



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2010**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 82,485,000.00

Outstanding Principal Balance: 143,739,462.47

Current Outstanding Commitments: 952,592.00

Current Uncommitted Lendable Funds: 7,381,576.00

Average Purchase Price: 43,077.90

Average Original Loan Amount: 42,753.07

Total Number of Loans

Originated: 19,665

Paidoff: 16,683

Outstanding: 2,982

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	82,485,000.00	85,316,646.62	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	30,750,178.16	952,592.00	3,234,811.00	64,726.73	57,096.26	1,475
1994 SERIES B	08/01/1994	08/17/1994	0.00	8,303,817.91	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	6,115,424.25	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	11,462,013.17	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	1,791,382.36	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			82,485,000.00	143,739,462.47	952,592.00	7,381,576.00	43,077.90	42,753.07	19,665

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	156	19.21 %	16,392,394.26	9.78 %
5.5000%	540	16.18 %	13,804,907.21	33.86 %
4.6500%	138	15.07 %	12,860,239.73	8.65 %
0.0000%	183	13.08 %	11,157,355.36	11.47 %
3.0000%	87	7.77 %	6,631,972.09	5.45 %
6.7500%	112	7.62 %	6,504,654.41	7.02 %
6.8750%	55	3.60 %	3,072,580.71	3.45 %
7.0000%	32	3.32 %	2,836,342.24	2.01 %
6.5000%	39	2.92 %	2,489,840.21	2.45 %
6.8500%	80	2.74 %	2,338,391.98	5.02 %
5.4500%	17	2.46 %	2,102,192.98	1.07 %
5.3500%	20	2.04 %	1,742,144.24	1.25 %
7.2500%	61	0.89 %	762,813.61	3.82 %
6.9000%	28	0.84 %	720,635.90	1.76 %
5.4000%	10	0.81 %	689,958.84	0.63 %
6.4500%	5	0.62 %	528,965.92	0.31 %
9.0000%	12	0.27 %	227,227.01	0.75 %
4.7500%	2	0.17 %	148,578.07	0.13 %
5.9500%	1	0.17 %	141,886.13	0.06 %
5.7500%	1	0.10 %	83,375.90	0.06 %
Other	16	0.09 %	80,189.82	1.00 %
Grand Total:	1,595	100.00 %	85,316,646.62	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	312	75.60 %	23,247,115.59	63.29 %
7.5000%	59	5.90 %	1,815,369.84	11.97 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	55	5.47 %	1,681,988.30	11.16 %
7.0000%	31	3.06 %	940,724.33	6.29 %
2.3000%	8	2.64 %	811,323.57	1.62 %
2.4900%	5	1.58 %	487,133.18	1.01 %
2.3750%	5	1.57 %	482,785.82	1.01 %
2.7750%	3	0.96 %	296,381.32	0.61 %
2.6000%	3	0.91 %	281,175.26	0.61 %
2.9000%	2	0.67 %	207,117.48	0.41 %
7.4000%	6	0.59 %	179,910.35	1.22 %
2.5000%	2	0.46 %	141,116.42	0.41 %
3.0500%	1	0.33 %	101,526.97	0.20 %
2.3700%	1	0.25 %	76,509.73	0.20 %
Grand Total:	493	100.00 %	30,750,178.16	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	191	75.11 %	6,236,586.56	75.79 %
6.5000%	27	10.87 %	902,697.06	10.71 %
7.7500%	25	10.02 %	832,196.81	9.92 %
7.4000%	7	3.27 %	271,649.28	2.78 %
6.7500%	1	0.41 %	34,430.37	0.40 %
5.5000%	1	0.32 %	26,257.83	0.40 %
Grand Total:	252	100.00 %	8,303,817.91	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	113	65.02 %	3,976,113.58	59.47 %
5.5000%	47	18.39 %	1,124,759.17	24.74 %
7.4000%	26	14.26 %	872,334.65	13.68 %
7.2500%	4	2.33 %	142,216.85	2.11 %
Grand Total:	190	100.00 %	6,115,424.25	100.00 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	219	69.51 %	7,966,898.06	63.29 %
5.5000%	112	25.33 %	2,903,049.00	32.37 %
6.5000%	7	2.24 %	257,140.20	2.02 %
8.2500%	4	1.22 %	140,115.82	1.16 %
7.2500%	2	0.88 %	100,380.03	0.58 %
7.5000%	2	0.82 %	94,430.06	0.58 %
Grand Total:	346	100.00 %	11,462,013.17	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	4	26.32 %	471,459.12	3.77 %
11.6250%	32	22.15 %	396,838.13	30.19 %
6.1000%	3	20.09 %	359,846.58	2.83 %
11.0000%	26	13.59 %	243,478.02	24.53 %
10.5000%	21	11.78 %	210,995.53	19.81 %
12.0000%	18	4.68 %	83,901.75	16.98 %
9.9500%	1	1.01 %	18,101.13	0.94 %
9.0000%	1	0.38 %	6,762.10	0.94 %
Grand Total:	106	100.00 %	1,791,382.36	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	569	100.00 %	14,528,203.27	100.00 %
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Grand Total:	569	100.00 %	14,528,203.27	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	130	100.00 %	3,304,512.11	100.00 %
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Grand Total:	130	100.00 %	3,304,512.11	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	24	100.00 %	636,843.57	100.00 %
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Grand Total:	24	100.00 %	636,843.57	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	495	23.94 %	34,404,470.95	16.60 %
5.5000%	700	12.42 %	17,858,973.21	23.47 %
6.0000%	156	11.40 %	16,392,394.26	5.23 %
4.6500%	138	8.95 %	12,860,239.73	4.63 %
7.4000%	258	6.46 %	9,290,792.34	8.65 %
7.5000%	266	5.71 %	8,202,346.14	8.92 %
3.0000%	87	4.61 %	6,631,972.09	2.92 %
6.7500%	113	4.55 %	6,539,084.78	3.79 %
8.2500%	117	2.86 %	4,116,229.40	3.92 %
7.0000%	63	2.63 %	3,777,066.57	2.11 %
6.5000%	73	2.54 %	3,649,677.47	2.45 %
6.8750%	55	2.14 %	3,072,580.71	1.84 %
7.7500%	81	1.75 %	2,519,073.29	2.72 %
6.8500%	80	1.63 %	2,338,391.98	2.68 %
5.4500%	17	1.46 %	2,102,192.98	0.57 %
5.3500%	20	1.21 %	1,742,144.24	0.67 %
7.2500%	67	0.70 %	1,005,410.49	2.25 %
2.3000%	8	0.56 %	811,323.57	0.27 %
6.9000%	28	0.50 %	720,635.90	0.94 %
5.4000%	10	0.48 %	689,958.84	0.34 %
Other	150	3.49 %	5,014,503.53	5.03 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,186	65.88 %	94,692,722.18	73.31 %
MAGNA BANK	366	12.11 %	17,409,913.65	12.27 %
EASTERN EIGHT COMM DEV CORP	82	5.18 %	7,451,423.21	2.75 %
Nashville Habitat for Humanity	75	4.40 %	6,325,988.98	2.52 %
FOOTHILLS COMM. DEV CORP.	22	1.59 %	2,286,171.68	0.74 %
Other	251	10.83 %	15,573,242.77	8.42 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,933	98.10 %	141,003,511.34	98.36 %
Unknown	31	1.42 %	2,035,089.79	1.04 %
Two One BuyDown	17	0.46 %	666,430.97	0.57 %
Discount Loan/Perm Buydown	1	0.02 %	34,430.37	0.03 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,816	93.09 %	133,805,351.13	94.43 %
PUD	47	3.09 %	4,439,371.63	1.58 %
Condominium	53	2.20 %	3,164,735.88	1.78 %
Townhouse	12	0.55 %	785,604.12	0.40 %
Duplex	10	0.34 %	482,505.05	0.34 %
Other	44	0.74 %	1,061,894.66	1.48 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,873	49.93 %	71,767,373.23	62.81 %
CONV UNINS-78% OR LESS	542	26.26 %	37,752,441.18	18.18 %
CONV INS LTV 97.01% - 100%	118	9.22 %	13,256,547.51	3.96 %
RECD	221	7.05 %	10,132,119.78	7.41 %
CONV INS-UP TO 95%	112	3.19 %	4,585,495.00	3.76 %
VA	72	1.97 %	2,827,254.52	2.41 %
CONV INS - TO 78% EXPOSURE	16	0.77 %	1,107,513.85	0.54 %
Other	28	1.61 %	2,310,717.40	0.94 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,177	65.83 %	94,627,596.59	73.00 %
New Construction	698	33.45 %	48,084,800.16	23.41 %
Not Coded	106	0.69 %	985,112.39	3.55 %
Other	1	0.03 %	41,953.33	0.03 %
Grand Total:	2,982	100.00 %	143,739,462.47	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	80	2.19 %	3,157,863.59	2.68 %
90 Days:	176	5.19 %	7,463,904.04	5.90 %
In Foreclosure:	31	0.79 %	1,143,426.08	1.03 %

No. of Loans Foreclosed to Date:	335	REO-Number of Loans:	2
Foreclosed Loss/Gain to Date:	-257,650.66	Outstanding Mortgages (\$000) At Time of Default:	202
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	64	1.75 %	2,522,447.59	2.15 %
2	VA	2	0.04 %	58,951.01	0.07 %
3	CONV INS-UP TO 95%	5	0.08 %	111,263.52	0.17 %
5	RECD	9	0.32 %	465,201.47	0.30 %
Grand Total:		80	2.19 %	3,157,863.59	2.69 %
90 Days or More Past Due					
1	FHA	143	3.87 %	5,562,188.07	4.80 %
2	VA	5	0.26 %	379,678.39	0.17 %
3	CONV INS-UP TO 95%	5	0.10 %	136,590.67	0.17 %
5	RECD	18	0.63 %	910,745.94	0.60 %
19	CONV INS LTV 97.01% - 100%	5	0.33 %	474,700.97	0.17 %
Grand Total:		176	5.19 %	7,463,904.04	5.91 %
In Foreclosure					
1	FHA	27	0.65 %	940,591.40	0.91 %
3	CONV INS-UP TO 95%	1	0.02 %	27,740.39	0.03 %
4	CONV UNINS-78% OR LESS	1	0.02 %	34,413.01	0.03 %
5	RECD	1	0.01 %	20,938.65	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.08 %	119,742.63	0.03 %
Grand Total:		31	0.78 %	1,143,426.08	1.03 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	47	1,937,719.04	92	4,790,378.48	20	781,052.59
1994 SERIES A	2	60,952.61	12	348,098.21	3	99,441.74
1994 SERIES B	9	314,411.01	18	618,851.19	1	36,429.22
1995 SERIES A	5	164,497.22	15	521,078.10	3	93,268.91
1995 SERIES BC	13	517,455.21	31	1,071,879.75	4	133,233.62
GENERAL FUND	4	162,828.50	8	113,618.31	0	0.00
Total for the Resolution	80	3,157,863.59	176	7,463,904.04	31	1,143,426.08

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	335	-257,650.66	2	-202,217.52
Total for the Resolution	335	-257,650.66	2	-202,217.52

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

15

0.26 %

380,354.69

0.50 %

2

0.03 %

46,877.20

0.07 %

Grand Total:

17

0.29 %

427,231.89

0.57 %

90 Days or More Past Due

1	FHA
2	VA
5	RECD

38

0.74 %

1,059,826.66

1.27 %

1

0.02 %

30,422.78

0.03 %

3

0.06 %

86,085.88

0.10 %

Grand Total:

42

0.82 %

1,176,335.32

1.40 %

In Foreclosure

1	FHA
3	CONV INS-UP TO 95%

9

0.16 %

233,715.02

0.30 %

1

0.02 %

27,740.39

0.03 %

Grand Total:

10

0.18 %

261,455.41

0.33 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

4

0.07 %

104,243.74

0.13 %

Grand Total:

4

0.07 %

104,243.74

0.13 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

4

% of Principal
Outstanding

0.08 %

Principal
Outstanding

117,058.39

% of Loans
Outstanding

0.13 %

Grand Total:

4

0.08 %

117,058.39

0.13 %

In Foreclosure

1 FHA

2

0.03 %

49,450.91

0.07 %

Grand Total:

2

0.03 %

49,450.91

0.07 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.04 %	52,378.54	0.07 %
3 CONV INS-UP TO 95%	1	0.01 %	21,520.28	0.03 %
Grand Total:	3	0.05 %	73,898.82	0.10 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	3,815,000.00	345,000.00	0.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	2,160,000.00	1,705,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	455,000.00	2,905,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	425,000.00	2,730,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	415,000.00	2,675,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	405,000.00	2,605,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	405,000.00	2,645,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	410,000.00	2,680,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	410,000.00	2,660,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	405,000.00	2,660,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	410,000.00	2,685,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	420,000.00	2,715,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	435,000.00	2,735,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	445,000.00	2,765,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	455,000.00	2,815,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	14,685,000.00	26,330,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	14,340,000.00	19,175,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	52,630,000.00	56,770,000.00	82,485,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series 1993 SERIES A

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series 1994 SERIES A

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series 1994 SERIES B

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series 1995 SERIES A

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003A RF	FNMA	200,000.00	1.4198%	1/12/2015
	FNMA Total	200,000.00		
2003A RF	FHLB	700,000.00	0.1217%	1/3/2011
	FHLB Total	700,000.00		
2003A RF	Repurchase Agreement	2,925,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,925,000.00		
	2003A RF Total	3,825,000.00		
2003A DSRF	FHLB	1,300,000.00	5.0963%	1/28/2023
	FHLB Total	1,300,000.00		
2003A DSRF	FHLMC	1,000,000.00	7.2158%	6/1/2016
2003A DSRF	FHLMC	132,000.00	4.7687%	2/7/2023
	FHLMC Total	1,132,000.00		
2003A DSRF	FNMA	608,000.00	5.1500%	1/7/2025
2003A DSRF	FNMA	1,000,000.00	1.4198%	1/12/2015
	FNMA Total	1,608,000.00		
	2003A DSRF Total	4,040,000.00		
	Bond Issue 2003A Total	7,865,000.00		
1994A RF	FHLB	162,500.00	3.1500%	3/28/2014
	FHLB Total	162,500.00		

Resolution	1974 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994A RF Total	162,500.00		
1994A PP	FHLB	100,000.00	3.2500%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	262,500.00		
1994B RF	FHLB	81,250.00	3.1500%	3/28/2014
1994B RF	FHLB	150,000.00	3.2500%	2/14/2011
1994B RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	331,250.00		
	1994B RF Total	331,250.00		
1994B DSRF	FHLMC	2,500,000.00	7.2038%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.6762%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	3,406,250.00		
1995A RF	FHLB	162,500.00	3.1500%	3/28/2014
1995A RF	FHLB	250,000.00	3.2500%	2/14/2011

Resolution	1974 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	512,500.00		
	1995A RF Total	512,500.00		
1995A DSRF	FICO	2,110,000.00	8.2502%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.8414%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	2,972,500.00		
1995B/C RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	100,000.00		
	1995B/C RF Total	100,000.00		
1995B/C DSRF	FHLB	250,000.00	3.2500%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.4219%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1995B/C Total		5,000,000.00		
GENERAL FUND	FHLB	162,500.00	3.1500%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.2500%	2/14/2011
GENERAL FUND	FHLB	81,250.00	2.4967%	3/28/2014
GENERAL FUND	FHLB	100,000.00	0.5002%	2/14/2011
GENERAL FUND	FHLB	160,000.00	3.3680%	6/28/2017
GENERAL FUND	FHLB	276,250.00	0.8820%	3/28/2014
FHLB Total		1,280,000.00		
GENERAL FUND Total		1,280,000.00		
1974 Res Total		\$20,786,250.00		

Investment Summary

Revenue Fund	5,973,750.00
Prepayment Account	350,000.00
Debt Service Reserve Fund	13,477,000.00
General Fund	11,731,250.00
Total Investments 1974 Resolution	\$31,532,000.00

Resolution 1974 BOND RESOLUTION

Date Run: 03/25/2011

Page: 5- 005

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2010				
2003A RF	1st American US Govt Obligation MMKT	3,070,127.93	0.000%	
2003A DSRF	1st American US Govt Obligation MMKT	30,368.06	0.000%	
2003A PP	1st American US Govt Obligation MMKT	641,802.04	0.000%	
1994A RF	1st American US Govt Obligation MMKT	23,730.69	0.000%	
1994A PP	1st American US Govt Obligation MMKT	64,159.47	0.000%	
1994B RF	1st American US Govt Obligation MMKT	662,840.09	0.000%	
1994B PP	1st American US Govt Obligation MMKT	32,522.98	0.000%	
1995A RF	1st American US Govt Obligation MMKT	585,482.43	0.000%	
1995A PP	1st American US Govt Obligation MMKT	20,584.69	0.000%	
1995B&C RF	1st American US Govt Obligation MMKT	643,474.93	0.000%	
GENERAL FUND	1st American US Govt Obligation MMKT	7,002,653.23	0.000%	
		<u>\$12,777,746.54</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 3/25/2011

Page: 6-001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 31,100,981	\$ -	\$ 31,100,981
1994 SERIES B	7,895,210	3,198,349	12,537,516	-	12,537,516
1995 SERIES A	6,750,000	2,535,318	9,781,694	-	9,781,694
1995 SERIES B	7,549,100	4,925,337	17,149,333	-	17,149,333
2003 SERIES A	18,000,000	4,205,834	102,826,569	81,886,269	20,940,300
GENERAL FUND	-	-	14,715,869	1,586,966	13,128,903
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 14,864,839</u>	<u>\$ 188,111,960</u>	<u>\$ 83,473,234</u>	<u>\$ 104,638,726</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At December 31, 2010, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/10	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	116	\$1,217,162.05	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	116	\$1,215,147.33	F	93	99	X	92.47
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	14	\$284,868.75	F	104	98	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	35	\$157,673.36	RE	24	100	X	83.33
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	37	\$171,305.74	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	99	\$1,012,989.77	F	105	98	X	92.38
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	45	\$197,910.55	RE	24	100	X	83.33
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	104	\$1,051,120.18	F	91	100	X	97.8
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	51	\$267,302.15	F	34	100	X	100
Total Mortgage Loan Amount									\$5,575,479.88					

As of: 12/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 02/10/2011

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,610,450,000.00

Outstanding Principal Balance: 1,616,063,298.13

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 166,839,917.35

Average Purchase Price: 69,652.99

Average Original Loan Amount: 68,330.83

Total Number of Loans

Originated: 63,232

Paidoff: 43,035

Outstanding: 20,197

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 12/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 02/10/2011

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	15,192,824.84	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	0.00	0.00	0.00	24,884,439.00	73,901.32	73,142.82	1,243
ISSUE 2001-1	05/01/2001	05/31/2001	58,490,000.00	23,931,409.54	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	18,920,000.00	18,275,272.77	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	17,670,000.00	20,340,310.85	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	26,325,000.00	25,678,732.33	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	30,470,000.00	31,073,841.15	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	21,090,000.00	21,425,839.54	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	29,900,000.00	29,880,361.49	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	34,875,000.00	35,671,605.09	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	41,995,000.00	41,740,091.50	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	55,460,000.00	57,654,479.44	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	58,395,000.00	62,575,746.13	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	67,585,000.00	66,324,050.79	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	67,810,000.00	65,005,444.12	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	72,540,000.00	69,893,166.78	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	68,740,000.00	65,284,106.62	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	75,405,000.00	74,719,374.06	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	80,400,000.00	78,600,235.54	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	99,810,000.00	96,915,901.69	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	122,025,000.00	118,297,485.54	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	126,350,000.00	123,665,837.26	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	50,325,000.00	47,051,754.31	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	41,490,000.00	46,178,949.32	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	75,245,000.00	65,610,936.34	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	27,160,000.00	29,537,585.24	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	48,405,000.00	47,721,334.90	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	72,870,000.00	71,433,481.30	0.00	0.00	112,304.90	108,695.47	690
ISSUE 2010-1	11/19/2011	11/19/2011	120,700,000.00	118,788,858.42	0.00	18,406,210.00	67,452.02	66,475.95	2,321
ISSUE A	06/01/1985	07/02/1985	0.00	1,039,193.24	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	299,071.65	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	947,177.92	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,090,155.79	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,321,243.94	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,216,254.26	0.00	0.00	50,615.41	50,083.04	1,687

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 02/10/2011

Page: 1-003

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE L	12/01/1988	12/29/1988	0.00	1,752,964.93	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,052,485.73	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,006,604.34	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	7,025,733.82	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	9,426,242.94	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	1,298,789.00	58,979.92	58,643.53	575
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	8,963,911.67	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	0.00	0.00	0.00	222,506.00	61,881.52	61,060.73	694
ISSUE 1997-1	02/05/1997	02/05/1997	0.00	0.00	0.00	16,059,690.00	64,769.96	64,184.67	612
ISSUE 1997-2	05/29/1997	05/29/1997	0.00	0.00	0.00	15,216,991.00	74,788.40	73,380.90	474
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	3,453,241.00	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	0.00	0.00	0.00	14,214,992.00	70,201.21	68,996.12	549
ISSUE 1998-2	08/01/1998	08/20/1998	0.00	0.00	0.00	7,862,439.00	63,613.41	63,325.54	390
ISSUE 1998-3	11/01/1998	12/02/1998	0.00	0.00	0.00	17,464,233.00	74,452.17	73,600.92	844
ISSUE 1999-1	06/17/1999	06/17/1999	0.00	0.00	0.00	8,646,405.00	76,200.73	75,886.92	413
ISSUE 1999-2	07/14/1999	07/14/1999	0.00	0.00	0.00	22,295,382.00	76,567.02	75,199.50	1,040
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	21,503,437.00	73,387.01	72,524.65	1,263
Total for the Resolution			1,610,450,000.00	1,616,063,298.13	0.00	166,839,917.35	69,652.99	68,330.83	63,232

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2010**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B ⁽¹⁾ (0% Pool)		2000-2 ⁽¹⁾ (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	103,399.79	83.72%	15,739,328.48	15.73%	2,957,234.08
Great Rate (7.30%)	0.91%	54,587.90	99.09%	5,944,082.27	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,065,966.91	7.94%	178,185.72
Great Rate (6.50%)	12.93%	58,213.40	87.07%	392,006.21	0.00%	0.00
TOTALS	216,201.09		24,141,383.88		3,135,419.80	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 27,493,004.76

(1) - 1999-1 and 2000-2 Loans were transferred to Issue 2010-1 on 11/01/2010 as a result of an economic refunding.

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	468,218.64	90.00%	8,965,888.82	5.30%	527,991.23
Great Start (6.40%)	0.57%	35,141.22	91.43%	5,636,775.54	8.00%	493,210.15
Great Rate (6.00%)	0.00%	0.00	100.00%	6,498,482.73	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,096,696.93	6.25%	339,779.80
Great Start (6.625%)	0.00%	0.00	94.64%	2,175,732.25	5.36%	123,224.06
Great Start (7.00%)	0.00%	0.00	100.00%	712,699.77	0.00%	0.00
TOTALS	503,359.86		29,086,276.05		1,484,205.24	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 31,073,841.15

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2010**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	9,029,289.00	4.55%	430,416.60
Great Start (6.25%)	0.00%	0.00	96.15%	5,838,232.30	3.85%	233,772.17
Great Rate (5.40%)	0.00%	0.00	98.18%	1,387,870.59	1.82%	25,727.48
Great Start (5.75%)	0.00%	0.00	88.46%	1,948,117.42	11.54%	254,140.57
Great Rate (4.75%)	0.00%	0.00	86.36%	1,785,681.09	13.64%	282,036.71
Great Start (6.40%)	0.00%	0.00	98.46%	207,017.67	1.54%	3,237.94
TOTALS		0.00		20,196,208.06		1,229,331.48

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 21,425,539.54

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	20,994,004.72	9.73%	2,262,896.49
Great Start (6.10%)	0.00%	0.00	91.73%	11,270,499.22	8.27%	1,016,101.91
Great Rate (5.60%)	0.00%	0.00	99.12%	14,892,451.72	0.88%	132,217.09
Great Start (6.60%)	0.00%	0.00	99.25%	6,700,400.98	0.75%	50,632.75
TOTALS		0.00		53,857,356.64		3,461,848.24

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 57,319,204.88

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	247	87.30 %	13,263,401.72	84.01 %
6.7500%	19	7.19 %	1,091,710.75	6.46 %
5.9000%	5	1.91 %	290,289.72	1.70 %
8.8000%	6	0.92 %	140,354.74	2.04 %
8.7000%	5	0.74 %	111,998.07	1.70 %
8.8500%	4	0.68 %	103,918.14	1.36 %
8.4500%	4	0.60 %	91,883.58	1.36 %
6.0000%	1	0.25 %	37,600.07	0.34 %
8.6000%	1	0.16 %	23,904.02	0.34 %
8.4000%	1	0.15 %	22,177.84	0.34 %
8.1250%	1	0.10 %	15,586.19	0.34 %
Grand Total:	294	100.00 %	15,192,824.84	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	245	40.36 %	9,659,641.13	29.63 %
8.4000%	117	12.60 %	3,016,342.74	14.15 %
8.4500%	133	12.30 %	2,943,915.87	16.08 %
8.8500%	101	10.26 %	2,454,520.28	12.21 %
8.1250%	80	8.61 %	2,061,667.51	9.67 %
8.7000%	62	6.19 %	1,481,698.88	7.50 %
8.8000%	60	5.99 %	1,433,878.26	7.26 %
7.7000%	17	1.91 %	458,085.19	2.06 %
8.6000%	8	0.94 %	225,537.42	0.97 %
2.6500%	1	0.34 %	82,212.46	0.12 %
2.7000%	1	0.33 %	78,170.58	0.12 %
6.0000%	1	0.08 %	19,614.26	0.12 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

8.0250%

Grand Total:

Number
of Loans

1

827

% of Principal
Outstanding

0.07 %

100.00 %

Principal
Outstanding

16,124.96

23,931,409.54

% of Loans
Outstanding

0.12 %

100.00 %

ISSUE 2001-2

5.9000%

6.9000%

6.2500%

7.2500%

6.0000%

5.6000%

Grand Total:

Number
of Loans

190

52

28

5

3

1

279

% of Principal
Outstanding

68.77 %

17.52 %

10.29 %

1.80 %

1.10 %

0.52 %

100.00 %

Principal
Outstanding

12,567,446.18

3,200,992.18

1,880,809.61

329,111.39

201,288.88

95,624.53

18,275,272.77

% of Loans
Outstanding

68.10 %

18.64 %

10.04 %

1.79 %

1.08 %

0.36 %

100.00 %

ISSUE 2001-3

5.9000%

6.9000%

6.0000%

6.4000%

5.6000%

Grand Total:

Number
of Loans

248

54

8

2

1

313

% of Principal
Outstanding

80.12 %

16.17 %

2.57 %

0.81 %

0.33 %

100.00 %

Principal
Outstanding

16,296,557.44

3,288,140.49

523,074.10

164,845.87

67,692.95

20,340,310.85

% of Loans
Outstanding

79.23 %

17.25 %

2.56 %

0.64 %

0.32 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

300

72

6

378

% of Principal
Outstanding

79.38 %

19.05 %

1.56 %

100.00 %

Principal
Outstanding

20,384,077.76

4,892,886.92

401,767.65

25,678,732.33

% of Loans
Outstanding

79.37 %

19.05 %

1.59 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	146	32.06 %	9,962,098.69	32.23 %
6.0000%	94	20.91 %	6,498,482.73	20.75 %
6.4000%	90	19.84 %	6,165,126.92	19.87 %
5.6250%	80	17.50 %	5,436,476.73	17.66 %
6.6250%	34	7.40 %	2,298,956.31	7.51 %
7.0000%	9	2.29 %	712,699.77	1.99 %
Grand Total:	453	100.00 %	31,073,841.15	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	130	44.15 %	9,459,705.60	44.07 %
6.2500%	84	28.34 %	6,072,004.47	28.47 %
5.7500%	30	10.28 %	2,202,257.99	10.17 %
4.7500%	30	9.65 %	2,067,717.80	10.17 %
5.4000%	18	6.60 %	1,413,598.07	6.10 %
6.4000%	3	0.98 %	210,555.61	1.02 %
Grand Total:	295	100.00 %	21,425,839.54	100.00 %

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	211	56.90 %	17,001,677.06	56.87 %
5.6500%	156	42.32 %	12,645,449.37	42.05 %
6.6000%	2	0.47 %	140,481.96	0.54 %
6.2500%	1	0.20 %	60,064.20	0.27 %
5.2500%	1	0.11 %	32,688.90	0.27 %
Grand Total:	371	100.00 %	29,880,361.49	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	194	43.98 %	15,689,645.85	43.79 %
6.2500%	108	24.74 %	8,826,007.08	24.38 %
4.6500%	49	11.90 %	4,244,124.91	11.06 %
5.3500%	40	8.67 %	3,093,651.67	9.03 %
6.3500%	31	6.03 %	2,150,621.33	7.00 %
5.6500%	20	4.42 %	1,575,233.82	4.51 %
5.6000%	1	0.26 %	92,320.43	0.23 %
Grand Total:	443	100.00 %	35,671,605.09	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	186	37.28 %	15,562,345.74	36.12 %
5.9500%	118	22.72 %	9,481,913.47	22.91 %
5.6000%	87	16.48 %	6,877,346.32	16.89 %
6.6000%	43	8.47 %	3,533,703.76	8.35 %
5.2500%	42	7.94 %	3,315,623.98	8.16 %
6.2500%	34	6.07 %	2,533,981.78	6.60 %
4.9900%	5	1.04 %	435,176.45	0.97 %
Grand Total:	515	100.00 %	41,740,091.50	100.00 %

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	275	40.34 %	23,256,901.21	40.09 %
5.6000%	173	26.06 %	15,024,668.81	25.22 %
6.1000%	153	21.31 %	12,286,601.13	22.30 %
6.6000%	81	11.71 %	6,751,033.73	11.81 %
4.9900%	3	0.46 %	263,161.05	0.44 %
6.0000%	1	0.13 %	72,113.51	0.15 %
Grand Total:	686	100.00 %	57,654,479.44	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	404	59.04 %	36,943,676.12	47.09 %
5.9900%	201	27.91 %	17,464,150.97	23.43 %
6.8500%	143	6.47 %	4,049,975.32	16.67 %
6.5000%	90	4.53 %	2,834,663.08	10.49 %
5.1000%	12	1.53 %	957,563.01	1.40 %
6.1000%	3	0.30 %	186,390.53	0.35 %
5.5000%	4	0.16 %	100,712.10	0.47 %
7.7500%	1	0.06 %	38,615.00	0.12 %
Grand Total:	858	100.00 %	62,575,746.13	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	455	64.26 %	42,619,676.82	63.46 %
5.9900%	260	35.43 %	23,499,461.65	36.26 %
5.4000%	1	0.16 %	103,775.29	0.14 %
5.5000%	1	0.15 %	101,137.03	0.14 %
Grand Total:	717	100.00 %	66,324,050.79	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	458	65.64 %	42,671,420.85	65.34 %
6.3000%	191	26.38 %	17,147,584.97	27.25 %
4.9900%	33	5.19 %	3,373,733.13	4.71 %
5.9900%	13	1.96 %	1,272,283.42	1.85 %
5.4000%	3	0.46 %	300,436.95	0.43 %
5.5000%	2	0.29 %	189,417.43	0.29 %
6.5000%	1	0.08 %	50,567.37	0.14 %
Grand Total:	701	100.00 %	65,005,444.12	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	457	63.95 %	44,698,385.81	63.30 %
6.4000%	185	25.37 %	17,729,757.79	25.62 %
5.3000%	51	6.78 %	4,739,009.39	7.06 %
6.3000%	18	2.50 %	1,748,416.07	2.49 %
5.5000%	4	0.51 %	356,965.54	0.55 %
6.8000%	3	0.37 %	257,668.46	0.42 %
5.8000%	3	0.35 %	247,042.23	0.42 %
6.5000%	1	0.17 %	115,921.49	0.14 %
Grand Total:	722	100.00 %	69,893,166.78	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	467	70.49 %	46,017,341.51	69.49 %
6.8000%	148	21.34 %	13,932,994.06	22.02 %
5.4000%	34	5.37 %	3,502,996.96	5.06 %
6.4000%	13	1.71 %	1,115,112.11	1.93 %
0.0000%	9	0.94 %	611,890.62	1.34 %
5.5000%	1	0.16 %	103,771.36	0.15 %
Grand Total:	672	100.00 %	65,284,106.62	100.00 %

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	283	39.68 %	29,651,540.29	38.29 %
5.5000%	261	34.80 %	26,002,956.58	35.32 %
6.5000%	76	9.58 %	7,160,136.85	10.28 %
6.4000%	52	6.84 %	5,108,776.53	7.04 %
5.9000%	32	4.13 %	3,082,978.89	4.33 %
6.0000%	19	2.86 %	2,133,344.26	2.57 %
5.8000%	12	1.73 %	1,292,156.58	1.62 %
0.0000%	2	0.20 %	146,465.84	0.27 %
6.8000%	2	0.19 %	141,018.24	0.27 %
Grand Total:	739	100.00 %	74,719,374.06	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	601	78.16 %	61,434,028.40	77.75 %
6.4000%	95	11.68 %	9,181,385.36	12.29 %
5.9000%	67	8.93 %	7,020,463.33	8.67 %
6.0000%	7	0.97 %	759,381.78	0.91 %
0.0000%	3	0.26 %	204,976.67	0.39 %
Grand Total:	773	100.00 %	78,600,235.54	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	643	69.98 %	67,825,502.73	70.12 %
5.7000%	108	12.17 %	11,793,882.84	11.78 %
6.4000%	84	8.92 %	8,647,137.33	9.16 %
5.9000%	45	5.03 %	4,873,430.08	4.91 %
6.7000%	19	1.87 %	1,814,238.88	2.07 %
6.2000%	9	0.94 %	913,488.19	0.98 %
5.4500%	6	0.74 %	712,833.88	0.65 %
6.0000%	2	0.24 %	231,676.98	0.22 %
3.4000%	1	0.11 %	103,710.78	0.11 %
Grand Total:	917	100.00 %	96,915,901.69	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	891	82.49 %	97,583,579.80	81.22 %
6.7000%	85	6.98 %	8,255,705.76	7.75 %
6.2000%	49	4.60 %	5,443,485.80	4.47 %
6.0000%	31	2.96 %	3,502,921.93	2.83 %
5.4500%	14	1.23 %	1,459,166.03	1.28 %
0.0000%	19	1.07 %	1,265,232.15	1.73 %
6.4500%	4	0.28 %	325,846.92	0.36 %
2.7250%	2	0.17 %	199,560.03	0.18 %
3.7000%	1	0.16 %	186,124.03	0.09 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9500%	1	0.06 %	75,863.09	0.09 %
Grand Total:	1,097	100.00 %	118,297,485.54	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	485	41.92 %	51,835,911.73	40.96 %
6.0000%	341	29.28 %	36,212,239.90	28.80 %
5.7500%	117	9.95 %	12,310,280.94	9.88 %
6.4500%	81	6.27 %	7,756,595.78	6.84 %
5.9500%	48	4.00 %	4,944,395.87	4.05 %
7.0000%	45	3.60 %	4,452,038.63	3.80 %
6.7500%	33	2.45 %	3,024,089.49	2.79 %
6.5000%	17	1.36 %	1,685,562.85	1.44 %
0.0000%	10	0.67 %	823,965.92	0.84 %
6.2500%	4	0.34 %	415,327.60	0.34 %
6.1500%	2	0.13 %	157,658.25	0.17 %
5.8000%	1	0.04 %	47,770.30	0.08 %
Grand Total:	1,184	100.00 %	123,665,837.26	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	253	52.19 %	24,556,281.77	53.04 %
6.8000%	126	25.24 %	11,875,116.15	26.42 %
5.4500%	63	15.06 %	7,086,742.31	13.21 %
6.3000%	34	7.24 %	3,405,776.50	7.13 %
6.0000%	1	0.27 %	127,837.58	0.21 %
Grand Total:	477	100.00 %	47,051,754.31	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	211	48.67 %	22,476,474.48	47.63 %
5.8000%	120	27.54 %	12,719,803.81	27.09 %
6.9900%	49	9.72 %	4,487,364.53	11.06 %
6.8000%	40	8.57 %	3,957,991.21	9.03 %
6.3000%	14	3.56 %	1,643,974.29	3.16 %
6.4900%	9	1.93 %	893,341.00	2.03 %
Grand Total:	443	100.00 %	46,178,949.32	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	196	27.68 %	18,162,100.45	28.70 %
5.8000%	157	22.89 %	15,015,636.56	22.99 %
5.9900%	134	21.26 %	13,951,082.76	19.62 %
6.9900%	43	6.21 %	4,077,218.04	6.30 %
6.3000%	39	6.18 %	4,053,798.74	5.71 %
6.1500%	35	4.92 %	3,229,208.11	5.12 %
7.1000%	35	4.62 %	3,029,075.00	5.12 %
6.1000%	21	2.65 %	1,738,057.89	3.07 %
6.4900%	13	1.80 %	1,179,437.63	1.90 %
6.6000%	9	1.46 %	958,381.37	1.32 %
6.0000%	1	0.33 %	216,939.79	0.15 %
Grand Total:	683	100.00 %	65,610,936.34	100.00 %

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	196	65.96 %	19,482,795.37	66.67 %
5.5500%	75	25.58 %	7,555,345.88	25.51 %
5.8500%	22	8.05 %	2,378,822.38	7.48 %
5.8000%	1	0.41 %	120,621.61	0.34 %
Grand Total:	294	100.00 %	29,537,585.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	217	47.73 %	22,778,931.01	48.33 %
5.2000%	173	39.13 %	18,675,193.89	38.53 %
5.5000%	59	13.13 %	6,267,210.00	13.14 %
Grand Total:	449	100.00 %	47,721,334.90	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	295	43.79 %	31,281,073.74	43.70 %
5.2000%	248	37.58 %	26,843,498.99	36.74 %
5.5000%	89	13.54 %	9,669,145.32	13.19 %
0.0000%	33	3.65 %	2,605,413.64	4.89 %
5.6000%	10	1.45 %	1,034,349.61	1.48 %
Grand Total:	675	100.00 %	71,433,481.30	100.00 %

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	602	29.47 %	35,004,301.36	26.68 %
6.8750%	285	13.45 %	15,981,962.74	12.63 %
5.8750%	261	12.20 %	14,490,265.90	11.57 %
6.1000%	251	10.22 %	12,143,348.13	11.13 %
5.9800%	200	8.35 %	9,919,221.23	8.87 %
7.2500%	139	6.69 %	7,946,476.85	6.16 %
6.5000%	144	5.33 %	6,335,084.78	6.38 %
6.2000%	115	5.33 %	6,328,085.81	5.10 %
7.3000%	119	5.19 %	6,165,911.04	5.27 %
7.7500%	29	1.30 %	1,547,518.22	1.29 %
6.7500%	19	0.85 %	1,005,980.89	0.84 %
8.1250%	28	0.35 %	412,748.95	1.24 %
5.9000%	5	0.27 %	323,145.36	0.22 %
8.2500%	4	0.26 %	312,835.07	0.18 %
8.8000%	16	0.22 %	256,223.04	0.71 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	10	0.11 %	135,950.81	0.44 %
8.8500%	8	0.10 %	114,942.93	0.35 %
8.4000%	9	0.07 %	87,106.85	0.40 %
6.9000%	2	0.07 %	77,271.08	0.09 %
8.7000%	5	0.06 %	72,498.60	0.22 %
Other	5	0.11 %	127,978.78	0.22 %
Grand Total:	2,256	100.00 %	118,788,858.42	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	68	98.52 %	1,023,819.42	98.55 %
6.0000%	1	1.48 %	15,373.82	1.45 %
Grand Total:	69	100.00 %	1,039,193.24	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	19	100.00 %	299,071.65	100.00 %
Grand Total:	19	100.00 %	299,071.65	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	50	100.00 %	947,177.92	100.00 %
Grand Total:	50	100.00 %	947,177.92	100.00 %
ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	87	87.23 %	1,823,182.50	83.65 %
6.7500%	17	12.77 %	266,973.29	16.35 %
Grand Total:	104	100.00 %	2,090,155.79	100.00 %
ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	62	54.97 %	1,276,019.10	50.82 %
7.3500%	60	45.03 %	1,045,224.84	49.18 %
Grand Total:	122	100.00 %	2,321,243.94	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	82	98.92 %	2,192,299.92	98.80 %
8.8000%	1	1.08 %	23,954.34	1.20 %
Grand Total:	83	100.00 %	2,216,254.26	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	80	100.00 %	1,752,964.93	100.00 %
Grand Total:	80	100.00 %	1,752,964.93	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	138	91.97 %	3,726,922.62	93.24 %
7.7500%	6	4.62 %	187,040.10	4.05 %
7.5000%	2	2.17 %	87,885.40	1.35 %
7.4500%	1	0.66 %	26,594.93	0.68 %
7.5750%	1	0.59 %	24,042.68	0.68 %
Grand Total:	148	100.00 %	4,052,485.73	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	61	57.18 %	2,290,999.83	50.00 %
5.5000%	40	25.83 %	1,034,711.82	32.79 %
8.1250%	6	5.25 %	210,534.91	4.92 %
8.8500%	5	3.26 %	130,503.76	4.10 %
8.2500%	2	1.83 %	73,407.27	1.64 %
8.4500%	2	1.72 %	69,063.20	1.64 %
8.8000%	2	1.63 %	65,344.81	1.64 %
8.4000%	2	1.62 %	65,096.90	1.64 %
8.0000%	1	0.86 %	34,647.99	0.82 %
8.7000%	1	0.81 %	32,293.85	0.82 %
Grand Total:	122	100.00 %	4,006,604.34	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	156	81.20 %	5,704,580.58	77.23 %
5.5000%	20	7.67 %	538,647.29	9.90 %
8.8000%	8	3.40 %	239,062.33	3.96 %
6.7500%	5	2.61 %	183,601.95	2.48 %
7.4000%	4	2.24 %	157,241.00	1.98 %
8.8500%	4	1.49 %	104,587.42	1.98 %
7.2500%	1	0.50 %	35,405.17	0.50 %
8.1250%	3	0.47 %	33,165.03	1.49 %
8.4500%	1	0.42 %	29,443.05	0.50 %
Grand Total:	202	100.00 %	7,025,733.82	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	121	49.81 %	4,694,771.74	47.45 %
7.2500%	67	26.41 %	2,489,260.59	26.27 %
5.5000%	37	10.70 %	1,008,294.31	14.51 %
7.0000%	12	5.48 %	516,181.90	4.71 %
8.1250%	8	3.29 %	310,154.04	3.14 %
6.7500%	3	1.41 %	132,967.97	1.18 %
8.8000%	2	0.78 %	73,785.55	0.78 %
8.7000%	2	0.78 %	73,136.15	0.78 %
7.4000%	1	0.62 %	58,899.20	0.39 %
6.5000%	1	0.40 %	38,076.67	0.39 %
6.0000%	1	0.33 %	30,714.82	0.39 %
Grand Total:	255	100.00 %	9,426,242.94	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	152	66.62 %	5,971,546.93	64.96 %
7.5000%	51	23.03 %	2,064,741.11	21.79 %
6.7500%	5	2.55 %	228,336.43	2.14 %
8.8000%	5	1.48 %	132,517.75	2.14 %
8.8500%	5	1.17 %	104,725.70	2.14 %
6.5000%	2	1.16 %	104,288.02	0.85 %
8.1250%	4	1.03 %	92,430.49	1.71 %
8.4500%	3	0.59 %	53,220.95	1.28 %
8.4000%	2	0.55 %	49,360.60	0.85 %
6.1000%	1	0.51 %	46,131.69	0.43 %
8.2500%	1	0.35 %	31,707.55	0.43 %
8.7000%	1	0.33 %	29,198.72	0.43 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

8.00000%
7.8750%Number
of Loans1
1% of Principal
Outstanding0.31 %
0.31 %Principal
Outstanding28,115.61
27,590.12% of Loans
Outstanding0.43 %
0.43 %

Grand Total:

234

100.00 %

8,963,911.67

100.00 %

ISSUE 1996-5

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

Grand Total:

ISSUE 1997-1

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

Grand Total:

ISSUE 1997-2

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

Grand Total:

ISSUE 1997-3

7.95000%
9.00000%
8.50000%
8.00000%Number
of Loans86
71
40
1% of Principal
Outstanding42.90 %
39.35 %
17.15 %
0.60 %Principal
Outstanding1,481,427.69
1,358,851.81
592,379.24
20,582.26% of Loans
Outstanding43.43 %
35.86 %
20.20 %
0.51 %

Grand Total:

198

100.00 %

3,453,241.00

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1998-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1998-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-1

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-2

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE 1999-3

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	82	100.00 %	2,165,749.51	100.00 %
Grand Total:	82	100.00 %	2,165,749.51	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	19	100.00 %	516,616.01	100.00 %
Grand Total:	19	100.00 %	516,616.01	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	34	100.00 %	669,204.47	100.00 %
Grand Total:	34	100.00 %	669,204.47	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	49	74.33 %	837,052.70	73.13 %
6.7500%	17	23.71 %	266,973.29	25.37 %
9.3500%	1	1.96 %	22,043.11	1.49 %
Grand Total:	67	100.00 %	1,126,069.10	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	9	100.00 %	74,285.14	100.00 %
Grand Total:	9	100.00 %	74,285.14	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,186	13.54 %	218,892,363.19	10.82 %
5.8000%	1,526	9.53 %	154,076,659.12	7.56 %
5.7000%	999	6.77 %	109,377,462.64	4.95 %
4.9900%	900	5.18 %	83,635,423.57	4.46 %
5.9900%	819	4.87 %	78,663,453.28	4.06 %
6.0000%	813	4.40 %	71,032,448.22	4.03 %
5.4500%	568	3.78 %	61,094,653.95	2.81 %
6.2500%	861	3.39 %	54,792,496.10	4.26 %
6.4000%	530	3.02 %	48,724,465.17	2.62 %
6.8000%	515	2.99 %	48,326,888.57	2.55 %
5.3000%	509	2.93 %	47,410,430.24	2.52 %
5.2000%	421	2.82 %	45,518,692.88	2.08 %
5.5000%	518	2.81 %	45,372,968.78	2.56 %
5.9000%	592	2.75 %	44,454,311.00	2.93 %
5.2500%	367	1.76 %	28,497,664.33	1.82 %
6.3000%	296	1.73 %	27,999,550.57	1.47 %
6.1000%	429	1.63 %	26,400,529.37	2.12 %
5.1000%	287	1.50 %	24,214,464.22	1.42 %
6.5000%	488	1.49 %	24,028,881.69	2.42 %
5.6000%	273	1.44 %	23,192,002.65	1.35 %
Other	6,300	21.68 %	350,357,488.59	31.19 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	16,879	85.38 %	1,379,805,840.01	83.57 %
MAGNA BANK	2,984	13.64 %	220,505,643.94	14.77 %
Nashville Habitat for Humanity	85	0.31 %	4,937,150.47	0.42 %
EASTERN EIGHT COMM DEV CORP	33	0.13 %	2,028,369.92	0.16 %
Chatt. Habitat for Humanity	41	0.09 %	1,483,505.95	0.20 %
Other	175	0.45 %	7,302,787.84	0.87 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	20,072	99.44 %	1,607,045,685.35	99.38 %
Unknown	120	0.54 %	8,760,015.94	0.59 %
Unknown	1	0.01 %	120,076.96	0.00 %
Two One BuyDown	3	0.01 %	113,477.20	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	24,042.68	0.00 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	17,625	84.89 %	1,371,882,321.06	87.27 %
PUD	1,043	7.35 %	118,715,923.25	5.16 %
Condominium	633	3.45 %	55,716,620.93	3.13 %
Townhouse	254	1.56 %	25,280,246.51	1.26 %
MANUFACTURED HOME	232	1.07 %	17,360,057.90	1.15 %
Other	410	1.68 %	27,108,128.48	2.03 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	13,321	63.37 %	1,024,070,990.44	65.96 %
CONV INS LTV 97.01% - 100%	2,230	15.18 %	245,341,751.50	11.04 %
RECD	2,261	10.79 %	174,418,178.38	11.19 %
VA	749	3.39 %	54,781,542.40	3.71 %
CONV UNINS-78% OR LESS	760	2.95 %	47,691,720.02	3.76 %
CONV INS-UP TO 95%	338	1.10 %	17,798,972.13	1.67 %
CONV INS LTV 95.01% - 97.00%	139	0.92 %	14,866,317.17	0.69 %
Other	399	2.30 %	37,093,826.09	1.98 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	16,447	78.85 %	1,274,208,224.42	81.43 %
New Construction	3,644	21.00 %	339,438,996.87	18.04 %
Not Coded	101	0.14 %	2,232,519.37	0.50 %
Other	5	0.01 %	183,557.47	0.02 %
Grand Total:	20,197	100.00 %	1,616,063,298.13	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	651	3.00 %	48,491,612.46	3.22 %
90 Days:	1,043	5.11 %	82,647,120.74	5.16 %
In Foreclosure:	255	1.37 %	22,206,872.43	1.26 %

No. of Loans Foreclosed to Date: 3,541

REO-Number of Loans: 86

Foreclosed Loss/Gain to Date: -5,981,616.97

Outstanding Mortgages (\$000)	
At Time of Default:	8,816

Current Balance:	0
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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	494	2.26 %	36,445,761.70	2.45 %
2 VA	16	0.08 %	1,255,148.02	0.08 %
3 CONV INS-UP TO 95%	9	0.03 %	462,500.55	0.04 %
4 CONV UNINS-78% OR LESS	4	0.01 %	194,160.29	0.02 %
5 RECD	82	0.35 %	5,622,575.38	0.41 %
12 CONV INS UP TO 97% LTV	1	0.00 %	53,422.89	0.00 %
17 CONV INS LTV 90.01% - 95.00%	4	0.02 %	361,585.74	0.02 %
18 CONV INS LTV 95.01% - 97.00%	2	0.01 %	224,748.95	0.01 %
19 CONV INS LTV 97.01% - 100%	39	0.24 %	3,871,708.94	0.19 %
Grand Total:	651	3.00 %	48,491,612.46	3.22 %

90 Days or More Past Due

1 FHA	835	4.00 %	64,638,780.78	4.13 %
2 VA	26	0.13 %	2,143,656.40	0.13 %
3 CONV INS-UP TO 95%	4	0.01 %	169,495.71	0.02 %
4 CONV UNINS-78% OR LESS	5	0.03 %	426,647.17	0.02 %
5 RECD	102	0.46 %	7,477,913.01	0.51 %
12 CONV INS UP TO 97% LTV	3	0.02 %	284,196.37	0.01 %
16 CONV INS LTV 85.01% - 90.00%	2	0.01 %	175,943.46	0.01 %
17 CONV INS LTV 90.01% - 95.00%	1	0.00 %	67,871.73	0.00 %
18 CONV INS LTV 95.01% - 97.00%	3	0.02 %	319,814.93	0.01 %
19 CONV INS LTV 97.01% - 100%	62	0.43 %	6,942,801.18	0.31 %
Grand Total:	1,043	5.11 %	82,647,120.74	5.15 %

In Foreclosure

1 FHA	188	0.99 %	16,045,556.53	0.93 %
2 VA	9	0.04 %	584,301.25	0.04 %
3 CONV INS-UP TO 95%	2	0.00 %	40,759.83	0.01 %
4 CONV UNINS-78% OR LESS	1	0.00 %	29,622.44	0.00 %
5 RECD	25	0.13 %	2,044,625.05	0.12 %
15 CONV INS LTV 78.01% - 85.00%	1	0.01 %	111,258.25	0.00 %

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Delinquency Statistics

Loan Type

In Foreclosure

				Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
16	CONV	INS	LTV 85.01% - 90.00%	2	0.01 %	215,700.03	0.01 %
17	CONV	INS	LTV 90.01% - 95.00%	1	0.01 %	124,005.94	0.00 %
18	CONV	INS	LTV 95.01% - 97.00%	1	0.01 %	119,492.48	0.00 %
19	CONV	INS	LTV 97.01% - 100%	24	0.17 %	2,768,133.99	0.12 %
318	CONV	UNINS	LTV 95.01% - 97.00%	1	0.01 %	123,416.64	0.00 %
Grand Total:				255	1.38 %	22,206,872.43	1.23 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	19	1,118,020.60	22	1,115,989.47	4	276,307.81
ISSUE 2001-1	20	489,341.74	20	545,726.26	7	173,641.02
ISSUE 2001-2	8	536,121.93	16	1,060,394.75	10	682,793.87
ISSUE 2001-3	9	488,460.58	17	1,059,010.43	4	315,142.83
ISSUE 2002-1	12	809,316.66	27	1,709,324.34	2	143,404.07
ISSUE 2002-2	15	1,008,462.48	34	2,322,451.13	3	206,552.07
ISSUE 2003-1	11	825,242.72	19	1,329,375.21	4	291,291.73
ISSUE 2003-2	9	655,679.87	19	1,390,602.55	1	90,432.16
ISSUE 2003-3	18	1,436,747.78	29	2,239,850.13	3	266,018.02
ISSUE 2004-1	18	1,415,333.01	34	2,688,489.07	6	500,665.58
ISSUE 2004-2	24	1,985,052.69	38	3,104,699.35	10	849,857.18
ISSUE 2004-3	33	2,436,872.94	50	3,518,517.68	9	736,565.55
ISSUE 2005-1	23	2,296,480.85	36	3,062,896.15	8	695,417.52
ISSUE 2005-2	28	2,645,760.08	29	2,649,395.79	13	1,189,931.84
ISSUE 2006-1	19	1,660,630.48	43	4,018,281.72	14	1,153,689.80
ISSUE 2006-2	20	1,765,725.56	37	3,477,791.77	13	1,448,695.17
ISSUE 2006-3	18	1,658,235.23	36	3,426,366.18	8	937,942.47
ISSUE 2007-1	22	2,004,566.54	45	4,656,511.03	13	1,245,225.75
ISSUE 2007-2	33	3,222,408.30	45	4,575,016.77	12	1,254,712.16
ISSUE 2007-3	18	1,919,390.46	36	4,089,648.25	19	2,089,894.45
ISSUE 2007-4	33	2,987,784.15	59	6,131,292.82	10	1,183,491.97
ISSUE 2008-1	16	1,722,295.04	19	1,962,358.89	15	1,499,165.06
ISSUE 2008-2	11	1,150,199.45	22	2,323,208.95	9	970,244.28
ISSUE 2008-3	15	1,512,559.21	40	3,973,340.68	12	1,027,981.00
ISSUE 2008-4	6	585,890.66	22	2,326,293.29	4	520,742.12
ISSUE 2009-1	10	1,163,784.84	17	1,814,705.72	4	500,899.80
ISSUE 2009-2	12	1,251,958.33	17	2,085,382.99	3	358,433.52
ISSUE 2010-1	99	5,361,723.29	129	7,218,390.65	23	1,254,001.62
ISSUE A	3	47,868.00	0	0.00	0	0.00
ISSUE B	0	0.00	1	30,359.73	0	0.00
ISSUE E	2	41,581.77	0	0.00	0	0.00
ISSUE GH	3	52,871.50	6	152,736.42	0	0.00
ISSUE I	2	38,264.25	6	123,906.14	0	0.00
ISSUE JK	3	101,737.43	3	86,889.80	0	0.00
ISSUE L	5	120,427.45	1	21,176.84	2	56,606.88
ISSUE WRXR	6	232,008.62	6	168,110.59	0	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1995-1	6	242,970.10	6	195,726.57	2	57,463.88
ISSUE 1996-1	10	407,696.91	16	539,110.53	2	58,916.96
ISSUE 1996-2	13	481,576.86	16	620,615.30	2	54,066.01
ISSUE 1996-4	13	485,289.17	18	688,815.23	3	95,033.66
ISSUE 1997-3	6	125,274.93	7	144,361.57	1	21,644.62
Total for the Resolution	651	48,491,612.46	1,043	82,647,120.74	255	22,206,872.43

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	219	-253,139.67	0	0.00
ISSUE 2000-2	194	-232,210.41	0	0.00
ISSUE 2001-2	86	-48,571.73	0	0.00
ISSUE 2001-3	72	-104,669.08	0	0.00
ISSUE 2002-1	125	-161,140.86	0	0.00
ISSUE 2002-2	98	-68,044.94	1	-78,959.03
ISSUE 2003-1	66	-53,664.44	0	0.00
ISSUE 2003-2	43	-65,455.54	1	-58,973.43
ISSUE 2003-3	72	-90,400.53	0	0.00
ISSUE 2004-1	74	-129,708.82	0	0.00
ISSUE 2004-2	88	-111,148.46	0	0.00
ISSUE 2004-3	68	-100,941.34	1	-110,194.92
ISSUE 2005-1	66	-124,220.19	1	-105,836.98
ISSUE 2005-2	72	-140,208.24	0	0.00
ISSUE 2006-1	69	-133,611.69	3	-338,305.08
ISSUE 2006-2	64	-93,758.01	5	-401,008.44
ISSUE 2006-3	63	-210,022.83	8	-760,292.36
ISSUE 2007-1	59	-454,313.24	11	-1,221,123.25
ISSUE 2007-2	54	-457,107.25	10	-1,223,456.45
ISSUE 2007-3	75	-603,551.95	18	-1,993,455.29
ISSUE 2007-4	65	-495,359.99	14	-1,599,584.11
ISSUE 2008-1	13	-32,366.70	0	0.00
ISSUE 2008-2	7	-27,335.51	4	-454,406.90
ISSUE 2008-3	19	-45,486.53	2	-207,628.51
ISSUE 2008-4	2	-26,569.46	0	0.00
ISSUE 2010-1	0	0.00	4	-220,519.96
ISSUE 1996-1	141	-77,296.15	0	0.00
ISSUE 1996-2	208	-139,946.96	1	-42,488.53
ISSUE 1996-3	97	-86,789.38	0	0.00
ISSUE 1996-4	141	-149,002.48	0	0.00
ISSUE 1996-5	123	-74,734.56	0	0.00
ISSUE 1997-1	95	-85,419.72	0	0.00
ISSUE 1997-2	93	19,971.66	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	76	-30,212.54	1	0.00
ISSUE 1998-2	71	-113,952.79	0	0.00
ISSUE 1998-3	154	-195,205.54	0	0.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1999-1	81	-114,491.01	0	0.00
ISSUE 1999-2	178	-266,429.07	0	0.00
ISSUE 1999-3	250	-405,101.02	0	0.00
Total for the Resolution	3,541	-5,981,616.97	86	-8,816,233.24

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	3	0.01 %	94,470.32	0.01 %
5	RECD	1	0.00 %	27,632.78	0.00 %
Grand Total:		4	0.01 %	122,103.10	0.01 %
90 Days or More Past Due					
1	FHA	4	0.01 %	108,536.73	0.02 %
Grand Total:		4	0.01 %	108,536.73	0.02 %
In Foreclosure					
1	FHA	3	0.00 %	65,866.61	0.01 %
Grand Total:		3	0.00 %	65,866.61	0.01 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	2	0.00 %	54,076.78	0.01 %
Grand Total:		2	0.00 %	54,076.78	0.01 %
90 Days or More Past Due					
1	FHA	1	0.00 %	26,172.36	0.00 %
Grand Total:		1	0.00 %	26,172.36	0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

2

0.00 %

41,581.77

0.01 %

Grand Total:

2

0.00 %

41,581.77

0.01 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	3	0.00 %	58,309.93	0.01 %
Grand Total:	3	0.00 %	58,309.93	0.01 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	23,585,000.00	0.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	100,015,000.00	0.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	735,000.00	0.00	0.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	395,000.00	355,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	36,015,000.00	4,725,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	21,530,000.00	5,730,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,180,000.00	13,055,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,325,000.00	21,105,000.00	880459ME9
Total:			135,390,000.00	14,305,000.00	62,595,000.00	58,490,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	620,000.00	0.00	0.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	635,000.00	0.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	15,000.00	650,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	680,000.00	0.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	7,555,000.00	33,525,000.00	18,920,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	195,000.00	495,000.00	0.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	2,045,000.00	2,105,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	595,000.00	630,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	2,080,000.00	2,125,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,475,000.00	39,435,000.00	17,670,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	660,000.00	0.00	0.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	205,000.00	0.00	0.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	340,000.00	340,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	105,000.00	100,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,640,000.00	3,595,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,395,000.00	1,955,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,785,000.00	3,710,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	9,105,000.00	9,215,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,710,000.00	1,290,000.00	880459SX1
Total:			85,000,000.00	10,120,000.00	48,555,000.00	26,325,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	735,000.00	0.00	0.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	170,000.00	0.00	0.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	230,000.00	230,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	85,000.00	85,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	4,130,000.00	5,430,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,530,000.00	2,060,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,735,000.00	3,580,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	945,000.00	1,245,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,370,000.00	2,970,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	5,165,000.00	6,735,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	2,150,000.00	2,850,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	9,665,000.00	44,865,000.00	30,470,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	445,000.00	0.00	0.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	140,000.00	135,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	40,000.00	50,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	1,190,000.00	2,210,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	610,000.00	1,160,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	585,000.00	1,120,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,555,000.00	2,880,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	2,425,000.00	4,255,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	785,000.00	1,185,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	13,500,000.00	0.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,555,000.00	2,730,000.00	880459ZE5
Total:			50,000,000.00	5,630,000.00	23,280,000.00	21,090,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	465,000.00	0.00	0.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	335,000.00	40,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	635,000.00	2,010,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,370,000.00	4,195,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	200,000.00	710,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,700,000.00	5,425,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,775,000.00	5,880,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	18,440,000.00	4,560,000.00	880459B35
Total:			60,000,000.00	4,755,000.00	25,345,000.00	29,900,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	255,000.00	0.00	0.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	130,000.00	130,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,450,000.00	2,890,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,935,000.00	3,085,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,675,000.00	7,265,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,825,000.00	8,155,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	340,000.00	0.00	0.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	175,000.00	170,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	22,420,000.00	2,580,000.00	880459H62
Total:			75,000,000.00	5,745,000.00	34,380,000.00	34,875,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	515,000.00	0.00	0.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	265,000.00	260,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,375,000.00	3,960,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	1,095,000.00	3,095,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,330,000.00	3,850,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,265,000.00	3,635,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,575,000.00	7,395,000.00	880459R38

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,320,000.00	3,680,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	22,940,000.00	7,060,000.00	880459R20
Total:			80,000,000.00	5,085,000.00	32,920,000.00	41,995,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	245,000.00	320,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	675,000.00	2,280,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	685,000.00	2,265,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,595,000.00	5,255,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,590,000.00	5,260,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,200,000.00	3,975,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,205,000.00	3,975,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,275,000.00	7,525,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,290,000.00	7,510,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	27,080,000.00	12,920,000.00	880459V66
Total:			100,000,000.00	4,725,000.00	39,815,000.00	55,460,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	360,000.00	195,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	1,065,000.00	4,410,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,985,000.00	8,140,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,810,000.00	7,350,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	2,630,000.00	13,455,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	29,030,000.00	15,970,000.00	880459X23
Total:			100,000,000.00	4,140,000.00	37,465,000.00	58,395,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	300,000.00	300,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	330,000.00	2,755,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	4,600,000.00	37,860,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	22,200,000.00	17,800,000.00	8804592E1
Total:			100,000,000.00	3,990,000.00	28,425,000.00	67,585,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	280,000.00	280,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	1,030,000.00	5,495,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	1,230,000.00	6,625,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	1,930,000.00	10,225,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	3,240,000.00	17,095,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	20,335,000.00	19,665,000.00	8804593L4
Total:			100,000,000.00	3,390,000.00	28,800,000.00	67,810,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	280,000.00	275,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	60,000.00	380,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	170,000.00	1,140,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	1,860,000.00	12,625,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	1,600,000.00	10,830,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	2,425,000.00	16,460,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	17,400,000.00	22,600,000.00	8804595M0

Total:			100,000,000.00	3,060,000.00	24,400,000.00	72,540,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	260,000.00	205,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	60,000.00	420,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	75,000.00	415,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	75,000.00	420,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	80,000.00	430,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	80,000.00	435,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	80,000.00	450,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	85,000.00	455,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	85,000.00	470,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	85,000.00	480,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	85,000.00	495,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	85,000.00	505,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	85,000.00	520,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	95,000.00	525,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	960,000.00	4,600,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	1,440,000.00	7,250,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	1,925,000.00	9,235,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	2,790,000.00	13,250,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	19,820,000.00	28,180,000.00	8804596U1
Total:			100,000,000.00	2,495,000.00	28,765,000.00	68,740,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	240,000.00	235,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	500,000.00	5,045,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	775,000.00	7,740,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	1,090,000.00	10,905,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	1,420,000.00	14,165,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	17,875,000.00	30,125,000.00	8804597V8
Total:			100,000,000.00	2,020,000.00	22,575,000.00	75,405,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	235,000.00	235,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	210,000.00	5,475,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	320,000.00	8,420,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	410,000.00	10,610,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	575,000.00	14,990,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	15,640,000.00	32,360,000.00	88045RBB7
Total:			100,000,000.00	1,565,000.00	18,035,000.00	80,400,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	600,000.00	375,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	70,000.00	6,140,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	25,000.00	2,615,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	75,000.00	6,870,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	130,000.00	12,000,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	205,000.00	18,730,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	14,485,000.00	43,515,000.00	88045RBT8
Total:			120,000,000.00	3,220,000.00	16,970,000.00	99,810,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	590,000.00	590,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	65,000.00	1,445,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	70,000.00	1,515,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	75,000.00	1,585,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	435,000.00	9,190,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	435,000.00	9,160,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	1,085,000.00	22,665,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	20,070,000.00	54,930,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	675,000.00	14,330,000.00	88045RDM1
Total:			150,000,000.00	3,360,000.00	24,615,000.00	122,025,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	595,000.00	595,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	80,000.00	9,440,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	105,000.00	12,130,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	130,000.00	15,675,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	175,000.00	20,290,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	18,035,000.00	56,965,000.00	88045RET5
Total:			150,000,000.00	3,395,000.00	20,255,000.00	126,350,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	320,000.00	320,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	1,190,000.00	9,750,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	1,370,000.00	11,295,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	2,000,000.00	16,295,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	3,125,000.00	1,925,000.00	88045RFB3
Total:			60,000,000.00	1,135,000.00	8,540,000.00	50,325,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	410,000.00	415,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

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01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	100,000.00	600,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	145,000.00	795,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	205,000.00	1,195,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	1,890,000.00	10,610,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	1,830,000.00	10,220,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	1,555,000.00	8,640,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	1,975,000.00	6,535,000.00	41,490,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	455,000.00	455,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	520,000.00	13,295,000.00	88045RHN5

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Issue/Series ISSUE 2008-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	580,000.00	14,810,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	595,000.00	14,960,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	490,000.00	12,400,000.00	88045RHS4
Total:			90,000,000.00	2,115,000.00	12,640,000.00	75,245,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	215,000.00	215,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RHH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	300,000.00	2,830,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	320,000.00	3,055,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	540,000.00	5,050,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	615,000.00	5,765,000.00	88045RKC5
Total:			30,000,000.00	850,000.00	1,990,000.00	27,160,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	170,000.00	710,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	1,425,000.00	170,000.00	48,405,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	550,000.00	735,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	295,000.00	11,795,000.00	88045RMC3
Total:			75,000,000.00	1,285,000.00	845,000.00	72,870,000.00	
ISSUE 2010-1							
01/01/2011	SERIAL	1.100 %	525,000.00	0.00	0.00	525,000.00	88045RQP0
07/01/2011	SERIAL	0.350 %	915,000.00	0.00	0.00	915,000.00	88045RQN5
07/01/2011	SERIAL	1.200 %	1,590,000.00	0.00	0.00	1,590,000.00	88045RQQ8
01/01/2012	SERIAL	0.750 %	915,000.00	0.00	0.00	915,000.00	88045RQC9
01/01/2012	SERIAL	1.500 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RQR6
07/01/2012	SERIAL	0.850 %	985,000.00	0.00	0.00	985,000.00	88045RQD7
07/01/2012	SERIAL	1.600 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RQS4
01/01/2013	SERIAL	1.050 %	375,000.00	0.00	0.00	375,000.00	88045RQE5
01/01/2013	SERIAL	1.850 %	2,165,000.00	0.00	0.00	2,165,000.00	88045RQT2
07/01/2013	SERIAL	1.100 %	380,000.00	0.00	0.00	380,000.00	88045RQF2
07/01/2013	SERIAL	1.950 %	2,175,000.00	0.00	0.00	2,175,000.00	88045RQU9
01/01/2014	SERIAL	1.375 %	390,000.00	0.00	0.00	390,000.00	88045RQG0
01/01/2014	SERIAL	2.125 %	2,170,000.00	0.00	0.00	2,170,000.00	88045RQV7
07/01/2014	SERIAL	1.450 %	715,000.00	0.00	0.00	715,000.00	88045RPZ9
07/01/2014	SERIAL	1.450 %	395,000.00	0.00	0.00	395,000.00	88045RQH8
07/01/2014	SERIAL	2.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RQW5
01/01/2015	SERIAL	1.800 %	715,000.00	0.00	0.00	715,000.00	88045RPH9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	1.800 %	405,000.00	0.00	0.00	405,000.00	88045RQJ4
01/01/2015	SERIAL	2.550 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RQX3
07/01/2015	SERIAL	1.900 %	720,000.00	0.00	0.00	720,000.00	88045RPJ5
07/01/2015	SERIAL	1.900 %	415,000.00	0.00	0.00	415,000.00	88045RQK1
07/01/2015	SERIAL	2.650 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RQY1
01/01/2016	SERIAL	2.125 %	725,000.00	0.00	0.00	725,000.00	88045RPK2
01/01/2016	SERIAL	2.125 %	425,000.00	0.00	0.00	425,000.00	88045RQL9
01/01/2016	SERIAL	2.950 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RQZ8
07/01/2016	SERIAL	2.200 %	735,000.00	0.00	0.00	735,000.00	88045RPL0
07/01/2016	SERIAL	2.200 %	435,000.00	0.00	0.00	435,000.00	88045RQM7
07/01/2016	SERIAL	3.050 %	1,315,000.00	0.00	0.00	1,315,000.00	88045RRA2
01/01/2017	SERIAL	2.450 %	745,000.00	0.00	0.00	745,000.00	88045RPM8
01/01/2017	SERIAL	2.450 %	440,000.00	0.00	0.00	440,000.00	88045RQB1
01/01/2017	SERIAL	3.250 %	1,330,000.00	0.00	0.00	1,330,000.00	88045RRB0
07/01/2017	SERIAL	2.500 %	755,000.00	0.00	0.00	755,000.00	88045RPN6
07/01/2017	SERIAL	3.300 %	1,795,000.00	0.00	0.00	1,795,000.00	88045RRC8
01/01/2018	SERIAL	2.750 %	760,000.00	0.00	0.00	760,000.00	88045RPP1
01/01/2018	SERIAL	3.600 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RRD6
07/01/2018	SERIAL	2.750 %	775,000.00	0.00	0.00	775,000.00	88045RPQ9
07/01/2018	SERIAL	3.600 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RRE4
01/01/2019	SERIAL	2.950 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RPR7
01/01/2019	SERIAL	3.800 %	1,580,000.00	0.00	0.00	1,580,000.00	88045RRF1
07/01/2019	SERIAL	2.950 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RPS5
07/01/2019	SERIAL	3.800 %	1,600,000.00	0.00	0.00	1,600,000.00	88045RRG9
01/01/2020	SERIAL	3.150 %	1,140,000.00	0.00	0.00	1,140,000.00	88045RPT3
01/01/2020	SERIAL	4.000 %	1,615,000.00	0.00	0.00	1,615,000.00	88045RRH7
07/01/2020	SERIAL	3.150 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RPU0
07/01/2020	SERIAL	4.000 %	1,640,000.00	0.00	0.00	1,640,000.00	88045RRJ3
01/01/2021	SERIAL	3.300 %	905,000.00	0.00	0.00	905,000.00	88045RPV8
01/01/2021	SERIAL	4.125 %	1,995,000.00	0.00	0.00	1,995,000.00	88045RRK0
07/01/2021	SERIAL	3.300 %	875,000.00	0.00	0.00	875,000.00	88045RPW6
07/01/2021	SERIAL	4.125 %	1,990,000.00	0.00	0.00	1,990,000.00	88045RRL8
01/01/2022	SERIAL	3.450 %	2,960,000.00	0.00	0.00	2,960,000.00	88045RPX4
07/01/2022	SERIAL	3.450 %	3,020,000.00	0.00	0.00	3,020,000.00	88045RPY2
01/01/2025	TERM	3.750 %	40,000,000.00	0.00	0.00	40,000,000.00	88045RRN4
07/01/2025	TERM	3.750 %	6,090,000.00	0.00	0.00	6,090,000.00	88045RQA3
07/01/2025	TERM	4.500 %	13,520,000.00	0.00	0.00	13,520,000.00	88045RRM6
Total:			120,700,000.00	0.00	0.00	120,700,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE C

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Issue/Series ISSUE I

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	10,670,000.00	0.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	18,540,000.00	0.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	19,300,000.00	0.00	8804585H3
Total:			65,000,000.00	6,850,000.00	58,150,000.00	0.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	150,000.00	220,000.00	0.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	380,000.00	0.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	390,000.00	0.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	415,000.00	0.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	390,000.00	355,000.00	0.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	780,000.00	0.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	820,000.00	0.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	4,835,000.00	0.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	7,700,000.00	0.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	8,585,000.00	0.00	880459CS9
Total:			60,000,000.00	12,240,000.00	47,760,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	370,000.00	375,000.00	0.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	765,000.00	0.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	810,000.00	0.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	830,000.00	0.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	9,695,000.00	0.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	15,845,000.00	0.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	15,960,000.00	0.00	880459BF8
Total:			57,885,000.00	11,480,000.00	46,405,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	255,000.00	1,005,000.00	0.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	1,320,000.00	0.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	1,385,000.00	0.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	1,450,000.00	0.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	7,495,000.00	0.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	13,040,000.00	0.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	14,425,000.00	0.00	880459EU2
Total:			50,000,000.00	9,165,000.00	40,835,000.00	0.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	245,000.00	945,000.00	0.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	1,245,000.00	0.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	1,310,000.00	0.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	1,375,000.00	0.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	1,445,000.00	0.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	7,500,000.00	0.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	10,655,000.00	0.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	17,045,000.00	0.00	880459FN7
Total:			50,000,000.00	7,825,000.00	42,175,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	235,000.00	475,000.00	0.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	745,000.00	0.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	785,000.00	0.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	4,620,000.00	0.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	7,385,000.00	0.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	10,145,000.00	0.00	880459BZ4
Total:			30,000,000.00	5,470,000.00	24,530,000.00	0.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	355,000.00	585,000.00	0.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	990,000.00	0.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	1,035,000.00	0.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	5,325,000.00	0.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	11,135,000.00	0.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	13,365,000.00	0.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	890,000.00	0.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	935,000.00	0.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	990,000.00	0.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	8,000,000.00	0.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	8,545,000.00	0.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	14,130,000.00	0.00	880459JR4
Total:			80,000,000.00	12,125,000.00	67,875,000.00	0.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	420,000.00	470,000.00	0.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	935,000.00	0.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	980,000.00	0.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	1,030,000.00	0.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	1,085,000.00	0.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,615,000.00	0.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,980,000.00	0.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	15,315,000.00	0.00	880459GF3
Total:			41,000,000.00	6,105,000.00	34,895,000.00	0.00	

ISSUE 1999-2

07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	2,170,000.00	0.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	2,280,000.00	0.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	2,405,000.00	0.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	2,535,000.00	0.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	11,625,000.00	0.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	7,670,000.00	0.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	20,985,000.00	0.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	34,220,000.00	0.00	880459HF2
Total:			100,000,000.00	12,915,000.00	87,085,000.00	0.00	

ISSUE 1999-3

07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series ISSUE 1999-3

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	2,440,000.00	0.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	2,575,000.00	0.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	2,720,000.00	0.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	22,025,000.00	0.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	23,495,000.00	0.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	38,850,000.00	0.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	95,660,000.00	0.00	

