



Tennessee Housing Development Agency

Bond Disclosure Report

September 30, 2019

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of September 30, 2019

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	7
Loan portfolio characteristics	10
Delinquency statistics	13
Delinquency & Foreclosure statistics	
Per Bond Issue	15
REO	16
Bonds by maturity date within bond series	17
Investments by fund with bond series	22
Reserve fund and equity	26
Disclaimer	27

Housing Finance Program (2009 Resolution)

General Information	28
Mortgage information per bond issue	31
Loan portfolio characteristics	34
Delinquency statistics	37
Delinquency & Foreclosure statistics	
Per Bond Issue	39
REO	40
Bonds by maturity date within bond series	41
Investments by fund with bond series	47
Reserve fund and equity	52
Disclaimer	53

Residential Finance Program (2013 Resolution)

General Information	54
Mortgage information per bond issue	63
Loan portfolio characteristics	74
Delinquency statistics	77
Delinquency & Foreclosure statistics	
Per Bond Issue	79
REO	80
Bonds by maturity date within bond series	81
Investments by fund with bond series	106
Reserve fund and equity	121
Disclaimer	123

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 1-001

General Information :

Bonds Outstanding:	145,340,000.00
Outstanding Principal Balance:	176,846,118.37
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	72,431.52

Total Number of Loans :

Outstanding:	3,936
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Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

1985 Resolution

Date Created: 11/13/2019 10:04 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	764	19,889,610.59	0.00	0.00	55,090.59
Bond Issue 2010-1	11/19/2011	11/19/2011	24,065,000.00	1,093	39,741,682.33	0.00	0.00	66,692.27
Bond Issue 2011-1	01/01/2012	01/01/2012	35,180,000.00	969	30,971,488.49	0.00	0.00	62,885.02
Bond Issue 2012-1	03/01/2012	03/01/2012	47,860,000.00	650	48,674,888.99	0.00	0.00	95,665.99
Bond Issue 2012-2	09/01/2012	09/01/2012	38,235,000.00	460	37,568,447.97	0.00	0.00	102,148.10
Totals:			145,340,000.00	3,936	176,846,118.37	0.00	0.00	72,431.52

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2019**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2010-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	2010-1 (1999-1B) ⁽¹⁾ (0% Pool)		2010-1 (2000-2) ⁽¹⁾ (Original Proceeds)		1985 Res BR (1997-3) (0% Pool)	
Great Rate (6.25%)	0.55%	32,803.20	83.72%	4,993,242.93	15.73%	938,171.42
Great Rate (7.30%)	0.91%	18,726.43	99.09%	2,039,122.49	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	598,190.29	7.94%	51,592.77
Great Rate (6.50%)	12.93%	19,836.36	87.07%	133,577.10	0.00%	0.00
TOTALS	71,365.98		7,764,132.81		989,764.20	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2010-1: 8,825,262.99

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2011-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2011-1 (2002-2) ⁽²⁾ (Original Proceeds)		2011-1 (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	146,286.00	90.00%	2,801,221.22	5.30%	164,960.81
Great Start (6.40%)	0.57%	9,901.00	91.43%	1,588,154.88	8.00%	138,961.38
Great Rate (6.00%)	0.00%	0.00	100.00%	1,429,822.16	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	1,113,705.64	6.25%	74,247.04
Great Start (6.625%)	0.00%	0.00	94.64%	478,287.13	5.36%	27,088.11
Great Start (7.00%)	0.00%	0.00	100.00%	210,936.92	0.00%	0.00
TOTALS	156,187.00		7,622,127.94		405,257.34	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 8,183,572.28

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2019**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-1 (2003-1) ⁽³⁾ (Original Proceeds)		2011-1 (2001-1) ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	1,921,368.96	4.55%	91,589.62
Great Start (6.25%)	0.00%	0.00	96.15%	2,043,767.19	3.85%	81,835.71
Great Rate (5.40%)	0.00%	0.00	98.18%	349,447.93	1.82%	6,477.85
Great Start (5.75%)	0.00%	0.00	88.46%	552,016.33	11.54%	72,012.98
Great Rate (4.75%)	0.00%	0.00	86.36%	506,809.12	13.64%	80,047.20
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		5,373,409.53		331,963.36

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 5,705,372.89

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-2 (Original Proceeds)		2010-1 ⁽¹⁾ (0% Pool)	
	0.00%	0.00	99.27%	30,004,112.24	0.73%	220,030.16
TOTALS		0.00		30,004,112.24		220,030.16

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 30,224,142.40

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	108	14.14 %	4,007,103.89	20.15 %
	6.15%	48	6.28 %	3,489,469.95	17.54 %
	7.50%	100	13.09 %	2,237,842.54	11.25 %
	7.00%	89	11.65 %	1,987,558.36	9.99 %
	5.55%	24	3.14 %	1,774,183.89	8.92 %
	6.50%	85	11.13 %	1,590,559.34	8.00 %
	5.50%	62	8.12 %	870,060.01	4.37 %
	7.25%	39	5.10 %	729,119.51	3.67 %
	7.40%	34	4.45 %	665,695.61	3.35 %
	5.85%	7	0.92 %	608,098.46	3.06 %
	Other	168	21.99 %	1,929,919.03	9.70 %
		764	100.00 %	19,889,610.59	100.00 %

Bond Issue 2010-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.25%	258	23.60 %	9,913,100.31	24.94 %
	0.00%	91	8.33 %	5,332,626.54	13.42 %
	6.88%	124	11.34 %	4,428,553.32	11.14 %
	6.10%	124	11.34 %	3,629,285.87	9.13 %
	5.88%	107	9.79 %	3,615,754.01	9.10 %
	5.98%	85	7.78 %	2,455,847.44	6.18 %
	7.25%	64	5.86 %	2,439,384.30	6.14 %
	7.30%	61	5.58 %	2,154,085.69	5.42 %
	6.50%	70	6.40 %	1,789,972.20	4.50 %
	6.20%	49	4.48 %	1,677,349.21	4.22 %
	Other	60	5.49 %	2,305,723.44	5.80 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:**Bond Issue 2010-1**

1,093

100.00 %

39,741,682.33

100.00 %

Bond Issue 2011-1**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

5.90%

186

19.20 %

8,263,023.35

26.68 %

6.00%

145

14.96 %

6,661,871.75

21.51 %

0.00%

190

19.61 %

3,792,166.49

12.24 %

5.40%

67

6.91 %

3,112,468.02

10.05 %

6.40%

40

4.13 %

1,934,329.65

6.25 %

6.90%

43

4.44 %

1,902,989.14

6.14 %

7.00%

37

3.82 %

1,866,971.20

6.03 %

5.63%

23

2.37 %

1,187,952.68

3.84 %

6.25%

12

1.24 %

558,815.66

1.80 %

6.63%

11

1.14 %

505,375.24

1.63 %

Other

215

22.19 %

1,185,525.31

3.83 %

969

100.00 %

30,971,488.49

100.00 %

Bond Issue 2012-1**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.20%

197

30.31 %

18,490,638.99

37.99 %

4.55%

135

20.77 %

12,061,626.77

24.78 %

5.25%

107

16.46 %

5,524,246.38

11.35 %

6.25%

78

12.00 %

4,253,161.15

8.74 %

3.60%

17

2.62 %

1,332,715.93

2.74 %

4.65%

19

2.92 %

1,220,321.20

2.51 %

5.35%

19

2.92 %

995,012.06

2.04 %

6.35%

13

2.00 %

653,723.10

1.34 %

5.75%

13

2.00 %

624,029.31

1.28 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.95%	8	1.23 %	611,725.16	1.26 %
	Other	44	6.77 %	2,907,688.94	5.97 %
		650	100.00 %	48,674,888.99	100.00 %
Bond Issue 2012-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	283	61.52 %	26,623,527.25	70.87 %
	4.65%	80	17.39 %	4,424,330.55	11.78 %
	5.65%	48	10.43 %	2,782,667.48	7.41 %
	3.60%	34	7.39 %	2,659,177.23	7.08 %
	3.70%	5	1.09 %	385,061.08	1.02 %
	3.90%	4	0.87 %	342,532.11	0.91 %
	3.10%	3	0.65 %	213,844.73	0.57 %
	4.75%	1	0.22 %	49,498.37	0.13 %
	6.25%	1	0.22 %	46,478.46	0.12 %
	6.60%	1	0.22 %	41,330.71	0.11 %
		460	100.00 %	37,568,447.97	100.00 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	480	12.20 %	45,114,166.24	25.51 %
6.25%	350	8.89 %	14,785,274.09	8.36 %
4.55%	135	3.43 %	12,061,626.77	6.82 %
0.00%	281	7.14 %	9,124,793.03	5.16 %
5.90%	189	4.80 %	8,374,535.93	4.74 %
6.00%	146	3.71 %	6,765,208.59	3.83 %
7.30%	169	4.29 %	6,161,189.58	3.48 %
4.65%	99	2.52 %	5,644,651.75	3.19 %
5.25%	108	2.74 %	5,526,189.30	3.12 %
6.88%	124	3.15 %	4,428,553.32	2.50 %
Other	1,855	47.13 %	58,859,929.77	33.28 %
	3,936	100.00 %	176,846,118.37	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	3,936	100.00 %	176,846,118.37	100.00 %
	3,936	100.00 %	176,846,118.37	100.00 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	3,655	92.86 %	167,721,325.34	94.84 %
Principal Only Due	278	7.06 %	9,003,007.37	5.09 %
No Payment Due	3	0.08 %	121,785.66	0.07 %
	3,936	100.00 %	176,846,118.37	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	3,285	83.46 %	140,207,740.66	79.28 %
Other	484	12.30 %	27,543,478.97	15.57 %
Manufactured Home	104	2.64 %	6,083,325.80	3.44 %
Condominium	63	1.60 %	3,011,572.94	1.70 %
	3,936	100.00 %	176,846,118.37	100.00 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	3,105	78.89 %	147,518,076.33	83.42 %
USDA	344	8.74 %	13,260,077.56	7.50 %
Conventional	376	9.55 %	12,054,191.55	6.82 %
VA	111	2.82 %	4,013,772.93	2.27 %
	3,936	100.00 %	176,846,118.37	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	3,173	80.61 %	141,191,023.56	79.84 %
New	742	18.85 %	35,492,160.97	20.07 %
Unknown	21	0.53 %	162,933.84	0.09 %
	3,936	100.00 %	176,846,118.37	100.00 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	107	2.72 %	5,196,289.41	2.94 %
90 Days:	209	5.31 %	11,393,946.90	6.44 %
In Foreclosure:	14	0.36 %	603,134.75	0.34 %

REO Statistics

Total Number of REO Loans:	18
Total Outstanding Balance At Time of Default:	893,106.03

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	88	2.24 %	4,515,762.13	2.55 %
	USDA	9	0.23 %	438,171.98	0.25 %
	Conventional	7	0.18 %	214,465.99	0.12 %
	VA	3	0.08 %	27,889.31	0.02 %
	Grand Total:	107	2.73 %	5,196,289.41	2.94 %
90 Days or More Past Due					
	FHA	188	4.78 %	10,591,050.03	5.99 %
	USDA	12	0.30 %	469,763.67	0.27 %
	VA	3	0.08 %	168,287.93	0.10 %
	Conventional	6	0.15 %	164,845.27	0.09 %
	Grand Total:	209	5.31 %	11,393,946.90	6.45 %
In Foreclosure					
	FHA	12	0.30 %	513,493.15	0.29 %
	Conventional	1	0.03 %	57,314.75	0.03 %
	USDA	1	0.03 %	32,326.85	0.02 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	14	0.36 %	603,134.75	0.34 %

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	19	620,227.04	45	1,345,995.74	3	57,906.55
Bond Issue 2010-1	32	1,400,473.58	50	1,803,774.10	7	236,407.97
Bond Issue 2011-1	24	593,816.07	47	1,841,881.71	1	7,855.30
Bond Issue 2012-1	20	1,631,543.74	44	4,103,301.14	2	154,780.93
Bond Issue 2012-2	12	950,228.98	23	2,298,994.21	1	146,184.00
	107	5,196,289.41	209	11,393,946.90	14	603,134.75

1985 Resolution

Date Created: 1/29/2020 8:09 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	6	189,390.46
Bond Issue 2010-1	1	47,790.98
Bond Issue 2011-1	5	158,069.27
Bond Issue 2012-1	4	333,769.56
Bond Issue 2012-2	2	164,085.76
Total for the Resolution:	18	893,106.03

1985 Resolution

Date Created: 10/1/2019 11:39 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity			Principal Outstanding	CUSIP
				Original Amount	Principal Matured	Principal Redeemed		
Bond Issue 2010-1								
	1/1/2011	Serial Bonds	1.1	525,000.00	525,000.00	0.00	0.00	88045RQP0
	7/1/2011	Serial Bonds	1.2	1,590,000.00	795,000.00	795,000.00	0.00	88045RQQ8
	7/1/2011	Serial Bonds	0.35	915,000.00	460,000.00	455,000.00	0.00	88045RQN5
	1/1/2012	Serial Bonds	0.75	915,000.00	455,000.00	460,000.00	0.00	88045RQC9
	1/1/2012	Serial Bonds	1.5	1,600,000.00	800,000.00	800,000.00	0.00	88045RQR6
	7/1/2012	Serial Bonds	1.6	1,780,000.00	890,000.00	890,000.00	0.00	88045RQS4
	7/1/2012	Serial Bonds	0.85	985,000.00	490,000.00	495,000.00	0.00	88045RQD7
	1/1/2013	Serial Bonds	1.05	375,000.00	185,000.00	190,000.00	0.00	88045RQE5
	1/1/2013	Serial Bonds	1.85	2,165,000.00	1,080,000.00	1,085,000.00	0.00	88045RQT2
	7/1/2013	Serial Bonds	1.95	2,175,000.00	1,090,000.00	1,085,000.00	0.00	88045RQU9
	7/1/2013	Serial Bonds	1.1	380,000.00	190,000.00	190,000.00	0.00	88045RQF2
	1/1/2014	Serial Bonds	1.375	390,000.00	325,000.00	65,000.00	0.00	88045RQG0
	1/1/2014	Serial Bonds	2.125	2,170,000.00	830,000.00	1,340,000.00	0.00	88045RQV7
	7/1/2014	Serial Bonds	1.45	715,000.00	175,000.00	540,000.00	0.00	88045RPZ9
	7/1/2014	Serial Bonds	1.45	395,000.00	95,000.00	300,000.00	0.00	88045RQH8
	7/1/2014	Serial Bonds	2.2	1,280,000.00	300,000.00	980,000.00	0.00	88045RQW5
	1/1/2015	Serial Bonds	1.8	715,000.00	0.00	715,000.00	0.00	88045RPH9
	1/1/2015	Serial Bonds	1.8	405,000.00	0.00	405,000.00	0.00	88045RQJ4
	1/1/2015	Serial Bonds	2.55	1,285,000.00	0.00	1,285,000.00	0.00	88045RQX3
	7/1/2015	Serial Bonds	2.65	1,295,000.00	0.00	1,295,000.00	0.00	88045RQY1
	7/1/2015	Serial Bonds	1.9	415,000.00	0.00	415,000.00	0.00	88045RQK1
	7/1/2015	Serial Bonds	1.9	720,000.00	0.00	720,000.00	0.00	88045RPJ5
	1/1/2016	Serial Bonds	2.125	725,000.00	0.00	725,000.00	0.00	88045RPK2
	1/1/2016	Serial Bonds	2.125	425,000.00	0.00	425,000.00	0.00	88045RQL9
	1/1/2016	Serial Bonds	2.95	1,305,000.00	0.00	1,305,000.00	0.00	88045RQZ8
	7/1/2016	Serial Bonds	3.05	1,315,000.00	0.00	1,315,000.00	0.00	88045RRA2
	7/1/2016	Serial Bonds	2.2	735,000.00	0.00	735,000.00	0.00	88045RPL0
	7/1/2016	Serial Bonds	2.2	435,000.00	0.00	435,000.00	0.00	88045RQM7
	1/1/2017	Serial Bonds	2.45	440,000.00	65,000.00	375,000.00	0.00	88045RQB1

