



Tennessee Housing Development Agency

Bond Disclosure Report

December 31, 2021

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of December 31, 2021

Homeownership Program (1985 Resolution)

General Information	3
Bonds by maturity date within bond series	5
Investments by fund with bond series	7
Reserve fund and equity	8
Disclaimer	9

Housing Finance Program (2009 Resolution)

General Information	10
Mortgage information per bond issue	13
Loan portfolio characteristics	15
Delinquency statistics	18
Delinquency & Foreclosure statistics	
Per Bond Issue	20
REO	21
Bonds by maturity date within bond series	22
Investments by fund with bond series	24
Reserve fund and equity	26
Disclaimer	27

Residential Finance Program (2013 Resolution)

General Information	28
Mortgage information per bond issue	43
Loan portfolio characteristics	58
Delinquency statistics	61
Delinquency & Foreclosure statistics	
Per Bond Issue	63
REO	65
Bonds by maturity date within bond series	67
Investments by fund with bond series	104
Reserve fund and equity	132
Disclaimer	135

General Information :

Bonds Outstanding: 51,455,000.00
Outstanding Principal Balance: 0.00
Current Outstanding Commitments: 0.00
Current Uncommitted Lendable Funds: 0.00
Average Original Loan Amount:

Total Number of Loans :

Outstanding: 0

Trustee :

Name: U.S Bank N.A.
Address: 333 Commerce Place, 8th Floor
City: Nashville, TN 37201
Telephone: 615-251-0737
Contact Person: Connie Jaco

Program Administrator :

Name: Tennessee Housing Development Agency
Address: 502 Deaderick Street, 3rd Floor
City: Nashville, TN 37243
Telephone: 615-815-2012
Contact Person: Trent Ridley

1985 Resolution

Date Created: 1/6/2022 7:51 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2012-1	03/01/2012	03/01/2012	26,580,000.00	0	0.00	0.00	0.00	0.00
Bond Issue 2012-2	09/01/2012	09/01/2012	24,875,000.00	0	0.00	0.00	0.00	0.00
Totals:			51,455,000.00	0	0.00	0.00	0.00	

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
Bond Issue 2012-1								
	1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
	7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
	1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
	7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
	1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
	7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
	1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
	7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
	1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
	7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
	1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
	7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
	1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
	7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
	1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
	7/1/2020	Serial Bonds	2.45	2,020,000.00	230,000.00	1,790,000.00	0.00	88045RXW7
	1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	2,040,000.00	0.00	88045RXT4
	7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	2,070,000.00	0.00	88045RXX5
	1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	2,100,000.00	0.00	88045RXY3
	7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	2,130,000.00	0.00	88045RYA4
	1/1/2023	Serial Bonds	3	2,155,000.00	0.00	1,000,000.00	1,155,000.00	88045RXZ0
	7/1/2023	Serial Bonds	3	2,190,000.00	0.00	1,015,000.00	1,175,000.00	88045RYB2
	7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	9,090,000.00	9,830,000.00	88045RYC0
	7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	5,095,000.00	5,465,000.00	88045RYD8
	7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	28,580,000.00	400,000.00	88045RYE6
	1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	10,210,000.00	155,000.00	88045RXP2
	7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	14,565,000.00	8,400,000.00	88045RYF3
				133,110,000.00	5,805,000.00	100,725,000.00	26,580,000.00	

Bond Issue 2012-2

1985 Resolution

Date Created: 1/6/2022 7:51 AM

Page: 4-002

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0
1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	15,000.00	1,355,000.00	0.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	255,000.00	1,135,000.00	0.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	1,405,000.00	0.00	88045RZB1
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	840,000.00	0.00	88045RYY2
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	590,000.00	0.00	88045RZC9
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	1,445,000.00	0.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	660,000.00	805,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	675,000.00	815,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	685,000.00	825,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	700,000.00	835,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	6,125,000.00	7,110,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	4,045,000.00	4,690,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	26,420,000.00	155,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,780,000.00	9,640,000.00	88045RZH8
			97,625,000.00	4,375,000.00	68,375,000.00	24,875,000.00	

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2012-1 RF	FHLB	1,900,000.00	0.035%	1/3/2022
2012-1 RF	FHLB	13,180,000.00	0.035%	1/3/2022
2012-1 RF	FHLB	12,000,000.00	0.035%	1/3/2022
	FHLB Total	27,080,000.00		
	2012-1 RF Total	27,080,000.00		
	Bond Issue 2012-1 Total	27,080,000.00		
2012-2 RF	FHLB	1,300,000.00	0.035%	1/3/2022
2012-2 RF	FHLB	10,375,000.00	0.035%	1/3/2022
2012-2 RF	FHLB	10,000,000.00	0.035%	1/3/2022
2012-2 RF	FHLB	3,620,000.00	0.035%	1/3/2022
	FHLB Total	25,295,000.00		
	2012-2 RF Total	25,295,000.00		
	Bond Issue 2012-2 Total	37,295,000.00		

Investment Summary

Revenue Fund 53,635,000.00

Total Investments 1985 Resolution **53,635,000.00**

Demand Deposits at December 31, 2021

1985 A - L RF	1st American US Govt Obligation MMKT	1,094,848.67	0.599%
1985 A - L DSRF	1st American US Govt Obligation MMKT	13,572,012.98	0.599%
2012-1 RF	1st American US Govt Obligation MMKT	110,416.73	0.599%
2012-2 RF	1st American US Govt Obligation MMKT	29,249.02	0.599%
	US Govt Oblig MMKT Total	14,806,527.40	

Single Family Programs Quarterly Report
As of: 12/31/2021

Resolution 1985 BOND RESOLUTION **Date Run: 2/2/2022** **Page: 6- 001**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 13,572,013	\$ 14,632,220	\$ 4,518	\$ 14,627,702
Issue 2012-1	-	-	27,165,390	27,101,929	63,460
Issue 2012-2	-	-	25,325,422	25,299,683	25,740
General Escrow Fund	-	-	6,172,070	10,008	6,162,062
Total for the 1985 Resolution	\$ <u>101,019,876</u>	\$ <u>13,572,013</u>	\$ <u>73,295,102</u>	\$ <u>52,416,138</u>	\$ <u>20,878,964</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information :

Bonds Outstanding:	53,755,000.00
Outstanding Principal Balance:	51,353,981.69
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	92,871.51

Total Number of Loans :

Outstanding:	740
--------------	-----

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	80	6,002,944.06	0.00	0.00	98,609.20
Bond Issue 2015-A	05/28/2015	05/28/2015	53,755,000.00	660	45,351,037.63	0.00	0.00	92,176.04
Totals:			53,755,000.00	740	51,353,981.69	0.00	0.00	92,871.51

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

			2015-A (1) (Original Proceeds)	2019-4 (2010-B) (0% Pool)
	0.00%	0.00	97.74% 14,039,417.37	2.26% 324,333.49
TOTALS		0.00	14,039,417.37	324,333.49

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 14,363,750.86

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	32	40.00 %	2,293,390.01	38.20 %
	5.00%	16	20.00 %	1,151,381.13	19.18 %
	4.98%	6	7.50 %	399,131.70	6.65 %
	5.58%	5	6.25 %	367,206.20	6.12 %
	5.30%	4	5.00 %	343,585.12	5.72 %
	2.88%	3	3.75 %	305,586.97	5.09 %
	0.00%	4	5.00 %	253,067.33	4.22 %
	5.28%	3	3.75 %	236,726.34	3.94 %
	3.88%	3	3.75 %	195,620.64	3.26 %
	4.25%	1	1.25 %	134,167.86	2.24 %
	Other	3	3.75 %	323,080.76	5.38 %
		80	100.00 %	6,002,944.06	100.00 %

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	176	26.67 %	13,681,155.41	30.17 %
	5.60%	69	10.45 %	4,700,646.78	10.37 %
	4.75%	48	7.27 %	3,716,474.88	8.19 %
	5.58%	47	7.12 %	3,151,700.90	6.95 %
	5.00%	42	6.36 %	3,098,350.93	6.83 %
	4.85%	31	4.70 %	2,464,103.70	5.43 %
	5.20%	26	3.94 %	1,879,234.28	4.14 %
	6.75%	48	7.27 %	1,556,715.44	3.43 %
	2.88%	18	2.73 %	1,539,060.28	3.39 %
	4.55%	14	2.12 %	1,234,804.58	2.72 %
	Other	141	21.36 %	8,328,790.45	18.37 %

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 1-004

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-A	660	100.00 %	45,351,037.63	100.00 %
--------------------------	------------	-----------------	----------------------	-----------------

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
5.35%	176	23.78 %	13,681,155.41	26.64 %
5.60%	101	13.65 %	6,994,036.79	13.62 %
5.00%	58	7.84 %	4,249,732.06	8.28 %
4.75%	49	6.62 %	3,840,866.67	7.48 %
5.58%	52	7.03 %	3,518,907.10	6.85 %
4.85%	31	4.19 %	2,464,103.70	4.80 %
5.20%	26	3.51 %	1,879,234.28	3.66 %
2.88%	21	2.84 %	1,844,647.25	3.59 %
6.75%	48	6.49 %	1,556,715.44	3.03 %
4.98%	20	2.70 %	1,317,429.15	2.57 %
Other	158	21.35 %	10,007,153.84	19.49 %
	740	100.00 %	51,353,981.69	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	740	100.00 %	51,353,981.69	100.00 %
	740	100.00 %	51,353,981.69	100.00 %

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	725	97.97 %	50,555,609.84	98.45 %
Principal Only Due	15	2.03 %	798,371.85	1.55 %
	740	100.00 %	51,353,981.69	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	574	77.57 %	38,239,988.58	74.46 %
Other	108	14.59 %	9,721,808.54	18.93 %
Manufactured Home	51	6.89 %	2,878,044.72	5.60 %
Condominium	7	0.95 %	514,139.85	1.00 %
	740	100.00 %	51,353,981.69	100.00 %

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	683	92.30 %	48,109,303.40	93.68 %
USDA	33	4.46 %	1,972,718.79	3.84 %
Conventional	20	2.70 %	1,060,067.73	2.06 %
VA	4	0.54 %	211,891.77	0.41 %
	740	100.00 %	51,353,981.69	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	660	89.19 %	45,129,121.28	87.88 %
New	80	10.81 %	6,224,860.41	12.12 %
	740	100.00 %	51,353,981.69	100.00 %

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	17	2.30 %	1,208,091.41	2.35 %
90 Days:	65	8.78 %	4,803,348.12	9.35 %
In Foreclosure:	0	0.00 %	0.00	0.00 %

REO Statistics

Total Number of REO Loans:	0
Total Outstanding Balance At Time of Default:	0.00

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	16	2.16 %	1,175,376.31	2.29 %
	USDA	1	0.14 %	32,715.10	0.06 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	17	2.30 %	1,208,091.41	2.35 %
90 Days or More Past Due					
	FHA	60	8.11 %	4,453,266.15	8.67 %
	VA	2	0.27 %	171,190.11	0.33 %
	Conventional	2	0.27 %	98,504.46	0.19 %
	USDA	1	0.14 %	80,387.40	0.16 %
	Grand Total:	65	8.79 %	4,803,348.12	9.35 %
In Foreclosure					
	Conventional	0	0.00 %	0.00	0.00 %
	FHA	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	0	0.00 %	0.00	0.00 %

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	1	103,371.00	9	540,581.37	0	0.00
Bond Issue 2015-A	16	1,104,720.41	56	4,262,766.75	0	0.00
	17	1,208,091.41	65	4,803,348.12	0	0.00

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	0	0.00
Bond Issue 2015-A	0	0.00
Total for the Resolution:	0	0.00

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity			CUSIP	
				Original Amount	Principal Matured	Principal Redeemed		Principal Outstanding
Bond Issue 2015-A								
	1/1/2016	Serial Bonds	0.3	165,000.00	165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00	0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00	0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00	0.00	180,000.00	0.00	88045RZT2
	1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
	7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
	1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
	7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
	1/1/2020	Serial Bonds	1.7	190,000.00	95,000.00	95,000.00	0.00	88045RZY1
	7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	2,385,000.00	0.00	88045RZZ8
	1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	2,410,000.00	0.00	88045RA28
	7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	2,455,000.00	0.00	88045RA36
	1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	2,490,000.00	0.00	88045RA44
	7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	2,520,000.00	0.00	88045RA51
	1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,385,000.00	1,165,000.00	88045RA69
	7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,405,000.00	1,180,000.00	88045RA77
	1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,420,000.00	1,200,000.00	88045RA85
	7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,440,000.00	1,220,000.00	88045RA93
	1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,480,000.00	1,225,000.00	88045RB27
	7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,505,000.00	1,260,000.00	88045RB35
	1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,540,000.00	1,275,000.00	88045RB43
	7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,565,000.00	1,305,000.00	88045RB50
	1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,585,000.00	1,345,000.00	88045RB84
	7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,630,000.00	1,360,000.00	88045RB92
	1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,660,000.00	1,395,000.00	88045RC26
	7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,690,000.00	1,425,000.00	88045RC34
	1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,715,000.00	1,465,000.00	88045RC42
	7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,765,000.00	1,485,000.00	88045RC59
	7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	7,980,000.00	5,715,000.00	88045RC67

2009 Resolution

Date Created: 1/6/2022 8:06 AM

Page: 4-001

1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	17,745,000.00	9,320,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	48,705,000.00	20,415,000.00	88045RB76
			163,850,000.00	570,000.00	109,525,000.00	53,755,000.00	

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-A RF	FHLB	1,965,000.00	0.035%	1/3/2022
	FHLB Total	1,965,000.00		
2015-A RF	US Treasury	625,000.00	0.030%	2/1/2022
2015-A RF	US Treasury	800,000.00	0.030%	2/1/2022
	US Treasury Total	1,425,000.00		
	2015-A RF Total	3,390,000.00		
2015-A BRF	FHLB	500,000.00	0.400%	3/12/2024
2015-A BRF	FHLB	1,000,000.00	0.520%	6/30/2024
2015-A BRF	FHLB	700,000.00	0.500%	9/30/2024
2015-A BRF	FHLB	1,000,000.00	0.600%	3/28/2025
2015-A BRF	FHLB	2,000,000.00	0.750%	9/30/2025
	FHLB Total	5,200,000.00		
2015-A BRF	FHLMC	390,000.00	0.200%	12/15/2022
	FHLMC Total	390,000.00		
2015-A BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	500,000.00		
	2015-A BRF Total	6,090,000.00		
	Bond Issue 2015-A Total	9,480,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		3,390,000.00		
Debt Service Reserve Fund		6,090,000.00		
Total Investments 2009 Resolution		<u><u>\$9,480,000.00</u></u>		
Demand Deposits at December 31, 2021				
2009-A RF	1st American US Govt Obligation MMKT	237,805.03	0.599%	
2015-A RF	1st American US Govt Obligation MMKT	470,837.14	0.599%	
2015-A BRF	1st American US Govt Obligation MMKT	523,551.24	0.599%	
US Govt Oblig MMKT Total		<u><u>\$1,232,193.41</u></u>		

Resolution 2009 Bond Resolution Date Run: 2/2/2022 Page: 6-001

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	6,292,433	4,540	6,287,894
Issue 2015-A	4,817,448	6,621,821	61,955,393	55,718,907	6,236,487
Total for the 2009 Resolution	\$ <u>24,873,855</u>	\$ <u>6,621,821</u>	\$ <u>68,247,827</u>	\$ <u>55,723,446</u>	\$ <u>12,524,380</u>

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

General Information :

Bonds Outstanding:	2,728,210,000.00
Outstanding Principal Balance:	2,566,335,206.96
Current Outstanding Commitments:	28,496,775.00
Current Uncommitted Lendable Funds:	9,577,000.00
Average Original Loan Amount:	122,202.87

Total Number of Loans :

