

**2025 THDA MTBA FORM OF CLOSING CONFIRMATION LETTER**

**Submit on Bond Counsel's Letterhead**

Date: \_\_\_\_\_

Tennessee Housing Development Agency  
Attn: Multifamily Programs Division  
502 Deaderick Street, 3<sup>rd</sup> Floor  
Nashville, Tennessee 37243

Re: (Identify Bonds Issued) (the "Bonds")

Ladies and Gentlemen:

We served as bond counsel in connection with the Bonds. This letter is to confirm the following information:

1. The Bonds relate to (name and location of development) owned by (name of ownership entity).
2. The referenced owner received an allocation of tax-exempt bond authority from the Tennessee Housing Development Agency ("THDA") in the amount of \$\_\_\_\_\_ (TN\_\_\_\_-\_\_\_\_\_) (the "Allocation").
3. I am aware that the issue price of the bonds may not exceed the Allocation and I hereby affirm that the bonds were sold at an issue price (including any premiums) that does not exceed the Allocation.
4. Use one of the following statements:  
The Bonds were issued using the full amount of the Allocation.  
**OR**  
The Bonds were issued using \$\_\_\_\_\_ of the Allocation.
5. The Bonds were issued and sold and the sale occurred on (specify date).
6. The closing was not in escrow and was not conditional.

\_\_\_\_\_  
**Name and Signature of Bond Counsel**

**Please attach a copy of the Elected Local Official Confirmation.**