

TENNESSEE HOUSING DEVELOPMENT AGENCY (THDA)

EQUAL EMPLOYMENT OPPORTUNITY AND AFFIRMATIVE ACTION POLICY

Purpose: To state THDA's commitments to Equal Employment Opportunity and to Affirmative Action initiatives. To outline actions showing support of those commitments.

Effective Date: October 1, 2012. Revised June 24, 2019.

Application: This policy applies to all THDA employees, including temporary employees.

Policy Statement: THDA is firmly committed to the principle of fair and equal employment opportunities. THDA strives to protect the rights of all people to seek, obtain, and hold employment with THDA without being subjected to illegal discrimination, harassment, and retaliation in the workplace. It is THDA's policy to provide an environment free of discrimination, retaliation, or harassment of an individual because of that person's race, color, national origin, sex, pregnancy, age (40 and over), religion, creed, disability, veteran's status, genetic information or any other category protected by state and/or federal laws (protected classes) in the admission or access to, or treatment or employment in its programs, services or activities.

THDA will continue to work towards maintaining and enhancing a diverse workforce. THDA continues to create a culture that allows diversity to grow, allowing better service to citizens of the State of Tennessee and other key stakeholders while attracting great employees who value diversity.

While THDA is committed to the principles embodied in this policy, the policy itself is not intended to state contractual terms and does not constitute a contract between THDA and its employees, applicants for employment, or parties who do business with THDA. This policy supersedes all policies that conflict with the terms of this policy. Furthermore, this statement constitutes only the policy of THDA. A finding that this policy has been violated is not a conclusive determination that the conduct that violated this policy also violates state or federal laws.

Responsibility: For effective administration and positive implementation of Equal Employment Opportunity (EEO) commitments and Affirmative Action (AA) initiatives, there shall be involvement and support of executives, managers, and employees at all levels. Each executive, manager, and employee will be held accountable for implementing EEO concepts, particularly as they relate to his/her area of responsibility.

The Executive Director has general oversight of THDA's EEO and AA related activities. The Executive Director is responsible for ensuring that management supports and promotes AA initiatives and the total integration of EEO concepts into all facets of personnel and program management. The Executive Director, or designee, shall resolve all complaints with the advice

and assistance of staff in Human Resources, Internal Audit, Office of Chief Legal Counsel and such other staff as the Executive Director deems appropriate.

Human Resources (HR) staff have responsibility for coordinating outreach recruitment efforts for qualified protected class candidates; monitoring hiring/promotions/demotions/transfers/ terminations; ensuring employees are not disciplined in a discriminatory manner; providing career counseling and guidance for employees; assisting executives, managers, and employees in arriving at solutions to problems; coordinating employee-related diversity initiatives and activities; and maintaining and updating the THDA Affirmative Action Plan.

Under most circumstances, at the direction of the Executive Director, the Human Resources staff also has responsibility for conducting internal investigations and issuing a report of findings concerning employee complaints alleging discrimination, retaliation, and/or harassment. However, the Executive Director has the discretion to request that a discrimination investigation be conducted by someone outside of Human Resources if the situation warrants.

Definitions:

- **A.** Affirmative Action. Making extra effort to identify people in protected classes who may qualify for work-related opportunities (hiring, promotion, training, etc.) and bringing those opportunities to the attention of those people.
- **B.** Affirmative Action Plan. A statistical and narrative document that identifies and analyzes patterns in the participation and utilization of women and minorities in the workforce, and steps being taken or to be taken to increase opportunities for people in protected classes to avail themselves of various employment-related opportunities.
- **C. Discrimination.** Unlawful and unequal treatment or consideration of, or making a distinction in favor of or against, a person based on the protected class to which that person belongs rather than on individual merit.
- **D.** Equal Employment Opportunity. The opportunity for a qualified individual to pursue employment related activities (employment, promotion, wages, benefits and all other privileges, terms and conditions of employment) based on that individual's merits without regard to protected class status.
- **E. Harassment.** Work conditions or behaviors by coworkers, superiors, managers, or others that subject an employee to a work environment that is hostile, intimidating, or offensive because of the employee's protected class personal characteristic(s). For more information, see THDA's Workplace Discrimination and Harassment Policy.
- **F. Protected Classes.** Categories of legally protected personal characteristics under State or Federal law. These characteristics include race, color, national origin, age [40 and over], sex, pregnancy, religion, creed, disability, veteran's status, genetic information, or any other category protected by state and/or federal civil rights laws.
- **G. Retaliation.** Any act of reprisal, interference, restraint, penalty, discrimination, intimidation, or harassment against an individual or individuals exercising rights under this policy, and/or exercising rights under state or federal employment laws.

Overview:

This policy prohibits unequal and unlawful treatment of an individual on the basis of a person's protected class. This policy further prohibits any unwelcome verbal, written, or electronic communication, and/or physical conduct that either degrades or shows hostility or aversion towards a person because of that person's protected class.

THDA strictly forbids and will not tolerate discrimination or harassment of any employee, applicant for employment, or third party on the basis of an individual's protected class. The fact that an alleged offender meant no harm or was teasing will not excuse conduct that violates this policy.

THDA strictly forbids and will not tolerate any form of retaliation directed against an employee, applicant for employment, or third party who either complains about discrimination or harassment or who participates in any investigation concerning discrimination or harassment.

Monitoring:

The following human resources activities are reviewed on an on-going basis to ensure nondiscrimination and equal employment opportunity for all individuals:

- Recruitment, advertising, and job application procedures;
- Hiring, promotion, transfer, demotion, upgrading, downgrading, separation;
- Rates of pay and any other forms of compensation including fringe benefits;
- Job assignments, job classifications, job descriptions;
- Work schedules, flextime, telecommuting, leave usage, leaves of absence;
- Training, attendance at professional meetings and conferences, workshops, seminars;
- Any other term, condition, or privilege of employment.

Notifications:

Agency staff will be advised of their EEO/AA responsibilities through staff meetings and training. EEO/AA policies will be discussed with newly hired employees during their initial orientations to THDA.

Equal Employment Opportunity/Affirmative Action policy statements will be displayed in all THDA facilities, in accordance with state and federal law.

Advertisements and position announcements will bear the following statement regarding EEO/AA: "THDA is an equal opportunity, equal access, affirmative action employer."

An annual Affirmative Action Plan will be prepared and disseminated, outlining statistical information about THDA staffing patterns and providing information about steps to promote Affirmative Action at THDA.

Training:

Every employee of THDA will attend a Respectful Workplace training session. Newly hired employees will be scheduled for this training as part of the orientation and on-boarding process. Managers will attend an additional Respectful Workplace session geared toward management. Refresher sessions will be held as needed.

THDA will provide its employees learning and development opportunities to enhance their promotional qualifications. Employees will be notified of learning and training opportunities on a routine basis, and are encouraged to self-identify opportunities, then request participation through their managers. Selection for participation in these opportunities will be made in an objective and non-discriminatory way.

Consequences: An employee who fails to comply with this policy or who encourages such conduct by others may be subject to corrective action up to and including termination of employment.

Other Laws and Policies: Should any State or Federal law conflict with this policy, the applicable law shall apply. THDA's policy on Workplace Discrimination and Harassment is intended to clarify this policy where relevant. THDA's annual Affirmative Action Plan details agency information and activities related to our affirmative action initiatives. Gubernatorial Executive Orders concerning non-discrimination in employment practices of the executive branch are also incorporated into expectations of this policy.

Policy Changes: This Policy may be modified, amplified, or revoked by the Executive Director at any time and for any reason.

Approved by:

Ralph M Perrey Executive Director

Date

Tennessee Housing Development Agency (THDA)

NON-DISCRIMINATION IN THE ADMINISTRATION OF PROGRAMS, SERVICES AND ACTIVITIES

Purpose: To ensure no qualified individual will be excluded from participation in, or the benefits of, the programs or activities administered by THDA solely on the basis of race, color, religion, creed, national origin, sex, familial status, age, disability and any other class protected under state or federal law.

Effective Date: July 1, 2019

Application: This policy applies to all programs, services or activities administered by THDA.

Policy Statement: THDA is committed to providing equal access to its programs, services, and activities and complies with all applicable Federal and state civil rights laws and enabling regulations. THDA does not discriminate on the basis of race, color, national origin, familial status, age, sex, disability or any other protected class in admission to its programs, services, or activities; in access to them; in the provision of benefits, or in any aspect of operations.

Responsibility: Each THDA employee is responsible for exhibiting and promoting professional and respectful conduct in the work place. Each THDA employee will be held accountable for personal conduct that is determined to be in violation of this policy.

Every THDA employee shall report suspected discriminatory conduct in the provision of services or program activities by either a THDA employee or sub-recipient/grantee to the Civil Rights Compliance Advisor, the Office of Legal Counsel, the Division of Internal Audit or a member of leadership. The Civil Rights Compliance Advisor tracks and coordinates discrimination complaints. The Division of Internal Audit conducts internal investigations into allegations of discrimination under this policy. In some cases, a complaint of discrimination may be investigated by the Tennessee Human Rights Commission (THRC). In those cases, the Civil Rights Compliance Advisor will coordinate internal actions with the THRC, THDA Internal Audit Division and the Office of Legal Counsel.

The Executive Director oversees any actions related to THDA employee conduct under this policy except those related to either himself/herself or to the Director of Internal Audit. If a complaint is lodged against the Executive Director or the Director of Internal Audit, then the THDA Board's Audit and Budget Committee is responsible for follow-up.

Employee Non-Discrimination Training: All THDA employees complete annual non-discrimination training. Annual training may focus on a specific non-discrimination topic of particular relevance to THDA's programs and activities or may be a short, general refresher on the overall requirements of non-discrimination laws. New THDA employees complete a comprehensive non-discrimination training module within the first six months of employment.

Discrimination Complaint Policy: Any applicant to, or beneficiary of, a THDA funded program who alleges discrimination based upon race, color, religion, creed, national origin, sex, familial status, age, disability or any other protected class has the right to file a complaint no later than 180 days after the alleged discrimination. The complaint procedures may be found in THDA's *Grievance Procedures for Complaints of Discrimination by Applicants or Beneficiaries* of THDA's Programs. Applicants to and beneficiaries of THDA programs are notified of their right to file a discrimination complaint. The procedures to file a complaint and a Discrimination Complaint form are made publicly available on the Fair Housing page of the THDA website.

Non-Discrimination Related to Persons with Disabilities & Reasonable Accommodation: Federal and state non-discrimination laws provide housing protections for individuals with disabilities. In accordance with these laws, THDA will not exclude any qualified individual with a disability, solely on the basis of the disability, from participation in or the benefits of the federally funded programs or activities administered by THDA.

Definition of Disability (with respect to an individual): A physical or mental impairment that substantially limits one or more of the major life activities of such individual; a record of such an impairment; or being regarded as having such an impairment. The term major life activity may include, seeing, hearing, walking, breathing, performing manual tasks, caring for one's self, learning, speaking, or working (not an exhaustive list).

Under Section 504 of the Rehabilitation Act of 1973, organizations with 15 or more employees must designate a Section 504 Coordinator and notify program participants and employees of non-discrimination policies, including information on how to request a Reasonable Accommodation of rules, policies, practices or services and grievance procedures. THDA's Section 504 Coordinator is an Assistant Legal Counsel appointed by THDA's Executive Director. THDA's non-discrimination and grievance procedures and contact information are posted to the Fair Housing page on the THDA website.

Reasonable Accommodation: Title II (Subtitle A) of the Americans with Disabilities Act, Section 504 and the Fair Housing Act provide individuals with disabilities the right to request a reasonable accommodation in the rules, policies, practices, or services of a housing provider (or state/local government). A reasonable accommodation is a change, adaptation, or modification to a policy, program, service, or workplace which will allow a qualified person with a disability to participate fully in a program, take advantage of a service, or perform a job. THDA will provide reasonable accommodation to all applicants to and participants of programs administered by the agency. THDA's Section 504 Coordinator oversees reasonable accommodation requests for the agency.

Guidance from the Department of Housing and Urban Development (HUD) and the Department of Justice states that if a person's disability is obvious or otherwise known to the provider, and the need for the requested accommodation is also readily apparent or known, then additional information about the requester's disability or the disability-related need for the accommodation is not necessary. If the requestor's disability is known or readily apparent to THDA but the need for the accommodation is not readily apparent or known, THDA will request only information that is necessary to evaluate the disability-related need for the accommodation. During the

process of evaluating a request for reasonable accommodation, THDA will not make an inquiry to determine whether an individual has a disability; or an inquiry as to the nature or severity of an individual's disability. Rather, THDA may request documentation to confirm any disability-related need(s) for a requested reasonable accommodation(s). THDA will not require the individual to disclose the specific disability (ies); or the nature or extent of the individual's disability (ies).

THDA will generally, upon request, provide appropriate aids and services leading to effective communication for qualified individuals with disabilities so that they may participate equally in THDA's programs, services and activities. This includes qualified sign language interpreters (including video remote interpreting) and written information in other formats (large print, audio, accessible electronic formats, and other formats).

Limited English Proficiency & National Origin Protections: Title VI of the Civil Rights Act of 1964, the Fair Housing Act (national origin protections) and Executive Order 13166 require recipients (and sub-recipients) of Federal financial assistance to take reasonable steps to ensure meaningful access to programs and services by Limited English Proficient (LEP) persons. LEP Persons are defined as persons who do not speak English as their primary language and who have a limited ability to read, write, speak, or understand English.

As per guidance from federal funding agencies such as the Department of Justice (DOJ), the Department of Housing and Urban Development (HUD) and the Department of Health and Human Services (DHHS), THDA has completed a four factor analysis and a Language Access Implementation Plan that outlines how LEP persons are notified of language services and when and how language services are provided to LEP persons. The four factor analysis and THDA's Language Assistance Implementation Plan are available for public review on the THDA website. The analysis and Plan are periodically reviewed and updated as needed.

Title VI Coordinator, Plan & Compliance (State of Tennessee Public Acts, 2009 Public Chapter No. 437):

Recipients (and sub-recipients) of Federal funding must appoint a Title VI Coordinator who is responsible for managing and monitoring Title VI complaints, Title VI compliance, and providing the annually required Title VI Implementation Plan to the Tennessee Human Rights Commission (THRC) each year. The Civil Rights Compliance Advisor serves as the agency's Title VI Coordinator and oversees non-discrimination training activities, complaints, sub-recipient self survey reporting and the Title VI Plan activities and submission.

THDA completes a Title VI Implementation Plan annually that details Federal programs and related expenditures, including beneficiary demographics, and non-discrimination activities, training, compliance, complaints and assurances. The Plan is submitted to THRC on or before September 30 each year. Once approved by the THRC, THDA's Title VI Implementation Plan is posted to the THDA website.

Consolidated Plan (HUD Block Grant Programs), Public Housing Authority (PHA) and Fair Housing Activities (24 CFR Part 91, Subpart D): The Consolidated Plan Block Grant Programs consist of five HUD funded programs: HOME Investment Partnership (HOME),

Emergency Solutions Grant (ESG), the National Housing Trust Fund, Community Development Block Grant Program (CDBG) and Housing Opportunities for Persons with Aids (HOPWA). THDA is the state administrator for the HOME, ESG and the NHTF Programs. Department of Economic and Community Development (ECD) oversees the CDBG program, and the Department of Health administers HOPWA. THDA serves as the lead state agency for Consolidated Planning working in cooperation with ECD and Health.

The Plan serves as a guide in helping the state meet affordable housing, community development, economic development, public service, and fair housing needs over the next five years. The Consolidated Plan is carried out through Annual Action Plans, which provide a concise summary of the actions, activities, and the specific federal and non-federal resources that will be used each year to address the priority needs and specific goals identified by the Consolidated Plan. The Consolidated Plan and Annual Action Plan, along with the Consolidated Annual Performance and Evaluation Report (CAPER), which reports on accomplishments and progress toward Consolidated Plan goals, and the Citizen Participation Plan, are posted for public review on THDA's website.

As part of the Consolidated Plan, THDA must certify that the agency will affirmatively further fair housing (24 CFR Part 91.325 (a)(1)), which means conducting an Analysis of Impediments to Fair Housing Choice (AI), taking appropriate actions to overcome the effects of any impediments identified through that analysis, and keeping records of these actions. THDA completes an Analysis of Impediments (AI) to Fair Housing Choice every five (5) years in cooperation with the other state Consolidated Plan agencies. The AI is a review of impediments to fair housing choice in the public and private sector. THDA annually reviews the Action Plan and updates activities undertaken to overcome impediments to Fair Housing Choice. The Analysis of Impediments and Action Plan are posted to THDA's website.

THDA also completes a PHA Plan to describe its Housing Choice Voucher Program policies, programs, operations, and strategies for meeting local housing needs and goals. There are two parts to the PHA Plan: the Annual Plan and the 5-Year Plan. The goals and local housing needs identified in the PHA Plan must be consistent with the Consolidated Plan. The PHA Plans are posted to the THDA website on the Rental Assistance page for public review.

THDA Contracts (Sub-recipients & Vendors) and Non-Discrimination Assurance Language: Every THDA contract includes non-discrimination assurance language that establishes an affirmative obligation to not discriminate against any individual on the basis of that individual's membership in a protected class listed in this policy. Activities funded through Federal financial assistance from the Department of Housing and Urban Development include the HUD non-discrimination assurance language.

Sub-Recipients of THDA Federal Funds & Non-Discrimination: Sub-recipients of THDA's federal funding must comply with all federal and state non-discrimination laws in the same manner as THDA (the primary recipient). THDA provides online non-discrimination training resources for sub-recipient and partner agencies. THDA will review compliance with Fair Housing, Title VI, Section 504 and other applicable non-discrimination regulations during monitoring activities for sub-recipients of THDA's federal funds.

Federal Non-Discrimination References:

- 1. Title VI of the Civil Rights Act of 1964 (42 U.S. Code § 2000d) prohibits discrimination on the basis of race, color, or national origin in any program or activity that receives Federal financial assistance.
- 2. Title VIII of the Civil Rights Act of 1968, "The Fair Housing Act", (42 U.S. Code §§ 3601-19) as amended in 1988, prohibits discrimination in the sale, rental, and financing of dwellings, and in other housing-related transactions, on the basis of race, color, national origin, religion, sex, familial status or disability. The Fair Housing Act also requires landlords to allow tenants with disabilities to make reasonable access-related modifications to their private living space, as well as to common use spaces. The Act further requires that new multifamily housing with four or more units be designed and built to allow access for persons with disabilities. The Fair Housing Act applies to all housing activities and dwellings, except as exempted (42 U.S. Code 3603 § 803 §§ b & c; 42 USC 3607 § 807 §§ a & b).

Enabling regulations: Department of Housing and Urban Development (HUD), 24 CFR §100 and 24 CFR §§ 5.150 – 5.168 (obligation to affirmatively further fair housing)

3. Section 504 of the Rehabilitation Act of 1973 (29 U.S.C. § 794) states that no qualified individual with a disability in the United States shall be excluded from, denied the benefits of, or be subjected to discrimination under any program or activity that receives Federal financial assistance. Programs and activities must be readily accessible to and usable by persons with disabilities.

Enabling regulations:

- HUD 24 CFR. § 8- Non-discrimination based on Handicap in Federally Assisted Programs and Activities of HUD
- Department of Health and Human Services (HHS) 45 CFR § 84- Non-discrimination based on Handicap in Programs or Activities Receiving Federal Financial Assistance
- Department of Energy (DOE) 10 CFR. § 1040- Non-discrimination in Federally Assisted Programs or Activities
- Department of Treasury 31 CFR § 40- Nondiscrimination on the Basis of Disability in Programs or Activities Receiving Federal Financial Assistance From the Department of the Treasury
- 4. Title II of the Americans with Disabilities Act of 1990 (42 U.S. Code §§ 12131 − 12165) (Subtitle A) protects qualified individuals with disabilities from discrimination on the basis of disability in the services, programs, or activities of all State and local governments. Title II requires public entities to make reasonable modifications to policies, practices, and procedures where necessary to avoid discrimination, unless the entity can demonstrate that doing so would fundamentally alter the nature of the service, program, or activity being provided, including communicating effectively with people who have hearing, vision, or speech disabilities. HUD enforces Title II with respect to housing-related programs and

activities of public entities, including public housing, housing assistance and housing referrals.

Enabling Regulations:

- DOJ 28 CFR § 35 Nondiscrimination on the Basis of Disability in State and Local Government Services
- HUD 24 CFR § 570.614 Architectural Barriers Act and the Americans with Disabilities Act
- 5. The *Architectural Barriers Act (ABA) (42 U.S.C. 4151-4157)* requires that buildings and facilities that are designed, constructed, or altered with Federal funds, or leased by a Federal agency, comply with Federal standards for physical accessibility.
 - Enabling Regulations: 24 CFR § 570.614 Architectural Barriers Act and the Americans with Disabilities Act
- 6. Age Discrimination Act of 1975 (42 U.S. Code §6101-6107), as amended, provides that no person in the United States shall, on the basis of age, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.

Enabling Regulations:

- HUD 24 C.F.R. § 146 Nondiscrimination on the Basis of Age in Programs or Activities Receiving Federal Financial Assistance
- HHS 45 CFR § 91 Nondiscrimination on the Basis of Age in programs or Activities Receiving Federal Financial Assistance from HHS
- DOE 10 C.F.R. § 1040- Non-discrimination in Federally Assisted Programs or Activities
- Treasury 31 CFR § 23- Nondiscrimination on the Basis of Age in Programs and Activities Receiving Federal Financial Assistance from the Department of Treasury
- 7. Section 109 of Title I of the Housing and Community Development Act of 1974 (42 U.S. Code § 5309) prohibits discrimination on the basis of race, color, national origin, sex, and religion in any program or activity funded in whole or in part under Title I of the Community Development Act of 1974, which includes Community Development Block Grants.
- 8. Low-Income Home Energy Assistance Act of 1981 (42 U.S. Code § 8625) prohibits discrimination on the basis of race, color, national origin, sex, age and disability in programs, services, and activities funded under the Act.
- 9. Equal Credit Opportunity Act (15 U.S. Code 1691) prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age, because an applicant receives income from a public assistance program, or because an applicant has in good faith exercised any right under the Consumer Credit Protection Act.

10. Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency, (65 Fed. Reg. 50121), issued on August 11, 2000, requires each federal agency to take steps to ensure that eligible persons with limited English proficiency are provided meaningful access to all federally-assisted and federally-conducted programs and activities.

Enabling Regulations:

- Department of Justice (June 18, 2002), 67 FR 41455- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons
- Department of Energy (DOE) (August 16, 2004), 69 CFR 157, Prohibition Against National Origin Discrimination affecting Persons With Limited English Proficiency (LEP); Policy Guidance.
- HUD (January 22, 2007), 72 FR 2732- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient (LEP) Persons
- DHHS (August 30, 2000), 65 FR 52762- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons
- 11. Executive Orders 11625, 12432, 12138 AND OMB Circular A-102, Attachment O, Paragraph 9(a) provide that grantees of Federal financial assistance shall take affirmative steps to assure that small and minority businesses are utilized when possible as sources of supplies, equipment, construction and services. Paragraph 9(b) requires that the grantee take similar appropriate affirmative action in support of women's business enterprises.
- 12. Violence against Women Act (42 U.S.C. § 14043e–11) provides housing protections for victims of domestic violence, dating violence, sexual assault, and stalking in many of HUD's housing programs. VAWA also requires the establishment of emergency transfer plans for facilitating the emergency relocation of certain tenants who are victims of domestic violence, dating violence, sexual assault, or stalking.

Enabling Regulations:

• HUD 24 C.F.R. §§ 5.2001 – 5.2011- Protection for Victims of Domestic Violence, Dating Violence, Sexual Assault, or Stalking

State Non-Discrimination References: *Tennessee Human Rights & Disability Act (§ Tennessee Code Annotated, Title 4, Chapter 21)* prohibits discrimination related to employment, housing, and public accommodations on the basis of race, creed, color, religion, national origin, sex, age or disability. The THRA is modeled on the Fair Housing Act. The THRA applies to all housing activities and dwellings, except as exempted (TCA-4-21-602).

The Tennessee Human Rights Commission (THRC) is charged with the responsibility of verifying that all state governmental entities that are recipients of Federal financial assistance comply with its requirements.

Conflict with Federal and State Law: Should this policy conflict with any state or federal law, this policy shall be superseded to the extent necessary to comply with the law.

THDA Division or Other Policies: Other THDA policies or manuals which reference non-discrimination:

- THDA's Housing Choice Voucher Administrative Plan includes section 0770-01-05-.30 on Fair Housing Compliance, Disability Accommodation, and the Violence against Women Act, https://s3.amazonaws.com/thda.org/Documents/Renters/HCV-Admin-Plan-Chapter-0770-01-05-effective-01.03.2019.pdf
- THDA's Emergency Solutions Grant Program Policies and Procedures Manual, Section 6.2, Affirmative Outreach, Section 6.6, Section 504 of the Rehabilitation Act of 1973, https://s3.amazonaws.com/thda.org/Documents/Business-Partners/Grant-Administrators/ESG-Program/ESG-Policies-and-Procedures.pdf
- HOME Program Manual, Chapter 1, Affirmative Marketing and Chapter 6, Fair Housing and Equal Opportunity, https://s3.amazonaws.com/thda.org/Documents/Business-Partners/Grant-Administrators/HOME-Program/2017-HOME-Manual.pdf
- THDA's Low-Income Home Energy Assistance Program (LIHEAP) Operational Manual for Regular and Crisis Assistance, Chapter 6, 6.2 Title VI Civil Rights Training, https://s3.amazonaws.com/thda.org/Documents/Business-Partners/Grant-Administrators/LIHEAP/LIHEAP-18-Manual-with-forms-and-FAQ.pdf
- THDA's Weatherization Assistance Program (WAP) Manual, 13.2.1 Title VI Civil Rights Training, https://s3.amazonaws.com/thda.org/Documents/Business-Partners/Grant-Administrators/Weatherization/TN-WAP-Manual_2018-Final.pdf
- THDA's Qualified Allocation Plan for the Low Income Housing Tax Credit Program, Part XIII: Compliance Monitoring, https://s3.amazonaws.com/thda.org/Documents/Business-Partners/Multi-Family-Developers/LIHTC-Program/2018-QAP-AND-EXHIBITS-10.19.2017.pdf
- THDA ADA policy for employment, http://homestead/Policies/ADA%20Policy.pdf

THDA Employee Consequences: Any employee who fails to comply with this policy or who encourages such conduct by others may be subject to corrective action in accordance with THDA's Discipline Policy up to and including termination of employment.

Contractor/Sub-Recipient Consequences: Any sub-recipient/grantee who fails to comply with a contractual obligation not to discriminate shall face loss of funding or other consequences as determined by the contract with THDA.

Policy Changes: This policy is subject to modification, amendment or revocation by the Executive Director at any time and for any reason.

Approved by:

Ralph Perrey, Executive Director

Tennessee Housing Development Agency (THDA)

Providing Meaningful Access to Persons with Limited English Proficiency Policy

Purpose: To ensure THDA's compliance with Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968 (the "Fair Housing Act") and Executive Order 13166 by providing meaningful access to THDA's programs, services and activities to persons with limited English proficiency.

Effective Date: November 11, 2019

Application: This policy applies to all programs, services or activities administered by THDA.

Policy Statement: THDA is committed to providing timely, meaningful access to persons with Limited English Proficiency (LEP) to programs, services, and activities administered by THDA. THDA complies with all applicable Federal and state laws and enabling regulations to ensure meaningful access for LEP persons.

Responsibility: Each THDA employee is responsible for providing timely, meaningful access to LEP persons.

Recipients (and sub-recipients) of Federal funding must appoint a Title VI Coordinator. The Civil Rights Compliance Advisor serves as THDA's Title VI Coordinator and oversees language access activities, complaints, and the Language Access Plan (LAP).

Guidance: To ensure meaningful access to THDA's programs, services and activities for LEP persons, THDA will complete a Language Access Plan (LAP) at least every five years that includes a "four-factor analysis," as recommended by federal guidance. The Plan outlines recommended language assistance services based upon the results of the four-factor analysis. The LAP is posted to the THDA website on the Fair Housing pages.

Public Notice: THDA will display a Language Identification Guide in a visible area of office locations that are open to the public. The Guide notifies the public of the availability of free language assistance translated into the 25 languages where interpretation is most commonly requested in the United States. THDA will also include a notice of free language assistance on vital program documents in the Spanish language, which was identified through THDA's Four Factor Analysis as the most frequently spoken language by LEP persons in Tennessee.

Employee Language Access Training: THDA will train all staff on the requirement to provide meaningful access and will train staff who engage in direct contact with the public on the proper procedures for specific language assistance services.

Discrimination Complaints (National Origin and Language Access): Any applicant to, or beneficiary of, a THDA funded program who alleges discrimination based upon race, color, religion, creed, national origin (including language access), sex, familial status, age, disability or any other protected class has the right to file a complaint no later than 180 days after the alleged discrimination. The complaint procedures may be found in *THDA's Grievance Procedures for Complaints of Discrimination by Applicants or Beneficiaries of THDA's Programs*. The procedures to file a complaint and a Discrimination Complaint form are made publicly available on THDA's website.

The Civil Rights Compliance Advisor tracks and coordinates discrimination complaints, including those related to limited English proficiency and meaningful access (national origin discrimination). The Division of Internal Audit conducts internal investigations into allegations of discrimination under this policy. In some cases, a complaint of discrimination may be investigated by the Tennessee Human Rights Commission (THRC). In those cases, the Civil Rights Compliance Advisor will coordinate internal actions with the THRC, THDA Internal Audit Division and the Office of Legal Counsel.

The Executive Director oversees any actions related to THDA employee conduct under this policy except those related to either himself/herself or to the Director of Internal Audit. If a complaint is lodged against the Executive Director or the Director of Internal Audit, then the THDA Board's Audit and Budget Committee is responsible for follow-up.

Sub-Recipients of THDA Federal Funds, National Origin Discrimination & Language Access: Sub-recipients of THDA's federal funding must comply with all federal and state laws in the same manner as THDA (the primary recipient). THDA will train sub-recipient administrators on the requirement to provide meaningful access to LEP persons and will monitor and evaluate sub-recipient compliance with Title VI, Fair Housing and other Federal and state regulations (including meaningful access for LEP persons).

Federal Non-Discrimination References:

- 1. Title VI of the Civil Rights Act of 1964 (42 U.S. Code § 2000d) prohibits discrimination on the basis of race, color, or national origin in any program or activity that receives Federal financial assistance.
- 2. Title VIII of the Civil Rights Act of 1968, "The Fair Housing Act", (42 U.S. Code §§ 3601-19) as amended in 1988, prohibits discrimination in the sale, rental, and financing of dwellings, and in other housing-related transactions, on the basis of race, color, national origin, religion, sex, familial status or disability. The Fair Housing Act applies to all housing activities and dwellings, except as exempted (42 U.S. Code 3603 § 803 §§ b & c; 42 USC 3607 § 807 §§ a & b).
- 3. Executive Order 13166, Improving Access to Services for Persons with Limited English Proficiency, (65 Fed. Reg. 50121), issued on August 11, 2000, requires each federal agency

to take steps to ensure that eligible persons with limited English proficiency are provided meaningful access to all federally-assisted and federally-conducted programs and activities.

Enabling Regulations:

- Department of Justice (June 18, 2002), 67 FR 41455- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons
- Department of Energy Department of Energy (DOE), (August 16, 2004), 69 CFR 157, "Nondiscrimination in Federally Assisted Programs Enforcement of Title VI of the Civil Rights Act of 1964--Prohibition Against National Origin Discrimination affecting Persons With Limited English Proficiency (LEP); Policy Guidance."
- HUD (January 22, 2007), 72 FR 2732- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient (LEP) Persons
- DHHS (August 30, 2000), 65 FR 52762- Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition Against National Origin Discrimination Affecting Limited English Proficient Persons

State Non-Discrimination References: *Tennessee Human Rights & Disability Act (§ Tennessee Code Annotated, Title 4, Chapter 21)* prohibits discrimination related to employment, housing, and public accommodations on the basis of race, creed, color, religion, national origin, sex, age or disability. The THRA applies to all housing activities and dwellings, except as exempted (TCA-4-21-602).

The Tennessee Human Rights Commission (THRC) is charged with the responsibility of verifying that all state governmental entities that are recipients of Federal financial assistance comply with its requirements.

Other THDA Policies & References:

- THDA Language Access Plan
- THDA Procedures for Providing Oral Interpretation Services to Persons with Limited English Proficiency (LEP)
- Division Policy and Procedure Manuals

Other Laws and Policies: Should this policy conflict with any state or federal law, this policy shall be superseded to the extent necessary to comply with the law.

THDA Employee Consequences: Any employee who fails to comply with this policy or who encourages such conduct by others may be subject to corrective action in accordance with THDA's Discipline Policy up to and including termination of employment.

Contractor/Sub-Recipient Consequences: Any sub-recipient/grantee who fails to comply with the obligation to provide meaningful access to LEP persons shall face loss of funding or other consequences as determined by the contract with THDA.

Policy Changes: This policy is subject to modification, amendment or revocation by the Executive Director at any time and for any reason.

Approved by:

Ralph M. Rerrey, Executive Director



Language Access Plan 2020-2025

Located at:

https://thda.org/pdf/Language-Access-Plan-Final.pdf

Consolidated Planning

Tennessee Housing Needs Survey for the Public

Open to ALL Tennesseans. Please respond by July 31, 2024.

Affordable, decent, safe, and fair housing matters to everyone. The Tennessee Housing Development Agency (THDA) and partners are conducting a study of housing needs in Tennessee and are seeking your experiences and opinions.

Your input will be used to develop two plans:

- 1. The 2025 2029 Consolidated Plan, which will outline goals and priorities for an anticipated \$60 million in annual federal funding for housing and infrastructure from the U.S. Department of Housing and Urban Development (HUD).
- 2. A fair housing plan to address housing discrimination and disparities.

Visit the link below by July 31, 2024. Please contact <u>research@thda.org</u> for questions and accommodations.

Respond to the Housing Needs Survey for the Public.

(https://www.surveymonkey.com/r/W8LVNGY)

<u>View survey flyer in English. (/pdf/Housing-Needs-Survey-Flyer_English.pdf)</u>

View survey flyer in Spanish. (/pdf/Housing-Needs-Survey-Flyer_Spanish.pdf)

<u>View survey flyer in Arabic. (/pdf/Housing-Needs-Survey-Flyer_Arabic.pdf)</u>

View survey flyer in Chinese. (/pdf/Housing-Needs-Survey-Flyer Chinese.pdf)

<u>View survey flyer in Korean. (/pdf/Housing-Needs-Survey-Flyer_Korean.pdf)</u>

<u>View survey flyer in Vietnamese. (/pdf/Housing-Needs-Survey-Flyer_Vietnamese.pdf)</u>

<u>View questions from the Housing Needs Survey for Organizational Stakeholders.</u>
(/pdf/Housing-Needs-Survey-for-Organizational-Stakeholders_Core-Questions.pdf)

Encuesta de necesidades de vivienda de Tennessee

Abierta a TODOS los habitantes de Tennessee. Le pedimos que responda antes del <u>31 de</u> julio de <u>2024.</u>

Una vivienda asequible, decente, segura y justa es importante para todos. La Agencia de Desarrollo de Vivienda de Tennessee (Tennessee Housing Development Agency, THDA) y sus socios están realizando un estudio sobre las necesidades de vivienda en Tennessee, y buscan conocer sus experiencias y opiniones.

Su opinión se utilizará para desarrollar dos planes:

- 1. El Plan Consolidado 2025 2029, que describirá objetivos y prioridades para un financiamiento federal anual anticipado de \$60 millones para vivienda e infraestructura del Departamento de Vivienda y Desarrollo Urbano de EE. UU. (Housing and Urban Development, HUD).
- 2. Un plan de vivienda justa para hacer frente a la discriminación y las disparidades en la vivienda.

Visite el enlace a continuación antes del 31 de julio de 2024. Si tiene preguntas o necesita adaptaciones, comuníquese con <u>research@thda.org</u>.

<u>Responder a la Encuesta de Necesidades de Vivienda para el Público.</u>
(https://www.surveymonkey.com/r/W8LVNGY?lang=es)

Ver folleto de la encuesta en árabe. (/pdf/Housing-Needs-Survey-Flyer_Spanish.pdf)

Ver el folleto de la encuesta en árabe. (/pdf/Housing-Needs-Survey-Flyer_Arabic.pdf)

Ver el folleto de la encuesta en chino. (/pdf/Housing-Needs-Survey-Flyer_Chinese.pdf)

Ver el folleto de la encuesta en inglés. (/pdf/Housing-Needs-Survey-Flyer_English.pdf)

Ver el folleto de la encuesta en coreano. (/pdf/Housing-Needs-Survey-Flyer_Korean.pdf)

Ver folleto de la encuesta en somalí. (/pdf/Housing-Needs-Survey-Flyer_Somali.pdf)

Ver el folleto de la encuesta en vietnamita. (/pdf/Housing-Needs-Survey-Flyer_Somali.pdf)

Flyer_Vietnamese.pdf)

Instructions for Placing a Request for a Certification of Consistency with the State of Tennessee's Consolidated Plan

Public Housing Authorities, Continuum of Care applicants and applicants to other affordable housing grant/loan programs (e.g. the Federal Home Loan Bank) are required to gain certification from the jurisdiction in which their grant will do their work that the proposed activity is consistent with the jurisdiction's HUD Consolidated Plan.

When requesting a certification of consistency with the state's Consolidated Plan, please supply the following information to ensure that Tennessee Housing Development Agency has the information needed to certify.

Overall Summary of the Activities/Project Proposed

Consolidated Planning

THDA Public Notice: Review and Comment on Housing and Community Development Activities in Tennessee

In the recently released 2023-2024 Consolidated Annual Performance and Evaluation Report (CAPER), the Tennessee Housing Development Agency (THDA) describes how federal CDBG, ESG, HOME, HOPWA, and HTF funds were spent on housing and community development activities to benefit low and moderate income Tennesseans.

The FY 2023 - 24 CAPER will be available for review and public comment from August 30 - September 17, 2024.

Read the FY 23-24 CAPER Overview here. (/pdf/2023-24_CAPER_Overview_English.pdf)

Read the FY 23-24 CAPER draft here. (/pdf/2023-24-CAPER_draft-for-public-comment.pdf)

Comment on the FY 23-24 CAPER here. (https://www.surveymonkey.com/r/MXJGB83)

The details of the public meeting are here:

Tuesday, September 17, 2024,1:00 - 2:00 PM

Andrew Jackson Building, Ground Floor Hearing Room, 502 Deaderick Street, Nashville, TN 37243

The building is ADA accessible with ground-level entry on Fifth Avenue.

Additionally, participants can join the public meeting virtually using this <u>link</u> (<u>https://teams.microsoft.com/l/meetup-</u>

join/19%3ameeting_ZGJhODU1YTItODllYi00Mjk1LWEwYTYtZjVmYTE2YTQyNjQw%40thread.v2.

context=%7b%22Tid%22%3a%2222284341-f9c4-4502-b4f8-

c61264cff9e8%22%2c%22Oid%22%3a%2297ffa23b-3cdb-4482-a8d1-a62fdc4f224b%22%7d).

For questions and accommodations, contact Amara Mattingly at research@thda.org.

Aviso Público de THDA: Favor de Revisar y Comentar sobre las Actividades de Vivienda y Desarrollo Comunitario en Tennessee

En el recientemente publicado Informe Consolidado de Desempeño y Evaluación 2023-2024 (CAPER, por sus siglas en inglés), la Agencia de Desarrollo de Vivienda de Tennessee (THDA, por sus siglas en inglés) describe cómo fondos federales de CDBG, ESG, HOME, HOPWA y HTF fueron usados en actividades de vivienda y desarrollo comunitario para beneficiar a habitantes de Tennessee de bajos y moderados ingresos.

El CAPER estará disponible para su revisión y comentarios del 30 de agosto al 17 de septiembre de 2024 durante el periodo formal de comentarios públicos.

<u>Visión general de CAPER. (/pdf/2023-24_CAPER_Overview_Spanish.pdf)</u>

Haga clic aquí para comentar sobre el CAPER. (https://www.surveymonkey.com/r/MXJGB83)

Los detalles de la reunión pública figuran a continuación:

martes, 17 de septiembre de 2024, 1:00 - 2:00 PM

Andrew Jackson Building, Ground Floor Hearing Room, 502 Deaderick Street, Nashville, TN 37243

El edificio cuenta con accesibilidad ADA, con entrada terrestre en el primer piso a través la Quinta Avenida (Fifth Avenue, en inglés).

Además, los participantes pueden asistir virtualmente a la reunión pública mediante este <u>enlace (https://teams.microsoft.com/l/meetup-</u>

join/19%3ameeting_ZGJhODU1YTltODllYi00Mjk1LWEwYTYtZjVmYTE2YTQyNjQw%40thread.v2,context=%7b%22Tid%22%3a%2222284341-f9c4-4502-b4f8-

c61264cff9e8%22%2c%22Oid%22%3a%2297ffa23b-3cdb-4482-a8d1-a62fdc4f224b%22%7d).

Si tiene preguntas o necesita algún ajuste comuníquese con Amara Mattingly en research@thda.org.

Instructions for Placing a Request for a Certification of Consistency with the State of Tennessee's Consolidated Plan

Public Housing Authorities, Continuum of Care applicants and applicants to other affordable housing grant/loan programs (e.g. the Federal Home Loan Bank) are required to gain certification from the jurisdiction in which their grant will do their work that the proposed activity is consistent with the jurisdiction's HUD Consolidated Plan.

When requesting a certification of consistency with the state's Consolidated Plan, please supply the following information to ensure that Tennessee Housing Development Agency has the information needed to certify.

Overall Summary of the Activities/Project Proposed

• The brief summary should not exceed two (2) pages in length and should include information on the types of activities proposed, project location, funding sources,



Appendix E, Title VI Plan, FY2023-2024



La THDA cuenta con un programa de

ASISTENCIA DEL PAGO INICIAL

para...



COMPRADORES DE VIVIENDA PRIMERIZOS

El programa de préstamos Gran Elección de la THDA ofrece una hipoteca de tasa fija baja a 30 años. La opción adicional Gran Elección Plus ofrece \$6000 o el 6 % del precio de venta para ser usado para el pago inicial y/o el costo de cierre.

COMPRADORES DE VIVIENDA REPETITIVOS

En 58 condados de Tennessee, el programa de préstamos Gran Elección de la THDA, incluida la asistencia para el pago inicial, se encuentra disponible para los compradores de vivienda repetitivos.

VIVIENDA PARA HÉROES

Disponible para militares en servicio activo, guardia nacional y veteranos, agentes del orden público estatales y locales, técnicos de emergencias médicas, paramédicos y bomberos



Tennessee Housing
Development Agency

CUÁNDO SOLICITAR:

Usted puede presentar una solicitud desde el 1ro de octubre.

Las solicitudes serán aceptadas hasta el 30 de septiembre. (dependiendo de la financiación disponible.)

Los hogares pueden ser atendidos una vez durante el período de solicitud.

DIRECTRICES DE INGRESOS 2022

Favor de usar la tabla a continuación para ver si potencialmente califica para los servicios LIHEAP.

Tamaño del Hogar	Max de Ingresos Anuales Brutos
1	\$25,201
2	\$32,956
3	\$40,710
4	\$48,464
5	\$56,218
6	\$63,972
7	\$71,726
8	\$79,480

^{*} Actualizado Anualmente

¿QUIÉN ES ELEGIBLE?

Los hogares que están dentro del 150% de las pautas federales de ingresos por pobreza pueden recibir asistencia. El programa LIHEAP en su condado determina si los ingresos de su hogar califican para el programa.

COSAS A TENER EN CUENTA:

- → Usted no necesita tener una factura de energía atrasada
- → Usted no tiene que estar recibiendo asistencia pública
- → Usted puede alquilar o ser dueño de su hogar

¿CÓMO SOLICITO?

La solicitud, junto con todas las verificaciones necesarias, debe ser presentada a través de la agencia LIHEAP designada en su condado de residencia.

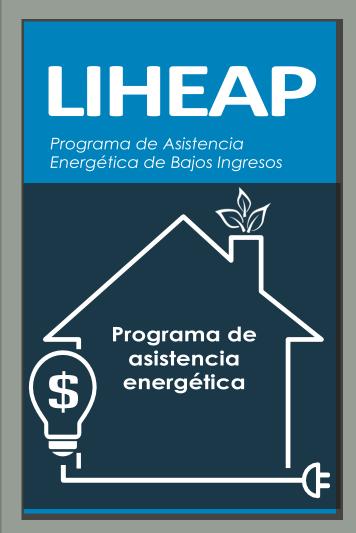
Para solicitor necesitará:

- → Copia del documento de identidad del solicitante expedido por el gobierno
- → Número de seguro social y verificación para todos los beneficiarios miembros del hogar elegibles o certificado de nacimiento para niños menores de 1 año
- → Prueba de ingresos brutos de los últimos 30 días (4 semanas) para todos los miembros del hogar (que tengan 18 años o más) o completar el Formulario de Cero Ingresos de no haber ingresos
- → 12 meses de historial de facturas de energía del hogar (o por el tiempo que ha vivido en su dirección)
- Copia de su factura de servicios públicos más reciente o aviso de terminación (si procede)

*Documentación adicional podría ser necesaria

Comuníquese con su agencia local para obtener mas

¿Necesita Ayuda para Pagar su Factura de Electricidad?



^{*} Comuníquese con la agencia local para obtener más información sobre lo que se debe incluir como ingresos.

Appendix E, Title VI Plan, FY2023-2024

¿QUÉ ES LIHEAP?

El Programa de Asistencia Energética para Hogares de Bajos Ingresos (LIHEAP, por sus siglas en ingles) es un programa de subvenciones financiado por el gobierno federal que ayuda a los hogares con ingresos elegibles a satisfacer sus necesidades inmediatas de energía en el hogar.

LIHEAP puede ayudarle a mantenerse calido en el invierno y fresco en el verano mediante un programa que reduce el riesgo de problemas de salud y seguridad que surgen de las prácticas de calefacción y refrigeración inseguras.

¿QUÉ ASISTENCIA ES PROPORCIONADA POR LIHEAP?

ASISTENCIA REGULAR

La asistencia regular ayuda a las familias a pagar sus facturas de calefacción y refrigeración. El pago único se envía directamente a su compañía de servicios públicos o proveedor de combustible, y se acreditará en su factura. La asistencia se basa en el tamaño del hogar, los ingresos y el tipo de combustible.

ASISTENCIA ENERGÉTICA DE CRISIS

Los solicitantes de asistencia en casos de crisis reciben el mismo beneficio que los solicitantes de Asistencia Regular. Sin embargo, el componente de crisis será basado en circunstancias incontrolables. Favor de consultar con su agencia local de LIHEAP con respecto a la elegibilidad para crisis.

LIHEAP le ayuda a pagar sus facturas principales de calefacción y refrigeración. Estas incluyen:

- Electricidad Gas Propano Carbón
- Petróleo Queroseno Madera

A QUIÉN LLAMAR PARA AYUDA

Comuníquese con la agencia que atienda a su condado

Blount County Community Action Agency, Inc

(865) 983-8411 Servicio: Blount

Bradley-Cleveland CSA

(423) 479-4111 Servicio: Bradley

Chattanooga Office of Family Empowerment

(423) 643-6434 Servicio: Hamilton

Clarksville-Montgomery County CAC

(931) 896-1800

Servicio: Montgomery

Delta Human Resources Agency

(901) 476-5226

Servicio: Fayette, Lauderdale & Tipton

Douglas-Cherokee Economic Authority, Inc.

(423) 318-6933

Servicio: Cocke, Grainger, Hamblen, Jefferson, Monroe & Sevier

East Tennessee Human Resource Agency (ETHRA)

(865) 691-2551

Servicio: Anderson, Campbell, Claiborne, Morgan, Scott, Union

Highland Rim Economic Corporation

(931) 289-4101

Servicio: Dickson, Houston, Humphreys & Stewart

Knoxville-Knox County CAC

(865) 637-6700 Servicio: Knox

Metropolitan Action Commission

(615) 862-8860 Servicio: Davidson

Mid-Cumberland CAC

(615) 742-1113

Servicio: Cheatham, Robertson, Rutherford, Sumner, Trousdale, Williamson & Wilson

Mid-East Community Action Agency

(865) 354-0450

Servicio: Loudon & Roane

Northwest TN Economic Dev. Council

(731) 364-3228

Servicio: Benton, Carroll, Crockett, Dyer, Gibson, Henry, Lake, Obion, & Weakley

Shelby County CSA

(901) 222-4212 Servicio: Shelby

South Central HRA

(931) 433-7182

Servicio: Bedford, Coffee, Franklin, Giles, Hickman, Lawrence, Lewis, Lincoln, Marshall, Maury, Moore, Perry & Wayne

Southeast Tennessee HRA

(423) 949-2191

Servicio: Bledsoe, Grundy, Marion, McMinn, Meigs, Polk, Rhea & Sequatchie

Southwest HRA

(731) 989-5111

Servicio: Chester, Decatur, Hardeman, Hardin, Haywood, Henderson, Madison, & McNairy

Upper Cumberland HRA

(931) 528-1127

Servicio: Cannon, Clay, Cumberland, DeKalb, Fentress, Jackson, Macon, Overton, Pickett, Putnam, Smith, Van Buren, Warren & White

Upper East Tennessee HDA

(423) 246-6180

Servicio: Carter, Greene, Hancock, Hawkins, Johnson, Sullivan, Unicoi & Washington

¿Necesita Ayuda para Pagar su Factura de Electricidad?





¿QUÉ ES LIHEAP?

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LIHEAP puede ayudarle a mantenerse calido en el invierno y fresco en el verano mediante un programa que reduce el riesgo de problemas de salud y seguridad que surgen de las prácticas de calefacción y refrigeración inseguras.

¿QUIÉN ES ELEGIBLE?

Los hogares que están dentro del 150% de las pautas federales de ingresos por pobreza pueden recibir asistencia. El programa LIHEAP en su condado determina si los ingresos de su hogar califican para el programa.

COSAS A TENER EN CUENTA:

- Usted no necesita tener una factura de energía atrasada
- → Usted no tiene que estar recibiendo asistencia pública
- → Usted puede alquilar o ser dueño de su hogar

CUÁNDO SOLICITAR:

- → Usted puede presentar una solicitud desde el 1ro de octubre.
- → Las solicitudes serán aceptadas hasta el 30 de septiembre. (dependiendo de la financiación disponible.)
- → Los hogares pueden ser atendidos una vez durante el período de solicitud.

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→ ASISTENCIA ENERGÉTICA DE CRISIS

Los solicitantes de asistencia en casos de crisis reciben el mismo beneficio que los solicitantes de Asistencia Regular. Sin embargo, el componente de crisis será basado en circunstancias incontrolables. Favor de consultar con su agencia local de LIHEAP con respecto a la elegibilidad para crisis.

LIHEAP le ayuda a pagar sus facturas principales de calefacción y refrigeración. Estas incluyen:

• Electricidad • Gas • Propano • Carbón • Petróleo • Queroseno • Madera

^{*} Comuníquese con la agencia local para obtener más información sobre lo que se debe incluir como ingresos.

¿Necesita Ayuda para Pagar su Factura de Electricidad?

¿CÓMO SOLICITO?

La solicitud, junto con todas las verificaciones necesarias, debe ser presentada a través de la agencia LIHEAP designada en su condado de residencia.

PARA SOLICITAR NECESITARÁ:

- → Copia del documento de identidad del solicitante expedido por el gobierno
- Número de seguro social y verificación para todos los beneficiarios miembros del hogar elegibles o certificado de nacimiento para niños menores de 1 año
- → Prueba de ingresos brutos de los últimos 30 días (4 semanas) para todos los miembros del hogar (que tengan 18 años o más) o completar el Formulario de Cero Ingresos de no haber ingresos
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Servicio: Montgomery

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(901) 476-5226

Servicio: Fayette, Lauderdale & Tipton

Douglas-Cherokee Economic Authority, Inc.

(423) 587-4500

Servicio: Cocke, Grainger, Hamblen, Jefferson, Monroe &

East Tennessee Human Resource Agency (ETHRA)

(865) 691-2551

Servicio: Anderson, Campbell, Claiborne, Morgan, Scott, Union

Highland Rim Economic Corporation

(931) 289-4101 Servicio: Dickson, Houston, Humphreys & Stewart

Knoxville-Knox County CAC

(865) 546-3500 Servicio: Knox

Metropolitan Action Commission

(615) 862-8860 Servicio: Davidson

Mid-Cumberland CAC

(615) 742-1113

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Servicio: Loudon & Roane

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Servicio: Benton, Carroll, Crockett, Dyer, Gibson, Henry, Lake, Obion, & Weakley

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Upper Cumberland HRA

(931) 528-1127

Servicio: Cannon, Clay, Cumberland, DeKalb, Fentress, Jackson, Macon, Overton, Pickett, Putnam, Smith, Van Buren, Warren & White

Upper East Tennessee HDA

(423) 246-6180

Servicio: Carter, Greene, Hancock, Hawkins, Johnson, Sullivan, Unicoi & Washington





BENEFICIOS DE LA EDUCACIÓN SOBRE LA ADQUISICIÓN DE UNA VIVIENDA

de descenso en las probabilidades de embargo cuando un prestatario ha recibido educación sobre la adquisición de una vivienda.



Los prestatarios disponen de un abogado que los acompaña durante todo el proceso de adquisición de la vivienda, y posteriormente.

Usted aprenderá a...

Gestionar su dinero



Entender cómo funciona el crédito



Comprar una vivienda



Proteger su inversión



Prepararse para la adquisición de una vivienda y a obtener una hipoteca



La educación sobre la adquisición de una vivienda podría darle derecho a una ayuda para el pago inicial.

Visite nuestra página web para ver más información en: https://thda.org/homebuyers/ homebuyer-education/choosing-a-homebuyer-education-class













المنتبيان إلحي اجات إلسكان والي متوريسي

ىتاحل جيع لاجمه ارو الي تتيييسي **ي**رجى لاردف ل<u>31 كي لي ا 2024</u>.

مرطئل السكان عيس ار التلف ، والاعتقاء والمن، والعادل اللجيع.

تجري وكل قتييه المين السلكان)THDA وشركاؤه ادر المن المخياجات السلكان في ولي قتيه السلكان في المنطقة والمنطقة والمنطقة

https://www.surveymonkey.com/r/Y63FPNQ?lang=ar



حدد لغتك في الزاوية العلوية اليسرى من صفحة الويب.

يرجى لك الحسل مع research@thda.org العطاة والعراك .



وزارة التنمية المجتمعية



وزارة **الصحة**





田纳西州住房需要问卷调查

对所有田纳西人开放。 请在 2024 年 7 月 31 日前完成问卷调查。

经济适用、体面、安全和公平的住房对所有人都至关重要。

田纳西州住房发展局 (THDA) 与合作伙伴正在开展一项有 关田纳西州住房需求的研究,诚邀您提供宝贵经验和意 见。

请在 2024 年 7 月 31 日前扫描二维码或访问以下链接。此问卷调查还发布在

https://www.surveymonkey.com/r/Y63FPNQ?lang=zh



在网页的右上角选择您的语言。

如有任何疑问或需要任何居住设施,请联系 research@thda.org。



TN





Tennessee Housing Needs Survey

Open to ALL Tennesseans. Please respond by <u>July 31, 2024.</u>

Affordable, decent, safe, and fair housing matters to everyone.

The Tennessee Housing Development Agency (THDA) and partners are conducting a study of housing needs in Tennessee and are seeking your experiences and opinions.

Please scan the QR code or visit the link below by July 31, 2024. The survey is posted at

https://www.surveymonkey.com/r/Y63FPNQ



Please contact <u>research@thda.org</u> for questions and accommodations.









테네시주 주택 요구 조사

모든 테네시주 주민이 참여할 수 있습니다. 2024 년 7월 31일까지 답변해주십시오.

적정 가격, 안전성, 공정성을 갖춘 주택은 모든 사람에게 중요합니다.

테네시주 주택개발청(THDA)과 파트너들은 테네시주 주택 요구에 대한 연구를 진행하고 귀하의 경험과 의견을 듣고자 합니다.

2024년 7월 31일까지 QR 코드를 스캔하시거나 아래 링크에 방문해주십시오. 조사는

https://www.surveymonkey.com/r/Y63FPNQ?lang=ko 에도 게시됩니다.



페이지 오른쪽 상단에서 언어를 선택합니다.

질문이 있으시거나 편의 제공이 필요하시면 <u>research@thda.org</u>로 문의해주십시오.



TN

보건부





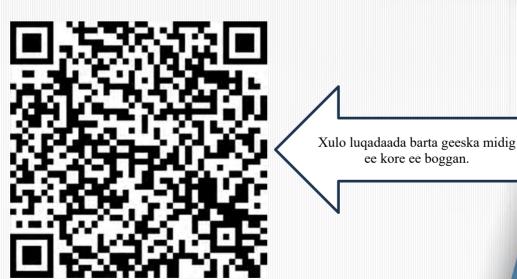
Xog-ururinta Baahiyaha Guriyeynta Tennessee

U furan DHAMMAAN dadka degan Tennessee Fadlan ka jawaab Julaay 31, 2024.

Guriyeyn la awooddi karo, caddaalad ah, jaban oo badqaba waxay dani ugu jirtaa qof walba.

Wakaaladda Horumarinta Guriyeynta ee Tennessee (THDA) iyo shuraakadeedu waxay sameynayaan cilmi-baadhis ku saabsan baahiyaha guriyeynta gudaha Tennessee waxayna raadinayaan khibradahaaga iyo fikradahaaga.

