



Tennessee Housing Development Agency

Bond Disclosure Report

March 31, 2020

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of March 31, 2020

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	7
Loan portfolio characteristics	10
Delinquency statistics	13
Delinquency & Foreclosure statistics	
Per Bond Issue	15
REO	16
Bonds by maturity date within bond series	17
Investments by fund with bond series	22
Reserve fund and equity	25
Disclaimer	26

Housing Finance Program (2009 Resolution)

General Information	27
Mortgage information per bond issue	30
Loan portfolio characteristics	33
Delinquency statistics	36
Delinquency & Foreclosure statistics	
Per Bond Issue	38
REO	39
Bonds by maturity date within bond series	40
Investments by fund with bond series	44
Reserve fund and equity	48
Disclaimer	49

Residential Finance Program (2013 Resolution)

General Information	50
Mortgage information per bond issue	61
Loan portfolio characteristics	73
Delinquency statistics	76
Delinquency & Foreclosure statistics	
Per Bond Issue	78
REO	79
Bonds by maturity date within bond series	80
Investments by fund with bond series	109
Reserve fund and equity	127
Disclaimer	129

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 1-001

General Information :

Bonds Outstanding:	120,340,000.00
Outstanding Principal Balance:	162,609,885.76
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	72,864.99

Total Number of Loans :

Outstanding:	3,677
--------------	-------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	705	17,853,100.34	0.00	0.00	55,273.44
Bond Issue 2010-1	11/19/2011	11/19/2011	9,995,000.00	1,045	36,867,631.00	0.00	0.00	66,885.89
Bond Issue 2011-1	01/01/2012	01/01/2012	30,975,000.00	884	28,340,656.70	0.00	0.00	63,804.86
Bond Issue 2012-1	03/01/2012	03/01/2012	44,055,000.00	613	45,182,438.65	0.00	0.00	95,949.47
Bond Issue 2012-2	09/01/2012	09/01/2012	35,315,000.00	430	34,366,059.07	0.00	0.00	101,968.60
Totals:			120,340,000.00	3,677	162,609,885.76	0.00	0.00	72,864.99

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2010-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	2010-1 (1999-1B) ⁽¹⁾ (0% Pool)		2010-1 (2000-2) ⁽¹⁾ (Original Proceeds)		1985 Res BR (1997-3) (0% Pool)	
Great Rate (6.25%)	0.55%	30,893.73	83.72%	4,702,586.82	15.73%	883,560.57
Great Rate (7.30%)	0.91%	17,486.20	99.09%	1,904,074.11	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	585,331.94	7.94%	50,483.77
Great Rate (6.50%)	12.93%	19,142.61	87.07%	128,905.40	0.00%	0.00
TOTALS		67,522.53		7,320,898.27		934,044.33

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2010-1: 8,322,465.14

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2011-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2011-1 (2002-2) ⁽²⁾ (Original Proceeds)		2011-1 (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	135,150.39	90.00%	2,587,986.11	5.30%	152,403.63
Great Start (6.40%)	0.57%	9,689.06	91.43%	1,554,159.79	8.00%	135,986.86
Great Rate (6.00%)	0.00%	0.00	100.00%	1,307,260.31	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	1,017,731.78	6.25%	67,848.79
Great Start (6.625%)	0.00%	0.00	94.64%	419,900.66	5.36%	23,781.36
Great Start (7.00%)	0.00%	0.00	100.00%	206,598.44	0.00%	0.00
TOTALS		144,839.45		7,093,637.10		380,020.63

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 7,618,497.17

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-1 (2003-1) ⁽³⁾ (Original Proceeds)		2011-1 (2001-1) ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	1,867,026.17	4.55%	88,999.15
Great Start (6.25%)	0.00%	0.00	96.15%	1,840,399.67	3.85%	73,692.55
Great Rate (5.40%)	0.00%	0.00	98.18%	339,873.41	1.82%	6,300.36
Great Start (5.75%)	0.00%	0.00	88.46%	538,078.19	11.54%	70,194.69
Great Rate (4.75%)	0.00%	0.00	86.36%	491,179.56	13.64%	77,578.62
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		5,076,557.00		316,765.37

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 5,393,322.37

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-2 (Original Proceeds)		2010-1 ⁽¹⁾ (0% Pool)	
	0.00%	0.00	99.27%	27,237,660.21	0.73%	199,742.84
TOTALS		0.00		27,237,660.21		199,742.84

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 27,437,403.05

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds.

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	103	14.61 %	3,663,144.09	20.52 %
	6.15%	43	6.10 %	3,089,854.61	17.31 %
	7.50%	97	13.76 %	2,007,685.37	11.25 %
	7.00%	85	12.06 %	1,807,326.69	10.12 %
	5.55%	21	2.98 %	1,461,225.01	8.18 %
	6.50%	81	11.49 %	1,415,435.43	7.93 %
	5.50%	60	8.51 %	775,610.61	4.34 %
	7.25%	35	4.96 %	641,920.33	3.60 %
	5.85%	7	0.99 %	598,894.21	3.35 %
	7.40%	32	4.54 %	579,312.29	3.24 %
	Other	141	20.00 %	1,812,691.70	10.15 %
		705	100.00 %	17,853,100.34	100.00 %

Bond Issue 2010-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.25%	249	23.83 %	9,184,341.02	24.91 %
	0.00%	89	8.52 %	5,067,558.21	13.75 %
	6.88%	117	11.20 %	4,023,213.52	10.91 %
	5.88%	99	9.47 %	3,301,117.88	8.95 %
	6.10%	117	11.20 %	3,230,313.22	8.76 %
	7.25%	61	5.84 %	2,256,891.46	6.12 %
	5.98%	81	7.75 %	2,247,376.35	6.10 %
	7.30%	58	5.55 %	1,960,354.71	5.32 %
	6.50%	68	6.51 %	1,635,542.83	4.44 %
	6.20%	47	4.50 %	1,528,953.96	4.15 %
	Other	59	5.65 %	2,431,967.84	6.60 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

Bond Issue 2010-1

1,045

100.00 %

36,867,631.00

100.00 %

Bond Issue 2011-1

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

5.90%

176

19.91 %

7,557,443.72

26.67 %

6.00%

137

15.50 %

6,097,494.59

21.52 %

0.00%

183

20.70 %

3,471,959.77

12.25 %

5.40%

63

7.13 %

2,815,923.67

9.94 %

6.40%

40

4.52 %

1,885,283.93

6.65 %

6.90%

40

4.52 %

1,720,685.97

6.07 %

7.00%

33

3.73 %

1,611,952.60

5.69 %

5.63%

22

2.49 %

1,080,873.01

3.81 %

6.25%

12

1.36 %

541,418.08

1.91 %

6.63%

10

1.13 %

442,104.62

1.56 %

Other

168

19.00 %

1,115,516.74

3.94 %

884

100.00 %

28,340,656.70

100.00 %

Bond Issue 2012-1

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

4.20%

185

30.18 %

17,229,082.93

38.13 %

4.55%

123

20.07 %

10,837,354.73

23.99 %

5.25%

101

16.48 %

5,050,623.66

11.18 %

6.25%

71

11.58 %

3,817,015.78

8.45 %

3.60%

17

2.77 %

1,296,745.50

2.87 %

4.65%

19

3.10 %

1,186,377.25

2.63 %

5.35%

17

2.77 %

872,126.32

1.93 %

5.75%

13

2.12 %

608,272.88

1.35 %

6.35%

12

1.96 %

570,998.75

1.26 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.75%	12	1.96 %	568,758.18	1.26 %
	Other	43	7.01 %	3,145,082.67	6.96 %
		613	100.00 %	45,182,438.65	100.00 %
Bond Issue 2012-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	259	60.23 %	24,106,643.37	70.15 %
	4.65%	78	18.14 %	4,182,931.49	12.17 %
	5.65%	45	10.47 %	2,533,975.49	7.37 %
	3.60%	32	7.44 %	2,362,871.59	6.88 %
	3.90%	4	0.93 %	338,245.89	0.98 %
	3.70%	4	0.93 %	308,729.66	0.90 %
	3.10%	3	0.70 %	210,377.33	0.61 %
	4.00%	1	0.23 %	110,535.21	0.32 %
	4.50%	1	0.23 %	76,770.27	0.22 %
	4.75%	1	0.23 %	49,040.77	0.14 %
	Other	2	0.47 %	85,938.00	0.25 %
		430	100.00 %	34,366,059.07	100.00 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	444	12.08 %	41,335,726.30	25.42 %
6.25%	334	9.08 %	13,601,948.79	8.36 %
4.55%	123	3.35 %	10,837,354.73	6.66 %
0.00%	272	7.40 %	8,539,517.98	5.25 %
5.90%	179	4.87 %	7,665,233.68	4.71 %
6.00%	138	3.75 %	6,199,669.03	3.81 %
7.30%	161	4.38 %	5,623,498.80	3.46 %
4.65%	97	2.64 %	5,369,308.74	3.30 %
5.25%	103	2.80 %	5,095,198.19	3.13 %
6.88%	117	3.18 %	4,023,213.52	2.47 %
Other	1,709	46.48 %	54,319,216.00	33.40 %
	3,677	100.00 %	162,609,885.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	3,677	100.00 %	162,609,885.76	100.00 %
	3,677	100.00 %	162,609,885.76	100.00 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	3,405	92.60 %	154,070,367.78	94.75 %
Principal Only Due	268	7.29 %	8,380,347.62	5.15 %
No Payment Due	4	0.11 %	159,170.36	0.10 %
	3,677	100.00 %	162,609,885.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	3,059	83.19 %	129,048,036.66	79.36 %
Other	459	12.48 %	25,016,045.18	15.38 %
Manufactured Home	98	2.67 %	5,688,821.06	3.50 %
Condominium	61	1.66 %	2,856,982.86	1.76 %
	3,677	100.00 %	162,609,885.76	100.00 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	2,891	78.62 %	135,611,920.22	83.40 %
USDA	328	8.92 %	12,236,822.44	7.53 %
Conventional	358	9.74 %	11,141,043.73	6.85 %
VA	100	2.72 %	3,620,099.37	2.23 %
	3,677	100.00 %	162,609,885.76	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	2,962	80.55 %	129,633,392.88	79.72 %
New	699	19.01 %	32,861,568.52	20.21 %
Unknown	16	0.44 %	114,924.36	0.07 %
	3,677	100.00 %	162,609,885.76	100.00 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	94	2.56 %	3,916,877.29	2.41 %
90 Days:	185	5.03 %	9,900,800.41	6.09 %
In Foreclosure:	11	0.30 %	377,564.52	0.23 %

REO Statistics

Total Number of REO Loans:	14
Total Outstanding Balance At Time of Default:	619,866.99

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	74	2.01 %	3,343,564.28	2.06 %
	USDA	11	0.30 %	364,864.34	0.22 %
	Conventional	7	0.19 %	164,473.62	0.10 %
	VA	2	0.05 %	43,975.05	0.03 %
	Grand Total:	94	2.55 %	3,916,877.29	2.41 %
90 Days or More Past Due					
	FHA	166	4.51 %	9,266,914.63	5.70 %
	USDA	10	0.27 %	463,840.10	0.29 %
	Conventional	8	0.22 %	157,070.67	0.10 %
	VA	1	0.03 %	12,975.01	0.01 %
	Grand Total:	185	5.03 %	9,900,800.41	6.10 %
In Foreclosure					
	FHA	10	0.27 %	361,663.79	0.22 %
	VA	1	0.03 %	15,900.73	0.01 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	Grand Total:	11	0.30 %	377,564.52	0.23 %

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	25	657,760.43	34	942,135.50	4	90,590.85
Bond Issue 2010-1	28	1,050,651.44	49	1,781,655.97	2	65,671.85
Bond Issue 2011-1	21	643,764.40	43	1,449,486.75	3	81,799.78
Bond Issue 2012-1	14	1,144,484.70	40	3,825,104.55	1	36,838.25
Bond Issue 2012-2	6	420,216.32	19	1,902,417.64	1	102,663.79
	94	3,916,877.29	185	9,900,800.41	11	377,564.52

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	1	19,770.18
Bond Issue 2010-1	3	76,708.04
Bond Issue 2011-1	5	216,388.94
Bond Issue 2012-1	4	222,002.31
Bond Issue 2012-2	1	84,997.52
Total for the Resolution:	14	619,866.99

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity		Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
				Original Amount					
Bond Issue 2010-1									
	1/1/2011	Serial Bonds	1.1	525,000.00		525,000.00	0.00	0.00	88045RQP0
	7/1/2011	Serial Bonds	1.2	1,590,000.00		795,000.00	795,000.00	0.00	88045RQQ8
	7/1/2011	Serial Bonds	0.35	915,000.00		460,000.00	455,000.00	0.00	88045RQN5
	1/1/2012	Serial Bonds	0.75	915,000.00		455,000.00	460,000.00	0.00	88045RQC9
	1/1/2012	Serial Bonds	1.5	1,600,000.00		800,000.00	800,000.00	0.00	88045RQR6
	7/1/2012	Serial Bonds	1.6	1,780,000.00		890,000.00	890,000.00	0.00	88045RQS4
	7/1/2012	Serial Bonds	0.85	985,000.00		490,000.00	495,000.00	0.00	88045RQD7
	1/1/2013	Serial Bonds	1.05	375,000.00		185,000.00	190,000.00	0.00	88045RQE5
	1/1/2013	Serial Bonds	1.85	2,165,000.00		1,080,000.00	1,085,000.00	0.00	88045RQT2
	7/1/2013	Serial Bonds	1.95	2,175,000.00		1,090,000.00	1,085,000.00	0.00	88045RQU9
	7/1/2013	Serial Bonds	1.1	380,000.00		190,000.00	190,000.00	0.00	88045RQF2
	1/1/2014	Serial Bonds	1.375	390,000.00		325,000.00	65,000.00	0.00	88045RQG0
	1/1/2014	Serial Bonds	2.125	2,170,000.00		830,000.00	1,340,000.00	0.00	88045RQV7
	7/1/2014	Serial Bonds	2.2	1,280,000.00		300,000.00	980,000.00	0.00	88045RQW5
	7/1/2014	Serial Bonds	1.45	715,000.00		175,000.00	540,000.00	0.00	88045RPZ9
	7/1/2014	Serial Bonds	1.45	395,000.00		95,000.00	300,000.00	0.00	88045RQH8
	1/1/2015	Serial Bonds	1.8	405,000.00		0.00	405,000.00	0.00	88045RQJ4
	1/1/2015	Serial Bonds	1.8	715,000.00		0.00	715,000.00	0.00	88045RPH9
	1/1/2015	Serial Bonds	2.55	1,285,000.00		0.00	1,285,000.00	0.00	88045RQX3
	7/1/2015	Serial Bonds	2.65	1,295,000.00		0.00	1,295,000.00	0.00	88045RQY1
	7/1/2015	Serial Bonds	1.9	720,000.00		0.00	720,000.00	0.00	88045RPJ5
	7/1/2015	Serial Bonds	1.9	415,000.00		0.00	415,000.00	0.00	88045RQK1
	1/1/2016	Serial Bonds	2.125	425,000.00		0.00	425,000.00	0.00	88045RQL9
	1/1/2016	Serial Bonds	2.125	725,000.00		0.00	725,000.00	0.00	88045RPK2
	1/1/2016	Serial Bonds	2.95	1,305,000.00		0.00	1,305,000.00	0.00	88045RQZ8
	7/1/2016	Serial Bonds	3.05	1,315,000.00		0.00	1,315,000.00	0.00	88045RRA2
	7/1/2016	Serial Bonds	2.2	735,000.00		0.00	735,000.00	0.00	88045RPL0
	7/1/2016	Serial Bonds	2.2	435,000.00		0.00	435,000.00	0.00	88045RQM7
	1/1/2017	Serial Bonds	2.45	440,000.00		65,000.00	375,000.00	0.00	88045RQB1

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 4-002

1/1/2017	Serial Bonds	2.45	745,000.00	120,000.00	625,000.00	0.00	88045RPM8
1/1/2017	Serial Bonds	3.25	1,330,000.00	165,000.00	1,165,000.00	0.00	88045RRB0
7/1/2017	Serial Bonds	3.3	1,795,000.00	0.00	1,795,000.00	0.00	88045RRC8
7/1/2017	Serial Bonds	2.5	755,000.00	0.00	755,000.00	0.00	88045RPN6
1/1/2018	Serial Bonds	2.75	760,000.00	115,000.00	645,000.00	0.00	88045RPP1
1/1/2018	Serial Bonds	3.6	1,825,000.00	290,000.00	1,535,000.00	0.00	88045RRD6
7/1/2018	Serial Bonds	3.6	1,850,000.00	140,000.00	1,710,000.00	0.00	88045RRE4
7/1/2018	Serial Bonds	2.75	775,000.00	60,000.00	715,000.00	0.00	88045RPQ9
1/1/2019	Serial Bonds	2.95	1,085,000.00	225,000.00	860,000.00	0.00	88045RPR7
1/1/2019	Serial Bonds	3.8	1,580,000.00	350,000.00	1,230,000.00	0.00	88045RRF1
7/1/2019	Serial Bonds	3.8	1,600,000.00	245,000.00	1,355,000.00	0.00	88045RRG9
7/1/2019	Serial Bonds	2.95	1,110,000.00	160,000.00	950,000.00	0.00	88045RPS5
1/1/2020	Serial Bonds	3.15	1,140,000.00	130,000.00	1,010,000.00	0.00	88045RPT3
1/1/2020	Serial Bonds	4	1,615,000.00	200,000.00	1,415,000.00	0.00	88045RRH7
7/1/2020	Serial Bonds	4	1,640,000.00	0.00	1,640,000.00	0.00	88045RRJ3
7/1/2020	Serial Bonds	3.15	1,170,000.00	0.00	495,000.00	675,000.00	88045RPU0
1/1/2021	Serial Bonds	3.3	905,000.00	0.00	275,000.00	630,000.00	88045RPV8
1/1/2021	Serial Bonds	4.125	1,995,000.00	0.00	1,995,000.00	0.00	88045RRK0
7/1/2021	Serial Bonds	4.125	1,990,000.00	0.00	1,990,000.00	0.00	88045RRL8
7/1/2021	Serial Bonds	3.3	875,000.00	0.00	265,000.00	610,000.00	88045RPW6
1/1/2022	Serial Bonds	3.45	2,960,000.00	0.00	875,000.00	2,085,000.00	88045RPX4
7/1/2022	Serial Bonds	3.45	3,020,000.00	0.00	885,000.00	2,135,000.00	88045RPY2
1/1/2025	Term Bonds	3.75	40,000,000.00	2,490,000.00	37,510,000.00	0.00	88045RRN4
7/1/2025	Term Bonds	4.5	13,520,000.00	0.00	13,520,000.00	0.00	88045RRM6
7/1/2025	Term Bonds	3.75	6,090,000.00	0.00	2,230,000.00	3,860,000.00	88045RQA3
			120,700,000.00	13,440,000.00	97,265,000.00	9,995,000.00	

Bond Issue 2011-1

7/1/2012	Serial Bonds	1	2,880,000.00	1,440,000.00	1,440,000.00	0.00	88045RWJ7
1/1/2013	Serial Bonds	1.2	1,780,000.00	870,000.00	910,000.00	0.00	88045RVT6
1/1/2013	Serial Bonds	0.6	1,180,000.00	590,000.00	590,000.00	0.00	88045RWM0
7/1/2013	Serial Bonds	1.4	3,060,000.00	1,470,000.00	1,590,000.00	0.00	88045RVU3
1/1/2014	Serial Bonds	1.85	2,890,000.00	585,000.00	2,305,000.00	0.00	88045RVV1
1/1/2014	Serial Bonds	1.15	935,000.00	740,000.00	195,000.00	0.00	88045RWN8

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 4-003

7/1/2014	Serial Bonds	1.25	1,410,000.00	1,315,000.00	95,000.00	0.00	88045RWP3
7/1/2014	Serial Bonds	2	2,505,000.00	275,000.00	2,230,000.00	0.00	88045RVW9
1/1/2015	Serial Bonds	1.65	3,595,000.00	140,000.00	3,455,000.00	0.00	88045RWQ1
7/1/2015	Serial Bonds	1.75	3,270,000.00	1,105,000.00	2,165,000.00	0.00	88045RWR9
1/1/2016	Serial Bonds	2.05	3,270,000.00	0.00	3,270,000.00	0.00	88045RWS7
7/1/2016	Serial Bonds	2.15	3,355,000.00	415,000.00	2,940,000.00	0.00	88045RWT5
1/1/2017	Serial Bonds	2.35	2,750,000.00	0.00	2,750,000.00	0.00	88045RWU2
7/1/2017	Serial Bonds	3.2	2,800,000.00	1,590,000.00	1,210,000.00	0.00	88045RWK4
1/1/2018	Serial Bonds	2.6	235,000.00	110,000.00	125,000.00	0.00	88045RWW0
1/1/2018	Serial Bonds	3.45	3,550,000.00	785,000.00	2,765,000.00	0.00	88045RVX7
7/1/2018	Serial Bonds	3.5	4,435,000.00	1,185,000.00	3,250,000.00	0.00	88045RVY5
1/1/2019	Serial Bonds	3.75	4,415,000.00	1,450,000.00	2,965,000.00	0.00	88045RVZ2
7/1/2019	Serial Bonds	3.75	4,735,000.00	3,070,000.00	1,665,000.00	0.00	88045RWA6
1/1/2020	Serial Bonds	4.05	3,305,000.00	90,000.00	3,215,000.00	0.00	88045RWB4
1/1/2020	Serial Bonds	3.2	1,340,000.00	995,000.00	345,000.00	0.00	88045RWW8
7/1/2020	Serial Bonds	4.05	4,235,000.00	0.00	930,000.00	3,305,000.00	88045RWC2
1/1/2021	Serial Bonds	4.125	5,405,000.00	0.00	705,000.00	4,700,000.00	88045RWD0
7/1/2021	Serial Bonds	4.125	3,300,000.00	0.00	435,000.00	2,865,000.00	88045RWE8
1/1/2022	Serial Bonds	4.35	3,310,000.00	0.00	1,905,000.00	1,405,000.00	88045RWF5
7/1/2022	Serial Bonds	4.35	3,395,000.00	0.00	1,890,000.00	1,505,000.00	88045RWG3
7/1/2023	Term Bonds	4.5	6,895,000.00	0.00	6,895,000.00	0.00	88045RWL2
7/1/2025	Term Bonds	4	7,480,000.00	0.00	815,000.00	6,665,000.00	88045RWX6
7/1/2026	Term Bonds	4	2,665,000.00	0.00	120,000.00	2,545,000.00	88045RWZ1
7/1/2031	Term Bonds	4.375	1,325,000.00	0.00	60,000.00	1,265,000.00	88045RXA5
7/1/2031	Term Bonds	4.5	34,210,000.00	0.00	29,620,000.00	4,590,000.00	88045RWH1
7/1/2033	Term Bonds	4.5	7,130,000.00	0.00	5,000,000.00	2,130,000.00	88045RWY4
7/1/2036	Term Bonds	4.6	1,655,000.00	0.00	1,655,000.00	0.00	88045RXB3
7/1/2042	Term Bonds	4.65	2,555,000.00	0.00	2,555,000.00	0.00	88045RXC1
			141,255,000.00	18,220,000.00	92,060,000.00	30,975,000.00	

Bond Issue 2012-1

1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 4-004

7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
7/1/2020	Serial Bonds	2.45	2,020,000.00	0.00	905,000.00	1,115,000.00	88045RXW7
1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	920,000.00	1,120,000.00	88045RXT4
7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	925,000.00	1,145,000.00	88045RXX5
1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	935,000.00	1,165,000.00	88045RXY3
7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	945,000.00	1,185,000.00	88045RYA4
1/1/2023	Serial Bonds	3	2,155,000.00	0.00	955,000.00	1,200,000.00	88045RXZ0
7/1/2023	Serial Bonds	3	2,190,000.00	0.00	965,000.00	1,225,000.00	88045RYB2
7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,425,000.00	10,495,000.00	88045RYC0
7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,710,000.00	5,850,000.00	88045RYD8
7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	23,835,000.00	5,145,000.00	88045RYE6
1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	8,520,000.00	1,845,000.00	88045RXP2
7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	10,400,000.00	12,565,000.00	88045RYF3
			133,110,000.00	5,575,000.00	83,480,000.00	44,055,000.00	

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0

1985 Resolution

Date Created: 4/13/2020 1:08 PM

Page: 4-005

1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	0.00	570,000.00	800,000.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	585,000.00	805,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	590,000.00	815,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	265,000.00	325,000.00	88045RZC9
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	355,000.00	485,000.00	88045RYY2
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	610,000.00	835,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	615,000.00	850,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	630,000.00	860,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	640,000.00	870,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	650,000.00	885,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,610,000.00	7,625,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,705,000.00	5,030,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	21,780,000.00	4,795,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,085,000.00	10,335,000.00	88045RZH8
			97,625,000.00	4,105,000.00	58,205,000.00	35,315,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 05/11/2020	Page: 5-001
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 BR DSRF	US Treasury	5,524,000.00	6.611%	8/15/2023
	US Treasury Total	5,524,000.00		
	1985 BR DSRF Total	5,524,000.00		
	Bond Issue 1985 BR Total	5,524,000.00		
2010-1 RF	FNMA	1,190,000.00	1.542%	4/1/2020
	FNMA Total	1,190,000.00		
	2010-1 RF Total	1,190,000.00		
	Bond Issue 2010-1 Total	1,190,000.00		
2011-1 RF	FNMA	1,960,000.00	1.542%	4/1/2020
	FNMA Total	1,960,000.00		
	2011-1 RF Total	1,960,000.00		
2011-1 DSRF	FHLMC	5,000,000.00	1.750%	6/23/2022
	FHLMC Total	5,000,000.00		
	2011-1 DSRF Total	5,000,000.00		
	Bond Issue 2011-1 Total	6,960,000.00		
2012-1 RF	FNMA	1,110,000.00	1.542%	4/1/2020
	FNMA Total	1,110,000.00		
	2012-1 RF Total	1,110,000.00		
	Bond Issue 2012-1 Total	1,110,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 05/11/2020	Page: 5-002
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2012-2 RF	FNMA	1,105,000.00	1.542%	4/1/2020
	FNMA Total	1,105,000.00		
	2012-2 RF Total	1,105,000.00		
	Bond Issue 2012-2 Total	1,105,000.00		

Investment Summary

Revenue Fund	7,845,000.00
Debt Service Reserve Fund	18,749,000.00
Total Investments 1985 Resolution	\$26,594,000.00

Resolution	1985 BOND RESOLUTION	Date Run: 05/11/2020	Page: 5-003
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at March 31, 2020				
1985 BR DSRF	1st American US Govt Obligation MMKT	18,380,949.32	0.246%	
1985 BR RF	1st American US Govt Obligation MMKT	846,333.18	0.246%	
2010-1 DSRF	1st American US Govt Obligation MMKT	267,681.06	0.246%	
2010-1 RF	1st American US Govt Obligation MMKT	3,055,584.18	0.246%	
2011-1 DSRF	1st American US Govt Obligation MMKT	17,405,613.31	0.246%	
2011-1 RF	1st American US Govt Obligation MMKT	1,496,115.53	0.246%	
2012-1 RF	1st American US Govt Obligation MMKT	2,159,763.76	0.246%	
2012-2 RF	1st American US Govt Obligation MMKT	1,289,589.49	0.246%	
	US Govt Oblig MMKT Total	<u>\$44,901,629.83</u>		

Single Family Programs Quarterly Report
As of: 03/31/2020

Resolution 1985 BOND RESOLUTION	Date Run: 5/11/2020	Page: 6- 001
--	----------------------------	---------------------

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 23,895,915	\$ 43,873,104	\$ 9,989	\$ 43,863,115
Issue 2010-1	11,200,039	267,681	48,964,509	10,107,146	38,857,363
Issue 2011-1	38,806,000	22,429,433	60,505,286	31,790,571	28,714,714
Issue 2012-1	-	-	48,715,810	44,919,765	3,796,044
Issue 2012-2	-	-	36,951,343	35,966,345	984,998
General Escrow Fund	-	-	878,214	1,183	877,032
 Total for the 1985 Resolution	 \$ 101,019,876	 \$ 46,593,028	 \$ 239,888,266	 \$ 122,795,000	 \$ 117,093,266

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 1-001

General Information :

Bonds Outstanding:	153,755,000.00
Outstanding Principal Balance:	144,968,363.01
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	97,888.33

Total Number of Loans :

Outstanding:	1,822
--------------	-------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	106	8,614,961.53	0.00	0.00	100,289.20
Bond Issue 2011-A	04/14/2011	04/14/2011	7,550,000.00	135	11,051,502.73	0.00	0.00	98,313.19
Bond Issue 2011-B	08/25/2011	08/25/2011	36,605,000.00	371	30,978,245.26	0.00	0.00	99,991.62
Bond Issue 2011-C	10/25/2011	10/25/2011	31,280,000.00	355	31,095,010.84	0.00	0.00	104,431.88
Bond Issue 2015-A	05/28/2015	05/28/2015	78,320,000.00	855	63,228,642.65	0.00	0.00	93,894.03
Totals:			153,755,000.00	1,822	144,968,363.01	0.00	0.00	97,888.33

CERTAIN LOANS IN BOND ISSUE 2011-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

		2011-A (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.74% 10,801,977.06	2.26%	249,525.67
TOTALS		0.00	10,801,977.06		249,525.67

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-A: 11,051,502.73

CERTAIN LOANS IN BOND ISSUE 2011-C ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

		2011-C (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.85% 30,425,646.61	2.15%	669,364.23
TOTALS		0.00	30,425,646.61		669,364.23

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 31,095,010.84

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

		2015-A (1) (Original Proceeds)		2010-B (0% Pool)	
	0.00%	0.00	97.74% 18,475,303.41	2.26%	426,779.51
TOTALS		0.00	18,475,303.41		426,779.51

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 18,902,082.92

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	45	42.45 %	3,472,290.82	40.31 %
	5.00%	23	21.70 %	1,892,363.61	21.97 %
	5.58%	10	9.43 %	811,215.20	9.42 %
	5.30%	8	7.55 %	794,788.85	9.23 %
	4.98%	9	8.49 %	619,482.37	7.19 %
	5.28%	4	3.77 %	396,318.25	4.60 %
	0.00%	4	3.77 %	277,290.41	3.22 %
	4.25%	1	0.94 %	138,573.36	1.61 %
	4.75%	1	0.94 %	128,423.48	1.49 %
	5.80%	1	0.94 %	84,215.18	0.98 %
		106	100.00 %	8,614,961.53	100.00 %
Bond Issue 2011-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	82	60.74 %	6,798,480.84	61.52 %
	4.85%	23	17.04 %	1,920,147.32	17.37 %
	4.55%	16	11.85 %	1,212,248.40	10.97 %
	4.25%	6	4.44 %	489,716.77	4.43 %
	4.75%	6	4.44 %	456,155.05	4.13 %
	5.05%	2	1.48 %	174,754.35	1.58 %
		135	100.00 %	11,051,502.73	100.00 %
Bond Issue 2011-B	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	187	50.40 %	16,082,429.02	51.92 %
	4.85%	83	22.37 %	7,098,063.08	22.91 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

Bond Issue 2011-B	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	50	13.48 %	4,054,889.23	13.09 %
	3.95%	19	5.12 %	1,481,201.36	4.78 %
	4.25%	18	4.85 %	1,370,590.77	4.42 %
	4.75%	11	2.96 %	631,615.23	2.04 %
	4.13%	1	0.27 %	93,806.91	0.30 %
	5.05%	1	0.27 %	85,384.32	0.28 %
	3.83%	1	0.27 %	80,265.34	0.26 %
		371	100.00 %	30,978,245.26	100.00 %
Bond Issue 2011-C	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	326	91.83 %	28,862,550.22	92.82 %
	3.95%	21	5.92 %	1,550,161.38	4.99 %
	4.25%	3	0.85 %	253,773.48	0.82 %
	4.38%	2	0.56 %	200,339.78	0.64 %
	4.05%	2	0.56 %	148,441.81	0.48 %
	3.45%	1	0.28 %	79,744.17	0.26 %
		355	100.00 %	31,095,010.84	100.00 %
Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	241	28.19 %	19,876,470.84	31.44 %
	5.60%	93	10.88 %	6,788,493.25	10.74 %
	4.75%	74	8.65 %	6,374,185.19	10.08 %
	5.58%	62	7.25 %	4,644,915.90	7.35 %
	5.00%	56	6.55 %	4,439,538.36	7.02 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.85%	41	4.80 %	3,442,182.50	5.44 %
	5.20%	40	4.68 %	3,339,269.00	5.28 %
	6.75%	62	7.25 %	2,284,200.11	3.61 %
	4.55%	22	2.57 %	2,022,244.30	3.20 %
	4.98%	26	3.04 %	2,017,972.22	3.19 %
	Other	138	16.14 %	7,999,170.98	12.65 %
		855	100.00 %	63,228,642.65	100.00 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.55%	551	30.24 %	48,179,471.94	33.23 %
5.35%	373	20.47 %	30,729,840.91	21.20 %
4.85%	147	8.07 %	12,460,392.90	8.60 %
5.60%	138	7.57 %	10,260,784.07	7.08 %
4.75%	92	5.05 %	7,590,378.95	5.24 %
5.00%	79	4.34 %	6,331,901.97	4.37 %
5.58%	72	3.95 %	5,456,131.10	3.76 %
5.20%	40	2.20 %	3,339,269.00	2.30 %
4.25%	36	1.98 %	3,057,194.45	2.11 %
3.95%	40	2.20 %	3,031,362.74	2.09 %
Other	254	13.94 %	14,531,634.98	10.02 %
	1,822	100.00 %	144,968,363.01	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	1,822	100.00 %	144,968,363.01	100.00 %
	1,822	100.00 %	144,968,363.01	100.00 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	1,806	99.12 %	144,066,026.57	99.38 %
Principal Only Due	16	0.88 %	902,336.44	0.62 %
	1,822	100.00 %	144,968,363.01	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,407	77.22 %	108,036,943.72	74.52 %
Other	275	15.09 %	27,953,517.69	19.28 %
Manufactured Home	117	6.42 %	7,180,221.98	4.95 %
Condominium	23	1.26 %	1,797,679.62	1.24 %
	1,822	100.00 %	144,968,363.01	100.00 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	1,723	94.57 %	138,543,881.19	95.57 %
USDA	58	3.18 %	4,044,714.09	2.79 %
Conventional	32	1.76 %	1,867,645.65	1.29 %
VA	9	0.49 %	512,122.08	0.35 %
	1,822	100.00 %	144,968,363.01	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	1,659	91.05 %	129,387,969.86	89.25 %
New	163	8.95 %	15,580,393.15	10.75 %
	1,822	100.00 %	144,968,363.01	100.00 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	53	2.91 %	4,130,019.10	2.85 %
90 Days:	134	7.35 %	11,204,977.52	7.73 %
In Foreclosure:	12	0.66 %	976,674.65	0.67 %

REO Statistics

Total Number of REO Loans:	11
Total Outstanding Balance At Time of Default:	675,246.99

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	52	2.85 %	4,060,934.90	2.80 %
	USDA	1	0.05 %	69,084.20	0.05 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	53	2.90 %	4,130,019.10	2.85 %
90 Days or More Past Due					
	FHA	128	7.03 %	10,753,502.64	7.42 %
	USDA	3	0.16 %	246,567.36	0.17 %
	Conventional	2	0.11 %	103,609.80	0.07 %
	VA	1	0.05 %	101,297.72	0.07 %
	Grand Total:	134	7.35 %	11,204,977.52	7.73 %
In Foreclosure					
	FHA	11	0.60 %	920,258.66	0.63 %
	USDA	1	0.05 %	56,415.99	0.04 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	12	0.65 %	976,674.65	0.67 %

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	2	187,944.54	10	727,065.00	0	0.00
Bond Issue 2011-A	3	262,448.61	7	553,438.47	1	68,997.58
Bond Issue 2011-B	18	1,406,665.94	29	2,678,392.74	4	327,487.49
Bond Issue 2011-C	4	344,434.53	22	2,061,480.99	2	177,671.16
Bond Issue 2015-A	26	1,928,525.48	66	5,184,600.32	5	402,518.42
	53	4,130,019.10	134	11,204,977.52	12	976,674.65

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	2	99,460.10
Bond Issue 2011-A	0	0.00
Bond Issue 2011-B	0	0.00
Bond Issue 2011-C	0	0.00
Bond Issue 2015-A	9	575,786.89
Total for the Resolution:	11	675,246.99

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity			Principal Outstanding	CUSIP
				Original Amount	Principal Matured	Principal Redeemed		
Bond Issue 2011-A								
	1/1/2012	Serial Bonds	0.5	985,000.00	610,000.00	375,000.00	0.00	88045RSR4
	7/1/2012	Serial Bonds	0.65	985,000.00	490,000.00	495,000.00	0.00	88045RSS2
	1/1/2013	Serial Bonds	1	990,000.00	485,000.00	505,000.00	0.00	88045RST0
	7/1/2013	Serial Bonds	1.125	995,000.00	480,000.00	515,000.00	0.00	88045RSU7
	1/1/2014	Serial Bonds	1.6	1,000,000.00	335,000.00	665,000.00	0.00	88045RSV5
	7/1/2014	Serial Bonds	1.7	1,010,000.00	170,000.00	840,000.00	0.00	88045RSW3
	1/1/2015	Serial Bonds	2.05	1,015,000.00	0.00	1,015,000.00	0.00	88045RSX1
	7/1/2015	Serial Bonds	2.2	1,030,000.00	170,000.00	860,000.00	0.00	88045RSY9
	1/1/2016	Serial Bonds	2.6	1,040,000.00	0.00	1,040,000.00	0.00	88045RSZ6
	7/1/2016	Serial Bonds	2.7	1,055,000.00	145,000.00	910,000.00	0.00	88045RTA0
	1/1/2017	Serial Bonds	2.95	1,065,000.00	25,000.00	1,040,000.00	0.00	88045RTB8
	7/1/2017	Serial Bonds	3	1,085,000.00	470,000.00	615,000.00	0.00	88045RTC6
	1/1/2018	Serial Bonds	3.375	1,100,000.00	290,000.00	810,000.00	0.00	88045RTD4
	7/1/2018	Serial Bonds	3.375	1,120,000.00	265,000.00	855,000.00	0.00	88045RTE2
	1/1/2019	Serial Bonds	3.7	1,135,000.00	420,000.00	715,000.00	0.00	88045RTF9
	7/1/2019	Serial Bonds	3.75	1,155,000.00	495,000.00	660,000.00	0.00	88045RTG7
	1/1/2021	Term Bonds	4	3,610,000.00	0.00	2,140,000.00	1,470,000.00	88045RTK8
	7/1/2021	Serial Bonds	4	1,250,000.00	0.00	480,000.00	770,000.00	88045RTL6
	1/1/2022	Serial Bonds	4.15	1,275,000.00	0.00	540,000.00	735,000.00	88045RTM4
	7/1/2022	Serial Bonds	4.15	1,305,000.00	0.00	555,000.00	750,000.00	88045RTN2
	1/1/2025	Term Bonds	4.85	6,580,000.00	0.00	3,290,000.00	3,290,000.00	88045RTP7
	1/1/2028	Term Bonds	4.5	9,215,000.00	0.00	8,680,000.00	535,000.00	88045RTQ5
	7/1/2041	Term Bonds	3.7	60,000,000.00	0.00	60,000,000.00	0.00	88045RTR3
				100,000,000.00	4,850,000.00	87,600,000.00	7,550,000.00	
Bond Issue 2011-B								
	7/1/2012	Serial Bonds	0.25	1,060,000.00	720,000.00	340,000.00	0.00	88045RTT9
	1/1/2013	Serial Bonds	0.75	1,060,000.00	685,000.00	375,000.00	0.00	88045RUE0
	7/1/2013	Serial Bonds	1	1,065,000.00	820,000.00	245,000.00	0.00	88045RTU6
	1/1/2014	Serial Bonds	1.2	1,070,000.00	395,000.00	675,000.00	0.00	88045RUF7

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 4-002

7/1/2014	Serial Bonds	1.35	1,075,000.00	180,000.00	895,000.00	0.00	88045RTV4
1/1/2015	Serial Bonds	1.625	1,085,000.00	0.00	1,085,000.00	0.00	88045RUG5
7/1/2015	Serial Bonds	1.75	1,095,000.00	0.00	1,095,000.00	0.00	88045RTW2
1/1/2016	Serial Bonds	1.95	1,100,000.00	0.00	1,100,000.00	0.00	88045RUH3
7/1/2016	Serial Bonds	2	1,115,000.00	35,000.00	1,080,000.00	0.00	88045RTX0
1/1/2017	Serial Bonds	2.45	1,125,000.00	0.00	1,125,000.00	0.00	88045RUJ9
7/1/2017	Serial Bonds	2.55	1,140,000.00	15,000.00	1,125,000.00	0.00	88045RTY8
1/1/2018	Serial Bonds	2.95	1,155,000.00	150,000.00	1,005,000.00	0.00	88045RUK6
7/1/2018	Serial Bonds	3	1,170,000.00	165,000.00	1,005,000.00	0.00	88045RTZ5
1/1/2019	Serial Bonds	3.2	1,190,000.00	270,000.00	920,000.00	0.00	88045RUL4
7/1/2019	Serial Bonds	3.25	1,205,000.00	265,000.00	940,000.00	0.00	88045RUA8
1/1/2020	Serial Bonds	3.5	1,225,000.00	115,000.00	1,110,000.00	0.00	88045RUM2
7/1/2020	Serial Bonds	3.5	1,250,000.00	0.00	590,000.00	660,000.00	88045RUB6
1/1/2021	Serial Bonds	3.65	1,270,000.00	0.00	455,000.00	815,000.00	88045RUN0
7/1/2021	Serial Bonds	3.65	1,295,000.00	0.00	460,000.00	835,000.00	88045RUC4
1/1/2022	Serial Bonds	3.85	1,315,000.00	0.00	460,000.00	855,000.00	88045RUP5
7/1/2022	Serial Bonds	3.85	1,345,000.00	0.00	475,000.00	870,000.00	88045RUD2
1/1/2025	Term Bonds	4.125	6,105,000.00	0.00	2,375,000.00	3,730,000.00	88045RUQ3
1/1/2028	Term Bonds	4.5	9,485,000.00	0.00	8,565,000.00	920,000.00	88045RUR1
7/1/2041	Term Bonds	2.92	60,000,000.00	0.00	32,080,000.00	27,920,000.00	88045RTS1
			100,000,000.00	3,815,000.00	59,580,000.00	36,605,000.00	

Bond Issue 2011-C

7/1/2012	Serial Bonds	0.4	1,085,000.00	1,080,000.00	5,000.00	0.00	88045RUS9
1/1/2013	Serial Bonds	0.65	1,090,000.00	710,000.00	380,000.00	0.00	88045RUT7
7/1/2013	Serial Bonds	0.8	1,095,000.00	815,000.00	280,000.00	0.00	88045RUU4
1/1/2014	Serial Bonds	1	1,095,000.00	405,000.00	690,000.00	0.00	88045RUV2
7/1/2014	Serial Bonds	1.15	1,100,000.00	185,000.00	915,000.00	0.00	88045RUW0
1/1/2015	Serial Bonds	1.4	1,110,000.00	0.00	1,110,000.00	0.00	88045RUX8
7/1/2015	Serial Bonds	1.5	1,115,000.00	0.00	1,115,000.00	0.00	88045RUY6
1/1/2016	Serial Bonds	1.8	1,125,000.00	0.00	1,125,000.00	0.00	88045RUZ3
7/1/2016	Serial Bonds	1.95	1,135,000.00	0.00	1,135,000.00	0.00	88045RVA7
1/1/2017	Serial Bonds	2.1	1,145,000.00	0.00	1,145,000.00	0.00	88045RVB5
7/1/2017	Serial Bonds	2.15	1,160,000.00	0.00	1,160,000.00	0.00	88045RVC3

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 4-003

1/1/2018	Serial Bonds	2.5	1,170,000.00	170,000.00	1,000,000.00	0.00	88045RVD1
7/1/2018	Serial Bonds	2.6	1,185,000.00	185,000.00	1,000,000.00	0.00	88045RVE9
1/1/2019	Serial Bonds	2.8	1,200,000.00	240,000.00	960,000.00	0.00	88045RVF6
7/1/2019	Serial Bonds	2.9	1,215,000.00	240,000.00	975,000.00	0.00	88045RVG4
1/1/2020	Serial Bonds	3.1	1,230,000.00	125,000.00	1,105,000.00	0.00	88045RVH2
7/1/2020	Serial Bonds	3.1	1,250,000.00	0.00	675,000.00	575,000.00	88045RVJ8
1/1/2021	Serial Bonds	3.25	1,270,000.00	0.00	575,000.00	695,000.00	88045RVK5
7/1/2021	Serial Bonds	3.25	1,290,000.00	0.00	595,000.00	695,000.00	88045RVL3
1/1/2022	Serial Bonds	3.5	1,310,000.00	0.00	605,000.00	705,000.00	88045RVM1
7/1/2022	Serial Bonds	3.5	1,330,000.00	0.00	625,000.00	705,000.00	88045RVN9
1/1/2026	Term Bonds	4	10,065,000.00	0.00	4,630,000.00	5,435,000.00	88045RVP4
7/1/2030	Term Bonds	4.3	14,555,000.00	0.00	6,735,000.00	7,820,000.00	88045RVQ2
7/1/2034	Term Bonds	3.4	15,965,000.00	0.00	14,955,000.00	1,010,000.00	88045RVR0
7/1/2041	Term Bonds	2.47	34,710,000.00	0.00	21,070,000.00	13,640,000.00	88045RVS8
			100,000,000.00	4,155,000.00	64,565,000.00	31,280,000.00	

Bond Issue 2015-A

1/1/2016	Serial Bonds	0.3	165,000.00	165,000.00	0.00	0.00	88045RZQ8
7/1/2016	Serial Bonds	0.4	165,000.00	0.00	165,000.00	0.00	88045RZR6
1/1/2017	Serial Bonds	0.75	180,000.00	0.00	180,000.00	0.00	88045RZS4
7/1/2017	Serial Bonds	0.85	180,000.00	0.00	180,000.00	0.00	88045RZT2
1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
1/1/2020	Serial Bonds	1.7	190,000.00	95,000.00	95,000.00	0.00	88045RZY1
7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	1,170,000.00	1,215,000.00	88045RZZ8
1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	1,205,000.00	1,205,000.00	88045RA28
7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	1,225,000.00	1,230,000.00	88045RA36
1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	1,245,000.00	1,245,000.00	88045RA44
7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	1,260,000.00	1,260,000.00	88045RA51
1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,285,000.00	1,265,000.00	88045RA69
7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,300,000.00	1,285,000.00	88045RA77
1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,315,000.00	1,305,000.00	88045RA85

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 4-004

7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,335,000.00	1,325,000.00	88045RA93
1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,370,000.00	1,335,000.00	88045RB27
7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,385,000.00	1,380,000.00	88045RB35
1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,420,000.00	1,395,000.00	88045RB43
7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,445,000.00	1,425,000.00	88045RB50
1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,460,000.00	1,470,000.00	88045RB84
7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,500,000.00	1,490,000.00	88045RB92
1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,530,000.00	1,525,000.00	88045RC26
7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,560,000.00	1,555,000.00	88045RC34
1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,585,000.00	1,595,000.00	88045RC42
7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,630,000.00	1,620,000.00	88045RC59
7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	6,905,000.00	6,790,000.00	88045RC67
1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	13,665,000.00	13,400,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	37,115,000.00	32,005,000.00	88045RB76
			163,850,000.00	570,000.00	84,960,000.00	78,320,000.00	

Resolution	2009 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5 -001
------------	----------------------	----------------------	--------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FNMA	510,000.00	1.542%	4/1/2020
	FNMA Total	510,000.00		
	2011-A RF Total	510,000.00		
2011-A BRF	FHLMC	329,000.00	1.700%	7/22/2022
	FHLMC Total	329,000.00		
	2011-A BRF Total	329,000.00		
	Bond Issue 2011-A Total	839,000.00		
2011-B RF	FNMA	930,000.00	1.542%	4/1/2020
	FNMA Total	930,000.00		
	2011-B RF Total	930,000.00		
2011-B BRF	FHLMC	1,414,000.00	1.700%	7/22/2022
	FHLMC Total	1,414,000.00		
	2011-B BRF Total	1,414,000.00		
	Bond Issue 2011-B Total	2,344,000.00		
2011-C RF	FNMA	860,000.00	1.542%	4/1/2020
	FNMA Total	860,000.00		
	2011-C RF Total	860,000.00		
2011-C BRF	FHLMC	700,000.00	1.700%	7/22/2022
	FHLMC Total	700,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5 -002
------------	----------------------	----------------------	--------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2011-C BRF Total	700,000.00		
	Bond Issue 2011-C Total	1,560,000.00		
2015-A RF	FNMA	1,400,000.00	1.542%	4/1/2020
	FNMA Total	1,400,000.00		
	2015-A RF Total	1,400,000.00		
2015-A BRF	FHLB	900,000.00	1.900%	6/29/2022
2015-A BRF	FHLB	400,000.00	2.050%	12/16/2024
2015-A BRF	FHLB	400,000.00	1.875%	6/16/2023
2015-A BRF	FHLB	370,000.00	2.080%	12/18/2025
2015-A BRF	FHLB	325,000.00	1.800%	12/19/2022
	FHLB Total	2,395,000.00		
2015-A BRF	FHLMC	365,000.00	1.700%	12/17/2021
2015-A BRF	FHLMC	370,000.00	2.000%	6/19/2024
2015-A BRF	FHLMC	670,000.00	1.875%	6/23/2023
2015-A BRF	FHLMC	365,000.00	2.070%	12/23/2024
2015-A BRF	FHLMC	2,300,000.00	1.842%	3/5/2025
	FHLMC Total	4,070,000.00		
	2015-A BRF Total	6,465,000.00		
	Bond Issue 2015-A Total	7,865,000.00		

Investment Summary

Revenue Fund	3,700,000.00
Debt Service Reserve Fund	8,908,000.00

Resolution	2009 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5 -003
------------	----------------------	----------------------	--------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
------	-----------------	----------------------	-------	----------

Total Investments 2009 Resolution	<u><u>\$12,608,000.00</u></u>
-----------------------------------	-------------------------------

Resolution 2009 BOND RESOLUTION

Date Run: 04/17/2020

Page: 5 -004

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at March 31, 2020				
2009-A RF	1st American US Govt Obligation MMKT	188,183.45	0.246%	
2011-A BRF	1st American US Govt Obligation MMKT	202,657.58	0.246%	
2011-A RF	1st American US Govt Obligation MMKT	442,476.75	0.246%	
2011-B BRF	1st American US Govt Obligation MMKT	105.41	0.246%	
2011-B RF	1st American US Govt Obligation MMKT	1,257,771.54	0.246%	
2011-C BRF	1st American US Govt Obligation MMKT	575,000.00	0.246%	
2011-C RF	1st American US Govt Obligation MMKT	1,029,678.22	0.246%	
2015-A BRF	1st American US Govt Obligation MMKT	102,602.74	0.246%	
2015-A RF	1st American US Govt Obligation MMKT	2,507,832.42	0.246%	
	US Govt Oblig MMKT Total	<u>\$6,306,308.11</u>		

Resolution 2009 Bond Resolution			Date Run: 5/11/2020		Page: 6-001
Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	9,014,429	(33,171)	9,047,601
Issue 2011-A	3,000,000	532,730	12,363,749	7,651,028	4,712,722
Issue 2011-B	3,000,000	1,418,713	38,116,954	36,938,942	1,178,012
Issue 2011-C	3,000,000	1,277,281	33,911,049	31,554,442	2,356,607
Issue 2015-A	4,817,448	6,599,571	83,821,698	80,737,764	3,083,934
Total for the 2009 Resolution	\$ <u>16,847,151</u>	\$ <u>9,828,294</u>	\$ <u>177,227,880</u>	\$ <u>156,849,004</u>	\$ <u>20,378,876</u>

2009 Resolution

Date Created: 4/13/2020 1:24 PM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-001

General Information :

Bonds Outstanding:	2,614,210,000.00
Outstanding Principal Balance:	2,471,946,355.83
Current Outstanding Commitments:	39,820,485.00
Current Uncommitted Lendable Funds:	62,111,511.00
Average Original Loan Amount:	123,058.60

Total Number of Loans :

Outstanding:	21,945
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	502	8,755,787.41	0.00	1,000.00	49,012.90
Bond Issue 2013-1	05/30/2013	05/30/2013	69,150,000.00	1,425	83,335,460.37	0.00	0.00	83,115.70
Bond Issue 2013-2	11/19/2013	11/19/2013	49,655,000.00	543	44,396,115.94	0.00	0.00	101,488.91
Bond Issue 2014-1	05/29/2014	05/29/2014	67,515,000.00	871	70,059,490.08	0.00	0.00	100,301.94
Bond Issue 2014-2	11/20/2014	11/20/2014	83,005,000.00	814	76,910,936.30	0.00	1,076.00	110,925.20
Bond Issue 2015-1	06/11/2015	06/11/2015	89,740,000.00	908	90,365,220.86	0.00	0.00	113,817.29
Bond Issue 2015-2	10/01/2015	10/01/2015	110,465,000.00	1,086	107,906,432.87	0.00	320.00	113,731.86
Bond Issue 2016-1	05/18/2016	05/18/2016	92,220,000.00	754	82,143,382.88	0.00	500.00	122,723.52
Bond Issue 2016-2	10/18/2016	09/14/2016	94,640,000.00	761	84,027,648.26	0.00	155.00	123,608.30
Bond Issue 2016-3	11/17/2016	10/06/2016	30,910,000.00	482	37,630,511.77	0.00	0.00	104,594.00
Bond Issue 2017-1	03/30/2017	02/22/2017	76,245,000.00	822	91,929,417.77	0.00	139.00	121,114.59
Bond Issue 2017-2	06/27/2017	05/17/2017	142,915,000.00	1,237	133,793,629.30	0.00	118.00	118,285.02
Bond Issue 2017-3	09/28/2017	08/23/2017	91,385,000.00	678	80,508,972.66	0.00	2,651.00	124,058.34
Bond Issue 2017-4	12/19/2017	11/08/2017	90,940,000.00	713	78,695,099.55	0.00	10.00	117,692.63
Bond Issue 2018-1	03/29/2018	02/27/2018	92,865,000.00	838	102,790,619.58	0.00	142.00	129,100.54
Bond Issue 2018-2	06/12/2018	05/08/2018	151,385,000.00	1,211	148,059,139.16	0.00	61.00	128,289.78
Bond Issue 2018-3	09/06/2018	08/16/2018	144,865,000.00	1,085	145,843,561.79	0.00	87.00	138,284.75
Bond Issue 2018-4	01/01/0001	10/04/2018	216,180,000.00	1,717	220,614,405.38	0.00	514.00	133,551.68
Bond Issue 2019-1	03/21/2019	02/12/2019	173,015,000.00	1,214	165,080,206.90	0.00	147.00	138,210.74
Bond Issue 2019-2	06/27/2019	06/04/2019	197,115,000.00	1,415	182,633,553.40	0.00	41.00	134,438.32
Bond Issue 2019-3	09/30/2019	09/04/2019	150,000,000.00	902	140,391,633.57	0.00	174.00	157,178.46
Bond Issue 2019-4	12/11/2019	11/06/2019	200,000,000.00	1,405	200,284,695.95	2,465,296.00	-2,464,940.00	148,187.17
Bond Issue 2020-1	03/25/2020	02/25/2020	200,000,000.00	562	95,790,434.08	37,355,189.00	64,569,316.00	170,819.99

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-003

Totals:	2,614,210,000.00	21,945	2,471,946,355.83	39,820,485.00	62,111,511.00	123,058.60
---------	------------------	--------	------------------	---------------	---------------	------------

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-1 (Original Proceeds)		2010-1 ⁽¹⁾ (0% Pool)	
0.00%	0.00	93.42%	51,954,324.63	6.58%	3,659,381.89
TOTALS	0.00		51,954,324.63		3,659,381.89

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 55,613,706.52

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-2 (Original Proceeds)		2010-B ⁽²⁾ (0% Pool)	
2010-1 ⁽¹⁾ (0% Pool)					
5.14%	1,581,746.07	90.70%	27,911,355.76	4.16%	1,280,168.03
TOTALS	1,581,746.07		27,911,355.76		1,280,168.03

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 30,773,269.86

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Bond Issue:						
			2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2011-1 (2001-1) ⁽³⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	5,063,917.51	9.73%	545,828.26
Great Start (6.10%)	0.00%	0.00	91.73%	2,460,768.69	8.27%	221,852.80
Great Rate (5.60%)	0.00%	0.00	99.12%	2,500,949.55	0.88%	22,203.75
Great Start (6.60%)	0.00%	0.00	99.25%	1,505,823.09	0.75%	11,379.02
TOTALS		0.00		11,531,458.84		801,263.83

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 12,332,722.67

(1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds.

(2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds.

(3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.

(4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
			2011-1 ⁽¹⁾ (0% Pool)		2014-2 (Original Proceeds)	
					2011-B ⁽²⁾ (0% Pool)	
	7.33%	4,665,028.99		87.69%	55,808,511.91	4.98%
		4,665,028.99			55,808,511.91	3,169,419.42
TOTALS						3,169,419.42

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 63,642,960.33

(1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds.

