



Tennessee Housing Development Agency

Bond Disclosure Report

September 30, 2020

Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of September 30, 2020

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	6
Loan portfolio characteristics	8
Delinquency statistics	11
Delinquency & Foreclosure statistics	
Per Bond Issue	13
REO	14
Bonds by maturity date within bond series	15
Investments by fund with bond series	17
Reserve fund and equity	19
Disclaimer	20

Housing Finance Program (2009 Resolution)

General Information	21
Mortgage information per bond issue	24
Loan portfolio characteristics	26
Delinquency statistics	29
Delinquency & Foreclosure statistics	
Per Bond Issue	31
REO	32
Bonds by maturity date within bond series	33
Investments by fund with bond series	35
Reserve fund and equity	37
Disclaimer	38

Residential Finance Program (2013 Resolution)

General Information	39
Mortgage information per bond issue	52
Loan portfolio characteristics	65
Delinquency statistics	68
Delinquency & Foreclosure statistics	
Per Bond Issue	70
REO	72
Bonds by maturity date within bond series	74
Investments by fund with bond series	106
Reserve fund and equity	125
Disclaimer	128

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 1-001

General Information :

Bonds Outstanding:	71,705,000.00
Outstanding Principal Balance:	89,729,044.65
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	81,215.58

Total Number of Loans :

Outstanding:	1,639
--------------	-------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	653	16,161,572.22	0.00	0.00	55,551.13
Bond Issue 2012-1	03/01/2012	03/01/2012	39,515,000.00	573	41,226,635.39	0.00	0.00	95,657.37
Bond Issue 2012-2	09/01/2012	09/01/2012	32,190,000.00	413	32,340,837.04	0.00	0.00	101,819.48
Totals:			71,705,000.00	1,639	89,729,044.65	0.00	0.00	81,215.58

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2012-1 (2003-1) ⁽³⁾		2020-2 (2011-1) (2001-1) ⁽²⁾	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	1,716,774.50	4.55%	81,836.81
Great Start (6.25%)	0.00%	0.00	96.15%	1,740,745.87	3.85%	69,702.25
Great Rate (5.40%)	0.00%	0.00	98.18%	330,261.51	1.82%	6,122.18
Great Start (5.75%)	0.00%	0.00	88.46%	523,258.08	11.54%	68,261.34
Great Rate (4.75%)	0.00%	0.00	86.36%	441,814.29	13.64%	69,781.69
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		4,752,854.24		295,704.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 5,048,558.52

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2012-2		2020-2 (2010-1) ⁽¹⁾	
			(Original Proceeds)		(0% Pool)	
	0.00%	0.00	99.27%	25,548,092.25	0.73%	187,868.75
TOTALS		0.00		25,548,092.25		187,868.75

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 25,735,961.00

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	99	15.16 %	3,392,997.64	20.99 %
	6.15%	40	6.13 %	2,781,341.15	17.21 %
	7.50%	92	14.09 %	1,755,501.37	10.86 %
	7.00%	82	12.56 %	1,626,929.38	10.07 %
	5.55%	20	3.06 %	1,382,567.32	8.55 %
	6.50%	77	11.79 %	1,258,810.53	7.79 %
	5.50%	57	8.73 %	681,534.82	4.22 %
	7.25%	35	5.36 %	586,743.70	3.63 %
	5.85%	7	1.07 %	584,804.01	3.62 %
	7.40%	31	4.75 %	515,692.50	3.19 %
	Other	113	17.30 %	1,594,649.80	9.87 %
		653	100.00 %	16,161,572.22	100.00 %

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	167	29.14 %	15,392,360.29	37.34 %
	4.55%	114	19.90 %	9,779,972.87	23.72 %
	5.25%	97	16.93 %	4,725,133.22	11.46 %
	6.25%	65	11.34 %	3,401,074.25	8.25 %
	3.60%	15	2.62 %	1,127,211.63	2.73 %
	4.65%	18	3.14 %	1,091,096.22	2.65 %
	5.35%	17	2.97 %	846,932.27	2.05 %
	5.75%	13	2.27 %	591,519.42	1.43 %
	6.35%	12	2.09 %	559,370.15	1.36 %
	3.95%	7	1.22 %	533,767.65	1.29 %
	Other	48	8.38 %	3,178,197.42	7.71 %

Loans by Interest Rate by Bond Issue:

Bond Issue 2012-1					
		573	100.00 %	41,226,635.39	100.00 %
Bond Issue 2012-2					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	245	59.32 %	22,347,790.85	69.10 %
	4.65%	75	18.16 %	3,870,868.25	11.97 %
	5.65%	42	10.17 %	2,330,131.02	7.20 %
	3.60%	30	7.26 %	2,140,561.65	6.62 %
	3.90%	4	0.97 %	333,828.99	1.03 %
	3.75%	2	0.48 %	308,978.93	0.96 %
	3.70%	4	0.97 %	304,303.10	0.94 %
	3.10%	3	0.73 %	206,855.83	0.64 %
	3.88%	2	0.48 %	133,764.27	0.41 %
	4.00%	1	0.24 %	93,125.58	0.29 %
	Other	5	1.21 %	270,628.57	0.84 %
		413	100.00 %	32,340,837.04	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	412	25.14 %	37,740,151.14	42.06 %
4.55%	114	6.96 %	9,779,972.87	10.90 %
4.65%	93	5.67 %	4,961,964.47	5.53 %
5.25%	97	5.92 %	4,725,133.22	5.27 %
6.25%	67	4.09 %	3,457,631.58	3.85 %
7.30%	99	6.04 %	3,392,997.64	3.78 %
3.60%	45	2.75 %	3,267,773.28	3.64 %
6.15%	40	2.44 %	2,781,341.15	3.10 %
5.65%	48	2.93 %	2,643,864.27	2.95 %
7.50%	92	5.61 %	1,755,501.37	1.96 %
Other	532	32.46 %	15,222,713.66	16.97 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	1,639	100.00 %	89,729,044.65	100.00 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	1,639	100.00 %	89,729,044.65	100.00 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,404	85.66 %	70,410,524.90	78.47 %
Other	141	8.60 %	13,459,458.73	15.00 %
Manufactured Home	69	4.21 %	4,461,986.16	4.97 %
Condominium	25	1.53 %	1,397,074.86	1.56 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	1,448	88.35 %	82,200,853.33	91.61 %
USDA	115	7.02 %	4,308,122.76	4.80 %
VA	34	2.07 %	1,763,206.26	1.97 %
Conventional	42	2.56 %	1,456,862.30	1.62 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	1,451	88.53 %	76,895,727.04	85.70 %
New	187	11.41 %	12,826,521.29	14.29 %
Unknown	1	0.06 %	6,796.32	0.01 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	47	2.87 %	2,631,637.82	2.93 %
90 Days:	124	7.57 %	8,536,586.64	9.51 %
In Foreclosure:	3	0.18 %	67,954.61	0.08 %

REO Statistics

Total Number of REO Loans:	5
Total Outstanding Balance At Time of Default:	297,885.32

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	41	2.50 %	2,453,623.43	2.73 %
	USDA	4	0.24 %	165,380.72	0.18 %
	Conventional	1	0.06 %	11,970.22	0.01 %
	VA	1	0.06 %	663.45	0.00 %
	Grand Total:	47	2.86 %	2,631,637.82	2.92 %
90 Days or More Past Due	FHA	118	7.20 %	8,340,921.45	9.30 %
	USDA	6	0.37 %	195,665.19	0.22 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	124	7.57 %	8,536,586.64	9.52 %
In Foreclosure	FHA	3	0.18 %	67,954.61	0.08 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	3	0.18 %	67,954.61	0.08 %

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	15	353,111.89	43	1,260,789.51	3	67,954.61
Bond Issue 2012-1	23	1,578,131.82	59	5,174,059.47	0	0.00
Bond Issue 2012-2	9	700,394.11	22	2,101,737.66	0	0.00
	47	2,631,637.82	124	8,536,586.64	3	67,954.61

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	1	19,770.18
Bond Issue 2012-1	3	193,117.62
Bond Issue 2012-2	1	84,997.52
Total for the Resolution:	5	297,885.32

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
Bond Issue 2012-1	1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
	7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
	1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
	7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXXK3
	1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
	7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
	1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
	7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
	1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
	7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
	1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
	7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
	1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
	7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
	1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
	7/1/2020	Serial Bonds	2.45	2,020,000.00	230,000.00	1,790,000.00	0.00	88045RXW7
	1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	1,815,000.00	225,000.00	88045RXT4
	7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	940,000.00	1,130,000.00	88045RXX5
	1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	950,000.00	1,150,000.00	88045RXY3
	7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	960,000.00	1,170,000.00	88045RYA4
	1/1/2023	Serial Bonds	3	2,155,000.00	0.00	970,000.00	1,185,000.00	88045RXZ0
	7/1/2023	Serial Bonds	3	2,190,000.00	0.00	980,000.00	1,210,000.00	88045RYB2
	7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,560,000.00	10,360,000.00	88045RYC0
	7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,785,000.00	5,775,000.00	88045RYD8
	7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	25,365,000.00	3,615,000.00	88045RYE6
	1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	9,065,000.00	1,300,000.00	88045RXP2
	7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	10,570,000.00	12,395,000.00	88045RYF3
				133,110,000.00	5,805,000.00	87,790,000.00	39,515,000.00	

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 4-002

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0
1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	15,000.00	1,355,000.00	0.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	1,020,000.00	370,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	610,000.00	795,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	370,000.00	470,000.00	88045RY Y2
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	275,000.00	315,000.00	88045RZC9
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	635,000.00	810,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	640,000.00	825,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	655,000.00	835,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	665,000.00	845,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	675,000.00	860,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,825,000.00	7,410,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,845,000.00	4,890,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	22,855,000.00	3,720,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,375,000.00	10,045,000.00	88045RZH8
			97,625,000.00	4,120,000.00	61,315,000.00	32,190,000.00	

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	9,000,000.00	0.122%	12/31/2020
	FHLB Total	9,000,000.00		
1985 A-L DSRF	UST	5,524,000.00	6.611%	8/15/2023
	UST Total	5,524,000.00		
	1985 A-L DSRF Total	14,524,000.00		
	Bond Issue 1985 A-L Total	14,524,000.00		
Bond Issue 2012-1	FHLB	1,230,000.00	0.112%	11/2/2020
	Bond Issue 2012-1 Total	1,230,000.00		
	2012-1 RF Total	1,230,000.00		
	Bond Issue 2012-1 Total	1,230,000.00		
Bond Issue 2012-2	FHLB	360,000.00	0.112%	11/2/2020
	Bond Issue 2012-2 Total	360,000.00		
	2012-2 RF Total	360,000.00		
	Bond Issue 2012-2 Total	360,000.00		
Investment Summary				
	Revenue Fund	1,590,000.00		
	Debt Service Reserve Fund	14,524,000.00		
	Total Investments 1985 Resolution	\$16,114,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2020				
1985 BR DSRF	1st American US Govt Obligation MMKT	1,388,059.32	0.006%	
1985 BR RF	1st American US Govt Obligation MMKT	474,518.83	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	2,326,072.38	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	1,101,133.01	0.006%	
	US Govt Oblig MMKT Total	<u><u>\$5,289,783.54</u></u>		

Single Family Programs Quarterly Report
As of: 09/30/2020

Resolution 1985 BOND RESOLUTION **Date Run: 11/13/2020** **Page: 6- 001**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 15,908,609	\$ 33,707,504	\$ 9,020	\$ 33,698,484
Issue 2012-1	-	-	45,256,972	40,199,987	5,056,984
Issue 2012-2	-	-	33,903,354	32,731,638	1,171,716
General Escrow Fund	-	-	2,823,829	1,495	2,822,334
Total for the 1985 Resolution	\$ 51,013,837	\$ 15,908,609	\$ 115,691,659	\$ 72,942,141	\$ 42,749,519

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information :

Bonds Outstanding:	72,160,000.00
Outstanding Principal Balance:	67,096,005.06
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	94,657.56

Total Number of Loans :

Outstanding:	911
--------------	-----

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	102	8,114,378.72	0.00	0.00	100,316.09
Bond Issue 2015-A	05/28/2015	05/28/2015	72,160,000.00	809	58,981,626.34	0.00	0.00	93,944.12
Totals:			72,160,000.00	911	67,096,005.06	0.00	0.00	94,657.56

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

			2015-A (1) (Original Proceeds)	2019-4 (2010-B) (0% Pool)
	0.00%	0.00	97.74% 17,334,573.86	2.26% 400,457.00
TOTALS		0.00	17,334,573.86	400,457.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 17,735,030.86