Fadlan sawir koodhka QR ama booqo linkiga hoose taariikhdu markay tahay Julaay 31, 2024. Xog-ururinta waxa lagu soo daabacay https://www.surveymonkey.com/r/Y63FPNQ?lang=so



Fadlan kala xidhiidh research@thda.org si lagaaga jawaabo su'aalaha iyo tallooyinka.









Encuesta de necesidades de vivienda de Tennessee

Abierta a TODOS los habitantes de Tennessee. Le pedimos que responda antes del 31 de julio de 2024.

Una vivienda asequible, decente, segura y justa es importante para todos. La Agencia de Desarrollo de Vivienda de Tennessee (Tennessee Housing Development Agency, THDA) y sus socios están realizando un estudio sobre las necesidades de vivienda en Tennessee, y buscan conocer sus experiencias y opiniones.

Escanee el código QR o visite el enlace a continuación antes del 31 de julio de 2024. La encuesta está publicada en

https://www.surveymonkey.com/r/Y63FPNQ?lang=es



Selecciona tu idioma en la esquina superior derecha de la página web.

Si tiene preguntas o necesita adaptaciones, comuníquese con research@thda.org.









Khảo Sát về Nhu Cầu Nhà Ở tại Tennessee

Dành cho TẤT CẢ cư dân Tennessee. Vui lòng trả lời chậm nhất vào ngày 31 tháng 7 năm 2024.

Ai cũng cần nhà ở giá phải chăng, tươm tất, an toàn và công bằng.

Cơ Quan Phát Triển Nhà Ở Tennessee (THDA) và các đối tác đang tiến hành một nghiên cứu về nhu cầu nhà ở tại Tennessee và đang muốn tìm hiểu trải nghiệm và ý kiến của quý vị.

Vui lòng quét mã QR hoặc truy cập vào liên kết dưới đây chậm nhất vào ngày 31 tháng 7 năm 2024. Khảo sát này cũng được đăng tải tại https://www.surveymonkey.com/r/Y63FPNQ?lang=vi



Chọn ngôn ngữ của bạn ở góc trên cùng bên phải của trang.

Vui lòng liên hệ <u>research@thda.org</u> để được giải đáp thắc mắc và cung cấp hình thức điều chỉnh cho người khuyết tật.







¿Está atrasado en su pago hipotecario debido a una dificultad Relacionada al COVID?

¿Está luchando para efectuar sus pagos hipotecarios?

EL PROGRAMA TNHAF PODRIA SER CAPAZ DE PROPORCIONARLE ASISTENCIA



Para Obtener Más Información y Ver si Usted Califica Visite

THDA.ORG/HAF 855-890-8073

Marque 711 para el servicio gratuito de Relevo TTY/TB



- Debe tener una dificultad para calificar que está relacionada al COVID-19 y ocurrió después del 21 de enero de 2020. Las dificultades que reúnen los requisitos son el desempleo, el subempleo (pérdida de ingresos), la muerte de un cónyuge o de un co-prestatario o un aumento de determinados gastos directamente relacionados al Covid-19.
- Balances vencidos ocurridos después de la dificultad de calificación y que no exceda \$40.000.
- Los ingresos familiares no superan los \$119,850.

CONDICIONES DE ASISTENCIA · Subvención no reembolsable.

Tennessee Housing Development Agency List of Bi- or Multi-Lingual Staff

Spanish

Jeboria Scott, Rental Assistance Division
Hillary Craig, Rental Assistance Division
Alba Jofre, Volunteer Loan Servicing Division
Gardleth Azurdia, Volunteer Loan Servicing Division
Tomas Rivera-Colon, Volunteer Loan Servicing Division

Turkish

Hulya Arik, Research & Planning Division

Telugu

Dhathri Chunduru, Research & Planning Division

Attention: This is an important document. If you speak a language other than English, assistance in your language is available, free of charge. Call 1-800-228-8432 (TRS: 7-1-1).

Spanish Español

Atención: Esto es un documento importante. Si habla un idioma además de inglés, asistencia en su idioma está disponible, sin costo. Llame al 1- 800-228-8432 (TRS: 7-1-1).

الع العربية Arabic

ملاحظة: هذه الوثيقة هامة. إذا كنت تتكلم لغة غير الإنجليزية، فإن المساعدة في لغك متوفرة مجاناً. إتصل ب ـ1-800-228-8432 خدمة الترحيل عبر الهاتف: 711

Kurdish (Badînîi)

تنبینی: نافهر و کا فی بهلگهین گه له که گرینگه. ئهگهر تو ب زمانه کی ژبلی زمانی ئه کایسی دپهیفی، رینیشاندان و ئالیکاری ب زمانی تنیکاداری ته ب ناوایه کی بهلاش و پیدراف ل به ردهسته. دگهل هه رمارا (1-1-7-802-8432) - بکه هه تنیکادی.

Kurdish (Soranî)

تېيينى: ئەمە بەلگەنامەيەكى گرنگە. ئەگەر بە زمانىك بىجگە زمانى ئىنگلىزى قىمە دەكەن، رىنوينى و يارمەتى بە زمانى ئىوە بە شىرەي خۆرايى لە بەردەستە. بە ژمارەي (1-1-7 :RSS) 8432-208-1 يەيوەندىي بىكەن.

Chinese 中文

注意:这是一份重要文件。如果您使用的语言不是英语,我们可以为您提供免费的语言帮助,请 致电 1-800-228-8432 (TRS: 7-1-1)。

Korean 한국어

주의: 이 문서는 중요한 문서입니다. 영어 외 다른 언어를 구사하시는 경우, 귀하의 언어로 된 도움을 무상으로 받으실 수 있습니다. 다음으로 전화하십시오 1-800-228-8432 (TRS: 7-1-1).

Vietnamese TIÉNG VIỆT

Lưu ý: Đây là tư liệu quan trọng. Nếu quý vị không nói tiếng Anh, chúng tôi có nguồn trợ giúp bằng ngôn ngữ của quý vị miễn phí. Vui lòng gọi số 1-800-228-8432 (TRS: 7-1-1).

Lao ພາສາລາວ

ຖ້າທ່ານເວົ້າພາສາອື່ນທີ່ບໍ່ແມ່ນພາສາອັງກິດ, ມີການຊ່ວຍເຫຼືອທາງດ້ານພາສາບໍ່ເສຍຄ່າໃຫ້. ໂທຫາ 1-800-228-8432 (TRS: 7-1-1).

Somali Af-Soomaali

Feejignaan: Kan waa dukumentiyo muhiim ah. Haddii aad ku hadasho luuqad aan af Ingiriis ahayn, waxaad heli kartaa caawimaad dhanka luqaddaada ayaan kuu diyaarinay, oo waana bilaash. Soo wac 1-800-228-8432 (TRS: 7-1-1).

Vital Document	Program	Language
Discrimination Complaint Form	Agency- All Programs	Spanish
Non Discrimination Statement	Agency- All Programs	Spanish
Income Affidavit	Emergency Rental Assistance	Spanish
Zero Income Statement	Emergency Repair Program	Spanish
Homeowner Application	Emergency Repair Program	Spanish
Emergency Repair Program	Emergency Repair Program	Spanish
Application Declaration	Great Choice Loan	Spanish
Seller Declaration	Great Choice Loan	Spanish
Recapture Tax Reimbursement	Great Choice Loan	Spanish
Flyer- Freddie Mac Advantage	Great Choice Loan	Spanish
Flyer	Great Choice Loan	Spanish
Executive Summary/Public Notice	Homeownership Assistance Fund	Spanish
3rd Party Authorization	Homeownership Assistance Fund	Spanish
Approval Notification	Homeownership Assistance Fund	Spanish
Hardship Affidavit	Homeownership Assistance Fund	Spanish
Denial	Homeownership Assistance Fund	Spanish
Terms & Conditions	Homeownership Assistance Fund	Spanish
Withdrawal Notification	Homeownership Assistance Fund	Spanish
Briefing Video (web), HAF	Homeownership Assistance Fund	Spanish
Partner Flyer	Homeownership Assistance Fund	Spanish
Intake Packets	Housing Counseling Program	Spanish
Program Informational Flyer	Housing Choice Voucher	Spanish
Personal Declaration	Housing Choice Voucher	Spanish
Notice of Delinquent Debt	Housing Choice Voucher	Spanish
Notice of Appointment to Repay Debt	Housing Choice Voucher	Spanish
Housing Choice	Housing Choice Voucher	Spanish
Repayment Agreement Contract	Housing Choice Voucher	Spanish
Repayment Agreement Paid in Full	Housing Choice Voucher	Spanish
Reasonable Accommodation Request	Housing Choice Voucher	Spanish
Notice of Termination	Housing Choice Voucher	Spanish
Wait List Flyer	Housing Choice Voucher	Spanish
Initial Eligibility Determination Packet	Housing Choice Voucher	Spanish
Briefing Video (web), HCV	Housing Choice Voucher	Spanish
Briefing Acknowledgement	Housing Choice Voucher	Spanish
Disclosure	Low Income Home Energy Assistance	Spanish
Landlord Agreement	Low Income Home Energy Assistance	Spanish
Self-Declaration/Zero Income	Low Income Home Energy Assistance	Spanish
Self Employment	Low Income Home Energy Assistance	Spanish
Program Informational Flyer Program	Low Income Home Energy Assistance	Spanish
Informational Flyer	Tennessee Renovation Loan Program	Spanish



Información e Instrucciones para Presentar una Denuncia de Discriminación

El título VI de la Ley de Derechos Civiles de 1964 y la Ley del Estado de Tennessee (TCA § 4-21-904) establecen que ninguna entidad que reciba asistencia financiera federal podrá discriminar por motivos de raza, color u origen nacional. El título VIII de la Ley de Derechos Civiles de 1968, o la Ley de Equidad en la Vivienda, protege a las personas contra la discriminación por motivos de raza, color, origen nacional, religión, sexo/género, discapacidad y situación familiar cuando alquilan o compran una vivienda, obtienen una hipoteca, buscan ayuda para una vivienda o participan en otras actividades relacionadas con la vivienda. Además, la Ley de Derechos Humanos de Tennessee prevé viviendas justas basadas en la raza, el color, el origen nacional, la religión/credo, el sexo/género, la discapacidad y la situación familiar.

THDA está comprometido a prohibir la discriminación en sus programas y actividades basados en la raza, el color, el origen nacional, el sexo/género, la religión/credo, la discapacidad, la situación familiar y cualquier otro fundamento legalmente prohibido o protegido por la legislación federal o estatal.

Personas que creen haber sido discriminadas por motivos de raza, color, origen nacional, sexo/género, discapacidad, religión/credo o situación familiar* al solicitar o participar en un programa o actividad administrada por THDA puede presentar una queja de discriminación directamente a THDA. Las denuncias deben presentarse dentro de los 180 días siguientes al presunto acto discriminatorio. La cumplimentación del formulario de denuncia de discriminación ayudará al THDA a investigar plenamente la denuncia o determinar si la denuncia debe enviarse a otra agencia jurisdiccional (estatal o federal) para ser investigada.

THDA podría referir a o trabajar con la Comisión de Derechos Humanos de Tennessee (THRC) para investigar una denuncia de discriminación en virtud del Título VI, Título VIII o la ley estatal. THRC es la agencia jurisdiccional del Estado que maneja las denuncias discriminatorias. THDA también podría referir a o trabajar con el Departamento de Vivienda y Desarrollo Urbano (HUD, por sus siglas en ingles) para manejar denuncias de discriminación en materia de vivienda. Se enviará una notificación de recepción a todas las personas que presenten una denuncia ante el THDA dentro de los diez (10) días laborales siguientes a la fecha de recepción de la denuncia. Cuando THDA lleve a cabo la investigación, se enviará un resumen escrito de la investigación y las medidas adoptadas a la persona que presente la denuncia y THRC dentro de los noventa (90) días siguientes a la fecha de la denuncia.

Las personas con discapacidad que requieran un ajuste razonable para completar este formulario o participar en el proceso de denuncia, pueden comunicarse con Charity Williams, Coordinadora de la Sección 504 al (615) 815-2200 o cwilliams@thda.org. Para preguntas sobre cómo presentar una denuncia por discriminación, por favor comuníquese con Laura Swanson, Coordinadora del Título VI de THDA al (615) 815-2127 o lswanson@thda.org.

Nota: THDA no tiene autoridad jurisdiccional para investigar denuncias de discriminación relacionadas con actividades financiadas por el gobierno federal o el estado cuando los fondos, programas o actividades no son administrados directamente por THDA. THDA tampoco puede investigar las denuncias de discriminación en las transacciones de vivienda privada a menos que la persona participe en el Bono de Elección de Vivienda del THDA o en el Programa de Alivio de Alquileres por el Covid. THRC es la agencia estatal adecuada y el HUD la agencia federal adecuada para investigar la mayoría de las denuncias de discriminación en materia de vivienda por motivos de raza, color, origen nacional, sexo/género, discapacidad, religión o situación familiar. Para presentar una denuncia a THRC, por favor llame al (800) 251-3589 o preséntela en línea en www.tn.gov/humanrights/file-a-discrimination-complaint.html. Las denuncias de discriminación deben presentarse dentro de los 180 días siguientes al presunto acto discriminatorio. Para presentar una denuncia a HUD, por favor llame al 1-800-669-9777 o al 1-800-877-8339 o preséntela en línea enhttps://www.hud.gov/program_offices/fair housing_equal_opp/online-complaint. El Departamento de Vivienda y Desarrollo Urbano aceptará las denuncias de discriminación en materia de vivienda dentro de los 365 días siguientes al presunto acto discriminatorio.

*La situación familiar se define como la presencia de al menos un niño menor de 18 años en un hogar, incluidas las mujeres embarazadas y las personas en proceso de adopción o de obtención de la custodia del niño.



Formulario de Denuncia de Discriminación

Por favor proporcione la siguiente información que ayudara a THDA a investigar su denuncia.

•						
1.	¿Durante qué actividad se produjeron los presuntos actos discriminatorios (marque todos los que aplican)?					
	Al solicitar asistencia en un programa THDA (por favor indique el nombre del programa si lo conoce):					
	Mientras participaba en un programa de THDA (por favor indique el nombre del programa si lo conoce):					
	Al alquilar una unidad de vivienda					
	Al tratar de comprar una casa o asegurar un préstamo hipotecario					
	Otra circunstancia (explíquese brevemente):					
2.	Persona que presenta la denuncia ("demandante") e información de contacto: Nombre:					
	Dirección					
	Ciudad, Estado y Código Postal:					
	# de Teléfono: (con código de área) Correo electrónico:					
3.	Persona víctima de discriminación (de ser alguien distinto a la persona que presenta la denuncia): Marque esta casilla y omita esta pregunta si la persona que presenta la denuncia y la persona discriminada son las mismas.					
	Nombre:					
	Dirección:					
	Ciudad, Estado y Código Postal:					
	# de Teléfono: (con código de área) Correo electrónico:					
4.	Sírvase proporcionar toda la información de identificación que tenga sobre la persona, agencia, institución o propiedad donde se produjo el presunto acto discriminatorio:					
	Nombre (de la persona y/o propiedad/institución):					
	Dirección (incluya ciudad/estado/código postal):					
	Otra información de identificación:					
5.	¿En qué fecha(s) tuvo lugar la alegada discriminación?					

6.	¿Cuál mejor describe la razón por la que usted cree que la discriminación ocurrió? Su:				
	Raza/Color				
	Origen Nacional (incluye la discriminación por el idioma)				
	Religión o Credo (un conjunto de creencias que guían las acciones de una persona)				
	Situación familiar (presencia de niños o embarazo)				
	Sexo/género				
	Discapacidad				
	Otra:				
7.	Describa la discriminación alegada en sus propias palabras. Explique lo sucedido y quién usted piensa es la persona responsable. Incluya tantos detalles y fechas como sea posible (adjunte páginas adicionales si es necesario).				
8.	¿Hay algún testigo del acto discriminatorio con quien THDA se debe comunicar? Sí No En caso AFIRMATIVO, sírvase indicar el nombre y el número de teléfono de cada posible testigo:				
9.	¿Ha presentado esta denuncia a alguien más en THDA? Sí No En caso AFIRMATIVO, ¿cómo presentó la denuncia? Correo Postal Correo electrónico Teléfono/Verbal				
р	Favor de incluir la fecha y el nombre del miembro del personal de THDA con quien se comunicó previamente?				
10.	¿Ha presentado esta denuncia ante cualquier otra agencia federal, estatal o local, como HUD o la Comisión de Derechos Humanos de TN? Sí No En caso AFIRMATIVO, sírvase indicar el nombre de la agencia y cualquier otra información, como la fecha en que				
11.	presentó la denuncia ante la agencia: ¿Ha solicitado asistencia legal para remediar la presunta discriminación? Sí No				
	En caso AFIRMATIVO, por favor comparta el nombre y la información de contacto del abogado o institución para que THDA pueda incluirlos en el proceso de investigación:				
Firm	na: Fecha:				
Laui	unte cualquier documentación adicional o de apoyo con este formulario y envíe a: ra Swanson, Coordinadora de Titulo VI, <u>Iswanson@thda.org</u> nessee Housing Development Agency, 502 Deaderick Street, Third Floor Nashville, TN 37243				



Information & Instructions for Filing a Discrimination Complaint

Title VI of the Civil Rights Act of 1964 and Tennessee State Law (TCA § 4-21-904) provide that any entity receiving Federal financial assistance may not discriminate based on race, color or national origin. Title VIII of the Civil Rights Act of 1968, or the Fair Housing Act, protects people from discrimination based upon race, color, national origin, religion, sex/gender, disability and familial status when they are renting or buying a home, getting a mortgage, seeking housing assistance, or engaging in other housing-related activities. Further, the Tennessee Human Rights Act provides for fair housing based on race, color, national origin, religion/creed, sex/gender, disability and familial status.

THDA is committed to non-discrimination in its programs and activities based on race, color, national origin, sex/gender, religion/creed, disability, familial status and any other basis legally prohibited by or protected by Federal or State law.

If you believe that you (or another person) has been discriminated against based upon race, color, national origin, sex/gender, disability, religion/creed or familial status* by THDA, its' employees or agents (i.e. sub-recipients or sub-contractors) when applying to or participating in a program or activity administered by THDA, you may file a discrimination complaint with THDA. Complaints must be filed in writing within 180 days of the alleged discrimination. Complaints may be emailed to civilrights@thda.org or mailed to: THDA Civil Rights Compliance, 502 Deaderick Street, 3rd Floor Nashville, TN 37243.

Any person who believes they have experienced housing discrimination may choose to file a complaint directly with HUD Fair Housing Enforcement (FHEO) or the Tennessee Human Rights Commission.

To file a complaint with HUD FHEO, please call 1-800-669-9777 or 1-800-877-8339 or file online at https://www.hud.gov/program_offices/fair_housing_equal_opp/online-complaint. HUD will accept complaints involving housing discrimination within 365 days of the alleged discriminatory act.

To file a complaint with the Tennessee Human Rights Commission, call 1-800-251-3589 or file online at www.tn.gov/humanrights/file-a-discrimination-complaint.html. Complaints of discrimination must be filed the THRC within 180 days of the alleged discriminatory act.

THDA is not the appropriate authority to intake or investigate allegations of discrimination in private housing transactions, unless the individual alleging discrimination is a participant in THDA's Housing Choice Voucher or Covid Rent Relief Program. THDA is not the appropriate authority to intake or investigate complaints related to Federal or State funded activities where THDA does not directly administer the funds, program or activity. Where THDA receives a complaint and determines it is not the appropriate investigative authority, the complainant will be notified and referred to the appropriate jurisdictional agency, typically HUD Fair Housing Enforcement Office (FHEO), Division IV or the Tennessee Human Rights Commission. Residents of HUD Section 8 properties should file a complaint directly with HUD FHEO, Division IV.

Individuals with a disability who require a reasonable accommodation to complete this form or participate in the complaint process may contact Charity Williams, Section 504 Coordinator at (615) 815-2200 or cwilliams@thda.org.

For questions about filing a discrimination complaint, please contact Laura Swanson, THDA Title VI Coordinator at (615) 815-2127 or lswanson@thda.org.

^{*}Familial status is the presence of at least one child under 18 years old in a household; including pregnant women and people in the process of adopting or gaining custody of child.



Discrimination Complaint Form

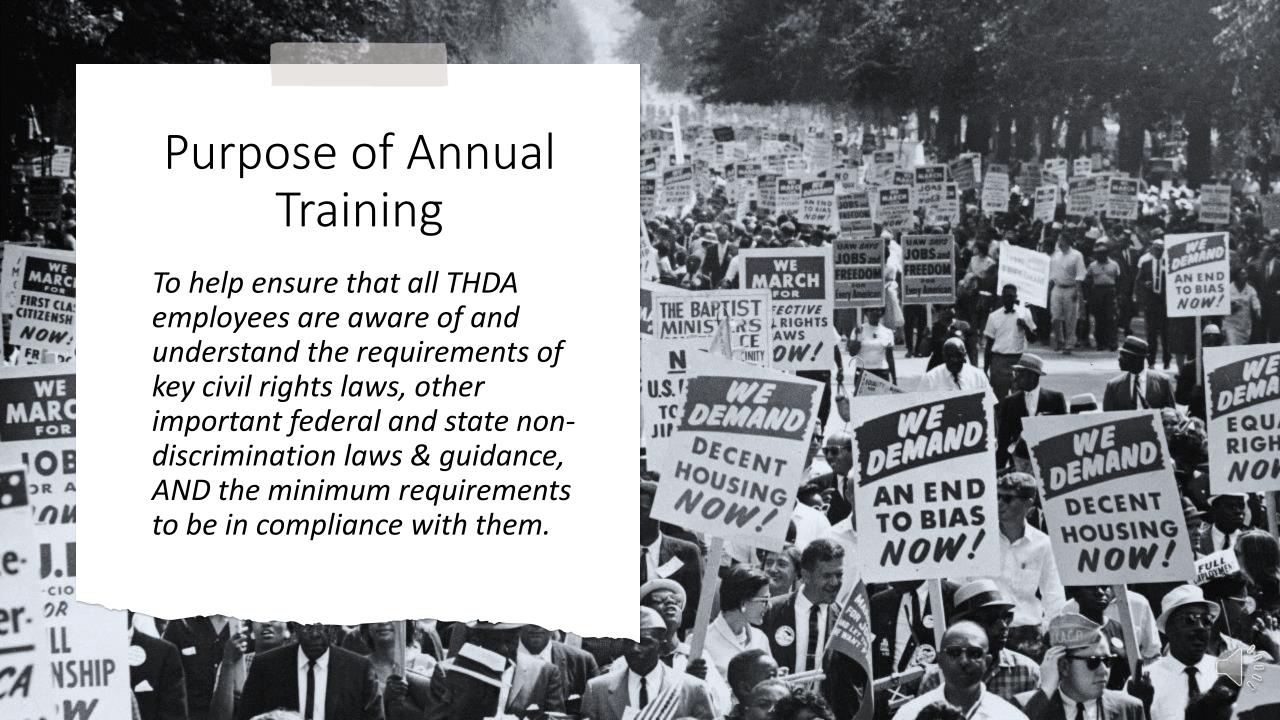
Please provide the following information to assist with THDA's review of your complaint.

1.	During what activity did the alleged discriminatory acts occur (check all that apply)?		
	When applying for assistance in a THDA program (please state the program name if known):		
	While participating in a THDA program (please state the program name if known):		
	When renting a housing unit		
	When seeking to purchase a home or secure a home loan		
	Other circumstance (explain briefly):		
2.	Person filing the complaint ("complainant") and contact information:		
	Name:		
	Address:		
	City, State, and Zip Code:		
	Phone # (with area code): Email:		
3.	Person experiencing discrimination (if someone other than the person filing the complaint). Check this box & skip question if the person filing the complaint & the person discriminated against are the same Name:		
	Address:		
	City, State, and Zip Code:		
	Phone # (with area code): Email:		
4.	Please provide as much identifying information as you have on the individual person, agency or entity who engaged in the alleged discriminatory or adverse action ("respondent").		
	Name (of person, agency or entity):		
	Address (include city/state/zip):		
	Other identifying information:		
5	What date(s) did the alleged discrimination take place?		

6.	Which best describes the reason you believe the discrimination took place? Your: Appendix I, Title VI P
	Race/Color
	National Origin (includes language discrimination)
	Religion or Creed (a set of beliefs that guide someone's actions)
	Familial status (presence of children or pregnancy)
	Sex/gender
	Disability
	Other:
7.	In your own words, describe the alleged discrimination. Explain what happened and whom you believe is responsible. Include as many details and dates as possible (attach additional pages if needed).
8.	Are there any witnesses to the discriminatory act that THDA should contact? Yes No If YES, please list the name and phone number of each potential witness:
9.	Have you filed this complaint with anyone else at THDA? Yes No
	If YES, how did you file the complaint? Mail E-mail Phone/Verbal
	Please include the date and name of the THDA staff member previously contacted?
10.	Have you filed this complaint with any other federal, state or local agency, such as HUD or the TN Human Rights Commission? Yes No If YES, please list the agency name and any other information, such as the date you filed the complaint with the agency:
11.	Have you sought legal assistance to remedy the alleged discrimination? Yes No If YES, please share the name and contact information for the attorney or institution so that THDA may include them in the investigation process:
Sid	gnature: Date:

Please attach any additional or supporting documentation with this form & email or mail it to: Civil Rights Compliance, THDA, civilrights@thda.org; or 502 Deaderick Street, 3rd Floor Nashville, TN 37243





Key Civil Rights Laws in Housing Activities

Title VI, Civil Rights Act of 1964 ● Section 504 of the Rehabilitation Act (Disability)

0

Tennessee Human
Rights & Disability
Acts
(substantially
equivalent to the FHA)

0

Americans with Disabilities Act, Title II & III

Executive Order 13988 (Gender Identity/Sexual Orientation)

1964

1968

1973

1975

1978

1987

1990

2000

2021

2021

•

Title VIII, Civil Rights
Act of 1968,

"Fair Housing Act"

Age Discrimination Act

Civil Rights Restoration Act

Executive Order
13166
(Limited English
Proficiency)

13985
(Advancing Racial Equity and Support for Underserved Communities)

Executive Order





Protected Classes

...are a group of people with a common characteristic protected from discrimination on the basis of that characteristic.

Civil Rights or non-discrimination laws protect certain classes of people who have historically faced discrimination.





Title VI & Beyond

Title VI of the Civil Rights Act of 1964 sets the foundation for non-discrimination laws & obligations & prohibits discrimination in <u>federally assisted programs & activities</u> based on race, color or national origin.

Subsequent legislation expanded civil rights protections to include sex, age & disability.





Title VI & Beyond

Title VIII of the Civil Rights Act of 1968 (Fair Housing Act) expands previous acts to prohibit discrimination in the sale, rental, and financing of housing based on race, color, national origin, sex & religion, with subsequent amendments adding protections for handicap/disability & familial status.

 Applies to almost all housing activities (public & private)

The Civil Rights Restoration Act of 1987 expands Title VI, Section 504 & the Age Discrimination Act to cover <u>all</u> <u>operations/activities</u> of organizations who receive Federal funding.



...is being treated differently than others.

Not all Discrimination is illegal

Ex: Refusing to rent housing to someone because of the presence of young children or ... they do not speak English fluently.



THDA is committed to providing equal access to its programs, services, and activities and complies with all applicable Federal and state civil rights laws and enabling regulations. THDA does not discriminate on the basis of race, color, national origin, religion, sex, familial status, age, disability or any other protected class in admission to its programs, services, or activities; in access to them; in the provision of benefits, or in any aspect of operations.

UNLESS YOU REPORT HOUSING DISCRIMINATION, IT WON'T STOP.



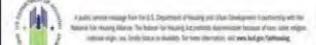
Discrimination isn't always this obvious. But it is just as hurtful and illegal. Here are possible signs you might hear from a landlord:

"There's a lot of traffic. It isn't safe for kids." "The apartment I told you about on the phone has already been rented." "My insurance won't cover a ramp if you get hurt." "We only take English speaking people." "The ad is wrong. The rent is really \$75 higher per month." "Steps are what we have. We can't accommodate a walker."

IF YOU SUSPECT HOUSING DISCRIMINATION, PLEASE REPORT IT.

Visit www.hud.gov/fairhousing or call the HUD Hotline 1-800-669-9777 (voice) 1-800-927-9275 (TTY)







Housing Discrimination in Tennessee

Complaints alleging discrimination based on disability & race are consistently the most frequent in TN & nationally.

- Discrimination in terms & conditions in the sale or rental of housing is the most common complaint among all protected classes.
- For disability-related complaints, which make up half or more of annual complaints, "Failure to make a reasonable accommodation" is the second most common complaint.
- "Discriminatory refusal to rent" is the second most common complaint for persons alleging discrimination based upon race.



Housing Discrimination Complaint

U.S. Department of Housing and Urban Development Office of Feer Housing and Board Opportunity OMB App

Present type or print this form

Public Reporting Burden for this sollection of information is estimated to exercise 1 feor per response, including the time for runk searching senting data sources, gathering and representing the data needed, and competing and reviewing the consistion of informa-

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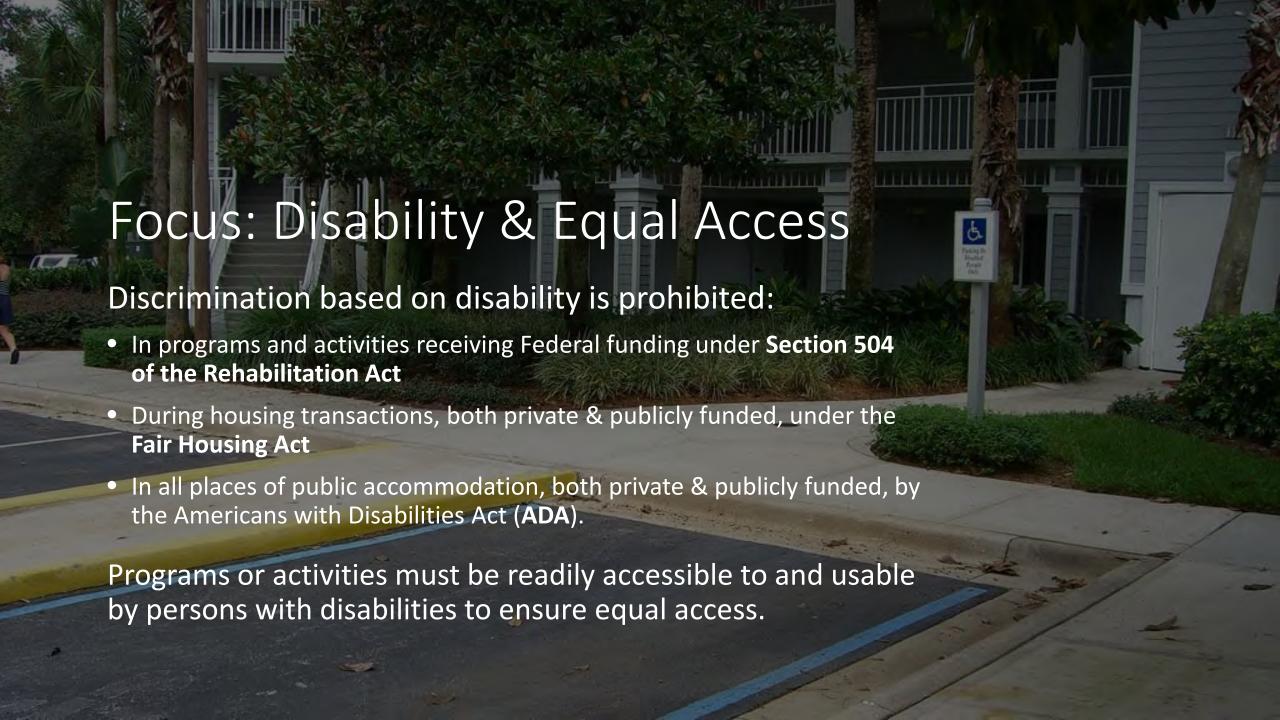
Discrimination Complaints

THDA informs applicants & participants of the process to file a discrimination complaint through program documents & the website.

ALL complaints alleging discrimination (oral or written/email) MUST be reported **immediately upon receipt** to the Civil Rights Compliance Advisor, Laura Swanson, regardless of whether the person initially receiving the complaint believes discrimination occurred.

 Refer all complaints alleging discrimination, including complaints involving a THDA sub-recipient/grantee or contractor. Laura will determine when to review in-house and when to refer to another jurisdictional agency.

See THDA's Discrimination Complaint/Grievance procedures: https://thda.org/about-thda/fair-housing-know-your-rights/



Reasonable Accommodation & Modification

The Fair Housing Act & Section 504 provides people with disabilities the right to adaptations or modifications to policies, programs & services to ensure full & equal access.

Requests for accommodation or questions regarding a change in a THDA policy/procedure based on a disability of redical condition MUST be forwarded immediately upon receipt to THDA's Section 504 Coordinator, Charity Williams or Janie Harris in Legal.

- Do not ask specific information about a person's disability, health or medical issue.
- Instead, look or listen for key words or phrases such as: "I need help with _____ due to my health or disability." Then, refer to Legal for further assistance.



The need for accessible housing in TN is significant.

- Almost 1 in 3 Tennesseans have a disability.
- The number of Tennesseans over the age of 65 is growing. Older adults often need accessibility features to live safely & independently in their homes.

HUD is focused on improving compliance with accessible design & construction, where required, & is increasing monitoring reviews. Owners of properties found to be non-compliant may face monetary settlements & expensive retrofitting of properties.



FHA requires accessibility in buildings of 4+ units, built post 1991, in compliance with Fair Housing Design Act Manual.

Section 504 requires accessibility in Federally financed or subsidized buildings of 5+ units, built post 1988 (or substantial rehab) in compliance with Uniform Federal Accessibility Standards (UFAS).

 FHA & Section 504 accessibility standards apply simultaneously in properties financed or subsidized with Federal funding.

ADA may apply to housing (including emergency shelters).

- Title II applies to the activities of state and local governments, including housing.
- Title III applies to places of public accommodation, including common areas, walkways (areas such as leasing offices).

Additional Resources-Physical Accessibility

It may be confusing determining what accessibility requirements apply to different types of housing.

Those interested in learning more may view previously recorded webinars by clicking on graphics to the right or visiting:

SSHC Accessible Design for MF buildings Resource page: https://southsuburbanhousingcenter.org/fha-accessibility-design-construction-standards/

HUD Fair Housing Accessibility First (FHA): https://www.youtube.com/watch?v=nzhcCtb-imk

ADA checklist for emergency shelters (DOJ): https://archive.ada.gov/pcatoolkit/ch ap7shelterchk.htm

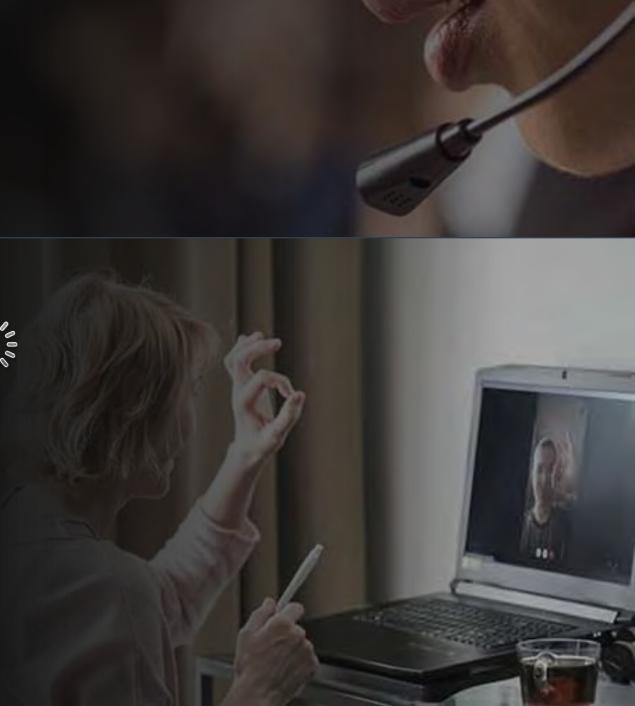




Focus: Effective Communication

All communication with persons with disabilities and Limited English Proficient persons must be as effective as communication with persons without disabilities or who speak English proficientlyin person, phone, text, email, in printed materials, a website or online platform.

- Required by Title VI & Fair Housing for LEP individuals
- Required by Fair Housing, ADA & Section 504 for individuals with communication disabilities



Tools for Effective Communication

*Contact Laura Swanson for assistance with language access or disability services.

Limited English Proficiency

AVAZA for Over the Phone
Interpreters in 100+ languages. For instructions on accessing AVAZA:
https://homestead/
Policies/Procedures for Oral
Interpretation Avaza.docx

Translated Vital Program
Documents in Spanish are available
by division as requested. HUD & other
Federal agencies provide translated
vital program documents on their
websites.

THDA's Language Access Plan: https://homestead/Policies/Language Access Plan Final.pdf

All program divisions should read & be familiar with THDA's Language Access Plan.

Disability Services

Sign language interpretation (video or on-site) may be provided as needed.

Tennessee Relay Service (TNRS) provides free, statewide assisted telephone service (TTY) to those with speech, hearing, and visual impairments.

https://www.tn.gov/tpuc/relay-center-services.html

THDA is working to improve website accessibility.

Affirmatively Furthering Fair Housing

The FHA requires States & other entities receiving federal funding to go beyond anti-discrimination actions and take meaningful actions to overcome patterns of segregation and foster inclusive communities free from barriers that restrict access to opportunity based on protected characteristics.

THDA engages in fair housing research & planning every 5 years. To view THDA's current fair housing research & plans: https://thda.org/research-reports/consolidated-planning

In 2023, HUD published a proposed AFFH rule to expand required fair housing activities, including a requirement to develop an Equity Plan. Stay tuned for more information on THDA's next steps once the rule is final.





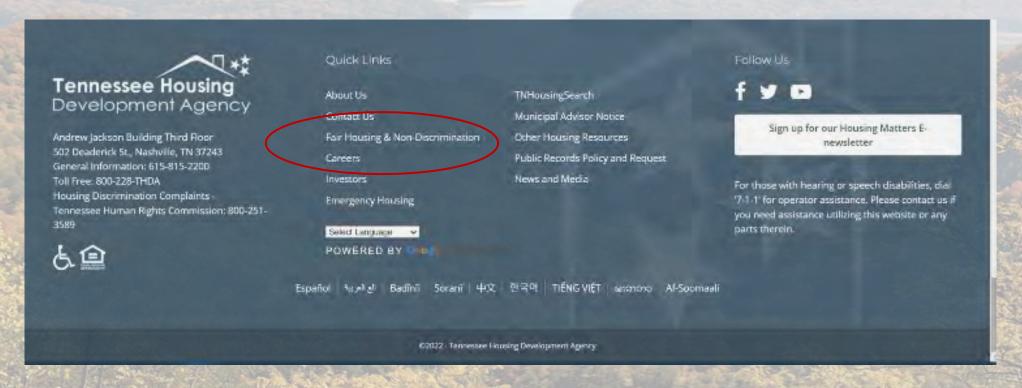
THDA sub-recipients/grantees and contractors sign a contract that includes a non-discrimination assurance.

THDA must ensure subrecipients and contractors comply with agency, state and federal (where applicable) requirements for non-discrimination & AFFH through annual monitoring.

All subrecipients must complete a Non-discrimination in Services Self Survey each year to report compliance activities (& return to THDA by July 31).

Fair Housing & other non-discrimination resources, including Plans, forms & training are on THDA's website.

Page to the bottom ribbon and select, "Fair Housing & Non-Discrimination."



Thank you for your attention!



TITLE VI OF THE CIVIL RIGHTS ACT OF 1964; TITLE VIII OF THE CIVIL RIGHTS ACT OF 1968 (FAIR HOUSING); RELATED NON-DISCRIMINATION ACTS & GUIDANCE



Purpose of Non-Discrimination Laws

HUD estimates that more than 2 million instances of housing discrimination occur each year, but less than 1% are reported.

Non-discrimination laws protect certain classes of people who have historically faced discrimination:

- In programs and activities receiving Federal financial assistance (Title VI of the Civil Rights Act of 1964);

 In the sale, rental, advertising and financing of dwellings and in other housing-related activities (Title VIII of the Civil Rights Act of 1968, "Fair Housing Act").



What/Who is Covered by Non-Discrimination Laws?

TITLE VI of the Civil Rights Act of 1964 – prohibits discrimination on the basis of <u>race, color, and national origin</u> in programs and activities receiving federal financial assistance.

➤ Age Discrimination Act of 1975 prohibits discrimination under any program or activity receiving Federal financial assistance on the basis of age.



What/Who is Covered by Non-Discrimination Laws?

Title VIII of the Civil Rights Act of 1968 ("Fair Housing Act")

- prohibits discrimination in the sale, rental or financing of housing because of race, color, religion or national origin."

 Amendments to Title VIII added sex as a protected class in 1974

 Amendments added disability and familial status (presence of children under the age of 18 or pregnancy) as protected classes in 1988

Tennessee Human Rights Act (*Tenn. Code Ann. §§ 4-21-601*)-provides for fair housing based on race, color, <u>creed</u>, religion, sex, handicap, familial status or national origin. *Creed is a set of religious beliefs.*



Protected Classes

Protected classes are a group of people with a common characteristic who are legally protected from discrimination on the basis of that characteristic.

In programs or activities that receive federal financial assistance the following are protected classes under Title VI:

Race, Color & National Origin

In housing activities, the following are protected classes under Title VIII &

Race, Color & National Origin AND

Religion/Creed • Sex • Disability • Familial Status





Purpose of Non-Discrimination Training

The Civil Rights Restoration Act of 1987 requires recipients of federal funds, along with sub-recipients and contractors, to comply with civil rights laws in all areas of operation, not just in the particular program or activity that received federal funding

Training helps ensure that all THDA employees (& sub-recipients of THDA's federal funds) are:

- Aware of and understand the provisions of Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968 (Fair Housing Act), subsequent federal and state non-discrimination regulations & guidance;
- 2. The minimum requirements to be in compliance with them.



Discriminatory Practices under Title VI

- Denying a person any program services, financial aid or benefits;
- Providing a different service, financial aid or benefit or providing them in a different manner than they are provided to others:
- > Segregating or treating an individual separately in any matter related to receiving a service, aid or benefit.





Discriminatory Practices under Fair Housing

In the Sale and Rental of Housing, no one may take any of the following actions based on race, color, national origin, religion/creed, sex, familial status or disability:

- > Refuse to rent or sell housing
- > Refuse to negotiate for housing
- ➤ Make housing unavailable
- Deny a dwelling
- > Set different terms, conditions or privileges for sale or rental of a dwelling
- > Provide different housing services or facilities
- > Falsely deny that housing is available for inspection, sale, or rental
- > For profit, persuade owners to sell or rent (blockbusting) or
- > Deny anyone access to or membership in a facility or service (such as a multiple listing service) related to the sale or rental of housing.



Discriminatory Practices under Fair Housing

In Mortgage Lending: No one may take any of the following actions based on race, color, national origin, religion/creed, sex, familial status or disability:

- > Refuse to make a mortgage loan
- > Refuse to provide information regarding loans
- > Impose different terms or conditions on a loan, such as different interest rates, points, or fees
- > Discriminate in appraising property
- > Refuse to purchase a loan or
- $\,{\blacktriangleright}\,$ Set different terms or conditions for purchasing a loan.





Discriminatory Practices under Fair Housing

It is illegal for anyone to:

- Threaten, coerce, intimidate or interfere with anyone exercising a fair housing right or assisting others who exercise that right
- Advertise or make any statement that indicates a limitation or preference based on race, color, national origin, religion, sex, familial status, or disability. This prohibition against discriminatory advertising applies to single-family and owner-occupied housing that is otherwise exempt from the Fair Housing Act.





Disparate Treatment vs. Disparate Impact

Title VI & Title VIII (Fair Housing Act) both prohibit:

- Disparate Treatment (Intentional Discrimination): Actions that result in circumstances where similarly situated persons are treated different because of their race, color, or national origin.
- Disparate Impact (Unintentional Discrimination): The recipient's procedure
 or practice while neutral on its face has the effect of disproportionately
 excluding or adversely affecting members of the projected class without
 substantial legitimate justification.
 - A procedure or practice may discriminate against a given group even if the agency had no intention of doing so.





Equal Access in Accordance with an Individual's Gender Identity (HUD 24 CFR 5 81 FR 64763) -ensures equal access for individuals in accordance with their gender identity in:

o Programs funded by HUD's Office of Community Planning and Development (CPD);

- Housing assisted by HUD;
- Housing insured by the Federal Housing Administration (FHA) (includes FHA lending).
- > Housing must be made available without regard to actual or perceived sexual orientation or gender identity.
 - Discrimination against a lesbian, gay, bisexual, or transgender (LGBT) person may be covered if it is based on non-conformity with gender stereotypes. For example, if a housing provider refuses to rent to an LGBT person because he believes the person in a manner that does not conform to his notion of how a person of a particular sex should act.
- > Recent federal court decisions extend the protection of "sex" to include sexual orientation and gender identity.





Limited English Proficiency

Definition: Individuals who do not speak English as their primary language; and/or have a limited ability to read, speak, write, or understand English.

Executive Order 13166 - Persons with Limited English proficiency (LEP) must be afforded a meaningful opportunity to participate in programs that receive federal funds.

<u>To ensure equal access:</u> LEP persons must be notified of the availability of free oral interpreting services, and the services must not require friends or family to provide interpretation.

Language Identification Guides are available in all THDA offices (clearly visible at the front desk & with public facing staff).





THDA Interpretation Procedures

A LEP Encounter Survey (located on the THDA Intranet) must be completed for ALL encounters (walk in, phone, etc.) regardless of whether interpretation services or benefits are provided to the LEP

THDA has contracted with AVAZA Language Services Corporation for oral interpretation.

- ✓ 120 languages and dialects supported
 ✓ Phone numbers: (615) 534-3400; (800) 482-8292
- Instructions for using AVAZA & working with LEP persons is located on the THDA Intranet under "Instructions/Tips."

The THDA website may be translated into more than 100 languages using Google translate.





Limited English Proficiency

To ensure equal access: "Vital" written documents must be translated for LEP language groups that comprise a certain percent/number of the population served. Even where documents are not translated routinely, written notice should be provided in the primary language of the LEP person of the right to receive competent oral interpretation of vital written materials, free of cost.

- ✓ HUD publishes many vital documents for federal housing programs in multiple languages: https://www.hud.gov/offices/fheo/lep.xml#FHEO
- ✓ Spanish is the most commonly spoken language, other than English, in Tennessee. THDA is in the process of translating vital written documents from different programs, not available from other sources, into Spanish.
- ✓ Oral interpretation of vital written documents in other less common languages may be offered when needed





Fair Housing & Criminal History

As many as 100 million U.S. adults – or nearly one-third of the population – have a criminal record of some sort.

- HUD issued guidance in April 2016 addressing how the Fair Housing Act applies to the use of criminal history by providers or operators of housing and real-estate related transactions.
- The Fair Housing Act prohibits both intentional housing discrimination & housing policies that have an unjustified discriminatory effect based on protected characteristics.
- HUD guidance provides national statistics that show that racial and ethnic minorities face disproportionately high rates of arrest and incarceration.

To avoid creating a policy or practice that could be determined to have a discriminatory effect, housing providers should develop policy to deny housing only when criminal conduct/history presents a demonstrable risk to resident safety and/or property.





Fair Housing & Criminal History

HUD guidance does not prohibit providers from considering criminal history when making housing decisions, but advises providers to avoid arbitrary and overbroad criminal history-related

 $\hbox{HUD recommends using a $\underline{\textbf{three-step burden shifting}}$ standard when evaluating}$ whether a criminal history based policy or practice restricting housing access is

1. Prior arrest(s) (without a conviction) does not satisfy the burden of showing a substantial, legitimate, nondiscriminatory interest (i.e. demonstrable risk to resident safety or property). An arrest is not proof that criminal conduct occurred; thus, arrests without conviction are not sufficient grounds for excluding a person from housing.





Fair Housing & Criminal History

- For denials or exclusions based on prior convictions, the provider must be able to prove that a criminal history denial practice is necessary to achieve a substantial, legitimate, nondiscriminatory interest (i.e. protect resident).
 - safety and/or property).

 > A blanket prohibition on any person with any conviction record no matter when the conviction occurred, what the underlying conduct entailed, or what the convicted person has done since then will be unable to meet this
 - The HUD guidance states a housing provider must take into account the nature, severity, and age of a conviction.
- 3. Evaluating Whether There Is a Less Discriminatory Alternative (to denial of housing)
 - Housing providers should consider a person's suitability for housing based upon all factors in the application and not just criminal history.
 - Ideally, housing providers should delay consideration of criminal history until after an individual's financial and other qualifications are verified.





Non-Discrimination & Disability

Section 504 of the Rehabilitation Act of 1973 prohibits discrimination on the basis of disability by recipients of Federal financial assistance.

The Americans with Disabilities Act of 1990 ("ADA") prohibits discrimination on the basis of <u>disability</u> by both public and private entities, whether or not they receive Federal financial assistance.

Section 504 and the ADA define the terms "handicap" or "disability" to mean a <u>physical or mental impairment</u> that substantially limits one or more of the major life activities an individual. Included are people who have a record of such an impairment, or are regarded as having such an impairment.

The purpose of these laws is to ensure that covered programs are as accessible to persons with disabilities as they are to non-disabled individuals.





Fair Housing & Disability

The Fair Housing Act defines disability as a physical or mental disability that substantially limits one or more major life activities; a record of such a disability or are regarded as having such a disability.

The Act requires landlords and others to allow a disabled person to make reasonable modifications to a dwelling unit or common use areas, at their expense, if necessary for the disabled person to use the housing. (Where reasonable, the landlord may permit changes only if the person agrees to restore the property to its original condition when

Reasonable modification examples:

- Addition of a ramp for wheelchair access into a unit.
- Addition of arab bars or other handicap accessible features in a bath or kitchen.
- Hearing impaired smoke detector.





Fair Housing & Disability

The Fair Housing Act requires housing providers to make <u>reasonable accommodations</u> in rules, policies, practices or services if necessary for a disable de prison to enjoy and/or fully use services offered to other residents and/or the individual dwelling unit.

- uny use services oriered to other residents and/or the individual dwelling unit.

 A housing provider/landlord may not ask a housing applicant about the existence, nature, and extent of his or her disability, but may request verification of the disability (unless the disability is obvious) and the need for the specific accommodation from a reliable third party who can verify the disability.

 An accommodation may involve a cost to the housing provider, so long as the accommodation does not pose an undue financial and administrative burden and the requested accommodation does not constitute a fundamental alteration of the provider's operations.

Reasonable Accommodation Examples:

- Initially occupy or move to a first floor unit when available
 Paying rent on a day that corresponds with a disability check
 In rental assistance programs, an allowance for an extra bedroom for a caregiver or equipment.
 Service, therapy or emotional support animal





Fair Housing & Disability

The Fair Housing Amendments Act (1988) makes asking a question designed to determine whether an applicant or anyone associated with that applicant has a disability unlawful. However, the Act does provide for certain inquiries, provided they are asked of all applicants whether or not they have a disability.

- A housing provider may ask if anyone in the household requires an accommodation of a policy or procedure due to a disabling condition
- A landlord may ask if anyone in the household requires a unit with accessibility features available only to persons with a disability.
- A housing program manager may ask if anyone in the household requires a reasonable accommodation to allow a disabled household member equal access.





Service & Support Animals

A service animal is individually trained to do work/ perform tasks for an individual with a disability (physical, mental or intellectual disability).

- Only dogs and miniature horses (24-36 inches) qualify as service animals
- States may offer licensure or certification for service animals, but the ADA does not require a license or special certification for an animal to qualify as a service animal.

An emotional support, comfort or therapy animal provides companionship, relieves loneliness, and may help with depression, anxiety, and certain phobias, but does not have special training or certification to assist people with disabilities.

- Any type of animal may qualify as a support animal, not just dogs.
- A housing provider may ask for documentation of the presence of a disabling condition (if not obvious) and need for specific accommodation requested (see prior slide).





Service & Support Animals

The ADA allows individuals with a disability to bring a **service animal** (but not a support animal) into public facilities & accommodations.

The Fair Housing Act may allow for either a service or a support animal as a reasonable accommodation for an individual with a disability.

Both service & support animals:

- > Are not pets--no fee or pet deposit may be charged by the business or property.
- > Must be "under the control" of the handler.
- > The handler is also responsible for their care and clean up (not the property or
- Handler may be responsible to pay damages if a service or support animal damages property (including housing).





Fair Housing & Design Requirements

The Fair Housing Amendments Act of 1988 requires newly constructed multifamily dwellings with <u>four or more units</u> to provide basic accessibility to people with disabilities, if the building was ready for first occupancy on or after March 13, 1991. The design requirements apply to:

- · All units in buildings with elevators;
- Ground floor units in buildings without elevators.
- Multi-story townhouses are exempt from these requirements

The Fair Housing Amendment Act's accessibility requirements are not as strict as Section 504, BUT- the Fair Housing Amendment Act's accessibility requirements apply to a broader number of dwelling units.

Where both the Fair Housing Amendment Act and Section 504 apply to a particular housing facility, the facility must be in compliance with both laws.





Fair Housing & Design Requirements

The Fair Housing Act requires that "covered multifamily dwelling units" be designed and constructed in such a manner that:

- ✓ The public and common use areas are readily accessible to and usable by handicapped persons:
- ✓ All the doors designed to allow passage into and within all premises are sufficiently wide to allow passage by handicapped persons in wheelchairs:
- ✓ All premises within covered multi-family dwelling units contain the following features of adaptable design:

 - An accessible route into and through the covered dwelling unit; Light switches, electrical outlets, thermostats, and other environmental controls are in accessible locations
 - Reinforcements in bathroom walls will allow later installation of grab bars around the toilet, tub, shower, stall and shower seat, where such facilities are provided usable kitchens and bathrooms such that an individual in a wheelchair can maneuver about the space.



To Comply with Title VI & Fair Housing

- ✓ Do not engage in discriminatory actions against protected classes.
- ✓ Appoint a Title VI Coordinator
- Provide Title VI & Fair Housing Training for new employees & periodic training for all employees.
- ✓ Develop a Title VI Policy Statement and post in visible areas ≻ Posted to THDA Intranet (Non-Discrimination in Services)
- ✓ Develop a written Title VI Complaint Process & Form ➤ Posted to THDA Internet
- ✓ Acquire signed Title VI Assurances from sub-recipients
 - This should be part of the monitoring process for THDA sub-recipients.
- ✓ Include Title VI Assurances in all contracts
 - THDA OPS ensures contracts have required language.



To Comply with Title VI & Fair Housing

- ✓ Monitor sub-recipients for compliance with Title VI & Fair Housing.
- ✓ Monitor & report on (Title VI Plan) race, ethnicity and gender of contractors
 - Promote participation in contracting by disadvantaged business enterprises (DBEs), such as small, women and minority owned businesses by conducting outreach and advertising in local media and minority publications
- ✓ Monitor & report on (Title VI Plan) race, ethnicity and gender of agency Boards & encourage participation by persons in protected classes
- The inclusion of minorities on planning boards and commissions is critical in establishing an equal access planning system



To Comply with Title VI & Fair Housing

- ✓ Disseminate Title VI & Fair Housing information to the public.
- > THDA maintains Title VI & Fair Housing information on the THDA website.
- THDA maintains a Title VI explanation & complaint form on the website.
- Section 8 Rental Assistance distributes Fair Housing & discrimination complaint information to all program beneficiaries & information is available on the THDA
- Evaluate Title VI & Fair Housing activities annually & submit a Title VI Plan to the Tennessee Human Rights Commission annually to report on programs and activities



Examples of Discriminatory Acts

Persons with an identifiable accent do not have their calls about apartments returned. The landlord is returning the calls of others who don't have an identifiable accent.

This violates Title VI & the Fair Housing Act's prohibition on discrimination based upon national origin. It is illegal to discriminate because of a person's birthplace, ancestry, culture or language.

An underwriter for an FHA-insured lender is reviewing a loan application by two males; both incomes are being used as the basis for the applicants' credit worthiness. The underwriter assumes the applicants are a same sex couple and, as a result, denies the application despite the fact that the applicants meet all requirements for the loan.

This violates HUD's Equal Access Rule, which prohibits FHA-insured lenders from taking actual or perceived sexual orientation into consideration in determining adequacy of an applicant's income.



Tennessee Housing Examples of Discriminatory Acts

An applicant for rental housing has a child who uses a wheelchair. The bathroom door in the dwelling unit is too narrow for the wheelchair to pass. The applicant asks the landlord for permission to widen the doorway at the applicant's own expense, and the landlord refuses.

> This violates the fair Housing Act's reasonable modification rule. It is unlawful for any person to refuse to permit, at the expense of the disabled person, reasonable modifications of existing premises occupied or intended to be occupied by such person if the modifications are necessary to allow the disabled person full enjoyment of the unit. In addition, the landlord may not olways condition permission on the renter paying for the modification. The landlord may be responsible if the unit is in an apartment complex with 4 or more units and was built for first occupancy after March 13, 1991, and does not meet all of the accessibility requirements under the Fair Housing Act or if the complex is federally funded (e.g. Section 8 project based or public housing).

A property manager prohibits children from riding bikes in certain areas of the property but not others.

Opency Volction Cheles.

This violates the prohibition on discrimination based upon familial status. Children should not be treated differently than others or singled out. However, the property could limit all residents from riding blies in a certain area of the property.