Outstanding:	23,986
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	960	17,691,238.00	0.00	0.00	52,950.99
Bond Issue 2013-1	05/30/2013	05/30/2013	39,825,000.00	1,100	55,715,593.11	0.00	0.00	80,346.64
Bond Issue 2013-2	11/19/2013	11/19/2013	32,195,000.00	392	29,038,821.10	0.00	0.00	98,646.13
Bond Issue 2014-1	05/29/2014	05/29/2014	44,265,000.00	635	47,146,036.06	0.00	0.00	98,245.38
Bond Issue 2014-2	11/20/2014	11/20/2014	54,225,000.00	598	51,468,027.20	0.00	0.00	106,772.33
Bond Issue 2015-1	06/11/2015	06/11/2015	58,590,000.00	636	58,164,552.27	0.00	0.00	110,664.02
Bond Issue 2015-2	10/01/2015	10/01/2015	72,695,000.00	782	71,069,791.28	0.00	0.00	109,740.82
Bond Issue 2016-1	05/18/2016	05/18/2016	62,650,000.00	543	54,127,105.57	0.00	0.00	118,161.51
Bond Issue 2016-2	10/18/2016	09/14/2016	65,515,000.00	571	58,260,939.32	0.00	0.00	119,719.74
Bond Issue 2016-3	11/17/2016	10/06/2016	17,110,000.00	355	25,208,498.02	0.00	0.00	101,360.77
Bond Issue 2017-1	03/30/2017	02/22/2017	44,160,000.00	605	61,963,024.03	0.00	0.00	115,935.07
Bond Issue 2017-2	06/27/2017	05/17/2017	97,525,000.00	926	92,642,233.28	0.00	0.00	113,759.04
Bond Issue 2017-3	09/28/2017	08/23/2017	66,010,000.00	523	57,104,386.15	0.00	0.00	118,222.85
Bond Issue 2017-4	12/19/2017	11/08/2017	67,735,000.00	562	57,421,805.42	0.00	0.00	113,652.27
Bond Issue 2018-1	03/29/2018	02/27/2018	66,040,000.00	645	74,071,234.66	0.00	0.00	125,455.26
Bond Issue 2018-2	06/12/2018	05/08/2018	108,925,000.00	904	100,988,857.80	0.00	0.00	121,501.51
Bond Issue 2018-3	09/06/2018	08/16/2018	111,395,000.00	853	105,456,526.96	0.00	0.00	131,742.04
Bond Issue 2018-4	11/15/2018	10/03/2018	160,975,000.00	1,318	155,277,386.24	0.00	0.00	126,682.95
Bond Issue 2019-1	03/21/2019	02/12/2019	137,450,000.00	962	120,996,821.67	0.00	0.00	131,812.93
Bond Issue 2019-2	06/27/2019	06/04/2019	163,410,000.00	1,182	143,574,098.84	0.00	0.00	130,915.68
Bond Issue 2019-3	09/30/2019	09/04/2019	130,545,000.00	783	116,206,010.95	0.00	0.00	154,977.83
Bond Issue 2019-4	12/11/2019	11/06/2019	171,895,000.00	1,178	163,177,798.29	0.00	0.00	148,636.03
Bond Issue 2020-1	03/25/2020	02/25/2020	183,185,000.00	1,054	171,328,093.12	0.00	0.00	168,014.23

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-003

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2020-2	05/28/2020	05/06/2020	74,505,000.00	2,155	98,167,237.77	0.00	0.00	76,634.16
Bond Issue 2020-3	06/30/2020	07/16/2020	137,795,000.00	714	122,862,161.52	0.00	0.00	176,450.29
Bond Issue 2020-4	09/29/2020	10/28/2020	140,875,000.00	881	148,500,432.89	0.00	2,000.00	172,291.58
Bond Issue 2021-1	04/28/2021	03/23/2021	148,725,000.00	856	155,583,711.94	0.00	427.00	183,846.50
Bond Issue 2021-2	09/30/2021	08/24/2021	99,990,000.00	486	94,912,896.92	6,663,788.00	536.00	195,690.69
Bond Issue 2021-3	12/16/2021	11/17/2021	170,000,000.00	827	58,209,886.58	18,854,540.00	12,540,460.00	97,426.35
Totals:			2,728,210,000.00	23,986	2,566,335,206.96	25,518,864.00	12,543,423.00	122,202.87

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2013-1 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
	0.00%	0.00	93.42%	32,384,535.28	6.58% 2,280,991.67
TOTALS		0.00		32,384,535.28	2,280,991.67

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 34,665,526.95

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2020-2 (2010-1) ⁽¹⁾ (0% Pool)		2013-2 (Original Proceeds)	
				2019-4 (2010-B) ⁽²⁾ (0% Pool)	
	5.14%	1,039,925.29	90.70%	18,350,432.59	4.16% 841,651.59
TOTALS		1,039,925.29		18,350,432.59	841,651.59

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 20,232,009.47

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Bond Issue:		2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽³⁾ (0% Pool)	
Program:					
Great Rate (5.10%)	0.00%	0.00	90.27%	3,597,470.75	9.73% 387,763.27
Great Start (6.10%)	0.00%	0.00	91.73%	1,814,201.19	8.27% 163,560.93
Great Rate (5.60%)	0.00%	0.00	99.12%	1,801,877.63	0.88% 15,997.30
Great Start (6.60%)	0.00%	0.00	99.25%	1,018,246.01	0.75% 7,694.55
TOTALS		0.00		8,231,795.58	575,016.05

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 8,806,811.63

- (1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.
- (2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds. 2010-B loans were transferred to 2019-4 on 12/11/2019.
- (3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.
2011-1 loans were transferred to 2020-2 on 5/28/2020.
- (4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2014-2 (Original Proceeds)		2020-2 (2011-B) ⁽²⁾ (0% Pool)	
		7.33%	3,086,634.31	87.69%	36,925,915.74	4.98%	2,097,058.51
TOTALS			3,086,634.31		36,925,915.74		2,097,058.51

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 42,109,608.55

- (1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
- (2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds. 2011-B loans were transferred to 2020-2 on 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2015-1 (Original Proceeds)		2015-A ⁽³⁾ (0% Pool)	
	0.00	88.42%	44,287,139.41	11.58%	5,800,102.63
TOTALS	0.00		44,287,139.41		5,800,102.63

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 50,087,242.04

(3) - 2015-A \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2020-2 (2010-1) ⁽¹⁾ (0% Pool)		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)	
	2.52%	1,407,693.94	90.02%	50,285,955.65	7.46%
		1,407,693.94		50,285,955.65	4,167,220.94
TOTALS					4,167,220.94

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 55,860,870.53

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)	
	0.00	90.02%	36,200,657.98	19.49%	8,763,517.88
TOTALS	0.00		36,200,657.98		8,763,517.88

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 44,964,175.86

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2016-2 (Original Proceeds)		2015-1 (1) (0% Pool)	
	0.00	94.35%	45,427,081.61	5.65%	2,720,328.68
TOTALS	0.00		45,427,081.61		2,720,328.68

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: 48,147,410.29

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	2011-1 (1) (0% Pool)		2017-1 (Original Proceeds)		2015-2 (2) (0% Pool)	
	0.85%	445,672.00	97.80%	51,278,495.96	1.35%	707,832.00
TOTALS		445,672.00		51,278,495.96		707,832.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: 52,431,999.96

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2017-2 (Original Proceeds)		2015-2 (1) (0% Pool)	
	0.00	92.14%	72,324,984.67	7.86%	6,168,828.80
TOTALS	0.00		72,324,984.67		6,168,828.80

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2: 78,493,813.47

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2017-3 (Original Proceeds)		2016-1 (1) (0% Pool)	
TOTALS	0.00	70.94%	40,509,851.53	29.06%	16,594,534.62
	0.00		40,509,851.53		16,594,534.62

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 57,104,386.15

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2017-4 (Original Proceeds)		2016-2 (1) (0% Pool)	
TOTALS	0.00	82.29%	41,740,901.32	17.71%	8,983,246.59
	0.00		41,740,901.32		8,983,246.59

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 50,724,147.91

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2018-1 (Original Proceeds)		2017-2 (1) (0% Pool)	
TOTALS	0.00	68.52%	47,474,950.22	31.48%	21,811,316.89
	0.00		47,474,950.22		21,811,316.89

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 69,286,267.11

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)	
	0.00	76.17%	71,090,379.31	23.83%	22,240,826.30
TOTALS	0.00		71,090,379.31		22,240,826.30

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 93,331,205.61

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)	
	0.00	83.74%	88,309,295.68	16.26%	17,147,231.28
TOTALS	0.00		88,309,295.68		17,147,231.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 105,456,526.96

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)	
	0.00	86.66%	124,979,410.07	13.34%	19,238,695.25
TOTALS	0.00		124,979,410.07		19,238,695.25

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 144,218,105.32

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
TOTALS		1.00%	1,209,968.22	77.70%	94,014,530.44	21.30%	25,772,323.02
			1,209,968.22		94,014,530.44		25,772,323.02

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 120,996,821.67

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)	
TOTALS			0.00	78.69%	117,313,644.39	12.52%	16,789,744.26
			0.00		117,313,644.39		16,789,744.26

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 134,103,388.65

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:					
		(0% Pool)		2019-3 (Original Proceeds)		2018-4 ⁽¹⁾ (0% Pool)	
TOTALS			0.00	82.75%	96,160,474.06	17.25%	20,045,536.89
			0.00		96,160,474.06		20,045,536.89

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 116,206,010.95

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2019-4		2019-1 ⁽¹⁾	
(0% Pool)		(Original Proceeds)		(0% Pool)	
0.00		74.83%	106,781,317.08	25.17%	35,917,222.38
0.00			106,781,317.08		35,917,222.38
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 142,698,539.46

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2020-2 (2010-1) (2000-2) ⁽¹⁾		2013 Old 74 Res (1997-3)	
(0% Pool)		(Original Proceeds)		(0% Pool)	
Program:					
Great Rate (6.25%)	0.55%	25,395.87	83.72%	0.00	15.73%
Great Rate (7.30%)	0.91%	13,981.97	99.09%	0.00	0.00%
Great Start (7.25%)	0.00%	0.00	92.06%	0.00	7.94%
Great Rate (6.50%)	12.93%	15,844.19	87.07%	0.00	0.00%
TOTALS		55,222.03	0.00		768,483.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2010-1): 823,705.09

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding. 2010-1 loans were transferred to 2020-2 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Program:	Bond Issue:					
	2013 Old 74 Res (1997-3) (0% Pool)		2020-2 (2011-1) (2002-2) ⁽²⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	90,774.68	90.00%	1,738,238.52	5.30%	102,362.93
Great Start (6.40%)	0.57%	7,542.08	91.43%	1,209,776.32	8.00%	105,853.77
Great Rate (6.00%)	0.00%	0.00	100.00%	1,091,915.41	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	779,675.35	6.25%	51,978.36
Great Start (6.625%)	0.00%	0.00	94.64%	385,745.96	5.36%	21,846.98
Great Start (7.00%)	0.00%	0.00	100.00%	98,666.79	0.00%	0.00
TOTALS		98,316.76		5,304,018.34		282,042.05

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2002-2): 5,684,377.15

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
			2020-2 (2011-A) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.74%	6,993,931.63	2.26%	161,571.00
TOTALS		0.00		6,993,931.63		161,571.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-A): 7,155,502.63

2011-A loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
 December 31, 2021

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2020-2 (2011-C) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
0.00%	0.00	97.85%	20,244,334.84	2.15%	445,449.46
TOTALS	0.00		20,244,334.84		445,449.46

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-C): **20,689,784.30**

2011-Cloans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2020-3 (Original Proceeds)		2019-3 ⁽¹⁾ (0% Pool)	
	0.00	76.51%	94,001,839.78	23.49%	28,860,321.74
TOTALS	0.00		94,001,839.78		28,860,321.74

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **122,862,161.52**

(1) - 2019-3 \$43,030,000 0% proceeds blended with 2020-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2020-4 (Original Proceeds)		2019-2 ⁽¹⁾ (0% Pool)	
	0.00	76.51%	110,573,422.33	25.54%	37,927,010.56
TOTALS	0.00		110,573,422.33		37,927,010.56

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **148,500,432.89**

(1) - 2019-2 \$40,500,000 0% proceeds blended with 2020-4 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
 QUARTERLY DISCLOSURE REPORT
 December 31, 2021**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2021-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2021-1 (Original Proceeds)		2019-4 ⁽¹⁾ (0% Pool)	
	0.00	75.08%	116,812,250.92	24.92%	38,771,461.02
TOTALS	0.00		116,812,250.92		38,771,461.02

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 155,583,711.94

(1) - 2019-4 \$39,000,000 0% proceeds blended with 2021-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2021-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2021-2 (Original Proceeds)		2020-3 ⁽¹⁾ (0% Pool)	
	0.00	60.74%	57,650,093.59	39.26%	37,262,803.33
TOTALS	0.00		57,650,093.59		37,262,803.33

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 94,912,896.92

(1) - 2020-3 \$39,950,000 0% proceeds blended with 2021-2 proceeds.

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
 December 31, 2021

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2021-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2021-3 (2012-1,2003-1) ^(3,4)		2020-2 (2011-1) (2001-1) ⁽²⁾	
		(Original Proceeds)		(0% Pool)	
Program:					
Great Rate (5.25%)	0.00%	0.00	95.45%	1,421,989.01	4.55%
Great Start (6.25%)	0.00%	0.00	96.15%	1,452,285.33	3.85%
Great Rate (5.40%)	0.00%	0.00	98.18%	306,153.93	1.82%
Great Start (5.75%)	0.00%	0.00	88.46%	469,009.94	11.54%
Great Rate (4.75%)	0.00%	0.00	86.36%	342,671.85	13.64%
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%
TOTALS		0.00		3,992,110.05	246,919.05

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 4,239,029.10

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

(4) - 2012-1 Loans were transferred to Issue 2021-3 on 12/16/2021 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2021-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2021-3 (2012-2) ^(1,2)		2020-2 (2010-1) ⁽¹⁾	
		(Original Proceeds)		(0% Pool)	
	0.00%	0.00	99.27%	20,038,003.28	0.73%
TOTALS		0.00		20,038,003.28	147,350.13

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 20,185,353.41

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2012-2 Loans were transferred to Issue 2021-3 on 12/16/2021 as a result of an economic refunding.