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	44	43.14 %	3,324,888.88	40.98 %
	5.00%	22	21.57 %	1,769,917.86	21.81 %
	5.30%	8	7.84 %	783,063.59	9.65 %
	5.58%	9	8.82 %	726,964.29	8.96 %
	4.98%	7	6.86 %	507,526.92	6.25 %
	0.00%	4	3.92 %	270,642.45	3.34 %
	5.28%	3	2.94 %	246,106.68	3.03 %
	3.88%	2	1.96 %	137,612.14	1.70 %
	4.25%	1	0.98 %	137,249.08	1.69 %
	4.75%	1	0.98 %	127,358.45	1.57 %
	Other	1	0.98 %	83,048.38	1.02 %
		102	100.00 %	8,114,378.72	100.00 %

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	225	27.81 %	18,333,842.22	31.08 %
	5.60%	85	10.51 %	6,118,303.54	10.37 %
	4.75%	69	8.53 %	5,845,959.90	9.91 %
	5.00%	55	6.80 %	4,276,110.64	7.25 %
	5.58%	55	6.80 %	3,889,200.36	6.59 %
	4.85%	41	5.07 %	3,394,255.84	5.75 %
	5.20%	37	4.57 %	3,063,806.26	5.19 %
	6.75%	61	7.54 %	2,173,613.22	3.69 %
	4.98%	25	3.09 %	1,914,535.56	3.25 %
	4.55%	20	2.47 %	1,801,086.15	3.05 %
	Other	136	16.81 %	8,170,912.65	13.85 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-A	809	100.00 %	58,981,626.34	100.00 %
--------------------------	------------	-----------------	----------------------	-----------------

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
5.35%	225	24.70 %	18,333,842.22	27.32 %
5.60%	129	14.16 %	9,443,192.42	14.07 %
5.00%	77	8.45 %	6,046,028.50	9.01 %
4.75%	70	7.68 %	5,973,318.35	8.90 %
5.58%	64	7.03 %	4,616,164.65	6.88 %
4.85%	41	4.50 %	3,394,255.84	5.06 %
5.20%	37	4.06 %	3,063,806.26	4.57 %
4.98%	32	3.51 %	2,422,062.48	3.61 %
5.30%	27	2.96 %	2,220,635.99	3.31 %
6.75%	61	6.70 %	2,173,613.22	3.24 %
Other	148	16.25 %	9,409,085.13	14.02 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	911	100.00 %	67,096,005.06	100.00 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	895	98.24 %	66,214,169.69	98.69 %
Principal Only Due	16	1.76 %	881,835.37	1.31 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	709	77.83 %	49,965,571.01	74.47 %
Other	135	14.82 %	12,816,542.47	19.10 %
Manufactured Home	55	6.04 %	3,323,263.94	4.95 %
Condominium	12	1.32 %	990,627.64	1.48 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	849	93.19 %	63,294,417.13	94.33 %
USDA	34	3.73 %	2,186,615.59	3.26 %
Conventional	23	2.52 %	1,293,452.27	1.93 %
VA	5	0.55 %	321,520.07	0.48 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	818	89.79 %	59,474,124.18	88.64 %
New	93	10.21 %	7,621,880.88	11.36 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	22	2.41 %	1,788,953.90	2.67 %
90 Days:	96	10.54 %	7,765,817.98	11.57 %
In Foreclosure:	3	0.33 %	269,175.03	0.40 %

REO Statistics

Total Number of REO Loans:	4
Total Outstanding Balance At Time of Default:	261,494.91

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	22	2.41 %	1,788,953.90	2.67 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	22	2.41 %	1,788,953.90	2.67 %
90 Days or More Past Due					
	FHA	92	10.10 %	7,479,272.50	11.15 %
	Conventional	2	0.22 %	102,340.80	0.15 %
	VA	1	0.11 %	99,360.87	0.15 %
	USDA	1	0.11 %	84,843.81	0.13 %
	Grand Total:	96	10.54 %	7,765,817.98	11.58 %
In Foreclosure					
	FHA	3	0.33 %	269,175.03	0.40 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	3	0.33 %	269,175.03	0.40 %

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	2	188,559.01	11	883,821.54	0	0.00
Bond Issue 2015-A	20	1,600,394.89	85	6,881,996.44	3	269,175.03
	22	1,788,953.90	96	7,765,817.98	3	269,175.03

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	1	48,876.65
Bond Issue 2015-A	3	212,618.26
Total for the Resolution:	4	261,494.91

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity			CUSIP	
				Original Amount	Principal Matured	Principal Redeemed		Principal Outstanding
Bond Issue 2015-A	1/1/2016	Serial Bonds	0.3	165,000.00	165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00	0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00	0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00	0.00	180,000.00	0.00	88045RZT2
	1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
	7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
	1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
	7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
	1/1/2020	Serial Bonds	1.7	190,000.00	95,000.00	95,000.00	0.00	88045RZY1
	7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	2,385,000.00	0.00	88045RZZ8
	1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	2,365,000.00	45,000.00	88045RA28
	7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	1,230,000.00	1,225,000.00	88045RA36
	1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	1,250,000.00	1,240,000.00	88045RA44
	7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	1,265,000.00	1,255,000.00	88045RA51
	1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,290,000.00	1,260,000.00	88045RA69
	7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,305,000.00	1,280,000.00	88045RA77
	1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,320,000.00	1,300,000.00	88045RA85
	7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,340,000.00	1,320,000.00	88045RA93
	1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,375,000.00	1,330,000.00	88045RB27
	7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,395,000.00	1,370,000.00	88045RB35
	1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,430,000.00	1,385,000.00	88045RB43
	7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,455,000.00	1,415,000.00	88045RB50
	1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,470,000.00	1,460,000.00	88045RB84
	7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,510,000.00	1,480,000.00	88045RB92
	1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,540,000.00	1,515,000.00	88045RC26
	7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,570,000.00	1,545,000.00	88045RC34
	1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,595,000.00	1,585,000.00	88045RC42
	7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,640,000.00	1,610,000.00	88045RC59
	7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	6,945,000.00	6,750,000.00	88045RC67

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 4-001

1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	13,740,000.00	13,325,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	40,655,000.00	28,465,000.00	88045RB76
			163,850,000.00	570,000.00	91,120,000.00	72,160,000.00	

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-A BRF	FHLB	370,000.00	2.080%	12/18/2025
	FHLB Total	370,000.00		
2015-A BRF	FHLB	3,050,000.00	0.132%	1/4/2021
	FHLB Total	3,050,000.00		
	2015-A BRF Total	6,576,000.00		
2015-A BRF	FHLMC	428,000.00	0.400%	12/9/2022
2015-A BRF	FHLMC	428,000.00	0.800%	6/9/2025
2015-A BRF	FHLMC	650,000.00	0.330%	6/22/2022
2015-A BRF	FHLMC	650,000.00	0.350%	9/22/2022
2015-A BRF	FHLMC	500,000.00	0.500%	12/29/2023
2015-A BRF	FHLMC	500,000.00	0.450%	6/30/2023
	FHLMC Total	3,156,000.00		
2015-A RF	FHLB	1,010,000.00	0.112%	11/2/2020
	FHLB Total	1,010,000.00		
	2015-A RF Total	1,010,000.00		
	Bond Issue 2015-A Total	7,586,000.00		

Investment Summary

Revenue Fund	1,010,000.00
Debt Service Reserve Fund	6,576,000.00
Total Investments 2009 Resolution	7,586,000.00

Demand Deposits at September 30, 2020

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	1st American US Govt Obligation MMKT	168,912.22	0.006%	
2015 -A BRF	1st American US Govt Obligation MMKT	38,419.39	0.006%	
2015 -A RF	1st American US Govt Obligation MMKT	2,202,349.65	0.006%	
	US Govt Oblig MMKT Total	<u><u>\$2,409,681.26</u></u>		

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	8,447,584	4,682	8,442,901
Issue 2015-A	4,817,448	6,619,042	77,676,035	74,303,257	3,372,778
Total for the 2009 Resolution	\$ <u>7,847,151</u>	\$ <u>6,619,042</u>	\$ <u>#REF!</u>	\$ <u>74,307,940</u>	\$ <u>11,815,679</u>

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information :

Bonds Outstanding:	2,723,190,000.00
Outstanding Principal Balance:	2,695,295,580.98
Current Outstanding Commitments:	26,795,176.00
Current Uncommitted Lendable Funds:	112,530,534.00
Average Original Loan Amount:	120,973.83

Total Number of Loans :

Outstanding:	24,868
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	470	7,714,145.70	0.00	1,000.00	49,226.54
Bond Issue 2013-1	05/30/2013	05/30/2013	60,505,000.00	1,332	75,623,247.56	0.00	0.00	82,668.11
Bond Issue 2013-2	11/19/2013	11/19/2013	44,725,000.00	494	39,442,540.50	0.00	0.00	100,580.06
Bond Issue 2014-1	05/29/2014	05/29/2014	60,350,000.00	806	63,980,732.88	0.00	0.00	99,991.11
Bond Issue 2014-2	11/20/2014	11/20/2014	75,820,000.00	759	70,247,715.58	0.00	1,076.00	110,169.33
Bond Issue 2015-1	06/11/2015	06/11/2015	82,560,000.00	843	82,011,778.04	0.00	0.00	112,933.16
Bond Issue 2015-2	10/01/2015	10/01/2015	99,480,000.00	1,002	96,973,639.41	0.00	320.00	112,573.37
Bond Issue 2016-1	05/18/2016	05/18/2016	85,880,000.00	704	75,437,656.99	0.00	500.00	122,347.87
Bond Issue 2016-2	10/18/2016	09/14/2016	86,715,000.00	711	76,873,813.60	0.00	155.00	122,737.63
Bond Issue 2016-3	11/17/2016	10/06/2016	27,095,000.00	444	33,828,592.65	0.00	0.00	103,814.80
Bond Issue 2017-1	03/30/2017	02/22/2017	67,130,000.00	771	83,905,736.30	0.00	139.00	119,185.47
Bond Issue 2017-2	06/27/2017	05/17/2017	131,785,000.00	1,160	123,103,216.84	0.00	118.00	117,501.44
Bond Issue 2017-3	09/28/2017	08/23/2017	86,285,000.00	646	75,854,355.95	0.00	2,651.00	123,741.71
Bond Issue 2017-4	12/19/2017	11/08/2017	85,245,000.00	679	73,339,200.73	0.00	10.00	116,557.86
Bond Issue 2018-1	03/29/2018	02/27/2018	87,040,000.00	787	94,672,950.80	0.00	142.00	127,859.71
Bond Issue 2018-2	06/12/2018	05/08/2018	144,415,000.00	1,153	138,520,529.40	0.00	61.00	126,996.72
Bond Issue 2018-3	09/06/2018	08/16/2018	138,890,000.00	1,047	138,187,336.44	0.00	87.00	137,125.61
Bond Issue 2018-4	11/15/2018	10/03/2018	207,735,000.00	1,642	208,235,720.70	0.00	514.00	132,941.91
Bond Issue 2019-1	03/21/2019	02/12/2019	168,940,000.00	1,188	159,666,072.43	0.00	147.00	137,702.44
Bond Issue 2019-2	06/27/2019	06/04/2019	191,925,000.00	1,380	176,242,895.62	2,357,346.00	72,695.00	134,122.88
Bond Issue 2019-3	09/30/2019	09/04/2019	147,975,000.00	903	139,314,911.75	164,141.00	-162,043.00	157,205.89
Bond Issue 2019-4	12/11/2019	11/06/2019	194,525,000.00	1,370	194,772,987.41	0.00	356.00	149,082.99
Bond Issue 2020-1	03/25/2020	02/25/2020	199,235,000.00	1,167	197,450,904.78	0.00	1,522.00	170,664.31

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-003

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2020-2	05/28/2020	05/06/2020	103,935,000.00	2,600	125,670,395.77	0.00	0.00	76,512.77
Bond Issue 2020-3	06/30/2020	07/16/2020	145,000,000.00	754	134,155,667.15	8,376,302.00	-8,375,795.00	178,381.29
Bond Issue 2020-4	09/29/2020	10/28/2020	0.00	56	10,068,836.00	15,897,387.00	120,986,879.00	179,791.55
Totals:			2,723,190,000.00	24,868	2,695,295,580.98	26,795,176.00	112,530,534.00	120,973.83

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		2013-1 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
0.00%	0.00	93.42%	45,447,890.86	6.58%	3,201,103.85
TOTALS			45,447,890.86		3,201,103.85

