

## THDA LENDER NOTICE: #2023-21

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### **SUBJECT: HFA Advantage IRS 4506-C Procedure Update**

THDA received additional guidance for the 4506-C. This is only for the Freddie Mac HFA Advantage mortgage loan program. Freddie Mac requires IRS transcripts on all loans selected for QC audit, except for when the income and employment is submitted to the AUS validation service.

Effective immediately, the IRS has officially implemented new procedures to process the 4506C form. The IVES participant information **MUST** be listed on line 5a of the form and **MUST** match the requestor's information. This means that the IRS will begin to reject any 4506-Cs that are ordered by QC vendors and do not include specific information in section 5a.

- Ives Participant Name: KCB Credit LLC
- Ives Participant Address: 1407 N Batavia ST #201 Orange CA 92867
- Participant ID: 304088
- Mailbox ID: fawcettinc

Therefore, THDA will require two 4506-C forms completed at closing; one (1) with THDA's vendor information (listed above) and one (1) with your own information. We need your partnership with this process to mitigate transcript delays, rejections and unnecessary defects/findings in the reports. THDA will be providing the 4506-C form located on our website. In lieu of the 4506-C with THDA's vendor information, the lender can provide a tax transcript from the IRS.

Questions may be directed to [sfask@thda.org](mailto:sfask@thda.org) or 615-815-2100.