(2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2015-1 (Original Proceeds)		2015-B ⁽³⁾ (0% Pool)
	0.00	88.42%	69,661,637.12	11.58%	9,126,025.86
TOTALS	0.00		69,661,637.12		9,126,025.86

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 78,787,662.98

(3) - 2015-B \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
2010-1 ⁽¹⁾ (0% Pool)			2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)	
TOTALS	2.52%	2,202,044.11	90.02%	78,661,908.86	7.46%	6,518,749.61
		2,202,044.11		78,661,908.86		6,518,749.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 87,382,702.58

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)
	0.00	90.02%	55,491,788.01	19.49%	13,433,547.99
TOTALS	0.00		55,491,788.01		13,433,547.99

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 68,925,336.00

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-2 (Original Proceeds)		2015-1 ⁽¹⁾ (0% Pool)	
	0.00	94.35%	65,770,222.99	5.65%	3,938,545.42
TOTALS	0.00		65,770,222.99		3,938,545.42

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: 69,708,768.41

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 ⁽¹⁾ (0% Pool)		2017-1 (Original Proceeds)		2015-2 ⁽²⁾ (0% Pool)	
0.85%	678,208.11	97.80%	78,033,827.29	1.35%	1,077,154.06
TOTALS	678,208.11		78,033,827.29		1,077,154.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: 79,789,189.46

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2017-2 (Original Proceeds)		2015-2 ⁽¹⁾ (0% Pool)	
	0.00	92.14%	103,122,401.29	7.86%	8,795,638.77
TOTALS	0.00		103,122,401.29		8,795,638.77

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2: 111,918,040.06

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-3 (Original Proceeds)		2016-1 ⁽¹⁾ (0% Pool)	
	0.00	70.94%	57,113,065.21	29.06%	23,395,907.45
TOTALS	0.00		57,113,065.21		23,395,907.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 80,508,972.66

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-4 (Original Proceeds)		2016-2 ⁽¹⁾ (0% Pool)	
	0.00	82.29%	57,670,644.12	17.71%	12,411,557.99
TOTALS	0.00		57,670,644.12		12,411,557.99

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 70,082,202.11

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-1 (Original Proceeds)		2017-2 ⁽¹⁾ (0% Pool)	
	0.00	68.52%	65,785,930.77	31.48%	30,223,892.30
TOTALS	0.00		65,785,930.77		30,223,892.30

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 96,009,823.07

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)	
	0.00	76.17%	104,638,053.77	23.83%	32,736,311.17
TOTALS	0.00		104,638,053.77		32,736,311.17

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 137,374,364.94

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)	
	0.00	83.74%	122,129,398.64	16.26%	23,714,163.15
TOTALS	0.00		122,129,398.64		23,714,163.15

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 145,843,561.79

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)	
	0.00	68.52%	140,524,982.66	31.48%	64,561,098.28
TOTALS	0.00		140,524,982.66		64,561,098.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 205,086,080.94

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		2011-1 ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)	2018-2 ⁽¹⁾ (0% Pool)
		0.01%	16,508.02	78.69% 129,901,614.81	21.30% 35,162,084.07
TOTALS			16,508.02	129,901,614.81	35,162,084.07

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 165,080,206.90

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		(0% Pool)		2019-2 (Original Proceeds)	2018-3 ⁽¹⁾ (0% Pool)
		0.00		78.69% 147,129,347.40	12.52% 21,056,920.78
TOTALS		0.00		147,129,347.40	21,056,920.78

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 168,186,268.18

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

		Bond Issue:			
		(0% Pool)		2018-4 (Original Proceeds)	2019-3 ⁽¹⁾ (0% Pool)
		0.00		82.75% 116,174,076.78	17.25% 24,217,556.79
TOTALS		0.00		116,174,076.78	24,217,556.79

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 140,391,633.57

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2019-1 (Original Proceeds)		2019-4 ⁽¹⁾ (0% Pool)	
	0.00	74.83%	127,161,234.05	25.17%	42,772,260.61
TOTALS	0.00		127,161,234.05		42,772,260.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3:	<u>169,933,494.66</u>
--	------------------------------

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	131	26.10 %	2,252,588.00	25.73 %
	7.50%	128	25.50 %	1,807,987.20	20.65 %
	8.25%	56	11.16 %	907,358.69	10.36 %
	5.50%	85	16.93 %	880,920.88	10.06 %
	3.45%	9	1.79 %	803,985.81	9.18 %
	7.75%	39	7.77 %	501,751.70	5.73 %
	4.05%	5	1.00 %	355,838.31	4.06 %
	3.75%	3	0.60 %	270,548.48	3.09 %
	6.50%	17	3.39 %	234,706.30	2.68 %
	4.25%	2	0.40 %	183,976.80	2.10 %
	Other	27	5.38 %	556,125.24	6.35 %
		502	100.00 %	8,755,787.41	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	459	32.21 %	44,715,018.84	53.66 %
	3.60%	65	4.56 %	5,684,099.04	6.82 %
	0.00%	116	8.14 %	4,511,787.78	5.41 %
	4.95%	69	4.84 %	3,923,226.81	4.71 %
	5.50%	300	21.05 %	3,534,005.58	4.24 %
	6.00%	33	2.32 %	2,537,515.96	3.04 %
	4.65%	42	2.95 %	2,524,977.83	3.03 %
	3.00%	45	3.16 %	2,338,408.32	2.81 %
	6.75%	49	3.44 %	1,825,432.28	2.19 %
	5.95%	32	2.25 %	1,808,187.93	2.17 %
	Other	215	15.09 %	9,932,800.00	11.92 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2013-1

1,425

100.00 %

83,335,460.37

100.00 %

Bond Issue 2013-2

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

4.45%

154

28.36 %

14,978,406.49

33.74 %

4.20%

90

16.57 %

8,925,866.18

20.11 %

5.10%

123

22.65 %

8,158,759.38

18.38 %

5.60%

46

8.47 %

2,598,985.94

5.85 %

6.10%

44

8.10 %

2,464,657.40

5.55 %

4.60%

23

4.24 %

2,216,451.93

4.99 %

3.60%

16

2.95 %

1,433,282.68

3.23 %

6.60%

25

4.60 %

1,430,114.44

3.22 %

4.50%

5

0.92 %

401,455.62

0.90 %

3.10%

3

0.55 %

322,476.17

0.73 %

Other

14

2.58 %

1,465,659.71

3.30 %

543

100.00 %

44,396,115.94

100.00 %

Bond Issue 2014-1

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

3.99%

477

54.76 %

47,294,951.22

67.51 %

4.99%

127

14.58 %

7,640,851.58

10.91 %

4.45%

75

8.61 %

7,499,192.62

10.70 %

5.99%

57

6.54 %

3,613,038.73

5.16 %

3.49%

17

1.95 %

1,722,659.10

2.46 %

6.85%

61

7.00 %

549,235.99

0.78 %

6.50%

38

4.36 %

451,284.92

0.64 %

3.95%

4

0.46 %

409,501.45

0.58 %

5.10%

5

0.57 %

265,998.11

0.38 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.75%	2	0.23 %	222,415.45	0.32 %
	Other	8	0.92 %	390,360.91	0.56 %
		871	100.00 %	70,059,490.08	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	553	67.94 %	57,926,209.03	75.32 %
	4.99%	131	16.09 %	8,644,712.98	11.24 %
	5.99%	73	8.97 %	4,579,156.95	5.95 %
	4.20%	42	5.16 %	4,297,586.69	5.59 %
	3.49%	13	1.60 %	1,276,798.81	1.66 %
	3.70%	1	0.12 %	142,365.80	0.19 %
	4.63%	1	0.12 %	44,106.04	0.06 %
		814	100.00 %	76,910,936.30	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	483	53.19 %	53,348,283.25	59.04 %
	3.99%	223	24.56 %	22,846,634.19	25.28 %
	5.30%	112	12.33 %	7,222,716.35	7.99 %
	6.30%	54	5.95 %	3,395,952.92	3.76 %
	3.60%	17	1.87 %	1,882,918.47	2.08 %
	3.49%	6	0.66 %	709,827.07	0.79 %
	4.99%	9	0.99 %	672,054.77	0.74 %
	5.40%	2	0.22 %	139,515.68	0.15 %
	4.88%	1	0.11 %	88,916.59	0.10 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.50%	1	0.11 %	58,401.57	0.06 %
		908	100.00 %	90,365,220.86	100.00 %
Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	628	57.83 %	69,916,116.07	64.79 %
	3.99%	144	13.26 %	16,316,021.29	15.12 %
	5.80%	103	9.48 %	7,138,967.12	6.62 %
	5.40%	94	8.66 %	5,989,093.35	5.55 %
	6.40%	36	3.31 %	2,617,128.17	2.43 %
	6.80%	35	3.22 %	2,464,124.14	2.28 %
	3.60%	12	1.10 %	1,150,565.22	1.07 %
	5.30%	13	1.20 %	887,318.09	0.82 %
	6.30%	7	0.64 %	515,825.38	0.48 %
	0.00%	7	0.64 %	297,988.11	0.28 %
	Other	7	0.64 %	613,285.93	0.57 %
		1,086	100.00 %	107,906,432.87	100.00 %
Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	558	74.01 %	67,082,298.96	81.66 %
	5.40%	76	10.08 %	5,909,683.03	7.19 %
	5.50%	57	7.56 %	3,812,548.46	4.64 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.49%	11	1.46 %	1,586,576.84	1.93 %
	6.50%	18	2.39 %	1,310,788.89	1.60 %
	6.40%	15	1.99 %	1,073,677.37	1.31 %
	5.90%	8	1.06 %	489,760.70	0.60 %
	5.80%	4	0.53 %	298,143.66	0.36 %
	4.63%	2	0.27 %	256,460.20	0.31 %
	6.00%	2	0.27 %	163,381.72	0.20 %
	Other	3	0.40 %	160,063.05	0.19 %
		754	100.00 %	82,143,382.88	100.00 %
Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	284	37.32 %	36,157,630.18	43.03 %
	3.75%	266	34.95 %	31,979,463.30	38.06 %
	5.40%	155	20.37 %	11,288,882.59	13.43 %
	6.40%	24	3.15 %	1,740,334.11	2.07 %
	5.90%	12	1.58 %	880,112.74	1.05 %
	3.25%	7	0.92 %	824,128.03	0.98 %
	4.63%	5	0.66 %	573,423.42	0.68 %
	4.75%	3	0.39 %	219,457.38	0.26 %
	3.49%	2	0.26 %	174,123.48	0.21 %
	4.50%	1	0.13 %	111,347.47	0.13 %
	Other	2	0.26 %	78,745.56	0.09 %
		761	100.00 %	84,027,648.26	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	203	42.12 %	16,678,710.06	44.32 %
	5.40%	171	35.48 %	13,072,862.35	34.74 %
	6.70%	29	6.02 %	2,063,651.43	5.48 %
	6.40%	22	4.56 %	1,665,690.69	4.43 %
	6.20%	13	2.70 %	1,080,206.85	2.87 %
	5.90%	11	2.28 %	747,072.85	1.99 %
	0.00%	15	3.11 %	637,033.78	1.69 %
	6.00%	5	1.04 %	515,105.49	1.37 %
	5.45%	5	1.04 %	382,718.24	1.02 %
	2.73%	2	0.41 %	149,084.58	0.40 %
	Other	6	1.24 %	638,375.45	1.70 %
		482	100.00 %	37,630,511.77	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	240	29.20 %	28,112,978.05	30.58 %
	4.38%	181	22.02 %	22,610,865.69	24.60 %
	4.13%	125	15.21 %	16,159,846.73	17.58 %
	3.75%	94	11.44 %	11,721,484.33	12.75 %
	6.80%	50	6.08 %	3,540,824.27	3.85 %
	5.80%	40	4.87 %	2,686,607.76	2.92 %
	5.99%	32	3.89 %	2,384,867.65	2.59 %
	6.15%	10	1.22 %	727,939.13	0.79 %
	3.88%	6	0.73 %	630,809.80	0.69 %
	6.30%	7	0.85 %	596,951.32	0.65 %
	Other	37	4.50 %	2,756,243.04	3.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0010

Loans by Interest Rate by Bond Issue:**Bond Issue 2017-1**

822	100.00 %	91,929,417.77	100.00 %
-----	----------	---------------	----------

Bond Issue 2017-2

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	907	73.32 %	106,504,369.98	79.60 %
5.45%	112	9.05 %	8,808,031.04	6.58 %
6.00%	77	6.22 %	6,170,472.37	4.61 %
4.13%	23	1.86 %	2,526,449.52	1.89 %
5.75%	22	1.78 %	1,643,194.96	1.23 %
4.25%	14	1.13 %	1,553,355.42	1.16 %
6.45%	20	1.62 %	1,360,452.05	1.02 %
7.00%	16	1.29 %	1,257,025.94	0.94 %
5.95%	14	1.13 %	1,107,285.23	0.83 %
4.38%	5	0.40 %	755,693.92	0.56 %
Other	27	2.18 %	2,107,298.87	1.58 %
	1,237	100.00 %	133,793,629.30	100.00 %

Bond Issue 2017-3

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	655	96.61 %	77,749,907.68	96.57 %
4.13%	18	2.65 %	1,984,051.87	2.46 %
4.50%	3	0.44 %	476,579.70	0.59 %
4.38%	2	0.29 %	298,433.41	0.37 %
	678	100.00 %	80,508,972.66	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0011

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	312	43.76 %	37,840,247.95	48.08 %
	4.63%	267	37.45 %	30,814,468.26	39.16 %
	5.80%	65	9.12 %	4,650,589.69	5.91 %
	6.80%	30	4.21 %	1,942,592.04	2.47 %
	3.75%	11	1.54 %	1,229,734.90	1.56 %
	5.45%	13	1.82 %	1,083,387.94	1.38 %
	6.30%	12	1.68 %	819,666.20	1.04 %
	4.13%	3	0.42 %	314,412.57	0.40 %
		713	100.00 %	78,695,099.55	100.00 %
Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	328	39.14 %	42,258,632.84	41.11 %
	4.50%	247	29.47 %	32,019,398.66	31.15 %
	4.63%	150	17.90 %	18,790,642.37	18.28 %
	5.99%	45	5.37 %	3,459,280.56	3.37 %
	5.80%	24	2.86 %	1,971,375.85	1.92 %
	4.00%	11	1.31 %	1,294,198.54	1.26 %
	3.75%	10	1.19 %	1,277,993.35	1.24 %
	6.99%	10	1.19 %	599,537.43	0.58 %
	6.80%	8	0.95 %	555,969.76	0.54 %
	4.13%	1	0.12 %	215,372.08	0.21 %
	Other	4	0.48 %	348,218.14	0.34 %
		838	100.00 %	102,790,619.58	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	1,007	83.15 %	128,268,631.83	86.63 %
	5.80%	66	5.45 %	5,177,331.66	3.50 %
	5.20%	54	4.46 %	4,237,093.94	2.86 %
	4.13%	32	2.64 %	4,179,473.04	2.82 %
	4.50%	18	1.49 %	2,121,191.46	1.43 %
	4.88%	13	1.07 %	1,987,592.56	1.34 %
	5.50%	13	1.07 %	1,058,463.74	0.71 %
	4.25%	5	0.41 %	745,360.73	0.50 %
	4.38%	3	0.25 %	284,000.20	0.19 %
		1,211	100.00 %	148,059,139.16	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	1,027	94.65 %	137,595,975.97	94.34 %
	4.13%	48	4.42 %	6,870,733.80	4.71 %
	4.50%	9	0.83 %	1,258,404.44	0.86 %
	4.25%	1	0.09 %	118,447.58	0.08 %
		1,085	100.00 %	145,843,561.79	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	904	52.65 %	121,222,657.52	54.95 %
	4.63%	543	31.62 %	74,873,802.61	33.94 %
	5.20%	77	4.48 %	5,969,367.13	2.71 %
	5.80%	75	4.37 %	5,733,517.53	2.60 %
	4.38%	38	2.21 %	4,964,091.23	2.25 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.13%	21	1.22 %	2,717,089.40	1.23 %
	5.50%	24	1.40 %	2,103,810.99	0.95 %
	3.88%	8	0.47 %	1,455,463.86	0.66 %
	0.00%	22	1.28 %	1,104,269.81	0.50 %
	5.60%	4	0.23 %	379,997.41	0.17 %
	Other	1	0.06 %	90,337.89	0.04 %
		1,717	100.00 %	220,614,405.38	100.00 %

Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	851	70.10 %	114,118,860.26	69.13 %
	4.50%	303	24.96 %	42,733,778.79	25.89 %
	4.38%	30	2.47 %	3,938,243.35	2.39 %
	3.50%	17	1.40 %	2,580,716.47	1.56 %
	4.00%	11	0.91 %	1,516,782.04	0.92 %
	4.13%	1	0.08 %	124,364.17	0.08 %
	4.63%	1	0.08 %	67,461.82	0.04 %
		1,214	100.00 %	165,080,206.90	100.00 %

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	621	43.89 %	85,143,872.55	46.62 %
	3.88%	503	35.55 %	73,580,365.50	40.29 %
	5.35%	59	4.17 %	4,997,435.81	2.74 %
	3.38%	28	1.98 %	4,535,877.93	2.48 %
	4.00%	29	2.05 %	4,166,307.41	2.28 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.75%	26	1.84 %	2,116,776.22	1.16 %
	5.58%	20	1.41 %	1,569,680.30	0.86 %
	6.75%	51	3.60 %	1,233,727.38	0.68 %
	5.20%	14	0.99 %	1,217,306.81	0.67 %
	4.88%	5	0.35 %	844,134.02	0.46 %
	Other	59	4.17 %	3,228,069.47	1.77 %
		1,415	100.00 %	182,633,553.40	100.00 %
Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	641	71.06 %	99,841,664.04	71.12 %
	3.50%	227	25.17 %	35,449,765.54	25.25 %
	3.38%	25	2.77 %	3,888,497.36	2.77 %
	3.00%	6	0.67 %	679,143.90	0.48 %
	4.50%	3	0.33 %	532,562.73	0.38 %
		902	100.00 %	140,391,633.57	100.00 %
Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	956	68.04 %	156,853,828.87	78.32 %
	5.20%	140	9.96 %	11,366,413.48	5.68 %
	4.55%	120	8.54 %	9,943,977.89	4.96 %
	3.75%	34	2.42 %	6,028,524.61	3.01 %
	4.80%	69	4.91 %	5,600,314.96	2.80 %
	3.00%	26	1.85 %	4,748,273.38	2.37 %
	3.88%	12	0.85 %	2,015,352.05	1.01 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 1-0015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.95%	24	1.71 %	1,679,119.12	0.84 %
	4.60%	6	0.43 %	524,088.50	0.26 %
	4.90%	3	0.21 %	296,580.98	0.15 %
	Other	15	1.07 %	1,228,222.11	0.61 %
		1,405	100.00 %	200,284,695.95	100.00 %
Bond Issue 2020-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	434	77.22 %	73,565,069.46	76.80 %
	3.50%	105	18.68 %	17,920,640.19	18.71 %
	3.25%	21	3.74 %	3,774,073.15	3.94 %
	3.00%	2	0.36 %	530,651.28	0.55 %
		562	100.00 %	95,790,434.08	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,812	21.93 %	604,247,644.80	24.44 %
3.99%	2,241	10.21 %	247,920,070.90	10.03 %
4.88%	1,783	8.12 %	238,781,578.32	9.66 %
3.50%	1,305	5.95 %	212,804,951.07	8.61 %
3.88%	1,170	5.33 %	177,523,655.25	7.18 %
4.50%	1,213	5.53 %	165,159,383.54	6.68 %
3.75%	852	3.88 %	126,072,818.43	5.10 %
4.10%	1,112	5.07 %	123,363,411.30	4.99 %
4.25%	666	3.03 %	82,949,689.29	3.36 %
4.20%	594	2.71 %	58,142,125.21	2.35 %
Other	6,197	28.24 %	434,981,027.72	17.60 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	21,945	100.00 %	2,471,946,355.83	100.00 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	21,775	99.23 %	2,464,854,069.11	99.71 %
Principal Only Due	167	0.76 %	6,932,057.22	0.28 %
Adjustable	1	0.00 %	115,557.60	0.00 %
No Payment Due	2	0.01 %	44,671.90	0.00 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	17,767	80.96 %	1,952,009,645.11	78.97 %
Other	2,681	12.22 %	373,896,602.86	15.13 %
Manufactured Home	1,014	4.62 %	87,444,753.04	3.54 %
Condominium	454	2.07 %	54,383,006.58	2.20 %
2 to 4 Family	29	0.13 %	4,212,348.24	0.17 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	18,987	86.52 %	2,211,788,786.87	89.48 %
USDA	1,160	5.29 %	106,132,644.77	4.29 %
Conventional	1,317	6.00 %	95,345,873.13	3.86 %
VA	481	2.19 %	58,679,051.06	2.37 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	20,047	91.35 %	2,206,992,990.44	89.28 %
New	1,756	8.00 %	237,285,232.99	9.60 %
Proposed	135	0.62 %	27,161,667.66	1.10 %
Unknown	7	0.03 %	506,464.74	0.02 %
	21,945	100.00 %	2,471,946,355.83	100.00 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	399	1.82 %	40,684,968.24	1.65 %
90 Days:	855	3.90 %	88,993,260.15	3.60 %
In Foreclosure:	92	0.42 %	9,027,625.66	0.37 %

REO Statistics

Total Number of REO Loans:	60
Total Outstanding Balance At Time of Default:	4,758,791.65

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	359	1.64 %	37,942,910.64	1.53 %
	USDA	18	0.08 %	1,267,903.10	0.05 %
	Conventional	18	0.08 %	1,183,167.68	0.05 %
	VA	4	0.02 %	290,986.82	0.01 %
	Grand Total:	399	1.82 %	40,684,968.24	1.64 %
90 Days or More Past Due					
	FHA	780	3.55 %	82,804,700.99	3.35 %
	USDA	30	0.14 %	2,532,920.09	0.10 %
	Conventional	33	0.15 %	2,387,491.80	0.10 %
	VA	12	0.05 %	1,268,147.27	0.05 %
	Grand Total:	855	3.89 %	88,993,260.15	3.60 %
In Foreclosure					
	FHA	80	0.36 %	7,983,260.42	0.32 %
	Conventional	6	0.03 %	508,094.55	0.02 %
	USDA	4	0.02 %	298,909.71	0.01 %
	VA	2	0.01 %	237,360.98	0.01 %
	Grand Total:	92	0.42 %	9,027,625.66	0.36 %

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	16	269,910.16	24	451,841.52	3	122,267.94
Bond Issue 2013-1	42	2,719,104.40	70	5,016,279.63	5	335,273.75
Bond Issue 2013-2	14	1,197,554.68	37	3,105,364.24	4	346,544.20
Bond Issue 2014-1	15	1,355,555.17	55	4,945,973.87	3	287,774.29
Bond Issue 2014-2	23	2,452,984.46	52	5,496,785.08	3	425,776.37
Bond Issue 2015-1	22	2,351,645.42	49	4,946,030.61	3	190,750.33
Bond Issue 2015-2	27	2,790,890.52	57	5,769,844.13	10	855,371.38
Bond Issue 2016-1	24	2,691,294.87	33	3,416,360.26	5	407,889.95
Bond Issue 2016-2	14	1,816,443.91	43	4,569,689.74	2	170,782.86
Bond Issue 2016-3	15	1,234,794.19	26	2,218,964.80	7	565,310.56
Bond Issue 2017-1	21	2,185,570.72	40	4,654,476.69	8	844,117.64
Bond Issue 2017-2	31	2,932,191.27	72	8,615,199.76	7	671,728.99
Bond Issue 2017-3	13	1,522,871.93	32	4,151,501.18	8	1,048,427.23
Bond Issue 2017-4	12	1,462,729.37	47	5,212,550.11	1	67,739.79
Bond Issue 2018-1	11	1,540,052.67	29	3,511,402.51	3	327,230.65
Bond Issue 2018-2	19	2,107,582.28	45	5,465,306.38	7	947,306.71
Bond Issue 2018-3	13	1,424,667.05	27	3,704,574.08	6	753,023.36
Bond Issue 2018-4	23	3,107,961.37	47	5,788,413.33	3	271,016.48
Bond Issue 2019-1	17	2,569,718.60	18	2,796,518.09	1	157,203.67
Bond Issue 2019-2	7	860,263.31	25	2,557,432.74	1	76,235.27
Bond Issue 2019-3	6	815,302.19	3	473,333.21	0	0.00
Bond Issue 2019-4	14	1,275,879.70	24	2,125,418.19	2	155,854.24
	399	40,684,968.24	855	88,993,260.15	92	9,027,625.66

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	1	28,949.00
Bond Issue 2013-1	7	395,063.92
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	3	174,445.16
Bond Issue 2014-2	3	214,635.11
Bond Issue 2015-1	5	335,835.15
Bond Issue 2015-2	4	361,504.36
Bond Issue 2016-1	4	341,323.10
Bond Issue 2016-2	3	313,782.11
Bond Issue 2016-3	2	119,769.57
Bond Issue 2017-1	8	738,919.52
Bond Issue 2017-2	9	786,164.21
Bond Issue 2017-3	2	188,274.59
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	3	225,943.49
Bond Issue 2018-2	0	0.00
Bond Issue 2018-3	0	0.00
Bond Issue 2018-4	1	125,600.69
Bond Issue 2019-1	1	138,275.77
Bond Issue 2019-2	1	88,069.49
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	2	110,860.37
Bond Issue 2020-1	0	0.00
Total for the Resolution:	60	4,758,791.65

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	0.00	1,220,000.00	1,455,000.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	1,235,000.00	1,470,000.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	1,245,000.00	1,490,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	19,355,000.00	12,855,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	47,635,000.00	17,205,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	31,275,000.00	20,450,000.00	880461BE7
				215,905,000.00	4,925,000.00	141,830,000.00	69,150,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	0.00	465,000.00	1,225,000.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	470,000.00	1,245,000.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	485,000.00	1,260,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
	1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0
	7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	6,815,000.00	10,280,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	9,170,000.00	13,625,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	17,875,000.00	7,845,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	14,165,000.00	6,220,000.00	880461BP2
				121,300,000.00	4,375,000.00	67,270,000.00	49,655,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	0.00	890,000.00	1,725,000.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
	7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	9,595,000.00	14,575,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	13,300,000.00	19,315,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	13,770,000.00	6,425,000.00	880461DL9
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	12,165,000.00	5,675,000.00	880461CN6
				150,000,000.00	8,555,000.00	73,930,000.00	67,515,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	235,000.00	1,070,000.00	880461EC8

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	240,000.00	1,085,000.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	245,000.00	1,100,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	3,845,000.00	9,705,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	5,800,000.00	14,610,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	4,190,000.00	10,570,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	16,930,000.00	12,070,000.00	880461ES3
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	4,810,000.00	11,620,000.00	880461ET1
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	16,235,000.00	11,650,000.00	880461DN5
				150,000,000.00	5,545,000.00	61,450,000.00	83,005,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	200,000.00	1,720,000.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	200,000.00	1,740,000.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	205,000.00	1,760,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	4,210,000.00	7,035,000.00	880461GE2
	7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	7,060,000.00	11,680,000.00	880461FV5
	1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	4,945,000.00	7,890,000.00	880461FX1

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	10,350,000.00	9,150,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	13,490,000.00	11,910,000.00	880461EU8
				150,000,000.00	6,665,000.00	53,595,000.00	89,740,000.00	
Bond Issue 2015-2	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	0.00	220,000.00	2,010,000.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	220,000.00	2,030,000.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	225,000.00	2,050,000.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	10,520,000.00	23,135,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	4,845,000.00	10,350,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	6,145,000.00	6,355,000.00	880461HK7
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	21,205,000.00	21,865,000.00	880461GG7
				175,000,000.00	9,495,000.00	55,040,000.00	110,465,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	0.00	80,000.00	1,525,000.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	80,000.00	1,540,000.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	80,000.00	1,555,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	3,065,000.00	21,325,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	1,145,000.00	7,255,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	9,825,000.00	14,235,000.00	880461HR2
	1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	6,310,000.00	9,130,000.00	880461JT6
				125,000,000.00	6,330,000.00	26,450,000.00	92,220,000.00	
Bond Issue 2016-2								
	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	0.00	45,000.00	1,070,000.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	45,000.00	1,085,000.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	45,000.00	1,095,000.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	2,375,000.00	11,535,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	2,095,000.00	10,140,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	2,195,000.00	10,475,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	8,255,000.00	16,360,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	7,510,000.00	14,895,000.00	880461LF3
				125,000,000.00	4,505,000.00	25,855,000.00	94,640,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	0.00	390,000.00	1,520,000.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	395,000.00	1,530,000.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	400,000.00	1,545,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
	7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	1,090,000.00	1,200,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	10,845,000.00	6,700,000.00	880461MM7
				62,000,000.00	6,940,000.00	24,150,000.00	30,910,000.00	
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	15,000.00	965,000.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	15,000.00	975,000.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	15,000.00	990,000.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
	7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	2,095,000.00	8,645,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	4,420,000.00	17,950,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	12,040,000.00	31,660,000.00	880461NL8
				100,000,000.00	3,690,000.00	20,065,000.00	76,245,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	0.00	125,000.00	2,620,000.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	125,000.00	2,650,000.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	125,000.00	2,675,000.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
	7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9
	1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	2,295,000.00	16,790,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	4,075,000.00	29,390,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	5,220,000.00	17,890,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	5,665,000.00	19,425,000.00	880461PT9
				175,000,000.00	9,575,000.00	22,510,000.00	142,915,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	0.00	0.00	670,000.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	0.00	680,000.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	0.00	685,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	5,000.00	2,715,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	5,000.00	2,885,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	15,000.00	11,060,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	20,000.00	13,780,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	40,000.00	17,220,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	5,915,000.00	29,335,000.00	880461QY7
				99,900,000.00	2,300,000.00	6,215,000.00	91,385,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	0.00	10,000.00	1,255,000.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	10,000.00	1,265,000.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	10,000.00	1,280,000.00	880461RF7

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	245,000.00	6,810,000.00	880461RZ3
	7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	370,000.00	10,375,000.00	880461SA7
	7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	775,000.00	21,045,000.00	880461SB5
	7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	3,305,000.00	22,695,000.00	880461SC3
				99,900,000.00	3,980,000.00	4,980,000.00	90,940,000.00	
Bond Issue 2018-1								
	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	0.00	990,000.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	0.00	1,000,000.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	95,000.00	5,600,000.00	880461TG3

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	260,000.00	16,100,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	210,000.00	13,110,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	3,740,000.00	31,660,000.00	880461TK4
				99,900,000.00	2,710,000.00	4,325,000.00	92,865,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	0.00	0.00	1,680,000.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	0.00	1,695,000.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	0.00	1,715,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
	1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	110,000.00	9,685,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	340,000.00	27,845,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	295,000.00	24,125,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	4,085,000.00	44,515,000.00	880461UT3
				160,000,000.00	2,370,000.00	6,245,000.00	151,385,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	0.00	0.00	980,000.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	0.00	990,000.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	0.00	1,000,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-0020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	35,000.00	5,705,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	120,000.00	16,420,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	145,000.00	20,190,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	200,000.00	26,630,000.00	880461VY1
	7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	2,810,000.00	49,590,000.00	880461VZ8
				149,900,000.00	1,725,000.00	3,310,000.00	144,865,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	0.00	0.00	1,540,000.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	0.00	1,555,000.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	0.00	1,575,000.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	155,000.00	8,895,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	460,000.00	25,760,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	470,000.00	26,145,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	595,000.00	33,055,000.00	880461XE3
	7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	5,425,000.00	80,775,000.00	880461XF0
				225,000,000.00	1,085,000.00	7,735,000.00	216,180,000.00	
Bond Issue 2019-1								
	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	0.00	0.00	1,695,000.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	0.00	1,715,000.00	880461XJ2

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	0.00	1,735,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	485,000.00	49,400,000.00	880461YM4
				175,000,000.00	1,480,000.00	505,000.00	173,015,000.00	
Bond Issue 2019-2	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	0.00	0.00	2,405,000.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	0.00	2,480,000.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	0.00	2,505,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	185,000.00	13,235,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	535,000.00	37,735,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	200,000.00	14,060,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	1,065,000.00	62,035,000.00	880461ZU5
				200,000,000.00	900,000.00	1,985,000.00	197,115,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	0.00	0.00	600,000.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	0.00	980,000.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	0.00	990,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	0.00	0.00	60,500,000.00	880461D39
				150,000,000.00	0.00	0.00	150,000,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	0.00	0.00	730,000.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	0.00	1,470,000.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	0.00	1,650,000.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	0.00	1,660,000.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	0.00	1,680,000.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	0.00	8,755,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	0.00	24,475,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	0.00	19,345,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	0.00	18,600,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	0.00	0.00	84,000,000.00	880461G93
				200,000,000.00	0.00	0.00	200,000,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	0.00	1,185,000.00	880461H27
	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	0.00	1,185,000.00	880461L89
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	0.00	1,185,000.00	880461L97
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	0.00	1,185,000.00	880461H35

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461H43
	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	0.00	1,195,000.00	880461M21
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	0.00	1,200,000.00	880461M39
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	0.00	1,200,000.00	880461H50
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	0.00	6,175,000.00	880461L48
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	0.00	9,140,000.00	880461L89
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	0.00	17,125,000.00	880461P93
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	0.00	17,125,000.00	880461L55
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	0.00	12,750,000.00	880461Q27
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	0.00	12,750,000.00	880461L63

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 7-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	0.00	29,890,000.00	880461Q35
	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	0.00	29,890,000.00	880461L71
				200,000,000.00	0.00	0.00	200,000,000.00	

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021
	FHLB Total	2,400,000.00		
	2013 OLD 74 RES Total	2,400,000.00		
2013-1 RF	FNMA	3,425,000.00	1.542%	4/1/2020
	FNMA Total	3,425,000.00		
	2013-1 RF Total	3,425,000.00		
2013-1 BRF	FHLB	1,200,000.00	1.900%	6/29/2022
2013-1 BRF	FHLB	380,000.00	2.050%	12/16/2024
2013-1 BRF	FHLB	375,000.00	1.875%	6/16/2023
2013-1 BRF	FHLB	320,000.00	2.080%	12/18/2025
2013-1 BRF	FHLB	285,000.00	1.800%	12/19/2022
	FHLB Total	2,560,000.00		
2013-1 BRF	FHLMC	320,000.00	1.700%	12/17/2021
2013-1 BRF	FHLMC	320,000.00	2.000%	6/19/2024
2013-1 BRF	FHLMC	585,000.00	1.875%	6/23/2023
2013-1 BRF	FHLMC	320,000.00	2.070%	12/23/2024
2013-1 BRF	FHLMC	955,000.00	1.700%	7/22/2022
2013-1 BRF	FHLMC	1,300,000.00	1.842%	3/5/2025
	FHLMC Total	3,800,000.00		
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2013-1 BRF Total	6,860,000.00		
	Bond Issue 2013-1 Total	10,285,000.00		
2013-2 RF	FNMA	1,210,000.00	1.542%	4/1/2020

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-002
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	1,210,000.00		
	2013-2 RF Total	1,210,000.00		
2013-2 BRF	FHLB	100,000.00	2.050%	12/16/2024
2013-2 BRF	FHLB	100,000.00	1.875%	6/16/2023
2013-2 BRF	FHLB	100,000.00	2.080%	12/18/2025
	FHLB Total	300,000.00		
2013-2 BRF	FHLMC	150,000.00	1.700%	12/17/2021
2013-2 BRF	FHLMC	2,578,000.00	1.800%	7/21/2023
2013-2 BRF	FHLMC	382,000.00	1.700%	7/22/2022
	FHLMC Total	3,110,000.00		
	2013-2 BRF Total	3,410,000.00		
	Bond Issue 2013-2 Total	4,620,000.00		
2014-1 RF	FNMA	2,295,000.00	1.542%	4/1/2020
	FNMA Total	2,295,000.00		
	2014-1 RF Total	2,295,000.00		
2014-1 BRF	FHLB	360,000.00	2.050%	12/16/2024
2014-1 BRF	FHLB	360,000.00	1.875%	6/16/2023
2014-1 BRF	FHLB	195,000.00	2.080%	12/18/2025
2014-1 BRF	FHLB	605,000.00	2.000%	12/30/2024
2014-1 BRF	FHLB	170,000.00	1.800%	12/19/2022
	FHLB Total	1,690,000.00		
2014-1 BRF	FHLMC	195,000.00	1.700%	12/17/2021
2014-1 BRF	FHLMC	195,000.00	2.000%	6/19/2024
2014-1 BRF	FHLMC	350,000.00	1.875%	6/23/2023

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2014-1 BRF	FHLMC	190,000.00	2.070%	12/23/2024
2014-1 BRF	FHLMC	1,800,000.00	1.842%	3/5/2025
	FHLMC Total	2,730,000.00		
	2014-1 BRF Total	4,420,000.00		
	Bond Issue 2014-1 Total	6,715,000.00		
2014-2 RF	FNMA	2,230,000.00	1.542%	4/1/2020
	FNMA Total	2,230,000.00		
	2014-2 RF Total	2,230,000.00		
2014-2 BRF	FHLB	260,000.00	2.050%	12/16/2024
2014-2 BRF	FHLB	260,000.00	1.875%	6/16/2023
2014-2 BRF	FHLB	220,000.00	2.080%	12/18/2025
2014-2 BRF	FHLB	195,000.00	1.800%	12/19/2022
	FHLB Total	935,000.00		
2014-2 BRF	FHLMC	220,000.00	1.700%	12/17/2021
2014-2 BRF	FHLMC	220,000.00	2.000%	6/19/2024
2014-2 BRF	FHLMC	405,000.00	1.875%	6/23/2023
2014-2 BRF	FHLMC	220,000.00	2.070%	12/23/2024
2014-2 BRF	FHLMC	1,141,000.00	1.800%	7/21/2023
	FHLMC Total	2,206,000.00		
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2014-2 BRF Total	3,641,000.00		
	Bond Issue 2014-2 Total	5,871,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-004
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 RF	FNMA	1,065,000.00	1.542%	4/1/2020
	FNMA Total	1,065,000.00		
	2015-1 RF Total	1,065,000.00		
2015-1 BRF	FHLB	350,000.00	2.050%	12/16/2024
2015-1 BRF	FHLB	330,000.00	1.875%	6/16/2023
2015-1 BRF	FHLB	295,000.00	2.080%	12/18/2025
2015-1 BRF	FHLB	260,000.00	1.800%	12/19/2022
	FHLB Total	1,235,000.00		
2015-1 BRF	FHLMC	290,000.00	1.700%	12/17/2021
2015-1 BRF	FHLMC	295,000.00	2.000%	6/19/2024
2015-1 BRF	FHLMC	535,000.00	1.875%	6/23/2023
2015-1 BRF	FHLMC	290,000.00	2.070%	12/23/2024
	FHLMC Total	1,410,000.00		
	2015-1 BRF Total	2,645,000.00		
	Bond Issue 2015-1 Total	3,710,000.00		
2015-2 RF	FNMA	2,845,000.00	1.542%	4/1/2020
	FNMA Total	2,845,000.00		
	2015-2 RF Total	2,845,000.00		
2015-2 BRF	FHLB	400,000.00	2.050%	12/16/2024
2015-2 BRF	FHLB	375,000.00	1.875%	6/16/2023
2015-2 BRF	FHLB	340,000.00	2.080%	12/18/2025
2015-2 BRF	FHLB	300,000.00	1.800%	12/19/2022
	FHLB Total	1,415,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2015-2 BRF	FHLMC	340,000.00	1.700%	12/17/2021
2015-2 BRF	FHLMC	345,000.00	2.000%	6/19/2024
2015-2 BRF	FHLMC	620,000.00	1.875%	6/23/2023
2015-2 BRF	FHLMC	340,000.00	2.070%	12/23/2024
2015-2 BRF	FHLMC	120,000.00	1.800%	7/21/2023
2015-2 BRF	FHLMC	168,000.00	1.875%	7/17/2024
2015-2 BRF	FHLMC	1,000,000.00	1.842%	3/5/2025
	FHLMC Total	2,933,000.00		
	2015-2 BRF Total	4,348,000.00		
	Bond Issue 2015-2 Total	7,193,000.00		
2016-1 RF	FNMA	1,100,000.00	1.542%	4/1/2020
	FNMA Total	1,100,000.00		
	2016-1 RF Total	1,100,000.00		
2016-1 BRF	FHLB	900,000.00	1.900%	6/29/2022
2016-1 BRF	FHLB	200,000.00	2.050%	12/16/2024
2016-1 BRF	FHLB	200,000.00	1.875%	6/16/2023
2016-1 BRF	FHLB	165,000.00	2.080%	12/18/2025
2016-1 BRF	FHLB	150,000.00	1.800%	12/19/2022
	FHLB Total	1,615,000.00		
2016-1 BRF	FHLMC	165,000.00	1.700%	12/17/2021
2016-1 BRF	FHLMC	160,000.00	2.000%	6/19/2024
2016-1 BRF	FHLMC	300,000.00	1.875%	6/23/2023
2016-1 BRF	FHLMC	165,000.00	2.070%	12/23/2024
2016-1 BRF	FHLMC	161,000.00	1.800%	7/21/2023
2016-1 BRF	FHLMC	7,000,000.00	1.842%	3/5/2025
	FHLMC Total	7,951,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-006
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2016-1 BRF Total	9,566,000.00		
	Bond Issue 2016-1 Total	10,666,000.00		
2016-2 RF	FNMA	1,960,000.00	1.542%	4/1/2020
	FNMA Total	1,960,000.00		
	2016-2 RF Total	1,960,000.00		
2016-2 BRF	FHLMC	1,700,000.00	1.842%	3/5/2025
	FHLMC Total	1,700,000.00		
	2016-2 BRF Total	1,700,000.00		
	Bond Issue 2016-2 Total	3,660,000.00		
2016-3 RF	FNMA	635,000.00	1.542%	4/1/2020
	FNMA Total	635,000.00		
	2016-3 RF Total	635,000.00		
2016-3 BRF	FHLB	100,000.00	2.050%	12/16/2024
2016-3 BRF	FHLB	100,000.00	1.875%	6/16/2023
2016-3 BRF	FHLB	130,000.00	2.080%	12/18/2025
2016-3 BRF	FHLB	115,000.00	1.800%	12/19/2022
	FHLB Total	445,000.00		
2016-3 BRF	FHLMC	125,000.00	1.700%	12/17/2021
2016-3 BRF	FHLMC	125,000.00	2.000%	6/19/2024
2016-3 BRF	FHLMC	230,000.00	1.875%	6/23/2023
2016-3 BRF	FHLMC	125,000.00	2.070%	12/23/2024
	FHLMC Total	605,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-007
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2016-3 BRF Total	1,050,000.00		
	Bond Issue 2016-3 Total	1,685,000.00		
2017-1 RF	FNMA	3,015,000.00	1.542%	4/1/2020
	FNMA Total	3,015,000.00		
	2017-1 RF Total	3,015,000.00		
2017-1 BRF	FHLB	100,000.00	2.050%	12/16/2024
2017-1 BRF	FHLB	100,000.00	1.875%	6/16/2023
2017-1 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-1 BRF	FHLB	110,000.00	1.800%	12/19/2022
	FHLB Total	435,000.00		
2017-1 BRF	FHLMC	125,000.00	1.700%	12/17/2021
2017-1 BRF	FHLMC	120,000.00	2.000%	6/19/2024
2017-1 BRF	FHLMC	220,000.00	1.875%	6/23/2023
2017-1 BRF	FHLMC	125,000.00	2.070%	12/23/2024
	FHLMC Total	590,000.00		
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2017-1 BRF Total	1,525,000.00		
	Bond Issue 2017-1 Total	4,540,000.00		
2017-2 RF	FNMA	1,735,000.00	1.542%	4/1/2020
	FNMA Total	1,735,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-008
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-2 RF Total		1,735,000.00		
2017-2 BRF	FHLB	369,230.77	2.700%	9/17/2029
2017-2 BRF	FHLB	200,000.00	2.050%	12/16/2024
2017-2 BRF	FHLB	200,000.00	1.875%	6/16/2023
2017-2 BRF	FHLB	190,000.00	2.080%	12/18/2025
2017-2 BRF	FHLB	170,000.00	1.800%	12/19/2022
FHLB Total		1,129,230.77		
2017-2 BRF	FHLMC	190,000.00	1.700%	12/17/2021
2017-2 BRF	FHLMC	190,000.00	2.000%	6/19/2024
2017-2 BRF	FHLMC	350,000.00	1.875%	6/23/2023
2017-2 BRF	FHLMC	190,000.00	2.070%	12/23/2024
2017-2 BRF	FHLMC	101,000.00	1.700%	7/22/2022
2017-2 BRF	FHLMC	800,000.00	1.842%	3/5/2025
FHLMC Total		1,821,000.00		
2017-2 BRF Total		2,950,230.77		
Bond Issue 2017-2 Total		4,685,230.77		
2017-3 RF	FNMA	860,000.00	1.542%	4/1/2020
FNMA Total		860,000.00		
2017-3 RF Total		860,000.00		
2017-3 BRF	FHLB	72,307.69	2.700%	9/17/2029
2017-3 BRF	FHLB	100,000.00	2.050%	12/16/2024
2017-3 BRF	FHLB	100,000.00	1.875%	6/16/2023
2017-3 BRF	FHLB	155,000.00	2.080%	12/18/2025
FHLB Total		427,307.69		
2017-3 BRF	FHLMC	100,000.00	1.700%	12/17/2021

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-009
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-3 BRF	FHLMC	150,000.00	2.000%	6/19/2024
2017-3 BRF	FHLMC	119,000.00	1.700%	7/22/2022
	FHLMC Total	369,000.00		
	2017-3 BRF Total	796,307.69		
	Bond Issue 2017-3 Total	1,656,307.69		
2017-4 RF	FNMA	620,000.00	1.542%	4/1/2020
	FNMA Total	620,000.00		
	2017-4 RF Total	620,000.00		
2017-4 BRF	FHLB	150,000.00	2.050%	12/16/2024
2017-4 BRF	FHLB	150,000.00	1.875%	6/16/2023
2017-4 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-4 BRF	FHLB	120,000.00	1.800%	12/19/2022
	FHLB Total	545,000.00		
2017-4 BRF	FHLMC	125,000.00	1.700%	12/17/2021
2017-4 BRF	FHLMC	125,000.00	2.000%	6/19/2024
2017-4 BRF	FHLMC	235,000.00	1.875%	6/23/2023
2017-4 BRF	FHLMC	130,000.00	2.070%	12/23/2024
	FHLMC Total	615,000.00		
	2017-4 BRF Total	1,160,000.00		
	Bond Issue 2017-4 Total	1,780,000.00		
2018-1 RF	FNMA	1,255,000.00	1.542%	4/1/2020
	FNMA Total	1,255,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-010
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-1 RF Total	1,255,000.00		
2018-1 BRF	FHLB	100,000.00	2.050%	12/16/2024
2018-1 BRF	FHLB	165,000.00	1.875%	6/16/2023
	FHLB Total	265,000.00		
2018-1 BRF	FHLMC	163,000.00	1.875%	7/17/2024
	FHLMC Total	163,000.00		
	2018-1 BRF Total	428,000.00		
	Bond Issue 2018-1 Total	1,683,000.00		
2018-2 RF	FNMA	1,080,000.00	1.542%	4/1/2020
	FNMA Total	1,080,000.00		
	2018-2 RF Total	1,080,000.00		
2018-2 BRF	FHLB	150,000.00	2.050%	12/16/2024
2018-2 BRF	FHLB	135,000.00	1.875%	6/16/2023
2018-2 BRF	FHLB	150,000.00	2.080%	12/18/2025
2018-2 BRF	FHLB	140,000.00	1.800%	12/19/2022
	FHLB Total	575,000.00		
2018-2 BRF	FHLMC	150,000.00	1.700%	12/17/2021
2018-2 BRF	FHLMC	155,000.00	2.000%	6/19/2024
2018-2 BRF	FHLMC	280,000.00	1.875%	6/23/2023
2018-2 BRF	FHLMC	155,000.00	2.070%	12/23/2024
	FHLMC Total	740,000.00		
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-011
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-2 BRF Total	1,815,000.00		
	Bond Issue 2018-2 Total	2,895,000.00		
2018-3 RF	FNMA	990,000.00	1.542%	4/1/2020
	FNMA Total	990,000.00		
	2018-3 RF Total	990,000.00		
2018-3 BRF	FHLMC	142,000.00	1.875%	7/17/2024
2018-3 BRF	FHLMC	3,000,000.00	2.000%	12/17/2024
2018-3 BRF	FHLMC	450,000.00	1.842%	3/5/2025
	FHLMC Total	3,592,000.00		
	2018-3 BRF Total	3,592,000.00		
	Bond Issue 2018-3 Total	4,582,000.00		
2018-4 RF	FNMA	2,035,000.00	1.542%	4/1/2020
	FNMA Total	2,035,000.00		
	2018-4 RF Total	2,035,000.00		
2018-4 BRF	FHLB	600,000.00	2.050%	12/16/2024
2018-4 BRF	FHLB	600,000.00	1.875%	6/16/2023
2018-4 BRF	FHLB	510,000.00	2.080%	12/18/2025
2018-4 BRF	FHLB	725,000.00	2.000%	12/30/2024
2018-4 BRF	FHLB	450,000.00	1.800%	12/19/2022
	FHLB Total	2,885,000.00		
2018-4 BRF	FHLMC	510,000.00	1.700%	12/17/2021

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-4 BRF	FHLMC	515,000.00	2.000%	6/19/2024
2018-4 BRF	FHLMC	220,000.00	1.875%	6/23/2023
2018-4 BRF	FHLMC	510,000.00	2.070%	12/23/2024
2018-4 BRF	FHLMC	432,000.00	1.875%	7/17/2024
2018-4 BRF	FHLMC	350,000.00	1.842%	3/5/2025
	FHLMC Total	2,537,000.00		
	2018-4 BRF Total	5,422,000.00		
	Bond Issue 2018-4 Total	7,457,000.00		
2019-1 RF	FNMA	820,000.00	1.542%	4/1/2020
	FNMA Total	820,000.00		
	2019-1 RF Total	820,000.00		
2019-1 BRF	FHLB	300,000.00	2.050%	12/16/2024
2019-1 BRF	FHLB	300,000.00	1.875%	6/16/2023
2019-1 BRF	FHLB	260,000.00	2.080%	12/18/2025
2019-1 BRF	FHLB	230,000.00	1.800%	12/19/2022
	FHLB Total	1,090,000.00		
2019-1 BRF	FHLMC	260,000.00	1.700%	12/17/2021
2019-1 BRF	FHLMC	260,000.00	2.000%	6/19/2024
2019-1 BRF	FHLMC	260,000.00	2.070%	12/23/2024
2019-1 BRF	FHLMC	95,000.00	1.875%	7/17/2024
2019-1 BRF	FHLMC	1,500,000.00	1.842%	3/5/2025
	FHLMC Total	2,375,000.00		
	2019-1 BRF Total	3,465,000.00		
	Bond Issue 2019-1 Total	4,285,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-013
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-2 LF	FNMA	135,000.00	1.544%	4/1/2020
	FNMA Total	135,000.00		
	2019-2 LF Total	135,000.00		
2019-2 RF	FNMA	125,000.00	1.542%	4/1/2020
	FNMA Total	125,000.00		
	2019-2 RF Total	125,000.00		
2019-2 BRF	FHLB	84,615.38	2.700%	9/17/2029
2019-2 BRF	FHLB	550,000.00	2.050%	12/16/2024
2019-2 BRF	FHLB	550,000.00	1.875%	6/16/2023
2019-2 BRF	FHLB	515,000.00	2.080%	12/18/2025
2019-2 BRF	FHLB	1,900,000.00	2.000%	12/30/2024
2019-2 BRF	FHLB	460,000.00	1.800%	12/19/2022
	FHLB Total	4,059,615.38		
2019-2 BRF	FHLMC	515,000.00	1.700%	12/17/2021
2019-2 BRF	FHLMC	520,000.00	2.000%	6/19/2024
2019-2 BRF	FHLMC	515,000.00	2.070%	12/23/2024
2019-2 BRF	FHLMC	1,800,000.00	1.842%	3/5/2025
	FHLMC Total	3,350,000.00		
	2019-2 BRF Total	7,409,615.38		
	Bond Issue 2019-2 Total	7,669,615.38		
2019-3 LF	FNMA	800,000.00	1.544%	4/1/2020
	FNMA Total	800,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020			Page: 5-014
		Outstanding Investments (By funds over \$100,000)			
Fund	Investment Type	Investment Amount	Yield	Maturity	
	2019-3 LF Total	800,000.00			
2019-3 BRF	FHLB	1,012,307.69	2.700%	9/17/2029	
2019-3 BRF	FHLB	1,500,000.00	2.510%	3/30/2035	
	FHLB Total	2,512,307.69			
	2019-3 BRF Total	2,512,307.69			
	Bond Issue 2019-3 Total	3,312,307.69			
2019-4 LF	FNMA	700,000.00	1.544%	4/1/2020	
	FNMA Total	700,000.00			
	2019-4 LF Total	700,000.00			
2019-4 BRF	FHLB	1,200,000.00	2.050%	12/16/2024	
2019-4 BRF	FHLB	1,200,000.00	1.875%	6/16/2023	
2019-4 BRF	FHLB	835,000.00	2.080%	12/18/2025	
2019-4 BRF	FHLB	1,770,000.00	2.000%	12/30/2024	
2019-4 BRF	FHLB	915,000.00	1.800%	12/19/2022	
	FHLB Total	5,920,000.00			
2019-4 BRF	FHLMC	855,000.00	1.700%	12/17/2021	
2019-4 BRF	FHLMC	935,000.00	2.000%	6/19/2024	
2019-4 BRF	FHLMC	1,100,000.00	2.070%	12/23/2024	
	FHLMC Total	2,890,000.00			
	2019-4 BRF Total	8,810,000.00			
	Bond Issue 2019-4 Total	9,510,000.00			
2020-1 LF	FHLB	10,000,000.00	1.991%	10/3/2022	

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-015
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	10,000,000.00		
2020-1 LF	FHLMC	10,000,000.00	2.107%	10/21/2024
2020-1 LF	FHLMC	10,000,000.00	1.967%	11/27/2024
	FHLMC Total	20,000,000.00		
	2020-1 LF Total	30,000,000.00		
2020-1 BRF	FHLB	3,500,000.00	2.510%	3/30/2035
	FHLB Total	3,500,000.00		
	2020-1 BRF Total	3,500,000.00		
	Bond Issue 2020-1Total	33,500,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-016
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		29,300,000.00		
Old 74 Cash/Inv		2,400,000.00		
Debt Service Reserve Fund		81,025,461.53		
Loan Fund		31,635,000.00		
Total Investments 2013 Resolution		<u><u>\$144,360,461.53</u></u>		

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at March 31, 2020				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	34,669,996.21	0.246%	
2013-1 BRF	1st American US Govt Obligation MMKT	40,744.33	0.246%	
2013-1 RF	1st American US Govt Obligation MMKT	8,850,423.45	0.246%	
2013-1 RF	1st American US Govt Obligation MMKT	27,777.19	0.246%	
2013-2 BRF	1st American US Govt Obligation MMKT	340,067.26	0.246%	
2013-2 RF	1st American US Govt Obligation MMKT	2,582,409.88	0.246%	
2014-1 BRF	1st American US Govt Obligation MMKT	71,865.02	0.246%	
2014-1 RF	1st American US Govt Obligation MMKT	3,997,717.83	0.246%	
2014-2 BRF	1st American US Govt Obligation MMKT	479,525.78	0.246%	
2014-2 RF	1st American US Govt Obligation MMKT	1,596,060.00	0.246%	
2015-1 BRF	1st American US Govt Obligation MMKT	355,064.94	0.246%	
2015-1 RF	1st American US Govt Obligation MMKT	6,182,798.32	0.246%	
2015-2 BRF	1st American US Govt Obligation MMKT	14,530.82	0.246%	
2015-2 RF	1st American US Govt Obligation MMKT	4,516,226.66	0.246%	
2016-1 BRF	1st American US Govt Obligation MMKT	45,873.75	0.246%	
2016-1 RF	1st American US Govt Obligation MMKT	5,447,615.98	0.246%	
2016-2 BRF	1st American US Govt Obligation MMKT	87,118.49	0.246%	
2016-2 RF	1st American US Govt Obligation MMKT	4,310,436.26	0.246%	
2016-3 BRF	1st American US Govt Obligation MMKT	2,027.13	0.246%	
2016-3 RF	1st American US Govt Obligation MMKT	2,479,010.61	0.246%	
2017-1 BRF	1st American US Govt Obligation MMKT	2,778.83	0.246%	
2017-1 RF	1st American US Govt Obligation MMKT	4,469,087.30	0.246%	
2017-2 BRF	1st American US Govt Obligation MMKT	30,874.08	0.246%	
2017-2 RF	1st American US Govt Obligation MMKT	6,164,770.62	0.246%	

Resolution	2013 BOND RESOLUTION	Date Run: 04/17/2020	Page: 5-018
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-3 BRF	1st American US Govt Obligation MMKT	165,432.65	0.246%	
2017-3 RF	1st American US Govt Obligation MMKT	3,243,515.89	0.246%	
2017-4 BRF	1st American US Govt Obligation MMKT	2,307.36	0.246%	
2017-4 RF	1st American US Govt Obligation MMKT	2,369,862.64	0.246%	
2018-1 BRF	1st American US Govt Obligation MMKT	558.87	0.246%	
2018-1 RF	1st American US Govt Obligation MMKT	3,761,966.85	0.246%	
2018-2 BRF	1st American US Govt Obligation MMKT	2,237.65	0.246%	
2018-2 RF	1st American US Govt Obligation MMKT	4,794,664.34	0.246%	
2018-3 BRF	1st American US Govt Obligation MMKT	548,056.51	0.246%	
2018-3 RF	1st American US Govt Obligation MMKT	3,802,481.08	0.246%	
2018-4 BRF	1st American US Govt Obligation MMKT	1,048,117.11	0.246%	
2018-4 RF	1st American US Govt Obligation MMKT	5,473,963.22	0.246%	
2019-1 BRF	1st American US Govt Obligation MMKT	25,295.19	0.246%	
2019-1 LF	1st American US Govt Obligation MMKT	4.97	0.246%	
2019-1 RF	1st American US Govt Obligation MMKT	3,522,580.60	0.246%	
2019-2 BRF	1st American US Govt Obligation MMKT	24,725.17	0.246%	
2019-2 LF	1st American US Govt Obligation MMKT	43,185,051.73	0.246%	
2019-2 RF	1st American US Govt Obligation MMKT	4,807,782.65	0.246%	
2019-3 BRF	1st American US Govt Obligation MMKT	780,574.06	0.246%	
2019-3 LF	1st American US Govt Obligation MMKT	33,116,457.86	0.246%	
2019-3 RF	1st American US Govt Obligation MMKT	3,361,061.28	0.246%	
2019-4 BRF	1st American US Govt Obligation MMKT	259,180.21	0.246%	
2019-4 LF	1st American US Govt Obligation MMKT	39712161.01	0.246%	

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 03/31/2020

Resolution 2013 Bond Resolution Date Run: 5/12/2020 Page: 6- 001

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2013-1	\$ 6,900,000	\$ 6,999,654	\$ 99,881,399	\$ 70,337,584	\$ 29,543,815
2013-2	3,750,000	3,762,812	55,165,493	50,970,486	4,195,007
2014-1	4,477,186	4,513,657	81,576,398	68,965,540	12,610,858
2014-2	4,125,000	4,204,014	91,452,933	85,778,785	5,674,148
2015-1	3,000,000	3,014,505	96,641,332	91,978,369	4,662,963
2015-2	4,345,725	4,384,558	122,194,379	113,242,029	8,952,350
2016-1	9,601,720	9,654,830	109,484,726	94,389,006	15,095,720
2016-2	1,792,464	1,794,358	101,657,214	97,466,935	4,190,278
2016-3	1,052,027	1,057,733	42,367,637	31,315,074	11,052,563
2017-1	1,527,761	1,601,930	101,062,527	79,130,302	21,932,224
2017-2	2,981,105	2,994,382	167,974,452	147,006,461	20,967,990
2017-3	961,166	965,612	95,635,263	94,295,284	1,339,979

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 03/31/2020

Resolution	2013 Bond Resolution	Date Run:	5/12/2020	Page:	6- 002
------------	----------------------	-----------	-----------	-------	--------

Notes	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2017-4	1,162,307	1,168,635	94,806,812	93,636,155	1,170,657
2018-1	429,395	430,687	106,458,705	95,624,702	10,834,003
2018-2	1,817,238	1,892,977	159,223,191	155,272,656	3,950,535
2018-3	4,141,987	4,154,853	152,878,980	149,720,887	3,158,093
2018-4	6,468,238	6,498,556	232,654,983	224,211,380	8,443,602
2019-1	3,492,762	3,507,419	181,449,944	178,827,170	2,622,773
2019-2	8,141,915	7,471,785	217,917,262	204,605,614	13,311,648
2019-3	3,291,007	3,292,174	157,238,208	157,561,844	(323,636)
2019-4	8,153,661	9,117,198	213,881,612	209,056,176	4,825,436
2020-1	3,522,474	3,522,717	205,166,542	206,183,310	(1,016,768)
Total for the 2013 Resolution	\$ 85,135,138	86,005,046	2,886,769,991	2,699,575,749	187,194,241

2013 Resolution

Date Created: 4/13/2020 1:40 PM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.



Tennessee Housing Development Agency

Bond Disclosure Report

June 30, 2020

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of June 30, 2020

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	6
Loan portfolio characteristics	8
Delinquency statistics	11
Delinquency & Foreclosure statistics	
Per Bond Issue	13
REO	14
Bonds by maturity date within bond series	15
Investments by fund with bond series	17
Reserve fund and equity	19
Disclaimer	20

Housing Finance Program (2009 Resolution)

General Information	21
Mortgage information per bond issue	24
Loan portfolio characteristics	25
Delinquency statistics	28
Delinquency & Foreclosure statistics	
Per Bond Issue	30
REO	31
Bonds by maturity date within bond series	32
Investments by fund with bond series	34
Reserve fund and equity	36
Disclaimer	37

Residential Finance Program (2013 Resolution)

General Information	38
Mortgage information per bond issue	51
Loan portfolio characteristics	64
Delinquency statistics	67
Delinquency & Foreclosure statistics	
Per Bond Issue	69
REO	71
Bonds by maturity date within bond series	73
Investments by fund with bond series	103
Reserve fund and equity	122
Disclaimer	125

1985 Resolution

Date Created: 7/23/2020 12:19 PM

Page: 1-001

General Information :

Bonds Outstanding: 74,975,000.00

Outstanding Principal Balance: 94,032,998.26

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Original Loan Amount: 81,120.48

Total Number of Loans :

Outstanding: 1,700

Trustee :

Name: U.S Bank N.A.

Address: 333 Commerce Place, 8th Floor

City: Nashville, TN 37201

Telephone: 615-251-0737

Contact Person: Connie Jaco

Program Administrator :

Name: Tennessee Housing Development Agency

Address: 502 Deaderick Street, 3rd Floor

City: Nashville, TN 37243

Telephone: 615-815-2012

Contact Person: Trent Ridley

1985 Resolution

Date Created: 7/23/2020 12:19 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	682	17,179,415.89	0.00	0.00	55,432.12
Bond Issue 2012-1	03/01/2012	03/01/2012	41,725,000.00	595	43,386,762.81	0.00	0.00	95,814.59
Bond Issue 2012-2	09/01/2012	09/01/2012	33,250,000.00	423	33,466,819.56	0.00	0.00	101,868.62
Totals:			74,975,000.00	1,700	94,032,998.26	0.00	0.00	81,120.48

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-1 (2003-1) ⁽³⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	1,782,463.19	4.55%	84,968.12
Great Start (6.25%)	0.00%	0.00	96.15%	1,815,798.41	3.85%	72,707.48
Great Rate (5.40%)	0.00%	0.00	98.18%	335,224.05	1.82%	6,214.18
Great Start (5.75%)	0.00%	0.00	88.46%	530,470.86	11.54%	69,202.28
Great Rate (4.75%)	0.00%	0.00	86.36%	449,467.86	13.64%	70,990.52
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		4,913,424.37		304,082.58

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 5,217,506.95

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-2 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
	0.00%	0.00	99.27%	26,499,590.42	0.73%	194,865.62
TOTALS		0.00		26,499,590.42		194,865.62

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 26,694,456.04

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	102	14.96 %	3,562,396.58	20.74 %
	6.15%	42	6.16 %	2,956,351.73	17.21 %
	7.50%	96	14.08 %	1,937,217.51	11.28 %
	7.00%	84	12.32 %	1,721,680.69	10.02 %
	5.55%	21	3.08 %	1,449,445.19	8.44 %
	6.50%	79	11.58 %	1,355,579.32	7.89 %
	5.50%	60	8.80 %	748,052.34	4.35 %
	7.25%	35	5.13 %	612,907.92	3.57 %
	5.85%	7	1.03 %	591,473.28	3.44 %
	7.40%	32	4.69 %	555,020.02	3.23 %
	Other	124	18.18 %	1,689,291.31	9.83 %
		682	100.00 %	17,179,415.89	100.00 %

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	177	29.75 %	16,343,515.74	37.67 %
	4.55%	120	20.17 %	10,462,465.23	24.11 %
	5.25%	98	16.47 %	4,837,401.26	11.15 %
	6.25%	68	11.43 %	3,597,145.35	8.29 %
	4.65%	19	3.19 %	1,164,581.05	2.68 %
	3.60%	15	2.52 %	1,146,116.00	2.64 %
	5.35%	17	2.86 %	859,427.04	1.98 %
	5.75%	13	2.18 %	599,673.14	1.38 %
	6.35%	12	2.02 %	564,970.89	1.30 %
	3.95%	7	1.18 %	539,845.44	1.24 %
	Other	49	8.24 %	3,271,621.67	7.54 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2012-1

595

100.00 %

43,386,762.81

100.00 %

Bond Issue 2012-2

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

4.20%

253

59.81 %

23,309,934.02

69.65 %

4.65%

78

18.44 %

4,106,136.71

12.27 %

5.65%

44

10.40 %

2,456,388.12

7.34 %

3.60%

31

7.33 %

2,260,843.63

6.76 %

3.90%

4

0.95 %

336,156.14

1.00 %

3.70%

4

0.95 %

306,511.57

0.92 %

3.10%

3

0.71 %

208,623.39

0.62 %

3.75%

1

0.24 %

161,643.57

0.48 %

4.00%

1

0.24 %

110,208.43

0.33 %

4.50%

1

0.24 %

76,553.50

0.23 %

Other

3

0.71 %

133,820.48

0.40 %

423

100.00 %

33,466,819.56

100.00 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	430	25.29 %	39,653,449.76	42.17 %
4.55%	120	7.06 %	10,462,465.23	11.13 %
4.65%	97	5.71 %	5,270,717.76	5.61 %
5.25%	98	5.76 %	4,837,401.26	5.14 %
6.25%	70	4.12 %	3,654,234.52	3.89 %
7.30%	102	6.00 %	3,562,396.58	3.79 %
3.60%	46	2.71 %	3,406,959.63	3.62 %
6.15%	42	2.47 %	2,956,351.73	3.14 %
5.65%	50	2.94 %	2,774,710.61	2.95 %
7.50%	96	5.65 %	1,937,217.51	2.06 %
Other	549	32.29 %	15,517,093.67	16.50 %
	1,700	100.00 %	94,032,998.26	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	1,700	100.00 %	94,032,998.26	100.00 %
	1,700	100.00 %	94,032,998.26	100.00 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	1,700	100.00 %	94,032,998.26	100.00 %
	1,700	100.00 %	94,032,998.26	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,457	85.71 %	73,992,485.62	78.69 %
Other	144	8.47 %	13,899,070.99	14.78 %
Manufactured Home	72	4.24 %	4,650,849.42	4.95 %
Condominium	27	1.59 %	1,490,592.23	1.59 %
	1,700	100.00 %	94,032,998.26	100.00 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	1,503	88.41 %	86,230,443.42	91.70 %
USDA	116	6.82 %	4,430,607.19	4.71 %
VA	38	2.24 %	1,818,697.24	1.93 %
Conventional	43	2.53 %	1,553,250.41	1.65 %
	1,700	100.00 %	94,032,998.26	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	1,510	88.82 %	80,768,168.07	85.89 %
New	189	11.12 %	13,257,130.43	14.10 %
Unknown	1	0.06 %	7,699.76	0.01 %
	1,700	100.00 %	94,032,998.26	100.00 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	39	2.29 %	2,520,496.50	2.68 %
90 Days:	106	6.24 %	7,189,694.02	7.65 %
In Foreclosure:	5	0.29 %	128,695.21	0.14 %

REO Statistics

Total Number of REO Loans:	5
Total Outstanding Balance At Time of Default:	306,021.08

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	37	2.18 %	2,403,612.39	2.56 %
	USDA	2	0.12 %	116,884.11	0.12 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	39	2.30 %	2,520,496.50	2.68 %
90 Days or More Past Due	FHA	101	5.94 %	7,041,542.07	7.49 %
	USDA	4	0.24 %	135,696.38	0.14 %
	Conventional	1	0.06 %	12,455.57	0.01 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	106	6.24 %	7,189,694.02	7.64 %
In Foreclosure	FHA	4	0.24 %	112,794.48	0.12 %
	VA	1	0.06 %	15,900.73	0.02 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	Grand Total:	5	0.30 %	128,695.21	0.14 %

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	14	562,536.27	42	1,104,616.87	4	91,856.96
Bond Issue 2012-1	16	1,073,303.09	44	4,220,065.66	1	36,838.25
Bond Issue 2012-2	9	884,657.14	20	1,865,011.49	0	0.00
	39	2,520,496.50	106	7,189,694.02	5	128,695.21

1985 Resolution

Date Created: 7/23/2020 1:49 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	1	19,770.18
Bond Issue 2012-1	3	201,253.38
Bond Issue 2012-2	1	84,997.52
Total for the Resolution:	5	306,021.08

1985 Resolution

Date Created: 7/23/2020 12:19 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
				30,000,000.00	2,330,000.00	27,670,000.00	0.00	
Bond Issue 2012-1								
	1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
	7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
	1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
	7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
	1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
	7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
	1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
	7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
	1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
	7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
	1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
	7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
	1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
	7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
	1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
	7/1/2020	Serial Bonds	2.45	2,020,000.00	0.00	1,790,000.00	230,000.00	88045RXW7
	1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	935,000.00	1,105,000.00	88045RXT4
	7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	940,000.00	1,130,000.00	88045RXX5
	1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	950,000.00	1,150,000.00	88045RXY3
	7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	960,000.00	1,170,000.00	88045RYA4
	1/1/2023	Serial Bonds	3	2,155,000.00	0.00	970,000.00	1,185,000.00	88045RXZ0
	7/1/2023	Serial Bonds	3	2,190,000.00	0.00	980,000.00	1,210,000.00	88045RYB2
	7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,560,000.00	10,360,000.00	88045RYC0
	7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,785,000.00	5,775,000.00	88045RYD8
	7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	24,555,000.00	4,425,000.00	88045RYE6
	1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	8,775,000.00	1,590,000.00	88045RXP2
	7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	10,570,000.00	12,395,000.00	88045RYF3
				133,110,000.00	5,575,000.00	85,810,000.00	41,725,000.00	

1985 Resolution

Date Created: 7/23/2020 12:19 PM

Page: 4-001

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0
1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	0.00	1,355,000.00	15,000.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	605,000.00	785,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	610,000.00	795,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	370,000.00	470,000.00	88045RYY2
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	275,000.00	315,000.00	88045RZC9
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	635,000.00	810,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	640,000.00	825,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	655,000.00	835,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	665,000.00	845,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	675,000.00	860,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,825,000.00	7,410,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,845,000.00	4,890,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	22,225,000.00	4,350,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,375,000.00	10,045,000.00	88045RZH8
			97,625,000.00	4,105,000.00	60,270,000.00	33,250,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-001
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 BR DSRF	FHLB	9,000,000.00	0.122%	12/31/2020
	FHLB Total	9,000,000.00		
1985 BR DSRF	US Treasury	5,524,000.00	6.611%	8/15/2023
	US Treasury Total	5,524,000.00		
	1985 A-L DSRF Total	14,524,000.00		
	1985 A-L Bond Issue Total	14,524,000.00		
2012-1 RF	FHLB	1,480,000.00	0.041%	7/1/2020
	FHLB Total	1,480,000.00		
	2012-1 RF Total	1,480,000.00		
	2012-1 Bond Issue Total	1,480,000.00		
2012-2 RF	FHLB	880,000.00	0.041%	7/1/2020
	FHLB Total	880,000.00		
	2012-2 RF Total	880,000.00		
	2012-2 Bond Issue Total	880,000.00		

Investment Summary

Revenue Fund	2,360,000.00
Debt Service Reserve Fund	14,524,000.00
Total Investments 1985 Resolution	\$16,884,000.00

Resolution	1985 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-002
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2020				
1985 BR DSRF	1st American US Govt Obligation MMKT	9,388,059.32	0.006%	
1985 BR RF	1st American US Govt Obligation MMKT	561,539.47	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	1,268,053.27	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	348,401.31	0.006%	
	US Govt Oblig MMKT Total	<u>\$11,566,053.37</u>		

Single Family Programs Quarterly Report
As of: 06/30/2020

Resolution 1985 BOND RESOLUTION	Date Run: 8/14/2020	Page: 6- 001
---	-----------------------------------	----------------------------

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 23,987,785	\$ 43,219,085	\$ 19,109	\$ 43,199,977
Issue 2012-1	-	-	46,982,016	42,914,579	4,067,438
Issue 2012-2	-	-	35,388,888	34,149,478	1,239,410
General Escrow Fund	-	-	871,207	1,173	870,035
Total for the 1985 Resolution	\$ 51,013,837	\$ 23,987,785	\$ 126,461,197	\$ 77,084,338	\$ 49,376,859

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 1-001

General Information :

Bonds Outstanding: 81,615,000.00

Outstanding Principal Balance: 69,677,429.06

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Original Loan Amount: 94,601.06

Total Number of Loans :

Outstanding: 939

Trustee :

Name: U.S Bank N.A.