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 48,648,994.71

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		2013-2 (Original Proceeds)		2019-4 (2010-B) ⁽²⁾ (0% Pool)	
2020-2 (2010-1) ⁽¹⁾ (0% Pool)		90.70%	25,968,137.20	4.16%	1,191,041.35
5.14%	1,471,623.21		25,968,137.20		1,191,041.35
TOTALS			25,968,137.20		1,191,041.35

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 28,630,801.76

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

		Bond Issue:		2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽³⁾ (0% Pool)	
Program:							
Great Rate (5.10%)	0.00%	0.00	90.27%	4,515,489.58	9.73%	486,714.45	
Great Start (6.10%)	0.00%	0.00	91.73%	2,178,614.36	8.27%	196,414.92	
Great Rate (5.60%)	0.00%	0.00	99.12%	2,205,956.89	0.88%	19,584.77	
Great Start (6.60%)	0.00%	0.00	99.25%	1,199,896.54	0.75%	9,067.23	
TOTALS		0.00		10,099,957.37		711,781.37	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 10,811,738.74

- (1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.
- (2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds. 2010-B loans were transferred to 2019-4 on 12/11/2019.
- (3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
- (4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:		2014-2 (Original Proceeds)		2020-2 (2011-B) ⁽²⁾ (0% Pool)	
		2020-2 (2011-1) ⁽¹⁾ (0% Pool)					
		7.33%	4,276,905.53	87.69%	51,165,326.84	4.98%	2,905,728.45
TOTALS			4,276,905.53		51,165,326.84		2,905,728.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 58,347,960.82

- (1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
- (2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds. 2011-B loans were transferred to 2020-2 on 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2015-1 (Original Proceeds)		2015-A ⁽³⁾ (0% Pool)	
(0% Pool)					
	0.00	88.42%	62,788,898.48	11.58%	8,223,201.14
TOTALS	0.00		62,788,898.48		8,223,201.14

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 71,012,099.62

(3) - 2015-A \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)	
2020-2 (2010-1) ⁽¹⁾ (0% Pool)					
	2.52%	90.02%	69,991,869.87	7.46%	5,800,259.38
	1,959,336.95		69,991,869.87		5,800,259.38
TOTALS	1,959,336.95		69,991,869.87		5,800,259.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 77,751,466.20

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)	
(0% Pool)					
	0.00	90.02%	50,985,453.25	19.49%	12,342,646.67
TOTALS	0.00		50,985,453.25		12,342,646.67

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 63,328,099.92

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2016-2 (Original Proceeds)		2015-1 (1) (0% Pool)	
	0.00	94.35%	60,178,376.00	5.65%	3,603,686.53
TOTALS	0.00		60,178,376.00		3,603,686.53

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: 63,782,062.53

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2017-1 (Original Proceeds)		2015-2 (2) (0% Pool)	
	0.85%	97.80%	70,772,253.68	1.35%	976,917.61
	615,096.27		70,772,253.68		976,917.61
TOTALS	615,096.27		70,772,253.68		976,917.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: 72,364,267.57

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2017-2 (Original Proceeds)		2015-2 (1) (0% Pool)	
	0.00	92.14%	95,280,886.11	7.86%	8,126,810.91
TOTALS	0.00		95,280,886.11		8,126,810.91

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2: 103,407,697.02

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2017-3 (Original Proceeds)		2016-1 (1) (0% Pool)	
(0% Pool)		70.94%		29.06%	
0.00		53,811,080.11		22,043,275.84	
0.00		53,811,080.11		22,043,275.84	
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 75,854,355.95

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2017-4 (Original Proceeds)		2016-2 (1) (0% Pool)	
(0% Pool)		82.29%		17.71%	
0.00		53,580,906.57		11,531,387.23	
0.00		53,580,906.57		11,531,387.23	
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 65,112,293.80

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2018-1 (Original Proceeds)		2017-2 (1) (0% Pool)	
(0% Pool)		68.52%		31.48%	
0.00		60,741,874.55		27,906,512.12	
0.00		60,741,874.55		27,906,512.12	
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 88,648,386.67

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)
	0.00	76.17%	98,052,390.56	23.83%	30,675,967.80
TOTALS	0.00		98,052,390.56		30,675,967.80

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 128,728,358.36

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)
	0.00	83.74%	115,718,075.53	16.26%	22,469,260.91
TOTALS	0.00		115,718,075.53		22,469,260.91

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 138,187,336.44

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)
	0.00	86.66%	168,225,792.04	13.34%	25,895,823.52
TOTALS	0.00		168,225,792.04		25,895,823.52

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 194,121,615.56

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
		0.01%	15,966.61	78.69%	125,641,232.40	21.30%	34,008,873.43
TOTALS			15,966.61		125,641,232.40		34,008,873.43

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 159,666,072.43

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)	
			0.00	78.69%	143,099,159.61	12.52%	20,480,126.64
TOTALS			0.00		143,099,159.61		20,480,126.64

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 163,579,286.25

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		(0% Pool)		2019-3 (Original Proceeds)		2018-4 ⁽¹⁾ (0% Pool)	
			0.00	82.75%	115,283,089.47	17.25%	24,031,822.28
TOTALS			0.00		115,283,089.47		24,031,822.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 139,314,911.75

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2019-4 (Original Proceeds)		2019-1 ⁽¹⁾ (0% Pool)	
(0% Pool)					
	0.00	74.83%	124,898,216.09	25.17%	42,011,066.40
TOTALS	0.00		124,898,216.09		42,011,066.40

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 166,909,282.49

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2020-2 (2010-1) (2000-2) ⁽¹⁾ (Original Proceeds)		1985 Res BR (1997-3) (0% Pool)	
Program:					
Great Rate (6.25%)	0.55% 30,309.01	83.72%	0.00	15.73%	866,837.74
Great Rate (7.30%)	0.91% 16,381.47	99.09%	0.00	0.00%	0.00
Great Start (7.25%)	0.00% 0.00	92.06%	0.00	7.94%	48,056.38
Great Rate (6.50%)	12.93% 18,048.97	87.07%	0.00	0.00%	0.00
TOTALS	64,739.46		0.00		914,894.12

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2010-1): 979,633.58

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding. 2010-1 loans were transferred to 2020-2 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2020-2 (2011-1) (2002-2) (2) (Original Proceeds)		2020-2 (2011-1) (2001-1) (2) (0% Pool)	
Great Rate (5.40%)	4.70%	119,403.40	90.00%	2,286,448.12	5.30%	134,646.39
Great Start (6.40%)	0.57%	9,226.36	91.43%	1,479,939.95	8.00%	129,492.72
Great Rate (6.00%)	0.00%	0.00	100.00%	1,283,045.43	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	1,202,855.09	6.25%	80,190.34
Great Start (6.625%)	0.00%	0.00	94.64%	406,917.38	5.36%	23,046.04
Great Start (7.00%)	0.00%	0.00	100.00%	150,485.80	0.00%	0.00
TOTALS		128,629.76		6,809,691.77		367,375.49

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2002-2): 7,305,697.02

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
			2020-2 (2011-A) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.74%	9,808,593.58	2.26%	226,594.19
TOTALS		0.00		9,808,593.58		226,594.19

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-A): 10,035,187.76

2011-A loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
			2020-2 (2011-C) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.85%	27,138,722.25	2.15%	597,151.22
TOTALS		0.00		27,138,722.25		597,151.22

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-C): 27,735,873.47

2011-Loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-3 (Original Proceeds)		2019-3 ⁽¹⁾ (0% Pool)	
TOTALS	0.00	76.51%	24,346,848.52	23.49%	7,474,937.55
	0.00		24,346,848.52		7,474,937.55

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 31,821,786.06

(1) - 2019-3 \$43,030,000 0% proceeds blended with 2020-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-4 (Original Proceeds)		2019-2 ⁽¹⁾ (0% Pool)	
TOTALS	0.00	76.51%	1,914,799.00	25.54%	656,781.71
	0.00		1,914,799.00		656,781.71

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 2,571,580.71

(1) - 2019-2 \$40,500,000 0% proceeds blended with 2020-4 proceeds.

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	121	25.74 %	1,934,094.74	25.07 %
	7.50%	122	25.96 %	1,555,895.34	20.17 %
	3.45%	9	1.91 %	790,276.25	10.24 %
	8.25%	52	11.06 %	776,167.29	10.06 %
	5.50%	78	16.60 %	735,725.31	9.54 %
	7.75%	37	7.87 %	412,839.84	5.35 %
	4.05%	5	1.06 %	350,307.25	4.54 %
	3.75%	3	0.64 %	266,321.77	3.45 %
	6.50%	15	3.19 %	193,133.24	2.50 %
	4.25%	2	0.43 %	181,360.29	2.35 %
	Other	26	5.53 %	518,024.38	6.72 %
		470	100.00 %	7,714,145.70	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	420	31.53 %	40,180,695.05	53.13 %
	3.60%	63	4.73 %	5,437,570.76	7.19 %
	0.00%	113	8.48 %	4,259,225.93	5.63 %
	4.95%	64	4.80 %	3,554,342.75	4.70 %
	5.50%	277	20.80 %	3,014,430.15	3.99 %
	4.65%	41	3.08 %	2,411,813.51	3.19 %
	6.00%	29	2.18 %	2,163,706.87	2.86 %
	3.00%	42	3.15 %	2,115,399.43	2.80 %
	6.75%	48	3.60 %	1,723,586.47	2.28 %
	5.95%	28	2.10 %	1,561,536.77	2.06 %
	Other	207	15.54 %	9,200,939.87	12.17 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2013-1					
		1,332	100.00 %	75,623,247.56	100.00 %
Bond Issue 2013-2					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.45%	141	28.54 %	13,411,674.60	34.00 %
	4.20%	82	16.60 %	7,936,239.75	20.12 %
	5.10%	112	22.67 %	7,233,641.01	18.34 %
	5.60%	42	8.50 %	2,291,827.63	5.81 %
	6.10%	40	8.10 %	2,167,556.62	5.50 %
	4.60%	20	4.05 %	1,976,969.19	5.01 %
	3.60%	16	3.24 %	1,413,472.01	3.58 %
	6.60%	21	4.25 %	1,122,353.56	2.85 %
	3.10%	3	0.61 %	318,932.14	0.81 %
	4.50%	4	0.81 %	295,276.13	0.75 %
	Other	13	2.63 %	1,274,597.86	3.23 %
		494	100.00 %	39,442,540.50	100.00 %
Bond Issue 2014-1					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	440	54.59 %	42,784,818.43	66.87 %
	4.99%	114	14.14 %	6,848,190.98	10.70 %
	4.45%	68	8.44 %	6,637,234.71	10.37 %
	5.99%	54	6.70 %	3,258,653.84	5.09 %
	3.49%	16	1.99 %	1,586,706.98	2.48 %
	6.85%	52	6.45 %	418,511.74	0.65 %
	3.95%	4	0.50 %	403,972.80	0.63 %
	6.50%	36	4.47 %	367,114.73	0.57 %
	3.75%	2	0.25 %	293,849.78	0.46 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.10%	5	0.62 %	259,934.65	0.41 %
	Other	15	1.86 %	1,121,744.24	1.75 %
		806	100.00 %	63,980,732.88	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	520	68.51 %	53,484,516.96	76.14 %
	4.99%	121	15.94 %	7,786,916.30	11.08 %
	5.99%	67	8.83 %	4,069,129.78	5.79 %
	4.20%	36	4.74 %	3,565,070.60	5.07 %
	3.49%	12	1.58 %	1,082,511.02	1.54 %
	3.70%	1	0.13 %	142,365.80	0.20 %
	4.00%	1	0.13 %	73,496.44	0.10 %
	4.63%	1	0.13 %	43,708.68	0.06 %
		759	100.00 %	70,247,715.58	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	442	52.43 %	48,102,279.49	58.65 %
	3.99%	207	24.56 %	20,592,823.27	25.11 %
	5.30%	110	13.05 %	6,942,520.09	8.47 %
	6.30%	50	5.93 %	3,119,062.80	3.80 %
	3.60%	15	1.78 %	1,648,428.94	2.01 %
	4.99%	8	0.95 %	579,018.38	0.71 %
	3.49%	5	0.59 %	569,248.74	0.69 %
	3.88%	2	0.24 %	176,770.61	0.22 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.40%	2	0.24 %	136,788.76	0.17 %
	4.88%	1	0.12 %	87,521.52	0.11 %
	Other	1	0.12 %	57,315.44	0.07 %
		843	100.00 %	82,011,778.04	100.00 %

Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	569	56.79 %	62,009,780.16	63.94 %
	3.99%	129	12.87 %	14,067,590.70	14.51 %
	5.80%	99	9.88 %	6,675,796.69	6.88 %
	5.40%	88	8.78 %	5,531,833.33	5.70 %
	6.80%	34	3.39 %	2,357,109.15	2.43 %
	6.40%	33	3.29 %	2,303,171.98	2.38 %
	3.60%	12	1.20 %	1,136,777.95	1.17 %
	5.30%	12	1.20 %	803,588.46	0.83 %
	6.30%	6	0.60 %	438,411.47	0.45 %
	3.88%	2	0.20 %	300,517.38	0.31 %
	Other	18	1.80 %	1,349,062.14	1.39 %
		1,002	100.00 %	96,973,639.41	100.00 %

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	517	73.44 %	61,433,394.25	81.44 %
	5.40%	70	9.94 %	5,270,119.37	6.99 %
	5.50%	56	7.95 %	3,648,987.50	4.84 %
	3.49%	10	1.42 %	1,412,125.30	1.87 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.50%	17	2.41 %	1,242,838.17	1.65 %
	6.40%	14	1.99 %	994,549.40	1.32 %
	5.90%	7	0.99 %	417,824.06	0.55 %
	5.80%	4	0.57 %	292,685.16	0.39 %
	4.63%	2	0.28 %	252,864.15	0.34 %
	3.88%	2	0.28 %	135,931.99	0.18 %
	Other	5	0.71 %	336,337.64	0.45 %
		704	100.00 %	75,437,656.99	100.00 %

Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	265	37.27 %	32,978,551.98	42.90 %
	3.75%	248	34.88 %	29,374,318.77	38.21 %
	5.40%	146	20.53 %	10,359,491.10	13.48 %
	6.40%	21	2.95 %	1,481,129.00	1.93 %
	3.25%	6	0.84 %	690,681.97	0.90 %
	5.90%	10	1.41 %	662,253.23	0.86 %
	4.63%	5	0.70 %	566,873.57	0.74 %
	4.75%	3	0.42 %	218,141.21	0.28 %
	3.49%	2	0.28 %	171,636.24	0.22 %
	4.50%	1	0.14 %	111,736.51	0.15 %
	Other	4	0.56 %	259,000.02	0.34 %
		711	100.00 %	76,873,813.60	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	184	41.44 %	14,650,110.81	43.31 %
	5.40%	155	34.91 %	11,531,714.66	34.09 %
	6.70%	26	5.86 %	1,801,109.94	5.32 %
	6.40%	20	4.50 %	1,453,935.13	4.30 %
	6.20%	12	2.70 %	984,818.03	2.91 %
	5.90%	10	2.25 %	666,637.90	1.97 %
	0.00%	15	3.38 %	617,060.36	1.82 %
	6.00%	5	1.13 %	506,215.77	1.50 %
	5.45%	4	0.90 %	289,926.82	0.86 %
	4.00%	2	0.45 %	202,940.59	0.60 %
	Other	11	2.48 %	1,124,122.64	3.32 %
		444	100.00 %	33,828,592.65	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	226	29.31 %	25,700,128.28	30.63 %
	4.38%	169	21.92 %	20,668,843.40	24.63 %
	4.13%	113	14.66 %	14,078,976.70	16.78 %
	3.75%	88	11.41 %	10,784,557.53	12.85 %
	6.80%	49	6.36 %	3,431,136.35	4.09 %
	5.80%	39	5.06 %	2,556,676.50	3.05 %
	5.99%	30	3.89 %	2,189,756.53	2.61 %
	6.15%	10	1.30 %	718,162.22	0.86 %
	3.88%	6	0.78 %	652,167.50	0.78 %
	6.99%	9	1.17 %	515,749.13	0.61 %
	Other	32	4.15 %	2,609,582.16	3.11 %

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-1					
		771	100.00 %	83,905,736.30	100.00 %
Bond Issue 2017-2					
Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding	
4.63%	850	73.28 %	98,104,302.05	79.69 %	
5.45%	102	8.79 %	7,733,044.92	6.28 %	
6.00%	71	6.12 %	5,516,263.18	4.48 %	
4.13%	21	1.81 %	2,271,373.76	1.85 %	
5.75%	21	1.81 %	1,552,565.76	1.26 %	
4.25%	13	1.12 %	1,325,560.83	1.08 %	
6.45%	19	1.64 %	1,264,438.38	1.03 %	
7.00%	15	1.29 %	1,153,274.69	0.94 %	
5.95%	11	0.95 %	876,689.82	0.71 %	
4.38%	4	0.34 %	445,660.24	0.36 %	
Other	33	2.84 %	2,860,043.21	2.32 %	
	1,160	100.00 %	123,103,216.84	100.00 %	
Bond Issue 2017-3					
Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding	
4.63%	623	96.44 %	73,025,133.64	96.27 %	
4.13%	17	2.63 %	1,820,508.89	2.40 %	
4.50%	3	0.46 %	473,412.95	0.62 %	
4.38%	1	0.15 %	188,676.33	0.25 %	
3.88%	1	0.15 %	175,539.85	0.23 %	
4.25%	1	0.15 %	171,084.29	0.23 %	
	646	100.00 %	75,854,355.95	100.00 %	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-011

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	296	43.59 %	35,295,132.37	48.13 %
	4.63%	250	36.82 %	28,010,586.79	38.19 %
	5.80%	63	9.28 %	4,424,690.85	6.03 %
	6.80%	30	4.42 %	1,918,712.11	2.62 %
	3.75%	11	1.62 %	1,216,284.65	1.66 %
	5.45%	12	1.77 %	997,099.68	1.36 %
	6.30%	11	1.62 %	770,729.33	1.05 %
	4.13%	4	0.59 %	422,942.89	0.58 %
	3.88%	2	0.29 %	283,022.06	0.39 %
		679	100.00 %	73,339,200.73	100.00 %
Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	304	38.63 %	38,360,512.89	40.52 %
	4.50%	235	29.86 %	30,001,493.84	31.69 %
	4.63%	141	17.92 %	17,293,010.85	18.27 %
	5.99%	40	5.08 %	2,962,469.54	3.13 %
	5.80%	21	2.67 %	1,627,634.63	1.72 %
	4.00%	13	1.65 %	1,612,114.85	1.70 %
	3.75%	8	1.02 %	914,617.33	0.97 %
	6.99%	10	1.27 %	591,182.69	0.62 %
	6.80%	8	1.02 %	546,468.73	0.58 %
	4.13%	1	0.13 %	213,228.78	0.23 %
	Other	6	0.76 %	550,216.67	0.58 %
		787	100.00 %	94,672,950.80	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	960	83.26 %	120,173,938.39	86.76 %
	5.80%	60	5.20 %	4,635,190.23	3.35 %
	5.20%	53	4.60 %	4,074,600.65	2.94 %
	4.13%	29	2.52 %	3,688,409.78	2.66 %
	4.50%	18	1.56 %	2,102,896.53	1.52 %
	4.88%	12	1.04 %	1,708,173.23	1.23 %
	5.50%	11	0.95 %	871,889.59	0.63 %
	4.25%	5	0.43 %	738,391.66	0.53 %
	4.38%	3	0.26 %	281,349.93	0.20 %
	3.88%	2	0.17 %	245,689.41	0.18 %
		1,153	100.00 %	138,520,529.40	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	990	94.56 %	130,171,753.22	94.20 %
	4.13%	44	4.20 %	6,213,800.62	4.50 %
	4.50%	9	0.86 %	1,247,106.67	0.90 %
	3.75%	1	0.10 %	234,173.27	0.17 %
	4.00%	1	0.10 %	127,882.45	0.09 %
	4.25%	1	0.10 %	117,726.25	0.09 %
	3.88%	1	0.10 %	74,893.96	0.05 %
		1,047	100.00 %	138,187,336.44	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	864	52.62 %	114,019,153.88	54.75 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	523	31.85 %	71,397,763.45	34.29 %
	5.20%	70	4.26 %	5,283,688.87	2.54 %
	5.80%	70	4.26 %	5,242,740.56	2.52 %
	4.38%	37	2.25 %	4,769,426.64	2.29 %
	4.13%	20	1.22 %	2,543,075.48	1.22 %
	5.50%	23	1.40 %	1,975,724.23	0.95 %
	3.88%	8	0.49 %	1,441,736.94	0.69 %
	0.00%	22	1.34 %	1,073,917.96	0.52 %
	5.60%	3	0.18 %	302,759.94	0.15 %
	Other	2	0.12 %	185,732.75	0.09 %
		1,642	100.00 %	208,235,720.70	100.00 %

Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	831	69.95 %	110,107,387.09	68.96 %
	4.50%	298	25.08 %	41,596,072.44	26.05 %
	4.38%	29	2.44 %	3,712,686.28	2.33 %
	3.50%	17	1.43 %	2,556,436.67	1.60 %
	4.00%	11	0.93 %	1,503,544.33	0.94 %
	4.13%	1	0.08 %	123,049.44	0.08 %
	4.63%	1	0.08 %	66,896.18	0.04 %
		1,188	100.00 %	159,666,072.43	100.00 %

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	610	44.20 %	82,449,942.37	46.78 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	498	36.09 %	72,167,684.29	40.95 %
	3.38%	28	2.03 %	4,487,866.11	2.55 %
	5.35%	53	3.84 %	4,369,749.01	2.48 %
	4.00%	28	2.03 %	3,819,714.83	2.17 %
	4.75%	22	1.59 %	1,680,173.25	0.95 %
	5.58%	17	1.23 %	1,247,369.90	0.71 %
	6.75%	50	3.62 %	1,137,095.81	0.65 %
	5.20%	13	0.94 %	1,087,633.41	0.62 %
	4.88%	5	0.36 %	836,864.06	0.47 %
	Other	56	4.06 %	2,958,802.58	1.68 %
		1,380	100.00 %	176,242,895.62	100.00 %

Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	636	70.43 %	98,122,639.00	70.43 %
	3.50%	221	24.47 %	34,252,955.53	24.59 %
	3.38%	25	2.77 %	3,845,906.87	2.76 %
	4.00%	11	1.22 %	1,656,632.73	1.19 %
	3.00%	6	0.66 %	671,782.31	0.48 %
	4.50%	3	0.33 %	529,075.24	0.38 %
	3.75%	1	0.11 %	235,920.07	0.17 %
		903	100.00 %	139,314,911.75	100.00 %

Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	947	69.12 %	154,215,808.37	79.18 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.20%	127	9.27 %	9,915,352.98	5.09 %
	4.55%	115	8.39 %	9,393,796.36	4.82 %
	3.75%	35	2.55 %	6,061,886.03	3.11 %
	4.80%	64	4.67 %	5,134,699.52	2.64 %
	3.00%	25	1.82 %	4,593,644.50	2.36 %
	3.88%	12	0.88 %	1,998,223.28	1.03 %
	3.95%	23	1.68 %	1,567,217.57	0.80 %
	4.60%	4	0.29 %	387,045.48	0.20 %
	4.90%	3	0.22 %	292,205.91	0.15 %
	Other	15	1.09 %	1,213,107.41	0.62 %
		1,370	100.00 %	194,772,987.41	100.00 %
Bond Issue 2020-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	805	68.98 %	134,995,946.77	68.37 %
	4.00%	195	16.71 %	33,167,155.07	16.80 %
	3.50%	129	11.05 %	22,908,505.48	11.60 %
	3.25%	36	3.08 %	5,854,997.96	2.97 %
	3.00%	2	0.17 %	524,299.50	0.27 %
		1,167	100.00 %	197,450,904.78	100.00 %
Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	482	18.54 %	40,928,171.22	32.57 %
	4.85%	113	4.35 %	9,327,521.82	7.42 %
	5.35%	111	4.27 %	8,943,165.65	7.12 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-016