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	292,500.00	4.9200%	3/28/2014
1985 A-L DSRF	FHLB	150,000.00	3.0250%	8/26/2022
1985 A-L DSRF	FHLB	1,500,000.00	1.1574%	9/30/2015
	FHLB Total	1,942,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.3637%	6/1/2016
1985 A-L DSRF	FHLMC	583,000.00	4.7687%	2/7/2023
1985 A-L DSRF	FHLMC	2,000,000.00	4.7838%	2/25/2025
1985 A-L DSRF	FHLMC	750,000.00	4.4124%	2/25/2020
	FHLMC Total	4,083,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.0057%	12/10/2015
1985 A-L DSRF	FNMA	1,000,000.00	4.8591%	12/30/2024
1985 A-L DSRF	FNMA	2,000,000.00	5.0338%	1/28/2025
1985 A-L DSRF	FNMA	1,500,000.00	1.4198%	1/12/2015
1985 A-L DSRF	FNMA	1,500,000.00	1.0000%	9/30/2020
1985 A-L DSRF	FNMA	800,000.00	2.0090%	10/15/2025
1985 A-L DSRF	FNMA	1,000,000.00	1.1500%	12/23/2013
1985 A-L DSRF	FNMA	4,000,000.00	1.0000%	12/22/2025
	FNMA Total	18,460,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.0665%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.4973%	11/15/2016
	US Treasury Total	9,780,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1985 A-L DSRF Total	34,265,500.00		
	Bond Issue 1985 A-L Total	34,265,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.9500%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.7762%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.8913%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.9283%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.1404%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.4973%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,332,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	FHLB	245,000.00	3.3256%	6/28/2017
	FHLB Total	245,000.00		
1996-1 DSRF	FNMA	458,000.00	4.7733%	2/14/2023
	FNMA Total	458,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.9283%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.1404%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,139,000.00		
	Bond Issue 1996-1 Total	2,139,000.00		
1996-2 RF	FHLB	100,000.00	3.2500%	2/14/2011
	FHLB Total	100,000.00		
	1996-2 RF Total	100,000.00		
1996-2 DSRF	FHLB	525,000.00	3.3256%	6/28/2017
	FHLB Total	525,000.00		
1996-2 DSRF	FNMA	225,000.00	5.9284%	4/28/2021
1996-2 DSRF	FNMA	304,000.00	4.7733%	2/14/2023
	FNMA Total	529,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	US Treasury	898,000.00	8.9283%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.1404%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	2,728,000.00		
	Bond Issue 1996-2 Total	2,828,000.00		
1996-4 DSRF	FHLB	265,000.00	3.3256%	6/28/2017
	FHLB Total	265,000.00		
1996-4 DSRF	FNMA	225,000.00	5.9284%	4/28/2021
1996-4 DSRF	FNMA	103,000.00	4.7733%	2/14/2023
	FNMA Total	328,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.9283%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.1404%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.4973%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,418,000.00		
	Bond Issue 1996-4 Total	2,418,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FHLB	500,000.00	3.3256%	6/28/2017
	FHLB Total	500,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.7597%	3/10/2016
1997-3 DSRF	FNMA	135,000.00	4.7733%	2/14/2023
	FNMA Total	7,145,000.00		
	1997-3 DSRF Total	7,645,000.00		
	Bond Issue 1997-3 Total	7,645,000.00		
2000-1 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	100,000.00		
	2000-1 RF Total	100,000.00		
2000-1 DSRF	FNMA	225,000.00	5.9284%	4/28/2021
	FNMA Total	225,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.9283%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.1404%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,405,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2000-1 Total		<u>1,505,000.00</u>		
2001-1 RF	FHLB	3,500,000.00	0.1318%	1/20/2011
2001-1 RF	FHLB	400,000.00	0.1217%	1/3/2011
2001-1 RF	FHLB	81,250.00	3.1500%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.2500%	2/14/2011
2001-1 RF	FHLB	100,000.00	3.3680%	6/28/2017
FHLB Total		<u>4,181,250.00</u>		
2001-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
FNMA Total		<u>100,000.00</u>		
2001-1 RF	Repurchase Agreement	1,250,000.00	0.1800%	1/3/2011
Repurchase Agreement Total		<u>1,250,000.00</u>		
2001-1 RF Total		<u>5,531,250.00</u>		
2001-1 DSRF	FHLB	500,000.00	3.3256%	6/28/2017
2001-1 DSRF	FHLB	735,000.00	3.0250%	8/26/2022
FHLB Total		<u>1,235,000.00</u>		
2001-1 DSRF	FNMA	1,900,000.00	5.3268%	1/13/2025
FNMA Total		<u>1,900,000.00</u>		
2001-1 DSRF	US Treasury	7,380,000.00	8.6951%	5/15/2017

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	US Treasury	7,800,000.00	7.9057%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.8529%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.8032%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.1347%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.6496%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,288,000.00		
	Bond Issue 2001-1 Total	37,819,250.00		
2001-2 RF	FHLB	400,000.00	0.1217%	1/3/2011
2001-2 RF	FHLB	81,250.00	3.1501%	3/28/2014
	FHLB Total	481,250.00		
2001-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2001-2 RF	Repurchase Agreement	500,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	500,000.00		
	2001-2 RF Total	1,081,250.00		
	Bond Issue 2001-2 Total	1,081,250.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLB	700,000.00	0.1217%	1/3/2011
2001-3 RF	FHLB	81,250.00	3.1500%	3/28/2014
	FHLB Total	781,250.00		
2001-3 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2001-3 RF	Repurchase Agreement	675,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	675,000.00		
	2001-3 RF Total	1,556,250.00		
	Bond Issue 2001-3 Total	1,556,250.00		
2002-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2002-1 RF	FHLB	300,000.00	0.1217%	1/3/2011
	FHLB Total	300,000.00		
2002-1 RF	Repurchase Agreement	600,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	600,000.00		
	2002-1 RF Total	1,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FHLB	500,000.00	3.3256%	6/28/2017
2002-1 DSRF	FHLB	615,000.00	3.0250%	8/26/2022
	FHLB Total	1,115,000.00		
2002-1 DSRF	FNMA	225,000.00	5.9284%	4/28/2021
	FNMA Total	225,000.00		
	2002-1 DSRF Total	1,340,000.00		
	Bond Issue 2002-1 Total	2,340,000.00		
2002-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2002-2 RF	FHLB	600,000.00	0.1217%	1/3/2011
	FHLB Total	600,000.00		
2002-2 RF	Repurchase Agreement	975,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	975,000.00		
	2002-2 RF Total	1,675,000.00		
2002-2 DSRF	FHLB	200,000.00	3.2500%	2/14/2011
2002-2 DSRF	FHLB	475,000.00	3.3256%	6/28/2017
2002-2 DSRF	FHLB	4,051,000.00	4.8030%	1/27/2025

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FHLB	300,000.00	5.0963%	1/28/2023
	FHLB Total	5,026,000.00		
	2002-2 DSRF Total	5,026,000.00		
	Bond Issue 2002-2 Total	6,701,000.00		
2003-1 RF	FHLB	300,000.00	0.1217%	1/3/2011
2003-1 RF	FHLB	48,750.00	3.1500%	3/28/2014
	FHLB Total	348,750.00		
2003-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2003-1 RF	Repurchase Agreement	575,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	575,000.00		
	2003-1 RF Total	1,023,750.00		
	Bond Issue 2003-1 Total	1,023,750.00		
2003-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2003-2 RF	FHLB	600,000.00	0.1217%	1/3/2011

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	600,000.00		
2003-2 RF	Repurchase Agreement	675,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	675,000.00		
	2003-2 RF Total	1,375,000.00		
	Bond Issue 2003-2 Total	1,375,000.00		
2003-3 RF	FHLB	550,000.00	0.1217%	1/3/2011
	FHLB Total	550,000.00		
2003-3 RF	Repurchase Agreement	950,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	950,000.00		
	2003-3 RF Total	1,500,000.00		
	Bond Issue 2003-3 Total	1,500,000.00		
2004-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2004-1 RF	FHLB	800,000.00	0.1217%	1/3/2011
	FHLB Total	800,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 012
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	Repurchase Agreement	1,125,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,125,000.00		
	2004-1 RF Total	2,025,000.00		
	Bond Issue 2004-1 Total	2,025,000.00		
2004-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2004-2 RF	FHLB	1,100,000.00	0.1217%	1/3/2011
	FHLB Total	1,100,000.00		
2004-2 RF	Repurchase Agreement	1,500,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,500,000.00		
	2004-2 RF Total	2,700,000.00		
	Bond Issue 2004-2 Total	2,700,000.00		
2004-3 RF	FHLB	1,050,000.00	0.1217%	1/3/2011
2004-3 RF	FHLB	32,500.00	3.1500%	3/28/2014
	FHLB Total	1,082,500.00		
2004-3 RF	FNMA	100,000.00	1.4198%	1/12/2015

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	100,000.00		
2004-3 RF	Repurchase Agreement	1,550,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,550,000.00		
	2004-3 RF Total	2,732,500.00		
2004-3 DSRF	FHLB	500,000.00	1.0000%	9/29/2025
2004-3 DSRF	FHLB	300,000.00	5.0963%	1/28/2023
	FHLB Total	800,000.00		
2004-3 DSRF	FHLMC	846,000.00	4.7687%	2/7/2023
	FHLMC Total	846,000.00		
2004-3 DSRF	FNMA	467,000.00	5.1500%	1/7/2025
2004-3 DSRF	FNMA	500,000.00	3.9485%	1/12/2015
	FNMA Total	967,000.00		
	2004-3 DSRF Total	2,613,000.00		
	Bond Issue 2004-3 Total	5,345,500.00		
2005-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 03/25/2011	Page: 5- 014
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FHLB	1,400,000.00	0.1217%	1/3/2011
	FHLB Total	1,400,000.00		
2005-1 RF	Repurchase Agreement	1,800,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,800,000.00		
	2005-1 RF Total	3,300,000.00		
	Bond Issue 2005-1 Total	3,300,000.00		
2005-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2005-2 RF	FHLB	1,400,000.00	0.1217%	1/3/2011
	FHLB Total	1,400,000.00		
2005-2 RF	Repurchase Agreement	1,900,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,900,000.00		
	2005-2 RF Total	3,400,000.00		
	Bond Issue 2005-2 Total	3,400,000.00		
2006-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	1,800,000.00	0.1217%	1/3/2011
	FHLB Total	1,800,000.00		
2006-1 RF	Repurchase Agreement	2,100,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,100,000.00		
	2006-1 RF Total	4,000,000.00		
	Bond Issue 2006-1 Total	4,000,000.00		
2006-2 RF	FHLB	1,600,000.00	0.1217%	1/3/2011
2006-2 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	1,700,000.00		
2006-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2006-2 RF	Repurchase Agreement	2,250,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,250,000.00		
	2006-2 RF Total	4,050,000.00		
	Bond Issue 2006-2 Total	4,050,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FHLB	1,500,000.00	0.1217%	1/3/2011
2006-3 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	1,600,000.00		
2006-3 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2006-3 RF	Repurchase Agreement	2,000,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,000,000.00		
	2006-3 RF Total	3,700,000.00		
2006-3 DSRF	FFCB	2,000,000.00	3.3000%	1/6/2021
	FFCB Total	2,000,000.00		
2006-3 DSRF	FHLB	500,000.00	1.0000%	9/29/2025
	FHLB Total	500,000.00		
2006-3 DSRF	FHLMC	617,000.00	5.0139%	1/11/2023
2006-3 DSRF	FHLMC	184,000.00	4.7687%	2/7/2023
	FHLMC Total	801,000.00		
2006-3 DSRF	FNMA	25,000.00	5.9284%	4/28/2021
2006-3 DSRF	FNMA	1,473,000.00	5.1500%	1/7/2025
2006-3 DSRF	FNMA	1,775,000.00	4.7615%	2/14/2023

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FNMA	300,000.00	2.0090%	10/15/2025
2006-3 DSRF	FNMA	500,000.00	3.9485%	1/12/2015
	FNMA Total	4,073,000.00		
	2006-3 DSRF Total	7,374,000.00		
	Bond Issue 2006-3 Total	11,074,000.00		
2007-1 RF	FHLB	1,400,000.00	0.1217%	1/3/2011
2007-1 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	1,500,000.00		
2007-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2007-1 RF	Repurchase Agreement	2,100,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,100,000.00		
	2007-1 RF Total	3,700,000.00		
	Bond Issue 2007-1 Total	3,700,000.00		
2007-2 RF	FHLB	2,200,000.00	0.1217%	1/3/2011
2007-2 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	2,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2007-2 RF	Repurchase Agreement	2,650,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,650,000.00		
	2007-2 RF Total	5,050,000.00		
2007-2 DSRF	FHLMC	1,033,000.00	5.0139%	1/11/2023
2007-2 DSRF	FHLMC	233,000.00	4.7687%	2/7/2023
	FHLMC Total	1,266,000.00		
2007-2 DSRF	FNMA	231,000.00	5.1500%	1/7/2025
2007-2 DSRF	FNMA	500,000.00	1.0000%	9/30/2020
2007-2 DSRF	FNMA	500,000.00	2.0090%	10/15/2025
2007-2 DSRF	FNMA	525,000.00	3.9485%	1/12/2015
	FNMA Total	1,756,000.00		
	2007-2 DSRF Total	3,022,000.00		
	Bond Issue 2007-2 Total	8,072,000.00		
2007-3 RF	FHLB	3,200,000.00	0.1217%	1/3/2011
2007-3 RF	FHLB	100,000.00	3.3680%	6/28/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,300,000.00		
2007-3 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2007-3 RF	Repurchase Agreement	3,750,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	3,750,000.00		
	2007-3 RF Total	7,150,000.00		
2007-3 DSRF	FHLB	500,000.00	1.0000%	9/29/2025
	FHLB Total	500,000.00		
2007-3 DSRF	FHLMC	235,000.00	4.7687%	2/7/2023
	FHLMC Total	235,000.00		
2007-3 DSRF	FNMA	2,221,000.00	5.1500%	1/7/2025
2007-3 DSRF	FNMA	1,000,000.00	3.6331%	11/27/2015
	FNMA Total	3,221,000.00		
	2007-3 DSRF Total	3,956,000.00		
	Bond Issue 2007-3 Total	11,106,000.00		
2007-4 RF	FHLB	3,750,000.00	0.1217%	1/3/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	3,850,000.00		
2007-4 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2007-4 RF	Repurchase Agreement	3,800,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	3,800,000.00		
	2007-4 RF Total	7,750,000.00		
2007-4 DSRF	FHLMC	13,000.00	4.7687%	2/7/2023
	FHLMC Total	13,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	7,763,000.00		
2008-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2008-1 RF	FHLB	1,050,000.00	0.1217%	1/3/2011
	FHLB Total	1,050,000.00		
2008-1 RF	Repurchase Agreement	1,100,000.00	0.1800%	1/3/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	1,100,000.00		
	2008-1 RF Total	2,250,000.00		
	Bond Issue 2008-1 Total	2,250,000.00		
2008-2 RF	FHLB	1,350,000.00	0.1217%	1/3/2011
2008-2 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	1,450,000.00		
2008-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2008-2 RF	Repurchase Agreement	1,625,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,625,000.00		
	2008-2 RF Total	3,175,000.00		
	Bond Issue 2008-2 Total	3,175,000.00		
2008-3 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2008-3 RF	FHLB	2,850,000.00	0.1217%	1/3/2011
	FHLB Total	2,850,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF	Repurchase Agreement	2,325,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	2,325,000.00		
	2008-3 RF Total	5,275,000.00		
2008-3 DSRF	FHLB	1,064,000.00	4.8030%	1/27/2025
2008-3 DSRF	FHLB	500,000.00	1.0000%	9/29/2025
	FHLB Total	1,564,000.00		
2008-3 DSRF	FHLMC	627,000.00	4.7975%	2/24/2025
2008-3 DSRF	FHLMC	1,411,000.00	4.7687%	2/7/2023
	FHLMC Total	2,038,000.00		
2008-3 DSRF	FNMA	400,000.00	2.0090%	10/15/2025
2008-3 DSRF	FNMA	375,000.00	4.3690%	8/4/2025
	FNMA Total	775,000.00		
	2008-3 DSRF Total	4,377,000.00		
	Bond Issue 2008-3 Total	9,652,000.00		
2008-4 RF	FHLB	400,000.00	0.1217%	1/3/2011
2008-4 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2008-4 RF	Repurchase Agreement	1,500,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,500,000.00		
	2008-4 RF Total	2,100,000.00		
	Bond Issue 2008-4 Total	2,100,000.00		
2009-1 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2009-1 RF	FHLB	650,000.00	0.1217%	1/3/2011
	FHLB Total	650,000.00		
2009-1 RF	Repurchase Agreement	950,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	950,000.00		
	2009-1 RF Total	1,700,000.00		
	Bond Issue 2009-1 Total	1,700,000.00		
2009-2 RF	FHLB	1,100,000.00	0.1217%	1/3/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 RF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	1,200,000.00		
2009-2 RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2009-2 RF	Repurchase Agreement	1,700,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,700,000.00		
	2009-2 RF Total	3,000,000.00		
2009-2 DSRF	FHLMC	556,000.00	4.7975%	2/24/2025
2009-2 DSRF	FHLMC	55,000.00	4.7687%	2/7/2023
2009-2 DSRF	FHLMC	2,025,000.00	4.3430%	6/30/2025
	FHLMC Total	2,636,000.00		
	2009-2 DSRF Total	2,636,000.00		
	Bond Issue 2009-2 Total	5,636,000.00		
2010-1 LF	FHLB	6,500,000.00	0.1318%	1/20/2011
2010-1 LF	FHLB	3,000,000.00	1.4455%	11/16/2012
	FHLB Total	9,500,000.00		
2010-1 LF	FNMA	3,000,000.00	1.6868%	4/15/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	3,000,000.00		
	2010-1 LF Total	12,500,000.00		
2010-1 RF	FHLB	450,000.00	0.1217%	1/3/2011
	FHLB Total	450,000.00		
2010-1 RF	Repurchase Agreement	950,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	950,000.00		
	2010-1 RF Total	1,400,000.00		
2010-1 DSRF	FHLB	990,000.00	3.4098%	6/28/2017
	FHLB Total	990,000.00		
2010-1 DSRF	FHLMC	1,168,000.00	4.8848%	2/7/2023
	FHLMC Total	1,168,000.00		
2010-1 DSRF	FNMA	125,000.00	5.6611%	4/28/2021
2010-1 DSRF	FNMA	2,000,000.00	4.0895%	1/21/2028
2010-1 DSRF	FNMA	2,082,000.00	0.6408%	1/25/2013
2010-1 DSRF	FNMA	1,425,000.00	4.3690%	8/4/2025
	FNMA Total	5,632,000.00		
2010-1 DSRF	US Treasury	1,893,000.00	1.6408%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-1 DSRF	US Treasury	1,637,000.00	2.2780%	8/15/2019
	US Treasury Total	3,530,000.00		
	2010-1 DSRF Total	11,320,000.00		
	Bond Issue 2010-1 Total	25,220,000.00		
	1985 Res Total	233,517,500.00		

Investment Summary

Revenue Fund	83,400,000.00
Loan Fund	12,500,000.00
Debt Service Reserve Fund	137,617,500.00
Total Investments 1985 Resolution	\$233,517,500.00

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2010				
1985 A - L RF	1st American US Govt Obligation MMKT	516,623.93	0.000%	
1985 A - L DSRF	1st American US Govt Obligation MMKT	4,725,484.12	0.000%	
1985 A - L RF	1st American US Govt Obligation MMKT	494,095.86	0.000%	
WRXR RF	1st American US Govt Obligation MMKT	204,625.89	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	165,488.14	0.000%	
1995-1 DSRF	1st American US Govt Obligation MMKT	2,910.87	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	1,856.54	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	262,550.01	0.000%	
1996-1 DSRF	1st American US Govt Obligation MMKT	177,126.93	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	5,842.28	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	409,212.62	0.000%	
1996-2 DSRF	1st American US Govt Obligation MMKT	540,911.46	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	13,420.31	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	531,557.21	0.000%	
1996-4 DSRF	1st American US Govt Obligation MMKT	2,078.13	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	15,869.55	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	579,167.12	0.000%	
1997-3 DSRF	1st American US Govt Obligation MMKT	416,765.03	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	14,055.31	0.000%	
2000-1 RF	1st American US Govt Obligation MMKT	1,329,329.82	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	32,541.21	0.000%	
2000-1 RF	1st American US Govt Obligation MMKT	28,620.47	0.000%	
2000-2 RF	1st American US Govt Obligation MMKT	69,991.03	0.000%	
2001-1 RF	1st American US Govt Obligation MMKT	1,843,244.75	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	4,345.75	0.000%	
2001-1 RF	1st American US Govt Obligation MMKT	107,303.97	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	910,790.90	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	1,195,621.96	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	1,281,245.63	0.000%	

Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2002-1 DSRF	1st American US Govt Obligation MMKT	153,050.96	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	52,902.30	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	1,171,721.16	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	947,515.46	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	77,063.60	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	1,172,771.73	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	1,063,020.92	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	2,907,957.79	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	1,429,732.20	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	3,053,577.15	0.000%	
2004-3 RF	1st American US Govt Obligation MMKT	2,986,041.55	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	2,534,159.63	0.000%	
2004-3 DSRF	1st American US Govt Obligation MMKT	60,334.94	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	3,250,948.73	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	4,025,210.06	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	3,788,706.64	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	3,594,696.22	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	403,638.24	0.000%	
2007-1 RF	1st American US Govt Obligation MMKT	2,889,030.86	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	2,770,288.14	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	73,938.60	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	3,231,336.09	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	151,415.24	0.000%	
2007-4 RF	1st American US Govt Obligation MMKT	3,684,458.22	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	664.52	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	2,881,385.38	0.000%	
2008-2 RF	1st American US Govt Obligation MMKT	3,162,086.72	0.000%	
2008-3 RF	1st American US Govt Obligation MMKT	3,913,591.09	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	222,067.29	0.000%	
2008-4 RF	1st American US Govt Obligation MMKT	2,075,811.10	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-1 RF	1st American US Govt Obligation MMKT	1,350,386.42	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	1,668,086.88	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	38,117.10	0.000%	
2010-1 LF	1st American US Govt Obligation MMKT	7,662,838.77	0.000%	
2010-1 RF	1st American US Govt Obligation MMKT	7,027,169.40	0.000%	
2010-1 DSRF	1st American US Govt Obligation MMKT	18,279.76	0.000%	
	US Govt Oblig MMKT Total	<u>\$91,376,677.66</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 12/31/2010

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Date Run: 3/25/2011

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 39,434,898	\$ 51,401,442	\$ -	\$ 51,401,442
Issue WRXR	5,845,500	5,814,448	10,075,978	-	10,075,978
Issue 1995-1	5,055,600	7,319,802	11,498,351	-	11,498,351
Issue 1996-1	-	2,381,787	9,682,339	-	9,682,339
Issue 1996-2	-	3,318,296	13,275,209	-	13,275,209
Issue 1996-4	-	2,458,274	11,981,467	-	11,981,467
Issue 1997-3	8,800,833	8,547,767	12,553,441	-	12,553,441
Issue 2000-1	-	1,477,473	18,135,917	-	18,135,917
Issue 2001-1	29,407,000	33,011,808	64,729,974	64,002,803	727,171
Issue 2001-2	-	-	20,414,007	19,268,502	1,145,504
Issue 2001-3	-	-	23,218,384	18,135,102	5,083,281
Issue 2002-1	4,095,583	1,506,644	29,687,561	27,011,776	2,675,785
Issue 2002-2	5,983,456	6,170,404	40,398,225	31,259,332	9,138,893

*** Please refer to Disclaimer on Page 7-0001

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2003-1	-	-	23,859,465	21,604,064	2,255,402
Issue 2003-2	-	-	32,510,908	30,685,591	1,825,318
Issue 2003-3	-	-	40,279,170	35,781,642	4,497,529
Issue 2004-1	-	-	45,452,778	43,094,317	2,358,461
Issue 2004-2	-	-	63,879,222	57,104,071	6,775,152
Issue 2004-3	2,026,000	2,782,870	71,419,381	60,398,844	11,020,537
Issue 2005-1	-	-	72,592,100	69,863,503	2,728,597
Issue 2005-2	-	-	72,196,071	70,058,992	2,137,079
Issue 2006-1	-	-	78,289,634	75,773,196	2,516,438
Issue 2006-2	-	-	73,726,004	72,026,303	1,699,701
Issue 2006-3	6,730,000	7,953,188	90,417,722	79,286,536	11,131,186
Issue 2007-1	400,000	-	85,868,772	84,195,656	1,673,115

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,170,113	108,611,358	104,371,252	4,240,106
Issue 2007-3	3,600,000	4,056,246	133,787,851	127,755,103	6,032,748
Issue 2007-4	600,000	14,220	135,858,610	132,616,864	3,241,746
Issue 2008-1	-	-	52,783,145	51,494,525	1,288,620
Issue 2008-2	-	-	53,079,817	42,515,625	10,564,192
Issue 2008-3	4,500,000	4,739,112	80,293,987	76,770,328	3,523,659
Issue 2008-4	-	-	34,185,983	27,872,055	6,313,927
Issue 2009-1	-	-	51,301,721	49,380,182	1,921,539
Issue 2009-2	2,625,000	2,722,663	79,454,640	74,776,708	4,677,932
Issue 2010-1	11,200,039	13,923,141	156,321,007	123,335,809	32,985,198
General Escrow Fund	-	-	2,665,221	-	2,665,221
Total for the 1985 Resolution	<u>\$ 144,482,848</u>	<u>\$ 150,803,151</u>	<u>\$ 1,955,886,862</u>	<u>\$ 1,670,438,683</u>	<u>\$ 285,448,179</u>

Resolution 1985 BOND RESOLUTION

Date Run: 3/25/2011

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

Issue A through L have been combined for accounting purposes.

Resolution 1985 BOND RESOLUTION

Date Run: 3/25/2011

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 02/10/2011

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 513,830,000.00

Outstanding Principal Balance: 344,435,484.38

Current Outstanding Commitments: 8,377,725.00

Current Uncommitted Lendable Funds: 9,292,862.00

Average Purchase Price: 103,752.96

Average Original Loan Amount: 101,488.16

Total Number of Loans

Originated: 3,587

Paidoff: 48

Outstanding: 3,539

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

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Resolution 2009 BOND RESOLUTION

Date Run: 02/10/2011

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	99,120,000.00	98,478,648.78	257,744.00	0.00	107,281.87	104,221.23	967
ISSUE 2009-B	12/23/2009	12/23/2009	154,710,000.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2010-A	06/17/2010	06/17/2010	160,000,000.00	159,111,796.24	240,462.00	0.00	96,765.75	95,104.90	1,788
ISSUE 2010-B	09/01/2010	09/01/2010	100,000,000.00	86,845,039.36	7,879,519.00	9,292,862.00	107,311.27	105,138.36	832
Total for the Resolution			513,830,000.00	344,435,484.38	8,377,725.00	9,292,862.00	103,752.96	101,488.16	3,587

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	402	41.19 %	40,561,110.87	41.96 %
5.0000%	228	24.57 %	24,195,661.87	23.80 %
5.5800%	124	12.80 %	12,602,358.83	12.94 %
5.3000%	71	7.99 %	7,867,511.84	7.41 %
4.9800%	62	6.15 %	6,057,473.53	6.47 %
5.2800%	29	3.43 %	3,373,016.78	3.03 %
0.0000%	27	2.14 %	2,104,147.62	2.82 %
5.8000%	15	1.74 %	1,717,367.44	1.57 %
Grand Total:	958	100.00 %	98,478,648.78	100.00 %

ISSUE 2010-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	421	28.84 %	45,886,473.15	24.07 %
5.5800%	231	15.53 %	24,707,209.91	13.21 %
4.7500%	187	12.57 %	20,007,184.34	10.69 %
5.2000%	154	10.23 %	16,273,855.04	8.81 %
6.7500%	278	8.95 %	14,248,339.95	15.89 %
4.9800%	93	6.36 %	10,125,052.35	5.32 %
5.0500%	57	3.98 %	6,326,495.89	3.26 %
4.6000%	41	2.69 %	4,282,161.97	2.34 %
5.2800%	30	2.15 %	3,423,628.22	1.72 %
8.2500%	56	1.98 %	3,156,439.21	3.20 %
4.9000%	26	1.66 %	2,637,114.33	1.49 %
6.2500%	54	1.51 %	2,403,325.92	3.09 %
6.5000%	28	0.83 %	1,320,632.74	1.60 %
4.5500%	11	0.73 %	1,169,017.64	0.63 %
7.2500%	19	0.67 %	1,061,334.24	1.09 %
7.7500%	14	0.48 %	756,491.10	0.80 %
7.3000%	7	0.25 %	392,131.21	0.40 %
8.8000%	10	0.13 %	205,425.46	0.57 %
8.4500%	10	0.10 %	161,405.75	0.57 %
4.2000%	1	0.07 %	118,075.22	0.06 %
Other	21	0.28 %	450,002.60	1.20 %
Grand Total:	1,749	100.00 %	159,111,796.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2010-B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	360	44.03 %	38,235,400.83	43.27 %
4.5500%	218	25.85 %	22,446,657.98	26.20 %
4.8000%	185	22.45 %	19,494,938.86	22.24 %
3.9500%	27	2.91 %	2,523,980.53	3.25 %
4.6000%	22	2.34 %	2,034,198.48	2.64 %
4.9000%	5	0.69 %	598,909.15	0.60 %
4.5000%	4	0.59 %	514,794.83	0.48 %
4.2500%	5	0.58 %	499,927.76	0.60 %
4.2000%	6	0.57 %	496,230.94	0.72 %
Grand Total:	832	100.00 %	86,845,039.36	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	514	15.83 %	54,509,255.87	14.52 %
5.3500%	421	13.32 %	45,886,473.15	11.90 %
5.6000%	402	11.78 %	40,561,110.87	11.36 %
5.5800%	355	10.83 %	37,309,568.74	10.03 %
5.0000%	228	7.02 %	24,195,661.87	6.44 %
4.5500%	229	6.86 %	23,615,675.62	6.47 %
4.7500%	187	5.81 %	20,007,184.34	5.28 %
4.8000%	185	5.66 %	19,494,938.86	5.23 %
4.9800%	155	4.70 %	16,182,525.88	4.38 %
6.7500%	278	4.14 %	14,248,339.95	7.86 %
5.3000%	71	2.28 %	7,867,511.84	2.01 %
5.2800%	59	1.97 %	6,796,645.00	1.67 %
5.0500%	57	1.84 %	6,326,495.89	1.61 %
4.6000%	63	1.83 %	6,316,360.45	1.78 %
4.9000%	31	0.94 %	3,236,023.48	0.88 %
8.2500%	56	0.92 %	3,156,439.21	1.58 %
3.9500%	27	0.73 %	2,523,980.53	0.76 %
6.2500%	54	0.70 %	2,403,325.92	1.53 %
0.0000%	27	0.61 %	2,104,147.62	0.76 %
5.8000%	15	0.50 %	1,717,367.44	0.42 %
Other	125	1.74 %	5,976,451.85	3.53 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	3,401	97.77 %	336,760,478.09	96.10 %
MAGNA BANK	111	1.62 %	5,570,858.67	3.14 %
EASTERN EIGHT COMM DEV CORP	9	0.25 %	851,943.43	0.25 %
NEW HOPE CONSTRUCTION	7	0.11 %	386,108.84	0.20 %
Nashville Habitat for Humanity	2	0.05 %	184,726.68	0.06 %
Other	9	0.20 %	681,368.67	0.25 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,532	99.76 %	343,624,969.29	99.80 %
Unknown	7	0.24 %	810,515.09	0.20 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	3,045	85.46 %	294,338,312.93	86.04 %
PUD	190	6.91 %	23,815,965.92	5.37 %
MANUFACTURED HOME	145	3.20 %	11,023,074.18	4.10 %
Townhouse	51	1.59 %	5,473,438.25	1.44 %
Condominium	59	1.54 %	5,316,098.59	1.67 %
Other	49	1.30 %	4,468,594.51	1.38 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	3,280	94.39 %	325,128,099.37	92.68 %
RECD	135	3.08 %	10,614,524.22	3.81 %
CONV UNINS-78% OR LESS	53	1.21 %	4,155,154.62	1.50 %
VA	48	1.03 %	3,542,580.39	1.36 %
CONV INS-UP TO 95%	14	0.15 %	516,050.00	0.40 %
CONV INS - TO 78% EXPOSURE	6	0.10 %	349,962.07	0.17 %
OTHER	1	0.01 %	47,042.68	0.03 %
Other	2	0.02 %	82,071.03	0.06 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	3,148	87.48 %	301,321,828.16	88.95 %
New Construction	387	12.48 %	42,995,809.00	10.94 %
*	1	0.02 %	67,983.00	0.03 %
Other	3	0.01 %	49,864.22	0.08 %
Grand Total:	3,539	100.00 %	344,435,484.38	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	64	1.58 %	5,457,199.77	1.80 %
90 Days:	76	1.78 %	6,142,369.47	2.14 %
In Foreclosure:	20	0.49 %	1,708,041.09	0.56 %

No. of Loans Foreclosed to Date:	7	REO-Number of Loans:	2
Foreclosed Loss/Gain to Date:	-34,324.58	Outstanding Mortgages (\$000) At Time of Default:	137
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	57	1.46 %	5,029,427.90	1.61 %
2	VA	2	0.04 %	141,261.49	0.06 %
5	RECD	4	0.07 %	229,649.27	0.11 %
7	CONV INS - TO 78% EXPOSURE	1	0.02 %	56,861.11	0.03 %
	Grand Total:	64	1.59 %	5,457,199.77	1.81 %
90 Days or More Past Due					
1	FHA	68	1.64 %	5,653,553.93	1.92 %
2	VA	2	0.03 %	104,153.12	0.06 %
3	CONV INS-UP TO 95%	1	0.02 %	56,458.14	0.03 %
4	CONV UNINS-78% OR LESS	1	0.02 %	76,391.68	0.03 %
5	RECD	3	0.06 %	211,524.99	0.08 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	40,287.61	0.03 %
	Grand Total:	76	1.78 %	6,142,369.47	2.15 %
In Foreclosure					
1	FHA	19	0.48 %	1,660,210.48	0.54 %
5	RECD	1	0.01 %	47,830.61	0.03 %
	Grand Total:	20	0.49 %	1,708,041.09	0.57 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	20	2,024,803.23	25	2,647,648.37	7	868,121.19
ISSUE 2010-A	37	2,804,420.22	48	3,300,577.06	13	839,919.90
ISSUE 2010-B	7	627,976.32	3	194,144.04	0	0.00
Total for the Resolution	64	5,457,199.77	76	6,142,369.47	20	1,708,041.09

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2010-A	7	-34,324.58	2	-137,160.79
Total for the Resolution	7	-34,324.58	2	-137,160.79

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	0.00	430,000.00	535,000.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	0.00	5,000.00	965,000.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	5,000.00	975,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	5,000.00	980,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	5,000.00	990,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	5,000.00	1,000,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	5,000.00	1,010,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	5,000.00	1,025,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	5,000.00	1,035,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	5,000.00	1,055,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	5,000.00	1,070,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	5,000.00	1,090,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	5,000.00	1,105,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	5,000.00	1,125,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	5,000.00	1,145,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	5,000.00	1,170,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	5,000.00	1,195,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	5,000.00	1,215,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	5,000.00	1,240,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	5,000.00	1,265,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	5,000.00	1,290,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	5,000.00	1,320,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	35,000.00	8,535,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	30,000.00	7,065,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	280,000.00	59,720,000.00	88045RND0
Total:			100,000,000.00	0.00	880,000.00	99,120,000.00	
ISSUE 2009-B							
07/01/2041	TERM(1)	0.000 %	300,000,000.00	0.00	145,290,000.00 (2)	154,710,000.00	88045RNE8
Total:			300,000,000.00	0.00	145,290,000.00	154,710,000.00	

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Issue/Series ISSUE 2010-A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	0.00	0.00	1,415,000.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	0.00	0.00	1,420,000.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	0.00	0.00	1,425,000.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	0.00	0.00	1,435,000.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	0.00	0.00	1,450,000.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	0.00	1,460,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	0.00	1,475,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	0.00	1,490,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	0.00	1,525,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	0.00	1,550,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	0.00	1,570,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	0.00	1,595,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	0.00	1,625,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	0.00	1,650,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	0.00	1,680,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	0.00	1,715,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	0.00	1,815,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	0.00	11,055,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	0.00	17,850,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	0.00	11,540,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	0.00	85,290,000.00	88045RPG1
Total:			160,000,000.00	0.00	0.00	160,000,000.00	
ISSUE 2010-B							
07/01/2011	SERIAL	0.450 %	450,000.00	0.00	0.00	450,000.00	88045RRP9
01/01/2012	SERIAL	0.700 %	845,000.00	0.00	0.00	845,000.00	88045RRQ7
07/01/2012	SERIAL	0.850 %	855,000.00	0.00	0.00	855,000.00	88045RRR5
01/01/2013	SERIAL	1.050 %	865,000.00	0.00	0.00	865,000.00	88045RRS3
07/01/2013	SERIAL	1.150 %	880,000.00	0.00	0.00	880,000.00	88045RRT1

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2010

Issue/Series ISSUE 2010-B

Date Run: 02/10/2011

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	1.450 %	895,000.00	0.00	0.00	895,000.00	88045RRU8
07/01/2014	SERIAL	1.550 %	910,000.00	0.00	0.00	910,000.00	88045RRV6
01/01/2015	SERIAL	1.900 %	920,000.00	0.00	0.00	920,000.00	88045RRW4
07/01/2015	SERIAL	2.000 %	935,000.00	0.00	0.00	935,000.00	88045RX2
01/01/2016	SERIAL	2.250 %	950,000.00	0.00	0.00	950,000.00	88045RRY0
07/01/2016	SERIAL	2.300 %	970,000.00	0.00	0.00	970,000.00	88045RRZ7
01/01/2017	SERIAL	2.550 %	985,000.00	0.00	0.00	985,000.00	88045RSA1
07/01/2017	SERIAL	2.550 %	1,005,000.00	0.00	0.00	1,005,000.00	88045RSB9
01/01/2018	SERIAL	2.800 %	1,025,000.00	0.00	0.00	1,025,000.00	88045RSC7
07/01/2018	SERIAL	2.875 %	1,045,000.00	0.00	0.00	1,045,000.00	88045RSD5
01/01/2019	SERIAL	3.050 %	1,070,000.00	0.00	0.00	1,070,000.00	88045RSE3
07/01/2019	SERIAL	3.050 %	1,090,000.00	0.00	0.00	1,090,000.00	88045RSF0
01/01/2020	SERIAL	3.250 %	1,115,000.00	0.00	0.00	1,115,000.00	88045RSG8
07/01/2020	SERIAL	3.300 %	1,140,000.00	0.00	0.00	1,140,000.00	88045RSH6
01/01/2021	SERIAL	3.500 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RSJ2
07/01/2021	SERIAL	3.550 %	1,195,000.00	0.00	0.00	1,195,000.00	88045RSK9
01/01/2022	SERIAL	3.750 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RSL7
07/01/2022	SERIAL	3.750 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RSM5
07/01/2025	TERM	4.000 %	7,310,000.00	0.00	0.00	7,310,000.00	88045RSN3
07/01/2028	TERM	4.500 %	9,905,000.00	0.00	0.00	9,905,000.00	88045RSP8
07/01/2041	TERM	3.160 %	60,000,000.00	0.00	0.00	60,000,000.00	88045RSQ6
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

Bonds Payable Footnotes

- (1) – Interest rate on the 2009-B bonds is variable and is equal to the reinvestment rate received on the bond proceeds. The bond proceeds are required to be invested in 28 day US Treasury Bills.
- (2) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00
2010-B	\$40,000,000.00	\$60,000,000.00

Resolution	2009 Bond Resolution	Date Run: 03/25/2011	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2009-A RF	FHLB	1,200,000.00	0.1217%	1/3/2011
	FHLB Total	1,200,000.00		
2009-A RF	Repurchase Agreement	1,200,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	1,200,000.00		
	2009-A RF Total	2,500,000.00		
2009-A BRF	FHLMC	2,500,000.00	4.2956%	1/28/2025
2009-A BRF	FHLMC	542,000.00	4.7975%	2/24/2025
	FHLMC Total	3,042,000.00		
	2009-A BRF Total	3,042,000.00		
	Bond Issue 2009-A Total	5,542,000.00		
2009-B EF	US Treasury	154,822,000.00	0.0406%	1/13/2011
	US Treasury Total	154,822,000.00		
	2009-B EF Total	154,822,000.00		
	Bond Issue 2009-B Total	154,822,000.00		

Resolution	2009 Bond Resolution	Date Run: 03/25/2011	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A LF	FHLB	100,000.00	3.3680%	6/28/2017
	FHLB Total	100,000.00		
	2010-A LF Total	100,000.00		
2010-A RF	FNMA	100,000.00	1.4198%	1/12/2015
	FNMA Total	100,000.00		
2010-A RF	FHLB	200,000.00	0.1217%	1/3/2011
	FHLB Total	200,000.00		
2010-A RF	Repurchase Agreement	3,000,000.00	0.1800%	1/3/2011
	Repurchase Agreement Total	3,000,000.00		
	2010-A RF Total	3,300,000.00		
2010-A BRF	FHLMC	375,000.00	4.7975%	2/24/2025
2010-A BRF	FHLMC	140,000.00	4.7687%	2/7/2023
2010-A BRF	FHLMC	800,000.00	4.8530%	4/29/2025
2010-A BRF	FHLMC	1,475,000.00	4.3430%	6/30/2025
	FHLMC Total	2,790,000.00		
2010-A BRF	US Treasury	619,000.00	2.6565%	5/15/2017
2010-A BRF	US Treasury	535,000.00	3.1769%	8/15/2019

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2010-A BRF	US Treasury	500,000.00	2.6565%	5/15/2017
2010-A BRF	US Treasury	433,000.00	3.1769%	8/15/2019
	US Treasury Total	2,087,000.00		
	2010-A BRF Total	4,877,000.00		
	Bond Issue 2010-A Total	8,277,000.00		
2010-B BRF	FFCB	3,000,000.00	3.3000%	1/6/2021
	FFCB Total	3,000,000.00		
	2010-B BRF Total	3,000,000.00		
	2009 Res Total	221,984,000.00		

Investment Summary

Loan Fund	100,000.00
Bond Reserve Fund	10,919,000.00
Revenue Fund	5,800,000.00
Escrow Fund	154,822,000.00

Resolution	2009 Bond Resolution	Date Run: 03/25/2011	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Total Investments 2009 Resolution		<u>\$171,641,000.00</u>		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2010				
2009-A RF	1st American US Govt Obligation MMKT	1,746,698.16	0.000%	
2009-A DSRF	1st American US Govt Obligation MMKT	430.50	0.000%	
2009B EF	1st American US Govt Obligation MMKT	981.62	0.000%	
2010-A LF	1st American US Govt Obligation MMKT	1,331,241.54	0.000%	
2010-A RF	1st American US Govt Obligation MMKT	6,271,871.54	0.000%	
2010-A BRF	1st American US Govt Obligation MMKT	238,341.44	0.000%	
2010-B LF	1st American US Govt Obligation MMKT	21,803,086.58	0.000%	
2010-B RF	1st American US Govt Obligation MMKT	1,049,066.16	0.000%	
2010-B DSRF	1st American US Govt Obligation MMKT	29,704.00	0.000%	
	US Govt Oblig MMKT Total	<u>\$32,471,421.54</u>		

Resolution 2009 BOND RESOLUTION

Date Run: 3/25/2011

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,064,752	\$ 106,856,942	\$ 100,619,382	\$ 6,237,560
Issue 2009-B	-	-	155,022,069	154,754,022	268,047
Issue 2010-A	4,997,000	5,754,696	175,604,568	162,512,086	13,092,482
Issue 2010-B	<u>-</u>	<u>-</u>	<u>109,798,925</u>	<u>100,989,667</u>	<u>8,809,258</u>
Total for the 2009 Resolution	<u>\$ 8,026,703</u>	<u>\$ 8,819,449</u>	<u>\$ 547,282,503</u>	<u>\$ 518,875,157</u>	<u>\$ 28,407,346</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2010**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 09/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 85,940,000.00

Outstanding Principal Balance: 145,121,519.17

Current Outstanding Commitments: 1,410,070.00

Current Uncommitted Lendable Funds: 9,600,866.00

Average Purchase Price: 42,982.87

Average Original Loan Amount: 42,701.04

Total Number of Loans

Originated: 19,635

Paidoff: 16,608

Outstanding: 3,027

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	85,940,000.00	87,858,232.62	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	28,677,044.77	1,410,070.00	5,454,101.00	63,864.60	56,671.83	1,445
1994 SERIES B	08/01/1994	08/17/1994	0.00	8,602,692.89	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	6,325,422.16	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	11,746,245.83	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	1,911,880.90	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			85,940,000.00	145,121,519.17	1,410,070.00	9,600,866.00	42,982.87	42,701.04	19,635

*** Please refer to Disclaimer on Page 7-0001

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Date Run: 10/26/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	158	18.99 %	16,680,311.93	9.63 %
5.5000%	551	16.23 %	14,258,889.18	33.58 %
4.6500%	140	14.91 %	13,097,282.88	8.53 %
0.0000%	185	12.92 %	11,350,486.98	11.27 %
3.0000%	88	7.71 %	6,770,604.21	5.36 %
6.7500%	115	7.65 %	6,721,533.04	7.01 %
7.0000%	37	3.77 %	3,314,489.32	2.25 %
6.8750%	58	3.75 %	3,296,954.20	3.53 %
6.5000%	39	2.85 %	2,503,277.32	2.38 %
6.8500%	82	2.77 %	2,433,109.53	5.00 %
5.4500%	17	2.40 %	2,111,264.29	1.04 %
5.3500%	20	2.00 %	1,755,241.72	1.22 %
7.2500%	62	0.92 %	810,744.41	3.78 %
5.4000%	11	0.87 %	765,025.44	0.67 %
6.9000%	29	0.85 %	750,898.72	1.77 %
6.4500%	5	0.60 %	530,902.73	0.30 %
9.0000%	24	0.27 %	236,541.48	1.46 %
4.7500%	2	0.17 %	149,570.14	0.12 %
5.9500%	1	0.16 %	142,432.52	0.06 %
5.7500%	1	0.10 %	83,690.46	0.06 %
Other	16	0.11 %	94,982.12	0.98 %
Grand Total:	1,641	100.00 %	87,858,232.62	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	286	74.41 %	21,337,947.82	60.98 %
7.5000%	60	6.52 %	1,868,710.07	12.79 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2010

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	59	6.42 %	1,841,635.51	12.58 %
7.0000%	32	3.41 %	978,233.13	6.82 %
2.4900%	5	1.71 %	489,940.12	1.07 %
2.3750%	5	1.69 %	485,598.63	1.07 %
2.3000%	4	1.34 %	382,910.03	0.85 %
2.7750%	3	1.04 %	298,084.44	0.64 %
2.6000%	3	0.99 %	282,801.28	0.64 %
2.9000%	2	0.73 %	208,294.85	0.43 %
7.4000%	6	0.63 %	182,054.72	1.28 %
2.5000%	2	0.49 %	141,940.91	0.43 %
3.0500%	1	0.36 %	102,086.54	0.21 %
2.3700%	1	0.27 %	76,806.72	0.21 %
Grand Total:	469	100.00 %	28,677,044.77	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	193	74.15 %	6,378,561.19	74.81 %
6.5000%	28	11.02 %	948,002.70	10.85 %
7.7500%	27	10.57 %	908,956.44	10.47 %
7.4000%	7	3.19 %	274,710.89	2.71 %
6.7500%	1	0.40 %	34,797.22	0.39 %
6.0000%	1	0.36 %	30,992.92	0.39 %
5.5000%	1	0.31 %	26,671.53	0.39 %
Grand Total:	258	100.00 %	8,602,692.89	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	115	64.96 %	4,109,260.34	59.28 %
5.5000%	48	18.35 %	1,160,534.63	24.74 %
7.4000%	27	14.42 %	912,307.17	13.92 %
7.2500%	4	2.27 %	143,320.02	2.06 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2010

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Loans by Mortgage Rate by Bond Issue

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	194	100.00 %	6,325,422.16	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	223	69.90 %	8,210,516.69	63.53 %
5.5000%	113	25.02 %	2,938,949.79	32.19 %
6.5000%	7	2.21 %	259,515.90	1.99 %
8.2500%	4	1.20 %	141,528.61	1.14 %
7.2500%	2	0.86 %	100,878.21	0.57 %
7.5000%	2	0.81 %	94,856.63	0.57 %
Grand Total:	351	100.00 %	11,746,245.83	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	4	24.74 %	472,910.74	3.51 %
11.6250%	34	22.29 %	426,091.37	29.82 %
6.1000%	3	18.89 %	361,244.10	2.63 %
11.0000%	27	14.48 %	276,770.06	23.68 %
10.5000%	25	12.91 %	246,820.97	21.93 %
12.0000%	19	5.34 %	102,110.79	16.67 %
9.9500%	1	0.98 %	18,782.28	0.88 %
9.0000%	1	0.37 %	7,150.59	0.88 %
Grand Total:	114	100.00 %	1,911,880.90	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	578	100.00 %	14,901,616.37	100.00 %
Grand Total:	578	100.00 %	14,901,616.37	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	134	100.00 %	3,456,757.23	100.00 %
Grand Total:	134	100.00 %	3,456,757.23	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	25	100.00 %	665,556.72	100.00 %
Grand Total:	25	100.00 %	665,556.72	100.00 %

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Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	471	22.52 %	32,688,434.80	15.56 %
5.5000%	713	12.67 %	18,385,045.13	23.55 %
6.0000%	159	11.52 %	16,711,304.85	5.25 %
4.6500%	140	9.03 %	13,097,282.88	4.63 %
7.4000%	263	6.60 %	9,579,589.47	8.69 %
7.5000%	269	5.80 %	8,412,204.15	8.89 %
3.0000%	88	4.67 %	6,770,604.21	2.91 %
6.7500%	116	4.66 %	6,756,330.26	3.83 %
7.0000%	69	2.96 %	4,292,722.45	2.28 %
8.2500%	119	2.93 %	4,250,788.95	3.93 %
6.5000%	74	2.56 %	3,710,795.92	2.44 %
6.8750%	58	2.27 %	3,296,954.20	1.92 %
7.7500%	87	1.90 %	2,755,480.13	2.87 %
6.8500%	82	1.68 %	2,433,109.53	2.71 %
5.4500%	17	1.45 %	2,111,264.29	0.56 %
5.3500%	20	1.21 %	1,755,241.72	0.66 %
7.2500%	68	0.73 %	1,054,942.64	2.25 %
5.4000%	11	0.53 %	765,025.44	0.36 %
6.9000%	29	0.52 %	750,898.72	0.96 %
6.4500%	5	0.37 %	530,902.73	0.17 %
Other	169	3.45 %	5,012,596.70	5.58 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,254	67.49 %	97,936,844.09	74.46 %
MAGNA BANK	371	12.18 %	17,675,536.38	12.26 %
EASTERN EIGHT COMM DEV CORP	79	5.01 %	7,275,683.51	2.61 %
Nashville Habitat for Humanity	67	3.86 %	5,602,777.14	2.21 %
FOOTHILLS COMM. DEV CORP.	18	1.28 %	1,860,603.62	0.59 %
Other	238	10.18 %	14,770,074.43	7.86 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

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Resolution 1974 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,978	98.10 %	142,359,429.80	98.38 %
Unknown	31	1.42 %	2,054,306.26	1.02 %
Two One BuyDown	17	0.46 %	672,985.89	0.56 %
Discount Loan/Perm Buydown	1	0.02 %	34,797.22	0.03 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,855	92.93 %	134,857,598.08	94.32 %
PUD	47	3.08 %	4,462,845.56	1.55 %
Condominium	56	2.31 %	3,345,180.18	1.85 %
Townhouse	12	0.54 %	790,807.37	0.40 %
Duplex	10	0.34 %	487,102.95	0.33 %
Other	47	0.81 %	1,177,985.03	1.55 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,928	51.31 %	74,456,697.32	63.69 %
CONV UNINS-78% OR LESS	516	24.56 %	35,639,983.15	17.05 %
CONV INS LTV 97.01% - 100%	119	9.24 %	13,406,582.08	3.93 %
RECD	225	7.20 %	10,441,663.24	7.43 %
CONV INS-UP TO 95%	119	3.34 %	4,841,199.21	3.93 %
VA	76	1.99 %	2,891,573.19	2.51 %
CONV INS - TO 78% EXPOSURE	16	0.77 %	1,115,680.73	0.53 %
Other	28	1.60 %	2,328,140.25	0.93 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,227	67.30 %	97,669,623.68	73.57 %
New Construction	674	31.91 %	46,314,677.27	22.27 %
Not Coded	123	0.75 %	1,093,765.03	4.06 %
Other	3	0.03 %	43,453.19	0.10 %
Grand Total:	3,027	100.00 %	145,121,519.17	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	97	2.84 %	4,133,727.83	3.20 %
90 Days:	179	4.72 %	6,861,385.60	5.91 %
In Foreclosure:	36	1.06 %	1,546,608.21	1.18 %

No. of Loans Foreclosed to Date: 329

REO-Number of Loans: 2

Foreclosed Loss/Gain to Date: -208,665.85

Outstanding Mortgages (\$000)
At Time of Default: 243

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	63	1.73 %	2,514,193.65	2.08 %
2	VA	1	0.02 %	27,990.44	0.03 %
3	CONV INS-UP TO 95%	3	0.05 %	65,415.81	0.10 %
4	CONV UNINS-78% OR LESS	21	0.70 %	1,021,488.65	0.69 %
5	RECD	8	0.27 %	395,760.75	0.26 %
19	CONV INS LTV 97.01% - 100%	1	0.08 %	108,878.53	0.03 %
Grand Total:		97	2.85 %	4,133,727.83	3.19 %
90 Days or More Past Due					
1	FHA	150	3.73 %	5,407,643.92	4.96 %
2	VA	4	0.21 %	298,580.96	0.13 %
3	CONV INS-UP TO 95%	7	0.11 %	166,233.15	0.23 %
4	CONV UNINS-78% OR LESS	1	0.02 %	34,413.01	0.03 %
5	RECD	15	0.54 %	777,298.56	0.50 %
19	CONV INS LTV 97.01% - 100%	2	0.12 %	177,216.00	0.07 %
Grand Total:		179	4.73 %	6,861,385.60	5.92 %
In Foreclosure					
1	FHA	33	0.96 %	1,397,813.29	1.09 %
5	RECD	3	0.10 %	148,794.92	0.10 %
Grand Total:		36	1.06 %	1,546,608.21	1.19 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	45	2,193,826.03	95	4,109,338.84	22	1,075,404.04
1994 SERIES A	18	881,681.56	15	425,584.52	6	204,648.75
1994 SERIES B	8	281,069.48	17	588,536.20	1	36,429.22
1995 SERIES A	12	382,961.54	14	493,670.72	1	20,584.69
1995 SERIES BC	10	339,858.81	30	1,131,593.82	5	193,425.61
GENERAL FUND	4	54,330.41	8	112,661.50	1	16,115.90
Total for the Resolution	97	4,133,727.83	179	6,861,385.60	36	1,546,608.21

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	329	-208,665.85	2	-243,135.40
Total for the Resolution	329	-208,665.85	2	-243,135.40

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

20

0.35 %

504,619.82

0.66 %

1

0.03 %

37,301.61

0.03 %

Grand Total:

21

0.38 %

541,921.43

0.69 %

90 Days or More Past Due

1	FHA
2	VA
3	CONV INS-UP TO 95%
5	RECD

39

0.76 %

1,096,460.81

1.29 %

1

0.02 %

30,765.78

0.03 %

1

0.02 %

27,740.39

0.03 %

3

0.06 %

82,355.83

0.10 %

Grand Total:

44

0.86 %

1,237,322.81

1.45 %

In Foreclosure

1	FHA
---	-----

8

0.17 %

243,254.99

0.26 %

Grand Total:

8

0.17 %

243,254.99

0.26 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

4

0.08 %

109,520.49

0.13 %

Grand Total:

4

0.08 %

109,520.49

0.13 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

8

% of Principal
Outstanding

0.15 %

Principal
Outstanding

219,000.81

% of Loans
Outstanding

0.26 %

Grand Total:

8

0.15 %

219,000.81

0.26 %

In Foreclosure

1 FHA

3

0.05 %

79,148.76

0.10 %

Grand Total:

3

0.05 %

79,148.76

0.10 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

30,428.60

0.03 %

Grand Total:

1

0.02 %

30,428.60

0.03 %

In Foreclosure

1 FHA

1

0.01 %

19,640.21

0.03 %

Grand Total:

1

0.01 %

19,640.21

0.03 %

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Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	3,815,000.00	345,000.00	0.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	450,000.00	3,415,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	390,000.00	2,970,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	370,000.00	2,785,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	360,000.00	2,730,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	350,000.00	2,660,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	350,000.00	2,700,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	355,000.00	2,735,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	355,000.00	2,715,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	350,000.00	2,715,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	355,000.00	2,740,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	365,000.00	2,770,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	375,000.00	2,795,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	385,000.00	2,825,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	390,000.00	2,880,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	14,105,000.00	26,910,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	13,920,000.00	19,595,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	52,630,000.00	53,315,000.00	85,940,000.00	

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Issue/Series 1993 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Issue/Series 1994 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Issue/Series 1994 SERIES B

Date Run: 10/26/2010

Page: 4-004

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Issue/Series 1995 SERIES A

Date Run: 10/26/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Issue/Series 1995 SERIES BC

Date Run: 10/26/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003A RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2003A RF	FNMA	1,000,000.00	1.078%	12/30/2011
2003A RF	FNMA	250,000.00	2.502%	12/29/2014
	FNMA Total	1,250,000.00		
2003A RF	Repurchase Agreement	3,455,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	3,455,000.00		
	2003A RF Total	4,805,000.00		
2003A DSRF	FFCB	1,302,000.00	5.396%	11/1/2022
	FFCB Total	1,302,000.00		
2003A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003A DSRF	FHLMC	132,000.00	4.769%	2/7/2023
	FHLMC Total	1,132,000.00		
2003A DSRF	FNMA	608,000.00	5.150%	1/7/2025
	FNMA Total	608,000.00		
	2003A DSRF Total	3,042,000.00		
2003A PP	FNMA	250,000.00	2.502%	12/29/2014
	FNMA Total	250,000.00		
	2003A PP Total	250,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2003 A Total	8,097,000.00		
1994A RF	FHLB	187,500.00	3.150%	3/28/2014
	FHLB Total	187,500.00		
	1994A RF Total	187,500.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	287,500.00		
1994B RF	FHLB	93,750.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
	FHLB Total	243,750.00		
1994B RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
	1994B RF Total	343,750.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	3,418,750.00		
1995A RF	FHLB	187,500.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	437,500.00		
1995A RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
	1995A RF Total	537,500.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	UST	350,000.00	7.841%	11/15/2016
	UST Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	2,997,500.00		
1995B/C RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
	1995B/C RF Total	100,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		
	Bond Issue 1995B/C Total	5,000,000.00		
GENERAL FUND	FFCB	1,000,000.00	2.541%	12/15/2014
	FFCB Total	1,000,000.00		
GENERAL FUND	FHLB	187,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	1,000,000.00	5.437%	11/8/2022
GENERAL FUND	FHLB	93,750.00	2.497%	3/28/2014
GENERAL FUND	FHLB	100,000.00	0.500%	2/14/2011
GENERAL FUND	FHLB	565,000.00	5.232%	10/19/2017
GENERAL FUND	FHLB	1,600,000.00	3.411%	12/22/2016
	FHLB Total	4,046,250.00		
GENERAL FUND	FNMA	2,000,000.00	4.867%	9/29/2023
GENERAL FUND	FNMA	1,000,000.00	2.250%	11/27/2015
GENERAL FUND	FNMA	750,000.00	2.888%	8/19/2015
GENERAL FUND	FNMA	1,800,000.00	3.038%	8/4/2025
GENERAL FUND	FNMA	1,000,000.00	4.997%	12/3/2019
	FNMA Total	6,550,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	Repurchase Agreement	135,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	<u>135,000.00</u>		
	GENERAL FUND Total	<u>11,731,250.00</u>		
	1974 Res Total	<u>31,532,000.00</u>		

Investment Summary

Revenue Fund	5,973,750.00
Prepayment Account	350,000.00
Debt Service Reserve Fund	13,477,000.00
General Fund	11,731,250.00
Total Investments 1974 Resolution	<u>\$31,532,000.00</u>

Resolution	1974 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2010				
2003A RF	1st American US Govt Obligation MMKT	1,262,370.79	0.000%	
2003A DSRF	1st American US Govt Obligation MMKT	4,963.06	0.000%	
2003A PP	1st American US Govt Obligation MMKT	74,411.37	0.000%	
1994A RF	1st American US Govt Obligation MMKT	149,359.72	0.000%	
1994A PP	1st American US Govt Obligation MMKT	53,273.13	0.000%	
1994B RF	1st American US Govt Obligation MMKT	157,075.13	0.000%	
1994B PP	1st American US Govt Obligation MMKT	12,052.16	0.000%	
1995A RF	1st American US Govt Obligation MMKT	101,010.45	0.000%	
1995A PP	1st American US Govt Obligation MMKT	27,366.98	0.000%	
1995B&C RF	1st American US Govt Obligation MMKT	100,306.37	0.000%	
1995B&C PP	1st American US Govt Obligation MMKT	83,895.00	0.000%	
GENERAL FUND	1st American US Govt Obligation MMKT	5,075,687.52	0.000%	

Resolution 1974 BOND RESOLUTION

Date Run: 1/20/2011

Page: 6-001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 29,217,050	\$ 5,548	\$ 29,211,502
1994 SERIES B	7,895,210	3,243,305	12,840,317	7,852	12,832,464
1995 SERIES A	6,750,000	2,497,100	9,906,022	6,778	9,899,244
1995 SERIES B	7,549,100	5,005,863	17,679,199	9,576	17,669,623
2003 SERIES A	18,000,000	4,192,987	108,307,808	84,379,295	23,928,513
GENERAL FUND	-	-	31,510,672	1,768,998	29,741,674
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 14,939,255</u>	<u>\$ 209,461,067</u>	<u>\$ 86,178,047</u>	<u>\$ 123,283,020</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At September 30, 2010, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/10	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	119	\$1,239,095.26	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	119	\$1,236,667.60	F	93	98.9	X	96.8
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	17	\$345,498.99	F	104	99	X	98.1
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	38	\$169,683.76	RE	24	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	40	\$183,185.63	RE	24	100	X	95.8
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	102	\$1,037,685.96	F	105	98.1	X	94.3
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	48	\$208,772.42	RE	24	100	X	91.7
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	107	\$1,072,746.22	F	91	97.8	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	54	\$280,032.04	F	34	100	X	100
Total Mortgage Loan Amount									\$5,773,367.88					

As of: 09/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 10/25/2010

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,637,570,000.00

Outstanding Principal Balance: 1,679,676,014.85

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 69,652.98

Average Original Loan Amount: 68,330.84

Total Number of Loans

Originated: 63,232

Paidoff: 42,421

Outstanding: 20,811

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 10/25/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	16,055,791.09	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	13,810,000.00	29,089,666.65	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	59,425,000.00	24,685,908.71	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	19,775,000.00	18,892,342.36	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	18,335,000.00	21,074,640.46	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	27,355,000.00	26,243,004.94	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	31,420,000.00	32,196,894.35	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	21,860,000.00	22,116,483.76	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	30,855,000.00	30,909,478.13	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	36,335,000.00	36,631,950.38	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	43,540,000.00	43,071,409.64	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	56,855,000.00	60,181,861.58	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	60,020,000.00	64,695,246.03	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	69,500,000.00	68,488,454.12	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	70,925,000.00	67,519,940.19	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	75,075,000.00	73,274,624.10	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	71,565,000.00	69,808,777.10	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	77,400,000.00	77,216,052.29	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	83,425,000.00	81,207,081.33	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	102,425,000.00	99,879,246.74	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	125,115,000.00	123,605,375.55	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	129,495,000.00	129,309,369.24	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	51,510,000.00	49,530,237.91	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	42,900,000.00	48,323,087.90	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	77,170,000.00	69,885,510.26	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	28,430,000.00	30,679,310.96	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	48,575,000.00	48,885,928.11	0.00	0.00	110,574.37	108,457.95	461
ISSUE 2009-2	09/30/2009	09/30/2009	73,580,000.00	72,669,342.43	0.00	0.00	112,305.61	108,695.47	690
ISSUE A	06/01/1985	07/02/1985	0.00	1,130,774.30	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	312,916.42	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	995,044.73	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,191,986.62	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,378,850.59	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,312,753.56	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,795,688.77	0.00	0.00	43,297.76	42,777.45	1,466

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 10/25/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,165,122.68	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,174,601.48	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	7,283,163.73	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	9,675,089.17	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	0.00	58,979.92	58,643.53	575
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	9,398,501.34	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	16,675,000.00	13,860,543.88	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	16,330,000.00	12,108,393.08	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	10,685,000.00	11,806,943.62	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	3,649,700.85	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	11,305,000.00	11,254,418.71	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	5,375,000.00	5,925,423.77	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	12,330,000.00	14,216,222.34	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	5,225,000.00	7,038,029.91	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	12,970,000.00	17,874,828.99	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,387.01	72,524.65	1,263
Total for the Resolution			1,637,570,000.00	1,679,676,014.85	0.00	0.00	69,652.98	68,330.84	63,232

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2010**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	105,924.73	83.72%	16,123,669.40	15.73%	3,029,447.20
Great Rate (7.30%)	0.91%	55,854.41	99.09%	6,081,992.36	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,198,910.46	7.94%	189,651.85
Great Rate (6.50%)	12.93%	66,712.08	87.07%	449,235.95	0.00%	0.00
TOTALS	228,491.21		24,853,808.18		3,219,099.05	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 28,301,398.44

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	487,096.53	90.00%	9,327,380.35	5.30%	549,279.06
Great Start (6.40%)	0.57%	36,138.12	91.43%	5,796,681.06	8.00%	507,201.67
Great Rate (6.00%)	0.00%	0.00	100.00%	6,762,919.14	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,204,602.41	6.25%	346,973.49
Great Start (6.625%)	0.00%	0.00	94.64%	2,264,746.79	5.36%	128,265.46
Great Start (7.00%)	0.00%	0.00	100.00%	785,610.27	0.00%	0.00
TOTALS	523,234.65		30,141,940.02		1,531,719.68	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 32,196,894.35

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2010**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	9,245,833.14	4.55%	440,739.03
Great Start (6.25%)	0.00%	0.00	96.15%	5,867,991.31	3.85%	234,963.77
Great Rate (5.40%)	0.00%	0.00	98.18%	1,466,260.86	1.82%	27,180.64
Great Start (5.75%)	0.00%	0.00	88.46%	2,111,781.32	11.54%	275,491.25
Great Rate (4.75%)	0.00%	0.00	86.36%	1,929,772.17	13.64%	304,794.96
Great Start (6.40%)	0.00%	0.00	98.46%	208,415.51	1.54%	3,259.80
TOTALS		0.00		20,830,054.31		1,286,429.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 22,116,483.76

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	21,829,849.39	9.73%	2,352,990.30
Great Start (6.10%)	0.00%	0.00	91.73%	11,676,453.16	8.27%	1,052,701.05
Great Rate (5.60%)	0.00%	0.00	99.12%	15,552,984.81	0.88%	138,081.38
Great Start (6.60%)	0.00%	0.00	99.25%	7,187,950.25	0.75%	54,317.00
TOTALS		0.00		56,247,237.60		3,598,089.74

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 59,845,327.34

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	260	87.85 %	14,104,843.88	84.69 %
6.7500%	19	6.84 %	1,098,818.55	6.19 %
5.9000%	5	1.82 %	292,325.73	1.63 %
8.8000%	6	0.89 %	143,582.05	1.95 %
8.7000%	5	0.72 %	115,192.90	1.63 %
8.8500%	4	0.66 %	105,534.83	1.30 %
8.4500%	4	0.58 %	93,742.81	1.30 %
6.0000%	1	0.24 %	37,856.13	0.33 %
8.6000%	1	0.15 %	24,338.36	0.33 %
8.4000%	1	0.14 %	22,948.92	0.33 %
8.1250%	1	0.10 %	16,606.93	0.33 %
Grand Total:	307	100.00 %	16,055,791.09	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	315	66.21 %	19,259,041.33	61.76 %
7.3000%	118	21.10 %	6,137,846.77	23.14 %
7.2500%	39	8.21 %	2,388,562.31	7.65 %
6.5000%	9	1.77 %	515,498.03	1.76 %
5.9000%	5	1.12 %	325,209.69	0.98 %
8.1250%	9	0.49 %	142,875.19	1.76 %
6.9000%	2	0.27 %	77,605.42	0.39 %
8.4500%	5	0.24 %	70,349.95	0.98 %
6.0000%	1	0.20 %	59,070.31	0.20 %
8.8000%	3	0.19 %	53,945.36	0.59 %
8.7000%	2	0.10 %	30,153.16	0.39 %
8.8500%	2	0.10 %	29,509.13	0.39 %
Grand Total:	510	100.00 %	29,089,666.65	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	247	39.93 %	9,856,007.25	29.37 %
8.4000%	118	12.55 %	3,098,720.49	14.03 %
8.4500%	136	12.45 %	3,073,172.69	16.17 %
8.8500%	101	10.11 %	2,496,444.20	12.01 %
8.1250%	80	8.50 %	2,097,915.40	9.51 %
8.7000%	65	6.38 %	1,575,318.09	7.73 %
8.8000%	64	6.37 %	1,573,024.68	7.61 %
7.7000%	18	1.98 %	488,044.10	2.14 %
8.6000%	8	0.93 %	229,092.36	0.95 %
2.6500%	1	0.34 %	82,777.49	0.12 %
2.7000%	1	0.32 %	78,699.16	0.12 %
6.0000%	1	0.08 %	19,983.46	0.12 %
8.0250%	1	0.07 %	16,709.34	0.12 %
Grand Total:	841	100.00 %	24,685,908.71	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	195	68.58 %	12,955,874.66	67.94 %
6.9000%	52	17.04 %	3,219,405.56	18.12 %
6.2500%	31	11.05 %	2,088,205.75	10.80 %
7.2500%	5	1.75 %	330,606.29	1.74 %
6.0000%	3	1.07 %	202,140.53	1.05 %
5.6000%	1	0.51 %	96,109.57	0.35 %
Grand Total:	287	100.00 %	18,892,342.36	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	256	80.18 %	16,897,794.16	79.26 %
6.9000%	56	16.22 %	3,417,443.05	17.34 %
6.0000%	8	2.49 %	525,606.98	2.48 %
6.4000%	2	0.79 %	165,782.29	0.62 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	1	0.32 %	68,013.98	0.31 %
Grand Total:	323	100.00 %	21,074,640.46	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	305	79.74 %	20,926,871.45	79.63 %
7.0000%	72	18.72 %	4,912,316.39	18.80 %
6.4000%	6	1.54 %	403,817.10	1.57 %
Grand Total:	383	100.00 %	26,243,004.94	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	151	32.19 %	10,363,755.94	32.40 %
6.0000%	97	21.00 %	6,762,919.14	20.82 %
6.4000%	92	19.69 %	6,340,020.85	19.74 %
5.6250%	81	17.24 %	5,551,575.90	17.38 %
6.6250%	35	7.43 %	2,393,012.25	7.51 %
7.0000%	10	2.44 %	785,610.27	2.15 %
Grand Total:	466	100.00 %	32,196,894.35	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	132	43.80 %	9,686,572.17	43.71 %
6.2500%	84	27.59 %	6,102,955.08	27.81 %
5.7500%	32	10.79 %	2,387,272.57	10.60 %
4.7500%	32	10.10 %	2,234,567.13	10.60 %
5.4000%	19	6.75 %	1,493,441.50	6.29 %
6.4000%	3	0.96 %	211,675.31	0.99 %
Grand Total:	302	100.00 %	22,116,483.76	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	216	56.58 %	17,487,974.40	56.54 %
5.6500%	161	42.45 %	13,120,714.45	42.15 %
6.6000%	2	0.46 %	141,101.33	0.52 %
5.2500%	2	0.32 %	99,334.13	0.52 %
6.2500%	1	0.20 %	60,353.82	0.26 %
Grand Total:	382	100.00 %	30,909,478.13	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	195	43.58 %	15,964,423.75	43.24 %
6.2500%	114	25.50 %	9,341,205.36	25.28 %
4.6500%	49	11.67 %	4,275,425.77	10.86 %
5.3500%	41	8.76 %	3,208,679.00	9.09 %
6.3500%	30	5.69 %	2,084,150.34	6.65 %
5.6500%	20	4.32 %	1,583,763.90	4.43 %
5.6000%	1	0.25 %	92,629.41	0.22 %
5.4000%	1	0.22 %	81,672.85	0.22 %
Grand Total:	451	100.00 %	36,631,950.38	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	187	36.43 %	15,691,133.43	35.22 %
5.9500%	121	22.59 %	9,728,183.28	22.79 %
5.6000%	94	17.26 %	7,433,735.13	17.70 %
6.6000%	45	8.58 %	3,693,804.67	8.47 %
5.2500%	44	8.04 %	3,464,611.15	8.29 %
6.2500%	35	6.09 %	2,622,216.03	6.59 %
4.9900%	5	1.02 %	437,725.95	0.94 %
Grand Total:	531	100.00 %	43,071,409.64	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	283	40.18 %	24,182,839.69	39.75 %
5.6000%	181	26.07 %	15,691,066.19	25.42 %
6.1000%	157	21.15 %	12,729,154.21	22.05 %
6.6000%	87	12.03 %	7,242,267.25	12.22 %
4.9900%	3	0.44 %	264,420.73	0.42 %
6.0000%	1	0.12 %	72,113.51	0.14 %
Grand Total:	712	100.00 %	60,181,861.58	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	416	59.07 %	38,215,361.43	47.38 %
5.9900%	208	28.09 %	18,173,811.55	23.69 %
6.8500%	143	6.36 %	4,111,736.23	16.29 %
6.5000%	91	4.49 %	2,904,069.75	10.36 %
5.1000%	12	1.49 %	962,211.17	1.37 %
6.1000%	3	0.29 %	187,362.08	0.34 %
5.5000%	4	0.16 %	101,815.41	0.46 %
7.7500%	1	0.06 %	38,878.41	0.11 %
Grand Total:	878	100.00 %	64,695,246.03	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	465	64.01 %	43,836,116.00	63.27 %
5.9900%	268	35.69 %	24,446,378.06	36.46 %
5.4000%	1	0.15 %	104,240.39	0.14 %
5.5000%	1	0.15 %	101,719.67	0.14 %
Grand Total:	735	100.00 %	68,488,454.12	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	471	65.44 %	44,183,799.67	65.24 %
6.3000%	198	26.70 %	18,024,962.46	27.42 %
4.9900%	33	5.03 %	3,398,299.84	4.57 %
5.9900%	13	1.89 %	1,278,674.40	1.80 %
5.4000%	3	0.45 %	301,794.87	0.42 %
5.5000%	2	0.28 %	190,346.18	0.28 %
6.0000%	1	0.14 %	91,308.72	0.14 %
6.5000%	1	0.08 %	50,754.05	0.14 %
Grand Total:	722	100.00 %	67,519,940.19	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	474	63.71 %	46,680,266.19	63.03 %
6.4000%	194	25.39 %	18,604,270.24	25.80 %
5.3000%	54	7.01 %	5,139,112.57	7.18 %
6.3000%	19	2.55 %	1,869,129.70	2.53 %
5.5000%	4	0.49 %	358,792.28	0.53 %
6.8000%	3	0.35 %	258,614.63	0.40 %
5.8000%	3	0.34 %	248,232.43	0.40 %
6.5000%	1	0.16 %	116,206.06	0.13 %
Grand Total:	752	100.00 %	73,274,624.10	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	491	70.03 %	48,886,408.09	69.06 %
6.8000%	161	21.95 %	15,322,920.38	22.64 %
5.4000%	35	5.25 %	3,662,346.37	4.92 %
6.4000%	14	1.74 %	1,214,844.14	1.97 %
0.0000%	9	0.89 %	618,037.23	1.27 %
5.5000%	1	0.15 %	104,220.89	0.14 %
Grand Total:	711	100.00 %	69,808,777.10	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	288	39.27 %	30,322,927.52	37.84 %
5.5000%	268	34.71 %	26,802,732.15	35.22 %
6.5000%	80	9.76 %	7,534,249.81	10.51 %
6.4000%	56	7.17 %	5,539,371.94	7.36 %
5.9000%	32	4.01 %	3,096,406.01	4.20 %
6.0000%	20	2.90 %	2,240,002.69	2.63 %
5.8000%	12	1.68 %	1,297,300.37	1.58 %
6.8000%	3	0.30 %	235,148.46	0.39 %
0.0000%	2	0.19 %	147,913.34	0.26 %
Grand Total:	761	100.00 %	77,216,052.29	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	616	77.87 %	63,234,821.98	77.48 %
6.4000%	101	12.11 %	9,833,177.89	12.70 %
5.9000%	68	8.83 %	7,169,654.87	8.55 %
6.0000%	7	0.94 %	762,264.49	0.88 %
0.0000%	3	0.26 %	207,162.10	0.38 %
Grand Total:	795	100.00 %	81,207,081.33	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	659	70.07 %	69,981,384.69	70.11 %
5.7000%	110	12.15 %	12,140,267.24	11.70 %
6.4000%	87	8.91 %	8,895,232.95	9.26 %
5.9000%	46	5.01 %	5,003,025.44	4.89 %
6.7000%	19	1.82 %	1,819,507.58	2.02 %
6.2000%	9	0.92 %	916,937.69	0.96 %
5.4500%	6	0.72 %	715,624.20	0.64 %
6.0000%	2	0.23 %	232,756.42	0.21 %
3.4000%	1	0.10 %	104,506.95	0.11 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.4500%	1	0.07 %	70,003.58	0.11 %
Grand Total:	940	100.00 %	99,879,246.74	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	927	82.53 %	102,115,910.54	81.24 %
6.7000%	91	7.13 %	8,823,408.41	7.98 %
6.2000%	51	4.64 %	5,735,794.57	4.47 %
6.0000%	31	2.84 %	3,516,024.93	2.72 %
5.4500%	14	1.18 %	1,465,240.52	1.23 %
0.0000%	19	1.03 %	1,277,761.12	1.67 %
6.4500%	4	0.26 %	326,865.55	0.35 %
2.7250%	2	0.16 %	200,785.55	0.18 %
3.7000%	1	0.15 %	187,133.68	0.09 %
5.9500%	1	0.06 %	76,045.68	0.09 %
Grand Total:	1,141	100.00 %	123,724,970.55	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	496	41.15 %	53,211,775.57	40.26 %
6.0000%	360	29.89 %	38,656,282.76	29.22 %
5.7500%	120	9.77 %	12,635,488.53	9.74 %
6.4500%	87	6.47 %	8,367,957.72	7.06 %
5.9500%	49	3.90 %	5,048,176.00	3.98 %
7.0000%	49	3.75 %	4,846,650.27	3.98 %
6.7500%	36	2.55 %	3,303,000.15	2.92 %
6.5000%	18	1.38 %	1,785,486.76	1.46 %
0.0000%	10	0.64 %	831,782.96	0.81 %
6.2500%	4	0.32 %	416,785.97	0.32 %
6.1500%	2	0.12 %	158,044.01	0.16 %
5.8000%	1	0.04 %	47,938.54	0.08 %
Grand Total:	1,232	100.00 %	129,309,369.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	268	53.13 %	26,317,443.11	53.82 %
6.8000%	131	25.16 %	12,460,194.17	26.31 %
5.4500%	64	14.55 %	7,205,717.82	12.85 %
6.3000%	34	6.90 %	3,418,549.69	6.83 %
6.0000%	1	0.26 %	128,333.12	0.20 %
Grand Total:	498	100.00 %	49,530,237.91	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	217	48.25 %	23,318,184.08	47.17 %
5.8000%	125	27.56 %	13,318,476.60	27.17 %
6.9900%	51	9.74 %	4,707,321.17	11.09 %
6.8000%	42	8.69 %	4,200,123.72	9.13 %
6.3000%	14	3.41 %	1,649,282.99	3.04 %
6.4900%	11	2.34 %	1,129,699.34	2.39 %
Grand Total:	460	100.00 %	48,323,087.90	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	209	28.16 %	19,679,430.38	29.11 %
5.8000%	163	22.71 %	15,873,463.31	22.70 %
5.9900%	140	21.05 %	14,711,897.85	19.50 %
6.3000%	42	6.36 %	4,446,663.19	5.85 %
6.9900%	45	6.11 %	4,268,198.25	6.27 %
6.1500%	36	4.84 %	3,379,868.16	5.01 %
7.1000%	35	4.35 %	3,037,829.38	4.87 %
6.1000%	23	2.76 %	1,928,214.70	3.20 %
6.4900%	16	2.29 %	1,597,917.66	2.23 %
6.6000%	9	1.38 %	962,027.38	1.25 %
Grand Total:	718	100.00 %	69,885,510.26	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	204	66.13 %	20,287,675.16	66.89 %
5.5500%	77	25.41 %	7,796,976.13	25.25 %
5.8500%	23	8.06 %	2,473,633.12	7.54 %
5.8000%	1	0.39 %	121,026.55	0.33 %
Grand Total:	305	100.00 %	30,679,310.96	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	226	48.76 %	23,838,933.43	49.34 %
5.2000%	173	38.37 %	18,758,050.47	37.77 %
5.5000%	59	12.86 %	6,288,944.21	12.88 %
Grand Total:	458	100.00 %	48,885,928.11	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	298	43.82 %	31,845,181.92	43.70 %
5.2000%	249	37.33 %	27,130,660.48	36.51 %
5.5000%	92	13.80 %	10,026,778.66	13.49 %
0.0000%	33	3.62 %	2,628,565.03	4.84 %
5.6000%	10	1.43 %	1,038,156.34	1.47 %
Grand Total:	682	100.00 %	72,669,342.43	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	71	98.63 %	1,115,275.36	98.61 %
6.0000%	1	1.37 %	15,498.94	1.39 %
Grand Total:	72	100.00 %	1,130,774.30	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	20	100.00 %	312,916.42	100.00 %
Grand Total:	20	100.00 %	312,916.42	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	51	100.00 %	995,044.73	100.00 %
Grand Total:	51	100.00 %	995,044.73	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	89	87.48 %	1,917,590.91	83.96 %
6.7500%	17	12.52 %	274,395.71	16.04 %
Grand Total:	106	100.00 %	2,191,986.62	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	62	54.89 %	1,305,811.29	50.82 %
7.3500%	60	45.11 %	1,073,039.30	49.18 %
Grand Total:	122	100.00 %	2,378,850.59	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	84	98.94 %	2,288,344.55	98.82 %
8.8000%	1	1.06 %	24,409.01	1.18 %
Grand Total:	85	100.00 %	2,312,753.56	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	80	100.00 %	1,795,688.77	100.00 %
Grand Total:	80	100.00 %	1,795,688.77	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	141	92.08 %	3,835,170.43	93.38 %
7.7500%	6	4.56 %	189,831.97	3.97 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	2	2.14 %	88,939.52	1.32 %
7.4500%	1	0.64 %	26,824.70	0.66 %
7.5750%	1	0.58 %	24,356.06	0.66 %
Grand Total:	151	100.00 %	4,165,122.68	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	64	58.30 %	2,433,687.12	51.20 %
5.5000%	40	25.10 %	1,047,826.45	32.00 %
8.1250%	6	5.11 %	213,364.82	4.80 %
8.8500%	5	3.24 %	135,257.21	4.00 %
8.2500%	2	1.78 %	74,177.81	1.60 %
8.4500%	2	1.67 %	69,596.55	1.60 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	2	1.59 %	66,391.93	1.60 %
8.4000%	2	1.58 %	66,117.33	1.60 %
8.0000%	1	0.84 %	35,118.85	0.80 %
8.7000%	1	0.79 %	33,063.41	0.80 %
Grand Total:	125	100.00 %	4,174,601.48	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	159	80.47 %	5,860,882.27	76.81 %
5.5000%	21	7.93 %	577,683.21	10.14 %
8.8000%	8	3.33 %	242,841.30	3.86 %
6.7500%	6	3.20 %	233,079.21	2.90 %
7.4000%	4	2.17 %	158,384.36	1.93 %
8.8500%	4	1.48 %	107,499.81	1.93 %
8.1250%	3	0.51 %	37,170.62	1.45 %
7.2500%	1	0.49 %	35,709.80	0.48 %
8.4500%	1	0.41 %	29,913.15	0.48 %
Grand Total:	207	100.00 %	7,283,163.73	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	121	49.01 %	4,741,799.89	46.90 %
7.2500%	68	26.52 %	2,565,806.18	26.36 %
5.5000%	37	10.52 %	1,017,927.03	14.34 %
7.0000%	14	6.46 %	624,831.83	5.43 %
8.1250%	8	3.25 %	314,314.09	3.10 %
6.7500%	3	1.38 %	133,449.37	1.16 %
8.8000%	2	0.77 %	74,376.73	0.78 %
8.7000%	2	0.76 %	73,690.17	0.78 %
7.4000%	1	0.61 %	59,461.35	0.39 %
6.5000%	1	0.40 %	38,386.48	0.39 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