1985 Resolution

Date Created: 10/1/2019 11:39 AM

Page: 4-002

1/1/2017	Serial Bonds	2.45	745,000.00	120,000.00	625,000.00	0.00	88045RPM8
1/1/2017	Serial Bonds	3.25	1,330,000.00	165,000.00	1,165,000.00	0.00	88045RRB0
7/1/2017	Serial Bonds	3.3	1,795,000.00	0.00	1,795,000.00	0.00	88045RRC8
7/1/2017	Serial Bonds	2.5	755,000.00	0.00	755,000.00	0.00	88045RPN6
1/1/2018	Serial Bonds	2.75	760,000.00	115,000.00	645,000.00	0.00	88045RPP1
1/1/2018	Serial Bonds	3.6	1,825,000.00	290,000.00	1,535,000.00	0.00	88045RRD6
7/1/2018	Serial Bonds	3.6	1,850,000.00	140,000.00	1,710,000.00	0.00	88045RRE4
7/1/2018	Serial Bonds	2.75	775,000.00	60,000.00	715,000.00	0.00	88045RPQ9
1/1/2019	Serial Bonds	2.95	1,085,000.00	225,000.00	860,000.00	0.00	88045RPR7
1/1/2019	Serial Bonds	3.8	1,580,000.00	350,000.00	1,230,000.00	0.00	88045RRF1
7/1/2019	Serial Bonds	3.8	1,600,000.00	245,000.00	1,355,000.00	0.00	88045RRG9
7/1/2019	Serial Bonds	2.95	1,110,000.00	160,000.00	950,000.00	0.00	88045RPS5
1/1/2020	Serial Bonds	3.15	1,140,000.00	0.00	1,140,000.00	0.00	88045RPT3
1/1/2020	Serial Bonds	4	1,615,000.00	0.00	615,000.00	1,000,000.00	88045RRH7
7/1/2020	Serial Bonds	4	1,640,000.00	0.00	420,000.00	1,220,000.00	88045RRJ3
7/1/2020	Serial Bonds	3.15	1,170,000.00	0.00	360,000.00	810,000.00	88045RPU0
1/1/2021	Serial Bonds	3.3	905,000.00	0.00	275,000.00	630,000.00	88045RPV8
1/1/2021	Serial Bonds	4.125	1,995,000.00	0.00	525,000.00	1,470,000.00	88045RRK0
7/1/2021	Serial Bonds	4.125	1,990,000.00	0.00	525,000.00	1,465,000.00	88045RRL8
7/1/2021	Serial Bonds	3.3	875,000.00	0.00	265,000.00	610,000.00	88045RPW6
1/1/2022	Serial Bonds	3.45	2,960,000.00	0.00	875,000.00	2,085,000.00	88045RPX4
7/1/2022	Serial Bonds	3.45	3,020,000.00	0.00	885,000.00	2,135,000.00	88045RPY2
1/1/2025	Term Bonds	3.75	40,000,000.00	2,490,000.00	37,510,000.00	0.00	88045RRN4
7/1/2025	Term Bonds	4.5	13,520,000.00	0.00	5,220,000.00	8,300,000.00	88045RRM6
7/1/2025	Term Bonds	3.75	6,090,000.00	0.00	1,750,000.00	4,340,000.00	88045RQA3
			120,700,000.00	13,110,000.00	83,525,000.00	24,065,000.00	

Bond Issue 2011-1

7/1/2012	Serial Bonds	1	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
1/1/2013	Serial Bonds	1.2	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
1/1/2013	Serial Bonds	0.6	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
7/1/2013	Serial Bonds	1.4	3,060,000.00	1,470,000.00	1,590,000.00	0.00	88045RVU3
1/1/2014	Serial Bonds	1.85	2,890,000.00	585,000.00	2,305,000.00	0.00	88045RVV1
1/1/2014	Serial Bonds	1.15	935,000.00	740,000.00	195,000.00	0.00	88045RWN8

1985 Resolution

Date Created: 10/1/2019 11:39 AM

Page: 4-003

7/1/2014	Serial Bonds	1.25	1,410,000.00	1,315,000.00	95,000.00	0.00	88045RWP3
7/1/2014	Serial Bonds	2	2,505,000.00	275,000.00	2,230,000.00	0.00	88045RVW9
1/1/2015	Serial Bonds	1.65	3,595,000.00	140,000.00	3,455,000.00	0.00	88045RWQ1
7/1/2015	Serial Bonds	1.75	3,270,000.00	1,105,000.00	2,165,000.00	0.00	88045RWR9
1/1/2016	Serial Bonds	2.05	3,270,000.00	0.00	3,270,000.00	0.00	88045RWS7
7/1/2016	Serial Bonds	2.15	3,355,000.00	415,000.00	2,940,000.00	0.00	88045RWT5
1/1/2017	Serial Bonds	2.35	2,750,000.00	0.00	2,750,000.00	0.00	88045RWU2
7/1/2017	Serial Bonds	3.2	2,800,000.00	1,590,000.00	1,210,000.00	0.00	88045RWK4
1/1/2018	Serial Bonds	3.45	3,550,000.00	785,000.00	2,765,000.00	0.00	88045RVX7
1/1/2018	Serial Bonds	2.6	235,000.00	110,000.00	125,000.00	0.00	88045RWW0
7/1/2018	Serial Bonds	3.5	4,435,000.00	1,185,000.00	3,250,000.00	0.00	88045RVY5
1/1/2019	Serial Bonds	3.75	4,415,000.00	1,450,000.00	2,965,000.00	0.00	88045RVZ2
7/1/2019	Serial Bonds	3.75	4,735,000.00	3,070,000.00	1,665,000.00	0.00	88045RWA6
1/1/2020	Serial Bonds	4.05	3,305,000.00	0.00	1,690,000.00	1,615,000.00	88045RWB4
1/1/2020	Serial Bonds	3.2	1,340,000.00	0.00	135,000.00	1,205,000.00	88045RWW8
7/1/2020	Serial Bonds	4.05	4,235,000.00	0.00	550,000.00	3,685,000.00	88045RWC2
1/1/2021	Serial Bonds	4.125	5,405,000.00	0.00	705,000.00	4,700,000.00	88045RWD0
7/1/2021	Serial Bonds	4.125	3,300,000.00	0.00	435,000.00	2,865,000.00	88045RWE8
1/1/2022	Serial Bonds	4.35	3,310,000.00	0.00	1,905,000.00	1,405,000.00	88045RWF5
7/1/2022	Serial Bonds	4.35	3,395,000.00	0.00	1,890,000.00	1,505,000.00	88045RWG3
7/1/2023	Term Bonds	4.5	6,895,000.00	0.00	6,895,000.00	0.00	88045RWL2
7/1/2025	Term Bonds	4	7,480,000.00	0.00	815,000.00	6,665,000.00	88045RWX6
7/1/2026	Term Bonds	4	2,665,000.00	0.00	120,000.00	2,545,000.00	88045RWZ1
7/1/2031	Term Bonds	4.375	1,325,000.00	0.00	60,000.00	1,265,000.00	88045RXA5
7/1/2031	Term Bonds	4.5	34,210,000.00	0.00	28,615,000.00	5,595,000.00	88045RWH1
7/1/2033	Term Bonds	4.5	7,130,000.00	0.00	5,000,000.00	2,130,000.00	88045RWY4
7/1/2036	Term Bonds	4.6	1,655,000.00	0.00	1,655,000.00	0.00	88045RXB3
7/1/2042	Term Bonds	4.65	2,555,000.00	0.00	2,555,000.00	0.00	88045RXC1
			141,255,000.00	17,135,000.00	88,940,000.00	35,180,000.00	

Bond Issue 2012-1

1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7

1985 Resolution

Date Created: 10/1/2019 11:39 AM

Page: 4-004

7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
1/1/2020	Serial Bonds	2.45	1,980,000.00	0.00	1,070,000.00	910,000.00	88045RXS6
7/1/2020	Serial Bonds	2.45	2,020,000.00	0.00	865,000.00	1,155,000.00	88045RXW7
1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	880,000.00	1,160,000.00	88045RXT4
7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	885,000.00	1,185,000.00	88045RXX5
1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	895,000.00	1,205,000.00	88045RXY3
7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	905,000.00	1,225,000.00	88045RYA4
1/1/2023	Serial Bonds	3	2,155,000.00	0.00	915,000.00	1,240,000.00	88045RXZ0
7/1/2023	Serial Bonds	3	2,190,000.00	0.00	925,000.00	1,265,000.00	88045RYB2
7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,040,000.00	10,880,000.00	88045RYC0
7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,495,000.00	6,065,000.00	88045RYD8
7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	22,695,000.00	6,285,000.00	88045RYE6
1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	8,110,000.00	2,255,000.00	88045RXP2
7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	9,935,000.00	13,030,000.00	88045RYF3
			133,110,000.00	5,235,000.00	80,015,000.00	47,860,000.00	

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0

1985 Resolution

Date Created: 10/1/2019 11:39 AM

Page: 4-005

1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	0.00	540,000.00	810,000.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	0.00	555,000.00	815,000.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	570,000.00	820,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	575,000.00	830,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	345,000.00	495,000.00	88045RYY2
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	255,000.00	335,000.00	88045RZC9
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	595,000.00	850,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	600,000.00	865,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	615,000.00	875,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	620,000.00	890,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	630,000.00	905,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,450,000.00	7,785,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,595,000.00	5,140,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	20,315,000.00	6,260,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	7,860,000.00	10,560,000.00	88045RZH8
			97,625,000.00	3,805,000.00	55,585,000.00	38,235,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 11/14/2019			Page: 5-001
		Outstanding Investments (By funds over \$100,000)			
Fund	Investment Type	Investment Amount	Yield	Maturity	
1985 BR DSRF	FHLB	2,500,000.00	1.815%	2/24/2021	
	FHLB Total	2,500,000.00			
1985 BR DSRF	FHLMC	3,000,000.00	2.080%	9/13/2021	
1985 BR DSRF	FHLMC	5,000,000.00	1.886%	1/2/2020	
	FHLMC Total	8,000,000.00			
1985 BR DSRF	US Treasury	5,524,000.00	6.611%	8/15/2023	
	US Treasury Total	5,524,000.00			
	1985 BR DSRF Total	16,024,000.00			
	Bond Issue 1985 BR Total	16,024,000.00			
2010-1 RF	FHLB	100,000.00	1.750%	12/29/2020	
2010-1 RF	FHLB	530,000.00	2.033%	10/1/2019	
2010-1 RF	FHLB	625,000.00	1.983%	11/1/2019	
	FHLB Total	1,255,000.00			
	2010-1 RF Total	1,255,000.00			
2010-1 DSRF	FHLB	1,235,000.00	1.651%	6/29/2020	
2010-1 DSRF	FHLB	100,000.00	1.815%	2/24/2021	
2010-1 DSRF	FHLB	1,275,000.00	1.750%	12/29/2020	
	FHLB Total	2,610,000.00			
2010-1 DSRF	FNMA	2,000,000.00	4.090%	1/21/2028	
2010-1 DSRF	FNMA	2,000,000.00	1.500%	9/29/2020	
2010-1 DSRF	FNMA	245,000.00	1.625%	8/25/2020	
2010-1 DSRF	FNMA	870,000.00	1.600%	11/25/2020	
	FNMA Total	5,115,000.00			
	2010-1 DSRF Total	7,725,000.00			

Resolution	1985 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-002
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2010-1 Total		8,980,000.00		
2011-1 RF	FHLB	100,000.00	1.750%	12/29/2020
2011-1 RF	FHLB	750,000.00	2.033%	10/1/2019
2011-1 RF	FHLB	840,000.00	1.983%	11/1/2019
FHLB Total		1,690,000.00		
2011-1 RF Total		1,690,000.00		
2011-1 DSRF	FHLB	2,000,000.00	1.815%	2/24/2021
FHLB Total		2,000,000.00		
2011-1 DSRF	FNMA	2,000,000.00	1.500%	9/29/2020
2011-1 DSRF	FNMA	1,275,000.00	1.625%	8/25/2020
2011-1 DSRF	FNMA	1,375,000.00	1.850%	11/26/2021
2011-1 DSRF	FNMA	875,000.00	1.600%	11/25/2020
FNMA Total		5,525,000.00		
2011-1 DSRF Total		7,525,000.00		
Bond Issue 2011-1 Total		9,215,000.00		
2012-1 RF	FHLB	100,000.00	1.750%	12/29/2020
2012-1 RF	FHLB	1,065,000.00	2.033%	10/1/2019
2012-1 RF	FHLB	575,000.00	1.983%	11/1/2019
FHLB Total		1,740,000.00		
2012-1 RF Total		1,740,000.00		
Bond Issue 2012-1 Total		1,740,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-003
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2012-2 RF	FHLB	695,000.00	2.033%	10/1/2019
2012-2 RF	FHLB	610,000.00	1.983%	11/1/2019
	FHLB Total	1,305,000.00		
	2012-2 RF Total	1,305,000.00		
	Bond Issue 2012-2 Total	1,305,000.00		

Investment Summary

Revenue Fund	5,990,000.00
Debt Service Reserve Fund	31,274,000.00
Total Investments 1985 Resolution	\$37,264,000.00

Resolution	1985 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-004
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2019				
1985 A - L RF	1st American US Govt Obligation MMKT	824,305.24	1.674%	
1985 A - L DSRF	1st American US Govt Obligation MMKT	7,777,959.15	1.674%	
2010-1 RF	1st American US Govt Obligation MMKT	3,618,381.64	1.674%	
2010-1 DSRF	1st American US Govt Obligation MMKT	3,483,409.82	1.674%	
2011-1 RF	1st American US Govt Obligation MMKT	800,514.48	1.674%	
2011-1 DSRF	1st American US Govt Obligation MMKT	15,435,099.19	1.674%	
2012-1 RF	1st American US Govt Obligation MMKT	855,546.13	1.674%	
2012-2 RF	1st American US Govt Obligation MMKT	802,257.59	1.674%	
	US Govt Oblig MMKT Total	<u>\$33,597,473.24</u>		

Single Family Programs Quarterly Report
As of: 09/30/2019

Resolution 1985 BOND RESOLUTION	Date Run: 11/13/2019	Page: 6- 001
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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 23,769,141	\$ 45,962,820	\$ 7,510	\$ 45,955,310
Issue 2010-1	11,200,039	11,474,193	63,845,164	24,400,240	39,444,924
Issue 2011-1	38,806,000	22,979,369	63,372,840	36,062,648	27,310,191
Issue 2012-1	-	-	52,781,985	48,877,099	3,904,886
Issue 2012-2	-	-	39,874,073	39,028,338	845,735
General Escrow Fund	-	-	749,690	1,233	748,457
 Total for the 1985 Resolution	 \$ 101,019,876	 \$ 58,222,703	 \$ 266,586,571	 \$ 148,377,068	 \$ 118,209,503