Tennessee Housing

Discrimination Complaints

THDA provides a Discrimination Complaint form and explanation on the website.

Staff must notify Laura Swanson of any and all complaints (verbal, written, email) that allege discrimination (even when a complaint is not submitted on the THDA Complaint form).



Responsible Agency & Complaints

THDA works with the Tennessee Human Rights Commission (THRC) and HUD to ensure appropriate resolution to all discrimination complaints.

- > HUD is the federal agency responsible for enforcing the Fair Housing Act. The federal statute of limitations for filing a complaint is 365 days.
- > THRC investigates complaints of discrimination under the Tennessee Human Rights Act.
- The statute of limitations for filing a complaint with the THRC is 180 days. If the complaint is beyond the 180 days but within 365 days, the THRC will handle intake and forward the complaint to the appropriate HUD office for investigation.
- > The statute of limitations for a private individual to file a Fair Housing Act case in federal court is two years.

Laura Swanson, THDA Civil Rights & Strategic Planning Advisor Iswanson@thda.org • 615-815-2127 https://thda.org/about-thda/fair-housing

> Tennessee Human Rights Commission https://www.tn.gov/humanrights/

Tennessee Fair Housing Council http://www.tennfairhousing.org

Questions.....

Appendix K, Title VI Plan FYE2024



Background & Instructions

Title VI of the Civil Rights Act of 1964 prohibits discrimination on the basis of race, color, and national origin in programs and activities receiving Federal financial assistance. Section 504 of the Rehabilitation Act of 1973 provides that that no qualified individual with a disability should, only by reason of his or her disability, be excluded from the participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance. Title VIII (the "Fair Housing Act") of the Civil Rights Act of 1968 and amendments, along with the Tennessee Human Rights Act (TCA 4-21-601), prohibit discrimination in housing activities on the basis of race, color, religion, national origin, handicap (disability), sex, and familial status. All THDA contracts with sub-recipients include a nondiscrimination assurance that requires the grantee not to exclude persons from participation in, deny benefits to, or otherwise subject any person to discrimination on the grounds of race, color, religion, sex, national origin, disability, age, or any other classification protected by Federal, State or statutory law.

THDA has developed this Self Survey as a means of gathering information on sub-recipient compliance with Title VI and other applicable non-discrimination laws, which assists with state and Federal reporting and the planning of nondiscrimination training and technical assistance. Each sub-recipient who has an active grant or contract with THDA must complete a Self-Survey each year the contract is in effect and submit the signed form to THDA no later than July 31.

THDA's Self Survey must be completed even if a sub-recipient has completed a similar form with another state entity (such as the TN Department of Transportation or Department of Mental Health/Substance Abuse Services). The form is a fillable PDF, which may be completed with an electronic signature and emailed to civilrights@thda.org or printed, signed and mailed to, Civil Rights Compliance, THDA, 502 Deaderick St, Nashville, TN 37243. Questions or concerns about this Self Survey, THDA's online training or other civil rights issues may be directed to civilrights@thda.org or 615-815-2127.

Please note: An employee of a contracted grant administrator may complete the Self Survey on behalf of a subrecipient, but the Survey must be reviewed and signed by the responsible official for the sub-recipient or entity that signs the contract with THDA.

Sub-recipient/Grantee Information

Grantee/Sub-recipient Name Responsible Official Name & Title

Address (Inc. City, State, Zip & County) **Telephone Number**

Type of organization: Non-Profit Private entity Government

Title VI Coordinator Name (required) Title VI Coordinator Email (required)

Name & Title of Person Completing Survey

Organization Name for Person Completing the Survey (if different from the Grantee/Sub-recipient)

ı	Gran	Appendix K. Title VI	Plan FYE2024
ı	ı. Gran	t intormation	

List the program name and total award amount for <u>each</u> THDA grant/contract that is currently <u>active</u> or administered by your organization (list grants with available funds even if funds were not drawn in the past fiscal year). Include the year your agency was originally awarded the grant (some contracts span multiple years). If a THDA grant is administered by a different entity, list the grant administrator's name. Attach a separate sheet if needed.

Program Name (i.e. HOME, LIHEAP, WAP, ESG, TN or Na Housing Trust Fund)	Total Award (\$)	Award Year	Grant sub contracted or administered by different entity? (Y or N)	Grant Administrator/ Sub-contractor Name

II. Demographics & Program Outreach

- 1. Describe the organization's service area (city/counties served by the organization):
- 2. Racial/ethnic composition of your service area. If you serve more than one county, please provide <u>combined</u> <u>numbers/percentages</u> for all counties you serve for each racial/ethnic category.

	Black/Af. American	White	Asian	Am. Indian/ Alaskan Native	Hawaiian/ Pacific Islander	Two or More Races	Hispanic/ Latino
#							
%							

3. What is the <u>number</u> of **beneficiaries** by race/ethnicity in each THDA grant funded program (during the past year)? *Note: Please report beneficiaries from the most recent July 1 to June 30 period (state fiscal year), unless you routinely report for another recent time-period (i.e. Federal fiscal year).*

Program	Black/Af. American	White	Asian	Am. Indian/ Alaskan Native	Hawaiian/ Pacific Is.	2 or More Races	Hispanic/ Latino	Total

- 4. When comparing your beneficiary race/ethnicity to the race/ethnicity of the overall population of the service area, are there disproportionately underserved groups? Yes No N/A no beneficiaries during reporting period
- 5. <u>HUD Housing Grantees only</u> (all other sub-recipients may skip to next section): If there are disproportionately underserved populations, have you decided to make changes to your marketing or outreach activities in the next fiscal year to try and attract underserved populations or those least likely to apply?

Yes No N/A- beneficiary population is representative of service area

N/A- no beneficiaries were served in past year or grant activity is single-family development with initial occupancy completed more than six months prior

Other (please explain):

III.	Policies, Training & Compliance
2.	Do new employees receive non-discrimination training before providing services or engaging in decisions relating to THDA grant(s) activities? Yes No
3.	Is non-discrimination training provided to all employees annually? Yes No
4.	Which of the following non-discrimination laws or requirements are covered in employee training? Title VI? New Employee Training Annual Training Language Access? New Employee Training Annual Training Section 504? New Employee Training Annual Training Fair Housing? New Employee Training Annual Training
5.	How many staff members, who engage in decisions relating to THDA grant(s) activities, completed non-discrimination training from July 1, 2022 to June 30, 2023?
6.	If a grant administrator or sub-contractor manages THDA funded program activities on behalf of the sub-recipient, please describe briefly how non-discrimination obligations are disseminated to the sub-contractor and/or administrator and any compliance activities completed related to non-discrimination requirements. <i>Note: Entities who do not have an administrator may skip to the next section.</i>
	How many employees of the grant administrator, who engage in decisions relating to THDA grant(s) activities, completed non-discrimination training from July 1, 2022 to June 30, 2023?
IV.	Notices
1.	Is a non-discrimination notice prominently displayed in areas/places accessible to the public (office lobby, website, etc.)? Note: for sub-recipients with a housing related grant, the HUD Fair Housing poster must be prominently displayed. Yes No If yes, where?
2.	Are applicants and beneficiaries informed of their rights under applicable non-discrimination laws by methods other than public posting, such as: Written individual notice (brochure, etc.) Oral notice
	Other method: N/A
4.	How often are beneficiaries of THDA funded programs informed of their rights under applicable non-discrimination laws (check all that apply)? At initial receipt of services Annually Not informed
	Other (explain):
5.	Are applicants and beneficiaries notified of their rights under Section 504 of the Rehabilitation Act, and the process

Yes

a notice that contracts or agreements are subject to Title VI of the Civil Rights Act of 1964 and other

N/A

6. Do posters, brochures and/or other non-discrimination materials include the contact information for your Title

7. Does the sub-recipient include in all solicitations for bids of work or materials a notice of non-discrimination and

No

to request a reasonable accommodation?

VI/non-discrimination Coordinator?

nondiscrimination laws?

V. Limited English Proficiency (LEP)

- Has your organization completed a four-factor analysis to assess the need for language assistance services?
 Yes No
- 2. Does your organization have a Language Access Plan? Yes No
- 3. Does your organization have written policies and procedures for the language services offered to LEP persons and how the services will be delivered? Yes No If NO, please explain:
- 4. Are applicants and beneficiaries notified of the right to free language assistance? Yes No If NO, please explain:
- 5. Does your organization provide free interpretation services (oral) to LEP persons? Yes No
- 6. Please provide the number of language encounters or requests for language assistance in the reporting period: Attach a separate sheet if needed or desired.

# of Requests/ Encounters*	Language/Language Group (e.g. Spanish)	# of Encounters where Qualified Interpreter was Provided by Sub-recipient (over the phone, etc.)

^{*}Include the number of cases where the organization provided a qualified interpreter and cases where an applicant/beneficiary provided their own interpreter. All encounters where an individual requires language interpretation must be reported.

7. Are any of the following readily available in languages other than English (check all that apply)? Vital program documents Program brochures Posters or Advertisements N/A

*Note: For housing programs, HUD provides a number of standard documents and brochures in non-English languages at:

https://www.hud.gov/program_offices/fair_housing_equal_opp/17lep

VI. Discrimination Complaints

- 1. How does the sub-recipient notify applicants and beneficiaries of their right to file a complaint alleging discrimination (i.e. written notice given to all beneficiaries, HUD poster, etc.)?
- 2. Number of discrimination complaints (Title VI, Fair Housing, Section 504) filed that name the sub-recipient entity during the survey period:
 - *If at least one complaint was received during survey period, please attach a log to the survey with the complaint date, complaint name & contact information, nature of the complaint, disposition.
- 3. Did the sub-recipient entity notify THDA of all complaints of discrimination at the time of receipt by the agency (within ten business days)? Yes No n/a (no complaints in reporting period)
- 4. Number of complaint(s) filed with state or federal jurisdictional agency (THRC, HUD, HHS, DOE) in the past year alleging discrimination by the sub-recipient entity:
- 5. Number of lawsuit(s) filed alleging discrimination by the sub-recipient entity in the past 3 years:

 *Attach additional pages to explain the nature of any complaint(s) or lawsuit(s); date filed and the outcome.

6. Governing & Advisory Boards

 List the number of individuals who currently serve on a Governing Board for the sub-recipient by race/ethnicity/gender. For local governments, this does not include the County Commission or City Council. Check this box if your organization does not have a Board of Directors.

Board	White	African American	Asian	Other Race	Hispanic	Male	Female	Total Members
Board of Directors								

^{*}Note: "Other" may include beneficiaries who are Am. Indian, Alaska or Hawaiian Natives, Pacific Islander, two or more races, other races and those who fail to disclose a race.

- 2. What is the term length for Board of Directors membership?
- 3. How are members of the Board of Directors selected?
- 4. List the number of individuals by race/ethnicity/gender who currently serve on an Advisory Board(s) for the sub-recipient that contribute to decisions on the administration of THDA grants.

Check this box if your organization does not have any Advisory Boards.

Advisory Board Name	White	African American	Asian	Other Race	Hispanic	Male	Female	Total Members

^{*}Note: "Other" may include beneficiaries who are Am. Indian, Alaska or Hawaiian Natives, Pacific Islander, two or more races, other races and those who fail to disclose a race.

- 5. What is the term length for Advisory Board membership?
- 6. How are members of the Advisory Board selected?
- 7. Does the sub-recipient's Governing Body and/or any Advisory Board(s) reflect the demographic diversity of the geographic service area? Yes No
- 8. If Board members, who contribute to decisions on the administration of THDA grants, do not reflect the demographic diversity of the service area, is the organization taking steps to achieve greater diversity on the Board(s)? Please describe:

VIII. Signature of Responsible Official

I declare that to the best of my knowledge and belief, all of the information contained within this Non-discrimination	n
Self Survey is true, complete and correct.	

Signature*	Print Name
Sub-recipient/Grantee Name	Date (mm/dd/yy

^{*}If a grant administrator for a city, county or other sub-recipient entity completes the form, the responsible official for the sub-recipient entity (i.e. city/county, etc.) should review and sign the form prior to submission.

Subrecipient/Grantees

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Affordable Housing Resources,	08/01/2023 -	\$ 4,000,000	50 Vantage Way, Suite 107,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Inc.	08/31/2025		Nashville TN 37228	Treasury						
Appalachia Service Project	10/01/2023 -	\$ 697,480	4523 Bristol Highway,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	09/30/2026		Johnson City, TN 37601							
Appalachian Regional Coalition	08/01/2023 -	\$ 500,000	409 West Walnut St, Johnson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
on Homelessness	08/31/2025		City, TN 37604	Treasury						
Appalachian Regional Coalition	07/01/23 -	\$ 110,000	409 W. Walnut St., Johnson	Fed-HUD	ESG 2023	n/a	Street Outreach and Rapid	Comp.	У	N
on Homelessness	06/30/24		City, TN, 37604				Rehousing			
Appalachian Regional Coalition	07/01/23 -	\$ 500,000	PO Box 3797, Johnson City,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
on Homelessness	12/31/24		TN 37602		Supportive Services		Supportive Services			
Area Relief Ministries	07/01/23 -	\$ 125,000	108 S. Church Street,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	у	N
	06/30/24		Jackson, TN, 38301				Shelter, and Rapid Rehousing			
Bell Street 3 Corporation	03/01/2021 to	\$ 500,000	901 N. Broadway, Knoxville	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	08/31/2024		TN 37917	TNHTF	Grants		Rental Housing			
Bledsoe County	07/01/2022 -	\$ 750,000	P.O. Box 149, Pikeville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		37367							
Blount County Community Action	10/01/20 -	\$ 963,761	3509 Tuckaleechee Pike Maryville	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/23		37803				Assistance			
Blount County Community Action	09/01/22 -	\$ 998,599	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	08/31/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 934,942	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 23,521	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 470,420	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803		Supp		Assistance			
Blount County Community Action	10/01/23 -	\$ 832,903	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/25		Maryville 37803				Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Blount County Community Action Action (BCCAA)	10/01/23 - 09/30/25	\$ 21,343	3509 Tuckaleechee Pike Maryville 37803	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Blount County Community Action Action (BCCAA)	01/01/22 - 03/31/24	\$ 365,587	3509 Tuckaleechee Pike Maryville 37803	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	08/01/2023 - 08/31/2025	\$ 763,389	155 6th Street SE, Cleveland, TN 37311	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Bradley-Cleveland Community Services Agency	10/01/20 - 09/30/23	\$ 1,063,846	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	09/01/22 - 08/31/24	\$ 1,138,940	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 1,019,942	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 25,659	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 513,188	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/23 - 09/30/25	\$ 908,626	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/23 - 09/30/25	\$ 23,283	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	01/01/22 - 03/31/24	\$ 416,965	P.O. Box 3297 Cleveland 37320	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Bridges of Williamson County dba Bridges Domestic Violence Center	07/01/23 - 06/30/24	\$ 125,000	PO Box 1592, Franklin, TN, 37065	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Bridges of Williamson County dba Bridges Domestic Violence Center	07/01/23 - 12/31/24	\$ 298,760	PO Box 1592 Franklin, TN 37065	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Buffalo Valley, Inc.	08/01/2023 - 08/31/2025	\$ 916,816	415 Park Ave. South, Hohenwald, TN 38462	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Buffalo Valley, Inc.	07/01/23 - 06/30/24	\$ 125,000	415 Park Ave. South, Hohenwald, TN, 38462	Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Caliborne County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box Drawer K, Tazewell, TN 37879	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
Campbell County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box 435 , Jacksboro, TN 37757	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Cannon County	07/01/2022 - 6/30/2025	\$ 500,000	200 W. Main Street, Woodbury, TN 37190	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Cannon County S.A.V.E.	08/01/2023 - 08/31/2025	\$ 60,000	167 Sunny Slope Rd, Woodbury, TN 37190	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
Cannon County S.A.V.E.	07/01/23 - 06/30/24	\$ 125,000	PO Box 3297, Woodbury, TN, 37190	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Carey Counseling Center, Inc.	07/01/23 - 06/30/24	\$ 91,000	408 Virginia Street, Paris, TN, 38242	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
Catholic Charities of Tennessee, Inc.	08/01/2023 - 08/31/2025	\$ 948,327	2806 McGavock Pike, Nashville, TN 37214	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
Change is Possible- CHIPS	07/01/23 - 06/30/24	\$ 119,667	702 Ohio Ave, Erwin, TN, 37650	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
Chattanooga Community Kitchen, Inc. DBA CHATT Foundation	08/01/2023 - 08/31/2025	\$ 1,113,685	727 East 11th Street, Chattanooga TN 37403	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Chattanooga HSD	09/01/22 - 08/31/24	\$ 3,231,029	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Chattanooga HSD	10/01/22 - 09/30/24	\$ 3,339,430	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Chattanooga HSD	10/01/22 - 09/30/24	\$ 84,012	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Chattanooga HSD	10/01/22 -	\$ 1,680,247	101 East 11 Street	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		Chattanooga 37402		Supp		Assistance			
Chattanooga HSD	10/01/23 -	\$ 2,974,968	101 East 11 Street	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25		Chattanooga 37402				Assistance			
Chattanooga HSD	10/01/23 -	\$ 76,233	101 East 11 Street	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25		Chattanooga 37402				Assistance			
Chattanooga HSD	01/01/22 -	\$ 1,182,878	101 East 11 Street	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
	03/31/24		Chattanooga 37402				Program			
Chattanooga Neighborhood	08/01/2023 -	\$ 500,000	1500 Chestnut St, Suite 102,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Enterprise, Inc.	08/31/2025		Chattanooga, TN 37408	Treasury						
Chattanooga Office of Family	10/01/20 -	\$ 3,344,875	101 East 11 Street	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Endowment	03/31/24		Chattanooga 37402				Assistance			
Chattanooga Regional Homeless	08/01/2023 -	\$ 1,948,552	5751 Uptain Rd. Suite 526	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Coalition, Inc.	08/31/2025		Chattanooga, TN 37411	Treasury						
City of Bolivar	10/01/2023 -	\$ 530,000	211 North Washington Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		Bolivar, TN 38008							
City of Brownsville	10/01/2023 -	\$ 700,000	P.O. Box 449, Brownsiville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		38012							
City of Chattanooga	07/01/23 -	\$ 134,375	101 E 11th Street,	Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Non-Comp.	у	N
	06/30/24		Chattanooga, TN, 37402							
City of Clarksville, TN	07/01/23 -	\$ 134,375	One Public Square, 4th floor,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Non-Comp.	У	N
	06/30/24		Clarksville, TN, 37040				Shelter and Rapid Rehousing			
City of Elizabethton	07/01/2022 -	\$ 500,000	136 S. Sycamore Street,	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025	,	Elizabethton, TN 37643							
City of Jamestown	07/01/2022 -	\$ 350,000	· ·	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	6/30/2025	,	38556							
City of Johnson City	07/01/23 -	\$ 134,375		Fed-HUD	ESG 2023	n/a	Emergency Shelter and	Non-Comp.	У	N
,	06/30/24	<u>'</u>	Johnson City, TN, 37601				Homelessness Prevention			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	· ·	Compeitive/ NonComp.	Statement of Assurance	New
City of LaFollette	10/01/2023 - 09/30/2026	\$ 597,840	207 South Tennessee Avenue, LaFollette, TN 37766	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Y
City of Lewisburg	07/01/2022 - 6/30/2025	\$ 500,000	131 East Church Street, Lewisburg, TN 37091	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Luttrell	10/01/2023 - 09/30/2026	\$ 697,480	101 Park Road, Lutrell, TN 37779	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Υ
City of Memphis Division of Housing and Community Development (MHCD)	10/1/21- 9/30/24	\$ 603,676	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2021	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
City of Memphis Division of Housing and Community Development (MHCD)	9/1/22-8/31/24	\$ 694,884	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
City of Memphis Division of Housing and Community Development (MHCD)	9/1/23-8/31/24	\$ 1,213,268	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
City of Memphis Division of Housing and Community Development (MHCD)	7/1/23-6/30/24	\$ 971,851	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
City of Murfreesboro	07/01/23 - 06/30/24	\$ 134,375	111 W Vine Street, Murfreesboro, TN, 37130	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Homelessness Prevention	Non-Comp.	У	N
City of Niota	07/01/2022 - 6/30/2025	\$ 250,000	201 E. Main Street, Niota, TN 37826	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Spencer	07/01/2022 - 6/30/2025	\$ 500,000	12180 St. Hwy 111, Spencer, TN 38585	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Tullahoma	07/01/2022 - 6/30/2025	\$ 750,000	201 West Grundy Street, Tullahoma, TN 37388	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
City of Westmoreland	10/01/2023 - 09/30/2026	\$ 339,860	P.O. Box 8, Westmoreland, TN 37186	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Υ

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	· ·	Compeitive/ NonComp.	Statement of Assurance	New
City of Whiteville	10/01/2023 -	\$ 530,000	144 E. Main Street, Whiteville,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		TN 38075							
Clarksville-Montgomery County	9/1/22-8/31/24	\$ 93,800	150 Lafayette Rd, Clarksville	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Community Action Agency			TN 37042		2022		income families to reduce			
(CMCCAA)							energy burden.			
Clarksville-Montgomery County	10/1/21-	\$ 84,579	150 Lafayette Rd, Clarksville	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Community Action Agency	9/30/24		TN 37042		2022		income families to reduce			
(CMCCAA)							energy burden.			
Clarksville-Montgomery County	9/1/23-8/31/24	\$ 163,774	150 Lafayette Rd, Clarksville	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Community Action Agency			TN 37042		2023		income families to reduce			
(CMCCAA)							energy burden.			
Clarksville-Montgomery County	10/01/20 -	\$ 1,672,132	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	09/30/23		37040				Assistance			
(CMCCAA)										
Clarksville-Montgomery County	09/01/22 -	\$ 1,764,196	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	08/31/23		37040				Assistance			
(CMCCAA)										
Clarksville-Montgomery County	10/01/22 -	\$ 1,711,882	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	09/30/24		37040				Assistance			
(CMCCAA)										
Clarksville-Montgomery County	10/01/22 -	\$ 43,067	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	09/30/24		37040				Assistance			
(CMCCAA)										
Clarksville-Montgomery County	10/01/22 -	\$ 861,340	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	09/30/24		37040		Supp		Assistance			
(CMCCAA)										
Clarksville-Montgomery County	10/01/23 -	\$ 1,525,048	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency	09/30/25		37040				Assistance			
(CMCCAA)										

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Clarksville-Montgomery County	10/01/23 -	\$ 39,079	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency (CMCCAA)	09/30/25		37040				Assistance			
Clarksville-Montgomery County	01/01/22 -	\$ 376,437	150 Lafayette Road Clarksville	Fed-DHHS	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Community Action Agency (CMCCAA)	03/31/24		37040				Program			
Clarksville-Montgomery County Community Action Agency (CMCCAA)	7/1/23-6/30/24	\$ 139,735	150 Lafayette Rd, Clarksville TN 37042	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Cleveland Emergency Shelter, Inc.	07/01/23 - 06/30/24	\$ 125,000	155 6th Street S.E., Cleveland, TN, 37311	Fed-HUD	ESG 2023	n/a	Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Clevland Bradley Housing Corp.	02/01/2023 - 01/31/2026	\$ 807,840	P.O. Box 3297, Cleveland, TN 37320	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Υ
Clinch River Habitat for Humanity	02/01/2023 - 01/31/2026	\$ 828,000	111 Randolph Blvd., Oak Ridge, TN 37830	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Y
Clinch-Powell Resource	08/01/2023 -	\$ 100,000	7995 Rutledge Pike, Rutledge,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Conservation and Development Council, Inc.	08/31/2025		TN 37861	Treasury						
Clinch-Powell Resource Conservation and Development Council, Inc.	02/01/2023 - 01/31/2026	\$ 723,499	P.O. Box 379, Rutledge, TN 37861	Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	N
Community Health of East TN	03/01/2021 to 02/29/2024	\$ 802,000	130 Independence Lane, Lafollette, TN 37766	THDA- TNHTF	Competitive Grants	n/a	Rehabilitation Affordable Rental Housing	Comp.	Υ	N
Community Helpers of Rutherford	08/01/2023 -	\$ 500,000	1809 Memorial Boulevard,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
County	08/31/2025		Murfreesboro, TN 37129	Treasury						
Creative Compassion	02/01/2022 - 01/31/2025	\$ 640,977	20 Penny Lane, Crossville, TN 38555	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	N
Crossroads Campus	01/19/2019 to 06/20/2023	\$ 500,000	707 Monroe St., Nashville, TN 37208	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	·	Compeitive/ NonComp.	Statement of Assurance	New
Dawn of Hope	07/01/2020 to 12/31/2023	\$ 400,997	P.O. Box 30, Johnson City, TN 37605	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Delta Human Resource Agency (DHRA)	9/1/22-8/31/24	\$ 125,265	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	9/1/23-8/31/24	\$ 114,857	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/1/21- 9/30/24	\$ 114,887	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/20 - 09/30/23	\$ 1,325,435	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	09/01/22 - 08/31/24	\$ 1,252,183	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 1,196,337	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 30,097	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 601,942	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/23 - 09/30/25	\$ 1,065,770	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/23 - 09/30/25	\$ 27,310	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	01/01/22 - 03/31/24	\$ 458,423	915 Hwy. 51 South Covington 38019	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	7/1/23-6/30/24	\$ 97,653	915 Highway 51 South, Covington, TN 38019	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	· ·	Compeitive/ NonComp.	Statement of Assurance	New
Dominion Financial Management	8/24/23 - 9/30/23	\$ 40,000	P.O. Box 1512 Smyrna, TN 37167	HUD OHC	Housing Counseling	Υ	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Υ	N
Doors of Hope	07/01/23 - 06/30/24	\$ 125,000	100 Ash Street, #2, Bristol, TN, 37620	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Douglas-Cherokee Economic Authority	08/01/2023 - 08/31/2025	\$ 737,373	534 E 1st N St, Morristown, TN 37814	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Douglas-Cherokee Economic Authority	10/01/20 - 09/30/23	\$ 3,545,618	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 3,506,528	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 88,216	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 1,764,323	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/23 - 09/30/25	\$ 3,123,828	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/23 - 09/30/25	\$ 80,048	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	01/01/22 - 05/15/24	\$ 2,027,515	534 E. First North Street Morristown 37816	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	08/01/2022- 06/30/2024	\$ 600,000	269 Cusick Rd, Alcoa, TN	THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	08/01/2023 - 08/31/2025	\$ 579,920	9111 Cross Park Drive, Suite D, Knoxville TN 37923	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
East Tennessee Human Resource Agency (ETHRA)	9/1/22-8/31/24	\$ 340,480	9111 Cross Park Dr, Ste D100, Knoxville, TN 37923	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	· ·	Compeitive/ NonComp.	Statement of Assurance	New
East Tennessee Human Resource Agency (ETHRA)	9/1/23-8/31/24	\$ 594,478	9111 Cross Park Dr, Ste D100, Knoxville, TN 37923	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	10/1/21- 9/30/24	\$ 304,251	9111 Cross Park Dr, Ste D100, Knoxville, TN 37923	Fed-DOE	LIHEAP (Wx) 2024	n/a	energy burden. Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	10/01/20 - 09/30/23	\$ 2,704,175	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP -21	n/a		Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	09/01/22 - 08/31/24	\$ 2,793,906	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	10/01/22 - 09/30/24	\$ 2,619,397	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	10/01/22 - 09/30/24	\$ 65,898	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	10/01/22 - 09/30/24	\$ 1,317,960	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	10/01/23 - 09/30/25	\$ 2,333,518	9111 Cross Park Drive, Suite 100 Knoxville 37923		LIHEAP-24	n/a	Assistance	Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	10/01/23 - 09/30/25	\$ 59,796	9111 Cross Park Drive, Suite 100 Knoxville 37923	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	03/31/24		9111 Cross Park Drive, Suite 100 Knoxville 37923		LIHWAP-22	n/a	Program	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	7/1/23-6/30/24	\$ 500,038	9111 Cross Park Dr, Ste D100, Knoxville, TN 37923	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Eastern Eight CDC	09/01/2021 to 08/30/2024	\$ 444,071	3 Limited Centre St., Johnson City, TN 37604	THDA- TNHTF	Competitive Grants	n/a	Rehabilitation Affordable Rental Housing	Comp.	Υ	N
Emory Valley Center	03/01/2021 to 02/29/2024	\$ 615,618	, , ,	THDA- TNHTF	Competitive Grants	n/a	Conversion/Rehabilitation Affordable Rental Housing	Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competitive/ NonComp.	Statement of Assurance	New
Fairview Housing Management	08/01/2023 -	\$ 1,000,000	116 West Walnut St, Johnson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Corporation	08/31/2025		City, TN 37604	Treasury						
Fairview Housing Management	07/01/23 -	\$ 115,467	116 West Walnut Street	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Corporation	12/31/24		Johnson City, TN 37604		Supportive Services		Supportive Services			
Family Promise Of Bristol	07/01/23 - 06/30/24	\$ 125,000	215 W. Watauga Ave, Suite 4, Johnson City, TN, 37604	Fed-HUD	ESG 2023	n/a	Street Outreach, Homelesness Prevention and Rapid Rehousing	Comp.	У	N
Family Promise Of Bristol	07/01/23 - 12/31/24	\$ 398,999	100 Ash Street #2 Bristol, TN 37620	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Family Promise of Greater Kingsport	07/01/23 - 06/30/24	\$ 98,600	13300 N Main Street, Somerville, TN, 38068	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Family Promise of Greater	07/01/23 -	\$ 550,000	601 Holston St Kingsport, TN	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Kingsport	12/31/24		37660		Supportive Services		Supportive Services			
Fayette Cares, Inc.	07/01/23 - 06/30/24	\$ 88,000	PO Box 332835, Murfreesboro, TN, 37133	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fentress County	07/01/2022 - 6/30/2025	\$ 500,000	101 N. Main Street, Jamestown, TN 38556	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
Franklin Community Church	07/01/23 - 12/31/24	\$ 239,800	254 Natchez St. Kingsport, TN 37660	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	Υ
Franklin Housing Authority	09/01/2021 to 08/30/2024	\$ 500,000	200 Spring St., Franklin TN 37064	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Franklin Housing Authority	07/01/23 - 12/31/24	\$ 330,000	200 Spring Street Franklin, TN 37064	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Franklin Housing Authority	05/01/2023 - 04/30/2026	\$ 1,063,724	200 Spring Street, Franklin, TN 37064-3337	Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Υ	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Gallatin Housing Authority	07/01/2019 to	\$ 747,047	401 N. Boyers Ave., Gallatin,	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	10/31/2024		TN 37066	TNHTF	Grants		Rental Housing			
Greater Kingsport Alliance for	07/01/23 -	\$ 75,000	120 West Court Avenue,	Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Comp.	У	N
Development	06/30/24		Selmer , TN, 38375							
Greater Kingsport Alliance for	07/01/23 -	\$ 545,000	906 E SEVIER AVE Kingsport,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Development	12/31/24		TN 37660-0044		Supportive Services		Supportive Services			
Greater Kingsport Alliance for	08/01/2023 -	\$ 520,000	906 E Sevier Ave, Kingsport,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Development, Inc.	08/31/2025		TN 37660	Treasury			·			
Greene County	07/01/2022 -	\$ 500,000	204 North Cutler Street, Ste.	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		206, Greeneville, TN 37743							
Habitat For Humanity	07/01/2023 -	\$ 500,000	P.O. Box 10375 Murfreesboro, TN	THDA-	Habitat Set-	n/a	New home builds/afforable housing	Non-comp.	Υ	N
	06/30/2024			TNHTF	Aside					
Hamblen County	07/01/2022 -	\$ 750,000	511 West 2nd North Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Morristown, TN 37814							
Hard Bargin	04/01/2021 -	\$ 640,977	P.O. Box 545, Franklin, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	N
	03/31/2025		37065							
Highland Rim Economic Council	10/01/20 -	\$ 870,053	213 College Street Erin 37061	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	03/31/24						Assistance			
Highland Rim Economic Council	09/01/22 -	\$ 847,031	213 College Street Erin 37061	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	08/31/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 825,464	213 College Street Erin 37061	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 20,767	213 College Street Erin 37061	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 415,336	213 College Street Erin 37061	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24				Supp		Assistance			
Highland Rim Economic Council	10/01/23 -	\$ 735,374	213 College Street Erin 37061	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25						Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Highland Rim Economic Council	10/01/23 - 09/30/25	\$ 18,844	213 College Street Erin 37061	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Highland Rim Economic Council	01/01/22 - 03/31/24	\$ 310,098	213 College Street Erin 37061	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Highlands Residential Services	08/01/2023 - 7/31/2026	\$ 1,500,000	P.O. Box 400, Putnam, TN 38506-400	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
Hilltopper, Inc	03/01/2024 - 02/28/2027	\$ 760,950	86 Duer Court, Crossville, TN 38555-5564	Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	Υ
,	07/01/23 - 06/30/24	\$ 125,000	733 W. Main St, Morristown, TN, 37814	Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	У	N
Jefferson County Habitat for Humanity	02/01/2023 - 01/31/2026	\$ 999,185	P.O. Box 346, Jefferson City, TN 37760	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Υ
Jesus Cares McNairy County	07/01/23 - 06/30/24	\$ 125,000	1513 Jeffers Rd , Huntsville, TN, 37756	Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Knox County Government	08/01/2023 - 08/31/2025	\$40,000,000.00	400 West Main Street, Suite 364, Knoxville, TN 37902	Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Knox Housing Partnership, Inc. DBA HomeSource east tennessee	08/01/2023 - 08/31/2025	\$ 500,000	109 Winona St, Knoxville, TN 37917	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Knoxville Leadership Foundation	03/01/2022 to 02/28/2025	\$ 600,000	318 N. Gay St., # 210, Knoxville, TN 37917	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	08/01/2023 - 08/31/2025	\$ 908,091	2247 Western Ave, Knoxville TN 37921	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Knoxville-Knox County Community Action Committee (KKCCAC)	9/1/22-8/31/24	\$ 326,047	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low income families to reduce energy burden.	-Non-Comp.	Υ	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status		Compeitive/ NonComp.	Statement of Assurance	New
Knoxville-Knox County Community Action Committee (KKCCAC)	9/1/23-8/31/24	\$ 569,279	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/1/21- 9/30/24	\$ 303,108	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2025	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/20 - 09/30/23	\$ 4,236,511	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	09/01/22 - 08/31/24	\$ 4,374,139	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 4,063,663	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 102,232	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 2,044,648	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/23 - 09/30/25	\$ 3,620,158	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/23 - 09/30/25	\$ 92,766	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	01/01/22 - 03/31/24	\$ 1,601,370	2247 Western Avenue Knoxville 37921	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amoun	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Knoxville-Knox County	7/1/23-6/30/24	\$ 482,83	3 2247 Western Ave, Knoxville,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low	Non-Comp.	Υ	N
Community Action Committee			TN 37921		Assistance		income families to reduce			
(KKCCAC)					2023		energy burden.			
Lakeway Area Habitat for	02/01/2023 -	\$ 738,98	P. O. Box 2133, Morristown,	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
Humanity	01/31/2026		TN 37816-2133							
Lebanon Housing Authority	08/01/2023 -	\$ 1,464,52	49 Upton Heights, Lebanon,	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
	7/31/2026		TN 37087							
Loudon Habitat for Humanity	04/01/2021 -	\$ 353,10	238 Hwy 70W, Lenoir City, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
	09/30/2024		37771							
Maryville Housing Authority	08/01/2023 -	\$ 1,437,75	3 311 Atlantic Avenue,	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
	7/31/2026		Maryville, TN 378012116							
Memphis Area Legal Services, Inc.	08/01/2023 -	\$ 500,00	200 Jefferson, Suite 1075,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		Memphis, TN 38103	Treasury						
Memphis Housing Authority	09/01/2021 to	\$ 500,00	700 Adams Ave., Memphis	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	08/30/2024		TN 38105	TNHTF	Grants		Rental Housing			
Metro Action Commission	08/01/2023 -	\$ 1,403,31	3 1281 Murfreesboro Pike,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
	08/31/2025		Nashville, TN 37217	Treasury						
Metro Action Commission	10/01/20 -	\$ 7,011,43	800 2nd Avenue N Nashville	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/23		37201				Assistance			
Metro Action Commission	09/01/22 -	\$ 6,761,51	800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	08/31/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 6,523,46	2 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 164,11	800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 3,282,30	5 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201		Supp		Assistance			
Metro Action Commission	10/01/23 -	\$ 5,811,49	7 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Y	N
	09/30/25		37201				Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Metro Action Commission	10/01/23 - 09/30/25	\$ 148,919	800 2nd Avenue N Nashville 37201	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Metro Action Commission	01/01/22 - 03/31/24	\$ 2,175,385	800 2nd Avenue N Nashville 37201	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
Metropolitan Development and Housing Agency (MDHA)	03/01/2021 to 08/29/2024	\$ 500,000	701 S. Sixth St., Nashville, TN 37206	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Metropolitan Development and Housing Agency (MDHA)	9/1/22-8/31/24	\$ 322,933	701 South Sixth St, Nashville, TN 37206	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Metropolitan Development and Housing Agency (MDHA)	9/1/23-8/31/24	\$ 563,842	701 South Sixth St, Nashville, TN 37206	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Metropolitan Development and Housing Agency (MDHA)	10/1/21- 9/30/24	\$ 324,159	701 South Sixth St, Nashville, TN 37206	Fed-DOE	LIHEAP (Wx) 2026	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Metropolitan Development and Housing Agency (MDHA)	7/1/23-6/30/24	\$ 532,487	701 South Sixth St, Nashville, TN 37206	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Mid-Cumberland Community Action Agency (MCCAA)	08/01/2023 - 08/31/2025	\$ 4,098,823	3735 North Mount Juliet Rd, Mount Juliet TN 37122	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Mid-Cumberland Community Action Agency (MCCAA)	9/1/22-8/31/24	\$ 356,936	106 Webster Ln, Lebanon TN 37087	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Mid-Cumberland Community Action Agency (MCCAA)	9/1/23-8/31/24	\$ 623,211	106 Webster Ln, Lebanon TN 37087	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Mid-Cumberland Community Action Agency (MCCAA)	10/1/21- 9/30/24	\$ 281,040	106 Webster Ln, Lebanon TN 37087	Fed-DOE	LIHEAP (Wx) 2027	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Mid-Cumberland Community	09/29/21 -	\$ 4,568,718	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	02/29/24		37122				Assistance			
Mid-Cumberland Community	09/01/22 -	\$ 5,862,116	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	08/31/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 5,882,362	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 147,987	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 2,959,733	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122		Supp		Assistance			
Mid-Cumberland Community	10/01/23 -	\$ 5,240,365	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/25		37122				Assistance			
Mid-Cumberland Community	10/01/23 -	\$ 134,284	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/25		37122				Assistance			
Mid-Cumberland Community	01/01/22 -	\$ 2,146,117	3735 N Mt. Juliet Rd Mt. Juliet	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Action Agency (MCCAA)	03/31/24		37122				Program			
Mid-Cumberland Community	7/1/23-6/30/24	\$ 480,156	106 Webster Ln, Lebanon TN	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low	Non-Comp.	Υ	N
Action Agency (MCCAA)			37087		Assistance		income families to reduce			
					2023		energy burden.			
Mid-East Community Action Agency	10/01/20 -	\$ 900,153	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/23						Assistance			
Mid-East Community Action Agency	09/01/22 -	\$ 949,679	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	08/31/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 916,548	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 23,058	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 461,165	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/24				Supp		Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competitive/ NonComp.	Statement of Assurance	New
Mid-East Community Action Agency (MECCA)	10/01/23 - 09/30/25	\$ 816,517	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Mid-East Community Action Agency (MECCA)	10/01/23 - 09/30/25	\$ 20,923	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Mid-East Community Action Agency (MECCA)	01/01/22 - 03/31/24	\$ 289,000	315 E Race ST Kingston 37763	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
MidSouth Development District	08/01/2022- 06/30/2024	\$ 600,000	110 Adams Avenue Ste 500, Memphis, Tn	THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
Ministerial Association Temporary Shelter	07/01/23 - 06/30/24	\$ 125,000	720 Old Salem Rd., Murfreesboro	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
MiTecho, Inc.	8/24/23 - 9/30/23	\$ 32,080	1953 Lonhill Dr. Collierville, TN 38017	HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Morgan County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box 387, Warburg, TN 37887	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Y
Northwest TN Economic Development Council	10/01/20 - 09/30/23	\$ 3,119,934	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Northwest TN Economic Development Council	09/01/22 - 08/31/23	\$ 3,108,261	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 2,824,868	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 71,067	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 1,421,343	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/23 - 09/30/25	\$ 2,516,564	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Northwest TN Economic Development Council	10/01/23 - 09/30/25	\$ 64,487	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Northwest TN Economic	01/01/22 -	\$ 1,137,933	231 South Wilson Street	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Development Council	03/31/24		Dresden 38225				Program			
Omni Family Foundation	03/01/2022 to	\$ 239,984	301 S. Perimeter Park Drive,	THDA-	Competitive	n/a	Acquisition Affordable Rental	Comp.	Υ	N
	02/28/2025		Ste., 200, Nashville, TN 37211	TNHTF	Grants		Housing			
Park Center	07/01/2020 to	\$ 1,009,352	1935 21st Ave. S., Nashville	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	06/30/2024		TN 37212	TNHTF	Grants		Rental Housing			
Park Center	06/01/2020 to	\$ 745,000	1935 21st Ave. S., Nashville	THDA-	Creating	n/a	New Construction Affordable	Comp.	Υ	N
	09/30/2025		TN 37212	TNHTF	Homes Initiative - 2		Rental Housing			
Partnerships for Families,	07/01/23 -	\$ 549,868	5600 E Brainerd Rd, Suite E-3	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Children, and Adults	12/31/24		Chattanooga, TN 37411		Supportive Services		Supportive Services			
Pinnacle Resource Center	08/01/2023 -	\$ 500,000	1513 Jeffers Rd, Huntsville,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		TN 37756	Treasury						
Pinnacle Resource Center	07/01/23 -	\$ 125,000	308 West Castle Street,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	у	N
	06/30/24		Murfreesboro, TN, 37129				Shelter and Rapid Rehousing			
Project Return	03/01/2021 to	\$ 622,928	813 2nd Ave. South,	THDA-	Competitive	n/a	Acquisition & Rehabilitation	Comp.	Υ	N
	08/31/2024		Nashville, TN 37210	TNHTF	Grants		Affordable Rental Housing			
Project Return	03/01/2022 to	\$ 600,000	813 2nd Ave. South,	THDA-	Competitive	n/a	Acquisition & Rehabilitation	Comp.	Υ	N
	02/28/2025		Nashville, TN 37210	TNHTF	Grants		Affordable Rental Housing			
Renewal House	07/01/2020 to	\$ 500,000	3410 Clarksville Pike,	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	06/30/2023		Nashville, TN 37218	TNHTF	Grants		Rental Housing			
Scott County	07/01/2022 -	\$ 750,000	P.O. Box 180, Huntsville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	6/30/2025		37756							
Shelby County Community	08/01/2023 -	\$ 2,613,051	1187 Minna Place, Memphis,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Services Agency	08/31/2025		TN 38104	Treasury						
Shelby County Community Services	10/01/20 -	\$ 12,698,269	1188 Minna Place Memphis	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/23		38104				Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Shelby County Community Services	09/01/22 -	\$ 12,591,855	1188 Minna Place Memphis	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	08/31/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 11,906,073	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 299,529	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	Ν
Agency	09/30/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 5,990,587	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/24		38104		Supp		Assistance			
Shelby County Community Services	10/01/23 -	\$ 10,606,653	1188 Minna Place Memphis	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/25		38104				Assistance			
Shelby County Community Services	10/01/23 -	\$ 271,794	1188 Minna Place Memphis	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/25		38104				Assistance			
Shelby County Community Services	01/01/22 -	\$ 4,609,871	1188 Minna Place Memphis	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency	03/31/24		38104				Program			
Shelby County Government	not reported	\$ 5,000,000.00	160 N Main St., Suite 250,	Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
			Memphis, TN 38103							
South Central Human Resource	9/1/22-8/31/24	\$ 237,041	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)			Fayetteville TN 37334		2022		income families to reduce			
						+ ,	energy burden.			<u> </u>
South Central Human Resource	9/1/23-8/31/24	\$ 413,873	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Y	N
Agency (SCHRA)			Fayetteville TN 37334		2023		income families to reduce			
							energy burden.			<u> </u>
South Central Human Resource	10/1/21-	\$ 210,577	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)	9/30/24		Fayetteville TN 37334		2028		income families to reduce			
							energy burden.			<u> </u>
South Central Human Resource	7/1/23-6/30/24	\$ 347,709	1437 Winchester Hwy,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)			Fayetteville TN 37334		Assistance		income families to reduce			
					2023		energy burden.			
South Central Human Resrouce	08/01/2023 -	\$ 911,671	606 Lee Avenue, Fayetteville,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Agency (SCHRA)	08/31/2025		TN 37334	Treasury						

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
South Central Human Resrouce	10/01/20 -	\$ 4,315,999	1437 WINCHESTER HWY	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/23		Fayetteville 37334				Assistance			
South Central Human Resrouce	09/01/22 -	\$ 4,392,355	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	08/31/23		Fayetteville 37334				Assistance			<u> </u>
South Central Human Resrouce	10/01/22 -	\$ 4,259,756	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/22 -	\$ 107,166	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/22 -	\$ 2,143,313	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334		Supp		Assistance			
South Central Human Resrouce	10/01/23 -	\$ 3,794,850	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/25		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/23 -	\$ 97,242	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/25		Fayetteville 37334				Assistance			
South Central Human Resrouce	01/01/22 -	\$ 1,608,039	1437 WINCHESTER HWY	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (SCHRA)	03/31/24		Fayetteville 37334				Program			
South Central Tennessee	08/01/2022-	\$ 600,000	101 Sam Watkins Blvd, Mt	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Development District	06/30/2024		Pleasant, TN	TNHTF	Repair (ERP)		disabled homeowners			
Southeast Tennessee Human	08/01/2022-	\$ 600,000	312 Resource Rd, Dunlap, TN	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Resource Agency (SETHRA)	06/30/2024			TNHTF	Repair (ERP)		disabled homeowners			
Southeast Tennessee Human	08/01/2023 -	\$ 473,637	312 Resource Rd, Dunlap TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Resource Agency (SETHRA)	08/31/2025		37327	Treasury						
Southeast Tennessee Human	9/1/22-8/31/24	\$ 360,281	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		2022		income families to reduce			
							energy burden.			
Southeast Tennessee Human	9/1/23-8/31/24	\$ 629,050	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		2023		income families to reduce			
							energy burden.			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	·	Compeitive/ NonComp.	Statement of Assurance	New
Southeast Tennessee Human	10/1/21-	\$ 318,885	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)	9/30/24		SW, Cleveland, TN 37311		2029		income families to reduce energy burden.			
Southeast Tennessee Human	09/01/22 -	\$ 2,281,524	312 Resource Road Dunlap	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	08/31/23		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 2,100,983	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 52,856	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 1,057,118	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327		Supp		Assistance			
Southeast Tennessee Human	10/01/23 -	\$ 1,871,684	312 Resource Road Dunlap	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/25		37327				Assistance			
Southeast Tennessee Human	10/01/23 -	\$ 47,962	312 Resource Road Dunlap	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/25		37327				Assistance			
Southeast Tennessee Human	01/01/22 -	\$ 835,265	312 Resource Road Dunlap	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Resource Agency (SETHRA)	03/31/24		37327				Program			
Southeast Tennessee Human	7/1/23-6/30/24	\$ 527,336	1250 Old Chattanooga Pike	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		Assistance 2023		income families to reduce energy burden.			
Southwest Human Resource Agency (SWHRA)	9/1/22-8/31/24	\$ 273,136	1527 White Ave, Henderson, TN 38340	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Southwest Human Resource	9/1/23-8/31/24	\$ 580,752	1527 White Ave, Henderson,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SWHRA)			TN 38340		2023		income families to reduce energy burden.			
Southwest Human Resource	10/1/21-	\$ 241,064	1527 White Ave, Henderson,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SWHRA)	9/30/24		TN 38340		2030		income families to reduce			
							energy burden.			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Southwest Human Resource	7/1/23-6/30/24	\$ 480,343	1527 White Ave, Henderson,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low	Non-Comp.	Υ	N
Agency (SWHRA)			TN 38340		Assistance 2023		income families to reduce energy burden.			
Southwest Human Resrouce	08/01/2022-	\$ 906,276	1527 White Ave/P.O. Box 264	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Agency (SWHRA)	06/30/2024		Henderson Tn	TNHTF	Repair (ERP)		disabled homeowners			
Southwest Human Resrouce	08/01/2023 -	\$ 636,030	1527 White Ave, Henderson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Agency (SWHRA)	08/31/2025		TN 28340	Treasury						
Southwest Human Resrouce	10/01/20 -	\$ 3,041,280	P.O. Box 264 Henderson	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	03/31/24		38340				Assistance			
Southwest Human Resrouce	09/01/22 -	\$ 3,064,189	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	08/31/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 3,059,780	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 76,977	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 1,539,540	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340		Supp		Assistance			
Southwest Human Resrouce	10/01/23 -	\$ 2,725,837	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/25		38340				Assistance			
Southwest Human Resrouce	10/01/23 -	\$ 69,849	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/25		38340				Assistance			
Southwest Human Resrouce	01/01/22 -	\$ 1,121,798	P.O. Box 264 Henderson	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (SWHRA)	03/31/24		38340				Program			
Southwest TN CDC	04/01/2021 -	\$ 1,000,000	P.O. Box 264, Henderson, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
	09/30/2024		38340-0264							
Stepping Stones Safe Haven, Inc	07/01/23 -	\$ 90,000	204 W. Walnut Street,	Fed-HUD	ESG 2023	n/a	Emergency Shelter,	Comp.	У	N
	06/30/24		Johnson City, TN, 37605				Homelessness Prevention and Rapid Rehousing			
TCAC	02/01/2023 -	\$ 892,488	740 East Main Street,	Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Υ	N
	01/31/2026		Morristown, TN 37814							

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competive/ NonComp.	Statement of Assurance	New
Tennessee Homeless Solutions	08/01/2023 -	\$ 500,000	100 Federal Dr, Jackson, TN	Fed -	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		38305	Treasury		,		_		
Tennessee Homeless Solutions	07/01/23 - 12/31/24	\$ 385,000	100 Federal Drive #2 Jackson, TN 38305	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Tennessee Housing	09/01/2021 to	\$ 500,000	P.O. Box 3863, Jackson TN	THDA-	Competitive	n/a	Rehabilitation Affordable	Comp.	Υ	N
Development Corporation	08/30/2024		38303	TNHTF	Grants		Rental Housing	·		
The Caring Place	08/01/2023 - 08/31/2025	\$ 500,000	2400 Bower Lane, Cleveland, TN 37320	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
The Caring Place	07/01/23 - 12/31/24	\$ 330,000	PO Box 5334 Cleveland, TN 37320	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
The City of Kingsport	07/01/23 - 12/31/24	\$ 220,000	415 Broad Street Kingsport, TN 37660	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
The Journey Home, Inc.	08/01/2023 - 08/31/2025	\$ 500,000	308 West Castle Street, Murfreesboro, TN 37133	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
The Journey Home, Inc.	07/01/23 - 06/30/24	\$ 125,000	505 Dale St., Kingsport, TN, 37660	Fed-HUD	ESG 2023	n/a	Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
The Journey Home, Inc.	07/01/23 - 12/31/24	\$ 528,000	308 West Castle Street Mufreesboro, TN 37129	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
The Salvation Army Murfreesboro	08/01/2023 - 08/31/2025	\$ 350,000	1137 West Main St, Murfreesboro, TN 37129	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
The Salvation Army Of Johnson City	07/01/23 - 06/30/24	\$ 125,000	137 Dr Martin Luther King Jr Blvd, Bristol, TN, 37620	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter and Homelessness Prevention	Comp.	У	N
The Salvation Army, A Georgia Corporation for Kingsport	07/01/23 - 06/30/24	\$ 63,750	PO Box 791, Murfreesboro, TN, 37129	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
The Salvation Army, A Georgia	07/01/23 -	\$ 125,000	152 Bus Terminal Rd, Oak	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Corporation, for Bristol, TN	06/30/24		Ridge, TN, 37830							
The Salvation Army, A Georgia	07/01/23 -	\$ 125,000	428. E. Bell Street,	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	Ν
Corporation, for Murfreesboro, TN	06/30/24		Murfreesboro, TN, 37130							
The Salvation Army, Greater	08/01/2023 -	\$ 500,000	409 N Broadway, Knoxville, TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Knoxville	08/31/2025		37917	Treasury						
The Salvation Army, Greater	07/01/23 -	\$ 550,000	409 N Broadway Knoxville, TN	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Knoxville	12/31/24				Supportive Services		Supportive Services			
The Salvation Army, Tri-Cities	07/01/23 - 12/31/24	\$ 550,000	204 West Walnut St. Johnson City, TN 37604	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
The Works, Inc.	08/01/2023 -	\$ 500,000	1471 Genesis Cir., Memphis,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		TN 38106	Treasury						
Town of Carmel	10/01/2023 -	\$ 249,100	100 E. Main Street, Mt.	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		Carmel, TN 37645							
Town of Livingston	07/01/2022 -	\$ 500,000	301 McHenry Circle,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Livingston, TN 38570							
Town of Mountain City	07/01/2022 -	\$ 315,000	210 South Church Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Mountain City, TN 37683							
Town of Palmer	07/01/2022 -	\$ 500,000	P.O. Box 219, Palmer TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		37365							
Town of Surgoinsville	10/01/2023 -	\$ 249,100	P.O. Box 67, Surgoinsville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		37873							
Town of Unicoi	10/01/2023 -	\$ 249,100	P.O. Box 39, Unicoi, TN 37692	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026									
Trinity Out-Reach Center of	07/01/23 -	\$ 98,894	906 E Sevier Ave., Kingsport,	Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	У	N
Норе	06/30/24		TN, 37662							

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	· ·	Compeitive/ NonComp.	Statement of Assurance	New
Trinity Out-Reach Center of Hope	07/01/23 - 12/31/24	\$ 220,000	152 Bus Terminal Rd Oak Ridge, TN 37830	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Υ	N
Unicoi County	10/01/2023 - 09/30/2026	\$ 398,560	P.O. Box 169, Erwin, TN 37650	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
United Cerebral Palsy of TN	07/01/2023- 06/30/2025	\$ 400,000	1200 9th Ave North, Ste 110 Nashville, TN	THDA- TNHTF	Home Modss and Ramps (HMR)	n/a	Ramps and home modifications for disabled persons	Non-comp.	Y	N
University of Tennessee Extension	8/24/23 - 9/30/23	\$ 29,645	2621 Morgan Circle Knoxville, TN 37996	HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Upper Cumberland Development District	08/01/2022- 06/30/2024	\$ 600,000	1104 England Dr, Cookeville, TN	THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	08/01/2023 - 08/31/2025	\$ 868,131	580S Jefferson Ave, Cookeville, TN 38501	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Upper Cumberland Human Resource Agency (UCHRA)	9/1/22-8/31/24	\$ 222,869	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	9/1/23-8/31/24	\$ 389,128	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/1/21- 9/30/24	\$ 200,481	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2031	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/20 - 09/30/23	\$ 4,598,120	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper Cumberland Human Resource Agency (UCHRA)	09/01/22 - 08/31/24	\$ 4,181,754	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Upper Cumberland Human Resource Agency (UCHRA)	10/01/22 - 09/30/24	\$ 4,004,407	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/22 - 09/30/24	\$ 100,742	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/22 - 09/30/24	\$ 2,014,833	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/23 - 09/30/25	\$ 3,567,369	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/23 - 09/30/25	\$ 91,413	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper Cumberland Human Resource Agency (UCHRA)	01/01/22 - 03/31/24	\$ 1,680,938	580 South Jefferson Cookeville 38501	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	7/1/23-6/30/24	\$ 326,866	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
' '	08/01/2023 - 08/31/2025	\$ 1,237,983	301 Louis St, Kingsport, TN 37660	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Y	Υ
Upper East Tennessee Human Development Agency (UETHDA)	9/1/22-8/31/24	\$ 315,551	301 Louis St, Kingsport, TN 37660	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	9/1/23-8/31/24	\$ 550,952	301 Louis St, Kingsport, TN 37660	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/1/21- 9/30/24	\$ 285,903	301 Louis St, Kingsport, TN 37660	Fed-DOE	LIHEAP (Wx) 2032	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/20 - 09/30/23	\$ 5,727,328	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP -21	n/a		Non-Comp.	Y	N
''	09/01/22 - 08/31/23	\$ 5,963,542	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Upper East Tennessee Human Development Agency (UETHDA)	10/01/22 - 09/30/24	\$ 5,729,847	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper East Tennessee Human	10/01/22 - 09/30/24	\$ 144,150	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/22 - 09/30/24	\$ 2,882,995	5 580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/23 - 09/30/25	\$ 5,104,496	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/23 - 09/30/25	\$ 130,802	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
' '	01/01/22 - 03/31/24	\$ 2,183,249	301 Louis ST Kingsport 37660	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	7/1/23-6/30/24	\$ 467,707	301 Louis St, Kingsport, TN 37660	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Urban Housing Solutions	07/01/2020 to 06/30/2024	\$ 1,500,000	822 Woodland St., Nashville, TN 37206	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N
Volunteer Behavioral Health Care System	03/01/2024 - 02/28/2027	\$ 776,250	413 Spring Street, Chattanooga, TN 37045-3848	Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Y	N
Volunteer Ministry Center, Inc.	03/01/2021 to 02/29/2024	\$ 500,000	511 N. Broadway, Knoxville, TN 37917	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
, ,	08/01/2023 - 08/31/2025	\$ 500,000	511 N. Broadway, Knoxville, TN 37919	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Υ
Wo/men's Resource and Rape Assistance Program	07/01/23 - 12/31/24	\$ 408,584	62 Directors Row Jackson, TN 38305	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N