6.0000%

Grand Total:

Number
of Loans

1

258

% of Principal
Outstanding

0.32 %

100.00 %

Principal
Outstanding

31,046.05

9,675,089.17

% of Loans
Outstanding

0.39 %

100.00 %

ISSUE 1996-3

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE 1996-4

7.0000%

7.5000%

6.7500%

8.8000%

8.8500%

6.5000%

8.1250%

8.7000%

8.4500%

8.4000%

6.1000%

8.2500%

8.0000%

7.8750%

5.5000%

Grand Total:

Number
of Loans

156

52

6

6

5

2

4

2

3

2

1

1

1

1

1

243

% of Principal
Outstanding

65.81 %

22.60 %

3.17 %

1.74 %

1.15 %

1.12 %

1.01 %

0.60 %

0.59 %

0.53 %

0.50 %

0.34 %

0.30 %

0.30 %

0.24 %

100.00 %

100.00 %

Principal
Outstanding

6,185,176.34

2,124,028.57

298,386.60

163,183.27

108,507.20

105,269.79

94,665.00

56,126.20

55,400.58

50,168.67

46,624.42

32,007.32

28,505.65

28,000.02

22,451.71

9,398,501.34

% of Loans
Outstanding

64.20 %

21.40 %

2.47 %

2.47 %

2.06 %

0.82 %

1.65 %

0.82 %

1.23 %

0.82 %

0.41 %

0.41 %

0.41 %

0.41 %

0.41 %

100.00 %

100.00 %

ISSUE 1996-5

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	139	44.01 %	6,099,807.75	45.42 %
5.9800%	123	43.88 %	6,081,873.39	40.20 %
6.1000%	17	6.27 %	869,129.84	5.56 %
6.2500%	5	1.91 %	264,626.73	1.63 %
8.1250%	8	1.13 %	156,287.99	2.61 %
5.8750%	2	0.95 %	131,686.69	0.65 %
6.7500%	2	0.68 %	94,415.87	0.65 %
8.8000%	4	0.49 %	67,965.86	1.31 %
8.8500%	3	0.33 %	45,401.44	0.98 %
7.7000%	1	0.14 %	19,415.30	0.33 %
8.4000%	1	0.13 %	17,983.01	0.33 %
8.4500%	1	0.09 %	11,950.01	0.33 %
Grand Total:	306	100.00 %	13,860,543.88	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	240	96.35 %	11,666,635.29	91.95 %
5.9800%	3	1.29 %	155,657.28	1.15 %
5.8750%	2	0.78 %	94,389.56	0.77 %
8.8000%	4	0.49 %	58,821.36	1.53 %
8.4500%	3	0.29 %	35,290.03	1.15 %
8.1250%	3	0.22 %	26,086.00	1.15 %
7.9000%	1	0.13 %	16,070.83	0.38 %
8.6000%	1	0.12 %	14,729.44	0.38 %
8.4000%	2	0.12 %	14,134.82	0.77 %
8.7000%	1	0.11 %	13,707.71	0.38 %
8.8500%	1	0.11 %	12,870.76	0.38 %
Grand Total:	261	100.00 %	12,108,393.08	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	211	99.45 %	11,741,671.56	99.53 %
6.7500%	1	0.55 %	65,272.06	0.47 %
Grand Total:	212	100.00 %	11,806,943.62	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	88	43.03 %	1,570,589.87	43.35 %
9.0000%	72	38.81 %	1,416,360.36	35.47 %
8.5000%	42	17.58 %	641,509.83	20.69 %
8.0000%	1	0.58 %	21,240.79	0.49 %
Grand Total:	203	100.00 %	3,649,700.85	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	120	59.22 %	6,664,465.27	58.54 %
5.8750%	49	25.10 %	2,825,099.30	23.90 %
6.2500%	31	15.27 %	1,718,678.06	15.12 %
8.0000%	1	0.11 %	12,778.54	0.49 %
8.8000%	1	0.11 %	12,214.98	0.49 %
8.8500%	1	0.09 %	9,626.21	0.49 %
8.4000%	1	0.08 %	9,227.77	0.49 %
8.1250%	1	0.02 %	2,328.58	0.49 %
Grand Total:	205	100.00 %	11,254,418.71	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	102	93.80 %	5,558,169.82	82.93 %
8.1250%	6	1.60 %	95,004.53	4.88 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	4	1.17 %	69,262.18	3.25 %
6.0000%	1	1.12 %	66,455.45	0.81 %
8.4000%	5	0.87 %	51,433.44	4.07 %
8.4500%	2	0.57 %	33,774.40	1.63 %
8.7000%	2	0.52 %	30,878.61	1.63 %
8.8500%	1	0.35 %	20,445.34	0.81 %
Grand Total:	123	100.00 %	5,925,423.77	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	81	29.11 %	4,137,985.09	31.40 %
6.2500%	63	26.11 %	3,712,297.28	24.42 %
6.8750%	65	25.57 %	3,634,587.73	25.19 %
7.7500%	27	10.22 %	1,452,328.07	10.47 %
6.7500%	14	5.24 %	744,545.66	5.43 %
8.2500%	3	1.78 %	253,099.81	1.16 %
5.8750%	3	1.23 %	174,281.17	1.16 %
7.3000%	2	0.75 %	107,097.53	0.78 %
Grand Total:	258	100.00 %	14,216,222.34	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	120	100.00 %	7,038,029.91	100.00 %
Grand Total:	120	100.00 %	7,038,029.91	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	206	64.04 %	11,446,267.74	64.17 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.2500%	103	32.39 %	5,790,008.94	32.09 %
6.8750%	5	1.69 %	301,320.55	1.56 %
6.7500%	2	0.61 %	108,584.31	0.62 %
7.7500%	2	0.59 %	104,833.77	0.62 %
7.3000%	1	0.34 %	61,101.34	0.31 %
8.2500%	1	0.34 %	60,769.25	0.31 %
8.1250%	1	0.01 %	1,943.09	0.31 %
Grand Total:	321	100.00 %	17,874,828.99	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	83	100.00 %	2,212,209.55	100.00 %
Grand Total:	83	100.00 %	2,212,209.55	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	20	100.00 %	555,494.26	100.00 %
Grand Total:	20	100.00 %	555,494.26	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	34	100.00 %	684,491.41	100.00 %
Grand Total:	34	100.00 %	684,491.41	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	49	74.36 %	860,899.34	73.13 %
6.7500%	17	23.70 %	274,395.71	25.37 %
9.3500%	1	1.94 %	22,515.48	1.49 %
Grand Total:	67	100.00 %	1,157,810.53	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	9	100.00 %	77,944.00	100.00 %
Grand Total:	9	100.00 %	77,944.00	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,247	13.47 %	226,226,652.30	10.80 %
5.8000%	1,588	9.63 %	161,794,404.35	7.63 %
5.7000%	1,037	6.80 %	114,256,177.78	4.98 %
4.9900%	922	5.13 %	86,151,923.95	4.43 %
5.9900%	846	4.88 %	81,928,945.94	4.06 %
6.0000%	842	4.43 %	74,346,535.08	4.05 %
5.4500%	580	3.73 %	62,598,358.11	2.79 %
6.2500%	889	3.40 %	57,032,633.15	4.27 %
6.8000%	549	3.10 %	52,156,431.74	2.64 %
6.4000%	555	3.05 %	51,208,192.71	2.67 %
5.3000%	525	2.94 %	49,322,912.24	2.52 %
5.5000%	530	2.78 %	46,641,237.85	2.55 %
5.2000%	422	2.73 %	45,888,710.95	2.03 %
5.9000%	607	2.72 %	45,740,290.56	2.92 %
6.3000%	307	1.75 %	29,408,588.03	1.48 %
5.2500%	373	1.74 %	29,214,941.20	1.79 %
6.1000%	441	1.63 %	27,427,120.54	2.12 %
5.1000%	295	1.50 %	25,145,050.86	1.42 %
6.5000%	501	1.49 %	25,010,610.75	2.41 %
5.6000%	288	1.45 %	24,419,710.62	1.38 %
Other	6,468	21.66 %	363,876,181.14	31.08 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	17,435	85.55 %	1,437,021,237.30	83.77 %
MAGNA BANK	3,041	13.50 %	226,766,937.32	14.61 %
Nashville Habitat for Humanity	85	0.30 %	4,992,448.03	0.41 %
EASTERN EIGHT COMM DEV CORP	33	0.12 %	2,047,665.09	0.16 %
Chatt. Habitat for Humanity	41	0.09 %	1,504,844.05	0.20 %
Other	177	0.44 %	7,462,478.06	0.85 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	20,683	99.44 %	1,670,399,945.33	99.38 %
Unknown	124	0.54 %	9,136,158.78	0.60 %
Unknown	1	0.01 %	120,506.32	0.00 %
Two One BuyDown	3	0.01 %	114,643.36	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	24,356.06	0.00 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,163	84.96 %	1,427,156,329.76	87.27 %
PUD	1,075	7.32 %	122,936,106.97	5.17 %
Condominium	652	3.43 %	57,534,028.28	3.13 %
Townhouse	262	1.56 %	26,157,400.68	1.26 %
MANUFACTURED HOME	239	1.07 %	17,996,487.08	1.15 %
Other	421	1.67 %	28,015,257.08	2.02 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	13,734	63.45 %	1,065,811,035.78	65.99 %
CONV INS LTV 97.01% - 100%	2,280	15.00 %	252,011,879.68	10.96 %
RECD	2,319	10.71 %	179,852,944.39	11.14 %
VA	780	3.46 %	58,097,361.61	3.75 %
CONV UNINS-78% OR LESS	770	2.91 %	48,960,879.23	3.70 %
CONV INS-UP TO 95%	356	1.15 %	19,308,882.82	1.71 %
CONV INS LTV 95.01% - 97.00%	144	0.93 %	15,541,349.69	0.69 %
Other	429	2.39 %	40,211,276.65	2.06 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	16,952	78.89 %	1,325,126,015.28	81.45 %
New Construction	3,751	20.96 %	352,152,552.13	18.02 %
Not Coded	104	0.14 %	2,331,431.57	0.50 %
Other	5	0.01 %	185,610.87	0.02 %
Grand Total:	20,812	100.00 %	1,679,795,609.85	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	608	2.67 %	44,869,400.99	2.92 %
90 Days:	1,048	4.97 %	83,574,958.20	5.03 %
In Foreclosure:	293	1.51 %	25,494,719.97	1.40 %

No. of Loans Foreclosed to Date: 3,400

REO-Number of Loans: 77

Foreclosed Loss/Gain to Date: -5,325,387.16

Outstanding Mortgages (\$000)	
At Time of Default:	7,635

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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1	FHA	431	1.90 %	31,985,134.66	2.07 %
2	VA	21	0.08 %	1,276,204.66	0.10 %
3	CONV INS-UP TO 95%	8	0.02 %	349,191.11	0.04 %
4	CONV UNINS-78% OR LESS	29	0.07 %	1,171,304.10	0.14 %
5	RECD	72	0.33 %	5,465,885.00	0.35 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	35,041.86	0.00 %
12	CONV INS UP TO 97% LTV	3	0.01 %	193,520.11	0.01 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	95,662.90	0.00 %
18	CONV INS LTV 95.01% - 97.00%	3	0.02 %	286,130.69	0.01 %
19	CONV INS LTV 97.01% - 100%	39	0.24 %	4,011,325.90	0.19 %

Grand Total:

608	2.68 %	44,869,400.99	2.91 %
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90 Days or More Past Due

1	FHA	855	3.93 %	66,011,996.40	4.11 %
2	VA	23	0.11 %	1,777,183.72	0.11 %
3	CONV INS-UP TO 95%	2	0.01 %	118,205.52	0.01 %
4	CONV UNINS-78% OR LESS	4	0.02 %	320,103.43	0.02 %
5	RECD	91	0.40 %	6,796,408.66	0.44 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	71,024.79	0.00 %
12	CONV INS UP TO 97% LTV	2	0.01 %	225,615.45	0.01 %
15	CONV INS LTV 78.01% - 85.00%	1	0.01 %	111,258.25	0.00 %
16	CONV INS LTV 85.01% - 90.00%	2	0.01 %	215,700.03	0.01 %
17	CONV INS LTV 90.01% - 95.00%	1	0.01 %	124,005.94	0.00 %
19	CONV INS LTV 97.01% - 100%	65	0.46 %	7,680,039.37	0.31 %
318	CONV UNINS LTV 95.01% - 97.00%	1	0.01 %	123,416.64	0.00 %

Grand Total:

1,048	4.98 %	83,574,958.20	5.02 %
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In Foreclosure

1	FHA	230	1.17 %	19,691,838.36	1.11 %
2	VA	9	0.05 %	782,546.83	0.04 %
3	CONV INS-UP TO 95%	2	0.00 %	62,754.19	0.01 %

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Delinquency Statistics

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

4	CONV UNINS-78% OR LESS	1	0.01 %	99,314.17	0.00 %
5	RECD	19	0.10 %	1,613,816.66	0.09 %
12	CONV INS UP TO 97% LTV	2	0.01 %	191,341.72	0.01 %
15	CONV INS LTV 78.01% - 85.00%	1	0.01 %	94,953.12	0.00 %
16	CONV INS LTV 85.01% - 90.00%	1	0.00 %	80,554.51	0.00 %
17	CONV INS LTV 90.01% - 95.00%	3	0.02 %	253,467.04	0.01 %
18	CONV INS LTV 95.01% - 97.00%	2	0.01 %	251,663.50	0.01 %
19	CONV INS LTV 97.01% - 100%	23	0.14 %	2,372,469.87	0.11 %
Grand Total:		293	1.52 %	25,494,719.97	1.39 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	16	905,230.23	29	1,610,986.13	7	416,519.34
ISSUE 2000-2	18	979,451.56	36	2,180,802.48	8	480,701.03
ISSUE 2001-1	37	1,095,209.80	23	631,444.53	5	116,263.56
ISSUE 2001-2	1	64,444.11	23	1,474,967.01	4	276,898.57
ISSUE 2001-3	12	798,635.26	18	1,079,450.08	7	432,337.82
ISSUE 2002-1	12	828,493.54	23	1,460,131.58	1	77,227.39
ISSUE 2002-2	14	968,807.16	32	2,212,625.38	5	336,604.38
ISSUE 2003-1	5	321,472.77	20	1,426,927.31	2	145,465.76
ISSUE 2003-2	7	499,058.83	11	813,970.06	6	454,885.59
ISSUE 2003-3	12	1,011,442.75	30	2,318,783.23	2	205,586.86
ISSUE 2004-1	22	1,777,899.08	33	2,473,513.28	7	527,468.23
ISSUE 2004-2	22	1,859,453.68	43	3,560,756.87	9	702,378.78
ISSUE 2004-3	30	2,358,017.33	54	4,166,137.34	13	910,809.08
ISSUE 2005-1	18	1,698,299.11	44	4,157,550.21	8	859,643.96
ISSUE 2005-2	17	1,619,191.78	40	3,648,821.56	9	1,003,584.81
ISSUE 2006-1	23	1,953,338.30	39	3,574,625.36	10	984,313.48
ISSUE 2006-2	19	1,622,252.12	35	3,513,548.82	17	1,814,145.45
ISSUE 2006-3	18	1,607,835.79	32	3,450,767.59	13	1,198,639.38
ISSUE 2007-1	25	2,551,900.45	43	4,470,461.91	15	1,310,099.60
ISSUE 2007-2	27	2,715,852.52	47	4,902,064.70	15	1,539,437.17
ISSUE 2007-3	21	2,068,702.90	42	4,873,481.73	26	2,866,720.30
ISSUE 2007-4	27	2,440,633.04	55	5,920,132.67	28	2,920,377.06
ISSUE 2008-1	15	1,535,950.67	19	1,855,374.64	8	923,305.64
ISSUE 2008-2	7	695,280.54	21	2,211,807.87	4	470,050.17
ISSUE 2008-3	22	2,239,543.37	34	3,116,606.79	16	1,823,557.37
ISSUE 2008-4	12	1,308,670.46	8	879,292.99	6	501,038.36
ISSUE 2009-1	5	522,333.82	18	1,999,389.14	5	478,554.70
ISSUE 2009-2	11	1,272,086.77	11	1,335,259.91	5	463,750.24
ISSUE A	0	0.00	1	17,437.97	1	16,254.22
ISSUE B	0	0.00	1	30,796.38	1	2,169.17
ISSUE E	1	17,890.00	1	25,425.41	0	0.00
ISSUE GH	4	89,302.12	6	119,165.79	0	0.00
ISSUE I	5	103,465.35	5	106,294.67	0	0.00
ISSUE JK	4	112,978.91	3	77,629.65	0	0.00
ISSUE L	2	54,849.96	3	69,333.48	1	27,916.21
ISSUE WRXR	9	295,339.88	4	145,521.48	0	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1995-1	9	314,625.09	3	101,567.07	2	76,116.46
ISSUE 1996-1	9	324,447.88	15	514,143.40	4	142,639.46
ISSUE 1996-2	11	396,534.01	17	652,823.85	3	157,031.56
ISSUE 1996-4	9	370,443.75	22	846,711.75	6	202,295.91
ISSUE 1996-5	9	456,323.62	13	617,478.99	1	45,605.28
ISSUE 1997-1	10	464,366.40	21	1,060,870.73	2	92,426.02
ISSUE 1997-2	7	399,511.58	9	447,150.42	1	38,866.52
ISSUE 1997-3	8	181,615.00	5	100,909.66	2	35,455.14
ISSUE 1998-1	5	298,656.81	6	301,081.95	3	105,611.82
ISSUE 1998-2	5	221,129.02	9	497,735.39	1	59,817.47
ISSUE 1998-3	13	714,613.97	12	677,257.78	1	56,097.64
ISSUE 1999-1	4	221,408.62	13	846,219.94	0	0.00
ISSUE 1999-2	9	512,411.28	16	999,721.27	3	196,053.01
Total for the Resolution	608	44,869,400.99	1,048	83,574,958.20	293	25,494,719.97

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	217	-249,729.38	0	0.00
ISSUE 2000-2	193	-234,469.23	1	-75,833.90
ISSUE 2001-2	85	-46,197.84	0	0.00
ISSUE 2001-3	69	-103,065.92	0	0.00
ISSUE 2002-1	123	-161,208.53	1	-89,344.59
ISSUE 2002-2	92	-63,067.74	3	-241,103.22
ISSUE 2003-1	64	-55,146.49	0	0.00
ISSUE 2003-2	41	-62,939.32	0	0.00
ISSUE 2003-3	66	-80,629.85	1	-88,508.48
ISSUE 2004-1	70	-119,736.47	0	0.00
ISSUE 2004-2	84	-86,595.45	1	-80,101.50
ISSUE 2004-3	59	-88,275.47	0	0.00
ISSUE 2005-1	61	-112,525.76	1	-105,836.98
ISSUE 2005-2	63	-123,568.93	0	0.00
ISSUE 2006-1	60	-119,178.06	2	-208,145.38
ISSUE 2006-2	59	-84,353.38	4	-348,873.13
ISSUE 2006-3	55	-195,603.57	10	-1,035,332.95
ISSUE 2007-1	51	-361,844.89	11	-1,340,269.85
ISSUE 2007-2	44	-396,795.70	8	-816,628.89
ISSUE 2007-3	67	-513,134.78	11	-1,164,228.10
ISSUE 2007-4	50	-282,070.24	10	-1,136,636.57
ISSUE 2008-1	11	-28,826.54	1	-92,959.19
ISSUE 2008-2	4	-18,062.36	2	-205,399.99
ISSUE 2008-3	11	-26,775.95	3	-337,875.22
ISSUE 2008-4	1	-1,955.71	1	-102,736.99
ISSUE A	0	0.00	1	-11,857.89
ISSUE 1996-1	141	-76,734.18	0	0.00
ISSUE 1996-2	207	-138,706.68	1	-42,488.53
ISSUE 1996-3	97	-86,789.38	0	0.00
ISSUE 1996-4	140	-144,606.96	0	0.00
ISSUE 1996-5	122	-74,598.79	1	-40,033.99
ISSUE 1997-1	95	-84,722.32	1	-70,619.35
ISSUE 1997-2	93	19,971.66	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	76	-30,212.54	1	0.00
ISSUE 1998-2	71	-113,952.79	0	0.00
ISSUE 1998-3	153	-195,229.22	0	0.00

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Resolution 1985 BOND RESOLUTION

Date Run: 10/25/2010

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1999-1	80	-114,350.58	0	0.00
ISSUE 1999-2	175	-264,596.80	0	0.00
ISSUE 1999-3	250	-405,101.02	0	0.00
Total for the Resolution	3,400	-5,325,387.16	77	-7,634,814.69

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Delinquency Statistics by Special Program

START

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	6	0.01 %	175,138.05	0.03 %
Grand Total:	6	0.01 %	175,138.05	0.03 %
90 Days or More Past Due				
1 FHA	5	0.01 %	122,541.35	0.02 %
Grand Total:	5	0.01 %	122,541.35	0.02 %
In Foreclosure				
1 FHA	1	0.00 %	22,451.71	0.00 %
Grand Total:	1	0.00 %	22,451.71	0.00 %

START + 1ST MORTGAGE

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	26,429.31	0.00 %
Grand Total:	1	0.00 %	26,429.31	0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

1 FHA

Grand Total:

Number
of Loans

1

1

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

33,248.21

33,248.21

% of Loans
Outstanding

0.00 %

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	43,313.75	0.01 %
2 VA	1	0.00 %	19,491.70	0.00 %
Grand Total:	3	0.00 %	62,805.45	0.01 %
90 Days or More Past Due				
1 FHA	1	0.00 %	19,120.62	0.00 %
Grand Total:	1	0.00 %	19,120.62	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	9,775,000.00	13,810,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	86,205,000.00	13,810,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	735,000.00	0.00	0.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	35,770,000.00	4,970,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	21,235,000.00	6,025,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,180,000.00	13,055,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Issue/Series ISSUE 2001-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,325,000.00	21,105,000.00	880459ME9
Total:			135,390,000.00	14,305,000.00	61,660,000.00	59,425,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	620,000.00	0.00	0.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	475,000.00	205,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	700,000.00	0.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	7,555,000.00	32,670,000.00	19,775,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	195,000.00	495,000.00	0.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	1,840,000.00	2,310,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	535,000.00	690,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	1,870,000.00	2,335,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,475,000.00	38,770,000.00	18,335,000.00	

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07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	660,000.00	0.00	0.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	205,000.00	0.00	0.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,535,000.00	3,700,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,335,000.00	2,015,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,680,000.00	3,815,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,830,000.00	9,490,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,670,000.00	1,330,000.00	880459SX1
Total:			85,000,000.00	10,120,000.00	47,525,000.00	27,355,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	735,000.00	0.00	0.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	170,000.00	0.00	0.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,990,000.00	5,570,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,485,000.00	2,105,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,640,000.00	3,675,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	915,000.00	1,275,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,295,000.00	3,045,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	4,990,000.00	6,910,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	2,075,000.00	2,925,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	9,665,000.00	43,915,000.00	31,420,000.00	

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07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	445,000.00	0.00	0.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	1,100,000.00	2,300,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	565,000.00	1,205,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	545,000.00	1,160,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,445,000.00	2,990,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	2,260,000.00	4,420,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	745,000.00	1,225,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	13,500,000.00	0.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,455,000.00	2,830,000.00	880459ZE5
Total:			50,000,000.00	5,630,000.00	22,510,000.00	21,860,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	465,000.00	0.00	0.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	635,000.00	2,010,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,370,000.00	4,195,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	200,000.00	710,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,700,000.00	5,425,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,775,000.00	5,880,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	17,820,000.00	5,180,000.00	880459B35
Total:			60,000,000.00	4,755,000.00	24,390,000.00	30,855,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	255,000.00	0.00	0.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,400,000.00	2,940,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,880,000.00	3,140,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,545,000.00	7,395,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,675,000.00	8,305,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	340,000.00	0.00	0.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	21,650,000.00	3,350,000.00	880459H62
Total:			75,000,000.00	5,745,000.00	32,920,000.00	36,335,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	515,000.00	0.00	0.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,315,000.00	4,020,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	1,045,000.00	3,145,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,270,000.00	3,910,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,210,000.00	3,690,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,460,000.00	7,510,000.00	880459R38

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,260,000.00	3,740,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	22,060,000.00	7,940,000.00	880459R20
Total:			80,000,000.00	5,085,000.00	31,375,000.00	43,540,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	535,000.00	15,000.00	0.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	675,000.00	2,280,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	685,000.00	2,265,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,595,000.00	5,255,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,590,000.00	5,260,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,200,000.00	3,975,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,205,000.00	3,975,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,275,000.00	7,525,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,290,000.00	7,510,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	25,915,000.00	14,085,000.00	880459V66
Total:			100,000,000.00	4,725,000.00	38,420,000.00	56,855,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	535,000.00	0.00	0.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	1,065,000.00	4,410,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,985,000.00	8,140,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,810,000.00	7,350,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	2,630,000.00	13,455,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	27,765,000.00	17,235,000.00	880459X23
Total:			100,000,000.00	4,140,000.00	35,840,000.00	60,020,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	590,000.00	0.00	0.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	305,000.00	2,780,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	4,280,000.00	38,180,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	20,930,000.00	19,070,000.00	8804592E1
Total:			100,000,000.00	3,990,000.00	26,510,000.00	69,500,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	550,000.00	0.00	0.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	815,000.00	5,710,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	975,000.00	6,880,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	1,535,000.00	10,620,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	2,575,000.00	17,760,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	19,030,000.00	20,970,000.00	8804593L4
Total:			100,000,000.00	3,390,000.00	25,685,000.00	70,925,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	540,000.00	5,000.00	0.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	50,000.00	390,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	145,000.00	1,165,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	1,590,000.00	12,895,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	1,370,000.00	11,060,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	2,070,000.00	16,815,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	16,030,000.00	23,970,000.00	8804595M0

Total:			100,000,000.00	3,060,000.00	21,865,000.00	75,075,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	410,000.00	45,000.00	0.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	50,000.00	415,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	50,000.00	430,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	65,000.00	425,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	65,000.00	430,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	70,000.00	440,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	70,000.00	445,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	70,000.00	460,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	75,000.00	465,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	75,000.00	480,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	75,000.00	490,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	75,000.00	505,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	75,000.00	515,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	75,000.00	530,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	85,000.00	535,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	855,000.00	4,705,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	1,275,000.00	7,415,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	1,715,000.00	9,445,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	2,480,000.00	13,560,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	18,125,000.00	29,875,000.00	8804596U1
Total:			100,000,000.00	2,495,000.00	25,940,000.00	71,565,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	470,000.00	0.00	0.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	500,000.00	5,045,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	775,000.00	7,740,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	1,090,000.00	10,905,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	1,420,000.00	14,165,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	16,120,000.00	31,880,000.00	8804597V8
Total:			100,000,000.00	2,020,000.00	20,580,000.00	77,400,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	460,000.00	0.00	0.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	75,000.00	5,610,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	110,000.00	8,630,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	140,000.00	10,880,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	200,000.00	15,365,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	13,840,000.00	34,160,000.00	88045RBB7
Total:			100,000,000.00	1,565,000.00	15,010,000.00	83,425,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	955,000.00	0.00	0.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	70,000.00	6,140,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	25,000.00	2,615,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	75,000.00	6,870,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	130,000.00	12,000,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	205,000.00	18,730,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	12,470,000.00	45,530,000.00	88045RBT8

Total:			120,000,000.00	3,220,000.00	14,355,000.00	102,425,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	1,155,000.00	0.00	0.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	65,000.00	1,445,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	70,000.00	1,515,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	75,000.00	1,585,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	435,000.00	9,190,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	435,000.00	9,160,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	1,085,000.00	22,665,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	17,570,000.00	57,430,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	675,000.00	14,330,000.00	88045RDM1
Total:			150,000,000.00	3,360,000.00	21,525,000.00	125,115,000.00	

ISSUE 2007-4

01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	1,165,000.00	0.00	0.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	80,000.00	9,440,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	105,000.00	12,130,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	130,000.00	15,675,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	175,000.00	20,290,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	15,485,000.00	59,515,000.00	88045RET5
Total:			150,000,000.00	3,395,000.00	17,110,000.00	129,495,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	600,000.00	0.00	0.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	1,190,000.00	9,750,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	1,370,000.00	11,295,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	2,000,000.00	16,295,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	2,260,000.00	2,790,000.00	88045RFB3
Total:			60,000,000.00	1,135,000.00	7,355,000.00	51,510,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	815,000.00	0.00	0.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	85,000.00	615,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	120,000.00	820,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	170,000.00	1,230,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	1,560,000.00	10,940,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	1,510,000.00	10,540,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	1,280,000.00	8,915,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	1,975,000.00	5,125,000.00	42,900,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	765,000.00	0.00	0.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	170,000.00	13,645,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	190,000.00	15,200,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	10,000,000.00	0.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	195,000.00	15,360,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	160,000.00	12,730,000.00	88045RHS4
Total:			90,000,000.00	2,115,000.00	10,715,000.00	77,170,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	420,000.00	0.00	0.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	120,000.00	3,010,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	130,000.00	3,245,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	220,000.00	5,370,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	250,000.00	6,130,000.00	88045RKC5
Total:			30,000,000.00	850,000.00	720,000.00	28,430,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	875,000.00	0.00	0.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	1,425,000.00	0.00	48,575,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	1,285,000.00	0.00	0.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RLS9
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	135,000.00	11,955,000.00	88045RMC3
Total:			75,000,000.00	1,285,000.00	135,000.00	73,580,000.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

ISSUE PQR

07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	

ISSUE UV

07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	10,670,000.00	0.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	18,540,000.00	0.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	19,300,000.00	0.00	8804585H3
Total:			65,000,000.00	6,850,000.00	58,150,000.00	0.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	150,000.00	220,000.00	0.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	290,000.00	90,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	295,000.00	95,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	310,000.00	90,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	320,000.00	95,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	390,000.00	355,000.00	0.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	12,240,000.00	31,085,000.00	16,675,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	370,000.00	375,000.00	0.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	520,000.00	245,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	530,000.00	255,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	550,000.00	260,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	565,000.00	265,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	11,480,000.00	30,075,000.00	16,330,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	255,000.00	1,005,000.00	0.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	630,000.00	690,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	660,000.00	725,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	695,000.00	755,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	9,165,000.00	30,150,000.00	10,685,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	245,000.00	945,000.00	0.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	390,000.00	855,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	420,000.00	890,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	430,000.00	945,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	450,000.00	995,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,825,000.00	30,870,000.00	11,305,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	235,000.00	475,000.00	0.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	90,000.00	655,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	5,470,000.00	19,155,000.00	5,375,000.00	

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Issue/Series ISSUE 1998-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	355,000.00	585,000.00	0.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,665,000.00	3,660,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,825,000.00	2,310,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,760,000.00	2,605,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	890,000.00	0.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	935,000.00	0.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	990,000.00	0.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,400,000.00	600,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,915,000.00	630,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,630,000.00	500,000.00	880459JR4
Total:			80,000,000.00	12,125,000.00	55,545,000.00	12,330,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	420,000.00	470,000.00	0.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	185,000.00	750,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	195,000.00	785,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	210,000.00	820,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	225,000.00	860,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	6,105,000.00	29,670,000.00	5,225,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	1,720,000.00	450,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	1,795,000.00	485,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	1,900,000.00	505,000.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	2,000,000.00	535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,915,000.00	74,115,000.00	12,970,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	2,440,000.00	0.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	2,575,000.00	0.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	2,720,000.00	0.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	22,025,000.00	0.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	23,495,000.00	0.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	38,850,000.00	0.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	95,660,000.00	0.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	971,000.00	5.396%	11/1/2022
1985 A-L DSRF	FFCB	500,000.00	4.777%	12/6/2017
	FFCB Total	1,471,000.00		
1985 A-L DSRF	FHLB	337,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	2,000,000.00	5.437%	11/8/2022
1985 A-L DSRF	FHLB	2,000,000.00	2.956%	8/10/2018
1985 A-L DSRF	FHLB	150,000.00	3.025%	8/26/2022
1985 A-L DSRF	FHLB	2,000,000.00	1.500%	11/27/2015
	FHLB Total	6,487,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	1,500,000.00	5.068%	12/20/2022
1985 A-L DSRF	FHLMC	1,000,000.00	5.026%	12/30/2024
1985 A-L DSRF	FHLMC	583,000.00	4.769%	2/7/2023
1985 A-L DSRF	FHLMC	2,000,000.00	4.784%	2/25/2025
	FHLMC Total	5,833,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	1,000,000.00	4.859%	12/30/2024
1985 A-L DSRF	FNMA	2,000,000.00	5.034%	1/28/2025
1985 A-L DSRF	FNMA	1,000,000.00	2.971%	12/28/2018
	FNMA Total	10,660,000.00		
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	UST	3,050,000.00	7.497%	11/15/2016
	UST Total	9,780,000.00		
	1985 A-L DSRF Total	34,231,500.00		
	Bond Issue 1985 A-L Total	34,231,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 DSRF	FFCB	2,000.00	5.396%	11/1/2022
	FFCB Total	2,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
1995-1 DSRF	UST	200,000.00	7.497%	11/15/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	UST Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
	Bond Issue 1995-1 Total	7,334,000.00		
1996-1 DSRF	FFCB	76,000.00	5.396%	11/1/2022
	FFCB Total	76,000.00		
1996-1 DSRF	FHLB	245,000.00	3.326%	6/28/2017
	FHLB Total	245,000.00		
1996-1 DSRF	FNMA	100,000.00	2.502%	12/29/2014
1996-1 DSRF	FNMA	458,000.00	4.773%	2/14/2023
	FNMA Total	558,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
	1996-1 DSRF Total	2,315,000.00		
	Bond Issue 1996-1 Total	2,315,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1996-2 RF Total	100,000.00		
1996-2 DSRF	FFCB	540,000.00	5.396%	11/1/2022
	FFCB Total	540,000.00		
1996-2 DSRF	FHLB	525,000.00	3.326%	6/28/2017
	FHLB Total	525,000.00		
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	304,000.00	4.773%	2/14/2023
	FNMA Total	529,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	3,268,000.00		
	Bond Issue 1996-2 Total	3,368,000.00		
1996-4 DSRF	FFCB	1,000.00	5.396%	11/1/2022

Resolution	1985 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	1,000.00		
1996-4 DSRF	FHLB	265,000.00	3.326%	6/28/2017
	FHLB Total	265,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	103,000.00	4.773%	2/14/2023
	FNMA Total	328,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
1996-4 DSRF	UST	400,000.00	7.497%	11/15/2016
	UST Total	1,825,000.00		
	1996-4 DSRF Total	2,419,000.00		
	Bond Issue 1996-4 Total	2,419,000.00		
1996-5 RF	FHLB	37,500.00	3.150%	3/28/2014
	FHLB Total	37,500.00		
1996-5 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	Repurchase Agreement	240,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	240,000.00		
	1996-5 RF Total	377,500.00		
1996-5 DSRF	FFCB	7,000.00	5.396%	11/1/2022
	FFCB Total	7,000.00		
1996-5 DSRF	FHLB	500,000.00	3.326%	6/28/2017
	FHLB Total	500,000.00		
1996-5 DSRF	FHLMC	1,284,000.00	5.097%	12/20/2022
1996-5 DSRF	FHLMC	664,000.00	4.769%	2/7/2023
	FHLMC Total	1,948,000.00		
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
	FNMA Total	100,000.00		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	3,392,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1996-5 Total	3,769,500.00		
1997-1 RF	FHLB	93,750.00	3.150%	3/28/2014
	FHLB Total	93,750.00		
1997-1 RF	FHLMC	100,000.00	3.037%	12/30/2014
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
1997-1 RF	Repurchase Agreement	345,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	345,000.00		
	1997-1 RF Total	638,750.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	5,262,750.00		
1997-2 RF	FHLMC	100,000.00	3.037%	12/30/2014
	FHLMC Total	100,000.00		
1997-2 RF	Repurchase Agreement	620,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	620,000.00		
	1997-2 RF Total	720,000.00		
	Bond Issue 1997-2 Total	720,000.00		
1997-3 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
	1997-3 RF Total	100,000.00		
1997-3 DSRF	FFCB	274,000.00	5.396%	11/1/2022
	FFCB Total	274,000.00		
1997-3 DSRF	FHLB	500,000.00	3.326%	6/28/2017
	FHLB Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FHLMC	116,000.00	5.097%	12/20/2022
	FHLMC Total	116,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	135,000.00	4.773%	2/14/2023
	FNMA Total	7,145,000.00		
	1997-3 DSRF Total	8,035,000.00		
	Bond Issue 1997-3 Total	8,135,000.00		
1998-1 RF	FHLB	93,750.00	3.150%	3/28/2014
	FHLB Total	93,750.00		
1998-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
1998-1 RF	Repurchase Agreement	485,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	485,000.00		
	1998-1 RF Total	678,750.00		
1998-1 DSRF	FHLB	235,000.00	3.326%	6/28/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	235,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
	FNMA Total	25,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	685,000.00		
	Bond Issue 1998-1 Total	1,363,750.00		
1998-2 RF	Repurchase Agreement	175,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	175,000.00		
	1998-2 RF Total	175,000.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1998-2 Total	<u>1,018,000.00</u>		
1998-3 RF	FHLMC	<u>100,000.00</u>	3.037%	12/30/2014
	FHLMC Total	<u>100,000.00</u>		
1998-3 RF	Repurchase Agreement	<u>460,000.00</u>	0.190%	10/1/2010
	Repurchase Agreement Total	<u>460,000.00</u>		
	1998-3 RF Total	<u>560,000.00</u>		
	Bond Issue 1998-3 Total	<u>560,000.00</u>		
1999-1 RF	FHLMC	<u>100,000.00</u>	3.037%	12/30/2014
	FHLMC Total	<u>100,000.00</u>		
1999-1 RF	Repurchase Agreement	<u>135,000.00</u>	0.190%	10/1/2010
	Repurchase Agreement Total	<u>135,000.00</u>		
	1999-1 RF Total	<u>235,000.00</u>		
	Bond Issue 1999-1 Total	<u>235,000.00</u>		
1999-2 RF	FHLB	<u>93,750.00</u>	3.150%	3/28/2014
	FHLB Total	<u>93,750.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLMC	100,000.00	3.037%	12/30/2014
	FHLMC Total	100,000.00		
1999-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
1999-2 RF	Repurchase Agreement	1,680,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,680,000.00		
	1999-2 RF Total	1,973,750.00		
1999-2 DSRF	FFCB	3,000.00	5.396%	11/1/2022
	FFCB Total	3,000.00		
1999-2 DSRF	FHLMC	504,000.00	4.769%	2/7/2023
	FHLMC Total	504,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	567,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1999-2 Total	2,540,750.00		
2000-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
	2000-1 RF Total	100,000.00		
2000-1 DSRF	FFCB	26,000.00	5.396%	11/1/2022
	FFCB Total	26,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	225,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,431,000.00		
	Bond Issue 2000-1 Total	1,531,000.00		
2000-2 RF	FHLMC	100,000.00	3.037%	12/30/2014
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	Repurchase Agreement	730,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	730,000.00		
	2000-2 RF Total	830,000.00		
2000-2 DSRF	FHLB	255,000.00	3.326%	6/28/2017
	FHLB Total	255,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,078,000.00		
	Bond Issue 2000-2 Total	1,908,000.00		
2001-1 RF	FHLB	93,750.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	193,750.00		
2001-1 RF	FHLMC	100,000.00	3.037%	12/30/2014
2001-1 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FNMA	250,000.00	2.502%	12/29/2014
	FNMA Total	250,000.00		
2001-1 RF	Repurchase Agreement	935,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	935,000.00		
	2001-1 RF Total	1,578,750.00		
2001-1 DSRF	FFCB	2,000.00	5.396%	11/1/2022
	FFCB Total	2,000.00		
2001-1 DSRF	FHLB	500,000.00	3.326%	6/28/2017
2001-1 DSRF	FHLB	735,000.00	3.025%	8/26/2022
	FHLB Total	1,235,000.00		
2001-1 DSRF	FNMA	1,900,000.00	5.327%	1/13/2025
2001-1 DSRF	FNMA	1,900,000.00	5.327%	1/13/2025
	FNMA Total	3,800,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	34,190,000.00		
	Bond Issue 2001-1 Total	35,768,750.00		
2001-2 RF	FHLB	93,750.00	3.150%	3/28/2014
	FHLB Total	93,750.00		
2001-2 RF	FHLMC	100,000.00	3.037%	12/30/2014
2001-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	200,000.00		
2001-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2001-2 RF	Repurchase Agreement	855,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	855,000.00		
	2001-2 RF Total	1,248,750.00		
	Bond Issue 2001-2 Total	1,248,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLB	93,750.00	3.150%	3/28/2014
	FHLB Total	93,750.00		
2001-3 RF	FHLMC	100,000.00	3.037%	12/30/2014
2001-3 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	200,000.00		
2001-3 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2001-3 RF	Repurchase Agreement	665,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	665,000.00		
	2001-3 RF Total	1,058,750.00		
	Bond Issue 2001-3 Total	1,058,750.00		
2002-1 RF	FHLMC	100,000.00	3.037%	12/30/2014
2002-1 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	200,000.00		
2002-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	Repurchase Agreement	1,030,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,030,000.00		
	2002-1 RF Total	1,330,000.00		
2002-1 DSRF	FFCB	151,000.00	5.396%	11/1/2022
	FFCB Total	151,000.00		
2002-1 DSRF	FHLB	500,000.00	3.326%	6/28/2017
2002-1 DSRF	FHLB	615,000.00	3.025%	8/26/2022
	FHLB Total	1,115,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	225,000.00		
	2002-1 DSRF Total	1,491,000.00		
	Bond Issue 2002-1 Total	2,821,000.00		
2002-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2002-2 RF	Repurchase Agreement	950,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	950,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2002-2 RF Total	1,050,000.00		
2002-2 DSRF	FFCB	733,000.00	5.396%	11/1/2022
	FFCB Total	733,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	500,000.00	3.322%	12/2/2016
2002-2 DSRF	FHLB	475,000.00	3.326%	6/28/2017
2002-2 DSRF	FHLB	4,051,000.00	4.803%	1/27/2025
	FHLB Total	5,226,000.00		
	2002-2 DSRF Total	5,959,000.00		
	Bond Issue 2002-2 Total	7,009,000.00		
2003-1 RF	FHLB	56,250.00	3.150%	3/28/2014
	FHLB Total	56,250.00		
2003-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2003-1 RF	Repurchase Agreement	770,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	770,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2003-1 RF Total	926,250.00		
	Bond Issue 2003-1 Total	926,250.00		
2003-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2003-2 RF	Repurchase Agreement	955,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	955,000.00		
	2003-2 RF Total	1,055,000.00		
	Bond Issue 2003-2 Total	1,055,000.00		
2003-3 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2003-3 RF	Repurchase Agreement	1,460,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,460,000.00		
	2003-3 RF Total	1,660,000.00		
	Bond Issue 2003-3 Total	1,660,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2004-1 RF	Repurchase Agreement	1,545,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,545,000.00		
	2004-1 RF Total	1,645,000.00		
	Bond Issue 2004-1 Total	1,645,000.00		
2004-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2004-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2004-2 RF	Repurchase Agreement	1,395,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,395,000.00		
	2004-2 RF Total	1,595,000.00		
	Bond Issue 2004-2 Total	1,595,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLB	37,500.00	3.150%	3/28/2014
	FHLB Total	37,500.00		
2004-3 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2004-3 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2004-3 RF	Repurchase Agreement	1,625,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,625,000.00		
	2004-3 RF Total	1,962,500.00		
2004-3 DSRF	FFCB	377,000.00	5.396%	11/1/2022
	FFCB Total	377,000.00		
2004-3 DSRF	FHLB	500,000.00	3.322%	12/2/2016
	FHLB Total	500,000.00		
2004-3 DSRF	FHLMC	846,000.00	4.769%	2/7/2023
	FHLMC Total	846,000.00		
2004-3 DSRF	FNMA	467,000.00	5.150%	1/7/2025

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	467,000.00		
	2004-3 DSRF Total	2,190,000.00		
	Bond Issue 2004-3 Total	4,152,500.00		
2005-1 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2005-1 RF	Repurchase Agreement	1,915,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,915,000.00		
	2005-1 RF Total	2,115,000.00		
	Bond Issue 2005-1 Total	2,115,000.00		
2005-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2005-2 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2005-2 RF	Repurchase Agreement	3,115,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	3,115,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2005-2 RF Total	3,415,000.00		
	Bond Issue 2005-2 Total	3,415,000.00		
2006-1 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2006-1 RF	Repurchase Agreement	2,535,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	2,535,000.00		
	2006-1 RF Total	2,635,000.00		
	Bond Issue 2006-1 Total	2,635,000.00		
2006-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2006-2 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2006-2 RF	Repurchase Agreement	2,825,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	2,825,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2006-2 RF Total	3,125,000.00		
	Bond Issue 2006-2 Total	3,125,000.00		
2006-3 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2006-3 RF	Repurchase Agreement	1,995,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,995,000.00		
	2006-3 RF Total	2,195,000.00		
2006-3 DSRF	FFCB	892,000.00	5.396%	11/1/2022
	FFCB Total	892,000.00		
2006-3 DSRF	FHLB	500,000.00	3.322%	12/2/2016
2006-3 DSRF	FHLB	1,475,000.00	4.745%	11/5/2024
	FHLB Total	1,975,000.00		
2006-3 DSRF	FHLMC	617,000.00	5.014%	1/11/2023
2006-3 DSRF	FHLMC	184,000.00	4.769%	2/7/2023

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	801,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	1,473,000.00	5.150%	1/7/2025
2006-3 DSRF	FNMA	1,775,000.00	4.761%	2/14/2023
	FNMA Total	3,273,000.00		
	2006-3 DSRF Total	6,941,000.00		
	Bond Issue 2006-3 Total	9,136,000.00		
2007-1 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2007-1 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2007-1 RF	Repurchase Agreement	3,025,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	3,025,000.00		
	2007-1 RF Total	3,325,000.00		
	Bond Issue 2007-1 Total	3,325,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2007-2 RF	FNMA	100,000.00	2.502%	12/29/2014
	FNMA Total	100,000.00		
2007-2 RF	Repurchase Agreement	2,615,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	2,615,000.00		
	2007-2 RF Total	2,815,000.00		
2007-2 DSRF	FFCB	70,000.00	5.396%	11/1/2022
	FFCB Total	70,000.00		
2007-2 DSRF	FHLB	500,000.00	3.322%	12/2/2016
	FHLB Total	500,000.00		
2007-2 DSRF	FHLMC	1,033,000.00	5.014%	1/11/2023
2007-2 DSRF	FHLMC	233,000.00	4.769%	2/7/2023
	FHLMC Total	1,266,000.00		
2007-2 DSRF	FNMA	231,000.00	5.150%	1/7/2025
	FNMA Total	231,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-2 DSRF Total	2,067,000.00		
	Bond Issue 2007-2 Total	4,882,000.00		
2007-3 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2007-3 RF	FNMA	200,000.00	2.502%	12/29/2014
	FNMA Total	200,000.00		
2007-3 RF	Repurchase Agreement	3,090,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	3,090,000.00		
	2007-3 RF Total	3,390,000.00		
2007-3 DSRF	FFCB	8,000.00	5.396%	11/1/2022
	FFCB Total	8,000.00		
2007-3 DSRF	FHLMC	235,000.00	4.769%	2/7/2023
	FHLMC Total	235,000.00		
2007-3 DSRF	FNMA	2,221,000.00	5.150%	1/7/2025
2007-3 DSRF	FNMA	1,000,000.00	4.887%	11/18/2024
	FNMA Total	3,221,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 029
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-3 DSRF Total	3,464,000.00		
	Bond Issue 2007-3 Total	6,854,000.00		
2007-4 RF	Repurchase Agreement	3,145,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	3,145,000.00		
	2007-4 RF Total	3,145,000.00		
2007-4 DSRF	FHLMC	13,000.00	4.769%	2/7/2023
	FHLMC Total	13,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	3,158,000.00		
2008-1 RF	Repurchase Agreement	1,185,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,185,000.00		
	2008-1 RF Total	1,185,000.00		
	Bond Issue 2008-1 Total	1,185,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2008-2 RF	Repurchase Agreement	1,410,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,410,000.00		
	2008-2 RF Total	1,510,000.00		
	Bond Issue 2008-2 Total	1,510,000.00		
2008-3 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2008-3 RF	Repurchase Agreement	1,925,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,925,000.00		
	2008-3 RF Total	2,025,000.00		
2008-3 DSRF	FHLB	10,640,000.00	4.803%	1/27/2025
	FHLB Total	10,640,000.00		
2008-3 DSRF	FHLMC	627,000.00	4.797%	2/24/2025
2008-3 DSRF	FHLMC	1,411,000.00	4.769%	2/7/2023
	FHLMC Total	2,038,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2008-3 DSRF Total	12,678,000.00		
	Bond Issue 2008-3 Total	14,703,000.00		
2008-4 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2008-4 RF	Repurchase Agreement	1,270,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	1,270,000.00		
	2008-4 RF Total	1,370,000.00		
	Bond Issue 2008-4 Total	1,370,000.00		
2009-1 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2009-1 RF	Repurchase Agreement	170,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	170,000.00		
	2009-1 RF Total	270,000.00		
	Bond Issue 2009-1 Total	270,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2009-2 RF	Repurchase Agreement	710,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	710,000.00		
	2009-2 RF Total	810,000.00		
2009-2 DSRF	FHLMC	556,000.00	4.797%	2/24/2025
2009-2 DSRF	FHLMC	55,000.00	4.769%	2/7/2023
	FHLMC Total	611,000.00		
	2009-2 DSRF Total	611,000.00		
	Bond Issue 2009-2 Total	1,421,000.00		
	1985 Res Total	200,475,250.00		

Investment Summary

Revenue Fund	54,928,750.00
Debt Service Reserve Fund	145,546,500.00

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Total Investments 1985 Resolution

\$200,475,250.00

Resolution	1985 BOND RESOLUTION	Date Run: 11/24/2010	Page: 5- 034
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2010				
1985 A - L DSRF	1st American US Govt Obligation MMKT	1,461,530.26	0.000%	
1985 A - L RF	1st American US Govt Obligation MMKT	251,461.90	0.000%	
1991 WRXR RF	1st American US Govt Obligation MMKT	139,567.30	0.000%	
1995-1 DSRF	1st American US Govt Obligation MMKT	910.87	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	198,121.80	0.000%	
1996-1 DSRF	1st American US Govt Obligation MMKT	427.21	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	35,512.86	0.000%	
1996-2 DSRF	1st American US Govt Obligation MMKT	447.01	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	128,321.32	0.000%	
1996-4 DSRF	1st American US Govt Obligation MMKT	920.77	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	213,664.51	0.000%	
1996-5 DSRF	1st American US Govt Obligation MMKT	98.67	0.000%	
1996-5 RF	1st American US Govt Obligation MMKT	87,560.26	0.000%	
1997-1 RF	1st American US Govt Obligation MMKT	97,938.14	0.000%	
1997-2 RF	1st American US Govt Obligation MMKT	84,340.49	0.000%	
1997-3 DSRF	1st American US Govt Obligation MMKT	26,765.03	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	479,560.44	0.000%	
1998-1 DSRF	1st American US Govt Obligation MMKT	7,329.00	0.000%	
1998-1 RF	1st American US Govt Obligation MMKT	59,515.62	0.000%	
1998-2 RF	1st American US Govt Obligation MMKT	62,745.12	0.000%	
1998-3 RF	1st American US Govt Obligation MMKT	72,819.99	0.000%	
1999-1 RF	1st American US Govt Obligation MMKT	112,949.58	0.000%	
1999-2 DSRF	1st American US Govt Obligation MMKT	336.99	0.000%	
1999-2 RF	1st American US Govt Obligation MMKT	106,799.08	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	6,541.21	0.000%	
2000-1 RF	1st American US Govt Obligation MMKT	301,785.05	0.000%	
2000-2 DSRF	1st American US Govt Obligation MMKT	3,274.34	0.000%	
2000-2 RF	1st American US Govt Obligation MMKT	95,479.23	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	2,345.75	0.000%	

Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2001-1 RF	1st American US Govt Obligation MMKT	242,532.30	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	164,311.20	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	117,587.54	0.000%	
2002-1 DSRF	1st American US Govt Obligation MMKT	2,050.96	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	225,389.71	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	3,545.27	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	368,272.81	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	190,464.21	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	244,131.67	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	218,932.88	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	334,284.30	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	667,675.92	0.000%	
2004-3 DSRF	1st American US Govt Obligation MMKT	6,684.68	0.000%	
2004-3 RF	1st American US Govt Obligation MMKT	583,430.27	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	511,198.13	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	453,058.80	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	608,367.00	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	673,450.80	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	30,024.35	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	962,954.44	0.000%	
2007-1 RF	1st American US Govt Obligation MMKT	674,134.79	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	28,938.61	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	863,122.97	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	23,523.12	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	918,454.53	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	664.52	0.000%	
2007-4 RF	1st American US Govt Obligation MMKT	791,132.07	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	516,262.60	0.000%	
2008-2 RF	1st American US Govt Obligation MMKT	570,437.79	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	388,565.90	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF	1st American US Govt Obligation MMKT	543,286.74	0.000%	
2008-4 RF	1st American US Govt Obligation MMKT	880,697.66	0.000%	
2009-1 RF	1st American US Govt Obligation MMKT	534,634.33	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	19,093.35	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	681,667.55	0.000%	
	US Govt Oblig MMKT Total	<u>\$18,082,033.57</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 1/12/2011

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 40,025,902	\$ 51,508,412	\$ 14,293	\$ 51,494,118
Issue WRXR	5,845,500	5,817,377	10,162,256	2,575	10,159,681
Issue 1995-1	5,055,600	7,236,689	11,649,233	2,621	11,646,611
Issue 1996-1	-	2,386,825	9,869,673	6,608	9,863,065
Issue 1996-2	-	3,353,212	13,498,928	7,608	13,491,321
Issue 1996-4	-	2,473,771	12,343,927	7,460	12,336,467
Issue 1996-5	2,120,000	3,503,493	18,398,565	16,908,111	1,490,455
Issue 1997-1	4,065,000	3,392,071	16,903,778	16,743,689	160,089
Issue 1997-2	-	-	13,244,234	10,832,220	2,412,014
Issue 1997-3	8,800,833	8,440,175	13,014,542	4,427	13,010,115
Issue 1998-1	-	627,235	13,019,336	11,463,623	1,555,713
Issue 1998-2	-	870,598	7,528,602	5,448,837	2,079,765
Issue 1998-3	-	-	15,759,771	12,503,982	3,255,789

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 1/12/2011

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1999-1	-	-	8,362,862	5,297,446	3,065,416
Issue 1999-2	-	324,590	21,553,074	13,164,957	8,388,117
Issue 2000-1	-	1,484,586	18,718,024	11,202	18,706,823
Issue 2000-2	-	1,113,876	33,675,147	14,055,302	19,619,844
Issue 2001-1	29,407,000	33,322,695	61,340,968	64,067,654	(2,726,685)
Issue 2001-2	-	-	21,197,747	19,904,662	1,293,085
Issue 2001-3	-	-	23,582,054	18,590,153	4,991,901
Issue 2002-1	4,095,583	1,518,483	30,916,353	27,734,752	3,181,601
Issue 2002-2	5,983,456	6,148,452	41,359,820	31,843,813	9,516,008
Issue 2003-1	-	-	24,118,028	22,145,370	1,972,658
Issue 2003-2	-	-	33,052,167	31,389,274	1,662,894
Issue 2003-3	-	-	39,414,399	36,923,666	2,490,734

Resolution 1985 BOND RESOLUTION

Date Run: 1/12/2011

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2004-1	-	-	46,329,461	44,240,361	2,089,100
Issue 2004-2	-	-	64,156,102	57,894,125	6,261,977
Issue 2004-3	2,026,000	2,759,636	72,106,912	61,461,551	10,645,361
Issue 2005-1	-	-	72,828,082	71,148,043	1,680,039
Issue 2005-2	-	-	73,666,696	72,500,600	1,166,096
Issue 2006-1	-	-	78,753,619	77,574,216	1,179,403
Issue 2006-2	-	-	75,698,458	74,130,174	1,568,284
Issue 2006-3	6,730,000	7,986,216	91,077,013	80,541,546	10,535,467
Issue 2007-1	400,000	-	88,006,422	86,436,839	1,569,582

Resolution 1985 BOND RESOLUTION

Date Run: 1/12/2011

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2007-2	2,600,000	3,160,137	109,843,059	105,987,255	3,855,804
Issue 2007-3	3,600,000	4,063,881	135,334,669	129,560,749	5,773,920
Issue 2007-4	600,000	14,063	136,299,035	134,423,262	1,875,773
Issue 2008-1	-	-	53,062,691	52,135,364	927,327
Issue 2008-2	-	-	52,555,402	43,442,521	9,112,881
Issue 2008-3	4,500,000	4,688,191	79,855,695	77,850,996	2,004,699
Issue 2008-4	-	-	34,595,720	28,821,451	5,774,269
Issue 2009-1	-	-	51,078,237	49,111,557	1,966,681
Issue 2009-2	2,625,000	2,738,173	79,790,513	74,863,257	4,927,256
General Escrow Fund	-	-	2,980,453	-	2,980,453
Total for the 1985 Resolution	<u>\$ 139,467,809</u>	<u>\$ 147,450,325</u>	<u>\$ 1,962,210,144</u>	<u>\$ 1,681,198,173</u>	<u>\$ 281,011,971</u>

Issue A through L have been combined for accounting purposes.

Resolution 1985 BOND RESOLUTION

Date Run: 1/12/2011

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 314,415,000.00

Outstanding Principal Balance: 300,385,972.15

Current Outstanding Commitments: 15,863,450.00

Current Uncommitted Lendable Funds: 46,772,758.00

Average Purchase Price: 101,577.37

Average Original Loan Amount: 99,517.37

Total Number of Loans

Originated: 3,135

Paidoff: 28

Outstanding: 3,107

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	99,545,000.00	99,525,393.97	257,744.00	0.00	107,281.87	104,221.23	967
ISSUE 2009-B	12/22/2009	12/22/2009	214,710,000.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2010-A	06/17/2010	06/17/2010	160,000,000.00	158,647,430.54	901,763.00	5,324,440.00	96,665.06	95,001.83	1,770
Total for the Resolution			474,255,000.00	300,385,972.15	15,863,450.00	46,772,758.00	101,577.37	99,517.37	3,135

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	408	41.47 %	41,272,146.13	42.28 %
5.0000%	228	24.41 %	24,289,221.17	23.63 %
5.5800%	125	12.82 %	12,758,569.22	12.95 %
5.3000%	71	7.93 %	7,897,195.23	7.36 %
4.9800%	62	6.11 %	6,077,018.25	6.42 %
5.2800%	29	3.40 %	3,385,575.33	3.01 %
0.0000%	27	2.13 %	2,122,385.89	2.80 %
5.8000%	15	1.73 %	1,723,282.75	1.55 %
Grand Total:	965	100.00 %	99,525,393.97	100.00 %

ISSUE 2010-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	420	28.99 %	45,990,063.16	24.08 %
5.5800%	233	15.76 %	24,995,235.73	13.36 %
4.7500%	186	12.58 %	19,956,093.44	10.67 %
5.2000%	152	10.13 %	16,071,376.45	8.72 %
6.7500%	287	9.39 %	14,897,196.48	16.46 %
4.9800%	93	6.41 %	10,163,854.55	5.33 %
5.0500%	57	4.00 %	6,348,681.93	3.27 %
4.6000%	41	2.71 %	4,299,765.42	2.35 %
5.2800%	30	2.17 %	3,435,945.00	1.72 %
8.2500%	56	2.00 %	3,173,053.75	3.21 %
6.2500%	55	1.55 %	2,460,595.64	3.15 %
4.9000%	23	1.45 %	2,295,720.96	1.32 %
6.5000%	29	0.87 %	1,380,649.10	1.66 %
7.2500%	19	0.67 %	1,067,763.20	1.09 %
7.7500%	14	0.48 %	761,609.13	0.80 %
7.3000%	7	0.25 %	394,435.40	0.40 %
8.8000%	10	0.13 %	210,391.56	0.57 %
8.4500%	10	0.11 %	167,688.41	0.57 %
4.2000%	1	0.07 %	118,405.00	0.06 %
8.7000%	6	0.07 %	113,726.72	0.34 %
Other	15	0.22 %	345,179.51	0.86 %
Grand Total:	1,744	100.00 %	158,647,430.54	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	504	17.85 %	53,616,612.14	16.22 %
5.3500%	420	15.31 %	45,990,063.16	13.52 %
5.6000%	408	13.74 %	41,272,146.13	13.13 %
5.5800%	358	12.57 %	37,753,804.95	11.52 %
5.0000%	228	8.09 %	24,289,221.17	7.34 %
4.7500%	186	6.64 %	19,956,093.44	5.99 %
4.9800%	155	5.41 %	16,240,872.80	4.99 %
6.7500%	287	4.96 %	14,897,196.48	9.24 %
5.3000%	71	2.63 %	7,897,195.23	2.29 %
5.2800%	59	2.27 %	6,821,520.33	1.90 %
5.0500%	57	2.11 %	6,348,681.93	1.83 %
4.6000%	61	2.06 %	6,183,949.38	1.96 %
8.2500%	56	1.06 %	3,173,053.75	1.80 %
4.9000%	28	0.96 %	2,897,370.95	0.90 %
6.2500%	55	0.82 %	2,460,595.64	1.77 %
0.0000%	27	0.71 %	2,122,385.89	0.87 %
4.8000%	20	0.67 %	2,023,187.00	0.64 %
5.8000%	15	0.57 %	1,723,282.75	0.48 %
6.5000%	29	0.46 %	1,380,649.10	0.93 %
7.2500%	19	0.36 %	1,067,763.20	0.61 %
Other	64	0.76 %	2,270,326.73	2.06 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,968	97.41 %	292,594,524.37	95.53 %
MAGNA BANK	112	1.89 %	5,669,061.89	3.60 %
EASTERN EIGHT COMM DEV CORP	9	0.29 %	859,207.66	0.29 %
NEW HOPE CONSTRUCTION	7	0.13 %	389,408.33	0.23 %
Nashville Habitat for Humanity	2	0.06 %	186,301.05	0.06 %
Other	9	0.23 %	687,468.85	0.29 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,103	99.86 %	299,952,678.73	99.87 %
Unknown	4	0.14 %	433,293.42	0.13 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,678	85.46 %	256,699,188.16	86.19 %
PUD	165	6.89 %	20,688,877.52	5.31 %
MANUFACTURED HOME	119	3.05 %	9,153,746.64	3.83 %
Townhouse	46	1.64 %	4,919,760.83	1.48 %
Condominium	52	1.53 %	4,593,567.94	1.67 %
Other	47	1.44 %	4,330,831.06	1.51 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,862	94.05 %	282,520,705.91	92.11 %
RECD	128	3.29 %	9,873,737.77	4.12 %
CONV UNINS-78% OR LESS	52	1.30 %	3,906,893.29	1.67 %
VA	44	1.03 %	3,099,445.77	1.42 %
CONV INS-UP TO 95%	12	0.17 %	502,395.28	0.39 %
CONV INS - TO 78% EXPOSURE	6	0.12 %	352,693.61	0.19 %
	1	0.02 %	47,263.00	0.03 %
Other	2	0.03 %	82,837.52	0.06 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,754	87.28 %	262,171,309.45	88.64 %
New Construction	350	12.70 %	38,162,577.57	11.26 %
Not Coded	3	0.02 %	52,085.13	0.10 %
Grand Total:	3,107	100.00 %	300,385,972.15	100.00 %

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Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	43	1.20 %	3,620,464.66	1.38 %
90 Days:	50	1.17 %	3,537,659.21	1.60 %
In Foreclosure:	7	0.15 %	473,653.15	0.22 %

No. of Loans Foreclosed to Date:	3	REO-Number of Loans:	2
Foreclosed Loss/Gain to Date:	-32,462.27	Outstanding Mortgages (\$000) At Time of Default:	137
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

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Resolution 2009 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	39	1.13 %	3,399,745.76	1.26 %
4	CONV UNINS-78% OR LESS	2	0.04 %	112,386.00	0.06 %
5	RECD	1	0.01 %	43,704.37	0.03 %
7	CONV INS - TO 78% EXPOSURE	1	0.02 %	64,628.53	0.03 %
	Grand Total:	43	1.20 %	3,620,464.66	1.38 %
90 Days or More Past Due					
1	FHA	44	1.07 %	3,216,670.86	1.42 %
3	CONV INS-UP TO 95%	1	0.02 %	56,671.50	0.03 %
5	RECD	4	0.07 %	223,583.83	0.13 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	40,733.02	0.03 %
	Grand Total:	50	1.17 %	3,537,659.21	1.61 %
In Foreclosure					
1	FHA	6	0.14 %	432,993.51	0.19 %
2	VA	1	0.01 %	40,659.64	0.03 %
	Grand Total:	7	0.15 %	473,653.15	0.22 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	13	1,354,275.17	11	1,247,389.70	3	259,315.10
ISSUE 2010-A	29	2,162,595.49	38	2,232,053.51	4	214,338.05
Total for the Resolution	43	3,620,464.66	50	3,537,659.21	7	473,653.15

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2010-A	3	-32,462.27	2	-137,160.79
Total for the Resolution	3	-32,462.27	2	-137,160.79

As of: 09/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 10/26/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	0.00	5,000.00	960,000.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	0.00	5,000.00	965,000.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	5,000.00	975,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	5,000.00	980,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	5,000.00	990,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	5,000.00	1,000,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	5,000.00	1,010,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	5,000.00	1,025,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	5,000.00	1,035,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	5,000.00	1,055,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	5,000.00	1,070,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	5,000.00	1,090,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	5,000.00	1,105,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	5,000.00	1,125,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	5,000.00	1,145,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	5,000.00	1,170,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	5,000.00	1,195,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	5,000.00	1,215,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	5,000.00	1,240,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	5,000.00	1,265,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	5,000.00	1,290,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	5,000.00	1,320,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	35,000.00	8,535,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	30,000.00	7,065,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	280,000.00	59,720,000.00	88045RND0
Total:			100,000,000.00	0.00	455,000.00	99,545,000.00	
ISSUE 2009-B							
07/01/2041	TERM (1)	0.000 %	300,000,000.00	0.00	85,290,000.00 (2)	214,710,000.00	88045RNE8
Total:			300,000,000.00	0.00	85,290,000.00	214,710,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2010

Issue/Series ISSUE 2010-A

Date Run: 10/26/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	0.00	0.00	1,415,000.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	0.00	0.00	1,420,000.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	0.00	0.00	1,425,000.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	0.00	0.00	1,435,000.00	88045RNK4
07/01/2013	SERIAL	1.700 %	1,450,000.00	0.00	0.00	1,450,000.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	0.00	1,460,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	0.00	1,475,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	0.00	1,490,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	0.00	1,525,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	0.00	1,550,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	0.00	1,570,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	0.00	1,595,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	0.00	1,625,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	0.00	1,650,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	0.00	1,680,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	0.00	1,715,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	0.00	1,815,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	0.00	11,055,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	0.00	17,850,000.00	88045RPF3
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	0.00	11,540,000.00	88045RPE6
07/01/2041	TERM	3.960 %	85,290,000.00	0.00	0.00	85,290,000.00	88045RPG1
Total:			160,000,000.00	0.00	0.00	160,000,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

Bonds Payable Footnotes

- (1) – Interest rate on the 2009-B bonds is variable and is equal to the reinvestment rate received on the bond proceeds. The bond proceeds are required to be invested in 28 day US Treasury Bills.
- (2) – Amount redeemed represents bonds converted from short term taxable to long term tax exempt bonds and blended with market bonds under the provisions outlined in the US Treasury New Issue Bond Program (NIBP).