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

1985 Resolution

Date Created: 11/13/2019 12:08 PM

Page: 7-001

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The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 1-001

General Information :

Bonds Outstanding:	199,395,000.00
Outstanding Principal Balance:	188,672,511.76
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	98,429.68

Total Number of Loans :

Outstanding:	2,325
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Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	1,130,000.00	111	9,142,483.96	0.00	0.00	100,352.01
Bond Issue 2010-B	09/01/2010	09/01/2010	32,955,000.00	397	32,732,679.06	0.00	0.00	99,954.04
Bond Issue 2011-A	04/14/2011	04/14/2011	9,180,000.00	142	11,844,978.53	0.00	0.00	98,619.68
Bond Issue 2011-B	08/25/2011	08/25/2011	38,820,000.00	389	33,105,155.61	0.00	0.00	100,447.79
Bond Issue 2011-C	10/25/2011	10/25/2011	33,865,000.00	377	33,496,008.59	0.00	0.00	104,745.44
Bond Issue 2015-A	05/28/2015	05/28/2015	83,445,000.00	909	68,351,206.01	0.00	0.00	94,016.46
Totals:			199,395,000.00	2,325	188,672,511.76	0.00	0.00	98,429.68

CERTAIN LOANS IN BOND ISSUE 2011-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2011-A (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.74% 11,577,537.42	2.26%	267,441.11
TOTALS		0.00	11,577,537.42		267,441.11
TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-A:					11,844,978.53

CERTAIN LOANS IN BOND ISSUE 2011-C ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2011-C (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.85% 32,774,959.48	2.15%	721,049.11
TOTALS		0.00	32,774,959.48		721,049.11
TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C:					33,496,008.59

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2015-A (1) (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.74% 20,181,046.52	2.26%	466,182.17
TOTALS		0.00	20,181,046.52		466,182.17
TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C:					20,647,228.69

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	47	42.34 %	3,704,025.70	40.51 %
	5.00%	26	23.42 %	2,160,533.03	23.63 %
	5.58%	11	9.91 %	942,967.12	10.31 %
	5.30%	8	7.21 %	805,911.40	8.82 %
	4.98%	9	8.11 %	629,114.42	6.88 %
	5.28%	4	3.60 %	400,807.45	4.38 %
	0.00%	4	3.60 %	284,484.21	3.11 %
	4.75%	1	0.90 %	129,291.92	1.41 %
	5.80%	1	0.90 %	85,348.71	0.93 %
		111	100.00 %	9,142,483.96	100.00 %
Bond Issue 2010-B	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.20%	145	36.52 %	12,008,636.75	36.69 %
	4.55%	127	31.99 %	10,746,426.23	32.83 %
	4.80%	79	19.90 %	6,482,622.40	19.80 %
	3.95%	25	6.30 %	1,825,504.76	5.58 %
	4.60%	7	1.76 %	617,598.64	1.89 %
	4.90%	3	0.76 %	300,850.36	0.92 %
	4.25%	4	1.01 %	237,745.89	0.73 %
	4.45%	3	0.76 %	214,261.58	0.65 %
	4.20%	3	0.76 %	207,229.13	0.63 %
	4.50%	1	0.25 %	91,803.32	0.28 %
		397	100.00 %	32,732,679.06	100.00 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

Bond Issue 2011-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	88	61.97 %	7,441,591.90	62.82 %
	4.85%	24	16.90 %	2,029,962.26	17.14 %
	4.55%	16	11.27 %	1,230,329.77	10.39 %
	4.25%	6	4.23 %	499,661.10	4.22 %
	4.75%	6	4.23 %	466,366.41	3.94 %
	5.05%	2	1.41 %	177,067.09	1.49 %
		142	100.00 %	11,844,978.53	100.00 %
Bond Issue 2011-B	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	196	50.39 %	17,185,193.97	51.91 %
	4.85%	90	23.14 %	7,808,950.38	23.59 %
	5.35%	52	13.37 %	4,284,480.06	12.94 %
	3.95%	19	4.88 %	1,509,432.84	4.56 %
	4.25%	18	4.63 %	1,394,427.89	4.21 %
	4.75%	11	2.83 %	639,527.51	1.93 %
	4.45%	1	0.26 %	114,544.51	0.35 %
	5.05%	1	0.26 %	87,225.07	0.26 %
	3.83%	1	0.26 %	81,373.38	0.25 %
		389	100.00 %	33,105,155.61	100.00 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2011-C	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	348	92.31 %	31,359,731.42	93.62 %
	3.95%	23	6.10 %	1,646,330.14	4.92 %
	4.25%	3	0.80 %	258,184.82	0.77 %
	4.05%	2	0.53 %	150,689.25	0.45 %
	3.45%	1	0.27 %	81,072.96	0.24 %
		377	100.00 %	33,496,008.59	100.00 %
Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	258	28.38 %	21,627,759.43	31.64 %
	5.60%	98	10.78 %	7,299,329.19	10.68 %
	4.75%	76	8.36 %	6,541,922.67	9.57 %
	5.00%	63	6.93 %	5,029,654.53	7.36 %
	5.58%	65	7.15 %	4,959,228.01	7.26 %
	4.85%	45	4.95 %	3,828,383.30	5.60 %
	5.20%	42	4.62 %	3,521,293.79	5.15 %
	6.75%	65	7.15 %	2,497,627.11	3.65 %
	4.55%	25	2.75 %	2,339,663.78	3.42 %
	4.98%	29	3.19 %	2,338,059.98	3.42 %
	Other	143	15.73 %	8,368,284.22	12.24 %
		909	100.00 %	68,351,206.01	100.00 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.55%	712	30.62 %	62,861,345.17	33.32 %
5.35%	398	17.12 %	33,353,831.39	17.68 %
5.20%	187	8.04 %	15,529,930.54	8.23 %
4.85%	159	6.84 %	13,667,295.94	7.24 %
5.60%	145	6.24 %	11,003,354.89	5.83 %
4.75%	94	4.04 %	7,777,108.51	4.12 %
5.00%	89	3.83 %	7,190,187.56	3.81 %
4.80%	79	3.40 %	6,482,622.40	3.44 %
5.58%	76	3.27 %	5,902,195.13	3.13 %
3.95%	67	2.88 %	4,981,267.74	2.64 %
Other	319	13.72 %	19,923,372.49	10.56 %
	2,325	100.00 %	188,672,511.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	2,325	100.00 %	188,672,511.76	100.00 %
	2,325	100.00 %	188,672,511.76	100.00 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	2,309	99.31 %	187,749,213.94	99.51 %
Principal Only Due	16	0.69 %	923,297.82	0.49 %
	2,325	100.00 %	188,672,511.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,804	77.59 %	141,896,635.58	75.21 %
Other	340	14.62 %	34,929,967.75	18.51 %
Manufactured Home	151	6.49 %	9,446,803.41	5.01 %
Condominium	30	1.29 %	2,399,105.02	1.27 %
	2,325	100.00 %	188,672,511.76	100.00 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	2,209	95.01 %	180,727,376.81	95.79 %
USDA	67	2.88 %	4,891,965.32	2.59 %
Conventional	35	1.51 %	2,090,206.51	1.11 %
VA	14	0.60 %	962,963.12	0.51 %
	2,325	100.00 %	188,672,511.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	2,119	91.14 %	168,316,712.74	89.21 %
New	206	8.86 %	20,355,799.02	10.79 %
	2,325	100.00 %	188,672,511.76	100.00 %

2009 Resolution

Date Created: 1/29/2020 8:17 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	81	3.48 %	6,395,023.06	3.39 %
90 Days:	173	7.44 %	14,335,570.14	7.60 %
In Foreclosure:	14	0.60 %	1,246,054.38	0.66 %

REO Statistics

Total Number of REO Loans:	13
Total Outstanding Balance At Time of Default:	1,007,219.28

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	80	3.44 %	6,325,029.44	3.35 %
	USDA	1	0.04 %	69,993.62	0.04 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	81	3.48 %	6,395,023.06	3.39 %
90 Days or More Past Due	FHA	162	6.97 %	13,486,215.35	7.15 %
	USDA	7	0.30 %	589,067.24	0.31 %
	VA	2	0.09 %	155,652.39	0.08 %
	Conventional	2	0.09 %	104,635.16	0.06 %
	Grand Total:	173	7.45 %	14,335,570.14	7.60 %
In Foreclosure	FHA	14	0.60 %	1,246,054.38	0.66 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	14	0.60 %	1,246,054.38	0.66 %

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	2	127,384.26	8	587,421.12	1	78,623.58
Bond Issue 2010-B	11	836,926.62	30	2,626,999.57	1	107,146.79
Bond Issue 2011-A	7	538,588.71	7	513,083.91	1	78,391.40
Bond Issue 2011-B	20	1,711,466.68	30	2,649,560.97	2	242,491.93
Bond Issue 2011-C	14	1,208,064.21	22	2,000,249.11	2	153,192.01
Bond Issue 2015-A	27	1,972,592.58	76	5,958,255.46	7	586,208.67
	81	6,395,023.06	173	14,335,570.14	14	1,246,054.38

2009 Resolution

Date Created: 1/29/2020 8:17 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	3	165,041.11
Bond Issue 2010-B	4	322,020.04
Bond Issue 2011-A	0	0.00
Bond Issue 2011-B	1	98,255.13
Bond Issue 2011-C	1	126,070.50
Bond Issue 2015-A	4	295,832.50
Total for the Resolution:	13	1,007,219.28

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity		Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
				Original Amount					
Bond Issue 2009-A									
	1/1/2011	Serial Bonds	0.9	965,000.00		535,000.00	430,000.00	0.00	88045RMD1
	7/1/2011	Serial Bonds	1.1	970,000.00		480,000.00	490,000.00	0.00	88045RME9
	1/1/2012	Serial Bonds	1.35	980,000.00		485,000.00	495,000.00	0.00	88045RMF6
	7/1/2012	Serial Bonds	1.45	985,000.00		475,000.00	510,000.00	0.00	88045RMG4
	1/1/2013	Serial Bonds	1.85	995,000.00		465,000.00	530,000.00	0.00	88045RMH2
	7/1/2013	Serial Bonds	1.95	1,005,000.00		450,000.00	555,000.00	0.00	88045RMJ8
	1/1/2014	Serial Bonds	2.25	1,015,000.00		315,000.00	700,000.00	0.00	88045RMK5
	7/1/2014	Serial Bonds	2.35	1,030,000.00		140,000.00	890,000.00	0.00	88045RML3
	1/1/2015	Serial Bonds	2.65	1,040,000.00		0.00	1,040,000.00	0.00	88045RMM1
	7/1/2015	Serial Bonds	2.75	1,060,000.00		100,000.00	960,000.00	0.00	88045RMN9
	1/1/2016	Serial Bonds	2.95	1,075,000.00		0.00	1,075,000.00	0.00	88045RMP4
	7/1/2016	Serial Bonds	3.05	1,095,000.00		0.00	1,095,000.00	0.00	88045RMQ2
	1/1/2017	Serial Bonds	3.35	1,110,000.00		0.00	1,110,000.00	0.00	88045RMR0
	7/1/2017	Serial Bonds	3.45	1,130,000.00		0.00	1,130,000.00	0.00	88045RMS8
	1/1/2018	Serial Bonds	3.6	1,150,000.00		80,000.00	1,070,000.00	0.00	88045RMT6
	7/1/2018	Serial Bonds	3.7	1,175,000.00		80,000.00	1,095,000.00	0.00	88045RMU3
	1/1/2019	Serial Bonds	3.8	1,200,000.00		125,000.00	1,075,000.00	0.00	88045RMV1
	7/1/2019	Serial Bonds	3.85	1,220,000.00		115,000.00	1,105,000.00	0.00	88045RMW9
	1/1/2020	Serial Bonds	3.95	1,245,000.00		0.00	1,000,000.00	245,000.00	88045RMX7
	7/1/2020	Serial Bonds	3.95	1,270,000.00		0.00	975,000.00	295,000.00	88045RMY5
	1/1/2021	Serial Bonds	4.1	1,295,000.00		0.00	1,000,000.00	295,000.00	88045RMZ2
	7/1/2021	Serial Bonds	4.125	1,325,000.00		0.00	1,030,000.00	295,000.00	88045RNA6
	7/1/2024	Term Bonds	4.375	8,570,000.00		0.00	8,570,000.00	0.00	88045RNB4
	1/1/2027	Term Bonds	4.625	7,095,000.00		0.00	7,095,000.00	0.00	88045RNC2
	1/1/2040	Term Bonds	3.96	60,000,000.00		0.00	60,000,000.00	0.00	88045RND0
				100,000,000.00		3,845,000.00	95,025,000.00	1,130,000.00	
Bond Issue 2010-B									
	7/1/2011	Serial Bonds	0.45	450,000.00		225,000.00	225,000.00	0.00	88045RRP9
	1/1/2012	Serial Bonds	0.7	845,000.00		420,000.00	425,000.00	0.00	88045RRQ7

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-002

7/1/2012	Serial Bonds	0.85	855,000.00	425,000.00	430,000.00	0.00	88045RRR5
1/1/2013	Serial Bonds	1.05	865,000.00	430,000.00	435,000.00	0.00	88045RRS3
7/1/2013	Serial Bonds	1.15	880,000.00	430,000.00	450,000.00	0.00	88045RRT1
1/1/2014	Serial Bonds	1.45	895,000.00	315,000.00	580,000.00	0.00	88045RRU8
7/1/2014	Serial Bonds	1.55	910,000.00	145,000.00	765,000.00	0.00	88045RRV6
1/1/2015	Serial Bonds	1.9	920,000.00	0.00	920,000.00	0.00	88045RRW4
7/1/2015	Serial Bonds	2	935,000.00	0.00	935,000.00	0.00	88045RRX2
1/1/2016	Serial Bonds	2.25	950,000.00	0.00	950,000.00	0.00	88045RRY0
7/1/2016	Serial Bonds	2.3	970,000.00	0.00	970,000.00	0.00	88045RRZ7
1/1/2017	Serial Bonds	2.55	985,000.00	0.00	985,000.00	0.00	88045RSA1
7/1/2017	Serial Bonds	2.55	1,005,000.00	0.00	1,005,000.00	0.00	88045RSB9
1/1/2018	Serial Bonds	2.8	1,025,000.00	90,000.00	935,000.00	0.00	88045RSC7
7/1/2018	Serial Bonds	2.875	1,045,000.00	105,000.00	940,000.00	0.00	88045RSD5
1/1/2019	Serial Bonds	3.05	1,070,000.00	175,000.00	895,000.00	0.00	88045RSE3
7/1/2019	Serial Bonds	3.05	1,090,000.00	120,000.00	970,000.00	0.00	88045RSF0
1/1/2020	Serial Bonds	3.25	1,115,000.00	0.00	795,000.00	320,000.00	88045RSG8
7/1/2020	Serial Bonds	3.3	1,140,000.00	0.00	645,000.00	495,000.00	88045RSH6
1/1/2021	Serial Bonds	3.5	1,165,000.00	0.00	675,000.00	490,000.00	88045RSJ2
7/1/2021	Serial Bonds	3.55	1,195,000.00	0.00	700,000.00	495,000.00	88045RSK9
1/1/2022	Serial Bonds	3.75	1,225,000.00	0.00	720,000.00	505,000.00	88045RSL7
7/1/2022	Serial Bonds	3.75	1,250,000.00	0.00	730,000.00	520,000.00	88045RSM5
7/1/2025	Term Bonds	4	7,310,000.00	0.00	4,320,000.00	2,990,000.00	88045RSN3
7/1/2028	Term Bonds	4.5	9,905,000.00	0.00	9,665,000.00	240,000.00	88045RSP8
7/1/2041	Term Bonds	3.16	60,000,000.00	0.00	33,100,000.00	26,900,000.00	88045RSQ6
			100,000,000.00	2,880,000.00	64,165,000.00	32,955,000.00	