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	91	9.48 %	2,802,609.34	15.84 %
	6.15%	34	3.54 %	2,307,053.94	13.04 %
	7.50%	183	19.06 %	2,218,966.30	12.54 %
	7.40%	137	14.27 %	1,641,835.21	9.28 %
	7.00%	79	8.23 %	1,237,118.04	6.99 %
	6.50%	76	7.92 %	963,899.23	5.45 %
	5.50%	113	11.77 %	904,366.32	5.11 %
	5.55%	12	1.25 %	748,736.80	4.23 %
	8.25%	49	5.10 %	556,619.26	3.15 %
	5.85%	7	0.73 %	550,071.31	3.11 %
	Other	179	18.65 %	3,759,962.25	21.25 %
		960	100.00 %	17,691,238.00	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	317	28.82 %	28,734,532.62	51.57 %
	3.60%	46	4.18 %	3,893,230.94	6.99 %
	0.00%	107	9.73 %	3,678,821.61	6.60 %
	4.95%	52	4.73 %	2,612,190.22	4.69 %
	4.65%	38	3.45 %	2,058,332.95	3.69 %
	5.50%	239	21.73 %	2,042,005.90	3.67 %
	3.00%	40	3.64 %	1,836,025.08	3.30 %
	5.95%	27	2.45 %	1,428,389.27	2.56 %
	6.75%	43	3.91 %	1,300,803.57	2.33 %
	6.00%	20	1.82 %	1,237,608.49	2.22 %
	Other	171	15.55 %	6,893,652.46	12.37 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2013-1					
		1,100	100.00 %	55,715,593.11	100.00 %
Bond Issue 2013-2					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.45%	105	26.79 %	9,680,399.21	33.34 %
	4.20%	61	15.56 %	5,736,616.82	19.75 %
	5.10%	91	23.21 %	5,148,712.70	17.73 %
	5.60%	36	9.18 %	1,832,668.23	6.31 %
	6.10%	34	8.67 %	1,708,850.31	5.88 %
	4.60%	13	3.32 %	1,251,731.46	4.31 %
	3.60%	14	3.57 %	1,144,146.75	3.94 %
	6.60%	17	4.34 %	886,774.63	3.05 %
	4.50%	4	1.02 %	286,415.08	0.99 %
	3.95%	3	0.77 %	260,695.54	0.90 %
	Other	14	3.57 %	1,101,810.37	3.79 %
		392	100.00 %	29,038,821.10	100.00 %
Bond Issue 2014-1					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	330	51.97 %	30,426,882.11	64.54 %
	4.99%	94	14.80 %	5,208,549.17	11.05 %
	4.45%	49	7.72 %	4,402,581.31	9.34 %
	5.99%	47	7.40 %	2,626,070.18	5.57 %
	3.49%	14	2.20 %	1,323,278.84	2.81 %
	2.88%	7	1.10 %	498,231.42	1.06 %
	3.75%	3	0.47 %	336,903.86	0.71 %
	3.95%	3	0.47 %	261,572.38	0.55 %
	4.13%	3	0.47 %	242,145.95	0.51 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.50%	32	5.04 %	216,885.08	0.46 %
	Other	53	8.35 %	1,602,935.76	3.40 %
		635	100.00 %	47,146,036.06	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	381	63.71 %	36,674,295.07	71.26 %
	4.99%	105	17.56 %	6,118,941.17	11.89 %
	4.20%	32	5.35 %	3,057,429.06	5.94 %
	5.99%	51	8.53 %	2,878,826.37	5.59 %
	3.88%	7	1.17 %	805,050.30	1.56 %
	3.49%	9	1.51 %	733,197.57	1.42 %
	2.88%	6	1.00 %	552,563.37	1.07 %
	3.13%	3	0.50 %	245,052.48	0.48 %
	3.00%	1	0.17 %	184,345.45	0.36 %
	3.63%	1	0.17 %	103,483.81	0.20 %
	Other	2	0.33 %	114,842.55	0.22 %
		598	100.00 %	51,468,027.20	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	312	49.06 %	32,096,338.89	55.18 %
	3.99%	163	25.63 %	15,430,856.07	26.53 %
	5.30%	85	13.36 %	4,988,012.60	8.58 %
	6.30%	43	6.76 %	2,532,060.67	4.35 %
	3.60%	12	1.89 %	1,283,823.39	2.21 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.49%	5	0.79 %	547,286.11	0.94 %
	4.99%	5	0.79 %	284,487.54	0.49 %
	3.75%	2	0.31 %	198,669.66	0.34 %
	3.50%	2	0.31 %	181,763.83	0.31 %
	3.88%	2	0.31 %	173,022.67	0.30 %
	Other	5	0.79 %	448,230.84	0.77 %
		636	100.00 %	58,164,552.27	100.00 %
Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	430	54.99 %	44,333,748.39	62.38 %
	3.99%	95	12.15 %	9,814,120.57	13.81 %
	5.80%	79	10.10 %	4,929,498.39	6.94 %
	5.40%	71	9.08 %	4,271,505.07	6.01 %
	6.80%	31	3.96 %	2,042,771.44	2.87 %
	6.40%	25	3.20 %	1,554,586.42	2.19 %
	3.60%	8	1.02 %	678,091.88	0.95 %
	5.30%	10	1.28 %	621,658.99	0.87 %
	3.88%	3	0.38 %	341,545.76	0.48 %
	4.75%	3	0.38 %	276,408.21	0.39 %
	Other	27	3.45 %	2,205,856.16	3.10 %
		782	100.00 %	71,069,791.28	100.00 %
Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	385	70.90 %	42,540,608.65	78.59 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.40%	56	10.31 %	3,880,449.72	7.17 %
	5.50%	42	7.73 %	2,504,438.92	4.63 %
	3.49%	8	1.47 %	1,094,144.62	2.02 %
	6.50%	14	2.58 %	1,015,840.13	1.88 %
	6.40%	11	2.03 %	759,452.63	1.40 %
	3.13%	3	0.55 %	344,023.34	0.64 %
	5.90%	5	0.92 %	316,153.10	0.58 %
	3.00%	2	0.37 %	278,510.42	0.51 %
	5.80%	4	0.74 %	278,134.08	0.51 %
	Other	13	2.39 %	1,115,349.96	2.06 %
		543	100.00 %	54,127,105.57	100.00 %

Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	201	35.20 %	23,073,195.25	39.60 %
	3.75%	202	35.38 %	22,879,995.92	39.27 %
	5.40%	109	19.09 %	7,213,506.07	12.38 %
	6.40%	19	3.33 %	1,293,461.56	2.22 %
	3.25%	6	1.05 %	639,102.32	1.10 %
	5.90%	9	1.58 %	579,024.54	0.99 %
	4.63%	5	0.88 %	550,858.98	0.95 %
	2.88%	4	0.70 %	302,936.52	0.52 %
	3.13%	1	0.18 %	301,602.68	0.52 %
	3.38%	2	0.35 %	279,947.62	0.48 %
	Other	13	2.28 %	1,147,307.86	1.97 %
		571	100.00 %	58,260,939.32	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-009

Loans by Interest Rate by Bond Issue:**Bond Issue 2016-2**

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	136	38.31 %	10,091,897.67	40.03 %
	5.40%	121	34.08 %	8,281,275.97	32.85 %
	6.70%	22	6.20 %	1,439,684.63	5.71 %
	6.40%	19	5.35 %	1,286,716.60	5.10 %
	6.20%	9	2.54 %	672,690.78	2.67 %
	0.00%	15	4.23 %	571,183.93	2.27 %
	6.00%	5	1.41 %	481,899.50	1.91 %
	5.90%	5	1.41 %	290,955.87	1.15 %
	3.75%	2	0.56 %	222,000.22	0.88 %
	5.45%	3	0.85 %	211,743.87	0.84 %
	Other	18	5.07 %	1,658,448.98	6.58 %
		355	100.00 %	25,208,498.02	100.00 %

Bond Issue 2017-1

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	165	27.27 %	17,720,711.86	28.60 %
4.38%	125	20.66 %	14,664,675.38	23.67 %
4.13%	87	14.38 %	10,026,815.68	16.18 %
3.75%	70	11.57 %	8,144,049.28	13.14 %
6.80%	45	7.44 %	3,028,222.21	4.89 %
5.80%	31	5.12 %	1,894,047.41	3.06 %
5.99%	23	3.80 %	1,594,671.64	2.57 %
3.88%	7	1.16 %	726,601.27	1.17 %
6.15%	8	1.32 %	583,800.72	0.94 %
6.30%	6	0.99 %	491,172.83	0.79 %
Other	38	6.28 %	3,088,255.75	4.98 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-010

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-1					
		605	100.00 %	61,963,024.03	100.00 %
Bond Issue 2017-2					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	670	72.35 %	72,584,201.98	78.35 %
	5.45%	69	7.45 %	4,863,035.25	5.25 %
	6.00%	56	6.05 %	3,960,795.62	4.28 %
	4.13%	18	1.94 %	1,949,909.72	2.10 %
	4.25%	13	1.40 %	1,291,462.44	1.39 %
	6.45%	16	1.73 %	975,120.39	1.05 %
	5.75%	15	1.62 %	973,810.64	1.05 %
	7.00%	13	1.40 %	947,998.48	1.02 %
	5.95%	8	0.86 %	624,414.74	0.67 %
	3.75%	4	0.43 %	476,535.54	0.51 %
	Other	44	4.75 %	3,994,948.48	4.31 %
		926	100.00 %	92,642,233.28	100.00 %
Bond Issue 2017-3					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	492	94.07 %	53,169,596.88	93.11 %
	4.13%	15	2.87 %	1,414,450.93	2.48 %
	2.88%	3	0.57 %	447,340.96	0.78 %
	4.50%	2	0.38 %	342,513.55	0.60 %
	3.50%	1	0.19 %	254,357.87	0.45 %
	3.13%	2	0.38 %	224,426.85	0.39 %
	3.75%	1	0.19 %	185,867.14	0.33 %
	4.38%	1	0.19 %	184,522.12	0.32 %
	4.25%	1	0.19 %	170,098.24	0.30 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-011

Loans by Interest Rate by Bond Issue:

Bond Issue	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Bond Issue 2017-3	3.88%	1	0.19 %	169,128.47	0.30 %
	Other	4	0.76 %	542,083.14	0.95 %
		523	100.00 %	57,104,386.15	100.00 %
Bond Issue 2017-4	4.25%	230	40.93 %	25,914,564.44	45.13 %
	4.63%	209	37.19 %	21,991,124.32	38.30 %
	5.80%	56	9.96 %	3,710,244.56	6.46 %
	6.80%	23	4.09 %	1,393,563.58	2.43 %
	3.75%	10	1.78 %	1,073,790.94	1.87 %
	5.45%	9	1.60 %	699,078.80	1.22 %
	3.50%	6	1.07 %	585,439.12	1.02 %
	3.88%	4	0.71 %	562,032.64	0.98 %
	6.30%	8	1.42 %	535,550.60	0.93 %
	2.88%	2	0.36 %	466,643.22	0.81 %
	Other	5	0.89 %	489,773.20	0.85 %
	562	100.00 %	57,421,805.42	100.00 %	
Bond Issue 2018-1	4.25%	244	37.83 %	29,114,033.79	39.31 %
	4.50%	191	29.61 %	23,644,908.09	31.92 %
	4.63%	111	17.21 %	12,956,186.93	17.49 %
	5.99%	34	5.27 %	2,376,957.57	3.21 %
	4.00%	12	1.86 %	1,418,190.48	1.91 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.80%	16	2.48 %	1,194,763.49	1.61 %
	3.75%	6	0.93 %	624,787.63	0.84 %
	6.80%	7	1.09 %	444,880.78	0.60 %
	6.99%	8	1.24 %	426,579.77	0.58 %
	3.63%	3	0.47 %	314,456.65	0.42 %
	Other	13	2.02 %	1,555,489.48	2.10 %
		645	100.00 %	74,071,234.66	100.00 %
Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	729	80.64 %	84,910,534.61	84.08 %
	5.80%	46	5.09 %	3,268,740.10	3.24 %
	5.20%	46	5.09 %	3,245,692.63	3.21 %
	4.13%	23	2.54 %	2,846,592.69	2.82 %
	4.50%	14	1.55 %	1,319,255.70	1.31 %
	4.88%	7	0.77 %	809,718.07	0.80 %
	5.50%	10	1.11 %	743,463.54	0.74 %
	4.25%	5	0.55 %	720,299.49	0.71 %
	2.88%	7	0.77 %	696,635.90	0.69 %
	3.13%	3	0.33 %	536,311.48	0.53 %
	Other	14	1.55 %	1,891,613.59	1.87 %
		904	100.00 %	100,988,857.80	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	788	92.38 %	96,917,105.02	91.90 %

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.13%	34	3.99 %	4,197,674.45	3.98 %
	4.50%	9	1.06 %	1,208,306.51	1.15 %
	2.88%	5	0.59 %	671,681.01	0.64 %
	3.00%	3	0.35 %	523,718.66	0.50 %
	3.75%	3	0.35 %	450,046.80	0.43 %
	3.25%	2	0.23 %	293,540.47	0.28 %
	3.13%	2	0.23 %	250,605.56	0.24 %
	3.88%	2	0.23 %	244,836.47	0.23 %
	3.50%	1	0.12 %	176,960.98	0.17 %
	Other	4	0.47 %	522,051.03	0.50 %
		853	100.00 %	105,456,526.96	100.00 %

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	681	51.67 %	83,603,894.39	53.84 %
	4.63%	409	31.03 %	51,459,655.20	33.14 %
	5.20%	56	4.25 %	4,129,935.43	2.66 %
	5.80%	55	4.17 %	3,794,904.15	2.44 %
	4.38%	29	2.20 %	3,506,049.87	2.26 %
	4.13%	16	1.21 %	1,777,344.29	1.14 %
	3.88%	9	0.68 %	1,496,494.94	0.96 %
	2.88%	8	0.61 %	1,340,136.74	0.86 %
	5.50%	17	1.29 %	1,338,581.14	0.86 %
	0.00%	21	1.59 %	944,672.55	0.61 %
	Other	17	1.29 %	1,885,717.54	1.21 %
		1,318	100.00 %	155,277,386.24	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-014

Loans by Interest Rate by Bond Issue:**Bond Issue 2018-4**

Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	648	67.36 %	80,239,886.54	66.32 %
	4.50%	247	25.68 %	31,836,582.23	26.31 %
	4.38%	24	2.49 %	2,880,414.12	2.38 %
	3.50%	16	1.66 %	2,386,435.42	1.97 %
	4.00%	11	1.14 %	1,463,213.01	1.21 %
	3.13%	7	0.73 %	968,684.25	0.80 %
	2.88%	4	0.42 %	599,175.32	0.50 %
	3.00%	1	0.10 %	152,260.53	0.13 %
	3.38%	1	0.10 %	149,744.06	0.12 %
	3.25%	1	0.10 %	134,879.05	0.11 %
	Other	2	0.21 %	185,547.14	0.15 %
		962	100.00 %	120,996,821.67	100.00 %

Bond Issue 2019-2

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	507	42.89 %	64,269,071.44	44.76 %
	3.88%	427	36.13 %	58,875,278.70	41.01 %
	3.38%	27	2.28 %	4,201,951.74	2.93 %
	5.35%	43	3.64 %	3,359,034.22	2.34 %
	4.00%	24	2.03 %	3,088,775.39	2.15 %
	3.50%	9	0.76 %	1,551,984.19	1.08 %
	4.75%	20	1.69 %	1,420,619.74	0.99 %
	3.00%	7	0.59 %	1,394,489.87	0.97 %
	5.58%	15	1.27 %	1,069,564.33	0.74 %
	6.75%	44	3.72 %	841,865.84	0.59 %
	Other	59	4.99 %	3,501,463.38	2.44 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2					
		1,182	100.00 %	143,574,098.84	100.00 %
Bond Issue 2019-3					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	544	69.48 %	80,309,695.12	69.11 %
	3.50%	192	24.52 %	28,689,774.54	24.69 %
	3.38%	24	3.07 %	3,565,964.04	3.07 %
	4.00%	11	1.40 %	1,621,552.14	1.40 %
	3.00%	8	1.02 %	990,690.95	0.85 %
	3.13%	2	0.26 %	589,594.99	0.51 %
	3.75%	1	0.13 %	230,421.20	0.20 %
	4.50%	1	0.13 %	208,317.97	0.18 %
		783	100.00 %	116,206,010.95	100.00 %
Bond Issue 2019-4					
	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	839	71.22 %	131,757,938.64	80.75 %
	5.20%	100	8.49 %	7,284,373.57	4.46 %
	4.55%	83	7.05 %	6,306,069.52	3.86 %
	3.75%	29	2.46 %	4,722,813.39	2.89 %
	3.00%	23	1.95 %	3,998,138.74	2.45 %
	4.80%	46	3.90 %	3,404,275.99	2.09 %
	2.75%	6	0.51 %	1,261,745.97	0.77 %
	3.88%	8	0.68 %	1,158,853.84	0.71 %
	3.95%	17	1.44 %	1,075,666.36	0.66 %
	2.88%	7	0.59 %	589,452.74	0.36 %
	Other	20	1.70 %	1,618,469.53	0.99 %
		1,178	100.00 %	163,177,798.29	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-016

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-4

Bond Issue 2020-1

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
3.75%	716	67.93 %	114,712,490.14	66.95 %
4.00%	185	17.55 %	30,747,541.18	17.95 %
3.50%	115	10.91 %	19,807,318.13	11.56 %
3.25%	35	3.32 %	5,504,211.57	3.21 %
3.00%	2	0.19 %	327,878.14	0.19 %
2.88%	1	0.09 %	228,653.96	0.13 %
	1,054	100.00 %	171,328,093.12	100.00 %

Bond Issue 2020-2

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.55%	370	17.17 %	29,482,443.81	30.03 %
0.00%	231	10.72 %	6,939,396.62	7.07 %
4.85%	86	3.99 %	6,812,659.97	6.94 %
6.25%	213	9.88 %	6,810,505.27	6.94 %
5.35%	85	3.94 %	6,588,943.06	6.71 %
5.90%	144	6.68 %	5,327,741.86	5.43 %
6.00%	113	5.24 %	4,368,071.79	4.45 %
6.88%	97	4.50 %	2,785,243.66	2.84 %
6.10%	105	4.87 %	2,360,707.10	2.40 %
3.95%	33	1.53 %	2,294,050.69	2.34 %
Other	678	31.46 %	24,397,473.94	24.85 %
	2,155	100.00 %	98,167,237.77	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-017