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.25%	245	9.42 %	8,791,773.78	7.00 %
	0.00%	269	10.35 %	8,193,037.74	6.52 %
	5.90%	167	6.42 %	6,865,232.96	5.46 %
	6.00%	131	5.04 %	5,619,708.79	4.47 %
	6.88%	113	4.35 %	3,708,024.73	2.95 %
	5.88%	97	3.73 %	3,071,957.89	2.44 %
	6.10%	112	4.31 %	2,935,626.06	2.34 %
	Other	760	29.23 %	27,286,175.13	21.71 %
		2,600	100.00 %	125,670,395.77	100.00 %
Bond Issue 2020-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.00%	554	73.47 %	98,277,003.26	73.26 %
	3.50%	158	20.95 %	27,277,156.77	20.33 %
	3.75%	36	4.77 %	7,519,509.99	5.61 %
	3.00%	6	0.80 %	1,081,997.13	0.81 %
		754	100.00 %	134,155,667.15	100.00 %
Bond Issue 2020-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	32	57.14 %	5,774,750.00	57.35 %
	3.00%	13	23.21 %	2,199,246.00	21.84 %
	4.00%	9	16.07 %	1,763,012.00	17.51 %
	3.75%	1	1.79 %	218,911.00	2.17 %
	2.50%	1	1.79 %	112,917.00	1.12 %
		56	100.00 %	10,068,836.00	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,582	18.43 %	565,588,334.90	20.98 %
3.50%	1,505	6.05 %	247,081,789.28	9.17 %
4.88%	1,725	6.94 %	227,440,074.62	8.44 %
3.99%	2,080	8.36 %	225,633,190.12	8.37 %
3.75%	1,246	5.01 %	192,905,540.59	7.16 %
3.88%	1,182	4.75 %	176,525,617.05	6.55 %
4.50%	1,187	4.77 %	159,393,172.41	5.91 %
4.00%	843	3.39 %	143,915,999.00	5.34 %
4.10%	1,012	4.07 %	110,209,814.06	4.09 %
4.25%	655	2.63 %	78,654,895.76	2.92 %
Other	8,851	35.59 %	567,947,153.19	21.07 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	24,868	100.00 %	2,695,295,580.98	100.00 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	24,432	98.25 %	2,680,337,661.91	99.45 %
Principal Only Due	430	1.73 %	14,689,666.38	0.55 %
No Payment Due	5	0.02 %	153,689.72	0.01 %
Adjustable	1	0.00 %	114,562.97	0.00 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	20,133	80.96 %	2,134,684,785.47	79.20 %
Other	3,130	12.59 %	409,216,546.12	15.18 %
Manufactured Home	1,099	4.42 %	92,361,382.46	3.43 %
Condominium	475	1.91 %	54,545,606.12	2.02 %
2 to 4 Family	31	0.12 %	4,487,260.81	0.17 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	21,373	85.95 %	2,414,985,011.99	89.60 %
USDA	1,412	5.68 %	122,219,615.44	4.53 %
Conventional	1,551	6.24 %	97,192,280.87	3.61 %
VA	532	2.14 %	60,898,672.68	2.26 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	22,331	89.80 %	2,382,012,028.37	88.38 %
New	2,367	9.52 %	281,099,722.84	10.43 %
Proposed	156	0.63 %	31,629,357.11	1.17 %
Unknown	14	0.06 %	554,472.66	0.02 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	566	2.28 %	61,338,413.00	2.28 %
90 Days:	1,959	7.88 %	225,320,383.52	8.36 %
In Foreclosure:	76	0.31 %	7,085,440.40	0.26 %

REO Statistics

Total Number of REO Loans:	43
Total Outstanding Balance At Time of Default:	3,475,694.74

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	498	2.00 %	55,780,451.33	2.07 %
	USDA	29	0.12 %	2,335,253.90	0.09 %
	Conventional	34	0.14 %	2,226,938.68	0.08 %
	VA	5	0.02 %	995,769.09	0.04 %
	Grand Total:	566	2.28 %	61,338,413.00	2.28 %
90 Days or More Past Due					
	FHA	1,805	7.26 %	213,186,824.82	7.91 %
	USDA	65	0.26 %	5,230,615.09	0.19 %
	Conventional	67	0.27 %	4,874,851.55	0.18 %
	VA	22	0.09 %	2,028,092.06	0.08 %
	Grand Total:	1,959	7.88 %	225,320,383.52	8.36 %
In Foreclosure					
	FHA	62	0.25 %	6,071,589.75	0.23 %
	Conventional	7	0.03 %	448,131.29	0.02 %
	USDA	5	0.02 %	315,294.84	0.01 %
	VA	2	0.01 %	250,424.52	0.01 %
	Grand Total:	76	0.31 %	7,085,440.40	0.27 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	11	174,723.59	34	619,638.83	1	23,984.99
Bond Issue 2013-1	30	1,625,507.08	92	6,940,295.64	0	0.00
Bond Issue 2013-2	12	962,518.86	43	3,708,520.31	3	315,662.92
Bond Issue 2014-1	14	1,091,958.31	79	7,214,904.95	4	264,724.94
Bond Issue 2014-2	19	2,028,434.11	74	7,635,708.81	1	77,535.80
Bond Issue 2015-1	16	1,668,253.25	86	9,326,644.87	2	121,118.22
Bond Issue 2015-2	29	2,814,708.13	88	9,424,787.17	5	389,173.43
Bond Issue 2016-1	23	2,416,482.19	60	7,202,099.43	2	134,125.52
Bond Issue 2016-2	15	1,658,648.86	59	6,906,306.79	2	170,498.50
Bond Issue 2016-3	15	1,194,294.93	35	2,933,432.69	7	564,701.05
Bond Issue 2017-1	17	1,539,652.62	76	8,949,107.38	7	730,034.84
Bond Issue 2017-2	34	3,442,504.18	110	13,389,376.78	5	509,446.37
Bond Issue 2017-3	10	1,316,213.03	75	9,370,319.07	6	734,952.73
Bond Issue 2017-4	24	2,737,483.55	64	7,063,974.40	2	147,646.80
Bond Issue 2018-1	24	3,380,277.07	69	9,278,840.87	0	0.00
Bond Issue 2018-2	24	2,762,864.54	106	13,965,813.32	7	984,679.91
Bond Issue 2018-3	17	2,224,535.53	92	13,108,044.66	5	633,588.44
Bond Issue 2018-4	45	6,100,696.41	145	21,005,788.03	3	268,395.16
Bond Issue 2019-1	31	4,539,074.96	102	14,816,105.62	2	163,345.63
Bond Issue 2019-2	34	4,275,372.81	89	13,571,148.35	0	0.00
Bond Issue 2019-3	19	2,711,242.43	59	9,783,294.35	0	0.00
Bond Issue 2019-4	28	4,219,149.00	89	12,216,003.12	4	521,597.96
Bond Issue 2020-1	19	3,128,104.01	28	4,575,556.11	0	0.00
Bond Issue 2020-2	55	3,157,072.88	205	12,314,671.97	8	330,227.19
Bond Issue 2020-3	1	168,640.67	0	0.00	0	0.00

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-004

566	61,338,413.00	1,959	225,320,383.52	76	7,085,440.40
-----	---------------	-------	----------------	----	--------------

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-005

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	0	0.00
Bond Issue 2013-1	2	215,865.25
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	2	99,685.04
Bond Issue 2014-2	3	198,360.68
Bond Issue 2015-1	1	106,055.60
Bond Issue 2015-2	4	379,062.04
Bond Issue 2016-1	3	257,057.68
Bond Issue 2016-2	2	251,132.16
Bond Issue 2016-3	1	57,022.61
Bond Issue 2017-1	3	202,536.46
Bond Issue 2017-2	6	478,562.03
Bond Issue 2017-3	0	0.00
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	3	244,761.30
Bond Issue 2018-2	3	287,540.84
Bond Issue 2018-3	1	125,802.42
Bond Issue 2018-4	2	134,409.94
Bond Issue 2019-1	1	138,275.77
Bond Issue 2019-2	0	0.00
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	2	110,860.37
Bond Issue 2020-1	0	0.00
Bond Issue 2020-2	3	117,328.51
Bond Issue 2020-3	0	0.00
Bond Issue 2020-4	0	0.00

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-006

Total for the Resolution:

43

3,475,694.74

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	435,000.00	2,240,000.00	0.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	2,420,000.00	285,000.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	1,245,000.00	1,490,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	20,255,000.00	11,955,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	51,310,000.00	13,530,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	32,705,000.00	19,020,000.00	880461BE7
				215,905,000.00	5,360,000.00	150,040,000.00	60,505,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	165,000.00	1,525,000.00	0.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	1,370,000.00	345,000.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	485,000.00	1,260,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0	
7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	7,035,000.00	10,060,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	9,465,000.00	13,330,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	19,155,000.00	6,565,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	15,175,000.00	5,210,000.00	880461BP2
				121,300,000.00	4,540,000.00	72,035,000.00	44,725,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	180,000.00	2,435,000.00	0.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	2,285,000.00	370,000.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	10,385,000.00	13,785,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	14,350,000.00	18,265,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	14,860,000.00	5,335,000.00	880461DL9
7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	13,125,000.00	4,715,000.00	880461CN6	
				150,000,000.00	8,735,000.00	80,915,000.00	60,350,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	1,305,000.00	0.00	880461EC8	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	1,325,000.00	0.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	245,000.00	1,100,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	4,135,000.00	9,415,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	6,240,000.00	14,170,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	4,510,000.00	10,250,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	18,780,000.00	10,220,000.00	880461ES3
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	18,015,000.00	9,870,000.00	880461DN5
7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	5,160,000.00	11,270,000.00	880461ET1	
				150,000,000.00	5,545,000.00	68,635,000.00	75,820,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	1,920,000.00	0.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	1,940,000.00	0.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	205,000.00	1,760,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	4,320,000.00	6,925,000.00	880461GE2
7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	7,255,000.00	11,485,000.00	880461FV5	
1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	5,075,000.00	7,760,000.00	880461FX1	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	11,780,000.00	7,720,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	15,345,000.00	10,055,000.00	880461EU8
				150,000,000.00	6,665,000.00	60,775,000.00	82,560,000.00	
Bond Issue 2015-2	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	130,000.00	2,100,000.00	0.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	2,250,000.00	0.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	225,000.00	2,050,000.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9	
1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	12,635,000.00	21,020,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	5,790,000.00	9,405,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	24,215,000.00	18,855,000.00	880461GG7
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	7,020,000.00	5,480,000.00	880461HK7
				175,000,000.00	9,625,000.00	65,895,000.00	99,480,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	765,000.00	840,000.00	0.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	1,620,000.00	0.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	80,000.00	1,555,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	3,600,000.00	20,790,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	1,325,000.00	7,075,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	11,385,000.00	12,675,000.00	880461HR2
1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	7,310,000.00	8,130,000.00	880461JT6	
				125,000,000.00	7,095,000.00	32,025,000.00	85,880,000.00	
Bond Issue 2016-2	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	270,000.00	845,000.00	0.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	1,130,000.00	0.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	45,000.00	1,095,000.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	2,955,000.00	10,955,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	2,605,000.00	9,630,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	2,725,000.00	9,945,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	10,425,000.00	14,190,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	9,490,000.00	12,915,000.00	880461LF3
				125,000,000.00	4,775,000.00	33,510,000.00	86,715,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	920,000.00	990,000.00	0.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	1,050,000.00	875,000.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	400,000.00	1,545,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	1,090,000.00	1,200,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	12,485,000.00	5,060,000.00	880461MM7
				62,000,000.00	7,860,000.00	27,045,000.00	27,095,000.00	
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	980,000.00	0.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	990,000.00	0.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	15,000.00	990,000.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4	
7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	3,230,000.00	7,510,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	6,775,000.00	15,595,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	15,725,000.00	27,975,000.00	880461NL8
				100,000,000.00	3,690,000.00	29,180,000.00	67,130,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	1,210,000.00	1,535,000.00	0.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	2,775,000.00	0.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	125,000.00	2,675,000.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9	
1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	2,615,000.00	16,470,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	4,635,000.00	28,830,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	7,610,000.00	15,500,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	8,255,000.00	16,835,000.00	880461PT9
				175,000,000.00	10,785,000.00	32,430,000.00	131,785,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	170,000.00	500,000.00	0.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	680,000.00	0.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	0.00	685,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	25,000.00	2,695,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	25,000.00	2,865,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	95,000.00	10,980,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	120,000.00	13,680,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	165,000.00	17,095,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	9,320,000.00	25,930,000.00	880461QY7
				99,900,000.00	2,470,000.00	11,145,000.00	86,285,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	755,000.00	510,000.00	0.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	1,275,000.00	0.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	10,000.00	1,280,000.00	880461RF7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	380,000.00	6,675,000.00	880461RZ3
7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	585,000.00	10,160,000.00	880461SA7	
7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	1,205,000.00	20,615,000.00	880461SB5	
7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	5,700,000.00	20,300,000.00	880461SC3	
				99,900,000.00	4,735,000.00	9,920,000.00	85,245,000.00	
Bond Issue 2018-1	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	990,000.00	0.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	1,000,000.00	0.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	215,000.00	5,480,000.00	880461TG3