Bond Issue 2011-A

1/1/2012	Serial Bonds	0.5	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
7/1/2012	Serial Bonds	0.65	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
1/1/2013	Serial Bonds	1	990,000.00	485,000.00	505,000.00	0.00	88045RST0
7/1/2013	Serial Bonds	1.125	995,000.00	480,000.00	515,000.00	0.00	88045RSU7
1/1/2014	Serial Bonds	1.6	1,000,000.00	335,000.00	665,000.00	0.00	88045RSV5
7/1/2014	Serial Bonds	1.7	1,010,000.00	170,000.00	840,000.00	0.00	88045RSW3
1/1/2015	Serial Bonds	2.05	1,015,000.00	0.00	1,015,000.00	0.00	88045RSX1

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-003

7/1/2015	Serial Bonds	2.2	1,030,000.00	170,000.00	860,000.00	0.00	88045RSY9
1/1/2016	Serial Bonds	2.6	1,040,000.00	0.00	1,040,000.00	0.00	88045RSZ6
7/1/2016	Serial Bonds	2.7	1,055,000.00	145,000.00	910,000.00	0.00	88045RTA0
1/1/2017	Serial Bonds	2.95	1,065,000.00	25,000.00	1,040,000.00	0.00	88045RTB8
7/1/2017	Serial Bonds	3	1,085,000.00	470,000.00	615,000.00	0.00	88045RTC6
1/1/2018	Serial Bonds	3.375	1,100,000.00	290,000.00	810,000.00	0.00	88045RTD4
7/1/2018	Serial Bonds	3.375	1,120,000.00	265,000.00	855,000.00	0.00	88045RTE2
1/1/2019	Serial Bonds	3.7	1,135,000.00	420,000.00	715,000.00	0.00	88045RTF9
7/1/2019	Serial Bonds	3.75	1,155,000.00	495,000.00	660,000.00	0.00	88045RTG7
1/1/2021	Term Bonds	4	3,610,000.00	0.00	1,690,000.00	1,920,000.00	88045RTK8
7/1/2021	Serial Bonds	4	1,250,000.00	0.00	460,000.00	790,000.00	88045RTL6
1/1/2022	Serial Bonds	4.15	1,275,000.00	0.00	475,000.00	800,000.00	88045RTM4
7/1/2022	Serial Bonds	4.15	1,305,000.00	0.00	490,000.00	815,000.00	88045RTN2
1/1/2025	Term Bonds	4.85	6,580,000.00	0.00	2,580,000.00	4,000,000.00	88045RTP7
1/1/2028	Term Bonds	4.5	9,215,000.00	0.00	8,360,000.00	855,000.00	88045RTQ5
7/1/2041	Term Bonds	3.7	60,000,000.00	0.00	60,000,000.00	0.00	88045RTR3
			100,000,000.00	4,850,000.00	85,970,000.00	9,180,000.00	

Bond Issue 2011-B

7/1/2012	Serial Bonds	0.25	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
1/1/2013	Serial Bonds	0.75	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
7/1/2013	Serial Bonds	1	1,065,000.00	820,000.00	245,000.00	0.00	88045RTU6
1/1/2014	Serial Bonds	1.2	1,070,000.00	395,000.00	675,000.00	0.00	88045RUF7
7/1/2014	Serial Bonds	1.35	1,075,000.00	180,000.00	895,000.00	0.00	88045RTV4
1/1/2015	Serial Bonds	1.625	1,085,000.00	0.00	1,085,000.00	0.00	88045RUG5
7/1/2015	Serial Bonds	1.75	1,095,000.00	0.00	1,095,000.00	0.00	88045RTW2
1/1/2016	Serial Bonds	1.95	1,100,000.00	0.00	1,100,000.00	0.00	88045RUH3
7/1/2016	Serial Bonds	2	1,115,000.00	35,000.00	1,080,000.00	0.00	88045RTX0
1/1/2017	Serial Bonds	2.45	1,125,000.00	0.00	1,125,000.00	0.00	88045RUJ9
7/1/2017	Serial Bonds	2.55	1,140,000.00	15,000.00	1,125,000.00	0.00	88045RTY8
1/1/2018	Serial Bonds	2.95	1,155,000.00	150,000.00	1,005,000.00	0.00	88045RUK6
7/1/2018	Serial Bonds	3	1,170,000.00	165,000.00	1,005,000.00	0.00	88045RTZ5
1/1/2019	Serial Bonds	3.2	1,190,000.00	270,000.00	920,000.00	0.00	88045RUL4
7/1/2019	Serial Bonds	3.25	1,205,000.00	265,000.00	940,000.00	0.00	88045RUA8

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-004

	1/1/2020	Serial Bonds	3.5	1,225,000.00	0.00	700,000.00	525,000.00	88045RUM2
	7/1/2020	Serial Bonds	3.5	1,250,000.00	0.00	455,000.00	795,000.00	88045RUB6
	1/1/2021	Serial Bonds	3.65	1,270,000.00	0.00	455,000.00	815,000.00	88045RUN0
	7/1/2021	Serial Bonds	3.65	1,295,000.00	0.00	460,000.00	835,000.00	88045RUC4
	1/1/2022	Serial Bonds	3.85	1,315,000.00	0.00	460,000.00	855,000.00	88045RUP5
	7/1/2022	Serial Bonds	3.85	1,345,000.00	0.00	475,000.00	870,000.00	88045RUD2
	1/1/2025	Term Bonds	4.125	6,105,000.00	0.00	2,375,000.00	3,730,000.00	88045RUQ3
	1/1/2028	Term Bonds	4.5	9,485,000.00	0.00	8,210,000.00	1,275,000.00	88045RUR1
	7/1/2041	Term Bonds	2.92	60,000,000.00	0.00	30,880,000.00	29,120,000.00	88045RTS1
				100,000,000.00	3,700,000.00	57,480,000.00	38,820,000.00	
Bond Issue 2011-C								
	7/1/2012	Serial Bonds	0.4	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
	1/1/2013	Serial Bonds	0.65	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
	7/1/2013	Serial Bonds	0.8	1,095,000.00	815,000.00	280,000.00	0.00	88045RUU4
	1/1/2014	Serial Bonds	1	1,095,000.00	405,000.00	690,000.00	0.00	88045RUV2
	7/1/2014	Serial Bonds	1.15	1,100,000.00	185,000.00	915,000.00	0.00	88045RUW0
	1/1/2015	Serial Bonds	1.4	1,110,000.00	0.00	1,110,000.00	0.00	88045RUX8
	7/1/2015	Serial Bonds	1.5	1,115,000.00	0.00	1,115,000.00	0.00	88045RUY6
	1/1/2016	Serial Bonds	1.8	1,125,000.00	0.00	1,125,000.00	0.00	88045RUZ3
	7/1/2016	Serial Bonds	1.95	1,135,000.00	0.00	1,135,000.00	0.00	88045RVA7
	1/1/2017	Serial Bonds	2.1	1,145,000.00	0.00	1,145,000.00	0.00	88045RVB5
	7/1/2017	Serial Bonds	2.15	1,160,000.00	0.00	1,160,000.00	0.00	88045RVC3
	1/1/2018	Serial Bonds	2.5	1,170,000.00	170,000.00	1,000,000.00	0.00	88045RVD1
	7/1/2018	Serial Bonds	2.6	1,185,000.00	185,000.00	1,000,000.00	0.00	88045RVE9
	1/1/2019	Serial Bonds	2.8	1,200,000.00	240,000.00	960,000.00	0.00	88045RVF6
	7/1/2019	Serial Bonds	2.9	1,215,000.00	240,000.00	975,000.00	0.00	88045RVG4
	1/1/2020	Serial Bonds	3.1	1,230,000.00	0.00	760,000.00	470,000.00	88045RVH2
	7/1/2020	Serial Bonds	3.1	1,250,000.00	0.00	545,000.00	705,000.00	88045RVJ8
	1/1/2021	Serial Bonds	3.25	1,270,000.00	0.00	560,000.00	710,000.00	88045RVK5
	7/1/2021	Serial Bonds	3.25	1,290,000.00	0.00	570,000.00	720,000.00	88045RVL3
	1/1/2022	Serial Bonds	3.5	1,310,000.00	0.00	575,000.00	735,000.00	88045RVM1
	7/1/2022	Serial Bonds	3.5	1,330,000.00	0.00	595,000.00	735,000.00	88045RVN9
	1/1/2026	Term Bonds	4	10,065,000.00	0.00	4,475,000.00	5,590,000.00	88045RVP4

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-005

	7/1/2030	Term Bonds	4.3	14,555,000.00	0.00	6,505,000.00	8,050,000.00	88045RVQ2
	7/1/2034	Term Bonds	3.4	15,965,000.00	0.00	14,345,000.00	1,620,000.00	88045RVR0
	7/1/2041	Term Bonds	2.47	34,710,000.00	0.00	20,180,000.00	14,530,000.00	88045RVS8
				100,000,000.00	4,030,000.00	62,105,000.00	33,865,000.00	
Bond Issue 2015-A								
	1/1/2016	Serial Bonds	0.3	165,000.00	165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00	0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00	0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00	0.00	180,000.00	0.00	88045RZT2
	1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
	7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
	1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
	7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
	1/1/2020	Serial Bonds	1.7	190,000.00	0.00	95,000.00	95,000.00	88045RZY1
	7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	1,115,000.00	1,270,000.00	88045RZZ8
	1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	1,145,000.00	1,265,000.00	88045RA28
	7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	1,160,000.00	1,295,000.00	88045RA36
	1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	1,180,000.00	1,310,000.00	88045RA44
	7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	1,195,000.00	1,325,000.00	88045RA51
	1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,220,000.00	1,330,000.00	88045RA69
	7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,235,000.00	1,350,000.00	88045RA77
	1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,250,000.00	1,370,000.00	88045RA85
	7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,270,000.00	1,390,000.00	88045RA93
	1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,305,000.00	1,400,000.00	88045RB27
	7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,320,000.00	1,445,000.00	88045RB35
	1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,350,000.00	1,465,000.00	88045RB43
	7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,370,000.00	1,500,000.00	88045RB50
	1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,380,000.00	1,550,000.00	88045RB84
	7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,420,000.00	1,570,000.00	88045RB92
	1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,450,000.00	1,605,000.00	88045RC26
	7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,480,000.00	1,635,000.00	88045RC34
	1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,500,000.00	1,680,000.00	88045RC42
	7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,545,000.00	1,705,000.00	88045RC59

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 4-006

7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	6,550,000.00	7,145,000.00	88045RC67
1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	12,975,000.00	14,090,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	34,465,000.00	34,655,000.00	88045RB76
			163,850,000.00	475,000.00	79,930,000.00	83,445,000.00	

Resolution	2009 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5 -001
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FHLB	1,120,000.00	2.033%	10/1/2019
	FHLB Total	1,120,000.00		
	2009-A RF Total	1,120,000.00		
	Bond Issue 2009-A Total	1,120,000.00		
2010-B RF	FHLB	115,000.00	1.650%	6/29/2020
2010-B RF	FHLB	430,000.00	2.033%	10/1/2019
2010-B RF	FHLB	325,000.00	1.983%	11/1/2019
	FHLB Total	870,000.00		
	2010-B RF Total	870,000.00		
2010-B BRF	FHLB	150,000.00	2.580%	6/15/2026
2010-B BRF	FHLB	900,000.00	1.600%	10/23/2019
	FHLB Total	1,050,000.00		
2010-B BRF	FNMA	100,000.00	1.625%	8/25/2020
	FNMA Total	100,000.00		
2010-B BRF	FHLMC	1,500,000.00	1.886%	1/2/2020
	FHLMC Total	1,500,000.00		
	2010-B BRF Total	2,650,000.00		
	Bond Issue 2010-B Total	3,520,000.00		
2011-A RF	FHLB	430,000.00	2.033%	10/1/2019
2011-A RF	FHLB	275,000.00	1.983%	11/1/2019
	FHLB Total	705,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5 -002
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2011-A RF Total	705,000.00		
2011-A BRF	FHLB	310,000.00	1.651%	6/29/2020
	FHLB Total	310,000.00		
2011-A BRF	FNMA	200,000.00	1.625%	8/25/2020
	FNMA Total	200,000.00		
	2011-A BRF Total	510,000.00		
	Bond Issue 2011-A Total	1,215,000.00		
2011-B RF	FHLB	100,000.00	1.650%	6/29/2020
2011-B RF	FHLB	675,000.00	2.033%	10/1/2019
2011-B RF	FHLB	380,000.00	1.983%	11/1/2019
	FHLB Total	1,155,000.00		
	2011-B RF Total	1,155,000.00		
2011-B BRF	FHLMC	1,400,000.00	1.886%	1/2/2020
	FHLMC Total	1,400,000.00		
	2011-B BRF Total	1,400,000.00		
	Bond Issue 2011-B Total	2,555,000.00		
2011-C RF	FHLB	100,000.00	1.650%	6/29/2020
2011-C RF	FHLB	335,000.00	2.033%	10/1/2019
2011-C RF	FHLB	700,000.00	1.983%	11/1/2019
	FHLB Total	1,135,000.00		
	2011-C RF Total	1,135,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5 -003
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-C BRF	FHLB	200,000.00	2.580%	6/15/2026
	FHLB Total	200,000.00		
2011-C BRF	FNMA	375,000.00	1.625%	8/25/2020
	FNMA Total	375,000.00		
2011-C BRF	FHLMC	600,000.00	1.886%	1/2/2020
	FHLMC Total	600,000.00		
	2011-C BRF Total	1,175,000.00		
	Bond Issue 2011-C Total	2,310,000.00		
2015-A RF	FHLB	875,000.00	2.033%	10/1/2019
2015-A RF	FHLB	800,000.00	1.983%	11/1/2019
	FHLB Total	1,675,000.00		
	2015-A RF Total	1,675,000.00		
2015-A BRF	FHLB	1,400,000.00	2.580%	6/15/2026
2015-A BRF	FHLB	1,500,000.00	1.900%	6/29/2022
2015-A BRF	FHLB	650,000.00	2.251%	11/12/2021
	FHLB Total	3,550,000.00		
2015-A BRF	FHLMC	665,000.00	2.450%	8/1/2024
2015-A BRF	FHLMC	1,500,000.00	1.886%	1/2/2020
	FHLMC Total	2,165,000.00		
2015-A BRF	FNMA	400,000.00	1.625%	8/25/2020
	FNMA Total	400,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5 -004
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-A BRF Total		6,115,000.00		
Bond Issue 2015-A Total		7,790,000.00		

Investment Summary

Revenue Fund	6,660,000.00
Debt Service Reserve Fund	11,850,000.00
Total Investments 2009 Resolution	\$18,510,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5 -005
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2019				
2009-A RF	1st American US Govt Obligation MMKT	260,093.69	1.674%	
2010-B RF	1st American US Govt Obligation MMKT	2,592,286.62	1.674%	
2010-B BRF	1st American US Govt Obligation MMKT	481,503.35	1.674%	
2011-A RF	1st American US Govt Obligation MMKT	117,120.80	1.674%	
2011-A BRF	1st American US Govt Obligation MMKT	17,295.88	1.674%	
2011-B RF	1st American US Govt Obligation MMKT	797,318.39	1.674%	
2011-B BRF	1st American US Govt Obligation MMKT	21,659.58	1.674%	
2011-C RF	1st American US Govt Obligation MMKT	1,552,990.20	1.674%	
2011-C BRF	1st American US Govt Obligation MMKT	103,237.50	1.674%	
2015-A RF	1st American US Govt Obligation MMKT	2,209,259.41	1.674%	
2015-A BRF	1st American US Govt Obligation MMKT	461,180.74	1.674%	
US Govt Oblig MMKT Total		<u><u>\$8,613,946.16</u></u>		

Resolution	2009 Bond Resolution	Date Run:	11/13/2019	Page: 6-001
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Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	10,780,447	1,107,411	9,673,037
Issue 2010-B	3,029,704	3,132,027	42,944,579	33,253,583	9,690,996
Issue 2011-A	3,000,000	528,896	13,163,479	9,305,830	3,857,649
Issue 2011-B	3,000,000	1,415,034	40,352,138	39,185,251	1,166,887
Issue 2011-C	3,000,000	1,277,527	37,283,897	34,149,286	3,134,611
Issue 2015-A	4,817,448	6,592,357	89,130,114	86,088,687	3,041,428
Total for the 2009 Resolution	\$ <u>19,876,855</u>	\$ <u>12,945,841</u>	\$ <u>233,654,654</u>	\$ <u>203,090,046</u>	\$ <u>30,564,608</u>

2009 Resolution

Date Created: 11/13/2019 12:19 PM

Page: 7-001

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THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-001

General Information :

Bonds Outstanding: 2,300,485,000.00

Outstanding Principal Balance: 2,229,173,092.99

Current Outstanding Commitments: 46,226,542.00

Current Uncommitted Lendable Funds: 3,043,796.00

Average Original Loan Amount: 119,369.66

Total Number of Loans :

Outstanding: 20,396

Trustee :

Name: U.S Bank N.A.