Address: 333 Commerce Place, 8th Floor

City: Nashville, TN 37201

Telephone: 615-251-0737

Contact Person: Connie Jaco

Program Administrator :

Name: Tennessee Housing Development Agency

Address: 502 Deaderick Street, 3rd Floor

City: Nashville, TN 37243

Telephone: 615-815-2012

Contact Person: Trent Ridley

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	104	8,380,023.00	0.00	0.00	100,236.46
Bond Issue 2011-A	04/14/2011	04/14/2011	6,600,000.00	0	0.00	0.00	0.00	0.00
Bond Issue 2015-A	05/28/2015	05/28/2015	75,015,000.00	835	61,297,406.06	0.00	0.00	93,899.17
Totals:			81,615,000.00	939	69,677,429.06	0.00	0.00	94,601.06

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
		2015-A (1) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
TOTALS	0.00%	0.00	97.74% 17,937,197.42	2.26%	414,378.59
		0.00	17,937,197.42		414,378.59

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C:	18,351,576.01
--	----------------------

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	44	42.31 %	3,349,022.61	39.96 %
	5.00%	23	22.12 %	1,872,933.48	22.35 %
	5.58%	10	9.62 %	805,809.99	9.62 %
	5.30%	8	7.69 %	789,287.72	9.42 %
	4.98%	8	7.69 %	545,773.45	6.51 %
	5.28%	4	3.85 %	393,185.06	4.69 %
	0.00%	4	3.85 %	274,102.89	3.27 %
	4.25%	1	0.96 %	138,377.68	1.65 %
	4.75%	1	0.96 %	127,894.12	1.53 %
	5.80%	1	0.96 %	83,636.00	1.00 %
		104	100.00 %	8,380,023.00	100.00 %

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	236	28.26 %	19,309,883.23	31.50 %
	5.60%	91	10.90 %	6,570,509.20	10.72 %
	4.75%	70	8.38 %	5,987,729.09	9.77 %
	5.58%	59	7.07 %	4,325,961.99	7.06 %
	5.00%	55	6.59 %	4,308,622.54	7.03 %
	4.85%	41	4.91 %	3,417,100.84	5.57 %
	5.20%	39	4.67 %	3,238,575.10	5.28 %
	6.75%	61	7.31 %	2,219,354.32	3.62 %
	4.55%	22	2.63 %	2,006,256.54	3.27 %
	4.98%	26	3.11 %	2,001,036.07	3.26 %
	Other	135	16.17 %	7,912,377.14	12.91 %
		835	100.00 %	61,297,406.06	100.00 %

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
5.35%	236	25.13 %	19,309,883.23	27.71 %
5.60%	135	14.38 %	9,919,531.81	14.24 %
5.00%	78	8.31 %	6,181,556.02	8.87 %
4.75%	71	7.56 %	6,115,623.21	8.78 %
5.58%	69	7.35 %	5,131,771.98	7.37 %
4.85%	41	4.37 %	3,417,100.84	4.90 %
5.20%	39	4.15 %	3,238,575.10	4.65 %
4.98%	34	3.62 %	2,546,809.52	3.66 %
5.30%	27	2.88 %	2,236,769.29	3.21 %
6.75%	61	6.50 %	2,219,354.32	3.19 %
Other	148	15.76 %	9,360,453.74	13.43 %
	939	100.00 %	69,677,429.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	939	100.00 %	69,677,429.06	100.00 %
	939	100.00 %	69,677,429.06	100.00 %

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	923	98.30 %	68,785,485.80	98.72 %
Principal Only Due	16	1.70 %	891,943.26	1.28 %
	939	100.00 %	69,677,429.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	733	78.06 %	51,999,965.21	74.63 %
Other	138	14.70 %	13,254,540.51	19.02 %
Manufactured Home	56	5.96 %	3,424,912.47	4.92 %
Condominium	12	1.28 %	998,010.87	1.43 %
	939	100.00 %	69,677,429.06	100.00 %

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	876	93.29 %	65,831,407.10	94.48 %
USDA	34	3.62 %	2,209,846.19	3.17 %
Conventional	23	2.45 %	1,309,019.00	1.88 %
VA	6	0.64 %	327,156.77	0.47 %
	939	100.00 %	69,677,429.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	843	89.78 %	61,687,644.51	88.53 %
New	96	10.22 %	7,989,784.55	11.47 %
	939	100.00 %	69,677,429.06	100.00 %

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	24	2.56 %	1,903,795.99	2.73 %
90 Days:	85	9.05 %	6,931,023.71	9.95 %
In Foreclosure:	4	0.43 %	344,547.14	0.49 %

REO Statistics

Total Number of REO Loans: 7

Total Outstanding Balance At Time of Default: 385,886.44

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	24	2.56 %	1,903,795.99	2.73 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	24	2.56 %	1,903,795.99	2.73 %
90 Days or More Past Due					
	FHA	80	8.52 %	6,572,896.45	9.43 %
	USDA	2	0.21 %	154,701.23	0.22 %
	Conventional	2	0.21 %	102,980.64	0.15 %
	VA	1	0.11 %	100,445.39	0.14 %
	Grand Total:	85	9.05 %	6,931,023.71	9.94 %
In Foreclosure					
	FHA	4	0.43 %	344,547.14	0.49 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	4	0.43 %	344,547.14	0.49 %

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	3	323,704.12	11	838,658.03	0	0.00
Bond Issue 2015-A	21	1,580,091.87	74	6,092,365.68	4	344,547.14
	24	1,903,795.99	85	6,931,023.71	4	344,547.14

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	1	48,876.65
Bond Issue 2015-A	6	337,009.79
Total for the Resolution:	7	385,886.44

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity		Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
				Original Amount					
Bond Issue 2011-A	1/1/2012	Serial Bonds	0.5	985,000.00		610,000.00	375,000.00	0.00	88045RSR4
	7/1/2012	Serial Bonds	0.65	985,000.00		490,000.00	495,000.00	0.00	88045RSS2
	1/1/2013	Serial Bonds	1	990,000.00		485,000.00	505,000.00	0.00	88045RST0
	7/1/2013	Serial Bonds	1.125	995,000.00		480,000.00	515,000.00	0.00	88045RSU7
	1/1/2014	Serial Bonds	1.6	1,000,000.00		335,000.00	665,000.00	0.00	88045RSV5
	7/1/2014	Serial Bonds	1.7	1,010,000.00		170,000.00	840,000.00	0.00	88045RSW3
	1/1/2015	Serial Bonds	2.05	1,015,000.00		0.00	1,015,000.00	0.00	88045RSX1
	7/1/2015	Serial Bonds	2.2	1,030,000.00		170,000.00	860,000.00	0.00	88045RSY9
	1/1/2016	Serial Bonds	2.6	1,040,000.00		0.00	1,040,000.00	0.00	88045RSZ6
	7/1/2016	Serial Bonds	2.7	1,055,000.00		145,000.00	910,000.00	0.00	88045RTA0
	1/1/2017	Serial Bonds	2.95	1,065,000.00		25,000.00	1,040,000.00	0.00	88045RTB8
	7/1/2017	Serial Bonds	3	1,085,000.00		470,000.00	615,000.00	0.00	88045RTC6
	1/1/2018	Serial Bonds	3.375	1,100,000.00		290,000.00	810,000.00	0.00	88045RTD4
	7/1/2018	Serial Bonds	3.375	1,120,000.00		265,000.00	855,000.00	0.00	88045RTE2
	1/1/2019	Serial Bonds	3.7	1,135,000.00		420,000.00	715,000.00	0.00	88045RTF9
	7/1/2019	Serial Bonds	3.75	1,155,000.00		495,000.00	660,000.00	0.00	88045RTG7
	1/1/2021	Term Bonds	4	3,610,000.00		0.00	2,180,000.00	1,430,000.00	88045RTK8
	7/1/2021	Serial Bonds	4	1,250,000.00		0.00	675,000.00	575,000.00	88045RTL6
	1/1/2022	Serial Bonds	4.15	1,275,000.00		0.00	555,000.00	720,000.00	88045RTM4
	7/1/2022	Serial Bonds	4.15	1,305,000.00		0.00	575,000.00	730,000.00	88045RTN2
	1/1/2025	Term Bonds	4.85	6,580,000.00		0.00	3,830,000.00	2,750,000.00	88045RTP7
	1/1/2028	Term Bonds	4.5	9,215,000.00		0.00	8,820,000.00	395,000.00	88045RTQ5
	7/1/2041	Term Bonds	3.7	60,000,000.00		0.00	60,000,000.00	0.00	88045RTR3
				100,000,000.00		4,850,000.00	88,550,000.00	6,600,000.00	
Bond Issue 2015-A	1/1/2016	Serial Bonds	0.3	165,000.00		165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00		0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00		0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00		0.00	180,000.00	0.00	88045RZT2

2009 Resolution

Date Created: 7/23/2020 1:36 PM

Page: 4-001

1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
1/1/2020	Serial Bonds	1.7	190,000.00	95,000.00	95,000.00	0.00	88045RZY1
7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	2,385,000.00	0.00	88045RZZ8
1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	1,210,000.00	1,200,000.00	88045RA28
7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	1,230,000.00	1,225,000.00	88045RA36
1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	1,250,000.00	1,240,000.00	88045RA44
7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	1,265,000.00	1,255,000.00	88045RA51
1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,290,000.00	1,260,000.00	88045RA69
7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,305,000.00	1,280,000.00	88045RA77
1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,320,000.00	1,300,000.00	88045RA85
7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,340,000.00	1,320,000.00	88045RA93
1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,375,000.00	1,330,000.00	88045RB27
7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,395,000.00	1,370,000.00	88045RB35
1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,430,000.00	1,385,000.00	88045RB43
7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,455,000.00	1,415,000.00	88045RB50
1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,470,000.00	1,460,000.00	88045RB84
7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,510,000.00	1,480,000.00	88045RB92
1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,540,000.00	1,515,000.00	88045RC26
7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,570,000.00	1,545,000.00	88045RC34
1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,595,000.00	1,585,000.00	88045RC42
7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,640,000.00	1,610,000.00	88045RC59
7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	6,945,000.00	6,750,000.00	88045RC67
1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	13,740,000.00	13,325,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	38,955,000.00	30,165,000.00	88045RB76
			163,850,000.00	570,000.00	88,265,000.00	75,015,000.00	

Resolution	2009 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5 -001
------------	----------------------	----------------------	--------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2011-A RF	FHLB	6,745,000.00	0.041%	7/1/2020
	FHLB Total	6,745,000.00		
	2011-A RF Total	6,745,000.00		
	2011-A Bond Issue Total	6,745,000.00		
2015-A BRF	FHLB	3,050,000.00	0.132%	1/4/2021
2015-A BRF	FHLB	370,000.00	2.080%	12/18/2025
	FHLB Total	3,420,000.00		
2015-A BRF	FHLMC	650,000.00	0.330%	6/22/2022
2015-A BRF	FHLMC	650,000.00	0.350%	9/22/2022
2015-A BRF	FHLMC	428,000.00	0.400%	12/9/2022
2015-A BRF	FHLMC	500,000.00	0.450%	6/30/2023
2015-A BRF	FHLMC	500,000.00	0.500%	12/29/2023
2015-A BRF	FHLMC	428,000.00	0.800%	6/9/2025
	FHLMC Total	3,156,000.00		
	2015-A BRF Total	6,576,000.00		
2015-A RF	FHLB	2,010,000.00	0.041%	7/1/2020
	FHLB Total	2,010,000.00		
	2015-A RF Total	2,010,000.00		
	2015-A Bond Issue Total	8,586,000.00		

Investment Summary

Revenue Fund	8,755,000.00
--------------	--------------

Resolution	2009 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5 -002
-------------------	-----------------------------	-----------------------------	---------------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Debt Service Reserve Fund		6,576,000.00		
Total Investments 2009 Resolution		\$15,331,000.00		
Demand Deposits at June 30, 2020				
2009-A RF	1st American US Govt Obligation MMKT	76,780.96	0.006%	
2011-A RF	1st American US Govt Obligation MMKT	2,495.43	0.006%	
2015 -A BRF	1st American US Govt Obligation MMKT	37,856.70	0.006%	
2015 -A RF	1st American US Govt Obligation MMKT	824,711.05	0.006%	
	US Govt Oblig MMKT Total	\$941,844.14		

Resolution	2009 Bond Resolution	Date Run:	8/14/2020	Page: 6-001
-------------------	-----------------------------	------------------	------------------	--------------------

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	8,938,437	7,288	8,931,150
Issue 2011-A	3,000,000	-	6,746,885	6,753,333	(6,448)
Issue 2015-A	4,817,448	6,612,536	81,703,521	77,949,220	3,754,300
Total for the 2009 Resolution	\$ <u>10,847,151</u>	\$ <u>6,612,536</u>	\$ <u>97,388,843</u>	\$ <u>84,709,842</u>	\$ <u>12,679,002</u>

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-001

General Information :

Bonds Outstanding:	2,659,450,000.00
Outstanding Principal Balance:	2,673,199,836.66
Current Outstanding Commitments:	34,453,989.00
Current Uncommitted Lendable Funds:	76,183,483.00
Average Original Loan Amount:	119,470.82

Total Number of Loans :

Outstanding:	24,973
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	490	8,239,896.78	0.00	1,000.00	49,102.63
Bond Issue 2013-1	05/30/2013	05/30/2013	63,665,000.00	1,389	80,232,254.66	0.00	0.00	83,004.71
Bond Issue 2013-2	11/19/2013	11/19/2013	46,615,000.00	525	42,732,192.97	0.00	0.00	101,540.85
Bond Issue 2014-1	05/29/2014	05/29/2014	63,120,000.00	839	67,399,651.13	0.00	0.00	100,471.43
Bond Issue 2014-2	11/20/2014	11/20/2014	79,035,000.00	792	73,898,163.49	0.00	1,076.00	110,456.16
Bond Issue 2015-1	06/11/2015	06/11/2015	85,710,000.00	884	87,028,934.34	0.00	0.00	113,434.91
Bond Issue 2015-2	10/01/2015	10/01/2015	104,480,000.00	1,048	102,805,008.33	0.00	320.00	113,159.79
Bond Issue 2016-1	05/18/2016	05/18/2016	89,405,000.00	732	79,270,884.26	0.00	500.00	122,852.34
Bond Issue 2016-2	10/18/2016	09/14/2016	90,030,000.00	744	81,557,738.44	0.00	155.00	123,652.89
Bond Issue 2016-3	11/17/2016	10/06/2016	29,480,000.00	467	36,174,014.76	0.00	0.00	104,485.92
Bond Issue 2017-1	03/30/2017	02/22/2017	71,315,000.00	797	88,025,169.31	0.00	139.00	120,268.31
Bond Issue 2017-2	06/27/2017	05/17/2017	138,405,000.00	1,204	128,815,996.55	0.00	118.00	117,677.28
Bond Issue 2017-3	09/28/2017	08/23/2017	88,885,000.00	665	78,669,233.49	0.00	2,651.00	124,147.35
Bond Issue 2017-4	12/19/2017	11/08/2017	89,235,000.00	691	75,150,187.33	0.00	10.00	116,701.28
Bond Issue 2018-1	03/29/2018	02/27/2018	90,350,000.00	814	99,175,936.22	0.00	142.00	128,796.34
Bond Issue 2018-2	06/12/2018	05/08/2018	148,545,000.00	1,187	143,543,279.75	0.00	61.00	127,421.82
Bond Issue 2018-3	09/06/2018	08/16/2018	142,630,000.00	1,063	141,658,579.85	0.00	87.00	137,737.17
Bond Issue 2018-4	11/15/2018	10/03/2018	212,465,000.00	1,690	215,858,680.12	0.00	514.00	133,308.94
Bond Issue 2019-1	03/21/2019	02/12/2019	171,540,000.00	1,206	163,241,697.30	0.00	147.00	138,134.86
Bond Issue 2019-2	06/27/2019	06/04/2019	196,040,000.00	1,401	179,951,182.62	0.00	41.00	134,369.81
Bond Issue 2019-3	09/30/2019	09/04/2019	150,000,000.00	901	139,709,738.18	0.00	174.00	157,306.60
Bond Issue 2019-4	12/11/2019	11/06/2019	200,000,000.00	1,392	198,076,784.83	140,433.00	-140,077.00	148,622.37
Bond Issue 2020-1	03/25/2020	02/25/2020	200,000,000.00	1,170	198,927,940.98	6,781,812.00	-6,780,290.00	170,792.89

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-003

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2020-2	05/28/2020	05/06/2020	108,500,000.00	2,706	132,406,899.64	0.00	0.00	76,508.03
Bond Issue 2020-3	07/16/2020	06/30/2020	0.00	176	30,649,791.33	27,531,744.00	83,096,715.00	174,199.48
Totals:			2,659,450,000.00	24,973	2,673,199,836.66	34,453,989.00	76,183,483.00	119,470.82

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-1 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
0.00%	0.00	93.42%	48,534,303.01	6.58%	3,418,494.05
TOTALS	0.00		48,534,303.01		3,418,494.05

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 51,952,797.06

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-2 (Original Proceeds)		2019-4 (2010-B) ⁽²⁾ (0% Pool)	
2020-2 (2010-1) ⁽¹⁾ (0% Pool)					
5.14%	1,608,239.07	90.70%	28,378,848.97	4.16%	1,301,609.83
TOTALS	1,608,239.07		28,378,848.97		1,301,609.83

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 31,288,697.87

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Bond Issue:						
			2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽³⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	4,657,298.70	9.73%	501,999.74
Great Start (6.10%)	0.00%	0.00	91.73%	2,273,399.87	8.27%	204,960.39
Great Rate (5.60%)	0.00%	0.00	99.12%	2,407,011.03	0.88%	21,369.75
Great Start (6.60%)	0.00%	0.00	99.25%	1,367,124.70	0.75%	10,330.92
TOTALS		0.00		10,704,834.30		738,660.80

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 11,443,495.10

- (1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds. 2010-B loans were transferred to 2019-4 on 12/11/2019.
 (3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.
 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
			2014-2 (Original Proceeds)		2020-2 (2011-B) ⁽²⁾ (0% Pool)	
	2020-2 (2011-1) ⁽¹⁾ (0% Pool)					
	7.33%	4,475,703.17	87.69%	53,543,575.87	4.98%	3,040,791.51
TOTALS		4,475,703.17		53,543,575.87		3,040,791.51

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 61,060,070.55

- (1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds. 2011-B loans were transferred to 2020-2 on 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2015-1 (Original Proceeds)		2015-A ⁽³⁾ (0% Pool)
	0.00	88.42%	66,895,149.78	11.58%	8,760,979.81
TOTALS	0.00		66,895,149.78		8,760,979.81

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 75,656,129.59

(3) - 2015-A \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	2020-2 (2010-1) ⁽¹⁾ (0% Pool)		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)
	2.52% 2,082,998.08	90.02%	74,409,320.47	7.46%	6,166,335.60
TOTALS	2,082,998.08		74,409,320.47		6,166,335.60

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 82,658,654.16

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)
	0.00	90.02%	53,504,389.13	19.49%	12,952,435.03
TOTALS	0.00		53,504,389.13		12,952,435.03

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 66,456,824.16

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-2 (Original Proceeds)		2015-1 (1) (0% Pool)	
	0.00	94.35%	63,681,362.66	5.65%	3,813,457.33
TOTALS	0.00		63,681,362.66		3,813,457.33

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: 67,494,819.99

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 (1) (0% Pool)		2017-1 (Original Proceeds)		2015-2 (2) (0% Pool)	
0.85%	649,165.43	97.80%	74,692,210.66	1.35%	1,031,027.45
TOTALS	649,165.43		74,692,210.66		1,031,027.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: 76,372,403.54

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2017-2 (Original Proceeds)		2015-2 (1) (0% Pool)	
	0.00	92.14%	99,590,252.47	7.86%	8,494,370.52
TOTALS	0.00		99,590,252.47		8,494,370.52

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2: 108,084,622.99

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2017-3 (Original Proceeds)		2016-1 ⁽¹⁾ (0% Pool)
	0.00	70.94%	55,807,954.24	29.06%	22,861,279.25
TOTALS	0.00		55,807,954.24		22,861,279.25

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 78,669,233.49

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2017-4 (Original Proceeds)		2016-2 ⁽¹⁾ (0% Pool)
	0.00	82.29%	54,862,567.71	17.71%	11,807,219.28
TOTALS	0.00		54,862,567.71		11,807,219.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 66,669,786.99

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-1 (Original Proceeds)		2017-2 ⁽¹⁾ (0% Pool)
	0.00	68.52%	63,712,782.71	31.48%	29,271,430.24
TOTALS	0.00		63,712,782.71		29,271,430.24

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 92,984,212.95

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)
	0.00	76.17%	101,356,908.55	23.83%	31,709,795.60
TOTALS	0.00		101,356,908.55		31,709,795.60

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 133,066,704.15

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)
	0.00	83.74%	118,624,894.77	16.26%	23,033,685.08
TOTALS	0.00		118,624,894.77		23,033,685.08

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 141,658,579.85

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)
	0.00	86.66%	174,251,569.65	13.34%	26,823,401.10
TOTALS	0.00		174,251,569.65		26,823,401.10

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 201,074,970.75

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
0.01%	16,324.17	78.69%	128,454,891.61	21.30%	34,770,481.52
TOTALS	16,324.17		128,454,891.61		34,770,481.52

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 163,241,697.30

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)	
0.00		78.69%	145,438,832.79	12.52%	20,814,976.98
TOTALS	0.00		145,438,832.79		20,814,976.98

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 166,253,809.77

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-3 (Original Proceeds)		2018-4 ⁽¹⁾ (0% Pool)	
0.00		82.75%	115,609,808.34	17.25%	24,099,929.84
TOTALS	0.00		115,609,808.34		24,099,929.84

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 139,709,738.18

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2019-4 (Original Proceeds)		2019-1 ⁽¹⁾ (0% Pool)
	0.00	74.83%	126,117,603.65	25.17%	42,421,222.55
TOTALS	0.00		126,117,603.65		42,421,222.55

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 168,538,826.20

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
Program:	2020-2 (2010-1) (1999-1B) ⁽¹⁾ (0% Pool)		2020-2 (2010-1) (2000-2) ⁽¹⁾ (Original Proceeds)		1985 Res BR (1997-3) (0% Pool)	
	Great Rate (6.25%)	0.55% 31,391.88	83.72% 0.00	15.73%	897,807.80	
	Great Rate (7.30%)	0.91% 16,956.37	99.09% 0.00	0.00%	0.00	
	Great Start (7.25%)	0.00% 0.00	92.06% 0.00	7.94%	51,896.87	
	Great Rate (6.50%)	12.93% 18,394.52	87.07% 0.00	0.00%	0.00	
	TOTALS	66,742.77	0.00	949,704.68		

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2010-1): 1,016,447.45

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding. 2010-1 loans were transferred to 2020-2 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2020-2 (2011-1) (2002-2) ⁽²⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	124,722.95	90.00%	2,388,311.87	5.30%	140,645.03
Great Start (6.40%)	0.57%	9,914.08	91.43%	1,590,253.13	8.00%	139,144.97
Great Rate (6.00%)	0.00%	0.00	100.00%	1,315,962.39	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	1,008,735.08	6.25%	67,249.01
Great Start (6.625%)	0.00%	0.00	94.64%	412,006.74	5.36%	23,334.28
Great Start (7.00%)	0.00%	0.00	100.00%	202,234.23	0.00%	0.00
TOTALS	134,637.03		6,917,503.44		370,373.29	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2002-2): 7,422,513.76

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-A) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.74%	10,361,553.67	2.26%	239,368.45
TOTALS		0.00		10,361,553.67		239,368.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-A): 10,600,922.12

2011-A loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-C) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.85%	28,847,214.58	2.15%	634,744.30
TOTALS		0.00		28,847,214.58		634,744.30

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-C): 29,481,958.88

2011-Cloans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-3 (Original Proceeds)		2019-3 ⁽¹⁾ (0% Pool)	
	0.00	76.51%	23,450,155.35	23.49%	7,199,635.98
TOTALS	0.00		23,450,155.35		7,199,635.98

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 30,649,791.33

(1) - 2019-3 \$43,030,000 0% proceeds blended with 2020-3 proceeds.

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	127	25.92 %	2,088,705.36	25.35 %
	7.50%	125	25.51 %	1,666,144.00	20.22 %
	8.25%	54	11.02 %	828,229.98	10.05 %
	5.50%	84	17.14 %	825,776.17	10.02 %
	3.45%	9	1.84 %	797,451.92	9.68 %
	7.75%	38	7.76 %	461,197.34	5.60 %
	4.05%	5	1.02 %	352,969.95	4.28 %
	3.75%	3	0.61 %	268,420.05	3.26 %
	6.50%	16	3.27 %	219,507.62	2.66 %
	4.25%	2	0.41 %	182,758.58	2.22 %
	Other	27	5.51 %	548,735.81	6.66 %
		490	100.00 %	8,239,896.78	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	446	32.11 %	43,102,052.26	53.72 %
	3.60%	64	4.61 %	5,558,207.78	6.93 %
	0.00%	115	8.28 %	4,418,582.24	5.51 %
	4.95%	66	4.75 %	3,706,562.00	4.62 %
	5.50%	292	21.02 %	3,322,274.77	4.14 %
	4.65%	42	3.02 %	2,480,035.12	3.09 %
	6.00%	31	2.23 %	2,292,978.63	2.86 %
	3.00%	44	3.17 %	2,260,679.77	2.82 %
	6.75%	48	3.46 %	1,756,944.92	2.19 %
	5.95%	28	2.02 %	1,577,664.59	1.97 %
	Other	213	15.33 %	9,756,272.58	12.16 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-005

Loans by Interest Rate by Bond Issue:**Bond Issue 2013-1**

1,389

100.00 %

80,232,254.66

100.00 %

Bond Issue 2013-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.45%

150

28.57 %

14,542,213.64

34.03 %

4.20%

88

16.76 %

8,633,733.47

20.20 %

5.10%

117

22.29 %

7,693,138.68

18.00 %

5.60%

43

8.19 %

2,394,832.51

5.60 %

6.10%

43

8.19 %

2,370,138.84

5.55 %

4.60%

22

4.19 %

2,148,828.15

5.03 %

3.60%

16

3.05 %

1,423,384.39

3.33 %

6.60%

23

4.38 %

1,290,725.34

3.02 %

4.50%

5

0.95 %

399,149.52

0.93 %

3.10%

3

0.57 %

320,157.35

0.75 %

Other

15

2.86 %

1,515,891.08

3.55 %

525

100.00 %

42,732,192.97

100.00 %

Bond Issue 2014-1**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

3.99%

460

54.83 %

45,039,416.18

66.82 %

4.45%

72

8.58 %

7,214,694.79

10.70 %

4.99%

119

14.18 %

7,199,584.33

10.68 %

5.99%

56

6.67 %

3,459,246.96

5.13 %

3.49%

17

2.03 %

1,711,699.60

2.54 %

6.85%

55

6.56 %

474,271.78

0.70 %

3.95%

4

0.48 %

406,748.26

0.60 %

6.50%

36

4.29 %

395,858.75

0.59 %

5.10%

5

0.60 %

262,973.92

0.39 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.75%	2	0.24 %	221,719.31	0.33 %
	Other	13	1.55 %	1,013,437.25	1.50 %
		839	100.00 %	67,399,651.13	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	538	67.93 %	55,870,246.34	75.60 %
	4.99%	127	16.04 %	8,261,358.40	11.18 %
	5.99%	73	9.22 %	4,532,800.51	6.13 %
	4.20%	39	4.92 %	3,884,371.72	5.26 %
	3.49%	12	1.52 %	1,089,373.83	1.47 %
	3.70%	1	0.13 %	142,365.80	0.19 %
	4.00%	1	0.13 %	73,712.86	0.10 %
	4.63%	1	0.13 %	43,934.03	0.06 %
		792	100.00 %	73,898,163.49	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	469	53.05 %	51,258,025.29	58.90 %
	3.99%	216	24.43 %	21,934,993.88	25.20 %
	5.30%	112	12.67 %	7,141,427.89	8.21 %
	6.30%	52	5.88 %	3,281,933.55	3.77 %
	3.60%	16	1.81 %	1,757,507.40	2.02 %
	3.49%	6	0.68 %	705,603.02	0.81 %
	4.99%	9	1.02 %	665,336.74	0.76 %
	5.40%	2	0.23 %	138,161.40	0.16 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	1	0.11 %	88,082.94	0.10 %
	5.50%	1	0.11 %	57,862.23	0.07 %
		884	100.00 %	87,028,934.34	100.00 %
Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	600	57.25 %	66,350,544.58	64.54 %
	3.99%	137	13.07 %	15,054,621.54	14.64 %
	5.80%	101	9.64 %	6,893,837.87	6.71 %
	5.40%	91	8.68 %	5,787,081.66	5.63 %
	6.40%	36	3.44 %	2,592,067.52	2.52 %
	6.80%	35	3.34 %	2,443,555.59	2.38 %
	3.60%	12	1.15 %	1,143,773.30	1.11 %
	5.30%	13	1.24 %	878,454.93	0.85 %
	6.30%	7	0.67 %	510,863.06	0.50 %
	0.00%	7	0.67 %	293,009.70	0.29 %
	Other	9	0.86 %	857,198.58	0.83 %
		1,048	100.00 %	102,805,008.33	100.00 %
Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	539	73.63 %	64,624,641.30	81.52 %
	5.40%	74	10.11 %	5,656,413.16	7.14 %
	5.50%	57	7.79 %	3,756,192.36	4.74 %
	3.49%	11	1.50 %	1,577,459.35	1.99 %
	6.50%	18	2.46 %	1,297,821.20	1.64 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.40%	14	1.91 %	1,002,985.72	1.27 %
	5.90%	8	1.09 %	483,954.51	0.61 %
	5.80%	4	0.55 %	295,741.72	0.37 %
	4.63%	2	0.27 %	254,723.51	0.32 %
	6.00%	2	0.27 %	161,669.64	0.20 %
	Other	3	0.41 %	159,281.79	0.20 %
		732	100.00 %	79,270,884.26	100.00 %
Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	276	37.10 %	34,899,816.71	42.79 %
	3.75%	259	34.81 %	31,033,450.58	38.05 %
	5.40%	152	20.43 %	10,941,184.96	13.42 %
	6.40%	23	3.09 %	1,659,232.32	2.03 %
	5.90%	12	1.61 %	872,210.66	1.07 %
	3.25%	7	0.94 %	818,337.88	1.00 %
	4.63%	5	0.67 %	570,166.60	0.70 %
	4.75%	3	0.40 %	218,729.86	0.27 %
	3.49%	2	0.27 %	173,048.22	0.21 %
	4.50%	1	0.13 %	110,709.14	0.14 %
	Other	4	0.54 %	260,851.51	0.32 %
		744	100.00 %	81,557,738.44	100.00 %
Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	197	42.18 %	15,903,058.20	43.96 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.40%	161	34.48 %	12,248,647.29	33.86 %
	6.70%	28	6.00 %	1,989,359.45	5.50 %
	6.40%	22	4.71 %	1,652,391.45	4.57 %
	6.20%	13	2.78 %	1,072,528.74	2.96 %
	5.90%	11	2.36 %	737,676.87	2.04 %
	0.00%	15	3.21 %	626,129.37	1.73 %
	6.00%	5	1.07 %	510,403.66	1.41 %
	5.45%	4	0.86 %	292,710.06	0.81 %
	4.00%	2	0.43 %	204,281.25	0.56 %
	Other	9	1.93 %	936,828.42	2.59 %
		467	100.00 %	36,174,014.76	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	233	29.23 %	26,983,756.84	30.65 %
	4.38%	176	22.08 %	21,740,266.15	24.70 %
	4.13%	121	15.18 %	15,398,607.92	17.49 %
	3.75%	90	11.29 %	11,069,143.04	12.57 %
	6.80%	50	6.27 %	3,515,533.49	3.99 %
	5.80%	39	4.89 %	2,577,194.40	2.93 %
	5.99%	30	3.76 %	2,207,995.23	2.51 %
	6.15%	10	1.25 %	722,939.19	0.82 %
	3.88%	6	0.75 %	627,143.34	0.71 %
	6.99%	9	1.13 %	519,086.21	0.59 %
	Other	33	4.14 %	2,663,503.50	3.03 %
		797	100.00 %	88,025,169.31	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0010

Loans by Interest Rate by Bond Issue:**Bond Issue 2017-1**

Bond Issue 2017-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	885	73.50 %	102,731,530.76	79.75 %
	5.45%	109	9.05 %	8,436,358.83	6.55 %
	6.00%	72	5.98 %	5,649,972.29	4.39 %
	4.13%	22	1.83 %	2,365,661.44	1.84 %
	5.75%	21	1.74 %	1,567,715.13	1.22 %
	4.25%	14	1.16 %	1,546,179.13	1.20 %
	6.45%	20	1.66 %	1,347,860.39	1.05 %
	7.00%	15	1.25 %	1,163,941.19	0.90 %
	5.95%	13	1.08 %	1,050,272.10	0.82 %
	4.38%	4	0.33 %	554,060.80	0.43 %
	Other	29	2.41 %	2,402,444.49	1.87 %
		1,204	100.00 %	128,815,996.55	100.00 %

Bond Issue 2017-3

Bond Issue 2017-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	642	96.54 %	75,858,226.13	96.43 %
	4.13%	18	2.71 %	1,974,974.13	2.51 %
	4.50%	3	0.45 %	475,005.21	0.60 %
	4.38%	1	0.15 %	189,213.29	0.24 %
	4.25%	1	0.15 %	171,814.73	0.22 %
		665	100.00 %	78,669,233.49	100.00 %

Bond Issue 2017-4

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	301	43.56 %	36,176,294.64	48.14 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0011

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	256	37.05 %	28,961,324.84	38.54 %
	5.80%	65	9.41 %	4,613,739.62	6.14 %
	6.80%	30	4.34 %	1,930,226.12	2.57 %
	3.75%	11	1.59 %	1,223,015.76	1.63 %
	5.45%	12	1.74 %	1,006,229.98	1.34 %
	6.30%	12	1.74 %	814,014.36	1.08 %
	4.13%	4	0.58 %	425,342.01	0.57 %
		691	100.00 %	75,150,187.33	100.00 %
Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	318	39.07 %	40,399,898.29	40.74 %
	4.50%	241	29.61 %	31,096,183.40	31.35 %
	4.63%	147	18.06 %	18,361,972.84	18.51 %
	5.99%	41	5.04 %	3,081,624.47	3.11 %
	5.80%	22	2.70 %	1,770,171.21	1.78 %
	4.00%	13	1.60 %	1,621,633.25	1.64 %
	3.75%	9	1.11 %	1,137,312.82	1.15 %
	6.99%	10	1.23 %	595,728.36	0.60 %
	6.80%	8	0.98 %	551,329.15	0.56 %
	4.13%	1	0.12 %	214,305.94	0.22 %
	Other	4	0.49 %	345,776.49	0.35 %
		814	100.00 %	99,175,936.22	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	987	83.15 %	124,438,505.29	86.69 %
	5.80%	64	5.39 %	5,013,509.07	3.49 %
	5.20%	54	4.55 %	4,201,260.88	2.93 %
	4.13%	30	2.53 %	3,825,551.87	2.67 %
	4.50%	18	1.52 %	2,111,736.17	1.47 %
	4.88%	12	1.01 %	1,715,014.10	1.19 %
	5.50%	13	1.10 %	1,050,451.75	0.73 %
	4.25%	5	0.42 %	741,894.67	0.52 %
	4.38%	3	0.25 %	282,814.29	0.20 %
	3.88%	1	0.08 %	162,541.66	0.11 %
		1,187	100.00 %	143,543,279.75	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	1,006	94.64 %	133,640,679.52	94.34 %
	4.13%	46	4.33 %	6,571,933.66	4.64 %
	4.50%	9	0.85 %	1,252,872.45	0.88 %
	4.25%	1	0.09 %	118,088.19	0.08 %
	3.88%	1	0.09 %	75,006.03	0.05 %
		1,063	100.00 %	141,658,579.85	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	892	52.78 %	118,854,338.14	55.06 %
	4.63%	536	31.72 %	73,424,563.09	34.02 %
	5.20%	75	4.44 %	5,737,123.81	2.66 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.80%	72	4.26 %	5,425,561.21	2.51 %
	4.38%	37	2.19 %	4,789,509.76	2.22 %
	4.13%	21	1.24 %	2,704,450.01	1.25 %
	5.50%	23	1.36 %	1,991,279.69	0.92 %
	3.88%	8	0.47 %	1,448,489.04	0.67 %
	0.00%	22	1.30 %	1,088,424.74	0.50 %
	5.60%	3	0.18 %	304,991.22	0.14 %
	Other	1	0.06 %	89,949.41	0.04 %
		1,690	100.00 %	215,858,680.12	100.00 %
Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	843	69.90 %	112,494,336.58	68.91 %
	4.50%	303	25.12 %	42,556,758.71	26.07 %
	4.38%	30	2.49 %	3,920,706.21	2.40 %
	3.50%	17	1.41 %	2,568,944.48	1.57 %
	4.00%	11	0.91 %	1,510,153.92	0.93 %
	4.13%	1	0.08 %	123,616.77	0.08 %
	4.63%	1	0.08 %	67,180.63	0.04 %
		1,206	100.00 %	163,241,697.30	100.00 %
Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	617	44.04 %	84,026,001.16	46.69 %
	3.88%	501	35.76 %	73,026,006.03	40.58 %
	5.35%	57	4.07 %	4,766,387.71	2.65 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.38%	28	2.00 %	4,511,653.35	2.51 %
	4.00%	28	2.00 %	3,933,834.92	2.19 %
	4.75%	25	1.78 %	2,002,417.67	1.11 %
	5.58%	19	1.36 %	1,449,271.20	0.81 %
	5.20%	14	1.00 %	1,207,725.00	0.67 %
	6.75%	50	3.57 %	1,175,771.99	0.65 %
	4.88%	5	0.36 %	840,257.19	0.47 %
	Other	57	4.07 %	3,011,856.40	1.67 %
		1,401	100.00 %	179,951,182.62	100.00 %
Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	641	71.14 %	99,389,451.16	71.14 %
	3.50%	226	25.08 %	35,246,209.68	25.23 %
	3.38%	25	2.77 %	3,867,098.03	2.77 %
	3.00%	6	0.67 %	675,823.73	0.48 %
	4.50%	3	0.33 %	531,155.58	0.38 %
		901	100.00 %	139,709,738.18	100.00 %
Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	952	68.39 %	155,686,012.89	78.60 %
	5.20%	137	9.84 %	10,958,919.16	5.53 %
	4.55%	117	8.41 %	9,638,596.81	4.87 %
	3.75%	35	2.51 %	6,090,414.31	3.07 %
	4.80%	67	4.81 %	5,428,783.81	2.74 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.00%	26	1.87 %	4,715,789.43	2.38 %
	3.88%	12	0.86 %	2,006,644.98	1.01 %
	3.95%	23	1.65 %	1,583,843.59	0.80 %
	4.60%	5	0.36 %	452,638.90	0.23 %
	4.90%	3	0.22 %	294,406.81	0.15 %
	Other	15	1.08 %	1,220,734.14	0.62 %
		1,392	100.00 %	198,076,784.83	100.00 %
Bond Issue 2020-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	809	69.15 %	136,448,218.53	68.59 %
	4.00%	195	16.67 %	33,311,982.56	16.75 %
	3.50%	128	10.94 %	22,754,082.29	11.44 %
	3.25%	36	3.08 %	5,885,702.39	2.96 %
	3.00%	2	0.17 %	527,955.21	0.27 %
		1,170	100.00 %	198,927,940.98	100.00 %
Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	506	18.70 %	43,457,873.55	32.82 %
	5.35%	122	4.51 %	9,929,916.34	7.50 %
	4.85%	117	4.32 %	9,818,183.99	7.42 %
	6.25%	255	9.42 %	9,388,661.45	7.09 %
	0.00%	270	9.98 %	8,356,650.18	6.31 %
	5.90%	173	6.39 %	7,226,152.07	5.46 %
	6.00%	133	4.92 %	5,810,525.67	4.39 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 1-0016

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.88%	116	4.29 %	3,896,977.06	2.94 %
	5.88%	99	3.66 %	3,227,037.80	2.44 %
	6.10%	113	4.18 %	3,048,103.18	2.30 %
	Other	802	29.64 %	28,246,818.35	21.33 %
		2,706	100.00 %	132,406,899.64	100.00 %
Bond Issue 2020-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.00%	161	91.48 %	27,960,914.47	91.23 %
	3.75%	12	6.82 %	2,223,934.27	7.26 %
	3.50%	3	1.70 %	464,942.59	1.52 %
		176	100.00 %	30,649,791.33	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,711	18.86 %	586,120,934.38	21.93 %
3.99%	2,168	8.68 %	237,717,897.32	8.89 %
4.88%	1,765	7.07 %	234,676,324.14	8.78 %
3.50%	1,326	5.31 %	216,720,191.93	8.11 %
3.75%	1,231	4.93 %	190,018,084.94	7.11 %
3.88%	1,174	4.70 %	177,049,859.93	6.62 %
4.50%	1,206	4.83 %	163,147,910.08	6.10 %
4.10%	1,070	4.28 %	117,706,956.42	4.40 %
4.25%	675	2.70 %	81,830,116.73	3.06 %
4.00%	421	1.69 %	69,510,056.17	2.60 %
Other	9,226	36.94 %	598,701,504.62	22.40 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	24,973	100.00 %	2,673,199,836.66	100.00 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	24,534	98.24 %	2,657,882,815.86	99.43 %
Principal Only Due	433	1.73 %	15,044,305.72	0.56 %
No Payment Due	5	0.02 %	157,486.47	0.01 %
Adjustable	1	0.00 %	115,228.61	0.00 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	20,204	80.90 %	2,114,895,151.95	79.11 %
Other	3,145	12.59 %	405,502,073.50	15.17 %
Manufactured Home	1,102	4.41 %	92,552,046.32	3.46 %
Condominium	491	1.97 %	55,744,973.84	2.09 %
2 to 4 Family	31	0.12 %	4,505,591.05	0.17 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	21,412	85.74 %	2,389,300,874.90	89.38 %
USDA	1,423	5.70 %	120,888,368.96	4.52 %
Conventional	1,596	6.39 %	101,741,602.06	3.81 %
VA	542	2.17 %	61,268,990.74	2.29 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	22,451	89.90 %	2,370,442,314.24	88.67 %
New	2,353	9.42 %	271,651,636.35	10.16 %
Proposed	151	0.60 %	30,520,478.41	1.14 %
Unknown	18	0.07 %	585,407.66	0.02 %
	24,973	100.00 %	2,673,199,836.66	100.00 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	654	2.62 %	75,861,982.38	2.84 %
90 Days:	1,441	5.77 %	158,993,642.78	5.95 %
In Foreclosure:	108	0.43 %	9,817,302.12	0.37 %

REO Statistics

Total Number of REO Loans:	38
Total Outstanding Balance At Time of Default:	2,916,958.72

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	595	2.38 %	71,464,200.04	2.67 %
	Conventional	33	0.13 %	2,429,570.41	0.09 %
	USDA	23	0.09 %	1,740,979.30	0.07 %
	VA	3	0.01 %	227,232.63	0.01 %
	Grand Total:	654	2.61 %	75,861,982.38	2.84 %
90 Days or More Past Due	FHA	1,322	5.29 %	149,924,007.20	5.61 %
	USDA	53	0.21 %	3,947,765.78	0.15 %
	Conventional	51	0.20 %	3,588,698.64	0.13 %
	VA	15	0.06 %	1,533,171.16	0.06 %
	Grand Total:	1,441	5.76 %	158,993,642.78	5.95 %
In Foreclosure	FHA	93	0.37 %	8,720,512.81	0.33 %
	Conventional	9	0.04 %	665,820.20	0.02 %
	USDA	4	0.02 %	249,296.57	0.01 %
	VA	2	0.01 %	181,672.54	0.01 %
	Grand Total:	108	0.44 %	9,817,302.12	0.37 %

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	8	118,380.62	25	445,536.15	3	122,267.94
Bond Issue 2013-1	33	2,326,540.91	84	6,207,526.83	3	143,309.72
Bond Issue 2013-2	20	1,827,015.43	35	3,018,441.22	4	365,607.93
Bond Issue 2014-1	21	1,945,052.44	73	6,890,282.86	2	173,151.31
Bond Issue 2014-2	35	3,652,442.49	60	6,451,587.21	2	205,914.40
Bond Issue 2015-1	26	2,959,053.94	73	7,899,211.95	3	190,750.33
Bond Issue 2015-2	29	3,074,110.01	72	7,874,920.58	8	652,605.43
Bond Issue 2016-1	28	2,973,420.27	46	5,254,615.47	6	490,744.41
Bond Issue 2016-2	12	1,582,851.71	49	5,460,084.46	2	170,782.86
Bond Issue 2016-3	17	1,301,508.32	33	2,804,815.16	9	700,187.93
Bond Issue 2017-1	24	2,491,962.65	54	6,392,264.05	8	828,374.46
Bond Issue 2017-2	34	4,119,789.11	90	10,516,603.99	10	973,483.61
Bond Issue 2017-3	18	2,322,005.54	47	6,016,408.80	9	1,178,433.31
Bond Issue 2017-4	20	1,957,513.01	56	6,595,464.65	1	67,739.79
Bond Issue 2018-1	24	3,253,350.20	48	6,717,515.38	1	73,168.05
Bond Issue 2018-2	35	4,202,293.06	77	10,453,668.70	11	1,437,735.94
Bond Issue 2018-3	22	3,454,265.05	60	8,596,099.64	7	878,825.78
Bond Issue 2018-4	56	7,931,591.44	92	12,961,715.25	3	254,620.12
Bond Issue 2019-1	37	5,474,662.91	53	8,229,035.95	2	302,454.02
Bond Issue 2019-2	34	5,138,723.99	57	8,161,708.44	1	76,235.27
Bond Issue 2019-3	26	4,159,400.13	33	5,556,217.34	0	0.00
Bond Issue 2019-4	29	4,749,602.56	50	5,853,820.16	1	50,923.02
Bond Issue 2020-1	7	1,475,684.26	3	448,566.47	0	0.00
Bond Issue 2020-2	59	3,370,762.33	171	10,187,532.07	12	479,986.49

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-004

654	75,861,982.38	1,441	158,993,642.78	108	9,817,302.12
-----	---------------	-------	----------------	-----	--------------

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-005

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	0	0.00
Bond Issue 2013-1	2	215,865.25
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	2	99,685.04
Bond Issue 2014-2	2	155,962.97
Bond Issue 2015-1	4	271,895.48
Bond Issue 2015-2	3	283,486.07
Bond Issue 2016-1	2	132,057.74
Bond Issue 2016-2	2	251,132.16
Bond Issue 2016-3	1	57,022.61
Bond Issue 2017-1	4	366,490.34
Bond Issue 2017-2	5	392,252.14
Bond Issue 2017-3	0	0.00
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	2	171,593.25
Bond Issue 2018-2	0	0.00
Bond Issue 2018-3	0	0.00
Bond Issue 2018-4	0	0.00
Bond Issue 2019-1	1	138,275.77
Bond Issue 2019-2	0	0.00
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	2	110,860.37
Bond Issue 2020-1	0	0.00
Bond Issue 2020-2	5	199,003.49
Bond Issue 2020-3	0	0.00

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 3-006

Total for the Resolution:

38

2,916,958.72

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	0.00	2,240,000.00	435,000.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	1,235,000.00	1,470,000.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	1,245,000.00	1,490,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	20,255,000.00	11,955,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	49,770,000.00	15,070,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	32,705,000.00	19,020,000.00	880461BE7
				215,905,000.00	4,925,000.00	147,315,000.00	63,665,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	0.00	1,525,000.00	165,000.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	470,000.00	1,245,000.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	485,000.00	1,260,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
	1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0
	7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	7,035,000.00	10,060,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	9,465,000.00	13,330,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	18,690,000.00	7,030,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	14,815,000.00	5,570,000.00	880461BP2
				121,300,000.00	4,375,000.00	70,310,000.00	46,615,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	0.00	2,435,000.00	180,000.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
	7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	10,385,000.00	13,785,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	14,350,000.00	18,265,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	14,305,000.00	5,890,000.00	880461DL9
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	12,640,000.00	5,200,000.00	880461CN6
				150,000,000.00	8,555,000.00	78,325,000.00	63,120,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	1,305,000.00	0.00	880461EC8

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	240,000.00	1,085,000.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	245,000.00	1,100,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	4,135,000.00	9,415,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	6,240,000.00	14,170,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	4,510,000.00	10,250,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	17,695,000.00	11,305,000.00	880461ES3
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	5,160,000.00	11,270,000.00	880461ET1
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	16,970,000.00	10,915,000.00	880461DN5
				150,000,000.00	5,545,000.00	65,420,000.00	79,035,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	1,920,000.00	0.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	450,000.00	1,490,000.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	205,000.00	1,760,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	4,240,000.00	7,005,000.00	880461GE2
	7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	7,115,000.00	11,625,000.00	880461FV5
	1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	4,980,000.00	7,855,000.00	880461FX1

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-007

Bonds by Maturity								
Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	11,195,000.00	8,305,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	14,585,000.00	10,815,000.00	880461EU8
				150,000,000.00	6,665,000.00	57,625,000.00	85,710,000.00	
Bond Issue 2015-2								
	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	0.00	2,100,000.00	130,000.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	220,000.00	2,030,000.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	225,000.00	2,050,000.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	11,835,000.00	21,820,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	5,430,000.00	9,765,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	22,910,000.00	20,160,000.00	880461GG7
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	6,645,000.00	5,855,000.00	880461HK7
				175,000,000.00	9,495,000.00	61,025,000.00	104,480,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	0.00	840,000.00	765,000.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	80,000.00	1,540,000.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	80,000.00	1,555,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	3,600,000.00	20,790,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	1,325,000.00	7,075,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	6,830,000.00	8,610,000.00	880461JT6
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	10,645,000.00	13,415,000.00	880461HR2
				125,000,000.00	6,330,000.00	29,265,000.00	89,405,000.00	
Bond Issue 2016-2								
	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	0.00	845,000.00	270,000.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	260,000.00	870,000.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	45,000.00	1,095,000.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	2,735,000.00	11,175,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	2,415,000.00	9,820,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	2,525,000.00	10,145,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	8,745,000.00	13,660,000.00	880461LF3
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	9,605,000.00	15,010,000.00	880461KB3
				125,000,000.00	4,505,000.00	30,465,000.00	90,030,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	0.00	990,000.00	920,000.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	395,000.00	1,530,000.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	400,000.00	1,545,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
	7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	1,090,000.00	1,200,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	11,675,000.00	5,870,000.00	880461MM7
				62,000,000.00	6,940,000.00	25,580,000.00	29,480,000.00	
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	980,000.00	0.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	15,000.00	975,000.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	15,000.00	990,000.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
	7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	2,820,000.00	7,920,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	5,925,000.00	16,445,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	13,775,000.00	29,925,000.00	880461NL8
				100,000,000.00	3,690,000.00	24,995,000.00	71,315,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	0.00	1,535,000.00	1,210,000.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	125,000.00	2,650,000.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	125,000.00	2,675,000.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
	7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9
	1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	2,525,000.00	16,560,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	4,480,000.00	28,985,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	6,945,000.00	18,145,000.00	880461PT9
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	6,405,000.00	16,705,000.00	880461NP9
				175,000,000.00	9,575,000.00	27,020,000.00	138,405,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	0.00	500,000.00	170,000.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	0.00	680,000.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	0.00	685,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	15,000.00	2,705,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	15,000.00	2,875,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	50,000.00	11,025,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	60,000.00	13,740,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	90,000.00	17,170,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	7,770,000.00	27,480,000.00	880461QY7
				99,900,000.00	2,300,000.00	8,715,000.00	88,885,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	0.00	510,000.00	755,000.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	10,000.00	1,265,000.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	10,000.00	1,280,000.00	880461RF7

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	270,000.00	6,785,000.00	880461RZ3
	7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	415,000.00	10,330,000.00	880461SA7
	7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	865,000.00	20,955,000.00	880461SB5
	7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	4,350,000.00	21,650,000.00	880461SC3
				99,900,000.00	3,980,000.00	6,685,000.00	89,235,000.00	
Bond Issue 2018-1								
	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	990,000.00	0.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	0.00	1,000,000.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	140,000.00	5,555,000.00	880461TG3

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	385,000.00	15,975,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	310,000.00	13,010,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	4,995,000.00	30,405,000.00	880461TK4
				99,900,000.00	2,710,000.00	6,840,000.00	90,350,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	0.00	1,175,000.00	505,000.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	0.00	1,695,000.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	0.00	1,715,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
	1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	110,000.00	9,685,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	340,000.00	27,845,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	295,000.00	24,125,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	5,750,000.00	42,850,000.00	880461UT3
				160,000,000.00	2,370,000.00	9,085,000.00	148,545,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	0.00	640,000.00	340,000.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	0.00	990,000.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	0.00	1,000,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-0020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	35,000.00	5,705,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	120,000.00	16,420,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	145,000.00	20,190,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	200,000.00	26,630,000.00	880461VY1
	7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	4,405,000.00	47,995,000.00	880461VZ8
				149,900,000.00	1,725,000.00	5,545,000.00	142,630,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	0.00	1,240,000.00	300,000.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	0.00	1,555,000.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	0.00	1,575,000.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	185,000.00	8,865,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	540,000.00	25,680,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	555,000.00	26,060,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	700,000.00	32,950,000.00	880461XE3
	7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	7,600,000.00	78,600,000.00	880461XF0
				225,000,000.00	1,085,000.00	11,450,000.00	212,465,000.00	
Bond Issue 2019-1	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	0.00	715,000.00	980,000.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	0.00	1,715,000.00	880461XJ2

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	0.00	1,735,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	1,245,000.00	48,640,000.00	880461YM4
				175,000,000.00	1,480,000.00	1,980,000.00	171,540,000.00	
Bond Issue 2019-2								
	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	0.00	515,000.00	1,890,000.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	0.00	2,480,000.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	0.00	2,505,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	210,000.00	13,210,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	605,000.00	37,665,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	225,000.00	14,035,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	1,505,000.00	61,595,000.00	880461ZU5
				200,000,000.00	900,000.00	3,060,000.00	196,040,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	0.00	0.00	600,000.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	0.00	980,000.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	0.00	990,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	0.00	0.00	60,500,000.00	880461D39
				150,000,000.00	0.00	0.00	150,000,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	0.00	0.00	730,000.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	0.00	1,470,000.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	0.00	1,650,000.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	0.00	1,660,000.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	0.00	1,680,000.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	0.00	8,755,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	0.00	24,475,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	0.00	19,345,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	0.00	18,600,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	0.00	0.00	84,000,000.00	880461G93
				200,000,000.00	0.00	0.00	200,000,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	0.00	1,185,000.00	880461L89
	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	0.00	1,185,000.00	880461H27
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	0.00	1,185,000.00	880461H35
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	0.00	1,185,000.00	880461L97

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	0.00	1,195,000.00	880461M21
	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461H43
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	0.00	1,200,000.00	880461H50
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	0.00	1,200,000.00	880461M39
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	0.00	6,175,000.00	880461L48
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	0.00	9,140,000.00	880461P85
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	0.00	17,125,000.00	880461P93
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	0.00	17,125,000.00	880461L55
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	0.00	12,750,000.00	880461L63
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	0.00	12,750,000.00	880461Q27

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 4-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	0.00	29,890,000.00	880461Q35
	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	0.00	29,890,000.00	880461L71
				200,000,000.00	0.00	0.00	200,000,000.00	
Bond Issue 2020-2	1/1/2021	Serial Bonds	1.0800	1,935,000.00	0.00	0.00	1,935,000.00	880461Q43
	7/1/2021	Serial Bonds	1.1300	2,185,000.00	0.00	0.00	2,185,000.00	880461Q50
	1/1/2022	Serial Bonds	1.1800	2,200,000.00	0.00	0.00	2,200,000.00	880461Q68
	7/1/2022	Serial Bonds	1.2800	2,220,000.00	0.00	0.00	2,220,000.00	880461Q76
	1/1/2023	Serial Bonds	1.4950	2,235,000.00	0.00	0.00	2,235,000.00	880461Q84
	7/1/2023	Serial Bonds	1.5450	2,255,000.00	0.00	0.00	2,255,000.00	880461Q92
	1/1/2024	Serial Bonds	1.7230	2,275,000.00	0.00	0.00	2,275,000.00	880461R26
	7/1/2024	Serial Bonds	1.7730	2,300,000.00	0.00	0.00	2,300,000.00	880461R34
	1/1/2025	Serial Bonds	1.8230	2,320,000.00	0.00	0.00	2,320,000.00	880461R42
	7/1/2025	Serial Bonds	1.9230	2,345,000.00	0.00	0.00	2,345,000.00	880461R59
	1/1/2026	Serial Bonds	2.0110	2,365,000.00	0.00	0.00	2,365,000.00	880461R67
	7/1/2026	Serial Bonds	2.0410	2,390,000.00	0.00	0.00	2,390,000.00	880461R75
	1/1/2027	Serial Bonds	2.1210	2,415,000.00	0.00	0.00	2,415,000.00	880461R83
	7/1/2027	Serial Bonds	2.1410	2,445,000.00	0.00	0.00	2,445,000.00	880461R91
	1/1/2028	Serial Bonds	2.2080	2,470,000.00	0.00	0.00	2,470,000.00	880461S25
	7/1/2028	Serial Bonds	2.2580	2,495,000.00	0.00	0.00	2,495,000.00	880461S33
	1/1/2029	Serial Bonds	2.3080	2,525,000.00	0.00	0.00	2,525,000.00	880461S41
	7/1/2029	Serial Bonds	2.3580	2,555,000.00	0.00	0.00	2,555,000.00	880461S58
	1/1/2030	Serial Bonds	2.4080	2,585,000.00	0.00	0.00	2,585,000.00	880461S66
	7/1/2030	Serial Bonds	2.4580	2,620,000.00	0.00	0.00	2,620,000.00	880461S74
	1/1/2031	Serial Bonds	2.5080	2,650,000.00	0.00	0.00	2,650,000.00	880461S82
	7/1/2031	Serial Bonds	2.5580	2,685,000.00	0.00	0.00	2,685,000.00	880461S90

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 7-030

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-2	1/1/2032	Serial Bonds	2.6080	2,720,000.00	0.00	0.00	2,720,000.00	880461T24
	7/1/2032	Serial Bonds	2.6580	2,760,000.00	0.00	0.00	2,760,000.00	880461T32
	1/1/2033	Serial Bonds	2.7080	2,800,000.00	0.00	0.00	2,800,000.00	880461T40
	7/1/2033	Serial Bonds	2.7580	2,845,000.00	0.00	0.00	2,845,000.00	880461T57
	7/1/2036	Term Bonds	2.9580	16,575,000.00	0.00	0.00	16,575,000.00	880461T65
	7/1/2040	Term Bonds	4.0000	28,330,000.00	0.00	0.00	28,330,000.00	880461T73
				108,500,000.00	0.00	0.00	108,500,000.00	

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-001
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	185,000.00	0.122%	1/4/2021
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021
	FHLB Total	2,585,000.00		
	2013 OLD 74 RES Total	2,585,000.00		
2013-1 BRF	FHLB	2,300,000.00	0.132%	1/4/2021
2013-1 BRF	FHLB	320,000.00	2.080%	12/18/2025
	FHLB Total	2,620,000.00		
2013-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2013-1 BRF	FHLMC	955,000.00	1.700%	7/22/2022
2013-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2013-1 BRF	FHLMC	531,000.00	0.400%	12/9/2022
2013-1 BRF	FHLMC	375,000.00	0.450%	6/30/2023
2013-1 BRF	FHLMC	375,000.00	0.500%	12/29/2023
2013-1 BRF	FHLMC	531,000.00	0.800%	6/9/2025
	FHLMC Total	3,767,000.00		
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2013-1 BRF Total	6,887,000.00		
2013-1 RF	FHLB	1,940,000.00	0.041%	7/1/2020
	FHLB Total	1,940,000.00		
	2013-1 RF Total	1,940,000.00		
	2013-1 Bond Issue Total	8,827,000.00		
2013-2 BRF	FHLB	100,000.00	2.080%	12/18/2025

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-002
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	100,000.00		
2013-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2013-2 BRF	FHLMC	382,000.00	1.700%	7/22/2022
2013-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
2013-2 BRF	FHLMC	145,000.00	0.400%	12/9/2022
2013-2 BRF	FHLMC	2,578,000.00	1.800%	7/21/2023
2013-2 BRF	FHLMC	145,000.00	0.800%	6/9/2025
	FHLMC Total	3,650,000.00		
	2013-2 BRF Total	3,750,000.00		
2013-2 RF	FHLB	1,540,000.00	0.041%	7/1/2020
	FHLB Total	1,540,000.00		
	2013-2 RF Total	1,540,000.00		
	2013-2 Bond Issue Total	5,290,000.00		
2014-1 BRF	FHLB	2,000,000.00	0.132%	1/4/2021
2014-1 BRF	FHLB	605,000.00	2.000%	12/30/2024
2014-1 BRF	FHLB	195,000.00	2.080%	12/18/2025
	FHLB Total	2,800,000.00		
2014-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2014-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2014-1 BRF	FHLMC	325,000.00	0.450%	6/30/2023
2014-1 BRF	FHLMC	325,000.00	0.500%	12/29/2023
	FHLMC Total	1,650,000.00		
	2014-1 BRF Total	4,450,000.00		
2014-1 RF	FHLB	1,690,000.00	0.041%	7/1/2020

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,690,000.00		
	2014-1 RF Total	1,690,000.00		
	2014-1 Bond Issue Total	6,140,000.00		
2014-2 BRF	FHLB	1,075,000.00	0.132%	1/4/2021
2014-2 BRF	FHLB	220,000.00	2.080%	12/18/2025
	FHLB Total	1,295,000.00		
2014-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2014-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
2014-2 BRF	FHLMC	204,000.00	0.400%	12/9/2022
2014-2 BRF	FHLMC	175,000.00	0.450%	6/30/2023
2014-2 BRF	FHLMC	1,141,000.00	1.800%	7/21/2023
2014-2 BRF	FHLMC	175,000.00	0.500%	12/29/2023
2014-2 BRF	FHLMC	204,000.00	0.800%	6/9/2025
	FHLMC Total	2,299,000.00		
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2014-2 BRF Total	4,094,000.00		
2014-2 RF	FHLB	1,920,000.00	0.041%	7/1/2020
	FHLB Total	1,920,000.00		
	2014-2 RF Total	1,920,000.00		
	2014-2 Bond Issue Total	6,014,000.00		
2015-1 BRF	FHLB	1,200,000.00	0.132%	1/4/2021

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-004
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 BRF	FHLB	295,000.00	2.080%	12/18/2025
	FHLB Total	1,495,000.00		
2015-1 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2015-1 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2015-1 BRF	FHLMC	151,000.00	0.400%	12/9/2022
2015-1 BRF	FHLMC	350,000.00	0.450%	6/30/2023
2015-1 BRF	FHLMC	350,000.00	0.500%	12/29/2023
2015-1 BRF	FHLMC	151,000.00	0.800%	6/9/2025
	FHLMC Total	1,502,000.00		
	2015-1 BRF Total	2,997,000.00		
2015-1 RF	FHLB	2,310,000.00	0.041%	7/1/2020
	FHLB Total	2,310,000.00		
	2015-1 RF Total	2,310,000.00		
	2015-1 Bond Issue Total	5,307,000.00		
2015-2 BRF	FHLB	2,050,000.00	0.132%	1/4/2021
2015-2 BRF	FHLB	340,000.00	2.080%	12/18/2025
	FHLB Total	2,390,000.00		
2015-2 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2015-2 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2015-2 BRF	FHLMC	335,000.00	0.450%	6/30/2023
2015-2 BRF	FHLMC	120,000.00	1.800%	7/21/2023
2015-2 BRF	FHLMC	335,000.00	0.500%	12/29/2023
2015-2 BRF	FHLMC	168,000.00	1.875%	7/17/2024
	FHLMC Total	1,958,000.00		
	2015-2 BRF Total	4,348,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-005
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-2 RF	FHLB	3,485,000.00	0.041%	7/1/2020
	FHLB Total	3,485,000.00		
	2015-2 RF Total	3,485,000.00		
	2015-2 Bond Issue Total	7,833,000.00		
2016-1 BRF	FHLB	4,500,000.00	0.132%	1/4/2021
2016-1 BRF	FHLB	165,000.00	2.080%	12/18/2025
	FHLB Total	4,665,000.00		
2016-1 BRF	FHLMC	1,250,000.00	0.330%	6/22/2022
2016-1 BRF	FHLMC	1,250,000.00	0.350%	9/22/2022
2016-1 BRF	FHLMC	398,000.00	0.400%	12/9/2022
2016-1 BRF	FHLMC	750,000.00	0.450%	6/30/2023
2016-1 BRF	FHLMC	161,000.00	1.800%	7/21/2023
2016-1 BRF	FHLMC	750,000.00	0.500%	12/29/2023
2016-1 BRF	FHLMC	398,000.00	0.800%	6/9/2025
	FHLMC Total	4,957,000.00		
	2016-1 BRF Total	9,622,000.00		
2016-1 RF	FHLB	2,910,000.00	0.041%	7/1/2020
	FHLB Total	2,910,000.00		
	2016-1 RF Total	2,910,000.00		
	2016-1 Bond Issue Total	12,532,000.00		
2016-2 BRF	FHLB	1,285,000.00	0.132%	1/4/2021
	FHLB Total	1,285,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-006
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2016-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2016-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
	FHLMC Total	500,000.00		
	2016-2 BRF Total	1,785,000.00		
2016-2 RF	FHLB	2,190,000.00	0.041%	7/1/2020
	FHLB Total	2,190,000.00		
	2016-2 RF Total	2,190,000.00		
	2016-2 Bond Issue Total	3,975,000.00		
2016-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
2016-3 BRF	FHLB	130,000.00	2.080%	12/18/2025
	FHLB Total	780,000.00		
2016-3 BRF	FHLMC	115,000.00	0.450%	6/30/2023
2016-3 BRF	FHLMC	115,000.00	0.500%	12/29/2023
	FHLMC Total	230,000.00		
	2016-3 BRF Total	1,010,000.00		
2016-3 RF	FHLB	1,590,000.00	0.041%	7/1/2020
	FHLB Total	1,590,000.00		
	2016-3 RF Total	1,590,000.00		
	2016-3 Bond Issue Total	2,600,000.00		
2017-1 BRF	FHLB	900,000.00	0.132%	1/4/2021

