

2020 THDA MTBA FORM OF CLOSING CONFIRMATION LETTER

Submit on Bond Counsel's Letterhead

Date: _____

Tennessee Housing Development Agency
Attn: Multifamily Programs Division
502 Deaderick Street, 3rd Floor
Nashville, Tennessee 37243

Re: (_____) (the "Bonds")

Ladies and Gentlemen:

We served as bond counsel in connection with the Bonds. This letter is to confirm the following information:

1. The Bonds relate to (_____) owned by (_____).
2. The referenced owner received an allocation of tax-exempt bond authority from THDA in the amount of \$ _____ (TN _____ - _____) (the "Allocation").
3. Use one of the following statements: _____

The Bonds were issued using the full amount of the Allocation.

OR

The Bonds were issued using \$ _____ of the Allocation.

4. The Bonds were issued and sold and the sale occurred on (_____).
5. The closing was not in escrow and was not conditional.

Name and Signature of Bond Counsel

Please attach a copy of the Elected Local Official Confirmation.