Bond Issue	Market Bonds Issued	Escrowed Bonds Converted
2010-A	\$56,860,000.00	\$85,290,000.00

Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A RF	FHLMC	100,000.00	3.708%	12/22/2014
	FHLMC Total	100,000.00		
2009-A RF	Repurchase Agreement	425,000.00	0.190%	10/1/2010
	Repurchase Agreement Total	425,000.00		
	2009-A RF Total	525,000.00		
2009-A BRF	FHLMC	2,500,000.00	4.296%	1/28/2025
2009-A BRF	FHLMC	542,000.00	4.797%	2/24/2025
	FHLMC Total	3,042,000.00		
	2009-A BRF Total	3,042,000.00		
	Bond Issue 2009-A Total	3,567,000.00		
2009-B EF	UST	214,815,000.00	0.091%	9/23/2010
	UST Total	214,815,000.00		
	2009-B EF Total	214,815,000.00		
	Bond Issue 2009-B Total	214,815,000.00		
2010-A BRF	FHLB	1,000,000.00	4.897%	9/24/2024

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>1,000,000.00</u>		
2010-A BRF	FHLMC	375,000.00	4.797%	2/24/2025
2010-A BRF	FHLMC	<u>140,000.00</u>	4.769%	2/7/2023
	FHLMC Total	<u>515,000.00</u>		
2010-A BRF	UST	619,000.00	2.657%	5/15/2017
2010-A BRF	UST	535,000.00	3.177%	8/15/2019
2010-A BRF	UST	500,000.00	2.657%	5/15/2017
2010-A BRF	UST	<u>433,000.00</u>	3.177%	8/15/2019
	UST Total	<u>2,087,000.00</u>		
	2010-A BRF Total	<u>3,602,000.00</u>		
	Bond Issue 2010-A Total	<u>6,644,000.00</u>		
	2009 Res Total	<u>221,984,000.00</u>		

Investment Summary

Loan Fund	0.00
Bond Reserve Fund	6,644,000.00

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Revenue Fund		525,000.00		
Escrow Fund		214,815,000.00		
Total Investments 2009 Resolution		<u>\$221,984,000.00</u>		

Demand Deposits at June 30, 2010

2009-A DSRF	1st American US Govt Obligation MMKT	430.50	0.000%
2009-A RF	1st American US Govt Obligation MMKT	830,967.51	0.000%
2010-A DSRF	1st American US Govt Obligation MMKT	14,424.77	0.000%
2010-A LF	1st American US Govt Obligation MMKT	887,208.18	0.000%
2010-A RF	1st American US Govt Obligation MMKT	1,021,537.12	0.000%
		<u>\$2,754,568.08</u>	

Resolution 2009 BOND RESOLUTION

Date Run: 1/12/2011

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,064,740	\$ 106,328,980	\$ 100,572,049	\$ 5,756,931
Issue 2009-B	-	-	215,102,470	214,754,022	348,448
Issue 2010-A	<u>4,997,000</u>	<u>5,997,167</u>	<u>172,874,857</u>	<u>162,008,131</u>	<u>10,866,726</u>
Total for the 2009 Resolution	<u>\$ 8,026,703</u>	<u>\$ 9,061,907</u>	<u>\$ 494,306,308</u>	<u>\$ 477,334,202</u>	<u>\$ 16,972,106</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2010

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 06/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 07/08/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 93,060,000.00

Outstanding Principal Balance: 145,632,906.48

Current Outstanding Commitments: 2,607,686.00

Current Uncommitted Lendable Funds: 11,242,534.00

Average Purchase Price: 42,903.54

Average Original Loan Amount: 42,663.12

Total Number of Loans

Originated: 19,598

Paidoff: 16,529

Outstanding: 3,069

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 07/08/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	93,060,000.00	90,196,666.25	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	26,073,801.08	2,607,686.00	7,095,769.00	63,088.67	56,358.94	1,408
1994 SERIES B	08/01/1994	08/17/1994	0.00	8,880,733.73	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	6,463,540.81	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	12,000,460.50	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,017,704.11	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			93,060,000.00	145,632,906.48	2,607,686.00	11,242,534.00	42,903.54	42,663.12	19,598

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	163	19.16 %	17,279,185.00	9.59 %
5.5000%	559	16.23 %	14,641,400.11	32.90 %
4.6500%	143	14.91 %	13,448,217.94	8.42 %
0.0000%	185	12.71 %	11,466,585.05	10.89 %
6.7500%	119	7.84 %	7,071,420.43	7.00 %
3.0000%	89	7.64 %	6,895,016.41	5.24 %
7.0000%	38	3.78 %	3,410,384.95	2.24 %
6.8750%	58	3.69 %	3,324,954.85	3.41 %
6.5000%	40	2.84 %	2,559,209.14	2.35 %
6.8500%	84	2.78 %	2,507,259.68	4.94 %
5.4500%	17	2.35 %	2,122,942.06	1.00 %
5.3500%	20	1.96 %	1,767,360.47	1.18 %
7.2500%	62	0.94 %	845,489.47	3.65 %
6.9000%	30	0.88 %	792,470.49	1.77 %
5.4000%	11	0.85 %	769,702.14	0.65 %
6.4500%	5	0.59 %	532,481.01	0.29 %
9.0000%	54	0.30 %	268,928.06	3.18 %
4.7500%	2	0.17 %	150,864.90	0.12 %
5.9500%	1	0.16 %	142,970.87	0.06 %
7.5000%	16	0.10 %	90,254.35	0.94 %
Other	3	0.12 %	109,568.87	0.18 %
Grand Total:	1,699	100.00 %	90,196,666.25	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	256	73.57 %	19,181,858.71	58.72 %
7.7500%	61	7.47 %	1,948,029.30	13.99 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	60	7.25 %	1,891,056.17	13.76 %
7.0000%	33	3.80 %	990,504.39	7.57 %
2.4900%	5	1.89 %	492,729.67	1.15 %
2.7750%	3	1.15 %	299,775.81	0.69 %
2.6000%	3	1.09 %	284,420.79	0.69 %
2.9000%	2	0.80 %	209,463.74	0.46 %
7.4000%	6	0.71 %	184,432.07	1.38 %
2.3750%	2	0.65 %	168,606.95	0.46 %
2.5000%	2	0.55 %	142,610.30	0.46 %
3.0500%	1	0.39 %	102,641.87	0.23 %
2.9950%	1	0.39 %	100,421.31	0.23 %
2.3700%	1	0.30 %	77,250.00	0.23 %
Grand Total:	436	100.00 %	26,073,801.08	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	198	74.67 %	6,631,623.48	75.29 %
6.5000%	28	10.79 %	958,627.92	10.65 %
7.7500%	27	10.36 %	919,781.79	10.27 %
7.4000%	7	3.12 %	277,182.45	2.66 %
6.7500%	1	0.40 %	35,157.95	0.38 %
6.0000%	1	0.35 %	31,383.26	0.38 %
5.5000%	1	0.30 %	26,976.88	0.38 %
Grand Total:	263	100.00 %	8,880,733.73	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	116	64.71 %	4,182,244.56	59.18 %
5.5000%	48	18.19 %	1,176,034.69	24.49 %
7.4000%	28	14.86 %	960,480.69	14.29 %
7.2500%	4	2.24 %	144,780.87	2.04 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	196	100.00 %	6,463,540.81	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	226	69.89 %	8,387,078.98	63.48 %
5.5000%	115	25.10 %	3,012,157.98	32.30 %
6.5000%	7	2.18 %	261,680.62	1.97 %
8.2500%	4	1.19 %	143,233.16	1.12 %
7.2500%	2	0.84 %	101,037.06	0.56 %
7.5000%	2	0.79 %	95,272.70	0.56 %
Grand Total:	356	100.00 %	12,000,460.50	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	4	23.54 %	474,871.49	3.36 %
11.6250%	35	22.43 %	452,544.69	29.41 %
6.1000%	3	17.98 %	362,801.46	2.52 %
11.0000%	29	15.49 %	312,577.43	24.37 %
10.5000%	25	13.08 %	263,870.37	21.01 %
12.0000%	21	6.15 %	124,081.64	17.65 %
9.9500%	1	0.96 %	19,426.57	0.84 %
9.0000%	1	0.37 %	7,530.46	0.84 %
Grand Total:	119	100.00 %	2,017,704.11	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	587	100.00 %	15,297,883.97	100.00 %
Grand Total:	587	100.00 %	15,297,883.97	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	135	100.00 %	3,531,708.81	100.00 %
Grand Total:	135	100.00 %	3,531,708.81	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	26	100.00 %	705,787.51	100.00 %
Grand Total:	26	100.00 %	705,787.51	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	441	21.04 %	30,648,443.76	14.37 %
5.5000%	723	12.95 %	18,856,569.66	23.56 %
6.0000%	164	11.89 %	17,310,568.26	5.34 %
4.6500%	143	9.23 %	13,448,217.94	4.66 %
7.4000%	267	6.74 %	9,809,174.19	8.70 %
7.5000%	276	5.98 %	8,708,206.70	8.99 %
6.7500%	120	4.88 %	7,106,578.38	3.91 %
3.0000%	89	4.73 %	6,895,016.41	2.90 %
7.0000%	71	3.02 %	4,400,889.34	2.31 %
8.2500%	120	2.97 %	4,325,477.72	3.91 %
6.5000%	75	2.60 %	3,779,517.68	2.44 %
6.8750%	58	2.28 %	3,324,954.85	1.89 %
7.7500%	89	1.97 %	2,872,699.27	2.90 %
6.8500%	84	1.72 %	2,507,259.68	2.74 %
5.4500%	17	1.46 %	2,122,942.06	0.55 %
5.3500%	20	1.21 %	1,767,360.47	0.65 %
7.2500%	68	0.75 %	1,091,307.40	2.22 %
6.9000%	30	0.54 %	792,470.49	0.98 %
5.4000%	11	0.53 %	769,702.14	0.36 %
6.4500%	5	0.37 %	532,481.01	0.16 %
Other	198	3.13 %	4,563,069.07	6.45 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,324	69.07 %	100,584,490.84	75.72 %
MAGNA BANK	379	12.52 %	18,232,842.99	12.35 %
EASTERN EIGHT COMM DEV CORP	74	4.72 %	6,871,193.82	2.41 %
Nashville Habitat for Humanity	62	3.56 %	5,178,904.98	2.02 %
KNOX. HABITAT FOR HUMANITY	28	1.26 %	1,829,793.29	0.91 %
Other	202	8.88 %	12,935,680.56	6.58 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,020	98.09 %	142,844,867.93	98.40 %
Unknown	31	1.42 %	2,074,580.65	1.01 %
Two One BuyDown	17	0.47 %	678,299.95	0.55 %
Discount Loan/Perm Buydown	1	0.02 %	35,157.95	0.03 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,891	92.94 %	135,356,358.63	94.20 %
PUD	47	3.08 %	4,486,607.07	1.53 %
Condominium	58	2.35 %	3,415,189.60	1.89 %
Townhouse	11	0.51 %	747,378.43	0.36 %
Duplex	11	0.34 %	491,712.43	0.36 %
Other	51	0.78 %	1,135,660.32	1.66 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,979	52.38 %	76,287,326.12	64.48 %
CONV UNINS-78% OR LESS	484	22.73 %	33,107,839.07	15.77 %
CONV INS LTV 97.01% - 100%	124	9.61 %	13,991,954.51	4.04 %
RECD	229	7.33 %	10,669,759.51	7.46 %
CONV INS-UP TO 95%	124	3.44 %	5,011,324.88	4.04 %
VA	84	2.08 %	3,026,658.55	2.74 %
CONV INS - TO 78% EXPOSURE	17	0.82 %	1,194,784.63	0.55 %
Other	28	1.61 %	2,343,259.21	0.91 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,265	68.88 %	100,305,025.41	73.80 %
New Construction	643	30.25 %	44,057,476.25	20.95 %
Not Coded	157	0.84 %	1,224,409.75	5.12 %
Other	4	0.03 %	45,995.07	0.13 %
Grand Total:	3,069	100.00 %	145,632,906.48	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	77	2.37 %	3,460,388.31	2.50 %
90 Days:	189	5.53 %	8,056,721.21	6.15 %
In Foreclosure:	21	0.48 %	705,247.62	0.68 %

No. of Loans Foreclosed to Date:	321	REO-Number of Loans:	6
Foreclosed Loss/Gain to Date:	-187,313.32	Outstanding Mortgages (\$000) At Time of Default:	501
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	66	2.09 %	3,050,568.93	2.15 %
2	VA	1	0.02 %	33,858.57	0.03 %
3	CONV INS-UP TO 95%	4	0.06 %	84,957.96	0.13 %
5	RECD	6	0.20 %	291,002.85	0.20 %
Grand Total:		77	2.37 %	3,460,388.31	2.51 %
90 Days or More Past Due					
1	FHA	161	4.39 %	6,394,163.63	5.25 %
2	VA	7	0.27 %	393,061.94	0.23 %
3	CONV INS-UP TO 95%	2	0.03 %	42,912.32	0.07 %
5	RECD	16	0.63 %	922,549.95	0.52 %
19	CONV INS LTV 97.01% - 100%	3	0.21 %	304,033.37	0.10 %
Grand Total:		189	5.53 %	8,056,721.21	6.17 %
In Foreclosure					
1	FHA	20	0.47 %	682,145.87	0.65 %
5	RECD	1	0.02 %	23,101.75	0.03 %
Grand Total:		21	0.49 %	705,247.62	0.68 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	41	2,109,381.38	100	4,893,422.76	10	339,854.76
1994 SERIES A	6	199,401.76	16	482,224.78	3	102,941.49
1994 SERIES B	9	323,131.58	16	556,053.87	2	70,922.96
1995 SERIES A	4	139,951.85	14	503,739.58	1	38,697.66
1995 SERIES BC	12	498,048.38	35	1,335,453.61	5	152,830.75
GENERAL FUND	5	190,473.36	8	285,826.61	0	0.00
Total for the Resolution	77	3,460,388.31	189	8,056,721.21	21	705,247.62

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	321	-187,313.32	4	-439,166.91
1994 SERIES A	0	0.00	1	-24,672.04
1994 SERIES B	0	0.00	1	-37,645.49
Total for the Resolution	321	-187,313.32	6	-501,484.44

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

16

% of Principal
Outstanding

0.31 %

Principal
Outstanding

451,218.82

% of Loans
Outstanding

0.52 %

Grand Total:

16

0.31 %

451,218.82

0.52 %

90 Days or More Past Due

1 FHA

35

0.68 %

992,415.78

1.14 %

2 VA

2

0.04 %

51,836.32

0.07 %

5 RECD

1

0.02 %

31,618.24

0.03 %

Grand Total:

38

0.74 %

1,075,870.34

1.24 %

In Foreclosure

1 FHA

8

0.16 %

226,384.33

0.26 %

Grand Total:

8

0.16 %

226,384.33

0.26 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

6

% of Principal
Outstanding

0.12 %

Principal
Outstanding

168,214.54

% of Loans
Outstanding

0.20 %

Grand Total:

6

0.12 %

168,214.54

0.20 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

12

0.22 %

317,982.60

0.39 %

12

0.22 %

317,982.60

0.39 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

30,813.02

0.03 %

Grand Total:

1

0.02 %

30,813.02

0.03 %

In Foreclosure

1 FHA

1

0.01 %

19,640.21

0.03 %

Grand Total:

1

0.01 %

19,640.21

0.03 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	345,000.00	3,815,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	325,000.00	3,540,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	285,000.00	3,075,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	265,000.00	2,890,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	260,000.00	2,830,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	250,000.00	2,760,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	250,000.00	2,800,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	255,000.00	2,835,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	255,000.00	2,815,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	250,000.00	2,815,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	255,000.00	2,840,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	265,000.00	2,870,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	270,000.00	2,900,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	275,000.00	2,935,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	280,000.00	2,990,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	13,050,000.00	27,965,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	13,130,000.00	20,385,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	48,815,000.00	50,010,000.00	93,060,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Issue/Series 1993 SERIES A

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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As of: 06/30/2010

Issue/Series 1994 SERIES A

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 06/30/2010

Issue/Series 1994 SERIES B

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Issue/Series 1995 SERIES A

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 08/24/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLB	500,000.00	0.750%	6/7/2011
	FHLB Total	500,000.00		
2003-A RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2003-A RF	FNMA	1,000,000.00	0.160%	7/1/2010
2003-A RF	FNMA	1,000,000.00	1.078%	12/30/2011
	FNMA Total	2,000,000.00		
2003-A RF	Repurchase Agreement	4,500,000.00	0.160%	7/1/2010
2003-A RF	Repurchase Agreement	3,000,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	7,500,000.00		
	2003-A RF Total	10,100,000.00		
2003-A DSRF	FFCB	1,302,000.00	5.396%	11/1/2022
	FFCB Total	1,302,000.00		
2003-A DSRF	FHLB	13,000.00	1.700%	7/27/2012
	FHLB Total	13,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
	FHLMC Total	1,000,000.00		
2003-A DSRF	FNMA	608,000.00	5.150%	1/7/2025
2003-A DSRF	FNMA	104,000.00	5.250%	1/14/2025
	FNMA Total	712,000.00		
	2003-A DSRF Total	3,027,000.00		
	Bond Issue 2003 A Total	13,127,000.00		
1994A RF	FHLB	100,000.00	0.750%	6/7/2011
1994A RF	FHLB	187,500.00	3.150%	3/28/2014

Resolution	1974 BOND RESOLUTION	Date Run: 08/24/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLB Total	287,500.00		
	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
	1994A RF Total	387,500.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	487,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	100,000.00	0.750%	6/7/2011
1994B RF	FHLB	93,750.00	3.150%	3/28/2014
	FHLB Total	343,750.00		
1994B RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
	1994B RF Total	443,750.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/24/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1994B Total		3,518,750.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	100,000.00	0.750%	6/7/2011
1995A RF	FHLB	187,500.00	3.150%	3/28/2014
	FHLB Total	537,500.00		
1995A RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
	1995A RF Total	637,500.00		
	Bond Issue 1995A Total	3,097,500.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/24/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C RF	FHLB	100,000.00	0.750%	6/7/2011
	FHLB Total	100,000.00		
1995B/C RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
	1995B/C RF Total	200,000.00		
	Bond Issue 1995B/C Total	5,100,000.00		
GENERAL FUND	FFCB	1,000,000.00	5.308%	8/17/2020
	FFCB Total	1,000,000.00		
GENERAL FUND	FHLB	600,000.00	0.120%	7/1/2010
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	100,000.00	0.500%	2/14/2011
GENERAL FUND	FHLB	1,000,000.00	0.750%	6/7/2011
GENERAL FUND	FHLB	1,000,000.00	1.735%	7/27/2012
GENERAL FUND	FHLB	187,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	93,750.00	2.497%	3/28/2014
GENERAL FUND	FHLB	500,000.00	5.614%	7/20/2017
GENERAL FUND	FHLB	565,000.00	5.232%	10/19/2017
GENERAL FUND	FHLB	1,000,000.00	5.437%	11/8/2022
	FHLB Total	5,546,250.00		
GENERAL FUND	FHLMC	500,000.00	3.724%	10/28/2016
GENERAL FUND	FHLMC	100,000.00	3.679%	10/28/2016
	FHLMC Total	600,000.00		
GENERAL FUND	FNMA	750,000.00	2.888%	8/19/2015
GENERAL FUND	FNMA	1,000,000.00	2.250%	11/27/2015
GENERAL FUND	FNMA	1,236,000.00	4.999%	4/17/2023
GENERAL FUND	FNMA	2,000,000.00	4.867%	9/29/2023

Resolution 1974 BOND RESOLUTION

Date Run: 08/24/2010

Page: 5- 005

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>4,986,000.00</u>		
	GENERAL FUND Total	<u>12,132,250.00</u>		
	1974 Res Total	<u>\$37,463,000.00</u>		
Investment Summary				
Revenue Fund		11,768,750.00		
Prepayment Account		100,000.00		
Debt Service Reserve Fund		13,462,000.00		
General Fund		12,132,250.00		
Total Investments 1974 Resolution		<u>\$37,463,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 08/24/2010	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2010				
2003A RF	1st American US Govt Obligation MMKT	4,447,212.27	0.000%	
2003A DSRF	1st American US Govt Obligation MMKT	1,004,106.95	0.000%	
2003A PP	1st American US Govt Obligation MMKT	2,062,093.67	0.000%	
1994A RF	1st American US Govt Obligation MMKT	1,571,316.39	0.000%	
1994B RF	1st American US Govt Obligation MMKT	496,560.36	0.000%	
1994B PP	1st American US Govt Obligation MMKT	36,960.52	0.000%	
1995A RF	1st American US Govt Obligation MMKT	526,946.63	0.000%	
1995A PP	1st American US Govt Obligation MMKT	26,513.11	0.000%	
1995B&C RF	1st American US Govt Obligation MMKT	643,444.64	0.000%	
1995B&C PP	1st American US Govt Obligation MMKT	71,809.86	0.000%	
GENERAL FUND	1st American US Govt Obligation MMKT	15,132,064.08	0.000%	
	US Govt Oblig MMKT Total	<u>\$26,019,028.48</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 8/16/2010

Page: 6-001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 28,194,230	\$ 5,964	\$ 28,188,265
1994 SERIES B	7,895,210	3,206,123	13,150,507	11,267	13,139,240
1995 SERIES A	6,750,000	2,536,542	10,277,062	6,009	10,271,053
1995 SERIES B	7,549,100	4,922,603	17,969,890	10,034	17,959,856
2003 SERIES A	18,000,000	4,137,065	117,710,365	92,216,440	25,493,926
GENERAL FUND	-	-	39,148,620	1,943,096	37,205,523
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 14,802,333</u>	<u>\$ 226,450,674</u>	<u>\$ 94,192,811</u>	<u>\$ 132,257,863</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At June 30, 2010, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/10	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	122	\$1,260,635.70	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	122	\$1,257,802.48	F	93	98.9	X	95.7
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	20	\$404,748.48	F	104	96	X	96.1
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	41	\$181,413.37	RE	24	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	43	\$194,787.79	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	105	\$1,061,939.68	F	105	97.1	X	96.2
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	51	\$219,380.34	RE	24	100	X	91.7
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	110	\$1,093,981.03	F	91	96.7	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	57	\$292,464.32	F	34	100	X	97.1
Total Mortgage Loan Amount									\$5,967,153.19					

As of: 06/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 07/08/2010

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,732,490,000.00

Outstanding Principal Balance: 1,723,718,630.08

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 69,652.91

Average Original Loan Amount: 68,330.73

Total Number of Loans

Originated: 63,243

Paidoff: 42,045

Outstanding: 21,198

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 07/08/2010

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	16,473,406.03	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	16,290,000.00	30,097,750.36	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	61,045,000.00	25,318,275.69	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	21,255,000.00	19,260,033.27	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	19,855,000.00	21,915,761.98	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	29,115,000.00	26,839,890.44	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	33,865,000.00	33,035,682.98	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	23,145,000.00	22,607,429.14	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	32,615,000.00	31,660,160.42	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	38,555,000.00	37,378,495.08	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	46,495,000.00	44,180,767.19	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	60,715,000.00	61,367,702.11	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	64,665,000.00	65,584,815.66	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	72,745,000.00	69,658,159.50	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	75,235,000.00	69,724,090.54	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	79,910,000.00	75,097,462.41	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	76,240,000.00	71,741,621.01	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	83,515,000.00	79,141,531.95	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	87,615,000.00	83,676,374.04	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	107,360,000.00	102,776,427.13	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	131,330,000.00	126,715,252.46	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	135,560,000.00	131,881,492.38	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	53,810,000.00	50,564,901.64	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	45,040,000.00	50,467,027.32	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	82,595,000.00	72,589,880.24	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	29,390,000.00	32,675,397.85	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	49,450,000.00	49,294,770.05	0.00	0.00	110,574.37	108,457.79	461
ISSUE 2009-2	09/30/2009	09/30/2009	75,000,000.00	74,050,050.66	0.00	0.00	112,305.61	108,695.47	690
ISSUE A	06/01/1985	07/02/1985	0.00	1,216,486.16	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	323,831.15	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,019,760.66	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,263,165.47	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,444,042.02	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,379,781.54	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,865,504.75	0.00	0.00	43,297.76	42,777.45	1,466

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 07/08/2010

Page: 1-003

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,266,061.33	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,224,299.55	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	7,531,250.45	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	9,853,150.60	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	0.00	0.00	0.00	0.00	58,992.76	58,661.71	578
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	9,613,891.44	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	17,480,000.00	14,107,391.00	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	17,285,000.00	12,431,185.67	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	11,450,000.00	12,261,221.88	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	3,817,993.25	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	11,885,000.00	11,687,155.30	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	5,625,000.00	6,167,109.47	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	13,355,000.00	14,544,053.99	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	5,850,000.00	7,200,799.95	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	17,150,000.00	18,725,884.92	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	0.00	0.00	0.00	0.00	73,378.51	72,507.19	1,271
Total for the Resolution			1,732,490,000.00	1,723,718,630.08	0.00	0.00	69,652.91	68,330.73	63,243

*** Please refer to Disclaimer on Page 7-0001

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2010

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	109,711.08	83.72%	16,700,021.78	15.73%	3,137,737.01
Great Rate (7.30%)	0.91%	57,484.15	99.09%	6,259,455.20	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,314,974.68	7.94%	199,662.17
Great Rate (6.50%)	12.93%	67,041.20	87.07%	451,452.25	0.00%	0.00
TOTALS	234,236.44		25,725,903.92		3,337,399.18	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 29,297,539.53

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	497,546.66	90.00%	9,527,489.16	5.30%	561,063.25
Great Start (6.40%)	0.57%	37,073.85	91.43%	5,946,776.03	8.00%	520,334.77
Great Rate (6.00%)	0.00%	0.00	100.00%	6,959,379.05	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,435,233.03	6.25%	362,348.87
Great Start (6.625%)	0.00%	0.00	94.64%	2,270,752.13	5.36%	128,605.57
Great Start (7.00%)	0.00%	0.00	100.00%	789,080.60	0.00%	0.00
TOTALS	534,620.51		30,928,710.01		1,572,352.46	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 33,035,682.98

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2010

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	9,515,902.78	4.55%	453,612.97
Great Start (6.25%)	0.00%	0.00	96.15%	5,970,961.34	3.85%	239,086.86
Great Rate (5.40%)	0.00%	0.00	98.18%	1,474,341.06	1.82%	27,330.42
Great Start (5.75%)	0.00%	0.00	88.46%	2,120,996.51	11.54%	276,693.42
Great Rate (4.75%)	0.00%	0.00	86.36%	1,999,907.70	13.64%	315,872.41
Great Start (6.40%)	0.00%	0.00	98.46%	209,447.73	1.54%	3,275.94
TOTALS		0.00		21,291,557.13		1,315,872.01

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 22,607,429.14

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	22,251,709.52	9.73%	2,398,461.65
Great Start (6.10%)	0.00%	0.00	91.73%	11,859,991.20	8.27%	1,069,248.09
Great Rate (5.60%)	0.00%	0.00	99.12%	16,034,273.60	0.88%	142,354.33
Great Start (6.60%)	0.00%	0.00	99.25%	7,218,885.36	0.75%	54,550.77
TOTALS		0.00		57,364,859.68		3,664,614.84

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 61,029,474.52

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	266	88.18 %	14,525,602.39	84.98 %
6.7500%	19	6.71 %	1,106,165.36	6.07 %
5.9000%	5	1.79 %	294,531.39	1.60 %
8.8000%	6	0.89 %	146,305.27	1.92 %
8.7000%	6	0.80 %	132,163.52	1.92 %
8.8500%	4	0.65 %	106,937.81	1.28 %
8.4500%	4	0.58 %	95,816.31	1.28 %
8.6000%	1	0.15 %	24,763.49	0.32 %
8.4000%	1	0.14 %	23,513.27	0.32 %
8.1250%	1	0.11 %	17,607.22	0.32 %
Grand Total:	313	100.00 %	16,473,406.03	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	323	66.28 %	19,947,469.88	61.88 %
7.3000%	120	20.99 %	6,316,939.35	22.99 %
7.2500%	41	8.35 %	2,514,636.85	7.85 %
6.5000%	9	1.72 %	518,493.45	1.72 %
5.9000%	5	1.09 %	327,134.72	0.96 %
8.1250%	9	0.49 %	146,811.13	1.72 %
6.9000%	2	0.26 %	77,783.11	0.38 %
8.4500%	5	0.24 %	72,590.18	0.96 %
6.0000%	1	0.20 %	59,626.54	0.19 %
8.8000%	3	0.18 %	55,002.95	0.57 %
8.7000%	2	0.10 %	30,936.05	0.38 %
8.8500%	2	0.10 %	30,326.15	0.38 %
Grand Total:	522	100.00 %	30,097,750.36	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	248	39.59 %	10,024,631.13	29.21 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	120	12.60 %	3,191,181.37	14.13 %
8.4500%	138	12.58 %	3,186,058.45	16.25 %
8.8500%	101	10.03 %	2,540,328.37	11.90 %
8.1250%	81	8.48 %	2,146,804.27	9.54 %
8.8000%	65	6.45 %	1,632,447.40	7.66 %
8.7000%	65	6.33 %	1,602,578.42	7.66 %
7.7000%	18	1.95 %	494,117.16	2.12 %
8.6000%	8	0.92 %	231,752.27	0.94 %
2.6500%	2	0.60 %	151,732.85	0.24 %
2.7000%	1	0.31 %	79,224.19	0.12 %
6.0000%	1	0.08 %	20,327.33	0.12 %
8.0250%	1	0.07 %	17,092.48	0.12 %
Grand Total:	849	100.00 %	25,318,275.69	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	197	68.68 %	13,227,179.45	67.93 %
6.9000%	53	17.13 %	3,299,637.69	18.28 %
6.2500%	31	10.90 %	2,100,303.02	10.69 %
7.2500%	6	2.13 %	410,703.98	2.07 %
6.0000%	2	0.64 %	124,225.74	0.69 %
5.6000%	1	0.51 %	97,983.39	0.34 %
Grand Total:	290	100.00 %	19,260,033.27	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	264	80.26 %	17,590,297.23	79.28 %
6.9000%	57	15.96 %	3,498,515.60	17.12 %
6.0000%	9	2.70 %	592,224.68	2.70 %
6.4000%	2	0.76 %	166,498.95	0.60 %
5.6000%	1	0.31 %	68,225.52	0.30 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	333	100.00 %	21,915,761.98	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	311	80.09 %	21,496,846.62	79.95 %
7.00000%	72	18.39 %	4,936,483.61	18.51 %
6.40000%	6	1.51 %	406,560.21	1.54 %
Grand Total:	389	100.00 %	26,839,890.44	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	153	32.04 %	10,586,099.07	32.21 %
6.00000%	100	21.07 %	6,959,379.05	21.05 %
6.40000%	94	19.69 %	6,504,184.66	19.79 %
5.62500%	83	17.55 %	5,797,581.90	17.47 %
6.62500%	35	7.26 %	2,399,357.70	7.37 %
7.00000%	10	2.39 %	789,080.60	2.11 %
Grand Total:	475	100.00 %	33,035,682.98	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	135	44.10 %	9,969,515.75	43.97 %
6.25000%	85	27.47 %	6,210,048.20	27.69 %
5.75000%	32	10.61 %	2,397,689.93	10.42 %
4.75000%	33	10.24 %	2,315,780.11	10.75 %
5.40000%	19	6.64 %	1,501,671.48	6.19 %
6.40000%	3	0.94 %	212,723.67	0.98 %
Grand Total:	307	100.00 %	22,607,429.14	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	221	56.91 %	18,016,589.22	56.81 %
5.6500%	163	42.14 %	13,341,073.01	41.90 %
6.6000%	2	0.45 %	141,710.58	0.51 %
5.2500%	2	0.32 %	100,148.66	0.51 %
6.2500%	1	0.19 %	60,638.95	0.26 %
Grand Total:	389	100.00 %	31,660,160.42	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	196	43.20 %	16,149,274.52	42.70 %
6.2500%	118	25.77 %	9,632,110.10	25.71 %
4.6500%	49	11.51 %	4,303,037.81	10.68 %
5.3500%	43	8.97 %	3,353,808.60	9.37 %
6.3500%	31	5.81 %	2,171,673.70	6.75 %
5.6500%	20	4.26 %	1,592,449.15	4.36 %
5.6000%	1	0.25 %	93,087.51	0.22 %
5.4000%	1	0.22 %	83,053.69	0.22 %
Grand Total:	459	100.00 %	37,378,495.08	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	187	35.75 %	15,793,994.10	34.63 %
5.9500%	124	22.69 %	10,022,893.33	22.96 %
5.6000%	97	17.60 %	7,773,773.23	17.96 %
6.6000%	46	8.64 %	3,818,381.93	8.52 %
5.2500%	44	7.91 %	3,496,224.73	8.15 %
6.2500%	37	6.42 %	2,835,257.95	6.85 %
4.9900%	5	1.00 %	440,241.92	0.93 %
Grand Total:	540	100.00 %	44,180,767.19	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	286	40.17 %	24,650,171.17	39.67 %
5.6000%	186	26.36 %	16,176,627.93	25.80 %
6.1000%	158	21.07 %	12,929,239.29	21.91 %
6.6000%	87	11.85 %	7,273,436.13	12.07 %
4.9900%	3	0.43 %	265,784.20	0.42 %
6.0000%	1	0.12 %	72,443.39	0.14 %
Grand Total:	721	100.00 %	61,367,702.11	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	418	58.87 %	38,608,437.95	47.23 %
5.9900%	210	28.12 %	18,439,235.61	23.73 %
6.8500%	145	6.43 %	4,216,097.44	16.38 %
6.5000%	91	4.49 %	2,943,601.40	10.28 %
5.1000%	13	1.60 %	1,047,388.88	1.47 %
6.1000%	3	0.29 %	188,123.65	0.34 %
5.5000%	4	0.16 %	102,792.28	0.45 %
7.7500%	1	0.06 %	39,138.45	0.11 %
Grand Total:	885	100.00 %	65,584,815.66	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	469	63.68 %	44,357,464.04	63.04 %
5.9900%	273	36.02 %	25,093,846.48	36.69 %
5.4000%	1	0.15 %	104,699.27	0.13 %
5.5000%	1	0.15 %	102,149.71	0.13 %
Grand Total:	744	100.00 %	69,658,159.50	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	485	65.44 %	45,624,593.43	65.28 %
6.3000%	204	26.78 %	18,674,001.81	27.46 %
4.9900%	34	5.02 %	3,502,626.96	4.58 %
5.9900%	13	1.84 %	1,285,782.20	1.75 %
5.4000%	3	0.43 %	303,278.97	0.40 %
5.5000%	2	0.27 %	191,156.52	0.27 %
6.0000%	1	0.13 %	91,712.91	0.13 %
6.5000%	1	0.07 %	50,937.74	0.13 %
Grand Total:	743	100.00 %	69,724,090.54	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	483	63.61 %	47,770,239.94	62.97 %
6.4000%	199	25.60 %	19,223,598.49	25.95 %
5.3000%	54	6.88 %	5,165,489.05	7.04 %
6.3000%	20	2.60 %	1,952,045.45	2.61 %
5.5000%	4	0.48 %	360,733.87	0.52 %
6.8000%	3	0.35 %	259,364.39	0.39 %
5.8000%	3	0.33 %	249,364.02	0.39 %
6.5000%	1	0.16 %	116,627.20	0.13 %
Grand Total:	767	100.00 %	75,097,462.41	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	500	69.74 %	50,030,349.98	68.87 %
6.8000%	166	22.26 %	15,967,881.06	22.87 %
5.4000%	36	5.29 %	3,795,638.96	4.96 %
6.4000%	14	1.70 %	1,218,902.87	1.93 %
0.0000%	9	0.87 %	624,183.84	1.24 %
5.5000%	1	0.15 %	104,664.30	0.14 %
Grand Total:	726	100.00 %	71,741,621.01	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	295	39.49 %	31,249,719.15	38.02 %
5.5000%	270	34.29 %	27,135,835.48	34.79 %
6.5000%	83	9.91 %	7,844,858.58	10.70 %
6.4000%	59	7.44 %	5,884,712.27	7.60 %
5.9000%	32	3.93 %	3,109,424.33	4.12 %
6.0000%	20	2.82 %	2,228,874.74	2.58 %
5.8000%	12	1.65 %	1,302,892.34	1.55 %
6.8000%	3	0.30 %	235,854.22	0.39 %
0.0000%	2	0.19 %	149,360.84	0.26 %
Grand Total:	776	100.00 %	79,141,531.95	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	634	78.40 %	65,606,296.94	77.98 %
6.4000%	101	11.83 %	9,898,609.13	12.42 %
5.9000%	68	8.60 %	7,197,930.17	8.36 %
6.0000%	7	0.91 %	764,830.27	0.86 %
0.0000%	3	0.25 %	208,707.53	0.37 %
Grand Total:	813	100.00 %	83,676,374.04	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	675	70.01 %	71,953,438.23	70.09 %
5.7000%	112	12.05 %	12,384,322.09	11.63 %
6.4000%	90	9.02 %	9,273,691.59	9.35 %
5.9000%	47	5.02 %	5,158,997.10	4.88 %
6.7000%	19	1.78 %	1,824,833.06	1.97 %
6.2000%	9	0.90 %	920,594.12	0.93 %
5.4500%	6	0.70 %	718,599.81	0.62 %
6.0000%	2	0.23 %	234,101.15	0.21 %
6.4500%	2	0.20 %	202,948.31	0.21 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.4000%	1	0.10 %	104,901.67	0.10 %
Grand Total:	963	100.00 %	102,776,427.13	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	941	82.17 %	104,121,208.51	80.84 %
6.7000%	94	7.23 %	9,167,322.50	8.08 %
6.2000%	54	4.75 %	6,022,240.71	4.64 %
6.0000%	32	2.88 %	3,651,432.59	2.75 %
5.4500%	14	1.16 %	1,470,957.01	1.20 %
0.0000%	19	1.02 %	1,289,790.09	1.63 %
6.4500%	6	0.41 %	525,758.76	0.52 %
2.7250%	2	0.16 %	202,002.75	0.17 %
3.7000%	1	0.15 %	188,134.05	0.09 %
5.9500%	1	0.06 %	76,405.49	0.09 %
Grand Total:	1,164	100.00 %	126,715,252.46	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	501	41.00 %	54,072,116.87	40.11 %
6.0000%	367	30.17 %	39,784,516.52	29.38 %
5.7500%	120	9.62 %	12,681,741.47	9.61 %
6.4500%	88	6.40 %	8,436,817.73	7.05 %
7.0000%	52	3.96 %	5,219,398.17	4.16 %
5.9500%	49	3.84 %	5,066,662.55	3.92 %
6.7500%	37	2.55 %	3,364,483.03	2.96 %
6.5000%	18	1.36 %	1,791,204.86	1.44 %
0.0000%	10	0.64 %	839,624.66	0.80 %
6.2500%	4	0.32 %	418,221.80	0.32 %
6.1500%	2	0.12 %	158,600.36	0.16 %
5.8000%	1	0.04 %	48,104.36	0.08 %
Grand Total:	1,249	100.00 %	131,881,492.38	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	275	53.61 %	27,109,794.65	54.24 %
6.8000%	133	25.04 %	12,663,139.83	26.23 %
5.4500%	64	14.30 %	7,232,856.84	12.62 %
6.3000%	34	6.78 %	3,430,327.20	6.71 %
6.0000%	1	0.25 %	128,783.12	0.20 %
Grand Total:	507	100.00 %	50,564,901.64	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	223	47.90 %	24,174,219.87	46.85 %
5.8000%	131	27.85 %	14,054,076.29	27.52 %
6.9900%	53	9.89 %	4,992,500.75	11.13 %
6.8000%	42	8.35 %	4,212,336.37	8.82 %
6.3000%	15	3.52 %	1,777,932.97	3.15 %
6.4900%	12	2.49 %	1,255,961.07	2.52 %
Grand Total:	476	100.00 %	50,467,027.32	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	217	28.47 %	20,668,214.63	29.36 %
5.8000%	168	22.83 %	16,569,475.47	22.73 %
5.9900%	143	20.78 %	15,081,825.71	19.35 %
6.3000%	42	6.14 %	4,458,461.53	5.68 %
6.9900%	46	5.99 %	4,348,102.98	6.22 %
6.1500%	36	4.67 %	3,390,575.96	4.87 %
7.1000%	37	4.59 %	3,331,387.84	5.01 %
6.1000%	24	2.83 %	2,056,927.18	3.25 %
6.4900%	17	2.37 %	1,720,197.16	2.30 %
6.6000%	9	1.33 %	964,711.78	1.22 %
Grand Total:	739	100.00 %	72,589,880.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	217	67.35 %	22,007,070.69	67.81 %
5.5500%	79	24.68 %	8,065,655.91	24.69 %
5.8500%	23	7.59 %	2,481,245.58	7.19 %
5.8000%	1	0.37 %	121,425.67	0.31 %
Grand Total:	320	100.00 %	32,675,397.85	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	226	48.52 %	23,917,415.95	49.13 %
5.2000%	175	38.68 %	19,068,204.98	38.04 %
5.5000%	59	12.80 %	6,309,149.12	12.83 %
Grand Total:	460	100.00 %	49,294,770.05	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	305	44.66 %	33,067,673.09	44.27 %
5.2000%	249	36.77 %	27,231,282.58	36.14 %
5.5000%	92	13.58 %	10,057,091.96	13.35 %
0.0000%	33	3.58 %	2,652,327.53	4.79 %
5.6000%	10	1.41 %	1,041,675.50	1.45 %
Grand Total:	689	100.00 %	74,050,050.66	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	74	98.72 %	1,200,924.30	98.67 %
6.0000%	1	1.28 %	15,561.86	1.33 %
Grand Total:	75	100.00 %	1,216,486.16	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	20	100.00 %	323,831.15	100.00 %
Grand Total:	20	100.00 %	323,831.15	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	51	100.00 %	1,019,760.66	100.00 %
Grand Total:	51	100.00 %	1,019,760.66	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	90	87.50 %	1,980,348.78	84.11 %
6.7500%	17	12.50 %	282,816.69	15.89 %
Grand Total:	107	100.00 %	2,263,165.47	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	63	55.05 %	1,345,356.71	51.22 %
7.3500%	60	44.95 %	1,098,685.31	48.78 %
Grand Total:	123	100.00 %	2,444,042.02	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	85	98.96 %	2,354,927.71	98.84 %
8.8000%	1	1.04 %	24,853.83	1.16 %
Grand Total:	86	100.00 %	2,379,781.54	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	81	100.00 %	1,865,504.75	100.00 %
Grand Total:	81	100.00 %	1,865,504.75	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	143	92.16 %	3,931,429.39	93.46 %
7.7500%	6	4.52 %	192,983.84	3.92 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	2	2.11 %	89,820.45	1.31 %
7.4500%	1	0.64 %	27,164.08	0.65 %
7.5750%	1	0.58 %	24,663.57	0.65 %
Grand Total:	153	100.00 %	4,266,061.33	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	64	58.21 %	2,459,006.34	51.20 %
5.5000%	40	25.10 %	1,060,265.24	32.00 %
8.1250%	6	5.12 %	216,123.74	4.80 %
8.8500%	5	3.30 %	139,582.38	4.00 %
8.2500%	2	1.77 %	74,929.92	1.60 %
8.4500%	2	1.67 %	70,466.99	1.60 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	2	1.60 %	67,416.85	1.60 %
8.4000%	2	1.59 %	67,116.61	1.60 %
8.0000%	1	0.84 %	35,580.43	0.80 %
8.7000%	1	0.80 %	33,811.05	0.80 %
Grand Total:	125	100.00 %	4,224,299.55	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	163	80.84 %	6,087,918.54	77.25 %
5.5000%	21	7.74 %	583,002.66	9.95 %
8.8000%	8	3.27 %	246,316.15	3.79 %
6.7500%	6	3.15 %	237,114.64	2.84 %
7.4000%	4	2.12 %	159,599.23	1.90 %
8.8500%	4	1.46 %	110,101.56	1.90 %
8.1250%	3	0.54 %	40,815.24	1.42 %
7.2500%	1	0.48 %	36,008.98	0.47 %
8.4500%	1	0.40 %	30,373.45	0.47 %
Grand Total:	211	100.00 %	7,531,250.45	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	122	49.15 %	4,842,503.15	46.92 %
7.2500%	68	26.30 %	2,591,395.24	26.15 %
5.5000%	38	10.73 %	1,057,267.26	14.62 %
7.0000%	14	6.39 %	630,051.14	5.38 %
8.1250%	8	3.23 %	318,000.70	3.08 %
6.7500%	3	1.36 %	134,403.56	1.15 %
8.8000%	2	0.76 %	75,329.92	0.77 %
8.7000%	2	0.76 %	74,406.62	0.77 %
7.4000%	1	0.61 %	59,830.40	0.38 %
6.5000%	1	0.39 %	38,590.25	0.38 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

6.0000%

Grand Total:

Number
of Loans

1

260

% of Principal
Outstanding

0.32 %

100.00 %

Principal
Outstanding

31,372.36

9,853,150.60

% of Loans
Outstanding

0.38 %

100.00 %

ISSUE 1996-3

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE 1996-4

7.0000%

7.5000%

6.7500%

8.8000%

6.5000%

8.8500%

8.1250%

8.4500%

8.7000%

8.4000%

6.1000%

8.2500%

8.0000%

7.8750%

5.5000%

Grand Total:

Number
of Loans

157

54

6

6

3

5

4

3

2

2

1

1

1

1

1

247

% of Principal
Outstanding

65.27 %

22.84 %

3.13 %

1.72 %

1.47 %

1.17 %

1.01 %

0.60 %

0.59 %

0.53 %

0.49 %

0.34 %

0.30 %

0.30 %

0.23 %

100.00 %

100.00 %

Principal
Outstanding

6,274,833.50

2,196,079.15

301,111.03

165,708.99

141,523.70

112,206.27

97,126.64

57,728.01

57,039.25

51,421.64

47,070.61

32,300.99

28,888.00

28,401.95

22,451.71

9,613,891.44

% of Loans
Outstanding

63.56 %

21.86 %

2.43 %

2.43 %

1.21 %

2.02 %

1.62 %

1.21 %

0.81 %

0.81 %

0.40 %

0.40 %

0.40 %

0.40 %

0.40 %

100.00 %

ISSUE 1996-5

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	140	44.10 %	6,220,672.78	45.45 %
5.9800%	124	43.89 %	6,191,538.83	40.26 %
6.1000%	17	6.21 %	875,935.88	5.52 %
6.2500%	5	1.89 %	266,125.94	1.62 %
8.1250%	8	1.12 %	158,690.13	2.60 %
5.8750%	2	0.94 %	132,648.08	0.65 %
6.7500%	2	0.67 %	94,688.78	0.65 %
8.8000%	4	0.49 %	69,828.31	1.30 %
8.8500%	3	0.33 %	46,766.29	0.97 %
7.7000%	1	0.14 %	19,707.96	0.32 %
8.4000%	1	0.13 %	18,309.43	0.32 %
8.4500%	1	0.09 %	12,478.59	0.32 %
Grand Total:	308	100.00 %	14,107,391.00	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	244	96.39 %	11,981,977.05	92.08 %
5.9800%	3	1.26 %	157,010.83	1.13 %
5.8750%	2	0.76 %	94,895.26	0.75 %
8.8000%	4	0.48 %	59,794.90	1.51 %
8.4500%	3	0.29 %	36,458.13	1.13 %
8.1250%	3	0.22 %	27,474.29	1.13 %
7.9000%	1	0.13 %	16,321.60	0.38 %
8.4000%	2	0.12 %	15,129.81	0.75 %
8.6000%	1	0.12 %	14,959.21	0.38 %
8.7000%	1	0.11 %	14,012.37	0.38 %
8.8500%	1	0.11 %	13,152.22	0.38 %
Grand Total:	265	100.00 %	12,431,185.67	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	217	99.46 %	12,195,538.19	99.54 %
6.7500%	1	0.54 %	65,683.69	0.46 %
Grand Total:	218	100.00 %	12,261,221.88	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	90	42.98 %	1,640,920.07	43.48 %
9.0000%	73	38.48 %	1,469,157.27	35.27 %
8.5000%	43	17.97 %	686,029.58	20.77 %
8.0000%	1	0.57 %	21,886.33	0.48 %
Grand Total:	207	100.00 %	3,817,993.25	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	123	59.29 %	6,929,774.00	58.02 %
5.8750%	49	24.40 %	2,851,950.69	23.11 %
6.2500%	33	15.89 %	1,856,831.15	15.57 %
8.0000%	1	0.11 %	12,933.51	0.47 %
8.8000%	1	0.11 %	12,419.43	0.47 %
8.8500%	2	0.09 %	10,467.55	0.94 %
8.4000%	1	0.08 %	9,584.07	0.47 %
8.1250%	1	0.03 %	2,931.26	0.47 %
8.7000%	1	0.00 %	263.64	0.47 %
Grand Total:	212	100.00 %	11,687,155.30	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	105	93.84 %	5,786,984.57	83.33 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.1250%	6	1.60 %	98,550.88	4.76 %
8.8000%	4	1.16 %	71,342.20	3.17 %
6.0000%	1	1.09 %	66,963.54	0.79 %
8.4000%	5	0.90 %	55,718.10	3.97 %
8.4500%	2	0.56 %	34,741.80	1.59 %
8.7000%	2	0.52 %	31,983.88	1.59 %
8.8500%	1	0.34 %	20,824.50	0.79 %
Grand Total:	126	100.00 %	6,167,109.47	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	81	28.68 %	4,170,942.82	30.92 %
6.2500%	64	25.96 %	3,776,102.53	24.43 %
6.8750%	66	25.52 %	3,711,199.28	25.19 %
7.7500%	28	10.73 %	1,560,183.65	10.69 %
6.7500%	15	5.42 %	788,061.07	5.73 %
8.2500%	3	1.75 %	254,241.92	1.15 %
5.8750%	3	1.21 %	175,623.76	1.15 %
7.3000%	2	0.74 %	107,698.96	0.76 %
Grand Total:	262	100.00 %	14,544,053.99	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	122	100.00 %	7,200,799.95	100.00 %
Grand Total:	122	100.00 %	7,200,799.95	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	213	64.16 %	12,013,727.07	64.35 %
7.2500%	106	32.41 %	6,069,399.44	32.02 %
6.8750%	5	1.62 %	303,501.65	1.51 %
6.7500%	2	0.58 %	109,409.53	0.60 %
7.7500%	2	0.56 %	105,251.40	0.60 %
7.3000%	1	0.33 %	61,440.65	0.30 %
8.2500%	1	0.32 %	60,769.25	0.30 %
8.1250%	1	0.01 %	2,385.93	0.30 %

Grand Total:

331

100.00 %

18,725,884.92

100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	84	100.00 %	2,264,365.47	100.00 %
Grand Total:	84	100.00 %	2,264,365.47	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	20	100.00 %	561,413.68	100.00 %
Grand Total:	20	100.00 %	561,413.68	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	34	100.00 %	699,671.74	100.00 %
Grand Total:	34	100.00 %	699,671.74	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	49	74.27 %	882,700.85	73.13 %
6.7500%	17	23.80 %	282,816.69	25.37 %
9.3500%	1	1.93 %	22,976.98	1.49 %
Grand Total:	67	100.00 %	1,188,494.52	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	9	100.00 %	81,045.86	100.00 %
Grand Total:	9	100.00 %	81,045.86	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,300	13.51 %	232,954,135.70	10.85 %
5.8000%	1,622	9.66 %	166,470,571.82	7.65 %
5.7000%	1,053	6.76 %	116,505,530.60	4.97 %
4.9900%	929	5.06 %	87,174,555.07	4.38 %
5.9900%	862	4.88 %	84,074,909.87	4.07 %
6.0000%	858	4.43 %	76,323,222.41	4.05 %
5.4500%	585	3.68 %	63,494,530.53	2.76 %
6.2500%	914	3.43 %	59,116,836.59	4.31 %
6.8000%	564	3.13 %	54,006,790.50	2.66 %
6.4000%	568	3.06 %	52,789,481.84	2.68 %
5.3000%	539	2.95 %	50,790,082.48	2.54 %
5.5000%	533	2.73 %	47,086,560.11	2.51 %
5.9000%	618	2.72 %	46,905,494.39	2.92 %
5.2000%	424	2.69 %	46,299,487.56	2.00 %
6.3000%	315	1.76 %	30,292,768.96	1.49 %
5.2500%	377	1.72 %	29,715,163.66	1.78 %
6.1000%	447	1.63 %	28,079,273.66	2.11 %
6.5000%	510	1.49 %	25,754,428.50	2.41 %
5.1000%	299	1.49 %	25,697,560.05	1.41 %
6.1500%	255	1.48 %	25,556,247.01	1.20 %
Other	6,626	21.73 %	374,630,998.77	31.26 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	17,741	85.42 %	1,472,483,278.69	83.69 %
MAGNA BANK	3,119	13.63 %	234,932,720.12	14.71 %
Nashville Habitat for Humanity	85	0.29 %	5,047,745.59	0.40 %
EASTERN EIGHT COMM DEV CORP	34	0.12 %	2,135,350.76	0.16 %
Chatt. Habitat for Humanity	41	0.09 %	1,526,182.15	0.19 %
Other	178	0.44 %	7,593,352.77	0.84 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	21,067	99.44 %	1,714,129,612.28	99.38 %
Unknown	126	0.54 %	9,327,886.50	0.59 %
Unknown	1	0.01 %	120,928.88	0.00 %
Two One BuyDown	3	0.01 %	115,538.85	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	24,663.57	0.00 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,502	84.98 %	1,464,868,433.11	87.28 %
PUD	1,099	7.33 %	126,355,641.61	5.18 %
Condominium	665	3.43 %	59,037,604.64	3.14 %
Townhouse	263	1.53 %	26,395,228.01	1.24 %
MANUFACTURED HOME	240	1.05 %	18,125,677.42	1.13 %
Other	429	1.68 %	28,936,045.29	2.02 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	13,962	63.33 %	1,091,695,400.71	65.86 %
CONV INS LTV 97.01% - 100%	2,328	14.99 %	258,452,168.14	10.98 %
RECD	2,364	10.71 %	184,624,438.90	11.15 %
VA	800	3.50 %	60,403,347.83	3.77 %
CONV UNINS-78% OR LESS	788	2.96 %	50,978,193.85	3.72 %
CONV INS-UP TO 95%	371	1.17 %	20,190,821.41	1.75 %
CONV INS LTV 95.01% - 97.00%	147	0.93 %	15,948,190.34	0.69 %
Other	438	2.40 %	41,426,068.90	2.07 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	17,241	78.75 %	1,357,377,583.89	81.33 %
New Construction	3,846	21.10 %	363,725,339.44	18.14 %
Not Coded	106	0.14 %	2,428,061.71	0.50 %
Other	5	0.01 %	187,645.04	0.02 %
Grand Total:	21,198	100.00 %	1,723,718,630.08	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	553	2.35 %	40,662,340.90	2.60 %
90 Days:	1,067	4.95 %	85,384,875.53	5.03 %
In Foreclosure:	111	0.55 %	9,509,775.70	0.52 %

No. of Loans Foreclosed to Date: 3,278

REO-Number of Loans: 88

Foreclosed Loss/Gain to Date: -4,698,706.65

Outstanding Mortgages (\$000)

At Time of Default: 8,425

Current Balance: 0

As of: 06/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 07/08/2010

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	421	1.78 %	30,606,335.08	1.99 %
2 VA	20	0.09 %	1,548,152.11	0.09 %
3 CONV INS-UP TO 95%	7	0.02 %	283,893.04	0.03 %
5 RECD	73	0.30 %	5,103,772.95	0.34 %
12 CONV INS UP TO 97% LTV	4	0.02 %	286,251.67	0.02 %
15 CONV INS LTV 78.01% - 85.00%	1	0.01 %	94,953.12	0.00 %
16 CONV INS LTV 85.01% - 90.00%	1	0.00 %	80,554.51	0.00 %
18 CONV INS LTV 95.01% - 97.00%	2	0.01 %	228,956.35	0.01 %
19 CONV INS LTV 97.01% - 100%	24	0.14 %	2,429,472.07	0.11 %

Grand Total:

553 2.37 % 40,662,340.90 2.59 %

90 Days or More Past Due

1 FHA	861	3.89 %	67,109,722.23	4.06 %
2 VA	24	0.11 %	1,869,577.81	0.11 %
3 CONV INS-UP TO 95%	6	0.01 %	235,572.08	0.03 %
4 CONV UNINS-78% OR LESS	6	0.03 %	529,363.01	0.03 %
5 RECD	94	0.43 %	7,350,068.38	0.44 %
12 CONV INS UP TO 97% LTV	3	0.02 %	348,700.01	0.01 %
17 CONV INS LTV 90.01% - 95.00%	3	0.01 %	253,467.04	0.01 %
18 CONV INS LTV 95.01% - 97.00%	2	0.01 %	251,663.50	0.01 %
19 CONV INS LTV 97.01% - 100%	67	0.42 %	7,313,324.83	0.32 %
318 CONV UNINS LTV 95.01% - 97.00%	1	0.01 %	123,416.64	0.00 %

Grand Total:

1,067 4.94 % 85,384,875.53 5.02 %

In Foreclosure

1 FHA	89	0.43 %	7,375,324.31	0.42 %
2 VA	1	0.01 %	113,031.86	0.00 %
3 CONV INS-UP TO 95%	1	0.00 %	11,061.80	0.00 %
4 CONV UNINS-78% OR LESS	2	0.01 %	217,516.36	0.01 %
5 RECD	7	0.03 %	498,273.64	0.03 %
19 CONV INS LTV 97.01% - 100%	11	0.08 %	1,294,567.73	0.05 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics

Loan Type

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

In Foreclosure

Grand Total:

111

0.56 %

9,509,775.70

0.51 %

As of: 06/30/2010

Resolution 1985 BOND RESOLUTION

Date Run: 07/08/2010

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	17	1,000,624.11	34	1,887,840.20	2	87,833.72
ISSUE 2000-2	21	1,154,112.31	35	2,195,263.51	2	113,419.46
ISSUE 2001-1	10	266,317.36	27	752,371.05	2	54,649.44
ISSUE 2001-2	10	660,139.57	23	1,518,077.37	1	21,919.41
ISSUE 2001-3	14	958,205.13	15	1,059,325.68	3	150,640.80
ISSUE 2002-1	11	686,355.42	25	1,639,954.12	0	0.00
ISSUE 2002-2	14	931,327.23	29	2,099,304.73	4	247,156.61
ISSUE 2003-1	5	321,346.58	14	957,450.88	1	76,454.84
ISSUE 2003-2	10	730,848.41	16	1,284,534.82	1	85,161.70
ISSUE 2003-3	8	602,043.77	31	2,444,550.11	2	147,136.57
ISSUE 2004-1	14	1,180,763.05	43	3,319,350.49	0	0.00
ISSUE 2004-2	24	1,905,539.75	45	3,844,966.67	5	318,838.86
ISSUE 2004-3	22	1,498,643.02	54	4,376,614.17	3	284,982.41
ISSUE 2005-1	12	1,191,865.94	39	3,615,016.12	5	589,989.13
ISSUE 2005-2	21	1,975,814.35	43	3,981,868.13	6	549,847.34
ISSUE 2006-1	22	1,920,811.04	51	4,853,985.60	3	250,234.68
ISSUE 2006-2	25	2,466,120.95	32	3,279,173.30	7	694,047.73
ISSUE 2006-3	9	743,634.32	39	3,896,778.08	9	957,265.09
ISSUE 2007-1	16	1,528,826.75	41	4,187,656.19	8	925,058.89
ISSUE 2007-2	24	2,546,612.96	46	4,826,279.48	5	515,922.60
ISSUE 2007-3	15	1,602,567.18	47	5,121,449.51	7	705,460.54
ISSUE 2007-4	23	2,241,440.66	60	6,260,005.64	9	1,036,643.64
ISSUE 2008-1	14	1,518,660.02	21	2,004,896.03	1	87,613.11
ISSUE 2008-2	9	958,446.57	19	2,029,320.84	3	296,855.09
ISSUE 2008-3	21	2,151,770.10	37	3,822,341.04	1	97,596.39
ISSUE 2008-4	7	735,492.42	9	889,793.11	1	43,968.10
ISSUE 2009-1	8	820,726.01	6	598,619.68	2	174,991.01
ISSUE 2009-2	5	619,032.60	10	1,112,614.30	2	221,684.11
ISSUE A	4	57,466.03	2	34,361.63	1	11,061.80
ISSUE B	0	0.00	2	33,672.02	0	0.00
ISSUE GH	4	89,248.99	8	162,560.51	0	0.00
ISSUE I	3	50,298.05	4	84,596.29	0	0.00
ISSUE JK	1	26,001.33	3	88,566.24	0	0.00
ISSUE L	4	93,523.50	3	77,496.67	0	0.00
ISSUE WRXR	9	287,576.99	4	142,976.14	0	0.00
ISSUE 1995-1	6	250,759.18	7	242,583.13	2	76,116.46

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-1	10	364,339.26	14	504,046.62	0	0.00
ISSUE 1996-2	12	428,824.75	16	698,599.81	1	28,936.42
ISSUE 1996-4	17	620,076.43	21	819,584.01	2	90,502.46
ISSUE 1996-5	14	680,623.52	9	389,729.12	2	97,434.17
ISSUE 1997-1	16	778,804.14	15	704,402.58	2	115,751.13
ISSUE 1997-2	5	216,734.05	7	297,252.86	1	38,866.52
ISSUE 1997-3	6	140,431.34	7	135,399.95	0	0.00
ISSUE 1998-1	3	126,950.31	6	291,215.46	2	117,486.99
ISSUE 1998-2	5	280,050.66	13	695,282.11	0	0.00
ISSUE 1998-3	7	364,732.94	10	597,068.41	0	0.00
ISSUE 1999-1	1	64,664.29	14	904,539.37	1	72,750.84
ISSUE 1999-2	15	823,147.56	11	621,541.75	2	125,497.64
Total for the Resolution	553	40,662,340.90	1,067	85,384,875.53	111	9,509,775.70

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	213	-246,465.57	3	-209,581.61
ISSUE 2000-2	191	-232,916.77	1	-56,148.92
ISSUE 2001-1	0	0.00	1	-22,172.62
ISSUE 2001-2	84	-44,823.42	1	-53,826.05
ISSUE 2001-3	67	-103,798.05	1	-80,333.15
ISSUE 2002-1	120	-163,730.40	2	-166,877.19
ISSUE 2002-2	88	-58,592.01	2	-162,144.19
ISSUE 2003-1	63	-54,484.65	0	0.00
ISSUE 2003-2	39	-51,741.27	0	0.00
ISSUE 2003-3	64	-76,837.80	2	-183,175.01
ISSUE 2004-1	67	-107,838.47	1	-75,833.65
ISSUE 2004-2	79	-84,449.19	1	-80,101.50
ISSUE 2004-3	56	-81,771.38	0	0.00
ISSUE 2005-1	54	-116,057.27	1	-105,836.98
ISSUE 2005-2	57	-114,204.26	0	0.00
ISSUE 2006-1	54	-94,534.58	4	-437,212.38
ISSUE 2006-2	57	-76,701.48	4	-334,185.10
ISSUE 2006-3	51	-184,217.35	9	-873,203.70
ISSUE 2007-1	39	-237,609.81	8	-888,202.37
ISSUE 2007-2	35	-226,147.92	12	-1,303,304.34
ISSUE 2007-3	55	-353,369.16	10	-1,159,998.83
ISSUE 2007-4	40	-223,915.24	15	-1,686,679.08
ISSUE 2008-1	10	-27,479.61	0	0.00
ISSUE 2008-2	1	-2,038.45	0	0.00
ISSUE 2008-3	7	-22,398.36	1	-114,498.28
ISSUE 2008-4	1	-1,955.71	1	-102,736.99
ISSUE 1996-1	139	-77,087.69	0	0.00
ISSUE 1996-2	205	-141,245.02	1	-42,488.53
ISSUE 1996-3	95	-86,856.36	2	-117,084.18
ISSUE 1996-4	139	-144,606.96	0	0.00
ISSUE 1996-5	122	-78,677.13	1	-40,033.99
ISSUE 1997-1	92	-77,146.53	1	-70,619.35
ISSUE 1997-2	92	20,839.40	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	75	-29,422.99	1	0.00
ISSUE 1998-2	71	-113,782.70	0	0.00
ISSUE 1998-3	152	-193,887.10	0	0.00

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1999-1	80	-115,089.82	0	0.00
ISSUE 1999-2	173	-264,929.83	0	0.00
ISSUE 1999-3	251	-408,735.74	1	-59,046.63
Total for the Resolution	3,278	-4,698,706.65	88	-8,425,324.62

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	5	0.01 %	121,679.04	0.02 %
	Grand Total:	5	0.01 %	121,679.04	0.02 %
90 Days or More Past Due					
1	FHA	1	0.00 %	28,018.73	0.00 %
	Grand Total:	1	0.00 %	28,018.73	0.00 %
In Foreclosure					
1	FHA	1	0.00 %	28,936.42	0.00 %
	Grand Total:	1	0.00 %	28,936.42	0.00 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	2	0.00 %	54,964.15	0.01 %
	Grand Total:	2	0.00 %	54,964.15	0.01 %
90 Days or More Past Due					
1	FHA	2	0.00 %	60,014.67	0.01 %
	Grand Total:	2	0.00 %	60,014.67	0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

1 FHA
2 VANumber
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

23,396.77

0.00 %

1

0.00 %

19,273.15

0.00 %

Grand Total:

2

0.00 %

42,669.92

0.00 %

90 Days or More Past Due

1 FHA

2

0.00 %

39,926.98

0.01 %

Grand Total:

2

0.00 %

39,926.98

0.01 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

REVOLVING LOAN PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

Grand Total:

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	7,295,000.00	16,290,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	83,725,000.00	16,290,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	35,340,000.00	5,400,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,785,000.00	6,475,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,180,000.00	13,055,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,320,000.00	21,110,000.00	880459ME9
Total:			135,390,000.00	13,570,000.00	60,775,000.00	61,045,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	315,000.00	385,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,935,000.00	31,810,000.00	21,255,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	1,265,000.00	2,885,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	365,000.00	860,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	1,290,000.00	2,915,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,280,000.00	37,445,000.00	19,855,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,370,000.00	3,865,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,250,000.00	2,100,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,510,000.00	3,985,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,415,000.00	9,905,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,610,000.00	1,390,000.00	880459SX1
Total:			85,000,000.00	9,255,000.00	46,630,000.00	29,115,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,655,000.00	5,905,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,360,000.00	2,230,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,415,000.00	3,900,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	840,000.00	1,350,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,105,000.00	3,235,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	4,570,000.00	7,330,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,905,000.00	3,095,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	8,760,000.00	42,375,000.00	33,865,000.00	

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07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	1,045,000.00	2,355,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	535,000.00	1,235,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	520,000.00	1,185,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,375,000.00	3,060,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	2,155,000.00	4,525,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	715,000.00	1,255,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	13,135,000.00	365,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,385,000.00	2,900,000.00	880459ZE5
Total:			50,000,000.00	5,095,000.00	21,760,000.00	23,145,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	635,000.00	2,010,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,370,000.00	4,195,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	200,000.00	710,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,700,000.00	5,425,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,775,000.00	5,880,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	16,525,000.00	6,475,000.00	880459B35
Total:			60,000,000.00	4,290,000.00	23,095,000.00	32,615,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,400,000.00	2,940,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,880,000.00	3,140,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,545,000.00	7,395,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,670,000.00	8,310,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	20,030,000.00	4,970,000.00	880459H62
Total:			75,000,000.00	5,150,000.00	31,295,000.00	38,555,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,225,000.00	4,110,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	970,000.00	3,220,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,180,000.00	4,000,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,125,000.00	3,775,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,285,000.00	7,685,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,175,000.00	3,825,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	20,220,000.00	9,780,000.00	880459R20
Total:			80,000,000.00	4,570,000.00	28,935,000.00	46,495,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	620,000.00	2,335,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	630,000.00	2,320,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,475,000.00	5,375,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,470,000.00	5,380,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,110,000.00	4,065,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,115,000.00	4,065,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,100,000.00	7,700,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,115,000.00	7,685,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	23,470,000.00	16,530,000.00	880459V66
Total:			100,000,000.00	4,190,000.00	35,095,000.00	60,715,000.00	

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Issue/Series ISSUE 2004-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	875,000.00	4,600,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,630,000.00	8,495,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,490,000.00	7,670,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	2,045,000.00	14,040,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	25,105,000.00	19,895,000.00	880459X23
Total:			100,000,000.00	3,605,000.00	31,730,000.00	64,665,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	305,000.00	2,780,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	4,280,000.00	38,180,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	18,275,000.00	21,725,000.00	8804592E1
Total:			100,000,000.00	3,400,000.00	23,855,000.00	72,745,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	670,000.00	5,855,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	805,000.00	7,050,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	1,270,000.00	10,885,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	2,125,000.00	18,210,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	16,300,000.00	23,700,000.00	8804593L4
Total:			100,000,000.00	2,840,000.00	21,925,000.00	75,235,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	35,000.00	405,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	100,000.00	1,210,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	1,150,000.00	13,335,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	985,000.00	11,445,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	1,505,000.00	17,380,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	13,185,000.00	26,815,000.00	8804595M0

Total:			100,000,000.00	2,520,000.00	17,570,000.00	79,910,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	45,000.00	410,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	45,000.00	420,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	45,000.00	435,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	60,000.00	430,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	60,000.00	435,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	65,000.00	445,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	65,000.00	450,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	65,000.00	465,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	65,000.00	475,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	65,000.00	490,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	65,000.00	500,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	65,000.00	515,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	65,000.00	525,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	65,000.00	540,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	75,000.00	545,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	775,000.00	4,785,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	1,150,000.00	7,540,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	1,550,000.00	9,610,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	2,245,000.00	13,795,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	14,570,000.00	33,430,000.00	8804596U1
Total:			100,000,000.00	2,085,000.00	21,675,000.00	76,240,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	240,000.00	5,305,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	370,000.00	8,145,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	525,000.00	11,470,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	680,000.00	14,905,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	12,445,000.00	35,555,000.00	8804597V8
Total:			100,000,000.00	1,550,000.00	14,935,000.00	83,515,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	75,000.00	5,610,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	110,000.00	8,630,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	140,000.00	10,880,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	200,000.00	15,365,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	10,110,000.00	37,890,000.00	88045RBB7
Total:			100,000,000.00	1,105,000.00	11,280,000.00	87,615,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	70,000.00	6,140,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	25,000.00	2,615,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	75,000.00	6,870,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	130,000.00	12,000,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	205,000.00	18,730,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	8,490,000.00	49,510,000.00	88045RBT8

Total:			120,000,000.00	2,265,000.00	10,375,000.00	107,360,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	65,000.00	1,445,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	70,000.00	1,515,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	75,000.00	1,585,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	435,000.00	9,190,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	435,000.00	9,160,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	1,085,000.00	22,665,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	12,510,000.00	62,490,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	675,000.00	14,330,000.00	88045RDM1
Total:			150,000,000.00	2,205,000.00	16,465,000.00	131,330,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	80,000.00	9,440,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	105,000.00	12,130,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	130,000.00	15,675,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	175,000.00	20,290,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	10,585,000.00	64,415,000.00	88045RET5
Total:			150,000,000.00	2,230,000.00	12,210,000.00	135,560,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	1,190,000.00	9,750,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	1,370,000.00	11,295,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	2,000,000.00	16,295,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	560,000.00	4,490,000.00	88045RFB3
Total:			60,000,000.00	535,000.00	5,655,000.00	53,810,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	60,000.00	640,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	85,000.00	855,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	120,000.00	1,280,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	1,125,000.00	11,375,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	1,085,000.00	10,965,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	925,000.00	9,270,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	1,160,000.00	3,800,000.00	45,040,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	6,055,000.00	3,945,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	1,350,000.00	6,055,000.00	82,595,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	30,000.00	3,100,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	30,000.00	3,345,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	55,000.00	5,535,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	65,000.00	6,315,000.00	88045RKC5
Total:			30,000,000.00	430,000.00	180,000.00	29,390,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	0.00	0.00	875,000.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RQK4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	550,000.00	0.00	49,450,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RL29
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	0.00	12,090,000.00	88045RMC3
Total:			75,000,000.00	0.00	0.00	75,000,000.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	

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Issue/Series ISSUE F

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

ISSUE PQR

07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	10,670,000.00	0.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	18,540,000.00	0.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	19,300,000.00	0.00	8804585H3
Total:			65,000,000.00	6,850,000.00	58,150,000.00	0.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	220,000.00	150,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	225,000.00	155,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	230,000.00	160,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	245,000.00	155,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	250,000.00	165,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	355,000.00	390,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,700,000.00	30,820,000.00	17,480,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	375,000.00	370,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	380,000.00	385,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	385,000.00	400,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	400,000.00	410,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	415,000.00	415,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	11,110,000.00	29,490,000.00	17,285,000.00	

ISSUE 1997-2

07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	1,005,000.00	255,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	470,000.00	850,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	490,000.00	895,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	515,000.00	935,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,910,000.00	29,640,000.00	11,450,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	945,000.00	245,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	315,000.00	930,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	335,000.00	975,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	345,000.00	1,030,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	360,000.00	1,085,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,580,000.00	30,535,000.00	11,885,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	475,000.00	235,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	5,235,000.00	19,140,000.00	5,625,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	585,000.00	355,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	870,000.00	20,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	915,000.00	20,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	965,000.00	25,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,770,000.00	54,875,000.00	13,355,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	470,000.00	420,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,685,000.00	29,465,000.00	5,850,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	755,000.00	1,415,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	775,000.00	1,505,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	830,000.00	1,575,000.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	875,000.00	1,660,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,915,000.00	69,935,000.00	17,150,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	2,440,000.00	0.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	2,575,000.00	0.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	2,720,000.00	0.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	22,025,000.00	0.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	23,495,000.00	0.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	38,850,000.00	0.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	95,660,000.00	0.00	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	971,000.00	5.396%	11/1/2022
1985 A-L DSRF	FFCB	500,000.00	4.777%	12/6/2017
	FFCB Total	1,471,000.00		
1985 A-L DSRF	FHLB	337,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	2,000,000.00	1.735%	7/27/2012
1985 A-L DSRF	FHLB	496,000.00	1.700%	7/27/2012
1985 A-L DSRF	FHLB	2,000,000.00	5.437%	11/8/2022
	FHLB Total	4,833,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	200,000.00	3.026%	4/17/2024
1985 A-L DSRF	FHLMC	1,500,000.00	5.068%	12/20/2022
	FHLMC Total	2,450,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	4,311,000.00	1.000%	1/6/2025
1985 A-L DSRF	FNMA	43,000.00	4.999%	4/17/2023
1985 A-L DSRF	FNMA	112,000.00	5.642%	7/2/2024
1985 A-L DSRF	FNMA	500,000.00	4.943%	4/14/2023
1985 A-L DSRF	FNMA	1,000,000.00	4.859%	12/30/2024
1985 A-L DSRF	FNMA	103,000.00	4.999%	4/17/2023
1985 A-L DSRF	FNMA	1,000,000.00	5.013%	7/22/2024
1985 A-L DSRF	FNMA	1,700,000.00	5.430%	2/12/2024
	FNMA Total	15,429,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	33,963,500.00		
	Bond Issue 1985 A-L Total	33,963,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 DSRF	FFCB	2,000.00	5.396%	11/1/2022
	FFCB Total	2,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
	Bond Issue 1995-1 Total	7,334,000.00		
1996-1 DSRF	FFCB	76,000.00	5.396%	11/1/2022
	FFCB Total	76,000.00		
1996-1 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-1 DSRF	FHLB	7,000.00	1.700%	7/27/2012
	FHLB Total	107,000.00		
1996-1 DSRF	FNMA	150,000.00	4.004%	11/12/2024
1996-1 DSRF	FNMA	25,000.00	5.642%	7/2/2024
	FNMA Total	175,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	1,794,000.00		
	Bond Issue 1996-1 Total	1,794,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1996-2 RF Total	100,000.00		
1996-2 DSRF	FFCB	540,000.00	5.396%	11/1/2022
	FFCB Total	540,000.00		
1996-2 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-2 DSRF	FHLB	1,000.00	1.700%	7/27/2012
	FHLB Total	101,000.00		
1996-2 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
	FHLMC Total	100,000.00		
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	6,000.00	4.999%	4/17/2023
1996-2 DSRF	FNMA	47,000.00	5.642%	7/2/2024
	FNMA Total	278,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-2 DSRF Total	2,693,000.00		
	Bond Issue 1996-2 Total	2,793,000.00		
1996-4 DSRF	FFCB	1,000.00	5.396%	11/1/2022
	FFCB Total	1,000.00		
1996-4 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	100,000.00		
1996-4 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
	FHLMC Total	100,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	1,000.00	4.999%	4/17/2023
1996-4 DSRF	FNMA	75,000.00	5.642%	7/2/2024
	FNMA Total	301,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,327,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1996-4 Total	<u>2,327,000.00</u>		
1996-5 RF	FHLB	37,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	<u>437,500.00</u>		
1996-5 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	<u>200,000.00</u>		
1996-5 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
1996-5 RF	Repurchase Agreement	200,000.00	0.160%	7/1/2010
	Repurchase Agreement Total	<u>600,000.00</u>		
	1996-5 RF Total	<u>1,237,500.00</u>		
1996-5 DSRF	FFCB	7,000.00	5.396%	11/1/2022
	FFCB Total	<u>7,000.00</u>		
1996-5 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-5 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	<u>103,000.00</u>		
1996-5 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-5 DSRF	FHLMC	1,284,000.00	5.097%	12/20/2022
	FHLMC Total	<u>1,384,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	205,000.00	4.004%	11/12/2024
1996-5 DSRF	FNMA	4,000.00	4.999%	4/17/2023
1996-5 DSRF	FNMA	441,000.00	5.642%	7/2/2024
	FNMA Total	750,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,081,000.00		
	Bond Issue 1996-5 Total	4,318,500.00		
1997-1 RF	FHLB	93,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	0.750%	6/7/2011
1997-1 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	593,750.00		
1997-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1997-1 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2010
1997-1 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	Repurchase Agreement	200,000.00	0.160%	7/1/2010
	Repurchase Agreement Total	800,000.00		
	1997-1 RF Total	1,593,750.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	6,217,750.00		
1997-2 RF	FHLB	100,000.00	0.750%	6/7/2011
1997-2 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	500,000.00		
1997-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1997-2 RF	Repurchase Agreement	100,000.00	0.200%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	Repurchase Agreement	300,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	400,000.00		
	1997-2 RF Total	1,100,000.00		
	Bond Issue 1997-2 Total	1,100,000.00		
1997-3 RF	FNMA	125,000.00	4.004%	11/12/2024
	FNMA Total	125,000.00		
	1997-3 RF Total	125,000.00		
1997-3 DSRF	FFCB	274,000.00	5.396%	11/1/2022
	FFCB Total	274,000.00		
1997-3 DSRF	FHLB	1,000.00	1.700%	7/27/2012
	FHLB Total	1,000.00		
1997-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1997-3 DSRF	FHLMC	116,000.00	5.097%	12/20/2022
	FHLMC Total	216,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	19,000.00	5.642%	7/2/2024
	FNMA Total	7,029,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1997-3 DSRF Total	7,520,000.00		
	Bond Issue 1997-3 Total	7,645,000.00		
1998-1 RF	FHLB	93,750.00	3.150%	3/28/2014
1998-1 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	493,750.00		
1998-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	200,000.00		
	1998-1 RF Total	893,750.00		
1998-1 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	3,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	3,000.00	4.999%	4/17/2023
1998-1 DSRF	FNMA	10,000.00	5.642%	7/2/2024
	FNMA Total	38,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	466,000.00		
	Bond Issue 1998-1 Total	1,359,750.00		
1998-2 RF	FHLB	100,000.00	0.120%	7/1/2010
	FHLB Total	100,000.00		
1998-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1998-2 RF	Repurchase Agreement	100,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	100,000.00		
	1998-2 RF Total	400,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1998-2 Total	<u>1,243,000.00</u>		
1998-3 RF	FHLB	100,000.00	0.750%	6/7/2011
1998-3 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	<u>500,000.00</u>		
1998-3 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	<u>200,000.00</u>		
1998-3 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	<u>400,000.00</u>		
	1998-3 RF Total	<u>1,100,000.00</u>		
	Bond Issue 1998-3 Total	<u>1,100,000.00</u>		
1999-1 RF	FHLB	100,000.00	0.750%	6/7/2011
1999-1 RF	FHLB	200,000.00	0.120%	7/1/2010
	FHLB Total	<u>300,000.00</u>		
1999-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	<u>200,000.00</u>		
1999-1 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2010
1999-1 RF	Repurchase Agreement	200,000.00	0.210%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	400,000.00		
	1999-1 RF Total	900,000.00		
	Bond Issue 1999-1 Total	900,000.00		
1999-2 RF	FHLB	93,750.00	3.150%	3/28/2014
1999-2 RF	FHLB	100,000.00	0.750%	6/7/2011
1999-2 RF	FHLB	1,800,000.00	0.120%	7/1/2010
	FHLB Total	1,993,750.00		
1999-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1999-2 RF	Repurchase Agreement	1,700,000.00	0.160%	7/1/2010
1999-2 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2010
1999-2 RF	Repurchase Agreement	600,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,500,000.00		
	1999-2 RF Total	4,693,750.00		
1999-2 DSRF	FFCB	3,000.00	5.396%	11/1/2022
	FFCB Total	3,000.00		
1999-2 DSRF	FNMA	504,000.00	1.000%	1/6/2025