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	600,000.00	15,760,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	490,000.00	12,830,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	6,835,000.00	28,565,000.00	880461TK4
				99,900,000.00	2,710,000.00	10,150,000.00	87,040,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	505,000.00	1,175,000.00	0.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	1,355,000.00	340,000.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	0.00	1,715,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	110,000.00	9,685,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	340,000.00	27,845,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	295,000.00	24,125,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	8,020,000.00	40,580,000.00	880461UT3
				160,000,000.00	2,875,000.00	12,710,000.00	144,415,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	340,000.00	640,000.00	0.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	990,000.00	0.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	0.00	1,000,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	65,000.00	5,675,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	200,000.00	16,340,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	245,000.00	20,090,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	330,000.00	26,500,000.00	880461VY1
7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	6,475,000.00	45,925,000.00	880461VZ8	
				149,900,000.00	2,065,000.00	8,945,000.00	138,890,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	300,000.00	1,240,000.00	0.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	1,465,000.00	90,000.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	0.00	1,575,000.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	185,000.00	8,865,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	540,000.00	25,680,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	555,000.00	26,060,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	700,000.00	32,950,000.00	880461XE3
7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	10,565,000.00	75,635,000.00	880461XF0	
				225,000,000.00	1,385,000.00	15,880,000.00	207,735,000.00	
Bond Issue 2019-1	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	980,000.00	715,000.00	0.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	415,000.00	1,300,000.00	880461XJ2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	0.00	1,735,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	2,450,000.00	47,435,000.00	880461YM4
				175,000,000.00	2,460,000.00	3,600,000.00	168,940,000.00	
Bond Issue 2019-2	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	1,890,000.00	515,000.00	0.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	1,210,000.00	1,270,000.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	0.00	2,505,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7	
7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	210,000.00	13,210,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	605,000.00	37,665,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	225,000.00	14,035,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	2,520,000.00	60,580,000.00	880461ZU5
				200,000,000.00	2,790,000.00	5,285,000.00	191,925,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	600,000.00	0.00	0.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	575,000.00	405,000.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	0.00	990,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	530,000.00	320,000.00	59,650,000.00	880461D39
				150,000,000.00	1,130,000.00	895,000.00	147,975,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	730,000.00	0.00	0.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	1,470,000.00	0.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	280,000.00	1,370,000.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	0.00	1,660,000.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	0.00	1,680,000.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	10,000.00	8,745,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	25,000.00	24,450,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	20,000.00	19,325,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	20,000.00	18,580,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	600,000.00	2,320,000.00	81,080,000.00	880461G93
				200,000,000.00	1,330,000.00	4,145,000.00	194,525,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	335,000.00	850,000.00	880461L89
	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	350,000.00	835,000.00	880461H27
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	0.00	1,185,000.00	880461H35
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	0.00	1,185,000.00	880461L97

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	0.00	1,195,000.00	880461M21
	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461H43
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	0.00	1,200,000.00	880461H50
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	0.00	1,200,000.00	880461M39
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	0.00	6,175,000.00	880461L48
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	0.00	9,140,000.00	880461P85
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	0.00	17,125,000.00	880461P93
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	0.00	17,125,000.00	880461L55
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	0.00	12,750,000.00	880461L63
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	0.00	12,750,000.00	880461Q27

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	40,000.00	29,850,000.00	880461Q35
	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	40,000.00	29,850,000.00	880461L71
				200,000,000.00	0.00	765,000.00	199,235,000.00	
Bond Issue 2020-2	1/1/2021	Serial Bonds	1.0800	1,935,000.00	0.00	850,000.00	1,085,000.00	880461Q43
	7/1/2021	Serial Bonds	1.1300	2,185,000.00	0.00	0.00	2,185,000.00	880461Q50
	1/1/2022	Serial Bonds	1.1800	2,200,000.00	0.00	0.00	2,200,000.00	880461Q68
	7/1/2022	Serial Bonds	1.2800	2,220,000.00	0.00	0.00	2,220,000.00	880461Q76
	1/1/2023	Serial Bonds	1.4950	2,235,000.00	0.00	0.00	2,235,000.00	880461Q84
	7/1/2023	Serial Bonds	1.5450	2,255,000.00	0.00	0.00	2,255,000.00	880461Q92
	1/1/2024	Serial Bonds	1.7230	2,275,000.00	0.00	0.00	2,275,000.00	880461R26
	7/1/2024	Serial Bonds	1.7730	2,300,000.00	0.00	0.00	2,300,000.00	880461R34
	1/1/2025	Serial Bonds	1.8230	2,320,000.00	0.00	0.00	2,320,000.00	880461R42
	7/1/2025	Serial Bonds	1.9230	2,345,000.00	0.00	0.00	2,345,000.00	880461R59
	1/1/2026	Serial Bonds	2.0110	2,365,000.00	0.00	0.00	2,365,000.00	880461R67
	7/1/2026	Serial Bonds	2.0410	2,390,000.00	0.00	0.00	2,390,000.00	880461R75
	1/1/2027	Serial Bonds	2.1210	2,415,000.00	0.00	0.00	2,415,000.00	880461R83
	7/1/2027	Serial Bonds	2.1410	2,445,000.00	0.00	0.00	2,445,000.00	880461R91
	1/1/2028	Serial Bonds	2.2080	2,470,000.00	0.00	0.00	2,470,000.00	880461S25
	7/1/2028	Serial Bonds	2.2580	2,495,000.00	0.00	0.00	2,495,000.00	880461S33
	1/1/2029	Serial Bonds	2.3080	2,525,000.00	0.00	0.00	2,525,000.00	880461S41
	7/1/2029	Serial Bonds	2.3580	2,555,000.00	0.00	0.00	2,555,000.00	880461S58
	1/1/2030	Serial Bonds	2.4080	2,585,000.00	0.00	0.00	2,585,000.00	880461S66
	7/1/2030	Serial Bonds	2.4580	2,620,000.00	0.00	0.00	2,620,000.00	880461S74
1/1/2031	Serial Bonds	2.5080	2,650,000.00	0.00	0.00	2,650,000.00	880461S82	
7/1/2031	Serial Bonds	2.5580	2,685,000.00	0.00	0.00	2,685,000.00	880461S90	

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-030

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-2	1/1/2032	Serial Bonds	2.6080	2,720,000.00	0.00	0.00	2,720,000.00	880461T24
	7/1/2032	Serial Bonds	2.6580	2,760,000.00	0.00	0.00	2,760,000.00	880461T32
	1/1/2033	Serial Bonds	2.7080	2,800,000.00	0.00	0.00	2,800,000.00	880461T40
	7/1/2033	Serial Bonds	2.7580	2,845,000.00	0.00	0.00	2,845,000.00	880461T57
	7/1/2036	Term Bonds	2.9580	16,575,000.00	0.00	2,110,000.00	14,465,000.00	880461T65
	7/1/2040	Term Bonds	4.0000	28,330,000.00	0.00	1,605,000.00	26,725,000.00	880461T73
				108,500,000.00	0.00	4,565,000.00	103,935,000.00	
Bond Issue 2020-3	1/1/2021	Serial Bonds	0.8040	65,000.00	0.00	0.00	65,000.00	880461X45
	1/1/2021	Serial Bonds	0.3500	65,000.00	0.00	0.00	65,000.00	880461T81
	7/1/2021	Serial Bonds	0.4000	800,000.00	0.00	0.00	800,000.00	880461T99
	7/1/2021	Serial Bonds	0.8540	800,000.00	0.00	0.00	800,000.00	880461X52
	1/1/2022	Serial Bonds	0.9540	825,000.00	0.00	0.00	825,000.00	880461X60
	1/1/2022	Serial Bonds	0.4500	825,000.00	0.00	0.00	825,000.00	880461U22
	7/1/2022	Serial Bonds	0.5000	830,000.00	0.00	0.00	830,000.00	880461U30
	7/1/2022	Serial Bonds	1.0040	830,000.00	0.00	0.00	830,000.00	880461X78
	1/1/2023	Serial Bonds	1.0560	835,000.00	0.00	0.00	835,000.00	880461X86
	1/1/2023	Serial Bonds	0.7500	835,000.00	0.00	0.00	835,000.00	880461U48
	7/1/2023	Serial Bonds	0.7500	840,000.00	0.00	0.00	840,000.00	880461U55
	7/1/2023	Serial Bonds	1.1560	840,000.00	0.00	0.00	840,000.00	880461X94
	1/1/2024	Serial Bonds	1.2890	845,000.00	0.00	0.00	845,000.00	880461Y28
	1/1/2024	Serial Bonds	0.9000	845,000.00	0.00	0.00	845,000.00	880461U63
	7/1/2024	Serial Bonds	0.9500	855,000.00	0.00	0.00	855,000.00	880461U71
	7/1/2024	Serial Bonds	1.3890	855,000.00	0.00	0.00	855,000.00	880461Y36
	1/1/2025	Serial Bonds	1.4890	860,000.00	0.00	0.00	860,000.00	880461Y44
	1/1/2025	Serial Bonds	1.0000	860,000.00	0.00	0.00	860,000.00	880461U89

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-031

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	7/1/2025	Serial Bonds	1.0500	870,000.00	0.00	0.00	870,000.00	880461U97
	7/1/2025	Serial Bonds	1.5890	870,000.00	0.00	0.00	870,000.00	880461Y51
	1/1/2026	Serial Bonds	1.7950	880,000.00	0.00	0.00	880,000.00	880461Y69
	1/1/2026	Serial Bonds	1.2500	880,000.00	0.00	0.00	880,000.00	880461V21
	7/1/2026	Serial Bonds	1.3000	890,000.00	0.00	0.00	890,000.00	880461V39
	7/1/2026	Serial Bonds	1.8450	890,000.00	0.00	0.00	890,000.00	880461Y77
	1/1/2027	Serial Bonds	1.8950	900,000.00	0.00	0.00	900,000.00	880461Y85
	1/1/2027	Serial Bonds	1.4500	900,000.00	0.00	0.00	900,000.00	880461V47
	7/1/2027	Serial Bonds	1.5000	910,000.00	0.00	0.00	910,000.00	880461V54
	7/1/2027	Serial Bonds	1.9450	910,000.00	0.00	0.00	910,000.00	880461Y93
	1/1/2028	Serial Bonds	2.0790	920,000.00	0.00	0.00	920,000.00	880461Z27
	1/1/2028	Serial Bonds	1.7000	920,000.00	0.00	0.00	920,000.00	880461V62
	7/1/2028	Serial Bonds	1.7500	935,000.00	0.00	0.00	935,000.00	880461V70
	7/1/2028	Serial Bonds	2.1590	935,000.00	0.00	0.00	935,000.00	880461Z35
	1/1/2029	Serial Bonds	2.2090	945,000.00	0.00	0.00	945,000.00	880461Z43
	1/1/2029	Serial Bonds	1.8000	945,000.00	0.00	0.00	945,000.00	880461V88
	7/1/2029	Serial Bonds	1.8500	960,000.00	0.00	0.00	960,000.00	880461V96
	7/1/2029	Serial Bonds	2.2590	960,000.00	0.00	0.00	960,000.00	880461Z50
	1/1/2030	Serial Bonds	2.3090	970,000.00	0.00	0.00	970,000.00	880461Z68
	1/1/2030	Serial Bonds	1.9000	970,000.00	0.00	0.00	970,000.00	880461W20
	7/1/2030	Serial Bonds	1.9500	985,000.00	0.00	0.00	985,000.00	880461W38
	7/1/2030	Serial Bonds	2.3590	985,000.00	0.00	0.00	985,000.00	880461Z76
	1/1/2031	Serial Bonds	2.4090	995,000.00	0.00	0.00	995,000.00	880461Z84
	1/1/2031	Serial Bonds	2.0000	995,000.00	0.00	0.00	995,000.00	880461W46
	7/1/2031	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461W53
	7/1/2031	Serial Bonds	2.4590	1,010,000.00	0.00	0.00	1,010,000.00	880461Z92

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 7-032

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	1/1/2032	Serial Bonds	2.5090	1,025,000.00	0.00	0.00	1,025,000.00	8804612A5
	1/1/2032	Serial Bonds	2.0500	1,025,000.00	0.00	0.00	1,025,000.00	880461W61
	7/1/2032	Serial Bonds	2.0500	1,040,000.00	0.00	0.00	1,040,000.00	880461W79
	7/1/2032	Serial Bonds	2.5590	1,040,000.00	0.00	0.00	1,040,000.00	8804612B3
	7/1/2035	Term Bonds	2.7090	6,570,000.00	0.00	0.00	6,570,000.00	8804612C1
	7/1/2035	Term Bonds	2.1000	6,570,000.00	0.00	0.00	6,570,000.00	880461W87
	7/1/2040	Term Bonds	2.3500	12,430,000.00	0.00	0.00	12,430,000.00	880461W95
	7/1/2040	Term Bonds	3.1040	12,430,000.00	0.00	0.00	12,430,000.00	8804612D9
	1/1/2045	Term Bonds	3.2540	11,845,000.00	0.00	0.00	11,845,000.00	8804612E7
	1/1/2045	Term Bonds	2.5500	11,845,000.00	0.00	0.00	11,845,000.00	880461X29
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	880461X37
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	8804612F4
					145,000,000.00	0.00	0.00	145,000,000.00