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.00%	510	71.43 %	87,560,714.93	71.27 %
	3.50%	151	21.15 %	25,160,374.00	20.48 %
	3.75%	33	4.62 %	6,762,951.36	5.50 %
	3.00%	19	2.66 %	3,193,849.19	2.60 %
	2.88%	1	0.14 %	184,272.04	0.15 %
		714	100.00 %	122,862,161.52	100.00 %
Bond Issue 2020-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	2.75%	538	61.07 %	92,449,427.68	62.26 %
	3.00%	193	21.91 %	31,153,081.38	20.98 %
	3.50%	99	11.24 %	14,949,060.66	10.07 %
	4.00%	26	2.95 %	5,298,405.86	3.57 %
	2.25%	15	1.70 %	2,783,019.33	1.87 %
	2.50%	8	0.91 %	1,409,193.42	0.95 %
	3.75%	2	0.23 %	458,244.56	0.31 %
		881	100.00 %	148,500,432.89	100.00 %
Bond Issue 2021-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.00%	503	58.76 %	90,621,092.68	58.25 %
	2.75%	313	36.57 %	56,862,157.23	36.55 %
	2.50%	29	3.39 %	5,754,352.53	3.70 %
	2.25%	11	1.29 %	2,346,109.50	1.51 %
		856	100.00 %	155,583,711.94	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 1-018

Loans by Interest Rate by Bond Issue:**Bond Issue 2021-1**

Bond Issue 2021-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.00%	457	94.03 %	88,655,060.33	93.41 %
	2.50%	23	4.73 %	4,876,341.21	5.14 %
	2.75%	6	1.23 %	1,381,495.38	1.46 %
		486	100.00 %	94,912,896.92	100.00 %

Bond Issue 2021-3

Bond Issue 2021-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	316	38.21 %	27,499,112.68	47.24 %
	4.55%	88	10.64 %	7,200,615.83	12.37 %
	5.25%	85	10.28 %	3,775,719.65	6.49 %
	4.65%	77	9.31 %	3,714,812.19	6.38 %
	3.60%	39	4.72 %	2,857,396.02	4.91 %
	6.25%	56	6.77 %	2,655,381.06	4.56 %
	5.65%	42	5.08 %	2,145,477.49	3.69 %
	2.88%	15	1.81 %	1,305,783.25	2.24 %
	3.75%	7	0.85 %	872,578.31	1.50 %
	5.35%	13	1.57 %	591,386.72	1.02 %
	Other	89	10.76 %	5,591,623.38	9.61 %
		827	100.00 %	58,209,886.58	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	3,594	14.98 %	413,542,255.77	16.11 %
3.50%	1,451	6.05 %	227,336,912.24	8.86 %
3.00%	1,281	5.34 %	225,654,639.69	8.79 %
4.88%	1,356	5.65 %	166,222,091.52	6.48 %
3.75%	1,101	4.59 %	163,122,583.35	6.36 %
3.99%	1,557	6.49 %	158,239,133.62	6.17 %
2.75%	875	3.65 %	152,320,827.65	5.94 %
3.88%	1,054	4.39 %	147,854,080.08	5.76 %
4.00%	807	3.36 %	133,715,095.72	5.21 %
4.50%	984	4.10 %	123,831,105.46	4.83 %
Other	9,926	41.38 %	654,496,481.86	25.50 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	23,986	100.00 %	2,566,335,206.96	100.00 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	23,596	98.37 %	2,553,464,043.82	99.50 %
Principal Only Due	383	1.60 %	12,596,531.14	0.49 %
No Payment Due	6	0.03 %	162,481.09	0.01 %
Adjustable	1	0.00 %	112,150.91	0.00 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	19,522	81.39 %	2,043,392,556.40	79.62 %
Other	2,723	11.35 %	346,915,450.96	13.52 %
Manufactured Home	1,214	5.06 %	108,078,357.32	4.21 %
Condominium	493	2.06 %	63,143,078.61	2.46 %
2 to 4 Family	34	0.14 %	4,805,763.67	0.19 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	20,630	86.01 %	2,285,819,946.43	89.07 %
USDA	1,482	6.18 %	137,991,795.93	5.38 %
Conventional	1,331	5.55 %	77,277,504.90	3.01 %
VA	543	2.26 %	65,245,959.70	2.54 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	21,546	89.83 %	2,261,983,141.35	88.14 %
New	2,289	9.54 %	274,628,126.15	10.70 %
Proposed	142	0.59 %	29,163,972.12	1.14 %
Unknown	9	0.04 %	559,967.34	0.02 %
	23,986	100.00 %	2,566,335,206.96	100.00 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	391	1.63 %	43,454,998.83	1.69 %
90 Days:	2,221	9.26 %	255,504,538.52	9.96 %
In Foreclosure:	31	0.13 %	3,207,532.56	0.12 %

REO Statistics

Total Number of REO Loans:	11
Total Outstanding Balance At Time of Default:	1,058,965.51

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	354	1.48 %	40,272,997.02	1.57 %
	USDA	20	0.08 %	2,008,711.30	0.08 %
	Conventional	12	0.05 %	608,036.84	0.02 %
	VA	5	0.02 %	565,253.67	0.02 %
	Grand Total:	391	1.63 %	43,454,998.83	1.69 %
90 Days or More Past Due	FHA	2,017	8.41 %	238,009,820.67	9.27 %
	USDA	103	0.43 %	9,130,288.63	0.36 %
	Conventional	76	0.32 %	5,355,428.77	0.21 %
	VA	25	0.10 %	3,009,000.45	0.12 %
	Grand Total:	2,221	9.26 %	255,504,538.52	9.96 %
In Foreclosure	FHA	25	0.10 %	2,569,356.04	0.10 %
	USDA	3	0.01 %	311,236.04	0.01 %
	VA	2	0.01 %	276,145.21	0.01 %
	Conventional	1	0.00 %	50,795.27	0.00 %
	Grand Total:	31	0.12 %	3,207,532.56	0.12 %

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	11	369,184.26	75	1,598,506.36	0	0.00
Bond Issue 2013-1	22	1,395,538.96	77	5,778,784.18	2	176,399.06
Bond Issue 2013-2	8	610,991.39	42	3,352,033.04	0	0.00
Bond Issue 2014-1	18	1,702,374.81	54	4,778,353.97	1	75,199.82
Bond Issue 2014-2	13	1,271,903.97	53	5,506,037.27	0	0.00
Bond Issue 2015-1	15	1,787,187.19	78	7,925,414.91	0	0.00
Bond Issue 2015-2	17	1,566,462.81	88	8,570,334.51	3	231,586.39
Bond Issue 2016-1	10	964,164.72	47	4,896,219.80	1	44,141.01
Bond Issue 2016-2	13	1,331,074.41	57	6,339,462.82	2	190,031.88
Bond Issue 2016-3	8	485,262.98	27	2,197,028.19	2	144,869.43
Bond Issue 2017-1	14	1,403,991.00	81	8,725,239.51	0	0.00
Bond Issue 2017-2	12	1,518,970.24	113	12,677,077.38	1	153,252.95
Bond Issue 2017-3	7	842,892.07	59	7,149,947.16	1	79,508.03
Bond Issue 2017-4	9	895,707.12	63	6,751,331.64	3	359,490.95
Bond Issue 2018-1	14	1,596,650.29	76	9,229,660.52	0	0.00
Bond Issue 2018-2	11	1,352,722.18	103	13,080,502.19	4	677,824.29
Bond Issue 2018-3	16	2,344,714.00	102	13,972,584.04	1	51,754.78
Bond Issue 2018-4	17	1,946,642.91	179	24,005,957.45	2	217,888.25
Bond Issue 2019-1	21	2,470,616.21	123	16,889,101.01	2	268,323.22
Bond Issue 2019-2	15	1,784,734.23	122	16,877,814.42	1	88,661.47
Bond Issue 2019-3	13	2,138,866.13	81	12,769,981.61	1	124,729.40
Bond Issue 2019-4	21	3,456,670.81	118	17,415,482.61	2	163,888.97
Bond Issue 2020-1	14	2,399,981.90	69	11,240,186.39	0	0.00
Bond Issue 2020-2	30	1,469,457.49	164	9,271,593.16	2	159,982.66
Bond Issue 2020-3	7	1,083,545.81	54	9,899,085.31	0	0.00

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2020-4	12	2,424,674.60	35	6,254,590.16	0	0.00
Bond Issue 2021-1	8	1,671,192.16	13	2,645,183.15	0	0.00
Bond Issue 2021-2	1	208,867.00	0	0.00	0	0.00
Bond Issue 2021-3	14	959,957.18	68	5,707,045.76	0	0.00
	391	43,454,998.83	2,221	255,504,538.52	31	3,207,532.56

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 3-005

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	0	0.00
Bond Issue 2013-1	0	0.00
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	1	66,284.99
Bond Issue 2014-2	0	0.00
Bond Issue 2015-1	0	0.00
Bond Issue 2015-2	1	59,209.52
Bond Issue 2016-1	0	0.00
Bond Issue 2016-2	0	0.00
Bond Issue 2016-3	0	0.00
Bond Issue 2017-1	0	0.00
Bond Issue 2017-2	1	86,855.54
Bond Issue 2017-3	2	180,917.54
Bond Issue 2017-4	0	0.00
Bond Issue 2018-1	1	96,673.29
Bond Issue 2018-2	1	157,404.67
Bond Issue 2018-3	1	84,815.87
Bond Issue 2018-4	1	148,009.34
Bond Issue 2019-1	0	0.00
Bond Issue 2019-2	0	0.00
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	1	122,378.76
Bond Issue 2020-1	0	0.00
Bond Issue 2020-2	1	56,415.99
Bond Issue 2020-3	0	0.00
Bond Issue 2020-4	0	0.00

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 3-006

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2021-1	0	0.00
Bond Issue 2021-2	0	0.00
Bond Issue 2021-3	0	0.00
Total for the Resolution:	11	1,058,965.51

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	435,000.00	2,240,000.00	0.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	2,705,000.00	0.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	2,735,000.00	0.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	2,765,000.00	0.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	2,800,000.00	0.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	23,330,000.00	8,880,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	58,660,000.00	6,180,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	38,140,000.00	13,585,000.00	880461BE7
				215,905,000.00	5,360,000.00	170,720,000.00	39,825,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	165,000.00	1,525,000.00	0.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	1,715,000.00	0.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	1,745,000.00	0.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	1,770,000.00	0.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	1,805,000.00	0.00	880461BY3
1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0	
7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	8,165,000.00	8,930,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	10,960,000.00	11,835,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	22,350,000.00	3,370,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	17,705,000.00	2,680,000.00	880461BP2
				121,300,000.00	4,540,000.00	84,565,000.00	32,195,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	180,000.00	2,435,000.00	0.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	2,655,000.00	0.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	2,655,000.00	0.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	2,700,000.00	0.00	880461DA3
7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	2,745,000.00	0.00	880461DB1	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	12,735,000.00	11,435,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	17,455,000.00	15,160,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	17,190,000.00	3,005,000.00	880461DL9
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	15,185,000.00	2,655,000.00	880461CN6
				150,000,000.00	8,735,000.00	97,000,000.00	44,265,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	1,305,000.00	0.00	880461EC8

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	1,325,000.00	0.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	1,345,000.00	0.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	1,360,000.00	0.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	1,385,000.00	0.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	6,360,000.00	7,190,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	9,630,000.00	10,780,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	6,965,000.00	7,795,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	22,575,000.00	6,425,000.00	880461ES3
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	7,865,000.00	8,565,000.00	880461ET1
7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	21,675,000.00	6,210,000.00	880461DN5	
				150,000,000.00	5,545,000.00	90,230,000.00	54,225,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	1,920,000.00	0.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	1,940,000.00	0.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	1,965,000.00	0.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	1,990,000.00	0.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	2,020,000.00	0.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	7,600,000.00	3,645,000.00	880461GE2	
7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	12,710,000.00	6,030,000.00	880461FV5	
1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	8,760,000.00	4,075,000.00	880461FX1	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	18,855,000.00	6,545,000.00	880461EU8
	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	14,470,000.00	5,030,000.00	880461FW3
				150,000,000.00	6,665,000.00	84,745,000.00	58,590,000.00	
Bond Issue 2015-2								
	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	130,000.00	2,100,000.00	0.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	2,250,000.00	0.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	2,275,000.00	0.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	2,300,000.00	0.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	2,330,000.00	0.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	21,420,000.00	12,235,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	9,755,000.00	5,440,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	8,780,000.00	3,720,000.00	880461HK7
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	30,260,000.00	12,810,000.00	880461GG7
				175,000,000.00	9,625,000.00	92,680,000.00	72,695,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	765,000.00	840,000.00	0.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	1,620,000.00	0.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	1,635,000.00	0.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	1,650,000.00	0.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	1,670,000.00	0.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	12,575,000.00	11,815,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	4,380,000.00	4,020,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	15,335,000.00	8,725,000.00	880461HR2
1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	9,845,000.00	5,595,000.00	880461JT6	
				125,000,000.00	7,095,000.00	55,255,000.00	62,650,000.00	
Bond Issue 2016-2	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	270,000.00	845,000.00	0.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	1,130,000.00	0.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	1,140,000.00	0.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	1,150,000.00	0.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	1,160,000.00	0.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	6,660,000.00	7,250,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	5,860,000.00	6,375,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	6,245,000.00	6,425,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	14,305,000.00	10,310,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	13,015,000.00	9,390,000.00	880461LF3
				125,000,000.00	4,775,000.00	54,710,000.00	65,515,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	920,000.00	990,000.00	0.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	1,925,000.00	0.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	1,945,000.00	0.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	1,970,000.00	0.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	1,990,000.00	0.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	435,000.00	1,580,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	440,000.00	1,600,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	440,000.00	1,625,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	450,000.00	1,645,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	460,000.00	1,665,000.00	880461ME5
7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	465,000.00	1,690,000.00	880461MF2	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	470,000.00	1,715,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	480,000.00	1,740,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	500,000.00	1,755,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	2,290,000.00	0.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	15,450,000.00	2,095,000.00	880461MM7
					62,000,000.00	7,860,000.00	37,030,000.00	17,110,000.00
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	980,000.00	0.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	990,000.00	0.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	1,005,000.00	0.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	1,015,000.00	0.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	1,025,000.00	0.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	7,315,000.00	3,425,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	15,350,000.00	7,020,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	23,045,000.00	20,655,000.00	880461NL8
				100,000,000.00	3,690,000.00	52,150,000.00	44,160,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	1,210,000.00	1,535,000.00	0.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	2,775,000.00	0.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	2,800,000.00	0.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	2,830,000.00	0.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	2,865,000.00	0.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9	
1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	8,885,000.00	10,200,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	15,615,000.00	17,850,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	11,875,000.00	11,235,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	12,880,000.00	12,210,000.00	880461PT9
				175,000,000.00	10,785,000.00	66,690,000.00	97,525,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	170,000.00	500,000.00	0.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	680,000.00	0.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	685,000.00	0.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	695,000.00	0.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	705,000.00	0.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	675,000.00	2,045,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	720,000.00	2,170,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	2,765,000.00	8,310,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	3,455,000.00	10,345,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	4,345,000.00	12,915,000.00	880461QX9
1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	15,980,000.00	19,270,000.00	880461QY7	
				99,900,000.00	2,470,000.00	31,420,000.00	66,010,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	755,000.00	510,000.00	0.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	1,275,000.00	0.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	1,290,000.00	0.00	880461RF7

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	1,305,000.00	0.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	1,315,000.00	0.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	1,865,000.00	5,190,000.00	880461RZ3
7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	2,845,000.00	7,900,000.00	880461SA7	
7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	5,780,000.00	16,040,000.00	880461SB5	
7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	11,010,000.00	14,990,000.00	880461SC3	
				99,900,000.00	4,735,000.00	27,430,000.00	67,735,000.00	
Bond Issue 2018-1	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	990,000.00	0.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	1,000,000.00	0.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	1,010,000.00	0.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	1,020,000.00	0.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	1,035,000.00	0.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	2,010,000.00	3,685,000.00	880461TG3