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	504,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	567,000.00		
	Bond Issue 1999-2 Total	5,260,750.00		
2000-1 RF	FHLB	100,000.00	0.750%	6/7/2011
	FHLB Total	100,000.00		
2000-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2000-1 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2010
	Repurchase Agreement Total	200,000.00		
	2000-1 RF Total	400,000.00		
2000-1 DSRF	FFCB	26,000.00	5.396%	11/1/2022
	FFCB Total	26,000.00		
2000-1 DSRF	FHLB	6,000.00	1.700%	7/27/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	6,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	225,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,437,000.00		
	Bond Issue 2000-1 Total	1,837,000.00		
2000-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2000-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2000-2 RF	Repurchase Agreement	700,000.00	0.160%	7/1/2010
2000-2 RF	Repurchase Agreement	300,000.00	0.200%	7/1/2010
2000-2 RF	Repurchase Agreement	700,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,700,000.00		
	2000-2 RF Total	2,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 DSRF	FNMA	95,000.00	1.000%	1/6/2025
2000-2 DSRF	FNMA	60,000.00	5.642%	7/2/2024
	FNMA Total	155,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	978,000.00		
	Bond Issue 2000-2 Total	3,278,000.00		
2001-1 RF	FHLB	93,750.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	100,000.00	0.750%	6/7/2011
	FHLB Total	293,750.00		
2001-1 RF	FNMA	900,000.00	0.160%	7/1/2010
	FNMA Total	900,000.00		
2001-1 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2010
2001-1 RF	Repurchase Agreement	1,400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2001-1 RF Total	3,293,750.00		
2001-1 DSRF	FFCB	2,000.00	5.396%	11/1/2022
	FFCB Total	2,000.00		
2001-1 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	250,000.00		
2001-1 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
	FHLMC Total	100,000.00		
2001-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024
2001-1 DSRF	FNMA	53,000.00	5.250%	1/14/2025
2001-1 DSRF	FNMA	502,000.00	4.999%	4/17/2023
	FNMA Total	655,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	30,160,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2001-1 Total		33,453,750.00		
2001-2 RF	FHLB	93,750.00	3.150%	3/28/2014
2001-2 RF	FHLB	100,000.00	0.750%	6/7/2011
2001-2 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	693,750.00		
2001-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
2001-2 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2001-2 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,100,000.00		
	2001-2 RF Total	1,993,750.00		
Bond Issue 2001-2 Total		1,993,750.00		
2001-3 RF	FHLB	93,750.00	3.150%	3/28/2014
2001-3 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	593,750.00		
2001-3 RF	FNMA	600,000.00	0.160%	7/1/2010
	FNMA Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2010
2001-3 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	800,000.00		
	2001-3 RF Total	1,993,750.00		
	Bond Issue 2001-3 Total	1,993,750.00		
2002-1 RF	FHLB	500,000.00	0.120%	7/1/2010
2002-1 RF	FHLB	100,000.00	0.750%	6/7/2011
	FHLB Total	600,000.00		
2002-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2002-1 RF	FNMA	300,000.00	0.160%	7/1/2010
	FNMA Total	300,000.00		
2002-1 RF	Repurchase Agreement	100,000.00	0.160%	7/1/2010
2002-1 RF	Repurchase Agreement	800,000.00	0.200%	7/1/2010
2002-1 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,400,000.00		
	2002-1 RF Total	2,400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FFCB	151,000.00	5.396%	11/1/2022
	FFCB Total	151,000.00		
2002-1 DSRF	FHLB	200,000.00	1.735%	7/27/2012
	FHLB Total	200,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024
2002-1 DSRF	FNMA	92,000.00	5.250%	1/14/2025
2002-1 DSRF	FNMA	2,000.00	4.999%	4/17/2023
	FNMA Total	419,000.00		
	2002-1 DSRF Total	770,000.00		
	Bond Issue 2002-1 Total	3,170,000.00		
2002-2 RF	FHLB	1,000,000.00	0.120%	7/1/2010
	FHLB Total	1,000,000.00		
2002-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2002-2 RF	Repurchase Agreement	1,000,000.00	0.160%	7/1/2010
2002-2 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	Repurchase Agreement	300,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,000,000.00		
	2002-2 RF Total	3,100,000.00		
2002-2 DSRF	FFCB	733,000.00	5.396%	11/1/2022
	FFCB Total	733,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	450,000.00		
2002-2 DSRF	FNMA	2,751,000.00	5.250%	1/14/2025
2002-2 DSRF	FNMA	750,000.00	4.999%	4/17/2023
	FNMA Total	3,501,000.00		
	2002-2 DSRF Total	4,684,000.00		
	Bond Issue 2002-2 Total	7,784,000.00		
2003-1 RF	FHLB	56,250.00	3.150%	3/28/2014
2003-1 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	556,250.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2003-1 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,000,000.00		
	2003-1 RF Total	1,556,250.00		
	Bond Issue 2003-1 Total	1,556,250.00		
2003-2 RF	FHLB	400,000.00	0.120%	7/1/2010
	FHLB Total	400,000.00		
2003-2 RF	Repurchase Agreement	1,000,000.00	0.160%	7/1/2010
2003-2 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2003-2 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,000,000.00		
	2003-2 RF Total	2,400,000.00		
	Bond Issue 2003-2 Total	2,400,000.00		
2003-3 RF	FHLB	700,000.00	0.120%	7/1/2010
	FHLB Total	700,000.00		
2003-3 RF	Repurchase Agreement	1,100,000.00	0.160%	7/1/2010
2003-3 RF	Repurchase Agreement	300,000.00	0.200%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	700,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,100,000.00		
	2003-3 RF Total	2,800,000.00		
	Bond Issue 2003-3 Total	2,800,000.00		
2004-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2004-1 RF	FHLB	600,000.00	0.120%	7/1/2010
	FHLB Total	600,000.00		
2004-1 RF	Repurchase Agreement	2,000,000.00	0.160%	7/1/2010
2004-1 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2010
2004-1 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,700,000.00		
	2004-1 RF Total	3,400,000.00		
	Bond Issue 2004-1 Total	3,400,000.00		
2004-2 RF	FHLB	2,000,000.00	0.120%	7/1/2010
	FHLB Total	2,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2004-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2004-2 RF	Repurchase Agreement	1,000,000.00	0.160%	7/1/2010
2004-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2010
2004-2 RF	Repurchase Agreement	1,000,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,500,000.00		
	2004-2 RF Total	5,100,000.00		
	Bond Issue 2004-2 Total	5,100,000.00		
2004-3 RF	FHLB	37,500.00	3.150%	3/28/2014
2004-3 RF	FHLB	1,500,000.00	0.120%	7/1/2010
	FHLB Total	1,537,500.00		
2004-3 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2004-3 RF	Repurchase Agreement	1,700,000.00	0.160%	7/1/2010
2004-3 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2010
2004-3 RF	Repurchase Agreement	1,000,000.00	0.210%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	<u>3,200,000.00</u>		
	2004-3 RF Total	<u>5,237,500.00</u>		
2004-3 DSRF	FFCB	<u>377,000.00</u>	5.396%	11/1/2022
	FFCB Total	<u>377,000.00</u>		
2004-3 DSRF	FHLB	<u>250,000.00</u>	1.735%	7/27/2012
	FHLB Total	<u>250,000.00</u>		
2004-3 DSRF	FHLMC	<u>100,000.00</u>	3.026%	4/17/2024
	FHLMC Total	<u>100,000.00</u>		
2004-3 DSRF	FNMA	175,000.00	4.004%	11/12/2024
2004-3 DSRF	FNMA	467,000.00	5.150%	1/7/2025
2004-3 DSRF	FNMA	3,000.00	4.999%	4/17/2023
2004-3 DSRF	FNMA	<u>1,200,000.00</u>	4.992%	6/17/2024
	FNMA Total	<u>1,845,000.00</u>		
	2004-3 DSRF Total	<u>2,572,000.00</u>		
	Bond Issue 2004-3 Total	<u>7,809,500.00</u>		
2005-1 RF	FHLB	<u>2,000,000.00</u>	0.120%	7/1/2010
	FHLB Total	<u>2,000,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2005-1 RF	Repurchase Agreement	1,700,000.00	0.160%	7/1/2010
2005-1 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2010
2005-1 RF	Repurchase Agreement	300,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,500,000.00		
	2005-1 RF Total	4,600,000.00		
	Bond Issue 2005-1 Total	4,600,000.00		
2005-2 RF	FHLB	2,000,000.00	0.120%	7/1/2010
	FHLB Total	2,000,000.00		
2005-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2005-2 RF	Repurchase Agreement	2,800,000.00	0.160%	7/1/2010
2005-2 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2010
2005-2 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	3,700,000.00		
	2005-2 RF Total	5,800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2005-2 Total	5,800,000.00		
2006-1 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	500,000.00		
2006-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2006-1 RF	Repurchase Agreement	4,700,000.00	0.160%	7/1/2010
2006-1 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2006-1 RF	Repurchase Agreement	600,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	5,900,000.00		
	2006-1 RF Total	6,500,000.00		
	Bond Issue 2006-1 Total	6,500,000.00		
2006-2 RF	FHLB	800,000.00	0.120%	7/1/2010
	FHLB Total	800,000.00		
2006-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2006-2 RF	Repurchase Agreement	4,500,000.00	0.160%	7/1/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2006-2 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	5,500,000.00		
	2006-2 RF Total	6,400,000.00		
	Bond Issue 2006-2 Total	6,400,000.00		
2006-3 RF	FHLB	800,000.00	0.120%	7/1/2010
	FHLB Total	800,000.00		
2006-3 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2006-3 RF	Repurchase Agreement	5,300,000.00	0.160%	7/1/2010
2006-3 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2010
2006-3 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	6,500,000.00		
	2006-3 RF Total	7,900,000.00		
2006-3 DSRF	FFCB	892,000.00	5.396%	11/1/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	892,000.00		
2006-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
2006-3 DSRF	FHLB	2,213,000.00	1.700%	7/27/2012
	FHLB Total	2,713,000.00		
2006-3 DSRF	FHLMC	150,000.00	3.026%	4/17/2024
	FHLMC Total	150,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	1,473,000.00	5.150%	1/7/2025
2006-3 DSRF	FNMA	1,000,000.00	5.102%	11/19/2024
2006-3 DSRF	FNMA	14,000.00	4.999%	4/17/2023
2006-3 DSRF	FNMA	600,000.00	4.992%	6/17/2024
2006-3 DSRF	FNMA	19,000.00	5.642%	7/2/2024
2006-3 DSRF	FNMA	252,000.00	5.000%	5/27/2025
	FNMA Total	3,383,000.00		
	2006-3 DSRF Total	7,138,000.00		
	Bond Issue 2006-3 Total	15,038,000.00		
2007-1 RF	FHLB	1,500,000.00	0.120%	7/1/2010
	FHLB Total	1,500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2007-1 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2007-1 RF	Repurchase Agreement	3,700,000.00	0.160%	7/1/2010
2007-1 RF	Repurchase Agreement	300,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	4,000,000.00		
	2007-1 RF Total	6,100,000.00		
	Bond Issue 2007-1 Total	6,100,000.00		
2007-2 RF	FHLB	700,000.00	0.120%	7/1/2010
	FHLB Total	700,000.00		
2007-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2007-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2007-2 RF	Repurchase Agreement	300,000.00	0.200%	7/1/2010
2007-2 RF	Repurchase Agreement	200,000.00	0.210%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	Repurchase Agreement	5,400,000.00	0.160%	7/1/2010
	Repurchase Agreement Total	5,900,000.00		
	2007-2 RF Total	7,200,000.00		
2007-2 DSRF	FFCB	70,000.00	5.396%	11/1/2022
	FFCB Total	70,000.00		
2007-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012
2007-2 DSRF	FHLB	150,000.00	1.735%	7/27/2012
	FHLB Total	400,000.00		
2007-2 DSRF	FHLMC	250,000.00	3.026%	4/17/2024
	FHLMC Total	250,000.00		
2007-2 DSRF	FNMA	230,000.00	4.004%	11/12/2024
2007-2 DSRF	FNMA	231,000.00	5.150%	1/7/2025
2007-2 DSRF	FNMA	662,000.00	5.250%	1/14/2025
2007-2 DSRF	FNMA	4,000.00	4.999%	4/17/2023
2007-2 DSRF	FNMA	200,000.00	4.992%	6/17/2024
2007-2 DSRF	FNMA	7,000.00	5.642%	7/2/2024
2007-2 DSRF	FNMA	531,000.00	5.000%	5/27/2025
	FNMA Total	1,865,000.00		
	2007-2 DSRF Total	2,585,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2007-2 Total	9,785,000.00		
2007-3 RF	FHLB	1,500,000.00	0.120%	7/1/2010
	FHLB Total	1,500,000.00		
2007-3 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2007-3 RF	FNMA	1,000,000.00	0.160%	7/1/2010
	FNMA Total	1,000,000.00		
2007-3 RF	Repurchase Agreement	5,600,000.00	0.160%	7/1/2010
2007-3 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2010
2007-3 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	6,400,000.00		
	2007-3 RF Total	9,000,000.00		
2007-3 DSRF	FFCB	8,000.00	5.396%	11/1/2022
	FFCB Total	8,000.00		
2007-3 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	250,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
	FHLMC Total	350,000.00		
2007-3 DSRF	FNMA	625,000.00	4.004%	11/12/2024
2007-3 DSRF	FNMA	2,221,000.00	5.150%	1/7/2025
2007-3 DSRF	FNMA	2,000.00	4.999%	4/17/2023
	FNMA Total	2,848,000.00		
	2007-3 DSRF Total	3,456,000.00		
	Bond Issue 2007-3 Total	12,456,000.00		
2007-4 RF	FHLB	1,500,000.00	0.120%	7/1/2010
	FHLB Total	1,500,000.00		
2007-4 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2007-4 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2007-4 RF	Repurchase Agreement	5,000,000.00	0.160%	7/1/2010
2007-4 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2010
2007-4 RF	Repurchase Agreement	700,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	6,200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 RF Total	8,300,000.00		
2007-4 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	3,000.00		
2007-4 DSRF	FNMA	10,000.00	5.642%	7/2/2024
	FNMA Total	10,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	8,313,000.00		
2008-1 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2008-1 RF	FHLB	800,000.00	0.120%	7/1/2010
	FHLB Total	800,000.00		
2008-1 RF	Repurchase Agreement	300,000.00	0.200%	7/1/2010
2008-1 RF	Repurchase Agreement	900,000.00	0.210%	7/1/2010
2008-1 RF	Repurchase Agreement	1,600,000.00	0.160%	7/1/2010
	Repurchase Agreement Total	2,800,000.00		
	2008-1 RF Total	3,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2008-1 Total		3,700,000.00		
2008-2 RF	FHLB	900,000.00	0.120%	7/1/2010
	FHLB Total	900,000.00		
2008-2 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2008-2 RF	Repurchase Agreement	1,500,000.00	0.160%	7/1/2010
2008-2 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	2,000,000.00		
	2008-2 RF Total	3,000,000.00		
Bond Issue 2008-2 Total		3,000,000.00		
2008-3 RF	FHLB	1,200,000.00	0.120%	7/1/2010
	FHLB Total	1,200,000.00		
2008-3 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2008-3 RF	FNMA	500,000.00	0.160%	7/1/2010
2008-3 RF	FNMA	400,000.00	0.158%	7/1/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		900,000.00		
2008-3 RF	Repurchase Agreement	3,000,000.00	0.160%	7/1/2010
2008-3 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2010
2008-3 RF	Repurchase Agreement	1,000,000.00	0.210%	7/1/2010
2008-3 RF	Repurchase Agreement	400,000.00	0.210%	7/1/2010
Repurchase Agreement Total		4,800,000.00		
2008-3 RF Total		7,000,000.00		
2008-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
2008-3 DSRF	FHLB	25,000.00	1.700%	7/27/2012
FHLB Total		525,000.00		
2008-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
FHLMC Total		350,000.00		
2008-3 DSRF	FNMA	494,000.00	5.250%	1/14/2025
2008-3 DSRF	FNMA	2,000.00	4.999%	4/17/2023
2008-3 DSRF	FNMA	708,000.00	5.000%	5/27/2025
FNMA Total		1,204,000.00		
2008-3 DSRF Total		2,079,000.00		
Bond Issue 2008-3 Total		9,079,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	500,000.00		
2008-4 RF	FHLMC	100,000.00	3.724%	10/28/2016
	FHLMC Total	100,000.00		
2008-4 RF	Repurchase Agreement	200,000.00	0.160%	7/1/2010
2008-4 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2010
2008-4 RF	Repurchase Agreement	500,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,100,000.00		
	2008-4 RF Total	1,700,000.00		
	Bond Issue 2008-4 Total	1,700,000.00		
2009-1 RF	FHLB	500,000.00	0.120%	7/1/2010
	FHLB Total	500,000.00		
2009-1 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2010
2009-1 RF	Repurchase Agreement	600,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,200,000.00		
	2009-1 RF Total	1,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2009-1 Total	1,700,000.00		
2009-2 RF	FHLB	1,000,000.00	0.120%	7/1/2010
	FHLB Total	1,000,000.00		
2009-2 RF	Repurchase Agreement	1,000,000.00	0.160%	7/1/2010
2009-2 RF	Repurchase Agreement	800,000.00	0.210%	7/1/2010
	Repurchase Agreement Total	1,800,000.00		
	2009-2 RF Total	2,800,000.00		
2009-2 DSRF	FHLB	125,000.00	1.700%	7/27/2012
	FHLB Total	125,000.00		
2009-2 DSRF	FNMA	55,000.00	4.004%	11/12/2024
2009-2 DSRF	FNMA	415,000.00	5.250%	1/14/2025
2009-2 DSRF	FNMA	4,000.00	4.999%	4/17/2023
2009-2 DSRF	FNMA	509,000.00	5.000%	5/27/2025
	FNMA Total	983,000.00		
	2009-2 DSRF Total	1,108,000.00		
	Bond Issue 2009-2 Total	3,908,000.00		
	1985 Res Total	\$257,731,250.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Revenue Fund	129,818,750.00
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Debt Service Reserve Fund	127,912,500.00
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Total Investments 1985 Resolution	<u><u>\$257,731,250.00</u></u>
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at June 30, 2010				
1985 A - L DSRF	1st American US Govt Obligation MMKT	4,884,247.44	0.000%	
1985 A - L RF	1st American US Govt Obligation MMKT	565,709.28	0.000%	
WRXR RF	1st American US Govt Obligation MMKT	172,789.50	0.000%	
1995-1 DSRF	1st American US Govt Obligation MMKT	905.53	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	123,452.11	0.000%	
1996-1 DSRF	1st American US Govt Obligation MMKT	521,870.72	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	264,481.93	0.000%	
1996-2 DSRF	1st American US Govt Obligation MMKT	574,170.98	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	159,922.60	0.000%	
1996-4 DSRF	1st American US Govt Obligation MMKT	92,276.67	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	245,934.03	0.000%	
1996-5 DSRF	1st American US Govt Obligation MMKT	309,883.39	0.000%	
1996-5 RF	1st American US Govt Obligation MMKT	323,296.95	0.000%	
1997-1 RF	1st American US Govt Obligation MMKT	382,505.68	0.000%	
1997-2 RF	1st American US Govt Obligation MMKT	719,540.09	0.000%	
1997-3 DSRF	1st American US Govt Obligation MMKT	560,535.44	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	365,226.00	0.000%	
1998-1 DSRF	1st American US Govt Obligation MMKT	225,757.82	0.000%	
1998-1 RF	1st American US Govt Obligation MMKT	655,132.18	0.000%	
1998-2 RF	1st American US Govt Obligation MMKT	388,410.67	0.000%	
1998-3 RF	1st American US Govt Obligation MMKT	1,064,082.59	0.000%	
1999-1 RF	1st American US Govt Obligation MMKT	648,997.89	0.000%	
1999-2 DSRF	1st American US Govt Obligation MMKT	328.99	0.000%	
1999-2 RF	1st American US Govt Obligation MMKT	949,094.78	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	471.84	0.000%	
2000-1 RF	1st American US Govt Obligation MMKT	671,423.95	0.000%	
2000-2 DSRF	1st American US Govt Obligation MMKT	102,654.55	0.000%	
2000-2 RF	1st American US Govt Obligation MMKT	3,447,018.09	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	2,123,141.72	0.000%	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	1st American US Govt Obligation MMKT	4,741,832.39	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	1,463,491.60	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	1,353,899.01	0.000%	
2002-1 DSRF	1st American US Govt Obligation MMKT	720,298.18	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	1,848,464.64	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	1,272,762.20	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	1,293,153.61	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	1,664,919.61	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	1,192,196.89	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	1,908,992.93	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	1,998,763.49	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	2,780,961.41	0.000%	
2004-3A DSRF	1st American US Govt Obligation MMKT	92,521.92	0.000%	
2004-3A RF	1st American US Govt Obligation MMKT	4,108,984.22	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	2,869,079.86	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	2,911,479.02	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	3,432,105.09	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	3,556,907.30	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	561,019.32	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	2,775,452.60	0.000%	
2007-1 RF	1st American US Govt Obligation MMKT	3,219,410.92	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	496,707.69	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	2,824,971.34	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	510,943.26	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	3,232,487.96	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	490.42	0.000%	
2007-4 RF	1st American US Govt Obligation MMKT	5,131,926.93	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	1,837,826.08	0.000%	
2008-2A-2B RF	1st American US Govt Obligation MMKT	2,945,339.19	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	2,496,402.67	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF	1st American US Govt Obligation MMKT	3,215,134.15	0.000%	
2008-4AB RF	1st American US Govt Obligation MMKT	1,031,847.53	0.000%	
2009-1 RF	1st American US Govt Obligation MMKT	645,973.26	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	1,523,224.81	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	874,033.20	0.000%	
	US Govt Oblig MMKT Total	<u>\$93,077,268.11</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 8/16/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 39,507,765	\$ 51,709,341	\$ 15,997	\$ 51,693,344
Issue WRXR	5,845,500	5,811,519	10,291,548	3,500	10,288,048
Issue 1995-1	5,055,600	7,310,534	11,699,677	2,494	11,697,183
Issue 1996-1	-	2,365,768	10,227,321	5,475	10,221,846
Issue 1996-2	-	3,321,095	13,534,281	5,652	13,528,629
Issue 1996-4	-	2,455,832	12,420,933	9,401	12,411,532
Issue 1996-5	2,120,000	3,477,487	19,354,320	18,053,494	1,300,826
Issue 1997-1	4,065,000	4,725,104	19,330,708	17,947,920	1,382,788
Issue 1997-2	-	-	14,204,922	11,748,807	2,456,116
Issue 1997-3	8,800,833	8,578,120	12,951,845	4,774	12,947,071
Issue 1998-1	-	705,689	14,077,538	12,207,333	1,870,205
Issue 1998-2	-	868,640	7,871,027	5,777,303	2,093,725
Issue 1998-3	-	-	16,859,015	13,717,580	3,141,436

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 8/16/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1999-1	-	-	8,861,752	6,006,535	2,855,217
Issue 1999-2	-	571,717	25,202,989	17,644,955	7,558,034
Issue 2000-1	-	1,477,868	19,227,359	13,697	19,213,662
Issue 2000-2	-	1,109,534	37,257,466	16,833,233	20,424,234
Issue 2001-1	29,407,000	32,895,068	66,743,723	65,614,654	1,129,069
Issue 2001-2	-	-	22,965,237	21,663,380	1,301,856
Issue 2001-3	-	-	25,563,103	20,392,064	5,171,039
Issue 2002-1	4,095,583	1,504,647	32,898,460	29,890,633	3,007,826
Issue 2002-2	5,983,456	6,062,819	43,937,279	34,762,609	9,174,669
Issue 2003-1	-	-	26,118,606	23,725,821	2,392,785
Issue 2003-2	-	-	35,625,327	33,555,011	2,070,316
Issue 2003-3	-	-	42,618,802	39,704,509	2,914,293

Resolution 1985 BOND RESOLUTION

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2004-1	-	-	50,148,840	47,868,344	2,280,496
Issue 2004-2	-	-	70,037,960	62,676,559	7,361,401
Issue 2004-3	2,026,000	2,697,075	78,542,908	67,064,028	11,478,880
Issue 2005-1	-	-	78,006,900	75,378,848	2,628,051
Issue 2005-2	-	-	79,651,002	77,875,176	1,775,825
Issue 2006-1	-	-	86,255,023	83,690,672	2,564,352
Issue 2006-2	-	-	82,713,934	80,100,422	2,613,512
Issue 2006-3	6,730,000	7,711,743	98,534,632	88,074,020	10,460,612
Issue 2007-1	400,000	-	94,243,777	92,021,544	2,222,233

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 6/30/2010

Resolution 1985 BOND RESOLUTION		Date Run: 8/16/2010		Page: 6-004	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2007-2	2,600,000	3,116,997	117,237,946	112,540,474	4,697,473
Issue 2007-3	3,600,000	4,030,255	144,634,643	137,852,393	6,782,250
Issue 2007-4	600,000	14,074	146,942,330	142,641,153	4,301,177
Issue 2008-1	-	-	56,923,846	55,113,224	1,810,622
Issue 2008-2	-	-	57,116,859	46,199,283	10,917,576
Issue 2008-3	4,500,000	4,599,078	88,736,010	84,314,863	4,421,146
Issue 2008-4	-	-	35,935,826	30,185,910	5,749,916
Issue 2009-1	-	-	52,368,933	50,479,679	1,889,254
Issue 2009-2	2,625,000	2,644,959	81,339,507	77,022,917	4,316,590
General Escrow Fund	-	-	3,056,060	-	3,056,060
Total for the 1985 Resolution	<u>\$ 139,467,809</u>	<u>\$ 147,563,385</u>	<u>\$ 2,103,979,511</u>	<u>\$ 1,800,406,338</u>	<u>\$ 303,573,173</u>

Issue A through L have been combined for accounting purposes.

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 8/16/2010

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 474,710,000.00

Outstanding Principal Balance: 234,819,273.23

Current Outstanding Commitments: 39,238,471.00

Current Uncommitted Lendable Funds: 6,342,005.00

Average Purchase Price: 100,914.25

Average Original Loan Amount: 98,889.67

Total Number of Loans

Originated: 2,493

Paidoff: 4

Outstanding: 2,489

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	100,000,000.00	99,975,851.56	257,744.00	0.00	107,283.50	104,221.23	967
ISSUE 2009-B	12/23/2009	12/23/2009	214,710,000.00	0.00	0.00	0.00	0.00	0.00	0
ISSUE 2010-A	06/17/2010	06/17/2010	160,000,000.00	134,843,421.67	25,138,797.00	6,342,005.00	96,735.07	95,068.09	1,526
Total for the Resolution			474,710,000.00	234,819,273.23	39,238,471.00	6,342,005.00	100,914.25	98,889.67	2,493

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	409	41.50 %	41,494,574.97	42.34 %
5.0000%	228	24.39 %	24,380,793.19	23.60 %
5.5800%	125	12.81 %	12,803,087.91	12.94 %
5.3000%	71	7.93 %	7,927,401.58	7.35 %
4.9800%	62	6.10 %	6,103,478.52	6.42 %
5.2800%	29	3.40 %	3,397,807.67	3.00 %
0.0000%	27	2.14 %	2,139,867.90	2.80 %
5.8000%	15	1.73 %	1,728,839.82	1.55 %
Grand Total:	966	100.00 %	99,975,851.56	100.00 %

ISSUE 2010-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	384	31.31 %	42,215,725.77	25.21 %
5.5800%	230	18.33 %	24,723,201.67	15.10 %
4.7500%	165	13.17 %	17,763,193.04	10.83 %
6.7500%	292	11.39 %	15,359,351.45	19.17 %
4.9800%	93	7.57 %	10,207,649.05	6.11 %
5.0500%	49	3.97 %	5,355,896.02	3.22 %
5.2000%	37	2.84 %	3,831,411.00	2.43 %
5.2800%	30	2.56 %	3,447,935.77	1.97 %
8.2500%	56	2.37 %	3,189,153.15	3.68 %
6.2500%	60	2.05 %	2,770,142.03	3.94 %
6.5000%	29	1.03 %	1,390,313.01	1.90 %
7.2500%	20	0.86 %	1,153,525.14	1.31 %
4.6000%	12	0.82 %	1,106,383.00	0.79 %
7.7500%	15	0.61 %	818,894.33	0.98 %
7.3000%	7	0.29 %	396,093.67	0.46 %
4.9000%	3	0.19 %	258,517.00	0.20 %
8.8000%	10	0.16 %	214,718.37	0.66 %
8.4500%	10	0.13 %	173,522.70	0.66 %
8.7000%	6	0.09 %	116,685.72	0.39 %
8.4000%	5	0.08 %	111,879.16	0.33 %
Other	10	0.18 %	239,230.62	0.66 %
Grand Total:	1,523	100.00 %	134,843,421.67	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3500%	384	17.98 %	42,215,725.77	15.43 %
5.6000%	409	17.67 %	41,494,574.97	16.43 %
5.5800%	355	15.98 %	37,526,289.58	14.26 %
5.0000%	228	10.38 %	24,380,793.19	9.16 %
4.7500%	165	7.56 %	17,763,193.04	6.63 %
4.9800%	155	6.95 %	16,311,127.57	6.23 %
6.7500%	292	6.54 %	15,359,351.45	11.73 %
5.3000%	71	3.38 %	7,927,401.58	2.85 %
5.2800%	59	2.92 %	6,845,743.44	2.37 %
5.0500%	49	2.28 %	5,355,896.02	1.97 %
5.2000%	37	1.63 %	3,831,411.00	1.49 %
8.2500%	56	1.36 %	3,189,153.15	2.25 %
6.2500%	60	1.18 %	2,770,142.03	2.41 %
0.0000%	27	0.91 %	2,139,867.90	1.08 %
5.8000%	15	0.74 %	1,728,839.82	0.60 %
6.5000%	29	0.59 %	1,390,313.01	1.17 %
7.2500%	20	0.49 %	1,153,525.14	0.80 %
4.6000%	12	0.47 %	1,106,383.00	0.48 %
7.7500%	15	0.35 %	818,894.33	0.60 %
7.3000%	7	0.17 %	396,093.67	0.28 %
Other	44	0.47 %	1,114,553.57	1.77 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,348	96.61 %	226,869,230.81	94.34 %
MAGNA BANK	114	2.47 %	5,810,174.52	4.58 %
EASTERN EIGHT COMM DEV CORP	9	0.37 %	866,471.89	0.36 %
NEW HOPE CONSTRUCTION	7	0.17 %	392,707.82	0.28 %
Nashville Habitat for Humanity	2	0.08 %	187,875.42	0.08 %
Other	9	0.30 %	692,812.77	0.36 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	2,486	99.88 %	234,527,484.67	99.88 %
Unknown	3	0.12 %	291,788.56	0.12 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,168	86.17 %	202,355,343.29	87.10 %
PUD	127	6.73 %	15,792,052.74	5.10 %
MANUFACTURED HOME	82	2.67 %	6,272,476.34	3.29 %
Townhouse	32	1.46 %	3,428,747.73	1.29 %
Condominium	40	1.45 %	3,402,682.34	1.61 %
Other	40	1.52 %	3,567,970.79	1.61 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,245	92.36 %	216,870,022.98	90.20 %
RECD	128	4.20 %	9,851,579.49	5.14 %
CONV UNINS-78% OR LESS	49	1.63 %	3,833,933.63	1.97 %
VA	37	1.00 %	2,354,764.76	1.49 %
	8	0.40 %	943,354.84	0.32 %
CONV INS-UP TO 95%	14	0.22 %	527,060.48	0.56 %
CONV INS - TO 78% EXPOSURE	6	0.15 %	354,920.54	0.24 %
Other	2	0.04 %	83,636.51	0.08 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,211	88.16 %	207,007,832.04	88.83 %
New Construction	275	11.82 %	27,757,070.69	11.05 %
Not Coded	3	0.02 %	54,370.50	0.12 %
Grand Total:	2,489	100.00 %	234,819,273.23	100.00 %

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	27	0.80 %	1,892,978.78	1.08 %
90 Days:	37	0.96 %	2,262,999.38	1.48 %
In Foreclosure:	4	0.10 %	251,542.38	0.16 %

No. of Loans Foreclosed to Date:	0	REO-Number of Loans:	0
Foreclosed Loss/Gain to Date:	0.00	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

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As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	23	0.70 %	1,650,307.15	0.92 %
2	VA	1	0.03 %	64,016.31	0.04 %
5	RECD	3	0.08 %	178,655.32	0.12 %
	Grand Total:	27	0.81 %	1,892,978.78	1.08 %
90 Days or More Past Due					
1	FHA	28	0.74 %	1,749,236.36	1.12 %
2	VA	1	0.02 %	40,659.64	0.04 %
3	CONV INS-UP TO 95%	1	0.02 %	56,671.50	0.04 %
5	RECD	6	0.15 %	351,269.93	0.24 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	65,161.95	0.04 %
	Grand Total:	37	0.96 %	2,262,999.38	1.48 %
In Foreclosure					
1	FHA	2	0.04 %	102,865.39	0.08 %
2	VA	1	0.03 %	70,241.03	0.04 %
5	RECD	1	0.03 %	78,435.96	0.04 %
	Grand Total:	4	0.10 %	251,542.38	0.16 %

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	5	569,298.40	4	399,068.94	0	0.00
ISSUE 2010-A	22	1,323,680.38	33	1,863,930.44	4	251,542.38
Total for the Resolution	27	1,892,978.78	37	2,262,999.38	4	251,542.38

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	0	0.00	0	0.00

As of: 06/30/2010

Resolution 2009 BOND RESOLUTION

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	0.00	0.00	965,000.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	0.00	0.00	970,000.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	0.00	980,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	0.00	985,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	0.00	995,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	0.00	1,005,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	0.00	1,015,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	0.00	1,030,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	0.00	1,040,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	0.00	1,060,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	0.00	1,075,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	0.00	1,095,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	0.00	1,150,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	0.00	1,175,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	0.00	1,245,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	0.00	1,270,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	0.00	8,570,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	0.00	7,095,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	0.00	60,000,000.00	88045RND0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2009-B							
07/01/2041	TERM (1)	0.000 %	300,000,000.00	0.00	85,290,000.00(1)	214,710,000.00	88045RNE8
Total:			300,000,000.00	0.00	85,290,000.00	214,710,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2010

Issue/Series ISSUE 2010-A

Date Run: 07/08/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2010-A							
01/01/2011	SERIAL	0.600 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RNF5
07/01/2011	SERIAL	0.700 %	1,415,000.00	0.00	0.00	1,415,000.00	88045RNG3
01/01/2012	SERIAL	1.125 %	1,420,000.00	0.00	0.00	1,420,000.00	88045RNH1
07/01/2012	SERIAL	1.250 %	1,425,000.00	0.00	0.00	1,425,000.00	88045RNJ7
01/01/2013	SERIAL	1.600 %	1,435,000.00	0.00	0.00	1,435,000.00	88045RNK4
07/01/2013	SERIAL	1.250 %	1,450,000.00	0.00	0.00	1,450,000.00	88045RNL2
01/01/2014	SERIAL	2.000 %	1,460,000.00	0.00	0.00	1,460,000.00	88045RNM0
07/01/2014	SERIAL	2.050 %	1,475,000.00	0.00	0.00	1,475,000.00	88045RNN8
01/01/2015	SERIAL	2.500 %	1,490,000.00	0.00	0.00	1,490,000.00	88045RNP3
07/01/2015	SERIAL	2.550 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RNQ1
01/01/2016	SERIAL	2.950 %	1,525,000.00	0.00	0.00	1,525,000.00	88045RNR9
07/01/2016	SERIAL	3.000 %	1,550,000.00	0.00	0.00	1,550,000.00	88045RNS7
01/01/2017	SERIAL	3.250 %	1,570,000.00	0.00	0.00	1,570,000.00	88045RNT5
07/01/2017	SERIAL	3.300 %	1,595,000.00	0.00	0.00	1,595,000.00	88045RNU2
01/01/2018	SERIAL	3.500 %	1,625,000.00	0.00	0.00	1,625,000.00	88045RNV0
07/01/2018	SERIAL	3.500 %	1,650,000.00	0.00	0.00	1,650,000.00	88045RNW8
01/01/2019	SERIAL	3.700 %	1,680,000.00	0.00	0.00	1,680,000.00	88045RNX6
07/01/2019	SERIAL	3.700 %	1,715,000.00	0.00	0.00	1,715,000.00	88045RNY4
01/01/2020	SERIAL	3.875 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RNZ1
07/01/2020	SERIAL	3.875 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RPA4
01/01/2021	SERIAL	4.000 %	1,815,000.00	0.00	0.00	1,815,000.00	88045RPB2
07/01/2021	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RPC0
07/01/2024	TERM	4.200 %	11,055,000.00	0.00	0.00	11,055,000.00	88045RPD8
07/01/2025	TERM	4.200 %	17,850,000.00	0.00	0.00	17,850,000.00	88045RPF3
07/01/2041	NIBP TERM (2)	0.770 %	85,290,000.00	0.00	0.00	85,290,000.00	88045RPG1
01/01/2027	TERM	5.000 %	11,540,000.00	0.00	0.00	11,540,000.00	88045RPE6
Total:			160,000,000.00	0.00	0.00	160,000,000.00	

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

Bonds Payable Footnotes

- (1) – Interest rate on the 2009-B bonds is variable and is equal to the reinvestment rate received on the bond proceeds. The bond proceeds are required to be invested in 28 day US Treasury Bills.
- (2) – Interest rate on this term bond is 0.77% until August 16, 2010. Rate changes to 3.96% on August 17, 2010.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Housing Finance Program Bonds

New Issuance Bond Program Bonds

Bond Issue 2009-B bonds are escrowed bonds under the provisions of the United States Treasury Department's New Issuance Bond Program (NIBP). These bonds are variable rate taxable debt. These bonds are scheduled to be released from escrow, re-designated and be converted to fixed rate tax exempt bonds upon the issuance of market bonds within the framework and guidelines of the NIBP. On page 4-001 of the quarterly disclosure report, the bonds released from escrow appear in the principal redemption column for 2009-B and appear as a line item on page 4-xxx for the corresponding market bonds that triggered release from escrow, re-designation and conversion. The following table provides documentation of the releases from escrow, re-designations and conversions of 2009-B bonds as of the date of this report.

Conversion Date	Par Amount	Market Bond Issue	Fixed Rate	Fixed Rate Start Date
June 17, 2010	\$85,290,000.00	2010-A1	3.96%	August 17, 2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	365,000.00		
2010-A BRF	US Treasury	619,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	535,000.00	3.177%	8/15/2019
2010-A BRF	US Treasury	500,000.00	2.657%	5/15/2017
2010-A BRF	US Treasury	433,000.00	3.177%	8/15/2019
	US Treasury Total	2,087,000.00		
	2010-A BRF Total	3,556,000.00		
	Bond Issue 2010-A Total	28,556,000.00		
	2009 Res Total	249,467,000.00		

Investment Summary

Loan Fund	25,000,000.00
Bond Reserve Fund	6,598,000.00
Revenue Fund	3,100,000.00
Escrow Fund	214,769,000.00
Total Investments 2009 Resolution	\$249,467,000.00

Resolution	2009 Bond Resolution	Date Run: 08/04/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Demand Deposits at June 30, 2010

2009-A RF	1st American US Govt Obligation MMKT	674,730.55	0.000%	
2009-A BRF	1st American US Govt Obligation MMKT	430.50	0.000%	
2010-A LF	1st American US Govt Obligation MMKT	6,216,616.43	0.000%	
2010-A RF	1st American US Govt Obligation MMKT	2,947,952.89	0.000%	
2010-A BRF	1st American US Govt Obligation MMKT	1,444,255.00	0.000%	
		<u><u>\$11,283,985.37</u></u>		

Resolution 2009 BOND RESOLUTION

Date Run: 8/16/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,054,067	\$ 108,817,319	\$ 102,077,235	\$ 6,740,084
Issue 2009-B	-	-	215,170,553	214,754,022	416,531
Issue 2010-A	<u>4,997,000</u>	<u>4,424,070</u>	<u>176,181,307</u>	<u>161,052,166</u>	<u>15,129,141</u>
Total for the 2009 Resolution	<u>\$ 8,026,703</u>	<u>\$ 7,478,136</u>	<u>\$ 500,169,179</u>	<u>\$ 477,883,423</u>	<u>\$ 22,285,756</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **March 31, 2010**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 03/31/2010

Resolution 1974 BOND RESOLUTION

Date Run: 04/15/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 93,060,000.00

Outstanding Principal Balance: 146,944,347.59

Current Outstanding Commitments: 717,725.00

Current Uncommitted Lendable Funds: 8,745,703.00

Average Purchase Price: 42,710.25

Average Original Loan Amount: 42,554.21

Total Number of Loans

Originated: 19,568

Paidoff: 16,459

Outstanding: 3,109

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 03/31/2010

Resolution 1974 BOND RESOLUTION

Date Run: 04/15/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	93,060,000.00	92,751,073.09	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	23,896,924.39	717,725.00	4,598,938.00	61,134.34	55,346.38	1,378
1994 SERIES B	08/01/1994	08/17/1994	0.00	9,127,717.67	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	6,661,599.88	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	12,357,744.05	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,149,288.51	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			93,060,000.00	146,944,347.59	717,725.00	8,745,703.00	42,710.25	42,554.21	19,568

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Resolution 1974 BOND RESOLUTION

Date Run: 04/15/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	167	19.31 %	17,907,972.56	9.56 %
5.5000%	564	16.08 %	14,913,716.04	32.28 %
4.6500%	144	14.72 %	13,650,647.82	8.24 %
0.0000%	185	12.50 %	11,596,477.70	10.59 %
6.7500%	122	7.81 %	7,243,708.54	6.98 %
3.0000%	91	7.66 %	7,103,557.74	5.21 %
7.0000%	40	3.91 %	3,628,688.07	2.29 %
6.8750%	61	3.79 %	3,512,665.15	3.49 %
6.5000%	41	2.81 %	2,602,143.95	2.35 %
6.8500%	84	2.76 %	2,556,261.57	4.81 %
5.4500%	17	2.30 %	2,130,488.83	0.97 %
5.3500%	21	2.02 %	1,877,833.61	1.20 %
7.2500%	62	0.95 %	881,613.99	3.55 %
6.9000%	32	0.88 %	820,411.01	1.83 %
5.4000%	11	0.84 %	774,893.28	0.63 %
6.4500%	5	0.58 %	534,160.20	0.29 %
5.9500%	2	0.34 %	317,622.42	0.11 %
9.0000%	73	0.34 %	316,419.15	4.18 %
4.7500%	2	0.16 %	151,828.84	0.11 %
7.5000%	18	0.12 %	107,661.82	1.03 %
Other	5	0.13 %	122,300.80	0.29 %
Grand Total:	1,747	100.00 %	92,751,073.09	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	231	72.47 %	17,319,043.54	56.62 %
7.7500%	61	8.25 %	1,971,893.15	14.95 %

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Resolution 1974 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	61	8.07 %	1,928,858.26	14.95 %
7.0000%	34	4.30 %	1,028,528.78	8.33 %
2.4900%	3	1.32 %	316,500.00	0.74 %
2.7750%	3	1.26 %	301,455.51	0.74 %
2.6000%	3	1.20 %	286,027.81	0.74 %
2.9000%	2	0.88 %	210,624.19	0.49 %
7.4000%	6	0.78 %	186,394.53	1.47 %
2.5000%	2	0.60 %	143,435.47	0.49 %
3.0500%	1	0.43 %	103,192.98	0.25 %
2.9950%	1	0.42 %	100,970.17	0.25 %
Grand Total:	408	100.00 %	23,896,924.39	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	201	74.69 %	6,817,691.66	75.28 %
6.5000%	29	11.01 %	1,005,198.54	10.86 %
7.7500%	27	10.19 %	930,280.79	10.11 %
7.4000%	7	3.07 %	279,988.49	2.62 %
6.7500%	1	0.39 %	35,512.65	0.37 %
6.0000%	1	0.35 %	31,767.48	0.37 %
5.5000%	1	0.30 %	27,278.06	0.37 %
Grand Total:	267	100.00 %	9,127,717.67	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	118	64.56 %	4,300,783.83	59.30 %
5.5000%	48	17.87 %	1,190,432.76	24.12 %
7.4000%	28	14.56 %	969,814.56	14.07 %
7.2500%	5	3.01 %	200,568.73	2.51 %
Grand Total:	199	100.00 %	6,661,599.88	100.00 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	231	70.14 %	8,668,208.29	63.64 %
5.5000%	117	24.94 %	3,082,617.40	32.23 %
6.5000%	7	2.14 %	264,269.98	1.93 %
8.2500%	4	1.17 %	144,691.09	1.10 %
7.2500%	2	0.82 %	101,847.55	0.55 %
7.5000%	2	0.78 %	96,109.74	0.55 %
Grand Total:	363	100.00 %	12,357,744.05	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	39	24.07 %	517,386.20	31.20 %
5.8000%	4	22.16 %	476,343.40	3.20 %
6.1000%	3	16.93 %	363,782.94	2.40 %
11.0000%	29	15.36 %	330,032.43	23.20 %
10.5000%	27	13.66 %	293,649.01	21.60 %
12.0000%	21	6.52 %	140,137.51	16.80 %
9.9500%	1	0.93 %	20,055.09	0.80 %
9.0000%	1	0.37 %	7,901.93	0.80 %
Grand Total:	125	100.00 %	2,149,288.51	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	592	100.00 %	15,561,638.51	100.00 %
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Grand Total:	592	100.00 %	15,561,638.51	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	137	100.00 %	3,625,127.69	100.00 %
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Grand Total:	137	100.00 %	3,625,127.69	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	28	100.00 %	731,225.94	100.00 %
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Grand Total:	28	100.00 %	731,225.94	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	416	19.68 %	28,915,521.24	13.38 %
5.5000%	730	13.08 %	19,214,044.26	23.48 %
6.0000%	168	12.21 %	17,939,740.04	5.40 %
4.6500%	144	9.29 %	13,650,647.82	4.63 %
7.4000%	272	6.88 %	10,104,405.87	8.75 %
7.5000%	282	6.09 %	8,950,321.48	9.07 %
6.7500%	123	4.95 %	7,279,221.19	3.96 %
3.0000%	91	4.83 %	7,103,557.74	2.93 %
7.0000%	74	3.17 %	4,657,216.85	2.38 %
8.2500%	122	3.03 %	4,445,474.92	3.92 %
6.5000%	77	2.63 %	3,871,612.47	2.48 %
6.8750%	61	2.39 %	3,512,665.15	1.96 %
7.7500%	89	1.98 %	2,907,206.36	2.86 %
6.8500%	84	1.74 %	2,556,261.57	2.70 %
5.4500%	17	1.45 %	2,130,488.83	0.55 %
5.3500%	21	1.28 %	1,877,833.61	0.68 %
7.2500%	69	0.81 %	1,184,030.27	2.22 %
6.9000%	32	0.56 %	820,411.01	1.03 %
5.4000%	11	0.53 %	774,893.28	0.35 %
6.4500%	5	0.36 %	534,160.20	0.16 %
Other	221	3.07 %	4,514,633.43	7.11 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,387	70.54 %	103,660,009.32	76.78 %
MAGNA BANK	386	12.72 %	18,692,785.16	12.42 %
EASTERN EIGHT COMM DEV CORP	68	4.32 %	6,346,956.29	2.19 %
Nashville Habitat for Humanity	55	3.08 %	4,530,455.02	1.77 %
FOOTHILLS COMM. DEV CORP.	14	0.98 %	1,436,041.16	0.45 %
Other	199	8.36 %	12,278,100.64	6.40 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,060	98.08 %	144,128,658.92	98.42 %
Unknown	31	1.43 %	2,094,173.83	1.00 %
Two One BuyDown	17	0.47 %	686,002.19	0.55 %
Discount Loan/Perm Buydown	1	0.02 %	35,512.65	0.03 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,925	92.83 %	136,403,213.43	94.08 %
PUD	48	3.19 %	4,691,310.08	1.54 %
Condominium	60	2.37 %	3,484,693.94	1.93 %
Townhouse	10	0.47 %	688,538.81	0.32 %
Duplex	11	0.34 %	496,583.07	0.35 %
Other	55	0.80 %	1,180,008.26	1.77 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,023	53.40 %	78,464,164.00	65.07 %
CONV UNINS-78% OR LESS	459	21.10 %	31,007,031.44	14.76 %
CONV INS LTV 97.01% - 100%	127	9.85 %	14,468,576.47	4.08 %
RECD	234	7.48 %	10,987,320.99	7.53 %
CONV INS-UP TO 95%	129	3.49 %	5,130,549.72	4.15 %
VA	91	2.21 %	3,252,715.58	2.93 %
CONV INS - TO 78% EXPOSURE	18	0.87 %	1,275,133.41	0.58 %
Other	28	1.61 %	2,358,855.98	0.90 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,297	69.94 %	102,765,908.79	73.88 %
New Construction	624	29.07 %	42,722,676.80	20.07 %
Not Coded	184	0.96 %	1,407,480.25	5.92 %
Other	4	0.03 %	48,281.75	0.13 %
Grand Total:	3,109	100.00 %	146,944,347.59	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	56	1.66 %	2,443,363.71	1.80 %
90 Days:	193	5.54 %	8,142,320.95	6.20 %
In Foreclosure:	25	0.77 %	1,137,403.11	0.80 %

No. of Loans Foreclosed to Date:	315	REO-Number of Loans:	3
Foreclosed Loss/Gain to Date:	-219,761.31	Outstanding Mortgages (\$000) At Time of Default:	327
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	46	1.31 %	1,925,871.88	1.48 %
3	CONV INS-UP TO 95%	3	0.03 %	47,799.29	0.10 %
5	RECD	5	0.15 %	227,257.28	0.16 %
19	CONV INS LTV 97.01% - 100%	2	0.16 %	242,435.26	0.06 %
	Grand Total:	56	1.65 %	2,443,363.71	1.80 %
90 Days or More Past Due					
1	FHA	164	4.54 %	6,674,022.38	5.28 %
2	VA	8	0.29 %	419,520.18	0.26 %
3	CONV INS-UP TO 95%	4	0.05 %	78,461.70	0.13 %
4	CONV UNINS-78% OR LESS	1	0.02 %	23,682.50	0.03 %
5	RECD	12	0.38 %	562,677.14	0.39 %
19	CONV INS LTV 97.01% - 100%	4	0.26 %	383,957.05	0.13 %
	Grand Total:	193	5.54 %	8,142,320.95	6.22 %
In Foreclosure					
1	FHA	19	0.59 %	866,927.53	0.61 %
2	VA	3	0.07 %	108,264.28	0.10 %
5	RECD	3	0.11 %	162,211.30	0.10 %
	Grand Total:	25	0.77 %	1,137,403.11	0.81 %

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	32	1,475,270.43	99	4,985,922.91	16	877,554.92
1994 SERIES A	3	102,043.82	17	527,238.60	2	38,386.68
1994 SERIES B	6	222,994.90	19	644,560.04	1	35,828.39
1995 SERIES A	6	208,108.21	15	528,554.04	1	36,987.87
1995 SERIES BC	6	236,621.98	37	1,358,873.65	4	132,529.35
GENERAL FUND	3	198,324.37	6	97,171.71	1	16,115.90
Total for the Resolution	56	2,443,363.71	193	8,142,320.95	25	1,137,403.11

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	315	-219,761.31	3	-326,565.89
Total for the Resolution	315	-219,761.31	3	-326,565.89

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

5

% of Principal
Outstanding

0.10 %

Principal
Outstanding

142,377.89

% of Loans
Outstanding

0.16 %

Grand Total:

5

0.10 %

142,377.89

0.16 %

90 Days or More Past Due

1 FHA

39

0.75 %

1,100,302.74

1.25 %

2 VA

2

0.04 %

52,418.72

0.06 %

5 RECD

1

0.02 %

32,237.73

0.03 %

Grand Total:

42

0.81 %

1,184,959.19

1.34 %

In Foreclosure

1 FHA

4

0.08 %

118,364.91

0.13 %

5 RECD

1

0.02 %

28,502.40

0.03 %

Grand Total:

5

0.10 %

146,867.31

0.16 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

6

% of Principal
Outstanding

0.11 %

Principal
Outstanding

162,859.60

% of Loans
Outstanding

0.19 %

Grand Total:

6

0.11 %

162,859.60

0.19 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

10

% of Principal
Outstanding

0.20 %

Principal
Outstanding

291,082.33

% of Loans
Outstanding

0.32 %

Grand Total:

10

0.20 %

291,082.33

0.32 %

In Foreclosure

1 FHA

3

0.05 %

75,828.76

0.10 %

Grand Total:

3

0.05 %

75,828.76

0.10 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA
4 CONV UNINS-78% OR LESS

3

0.06 %

83,855.96

0.10 %

1

0.02 %

23,682.50

0.03 %

Grand Total:

4

0.08 %

107,538.46

0.13 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	2,055,000.00	2,165,000.00	0.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	345,000.00	3,815,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	325,000.00	3,540,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	285,000.00	3,075,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	265,000.00	2,890,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	260,000.00	2,830,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	250,000.00	2,760,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	250,000.00	2,800,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	255,000.00	2,835,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	255,000.00	2,815,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	250,000.00	2,815,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	255,000.00	2,840,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	265,000.00	2,870,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	270,000.00	2,900,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	275,000.00	2,935,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	280,000.00	2,990,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	13,050,000.00	27,965,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	13,130,000.00	20,385,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	48,815,000.00	50,010,000.00	93,060,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Issue/Series 1993 SERIES A

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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As of: 03/31/2010

Issue/Series 1994 SERIES A

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 03/31/2010

Issue/Series 1994 SERIES B

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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As of: 03/31/2010

Issue/Series 1995 SERIES A

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2003-A RF	FHLB	250,000.00	4.386%	5/7/2012
2003-A RF	FHLB	250,000.00	1.500%	1/27/2012
2003-A RF	FHLB	250,000.00	0.915%	4/27/2012
2003-A RF	FHLB	250,000.00	6.115%	6/29/2022
2003-A RF	FHLB	200,000.00	6.124%	6/29/2022
2003-A RF	FHLB	1,000,000.00	0.150%	6/30/2010
	FHLB Total	2,200,000.00		
2003-A RF	FHLMC	200,000.00	2.893%	12/30/2013
2003-A RF	FHLMC	500,000.00	1.988%	4/22/2013
	FHLMC Total	700,000.00		
2003-A RF	FNMA	441,000.00	5.250%	3/5/2021
2003-A RF	FNMA	1,000,000.00	1.078%	12/30/2011
2003-A RF	FNMA	500,000.00	4.791%	5/14/2018
2003-A RF	FNMA	500,000.00	4.858%	4/26/2017
2003-A RF	FNMA	250,000.00	5.613%	6/15/2022
2003-A RF	FNMA	200,000.00	3.119%	11/10/2014
2003-A RF	FNMA	1,000,000.00	0.160%	7/1/2010
	FNMA Total	3,891,000.00		
2003-A RF	Repurchase Agreement	2,000,000.00	0.040%	4/15/2010
2003-A RF	Repurchase Agreement	3,000,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	5,000,000.00		
	2003-A RF Total	11,891,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLB	1,000,000.00	4.882%	6/25/2018
2003-A DSRF	FHLB	13,000.00	1.700%	7/27/2012
	FHLB Total	1,013,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	1,300,000.00	5.049%	5/12/2020
	FHLMC Total	2,300,000.00		
2003-A DSRF	FNMA	608,000.00	5.150%	1/7/2025
2003-A DSRF	FNMA	104,000.00	5.250%	1/14/2025
	FNMA Total	712,000.00		
	2003-A DSRF Total	4,025,000.00		
2003-A PP	FHLB	250,000.00	4.386%	5/7/2012
	FHLB Total	250,000.00		
2003-A PP	FNMA	250,000.00	4.791%	5/14/2018
2003-A PP	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	350,000.00		
2003-A PP	Repurchase Agreement	600,000.00	0.040%	4/15/2010
	Repurchase Agreement Total	600,000.00		
	2003-A PP Total	1,200,000.00		
	Bond Issue 2003 A Total	17,116,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLB	200,000.00	3.150%	3/28/2014
1994A RF	FHLB	75,000.00	1.500%	1/27/2012
1994A RF	FHLB	200,000.00	6.124%	6/29/2022
	FHLB Total	475,000.00		
1994A RF	FHLMC	200,000.00	1.988%	4/22/2013
	FHLMC Total	200,000.00		
1994A RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
1994A RF	Repurchase Agreement	1,500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,900,000.00		
	1994A RF Total	2,575,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	2,675,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FHLB	100,000.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	75,000.00	1.500%	1/27/2012
1994B RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	425,000.00		
1994B RF	FHLMC	100,000.00	2.893%	12/30/2013
1994B RF	FHLMC	200,000.00	1.988%	4/22/2013
	FHLMC Total	300,000.00		
1994B RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	100,000.00		
1994B RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
1994B RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	800,000.00		
	1994B RF Total	1,625,000.00		
	Bond Issue 1994B Total	4,700,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLB	200,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	75,000.00	1.500%	1/27/2012
1995A RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	625,000.00		
1995A RF	FHLMC	100,000.00	2.893%	12/30/2013
1995A RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	200,000.00		
1995A RF	Repurchase Agreement	300,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	300,000.00		
	1995A RF Total	1,125,000.00		
	Bond Issue 1995A Total	3,585,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		
1995B/C RF	FHLB	75,000.00	1.500%	1/27/2012
1995B/C RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	175,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C RF	FHLMC	100,000.00	2.893%	12/30/2013
1995B/C RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	200,000.00		
1995B/C RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
1995B/C RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	700,000.00		
	1995B/C RF Total	1,075,000.00		
	Bond Issue 1995B/C Total	5,975,000.00		
GENERAL FUND	FFCB	2,550,000.00	4.438%	5/6/2015
GENERAL FUND	FFCB	250,000.00	4.570%	4/28/2015
	FFCB Total	2,800,000.00		
GENERAL FUND	FHLB	200,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	1,000,000.00	1.735%	7/27/2012
GENERAL FUND	FHLB	1,500,000.00	1.500%	1/27/2012
GENERAL FUND	FHLB	200,000.00	6.115%	6/29/2022
GENERAL FUND	FHLB	500,000.00	5.614%	7/20/2017
GENERAL FUND	FHLB	1,000,000.00	5.747%	6/29/2022
GENERAL FUND	FHLB	1,000,000.00	0.500%	3/24/2015
	FHLB Total	5,900,000.00		
GENERAL FUND	FHLMC	1,000,000.00	4.999%	2/6/2023
GENERAL FUND	FHLMC	500,000.00	2.893%	12/30/2013
GENERAL FUND	FHLMC	2,000,000.00	1.988%	4/22/2013

Resolution 1974 BOND RESOLUTION

Date Run: 04/19/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		3,500,000.00		
GENERAL FUND	FNMA	1,500,000.00	2.036%	7/28/2014
GENERAL FUND	FNMA	750,000.00	2.265%	9/17/2012
GENERAL FUND	FNMA	1,500,000.00	5.406%	7/15/2024
GENERAL FUND	FNMA	2,000,000.00	4.858%	4/26/2017
GENERAL FUND	FNMA	1,236,000.00	4.999%	4/17/2023
GENERAL FUND	FNMA	2,000,000.00	2.045%	12/17/2012
FNMA Total		8,986,000.00		
GENERAL FUND	Repurchase Agreement	3,500,000.00	0.140%	5/3/2010
Repurchase Agreement Total		3,500,000.00		
GENERAL FUND Total		24,686,000.00		
1974 Res Total		\$58,737,000.00		

Investment Summary

Revenue Fund	18,291,000.00
Prepayment Account	1,300,000.00
Debt Service Reserve Fund	14,460,000.00
General Fund	24,686,000.00
Total Investments 1974 Resolution	\$58,737,000.00

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at March 31, 2010				
2003A RF	1st American US Govt Obligation MMKT	726,741.25	0.000%	
2003A DSRF	1st American US Govt Obligation MMKT	33.14	0.000%	
2003A PP	1st American US Govt Obligation MMKT	502,560.99	0.000%	
1994A RF	1st American US Govt Obligation MMKT	616,710.33	0.000%	
1994A PP	1st American US Govt Obligation MMKT	3,255.42	0.000%	
1994B RF	1st American US Govt Obligation MMKT	432,707.04	0.000%	
1994B PP	1st American US Govt Obligation MMKT	62,074.85	0.000%	
1995A RF	1st American US Govt Obligation MMKT	581,000.16	0.000%	
1995A PP	1st American US Govt Obligation MMKT	213,222.94	0.000%	
1995B&C RF	1st American US Govt Obligation MMKT	338,623.38	0.000%	
1995B&C PREPAY	1st American US Govt Obligation MMKT	185,914.51	0.000%	
GENERAL FUND	1st American US Govt Obligation MMKT	3,810,181.42	0.000%	
	US Govt Oblig MMKT Total	<u>\$7,473,025.43</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 4/19/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 27,314,498	\$ 11,951	\$ 27,302,547
1994 SERIES B	7,895,210	3,251,078	14,689,791	18,052	14,671,739
1995 SERIES A	6,750,000	2,498,400	11,257,020	11,089	11,245,931
1995 SERIES B	7,549,100	5,004,102	19,249,477	20,159	19,229,318
2003 SERIES A	18,000,000	4,171,450	119,068,123	91,094,682	27,973,441
GENERAL FUND	-	-	34,315,549	8,682,945	25,632,604
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 14,925,031</u>	<u>\$ 225,894,459</u>	<u>\$ 99,838,879</u>	<u>\$ 126,055,580</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At December 31, 2009, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/09	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	128	\$1,302,566.24	F	99	100	X	98.9
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	128	\$1,289,943.54	F	93	100	X	95.7
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	26	\$519,230.34	F	104	96.9	X	94.2
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	47	\$204,056.32	RE	24	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	49	\$217,184.70	RE	24	100	X	91.7
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	111	\$1,109,152.47	F	105	97.9	X	92.4
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	57	\$239,857.97	RE	24	100	X	87.5
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	116	\$1,135,323.10	F	91	96.7	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	63	\$316,463.71	F	34	100	X	100
Total Mortgage Loan Amount									\$6,333,778.39					

As of: 03/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 04/15/2010

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,753,085,000.00

Outstanding Principal Balance: 1,807,303,610.18

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 69,604.97

Average Original Loan Amount: 68,287.19

Total Number of Loans

Originated: 63,766

Paidoff: 41,472

Outstanding: 22,294

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 03/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 04/15/2010

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	16,798,152.33	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	16,290,000.00	31,256,567.27	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	61,045,000.00	26,097,504.56	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	21,255,000.00	20,120,040.25	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	19,855,000.00	22,573,410.63	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	29,115,000.00	27,992,592.98	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	33,865,000.00	34,924,895.69	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	23,145,000.00	23,524,728.34	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	32,615,000.00	33,021,198.80	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	38,555,000.00	38,893,056.28	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	46,495,000.00	46,006,006.65	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	60,715,000.00	63,064,609.22	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	64,665,000.00	68,036,063.25	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	72,745,000.00	72,014,229.15	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	75,235,000.00	73,330,868.75	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	79,910,000.00	78,564,309.34	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	76,240,000.00	74,330,053.19	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	83,515,000.00	82,228,133.07	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	87,615,000.00	86,977,190.39	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	107,360,000.00	105,287,484.67	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	131,330,000.00	130,085,392.06	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	135,560,000.00	135,225,392.25	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	53,810,000.00	51,609,942.35	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	45,040,000.00	51,871,570.00	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	82,595,000.00	75,419,513.54	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	29,390,000.00	33,643,845.98	0.00	0.00	106,974.62	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	49,450,000.00	49,567,701.99	0.00	0.00	110,574.37	108,457.79	461
ISSUE 2009-2	09/30/2009	09/30/2009	75,000,000.00	74,526,366.06	0.00	0.00	112,305.61	108,695.47	690
ISSUE A	06/01/1985	07/02/1985	0.00	1,282,506.81	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	352,110.10	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,049,704.98	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,314,926.59	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,568,211.61	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,469,485.07	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,935,884.33	0.00	0.00	43,297.76	42,777.45	1,466

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Resolution 1985 BOND RESOLUTION

Date Run: 04/15/2010

Page: 1-003

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,369,834.96	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,303,084.54	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	7,794,054.61	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	10,120,372.12	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	6,550,000.00	9,206,355.39	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	9,818,018.13	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	17,480,000.00	14,443,307.47	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	17,285,000.00	13,001,347.36	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	11,450,000.00	13,030,668.55	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	4,023,990.52	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	11,885,000.00	12,135,936.68	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	5,625,000.00	6,378,896.82	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	13,355,000.00	15,010,239.39	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	5,850,000.00	7,489,270.09	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	17,150,000.00	19,470,072.61	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	14,045,000.00	17,743,712.41	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,753,085,000.00	1,807,303,610.18	0.00	0.00	69,604.97	68,287.19	63,766

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	119,304.27	83.72%	18,160,278.77	15.73%	3,412,102.07
Great Rate (7.30%)	0.91%	61,636.20	99.09%	6,711,572.18	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,339,635.35	7.94%	201,789.10
Great Rate (6.50%)	12.93%	88,737.70	87.07%	597,555.45	0.00%	0.00
TOTALS	269,678.17		27,809,041.75		3,613,891.17	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 31,692,611.09

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	534,140.09	90.00%	10,228,214.57	5.30%	602,328.19
Great Start (6.40%)	0.57%	41,699.85	91.43%	6,688,801.83	8.00%	585,261.02
Great Rate (6.00%)	0.00%	0.00	100.00%	7,703,957.66	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,824,000.59	6.25%	388,266.71
Great Start (6.625%)	0.00%	0.00	94.64%	2,497,362.45	5.36%	141,439.80
Great Start (7.00%)	0.00%	0.00	100.00%	797,168.94	0.00%	0.00
TOTALS	575,839.94		33,739,506.04		1,717,295.71	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 36,032,641.69

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

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CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	9,991,510.09	4.55%	476,284.66
Great Start (6.25%)	0.00%	0.00	96.15%	6,444,478.51	3.85%	258,047.24
Great Rate (5.40%)	0.00%	0.00	98.18%	1,491,699.44	1.82%	27,652.20
Great Start (5.75%)	0.00%	0.00	88.46%	2,141,832.27	11.54%	279,411.53
Great Rate (4.75%)	0.00%	0.00	86.36%	2,238,038.63	13.64%	353,483.64
Great Start (6.40%)	0.00%	0.00	98.46%	211,644.63	1.54%	3,310.31
TOTALS		0.00		22,519,203.57		1,398,189.58

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 23,917,393.15

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	23,474,988.90	9.73%	2,530,316.18
Great Start (6.10%)	0.00%	0.00	91.73%	12,757,895.32	8.27%	1,150,199.44
Great Rate (5.60%)	0.00%	0.00	99.12%	16,597,295.17	0.88%	147,352.90
Great Start (6.60%)	0.00%	0.00	99.25%	7,582,386.84	0.75%	57,297.63
TOTALS		0.00		60,412,566.22		3,885,166.16