Address: 333 Commerce Place, 8th Floor

City: Nashville, TN 37201

Telephone: 615-251-0737

Contact Person: Connie Jaco

Program Administrator :

Name: Tennessee Housing Development Agency

Address: 502 Deaderick Street, 3rd Floor

City: Nashville, TN 37243

Telephone: 615-815-2012

Contact Person: Trent Ridley

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	528	9,818,972.17	0.00	1,000.00	48,958.65
Bond Issue 2013-1	05/30/2013	05/30/2013	76,080,000.00	1,501	91,150,690.94	0.00	0.00	84,033.22
Bond Issue 2013-2	11/19/2013	11/19/2013	54,235,000.00	589	49,371,011.32	0.00	0.00	102,412.07
Bond Issue 2014-1	05/29/2014	05/29/2014	73,090,000.00	931	76,805,337.39	0.00	0.00	100,954.39
Bond Issue 2014-2	11/20/2014	11/20/2014	88,850,000.00	857	82,645,751.88	0.00	0.00	111,573.03
Bond Issue 2015-1	06/11/2015	06/11/2015	96,240,000.00	962	97,257,318.79	0.00	0.00	114,189.57
Bond Issue 2015-2	10/01/2015	10/01/2015	118,885,000.00	1,155	117,045,021.78	0.00	0.00	114,519.68
Bond Issue 2016-1	05/18/2016	05/18/2016	97,055,000.00	787	86,618,426.87	0.00	0.00	122,405.32
Bond Issue 2016-2	10/18/2016	09/14/2016	99,995,000.00	808	90,712,183.90	0.00	0.00	123,971.46
Bond Issue 2016-3	11/17/2016	10/06/2016	33,970,000.00	502	39,782,223.03	0.00	0.00	104,436.83
Bond Issue 2017-1	03/30/2017	02/22/2017	82,785,000.00	879	100,197,929.80	0.00	0.00	122,140.07
Bond Issue 2017-2	06/27/2017	05/17/2017	150,375,000.00	1,292	141,377,062.74	0.00	0.00	118,285.70
Bond Issue 2017-3	09/28/2017	08/23/2017	94,225,000.00	704	85,122,620.02	0.00	0.00	125,098.20
Bond Issue 2017-4	12/19/2017	11/08/2017	93,445,000.00	728	81,446,319.01	0.00	0.00	118,089.42
Bond Issue 2018-1	03/29/2018	02/27/2018	95,210,000.00	860	106,475,566.35	0.00	0.00	129,044.17
Bond Issue 2018-2	06/12/2018	05/08/2018	154,490,000.00	1,233	152,473,860.27	0.00	0.00	128,365.85
Bond Issue 2018-3	09/06/2018	08/16/2018	147,140,000.00	1,097	149,189,140.77	0.00	0.00	138,635.54
Bond Issue 2018-4	11/15/2018	10/04/2018	219,680,000.00	1,743	225,990,097.11	0.00	0.00	133,610.96
Bond Issue 2019-1	03/21/2019	02/12/2019	174,735,000.00	1,204	164,871,598.79	0.00	2,600,219.00	138,035.32
Bond Issue 2019-2	06/27/2019	06/04/2019	200,000,000.00	1,431	185,597,803.44	0.00	41.00	133,962.59
Bond Issue 2019-3	09/30/2019	09/04/2019	150,000,000.00	605	95,224,156.62	46,226,542.00	443,536.00	157,570.12
Totals:			2,300,485,000.00	20,396	2,229,173,092.99	46,226,542.00	3,043,796.00	119,369.66

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
			2013-1 (Original Proceeds)		2010-1 ⁽¹⁾ (0% Pool)	
0.00%			0.00	93.42%	55,030,053.84	6.58%
						3,876,019.63
TOTALS			0.00		55,030,053.84	3,876,019.63

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: **58,906,073.47**

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
2010-1 ⁽¹⁾ (0% Pool)			2013-2 (Original Proceeds)		2010-B ⁽²⁾ (0% Pool)	
TOTALS	5.14%	1,912,554.94	90.70%	33,748,780.67	4.16%	1,547,904.38
		1,912,554.94		33,748,780.67		1,547,904.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: **37,209,239.99**

Bond Issue:						
			2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2011-1 (2001-1) ⁽³⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	2,792,534.75	9.73%	301,001.03
Great Start (6.10%)	0.00%	0.00	91.73%	1,466,972.61	8.27%	132,256.22
Great Rate (5.60%)	0.00%	0.00	99.12%	6,222,655.22	0.88%	55,245.53
Great Start (6.60%)	0.00%	0.00	99.25%	2,917,730.34	0.75%	22,048.34
TOTALS		0.00		13,399,892.92		510,551.12

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: **13,910,444.04**

(1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds.

(2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds.

(3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 ⁽¹⁾ (0% Pool)		2014-2 (Original Proceeds)		2011-B ⁽²⁾ (0% Pool)	
7.33%	5,026,261.76	87.69%	60,129,999.18	4.98%	3,414,840.87
TOTALS			60,129,999.18		3,414,840.87
	5,026,261.76				

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2:	<u>68,571,101.81</u>
--	-----------------------------

(1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds.

(2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2015-1 (Original Proceeds)		2015-B ⁽³⁾ (0% Pool)	
	0.00	88.42%	74,785,577.66	11.58%	9,797,287.92
TOTALS			74,785,577.66		9,797,287.92
	0.00				

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1:	<u>84,582,865.58</u>
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(3) - 2015-B \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2010-1 ⁽¹⁾ (0% Pool)		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)	
2.52%	2,386,484.54	90.02%	85,250,531.14	7.46%	7,064,751.86
TOTALS			85,250,531.14		7,064,751.86
	2,386,484.54				

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2:	<u>94,701,767.54</u>
--	-----------------------------

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)	
	0.00	90.02%	58,114,504.24	19.49%	14,068,459.67
TOTALS	0.00		58,114,504.24		14,068,459.67

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: **72,182,963.91**

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-2 (Original Proceeds)		2015-1 ⁽¹⁾ (0% Pool)	
	0.00	94.35%	70,611,854.10	5.65%	4,228,478.81
TOTALS	0.00		70,611,854.10		4,228,478.81

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: **74,840,332.91**

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 ⁽¹⁾ (0% Pool)		2017-1 (Original Proceeds)		2015-2 ⁽²⁾ (0% Pool)	
0.85%	741,025.99	97.80%	85,261,578.08	1.35%	1,176,923.62
TOTALS	741,025.99		85,261,578.08		1,176,923.62

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: **87,179,527.69**

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-2 (Original Proceeds)		2015-2 ⁽¹⁾ (0% Pool)	
	0.00	92.14%	108,350,172.46	7.86%	9,241,532.06
TOTALS	0.00		108,350,172.46		9,241,532.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2:	<u>117,591,704.52</u>
--	------------------------------

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-3 (Original Proceeds)		2016-1 ⁽¹⁾ (0% Pool)	
	0.00	70.94%	60,385,986.64	29.06%	24,736,633.38
TOTALS	0.00		60,385,986.64		24,736,633.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3:	<u>85,122,620.02</u>
--	-----------------------------

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-4 (Original Proceeds)		2016-2 ⁽¹⁾ (0% Pool)	
	0.00	82.29%	59,417,295.39	17.71%	12,787,462.65
TOTALS	0.00		59,417,295.39		12,787,462.65

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4:	<u>72,204,758.04</u>
--	-----------------------------

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-1 (Original Proceeds)		2017-2 ⁽¹⁾ (0% Pool)	
	0.00	68.52%	67,865,551.93	31.48%	31,179,328.29
TOTALS	0.00		67,865,551.93		31,179,328.29

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1:	<u>99,044,880.22</u>
--	-----------------------------

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)	
	0.00	76.17%	107,382,259.69	23.83%	33,594,843.75
TOTALS	0.00		107,382,259.69		33,594,843.75

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2:	<u>140,977,103.44</u>
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(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)	
	0.00	83.74%	124,930,986.48	16.26%	24,258,154.29
TOTALS	0.00		124,930,986.48		24,258,154.29

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3:	<u>149,189,140.77</u>
--	------------------------------

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)
	0.00	68.52%	143,454,165.82	31.48%	65,906,846.76
TOTALS	0.00		143,454,165.82		65,906,846.76

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 209,361,012.58

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
		2011-1 ⁽¹⁾ (0% Pool)	2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
TOTALS	0.01%	16,487.16	78.69%	129,737,461.09	21.30%	35,117,650.54
		16,487.16		129,737,461.09		35,117,650.54

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 164,871,598.79

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)
	0.00	78.69%	148,776,561.65	12.52%	21,292,667.49
TOTALS	0.00		148,776,561.65		21,292,667.49

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 170,069,229.14

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:				
	(0% Pool)	2018-4 (Original Proceeds)		2019-3 ⁽¹⁾ (0% Pool)
	0.00	82.75%	78,797,989.60	17.25% 16,426,167.02
TOTALS	0.00		78,797,989.60	16,426,167.02

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3:	<u>95,224,156.62</u>
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(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	138	26.14 %	2,532,516.52	25.79 %
	7.50%	136	25.76 %	2,114,372.37	21.53 %
	8.25%	61	11.55 %	1,049,402.10	10.69 %
	5.50%	90	17.05 %	1,028,081.73	10.47 %
	3.45%	10	1.89 %	878,103.03	8.94 %
	7.75%	40	7.58 %	578,957.85	5.90 %
	4.05%	5	0.95 %	361,080.02	3.68 %
	3.75%	3	0.57 %	274,647.11	2.80 %
	6.50%	18	3.41 %	271,111.87	2.76 %
	7.00%	13	2.46 %	196,914.58	2.01 %
	Other	14	2.65 %	533,784.99	5.44 %
		528	100.00 %	9,818,972.17	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	494	32.91 %	49,134,280.52	53.90 %
	3.60%	71	4.73 %	6,327,336.39	6.94 %
	0.00%	122	8.13 %	4,863,638.87	5.34 %
	4.95%	72	4.80 %	4,248,961.75	4.66 %
	5.50%	308	20.52 %	3,929,965.42	4.31 %
	4.65%	45	3.00 %	2,799,620.70	3.07 %
	6.00%	36	2.40 %	2,787,017.79	3.06 %
	3.00%	47	3.13 %	2,520,426.66	2.77 %
	6.75%	53	3.53 %	2,068,985.92	2.27 %
	5.95%	32	2.13 %	1,847,810.96	2.03 %
	Other	221	14.72 %	10,622,645.96	11.65 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:**Bond Issue 2013-1****1,501****100.00 %****91,150,690.94****100.00 %****Bond Issue 2013-2****Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.45%

166

28.18 %

16,375,452.26

33.17 %

4.20%

98

16.64 %

10,062,767.87

20.38 %

5.10%

136

23.09 %

9,415,578.64

19.07 %

5.60%

50

8.49 %

3,009,053.79

6.09 %

6.10%

50

8.49 %

2,939,778.68

5.95 %

4.60%

27

4.58 %

2,623,725.80

5.31 %

6.60%

26

4.41 %

1,511,536.54

3.06 %

3.60%

16

2.72 %

1,453,565.11

2.94 %

4.50%

5

0.85 %

405,990.85

0.82 %

3.95%

4

0.68 %

351,086.98

0.71 %

Other

11

1.87 %

1,222,474.80

2.48 %

589**100.00 %****49,371,011.32****100.00 %****Bond Issue 2014-1****Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

3.99%

508

54.56 %

51,299,439.49

66.79 %

4.99%

139

14.93 %

8,721,295.06

11.36 %

4.45%

84

9.02 %

8,656,694.65

11.27 %

5.99%

59

6.34 %

3,816,626.22

4.97 %

3.49%

18

1.93 %

1,828,740.44

2.38 %

6.85%

65

6.98 %

691,498.95

0.90 %

6.50%

40

4.30 %

548,870.54

0.71 %

3.95%

4

0.43 %

414,622.50

0.54 %

5.10%

5

0.54 %

272,410.71

0.35 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.75%	2	0.21 %	223,683.31	0.29 %
	Other	7	0.75 %	331,455.52	0.43 %
		931	100.00 %	76,805,337.39	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	585	68.26 %	62,403,320.69	75.51 %
	4.99%	138	16.10 %	9,262,693.14	11.21 %
	5.99%	75	8.75 %	4,811,956.93	5.82 %
	4.20%	45	5.25 %	4,732,573.14	5.73 %
	3.49%	13	1.52 %	1,292,842.18	1.56 %
	3.70%	1	0.12 %	142,365.80	0.17 %
		857	100.00 %	82,645,751.88	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	512	53.22 %	57,583,453.36	59.21 %
	3.99%	235	24.43 %	24,374,228.82	25.06 %
	5.30%	122	12.68 %	8,043,874.32	8.27 %
	6.30%	55	5.72 %	3,517,441.18	3.62 %
	3.60%	17	1.77 %	1,904,839.50	1.96 %
	4.99%	11	1.14 %	821,670.96	0.84 %
	3.49%	6	0.62 %	720,343.90	0.74 %
	5.40%	2	0.21 %	142,170.11	0.15 %
	4.88%	1	0.10 %	90,012.46	0.09 %
	5.50%	1	0.10 %	59,284.18	0.06 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-007

