INSTRUCTIONS FOR COMPLETING CITC APPLICATION

Part 1 of this form is to be completed by an authorized financial institution official. Part 2 is to be completed by the Executive Director of the eligible housing organization or an authorized representative.

Part 1 – BUSINESS AND CONTRIBUTION INFORMATION

1.	Name of Financial Institution	Enter the name of the Financial Institution.
2.	Business mailing address	Enter the mailing address of the financial institution.
3.	Contact person title and phone number	Enter the title and telephone number for the contact person.
4.	Email address	Enter the email address for the contact person.
5.	Tennessee Franchise and Excise	Enter the Tennessee Franchise and Excise number of the financial institution.
6.	Tax year	Select the appropriate tax year.
7.	Type of Investment	Select the type of investment.
8.	Submitted by	Enter the name of the individual submitting the Application. Sign in the area designated for signature, print name and title. Enter the date the application is signed.

Part 2 – ELIGIBILE HOUSING ORGANIZATION

(This section should be completed by the eligible organization)

9. Type of Organization	Select the applicable organization.
10. Name of Eligible Organization	Enter the name of the eligible organization.
11. Business mailing address	Enter the business address for the organization.
12. Contact person and title	Enter the contact person and title for the organization (all correspondence will be sent to this contact person).
13. Email address	Enter the email address for the contact person.

14. Type of Eligible Activity Select the applicable activity or activities. Enter the

loan amount allocated for each activity in the space corresponding to the activity. The total for all activities

should equal the total loan amount.

15. Submitted by Enter the name of the eligible organization. Sign in the

area designated for signature. Print name and title.

Enter the date the application is signed.

Part 3- THDA CERTIFICATION

This section is completed by THDA

Part 4 – DEPARTMENT OF REVENUE CERTIFICATION

This section is completed by the Tennessee Department of Revenue