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 64,297,732.38

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	270	88.28 %	14,829,541.48	85.17 %
6.7500%	19	6.63 %	1,112,993.60	5.99 %
5.9000%	5	1.77 %	296,850.39	1.58 %
8.8000%	6	0.89 %	149,299.05	1.89 %
8.7000%	6	0.81 %	135,822.10	1.89 %
8.8500%	4	0.64 %	108,024.82	1.26 %
8.4500%	4	0.58 %	97,976.59	1.26 %
8.6000%	1	0.15 %	25,179.61	0.32 %
8.4000%	1	0.14 %	23,883.00	0.32 %
8.1250%	1	0.11 %	18,581.69	0.32 %
Grand Total:	317	100.00 %	16,798,152.33	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	331	66.05 %	20,646,506.96	61.41 %
7.3000%	123	20.99 %	6,559,683.06	22.82 %
7.2500%	41	8.08 %	2,526,660.23	7.61 %
6.5000%	10	1.92 %	599,067.91	1.86 %
5.9000%	5	1.05 %	329,205.50	0.93 %
6.9000%	3	0.53 %	167,197.40	0.56 %
8.1250%	9	0.48 %	150,416.20	1.67 %
8.4500%	6	0.25 %	76,848.14	1.11 %
8.8000%	4	0.24 %	75,008.17	0.74 %
6.0000%	1	0.19 %	60,174.53	0.19 %
8.8500%	4	0.11 %	34,047.51	0.74 %
8.7000%	2	0.10 %	31,751.66	0.37 %
Grand Total:	539	100.00 %	31,256,567.27	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	250	39.11 %	10,207,791.15	28.97 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	123	12.71 %	3,318,223.63	14.25 %
8.4500%	138	12.44 %	3,246,201.23	15.99 %
8.8500%	103	10.13 %	2,644,575.14	11.94 %
8.1250%	84	8.66 %	2,261,209.83	9.73 %
8.8000%	66	6.48 %	1,692,327.78	7.65 %
8.7000%	66	6.36 %	1,660,867.29	7.65 %
7.7000%	19	2.03 %	528,752.41	2.20 %
8.6000%	9	1.02 %	266,558.78	1.04 %
2.6500%	2	0.59 %	152,742.02	0.23 %
2.7000%	1	0.31 %	79,745.68	0.12 %
6.0000%	1	0.08 %	20,666.00	0.12 %
8.0250%	1	0.07 %	17,843.62	0.12 %
Grand Total:	863	100.00 %	26,097,504.56	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	203	68.39 %	13,761,047.48	67.67 %
6.9000%	55	17.19 %	3,458,082.57	18.33 %
6.2500%	33	11.25 %	2,263,699.46	11.00 %
7.2500%	5	1.66 %	334,495.09	1.67 %
6.0000%	3	1.02 %	204,580.78	1.00 %
5.6000%	1	0.49 %	98,134.87	0.33 %
Grand Total:	300	100.00 %	20,120,040.25	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	274	80.75 %	18,227,762.31	79.88 %
6.9000%	57	15.57 %	3,514,901.30	16.62 %
6.0000%	9	2.64 %	595,215.49	2.62 %
6.4000%	2	0.74 %	167,306.01	0.58 %
5.6000%	1	0.30 %	68,225.52	0.29 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	343	100.00 %	22,573,410.63	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	324	80.82 %	22,623,740.07	80.60 %
7.00000%	72	17.72 %	4,960,111.24	17.91 %
6.40000%	6	1.46 %	408,741.67	1.49 %
Grand Total:	402	100.00 %	27,992,592.98	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	159	31.84 %	11,120,320.61	31.93 %
6.00000%	107	21.65 %	7,560,772.36	21.49 %
6.40000%	99	19.74 %	6,892,764.75	19.88 %
5.62500%	87	17.48 %	6,105,774.59	17.47 %
6.62500%	36	7.02 %	2,452,484.13	7.23 %
7.00000%	10	2.27 %	792,779.25	2.01 %
Grand Total:	498	100.00 %	34,924,895.69	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	137	43.59 %	10,253,334.47	43.22 %
6.25000%	91	28.35 %	6,669,585.20	28.71 %
4.75000%	35	10.49 %	2,468,002.79	11.04 %
5.75000%	32	10.24 %	2,409,409.04	10.09 %
5.40000%	19	6.42 %	1,510,566.50	5.99 %
6.40000%	3	0.91 %	213,830.34	0.95 %
Grand Total:	317	100.00 %	23,524,728.34	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	231	57.16 %	18,874,635.41	57.18 %
5.6500%	168	41.92 %	13,842,844.88	41.58 %
6.6000%	2	0.43 %	142,309.90	0.50 %
5.2500%	2	0.30 %	100,488.94	0.50 %
6.2500%	1	0.18 %	60,919.67	0.25 %
Grand Total:	404	100.00 %	33,021,198.80	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	200	42.56 %	16,512,923.75	42.19 %
6.2500%	127	26.86 %	10,422,284.61	26.79 %
4.6500%	50	11.40 %	4,424,247.47	10.55 %
5.3500%	43	8.69 %	3,372,879.02	9.07 %
6.3500%	31	5.62 %	2,181,929.67	6.54 %
5.6500%	21	4.41 %	1,709,743.82	4.43 %
5.6000%	1	0.24 %	93,539.26	0.21 %
5.4000%	1	0.22 %	84,418.98	0.21 %
Grand Total:	474	100.00 %	38,801,966.58	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	193	35.56 %	16,361,393.23	34.53 %
5.9500%	127	22.44 %	10,325,406.78	22.72 %
5.6000%	104	18.37 %	8,451,886.64	18.60 %
6.6000%	47	8.58 %	3,948,284.68	8.41 %
5.2500%	45	7.75 %	3,565,631.38	8.05 %
6.2500%	38	6.33 %	2,911,613.26	6.80 %
4.9900%	5	0.96 %	442,590.68	0.89 %
Grand Total:	559	100.00 %	46,006,806.65	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	293	40.40 %	25,479,352.74	39.76 %
5.6000%	188	26.03 %	16,415,320.16	25.51 %
6.1000%	163	21.19 %	13,361,474.40	22.12 %
6.6000%	89	11.84 %	7,468,859.95	12.08 %
4.9900%	3	0.42 %	266,935.02	0.41 %
6.0000%	1	0.12 %	72,666.95	0.14 %
Grand Total:	737	100.00 %	63,064,609.22	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	430	58.61 %	39,876,002.01	47.20 %
5.9900%	216	28.25 %	19,218,875.79	23.71 %
6.8500%	147	6.36 %	4,328,914.44	16.14 %
6.5000%	96	4.60 %	3,127,597.18	10.54 %
5.1000%	14	1.69 %	1,152,203.81	1.54 %
6.1000%	3	0.28 %	188,970.64	0.33 %
5.5000%	4	0.15 %	103,977.10	0.44 %
7.7500%	1	0.06 %	39,522.28	0.11 %
Grand Total:	911	100.00 %	68,036,063.25	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	481	63.54 %	45,760,295.85	62.88 %
5.9900%	282	36.17 %	26,046,207.40	36.86 %
5.4000%	1	0.15 %	105,152.01	0.13 %
5.5000%	1	0.14 %	102,573.89	0.13 %
Grand Total:	765	100.00 %	72,014,229.15	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	502	64.92 %	47,609,496.36	64.86 %
6.3000%	216	27.37 %	20,067,275.24	27.91 %
4.9900%	35	4.97 %	3,645,722.63	4.52 %
5.9900%	13	1.76 %	1,292,037.81	1.68 %
5.4000%	4	0.52 %	381,125.91	0.52 %
5.5000%	2	0.26 %	191,887.35	0.26 %
6.0000%	1	0.13 %	92,204.98	0.13 %
6.5000%	1	0.07 %	51,118.47	0.13 %
Grand Total:	774	100.00 %	73,330,868.75	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	498	62.87 %	49,393,800.72	62.41 %
6.4000%	210	26.11 %	20,516,092.44	26.32 %
5.3000%	56	6.85 %	5,384,980.22	7.02 %
6.3000%	22	2.74 %	2,154,879.92	2.76 %
5.8000%	4	0.48 %	374,354.12	0.50 %
5.5000%	4	0.46 %	362,637.71	0.50 %
6.8000%	3	0.33 %	260,514.06	0.38 %
6.5000%	1	0.15 %	117,050.15	0.13 %
Grand Total:	798	100.00 %	78,564,309.34	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	510	69.03 %	51,311,646.44	68.27 %
6.8000%	174	22.80 %	16,945,665.84	23.29 %
5.4000%	39	5.53 %	4,113,319.23	5.22 %
6.4000%	14	1.65 %	1,223,989.56	1.87 %
0.0000%	9	0.85 %	630,330.45	1.20 %
5.5000%	1	0.14 %	105,101.67	0.13 %
Grand Total:	747	100.00 %	74,330,053.19	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	303	39.18 %	32,215,095.47	37.78 %
5.5000%	281	34.47 %	28,341,566.95	35.04 %
6.5000%	85	9.83 %	8,084,549.26	10.60 %
6.4000%	61	7.48 %	6,150,326.85	7.61 %
5.9000%	34	4.13 %	3,399,279.70	4.24 %
6.0000%	20	2.72 %	2,237,096.05	2.49 %
5.8000%	13	1.72 %	1,412,664.63	1.62 %
6.8000%	3	0.29 %	236,745.82	0.37 %
0.0000%	2	0.18 %	150,808.34	0.25 %
Grand Total:	802	100.00 %	82,228,133.07	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	654	78.26 %	68,066,734.92	77.86 %
6.4000%	105	11.98 %	10,415,539.41	12.50 %
5.9000%	71	8.64 %	7,516,898.29	8.45 %
6.0000%	7	0.88 %	767,444.81	0.83 %
0.0000%	3	0.24 %	210,572.96	0.36 %
Grand Total:	840	100.00 %	86,977,190.39	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	685	69.72 %	73,409,207.72	69.76 %
5.7000%	114	12.00 %	12,634,556.17	11.61 %
6.4000%	94	9.18 %	9,662,869.27	9.57 %
5.9000%	50	5.28 %	5,562,181.73	5.09 %
6.7000%	19	1.74 %	1,829,438.82	1.93 %
6.2000%	9	0.88 %	923,906.32	0.92 %
5.4500%	6	0.68 %	721,197.38	0.61 %
6.0000%	2	0.22 %	235,089.47	0.20 %
6.4500%	2	0.19 %	203,548.22	0.20 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.4000%	1	0.10 %	105,489.57	0.10 %
Grand Total:	982	100.00 %	105,287,484.67	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	960	82.12 %	106,825,327.71	80.74 %
6.7000%	100	7.52 %	9,777,733.45	8.41 %
6.2000%	54	4.65 %	6,043,397.98	4.54 %
6.0000%	32	2.82 %	3,664,093.04	2.69 %
5.4500%	14	1.14 %	1,477,013.00	1.18 %
0.0000%	19	1.00 %	1,301,869.06	1.60 %
6.4500%	6	0.41 %	526,950.18	0.50 %
2.7250%	2	0.16 %	203,211.70	0.17 %
3.7000%	1	0.15 %	189,125.22	0.08 %
5.9500%	1	0.06 %	76,670.72	0.08 %
Grand Total:	1,189	100.00 %	130,085,392.06	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	509	40.83 %	55,214,537.34	39.89 %
6.0000%	373	30.01 %	40,578,890.61	29.23 %
5.7500%	123	9.64 %	13,032,701.89	9.64 %
6.4500%	92	6.60 %	8,924,901.16	7.21 %
7.0000%	55	4.08 %	5,518,343.48	4.31 %
5.9500%	51	3.88 %	5,242,401.17	4.00 %
6.7500%	38	2.55 %	3,441,966.72	2.98 %
6.5000%	18	1.33 %	1,797,260.13	1.41 %
0.0000%	10	0.63 %	847,454.03	0.78 %
6.2500%	4	0.31 %	419,635.42	0.31 %
6.1500%	2	0.12 %	159,032.50	0.16 %
5.8000%	1	0.04 %	48,267.80	0.08 %
Grand Total:	1,276	100.00 %	135,225,392.25	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	279	53.70 %	27,715,524.77	54.28 %
6.8000%	136	25.31 %	13,061,108.55	26.46 %
5.4500%	64	14.07 %	7,260,781.34	12.45 %
6.3000%	34	6.67 %	3,443,301.25	6.61 %
6.0000%	1	0.25 %	129,226.44	0.19 %
Grand Total:	514	100.00 %	51,609,942.35	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	224	47.08 %	24,421,794.05	46.00 %
5.8000%	134	27.78 %	14,410,074.64	27.52 %
6.9900%	56	10.22 %	5,303,216.58	11.50 %
6.8000%	44	8.55 %	4,435,554.25	9.03 %
6.3000%	15	3.44 %	1,783,661.85	3.08 %
6.4900%	13	2.75 %	1,425,255.13	2.67 %
6.0000%	1	0.18 %	92,013.50	0.21 %
Grand Total:	487	100.00 %	51,871,570.00	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	227	28.76 %	21,692,253.94	29.71 %
5.8000%	173	22.72 %	17,135,924.64	22.64 %
5.9900%	144	20.22 %	15,247,368.00	18.85 %
6.9900%	48	6.04 %	4,555,751.56	6.28 %
6.3000%	42	5.93 %	4,474,517.64	5.50 %
7.1000%	40	5.00 %	3,771,772.20	5.24 %
6.1500%	37	4.62 %	3,486,787.66	4.84 %
6.1000%	25	2.83 %	2,134,457.69	3.27 %
6.4900%	18	2.46 %	1,855,932.37	2.36 %
6.6000%	10	1.41 %	1,064,747.84	1.31 %
Grand Total:	764	100.00 %	75,419,513.54	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	223	67.81 %	22,815,158.14	68.20 %
5.5500%	79	24.06 %	8,093,833.76	24.16 %
5.8500%	23	7.40 %	2,489,249.74	7.03 %
5.8000%	2	0.73 %	245,604.34	0.61 %
Grand Total:	327	100.00 %	33,643,845.98	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	227	48.63 %	24,106,016.34	49.24 %
5.2000%	175	38.59 %	19,129,385.88	37.96 %
5.5000%	59	12.78 %	6,332,299.77	12.80 %
Grand Total:	461	100.00 %	49,567,701.99	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	306	44.79 %	33,381,486.47	44.35 %
5.2000%	249	36.67 %	27,330,125.26	36.09 %
5.5000%	92	13.54 %	10,094,032.92	13.33 %
0.0000%	33	3.59 %	2,675,563.64	4.78 %
5.6000%	10	1.40 %	1,045,157.77	1.45 %
Grand Total:	690	100.00 %	74,526,366.06	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	75	98.78 %	1,266,851.75	98.68 %
6.0000%	1	1.22 %	15,655.06	1.32 %
Grand Total:	76	100.00 %	1,282,506.81	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.9500%	21	100.00 %	352,110.10	100.00 %
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Grand Total:	21	100.00 %	352,110.10	100.00 %
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ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	51	100.00 %	1,049,704.98	100.00 %
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Grand Total:	51	100.00 %	1,049,704.98	100.00 %
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ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	90	87.43 %	2,024,039.08	84.11 %
6.7500%	17	12.57 %	290,887.51	15.89 %
Grand Total:	107	100.00 %	2,314,926.59	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	65	54.67 %	1,403,942.63	51.18 %
7.3500%	62	45.33 %	1,164,268.98	48.82 %
Grand Total:	127	100.00 %	2,568,211.61	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	87	98.98 %	2,444,196.07	98.86 %
8.8000%	1	1.02 %	25,289.00	1.14 %
Grand Total:	88	100.00 %	2,469,485.07	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	83	100.00 %	1,935,884.33	100.00 %
Grand Total:	83	100.00 %	1,935,884.33	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	146	92.26 %	4,031,670.93	93.59 %
7.7500%	6	4.46 %	195,016.42	3.85 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	2	2.08 %	90,685.06	1.28 %
7.4500%	1	0.63 %	27,497.21	0.64 %
7.5750%	1	0.57 %	24,965.34	0.64 %
Grand Total:	156	100.00 %	4,369,834.96	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	64	57.71 %	2,483,249.41	50.79 %
5.5000%	41	25.66 %	1,103,956.73	32.54 %
8.1250%	6	5.08 %	218,543.89	4.76 %
8.8500%	5	3.35 %	144,249.80	3.97 %
8.2500%	2	1.76 %	75,560.46	1.59 %
8.4500%	2	1.66 %	71,321.71	1.59 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	2	1.59 %	68,263.40	1.59 %
8.4000%	2	1.58 %	68,095.20	1.59 %
8.0000%	1	0.84 %	36,032.89	0.79 %
8.7000%	1	0.79 %	33,811.05	0.79 %
Grand Total:	126	100.00 %	4,303,084.54	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	166	80.81 %	6,298,455.57	77.21 %
5.5000%	21	7.55 %	588,484.03	9.77 %
8.8000%	8	3.21 %	250,362.11	3.72 %
6.7500%	6	3.09 %	240,871.64	2.79 %
7.4000%	4	2.06 %	160,793.02	1.86 %
8.8500%	4	1.44 %	112,183.80	1.86 %
8.1250%	3	0.56 %	43,538.64	1.40 %
7.2500%	1	0.47 %	36,302.80	0.47 %
8.4000%	1	0.41 %	32,238.83	0.47 %
8.4500%	1	0.40 %	30,824.17	0.47 %
Grand Total:	215	100.00 %	7,794,054.61	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	124	49.14 %	4,972,802.17	46.97 %
7.2500%	70	26.72 %	2,704,041.69	26.52 %
5.5000%	38	10.54 %	1,066,953.61	14.39 %
7.0000%	14	6.27 %	634,819.98	5.30 %
8.1250%	8	3.19 %	322,921.88	3.03 %
6.7500%	3	1.34 %	135,613.27	1.14 %
8.8000%	2	0.76 %	76,805.78	0.76 %
8.7000%	2	0.75 %	75,452.58	0.76 %
7.4000%	1	0.60 %	60,375.53	0.38 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	1	0.38 %	38,891.81	0.38 %
6.0000%	1	0.31 %	31,693.82	0.38 %
Grand Total:	264	100.00 %	10,120,372.12	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	106	48.87 %	4,499,250.94	48.85 %
6.2500%	60	30.33 %	2,792,138.08	27.65 %
6.5000%	30	15.80 %	1,454,813.91	13.82 %
8.8000%	4	1.08 %	99,293.90	1.84 %
8.4000%	4	0.99 %	91,480.63	1.84 %
8.8500%	4	0.98 %	90,586.00	1.84 %
8.7000%	4	0.93 %	85,675.42	1.84 %
8.4500%	3	0.49 %	45,186.34	1.38 %
8.6000%	1	0.29 %	26,631.08	0.46 %
8.1250%	1	0.23 %	21,299.09	0.46 %
Grand Total:	217	100.00 %	9,206,355.39	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	159	65.34 %	6,415,408.40	63.60 %
7.5000%	54	22.55 %	2,213,870.77	21.60 %
6.7500%	6	3.09 %	303,001.15	2.40 %
8.8000%	7	2.01 %	197,576.25	2.80 %
6.5000%	3	1.45 %	142,702.78	1.20 %
8.8500%	5	1.18 %	115,644.59	2.00 %
8.1250%	4	1.01 %	99,191.91	1.60 %
8.4500%	3	0.61 %	60,192.16	1.20 %
8.7000%	2	0.59 %	57,577.65	0.80 %
8.4000%	2	0.53 %	52,246.63	0.80 %
6.1000%	1	0.48 %	47,438.26	0.40 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	1	0.33 %	32,588.69	0.40 %
8.0000%	1	0.30 %	29,262.79	0.40 %
7.8750%	1	0.29 %	28,796.07	0.40 %
5.5000%	1	0.23 %	22,520.03	0.40 %
Grand Total:	250	100.00 %	9,818,018.13	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	142	44.02 %	6,358,336.76	45.37 %
5.9800%	125	43.49 %	6,280,981.20	39.94 %
6.1000%	19	6.75 %	974,271.50	6.07 %
6.2500%	5	1.85 %	267,745.48	1.60 %
8.1250%	8	1.11 %	160,979.12	2.56 %
5.8750%	2	0.92 %	133,588.57	0.64 %
6.7500%	2	0.67 %	96,211.08	0.64 %
8.8000%	4	0.50 %	71,646.77	1.28 %
8.8500%	3	0.33 %	48,101.38	0.96 %
7.7000%	1	0.14 %	20,003.97	0.32 %
8.4000%	1	0.13 %	18,616.79	0.32 %
8.4500%	1	0.09 %	12,824.85	0.32 %
Grand Total:	313	100.00 %	14,443,307.47	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	252	96.40 %	12,533,173.94	91.97 %
5.9800%	3	1.22 %	158,481.98	1.09 %
5.8750%	2	0.73 %	95,485.77	0.73 %
8.8000%	5	0.56 %	72,496.67	1.82 %
8.4500%	3	0.29 %	37,344.33	1.09 %
8.1250%	3	0.22 %	28,673.01	1.09 %
7.9000%	1	0.13 %	16,591.43	0.36 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	2	0.12 %	16,104.20	0.73 %
8.6000%	1	0.12 %	15,258.00	0.36 %
8.7000%	1	0.11 %	14,310.49	0.36 %
8.8500%	1	0.10 %	13,427.54	0.36 %
Grand Total:	274	100.00 %	13,001,347.36	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	227	99.49 %	12,964,580.10	99.56 %
6.7500%	1	0.51 %	66,088.45	0.44 %
Grand Total:	228	100.00 %	13,030,668.55	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	94	42.64 %	1,715,969.47	43.72 %
9.0000%	75	38.30 %	1,541,045.88	34.88 %
8.5000%	45	18.50 %	744,456.04	20.93 %
8.0000%	1	0.56 %	22,519.13	0.47 %
Grand Total:	215	100.00 %	4,023,990.52	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	126	58.68 %	7,121,948.50	57.80 %
5.8750%	51	24.78 %	3,006,895.30	23.39 %
6.2500%	34	16.12 %	1,955,767.50	15.60 %
8.0000%	1	0.11 %	13,086.44	0.46 %
8.8000%	1	0.10 %	12,619.45	0.46 %
8.8500%	2	0.09 %	11,354.26	0.92 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	1	0.08 %	9,933.56	0.46 %
8.1250%	1	0.03 %	3,515.84	0.46 %
8.7000%	1	0.01 %	815.83	0.46 %
Grand Total:	218	100.00 %	12,135,936.68	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	108	93.83 %	5,985,115.86	83.72 %
8.1250%	6	1.61 %	102,687.38	4.65 %
8.8000%	4	1.15 %	73,268.09	3.10 %
6.0000%	1	1.06 %	67,900.66	0.78 %
8.4000%	5	0.94 %	60,100.95	3.88 %
8.4500%	2	0.56 %	35,685.75	1.55 %
8.7000%	2	0.52 %	33,065.46	1.55 %
8.8500%	1	0.33 %	21,072.67	0.78 %
Grand Total:	129	100.00 %	6,378,896.82	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	84	29.01 %	4,354,930.86	31.23 %
6.8750%	69	25.86 %	3,881,199.64	25.65 %
6.2500%	64	25.34 %	3,803,596.17	23.79 %
7.7500%	29	10.89 %	1,635,080.78	10.78 %
6.7500%	15	5.29 %	793,912.52	5.58 %
8.2500%	3	1.71 %	256,283.06	1.12 %
5.8750%	3	1.18 %	176,946.82	1.12 %
7.3000%	2	0.72 %	108,289.54	0.74 %
Grand Total:	269	100.00 %	15,010,239.39	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	126	100.00 %	7,489,270.09	100.00 %
Grand Total:	126	100.00 %	7,489,270.09	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	219	63.92 %	12,444,373.79	64.04 %
7.2500%	111	32.76 %	6,378,113.47	32.46 %
6.8750%	5	1.57 %	305,597.58	1.46 %
6.7500%	2	0.57 %	110,088.69	0.58 %
7.7500%	2	0.54 %	105,705.43	0.58 %
7.3000%	1	0.32 %	61,773.84	0.29 %
8.2500%	1	0.32 %	61,599.92	0.29 %
8.1250%	1	0.01 %	2,819.89	0.29 %
Grand Total:	342	100.00 %	19,470,072.61	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	196	64.84 %	11,505,037.40	61.44 %
8.2500%	57	18.41 %	3,266,395.76	17.87 %
7.2500%	20	6.54 %	1,160,989.44	6.27 %
7.7500%	16	4.95 %	878,091.16	5.02 %
7.3000%	8	2.54 %	450,131.74	2.51 %
8.4500%	7	0.76 %	133,997.70	2.19 %
8.8000%	7	0.68 %	121,095.42	2.19 %
6.2500%	1	0.37 %	65,918.68	0.31 %
6.0000%	1	0.33 %	58,561.35	0.31 %
8.1250%	2	0.25 %	45,030.67	0.63 %
8.7000%	2	0.19 %	34,453.58	0.63 %
8.4000%	1	0.13 %	22,459.81	0.31 %
8.6000%	1	0.01 %	1,549.70	0.31 %
Grand Total:	319	100.00 %	17,743,712.41	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	85	100.00 %	2,318,729.95	100.00 %
Grand Total:	85	100.00 %	2,318,729.95	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	20	100.00 %	567,161.55	100.00 %
Grand Total:	20	100.00 %	567,161.55	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	34	100.00 %	716,602.58	100.00 %
Grand Total:	34	100.00 %	716,602.58	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	51	75.03 %	944,433.45	73.91 %
6.7500%	17	23.11 %	290,887.51	24.64 %
9.3500%	1	1.86 %	23,427.86	1.45 %
Grand Total:	69	100.00 %	1,258,748.82	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	9	100.00 %	83,488.59	100.00 %
Grand Total:	9	100.00 %	83,488.59	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,363	13.30 %	240,399,742.07	10.60 %
5.8000%	1,649	9.41 %	170,141,564.19	7.40 %
5.7000%	1,074	6.61 %	119,459,883.88	4.82 %
4.9900%	954	4.98 %	89,991,546.19	4.28 %
5.9900%	879	4.77 %	86,226,283.05	3.94 %
6.0000%	887	4.38 %	79,107,685.97	3.98 %
6.2500%	1,008	3.58 %	64,723,784.28	4.52 %
5.4500%	593	3.58 %	64,673,529.06	2.66 %
6.8000%	587	3.13 %	56,631,842.46	2.63 %
6.4000%	594	3.08 %	55,651,460.30	2.66 %
5.3000%	558	2.93 %	52,994,476.58	2.50 %
5.9000%	642	2.72 %	49,093,225.40	2.88 %
5.5000%	545	2.68 %	48,415,991.76	2.44 %
5.2000%	424	2.57 %	46,459,511.14	1.90 %
6.3000%	329	1.77 %	31,923,635.90	1.48 %
5.2500%	384	1.68 %	30,432,378.54	1.72 %
6.1000%	463	1.62 %	29,239,786.43	2.08 %
6.5000%	553	1.55 %	28,069,843.93	2.48 %
5.1000%	307	1.47 %	26,631,556.55	1.38 %
6.1500%	262	1.46 %	26,460,978.30	1.18 %
Other	7,239	22.71 %	410,483,814.50	32.47 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	18,647	85.40 %	1,543,407,409.38	83.64 %
MAGNA BANK	3,307	13.68 %	247,261,533.48	14.83 %
Nashville Habitat for Humanity	86	0.28 %	5,130,043.15	0.39 %
EASTERN EIGHT COMM DEV CORP	34	0.12 %	2,155,090.40	0.15 %
Chatt. Habitat for Humanity	41	0.09 %	1,547,520.25	0.18 %
Other	179	0.43 %	7,710,923.82	0.80 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,158	99.44 %	1,797,147,754.00	99.39 %
Unknown	131	0.54 %	9,801,914.90	0.59 %
Unknown	1	0.01 %	121,344.75	0.00 %
Two One BuyDown	3	0.01 %	116,541.49	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	24,965.34	0.00 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	19,494	85.09 %	1,537,719,950.19	87.44 %
PUD	1,142	7.31 %	132,070,949.90	5.12 %
Condominium	686	3.35 %	60,617,642.85	3.08 %
Townhouse	273	1.52 %	27,459,321.39	1.22 %
MANUFACTURED HOME	246	1.03 %	18,623,913.44	1.10 %
Other	453	1.70 %	30,720,742.71	2.03 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,774	63.72 %	1,151,592,585.53	66.27 %
CONV INS LTV 97.01% - 100%	2,365	14.59 %	263,584,616.79	10.61 %
RECD	2,487	10.72 %	193,675,295.42	11.16 %
VA	854	3.56 %	64,373,558.64	3.83 %
CONV UNINS-78% OR LESS	813	2.93 %	52,917,190.03	3.65 %
CONV INS-UP TO 95%	393	1.18 %	21,355,819.32	1.76 %
CONV INS LTV 95.01% - 97.00%	150	0.91 %	16,419,189.66	0.67 %
Other	458	2.40 %	43,294,265.09	2.05 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,102	78.55 %	1,419,493,057.08	81.20 %
New Construction	4,076	21.30 %	384,943,812.44	18.28 %
Not Coded	111	0.14 %	2,585,708.68	0.50 %
Other	5	0.01 %	189,942.28	0.02 %
Grand Total:	22,294	100.00 %	1,807,212,520.48	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	456	1.92 %	34,785,960.78	2.04 %
90 Days:	1,024	4.42 %	80,023,375.28	4.59 %
In Foreclosure:	265	1.24 %	22,435,727.85	1.18 %

No. of Loans Foreclosed to Date: 3,159

REO-Number of Loans: 92

Foreclosed Loss/Gain to Date: -4,191,587.93

Outstanding Mortgages (\$000)

At Time of Default: 8,559

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	352	1.46 %	26,424,604.99	1.58 %
2 VA	14	0.05 %	905,132.18	0.06 %
3 CONV INS-UP TO 95%	4	0.01 %	120,183.88	0.02 %
4 CONV UNINS-78% OR LESS	2	0.01 %	125,971.79	0.01 %
5 RECD	54	0.22 %	3,975,523.77	0.24 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	41,168.54	0.00 %
17 CONV INS LTV 90.01% - 95.00%	1	0.01 %	100,922.33	0.00 %
18 CONV INS LTV 95.01% - 97.00%	3	0.02 %	323,993.18	0.01 %
19 CONV INS LTV 97.01% - 100%	25	0.15 %	2,768,460.12	0.11 %
Grand Total:	456	1.93 %	34,785,960.78	2.03 %

90 Days or More Past Due

1 FHA	841	3.56 %	64,386,195.87	3.77 %
2 VA	24	0.11 %	1,955,791.22	0.11 %
3 CONV INS-UP TO 95%	5	0.01 %	206,723.34	0.02 %
4 CONV UNINS-78% OR LESS	5	0.02 %	345,575.27	0.02 %
5 RECD	88	0.37 %	6,674,261.02	0.39 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	36,036.98	0.00 %
12 CONV INS UP TO 97% LTV	4	0.02 %	431,221.87	0.02 %
17 CONV INS LTV 90.01% - 95.00%	2	0.01 %	154,867.92	0.01 %
19 CONV INS LTV 97.01% - 100%	53	0.32 %	5,728,410.82	0.24 %
319 CONV UNINS LTV 97.01% - 100%	1	0.01 %	104,290.97	0.00 %
Grand Total:	1,024	4.43 %	80,023,375.28	4.58 %

In Foreclosure

1 FHA	220	1.02 %	18,422,685.56	0.99 %
2 VA	11	0.05 %	845,074.07	0.05 %
4 CONV UNINS-78% OR LESS	1	0.01 %	134,402.62	0.00 %
5 RECD	16	0.07 %	1,269,221.52	0.07 %
12 CONV INS UP TO 97% LTV	1	0.00 %	61,127.95	0.00 %
16 CONV INS LTV 85.01% - 90.00%	1	0.01 %	110,687.94	0.00 %

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Delinquency Statistics

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

18 CONV INS LTV 95.01% - 97.00%

1

0.01 %

114,090.33

0.00 %

19 CONV INS LTV 97.01% - 100%

14

0.08 %

1,478,437.86

0.06 %

Grand Total:

265

1.25 %

22,435,727.85

1.17 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	13	790,910.99	26	1,443,819.72	7	370,280.79
ISSUE 2000-2	15	792,287.89	44	2,730,196.30	3	156,149.83
ISSUE 2001-1	11	296,244.34	26	741,172.36	5	139,477.00
ISSUE 2001-2	5	292,208.61	17	1,049,108.78	3	209,248.14
ISSUE 2001-3	15	974,569.89	14	1,026,217.13	4	225,289.92
ISSUE 2002-1	12	835,529.30	19	1,284,459.48	3	175,591.75
ISSUE 2002-2	12	814,461.19	30	2,230,355.06	9	563,077.67
ISSUE 2003-1	8	671,402.67	13	865,948.08	4	236,677.29
ISSUE 2003-2	8	601,968.23	20	1,589,325.51	4	284,524.91
ISSUE 2003-3	9	780,449.18	29	2,298,440.32	9	814,266.57
ISSUE 2004-1	12	893,108.01	33	2,595,170.02	8	644,552.43
ISSUE 2004-2	16	1,340,972.53	43	3,493,447.31	10	784,408.17
ISSUE 2004-3	18	1,456,686.49	48	3,674,727.87	12	1,006,240.74
ISSUE 2005-1	15	1,590,154.62	34	3,219,179.40	10	919,386.81
ISSUE 2005-2	16	1,591,579.98	47	4,455,572.17	14	1,412,951.02
ISSUE 2006-1	23	1,858,126.64	46	4,183,341.80	13	1,436,633.56
ISSUE 2006-2	7	688,200.10	43	4,568,043.20	8	725,919.76
ISSUE 2006-3	12	1,288,311.50	44	4,456,492.21	12	1,369,666.04
ISSUE 2007-1	17	1,781,064.53	34	3,532,127.26	16	1,598,121.20
ISSUE 2007-2	14	1,503,337.80	43	4,529,505.07	6	654,868.95
ISSUE 2007-3	16	1,823,995.39	31	3,331,953.68	16	1,756,469.14
ISSUE 2007-4	18	1,895,056.05	57	5,868,752.08	17	1,783,511.89
ISSUE 2008-1	13	1,322,475.15	17	1,698,518.81	3	294,042.51
ISSUE 2008-2	11	1,092,167.20	9	975,410.33	9	1,018,080.12
ISSUE 2008-3	10	929,449.44	29	3,243,430.07	13	1,278,804.33
ISSUE 2008-4	2	239,512.76	4	318,100.78	3	433,834.74
ISSUE 2009-1	2	286,507.26	2	179,905.22	1	98,983.43
ISSUE 2009-2	10	1,084,586.88	2	210,043.92	0	0.00
ISSUE A	2	38,259.72	3	46,290.61	0	0.00
ISSUE B	0	0.00	2	33,947.34	1	17,975.31
ISSUE E	1	25,572.83	2	60,409.67	0	0.00
ISSUE GH	3	59,226.84	3	72,855.29	0	0.00
ISSUE I	3	54,149.95	7	134,998.60	1	21,318.36
ISSUE JK	1	36,695.18	4	109,852.72	1	38,748.48
ISSUE L	1	19,069.71	3	75,641.10	1	7,206.66
ISSUE WRXR	5	190,020.70	4	146,154.61	0	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1995-1	2	74,987.56	9	382,487.95	2	54,496.64
ISSUE 1996-1	7	298,863.24	9	308,151.04	1	23,194.53
ISSUE 1996-2	11	448,699.93	14	586,572.48	5	199,883.89
ISSUE 1996-3	7	323,862.17	12	533,337.09	4	190,383.45
ISSUE 1996-4	9	301,398.61	17	678,626.83	0	0.00
ISSUE 1996-5	8	381,141.02	11	515,736.62	2	85,435.08
ISSUE 1997-1	7	340,669.00	15	730,082.65	3	172,412.52
ISSUE 1997-2	4	168,189.27	11	545,592.04	1	45,937.27
ISSUE 1997-3	4	106,000.10	7	142,584.84	0	0.00
ISSUE 1998-1	2	93,869.80	9	482,438.66	2	115,124.38
ISSUE 1998-2	4	231,844.82	13	700,465.67	1	53,434.84
ISSUE 1998-3	6	359,841.24	13	812,052.13	1	41,937.04
ISSUE 1999-1	3	159,184.88	13	852,226.86	2	131,699.59
ISSUE 1999-2	10	584,669.64	16	937,335.26	8	434,645.28
ISSUE 1999-3	16	974,419.95	23	1,342,771.28	7	410,835.82
Total for the Resolution	456	34,785,960.78	1,024	80,023,375.28	265	22,435,727.85

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	208	-241,131.09	3	-209,581.61
ISSUE 2000-2	187	-226,361.50	2	-110,035.22
ISSUE 2001-1	0	0.00	2	-35,683.64
ISSUE 2001-2	82	-47,998.29	1	-53,826.05
ISSUE 2001-3	64	-100,366.21	1	-80,333.15
ISSUE 2002-1	118	-162,078.42	1	-89,344.59
ISSUE 2002-2	87	-57,363.49	1	-111,163.05
ISSUE 2003-1	61	-52,894.39	0	0.00
ISSUE 2003-2	39	-51,741.27	0	0.00
ISSUE 2003-3	61	-74,600.56	2	-88,508.48
ISSUE 2004-1	63	-114,076.23	1	-75,833.65
ISSUE 2004-2	73	-50,955.77	1	-80,101.50
ISSUE 2004-3	51	-65,508.22	0	0.00
ISSUE 2005-1	52	-115,670.92	3	-286,952.97
ISSUE 2005-2	50	-77,267.10	2	-173,250.10
ISSUE 2006-1	50	-84,540.96	5	-508,345.32
ISSUE 2006-2	50	-37,634.63	4	-281,771.80
ISSUE 2006-3	45	-161,969.61	5	-441,939.30
ISSUE 2007-1	34	-175,755.41	10	-960,765.55
ISSUE 2007-2	31	-170,013.35	13	-1,427,631.97
ISSUE 2007-3	47	-293,630.80	10	-1,099,162.85
ISSUE 2007-4	26	-134,180.59	19	-2,189,203.14
ISSUE 2008-1	6	-11,121.02	0	0.00
ISSUE 2008-2	1	-2,038.45	0	0.00
ISSUE 2008-3	4	-10,270.72	0	0.00
ISSUE 2008-4	0	0.00	1	-102,736.99
ISSUE 1996-1	138	-79,710.10	0	0.00
ISSUE 1996-2	204	-140,789.89	1	-42,488.53
ISSUE 1996-3	94	-86,856.36	0	0.00
ISSUE 1996-4	139	-144,805.95	0	0.00
ISSUE 1996-5	120	-72,085.54	0	0.00
ISSUE 1997-1	91	-77,025.25	0	0.00
ISSUE 1997-2	92	20,839.40	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	75	-28,866.31	1	0.00
ISSUE 1998-2	69	-111,661.02	0	0.00
ISSUE 1998-3	150	-191,549.97	0	0.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1999-1	79	-114,702.84	0	0.00
ISSUE 1999-2	168	-247,306.48	1	-51,231.14
ISSUE 1999-3	250	-397,898.62	1	-59,046.63
Total for the Resolution	3,159	-4,191,587.93	92	-8,558,937.23

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
5 RECDNumber
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

3

0.01 %

95,280.63

0.01 %

2

0.00 %

59,351.18

0.01 %

Grand Total:

5

0.01 %

154,631.81

0.02 %

90 Days or More Past Due

1 FHA

1

0.00 %

28,110.74

0.00 %

Grand Total:

1

0.00 %

28,110.74

0.00 %

In Foreclosure

1 FHA

1

0.00 %

31,129.32

0.00 %

Grand Total:

1

0.00 %

31,129.32

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

27,015.31

0.00 %

Grand Total:

1

0.00 %

27,015.31

0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

25,572.83

0.00 %

Grand Total:

1

0.00 %

25,572.83

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

32,617.05

0.00 %

Grand Total:

1

0.00 %

32,617.05

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	18,741.55	0.00 %
2	VA	1	0.00 %	19,707.52	0.00 %
Grand Total:		2	0.00 %	38,449.07	0.00 %
90 Days or More Past Due					
1	FHA	3	0.00 %	55,509.03	0.01 %
Grand Total:		3	0.00 %	55,509.03	0.01 %
In Foreclosure					
1	FHA	1	0.00 %	21,318.36	0.00 %
Grand Total:		1	0.00 %	21,318.36	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	7,295,000.00	16,290,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	83,725,000.00	16,290,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	360,000.00	360,000.00	0.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	35,340,000.00	5,400,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,785,000.00	6,475,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,180,000.00	13,055,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,320,000.00	21,110,000.00	880459ME9
Total:			135,390,000.00	13,570,000.00	60,775,000.00	61,045,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	305,000.00	300,000.00	0.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	315,000.00	385,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	715,000.00	0.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
01/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
07/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
01/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,935,000.00	31,810,000.00	21,255,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	95,000.00	580,000.00	0.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	1,265,000.00	2,885,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	365,000.00	860,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	1,290,000.00	2,915,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,280,000.00	37,445,000.00	19,855,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	325,000.00	320,000.00	0.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	100,000.00	100,000.00	0.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,370,000.00	3,865,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,250,000.00	2,100,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,510,000.00	3,985,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,415,000.00	9,905,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,610,000.00	1,390,000.00	880459SX1
Total:			85,000,000.00	9,255,000.00	46,630,000.00	29,115,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	360,000.00	360,000.00	0.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	85,000.00	80,000.00	0.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,655,000.00	5,905,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,360,000.00	2,230,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,415,000.00	3,900,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	840,000.00	1,350,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,105,000.00	3,235,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	4,570,000.00	7,330,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,905,000.00	3,095,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	23,000,000.00	0.00	880459VF6
Total:			85,000,000.00	8,760,000.00	42,375,000.00	33,865,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	220,000.00	215,000.00	0.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	90,000.00	0.00	0.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	1,045,000.00	2,355,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	535,000.00	1,235,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	520,000.00	1,185,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,375,000.00	3,060,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	2,155,000.00	4,525,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	715,000.00	1,255,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	13,135,000.00	365,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,385,000.00	2,900,000.00	880459ZE5
Total:			50,000,000.00	5,095,000.00	21,760,000.00	23,145,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	230,000.00	230,000.00	0.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	635,000.00	2,010,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,370,000.00	4,195,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	200,000.00	710,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,700,000.00	5,425,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,775,000.00	5,880,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	16,525,000.00	6,475,000.00	880459B35
Total:			60,000,000.00	4,290,000.00	23,095,000.00	32,615,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	125,000.00	125,000.00	0.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,400,000.00	2,940,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,880,000.00	3,140,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,545,000.00	7,395,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,670,000.00	8,310,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	165,000.00	170,000.00	0.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	20,030,000.00	4,970,000.00	880459H62
Total:			75,000,000.00	5,150,000.00	31,295,000.00	38,555,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	255,000.00	255,000.00	0.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,225,000.00	4,110,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	970,000.00	3,220,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,180,000.00	4,000,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,125,000.00	3,775,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,285,000.00	7,685,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,175,000.00	3,825,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	20,220,000.00	9,780,000.00	880459R20
Total:			80,000,000.00	4,570,000.00	28,935,000.00	46,495,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	260,000.00	280,000.00	0.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	620,000.00	2,335,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	630,000.00	2,320,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,475,000.00	5,375,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,470,000.00	5,380,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	1,110,000.00	4,065,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	1,115,000.00	4,065,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,100,000.00	7,700,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	2,115,000.00	7,685,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	23,470,000.00	16,530,000.00	880459V66
Total:			100,000,000.00	4,190,000.00	35,095,000.00	60,715,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	260,000.00	260,000.00	0.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	875,000.00	4,600,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,630,000.00	8,495,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,490,000.00	7,670,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	2,045,000.00	14,040,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	25,105,000.00	19,895,000.00	880459X23
Total:			100,000,000.00	3,605,000.00	31,730,000.00	64,665,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	290,000.00	290,000.00	0.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	305,000.00	2,780,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	4,280,000.00	38,180,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	18,275,000.00	21,725,000.00	8804592E1
Total:			100,000,000.00	3,400,000.00	23,855,000.00	72,745,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	320,000.00	225,000.00	0.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	670,000.00	5,855,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	805,000.00	7,050,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	1,270,000.00	10,885,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	2,125,000.00	18,210,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	16,300,000.00	23,700,000.00	8804593L4
Total:			100,000,000.00	2,840,000.00	21,925,000.00	75,235,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	265,000.00	265,000.00	0.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	35,000.00	405,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	100,000.00	1,210,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	1,150,000.00	13,335,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	985,000.00	11,445,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	1,505,000.00	17,380,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	13,185,000.00	26,815,000.00	8804595M0

Total:			100,000,000.00	2,520,000.00	17,570,000.00	79,910,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	210,000.00	235,000.00	0.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	45,000.00	410,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	45,000.00	420,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	45,000.00	435,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	60,000.00	430,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	60,000.00	435,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	65,000.00	445,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	65,000.00	450,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	65,000.00	465,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	65,000.00	475,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	65,000.00	490,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	65,000.00	500,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	65,000.00	515,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	65,000.00	525,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	65,000.00	540,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	75,000.00	545,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	775,000.00	4,785,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	1,150,000.00	7,540,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	1,550,000.00	9,610,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	2,245,000.00	13,795,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	14,570,000.00	33,430,000.00	8804596U1
Total:			100,000,000.00	2,085,000.00	21,675,000.00	76,240,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	230,000.00	230,000.00	0.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	240,000.00	5,305,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	370,000.00	8,145,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	525,000.00	11,470,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	680,000.00	14,905,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	12,445,000.00	35,555,000.00	8804597V8
Total:			100,000,000.00	1,550,000.00	14,935,000.00	83,515,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	225,000.00	225,000.00	0.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	75,000.00	5,610,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	110,000.00	8,630,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	140,000.00	10,880,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	200,000.00	15,365,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	10,110,000.00	37,890,000.00	88045RBB7
Total:			100,000,000.00	1,105,000.00	11,280,000.00	87,615,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	465,000.00	470,000.00	0.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	70,000.00	6,140,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	25,000.00	2,615,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	75,000.00	6,870,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	130,000.00	12,000,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	205,000.00	18,730,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	8,490,000.00	49,510,000.00	88045RBT8

Total:			120,000,000.00	2,265,000.00	10,375,000.00	107,360,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	565,000.00	565,000.00	0.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	65,000.00	1,445,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	70,000.00	1,515,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	75,000.00	1,585,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	435,000.00	9,190,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	435,000.00	9,160,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	1,085,000.00	22,665,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	12,510,000.00	62,490,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	675,000.00	14,330,000.00	88045RDM1
Total:			150,000,000.00	2,205,000.00	16,465,000.00	131,330,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	570,000.00	575,000.00	0.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	80,000.00	9,440,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	105,000.00	12,130,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	130,000.00	15,675,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	175,000.00	20,290,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	10,585,000.00	64,415,000.00	88045RET5
Total:			150,000,000.00	2,230,000.00	12,210,000.00	135,560,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	275,000.00	280,000.00	0.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	1,190,000.00	9,750,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	1,370,000.00	11,295,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	2,000,000.00	16,295,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	560,000.00	4,490,000.00	88045RFB3
Total:			60,000,000.00	535,000.00	5,655,000.00	53,810,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	395,000.00	400,000.00	0.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	60,000.00	640,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	85,000.00	855,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	120,000.00	1,280,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	1,125,000.00	11,375,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	1,085,000.00	10,965,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	925,000.00	9,270,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	1,160,000.00	3,800,000.00	45,040,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	755,000.00	0.00	0.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	6,055,000.00	3,945,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	1,350,000.00	6,055,000.00	82,595,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	430,000.00	0.00	0.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RHH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	30,000.00	3,100,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	30,000.00	3,345,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	55,000.00	5,535,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	65,000.00	6,315,000.00	88045RKC5
Total:			30,000,000.00	430,000.00	180,000.00	29,390,000.00	

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Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	550,000.00	0.00	0.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	0.00	0.00	875,000.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	550,000.00	0.00	49,450,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RL29
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	0.00	12,090,000.00	88045RMC3
Total:			75,000,000.00	0.00	0.00	75,000,000.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE B

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	

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Issue/Series ISSUE D

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

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Issue/Series ISSUE I

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

ISSUE PQR

07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	

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Issue/Series ISSUE T

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

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Issue/Series ISSUE Y2Z2

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

Date Run: 04/15/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	9,315,000.00	1,355,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,865,000.00	2,675,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,780,000.00	2,520,000.00	8804585H3
Total:			65,000,000.00	6,850,000.00	51,600,000.00	6,550,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	125,000.00	235,000.00	0.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	220,000.00	150,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	225,000.00	155,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	230,000.00	160,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	245,000.00	155,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	250,000.00	165,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	355,000.00	390,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,700,000.00	30,820,000.00	17,480,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	260,000.00	465,000.00	0.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	375,000.00	370,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	380,000.00	385,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	385,000.00	400,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	400,000.00	410,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	415,000.00	415,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	11,110,000.00	29,490,000.00	17,285,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	1,005,000.00	255,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	470,000.00	850,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	490,000.00	895,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	515,000.00	935,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,910,000.00	29,640,000.00	11,450,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	945,000.00	245,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	315,000.00	930,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	335,000.00	975,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	345,000.00	1,030,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	360,000.00	1,085,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,580,000.00	30,535,000.00	11,885,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	475,000.00	235,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	5,235,000.00	19,140,000.00	5,625,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	585,000.00	355,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	870,000.00	20,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	915,000.00	20,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	965,000.00	25,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,770,000.00	54,875,000.00	13,355,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	470,000.00	420,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,685,000.00	29,465,000.00	5,850,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	755,000.00	1,415,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	775,000.00	1,505,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	830,000.00	1,575,000.00	880459HB1

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Issue/Series ISSUE 1999-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	875,000.00	1,660,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,915,000.00	69,935,000.00	17,150,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	1,615,000.00	825,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	1,705,000.00	870,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	1,810,000.00	910,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	81,615,000.00	14,045,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	2,051,000.00	4.438%	5/6/2015
1985 A-L DSRF	FFCB	500,000.00	4.570%	4/28/2015
	FFCB Total	2,551,000.00		
1985 A-L DSRF	FHLB	360,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	2,000,000.00	1.735%	7/27/2012
1985 A-L DSRF	FHLB	2,000,000.00	4.882%	6/25/2018
1985 A-L DSRF	FHLB	496,000.00	1.700%	7/27/2012
	FHLB Total	4,856,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	200,000.00	3.026%	4/17/2024
1985 A-L DSRF	FHLMC	200,000.00	2.000%	5/26/2017
1985 A-L DSRF	FHLMC	1,540,000.00	5.049%	5/12/2020
1985 A-L DSRF	FHLMC	3,000,000.00	5.210%	4/28/2023
	FHLMC Total	5,690,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	150,000.00	3.458%	4/8/2016
1985 A-L DSRF	FNMA	800,000.00	5.733%	8/14/2023
1985 A-L DSRF	FNMA	415,000.00	5.451%	5/17/2022
1985 A-L DSRF	FNMA	680,000.00	5.553%	5/11/2022
1985 A-L DSRF	FNMA	4,311,000.00	1.000%	1/6/2025
1985 A-L DSRF	FNMA	43,000.00	4.999%	4/17/2023
1985 A-L DSRF	FNMA	2,000,000.00	2.045%	12/17/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	15,059,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	37,936,000.00		
1985 A-L RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	100,000.00		
1985 A-L RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1985 A-L RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	600,000.00		
	1985 A-L RF Total	700,000.00		
	Bond Issue 1985 A-L Total	38,636,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 DSRF	FNMA	2,000.00	3.458%	4/8/2016
	FNMA Total	2,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
1995-1 RF	FHLB	50,000.00	1.500%	1/27/2012
	FHLB Total	50,000.00		
	1995-1 RF Total	50,000.00		
	Bond Issue 1995-1 Total	7,384,000.00		
1996-1 DSRF	FHLB	200,000.00	5.991%	6/29/2022
1996-1 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-1 DSRF	FHLB	7,000.00	1.700%	7/27/2012

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	307,000.00		
1996-1 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	90,000.00		
1996-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-1 DSRF	FNMA	150,000.00	4.004%	11/12/2024
1996-1 DSRF	FNMA	75,000.00	5.733%	8/14/2023
1996-1 DSRF	FNMA	230,000.00	5.370%	3/24/2023
	FNMA Total	480,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,313,000.00		
1996-1 RF	FHLB	50,000.00	1.500%	1/27/2012
	FHLB Total	50,000.00		
1996-1 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	200,000.00		
	1996-1 RF Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-1 Total		2,563,000.00		
1996-2 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-2 DSRF	FHLB	1,000.00	1.700%	7/27/2012
	FHLB Total	101,000.00		
1996-2 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-2 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-2 DSRF	FNMA	500,000.00	5.733%	6/2/2023
1996-2 DSRF	FNMA	445,000.00	5.370%	3/24/2023
1996-2 DSRF	FNMA	6,000.00	4.999%	4/17/2023
	FNMA Total	1,251,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,251,000.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	50,000.00	1.500%	1/27/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	150,000.00		
1996-2 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1996-2 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	400,000.00		
	1996-2 RF Total	550,000.00		
	Bond Issue 1996-2 Total	3,801,000.00		
1996-3 DSRF	FHLB	4,000.00	1.700%	7/27/2012
	FHLB Total	4,000.00		
1996-3 DSRF	FHLMC	20,000.00	2.000%	5/26/2017
	FHLMC Total	20,000.00		
1996-3 DSRF	FNMA	25,000.00	3.458%	4/8/2016
	FNMA Total	25,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,203,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLB	100,000.00	3.150%	3/28/2014
1996-3 RF	FHLB	50,000.00	1.500%	1/27/2012
1996-3 RF	FHLB	150,000.00	0.150%	6/30/2010
	FHLB Total	300,000.00		
1996-3 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1996-3 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1996-3 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	300,000.00		
	1996-3 RF Total	800,000.00		
	Bond Issue 1996-3 Total	2,003,000.00		
1996-4 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	100,000.00		
1996-4 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-4 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	190,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	75,000.00	3.458%	4/8/2016

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FNMA	1,000.00	4.999%	4/17/2023
	FNMA Total	301,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,416,000.00		
1996-4 RF	FHLB	50,000.00	1.500%	1/27/2012
	FHLB Total	50,000.00		
1996-4 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1996-4 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	400,000.00		
	1996-4 RF Total	450,000.00		
	Bond Issue 1996-4 Total	2,866,000.00		
1996-5 DSRF	FHLB	100,000.00	1.735%	7/27/2012
1996-5 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	103,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-5 DSRF	FHLMC	275,000.00	2.000%	5/26/2017
	FHLMC Total	375,000.00		
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1996-5 DSRF	FNMA	205,000.00	4.004%	11/12/2024
1996-5 DSRF	FNMA	1,300,000.00	5.733%	6/2/2023
1996-5 DSRF	FNMA	280,000.00	5.370%	3/24/2023
1996-5 DSRF	FNMA	4,000.00	4.999%	4/17/2023
	FNMA Total	2,039,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,354,000.00		
1996-5 RF	FHLB	40,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	75,000.00	1.500%	1/27/2012
1996-5 RF	FHLB	100,000.00	6.124%	6/29/2022
1996-5 RF	FHLB	100,000.00	0.150%	6/30/2010
	FHLB Total	315,000.00		
1996-5 RF	FHLMC	100,000.00	1.988%	4/22/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
1996-5 RF	FNMA	100,000.00	4.858%	4/26/2017
1996-5 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	300,000.00		
1996-5 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
	Repurchase Agreement Total	200,000.00		
	1996-5 RF Total	915,000.00		
	Bond Issue 1996-5 Total	4,269,000.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
1997-1 RF	FHLB	100,000.00	3.150%	3/28/2014
1997-1 RF	FHLB	50,000.00	1.500%	1/27/2012

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	FHLB	100,000.00	6.124%	6/29/2022
1997-1 RF	FHLB	100,000.00	0.150%	6/30/2010
	FHLB Total	350,000.00		
1997-1 RF	FNMA	100,000.00	4.791%	5/14/2018
1997-1 RF	FNMA	100,000.00	4.858%	4/26/2017
1997-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	400,000.00		
1997-1 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1997-1 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	300,000.00		
	1997-1 RF Total	1,050,000.00		
	Bond Issue 1997-1 Total	5,674,000.00		
1997-2 RF	FHLB	50,000.00	1.500%	1/27/2012
1997-2 RF	FHLB	100,000.00	6.124%	6/29/2022
1997-2 RF	FHLB	100,000.00	0.150%	6/30/2010
	FHLB Total	250,000.00		
1997-2 RF	FNMA	100,000.00	4.858%	4/26/2017
1997-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	300,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 012
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	Repurchase Agreement	100,000.00	0.040%	4/15/2010
	Repurchase Agreement Total	100,000.00		
	1997-2 RF Total	650,000.00		
	Bond Issue 1997-2 Total	650,000.00		
1997-3 DSRF	FHLB	1,000.00	1.700%	7/27/2012
	FHLB Total	1,000.00		
1997-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1997-3 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	80,000.00	3.458%	4/8/2016
1997-3 DSRF	FNMA	200,000.00	5.733%	6/2/2023
1997-3 DSRF	FNMA	525,000.00	5.370%	3/24/2023
	FNMA Total	7,815,000.00		
	1997-3 DSRF Total	8,041,000.00		
1997-3 RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF	FNMA	125,000.00	4.004%	11/12/2024
1997-3 RF	FNMA	100,000.00	4.858%	4/26/2017
	FNMA Total	225,000.00		
1997-3 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1997-3 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	400,000.00		
	1997-3 RF Total	725,000.00		
	Bond Issue 1997-3 Total	8,766,000.00		
1998-1 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	3,000.00		
1998-1 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	25,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	10,000.00	3.458%	4/8/2016
1998-1 DSRF	FNMA	200,000.00	5.370%	3/24/2023
1998-1 DSRF	FNMA	3,000.00	4.999%	4/17/2023
	FNMA Total	238,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	691,000.00		
1998-1 RF	FHLB	100,000.00	3.150%	3/28/2014
1998-1 RF	FHLB	50,000.00	1.500%	1/27/2012
1998-1 RF	FHLB	100,000.00	6.124%	6/29/2022
1998-1 RF	FHLB	100,000.00	0.150%	6/30/2010
	FHLB Total	350,000.00		
1998-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	0.040%	4/15/2010
1998-1 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	300,000.00		
	1998-1 RF Total	850,000.00		
	Bond Issue 1998-1 Total	1,541,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
1998-2 RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	100,000.00		
1998-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	200,000.00		
	1998-2 RF Total	300,000.00		
	Bond Issue 1998-2 Total	1,143,000.00		
1998-3 RF	FHLB	50,000.00	1.500%	1/27/2012
1998-3 RF	FHLB	100,000.00	6.124%	6/29/2022
1998-3 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	550,000.00		
1998-3 RF	FNMA	100,000.00	3.119%	11/10/2014
1998-3 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	300,000.00		
1998-3 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
1998-3 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	500,000.00		
	1998-3 RF Total	1,350,000.00		
	Bond Issue 1998-3 Total	1,350,000.00		
1999-1 RF	FHLB	75,000.00	1.500%	1/27/2012
1999-1 RF	FHLB	100,000.00	6.124%	6/29/2022
1999-1 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	375,000.00		
1999-1 RF	FNMA	100,000.00	4.791%	5/14/2018
1999-1 RF	FNMA	100,000.00	3.119%	11/10/2014
1999-1 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	400,000.00		
	1999-1 RF Total	775,000.00		
	Bond Issue 1999-1 Total	775,000.00		
1999-2 DSRF	FNMA	3,000.00	3.458%	4/8/2016
1999-2 DSRF	FNMA	504,000.00	1.000%	1/6/2025
	FNMA Total	507,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	567,000.00		
1999-2 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
1999-2 RF	FHLB	100,000.00	3.150%	3/28/2014
1999-2 RF	FHLB	75,000.00	1.500%	1/27/2012
1999-2 RF	FHLB	100,000.00	6.115%	6/29/2022
1999-2 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	475,000.00		
1999-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
1999-2 RF	FNMA	100,000.00	1.724%	4/15/2011
1999-2 RF	FNMA	100,000.00	4.791%	5/14/2018
1999-2 RF	FNMA	100,000.00	4.858%	4/26/2017
1999-2 RF	FNMA	100,000.00	3.119%	11/10/2014
1999-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	600,000.00		
1999-2 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	400,000.00		
	1999-2 RF Total	1,675,000.00		
	Bond Issue 1999-2 Total	2,242,000.00		
1999-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1999-3 DSRF	FHLMC	85,000.00	2.000%	5/26/2017
	FHLMC Total	185,000.00		
1999-3 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1999-3 DSRF	FNMA	100,000.00	4.004%	11/12/2024
1999-3 DSRF	FNMA	90,000.00	1.000%	1/6/2025
	FNMA Total	340,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,458,000.00		
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	75,000.00	1.500%	1/27/2012
1999-3 RF	FHLB	100,000.00	6.115%	6/29/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	100,000.00	6.124%	6/29/2022
1999-3 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	775,000.00		
1999-3 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
1999-3 RF	FNMA	100,000.00	4.791%	5/14/2018
1999-3 RF	FNMA	100,000.00	4.858%	4/26/2017
1999-3 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	400,000.00		
1999-3 RF	Repurchase Agreement	300,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	300,000.00		
	1999-3 RF Total	1,575,000.00		
	Bond Issue 1999-3 Total	3,033,000.00		
2000-1 DSRF	FHLB	6,000.00	1.700%	7/27/2012
	FHLB Total	6,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2000-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
	FNMA Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,436,000.00		
2000-1 RF	FHLB	75,000.00	1.500%	1/27/2012
	FHLB Total	75,000.00		
2000-1 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2000-1 RF	FNMA	100,000.00	4.858%	4/26/2017
2000-1 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	200,000.00		
2000-1 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
2000-1 RF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	900,000.00		
	2000-1 RF Total	1,275,000.00		
	Bond Issue 2000-1 Total	2,711,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 DSRF	FHLMC	100,000.00	2.000%	5/26/2017
	FHLMC Total	100,000.00		
2000-2 DSRF	FNMA	60,000.00	3.458%	4/8/2016
2000-2 DSRF	FNMA	95,000.00	1.000%	1/6/2025
	FNMA Total	155,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,078,000.00		
2000-2 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2000-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2000-2 RF	FHLB	250,000.00	6.115%	6/29/2022
2000-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2000-2 RF	FHLB	800,000.00	0.150%	6/30/2010
	FHLB Total	1,225,000.00		
2000-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	100,000.00	4.791%	5/14/2018
2000-2 RF	FNMA	400,000.00	4.858%	4/26/2017
2000-2 RF	FNMA	100,000.00	3.119%	11/10/2014
2000-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	1,100,000.00		
2000-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2000-2 RF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,500,000.00		
	2000-2 RF Total	4,025,000.00		
	Bond Issue 2000-2 Total	5,103,000.00		
2001-1 DSRF	FHLB	800,000.00	5.991%	6/29/2022
2001-1 DSRF	FHLB	250,000.00	1.735%	7/27/2012
2001-1 DSRF	FHLB	600,000.00	4.882%	6/25/2018
	FHLB Total	1,650,000.00		
2001-1 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2001-1 DSRF	FHLMC	215,000.00	2.000%	5/26/2017
	FHLMC Total	315,000.00		
2001-1 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2001-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FNMA	320,000.00	5.370%	3/24/2023
2001-1 DSRF	FNMA	53,000.00	5.250%	1/14/2025
2001-1 DSRF	FNMA	502,000.00	4.999%	4/17/2023
	FNMA Total	1,150,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,268,000.00		
2001-1 RF	FHLB	100,000.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2001-1 RF	FHLB	250,000.00	6.115%	6/29/2022
2001-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2001-1 RF	FHLB	300,000.00	0.150%	6/30/2010
	FHLB Total	925,000.00		
2001-1 RF	FHLMC	100,000.00	1.988%	4/22/2013
2001-1 RF	FHLMC	100,000.00	1.988%	4/22/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		200,000.00		
2001-1 RF	FNMA	100,000.00	4.858%	4/26/2017
2001-1 RF	FNMA	100,000.00	3.119%	11/10/2014
2001-1 RF	FNMA	900,000.00	0.160%	7/1/2010
2001-1 RF	FNMA	100,000.00	4.858%	4/26/2017
FNMA Total		1,200,000.00		
2001-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2001-1 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
2001-1 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
2001-1 RF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
Repurchase Agreement Total		2,100,000.00		
2001-1 RF Total		4,425,000.00		
Bond Issue 2001-1 Total		36,693,000.00		
2001-2 RF	FHLB	100,000.00	3.150%	3/28/2014
2001-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2001-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2001-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2001-2 RF	FHLB	300,000.00	0.150%	6/30/2010
FHLB Total		825,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2001-2 RF	FNMA	200,000.00	4.791%	5/14/2018
2001-2 RF	FNMA	100,000.00	3.119%	11/10/2014
2001-2 RF	FNMA	200,000.00	0.160%	7/1/2010
	FNMA Total	500,000.00		
2001-2 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
2001-2 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	500,000.00		
	2001-2 RF Total	1,925,000.00		
	Bond Issue 2001-2 Total	1,925,000.00		
2001-3 RF	FHLB	100,000.00	3.150%	3/28/2014
2001-3 RF	FHLB	75,000.00	1.500%	1/27/2012
2001-3 RF	FHLB	250,000.00	6.115%	6/29/2022
2001-3 RF	FHLB	100,000.00	6.124%	6/29/2022
2001-3 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	725,000.00		
2001-3 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FNMA	100,000.00	4.858%	4/26/2017
2001-3 RF	FNMA	100,000.00	3.119%	11/10/2014
2001-3 RF	FNMA	600,000.00	0.160%	7/1/2010
	FNMA Total	800,000.00		
2001-3 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
2001-3 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	700,000.00		
	2001-3 RF Total	2,325,000.00		
	Bond Issue 2001-3 Total	2,325,000.00		
2002-1 DSRF	FHLB	200,000.00	1.735%	7/27/2012
2002-1 DSRF	FHLB	400,000.00	4.882%	6/25/2018
	FHLB Total	600,000.00		
2002-1 DSRF	FHLMC	315,000.00	2.000%	5/26/2017
	FHLMC Total	315,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
2002-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024
2002-1 DSRF	FNMA	125,000.00	5.733%	8/14/2023

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FNMA	92,000.00	5.250%	1/14/2025
2002-1 DSRF	FNMA	2,000.00	4.999%	4/17/2023
	FNMA Total	569,000.00		
	2002-1 DSRF Total	1,484,000.00		
2002-1 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2002-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2002-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2002-1 RF	FHLB	250,000.00	0.915%	4/27/2012
2002-1 RF	FHLB	100,000.00	6.115%	6/29/2022
2002-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2002-1 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	1,175,000.00		
2002-1 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2002-1 RF	FNMA	200,000.00	4.791%	5/14/2018
2002-1 RF	FNMA	100,000.00	4.858%	4/26/2017
2002-1 RF	FNMA	100,000.00	3.119%	11/10/2014
2002-1 RF	FNMA	300,000.00	0.160%	7/1/2010
	FNMA Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
	Repurchase Agreement Total	400,000.00		
	2002-1 RF Total	2,475,000.00		
	Bond Issue 2002-1 Total	3,959,000.00		
2002-2 DSRF	FFCB	36,000.00	4.438%	5/6/2015
	FFCB Total	36,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	450,000.00		
2002-2 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	25,000.00		
2002-2 DSRF	FNMA	10,000.00	3.458%	4/8/2016
2002-2 DSRF	FNMA	500,000.00	5.383%	12/8/2021
2002-2 DSRF	FNMA	2,751,000.00	5.250%	1/14/2025
2002-2 DSRF	FNMA	750,000.00	4.999%	4/17/2023
	FNMA Total	4,011,000.00		
	2002-2 DSRF Total	4,522,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2002-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2002-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2002-2 RF	FHLB	100,000.00	6.115%	6/29/2022
2002-2 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	1,075,000.00		
2002-2 RF	FNMA	200,000.00	4.791%	5/14/2018
2002-2 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	300,000.00		
2002-2 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
2002-2 RF	Repurchase Agreement	300,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	600,000.00		
	2002-2 RF Total	1,975,000.00		
	Bond Issue 2002-2 Total	6,497,000.00		
2003-1 RF	FHLB	60,000.00	3.150%	3/28/2014
2003-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2003-1 RF	FHLB	250,000.00	6.115%	6/29/2022
2003-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2003-1 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	885,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	100,000.00	4.791%	5/14/2018
2003-1 RF	FNMA	100,000.00	4.858%	4/26/2017
2003-1 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	300,000.00		
2003-1 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
2003-1 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	600,000.00		
	2003-1 RF Total	1,885,000.00		
	Bond Issue 2003-1 Total	1,885,000.00		
2003-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2003-2 RF	FHLB	100,000.00	0.150%	6/30/2010
2003-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2003-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2003-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2003-2 RF	FHLB	400,000.00	0.150%	6/30/2010
	FHLB Total	1,150,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2003-2 RF	FNMA	100,000.00	4.791%	5/14/2018
2003-2 RF	FNMA	100,000.00	3.119%	11/10/2014
2003-2 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	300,000.00		
2003-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2003-2 RF	Repurchase Agreement	600,000.00	0.040%	4/15/2010
2003-2 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
2003-2 RF	Repurchase Agreement	300,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	2,100,000.00		
	2003-2 RF Total	3,650,000.00		
	Bond Issue 2003-2 Total	3,650,000.00		
2004-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2004-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2004-1 RF	FHLB	250,000.00	0.915%	4/27/2012
2004-1 RF	FHLB	800,000.00	0.150%	6/30/2010
	FHLB Total	1,375,000.00		
2004-1 RF	FNMA	100,000.00	4.791%	5/14/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FNMA	200,000.00	3.119%	11/10/2014
	FNMA Total	300,000.00		
2004-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2004-1 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,400,000.00		
	2004-1 RF Total	3,075,000.00		
	Bond Issue 2004-1 Total	3,075,000.00		
2004-2 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2004-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2004-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2004-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2004-2 RF	FHLB	250,000.00	6.115%	6/29/2022
2004-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2004-2 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,425,000.00		
2004-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FNMA	250,000.00	4.791%	5/14/2018
2004-2 RF	FNMA	200,000.00	3.119%	11/10/2014
2004-2 RF	FNMA	1,000,000.00	5.265%	6/25/2024
2004-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	1,950,000.00		
2004-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2004-2 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,400,000.00		
	2004-2 RF Total	4,975,000.00		
	Bond Issue 2004-2 Total	4,975,000.00		
2004-3 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	250,000.00		
2004-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2004-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2004-3 DSRF	FHLMC	360,000.00	5.049%	5/12/2020
	FHLMC Total	520,000.00		
2004-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2004-3 DSRF	FNMA	175,000.00	4.004%	11/12/2024
2004-3 DSRF	FNMA	1,000,000.00	4.935%	10/1/2020

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FNMA	467,000.00	5.150%	1/7/2025
2004-3 DSRF	FNMA	3,000.00	4.999%	4/17/2023
	FNMA Total	1,820,000.00		
	2004-3 DSRF Total	2,590,000.00		
2004-3 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	40,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	250,000.00	4.386%	5/7/2012
2004-3 RF	FHLB	75,000.00	1.500%	1/27/2012
2004-3 RF	FHLB	250,000.00	0.915%	4/27/2012
2004-3 RF	FHLB	250,000.00	6.115%	6/29/2022
2004-3 RF	FHLB	100,000.00	6.124%	6/29/2022
2004-3 RF	FHLB	1,000,000.00	0.150%	6/30/2010
	FHLB Total	1,965,000.00		
2004-3 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2004-3 RF	FNMA	200,000.00	4.791%	5/14/2018
2004-3 RF	FNMA	200,000.00	3.119%	11/10/2014
2004-3 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2004-3 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,400,000.00		
	2004-3 RF Total	4,465,000.00		
	Bond Issue 2004-3 Total	7,055,000.00		
2005-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2005-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2005-1 RF	FHLB	250,000.00	0.915%	4/27/2012
2005-1 RF	FHLB	250,000.00	6.115%	6/29/2022
2005-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2005-1 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,425,000.00		
2005-1 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2005-1 RF	FNMA	200,000.00	4.791%	5/14/2018
2005-1 RF	FNMA	200,000.00	3.119%	11/10/2014
	FNMA Total	400,000.00		
2005-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,400,000.00		
	2005-1 RF Total	3,325,000.00		
	Bond Issue 2005-1 Total	3,325,000.00		
2005-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2005-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2005-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2005-2 RF	FHLB	250,000.00	6.115%	6/29/2022
2005-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2005-2 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,425,000.00		
2005-2 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2005-2 RF	FNMA	200,000.00	4.791%	5/14/2018
2005-2 RF	FNMA	200,000.00	3.119%	11/10/2014
2005-2 RF	FNMA	1,000,000.00	5.265%	6/25/2024
	FNMA Total	1,400,000.00		
2005-2 RF	Repurchase Agreement	1,000,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF Total		3,925,000.00		
Bond Issue 2005-2 Total		3,925,000.00		
2006-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2006-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2006-1 RF	FHLB	250,000.00	0.915%	4/27/2012
2006-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2006-1 RF	FHLB	500,000.00	0.150%	6/30/2010
FHLB Total		1,175,000.00		
2006-1 RF	FNMA	250,000.00	4.791%	5/14/2018
2006-1 RF	FNMA	200,000.00	3.119%	11/10/2014
2006-1 RF	FNMA	1,000,000.00	5.265%	6/25/2024
FNMA Total		1,450,000.00		
2006-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2006-1 RF	Repurchase Agreement	800,000.00	0.140%	5/3/2010
Repurchase Agreement Total		1,800,000.00		
2006-1 RF Total		4,425,000.00		
Bond Issue 2006-1 Total		4,425,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2006-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2006-2 RF	FHLB	250,000.00	0.915%	4/27/2012
2006-2 RF	FHLB	250,000.00	6.115%	6/29/2022
2006-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2006-2 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,425,000.00		
2006-2 RF	FNMA	250,000.00	4.791%	5/14/2018
2006-2 RF	FNMA	200,000.00	3.119%	11/10/2014
	FNMA Total	450,000.00		
2006-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
	Repurchase Agreement Total	1,000,000.00		
	2006-2 RF Total	2,875,000.00		
	Bond Issue 2006-2 Total	2,875,000.00		
2006-3 DSRF	FFCB	11,000.00	4.438%	5/6/2015
	FFCB Total	11,000.00		
2006-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
2006-3 DSRF	FHLB	2,213,000.00	1.700%	7/27/2012
2006-3 DSRF	FHLB	250,000.00	1.500%	1/27/2012

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		2,963,000.00		
2006-3 DSRF	FHLMC	150,000.00	3.026%	4/17/2024
2006-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2006-3 DSRF	FHLMC	772,000.00	5.049%	5/12/2020
FHLMC Total		982,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2006-3 DSRF	FNMA	500,000.00	6.003%	6/21/2027
2006-3 DSRF	FNMA	1,473,000.00	5.150%	1/7/2025
2006-3 DSRF	FNMA	1,000,000.00	5.102%	11/19/2024
2006-3 DSRF	FNMA	117,000.00	4.999%	4/17/2023
FNMA Total		3,290,000.00		
2006-3 DSRF Total		7,246,000.00		
2006-3 RF	FFCB	100,000.00	4.570%	4/28/2015
FFCB Total		100,000.00		
2006-3 RF	FHLB	250,000.00	4.386%	5/7/2012
2006-3 RF	FHLB	75,000.00	1.500%	1/27/2012
2006-3 RF	FHLB	250,000.00	0.915%	4/27/2012
2006-3 RF	FHLB	250,000.00	6.115%	6/29/2022
2006-3 RF	FHLB	100,000.00	6.124%	6/29/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,425,000.00		
2006-3 RF	FHLMC	100,000.00	1.988%	4/22/2013
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	100,000.00	4.791%	5/14/2018
2006-3 RF	FNMA	200,000.00	3.119%	11/10/2014
2006-3 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	800,000.00		
2006-3 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2006-3 RF	Repurchase Agreement	800,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,800,000.00		
	2006-3 RF Total	4,225,000.00		
	Bond Issue 2006-3 Total	11,471,000.00		
2007-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2007-1 RF	FHLB	75,000.00	1.500%	1/27/2012
2007-1 RF	FHLB	250,000.00	0.915%	4/27/2012
2007-1 RF	FHLB	250,000.00	6.115%	6/29/2022
2007-1 RF	FHLB	100,000.00	6.124%	6/29/2022
2007-1 RF	FHLB	400,000.00	0.150%	6/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,325,000.00		
2007-1 RF	FNMA	200,000.00	4.791%	5/14/2018
2007-1 RF	FNMA	200,000.00	3.119%	11/10/2014
2007-1 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	900,000.00		
2007-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2007-1 RF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,500,000.00		
	2007-1 RF Total	3,725,000.00		
	Bond Issue 2007-1 Total	3,725,000.00		
2007-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012
2007-2 DSRF	FHLB	150,000.00	1.735%	7/27/2012
	FHLB Total	400,000.00		
2007-2 DSRF	FHLMC	250,000.00	3.026%	4/17/2024
2007-2 DSRF	FHLMC	95,000.00	2.000%	5/26/2017
	FHLMC Total	345,000.00		
2007-2 DSRF	FNMA	200,000.00	3.458%	4/8/2016
2007-2 DSRF	FNMA	230,000.00	4.004%	11/12/2024

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF	FNMA	1,000,000.00	5.500%	5/11/2022
2007-2 DSRF	FNMA	231,000.00	5.150%	1/7/2025
2007-2 DSRF	FNMA	662,000.00	5.250%	1/14/2025
2007-2 DSRF	FNMA	4,000.00	4.999%	4/17/2023
	FNMA Total	2,327,000.00		
	2007-2 DSRF Total	3,072,000.00		
2007-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2007-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2007-2 RF	FHLB	260,000.00	0.915%	4/27/2012
2007-2 RF	FHLB	250,000.00	6.115%	6/29/2022
2007-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2007-2 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,435,000.00		
2007-2 RF	FNMA	100,000.00	4.791%	5/14/2018
2007-2 RF	FNMA	200,000.00	3.119%	11/10/2014
2007-2 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	800,000.00		
2007-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2007-2 RF	Repurchase Agreement	700,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-2 RF Total	3,935,000.00		
	Bond Issue 2007-2 Total	7,007,000.00		
2007-3 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	250,000.00		
2007-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2007-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
	FHLMC Total	410,000.00		
2007-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2007-3 DSRF	FNMA	625,000.00	4.004%	11/12/2024
2007-3 DSRF	FNMA	2,221,000.00	5.150%	1/7/2025
2007-3 DSRF	FNMA	2,000.00	4.999%	4/17/2023
	FNMA Total	3,298,000.00		
	2007-3 DSRF Total	3,958,000.00		
2007-3 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2007-3 RF	FHLB	250,000.00	4.386%	5/7/2012
2007-3 RF	FHLB	75,000.00	1.500%	1/27/2012
2007-3 RF	FHLB	250,000.00	6.115%	6/29/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	FHLB	100,000.00	6.124%	6/29/2022
2007-3 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	875,000.00		
2007-3 RF	FNMA	200,000.00	4.791%	5/14/2018
2007-3 RF	FNMA	200,000.00	3.119%	11/10/2014
2007-3 RF	FNMA	1,000,000.00	0.160%	7/1/2010
	FNMA Total	1,400,000.00		
2007-3 RF	Repurchase Agreement	2,000,000.00	0.040%	4/15/2010
2007-3 RF	Repurchase Agreement	800,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	2,800,000.00		
	2007-3 RF Total	5,175,000.00		
	Bond Issue 2007-3 Total	9,133,000.00		
2007-4 DSRF	FHLB	3,000.00	1.700%	7/27/2012
	FHLB Total	3,000.00		
2007-4 DSRF	FNMA	10,000.00	3.458%	4/8/2016
	FNMA Total	10,000.00		
	2007-4 DSRF Total	13,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2007-4 RF	FHLB	250,000.00	4.386%	5/7/2012
2007-4 RF	FHLB	75,000.00	1.500%	1/27/2012
2007-4 RF	FHLB	250,000.00	6.115%	6/29/2022
2007-4 RF	FHLB	100,000.00	6.124%	6/29/2022
2007-4 RF	FHLB	1,500,000.00	0.150%	6/30/2010
	FHLB Total	2,175,000.00		
2007-4 RF	FNMA	200,000.00	4.791%	5/14/2018
2007-4 RF	FNMA	200,000.00	3.119%	11/10/2014
2007-4 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	900,000.00		
2007-4 RF	Repurchase Agreement	2,000,000.00	0.040%	4/15/2010
2007-4 RF	Repurchase Agreement	1,000,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	3,000,000.00		
	2007-4 RF Total	6,175,000.00		
	Bond Issue 2007-4 Total	6,188,000.00		
2008-1 RF	FHLB	250,000.00	4.386%	5/7/2012
2008-1 RF	FHLB	75,000.00	1.500%	1/27/2012

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 046
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-1 RF	FHLB	250,000.00	6.115%	6/29/2022
2008-1 RF	FHLB	100,000.00	6.124%	6/29/2022
	FHLB Total	675,000.00		
2008-1 RF	FNMA	200,000.00	4.791%	5/14/2018
2008-1 RF	FNMA	200,000.00	3.119%	11/10/2014
	FNMA Total	400,000.00		
2008-1 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2008-1 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,400,000.00		
	2008-1 RF Total	2,475,000.00		
	Bond Issue 2008-1 Total	2,475,000.00		
2008-2 RF	FHLB	250,000.00	4.386%	5/7/2012
2008-2 RF	FHLB	75,000.00	1.500%	1/27/2012
2008-2 RF	FHLB	100,000.00	6.124%	6/29/2022
2008-2 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	925,000.00		
2008-2 RF	FNMA	250,000.00	4.791%	5/14/2018
2008-2 RF	FNMA	200,000.00	3.119%	11/10/2014
	FNMA Total	450,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 047
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2008-2 RF	Repurchase Agreement	600,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,600,000.00		
	2008-2 RF Total	2,975,000.00		
	Bond Issue 2008-2 Total	2,975,000.00		
2008-3 DSRF	FHLB	500,000.00	5.546%	6/29/2022
2008-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
2008-3 DSRF	FHLB	1,000,000.00	4.882%	6/25/2018
2008-3 DSRF	FHLB	25,000.00	1.700%	7/27/2012
	FHLB Total	2,025,000.00		
2008-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2008-3 DSRF	FHLMC	35,000.00	2.000%	5/26/2017
2008-3 DSRF	FHLMC	700,000.00	5.049%	5/12/2020
	FHLMC Total	1,085,000.00		
2008-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2008-3 DSRF	FNMA	500,000.00	6.003%	6/21/2027
2008-3 DSRF	FNMA	494,000.00	5.250%	1/14/2025
2008-3 DSRF	FNMA	2,000.00	4.999%	4/17/2023
	FNMA Total	1,446,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 048
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 DSRF Total		4,556,000.00		
2008-3 RF	FFCB	100,000.00	4.570%	4/28/2015
	FFCB Total	100,000.00		
2008-3 RF	FHLB	250,000.00	4.386%	5/7/2012
2008-3 RF	FHLB	75,000.00	1.500%	1/27/2012
2008-3 RF	FHLB	250,000.00	6.115%	6/29/2022
2008-3 RF	FHLB	100,000.00	6.124%	6/29/2022
2008-3 RF	FHLB	500,000.00	0.150%	6/30/2010
	FHLB Total	1,175,000.00		
2008-3 RF	FNMA	250,000.00	4.791%	5/14/2018
2008-3 RF	FNMA	200,000.00	3.119%	11/10/2014
2008-3 RF	FNMA	500,000.00	0.160%	7/1/2010
	FNMA Total	950,000.00		
2008-3 RF	Repurchase Agreement	1,000,000.00	0.040%	4/15/2010
2008-3 RF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	1,500,000.00		
	2008-3 RF Total	3,725,000.00		
	Bond Issue 2008-3 Total	8,281,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 049
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	200,000.00		
2008-4 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	100,000.00		
2008-4 RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
2008-4 RF	Repurchase Agreement	100,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	500,000.00		
	2008-4 RF Total	800,000.00		
	Bond Issue 2008-4 Total	800,000.00		
2009-1 RF	FHLB	25,000.00	1.500%	1/27/2012
2009-1 RF	FHLB	200,000.00	0.150%	6/30/2010
	FHLB Total	225,000.00		
2009-1 RF	FNMA	100,000.00	3.119%	11/10/2014
	FNMA Total	100,000.00		
2009-1 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
2009-1 RF	Repurchase Agreement	200,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2009-1 RF Total	825,000.00		
	Bond Issue 2009-1 Total	825,000.00		
2009-2 DSRF	FFCB	352,000.00	4.438%	5/6/2015
	FFCB Total	352,000.00		
2009-2 DSRF	FHLB	125,000.00	1.700%	7/27/2012
	FHLB Total	125,000.00		
2009-2 DSRF	FHLMC	975,000.00	5.000%	1/27/2022
	FHLMC Total	975,000.00		
2009-2 DSRF	FNMA	55,000.00	4.004%	11/12/2024
2009-2 DSRF	FNMA	415,000.00	5.250%	1/14/2025
2009-2 DSRF	FNMA	4,000.00	4.999%	4/17/2023
	FNMA Total	474,000.00		
	2009-2 DSRF Total	1,926,000.00		
2009-2 RF	FHLB	25,000.00	1.500%	1/27/2012
2009-2 RF	FHLB	150,000.00	6.115%	6/29/2022
2009-2 RF	FHLB	150,000.00	0.150%	6/30/2010
	FHLB Total	325,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 051
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 RF	Repurchase Agreement	300,000.00	0.040%	4/15/2010
2009-2 RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	700,000.00		
	2009-2 RF Total	1,025,000.00		
	Bond Issue 2009-2 Total	2,951,000.00		
	1985 Res Total	\$242,650,000.00		

Investment Summary

Revenue Fund	98,750,000.00
Debt Service Reserve Fund	143,900,000.00
Total Investments 1985 Resolution	\$242,650,000.00

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2010	Page: 5- 052
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at March 31, 2010				
1985 A - L DSRF	1st American US Govt Obligation MMKT	630,496.42	0.000%	
1985 A - L RF	1st American US Govt Obligation MMKT	318,497.57	0.000%	
1991 W/X RF	1st American US Govt Obligation MMKT	362,959.94	0.000%	
1995-1 DSRF	1st American US Govt Obligation MMKT	905.53	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	467,314.98	0.000%	
1996-1 DSRF	1st American US Govt Obligation MMKT	936.71	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	428,304.97	0.000%	
1996-2 DSRF	1st American US Govt Obligation MMKT	1,041.50	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	260,958.00	0.000%	
1996-3 DSRF	1st American US Govt Obligation MMKT	316.04	0.000%	
1996-3 RF	1st American US Govt Obligation MMKT	139,681.80	0.000%	
1996-4 DSRF	1st American US Govt Obligation MMKT	654.77	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	188,301.35	0.000%	
1996-5 DSRF	1st American US Govt Obligation MMKT	650.68	0.000%	
1996-5 RF	1st American US Govt Obligation MMKT	158,556.51	0.000%	
1997-1 RF	1st American US Govt Obligation MMKT	197,777.97	0.000%	
1997-2 RF	1st American US Govt Obligation MMKT	176,563.53	0.000%	
1997-3 DSRF	1st American US Govt Obligation MMKT	7,773.75	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	298,714.45	0.000%	
1998-1 DSRF	1st American US Govt Obligation MMKT	223.72	0.000%	
1998-1 RF	1st American US Govt Obligation MMKT	114,810.32	0.000%	
1998-2 RF	1st American US Govt Obligation MMKT	229,518.63	0.000%	
1998-3 RF	1st American US Govt Obligation MMKT	141,634.31	0.000%	
1999-1 RF	1st American US Govt Obligation MMKT	255,123.25	0.000%	
1999-2 DSRF	1st American US Govt Obligation MMKT	328.99	0.000%	
1999-2 RF	1st American US Govt Obligation MMKT	273,236.79	0.000%	
1999-3 DSRF	1st American US Govt Obligation MMKT	774.56	0.000%	
1999-3 RF	1st American US Govt Obligation MMKT	242,286.01	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	951.01	0.000%	

Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2000-1 RF	1st American US Govt Obligation MMKT	510,945.76	0.000%	
2000-2 DSRF	1st American US Govt Obligation MMKT	438.83	0.000%	
2000-2 RF	1st American US Govt Obligation MMKT	452,100.38	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	8,842.12	0.000%	
2001-1 RF	1st American US Govt Obligation MMKT	577,156.33	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	242,596.42	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	240,301.95	0.000%	
2002-1 DSRF	1st American US Govt Obligation MMKT	803.47	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	181,405.34	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	1,406,061.58	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	343,121.70	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	127,112.09	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	142,783.08	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	293,845.74	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	578,775.44	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	512,802.18	0.000%	
2004-3 DSRF	1st American US Govt Obligation MMKT	171.86	0.000%	
2004-3 RF	1st American US Govt Obligation MMKT	1,773,345.17	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	488,765.23	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	1,075,615.11	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	657,414.60	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	864,024.25	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	436,384.53	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	1,701,537.22	0.000%	
2007-1 RF	1st American US Govt Obligation MMKT	685,189.23	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	315.00	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	1,089,102.81	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	229.17	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	623,659.34	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	490.42	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment	Yield	Maturity
		Amount		
2007-4 RF	1st American US Govt Obligation MMKT	1,235,263.99	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	844,405.46	0.000%	
2008-2 RF	1st American US Govt Obligation MMKT	805,351.02	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	10,931.73	0.000%	
2008-3 RF	1st American US Govt Obligation MMKT	1,052,643.64	0.000%	
2008-4 RF	1st American US Govt Obligation MMKT	395,655.56	0.000%	
2009-1 RF	1st American US Govt Obligation MMKT	261,509.50	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	684,061.06	0.000%	
2009-2 LF	1st American US Govt Obligation MMKT	729,149.62	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	362,309.14	0.000%	
	US Govt Oblig MMKT Total	<u>\$26,295,911.13</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 4/19/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 39,707,056	\$ 52,973,065	\$ 14,530	\$ 52,958,534
Issue WRXR	5,845,500	5,814,839	10,639,345	4,471	10,634,874
Issue 1995-1	5,055,600	7,227,031	12,131,640	2,539	12,129,101
Issue 1996-1	-	2,378,382	10,995,396	7,844	10,987,553
Issue 1996-2	-	3,310,913	14,467,582	6,699	14,460,883
Issue 1996-3	-	1,225,119	11,598,979	6,866,388	4,732,590
Issue 1996-4	-	2,465,128	13,217,970	8,098	13,209,872
Issue 1996-5	2,120,000	3,426,741	19,268,834	18,545,449	723,386
Issue 1997-1	4,065,000	4,664,924	19,248,218	18,615,504	632,714
Issue 1997-2	-	-	14,075,767	12,530,175	1,545,591
Issue 1997-3	8,800,833	8,437,832	13,583,848	5,235	13,578,613
Issue 1998-1	-	708,886	14,030,685	12,903,106	1,127,580
Issue 1998-2	-	870,454	7,993,324	5,936,671	2,056,653

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	16,798,721	14,336,315	2,462,407
Issue 1999-1	-	-	8,736,281	6,232,709	2,503,572
Issue 1999-2	-	570,524	22,421,217	18,530,343	3,890,874
Issue 1999-3	-	1,494,960	21,572,374	17,242,036	4,330,339
Issue 2000-1	-	1,482,780	20,506,673	13,868	20,492,805
Issue 2000-2	-	1,107,134	37,515,768	17,966,927	19,548,842
Issue 2001-1	29,407,000	33,314,874	65,136,807	66,400,558	(1,263,751)
Issue 2001-2	-	-	22,689,576	22,633,845	55,731
Issue 2001-3	-	-	25,654,536	21,204,431	4,450,105
Issue 2002-1	4,095,583	1,515,096	32,903,409	31,178,329	1,725,080
Issue 2002-2	5,983,456	6,007,757	44,169,541	35,866,578	8,302,962
Issue 2003-1	-	-	26,000,365	24,657,006	1,343,359

Resolution 1985 BOND RESOLUTION

Date Run: 4/19/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	35,407,169	34,726,178	680,991
Issue 2003-3	-	-	41,967,458	41,350,054	617,403
Issue 2004-1	-	-	50,675,257	49,678,465	996,792
Issue 2004-2	-	-	69,948,268	65,511,306	4,436,962
Issue 2004-3	2,026,000	2,662,230	78,297,372	69,005,579	9,291,792
Issue 2005-1	-	-	77,239,190	78,239,497	(1,000,308)
Issue 2005-2	-	-	79,955,260	80,657,855	(702,595)
Issue 2006-1	-	-	85,346,111	86,959,635	(1,613,524)
Issue 2006-2	-	-	79,760,170	83,247,130	(3,486,960)
Issue 2006-3	6,730,000	7,825,551	97,769,973	90,979,942	6,790,031
Issue 2007-1	400,000	-	93,149,525	94,138,009	(988,484)

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 3/31/2010

Resolution 1985 BOND RESOLUTION		Date Run: 4/19/2010			Page: 6-004
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2007-2	2,600,000	3,145,838	115,631,454	115,177,932	453,522
Issue 2007-3	3,600,000	4,008,181	142,430,497	141,604,274	826,223
Issue 2007-4	600,000	13,661	145,379,870	145,458,527	(78,657)
Issue 2008-1	-	-	56,018,697	57,159,291	(1,140,595)
Issue 2008-2	-	-	56,885,667	48,621,289	8,264,378
Issue 2008-3	4,500,000	4,708,970	86,640,885	87,777,554	(1,136,669)
Issue 2008-4	-	-	35,713,423	30,811,835	4,901,588
Issue 2009-1	-	-	51,583,922	51,158,282	425,640
Issue 2009-2	2,625,000	2,640,800	80,160,975	76,358,375	3,802,599
General Escrow Fund	-	-	3,074,786	-	3,074,786
Total for the 1985 Resolution	<u>\$ 139,467,809</u>	<u>\$ 150,735,663</u>	<u>\$ 2,121,365,850</u>	<u>\$ 1,880,330,665</u>	<u>\$ 241,035,185</u>

Issue A through L have been combined for accounting purposes.