VENDORS

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competitive/ NonComp.	Statement of Assurance	New
Affiliated Consulting Services "ACS"	05/10/2021- 05/31/26	\$ 49,999	El Dorado Hills, CA	THDA	Vendor	N/A	Ginnie Mae Application Consultant	Non- Competitive Negotiations	No	No
Allecca Consulting	09/08/2023- 09/07/25	\$ 30,000	Rancho Cucamonga, CA	FED	Vendor	N/A	Project Based Voucher Consulting Services	Competitive Negotiations	No	Yes
Aramark Refreshment Services	08/02/2021- 08/01/26	\$ 11,500	Philadelphia, PA	THDA	Vendor	N/A	Refreshments AJ Building	Non- Competitive Negotiations	No	No
Aramark Refreshment Services	08/16/2021- 08/15/26	\$ 29,500	Philadelphia, PA	THDA	Vendor	N/A	VMLS Refreshment Services	Non- Competitive Negotiations	No	No
Assurant	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor	N/A	Preservation Services ITB	Competitive Contract	No	No
Assurant Mortgage Solutions Group	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor	N/A	Valuation Services	Competitive Contract	No	No
ASTA-USA	07/01/2020- 06/30/25	\$ 20,000	Cheyenne, WY	FED	Vendor	N/A	Translation Services	Competitive Contract	No	No
Baker Tilly	11/01/2019- 10/31/24	\$ 175,000	Madison, WI	THDA	Vendor	N/A	CPA Services	Competitive Contract	Yes	No
Beth Inglish	07/18/2023- 07/18/23	\$ 5,000	Nashville, TN	THDA	Vendor	N/A	2023 Housing Education Symposium - Keynote Speaker	Non- Competitive Negotiations	No	Yes
BG Staffing, Inc - aka Zycron Temp Agency (BGSF)	11/01/2020- 10/31/25	\$ 5,000	Plano, TX	FED	Vendor	N/A	Temp Staffing Services	Non- Competitive Negotiations	No	No

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Bitly Subscription	08/03/2021- 09/23/24	\$ 350	New York, NY	THDA	Vendor	N/A	Bitly Subscription	Non- Competitive Negotiations	No	No
Black Knight/Optimal Blue	07/01/2022- 06/30/27	\$ 40,000	Jacksonville, FL	THDA	Vendor	N/A	Optimal Blue Technology Solutions	Non- Competitive Negotiations	No	No
Bohan	02/01/2020- 12/31/24	\$ 4,705,150	Nashville, TN	FED	Vendor	N/A	Media buyer for Great Choice campaign	Competitive Contract	Yes	No
Brock & Scott PLLC	01/19/2018- 10/15/25	\$ 700,000	Wilmington, NC	THDA	Vendor	N/A	Foreclosure Services	Competitive Contract	No	No
Call Tower	01/03/2024- 01/02/27	\$ 100,000	South Jordan, UT	THDA	Vendor	N/A	Telco Provider	Non- Competitive Negotiations	No	Yes
Cambria Hotel	07/01/2023- 04/01/24	\$ 20,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2024 Hotel Block	Non- Competitive Negotiations	No	Yes
Cambria Hotel	03/25/2024- 04/23/25	\$ 25,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2025	Non- Competitive Negotiations	No	Yes
Canva	03/14/2022- 03/13/25	\$ 3,000	Nashville, TN	THDA	Vendor	N/A	Professional Design Tools	Non- Competitive Negotiations	No	No
Carahsoft TALX Work Number - Equifax Verification Services	11/01/2019- 10/31/24	\$ 300,000	St. Louis, MO	THDA	Vendor	N/A	Work Number - S8 Income Verification	Non- Competitive Negotiations	No	No
CFS Staffing	10/02/2023- 10/31/24	\$ 40,000	Franklin, TN	THDA	Vendor	N/A	Staffing Agency	Non- Competitive Negotiations	No	Yes
CGI	10/15/2023- 04/10/24	\$ 600,000	Fairfax, VA	FED	Contractor	N/A	Federal Inspections Agreement - Edison 80276	Competitive Negotiations	Yes	Yes

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Cor	ntract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
CGI	03/15/2024- 03/14/29	\$	14,491,625	Fairfax, VA	FED	Contractor	N/A	HCV Inspection Contractor - RFP 31620-00777	Competitive Negotiations	Yes	Yes
CGI Federal	10/01/2020- 09/30/25	\$	7,200	Cleveland, OH	THDA	Vendor	N/A	Agency Wide Emergency Messaging Notification System	Non- Competitive Negotiations	No	No
CGI Federal	10/15/2018- 10/14/23	\$	2,000,000	Cleveland, OH	FED	Contractor	N/A	Federal - Inspections 2018 - Edison 60478	Competitive Contract	Yes	No
CGI Federal	12/01/2021- 11/30/24	\$	11,000,000	Cleveland, OH	FED	Contractor	N/A	Section 8 Contract Administration RFP 31620- 00656	Competitive Contract	Yes	No
CobbleStone Systems	06/01/2017- 05/31/27	\$	160,000	Somerdale, NJ	THDA	Vendor	N/A	Contract Management System	Competitive Contract	No	No
Community Housing Partners	09/15/2023- 09/14/28	\$	500,000	Christiansburg, VA	FED	Vendor	N/A	Weatherization Training RFP (WAP) 31620-00709	Competitive Negotiations	No	Yes
Corelogic C-MAX	07/01/2018- 06/30/26	\$	95,000	Dallas, TX	THDA	Vendor	N/A	a360 C-MAX FHA Claim Management	Non- Competitive Negotiations	No	No
Corelogic Solutions LLC	05/25/2017- 05/24/27	\$	-	Dallas, TX	N/A	Vendor	N/A	Flood Services	Non- Competitive Negotiations	No	No
Corelogic Solutions LLC	05/05/2020- 05/04/25	\$	37,000	Dallas, TX	THDA	Vendor	N/A	MarketTrends - SOW Loan Performance Services	Non- Competitive Negotiations	No	No
Corelogic Tax Services LLC	10/23/2016- 10/22/24	\$	65,000	Dallas, TX	THDA	Vendor	N/A	Tax Escrow Services	Non- Competitive Negotiations	No	No
CoStar	07/17/2023- 06/30/24	\$	21,360	Nashville, TN	THDA	Vendor	N/A	Rental Database Access	Non- Competitive Negotiations	No	Yes

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Counsel on Call	07/19/2018- 07/18/23	\$ 50,000	Brentwood, TN	THDA	Vendor	N/A	VMLS and Legal - Process Foreclosures	Non- Competitive Negotiations	No	No
Cvent	09/01/2022- 08/31/23	\$ 7,000	Nashville, TN	THDA	Vendor	N/A	Mobile Event App TNHC	Non- Competitive Negotiations	No	No
Cvent	08/29/2023- 08/28/24	\$ 19,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2024 Event App and Registration Services	Competitive Negotiations	No	Yes
Darkstar Design, Inc.	07/01/2020- 06/30/25	\$ 30,000	Hermitage, TN	THDA	Vendor	N/A	Web Maintenance & Hosting	Competitive Contract	Yes	No
Data Camp	07/19/2021- 07/18/25	\$ 7,200	New York, NY	THDA	Vendor	N/A	Subscription Services	Non- Competitive Negotiations	No	No
Diversified	05/09/2022- 05/08/25	\$ 200,000	Kenilworth, NJ	THDA	Vendor	N/A	A/V Hardware, Software, and Services	Non- Competitive Negotiations	No	No
DLS Servicing Consultants, LLC	04/13/2016- 04/13/26	\$ 645,000	Grand Rapids, MI	THDA	Vendor	Wome n Owned	Consulting & Loss Mitigation	Non- Competitive Negotiations	No	No
DLS Servicing Consultants, LLC	11/07/2017- 11/06/24	\$ 135,000	Grand Rapids, MI	THDA	Vendor	Wome n Owned	WaterfallCalc Software	Non- Competitive Negotiations	No	No
Doubletree	05/20/2024- 05/23/24	\$ 40,000	Nashville, TN	THDA	Vendor	N/A	Rental Assistance Statewide Meeting	Non- Competitive Negotiations	No	Yes
Dynetics	03/28/2022- 12/30/25	\$ 30,000	Huntsville, AL	THDA	Vendor	N/A	Annual Penetration Testing	Non- Competitive Negotiations	No	No

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E&A Team, Inc.	06/10/2024- 08/16/24	\$ 11,718	Tuscaloosa, AL	THDA	Vendor	N/A	Training on ADA and Fair Housing	Non- Competitive Negotiations	No	Yes
Embassy Suites	09/25/2023- 09/26/23	\$ 8,100	Knoxville, TN	THDA	Vendor	N/A	September THDA Board Meeting	Non- Competitive Negotiations	No	Yes
Emphasys Elite	09/01/2019- 08/31/24	\$ 370,000	Charlotte, NC	FED	Vendor	N/A	Rent Resonableness Maintenance and Support	Non- Competitive Negotiations	No	No
Emphasys Software / Socialserve.com	02/01/2020- 01/31/25	\$ 1,500,000	Charlotte, NC	THDA	Vendor	N/A	SocialServe - Housing Locator	Competitive Contract	Yes	No
Employment Learning Innovations	09/01/2022- 12/31/23	\$ 7,500	Atlanta, GA	FED	Vendor	N/A	Civil Treatment Workplace for Leaders	Non- Competitive Negotiations	No	No
Equifax	06/01/2020- 06/01/25	\$ 25,000	Chicago, IL	FED	Vendor	N/A	Equifax Credit agreement	Non- Competitive Negotiations	No	No
Fall Creek Falls State Park	06/17/2024- 06/18/24	\$ 16,000	Spencer, TN	THDA	Vendor	N/A	WAP Kickoff event Agmt	Non- Competitive Negotiations	No	Yes
FICO	07/15/2021- 07/14/26	\$ -	San Jose, CA	N/A	Vendor	N/A	FICO Open Access Program	Non- Competitive Negotiations	No	No
Finally Home Idaho	02/24/2022- 12/31/27	\$ 100,000	Boise, ID	FED	Vendor	N/A	Finally Home Education Curriculum - MOU with Idaho	Non- Competitive Negotiations	No	No
Financial Industry Computer Systems, Inc	06/01/2016- 05/31/25	\$ 555,000	Addison, TX	FED	Vendor	N/A	Financial Industry Computer Systems Inc. (FICS) Software Agreement	Non- Competitive Negotiations	No	No

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First Tennessee Bank	09/01/2016- 08/31/26	\$ 8,000	Nashville, TN	FED	Vendor	N/A	Lock Box Services	Competitive Contract	No	No
Fiscal Note	06/01/2022- 07/31/26	\$ 50,850	Washington, DC	FED	Vendor	N/A	Congressional Quarterly (CQ) Subscription	Non- Competitive Negotiations	No	No
Frazier & Deeter	04/15/2021- 06/30/24	\$ 100,000	Nashville, TN	FED	Vendor	N/A	SOC Audit & Addendum	Competitive Contract	No	No
Great Lakes Environmental Planning	03/11/2024- 03/14/24	\$ 7,330	Traverse City, MI	THDA	Vendor	N/A	Environmental Review Training	Non- Competitive Negotiations	No	Yes
TDOC- Homebuyer Education Initiative	05/15/2022- 05/14/27	\$ -	Nashville, TN	N/A	MOU	N/A	Good Tenant Training MOU	Non- Competitive Negotiations	No	No
Hippo Solutions	08/17/2023- 11/20/23	\$ 4,500	Franklin, TN	THDA	Vendor	N/A	Leadership Academy workshop - 5 Behaviors	Non- Competitive Negotiations	No	Yes
Hippo Solutions	05/17/2024- 06/28/24	\$ 8,000	Franklin, TN	THDA	Vendor	N/A	S8RA Team Building Workshop - Statewide Retreat	Non- Competitive Negotiations	No	Yes
ICE Technology	08/23/2022- 08/23/27	\$ -	Washington, DC	N/A	Vendor	N/A	NDA	Non- Competitive Negotiations	No	No
Ice Technology	02/01/2024- 01/31/29	\$ 3,500,000	Pleasanton, CA	THDA	Vendor	N/A	Encompass LOS	Competitive Negotiations	Yes	Yes
ICE Technology fka Allregs/Ellie Mae	08/01/2016- 07/31/27	\$ 61,500	Washington, DC	THDA	Vendor	N/A	/k/a Allregs/Sallie Mae/Ellie Mae	Non- Competitive Negotiations	No	No
IMPLAN	11/01/2022- 11/08/24	\$ 13,000	Hunersville, NC	THDA	Vendor	N/A	Economic Forecasting Software	Non- Competitive Negotiations	No	No

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Integra Realty Resources	11/01/2019- 10/31/24	\$ 150,000	Memphis, TN	THDA	Vendor	N/A	Integra AIM - Appraisals	Competitive Contract	No	No
iText - Software	08/11/2022- 08/10/25	\$ 60,000	Boston, MA	THDA	Vendor	N/A	(Apryse) Software Agreement - Subscription	Non- Competitive Negotiations	No	No
J. DePenning	06/15/2023- 07/18/23	\$ 5,000	Austin, TX	THDA	Vendor	N/A	Housing Education Symposium HUD Counseling Training	Non- Competitive Negotiations	No	No
J. DePenning Consulting	02/29/2024- 04/04/24	\$ 10,000	Buda, TX	THDA	Vendor	N/A	Train the Trainer Course for HBE Providers	Non- Competitive Negotiations	No	Yes
Jackson Terminal Rentals	09/25/2023- 09/25/23	\$ 10,000	Jackson, TN	THDA	Vendor	N/A	Board Reception	Non- Competitive Negotiations	No	Yes
Knox County	07/01/2023- 06/30/24	\$ -	Knoxville, TN	N/A	Vendor	N/A	KGIS - Knox County GIS Data Sets	Non- Competitive Negotiations	No	Yes
Knox County	06/25/2024- 06/25/25	\$ -	Knoxville, TN	N/A	Vendor	N/A	KGIS - Knox County GIS Data Sets	Non- Competitive Negotiations	No	Yes
Law Office of J. Phillip Jones	10/16/2016- 10/15/25	\$ 500,000	Nashville, TN	THDA	Vendor	N/A	Foreclosure Legal Services	Competitive Contract	No	No
Lee Hecht Harrison LLC	11/01/2019- 10/31/24	\$ 40,000	Nashville, TN	THDA	Vendor	N/A	Outplacement Services	Non- Competitive Negotiations	No	No
Lei Comerford Consulting	01/01/2023- 12/01/23	\$ 8,500	Nashville, TN	THDA	Vendor	N/A	HBDI Assessments & Debrief	Non- Competitive Negotiations	No	No

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Lei Comerford Leadership Academy	08/17/2023- 12/01/23	\$ 6,000	Mt. Juliet, TN	THDA	Vendor	N/A	Intelligence	Non- Competitive Negotiations	No	Yes
LexisNexis Matthew Bender	05/01/2017- 04/30/25	\$ 40,000	Albany, NY	THDA	Vendor	N/A	Information Database for Government Collections	Non- Competitive Negotiations	No	No
LMG	08/10/2023- 03/01/24	\$ 45,000	Nashville, TN	THDA	Vendor	N/A	,	Non- Competitive Negotiations	No	Yes
LP Insurance Services, LLC dba Loan Protector Insurances Services	06/01/2020- 12/31/25	\$ 125,000	Troy, Michigan	THDA	Vendor	N/A	Easy Data - Proctor Financial Loan Protector Services SOW & Amend No1	Non- Competitive Negotiations	No	No
Maggiano's	09/08/2023- 11/30/23	\$ 1,200	Nashville, TN	THDA	Vendor	N/A	Housing Industry Advisory Board Luncheon/Meeting	Non- Competitive Negotiations	No	Yes
Maynard Nexsen	08/01/2023- 03/31/24	\$ 18,000	Nashville, TN	THDA	Vendor	N/A	TableTop Exercise - Security Testing	Non- Competitive Negotiations	No	Yes
MBA Education Advantage	01/03/2023- 01/02/25	\$ 6,000	Baltimore, MD	THDA	Vendor	N/A	course access	Non- Competitive Negotiations	No	No
Metropolis	06/01/2021- 05/30/26	\$ -	Nashville, TN	N/A	Vendor	N/A		Non- Competitive Negotiations	No	No
MidSouth Property Services LLC	09/01/2016- 08/31/26	\$ 500,000	Memphis, TN	THDA	Vendor	N/A	Preservation Services	Competitive Contract	No	No
Miriam Lee Bliss - Bliss Communications	06/21/2023- 12/21/23	\$ 5,250	Nashville, TN	THDA	Vendor	N/A	Skills	Non- Competitive Negotiations	No	No

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MoneyGram Payment System, Inc.	12/01/2016- 11/30/25	\$ -	Minneapolis, MN	N/A	Vendor	N/A	ExpressPayment Service Agreement	Non- Competitive Negotiations	No	No
MSI, LLC	03/21/2018- 02/28/26	\$ 4,000	Fort Worth, TX	THDA	Vendor	N/A	Preservation Services	Competitive Contract	Yes	No
MTSU	08/01/2022- 07/31/23	\$ 7,500	Murfreesboro, TN	THDA	Vendor	N/A	Data Research Agreement 2022-2023	Non- Competitive Negotiations	No	No
MTSU	09/01/2023- 08/31/24	\$ 9,500	Murfreesboro, TN	THDA	Vendor	N/A	Housing Data Search 2023- 2024	Non- Competitive Negotiations	No	Yes
Music City Center	02/29/2024- 03/01/24	\$ 170,000	Nashville, TN	THDA	Vendor	N/A	Agreement for 2024 TNHC	Non- Competitive Negotiations	No	Yes
Nashville Marriott	07/16/2023- 07/18/23	\$ 95,013	Nashville, TN	THDA	Vendor	N/A	2023 Housing Education Symposium - Venue	Non- Competitive Negotiations	No	Yes
National Data Center NDC	10/01/2019- 09/30/24	\$ 21,600	Lafayette, CA	THDA	Vendor	N/A	NDC Chapter 13 Bankruptcy Data	Non- Competitive Negotiations	No	No
National Mortgage Insurance Corporation (National MI)	03/17/2021- 05/16/25	\$ -	Emery, CA	N/A	Vendor	N/A	National Mortgage Insurance Corporation (National MI)	Non- Competitive Negotiations	No	No
National Mortgage News - (Arizent)	10/24/2022- 10/23/23	\$ 800	Emeryville, CA	THDA	Vendor	N/A	Online news subscription	Non- Competitive Negotiations	No	No
Nations (NVS)	03/31/2021- 02/28/26	\$ -	Merriam, KS	N/A	Vendor	N/A	Property Valuation Services ITB 31620-00616	Competitive Contract	No	No

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NAVEX - Policy Management Software	12/04/2021- 12/03/24	\$ 65,000	Lake Oswego, OR	THDA	Vendor	N/A	Policy Management Software	Non- Competitive Negotiations	No	No
Neighborly Software	05/05/2023- 05/05/25	\$ -	Waco, TX	N/A	Vendor	N/A	NDA Request for SOC Audit Results	Non- Competitive Negotiations	No	No
NewMark Knight Frank	01/06/2020- 01/05/25	\$ -	Nashville, TN	N/A	Vendor	N/A	NewMark Knight Frank	Competitive Contract	No	No
NHPD	07/01/2022- 07/01/27	\$ -	Washington, DC	N/A	Vendor	N/A	NHPD Data License Request	Non- Competitive Negotiations	No	No
Olympus Bus Rental	06/26/2023- 09/26/23	\$ 860	Knoxville, TN	THDA	Vendor	N/A	Knoxville Board Meeting Bus Rental	Non- Competitive Negotiations	No	No
Online Data Exchange LLC	05/21/2016- 05/20/26	\$ 2,000	Detroit, MI	THDA	Vendor	N/A	Online Data Exchange LLC - E- Oscar	Non- Competitive Negotiations	No	No
Online Information Services, Inc.	07/01/2013- 12/31/24	\$ 230,000	Winterville, NC	FED	Vendor	N/A	S8RA Criminal Background Checks	Non- Competitive Negotiations	No	No
Oracle America, Inc	10/23/2017- 10/22/24	\$ 200,000	Dallas, TX	THDA	Vendor	N/A	Oracle/Taleo /RecruitingDash Applicant Tracking	Competitive Contract	No	No
OSG (aka EverView, NCP Solutions, Southdata)	11/01/2022- 10/31/27	\$ 50,001	Carlstadt, NJ	THDA	Vendor	N/A	Monthly Statements ITB for VMLS	Competitive Contract	No	No
Output Services Group, Inc dba OSG	08/23/2022- 08/31/23	\$ -	Carlstadt, NJ	N/A	Vendor	N/A	NDA	Non- Competitive Negotiations	No	No
Paymentus	10/31/2016- 09/07/26	\$ 350,000	Charlotte, NC	THDA	Vendor	N/A	Pay by Phone Services	Competitive Contract	No	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Policy Map	03/31/2024- 03/31/27	\$ 40,700	Philadelphia, PA	THDA	Vendor	N/A	Policy Map contract	Non- Competitive Negotiations	No	Yes
Politico	07/23/2022- 07/22/23	\$ 10,560	Arlington, VA	THDA	Vendor	N/A	Federal Legislation Monitoring	Non- Competitive Negotiations	No	No
ProLink	06/09/2021- 09/30/26	\$ 10,000,000	Englewood, CA	FED	Contractor	N/A	HAF Program Software, Underwriting & Call Center Admin.	Non- Competitive Negotiations	Yes	No
Property Inspect	06/12/2023- 12/31/25	\$ 35,000	Chicago, IL	THDA	Vendor	N/A	Mobile Property Inspection Software	Non- Competitive Negotiations	No	No
QC Verify (fka QMS)	04/01/2023- 03/31/25	\$ 140,000	Brentwood, TN	THDA	Vendor	Vetera n Owned	Mortgage QC & Auditing Technology Solutions	Competitive Contract	No	No
Raymond James	12/01/2019- 11/30/24	\$ -	Memphis, TN	N/A	Vendor	N/A	MBS Purchase Agreement	Non- Competitive Negotiations	No	No
TDOC RHP	08/15/2022- 06/30/25	\$ -	Nashville, TN	N/A	MOU	N/A	Prisoner Re-entry program - Interagency	Non- Competitive Negotiations	No	No
Robert Half International Inc.	11/07/2022- 12/29/24	\$ 75,000	Nashville, TN	THDA	Vendor	N/A	Direct Placement for Accounting	Non- Competitive Negotiations	No	No
RSI	05/09/2022- 05/08/27	\$ 8,000	Evansville, TN	THDA	Vendor	N/A	Background Screening, Amend 1	Competitive Contract	No	No
RSM US LLP	01/04/2021- 12/31/24	\$ 6,000,000	Nashville, TN	Yes	Vendor	N/A	Development/Architectural Services	Non- Competitive Negotiations	No	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Rubin Lublin	10/16/2016- 10/15/25	\$ 300,000	Peachtree Corners, GA	No	Vendor	N/A	Foreclosure Legal Services	Competitive Contract	No	No
Rural Housing Service	05/11/2020- 04/30/25	\$ -	Nashville, TN	N/A	Vendor	N/A	RHS Approved Lender	Non- Competitive Negotiations	No	No
SuveyMonkey Agency (Momentive)	09/30/2022- 09/29/24	\$ 10,000	San Mateo, CA	THDA	Vendor	N/A	Wide Single Subscription	Non- Competitive Negotiations	No	No
T.H.O. Software Solutions	10/01/2019- 09/30/24	\$ 575,000	Minneapolis, MN	FED	Vendor	N/A	Software for LIHEAP Program (THO)	Non- Competitive Negotiations	No	No
TalentQuest	07/01/2014- 06/30/26	\$ 200,000	Atlanta, GA	THDA	Vendor	N/A	2014 TalentQuest Talent Management Software	Competitive Contract	No	No
Taylor & Francis	01/01/2023- 12/31/24	\$ 4,046	Wales, England	THDA	Vendor	N/A	R&P Subscription	Non- Competitive Negotiations	No	No
TDOC	07/01/2022- 06/30/25	\$ -	Nashville, TN	N/A	MOU	N/A	RHP Interagency Agreement, Amend No. 1	Non- Competitive Negotiations	No	No
TENA Companies Inc	02/01/2020- 01/31/25	\$ 550,000	St. Paul, MN	THDA	Vendor	N/A	Quality Control Review of Mortgage Loan Files	Non- Competitive Negotiations	No	No
The Foundry	06/15/2023- 07/21/23	\$ 5,000	Nashville, TN	THDA	Vendor	N/A	Venue and Catering Services	Non- Competitive Negotiations	No	No
The Peabody Hotel	12/01/2023- 09/24/24	\$ 25,000	Memphis, TN	THDA	Vendor	N/A	THDA September 2024 Board Meeting	Non- Competitive Negotiations	No	Yes

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
TierPoint - Data Center Hosting Services	12/13/2021- 12/09/26	\$ 75,000	St. Louis, MO	THDA	Vendor	N/A	TData Center Hosting Services	Non- Competitive Negotiations	No	No
Tipalti	10/24/2023- 04/24/25	\$ -	Foster City, CA	N/A	Vendor	N/A	NDA for Tipalti	Competitive Negotiations	No	Yes
Tipalti	12/01/2023- 11/29/24	\$ 40,000	Foster City, CA	THDA	Vendor	N/A	Requisition Software	Competitive Negotiations	No	Yes
TN Charter Bus & Limo Company	05/21/2024- 09/24/24	\$ 1,000	Memphis, TN	THDA	Vendor	N/A	Bus Rental for Board Member Tour of Memphis	Non- Competitive Negotiations	No	Yes
TN Valley Authority	03/29/2024- 03/28/27	\$ -	Knoxville, TN	N/A	MOU	N/A	WAPez and Kits MOU	Non- Competitive Negotiations	No	Yes
TVA	03/28/2018- 03/28/24	\$ -	Nashville, TN	N/A	MOU	N/A	WAPez and Kits MOU	Non- Competitive Negotiations	No	No
US Bank	07/01/2021- 06/30/25	\$ 75,000	New York, NY	THDA	Vendor	N/A	Ginnie Mae Document Custodian RFP - RBC Tri-Party Agmt	Competitive Contract	Yes	No
US Bank	06/09/2023- 06/08/28	\$ 72,000	New York, NY	THDA	Vendor	N/A	Bilateral Document Custodian Contract	Non- Competitive Negotiations	No	No
US Title Search	05/01/2024- 04/30/25	\$ -	Smyrna, TN	N/A	Vendor	N/A	Title Search- Online Property Database for All Counties	Non- Competitive Negotiations	No	Yes
Vaco Nashville	01/25/2022- 12/31/24	\$ 25,000	Brentwood, TN	THDA	Vendor	N/A	Recruiting Agmt for IT Position	Competitive Contract	No	No
Velosio	11/01/2019- 09/30/25	\$ 450,000	Dublin, OH	THDA	Vendor	N/A	Microsoft Dynamics General Services	Non- Competitive Negotiations	No	No

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Venminder	12/31/2019- 12/30/25	\$ 50,000	Elizabethtown, KY	THDA	Vendor	N/A		Non- Competitive Negotiations	No	No
VistaShare, LLC	12/01/2023- 11/30/28	\$ 20,000	Harrisonburg, VA	THDA	Vendor	N/A	Subscription - Outcome Tracker	Non- Competitive Negotiations	No	Yes
Weiss & Cummins PLLC	10/15/2016- 10/15/25	\$ 400,000	Memphis, TN	THDA	Vendor	N/A	Weiss & Cummins Foreclosure Legal Services	Competitive Contract	No	No
Williams & Williams Real Estate Auctions	03/21/2018- 02/28/26	\$ 400,000	Tulsa, OK	THDA	Vendor	N/A		Competitive Contract	Yes	No
Wolverine Real Estate Service, Inc.	03/21/2018- 02/28/26	\$ 300,000	Tulsa, OK	THDA	Vendor	N/A		Competitive Contract	Yes	No
Yardi	05/03/2023- 06/30/28	\$ 2,000,000	Santa Barbara, CA	FED	Vendor	N/A	S8 Rental Assistance - Software RFP 31620-00667	Competitive Contract	Yes	No

Subrecipient/Grantees

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Affordable Housing Resources,	08/01/2023 -	\$ 4,000,000	50 Vantage Way, Suite 107,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Inc.	08/31/2025		Nashville TN 37228	Treasury						
Appalachia Service Project	10/01/2023 -	\$ 697,480	4523 Bristol Highway,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	09/30/2026		Johnson City, TN 37601							
Appalachian Regional Coalition	08/01/2023 -	\$ 500,000	409 West Walnut St, Johnson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
on Homelessness	08/31/2025		City, TN 37604	Treasury						
Appalachian Regional Coalition	07/01/23 -	\$ 110,000	409 W. Walnut St., Johnson	Fed-HUD	ESG 2023	n/a	Street Outreach and Rapid	Comp.	У	N
on Homelessness	06/30/24		City, TN, 37604				Rehousing			
Appalachian Regional Coalition	07/01/23 -	\$ 500,000	PO Box 3797, Johnson City,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
on Homelessness	12/31/24		TN 37602		Supportive Services		Supportive Services			
Area Relief Ministries	07/01/23 -	\$ 125,000	108 S. Church Street,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	У	N
	06/30/24		Jackson, TN, 38301				Shelter, and Rapid Rehousing			
Bell Street 3 Corporation	03/01/2021 to	\$ 500,000	901 N. Broadway, Knoxville	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	08/31/2024		TN 37917	TNHTF	Grants		Rental Housing			
Bledsoe County	07/01/2022 -	\$ 750,000	P.O. Box 149, Pikeville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		37367							
Blount County Community Action	10/01/20 -	\$ 963,761	3509 Tuckaleechee Pike Maryville	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/23		37803				Assistance			
Blount County Community Action	09/01/22 -	\$ 998,599	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	08/31/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 934,942	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 23,521	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803				Assistance			
Blount County Community Action	10/01/22 -	\$ 470,420	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/24		Maryville 37803		Supp		Assistance			
Blount County Community Action	10/01/23 -	\$ 832,903	3509 Tuckaleechee Pike	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action (BCCAA)	09/30/25		Maryville 37803				Assistance			

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Blount County Community Action Action (BCCAA)	10/01/23 - 09/30/25	\$ 21,343	3509 Tuckaleechee Pike Maryville 37803	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Blount County Community Action Action (BCCAA)	01/01/22 - 03/31/24	\$ 365,587	3509 Tuckaleechee Pike Maryville 37803	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	08/01/2023 - 08/31/2025	\$ 763,389	155 6th Street SE, Cleveland, TN 37311	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Bradley-Cleveland Community Services Agency	10/01/20 - 09/30/23	\$ 1,063,846	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	09/01/22 - 08/31/24	\$ 1,138,940	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 1,019,942	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 25,659	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/22 - 09/30/24	\$ 513,188	P.O. Box 3297 Cleveland 37320		LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/23 - 09/30/25	\$ 908,626	P.O. Box 3297 Cleveland 37320	1	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	10/01/23 - 09/30/25	\$ 23,283	P.O. Box 3297 Cleveland 37320	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Bradley-Cleveland Community Services Agency	01/01/22 - 03/31/24	\$ 416,965	P.O. Box 3297 Cleveland 37320	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Bridges of Williamson County dba Bridges Domestic Violence Center	07/01/23 - 06/30/24	\$ 125,000	PO Box 1592, Franklin, TN, 37065	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Bridges of Williamson County dba Bridges Domestic Violence Center	07/01/23 - 12/31/24	\$ 298,760	PO Box 1592 Franklin, TN 37065	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Buffalo Valley, Inc.	08/01/2023 - 08/31/2025	\$ 916,816	415 Park Ave. South, Hohenwald, TN 38462	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Υ

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Buffalo Valley, Inc.	07/01/23 - 06/30/24	\$ 125,000	415 Park Ave. South, Hohenwald, TN, 38462	Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Caliborne County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box Drawer K, Tazewell, TN 37879	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Υ
Campbell County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box 435 , Jacksboro, TN 37757	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Cannon County	07/01/2022 - 6/30/2025	\$ 500,000	200 W. Main Street, Woodbury, TN 37190	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Cannon County S.A.V.E.	08/01/2023 - 08/31/2025	\$ 60,000	167 Sunny Slope Rd, Woodbury, TN 37190	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
· · · · · · · · · · · · · · · · · · ·	07/01/23 - 06/30/24	\$ 125,000	PO Box 3297, Woodbury, TN, 37190	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Carey Counseling Center, Inc.	07/01/23 - 06/30/24	\$ 91,000	408 Virginia Street, Paris, TN, 38242	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
,	08/01/2023 - 08/31/2025	\$ 948,327	2806 McGavock Pike, Nashville, TN 37214	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	07/01/23 - 06/30/24	\$ 119,667	702 Ohio Ave, Erwin, TN, 37650	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
Chattanooga Community Kitchen, Inc. DBA CHATT Foundation	08/01/2023 - 08/31/2025	\$ 1,113,685	727 East 11th Street, Chattanooga TN 37403	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Υ
Chattanooga HSD	09/01/22 - 08/31/24	\$ 3,231,029	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Chattanooga HSD	10/01/22 - 09/30/24	\$ 3,339,430	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Chattanooga HSD	10/01/22 - 09/30/24	\$ 84,012	101 East 11 Street Chattanooga 37402	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

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Chattanooga HSD	10/01/22 -	\$ 1,680	,247	101 East 11 Street	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24			Chattanooga 37402		Supp		Assistance			
Chattanooga HSD	10/01/23 -	\$ 2,974	,968	101 East 11 Street	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25			Chattanooga 37402				Assistance			
Chattanooga HSD	10/01/23 -	\$ 76	,233	101 East 11 Street	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25			Chattanooga 37402				Assistance			
Chattanooga HSD	01/01/22 -	\$ 1,182	,878	101 East 11 Street	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
	03/31/24			Chattanooga 37402				Program			<u> </u>
Chattanooga Neighborhood	08/01/2023 -	\$ 500	,000	1500 Chestnut St, Suite 102,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Enterprise, Inc.	08/31/2025			Chattanooga, TN 37408	Treasury						
Chattanooga Office of Family	10/01/20 -	\$ 3,344	,875	101 East 11 Street	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Endowment	03/31/24			Chattanooga 37402				Assistance			
Chattanooga Regional Homeless	08/01/2023 -	\$ 1,948	,552	5751 Uptain Rd. Suite 526	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Coalition, Inc.	08/31/2025			Chattanooga, TN 37411	Treasury						
City of Bolivar	10/01/2023 -	\$ 530	,000	211 North Washington Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026			Bolivar, TN 38008							
City of Brownsville	10/01/2023 -	\$ 700	,000	P.O. Box 449, Brownsiville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026			38012							
City of Chattanooga	07/01/23 -	\$ 134	,375	101 E 11th Street,	Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Non-Comp.	У	N
	06/30/24			Chattanooga, TN, 37402							
City of Clarksville, TN	07/01/23 -	\$ 134	,375	One Public Square, 4th floor,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Non-Comp.	у	N
	06/30/24			Clarksville, TN, 37040				Shelter and Rapid Rehousing			
City of Elizabethton	07/01/2022 -	\$ 500	,000	136 S. Sycamore Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025			Elizabethton, TN 37643							
City of Jamestown	07/01/2022 -	\$ 350	,000	P.O. Box 670, Jamestown, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	6/30/2025			38556							
City of Johnson City	07/01/23 -	\$ 134	,375	601 East Main Street,	Fed-HUD	ESG 2023	n/a	Emergency Shelter and	Non-Comp.	у	N
	06/30/24			Johnson City, TN, 37601				Homelessness Prevention			

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City of LaFollette	10/01/2023 - 09/30/2026	\$ 597,840	207 South Tennessee Avenue, LaFollette, TN 37766	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Y	Υ
City of Lewisburg	07/01/2022 - 6/30/2025	\$ 500,000	131 East Church Street, Lewisburg, TN 37091	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Luttrell	10/01/2023 - 09/30/2026	\$ 697,480	101 Park Road, Lutrell, TN 37779	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
City of Memphis Division of Housing and Community Development (MHCD)	10/1/21- 9/30/24	\$ 603,676	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2021	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
City of Memphis Division of Housing and Community Development (MHCD)	9/1/22-8/31/24	\$ 694,884	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
City of Memphis Division of Housing and Community Development (MHCD)	9/1/23-8/31/24	\$ 1,213,268	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
City of Memphis Division of Housing and Community Development (MHCD)	7/1/23-6/30/24	\$ 971,851	170 N. Main St, 4th Floor, Memphis, TN 38103	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
City of Murfreesboro	07/01/23 - 06/30/24	\$ 134,375	111 W Vine Street, Murfreesboro, TN, 37130	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Homelessness Prevention	Non-Comp.	У	N
City of Niota	07/01/2022 - 6/30/2025	\$ 250,000	201 E. Main Street, Niota, TN 37826	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Spencer	07/01/2022 - 6/30/2025	\$ 500,000	12180 St. Hwy 111, Spencer, TN 38585	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Tullahoma	07/01/2022 - 6/30/2025	\$ 750,000	201 West Grundy Street, Tullahoma, TN 37388	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
City of Westmoreland	10/01/2023 - 09/30/2026	\$ 339,860	P.O. Box 8, Westmoreland, TN 37186	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
City of Whiteville	10/01/2023 - 09/30/2026	\$ 530,000	144 E. Main Street, Whiteville, TN 38075	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
Clarksville-Montgomery County Community Action Agency (CMCCAA)	9/1/22-8/31/24	\$ 93,800	150 Lafayette Rd, Clarksville TN 37042	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/1/21- 9/30/24	\$ 84,579	150 Lafayette Rd, Clarksville TN 37042	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	9/1/23-8/31/24	\$ 163,774	150 Lafayette Rd, Clarksville TN 37042	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/01/20 - 09/30/23	\$ 1,672,132	150 Lafayette Road Clarksville 37040	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	Z
Clarksville-Montgomery County Community Action Agency (CMCCAA)	09/01/22 - 08/31/23	\$ 1,764,196	150 Lafayette Road Clarksville 37040	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/01/22 - 09/30/24	\$ 1,711,882	150 Lafayette Road Clarksville 37040	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/01/22 - 09/30/24	\$ 43,067	150 Lafayette Road Clarksville 37040	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/01/22 - 09/30/24	\$ 861,340	150 Lafayette Road Clarksville 37040		LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Clarksville-Montgomery County Community Action Agency (CMCCAA)	10/01/23 - 09/30/25	\$ 1,525,048	150 Lafayette Road Clarksville 37040	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Clarksville-Montgomery County	10/01/23 -	\$ 39,079	150 Lafayette Road Clarksville	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Community Action Agency (CMCCAA)	09/30/25		37040				Assistance			
Clarksville-Montgomery County	01/01/22 -	\$ 376,437	150 Lafayette Road Clarksville	Fed-DHHS	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Community Action Agency (CMCCAA)	03/31/24		37040				Program			
Clarksville-Montgomery County Community Action Agency (CMCCAA)	7/1/23-6/30/24	\$ 139,735	150 Lafayette Rd, Clarksville TN 37042	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
, , ,	07/01/23 - 06/30/24	\$ 125,000	155 6th Street S.E., Cleveland, TN, 37311	Fed-HUD	ESG 2023	n/a	Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Clevland Bradley Housing Corp.	02/01/2023 - 01/31/2026	\$ 807,840	P.O. Box 3297, Cleveland, TN 37320	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
Clinch River Habitat for Humanity	02/01/2023 - 01/31/2026	\$ 828,000	111 Randolph Blvd., Oak Ridge, TN 37830	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Υ
Clinch-Powell Resource	08/01/2023 -	\$ 100,000	7995 Rutledge Pike, Rutledge,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Conservation and Development Council, Inc.	08/31/2025		TN 37861	Treasury						
Clinch-Powell Resource Conservation and Development Council, Inc.	02/01/2023 - 01/31/2026	\$ 723,499	P.O. Box 379, Rutledge, TN 37861	Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Y	N
Community Health of East TN	03/01/2021 to 02/29/2024	\$ 802,000	130 Independence Lane, Lafollette, TN 37766	THDA- TNHTF	Competitive Grants	n/a	Rehabilitation Affordable Rental Housing	Comp.	Υ	N
Community Helpers of Rutherford	08/01/2023 -	\$ 500,000	1809 Memorial Boulevard,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
County	08/31/2025		Murfreesboro, TN 37129	Treasury						
Creative Compassion	02/01/2022 - 01/31/2025	\$ 640,977	20 Penny Lane, Crossville, TN 38555	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	N
Crossroads Campus	01/19/2019 to 06/20/2023	\$ 500,000	707 Monroe St., Nashville, TN 37208	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Dawn of Hope	07/01/2020 to 12/31/2023	\$ 400,997	P.O. Box 30, Johnson City, TN 37605	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Delta Human Resource Agency (DHRA)	9/1/22-8/31/24	\$ 125,265	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	9/1/23-8/31/24	\$ 114,857	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Delta Human Resource Agency (DHRA)	10/1/21- 9/30/24	\$ 114,887	915 Highway 51 South, Covington, TN 38019	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/20 - 09/30/23	\$ 1,325,435	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	09/01/22 - 08/31/24	\$ 1,252,183	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 1,196,337	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 30,097	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/22 - 09/30/24	\$ 601,942	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/23 - 09/30/25	\$ 1,065,770	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	10/01/23 - 09/30/25	\$ 27,310	915 Hwy. 51 South Covington 38019	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Delta Human Resource Agency (DHRA)	01/01/22 - 03/31/24	\$ 458,423	915 Hwy. 51 South Covington 38019	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Delta Human Resource Agency (DHRA)	7/1/23-6/30/24	\$ 97,653	915 Highway 51 South, Covington, TN 38019	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Dominion Financial Management	8/24/23 - 9/30/23	\$ 40,000	P.O. Box 1512 Smyrna, TN 37167	HUD OHC	Housing Counseling	Υ	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Υ	N
Doors of Hope	07/01/23 - 06/30/24	\$ 125,000	100 Ash Street, #2, Bristol, TN, 37620	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Douglas-Cherokee Economic Authority	08/01/2023 - 08/31/2025	\$ 737,373	534 E 1st N St, Morristown, TN 37814	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Douglas-Cherokee Economic Authority	10/01/20 - 09/30/23	\$ 3,545,618	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 3,506,528	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 88,216	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/22 - 09/30/24	\$ 1,764,323	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/23 - 09/30/25	\$ 3,123,828	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	10/01/23 - 09/30/25	\$ 80,048	534 E. First North Street Morristown 37816	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Douglas-Cherokee Economic Authority	01/01/22 - 05/15/24	\$ 2,027,515	534 E. First North Street Morristown 37816	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
East Tennessee Human Resource Agency (ETHRA)	08/01/2022- 06/30/2024	\$ 600,000	269 Cusick Rd, Alcoa, TN	THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Y	N
East Tennessee Human Resource Agency (ETHRA)	08/01/2023 - 08/31/2025	\$ 579,920	9111 Cross Park Drive, Suite D, Knoxville TN 37923	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
East Tennessee Human Resource Agency (ETHRA)	9/1/22-8/31/24	\$ 340,480	9111 Cross Park Dr, Ste D100, Knoxville, TN 37923	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
East Tennessee Human Resource	9/1/23-8/31/24	\$ 594,478	9111 Cross Park Dr, Ste D100,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (ETHRA)			Knoxville, TN 37923		2023		income families to reduce energy burden.			
East Tennessee Human Resource	10/1/21-	\$ 304,251	9111 Cross Park Dr, Ste D100,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (ETHRA)	9/30/24		Knoxville, TN 37923		2024		income families to reduce energy burden.			
East Tennessee Human Resource	10/01/20 -	\$ 2,704,175	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/23		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	09/01/22 -	\$ 2,793,906	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	08/31/24		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	10/01/22 -	\$ 2,619,397	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/24		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	10/01/22 -	\$ 65,898	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/24		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	10/01/22 -	\$ 1,317,960	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-23	n/a	37 (37	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/24		100 Knoxville 37923		Supp		Assistance			
East Tennessee Human Resource	10/01/23 -	\$ 2,333,518	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/25		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	10/01/23 -	\$ 59,796	9111 Cross Park Drive, Suite	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (ETHRA)	09/30/25		100 Knoxville 37923				Assistance			
East Tennessee Human Resource	01/01/22 -	\$ 1,022,847	9111 Cross Park Drive, Suite	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (ETHRA)	03/31/24		100 Knoxville 37923				Program			<u> </u>
East Tennessee Human Resource	7/1/23-6/30/24	\$ 500,038	9111 Cross Park Dr, Ste D100,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (ETHRA)			Knoxville, TN 37923		Assistance		income families to reduce			
					2023		energy burden.			
Eastern Eight CDC	09/01/2021 to	\$ 444,071	3 Limited Centre St., Johnson	THDA-	Competitive	n/a		Comp.	Υ	N
	08/30/2024		City, TN 37604	TNHTF	Grants		Rental Housing			
Emory Valley Center	03/01/2021 to	\$ 615,618	723 Emory Valley Rd., Oak	THDA-	Competitive	n/a	Conversion/Rehabilitation	Comp.	Υ	N
	02/29/2024		Ridger, TN 37830	TNHTF	Grants		Affordable Rental Housing			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Fairview Housing Management	08/01/2023 -	\$ 1,000,000	116 West Walnut St, Johnson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Corporation	08/31/2025		City, TN 37604	Treasury						
Fairview Housing Management	07/01/23 -	\$ 115,467	116 West Walnut Street	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Corporation	12/31/24		Johnson City, TN 37604		Supportive Services		Supportive Services			
Family Promise Of Bristol	07/01/23 - 06/30/24	\$ 125,000	215 W. Watauga Ave, Suite 4, Johnson City, TN, 37604	Fed-HUD	ESG 2023	n/a	Street Outreach, Homelesness Prevention and Rapid Rehousing	Comp.	У	N
Family Promise Of Bristol	07/01/23 - 12/31/24	\$ 398,999	100 Ash Street #2 Bristol, TN 37620	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Family Promise of Greater Kingsport	07/01/23 - 06/30/24	\$ 98,600	13300 N Main Street, Somerville, TN, 38068	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Family Promise of Greater Kingsport	07/01/23 - 12/31/24	\$ 550,000	601 Holston St Kingsport, TN 37660	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fayette Cares, Inc.	07/01/23 - 06/30/24	\$ 88,000	PO Box 332835, Murfreesboro, TN, 37133	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fentress County	07/01/2022 - 6/30/2025	\$ 500,000	101 N. Main Street, Jamestown, TN 38556	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
Franklin Community Church	07/01/23 - 12/31/24	\$ 239,800	254 Natchez St. Kingsport, TN 37660	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	Y
Franklin Housing Authority	09/01/2021 to 08/30/2024	\$ 500,000	200 Spring St., Franklin TN 37064	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Franklin Housing Authority	07/01/23 - 12/31/24	\$ 330,000	200 Spring Street Franklin, TN 37064	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Franklin Housing Authority	05/01/2023 - 04/30/2026	\$ 1,063,724	200 Spring Street, Franklin, TN 37064-3337	Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Gallatin Housing Authority	07/01/2019 to	\$ 747,047	401 N. Boyers Ave., Gallatin,	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	10/31/2024		TN 37066	TNHTF	Grants		Rental Housing			
Greater Kingsport Alliance for	07/01/23 -	\$ 75,000	120 West Court Avenue,	Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Comp.	У	N
Development	06/30/24		Selmer , TN, 38375							
Greater Kingsport Alliance for	07/01/23 -	\$ 545,000	906 E SEVIER AVE Kingsport,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Development	12/31/24		TN 37660-0044		Supportive Services		Supportive Services			
Greater Kingsport Alliance for	08/01/2023 -	\$ 520,000	906 E Sevier Ave, Kingsport,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Development, Inc.	08/31/2025		TN 37660	Treasury						
Greene County	07/01/2022 -	\$ 500,000	204 North Cutler Street, Ste.	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		206, Greeneville, TN 37743							
Habitat For Humanity	07/01/2023 -	\$ 500,000	P.O. Box 10375 Murfreesboro, TN	THDA-	Habitat Set-	n/a	New home builds/afforable housing	Non-comp.	Υ	N
	06/30/2024			TNHTF	Aside					
Hamblen County	07/01/2022 -	\$ 750,000	511 West 2nd North Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Morristown, TN 37814							
Hard Bargin	04/01/2021 -	\$ 640,977	P.O. Box 545, Franklin, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	N
	03/31/2025		37065							
Highland Rim Economic Council	10/01/20 -	\$ 870,053	213 College Street Erin 37061	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	03/31/24						Assistance			
Highland Rim Economic Council	09/01/22 -	\$ 847,031	213 College Street Erin 37061	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	08/31/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 825,464	213 College Street Erin 37061	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 20,767	213 College Street Erin 37061	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24						Assistance			
Highland Rim Economic Council	10/01/22 -	\$ 415,336	213 College Street Erin 37061	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24				Supp		Assistance			<u> </u>
Highland Rim Economic Council	10/01/23 -	\$ 735,374	213 College Street Erin 37061	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25						Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Highland Rim Economic Council	10/01/23 - 09/30/25	\$ 18,844	213 College Street Erin 37061	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Highland Rim Economic Council	01/01/22 - 03/31/24	\$ 310,098	213 College Street Erin 37061	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Highlands Residential Services	08/01/2023 - 7/31/2026	\$ 1,500,000	P.O. Box 400, Putnam, TN 38506-400	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
Hilltopper, Inc	03/01/2024 - 02/28/2027	\$ 760,950	86 Duer Court, Crossville, TN 38555-5564	Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	Υ
1	07/01/23 - 06/30/24	\$ 125,000	733 W. Main St, Morristown, TN, 37814	Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	У	N
Jefferson County Habitat for Humanity	02/01/2023 - 01/31/2026	\$ 999,185	P.O. Box 346, Jefferson City, TN 37760	Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Υ
Jesus Cares McNairy County	07/01/23 - 06/30/24	\$ 125,000	1513 Jeffers Rd , Huntsville, TN, 37756	Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Knox County Government	08/01/2023 - 08/31/2025	\$40,000,000.00	400 West Main Street, Suite 364, Knoxville, TN 37902	Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Knox Housing Partnership, Inc. DBA HomeSource east tennessee	08/01/2023 - 08/31/2025	\$ 500,000	109 Winona St, Knoxville, TN 37917	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
· '	03/01/2022 to 02/28/2025	\$ 600,000	318 N. Gay St., # 210, Knoxville, TN 37917	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	08/01/2023 - 08/31/2025	\$ 908,091	2247 Western Ave, Knoxville TN 37921	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Knoxville-Knox County Community Action Committee (KKCCAC)	9/1/22-8/31/24	\$ 326,047	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low income families to reduce energy burden.	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Knoxville-Knox County Community Action Committee (KKCCAC)	9/1/23-8/31/24	,	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/1/21- 9/30/24	\$ 303,108	2247 Western Ave, Knoxville, TN 37921	Fed-DOE	LIHEAP (Wx) 2025	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/20 - 09/30/23	\$ 4,236,511	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	09/01/22 - 08/31/24	\$ 4,374,139	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 4,063,663	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 102,232	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/22 - 09/30/24	\$ 2,044,648	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/23 - 09/30/25	\$ 3,620,158	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Knoxville-Knox County Community Action Committee (KKCCAC)	10/01/23 - 09/30/25	\$ 92,766	2247 Western Avenue Knoxville 37921	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Knoxville-Knox County Community Action Committee (KKCCAC)	01/01/22 - 03/31/24	\$ 1,601,370	2247 Western Avenue Knoxville 37921	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amou	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Knoxville-Knox County	7/1/23-6/30/24	\$ 482,83	2247 Western Ave, Knoxville,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low	Non-Comp.	Υ	N
Community Action Committee			TN 37921		Assistance		income families to reduce			
(KKCCAC)					2023		energy burden.			
Lakeway Area Habitat for	02/01/2023 -	\$ 738,98	P. O. Box 2133, Morristown,	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
Humanity	01/31/2026		TN 37816-2133							
Lebanon Housing Authority	08/01/2023 -	\$ 1,464,52	20 49 Upton Heights, Lebanon,	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
	7/31/2026		TN 37087							
Loudon Habitat for Humanity	04/01/2021 -	\$ 353,10	0 238 Hwy 70W, Lenoir City, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
	09/30/2024		37771							
Maryville Housing Authority	08/01/2023 -	\$ 1,437,7	311 Atlantic Avenue,	Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
	7/31/2026		Maryville, TN 378012116							
Memphis Area Legal Services, Inc.	08/01/2023 -	\$ 500,00	0 200 Jefferson, Suite 1075,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		Memphis, TN 38103	Treasury						
Memphis Housing Authority	09/01/2021 to	\$ 500,00	0 700 Adams Ave., Memphis	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	08/30/2024		TN 38105	TNHTF	Grants		Rental Housing			
Metro Action Commission	08/01/2023 -	\$ 1,403,33	.8 1281 Murfreesboro Pike,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
	08/31/2025		Nashville, TN 37217	Treasury						
Metro Action Commission	10/01/20 -	\$ 7,011,43	89 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/23		37201				Assistance			
Metro Action Commission	09/01/22 -	\$ 6,761,5	.0 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	08/31/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 6,523,46	82 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 164,13	5 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201				Assistance			
Metro Action Commission	10/01/22 -	\$ 3,282,30	5 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/24		37201		Supp		Assistance			
Metro Action Commission	10/01/23 -	\$ 5,811,49	7 800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	09/30/25		37201				Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Metro Action Commission	10/01/23 -	\$ 148,919	800 2nd Avenue N Nashville	FED-DHHS	LIHEAP-24 INF	n/a		Non-Comp.	Υ	N
	09/30/25		37201			<u> </u>	Assistance			
Metro Action Commission	01/01/22 - 03/31/24	\$ 2,175,385	800 2nd Avenue N Nashville 37201	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
Metropolitan Development and	03/01/2021 to	\$ 500,000	701 S. Sixth St., Nashville, TN	THDA-	Competitive	n/a		Comp.	Υ	N
Housing Agency (MDHA)	08/29/2024		37206	TNHTF	Grants		Rental Housing			
Metropolitan Development and	9/1/22-8/31/24	\$ 322,933	701 South Sixth St, Nashville,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Housing Agency (MDHA)			TN 37206		2022		income families to reduce energy burden.			
Metropolitan Development and	9/1/23-8/31/24	\$ 563,842	701 South Sixth St, Nashville,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Housing Agency (MDHA)			TN 37206		2023		income families to reduce energy burden.			
Metropolitan Development and	10/1/21-	\$ 324,159	701 South Sixth St, Nashville,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Housing Agency (MDHA)	9/30/24		TN 37206		2026		income families to reduce energy burden.			
Metropolitan Development and	7/1/23-6/30/24	\$ 532,487	701 South Sixth St, Nashville,	Fed-DOE		n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Housing Agency (MDHA)			TN 37206		Assistance 2023		income families to reduce energy burden.			
Mid-Cumberland Community	08/01/2023 -	\$ 4,098,823	3735 North Mount Juliet Rd,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Action Agency (MCCAA)	08/31/2025		Mount Juliet TN 37122	Treasury						
Mid-Cumberland Community	9/1/22-8/31/24	\$ 356,936	106 Webster Ln, Lebanon TN	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Action Agency (MCCAA)			37087		2022		income families to reduce energy burden.			
Mid-Cumberland Community	9/1/23-8/31/24	\$ 623,211	106 Webster Ln, Lebanon TN	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Action Agency (MCCAA)			37087		2023		income families to reduce			
							energy burden.			<u> </u>
Mid-Cumberland Community	10/1/21-	\$ 281,040	· ·	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Action Agency (MCCAA)	9/30/24		37087		2027		income families to reduce			
							energy burden.			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Mid-Cumberland Community	09/29/21 -	\$ 4,568,718	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	02/29/24		37122				Assistance			
Mid-Cumberland Community	09/01/22 -	\$ 5,862,116	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	08/31/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 5,882,362	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 147,987	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122				Assistance			
Mid-Cumberland Community	10/01/22 -	\$ 2,959,733	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/24		37122		Supp		Assistance			
Mid-Cumberland Community	10/01/23 -	\$ 5,240,365	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/25		37122				Assistance			
Mid-Cumberland Community	10/01/23 -	\$ 134,284	3735 N Mt. Juliet Rd Mt. Juliet	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Action Agency (MCCAA)	09/30/25		37122				Assistance			
Mid-Cumberland Community	01/01/22 -	\$ 2,146,117	3735 N Mt. Juliet Rd Mt. Juliet	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Action Agency (MCCAA)	03/31/24		37122				Program			
Mid-Cumberland Community	7/1/23-6/30/24	\$ 480,156	106 Webster Ln, Lebanon TN	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Action Agency (MCCAA)			37087		Assistance		income families to reduce			
					2023		energy burden.			
Mid-East Community Action Agency	10/01/20 -	\$ 900,153	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/23						Assistance			
Mid-East Community Action Agency	09/01/22 -	\$ 949,679	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	08/31/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 916,548	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Y	N
(MECCA)	09/30/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 23,058	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
(MECCA)	09/30/24						Assistance			
Mid-East Community Action Agency	10/01/22 -	\$ 461,165	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Y	N
(MECCA)	09/30/24				Supp		Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Mid-East Community Action Agency (MECCA)	10/01/23 - 09/30/25	\$ 816,517	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Mid-East Community Action Agency (MECCA)	10/01/23 - 09/30/25	\$ 20,923	315 E Race ST Kingston 37763	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Mid-East Community Action Agency (MECCA)	01/01/22 - 03/31/24	\$ 289,000	315 E Race ST Kingston 37763	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
MidSouth Development District	08/01/2022- 06/30/2024	\$ 600,000	110 Adams Avenue Ste 500, Memphis, Tn		Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Y	N
Ministerial Association Temporary Shelter	07/01/23 - 06/30/24	\$ 125,000	720 Old Salem Rd., Murfreesboro	Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
MiTecho, Inc.	8/24/23 - 9/30/23	\$ 32,080	1953 Lonhill Dr. Collierville, TN 38017	HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Morgan County	07/01/2022 - 6/30/2025	\$ 750,000	P.O. Box 387, Warburg, TN 37887	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
Northwest TN Economic Development Council	10/01/20 - 09/30/23	\$ 3,119,934	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	09/01/22 - 08/31/23	\$ 3,108,261	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 2,824,868	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 71,067	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/22 - 09/30/24	\$ 1,421,343	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/23 - 09/30/25	\$ 2,516,564	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Northwest TN Economic Development Council	10/01/23 - 09/30/25	\$ 64,487	231 South Wilson Street Dresden 38225	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Northwest TN Economic	01/01/22 -	\$ 1,137,933	231 South Wilson Street	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Development Council	03/31/24		Dresden 38225				Program			
Omni Family Foundation	03/01/2022 to	\$ 239,984	301 S. Perimeter Park Drive,	THDA-	Competitive	n/a	Acquisition Affordable Rental	Comp.	Υ	N
	02/28/2025		Ste., 200, Nashville, TN 37211	TNHTF	Grants		Housing			
Park Center	07/01/2020 to	\$ 1,009,352	1935 21st Ave. S., Nashville	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	06/30/2024		TN 37212	TNHTF	Grants		Rental Housing			
Park Center	06/01/2020 to	\$ 745,000	1935 21st Ave. S., Nashville	THDA-	Creating	n/a	New Construction Affordable	Comp.	Υ	N
	09/30/2025		TN 37212	TNHTF	Homes Initiative - 2		Rental Housing			
Partnerships for Families,	07/01/23 -	\$ 549,868	5600 E Brainerd Rd, Suite E-3	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Children, and Adults	12/31/24		Chattanooga, TN 37411		Supportive Services		Supportive Services			
Pinnacle Resource Center	08/01/2023 -	\$ 500,000	1513 Jeffers Rd, Huntsville,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		TN 37756	Treasury						
Pinnacle Resource Center	07/01/23 -	\$ 125,000	308 West Castle Street,	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	у	N
	06/30/24		Murfreesboro, TN, 37129				Shelter and Rapid Rehousing			
Project Return	03/01/2021 to	\$ 622,928	813 2nd Ave. South,	THDA-	Competitive	n/a	Acquisition & Rehabilitation	Comp.	Υ	N
	08/31/2024		Nashville, TN 37210	TNHTF	Grants		Affordable Rental Housing			
Project Return	03/01/2022 to	\$ 600,000	813 2nd Ave. South,	THDA-	Competitive	n/a	Acquisition & Rehabilitation	Comp.	Υ	N
	02/28/2025		Nashville, TN 37210	TNHTF	Grants		Affordable Rental Housing			
Renewal House	07/01/2020 to	\$ 500,000	3410 Clarksville Pike,	THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
	06/30/2023		Nashville, TN 37218	TNHTF	Grants		Rental Housing			
Scott County	07/01/2022 -	\$ 750,000	P.O. Box 180, Huntsville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	6/30/2025		37756							
Shelby County Community	08/01/2023 -	\$ 2,613,051	1187 Minna Place, Memphis,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Services Agency	08/31/2025		TN 38104	Treasury						
Shelby County Community Services	10/01/20 -	\$ 12,698,269	1188 Minna Place Memphis	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/23		38104				Assistance			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	·	Compeitive/ NonComp.	Statement of Assurance	New
Shelby County Community Services	09/01/22 -	\$ 12,591,855	1188 Minna Place Memphis	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	08/31/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 11,906,073	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 299,529	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/24		38104				Assistance			
Shelby County Community Services	10/01/22 -	\$ 5,990,587	1188 Minna Place Memphis	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/24		38104		Supp		Assistance			
Shelby County Community Services	10/01/23 -	\$ 10,606,653	1188 Minna Place Memphis	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/25		38104				Assistance			
Shelby County Community Services	10/01/23 -	\$ 271,794	1188 Minna Place Memphis	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency	09/30/25		38104				Assistance			
Shelby County Community Services	01/01/22 -	\$ 4,609,871	1188 Minna Place Memphis	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency	03/31/24		38104				Program			
Shelby County Government	not reported	\$ 5,000,000.00	160 N Main St., Suite 250,	Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
			Memphis, TN 38103							
South Central Human Resource	9/1/22-8/31/24	\$ 237,041	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)			Fayetteville TN 37334		2022		income families to reduce energy burden.			
South Central Human Resource	9/1/23-8/31/24	\$ 413,873	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)			Fayetteville TN 37334		2023		income families to reduce			
							energy burden.			
South Central Human Resource	10/1/21-	\$ 210,577	1437 Winchester Hwy,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)	9/30/24		Fayetteville TN 37334		2028		income families to reduce			
							energy burden.			
South Central Human Resource	7/1/23-6/30/24	\$ 347,709	1437 Winchester Hwy,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SCHRA)			Fayetteville TN 37334		Assistance		income families to reduce			
					2023		energy burden.			
South Central Human Resrouce	08/01/2023 -	\$ 911,671	606 Lee Avenue, Fayetteville,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Agency (SCHRA)	08/31/2025		TN 37334	Treasury						