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-007
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-1 BRF	FHLB	125,000.00	2.080%	12/18/2025
	FHLB Total	1,025,000.00		
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2017-1 BRF Total	1,525,000.00		
2017-1 RF	FHLB	2,495,000.00	0.041%	7/1/2020
	FHLB Total	2,495,000.00		
	2017-1 RF Total	2,495,000.00		
	2017-1 Bond Issue Total	4,020,000.00		
2017-2 BRF	FHLB	1,350,000.00	0.132%	1/4/2021
2017-2 BRF	FHLB	190,000.00	2.080%	12/18/2025
	FHLB Total	1,540,000.00		
2017-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2017-2 BRF	FHLMC	101,000.00	1.700%	7/22/2022
2017-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2017-2 BRF	FHLMC	170,000.00	0.400%	12/9/2022
2017-2 BRF	FHLMC	225,000.00	0.450%	6/30/2023
2017-2 BRF	FHLMC	225,000.00	0.500%	12/29/2023
2017-2 BRF	FHLMC	170,000.00	0.800%	6/9/2025
	FHLMC Total	1,391,000.00		
	2017-2 BRF Total	2,931,000.00		
2017-2 RF	FHLB	5,270,000.00	0.041%	7/1/2020
	FHLB Total	5,270,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-008
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2017-2 RF Total	5,270,000.00		
	2017-2 Bond Issue Total	8,201,000.00		
2017-3 BRF	FHLB	250,000.00	0.132%	1/4/2021
2017-3 BRF	FHLB	155,000.00	2.080%	12/18/2025
	FHLB Total	405,000.00		
2017-3 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-3 BRF	FHLMC	119,000.00	1.700%	7/22/2022
2017-3 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2017-3 BRF	FHLMC	100,000.00	0.400%	12/9/2022
2017-3 BRF	FHLMC	100,000.00	0.800%	6/9/2025
	FHLMC Total	519,000.00		
	2017-3 BRF Total	924,000.00		
2017-3 RF	FHLB	2,470,000.00	0.041%	7/1/2020
	FHLB Total	2,470,000.00		
	2017-3 RF Total	2,470,000.00		
	2017-3 Bond Issue Total	3,394,000.00		
2017-4 BRF	FHLB	600,000.00	0.132%	1/4/2021
2017-4 BRF	FHLB	125,000.00	2.080%	12/18/2025
	FHLB Total	725,000.00		
2017-4 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-4 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2017-4 BRF	FHLMC	100,000.00	0.450%	6/30/2023

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-009
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-4 BRF	FHLMC	100,000.00	0.500%	12/29/2023
	FHLMC Total	400,000.00		
	2017-4 BRF Total	1,125,000.00		
2017-4 RF	FHLB	2,800,000.00	0.041%	7/1/2020
	FHLB Total	2,800,000.00		
	2017-4 RF Total	2,800,000.00		
	2017-4 Bond Issue Total	3,925,000.00		
2018-1 BRF	FHLB	250,000.00	0.132%	1/4/2021
	FHLB Total	250,000.00		
2018-1 BRF	FHLMC	163,000.00	1.875%	7/17/2024
	FHLMC Total	163,000.00		
	2018-1 BRF Total	413,000.00		
2018-1 RF	FHLB	2,465,000.00	0.041%	7/1/2020
	FHLB Total	2,465,000.00		
	2018-1 RF Total	2,465,000.00		
	2018-1 Bond Issue Total	2,878,000.00		
2018-2 BRF	FHLB	700,000.00	0.132%	1/4/2021
2018-2 BRF	FHLB	150,000.00	2.080%	12/18/2025
	FHLB Total	850,000.00		
2018-2 BRF	FHLMC	100,000.00	0.330%	6/22/2022

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-010
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2018-2 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2018-2 BRF	FHLMC	120,000.00	0.450%	6/30/2023
2018-2 BRF	FHLMC	120,000.00	0.500%	12/29/2023
	FHLMC Total	440,000.00		
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2018-2 BRF Total	1,790,000.00		
2018-2 RF	FHLB	3,700,000.00	0.041%	7/1/2020
	FHLB Total	3,700,000.00		
	2018-2 RF Total	3,700,000.00		
	2018-2 Bond Issue Total	5,490,000.00		
2018-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
	FHLB Total	650,000.00		
2018-3 BRF	FHLMC	150,000.00	0.330%	6/22/2022
2018-3 BRF	FHLMC	150,000.00	0.350%	9/22/2022
2018-3 BRF	FHLMC	1,510,000.00	0.400%	12/9/2022
2018-3 BRF	FHLMC	142,000.00	1.875%	7/17/2024
2018-3 BRF	FHLMC	1,510,000.00	0.800%	6/9/2025
	FHLMC Total	3,462,000.00		
	2018-3 BRF Total	4,112,000.00		
2018-3 RF	FHLB	3,495,000.00	0.041%	7/1/2020
	FHLB Total	3,495,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-3 RF Total	3,495,000.00		
	2018-3 Bond Issue Total	7,607,000.00		
2018-4 BRF	FHLB	2,200,000.00	0.132%	1/4/2021
2018-4 BRF	FHLB	725,000.00	2.000%	12/30/2024
2018-4 BRF	FHLB	510,000.00	2.080%	12/18/2025
	FHLB Total	3,435,000.00		
2018-4 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2018-4 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2018-4 BRF	FHLMC	443,000.00	0.400%	12/9/2022
2018-4 BRF	FHLMC	363,000.00	0.450%	6/30/2023
2018-4 BRF	FHLMC	363,000.00	0.500%	12/29/2023
2018-4 BRF	FHLMC	432,000.00	1.875%	7/17/2024
2018-4 BRF	FHLMC	443,000.00	0.800%	6/9/2025
	FHLMC Total	3,044,000.00		
	2018-4 BRF Total	6,479,000.00		
2018-4 RF	FHLB	5,550,000.00	0.041%	7/1/2020
	FHLB Total	5,550,000.00		
	2018-4 RF Total	5,550,000.00		
	2018-4 Bond Issue Total	12,029,000.00		
2019-1 BRF	FHLB	1,650,000.00	0.132%	1/4/2021
2019-1 BRF	FHLB	260,000.00	2.080%	12/18/2025
	FHLB Total	1,910,000.00		
2019-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2019-1 BRF	FHLMC	250,000.00	0.450%	6/30/2023
2019-1 BRF	FHLMC	250,000.00	0.500%	12/29/2023
2019-1 BRF	FHLMC	95,000.00	1.875%	7/17/2024
	FHLMC Total	1,595,000.00		
	2019-1 BRF Total	3,505,000.00		
2019-1 RF	FHLB	4,285,000.00	0.041%	7/1/2020
	FHLB Total	4,285,000.00		
	2019-1 RF Total	4,285,000.00		
	2019-1 Bond Issue Total	7,790,000.00		
2019-2 BRF	FHLB	2,600,000.00	0.132%	1/4/2021
2019-2 BRF	FHLB	1,900,000.00	2.000%	12/30/2024
2019-2 BRF	FHLB	515,000.00	2.080%	12/18/2025
	FHLB Total	5,015,000.00		
2019-2 BRF	FHLMC	700,000.00	0.330%	6/22/2022
2019-2 BRF	FHLMC	700,000.00	0.350%	9/22/2022
2019-2 BRF	FHLMC	47,000.00	0.400%	12/9/2022
2019-2 BRF	FHLMC	437,000.00	0.450%	6/30/2023
2019-2 BRF	FHLMC	437,000.00	0.500%	12/29/2023
2019-2 BRF	FHLMC	47,000.00	0.800%	6/9/2025
	FHLMC Total	2,368,000.00		
	2019-2 BRF Total	7,383,000.00		
2019-2 RF	FHLB	4,805,000.00	0.041%	7/1/2020
	FHLB Total	4,805,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2019-2 RF Total	4,805,000.00		
2019-2 LF	FHLB	3,000,000.00	0.101%	9/1/2020
2019-2 LF	FHLB	2,000,000.00	0.101%	9/30/2020
2019-2 LF	FHLB	20,000,000.00	0.112%	11/2/2020
2019-2 LF	FHLB	531,000.00	0.122%	12/31/2020
	FHLB Total	25,531,000.00		
2019-2 LF	FHLMC	9,000,000.00	1.200%	4/6/2022
	FHLMC Total	9,000,000.00		
	2019-2 LF Total	34,531,000.00		
	2019-2 Bond Issue Total	46,719,000.00		
2019-3 BRF	FHLB	225,000.00	0.132%	1/4/2021
2019-3 BRF	FHLB	1,500,000.00	2.510%	3/30/2035
	FHLB Total	1,725,000.00		
2019-3 BRF	FHLMC	763,000.00	0.400%	12/9/2022
2019-3 BRF	FHLMC	763,000.00	0.800%	6/9/2025
	FHLMC Total	1,526,000.00		
	2019-3 BRF Total	3,251,000.00		
2019-3 RF	FHLB	3,500,000.00	0.041%	7/1/2020
	FHLB Total	3,500,000.00		
	2019-3 RF Total	3,500,000.00		
2019-3 LF	FHLB	2,000,000.00	0.101%	9/1/2020
2019-3 LF	FHLB	20,000,000.00	0.101%	9/30/2020

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-3 LF	FHLB	3,000,000.00	0.112%	11/2/2020
2019-3 LF	FHLB	477,000.00	0.122%	12/31/2020
	FHLB Total	25,477,000.00		
2019-3 LF	FHLMC	8,000,000.00	1.200%	4/6/2022
	FHLMC Total	8,000,000.00		
	2019-3 LF Total	33,477,000.00		
	2019-3 Bond Issue Total	40,228,000.00		
2019-4 BRF	FHLB	3,450,000.00	0.132%	1/4/2021
2019-4 BRF	FHLB	1,770,000.00	2.000%	12/30/2024
2019-4 BRF	FHLB	835,000.00	2.080%	12/18/2025
	FHLB Total	6,055,000.00		
2019-4 BRF	FHLMC	800,000.00	0.330%	6/22/2022
2019-4 BRF	FHLMC	800,000.00	0.350%	9/22/2022
2019-4 BRF	FHLMC	110,000.00	0.400%	12/9/2022
2019-4 BRF	FHLMC	580,000.00	0.450%	6/30/2023
2019-4 BRF	FHLMC	580,000.00	0.500%	12/29/2023
2019-4 BRF	FHLMC	110,000.00	0.800%	6/9/2025
	FHLMC Total	2,980,000.00		
	2019-4 BRF Total	9,035,000.00		
2019-4 RF	FHLB	7,455,000.00	0.041%	7/1/2020
	FHLB Total	7,455,000.00		
	2019-4 RF Total	7,455,000.00		
2019-4 LF	FHLB	20,000,000.00	0.101%	9/1/2020
2019-4 LF	FHLB	3,000,000.00	0.101%	9/30/2020

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-4 LF	FHLB	2,000,000.00	0.112%	11/2/2020
	FHLB Total	25,000,000.00		
2019-4 LF	FHLMC	8,000,000.00	1.200%	4/6/2022
	FHLMC Total	8,000,000.00		
	2019-4 LF Total	33,000,000.00		
	2019-4 Bond Issue Total	49,490,000.00		
2020-1 BRF	FHLB	3,500,000.00	2.510%	3/30/2035
	FHLB Total	3,500,000.00		
	2020-1 BRF Total	3,500,000.00		
2020-1 RF	FHLB	1,650,000.00	0.041%	7/1/2020
	FHLB Total	1,650,000.00		
	2020-1 RF Total	1,650,000.00		
	2020-1 Bond Issue Total	5,150,000.00		
2020-2 BRF	FHLB	12,350,000.00	0.132%	1/4/2021
	FHLB Total	12,350,000.00		
2020-2 BRF	FHLMC	2,500,000.00	0.330%	6/22/2022
2020-2 BRF	FHLMC	2,443,000.00	1.700%	7/22/2022
2020-2 BRF	FHLMC	2,500,000.00	0.350%	9/22/2022
2020-2 BRF	FHLMC	1,000,000.00	0.400%	12/9/2022
2020-2 BRF	FHLMC	2,000,000.00	0.450%	6/30/2023
2020-2 BRF	FHLMC	2,000,000.00	0.500%	12/29/2023
2020-2 BRF	FHLMC	1,000,000.00	0.800%	6/9/2025

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-016
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	13,443,000.00		
	2020-2 BRF Total	25,793,000.00		
2020-2 RF	FHLB	2,075,000.00	0.041%	7/1/2020
	FHLB Total	2,075,000.00		
	2020-2 RF Total	2,075,000.00		
	2020-2 Bond Issue Total	27,868,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-017
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		71,590,000.00		
Old 74 Cash/Inv		2,585,000.00		
Debt Service Reserve Fund		110,709,000.00		
Loan Fund		101,008,000.00		
Total Investments 2013 Resolution		<u><u>\$285,892,000.00</u></u>		

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-018
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2020				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	31,484,001.22	0.006%	
2013-1 BRF	1st American US Govt Obligation MMKT	56,652.76	0.006%	
2013-1 RF	1st American US Govt Obligation MMKT	5,609,452.65	0.006%	
2013-2 BRF	1st American US Govt Obligation MMKT	4,277.50	0.006%	
2013-2 RF	1st American US Govt Obligation MMKT	970,310.19	0.006%	
2014-1 RBRF	1st American US Govt Obligation MMKT	62,538.15	0.006%	
2014-1 RF	1st American US Govt Obligation MMKT	2,413,695.74	0.006%	
2014-2 DSRF	1st American US Govt Obligation MMKT	46,461.95	0.006%	
2014-2 RF	1st American US Govt Obligation MMKT	1,234,928.29	0.006%	
2015 -A BRF	1st American US Govt Obligation MMKT	37,856.70	0.006%	
2015 -A RF	1st American US Govt Obligation MMKT	824,711.05	0.006%	
2015-1 BRF	1st American US Govt Obligation MMKT	29,353.38	0.006%	
2015-1 RF	1st American US Govt Obligation MMKT	3,003,045.49	0.006%	
2015-2 BRF	1st American US Govt Obligation MMKT	35,631.96	0.006%	
2015-2 RF	1st American US Govt Obligation MMKT	2,029,528.21	0.006%	
2016-1 BRF	1st American US Govt Obligation MMKT	30,166.25	0.006%	
2016-1 RF	1st American US Govt Obligation MMKT	3,504,181.63	0.006%	
2016-2 BRF	1st American US Govt Obligation MMKT	12,091.90	0.006%	
2016-2 RF	1st American US Govt Obligation MMKT	1,054,356.34	0.006%	
2016-3 BRF	1st American US Govt Obligation MMKT	42,477.80	0.006%	
2016-3 RF	1st American US Govt Obligation MMKT	1,168,312.27	0.006%	
2017-1 BRF	1st American US Govt Obligation MMKT	13,256.72	0.006%	
2017-1 RF	1st American US Govt Obligation MMKT	2,195,663.61	0.006%	
2017-2 BRF	1st American US Govt Obligation MMKT	51,040.85	0.006%	

Resolution	2013 BOND RESOLUTION	Date Run: 08/04/2020	Page: 5-019
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-2 RF	1st American US Govt Obligation MMKT	2,057,400.19	0.006%	
2017-3 BRF	1st American US Govt Obligation MMKT	41,298.60	0.006%	
2017-3 RF	1st American US Govt Obligation MMKT	833,624.96	0.006%	
2017-34 BRF	1st American US Govt Obligation MMKT	37,723.36	0.006%	
2017-34 RF	1st American US Govt Obligation MMKT	538,039.48	0.006%	
2018-1 BRF	1st American US Govt Obligation MMKT	18,303.42	0.006%	
2018-1 RF	1st American US Govt Obligation MMKT	2,339,763.31	0.006%	
2018-2 BRF	1st American US Govt Obligation MMKT	27,722.98	0.006%	
2018-2 RF	1st American US Govt Obligation MMKT	2,401,648.85	0.006%	
2018-3 BRF	1st American US Govt Obligation MMKT	30,195.60	0.006%	
2018-3 RF	1st American US Govt Obligation MMKT	1,994,839.42	0.006%	
2018-4 BRF	1st American US Govt Obligation MMKT	32,385.48	0.006%	
2018-4 RF	1st American US Govt Obligation MMKT	3,982,361.62	0.006%	
2019-1 BRF	1st American US Govt Obligation MMKT	12,042.57	0.006%	
2019-1 LF	1st American US Govt Obligation MMKT	4.97	0.006%	
2019-1 RF	1st American US Govt Obligation MMKT	1,554,187.74	0.006%	
2019-2 BRF	1st American US Govt Obligation MMKT	54,190.41	0.006%	
2019-2 LF	1st American US Govt Obligation MMKT	8,828,923.99	0.006%	
2019-2 RF	1st American US Govt Obligation MMKT	2,416,522.20	0.006%	
2019-3 BRF	1st American US Govt Obligation MMKT	42,015.53	0.006%	
2019-3 LF	1st American US Govt Obligation MMKT	467,719.10	0.006%	
2019-3 RF	1st American US Govt Obligation MMKT	1,398,811.78	0.006%	
2019-4 BRF	1st American US Govt Obligation MMKT	36,572.00	0.006%	
2019-4 LF	1st American US Govt Obligation MMKT	7,433,106.92	0.006%	
2019-4 RF	1st American US Govt Obligation MMKT	2,434,031.03	0.006%	
2020-1 BRF	1st American US Govt Obligation MMKT	26,796.72	0.006%	
2020-1 LF	1st American US Govt Obligation MMKT	111,333.20	0.006%	
2020-1 RF	1st American US Govt Obligation MMKT	813,993.61	0.006%	
2020-2 BRF	1st American US Govt Obligation MMKT	52,972.80	0.006%	
2020-2 RF	1st American US Govt Obligation MMKT	5,487,742.58	0.006%	
US Govt Oblig MMKT Total		<u>\$101,420,267.03</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 06/30/2020

Resolution 2013 Bond Resolution Date Run: 8/14/2020 Page: 6-001

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2013-1	\$ 6,900,000	\$ 7,024,083	\$ 93,751,721	\$ 65,303,012	\$ 28,448,710
2013-2	3,750,000	3,777,985	52,665,117	48,310,860	4,354,257
2014-1	4,477,186	4,511,477	78,287,767	65,047,875	13,239,892
2014-2	4,125,000	4,223,296	88,798,025	82,365,087	6,432,937
2015-1	3,000,000	3,025,938	93,441,287	88,589,570	4,851,717
2015-2	4,345,725	4,385,008	117,811,959	108,006,053	9,805,906
2016-1	9,601,720	9,651,098	107,858,493	92,146,192	15,712,301
2016-2	1,792,464	1,796,274	97,993,713	93,344,265	4,649,448
2016-3	1,052,027	1,052,145	41,615,999	30,060,862	11,555,137
2017-1	1,527,761	1,611,818	97,208,533	74,703,747	22,504,786
2017-2	2,981,105	2,982,214	165,419,233	143,409,516	22,009,717

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 06/30/2020

Resolution 2013 Bond Resolution Date Run: 8/14/2020 Page: 6-002

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2017-3	961,166	966,231	93,996,484	92,398,220	1,598,264
2017-4	1,162,307	1,162,436	94,304,743	92,563,706	1,741,037
2018-1	429,395	432,528	105,626,239	93,844,667	11,781,572
2018-2	1,817,238	1,891,459	158,845,353	153,668,361	5,176,992
2018-3	4,141,987	4,144,106	152,945,112	148,739,053	4,206,059
2018-4	6,468,238	6,514,450	232,520,727	222,459,358	10,061,370
2019-1	3,492,762	3,517,039	182,645,152	178,858,533	3,786,618
2019-2	7,434,341	7,436,112	219,480,163	204,970,100	14,510,063
2019-3	3,291,007	3,301,060	166,053,216	158,673,322	7,379,894
2019-4	9,069,180	9,070,226	218,971,792	210,540,526	8,431,265
2020-1	3,522,474	3,544,614	206,978,291	207,641,939	(663,648)

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 06/30/2020

Resolution **2013 Bond Resolution** **Date Run:** **8/14/2020** **Page:** **6- 003**

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2020-2	25,845,858	25,871,817	183,268,189	110,410,740	72,857,449
Total for the 2013 Resol \$	111,188,941	111,893,415	3,050,487,308	2,766,055,565	284,431,743

2013 Resolution

Date Created: 7/24/2020 7:06 AM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.



Tennessee Housing Development Agency

Bond Disclosure Report

September 30, 2020

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of September 30, 2020

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	6
Loan portfolio characteristics	8
Delinquency statistics	11
Delinquency & Foreclosure statistics	
Per Bond Issue	13
REO	14
Bonds by maturity date within bond series	15
Investments by fund with bond series	17
Reserve fund and equity	19
Disclaimer	20

Housing Finance Program (2009 Resolution)

General Information	21
Mortgage information per bond issue	24
Loan portfolio characteristics	26
Delinquency statistics	29
Delinquency & Foreclosure statistics	
Per Bond Issue	31
REO	32
Bonds by maturity date within bond series	33
Investments by fund with bond series	35
Reserve fund and equity	37
Disclaimer	38

Residential Finance Program (2013 Resolution)

General Information	39
Mortgage information per bond issue	52
Loan portfolio characteristics	65
Delinquency statistics	68
Delinquency & Foreclosure statistics	
Per Bond Issue	70
REO	72
Bonds by maturity date within bond series	74
Investments by fund with bond series	106
Reserve fund and equity	125
Disclaimer	128

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 1-001

General Information :

Bonds Outstanding:	71,705,000.00
Outstanding Principal Balance:	89,729,044.65
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	81,215.58

Total Number of Loans :

Outstanding:	1,639
--------------	-------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	653	16,161,572.22	0.00	0.00	55,551.13
Bond Issue 2012-1	03/01/2012	03/01/2012	39,515,000.00	573	41,226,635.39	0.00	0.00	95,657.37
Bond Issue 2012-2	09/01/2012	09/01/2012	32,190,000.00	413	32,340,837.04	0.00	0.00	101,819.48
Totals:			71,705,000.00	1,639	89,729,044.65	0.00	0.00	81,215.58

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-1 (2003-1) ⁽³⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	1,716,774.50	4.55%	81,836.81
Great Start (6.25%)	0.00%	0.00	96.15%	1,740,745.87	3.85%	69,702.25
Great Rate (5.40%)	0.00%	0.00	98.18%	330,261.51	1.82%	6,122.18
Great Start (5.75%)	0.00%	0.00	88.46%	523,258.08	11.54%	68,261.34
Great Rate (4.75%)	0.00%	0.00	86.36%	441,814.29	13.64%	69,781.69
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		4,752,854.24		295,704.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 5,048,558.52

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-2 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
	0.00%	0.00	99.27%	25,548,092.25	0.73%	187,868.75
TOTALS		0.00		25,548,092.25		187,868.75

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 25,735,961.00

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	99	15.16 %	3,392,997.64	20.99 %
	6.15%	40	6.13 %	2,781,341.15	17.21 %
	7.50%	92	14.09 %	1,755,501.37	10.86 %
	7.00%	82	12.56 %	1,626,929.38	10.07 %
	5.55%	20	3.06 %	1,382,567.32	8.55 %
	6.50%	77	11.79 %	1,258,810.53	7.79 %
	5.50%	57	8.73 %	681,534.82	4.22 %
	7.25%	35	5.36 %	586,743.70	3.63 %
	5.85%	7	1.07 %	584,804.01	3.62 %
	7.40%	31	4.75 %	515,692.50	3.19 %
	Other	113	17.30 %	1,594,649.80	9.87 %
		653	100.00 %	16,161,572.22	100.00 %

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	167	29.14 %	15,392,360.29	37.34 %
	4.55%	114	19.90 %	9,779,972.87	23.72 %
	5.25%	97	16.93 %	4,725,133.22	11.46 %
	6.25%	65	11.34 %	3,401,074.25	8.25 %
	3.60%	15	2.62 %	1,127,211.63	2.73 %
	4.65%	18	3.14 %	1,091,096.22	2.65 %
	5.35%	17	2.97 %	846,932.27	2.05 %
	5.75%	13	2.27 %	591,519.42	1.43 %
	6.35%	12	2.09 %	559,370.15	1.36 %
	3.95%	7	1.22 %	533,767.65	1.29 %
	Other	48	8.38 %	3,178,197.42	7.71 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:**Bond Issue 2012-1**

573

100.00 %

41,226,635.39

100.00 %

Bond Issue 2012-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.20%

245

59.32 %

22,347,790.85

69.10 %

4.65%

75

18.16 %

3,870,868.25

11.97 %

5.65%

42

10.17 %

2,330,131.02

7.20 %

3.60%

30

7.26 %

2,140,561.65

6.62 %

3.90%

4

0.97 %

333,828.99

1.03 %

3.75%

2

0.48 %

308,978.93

0.96 %

3.70%

4

0.97 %

304,303.10

0.94 %

3.10%

3

0.73 %

206,855.83

0.64 %

3.88%

2

0.48 %

133,764.27

0.41 %

4.00%

1

0.24 %

93,125.58

0.29 %

Other

5

1.21 %

270,628.57

0.84 %

413

100.00 %

32,340,837.04

100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	412	25.14 %	37,740,151.14	42.06 %
4.55%	114	6.96 %	9,779,972.87	10.90 %
4.65%	93	5.67 %	4,961,964.47	5.53 %
5.25%	97	5.92 %	4,725,133.22	5.27 %
6.25%	67	4.09 %	3,457,631.58	3.85 %
7.30%	99	6.04 %	3,392,997.64	3.78 %
3.60%	45	2.75 %	3,267,773.28	3.64 %
6.15%	40	2.44 %	2,781,341.15	3.10 %
5.65%	48	2.93 %	2,643,864.27	2.95 %
7.50%	92	5.61 %	1,755,501.37	1.96 %
Other	532	32.46 %	15,222,713.66	16.97 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	1,639	100.00 %	89,729,044.65	100.00 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	1,639	100.00 %	89,729,044.65	100.00 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,404	85.66 %	70,410,524.90	78.47 %
Other	141	8.60 %	13,459,458.73	15.00 %
Manufactured Home	69	4.21 %	4,461,986.16	4.97 %
Condominium	25	1.53 %	1,397,074.86	1.56 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	1,448	88.35 %	82,200,853.33	91.61 %
USDA	115	7.02 %	4,308,122.76	4.80 %
VA	34	2.07 %	1,763,206.26	1.97 %
Conventional	42	2.56 %	1,456,862.30	1.62 %
	1,639	100.00 %	89,729,044.65	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	1,451	88.53 %	76,895,727.04	85.70 %
New	187	11.41 %	12,826,521.29	14.29 %
Unknown	1	0.06 %	6,796.32	0.01 %
	1,639	100.00 %	89,729,044.65	100.00 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	47	2.87 %	2,631,637.82	2.93 %
90 Days:	124	7.57 %	8,536,586.64	9.51 %
In Foreclosure:	3	0.18 %	67,954.61	0.08 %

REO Statistics

Total Number of REO Loans:	5
Total Outstanding Balance At Time of Default:	297,885.32

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	41	2.50 %	2,453,623.43	2.73 %
	USDA	4	0.24 %	165,380.72	0.18 %
	Conventional	1	0.06 %	11,970.22	0.01 %
	VA	1	0.06 %	663.45	0.00 %
	Grand Total:	47	2.86 %	2,631,637.82	2.92 %
90 Days or More Past Due	FHA	118	7.20 %	8,340,921.45	9.30 %
	USDA	6	0.37 %	195,665.19	0.22 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	124	7.57 %	8,536,586.64	9.52 %
In Foreclosure	FHA	3	0.18 %	67,954.61	0.08 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	3	0.18 %	67,954.61	0.08 %

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	15	353,111.89	43	1,260,789.51	3	67,954.61
Bond Issue 2012-1	23	1,578,131.82	59	5,174,059.47	0	0.00
Bond Issue 2012-2	9	700,394.11	22	2,101,737.66	0	0.00
	47	2,631,637.82	124	8,536,586.64	3	67,954.61

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	1	19,770.18
Bond Issue 2012-1	3	193,117.62
Bond Issue 2012-2	1	84,997.52
Total for the Resolution:	5	297,885.32

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
Bond Issue 2012-1								
	1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
	7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
	1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
	7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXXK3
	1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
	7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
	1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
	7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
	1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
	7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
	1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
	7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
	1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
	7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
	1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
	7/1/2020	Serial Bonds	2.45	2,020,000.00	230,000.00	1,790,000.00	0.00	88045RXW7
	1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	1,815,000.00	225,000.00	88045RXT4
	7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	940,000.00	1,130,000.00	88045RXX5
	1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	950,000.00	1,150,000.00	88045RXY3
	7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	960,000.00	1,170,000.00	88045RYA4
	1/1/2023	Serial Bonds	3	2,155,000.00	0.00	970,000.00	1,185,000.00	88045RXZ0
	7/1/2023	Serial Bonds	3	2,190,000.00	0.00	980,000.00	1,210,000.00	88045RYB2
	7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,560,000.00	10,360,000.00	88045RYC0
	7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,785,000.00	5,775,000.00	88045RYD8
	7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	25,365,000.00	3,615,000.00	88045RYE6
	1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	9,065,000.00	1,300,000.00	88045RXP2
	7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	10,570,000.00	12,395,000.00	88045RYF3
				133,110,000.00	5,805,000.00	87,790,000.00	39,515,000.00	

1985 Resolution

Date Created: 10/15/2020 10:35 AM

Page: 4-002

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0
1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	15,000.00	1,355,000.00	0.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	1,020,000.00	370,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	610,000.00	795,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	370,000.00	470,000.00	88045RYY2
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	275,000.00	315,000.00	88045RZC9
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	635,000.00	810,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	640,000.00	825,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	655,000.00	835,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	665,000.00	845,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	675,000.00	860,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,825,000.00	7,410,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,845,000.00	4,890,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	22,855,000.00	3,720,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,375,000.00	10,045,000.00	88045RZH8
			97,625,000.00	4,120,000.00	61,315,000.00	32,190,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-001
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	9,000,000.00	0.122%	12/31/2020
	FHLB Total	9,000,000.00		
1985 A-L DSRF	UST	5,524,000.00	6.611%	8/15/2023
	UST Total	5,524,000.00		
	1985 A-L DSRF Total	14,524,000.00		
	Bond Issue 1985 A-L Total	14,524,000.00		
Bond Issue 2012-1	FHLB	1,230,000.00	0.112%	11/2/2020
Bond Issue 2012-1 Total		1,230,000.00		
	2012-1 RF Total	1,230,000.00		
	Bond Issue 2012-1 Total	1,230,000.00		
Bond Issue 2012-2	FHLB	360,000.00	0.112%	11/2/2020
Bond Issue 2012-2 Total		360,000.00		
	2012-2 RF Total	360,000.00		
	Bond Issue 2012-2 Total	360,000.00		
Investment Summary				
Revenue Fund		1,590,000.00		
Debt Service Reserve Fund		14,524,000.00		
Total Investments 1985 Resolution		\$16,114,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-002
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2020				
1985 BR DSRF	1st American US Govt Obligation MMKT	1,388,059.32	0.006%	
1985 BR RF	1st American US Govt Obligation MMKT	474,518.83	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	2,326,072.38	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	1,101,133.01	0.006%	
	US Govt Oblig MMKT Total	<u><u>\$5,289,783.54</u></u>		

Single Family Programs Quarterly Report
As of: 09/30/2020

Resolution 1985 BOND RESOLUTION	Date Run: 11/13/2020	Page: 6- 001
---	--------------------------------	---------------------

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 15,908,609	\$ 33,707,504	\$ 9,020	\$ 33,698,484
Issue 2012-1	-	-	45,256,972	40,199,987	5,056,984
Issue 2012-2	-	-	33,903,354	32,731,638	1,171,716
General Escrow Fund	-	-	2,823,829	1,495	2,822,334
Total for the 1985 Resolution	\$ 51,013,837	\$ 15,908,609	\$ 115,691,659	\$ 72,942,141	\$ 42,749,519

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

1985 Resolution

Date Created: 10/15/2020 3:05 PM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-001

General Information :

Bonds Outstanding:	72,160,000.00
Outstanding Principal Balance:	67,096,005.06
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	94,657.56

Total Number of Loans :

Outstanding:	911
--------------	-----

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	102	8,114,378.72	0.00	0.00	100,316.09
Bond Issue 2015-A	05/28/2015	05/28/2015	72,160,000.00	809	58,981,626.34	0.00	0.00	93,944.12
Totals:			72,160,000.00	911	67,096,005.06	0.00	0.00	94,657.56

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

			2015-A (1) (Original Proceeds)	2019-4 (2010-B) (0% Pool)
	0.00%	0.00	97.74% 17,334,573.86	2.26% 400,457.00
TOTALS		0.00	17,334,573.86	400,457.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 17,735,030.86

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	44	43.14 %	3,324,888.88	40.98 %
	5.00%	22	21.57 %	1,769,917.86	21.81 %
	5.30%	8	7.84 %	783,063.59	9.65 %
	5.58%	9	8.82 %	726,964.29	8.96 %
	4.98%	7	6.86 %	507,526.92	6.25 %
	0.00%	4	3.92 %	270,642.45	3.34 %
	5.28%	3	2.94 %	246,106.68	3.03 %
	3.88%	2	1.96 %	137,612.14	1.70 %
	4.25%	1	0.98 %	137,249.08	1.69 %
	4.75%	1	0.98 %	127,358.45	1.57 %
	Other	1	0.98 %	83,048.38	1.02 %
		102	100.00 %	8,114,378.72	100.00 %

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	225	27.81 %	18,333,842.22	31.08 %
	5.60%	85	10.51 %	6,118,303.54	10.37 %
	4.75%	69	8.53 %	5,845,959.90	9.91 %
	5.00%	55	6.80 %	4,276,110.64	7.25 %
	5.58%	55	6.80 %	3,889,200.36	6.59 %
	4.85%	41	5.07 %	3,394,255.84	5.75 %
	5.20%	37	4.57 %	3,063,806.26	5.19 %
	6.75%	61	7.54 %	2,173,613.22	3.69 %
	4.98%	25	3.09 %	1,914,535.56	3.25 %
	4.55%	20	2.47 %	1,801,086.15	3.05 %
	Other	136	16.81 %	8,170,912.65	13.85 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:**Bond Issue 2015-A**

809

100.00 %

58,981,626.34

100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
5.35%	225	24.70 %	18,333,842.22	27.32 %
5.60%	129	14.16 %	9,443,192.42	14.07 %
5.00%	77	8.45 %	6,046,028.50	9.01 %
4.75%	70	7.68 %	5,973,318.35	8.90 %
5.58%	64	7.03 %	4,616,164.65	6.88 %
4.85%	41	4.50 %	3,394,255.84	5.06 %
5.20%	37	4.06 %	3,063,806.26	4.57 %
4.98%	32	3.51 %	2,422,062.48	3.61 %
5.30%	27	2.96 %	2,220,635.99	3.31 %
6.75%	61	6.70 %	2,173,613.22	3.24 %
Other	148	16.25 %	9,409,085.13	14.02 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	911	100.00 %	67,096,005.06	100.00 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	895	98.24 %	66,214,169.69	98.69 %
Principal Only Due	16	1.76 %	881,835.37	1.31 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	709	77.83 %	49,965,571.01	74.47 %
Other	135	14.82 %	12,816,542.47	19.10 %
Manufactured Home	55	6.04 %	3,323,263.94	4.95 %
Condominium	12	1.32 %	990,627.64	1.48 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	849	93.19 %	63,294,417.13	94.33 %
USDA	34	3.73 %	2,186,615.59	3.26 %
Conventional	23	2.52 %	1,293,452.27	1.93 %
VA	5	0.55 %	321,520.07	0.48 %
	911	100.00 %	67,096,005.06	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	818	89.79 %	59,474,124.18	88.64 %
New	93	10.21 %	7,621,880.88	11.36 %
	911	100.00 %	67,096,005.06	100.00 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	22	2.41 %	1,788,953.90	2.67 %
90 Days:	96	10.54 %	7,765,817.98	11.57 %
In Foreclosure:	3	0.33 %	269,175.03	0.40 %

REO Statistics

Total Number of REO Loans:	4
Total Outstanding Balance At Time of Default:	261,494.91

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	22	2.41 %	1,788,953.90	2.67 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	22	2.41 %	1,788,953.90	2.67 %
90 Days or More Past Due					
	FHA	92	10.10 %	7,479,272.50	11.15 %
	Conventional	2	0.22 %	102,340.80	0.15 %
	VA	1	0.11 %	99,360.87	0.15 %
	USDA	1	0.11 %	84,843.81	0.13 %
	Grand Total:	96	10.54 %	7,765,817.98	11.58 %
In Foreclosure					
	FHA	3	0.33 %	269,175.03	0.40 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	3	0.33 %	269,175.03	0.40 %

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	2	188,559.01	11	883,821.54	0	0.00
Bond Issue 2015-A	20	1,600,394.89	85	6,881,996.44	3	269,175.03
	22	1,788,953.90	96	7,765,817.98	3	269,175.03

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	1	48,876.65
Bond Issue 2015-A	3	212,618.26
Total for the Resolution:	4	261,494.91

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
Bond Issue 2015-A	1/1/2016	Serial Bonds	0.3	165,000.00	165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00	0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00	0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00	0.00	180,000.00	0.00	88045RZT2
	1/1/2018	Serial Bonds	1.15	180,000.00	75,000.00	105,000.00	0.00	88045RZU9
	7/1/2018	Serial Bonds	1.25	180,000.00	35,000.00	145,000.00	0.00	88045RZV7
	1/1/2019	Serial Bonds	1.5	190,000.00	105,000.00	85,000.00	0.00	88045RZW5
	7/1/2019	Serial Bonds	1.6	190,000.00	95,000.00	95,000.00	0.00	88045RZX3
	1/1/2020	Serial Bonds	1.7	190,000.00	95,000.00	95,000.00	0.00	88045RZY1
	7/1/2020	Serial Bonds	1.8	2,385,000.00	0.00	2,385,000.00	0.00	88045RZZ8
	1/1/2021	Serial Bonds	2.05	2,410,000.00	0.00	2,365,000.00	45,000.00	88045RA28
	7/1/2021	Serial Bonds	2.15	2,455,000.00	0.00	1,230,000.00	1,225,000.00	88045RA36
	1/1/2022	Serial Bonds	2.25	2,490,000.00	0.00	1,250,000.00	1,240,000.00	88045RA44
	7/1/2022	Serial Bonds	2.35	2,520,000.00	0.00	1,265,000.00	1,255,000.00	88045RA51
	1/1/2023	Serial Bonds	2.55	2,550,000.00	0.00	1,290,000.00	1,260,000.00	88045RA69
	7/1/2023	Serial Bonds	2.6	2,585,000.00	0.00	1,305,000.00	1,280,000.00	88045RA77
	1/1/2024	Serial Bonds	2.7	2,620,000.00	0.00	1,320,000.00	1,300,000.00	88045RA85
	7/1/2024	Serial Bonds	2.75	2,660,000.00	0.00	1,340,000.00	1,320,000.00	88045RA93
	1/1/2025	Serial Bonds	2.8	2,705,000.00	0.00	1,375,000.00	1,330,000.00	88045RB27
	7/1/2025	Serial Bonds	2.8	2,765,000.00	0.00	1,395,000.00	1,370,000.00	88045RB35
	1/1/2026	Serial Bonds	2.95	2,815,000.00	0.00	1,430,000.00	1,385,000.00	88045RB43
	7/1/2026	Serial Bonds	2.95	2,870,000.00	0.00	1,455,000.00	1,415,000.00	88045RB50
	1/1/2027	Serial Bonds	3.1	2,930,000.00	0.00	1,470,000.00	1,460,000.00	88045RB84
	7/1/2027	Serial Bonds	3.1	2,990,000.00	0.00	1,510,000.00	1,480,000.00	88045RB92
	1/1/2028	Serial Bonds	3.25	3,055,000.00	0.00	1,540,000.00	1,515,000.00	88045RC26
	7/1/2028	Serial Bonds	3.25	3,115,000.00	0.00	1,570,000.00	1,545,000.00	88045RC34
	1/1/2029	Serial Bonds	3.4	3,180,000.00	0.00	1,595,000.00	1,585,000.00	88045RC42
	7/1/2029	Serial Bonds	3.4	3,250,000.00	0.00	1,640,000.00	1,610,000.00	88045RC59
	7/1/2031	Term Bonds	3.55	13,695,000.00	0.00	6,945,000.00	6,750,000.00	88045RC67

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 4-001

1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	13,740,000.00	13,325,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	40,655,000.00	28,465,000.00	88045RB76
			163,850,000.00	570,000.00	91,120,000.00	72,160,000.00	

Resolution	2009 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5 -001
------------	----------------------	----------------------	--------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-A BRF	FHLB	370,000.00	2.080%	12/18/2025
	FHLB Total	370,000.00		
2015-A BRF	FHLB	3,050,000.00	0.132%	1/4/2021
	FHLB Total	3,050,000.00		
	2015-A BRF Total	6,576,000.00		
2015-A BRF	FHLMC	428,000.00	0.400%	12/9/2022
2015-A BRF	FHLMC	428,000.00	0.800%	6/9/2025
2015-A BRF	FHLMC	650,000.00	0.330%	6/22/2022
2015-A BRF	FHLMC	650,000.00	0.350%	9/22/2022
2015-A BRF	FHLMC	500,000.00	0.500%	12/29/2023
2015-A BRF	FHLMC	500,000.00	0.450%	6/30/2023
	FHLMC Total	3,156,000.00		
2015-A RF	FHLB	1,010,000.00	0.112%	11/2/2020
	FHLB Total	1,010,000.00		
	2015-A RF Total	1,010,000.00		
	Bond Issue 2015-A Total	7,586,000.00		

Investment Summary

Revenue Fund	1,010,000.00
Debt Service Reserve Fund	6,576,000.00
Total Investments 2009 Resolution	\$7,586,000.00

Demand Deposits at September 30, 2020

Resolution	2009 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5 -002
------------	----------------------	----------------------	--------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	1st American US Govt Obligation MMKT	168,912.22	0.006%	
2015 -A BRF	1st American US Govt Obligation MMKT	38,419.39	0.006%	
2015 -A RF	1st American US Govt Obligation MMKT	2,202,349.65	0.006%	
	US Govt Oblig MMKT Total	<u>\$2,409,681.26</u>		

Resolution	2009 Bond Resolution	Date Run:	11/13/2020	Page: 6-001
------------	----------------------	-----------	------------	-------------

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	8,447,584	4,682	8,442,901
Issue 2015-A	4,817,448	6,619,042	77,676,035	74,303,257	3,372,778
Total for the 2009 Resolution	\$ <u>7,847,151</u>	\$ <u>6,619,042</u>	\$ <u>#REF!</u>	\$ <u>74,307,940</u>	\$ <u>11,815,679</u>

2009 Resolution

Date Created: 10/15/2020 3:01 PM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-001

General Information :

Bonds Outstanding:	2,723,190,000.00
Outstanding Principal Balance:	2,695,295,580.98
Current Outstanding Commitments:	26,795,176.00
Current Uncommitted Lendable Funds:	112,530,534.00
Average Original Loan Amount:	120,973.83

Total Number of Loans :

Outstanding:	24,868
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	470	7,714,145.70	0.00	1,000.00	49,226.54
Bond Issue 2013-1	05/30/2013	05/30/2013	60,505,000.00	1,332	75,623,247.56	0.00	0.00	82,668.11
Bond Issue 2013-2	11/19/2013	11/19/2013	44,725,000.00	494	39,442,540.50	0.00	0.00	100,580.06
Bond Issue 2014-1	05/29/2014	05/29/2014	60,350,000.00	806	63,980,732.88	0.00	0.00	99,991.11
Bond Issue 2014-2	11/20/2014	11/20/2014	75,820,000.00	759	70,247,715.58	0.00	1,076.00	110,169.33
Bond Issue 2015-1	06/11/2015	06/11/2015	82,560,000.00	843	82,011,778.04	0.00	0.00	112,933.16
Bond Issue 2015-2	10/01/2015	10/01/2015	99,480,000.00	1,002	96,973,639.41	0.00	320.00	112,573.37
Bond Issue 2016-1	05/18/2016	05/18/2016	85,880,000.00	704	75,437,656.99	0.00	500.00	122,347.87
Bond Issue 2016-2	10/18/2016	09/14/2016	86,715,000.00	711	76,873,813.60	0.00	155.00	122,737.63
Bond Issue 2016-3	11/17/2016	10/06/2016	27,095,000.00	444	33,828,592.65	0.00	0.00	103,814.80
Bond Issue 2017-1	03/30/2017	02/22/2017	67,130,000.00	771	83,905,736.30	0.00	139.00	119,185.47
Bond Issue 2017-2	06/27/2017	05/17/2017	131,785,000.00	1,160	123,103,216.84	0.00	118.00	117,501.44
Bond Issue 2017-3	09/28/2017	08/23/2017	86,285,000.00	646	75,854,355.95	0.00	2,651.00	123,741.71
Bond Issue 2017-4	12/19/2017	11/08/2017	85,245,000.00	679	73,339,200.73	0.00	10.00	116,557.86
Bond Issue 2018-1	03/29/2018	02/27/2018	87,040,000.00	787	94,672,950.80	0.00	142.00	127,859.71
Bond Issue 2018-2	06/12/2018	05/08/2018	144,415,000.00	1,153	138,520,529.40	0.00	61.00	126,996.72
Bond Issue 2018-3	09/06/2018	08/16/2018	138,890,000.00	1,047	138,187,336.44	0.00	87.00	137,125.61
Bond Issue 2018-4	11/15/2018	10/03/2018	207,735,000.00	1,642	208,235,720.70	0.00	514.00	132,941.91
Bond Issue 2019-1	03/21/2019	02/12/2019	168,940,000.00	1,188	159,666,072.43	0.00	147.00	137,702.44
Bond Issue 2019-2	06/27/2019	06/04/2019	191,925,000.00	1,380	176,242,895.62	2,357,346.00	72,695.00	134,122.88
Bond Issue 2019-3	09/30/2019	09/04/2019	147,975,000.00	903	139,314,911.75	164,141.00	-162,043.00	157,205.89
Bond Issue 2019-4	12/11/2019	11/06/2019	194,525,000.00	1,370	194,772,987.41	0.00	356.00	149,082.99
Bond Issue 2020-1	03/25/2020	02/25/2020	199,235,000.00	1,167	197,450,904.78	0.00	1,522.00	170,664.31

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-003

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2020-2	05/28/2020	05/06/2020	103,935,000.00	2,600	125,670,395.77	0.00	0.00	76,512.77
Bond Issue 2020-3	06/30/2020	07/16/2020	145,000,000.00	754	134,155,667.15	8,376,302.00	-8,375,795.00	178,381.29
Bond Issue 2020-4	09/29/2020	10/28/2020	0.00	56	10,068,836.00	15,897,387.00	120,986,879.00	179,791.55
Totals:			2,723,190,000.00	24,868	2,695,295,580.98	26,795,176.00	112,530,534.00	120,973.83

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-1 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
0.00%	0.00	93.42%	45,447,890.86	6.58%	3,201,103.85
TOTALS	0.00		45,447,890.86		3,201,103.85

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 48,648,994.71

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-2 (Original Proceeds)		2019-4 (2010-B) ⁽²⁾ (0% Pool)	
2020-2 (2010-1) ⁽¹⁾ (0% Pool)					
5.14%	1,471,623.21	90.70%	25,968,137.20	4.16%	1,191,041.35
TOTALS	1,471,623.21		25,968,137.20		1,191,041.35

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 28,630,801.76

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Bond Issue:						
			2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽³⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	4,515,489.58	9.73%	486,714.45
Great Start (6.10%)	0.00%	0.00	91.73%	2,178,614.36	8.27%	196,414.92
Great Rate (5.60%)	0.00%	0.00	99.12%	2,205,956.89	0.88%	19,584.77
Great Start (6.60%)	0.00%	0.00	99.25%	1,199,896.54	0.75%	9,067.23
TOTALS		0.00		10,099,957.37		711,781.37

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 10,811,738.74

- (1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds. 2010-B loans were transferred to 2019-4 on 12/11/2019.
 (3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.
 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
			2014-2 (Original Proceeds)		2020-2 (2011-B) ⁽²⁾ (0% Pool)	
	2020-2 (2011-1) ⁽¹⁾ (0% Pool)					
	7.33%	4,276,905.53	87.69%	51,165,326.84	4.98%	2,905,728.45
TOTALS		4,276,905.53		51,165,326.84		2,905,728.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 58,347,960.82

- (1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds. 2011-B loans were transferred to 2020-2 on 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2015-1 (Original Proceeds)		2015-A ⁽³⁾ (0% Pool)
	0.00	88.42%	62,788,898.48	11.58%	8,223,201.14
TOTALS	0.00		62,788,898.48		8,223,201.14

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 71,012,099.62

(3) - 2015-A \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	2020-2 (2010-1) ⁽¹⁾ (0% Pool)		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)
	2.52% 1,959,336.95	90.02%	69,991,869.87	7.46%	5,800,259.38
TOTALS	1,959,336.95		69,991,869.87		5,800,259.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 77,751,466.20

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)
	0.00	90.02%	50,985,453.25	19.49%	12,342,646.67
TOTALS	0.00		50,985,453.25		12,342,646.67

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 63,328,099.92

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-2 (Original Proceeds)		2015-1 ⁽¹⁾ (0% Pool)	
	0.00	94.35%	60,178,376.00	5.65%	3,603,686.53
TOTALS	0.00		60,178,376.00		3,603,686.53

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2: 63,782,062.53

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 ⁽¹⁾ (0% Pool)		2017-1 (Original Proceeds)		2015-2 ⁽²⁾ (0% Pool)	
0.85%	615,096.27	97.80%	70,772,253.68	1.35%	976,917.61
TOTALS	615,096.27		70,772,253.68		976,917.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1: 72,364,267.57

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1 proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2017-2 (Original Proceeds)		2015-2 ⁽¹⁾ (0% Pool)	
	0.00	92.14%	95,280,886.11	7.86%	8,126,810.91
TOTALS	0.00		95,280,886.11		8,126,810.91

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2: 103,407,697.02

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2017-3 (Original Proceeds)		2016-1 ⁽¹⁾ (0% Pool)
	0.00	70.94%	53,811,080.11	29.06%	22,043,275.84
TOTALS	0.00		53,811,080.11		22,043,275.84

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 75,854,355.95

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2017-4 (Original Proceeds)		2016-2 ⁽¹⁾ (0% Pool)
	0.00	82.29%	53,580,906.57	17.71%	11,531,387.23
TOTALS	0.00		53,580,906.57		11,531,387.23

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 65,112,293.80

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-1 (Original Proceeds)		2017-2 ⁽¹⁾ (0% Pool)
	0.00	68.52%	60,741,874.55	31.48%	27,906,512.12
TOTALS	0.00		60,741,874.55		27,906,512.12

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 88,648,386.67

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)	
	0.00	76.17%	98,052,390.56	23.83%	30,675,967.80
TOTALS	0.00		98,052,390.56		30,675,967.80

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 128,728,358.36

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)	
	0.00	83.74%	115,718,075.53	16.26%	22,469,260.91
TOTALS	0.00		115,718,075.53		22,469,260.91

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 138,187,336.44

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)	
	0.00	86.66%	168,225,792.04	13.34%	25,895,823.52
TOTALS	0.00		168,225,792.04		25,895,823.52

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 194,121,615.56

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
0.01%	15,966.61	78.69%	125,641,232.40	21.30%	34,008,873.43
TOTALS	15,966.61		125,641,232.40		34,008,873.43

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 159,666,072.43

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)	
0.00		78.69%	143,099,159.61	12.52%	20,480,126.64
TOTALS	0.00		143,099,159.61		20,480,126.64

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 163,579,286.25

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-3 (Original Proceeds)		2018-4 ⁽¹⁾ (0% Pool)	
0.00		82.75%	115,283,089.47	17.25%	24,031,822.28
TOTALS	0.00		115,283,089.47		24,031,822.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 139,314,911.75

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			
	(0% Pool)	2019-4 (Original Proceeds)	2019-1 ⁽¹⁾ (0% Pool)
	0.00	74.83% 124,898,216.09	25.17% 42,011,066.40
TOTALS	0.00	124,898,216.09	42,011,066.40

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 166,909,282.49

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			
	2020-2 (2010-1) (1999-1B) ⁽¹⁾ (0% Pool)	2020-2 (2010-1) (2000-2) ⁽¹⁾ (Original Proceeds)	1985 Res BR (1997-3) (0% Pool)
Program:			
Great Rate (6.25%)	0.55% 30,309.01	83.72% 0.00	15.73% 866,837.74
Great Rate (7.30%)	0.91% 16,381.47	99.09% 0.00	0.00% 0.00
Great Start (7.25%)	0.00% 0.00	92.06% 0.00	7.94% 48,056.38
Great Rate (6.50%)	12.93% 18,048.97	87.07% 0.00	0.00% 0.00
TOTALS	64,739.46	0.00	914,894.12

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2010-1): 979,633.58

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding. 2010-1 loans were transferred to 2020-2 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2020-2 (2011-1) (2002-2) ⁽²⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	119,403.40	90.00%	2,286,448.12	5.30%	134,646.39
Great Start (6.40%)	0.57%	9,226.36	91.43%	1,479,939.95	8.00%	129,492.72
Great Rate (6.00%)	0.00%	0.00	100.00%	1,283,045.43	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	1,202,855.09	6.25%	80,190.34
Great Start (6.625%)	0.00%	0.00	94.64%	406,917.38	5.36%	23,046.04
Great Start (7.00%)	0.00%	0.00	100.00%	150,485.80	0.00%	0.00
TOTALS	128,629.76		6,809,691.77		367,375.49	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2002-2): 7,305,697.02

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-A) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.74%	9,808,593.58	2.26%	226,594.19
TOTALS		0.00		9,808,593.58		226,594.19

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-A): 10,035,187.76

2011-A loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-C) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.85%	27,138,722.25	2.15%	597,151.22
TOTALS		0.00		27,138,722.25		597,151.22

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-C): **27,735,873.47**

2011-Cloans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-3 (Original Proceeds)	2019-3 ⁽¹⁾ (0% Pool)
	0.00	76.51% 24,346,848.52	23.49% 7,474,937.55
TOTALS	0.00	24,346,848.52	7,474,937.55

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **31,821,786.06**

(1) - 2019-3 \$43,030,000 0% proceeds blended with 2020-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-4 (Original Proceeds)	2019-2 ⁽¹⁾ (0% Pool)
	0.00	76.51% 1,914,799.00	25.54% 656,781.71
TOTALS	0.00	1,914,799.00	656,781.71

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **2,571,580.71**

(1) - 2019-2 \$40,500,000 0% proceeds blended with 2020-4 proceeds.

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	121	25.74 %	1,934,094.74	25.07 %
	7.50%	122	25.96 %	1,555,895.34	20.17 %
	3.45%	9	1.91 %	790,276.25	10.24 %
	8.25%	52	11.06 %	776,167.29	10.06 %
	5.50%	78	16.60 %	735,725.31	9.54 %
	7.75%	37	7.87 %	412,839.84	5.35 %
	4.05%	5	1.06 %	350,307.25	4.54 %
	3.75%	3	0.64 %	266,321.77	3.45 %
	6.50%	15	3.19 %	193,133.24	2.50 %
	4.25%	2	0.43 %	181,360.29	2.35 %
	Other	26	5.53 %	518,024.38	6.72 %
		470	100.00 %	7,714,145.70	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	420	31.53 %	40,180,695.05	53.13 %
	3.60%	63	4.73 %	5,437,570.76	7.19 %
	0.00%	113	8.48 %	4,259,225.93	5.63 %
	4.95%	64	4.80 %	3,554,342.75	4.70 %
	5.50%	277	20.80 %	3,014,430.15	3.99 %
	4.65%	41	3.08 %	2,411,813.51	3.19 %
	6.00%	29	2.18 %	2,163,706.87	2.86 %
	3.00%	42	3.15 %	2,115,399.43	2.80 %
	6.75%	48	3.60 %	1,723,586.47	2.28 %
	5.95%	28	2.10 %	1,561,536.77	2.06 %
	Other	207	15.54 %	9,200,939.87	12.17 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-005

Loans by Interest Rate by Bond Issue:**Bond Issue 2013-1**

1,332

100.00 %

75,623,247.56

100.00 %

Bond Issue 2013-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.45%

141

28.54 %

13,411,674.60

34.00 %

4.20%

82

16.60 %

7,936,239.75

20.12 %

5.10%

112

22.67 %

7,233,641.01

18.34 %

5.60%

42

8.50 %

2,291,827.63

5.81 %

6.10%

40

8.10 %

2,167,556.62

5.50 %

4.60%

20

4.05 %

1,976,969.19

5.01 %

3.60%

16

3.24 %

1,413,472.01

3.58 %

6.60%

21

4.25 %

1,122,353.56

2.85 %

3.10%

3

0.61 %

318,932.14

0.81 %

4.50%

4

0.81 %

295,276.13

0.75 %

Other

13

2.63 %

1,274,597.86

3.23 %

494

100.00 %

39,442,540.50

100.00 %

Bond Issue 2014-1**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

3.99%

440

54.59 %

42,784,818.43

66.87 %

4.99%

114

14.14 %

6,848,190.98

10.70 %

4.45%

68

8.44 %

6,637,234.71

10.37 %

5.99%

54

6.70 %

3,258,653.84

5.09 %

3.49%

16

1.99 %

1,586,706.98

2.48 %

6.85%

52

6.45 %

418,511.74

0.65 %

3.95%

4

0.50 %

403,972.80

0.63 %

6.50%

36

4.47 %

367,114.73

0.57 %

3.75%

2

0.25 %

293,849.78

0.46 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.10%	5	0.62 %	259,934.65	0.41 %
	Other	15	1.86 %	1,121,744.24	1.75 %
		806	100.00 %	63,980,732.88	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	520	68.51 %	53,484,516.96	76.14 %
	4.99%	121	15.94 %	7,786,916.30	11.08 %
	5.99%	67	8.83 %	4,069,129.78	5.79 %
	4.20%	36	4.74 %	3,565,070.60	5.07 %
	3.49%	12	1.58 %	1,082,511.02	1.54 %
	3.70%	1	0.13 %	142,365.80	0.20 %
	4.00%	1	0.13 %	73,496.44	0.10 %
	4.63%	1	0.13 %	43,708.68	0.06 %
		759	100.00 %	70,247,715.58	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	442	52.43 %	48,102,279.49	58.65 %
	3.99%	207	24.56 %	20,592,823.27	25.11 %
	5.30%	110	13.05 %	6,942,520.09	8.47 %
	6.30%	50	5.93 %	3,119,062.80	3.80 %
	3.60%	15	1.78 %	1,648,428.94	2.01 %
	4.99%	8	0.95 %	579,018.38	0.71 %
	3.49%	5	0.59 %	569,248.74	0.69 %
	3.88%	2	0.24 %	176,770.61	0.22 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.40%	2	0.24 %	136,788.76	0.17 %
	4.88%	1	0.12 %	87,521.52	0.11 %
	Other	1	0.12 %	57,315.44	0.07 %
		843	100.00 %	82,011,778.04	100.00 %
Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	569	56.79 %	62,009,780.16	63.94 %
	3.99%	129	12.87 %	14,067,590.70	14.51 %
	5.80%	99	9.88 %	6,675,796.69	6.88 %
	5.40%	88	8.78 %	5,531,833.33	5.70 %
	6.80%	34	3.39 %	2,357,109.15	2.43 %
	6.40%	33	3.29 %	2,303,171.98	2.38 %
	3.60%	12	1.20 %	1,136,777.95	1.17 %
	5.30%	12	1.20 %	803,588.46	0.83 %
	6.30%	6	0.60 %	438,411.47	0.45 %
	3.88%	2	0.20 %	300,517.38	0.31 %
	Other	18	1.80 %	1,349,062.14	1.39 %
		1,002	100.00 %	96,973,639.41	100.00 %
Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	517	73.44 %	61,433,394.25	81.44 %
	5.40%	70	9.94 %	5,270,119.37	6.99 %
	5.50%	56	7.95 %	3,648,987.50	4.84 %
	3.49%	10	1.42 %	1,412,125.30	1.87 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.50%	17	2.41 %	1,242,838.17	1.65 %
	6.40%	14	1.99 %	994,549.40	1.32 %
	5.90%	7	0.99 %	417,824.06	0.55 %
	5.80%	4	0.57 %	292,685.16	0.39 %
	4.63%	2	0.28 %	252,864.15	0.34 %
	3.88%	2	0.28 %	135,931.99	0.18 %
	Other	5	0.71 %	336,337.64	0.45 %
		704	100.00 %	75,437,656.99	100.00 %
Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	265	37.27 %	32,978,551.98	42.90 %
	3.75%	248	34.88 %	29,374,318.77	38.21 %
	5.40%	146	20.53 %	10,359,491.10	13.48 %
	6.40%	21	2.95 %	1,481,129.00	1.93 %
	3.25%	6	0.84 %	690,681.97	0.90 %
	5.90%	10	1.41 %	662,253.23	0.86 %
	4.63%	5	0.70 %	566,873.57	0.74 %
	4.75%	3	0.42 %	218,141.21	0.28 %
	3.49%	2	0.28 %	171,636.24	0.22 %
	4.50%	1	0.14 %	111,736.51	0.15 %
	Other	4	0.56 %	259,000.02	0.34 %
		711	100.00 %	76,873,813.60	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	184	41.44 %	14,650,110.81	43.31 %
	5.40%	155	34.91 %	11,531,714.66	34.09 %
	6.70%	26	5.86 %	1,801,109.94	5.32 %
	6.40%	20	4.50 %	1,453,935.13	4.30 %
	6.20%	12	2.70 %	984,818.03	2.91 %
	5.90%	10	2.25 %	666,637.90	1.97 %
	0.00%	15	3.38 %	617,060.36	1.82 %
	6.00%	5	1.13 %	506,215.77	1.50 %
	5.45%	4	0.90 %	289,926.82	0.86 %
	4.00%	2	0.45 %	202,940.59	0.60 %
	Other	11	2.48 %	1,124,122.64	3.32 %
		444	100.00 %	33,828,592.65	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	226	29.31 %	25,700,128.28	30.63 %
	4.38%	169	21.92 %	20,668,843.40	24.63 %
	4.13%	113	14.66 %	14,078,976.70	16.78 %
	3.75%	88	11.41 %	10,784,557.53	12.85 %
	6.80%	49	6.36 %	3,431,136.35	4.09 %
	5.80%	39	5.06 %	2,556,676.50	3.05 %
	5.99%	30	3.89 %	2,189,756.53	2.61 %
	6.15%	10	1.30 %	718,162.22	0.86 %
	3.88%	6	0.78 %	652,167.50	0.78 %
	6.99%	9	1.17 %	515,749.13	0.61 %
	Other	32	4.15 %	2,609,582.16	3.11 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-010

Loans by Interest Rate by Bond Issue:**Bond Issue 2017-1**

771	100.00 %	83,905,736.30	100.00 %
-----	----------	---------------	----------

Bond Issue 2017-2

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	850	73.28 %	98,104,302.05	79.69 %
5.45%	102	8.79 %	7,733,044.92	6.28 %
6.00%	71	6.12 %	5,516,263.18	4.48 %
4.13%	21	1.81 %	2,271,373.76	1.85 %
5.75%	21	1.81 %	1,552,565.76	1.26 %
4.25%	13	1.12 %	1,325,560.83	1.08 %
6.45%	19	1.64 %	1,264,438.38	1.03 %
7.00%	15	1.29 %	1,153,274.69	0.94 %
5.95%	11	0.95 %	876,689.82	0.71 %
4.38%	4	0.34 %	445,660.24	0.36 %
Other	33	2.84 %	2,860,043.21	2.32 %
	1,160	100.00 %	123,103,216.84	100.00 %

Bond Issue 2017-3

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	623	96.44 %	73,025,133.64	96.27 %
4.13%	17	2.63 %	1,820,508.89	2.40 %
4.50%	3	0.46 %	473,412.95	0.62 %
4.38%	1	0.15 %	188,676.33	0.25 %
3.88%	1	0.15 %	175,539.85	0.23 %
4.25%	1	0.15 %	171,084.29	0.23 %
	646	100.00 %	75,854,355.95	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-011

Loans by Interest Rate by Bond Issue:

Bond Issue 2017-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	296	43.59 %	35,295,132.37	48.13 %
	4.63%	250	36.82 %	28,010,586.79	38.19 %
	5.80%	63	9.28 %	4,424,690.85	6.03 %
	6.80%	30	4.42 %	1,918,712.11	2.62 %
	3.75%	11	1.62 %	1,216,284.65	1.66 %
	5.45%	12	1.77 %	997,099.68	1.36 %
	6.30%	11	1.62 %	770,729.33	1.05 %
	4.13%	4	0.59 %	422,942.89	0.58 %
	3.88%	2	0.29 %	283,022.06	0.39 %
		679	100.00 %	73,339,200.73	100.00 %
Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.25%	304	38.63 %	38,360,512.89	40.52 %
	4.50%	235	29.86 %	30,001,493.84	31.69 %
	4.63%	141	17.92 %	17,293,010.85	18.27 %
	5.99%	40	5.08 %	2,962,469.54	3.13 %
	5.80%	21	2.67 %	1,627,634.63	1.72 %
	4.00%	13	1.65 %	1,612,114.85	1.70 %
	3.75%	8	1.02 %	914,617.33	0.97 %
	6.99%	10	1.27 %	591,182.69	0.62 %
	6.80%	8	1.02 %	546,468.73	0.58 %
	4.13%	1	0.13 %	213,228.78	0.23 %
	Other	6	0.76 %	550,216.67	0.58 %
		787	100.00 %	94,672,950.80	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	960	83.26 %	120,173,938.39	86.76 %
	5.80%	60	5.20 %	4,635,190.23	3.35 %
	5.20%	53	4.60 %	4,074,600.65	2.94 %
	4.13%	29	2.52 %	3,688,409.78	2.66 %
	4.50%	18	1.56 %	2,102,896.53	1.52 %
	4.88%	12	1.04 %	1,708,173.23	1.23 %
	5.50%	11	0.95 %	871,889.59	0.63 %
	4.25%	5	0.43 %	738,391.66	0.53 %
	4.38%	3	0.26 %	281,349.93	0.20 %
	3.88%	2	0.17 %	245,689.41	0.18 %
		1,153	100.00 %	138,520,529.40	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	990	94.56 %	130,171,753.22	94.20 %
	4.13%	44	4.20 %	6,213,800.62	4.50 %
	4.50%	9	0.86 %	1,247,106.67	0.90 %
	3.75%	1	0.10 %	234,173.27	0.17 %
	4.00%	1	0.10 %	127,882.45	0.09 %
	4.25%	1	0.10 %	117,726.25	0.09 %
	3.88%	1	0.10 %	74,893.96	0.05 %
		1,047	100.00 %	138,187,336.44	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	864	52.62 %	114,019,153.88	54.75 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	523	31.85 %	71,397,763.45	34.29 %
	5.20%	70	4.26 %	5,283,688.87	2.54 %
	5.80%	70	4.26 %	5,242,740.56	2.52 %
	4.38%	37	2.25 %	4,769,426.64	2.29 %
	4.13%	20	1.22 %	2,543,075.48	1.22 %
	5.50%	23	1.40 %	1,975,724.23	0.95 %
	3.88%	8	0.49 %	1,441,736.94	0.69 %
	0.00%	22	1.34 %	1,073,917.96	0.52 %
	5.60%	3	0.18 %	302,759.94	0.15 %
	Other	2	0.12 %	185,732.75	0.09 %
		1,642	100.00 %	208,235,720.70	100.00 %
Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	831	69.95 %	110,107,387.09	68.96 %
	4.50%	298	25.08 %	41,596,072.44	26.05 %
	4.38%	29	2.44 %	3,712,686.28	2.33 %
	3.50%	17	1.43 %	2,556,436.67	1.60 %
	4.00%	11	0.93 %	1,503,544.33	0.94 %
	4.13%	1	0.08 %	123,049.44	0.08 %
	4.63%	1	0.08 %	66,896.18	0.04 %
		1,188	100.00 %	159,666,072.43	100.00 %
Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	610	44.20 %	82,449,942.37	46.78 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	498	36.09 %	72,167,684.29	40.95 %
	3.38%	28	2.03 %	4,487,866.11	2.55 %
	5.35%	53	3.84 %	4,369,749.01	2.48 %
	4.00%	28	2.03 %	3,819,714.83	2.17 %
	4.75%	22	1.59 %	1,680,173.25	0.95 %
	5.58%	17	1.23 %	1,247,369.90	0.71 %
	6.75%	50	3.62 %	1,137,095.81	0.65 %
	5.20%	13	0.94 %	1,087,633.41	0.62 %
	4.88%	5	0.36 %	836,864.06	0.47 %
	Other	56	4.06 %	2,958,802.58	1.68 %
		1,380	100.00 %	176,242,895.62	100.00 %
Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	636	70.43 %	98,122,639.00	70.43 %
	3.50%	221	24.47 %	34,252,955.53	24.59 %
	3.38%	25	2.77 %	3,845,906.87	2.76 %
	4.00%	11	1.22 %	1,656,632.73	1.19 %
	3.00%	6	0.66 %	671,782.31	0.48 %
	4.50%	3	0.33 %	529,075.24	0.38 %
	3.75%	1	0.11 %	235,920.07	0.17 %
		903	100.00 %	139,314,911.75	100.00 %
Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	947	69.12 %	154,215,808.37	79.18 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.20%	127	9.27 %	9,915,352.98	5.09 %
	4.55%	115	8.39 %	9,393,796.36	4.82 %
	3.75%	35	2.55 %	6,061,886.03	3.11 %
	4.80%	64	4.67 %	5,134,699.52	2.64 %
	3.00%	25	1.82 %	4,593,644.50	2.36 %
	3.88%	12	0.88 %	1,998,223.28	1.03 %
	3.95%	23	1.68 %	1,567,217.57	0.80 %
	4.60%	4	0.29 %	387,045.48	0.20 %
	4.90%	3	0.22 %	292,205.91	0.15 %
	Other	15	1.09 %	1,213,107.41	0.62 %
		1,370	100.00 %	194,772,987.41	100.00 %
Bond Issue 2020-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	805	68.98 %	134,995,946.77	68.37 %
	4.00%	195	16.71 %	33,167,155.07	16.80 %
	3.50%	129	11.05 %	22,908,505.48	11.60 %
	3.25%	36	3.08 %	5,854,997.96	2.97 %
	3.00%	2	0.17 %	524,299.50	0.27 %
		1,167	100.00 %	197,450,904.78	100.00 %
Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	482	18.54 %	40,928,171.22	32.57 %
	4.85%	113	4.35 %	9,327,521.82	7.42 %
	5.35%	111	4.27 %	8,943,165.65	7.12 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 1-016

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	6.25%	245	9.42 %	8,791,773.78	7.00 %
	0.00%	269	10.35 %	8,193,037.74	6.52 %
	5.90%	167	6.42 %	6,865,232.96	5.46 %
	6.00%	131	5.04 %	5,619,708.79	4.47 %
	6.88%	113	4.35 %	3,708,024.73	2.95 %
	5.88%	97	3.73 %	3,071,957.89	2.44 %
	6.10%	112	4.31 %	2,935,626.06	2.34 %
	Other	760	29.23 %	27,286,175.13	21.71 %
		2,600	100.00 %	125,670,395.77	100.00 %
Bond Issue 2020-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.00%	554	73.47 %	98,277,003.26	73.26 %
	3.50%	158	20.95 %	27,277,156.77	20.33 %
	3.75%	36	4.77 %	7,519,509.99	5.61 %
	3.00%	6	0.80 %	1,081,997.13	0.81 %
		754	100.00 %	134,155,667.15	100.00 %
Bond Issue 2020-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	32	57.14 %	5,774,750.00	57.35 %
	3.00%	13	23.21 %	2,199,246.00	21.84 %
	4.00%	9	16.07 %	1,763,012.00	17.51 %
	3.75%	1	1.79 %	218,911.00	2.17 %
	2.50%	1	1.79 %	112,917.00	1.12 %
		56	100.00 %	10,068,836.00	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,582	18.43 %	565,588,334.90	20.98 %
3.50%	1,505	6.05 %	247,081,789.28	9.17 %
4.88%	1,725	6.94 %	227,440,074.62	8.44 %
3.99%	2,080	8.36 %	225,633,190.12	8.37 %
3.75%	1,246	5.01 %	192,905,540.59	7.16 %
3.88%	1,182	4.75 %	176,525,617.05	6.55 %
4.50%	1,187	4.77 %	159,393,172.41	5.91 %
4.00%	843	3.39 %	143,915,999.00	5.34 %
4.10%	1,012	4.07 %	110,209,814.06	4.09 %
4.25%	655	2.63 %	78,654,895.76	2.92 %
Other	8,851	35.59 %	567,947,153.19	21.07 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	24,868	100.00 %	2,695,295,580.98	100.00 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	24,432	98.25 %	2,680,337,661.91	99.45 %
Principal Only Due	430	1.73 %	14,689,666.38	0.55 %
No Payment Due	5	0.02 %	153,689.72	0.01 %
Adjustable	1	0.00 %	114,562.97	0.00 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	20,133	80.96 %	2,134,684,785.47	79.20 %
Other	3,130	12.59 %	409,216,546.12	15.18 %
Manufactured Home	1,099	4.42 %	92,361,382.46	3.43 %
Condominium	475	1.91 %	54,545,606.12	2.02 %
2 to 4 Family	31	0.12 %	4,487,260.81	0.17 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	21,373	85.95 %	2,414,985,011.99	89.60 %
USDA	1,412	5.68 %	122,219,615.44	4.53 %
Conventional	1,551	6.24 %	97,192,280.87	3.61 %
VA	532	2.14 %	60,898,672.68	2.26 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	22,331	89.80 %	2,382,012,028.37	88.38 %
New	2,367	9.52 %	281,099,722.84	10.43 %
Proposed	156	0.63 %	31,629,357.11	1.17 %
Unknown	14	0.06 %	554,472.66	0.02 %
	24,868	100.00 %	2,695,295,580.98	100.00 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	566	2.28 %	61,338,413.00	2.28 %
90 Days:	1,959	7.88 %	225,320,383.52	8.36 %
In Foreclosure:	76	0.31 %	7,085,440.40	0.26 %

REO Statistics

Total Number of REO Loans:	43
Total Outstanding Balance At Time of Default:	3,475,694.74

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	498	2.00 %	55,780,451.33	2.07 %
	USDA	29	0.12 %	2,335,253.90	0.09 %
	Conventional	34	0.14 %	2,226,938.68	0.08 %
	VA	5	0.02 %	995,769.09	0.04 %
	Grand Total:	566	2.28 %	61,338,413.00	2.28 %
90 Days or More Past Due					
	FHA	1,805	7.26 %	213,186,824.82	7.91 %
	USDA	65	0.26 %	5,230,615.09	0.19 %
	Conventional	67	0.27 %	4,874,851.55	0.18 %
	VA	22	0.09 %	2,028,092.06	0.08 %
	Grand Total:	1,959	7.88 %	225,320,383.52	8.36 %
In Foreclosure					
	FHA	62	0.25 %	6,071,589.75	0.23 %
	Conventional	7	0.03 %	448,131.29	0.02 %
	USDA	5	0.02 %	315,294.84	0.01 %
	VA	2	0.01 %	250,424.52	0.01 %
	Grand Total:	76	0.31 %	7,085,440.40	0.27 %

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	11	174,723.59	34	619,638.83	1	23,984.99
Bond Issue 2013-1	30	1,625,507.08	92	6,940,295.64	0	0.00
Bond Issue 2013-2	12	962,518.86	43	3,708,520.31	3	315,662.92
Bond Issue 2014-1	14	1,091,958.31	79	7,214,904.95	4	264,724.94
Bond Issue 2014-2	19	2,028,434.11	74	7,635,708.81	1	77,535.80
Bond Issue 2015-1	16	1,668,253.25	86	9,326,644.87	2	121,118.22
Bond Issue 2015-2	29	2,814,708.13	88	9,424,787.17	5	389,173.43
Bond Issue 2016-1	23	2,416,482.19	60	7,202,099.43	2	134,125.52
Bond Issue 2016-2	15	1,658,648.86	59	6,906,306.79	2	170,498.50
Bond Issue 2016-3	15	1,194,294.93	35	2,933,432.69	7	564,701.05
Bond Issue 2017-1	17	1,539,652.62	76	8,949,107.38	7	730,034.84
Bond Issue 2017-2	34	3,442,504.18	110	13,389,376.78	5	509,446.37
Bond Issue 2017-3	10	1,316,213.03	75	9,370,319.07	6	734,952.73
Bond Issue 2017-4	24	2,737,483.55	64	7,063,974.40	2	147,646.80
Bond Issue 2018-1	24	3,380,277.07	69	9,278,840.87	0	0.00
Bond Issue 2018-2	24	2,762,864.54	106	13,965,813.32	7	984,679.91
Bond Issue 2018-3	17	2,224,535.53	92	13,108,044.66	5	633,588.44
Bond Issue 2018-4	45	6,100,696.41	145	21,005,788.03	3	268,395.16
Bond Issue 2019-1	31	4,539,074.96	102	14,816,105.62	2	163,345.63
Bond Issue 2019-2	34	4,275,372.81	89	13,571,148.35	0	0.00
Bond Issue 2019-3	19	2,711,242.43	59	9,783,294.35	0	0.00
Bond Issue 2019-4	28	4,219,149.00	89	12,216,003.12	4	521,597.96
Bond Issue 2020-1	19	3,128,104.01	28	4,575,556.11	0	0.00
Bond Issue 2020-2	55	3,157,072.88	205	12,314,671.97	8	330,227.19
Bond Issue 2020-3	1	168,640.67	0	0.00	0	0.00

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-004

566	61,338,413.00	1,959	225,320,383.52	76	7,085,440.40
-----	---------------	-------	----------------	----	--------------

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-005

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	0	0.00
Bond Issue 2013-1	2	215,865.25
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	2	99,685.04
Bond Issue 2014-2	3	198,360.68
Bond Issue 2015-1	1	106,055.60
Bond Issue 2015-2	4	379,062.04
Bond Issue 2016-1	3	257,057.68
Bond Issue 2016-2	2	251,132.16
Bond Issue 2016-3	1	57,022.61
Bond Issue 2017-1	3	202,536.46
Bond Issue 2017-2	6	478,562.03
Bond Issue 2017-3	0	0.00
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	3	244,761.30
Bond Issue 2018-2	3	287,540.84
Bond Issue 2018-3	1	125,802.42
Bond Issue 2018-4	2	134,409.94
Bond Issue 2019-1	1	138,275.77
Bond Issue 2019-2	0	0.00
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	2	110,860.37
Bond Issue 2020-1	0	0.00
Bond Issue 2020-2	3	117,328.51
Bond Issue 2020-3	0	0.00
Bond Issue 2020-4	0	0.00

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 3-006

Total for the Resolution:

43

3,475,694.74

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	435,000.00	2,240,000.00	0.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	2,420,000.00	285,000.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	1,245,000.00	1,490,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	20,255,000.00	11,955,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	51,310,000.00	13,530,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	32,705,000.00	19,020,000.00	880461BE7
				215,905,000.00	5,360,000.00	150,040,000.00	60,505,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	165,000.00	1,525,000.00	0.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	1,370,000.00	345,000.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	485,000.00	1,260,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
	1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0
	7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	7,035,000.00	10,060,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	9,465,000.00	13,330,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	19,155,000.00	6,565,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	15,175,000.00	5,210,000.00	880461BP2
				121,300,000.00	4,540,000.00	72,035,000.00	44,725,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	180,000.00	2,435,000.00	0.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	2,285,000.00	370,000.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	735,000.00	1,920,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
	7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	10,385,000.00	13,785,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	14,350,000.00	18,265,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	14,860,000.00	5,335,000.00	880461DL9
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	13,125,000.00	4,715,000.00	880461CN6
				150,000,000.00	8,735,000.00	80,915,000.00	60,350,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	1,305,000.00	0.00	880461EC8

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	1,325,000.00	0.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	245,000.00	1,100,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	4,135,000.00	9,415,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	6,240,000.00	14,170,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	4,510,000.00	10,250,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	18,780,000.00	10,220,000.00	880461ES3
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	18,015,000.00	9,870,000.00	880461DN5
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	5,160,000.00	11,270,000.00	880461ET1
				150,000,000.00	5,545,000.00	68,635,000.00	75,820,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	1,920,000.00	0.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	1,940,000.00	0.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	205,000.00	1,760,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	4,320,000.00	6,925,000.00	880461GE2
	7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	7,255,000.00	11,485,000.00	880461FV5
	1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	5,075,000.00	7,760,000.00	880461FX1

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	11,780,000.00	7,720,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	15,345,000.00	10,055,000.00	880461EU8
				150,000,000.00	6,665,000.00	60,775,000.00	82,560,000.00	
Bond Issue 2015-2	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	130,000.00	2,100,000.00	0.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	2,250,000.00	0.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	225,000.00	2,050,000.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	12,635,000.00	21,020,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	5,790,000.00	9,405,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	24,215,000.00	18,855,000.00	880461GG7
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	7,020,000.00	5,480,000.00	880461HK7
				175,000,000.00	9,625,000.00	65,895,000.00	99,480,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	765,000.00	840,000.00	0.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	1,620,000.00	0.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	80,000.00	1,555,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	3,600,000.00	20,790,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	1,325,000.00	7,075,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	11,385,000.00	12,675,000.00	880461HR2
	1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	7,310,000.00	8,130,000.00	880461JT6
				125,000,000.00	7,095,000.00	32,025,000.00	85,880,000.00	
Bond Issue 2016-2								
	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	270,000.00	845,000.00	0.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	1,130,000.00	0.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	45,000.00	1,095,000.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	2,955,000.00	10,955,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	2,605,000.00	9,630,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	2,725,000.00	9,945,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	10,425,000.00	14,190,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	9,490,000.00	12,915,000.00	880461LF3
				125,000,000.00	4,775,000.00	33,510,000.00	86,715,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	920,000.00	990,000.00	0.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	1,050,000.00	875,000.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	400,000.00	1,545,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
	7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	1,090,000.00	1,200,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	12,485,000.00	5,060,000.00	880461MM7
				62,000,000.00	7,860,000.00	27,045,000.00	27,095,000.00	
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	980,000.00	0.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	990,000.00	0.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	15,000.00	990,000.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
	7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	3,230,000.00	7,510,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	6,775,000.00	15,595,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	15,725,000.00	27,975,000.00	880461NL8
				100,000,000.00	3,690,000.00	29,180,000.00	67,130,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	1,210,000.00	1,535,000.00	0.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	2,775,000.00	0.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	125,000.00	2,675,000.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
	7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9
	1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	2,615,000.00	16,470,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	4,635,000.00	28,830,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	7,610,000.00	15,500,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	8,255,000.00	16,835,000.00	880461PT9
				175,000,000.00	10,785,000.00	32,430,000.00	131,785,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	170,000.00	500,000.00	0.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	680,000.00	0.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	0.00	685,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	25,000.00	2,695,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	25,000.00	2,865,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	95,000.00	10,980,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	120,000.00	13,680,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	165,000.00	17,095,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	9,320,000.00	25,930,000.00	880461QY7
				99,900,000.00	2,470,000.00	11,145,000.00	86,285,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	755,000.00	510,000.00	0.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	1,275,000.00	0.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	10,000.00	1,280,000.00	880461RF7

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	380,000.00	6,675,000.00	880461RZ3
	7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	585,000.00	10,160,000.00	880461SA7
	7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	1,205,000.00	20,615,000.00	880461SB5
	7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	5,700,000.00	20,300,000.00	880461SC3
				99,900,000.00	4,735,000.00	9,920,000.00	85,245,000.00	
Bond Issue 2018-1								
	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	990,000.00	0.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	1,000,000.00	0.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	215,000.00	5,480,000.00	880461TG3

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	600,000.00	15,760,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	490,000.00	12,830,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	6,835,000.00	28,565,000.00	880461TK4
				99,900,000.00	2,710,000.00	10,150,000.00	87,040,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	505,000.00	1,175,000.00	0.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	1,355,000.00	340,000.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	0.00	1,715,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
	1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	110,000.00	9,685,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	340,000.00	27,845,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	295,000.00	24,125,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	8,020,000.00	40,580,000.00	880461UT3
				160,000,000.00	2,875,000.00	12,710,000.00	144,415,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	340,000.00	640,000.00	0.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	990,000.00	0.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	0.00	1,000,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	65,000.00	5,675,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	200,000.00	16,340,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	245,000.00	20,090,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	330,000.00	26,500,000.00	880461VY1
	7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	6,475,000.00	45,925,000.00	880461VZ8
				149,900,000.00	2,065,000.00	8,945,000.00	138,890,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	300,000.00	1,240,000.00	0.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	1,465,000.00	90,000.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	0.00	1,575,000.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	185,000.00	8,865,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	540,000.00	25,680,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	555,000.00	26,060,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	700,000.00	32,950,000.00	880461XE3
	7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	10,565,000.00	75,635,000.00	880461XF0
				225,000,000.00	1,385,000.00	15,880,000.00	207,735,000.00	
Bond Issue 2019-1								
	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	980,000.00	715,000.00	0.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	415,000.00	1,300,000.00	880461XJ2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	0.00	1,735,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	2,450,000.00	47,435,000.00	880461YM4
				175,000,000.00	2,460,000.00	3,600,000.00	168,940,000.00	
Bond Issue 2019-2								
	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	1,890,000.00	515,000.00	0.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	1,210,000.00	1,270,000.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	0.00	2,505,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	210,000.00	13,210,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	605,000.00	37,665,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	225,000.00	14,035,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	2,520,000.00	60,580,000.00	880461ZU5
				200,000,000.00	2,790,000.00	5,285,000.00	191,925,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	600,000.00	0.00	0.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	575,000.00	405,000.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	0.00	990,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	530,000.00	320,000.00	59,650,000.00	880461D39
				150,000,000.00	1,130,000.00	895,000.00	147,975,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	730,000.00	0.00	0.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	1,470,000.00	0.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	280,000.00	1,370,000.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	0.00	1,660,000.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	0.00	1,680,000.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	10,000.00	8,745,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	25,000.00	24,450,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	20,000.00	19,325,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	20,000.00	18,580,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	600,000.00	2,320,000.00	81,080,000.00	880461G93
				200,000,000.00	1,330,000.00	4,145,000.00	194,525,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	335,000.00	850,000.00	880461L89
	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	350,000.00	835,000.00	880461H27
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	0.00	1,185,000.00	880461H35
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	0.00	1,185,000.00	880461L97

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	0.00	1,195,000.00	880461M21
	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461H43
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	0.00	1,200,000.00	880461H50
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	0.00	1,200,000.00	880461M39
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	0.00	6,175,000.00	880461L48
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	0.00	9,140,000.00	880461P85
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	0.00	17,125,000.00	880461P93
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	0.00	17,125,000.00	880461L55
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	0.00	12,750,000.00	880461L63
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	0.00	12,750,000.00	880461Q27

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	40,000.00	29,850,000.00	880461Q35
	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	40,000.00	29,850,000.00	880461L71
				200,000,000.00	0.00	765,000.00	199,235,000.00	
Bond Issue 2020-2	1/1/2021	Serial Bonds	1.0800	1,935,000.00	0.00	850,000.00	1,085,000.00	880461Q43
	7/1/2021	Serial Bonds	1.1300	2,185,000.00	0.00	0.00	2,185,000.00	880461Q50
	1/1/2022	Serial Bonds	1.1800	2,200,000.00	0.00	0.00	2,200,000.00	880461Q68
	7/1/2022	Serial Bonds	1.2800	2,220,000.00	0.00	0.00	2,220,000.00	880461Q76
	1/1/2023	Serial Bonds	1.4950	2,235,000.00	0.00	0.00	2,235,000.00	880461Q84
	7/1/2023	Serial Bonds	1.5450	2,255,000.00	0.00	0.00	2,255,000.00	880461Q92
	1/1/2024	Serial Bonds	1.7230	2,275,000.00	0.00	0.00	2,275,000.00	880461R26
	7/1/2024	Serial Bonds	1.7730	2,300,000.00	0.00	0.00	2,300,000.00	880461R34
	1/1/2025	Serial Bonds	1.8230	2,320,000.00	0.00	0.00	2,320,000.00	880461R42
	7/1/2025	Serial Bonds	1.9230	2,345,000.00	0.00	0.00	2,345,000.00	880461R59
	1/1/2026	Serial Bonds	2.0110	2,365,000.00	0.00	0.00	2,365,000.00	880461R67
	7/1/2026	Serial Bonds	2.0410	2,390,000.00	0.00	0.00	2,390,000.00	880461R75
	1/1/2027	Serial Bonds	2.1210	2,415,000.00	0.00	0.00	2,415,000.00	880461R83
	7/1/2027	Serial Bonds	2.1410	2,445,000.00	0.00	0.00	2,445,000.00	880461R91
	1/1/2028	Serial Bonds	2.2080	2,470,000.00	0.00	0.00	2,470,000.00	880461S25
	7/1/2028	Serial Bonds	2.2580	2,495,000.00	0.00	0.00	2,495,000.00	880461S33
	1/1/2029	Serial Bonds	2.3080	2,525,000.00	0.00	0.00	2,525,000.00	880461S41
	7/1/2029	Serial Bonds	2.3580	2,555,000.00	0.00	0.00	2,555,000.00	880461S58
	1/1/2030	Serial Bonds	2.4080	2,585,000.00	0.00	0.00	2,585,000.00	880461S66
	7/1/2030	Serial Bonds	2.4580	2,620,000.00	0.00	0.00	2,620,000.00	880461S74
	1/1/2031	Serial Bonds	2.5080	2,650,000.00	0.00	0.00	2,650,000.00	880461S82
	7/1/2031	Serial Bonds	2.5580	2,685,000.00	0.00	0.00	2,685,000.00	880461S90

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-030

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-2	1/1/2032	Serial Bonds	2.6080	2,720,000.00	0.00	0.00	2,720,000.00	880461T24
	7/1/2032	Serial Bonds	2.6580	2,760,000.00	0.00	0.00	2,760,000.00	880461T32
	1/1/2033	Serial Bonds	2.7080	2,800,000.00	0.00	0.00	2,800,000.00	880461T40
	7/1/2033	Serial Bonds	2.7580	2,845,000.00	0.00	0.00	2,845,000.00	880461T57
	7/1/2036	Term Bonds	2.9580	16,575,000.00	0.00	2,110,000.00	14,465,000.00	880461T65
	7/1/2040	Term Bonds	4.0000	28,330,000.00	0.00	1,605,000.00	26,725,000.00	880461T73
				108,500,000.00	0.00	4,565,000.00	103,935,000.00	
Bond Issue 2020-3								
	1/1/2021	Serial Bonds	0.8040	65,000.00	0.00	0.00	65,000.00	880461X45
	1/1/2021	Serial Bonds	0.3500	65,000.00	0.00	0.00	65,000.00	880461T81
	7/1/2021	Serial Bonds	0.4000	800,000.00	0.00	0.00	800,000.00	880461T99
	7/1/2021	Serial Bonds	0.8540	800,000.00	0.00	0.00	800,000.00	880461X52
	1/1/2022	Serial Bonds	0.9540	825,000.00	0.00	0.00	825,000.00	880461X60
	1/1/2022	Serial Bonds	0.4500	825,000.00	0.00	0.00	825,000.00	880461U22
	7/1/2022	Serial Bonds	0.5000	830,000.00	0.00	0.00	830,000.00	880461U30
	7/1/2022	Serial Bonds	1.0040	830,000.00	0.00	0.00	830,000.00	880461X78
	1/1/2023	Serial Bonds	1.0560	835,000.00	0.00	0.00	835,000.00	880461X86
	1/1/2023	Serial Bonds	0.7500	835,000.00	0.00	0.00	835,000.00	880461U48
	7/1/2023	Serial Bonds	0.7500	840,000.00	0.00	0.00	840,000.00	880461U55
	7/1/2023	Serial Bonds	1.1560	840,000.00	0.00	0.00	840,000.00	880461X94
	1/1/2024	Serial Bonds	1.2890	845,000.00	0.00	0.00	845,000.00	880461Y28
	1/1/2024	Serial Bonds	0.9000	845,000.00	0.00	0.00	845,000.00	880461U63
	7/1/2024	Serial Bonds	0.9500	855,000.00	0.00	0.00	855,000.00	880461U71
	7/1/2024	Serial Bonds	1.3890	855,000.00	0.00	0.00	855,000.00	880461Y36
	1/1/2025	Serial Bonds	1.4890	860,000.00	0.00	0.00	860,000.00	880461Y44
	1/1/2025	Serial Bonds	1.0000	860,000.00	0.00	0.00	860,000.00	880461U89

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 4-031

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	7/1/2025	Serial Bonds	1.0500	870,000.00	0.00	0.00	870,000.00	880461U97
	7/1/2025	Serial Bonds	1.5890	870,000.00	0.00	0.00	870,000.00	880461Y51
	1/1/2026	Serial Bonds	1.7950	880,000.00	0.00	0.00	880,000.00	880461Y69
	1/1/2026	Serial Bonds	1.2500	880,000.00	0.00	0.00	880,000.00	880461V21
	7/1/2026	Serial Bonds	1.3000	890,000.00	0.00	0.00	890,000.00	880461V39
	7/1/2026	Serial Bonds	1.8450	890,000.00	0.00	0.00	890,000.00	880461Y77
	1/1/2027	Serial Bonds	1.8950	900,000.00	0.00	0.00	900,000.00	880461Y85
	1/1/2027	Serial Bonds	1.4500	900,000.00	0.00	0.00	900,000.00	880461V47
	7/1/2027	Serial Bonds	1.5000	910,000.00	0.00	0.00	910,000.00	880461V54
	7/1/2027	Serial Bonds	1.9450	910,000.00	0.00	0.00	910,000.00	880461Y93
	1/1/2028	Serial Bonds	2.0790	920,000.00	0.00	0.00	920,000.00	880461Z27
	1/1/2028	Serial Bonds	1.7000	920,000.00	0.00	0.00	920,000.00	880461V62
	7/1/2028	Serial Bonds	1.7500	935,000.00	0.00	0.00	935,000.00	880461V70
	7/1/2028	Serial Bonds	2.1590	935,000.00	0.00	0.00	935,000.00	880461Z35
	1/1/2029	Serial Bonds	2.2090	945,000.00	0.00	0.00	945,000.00	880461Z43
	1/1/2029	Serial Bonds	1.8000	945,000.00	0.00	0.00	945,000.00	880461V88
	7/1/2029	Serial Bonds	1.8500	960,000.00	0.00	0.00	960,000.00	880461V96
	7/1/2029	Serial Bonds	2.2590	960,000.00	0.00	0.00	960,000.00	880461Z50
	1/1/2030	Serial Bonds	2.3090	970,000.00	0.00	0.00	970,000.00	880461Z68
	1/1/2030	Serial Bonds	1.9000	970,000.00	0.00	0.00	970,000.00	880461W20
	7/1/2030	Serial Bonds	1.9500	985,000.00	0.00	0.00	985,000.00	880461W38
	7/1/2030	Serial Bonds	2.3590	985,000.00	0.00	0.00	985,000.00	880461Z76
	1/1/2031	Serial Bonds	2.4090	995,000.00	0.00	0.00	995,000.00	880461Z84
	1/1/2031	Serial Bonds	2.0000	995,000.00	0.00	0.00	995,000.00	880461W46
	7/1/2031	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461W53
	7/1/2031	Serial Bonds	2.4590	1,010,000.00	0.00	0.00	1,010,000.00	880461Z92

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 7-032

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	1/1/2032	Serial Bonds	2.5090	1,025,000.00	0.00	0.00	1,025,000.00	8804612A5
	1/1/2032	Serial Bonds	2.0500	1,025,000.00	0.00	0.00	1,025,000.00	880461W61
	7/1/2032	Serial Bonds	2.0500	1,040,000.00	0.00	0.00	1,040,000.00	880461W79
	7/1/2032	Serial Bonds	2.5590	1,040,000.00	0.00	0.00	1,040,000.00	8804612B3
	7/1/2035	Term Bonds	2.7090	6,570,000.00	0.00	0.00	6,570,000.00	8804612C1
	7/1/2035	Term Bonds	2.1000	6,570,000.00	0.00	0.00	6,570,000.00	880461W87
	7/1/2040	Term Bonds	2.3500	12,430,000.00	0.00	0.00	12,430,000.00	880461W95
	7/1/2040	Term Bonds	3.1040	12,430,000.00	0.00	0.00	12,430,000.00	8804612D9
	1/1/2045	Term Bonds	3.2540	11,845,000.00	0.00	0.00	11,845,000.00	8804612E7
	1/1/2045	Term Bonds	2.5500	11,845,000.00	0.00	0.00	11,845,000.00	880461X29
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	880461X37
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	8804612F4
				145,000,000.00	0.00	0.00	145,000,000.00	

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020			Page: 5-001
		Outstanding Investments (By funds over \$100,000)			
Fund	Investment Type	Investment Amount	Yield	Maturity	
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021	
2013 OLD 74 RES	FHLB	185,000.00	0.122%	1/4/2021	
	FHLB Total	2,585,000.00			
	2013 OLD 74 RES Total	2,585,000.00			
2013-1 BRF	FHLB	320,000.00	2.080%	12/18/2025	
2013-1 BRF	FHLB	2,300,000.00	0.132%	1/4/2021	
	FHLB Total	2,620,000.00			
2013-1 BRF	FHLMC	531,000.00	0.400%	12/9/2022	
2013-1 BRF	FHLMC	531,000.00	0.800%	6/9/2025	
2013-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022	
2013-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022	
2013-1 BRF	FHLMC	375,000.00	0.500%	12/29/2023	
2013-1 BRF	FHLMC	375,000.00	0.450%	6/30/2023	
	FHLMC Total	2,812,000.00			
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028	
2013-1 BRF	FNMA	905,000.00	0.375%	8/24/2023	
	FNMA Total	1,405,000.00			
	2013-1 BRF Total	6,837,000.00			
2013-1 RF	FHLB	1,510,000.00	0.112%	11/2/2020	
	FHLB Total	1,510,000.00			
	2013-1 RF Total	1,510,000.00			
	Bond Issue 2013-1 Total	8,347,000.00			
2013-2 BRF	FHLB	100,000.00	2.080%	12/18/2025	

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-002
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	100,000.00		
2013-2 BRF	FHLMC	145,000.00	0.400%	12/9/2022
2013-2 BRF	FHLMC	145,000.00	0.800%	6/9/2025
2013-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2013-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
	FHLMC Total	690,000.00		
2013-2 BRF	FNMA	2,960,000.00	0.375%	8/24/2023
	FNMA Total	2,960,000.00		
	2013-2 BRF Total	3,750,000.00		
2013-2 RF	FHLB	1,230,000.00	0.112%	11/2/2020
	FHLB Total	1,230,000.00		
	2013-2 RF Total	1,230,000.00		
	Bond Issue 2013-2 Total	4,980,000.00		
2014-1 BRF	FHLB	195,000.00	2.080%	12/18/2025
2014-1 BRF	FHLB	2,000,000.00	0.132%	1/4/2021
	FHLB Total	2,195,000.00		
2014-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2014-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2014-1 BRF	FHLMC	325,000.00	0.500%	12/29/2023
2014-1 BRF	FHLMC	325,000.00	0.450%	6/30/2023
	FHLMC Total	1,650,000.00		
	2014-1 BRF Total	3,845,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2014-1 RF	FHLB	1,025,000.00	0.112%	11/2/2020
	FHLB Total	1,025,000.00		
	2014-1 RF Total	1,025,000.00		
	Bond Issue 2014-1 Total	4,870,000.00		
2014-2 BRF	FHLB	220,000.00	2.080%	12/18/2025
2014-2 BRF	FHLB	1,075,000.00	0.132%	1/4/2021
	FHLB Total	1,295,000.00		
2014-2 BRF	FHLMC	204,000.00	0.400%	12/9/2022
2014-2 BRF	FHLMC	204,000.00	0.800%	6/9/2025
2014-2 BRF	FHLMC	200,000.00	0.330%	6/22/2022
2014-2 BRF	FHLMC	200,000.00	0.350%	9/22/2022
2014-2 BRF	FHLMC	175,000.00	0.500%	12/29/2023
2014-2 BRF	FHLMC	175,000.00	0.450%	6/30/2023
	FHLMC Total	1,158,000.00		
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2014-2 BRF Total	2,953,000.00		
2014-2 RF	FHLB	1,475,000.00	0.112%	11/2/2020
	FHLB Total	1,475,000.00		
	2014-2 RF Total	1,475,000.00		
	Bond Issue 2014-2 Total	4,428,000.00		
2015-1 BRF	FHLB	295,000.00	2.080%	12/18/2025

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 BRF	FHLB	1,200,000.00	0.132%	1/4/2021
	FHLB Total	1,495,000.00		
2015-1 BRF	FHLMC	151,000.00	0.400%	12/9/2022
2015-1 BRF	FHLMC	151,000.00	0.800%	6/9/2025
2015-1 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2015-1 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2015-1 BRF	FHLMC	350,000.00	0.500%	12/29/2023
2015-1 BRF	FHLMC	350,000.00	0.450%	6/30/2023
	FHLMC Total	1,502,000.00		
	2015-1 BRF Total	2,997,000.00		
2015-1 RF	FHLB	2,245,000.00	0.112%	11/2/2020
	FHLB Total	2,245,000.00		
	2015-1 RF Total	2,245,000.00		
	Bond Issue 2015-1 Total	5,242,000.00		
2015-2 BRF	FHLB	340,000.00	2.080%	12/18/2025
2015-2 BRF	FHLB	2,050,000.00	0.132%	1/4/2021
	FHLB Total	2,390,000.00		
2015-2 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2015-2 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2015-2 BRF	FHLMC	335,000.00	0.500%	12/29/2023
2015-2 BRF	FHLMC	335,000.00	0.450%	6/30/2023
	FHLMC Total	1,670,000.00		
2015-2 BRF	FNMA	115,000.00	0.375%	8/24/2023
	FNMA Total	115,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-005
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2015-2 BRF Total	4,175,000.00		
2015-2 RF	FHLB	1,565,000.00	0.112%	11/2/2020
	FHLB Total	1,565,000.00		
	2015-2 RF Total	1,565,000.00		
	Bond Issue 2015-2 Total	5,740,000.00		
2016-1 BRF	FHLB	165,000.00	2.080%	12/18/2025
2016-1 BRF	FHLB	4,500,000.00	0.132%	1/4/2021
	FHLB Total	4,665,000.00		
2016-1 BRF	FHLMC	398,000.00	0.400%	12/9/2022
2016-1 BRF	FHLMC	398,000.00	0.800%	6/9/2025
2016-1 BRF	FHLMC	1,250,000.00	0.330%	6/22/2022
2016-1 BRF	FHLMC	1,250,000.00	0.350%	9/22/2022
2016-1 BRF	FHLMC	750,000.00	0.500%	12/29/2023
2016-1 BRF	FHLMC	750,000.00	0.450%	6/30/2023
	FHLMC Total	4,796,000.00		
2016-1 BRF	FNMA	140,000.00	0.375%	8/24/2023
	FNMA Total	140,000.00		
	2016-1 BRF Total	9,601,000.00		
2016-1 RF	FHLB	1,770,000.00	0.112%	11/2/2020
	FHLB Total	1,770,000.00		
	2016-1 RF Total	1,770,000.00		
	Bond Issue 2016-1 Total	11,371,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-006
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2016-2 BRF	FHLB	1,285,000.00	0.132%	1/4/2021
	FHLB Total	1,285,000.00		
2016-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2016-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
	FHLMC Total	500,000.00		
	2016-2 BRF Total	1,785,000.00		
2016-2 RF	FHLB	2,105,000.00	0.112%	11/2/2020
	FHLB Total	2,105,000.00		
	2016-2 RF Total	2,105,000.00		
	Bond Issue 2016-2 Total	3,890,000.00		
2016-3 BRF	FHLB	130,000.00	2.080%	12/18/2025
2016-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
	FHLB Total	780,000.00		
2016-3 BRF	FHLMC	115,000.00	0.500%	12/29/2023
2016-3 BRF	FHLMC	115,000.00	0.450%	6/30/2023
	FHLMC Total	230,000.00		
	2016-3 BRF Total	1,010,000.00		
2016-3 RF	FHLB	925,000.00	0.112%	11/2/2020
	FHLB Total	925,000.00		
	2016-3 RF Total	925,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-007
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2016-3 Total	1,935,000.00		
2017-1 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-1 BRF	FHLB	900,000.00	0.132%	1/4/2021
	FHLB Total	1,025,000.00		
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2017-1 BRF Total	1,525,000.00		
2017-1 RF	FHLB	550,000.00	0.112%	11/2/2020
	FHLB Total	550,000.00		
	2017-1 RF Total	550,000.00		
	Bond Issue 2017-1 Total	2,075,000.00		
2017-2 BRF	FHLB	190,000.00	2.080%	12/18/2025
2017-2 BRF	FHLB	1,350,000.00	0.132%	1/4/2021
	FHLB Total	1,540,000.00		
2017-2 BRF	FHLMC	170,000.00	0.400%	12/9/2022
2017-2 BRF	FHLMC	170,000.00	0.800%	6/9/2025
2017-2 BRF	FHLMC	250,000.00	0.330%	6/22/2022
2017-2 BRF	FHLMC	250,000.00	0.350%	9/22/2022
2017-2 BRF	FHLMC	225,000.00	0.500%	12/29/2023
2017-2 BRF	FHLMC	225,000.00	0.450%	6/30/2023
	FHLMC Total	1,290,000.00		
2017-2 BRF	FNMA	150,000.00	0.375%	8/24/2023
	FNMA Total	150,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-008
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2017-2 BRF Total	2,980,000.00		
2017-2 RF	FHLB	1,650,000.00	0.112%	11/2/2020
	FHLB Total	1,650,000.00		
	2017-2 RF Total	1,650,000.00		
	Bond Issue 2017-2 Total	4,630,000.00		
2017-3 BRF	FHLB	155,000.00	2.080%	12/18/2025
2017-3 BRF	FHLB	250,000.00	0.132%	1/4/2021
	FHLB Total	405,000.00		
2017-3 BRF	FHLMC	100,000.00	0.400%	12/9/2022
2017-3 BRF	FHLMC	100,000.00	0.800%	6/9/2025
2017-3 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-3 BRF	FHLMC	100,000.00	0.350%	9/22/2022
	FHLMC Total	400,000.00		
	2017-3 BRF Total	805,000.00		
2017-3 RF	FHLB	1,195,000.00	0.112%	11/2/2020
	FHLB Total	1,195,000.00		
	2017-3 RF Total	1,195,000.00		
	Bond Issue 2017-3 Total	2,000,000.00		
2017-4 BRF	FHLB	125,000.00	2.080%	12/18/2025
2017-4 BRF	FHLB	600,000.00	0.132%	1/4/2021
	FHLB Total	725,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-009
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-4 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2017-4 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2017-4 BRF	FHLMC	100,000.00	0.500%	12/29/2023
2017-4 BRF	FHLMC	100,000.00	0.450%	6/30/2023
	FHLMC Total	400,000.00		
	2017-4 BRF Total	1,125,000.00		
2017-4 RF	FHLB	385,000.00	0.066%	11/2/2020
	FHLB Total	385,000.00		
	2017-4 RF Total	385,000.00		
	Bond Issue 2017-4 Total	1,510,000.00		
2018-1 BRF	FHLB	250,000.00	0.132%	1/4/2021
	FHLB Total	250,000.00		
	2018-1 BRF Total	250,000.00		
2018-1 RF	FHLB	1,055,000.00	0.112%	11/2/2020
	FHLB Total	1,055,000.00		
	2018-1 RF Total	1,055,000.00		
	Bond Issue 2018-1 Total	1,305,000.00		
2018-2 BRF	FHLB	150,000.00	2.080%	12/18/2025
2018-2 BRF	FHLB	700,000.00	0.132%	1/4/2021
	FHLB Total	850,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-2 BRF	FHLMC	100,000.00	0.330%	6/22/2022
2018-2 BRF	FHLMC	100,000.00	0.350%	9/22/2022
2018-2 BRF	FHLMC	120,000.00	0.500%	12/29/2023
2018-2 BRF	FHLMC	120,000.00	0.450%	6/30/2023
	FHLMC Total	440,000.00		
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
	FNMA Total	500,000.00		
	2018-2 BRF Total	1,790,000.00		
2018-2 RF	FHLB	1,220,000.00	0.112%	11/2/2020
	FHLB Total	1,220,000.00		
	2018-2 RF Total	1,220,000.00		
	Bond Issue 2018-2 Total	3,010,000.00		
2018-3 BRF	FHLB	650,000.00	0.132%	1/4/2021
	FHLB Total	650,000.00		
2018-3 BRF	FHLMC	1,510,000.00	0.400%	12/9/2022
2018-3 BRF	FHLMC	1,510,000.00	0.800%	6/9/2025
2018-3 BRF	FHLMC	150,000.00	0.330%	6/22/2022
2018-3 BRF	FHLMC	150,000.00	0.350%	9/22/2022
	FHLMC Total	3,320,000.00		
	2018-3 BRF Total	3,970,000.00		
2018-3 RF	FHLB	480,000.00	0.112%	11/2/2020
	FHLB Total	480,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-011
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-3 RF Total	480,000.00		
	Bond Issue 2018-3 Total	4,450,000.00		
2018-4 BRF	FHLB	510,000.00	2.080%	12/18/2025
2018-4 BRF	FHLB	2,200,000.00	0.132%	1/4/2021
	FHLB Total	2,710,000.00		
2018-4 BRF	FHLMC	443,000.00	0.400%	12/9/2022
2018-4 BRF	FHLMC	443,000.00	0.800%	6/9/2025
2018-4 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2018-4 BRF	FHLMC	500,000.00	0.350%	9/22/2022
2018-4 BRF	FHLMC	363,000.00	0.500%	12/29/2023
2018-4 BRF	FHLMC	363,000.00	0.450%	6/30/2023
	FHLMC Total	2,612,000.00		
	2018-4 BRF Total	5,322,000.00		
2018-4 RF	FHLB	1,770,000.00	0.076%	10/1/2020
2018-4 RF	FHLB	2,610,000.00	0.066%	11/2/2020
	FHLB Total	4,380,000.00		
	2018-4 RF Total	4,380,000.00		
	Bond Issue 2018-4 Total	9,702,000.00		
2019-1 BRF	FHLB	260,000.00	2.080%	12/18/2025
2019-1 BRF	FHLB	1,650,000.00	0.132%	1/4/2021
	FHLB Total	1,910,000.00		
2019-1 BRF	FHLMC	500,000.00	0.330%	6/22/2022
2019-1 BRF	FHLMC	500,000.00	0.350%	9/22/2022

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-012
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-1 BRF	FHLMC	250,000.00	0.500%	12/29/2023
2019-1 BRF	FHLMC	250,000.00	0.450%	6/30/2023
	FHLMC Total	1,500,000.00		
	2019-1 BRF Total	3,410,000.00		
2019-1 RF	FHLB	545,000.00	0.076%	10/1/2020
2019-1 RF	FHLB	1,180,000.00	0.066%	11/2/2020
	FHLB Total	1,725,000.00		
	2019-1 RF Total	1,725,000.00		
	Bond Issue 2019-1 Total	5,135,000.00		
2019-2 BRF	FHLB	515,000.00	2.080%	12/18/2025
2019-2 BRF	FHLB	2,600,000.00	0.132%	1/4/2021
	FHLB Total	3,115,000.00		
2019-2 BRF	FHLMC	47,000.00	0.400%	12/9/2022
2019-2 BRF	FHLMC	47,000.00	0.800%	6/9/2025
2019-2 BRF	FHLMC	700,000.00	0.330%	6/22/2022
2019-2 BRF	FHLMC	700,000.00	0.350%	9/22/2022
2019-2 BRF	FHLMC	437,000.00	0.500%	12/29/2023
2019-2 BRF	FHLMC	437,000.00	0.450%	6/30/2023
	FHLMC Total	2,368,000.00		
	2019-2 BRF Total	5,483,000.00		
2019-2 LF	FHLB	531,000.00	0.122%	12/31/2020
2019-2 LF	FHLB	820,000.00	0.066%	11/2/2020
	FHLB Total	1,351,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2019-2 LF Total	1,351,000.00		
2019-2 RF	FHLB	1,195,000.00	0.076%	10/1/2020
2019-2 RF	FHLB	1,025,000.00	0.066%	11/2/2020
	FHLB Total	2,220,000.00		
	2019-2 RF Total	2,220,000.00		
	Bond Issue 2019-2 Total	9,054,000.00		
2019-3 BRF	FHLB	1,500,000.00	2.510%	3/30/2035
2019-3 BRF	FHLB	225,000.00	0.132%	1/4/2021
	FHLB Total	1,725,000.00		
2019-3 BRF	FHLMC	763,000.00	0.400%	12/9/2022
2019-3 BRF	FHLMC	763,000.00	0.800%	6/9/2025
	FHLMC Total	1,526,000.00		
	2019-3 BRF Total	3,251,000.00		
2019-3 RF	FHLB	560,000.00	0.076%	10/1/2020
2019-3 RF	FHLB	985,000.00	0.066%	11/2/2020
	FHLB Total	1,545,000.00		
	2019-3 RF Total	1,545,000.00		
	Bond Issue 2019-3 Total	4,796,000.00		
2019-4 BRF	FHLB	835,000.00	2.080%	12/18/2025
2019-4 BRF	FHLB	3,450,000.00	0.132%	1/4/2021
	FHLB Total	4,285,000.00		

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2019-4 BRF	FHLMC	110,000.00	0.400%	12/9/2022
2019-4 BRF	FHLMC	110,000.00	0.800%	6/9/2025
2019-4 BRF	FHLMC	800,000.00	0.330%	6/22/2022
2019-4 BRF	FHLMC	800,000.00	0.350%	9/22/2022
2019-4 BRF	FHLMC	580,000.00	0.500%	12/29/2023
2019-4 BRF	FHLMC	580,000.00	0.450%	6/30/2023
	FHLMC Total	2,980,000.00		
	2019-4 BRF Total	7,265,000.00		
2019-4 LF	FHLB	990,000.00	0.112%	11/2/2020
2019-4 LF	FHLB	10,000,000.00	0.081%	12/1/2020
	FHLB Total	10,990,000.00		
	2019-4 LF Total	10,990,000.00		
2019-4 RF	FHLB	1,115,000.00	0.076%	10/1/2020
2019-4 RF	FHLB	1,020,000.00	0.066%	11/2/2020
	FHLB Total	2,135,000.00		
	2019-4 RF Total	2,135,000.00		
	Bond Issue 2019-4 Total	20,390,000.00		
2020-1 BRF	FHLB	3,500,000.00	2.510%	3/30/2035
	FHLB Total	3,500,000.00		
	2020-1 BRF Total	3,500,000.00		
2020-1 RF	FHLB	580,000.00	0.076%	10/1/2020
2020-1 RF	FHLB	705,000.00	0.066%	11/2/2020
	FHLB Total	1,285,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-015
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2020-1 RF Total	1,285,000.00		
	Bond Issue 2020-1 Total	4,785,000.00		
2020-2 BRF	FHLB	12,350,000.00	0.132%	1/4/2021
	FHLB Total	12,350,000.00		
2020-2 BRF	FHLMC	1,000,000.00	0.400%	12/9/2022
2020-2 BRF	FHLMC	1,000,000.00	0.800%	6/9/2025
2020-2 BRF	FHLMC	2,500,000.00	0.330%	6/22/2022
2020-2 BRF	FHLMC	2,500,000.00	0.350%	9/22/2022
2020-2 BRF	FHLMC	2,000,000.00	0.500%	12/29/2023
2020-2 BRF	FHLMC	2,000,000.00	0.450%	6/30/2023
	FHLMC Total	11,000,000.00		
2020-2 BRF	FNMA	2,500,000.00	0.375%	8/24/2023
	FNMA Total	2,500,000.00		
	2020-2 BRF Total	25,850,000.00		
2020-2 RF	FHLB	2,965,000.00	0.076%	10/1/2020
2020-2 RF	FHLB	1,270,000.00	0.066%	11/2/2020
	FHLB Total	4,235,000.00		
	2020-2 RF Total	4,235,000.00		
	Bond Issue 2020-2 Total	30,085,000.00		
2020-3 BRF	FNMA	1,395,000.00	0.375%	8/24/2023
	FNMA Total	1,395,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-016
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2020-3 BRF Total		1,395,000.00		
2020-3 LF	FHLB	1,410,000.00	0.112%	11/2/2020
2020-3 LF	FHLB	477,000.00	0.122%	12/31/2020
2020-3 LF	FHLB	25,000,000.00	0.071%	12/1/2020
FHLB Total		26,887,000.00		
2020-3 LF Total		26,887,000.00		
Bond Issue 2020-3 Total		28,282,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-017
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		37,910,000.00		
Old 74 Cash/Inv		2,585,000.00		
Debt Service Reserve Fund		104,874,000.00		
Loan Fund		39,228,000.00		
Total Investments 2013 Resolution		<u><u>\$184,597,000.00</u></u>		

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-018
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2020				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	25,655,982.15	0.006%	
2013-1 RF	1st American US Govt Obligation MMKT	4,625,949.23	0.006%	
2013-1 BRF	1st American US Govt Obligation MMKT	130,207.48	0.006%	
2013-2 RF	1st American US Govt Obligation MMKT	2,772,436.50	0.006%	
2013-2 BRF	1st American US Govt Obligation MMKT	30,744.05	0.006%	
2014-1 RF	1st American US Govt Obligation MMKT	3,910,780.30	0.006%	
2014-1 BRF	1st American US Govt Obligation MMKT	670,937.83	0.006%	
2014-2 RF	1st American US Govt Obligation MMKT	2,792,895.20	0.006%	
2014-2 BRF	1st American US Govt Obligation MMKT	1,168,370.62	0.006%	
2015-1 RF	1st American US Govt Obligation MMKT	4,494,829.02	0.006%	
2015-1 BRF	1st American US Govt Obligation MMKT	29,750.76	0.006%	
2015-2 RF	1st American US Govt Obligation MMKT	4,600,958.38	0.006%	
2015-2 BRF	1st American US Govt Obligation MMKT	211,672.41	0.006%	
2016-1 RF	1st American US Govt Obligation MMKT	4,139,638.33	0.006%	
2016-1 BRF	1st American US Govt Obligation MMKT	53,486.84	0.006%	
2016-2 RF	1st American US Govt Obligation MMKT	3,472,209.63	0.006%	
2016-2 BRF	1st American US Govt Obligation MMKT	5,006.59	0.006%	
2016-3 RF	1st American US Govt Obligation MMKT	2,234,609.99	0.006%	
2016-3 BRF	1st American US Govt Obligation MMKT	42,477.80	0.006%	
2017-1 RF	1st American US Govt Obligation MMKT	5,390,314.76	0.006%	
2017-1 BRF	1st American US Govt Obligation MMKT	28,257.93	0.006%	
2017-2 RF	1st American US Govt Obligation MMKT	6,742,537.65	0.006%	
2017-2 BRF	1st American US Govt Obligation MMKT	2,040.85	0.006%	
2017-3 RF	1st American US Govt Obligation MMKT	2,841,393.67	0.006%	

Resolution	2013 BOND RESOLUTION	Date Run: 11/03/2020	Page: 5-019
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-3 BRF	1st American US Govt Obligation MMKT	154,372.86	0.006%	
2017-4 RF	1st American US Govt Obligation MMKT	2,432,601.96	0.006%	
2017-4 BRF	1st American US Govt Obligation MMKT	37,723.36	0.006%	
2018-1 RF	1st American US Govt Obligation MMKT	4,294,238.13	0.006%	
2018-1 BRF	1st American US Govt Obligation MMKT	178,732.44	0.006%	
2018-2 RF	1st American US Govt Obligation MMKT	5,529,045.74	0.006%	
2018-2 BRF	1st American US Govt Obligation MMKT	27,722.98	0.006%	
2018-3 RF	1st American US Govt Obligation MMKT	5,139,113.76	0.006%	
2018-3 BRF	1st American US Govt Obligation MMKT	170,051.61	0.006%	
2018-4 RF	1st American US Govt Obligation MMKT	4,378,857.60	0.006%	
2018-4 BRF	1st American US Govt Obligation MMKT	1,193,421.23	0.006%	
2019-1 RF	1st American US Govt Obligation MMKT	3,881,330.68	0.006%	
2019-1 BRF	1st American US Govt Obligation MMKT	107,324.37	0.006%	
2019-2 LF	1st American US Govt Obligation MMKT	37,620,636.89	0.006%	
2019-2 RF	1st American US Govt Obligation MMKT	4,079,087.58	0.006%	
2019-2 BRF	1st American US Govt Obligation MMKT	1,963,690.41	0.006%	
2019-3 RF	1st American US Govt Obligation MMKT	2,335,194.84	0.006%	
2019-3 BRF	1st American US Govt Obligation MMKT	42,015.53	0.006%	
2019-4 LF	1st American US Govt Obligation MMKT	29,467,233.63	0.006%	
2019-4 RF	1st American US Govt Obligation MMKT	3,511,374.97	0.006%	
2019-4 BRF	1st American US Govt Obligation MMKT	1,815,422.00	0.006%	
2020-1 RF	1st American US Govt Obligation MMKT	2,442,337.80	0.006%	
2020-1 BRF	1st American US Govt Obligation MMKT	26,796.72	0.006%	
2020-2 RF	1st American US Govt Obligation MMKT	9,365,064.29	0.006%	
2020-2 BRF	1st American US Govt Obligation MMKT	4,420.22	0.006%	
2020-3 LF	1st American US Govt Obligation MMKT	15,222,120.56	0.006%	
2020-3 RF	1st American US Govt Obligation MMKT	1,818,282.86	0.006%	
2020-3 BRF	1st American US Govt Obligation MMKT	3,531.64	0.006%	
US Govt Oblig MMKT Total		\$213,289,234.63		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 09/30/2020

Resolution 2013 Bond Resolution Date Run: 11/13/2020 Page: 6-001

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
2013-1	6,900,000	\$ 7,036,640	86,406,219	61,501,433	24,904,786
2013-2	3,750,000	3,783,395	49,968,362	45,853,367	4,114,995
2014-1	4,477,186	4,517,772	74,254,210	61,579,712	12,674,498
2014-2	4,125,000	4,188,236	84,703,906	78,194,832	6,509,073
2015-1	3,000,000	3,029,581	88,254,135	84,492,796	3,761,339
2015-2	4,345,725	4,389,410	110,553,829	101,883,309	8,670,520
2016-1	9,601,720	9,658,782	101,784,668	87,817,584	13,967,084
2016-2	1,792,464	1,790,037	93,101,853	89,170,463	3,931,389
2016-3	1,052,027	1,053,179	38,461,268	27,417,936	11,043,333
2017-1	1,527,761	1,618,257	90,859,694	69,633,907	21,225,787
2017-2	2,981,105	2,984,162	156,143,933	135,343,462	20,800,470
2017-3	961,166	960,771	90,202,243	88,871,088	1,331,155

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 09/30/2020

Resolution 2013 Bond Resolution Date Run: 11/13/2020 Page: 6-002

Notes	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2017-4	1,162,307	1,163,579	89,086,745	87,654,619	1,432,126
2018-1	429,395	428,647	100,235,983	89,517,142	10,718,841
2018-2	1,817,238	1,883,280	151,983,948	147,969,157	4,014,791
2018-3	4,141,987	4,145,748	147,156,901	143,368,240	3,788,661
2018-4	6,468,238	6,520,765	223,400,444	215,205,997	8,194,446
2019-1	3,492,762	3,519,568	178,155,942	174,470,846	3,685,096
2019-2	7,434,341	7,450,919	211,775,590	199,121,852	12,653,739
2019-3	3,291,007	3,294,080	156,810,784	155,300,263	1,510,521
2019-4	9,069,180	9,086,872	211,220,366	202,821,576	8,398,790
2020-1	3,522,474	3,522,811	205,451,407	206,582,733	(1,131,326)
2020-2	25,845,858	25,862,170	179,303,320	106,424,253	72,879,067

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2020

Resolution 2013 Bond Resolution Date Run: 11/13/2020 Page: 6-003

Notes	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2020-3	1,398,532	1,399,069	147,687,383	149,271,170	(1,583,786)
Total for the 2013 Resolution	\$ 112,587,472	113,287,730	3,086,743,005	2,811,087,732	275,655,274

2013 Resolution

Date Created: 10/15/2020 2:29 PM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.