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 4/19/2010

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 400,000,000.00

Outstanding Principal Balance: 99,567,774.20

Current Outstanding Commitments: 1,588,904.00

Current Uncommitted Lendable Funds: -232,764.00

Average Purchase Price: 107,300.01

Average Original Loan Amount: 104,138.86

Total Number of Loans

Originated: 954

Paidoff: 0

Outstanding: 954

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	100,000,000.00	99,567,742.51	1,588,904.00	-232,764.00	107,300.01	104,138.86	954
ISSUE 2009-B	12/23/2009	12/23/2009	300,000,000.00	0.00	0.00	0.00	0.00	0.00	0
Total for the Resolution			400,000,000.00	99,567,742.51	1,588,904.00	-232,764.00	107,300.01	104,138.86	954

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	409	41.96 %	41,644,630.36	42.87 %
5.0000%	229	24.73 %	24,543,928.40	24.00 %
5.5800%	124	12.84 %	12,742,392.12	13.00 %
5.3000%	71	8.02 %	7,955,658.71	7.44 %
4.9800%	61	6.04 %	5,998,539.05	6.39 %
5.2800%	29	3.43 %	3,407,922.43	3.04 %
5.8000%	15	1.75 %	1,734,505.86	1.57 %
0.0000%	16	1.23 %	1,221,454.76	1.68 %
Grand Total:	954	100.00 %	99,249,031.69	100.00 %

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	409	41.96 %	41,644,630.36	42.87 %
5.0000%	229	24.73 %	24,543,928.40	24.00 %
5.5800%	223	23.36 %	23,179,897.05	23.38 %
4.9800%	84	8.36 %	8,299,139.14	8.81 %
5.3000%	71	8.02 %	7,955,658.71	7.44 %
5.2800%	35	4.20 %	4,165,413.43	3.67 %
5.8000%	15	1.75 %	1,734,505.86	1.57 %
0.0000%	16	1.23 %	1,221,454.76	1.68 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,064	112.19 %	111,351,814.36	111.53 %
EASTERN EIGHT COMM DEV CORP	5	0.48 %	474,481.24	0.52 %
NEW HOPE CONSTRUCTION	4	0.22 %	219,054.32	0.42 %
MAGNA BANK	2	0.17 %	171,358.59	0.21 %
KNOX HOUSING PARTNERSHIP	2	0.16 %	156,887.92	0.21 %
Other	5	0.37 %	371,031.28	0.52 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	1,081	113.50 %	112,644,107.09	113.31 %
Unknown	1	0.10 %	100,520.62	0.10 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	908	94.94 %	94,227,673.79	95.18 %
PUD	72	9.13 %	9,063,217.10	7.55 %
MANUFACTURED HOME	46	3.63 %	3,601,977.85	4.82 %
Townhouse	17	1.92 %	1,906,519.35	1.78 %
Condominium	18	1.80 %	1,790,795.53	1.89 %
Other	21	2.17 %	2,154,444.09	2.20 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	1,018	107.62 %	106,812,239.98	106.71 %
RECD	31	3.20 %	3,180,931.12	3.25 %
CONV UNINS-78% OR LESS	22	1.80 %	1,785,450.18	2.31 %
VA	11	0.97 %	966,006.43	1.15 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	987	102.22 %	101,450,863.77	103.46 %
New Construction	95	11.38 %	11,293,763.94	9.96 %
Grand Total:	1,082	100.00 %	112,744,627.71	100.00 %

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	4	0.42 %	424,691.57	0.41 %
90 Days:	4	0.42 %	418,712.37	0.41 %
In Foreclosure:	0	0.00 %	0.00	0.00 %

No. of Loans Foreclosed to Date:	0	REO-Number of Loans:	0
Foreclosed Loss/Gain to Date:	0.00	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Delinquency Statistics

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

4

% of Principal
Outstanding

0.43 %

Principal
Outstanding

424,691.57

% of Loans
Outstanding

0.42 %

Grand Total:

4

0.43 %

424,691.57

0.42 %

90 Days or More Past Due

1 FHA

4

0.42 %

418,712.37

0.42 %

Grand Total:

4

0.42 %

418,712.37

0.42 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2009-A	4	424,691.57	4	418,712.37	0	0.00
Total for the Resolution	4	424,691.57	4	418,712.37	0	0.00

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	0	0.00	0	0.00

As of: 03/31/2010

Resolution 2009 BOND RESOLUTION

Date Run: 04/16/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	0.00	0.00	965,000.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	0.00	0.00	970,000.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	0.00	980,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	0.00	985,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	0.00	995,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	0.00	1,005,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	0.00	1,015,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	0.00	1,030,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	0.00	1,040,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	0.00	1,060,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	0.00	1,075,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	0.00	1,095,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	0.00	1,150,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	0.00	1,175,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	0.00	1,245,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	0.00	1,270,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	0.00	8,570,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	0.00	7,095,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	0.00	60,000,000.00	88045RND0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2009-B							
07/01/2041	TERM	0.000 %	300,000,000.00	0.00	0.00	300,000,000.00	88045RNE8
Total:			300,000,000.00	0.00	0.00	300,000,000.00	

*** Please refer to Disclaimer on Page 7-0001

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A BRF	FHLB	100,000.00	1.700%	7/27/2012
	FHLB Total	100,000.00		
2009-A BRF	FHLMC	2,500,000.00	4.296%	1/28/2025
	FHLMC Total	2,500,000.00		
2009-A BRF	FNMA	429,000.00	5.250%	1/14/2025
2009-A BRF	FNMA	13,000.00	4.999%	4/17/2023
	FNMA Total	442,000.00		
	2009-A BRF Total	3,042,000.00		
2009-A LF	Repurchase Agreement	500,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	500,000.00		
	2009-A LF Total	500,000.00		
2009-A RF	FHLB	25,000.00	1.500%	1/27/2012
	FHLB Total	25,000.00		
2009-A RF	Repurchase Agreement	400,000.00	0.040%	4/15/2010
2009-A RF	Repurchase Agreement	400,000.00	0.140%	5/3/2010
	Repurchase Agreement Total	800,000.00		
	2009-A RF Total	825,000.00		

Resolution	2009 Bond Resolution	Date Run: 04/19/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2009-A Total	4,367,000.00		
2009-B EF	US Treasury	300,017,000.00	0.080%	4/8/2010
	US Treasury Total	300,017,000.00		
	2009-B EF Total	300,017,000.00		
	Bond Issue 2009-B Total	300,017,000.00		
	2009 Res Total	\$304,384,000.00		

Investment Summary

Loan Fund	500,000.00
Bond Reserve Fund	3,042,000.00
Revenue Fund	825,000.00
Escrow Fund	300,017,000.00
Total Investments 2009 Resolution	\$304,384,000.00

Resolution	2009 Bond Resolution	Date Run: 04/19/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
------	-----------------	----------------------	-------	----------

Demand Deposits at March 31, 2010

2009-A LF	1st American US Govt Obligation MMKT	2,254,859.08	0.000%	
2009-A RF	1st American US Govt Obligation MMKT	499,017.99	0.000%	
2009-A BRF	1st American US Govt Obligation MMKT	203.00	0.000%	
		<u><u>\$2,754,080.07</u></u>		

Resolution 2009 BOND RESOLUTION

Date Run: 4/19/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,054,086	\$ 107,893,115	\$ 101,218,279	\$ 6,674,836
Issue 2009-B	-	-	300,416,719	300,000,000	416,719
Total for the 2009 Resolution	<u>\$ 3,029,703</u>	<u>\$ 3,054,086</u>	<u>\$ 408,309,835</u>	<u>\$ 401,218,279</u>	<u>\$ 7,091,556</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2010

Issue/Series 2007CN-1

Date Run:04/16/2010

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2010

Issue/Series 2007CN-1

Date Run:04/16/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run:04/16/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	0.000%	8/31/2010
2007CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2007CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run:4/16/2010

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,133,903	\$ 83,130,901	\$ 3,002
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,133,903</u>	<u>\$ 83,130,901</u>	<u>\$ 3,002</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2009**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 12/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 01/27/2010

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 97,790,000.00

Outstanding Principal Balance: 150,697,625.33

Current Outstanding Commitments: 277,250.00

Current Uncommitted Lendable Funds: 9,839,675.00

Average Purchase Price: 42,653.37

Average Original Loan Amount: 42,523.12

Total Number of Loans

Originated: 19,562

Paidoff: 16,369

Outstanding: 3,193

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 01/27/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	97,790,000.00	95,753,949.48	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	23,563,906.66	277,250.00	5,692,910.00	60,512.50	55,034.34	1,372
1994 SERIES B	08/01/1994	08/17/1994	0.00	9,526,069.75	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	6,889,032.58	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	12,671,781.43	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,292,885.43	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			97,790,000.00	150,697,625.33	277,250.00	9,839,675.00	42,653.37	42,523.12	19,562

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 01/27/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	173	19.33 %	18,505,190.16	9.55 %
5.50000%	571	15.94 %	15,260,478.92	31.53 %
4.65000%	148	14.67 %	14,050,791.53	8.17 %
0.00000%	186	12.28 %	11,760,027.34	10.27 %
6.75000%	132	8.33 %	7,973,267.04	7.29 %
3.00000%	93	7.62 %	7,296,781.14	5.14 %
7.00000%	41	3.89 %	3,728,639.48	2.26 %
6.87500%	61	3.69 %	3,537,554.15	3.37 %
6.50000%	42	2.83 %	2,706,028.87	2.32 %
6.85000%	84	2.71 %	2,595,741.15	4.64 %
5.45000%	18	2.36 %	2,256,774.28	0.99 %
5.35000%	21	1.98 %	1,892,106.13	1.16 %
7.25000%	62	0.96 %	918,037.36	3.42 %
6.90000%	32	0.87 %	833,703.99	1.77 %
5.40000%	11	0.82 %	785,418.74	0.61 %
6.45000%	5	0.56 %	535,837.23	0.28 %
9.00000%	102	0.41 %	390,787.45	5.63 %
5.95000%	2	0.33 %	318,597.06	0.11 %
4.75000%	2	0.16 %	152,938.26	0.11 %
7.50000%	19	0.14 %	131,028.68	1.05 %
Other	6	0.13 %	124,220.52	0.33 %
Grand Total:	1,811	100.00 %	95,753,949.48	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.00000%	230	73.84 %	17,398,550.47	57.21 %
7.75000%	61	8.47 %	1,996,803.36	15.17 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	61	8.29 %	1,954,338.13	15.17 %
7.0000%	34	4.42 %	1,041,757.20	8.46 %
2.7750%	3	1.29 %	303,124.04	0.75 %
2.9000%	2	0.90 %	211,776.26	0.50 %
7.4000%	6	0.80 %	188,298.66	1.49 %
2.6000%	2	0.79 %	186,003.70	0.50 %
3.0500%	1	0.44 %	103,739.91	0.25 %
2.9950%	1	0.43 %	101,514.93	0.25 %
2.5000%	1	0.33 %	78,000.00	0.25 %
Grand Total:	402	100.00 %	23,563,906.66	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	208	74.75 %	7,120,797.04	75.36 %
6.5000%	29	10.66 %	1,015,814.79	10.51 %
7.7500%	28	10.31 %	982,320.24	10.14 %
7.4000%	8	3.27 %	311,386.61	2.90 %
6.7500%	1	0.38 %	35,861.43	0.36 %
6.0000%	1	0.34 %	32,216.38	0.36 %
5.5000%	1	0.29 %	27,673.26	0.36 %
Grand Total:	276	100.00 %	9,526,069.75	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	120	63.64 %	4,384,164.89	58.54 %
5.5000%	50	18.25 %	1,257,125.88	24.39 %
7.4000%	30	15.17 %	1,044,965.30	14.63 %
7.2500%	5	2.94 %	202,776.51	2.44 %
Grand Total:	205	100.00 %	6,889,032.58	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	233	69.81 %	8,846,598.78	63.32 %
5.5000%	119	25.07 %	3,176,224.57	32.34 %
6.5000%	7	2.11 %	266,881.27	1.90 %
8.2500%	5	1.44 %	182,013.49	1.36 %
7.2500%	2	0.81 %	102,797.59	0.54 %
7.5000%	2	0.77 %	97,265.73	0.54 %
Grand Total:	368	100.00 %	12,671,781.43	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	42	25.14 %	576,368.91	32.06 %
5.8000%	4	20.84 %	477,795.63	3.05 %
6.1000%	3	15.90 %	364,570.40	2.29 %
11.0000%	29	15.20 %	348,454.59	22.14 %
10.5000%	29	14.71 %	337,195.19	22.14 %
12.0000%	21	6.83 %	156,715.18	16.03 %
9.9500%	1	0.90 %	20,668.24	0.76 %
9.0000%	1	0.36 %	8,265.15	0.76 %
11.5000%	1	0.12 %	2,852.14	0.76 %
Grand Total:	131	100.00 %	2,292,885.43	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	601	100.00 %	15,981,699.74	100.00 %
Grand Total:	601	100.00 %	15,981,699.74	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	139	100.00 %	3,712,129.63	100.00 %
Grand Total:	139	100.00 %	3,712,129.63	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	28	100.00 %	743,032.24	100.00 %
Grand Total:	28	100.00 %	743,032.24	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	416	19.35 %	29,158,577.81	13.03 %
5.5000%	741	13.09 %	19,721,502.63	23.21 %
6.0000%	174	12.30 %	18,537,406.54	5.45 %
4.6500%	148	9.32 %	14,050,791.53	4.64 %
7.4000%	277	6.90 %	10,391,249.35	8.68 %
7.5000%	290	6.17 %	9,303,429.58	9.08 %
6.7500%	133	5.31 %	8,009,128.47	4.17 %
3.0000%	93	4.84 %	7,296,781.14	2.91 %
7.0000%	75	3.17 %	4,770,396.68	2.35 %
8.2500%	126	3.03 %	4,566,410.15	3.95 %
6.5000%	78	2.65 %	3,988,724.93	2.44 %
6.8750%	61	2.35 %	3,537,554.15	1.91 %
7.7500%	90	1.98 %	2,984,156.02	2.82 %
6.8500%	84	1.72 %	2,595,741.15	2.63 %
5.4500%	18	1.50 %	2,256,774.28	0.56 %
5.3500%	21	1.26 %	1,892,106.13	0.66 %
7.2500%	69	0.81 %	1,223,611.46	2.16 %
6.9000%	32	0.55 %	833,703.99	1.00 %
5.4000%	11	0.52 %	785,418.74	0.34 %
11.6250%	42	0.38 %	576,368.91	1.32 %
Other	214	2.80 %	4,217,791.69	6.70 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,463	71.02 %	107,022,693.52	77.14 %
MAGNA BANK	400	12.89 %	19,427,409.12	12.53 %
EASTERN EIGHT COMM DEV CORP	64	4.00 %	6,023,037.62	2.00 %
Nashville Habitat for Humanity	55	3.03 %	4,570,550.11	1.72 %
KNOX. HABITAT FOR HUMANITY	22	0.96 %	1,447,652.45	0.69 %
Other	189	8.10 %	12,206,282.51	5.92 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,143	98.08 %	147,807,492.29	98.43 %
Unknown	32	1.43 %	2,162,319.61	1.00 %
Two One BuyDown	17	0.46 %	691,952.00	0.53 %
Discount Loan/Perm Buydown	1	0.02 %	35,861.43	0.03 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,853	90.40 %	136,231,260.27	89.35 %
PUD	50	3.23 %	4,874,994.77	1.57 %
Not Coded	199	2.78 %	4,187,509.42	6.23 %
Condominium	57	2.28 %	3,429,139.61	1.79 %
Townhouse	10	0.46 %	692,838.24	0.31 %
Other	24	0.85 %	1,281,883.02	0.75 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,093	53.80 %	81,079,135.35	65.55 %
CONV UNINS-78% OR LESS	456	20.49 %	30,878,846.42	14.28 %
CONV INS LTV 97.01% - 100%	133	10.04 %	15,133,930.50	4.17 %
RECD	237	7.46 %	11,242,187.27	7.42 %
CONV INS-UP TO 95%	133	3.51 %	5,287,157.92	4.17 %
VA	96	2.31 %	3,485,916.68	3.01 %
CONV INS - TO 78% EXPOSURE	18	0.85 %	1,283,572.27	0.56 %
Other	27	1.53 %	2,306,878.92	0.85 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,354	70.73 %	106,582,105.27	73.72 %
New Construction	615	28.15 %	42,418,399.36	19.26 %
Not Coded	219	1.09 %	1,646,368.22	6.86 %
Other	5	0.03 %	50,752.48	0.16 %
Grand Total:	3,193	100.00 %	150,697,625.33	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	106	2.89 %	4,366,793.99	3.31 %
90 Days:	221	6.13 %	9,240,067.41	6.92 %
In Foreclosure:	33	1.05 %	1,593,188.46	1.03 %

No. of Loans Foreclosed to Date:	312	REO-Number of Loans:	3
Foreclosed Loss/Gain to Date:	-219,382.06	Outstanding Mortgages (\$000) At Time of Default:	144
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	84	2.09 %	3,152,024.30	2.63 %
2	VA	2	0.02 %	37,353.79	0.06 %
3	CONV INS-UP TO 95%	2	0.02 %	37,194.30	0.06 %
4	CONV UNINS-78% OR LESS	1	0.03 %	48,985.21	0.03 %
5	RECD	15	0.60 %	904,522.22	0.47 %
19	CONV INS LTV 97.01% - 100%	2	0.12 %	186,714.17	0.06 %
Grand Total:		106	2.88 %	4,366,793.99	3.31 %
90 Days or More Past Due					
1	FHA	186	5.07 %	7,646,799.01	5.83 %
2	VA	8	0.28 %	421,427.05	0.25 %
3	CONV INS-UP TO 95%	7	0.12 %	179,565.06	0.22 %
5	RECD	15	0.39 %	591,805.33	0.47 %
19	CONV INS LTV 97.01% - 100%	5	0.27 %	400,470.96	0.16 %
Grand Total:		221	6.13 %	9,240,067.41	6.93 %
In Foreclosure					
1	FHA	29	0.83 %	1,246,856.13	0.91 %
2	VA	2	0.08 %	125,662.82	0.06 %
5	RECD	1	0.06 %	94,510.93	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.08 %	126,158.58	0.03 %
Grand Total:		33	1.05 %	1,593,188.46	1.03 %

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	62	2,871,391.03	119	5,803,840.73	19	1,131,016.63
1994 SERIES A	9	304,179.82	15	404,191.02	0	0.00
1994 SERIES B	10	366,349.79	22	755,254.74	7	262,588.55
1995 SERIES A	7	246,449.16	19	711,538.32	3	93,189.72
1995 SERIES BC	14	515,189.21	38	1,434,066.98	3	96,590.22
GENERAL FUND	4	63,234.98	8	131,175.62	1	9,803.34
Total for the Resolution	106	4,366,793.99	221	9,240,067.41	33	1,593,188.46

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	312	-219,382.06	1	-92,600.10
1995 SERIES BC	0	0.00	1	-42,563.51
GENERAL FUND	0	0.00	1	-8,673.38
Total for the Resolution	312	-219,382.06	3	-143,836.99

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

23

0.42 %

629,664.46

0.72 %

1

0.02 %

23,794.50

0.03 %

Grand Total:

24

0.44 %

653,458.96

0.75 %

90 Days or More Past Due

1	FHA
2	VA
5	RECD

46

0.88 %

1,332,373.17

1.44 %

2

0.04 %

53,235.49

0.06 %

1

0.02 %

32,741.15

0.03 %

Grand Total:

49

0.94 %

1,418,349.81

1.53 %

In Foreclosure

1	FHA
---	-----

7

0.12 %

175,835.64

0.22 %

Grand Total:

7

0.12 %

175,835.64

0.22 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

7

0.13 %

194,959.55

0.22 %

Grand Total:

7

0.13 %

194,959.55

0.22 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

10

% of Principal
Outstanding

0.18 %

Principal
Outstanding

277,827.64

% of Loans
Outstanding

0.31 %

Grand Total:

10

0.18 %

277,827.64

0.31 %

In Foreclosure

1 FHA

1

0.02 %

32,519.65

0.03 %

Grand Total:

1

0.02 %

32,519.65

0.03 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.01 %

Principal
Outstanding

20,285.48

% of Loans
Outstanding

0.03 %

Grand Total:

1

0.01 %

20,285.48

0.03 %

90 Days or More Past Due

1 FHA

5

0.10 %

148,742.55

0.16 %

Grand Total:

5

0.10 %

148,742.55

0.16 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	2,165,000.00	2,055,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	235,000.00	3,925,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	225,000.00	3,640,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	195,000.00	3,165,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	185,000.00	2,970,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	180,000.00	2,910,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	170,000.00	2,840,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	170,000.00	2,880,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	175,000.00	2,915,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	175,000.00	2,895,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	170,000.00	2,895,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	175,000.00	2,920,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	185,000.00	2,950,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	190,000.00	2,980,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	190,000.00	3,020,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	190,000.00	3,080,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	12,245,000.00	28,770,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	12,535,000.00	20,980,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	46,760,000.00	47,335,000.00	97,790,000.00	

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Issue/Series 1993 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLMC	500,000.00	1.634%	7/7/2011
	FHLMC Total	500,000.00		
2003-A RF	FNMA	100,000.00	3.110%	1/13/2012
2003-A RF	FNMA	441,000.00	5.250%	3/5/2021
2003-A RF	FNMA	1,000,000.00	1.078%	12/30/2011
2003-A RF	FNMA	1,000,000.00	0.417%	1/4/2010
2003-A RF	FNMA	500,000.00	0.316%	1/4/2010
2003-A RF	FNMA	1,000,000.00	0.310%	1/4/2010
	FNMA Total	4,041,000.00		
2003-A RF	Repurchase Agreement	1,000,000.00	0.110%	1/4/2010
2003-A RF	Repurchase Agreement	1,950,000.00	0.040%	1/4/2010
2003-A RF	Repurchase Agreement	2,685,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	5,635,000.00		
	2003-A RF Total	10,176,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	1,300,000.00	5.049%	5/12/2020
	FHLMC Total	2,300,000.00		
	2003-A DSRF Total	2,300,000.00		
2003-A PP	FHLMC	500,000.00	1.634%	7/7/2011
	FHLMC Total	500,000.00		
	2003-A PP Total	500,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2003 A Total	12,976,000.00		
1994A RF	FHLB	225,000.00	3.150%	3/28/2014
	FHLB Total	225,000.00		
1994A RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1994A RF	FNMA	1,000,000.00	1.765%	3/2/2011
	FNMA Total	1,000,000.00		
	1994A RF Total	1,325,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	1,425,000.00		
1994B RF	FHLB	112,500.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
	FHLB Total	262,500.00		
1994B RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1994B RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	500,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994B RF Total	862,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	3,937,500.00		
1995A RF	FHLB	225,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	475,000.00		
1995A RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1995A RF	FNMA	200,000.00	0.310%	1/4/2010
	FNMA Total	200,000.00		
	1995A RF Total	775,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016

Resolution	1974 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	3,235,000.00		
1995B/C RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1995B/C RF	FNMA	300,000.00	0.310%	1/4/2010
	FNMA Total	300,000.00		
	1995B/C RF Total	400,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		
	Bond Issue 1995B/C Total	5,300,000.00		
GENERAL FUND	FHLB	225,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	1,000,000.00	4.763%	3/26/2014
GENERAL FUND	FHLB	1,000,000.00	1.735%	7/27/2012

Resolution 1974 BOND RESOLUTION

Date Run: 02/03/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		<u>2,725,000.00</u>		
GENERAL FUND	FHLMC	2,500,000.00	1.634%	7/7/2011
GENERAL FUND	FHLMC	1,000,000.00	4.999%	2/6/2023
GENERAL FUND	FHLMC	1,000,000.00	1.784%	3/9/2011
FHLMC Total		<u>4,500,000.00</u>		
GENERAL FUND	FNMA	500,000.00	3.110%	1/13/2012
GENERAL FUND	FNMA	1,500,000.00	2.036%	7/28/2014
GENERAL FUND	FNMA	2,000,000.00	5.140%	1/25/2023
GENERAL FUND	FNMA	250,000.00	2.776%	8/19/2014
GENERAL FUND	FNMA	750,000.00	2.265%	9/17/2012
GENERAL FUND	FNMA	4,000,000.00	0.417%	1/4/2010
GENERAL FUND	FNMA	300,000.00	0.316%	1/4/2010
GENERAL FUND	FNMA	1,000,000.00	0.310%	1/4/2010
FNMA Total		<u>10,300,000.00</u>		
GENERAL FUND Total		<u>17,525,000.00</u>		
1974 Res Total		<u>\$44,398,500.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		13,538,500.00		
Prepayment Account		600,000.00		
Debt Service Reserve Fund		12,735,000.00		
General Fund		17,525,000.00		
Total Investments 1974 Resolution		\$44,398,500.00		

Demand Deposits at December 31, 2009

2003A RF	1st American US Govt Obligation MMKT	7,969,697.00	0.000%
2003A DSRF	1st American US Govt Obligation MMKT	1,725,033.14	0.000%
2003A PP	1st American US Govt Obligation MMKT	655,525.52	0.000%
1994A RF	1st American US Govt Obligation MMKT	3,011,822.42	0.000%
1994A PP	1st American US Govt Obligation MMKT	1,630.42	0.000%
1994B RF	1st American US Govt Obligation MMKT	1,518,386.61	0.000%
1994B PP	1st American US Govt Obligation MMKT	3.30	0.000%
1995A RF	1st American US Govt Obligation MMKT	884,924.83	0.000%
1995A PP	1st American US Govt Obligation MMKT	114,101.62	0.000%
1995B&C RF	1st American US Govt Obligation MMKT	699,912.31	0.000%
1995B&C PREPAY	1st American US Govt Obligation MMKT	110,078.31	0.000%
GENERAL FUND	1st American US Govt Obligation MMKT	8,931,173.27	0.000%
	US Govt Oblig MMKT Total	\$25,622,288.75	

Resolution 1974 BOND RESOLUTION

Date Run: 2/12/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 28,366,816	\$ 6,624	\$ 28,360,193
1994 SERIES B	7,895,210	3,317,021	15,536,780	9,266	15,527,515
1995 SERIES A	6,750,000	2,541,882	11,940,382	5,439	11,934,943
1995 SERIES B	7,549,100	4,922,330	20,324,676	11,953	20,312,723
2003 SERIES A	18,000,000	7,274,386	130,031,191	96,985,590	33,045,601
GENERAL FUND	-	-	29,728,666	1,776,980	27,951,686
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 18,055,619</u>	<u>\$ 235,928,512</u>	<u>\$ 98,795,851</u>	<u>\$ 137,132,661</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At December 31, 2009, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/09	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	128	\$1,302,566.24	F	99	100	X	98.9
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	128	\$1,289,943.54	F	93	100	X	95.7
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	26	\$519,230.34	F	104	96.9	X	94.2
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	47	\$204,056.32	RE	24	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	49	\$217,184.70	RE	24	100	X	91.7
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	111	\$1,109,152.47	F	105	97.9	X	92.4
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	57	\$239,857.97	RE	24	100	X	87.5
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	116	\$1,135,323.10	F	91	96.7	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	63	\$316,463.71	F	34	100	X	100
Total Mortgage Loan Amount									\$6,333,778.39					

As of: 12/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 02/09/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,809,585,000.00

Outstanding Principal Balance: 1,852,499,431.07

Current Outstanding Commitments: 636,748.00

Current Uncommitted Lendable Funds: 1,240.00

Average Purchase Price: 69,598.20

Average Original Loan Amount: 68,289.09

Total Number of Loans

Originated: 63,761

Paidoff: 41,033

Outstanding: 22,728

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 02/09/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	17,624,657.51	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	17,385,000.00	32,632,439.33	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	62,015,000.00	26,804,532.96	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	22,205,000.00	20,889,449.03	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	20,640,000.00	23,322,838.32	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	30,365,000.00	28,999,391.56	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	34,935,000.00	36,032,641.69	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	24,060,000.00	23,917,393.15	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	33,725,000.00	33,810,307.75	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	40,110,000.00	40,033,937.33	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	48,205,000.00	47,282,691.31	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	63,425,000.00	64,638,977.02	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	66,480,000.00	70,292,374.53	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	75,455,000.00	73,483,487.40	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	77,875,000.00	74,961,030.29	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	82,950,000.00	81,278,286.66	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	79,165,000.00	76,491,356.54	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	86,160,000.00	84,833,033.43	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	89,530,000.00	89,008,300.42	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	109,790,000.00	107,642,763.19	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	134,805,000.00	133,958,011.89	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	138,130,000.00	138,344,536.12	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	55,800,000.00	52,411,920.04	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	47,390,000.00	52,972,880.02	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	85,975,000.00	77,201,036.86	0.00	0.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	30,000,000.00	33,983,777.89	0.00	148.00	106,171.39	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	50,000,000.00	49,750,402.35	0.00	935.00	110,574.37	108,457.79	461
ISSUE 2009-2	09/30/2009	09/30/2009	75,000,000.00	74,345,551.60	636,748.00	157.00	111,642.40	108,465.11	685
ISSUE A	06/01/1985	07/02/1985	0.00	1,339,754.48	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	362,530.47	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,074,975.26	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,369,546.57	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,691,540.44	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,511,557.26	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	1,975,332.34	0.00	0.00	43,297.76	42,777.45	1,466

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 02/09/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,626,385.97	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,386,802.48	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	7,988,872.23	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	10,414,823.85	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	6,785,000.00	9,555,579.49	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	10,115,956.03	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	17,960,000.00	14,921,362.93	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	17,935,000.00	13,443,356.11	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	12,210,000.00	13,391,700.01	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	4,158,411.68	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	12,560,000.00	12,332,539.94	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	5,780,000.00	6,591,851.16	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	13,960,000.00	15,741,163.38	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	6,070,000.00	7,711,079.25	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	18,015,000.00	19,824,159.53	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	16,735,000.00	18,022,144.02	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,809,585,000.00	1,852,499,431.07	636,748.00	1,240.00	69,598.20	68,289.09	63,761

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	119,304.27	83.72%	18,160,278.77	15.73%	3,412,102.07
Great Rate (7.30%)	0.91%	61,636.20	99.09%	6,711,572.18	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,339,635.35	7.94%	201,789.10
Great Rate (6.50%)	12.93%	88,737.70	87.07%	597,555.45	0.00%	0.00
TOTALS	269,678.17		27,809,041.75		3,613,891.17	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 31,692,611.09

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	534,140.09	90.00%	10,228,214.57	5.30%	602,328.19
Great Start (6.40%)	0.57%	41,699.85	91.43%	6,688,801.83	8.00%	585,261.02
Great Rate (6.00%)	0.00%	0.00	100.00%	7,703,957.66	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,824,000.59	6.25%	388,266.71
Great Start (6.625%)	0.00%	0.00	94.64%	2,497,362.45	5.36%	141,439.80
Great Start (7.00%)	0.00%	0.00	100.00%	797,168.94	0.00%	0.00
TOTALS	575,839.94		33,739,506.04		1,717,295.71	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 36,032,641.69

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2009

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	9,991,510.09	4.55%	476,284.66
Great Start (6.25%)	0.00%	0.00	96.15%	6,444,478.51	3.85%	258,047.24
Great Rate (5.40%)	0.00%	0.00	98.18%	1,491,699.44	1.82%	27,652.20
Great Start (5.75%)	0.00%	0.00	88.46%	2,141,832.27	11.54%	279,411.53
Great Rate (4.75%)	0.00%	0.00	86.36%	2,238,038.63	13.64%	353,483.64
Great Start (6.40%)	0.00%	0.00	98.46%	211,644.63	1.54%	3,310.31
TOTALS		0.00		22,519,203.57		1,398,189.58

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 23,917,393.15

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	23,474,988.90	9.73%	2,530,316.18
Great Start (6.10%)	0.00%	0.00	91.73%	12,757,895.32	8.27%	1,150,199.44
Great Rate (5.60%)	0.00%	0.00	99.12%	16,597,295.17	0.88%	147,352.90
Great Start (6.60%)	0.00%	0.00	99.25%	7,582,386.84	0.75%	57,297.63
TOTALS		0.00		60,412,566.22		3,885,166.16

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 64,297,732.38

As of: 12/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 02/09/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	282	88.49 %	15,595,630.08	85.45 %
6.7500%	19	6.36 %	1,120,073.33	5.76 %
5.9000%	5	1.70 %	298,885.71	1.52 %
8.8000%	6	0.86 %	152,223.86	1.82 %
8.7000%	6	0.79 %	139,601.18	1.82 %
8.8500%	4	0.62 %	109,846.18	1.21 %
8.4500%	4	0.57 %	100,060.90	1.21 %
6.0000%	1	0.22 %	38,605.57	0.30 %
8.6000%	1	0.15 %	25,586.91	0.30 %
8.4000%	1	0.14 %	24,607.16	0.30 %
8.1250%	1	0.11 %	19,536.63	0.30 %
Grand Total:	330	100.00 %	17,624,657.51	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	344	66.47 %	21,691,685.11	61.76 %
7.3000%	127	20.76 %	6,773,208.38	22.80 %
7.2500%	41	7.79 %	2,541,424.45	7.36 %
6.5000%	11	2.10 %	686,293.15	1.97 %
5.9000%	5	1.01 %	330,935.67	0.90 %
6.9000%	3	0.52 %	168,076.75	0.54 %
8.1250%	9	0.47 %	154,306.59	1.62 %
8.4500%	6	0.24 %	79,582.20	1.08 %
8.8000%	4	0.23 %	76,095.86	0.72 %
6.0000%	1	0.19 %	60,714.39	0.18 %
8.8500%	4	0.11 %	37,468.69	0.72 %
8.7000%	2	0.10 %	32,648.09	0.36 %
Grand Total:	557	100.00 %	32,632,439.33	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	251	38.75 %	10,386,639.05	28.69 %
8.4500%	142	12.68 %	3,397,886.35	16.23 %
8.4000%	124	12.62 %	3,383,943.20	14.17 %
8.8500%	105	10.24 %	2,744,247.20	12.00 %
8.1250%	86	8.77 %	2,349,945.28	9.83 %
8.8000%	66	6.42 %	1,722,057.52	7.54 %
8.7000%	66	6.29 %	1,686,073.16	7.54 %
7.7000%	20	2.10 %	561,641.67	2.29 %
8.6000%	10	1.11 %	298,670.90	1.14 %
2.6500%	2	0.57 %	153,744.53	0.23 %
2.7000%	1	0.30 %	80,263.67	0.11 %
6.0000%	1	0.08 %	21,026.45	0.11 %
8.0250%	1	0.07 %	18,393.98	0.11 %
Grand Total:	875	100.00 %	26,804,532.96	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	206	67.39 %	14,076,475.16	66.67 %
6.9000%	59	17.87 %	3,732,979.19	19.09 %
6.2500%	34	11.34 %	2,369,536.98	11.00 %
7.2500%	5	1.61 %	336,288.53	1.62 %
6.0000%	4	1.32 %	275,584.08	1.29 %
5.6000%	1	0.47 %	98,585.09	0.32 %
Grand Total:	309	100.00 %	20,889,449.03	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	280	80.53 %	18,781,161.91	79.55 %
6.9000%	60	15.89 %	3,706,593.48	17.05 %
6.0000%	9	2.57 %	598,756.14	2.56 %
6.4000%	2	0.72 %	168,101.27	0.57 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

5.6000%

Grand Total:

Number
of Loans

1

352

% of Principal
Outstanding

0.29 %

100.00 %

Principal
Outstanding

68,225.52

23,322,838.32

% of Loans
Outstanding

0.28 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

334

74

6

414

% of Principal
Outstanding

80.81 %

17.77 %

1.42 %

100.00 %

Principal
Outstanding

23,434,820.53

5,154,111.21

410,459.82

28,999,391.56

% of Loans
Outstanding

80.68 %

17.87 %

1.45 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

161

109

104

88

38

10

510

% of Principal
Outstanding

31.54 %

21.38 %

20.30 %

17.24 %

7.32 %

2.21 %

100.00 %

Principal
Outstanding

11,364,682.85

7,703,957.66

7,315,762.69

6,212,267.30

2,638,802.25

797,168.94

36,032,641.69

% of Loans
Outstanding

31.57 %

21.37 %

20.39 %

17.25 %

7.45 %

1.96 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

4.7500%

5.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

139

91

36

32

19

3

320

% of Principal
Outstanding

43.77 %

28.02 %

10.84 %

10.12 %

6.35 %

0.90 %

100.00 %

Principal
Outstanding

10,467,794.75

6,702,525.75

2,591,522.27

2,421,243.80

1,519,351.64

214,954.94

23,917,393.15

% of Loans
Outstanding

43.44 %

28.44 %

11.25 %

10.00 %

5.94 %

0.94 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	234	56.91 %	19,241,156.30	56.80 %
5.6500%	173	42.19 %	14,263,837.44	41.99 %
6.6000%	2	0.42 %	142,899.44	0.49 %
5.2500%	2	0.30 %	101,218.51	0.49 %
6.2500%	1	0.18 %	61,196.06	0.24 %
Grand Total:	412	100.00 %	33,810,307.75	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	206	42.96 %	17,197,443.08	42.47 %
6.2500%	130	26.73 %	10,701,730.76	26.80 %
4.6500%	51	11.39 %	4,558,904.91	10.52 %
5.3500%	44	8.70 %	3,483,303.65	9.07 %
6.3500%	31	5.48 %	2,193,030.33	6.39 %
5.6500%	21	4.30 %	1,719,773.77	4.33 %
5.6000%	1	0.23 %	93,984.74	0.21 %
5.4000%	1	0.21 %	85,766.09	0.21 %
Grand Total:	485	100.00 %	40,033,937.33	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	194	34.94 %	16,521,357.27	33.98 %
5.9500%	131	22.69 %	10,726,642.07	22.94 %
5.6000%	108	18.83 %	8,903,615.93	18.91 %
6.6000%	47	8.38 %	3,964,160.16	8.23 %
5.2500%	46	7.73 %	3,655,459.22	8.06 %
6.2500%	40	6.49 %	3,066,618.21	7.01 %
4.9900%	5	0.94 %	444,838.45	0.88 %
Grand Total:	571	100.00 %	47,282,691.31	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	298	40.23 %	26,005,305.08	39.68 %
5.6000%	191	25.90 %	16,744,648.07	25.43 %
6.1000%	168	21.52 %	13,908,094.76	22.37 %
6.6000%	90	11.82 %	7,639,684.47	11.98 %
4.9900%	3	0.41 %	268,150.27	0.40 %
6.0000%	1	0.11 %	73,094.37	0.13 %
Grand Total:	751	100.00 %	64,638,977.02	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	441	58.51 %	41,130,865.64	47.32 %
5.9900%	221	28.36 %	19,934,292.02	23.71 %
6.8500%	151	6.43 %	4,519,374.28	16.20 %
6.5000%	97	4.57 %	3,215,775.19	10.41 %
5.1000%	14	1.65 %	1,157,422.37	1.50 %
6.1000%	3	0.27 %	189,710.35	0.32 %
5.5000%	4	0.15 %	105,035.90	0.43 %
7.7500%	1	0.06 %	39,898.78	0.11 %
Grand Total:	932	100.00 %	70,292,374.53	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	487	63.35 %	46,551,105.46	62.76 %
5.9900%	286	36.17 %	26,579,544.29	36.86 %
5.4000%	2	0.34 %	249,984.18	0.26 %
5.5000%	1	0.14 %	102,853.47	0.13 %
Grand Total:	776	100.00 %	73,483,487.40	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	510	64.86 %	48,619,397.76	64.80 %
6.3000%	221	27.56 %	20,656,581.92	28.08 %
4.9900%	35	4.89 %	3,667,279.47	4.45 %
5.9900%	13	1.73 %	1,298,920.10	1.65 %
5.4000%	4	0.51 %	382,430.03	0.51 %
5.5000%	2	0.26 %	192,676.69	0.25 %
6.0000%	1	0.12 %	92,448.02	0.13 %
6.5000%	1	0.07 %	51,296.30	0.13 %
Grand Total:	787	100.00 %	74,961,030.29	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	509	62.42 %	50,736,529.40	61.92 %
6.4000%	216	26.08 %	21,200,048.50	26.28 %
5.3000%	56	6.66 %	5,410,312.63	6.81 %
6.3000%	26	3.12 %	2,535,874.95	3.16 %
5.8000%	5	0.61 %	493,480.45	0.61 %
5.5000%	5	0.55 %	449,500.76	0.61 %
6.8000%	4	0.41 %	334,947.87	0.49 %
6.5000%	1	0.14 %	117,592.10	0.12 %
Grand Total:	822	100.00 %	81,278,286.66	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	523	69.05 %	52,818,871.94	68.19 %
6.8000%	179	22.81 %	17,449,733.06	23.34 %
5.4000%	41	5.56 %	4,252,803.47	5.35 %
6.4000%	14	1.61 %	1,227,937.93	1.83 %
0.0000%	9	0.83 %	636,477.06	1.17 %
5.5000%	1	0.14 %	105,533.08	0.13 %
Grand Total:	767	100.00 %	76,491,356.54	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	314	39.33 %	33,362,765.52	38.06 %
5.5000%	286	34.10 %	28,925,026.74	34.67 %
6.5000%	88	10.03 %	8,511,166.79	10.67 %
6.4000%	63	7.49 %	6,354,970.84	7.64 %
5.9000%	36	4.27 %	3,625,437.21	4.36 %
6.0000%	20	2.65 %	2,245,862.71	2.42 %
5.8000%	13	1.67 %	1,417,953.44	1.58 %
6.8000%	3	0.28 %	237,594.34	0.36 %
0.0000%	2	0.18 %	152,255.84	0.24 %
Grand Total:	825	100.00 %	84,833,033.43	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	663	77.82 %	69,265,899.77	77.45 %
6.4000%	110	12.29 %	10,937,998.34	12.85 %
5.9000%	73	8.79 %	7,822,155.96	8.53 %
6.0000%	7	0.86 %	769,807.96	0.82 %
0.0000%	3	0.24 %	212,438.39	0.35 %
Grand Total:	856	100.00 %	89,008,300.42	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	699	69.77 %	75,100,206.44	69.83 %
5.7000%	114	11.78 %	12,685,503.39	11.39 %
6.4000%	98	9.36 %	10,070,842.97	9.79 %
5.9000%	51	5.34 %	5,752,841.46	5.09 %
6.7000%	19	1.71 %	1,835,859.69	1.90 %
6.2000%	9	0.86 %	927,181.48	0.90 %
5.4500%	6	0.67 %	723,990.81	0.60 %
6.0000%	2	0.22 %	235,784.52	0.20 %
6.4500%	2	0.19 %	204,479.93	0.20 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
3.4000%	1	0.10 %	106,072.50	0.10 %
Grand Total:	1,001	100.00 %	107,642,763.19	100.00 %

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	981	81.93 %	109,748,372.99	80.54 %
6.7000%	106	7.80 %	10,442,030.38	8.70 %
6.2000%	55	4.63 %	6,204,856.26	4.52 %
6.0000%	32	2.74 %	3,677,008.12	2.63 %
5.4500%	15	1.17 %	1,570,152.17	1.23 %
0.0000%	19	0.98 %	1,314,148.03	1.56 %
6.4500%	6	0.40 %	529,753.50	0.49 %
2.7250%	2	0.15 %	204,412.45	0.16 %
3.7000%	1	0.14 %	190,432.62	0.08 %
5.9500%	1	0.06 %	76,845.37	0.08 %
Grand Total:	1,218	100.00 %	133,958,011.89	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	519	41.01 %	56,733,759.79	39.95 %
6.0000%	378	29.85 %	41,302,625.77	29.10 %
5.7500%	125	9.61 %	13,291,336.83	9.62 %
6.4500%	95	6.70 %	9,270,064.14	7.31 %
7.0000%	56	4.03 %	5,579,684.86	4.31 %
5.9500%	52	3.86 %	5,338,112.00	4.00 %
6.7500%	39	2.56 %	3,541,240.67	3.00 %
6.5000%	18	1.30 %	1,803,457.12	1.39 %
0.0000%	10	0.62 %	855,283.40	0.77 %
6.2500%	4	0.30 %	421,027.18	0.31 %
6.1500%	2	0.12 %	159,515.47	0.15 %
5.8000%	1	0.04 %	48,428.89	0.08 %
Grand Total:	1,299	100.00 %	138,344,536.12	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	280	53.26 %	27,912,290.31	53.74 %
6.8000%	141	25.71 %	13,477,410.72	27.06 %
5.4500%	65	14.19 %	7,437,343.93	12.48 %
6.3000%	34	6.59 %	3,454,808.21	6.53 %
6.0000%	1	0.25 %	130,066.87	0.19 %
Grand Total:	521	100.00 %	52,411,920.04	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	226	46.77 %	24,775,138.06	45.66 %
5.8000%	135	27.47 %	14,551,748.76	27.27 %
6.9900%	61	11.02 %	5,838,112.74	12.32 %
6.8000%	44	8.40 %	4,448,265.17	8.89 %
6.3000%	16	3.64 %	1,929,440.73	3.23 %
6.4900%	13	2.70 %	1,430,174.56	2.63 %
Grand Total:	495	100.00 %	52,972,880.02	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	234	29.17 %	22,520,396.10	30.08 %
5.8000%	176	22.72 %	17,541,834.76	22.62 %
5.9900%	145	19.99 %	15,436,051.71	18.64 %
6.9900%	50	6.22 %	4,804,999.31	6.43 %
6.3000%	42	5.81 %	4,488,871.30	5.40 %
7.1000%	41	4.97 %	3,839,520.86	5.27 %
6.1500%	37	4.53 %	3,498,162.45	4.76 %
6.1000%	25	2.77 %	2,141,323.99	3.21 %
6.4900%	18	2.41 %	1,862,347.40	2.31 %
6.6000%	10	1.38 %	1,067,528.98	1.29 %
Grand Total:	778	100.00 %	77,201,036.86	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	225	68.03 %	23,118,507.41	68.39 %
5.5500%	79	23.90 %	8,121,601.25	24.01 %
5.8500%	23	7.35 %	2,497,152.19	6.99 %
5.8000%	2	0.73 %	246,517.04	0.61 %
Grand Total:	329	100.00 %	33,983,777.89	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	227	48.62 %	24,186,321.67	49.24 %
5.2000%	175	38.61 %	19,209,914.50	37.96 %
5.5000%	59	12.77 %	6,354,166.18	12.80 %
Grand Total:	461	100.00 %	49,750,402.35	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	305	44.88 %	33,369,086.91	44.53 %
5.2000%	248	36.80 %	27,359,417.23	36.20 %
5.5000%	92	13.62 %	10,128,054.37	13.43 %
0.0000%	33	3.63 %	2,697,933.76	4.82 %
5.6000%	7	1.06 %	791,059.33	1.02 %
Grand Total:	685	100.00 %	74,345,551.60	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	77	98.82 %	1,323,977.29	98.72 %
6.0000%	1	1.18 %	15,777.19	1.28 %
Grand Total:	78	100.00 %	1,339,754.48	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	21	100.00 %	362,530.47	100.00 %
Grand Total:	21	100.00 %	362,530.47	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	51	100.00 %	1,074,975.26	100.00 %
Grand Total:	51	100.00 %	1,074,975.26	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	90	87.45 %	2,072,132.70	84.11 %
6.7500%	17	12.55 %	297,413.87	15.89 %
Grand Total:	107	100.00 %	2,369,546.57	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	67	55.02 %	1,480,838.44	51.54 %
7.3500%	63	44.98 %	1,210,702.00	48.46 %
Grand Total:	130	100.00 %	2,691,540.44	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	87	98.98 %	2,485,842.52	98.86 %
8.8000%	1	1.02 %	25,714.74	1.14 %
Grand Total:	88	100.00 %	2,511,557.26	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	84	100.00 %	1,975,332.34	100.00 %
Grand Total:	84	100.00 %	1,975,332.34	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	151	91.91 %	4,251,946.19	93.21 %
7.7500%	7	4.96 %	229,362.16	4.32 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	2	1.98 %	91,670.93	1.23 %
7.4500%	1	0.61 %	28,145.22	0.62 %
7.5750%	1	0.55 %	25,261.47	0.62 %
Grand Total:	162	100.00 %	4,626,385.97	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	66	57.95 %	2,542,336.47	51.56 %
5.5000%	41	25.44 %	1,116,138.24	32.03 %
8.1250%	6	5.05 %	221,675.97	4.69 %
8.8500%	5	3.37 %	147,714.20	3.91 %
8.2500%	2	1.74 %	76,178.17	1.56 %
8.4500%	2	1.65 %	72,328.41	1.56 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	2	1.60 %	70,363.67	1.56 %
8.4000%	2	1.57 %	69,053.53	1.56 %
8.0000%	1	0.83 %	36,476.42	0.78 %
8.7000%	1	0.79 %	34,537.40	0.78 %
Grand Total:	128	100.00 %	4,386,802.48	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	168	80.65 %	6,442,807.90	77.06 %
5.5000%	22	7.81 %	623,599.11	10.09 %
8.8000%	8	3.17 %	253,432.42	3.67 %
6.7500%	6	3.06 %	244,381.65	2.75 %
7.4000%	4	2.03 %	162,414.17	1.83 %
8.8500%	4	1.44 %	114,800.80	1.83 %
8.1250%	3	0.59 %	46,816.30	1.38 %
7.2500%	1	0.46 %	36,591.36	0.46 %
8.4000%	1	0.41 %	32,763.02	0.46 %
8.4500%	1	0.39 %	31,265.50	0.46 %
Grand Total:	218	100.00 %	7,988,872.23	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	126	48.91 %	5,093,532.16	46.84 %
7.2500%	72	27.02 %	2,813,773.90	26.77 %
5.5000%	38	10.35 %	1,077,614.37	14.13 %
7.0000%	14	6.15 %	640,125.44	5.20 %
8.1250%	9	3.52 %	366,379.64	3.35 %
6.7500%	3	1.31 %	136,668.22	1.12 %
8.8000%	2	0.75 %	78,225.78	0.74 %
8.7000%	2	0.73 %	76,476.13	0.74 %
7.4000%	1	0.58 %	60,910.70	0.37 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	1	0.38 %	39,202.19	0.37 %
6.0000%	1	0.31 %	31,915.32	0.37 %
Grand Total:	269	100.00 %	10,414,823.85	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	108	48.73 %	4,656,777.76	48.65 %
6.2500%	62	30.50 %	2,914,304.45	27.93 %
6.5000%	31	15.84 %	1,513,252.71	13.96 %
8.8000%	4	1.05 %	100,162.23	1.80 %
8.4000%	4	0.98 %	93,375.36	1.80 %
8.8500%	4	0.97 %	92,553.99	1.80 %
8.7000%	4	0.93 %	88,673.06	1.80 %
8.4500%	3	0.50 %	47,667.56	1.35 %
8.6000%	1	0.28 %	26,960.55	0.45 %
8.1250%	1	0.23 %	21,851.82	0.45 %
Grand Total:	222	100.00 %	9,555,579.49	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	164	65.97 %	6,673,597.52	64.31 %
7.5000%	54	22.09 %	2,234,787.76	21.18 %
6.7500%	6	3.02 %	305,766.34	2.35 %
8.8000%	7	1.98 %	200,666.80	2.75 %
6.5000%	3	1.42 %	143,862.90	1.18 %
8.8500%	5	1.18 %	119,029.39	1.96 %
8.1250%	4	1.00 %	101,454.64	1.57 %
8.4500%	3	0.62 %	62,425.41	1.18 %
8.7000%	2	0.58 %	58,592.98	0.78 %
8.4000%	2	0.53 %	53,443.70	0.78 %
6.1000%	1	0.47 %	47,800.25	0.39 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	1	0.32 %	32,870.54	0.39 %
8.0000%	1	0.29 %	29,630.20	0.39 %
7.8750%	1	0.29 %	29,304.47	0.39 %
5.5000%	1	0.22 %	22,723.13	0.39 %
Grand Total:	255	100.00 %	10,115,956.03	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	128	43.54 %	6,496,732.01	40.00 %
6.5000%	143	43.24 %	6,451,620.88	44.69 %
6.1000%	20	6.90 %	1,030,055.93	6.25 %
6.2500%	5	1.81 %	269,666.15	1.56 %
5.8750%	3	1.48 %	220,449.39	0.94 %
8.1250%	8	1.09 %	163,038.98	2.50 %
6.7500%	2	0.65 %	97,096.36	0.63 %
8.8000%	5	0.61 %	90,580.55	1.56 %
8.8500%	3	0.33 %	49,407.35	0.94 %
7.7000%	1	0.14 %	20,282.09	0.31 %
8.4000%	1	0.13 %	18,930.27	0.31 %
8.4500%	1	0.09 %	13,502.97	0.31 %
Grand Total:	320	100.00 %	14,921,362.93	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	258	96.46 %	12,967,878.71	92.14 %
5.9800%	3	1.19 %	159,358.42	1.07 %
5.8750%	2	0.72 %	96,158.51	0.71 %
8.8000%	5	0.55 %	73,707.85	1.79 %
8.4500%	3	0.29 %	38,404.98	1.07 %
8.1250%	3	0.22 %	29,917.24	1.07 %
8.4000%	2	0.13 %	17,058.40	0.71 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9000%	1	0.13 %	16,864.77	0.36 %
8.6000%	1	0.12 %	15,619.69	0.36 %
8.7000%	1	0.11 %	14,602.22	0.36 %
8.8500%	1	0.10 %	13,785.32	0.36 %
Grand Total:	280	100.00 %	13,443,356.11	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	232	99.50 %	13,325,213.56	99.57 %
6.7500%	1	0.50 %	66,486.45	0.43 %
Grand Total:	233	100.00 %	13,391,700.01	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	94	42.61 %	1,771,928.48	43.52 %
9.0000%	75	38.01 %	1,580,520.50	34.72 %
8.5000%	46	18.83 %	782,823.26	21.30 %
8.0000%	1	0.56 %	23,139.44	0.46 %
Grand Total:	216	100.00 %	4,158,411.68	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	128	58.93 %	7,267,029.39	58.18 %
5.8750%	51	24.60 %	3,033,944.80	23.18 %
6.2500%	34	16.03 %	1,977,397.91	15.45 %
8.0000%	1	0.11 %	13,318.34	0.45 %
8.8000%	1	0.10 %	12,879.42	0.45 %
8.8500%	2	0.10 %	12,428.66	0.91 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	1	0.08 %	10,276.86	0.45 %
8.1250%	1	0.03 %	4,087.20	0.45 %
8.7000%	1	0.01 %	1,177.36	0.45 %
Grand Total:	220	100.00 %	12,332,539.94	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	111	93.84 %	6,186,081.57	84.09 %
8.1250%	6	1.61 %	105,848.27	4.55 %
8.8000%	4	1.14 %	75,229.79	3.03 %
6.0000%	1	1.04 %	68,358.82	0.76 %
8.4000%	5	0.97 %	63,966.25	3.79 %
8.4500%	2	0.55 %	36,565.23	1.52 %
8.7000%	2	0.52 %	34,123.86	1.52 %
8.8500%	1	0.33 %	21,677.37	0.76 %
Grand Total:	132	100.00 %	6,591,851.16	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	86	28.53 %	4,490,571.18	30.71 %
6.8750%	73	26.32 %	4,143,681.27	26.07 %
6.2500%	66	25.57 %	4,024,936.77	23.57 %
7.7500%	30	10.75 %	1,691,529.28	10.71 %
6.7500%	16	5.18 %	816,096.22	5.71 %
8.2500%	4	1.83 %	287,409.76	1.43 %
5.8750%	3	1.13 %	178,069.42	1.07 %
7.3000%	2	0.69 %	108,869.48	0.71 %
Grand Total:	280	100.00 %	15,741,163.38	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	129	100.00 %	7,711,079.25	100.00 %
Grand Total:	129	100.00 %	7,711,079.25	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	221	63.98 %	12,683,960.21	64.06 %
7.2500%	112	32.73 %	6,488,047.55	32.46 %
6.8750%	5	1.55 %	307,613.25	1.45 %
6.7500%	2	0.56 %	110,645.09	0.58 %
7.7500%	2	0.54 %	106,515.50	0.58 %
7.3000%	1	0.31 %	62,232.91	0.29 %
8.2500%	1	0.31 %	61,899.87	0.29 %
8.1250%	1	0.02 %	3,245.15	0.29 %
Grand Total:	345	100.00 %	19,824,159.53	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	198	65.13 %	11,737,288.77	61.49 %
8.2500%	57	18.22 %	3,284,050.88	17.70 %
7.2500%	20	6.48 %	1,168,054.37	6.21 %
7.7500%	16	4.90 %	883,250.10	4.97 %
7.3000%	8	2.52 %	453,620.67	2.48 %
8.4500%	7	0.77 %	138,191.57	2.17 %
8.8000%	7	0.69 %	124,486.94	2.17 %
6.2500%	1	0.37 %	66,213.14	0.31 %
6.0000%	1	0.34 %	60,934.20	0.31 %
8.1250%	2	0.25 %	45,697.51	0.62 %
8.7000%	2	0.20 %	35,284.29	0.62 %
8.4000%	2	0.13 %	23,205.71	0.62 %
8.6000%	1	0.01 %	1,865.87	0.31 %
Grand Total:	322	100.00 %	18,022,144.02	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	85	100.00 %	2,343,667.01	100.00 %
Grand Total:	85	100.00 %	2,343,667.01	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	21	100.00 %	601,443.74	100.00 %
Grand Total:	21	100.00 %	601,443.74	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	34	100.00 %	731,640.18	100.00 %
Grand Total:	34	100.00 %	731,640.18	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	52	75.44 %	986,720.27	74.29 %
6.7500%	17	22.74 %	297,413.87	24.29 %
9.3500%	1	1.82 %	23,868.36	1.43 %
Grand Total:	70	100.00 %	1,308,002.50	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	60,287.33	100.00 %
Grand Total:	7	100.00 %	60,287.33	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,413	13.30 %	246,320,419.39	10.62 %
5.8000%	1,667	9.32 %	172,586,534.17	7.33 %
5.7000%	1,095	6.61 %	122,433,876.38	4.82 %
4.9900%	971	4.97 %	92,062,239.29	4.27 %
5.9900%	891	4.75 %	88,023,946.18	3.92 %
6.0000%	905	4.36 %	80,837,148.69	3.98 %
6.2500%	1,033	3.61 %	66,950,798.68	4.55 %
5.4500%	605	3.59 %	66,465,246.70	2.66 %
6.8000%	605	3.16 %	58,468,347.26	2.66 %
6.4000%	616	3.13 %	57,901,077.30	2.71 %
5.3000%	566	2.92 %	54,029,710.39	2.49 %
5.9000%	656	2.74 %	50,687,893.08	2.89 %
5.5000%	552	2.66 %	49,202,922.04	2.43 %
5.2000%	423	2.51 %	46,569,331.73	1.86 %
6.3000%	339	1.78 %	33,065,577.11	1.49 %
5.2500%	393	1.70 %	31,421,915.56	1.73 %
6.1000%	475	1.63 %	30,284,863.99	2.09 %
6.5000%	562	1.56 %	28,976,327.23	2.47 %
5.1000%	312	1.47 %	27,162,727.45	1.37 %
6.1500%	264	1.45 %	26,776,185.33	1.16 %
Other	7,385	22.79 %	422,272,343.12	32.49 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	18,999	85.31 %	1,580,346,833.58	83.59 %
MAGNA BANK	3,383	13.76 %	254,824,957.74	14.88 %
Nashville Habitat for Humanity	86	0.28 %	5,185,903.21	0.38 %
EASTERN EIGHT COMM DEV CORP	34	0.12 %	2,173,736.74	0.15 %
Chatt. Habitat for Humanity	41	0.08 %	1,568,858.35	0.18 %
Other	185	0.45 %	8,399,141.45	0.81 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,591	99.45 %	1,842,271,651.01	99.40 %
Unknown	132	0.54 %	9,963,238.72	0.58 %
Unknown	1	0.01 %	121,754.05	0.00 %
Two One BuyDown	3	0.01 %	117,525.82	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	25,261.47	0.00 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	19,028	83.91 %	1,554,428,719.02	83.72 %
PUD	1,155	7.26 %	134,463,970.96	5.08 %
Condominium	692	3.35 %	62,001,109.91	3.04 %
Townhouse	276	1.51 %	27,944,102.30	1.21 %
Not Coded	974	1.40 %	26,006,217.99	4.29 %
Other	603	2.57 %	47,655,310.89	2.65 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	15,071	63.74 %	1,180,795,677.31	66.31 %
CONV INS LTV 97.01% - 100%	2,405	14.55 %	269,525,137.99	10.58 %
RECD	2,534	10.71 %	198,341,006.62	11.15 %
VA	872	3.59 %	66,471,990.31	3.84 %
CONV UNINS-78% OR LESS	826	2.92 %	54,090,327.66	3.63 %
CONV INS-UP TO 95%	400	1.19 %	22,099,183.98	1.76 %
CONV INS LTV 95.01% - 97.00%	153	0.90 %	16,712,630.87	0.67 %
Other	467	2.40 %	44,463,476.33	2.05 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,446	78.53 %	1,454,733,828.90	81.16 %
New Construction	4,156	21.30 %	394,668,382.76	18.29 %
Not Coded	122	0.16 %	2,930,598.58	0.54 %
Other	4	0.01 %	166,620.83	0.02 %
Grand Total:	22,728	100.00 %	1,852,499,431.07	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	729	2.92 %	54,216,689.63	3.20 %
90 Days:	1,385	5.80 %	107,446,197.84	6.09 %
In Foreclosure:	148	0.63 %	11,773,352.88	0.65 %

No. of Loans Foreclosed to Date: 3,098

REO-Number of Loans: 68

Foreclosed Loss/Gain to Date: -3,859,375.15

Outstanding Mortgages (\$000)

At Time of Default: 5,790

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	568	2.22 %	41,189,858.19	2.50 %
2 VA	21	0.09 %	1,584,043.76	0.09 %
3 CONV INS-UP TO 95%	5	0.01 %	195,418.83	0.02 %
4 CONV UNINS-78% OR LESS	3	0.01 %	276,848.69	0.01 %
5 RECD	87	0.35 %	6,497,328.81	0.38 %
7 CONV INS - TO 78% EXPOSURE	2	0.01 %	99,057.14	0.01 %
12 CONV INS UP TO 97% LTV	3	0.01 %	247,103.68	0.01 %
16 CONV INS LTV 85.01% - 90.00%	1	0.01 %	110,687.94	0.00 %
17 CONV INS LTV 90.01% - 95.00%	1	0.00 %	68,277.19	0.00 %
18 CONV INS LTV 95.01% - 97.00%	1	0.01 %	127,786.80	0.00 %
19 CONV INS LTV 97.01% - 100%	37	0.21 %	3,820,278.60	0.16 %
Grand Total:	729	2.93 %	54,216,689.63	3.18 %

90 Days or More Past Due

1 FHA	1,100	4.53 %	84,002,717.65	4.84 %
2 VA	46	0.19 %	3,461,686.03	0.20 %
3 CONV INS-UP TO 95%	10	0.02 %	456,039.03	0.04 %
4 CONV UNINS-78% OR LESS	8	0.03 %	538,394.07	0.04 %
5 RECD	136	0.53 %	9,845,157.80	0.60 %
7 CONV INS - TO 78% EXPOSURE	2	0.01 %	137,847.72	0.01 %
12 CONV INS UP TO 97% LTV	4	0.03 %	463,149.66	0.02 %
17 CONV INS LTV 90.01% - 95.00%	1	0.00 %	86,671.05	0.00 %
18 CONV INS LTV 95.01% - 97.00%	2	0.01 %	168,851.38	0.01 %
19 CONV INS LTV 97.01% - 100%	76	0.45 %	8,285,683.45	0.33 %
Grand Total:	1,385	5.80 %	107,446,197.84	6.09 %

In Foreclosure

1 FHA	131	0.55 %	10,096,525.89	0.58 %
2 VA	2	0.01 %	243,430.68	0.01 %
5 RECD	6	0.03 %	479,494.10	0.03 %
19 CONV INS LTV 97.01% - 100%	9	0.05 %	953,902.21	0.04 %

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Delinquency Statistics

Loan Type

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

In Foreclosure

Grand Total:

148

0.64 %

11,773,352.88

0.66 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	21	1,257,531.93	35	1,954,928.61	5	316,280.09
ISSUE 2000-2	35	2,137,692.35	52	3,135,152.76	9	582,525.01
ISSUE 2001-1	20	567,086.74	37	995,285.68	4	106,110.42
ISSUE 2001-2	12	754,665.38	23	1,441,151.87	1	67,139.19
ISSUE 2001-3	10	740,130.88	26	1,720,375.74	2	122,767.79
ISSUE 2002-1	16	1,033,043.10	27	1,868,065.89	4	287,502.76
ISSUE 2002-2	22	1,480,877.78	37	2,724,166.77	4	330,595.72
ISSUE 2003-1	16	1,173,465.78	16	1,009,776.42	0	0.00
ISSUE 2003-2	17	1,421,222.32	23	1,736,360.57	1	80,287.70
ISSUE 2003-3	23	1,789,041.38	40	3,375,113.48	2	179,120.89
ISSUE 2004-1	24	1,922,302.65	41	3,211,756.52	4	317,151.50
ISSUE 2004-2	26	1,991,853.53	63	5,173,378.37	5	379,562.85
ISSUE 2004-3	31	2,505,819.15	58	4,361,110.98	5	464,630.23
ISSUE 2005-1	20	1,997,873.01	50	4,714,413.64	4	385,825.79
ISSUE 2005-2	24	2,209,388.31	60	5,717,439.74	6	696,117.37
ISSUE 2006-1	27	2,314,245.58	65	6,083,881.15	7	616,667.83
ISSUE 2006-2	14	1,398,912.91	53	5,310,065.93	7	791,895.62
ISSUE 2006-3	23	2,131,395.26	57	5,787,068.41	6	475,165.87
ISSUE 2007-1	31	2,965,789.92	56	5,794,184.55	4	345,460.51
ISSUE 2007-2	21	2,211,782.82	56	5,951,124.53	9	740,450.77
ISSUE 2007-3	32	3,693,406.88	45	4,854,776.68	10	1,139,493.29
ISSUE 2007-4	25	2,501,241.42	68	7,009,787.98	11	1,255,239.49
ISSUE 2008-1	9	954,161.45	25	2,486,662.06	2	165,902.27
ISSUE 2008-2	11	1,155,466.51	22	2,440,755.73	2	167,536.94
ISSUE 2008-3	17	1,675,576.53	36	3,641,119.93	3	331,994.72
ISSUE 2008-4	8	866,236.94	3	311,753.05	1	73,426.22
ISSUE 2009-1	4	431,290.08	1	132,302.65	0	0.00
ISSUE 2009-2	6	600,834.79	2	195,219.17	0	0.00
ISSUE A	2	29,351.76	4	68,533.86	0	0.00
ISSUE B	0	0.00	2	50,291.98	0	0.00
ISSUE E	2	47,014.51	2	53,970.61	0	0.00
ISSUE GH	2	36,033.54	6	152,435.58	1	15,036.97
ISSUE I	6	146,885.05	7	144,776.00	1	20,213.84
ISSUE JK	5	166,379.49	5	160,941.79	0	0.00
ISSUE L	2	53,512.25	4	107,618.30	0	0.00
ISSUE WRXR	5	158,124.26	6	228,178.71	3	87,809.51

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1995-1	3	106,307.09	9	348,390.54	0	0.00
ISSUE 1996-1	8	299,521.15	15	548,345.28	3	108,812.59
ISSUE 1996-2	15	609,703.15	24	968,659.30	3	119,208.36
ISSUE 1996-3	8	326,739.45	21	1,003,585.34	2	91,467.98
ISSUE 1996-4	15	583,729.70	25	997,382.00	1	41,656.69
ISSUE 1996-5	12	588,302.16	22	988,582.53	1	53,015.07
ISSUE 1997-1	15	764,203.46	20	979,105.13	4	210,478.72
ISSUE 1997-2	7	332,427.90	13	684,060.41	1	38,811.63
ISSUE 1997-3	9	192,986.48	11	234,091.70	0	0.00
ISSUE 1998-1	7	439,802.02	11	566,100.65	0	0.00
ISSUE 1998-2	9	518,131.42	11	617,855.61	3	160,754.96
ISSUE 1998-3	12	702,728.17	15	895,350.23	4	255,606.27
ISSUE 1999-1	15	881,998.88	13	841,487.67	2	101,628.54
ISSUE 1999-2	13	715,505.83	26	1,548,114.30	1	50,000.91
ISSUE 1999-3	12	634,966.53	36	2,121,161.46	0	0.00
Total for the Resolution	729	54,216,689.63	1,385	107,446,197.84	148	11,773,352.88

