

MTBA Borrower Issuer Certification

The information contained in the Application for Multifamily Tax-Exempt Bond Authority and related Attachments, is, to the best of our knowledge, true and accurate.

I acknowledge that Tennessee Code Annotated, Section 13-23-133, makes it a Class E felony for any person to knowingly make, utter or publish a false statement of substance for the purpose of influencing THDA to allow participation in any of its programs, including the Multifamily Tax-Exempt Bond Authority Program. I further acknowledge that the statements contained in this Application, all relevant Attachments, and this Statement are statements of substance made for the purpose of influencing THDA to allocate Multifamily Tax-Exempt Bond Authority to the Application of which this Statement is a part.

Borrower:

BY: _____

Authorized Signature

Name (please print or type)

Title

Date

Issuer:

BY: _____

Authorized Signature

Name (please print or type)

Title

Date

NOTE: The Authorized Signor for the Issuer must be listed in the Contacts section in THOMAS.