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
South Central Human Resrouce	10/01/20 -	\$ 4,315,999	1437 WINCHESTER HWY	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/23		Fayetteville 37334				Assistance			<u>l </u>
South Central Human Resrouce	09/01/22 -	\$ 4,392,355	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	08/31/23		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/22 -	\$ 4,259,756	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/22 -	\$ 107,166	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/22 -	\$ 2,143,313	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/24		Fayetteville 37334		Supp		Assistance			
South Central Human Resrouce	10/01/23 -	\$ 3,794,850	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/25		Fayetteville 37334				Assistance			
South Central Human Resrouce	10/01/23 -	\$ 97,242	1437 WINCHESTER HWY	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SCHRA)	09/30/25		Fayetteville 37334				Assistance			
South Central Human Resrouce	01/01/22 -	\$ 1,608,039	1437 WINCHESTER HWY	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (SCHRA)	03/31/24		Fayetteville 37334				Program			
South Central Tennessee	08/01/2022-	\$ 600,000	101 Sam Watkins Blvd, Mt	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Development District	06/30/2024		Pleasant, TN	TNHTF	Repair (ERP)		disabled homeowners			
Southeast Tennessee Human	08/01/2022-	\$ 600,000	312 Resource Rd, Dunlap, TN	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Resource Agency (SETHRA)	06/30/2024			TNHTF	Repair (ERP)		disabled homeowners			
Southeast Tennessee Human	08/01/2023 -	\$ 473,637	312 Resource Rd, Dunlap TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Resource Agency (SETHRA)	08/31/2025		37327	Treasury						
Southeast Tennessee Human	9/1/22-8/31/24	\$ 360,281	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		2022		income families to reduce			
							energy burden.			
Southeast Tennessee Human	9/1/23-8/31/24	\$ 629,050	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		2023		income families to reduce			
,							energy burden.			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Southeast Tennessee Human	10/1/21-	\$ 318,885	1250 Old Chattanooga Pike	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)	9/30/24		SW, Cleveland, TN 37311		2029		income families to reduce energy burden.			
Southeast Tennessee Human	09/01/22 -	\$ 2,281,524	312 Resource Road Dunlap	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	08/31/23		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 2,100,983	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 52,856	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327				Assistance			
Southeast Tennessee Human	10/01/22 -	\$ 1,057,118	312 Resource Road Dunlap	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/24		37327		Supp		Assistance			
Southeast Tennessee Human	10/01/23 -	\$ 1,871,684	312 Resource Road Dunlap	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/25		37327				Assistance			
Southeast Tennessee Human	10/01/23 -	\$ 47,962	312 Resource Road Dunlap	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Resource Agency (SETHRA)	09/30/25		37327				Assistance			
Southeast Tennessee Human	01/01/22 -	\$ 835,265	312 Resource Road Dunlap	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Resource Agency (SETHRA)	03/31/24		37327				Program			
Southeast Tennessee Human	7/1/23-6/30/24	\$ 527,336	1250 Old Chattanooga Pike	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (SETHRA)			SW, Cleveland, TN 37311		Assistance 2023		income families to reduce energy burden.			
Southwest Human Resource Agency (SWHRA)	9/1/22-8/31/24	\$ 273,136	1527 White Ave, Henderson, TN 38340	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce	Non-Comp.	Υ	N
Southwest Human Resource	9/1/23-8/31/24	ф <u>Боо</u> 750	1527 White Ave, Henderson,	Fed-DOE	LIHEAP (Wx)	n/a	energy burden.	Non Comp	V	N
	9/1/23-0/31/24	φ 560,/52	TN 38340	reu-DOE	2023	11,4	Weatherization of homes for low- income families to reduce	inon-Comp.	'	I'N
Agency (SWHRA)							energy burden.			
Southwest Human Resource	10/1/21-	\$ 241,064	1527 White Ave, Henderson,	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SWHRA)	9/30/24		TN 38340		2030		income families to reduce			
							energy burden.			

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Southwest Human Resource	7/1/23-6/30/24	\$ 480,343	1527 White Ave, Henderson,	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Agency (SWHRA)			TN 38340		Assistance		income families to reduce			
					2023		energy burden.			
Southwest Human Resrouce	08/01/2022-	\$ 906,276	1527 White Ave/P.O. Box 264	THDA-	Emergency	n/a	Critical Home repair for seniors and	Non-comp.	Υ	N
Agency (SWHRA)	06/30/2024		Henderson Tn	TNHTF	Repair (ERP)		disabled homeowners			
Southwest Human Resrouce	08/01/2023 -	\$ 636,030	1527 White Ave, Henderson	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Agency (SWHRA)	08/31/2025		TN 28340	Treasury						
Southwest Human Resrouce	10/01/20 -	\$ 3,041,280	P.O. Box 264 Henderson	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	03/31/24		38340				Assistance			
Southwest Human Resrouce	09/01/22 -	\$ 3,064,189	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	08/31/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 3,059,780	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 76,977	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340				Assistance			
Southwest Human Resrouce	10/01/22 -	\$ 1,539,540	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/24		38340		Supp		Assistance			
Southwest Human Resrouce	10/01/23 -	\$ 2,725,837	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/25		38340				Assistance			
Southwest Human Resrouce	10/01/23 -	\$ 69,849	P.O. Box 264 Henderson	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (SWHRA)	09/30/25		38340				Assistance			<u> </u>
Southwest Human Resrouce	01/01/22 -	\$ 1,121,798	P.O. Box 264 Henderson	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (SWHRA)	03/31/24		38340				Program			
Southwest TN CDC	04/01/2021 -	\$ 1,000,000	P.O. Box 264, Henderson, TN	Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
	09/30/2024		38340-0264							
Stepping Stones Safe Haven, Inc	07/01/23 -	\$ 90,000	204 W. Walnut Street,	Fed-HUD	ESG 2023	n/a	Emergency Shelter,	Comp.	У	N
	06/30/24		Johnson City, TN, 37605				Homelessness Prevention and Rapid Rehousing			
TCAC	02/01/2023 -	\$ 892,488	740 East Main Street,	Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	N
	01/31/2026		Morristown, TN 37814							

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Tennessee Homeless Solutions	08/01/2023 -	\$ 500,000	100 Federal Dr, Jackson, TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		38305	Treasury						
Tennessee Homeless Solutions	07/01/23 -	\$ 385,000	100 Federal Drive #2 Jackson,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		TN 38305		Supportive Services		Supportive Services			
Tennessee Housing	09/01/2021 to	\$ 500,000	P.O. Box 3863, Jackson TN	THDA-	Competitive	n/a	Rehabilitation Affordable	Comp.	Υ	N
Development Corporation	08/30/2024		38303	TNHTF	Grants		Rental Housing			
The Caring Place	08/01/2023 -	\$ 500,000	2400 Bower Lane, Cleveland,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		TN 37320	Treasury						
The Caring Place	07/01/23 -	\$ 330,000	PO Box 5334 Cleveland, TN	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		37320		Supportive		Supportive Services			
					Services					
The City of Kingsport	07/01/23 -	\$ 220,000	415 Broad Street Kingsport,	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		TN 37660		Supportive		Supportive Services			
					Services					
The Journey Home, Inc.	08/01/2023 -	\$ 500,000	308 West Castle Street,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		Murfreesboro, TN 37133	Treasury						
The Journey Home, Inc.	07/01/23 -	\$ 125,000	505 Dale St., Kingsport, TN,	Fed-HUD	ESG 2023	n/a	Emergency Shelter,	Comp.	У	N
	06/30/24		37660				Homelessness Prevention and			
							Rapid Rehousing			
The Journey Home, Inc.	07/01/23 -	\$ 528,000	308 West Castle Street	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		Mufreesboro, TN 37129		Supportive		Supportive Services			
					Services					
The Salvation Army Murfreesboro	08/01/2023 -	\$ 350,000	1137 West Main St,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		Murfreesboro, TN 37129	Treasury						
The Salvation Army Of Johnson	07/01/23 -	\$ 125,000	137 Dr Martin Luther King Jr	Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	У	N
City	06/30/24		Blvd, Bristol, TN, 37620				Shelter and Homelessness Prevention			
The Salvation Army, A Georgia	07/01/23 -	\$ 63,750	PO Box 791, Murfreesboro,	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
,,	06/30/24		TN, 37129							

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
The Salvation Army, A Georgia	07/01/23 -	\$ 125,000	152 Bus Terminal Rd, Oak	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Corporation, for Bristol, TN	06/30/24		Ridge, TN, 37830							
The Salvation Army, A Georgia	07/01/23 -	\$ 125,000	428. E. Bell Street,	Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Corporation, for Murfreesboro, TN	06/30/24		Murfreesboro, TN, 37130							
The Salvation Army, Greater	08/01/2023 -	\$ 500,000	409 N Broadway, Knoxville, TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Knoxville	08/31/2025		37917	Treasury						
The Salvation Army, Greater	07/01/23 -	\$ 550,000	409 N Broadway Knoxville, TN	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
Knoxville	12/31/24				Supportive		Supportive Services			
					Services					
The Salvation Army, Tri-Cities	07/01/23 -	\$ 550,000	204 West Walnut St. Johnson	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		City, TN 37604		Supportive		Supportive Services			
					Services					
The Works, Inc.	08/01/2023 -	\$ 500,000	1471 Genesis Cir., Memphis,	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
	08/31/2025		TN 38106	Treasury						
Town of Carmel	10/01/2023 -	\$ 249,100	100 E. Main Street, Mt.	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		Carmel, TN 37645							
Town of Livingston	07/01/2022 -	\$ 500,000	301 McHenry Circle,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Livingston, TN 38570							
Town of Mountain City	07/01/2022 -	\$ 315,000	210 South Church Street,	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		Mountain City, TN 37683							
Town of Palmer	07/01/2022 -	\$ 500,000	P.O. Box 219, Palmer TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
	6/30/2025		37365							
Town of Surgoinsville	10/01/2023 -	\$ 249,100	P.O. Box 67, Surgoinsville, TN	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026		37873							
Town of Unicoi	10/01/2023 -	\$ 249,100	P.O. Box 39, Unicoi, TN 37692	Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
	09/30/2026									
Trinity Out-Reach Center of	07/01/23 -	\$ 98,894	906 E Sevier Ave., Kingsport,	Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	У	N
Норе	06/30/24		TN, 37662							

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Trinity Out-Reach Center of Hope	07/01/23 -	\$ 220,000	152 Bus Terminal Rd Oak	Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	12/31/24		Ridge, TN 37830		Supportive Services		Supportive Services			
Unicoi County	10/01/2023 - 09/30/2026	\$ 398,560	P.O. Box 169, Erwin, TN 37650	Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
United Cerebral Palsy of TN	07/01/2023- 06/30/2025	\$ 400,000	1200 9th Ave North, Ste 110 Nashville, TN	THDA- TNHTF	Home Modss and Ramps (HMR)	n/a	Ramps and home modifications for disabled persons	Non-comp.	Y	N
University of Tennessee Extension	8/24/23 - 9/30/23	\$ 29,645	2621 Morgan Circle Knoxville, TN 37996	HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Upper Cumberland Development District	08/01/2022- 06/30/2024	\$ 600,000	1104 England Dr, Cookeville, TN	THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	08/01/2023 - 08/31/2025	\$ 868,131	580S Jefferson Ave, Cookeville, TN 38501	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Upper Cumberland Human Resource Agency (UCHRA)	9/1/22-8/31/24	\$ 222,869	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	9/1/23-8/31/24	\$ 389,128	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/1/21- 9/30/24	\$ 200,481	580 South Jefferson Ave, Ste B, Cookeville, TN 38501	Fed-DOE	LIHEAP (Wx) 2031	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	10/01/20 - 09/30/23	\$ 4,598,120	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper Cumberland Human Resource Agency (UCHRA)	09/01/22 - 08/31/24	\$ 4,181,754	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)		Program Name/Contact Type	MWBE Status	•	Compeitive/ NonComp.	Statement of Assurance	New
Upper Cumberland Human Resource	10/01/22 -	\$ 4,004,407	580 South Jefferson	FED-DHHS	LIHEAP-23	n/a	5, 7,	Non-Comp.	Υ	N
Agency (UCHRA)	09/30/24		Cookeville 38501				Assistance			
Upper Cumberland Human Resource	10/01/22 -	\$ 100,742	580 South Jefferson	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (UCHRA)	09/30/24		Cookeville 38501				Assistance			
Upper Cumberland Human Resource	10/01/22 -	\$ 2,014,833	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (UCHRA)	09/30/24				Supp		Assistance			
Upper Cumberland Human Resource	10/01/23 -	\$ 3,567,369	580 South Jefferson	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (UCHRA)	09/30/25		Cookeville 38501				Assistance			
Upper Cumberland Human Resource	10/01/23 -	\$ 91,413	580 South Jefferson	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Agency (UCHRA)	09/30/25		Cookeville 38501				Assistance			
Upper Cumberland Human Resource	01/01/22 -	\$ 1,680,938	580 South Jefferson	Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Agency (UCHRA)	03/31/24		Cookeville 38501				Program			
Upper Cumberland Human	7/1/23-6/30/24	\$ 326,866	580 South Jefferson Ave, Ste	Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Resource Agency (UCHRA)			B, Cookeville, TN 38501		Assistance		income families to reduce			
					2023		energy burden.			
Upper East Tennessee Human	08/01/2023 -	\$ 1,237,983	301 Louis St, Kingsport, TN	Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Development Agency (UETHDA)	08/31/2025		37660	Treasury						
Upper East Tennessee Human	9/1/22-8/31/24	\$ 315,551	301 Louis St, Kingsport, TN	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Development Agency (UETHDA)			37660		2022		income families to reduce			
							energy burden.			
Upper East Tennessee Human	9/1/23-8/31/24	\$ 550,952	301 Louis St, Kingsport, TN	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Development Agency (UETHDA)			37660		2023		income families to reduce			
							energy burden.			
Upper East Tennessee Human	10/1/21-	\$ 285,903	301 Louis St, Kingsport, TN	Fed-DOE	LIHEAP (Wx)	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
Development Agency (UETHDA)	9/30/24		37660		2032		income families to reduce			
							energy burden.			
Upper East Tennessee Human	10/01/20 -	\$ 5,727,328	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Development Agency (UETHDA)	09/30/23						Assistance			
	09/01/22 -	\$ 5,963,542	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
Development Agency (UETHDA)	08/31/23						Assistance			

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Upper East Tennessee Human Development Agency (UETHDA)	10/01/22 - 09/30/24	\$ 5,729,847	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/22 - 09/30/24	\$ 144,150	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/22 - 09/30/24	\$ 2,882,995	580 South Jefferson Cookeville 38501	FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/23 - 09/30/25	\$ 5,104,496	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	10/01/23 - 09/30/25	\$ 130,802	301 Louis ST Kingsport 37660	FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
· ·	01/01/22 - 03/31/24	\$ 2,183,249	301 Louis ST Kingsport 37660	Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Upper East Tennessee Human Development Agency (UETHDA)	7/1/23-6/30/24	\$ 467,707	301 Louis St, Kingsport, TN 37660	Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Urban Housing Solutions	07/01/2020 to 06/30/2024	\$ 1,500,000	822 Woodland St., Nashville, TN 37206	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N
Volunteer Behavioral Health Care System	03/01/2024 - 02/28/2027	\$ 776,250	413 Spring Street, Chattanooga, TN 37045-3848	Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Υ	N
Volunteer Ministry Center, Inc.	03/01/2021 to 02/29/2024	\$ 500,000	511 N. Broadway, Knoxville, TN 37917	THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Volunteer Ministry Center, Inc.	08/01/2023 - 08/31/2025	\$ 500,000	511 N. Broadway, Knoxville, TN 37919	Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
Wo/men's Resource and Rape Assistance Program	07/01/23 - 12/31/24	\$ 408,584	38305	Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N

VENDORS

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competitive/ NonComp.	Statement of Assurance	New
Affiliated Consulting Services "ACS"	05/10/2021- 05/31/26	\$ 49,999	El Dorado Hills, CA	THDA	Vendor	N/A	Ginnie Mae Application Consultant	Non- Competitive Negotiations	No	No
Allecca Consulting	09/08/2023- 09/07/25	\$ 30,000	Rancho Cucamonga, CA	FED	Vendor	N/A	Project Based Voucher Consulting Services	Competitive Negotiations	No	Yes
Aramark Refreshment Services	08/02/2021- 08/01/26	\$ 11,500	Philadelphia, PA	THDA	Vendor	N/A	Refreshments AJ Building	Non- Competitive Negotiations	No	No
Aramark Refreshment Services	08/16/2021- 08/15/26	\$ 29,500	Philadelphia, PA	THDA	Vendor	N/A	VMLS Refreshment Services	Non- Competitive Negotiations	No	No
Assurant	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor	N/A	Preservation Services ITB	Competitive Contract	No	No
Assurant Mortgage Solutions Group	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor	N/A	Valuation Services	Competitive Contract	No	No
ASTA-USA	07/01/2020- 06/30/25	\$ 20,000	Cheyenne, WY	FED	Vendor	N/A	Translation Services	Competitive Contract	No	No
Baker Tilly	11/01/2019- 10/31/24	\$ 175,000	Madison, WI	THDA	Vendor	N/A	CPA Services	Competitive Contract	Yes	No
Beth Inglish	07/18/2023- 07/18/23	\$ 5,000	Nashville, TN	THDA	Vendor	N/A	2023 Housing Education Symposium - Keynote Speaker	Non- Competitive Negotiations	No	Yes
BG Staffing, Inc - aka Zycron Temp Agency (BGSF)	11/01/2020- 10/31/25	\$ 5,000	Plano, TX	FED	Vendor	N/A	Temp Staffing Services	Non- Competitive Negotiations	No	No

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Bitly Subscription	08/03/2021- 09/23/24	\$ 350	New York, NY	THDA	Vendor	N/A	Bitly Subscription	Non- Competitive Negotiations	No	No
Black Knight/Optimal Blue	07/01/2022- 06/30/27	\$ 40,000	Jacksonville, FL	THDA	Vendor	N/A	Optimal Blue Technology Solutions	Non- Competitive Negotiations	No	No
Bohan	02/01/2020- 12/31/24	\$ 4,705,150	Nashville, TN	FED	Vendor	N/A	Media buyer for Great Choice campaign	Competitive Contract	Yes	No
Brock & Scott PLLC	01/19/2018- 10/15/25	\$ 700,000	Wilmington, NC	THDA	Vendor	N/A	Foreclosure Services	Competitive Contract	No	No
Call Tower	01/03/2024- 01/02/27	\$ 100,000	South Jordan, UT	THDA	Vendor	N/A	Telco Provider	Non- Competitive Negotiations	No	Yes
Cambria Hotel	07/01/2023- 04/01/24	\$ 20,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2024 Hotel Block	Non- Competitive Negotiations	No	Yes
Cambria Hotel	03/25/2024- 04/23/25	\$ 25,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2025	Non- Competitive Negotiations	No	Yes
Canva	03/14/2022- 03/13/25	\$ 3,000	Nashville, TN	THDA	Vendor	N/A	Professional Design Tools	Non- Competitive Negotiations	No	No
Carahsoft TALX Work Number - Equifax Verification Services	11/01/2019- 10/31/24	\$ 300,000	St. Louis, MO	THDA	Vendor	N/A	Work Number - S8 Income Verification	Non- Competitive Negotiations	No	No
CFS Staffing	10/02/2023- 10/31/24	\$ 40,000	Franklin, TN	THDA	Vendor	N/A	Staffing Agency	Non- Competitive Negotiations	No	Yes
CGI	10/15/2023- 04/10/24	\$ 600,000	Fairfax, VA	FED	Contractor	N/A	Federal Inspections Agreement - Edison 80276	Competitive Negotiations	Yes	Yes

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CGI	03/15/2024- 03/14/29	\$ 14,491,625	Fairfax, VA	FED	Contractor	N/A	HCV Inspection Contractor - RFP 31620-00777	Competitive Negotiations	Yes	Yes
CGI Federal	10/01/2020- 09/30/25	\$ 7,200	Cleveland, OH	THDA	Vendor	N/A	Agency Wide Emergency Messaging Notification System	Non- Competitive Negotiations	No	No
CGI Federal	10/15/2018- 10/14/23	\$ 2,000,000	Cleveland, OH	FED	Contractor	N/A	Federal - Inspections 2018 - Edison 60478	Competitive Contract	Yes	No
CGI Federal	12/01/2021- 11/30/24	\$ 11,000,000	Cleveland, OH	FED	Contractor	N/A	Section 8 Contract Administration RFP 31620- 00656	Competitive Contract	Yes	No
CobbleStone Systems	06/01/2017- 05/31/27	\$ 160,000	Somerdale, NJ	THDA	Vendor	N/A	Contract Management System	Competitive Contract	No	No
Community Housing Partners	09/15/2023- 09/14/28	\$ 500,000	Christiansburg, VA	FED	Vendor	N/A	Weatherization Training RFP (WAP) 31620-00709	Competitive Negotiations	No	Yes
Corelogic C-MAX	07/01/2018- 06/30/26	\$ 95,000	Dallas, TX	THDA	Vendor	N/A	a360 C-MAX FHA Claim Management	Non- Competitive Negotiations	No	No
Corelogic Solutions LLC	05/25/2017- 05/24/27	\$ -	Dallas, TX	N/A	Vendor	N/A	Flood Services	Non- Competitive Negotiations	No	No
Corelogic Solutions LLC	05/05/2020- 05/04/25	\$ 37,000	Dallas, TX	THDA	Vendor	N/A	MarketTrends - SOW Loan Performance Services	Non- Competitive Negotiations	No	No
Corelogic Tax Services LLC	10/23/2016- 10/22/24	\$ 65,000	Dallas, TX	THDA	Vendor	N/A	Tax Escrow Services	Non- Competitive Negotiations	No	No
CoStar	07/17/2023- 06/30/24	\$ 21,360	Nashville, TN	THDA	Vendor	N/A	Rental Database Access	Non- Competitive Negotiations	No	Yes

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Counsel on Call	07/19/2018- 07/18/23	\$ 50,000	Brentwood, TN	THDA	Vendor	N/A	VMLS and Legal - Process Foreclosures	Non- Competitive Negotiations	No	No
Cvent	09/01/2022- 08/31/23	\$ 7,000	Nashville, TN	THDA	Vendor	N/A	Mobile Event App TNHC	Non- Competitive Negotiations	No	No
Cvent	08/29/2023- 08/28/24	\$ 19,000	Nashville, TN	THDA	Vendor	N/A	TNHC 2024 Event App and Registration Services	Competitive Negotiations	No	Yes
Darkstar Design, Inc.	07/01/2020- 06/30/25	\$ 30,000	Hermitage, TN	THDA	Vendor	N/A	Web Maintenance & Hosting	Competitive Contract	Yes	No
Data Camp	07/19/2021- 07/18/25	\$ 7,200	New York, NY	THDA	Vendor	N/A	Subscription Services	Non- Competitive Negotiations	No	No
Diversified	05/09/2022- 05/08/25	\$ 200,000	Kenilworth, NJ	THDA	Vendor	N/A	A/V Hardware, Software, and Services	Non- Competitive Negotiations	No	No
DLS Servicing Consultants, LLC	04/13/2016- 04/13/26	\$ 645,000	Grand Rapids, MI	THDA	Vendor	Wome n Owned	Consulting & Loss Mitigation	Non- Competitive Negotiations	No	No
DLS Servicing Consultants, LLC	11/07/2017- 11/06/24	\$ 135,000	Grand Rapids, MI	THDA	Vendor	Wome n Owned	WaterfallCalc Software	Non- Competitive Negotiations	No	No
Doubletree	05/20/2024- 05/23/24	\$ 40,000	Nashville, TN	THDA	Vendor	N/A	Rental Assistance Statewide Meeting	Non- Competitive Negotiations	No	Yes
Dynetics	03/28/2022- 12/30/25	\$ 30,000	Huntsville, AL	THDA	Vendor	N/A	Annual Penetration Testing	Non- Competitive Negotiations	No	No

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E&A Team, Inc.	06/10/2024- 08/16/24	\$ 11,718	Tuscaloosa, AL	THDA	Vendor	N/A	Training on ADA and Fair Housing	Non- Competitive Negotiations	No	Yes
Embassy Suites	09/25/2023- 09/26/23	\$ 8,100	Knoxville, TN	THDA	Vendor	N/A	September THDA Board Meeting	Non- Competitive Negotiations	No	Yes
Emphasys Elite	09/01/2019- 08/31/24	\$ 370,000	Charlotte, NC	FED	Vendor	N/A	Rent Resonableness Maintenance and Support	Non- Competitive Negotiations	No	No
Emphasys Software / Socialserve.com	02/01/2020- 01/31/25	\$ 1,500,000	Charlotte, NC	THDA	Vendor	N/A	SocialServe - Housing Locator	Competitive Contract	Yes	No
Employment Learning Innovations	09/01/2022- 12/31/23	\$ 7,500	Atlanta, GA	FED	Vendor	N/A	Civil Treatment Workplace for Leaders	Non- Competitive Negotiations	No	No
Equifax	06/01/2020- 06/01/25	\$ 25,000	Chicago, IL	FED	Vendor	N/A	Equifax Credit agreement	Non- Competitive Negotiations	No	No
Fall Creek Falls State Park	06/17/2024- 06/18/24	\$ 16,000	Spencer, TN	THDA	Vendor	N/A	WAP Kickoff event Agmt	Non- Competitive Negotiations	No	Yes
FICO	07/15/2021- 07/14/26	\$ -	San Jose, CA	N/A	Vendor	N/A	FICO Open Access Program	Non- Competitive Negotiations	No	No
Finally Home Idaho	02/24/2022- 12/31/27	\$ 100,000	Boise, ID	FED	Vendor	N/A	Finally Home Education Curriculum - MOU with Idaho	Non- Competitive Negotiations	No	No
Financial Industry Computer Systems, Inc	06/01/2016- 05/31/25	\$ 555,000	Addison, TX	FED	Vendor	N/A	Financial Industry Computer Systems Inc. (FICS) Software Agreement	Non- Competitive Negotiations	No	No

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First Tennessee Bank	09/01/2016- 08/31/26	\$ 8,000	Nashville, TN	FED	Vendor	N/A	Lock Box Services	Competitive Contract	No	No
Fiscal Note	06/01/2022- 07/31/26	\$ 50,850	Washington, DC	FED	Vendor	N/A	Congressional Quarterly (CQ) Subscription	Non- Competitive Negotiations	No	No
Frazier & Deeter	04/15/2021- 06/30/24	\$ 100,000	Nashville, TN	FED	Vendor	N/A	SOC Audit & Addendum	Competitive Contract	No	No
Great Lakes Environmental Planning	03/11/2024- 03/14/24	\$ 7,330	Traverse City, MI	THDA	Vendor	N/A	Environmental Review Training	Non- Competitive Negotiations	No	Yes
TDOC- Homebuyer Education Initiative	05/15/2022- 05/14/27	\$ -	Nashville, TN	N/A	MOU	N/A	Good Tenant Training MOU	Non- Competitive Negotiations	No	No
Hippo Solutions	08/17/2023- 11/20/23	\$ 4,500	Franklin, TN	THDA	Vendor	N/A	Leadership Academy workshop - 5 Behaviors	Non- Competitive Negotiations	No	Yes
Hippo Solutions	05/17/2024- 06/28/24	\$ 8,000	Franklin, TN	THDA	Vendor	N/A	S8RA Team Building Workshop - Statewide Retreat	Non- Competitive Negotiations	No	Yes
ICE Technology	08/23/2022- 08/23/27	\$ -	Washington, DC	N/A	Vendor	N/A	NDA	Non- Competitive Negotiations	No	No
Ice Technology	02/01/2024- 01/31/29	\$ 3,500,000	Pleasanton, CA	THDA	Vendor	N/A	Encompass LOS	Competitive Negotiations	Yes	Yes
ICE Technology fka Allregs/Ellie Mae	08/01/2016- 07/31/27	\$ 61,500	Washington, DC	THDA	Vendor	N/A	/k/a Allregs/Sallie Mae/Ellie Mae	Non- Competitive Negotiations	No	No
IMPLAN	11/01/2022- 11/08/24	\$ 13,000	Hunersville, NC	THDA	Vendor	N/A	Economic Forecasting Software	Non- Competitive Negotiations	No	No

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Integra Realty Resources	11/01/2019- 10/31/24	\$ 150,000	Memphis, TN	THDA	Vendor	N/A	Integra AIM - Appraisals	Competitive Contract	No	No
iText - Software	08/11/2022- 08/10/25	\$ 60,000	Boston, MA	THDA	Vendor	N/A	(Apryse) Software Agreement - Subscription	Non- Competitive Negotiations	No	No
J. DePenning	06/15/2023- 07/18/23	\$ 5,000	Austin, TX	THDA	Vendor	N/A	Housing Education Symposium HUD Counseling Training	Non- Competitive Negotiations	No	No
J. DePenning Consulting	02/29/2024- 04/04/24	\$ 10,000	Buda, TX	THDA	Vendor	N/A	Train the Trainer Course for HBE Providers	Non- Competitive Negotiations	No	Yes
Jackson Terminal Rentals	09/25/2023- 09/25/23	\$ 10,000	Jackson, TN	THDA	Vendor	N/A	Board Reception	Non- Competitive Negotiations	No	Yes
Knox County	07/01/2023- 06/30/24	\$ -	Knoxville, TN	N/A	Vendor	N/A	KGIS - Knox County GIS Data Sets	Non- Competitive Negotiations	No	Yes
Knox County	06/25/2024- 06/25/25	\$ -	Knoxville, TN	N/A	Vendor	N/A	KGIS - Knox County GIS Data Sets	Non- Competitive Negotiations	No	Yes
Law Office of J. Phillip Jones	10/16/2016- 10/15/25	\$ 500,000	Nashville, TN	THDA	Vendor	N/A	Foreclosure Legal Services	Competitive Contract	No	No
Lee Hecht Harrison LLC	11/01/2019- 10/31/24	\$ 40,000	Nashville, TN	THDA	Vendor	N/A	Outplacement Services	Non- Competitive Negotiations	No	No
Lei Comerford Consulting	01/01/2023- 12/01/23	\$ 8,500	Nashville, TN	THDA	Vendor	N/A	HBDI Assessments & Debrief	Non- Competitive Negotiations	No	No

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Lei Comerford Leadership Academy	08/17/2023- 12/01/23	\$ 6,000	Mt. Juliet, TN	THDA	Vendor	N/A	Intelligence	Non- Competitive Negotiations	No	Yes
LexisNexis Matthew Bender	05/01/2017- 04/30/25	\$ 40,000	Albany, NY	THDA	Vendor	N/A	Information Database for Government Collections	Non- Competitive Negotiations	No	No
LMG	08/10/2023- 03/01/24	\$ 45,000	Nashville, TN	THDA	Vendor	N/A	,	Non- Competitive Negotiations	No	Yes
LP Insurance Services, LLC dba Loan Protector Insurances Services	06/01/2020- 12/31/25	\$ 125,000	Troy, Michigan	THDA	Vendor	N/A	Easy Data - Proctor Financial Loan Protector Services SOW & Amend No1	Non- Competitive Negotiations	No	No
Maggiano's	09/08/2023- 11/30/23	\$ 1,200	Nashville, TN	THDA	Vendor	N/A	Housing Industry Advisory Board Luncheon/Meeting	Non- Competitive Negotiations	No	Yes
Maynard Nexsen	08/01/2023- 03/31/24	\$ 18,000	Nashville, TN	THDA	Vendor	N/A	TableTop Exercise - Security Testing	Non- Competitive Negotiations	No	Yes
MBA Education Advantage	01/03/2023- 01/02/25	\$ 6,000	Baltimore, MD	THDA	Vendor	N/A	course access	Non- Competitive Negotiations	No	No
Metropolis	06/01/2021- 05/30/26	\$ -	Nashville, TN	N/A	Vendor	N/A		Non- Competitive Negotiations	No	No
MidSouth Property Services LLC	09/01/2016- 08/31/26	\$ 500,000	Memphis, TN	THDA	Vendor	N/A	Preservation Services	Competitive Contract	No	No
Miriam Lee Bliss - Bliss Communications	06/21/2023- 12/21/23	\$ 5,250	Nashville, TN	THDA	Vendor	N/A	Skills	Non- Competitive Negotiations	No	No

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MoneyGram Payment System, Inc.	12/01/2016- 11/30/25	\$ -	Minneapolis, MN	N/A	Vendor	N/A	ExpressPayment Service Agreement	Non- Competitive Negotiations	No	No
MSI, LLC	03/21/2018- 02/28/26	\$ 4,000	Fort Worth, TX	THDA	Vendor	N/A	Preservation Services	Competitive Contract	Yes	No
MTSU	08/01/2022- 07/31/23	\$ 7,500	Murfreesboro, TN	THDA	Vendor	N/A	Data Research Agreement 2022-2023	Non- Competitive Negotiations	No	No
MTSU	09/01/2023- 08/31/24	\$ 9,500	Murfreesboro, TN	THDA	Vendor	N/A	Housing Data Search 2023- 2024	Non- Competitive Negotiations	No	Yes
Music City Center	02/29/2024- 03/01/24	\$ 170,000	Nashville, TN	THDA	Vendor	N/A	Agreement for 2024 TNHC	Non- Competitive Negotiations	No	Yes
Nashville Marriott	07/16/2023- 07/18/23	\$ 95,013	Nashville, TN	THDA	Vendor	N/A	2023 Housing Education Symposium - Venue	Non- Competitive Negotiations	No	Yes
National Data Center NDC	10/01/2019- 09/30/24	\$ 21,600	Lafayette, CA	THDA	Vendor	N/A	NDC Chapter 13 Bankruptcy Data	Non- Competitive Negotiations	No	No
National Mortgage Insurance Corporation (National MI)	03/17/2021- 05/16/25	\$ -	Emery, CA	N/A	Vendor	N/A	National Mortgage Insurance Corporation (National MI)	Non- Competitive Negotiations	No	No
National Mortgage News - (Arizent)	10/24/2022- 10/23/23	\$ 800	Emeryville, CA	THDA	Vendor	N/A	Online news subscription	Non- Competitive Negotiations	No	No
Nations (NVS)	03/31/2021- 02/28/26	\$ -	Merriam, KS	N/A	Vendor	N/A	Property Valuation Services ITB 31620-00616	Competitive Contract	No	No

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NAVEX - Policy Management Software	12/04/2021- 12/03/24	\$ 65,000	Lake Oswego, OR	THDA	Vendor	N/A	Policy Management Software	Non- Competitive Negotiations	No	No
Neighborly Software	05/05/2023- 05/05/25	\$ -	Results		Non- Competitive Negotiations	No	No			
NewMark Knight Frank	01/06/2020- 01/05/25	\$ -	Nashville, TN	N/A	Vendor	N/A	NewMark Knight Frank	Competitive Contract	No	No
NHPD	07/01/2022- 07/01/27	\$ -	Washington, DC	N/A	Vendor	N/A	NHPD Data License Request	Non- Competitive Negotiations	No	No
Olympus Bus Rental	06/26/2023- 09/26/23	\$ 860	Knoxville, TN	THDA	Vendor	N/A	Knoxville Board Meeting Bus Rental	Non- Competitive Negotiations	No	No
Online Data Exchange LLC	05/21/2016- 05/20/26	\$ 2,000	Detroit, MI	THDA	Vendor	N/A	Online Data Exchange LLC - E- Oscar	Non- Competitive Negotiations	No	No
Online Information Services, Inc.	07/01/2013- 12/31/24	\$ 230,000	Winterville, NC	FED	Vendor	N/A	S8RA Criminal Background Checks	Non- Competitive Negotiations	No	No
Oracle America, Inc	10/23/2017- 10/22/24	\$ 200,000	Dallas, TX	THDA	Vendor	N/A	Oracle/Taleo /RecruitingDash Applicant Tracking	Competitive Contract	No	No
OSG (aka EverView, NCP Solutions, Southdata)	11/01/2022- 10/31/27	\$ 50,001	Carlstadt, NJ	THDA	Vendor	N/A	Monthly Statements ITB for VMLS	Competitive Contract	No	No
Output Services Group, Inc dba OSG	08/23/2022- 08/31/23	\$ -	Carlstadt, NJ	N/A	Vendor	N/A	NDA	Non- Competitive Negotiations	No	No
Paymentus	10/31/2016- 09/07/26	\$ 350,000	Charlotte, NC	THDA	Vendor	N/A	Pay by Phone Services	Competitive Contract	No	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Policy Map	03/31/2024- 03/31/27	\$ 40,700	Philadelphia, PA	THDA	Vendor	N/A	Policy Map contract	Non- Competitive Negotiations	No	Yes
Politico	07/23/2022- 07/22/23	\$ 10,560	Arlington, VA	THDA	Vendor	N/A	Federal Legislation Monitoring	Non- Competitive Negotiations	No	No
ProLink	06/09/2021- 09/30/26	\$ 10,000,000	Englewood, CA	FED	Contractor	N/A	HAF Program Software, Underwriting & Call Center Admin.	Non- Competitive Negotiations	Yes	No
Property Inspect	06/12/2023- 12/31/25	\$ 35,000	Chicago, IL	THDA	Vendor	N/A	Mobile Property Inspection Software	Non- Competitive Negotiations	No	No
QC Verify (fka QMS)	04/01/2023- 03/31/25	\$ 140,000	Brentwood, TN	THDA	Vendor	Vetera n Owned	Mortgage QC & Auditing Technology Solutions	Competitive Contract	No	No
Raymond James	12/01/2019- 11/30/24	\$ -	Memphis, TN	N/A	Vendor	N/A	MBS Purchase Agreement	Non- Competitive Negotiations	No	No
TDOC RHP	08/15/2022- 06/30/25	\$ -	Nashville, TN	N/A	MOU	N/A	Prisoner Re-entry program - Interagency	Non- Competitive Negotiations	No	No
Robert Half International Inc.	11/07/2022- 12/29/24	\$ 75,000	Nashville, TN	THDA	Vendor	N/A	Direct Placement for Accounting	Non- Competitive Negotiations	No	No
RSI	05/09/2022- 05/08/27	\$ 8,000	Evansville, TN	THDA	Vendor	N/A	Background Screening, Amend 1	Competitive Contract	No	No
RSM US LLP	01/04/2021- 12/31/24	\$ 6,000,000	Nashville, TN	Yes	Vendor	N/A	Development/Architectural Services	Non- Competitive Negotiations	No	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
Rubin Lublin	10/16/2016- 10/15/25	\$ 300,000	Peachtree Corners, GA	No	Vendor	N/A	Foreclosure Legal Services	Competitive Contract	No	No
Rural Housing Service	05/11/2020- 04/30/25	\$ -	Nashville, TN	N/A	Vendor	N/A	RHS Approved Lender	Non- Competitive Negotiations	No	No
SuveyMonkey Agency (Momentive)	09/30/2022- 09/29/24	\$ 10,000	San Mateo, CA	THDA	Vendor	N/A	Wide Single Subscription	Non- Competitive Negotiations	No	No
T.H.O. Software Solutions	10/01/2019- 09/30/24	\$ 575,000	Minneapolis, MN	FED	Vendor	N/A	Software for LIHEAP Program (THO)	Non- Competitive Negotiations	No	No
TalentQuest	07/01/2014- 06/30/26	\$ 200,000	Atlanta, GA	THDA	Vendor	N/A	2014 TalentQuest Talent Management Software	Competitive Contract	No	No
Taylor & Francis	01/01/2023- 12/31/24	\$ 4,046	Wales, England	THDA	Vendor	N/A	R&P Subscription	Non- Competitive Negotiations	No	No
TDOC	07/01/2022- 06/30/25	\$ -	Nashville, TN	N/A	MOU	N/A	RHP Interagency Agreement, Amend No. 1	Non- Competitive Negotiations	No	No
TENA Companies Inc	02/01/2020- 01/31/25	\$ 550,000	St. Paul, MN	THDA	Vendor	N/A	Quality Control Review of Mortgage Loan Files	Non- Competitive Negotiations	No	No
The Foundry	06/15/2023- 07/21/23	\$ 5,000	Nashville, TN	THDA	Vendor	N/A	Venue and Catering Services	Non- Competitive Negotiations	No	No
The Peabody Hotel	12/01/2023- 09/24/24	\$ 25,000	Memphis, TN	THDA	Vendor	N/A	THDA September 2024 Board Meeting	Non- Competitive Negotiations	No	Yes

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	Description of Services	Compeitive/ NonComp.	Statement of Assurance	New
TierPoint - Data Center Hosting Services	12/13/2021- 12/09/26	\$ 75,000	St. Louis, MO	THDA	Vendor	N/A	TData Center Hosting Services	Non- Competitive Negotiations	No	No
Tipalti	10/24/2023- 04/24/25	\$ -	Foster City, CA	N/A	Vendor	N/A	NDA for Tipalti	Competitive Negotiations	No	Yes
Tipalti	12/01/2023- 11/29/24	\$ 40,000	Foster City, CA	THDA	Vendor	N/A	Requisition Software	Competitive Negotiations	No	Yes
TN Charter Bus & Limo Company	05/21/2024- 09/24/24	\$ 1,000	Memphis, TN	THDA	Vendor	N/A	Bus Rental for Board Member Tour of Memphis	Non- Competitive Negotiations	No	Yes
TN Valley Authority	03/29/2024- 03/28/27	\$ -	Knoxville, TN	N/A	MOU	N/A	WAPez and Kits MOU	Non- Competitive Negotiations	No	Yes
TVA	03/28/2018- 03/28/24	\$ -	Nashville, TN	N/A	MOU	N/A	WAPez and Kits MOU	Non- Competitive Negotiations	No	No
US Bank	07/01/2021- 06/30/25	\$ 75,000	New York, NY	THDA	Vendor	N/A	Ginnie Mae Document Custodian RFP - RBC Tri-Party Agmt	Competitive Contract	Yes	No
US Bank	06/09/2023- 06/08/28	\$ 72,000	New York, NY	THDA	Vendor	N/A	Bilateral Document Custodian Contract	Non- Competitive Negotiations	No	No
US Title Search	05/01/2024- 04/30/25	\$ -	Smyrna, TN	N/A	Vendor	N/A	Title Search- Online Property Database for All Counties	Non- Competitive Negotiations	No	Yes
Vaco Nashville	01/25/2022- 12/31/24	\$ 25,000	Brentwood, TN	THDA	Vendor	N/A	Recruiting Agmt for IT Position	Competitive Contract	No	No
Velosio	11/01/2019- 09/30/25	\$ 450,000	Dublin, OH	THDA	Vendor	N/A	Microsoft Dynamics General Services	Non- Competitive Negotiations	No	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contact Type	MWBE Status	·	Compeitive/ NonComp.	Statement of Assurance	New
Venminder	12/31/2019- 12/30/25	\$ 50,000	Elizabethtown, KY	THDA	Vendor	N/A		Non- Competitive Negotiations	No	No
VistaShare, LLC	12/01/2023- 11/30/28	\$ 20,000	Harrisonburg, VA	THDA	Vendor		Subscription - Outcome Tracker	Non- Competitive Negotiations	No	Yes
Weiss & Cummins PLLC	10/15/2016- 10/15/25	\$ 400,000	Memphis, TN	THDA	Vendor	N/A	Weiss & Cummins Foreclosure Legal Services	Competitive Contract	No	No
Williams & Williams Real Estate Auctions	03/21/2018- 02/28/26	\$ 400,000	Tulsa, OK	THDA	Vendor	N/A	Auction Services	Competitive Contract	Yes	No
Wolverine Real Estate Service, Inc.	03/21/2018- 02/28/26	\$ 300,000	Tulsa, OK	THDA	Vendor	N/A		Competitive Contract	Yes	No
Yardi	05/03/2023- 06/30/28	\$ 2,000,000	Santa Barbara, CA	FED	Vendor		S8 Rental Assistance - Software RFP 31620-00667	Competitive Contract	Yes	No

Subrecipient/ Contractor Name	Contract Begin/ End Dates	Contract Amount	Address (inc. city, state, zip)	Funding	Program Name/Contract Type
Affiliated Consulting Services "ACS"	05/10/2021- 05/31/26	\$ 49,999	El Dorado Hills, CA	THDA	Vendor
Allecca Consulting	09/08/2023- 09/07/25	\$ 30,000	Rancho Cucamonga, CA	FED	Vendor
Aramark Refreshment Services	08/02/2021- 08/01/26	\$ 11,500	Philadelphia, PA	THDA	Vendor
Aramark Refreshment Services	08/16/2021- 08/15/26	\$ 29,500	Philadelphia, PA	THDA	Vendor
Assurant	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor
Assurant Mortgage Solutions Group	03/21/2018- 02/28/26	\$ 15,000	Chicago, IL	THDA	Vendor
ASTA-USA	07/01/2020- 06/30/25	\$ 20,000	Cheyenne, WY	FED	Vendor
Baker Tilly	11/01/2019- 10/31/24	\$ 175,000	Madison, WI	THDA	Vendor
Beth Inglish	07/18/2023- 07/18/23	\$ 5,000	Nashville, TN	THDA	Vendor
BG Staffing, Inc - aka Zycron Temp Agency (BGSF)	11/01/2020- 10/31/25	\$ 5,000	Plano, TX	FED	Vendor
Bitly Subscription	08/03/2021- 09/23/24	\$ 350	New York, NY	THDA	Vendor
Black Knight/Optimal Blue	07/01/2022- 06/30/27	\$ 40,000	Jacksonville, FL	THDA	Vendor
Bohan	02/01/2020- 12/31/24	\$ 4,705,150	Nashville, TN	FED	Vendor
Brock & Scott PLLC	01/19/2018- 10/15/25	\$ 700,000	Wilmington, NC	THDA	Vendor

Call Tower	01/03/2024- 01/02/27	\$ 100,000	South Jordan, UT	THDA	Vendor
Cambria Hotel	07/01/2023- 04/01/24	\$ 20,000	Nashville, TN	THDA	Vendor
Cambria Hotel	03/25/2024- 04/23/25	\$ 25,000	Nashville, TN	THDA	Vendor
Canva	03/14/2022- 03/13/25	\$ 3,000	Nashville, TN	THDA	Vendor
Carahsoft TALX Work Number - Equifax Verification Services	11/01/2019- 10/31/24	\$ 300,000	St. Louis, MO	THDA	Vendor
CFS Staffing	10/02/2023- 10/31/24	\$ 40,000	Franklin, TN	THDA	Vendor
CGI	10/15/2023- 04/10/24	\$ 600,000	Fairfax, VA	FED	Contractor
CGI	03/15/2024- 03/14/29	#########	Fairfax, VA	FED	Contractor
CGI Federal	10/01/2020- 09/30/25	\$ 7,200	Cleveland, OH	THDA	Vendor
CGI Federal	10/15/2018- 10/14/23	\$ 2,000,000	Cleveland, OH	FED	Contractor
CGI Federal	12/01/2021-	##########	Cleveland, OH	FED	Contractor
CobbleStone Systems	06/01/2017- 05/31/27	\$ 160,000	Somerdale, NJ	THDA	Vendor

Community Housing Partners	09/15/2023- 09/14/28	\$ 500,000	Christiansburg, VA	FED	Vendor
Corelogic C-MAX	07/01/2018- 06/30/26	\$ 95,000	Dallas, TX	THDA	Vendor
Corelogic Solutions LLC	05/25/2017- 05/24/27	\$ -	Dallas, TX	N/A	Vendor
Corelogic Solutions LLC	05/05/2020- 05/04/25	\$ 37,000	Dallas, TX	THDA	Vendor
Corelogic Tax Services LLC	10/23/2016- 10/22/24	\$ 65,000	Dallas, TX	THDA	Vendor
CoStar	07/17/2023- 06/30/24	\$ 21,360	Nashville, TN	THDA	Vendor
Counsel on Call	07/19/2018- 07/18/23	\$ 50,000	Brentwood, TN	THDA	Vendor
Cvent	09/01/2022- 08/31/23	\$ 7,000	Nashville, TN	THDA	Vendor
Cvent	08/29/2023- 08/28/24	\$ 19,000	Nashville, TN	THDA	Vendor
Darkstar Design, Inc.	07/01/2020- 06/30/25	\$ 30,000	Hermitage, TN	THDA	Vendor
Data Camp	07/19/2021- 07/18/25	\$ 7,200	New York, NY	THDA	Vendor
Diversified	05/09/2022- 05/08/25	\$ 200,000	Kenilworth, NJ	THDA	Vendor

DLS Servicing	04/13/2016-	\$ 645,000	Grand Rapids, MI	THDA	Vendor
Consultants, LLC	04/13/26				
DLS Servicing Consultants, LLC	11/07/2017- 11/06/24	\$ 135,000	Grand Rapids, MI	THDA	Vendor
Doubletree	05/20/2024- 05/23/24	\$ 40,000	Nashville, TN	THDA	Vendor
Dynetics	03/28/2022- 12/30/25	\$ 30,000	Huntsville, AL	THDA	Vendor
E&A Team, Inc.	06/10/2024- 08/16/24	\$ 11,718	Tuscaloosa, AL	THDA	Vendor
Embassy Suites	09/25/2023- 09/26/23	\$ 8,100	Knoxville, TN	THDA	Vendor
Emphasys Elite	09/01/2019- 08/31/24	\$ 370,000	Charlotte, NC	FED	Vendor
Emphasys Software / Socialserve.com	02/01/2020- 01/31/25	\$ 1,500,000	Charlotte, NC	THDA	Vendor
Employment Learning Innovations	09/01/2022- 12/31/23	\$ 7,500	Atlanta, GA	FED	Vendor
Equifax	06/01/2020- 06/01/25	\$ 25,000	Chicago, IL	FED	Vendor
Fall Creek Falls State Park	06/17/2024- 06/18/24	\$ 16,000	Spencer, TN	THDA	Vendor
FICO	07/15/2021- 07/14/26	\$ -	San Jose, CA	N/A	Vendor

Finally Home Idaho	02/24/2022- 12/31/27	\$	100,000	Boise, ID	FED	Vendor
Financial Industry Computer Systems, Inc	06/01/2016- 05/31/25	\$	555,000	Addison, TX	FED	Vendor
First Tennessee Bank	09/01/2016- 08/31/26	\$	8,000	Nashville, TN	FED	Vendor
Fiscal Note	06/01/2022- 07/31/26	\$	50,850	Washington, DC	FED	Vendor
Frazier & Deeter	04/15/2021- 06/30/24	\$	100,000	Nashville, TN	FED	Vendor
Great Lakes Environmental Planning	03/11/2024- 03/14/24	\$	7,330	Traverse City, MI	THDA	Vendor
TDOC- Homebuyer Education Initiative	05/15/2022- 05/14/27	\$	-	Nashville, TN	N/A	MOU
Hippo Solutions	08/17/2023- 11/20/23	\$	4,500	Franklin, TN	THDA	Vendor
Hippo Solutions	05/17/2024- 06/28/24	\$	8,000	Franklin, TN	THDA	Vendor
ICE Technology	08/23/2022- 08/23/27	\$	-	Washington, DC	N/A	Vendor
Ice Technology	02/01/2024- 01/31/29	\$ 3	3,500,000	Pleasanton, CA	THDA	Vendor
ICE Technology fka Allregs/Ellie Mae	08/01/2016- 07/31/27	\$	61,500	Washington, DC	THDA	Vendor

IMPLAN	11/01/2022- 11/08/24	\$ 13,000	Hunersville, NC	THDA	Vendor
Integra Realty Resources	11/01/2019- 10/31/24	\$ 150,000	Memphis, TN	THDA	Vendor
iText - Software	08/11/2022- 08/10/25	\$ 60,000	Boston, MA	THDA	Vendor
J. DePenning	06/15/2023- 07/18/23	\$ 5,000	Austin, TX	THDA	Vendor
J. DePenning Consulting	02/29/2024- 04/04/24	\$ 10,000	Buda, TX	THDA	Vendor
Jackson Terminal Rentals	09/25/2023- 09/25/23	\$ 10,000	Jackson, TN	THDA	Vendor
Knox County	07/01/2023- 06/30/24	\$ -	Knoxville, TN	N/A	Vendor
Knox County	06/25/2024- 06/25/25	\$ -	Knoxville, TN	N/A	Vendor
Law Office of J. Phillip Jones	10/16/2016- 10/15/25	\$ 500,000	Nashville, TN	THDA	Vendor
Lee Hecht Harrison LLC	11/01/2019- 10/31/24	\$ 40,000	Nashville, TN	THDA	Vendor
Lei Comerford Consulting	01/01/2023- 12/01/23	\$ 8,500	Nashville, TN	THDA	Vendor
Lei Comerford Leadership Academy	08/17/2023- 12/01/23	\$ 6,000	Mt. Juliet, TN	THDA	Vendor