Loans by Interest Rate by Bond Issue:**Bond Issue 2015-1**

962

100.00 %

97,257,318.79

100.00 %

Bond Issue 2015-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.10%

668

57.84 %

75,708,213.05

64.68 %

3.99%

153

13.25 %

17,829,090.53

15.23 %

5.80%

107

9.26 %

7,562,999.95

6.46 %

5.40%

105

9.09 %

6,942,778.84

5.93 %

6.40%

39

3.38 %

2,871,330.35

2.45 %

6.80%

39

3.38 %

2,821,755.55

2.41 %

3.60%

12

1.04 %

1,164,463.96

0.99 %

5.30%

13

1.13 %

905,460.86

0.77 %

6.30%

7

0.61 %

526,294.80

0.45 %

0.00%

7

0.61 %

307,576.69

0.26 %

Other

5

0.43 %

405,057.20

0.35 %

1,155

100.00 %

117,045,021.78

100.00 %

Bond Issue 2016-1**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

3.99%

580

73.70 %

70,317,559.70

81.18 %

5.40%

80

10.17 %

6,396,605.21

7.38 %

5.50%

65

8.26 %

4,500,903.62

5.20 %

3.49%

11

1.40 %

1,605,315.26

1.85 %

6.50%

19

2.41 %

1,438,563.12

1.66 %

6.40%

15

1.91 %

1,093,457.55

1.26 %

5.90%

8

1.02 %

501,223.15

0.58 %

5.80%

4

0.51 %

303,178.38

0.35 %

4.63%

2

0.25 %

260,088.95

0.30 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.00%	2	0.25 %	166,467.37	0.19 %
	Other	1	0.13 %	35,064.56	0.04 %
		787	100.00 %	86,618,426.87	100.00 %
Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	302	37.38 %	39,093,496.31	43.10 %
	3.75%	280	34.65 %	34,157,228.46	37.65 %
	5.40%	169	20.92 %	12,731,568.40	14.04 %
	6.40%	27	3.34 %	2,011,385.52	2.22 %
	5.90%	13	1.61 %	992,406.01	1.09 %
	3.25%	7	0.87 %	834,370.32	0.92 %
	4.63%	5	0.62 %	579,206.00	0.64 %
	3.49%	2	0.25 %	176,031.82	0.19 %
	0.00%	2	0.25 %	81,131.85	0.09 %
	4.75%	1	0.12 %	55,359.21	0.06 %
		808	100.00 %	90,712,183.90	100.00 %
Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	215	42.83 %	17,844,313.99	44.85 %
	5.40%	177	35.26 %	13,773,641.20	34.62 %
	6.70%	29	5.78 %	2,092,297.71	5.26 %
	6.40%	22	4.38 %	1,691,745.40	4.25 %
	6.20%	13	2.59 %	1,097,018.28	2.76 %
	5.90%	11	2.19 %	759,020.01	1.91 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	0.00%	16	3.19 %	703,268.80	1.77 %
	6.00%	5	1.00 %	523,763.60	1.32 %
	5.45%	6	1.20 %	503,745.31	1.27 %
	2.73%	2	0.40 %	151,645.18	0.38 %
	Other	6	1.20 %	641,763.55	1.61 %
		502	100.00 %	39,782,223.03	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	258	29.35 %	31,082,850.73	31.02 %
	4.38%	193	21.96 %	24,470,912.35	24.42 %
	4.13%	132	15.02 %	17,318,492.14	17.28 %
	3.75%	103	11.72 %	13,041,880.94	13.02 %
	6.80%	54	6.14 %	3,927,079.99	3.92 %
	5.80%	43	4.89 %	2,861,174.66	2.86 %
	5.99%	33	3.75 %	2,530,216.65	2.53 %
	6.15%	10	1.14 %	737,719.49	0.74 %
	6.30%	8	0.91 %	706,030.13	0.70 %
	3.88%	6	0.68 %	637,311.68	0.64 %
	Other	39	4.44 %	2,884,261.04	2.88 %
		879	100.00 %	100,197,929.80	100.00 %

Bond Issue 2017-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	941	72.83 %	112,160,775.59	79.33 %
	5.45%	127	9.83 %	10,184,356.02	7.20 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-0010

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.00%	81	6.27 %	6,535,960.29	4.62 %
	4.13%	25	1.93 %	2,738,915.36	1.94 %
	5.75%	23	1.78 %	1,724,833.44	1.22 %
	4.25%	15	1.16 %	1,657,830.79	1.17 %
	6.45%	20	1.55 %	1,383,784.27	0.98 %
	7.00%	16	1.24 %	1,276,289.50	0.90 %
	5.95%	14	1.08 %	1,124,805.47	0.80 %
	4.38%	5	0.39 %	763,043.15	0.54 %
	Other	25	1.93 %	1,826,468.86	1.29 %
		1,292	100.00 %	141,377,062.74	100.00 %
Bond Issue 2017-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	680	96.59 %	82,176,094.37	96.54 %
	4.13%	20	2.84 %	2,307,499.77	2.71 %
	4.50%	4	0.57 %	639,025.88	0.75 %
		704	100.00 %	85,122,620.02	100.00 %
Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	315	43.27 %	38,650,181.98	47.45 %
	4.63%	272	37.36 %	31,798,762.05	39.04 %
	5.80%	69	9.48 %	5,158,909.34	6.33 %
	6.80%	32	4.40 %	2,148,916.17	2.64 %
	3.75%	12	1.65 %	1,438,340.23	1.77 %
	5.45%	13	1.79 %	1,102,330.94	1.35 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-0011

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.30%	12	1.65 %	831,404.52	1.02 %
	4.13%	3	0.41 %	317,473.78	0.39 %
		728	100.00 %	81,446,319.01	100.00 %
Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	334	38.84 %	43,414,525.79	40.77 %
	4.50%	253	29.42 %	33,058,820.33	31.05 %
	4.63%	152	17.67 %	19,278,088.56	18.11 %
	5.99%	47	5.47 %	3,706,853.82	3.48 %
	5.80%	28	3.26 %	2,349,793.05	2.21 %
	3.75%	11	1.28 %	1,518,867.75	1.43 %
	4.00%	11	1.28 %	1,307,934.37	1.23 %
	6.99%	11	1.28 %	679,831.36	0.64 %
	6.80%	8	0.93 %	564,210.36	0.53 %
	4.13%	2	0.23 %	311,723.95	0.29 %
	Other	3	0.35 %	284,917.01	0.27 %
		860	100.00 %	106,475,566.35	100.00 %
Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	1,021	82.81 %	131,681,273.53	86.36 %
	5.80%	69	5.60 %	5,544,811.74	3.64 %
	5.20%	58	4.70 %	4,673,054.67	3.06 %
	4.13%	33	2.68 %	4,325,616.17	2.84 %
	4.50%	18	1.46 %	2,139,785.21	1.40 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-0012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	13	1.05 %	2,003,967.24	1.31 %
	5.50%	14	1.14 %	1,145,504.58	0.75 %
	4.25%	5	0.41 %	752,740.83	0.49 %
	4.38%	2	0.16 %	207,106.30	0.14 %
		1,233	100.00 %	152,473,860.27	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	1,038	94.62 %	140,687,213.09	94.30 %
	4.13%	49	4.47 %	7,110,247.04	4.77 %
	4.50%	9	0.82 %	1,272,345.61	0.85 %
	4.25%	1	0.09 %	119,335.03	0.08 %
		1,097	100.00 %	149,189,140.77	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	912	52.32 %	123,393,421.15	54.60 %
	4.63%	553	31.73 %	76,899,427.47	34.03 %
	5.20%	83	4.76 %	6,694,426.61	2.96 %
	5.80%	77	4.42 %	5,970,964.28	2.64 %
	4.38%	38	2.18 %	5,006,526.14	2.22 %
	4.13%	20	1.15 %	2,670,035.51	1.18 %
	5.50%	25	1.43 %	2,273,900.10	1.01 %
	3.88%	8	0.46 %	1,469,178.20	0.65 %
	0.00%	22	1.26 %	1,135,519.92	0.50 %
	5.60%	4	0.23 %	385,722.52	0.17 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-0013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	Other	1	0.06 %	90,975.21	0.04 %
		1,743	100.00 %	225,990,097.11	100.00 %
Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	856	71.10 %	115,882,538.57	70.29 %
	4.50%	303	25.17 %	43,097,550.12	26.14 %
	4.38%	32	2.66 %	4,168,168.25	2.53 %
	4.00%	11	0.91 %	1,530,043.18	0.93 %
	4.13%	1	0.08 %	125,284.10	0.08 %
	4.63%	1	0.08 %	68,014.57	0.04 %
		1,204	100.00 %	164,871,598.79	100.00 %
Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	621	43.40 %	85,881,930.67	46.27 %
	3.88%	505	35.29 %	74,542,686.69	40.16 %
	5.35%	63	4.40 %	5,479,260.67	2.95 %
	3.38%	28	1.96 %	4,583,985.16	2.47 %
	4.00%	29	2.03 %	4,210,094.34	2.27 %
	4.75%	27	1.89 %	2,286,959.02	1.23 %
	5.58%	21	1.47 %	1,686,535.88	0.91 %
	5.20%	16	1.12 %	1,435,642.30	0.77 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 1-0014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.75%	51	3.56 %	1,303,050.79	0.70 %
	4.88%	5	0.35 %	850,532.28	0.46 %
	Other	65	4.54 %	3,337,125.64	1.80 %
		1,431	100.00 %	185,597,803.44	100.00 %

Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	565	93.39 %	88,615,311.74	93.06 %
	3.38%	20	3.31 %	3,306,668.86	3.47 %
	3.50%	16	2.64 %	2,651,245.00	2.78 %
	4.50%	3	0.50 %	537,033.02	0.56 %
	3.00%	1	0.17 %	113,898.00	0.12 %
		605	100.00 %	95,224,156.62	100.00 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,923	24.14 %	626,671,794.91	28.11 %
3.99%	2,365	11.60 %	265,617,963.63	11.92 %
4.88%	1,793	8.79 %	242,567,376.67	10.88 %
4.50%	1,216	5.96 %	167,032,481.69	7.49 %
3.88%	1,084	5.31 %	165,264,488.31	7.41 %
4.10%	1,181	5.79 %	133,391,913.98	5.98 %
4.25%	673	3.30 %	84,809,839.82	3.80 %
4.20%	637	3.12 %	63,929,621.53	2.87 %
3.75%	409	2.01 %	50,430,964.49	2.26 %
5.40%	535	2.62 %	40,087,982.87	1.80 %
Other	5,580	27.36 %	389,368,665.09	17.47 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	20,396	100.00 %	2,229,173,092.99	100.00 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	20,219	99.13 %	2,221,606,631.28	99.66 %
Principal Only Due	175	0.86 %	7,420,872.36	0.33 %
Adjustable	1	0.00 %	116,689.35	0.01 %
No Payment Due	1	0.00 %	28,900.00	0.00 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	16,412	80.47 %	1,740,385,749.40	78.07 %
Other	2,624	12.87 %	360,773,113.39	16.18 %
Manufactured Home	919	4.51 %	76,880,768.26	3.45 %
Condominium	419	2.05 %	48,004,616.66	2.15 %
2 to 4 Family	22	0.11 %	3,128,845.28	0.14 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	17,492	85.76 %	1,981,703,896.46	88.90 %
Conventional	1,366	6.70 %	100,575,645.56	4.51 %
USDA	1,093	5.36 %	94,950,788.34	4.26 %
VA	445	2.18 %	51,942,762.63	2.33 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	18,683	91.60 %	2,005,818,946.77	89.98 %
New	1,604	7.86 %	203,233,285.08	9.12 %
Proposed	102	0.50 %	19,603,311.69	0.88 %
Unknown	7	0.03 %	517,549.45	0.02 %
	20,396	100.00 %	2,229,173,092.99	100.00 %

2013 Resolution

Date Created: 1/29/2020 8:23 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	452	2.22 %	44,623,288.92	2.00 %
90 Days:	848	4.16 %	84,727,642.62	3.80 %
In Foreclosure:	56	0.27 %	5,716,467.81	0.26 %

REO Statistics

Total Number of REO Loans:	75
Total Outstanding Balance At Time of Default:	5,875,567.61

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	401	1.97 %	40,804,400.37	1.83 %
	USDA	32	0.16 %	2,187,768.34	0.10 %
	Conventional	13	0.06 %	961,215.77	0.04 %
	VA	6	0.03 %	669,904.44	0.03 %
	Grand Total:	452	2.22 %	44,623,288.92	2.00 %
90 Days or More Past Due	FHA	756	3.71 %	77,396,916.94	3.47 %
	Conventional	46	0.23 %	3,429,376.13	0.15 %
	USDA	33	0.16 %	2,426,949.43	0.11 %
	VA	13	0.06 %	1,474,400.12	0.07 %
	Grand Total:	848	4.16 %	84,727,642.62	3.80 %
In Foreclosure	FHA	45	0.22 %	4,858,776.23	0.22 %
	Conventional	5	0.02 %	501,528.39	0.02 %
	USDA	5	0.02 %	329,375.47	0.01 %
	VA	1	0.00 %	26,787.72	0.00 %
	Grand Total:	56	0.26 %	5,716,467.81	0.25 %

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	22	388,932.74	25	543,892.34	4	76,217.34
Bond Issue 2013-1	46	3,002,573.34	83	5,777,491.43	4	266,286.42
Bond Issue 2013-2	17	1,515,438.55	46	3,930,768.17	3	226,324.92
Bond Issue 2014-1	26	2,217,905.00	65	5,935,775.34	3	158,646.51
Bond Issue 2014-2	24	2,504,674.66	52	5,550,973.97	2	259,180.53
Bond Issue 2015-1	20	2,229,498.08	53	4,984,902.60	4	348,260.44
Bond Issue 2015-2	37	3,730,239.17	67	6,690,683.86	6	645,406.93
Bond Issue 2016-1	23	2,506,532.64	42	4,185,074.89	4	493,453.67
Bond Issue 2016-2	23	2,927,285.34	47	4,740,848.58	3	444,141.94
Bond Issue 2016-3	17	1,284,842.13	30	2,599,856.76	3	262,751.20
Bond Issue 2017-1	28	2,938,623.40	49	5,285,561.59	6	811,115.69
Bond Issue 2017-2	30	2,982,387.92	79	9,179,888.70	4	366,765.39
Bond Issue 2017-3	15	2,045,131.65	31	3,980,787.58	1	244,113.42
Bond Issue 2017-4	18	1,854,680.57	33	3,860,556.94	1	124,912.29
Bond Issue 2018-1	16	2,164,741.07	27	2,988,646.22	3	428,223.78
Bond Issue 2018-2	19	2,257,411.40	47	6,094,973.84	1	172,666.79
Bond Issue 2018-3	17	2,144,189.86	22	3,231,997.95	0	0.00
Bond Issue 2018-4	31	3,655,352.85	30	3,292,521.87	3	299,931.06
Bond Issue 2019-1	10	1,232,218.63	6	865,907.79	0	0.00
Bond Issue 2019-2	13	1,040,629.92	14	1,006,532.20	1	88,069.49
	452	44,623,288.92	848	84,727,642.62	56	5,716,467.81

2013 Resolution

Date Created: 1/29/2020 8:23 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	2	41,656.01
Bond Issue 2013-1	8	478,297.41
Bond Issue 2013-2	3	227,522.91
Bond Issue 2014-1	3	220,693.40
Bond Issue 2014-2	6	463,077.08
Bond Issue 2015-1	5	439,917.06
Bond Issue 2015-2	8	665,104.19
Bond Issue 2016-1	4	455,201.98
Bond Issue 2016-2	6	632,869.74
Bond Issue 2016-3	4	213,343.80
Bond Issue 2017-1	9	809,518.65
Bond Issue 2017-2	8	613,952.55
Bond Issue 2017-3	1	82,867.16
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	3	172,980.70
Bond Issue 2018-2	0	0.00
Bond Issue 2018-3	0	0.00
Bond Issue 2018-4	3	264,645.10
Bond Issue 2019-1	0	0.00
Bond Issue 2019-2	1	22,543.83
Bond Issue 2019-3	0	0.00
Total for the Resolution:	75	5,875,567.61

