

TENNESSEE HOUSING DEVELOPMENT AGENCY  
BOND FINANCE COMMITTEE  
March 29, 2022

Pursuant to the call of the Chairman, the Bond Finance Committee of the Tennessee Housing Development Agency Board of Directors (the "Committee") met on Tuesday, March 29, 2022, at 1:01 P.M. at the William R. Snodgrass Tennessee Tower, Nashville Room, 312 Rosa Parks Blvd; Nashville, TN 37243.

The following Committee members were present in person: Secretary of State Tre Hargett; Comptroller Jason Mumpower (Acting Chair); Kevin Bradley (for Treasurer David Lillard); and Alex Schuhmann (for Commissioner Butch Eley). Other Board Members present were: Erin Merrick; Todd Skelton; Austin McMullen; and John K. Snodderly.

Recognizing a quorum present, Comptroller Jason Mumpower called the meeting to order at 1:01 p.m. Central Time. For the first order of business, Comptroller Jason Mumpower called for consideration and approval of the January 25, 2022, Bond Finance Committee Meeting Minutes.

Upon motion by Mr. Bradley, second by Secretary Hargett, and following a vote with all members identified as present voting "yes", the motion carried to approve the January 25, 2022 minutes.

Comptroller Jason Mumpower indicated the next item for consideration was the Bond Counsel Contract extension. Bruce Balcom, THDA Chief Legal Counsel, presented the following document that was circulated for the Committee's consideration:

- A memorandum regarding Bond Counsel Selection and the attached contract amendment from Mr. Balcom, dated March 7, 2022, that described the documents to be considered, explained why the Bond Finance Committee should exercise its option to extend its contract with Kutak Rock, LLP ("Kutak") for an additional 12 months. This would allow the contract between THDA and Kutak to have an expiration date of June 30, 2023 as outlined in the contract amendment.

Upon motion by Comptroller Mumpower, second by Secretary Hargett, and a vote with all members identified as present voting "yes", the motion carried to approve a one year extension of the Bond Counsel Contract.

There being no further business, Comptroller Jason Mumpower adjourned the meeting at 1:04 P.M.

Respectfully submitted,



Sandi Thompson,  
Assistant Secretary

Approved this 24<sup>th</sup> day of May, 2022.