LexisNexis Matthew	05/01/2017-	\$	40,000	Albany, NY	THDA	Vendor
Bender	04/30/25	٦	40,000	Albally, N1	IIIDA	Veridor
Deridei	04/30/23					
LMG	08/10/2023-	\$	45,000	Nashville, TN	THDA	Vendor
LIVIO	03/01/24		43,000	ivasiiviiie, iiv	111104	Veridoi
	03/01/24					
LP Insurance Services,	06/01/2020-	\$	125,000	Troy, Michigan	THDA	Vendor
LLC dba Loan Protector				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Insurances Services	,,,					
Maggiano's	09/08/2023-	\$	1.200	Nashville, TN	THDA	Vendor
TVIASSIATIO 3	11/30/23		1,200	Trasiiviiie, 114		Veridor
	11,00,10					
Maynard Nexsen	08/01/2023-	\$	18,000	Nashville, TN	THDA	Vendor
inaynara nexsen	03/31/24		10,000	1143.1111110, 111		
	03/31/21					
MBA Education	01/03/2023-	\$	6,000	Baltimore, MD	THDA	Vendor
Advantage	01/02/25	l [']	,	,		
Metropolis	06/01/2021-	\$	-	Nashville, TN	N/A	Vendor
	05/30/26					
MidSouth Property	09/01/2016-	\$	500,000	Memphis, TN	THDA	Vendor
Services LLC	08/31/26					
Miriam Lee Bliss - Bliss	06/21/2023-	\$	5,250	Nashville, TN	THDA	Vendor
Communications	12/21/23					
MoneyGram Payment	12/01/2016-	\$	-	Minneapolis, MN	N/A	Vendor
System, Inc.	11/30/25					
MSI, LLC	03/21/2018-	\$	4,000	Fort Worth, TX	THDA	Vendor
	02/28/26	<u></u>				

MTSU	08/01/2022- 07/31/23	\$ 7,500	Murfreesboro, TN	THDA	Vendor
MTSU	09/01/2023- 08/31/24	\$ 9,500	Murfreesboro, TN	THDA	Vendor
Music City Center	02/29/2024- 03/01/24	\$ 170,000	Nashville, TN	THDA	Vendor
Nashville Marriott	07/16/2023- 07/18/23	\$ 95,013	Nashville, TN	THDA	Vendor
National Data Center NDC	10/01/2019- 09/30/24	\$ 21,600	Lafayette, CA	THDA	Vendor
National Mortgage Insurance Corporation (National MI)	03/17/2021- 05/16/25	\$ -	Emery, CA	N/A	Vendor
National Mortgage News - (Arizent)	10/24/2022- 10/23/23	\$ 800	Emeryville, CA	THDA	Vendor
Nations (NVS)	03/31/2021- 02/28/26	\$ -	Merriam, KS	N/A	Vendor
NAVEX - Policy Management Software	12/04/2021- 12/03/24	\$ 65,000	Lake Oswego, OR	THDA	Vendor
Neighborly Software	05/05/2023- 05/05/25	\$ -	Waco, TX	N/A	Vendor
NewMark Knight Frank	01/06/2020- 01/05/25	\$ -	Nashville, TN	N/A	Vendor
NHPD	07/01/2022- 07/01/27	\$ -	Washington, DC	N/A	Vendor

Olympus Bus Rental	06/26/2023- 09/26/23	\$	860	Knoxville, TN	THDA	Vendor
Online Data Exchange LLC	05/21/2016- 05/20/26	\$	2,000	Detroit, MI	THDA	Vendor
Online Information Services, Inc.	07/01/2013- 12/31/24	\$	230,000	Winterville, NC	FED	Vendor
Oracle America, Inc	10/23/2017- 10/22/24	\$	200,000	Dallas, TX	THDA	Vendor
OSG (aka EverView, NCP Solutions, Southdata)	11/01/2022- 10/31/27	\$	50,001	Carlstadt, NJ	THDA	Vendor
Output Services Group, Inc dba OSG	08/23/2022- 08/31/23	\$	-	Carlstadt, NJ	N/A	Vendor
Paymentus	10/31/2016- 09/07/26	\$	350,000	Charlotte, NC	THDA	Vendor
Policy Map	03/31/2024- 03/31/27	\$	40,700	Philadelphia, PA	THDA	Vendor
Politico	07/23/2022- 07/22/23	\$	10,560	Arlington, VA	THDA	Vendor
ProLink	06/09/2021-	##	########	Englewood, CA	FED	Contractor
Property Inspect	06/12/2023- 12/31/25	\$	35,000	Chicago, IL	THDA	Vendor
QC Verify (fka QMS)	04/01/2023- 03/31/25	\$	140,000	Brentwood, TN	THDA	Vendor
Raymond James	12/01/2019- 11/30/24	\$	-	Memphis, TN	N/A	Vendor

TDOC RHP	08/15/2022- 06/30/25	\$ -	Nashville, TN	N/A	мои
Robert Half International Inc.	11/07/2022- 12/29/24	\$ 75,000	Nashville, TN	THDA	Vendor
RSI	05/09/2022- 05/08/27	\$ 8,000	Evansville, TN	THDA	Vendor
RSM US LLP	01/04/2021- 12/31/24	\$ 6,000,000	Nashville, TN	Yes	Vendor
Rubin Lublin	10/16/2016- 10/15/25	\$ 300,000	Peachtree Corners, GA	No	Vendor
Rural Housing Service	05/11/2020- 04/30/25	\$ -	Nashville, TN	N/A	Vendor
SuveyMonkey Agency (Momentive)	09/30/2022- 09/29/24	\$ 10,000	San Mateo, CA	THDA	Vendor
T.H.O. Software Solutions	10/01/2019- 09/30/24	\$ 575,000	Minneapolis, MN	FED	Vendor
TalentQuest	07/01/2014- 06/30/26	\$ 200,000	Atlanta, GA	THDA	Vendor
Taylor & Francis	01/01/2023- 12/31/24	\$ 4,046	Wales, England	THDA	Vendor
TDOC	07/01/2022- 06/30/25	\$ -	Nashville, TN	N/A	мои
TENA Companies Inc	02/01/2020- 01/31/25	\$ 550,000	St. Paul, MN	THDA	Vendor

The Foundry	06/15/2023- 07/21/23	\$ 5,000	Nashville, TN	THDA	Vendor
The Peabody Hotel	12/01/2023- 09/24/24	\$ 25,000	Memphis, TN	THDA	Vendor
TierPoint - Data Center Hosting Services	12/13/2021- 12/09/26	\$ 75,000	St. Louis, MO	THDA	Vendor
Tipalti	10/24/2023- 04/24/25	\$ -	Foster City, CA	N/A	Vendor
Tipalti	12/01/2023- 11/29/24	\$ 40,000	Foster City, CA	THDA	Vendor
TN Charter Bus & Limo Company	05/21/2024- 09/24/24	\$ 1,000	Memphis, TN	THDA	Vendor
TN Valley Authority	03/29/2024- 03/28/27	\$ -	Knoxville, TN	N/A	MOU
TVA	03/28/2018- 03/28/24	\$ -	Nashville, TN	N/A	MOU
US Bank	07/01/2021- 06/30/25	\$ 75,000	New York, NY	THDA	Vendor
US Bank	06/09/2023- 06/08/28	\$ 72,000	New York, NY	THDA	Vendor
US Title Search	05/01/2024- 04/30/25	\$ -	Smyrna, TN	N/A	Vendor
Vaco Nashville	01/25/2022- 12/31/24	\$ 25,000	Brentwood, TN	THDA	Vendor

Velosio	11/01/2019- 09/30/25	\$	450,000	Dublin, OH	THDA	Vendor
Venminder	12/31/2019- 12/30/25	\$	50,000	Elizabethtown, KY	THDA	Vendor
VistaShare, LLC	12/01/2023- 11/30/28	\$	20,000	Harrisonburg, VA	THDA	Vendor
Weiss & Cummins PLLC	10/15/2016- 10/15/25	\$	400,000	Memphis, TN	THDA	Vendor
Williams & Williams Real Estate Auctions	03/21/2018- 02/28/26	\$	400,000	Tulsa, OK	THDA	Vendor
Wolverine Real Estate Service, Inc.	03/21/2018- 02/28/26	\$	300,000	Tulsa, OK	THDA	Vendor
Yardi	05/03/2023- 06/30/28	\$ 2	2,000,000	Santa Barbara, CA	FED	Vendor

MWBE Status	Description of	Compeitive/	Statement of	New
	Services	NonComp.	Assurance	
N/A	Ginnie Mae Application Consultant	Non- Competitive Negotiations	No	No
N/A	Project Based Voucher Consulting Services	Competitive Negotiations	No	Yes
N/A	Refreshments AJ Building	Non- Competitive Negotiations	No	No
N/A	VMLS Refreshment Services	Non- Competitive Negotiations	No	No
N/A	Preservation Services ITB	Competitive Contract	No	No
N/A	Valuation Services	Competitive Contract	No	No
N/A	Translation Services	Competitive Contract	No	No
N/A	CPA Services	Competitive Contract	Yes	No
N/A	2023 Housing Education Symposium - Keynote Speaker	Non- Competitive Negotiations	No	Yes
N/A	Temp Staffing Services	Non- Competitive Negotiations	No	No
N/A	Bitly Subscription	Non- Competitive Negotiations	No	No
N/A	Optimal Blue Technology Solutions	Non- Competitive Negotiations	No	No
N/A	Media buyer for Great Choice campaign	Competitive Contract	Yes	No
N/A	Foreclosure Services	Competitive Contract	No	No

N/A	Telco Provider	Non- Competitive Negotiations	No	Yes
N/A	TNHC 2024 Hotel Block	Non- Competitive Negotiations	No	Yes
N/A	TNHC 2025	Non- Competitive Negotiations	No	Yes
N/A	Professional Design Tools	Non- Competitive Negotiations	No	No
N/A	Work Number - S8 Income Verification	Non- Competitive Negotiations	No	No
N/A	Staffing Agency	Non- Competitive Negotiations	No	Yes
N/A	Federal Inspections Agreement - Edison 80276	Competitive Negotiations	Yes	Yes
N/A	HCV Inspection Contractor - RFP 31620- 00777	Competitive Negotiations	Yes	Yes
N/A	Agency Wide Emergency Messaging Notification System	Non- Competitive Negotiations	No	No
N/A	Federal - Inspections 2018 - Edison 60478	Competitive Contract	Yes	No
N/A N/A	Section 8 Contract Management System	Competitive Competitive Contract	Yes No	No No

N/A	Weatherizatio	•	No	Yes
	n Training RFP (WAP) 31620- 00709	Negotiations		
N/A	a360 C-MAX FHA Claim Management	Non- Competitive Negotiations	No	No
N/A	Flood Services	Non- Competitive Negotiations	No	No
N/A	MarketTrends - SOW Loan Performance Services	Non- Competitive Negotiations	No	No
N/A	Tax Escrow Services	Non- Competitive Negotiations	No	No
N/A	Rental Database Access	Non- Competitive Negotiations	No	Yes
N/A	VMLS and Legal - Process Foreclosures	Non- Competitive Negotiations	No	No
N/A	Mobile Event App TNHC	Non- Competitive Negotiations	No	No
N/A	TNHC 2024 Event App and Registration Services	Competitive Negotiations	No	Yes
N/A	Web Maintenance & Hosting	Competitive Contract	Yes	No
N/A	Subscription Services	Non- Competitive Negotiations	No	No
N/A	A/V Hardware, Software, and Services	Non- Competitive Negotiations	No	No

Women	Consulting &	Non-	No	No
Owned	Loss	Competitive		
	Mitigation	Negotiations		
Women	WaterfallCalc	Non-	No	No
Owned	Software	Competitive		
		Negotiations		
N/A	Rental	Non-	No	Yes
	Assistance	Competitive		
	Statewide	Negotiations		
	Meeting			
N/A	Annual	Non-	No	No
	Penetration	Competitive		
	Testing	Negotiations		
N/A	Training on	Non-	No	Yes
	ADA and Fair	Competitive		
	Housing	Negotiations		
N/A	September	Non-	No	Yes
İ	THDA Board	Competitive		
	Meeting	Negotiations		
N/A	Rent	Non-	No	No
	Resonablenes	Competitive		
	S	Negotiations		
	Maintenance			
	and Support			
N/A	SocialServe -	Competitive	Yes	No
	Housing	Contract		
	Locator			
N/A	Civil	Non-	No	No
	Treatment	Competitive		
	Workplace for	Negotiations		
	Leaders			
N/A	Equifax Credit	Non-	No	No
	agreement	Competitive		
		Negotiations		
N/A	WAP Kickoff	Non-	No	Yes
	event Agmt	Competitive		
		Negotiations		
N/A	FICO Open	Non-	No	No
	Access	Competitive		
	Program	Negotiations		

N/A	Finally Home	Non-	No	No
IN/A	Education	Competitive	INO	I'VU
	Curriculum -			
	MOU with	Negotiations		
	Idaho			
N1 / A		Nan	Nie	N
N/A	Financial	Non-	No	No
	Industry	Competitive		
	Computer	Negotiations		
	Systems Inc.			
	(FICS)			
	Software			
	Agreement			
N/A	Lock Box	Competitive	No	No
	Services	Contract		
N/A	Congressional	Non-	No	No
	Quarterly	Competitive		
	(CQ)	Negotiations		
	Subscription			<u> </u>
N/A	SOC Audit &	Competitive	No	No
l	Addendum	Contract		
N/A	Environmenta	Non-	No	Yes
	l Review	Competitive		
	Training	Negotiations		<u> </u>
N/A	Good Tenant	Non-	No	No
	Training MOU	Competitive		
		Negotiations		<u> </u>
N/A	Leadership	Non-	No	Yes
	Academy	Competitive		
	workshop - 5	Negotiations		
	Behaviors			
N/A	S8RA Team	Non-	No	Yes
	Building	Competitive		
	Workshop -	Negotiations		
	Statewide			
	Retreat			
N/A	NDA	Non-	No	No
		Competitive		
		Negotiations		
N/A	Encompass	Competitive	Yes	Yes
	LOS	Negotiations		
N/A	/k/a	Non-	No	No
		I	1	I
	Allregs/Sallie	Competitive		
	Allregs/Sallie Mae/Ellie	Competitive Negotiations		

N/A	Economic	Non-	No	No
IV/ A	Forecasting	Competitive		
	Software	Negotiations		
N/A			No	No
IN/A	Integra AIM - Appraisals	Competitive Contract	INO	INO
21/2			1	1.1
N/A	(Apryse)	Non-	No	No
	Software	Competitive		
	Agreement -	Negotiations		
	Subscription		ļ	
N/A	Housing	Non-	No	No
	Education	Competitive		
	Symposium -	Negotiations		
	HUD			
	Counseling			
	Training			
N/A	Train the	Non-	No	Yes
	Trainer	Competitive		
	Course for	Negotiations		
	HBE Providers			
N/A	Board	Non-	No	Yes
	Reception	Competitive		
		Negotiations		
N/A	KGIS - Knox	Non-	No	Yes
	County GIS	Competitive		
	Data Sets	Negotiations		
N/A	KGIS - Knox	Non-	No	Yes
	County GIS	Competitive		
	Data Sets	Negotiations		
N/A	Foreclosure	Competitive	No	No
•	Legal Services	Contract		
N/A	Outplacement	Non-	No	No
•	Services	Competitive		
		Negotiations		
N/A	HBDI	Non-	No	No
•	Assessments	Competitive		
	& Debrief	Negotiations		
N/A	Emotional &	Non-	No	Yes
,	Positive	Competitive		
	Intelligence	Negotiations		
	intelligence	ivegotiations		

	-		-	
N/A	Information Database for Government Collections	Non- Competitive Negotiations	No	No
N/A	A/V Provider for TNHC2024	Non- Competitive Negotiations	No	Yes
N/A	Easy Data - Proctor Financial Loan Protector Services SOW & Amend No1	Non- Competitive Negotiations	No	No
N/A	Housing Industry Advisory Board Luncheon/Me eting	Non- Competitive Negotiations	No	Yes
N/A	TableTop Exercise - Security Testing	Non- Competitive Negotiations	No	Yes
N/A	MBA Education Advantage course access	Non- Competitive Negotiations	No	No
N/A	Premier Parking	Non- Competitive Negotiations	No	No
N/A	Preservation Services	Competitive Contract	No	No
N/A	Miriam Lee Bliss - Presentation Skills	Non- Competitive Negotiations	No	No
N/A	ExpressPayme nt Service Agreement	Non- Competitive Negotiations	No	No
N/A	Preservation Services	Competitive Contract	Yes	No

N/A	Data Research	Non-	No	No
, · ·	Agreement	Competitive		
	2022-2023	Negotiations		
N/A	Housing Data	Non-	No	Yes
	Search 2023-	Competitive		
	2024	Negotiations		
N/A	Agreement	Non-	No	Yes
	for 2024	Competitive		
	TNHC	Negotiations		
N/A	2023 Housing	Non-	No	Yes
	Education	Competitive		
	Symposium -	Negotiations		
	Venue			
N/A	NDC Chapter	Non-	No	No
	13 Bankruptcy	Competitive		
	Data	Negotiations		
N/A	National	Non-	No	No
	Mortgage	Competitive		
	Insurance	Negotiations		
	Corporation			
	(National MI)			
N/A	Online news	Non-	No	No
	subscription	Competitive		
		Negotiations		
N/A	Property	Competitive	No	No
	Valuation	Contract		
	Services ITB			
	31620-00616			
N/A	Policy	Non-	No	No
	Management	Competitive		
	Software	Negotiations		
N/A	NDA Request	Non-	No	No
	for SOC Audit	Competitive		
	Results	Negotiations		
N/A	NewMark	Competitive	No	No
	Knight Frank	Contract		
N/A	NHPD Data	Non-	No	No
	License	Competitive		
	Request	Negotiations		
N/A	NHPD Data License	Non- Competitive	No	No

N/A	Knoxville Board Meeting Bus Rental	Non- Competitive Negotiations	No	No
N/A	Online Data Exchange LLC - E-Oscar	Non- Competitive Negotiations	No	No
N/A	S8RA Criminal Background Checks	Non- Competitive Negotiations	No	No
N/A	Oracle/Taleo /RecruitingDa sh Applicant Tracking	Competitive Contract	No	No
N/A	Monthly Statements ITB for VMLS	Competitive Contract	No	No
N/A	NDA	Non- Competitive Negotiations	No	No
N/A	Pay by Phone Services	Competitive Contract	No	No
N/A	Policy Map contract	Non- Competitive Negotiations	No	Yes
N/A	Federal Legislation Monitoring	Non- Competitive Negotiations	No	No
N/A	HAF Program	Non-	Yes	No
N/A	Mobile Property Inspection Software	Non- Competitive Negotiations	No	No
Veteran Owned	Mortgage QC & Auditing Technology Solutions	Competitive Contract	No	No
N/A	MBS Purchase Agreement	Non- Competitive Negotiations	No	No

N/A	Prisoner Re- entry program - Interagency	Non- Competitive Negotiations	No	No
N/A	Direct Placement for Accounting	Non- Competitive Negotiations	No	No
N/A	Background Screening, Amend 1	Competitive Contract	No	No
N/A	Development /Architectural Services	Non- Competitive Negotiations	No	No
N/A	Foreclosure Legal Services	Competitive Contract	No	No
N/A	RHS Approved Lender	Non- Competitive Negotiations	No	No
N/A	Wide Single Subscription	Non- Competitive Negotiations	No	No
N/A	Software for LIHEAP Program (THO)	Non- Competitive Negotiations	No	No
N/A	2014 TalentQuest Talent Management Software	Competitive Contract	No	No
N/A	R&P Subscription	Non- Competitive Negotiations	No	No
N/A	RHP Interagency Agreement, Amend No. 1	Non- Competitive Negotiations	No	No
N/A	Quality Control Review of Mortgage Loan Files	Non- Competitive Negotiations	No	No

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N/A	Venue and	Non-	No	No
	Catering	Competitive		
	Services	Negotiations		
N/A	THDA	Non-	No	Yes
	September	Competitive		
	2024 Board	Negotiations		
	Meeting			
N/A	TData Center	Non-	No	No
	Hosting	Competitive		
	Services	Negotiations		
N/A	NDA for	Competitive	No	Yes
	Tipalti	Negotiations		
N/A	Requisition	Competitive	No	Yes
	Software	Negotiations		
N/A	Bus Rental for	Non-	No	Yes
	Board	Competitive		
	Member Tour	Negotiations		
	of Memphis			
N/A	WAPez and	Non-	No	Yes
	Kits MOU	Competitive		
		Negotiations		
N/A	WAPez and	Non-	No	No
	Kits MOU	Competitive		
		Negotiations		
N/A	Ginnie Mae	Competitive	Yes	No
	Document	Contract		
	Custodian RFP			
	- RBC Tri-			
	Party Agmt			
N/A	Bilateral	Non-	No	No
	Document	Competitive		
	Custodian	Negotiations		
	Contract			
N/A	Title Search-	Non-	No	Yes
	Online	Competitive		
	Property	Negotiations		
	Database for			
	All Counties			
N/A	Recruiting	Competitive	No	No
,	Agmt for IT	Contract		
	Position			
	FUSICIUII		ļ	

N/A	Microsoft	Non-	No	No
	Dynamics	Competitive		
	General	Negotiations		
	Services			
N/A	Master	Non-	No	No
	Services	Competitive		
	Agreement	Negotiations		
N/A	HUD	Non-	No	Yes
	Counseling	Competitive		
	Software	Negotiations		
	Subscription -			
	Outcome			
	Tracker			
N/A	Weiss &	Competitive	No	No
	Cummins	Contract		
	Foreclosure			
	Legal Services			
N/A	Auction	Competitive	Yes	No
	Services	Contract		
N/A	Preservation	Competitive	Yes	No
	Services	Contract		
N/A	S8 Rental	Competitive	Yes	No
	Assistance -	Contract		
	Software RFP			
	31620-00667			

Subrecipient/ Contractor Name	Contract Begin/ End	С	ontract Amount	Address (inc. city, state, zip)
	Dates			
Affordable Housing Resources, Inc.	08/01/2023 -	\$	4,000,000	50 Vantage Way, Suite 107,
	08/31/2025			Nashville TN 37228
Appalachia Service Project	10/01/2023 -	\$	697,480	4523 Bristol Highway, Johnson
	09/30/2026			City, TN 37601
Appalachian Regional Coalition on	08/01/2023 -	\$	500,000	409 West Walnut St, Johnson
Homelessness	08/31/2025			City, TN 37604
Appalachian Regional Coalition on	07/01/23 -	\$	110,000	409 W. Walnut St., Johnson
Homelessness	06/30/24			City, TN, 37604
Appalachian Regional Coalition on	07/01/23 -	\$	500,000	PO Box 3797, Johnson City, TN
Homelessness	12/31/24			37602
Area Relief Ministries	07/01/23 -	\$	125,000	108 S. Church Street, Jackson,
	06/30/24	l '	,,,,,,	TN, 38301
Bell Street 3 Corporation	03/01/2021 to	\$	500.000	901 N. Broadway, Knoxville TN
'	08/31/2024		,	37917
Bledsoe County	07/01/2022 -	\$	750,000	P.O. Box 149, Pikeville, TN
•	6/30/2025			37367
Blount County Community Action Action	10/01/20 -	\$	963,761	3509 Tuckaleechee Pike Maryville
(BCCAA)	09/30/23			37803
Blount County Community Action Action	09/01/22 -	\$	998,599	3509 Tuckaleechee Pike
(BCCAA)	08/31/24			Maryville 37803
Blount County Community Action Action	10/01/22 -	\$	934,942	3509 Tuckaleechee Pike
(BCCAA)	09/30/24			Maryville 37803
Blount County Community Action Action	10/01/22 -	\$	23,521	3509 Tuckaleechee Pike
(BCCAA)	09/30/24			Maryville 37803
Blount County Community Action Action	10/01/22 -	\$	470,420	3509 Tuckaleechee Pike
(BCCAA)	09/30/24			Maryville 37803
Blount County Community Action Action	10/01/23 -	\$	832,903	3509 Tuckaleechee Pike
(BCCAA)	09/30/25			Maryville 37803
Blount County Community Action Action	10/01/23 -	\$	21,343	3509 Tuckaleechee Pike
(BCCAA)	09/30/25			Maryville 37803
Blount County Community Action Action	01/01/22 -	\$	365,587	3509 Tuckaleechee Pike
(BCCAA)	03/31/24	L		Maryville 37803
Bradley-Cleveland Community	08/01/2023 -	\$	763,389	155 6th Street SE, Cleveland, TN
Services Agency	08/31/2025			37311
Bradley-Cleveland Community Services	10/01/20 -	\$	1,063,846	P.O. Box 3297 Cleveland 37320
Agency	09/30/23			
Bradley-Cleveland Community Services	09/01/22 -	\$	1,138,940	P.O. Box 3297 Cleveland 37320
Agency	08/31/24			
Bradley-Cleveland Community Services	10/01/22 -	\$	1,019,942	P.O. Box 3297 Cleveland 37320
Agency	09/30/24	L		

Bradley-Cleveland Community Services	10/01/22 -	\$	25,659	P.O. Box 3297 Cleveland 37320
Agency	09/30/24			
Bradley-Cleveland Community Services	10/01/22 -	\$	513,188	P.O. Box 3297 Cleveland 37320
Agency	09/30/24			
Bradley-Cleveland Community Services	10/01/23 -	\$	908,626	P.O. Box 3297 Cleveland 37320
Agency	09/30/25			
Bradley-Cleveland Community Services	10/01/23 -	\$	23,283	P.O. Box 3297 Cleveland 37320
Agency	09/30/25			
Bradley-Cleveland Community Services	01/01/22 -	\$	416,965	P.O. Box 3297 Cleveland 37320
Agency	03/31/24			
Bridges of Williamson County dba	07/01/23 -	\$	125,000	PO Box 1592, Franklin, TN,
Bridges Domestic Violence Center	06/30/24			37065
Bridges of Williamson County dba	07/01/23 -	\$	298,760	PO Box 1592 Franklin, TN 37065
Bridges Domestic Violence Center	12/31/24			
Buffalo Valley, Inc.	08/01/2023 -	\$	916,816	415 Park Ave. South,
,	08/31/2025		·	Hohenwald, TN 38462
Buffalo Valley, Inc.	07/01/23 -	\$	125,000	415 Park Ave. South,
,	06/30/24		•	Hohenwald, TN, 38462
Caliborne County	07/01/2022 -	\$	750,000	P.O. Box Drawer K, Tazewell, TN
,	6/30/2025		·	37879
Campbell County	07/01/2022 -	\$	750,000	P.O. Box 435 , Jacksboro, TN
,	6/30/2025		·	37757
Cannon County	07/01/2022 -	\$	500,000	200 W. Main Street, Woodbury,
,	6/30/2025			TN 37190
Cannon County S.A.V.E.	08/01/2023 -	\$	60,000	167 Sunny Slope Rd, Woodbury,
·	08/31/2025			TN 37190
Cannon County S.A.V.E.	07/01/23 -	\$	125,000	PO Box 3297, Woodbury, TN,
,	06/30/24	'	•	37190
Carey Counseling Center, Inc.	07/01/23 -	\$	91,000	408 Virginia Street, Paris, TN,
, , ,	06/30/24	Ι΄	•	38242
Catholic Charities of Tennessee, Inc.	08/01/2023 -	\$	948.327	2806 McGavock Pike, Nashville,
,,	08/31/2025	•	,	TN 37214
Change is Possible- CHIPS	07/01/23 -	\$	119,667	702 Ohio Ave, Erwin, TN,
	06/30/24	Ι΄	,	37650
Chattanooga Community Kitchen, Inc.	08/01/2023 -	\$	1,113.685	727 East 11th Street,
DBA CHATT Foundation	08/31/2025		, -,	Chattanooga TN 37403
Chattanooga HSD	09/01/22 -	\$	3,231.029	101 East 11 Street Chattanooga
	08/31/24	T	- ,	37402
Chattanooga HSD	10/01/22 -	\$	3,339,430	101 East 11 Street Chattanooga
	09/30/24	T	-,,0	37402
	00/00/24			07702

Chattanooga HSD	10/01/22 -	\$ 84,012	101 East 11 Street Chattanooga
-	09/30/24		37402
Chattanooga HSD	10/01/22 -	\$ 1,680,247	101 East 11 Street Chattanooga
	09/30/24		37402
Chattanooga HSD	10/01/23 -	\$ 2,974,968	101 East 11 Street Chattanooga
	09/30/25		37402
Chattanooga HSD	10/01/23 -	\$ 76,233	101 East 11 Street Chattanooga
	09/30/25		37402
Chattanooga HSD	01/01/22 -	\$ 1,182,878	101 East 11 Street Chattanooga
	03/31/24		37402
Chattanooga Neighborhood	08/01/2023 -	\$ 500,000	1500 Chestnut St, Suite 102,
Enterprise, Inc.	08/31/2025		Chattanooga, TN 37408
Chattanooga Office of Family	10/01/20 -	\$ 3,344,875	101 East 11 Street Chattanooga
Endowment	03/31/24		37402
Chattanooga Regional Homeless	08/01/2023 -	\$ 1,948,552	5751 Uptain Rd. Suite 526
Coalition, Inc.	08/31/2025		Chattanooga, TN 37411
City of Bolivar	10/01/2023 -	\$ 530,000	211 North Washington Street,
	09/30/2026		Bolivar, TN 38008
City of Brownsville	10/01/2023 -	\$ 700,000	P.O. Box 449, Brownsiville, TN
	09/30/2026		38012
City of Chattanooga	07/01/23 -	\$ 134,375	101 E 11th Street,
	06/30/24		Chattanooga, TN, 37402
City of Clarksville, TN	07/01/23 -	\$ 134,375	One Public Square, 4th floor,
	06/30/24		Clarksville, TN, 37040
City of Elizabethton	07/01/2022 -	\$ 500,000	136 S. Sycamore Street,
	6/30/2025		Elizabethton, TN 37643
City of Jamestown	07/01/2022 -	\$ 350,000	P.O. Box 670, Jamestown, TN
	6/30/2025		38556
City of Johnson City	07/01/23 -	\$ 134,375	601 East Main Street, Johnson
	06/30/24		City, TN, 37601
City of LaFollette	10/01/2023 -	\$ 597,840	207 South Tennessee Avenue,
	09/30/2026		LaFollette, TN 37766
City of Lewisburg	07/01/2022 -	\$ 500,000	131 East Church Street,
	6/30/2025		Lewisburg, TN 37091
City of Luttrell	10/01/2023 -	\$ 697,480	101 Park Road, Lutrell, TN
	09/30/2026		37779
City of Memphis Division of Housing	10/1/21-9/30/24	\$ 603,676	170 N. Main St, 4th Floor,
and Community Development (MHCD)			Memphis, TN 38103
City of Memphis Division of Housing	9/1/22-8/31/24	\$ 694,884	170 N. Main St, 4th Floor,
and Community Development (MHCD)			Memphis, TN 38103
	l .		

City of Memphis Division of Housing	9/1/23-8/31/24	\$	1 213 268	170 N. Main St, 4th Floor,
and Community Development (MHCD)		Ψ	1,210,200	Memphis, TN 38103
and Community Development (MHCD)				
City of Memphis Division of Housing	7/1/23-6/30/24	\$	971 851	170 N. Main St, 4th Floor,
and Community Development (MHCD)	771720 0700724	ľ	071,001	Memphis, TN 38103
and community bevelopment (Fireb)				171cmpm3, 114 30103
City of Murfreesboro	07/01/23 -	\$	134,375	111 W Vine Street,
	06/30/24			Murfreesboro, TN, 37130
City of Niota	07/01/2022 -	\$	250,000	201 E. Main Street, Niota, TN
	6/30/2025			37826
City of Spencer	07/01/2022 -	\$	500,000	12180 St. Hwy 111, Spencer, TN
	6/30/2025			38585
City of Tullahoma	07/01/2022 -	\$	750,000	201 West Grundy Street,
	6/30/2025			Tullahoma, TN 37388
City of Westmoreland	10/01/2023 -	\$	339,860	P.O. Box 8, Westmoreland, TN
	09/30/2026			37186
City of Whiteville	10/01/2023 -	\$	530,000	144 E. Main Street, Whiteville,
	09/30/2026			TN 38075
Clarksville-Montgomery County	9/1/22-8/31/24	\$	93,800	150 Lafayette Rd, Clarksville TN
Community Action Agency (CMCCAA)				37042
Clarksville-Montgomery County	10/1/21-9/30/24	\$	84,579	150 Lafayette Rd, Clarksville TN
Community Action Agency (CMCCAA)				37042
Clarksville-Montgomery County	9/1/23-8/31/24	\$	163,774	150 Lafayette Rd, Clarksville TN
Community Action Agency (CMCCAA)				37042
Clarksville-Montgomery County	10/01/20 -	\$	1,672,132	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/23			37040
Clarksville-Montgomery County	09/01/22 -	\$	1,764,196	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	08/31/23			37040
Clarksville-Montgomery County	10/01/22 -	\$	1,711,882	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/24			37040
Clarksville-Montgomery County	10/01/22 -	\$	43,067	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/24			37040
Clarksville-Montgomery County	10/01/22 -	\$	861,340	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/24			37040
Clarksville-Montgomery County	10/01/23 -	\$	1,525,048	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/25			37040
Clarksville-Montgomery County	10/01/23 -	\$	39,079	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	09/30/25			37040
Clarksville-Montgomery County	01/01/22 -	\$	376,437	150 Lafayette Road Clarksville
Community Action Agency (CMCCAA)	03/31/24			37040

Clarksvilla Montgomory County	7/1/23-6/30/24	\$	120 725	150 Lafayette Rd, Clarksville TN
Clarksville-Montgomery County	//1/23-0/30/24	Φ	139,733	37042
Community Action Agency (CMCCAA)				37042
Cleveland Emergency Shelter, Inc.	07/01/23 -	\$	125 000	155 6th Street S.E., Cleveland,
l leveland Emergency Shelter, inc.	06/30/24	٦	123,000	TN, 37311
	00/30/24			111, 37311
Clevland Bradley Housing Corp.	02/01/2023 -	\$	807,840	P.O. Box 3297, Cleveland, TN
	01/31/2026	•		37320
Clinch River Habitat for Humanity	02/01/2023 -	\$	828,000	111 Randolph Blvd., Oak Ridge,
,	01/31/2026	'	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	TN 37830
Clinch-Powell Resource Conservation	08/01/2023 -	\$	100.000	7995 Rutledge Pike, Rutledge,
and Development Council, Inc.	08/31/2025	•		TN 37861
Clinch-Powell Resource Conservation	02/01/2023 -	\$	723,499	P.O. Box 379, Rutledge, TN
and Development Council, Inc.	01/31/2026	•	,	37861
Community Health of East TN	03/01/2021 to	\$	802,000	130 Independence Lane,
,	02/29/2024	•	•	Lafollette, TN 37766
Community Helpers of Rutherford	08/01/2023 -	\$	500,000	1809 Memorial Boulevard,
County	08/31/2025			Murfreesboro, TN 37129
Creative Compassion	02/01/2022 -	\$	640,977	20 Penny Lane, Crossville, TN
	01/31/2025			38555
Crossroads Campus	01/19/2019 to	\$	500,000	707 Monroe St., Nashville, TN
	06/20/2023			37208
Dawn of Hope	07/01/2020 to	\$	400,997	P.O. Box 30, Johnson City, TN
	12/31/2023			37605
Delta Human Resource Agency	9/1/22-8/31/24	\$	125,265	915 Highway 51 South,
(DHRA)				Covington, TN 38019
Delta Human Resource Agency	9/1/23-8/31/24	\$	114,857	915 Highway 51 South,
(DHRA)				Covington, TN 38019
Delta Human Resource Agency	10/1/21-9/30/24	\$	114,887	915 Highway 51 South,
(DHRA)				Covington, TN 38019
Delta Human Resource Agency	10/01/20 -	\$	1 225 425	915 Hwy. 51 South Covington
(DHRA)	09/30/23	Ψ	1,323,433	38019
Delta Human Resource Agency	09/01/22 -	\$	1 252 192	915 Hwy. 51 South Covington
(DHRA)	08/31/24	Ψ	1,202,100	38019
Delta Human Resource Agency	10/01/22 -	\$	1.196.337	915 Hwy. 51 South Covington
(DHRA)	09/30/24	•	_,,,	38019
Delta Human Resource Agency	10/01/22 -	\$	30.097	915 Hwy. 51 South Covington
(DHRA)	09/30/24		22,237	38019
Delta Human Resource Agency	10/01/22 -	\$	601.942	915 Hwy. 51 South Covington
(DHRA)	09/30/24		-,- . -	38019
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10/01/23 -	\$	1,065,770	915 Hwy. 51 South Covington
09/30/25			38019
10/01/23 -	\$	27,310	915 Hwy. 51 South Covington
09/30/25			38019
01/01/22 -	\$	458,423	915 Hwy. 51 South Covington
03/31/24			38019
7/1/23-6/30/24	\$	97,653	915 Highway 51 South,
			Covington, TN 38019
8/24/23 - 9/30/23	\$	40,000	P.O. Box 1512 Smyrna, TN 37167
07/01/23 -	\$	125,000	100 Ash Street, #2, Bristol, TN,
06/30/24			37620
08/01/2023 -	\$	737,373	534 E 1st N St, Morristown, TN
08/31/2025			37814
10/01/20 -	\$	3,545,618	534 E. First North Street Morristown
09/30/23			37816
10/01/22 -	\$	3,506,528	534 E. First North Street
09/30/24			Morristown 37816
10/01/22 -	\$	88,216	534 E. First North Street
09/30/24			Morristown 37816
10/01/22 -	\$	1,764,323	534 E. First North Street
09/30/24			Morristown 37816
10/01/23 -	\$	3,123,828	534 E. First North Street
09/30/25			Morristown 37816
10/01/23 -	\$	80,048	534 E. First North Street
09/30/25			Morristown 37816
01/01/22 -	\$	2,027,515	534 E. First North Street
05/15/24			Morristown 37816
08/01/2022-	\$	600,000	269 Cusick Rd, Alcoa, TN
06/30/2024			
08/01/2023 -	\$	579,920	9111 Cross Park Drive, Suite D,
08/31/2025			Knoxville TN 37923
9/1/22-8/31/24	\$	340,480	9111 Cross Park Dr, Ste D100,
			Knoxville, TN 37923
9/1/23-8/31/24	\$	594,478	9111 Cross Park Dr, Ste D100,
			Knoxville, TN 37923
10/1/21-9/30/24	\$	304,251	9111 Cross Park Dr, Ste D100,
			Knoxville, TN 37923
	09/30/25 10/01/23 - 09/30/25 01/01/22 - 03/31/24 7/1/23-6/30/24 8/24/23 - 9/30/23 07/01/23 - 06/30/24 08/01/2023 - 08/31/2025 10/01/20 - 09/30/23 10/01/22 - 09/30/24 10/01/22 - 09/30/24 10/01/22 - 09/30/25 10/01/23 - 09/30/25 10/01/23 - 09/30/25 01/01/22 - 05/15/24 08/01/2022- 06/30/2024 08/01/2023 - 08/31/2025 9/1/22-8/31/24	09/30/25 \$ 10/01/23 - \$ 09/30/25 \$ 01/01/22 - \$ 03/31/24 \$ 7/1/23-6/30/24 \$ 8/24/23 - 9/30/23 \$ 07/01/23 - \$ 06/30/24 \$ 08/01/2023 - \$ 09/30/23 \$ 10/01/22 - \$ 09/30/24 \$ 10/01/22 - \$ 09/30/24 \$ 10/01/23 - \$ 09/30/25 \$ 01/01/23 - \$ 09/30/25 \$ 01/01/22 - \$ 08/01/202 - \$ 08/01/202 - \$ 08/01/202 - \$ 08/01/202 - \$ 08/31/202 - \$ 9/1/22 - 8/31/24 \$	09/30/25 \$ 27,310 10/01/23 - 09/30/25 \$ 27,310 01/01/22 - \$ 458,423 \$ 458,423 03/31/24 \$ 97,653 8/24/23 - 9/30/23 \$ 40,000 07/01/23 - \$ 125,000 \$ 737,373 06/30/24 \$ 737,373 08/01/2023 - \$ 3,545,618 \$ 3,506,528 09/30/23 \$ 3,506,528 09/30/24 \$ 1,764,323 10/01/22 - \$ 88,216 \$ 3,123,828 09/30/24 \$ 3,123,828 10/01/23 - \$ 80,048 \$ 80,048 09/30/25 \$ 579,920 06/30/2024 \$ 579,920 08/01/2023 - \$ 579,920 \$ 579,920 08/31/2025 \$ 340,480 9/1/23-8/31/24 \$ 594,478

East Tennessee Human Resource	10/01/20 -	\$ 2,704,175	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/23		100 Knoxville 37923
East Tennessee Human Resource	09/01/22 -	\$ 2,793,906	9111 Cross Park Drive, Suite
Agency (ETHRA)	08/31/24		100 Knoxville 37923
East Tennessee Human Resource	10/01/22 -	\$ 2,619,397	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/24		100 Knoxville 37923
East Tennessee Human Resource	10/01/22 -	\$ 65,898	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/24		100 Knoxville 37923
East Tennessee Human Resource	10/01/22 -	\$ 1,317,960	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/24		100 Knoxville 37923
East Tennessee Human Resource	10/01/23 -	\$ 2,333,518	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/25		100 Knoxville 37923
East Tennessee Human Resource	10/01/23 -	\$ 59,796	9111 Cross Park Drive, Suite
Agency (ETHRA)	09/30/25		100 Knoxville 37923
East Tennessee Human Resource	01/01/22 -	\$ 1,022,847	9111 Cross Park Drive, Suite
Agency (ETHRA)	03/31/24		100 Knoxville 37923
East Tennessee Human Resource	7/1/23-6/30/24	\$ 500,038	9111 Cross Park Dr, Ste D100,
Agency (ETHRA)			Knoxville, TN 37923
Eastern Eight CDC	09/01/2021 to	\$ 444,071	3 Limited Centre St., Johnson
	08/30/2024		City, TN 37604
Emory Valley Center	03/01/2021 to	\$ 615,618	723 Emory Valley Rd., Oak
	02/29/2024		Ridger, TN 37830
Fairview Housing Management	08/01/2023 -	\$ 1,000,000	116 West Walnut St, Johnson
Corporation	08/31/2025		City, TN 37604
Fairview Housing Management	07/01/23 -	\$ 115,467	116 West Walnut Street Johnson
Corporation	12/31/24		City, TN 37604
Family Promise Of Bristol	07/01/23 -	\$ 125,000	215 W. Watauga Ave, Suite 4,
	06/30/24		Johnson City, TN, 37604
Family Promise Of Bristol	07/01/23 -	\$ 398,999	100 Ash Street #2 Bristol, TN
	12/31/24		37620
Family Promise of Greater Kingsport	07/01/23 -	\$ 98,600	13300 N Main Street,
	06/30/24		Somerville, TN, 38068
Family Promise of Greater Kingsport	07/01/23 -	\$ 550,000	601 Holston St Kingsport, TN
	12/31/24		37660
Fayette Cares, Inc.	07/01/23 -	\$ 88,000	PO Box 332835, Murfreesboro,
	06/30/24		TN, 37133
Fentress County	07/01/2022 -	\$ 500,000	101 N. Main Street, Jamestown,
	6/30/2025	, -	TN 38556
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Highlands Residential Services	08/01/2023 -	\$	1,500,000	P.O. Box 400, Putnam, TN
	7/31/2026	'	, ,	38506-400
Hilltopper, Inc	03/01/2024 -	\$	760.950	86 Duer Court, Crossville, TN
	02/28/2027	*	,	38555-5564
Housing, Health, and Human Service	07/01/23 -	\$	125,000	733 W. Main St, Morristown,
Alliance of Rutherford County	06/30/24		•	TN, 37814
Jefferson County Habitat for Humanity	02/01/2023 -	\$	999,185	P.O. Box 346, Jefferson City, TN
,	01/31/2026			37760
Jesus Cares McNairy County	07/01/23 -	\$	125,000	1513 Jeffers Rd , Huntsville, TN,
	06/30/24			37756
Knox County Government	08/01/2023 -	\$	40,000,000.00	400 West Main Street, Suite
,	08/31/2025			364, Knoxville, TN 37902
Knox Housing Partnership, Inc. DBA	08/01/2023 -	\$	500,000	109 Winona St, Knoxville, TN
HomeSource east tennessee	08/31/2025			37917
Knoxville Leadership Foundation	03/01/2022 to	\$	600,000	318 N. Gay St., # 210, Knoxville,
	02/28/2025			TN 37917
Knoxville-Knox County Community	08/01/2023 -	\$	908,091	2247 Western Ave, Knoxville TN
Action Committee (KKCCAC)	08/31/2025			37921
Knoxville-Knox County Community	9/1/22-8/31/24	\$	326,047	2247 Western Ave, Knoxville, TN
Action Committee (KKCCAC)				37921
Knoxville-Knox County Community	9/1/23-8/31/24	\$	569,279	2247 Western Ave, Knoxville, TN
Action Committee (KKCCAC)				37921
Knoxville-Knox County Community	10/1/21-9/30/24	\$	303,108	2247 Western Ave, Knoxville, TN
Action Committee (KKCCAC)				37921
Knoxville-Knox County Community	10/01/20 -	\$	4,236,511	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/23			37921
Knoxville-Knox County Community	09/01/22 -	\$	4,374,139	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	08/31/24			37921
Knoxville-Knox County Community	10/01/22 -	\$	4,063,663	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/24			37921
Knoxville-Knox County Community	10/01/22 -	\$	102,232	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/24			37921
Knoxville-Knox County Community	10/01/22 -	\$	2,044,648	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/24			37921
Knoxville-Knox County Community	10/01/23 -	\$	3,620,158	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/25			37921
Knoxville-Knox County Community	10/01/23 -	\$	92,766	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	09/30/25			37921
Knoxville-Knox County Community	01/01/22 -	\$	1,601,370	2247 Western Avenue Knoxville
Action Committee (KKCCAC)	03/31/24			37921

Knoxville-Knox County Community Action Committee (KKCCAC)	7/1/23-6/30/24	\$ 482,833	2247 Western Ave, Knoxville, TN 37921
Lakeway Area Habitat for Humanity	02/01/2023 - 01/31/2026	\$ 738,980	P. O. Box 2133, Morristown, TN 37816-2133
Lebanon Housing Authority	08/01/2023 - 7/31/2026	\$ 1,464,520	49 Upton Heights, Lebanon, TN 37087
Loudon Habitat for Humanity	04/01/2021 - 09/30/2024	\$ 353,100	238 Hwy 70W, Lenoir City, TN 37771
Maryville Housing Authority	08/01/2023 - 7/31/2026	\$ 1,437,758	311 Atlantic Avenue, Maryville, TN 378012116
Memphis Area Legal Services, Inc.	08/01/2023 - 08/31/2025	\$ 500,000	200 Jefferson, Suite 1075, Memphis, TN 38103
Memphis Housing Authority	09/01/2021 to 08/30/2024	\$ 500,000	700 Adams Ave., Memphis TN 38105
Metro Action Commission	08/01/2023 - 08/31/2025	\$ 	1281 Murfreesboro Pike, Nashville, TN 37217
Metro Action Commission	10/01/20 - 09/30/23	\$ 7,011,439	800 2nd Avenue N Nashville 37201
Metro Action Commission	09/01/22 - 08/31/24	\$ 6,761,510	800 2nd Avenue N Nashville 37201
Metro Action Commission	10/01/22 - 09/30/24	\$ 6,523,462	800 2nd Avenue N Nashville 37201
Metro Action Commission	10/01/22 - 09/30/24	\$ 164,115	800 2nd Avenue N Nashville 37201
Metro Action Commission	10/01/22 - 09/30/24	\$ 3,282,305	800 2nd Avenue N Nashville 37201
Metro Action Commission	10/01/23 - 09/30/25	\$ 5,811,497	800 2nd Avenue N Nashville 37201
Metro Action Commission	10/01/23 - 09/30/25	\$ 148,919	800 2nd Avenue N Nashville 37201
Metro Action Commission	01/01/22 - 03/31/24	\$ 2,175,385	800 2nd Avenue N Nashville 37201
Metropolitan Development and Housing Agency (MDHA)	03/01/2021 to 08/29/2024	\$ 500,000	701 S. Sixth St., Nashville, TN 37206
Metropolitan Development and Housing Agency (MDHA)	9/1/22-8/31/24	\$ 322,933	701 South Sixth St, Nashville, TN 37206
Metropolitan Development and Housing Agency (MDHA)	9/1/23-8/31/24	\$ 563,842	701 South Sixth St, Nashville, TN 37206
Metropolitan Development and Housing Agency (MDHA)	10/1/21-9/30/24	\$ 324,159	701 South Sixth St, Nashville, TN 37206

Metropolitan Development and	7/1/23-6/30/24	\$	532,487	701 South Sixth St, Nashville, TN
Housing Agency (MDHA)				37206
Mid-Cumberland Community Action	08/01/2023 -	\$	4,098,823	3735 North Mount Juliet Rd,
Agency (MCCAA)	08/31/2025			Mount Juliet TN 37122
Mid-Cumberland Community Action	9/1/22-8/31/24	\$	356,936	106 Webster Ln, Lebanon TN
Agency (MCCAA)				37087
Mid-Cumberland Community Action	9/1/23-8/31/24	\$	623,211	106 Webster Ln, Lebanon TN
Agency (MCCAA)				37087
Mid-Cumberland Community Action	10/1/21-9/30/24	\$	281,040	106 Webster Ln, Lebanon TN
Agency (MCCAA)				37087
Mid-Cumberland Community Action	09/29/21 -	\$	4,568,718	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	02/29/24			37122
Mid-Cumberland Community Action	09/01/22 -	\$	5,862,116	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	08/31/24			37122
Mid-Cumberland Community Action	10/01/22 -	\$	5,882,362	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	09/30/24			37122
Mid-Cumberland Community Action	10/01/22 -	\$	147,987	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	09/30/24			37122
Mid-Cumberland Community Action	10/01/22 -	\$	2,959,733	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	09/30/24			37122
Mid-Cumberland Community Action	10/01/23 -	\$	5,240,365	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	09/30/25			37122
Mid-Cumberland Community Action	10/01/23 -	\$	134,284	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	09/30/25			37122
Mid-Cumberland Community Action	01/01/22 -	\$	2,146,117	3735 N Mt. Juliet Rd Mt. Juliet
Agency (MCCAA)	03/31/24			37122
Mid-Cumberland Community Action	7/1/23-6/30/24	\$	480,156	106 Webster Ln, Lebanon TN
Agency (MCCAA)				37087
Mid-East Community Action Agency	10/01/20 -	\$	900,153	315 E Race ST Kingston 37763
(MECCA)	09/30/23	1		
Mid-East Community Action Agency	09/01/22 -	\$	949,679	315 E Race ST Kingston 37763
(MECCA)	08/31/24			
Mid-East Community Action Agency	10/01/22 -	\$	916,548	315 E Race ST Kingston 37763
(MECCA)	09/30/24			
Mid-East Community Action Agency	10/01/22 -	\$	23,058	315 E Race ST Kingston 37763
(MECCA)	09/30/24	1		
Mid-East Community Action Agency	10/01/22 -	\$	461,165	315 E Race ST Kingston 37763
(MECCA)	09/30/24			

Mid-East Community Action Agency	10/01/23 -	\$	016 517	315 E Race ST Kingston 37763
(MECCA)	09/30/25	Φ	616,517	S13 E Nace ST Killgston 37763
Mid-East Community Action Agency	10/01/23 -	\$	20.022	315 E Race ST Kingston 37763
(MECCA)	09/30/25	Φ	20,923	S15 E Nace ST Killgstoff 57765
Mid-East Community Action Agency	01/01/22 -	\$	200 000	315 E Race ST Kingston 37763
(MECCA)	03/31/24	Ψ	269,000	S13 E Nace 31 Killgstoll 37703
MidSouth Development District	08/01/2022-	\$	600 000	110 Adams Avenue Ste 500,
imusoutii bevetopinent bistrict	06/30/2024	Φ	600,000	Memphis, Tn
Ministerial Association Tomporary	07/01/23 -	\$	125,000	720 Old Salem Rd.,
Ministerial Association Temporary Shelter	06/30/24	۶	125,000	Murfreesboro
		φ.	20.000	
MiTecho, Inc.	8/24/23 - 9/30/23	\$	32,080	1953 Lonhill Dr. Collierville, TN 38017
				38017
Morgan County	07/01/2022 -	\$	750 000	P.O. Box 387, Warburg, TN
	6/30/2025	Ψ	750,000	37887
Northwest TN Economic Development	10/01/20 -	\$	3,119,934	231 South Wilson Street Dresden
Council	09/30/23	Ψ	3,119,934	38225
Northwest TN Economic Development	09/01/22 -	\$	3 109 261	231 South Wilson Street
Council	08/31/23	Ψ	3,100,201	Dresden 38225
Northwest TN Economic Development	10/01/22 -	\$	2 924 969	231 South Wilson Street
Council	09/30/24	Ψ	2,024,000	Dresden 38225
Northwest TN Economic Development	10/01/22 -	\$	71.067	231 South Wilson Street
Council		Φ	71,067	Dresden 38225
Northwest TN Economic Development	09/30/24 10/01/22 -	\$	1 401 040	231 South Wilson Street
Council	09/30/24	Ф	1,421,343	Dresden 38225
Northwest TN Economic Development		φ	0.510.504	
Council	10/01/23 -	\$	2,516,564	231 South Wilson Street
Northwest TN Economic Development	09/30/25 10/01/23 -	ሱ	C4 407	Dresden 38225 231 South Wilson Street
Council		\$	64,487	
	09/30/25	φ.	4 407 000	Dresden 38225
Northwest TN Economic Development Council	01/01/22 -	\$	1,137,933	231 South Wilson Street
	03/31/24	_	000 004	Dresden 38225
Omni Family Foundation	03/01/2022 to	\$	239,984	301 S. Perimeter Park Drive,
	02/28/2025			Ste., 200, Nashville, TN 37211
Doub Conton	07/04/2020	φ.	4 000 055	1025 24ct Acc C Novice the Tab
Park Center	07/01/2020 to	\$	1,009,352	1935 21st Ave. S., Nashville TN
Doub Conton	06/30/2024	_	745.000	37212
Park Center	06/01/2020 to	\$	745,000	1935 21st Ave. S., Nashville TN
D	09/30/2025	_	F 10 000	37212
Partnerships for Families, Children,	07/01/23 -	\$	549,868	5600 E Brainerd Rd, Suite E-3
and Adults	12/31/24			Chattanooga, TN 37411
	00/04/2022			45401 // 5111
Pinnacle Resource Center	08/01/2023 -	\$	500,000	1513 Jeffers Rd, Huntsville, TN
	08/31/2025			37756

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Pinnacle Resource Center	07/01/23 -	\$	125,000	308 West Castle Street ,
	06/30/24			Murfreesboro, TN, 37129
Project Return	03/01/2021 to	\$	622,928	813 2nd Ave. South, Nashville,
	08/31/2024			TN 37210
Project Return	03/01/2022 to	\$	600,000	813 2nd Ave. South, Nashville,
	02/28/2025			TN 37210
Renewal House	07/01/2020 to	\$	500,000	3410 Clarksville Pike, Nashville,
	06/30/2023			TN 37218
Scott County	07/01/2022 -	\$	750,000	P.O. Box 180, Huntsville, TN
	6/30/2025			37756
Shelby County Community Services	08/01/2023 -	\$	2,613,051	1187 Minna Place, Memphis, TN
Agency	08/31/2025			38104
Shelby County Community Services	10/01/20 -	\$	12,698,269	1188 Minna Place Memphis 38104
Agency	09/30/23			
Shelby County Community Services	09/01/22 -	\$	12,591,855	1188 Minna Place Memphis
Agency	08/31/24			38104
Shelby County Community Services	10/01/22 -	\$	11,906,073	1188 Minna Place Memphis
Agency	09/30/24			38104
Shelby County Community Services	10/01/22 -	\$	299,529	1188 Minna Place Memphis
Agency	09/30/24			38104
Shelby County Community Services	10/01/22 -	\$	5,990,587	1188 Minna Place Memphis
Agency	09/30/24			38104
Shelby County Community Services	10/01/23 -	\$	10,606,653	1188 Minna Place Memphis
Agency	09/30/25			38104
Shelby County Community Services	10/01/23 -	\$	271,794	1188 Minna Place Memphis
Agency	09/30/25			38104
Shelby County Community Services	01/01/22 -	\$	4,609,871	1188 Minna Place Memphis
Agency	03/31/24			38104
Shelby County Government	not reported	\$	5,000,000.00	160 N Main St., Suite 250,
,	·			Memphis, TN 38103
South Central Human Resource	9/1/22-8/31/24	\$	237,041	1437 Winchester Hwy,
Agency (SCHRA)			•	Fayetteville TN 37334
South Central Human Resource	9/1/23-8/31/24	\$	413.873	1437 Winchester Hwy,
Agency (SCHRA)		'	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Fayetteville TN 37334
, general (2000 and 1)				
South Central Human Resource	10/1/21-9/30/24	\$	210.577	1437 Winchester Hwy,
Agency (SCHRA)			,,,,,	Fayetteville TN 37334
7.86				
South Central Human Resource	7/1/23-6/30/24	\$	347.709	1437 Winchester Hwy,
Agency (SCHRA)	3,50,27	*	2 ,. 30	Fayetteville TN 37334
South Central Human Resrouce Agency	08/01/2023 -	\$	911 671	606 Lee Avenue, Fayetteville, TN
(SCHRA)	08/31/2025	ľ	011,071	37334
,	00/01/2020			07004