Tennessee Housing Development Agency

Bond Disclosure Report

December 31, 2020

**Andrew Jackson Building Third Floor
502 Deaderick Street
Nashville, Tennessee 37243**



www.THDA.org - (615) 815-2200 - Toll Free: 800-228-THDA

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
TABLE OF CONTENTS**

Information as of December 31, 2020

Homeownership Program (1985 Resolution)

General Information	3
Mortgage information per bond issue	6
Loan portfolio characteristics	8
Delinquency statistics	11
Delinquency & Foreclosure statistics	
Per Bond Issue	13
REO	14
Bonds by maturity date within bond series	15
Investments by fund with bond series	17
Reserve fund and equity	19
Disclaimer	20

Housing Finance Program (2009 Resolution)

General Information	21
Mortgage information per bond issue	24
Loan portfolio characteristics	26
Delinquency statistics	29
Delinquency & Foreclosure statistics	
Per Bond Issue	31
REO	32
Bonds by maturity date within bond series	33
Investments by fund with bond series	35
Reserve fund and equity	37
Disclaimer	38

Residential Finance Program (2013 Resolution)

General Information	39
Mortgage information per bond issue	52
Loan portfolio characteristics	66
Delinquency statistics	69
Delinquency & Foreclosure statistics	
Per Bond Issue	71
REO	73
Bonds by maturity date within bond series	75
Investments by fund with bond series	108
Reserve fund and equity	128
Disclaimer	131

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 1-001

General Information :

Bonds Outstanding:	67,270,000.00
Outstanding Principal Balance:	86,292,375.51
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	81,450.70

Total Number of Loans :

Outstanding:	1,587
--------------	-------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
1985 RES BR	06/01/2018	06/01/2018	0.00	628	15,430,718.99	0.00	0.00	55,903.95
Bond Issue 2012-1	03/01/2012	03/01/2012	36,225,000.00	554	39,555,339.95	0.00	0.00	95,610.09
Bond Issue 2012-2	09/01/2012	09/01/2012	31,045,000.00	405	31,306,316.57	0.00	0.00	101,758.35
Totals:			67,270,000.00	1,587	86,292,375.51	0.00	0.00	81,450.70

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2012-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-1 (2003-1) ⁽³⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Program:						
Great Rate (5.25%)	0.00%	0.00	95.45%	1,587,713.61	4.55%	75,684.62
Great Start (6.25%)	0.00%	0.00	96.15%	1,718,342.81	3.85%	68,805.20
Great Rate (5.40%)	0.00%	0.00	98.18%	326,314.88	1.82%	6,049.02
Great Start (5.75%)	0.00%	0.00	88.46%	491,263.22	11.54%	64,087.47
Great Rate (4.75%)	0.00%	0.00	86.36%	433,988.33	13.64%	68,545.63
Great Start (6.40%)	0.00%	0.00	98.46%	0.00	1.54%	0.00
TOTALS		0.00		4,557,622.85		283,171.94

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 4,840,794.79

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(3) - 2003-1 Loans were transferred to Issue 2012-1 on 09/01/2012 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2012-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:			2012-2 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
	0.00%	0.00	99.27%	24,653,380.71	0.73%	181,289.46
TOTALS		0.00		24,653,380.71		181,289.46

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2012-2: 24,834,670.17

(1) - 2010-1 \$550,000 0% proceeds blended with 2012-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 1-005

Loans by Interest Rate by Bond Issue:

1985 RES BR	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.30%	97	15.45 %	3,284,139.34	21.28 %
	6.15%	39	6.21 %	2,701,002.22	17.50 %
	7.50%	91	14.49 %	1,690,316.03	10.95 %
	7.00%	75	11.94 %	1,472,751.03	9.54 %
	5.55%	18	2.87 %	1,221,727.74	7.92 %
	6.50%	77	12.26 %	1,196,774.25	7.76 %
	5.50%	55	8.76 %	632,445.23	4.10 %
	5.85%	7	1.11 %	577,776.38	3.74 %
	7.25%	34	5.41 %	532,968.04	3.45 %
	7.40%	31	4.94 %	492,049.42	3.19 %
	Other	104	16.56 %	1,628,769.31	10.56 %
		628	100.00 %	15,430,718.99	100.00 %

Bond Issue 2012-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	159	28.70 %	14,485,973.52	36.62 %
	4.55%	108	19.49 %	9,234,014.26	23.34 %
	5.25%	93	16.79 %	4,387,483.12	11.09 %
	6.25%	63	11.37 %	3,196,167.19	8.08 %
	4.65%	18	3.25 %	1,073,421.12	2.71 %
	3.60%	13	2.35 %	1,032,065.03	2.61 %
	5.35%	17	3.07 %	832,366.14	2.10 %
	3.75%	5	0.90 %	580,610.53	1.47 %
	5.75%	12	2.17 %	555,350.69	1.40 %
	3.95%	7	1.26 %	529,802.67	1.34 %
	Other	59	10.65 %	3,648,085.68	9.22 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 1-006

Loans by Interest Rate by Bond Issue:**Bond Issue 2012-1**

554

100.00 %

39,555,339.95

100.00 %

Bond Issue 2012-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.20%

235

58.02 %

21,335,841.76

68.15 %

4.65%

75

18.52 %

3,772,758.08

12.05 %

5.65%

42

10.37 %

2,298,166.09

7.34 %

3.60%

30

7.41 %

2,122,283.75

6.78 %

3.75%

2

0.49 %

308,162.45

0.98 %

3.70%

4

0.99 %

301,816.28

0.96 %

3.88%

4

0.99 %

271,051.89

0.87 %

3.90%

3

0.74 %

241,827.48

0.77 %

3.10%

3

0.74 %

205,074.54

0.66 %

4.00%

1

0.25 %

92,839.93

0.30 %

Other

6

1.48 %

356,494.32

1.14 %

405

100.00 %

31,306,316.57

100.00 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.20%	394	24.83 %	35,821,815.28	41.51 %
4.55%	108	6.81 %	9,234,014.26	10.70 %
4.65%	93	5.86 %	4,846,179.20	5.62 %
5.25%	93	5.86 %	4,387,483.12	5.08 %
7.30%	97	6.11 %	3,284,139.34	3.81 %
6.25%	65	4.10 %	3,252,184.33	3.77 %
3.60%	43	2.71 %	3,154,348.78	3.66 %
6.15%	39	2.46 %	2,701,002.22	3.13 %
5.65%	48	3.02 %	2,607,487.42	3.02 %
7.50%	91	5.73 %	1,690,316.03	1.96 %
Other	516	32.51 %	15,313,405.53	17.75 %
	1,587	100.00 %	86,292,375.51	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	1,587	100.00 %	86,292,375.51	100.00 %
	1,587	100.00 %	86,292,375.51	100.00 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	1,587	100.00 %	86,292,375.51	100.00 %
	1,587	100.00 %	86,292,375.51	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	1,359	85.63 %	67,641,308.61	78.39 %
Other	137	8.63 %	13,012,495.48	15.08 %
Manufactured Home	68	4.28 %	4,349,270.39	5.04 %
Condominium	23	1.45 %	1,289,301.03	1.49 %
	1,587	100.00 %	86,292,375.51	100.00 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	1,402	88.34 %	79,049,982.26	91.61 %
USDA	114	7.18 %	4,146,656.72	4.81 %
VA	33	2.08 %	1,708,666.15	1.98 %
Conventional	38	2.39 %	1,387,070.38	1.61 %
	1,587	100.00 %	86,292,375.51	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	1,403	88.41 %	73,871,762.41	85.61 %
New	183	11.53 %	12,414,737.73	14.39 %
Unknown	1	0.06 %	5,875.37	0.01 %
	1,587	100.00 %	86,292,375.51	100.00 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	29	1.83 %	1,828,417.79	2.12 %
90 Days:	134	8.44 %	8,738,194.40	10.13 %
In Foreclosure:	1	0.06 %	26,349.93	0.03 %

REO Statistics

Total Number of REO Loans:	4
Total Outstanding Balance At Time of Default:	261,047.07

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	26	1.64 %	1,770,802.03	2.05 %
	USDA	3	0.19 %	57,615.76	0.07 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	29	1.83 %	1,828,417.79	2.12 %
90 Days or More Past Due					
	FHA	126	7.94 %	8,453,595.83	9.80 %
	USDA	8	0.50 %	284,598.57	0.33 %
	Conventional	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	134	8.44 %	8,738,194.40	10.13 %
In Foreclosure					
	FHA	1	0.06 %	26,349.93	0.03 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	1	0.06 %	26,349.93	0.03 %

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
1985 RES BR	12	410,212.22	46	1,327,696.75	1	26,349.93
Bond Issue 2012-1	12	989,154.94	63	5,045,462.42	0	0.00
Bond Issue 2012-2	5	429,050.63	25	2,365,035.23	0	0.00
	29	1,828,417.79	134	8,738,194.40	1	26,349.93

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
1985 RES BR	1	19,770.18
Bond Issue 2012-1	2	156,279.37
Bond Issue 2012-2	1	84,997.52
Total for the Resolution:	4	261,047.07

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity				CUSIP
				Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	
Bond Issue 2012-1								
	1/1/2013	Serial Bonds	0.8	1,220,000.00	610,000.00	610,000.00	0.00	88045RXD9
	7/1/2013	Serial Bonds	0.85	1,705,000.00	845,000.00	860,000.00	0.00	88045RXJ6
	1/1/2014	Serial Bonds	1.05	1,710,000.00	610,000.00	1,100,000.00	0.00	88045RXE7
	7/1/2014	Serial Bonds	1.1	1,720,000.00	420,000.00	1,300,000.00	0.00	88045RXK3
	1/1/2015	Serial Bonds	1.3	1,730,000.00	0.00	1,730,000.00	0.00	88045RXF4
	7/1/2015	Serial Bonds	1.35	1,740,000.00	0.00	1,740,000.00	0.00	88045RXL1
	1/1/2016	Serial Bonds	1.5	1,750,000.00	0.00	1,750,000.00	0.00	88045RXG2
	7/1/2016	Serial Bonds	1.55	1,765,000.00	295,000.00	1,470,000.00	0.00	88045RXM9
	1/1/2017	Serial Bonds	1.9	1,780,000.00	0.00	1,780,000.00	0.00	88045RXH0
	7/1/2017	Serial Bonds	1.95	1,800,000.00	790,000.00	1,010,000.00	0.00	88045RXN7
	1/1/2018	Serial Bonds	1.9	1,895,000.00	495,000.00	1,400,000.00	0.00	88045RXQ0
	7/1/2018	Serial Bonds	1.95	1,915,000.00	310,000.00	1,605,000.00	0.00	88045RXU1
	1/1/2019	Serial Bonds	2.15	1,940,000.00	405,000.00	1,535,000.00	0.00	88045RXR8
	7/1/2019	Serial Bonds	2.2	1,965,000.00	455,000.00	1,510,000.00	0.00	88045RXV9
	1/1/2020	Serial Bonds	2.45	1,980,000.00	340,000.00	1,640,000.00	0.00	88045RXS6
	7/1/2020	Serial Bonds	2.45	2,020,000.00	230,000.00	1,790,000.00	0.00	88045RXW7
	1/1/2021	Serial Bonds	2.65	2,040,000.00	0.00	2,040,000.00	0.00	88045RXT4
	7/1/2021	Serial Bonds	2.65	2,070,000.00	0.00	2,070,000.00	0.00	88045RXX5
	1/1/2022	Serial Bonds	2.8	2,100,000.00	0.00	960,000.00	1,140,000.00	88045RXY3
	7/1/2022	Serial Bonds	2.8	2,130,000.00	0.00	970,000.00	1,160,000.00	88045RYA4
	1/1/2023	Serial Bonds	3	2,155,000.00	0.00	980,000.00	1,175,000.00	88045RXZ0
	7/1/2023	Serial Bonds	3	2,190,000.00	0.00	990,000.00	1,200,000.00	88045RYB2
	7/1/2027	Term Bonds	3.5	18,920,000.00	0.00	8,650,000.00	10,270,000.00	88045RYC0
	7/1/2029	Term Bonds	3.65	10,560,000.00	0.00	4,845,000.00	5,715,000.00	88045RYD8
	7/1/2037	Term Bonds	4.5	28,980,000.00	0.00	26,100,000.00	2,880,000.00	88045RYE6
	1/1/2038	Term Bonds	4.5	10,365,000.00	0.00	9,325,000.00	1,040,000.00	88045RXP2
	7/1/2042	Term Bonds	4.2	22,965,000.00	0.00	11,320,000.00	11,645,000.00	88045RYF3
				133,110,000.00	5,805,000.00	91,080,000.00	36,225,000.00	

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 4-002

Bond Issue 2012-2

7/1/2013	Serial Bonds	0.5	920,000.00	920,000.00	0.00	0.00	88045RYH9
1/1/2014	Serial Bonds	0.7	1,235,000.00	450,000.00	785,000.00	0.00	88045RYQ9
7/1/2014	Serial Bonds	0.8	1,245,000.00	540,000.00	705,000.00	0.00	88045RYJ5
1/1/2015	Serial Bonds	0.95	1,250,000.00	0.00	1,250,000.00	0.00	88045RYR7
7/1/2015	Serial Bonds	1.05	1,255,000.00	0.00	1,255,000.00	0.00	88045RYK2
1/1/2016	Serial Bonds	1.4	1,265,000.00	0.00	1,265,000.00	0.00	88045RYS5
7/1/2016	Serial Bonds	1.5	1,265,000.00	310,000.00	955,000.00	0.00	88045RYL0
1/1/2017	Serial Bonds	1.65	1,275,000.00	0.00	1,275,000.00	0.00	88045RYT3
7/1/2017	Serial Bonds	1.75	1,285,000.00	140,000.00	1,145,000.00	0.00	88045RYM8
1/1/2018	Serial Bonds	2	1,300,000.00	310,000.00	990,000.00	0.00	88045RYU0
7/1/2018	Serial Bonds	2.1	1,310,000.00	230,000.00	1,080,000.00	0.00	88045RYN6
1/1/2019	Serial Bonds	2.3	750,000.00	160,000.00	590,000.00	0.00	88045RYP1
1/1/2019	Serial Bonds	1.85	575,000.00	125,000.00	450,000.00	0.00	88045RYV8
7/1/2019	Serial Bonds	1.9	1,340,000.00	620,000.00	720,000.00	0.00	88045RYZ9
1/1/2020	Serial Bonds	2.1	1,350,000.00	300,000.00	1,050,000.00	0.00	88045RYW6
7/1/2020	Serial Bonds	2.15	1,370,000.00	15,000.00	1,355,000.00	0.00	88045RZA3
1/1/2021	Serial Bonds	2.35	1,390,000.00	0.00	1,135,000.00	255,000.00	88045RYX4
7/1/2021	Serial Bonds	2.35	1,405,000.00	0.00	610,000.00	795,000.00	88045RZB1
1/1/2022	Serial Bonds	2.5	590,000.00	0.00	275,000.00	315,000.00	88045RZC9
1/1/2022	Serial Bonds	2.5	840,000.00	0.00	370,000.00	470,000.00	88045RYY2
7/1/2022	Serial Bonds	2.5	1,445,000.00	0.00	635,000.00	810,000.00	88045RZJ4
1/1/2023	Serial Bonds	2.7	1,465,000.00	0.00	640,000.00	825,000.00	88045RZD7
7/1/2023	Serial Bonds	2.7	1,490,000.00	0.00	655,000.00	835,000.00	88045RZK1
1/1/2024	Serial Bonds	2.75	1,510,000.00	0.00	665,000.00	845,000.00	88045RZL9
7/1/2024	Serial Bonds	2.75	1,535,000.00	0.00	675,000.00	860,000.00	88045RZE5
7/1/2028	Term Bonds	3.1	13,235,000.00	0.00	5,825,000.00	7,410,000.00	88045RZF2
1/1/2031	Term Bonds	3.3	8,735,000.00	0.00	3,845,000.00	4,890,000.00	88045RZM7
7/1/2038	Term Bonds	4	26,575,000.00	0.00	23,885,000.00	2,690,000.00	88045RZG0
7/1/2043	Term Bonds	3.8	18,420,000.00	0.00	8,375,000.00	10,045,000.00	88045RZH8
			97,625,000.00	4,120,000.00	62,460,000.00	31,045,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 02/12/2021	Page: 5-001
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	5,000,000.00	0.250%	6/30/2023
1985 A-L DSRF	FHLMC	770,000.00	0.200%	12/15/2022
	FHLMC Total	5,770,000.00		
1985 A-L DSRF	FNMA	1,300,000.00	0.300%	12/15/2023
1985 A-L DSRF	FNMA	785,000.00	0.375%	6/14/2024
	FNMA Total	2,085,000.00		
1985 A-L DSRF	US Treasury	5,524,000.00	6.611%	8/15/2023
	US Treasury Total	5,524,000.00		
	1985 A-L DSRF Total	13,379,000.00		
	Bond Issue 1985 BR Total	13,379,000.00		
2012-1 DSE	FHLB	760,000.00	0.071%	2/1/2021
	FHLB Total	760,000.00		
	2012-1 DSE Total	760,000.00		
	Bond Issue 2012-1 Total	760,000.00		
2012-2 DSE	FHLB	355,000.00	0.071%	2/1/2021
	FHLB Total	355,000.00		
	2012-2 DSE Total	355,000.00		
	Bond Issue 2012-2 Total	355,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 02/12/2021	Page: 5-002
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
------	-----------------	----------------------	-------	----------

Investment Summary

Revenue Fund		1,115,000.00		
--------------	--	--------------	--	--

Debt Service Reserve Fund		13,379,000.00		
---------------------------	--	---------------	--	--

Total Investments 1985 Resolution		\$14,494,000.00		
--	--	------------------------	--	--

Demand Deposits at December 31, 2020

1985 A - L RF	1st American US Govt Obligation MMKT	347,980.67	0.006%	
1985 A - L DSRF	1st American US Govt Obligation MMKT	2,525,958.12	0.006%	
2012-1 RF	1st American US Govt Obligation MMKT	2,505,827.15	0.006%	
2012-2 RF	1st American US Govt Obligation MMKT	1,148,114.31	0.006%	
	US Govt Oblig MMKT Total	\$6,527,880.25		

Single Family Programs Quarterly Report
As of: 12/31/2020

Resolution 1985 BOND RESOLUTION	Date Run: 2/4/2021	Page: 6-001
--	---------------------------	--------------------

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 15,994,881	\$ 32,737,962	\$ (3,465)	\$ 32,741,426
Issue 2012-1	-	-	42,714,112	37,139,587	5,574,525
Issue 2012-2	-	-	32,883,499	31,744,330	1,139,169
General Escrow Fund	-	-	1,556,856	2,071	1,554,785
Total for the 1985 Resolution	\$ 101,019,876	\$ 15,994,881	\$ 109,892,429	\$ 68,882,524	\$ 41,009,905

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

1985 Resolution

Date Created: 1/19/2021 7:41 AM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 1-001

General Information :

Bonds Outstanding:	68,780,000.00
Outstanding Principal Balance:	64,432,918.71
Current Outstanding Commitments:	0.00
Current Uncommitted Lendable Funds:	0.00
Average Original Loan Amount:	94,722.69

Total Number of Loans :

Outstanding:	882
--------------	-----

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2009-A	12/23/2009	12/23/2009	0.00	95	7,503,236.14	0.00	0.00	100,607.82
Bond Issue 2015-A	05/28/2015	05/28/2015	68,780,000.00	787	56,929,682.57	0.00	0.00	94,012.28
Totals:			68,780,000.00	882	64,432,918.71	0.00	0.00	94,722.69

CERTAIN LOANS IN BOND ISSUE 2015-A ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

			2015-A (1) (Original Proceeds)	2019-4 (2010-B) (0% Pool)
	0.00%	0.00	97.74% 16,834,559.91	2.26% 388,905.86
TOTALS		0.00	16,834,559.91	388,905.86

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2011-C: 17,223,465.77

(1) - Loans from 2011-A were transferred to Issue 2015-A on 05/01/2015 as a result of an economic refunding.

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 1-003

Loans by Interest Rate by Bond Issue:

Bond Issue 2009-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.60%	38	40.00 %	2,862,020.79	38.14 %
	5.00%	21	22.11 %	1,675,165.69	22.33 %
	5.30%	8	8.42 %	777,061.58	10.36 %
	5.58%	8	8.42 %	629,264.06	8.39 %
	4.98%	7	7.37 %	503,366.84	6.71 %
	0.00%	4	4.21 %	267,182.01	3.56 %
	5.28%	3	3.16 %	244,279.70	3.26 %
	3.88%	3	3.16 %	198,981.05	2.65 %
	4.25%	1	1.05 %	136,645.84	1.82 %
	4.75%	1	1.05 %	126,816.39	1.69 %
	Other	1	1.05 %	82,452.19	1.10 %
		95	100.00 %	7,503,236.14	100.00 %

Bond Issue 2015-A	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.35%	217	27.57 %	17,432,105.87	30.62 %
	5.60%	83	10.55 %	5,932,663.77	10.42 %
	4.75%	67	8.51 %	5,677,381.65	9.97 %
	5.00%	53	6.73 %	4,088,227.32	7.18 %
	5.58%	54	6.86 %	3,808,668.67	6.69 %
	4.85%	40	5.08 %	3,274,490.24	5.75 %
	5.20%	37	4.70 %	3,039,681.21	5.34 %
	6.75%	60	7.62 %	2,113,142.42	3.71 %
	4.55%	17	2.16 %	1,562,882.99	2.75 %
	4.98%	20	2.54 %	1,470,125.42	2.58 %
	Other	139	17.66 %	8,530,313.01	14.98 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 1-004

Loans by Interest Rate by Bond Issue:**Bond Issue 2015-A**

787

100.00 %

56,929,682.57

100.00 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
5.35%	217	24.60 %	17,432,105.87	27.05 %
5.60%	121	13.72 %	8,794,684.56	13.65 %
4.75%	68	7.71 %	5,804,198.04	9.01 %
5.00%	74	8.39 %	5,763,393.01	8.94 %
5.58%	62	7.03 %	4,437,932.73	6.89 %
4.85%	40	4.54 %	3,274,490.24	5.08 %
5.20%	37	4.20 %	3,039,681.21	4.72 %
5.30%	27	3.06 %	2,204,775.01	3.42 %
6.75%	60	6.80 %	2,113,142.42	3.28 %
4.98%	27	3.06 %	1,973,492.26	3.06 %
Other	149	16.89 %	9,595,023.36	14.89 %
	882	100.00 %	64,432,918.71	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	882	100.00 %	64,432,918.71	100.00 %
	882	100.00 %	64,432,918.71	100.00 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	866	98.19 %	63,561,506.28	98.65 %
Principal Only Due	16	1.81 %	871,412.43	1.35 %
	882	100.00 %	64,432,918.71	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	687	77.89 %	47,974,416.87	74.46 %
Other	131	14.85 %	12,413,130.85	19.27 %
Manufactured Home	53	6.01 %	3,133,589.94	4.86 %
Condominium	11	1.25 %	911,781.05	1.42 %
	882	100.00 %	64,432,918.71	100.00 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	820	92.97 %	60,675,723.77	94.17 %
USDA	34	3.85 %	2,162,641.24	3.36 %
Conventional	23	2.61 %	1,277,491.08	1.98 %
VA	5	0.57 %	317,062.62	0.49 %
	882	100.00 %	64,432,918.71	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	792	89.80 %	57,075,567.77	88.58 %
New	90	10.20 %	7,357,350.94	11.42 %
	882	100.00 %	64,432,918.71	100.00 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	23	2.61 %	1,624,170.13	2.52 %
90 Days:	99	11.22 %	7,884,297.16	12.24 %
In Foreclosure:	2	0.23 %	172,075.84	0.27 %

REO Statistics

Total Number of REO Loans:	2
Total Outstanding Balance At Time of Default:	99,238.00

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due					
	FHA	21	2.38 %	1,484,897.30	2.30 %
	VA	1	0.11 %	76,659.00	0.12 %
	USDA	1	0.11 %	62,613.83	0.10 %
	Conventional	0	0.00 %	0.00	0.00 %
	Grand Total:	23	2.60 %	1,624,170.13	2.52 %
90 Days or More Past Due					
	FHA	95	10.77 %	7,600,040.93	11.80 %
	Conventional	2	0.23 %	101,690.10	0.16 %
	VA	1	0.11 %	98,699.79	0.15 %
	USDA	1	0.11 %	83,866.34	0.13 %
	Grand Total:	99	11.22 %	7,884,297.16	12.24 %
In Foreclosure					
	FHA	2	0.23 %	172,075.84	0.27 %
	Conventional	0	0.00 %	0.00	0.00 %
	USDA	0	0.00 %	0.00	0.00 %
	VA	0	0.00 %	0.00	0.00 %
	Grand Total:	2	0.23 %	172,075.84	0.27 %

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2009-A	1	90,671.67	11	818,547.46	0	0.00
Bond Issue 2015-A	22	1,533,498.46	88	7,065,749.70	2	172,075.84
	23	1,624,170.13	99	7,884,297.16	2	172,075.84

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 3-004

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
Bond Issue 2009-A	0	0.00
Bond Issue 2015-A	2	99,238.00
Total for the Resolution:	2	99,238.00

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 4-001

Bond Issue	Maturity Date	Bond Type	Interest Rate	Bonds by Maturity		Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
				Original Amount					
Bond Issue 2015-A	1/1/2016	Serial Bonds	0.3	165,000.00		165,000.00	0.00	0.00	88045RZQ8
	7/1/2016	Serial Bonds	0.4	165,000.00		0.00	165,000.00	0.00	88045RZR6
	1/1/2017	Serial Bonds	0.75	180,000.00		0.00	180,000.00	0.00	88045RZS4
	7/1/2017	Serial Bonds	0.85	180,000.00		0.00	180,000.00	0.00	88045RZT2
	1/1/2018	Serial Bonds	1.15	180,000.00		75,000.00	105,000.00	0.00	88045RZU9
	7/1/2018	Serial Bonds	1.25	180,000.00		35,000.00	145,000.00	0.00	88045RZV7
	1/1/2019	Serial Bonds	1.5	190,000.00		105,000.00	85,000.00	0.00	88045RZW5
	7/1/2019	Serial Bonds	1.6	190,000.00		95,000.00	95,000.00	0.00	88045RZX3
	1/1/2020	Serial Bonds	1.7	190,000.00		95,000.00	95,000.00	0.00	88045RZY1
	7/1/2020	Serial Bonds	1.8	2,385,000.00		0.00	2,385,000.00	0.00	88045RZZ8
	1/1/2021	Serial Bonds	2.05	2,410,000.00		0.00	2,410,000.00	0.00	88045RA28
	7/1/2021	Serial Bonds	2.15	2,455,000.00		0.00	1,865,000.00	590,000.00	88045RA36
	1/1/2022	Serial Bonds	2.25	2,490,000.00		0.00	1,265,000.00	1,225,000.00	88045RA44
	7/1/2022	Serial Bonds	2.35	2,520,000.00		0.00	1,280,000.00	1,240,000.00	88045RA51
	1/1/2023	Serial Bonds	2.55	2,550,000.00		0.00	1,305,000.00	1,245,000.00	88045RA69
	7/1/2023	Serial Bonds	2.6	2,585,000.00		0.00	1,320,000.00	1,265,000.00	88045RA77
	1/1/2024	Serial Bonds	2.7	2,620,000.00		0.00	1,335,000.00	1,285,000.00	88045RA85
	7/1/2024	Serial Bonds	2.75	2,660,000.00		0.00	1,355,000.00	1,305,000.00	88045RA93
	1/1/2025	Serial Bonds	2.8	2,705,000.00		0.00	1,390,000.00	1,315,000.00	88045RB27
	7/1/2025	Serial Bonds	2.8	2,765,000.00		0.00	1,415,000.00	1,350,000.00	88045RB35
	1/1/2026	Serial Bonds	2.95	2,815,000.00		0.00	1,450,000.00	1,365,000.00	88045RB43
	7/1/2026	Serial Bonds	2.95	2,870,000.00		0.00	1,475,000.00	1,395,000.00	88045RB50
	1/1/2027	Serial Bonds	3.1	2,930,000.00		0.00	1,490,000.00	1,440,000.00	88045RB84
	7/1/2027	Serial Bonds	3.1	2,990,000.00		0.00	1,530,000.00	1,460,000.00	88045RB92
	1/1/2028	Serial Bonds	3.25	3,055,000.00		0.00	1,560,000.00	1,495,000.00	88045RC26
	7/1/2028	Serial Bonds	3.25	3,115,000.00		0.00	1,590,000.00	1,525,000.00	88045RC34
	1/1/2029	Serial Bonds	3.4	3,180,000.00		0.00	1,615,000.00	1,565,000.00	88045RC42
	7/1/2029	Serial Bonds	3.4	3,250,000.00		0.00	1,660,000.00	1,590,000.00	88045RC59
	7/1/2031	Term Bonds	3.55	13,695,000.00		0.00	7,035,000.00	6,660,000.00	88045RC67

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 4-002

1/1/2035	Term Bonds	3.85	27,065,000.00	0.00	14,105,000.00	12,960,000.00	88045RB68
7/1/2045	Term Bonds	3.5	69,120,000.00	0.00	42,615,000.00	26,505,000.00	88045RB76
			163,850,000.00	570,000.00	94,500,000.00	68,780,000.00	

Resolution	2009 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5 -001
------------	----------------------	----------------------	--------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-A DSE	FHLB	2,370,000.00	0.132%	1/4/2021
	FHLB Total	2,370,000.00		
	2015-A DSE Total	2,370,000.00		
2015-A BRF	FHLMC	500,000.00	0.500%	12/29/2023
2015-A BRF	FHLMC	500,000.00	0.450%	6/30/2023
2015-A BRF	FHLMC	390,000.00	0.200%	12/15/2022
	FHLMC Total	1,390,000.00		
2015-A BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	500,000.00		
2015-A BRF	FHLB	680,000.00	0.132%	1/4/2021
	FHLB Total	680,000.00		
	2015-A BRF Total	2,570,000.00		
	Bond Issue 2015-A Total	4,940,000.00		
Investment Summary				
Revenue Fund		2,370,000.00		
Debt Service Reserve Fund		2,570,000.00		
Total Investments 2009 Resolution		\$4,940,000.00		

Resolution	2009 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5 -002
------------	----------------------	----------------------	--------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2020				
2009-A RF	1st American US Govt Obligation MMKT	389,726.52	0.006%	
2015-A RF	1st American US Govt Obligation MMKT	1,095,460.67	0.006%	
2015-A BRF	1st American US Govt Obligation MMKT	4,054,094.73	0.006%	
	US Govt Oblig MMKT Total	<u>\$5,539,281.92</u>		

Resolution	2009 Bond Resolution	Date Run:	2/4/2021	Page:	6-001
-------------------	-----------------------------	------------------	-----------------	--------------	--------------

Notes	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2009-A	3,029,703	-	7,928,578	1,162	7,927,416
Issue 2015-A	4,817,448	6,624,237	74,611,805	71,325,002	3,286,803
Total for the 2009 Resolution	\$ <u>24,873,855</u>	\$ <u>6,624,237</u>	\$ <u>82,540,384</u>	\$ <u>71,326,165</u>	\$ <u>11,214,219</u>

2009 Resolution

Date Created: 1/19/2021 7:51 AM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-001

General Information :

Bonds Outstanding:	2,777,450,000.00
Outstanding Principal Balance:	2,689,456,490.31
Current Outstanding Commitments:	28,700,516.00
Current Uncommitted Lendable Funds:	27,994,513.00
Average Original Loan Amount:	121,862.36

Total Number of Loans :

Outstanding:	24,669
--------------	--------

Trustee :

Name:	U.S Bank N.A.
Address:	333 Commerce Place, 8th Floor
City:	Nashville, TN 37201
Telephone:	615-251-0737
Contact Person:	Connie Jaco

Program Administrator :

Name:	Tennessee Housing Development Agency
Address:	502 Deaderick Street, 3rd Floor
City:	Nashville, TN 37243
Telephone:	615-815-2012
Contact Person:	Trent Ridley

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-002

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
2013 Old 1974 Res Loans	06/30/2014	06/30/2014	0.00	461	7,207,796.32	0.00	0.00	49,125.04
Bond Issue 2013-1	05/30/2013	05/30/2013	56,095,000.00	1,271	69,836,017.09	0.00	0.00	81,679.47
Bond Issue 2013-2	11/19/2013	11/19/2013	41,335,000.00	476	37,357,421.11	0.00	0.00	99,910.94
Bond Issue 2014-1	05/29/2014	05/29/2014	56,975,000.00	775	60,444,076.11	0.00	0.00	99,387.37
Bond Issue 2014-2	11/20/2014	11/20/2014	71,850,000.00	715	65,102,799.38	0.00	0.00	109,228.41
Bond Issue 2015-1	06/11/2015	06/11/2015	77,670,000.00	806	77,189,561.39	0.00	0.00	112,071.04
Bond Issue 2015-2	10/01/2015	10/01/2015	93,655,000.00	969	92,717,810.58	0.00	0.00	112,176.62
Bond Issue 2016-1	05/18/2016	05/18/2016	81,800,000.00	669	70,810,721.25	0.00	0.00	121,694.20
Bond Issue 2016-2	10/18/2016	09/14/2016	81,860,000.00	680	72,685,321.23	0.00	0.00	122,149.97
Bond Issue 2016-3	11/17/2016	10/06/2016	24,655,000.00	424	31,880,395.94	0.00	0.00	103,220.01
Bond Issue 2017-1	03/30/2017	02/22/2017	62,805,000.00	738	79,098,850.43	0.00	0.00	118,118.49
Bond Issue 2017-2	06/27/2017	05/17/2017	125,080,000.00	1,117	117,131,854.93	0.00	0.00	116,758.68
Bond Issue 2017-3	09/28/2017	08/23/2017	83,305,000.00	628	73,114,230.89	0.00	0.00	123,233.89
Bond Issue 2017-4	12/19/2017	11/08/2017	83,165,000.00	662	71,007,590.74	0.00	0.00	116,369.31
Bond Issue 2018-1	03/29/2018	02/27/2018	83,005,000.00	765	91,323,856.84	0.00	0.00	127,573.18
Bond Issue 2018-2	06/12/2018	05/08/2018	139,930,000.00	1,118	132,711,151.21	0.00	0.00	126,150.44
Bond Issue 2018-3	09/06/2018	08/16/2018	135,825,000.00	1,013	131,722,421.98	0.00	0.00	135,754.80
Bond Issue 2018-4	11/15/2018	10/03/2018	200,740,000.00	1,586	198,537,954.88	0.00	0.00	131,879.55
Bond Issue 2019-1	03/21/2019	02/12/2019	165,830,000.00	1,161	154,582,510.01	0.00	0.00	136,961.81
Bond Issue 2019-2	06/27/2019	06/04/2019	188,515,000.00	1,376	175,856,305.17	0.00	0.00	134,627.91
Bond Issue 2019-3	09/30/2019	09/04/2019	145,975,000.00	895	137,603,192.50	0.00	0.00	157,396.42
Bond Issue 2019-4	12/11/2019	11/06/2019	191,430,000.00	1,344	190,649,625.85	0.00	0.00	149,343.91
Bond Issue 2020-1	03/25/2020	02/25/2020	197,460,000.00	1,164	195,797,107.70	0.00	0.00	170,454.72

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-003

General Information for each Bond Issue:

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Loans Outstanding	Principal Outstanding	Commitments	Uncommitted Funds	Average Original Loan Amount
Bond Issue 2020-2	05/28/2020	05/06/2020	98,490,000.00	2,506	119,451,560.06	0.00	0.00	76,385.48
Bond Issue 2020-3	06/30/2020	07/16/2020	145,000,000.00	753	133,232,819.68	0.00	0.00	178,198.18
Bond Issue 2020-4	09/29/2020	10/28/2020	145,000,000.00	597	102,403,537.04	28,700,516.00	27,994,513.00	171,891.54
Totals:			2,777,450,000.00	24,669	2,689,456,490.31	28,700,516.00	27,994,513.00	121,862.36

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2013-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-1 (Original Proceeds)		2020-2 (2010-1) ⁽¹⁾ (0% Pool)	
0.00%	0.00	93.42%	41,183,314.03	6.58%	2,900,730.10
TOTALS	0.00		41,183,314.03		2,900,730.10

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-1: 44,084,044.13

(1) - 2010-1 \$9,600,000 0% proceeds blended with 2013-1 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2013-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:		2013-2 (Original Proceeds)		2019-4 (2010-B) ⁽²⁾ (0% Pool)	
2020-2 (2010-1) ⁽¹⁾ (0% Pool)					
5.14%	1,374,881.59	90.70%	24,261,042.92	4.16%	1,112,744.64
TOTALS	1,374,881.59		24,261,042.92		1,112,744.64

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2013-2: 26,748,669.15

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Bond Issue:						
			2013-2 (2004-2) ⁽⁴⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽³⁾ (0% Pool)	
Program:						
Great Rate (5.10%)	0.00%	0.00	90.27%	4,454,552.06	9.73%	480,146.13
Great Start (6.10%)	0.00%	0.00	91.73%	2,151,619.97	8.27%	193,981.22
Great Rate (5.60%)	0.00%	0.00	99.12%	2,146,833.21	0.88%	19,059.86
Great Start (6.60%)	0.00%	0.00	99.25%	1,153,820.46	0.75%	8,719.05
TOTALS		0.00		9,906,825.70		701,906.26

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 10,608,731.96

- (1) - 2010-1 \$4,444,488 0% proceeds blended with 2013-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2010-B \$3,600,000 0% proceeds blended with 2013-2 proceeds. 2010-B loans were transferred to 2019-4 on 12/11/2019.
 (3) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding.
 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (4) - 2004-2 Loans were transferred to Issue 2013-2 on 01/01/2014 as a result of an economic refunding. 2004-2 received 0% participation proceeds from 2001-1 which was refunded by 2011-1.

CERTAIN LOANS IN BOND ISSUE 2014-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:						
			2014-2 (Original Proceeds)		2020-2 (2011-B) ⁽²⁾ (0% Pool)	
	2020-2 (2011-1) ⁽¹⁾ (0% Pool)					
	7.33%	3,940,039.93	87.69%	47,135,348.08	4.98%	2,676,862.05
TOTALS		3,940,039.93		47,135,348.08		2,676,862.05

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2014-2: 53,752,250.06

- (1) - 2011-1 \$8,200,000 0% proceeds blended with 2014-2 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.
 (2) - 2011-B \$5,575,000 0% proceeds blended with 2014-2 proceeds. 2011-B loans were transferred to 2020-2 on 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2015-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2015-1 (Original Proceeds)		2015-A ⁽³⁾ (0% Pool)
	0.00	88.42%	59,022,833.77	11.58%	7,729,975.29
TOTALS	0.00		59,022,833.77		7,729,975.29

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-1: 66,752,809.06

(3) - 2015-A \$15,275,843.20 0% proceeds blended with 2015-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2015-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	2020-2 (2010-1) ⁽¹⁾ (0% Pool)		2015-2 (Original Proceeds)		2013-2 ⁽²⁾ (0% Pool)
	2.52% 1,868,659.97	90.02%	66,752,686.65	7.46%	5,531,826.73
TOTALS	1,868,659.97		66,752,686.65		5,531,826.73

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2015-2: 74,153,173.35

(1) - 2010-1 \$3,370,000 required yield compliance recycling 0% proceeds blended with 2015-2 proceeds. 2010-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2013-2 \$10,000,000 0% proceeds blended with 2015-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2016-1 (Original Proceeds)		2014-2 ⁽¹⁾ (0% Pool)
	0.00	90.02%	47,820,240.46	19.49%	11,576,406.49
TOTALS	0.00		47,820,240.46		11,576,406.49

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-1: 59,396,646.95

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2014-2 \$18,000,000 0% proceeds blended with 2016-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2016-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2016-2 (Original Proceeds)		2015-1 ⁽¹⁾ (0% Pool)	
#REF!		94.35%	#REF!	5.65%	#REF!
#REF!			#REF!		#REF!
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2016-2:

#REF!

(1) - 2015-1 \$5,300,000 0% proceeds blended with 2016-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2011-1 ⁽¹⁾ (0% Pool)		2017-1 (Original Proceeds)		2015-2 ⁽²⁾ (0% Pool)	
0.85%	#REF!	97.80%	#REF!	1.35%	#REF!
	#REF!		#REF!		#REF!
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-1:

#REF!

(1) - 2011-1 \$850,000 required yield compliance recycling 0% proceeds blended with 2017-1proceeds.

(2) - 2015-2 \$1,350,000 0% proceeds blended with 2017-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2017-2 (Original Proceeds)		2015-2 ⁽¹⁾ (0% Pool)	
	0.00	92.14%	90,783,116.35	7.86%	7,743,181.77
	0.00		90,783,116.35		7,743,181.77
TOTALS					

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-2:

98,526,298.12

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

(1) - 2015-2 \$10,200,000 0% proceeds blended with 2017-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-3 (Original Proceeds)		2016-1 ⁽¹⁾ (0% Pool)	
	0.00	70.94%	51,867,235.39	29.06%	21,246,995.50
TOTALS	0.00		51,867,235.39		21,246,995.50

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-3: 73,114,230.89

(1) - 2016-1 \$26,300,000 0% proceeds blended with 2017-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2017-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2017-4 (Original Proceeds)		2016-2 ⁽¹⁾ (0% Pool)	
	0.00	82.29%	51,966,995.95	17.71%	11,184,050.29
TOTALS	0.00		51,966,995.95		11,184,050.29

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2017-4: 63,151,046.24

(1) - 2016-2 \$13,400,000 0% proceeds blended with 2017-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)	2018-1 (Original Proceeds)		2017-2 ⁽¹⁾ (0% Pool)	
	0.00	68.52%	58,664,742.31	31.48%	26,952,219.61
TOTALS	0.00		58,664,742.31		26,952,219.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-1: 85,616,961.92

(1) - 2017-2 \$32,300,000 0% proceeds blended with 2018-1 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2018-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-2 (Original Proceeds)		2017-3 ⁽¹⁾ (0% Pool)
	0.00	76.17%	93,860,435.81	23.83%	29,364,502.89
TOTALS	0.00		93,860,435.81		29,364,502.89

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-2: 123,224,938.70

(1) - 2017-3 \$34,200,000 0% proceeds blended with 2018-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-3 (Original Proceeds)		2017-4 ⁽¹⁾ (0% Pool)
	0.00	83.74%	110,304,356.17	16.26%	21,418,065.81
TOTALS	0.00		110,304,356.17		21,418,065.81

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-3: 131,722,421.98

(1) - 2017-4 \$24,700,000 0% proceeds blended with 2018-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2018-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2018-4 (Original Proceeds)		2018-1 ⁽¹⁾ (0% Pool)
	0.00	86.66%	160,484,616.36	13.34%	24,704,186.27
TOTALS	0.00		160,484,616.36		24,704,186.27

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2018-4: 185,188,802.63

(1) - 2018-1 \$28,200,000 0% proceeds blended with 2018-4 proceeds.

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
2020-2 (2011-1) ⁽¹⁾ (0% Pool)		2019-1 (Original Proceeds)		2018-2 ⁽¹⁾ (0% Pool)	
1.00%	1,545,825.10	77.70%	120,110,610.28	21.30%	32,926,074.63
TOTALS	1,545,825.10		120,110,610.28		32,926,074.63

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-1: 154,582,510.01

(1) - 2011-1 \$1,550,000 0% proceeds blended with 2019-1 proceeds. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

(2) - 2018-2 \$35,500,000 0% proceeds blended with 2019-1 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-2 (Original Proceeds)		2018-3 ⁽¹⁾ (0% Pool)	
	0.00	78.69%	143,663,794.94	12.52%	20,560,936.36
TOTALS	0.00		143,663,794.94		20,560,936.36

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-2: 164,224,731.30

(1) - 2018-3 \$42,930,000 0% proceeds blended with 2019-2 proceeds.

CERTAIN LOANS IN BOND ISSUE 2019-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
(0% Pool)		2019-3 (Original Proceeds)		2018-4 ⁽¹⁾ (0% Pool)	
	0.00	82.75%	113,866,641.79	17.25%	23,736,550.71
TOTALS	0.00		113,866,641.79		23,736,550.71

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-3: 137,603,192.50

(1) - 2018-4 \$42,930,000 0% proceeds blended with 2019-3 proceeds.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2019-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	(0% Pool)		2019-4 (Original Proceeds)		2019-1 ⁽¹⁾ (0% Pool)
	0.00	74.83%	123,246,003.70	25.17%	41,455,324.24
TOTALS	0.00		123,246,003.70		41,455,324.24

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: 164,701,327.94

(1) - 2019-1 \$43,030,000 0% proceeds blended with 2019-4 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:					
	2020-2 (2010-1) (1999-1B) ⁽¹⁾ (0% Pool)		2020-2 (2010-1) (2000-2) ⁽¹⁾ (Original Proceeds)		1985 Res BR (1997-3) (0% Pool)
Program:					
Great Rate (6.25%)	0.55%	29,457.99	83.72%	0.00	15.73% 842,498.57
Great Rate (7.30%)	0.91%	15,700.30	99.09%	0.00	0.00% 0.00
Great Start (7.25%)	0.00%	0.00	92.06%	0.00	7.94% 47,370.71
Great Rate (6.50%)	12.93%	17,654.22	87.07%	0.00	0.00% 0.00
TOTALS		62,812.52		0.00	889,869.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2010-1): 952,681.80

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding. 2010-1 loans were transferred to 2020-2 5/28/2020.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

Program:	Bond Issue:					
	1985 Res BR (1997-3) (0% Pool)		2020-2 (2011-1) (2002-2) ⁽²⁾ (Original Proceeds)		2020-2 (2011-1) (2001-1) ⁽²⁾ (0% Pool)	
Great Rate (5.40%)	4.70%	112,749.76	90.00%	2,159,038.00	5.30%	127,143.35
Great Start (6.40%)	0.57%	8,833.82	91.43%	1,416,975.08	8.00%	123,983.38
Great Rate (6.00%)	0.00%	0.00	100.00%	1,226,521.33	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	874,281.86	6.25%	58,285.46
Great Start (6.625%)	0.00%	0.00	94.64%	401,314.34	5.36%	22,728.71
Great Start (7.00%)	0.00%	0.00	100.00%	148,501.59	0.00%	0.00
TOTALS	121,583.58		6,226,632.21		332,140.90	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2002-2): 6,680,356.68

(2) - 2001-1 and 2002-2 Loans were transferred to Issue 2011-1 on 12/01/2011 as a result of an economic refunding. 2011-1 loans were transferred to 2020-2 on 5/28/2020.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-A) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.74%	8,983,421.10	2.26%	207,531.38
TOTALS		0.00		8,983,421.10		207,531.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-A): 9,190,952.49

2011-A loans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

	Bond Issue:					
			2020-2 (2011-C) (Original Proceeds)		2019-4 (2010-B) (0% Pool)	
	0.00%	0.00	97.85%	25,543,536.27	2.15%	562,051.29
TOTALS		0.00		25,543,536.27		562,051.29

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2020**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

2013 BOND RESOLUTION

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2020-2 (2011-C): **26,105,587.56**

2011-Cloans were transferred to 2020-2 on 5/28/2020. 2010-B loans were transferred to 2019-4 on 12/11/2019.

CERTAIN LOANS IN BOND ISSUE 2020-3 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-3 (Original Proceeds)	2019-3 ⁽¹⁾ (0% Pool)
	0.00	76.51% 104,769,984.07	23.49% 32,166,343.30
TOTALS	0.00	104,769,984.07	32,166,343.30

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **136,936,327.37**

(1) - 2019-3 \$43,030,000 0% proceeds blended with 2020-3 proceeds.

CERTAIN LOANS IN BOND ISSUE 2020-4 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Bond Issue:

	(0% Pool)	2020-4 (Original Proceeds)	2019-2 ⁽¹⁾ (0% Pool)
	0.00	76.51% 91,237,080.64	25.54% 31,294,588.23
TOTALS	0.00	91,237,080.64	31,294,588.23

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2019-4: **122,531,668.87**

(1) - 2019-2 \$40,500,000 0% proceeds blended with 2020-4 proceeds.

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-004

Loans by Interest Rate by Bond Issue:

2013 Old 1974 Res Loans	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	7.40%	119	25.81 %	1,806,365.09	25.06 %
	7.50%	118	25.60 %	1,430,177.96	19.84 %
	8.25%	50	10.85 %	709,431.75	9.84 %
	5.50%	77	16.70 %	684,815.32	9.50 %
	3.45%	8	1.74 %	678,091.85	9.41 %
	7.75%	37	8.03 %	381,429.08	5.29 %
	4.05%	5	1.08 %	347,688.90	4.82 %
	3.75%	3	0.65 %	264,203.74	3.67 %
	4.25%	2	0.43 %	179,750.79	2.49 %
	6.50%	13	2.82 %	157,427.70	2.18 %
	Other	29	6.29 %	568,414.14	7.89 %
		461	100.00 %	7,207,796.32	100.00 %

Bond Issue 2013-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.20%	388	30.53 %	36,556,578.90	52.35 %
	3.60%	54	4.25 %	4,641,568.27	6.65 %
	0.00%	113	8.89 %	4,182,900.27	5.99 %
	4.95%	63	4.96 %	3,437,834.94	4.92 %
	5.50%	268	21.09 %	2,791,774.60	4.00 %
	4.65%	39	3.07 %	2,278,779.16	3.26 %
	3.00%	42	3.30 %	2,080,059.00	2.98 %
	6.00%	27	2.12 %	1,916,652.96	2.74 %
	6.75%	47	3.70 %	1,637,640.89	2.34 %
	5.95%	28	2.20 %	1,544,360.32	2.21 %
	Other	202	15.89 %	8,767,867.78	12.55 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-005

Loans by Interest Rate by Bond Issue:

Bond Issue 2013-1

1,271

100.00 %

69,836,017.09

100.00 %

Bond Issue 2013-2

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

4.45%

133

27.94 %

12,549,103.91

33.59 %

4.20%

77

16.18 %

7,347,485.22

19.67 %

5.10%

111

23.32 %

7,013,308.82

18.77 %

5.60%

42

8.82 %

2,262,619.21

6.06 %

6.10%

39

8.19 %

2,108,167.92

5.64 %

4.60%

19

3.99 %

1,878,654.21

5.03 %

3.60%

14

2.94 %

1,182,346.88

3.16 %

6.60%

19

3.99 %

1,020,363.60

2.73 %

3.10%

3

0.63 %

317,697.41

0.85 %

4.50%

4

0.84 %

293,543.49

0.79 %

Other

15

3.15 %

1,384,130.44

3.71 %

476

100.00 %

37,357,421.11

100.00 %

Bond Issue 2014-1

Rate

Number
of Loans% of Loans
OutstandingPrincipal
Outstanding% of Principal
Outstanding

3.99%

414

53.42 %

39,716,168.26

65.71 %

4.99%

109

14.06 %

6,479,473.14

10.72 %

4.45%

63

8.13 %

6,108,022.25

10.11 %

5.99%

54

6.97 %

3,225,308.04

5.34 %

3.49%

16

2.06 %

1,578,407.61

2.61 %

3.95%

4

0.52 %

401,387.84

0.66 %

6.85%

51

6.58 %

376,559.10

0.62 %

3.75%

3

0.39 %

343,324.74

0.57 %

6.50%

36

4.65 %

336,803.39

0.56 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-006

Loans by Interest Rate by Bond Issue:

Bond Issue 2014-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.13%	3	0.39 %	249,744.28	0.41 %
	Other	22	2.84 %	1,628,877.46	2.69 %
		775	100.00 %	60,444,076.11	100.00 %
Bond Issue 2014-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	477	66.71 %	48,333,069.71	74.24 %
	4.99%	118	16.50 %	7,452,845.54	11.45 %
	5.99%	64	8.95 %	3,854,258.22	5.92 %
	4.20%	36	5.03 %	3,542,634.63	5.44 %
	3.49%	11	1.54 %	1,006,017.21	1.55 %
	3.88%	6	0.84 %	654,884.13	1.01 %
	3.70%	1	0.14 %	142,365.80	0.22 %
	4.00%	1	0.14 %	73,278.58	0.11 %
	4.63%	1	0.14 %	43,445.56	0.07 %
		715	100.00 %	65,102,799.38	100.00 %
Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	419	51.99 %	44,973,495.82	58.26 %
	3.99%	196	24.32 %	19,198,098.10	24.87 %
	5.30%	108	13.40 %	6,738,724.21	8.73 %
	6.30%	46	5.71 %	2,808,184.11	3.64 %
	3.60%	15	1.86 %	1,637,845.06	2.12 %
	3.49%	5	0.62 %	564,421.49	0.73 %
	4.99%	7	0.87 %	473,272.73	0.61 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-007

Loans by Interest Rate by Bond Issue:

Bond Issue 2015-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	3	0.37 %	253,782.56	0.33 %
	3.75%	2	0.25 %	202,494.62	0.26 %
	5.40%	2	0.25 %	135,397.51	0.18 %
	Other	3	0.37 %	203,845.18	0.26 %
		806	100.00 %	77,189,561.39	100.00 %
Bond Issue 2015-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.10%	544	56.14 %	58,620,984.19	63.23 %
	3.99%	124	12.80 %	13,371,358.89	14.42 %
	5.80%	97	10.01 %	6,427,463.03	6.93 %
	5.40%	86	8.88 %	5,359,613.87	5.78 %
	6.80%	33	3.41 %	2,289,716.02	2.47 %
	6.40%	31	3.20 %	2,123,065.63	2.29 %
	3.60%	12	1.24 %	1,129,558.14	1.22 %
	5.30%	10	1.03 %	654,262.05	0.71 %
	3.88%	4	0.41 %	489,059.64	0.53 %
	6.30%	5	0.52 %	347,102.63	0.37 %
	Other	23	2.37 %	1,905,626.49	2.06 %
		969	100.00 %	92,717,810.58	100.00 %
Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	489	73.09 %	57,556,637.11	81.28 %
	5.40%	67	10.01 %	4,935,412.12	6.97 %
	5.50%	53	7.92 %	3,336,673.73	4.71 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-008

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.49%	9	1.35 %	1,247,513.81	1.76 %
	6.50%	17	2.54 %	1,231,245.34	1.74 %
	6.40%	13	1.94 %	939,097.19	1.33 %
	5.90%	6	0.90 %	346,260.32	0.49 %
	5.80%	4	0.60 %	289,896.09	0.41 %
	4.63%	2	0.30 %	250,983.22	0.35 %
	3.88%	3	0.45 %	231,005.17	0.33 %
	Other	6	0.90 %	445,997.15	0.63 %
		669	100.00 %	70,810,721.25	100.00 %
Bond Issue 2016-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.99%	254	37.35 %	31,204,447.60	42.93 %
	3.75%	234	34.41 %	27,387,907.01	37.68 %
	5.40%	137	20.15 %	9,626,555.74	13.24 %
	6.40%	20	2.94 %	1,411,133.20	1.94 %
	3.25%	6	0.88 %	686,440.71	0.94 %
	5.90%	10	1.47 %	654,112.10	0.90 %
	4.63%	5	0.74 %	563,686.56	0.78 %
	3.88%	3	0.44 %	265,187.06	0.36 %
	4.75%	3	0.44 %	217,620.10	0.30 %
	3.50%	2	0.29 %	210,208.53	0.29 %
	Other	6	0.88 %	458,022.62	0.63 %
		680	100.00 %	72,685,321.23	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-009

Loans by Interest Rate by Bond Issue:

Bond Issue 2016-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	5.70%	175	41.27 %	13,582,495.74	42.60 %
	5.40%	145	34.20 %	10,747,077.52	33.71 %
	6.70%	25	5.90 %	1,671,995.57	5.24 %
	6.40%	19	4.48 %	1,333,681.43	4.18 %
	6.20%	11	2.59 %	892,421.85	2.80 %
	5.90%	10	2.36 %	661,306.13	2.07 %
	0.00%	15	3.54 %	609,231.01	1.91 %
	6.00%	5	1.18 %	500,606.64	1.57 %
	5.45%	4	0.94 %	287,392.87	0.90 %
	4.00%	2	0.47 %	201,171.58	0.63 %
	Other	13	3.07 %	1,393,015.60	4.37 %
		424	100.00 %	31,880,395.94	100.00 %

Bond Issue 2017-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	215	29.13 %	24,117,643.47	30.49 %
	4.38%	155	21.00 %	18,619,325.26	23.54 %
	4.13%	110	14.91 %	13,544,790.97	17.12 %
	3.75%	86	11.65 %	10,465,765.08	13.23 %
	6.80%	48	6.50 %	3,346,435.93	4.23 %
	5.80%	38	5.15 %	2,462,386.59	3.11 %
	5.99%	29	3.93 %	2,079,517.14	2.63 %
	3.88%	7	0.95 %	742,057.85	0.94 %
	6.15%	10	1.36 %	713,389.15	0.90 %
	6.99%	9	1.22 %	511,585.16	0.65 %
	Other	31	4.20 %	2,495,953.83	3.16 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0010

Loans by Interest Rate by Bond Issue:**Bond Issue 2017-1**

738

100.00 %

79,098,850.43

100.00 %

Bond Issue 2017-2**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.63%

812

72.69 %

92,481,337.45

78.95 %

5.45%

97

8.68 %

7,274,347.51

6.21 %

6.00%

68

6.09 %

5,185,209.41

4.43 %

4.13%

21

1.88 %

2,265,827.24

1.93 %

5.75%

20

1.79 %

1,460,131.70

1.25 %

4.25%

13

1.16 %

1,317,046.42

1.12 %

6.45%

18

1.61 %

1,176,713.81

1.00 %

7.00%

15

1.34 %

1,144,631.43

0.98 %

5.95%

10

0.90 %

779,893.34

0.67 %

3.75%

4

0.36 %

485,582.03

0.41 %

Other

39

3.49 %

3,561,134.59

3.04 %

1,117

100.00 %

117,131,854.93

100.00 %

Bond Issue 2017-3**Rate****Number
of Loans****% of Loans
Outstanding****Principal
Outstanding****% of Principal
Outstanding**

4.63%

603

96.02 %

69,945,356.94

95.67 %

4.13%

17

2.71 %

1,813,029.96

2.48 %

4.50%

3

0.48 %

471,802.71

0.65 %

4.38%

1

0.16 %

187,863.53

0.26 %

3.75%

1

0.16 %

187,332.06

0.26 %

3.88%

1

0.16 %

174,737.55

0.24 %

4.25%

1

0.16 %

170,839.08

0.23 %

3.38%

1

0.16 %

163,269.06

0.22 %

628

100.00 %

73,114,230.89

100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0011

Loans by Interest Rate by Bond Issue:**Bond Issue 2017-3****Bond Issue 2017-4**

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.25%	286	43.20 %	33,976,117.90	47.85 %
4.63%	242	36.56 %	26,815,245.07	37.76 %
5.80%	60	9.06 %	4,145,598.02	5.84 %
6.80%	27	4.08 %	1,686,179.64	2.37 %
3.75%	11	1.66 %	1,208,381.78	1.70 %
5.45%	12	1.81 %	987,600.26	1.39 %
6.30%	11	1.66 %	765,321.79	1.08 %
3.88%	4	0.60 %	571,841.61	0.81 %
4.13%	4	0.60 %	421,187.87	0.59 %
3.50%	4	0.60 %	358,703.69	0.51 %
Other	1	0.15 %	71,413.11	0.10 %
	662	100.00 %	71,007,590.74	100.00 %

Bond Issue 2018-1

Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.25%	292	38.17 %	36,584,269.53	40.06 %
4.50%	226	29.54 %	28,607,068.48	31.32 %
4.63%	139	18.17 %	16,949,244.05	18.56 %
5.99%	39	5.10 %	2,836,723.14	3.11 %
4.00%	13	1.70 %	1,603,196.26	1.76 %
5.80%	20	2.61 %	1,544,302.59	1.69 %
3.75%	8	1.05 %	909,792.50	1.00 %
6.80%	8	1.05 %	541,775.54	0.59 %
6.99%	9	1.18 %	488,713.03	0.54 %
3.50%	2	0.26 %	313,896.20	0.34 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0012

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	Other	9	1.18 %	944,875.52	1.03 %
		765	100.00 %	91,323,856.84	100.00 %
Bond Issue 2018-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	926	82.83 %	114,614,300.66	86.36 %
	5.80%	58	5.19 %	4,399,108.37	3.31 %
	5.20%	52	4.65 %	3,904,869.47	2.94 %
	4.13%	29	2.59 %	3,668,658.32	2.76 %
	4.50%	18	1.61 %	2,092,473.27	1.58 %
	4.88%	11	0.98 %	1,565,184.56	1.18 %
	5.50%	11	0.98 %	864,461.97	0.65 %
	4.25%	5	0.45 %	735,186.15	0.55 %
	4.38%	3	0.27 %	279,937.12	0.21 %
	3.88%	2	0.18 %	244,383.28	0.18 %
	Other	3	0.27 %	342,588.04	0.26 %
		1,118	100.00 %	132,711,151.21	100.00 %
Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.63%	954	94.18 %	123,642,100.73	93.87 %
	4.13%	42	4.15 %	5,784,417.17	4.39 %
	4.50%	9	0.89 %	1,239,673.13	0.94 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0013

Loans by Interest Rate by Bond Issue:

Bond Issue 2018-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	3	0.30 %	448,158.34	0.34 %
	3.88%	2	0.20 %	248,366.76	0.19 %
	4.00%	1	0.10 %	127,498.88	0.10 %
	4.25%	1	0.10 %	117,178.52	0.09 %
	3.63%	1	0.10 %	115,028.45	0.09 %
		1,013	100.00 %	131,722,421.98	100.00 %
Bond Issue 2018-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	834	52.59 %	108,774,621.29	54.79 %
	4.63%	501	31.59 %	67,467,450.48	33.98 %
	5.20%	68	4.29 %	5,098,979.07	2.57 %
	5.80%	65	4.10 %	4,758,136.45	2.40 %
	4.38%	37	2.33 %	4,748,818.43	2.39 %
	4.13%	19	1.20 %	2,404,467.24	1.21 %
	5.50%	22	1.39 %	1,807,200.52	0.91 %
	3.88%	9	0.57 %	1,525,110.44	0.77 %
	0.00%	22	1.39 %	1,060,551.60	0.53 %
	3.50%	4	0.25 %	383,177.05	0.19 %
	Other	5	0.32 %	509,442.31	0.26 %
		1,586	100.00 %	198,537,954.88	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0014

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.88%	809	69.68 %	106,265,591.82	68.74 %
	4.50%	293	25.24 %	40,390,519.73	26.13 %
	4.38%	29	2.50 %	3,695,577.90	2.39 %
	3.50%	17	1.46 %	2,544,530.97	1.65 %
	4.00%	11	0.95 %	1,497,204.92	0.97 %
	4.13%	1	0.09 %	122,476.25	0.08 %
	4.63%	1	0.09 %	66,608.42	0.04 %
		1,161	100.00 %	154,582,510.01	100.00 %
Bond Issue 2019-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.50%	606	44.04 %	81,486,917.98	46.34 %
	3.88%	497	36.12 %	71,750,564.87	40.80 %
	3.38%	28	2.03 %	4,464,111.73	2.54 %
	5.35%	51	3.71 %	4,118,177.45	2.34 %
	4.00%	28	2.03 %	3,785,948.39	2.15 %
	3.50%	9	0.65 %	1,582,357.42	0.90 %
	4.75%	20	1.45 %	1,468,269.28	0.83 %
	5.58%	17	1.24 %	1,238,366.78	0.70 %
	6.75%	50	3.63 %	1,101,249.58	0.63 %
	5.20%	12	0.87 %	1,023,473.11	0.58 %
	Other	58	4.22 %	3,836,868.58	2.18 %
		1,376	100.00 %	175,856,305.17	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0015

Loans by Interest Rate by Bond Issue:

Bond Issue 2019-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.88%	629	70.28 %	96,693,735.37	70.27 %
	3.50%	220	24.58 %	34,006,257.65	24.71 %
	3.38%	25	2.79 %	3,823,374.59	2.78 %
	4.00%	11	1.23 %	1,649,468.56	1.20 %
	3.00%	6	0.67 %	667,879.40	0.49 %
	4.50%	3	0.34 %	527,636.14	0.38 %
	3.75%	1	0.11 %	234,840.79	0.17 %
		895	100.00 %	137,603,192.50	100.00 %
Bond Issue 2019-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.50%	941	70.01 %	152,452,468.69	79.96 %
	5.20%	121	9.00 %	9,147,049.62	4.80 %
	4.55%	106	7.89 %	8,450,993.90	4.43 %
	3.75%	35	2.60 %	6,030,863.97	3.16 %
	4.80%	59	4.39 %	4,699,810.51	2.47 %
	3.00%	25	1.86 %	4,564,326.60	2.39 %
	3.88%	12	0.89 %	1,857,659.93	0.97 %
	3.95%	22	1.64 %	1,464,297.66	0.77 %
	4.60%	4	0.30 %	384,233.18	0.20 %
	4.90%	3	0.22 %	289,977.93	0.15 %
	Other	16	1.19 %	1,307,943.86	0.69 %
		1,344	100.00 %	190,649,625.85	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0016

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-1	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	3.75%	802	68.90 %	133,631,036.72	68.25 %
	4.00%	195	16.75 %	33,023,084.60	16.87 %
	3.50%	129	11.08 %	22,796,406.09	11.64 %
	3.25%	36	3.09 %	5,824,917.56	2.97 %
	3.00%	2	0.17 %	521,662.73	0.27 %
		1,164	100.00 %	195,797,107.70	100.00 %
Bond Issue 2020-2	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.55%	457	18.24 %	38,063,011.20	31.86 %
	4.85%	107	4.27 %	8,721,395.60	7.30 %
	6.25%	239	9.54 %	8,421,333.95	7.05 %
	5.35%	105	4.19 %	8,383,553.54	7.02 %
	0.00%	264	10.53 %	7,933,051.55	6.64 %
	5.90%	162	6.46 %	6,467,283.19	5.41 %
	6.00%	124	4.95 %	5,215,168.98	4.37 %
	6.88%	110	4.39 %	3,509,900.93	2.94 %
	5.88%	94	3.75 %	2,912,611.26	2.44 %
	6.10%	111	4.43 %	2,822,049.11	2.36 %
	Other	733	29.25 %	27,002,200.75	22.61 %
		2,506	100.00 %	119,451,560.06	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 1-0017

Loans by Interest Rate by Bond Issue:

Bond Issue 2020-3	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	4.00%	553	73.44 %	97,522,079.18	73.20 %
	3.50%	158	20.98 %	27,149,810.98	20.38 %
	3.75%	36	4.78 %	7,484,065.11	5.62 %
	3.00%	6	0.80 %	1,076,864.41	0.81 %
		753	100.00 %	133,232,819.68	100.00 %
Bond Issue 2020-4	Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
	2.75%	250	41.88 %	44,664,457.82	43.62 %
	3.00%	196	32.83 %	32,401,389.57	31.64 %
	3.50%	108	18.09 %	16,852,601.61	16.46 %
	4.00%	27	4.52 %	5,477,079.71	5.35 %
	2.50%	8	1.34 %	1,440,875.78	1.41 %
	2.25%	6	1.01 %	1,100,558.17	1.07 %
	3.75%	2	0.34 %	466,574.38	0.46 %
		597	100.00 %	102,403,537.04	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 2-001

Loans Portfolio Characteristics as a % of Loans Outstanding: Interest Rate

Interest Rate	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
4.63%	4,411	17.88 %	537,735,787.58	19.99 %
3.50%	1,603	6.50 %	259,571,590.16	9.65 %
4.88%	1,672	6.78 %	218,203,337.01	8.11 %
3.99%	1,956	7.93 %	209,668,822.12	7.80 %
3.75%	1,237	5.01 %	190,383,764.48	7.08 %
3.88%	1,204	4.88 %	177,232,401.35	6.59 %
4.50%	1,170	4.74 %	155,913,282.31	5.80 %
4.00%	863	3.50 %	146,895,376.68	5.46 %
4.10%	964	3.91 %	103,691,381.43	3.86 %
4.25%	634	2.57 %	75,552,611.85	2.81 %
Other	8,955	36.30 %	614,608,135.34	22.85 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Servicer

Servicer	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
VOLUNTEER MORTGAGE LOAN SERVICING	24,669	100.00 %	2,689,456,490.31	100.00 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 2-002

Loans Portfolio Characteristics as a % of Loans Outstanding: Amortization Type

Amortization Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Fixed Rate Mortgage	24,238	98.25 %	2,674,867,016.74	99.46 %
Principal Only Due	419	1.70 %	14,122,429.33	0.53 %
No Payment Due	11	0.04 %	352,987.26	0.01 %
Adjustable	1	0.00 %	114,056.98	0.00 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: Type of Housing

Type of Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Single Family	20,053	81.29 %	2,146,804,658.21	79.82 %
Other	2,955	11.98 %	381,102,867.87	14.17 %
Manufactured Home	1,128	4.57 %	96,521,013.75	3.59 %
Condominium	501	2.03 %	60,474,535.95	2.25 %
2 to 4 Family	32	0.13 %	4,553,414.53	0.17 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 2-003

Loans Portfolio Characteristics as a % of Loans Outstanding: Loan Type

Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
FHA	21,225	86.04 %	2,411,176,918.76	89.65 %
USDA	1,409	5.71 %	123,888,806.77	4.61 %
Conventional	1,505	6.10 %	93,081,058.97	3.46 %
VA	529	2.14 %	61,080,974.30	2.27 %
FHA (Multi-Fmaily)	1	0.00 %	228,731.51	0.01 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

Loans Portfolio Characteristics as a % of Loans Outstanding: New / Existing Housing

New / Existing Housing	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
Existing	22,160	89.83 %	2,375,815,877.55	88.34 %
New	2,338	9.48 %	281,374,831.46	10.46 %
Proposed	156	0.63 %	31,493,734.27	1.17 %
Unknown	15	0.06 %	772,047.03	0.03 %
	24,669	100.00 %	2,689,456,490.31	100.00 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-001

Delinquency Statistics

Delinquency Status	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60 Days:	509	2.06 %	54,254,013.78	2.02 %
90 Days:	2,189	8.87 %	256,738,785.68	9.55 %
In Foreclosure:	66	0.27 %	6,113,545.77	0.23 %

REO Statistics

Total Number of REO Loans:	34
Total Outstanding Balance At Time of Default:	2,951,127.26

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-002

Delinquency Statistics by Loan Type

Delinquency Status	Loan Type	Number of Loans	% of Loans Outstanding	Principal Outstanding	% of Principal Outstanding
60-89 Days Past Due	FHA	452	1.83 %	49,959,303.61	1.86 %
	USDA	27	0.11 %	2,006,032.07	0.07 %
	Conventional	24	0.10 %	1,531,674.39	0.06 %
	VA	6	0.02 %	757,003.71	0.03 %
	FHA (Multi-Family)	0	0.00 %	0.00	0.00 %
	Grand Total:	509	2.06 %	54,254,013.78	2.02 %
90 Days or More Past Due	FHA	2,019	8.18 %	242,319,643.90	9.01 %
	USDA	74	0.30 %	6,207,679.56	0.23 %
	Conventional	71	0.29 %	5,376,010.45	0.20 %
	VA	25	0.10 %	2,835,451.77	0.11 %
	FHA (Multi-Family)	0	0.00 %	0.00	0.00 %
	Grand Total:	2,189	8.87 %	256,738,785.68	9.55 %
In Foreclosure	FHA	53	0.21 %	5,126,261.15	0.19 %
	Conventional	6	0.02 %	417,678.17	0.02 %
	USDA	5	0.02 %	319,181.93	0.01 %
	VA	2	0.01 %	250,424.52	0.01 %
	FHA (Multi-Family)	0	0.00 %	0.00	0.00 %
	Grand Total:	66	0.26 %	6,113,545.77	0.23 %

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-003

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
2013 Old 1974 Res Loans	12	163,075.49	36	613,387.52	1	23,984.99
Bond Issue 2013-1	28	1,593,024.18	95	6,874,143.97	0	0.00
Bond Issue 2013-2	14	1,123,037.68	44	3,795,459.03	3	315,662.92
Bond Issue 2014-1	12	914,585.88	74	6,612,465.99	1	71,133.76
Bond Issue 2014-2	21	2,198,754.11	72	7,412,437.26	2	129,004.11
Bond Issue 2015-1	18	2,054,875.99	90	9,408,321.42	3	202,573.73
Bond Issue 2015-2	25	2,279,632.98	93	9,940,501.26	5	432,677.01
Bond Issue 2016-1	18	1,866,436.22	64	7,330,783.55	1	44,141.01
Bond Issue 2016-2	17	1,546,668.34	63	7,344,049.63	2	170,498.50
Bond Issue 2016-3	7	551,861.96	41	3,306,314.81	6	506,336.65
Bond Issue 2017-1	21	1,959,711.65	79	9,214,480.86	5	607,781.44
Bond Issue 2017-2	27	3,220,629.32	118	14,154,475.83	4	380,987.71
Bond Issue 2017-3	12	1,645,218.95	76	9,880,486.07	5	627,984.82
Bond Issue 2017-4	12	1,190,809.77	73	8,563,523.65	3	216,970.50
Bond Issue 2018-1	18	2,463,889.17	73	9,447,537.17	0	0.00
Bond Issue 2018-2	25	3,187,966.96	121	16,186,506.21	6	683,420.45
Bond Issue 2018-3	23	3,099,101.58	99	14,200,801.46	5	616,443.03
Bond Issue 2018-4	39	4,558,024.36	178	25,409,789.42	3	239,481.62
Bond Issue 2019-1	29	3,769,885.57	143	20,741,346.43	0	0.00
Bond Issue 2019-2	27	3,761,015.72	118	17,526,453.18	1	166,160.49
Bond Issue 2019-3	14	2,144,982.40	79	12,426,747.96	0	0.00
Bond Issue 2019-4	23	3,409,832.45	107	14,851,249.85	3	384,665.95
Bond Issue 2020-1	8	1,486,412.70	50	8,313,404.16	0	0.00
Bond Issue 2020-2	52	2,832,936.63	195	11,621,955.15	7	293,637.08
Bond Issue 2020-3	4	641,438.72	8	1,562,163.84	0	0.00

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-004

Delinquency/Foreclosure Statistics by Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Bond Issue 2020-4	3	590,205.00	0	0.00	0	0.00
	509	54,254,013.78	2,189	256,738,785.68	66	6,113,545.77

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-005

REO Statistics by Bond Issue

Bond Issue	Number of Loans	Total Outstanding Balance At Time of Default
2013 Old 1974 Res Loans	0	0.00
Bond Issue 2013-1	2	215,865.25
Bond Issue 2013-2	0	0.00
Bond Issue 2014-1	2	99,685.04
Bond Issue 2014-2	3	198,360.68
Bond Issue 2015-1	1	106,055.60
Bond Issue 2015-2	1	45,165.47
Bond Issue 2016-1	3	257,057.68
Bond Issue 2016-2	1	127,865.42
Bond Issue 2016-3	2	115,387.01
Bond Issue 2017-1	3	238,426.41
Bond Issue 2017-2	3	247,207.90
Bond Issue 2017-3	0	0.00
Bond Issue 2017-4	1	71,376.04
Bond Issue 2018-1	3	244,761.30
Bond Issue 2018-2	3	400,134.63
Bond Issue 2018-3	0	0.00
Bond Issue 2018-4	1	52,739.03
Bond Issue 2019-1	2	283,247.42
Bond Issue 2019-2	0	0.00
Bond Issue 2019-3	0	0.00
Bond Issue 2019-4	3	247,792.38
Bond Issue 2020-1	0	0.00
Bond Issue 2020-2	0	0.00
Bond Issue 2020-3	0	0.00
Bond Issue 2020-4	0	0.00