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021
2013 OLD 74 RES	FHLB	185,000.00	0.122%	1/4/2021
	FHLB Total	2,585,000.00		
	2013 OLD 74 RES Total	2,585,000.00		
2013-1 BRF	FHLB	320,000.00	2.080%	12/18/2025
2013-1 BRF	FHLB	2,300,000.00	0.132%	1/4/2021
	FHLB Total	2,620,000.00		
2013-1 BRF	FHLMC	531,000.00	0.400%	12/9/2022
2013-1 BRF	FHLMC	531,000.00	0.800%	6/9/2025
2013-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2013-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2013-1 BRF	FHLMC	375,000.00	0.500%	12/29/2023
2013-1 BRF	FHLMC	375,000.00	0.450%	6/30/2023
	FHLMC Total	2,812,000.00		
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
2013-1 BRF	FNMA	905,000.00	0.375%	8/24/2023
	FNMA Total	1,405,000.00		
	2013-1 BRF Total	6,837,000.00		
2013-1 RF	FHLB	1,510,000.00	0.112%	11/2/2020
	FHLB Total	1,510,000.00		
	2013-1 RF Total	1,510,000.00		
	Bond Issue 2013-1 Total	8,347,000.00		
2013-2 BRF	FHLB	100,000.00	2.080%	12/18/2025

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	100,000.00		
2013-2 BRF	FHLMC	145,000.00	0.400%	12/9/2022
2013-2 BRF	FHLMC	145,000.00	0.800%	6/9/2025
2013-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2013-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
	FHLMC Total	690,000.00		
2013-2 BRF	FNMA	2,960,000.00	0.375%	8/24/2023
	FNMA Total	2,960,000.00		
	2013-2 BRF Total	3,750,000.00		
2013-2 RF	FHLB	1,230,000.00	0.112%	11/2/2020
	FHLB Total	1,230,000.00		
	2013-2 RF Total	1,230,000.00		
	Bond Issue 2013-2 Total	4,980,000.00		
2014-1 BRF	FHLB	195,000.00	2.080%	12/18/2025
2014-1 BRF	FHLB	2,000,000.00	0.132%	1/4/2021
	FHLB Total	2,195,000.00		
2014-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2014-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2014-1 BRF	FHLMC	325,000.00	0.500%	12/29/2023
2014-1 BRF	FHLMC	325,000.00	0.450%	6/30/2023
	FHLMC Total	1,650,000.00		
	2014-1 BRF Total	3,845,000.00		

Fund	Investment Type	Outstanding Investments (By funds over \$100,000)		
		Investment Amount	Yield	Maturity
2014-1 RF	FHLB	1,025,000.00	0.112%	11/2/2020
	FHLB Total	1,025,000.00		
	2014-1 RF Total	1,025,000.00		
	Bond Issue 2014-1 Total	4,870,000.00		
2014-2 BRF	FHLB	220,000.00	2.080%	12/18/2025
2014-2 BRF	FHLB	1,075,000.00	0.132%	1/4/2021
	FHLB Total	1,295,000.00		
2014-2 BRF	FHLMC	204,000.00	0.400%	12/9/2022
2014-2 BRF	FHLMC	204,000.00	0.800%	6/9/2025
2014-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2014-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
2014-2 BRF	FHLMC	175,000.00	0.500%	12/29/2023
2014-2 BRF	FHLMC	175,000.00	0.450%	6/30/2023
	FHLMC Total	1,158,000.00		
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2014-2 BRF Total	2,953,000.00		
2014-2 RF	FHLB	1,475,000.00	0.112%	11/2/2020
	FHLB Total	1,475,000.00		
	2014-2 RF Total	1,475,000.00		
	Bond Issue 2014-2 Total	4,428,000.00		
2015-1 BRF	FHLB	295,000.00	2.080%	12/18/2025