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South Central Human Resrouce Agency	10/01/20 -	\$	4,315,999	1437 WINCHESTER HWY
(SCHRA)	09/30/23			Fayetteville 37334
South Central Human Resrouce Agency	09/01/22 -	\$	4,392,355	1437 WINCHESTER HWY
(SCHRA)	08/31/23			Fayetteville 37334
South Central Human Resrouce Agency	10/01/22 -	\$	4,259,756	1437 WINCHESTER HWY
(SCHRA)	09/30/24			Fayetteville 37334
South Central Human Resrouce Agency	10/01/22 -	\$	107,166	1437 WINCHESTER HWY
(SCHRA)	09/30/24			Fayetteville 37334
South Central Human Resrouce Agency	10/01/22 -	\$	2,143,313	1437 WINCHESTER HWY
(SCHRA)	09/30/24			Fayetteville 37334
South Central Human Resrouce Agency	10/01/23 -	\$	3,794,850	1437 WINCHESTER HWY
(SCHRA)	09/30/25			Fayetteville 37334
South Central Human Resrouce Agency	10/01/23 -	\$	97,242	1437 WINCHESTER HWY
(SCHRA)	09/30/25			Fayetteville 37334
South Central Human Resrouce Agency	01/01/22 -	\$	1,608,039	1437 WINCHESTER HWY
(SCHRA)	03/31/24			Fayetteville 37334
South Central Tennessee Development	08/01/2022-	\$	600,000	101 Sam Watkins Blvd, Mt Pleasant,
District	06/30/2024			TN
Southeast Tennessee Human	08/01/2022-	\$	600,000	312 Resource Rd, Dunlap, TN
Resource Agency (SETHRA)	06/30/2024			
Southeast Tennessee Human	08/01/2023 -	\$	473,637	312 Resource Rd, Dunlap TN
Resource Agency (SETHRA)	08/31/2025			37327
Southeast Tennessee Human	9/1/22-8/31/24	\$	360,281	1250 Old Chattanooga Pike SW,
Resource Agency (SETHRA)				Cleveland, TN 37311
Southeast Tennessee Human	9/1/23-8/31/24	\$	629,050	1250 Old Chattanooga Pike SW,
Resource Agency (SETHRA)				Cleveland, TN 37311
Southeast Tennessee Human	10/1/21-9/30/24	\$	318,885	1250 Old Chattanooga Pike SW,
Resource Agency (SETHRA)				Cleveland, TN 37311
Southeast Tennessee Human	09/01/22 -	\$	2,281,524	312 Resource Road Dunlap
Resource Agency (SETHRA)	08/31/23			37327
Southeast Tennessee Human	10/01/22 -	\$	2,100,983	312 Resource Road Dunlap
Resource Agency (SETHRA)	09/30/24			37327
Southeast Tennessee Human	10/01/22 -	\$	52,856	312 Resource Road Dunlap
Resource Agency (SETHRA)	09/30/24			37327
Southeast Tennessee Human	10/01/22 -	\$	1,057,118	312 Resource Road Dunlap
Resource Agency (SETHRA)	09/30/24			37327
Southeast Tennessee Human	10/01/23 -	\$	1,871,684	312 Resource Road Dunlap
Resource Agency (SETHRA)	09/30/25			37327
Southeast Tennessee Human	10/01/23 -	\$	47,962	312 Resource Road Dunlap
Resource Agency (SETHRA)	09/30/25		•	37327
nesource Agency (SETHNA)	03/30/23			0/02/

Southeast Tennessee Human	01/01/22 -	\$	835 265	312 Resource Road Dunlap
Resource Agency (SETHRA)	03/31/24	ľ	000,200	37327
Southeast Tennessee Human	7/1/23-6/30/24	\$	527 336	1250 Old Chattanooga Pike SW,
Resource Agency (SETHRA)	771725-0750724	lΨ	327,330	Cleveland, TN 37311
litesource rigeries (OZTTITVI)				otevetana, m o / o i i
Southwest Human Resource Agency	9/1/22-8/31/24	\$	273,136	1527 White Ave, Henderson, TN
(SWHRA)	0.2.2	ľ	_, _,	38340
Southwest Human Resource Agency	9/1/23-8/31/24	\$	580,752	1527 White Ave, Henderson, TN
(SWHRA)				38340
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Southwest Human Resource Agency	10/1/21-9/30/24	\$	241,064	1527 White Ave, Henderson, TN
(SWHRA)				38340
, ,				
Southwest Human Resource Agency	7/1/23-6/30/24	\$	480,343	1527 White Ave, Henderson, TN
(SWHRA)				38340
Southwest Human Resrouce Agency	08/01/2022-	\$	906,276	1527 White Ave/P.O. Box 264
(SWHRA)	06/30/2024			Henderson Tn
Southwest Human Resrouce Agency	08/01/2023 -	\$	636,030	1527 White Ave, Henderson TN
(SWHRA)	08/31/2025			28340
Southwest Human Resrouce Agency	10/01/20 -	\$	3,041,280	P.O. Box 264 Henderson 38340
(SWHRA)	03/31/24			
Southwest Human Resrouce Agency	09/01/22 -	\$	3,064,189	P.O. Box 264 Henderson 38340
(SWHRA)	08/31/24			
Southwest Human Resrouce Agency	10/01/22 -	\$	3,059,780	P.O. Box 264 Henderson 38340
(SWHRA)	09/30/24			
Southwest Human Resrouce Agency	10/01/22 -	\$	76,977	P.O. Box 264 Henderson 38340
(SWHRA)	09/30/24			
Southwest Human Resrouce Agency	10/01/22 -	\$	1,539,540	P.O. Box 264 Henderson 38340
(SWHRA)	09/30/24			
Southwest Human Resrouce Agency	10/01/23 -	\$	2,725,837	P.O. Box 264 Henderson 38340
(SWHRA)	09/30/25			
Southwest Human Resrouce Agency	10/01/23 -	\$	69,849	P.O. Box 264 Henderson 38340
(SWHRA)	09/30/25			
Southwest Human Resrouce Agency	01/01/22 -	\$	1,121,798	P.O. Box 264 Henderson 38340
(SWHRA)	03/31/24	1		
Southwest TN CDC	04/01/2021 -	\$	1,000,000	P.O. Box 264, Henderson, TN
	09/30/2024			38340-0264
Stepping Stones Safe Haven, Inc	07/01/23 -	\$	90,000	204 W. Walnut Street, Johnson
	06/30/24			City, TN, 37605
		1		
TCAC	02/01/2023 -	\$	892,488	740 East Main Street,
	01/31/2026			Morristown, TN 37814

Tennessee Homeless Solutions	08/01/2023 -	\$	500,000	100 Federal Dr, Jackson, TN
	08/31/2025			38305
Tennessee Homeless Solutions	07/01/23 - 12/31/24	\$	385,000	100 Federal Drive #2 Jackson, TN 38305
Tennessee Housing Development	09/01/2021 to	\$	500,000	P.O. Box 3863, Jackson TN
Corporation	08/30/2024	<u> </u>		38303
The Caring Place	08/01/2023 - 08/31/2025	\$	500,000	2400 Bower Lane, Cleveland, TN 37320
The Caring Place	07/01/23 - 12/31/24	\$	330,000	PO Box 5334 Cleveland, TN 37320
The City of Kingsport	07/01/23 - 12/31/24	\$	220,000	415 Broad Street Kingsport, TN 37660
The Journey Home, Inc.	08/01/2023 - 08/31/2025	\$	500,000	308 West Castle Street, Murfreesboro, TN 37133
The Journey Home, Inc.	07/01/23 - 06/30/24	\$	125,000	505 Dale St., Kingsport, TN, 37660
The Journey Home, Inc.	07/01/23 - 12/31/24	\$	528,000	308 West Castle Street Mufreesboro, TN 37129
The Salvation Army Murfreesboro	08/01/2023 - 08/31/2025	\$	350,000	1137 West Main St, Murfreesboro, TN 37129
The Salvation Army Of Johnson City	07/01/23 - 06/30/24	\$	125,000	137 Dr Martin Luther King Jr Blvd, Bristol, TN, 37620
The Salvation Army, A Georgia Corporation for Kingsport	07/01/23 - 06/30/24	\$	63,750	PO Box 791, Murfreesboro, TN, 37129
The Salvation Army, A Georgia Corporation, for Bristol, TN	07/01/23 - 06/30/24	\$	125,000	152 Bus Terminal Rd, Oak Ridge, TN, 37830
The Salvation Army, A Georgia Corporation, for Murfreesboro, TN	07/01/23 - 06/30/24	\$	125,000	428. E. Bell Street, Murfreesboro, TN, 37130
The Salvation Army, Greater Knoxville	08/01/2023 - 08/31/2025	\$	500,000	409 N Broadway, Knoxville, TN 37917
The Salvation Army, Greater Knoxville	07/01/23 - 12/31/24	\$	550,000	409 N Broadway Knoxville, TN
The Salvation Army, Tri-Cities	07/01/23 - 12/31/24	\$	550,000	204 West Walnut St. Johnson City, TN 37604
The Works, Inc.	08/01/2023 - 08/31/2025	\$	500,000	1471 Genesis Cir., Memphis, TN 38106

Town of Carmel	10/01/2023 -	\$	249,100	100 E. Main Street, Mt. Carmel,
	09/30/2026			TN 37645
Town of Livingston	07/01/2022 -	\$	500,000	301 McHenry Circle, Livingston,
	6/30/2025			TN 38570
Town of Mountain City	07/01/2022 -	\$	315,000	210 South Church Street,
	6/30/2025			Mountain City, TN 37683
Town of Palmer	07/01/2022 -	\$	500,000	P.O. Box 219, Palmer TN 37365
	6/30/2025			
Town of Surgoinsville	10/01/2023 -	\$	249,100	P.O. Box 67, Surgoinsville, TN
	09/30/2026			37873
Town of Unicoi	10/01/2023 -	\$	249,100	P.O. Box 39, Unicoi, TN 37692
	09/30/2026			
Trinity Out-Reach Center of Hope	07/01/23 -	\$	98,894	906 E Sevier Ave., Kingsport,
	06/30/24			TN, 37662
Trinity Out-Reach Center of Hope	07/01/23 -	\$	220,000	152 Bus Terminal Rd Oak Ridge,
	12/31/24			TN 37830
Unicoi County	10/01/2023 -	\$	398,560	P.O. Box 169, Erwin, TN 37650
,	09/30/2026			, ,
United Cerebral Palsy of TN	07/01/2023-	\$	400,000	1200 9th Ave North, Ste 110
•	06/30/2025		•	Nashville, TN
University of Tennessee Extension	8/24/23 - 9/30/23	\$	29,645	2621 Morgan Circle Knoxville,
,			,	TN 37996
Upper Cumberland Development District	08/01/2022-	\$	600,000	1104 England Dr, Cookeville, TN
	06/30/2024		•	
Upper Cumberland Human Resource	08/01/2023 -	\$	868,131	580S Jefferson Ave, Cookeville,
Agency (UCHRA)	08/31/2025		•	TN 38501
Upper Cumberland Human Resource	9/1/22-8/31/24	\$	222,869	580 South Jefferson Ave, Ste B,
Agency (UCHRA)		'	,	Cookeville, TN 38501
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Upper Cumberland Human Resource	9/1/23-8/31/24	\$	389.128	580 South Jefferson Ave, Ste B,
Agency (UCHRA)		ľ	,	Cookeville, TN 38501
, , , , , , , , , , , , , , , , , , , ,				
Upper Cumberland Human Resource	10/1/21-9/30/24	\$	200.481	580 South Jefferson Ave, Ste B,
Agency (UCHRA)		*		Cookeville, TN 38501
, , , , , , , , , , , , , , , , , , ,				
Upper Cumberland Human Resource	10/01/20 -	\$	4,598,120	580 South Jefferson Cookeville
Agency (UCHRA)	09/30/23		.,000,120	38501
Upper Cumberland Human Resource	09/01/22 -	\$	4,181,754	
Agency (UCHRA)	08/31/24		7,101,704	38501
0) (y	00/01/24			00001

Upper Cumberland Human Resource	10/01/22 -	\$	4 004 407	580 South Jefferson Cookeville
Agency (UCHRA)	09/30/24	٩	4,004,407	38501
Upper Cumberland Human Resource	10/01/22 -	\$	100 740	580 South Jefferson Cookeville
Agency (UCHRA)	09/30/24	þ	100,742	38501
Upper Cumberland Human Resource	10/01/22 -	φ.	2.014.022	
Agency (UCHRA)		\$	2,014,833	301 Louis ST Kingsport 37660
Upper Cumberland Human Resource	09/30/24	φ.	2 507 200	COO Courth Laffarrage Occilentilla
Agency (UCHRA)	10/01/23 -	\$	3,567,369	580 South Jefferson Cookeville
	09/30/25	Ι	04.440	38501
Upper Cumberland Human Resource	10/01/23 -	\$	91,413	580 South Jefferson Cookeville
Agency (UCHRA)	09/30/25	_		38501
Upper Cumberland Human Resource	01/01/22 -	\$	1,680,938	580 South Jefferson Cookeville
Agency (UCHRA)	03/31/24			38501
Upper Cumberland Human Resource	7/1/23-6/30/24	\$	326,866	580 South Jefferson Ave, Ste B,
Agency (UCHRA)				Cookeville, TN 38501
Upper East Tennessee Human	08/01/2023 -	\$	1 227 083	301 Louis St, Kingsport, TN
Development Agency (UETHDA)	08/31/2025	ΙΨ	1,207,000	37660
Upper East Tennessee Human	9/1/22-8/31/24	\$	215 551	301 Louis St, Kingsport, TN
Development Agency (UETHDA)	9/1/22-0/31/24	Ψ	313,331	37660
Development Agency (OETHDA)				37000
Upper East Tennessee Human	9/1/23-8/31/24	\$	550,952	301 Louis St, Kingsport, TN
Development Agency (UETHDA)				37660
Upper East Tennessee Human	10/1/21-9/30/24	\$	285.903	301 Louis St, Kingsport, TN
Development Agency (UETHDA)		•		37660
Development Agency (GETTISH)				07.000
Upper East Tennessee Human	10/01/20 -	\$	5,727,328	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	09/30/23			
Upper East Tennessee Human	09/01/22 -	\$	5,963,542	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	08/31/23			
Upper East Tennessee Human	10/01/22 -	\$	5,729,847	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	09/30/24			
Upper East Tennessee Human	10/01/22 -	\$	144,150	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	09/30/24			
Upper East Tennessee Human	10/01/22 -	\$	2,882,995	580 South Jefferson Cookeville
Development Agency (UETHDA)	09/30/24			38501
Upper East Tennessee Human	10/01/23 -	\$	5,104,496	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	09/30/25		•	
Upper East Tennessee Human	10/01/23 -	\$	130.802	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	09/30/25	1	,	
Upper East Tennessee Human	01/01/22 -	\$	2,183.249	301 Louis ST Kingsport 37660
Development Agency (UETHDA)	03/31/24	'	,,-	8-1
	100/02/27			

Upper East Tennessee Human	7/1/23-6/30/24	\$ 467,707	301 Louis St, Kingsport, TN
Development Agency (UETHDA)			37660
Urban Housing Solutions	07/01/2020 to 06/30/2024	\$ 1,500,000	822 Woodland St., Nashville, TN 37206
Volunteer Behavioral Health Care	03/01/2024 -	\$ 776,250	413 Spring Street, Chattanooga,
System	02/28/2027		TN 37045-3848
Volunteer Ministry Center, Inc.	03/01/2021 to	\$ 500,000	511 N. Broadway, Knoxville, TN
	02/29/2024		37917
Volunteer Ministry Center, Inc.	08/01/2023 -	\$ 500,000	511 N. Broadway, Knoxville, TN
	08/31/2025		37919
Wo/men's Resource and Rape	07/01/23 -	\$ 408,584	62 Directors Row Jackson, TN
Assistance Program	12/31/24		38305

Funding	Program Name/Contact Type	MWBE Status	Description of Services	Competitive/ NonComp.	Statement of Assurance	New
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Fed-HUD	ESG 2023	n/a	Street Outreach and Rapid Rehousing	Comp.	у	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter, and Rapid Rehousing	Comp.	У	N
THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Υ
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N

FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
	20 111	11,7 G	Assistance			
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Y
Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Non-Comp.	У	N
Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter and Rapid Rehousing	Non-Comp.	У	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Υ
Fed-HUD	ESG 2023	n/a	Emergency Shelter and Homelessness Prevention	Non-Comp.	У	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Y
Fed-DOE	LIHEAP (Wx) 2021	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp	Υ	N
I EU-DOL	LITILAT (VVX) 2023	III/a	income families to reduce	Non-Comp.		l'N
F 1 DOF) A/ // // //	,	energy burden.	N 0	\ <u></u>	
Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	Assistance 2023		income families to reduce			
			energy burden.			
Fed-HUD	ESG 2023	n/a	Emergency Shelter and	Non-Comp.	У	N
			Homelessness Prevention			
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Υ
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Υ
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
			income families to reduce	•		
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	,		income families to reduce			
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp	Υ	N
. 04 502	L (1777) 2020		income families to reduce	rton comp.	ľ	
			energy burden.			
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
125 511110		1174	Assistance	rion comp.	i i	
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DITTO	LII ILAF -22	III/ a	Assistance	nion comp.		
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
125 511110	LITEAL 20	III/ G	Assistance	rton comp.	ľ	
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I ED DINIO	LITILAL -25 INI	III/ G	Assistance	Non Comp.		I N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance	,		
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance	,		
Fed-DHHS	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
	I		Program		1	I

Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp	Υ	N
l ca bol	Assistance 2023	117 G	income families to reduce	Non Comp.		
	A3313ta11CC 2023					
Fed-HUD	ESG 2023	n/a	energy burden. Emergency Shelter,	Comp.	у	N
reu-nob	E3G 2023	11/a	Homelessness Prevention and	Comp.	У	
			Rapid Rehousing		.,	.,
Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Y	Υ
Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Y	Υ
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Treasury						
Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Υ	N
THDA-	Competitive	n/a	Rehabilitation Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing			
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Treasury			_			
Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	N
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing	'		
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing	·		
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	, ,		income families to reduce	•		
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
			income families to reduce	•		
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	,		income families to reduce			
			energy burden.			
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance	,		
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance	·		
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			

FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
HUD OHC	Housing Counseling	Υ	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	у	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Y	Y
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Υ	N
Fed-DOE	LIHEAP (Wx) 2024	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
THDA- TNHTF	Competitive Grants	n/a	Rehabilitation Affordable Rental Housing	Comp.	Υ	N
THDA- TNHTF	Competitive Grants	n/a	Conversion/Rehabilitation Affordable Rental Housing	Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	ESG 2023	n/a	Street Outreach, Homelesness Prevention and Rapid Rehousing	Comp.	У	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N

Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	Υ
	Supportive		Supportive Services			
	Services		''			
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing	,		
Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	Supportive		Supportive Services			
	Services					
Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Y	N
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing			
Fed-HUD	ESG 2023	n/a	Rapid Rehousing	Comp.	У	N
Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	Supportive		Supportive Services			
	Services					
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Treasury						
Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
THDA-	Habitat Set-Aside	n/a	New home builds/afforable housing	Non-comp.	Υ	N
TNHTF						
Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Y	N
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
		ļ ,	Assistance			
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N

Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	Y
Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	у	N
Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Υ	Y
Fed-HUD	ESG 2023	n/a	Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2025	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N

Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Y	Y
Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Υ
Fed-HUD	НОМЕ	n/a	Homeownership Development	Comp.	Y	Y
Fed-HUD	NHTF	n/a	Multifamily Rental	Comp.	Υ	Y
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2026	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N

Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp	Υ	N
l ca bot	Assistance 2023	.,, -	income families to reduce	Non Comp.		
	7100101011100 2020		energy burden.			
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Treasury		,				
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	(, , -		income families to reduce			
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	, ,		income families to reduce			
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2027	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	, ,		income families to reduce			
			energy burden.			
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
			Assistance			
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
		,	Assistance			
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
		,	Assistance			
Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
		,	Program			
Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	Assistance 2023		income families to reduce			
		,	energy burden.		.,	
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED DIVIG	LUIEAD OO	n /o		Nam Oaman	V	
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LULEAD OO	n/a		Non-Comp.	Υ	N
רבט-טחחס	LIHEAP-23	11/a	Low-Income Home Energy (Utility) Assistance	non-comp.	ı	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
וווט-טוווט	LIITEAF-23 INF	11/α	Assistance	nion-comp.	[I'N
FED-DHHS	LIMEVD 33 Sing	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
סווווט-טיין	LIHEAP-23 Supp	. 1, u	Low-income Home Energy (Outlity)	Mon-Comp.	1'	IN

FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter and Rapid Rehousing	Comp.	У	N
HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
THDA- TNHTF	Competitive Grants	n/a	Acquisition Affordable Rental Housing	Comp.	Y	N
THDA- TNHTF	Competitive Grants	n/a	New Construction Affordable Rental Housing	Comp.	Y	N
THDA- TNHTF	Creating Homes Initiative - 2	n/a	New Construction Affordable Rental Housing	Comp.	Υ	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y

Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency	Comp.	У	N
			Shelter and Rapid Rehousing			
THDA- TNHTF	Competitive Grants	n/a	Acquisition & Rehabilitation Affordable Rental Housing	Comp.	Υ	N
THDA-	Competitive	n/a	Acquisition & Rehabilitation	Comp.	Υ	N
TNHTF	Grants	-	Affordable Rental Housing			
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants	, -	Rental Housing	comp.]	'
Fed-HUD	HOME	n/a	Homeowner Rehab.	Comp.	Υ	Υ
I ca nob	TIOTIL	, 🐷	Homeowier Hendb.	Comp.		'
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Treasury		, -	Heritat a Starty Assistance	Non Comp.		'
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DITTO		11,7 G	Assistance	non comp.	[
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DIIIIO	LII ILAI -22	11,7 G	Assistance	non comp.	[
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD-DIIII3	LIITEAF-23	11,7 G	Assistance	Non-Comp.		l'N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DIIIIO	LII ILAI -23 INI	, u	Assistance	non comp.	[
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DI II IO	LITTLAT -25 Supp	, u	Assistance	Non Comp.		
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
I LD DIIIIO	LII ILAI -24	, u	Assistance	non comp.	[
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility)	Non-Comp.	Υ	N
1 25 511110	LITIEAL Z4 INI	, -	Assistance	rton comp.		
Federal	LIHWAP-22	n/a	Water (Utility) Assistance	Non-Comp.	Υ	N
			Program			
Federal	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low-	Non-Comp.	Υ	l _N
			income families to reduce			
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
		-	income families to reduce			
			energy burden.			
Fed-DOE	LIHEAP (Wx) 2028	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	(11.7.1.	,	income families to reduce		[
			energy burden.			
Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	Assistance 2023	,	income families to reduce		[
	55.5.41166 2020		energy burden.			
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Υ
Treasury	_	, ~	Homat a Junty Assistance	i ton Comp.	[[
rreasury						

FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Υ	Y
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2029	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Y	N
Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2030	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Υ	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Y	Y
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Fed-HUD	HOME	n/a	Homeownership Development	Comp.	Υ	Υ
Fed-HUD	ESG 2023	n/a	Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Fed-HUD	HOME	n/a	Multifamily Rental	Comp.	Υ	N

Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Treasury			,			
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
THDA- TNHTF	Competitive Grants	n/a	Rehabilitation Affordable Rental Housing	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Υ
Fed-HUD	ESG 2023	n/a	Emergency Shelter, Homelessness Prevention and Rapid Rehousing	Comp.	У	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
Fed-HUD	ESG 2023	n/a	Street Outreach, Emergency Shelter and Homelessness Prevention	Comp.	У	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed-HUD	ESG 2023	n/a	Emergency Shelter	Comp.	У	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Y	Y

Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Υ	Y
Fed-HUD	ESG 2023	n/a	Data Collection Only	Comp.	У	N
Fed-HUD	HOME-ARP Supportive Services	n/a	Homelessness Prevention Supportive Services	Comp.	Y	N
Fed-HUD	НОМЕ	n/a	Homeowner Rehab.	Comp.	Y	Y
THDA- TNHTF	Home Modss and Ramps (HMR)	n/a	Ramps and home modifications for disabled persons	Non-comp.	Y	N
HUD OHC	Housing Counseling	n/a	Housing Counseling Services: Pre& Post Homeownership, Foreclosure Prevention, Rental	Comp.	Y	N
THDA- TNHTF	Emergency Repair (ERP)	n/a	Critical Home repair for seniors and disabled homeowners	Non-comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Y	Y
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2031	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N

FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N
Fed-DOE	Weatherzation Assistance 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed Treasury	ERA-EPP	n/a	Rental & Utility Assistance	Non-Comp.	Y	Y
Fed-DOE	LIHEAP (Wx) 2022	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2023	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
Fed-DOE	LIHEAP (Wx) 2032	n/a	Weatherization of homes for low- income families to reduce energy burden.	Non-Comp.	Y	N
FED-DHHS	LIHEAP -21	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-22	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-23 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-23 Supp	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Υ	N
FED-DHHS	LIHEAP-24	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
FED-DHHS	LIHEAP-24 INF	n/a	Low-Income Home Energy (Utility) Assistance	Non-Comp.	Y	N
Federal	LIHWAP-22	n/a	Water (Utility) Assistance Program	Non-Comp.	Υ	N

Fed-DOE	Weatherzation	n/a	Weatherization of homes for low-	Non-Comp.	Υ	N
	Assistance 2023		income families to reduce			
			energy burden.			
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing			
Fed-HUD	НОМЕ	n/a	Multifamily Rental	Comp.	Υ	N
THDA-	Competitive	n/a	New Construction Affordable	Comp.	Υ	N
TNHTF	Grants		Rental Housing			
Fed	ERA-EPP	n/a	Rental & Utility Assistance	Comp.	Υ	Υ
Treasury						
Fed-HUD	HOME-ARP	n/a	Homelessness Prevention	Comp.	Υ	N
	Supportive		Supportive Services			
	Services					

	Ţ			

The ESG Monitoring Process Checklist outlines the process for conducting the monitoring review.

EMAIL PACKET:

_	documents should be included in the monitoring email notification and should be saved on the CAM subfolder titled, Email Packet."
	Notification Letter (Initial notification)
	Email language (message for the body of the email - Initial notification)
	Monitoring Questionnaire (Initial notification)
	Contact Information sheet (Initial notification)
	Remote Monitoring Checklist (Initial notification; shelter and non-shelter)
	Entrance conference Agenda (Send prior to the Entrance Interview)
	Client File Document Transmission Checklist/Client list (Send with list of client files to review the day of the Entrance Interview)
	Monitoring Close-Out Letter (only send if agency is required to respond to Monitoring Letter in writing)
	Compliance Monitoring Completion Form (Send with the final monitoring letter if written response is not required from agency)
COMPLI	ANCE MONITORING PROCESS:
	Review previous monitoring reports for the agency, review the agency website, and
	review the ESG Program Description and the HUD CFR's. Request draw request data from Kristy Allen.
	Organize draw request data into individual draw requests.
	Review draw requests and request further information from agency if required.
	Send email notification to inform subrecipient of monitoring.
	The following documents should be attached to email notification.
Ш	Monitoring notification letter
	Contact sheet/Request for list Board of Directors (if/applicable)
	3. Agency Program Questionnaire
	4. Remote Monitoring Checklist
	Enter monitoring data on the "Monitoring Scheduler." (Only for agencies that have a
	shelter)

Enter monitoring data on the "Monitoring Tracker" throughout the monitoring process.

Schedule the entrance conference (send Teams invitation once dates are confirmed)

Confirm receipt of client list from the subrecipient.

(https://randomwordgenerator.com/number.php).

Use randomizer to select files to be reviewed

	Confirm receipt of additional documents from subrecipient.
	Provide a copy of the Entrance Conference Agenda to the subrecipient
	Send subrecipient the list of client files to be reviewed along with specific instructions to
	upload files within 24 hours to EDT as separate PDF documents and in accordance with the
	"Client File Document Transmission Checklist." (draft email language re: document
	transmission).
	Request that the subrecipient informs you when files have been uploaded to EDT.
	Once uploaded to EDT, transfer files to the designated network folder and delete
	from EDT.
	Incomplete files, files that contain illegible documents or missing pages should.
	not be reviewed, but should be returned to the subrecipient for correction
	Conduct file review – reviewing each file to confirm compliance with the federal and
	state regulations and for client eligibility.
	Complete monitoring tool as file review is being completed.
	Once the file review is complete, draft the monitoring letter to note any findings,
	observations, and/or concerns.
	Schedule the exit conference to address deficiencies highlighted in the monitoring
	letter.
	Finalize and send the monitoring letter along with the Monitoring Completion Form
	to the subrecipient. Only send the Monitoring Completion Form if the agency is not
	required to send a written response)
	☐ Remember to CC: all who should receive a copy of the letter (BCC)
	internal staff).
	Once the subrecipient responds to the monitoring letter, verify that the Corrective
	Action Plans have been successfully completed, send the monitoring close out letter.
	☐ Rember to CC: all who should receive a copy of the letter (BCC internal
	staff).
Ш	Compile the following documents into the ECM packet and save on the network in
	the subfolder titled, "ECM Packet."
	1. ECM Cover Letter
	2. Monitoring Closeout Letter
	3. Monitoring Completion Form
	 Monitoring Letter (final draft) Subrecipient Response
	5. Subrecipient Response6. Monitoring Tool
	7. Monitoring Notification
	8. Confirmation of Entrance and Exit Conferences/Agenda
	5. Committee of Entrance and Exit Comercines/Agenda

9. Client File documents

10. Questionnaire

11. Misc. Forms



HOME PROGRAM FILE DOCUMENT CHECKLIST

Email Upload (CPCompliance@thda.org)

PROGRA	AM FILES:
	Public meeting advertisement and sign in sheet
	Written policy and procedures (HO-1)
	Resolution by the governing body adopting the Policies and Procedures
	Matrix or list of applicants to demonstrate that the applicant priority system is being followed
	Title VI, LEP, and HOME Training materials and staff Sign-In sheets
	Working Agreement Attachment A requirements, if applicable
	Photo of Non-discrimination Policy and Public Accountability postings
	Grantee personnel and hiring policies
	Job advertisement postings - Section 3 if project is \$200,000 or more
	Selection process for Grant Administrator – will be sent from admin
	Contract between Grantee and Administrator – will be sent from admin
	Grievance Policy: Must include an established procedure for addressing
	complaints.
EDT uplo	oad (https://edt.thda.org/Web/Account/Login.htm)
CLIENT	FILES:
	Complete application – fully executed by homeowner(s)(HO-3)
	Income eligibility/verification
	Re-verification: Income re-verification is required if more than six months have passed
	between the date of the initial income verification and the execution of the
	homeowner rehabilitation/reconstruction contract.
	Proof of Ownership with documentation of record, i.e., Warranty Deed, Quit
	Claim Deed, Life Estate, or 99 Year Lease
	Environmental Review Checklist (ER-3 & 4)
	Verification that the "Fair Housing-Equal Opportunity for All" pamphlet has been
	provided to the applicant
	Evidence that the "Basic Home Maintenance Guide or Counseling" has been
	provided to the applicant
	Approval notification for Rehabilitation Assistance (HO-5)
	Justification for Reconstruction (HO-8)
	Approved (by THDA) work write-ups or plans with each page initialed by the
	homeowner and contractor (HO-6A)
For lead	I based paint hazards, the following must be on file:
	Verification that the Lead Based Paint Pamphlet, "Protect Your Family from Lead"
	was provided to an applicant whose unit was built before 1978



HOME PROGRAM FILE DOCUMENT CHECKLIST

		Lead Based Risk Assessment provided to and completed by applicants whose units were built before 1978
		Fully executed Rehabilitation Contract Addendum for Reduction of LBH for
		existing lead-based paint hazards (HO-12)
		Clearance test
		Verification that a copy of the clearance test was provided to the applicant
		Lead based paint risk assessor's credentials
CONT	TRAC	TOR FILES:
		Procedure to demonstrate how contractors are selected
		Contractor's qualifications
		Rehabilitation/reconstruction bid tabulation and bids (HO-10)
		Explanation for using a bid higher than the lowest bid with THDA's approval
		Building Permit
		Fully executed rehabilitation/reconstruction contract (HO-11)
		Fully executed Homeowner Agreement between the homeowner and the
		grantee
		Notice to Proceed (HO-15)
		Non-kickback Certification (HO-21)
		Inspection Reports
REH	ABIL	ITATION/RECONSTRUCTION DOCUMENTS:
		Certification of Completion and Final Inspection (FM-7)
		Final Invoice, Release of Liens and Warranty (HO-19)
		Homeowner Rehabilitation Completion Report (FM-8)
		Change Order(s)
		☐ If the change order(s) exceed 10% of the initial rehabilitation/
		reconstruction contract amount, the change order(s) must be approved by
		THDA's construction specialist.
		Copies of payments to contractors
		After Rehabilitation Property Value – RPV cannot exceed 95% of the median
		purchase price for the county where the unit is located. (HO-22)
		Recorded Deed of Trust
		Grant Note
		Right of Rescission



HOME MONITORING PROCESS CHECKLIST

The HOME Investment Partnerships Program Monitoring Process Checklist outlines the process for conducting the monitoring review.

The HOME Rehabilitation monitoring review will begin at 30% spend-down and will be conducted incrementally throughout at 50%, 80% and 100% spend-down.

EMAIL PACKET:

The following documents noted as, "initial notification" in parentheses, should be included in the monitoring email notification and should be saved on the network in the CAM subfolder titled, "Email Packet." The other documents should be emailed during the monitoring process as outlined in parentheses below.

	Notification Letter (Initial notification)
	Email language (message for the body of the email)
	Monitoring Questionnaire (initial notification)
	Contact Information sheet (initial notification)
	Entrance conference Agenda (send the day before the entrance conference)
	Client File Document Transmission Checklist (send the day of or day after the entrance conference. The client list should only be sent the day after the Entrance Conference if the conference is scheduled for late afternoon. Then, the client list should be sent the morning of the next business day.)
	Compliance Monitoring Completion Form (Send with the monitoring closeout letter/or with the initial monitoring letter if there is no CAP.)
COMPLI	ANCE MONITORING PROCESS:
	Send email notification two weeks in advance to inform subrecipient of monitoring.
	The following documents should be attached to the email notification.
	1. Monitoring notification letter
	Contact sheet/List of Board of Directors (if applicable)
	3. Monitoring Tool (if applicable)
	4. Agency Program Questionnaire (if applicable)
	Enter monitoring data on the "Monitoring Scheduler."
	Enter monitoring data on the "Monitoring Tracker" throughout the monitoring process.
	Review Accounting Dept. FACP summary to determine if subrecipient has expended
	between 30%, 50%, 80%, or 100% of their HOME allocation.
	Use randomizer to select client projects from GMS to be reviewed
	(https://randomwordgenerator.com/number.php).
	Use HOME monitoring checklists and monitoring review form to verify forms that
	are saved in GMS.



form

HOME MONITORING PROCESS CHECKLIST

Schedule the entrance conference (send Teams invitation once dates are confirmed).	
Provide a copy of the Entrance Conference Agenda to the subrecipient.	
Send subrecipient the HOME client checklists for each client selected for review. Ea	ach fo
saved in GMS that complies with the HOME program guidelines should be marked received on the checklist. The subrecipient should be instructed to provide copies of documents that are NOT marked as received on the checklist.	
Request that the subrecipient informs you when files have been uploaded to EDT.	
Once uploaded to EDT, transfer files to the designated network folder.	
Conduct file review – reviewing each file to confirm compliance with the federal an state regulations and for client eligibility.	ıd
Complete monitoring tool during client file review.	
Once the file review is complete, draft the monitoring letter to note any findings, observations, and/or concerns.	
Schedule the exit conference to address deficiencies highlighted in the monitoring letter.	
Finalize and send the monitoring letter along with the Monitoring Completion Forn	n
to the subrecipient within 30 days of completing the monitoring review.	
☐ Remember to CC: all who should receive a copy of the letter.	
Once the subrecipient responds to the monitoring letter, verify that the Corrective	
Action Plans have been successfully completed and send the monitoring close out letter.	
☐ Rember to CC: all who should receive a copy of the letter.	
Compile the following documents into the ECM packet and save on the network in	
the subfolder titled, "ECM Packet."	
1. ECM Cover Letter	
2. Monitoring Closeout Letter	
3. Monitoring Completion Form	
4. Monitoring Letter (final draft)	
5. Subrecipient Response	
6. Monitoring Tool	
7. Monitoring Notification	
8. Confirmation of Entrance and Exit Conferences/Agenda	
9. Client File documents	
10. Questionnaire	

11. Misc. Forms



LIHEAP MONITORING PROCESS CHECKLIST

The LIHEAP Monitoring Process Checklist outlines the process for conducting the monitoring review.

EMAIL PACKET:

The following documents noted as, "initial notification" in parentheses, should be included in the monitoring email notification and should be saved on the network in the CAM subfolder titled, Email Packet." The other documents should be emailed during the monitoring process as outlined in parentheses below.

	Notification Letter (Initial notification)
	Email language (message for the body of the email; Initial notification)
	Monitoring Questionnaire (Initial notification)
	Contact Information sheet (Initial notification)
	LIHEAP Program Specific Monitoring Tool Spreadsheet with the vendor tab completed by the
	agency
	LIHEAP Monitoring Checklist
	Entrance conference Agenda (Sent day before the Entrance Conference)
	Client File Document Transmission Checklist (Sent the day of Entrance Conference)
	Compliance Monitoring Completion Form (Sent once monitoring is completed and/or no findings)
COMPLI <i>A</i>	ANCE MONITORING PROCESS:
	Read previous monitoring reports for the agency, review the agency website, and review the Agency Specific Operational Plan, LIHEAP Program Description, and the HHS CFR's.
	Send email notification (2 weeks prior to monitoring for desk review/6 weeks prior for
	on-site visit) to inform subrecipient of monitoring.
	The following documents should be attached to email notification.
	Monitoring notification letter
	Contact sheet/Request for list Board of Directors (if/applicable)
	3. Monitoring Tool (subrecipient should enter the names of their vendors
	under the vendor tab of the monitoring tool)
	4. Agency Program Questionnaire
	Enter monitoring data on the "Monitoring Scheduler."
	Enter monitoring data on the "Monitoring Tracker" throughout the monitoring process.
	Request client list from the THO administrator.
	Use randomizer to select files to be reviewed
	(https://randomwordgenerator.com/number.php).
	Schedule the entrance conference (send Teams invitation once dates are confirmed)
	Provide a copy of the Entrance Conference Agenda to the subrecipient.
	Use the LIHEAP File Breakdown Tool and the LIHEAP Agency Allocation Summary to
	calculate number of files required for review



LIHEAP MONITORING PROCESS CHECKLIST

	Send subrecipient the client list along with specific instructions to upload files within 24 hours
	to EDT as separate PDF documents and in accordance with the "Client File Document
	Transmission Checklist." Client list should include Regular, Crisis, Denied, and Pending files.
	Request that the subrecipient informs you when files have been uploaded to EDT.
	Once uploaded to EDT, transfer files to the designated network folder.
	Conduct file review – reviewing each file to confirm compliance with the federal and
	state regulations and for client eligibility (some file information may be located in THO)
	Complete monitoring tool as file review is being completed.
	Conduct a random selection of the vendors listed in the monitoring tool.
	Request a minimum sample of 5 (if applicable- the agency may only use one vendor)
	vendor agreements for review to ensure agreements were executed within the grant
	program year.
	Once the file review is complete, draft the monitoring letter to note and findings,
	observations, and/or concerns.
	Schedule the exit conference to address deficiencies highlighted in the monitoring
_	letter.
	Finalize and send the monitoring letter along with the Monitoring Completion Form to
	the subrecipient.
	☐ Remember to CC: all who should receive a copy of the letter (BCC internal
	staff).
	Once the subrecipient responds to the monitoring letter, verify that the Corrective
	Action Plans have been successfully completed, send the monitoring close out letter.
	☐ Rember to CC: all who should receive a copy of the letter (BCC internal
	staff).
	Compile the following documents into the ECM packet and save on the network in the
	subfolder titled, "ECM Packet."
	1. ECM Cover Letter
	2. Monitoring Closeout Letter
	3. Monitoring Completion Form
	4. Monitoring Letter (final draft)
	5. Subrecipient Response
	6. Monitoring Tool
	7. Monitoring Notification
	8. Confirmation of Entrance and Exit Conferences/Agenda
	9. Client File documents/Client Document Transmission Form
	10. Questionnaire
	11. Misc. Forms

F	Y2023-2024 LIHEAP Agency- Program		Page 1 of 7
(Questionnaire LIH<u>EAP Agency:</u>	Contract #:	
F	Person Interviewed:	Title:	
[Date:	Audit Per	iod:
	Note: When filling out this questionnaire currently providing LIHEAP services.	e please answer a	ccording to how your agency is
A.	Application Intake		
1.	Are applications provided immediately to a mailing to clients who cannot come into the		e request for the service, including
2.	Are only state approved LIHEAP application	ons used?	
3.	Does the agency accept the application or LIHEAP application available on any other	•	
4.	Does the agency assist applicants, as nee Please list any non-agency partners that a		• • •
5.	Describe your agency's process for accep	ting regular LIHEA	P applications?
6.	Does the agency accept applications for c regardless of the availability of funds? (Pro allocation for LIHEAP funding)		-
7.	When available funds are expended, does contract period with carry over to the next	• •	ain a waiting list during the
8.	Are applicants on the waiting list at year-e	nd required to re-a	apply for the new program year?
9.	What application documentation is mainta documentation placed in an applicant file.	ined in a client file	? <u>List all forms</u> and

10. Describe the referral process for LIHEAP applicants who are interested in weatherization assistance for the Weatherization Assistance Program.

11. Does your agency utilize the online application portal?

B. Eligibility Determination

- 1. Are applications reviewed, eligibility (approved/denied) determined, within 30 days and was the benefit applied within 90 days?
- 2. Describe the process when an incomplete LIHEAP application is received?
- 3. Is citizenship or legal alien status verified for all household members?
 - a. How is citizenship or legal alien status verified?
 - b. Does the Agency retain documentation to verify Social Security Numbers?
- 4. How does the agency handle households with members that do not have a Social Security Number?
- 5. How does the agency handle households with members that refuse to provide a SSN?
- 6. Are current household incomes for customer applications being correctly determined and verified in accordance with the LIHEAP Manual and program regulations?
- 7. Are the correct state SMI income eligibility guidelines being observed in determining customer eligibility? Are the income guidelines posted on the agency website?
- 8. How is documentation of uncontrollable circumstances being obtained for emergency crisis applications?
- 9. Is the client's energy burden being calculated correctly?
 - a. Does the agency require 12 months of energy usage information to calculate energy burden?
 - b. How does the agency handle applications without 12 months of energy usage documentation?
 - c. What is the agency process if an applicant provides less than 12 months of energy usage?
- 10. Is the Priority Points System being utilized to correctly rank applications and determine benefit levels?

- 11. How does the Agency determine which households are to receive priority in assistance when sufficient funds are not available to serve all households with the same number of points?
- 12. How does the Agency ensure that the correct benefit amount is awarded? Does the Agency employ the THO Software System to determine the entitlements under the LIHEAP program?
- 13. Please provide the name and title of the staff who approves the benefit amount awarded?
- 14. Do supervisors review a sample of case files/applications for quality assurance?
 - a. What method and process do the Agency supervisors use for selecting a sample of client applications for review?
 - b. How is the review documented? (*Please provide a copy of most recent review*)

How does the Agency ensure that crisis applications are processed and assistance is provided in 48 hours, or 18 hours if the household is in a life-threatening situation?

- 15. Does the Agency ensure that the applicant or any members in the household has not already received assistance in the current federal fiscal year?
- 16. Does the Agency match the applicant's address on the application with the location for which services are being provided?

C. <u>Security & Maintenance of Records</u>

- 1. What procedures in place to safeguard the confidentiality of customer files to ensure that only authorized personnel have access to the records?
- 2. Are employees trained on client confidentiality, ethical conduct and release of information?
- 3. Does the agency hold mandated HIPPA Compliance training annually? Is the training documented?
- 4. Is access to client files restricted?
- 5. Who has access to client files?
- 6. How are files secured during working hours?

- 7. How are files secured after working hours?
- 8. How long do you maintain client records and what is the process for securing records on and off-site?

D. <u>Vendor Agreements with Home Energy Suppliers</u>

- Are vendor agreements in place for those energy suppliers that are receiving payments? (Vendor Agreements will be uploaded if they are new for the 2021 PY. If not, one Vendor Agreement will be randomly selected for review)
- 2. Does the vendor agreement stipulate that the Home Energy Supplier agree to and abide by the following terms and conditions:
 - a. To participate in the LIHEAP program in accordance with state and federal regulations.
 - b. To accept benefit checks and vouchers on behalf of eligible households for the purpose of providing LIHEAP services for clients identified to receive such benefits.
 - c. To apply benefit check or voucher amounts to the energy accounts of eligible and certified households.
 - d. To record the LIHEAP payments to the Home Energy Supplier's books as a credit to the households' accounts.
 - e. To refund any LIHEAP credit balances to the LIHEAP agency who made the payment on behalf of the customer, if the customer terminates their service.
- 3. Have any complaints been received by the Agency from the energy suppliers regarding the timely issuance of customer benefit payments?

If so, what action has the Agency taken to address the complaints?

4. Has the Agency or certified eligible LIHEAP recipients identified problems with the Home Energy Supplier not performing in accordance with the vendor agreement?

If so, what action was taken by the Energy Supplier to address the complaint or noncompliance?

5. What controls does the Agency have in place to ensure that energy providers were not suspended or debarred in accordance with the State Plan and federal regulations?

- a. When are SAM checks completed and how are they documented? (Check website for a current vendor to verify that they are not suspended or debarred)
- b. Which staff member completes the SAM verification and where are these records secured?

E. Appeal Procedures

- Does the Agency have an established formal process and procedures by which customers
 can file appeals or grievances if LIHEAP assistance is denied or applications are not reviewed
 and acted upon with reasonable promptness? (If there is an appeal, need examples of
 correspondence)
- 2. Are the appeal procedures explained to all potential clients?
- 3. Are the appeal procedures provided at the time of application denial?
- 4. How are informal complaints documented and resolved?
- 5. Does the agency post appeals and grievance procedures? If so, where is the posting located?

F. Assurance 16 Activities

- 1. Does the agency participate in Assurance 16 Activities?
 - a. Explain what activities are utilized for Assurance 16?
 - b. Explain what current activities have been completed to date and provide documentation of activities?
 - c. What are the proposed indicators of success or impact of your agency's Assurance 16 activities (what your agency measures or assesses to determine success or impact)? For example, indicators of success for energy education classes could include increased knowledge of households about energy usage or their actual energy usage.
 - d. What kinds of data collection or information gathering techniques does your agency use to measure the success of the Assurance 16 program (i.e. surveys, etc.)? Please provide documentation.
- 2. How much of the agency's budget is spent on Assurance 16 Activities?

G. Outreach Questions

- a. Explain the outreach activities and partnerships that have been completed to date for reaching targeted populations (i.e. elderly, individuals with disabilities, and families with children under 6).
- b. Does your agency track outreach activities in order to evaluate which events/sites were more effective than others?
- c. What other ways does your agency assess the effectiveness and success of your outreach efforts?

H. Other Questions

- Does the agency have termination of services process and procedures in place in the event assistance is terminated due to a violation of program requirements? Is there a timeframe for how long the services will be terminated? (*If yes, provide documentation*)
- 2. How does the agency differentiate regular heating and cooling assistance?
- 3. Does the agency offer assistance for all fuel types during heating and cooling seasons?
- 4. Does the Agency have a Continuity of Operations Plan to address emergency preparedness planning in the event of an emergency or threat?
- 5. What is the agency's procedure if a client seeks to apply for assistance afterhours or when the office is closed?
- 6. Is a Conflict of Interest policy/statement that is signed by all employees involved with the LIHEAP program? (*A current signed statement must be uploaded for review*)
- 7. Is the Agency submitting program reports, both client services and financial reports, at the frequency prescribed by the state?
- 8. Does the Agency hold mandated HIPAA Compliance training annually? Is the training documented?

I. <u>Title VI and Civil Rights Compliance</u>

1. Does the Agency have nondiscrimination policies in place in order to not exclude any person from employment or participation in the program based on the grounds of race, color or national origin?

- 2. Does the Agency comply with its nondiscrimination policies in determining eligibility and service provision?
- 3. Do the Agency's nondiscrimination policies and procedures include how clients are informed of their Title VI rights?
- 4. How does the Agency inform its clients of their Title VI rights? Does the Agency have postings regarding nondiscrimination and where are postings located?
- 5. Do postings, program brochures and other program related materials provided to the public include a non-discrimination statement and complaint procedures?
- 6. Is multi-lingual information (applications, postings, program brochures, and other program materials) needed and/or provided?
- 7. Does the Agency have a Limited English Proficiency (LEP) policy and procedures regarding the provision of interpreter/translator services for clients who have limited English speaking abilities?
- 8. Does the Agency have a Title VI Coordinator whose responsibilities include compliance with Title VI regulations and the handling of discrimination complaints? If so, provide his/her name?
- 9. Does the Agency have formal procedures for handling discrimination complaints?
- 10. Does the agency address discrimination complaints in accordance with their nondiscrimination policy and procedures?
- 11. Has the Agency received any discrimination complaints with any services being provided in the last 3 years?
- 12. If complaints have been received, have they been investigated and has any action been taken? If so, what was the outcome of the investigation and the action taken?

- 13. Are employees trained annually regarding Title VI compliance, provisions and servicing clients with Limited English Proficiency? Identify the date of the last training?
- 14. Does the Agency maintain documentation of the Title VI training provided to staff? (*Please upload copies of dated and titled Sign-Up sheet*)

Summary – summarize any control weaknesses, noncompliance or deficiencies below:

LIHEAP Agency- Program Questionnaire				
L	IHEAP Agency:	Contract #:		
F	Person Interviewed:	Title:		
	Oate:	Audit Period:		
	Note: When filling out this questionnaire currently providing LIHEAP services.	e please answer according to how y	our agency is	
Α.	Application Intake			
1.	Are applications provided immediately to applicants upon the request for the service, including mailing to clients who cannot come into the Office?			
2.	Are only state approved LIHEAP application	ons used?		
3.	Does the agency accept the application or LIHEAP application available on any other	•		
4.	Does the agency assist applicants, as nee Please list any non-agency partners that a	•		
5.	Describe your agency's process for accep	oting regular LIHEAP applications?		
6.	Does the agency accept applications for c regardless of the availability of funds? (Pro allocation for LIHEAP funding)	· ·		
7.	When available funds are expended, does contract period with carry over to the next	5 ,	ring the	
8.	Are applicants on the waiting list at year-e	end required to re-apply for the new pro	ogram year?	

- 9. What application documentation is maintained in a client file? *List all forms* and documentation placed in an applicant file.
- 10. Describe the referral process for LIHEAP applicants who are interested in weatherization assistance for the Weatherization Assistance Program.

11. Does your agency utilize the online application portal?

B. Eligibility Determination

- 1. Are applications reviewed, eligibility (approved/denied) determined, within 30 days and was the benefit applied within 90 days?
- 2. Describe the process when an incomplete LIHEAP application is received?
- 3. Is citizenship or legal alien status verified for all household members?
 - a. How is citizenship or legal alien status verified?
 - b. Does the Agency retain documentation to verify Social Security Numbers?
- 4. How does the agency handle households with members that do not have a Social Security Number?
- 5. How does the agency handle households with members that refuse to provide a SSN?
- 6. Are current household incomes for customer applications being correctly determined and verified in accordance with the LIHEAP Manual and program regulations?
- 7. Are the correct state SMI income eligibility guidelines being observed in determining customer eligibility? Are the income guidelines posted on the agency website?
- 8. How is documentation of uncontrollable circumstances being obtained for emergency crisis applications?
- 9. Is the client's energy burden being calculated correctly?
 - a. Does the agency require 12 months of energy usage information to calculate energy burden?
 - b. How does the agency handle applications without 12 months of energy usage documentation?
 - c. What is the agency process if an applicant provides less than 12 months of energy usage?
- 10. Is the Priority Points System being utilized to correctly rank applications and determine benefit levels?

- 11. How does the Agency determine which households are to receive priority in assistance when sufficient funds are not available to serve all households with the same number of points?
- 12. How does the Agency ensure that the correct benefit amount is awarded? Does the Agency employ the THO Software System to determine the entitlements under the LIHEAP program?
- 13. Please provide the name and title of the staff who approves the benefit amount awarded?
- 14. Do supervisors review a sample of case files/applications for quality assurance?
 - a. What method and process do the Agency supervisors use for selecting a sample of client applications for review?
 - b. How is the review documented? (*Please provide a copy of most recent review*)

How does the Agency ensure that crisis applications are processed and assistance is provided in 48 hours, or 18 hours if the household is in a life-threatening situation?

- 15. Does the Agency ensure that the applicant or any members in the household has not already received assistance in the current federal fiscal year?
- 16. Does the Agency match the applicant's address on the application with the location for which services are being provided?

C. Security & Maintenance of Records

- 1. What procedures in place to safeguard the confidentiality of customer files to ensure that only authorized personnel have access to the records?
- 2. Are employees trained on client confidentiality, ethical conduct and release of information?
- 3. Does the agency hold mandated HIPPA Compliance training annually? Is the training documented?
- 4. Is access to client files restricted?
- 5. Who has access to client files?
- 6. How are files secured during working hours?

- 7. How are files secured after working hours?
- 8. How long do you maintain client records and what is the process for securing records on and off-site?

D. <u>Vendor Agreements with Home Energy Suppliers</u>

- Are vendor agreements in place for those energy suppliers that are receiving payments? (Vendor Agreements will be uploaded if they are new for the 2021 PY. If not, one Vendor Agreement will be randomly selected for review)
- 2. Does the vendor agreement stipulate that the Home Energy Supplier agree to and abide by the following terms and conditions:
 - a. To participate in the LIHEAP program in accordance with state and federal regulations.
 - b. To accept benefit checks and vouchers on behalf of eligible households for the purpose of providing LIHEAP services for clients identified to receive such benefits.
 - c. To apply benefit check or voucher amounts to the energy accounts of eligible and certified households.
 - d. To record the LIHEAP payments to the Home Energy Supplier's books as a credit to the households' accounts.
 - e. To refund any LIHEAP credit balances to the LIHEAP agency who made the payment on behalf of the customer, if the customer terminates their service.
- 3. Have any complaints been received by the Agency from the energy suppliers regarding the timely issuance of customer benefit payments?

If so, what action has the Agency taken to address the complaints?

4. Has the Agency or certified eligible LIHEAP recipients identified problems with the Home Energy Supplier not performing in accordance with the vendor agreement?

If so, what action was taken by the Energy Supplier to address the complaint or noncompliance?

5. What controls does the Agency have in place to ensure that energy providers were not suspended or debarred in accordance with the State Plan and federal regulations?

- a. When are SAM checks completed and how are they documented? (Check website for a current vendor to verify that they are not suspended or debarred)
- b. Which staff member completes the SAM verification and where are these records secured?

E. Appeal Procedures

- Does the Agency have an established formal process and procedures by which customers
 can file appeals or grievances if LIHEAP assistance is denied or applications are not reviewed
 and acted upon with reasonable promptness? (If there is an appeal, need examples of
 correspondence)
- 2. Are the appeal procedures explained to all potential clients?
- 3. Are the appeal procedures provided at the time of application denial?
- 4. How are informal complaints documented and resolved?
- 5. Does the agency post appeals and grievance procedures? If so, where is the posting located?

F. Assurance 16 Activities

- 1. Does the agency participate in Assurance 16 Activities?
 - a. Explain what activities are utilized for Assurance 16?
 - b. Explain what current activities have been completed to date and provide documentation of activities?
 - c. What are the proposed indicators of success or impact of your agency's Assurance 16 activities (what your agency measures or assesses to determine success or impact)? For example, indicators of success for energy education classes could include increased knowledge of households about energy usage or their actual energy usage.
 - d. What kinds of data collection or information gathering techniques does your agency use to measure the success of the Assurance 16 program (i.e. surveys, etc.)? Please provide documentation.
- 2. How much of the agency's budget is spent on Assurance 16 Activities?

G. Outreach Questions

- a. Explain the outreach activities and partnerships that have been completed to date for reaching targeted populations (i.e. elderly, individuals with disabilities, and families with children under 6).
- b. Does your agency track outreach activities in order to evaluate which events/sites were more effective than others?
- c. What other ways does your agency assess the effectiveness and success of your outreach efforts?