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	5,760,000.00	10,600,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	4,695,000.00	8,625,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	13,610,000.00	21,790,000.00	880461TK4
				99,900,000.00	2,710,000.00	31,150,000.00	66,040,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	505,000.00	1,175,000.00	0.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	1,695,000.00	0.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	1,715,000.00	0.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	1,740,000.00	0.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	1,760,000.00	0.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	3,330,000.00	6,465,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	9,600,000.00	18,585,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	8,320,000.00	16,100,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	17,450,000.00	31,150,000.00	880461UT3
				160,000,000.00	2,875,000.00	48,200,000.00	108,925,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	340,000.00	640,000.00	0.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	990,000.00	0.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	1,000,000.00	0.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	1,015,000.00	0.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	1,025,000.00	0.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	1,280,000.00	4,460,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	3,725,000.00	12,815,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	4,585,000.00	15,750,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	6,045,000.00	20,785,000.00	880461VY1
7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	16,135,000.00	36,265,000.00	880461VZ8	
				149,900,000.00	2,065,000.00	36,440,000.00	111,395,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	300,000.00	1,240,000.00	0.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	1,555,000.00	0.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	1,575,000.00	0.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	1,595,000.00	0.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	1,615,000.00	0.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	2,685,000.00	6,365,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	7,790,000.00	18,430,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	7,915,000.00	18,700,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	10,150,000.00	23,500,000.00	880461XE3
7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	25,890,000.00	60,310,000.00	880461XF0	
				225,000,000.00	1,385,000.00	62,640,000.00	160,975,000.00	
Bond Issue 2019-1	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	980,000.00	715,000.00	0.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	1,715,000.00	0.00	880461XJ2

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	1,735,000.00	0.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	1,755,000.00	0.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	1,780,000.00	0.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	2,325,000.00	7,945,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	6,760,000.00	22,975,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	1,365,000.00	4,635,000.00	880461YN2

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	6,190,000.00	20,990,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	10,750,000.00	39,135,000.00	880461YM4
				175,000,000.00	2,460,000.00	35,090,000.00	137,450,000.00	
Bond Issue 2019-2								
	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	1,890,000.00	515,000.00	0.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	2,480,000.00	0.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	2,505,000.00	0.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	2,530,000.00	0.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	2,560,000.00	0.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	2,555,000.00	10,865,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	7,300,000.00	30,970,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	2,710,000.00	11,550,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	10,645,000.00	52,455,000.00	880461ZU5
				200,000,000.00	2,790,000.00	33,800,000.00	163,410,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	600,000.00	0.00	0.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	980,000.00	0.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	990,000.00	0.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	995,000.00	0.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	1,005,000.00	0.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	610,000.00	4,830,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	1,750,000.00	13,680,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	2,110,000.00	16,470,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	2,560,000.00	19,990,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	530,000.00	7,325,000.00	52,645,000.00	880461D39
				150,000,000.00	1,130,000.00	18,325,000.00	130,545,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	730,000.00	0.00	0.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	1,470,000.00	0.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	1,650,000.00	0.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	1,660,000.00	0.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	1,680,000.00	0.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	1,120,000.00	7,635,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	3,125,000.00	21,350,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	2,475,000.00	16,870,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	2,380,000.00	16,220,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	600,000.00	11,215,000.00	72,185,000.00	880461G93
				200,000,000.00	1,330,000.00	26,775,000.00	171,895,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	1,185,000.00	0.00	880461H27
	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	1,185,000.00	0.00	880461L89
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	1,185,000.00	0.00	880461L97
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	1,185,000.00	0.00	880461H35

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	1,195,000.00	0.00	880461H43
	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	1,195,000.00	0.00	880461M21
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	1,200,000.00	0.00	880461M39
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	1,200,000.00	0.00	880461H50
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	430,000.00	8,710,000.00	880461P85
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	330,000.00	5,845,000.00	880461L48
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	905,000.00	16,220,000.00	880461L55
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	810,000.00	16,315,000.00	880461P93
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	600,000.00	12,150,000.00	880461Q27
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	670,000.00	12,080,000.00	880461L63

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	1,770,000.00	28,120,000.00	880461L71
	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	1,770,000.00	28,120,000.00	880461Q35
				200,000,000.00	0.00	16,815,000.00	183,185,000.00	
Bond Issue 2020-2	1/1/2021	Serial Bonds	1.0800	1,935,000.00	0.00	1,935,000.00	0.00	880461Q43
	7/1/2021	Serial Bonds	1.1300	2,185,000.00	0.00	2,185,000.00	0.00	880461Q50
	1/1/2022	Serial Bonds	1.1800	2,200,000.00	0.00	2,200,000.00	0.00	880461Q68
	7/1/2022	Serial Bonds	1.2800	2,220,000.00	0.00	2,220,000.00	0.00	880461Q76
	1/1/2023	Serial Bonds	1.4950	2,235,000.00	0.00	10,000.00	2,225,000.00	880461Q84
	7/1/2023	Serial Bonds	1.5450	2,255,000.00	0.00	10,000.00	2,245,000.00	880461Q92
	1/1/2024	Serial Bonds	1.7230	2,275,000.00	0.00	10,000.00	2,265,000.00	880461R26
	7/1/2024	Serial Bonds	1.7730	2,300,000.00	0.00	10,000.00	2,290,000.00	880461R34
	1/1/2025	Serial Bonds	1.8230	2,320,000.00	0.00	10,000.00	2,310,000.00	880461R42
	7/1/2025	Serial Bonds	1.9230	2,345,000.00	0.00	10,000.00	2,335,000.00	880461R59
	1/1/2026	Serial Bonds	2.0110	2,365,000.00	0.00	10,000.00	2,355,000.00	880461R67
	7/1/2026	Serial Bonds	2.0410	2,390,000.00	0.00	10,000.00	2,380,000.00	880461R75
	1/1/2027	Serial Bonds	2.1210	2,415,000.00	0.00	10,000.00	2,405,000.00	880461R83
	7/1/2027	Serial Bonds	2.1410	2,445,000.00	0.00	10,000.00	2,435,000.00	880461R91
	1/1/2028	Serial Bonds	2.2080	2,470,000.00	0.00	10,000.00	2,460,000.00	880461S25
	7/1/2028	Serial Bonds	2.2580	2,495,000.00	0.00	10,000.00	2,485,000.00	880461S33
	1/1/2029	Serial Bonds	2.3080	2,525,000.00	0.00	10,000.00	2,515,000.00	880461S41
	7/1/2029	Serial Bonds	2.3580	2,555,000.00	0.00	10,000.00	2,545,000.00	880461S58
	1/1/2030	Serial Bonds	2.4080	2,585,000.00	0.00	10,000.00	2,575,000.00	880461S66
	7/1/2030	Serial Bonds	2.4580	2,620,000.00	0.00	10,000.00	2,610,000.00	880461S74
1/1/2031	Serial Bonds	2.5080	2,650,000.00	0.00	10,000.00	2,640,000.00	880461S82	
7/1/2031	Serial Bonds	2.5580	2,685,000.00	0.00	10,000.00	2,675,000.00	880461S90	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-030

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-2	1/1/2032	Serial Bonds	2.6080	2,720,000.00	0.00	10,000.00	2,710,000.00	880461T24
	7/1/2032	Serial Bonds	2.6580	2,760,000.00	0.00	15,000.00	2,745,000.00	880461T32
	1/1/2033	Serial Bonds	2.7080	2,800,000.00	0.00	15,000.00	2,785,000.00	880461T40
	7/1/2033	Serial Bonds	2.7580	2,845,000.00	0.00	30,000.00	2,815,000.00	880461T57
	7/1/2036	Term Bonds	2.9580	16,575,000.00	0.00	16,575,000.00	0.00	880461T65
	7/1/2040	Term Bonds	4.0000	28,330,000.00	0.00	8,630,000.00	19,700,000.00	880461T73
				108,500,000.00	0.00	33,995,000.00	74,505,000.00	
Bond Issue 2020-3	1/1/2021	Serial Bonds	0.8040	65,000.00	65,000.00	0.00	0.00	880461X45
	1/1/2021	Serial Bonds	0.3500	65,000.00	65,000.00	0.00	0.00	880461T81
	7/1/2021	Serial Bonds	0.8540	800,000.00	205,000.00	595,000.00	0.00	880461X52
	7/1/2021	Serial Bonds	0.4000	800,000.00	180,000.00	620,000.00	0.00	880461T99
	1/1/2022	Serial Bonds	0.4500	825,000.00	0.00	825,000.00	0.00	880461U22
	1/1/2022	Serial Bonds	0.9540	825,000.00	0.00	825,000.00	0.00	880461X60
	7/1/2022	Serial Bonds	1.0040	830,000.00	0.00	735,000.00	95,000.00	880461X78
	7/1/2022	Serial Bonds	0.5000	830,000.00	0.00	790,000.00	40,000.00	880461U30
	1/1/2023	Serial Bonds	1.0560	835,000.00	0.00	0.00	835,000.00	880461X86
	1/1/2023	Serial Bonds	0.7500	835,000.00	0.00	0.00	835,000.00	880461U48
	7/1/2023	Serial Bonds	0.7500	840,000.00	0.00	0.00	840,000.00	880461U55
	7/1/2023	Serial Bonds	1.1560	840,000.00	0.00	0.00	840,000.00	880461X94
	1/1/2024	Serial Bonds	1.2890	845,000.00	0.00	0.00	845,000.00	880461Y28
	1/1/2024	Serial Bonds	0.9000	845,000.00	0.00	0.00	845,000.00	880461U63
	7/1/2024	Serial Bonds	0.9500	855,000.00	0.00	0.00	855,000.00	880461U71
	7/1/2024	Serial Bonds	1.3890	855,000.00	0.00	0.00	855,000.00	880461Y36
	1/1/2025	Serial Bonds	1.4890	860,000.00	0.00	0.00	860,000.00	880461Y44
1/1/2025	Serial Bonds	1.0000	860,000.00	0.00	0.00	860,000.00	880461U89	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-031

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	7/1/2025	Serial Bonds	1.0500	870,000.00	0.00	0.00	870,000.00	880461U97
	7/1/2025	Serial Bonds	1.5890	870,000.00	0.00	0.00	870,000.00	880461Y51
	1/1/2026	Serial Bonds	1.7950	880,000.00	0.00	0.00	880,000.00	880461Y69
	1/1/2026	Serial Bonds	1.2500	880,000.00	0.00	0.00	880,000.00	880461V21
	7/1/2026	Serial Bonds	1.3000	890,000.00	0.00	0.00	890,000.00	880461V39
	7/1/2026	Serial Bonds	1.8450	890,000.00	0.00	0.00	890,000.00	880461Y77
	1/1/2027	Serial Bonds	1.8950	900,000.00	0.00	0.00	900,000.00	880461Y85
	1/1/2027	Serial Bonds	1.4500	900,000.00	0.00	0.00	900,000.00	880461V47
	7/1/2027	Serial Bonds	1.5000	910,000.00	0.00	0.00	910,000.00	880461V54
	7/1/2027	Serial Bonds	1.9450	910,000.00	0.00	0.00	910,000.00	880461Y93
	1/1/2028	Serial Bonds	2.0790	920,000.00	0.00	0.00	920,000.00	880461Z27
	1/1/2028	Serial Bonds	1.7000	920,000.00	0.00	0.00	920,000.00	880461V62
	7/1/2028	Serial Bonds	1.7500	935,000.00	0.00	0.00	935,000.00	880461V70
	7/1/2028	Serial Bonds	2.1590	935,000.00	0.00	0.00	935,000.00	880461Z35
	1/1/2029	Serial Bonds	2.2090	945,000.00	0.00	0.00	945,000.00	880461Z43
	1/1/2029	Serial Bonds	1.8000	945,000.00	0.00	0.00	945,000.00	880461V88
	7/1/2029	Serial Bonds	1.8500	960,000.00	0.00	0.00	960,000.00	880461V96
	7/1/2029	Serial Bonds	2.2590	960,000.00	0.00	0.00	960,000.00	880461Z50
	1/1/2030	Serial Bonds	2.3090	970,000.00	0.00	0.00	970,000.00	880461Z68
	1/1/2030	Serial Bonds	1.9000	970,000.00	0.00	0.00	970,000.00	880461W20
	7/1/2030	Serial Bonds	1.9500	985,000.00	0.00	0.00	985,000.00	880461W38
	7/1/2030	Serial Bonds	2.3590	985,000.00	0.00	0.00	985,000.00	880461Z76
	1/1/2031	Serial Bonds	2.4090	995,000.00	0.00	0.00	995,000.00	880461Z84
	1/1/2031	Serial Bonds	2.0000	995,000.00	0.00	0.00	995,000.00	880461W46
	7/1/2031	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461W53
	7/1/2031	Serial Bonds	2.4590	1,010,000.00	0.00	0.00	1,010,000.00	880461Z92

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-032

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	1/1/2032	Serial Bonds	2.5090	1,025,000.00	0.00	0.00	1,025,000.00	8804612A5
	1/1/2032	Serial Bonds	2.0500	1,025,000.00	0.00	0.00	1,025,000.00	880461W61
	7/1/2032	Serial Bonds	2.0500	1,040,000.00	0.00	0.00	1,040,000.00	880461W79
	7/1/2032	Serial Bonds	2.5590	1,040,000.00	0.00	0.00	1,040,000.00	8804612B3
	7/1/2035	Term Bonds	2.1000	6,570,000.00	0.00	0.00	6,570,000.00	880461W87
	7/1/2035	Term Bonds	2.7090	6,570,000.00	0.00	0.00	6,570,000.00	8804612C1
	7/1/2040	Term Bonds	3.1040	12,430,000.00	0.00	0.00	12,430,000.00	8804612D9
	7/1/2040	Term Bonds	2.3500	12,430,000.00	0.00	0.00	12,430,000.00	880461W95
	1/1/2045	Term Bonds	2.5500	11,845,000.00	0.00	0.00	11,845,000.00	880461X29
	1/1/2045	Term Bonds	3.2540	11,845,000.00	0.00	0.00	11,845,000.00	8804612E7
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	1,140,000.00	19,525,000.00	880461X37
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	1,160,000.00	19,505,000.00	8804612F4
				145,000,000.00	515,000.00	6,690,000.00	137,795,000.00	
Bond Issue 2020-4	7/1/2021	Serial Bonds	0.1500	1,310,000.00	1,310,000.00	0.00	0.00	8804612G2
	1/1/2022	Serial Bonds	0.2000	1,310,000.00	0.00	1,310,000.00	0.00	8804612H0
	7/1/2022	Serial Bonds	0.2500	1,315,000.00	0.00	345,000.00	970,000.00	8804612J6
	1/1/2023	Serial Bonds	0.3500	1,315,000.00	0.00	0.00	1,315,000.00	8804612K3
	7/1/2023	Serial Bonds	0.4000	1,325,000.00	0.00	0.00	1,325,000.00	8804612L1
	1/1/2024	Serial Bonds	0.4500	1,325,000.00	0.00	0.00	1,325,000.00	8804612M9
	7/1/2024	Serial Bonds	0.5000	1,330,000.00	0.00	0.00	1,330,000.00	8804612N7
	1/1/2025	Serial Bonds	0.6000	1,335,000.00	0.00	0.00	1,335,000.00	8804612P2
	7/1/2025	Serial Bonds	0.6500	1,340,000.00	0.00	0.00	1,340,000.00	8804612Q0
	1/1/2026	Serial Bonds	0.8000	1,345,000.00	0.00	0.00	1,345,000.00	8804612R8
	7/1/2026	Serial Bonds	0.8500	1,350,000.00	0.00	0.00	1,350,000.00	8804612S6
	1/1/2027	Serial Bonds	1.0000	1,365,000.00	0.00	0.00	1,365,000.00	8804612T4

