

MTBA ELIGIBILITY CERTIFICATE

(Must Be Completed by Bond Counsel or Certified Public Accountant licensed in Tennessee)

Owner's Name: _____

Development Name: _____ TN ____ - ____

Development Address: _____

We certify to the Tennessee Housing Development Agency (THDA) that _____ (the "Owner") for _____ (the "Project") has \$ _____ ("outstanding principal amount") of the \$ _____ (the "original issuance amount") as of _____ (Date).

This requirement is in accordance with Program Eligibility Section of the [Applicable MTBA PD] Multifamily Tax Exempt Bond Authority Program Description.

Signature of Bond Counsel or Certified Public Accountant

License Number

Expiration Date