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 BRF	FHLB	1,200,000.00	0.132%	1/4/2021
	FHLB Total	1,495,000.00		
2015-1 BRF	FHLMC	151,000.00	0.400%	12/9/2022
2015-1 BRF	FHLMC	151,000.00	0.800%	6/9/2025
2015-1 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2015-1 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2015-1 BRF	FHLMC	350,000.00	0.500%	12/29/2023
2015-1 BRF	FHLMC	350,000.00	0.450%	6/30/2023
	FHLMC Total	1,502,000.00		
	2015-1 BRF Total	2,997,000.00		
2015-1 RF	FHLB	2,245,000.00	0.112%	11/2/2020
	FHLB Total	2,245,000.00		
	2015-1 RF Total	2,245,000.00		
	Bond Issue 2015-1 Total	5,242,000.00		
2015-2 BRF	FHLB	340,000.00	2.080%	12/18/2025
2015-2 BRF	FHLB	2,050,000.00	0.132%	1/4/2021
	FHLB Total	2,390,000.00		
2015-2 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2015-2 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2015-2 BRF	FHLMC	335,000.00	0.500%	12/29/2023
2015-2 BRF	FHLMC	335,000.00	0.450%	6/30/2023
	FHLMC Total	1,670,000.00		
2015-2 BRF	FNMA	115,000.00	0.375%	8/24/2023
	FNMA Total	115,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2015-2 BRF Total	4,175,000.00		
2015-2 RF	FHLB	1,565,000.00	0.112%	11/2/2020
	FHLB Total	1,565,000.00		
	2015-2 RF Total	1,565,000.00		
	Bond Issue 2015-2 Total	5,740,000.00		
2016-1 BRF	FHLB	165,000.00	2.080%	12/18/2025
2016-1 BRF	FHLB	4,500,000.00	0.132%	1/4/2021
	FHLB Total	4,665,000.00		
2016-1 BRF	FHLMC	398,000.00	0.400%	12/9/2022
2016-1 BRF	FHLMC	398,000.00	0.800%	6/9/2025
2016-1 BRF	FHLMC	1,250,000.00	0.330%	6/22/2022
2016-1 BRF	FHLMC	1,250,000.00	0.350%	9/22/2022
2016-1 BRF	FHLMC	750,000.00	0.500%	12/29/2023
2016-1 BRF	FHLMC	750,000.00	0.450%	6/30/2023
	FHLMC Total	4,796,000.00		
2016-1 BRF	FNMA	140,000.00	0.375%	8/24/2023
	FNMA Total	140,000.00		
	2016-1 BRF Total	9,601,000.00		
2016-1 RF	FHLB	1,770,000.00	0.112%	11/2/2020
	FHLB Total	1,770,000.00		
	2016-1 RF Total	1,770,000.00		
	Bond Issue 2016-1 Total	11,371,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2016-2 BRF	FHLB	1,285,000.00	0.132%	1/4/2021
	FHLB Total	1,285,000.00		
2016-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2016-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
	FHLMC Total	500,000.00		
	2016-2 BRF Total	1,785,000.00		
2016-2 RF	FHLB	2,105,000.00	0.112%	11/2/2020
	FHLB Total	2,105,000.00		
	2016-2 RF Total	2,105,000.00		
	Bond Issue 2016-2 Total	3,890,000.00		
2016-3 BRF	FHLB	130,000.00	2.080%	12/18/2025
2016-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
	FHLB Total	780,000.00		
2016-3 BRF	FHLMC	115,000.00	0.500%	12/29/2023
2016-3 BRF	FHLMC	115,000.00	0.450%	6/30/2023
	FHLMC Total	230,000.00		
	2016-3 BRF Total	1,010,000.00		
2016-3 RF	FHLB	925,000.00	0.112%	11/2/2020
	FHLB Total	925,000.00		
	2016-3 RF Total	925,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2016-3 Total		1,935,000.00		
2017-1 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-1 BRF	FHLB	900,000.00	0.132%	1/4/2021
	FHLB Total	1,025,000.00		
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2017-1 BRF Total	1,525,000.00		
2017-1 RF	FHLB	550,000.00	0.112%	11/2/2020
	FHLB Total	550,000.00		
	2017-1 RF Total	550,000.00		
	Bond Issue 2017-1 Total	2,075,000.00		
2017-2 BRF	FHLB	190,000.00	2.080%	12/18/2025
2017-2 BRF	FHLB	1,350,000.00	0.132%	1/4/2021
	FHLB Total	1,540,000.00		
2017-2 BRF	FHLMC	170,000.00	0.400%	12/9/2022
2017-2 BRF	FHLMC	170,000.00	0.800%	6/9/2025
2017-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2017-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2017-2 BRF	FHLMC	225,000.00	0.500%	12/29/2023
2017-2 BRF	FHLMC	225,000.00	0.450%	6/30/2023
	FHLMC Total	1,290,000.00		
2017-2 BRF	FNMA	150,000.00	0.375%	8/24/2023
	FNMA Total	150,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2017-2 BRF Total	<u>2,980,000.00</u>		
2017-2 RF	FHLB	1,650,000.00	0.112%	11/2/2020
	FHLB Total	<u>1,650,000.00</u>		
	2017-2 RF Total	<u>1,650,000.00</u>		
	Bond Issue 2017-2 Total	<u>4,630,000.00</u>		
2017-3 BRF	FHLB	155,000.00	2.080%	12/18/2025
2017-3 BRF	FHLB	250,000.00	0.132%	1/4/2021
	FHLB Total	<u>405,000.00</u>		
2017-3 BRF	FHLMC	100,000.00	0.400%	12/9/2022
2017-3 BRF	FHLMC	100,000.00	0.800%	6/9/2025
2017-3 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-3 BRF	FHLMC	100,000.00	0.350%	9/22/2022
	FHLMC Total	<u>400,000.00</u>		
	2017-3 BRF Total	<u>805,000.00</u>		
2017-3 RF	FHLB	1,195,000.00	0.112%	11/2/2020
	FHLB Total	<u>1,195,000.00</u>		
	2017-3 RF Total	<u>1,195,000.00</u>		
	Bond Issue 2017-3 Total	<u>2,000,000.00</u>		
2017-4 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-4 BRF	FHLB	600,000.00	0.132%	1/4/2021
	FHLB Total	<u>725,000.00</u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-4 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-4 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2017-4 BRF	FHLMC	100,000.00	0.500%	12/29/2023
2017-4 BRF	FHLMC	100,000.00	0.450%	6/30/2023
	FHLMC Total	400,000.00		
	2017-4 BRF Total	1,125,000.00		
2017-4 RF	FHLB	385,000.00	0.066%	11/2/2020
	FHLB Total	385,000.00		
	2017-4 RF Total	385,000.00		
	Bond Issue 2017-4 Total	1,510,000.00		
2018-1 BRF	FHLB	250,000.00	0.132%	1/4/2021
	FHLB Total	250,000.00		
	2018-1 BRF Total	250,000.00		
2018-1 RF	FHLB	1,055,000.00	0.112%	11/2/2020
	FHLB Total	1,055,000.00		
	2018-1 RF Total	1,055,000.00		
	Bond Issue 2018-1 Total	1,305,000.00		
2018-2 BRF	FHLB	150,000.00	2.080%	12/18/2025
2018-2 BRF	FHLB	700,000.00	0.132%	1/4/2021
	FHLB Total	850,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-2 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2018-2 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2018-2 BRF	FHLMC	120,000.00	0.500%	12/29/2023
2018-2 BRF	FHLMC	120,000.00	0.450%	6/30/2023
	FHLMC Total	440,000.00		
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2018-2 BRF Total	1,790,000.00		
2018-2 RF	FHLB	1,220,000.00	0.112%	11/2/2020
	FHLB Total	1,220,000.00		
	2018-2 RF Total	1,220,000.00		
	Bond Issue 2018-2 Total	3,010,000.00		
2018-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
	FHLB Total	650,000.00		
2018-3 BRF	FHLMC	1,510,000.00	0.400%	12/9/2022
2018-3 BRF	FHLMC	1,510,000.00	0.800%	6/9/2025
2018-3 BRF	FHLMC	150,000.00	0.330%	6/22/2022
2018-3 BRF	FHLMC	150,000.00	0.350%	9/22/2022
	FHLMC Total	3,320,000.00		
	2018-3 BRF Total	3,970,000.00		
2018-3 RF	FHLB	480,000.00	0.112%	11/2/2020
	FHLB Total	480,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2018-3 RF Total		480,000.00		
Bond Issue 2018-3 Total		4,450,000.00		
2018-4 BRF	FHLB	510,000.00	2.080%	12/18/2025
2018-4 BRF	FHLB	2,200,000.00	0.132%	1/4/2021
FHLB Total		2,710,000.00		
2018-4 BRF	FHLMC	443,000.00	0.400%	12/9/2022
2018-4 BRF	FHLMC	443,000.00	0.800%	6/9/2025
2018-4 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2018-4 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2018-4 BRF	FHLMC	363,000.00	0.500%	12/29/2023
2018-4 BRF	FHLMC	363,000.00	0.450%	6/30/2023
FHLMC Total		2,612,000.00		
2018-4 BRF Total		5,322,000.00		
2018-4 RF	FHLB	1,770,000.00	0.076%	10/1/2020
2018-4 RF	FHLB	2,610,000.00	0.066%	11/2/2020
FHLB Total		4,380,000.00		
2018-4 RF Total		4,380,000.00		
Bond Issue 2018-4 Total		9,702,000.00		
2019-1 BRF	FHLB	260,000.00	2.080%	12/18/2025
2019-1 BRF	FHLB	1,650,000.00	0.132%	1/4/2021
FHLB Total		1,910,000.00		
2019-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2019-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-1 BRF	FHLMC	250,000.00	0.500%	12/29/2023
2019-1 BRF	FHLMC	250,000.00	0.450%	6/30/2023
	FHLMC Total	1,500,000.00		
	2019-1 BRF Total	3,410,000.00		
2019-1 RF	FHLB	545,000.00	0.076%	10/1/2020
2019-1 RF	FHLB	1,180,000.00	0.066%	11/2/2020
	FHLB Total	1,725,000.00		
	2019-1 RF Total	1,725,000.00		
	Bond Issue 2019-1 Total	5,135,000.00		
2019-2 BRF	FHLB	515,000.00	2.080%	12/18/2025
2019-2 BRF	FHLB	2,600,000.00	0.132%	1/4/2021
	FHLB Total	3,115,000.00		
2019-2 BRF	FHLMC	47,000.00	0.400%	12/9/2022
2019-2 BRF	FHLMC	47,000.00	0.800%	6/9/2025
2019-2 BRF	FHLMC	700,000.00	0.330%	6/22/2022
2019-2 BRF	FHLMC	700,000.00	0.350%	9/22/2022
2019-2 BRF	FHLMC	437,000.00	0.500%	12/29/2023
2019-2 BRF	FHLMC	437,000.00	0.450%	6/30/2023
	FHLMC Total	2,368,000.00		
	2019-2 BRF Total	5,483,000.00		
2019-2 LF	FHLB	531,000.00	0.122%	12/31/2020
2019-2 LF	FHLB	820,000.00	0.066%	11/2/2020
	FHLB Total	1,351,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-2 LF Total		1,351,000.00		
2019-2 RF	FHLB	1,195,000.00	0.076%	10/1/2020
2019-2 RF	FHLB	1,025,000.00	0.066%	11/2/2020
FHLB Total		2,220,000.00		
2019-2 RF Total		2,220,000.00		
Bond Issue 2019-2 Total		9,054,000.00		
2019-3 BRF	FHLB	1,500,000.00	2.510%	3/30/2035
2019-3 BRF	FHLB	225,000.00	0.132%	1/4/2021
FHLB Total		1,725,000.00		
2019-3 BRF	FHLMC	763,000.00	0.400%	12/9/2022
2019-3 BRF	FHLMC	763,000.00	0.800%	6/9/2025
FHLMC Total		1,526,000.00		
2019-3 BRF Total		3,251,000.00		
2019-3 RF	FHLB	560,000.00	0.076%	10/1/2020
2019-3 RF	FHLB	985,000.00	0.066%	11/2/2020
FHLB Total		1,545,000.00		
2019-3 RF Total		1,545,000.00		
Bond Issue 2019-3 Total		4,796,000.00		
2019-4 BRF	FHLB	835,000.00	2.080%	12/18/2025
2019-4 BRF	FHLB	3,450,000.00	0.132%	1/4/2021
FHLB Total		4,285,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-4 BRF	FHLMC	110,000.00	0.400%	12/9/2022
2019-4 BRF	FHLMC	110,000.00	0.800%	6/9/2025
2019-4 BRF	FHLMC	800,000.00	0.330%	6/22/2022
2019-4 BRF	FHLMC	800,000.00	0.350%	9/22/2022
2019-4 BRF	FHLMC	580,000.00	0.500%	12/29/2023
2019-4 BRF	FHLMC	580,000.00	0.450%	6/30/2023
	FHLMC Total	2,980,000.00		
	2019-4 BRF Total	7,265,000.00		
2019-4 LF	FHLB	990,000.00	0.112%	11/2/2020
2019-4 LF	FHLB	10,000,000.00	0.081%	12/1/2020
	FHLB Total	10,990,000.00		
	2019-4 LF Total	10,990,000.00		
2019-4 RF	FHLB	1,115,000.00	0.076%	10/1/2020
2019-4 RF	FHLB	1,020,000.00	0.066%	11/2/2020
	FHLB Total	2,135,000.00		
	2019-4 RF Total	2,135,000.00		
	Bond Issue 2019-4 Total	20,390,000.00		
2020-1 BRF	FHLB	3,500,000.00	2.510%	3/30/2035
	FHLB Total	3,500,000.00		
	2020-1 BRF Total	3,500,000.00		
2020-1 RF	FHLB	580,000.00	0.076%	10/1/2020
2020-1 RF	FHLB	705,000.00	0.066%	11/2/2020
	FHLB Total	1,285,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2020-1 RF Total	<u>1,285,000.00</u>		
	Bond Issue 2020-1 Total	<u>4,785,000.00</u>		
2020-2 BRF	FHLB	12,350,000.00	0.132%	1/4/2021
	FHLB Total	<u>12,350,000.00</u>		
2020-2 BRF	FHLMC	1,000,000.00	0.400%	12/9/2022
2020-2 BRF	FHLMC	1,000,000.00	0.800%	6/9/2025
2020-2 BRF	FHLMC	2,500,000.00	0.330%	6/22/2022
2020-2 BRF	FHLMC	2,500,000.00	0.350%	9/22/2022
2020-2 BRF	FHLMC	2,000,000.00	0.500%	12/29/2023
2020-2 BRF	FHLMC	2,000,000.00	0.450%	6/30/2023
	FHLMC Total	<u>11,000,000.00</u>		
2020-2 BRF	FNMA	2,500,000.00	0.375%	8/24/2023
	FNMA Total	<u>2,500,000.00</u>		
	2020-2 BRF Total	<u>25,850,000.00</u>		
2020-2 RF	FHLB	2,965,000.00	0.076%	10/1/2020
2020-2 RF	FHLB	1,270,000.00	0.066%	11/2/2020
	FHLB Total	<u>4,235,000.00</u>		
	2020-2 RF Total	<u>4,235,000.00</u>		
	Bond Issue 2020-2 Total	<u>30,085,000.00</u>		
2020-3 BRF	FNMA	1,395,000.00	0.375%	8/24/2023
	FNMA Total	<u>1,395,000.00</u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2020-3 BRF Total		1,395,000.00		
2020-3 LF	FHLB	1,410,000.00	0.112%	11/2/2020
2020-3 LF	FHLB	477,000.00	0.122%	12/31/2020
2020-3 LF	FHLB	25,000,000.00	0.071%	12/1/2020
FHLB Total		26,887,000.00		
2020-3 LF Total		26,887,000.00		
Bond Issue 2020-3 Total		28,282,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		37,910,000.00		
Old 74 Cash/Inv		2,585,000.00		
Debt Service Reserve Fund		104,874,000.00		
Loan Fund		39,228,000.00		
Total Investments 2013 Resolution		<u>\$184,597,000.00</u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2020				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	25,655,982.15	0.006%	
2013-1 RF	1st American US Govt Obligation MMKT	4,625,949.23	0.006%	
2013-1 BRF	1st American US Govt Obligation MMKT	130,207.48	0.006%	
2013-2 RF	1st American US Govt Obligation MMKT	2,772,436.50	0.006%	
2013-2 BRF	1st American US Govt Obligation MMKT	30,744.05	0.006%	
2014-1 RF	1st American US Govt Obligation MMKT	3,910,780.30	0.006%	
2014-1 BRF	1st American US Govt Obligation MMKT	670,937.83	0.006%	
2014-2 RF	1st American US Govt Obligation MMKT	2,792,895.20	0.006%	
2014-2 BRF	1st American US Govt Obligation MMKT	1,168,370.62	0.006%	
2015-1 RF	1st American US Govt Obligation MMKT	4,494,829.02	0.006%	
2015-1 BRF	1st American US Govt Obligation MMKT	29,750.76	0.006%	
2015-2 RF	1st American US Govt Obligation MMKT	4,600,958.38	0.006%	
2015-2 BRF	1st American US Govt Obligation MMKT	211,672.41	0.006%	
2016-1 RF	1st American US Govt Obligation MMKT	4,139,638.33	0.006%	
2016-1 BRF	1st American US Govt Obligation MMKT	53,486.84	0.006%	
2016-2 RF	1st American US Govt Obligation MMKT	3,472,209.63	0.006%	
2016-2 BRF	1st American US Govt Obligation MMKT	5,006.59	0.006%	
2016-3 RF	1st American US Govt Obligation MMKT	2,234,609.99	0.006%	
2016-3 BRF	1st American US Govt Obligation MMKT	42,477.80	0.006%	
2017-1 RF	1st American US Govt Obligation MMKT	5,390,314.76	0.006%	
2017-1 BRF	1st American US Govt Obligation MMKT	28,257.93	0.006%	
2017-2 RF	1st American US Govt Obligation MMKT	6,742,537.65	0.006%	
2017-2 BRF	1st American US Govt Obligation MMKT	2,040.85	0.006%	
2017-3 RF	1st American US Govt Obligation MMKT	2,841,393.67	0.006%	

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-3 BRF	1st American US Govt Obligation MMKT	154,372.86	0.006%	
2017-4 RF	1st American US Govt Obligation MMKT	2,432,601.96	0.006%	
2017-4 BRF	1st American US Govt Obligation MMKT	37,723.36	0.006%	
2018-1 RF	1st American US Govt Obligation MMKT	4,294,238.13	0.006%	
2018-1 BRF	1st American US Govt Obligation MMKT	178,732.44	0.006%	
2018-2 RF	1st American US Govt Obligation MMKT	5,529,045.74	0.006%	
2018-2 BRF	1st American US Govt Obligation MMKT	27,722.98	0.006%	
2018-3 RF	1st American US Govt Obligation MMKT	5,139,113.76	0.006%	
2018-3 BRF	1st American US Govt Obligation MMKT	170,051.61	0.006%	
2018-4 RF	1st American US Govt Obligation MMKT	4,378,857.60	0.006%	
2018-4 BRF	1st American US Govt Obligation MMKT	1,193,421.23	0.006%	
2019-1 RF	1st American US Govt Obligation MMKT	3,881,330.68	0.006%	
2019-1 BRF	1st American US Govt Obligation MMKT	107,324.37	0.006%	
2019-2 LF	1st American US Govt Obligation MMKT	37,620,636.89	0.006%	
2019-2 RF	1st American US Govt Obligation MMKT	4,079,087.58	0.006%	
2019-2 BRF	1st American US Govt Obligation MMKT	1,963,690.41	0.006%	
2019-3 RF	1st American US Govt Obligation MMKT	2,335,194.84	0.006%	
2019-3 BRF	1st American US Govt Obligation MMKT	42,015.53	0.006%	
2019-4 LF	1st American US Govt Obligation MMKT	29,467,233.63	0.006%	
2019-4 RF	1st American US Govt Obligation MMKT	3,511,374.97	0.006%	
2019-4 BRF	1st American US Govt Obligation MMKT	1,815,422.00	0.006%	
2020-1 RF	1st American US Govt Obligation MMKT	2,442,337.80	0.006%	
2020-1 BRF	1st American US Govt Obligation MMKT	26,796.72	0.006%	
2020-2 RF	1st American US Govt Obligation MMKT	9,365,064.29	0.006%	
2020-2 BRF	1st American US Govt Obligation MMKT	4,420.22	0.006%	
2020-3 LF	1st American US Govt Obligation MMKT	15,222,120.56	0.006%	
2020-3 RF	1st American US Govt Obligation MMKT	1,818,282.86	0.006%	
2020-3 BRF	1st American US Govt Obligation MMKT	3,531.64	0.006%	
	US Govt Oblig MMKT Total	\$213,289,234.63		

Notes	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2020-3	1,398,532	1,399,069	147,687,383	149,271,170	(1,583,786)
Total for the 2013 Resolution	\$ 112,587,472	113,287,730	3,086,743,005	2,811,087,732	275,655,274

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.