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-033

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-4	7/1/2027	Serial Bonds	1.0500	1,370,000.00	0.00	0.00	1,370,000.00	8804612U1
	1/1/2028	Serial Bonds	1.3000	1,380,000.00	0.00	0.00	1,380,000.00	8804612V9
	7/1/2028	Serial Bonds	1.3500	1,390,000.00	0.00	0.00	1,390,000.00	8804612W7
	1/1/2029	Serial Bonds	1.5000	1,395,000.00	0.00	0.00	1,395,000.00	8804612X5
	7/1/2029	Serial Bonds	1.5500	1,410,000.00	0.00	0.00	1,410,000.00	8804612Y3
	1/1/2030	Serial Bonds	1.6500	1,420,000.00	0.00	0.00	1,420,000.00	8804612Z0
	7/1/2030	Serial Bonds	1.7000	1,430,000.00	0.00	0.00	1,430,000.00	8804613A4
	1/1/2031	Serial Bonds	1.8000	1,445,000.00	0.00	0.00	1,445,000.00	8804613B2
	7/1/2031	Serial Bonds	1.8500	1,455,000.00	0.00	0.00	1,455,000.00	8804613C0
	1/1/2032	Serial Bonds	1.8750	1,470,000.00	0.00	0.00	1,470,000.00	8804613D8
	7/1/2032	Serial Bonds	1.9000	1,485,000.00	0.00	0.00	1,485,000.00	8804613E6
	7/1/2035	Term Bonds	2.0000	9,230,000.00	0.00	0.00	9,230,000.00	8804613F3
	7/1/2040	Term Bonds	2.1500	16,765,000.00	0.00	0.00	16,765,000.00	8804613G1
	7/1/2045	Term Bonds	2.3000	18,810,000.00	0.00	0.00	18,810,000.00	8804613H9
	7/1/2050	Term Bonds	2.4500	21,230,000.00	0.00	0.00	21,230,000.00	8804613J5
1/1/2051	Term Bonds	3.0000	47,350,000.00	475,000.00	685,000.00	46,190,000.00	8804613K2	
				145,000,000.00	1,785,000.00	2,340,000.00	140,875,000.00	
Bond Issue 2021-1	1/1/2022	Serial Bonds	0.2000	1,980,000.00	0.00	1,220,000.00	760,000.00	8804613L0
	7/1/2022	Serial Bonds	0.2500	1,980,000.00	0.00	0.00	1,980,000.00	8804613M8
	1/1/2023	Serial Bonds	0.3000	1,985,000.00	0.00	0.00	1,985,000.00	8804613N6
	7/1/2023	Serial Bonds	0.3750	1,985,000.00	0.00	0.00	1,985,000.00	8804613P1
	1/1/2024	Serial Bonds	0.4500	1,990,000.00	0.00	0.00	1,990,000.00	8804613Q9
	7/1/2024	Serial Bonds	0.5000	1,995,000.00	0.00	0.00	1,995,000.00	8804613R7
	1/1/2025	Serial Bonds	0.6000	2,000,000.00	0.00	0.00	2,000,000.00	8804613S5
	7/1/2025	Serial Bonds	0.6500	2,005,000.00	0.00	0.00	2,005,000.00	8804613T3

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-034

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2021-1	1/1/2026	Serial Bonds	0.7000	2,010,000.00	0.00	0.00	2,010,000.00	8804613U0
	7/1/2026	Serial Bonds	0.8000	2,020,000.00	0.00	0.00	2,020,000.00	8804613V8
	1/1/2027	Serial Bonds	0.9500	2,025,000.00	0.00	0.00	2,025,000.00	8804613W6
	7/1/2027	Serial Bonds	1.0500	2,035,000.00	0.00	0.00	2,035,000.00	8804613X4
	1/1/2028	Serial Bonds	1.1500	2,050,000.00	0.00	0.00	2,050,000.00	8804613Y2
	7/1/2028	Serial Bonds	1.2500	2,060,000.00	0.00	0.00	2,060,000.00	8804613Z9
	1/1/2029	Serial Bonds	1.3500	2,075,000.00	0.00	0.00	2,075,000.00	8804614A3
	7/1/2029	Serial Bonds	1.4500	2,090,000.00	0.00	0.00	2,090,000.00	8804614B1
	1/1/2030	Serial Bonds	1.6000	2,105,000.00	0.00	0.00	2,105,000.00	8804614C9
	7/1/2030	Serial Bonds	1.6500	2,120,000.00	0.00	0.00	2,120,000.00	8804614D7
	1/1/2031	Serial Bonds	1.8000	2,140,000.00	0.00	0.00	2,140,000.00	8804614E5
	7/1/2031	Serial Bonds	1.8500	2,160,000.00	0.00	0.00	2,160,000.00	8804614F2
	1/1/2032	Serial Bonds	1.9000	2,180,000.00	0.00	0.00	2,180,000.00	8804614G0
	7/1/2032	Serial Bonds	1.9500	2,200,000.00	0.00	0.00	2,200,000.00	8804614H8
	1/1/2033	Serial Bonds	2.0000	2,220,000.00	0.00	0.00	2,220,000.00	8804614J4
	7/1/2033	Serial Bonds	2.0000	2,245,000.00	0.00	0.00	2,245,000.00	8804614K1
	7/1/2036	Term Bonds	2.0500	13,965,000.00	0.00	0.00	13,965,000.00	8804614L9
	7/1/2041	Term Bonds	2.2500	25,425,000.00	0.00	0.00	25,425,000.00	8804614M7
	1/1/2046	Term Bonds	2.4000	23,065,000.00	0.00	0.00	23,065,000.00	8804614N5
	7/1/2051	Term Bonds	3.0000	37,880,000.00	0.00	45,000.00	37,835,000.00	8804614P0
				149,990,000.00	0.00	1,265,000.00	148,725,000.00	
Bond Issue 2021-2	7/1/2022	Serial Bonds	0.1250	925,000.00	0.00	0.00	925,000.00	8804614Q8
	1/1/2023	Serial Bonds	0.1500	930,000.00	0.00	0.00	930,000.00	8804614R6
	7/1/2023	Serial Bonds	0.2000	930,000.00	0.00	0.00	930,000.00	8804614S4
	1/1/2024	Serial Bonds	0.2500	930,000.00	0.00	0.00	930,000.00	8804614T2

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-035

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2021-2	7/1/2024	Serial Bonds	0.3000	930,000.00	0.00	0.00	930,000.00	8804614U9
	1/1/2025	Serial Bonds	0.4000	935,000.00	0.00	0.00	935,000.00	8804614V7
	7/1/2025	Serial Bonds	0.5000	935,000.00	0.00	0.00	935,000.00	8804614W5
	1/1/2026	Serial Bonds	0.6000	940,000.00	0.00	0.00	940,000.00	8804614X3
	7/1/2026	Serial Bonds	0.6250	940,000.00	0.00	0.00	940,000.00	8804614Y1
	1/1/2027	Serial Bonds	0.8000	945,000.00	0.00	0.00	945,000.00	8804614Z8
	7/1/2027	Serial Bonds	0.9500	950,000.00	0.00	0.00	950,000.00	8804615A2
	1/1/2028	Serial Bonds	1.0500	955,000.00	0.00	0.00	955,000.00	8804615B0
	7/1/2028	Serial Bonds	1.1000	960,000.00	0.00	0.00	960,000.00	8804615C8
	1/1/2029	Serial Bonds	1.2500	965,000.00	0.00	0.00	965,000.00	8804615D6
	7/1/2029	Serial Bonds	1.3500	975,000.00	0.00	0.00	975,000.00	8804615E4
	1/1/2030	Serial Bonds	1.4500	980,000.00	0.00	0.00	980,000.00	8804615F1
	7/1/2030	Serial Bonds	1.5500	985,000.00	0.00	0.00	985,000.00	8804615G9
	1/1/2031	Serial Bonds	1.7000	995,000.00	0.00	0.00	995,000.00	8804615H7
	7/1/2031	Serial Bonds	1.7000	1,005,000.00	0.00	0.00	1,005,000.00	8804615J3
	1/1/2032	Serial Bonds	1.8000	1,010,000.00	0.00	0.00	1,010,000.00	8804615K0
	7/1/2032	Serial Bonds	1.8000	1,020,000.00	0.00	0.00	1,020,000.00	8804615L8
	1/1/2033	Serial Bonds	1.9000	1,030,000.00	0.00	0.00	1,030,000.00	8804615M6
	7/1/2033	Serial Bonds	1.9500	1,040,000.00	0.00	0.00	1,040,000.00	8804615N4
	7/1/2037	Term Bonds	2.0000	8,685,000.00	0.00	0.00	8,685,000.00	8804615P9
	7/1/2041	Term Bonds	2.2500	9,440,000.00	0.00	0.00	9,440,000.00	8804615Q7
	7/1/2046	Term Bonds	2.3750	13,045,000.00	0.00	0.00	13,045,000.00	8804615R5
	7/1/2051	Term Bonds	2.5000	14,700,000.00	0.00	0.00	14,700,000.00	8804615S3
	1/1/2052	Term Bonds	3.0000	31,910,000.00	0.00	0.00	31,910,000.00	8804615T1
				99,990,000.00	0.00	0.00	99,990,000.00	

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-036

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2021-3								
	7/1/2022	Serial Bonds	0.2500	79,180,000.00	0.00	0.00	79,180,000.00	8804616W3
	7/1/2022	Serial Bonds	0.2000	710,000.00	0.00	0.00	710,000.00	8804615U8
	1/1/2023	Serial Bonds	0.3000	840,000.00	0.00	0.00	840,000.00	8804615V6
	7/1/2023	Serial Bonds	0.3500	1,025,000.00	0.00	0.00	1,025,000.00	8804615W4
	1/1/2024	Serial Bonds	0.4500	1,030,000.00	0.00	0.00	1,030,000.00	8804615X2
	7/1/2024	Serial Bonds	0.5000	1,035,000.00	0.00	0.00	1,035,000.00	8804615Y0
	1/1/2025	Serial Bonds	0.6000	1,045,000.00	0.00	0.00	1,045,000.00	8804615Z7
	7/1/2025	Serial Bonds	0.7000	1,050,000.00	0.00	0.00	1,050,000.00	8804616A1
	1/1/2026	Serial Bonds	0.7500	1,060,000.00	0.00	0.00	1,060,000.00	8804616B9
	7/1/2026	Serial Bonds	0.8500	1,070,000.00	0.00	0.00	1,070,000.00	8804616C7
	1/1/2027	Serial Bonds	1.0000	1,075,000.00	0.00	0.00	1,075,000.00	8804616D5
	7/1/2027	Serial Bonds	1.1000	1,085,000.00	0.00	0.00	1,085,000.00	8804616E3
	1/1/2028	Serial Bonds	1.2500	1,100,000.00	0.00	0.00	1,100,000.00	8804616F0
	7/1/2028	Serial Bonds	1.3000	1,110,000.00	0.00	0.00	1,110,000.00	8804616G8
	1/1/2029	Serial Bonds	1.5000	1,125,000.00	0.00	0.00	1,125,000.00	8804616H6
	7/1/2029	Serial Bonds	1.5500	1,135,000.00	0.00	0.00	1,135,000.00	8804616J2
	1/1/2030	Serial Bonds	1.6500	1,150,000.00	0.00	0.00	1,150,000.00	8804616K9
	7/1/2030	Serial Bonds	1.7000	1,165,000.00	0.00	0.00	1,165,000.00	8804616L7
	1/1/2031	Serial Bonds	1.8000	1,185,000.00	0.00	0.00	1,185,000.00	8804616M5
	7/1/2031	Serial Bonds	1.8500	1,200,000.00	0.00	0.00	1,200,000.00	8804616N3
	1/1/2032	Serial Bonds	2.0000	1,215,000.00	0.00	0.00	1,215,000.00	8804616P8
	7/1/2032	Serial Bonds	2.0000	1,235,000.00	0.00	0.00	1,235,000.00	8804616Q6
	7/1/2036	Term Bonds	2.0500	8,180,000.00	0.00	0.00	8,180,000.00	8804616R4
	7/1/2041	Term Bonds	2.3000	10,125,000.00	0.00	0.00	10,125,000.00	8804616S2
	7/1/2046	Term Bonds	2.5500	6,125,000.00	0.00	0.00	6,125,000.00	8804616T0

2013 Resolution

Date Created: 1/6/2022 8:16 AM

Page: 4-037

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2021-3	7/1/2051	Term Bonds	2.6000	4,835,000.00	0.00	0.00	4,835,000.00	8804616U7
	1/1/2052	Term Bonds	3.0000	38,910,000.00	0.00	0.00	38,910,000.00	8804616V5
				170,000,000.00	0.00	0.00	170,000,000.00	

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	225,000.00	0.750%	9/30/2025
2013 OLD 74 RES	FHLB	2,000,000.00	1.000%	12/30/2024
	FHLB Total	2,225,000.00		
2013 OLD 74 RES	FNMA	1,000,000.00	0.750%	12/23/2026
	FNMA Total	1,000,000.00		
	2013 OLD 74 RES Total	3,225,000.00		
2013-1 RF	FHLB	1,985,000.00	0.035%	1/3/2022
	FHLB Total	1,985,000.00		
2013-1 RF	US Treasury	725,000.00	0.030%	2/1/2022
	US Treasury Total	725,000.00		
	2013-1 RF Total	2,710,000.00		
2013-1 BRF	FHLB	125,000.00	0.400%	3/12/2024
2013-1 BRF	FHLB	1,000,000.00	0.500%	9/30/2024
2013-1 BRF	FHLB	1,300,000.00	0.600%	3/28/2025
2013-1 BRF	FHLB	600,000.00	1.000%	12/30/2024
	FHLB Total	3,025,000.00		
2013-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2013-1 BRF	FHLMC	1,200,000.00	0.250%	6/30/2023
	FHLMC Total	1,700,000.00		
2013-1 BRF	FNMA	1,200,000.00	0.300%	12/15/2023
2013-1 BRF	FNMA	500,000.00	0.375%	6/14/2024
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	2,200,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	2013-1 BRF Total	<u>6,925,000.00</u>		
	Bond Issue 2013-1 Total	<u>9,635,000.00</u>		
2013-2 RF	FHLB	1,365,000.00	0.035%	1/3/2022
	FHLB Total	<u>1,365,000.00</u>		
2013-2 RF	US Treasury	870,000.00	0.030%	2/1/2022
	US Treasury Total	<u>870,000.00</u>		
	2013-2 RF Total	<u>2,235,000.00</u>		
2013-2 BRF	FHLB	250,000.00	0.400%	3/12/2024
2013-2 BRF	FHLB	200,000.00	0.500%	9/30/2024
2013-2 BRF	FHLB	1,700,000.00	0.600%	3/28/2025
2013-2 BRF	FHLB	1,300,000.00	0.750%	9/30/2025
	FHLB Total	<u>3,450,000.00</u>		
2013-2 BRF	FHLMC	290,000.00	0.200%	12/15/2022
	FHLMC Total	<u>290,000.00</u>		
	2013-2 BRF Total	<u>3,740,000.00</u>		
	Bond Issue 2013-2 Total	<u>5,975,000.00</u>		
2014-1 RF	FHLB	2,415,000.00	0.035%	1/3/2022
	FHLB Total	<u>2,415,000.00</u>		
2014-1 RF	US Treasury	1,390,000.00	0.030%	2/1/2022

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	US Treasury Total	1,390,000.00		
	2014-1 RF Total	3,805,000.00		
2014-1 BRF	FHLB	350,000.00	0.400%	3/12/2024
2014-1 BRF	FHLB	700,000.00	0.500%	9/30/2024
2014-1 BRF	FHLB	300,000.00	0.600%	3/28/2025
2014-1 BRF	FHLB	535,000.00	1.000%	12/30/2024
	FHLB Total	1,885,000.00		
2014-1 BRF	FHLMC	500,000.00	0.625%	12/17/2025
2014-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,000,000.00		
2014-1 BRF	FNMA	1,100,000.00	0.300%	12/15/2023
2014-1 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	1,600,000.00		
	2014-1 BRF Total	4,485,000.00		
	Bond Issue 2014-1 Total	8,290,000.00		
2014-2 RF	FHLB	2,090,000.00	0.035%	1/3/2022
	FHLB Total	2,090,000.00		
2014-2 RF	US Treasury	900,000.00	0.030%	2/1/2022
2014-2 RF	US Treasury	190,000.00	0.030%	2/1/2022
	US Treasury Total	1,090,000.00		
	2014-2 RF Total	3,180,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2014-2 BRF	FHLB	300,000.00	0.400%	3/12/2024
2014-2 BRF	FHLB	400,000.00	0.500%	9/30/2024
2014-2 BRF	FHLB	200,000.00	0.600%	3/28/2025
	FHLB Total	900,000.00		
2014-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2014-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,000,000.00		
2014-2 BRF	FNMA	1,100,000.00	0.300%	12/15/2023
2014-2 BRF	FNMA	550,000.00	0.375%	6/14/2024
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	2,150,000.00		
	2014-2 BRF Total	4,050,000.00		
	Bond Issue 2014-2 Total	7,230,000.00		
2015-1 RF	FHLB	1,850,000.00	0.035%	1/3/2022
	FHLB Total	1,850,000.00		
2015-1 RF	US Treasury	1,090,000.00	0.030%	2/1/2022
	US Treasury Total	1,090,000.00		
	2015-1 RF Total	2,940,000.00		
2015-1 BRF	FHLB	400,000.00	0.400%	3/12/2024
2015-1 BRF	FHLB	700,000.00	0.500%	9/30/2024
2015-1 BRF	FHLB	375,000.00	1.000%	3/30/2027
	FHLB Total	1,475,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	500,000.00		
2015-1 BRF	FNMA	505,000.00	0.375%	6/14/2024
2015-1 BRF	FNMA	500,000.00	0.625%	12/17/2025
	FNMA Total	1,005,000.00		
	2015-1 BRF Total	2,980,000.00		
	Bond Issue 2015-1 Total	5,920,000.00		
2015-2 RF	FHLB	3,110,000.00	0.035%	1/3/2022
	FHLB Total	3,110,000.00		
2015-2 RF	US Treasury	1,700,000.00	0.030%	2/1/2022
2015-2 RF	US Treasury	275,000.00	0.030%	2/1/2022
	US Treasury Total	1,975,000.00		
	2015-2 RF Total	5,085,000.00		
2015-2 BRF	FHLB	400,000.00	0.400%	3/12/2024
2015-2 BRF	FHLB	700,000.00	0.500%	9/30/2024
2015-2 BRF	FHLB	530,000.00	2.000%	5/12/2031
2015-2 BRF	FHLB	500,000.00	0.600%	3/28/2025
	FHLB Total	2,130,000.00		
2015-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2015-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,000,000.00		
2015-2 BRF	FNMA	720,000.00	0.300%	12/15/2023