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-001

Bonds by Maturity								
Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	0.00	1,495,000.00	1,155,000.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	0.00	1,220,000.00	1,455,000.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	1,235,000.00	1,470,000.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	1,245,000.00	1,490,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	18,105,000.00	14,105,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	45,095,000.00	19,745,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	29,290,000.00	22,435,000.00	880461BE7
				215,905,000.00	4,495,000.00	135,330,000.00	76,080,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	0.00	725,000.00	935,000.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	0.00	465,000.00	1,225,000.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	470,000.00	1,245,000.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	485,000.00	1,260,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
	1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0
	7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	6,125,000.00	10,970,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	8,250,000.00	14,545,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	16,740,000.00	8,980,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	13,265,000.00	7,120,000.00	880461BP2
				121,300,000.00	4,025,000.00	63,040,000.00	54,235,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	0.00	930,000.00	1,645,000.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	0.00	715,000.00	1,900,000.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
	7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	8,945,000.00	15,225,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	12,440,000.00	20,175,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	11,115,000.00	6,725,000.00	880461CN6
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	12,575,000.00	7,620,000.00	880461DL9
				150,000,000.00	8,045,000.00	68,865,000.00	73,090,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	0.00	230,000.00	1,060,000.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	235,000.00	1,070,000.00	880461EC8

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	240,000.00	1,085,000.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	245,000.00	1,100,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	3,445,000.00	10,105,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	5,185,000.00	15,225,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	3,745,000.00	11,015,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	15,480,000.00	13,520,000.00	880461ES3
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	4,325,000.00	12,105,000.00	880461ET1
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	14,845,000.00	13,040,000.00	880461DN5
				150,000,000.00	4,485,000.00	56,665,000.00	88,850,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	0.00	540,000.00	1,360,000.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	200,000.00	1,720,000.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	200,000.00	1,740,000.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	205,000.00	1,760,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	3,505,000.00	7,740,000.00	880461GE2
	7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	5,885,000.00	12,855,000.00	880461FV5
	1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	4,145,000.00	8,690,000.00	880461FX1

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	9,280,000.00	10,220,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	12,100,000.00	13,300,000.00	880461EU8
				150,000,000.00	6,155,000.00	47,605,000.00	96,240,000.00	
Bond Issue 2015-2	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	0.00	220,000.00	1,990,000.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	0.00	220,000.00	2,010,000.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	220,000.00	2,030,000.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	225,000.00	2,050,000.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	8,335,000.00	25,320,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	3,865,000.00	11,330,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	18,670,000.00	24,400,000.00	880461GG7
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	5,415,000.00	7,085,000.00	880461HK7
				175,000,000.00	7,505,000.00	48,610,000.00	118,885,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	0.00	80,000.00	1,515,000.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	0.00	80,000.00	1,525,000.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	80,000.00	1,540,000.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	80,000.00	1,555,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	2,415,000.00	21,975,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	925,000.00	7,475,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	8,335,000.00	15,725,000.00	880461HR2
	1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	5,350,000.00	10,090,000.00	880461JT6
				125,000,000.00	4,815,000.00	23,130,000.00	97,055,000.00	
Bond Issue 2016-2								
	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	0.00	45,000.00	1,060,000.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	0.00	45,000.00	1,070,000.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	45,000.00	1,085,000.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	45,000.00	1,095,000.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	1,715,000.00	12,195,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	1,505,000.00	10,730,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	1,590,000.00	11,080,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	6,980,000.00	17,635,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	6,345,000.00	16,060,000.00	880461LF3
				125,000,000.00	3,445,000.00	21,560,000.00	99,995,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	0.00	385,000.00	1,505,000.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	0.00	390,000.00	1,520,000.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	395,000.00	1,530,000.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	400,000.00	1,545,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
	7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	595,000.00	1,695,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	9,785,000.00	7,760,000.00	880461MM7
				62,000,000.00	5,435,000.00	22,595,000.00	33,970,000.00	
Bond Issue 2017-1								
	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	0.00	15,000.00	960,000.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	15,000.00	965,000.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	15,000.00	975,000.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	15,000.00	990,000.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
	7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	1,145,000.00	9,595,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	2,455,000.00	19,915,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	9,375,000.00	34,325,000.00	880461NL8
				100,000,000.00	2,730,000.00	14,485,000.00	82,785,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	0.00	115,000.00	2,610,000.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	0.00	125,000.00	2,620,000.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	125,000.00	2,650,000.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	125,000.00	2,675,000.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
	7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9
	1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	1,490,000.00	17,595,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	2,670,000.00	30,795,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	3,955,000.00	19,155,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	4,290,000.00	20,800,000.00	880461PT9
				175,000,000.00	6,965,000.00	17,660,000.00	150,375,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	0.00	0.00	670,000.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	0.00	0.00	670,000.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	0.00	680,000.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	0.00	685,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	5,000.00	2,715,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	5,000.00	2,885,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	15,000.00	11,060,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	15,000.00	13,785,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	35,000.00	17,225,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	3,755,000.00	31,495,000.00	880461QY7
				99,900,000.00	1,630,000.00	4,045,000.00	94,225,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	0.00	10,000.00	1,245,000.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	0.00	10,000.00	1,255,000.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	10,000.00	1,265,000.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	10,000.00	1,280,000.00	880461RF7

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	220,000.00	6,835,000.00	880461RZ3
	7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	330,000.00	10,415,000.00	880461SA7
	7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	690,000.00	21,130,000.00	880461SB5
	7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	2,195,000.00	23,805,000.00	880461SC3
				99,900,000.00	2,735,000.00	3,720,000.00	93,445,000.00	
Bond Issue 2018-1								
	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	0.00	0.00	980,000.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	0.00	990,000.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	0.00	1,000,000.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	60,000.00	5,635,000.00	880461TG3

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	165,000.00	16,195,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	135,000.00	13,185,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	2,580,000.00	32,820,000.00	880461TK4
				99,900,000.00	1,730,000.00	2,960,000.00	95,210,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	0.00	70,000.00	1,590,000.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	0.00	0.00	1,680,000.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	0.00	1,695,000.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	0.00	1,715,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
	1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	95,000.00	9,700,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	290,000.00	27,895,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	250,000.00	24,170,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	2,680,000.00	45,920,000.00	880461UT3
				160,000,000.00	1,275,000.00	4,235,000.00	154,490,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	0.00	0.00	940,000.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	0.00	0.00	980,000.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	0.00	990,000.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	0.00	1,000,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-0020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	35,000.00	5,705,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	120,000.00	16,420,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	145,000.00	20,190,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	200,000.00	26,630,000.00	880461VY1
	7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	1,475,000.00	50,925,000.00	880461VZ8
				149,900,000.00	785,000.00	1,975,000.00	147,140,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	0.00	230,000.00	1,290,000.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	0.00	0.00	1,540,000.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	0.00	1,555,000.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	0.00	1,575,000.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	120,000.00	8,930,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	365,000.00	25,855,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	370,000.00	26,245,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	470,000.00	33,180,000.00	880461XE3
	7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	3,570,000.00	82,630,000.00	880461XF0
				225,000,000.00	120,000.00	5,200,000.00	219,680,000.00	
Bond Issue 2019-1								
	1/1/2020	Serial Bonds	1.6000	1,480,000.00	0.00	0.00	1,480,000.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	0.00	0.00	1,695,000.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	0.00	1,715,000.00	880461XJ2

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	0.00	1,735,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	245,000.00	49,640,000.00	880461YM4
				175,000,000.00	0.00	265,000.00	174,735,000.00	
Bond Issue 2019-2								
	1/1/2020	Serial Bonds	1.4000	900,000.00	0.00	0.00	900,000.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	0.00	0.00	2,405,000.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	0.00	2,480,000.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	0.00	2,505,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	0.00	13,420,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	0.00	38,270,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	0.00	14,260,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	0.00	63,100,000.00	880461ZU5
				200,000,000.00	0.00	0.00	200,000,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	0.00	0.00	600,000.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	0.00	980,000.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	0.00	990,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	0.00	0.00	60,500,000.00	880461D39
				150,000,000.00	0.00	0.00	150,000,000.00	

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021
2013 OLD 74 RES	FHLB	450,000.00	3.000%	9/12/2028
2013 OLD 74 RES	FHLB	250,000.00	1.639%	6/29/2020
	FHLB Total	3,100,000.00		
2013 OLD 74 RES	FNMA	1,225,000.00	1.850%	11/26/2021
	FNMA Total	1,225,000.00		
	2013 OLD 74 RES Total	4,325,000.00		
2013-1 RF	FHLB	130,000.00	1.750%	12/29/2020
2013-1 RF	FHLB	1,465,000.00	2.033%	10/1/2019
2013-1 RF	FHLB	1,660,000.00	1.983%	11/1/2019
	FHLB Total	3,255,000.00		
	2013-1 RF Total	3,255,000.00		
2013-1 BRF	FHLB	400,000.00	2.580%	6/15/2026
2013-1 BRF	FHLB	2,000,000.00	1.900%	6/29/2022
2013-1 BRF	FHLB	1,225,000.00	1.600%	10/23/2019
2013-1 BRF	FHLB	950,000.00	2.251%	11/12/2021
	FHLB Total	4,575,000.00		
2013-1 BRF	FHLMC	955,000.00	2.450%	8/1/2024
2013-1 BRF	FHLMC	1,000,000.00	1.886%	1/2/2020
	FHLMC Total	1,955,000.00		
2013-1 BRF	FNMA	140,000.00	1.625%	8/25/2020
	FNMA Total	140,000.00		
	2013-1 BRF Total	6,670,000.00		
	Bond Issue 2013-1 Total	9,925,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-002
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013-2 RF	FHLB	100,000.00	1.750%	12/29/2020
2013-2 RF	FHLB	570,000.00	2.033%	10/1/2019
2013-2 RF	FHLB	885,000.00	1.983%	11/1/2019
	FHLB Total	1,555,000.00		
	2013-2 RF Total	1,555,000.00		
2013-2 BRF	FHLB	1,225,000.00	1.651%	6/29/2020
2013-2 BRF	FHLB	150,000.00	1.815%	2/24/2021
2013-2 BRF	FHLB	1,675,000.00	1.750%	12/29/2020
2013-2 BRF	FHLB	475,000.00	1.600%	10/23/2019
	FHLB Total	3,525,000.00		
2013-2 BRF	FNMA	250,000.00	1.625%	8/25/2020
	FNMA Total	250,000.00		
	2013-2 BRF Total	3,775,000.00		
	Bond Issue 2013-2 Total	5,330,000.00		
2014-1 RF	FHLB	100,000.00	1.750%	12/29/2020
2014-1 RF	FHLB	1,175,000.00	2.033%	10/1/2019
2014-1 RF	FHLB	1,405,000.00	1.983%	11/1/2019
	FHLB Total	2,680,000.00		
	2014-1 RF Total	2,680,000.00		
2014-1 BRF	FHLB	650,000.00	2.580%	6/15/2026
2014-1 BRF	FHLB	600,000.00	1.651%	6/29/2020
2014-1 BRF	FHLB	1,000,000.00	3.000%	9/12/2028
	FHLB Total	2,250,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-003
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2014-1 BRF	FNMA	210,000.00	1.625%	8/25/2020
	FNMA Total	210,000.00		
2014-1 BRF	FHLMC	2,000,000.00	1.886%	1/2/2020
	FHLMC Total	2,000,000.00		
	2014-1 BRF Total	4,460,000.00		
	Bond Issue 2014-1 Total	7,140,000.00		
2014-2 RF	FHLB	995,000.00	2.033%	10/1/2019
2014-2 RF	FHLB	885,000.00	1.983%	11/1/2019
	FHLB Total	1,880,000.00		
	2014-2 RF Total	1,880,000.00		
2014-2 BRF	FHLB	500,000.00	1.600%	10/23/2019
2014-2 BRF	FHLB	1,000,000.00	2.251%	11/12/2021
	FHLB Total	1,500,000.00		
2014-2 BRF	FHLMC	1,140,000.00	2.450%	8/1/2024
	FHLMC Total	1,140,000.00		
2014-2 BRF	FNMA	485,000.00	1.625%	8/25/2020
	FNMA Total	485,000.00		
	2014-2 BRF Total	3,125,000.00		
	Bond Issue 2014-2 Total	5,005,000.00		
2015-1 RF	FHLB	100,000.00	1.750%	12/29/2020

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-004
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 RF	FHLB	1,765,000.00	2.033%	10/1/2019
2015-1 RF	FHLB	1,015,000.00	1.983%	11/1/2019
	FHLB Total	2,880,000.00		
	2015-1 RF Total	2,880,000.00		
2015-1 BRF	FHLB	350,000.00	1.600%	10/23/2019
	FHLB Total	350,000.00		
2015-1 BRF	FNMA	355,000.00	1.625%	8/25/2020
	FNMA Total	355,000.00		
2015-1 BRF	FHLMC	2,000,000.00	1.886%	1/2/2020
	FHLMC Total	2,000,000.00		
	2015-1 BRF Total	2,705,000.00		
	Bond Issue 2015-1 Total	5,585,000.00		
2015-2 RF	FHLB	100,000.00	1.750%	12/29/2020
2015-2 RF	FHLB	1,205,000.00	2.033%	10/1/2019
2015-2 RF	FHLB	1,435,000.00	1.983%	11/1/2019
	FHLB Total	2,740,000.00		
	2015-2 RF Total	2,740,000.00		
2015-2 BRF	FHLB	115,000.00	1.651%	6/29/2020
2015-2 BRF	FHLB	170,000.00	1.750%	12/29/2020
2015-2 BRF	FHLB	1,000,000.00	3.000%	9/12/2028
	FHLB Total	1,285,000.00		
2015-2 BRF	FHLMC	2,500,000.00	1.886%	1/2/2020

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	2,500,000.00		
	2015-2 BRF Total	3,785,000.00		
	Bond Issue 2015-2 Total	6,525,000.00		
2016-1 RF	FHLB	100,000.00	1.750%	12/29/2020
2016-1 RF	FHLB	820,000.00	2.033%	10/1/2019
2016-1 RF	FHLB	965,000.00	1.983%	11/1/2019
	FHLB Total	1,885,000.00		
	2016-1 RF Total	1,885,000.00		
2016-1 BRF	FHLB	1,750,000.00	2.580%	6/15/2026
2016-1 BRF	FHLB	1,500,000.00	1.900%	6/29/2022
2016-1 BRF	FHLB	160,000.00	2.251%	11/12/2021
	FHLB Total	3,410,000.00		
2016-1 BRF	FHLMC	160,000.00	2.450%	8/1/2024
2016-1 BRF	FHLMC	650,000.00	2.080%	9/13/2021
	FHLMC Total	810,000.00		
2016-1 BRF	FNMA	620,000.00	1.625%	8/25/2020
2016-1 BRF	FNMA	1,725,000.00	1.850%	11/26/2021
2016-1 BRF	FNMA	2,340,000.00	1.600%	11/25/2020
	FNMA Total	4,685,000.00		
	2016-1 BRF Total	8,905,000.00		
	Bond Issue 2016-1 Total	10,790,000.00		
2016-2 RF	FHLB	685,000.00	2.033%	10/1/2019