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 3-006

Total for the Resolution:

34

2,951,127.26

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-001

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1								
	1/1/2014	Serial Bonds	0.4000	2,440,000.00	450,000.00	1,990,000.00	0.00	880461AA6
	7/1/2014	Serial Bonds	0.5000	2,440,000.00	635,000.00	1,805,000.00	0.00	880461AB4
	1/1/2015	Serial Bonds	0.8750	2,445,000.00	0.00	2,445,000.00	0.00	880461AC2
	7/1/2015	Serial Bonds	0.9500	2,460,000.00	0.00	2,460,000.00	0.00	880461AD0
	1/1/2016	Serial Bonds	1.2500	2,470,000.00	0.00	2,470,000.00	0.00	880461AE8
	7/1/2016	Serial Bonds	1.3500	2,485,000.00	500,000.00	1,985,000.00	0.00	880461AF5
	1/1/2017	Serial Bonds	1.4000	2,505,000.00	0.00	2,505,000.00	0.00	880461AG3
	7/1/2017	Serial Bonds	1.5000	2,520,000.00	345,000.00	2,175,000.00	0.00	880461AH1
	1/1/2018	Serial Bonds	1.9000	2,540,000.00	260,000.00	2,280,000.00	0.00	880461AJ7
	7/1/2018	Serial Bonds	1.9000	2,565,000.00	650,000.00	1,915,000.00	0.00	880461AK4
	1/1/2019	Serial Bonds	2.1500	2,590,000.00	390,000.00	2,200,000.00	0.00	880461AL2
	7/1/2019	Serial Bonds	2.1500	460,000.00	85,000.00	375,000.00	0.00	880461AM0
	7/1/2019	Serial Bonds	1.7500	2,160,000.00	1,180,000.00	980,000.00	0.00	880461AU2
	1/1/2020	Serial Bonds	1.9500	2,650,000.00	430,000.00	2,220,000.00	0.00	880461AV0
	7/1/2020	Serial Bonds	2.0000	2,675,000.00	435,000.00	2,240,000.00	0.00	880461AW8
	1/1/2021	Serial Bonds	2.2500	2,705,000.00	0.00	2,705,000.00	0.00	880461AX6
	7/1/2021	Serial Bonds	2.3000	2,735,000.00	0.00	2,175,000.00	560,000.00	880461AY4
	1/1/2022	Serial Bonds	2.5500	2,765,000.00	0.00	1,250,000.00	1,515,000.00	880461AZ1
	7/1/2022	Serial Bonds	2.5500	2,800,000.00	0.00	1,270,000.00	1,530,000.00	880461BA5
	1/1/2023	Serial Bonds	2.6500	2,840,000.00	0.00	1,300,000.00	1,540,000.00	880461BB3
	7/1/2023	Serial Bonds	2.6500	2,105,000.00	0.00	975,000.00	1,130,000.00	880461BC1
	7/1/2023	Serial Bonds	2.6500	770,000.00	0.00	360,000.00	410,000.00	880461AT5
	1/1/2024	Serial Bonds	2.8500	2,915,000.00	0.00	1,345,000.00	1,570,000.00	880461AN8
	7/1/2024	Serial Bonds	2.8500	2,955,000.00	0.00	1,365,000.00	1,590,000.00	880461AP3
	1/1/2025	Serial Bonds	3.0000	3,000,000.00	0.00	1,380,000.00	1,620,000.00	880461AQ1

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-002

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-1	7/1/2025	Serial Bonds	3.0000	3,045,000.00	0.00	1,395,000.00	1,650,000.00	880461AS7
	1/1/2026	Serial Bonds	3.1250	3,090,000.00	0.00	1,420,000.00	1,670,000.00	880461BF4
	1/1/2031	Term Bonds	3.6000	32,210,000.00	0.00	20,850,000.00	11,360,000.00	880461AR9
	7/1/2038	Term Bonds	3.0000	64,840,000.00	0.00	52,965,000.00	11,875,000.00	880461BD9
	7/1/2043	Term Bonds	4.0000	51,725,000.00	0.00	33,650,000.00	18,075,000.00	880461BE7
				215,905,000.00	5,360,000.00	154,450,000.00	56,095,000.00	
Bond Issue 2013-2	7/1/2014	Serial Bonds	0.4500	1,545,000.00	1,545,000.00	0.00	0.00	880461BG2
	1/1/2015	Serial Bonds	0.6000	1,545,000.00	0.00	1,545,000.00	0.00	880461BH0
	7/1/2015	Serial Bonds	0.7500	1,550,000.00	0.00	1,550,000.00	0.00	880461BJ6
	1/1/2016	Serial Bonds	1.1500	1,560,000.00	0.00	1,560,000.00	0.00	880461BK3
	7/1/2016	Serial Bonds	1.2500	1,565,000.00	325,000.00	1,240,000.00	0.00	880461BL1
	1/1/2017	Serial Bonds	1.6000	1,570,000.00	0.00	1,570,000.00	0.00	880461BM9
	7/1/2017	Serial Bonds	1.7000	1,580,000.00	240,000.00	1,340,000.00	0.00	880461BN7
	1/1/2018	Serial Bonds	1.6500	1,590,000.00	375,000.00	1,215,000.00	0.00	880461CF3
	7/1/2018	Serial Bonds	1.7500	1,610,000.00	565,000.00	1,045,000.00	0.00	880461BQ0
	1/1/2019	Serial Bonds	2.1500	1,625,000.00	390,000.00	1,235,000.00	0.00	880461BR8
	7/1/2019	Serial Bonds	2.3000	1,645,000.00	585,000.00	1,060,000.00	0.00	880461BS6
	1/1/2020	Serial Bonds	2.6500	1,660,000.00	350,000.00	1,310,000.00	0.00	880461BT4
	7/1/2020	Serial Bonds	2.7500	1,690,000.00	165,000.00	1,525,000.00	0.00	880461BU1
	1/1/2021	Serial Bonds	3.0000	1,715,000.00	0.00	1,715,000.00	0.00	880461BV9
	7/1/2021	Serial Bonds	3.0000	1,745,000.00	0.00	1,375,000.00	370,000.00	880461BW7
	1/1/2022	Serial Bonds	3.2500	1,770,000.00	0.00	495,000.00	1,275,000.00	880461BX5
	7/1/2022	Serial Bonds	3.2500	1,805,000.00	0.00	505,000.00	1,300,000.00	880461BY3
	1/1/2023	Serial Bonds	3.4500	1,835,000.00	0.00	530,000.00	1,305,000.00	880461BZ0
	7/1/2023	Serial Bonds	3.4500	1,865,000.00	0.00	540,000.00	1,325,000.00	880461CA4

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-003

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2013-2	1/1/2024	Serial Bonds	3.6000	1,900,000.00	0.00	545,000.00	1,355,000.00	880461CB2
	7/1/2024	Serial Bonds	3.6000	1,935,000.00	0.00	540,000.00	1,395,000.00	880461CC0
	7/1/2028	Term Bonds	4.2000	17,095,000.00	0.00	7,305,000.00	9,790,000.00	880461CD8
	1/1/2033	Term Bonds	4.6500	22,795,000.00	0.00	9,825,000.00	12,970,000.00	880461CG1
	7/1/2043	Term Bonds	4.0000	25,720,000.00	0.00	20,005,000.00	5,715,000.00	880461CE6
	7/1/2043	Term Bonds	4.0000	20,385,000.00	0.00	15,850,000.00	4,535,000.00	880461BP2
				121,300,000.00	4,540,000.00	75,425,000.00	41,335,000.00	
Bond Issue 2014-1	1/1/2015	Serial Bonds	0.3200	1,000,000.00	1,000,000.00	0.00	0.00	880461CH9
	7/1/2015	Serial Bonds	0.4400	1,255,000.00	0.00	1,255,000.00	0.00	880461CJ5
	7/1/2015	Serial Bonds	0.3500	1,070,000.00	1,040,000.00	30,000.00	0.00	880461CP1
	1/1/2016	Serial Bonds	0.6000	2,330,000.00	0.00	2,330,000.00	0.00	880461CK2
	7/1/2016	Serial Bonds	0.7500	1,190,000.00	170,000.00	1,020,000.00	0.00	880461CL0
	7/1/2016	Serial Bonds	0.5500	1,155,000.00	1,095,000.00	60,000.00	0.00	880461CQ9
	1/1/2017	Serial Bonds	1.1000	2,360,000.00	0.00	2,360,000.00	0.00	880461CM8
	7/1/2017	Serial Bonds	0.9000	2,300,000.00	565,000.00	1,735,000.00	0.00	880461CR7
	1/1/2018	Serial Bonds	1.2000	2,460,000.00	345,000.00	2,115,000.00	0.00	880461CS5
	7/1/2018	Serial Bonds	1.3000	2,485,000.00	645,000.00	1,840,000.00	0.00	880461CT3
	1/1/2019	Serial Bonds	1.6000	2,510,000.00	1,345,000.00	1,165,000.00	0.00	880461CU0
	7/1/2019	Serial Bonds	1.7000	2,540,000.00	1,840,000.00	700,000.00	0.00	880461CV8
	1/1/2020	Serial Bonds	1.9500	2,575,000.00	510,000.00	2,065,000.00	0.00	880461CW6
	7/1/2020	Serial Bonds	2.0500	2,615,000.00	180,000.00	2,435,000.00	0.00	880461CX4
	1/1/2021	Serial Bonds	2.3000	2,655,000.00	0.00	2,655,000.00	0.00	880461CY2
	7/1/2021	Serial Bonds	2.4000	2,655,000.00	0.00	1,715,000.00	940,000.00	880461CZ9
	1/1/2022	Serial Bonds	2.6500	2,700,000.00	0.00	735,000.00	1,965,000.00	880461DA3
	7/1/2022	Serial Bonds	2.7000	2,745,000.00	0.00	760,000.00	1,985,000.00	880461DB1

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-004

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-1	1/1/2023	Serial Bonds	3.0000	2,790,000.00	0.00	775,000.00	2,015,000.00	880461DC9
	7/1/2023	Serial Bonds	3.0000	2,835,000.00	0.00	785,000.00	2,050,000.00	880461DD7
	1/1/2024	Serial Bonds	3.0500	2,775,000.00	0.00	765,000.00	2,010,000.00	880461DE5
	7/1/2024	Serial Bonds	3.0500	2,725,000.00	0.00	750,000.00	1,975,000.00	880461DF2
	1/1/2025	Serial Bonds	3.2000	2,705,000.00	0.00	745,000.00	1,960,000.00	880461DG0
	7/1/2025	Serial Bonds	3.2000	2,750,000.00	0.00	750,000.00	2,000,000.00	880461DH8
	7/1/2029	Term Bonds	3.7000	24,170,000.00	0.00	10,835,000.00	13,335,000.00	880461DJ4
	1/1/2034	Term Bonds	4.0000	32,615,000.00	0.00	14,945,000.00	17,670,000.00	880461DK1
	7/1/2039	Term Bonds	4.0000	20,195,000.00	0.00	15,380,000.00	4,815,000.00	880461DL9
	7/1/2039	Term Bonds	4.0000	17,840,000.00	0.00	13,585,000.00	4,255,000.00	880461CN6
				150,000,000.00	8,735,000.00	84,290,000.00	56,975,000.00	
Bond Issue 2014-2	7/1/2015	Serial Bonds	0.2500	395,000.00	395,000.00	0.00	0.00	880461DT2
	1/1/2016	Serial Bonds	0.2900	1,205,000.00	0.00	1,205,000.00	0.00	880461DU9
	7/1/2016	Serial Bonds	0.4000	850,000.00	105,000.00	745,000.00	0.00	880461DP0
	7/1/2016	Serial Bonds	0.4000	360,000.00	350,000.00	10,000.00	0.00	880461DV7
	1/1/2017	Serial Bonds	0.6000	1,220,000.00	0.00	1,220,000.00	0.00	880461DW5
	7/1/2017	Serial Bonds	0.7000	965,000.00	0.00	965,000.00	0.00	880461DQ8
	7/1/2017	Serial Bonds	0.7000	265,000.00	0.00	265,000.00	0.00	880461DX3
	1/1/2018	Serial Bonds	0.9500	1,240,000.00	520,000.00	720,000.00	0.00	880461DY1
	7/1/2018	Serial Bonds	1.0500	1,250,000.00	365,000.00	885,000.00	0.00	880461DZ8
	1/1/2019	Serial Bonds	1.3000	105,000.00	105,000.00	0.00	0.00	880461EA2
	1/1/2019	Serial Bonds	1.3000	1,155,000.00	940,000.00	215,000.00	0.00	880461DR6
	7/1/2019	Serial Bonds	1.4000	2,100,000.00	1,705,000.00	395,000.00	0.00	880461DS4
	1/1/2020	Serial Bonds	1.7000	1,290,000.00	1,060,000.00	230,000.00	0.00	880461EB0
	7/1/2020	Serial Bonds	1.8000	1,305,000.00	0.00	1,305,000.00	0.00	880461EC8

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-005

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2014-2	1/1/2021	Serial Bonds	1.9000	1,325,000.00	0.00	1,325,000.00	0.00	880461ED6
	7/1/2021	Serial Bonds	2.0000	1,345,000.00	0.00	1,315,000.00	30,000.00	880461EE4
	1/1/2022	Serial Bonds	2.2000	1,360,000.00	0.00	240,000.00	1,120,000.00	880461EF1
	7/1/2022	Serial Bonds	2.3000	1,385,000.00	0.00	240,000.00	1,145,000.00	880461EG9
	1/1/2023	Serial Bonds	2.4500	1,410,000.00	0.00	250,000.00	1,160,000.00	880461EH7
	7/1/2023	Serial Bonds	2.5000	1,435,000.00	0.00	255,000.00	1,180,000.00	880461EJ3
	1/1/2024	Serial Bonds	2.6000	1,460,000.00	0.00	260,000.00	1,200,000.00	880461EK0
	7/1/2024	Serial Bonds	2.6500	1,485,000.00	0.00	265,000.00	1,220,000.00	880461EL8
	1/1/2025	Serial Bonds	2.7000	1,515,000.00	0.00	275,000.00	1,240,000.00	880461EM6
	7/1/2025	Serial Bonds	2.7500	1,540,000.00	0.00	280,000.00	1,260,000.00	880461EN4
	7/1/2029	Term Bonds	3.0500	13,550,000.00	0.00	4,390,000.00	9,160,000.00	880461EP9
	7/1/2034	Term Bonds	3.4000	20,410,000.00	0.00	6,620,000.00	13,790,000.00	880461EQ7
	7/1/2039	Term Bonds	3.5500	14,760,000.00	0.00	4,785,000.00	9,975,000.00	880461ER5
	1/1/2045	Term Bonds	4.0000	29,000,000.00	0.00	19,640,000.00	9,360,000.00	880461ES3
	7/1/2045	Term Bonds	3.6500	16,430,000.00	0.00	5,460,000.00	10,970,000.00	880461ET1
	7/1/2045	Term Bonds	4.0000	27,885,000.00	0.00	18,845,000.00	9,040,000.00	880461DN5
				150,000,000.00	5,545,000.00	72,605,000.00	71,850,000.00	
Bond Issue 2015-1	1/1/2016	Serial Bonds	0.5000	470,000.00	470,000.00	0.00	0.00	880461EX2
	7/1/2016	Serial Bonds	0.5000	1,800,000.00	565,000.00	1,235,000.00	0.00	880461EV6
	1/1/2017	Serial Bonds	0.8000	195,000.00	20,000.00	175,000.00	0.00	880461EW4
	1/1/2017	Serial Bonds	0.8000	1,610,000.00	260,000.00	1,350,000.00	0.00	880461EY0
	7/1/2017	Serial Bonds	0.9000	1,820,000.00	635,000.00	1,185,000.00	0.00	880461EZ7
	1/1/2018	Serial Bonds	1.3000	1,830,000.00	445,000.00	1,385,000.00	0.00	880461FK9
	7/1/2018	Serial Bonds	1.4000	1,845,000.00	510,000.00	1,335,000.00	0.00	880461FA1
	1/1/2019	Serial Bonds	1.7000	1,860,000.00	1,570,000.00	290,000.00	0.00	880461FL7

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-006

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2019	Serial Bonds	1.7500	1,880,000.00	1,680,000.00	200,000.00	0.00	880461FB9
	1/1/2020	Serial Bonds	1.9000	1,900,000.00	510,000.00	1,390,000.00	0.00	880461FM5
	7/1/2020	Serial Bonds	2.0000	1,920,000.00	0.00	1,920,000.00	0.00	880461FC7
	1/1/2021	Serial Bonds	2.2500	1,940,000.00	0.00	1,940,000.00	0.00	880461FN3
	7/1/2021	Serial Bonds	2.3500	1,965,000.00	0.00	1,855,000.00	110,000.00	880461FD5
	1/1/2022	Serial Bonds	2.4500	1,990,000.00	0.00	210,000.00	1,780,000.00	880461FP8
	7/1/2022	Serial Bonds	2.5500	2,020,000.00	0.00	210,000.00	1,810,000.00	880461FE3
	1/1/2023	Serial Bonds	2.7500	2,045,000.00	0.00	215,000.00	1,830,000.00	880461FQ6
	7/1/2023	Serial Bonds	2.8000	2,080,000.00	0.00	225,000.00	1,855,000.00	880461FF0
	1/1/2024	Serial Bonds	2.9000	2,110,000.00	0.00	230,000.00	1,880,000.00	880461FR4
	7/1/2024	Serial Bonds	2.9000	2,140,000.00	0.00	230,000.00	1,910,000.00	880461FG8
	1/1/2025	Serial Bonds	3.0500	2,175,000.00	0.00	235,000.00	1,940,000.00	880461FS2
	7/1/2025	Serial Bonds	3.0500	2,210,000.00	0.00	235,000.00	1,975,000.00	880461FH6
	1/1/2026	Serial Bonds	3.1500	2,245,000.00	0.00	240,000.00	2,005,000.00	880461FT0
	7/1/2026	Serial Bonds	3.1500	2,285,000.00	0.00	245,000.00	2,040,000.00	880461FJ2
	1/1/2027	Serial Bonds	3.2500	2,325,000.00	0.00	245,000.00	2,080,000.00	880461FY9
	7/1/2027	Serial Bonds	3.2500	2,370,000.00	0.00	250,000.00	2,120,000.00	880461FZ6
	1/1/2028	Serial Bonds	3.4000	2,415,000.00	0.00	255,000.00	2,160,000.00	880461GA0
	7/1/2028	Serial Bonds	3.4000	2,465,000.00	0.00	260,000.00	2,205,000.00	880461GB8
	1/1/2029	Serial Bonds	3.5500	2,515,000.00	0.00	265,000.00	2,250,000.00	880461GC6
	7/1/2029	Serial Bonds	3.5500	2,565,000.00	0.00	275,000.00	2,290,000.00	880461GD4
	1/1/2030	Serial Bonds	3.6500	2,620,000.00	0.00	275,000.00	2,345,000.00	880461GF9
	7/1/2030	Serial Bonds	3.6500	2,670,000.00	0.00	290,000.00	2,380,000.00	880461FU7
	7/1/2032	Term Bonds	3.8500	11,245,000.00	0.00	4,820,000.00	6,425,000.00	880461GE2
	7/1/2035	Term Bonds	3.9500	18,740,000.00	0.00	8,085,000.00	10,655,000.00	880461FV5
	1/1/2038	Term Bonds	4.0500	12,835,000.00	0.00	5,640,000.00	7,195,000.00	880461FX1

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-007

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-1	7/1/2045	Term Bonds	4.0000	19,500,000.00	0.00	12,365,000.00	7,135,000.00	880461FW3
	7/1/2045	Term Bonds	4.0000	25,400,000.00	0.00	16,105,000.00	9,295,000.00	880461EU8
				150,000,000.00	6,665,000.00	65,665,000.00	77,670,000.00	
Bond Issue 2015-2	7/1/2016	Serial Bonds	0.4000	1,615,000.00	1,615,000.00	0.00	0.00	880461GH5
	1/1/2017	Serial Bonds	0.6000	2,135,000.00	0.00	2,135,000.00	0.00	880461GX0
	7/1/2017	Serial Bonds	0.8000	2,140,000.00	575,000.00	1,565,000.00	0.00	880461GJ1
	1/1/2018	Serial Bonds	1.0000	2,150,000.00	755,000.00	1,395,000.00	0.00	880461GY8
	7/1/2018	Serial Bonds	1.1000	2,165,000.00	625,000.00	1,540,000.00	0.00	880461GK8
	1/1/2019	Serial Bonds	1.3750	2,175,000.00	1,960,000.00	215,000.00	0.00	880461GZ5
	7/1/2019	Serial Bonds	1.5000	2,195,000.00	1,975,000.00	220,000.00	0.00	880461GL6
	1/1/2020	Serial Bonds	1.7000	2,210,000.00	1,990,000.00	220,000.00	0.00	880461HA9
	7/1/2020	Serial Bonds	1.8000	2,230,000.00	130,000.00	2,100,000.00	0.00	880461GM4
	1/1/2021	Serial Bonds	2.0000	2,250,000.00	0.00	2,250,000.00	0.00	880461HB7
	7/1/2021	Serial Bonds	2.1500	2,275,000.00	0.00	2,275,000.00	0.00	880461GN2
	1/1/2022	Serial Bonds	2.3000	2,300,000.00	0.00	225,000.00	2,075,000.00	880461HC5
	7/1/2022	Serial Bonds	2.3750	2,330,000.00	0.00	225,000.00	2,105,000.00	880461GP7
	1/1/2023	Serial Bonds	2.5000	2,360,000.00	0.00	230,000.00	2,130,000.00	880461HD3
	7/1/2023	Serial Bonds	2.6000	2,390,000.00	0.00	230,000.00	2,160,000.00	880461GQ5
	1/1/2024	Serial Bonds	2.7000	2,425,000.00	0.00	230,000.00	2,195,000.00	880461HE1
	7/1/2024	Serial Bonds	2.7000	2,455,000.00	0.00	230,000.00	2,225,000.00	880461GR3
	1/1/2025	Serial Bonds	2.8500	2,490,000.00	0.00	230,000.00	2,260,000.00	880461HF8
	7/1/2025	Serial Bonds	2.9000	2,530,000.00	0.00	240,000.00	2,290,000.00	880461GS1
	1/1/2026	Serial Bonds	3.0000	2,570,000.00	0.00	240,000.00	2,330,000.00	880461HG6
	7/1/2026	Serial Bonds	3.0500	2,610,000.00	0.00	250,000.00	2,360,000.00	880461GT9
	1/1/2027	Serial Bonds	3.1500	2,650,000.00	0.00	260,000.00	2,390,000.00	880461HH4

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-008

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2015-2	7/1/2027	Serial Bonds	3.2000	2,695,000.00	0.00	250,000.00	2,445,000.00	880461GU6
	1/1/2028	Serial Bonds	3.3000	2,735,000.00	0.00	250,000.00	2,485,000.00	880461HL5
	7/1/2028	Serial Bonds	3.3000	2,790,000.00	0.00	250,000.00	2,540,000.00	880461HM3
	1/1/2029	Serial Bonds	3.4500	2,845,000.00	0.00	250,000.00	2,595,000.00	880461HN1
	7/1/2029	Serial Bonds	3.4500	2,900,000.00	0.00	250,000.00	2,650,000.00	880461HP6
	1/1/2030	Serial Bonds	3.5500	2,955,000.00	0.00	265,000.00	2,690,000.00	880461HQ4
	7/1/2030	Serial Bonds	3.5500	3,010,000.00	0.00	265,000.00	2,745,000.00	880461GV4
	7/1/2035	Term Bonds	3.8750	33,655,000.00	0.00	14,045,000.00	19,610,000.00	880461GW2
	1/1/2038	Term Bonds	3.9500	15,195,000.00	0.00	6,465,000.00	8,730,000.00	880461HJ0
	1/1/2046	Term Bonds	4.0000	43,070,000.00	0.00	25,525,000.00	17,545,000.00	880461GG7
	1/1/2046	Term Bonds	4.0000	12,500,000.00	0.00	7,400,000.00	5,100,000.00	880461HK7
				175,000,000.00	9,625,000.00	71,720,000.00	93,655,000.00	
Bond Issue 2016-1	1/1/2017	Serial Bonds	0.6250	680,000.00	680,000.00	0.00	0.00	880461HS0
	7/1/2017	Serial Bonds	0.7500	1,540,000.00	0.00	1,540,000.00	0.00	880461HT8
	1/1/2018	Serial Bonds	0.8500	1,550,000.00	465,000.00	1,085,000.00	0.00	880461HU5
	7/1/2018	Serial Bonds	0.9000	1,560,000.00	670,000.00	890,000.00	0.00	880461HV3
	1/1/2019	Serial Bonds	1.0000	1,570,000.00	1,500,000.00	70,000.00	0.00	880461HW1
	7/1/2019	Serial Bonds	1.1000	1,580,000.00	1,500,000.00	80,000.00	0.00	880461HX9
	1/1/2020	Serial Bonds	1.2000	1,595,000.00	1,515,000.00	80,000.00	0.00	880461HY7
	7/1/2020	Serial Bonds	1.3000	1,605,000.00	765,000.00	840,000.00	0.00	880461HZ4
	1/1/2021	Serial Bonds	1.4000	1,620,000.00	0.00	1,620,000.00	0.00	880461JA7
	7/1/2021	Serial Bonds	1.5000	1,635,000.00	0.00	1,210,000.00	425,000.00	880461JB5
	1/1/2022	Serial Bonds	1.6500	1,650,000.00	0.00	80,000.00	1,570,000.00	880461JC3
	7/1/2022	Serial Bonds	1.7500	1,670,000.00	0.00	80,000.00	1,590,000.00	880461JD1
	1/1/2023	Serial Bonds	1.8500	1,690,000.00	0.00	95,000.00	1,595,000.00	880461JE9

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-009

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-1	7/1/2023	Serial Bonds	1.9500	1,710,000.00	0.00	95,000.00	1,615,000.00	880461JF6
	1/1/2024	Serial Bonds	2.0000	1,730,000.00	0.00	95,000.00	1,635,000.00	880461JG4
	7/1/2024	Serial Bonds	2.0500	1,750,000.00	0.00	95,000.00	1,655,000.00	880461JH2
	1/1/2025	Serial Bonds	2.2000	1,775,000.00	0.00	105,000.00	1,670,000.00	880461JJ8
	7/1/2025	Serial Bonds	2.2500	1,800,000.00	0.00	110,000.00	1,690,000.00	880461JK5
	1/1/2026	Serial Bonds	2.3500	1,825,000.00	0.00	110,000.00	1,715,000.00	880461JL3
	7/1/2026	Serial Bonds	2.4000	1,855,000.00	0.00	110,000.00	1,745,000.00	880461JM1
	1/1/2027	Serial Bonds	2.5000	1,880,000.00	0.00	110,000.00	1,770,000.00	880461JN9
	7/1/2027	Serial Bonds	2.5500	1,910,000.00	0.00	110,000.00	1,800,000.00	880461JP4
	1/1/2028	Serial Bonds	2.6000	1,940,000.00	0.00	105,000.00	1,835,000.00	880461JU3
	7/1/2028	Serial Bonds	2.6000	1,975,000.00	0.00	110,000.00	1,865,000.00	880461JV1
	1/1/2029	Serial Bonds	2.7000	2,010,000.00	0.00	110,000.00	1,900,000.00	880461JW9
	7/1/2029	Serial Bonds	2.7000	2,045,000.00	0.00	115,000.00	1,930,000.00	880461JX7
	1/1/2030	Serial Bonds	2.8500	2,085,000.00	0.00	120,000.00	1,965,000.00	880461JY5
	7/1/2030	Serial Bonds	2.8500	2,120,000.00	0.00	120,000.00	2,000,000.00	880461JZ2
	1/1/2031	Serial Bonds	2.9500	2,160,000.00	0.00	120,000.00	2,040,000.00	880461KA5
	7/1/2031	Serial Bonds	2.9500	2,195,000.00	0.00	125,000.00	2,070,000.00	880461JQ2
	7/1/2036	Term Bonds	3.2500	24,390,000.00	0.00	4,480,000.00	19,910,000.00	880461JR0
	7/1/2038	Term Bonds	3.3750	8,400,000.00	0.00	1,625,000.00	6,775,000.00	880461JS8
	1/1/2047	Term Bonds	3.5000	24,060,000.00	0.00	12,465,000.00	11,595,000.00	880461HR2
	1/1/2047	Term Bonds	3.5000	15,440,000.00	0.00	8,000,000.00	7,440,000.00	880461JT6
				125,000,000.00	7,095,000.00	36,105,000.00	81,800,000.00	
Bond Issue 2016-2								
	7/1/2017	Serial Bonds	0.7200	900,000.00	240,000.00	660,000.00	0.00	880461KC1
	1/1/2018	Serial Bonds	0.7600	1,075,000.00	490,000.00	585,000.00	0.00	880461KD9
	7/1/2018	Serial Bonds	0.9500	1,080,000.00	610,000.00	470,000.00	0.00	880461KE7

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-010

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2019	Serial Bonds	0.9500	1,085,000.00	1,050,000.00	35,000.00	0.00	880461KF4
	7/1/2019	Serial Bonds	1.0000	1,100,000.00	1,055,000.00	45,000.00	0.00	880461KG2
	1/1/2020	Serial Bonds	1.1000	1,105,000.00	1,060,000.00	45,000.00	0.00	880461KH0
	7/1/2020	Serial Bonds	1.1500	1,115,000.00	270,000.00	845,000.00	0.00	880461KJ6
	1/1/2021	Serial Bonds	1.2500	1,130,000.00	0.00	1,130,000.00	0.00	880461KK3
	7/1/2021	Serial Bonds	1.3000	1,140,000.00	0.00	1,140,000.00	0.00	880461KL1
	1/1/2022	Serial Bonds	1.5500	1,150,000.00	0.00	45,000.00	1,105,000.00	880461KM9
	7/1/2022	Serial Bonds	1.6000	1,160,000.00	0.00	45,000.00	1,115,000.00	880461KN7
	1/1/2023	Serial Bonds	1.7000	1,175,000.00	0.00	50,000.00	1,125,000.00	880461KP2
	7/1/2023	Serial Bonds	1.7500	1,190,000.00	0.00	55,000.00	1,135,000.00	880461KQ0
	1/1/2024	Serial Bonds	1.9500	1,200,000.00	0.00	60,000.00	1,140,000.00	880461KR8
	7/1/2024	Serial Bonds	2.0000	1,225,000.00	0.00	60,000.00	1,165,000.00	880461KS6
	1/1/2025	Serial Bonds	2.1000	1,240,000.00	0.00	65,000.00	1,175,000.00	880461KT4
	7/1/2025	Serial Bonds	2.1500	1,250,000.00	0.00	65,000.00	1,185,000.00	880461KU1
	1/1/2026	Serial Bonds	2.2500	1,270,000.00	0.00	65,000.00	1,205,000.00	880461KV9
	7/1/2026	Serial Bonds	2.3000	1,290,000.00	0.00	65,000.00	1,225,000.00	880461KW7
	1/1/2027	Serial Bonds	2.3500	1,310,000.00	0.00	65,000.00	1,245,000.00	880461KX5
	7/1/2027	Serial Bonds	2.4500	1,330,000.00	0.00	65,000.00	1,265,000.00	880461KY3
	1/1/2028	Serial Bonds	2.5500	1,355,000.00	0.00	65,000.00	1,290,000.00	880461KZ0
	7/1/2028	Serial Bonds	2.6000	1,370,000.00	0.00	65,000.00	1,305,000.00	880461LA4
	1/1/2029	Serial Bonds	2.6500	1,395,000.00	0.00	70,000.00	1,325,000.00	880461LH9
	7/1/2029	Serial Bonds	2.6500	1,425,000.00	0.00	70,000.00	1,355,000.00	880461LG1
	1/1/2030	Serial Bonds	2.7000	1,445,000.00	0.00	75,000.00	1,370,000.00	880461LJ5
	7/1/2030	Serial Bonds	2.7500	1,475,000.00	0.00	80,000.00	1,395,000.00	880461LK2
	1/1/2031	Serial Bonds	2.8000	1,505,000.00	0.00	80,000.00	1,425,000.00	880461LL0
	7/1/2031	Serial Bonds	2.8500	1,530,000.00	0.00	80,000.00	1,450,000.00	880461LB2

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-011

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-2	1/1/2032	Serial Bonds	2.9000	1,555,000.00	0.00	80,000.00	1,475,000.00	880461LM8
	7/1/2032	Serial Bonds	2.9500	1,590,000.00	0.00	80,000.00	1,510,000.00	880461LN6
	7/1/2036	Term Bonds	3.1000	13,910,000.00	0.00	3,665,000.00	10,245,000.00	880461LC0
	7/1/2041	Term Bonds	3.2500	12,235,000.00	0.00	3,230,000.00	9,005,000.00	880461LD8
	7/1/2046	Term Bonds	3.3500	12,670,000.00	0.00	3,575,000.00	9,095,000.00	880461LE6
	1/1/2047	Term Bonds	3.5000	24,615,000.00	0.00	11,250,000.00	13,365,000.00	880461KB3
	1/1/2047	Term Bonds	3.5000	22,405,000.00	0.00	10,240,000.00	12,165,000.00	880461LF3
				125,000,000.00	4,775,000.00	38,365,000.00	81,860,000.00	
Bond Issue 2016-3	7/1/2017	Serial Bonds	1.0000	1,635,000.00	1,635,000.00	0.00	0.00	880461LP1
	1/1/2018	Serial Bonds	1.1500	1,835,000.00	505,000.00	1,330,000.00	0.00	880461LQ9
	7/1/2018	Serial Bonds	1.2500	1,845,000.00	315,000.00	1,530,000.00	0.00	880461LR7
	1/1/2019	Serial Bonds	1.4610	1,860,000.00	1,490,000.00	370,000.00	0.00	880461LS5
	7/1/2019	Serial Bonds	1.5610	1,875,000.00	1,490,000.00	385,000.00	0.00	880461LT3
	1/1/2020	Serial Bonds	1.7450	1,890,000.00	1,505,000.00	385,000.00	0.00	880461LU0
	7/1/2020	Serial Bonds	1.8450	1,910,000.00	920,000.00	990,000.00	0.00	880461LV8
	1/1/2021	Serial Bonds	1.9450	1,925,000.00	0.00	1,925,000.00	0.00	880461LW6
	7/1/2021	Serial Bonds	2.0450	1,945,000.00	0.00	1,195,000.00	750,000.00	880461LX4
	1/1/2022	Serial Bonds	2.1290	1,970,000.00	0.00	405,000.00	1,565,000.00	880461LY2
	7/1/2022	Serial Bonds	2.2290	1,990,000.00	0.00	410,000.00	1,580,000.00	880461LZ9
	1/1/2023	Serial Bonds	2.3290	2,015,000.00	0.00	410,000.00	1,605,000.00	880461MA3
	7/1/2023	Serial Bonds	2.3790	2,040,000.00	0.00	415,000.00	1,625,000.00	880461MB1
	1/1/2024	Serial Bonds	2.4540	2,065,000.00	0.00	415,000.00	1,650,000.00	880461MC9
	7/1/2024	Serial Bonds	2.5540	2,095,000.00	0.00	425,000.00	1,670,000.00	880461MD7
	1/1/2025	Serial Bonds	2.6040	2,125,000.00	0.00	435,000.00	1,690,000.00	880461ME5
	7/1/2025	Serial Bonds	2.6540	2,155,000.00	0.00	440,000.00	1,715,000.00	880461MF2

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-012

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2016-3	1/1/2026	Serial Bonds	2.7040	2,185,000.00	0.00	440,000.00	1,745,000.00	880461MG0
	7/1/2026	Serial Bonds	2.8040	2,220,000.00	0.00	450,000.00	1,770,000.00	880461MH8
	1/1/2027	Serial Bonds	2.8540	2,255,000.00	0.00	455,000.00	1,800,000.00	880461MJ4
	7/1/2027	Serial Bonds	2.9540	2,290,000.00	0.00	1,115,000.00	1,175,000.00	880461MK1
	1/1/2028	Serial Bonds	3.0040	2,330,000.00	0.00	2,330,000.00	0.00	880461ML9
	7/1/2031	Term Bonds	3.5000	17,545,000.00	0.00	13,230,000.00	4,315,000.00	880461MM7
				62,000,000.00	7,860,000.00	29,485,000.00	24,655,000.00	
Bond Issue 2017-1	1/1/2018	Serial Bonds	0.9500	825,000.00	285,000.00	540,000.00	0.00	880461MN5
	7/1/2018	Serial Bonds	1.0500	950,000.00	550,000.00	400,000.00	0.00	880461MP0
	1/1/2019	Serial Bonds	1.2500	960,000.00	945,000.00	15,000.00	0.00	880461MQ8
	7/1/2019	Serial Bonds	1.3500	965,000.00	950,000.00	15,000.00	0.00	880461MR6
	1/1/2020	Serial Bonds	1.4500	975,000.00	960,000.00	15,000.00	0.00	880461MS4
	7/1/2020	Serial Bonds	1.5500	980,000.00	0.00	980,000.00	0.00	880461MT2
	1/1/2021	Serial Bonds	1.7000	990,000.00	0.00	990,000.00	0.00	880461MU9
	7/1/2021	Serial Bonds	1.8000	1,005,000.00	0.00	1,005,000.00	0.00	880461MV7
	1/1/2022	Serial Bonds	1.9500	1,015,000.00	0.00	15,000.00	1,000,000.00	880461MW5
	7/1/2022	Serial Bonds	2.0000	1,025,000.00	0.00	25,000.00	1,000,000.00	880461MX3
	1/1/2023	Serial Bonds	2.2500	1,040,000.00	0.00	25,000.00	1,015,000.00	880461MY1
	7/1/2023	Serial Bonds	2.3000	1,050,000.00	0.00	30,000.00	1,020,000.00	880461MZ8
	1/1/2024	Serial Bonds	2.4500	1,065,000.00	0.00	30,000.00	1,035,000.00	880461NA2
	7/1/2024	Serial Bonds	2.5000	1,080,000.00	0.00	30,000.00	1,050,000.00	880461NB0
	1/1/2025	Serial Bonds	2.7500	1,095,000.00	0.00	35,000.00	1,060,000.00	880461NC8
	7/1/2025	Serial Bonds	2.8000	1,115,000.00	0.00	35,000.00	1,080,000.00	880461ND6
	1/1/2026	Serial Bonds	2.9500	1,130,000.00	0.00	35,000.00	1,095,000.00	880461NE4
	7/1/2026	Serial Bonds	2.9500	1,145,000.00	0.00	35,000.00	1,110,000.00	880461NF1

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-013

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-1	1/1/2027	Serial Bonds	3.0500	1,165,000.00	0.00	35,000.00	1,130,000.00	880461NG9
	7/1/2027	Serial Bonds	3.0500	1,185,000.00	0.00	50,000.00	1,135,000.00	880461NH7
	1/1/2028	Serial Bonds	3.1500	1,205,000.00	0.00	50,000.00	1,155,000.00	880461NM6
	7/1/2028	Serial Bonds	3.1500	1,225,000.00	0.00	50,000.00	1,175,000.00	880461NN4
	7/1/2032	Term Bonds	3.6250	10,740,000.00	0.00	3,750,000.00	6,990,000.00	880461NJ3
	7/1/2039	Term Bonds	4.0000	22,370,000.00	0.00	8,040,000.00	14,330,000.00	880461NK0
	7/1/2042	Term Bonds	4.0000	43,700,000.00	0.00	17,275,000.00	26,425,000.00	880461NL8
				100,000,000.00	3,690,000.00	33,505,000.00	62,805,000.00	
Bond Issue 2017-2	1/1/2018	Serial Bonds	0.9000	1,340,000.00	1,340,000.00	0.00	0.00	880461NQ7
	7/1/2018	Serial Bonds	1.0000	2,660,000.00	470,000.00	2,190,000.00	0.00	880461NR5
	1/1/2019	Serial Bonds	1.1000	2,680,000.00	2,570,000.00	110,000.00	0.00	880461NS3
	7/1/2019	Serial Bonds	1.1500	2,700,000.00	2,585,000.00	115,000.00	0.00	880461NT1
	1/1/2020	Serial Bonds	1.2500	2,725,000.00	2,610,000.00	115,000.00	0.00	880461NU8
	7/1/2020	Serial Bonds	1.3500	2,745,000.00	1,210,000.00	1,535,000.00	0.00	880461NV6
	1/1/2021	Serial Bonds	1.4500	2,775,000.00	0.00	2,775,000.00	0.00	880461NW4
	7/1/2021	Serial Bonds	1.5500	2,800,000.00	0.00	2,800,000.00	0.00	880461NX2
	1/1/2022	Serial Bonds	1.6500	2,830,000.00	0.00	125,000.00	2,705,000.00	880461NY0
	7/1/2022	Serial Bonds	1.7500	2,865,000.00	0.00	125,000.00	2,740,000.00	880461NZ7
	1/1/2023	Serial Bonds	1.8500	2,895,000.00	0.00	130,000.00	2,765,000.00	880461PA0
	7/1/2023	Serial Bonds	1.9000	2,930,000.00	0.00	130,000.00	2,800,000.00	880461PB8
	1/1/2024	Serial Bonds	2.0500	2,970,000.00	0.00	130,000.00	2,840,000.00	880461PC6
	7/1/2024	Serial Bonds	2.1500	3,010,000.00	0.00	130,000.00	2,880,000.00	880461PD4
	1/1/2025	Serial Bonds	2.2500	3,050,000.00	0.00	135,000.00	2,915,000.00	880461PE2
	7/1/2025	Serial Bonds	2.4000	3,095,000.00	0.00	135,000.00	2,960,000.00	880461PF9
	1/1/2026	Serial Bonds	2.5500	3,140,000.00	0.00	135,000.00	3,005,000.00	880461PG7

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-014

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-2	7/1/2026	Serial Bonds	2.6000	3,190,000.00	0.00	135,000.00	3,055,000.00	880461PH5
	1/1/2027	Serial Bonds	2.7000	3,240,000.00	0.00	140,000.00	3,100,000.00	880461PJ1
	7/1/2027	Serial Bonds	2.8000	3,290,000.00	0.00	140,000.00	3,150,000.00	880461PK8
	1/1/2028	Serial Bonds	2.8500	3,345,000.00	0.00	140,000.00	3,205,000.00	880461PL6
	7/1/2028	Serial Bonds	2.9500	3,400,000.00	0.00	150,000.00	3,250,000.00	880461PM4
	1/1/2029	Serial Bonds	3.0000	3,455,000.00	0.00	150,000.00	3,305,000.00	880461PN2
	7/1/2029	Serial Bonds	3.0500	3,525,000.00	0.00	160,000.00	3,365,000.00	880461PP7
	1/1/2030	Serial Bonds	3.1500	3,595,000.00	0.00	160,000.00	3,435,000.00	880461PQ5
	7/1/2032	Term Bonds	3.3500	19,085,000.00	0.00	3,380,000.00	15,705,000.00	880461PR3
	7/1/2036	Term Bonds	3.7000	33,465,000.00	0.00	5,980,000.00	27,485,000.00	880461PS1
	1/1/2042	Term Bonds	4.0000	23,110,000.00	0.00	8,530,000.00	14,580,000.00	880461NP9
	1/1/2042	Term Bonds	4.0000	25,090,000.00	0.00	9,255,000.00	15,835,000.00	880461PT9
				175,000,000.00	10,785,000.00	39,135,000.00	125,080,000.00	
Bond Issue 2017-3	7/1/2018	Serial Bonds	0.8000	530,000.00	315,000.00	215,000.00	0.00	880461PU6
	1/1/2019	Serial Bonds	0.9000	655,000.00	655,000.00	0.00	0.00	880461PV4
	7/1/2019	Serial Bonds	1.0000	660,000.00	660,000.00	0.00	0.00	880461PW2
	1/1/2020	Serial Bonds	1.0500	670,000.00	670,000.00	0.00	0.00	880461PX0
	7/1/2020	Serial Bonds	1.1500	670,000.00	170,000.00	500,000.00	0.00	880461PY8
	1/1/2021	Serial Bonds	1.3000	680,000.00	0.00	680,000.00	0.00	880461PZ5
	7/1/2021	Serial Bonds	1.3500	685,000.00	0.00	535,000.00	150,000.00	880461QA9
	1/1/2022	Serial Bonds	1.4500	695,000.00	0.00	0.00	695,000.00	880461QB7
	7/1/2022	Serial Bonds	1.4500	705,000.00	0.00	0.00	705,000.00	880461QC5
	1/1/2023	Serial Bonds	1.7000	710,000.00	0.00	0.00	710,000.00	880461QD3
	7/1/2023	Serial Bonds	1.8000	720,000.00	0.00	0.00	720,000.00	880461QE1
	1/1/2024	Serial Bonds	1.9000	730,000.00	0.00	0.00	730,000.00	880461QF8

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-015

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-3	7/1/2024	Serial Bonds	1.9500	735,000.00	0.00	0.00	735,000.00	880461QG6
	1/1/2025	Serial Bonds	2.0500	750,000.00	0.00	0.00	750,000.00	880461QH4
	7/1/2025	Serial Bonds	2.1000	760,000.00	0.00	0.00	760,000.00	880461QJ0
	1/1/2026	Serial Bonds	2.3000	775,000.00	0.00	0.00	775,000.00	880461QK7
	7/1/2026	Serial Bonds	2.3500	785,000.00	0.00	0.00	785,000.00	880461QL5
	1/1/2027	Serial Bonds	2.4500	795,000.00	0.00	0.00	795,000.00	880461QM3
	7/1/2027	Serial Bonds	2.5000	810,000.00	0.00	0.00	810,000.00	880461QN1
	1/1/2028	Serial Bonds	2.6000	820,000.00	0.00	0.00	820,000.00	880461QP6
	7/1/2028	Serial Bonds	2.6500	840,000.00	0.00	0.00	840,000.00	880461QQ4
	1/1/2029	Serial Bonds	2.7500	855,000.00	0.00	0.00	855,000.00	880461QR2
	7/1/2029	Serial Bonds	2.8000	870,000.00	0.00	0.00	870,000.00	880461QS0
	1/1/2031	Term Bonds	3.0000	2,720,000.00	0.00	85,000.00	2,635,000.00	880461QT8
	7/1/2032	Term Bonds	3.1500	2,890,000.00	0.00	90,000.00	2,800,000.00	880461QU5
	7/1/2037	Term Bonds	3.4000	11,075,000.00	0.00	340,000.00	10,735,000.00	880461QV3
	7/1/2042	Term Bonds	3.6000	13,800,000.00	0.00	425,000.00	13,375,000.00	880461QW1
	7/1/2047	Term Bonds	3.6500	17,260,000.00	0.00	545,000.00	16,715,000.00	880461QX9
	1/1/2048	Term Bonds	3.5000	35,250,000.00	0.00	10,710,000.00	24,540,000.00	880461QY7
				99,900,000.00	2,470,000.00	14,125,000.00	83,305,000.00	
Bond Issue 2017-4	7/1/2018	Serial Bonds	0.9500	440,000.00	440,000.00	0.00	0.00	880461QZ4
	1/1/2019	Serial Bonds	1.1500	1,075,000.00	1,065,000.00	10,000.00	0.00	880461RA8
	7/1/2019	Serial Bonds	1.2500	1,240,000.00	1,230,000.00	10,000.00	0.00	880461RB6
	1/1/2020	Serial Bonds	1.3500	1,255,000.00	1,245,000.00	10,000.00	0.00	880461RC4
	7/1/2020	Serial Bonds	1.4500	1,265,000.00	755,000.00	510,000.00	0.00	880461RD2
	1/1/2021	Serial Bonds	1.5000	1,275,000.00	0.00	1,275,000.00	0.00	880461RE0
	7/1/2021	Serial Bonds	1.6000	1,290,000.00	0.00	205,000.00	1,085,000.00	880461RF7

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-016

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2017-4	1/1/2022	Serial Bonds	1.6500	1,305,000.00	0.00	10,000.00	1,295,000.00	880461RG5
	7/1/2022	Serial Bonds	1.7500	1,315,000.00	0.00	10,000.00	1,305,000.00	880461RH3
	1/1/2023	Serial Bonds	1.8000	1,000,000.00	0.00	10,000.00	990,000.00	880461RJ9
	1/1/2023	Serial Bonds	1.8000	330,000.00	0.00	5,000.00	325,000.00	880461RK6
	7/1/2023	Serial Bonds	1.9000	1,350,000.00	0.00	10,000.00	1,340,000.00	880461RL4
	1/1/2024	Serial Bonds	2.0000	1,365,000.00	0.00	10,000.00	1,355,000.00	880461RM2
	7/1/2024	Serial Bonds	2.0000	1,385,000.00	0.00	10,000.00	1,375,000.00	880461RN0
	1/1/2025	Serial Bonds	2.1000	1,405,000.00	0.00	10,000.00	1,395,000.00	880461RP5
	7/1/2025	Serial Bonds	2.2000	1,425,000.00	0.00	10,000.00	1,415,000.00	880461RQ3
	1/1/2026	Serial Bonds	2.3000	1,445,000.00	0.00	10,000.00	1,435,000.00	880461RR1
	7/1/2026	Serial Bonds	2.3500	1,465,000.00	0.00	10,000.00	1,455,000.00	880461RS9
	1/1/2027	Serial Bonds	2.4500	1,490,000.00	0.00	15,000.00	1,475,000.00	880461RT7
	7/1/2027	Serial Bonds	2.5000	1,515,000.00	0.00	15,000.00	1,500,000.00	880461RU4
	1/1/2028	Serial Bonds	2.6500	1,540,000.00	0.00	15,000.00	1,525,000.00	880461RV2
	7/1/2028	Serial Bonds	2.7000	1,565,000.00	0.00	15,000.00	1,550,000.00	880461RW0
	1/1/2029	Serial Bonds	2.7500	1,590,000.00	0.00	15,000.00	1,575,000.00	880461RX8
	7/1/2029	Serial Bonds	2.8000	1,620,000.00	0.00	15,000.00	1,605,000.00	880461RY6
	1/1/2030	Serial Bonds	2.8500	1,650,000.00	0.00	15,000.00	1,635,000.00	880461SD1
	7/1/2030	Serial Bonds	2.9000	1,680,000.00	0.00	15,000.00	1,665,000.00	880461SE9
	7/1/2032	Term Bonds	3.0000	7,055,000.00	0.00	530,000.00	6,525,000.00	880461RZ3
	7/1/2037	Term Bonds	3.3500	10,745,000.00	0.00	810,000.00	9,935,000.00	880461SA7
	7/1/2040	Term Bonds	3.4500	21,820,000.00	0.00	1,660,000.00	20,160,000.00	880461SB5
	7/1/2048	Term Bonds	4.0000	26,000,000.00	0.00	6,755,000.00	19,245,000.00	880461SC3
				99,900,000.00	4,735,000.00	12,000,000.00	83,165,000.00	
Bond Issue 2018-1								
	1/1/2019	Serial Bonds	1.4000	760,000.00	760,000.00	0.00	0.00	880461SG4

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-017

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2019	Serial Bonds	1.5000	970,000.00	970,000.00	0.00	0.00	880461SH2
	1/1/2020	Serial Bonds	1.6250	980,000.00	980,000.00	0.00	0.00	880461SJ8
	7/1/2020	Serial Bonds	1.7500	990,000.00	0.00	990,000.00	0.00	880461SK5
	1/1/2021	Serial Bonds	1.8500	1,000,000.00	0.00	1,000,000.00	0.00	880461SL3
	7/1/2021	Serial Bonds	2.0000	1,010,000.00	0.00	1,010,000.00	0.00	880461SM1
	1/1/2022	Serial Bonds	2.0500	1,020,000.00	0.00	0.00	1,020,000.00	880461SN9
	7/1/2022	Serial Bonds	2.1500	1,035,000.00	0.00	0.00	1,035,000.00	880461SP4
	1/1/2023	Serial Bonds	2.2500	1,045,000.00	0.00	0.00	1,045,000.00	880461SQ2
	7/1/2023	Serial Bonds	2.3750	1,060,000.00	0.00	0.00	1,060,000.00	880461SR0
	1/1/2024	Serial Bonds	2.4500	1,075,000.00	0.00	0.00	1,075,000.00	880461SS8
	7/1/2024	Serial Bonds	2.5500	1,085,000.00	0.00	0.00	1,085,000.00	880461ST6
	1/1/2025	Serial Bonds	2.6000	1,100,000.00	0.00	0.00	1,100,000.00	880461SU3
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461SV1
	1/1/2026	Serial Bonds	2.8000	1,130,000.00	0.00	0.00	1,130,000.00	880461SW9
	7/1/2026	Serial Bonds	2.8000	1,150,000.00	0.00	0.00	1,150,000.00	880461SX7
	1/1/2027	Serial Bonds	2.9000	1,170,000.00	0.00	0.00	1,170,000.00	880461SY5
	7/1/2027	Serial Bonds	2.9500	1,185,000.00	0.00	0.00	1,185,000.00	880461SZ2
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461TA6
	7/1/2028	Serial Bonds	3.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461TB4
	1/1/2029	Serial Bonds	3.1500	1,245,000.00	0.00	0.00	1,245,000.00	880461TC2
	7/1/2029	Serial Bonds	3.2500	1,270,000.00	0.00	0.00	1,270,000.00	880461TD0
	1/1/2030	Serial Bonds	3.3000	1,290,000.00	0.00	5,000.00	1,285,000.00	880461TE8
	7/1/2030	Serial Bonds	3.3500	1,315,000.00	0.00	5,000.00	1,310,000.00	880461TF5
	1/1/2031	Serial Bonds	3.4500	1,335,000.00	0.00	5,000.00	1,330,000.00	880461TL2
	7/1/2031	Serial Bonds	3.5000	1,360,000.00	0.00	5,000.00	1,355,000.00	880461TM0
	7/1/2033	Term Bonds	3.6000	5,695,000.00	0.00	490,000.00	5,205,000.00	880461TG3

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-018

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-1	7/1/2038	Term Bonds	3.8500	16,360,000.00	0.00	1,395,000.00	14,965,000.00	880461TH1
	7/1/2042	Term Bonds	3.9000	13,320,000.00	0.00	1,140,000.00	12,180,000.00	880461TJ7
	1/1/2043	Term Bonds	4.0000	35,400,000.00	0.00	8,140,000.00	27,260,000.00	880461TK4
				99,900,000.00	2,710,000.00	14,185,000.00	83,005,000.00	
Bond Issue 2018-2	1/1/2019	Serial Bonds	1.7500	480,000.00	480,000.00	0.00	0.00	880461TN8
	7/1/2019	Serial Bonds	1.8500	1,645,000.00	795,000.00	850,000.00	0.00	880461TP3
	1/1/2020	Serial Bonds	1.9500	1,660,000.00	1,095,000.00	565,000.00	0.00	880461TQ1
	7/1/2020	Serial Bonds	2.0500	1,680,000.00	505,000.00	1,175,000.00	0.00	880461TR9
	1/1/2021	Serial Bonds	2.2000	1,695,000.00	0.00	1,695,000.00	0.00	880461TS7
	7/1/2021	Serial Bonds	2.2500	1,715,000.00	0.00	1,285,000.00	430,000.00	880461TT5
	1/1/2022	Serial Bonds	2.3000	1,740,000.00	0.00	0.00	1,740,000.00	880461TU2
	7/1/2022	Serial Bonds	2.3500	1,760,000.00	0.00	0.00	1,760,000.00	880461TV0
	1/1/2023	Serial Bonds	2.4000	1,785,000.00	0.00	0.00	1,785,000.00	880461TW8
	7/1/2023	Serial Bonds	2.4500	1,805,000.00	0.00	0.00	1,805,000.00	880461TX6
	1/1/2024	Serial Bonds	2.5500	1,830,000.00	0.00	0.00	1,830,000.00	880461TY4
	7/1/2024	Serial Bonds	2.6000	1,860,000.00	0.00	0.00	1,860,000.00	880461TZ1
	1/1/2025	Serial Bonds	2.6500	1,885,000.00	0.00	0.00	1,885,000.00	880461UA4
	7/1/2025	Serial Bonds	2.7000	1,915,000.00	0.00	0.00	1,915,000.00	880461UB2
	1/1/2026	Serial Bonds	2.8000	1,940,000.00	0.00	0.00	1,940,000.00	880461UC0
	7/1/2026	Serial Bonds	2.8500	1,975,000.00	0.00	0.00	1,975,000.00	880461UD8
	1/1/2027	Serial Bonds	2.9500	2,005,000.00	0.00	0.00	2,005,000.00	880461UE6
	7/1/2027	Serial Bonds	3.0000	2,035,000.00	0.00	0.00	2,035,000.00	880461UF3
	1/1/2028	Serial Bonds	3.0000	2,070,000.00	0.00	0.00	2,070,000.00	880461UG1
	7/1/2028	Serial Bonds	3.0500	2,105,000.00	0.00	0.00	2,105,000.00	880461UH9
	1/1/2029	Serial Bonds	3.1000	2,140,000.00	0.00	0.00	2,140,000.00	880461UJ5

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-019

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-2	7/1/2029	Serial Bonds	3.1500	2,175,000.00	0.00	0.00	2,175,000.00	880461UK2
	1/1/2030	Serial Bonds	3.2500	2,215,000.00	0.00	0.00	2,215,000.00	880461UL0
	7/1/2030	Serial Bonds	3.3000	2,255,000.00	0.00	0.00	2,255,000.00	880461UM8
	1/1/2031	Serial Bonds	3.3500	2,295,000.00	0.00	0.00	2,295,000.00	880461UN6
	7/1/2031	Serial Bonds	3.4000	2,335,000.00	0.00	0.00	2,335,000.00	880461UP1
	7/1/2033	Term Bonds	3.5000	9,795,000.00	0.00	290,000.00	9,505,000.00	880461UQ9
	7/1/2038	Term Bonds	3.7000	28,185,000.00	0.00	860,000.00	27,325,000.00	880461UR7
	7/1/2042	Term Bonds	3.8500	24,420,000.00	0.00	745,000.00	23,675,000.00	880461US5
	1/1/2049	Term Bonds	4.0000	48,600,000.00	0.00	9,730,000.00	38,870,000.00	880461UT3
				160,000,000.00	2,875,000.00	17,195,000.00	139,930,000.00	
Bond Issue 2018-3	7/1/2019	Serial Bonds	1.5000	785,000.00	785,000.00	0.00	0.00	880461UU0
	1/1/2020	Serial Bonds	1.6500	940,000.00	940,000.00	0.00	0.00	880461UV8
	7/1/2020	Serial Bonds	1.7500	980,000.00	340,000.00	640,000.00	0.00	880461UW6
	1/1/2021	Serial Bonds	1.9000	990,000.00	0.00	990,000.00	0.00	880461UX4
	7/1/2021	Serial Bonds	2.0000	1,000,000.00	0.00	335,000.00	665,000.00	880461UY2
	1/1/2022	Serial Bonds	2.0500	1,015,000.00	0.00	0.00	1,015,000.00	880461UZ9
	7/1/2022	Serial Bonds	2.1500	1,025,000.00	0.00	0.00	1,025,000.00	880461VA3
	1/1/2023	Serial Bonds	2.2000	1,040,000.00	0.00	0.00	1,040,000.00	880461VB1
	7/1/2023	Serial Bonds	2.2500	1,050,000.00	0.00	0.00	1,050,000.00	880461VC9
	1/1/2024	Serial Bonds	2.3500	1,065,000.00	0.00	0.00	1,065,000.00	880461VD7
	7/1/2024	Serial Bonds	2.4000	1,080,000.00	0.00	0.00	1,080,000.00	880461VE5
	1/1/2025	Serial Bonds	2.5500	1,095,000.00	0.00	0.00	1,095,000.00	880461VF2
	7/1/2025	Serial Bonds	2.6500	1,115,000.00	0.00	0.00	1,115,000.00	880461VG0
	1/1/2026	Serial Bonds	2.8000	1,125,000.00	0.00	0.00	1,125,000.00	880461VH8
	1/7/2026	Serial Bonds	2.8500	1,145,000.00	0.00	0.00	1,145,000.00	880461VJ4

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-020

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-3	1/1/2027	Serial Bonds	2.9000	1,165,000.00	0.00	0.00	1,165,000.00	880461VK1
	7/1/2027	Serial Bonds	2.9000	1,185,000.00	0.00	0.00	1,185,000.00	880461VL9
	1/1/2028	Serial Bonds	3.0000	1,205,000.00	0.00	0.00	1,205,000.00	880461VM7
	7/1/2028	Serial Bonds	3.0000	1,225,000.00	0.00	0.00	1,225,000.00	880461VN5
	1/1/2029	Serial Bonds	3.0500	1,245,000.00	0.00	0.00	1,245,000.00	880461VP0
	7/1/2029	Serial Bonds	3.0500	1,270,000.00	0.00	0.00	1,270,000.00	880461VQ8
	1/1/2030	Serial Bonds	3.2000	1,290,000.00	0.00	0.00	1,290,000.00	880461VR6
	7/1/2030	Serial Bonds	3.2000	1,315,000.00	0.00	0.00	1,315,000.00	880461VS4
	1/1/2031	Serial Bonds	3.3000	1,340,000.00	0.00	0.00	1,340,000.00	880461VT2
	7/1/2031	Serial Bonds	3.3000	1,365,000.00	0.00	0.00	1,365,000.00	880461VU9
	7/1/2033	Term Bonds	3.4500	5,740,000.00	0.00	155,000.00	5,585,000.00	880461VV7
	7/1/2038	Term Bonds	3.7500	16,540,000.00	0.00	465,000.00	16,075,000.00	880461VW5
	7/1/2043	Term Bonds	3.8500	20,335,000.00	0.00	575,000.00	19,760,000.00	880461VX3
	1/1/2049	Term Bonds	3.9500	26,830,000.00	0.00	765,000.00	26,065,000.00	880461VY1
	7/1/2049	Term Bonds	4.2500	52,400,000.00	0.00	8,085,000.00	44,315,000.00	880461VZ8
				149,900,000.00	2,065,000.00	12,010,000.00	135,825,000.00	
Bond Issue 2018-4	7/1/2019	Serial Bonds	1.8750	195,000.00	120,000.00	75,000.00	0.00	880461WA2
	1/1/2020	Serial Bonds	2.0000	1,520,000.00	965,000.00	555,000.00	0.00	880461WB0
	7/1/2020	Serial Bonds	2.1000	1,540,000.00	300,000.00	1,240,000.00	0.00	880461WC8
	1/1/2021	Serial Bonds	2.2000	1,555,000.00	0.00	1,555,000.00	0.00	880461WD6
	7/1/2021	Serial Bonds	2.2500	1,575,000.00	0.00	1,575,000.00	0.00	880461WE4
	1/1/2022	Serial Bonds	2.3500	1,595,000.00	0.00	0.00	1,595,000.00	880461WF1
	7/1/2022	Serial Bonds	2.4000	1,615,000.00	0.00	0.00	1,615,000.00	880461WG9
	1/1/2023	Serial Bonds	2.4500	1,635,000.00	0.00	0.00	1,635,000.00	880461WH7
	7/1/2023	Serial Bonds	2.5000	1,660,000.00	0.00	0.00	1,660,000.00	880461WJ3

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-021

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2018-4	1/1/2024	Serial Bonds	2.6000	1,685,000.00	0.00	0.00	1,685,000.00	880461WK0
	7/1/2024	Serial Bonds	2.6500	1,705,000.00	0.00	0.00	1,705,000.00	880461WL8
	1/1/2025	Serial Bonds	2.7500	1,725,000.00	0.00	0.00	1,725,000.00	880461WM6
	7/1/2025	Serial Bonds	2.8000	1,755,000.00	0.00	0.00	1,755,000.00	880461WN4
	1/1/2026	Serial Bonds	2.9000	1,785,000.00	0.00	0.00	1,785,000.00	880461WP9
	7/1/2026	Serial Bonds	2.9500	1,810,000.00	0.00	0.00	1,810,000.00	880461WQ7
	1/1/2027	Serial Bonds	3.0500	1,840,000.00	0.00	0.00	1,840,000.00	880461WR5
	7/1/2027	Serial Bonds	3.1000	1,870,000.00	0.00	0.00	1,870,000.00	880461WS3
	1/1/2028	Serial Bonds	3.1500	1,900,000.00	0.00	0.00	1,900,000.00	880461WT1
	7/1/2028	Serial Bonds	3.2000	1,935,000.00	0.00	0.00	1,935,000.00	880461WU8
	1/1/2029	Serial Bonds	3.2500	1,970,000.00	0.00	0.00	1,970,000.00	880461WV6
	7/1/2029	Serial Bonds	3.3000	2,005,000.00	0.00	0.00	2,005,000.00	880461WW4
	1/1/2030	Serial Bonds	3.3500	2,040,000.00	0.00	0.00	2,040,000.00	880461WX2
	7/1/2030	Serial Bonds	3.4000	2,080,000.00	0.00	0.00	2,080,000.00	880461WY0
	1/1/2031	Serial Bonds	3.5000	2,115,000.00	0.00	0.00	2,115,000.00	880461WZ7
	7/1/2031	Serial Bonds	3.5000	2,155,000.00	0.00	0.00	2,155,000.00	880461XA1
	7/1/2033	Term Bonds	3.6500	9,050,000.00	0.00	390,000.00	8,660,000.00	880461XB9
	7/1/2038	Term Bonds	3.9000	26,220,000.00	0.00	1,140,000.00	25,080,000.00	880461XC7
	7/1/2043	Term Bonds	4.0000	26,615,000.00	0.00	1,160,000.00	25,455,000.00	880461XD5
	1/1/2049	Term Bonds	4.0500	33,650,000.00	0.00	1,655,000.00	31,995,000.00	880461XE3
	7/1/2049	Term Bonds	4.5000	86,200,000.00	0.00	13,530,000.00	72,670,000.00	880461XF0
				225,000,000.00	1,385,000.00	22,875,000.00	200,740,000.00	
Bond Issue 2019-1								
	1/1/2020	Serial Bonds	1.6000	1,480,000.00	1,480,000.00	0.00	0.00	880461XG8
	7/1/2020	Serial Bonds	1.6500	1,695,000.00	980,000.00	715,000.00	0.00	880461XH6
	1/1/2021	Serial Bonds	1.7500	1,715,000.00	0.00	1,715,000.00	0.00	880461XJ2