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	1,220,000.00		
	2015-2 BRF Total	4,350,000.00		
	Bond Issue 2015-2 Total	9,435,000.00		
2016-1 RF	FHLB	1,700,000.00	0.035%	1/3/2022
2016-1 RF	FHLB	1,045,000.00	0.035%	1/3/2022
	FHLB Total	2,745,000.00		
2016-1 RF	US Treasury	1,100,000.00	0.030%	2/1/2022
	US Treasury Total	1,100,000.00		
	2016-1 RF Total	3,845,000.00		
2016-1 BRF	FHLB	500,000.00	0.400%	3/12/2024
2016-1 BRF	FHLB	1,000,000.00	0.520%	6/30/2024
2016-1 BRF	FHLB	1,000,000.00	0.500%	9/30/2024
2016-1 BRF	FHLB	500,000.00	2.000%	5/12/2031
2016-1 BRF	FHLB	1,160,000.00	0.875%	8/26/2026
2016-1 BRF	FHLB	735,000.00	1.000%	3/30/2027
2016-1 BRF	FHLB	730,000.00	1.000%	12/30/2026
	FHLB Total	5,625,000.00		
2016-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2016-1 BRF	FHLMC	500,000.00	0.250%	6/30/2023
	FHLMC Total	1,000,000.00		
2016-1 BRF	FNMA	1,490,000.00	0.300%	12/15/2023
2016-1 BRF	FNMA	500,000.00	0.375%	6/14/2024

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2016-1 BRF	FNMA	500,000.00	0.625%	12/17/2025
2016-1 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,990,000.00		
	2016-1 BRF Total	9,615,000.00		
	Bond Issue 2016-1 Total	13,460,000.00		
2016-2 RF	FHLB	1,365,000.00	0.035%	1/3/2022
2016-2 RF	FHLB	710,000.00	0.035%	1/3/2022
	FHLB Total	2,075,000.00		
2016-2 RF	US Treasury	1,745,000.00	0.030%	2/1/2022
	US Treasury Total	1,745,000.00		
	2016-2 RF Total	3,820,000.00		
2016-2 BRF	FHLB	250,000.00	0.400%	3/12/2024
2016-2 BRF	FHLB	200,000.00	0.500%	9/30/2024
	FHLB Total	450,000.00		
2016-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2016-2 BRF	FHLMC	280,000.00	0.200%	12/15/2022
	FHLMC Total	780,000.00		
2016-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	500,000.00		
	2016-2 BRF Total	1,730,000.00		
	Bond Issue 2016-2 Total	5,550,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2016-3 RF	FHLB	875,000.00	0.035%	1/3/2022
	FHLB Total	875,000.00		
2016-3 RF	US Treasury	225,000.00	0.030%	2/1/2022
	US Treasury Total	225,000.00		
	2016-3 RF Total	1,100,000.00		
2016-3 BRF	FHLB	200,000.00	0.500%	9/30/2024
2016-3 BRF	FHLB	160,000.00	0.875%	8/26/2026
	FHLB Total	360,000.00		
2016-3 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2016-3 BRF	FHLMC	140,000.00	0.200%	12/15/2022
	FHLMC Total	390,000.00		
2016-3 BRF	FNMA	300,000.00	0.375%	6/14/2024
	FNMA Total	300,000.00		
	2016-3 BRF Total	1,050,000.00		
	Bond Issue 2016-3 Total	2,150,000.00		
2017-1 RF	FHLB	1,595,000.00	0.035%	1/3/2022
	FHLB Total	1,595,000.00		
2017-1 RF	US Treasury	900,000.00	0.030%	2/1/2022
	US Treasury Total	900,000.00		
	2017-1 RF Total	2,495,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-1 BRF	FHLB	125,000.00	0.875%	8/26/2026
	FHLB Total	125,000.00		
2017-1 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2017-1 BRF	FHLMC	120,000.00	0.200%	12/15/2022
	FHLMC Total	620,000.00		
2017-1 BRF	FNMA	300,000.00	0.375%	6/14/2024
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	800,000.00		
	2017-1 BRF Total	1,545,000.00		
	Bond Issue 2017-1 Total	4,040,000.00		
2017-2 RF	FHLB	365,000.00	0.035%	1/3/2022
2017-2 RF	FHLB	4,000,000.00	0.035%	1/3/2022
	FHLB Total	4,365,000.00		
2017-2 RF	US Treasury	2,395,000.00	0.030%	2/1/2022
	US Treasury Total	2,395,000.00		
	2017-2 RF Total	6,760,000.00		
2017-2 BRF	FHLB	300,000.00	0.400%	3/12/2024
2017-2 BRF	FHLB	600,000.00	0.500%	9/30/2024
2017-2 BRF	FHLB	120,000.00	0.875%	8/26/2026
2017-2 BRF	FHLB	250,000.00	1.000%	3/30/2027
	FHLB Total	1,270,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2017-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,000,000.00		
2017-2 BRF	FNMA	190,000.00	0.375%	6/14/2024
2017-2 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	690,000.00		
	2017-2 BRF Total	2,960,000.00		
	Bond Issue 2017-2 Total	9,720,000.00		
2017-3 RF	FHLB	2,400,000.00	0.035%	1/3/2022
	FHLB Total	2,400,000.00		
2017-3 RF	US Treasury	1,090,000.00	0.030%	2/1/2022
	US Treasury Total	1,090,000.00		
	2017-3 RF Total	3,490,000.00		
2017-3 BRF	FHLB	150,000.00	0.400%	3/12/2024
2017-3 BRF	FHLB	200,000.00	0.500%	9/30/2024
	FHLB Total	350,000.00		
2017-3 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2017-3 BRF	FHLMC	150,000.00	0.200%	12/15/2022
	FHLMC Total	400,000.00		
2017-3 BRF	FNMA	200,000.00	0.375%	6/14/2024
	FNMA Total	200,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	2017-3 BRF Total	950,000.00		
	Bond Issue 2017-3 Total	4,440,000.00		
2017-4 RF	FHLB	2,325,000.00	0.035%	1/3/2022
	FHLB Total	2,325,000.00		
2017-4 RF	US Treasury	1,285,000.00	0.030%	2/1/2022
	US Treasury Total	1,285,000.00		
	2017-4 RF Total	3,610,000.00		
2017-4 BRF	FHLB	150,000.00	0.400%	3/12/2024
2017-4 BRF	FHLB	200,000.00	0.500%	9/30/2024
2017-4 BRF	FHLB	175,000.00	0.875%	8/26/2026
	FHLB Total	525,000.00		
2017-4 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2017-4 BRF	FHLMC	185,000.00	0.200%	12/15/2022
	FHLMC Total	435,000.00		
2017-4 BRF	FNMA	200,000.00	0.375%	6/14/2024
	FNMA Total	200,000.00		
	2017-4 BRF Total	1,160,000.00		
	Bond Issue 2017-4 Total	4,770,000.00		
2018-1 RF	FHLB	2,975,000.00	0.035%	1/3/2022
	FHLB Total	2,975,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-1 RF	US Treasury	1,255,000.00	0.030%	2/1/2022
	US Treasury Total	1,255,000.00		
	2018-1 RF Total	4,230,000.00		
2018-1 BRF	FNMA	425,000.00	0.625%	12/17/2025
	FNMA Total	425,000.00		
	2018-1 BRF Total	425,000.00		
	Bond Issue 2018-1 Total	4,655,000.00		
2018-2 RF	FHLB	3,365,000.00	0.035%	1/3/2022
	FHLB Total	3,365,000.00		
2018-2 RF	US Treasury	1,915,000.00	0.030%	2/1/2022
	US Treasury Total	1,915,000.00		
	2018-2 RF Total	5,280,000.00		
2018-2 BRF	FHLB	150,000.00	0.400%	3/12/2024
2018-2 BRF	FHLB	300,000.00	0.500%	9/30/2024
2018-2 BRF	FHLB	140,000.00	0.875%	8/26/2026
	FHLB Total	590,000.00		
2018-2 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2018-2 BRF	FHLMC	175,000.00	0.200%	12/15/2022
	FHLMC Total	425,000.00		
2018-2 BRF	FNMA	300,000.00	0.375%	6/14/2024

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	800,000.00		
	2018-2 BRF Total	1,815,000.00		
	Bond Issue 2018-2 Total	7,095,000.00		
2018-3 RF	FHLB	5,040,000.00	0.035%	1/3/2022
	FHLB Total	5,040,000.00		
2018-3 RF	US Treasury	1,635,000.00	0.030%	2/1/2022
	US Treasury Total	1,635,000.00		
	2018-3 RF Total	6,675,000.00		
2018-3 BRF	FHLB	300,000.00	0.400%	3/12/2024
2018-3 BRF	FHLB	300,000.00	0.500%	9/30/2024
2018-3 BRF	FHLB	500,000.00	2.000%	5/12/2031
	FHLB Total	1,100,000.00		
2018-3 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2018-3 BRF	FHLMC	500,000.00	0.250%	6/30/2023
	FHLMC Total	1,000,000.00		
2018-3 BRF	FNMA	500,000.00	0.300%	12/15/2023
2018-3 BRF	FNMA	500,000.00	0.375%	6/14/2024
2018-3 BRF	FNMA	500,000.00	0.625%	12/17/2025
2018-3 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,000,000.00		
	2018-3 BRF Total	4,100,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2018-3 Total		10,775,000.00		
2018-4 RF	FHLB	195,000.00	0.035%	1/3/2022
2018-4 RF	FHLB	6,900,000.00	0.035%	1/3/2022
FHLB Total		7,095,000.00		
2018-4 RF	US Treasury	3,310,000.00	0.030%	2/1/2022
US Treasury Total		3,310,000.00		
2018-4 RF Total		10,405,000.00		
2018-4 BRF	FHLB	1,000,000.00	1.000%	2/25/2031
2018-4 BRF	FHLB	500,000.00	0.400%	3/12/2024
2018-4 BRF	FHLB	300,000.00	0.500%	9/30/2024
2018-4 BRF	FHLB	500,000.00	2.000%	5/12/2031
2018-4 BRF	FHLB	465,000.00	0.875%	8/26/2026
2018-4 BRF	FHLB	350,000.00	1.000%	3/30/2027
2018-4 BRF	FHLB	350,000.00	1.000%	12/30/2026
FHLB Total		3,465,000.00		
2018-4 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2018-4 BRF	FHLMC	500,000.00	0.250%	6/30/2023
FHLMC Total		1,000,000.00		
2018-4 BRF	FNMA	500,000.00	0.300%	12/15/2023
2018-4 BRF	FNMA	500,000.00	0.375%	6/14/2024
2018-4 BRF	FNMA	500,000.00	0.625%	12/17/2025
2018-4 BRF	FNMA	500,000.00	0.750%	12/23/2026
FNMA Total		2,000,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-4 BRF Total	<u>6,465,000.00</u>		
	Bond Issue 2018-4 Total	<u>16,870,000.00</u>		
2019-1 RF	FHLB	5,010,000.00	0.035%	1/3/2022
	FHLB Total	<u>5,010,000.00</u>		
2019-1 RF	US Treasury	2,240,000.00	0.030%	2/1/2022
	US Treasury Total	<u>2,240,000.00</u>		
	2019-1 RF Total	<u>7,250,000.00</u>		
2019-1 BRF	FHLB	375,000.00	0.400%	3/12/2024
2019-1 BRF	FHLB	300,000.00	0.500%	9/30/2024
2019-1 BRF	FHLB	500,000.00	2.000%	5/12/2031
2019-1 BRF	FHLB	245,000.00	0.875%	8/26/2026
2019-1 BRF	FHLB	340,000.00	1.000%	3/30/2027
	FHLB Total	<u>1,760,000.00</u>		
2019-1 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2019-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	<u>1,000,000.00</u>		
2019-1 BRF	FNMA	230,000.00	0.375%	6/14/2024
2019-1 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	<u>730,000.00</u>		
	2019-1 BRF Total	<u>3,490,000.00</u>		
	Bond Issue 2019-1 Total	<u>10,740,000.00</u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-2 RF	FHLB	5,765,000.00	0.035%	1/3/2022
	FHLB Total	5,765,000.00		
2019-2 RF	US Treasury	2,070,000.00	0.030%	2/1/2022
	US Treasury Total	2,070,000.00		
	2019-2 RF Total	7,835,000.00		
2019-2 BRF	FHLB	1,000,000.00	1.000%	2/25/2031
2019-2 BRF	FHLB	1,000,000.00	0.520%	6/30/2024
2019-2 BRF	FHLB	400,000.00	0.500%	9/30/2024
2019-2 BRF	FHLB	500,000.00	2.000%	5/12/2031
2019-2 BRF	FHLB	530,000.00	0.875%	8/26/2026
2019-2 BRF	FHLB	250,000.00	1.000%	3/30/2027
2019-2 BRF	FHLB	750,000.00	1.000%	12/30/2026
	FHLB Total	4,430,000.00		
2019-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2019-2 BRF	FHLMC	500,000.00	0.250%	6/30/2023
	FHLMC Total	1,000,000.00		
2019-2 BRF	FNMA	500,000.00	0.300%	12/15/2023
2019-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
2019-2 BRF	FNMA	500,000.00	0.625%	12/17/2025
2019-2 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,000,000.00		
	2019-2 BRF Total	7,430,000.00		
	Bond Issue 2019-2 Total	15,265,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-3 RF	FHLB	480,000.00	0.035%	1/3/2022
2019-3 RF	FHLB	3,965,000.00	0.035%	1/3/2022
	FHLB Total	4,445,000.00		
2019-3 RF	US Treasury	1,405,000.00	0.030%	2/1/2022
	US Treasury Total	1,405,000.00		
	2019-3 RF Total	5,850,000.00		
2019-3 BRF	FHLB	1,790,000.00	2.500%	5/19/2036
2019-3 BRF	FHLB	175,000.00	0.875%	8/26/2026
2019-3 BRF	FHLB	200,000.00	1.000%	3/30/2027
2019-3 BRF	FHLB	1,125,000.00	1.500%	6/30/2026
	FHLB Total	3,290,000.00		
	2019-3 BRF Total	3,290,000.00		
	Bond Issue 2019-3 Total	9,140,000.00		
2019-4 RF	FHLB	5,535,000.00	0.035%	1/3/2022
	FHLB Total	5,535,000.00		
2019-4 RF	US Treasury	2,240,000.00	0.030%	2/1/2022
	US Treasury Total	2,240,000.00		
	2019-4 RF Total	7,775,000.00		
2019-4 BRF	FHLB	1,500,000.00	1.482%	2/25/2031
2019-4 BRF	FHLB	1,000,000.00	0.520%	6/30/2024
2019-4 BRF	FHLB	600,000.00	0.500%	9/30/2024
2019-4 BRF	FHLB	500,000.00	2.000%	5/12/2031