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2016-2 RF	FHLB	1,025,000.00	1.983%	11/1/2019
	FHLB Total	1,710,000.00		
	2016-2 RF Total	1,710,000.00		
2016-2 BRF	FHLB	350,000.00	2.251%	11/12/2021
	FHLB Total	350,000.00		
2016-2 BRF	FHLMC	385,000.00	2.450%	8/1/2024
	FHLMC Total	385,000.00		
2016-2 BRF	FNMA	245,000.00	1.625%	8/25/2020
2016-2 BRF	FNMA	675,000.00	1.850%	11/26/2021
2016-2 BRF	FNMA	915,000.00	1.600%	11/25/2020
	FNMA Total	1,835,000.00		
	2016-2 BRF Total	2,570,000.00		
	Bond Issue 2016-2 Total	4,280,000.00		
2016-3 RF	FHLB	205,000.00	2.033%	10/1/2019
2016-3 RF	FHLB	775,000.00	1.983%	11/1/2019
	FHLB Total	980,000.00		
	2016-3 RF Total	980,000.00		
2016-3 BRF	FHLMC	875,000.00	2.080%	9/13/2021
	FHLMC Total	875,000.00		
	2016-3 BRF Total	875,000.00		
	Bond Issue 2016-3 Total	1,855,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-007
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-1 RF	FHLB	545,000.00	2.033%	10/1/2019
2017-1 RF	FHLB	1,150,000.00	1.983%	11/1/2019
	FHLB Total	1,695,000.00		
	2017-1 RF Total	1,695,000.00		
2017-1 BRF	FHLB	1,550,000.00	1.600%	10/23/2019
	FHLB Total	1,550,000.00		
	2017-1 BRF Total	1,550,000.00		
	Bond Issue 2017-1 Total	3,245,000.00		
2017-2 RF	FHLB	1,375,000.00	2.033%	10/1/2019
2017-2 RF	FHLB	1,500,000.00	1.983%	11/1/2019
	FHLB Total	2,875,000.00		
	2017-2 RF Total	2,875,000.00		
2017-2 BRF	FHLB	165,000.00	2.251%	11/12/2021
2017-2 BRF	FHLB	1,200,000.00	2.700%	9/17/2029
	FHLB Total	1,365,000.00		
2017-2 BRF	FHLMC	100,000.00	2.450%	8/1/2024
2017-2 BRF	FHLMC	1,500,000.00	2.080%	9/13/2021
	FHLMC Total	1,600,000.00		
	2017-2 BRF Total	2,965,000.00		
	Bond Issue 2017-2 Total	5,840,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-3 RF	FHLB	490,000.00	2.033%	10/1/2019
2017-3 RF	FHLB	525,000.00	1.983%	11/1/2019
	FHLB Total	1,015,000.00		
	2017-3 RF Total	1,015,000.00		
2017-3 BRF	FHLB	200,000.00	2.251%	11/12/2021
2017-3 BRF	FHLB	235,000.00	2.700%	9/17/2029
	FHLB Total	435,000.00		
2017-3 BRF	FHLMC	120,000.00	2.450%	8/1/2024
2017-3 BRF	FHLMC	300,000.00	2.080%	9/13/2021
	FHLMC Total	420,000.00		
	2017-3 BRF Total	855,000.00		
	Bond Issue 2017-3 Total	1,870,000.00		
2017-4 RF	FHLB	155,000.00	2.033%	10/1/2019
2017-4 RF	FHLB	465,000.00	1.983%	11/1/2019
	FHLB Total	620,000.00		
	2017-4 RF Total	620,000.00		
2017-4 BRF	FHLMC	800,000.00	2.080%	9/13/2021
	FHLMC Total	800,000.00		
	2017-4 BRF Total	800,000.00		
	Bond Issue 2017-4 Total	1,420,000.00		
2018-1 RF	FHLB	210,000.00	2.033%	10/1/2019

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-009
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2018-1 RF	FHLB	710,000.00	1.983%	11/1/2019
	FHLB Total	920,000.00		
	2018-1 RF Total	920,000.00		
2018-1 BRF	FHLB	160,000.00	2.251%	11/12/2021
	FHLB Total	160,000.00		
2018-1 BRF	FHLMC	160,000.00	2.450%	8/1/2024
2018-1 BRF	FHLMC	100,000.00	2.080%	9/13/2021
	FHLMC Total	260,000.00		
	2018-1 BRF Total	420,000.00		
	Bond Issue 2018-1 Total	1,340,000.00		
2018-2 RF	FHLB	515,000.00	2.033%	10/1/2019
2018-2 RF	FHLB	415,000.00	1.983%	11/1/2019
	FHLB Total	930,000.00		
	2018-2 RF Total	930,000.00		
	Bond Issue 2018-2 Total	930,000.00		
2018-3 RF	FHLB	230,000.00	2.033%	10/1/2019
2018-3 RF	FHLB	185,000.00	1.983%	11/1/2019
		415,000.00		
	2018-3 RF Total	415,000.00		
2018-3 BRF	FHLMC	4,142,000.00	2.000%	12/29/2021
	FHLMC Total	4,142,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-010
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-3 BRF Total	4,142,000.00		
	Bond Issue 2018-3 Total	4,557,000.00		
2018-4 RF	FHLB	690,000.00	2.033%	10/1/2019
2018-4 RF	FHLB	385,000.00	1.983%	11/1/2019
	FHLB Total	1,075,000.00		
	2018-4 RF Total	1,075,000.00		
2018-4 BRF	FHLB	650,000.00	1.814%	2/24/2021
2018-4 BRF	FHLB	950,000.00	2.251%	11/12/2021
	FHLB Total	1,600,000.00		
2018-4 BRF	FHLMC	950,000.00	2.450%	8/1/2024
2018-4 BRF	FHLMC	429,000.00	1.999%	12/29/2021
	FHLMC Total	1,379,000.00		
2018-4 BRF	FNMA	1,000,000.00	1.500%	9/29/2020
	FNMA Total	1,000,000.00		
	2018-4 BRF Total	3,979,000.00		
	Bond Issue 2018-4 Total	5,054,000.00		
2019-1 LF	FHLB	11,000,000.00	1.975%	11/29/2019
	FHLB Total	11,000,000.00		
	2019-1 LF Total	11,000,000.00		
2019-1 RF	FHLB	485,000.00	1.983%	11/1/2019

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	485,000.00		
	2019-1 RF Total	485,000.00		
2019-1 BRF	FHLB	190,000.00	2.251%	11/12/2021
	FHLB Total	190,000.00		
2019-1 BRF	FHLMC	110,000.00	2.450%	8/1/2024
	FHLMC Total	110,000.00		
	2019-1 BRF Total	300,000.00		
	Bond Issue 2019-1 Total	11,785,000.00		
2019-2 LF	FHLB	2,500,000.00	1.875%	6/28/2021
2019-2 LF	FHLB	5,000,000.00	2.100%	8/5/2020
2019-2 LF	FHLB	10,000,000.00	2.058%	8/27/2021
2019-2 LF	FHLB	11,000,000.00	1.975%	11/29/2019
	FHLB Total	28,500,000.00		
2019-2 LF	FHLMC	429,000.00	2.000%	12/29/2021
2019-2 LF	FHLMC	2,500,000.00	1.700%	6/29/2020
2019-2 LF	FHLMC	3,000,000.00	1.550%	12/27/2019
	FHLMC Total	5,929,000.00		
	2019-2 LF Total	34,429,000.00		
2019-2 BRF	FHLB	450,000.00	2.580%	6/15/2026
2019-2 BRF	FHLB	100,000.00	1.815%	2/24/2021
2019-2 BRF	FHLB	950,000.00	1.750%	12/29/2020
2019-2 BRF	FHLB	950,000.00	2.472%	6/29/2020
2019-2 BRF	FHLB	225,000.00	2.251%	11/12/2021
2019-2 BRF	FHLB	275,000.00	2.700%	9/17/2029

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-012
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		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	2,950,000.00		
2019-2 BRF	FHLMC	255,000.00	2.450%	8/1/2024
2019-2 BRF	FHLMC	775,000.00	2.080%	9/13/2021
2019-2 BRF	FHLMC	2,500,000.00	1.886%	1/2/2020
	FHLMC Total	3,530,000.00		
	2019-2 BRF Total	6,480,000.00		
	Bond Issue 2019-2 Total	40,909,000.00		
2019-3 LF	FHLB	2,500,000.00	1.874%	6/28/2021
2019-3 LF	FHLB	6,050,000.00	2.040%	5/17/2023
2019-3 LF	FHLB	1,000,000.00	2.000%	6/16/2023
2019-3 LF	FHLB	3,000,000.00	2.000%	6/14/2023
2019-3 LF	FHLB	12,500,000.00	1.999%	9/10/2020
	FHLB Total	25,050,000.00		
2019-3 LF	FHLMC	2,500,000.00	1.699%	6/29/2020
	FHLMC Total	2,500,000.00		
	2019-3 LF Total	27,550,000.00		
2019-3 BRF	FHLB	3,290,000.00	2.700%	9/17/2029
	FHLB Total	3,290,000.00		
	2019-3 BRF Total	3,290,000.00		
	Bond Issue 2019-3 Total	30,840,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/14/2019	Page: 5-013
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**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		29,595,000.00		
Old 74 Cash/Inv		4,325,000.00		
Debt Service Reserve Fund		61,651,000.00		
Loan Fund		72,979,000.00		
Total Investments 2013 Resolution		<u><u>\$168,550,000.00</u></u>		

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2019				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	32,289,490.51	1.674%	
2013-1 RF	1st American US Govt Obligation MMKT	2,874,141.78	1.674%	
2013-1 BRF	1st American US Govt Obligation MMKT	235,395.83	1.674%	
2013-2 RF	1st American US Govt Obligation MMKT	9,884,537.42	1.674%	
2014-1 RF	1st American US Govt Obligation MMKT	2,734,979.27	1.674%	
2014-1 BRF	1st American US Govt Obligation MMKT	42,977.40	1.674%	
2014-2 RF	1st American US Govt Obligation MMKT	3,294,765.05	1.674%	
2014-2 BRF	1st American US Govt Obligation MMKT	991,332.29	1.674%	
2015-1 RF	1st American US Govt Obligation MMKT	5,794,013.69	1.674%	
2015-1 BRF	1st American US Govt Obligation MMKT	305,791.67	1.674%	
2015-2 RF	1st American US Govt Obligation MMKT	4,606,760.77	1.674%	
2015-2 BRF	1st American US Govt Obligation MMKT	589,214.58	1.674%	
2016-1 RF	1st American US Govt Obligation MMKT	5,487,997.92	1.674%	
2016-1 BRF	1st American US Govt Obligation MMKT	696,720.00	1.674%	
2016-2 RF	1st American US Govt Obligation MMKT	3,095,472.45	1.674%	
2016-3 RF	1st American US Govt Obligation MMKT	2,825,592.57	1.674%	
2016-3 BRF	1st American US Govt Obligation MMKT	177,027.13	1.674%	
2017-1 RF	1st American US Govt Obligation MMKT	4,285,014.12	1.674%	
2017-2 RF	1st American US Govt Obligation MMKT	4,776,917.35	1.674%	
2017-2 BRF	1st American US Govt Obligation MMKT	16,104.85	1.674%	
2017-3 RF	1st American US Govt Obligation MMKT	1,721,279.26	1.674%	
2017-3 BRF	1st American US Govt Obligation MMKT	102,008.50	1.674%	
2017-4 RF	1st American US Govt Obligation MMKT	2,309,646.02	1.674%	
2017-4 BRF	1st American US Govt Obligation MMKT	362,307.36	1.674%	

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-1 RF	1st American US Govt Obligation MMKT	2,776,708.43	1.674%	
2018-1 BRF	1st American US Govt Obligation MMKT	8,836.86	1.674%	
2018-2 RF	1st American US Govt Obligation MMKT	3,348,668.32	1.674%	
2018-2 BRF	1st American US Govt Obligation MMKT	1,850,000.00	1.674%	
2018-3 RF	1st American US Govt Obligation MMKT	3,196,756.58	1.674%	
2018-4 RF	1st American US Govt Obligation MMKT	3,949,554.08	1.674%	
2018-4 BRF	1st American US Govt Obligation MMKT	2,506,786.46	1.674%	
2019-1 LF	1st American US Govt Obligation MMKT	34,770,829.17	1.674%	
2019-1 RF	1st American US Govt Obligation MMKT	3,445,111.18	1.674%	
2019-1 BRF	1st American US Govt Obligation MMKT	3,282,500.00	1.674%	
2019-2 LF	1st American US Govt Obligation MMKT	8,564,199.59	1.674%	
2019-2 RF	1st American US Govt Obligation MMKT	4,602,695.93	1.674%	
2019-2 BRF	1st American US Govt Obligation MMKT	967,830.13	1.674%	
2019-3 LF	1st American US Govt Obligation MMKT	52,537,910.14	1.674%	
2019-3 RF	1st American US Govt Obligation MMKT	1,212,588.58	1.674%	
2019-3 BRF	1st American US Govt Obligation MMKT	1,006.75	1.674%	
US Govt Oblig MMKT Total		<u>\$216,521,469.99</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2019

Resolution 2013 Bond Resolution Date Run: 11/13/2019 Page: 6- 001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2013-1	\$ 6,900,000	\$ 6,929,052	\$ 109,634,301	\$ 77,396,604	\$ 32,237,697
2013-2	3,750,000	3,791,518	60,290,238	55,725,195	4,565,042
2014-1	4,477,186	4,502,843	87,535,014	74,764,879	12,770,135
2014-2	4,125,000	4,128,349	97,659,227	91,955,338	5,703,889
2015-1	3,000,000	3,004,362	104,685,993	98,736,066	5,949,927
2015-2	4,345,725	4,365,200	131,703,666	121,976,331	9,727,335
2016-1	9,601,720	9,649,309	115,433,499	99,444,322	15,989,177
2016-2	1,792,464	2,582,502	108,143,780	103,069,439	5,074,341
2016-3	1,052,027	1,052,937	45,328,341	34,436,455	10,891,886
2017-1	1,527,761	1,560,884	107,596,920	85,961,754	21,635,166
2017-2	2,981,105	2,984,838	175,692,145	154,793,439	20,898,706
2017-3	961,166	958,670	98,304,504	97,351,630	952,874
2017-4	1,162,307	1,163,139	97,724,119	96,282,220	1,441,899

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2019

Resolution 2013 Bond Resolution Date Run: 11/13/2019 Page: 6- 002

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2018-1	429,395	430,084	108,286,986	98,096,116	10,190,871
2018-2	1,817,238	1,850,000	161,108,936	158,524,688	2,584,248
2018-3	4,141,987	4,163,170	154,688,120	152,157,846	2,530,275
2018-4	6,468,238	6,497,997	232,945,769	227,973,307	4,972,462
2019-1	3,492,762	3,583,531	183,793,630	180,656,800	3,136,830
2019-2	8,141,915	7,458,653	220,189,784	207,813,997	12,375,787
2019-3	3,291,007	3,297,669	155,887,401	156,541,253	(653,852)
Total for the 2013 Resolution	\$ 73,459,004	73,954,708	#####	2,373,657,679	182,974,693

2013 Resolution

Date Created: 11/13/2019 12:26 PM

Page: 7-001

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