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-022

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2021	Serial Bonds	1.8000	1,735,000.00	0.00	590,000.00	1,145,000.00	880461XK9
	1/1/2022	Serial Bonds	1.8500	1,755,000.00	0.00	0.00	1,755,000.00	880461XL7
	7/1/2022	Serial Bonds	1.9000	1,780,000.00	0.00	0.00	1,780,000.00	880461XM5
	1/1/2023	Serial Bonds	1.9500	1,800,000.00	0.00	0.00	1,800,000.00	880461XN3
	7/1/2023	Serial Bonds	2.0500	1,825,000.00	0.00	0.00	1,825,000.00	880461XP8
	1/1/2024	Serial Bonds	2.1500	1,850,000.00	0.00	0.00	1,850,000.00	880461XQ6
	7/1/2024	Serial Bonds	2.2000	1,875,000.00	0.00	0.00	1,875,000.00	880461XR4
	1/1/2025	Serial Bonds	2.2500	1,900,000.00	0.00	0.00	1,900,000.00	880461XS2
	7/1/2025	Serial Bonds	2.3000	1,930,000.00	0.00	0.00	1,930,000.00	880461XT0
	1/1/2026	Serial Bonds	2.4000	1,960,000.00	0.00	0.00	1,960,000.00	880461XU7
	7/1/2026	Serial Bonds	2.5000	1,990,000.00	0.00	0.00	1,990,000.00	880461XV5
	1/1/2027	Serial Bonds	2.6000	2,020,000.00	0.00	0.00	2,020,000.00	880461XW3
	7/1/2027	Serial Bonds	2.6500	2,050,000.00	0.00	0.00	2,050,000.00	880461XX1
	1/1/2028	Serial Bonds	2.7500	2,085,000.00	0.00	0.00	2,085,000.00	880461XY9
	7/1/2028	Serial Bonds	2.8000	2,120,000.00	0.00	0.00	2,120,000.00	880461XZ6
	1/1/2029	Serial Bonds	2.8500	2,155,000.00	0.00	0.00	2,155,000.00	880461YA0
	7/1/2029	Serial Bonds	2.9000	2,195,000.00	0.00	0.00	2,195,000.00	880461YB8
	1/1/2030	Serial Bonds	2.9500	2,230,000.00	0.00	0.00	2,230,000.00	880461YC6
	7/1/2030	Serial Bonds	3.0000	2,270,000.00	0.00	0.00	2,270,000.00	880461YD4
	1/1/2031	Serial Bonds	3.1000	2,315,000.00	0.00	0.00	2,315,000.00	880461YE2
	7/1/2031	Serial Bonds	3.1500	2,355,000.00	0.00	0.00	2,355,000.00	880461YF9
	1/1/2032	Serial Bonds	3.2000	2,400,000.00	0.00	0.00	2,400,000.00	880461YG7
	7/1/2032	Serial Bonds	3.2500	2,445,000.00	0.00	0.00	2,445,000.00	880461YH5
	7/1/2034	Term Bonds	3.4000	10,270,000.00	0.00	5,000.00	10,265,000.00	880461YJ1
	7/1/2039	Term Bonds	3.7500	29,735,000.00	0.00	10,000.00	29,725,000.00	880461YK8
	1/1/2044	Term Bonds	3.9000	6,000,000.00	0.00	0.00	6,000,000.00	880461YN2

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-023

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-1	7/1/2044	Term Bonds	4.0000	27,180,000.00	0.00	5,000.00	27,175,000.00	880461YL6
	1/1/2050	Term Bonds	4.2500	49,885,000.00	0.00	3,670,000.00	46,215,000.00	880461YM4
				175,000,000.00	2,460,000.00	6,710,000.00	165,830,000.00	
Bond Issue 2019-2								
	1/1/2020	Serial Bonds	1.4000	900,000.00	900,000.00	0.00	0.00	880461YP7
	7/1/2020	Serial Bonds	1.4500	2,405,000.00	1,890,000.00	515,000.00	0.00	880461YQ5
	1/1/2021	Serial Bonds	1.5500	2,480,000.00	0.00	2,480,000.00	0.00	880461YR3
	7/1/2021	Serial Bonds	1.6000	2,505,000.00	0.00	1,125,000.00	1,380,000.00	880461YS1
	1/1/2022	Serial Bonds	1.6500	2,530,000.00	0.00	0.00	2,530,000.00	880461YT9
	7/1/2022	Serial Bonds	1.6500	2,560,000.00	0.00	0.00	2,560,000.00	880461YU6
	1/1/2023	Serial Bonds	1.7000	2,590,000.00	0.00	0.00	2,590,000.00	880461YV4
	7/1/2023	Serial Bonds	1.7500	2,620,000.00	0.00	0.00	2,620,000.00	880461YW2
	1/1/2024	Serial Bonds	1.8000	2,655,000.00	0.00	0.00	2,655,000.00	880461YX0
	7/1/2024	Serial Bonds	1.8000	2,685,000.00	0.00	0.00	2,685,000.00	880461YY8
	1/1/2025	Serial Bonds	1.8500	2,720,000.00	0.00	0.00	2,720,000.00	880461YZ5
	7/1/2025	Serial Bonds	1.9000	2,755,000.00	0.00	0.00	2,755,000.00	880461ZA9
	1/1/2026	Serial Bonds	1.9500	2,790,000.00	0.00	0.00	2,790,000.00	880461ZB7
	7/1/2026	Serial Bonds	1.9500	2,830,000.00	0.00	0.00	2,830,000.00	880461ZC5
	1/1/2027	Serial Bonds	2.0000	2,870,000.00	0.00	0.00	2,870,000.00	880461ZD3
	7/1/2027	Serial Bonds	2.0500	2,910,000.00	0.00	0.00	2,910,000.00	880461ZE1
	1/1/2028	Serial Bonds	2.1500	2,885,000.00	0.00	0.00	2,885,000.00	880461ZF8
	7/1/2028	Serial Bonds	2.2000	2,880,000.00	0.00	0.00	2,880,000.00	880461ZG6
	1/1/2029	Serial Bonds	2.3000	2,915,000.00	0.00	0.00	2,915,000.00	880461ZH4
	7/1/2029	Serial Bonds	2.3500	2,960,000.00	0.00	0.00	2,960,000.00	880461ZJ0
	1/1/2030	Serial Bonds	2.4000	2,990,000.00	0.00	0.00	2,990,000.00	880461ZK7
	7/1/2030	Serial Bonds	2.4500	3,000,000.00	0.00	0.00	3,000,000.00	880461ZL5

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-024

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-2	1/1/2031	Serial Bonds	2.5000	3,050,000.00	0.00	0.00	3,050,000.00	880461ZM3
	7/1/2031	Serial Bonds	2.5500	3,100,000.00	0.00	0.00	3,100,000.00	880461ZN1
	1/1/2032	Serial Bonds	2.6000	3,155,000.00	0.00	0.00	3,155,000.00	880461ZP6
	7/1/2032	Serial Bonds	2.6500	3,210,000.00	0.00	0.00	3,210,000.00	880461ZQ4
	7/1/2034	Term Bonds	2.8000	13,420,000.00	0.00	210,000.00	13,210,000.00	880461ZR2
	7/1/2039	Term Bonds	3.0000	38,270,000.00	0.00	605,000.00	37,665,000.00	880461ZS0
	7/1/2041	Term Bonds	3.1000	14,260,000.00	0.00	225,000.00	14,035,000.00	880461ZT8
	1/1/2048	Term Bonds	4.0000	63,100,000.00	0.00	3,535,000.00	59,565,000.00	880461ZU5
				200,000,000.00	2,790,000.00	8,695,000.00	188,515,000.00	
Bond Issue 2019-3	7/1/2020	Serial Bonds	1.1000	600,000.00	600,000.00	0.00	0.00	880461ZV3
	1/1/2021	Serial Bonds	1.1500	980,000.00	0.00	980,000.00	0.00	880461ZW1
	7/1/2021	Serial Bonds	1.2000	990,000.00	0.00	235,000.00	755,000.00	880461ZX9
	1/1/2022	Serial Bonds	1.2500	995,000.00	0.00	0.00	995,000.00	880461ZY7
	7/1/2022	Serial Bonds	1.3000	1,005,000.00	0.00	0.00	1,005,000.00	880461ZZ4
	1/1/2023	Serial Bonds	1.3500	1,020,000.00	0.00	0.00	1,020,000.00	880461A24
	7/1/2023	Serial Bonds	1.3500	1,030,000.00	0.00	0.00	1,030,000.00	880461A32
	1/1/2024	Serial Bonds	1.3750	1,040,000.00	0.00	0.00	1,040,000.00	880461A40
	7/1/2024	Serial Bonds	1.4000	1,055,000.00	0.00	0.00	1,055,000.00	880461A57
	1/1/2025	Serial Bonds	1.5000	1,060,000.00	0.00	0.00	1,060,000.00	880461A65
	7/1/2025	Serial Bonds	1.5500	1,075,000.00	0.00	0.00	1,075,000.00	880461A73
	1/1/2026	Serial Bonds	1.6000	1,090,000.00	0.00	0.00	1,090,000.00	880461A81
	7/1/2026	Serial Bonds	1.6500	1,105,000.00	0.00	0.00	1,105,000.00	880461A99
	1/1/2027	Serial Bonds	1.7000	1,115,000.00	0.00	0.00	1,115,000.00	880461B23
	7/1/2027	Serial Bonds	1.7500	1,130,000.00	0.00	0.00	1,130,000.00	880461B31
	1/1/2028	Serial Bonds	1.8000	1,145,000.00	0.00	0.00	1,145,000.00	880461B49

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-025

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-3	7/1/2028	Serial Bonds	1.8500	1,160,000.00	0.00	0.00	1,160,000.00	880461B56
	1/1/2029	Serial Bonds	1.9000	1,175,000.00	0.00	0.00	1,175,000.00	880461B64
	7/1/2029	Serial Bonds	1.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461B72
	1/1/2030	Serial Bonds	2.0000	1,210,000.00	0.00	0.00	1,210,000.00	880461B80
	7/1/2030	Serial Bonds	2.0500	1,225,000.00	0.00	0.00	1,225,000.00	880461B98
	1/1/2031	Serial Bonds	2.1000	1,245,000.00	0.00	0.00	1,245,000.00	880461C22
	7/1/2031	Serial Bonds	2.1500	1,265,000.00	0.00	0.00	1,265,000.00	880461C30
	1/1/2032	Serial Bonds	2.2500	1,285,000.00	0.00	0.00	1,285,000.00	880461C48
	7/1/2032	Serial Bonds	2.3000	1,305,000.00	0.00	0.00	1,305,000.00	880461C55
	7/1/2034	Term Bonds	2.4000	5,440,000.00	0.00	0.00	5,440,000.00	880461C63
	7/1/2039	Term Bonds	2.6000	15,430,000.00	0.00	0.00	15,430,000.00	880461C71
	7/1/2044	Term Bonds	2.8000	18,580,000.00	0.00	0.00	18,580,000.00	880461C89
	7/1/2049	Term Bonds	2.9500	22,550,000.00	0.00	0.00	22,550,000.00	880461C97
	1/1/2050	Term Bonds	3.7500	60,500,000.00	530,000.00	1,680,000.00	58,290,000.00	880461D39
				150,000,000.00	1,130,000.00	2,895,000.00	145,975,000.00	
Bond Issue 2019-4	7/1/2020	Serial Bonds	1.2000	730,000.00	730,000.00	0.00	0.00	880461D47
	1/1/2021	Serial Bonds	1.2500	1,470,000.00	0.00	1,470,000.00	0.00	880461D54
	7/1/2021	Serial Bonds	1.3000	1,650,000.00	0.00	1,045,000.00	605,000.00	880461D62
	1/1/2022	Serial Bonds	1.4000	1,660,000.00	0.00	0.00	1,660,000.00	880461D70
	7/1/2022	Serial Bonds	1.4000	1,680,000.00	0.00	0.00	1,680,000.00	880461D88
	1/1/2023	Serial Bonds	1.5000	1,695,000.00	0.00	0.00	1,695,000.00	880461D96
	7/1/2023	Serial Bonds	1.5000	1,710,000.00	0.00	0.00	1,710,000.00	880461E20
	1/1/2024	Serial Bonds	1.6000	1,725,000.00	0.00	0.00	1,725,000.00	880461E38
	7/1/2024	Serial Bonds	1.6000	1,745,000.00	0.00	0.00	1,745,000.00	880461E46
	1/1/2025	Serial Bonds	1.7000	1,760,000.00	0.00	0.00	1,760,000.00	880461E53

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-026

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2019-4	7/1/2025	Serial Bonds	1.7000	1,775,000.00	0.00	0.00	1,775,000.00	880461E61
	1/1/2026	Serial Bonds	1.8000	1,800,000.00	0.00	0.00	1,800,000.00	880461E79
	7/1/2026	Serial Bonds	1.8500	1,815,000.00	0.00	0.00	1,815,000.00	880461E87
	1/1/2027	Serial Bonds	1.9000	1,840,000.00	0.00	0.00	1,840,000.00	880461E95
	7/1/2027	Serial Bonds	1.9500	1,860,000.00	0.00	0.00	1,860,000.00	880461F29
	1/1/2028	Serial Bonds	2.0000	1,880,000.00	0.00	0.00	1,880,000.00	880461F37
	7/1/2028	Serial Bonds	2.0500	1,905,000.00	0.00	0.00	1,905,000.00	880461F45
	1/1/2029	Serial Bonds	2.1000	1,925,000.00	0.00	0.00	1,925,000.00	880461F52
	7/1/2029	Serial Bonds	2.1500	1,950,000.00	0.00	0.00	1,950,000.00	880461F60
	1/1/2030	Serial Bonds	2.2000	1,975,000.00	0.00	0.00	1,975,000.00	880461F78
	7/1/2030	Serial Bonds	2.2500	2,000,000.00	0.00	0.00	2,000,000.00	880461F86
	1/1/2031	Serial Bonds	2.3000	2,025,000.00	0.00	0.00	2,025,000.00	880461F94
	7/1/2031	Serial Bonds	2.3500	2,055,000.00	0.00	0.00	2,055,000.00	880461G28
	1/1/2032	Serial Bonds	2.4000	2,085,000.00	0.00	0.00	2,085,000.00	880461G36
	7/1/2032	Serial Bonds	2.4500	2,110,000.00	0.00	0.00	2,110,000.00	880461G44
	7/1/2034	Term Bonds	2.6500	8,755,000.00	0.00	145,000.00	8,610,000.00	880461G51
	7/1/2039	Term Bonds	2.9000	24,475,000.00	0.00	405,000.00	24,070,000.00	880461G69
	7/1/2044	Term Bonds	3.0500	19,345,000.00	0.00	320,000.00	19,025,000.00	880461G77
	7/1/2049	Term Bonds	3.1000	18,600,000.00	0.00	310,000.00	18,290,000.00	880461G85
	1/1/2050	Term Bonds	3.5000	84,000,000.00	600,000.00	3,545,000.00	79,855,000.00	880461G93
				200,000,000.00	1,330,000.00	7,240,000.00	191,430,000.00	
Bond Issue 2020-1	1/1/2021	Serial Bonds	0.8000	1,185,000.00	0.00	1,185,000.00	0.00	880461H27
	1/1/2021	Serial Bonds	1.3690	1,185,000.00	0.00	1,185,000.00	0.00	880461L89
	7/1/2021	Serial Bonds	1.3990	1,185,000.00	0.00	35,000.00	1,150,000.00	880461L97
	7/1/2021	Serial Bonds	0.8500	1,185,000.00	0.00	55,000.00	1,130,000.00	880461H35

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-027

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	1/1/2022	Serial Bonds	1.4190	1,195,000.00	0.00	0.00	1,195,000.00	880461M21
	1/1/2022	Serial Bonds	0.9500	1,195,000.00	0.00	0.00	1,195,000.00	880461H43
	7/1/2022	Serial Bonds	1.0000	1,200,000.00	0.00	0.00	1,200,000.00	880461H50
	7/1/2022	Serial Bonds	1.4490	1,200,000.00	0.00	0.00	1,200,000.00	880461M39
	1/1/2023	Serial Bonds	1.4480	1,205,000.00	0.00	0.00	1,205,000.00	880461M47
	1/1/2023	Serial Bonds	1.0500	1,205,000.00	0.00	0.00	1,205,000.00	880461H68
	7/1/2023	Serial Bonds	1.0500	1,220,000.00	0.00	0.00	1,220,000.00	880461H76
	7/1/2023	Serial Bonds	1.4980	1,220,000.00	0.00	0.00	1,220,000.00	880461M54
	1/1/2024	Serial Bonds	1.5300	1,225,000.00	0.00	0.00	1,225,000.00	880461M62
	1/1/2024	Serial Bonds	1.1000	1,225,000.00	0.00	0.00	1,225,000.00	880461H84
	7/1/2024	Serial Bonds	1.1000	1,235,000.00	0.00	0.00	1,235,000.00	880461H92
	7/1/2024	Serial Bonds	1.5500	1,235,000.00	0.00	0.00	1,235,000.00	880461M70
	1/1/2025	Serial Bonds	1.6500	1,250,000.00	0.00	0.00	1,250,000.00	880461M88
	1/1/2025	Serial Bonds	1.1250	1,250,000.00	0.00	0.00	1,250,000.00	880461J25
	7/1/2025	Serial Bonds	1.1500	1,250,000.00	0.00	0.00	1,250,000.00	880461J33
	7/1/2025	Serial Bonds	1.7200	1,250,000.00	0.00	0.00	1,250,000.00	880461M96
	1/1/2026	Serial Bonds	1.8110	1,265,000.00	0.00	0.00	1,265,000.00	880461N20
	1/1/2026	Serial Bonds	1.2500	1,265,000.00	0.00	0.00	1,265,000.00	880461J41
	7/1/2026	Serial Bonds	1.3000	1,280,000.00	0.00	0.00	1,280,000.00	880461J58
	7/1/2026	Serial Bonds	1.8610	1,280,000.00	0.00	0.00	1,280,000.00	880461N38
	1/1/2027	Serial Bonds	1.9110	1,290,000.00	0.00	0.00	1,290,000.00	880461N46
	1/1/2027	Serial Bonds	1.3500	1,290,000.00	0.00	0.00	1,290,000.00	880461J66
	7/1/2027	Serial Bonds	1.4000	1,300,000.00	0.00	0.00	1,300,000.00	880461J74
	7/1/2027	Serial Bonds	1.9610	1,300,000.00	0.00	0.00	1,300,000.00	880461N53
	1/1/2028	Serial Bonds	2.0700	1,310,000.00	0.00	0.00	1,310,000.00	880461N61
	1/1/2028	Serial Bonds	1.4500	1,310,000.00	0.00	0.00	1,310,000.00	880461J82

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-028

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2028	Serial Bonds	1.4500	1,330,000.00	0.00	0.00	1,330,000.00	880461J90
	7/1/2028	Serial Bonds	2.1200	1,330,000.00	0.00	0.00	1,330,000.00	880461N79
	1/1/2029	Serial Bonds	2.1900	1,345,000.00	0.00	0.00	1,345,000.00	880461N87
	1/1/2029	Serial Bonds	1.5000	1,345,000.00	0.00	0.00	1,345,000.00	880461K23
	7/1/2029	Serial Bonds	1.5500	1,350,000.00	0.00	0.00	1,350,000.00	880461K31
	7/1/2029	Serial Bonds	2.2400	1,350,000.00	0.00	0.00	1,350,000.00	880461N95
	1/1/2030	Serial Bonds	2.2900	1,375,000.00	0.00	0.00	1,375,000.00	880461P28
	1/1/2030	Serial Bonds	1.6000	1,375,000.00	0.00	0.00	1,375,000.00	880461K49
	7/1/2030	Serial Bonds	1.6000	1,385,000.00	0.00	0.00	1,385,000.00	880461K56
	7/1/2030	Serial Bonds	2.3200	1,385,000.00	0.00	0.00	1,385,000.00	880461P36
	1/1/2031	Serial Bonds	2.3900	1,405,000.00	0.00	0.00	1,405,000.00	880461P44
	1/1/2031	Serial Bonds	1.6500	1,405,000.00	0.00	0.00	1,405,000.00	880461K64
	7/1/2031	Serial Bonds	1.7000	1,425,000.00	0.00	0.00	1,425,000.00	880461K72
	7/1/2031	Serial Bonds	2.4200	1,425,000.00	0.00	0.00	1,425,000.00	880461P51
	1/1/2032	Serial Bonds	2.4600	1,435,000.00	0.00	0.00	1,435,000.00	880461P69
	1/1/2032	Serial Bonds	1.7500	1,435,000.00	0.00	0.00	1,435,000.00	880461K80
	7/1/2032	Serial Bonds	1.8000	1,450,000.00	0.00	0.00	1,450,000.00	880461K98
	7/1/2032	Serial Bonds	2.4900	1,450,000.00	0.00	0.00	1,450,000.00	880461P77
	1/1/2033	Serial Bonds	1.8500	1,470,000.00	0.00	0.00	1,470,000.00	880461L22
	7/1/2033	Serial Bonds	1.9000	1,495,000.00	0.00	0.00	1,495,000.00	880461L30
	7/1/2035	Term Bonds	2.0500	6,175,000.00	0.00	0.00	6,175,000.00	880461L48
	7/1/2035	Term Bonds	2.5400	9,140,000.00	0.00	0.00	9,140,000.00	880461P85
	7/1/2040	Term Bonds	2.8590	17,125,000.00	0.00	0.00	17,125,000.00	880461P93
	7/1/2040	Term Bonds	2.3000	17,125,000.00	0.00	0.00	17,125,000.00	880461L55
	1/1/2044	Term Bonds	2.9390	12,750,000.00	0.00	0.00	12,750,000.00	880461Q27
	1/1/2044	Term Bonds	2.4000	12,750,000.00	0.00	0.00	12,750,000.00	880461L63

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-029

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-1	7/1/2050	Term Bonds	3.5000	29,890,000.00	0.00	40,000.00	29,850,000.00	880461L71
	7/1/2050	Term Bonds	3.7500	29,890,000.00	0.00	40,000.00	29,850,000.00	880461Q35
				200,000,000.00	0.00	2,540,000.00	197,460,000.00	
Bond Issue 2020-2	1/1/2021	Serial Bonds	1.0800	1,935,000.00	0.00	1,935,000.00	0.00	880461Q43
	7/1/2021	Serial Bonds	1.1300	2,185,000.00	0.00	890,000.00	1,295,000.00	880461Q50
	1/1/2022	Serial Bonds	1.1800	2,200,000.00	0.00	0.00	2,200,000.00	880461Q68
	7/1/2022	Serial Bonds	1.2800	2,220,000.00	0.00	0.00	2,220,000.00	880461Q76
	1/1/2023	Serial Bonds	1.4950	2,235,000.00	0.00	0.00	2,235,000.00	880461Q84
	7/1/2023	Serial Bonds	1.5450	2,255,000.00	0.00	0.00	2,255,000.00	880461Q92
	1/1/2024	Serial Bonds	1.7230	2,275,000.00	0.00	0.00	2,275,000.00	880461R26
	7/1/2024	Serial Bonds	1.7730	2,300,000.00	0.00	0.00	2,300,000.00	880461R34
	1/1/2025	Serial Bonds	1.8230	2,320,000.00	0.00	0.00	2,320,000.00	880461R42
	7/1/2025	Serial Bonds	1.9230	2,345,000.00	0.00	0.00	2,345,000.00	880461R59
	1/1/2026	Serial Bonds	2.0110	2,365,000.00	0.00	0.00	2,365,000.00	880461R67
	7/1/2026	Serial Bonds	2.0410	2,390,000.00	0.00	0.00	2,390,000.00	880461R75
	1/1/2027	Serial Bonds	2.1210	2,415,000.00	0.00	0.00	2,415,000.00	880461R83
	7/1/2027	Serial Bonds	2.1410	2,445,000.00	0.00	0.00	2,445,000.00	880461R91
	1/1/2028	Serial Bonds	2.2080	2,470,000.00	0.00	0.00	2,470,000.00	880461S25
	7/1/2028	Serial Bonds	2.2580	2,495,000.00	0.00	0.00	2,495,000.00	880461S33
	1/1/2029	Serial Bonds	2.3080	2,525,000.00	0.00	0.00	2,525,000.00	880461S41
	7/1/2029	Serial Bonds	2.3580	2,555,000.00	0.00	0.00	2,555,000.00	880461S58
	1/1/2030	Serial Bonds	2.4080	2,585,000.00	0.00	0.00	2,585,000.00	880461S66
	7/1/2030	Serial Bonds	2.4580	2,620,000.00	0.00	0.00	2,620,000.00	880461S74
	1/1/2031	Serial Bonds	2.5080	2,650,000.00	0.00	0.00	2,650,000.00	880461S82
	7/1/2031	Serial Bonds	2.5580	2,685,000.00	0.00	0.00	2,685,000.00	880461S90

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-030

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-2	1/1/2032	Serial Bonds	2.6080	2,720,000.00	0.00	0.00	2,720,000.00	880461T24
	7/1/2032	Serial Bonds	2.6580	2,760,000.00	0.00	0.00	2,760,000.00	880461T32
	1/1/2033	Serial Bonds	2.7080	2,800,000.00	0.00	0.00	2,800,000.00	880461T40
	7/1/2033	Serial Bonds	2.7580	2,845,000.00	0.00	0.00	2,845,000.00	880461T57
	7/1/2036	Term Bonds	2.9580	16,575,000.00	0.00	3,970,000.00	12,605,000.00	880461T65
	7/1/2040	Term Bonds	4.0000	28,330,000.00	0.00	3,215,000.00	25,115,000.00	880461T73
				108,500,000.00	0.00	10,010,000.00	98,490,000.00	
Bond Issue 2020-3								
	1/1/2021	Serial Bonds	0.3500	65,000.00	0.00	0.00	65,000.00	880461T81
	1/1/2021	Serial Bonds	0.8040	65,000.00	0.00	0.00	65,000.00	880461X45
	7/1/2021	Serial Bonds	0.4000	800,000.00	0.00	0.00	800,000.00	880461T99
	7/1/2021	Serial Bonds	0.8540	800,000.00	0.00	0.00	800,000.00	880461X52
	1/1/2022	Serial Bonds	0.9540	825,000.00	0.00	0.00	825,000.00	880461X60
	1/1/2022	Serial Bonds	0.4500	825,000.00	0.00	0.00	825,000.00	880461U22
	7/1/2022	Serial Bonds	0.5000	830,000.00	0.00	0.00	830,000.00	880461U30
	7/1/2022	Serial Bonds	1.0040	830,000.00	0.00	0.00	830,000.00	880461X78
	1/1/2023	Serial Bonds	1.0560	835,000.00	0.00	0.00	835,000.00	880461X86
	1/1/2023	Serial Bonds	0.7500	835,000.00	0.00	0.00	835,000.00	880461U48
	7/1/2023	Serial Bonds	0.7500	840,000.00	0.00	0.00	840,000.00	880461U55
	7/1/2023	Serial Bonds	1.1560	840,000.00	0.00	0.00	840,000.00	880461X94
	1/1/2024	Serial Bonds	1.2890	845,000.00	0.00	0.00	845,000.00	880461Y28
	1/1/2024	Serial Bonds	0.9000	845,000.00	0.00	0.00	845,000.00	880461U63
	7/1/2024	Serial Bonds	0.9500	855,000.00	0.00	0.00	855,000.00	880461U71
	7/1/2024	Serial Bonds	1.3890	855,000.00	0.00	0.00	855,000.00	880461Y36
	1/1/2025	Serial Bonds	1.4890	860,000.00	0.00	0.00	860,000.00	880461Y44
	1/1/2025	Serial Bonds	1.0000	860,000.00	0.00	0.00	860,000.00	880461U89

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-031

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	7/1/2025	Serial Bonds	1.0500	870,000.00	0.00	0.00	870,000.00	880461U97
	7/1/2025	Serial Bonds	1.5890	870,000.00	0.00	0.00	870,000.00	880461Y51
	1/1/2026	Serial Bonds	1.7950	880,000.00	0.00	0.00	880,000.00	880461Y69
	1/1/2026	Serial Bonds	1.2500	880,000.00	0.00	0.00	880,000.00	880461V21
	7/1/2026	Serial Bonds	1.3000	890,000.00	0.00	0.00	890,000.00	880461V39
	7/1/2026	Serial Bonds	1.8450	890,000.00	0.00	0.00	890,000.00	880461Y77
	1/1/2027	Serial Bonds	1.8950	900,000.00	0.00	0.00	900,000.00	880461Y85
	1/1/2027	Serial Bonds	1.4500	900,000.00	0.00	0.00	900,000.00	880461V47
	7/1/2027	Serial Bonds	1.5000	910,000.00	0.00	0.00	910,000.00	880461V54
	7/1/2027	Serial Bonds	1.9450	910,000.00	0.00	0.00	910,000.00	880461Y93
	1/1/2028	Serial Bonds	2.0790	920,000.00	0.00	0.00	920,000.00	880461Z27
	1/1/2028	Serial Bonds	1.7000	920,000.00	0.00	0.00	920,000.00	880461V62
	7/1/2028	Serial Bonds	1.7500	935,000.00	0.00	0.00	935,000.00	880461V70
	7/1/2028	Serial Bonds	2.1590	935,000.00	0.00	0.00	935,000.00	880461Z35
	1/1/2029	Serial Bonds	2.2090	945,000.00	0.00	0.00	945,000.00	880461Z43
	1/1/2029	Serial Bonds	1.8000	945,000.00	0.00	0.00	945,000.00	880461V88
	7/1/2029	Serial Bonds	1.8500	960,000.00	0.00	0.00	960,000.00	880461V96
	7/1/2029	Serial Bonds	2.2590	960,000.00	0.00	0.00	960,000.00	880461Z50
	1/1/2030	Serial Bonds	2.3090	970,000.00	0.00	0.00	970,000.00	880461Z68
	1/1/2030	Serial Bonds	1.9000	970,000.00	0.00	0.00	970,000.00	880461W20
	7/1/2030	Serial Bonds	1.9500	985,000.00	0.00	0.00	985,000.00	880461W38
	7/1/2030	Serial Bonds	2.3590	985,000.00	0.00	0.00	985,000.00	880461Z76
	1/1/2031	Serial Bonds	2.4090	995,000.00	0.00	0.00	995,000.00	880461Z84
	1/1/2031	Serial Bonds	2.0000	995,000.00	0.00	0.00	995,000.00	880461W46
	7/1/2031	Serial Bonds	2.0000	1,010,000.00	0.00	0.00	1,010,000.00	880461W53
	7/1/2031	Serial Bonds	2.4590	1,010,000.00	0.00	0.00	1,010,000.00	880461Z92

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 4-032

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-3	1/1/2032	Serial Bonds	2.5090	1,025,000.00	0.00	0.00	1,025,000.00	8804612A5
	1/1/2032	Serial Bonds	2.0500	1,025,000.00	0.00	0.00	1,025,000.00	880461W61
	7/1/2032	Serial Bonds	2.0500	1,040,000.00	0.00	0.00	1,040,000.00	880461W79
	7/1/2032	Serial Bonds	2.5590	1,040,000.00	0.00	0.00	1,040,000.00	8804612B3
	7/1/2035	Term Bonds	2.7090	6,570,000.00	0.00	0.00	6,570,000.00	8804612C1
	7/1/2035	Term Bonds	2.1000	6,570,000.00	0.00	0.00	6,570,000.00	880461W87
	7/1/2040	Term Bonds	2.3500	12,430,000.00	0.00	0.00	12,430,000.00	880461W95
	7/1/2040	Term Bonds	3.1040	12,430,000.00	0.00	0.00	12,430,000.00	8804612D9
	1/1/2045	Term Bonds	3.2540	11,845,000.00	0.00	0.00	11,845,000.00	8804612E7
	1/1/2045	Term Bonds	2.5500	11,845,000.00	0.00	0.00	11,845,000.00	880461X29
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	8804612F4
	7/1/2050	Term Bonds	3.5000	20,665,000.00	0.00	0.00	20,665,000.00	880461X37
				145,000,000.00	0.00	0.00	145,000,000.00	
Bond Issue 2020-4	7/1/2021	Serial Bonds	0.1500	1,310,000.00	0.00	0.00	1,310,000.00	8804612G2
	1/1/2022	Serial Bonds	0.2000	1,310,000.00	0.00	0.00	1,310,000.00	8804612H0
	7/1/2022	Serial Bonds	0.2500	1,315,000.00	0.00	0.00	1,315,000.00	8804612J6
	1/1/2023	Serial Bonds	0.3500	1,315,000.00	0.00	0.00	1,315,000.00	8804612K3
	7/1/2023	Serial Bonds	0.4000	1,325,000.00	0.00	0.00	1,325,000.00	8804612L1
	1/1/2024	Serial Bonds	0.4500	1,325,000.00	0.00	0.00	1,325,000.00	8804612M9
	7/1/2024	Serial Bonds	0.5000	1,330,000.00	0.00	0.00	1,330,000.00	8804612N7
	1/1/2025	Serial Bonds	0.6000	1,335,000.00	0.00	0.00	1,335,000.00	8804612P2
	7/1/2025	Serial Bonds	0.6500	1,340,000.00	0.00	0.00	1,340,000.00	8804612Q0
	1/1/2026	Serial Bonds	0.8000	1,345,000.00	0.00	0.00	1,345,000.00	8804612R8
	7/1/2026	Serial Bonds	0.8500	1,350,000.00	0.00	0.00	1,350,000.00	8804612S6
	1/1/2027	Serial Bonds	1.0000	1,365,000.00	0.00	0.00	1,365,000.00	8804612T4

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 7-033

Bonds by Maturity

Bond Issue	Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redeemed	Principal Outstanding	CUSIP
Bond Issue 2020-4	7/1/2027	Serial Bonds	1.0500	1,370,000.00	0.00	0.00	1,370,000.00	8804612U1
	1/1/2028	Serial Bonds	1.3000	1,380,000.00	0.00	0.00	1,380,000.00	8804612V9
	7/1/2028	Serial Bonds	1.3500	1,390,000.00	0.00	0.00	1,390,000.00	8804612W7
	1/1/2029	Serial Bonds	1.5000	1,395,000.00	0.00	0.00	1,395,000.00	8804612X5
	7/1/2029	Serial Bonds	1.5500	1,410,000.00	0.00	0.00	1,410,000.00	8804612Y3
	1/1/2030	Serial Bonds	1.6500	1,420,000.00	0.00	0.00	1,420,000.00	8804612Z0
	7/1/2030	Serial Bonds	1.7000	1,430,000.00	0.00	0.00	1,430,000.00	8804613A4
	1/1/2031	Serial Bonds	1.8000	1,445,000.00	0.00	0.00	1,445,000.00	8804613B2
	7/1/2031	Serial Bonds	1.8500	1,455,000.00	0.00	0.00	1,455,000.00	8804613C0
	1/1/2032	Serial Bonds	1.8750	1,470,000.00	0.00	0.00	1,470,000.00	8804613D8
	7/1/2032	Serial Bonds	1.9000	1,485,000.00	0.00	0.00	1,485,000.00	8804613E6
	7/1/2035	Term Bonds	2.0000	9,230,000.00	0.00	0.00	9,230,000.00	8804613F3
	7/1/2040	Term Bonds	2.1500	16,765,000.00	0.00	0.00	16,765,000.00	8804613G1
	7/1/2045	Term Bonds	2.3000	18,810,000.00	0.00	0.00	18,810,000.00	8804613H9
	7/1/2050	Term Bonds	2.4500	21,230,000.00	0.00	0.00	21,230,000.00	8804613J5
	1/1/2051	Term Bonds	3.0000	47,350,000.00	0.00	0.00	47,350,000.00	8804613K2
				145,000,000.00	0.00	0.00	145,000,000.00	

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2013 OLD 74 RES	FHLB	2,400,000.00	2.000%	12/30/2021
2013 OLD 74 RES	FHLB	525,000.00	0.030%	1/4/2021
2013 OLD 74 RES	FHLB	1,945,000.00	0.071%	2/1/2021
	FHLB Total	4,870,000.00		
	2013 OLD 74 RES Total	4,870,000.00		
2013-1 DSE	FHLB	2,079,000.00	0.132%	1/4/2021
2013-1 DSE	FHLB	1,640,000.00	0.071%	2/1/2021
	FHLB Total	3,719,000.00		
	2013-1 DSE Total	3,719,000.00		
2013-1 BRF	FHLMC	375,000.00	0.500%	12/29/2023
2013-1 BRF	FHLMC	375,000.00	0.450%	6/30/2023
2013-1 BRF	FHLMC	1,200,000.00	0.250%	6/30/2023
2013-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	2,450,000.00		
2013-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
2013-1 BRF	FNMA	905,000.00	0.375%	8/24/2023
2013-1 BRF	FNMA	1,200,000.00	0.300%	12/15/2023
2013-1 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	3,105,000.00		
2013-1 BRF	FHLB	1,000.00	0.132%	1/4/2021
	FHLB Total	1,000.00		
	2013-1 BRF Total	5,556,000.00		
	Bond Issue 2013-1 Total	9,275,000.00		
2013-2 DSE	FHLB	815,000.00	0.071%	2/1/2021

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-002
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	815,000.00		
	2013-2 DSE Total	815,000.00		
2013-2 BRF	FHLMC	290,000.00	0.200%	12/15/2022
	FHLMC Total	290,000.00		
2013-2 BRF	FNMA	2,960,000.00	0.375%	8/24/2023
	FNMA Total	2,960,000.00		
	2013-2 BRF Total	3,250,000.00		
	Bond Issue 2013-2 Total	4,065,000.00		
2014-1 DSE	FHLB	2,000,000.00	0.132%	1/4/2021
2014-1 DSE	FHLB	915,000.00	0.071%	2/1/2021
	FHLB Total	2,915,000.00		
	2014-1 DSE Total	2,915,000.00		
2014-1 BRF	FHLMC	325,000.00	0.500%	12/29/2023
2014-1 BRF	FHLMC	325,000.00	0.450%	6/30/2023
2014-1 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2014-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,650,000.00		
2014-1 BRF	FNMA	1,100,000.00	0.300%	12/15/2023
2014-1 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	1,600,000.00		
	2014-1 BRF Total	3,250,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2014-1 Total		6,165,000.00		
2014-2 DSE	FHLB	1,075,000.00	0.132%	1/4/2021
2014-2 DSE	FHLB	1,865,000.00	0.132%	1/4/2021
2014-2 DSE	FHLB	830,000.00	0.071%	2/1/2021
FHLB Total		3,770,000.00		
2014-2 DSE Total		3,770,000.00		
2014-2 BRF	FHLMC	175,000.00	0.500%	12/29/2023
2014-2 BRF	FHLMC	175,000.00	0.450%	6/30/2023
2014-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2014-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
FHLMC Total		1,350,000.00		
2014-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
2014-2 BRF	FNMA	1,100,000.00	0.300%	12/15/2023
2014-2 BRF	FNMA	550,000.00	0.375%	6/14/2024
FNMA Total		2,150,000.00		
2014-2 BRF Total		3,325,000.00		
Bond Issue 2014-2 Total		7,270,000.00		
2015-1 DSE	FHLB	1,200,000.00	0.132%	1/4/2021
2015-1 DSE	FHLB	2,430,000.00	0.132%	1/4/2021
2015-1 DSE	FHLB	1,305,000.00	0.071%	2/1/2021
FHLB Total		4,935,000.00		
2015-1 DSE Total		4,935,000.00		
2015-1 BRF	FHLMC	350,000.00	0.500%	12/29/2023

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2015-1 BRF	FHLMC	350,000.00	0.450%	6/30/2023
2015-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,200,000.00		
2015-1 BRF	FNMA	500,000.00	0.625%	12/17/2025
2015-1 BRF	FNMA	505,000.00	0.375%	6/14/2024
	FNMA Total	1,005,000.00		
	2015-1 BRF Total	2,205,000.00		
	Bond Issue 2015-1 Total	7,140,000.00		
2015-2 DSE	FHLB	2,050,000.00	0.132%	1/4/2021
2015-2 DSE	FHLB	240,000.00	0.030%	1/4/2021
2015-2 DSE	FHLB	1,445,000.00	0.071%	2/1/2021
	FHLB Total	3,735,000.00		
	2015-2 DSE Total	3,735,000.00		
2015-2 BRF	FHLMC	335,000.00	0.500%	12/29/2023
2015-2 BRF	FHLMC	335,000.00	0.450%	6/30/2023
2015-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2015-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,670,000.00		
2015-2 BRF	FNMA	115,000.00	0.375%	8/24/2023
2015-2 BRF	FNMA	720,000.00	0.300%	12/15/2023
2015-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	1,335,000.00		
	2015-2 BRF Total	3,005,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-005
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2015-2 Total		6,740,000.00		
2016-1 DSE	FHLB	2,770,000.00	0.132%	1/4/2021
2016-1 DSE	FHLB	1,190,000.00	0.071%	2/1/2021
	FHLB Total	3,960,000.00		
	2016-1 DSE Total	3,960,000.00		
2016-1 BRF	FHLMC	750,000.00	0.500%	12/29/2023
2016-1 BRF	FHLMC	750,000.00	0.450%	6/30/2023
2016-1 BRF	FHLMC	500,000.00	0.250%	6/30/2023
2016-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	2,500,000.00		
2016-1 BRF	FNMA	140,000.00	0.375%	8/24/2023
2016-1 BRF	FNMA	500,000.00	0.625%	12/17/2025
2016-1 BRF	FNMA	1,490,000.00	0.300%	12/15/2023
2016-1 BRF	FNMA	500,000.00	0.375%	6/14/2024
2016-1 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	3,130,000.00		
	2016-1 BRF Total	5,630,000.00		
	Bond Issue 2016-1 Total	9,590,000.00		
2016-2 DSE	FHLB	1,285,000.00	0.132%	1/4/2021
2016-2 DSE	FHLB	1,465,000.00	0.132%	1/4/2021
2016-2 DSE	FHLB	1,295,000.00	0.071%	2/1/2021
	FHLB Total	4,045,000.00		
	2016-2 DSE Total	4,045,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2016-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2016-2 BRF	FHLMC	280,000.00	0.200%	12/15/2022
	FHLMC Total	780,000.00		
2016-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
	FNMA Total	500,000.00		
	2016-2 BRF Total	1,280,000.00		
	Bond Issue 2016-2 Total	5,325,000.00		
2016-3 DSE	FHLB	650,000.00	0.132%	1/4/2021
2016-3 DSE	FHLB	715,000.00	0.132%	1/4/2021
2016-3 DSE	FHLB	270,000.00	0.071%	2/1/2021
	FHLB Total	1,635,000.00		
	2016-3 DSE Total	1,635,000.00		
2016-3 BRF	FHLMC	115,000.00	0.500%	12/29/2023
2016-3 BRF	FHLMC	115,000.00	0.450%	6/30/2023
2016-3 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2016-3 BRF	FHLMC	140,000.00	0.200%	12/15/2022
	FHLMC Total	620,000.00		
2016-3 BRF	FNMA	300,000.00	0.375%	6/14/2024
	FNMA Total	300,000.00		
	2016-3 BRF Total	920,000.00		
	Bond Issue 2016-3 Total	2,555,000.00		
2017-1 DSE	FHLB	900,000.00	0.132%	1/4/2021

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
2017-1 DSE	FHLB	1,970,000.00	0.132%	1/4/2021
2017-1 DSE	FHLB	1,350,000.00	0.071%	2/1/2021
	FHLB Total	4,220,000.00		
	2017-1 DSE Total	4,220,000.00		
2017-1 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2017-1 BRF	FHLMC	120,000.00	0.200%	12/15/2022
	FHLMC Total	620,000.00		
2017-1 BRF	FNMA	500,000.00	4.090%	1/21/2028
2017-1 BRF	FNMA	300,000.00	0.375%	6/14/2024
	FNMA Total	800,000.00		
	2017-1 BRF Total	1,420,000.00		
	Bond Issue 2017-1 Total	5,640,000.00		
2017-2 DSE	FHLB	1,350,000.00	0.132%	1/4/2021
2017-2 DSE	FHLB	1,255,000.00	0.132%	1/4/2021
2017-2 DSE	FHLB	1,875,000.00	0.071%	2/1/2021
	FHLB Total	4,480,000.00		
	2017-2 DSE Total	4,480,000.00		
2017-2 BRF	FHLMC	225,000.00	0.500%	12/29/2023
2017-2 BRF	FHLMC	225,000.00	0.450%	6/30/2023
2017-2 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2017-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,450,000.00		
2017-2 BRF	FNMA	150,000.00	0.375%	8/24/2023
2017-2 BRF	FNMA	190,000.00	0.375%	6/14/2024

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-008
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-2 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	840,000.00		
	2017-2 BRF Total	2,290,000.00		
	Bond Issue 2017-2 Total	6,770,000.00		
2017-3 DSE	FHLB	250,000.00	0.132%	1/4/2021
2017-3 DSE	FHLB	2,140,000.00	0.030%	1/4/2021
2017-3 DSE	FHLB	1,020,000.00	0.071%	2/1/2021
	FHLB Total	3,410,000.00		
	2017-3 DSE Total	3,410,000.00		
2017-3 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2017-3 BRF	FHLMC	150,000.00	0.200%	12/15/2022
	FHLMC Total	400,000.00		
2017-3 BRF	FNMA	200,000.00	0.375%	6/14/2024
	FNMA Total	200,000.00		
	2017-3 BRF Total	600,000.00		
	Bond Issue 2017-3 Total	4,010,000.00		
2017-4 DSE	FHLB	600,000.00	0.132%	1/4/2021
2017-4 DSE	FHLB	1,000,000.00	0.132%	1/4/2021
2017-4 DSE	FHLB	1,045,000.00	0.071%	2/1/2021
	FHLB Total	2,645,000.00		
	2017-4 DSE Total	2,645,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2017-4 BRF	FHLMC	100,000.00	0.500%	12/29/2023
2017-4 BRF	FHLMC	100,000.00	0.450%	6/30/2023
2017-4 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2017-4 BRF	FHLMC	185,000.00	0.200%	12/15/2022
	FHLMC Total	635,000.00		
2017-4 BRF	FNMA	200,000.00	0.375%	6/14/2024
	FNMA Total	200,000.00		
	2017-4 BRF Total	835,000.00		
	Bond Issue 2017-4 Total	3,480,000.00		
2018-1 DSE	FHLB	250,000.00	0.132%	1/4/2021
2018-1 DSE	FHLB	2,215,000.00	0.030%	1/4/2021
2018-1 DSE	FHLB	1,125,000.00	0.071%	2/1/2021
	FHLB Total	3,590,000.00		
	2018-1 DSE Total	3,590,000.00		
2018-1 BRF	FNMA	425,000.00	0.625%	12/17/2025
	FNMA Total	425,000.00		
	2018-1 BRF Total	425,000.00		
	Bond Issue 2018-1 Total	4,015,000.00		
2018-2 DSE	FHLB	700,000.00	0.132%	1/4/2021
2018-2 DSE	FHLB	4,310,000.00	0.030%	1/4/2021
2018-2 DSE	FHLB	1,505,000.00	0.071%	2/1/2021
	FHLB Total	6,515,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2018-2 DSE Total		6,515,000.00		
2018-2 BRF	FHLMC	120,000.00	0.500%	12/29/2023
2018-2 BRF	FHLMC	120,000.00	0.450%	6/30/2023
2018-2 BRF	FHLMC	250,000.00	0.063%	12/17/2025
2018-2 BRF	FHLMC	175,000.00	0.200%	12/15/2022
FHLMC Total		665,000.00		
2018-2 BRF	FNMA	500,000.00	4.090%	1/21/2028
2018-2 BRF	FNMA	300,000.00	0.375%	6/14/2024
FNMA Total		800,000.00		
2018-2 BRF Total		1,465,000.00		
Bond Issue 2018-2 Total		7,980,000.00		
2018-3 DSE	FHLB	650,000.00	0.132%	1/4/2021
2018-3 DSE	FHLB	3,505,000.00	0.030%	1/4/2021
2018-3 DSE	FHLB	2,630,000.00	0.071%	2/1/2021
FHLB Total		6,785,000.00		
2018-3 DSE Total		6,785,000.00		
2018-3 BRF	FHLMC	500,000.00	0.250%	6/30/2023
2018-3 BRF	FHLMC	500,000.00	0.200%	12/15/2022
FHLMC Total		1,000,000.00		
2018-3 BRF	FNMA	500,000.00	0.625%	12/17/2025
2018-3 BRF	FNMA	500,000.00	0.300%	12/15/2023
2018-3 BRF	FNMA	500,000.00	0.375%	6/14/2024
2018-3 BRF	FNMA	500,000.00	0.750%	12/23/2026
FNMA Total		2,000,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2018-3 BRF Total	3,000,000.00		
	Bond Issue 2018-3 Total	9,785,000.00		
2018-4 DSE	FHLB	2,200,000.00	0.132%	1/4/2021
2018-4 DSE	FHLB	4,505,000.00	0.030%	1/4/2021
2018-4 DSE	FHLB	2,730,000.00	0.071%	2/1/2021
	FHLB Total	9,435,000.00		
	2018-4 DSE Total	9,435,000.00		
2018-4 BRF	FHLMC	363,000.00	0.500%	12/29/2023
2018-4 BRF	FHLMC	363,000.00	0.450%	6/30/2023
2018-4 BRF	FHLMC	500,000.00	0.250%	6/30/2023
2018-4 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,726,000.00		
2018-4 BRF	FNMA	500,000.00	0.625%	12/17/2025
2018-4 BRF	FNMA	500,000.00	0.300%	12/15/2023
2018-4 BRF	FNMA	500,000.00	0.375%	6/14/2024
2018-4 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,000,000.00		
	2018-4 BRF Total	3,726,000.00		
	Bond Issue 2018-4 Total	13,161,000.00		
2019-1 DSE	FHLB	1,650,000.00	0.132%	1/4/2021
2019-1 DSE	FHLB	3,090,000.00	0.030%	1/4/2021
2019-1 DSE	FHLB	1,175,000.00	0.071%	2/1/2021
	FHLB Total	5,915,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2019-1 DSE Total		5,915,000.00		
2019-1 BRF	FHLMC	250,000.00	0.500%	12/29/2023
2019-1 BRF	FHLMC	250,000.00	0.450%	6/30/2023
2019-1 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2019-1 BRF	FHLMC	500,000.00	0.200%	12/15/2022
FHLMC Total		1,500,000.00		
2019-1 BRF	FNMA	230,000.00	0.375%	6/14/2024
2019-1 BRF	FNMA	500,000.00	0.750%	12/23/2026
FNMA Total		730,000.00		
2019-1 BRF Total		2,230,000.00		
Bond Issue 2019-1 Total		8,145,000.00		
2019-2 DSE	FHLB	2,600,000.00	0.132%	1/4/2021
2019-2 DSE	FHLB	730,000.00	0.132%	1/4/2021
2019-2 DSE	FHLB	700,000.00	0.071%	2/1/2021
FHLB Total		4,030,000.00		
2019-2 DSE Total		4,030,000.00		
2019-2 BRF	FHLMC	437,000.00	0.500%	12/29/2023
2019-2 BRF	FHLMC	437,000.00	0.450%	6/30/2023
2019-2 BRF	FHLMC	500,000.00	0.250%	6/30/2023
2019-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
FHLMC Total		1,874,000.00		
2019-2 BRF	FNMA	500,000.00	0.625%	12/17/2025
2019-2 BRF	FNMA	500,000.00	0.300%	12/15/2023
2019-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
2019-2 BRF	FNMA	500,000.00	0.750%	12/23/2026

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,000,000.00		
	2019-2 BRF Total	3,874,000.00		
	Bond Issue 2019-2 Total	7,904,000.00		
2019-3 DSE	FHLB	225,000.00	0.132%	1/4/2021
2019-3 DSE	FHLB	555,000.00	0.132%	1/4/2021
2019-3 DSE	FHLB	715,000.00	0.132%	1/4/2021
2019-3 DSE	FHLB	1,110,000.00	0.030%	1/4/2021
2019-3 DSE	FHLB	675,000.00	0.071%	2/1/2021
	FHLB Total	3,280,000.00		
	2019-3 DSE Total	3,280,000.00		
2019-3 BRF	FHLB	1,500,000.00		
	FHLB Total	1,500,000.00		
2019-3 BRF	FHLMC	500,000.00	0.063%	12/17/2025
2019-3 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	1,000,000.00		
2019-3 BRF	FNMA	290,000.00	0.375%	6/14/2024
2019-3 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	790,000.00		
	2019-3 BRF Total	3,290,000.00		
	Bond Issue 2019-3 Total	6,570,000.00		
2019-4 LF	FHLB	30,000,000.00	0.081%	3/31/2021
2019-4 LF	FHLB	10,000,000.00	0.071%	3/1/2021

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	40,000,000.00		
	2019-4 LF Total	40,000,000.00		
2019-4 DSE	FHLB	3,300,000.00	0.132%	1/4/2021
2019-4 DSE	FHLB	1,160,000.00	0.071%	2/1/2021
	FHLB Total	4,460,000.00		
	2019-4 DSE Total	4,460,000.00		
2019-4 BRF	FHLMC	580,000.00	0.500%	12/29/2023
2019-4 BRF	FHLMC	580,000.00	0.450%	6/30/2023
2019-4 BRF	FHLMC	500,000.00	0.250%	6/30/2023
2019-4 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	2,160,000.00		
2019-4 BRF	FNMA	500,000.00	0.625%	12/17/2025
2019-4 BRF	FNMA	1,000,000.00	0.300%	12/15/2023
2019-4 BRF	FNMA	500,000.00	0.375%	6/14/2024
2019-4 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,500,000.00		
	2019-4 BRF Total	4,660,000.00		
	Bond Issue 2019-4 Total	49,120,000.00		
2020-1 DSE	FHLB	3,350,000.00	0.030%	1/4/2021
2020-1 DSE	FHLB	580,000.00	0.071%	2/1/2021
	FHLB Total	3,930,000.00		
	2020-1 DSE Total	3,930,000.00		

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2020-1 BRF	FHLB	3,500,000.00	2.510%	3/30/2035
	2020-1 BRF Total	3,500,000.00		
	Bond Issue 2020-1 Total	7,430,000.00		
2020-2 DSE	FHLB	2,650,000.00	0.132%	1/4/2021
2020-2 DSE	FHLB	1,255,000.00	0.071%	2/1/2021
	FHLB Total	3,905,000.00		
	2020-2 DSE Total	3,905,000.00		
2020-2 BRF	FHLMC	2,000,000.00	0.500%	12/29/2023
2020-2 BRF	FHLMC	2,000,000.00	0.450%	6/30/2023
2020-2 BRF	FHLMC	1,300,000.00	0.250%	6/30/2023
2020-2 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	5,800,000.00		
2020-2 BRF	FNMA	2,500,000.00	0.375%	8/24/2023
2020-2 BRF	FNMA	500,000.00	0.625%	12/17/2025
2020-2 BRF	FNMA	565,000.00	0.300%	12/15/2023
2020-2 BRF	FNMA	500,000.00	0.375%	6/14/2024
2020-2 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	4,565,000.00		
	2020-2 BRF Total	10,365,000.00		
	Bond Issue 2020-2 Total	14,270,000.00		
2020-3 LF	FHLB	15,000,000.00	0.071%	1/26/2021
2020-3 LF	FHLB	20,000,000.00	0.091%	3/1/2021
	FHLB Total	35,000,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-016
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
	2020-3 LF Total	35,000,000.00		
2020-3 DSE	FHLB	2,460,000.00	0.030%	1/4/2021
2020-3 DSE	FHLB	410,000.00	0.071%	2/1/2021
	FHLB Total	2,870,000.00		
	2020-3 DSE Total	2,870,000.00		
2020-3 BRF	FNMA	1,395,000.00	0.375%	8/24/2023
	FNMA Total	1,395,000.00		
	2020-3 BRF Total	1,395,000.00		
	Bond Issue 2020-3 Total	39,265,000.00		
2020-4 LF	FHLB	10,000,000.00	0.071%	1/26/2021
2020-4 LF	FHLB	15,000,000.00	0.081%	1/5/2021
2020-4 LF	FHLB	26,000,000.00	0.081%	6/1/2021
2020-4 LF	FHLB	30,000,000.00	0.000%	5/3/2021
	FHLB Total	81,000,000.00		
	2020-4 LF Total	81,000,000.00		
2020-4 BRF	FHLMC	500,000.00	0.200%	12/15/2022
	FHLMC Total	500,000.00		
2020-4 BRF	FNMA	500,000.00	0.625%	12/17/2025
2020-4 BRF	FNMA	500,000.00	0.300%	12/15/2023
2020-4 BRF	FNMA	650,000.00	0.375%	6/14/2024
2020-4 BRF	FNMA	500,000.00	0.750%	12/23/2026
	FNMA Total	2,150,000.00		

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-017
------------	----------------------	----------------------	-------------

		Outstanding Investments (By funds over \$100,000)		
Fund	Investment Type	Investment Amount	Yield	Maturity
2020-4 BRF Total		<u>2,650,000.00</u>		
Bond Issue 2020-4 Total		<u>83,650,000.00</u>		

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-018
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		98,999,000.00		
Old 74 Cash/Inv		4,870,000.00		
Debt Service Reserve Fund		74,146,000.00		
Loan Fund		156,000,000.00		
Total Investments 2013 Resolution		<u>\$334,015,000.00</u>		

Resolution	2013 BOND RESOLUTION	Date Run: 01/19/2021	Page: 5-019
------------	----------------------	----------------------	-------------

**Outstanding Investments
(By funds over \$100,000)**

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2020				
2013 OLD 74 RES	1st American US Govt Obligation MMKT	24,160,301.19	0.006%	
2013-1 RF	1st American US Govt Obligation MMKT	3,997,882.97	0.006%	
2013-1 BRF	1st American US Govt Obligation MMKT	1,353,203.15	0.006%	
2013-2 RF	1st American US Govt Obligation MMKT	2,264,692.46	0.006%	
2013-2 BRF	1st American US Govt Obligation MMKT	502,590.61	0.006%	
2014-1 RF	1st American US Govt Obligation MMKT	2,508,787.09	0.006%	
2014-1 BRF	1st American US Govt Obligation MMKT	1,232,226.70	0.006%	
2014-2 RF	1st American US Govt Obligation MMKT	2,103,891.40	0.006%	
2014-2 BRF	1st American US Govt Obligation MMKT	625,257.41	0.006%	
2015-1 RF	1st American US Govt Obligation MMKT	2,104,590.54	0.006%	
2015-2 RF	1st American US Govt Obligation MMKT	801,171.87	0.006%	
2015-2 BRF	1st American US Govt Obligation MMKT	2,057,577.49	0.006%	
2016-1 RF	1st American US Govt Obligation MMKT	1,347,311.34	0.006%	
2016-1 BRF	1st American US Govt Obligation MMKT	3,102,508.76	0.006%	
2016-2 RF	1st American US Govt Obligation MMKT	3,983,121.52	0.006%	
2016-3 RF	1st American US Govt Obligation MMKT	1,733,872.51	0.006%	
2016-3 BRF	1st American US Govt Obligation MMKT	509,968.78	0.006%	
2017-1 RF	1st American US Govt Obligation MMKT	929,656.90	0.006%	
2017-1 BRF	1st American US Govt Obligation MMKT	131,725.64	0.006%	
2017-2 RF	1st American US Govt Obligation MMKT	2,151,603.54	0.006%	
2017-2 BRF	1st American US Govt Obligation MMKT	134,410.77	0.006%	
2017-3 RF	1st American US Govt Obligation MMKT	5,162,119.92	0.006%	
2017-3 BRF	1st American US Govt Obligation MMKT	690,479.76	0.006%	
2017-4 RF	1st American US Govt Obligation MMKT	1,567,106.95	0.006%	
2017-4 BRF	1st American US Govt Obligation MMKT	361,752.41	0.006%	

Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2018-1 RF	1st American US Govt Obligation MMKT	2,109,376.21	0.006%	
2018-1 BRF	1st American US Govt Obligation MMKT	327,029.31	0.006%	
2018-2 RF	1st American US Govt Obligation MMKT	2,034,456.61	0.006%	
2018-2 BRF	1st American US Govt Obligation MMKT	3,559.57	0.006%	
2018-3 RF	1st American US Govt Obligation MMKT	2,134,275.59	0.006%	
2018-3 BRF	1st American US Govt Obligation MMKT	352,238.07	0.006%	
2018-4 RF	1st American US Govt Obligation MMKT	2,469,086.07	0.006%	
2018-4 BRF	1st American US Govt Obligation MMKT	1,149,174.71	0.006%	
2019-1 RF	1st American US Govt Obligation MMKT	3,676,167.21	0.006%	
2019-1 BRF	1st American US Govt Obligation MMKT	2,752,203.29	0.006%	
2019-2 LF	1st American US Govt Obligation MMKT	2,340,057.70	0.006%	
2019-2 RF	1st American US Govt Obligation MMKT	1,267,311.53	0.006%	
2019-2 BRF	1st American US Govt Obligation MMKT	3,075,532.90	0.006%	
2019-3 LF	1st American US Govt Obligation MMKT	3,559,139.78	0.006%	
2019-3 RF	1st American US Govt Obligation MMKT	1,282,548.22	0.006%	
2019-3 BRF	1st American US Govt Obligation MMKT	2,704.67	0.006%	
2019-4 LF	1st American US Govt Obligation MMKT	282,282.60	0.006%	
2019-4 RF	1st American US Govt Obligation MMKT	3,340,540.21	0.006%	
2019-4 BRF	1st American US Govt Obligation MMKT	4,407,585.32	0.006%	
2020-1 RF	1st American US Govt Obligation MMKT	1,204,636.76	0.006%	
2020-1 BRF	1st American US Govt Obligation MMKT	26,677.65	0.006%	
2020-2 RF	1st American US Govt Obligation MMKT	12,874,046.45	0.006%	
2020-2 BRF	1st American US Govt Obligation MMKT	15,476,457.54	0.006%	
2020-3 LF	1st American US Govt Obligation MMKT	7,017,320.86	0.006%	
2020-3 RF	1st American US Govt Obligation MMKT	862,442.69	0.006%	
2020-3 BRF	1st American US Govt Obligation MMKT	3,531.64	0.006%	
2020-4 LF	1st American US Govt Obligation MMKT	1,908,754.12	0.006%	
2020-4 RF	1st American US Govt Obligation MMKT	1,359,948.00	0.006%	
2020-4 BRF	1st American US Govt Obligation MMKT	2,400.57	0.006%	
US Govt Oblig MMKT Total		<u>\$142,819,297.53</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 12/31/2020

Resolution 2013 Bond Resolution Date Run: 2/4/2021 Page: 6- 001

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2013-1	\$ 6,900,000	\$ 6,980,773	\$ 81,874,469	\$ 57,445,718	\$ 24,428,751
2013-2	3,750,000	3,756,532	46,687,793	42,755,687	3,932,106
2014-1	4,477,186	4,482,536	70,495,412	58,586,032	11,909,380
2014-2	4,125,000	4,195,619	80,371,998	74,624,505	5,747,493
2015-1	3,000,000	3,006,446	83,206,201	80,120,065	3,086,135
2015-2	4,345,725	4,352,722	104,440,923	96,677,914	7,763,009
2016-1	9,601,720	9,613,886	97,828,660	84,159,793	13,668,867
2016-2	1,792,464	1,790,094	88,340,751	84,740,570	3,600,181
2016-3	1,052,027	1,051,803	35,782,548	25,082,207	10,700,342
2017-1	1,527,761	1,624,538	86,223,975	65,677,598	20,546,377

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 12/31/2020

Resolution 2013 Bond Resolution Date Run: 2/4/2021 Page: 6- 002

Notes	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2017-2	2,981,105	2,980,864	149,667,580	129,362,601	20,304,979
2017-3	961,166	961,807	87,377,065	86,405,460	971,605
2017-4	1,162,307	1,162,093	87,268,224	86,069,448	1,198,776
2018-1	429,395	428,663	95,629,052	86,049,910	9,579,142
2018-2	1,817,238	1,887,370	147,486,422	144,524,587	2,961,835
2018-3	4,141,987	4,149,583	144,599,207	141,350,429	3,248,779
2018-4	6,468,238	6,478,630	217,380,202	209,793,716	7,586,487
2019-1	3,492,762	3,497,505	175,453,190	172,606,553	2,846,637
2019-2	7,434,341	7,433,571	201,409,266	196,878,449	4,530,817
2019-3	3,291,007	3,300,594	155,332,828	154,120,072	1,212,755
2019-4	9,069,180	9,068,091	209,014,645	200,885,076	8,129,569

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 12/31/2020

Resolution 2013 Bond Resolution Date Run: 2/4/2021 Page: 6- 003

Notes	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2020-1	3,522,474	3,544,640	204,611,480	205,888,072	(1,276,593)
2020-2	25,845,858	25,845,293	175,133,605	101,488,497	73,645,108
2020-3	1,398,532	1,400,377	148,835,774	150,193,728	(1,357,954)
2020-4	2,652,385	2,652,832	158,070,748	150,288,342	7,782,406
Total for the 2013 Resol \$	115,239,858	115,646,862	3,132,522,020	2,885,775,029	246,746,991

2013 Resolution

Date Created: 1/19/2021 7:55 AM

Page: 7-001

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. The information contained herein speaks only as of its date, is subject to change without notice and the availability of this information shall not, under any circumstances, create any implication that there have been no changes in such information since such date. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY ("THDA") be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if THDA is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT

The following information relates to bond issues of THDA that have been sold and distributed in underwritten public offerings described in the related official statements. Each viewer of the information contained in this Quarterly Report acknowledges all of the following:

- (i) THDA is not now by this document offering any bonds or other securities, nor soliciting an offer to buy any securities,
- (ii) This information is not to be construed as any description of THDA or its programs in conjunction with any offering of bonds or securities of THDA. Such offerings are only made pursuant to the appropriate official statements of THDA. Nor shall anyone assume from the availability of the information contained in this Quarterly Report that the affairs of THDA (or its programs) have not changed since the date of this information,
- (iii) No representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of THDA by anyone in any jurisdiction, and
- (iv) THDA does not hereby obligate itself in any manner to periodically or otherwise update this information.