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-4 BRF	FHLB	965,000.00	0.875%	8/26/2026
2019-4 BRF	FHLB	250,000.00	1.000%	3/30/2027
2019-4 BRF	FHLB	750,000.00	1.000%	12/30/2026
	FHLB Total	5,565,000.00		
2019-4 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2019-4 BRF	FHLMC	500,000.00	0.250%	6/30/2023
	FHLMC Total	1,000,000.00		
2019-4 BRF	FNMA	1,000,000.00	0.300%	12/15/2023
2019-4 BRF	FNMA	500,000.00	0.375%	6/14/2024
2019-4 BRF	FNMA	500,000.00	0.625%	12/17/2025
2019-4 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,500,000.00		
	2019-4 BRF Total	9,065,000.00		
	Bond Issue 2019-4 Total	16,840,000.00		
2020-1 RF	FHLB	7,270,000.00	0.035%	1/3/2022
	FHLB Total	7,270,000.00		
2020-1 RF	US Treasury	3,590,000.00	0.030%	2/1/2022
	US Treasury Total	3,590,000.00		
	2020-1 RF Total	10,860,000.00		
2020-1 BRF	FHLB	450,000.00	0.875%	8/26/2026
2020-1 BRF	FHLB	250,000.00	1.000%	3/30/2027
2020-1 BRF	FHLB	200,000.00	1.000%	12/30/2026
2020-1 BRF	FHLB	1,760,000.00	1.500%	6/30/2026

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2020-1 BRF	FHLB	865,000.00	1.000%	12/30/2024
	FHLB Total	3,525,000.00		
	2020-1 BRF Total	3,525,000.00		
	Bond Issue 2020-1 Total	14,385,000.00		
2020-2 RF	FHLB	2,635,000.00	0.035%	1/3/2022
	FHLB Total	2,635,000.00		
2020-2 RF	US Treasury	1,425,000.00	0.030%	2/1/2022
	US Treasury Total	1,425,000.00		
	2020-2 RF Total	4,060,000.00		
2020-2 BRF	FHLB	1,500,000.00	1.482%	2/25/2031
2020-2 BRF	FHLB	1,000,000.00	0.520%	6/30/2024
2020-2 BRF	FHLB	1,000,000.00	0.500%	9/30/2024
2020-2 BRF	FHLB	285,000.00	2.050%	5/12/2031
2020-2 BRF	FHLB	165,000.00	2.500%	5/19/2036
2020-2 BRF	FHLB	1,670,000.00	2.000%	5/12/2031
2020-2 BRF	FHLB	790,000.00	0.875%	8/26/2026
2020-2 BRF	FHLB	220,000.00	1.000%	12/30/2026
2020-2 BRF	FHLB	500,000.00	0.750%	9/30/2025
2020-2 BRF	FHLB	855,000.00	1.500%	6/30/2026
	FHLB Total	7,985,000.00		
2020-2 BRF	FHLMC	1,900,000.00	1.000%	7/21/2028
2020-2 BRF	FHLMC	1,700,000.00	1.000%	10/19/2028
2020-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
2020-2 BRF	FHLMC	1,300,000.00	0.250%	6/30/2023

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	5,400,000.00		
2020-2 BRF	FNMA	565,000.00	0.300%	12/15/2023
2020-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
2020-2 BRF	FNMA	500,000.00	0.625%	12/17/2025
2020-2 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,065,000.00		
2020-2 BRF	US Treasury	5,524,000.00	6.611%	8/15/2023
	US Treasury Total	5,524,000.00		
	2020-2 BRF Total	20,974,000.00		
	Bond Issue 2020-2 Total	25,034,000.00		
2020-3 RF	FHLB	3,880,000.00	0.035%	1/3/2022
	FHLB Total	3,880,000.00		
2020-3 RF	UST	610,000.00	0.030%	2/1/2022
	UST Total	610,000.00		
	2020-3 RF Total	4,490,000.00		
2020-3 BRF	FHLB	1,395,000.00	2.500%	5/19/2036
	FHLB Total	1,395,000.00		
	2020-3 BRF Total	1,395,000.00		
	Bond Issue 2020-3 Total	5,885,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2020-4 LF	FHLB	3,000,000.00	0.400%	6/10/2024
	FHLB Total	3,000,000.00		
2020-4 LF	US Treasury	13,000,000.00	0.041%	3/31/2022
	US Treasury Total	13,000,000.00		
	2020-4 LF Total	16,000,000.00		
2020-4 RF	FHLB	2,470,000.00	0.035%	1/3/2022
	FHLB Total	2,470,000.00		
2020-4 RF	US Treasury	1,370,000.00	0.030%	2/1/2022
	US Treasury Total	1,370,000.00		
	2020-4 RF Total	3,840,000.00		
2020-4 BRF	FHLB	2,650,000.00	2.500%	5/19/2036
	FHLB Total	2,650,000.00		
	2020-4 BRF Total	2,650,000.00		
	Bond Issue 2020-4 Total	22,490,000.00		
2021-1 LF	FHLB	3,000,000.00	0.400%	6/10/2024
2021-1 LF	FHLB	4,500,000.00	0.606%	3/27/2025
	FHLB Total	7,500,000.00		
2021-1 LF	FHLMC	500,000.00	0.062%	12/17/2025
	FHLMC Total	500,000.00		
2021-1 LF	FNMA	500,000.00	0.300%	12/15/2023

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2021-1 LF	FNMA	1,300,000.00	0.300%	12/15/2023
2021-1 LF	FNMA	500,000.00	0.625%	12/17/2025
	FNMA Total	2,300,000.00		
2021-1 LF	US Treasury	20,000,000.00	0.041%	3/31/2022
	US Treasury Total	20,000,000.00		
	2021-1 LF Total	30,300,000.00		
2021-1 RF	FHLB	2,320,000.00	0.035%	1/3/2022
	FHLB Total	2,320,000.00		
2021-1 RF	US Treasury	295,000.00	0.030%	2/1/2022
	US Treasury Total	295,000.00		
	2021-1 RF Total	2,615,000.00		
2021-1 BRF	FHLB	1,140,000.00	2.050%	5/12/2031
	FHLB Total	1,140,000.00		
	2021-1 BRF Total	1,140,000.00		
	Bond Issue 2021-1 Total	34,055,000.00		
2021-2 LF	FHLB	5,000,000.00	0.400%	3/12/2024
2021-2 LF	FHLB	6,000,000.00	0.500%	11/24/2023
2021-2 LF	FHLB	70,000.00	0.035%	1/3/2022
2021-2 LF	FHLB	10,000,000.00	0.015%	1/7/2022
	FHLB Total	21,070,000.00		
2021-2 LF	FHLMC	770,000.00	0.200%	12/15/2022

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2021-2 LF	FHLMC	5,000,000.00	0.250%	6/30/2023
	FHLMC Total	5,770,000.00		
2021-2 LF	FNMA	785,000.00	0.375%	6/14/2024
	FNMA Total	785,000.00		
2021-2 LF	US Treasury	8,000,000.00	0.041%	3/31/2022
2021-2 LF	US Treasury	2,320,000.00	0.030%	2/1/2022
	US Treasury Total	10,320,000.00		
	2021-2 LF Total	37,945,000.00		
2021-2 RF	FHLB	590,000.00	0.035%	1/3/2022
	FHLB Total	590,000.00		
2021-2 RF	US Treasury	15,000.00	0.030%	2/1/2022
	US Treasury Total	15,000.00		
	2021-2 RF Total	605,000.00		
2021-2 BRF	FHLB	750,000.00	2.000%	5/12/2031
2021-2 BRF	FHLB	750,000.00	0.750%	9/30/2025
	FHLB Total	1,500,000.00		
	2021-2 BRF Total	1,500,000.00		
	Bond Issue 2021-2 Total	40,050,000.00		
2021-3 LF	FHLB	20,000,000.00	0.020%	1/20/2022
2021-3 LF	FHLB	20,000,000.00	0.035%	2/16/2022
2021-3 LF	FHLB	50,000,000.00	0.041%	3/1/2022

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>90,000,000.00</u>		
2021-3 LF	US Treasury	<u>9,000,000.00</u>	0.041%	3/31/2022
	US Treasury Total	<u>9,000,000.00</u>		
	2021-3 LF Total	<u><u>99,000,000.00</u></u>		
2021-3 BRF	FHLB	<u>1,260,000.00</u>	1.500%	6/30/2026
	FHLB Total	<u>1,260,000.00</u>		
	2021-3 BRF Total	<u><u>1,260,000.00</u></u>		
	Bond Issue 2021-3 Total	<u><u>100,260,000.00</u></u>		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		126,845,000.00		
Old 74 Cash/Inv		3,225,000.00		
Debt Service Reserve Fund		114,064,000.00		
Loan Fund		183,245,000.00		
Total Investments 2013 Resolution		<u><u>\$427,379,000.00</u></u>		

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2021				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	18,230,681.34	0.599%	
2013-1 RF	1st American US Govt Obligation MMKT	1,938,606.16	0.599%	
2013-1 BRF	1st American US Govt Obligation MMKT	5,632.00	0.599%	
2013-2 RF	1st American US Govt Obligation MMKT	548,407.63	0.599%	
2013-2 BRF	1st American US Govt Obligation MMKT	2,150.58	0.599%	
2014-1 RF	1st American US Govt Obligation MMKT	1,855,604.76	0.599%	
2014-1 BRF	1st American US Govt Obligation MMKT	5,510.83	0.599%	
2014-2 RF	1st American US Govt Obligation MMKT	584,546.58	0.599%	
2014-2 BRF	1st American US Govt Obligation MMKT	64,734.65	0.599%	
2015-1 RF	1st American US Govt Obligation MMKT	2,056,769.36	0.599%	
2015-1 BRF	1st American US Govt Obligation MMKT	29,450.89	0.599%	
2015-2 RF	1st American US Govt Obligation MMKT	1,433,653.10	0.599%	
2015-2 BRF	1st American US Govt Obligation MMKT	13,083.06	0.599%	
2016-1 RF	1st American US Govt Obligation MMKT	1,588,032.29	0.599%	
2016-1 BRF	1st American US Govt Obligation MMKT	21,772.52	0.599%	
2016-2 RF	1st American US Govt Obligation MMKT	1,461,658.83	0.599%	
2016-2 BRF	1st American US Govt Obligation MMKT	61,894.38	0.599%	
2016-3 RF	1st American US Govt Obligation MMKT	1,145,869.26	0.599%	
2016-3 BRF	1st American US Govt Obligation MMKT	1,725.64	0.599%	
2017-1 RF	1st American US Govt Obligation MMKT	2,472,404.76	0.599%	
2017-1 BRF	1st American US Govt Obligation MMKT	2,711.99	0.599%	
2017-2 RF	1st American US Govt Obligation MMKT	3,180,272.78	0.599%	
2017-2 BRF	1st American US Govt Obligation MMKT	20,479.76	0.599%	
2017-3 RF	1st American US Govt Obligation MMKT	1,995,746.12	0.599%	
2017-3 BRF	1st American US Govt Obligation MMKT	10,503.83	0.599%	

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-4 RF	1st American US Govt Obligation MMKT	995,183.81	0.599%	
2017-4 BRF	1st American US Govt Obligation MMKT	2,027.79	0.599%	
2018-1 RF	1st American US Govt Obligation MMKT	1,843,660.00	0.599%	
2018-1 BRF	1st American US Govt Obligation MMKT	4,886.35	0.599%	
2018-2 RF	1st American US Govt Obligation MMKT	3,281,371.30	0.599%	
2018-2 BRF	1st American US Govt Obligation MMKT	2,237.65	0.599%	
2018-3 RF	1st American US Govt Obligation MMKT	2,722,610.97	0.599%	
2018-3 BRF	1st American US Govt Obligation MMKT	50,484.34	0.599%	
2018-4 RF	1st American US Govt Obligation MMKT	3,040,041.22	0.599%	
2018-4 BRF	1st American US Govt Obligation MMKT	13,956.93	0.599%	
2019-1 RF	1st American US Govt Obligation MMKT	3,642,679.58	0.599%	
2019-1 BRF	1st American US Govt Obligation MMKT	10,996.61	0.599%	
2019-2 RF	1st American US Govt Obligation MMKT	3,271,837.94	0.599%	
2019-2 BRF	1st American US Govt Obligation MMKT	7,748.29	0.599%	
2019-3 RF	1st American US Govt Obligation MMKT	3,360,812.85	0.599%	
2019-3 BRF	1st American US Govt Obligation MMKT	2,704.67	0.599%	
2019-4 RF	1st American US Govt Obligation MMKT	4,481,179.08	0.599%	
2019-4 BRF	1st American US Govt Obligation MMKT	7,185.90	0.599%	
2020-1 RF	1st American US Govt Obligation MMKT	4,610,709.08	0.599%	
2020-1 BRF	1st American US Govt Obligation MMKT	1,611.19	0.599%	
2020-2 RF	1st American US Govt Obligation MMKT	8,472,550.42	0.599%	
2020-2 BRF	1st American US Govt Obligation MMKT	4,891,487.04	0.599%	
2020-3 RF	1st American US Govt Obligation MMKT	2,028,016.01	0.599%	
2020-3 BRF	1st American US Govt Obligation MMKT	3,531.64	0.599%	
2020-4 LF	1st American US Govt Obligation MMKT	929,337.26	0.599%	
2020-4 RF	1st American US Govt Obligation MMKT	2,658,452.04	0.599%	
2020-4 BRF	1st American US Govt Obligation MMKT	40,405.10	0.599%	
2021-1 LF	1st American US Govt Obligation MMKT	80,060.55	0.599%	
2021-1 RF	1st American US Govt Obligation MMKT	787,567.86	0.599%	
2021-2 LF	1st American US Govt Obligation MMKT	6,894,525.76	0.599%	
2021-2 RF	1st American US Govt Obligation MMKT	666,390.26	0.599%	
2021-2 BRF	1st American US Govt Obligation MMKT	14,720.97	0.599%	

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2021-3 LF	1st American US Govt Obligation MMKT	30,186,818.98	0.599%	
2021-3 RF	1st American US Govt Obligation MMKT	3,168,343.00	0.599%	
2021-3A BRF	1st American US Govt Obligation MMKT	1,512.03	0.599%	
	US Govt Oblig MMKT Total	<u><u>\$130,909,547.57</u></u>		

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2013-1	\$ 6,900,000	\$ 6,996,393	\$ 65,532,008	\$ 40,791,098	\$ 24,740,911
2013-2	3,750,000	3,747,832	37,555,597	33,223,054	4,332,543
2014-1	4,477,186	4,492,700	57,865,113	45,445,997	12,419,116
2014-2	4,125,000	4,178,336	63,445,190	56,198,353	7,246,837
2015-1	3,000,000	3,012,023	63,991,106	60,379,488	3,611,618
2015-2	4,345,725	4,367,015	84,040,517	74,972,680	9,067,837
2016-1	9,601,720	9,647,255	77,732,168	64,427,061	13,305,107
2016-2	1,792,464	1,792,685	72,316,294	67,750,358	4,565,937
2016-3	1,052,027	1,052,591	28,809,610	17,383,918	11,425,692
2017-1	1,527,761	1,610,290	68,120,912	46,279,562	21,841,350
2017-2	2,981,105	2,982,881	122,507,581	100,805,537	21,702,044
2017-3	961,166	961,048	70,303,154	68,434,228	1,868,926
2017-4	1,162,307	1,163,107	71,936,347	70,045,539	1,890,807

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2018-1	429,395	429,990	79,009,575	68,448,256	10,561,319
2018-2	1,817,238	1,880,366	117,021,987	112,530,773	4,491,214
2018-3	4,141,987	4,152,991	120,330,538	115,894,181	4,436,357
2018-4	6,468,238	6,487,513	178,442,621	168,301,677	10,140,944
2019-1	3,492,762	3,505,080	146,063,283	143,085,075	2,978,208
2019-2	7,434,341	7,447,095	185,111,735	170,638,231	14,473,504
2019-3	3,291,007	3,299,010	138,127,704	137,757,373	370,332
2019-4	9,069,180	9,084,924	190,339,415	180,297,276	10,042,140
2020-1	3,522,474	3,528,713	191,290,560	191,029,501	261,059
2020-2	25,845,858	26,084,540	148,343,406	76,563,765	71,779,641
2020-3	1,398,532	1,402,600	143,026,473	142,858,702	167,771
2020-4	2,652,385	2,698,134	147,222,138	146,997,453	224,685
2021-1	1,139,635	1,143,181	152,215,916	153,568,714	(1,352,798)

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2021-2	1,508,505	1,518,177	102,707,270	103,871,150	(1,163,880)
2021-3	1,518,118	1,261,565	181,597,015	173,298,085	8,298,929
Total for the 2013 Resolution	\$ 119,406,116	119,928,034	3,105,005,232	2,831,277,084	273,728,148

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.