H. Other Questions

- Does the agency have termination of services process and procedures in place in the event assistance is terminated due to a violation of program requirements? Is there a timeframe for how long the services will be terminated? (*If yes, provide documentation*)
- 2. How does the agency differentiate regular heating and cooling assistance?
- 3. Does the agency offer assistance for all fuel types during heating and cooling seasons?
- 4. Does the Agency have a Continuity of Operations Plan to address emergency preparedness planning in the event of an emergency or threat?
- 5. What is the agency's procedure if a client seeks to apply for assistance afterhours or when the office is closed?
- 6. Is a Conflict of Interest policy/statement that is signed by all employees involved with the LIHEAP program? (*A current signed statement must be uploaded for review*)
- 7. Is the Agency submitting program reports, both client services and financial reports, at the frequency prescribed by the state?
- 8. Does the Agency hold mandated HIPAA Compliance training annually? Is the training documented?

I. <u>Title VI and Civil Rights Compliance</u>

1. Does the Agency have nondiscrimination policies in place in order to not exclude any person from employment or participation in the program based on the grounds of race, color or national origin?

- 2. Does the Agency comply with its nondiscrimination policies in determining eligibility and service provision?
- 3. Do the Agency's nondiscrimination policies and procedures include how clients are informed of their Title VI rights?
- 4. How does the Agency inform its clients of their Title VI rights? Does the Agency have postings regarding nondiscrimination and where are postings located?
- 5. Do postings, program brochures and other program related materials provided to the public include a non-discrimination statement and complaint procedures?
- 6. Is multi-lingual information (applications, postings, program brochures, and other program materials) needed and/or provided?
- 7. Does the Agency have a Limited English Proficiency (LEP) policy and procedures regarding the provision of interpreter/translator services for clients who have limited English speaking abilities?
- 8. Does the Agency have a Title VI Coordinator whose responsibilities include compliance with Title VI regulations and the handling of discrimination complaints? If so, provide his/her name?
- 9. Does the Agency have formal procedures for handling discrimination complaints?
- 10. Does the agency address discrimination complaints in accordance with their nondiscrimination policy and procedures?
- 11. Has the Agency received any discrimination complaints with any services being provided in the last 3 years?
- 12. If complaints have been received, have they been investigated and has any action been taken? If so, what was the outcome of the investigation and the action taken?

- 13. Are employees trained annually regarding Title VI compliance, provisions and servicing clients with Limited English Proficiency? Identify the date of the last training?
- 14. Does the Agency maintain documentation of the Title VI training provided to staff? (*Please upload copies of dated and titled Sign-Up sheet*)

Summary – summarize any control weaknesses, noncompliance or deficiencies below:



LIHEAP MONITORING PROCESS CHECKLIST

The LIHEAP Monitoring Process Checklist outlines the process for conducting the monitoring review.

EMAIL PACKET:

The following documents noted as, "initial notification" in parentheses, should be included in the monitoring email notification and should be saved on the network in the CAM subfolder titled, Email Packet." The other documents should be emailed during the monitoring process as outlined in parentheses below.

	Notification Letter (Initial notification)
	Email language (message for the body of the email; Initial notification)
	Monitoring Questionnaire (Initial notification)
	Contact Information sheet (Initial notification)
	LIHEAP Program Specific Monitoring Tool Spreadsheet with the vendor tab completed by the agency
	LIHEAP Monitoring Checklist
	Entrance conference Agenda (Sent day before the Entrance Conference)
	Client File Document Transmission Checklist (Sent the day of Entrance Conference)
	Compliance Monitoring Completion Form (Sent once monitoring is completed and/or no findings)
COMPLIA	ANCE MONITORING PROCESS:
	Read previous monitoring reports for the agency, review the agency website, and review the Agency Specific Operational Plan, LIHEAP Program Description, and the HHS CFR's.
	Send email notification (2 weeks prior to monitoring for desk review/6 weeks prior for
	on-site visit) to inform subrecipient of monitoring.
	The following documents should be attached to email notification.
	1. Monitoring notification letter
	2. Contact sheet/Request for list Board of Directors (if/applicable)
	3. Monitoring Tool (subrecipient should enter the names of their vendors
	under the vendor tab of the monitoring tool)
	4. Agency Program Questionnaire
	Enter monitoring data on the "Monitoring Scheduler."
	Enter monitoring data on the "Monitoring Tracker" throughout the monitoring process.
	Request client list from the THO administrator.
	Use randomizer to select files to be reviewed
	(https://randomwordgenerator.com/number.php).
	Schedule the entrance conference (send Teams invitation once dates are confirmed)
	Provide a copy of the Entrance Conference Agenda to the subrecipient.
	Use the LIHEAP File Breakdown Tool and the LIHEAP Agency Allocation Summary to
	calculate number of files required for review



LIHEAP MONITORING PROCESS CHECKLIST

	Send subrecipient the client list along with specific instructions to upload files within 24 hours				
	to EDT as separate PDF documents and in accordance with the "Client File Document				
	Transmission Checklist." Client list should include Regular, Crisis, Denied, and Pending files.				
	Request that the subrecipient informs you when files have been uploaded to EDT.				
	Once uploaded to EDT, transfer files to the designated network folder.				
	Conduct file review – reviewing each file to confirm compliance with the federal and				
_	state regulations and for client eligibility (some file information may be located in THO)				
	Complete monitoring tool as file review is being completed.				
	Conduct a random selection of the vendors listed in the monitoring tool.				
	Request a minimum sample of 5 (if applicable- the agency may only use one vendor)				
	vendor agreements for review to ensure agreements were executed within the grant				
	program year.				
	Once the file review is complete, draft the monitoring letter to note and findings,				
	observations, and/or concerns.				
	Schedule the exit conference to address deficiencies highlighted in the monitoring				
	letter.				
	Finalize and send the monitoring letter along with the Monitoring Completion Form to				
	the subrecipient.				
	☐ Remember to CC: all who should receive a copy of the letter (BCC internal				
_	staff).				
	Once the subrecipient responds to the monitoring letter, verify that the Corrective				
	Action Plans have been successfully completed, send the monitoring close out letter.				
	☐ Rember to CC: all who should receive a copy of the letter (BCC internal				
	staff).				
	Compile the following documents into the ECM packet and save on the network in the				
	subfolder titled, "ECM Packet."				
	1. ECM Cover Letter				
	2. Monitoring Closeout Letter				
	3. Monitoring Completion Form				
	4. Monitoring Letter (final draft)				
	5. Subrecipient Response				
	6. Monitoring Tool				
	7. Monitoring Notification				
	8. Confirmation of Entrance and Exit Conferences/Agenda				
	9. Client File documents/Client Document Transmission Form				
	10. Questionnaire				
	11. Misc. Forms				

Agency:

Low Income Home Energy Assistance Program (LIHEAP)

Client File Eligibility (Crisis)

Contract Number: Period of Review: Reviewer(s): Date(s) of Review:

	Date(s) of Review:					
	Client Name		the OP*	Date and time eligibility	completed with all required	Was income for HouseHold members 18 and over documented?
1						
2						
3						
4						
4						
5						
6						
7						
8						
9						
,						
10						
11						
12		 				
13						
10						
14						
15						
16		 				
17						
1/						

Remote Monitoring Checklist

Documents

Email	Upload (CPCompliance@thda.org)
	Board Chair name and contact information
	Filled in and completed LIHEAP Agency Program Questionnaire
	Title VI, LEP, CDC COVID-19 and LIHEAP Training materials and staff Sign-In
	sheets
	Vendor Agreement(s) and SAM documentation
	Photos of: intake area(s), client file location(s), mandatory postings. Please
	include CDC COVID-19 related postings for the agency.
	Assurance 16 reporting activities (F.1.c-d in the questionnaire)
	Outreach activities (G.b in the questionnaire)
Jploa	ad to the EDT site
	Client files for review
\triangleright	All regular files uploaded into one PDF file
\triangleright	All crisis files uploaded into one PDF file
	All denied files uploaded into one PDF file
\triangleright	All pending files uploaded into one PDF file
	LIHEAP specific <u>current</u> available county allocation for LIHEAP funding (A.6
	in the questionnaire)
	Most recent supervisory review from THO (B.14 in the questionnaire)
	Current signed Conflict of Interest (H.6 in the questionnaire)

Weatherization Program Questionnaire

,	WAP Agency:
ı	Name of person that completed the questionnaire: Title:
ı	Date: Program Year: 2023
Α.	Application Intake
1.	Are applications provided immediately to applicants upon the request for service, including mailing to clients who cannot come into the office?
2.	Are only state approved WAP applications used?
	a. Are the most recent WAP forms, templates, and other documents being used?
3.	Does the agency assist applicants, as needed, with the completion of their applications?
4.	How does the agency track waitlist applications?
5.	How does the agency track applications needing re-certification?
6.	What application documentation is maintained in a client file?
7.	Are WAP applicants who are interested in weatherization assistance being referred to LIHEAP? a. Is this information being recorded in WAPez?

B. Eligibility Determination

- 1. Is citizenship or legal alien status verified for all household members?
 - a. How is citizenship or legal alien status verified?
 - b. Does the Agency retain documentation to verify Social Security Numbers?

- 2. How does the Agency determine which households are to receive priority in assistance when sufficient funds are not available to serve all households with the same number of points?
- 3. Do supervisors review a sample of case files/applications for quality assurance?
 - a. What method and process do the Agency supervisors use for selecting a sample of client applications for review?
 - b. How is the review documented?
 - 4. Describe the process for ensuring that homes are accurately identified as eligible for reweatherization.
 - 5. How does the Subgrantee track and report compliance to the Grantee for the annual historic preservation report?

C. <u>Security & Maintenance of Records</u>

- 1. Are procedures in place to safeguard the confidentiality of customer files and to ensure that only authorized personnel have access to the records?
- 2. Is access to client files restricted?
- 3. Who has access to client files?
- 4. How are files secured during working hours?
- 5. How are files secured after working hours?
- 6. Are employees trained on client confidentiality, ethical conduct, and release of information?
- 7. How long do you maintain client records?

D. Client and Agency Procedures

- 1. Has the agency established termination of services process and procedures by which clients who receive assistance may have such assistance terminated in the event that violation of program requirements occur? (If yes, obtain documentation)
- 2. Does the agency follow the written process for client deferrals as defined in WAP Manual?

If so, provide documented examples:

Are deferrals being tracked on a regular / semi-regular basis?

- 3. What is the agency's procedure if a client seeks to apply for assistance afterhours or when the office is closed?
- 4. Does the Agency have a Conflict of Interest policy/statement that is signed by all employees involved with the WAP?
- 5. Explain how it follows the most recent approved State Plan/policies and procedures and specifically how the Subgrantee prioritizes services (e.g., high energy users, high energy burden, elderly, disabled, households with children, other state-identified priorities).
- 6. Describe the process used to procure contractors, if applicable.
- 7. Explain how the costs or fixed prices are determined for weatherization materials, services (audits, inspections, etc.).
- 8. Explain the type of system (database, spreadsheet, etc.) used to account for multiple funding sources for weatherization activities?
- 9. describe how your maintain and track any inventory

- 10. How does the Subgrantee's description of their energy audit tool/priority list (including updates and treatment of atypical housing) align with the information in the Energy Audits section?
- 11. Describe how your agency determines workers (crews or contractors) are able to perform to the job expectations before hiring or within a certain period after employment.
- 12. Describe its callback policies and procedures for final inspections when there is a high frequency of corrections.
- 13. Describe the processes and procedures for when a final inspector observes work that requires a callback.
- 14. Describe how your agency implements the approved Grantee Health and Safety plan and requirements, including OSHA, Lead Safe Weatherization (LSW), Certified Renovator, etc. as outlined in the DOE approved Health & Safety Plan.
- 15. In reviewing completed or in progress jobs, how does the Subgrantee audit/priority list practice align with the information in Energy Audits section?
- 16. 20. In reviewing completed or in progress jobs, does the work performed on all the measures follow the state protocols (standards and/or field guide linked to the SWS) in Question 16 of the Technical checklist

E. Title VI and Civil Rights Compliance

- 1. Does the Agency have nondiscrimination policies in place in order to not exclude any person from employment or participation in the program based on the grounds of race, color, or national origin?
- 2. Does the Agency comply with its nondiscrimination policies in determining eligibility and service provision?
- 3. Do the Agency's nondiscrimination policies and procedures include how clients are informed of their Title VI rights?

- 4. How does the Agency inform its clients of their Title VI rights? Does the Agency have postings regarding nondiscrimination?
- 5. Do postings, program brochures and other program related materials provided to the public include a non-discrimination statement and complaint procedures?
- 6. Is multi-lingual information (applications, postings, program brochures, and other program materials) needed and/or provided?
- 7. Does the Agency have a Limited English Proficiency (LEP) policy and procedures regarding the provision of interpreter/translator services for clients who have limited English speaking abilities?
- 8. Does the Agency have a Title VI Coordinator whose responsibilities include compliance with Title VI regulations and the handling of discrimination complaints? If so, provide his/her name?
- 9. Does the Agency have formal procedures for handling discrimination complaints?
- 10. Does the agency address discrimination complaints in accordance with their nondiscrimination policy and procedures?
- 11. Has the Agency received any discrimination complaints in the last 3 years?
- 12. If complaints have been received, have they been investigated and has any action been taken? If so, what was the outcome of the investigation and the action taken?
- 13. Are employees trained annually regarding Title VI compliance, provisions, and servicing clients with Limited English Proficiency? Identify the date of the last training?
- 14. Does the Agency maintain documentation of the Title VI training provided to staff? (Get copies of Sign-Up sheet)

F.	Other Questions
1.	What controls does the Agency have in place to ensure that contract workers are not suspended or debarred in accordance with the State Plan and federal regulations? (Check SAMS website for a current vendor to verify that they are not suspended or debarred)
2.	Does the agency hold annual contractor and auditor meetings throughout the year?
	a. How often?
3.	Does the agency evaluate and track performance of their approved contractors and auditors throughout the year?
	a. How is this conducted?
4.	Does the agency currently leverage funding from programs outside of the WAP other than LIHEAP?
	a. Which programs?
	b. How does the process work?

5. Are sufficient opportunities to provide program / technical suggestions and feedback made available by THDA?



WAP/WAP-BIL MONITORING PROCESS CHECKLIST

The WAP/WAP-BIL Monitoring Process Checklist outlines the process for conducting the monitoring review.

EMAIL PACKET:

The following documents noted as, "initial notification" in parentheses, should be included in the monitoring email notification and should be saved on the network in the CAM subfolder titled, Email Packet." The other documents should be emailed during the monitoring process as outlined in parentheses below.

	Notification Letter (Initial Notification) Email language (message for the body of the email; Initial Notification)
	Monitoring Questionnaire (Initial Notification)
	Contact Information sheet (Initial Notification)
	Entrance conference Agenda (Send the day before Entrance Conference)
	Client File Document Transmission Checklist (Send the day of the Entrance Conference)
	Compliance Monitoring Completion Form (Send once monitoring is completed/if there are no findings/concerns
COMPLIA	ANCE MONITORING PROCESS:
	Read previous monitoring reports for the agency, review the agency website, and review the WAP Manual and the DOE CFR's.
	Send email notification to inform subrecipient of monitoring.
	Coordinate monitoring schedule with the CS WAP team
	The following documents should be attached to email notification.
	Monitoring notification letter
	Contact sheet/Request for list Board of Directors (if/applicable)
_	3. Agency Program Questionnaire
	Enter monitoring data on the "Monitoring Scheduler."
	Enter monitoring data on the "Monitoring Tracker" throughout the monitoring process.
	Select job numbers from the CS WAP Subgrantee Invoice Tracking Form located in the current PY CS subrecipient network folder.
	Use randomizer to select files to be reviewed
	(https://randomwordgenerator.com/number.php).
	Schedule the entrance conference (send Teams invitation once dates are confirmed)
	Provide a copy of the Entrance Conference Agenda to the subrecipient.
	Send subrecipient the client list along with specific instructions to upload files within 24 hours to EDT as separate PDF documents and in accordance with the "Client File Document Transmission Checklist."



WAP/WAP-BIL MONITORING PROCESS CHECKLIST

Request th	nat the subrecipient informs you when files have been uploaded to EDT.			
Once uploaded to EDT, transfer files to the designated network folder.				
	le review – reviewing each file to confirm compliance with the federal and lations and for client eligibility (some file information may be located in			
	monitoring tool as file review is being completed.			
	file review is complete, draft the monitoring letter to note and findings, ons, and/or concerns.			
Notify the WAP team that the monitoring letter is complete so that they can enter their findings from the onsite unit inspections.				
Schedule t letter.	the exit conference to address deficiencies highlighted in the monitoring			
Finalize ar	nd send the monitoring letter along with the Monitoring Completion Form recipient.			
	Remember to CC: all who should receive a copy of the letter (BCC all internal staff).			
	subrecipient responds to the monitoring letter, verify that the Corrective ns have been successfully completed, send the monitoring close out letter.			
	Rember to CC: all who should receive a copy of the letter (BCC all internal staff).			
-	ne following documents into the ECM packet and save on the network in der titled, "ECM Packet."			
1.	ECM Cover Letter			
2.	Monitoring Closeout Letter			
3.	Monitoring Completion Form			
4.	Monitoring Letter (final draft)			
5.	Subrecipient Response			
6.	Monitoring Tool			
	Monitoring Notification			
	Confirmation of Entrance and Exit Conferences/Agenda			
	Client File documents/Client Document Transmission Form			
	Questionnaire			
11.	Misc. Forms			

Agency Program Questionnaire

- 1. Is the agency location Section 504 Compliant?
- 2. Are Fair Housing Posters prominently displayed at the agency?
- 3. How is the agency's written Grievance Procedure shared with clients?
- 4. Have there been any Fair Housing Discrimination complaints made against the agency during this grant term and if so has THDA been notified of the complaint?
- 5. Does the agency maintain a written language assistance plan?
- 6. If Agency employs more than 15 people, who is the 504 Coordinator?
- 7. Does the agency comply with 576.405 which states that the recipient must provide for the participation of not less than one homeless individual or formerly homeless individual on the board of directors or in other equivalent policy making entities?
- 8. Are current or previous clients involved in operation activities of the shelter? (May also involve employment and volunteer opportunities) 576.405 c.
- 9. Is there a designated staff person to ensure McKinney Act and Education Requirements are met?
- 10. If the recipient agency utilizes sub-recipients, are there executed written agreements on file? (applies to cities)
- 11. List staff and title for those persons paid with ESG funds
- 12. Have there been changes in key personnel since application? If yes, was THDA notified of these changes?
- 13. Are the agency's fiscal records and valuables secured in a limited- access area?
- 14. How many persons are being/ have been served?
- 15. Does agency maintain a denied client file?

- 16. Are clients notified in writing of the reason for their denial of service?
- 17. Are any instances noted in which a family has been denied services based upon the fact that the household has members under age 18? (24CFR576.102)
- 18. Is the Grantee participating in the meetings and activities of the local Continuum of Care?
- 19. Is the Grantee ensuring that data on all persons served in all activities under the ESG grant are entered into the applicable community-wide HMIS in the area in which those persons and activities are located?
- 20. Is evidence available of the Grantee's coordination and integration of its ESG funded activities with other programs targeted to homeless people in the applicable Continuum of Care(s) through the Centralized or Coordinated Assessment System adopted by the Continuum of Care(s) in which services are provided.
- 21. Does the Grantee have a published statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the action that will be taken against employees for violation of such prohibition? Is there evidence that employees have been given this statement?
- 22. Does the Grantee have an established ongoing drug-free awareness program?
- 23. Does the agency have a formal process by which it may terminate ESG assistance to an individual or family who violates program requirements in accordance with 24 CFR part 576.402? Does the formal process allow for due process of the terminated participant's rights through a grievance procedure that allows a hearing regarding termination of assistance?

Emergency Shelter

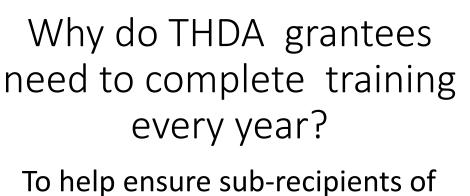
- 1. Please list locations of Emergency Shelters utilized:
- 2. Is the shelter building structurally sound?
- 3. Is the shelter accessible? (Section 504 of the Rehab Act (29 USC794) and implementing reg.'s at 24 CFR Part 8; The Fair Housing Act (42USC)and

- implementing reg.'s at 24 CFR Part 100 and Title II of the ADA and 24 CFR part 35; where applicable
- 4. Is there adequate space and security? Except where the shelter is intended for day use only, the shelter must provide each participant in the shelter with an adequate place to sleep and adequate space and security for themselves and their belongings.
- 5. Interior air quality: Does each room or space within the shelter must have a natural or mechanical means of ventilation? The interior air must be free of pollutants at a level that might threaten or harm the health of the residents.
- 6. Water supply: Is the water supply must be free from contamination?
- 7. Sanitary facilities: Do residents have access to sufficient sanitary facilities that are in proper operating condition, are private, and are adequate for personal cleanliness and the disposal of human waste?
- 8. Thermal environment: Does the shelter have any necessary heating/cooling facilities in proper operating condition?
- 9. Illumination and electricity: Does the structure must have adequate natural or artificial illumination to permit normal indoor activities and support health and safety?
- 10. Are there sufficient electrical sources to permit the safe use of electrical appliances in the structure?
- 11. Food preparation: Do food prep areas must contain suitable space and equipment to store, prepare, and serve food in a safe and sanitary manner?
- 12. Sanitary conditions: Is the shelter maintained in a sanitary condition?
- 13. Fire safety: Is there second means of exiting the building in the event of a fire or other emergency?
- 14. Does each unit must contain at least one battery operated or hard wired smoke detector, in proper working condition, on each occupied level of the unit? Smoke Detectors must be located to the extent practicable, in a hallway adjacent to a bedroom, if the unit is occupied by hearing impaired persons, smoke detectors

- must have an alarm system designed for the hearing impaired persons in each bedroom occupied by a hearing-impaired person.
- 15. Are the public areas of the shelter equipped with a sufficient number, but not less than one for each area of battery or hard wired smoke detectors? Public areas include, but are not limited to, laundry rooms, community rooms, day care centers, hallways, stairwells, and other common areas.







To help ensure sub-recipients of THDA's funding have a clear understanding of the requirements of Federal & state non-discrimination laws, requirements & guidance, AND how to administer programs & activities that are in compliance with them.



Key Civil Rights Laws

Title VI, Civil Rights
Act of 1964

54 (D

Section 504 of the Rehabilitation Act (Disability)

0

Tennessee Human
Rights & Disability
Acts
(substantially
equivalent to the FHA)

O

Americans with Disabilities Act, Title II & III

0

Executive Order 13988 (Gender Identity/Sexual Orientation)

0

1964

1968

1973

1975

1978

1987

1990

2000

2021

2021

•

Title VIII, Civil Rights
Act of 1968,

"Fair Housing Act"

Age Discrimination Act

0

Civil Rights Restoration Act

•

Executive Order 13166 (Limited English

Limited English Proficiency) Executive Order 13985

(Advancing Racial Equity and Support for Underserved Communities)





...is being treated differently than others.

Not all Discrimination is illegal

Ex: Refusing to rent housing to someone because they do not speak English fluently or steering a prospective homeowner to a particular neighborhood because of their race or ethnicity.



Protected Classes

...are a group of people with a common characteristic protected from discrimination on the basis of that characteristic.

Civil Rights or non-discrimination laws protect certain classes of people who have historically faced discrimination.





Title VI

Title VI of the Civil Rights Act of 1964 sets the foundation for non-discrimination laws & obligations & prohibits discrimination in <u>federally assisted programs & activities</u> based on race, color or national origin.

Subsequent legislation expanded civil rights protections to include sex, age & disability.



Title VI Reporting

THDA annually reports on all Federally funded programs & activities through a Title VI Compliance Plan submitted to the TN Human Rights Commission by October 1.

- Beneficiary demographics
- Non-discrimination training
- Language assistance
- Discrimination complaints

The Non-discrimination in Services Self Survey completed by grantees helps THDA comply with required reporting.

https://thda.org/about-thda/fair-housing-know-your-rights/title-vi-compliance



THDA Sub- recipient Title VI Obligations

- Ensure non-discrimination on the basis of race, color & national origin in the delivery of programs
- Include a non-discrimination assurance in all procurement documents and contracts
- Inform employees and the public of their rights under Title VI & other Civil Rights Laws
- Report all complaints alleging discrimination in a THDA funded program to THDA <u>immediately</u> as received (civilrights@thda.org)

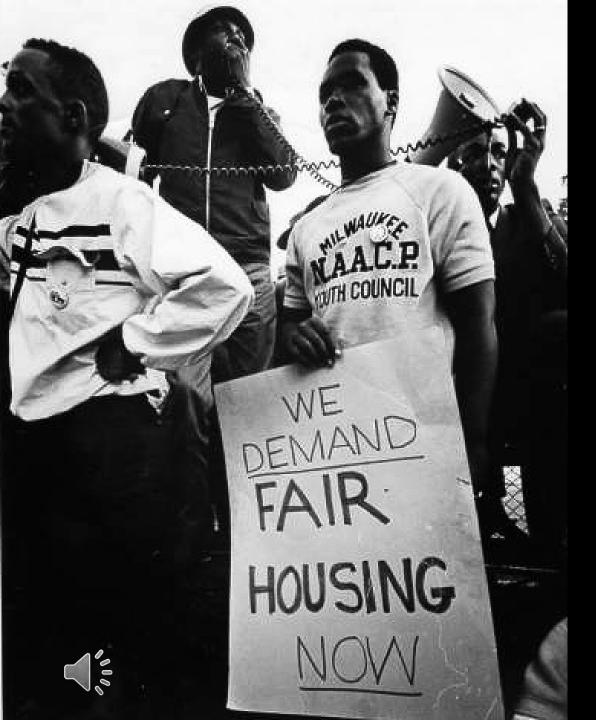


Tennessee Human Rights & Disability Acts

Prohibits discrimination in housing, employment & accommodation based on race, color, creed, religion, sex, disability, familial status or national origin.

- Tennessee Human Rights Commission (THRC) ensures compliance with state law & Title VI.
- > THRC is certified as a Fair Housing Assistance Program (FHAP) by HUD to provide education & enforce Fair Housing violations (investigate & settle complaints).





Title VIII of the Civil Rights Act of 1968 (Fair Housing Act) prohibits discrimination in the sale, rental, and financing of housing based on race, color, national origin, religion & sex, with subsequent amendments adding protections for disability & family status.

 Applies to almost all housing activities (public & private)

Sub-recipients who administer housing programs must also view the Fair Housing training presentation to learn about additional compliance requirements.

Contract Assurance

Every THDA sub-recipient or grantee and contractor signs a contract that includes a non-discrimination assurance.

No person shall be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination in the performance of the Contract or in the employment practices of the Contractor on the grounds of race, color, religion, sex, national origin, disability, age, or any other classification protected by Federal, State or statutory law.

THDA regularly monitors subrecipients/grantees and contractors for compliance with agency, state and federal non-discrimination requirements & the obligation to Affirmatively Further Fair Housing (where applicable).



Discrimination is prohibited on the basis of disability:

- In programs and activities receiving Federal funding under Section 504 of the Rehabilitation Act of 1973
- During housing transactions, both private & publicly funded, under the Fair Housing Act
- In all places of public accommodation, both private & publicly funded, by the Americans with Disabilities Act

A program or activity, when viewed in its entirety, must be readily accessible to and usable by persons with disabilities.



Reasonable Accommodation & Modification

..is an adaptation or modification to a policy, program, service, or workplace that allows a person with a disability to use or participate fully in a program.

See HUD guidance for detailed requirements: https://www.hud.gov/program_offices/fair_housing_equal_opp/reasonable_accommodations_and_modifications

Accommodation Ex.: Providing additional help with paperwork, allowing an assistance animal when there is a "no pets" policy, assigning a parking space near an entrance or housing unit.

Modification Ex.: Allowing or installing a ramp, desk modification, bathroom grab bars or roll-in shower, widening of a doorway

Recipients (& sub-recipients) of Federal funds must pay for an accommodation or modification unless it would cause an undue financial & administrative burden or a fundamental alteration of the program.



Equal Access & Effective Communication

All communication with persons with disabilities and LEP persons must be as effective as communication with persons without disabilities or who speak English proficiently in all formats...in person, phone/text/email, printed materials, websites & online platforms.

- Required by Title VI & Fair Housing for LEP individuals
- Required by Fair Housing, ADA & Section 504 for individuals with communication disabilities



Sub-Recipient Compliance Requirements

- 1. Appoint a staff member to serve as your Non-discrimination Coordinator.

 The person should be a subject matter expert in non-discrimination requirements.
- 2. Ensure all agency staff receive Title VI/Non-discrimination Training when hired & annually. THDA online training may be used for this purpose.



Sub-Recipient Compliance Requirements

- 3. Display a non-discrimination assurance/notice in visible or public locations to ensure the public is aware of their rights, including how to file a grievance or complaint.
 - Post on website if organization has one
 - Grantees of HUD funding should post the HUD Equal Housing Opportunity poster.

https://www.hud.gov/sites/documents
/ FAIR HOUSING POSTER ENG.PDF

U. S. Department of Housing and Urban Development





We Do Business in Accordance With the Federal Fair Housing Law

(The Fair Housing Amendments Act of 1988)

It is illegal to Discriminate Against Any Person Because of Race, Color, Religion, Sex, Handicap, Familial Status, or National Origin

- In the sale or rental of housing or residential lots
- In the provision of real estate brokerage services
- In advertising the sale or rental of housing
- In the appraisal of housing
- In the financing of housing
- Blockbusting is also illegal

Anyone who feels he or she has been discriminated against may file a complaint of housing discrimination:

| discrimination: | 1-800-669-9777 (Toll Free) | 1-800-927-9275 (TTY) | www.hud.gov/fairhousing U.S. Department of Housing and Urban Development Assistant Secretary for Fair Housing and Equal Opportunity Washington, D.C. 20410

Previous editions are obsolete

form HUD-928.1 (6/2011)



Sub-Recipient Compliance Requirements

- 4. Ensure Nondiscrimination in the Award of Contracts
 - Include a non-discrimination assurance in all contracts with third party contractors. Grantees of HUD programs must use the <u>HUD assurance</u> <u>language</u> in contracts
 - Conduct outreach with Minority and Women Owned Businesses & track MWBE status of contractors (where required by program)

Use the State of TN Diversity Business Enterprise Directory: www.tn.gov/general services/procurement/ central-procurement-office--cpo-/go-dbe/diversity-business-enterprise-directory.html





Sub-Recipient Compliance Requirements



5. Ensure Non-discrimination in the Public Participation Process& in all Advertisements

- Conduct program outreach in traditional & minority media sources & with local organizations who work with underserved populations or those least likely to apply.
- Include an equal opportunity statement in ads for job openings
- Recruit board and commission members who represent the demographics of the service area.

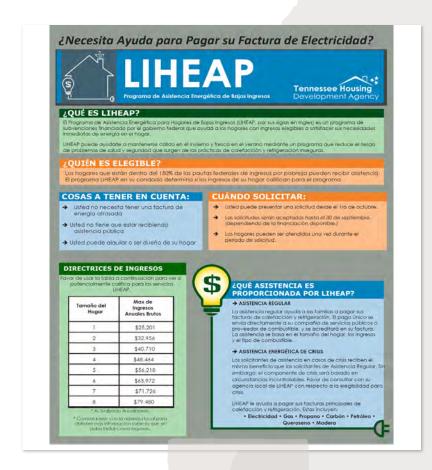


Sub-Recipient Compliance Requirements

- 6. Provide meaningful access to Limited English Proficient (LEP) Persons. Reasonable steps include:
 - Provide language assistance services, such as oral interpretation or translated documents
 - Track language encounters by date and language (for required annual reporting)
 - Train all staff on procedures for providing language assistance

Complete a four-factor analysis to determine what language assistance services are appropriate for your service area (see www.LEP.gov)

Organizations where at least 5 percent of the population is LEP should consider developing a Language Access Plan.





Sub-Recipient Compliance Requirements



- 7. Ensure programs or activities are readily accessible to & usable by persons with disabilities through....
 - Written policies, practices, procedures for how your agency will accommodate persons with disabilities;
 - Training all staff on written policies and procedures and monitoring for compliance;
 - Complying with the Design Standards for Physical Accessibility where applicable;
 - For agencies with 15 or more employees, a staff member should be appointed to serve as your Section 504 Coordinator (and be a subject matter expert) & a written Section 504 Plan is recommended.



Sub-Recipient Compliance Requirements

- 8. Develop written discrimination complaint procedures; notify applicants/beneficiaries of how to file a complaint; maintain a complaint log & report all discrimination complaints to THDA immediately when received.
 - A discrimination complaint may be filed with the sub-recipient agency, primary recipient (THDA), or with the state or federal jurisdictional agency.
 - Complaints alleging discrimination covered by Title VI are always reported to the TN Human Rights Commission.



Housing Discrimination Complaint

U.S. Department of Housin and Urban Development Office of For Housing and Boson Ossociums OMB Approval No. 0529 0011

Statem Special or print this form

Public Reporting Bunden for this sollection at information is estimated to exerge 1 hour per response, including the time for reviewing instructions searching sets sources, gathering and representing the sollection at information.

Result this entire form and all the instructions constuly before removishing. All questions should be answered. However, if you do not know the answer or if a question in adaptive state that agreement and it as a much of the time or you see. Your promption of product and better. Where more than one intrinces or organization is filling the same complete, and all information is the same, exact additional individual or organization should complete tenses if and 2 of a separate complete form and attach it to the original form. Completing may be presented in person or mailed to the MUC State covering the State where the completing see set on back of foreign, or any tops 1000 Office, or to the Office of Fire Housing and State Office (U.S. Occurrence of 1000, Westington, O.C. 100410.

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Province additions are obsories Page 1 of 5

9. Complete a Non-Discrimination in Services Self Survey & submit to THDA <u>annually</u> by **July 31**.

Find the form on THDA's website:
https://thda.org/about-thda/fair-housing-know-your-rights/title-vi-compliance





Non-compliance

Failure or refusal to comply with applicable Civil Rights Laws, and non-discrimination provisions/enabling regulations may result in THDA:

- Withholding payments under the contract or award until the non-compliance is corrected;
- Cancellation, termination or suspension of the contract or award in whole or part;
- Future temporary or permanent disbarment.

Thank you for completing annual training!

Questions about non-discrimination requirements or presentation content... contact Laura Swanson, Iswanson@thda.org, 615-815-2127

Housing Program Grantees – do not forget to complete the required Fair Housing training for additional compliance requirements.





¿Necesita Ayuda para Pagar su Renta?

El **Programa de Vales de Elección de Vivienda** ofrece asistencia en materia de alquiler a familias de ingresos sumamente bajos.

Todos los solicitantes deben tener ingresos elegibles para calificar.



está aceptando Presolicitudes para Área Dos.

(Cannon, Cheatham, Fayette, Montgomery, Robertson, Sumner, Tipton, Trousdale, Wilson)

miércoles, 11 de Julio de 2023

6:00 a.m. a 11:59 p.m. (CST)

Las presolicitudes son aceptadas en línea a través de la mayoría de los dispositivos con acceso al Internet en

thda.org/help-for-renters-section-8/waiting-list-openings-and-closings

Para más información, envíe un correo electrónico a HCVInfo@THDA.org
Si necesita asistencia para solicitar y necesita solicitar un ajuste razonable, envíe un correo electrónico a RArequest@THDA.org

Todas las presolicitudes deben ser enviadas a través del sitio web de THDA. Las presolicitudes no deben ser entregadas, recibidas en persona o por correo postal



¿Necesita Ayuda para Pagar su Renta?

El *Programa de Vales de Elección de Vivienda* ofrece asistencia en materia de alquiler a familias de ingresos sumamente bajos.

La **Agencia de Desarrollo de la Vivienda de Tennessee** está aceptando presolicitudes para el Programa de Vales de Elección de Vivienda en el **Área 2**

(Tipton, Fayette, Montgomery, Robertson, Cheatham, Sumner, Wilson, Trousdale, Cannon)
Todos los solicitantes deben tener ingresos elegibles para calificar.

Las presolicitudes son aceptadas en línea

mediante la mayoría de los dispositivos inteligentes con acceso al Internet en https://thda.org/help-for-renters-section-8/waiting-list-openings-and-closings

Favor de seguir las instrucciones.

Todas las presolicitudes deben ser enviadas a través del sitio web de THDA. Las presolicitudes no deben ser entregadas, recibidas en persona ni por correo postal





THDA Board of Directors, Eff. June 30, 2024

Appoinment CHAIR	Board Member	Address 949 Shady Grove S. Suite 200, Memphis, TN 38210	Appointed/Position GovernorLee/Homebuilders	Race White	Gender Male	Term	
	Neal, Rick					7/1/24- 6/30/27	4yr appt
	Dixon, Stephen	108 Laurel Cyn, Johnson City TN	Governor Lee/Mortgage	Black	Male	4/12/23-	4yr appt
		37615	Banker			6/30/24	
	Miller, Micheal	209 North Jones St, Bolivar, TN 38008	Governor Lee/Public Housing Authority	Black	Male	7/1/23- 6/30/27	4yr appt
	Akbari, Jacky	1116 Haverhill Dr, Brentwood, TN 37027	Governor Lee/Public Member	Black	Female	11/16/22- 6/30/25	4 yr appt
	Reed, Tennion	2265 Lucado Way, Knoxville, TN 37909	Governor Lee/Non Profit	Black	Female	7/1/20- 6/30/24	4yr appt
	Springer, Daniel	1319 East Crestwood Drive, Memphis, TN 38119	Governor Lee/Local Gov't	White	Male	7/18/22- 6/30/24	4yr appt
	VACANT		Governor Lee/HCV				4yr appt
	VACANT		Governor Lee/At Large				4yr appt
HOUSE	VACANT		Speaker of the House Casada				4yr appt
SEN	Rhea, Chrissi	8320 East Walker Springs Lane, Knoxville, TN 37923	Speaker of the Senate McNally	White	Female	7/1/24- 6/30/27	4yr appt
GOVERNOR	Mitchell, Rob	State Capitol First Floor 600 Charlotte Ave, Nashville TN 37243	Governor Lee's Personal Representative	White	Male	N/A	N/A
COM F&A	Bryson, Jim	State Capitol First Floor 600 Charlotte Ave, Nashville TN 37243	Ex-Officio	White	Male	N/A	N/A
STATE TREAS	Lillard, David	State Capitol, First Floor 600 Charlotte Ave, Nashville, TN 37243	Ex-Officio	White	Male	N/A	N/A
COMPTROLL	Mumpower, Jason	State Capitol, First Floor 600 Charlotte Ave, Nashville, TN 37243	Ex-Officio	White	Male	N/A	N/A
SEC STATE	Hargett, Tre	State Capitol, First Floor 600 Charlotte Ave, Nashville, TN 37243	Ex-Officio	White	Male	N/A	N/A

TENNESSEE HOUSING DEVELOPMENT AGENCY

PURCHASING POLICY

Purpose: To provide Tennessee Housing Development Agency (THDA) with minimum standards for the exercise of authority to purchase goods and services.

Effective Date: 2/26/18

Policy Statement: It is the policy of THDA that all procured goods and services 1) receive the appropriate level of approval, 2) be of appropriate quality for the intended use, 3) have the highest value possible, 4) be obtained in the most efficient manner practical to the nature of the procurement, 5) be appropriately documented, and 6) to the extent practical, work with the Governor's Office of Diversity Business Enterprises (GODBE) to consider small, minority, and women-owned businesses.

THDA may seek other state agencies and departments as resources for the procurement of goods and services, giving primary consideration to THDA needs and the "best value" concept.

Authority: THDA is created and authorized to engage in its business by Tennessee Code Annotated (T.C.A.) Section 13-23-101, et seq. In particular, under T.C.A. Section 13-23-104, THDA is established as a "political subdivision and instrumentality of the state ..." to perform "essential public functions" and to serve a "public purpose". THDA is not established as an administrative department of state government. Further, under T.C.A. Section 13-23-104, THDA is "... empowered to act on behalf of the state of Tennessee and its people ..." in carrying out its public purpose. Unlike administrative departments of state government, THDA's power and authority is not limited to administration, execution and performance of such laws as the General Assembly may enact.

Unlike administrative departments of state government, THDA has express statutory authority to independently manage its affairs through an independently appointed Board of Directors who are authorized to carry out the broad range of powers vested in THDA. Under T.C.A. Section 13-23-115, THDA "... has all of the powers necessary and convenient to carry out and effectuate the purposes and provisions ..." of its enabling legislation.

THDA follows the requirements of the Department of Finance and Administration with respect to its budget, i.e. THDA's budget is prepared in accordance with Title 9, Chapter 6. THDA conducts its administrative operations in the same manner as state administrative departments by developing policies and procedures that THDA then follows to carry out administrative operations, such as procurement.

Policy Application: This policy shall apply to all THDA employees, as well as any group of employees established by THDA for the benefit of THDA ("Employee Group").

In the same manner, this policy shall apply to all procurements by THDA for any group or organization in which THDA may have chosen to participate ("Auxiliary Group").

Responsibility: THDA procurement staff will endeavor to ensure all goods and services are procured in accordance with this policy and all THDA staff are held accountable to procurement through this policy.

For the purposes of this policy the Executive Director has designated the Chief Financial Officer (CFO) authority in all Purchasing Decisions. The Executive Director (ED) or (CFO) may grant exemptions to this policy as deemed appropriate, provided that such approval is reduced to writing. Furthermore, the Executive Director may enact temporary or permanent modifications to portions of this policy without voiding the policy in its entirety.

1. DEFINITIONS

American's with Disabilities Act (ADA) Coordinator: For the purposes of this policy:

- The THDA employee designated by the Executive Director to monitor the organization's compliance with ADA issues associated with the Human Resources Division is the Director of Human Resources or designee.
- The THDA employee designated by the Executive Director to monitor the organization's compliance with ADA issues associated with Civil Rights is the Director of Civil Rights Compliance or designee.

Auxiliary Group: Any group in which THDA is a member. As an example, a group of non-profits organized to promote affordable housing, in which THDA is a member would be considered an Auxiliary Group.

Bid: The response from a vendor with a price quote on one or more requested commodities or services.

Bid Request: The act of contacting a vendor for the purpose of obtaining a price quote on one or more commodities or services.

Central Procurement Office (CPO) Division of Purchasing: A division under the State of Tennessee Department of General Services which is responsible for the procurement of commodities for the Executive Branch of State Government.

Delegated Purchase Authority: Approval given by the Chief Procurement Officer and the Comptroller of the Treasury to a State Agency to purchase services for an individual program, within specified limits and guidelines.

Employee Group: A group of employees established by the ED for the benefit of THDA. As examples, the Activities Committee and the Committee for Employee Excellence are deemed Employee Groups.

Edison: The State of Tennessee's Enterprise Resource Planning (ERP) system. ERP systems use an integrated software package to perform administrative business functions, such as financials and accounting, procurement, payroll, benefits, and personnel administration.

Free on Board (FOB): A common term in the commercial product supply industry to indicate the point in which ownership transfers from the seller to the buyer. After this point, the buyer incurs all risk of loss and transportation charges. Typically, items are shipped FOB shipping point (the buyer pays shipping costs and incurs the risk of loss during shipping) or FOB destination (the seller pays shipping costs and incurs the risk of loss).

General Services: The State of Tennessee, Department of General Services

Inside Delivery: Delivery of a product to intended location inside of the office suite. By definition, Inside Delivery does not extend to product set-up.

No-Bid: The response (or lack thereof) of a vendor to a request for a bid in which the vendor does not submit a bid, is not considered a bid for the purpose of this policy.

Procurement Officer: The THDA employee designated by the Chief Financial Officer to direct the procurement function of the organization. This person may establish reasonable procedures related to this policy.

Printing Liaison: The THDA employee designated by the Executive Director to serve THDA as the Printing Liaison as established by the Department of General Services.

Sensitive Minor Equipment: Items that do not exceed the threshold for inventory purposes as established by the CPO's Division of Purchasing, but are sensitive in nature and therefore require that a property tag be affixed and inventoried on a periodic basis. These items include information technology hardware (such as personal **computers**, **printers**, and other similar hardware items), digital and video cameras, Personal Digital Assistant and other similar items.

Set-up: The un-packing and final assembly of a product. It is expected that a product is ready for use after "Set-up" is complete.

2. EXEMPTIONS:

The provisions of the policy do not apply to:

- a) the purchase or funding of mortgage loans and related fees (recording fees, mortgage servicer fees, foreclosure expenses, etc.).
- b) investment of THDA bond proceeds as directed by the Director of Finance, which are subject to the organization's Investment Policy.
- c) expenditures directly associated with the issuance and management of the organization's debt obligations, such as underwriter fees, costs of issuance, financial advisor fees, arbitrage calculation fees, etc.

3. PROCUREMENT ACTIVITIES UNDER OTHER POLICIES AND PROCEDURES

THDA is required to comply with the State's Comprehensive Travel Regulations (TCA 13-23-115 (21)) for employee travel related expenses.

For the following procurement activities, THDA has chosen to follow other policies and procedures, and such procurement activities are therefore not subject to this policy:

- a) Motorized Vehicles: THDA has chosen to follow the policies and procedures of the Motor Vehicle Management Division (MVM) in the Department of General Services for the procurement of Motorized Vehicles.
- b) Grants: THDA has chosen to follow the policies and procedures of the Central Procurement Office (CPO) regarding federal grants and Delegated Grant Authority (DGA).
- c) Office/Storage Space Leasing: THDA has chosen to follow the policies and procedures of the Department of Finance and Administration, Real Estate Asset Management (REAM) for the leasing of office and storage space.

4. PROCUREMENT OFFICER

The CFO shall appoint a Procurement Officer who is charged with managing the procurement function for THDA. The Procurement Officer shall establish and maintain Purchasing Procedures in compliance with this policy, which shall be approved by the CFO. These procedures should, at a minimum, include:

- a) The appropriate approval required for each procurement.
- b) The minimum bid requirements.
- c) The methods in which purchase requests may be submitted approved, ordered, and delivered.
- d) Other procedures as deemed appropriate.

Each purchase shall be initialized and tracked in the method as prescribed by the Procurement Officer.

The Procurement Officer may delegate purchase authority as deemed appropriate, provided that all purchases are in compliance with the applicable policies and procedures. The Procurement Officer may also delegate authority of selected responsibilities to purchasing staff as deemed appropriate.

The Procurement Officer may establish procedures for recurring purchases provided the recurring purchases are authorized in accordance with this policy. Procedures may be established for issuing Requests for Proposals (RFP), Delegated Purchase Authority (DPA), or other purchasing techniques, provided that such techniques comply with all applicable provisions of this policy.

5. COORDINATION OF CONTRACT ACTIVITY

The Director of Operations is the main contact within THDA for all coordination of contract activity. The Contract Management Plan will be followed whenever needs arise within THDA that require the development and implementation of a two-party contract.

6. GENERAL APPROVAL

All commodities and services procured shall be approved in advance of the purchase based on the thresholds established by the Chief Financial Officer. <u>All procurements shall be subject to approved pur ha ill.g procedures and ro'l,/ted through the Operationt.</u>

Division.

In addition to the General Approval as required in this policy, additional approvals should be obtained as applicable.

a) <u>Information Technology</u>

All purchases of computer and telecommunications hardware, software or associated peripheral devices and services shall require the approval of the Director of Information Technology. The ED or CFO may delegate purchase approval to the Director of IT, provided that such delegation is documented and that all purchases are routed through the procurement division or acquired through with the State Payment Card through approved guidelines. The Director of IT may establish delivery guidelines for the delivery of IT equipment, such as to not compromise the security of the organization's computer networks or facilities.

b) Printing

All procurement for printing shall be approved by the Printing Liaison and routed through the Operations Division.

c) Purchases for the Board of Directors

Purchases for the Board are to be approved by the ED, who may delegate such approval authority as deemed appropriate.

d) Food

THDA intends to provide meals and/or refreshments for some board-related activities, specific agency marketing events or activities, and some employee events or activities such as for trainings that include the lunch hour, or where staff are asked to work on a project that requires working through the lunch hour. All food purchases over \$500 must be pre-approved by the CFO.

e) <u>Training</u>

All procurement for employee training (except for the HR Leaming & Development Initiatives) shall be approved by the appropriate Director whose budget will be charged.

f) Media Advertisements

The Director of Human Resources may authorize and place any media advertisements as related to Human Resources, such as the placement of employment advertisements. The Printing Liaison or designee may authorize and place any media advertisements required by federal or state statutes, bond indentures, or other program guidelines. The Director of Public Affairs shall approve and place all additional media advertisements. All such advertisements shall be exempt from bid requirements.

The procurement of media-related services (for example, the services of an advertising agency), are subject to bid requirements.

g) Furniture Purchases

The Procurement Officer shall establish acceptable product lines for furniture purchases. Furniture purchases may be authorized in accordance with the approval levels outlined in the Purchasing Procedures and within the parameters set by the Procurement Officer. Furniture purchases should be purchased with inside delivery and set-up.

The purchase of furniture requiring extensive assembly must be approved by the CFO or designee.

The CFO may restrict the procurement of furniture as deemed necessary and appropriate.

h) Sole Source / Proprietary Purchases

Single-source purchases are made only when an item or service is unique and the item or service possesses specific characteristics that can be filled by only one source. These purchases must have prior approval of the CFO. A proprietary purchase is one that is made from a person or persons having the exclusive right to offer a particular product or service. Marketing is generally controlled by franchises that may include competitive sales at wholesale or retail levels. When it is found that bids may be obtained from different franchises, a reasonable effort will be made to obtain bids. Any purchase request that is determined to be available only from one manufacturing vendor shall be directed to the CFO or designee, along with the justification. Upon approval, Sole Source and Proprietary Purchases shall be exempt from bid requirements.

i) Purchases und r the Americans with Disabilities A t (ADA)

All purchases in which an accommodation under the Americans with Disabilities Act (ADA) has been requested shall be reviewed by the appropriate THDA ADA Coordinator.

7. BUDGET AUTHORITY

The CFO may assign budgetary limits as deemed necessary and appropriate. All purchase requests that exceed budgetary limits must be approved by the CFO prior to procurement.

8. BIDS

Unless exempted, all procurement is subject to minimum bid requirements as established by the Procurement Officer. All bids shall be FOB destination, as described more fully under "Delivery of Commodities" below.

As defined, no response or a "no-bid" response from a vendor is not considered a "bid" for the purpose of this policy.

The Procurement Officer or designee will review all bids prior to purchase.

9. EXCEPTIONS FROM BIDS

The Procurement Officer, through the Purchasing Procedures, may exempt certain purchasing activities from bid requirements. These are examples of purchasing activities exempt from bid requirements:

- a) Items available and deliverable on Statewide Contract as established by the Central Procurement Office.
- b) Commodities or services obtained from another state agency.
- c) Utility and telephone billings.
- d) Postage charges, including the cost of metered postage.
- e) Bonding fees / notary fees / dues and subscriptions.
- 1) Court fees, deed registration fees, building permits, title fees.
- g) Occasional charges for rooms for meetings and attendant expenses.
- h) Expenses in connection with meetings, such as coffee and doughnuts.
- Newspaper, radio, or television advertisements (however, the services of advertising agencies and related services are not exempt from bid requirements.)
- j) Goods or services to be performed within a year with a maximum liability less than fifty thousand dollars which were procured through non-competitive negotiation.

10. DELIVERY OF COMMODITIES

It is the policy of THDA that all commodities shall be ordered FOB (Free on Board) Destination. Typically, delivery costs and risk of loss is transferred from the vendor to the buyer at the FOB point. Therefore, in most cases, THDA does not pay for shipping costs separately for items procured FOB Destination.

All commodities should be procured with inside delivery.

When practical and convenient to the organization, the purchase of commodities should include product set-up. The procurement of furniture should include set-up charges unless prior approval is obtained from the CFO.

The inclusion of reasonable shipping charges is acceptable for procurements with relatively-low dollar amounts and when convenient to the organization.

The Procurement Officer may establish additional guidance regarding shipping as necessary.

11. PAYMENT METHODOLOGY

The Procurement Officer in consultation with the Controller will determine the appropriate payment methodology for all procured goods and services. Examples of payment methods are described below:

a) State Payment Card

A State Payment Card may be used for selected minor purchases that do not require bids. Using the payment card provides prompt payment to the vendor, as well as quick delivery of commodities. Authorized users shall adhere to the terms and conditions of the State Payment Card program as established by the State of Tennessee.

b) <u>Disbursement through the Edison System.</u>

Expenditures of selected operating, federal, or other selected program funds shall be made from funds held with the State Treasurer. These disbursements are to be made in compliance with the procedures established by the State. Commodities and services received from other state agencies may be billed to THDA through a journal voucher processed through Edison.

As examples, items typically paid through Edison include:

- 1. Some office supplies.
- 11. Items purchased from Statewide contracts.
- Purchases made with a credit-card or other similar purchase program that is administered by the state.
- 1v. Purchases from vendors in which a direct-bill to the State has been arranged.
- v. Commodities and/or services that are procured from other state Agencies in which payment is effected through a journal voucher or similar document which is processed through Edison.

c) Bond Funds

THDA maintains a checking account for payments relative to the bond funds, and generally, expenses related to bond activities, such as Lender events, shall be paid from this account. THDA purchasing procedures define that most operating costs may be paid from the checking account as well as other approved purchases. Purchases not related to bond activities or defined in the purchasing procedures, for which payment is desired from bond funds, shall be approved in advance by the CFO or designee.

As examples, items typically paid through THDA's checking account include:

1. Expenses directly connected the issuance of bond or note debt.

Expenses directly associated with THDA's mortgage loan programs, including outreach and business development expenses that are directly related to the bond programs.

- 111. Operating costs.
- IV. Other expenses with the prior approval of the CFO.

Should a particular payment method be desired, such request and justification should be directed to the Procurement Officer concurrent with the procurement request.

Any procurement not pre-determined by the Purchasing Procedures in which the payment of funds is from an account under the direction of the Director of Finance shall have the prior approval of the Director of Finance, or the CFO, prior to such procurement.

12. PROPERTY REGISTRATION

THDA has chosen to abide by General Services Policies for registration of its equipment. However, THDA has its own internal system for tagging and registration. All commodities that exceed the threshold for inventory as established by General Services or that meet the definition of "sensitive minor equipment" as defined by General Services should have a THDA property tag affixed and be registered in the Track-It inventory system as maintained by THDA's Information Technology Division. As examples, items deemed to be sensitive minor equipment include digital cameras, video cameras computer hardware, tape recorders, and other similar items.

13. SALES TAX, OTHER TAXES

THDA is exempt from paying sales tax on the procurement of commodities and services. Therefore, sales tax should be excluded from all purchases.

The status of exemptions of other taxes (such as hotel/motel taxes) may vary. THDA will follow applicable authoritative opinion as promulgated by the State Attorney General, Commissioner of Finance & Administration, or any other authoritative official of the State of Tennessee.

These tax exemptions apply only to purchases made directly from THDA funds, and do not apply to purchases made by employees for which reimbursement is sought from THDA. Additionally, these tax exemptions may not apply to procurement outside the state of Tennessee.

14. EMPLOYEE REIMBURSEMENTS

It is the policy of THDA that purchases made through employee reimbursements are to be in the best interest and convenience of THDA. Purchases made by employees in which reimbursement is obtained are not exempt from sales tax; therefore, the use of employee reimbursements is discouraged. However, circumstances exist where the use of employee reimbursements is practical.

Requests for purchases made by Employee Reimbursements shall have prior approval as prescribed by the Purchasing Procedures. Standing authorization for certain employee

reimbursements may be granted by the CFO, giving consideration to dollar limits and items or services obtained.

15. EMERGENCY PROCUREMENT

It is important to plan purchases to allow for the purchase requests to flow through agency and/or state approval processes. In rare occurrences and due to *unforeseen* circumstances, it may become necessary to make one-time commodity or service procurements by bypassing established procedures. The Procurement Officer shall establish procedures for emergency purchases under this policy.

All purchase requests for emergency purchase shall include documentation of the circumstances surrounding such emergency purchase, and be approved by the CFO prior to such procurement. If circumstances are such that prior approval of the CFO is not practical or possible, then a full report of the nature of the emergency, the items procured, costs, and method of procurement, shall be directed to the CFO within three business days of such procurement.

16. DOCUMENTATION

Unless exempted within this policy, all commodities procured shall be documented by the following:

- a) Appropriate approval prior to procurement.
- b) All bids obtained.
- c) The receipt or delivery of goods and services.
- d) Invoice, Sales Receipt, or other billing documentation approved by the Procurement Officer.

The Procurement Officer may establish additional documentation requirements as deemed necessary.

17. EMPLOYEE/AUXILIARY GROUPS

Employee or auxiliary groups shall follow all purchasing policies and procedures.

The CFO shall be the approving authority for all employee groups, and may delegate such authority for any specified employee Group to any Executive Team Member or Division Director as deemed appropriate.

The ED shall be the approving authority for all auxiliary groups, and may delegate such authority for any specified group as deemed appropriate.

18. PURCHASE OF ALCOHOLIC BEVERAGES

THDA may host or administrate housing-industry events and therefore may act as a conduit or pass-through for sponsorship funds. For such housing industry events, THDA may procure alcoholic beverages and related services (i.e. bartending).

The use of any state tax revenue funds or federal funds to purchase alcoholic beverages and related services is strictly forbidden.

19. CONSEQUENCES

Failure to comply with this policy may result in disciplinary action up to and including termination.

20. OTHER LAWS AND POLICIES

Should this policy conflict with any State or Federal law, this policy shall be superseded to the extent necessary to comply with the law.

21. POLICY CHANGES

This Policy may be modified, amplified, or revoked by the Executive Director in his/her sole discretion at any time.

Effective Date: This policy shall become effective immediately upon approval by the Executive Director.

Approved by:

ive Director

Date: 2