

**MTBA ELIGIBILITY CERTIFICATE**

(Must Be Completed by Bond Counsel or Certified Public Accountant licensed in Tennessee)

**Owner's Name:** \_\_\_\_\_

**Development Name:** \_\_\_\_\_ TN \_\_\_\_ - \_\_\_\_

**Development Address:** \_\_\_\_\_

We certify to the Tennessee Housing Development Agency (THDA) that \_\_\_\_\_ (the "Owner") for \_\_\_\_\_ (the "Project") has \$ \_\_\_\_\_ ("outstanding principal amount") of the \$ \_\_\_\_\_ (the "original issuance amount") as of \_\_\_\_\_ (Date).

**This requirement is in accordance with Section 3-A of the 2019 Multifamily Tax Exempt Bond Authority Program Description.**

\_\_\_\_\_  
Signature of Bond Counsel or Certified Public Accountant

\_\_\_\_\_  
License Number

\_\_\_\_\_  
Expiration Date