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	208	-241,458.76	2	-145,956.63
ISSUE 2000-2	181	-221,617.33	2	-133,602.83
ISSUE 2001-1	0	0.00	1	-13,511.02
ISSUE 2001-2	81	-45,510.47	1	-74,254.06
ISSUE 2001-3	62	-99,455.51	1	-80,333.15
ISSUE 2002-1	116	-155,239.00	1	-89,344.59
ISSUE 2002-2	84	-57,524.28	1	-111,163.05
ISSUE 2003-1	61	-52,590.31	1	-92,678.70
ISSUE 2003-2	39	-44,681.80	0	0.00
ISSUE 2003-3	60	-72,830.44	0	0.00
ISSUE 2004-1	63	-104,616.61	3	-195,049.60
ISSUE 2004-2	71	-39,778.35	1	-80,101.50
ISSUE 2004-3	48	-66,223.14	0	0.00
ISSUE 2005-1	50	-79,619.52	2	-127,701.50
ISSUE 2005-2	48	-75,336.72	2	-158,041.63
ISSUE 2006-1	46	-62,767.27	2	-141,092.46
ISSUE 2006-2	44	-29,817.81	2	-153,061.24
ISSUE 2006-3	43	-98,642.43	3	-269,875.10
ISSUE 2007-1	32	-171,457.02	6	-442,810.57
ISSUE 2007-2	28	-141,972.10	7	-725,576.83
ISSUE 2007-3	42	-240,424.17	9	-947,261.70
ISSUE 2007-4	24	-80,841.32	12	-1,367,305.45
ISSUE 2008-1	5	-8,586.08	0	0.00
ISSUE 2008-2	1	-2,038.45	0	0.00
ISSUE 2008-3	2	0.00	1	-51,902.64
ISSUE 2008-4	0	0.00	1	-102,736.99
ISSUE GH	0	0.00	1	-33,490.94
ISSUE 1996-1	137	-74,878.79	1	-68,589.17
ISSUE 1996-2	204	-142,361.40	0	0.00
ISSUE 1996-3	92	-88,708.34	0	0.00
ISSUE 1996-4	138	-143,974.26	0	0.00
ISSUE 1996-5	120	-71,488.60	0	0.00
ISSUE 1997-1	89	-70,135.56	0	0.00
ISSUE 1997-2	91	27,622.76	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	74	-27,681.38	1	0.00
ISSUE 1998-2	69	-109,856.11	0	0.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1998-3	150	-192,714.97	0	0.00
ISSUE 1999-1	79	-113,563.38	0	0.00
ISSUE 1999-2	167	-242,979.82	1	-51,231.14
ISSUE 1999-3	249	-415,626.41	2	-133,129.48
Total for the Resolution	3,098	-3,859,375.15	68	-5,789,801.97

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

5

% of Principal
Outstanding

0.01 %

Principal
Outstanding

144,781.57

% of Loans
Outstanding

0.02 %

Grand Total:

5

0.01 %

144,781.57

0.02 %

90 Days or More Past Due

1 FHA

5 RECD

3

0.01 %

93,084.80

0.01 %

1

0.00 %

29,003.82

0.00 %

Grand Total:

4

0.01 %

122,088.62

0.01 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.00 %

Principal
Outstanding

30,367.44

% of Loans
Outstanding

0.00 %

Grand Total:

1

0.00 %

30,367.44

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

27,260.76

0.00 %

Grand Total:

1

0.00 %

27,260.76

0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

1 FHA

Grand Total:

Number
of Loans

1

1

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

28,543.74

28,543.74

% of Loans
Outstanding

0.00 %

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

Grand Total:

1

1

0.00 %

0.00 %

26,177.99

26,177.99

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	21,483.90	0.00 %
Grand Total:	1	0.00 %	21,483.90	0.00 %
90 Days or More Past Due				
1 FHA	5	0.01 %	96,527.27	0.02 %
Grand Total:	5	0.01 %	96,527.27	0.02 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	8,297.09	0.00 %
Grand Total:	1	0.00 %	8,297.09	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	8,866.39	0.00 %
Grand Total:	1	0.00 %	8,866.39	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	6,200,000.00	17,385,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	82,630,000.00	17,385,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	360,000.00	360,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	34,925,000.00	5,815,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,695,000.00	6,565,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,140,000.00	13,095,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,255,000.00	21,175,000.00	880459ME9
Total:			135,390,000.00	13,210,000.00	60,165,000.00	62,015,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	300,000.00	305,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	385,000.00	330,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	630,000.00	0.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Issue/Series ISSUE 2001-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,630,000.00	31,165,000.00	22,205,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	580,000.00	95,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	965,000.00	3,185,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	280,000.00	945,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	985,000.00	3,220,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,185,000.00	36,755,000.00	20,640,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	320,000.00	325,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	100,000.00	100,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,220,000.00	4,015,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,170,000.00	2,180,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,355,000.00	4,140,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,030,000.00	10,290,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,555,000.00	1,445,000.00	880459SX1
Total:			85,000,000.00	8,830,000.00	45,805,000.00	30,365,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	360,000.00	360,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	80,000.00	85,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,525,000.00	6,035,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,315,000.00	2,275,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,330,000.00	3,985,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	815,000.00	1,375,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	2,030,000.00	3,310,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	4,400,000.00	7,500,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,840,000.00	3,160,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	22,970,000.00	30,000.00	880459VF6
Total:			85,000,000.00	8,315,000.00	41,750,000.00	34,935,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	215,000.00	220,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	1,035,000.00	2,365,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	530,000.00	1,240,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	515,000.00	1,190,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,355,000.00	3,080,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	2,130,000.00	4,550,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	705,000.00	1,265,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	12,620,000.00	880,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,370,000.00	2,915,000.00	880459ZE5
Total:			50,000,000.00	4,785,000.00	21,155,000.00	24,060,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	230,000.00	230,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	610,000.00	2,035,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,325,000.00	4,240,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	195,000.00	715,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,640,000.00	5,485,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,710,000.00	5,945,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	15,845,000.00	7,155,000.00	880459B35
Total:			60,000,000.00	4,060,000.00	22,215,000.00	33,725,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	125,000.00	125,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,345,000.00	2,995,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,820,000.00	3,200,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,405,000.00	7,535,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,510,000.00	8,470,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	170,000.00	165,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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07/01/2034	TERM	5.000 %	25,000,000.00	0.00	19,180,000.00	5,820,000.00	880459H62
Total:			75,000,000.00	4,860,000.00	30,030,000.00	40,110,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	255,000.00	255,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,150,000.00	4,185,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	910,000.00	3,280,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,105,000.00	4,075,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,055,000.00	3,845,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,145,000.00	7,825,000.00	880459R38

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2004-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,105,000.00	3,895,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	19,255,000.00	10,745,000.00	880459R20
Total:			80,000,000.00	4,315,000.00	27,480,000.00	48,205,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	280,000.00	260,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	550,000.00	2,405,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	560,000.00	2,390,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,315,000.00	5,535,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,305,000.00	5,545,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	985,000.00	4,190,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	990,000.00	4,190,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,870,000.00	7,930,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,885,000.00	7,915,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	22,195,000.00	17,805,000.00	880459V66
Total:			100,000,000.00	3,930,000.00	32,645,000.00	63,425,000.00	

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Issue/Series ISSUE 2004-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	260,000.00	260,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	855,000.00	4,620,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,595,000.00	8,530,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,455,000.00	7,705,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,985,000.00	14,100,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	23,700,000.00	21,300,000.00	880459X23
Total:			100,000,000.00	3,345,000.00	30,175,000.00	66,480,000.00	

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Issue/Series ISSUE 2005-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	290,000.00	290,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	235,000.00	2,850,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	3,320,000.00	39,140,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	16,885,000.00	23,115,000.00	8804592E1
Total:			100,000,000.00	3,110,000.00	21,435,000.00	75,455,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	225,000.00	320,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	545,000.00	5,980,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	655,000.00	7,200,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	1,035,000.00	11,120,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	1,735,000.00	18,600,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	14,880,000.00	25,120,000.00	8804593L4
Total:			100,000,000.00	2,520,000.00	19,605,000.00	77,875,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	265,000.00	265,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	25,000.00	415,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	65,000.00	1,245,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	755,000.00	13,730,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	645,000.00	11,785,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	990,000.00	17,895,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	11,705,000.00	28,295,000.00	8804595M0

Total:			100,000,000.00	2,255,000.00	14,795,000.00	82,950,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	235,000.00	210,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	40,000.00	415,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	40,000.00	425,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	40,000.00	440,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	50,000.00	440,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	50,000.00	445,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	55,000.00	455,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	55,000.00	460,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	55,000.00	475,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	55,000.00	485,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	55,000.00	500,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	55,000.00	510,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	55,000.00	525,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	55,000.00	535,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	55,000.00	550,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	65,000.00	555,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	680,000.00	4,880,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	1,000,000.00	7,690,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	1,355,000.00	9,805,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	1,965,000.00	14,075,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	12,710,000.00	35,290,000.00	8804596U1
Total:			100,000,000.00	1,875,000.00	18,960,000.00	79,165,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	230,000.00	230,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	165,000.00	5,380,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	255,000.00	8,260,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	360,000.00	11,635,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	470,000.00	15,115,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	10,595,000.00	37,405,000.00	8804597V8
Total:			100,000,000.00	1,320,000.00	12,520,000.00	86,160,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	225,000.00	225,000.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	75,000.00	5,610,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	110,000.00	8,630,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	140,000.00	10,880,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	200,000.00	15,365,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	8,420,000.00	39,580,000.00	88045RBB7
Total:			100,000,000.00	880,000.00	9,590,000.00	89,530,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	470,000.00	465,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	30,000.00	6,180,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	10,000.00	2,630,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	30,000.00	6,915,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	50,000.00	12,080,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	80,000.00	18,855,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	6,830,000.00	51,170,000.00	88045RBT8

Total:			120,000,000.00	1,800,000.00	8,410,000.00	109,790,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	565,000.00	565,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	50,000.00	1,460,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	50,000.00	1,535,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	55,000.00	1,605,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	320,000.00	9,305,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	320,000.00	9,275,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	790,000.00	22,960,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	10,360,000.00	64,640,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	495,000.00	14,510,000.00	88045RDM1
Total:			150,000,000.00	1,640,000.00	13,555,000.00	134,805,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	575,000.00	570,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	80,000.00	9,440,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	105,000.00	12,130,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	130,000.00	15,675,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	175,000.00	20,290,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	8,585,000.00	66,415,000.00	88045RET5
Total:			150,000,000.00	1,660,000.00	10,210,000.00	138,130,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	280,000.00	275,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	790,000.00	10,150,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	910,000.00	11,755,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	1,335,000.00	16,960,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	370,000.00	4,680,000.00	88045RFB3
Total:			60,000,000.00	260,000.00	3,940,000.00	55,800,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	400,000.00	395,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	20,000.00	680,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	35,000.00	905,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	50,000.00	1,350,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	480,000.00	12,020,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	460,000.00	11,590,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	400,000.00	9,795,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	765,000.00	1,845,000.00	47,390,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	3,430,000.00	6,570,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	595,000.00	3,430,000.00	85,975,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	0.00	0.00	430,000.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	0.00	3,130,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	0.00	3,375,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	0.00	5,590,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	0.00	6,380,000.00	88045RKC5
Total:			30,000,000.00	0.00	0.00	30,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	0.00	0.00	550,000.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	0.00	0.00	875,000.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RQK4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	0.00	0.00	50,000,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RL29
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	0.00	12,090,000.00	88045RMC3
Total:			75,000,000.00	0.00	0.00	75,000,000.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

ISSUE D

07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

ISSUE E

07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2009

Issue/Series ISSUE GH

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

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Issue/Series ISSUE JK

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE L

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Issue/Series ISSUE MN

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Issue/Series ISSUE S

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Issue/Series ISSUE UV

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	

Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
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ISSUE 1996-1

07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Issue/Series ISSUE 1996-2

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	9,265,000.00	1,405,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,770,000.00	2,770,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,690,000.00	2,610,000.00	8804585H3
Total:			65,000,000.00	6,850,000.00	51,365,000.00	6,785,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00

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Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Issue/Series ISSUE 1996-5

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	235,000.00	125,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	220,000.00	150,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	225,000.00	155,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	230,000.00	160,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	245,000.00	155,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	250,000.00	165,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,575,000.00	30,465,000.00	17,960,000.00	

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Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	465,000.00	260,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	300,000.00	445,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	305,000.00	460,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	310,000.00	475,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	320,000.00	490,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	330,000.00	500,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,850,000.00	29,100,000.00	17,935,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	745,000.00	515,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	310,000.00	1,010,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	325,000.00	1,060,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	340,000.00	1,110,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,910,000.00	28,880,000.00	12,210,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Issue/Series ISSUE 1997-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	705,000.00	485,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	215,000.00	1,030,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	230,000.00	1,080,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	230,000.00	1,145,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	245,000.00	1,200,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,580,000.00	29,860,000.00	12,560,000.00	

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Issue/Series ISSUE 1998-2

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	320,000.00	390,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	5,235,000.00	18,985,000.00	5,780,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	235,000.00	705,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Issue/Series ISSUE 1998-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	840,000.00	0.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	790,000.00	100,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	830,000.00	105,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	875,000.00	115,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,770,000.00	54,270,000.00	13,960,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	250,000.00	640,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Issue/Series ISSUE 1999-1

Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,685,000.00	29,245,000.00	6,070,000.00	

ISSUE 1999-2

07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	2,065,000.00	0.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	555,000.00	1,615,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	565,000.00	1,715,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	610,000.00	1,795,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	640,000.00	1,895,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,915,000.00	69,070,000.00	18,015,000.00	

ISSUE 1999-3

07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4

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Date Run: 02/02/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	2,310,000.00	0.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	770,000.00	1,670,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	815,000.00	1,760,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	855,000.00	1,865,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	78,925,000.00	16,735,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	405,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	2,000,000.00	1.735%	7/27/2012
	FHLB Total	2,405,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	200,000.00	3.026%	4/17/2024
1985 A-L DSRF	FHLMC	200,000.00	2.000%	5/26/2017
1985 A-L DSRF	FHLMC	1,540,000.00	5.049%	5/12/2020
	FHLMC Total	2,690,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	1,000,000.00	3.089%	1/13/2012
1985 A-L DSRF	FNMA	150,000.00	3.458%	4/8/2016
1985 A-L DSRF	FNMA	3,000,000.00	6.000%	7/8/2024
1985 A-L DSRF	FNMA	1,000,000.00	4.827%	3/5/2018
1985 A-L DSRF	FNMA	800,000.00	5.733%	8/14/2023
	FNMA Total	12,610,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	27,485,000.00		
	Bond Issue 1985 A-L Total	27,485,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 DSRF	FNMA	2,000.00	3.458%	4/8/2016
	FNMA Total	2,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
	Bond Issue 1995-1 Total	7,334,000.00		
1996-1 RF	FHLMC	100,000.00	1.634%	7/7/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
	1996-1 RF Total	100,000.00		
1996-1 DSRF	FHLB	200,000.00	5.991%	6/29/2022
1996-1 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	300,000.00		
1996-1 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	90,000.00		
1996-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-1 DSRF	FNMA	150,000.00	4.004%	11/12/2024
1996-1 DSRF	FNMA	75,000.00	5.733%	8/14/2023
1996-1 DSRF	FNMA	230,000.00	5.370%	3/24/2023
	FNMA Total	480,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,306,000.00		
	Bond Issue 1996-1 Total	2,406,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1996-2 RF Total	100,000.00		
1996-2 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	100,000.00		
1996-2 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-2 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-2 DSRF	FNMA	500,000.00	5.733%	6/2/2023
1996-2 DSRF	FNMA	445,000.00	5.370%	3/24/2023
	FNMA Total	1,245,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,244,000.00		
	Bond Issue 1996-2 Total	3,344,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
1996-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-3 RF	FNMA	250,000.00	0.418%	1/4/2010
	FNMA Total	300,000.00		
1996-3 RF	Repurchase Agreement	100,000.00	0.110%	1/4/2010
1996-3 RF	Repurchase Agreement	90,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	190,000.00		
	1996-3 RF Total	602,500.00		
1996-3 DSRF	FHLMC	20,000.00	2.000%	5/26/2017
	FHLMC Total	20,000.00		
1996-3 DSRF	FNMA	25,000.00	3.458%	4/8/2016
	FNMA Total	25,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,199,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-3 Total		1,801,500.00		
1996-4 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	100,000.00		
1996-4 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-4 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	190,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	75,000.00	3.458%	4/8/2016
	FNMA Total	300,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,415,000.00		
	Bond Issue 1996-4 Total	2,415,000.00		
1996-5 RF	FHLB	45,000.00	3.150%	3/28/2014
	FHLB Total	45,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-5 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
1996-5 RF	Repurchase Agreement	100,000.00	0.110%	1/4/2010
1996-5 RF	Repurchase Agreement	605,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	705,000.00		
	1996-5 RF Total	1,050,000.00		
1996-5 DSRF	FHLB	100,000.00	1.735%	7/27/2012
	FHLB Total	100,000.00		
1996-5 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-5 DSRF	FHLMC	275,000.00	2.000%	5/26/2017
	FHLMC Total	375,000.00		
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1996-5 DSRF	FNMA	205,000.00	4.004%	11/12/2024
1996-5 DSRF	FNMA	1,300,000.00	5.733%	6/2/2023
1996-5 DSRF	FNMA	280,000.00	5.370%	3/24/2023
	FNMA Total	2,035,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,347,000.00		
	Bond Issue 1996-5 Total	4,397,000.00		
1997-1 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
1997-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1997-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	275,000.00		
1997-1 RF	Repurchase Agreement	400,000.00	0.110%	1/4/2010
1997-1 RF	Repurchase Agreement	475,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	875,000.00		
	1997-1 RF Total	1,262,500.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	5,886,500.00		
1997-2 RF	FNMA	25,000.00	3.110%	1/13/2012
	FNMA Total	25,000.00		
1997-2 RF	Repurchase Agreement	500,000.00	0.110%	1/4/2010
1997-2 RF	Repurchase Agreement	265,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	765,000.00		
	1997-2 RF Total	790,000.00		
	Bond Issue 1997-2 Total	790,000.00		
1997-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1997-3 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	80,000.00	3.458%	4/8/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	125,000.00	4.004%	11/12/2024
1997-3 DSRF	FNMA	200,000.00	5.733%	6/2/2023
1997-3 DSRF	FNMA	525,000.00	5.370%	3/24/2023
	FNMA Total	7,940,000.00		
	1997-3 DSRF Total	8,165,000.00		
	Bond Issue 1997-3 Total	8,165,000.00		
1998-1 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
1998-1 RF	FNMA	25,000.00	3.110%	1/13/2012
	FNMA Total	25,000.00		
1998-1 RF	Repurchase Agreement	400,000.00	0.110%	1/4/2010
1998-1 RF	Repurchase Agreement	500,000.00	0.040%	1/4/2010
1998-1 RF	Repurchase Agreement	105,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,005,000.00		
	1998-1 RF Total	1,142,500.00		
1998-1 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	25,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	10,000.00	3.458%	4/8/2016
1998-1 DSRF	FNMA	200,000.00	5.370%	3/24/2023
	FNMA Total	235,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	685,000.00		
	Bond Issue 1998-1 Total	1,827,500.00		
1998-2 RF	Repurchase Agreement	310,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	310,000.00		
	1998-2 RF Total	310,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,153,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1998-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1998-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
1998-3 RF	Repurchase Agreement	300,000.00	0.110%	1/4/2010
1998-3 RF	Repurchase Agreement	420,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	720,000.00		
	1998-3 RF Total	1,120,000.00		
	Bond Issue 1998-3 Total	1,120,000.00		
1999-1 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
1999-1 RF	Repurchase Agreement	130,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	130,000.00		
	1999-1 RF Total	430,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1999-1 Total	430,000.00		
1999-2 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
1999-2 RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1999-2 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
1999-2 RF	Repurchase Agreement	400,000.00	0.110%	1/4/2010
1999-2 RF	Repurchase Agreement	715,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,115,000.00		
	1999-2 RF Total	1,627,500.00		
1999-2 DSRF	FNMA	3,000.00	3.458%	4/8/2016
	FNMA Total	3,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1999-2 DSRF Total	63,000.00		
	Bond Issue 1999-2 Total	1,690,500.00		
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
1999-3 RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
1999-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-3 RF	FNMA	250,000.00	0.417%	1/4/2010
1999-3 RF	FNMA	100,000.00	0.316%	1/4/2010
1999-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	900,000.00		
1999-3 RF	Repurchase Agreement	300,000.00	0.110%	1/4/2010
1999-3 RF	Repurchase Agreement	1,525,000.00	0.040%	1/4/2010
1999-3 RF	Repurchase Agreement	1,010,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	2,835,000.00		
	1999-3 RF Total	3,935,000.00		
1999-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1999-3 DSRF	FHLMC	85,000.00	2.000%	5/26/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	185,000.00		
1999-3 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1999-3 DSRF	FNMA	100,000.00	4.004%	11/12/2024
	FNMA Total	250,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,368,000.00		
	Bond Issue 1999-3 Total	5,303,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2000-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
	FNMA Total	250,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
	Bond Issue 2000-1 Total	1,430,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2000-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2000-2 RF	FNMA	200,000.00	0.316%	1/4/2010
2000-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,000,000.00		
2000-2 RF	Repurchase Agreement	500,000.00	0.110%	1/4/2010
2000-2 RF	Repurchase Agreement	690,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	1,190,000.00		
	2000-2 RF Total	2,190,000.00		
2000-2 DSRF	FHLMC	100,000.00	2.000%	5/26/2017
	FHLMC Total	100,000.00		
2000-2 DSRF	FNMA	60,000.00	3.458%	4/8/2016
	FNMA Total	60,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	983,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2000-2 Total		3,173,000.00		
2001-1 RF	FHLB	112,500.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	212,500.00		
2001-1 RF	FHLMC	200,000.00	1.634%	7/7/2011
	FHLMC Total	200,000.00		
2001-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2001-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	800,000.00		
2001-1 RF	Repurchase Agreement	700,000.00	0.110%	1/4/2010
2001-1 RF	Repurchase Agreement	1,690,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	2,390,000.00		
	2001-1 RF Total	3,602,500.00		
2001-1 DSRF	FHLB	800,000.00	5.991%	6/29/2022
2001-1 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	1,050,000.00		
2001-1 DSRF	FHLMC	100,000.00	3.026%	4/17/2024

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	215,000.00	2.000%	5/26/2017
2001-1 DSRF	FHLMC	500,000.00	5.898%	2/9/2022
	FHLMC Total	815,000.00		
2001-1 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2001-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024
2001-1 DSRF	FNMA	320,000.00	5.370%	3/24/2023
	FNMA Total	595,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	31,613,000.00		
	Bond Issue 2001-1 Total	35,215,500.00		
2001-2 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
2001-2 RF	FHLMC	100,000.00	1.634%	7/7/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
2001-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
2001-2 RF	Repurchase Agreement	900,000.00	0.110%	1/4/2010
2001-2 RF	Repurchase Agreement	100,000.00	0.040%	1/4/2010
2001-2 RF	Repurchase Agreement	255,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,255,000.00		
	2001-2 RF Total	1,767,500.00		
	Bond Issue 2001-2 Total	1,767,500.00		
2001-3 RF	FHLB	112,500.00	3.150%	3/28/2014
	FHLB Total	112,500.00		
2001-3 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	300,000.00		
2001-3 RF	Repurchase Agreement	600,000.00	0.110%	1/4/2010
2001-3 RF	Repurchase Agreement	100,000.00	0.040%	1/4/2010
2001-3 RF	Repurchase Agreement	375,000.00	0.050%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	1,075,000.00		
	2001-3 RF Total	1,487,500.00		
	Bond Issue 2001-3 Total	1,487,500.00		
2002-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2002-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2002-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	800,000.00		
2002-1 RF	Repurchase Agreement	700,000.00	0.110%	1/4/2010
2002-1 RF	Repurchase Agreement	1,090,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,790,000.00		
	2002-1 RF Total	2,590,000.00		
2002-1 DSRF	FHLB	200,000.00	1.735%	7/27/2012
	FHLB Total	200,000.00		
2002-1 DSRF	FHLMC	315,000.00	2.000%	5/26/2017
	FHLMC Total	315,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FNMA	100,000.00	4.004%	11/12/2024
2002-1 DSRF	FNMA	125,000.00	5.733%	8/14/2023
	FNMA Total	475,000.00		
	2002-1 DSRF Total	990,000.00		
	Bond Issue 2002-1 Total	3,580,000.00		
2002-2 RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
2002-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2002-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2002-2 RF	FNMA	400,000.00	0.316%	1/4/2010
2002-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,200,000.00		
2002-2 RF	Repurchase Agreement	700,000.00	0.110%	1/4/2010
2002-2 RF	Repurchase Agreement	100,000.00	0.040%	1/4/2010
2002-2 RF	Repurchase Agreement	520,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,320,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	450,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF Total		2,620,000.00		
2002-2 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
2002-2 DSRF	FHLMC	1,400,000.00	5.147%	8/26/2019
FHLMC Total		1,425,000.00		
2002-2 DSRF	FNMA	10,000.00	3.458%	4/8/2016
2002-2 DSRF	FNMA	750,000.00	2.776%	8/19/2014
2002-2 DSRF	FNMA	500,000.00	5.383%	12/8/2021
FNMA Total		1,260,000.00		
2002-2 DSRF Total		3,135,000.00		
Bond Issue 2002-2 Total		5,755,000.00		
2003-1 RF	FHLB	67,500.00	3.150%	3/28/2014
FHLB Total		67,500.00		
2003-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2003-1 RF	FNMA	300,000.00	0.316%	1/4/2010
FNMA Total		350,000.00		
2003-1 RF	Repurchase Agreement	500,000.00	0.110%	1/4/2010
2003-1 RF	Repurchase Agreement	695,000.00	0.050%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	1,195,000.00		
	2003-1 RF Total	1,612,500.00		
	Bond Issue 2003-1 Total	1,612,500.00		
2003-2 RF	FHLMC	100,000.00	1.634%	7/7/2011
	FHLMC Total	100,000.00		
2003-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2003-2 RF	FNMA	100,000.00	0.316%	1/4/2010
	FNMA Total	350,000.00		
2003-2 RF	Repurchase Agreement	800,000.00	0.110%	1/4/2010
2003-2 RF	Repurchase Agreement	655,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,455,000.00		
	2003-2 RF Total	1,905,000.00		
	Bond Issue 2003-2 Total	1,905,000.00		
2003-3 RF	FNMA	200,000.00	0.316%	1/4/2010
2003-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	500,000.00	0.110%	1/4/2010
2003-3 RF	Repurchase Agreement	500,000.00	0.040%	1/4/2010
2003-3 RF	Repurchase Agreement	1,285,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	2,285,000.00		
	2003-3 RF Total	2,985,000.00		
	Bond Issue 2003-3 Total	2,985,000.00		
2004-1 RF	FNMA	200,000.00	0.316%	1/4/2010
2004-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	700,000.00		
2004-1 RF	Repurchase Agreement	500,000.00	0.110%	1/4/2010
2004-1 RF	Repurchase Agreement	500,000.00	0.040%	1/4/2010
2004-1 RF	Repurchase Agreement	1,645,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	2,645,000.00		
	2004-1 RF Total	3,345,000.00		
	Bond Issue 2004-1 Total	3,345,000.00		
2004-2 RF	FNMA	500,000.00	0.316%	1/4/2010
2004-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	1,000,000.00	0.110%	1/4/2010
2004-2 RF	Repurchase Agreement	1,575,000.00	0.040%	1/4/2010
2004-2 RF	Repurchase Agreement	1,255,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,830,000.00		
	2004-2 RF Total	4,830,000.00		
	Bond Issue 2004-2 Total	4,830,000.00		
2004-3 RF	FHLB	45,000.00	3.150%	3/28/2014
	FHLB Total	45,000.00		
2004-3 RF	FNMA	175,000.00	4.004%	11/12/2024
2004-3 RF	FNMA	500,000.00	0.417%	1/4/2010
2004-3 RF	FNMA	500,000.00	0.316%	1/4/2010
2004-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,675,000.00		
2004-3 RF	Repurchase Agreement	800,000.00	0.110%	1/4/2010
2004-3 RF	Repurchase Agreement	1,430,000.00	0.040%	1/4/2010
2004-3 RF	Repurchase Agreement	165,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	2,395,000.00		
	2004-3 RF Total	4,115,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FHLB	250,000.00	1.735%	7/27/2012
	FHLB Total	250,000.00		
2004-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2004-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2004-3 DSRF	FHLMC	360,000.00	5.049%	5/12/2020
	FHLMC Total	520,000.00		
2004-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
	FNMA Total	175,000.00		
2004-3 DSRF	FNMA	1,000,000.00	4.935%	10/1/2020
	FNMA Total	1,000,000.00		
	2004-3 DSRF Total	1,945,000.00		
	Bond Issue 2004-3 Total	6,060,000.00		
2005-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2005-1 RF	FNMA	500,000.00	0.316%	1/4/2010
2005-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,250,000.00		
2005-1 RF	Repurchase Agreement	1,200,000.00	0.110%	1/4/2010
2005-1 RF	Repurchase Agreement	1,600,000.00	0.040%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	895,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,695,000.00		
	2005-1 RF Total	4,945,000.00		
	Bond Issue 2005-1 Total	4,945,000.00		
2005-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2005-2 RF	FNMA	700,000.00	0.316%	1/4/2010
2005-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,450,000.00		
2005-2 RF	Repurchase Agreement	1,000,000.00	0.110%	1/4/2010
2005-2 RF	Repurchase Agreement	1,000,000.00	0.040%	1/4/2010
2005-2 RF	Repurchase Agreement	1,560,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,560,000.00		
	2005-2 RF Total	5,010,000.00		
	Bond Issue 2005-2 Total	5,010,000.00		
2006-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-1 RF	FNMA	300,000.00	0.316%	1/4/2010
2006-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,050,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	Repurchase Agreement	1,200,000.00	0.110%	1/4/2010
2006-1 RF	Repurchase Agreement	2,205,000.00	0.040%	1/4/2010
2006-1 RF	Repurchase Agreement	1,205,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	4,610,000.00		
	2006-1 RF Total	5,660,000.00		
	Bond Issue 2006-1 Total	5,660,000.00		
2006-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-2 RF	FNMA	1,000,000.00	0.316%	1/4/2010
2006-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,750,000.00		
2006-2 RF	Repurchase Agreement	700,000.00	0.110%	1/4/2010
2006-2 RF	Repurchase Agreement	2,000,000.00	0.040%	1/4/2010
2006-2 RF	Repurchase Agreement	1,085,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,785,000.00		
	2006-2 RF Total	5,535,000.00		
	Bond Issue 2006-2 Total	5,535,000.00		
2006-3 RF	FNMA	400,000.00	0.316%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		400,000.00		
2006-3 RF	Repurchase Agreement	1,100,000.00	0.110%	1/4/2010
2006-3 RF	Repurchase Agreement	2,980,000.00	0.040%	1/4/2010
2006-3 RF	Repurchase Agreement	395,000.00	0.050%	1/4/2010
Repurchase Agreement Total		4,475,000.00		
2006-3 RF Total		4,875,000.00		
2006-3 DSRF	FHLB	4,000,000.00	4.884%	1/22/2018
2006-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
FHLB Total		4,500,000.00		
2006-3 DSRF	FHLMC	150,000.00	3.026%	4/17/2024
2006-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2006-3 DSRF	FHLMC	772,000.00	5.049%	5/12/2020
FHLMC Total		982,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2006-3 DSRF	FNMA	500,000.00	6.003%	6/21/2027
FNMA Total		700,000.00		
2006-3 DSRF Total		6,182,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2006-3 Total	11,057,000.00		
2007-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	300,000.00		
2007-1 RF	Repurchase Agreement	800,000.00	0.110%	1/4/2010
2007-1 RF	Repurchase Agreement	1,500,000.00	0.040%	1/4/2010
2007-1 RF	Repurchase Agreement	1,555,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,855,000.00		
	2007-1 RF Total	4,155,000.00		
	Bond Issue 2007-1 Total	4,155,000.00		
2007-2 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	500,000.00		
2007-2 RF	Repurchase Agreement	1,000,000.00	0.110%	1/4/2010
2007-2 RF	Repurchase Agreement	2,440,000.00	0.040%	1/4/2010
2007-2 RF	Repurchase Agreement	1,205,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	4,645,000.00		
	2007-2 RF Total	5,145,000.00		
2007-2 DSRF	FHLB	250,000.00	1.735%	7/27/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF	FHLB	150,000.00	1.735%	7/27/2012
	FHLB Total	400,000.00		
2007-2 DSRF	FHLMC	250,000.00	3.026%	4/17/2024
2007-2 DSRF	FHLMC	95,000.00	2.000%	5/26/2017
	FHLMC Total	345,000.00		
2007-2 DSRF	FNMA	200,000.00	3.458%	4/8/2016
2007-2 DSRF	FNMA	230,000.00	4.004%	11/12/2024
2007-2 DSRF	FNMA	1,000,000.00	5.500%	5/11/2022
	FNMA Total	1,430,000.00		
	2007-2 DSRF Total	2,175,000.00		
	Bond Issue 2007-2 Total	7,320,000.00		
2007-3 RF	FNMA	1,000,000.00	0.316%	1/4/2010
2007-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,500,000.00		
2007-3 RF	Repurchase Agreement	1,400,000.00	0.110%	1/4/2010
2007-3 RF	Repurchase Agreement	1,300,000.00	0.040%	1/4/2010
2007-3 RF	Repurchase Agreement	3,270,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	5,970,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-3 RF Total	<u>7,470,000.00</u>		
2007-3 DSRF	FHLB	<u>250,000.00</u>	1.735%	7/27/2012
	FHLB Total	<u>250,000.00</u>		
2007-3 DSRF	FHLMC	<u>350,000.00</u>	3.026%	4/17/2024
2007-3 DSRF	FHLMC	<u>60,000.00</u>	2.000%	5/26/2017
	FHLMC Total	<u>410,000.00</u>		
2007-3 DSRF	FNMA	<u>450,000.00</u>	3.458%	4/8/2016
2007-3 DSRF	FNMA	<u>625,000.00</u>	4.004%	11/12/2024
	FNMA Total	<u>1,075,000.00</u>		
	2007-3 DSRF Total	<u>1,735,000.00</u>		
	Bond Issue 2007-3 Total	<u>9,205,000.00</u>		
2007-4 RF	FNMA	<u>1,000,000.00</u>	0.316%	1/4/2010
	FNMA Total	<u>1,000,000.00</u>		
2007-4 RF	Repurchase Agreement	<u>1,200,000.00</u>	0.110%	1/4/2010
2007-4 RF	Repurchase Agreement	<u>3,000,000.00</u>	0.040%	1/4/2010
2007-4 RF	Repurchase Agreement	<u>980,000.00</u>	0.050%	1/4/2010
	Repurchase Agreement Total	<u>5,180,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 RF Total	6,180,000.00		
2007-4 DSRF	FNMA	10,000.00	3.458%	4/8/2016
	FNMA Total	10,000.00		
	2007-4 DSRF Total	10,000.00		
	Bond Issue 2007-4 Total	6,190,000.00		
2008-1 RF	FNMA	200,000.00	0.316%	1/4/2010
	FNMA Total	200,000.00		
2008-1 RF	Repurchase Agreement	1,000,000.00	0.110%	1/4/2010
2008-1 RF	Repurchase Agreement	1,000,000.00	0.040%	1/4/2010
2008-1 RF	Repurchase Agreement	1,120,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,120,000.00		
	2008-1 RF Total	3,320,000.00		
	Bond Issue 2008-1 Total	3,320,000.00		
2008-2 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	400,000.00		
2008-2 RF	Repurchase Agreement	900,000.00	0.110%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	Repurchase Agreement	1,000,000.00	0.040%	1/4/2010
2008-2 RF	Repurchase Agreement	1,275,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	3,175,000.00		
	2008-2 RF Total	3,575,000.00		
	Bond Issue 2008-2 Total	3,575,000.00		
2008-3 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	400,000.00		
2008-3 RF	Repurchase Agreement	1,500,000.00	0.110%	1/4/2010
2008-3 RF	Repurchase Agreement	670,000.00	0.040%	1/4/2010
2008-3 RF	Repurchase Agreement	2,835,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	5,005,000.00		
	2008-3 RF Total	5,405,000.00		
2008-3 DSRF	FHLB	500,000.00	5.546%	6/29/2022
2008-3 DSRF	FHLB	500,000.00	1.735%	7/27/2012
	FHLB Total	1,000,000.00		
2008-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2008-3 DSRF	FHLMC	35,000.00	2.000%	5/26/2017
2008-3 DSRF	FHLMC	700,000.00	5.049%	5/12/2020

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	1,085,000.00		
2008-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2008-3 DSRF	FNMA	500,000.00	6.003%	6/21/2027
	FNMA Total	950,000.00		
	2008-3 DSRF Total	3,035,000.00		
	Bond Issue 2008-3 Total	8,440,000.00		
2008-4 RF	Repurchase Agreement	300,000.00	0.110%	1/4/2010
2008-4 RF	Repurchase Agreement	1,100,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,400,000.00		
	2008-4 RF Total	1,400,000.00		
	Bond Issue 2008-4 Total	1,400,000.00		
2009-1 RF	Repurchase Agreement	250,000.00	0.040%	1/4/2010
2009-1 RF	Repurchase Agreement	1,300,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	1,550,000.00		
	2009-1 RF Total	1,550,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2009-1 Total	1,550,000.00		
2009-2 RF	Repurchase Agreement	230,000.00	0.040%	1/4/2010
2009-2 RF	Repurchase Agreement	500,000.00	0.050%	1/4/2010
	Repurchase Agreement Total	730,000.00		
	2009-2 RF Total	730,000.00		
2009-2 DSRF	FNMA	55,000.00	4.004%	11/12/2024
2009-2 DSRF	FNMA	1,000,000.00	5.399%	2/27/2023
	FNMA Total	1,055,000.00		
	2009-2 DSRF Total	1,055,000.00		
	Bond Issue 2009-2 Total	1,785,000.00		
	1985 Res Total	\$233,561,000.00		

Investment Summary

Revenue Fund	110,475,000.00
Debt Service Reserve Fund	123,086,000.00

Resolution	1985 BOND RESOLUTION	Date Run: 02/03/2010	Page: 5- 037
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Total Investments 1985 Resolution		<u>\$233,561,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at December 31, 2009				
1985 A - L DSRF	1st American US Govt Obligation MMKT	10,913,265.58	0.000%	
1985 A - L RF	1st American US Govt Obligation MMKT	710,769.81	0.000%	
WRXR RF	1st American US Govt Obligation MMKT	88,206.46	0.000%	
1995-1 DSRF	1st American US Govt Obligation MMKT	905.53	0.000%	
1995-1 RF	1st American US Govt Obligation MMKT	131,060.57	0.000%	
1996-1 DSRF	1st American US Govt Obligation MMKT	7,936.71	0.000%	
1996-1 RF	1st American US Govt Obligation MMKT	327,213.29	0.000%	
1996-2 DSRF	1st American US Govt Obligation MMKT	1,187.05	0.000%	
1996-2 RF	1st American US Govt Obligation MMKT	340,206.50	0.000%	
1996-3 DSRF	1st American US Govt Obligation MMKT	4,316.04	0.000%	
1996-3 RF	1st American US Govt Obligation MMKT	396,968.09	0.000%	
1996-4 DSRF	1st American US Govt Obligation MMKT	888.10	0.000%	
1996-4 RF	1st American US Govt Obligation MMKT	360,490.28	0.000%	
1996-5 DSRF	1st American US Govt Obligation MMKT	3,049.57	0.000%	
1996-5 RF	1st American US Govt Obligation MMKT	281,015.21	0.000%	
1997-1 RF	1st American US Govt Obligation MMKT	504,225.44	0.000%	
1997-2 RF	1st American US Govt Obligation MMKT	575,511.14	0.000%	
1997-3 DSRF	1st American US Govt Obligation MMKT	1,482.92	0.000%	
1997-3 RF	1st American US Govt Obligation MMKT	167,420.48	0.000%	
1998-1 DSRF	1st American US Govt Obligation MMKT	3,482.33	0.000%	
1998-1 RF	1st American US Govt Obligation MMKT	413,795.90	0.000%	
1998-2 RF	1st American US Govt Obligation MMKT	264,033.16	0.000%	
1998-3 RF	1st American US Govt Obligation MMKT	560,958.04	0.000%	
1999-1 RF	1st American US Govt Obligation MMKT	748,068.54	0.000%	
1999-2 DSRF	1st American US Govt Obligation MMKT	504,328.99	0.000%	
1999-2 RF	1st American US Govt Obligation MMKT	924,197.07	0.000%	
1999-3 DSRF	1st American US Govt Obligation MMKT	90,774.56	0.000%	
1999-3 RF	1st American US Govt Obligation MMKT	634,504.04	0.000%	
2000-1 DSRF	1st American US Govt Obligation MMKT	6,951.01	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	1st American US Govt Obligation MMKT	810,592.75	0.000%	
2000-2 DSRF	1st American US Govt Obligation MMKT	95,438.83	0.000%	
2000-2 RF	1st American US Govt Obligation MMKT	1,762,692.64	0.000%	
2001-1 DSRF	1st American US Govt Obligation MMKT	653,497.12	0.000%	
2001-1 RF	1st American US Govt Obligation MMKT	3,330,315.25	0.000%	
2001-2 RF	1st American US Govt Obligation MMKT	870,454.42	0.000%	
2001-3 RF	1st American US Govt Obligation MMKT	1,236,377.73	0.000%	
2002-1 DSRF	1st American US Govt Obligation MMKT	492,230.14	0.000%	
2002-1 RF	1st American US Govt Obligation MMKT	891,242.30	0.000%	
2002-2 DSRF	1st American US Govt Obligation MMKT	2,751,185.54	0.000%	
2002-2 RF	1st American US Govt Obligation MMKT	1,570,014.70	0.000%	
2003-1 RF	1st American US Govt Obligation MMKT	1,015,711.72	0.000%	
2003-2 RF	1st American US Govt Obligation MMKT	1,037,456.63	0.000%	
2003-3 RF	1st American US Govt Obligation MMKT	1,312,373.70	0.000%	
2004-1 RF	1st American US Govt Obligation MMKT	1,174,287.14	0.000%	
2004-2 RF	1st American US Govt Obligation MMKT	2,632,950.49	0.000%	
2004-3 DSRF	1st American US Govt Obligation MMKT	467,671.86	0.000%	
2004-3 RF	1st American US Govt Obligation MMKT	2,876,677.98	0.000%	
2005-1 RF	1st American US Govt Obligation MMKT	2,157,771.20	0.000%	
2005-2 RF	1st American US Govt Obligation MMKT	1,909,683.91	0.000%	
2006-1 RF	1st American US Govt Obligation MMKT	2,191,525.22	0.000%	
2006-2 RF	1st American US Govt Obligation MMKT	1,764,659.21	0.000%	
2006-3 DSRF	1st American US Govt Obligation MMKT	1,473,069.72	0.000%	
2006-3 RF	1st American US Govt Obligation MMKT	3,695,140.10	0.000%	
2007-1 RF	1st American US Govt Obligation MMKT	2,475,106.50	0.000%	
2007-2 DSRF	1st American US Govt Obligation MMKT	893,315.00	0.000%	
2007-2 RF	1st American US Govt Obligation MMKT	2,314,142.73	0.000%	
2007-3 DSRF	1st American US Govt Obligation MMKT	2,221,312.50	0.000%	
2007-3 RF	1st American US Govt Obligation MMKT	1,943,589.39	0.000%	
2007-4 DSRF	1st American US Govt Obligation MMKT	3,490.42	0.000%	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	1st American US Govt Obligation MMKT	3,819,123.59	0.000%	
2008-1 RF	1st American US Govt Obligation MMKT	1,906,859.68	0.000%	
2008-2 RF	1st American US Govt Obligation MMKT	2,149,871.89	0.000%	
2008-3 DSRF	1st American US Govt Obligation MMKT	1,519,227.29	0.000%	
2008-3 RF	1st American US Govt Obligation MMKT	3,663,789.20	0.000%	
2008-4 RF	1st American US Govt Obligation MMKT	456,093.18	0.000%	
2008-4 LF	1st American US Govt Obligation MMKT	247.27	0.000%	
2009-1 RF	1st American US Govt Obligation MMKT	203,522.22	0.000%	
2009-2 DSRF	1st American US Govt Obligation MMKT	1,519,302.22	0.000%	
2009-2 RF	1st American US Govt Obligation MMKT	222,647.56	0.000%	
2009-2 LF	1st American US Govt Obligation MMKT	399,253.25	0.000%	
		<u>\$82,851,126.60</u>		

Resolution 1985 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,888,272	\$ 52,305,284	\$ 14,530	\$ 52,290,754
Issue WRXR	5,845,500	5,810,492	10,575,820	4,471	10,571,349
Issue 1995-1	5,055,600	7,303,313	11,872,286	2,539	11,869,746
Issue 1996-1	-	2,380,026	10,876,645	7,844	10,868,801
Issue 1996-2	-	3,301,014	14,286,558	6,699	14,279,859
Issue 1996-3	-	1,222,184	11,932,169	6,866,388	5,065,781
Issue 1996-4	-	2,449,788	13,050,830	8,098	13,042,732
Issue 1996-5	2,120,000	3,403,470	19,889,175	18,545,449	1,343,726
Issue 1997-1	4,065,000	4,723,953	20,156,808	18,615,504	1,541,304
Issue 1997-2	-	-	14,893,128	12,530,175	2,362,953
Issue 1997-3	8,800,833	8,598,052	13,103,294	5,235	13,098,060
Issue 1998-1	-	709,954	14,753,762	12,903,106	1,850,656
Issue 1998-2	-	868,557	8,173,392	5,936,671	2,236,720

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	17,611,755	14,336,315	3,275,440
Issue 1999-1	-	-	9,018,936	6,232,709	2,786,227
Issue 1999-2	-	569,180	23,124,181	18,530,343	4,593,837
Issue 1999-3	-	1,489,182	24,373,112	17,242,036	7,131,076
Issue 2000-1	-	1,476,530	20,148,042	13,868	20,134,174
Issue 2000-2	-	1,104,051	39,082,831	17,966,927	21,115,905
Issue 2001-1	29,407,000	32,941,810	67,225,527	66,400,558	824,969
Issue 2001-2	-	-	23,859,526	22,633,845	1,225,681
Issue 2001-3	-	-	26,382,862	21,204,431	5,178,431
Issue 2002-1	4,095,583	1,496,991	34,401,667	31,178,329	3,223,338
Issue 2002-2	5,983,456	5,968,366	45,195,219	35,866,578	9,328,641
Issue 2003-1	-	-	26,934,771	24,657,006	2,277,764

Resolution 1985 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	37,226,657	34,726,178	2,500,479
Issue 2003-3	-	-	44,875,984	41,350,054	3,525,930
Issue 2004-1	-	-	52,451,140	49,678,465	2,772,675
Issue 2004-2	-	-	73,128,532	65,511,306	7,617,225
Issue 2004-3	2,026,000	2,636,033	80,872,908	69,005,579	11,867,328
Issue 2005-1	-	-	81,582,494	78,239,497	3,342,997
Issue 2005-2	-	-	82,987,810	80,657,855	2,329,955
Issue 2006-1	-	-	90,272,980	86,959,635	3,313,346
Issue 2006-2	-	-	85,107,695	83,247,130	1,860,564
Issue 2006-3	6,730,000	7,894,967	104,676,494	90,979,942	13,696,552
Issue 2007-1	400,000	-	96,846,110	94,138,009	2,708,101

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 12/31/2009

Resolution 1985 BOND RESOLUTION		Date Run: 2/12/2010		Page: 6-004	
Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2007-2	2,600,000	3,116,471	120,025,297	115,177,932	4,847,365
Issue 2007-3	3,600,000	3,969,735	149,071,985	141,604,274	7,467,712
Issue 2007-4	600,000	13,566	149,091,396	145,458,527	3,632,870
Issue 2008-1	-	-	59,559,171	57,159,291	2,399,879
Issue 2008-2	-	-	59,578,326	48,621,289	10,957,037
Issue 2008-3	4,500,000	4,628,158	92,425,939	87,777,554	4,648,385
Issue 2008-4	-	-	36,502,933	30,811,835	5,691,097
Issue 2009-1	-	-	52,419,723	51,158,282	1,261,441
Issue 2009-2	2,625,000	2,619,471	80,151,642	76,358,375	3,793,267
General Escrow Fund	-	-	2,689,260	-	2,689,260
Total for the 1985 Resolution	<u>\$ 139,467,809</u>	<u>\$ 149,583,583</u>	<u>\$ 2,204,772,054</u>	<u>\$ 1,880,330,665</u>	<u>\$ 324,441,390</u>

Issue A through L have been combined for accounting purposes.

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 2/12/2010

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 400,000,000.00

Outstanding Principal Balance: 58,240,095.61

Current Outstanding Commitments: 18,459,465.00

Current Uncommitted Lendable Funds: 22,722,032.00

Average Purchase Price: 107,006.18

Average Original Loan Amount: 104,397.39

Total Number of Loans

Originated: 544

Paidoff: 0

Outstanding: 544

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2009-A	12/23/2009	12/23/2009	100,000,000.00	58,240,095.61	18,459,465.00	22,722,032.00	107,006.18	104,397.39	544
ISSUE 2009-B	12/23/2009	12/23/2009	300,000,000.00	0.00	0.00	0.00	0.00	0.00	0
Total for the Resolution			400,000,000.00	58,240,095.61	18,459,465.00	22,722,032.00	107,006.18	104,397.39	544

*** Please refer to Disclaimer on Page 7-0001

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Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Loans by Mortgage Rate by Bond Issue

ISSUE 2009-A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	300	53.34 %	31,068,115.06	55.15 %
5.0000%	174	32.81 %	19,109,435.40	31.99 %
5.3000%	55	10.86 %	6,322,095.61	10.11 %
5.8000%	15	2.99 %	1,740,449.54	2.76 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6000%	300	53.34 %	31,068,115.06	55.15 %
5.0000%	174	32.81 %	19,109,435.40	31.99 %
5.3000%	55	10.86 %	6,322,095.61	10.11 %
5.8000%	15	2.99 %	1,740,449.54	2.76 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	543	99.88 %	58,171,928.91	99.82 %
MAGNA BANK	1	0.12 %	68,166.70	0.18 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	544	100.00 %	58,240,095.61	100.00 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	450	82.24 %	47,896,782.58	82.72 %
PUD	41	8.99 %	5,236,079.43	7.54 %
MANUFACTURED HOME	23	3.11 %	1,808,735.66	4.23 %
Townhouse	10	1.97 %	1,145,559.49	1.84 %
Condominium	8	1.50 %	873,215.05	1.47 %
Other	12	2.20 %	1,279,723.40	2.21 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Loan Portfolio Characteristics as a % of Loans Outstanding

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	523	96.29 %	56,080,873.32	96.14 %
RECD	11	2.06 %	1,200,612.75	2.02 %
VA	7	1.18 %	687,600.54	1.29 %
CONV UNINS-78% OR LESS	3	0.47 %	271,009.00	0.55 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	500	90.19 %	52,525,207.57	91.91 %
New Construction	44	9.81 %	5,714,888.04	8.09 %
Grand Total:	544	100.00 %	58,240,095.61	100.00 %

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	0	0.00 %	0.00	0.00 %
90 Days:	0	0.00 %	0.00	0.00 %
In Foreclosure:	0	0.00 %	0.00	0.00 %

No. of Loans Foreclosed to Date: 0

REO-Number of Loans: 0

Foreclosed Loss/Gain to Date: 0.00

Outstanding Mortgages (\$000)
At Time of Default: 0

Current Balance: 0

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Delinquency Statistics

Loan Type

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
Total for the Resolution	0	0.00	0	0.00	0	0.00

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	0	0.00	0	0.00

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

Date Run: 01/29/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-A							
01/01/2011	SERIAL	0.900 %	965,000.00	0.00	0.00	965,000.00	88045RMD1
07/01/2011	SERIAL	1.100 %	970,000.00	0.00	0.00	970,000.00	88045RME9
01/01/2012	SERIAL	1.350 %	980,000.00	0.00	0.00	980,000.00	88045RMF6
07/01/2012	SERIAL	1.450 %	985,000.00	0.00	0.00	985,000.00	88045RMG4
01/01/2013	SERIAL	1.850 %	995,000.00	0.00	0.00	995,000.00	88045RMH2
07/01/2013	SERIAL	1.950 %	1,005,000.00	0.00	0.00	1,005,000.00	88045RMJ8
01/01/2014	SERIAL	2.250 %	1,015,000.00	0.00	0.00	1,015,000.00	88045RMK5
07/01/2014	SERIAL	2.350 %	1,030,000.00	0.00	0.00	1,030,000.00	88045RML3
01/01/2015	SERIAL	2.650 %	1,040,000.00	0.00	0.00	1,040,000.00	88045RMM1
07/01/2015	SERIAL	2.750 %	1,060,000.00	0.00	0.00	1,060,000.00	88045RMN9
01/01/2016	SERIAL	2.950 %	1,075,000.00	0.00	0.00	1,075,000.00	88045RMP4
07/01/2016	SERIAL	3.050 %	1,095,000.00	0.00	0.00	1,095,000.00	88045RMQ2
01/01/2017	SERIAL	3.350 %	1,110,000.00	0.00	0.00	1,110,000.00	88045RMR0
07/01/2017	SERIAL	3.450 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RMS8
01/01/2018	SERIAL	3.600 %	1,150,000.00	0.00	0.00	1,150,000.00	88045RMT6
07/01/2018	SERIAL	3.700 %	1,175,000.00	0.00	0.00	1,175,000.00	88045RMU3
01/01/2019	SERIAL	3.800 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RMV1
07/01/2019	SERIAL	3.850 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RMW9
01/01/2020	SERIAL	3.950 %	1,245,000.00	0.00	0.00	1,245,000.00	88045RMX7
07/01/2020	SERIAL	3.950 %	1,270,000.00	0.00	0.00	1,270,000.00	88045RMY5
01/01/2021	SERIAL	4.100 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RMZ2
07/01/2021	SERIAL	4.125 %	1,325,000.00	0.00	0.00	1,325,000.00	88045RNA6
07/01/2024	TERM	4.375 %	8,570,000.00	0.00	0.00	8,570,000.00	88045RNB4
01/01/2027	TERM	4.625 %	7,095,000.00	0.00	0.00	7,095,000.00	88045RNC2
01/01/2040	TERM	3.960 %	60,000,000.00	0.00	0.00	60,000,000.00	88045RND0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

As of: 12/31/2009

Resolution 2009 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-B							
1/01/2040	TERM	0.030 %	300,000,000.00	0.00	0.00	300,000,000.00	88045RND0
Total:			300,000,000.00	0.00	0.00	300,000,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-A LF	Repurchase Agreement	3,135,000.00	0.040%	1/4/2010
	Repurchase Agreement Total	3,135,000.00		
	2009-A LF Total	3,135,000.00		
2009-A BRF	Repurchase Agreement1	3,000,000.00	0.040%	1/4/2010
	Repurchase Agreement1 Total	3,000,000.00		
	2009-A BRF Total	3,000,000.00		
	Bond Issue 2009-A Total	6,135,000.00		
2009-B EF	US Treasury	299,997,000.00	-0.040%	1/14/2010
	US Treasury Total	299,997,000.00		
	2009-B EF Total	299,997,000.00		
	Bond Issue 2009-B Total	299,997,000.00		
	2009 Res Total	\$306,132,000.00		
Investment Summary				
Loan Fund		3,135,000.00		

Resolution	2009 Bond Resolution	Date Run: 02/03/2010	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Bond Reserve Fund		<u>3,000,000.00</u>		
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Escrow Fund		<u>299,997,000.00</u>		
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Total Investments 2009 Resolution		<u>\$306,132,000.00</u>		
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Demand Deposits at December 31, 2009

2009-A LF	1st American US Govt Obligation MMKT	41,201,939.77	0.000%
2009-A BRF	1st American US Govt Obligation MMKT	29,703.00	0.000%
		<u>\$41,231,642.77</u>	

Resolution 2009 BOND RESOLUTION

Date Run: 2/12/2010

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2009-A	\$ 3,029,703	\$ 3,029,703	\$ 101,856,505	\$ 100,132,893	\$ 1,723,612
Issue 2009-B	-	-	300,375,574	300,000,000	375,574
Total for the 2009 Resolution	<u>\$ 3,029,703</u>	<u>\$ 3,029,703</u>	<u>\$ 402,232,079</u>	<u>\$ 400,132,893</u>	<u>\$ 2,099,186</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2009

Issue/Series 2007CN-1

Date Run:02/03/2010

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General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2009

Issue/Series 2007CN-1

Date Run:02/03/2010

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 02/03/2010	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	0.000%	8/31/2010
2007CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2007CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 2/12/2010

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,133,903	\$ 83,130,901	\$ 3,002
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,133,903</u>	<u>\$ 83,130,901</u>	<u>\$ 3,002</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2009**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 09/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 10/21/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 103,230,000.00

Outstanding Principal Balance: 151,836,607.12

Current Outstanding Commitments: 1,919,818.00

Current Uncommitted Lendable Funds: 10,626,350.00

Average Purchase Price: 42,615.99

Average Original Loan Amount: 42,503.79

Total Number of Loans

Originated: 19,530

Paidoff: 16,310

Outstanding: 3,220

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 09/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 10/21/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	103,230,000.00	98,157,470.47	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	21,274,501.63	1,919,818.00	6,479,585.00	60,082.13	54,831.08	1,340
1994 SERIES B	08/01/1994	08/17/1994	0.00	9,718,647.22	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	7,127,718.60	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	13,153,884.96	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,404,384.24	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			103,230,000.00	151,836,607.12	1,919,818.00	10,626,350.00	42,615.99	42,503.79	19,530

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	176	19.27 %	18,912,957.00	9.52 %
5.5000%	578	15.92 %	15,629,609.02	31.28 %
4.6500%	150	14.60 %	14,327,960.19	8.12 %
0.0000%	188	12.23 %	12,005,433.84	10.17 %
6.7500%	134	8.31 %	8,160,801.25	7.25 %
3.0000%	94	7.54 %	7,401,792.44	5.09 %
7.0000%	43	4.03 %	3,955,276.43	2.33 %
6.8750%	62	3.69 %	3,623,304.75	3.35 %
6.5000%	45	2.95 %	2,898,623.09	2.44 %
6.8500%	84	2.68 %	2,634,097.51	4.55 %
5.4500%	18	2.31 %	2,265,404.96	0.97 %
5.3500%	21	1.94 %	1,905,153.72	1.14 %
7.2500%	65	1.00 %	983,985.02	3.52 %
6.9000%	32	0.86 %	845,443.74	1.73 %
5.4000%	11	0.86 %	842,127.22	0.60 %
6.4500%	5	0.55 %	537,657.62	0.27 %
9.0000%	108	0.47 %	464,028.64	5.84 %
5.9500%	2	0.33 %	319,705.73	0.11 %
4.7500%	2	0.16 %	154,034.62	0.11 %
7.5000%	20	0.15 %	146,865.55	1.08 %
Other	10	0.15 %	143,208.13	0.54 %
Grand Total:	1,848	100.00 %	98,157,470.47	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	201	71.57 %	15,227,076.87	54.03 %
7.5000%	63	9.67 %	2,057,267.18	16.94 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	61	9.51 %	2,022,178.53	16.40 %
7.0000%	34	4.95 %	1,053,880.60	9.14 %
2.7750%	3	1.43 %	304,780.19	0.81 %
2.9000%	2	1.00 %	212,920.02	0.54 %
7.4000%	6	0.89 %	190,059.90	1.61 %
3.0500%	1	0.49 %	104,282.70	0.27 %
2.9950%	1	0.48 %	102,055.64	0.27 %
Grand Total:	372	100.00 %	21,274,501.63	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	210	74.98 %	7,287,360.92	75.54 %
6.5000%	29	10.57 %	1,027,365.51	10.43 %
7.7500%	28	10.22 %	993,363.69	10.07 %
7.4000%	8	3.23 %	313,779.46	2.88 %
6.7500%	1	0.37 %	36,204.39	0.36 %
6.0000%	1	0.33 %	32,511.94	0.36 %
5.5000%	1	0.29 %	28,061.31	0.36 %
Grand Total:	278	100.00 %	9,718,647.22	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	122	63.37 %	4,516,892.94	58.10 %
5.5000%	53	18.96 %	1,351,641.89	25.24 %
7.4000%	30	14.80 %	1,055,141.52	14.29 %
7.2500%	5	2.86 %	204,042.25	2.38 %
Grand Total:	210	100.00 %	7,127,718.60	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	240	70.14 %	9,226,141.18	63.66 %
5.5000%	121	24.89 %	3,273,461.43	32.10 %
6.5000%	7	2.05 %	269,230.50	1.86 %
8.2500%	5	1.39 %	183,313.40	1.33 %
7.2500%	2	0.79 %	103,575.76	0.53 %
7.5000%	2	0.75 %	98,162.69	0.53 %
Grand Total:	377	100.00 %	13,153,884.96	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	45	26.16 %	628,896.84	33.33 %
5.8000%	4	19.94 %	479,392.11	2.96 %
11.0000%	30	15.26 %	366,951.28	22.22 %
6.1000%	3	15.21 %	365,791.82	2.22 %
10.5000%	29	14.86 %	357,247.85	21.48 %
12.0000%	21	7.13 %	171,533.54	15.56 %
9.9500%	1	0.88 %	21,266.39	0.74 %
9.0000%	1	0.36 %	8,620.33	0.74 %
11.5000%	1	0.19 %	4,684.08	0.74 %
Grand Total:	135	100.00 %	2,404,384.24	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	610	99.56 %	16,402,828.85	99.67 %
0.0000%	2	0.44 %	73,200.00	0.33 %
Grand Total:	612	100.00 %	16,476,028.85	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	140	100.00 %	3,778,683.49	100.00 %
Grand Total:	140	100.00 %	3,778,683.49	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	28	100.00 %	753,218.56	100.00 %
Grand Total:	28	100.00 %	753,218.56	100.00 %

As of: 09/30/2009

Resolution 1974 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	389	17.94 %	27,232,510.71	12.08 %
5.5000%	753	13.36 %	20,282,773.65	23.39 %
6.0000%	177	12.48 %	18,945,468.94	5.50 %
4.6500%	150	9.44 %	14,327,960.19	4.66 %
7.4000%	284	7.10 %	10,785,122.06	8.82 %
7.5000%	295	6.32 %	9,589,656.34	9.16 %
6.7500%	135	5.40 %	8,197,005.64	4.19 %
3.0000%	94	4.87 %	7,401,792.44	2.92 %
7.0000%	77	3.30 %	5,009,157.03	2.39 %
8.2500%	129	3.10 %	4,701,114.76	4.01 %
6.5000%	81	2.76 %	4,195,219.10	2.52 %
6.8750%	62	2.39 %	3,623,304.75	1.93 %
7.7500%	90	1.99 %	3,020,574.64	2.80 %
6.8500%	84	1.73 %	2,634,097.51	2.61 %
5.4500%	18	1.49 %	2,265,404.96	0.56 %
5.3500%	21	1.25 %	1,905,153.72	0.65 %
7.2500%	72	0.85 %	1,291,603.03	2.24 %
6.9000%	32	0.56 %	845,443.74	0.99 %
5.4000%	11	0.55 %	842,127.22	0.34 %
11.6250%	45	0.41 %	628,896.84	1.40 %
Other	221	2.71 %	4,112,219.85	6.86 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,513	72.35 %	109,852,486.30	78.04 %
MAGNA BANK	409	13.25 %	20,113,106.83	12.70 %
EASTERN EIGHT COMM DEV CORP	56	3.44 %	5,229,789.42	1.74 %
Nashville Habitat for Humanity	54	2.97 %	4,516,870.21	1.68 %
KNOX. HABITAT FOR HUMANITY	19	0.82 %	1,238,292.01	0.59 %
Other	169	7.17 %	10,886,062.35	5.25 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 10/21/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,169	98.04 %	148,867,628.98	98.42 %
Unknown	32	1.44 %	2,182,684.56	0.99 %
Two One BuyDown	18	0.49 %	750,089.19	0.56 %
Discount Loan/Perm Buydown	1	0.02 %	36,204.39	0.03 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,841	89.71 %	136,214,400.16	88.23 %
PUD	53	3.38 %	5,137,171.47	1.65 %
Not Coded	234	3.30 %	5,005,347.00	7.27 %
Condominium	57	2.27 %	3,453,902.15	1.77 %
Townhouse	10	0.46 %	696,842.64	0.31 %
Other	25	0.88 %	1,328,943.70	0.78 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,133	54.97 %	83,471,338.64	66.24 %
CONV UNINS-78% OR LESS	426	18.89 %	28,681,475.49	13.23 %
CONV INS LTV 97.01% - 100%	134	10.09 %	15,323,757.25	4.16 %
RECD	241	7.60 %	11,532,875.31	7.48 %
CONV INS-UP TO 95%	138	3.58 %	5,440,698.30	4.29 %
VA	102	2.43 %	3,688,782.11	3.17 %
CONV INS - TO 78% EXPOSURE	19	0.91 %	1,382,193.35	0.59 %
Other	27	1.52 %	2,315,486.67	0.84 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 10/21/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,383	71.75 %	108,937,077.67	74.01 %
New Construction	596	26.97 %	40,946,900.12	18.51 %
Not Coded	236	1.25 %	1,899,166.35	7.33 %
Other	5	0.04 %	53,462.98	0.16 %
Grand Total:	3,220	100.00 %	151,836,607.12	100.00 %

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Resolution 1974 BOND RESOLUTION

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	118	3.35 %	5,089,202.78	3.66 %
90 Days:	251	7.07 %	10,746,792.51	7.79 %
In Foreclosure:	15	0.32 %	488,160.13	0.46 %

No. of Loans Foreclosed to Date:	302	REO-Number of Loans:	5
Foreclosed Loss/Gain to Date:	-201,876.37	Outstanding Mortgages (\$000) At Time of Default:	245
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	85	2.26 %	3,434,713.36	2.64 %
2	VA	1	0.00 %	2,646.04	0.03 %
3	CONV INS-UP TO 95%	5	0.09 %	134,771.29	0.16 %
4	CONV UNINS-78% OR LESS	15	0.48 %	728,140.70	0.47 %
5	RECD	9	0.27 %	408,725.36	0.28 %
19	CONV INS LTV 97.01% - 100%	3	0.25 %	380,206.03	0.09 %
	Grand Total:	118	3.35 %	5,089,202.78	3.67 %
90 Days or More Past Due					
1	FHA	218	5.91 %	8,974,400.69	6.77 %
2	VA	8	0.32 %	491,830.06	0.25 %
3	CONV INS-UP TO 95%	4	0.07 %	103,126.97	0.12 %
5	RECD	18	0.64 %	970,104.86	0.56 %
19	CONV INS LTV 97.01% - 100%	3	0.14 %	207,329.93	0.09 %
	Grand Total:	251	7.08 %	10,746,792.51	7.79 %
In Foreclosure					
1	FHA	12	0.24 %	364,545.52	0.37 %
2	VA	1	0.01 %	21,143.83	0.03 %
5	RECD	1	0.03 %	44,061.80	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.04 %	58,408.98	0.03 %
	Grand Total:	15	0.32 %	488,160.13	0.46 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	64	3,007,605.75	127	6,402,807.21	8	250,593.89
1994 SERIES A	14	622,691.25	15	459,189.79	0	0.00
1994 SERIES B	16	619,854.78	29	1,052,158.23	1	36,960.52
1995 SERIES A	10	361,249.57	26	971,797.39	1	26,513.11
1995 SERIES BC	11	433,884.32	46	1,736,165.17	4	155,857.28
GENERAL FUND	3	43,917.11	8	124,674.72	1	18,235.33
Total for the Resolution	118	5,089,202.78	251	10,746,792.51	15	488,160.13

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	302	-201,876.37	3	-193,702.12
1995 SERIES BC	0	0.00	1	-42,563.51
GENERAL FUND	0	0.00	1	-8,673.38
Total for the Resolution	302	-201,876.37	5	-244,939.01

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

21

0.40 %

611,047.83

0.65 %

2

0.04 %

55,397.36

0.06 %

Grand Total:

23

0.44 %

666,445.19

0.71 %

90 Days or More Past Due

1	FHA
2	VA
5	RECD

54

1.01 %

1,538,606.03

1.68 %

1

0.02 %

32,411.92

0.03 %

1

0.02 %

33,523.07

0.03 %

Grand Total:

56

1.05 %

1,604,541.02

1.74 %

In Foreclosure

0	
1	FHA
2	VA

2

0.00 %

0.00

0.06 %

2

0.04 %

57,942.46

0.06 %

1

0.01 %

21,143.83

0.03 %

Grand Total:

5

0.05 %

79,086.29

0.15 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

4

0.06 %

94,099.31

0.12 %

Grand Total:

4

0.06 %

94,099.31

0.12 %

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

11

% of Principal
Outstanding

0.22 %

Principal
Outstanding

334,032.80

% of Loans
Outstanding

0.34 %

Grand Total:

11

0.22 %

334,032.80

0.34 %

In Foreclosure

1 FHA

1

0.02 %

33,129.35

0.03 %

Grand Total:

1

0.02 %

33,129.35

0.03 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

2

0.03 %

51,883.83

0.06 %

Grand Total:

2

0.03 %

51,883.83

0.06 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	2,055,000.00	2,295,000.00	0.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	105,000.00	4,115,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	105,000.00	4,055,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	95,000.00	3,770,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	80,000.00	3,280,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	80,000.00	3,075,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	80,000.00	3,010,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	70,000.00	2,940,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	70,000.00	2,980,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	75,000.00	3,015,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	75,000.00	2,995,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	70,000.00	2,995,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	70,000.00	3,025,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	80,000.00	3,055,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	80,000.00	3,090,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	80,000.00	3,130,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	80,000.00	3,190,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	11,225,000.00	29,790,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	11,795,000.00	21,720,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	46,760,000.00	41,895,000.00	103,230,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series 1993 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Issue/Series 1994 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series 1994 SERIES B

Date Run: 10/21/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Issue/Series 1995 SERIES A

Date Run: 10/21/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Issue/Series 1995 SERIES BC

Date Run: 10/21/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	200,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2003-A RF	FHLB	1,000,000.00	0.750%	12/23/2009
2003-A RF	FHLB	250,000.00	0.750%	12/23/2009
2003-A RF	FHLB	3,000,000.00	1.250%	12/30/2010
2003-A RF	FHLB	1,000,000.00	4.616%	11/20/2014
2003-A RF	FHLB	500,000.00	0.500%	6/15/2010
2003-A RF	FHLB	150,000.00	1.000%	1/13/2011
2003-A RF	FHLB	200,000.00	1.000%	2/10/2011
	FHLB Total	6,100,000.00		
2003-A RF	FHLMC	400,000.00	0.801%	12/15/2009
	FHLMC Total	400,000.00		
2003-A RF	FNMA	300,000.00	2.015%	12/9/2009
2003-A RF	FNMA	100,000.00	3.110%	1/13/2012
2003-A RF	FNMA	441,000.00	5.250%	3/5/2021
2003-A RF	FNMA	1,000,000.00	5.448%	10/5/2021
2003-A RF	FNMA	500,000.00	0.500%	5/13/2010
2003-A RF	FNMA	100,000.00	4.284%	12/11/2013
2003-A RF	FNMA	1,000,000.00	0.417%	1/4/2010
2003-A RF	FNMA	500,000.00	0.316%	1/4/2010
2003-A RF	FNMA	1,000,000.00	0.310%	1/4/2010
	FNMA Total	4,941,000.00		
2003-A RF	Repurchase Agreement	1,350,000.00	0.150%	10/1/2009
2003-A RF	Repurchase Agreement	700,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,050,000.00		
	2003-A RF Total	13,691,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	300,000.00	2.558%	12/28/2012
	FHLMC Total	1,300,000.00		
2003-A DSRF	FNMA	200,000.00	3.622%	5/6/2013
2003-A DSRF	FNMA	500,000.00	5.254%	12/14/2022
2003-A DSRF	FNMA	2,500,000.00	5.174%	12/14/2022
2003-A DSRF	FNMA	800,000.00	2.007%	5/28/2014
2003-A DSRF	FNMA	1,400,000.00	5.275%	12/14/2022
	FNMA Total	5,400,000.00		
	2003-A DSRF Total	6,700,000.00		
	Bond Issue 2003A Total	20,391,000.00		
1994A RF	FHLB	225,000.00	3.150%	3/28/2014
1994A RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	325,000.00		
	1994A RF Total	325,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	425,000.00		
1994B RF	FHLB	112,500.00	3.150%	3/28/2014

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	400,000.00	0.750%	12/23/2009
1994B RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	762,500.00		
1994B RF	FNMA	200,000.00	5.448%	10/5/2021
1994B RF	FNMA	100,000.00	0.500%	5/13/2010
1994B RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	800,000.00		
	1994B RF Total	1,562,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	4,637,500.00		
1995A RF	FHLB	225,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	300,000.00	0.750%	12/23/2009
1995A RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	875,000.00		
1995A RF	FNMA	200,000.00	5.448%	10/5/2021
1995A RF	FNMA	100,000.00	0.500%	5/13/2010

Resolution	1974 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FNMA	200,000.00	0.310%	1/4/2010
	FNMA Total	500,000.00		
	1995A RF Total	1,375,000.00		
1995A DSRF	FHLB	150,000.00	1.000%	2/10/2011
	FHLB Total	150,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,610,000.00		
	Bond Issue 1995A Total	3,985,000.00		
1995B/C RF	FHLB	500,000.00	0.750%	12/23/2009
1995B/C RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	600,000.00		
1995B/C RF	FNMA	100,000.00	0.500%	5/13/2010
1995B/C RF	FNMA	300,000.00	0.310%	1/4/2010
	FNMA Total	400,000.00		
1995B/C RF	Repurchase Agreement	150,000.00	0.150%	10/1/2009
	Repurchase Agreement Total	150,000.00		
	1995B/C RF Total	1,150,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
1995B/C DSRF	FHLB	250,000.00	1.000%	2/10/2011
	FHLB Total	500,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	5,150,000.00		
	Bond Issue 1995B/C Total	6,300,000.00		
GENERAL FUND	FFCB	200,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
GENERAL FUND	FHLB	225,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	250,000.00	0.750%	12/23/2009
GENERAL FUND	FHLB	700,000.00	1.000%	2/10/2011
	FHLB Total	1,675,000.00		
GENERAL FUND	FHLMC	100,000.00	5.709%	10/20/2021
GENERAL FUND	FHLMC	2,000,000.00	0.800%	12/15/2009
GENERAL FUND	FHLMC	1,000,000.00	0.801%	12/15/2009
GENERAL FUND	FHLMC	425,000.00	3.751%	10/15/2013
GENERAL FUND	FHLMC	200,000.00	2.558%	12/28/2012
	FHLMC Total	3,725,000.00		
GENERAL FUND	FNMA	500,000.00	2.015%	12/9/2009
GENERAL FUND	FNMA	500,000.00	4.877%	10/9/2018

Resolution 1974 BOND RESOLUTION

Date Run: 10/26/2009

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Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
GENERAL FUND	FNMA	500,000.00	3.110%	1/13/2012
GENERAL FUND	FNMA	1,500,000.00	2.036%	7/28/2014
GENERAL FUND	FNMA	2,000,000.00	2.033%	1/30/2014
GENERAL FUND	FNMA	2,000,000.00	5.140%	1/25/2023
GENERAL FUND	FNMA	2,000,000.00	5.408%	12/14/2022
GENERAL FUND	FNMA	300,000.00	5.448%	10/5/2021
GENERAL FUND	FNMA	2,000,000.00	5.032%	11/2/2017
GENERAL FUND	FNMA	500,000.00	0.500%	5/13/2010
GENERAL FUND	FNMA	600,000.00	2.007%	5/28/2014
GENERAL FUND	FNMA	500,000.00	5.275%	12/14/2022
GENERAL FUND	FNMA	500,000.00	2.500%	6/24/2014
GENERAL FUND	FNMA	250,000.00	2.777%	8/19/2014
GENERAL FUND	FNMA	100,000.00	4.284%	12/11/2013
GENERAL FUND	FNMA	350,000.00	5.378%	12/14/2022
GENERAL FUND	FNMA	4,000,000.00	0.417%	1/4/2010
GENERAL FUND	FNMA	300,000.00	0.316%	1/4/2010
GENERAL FUND	FNMA	1,000,000.00	0.310%	1/4/2010
FNMA Total		19,400,000.00		
GENERAL FUND Total		25,000,000.00		
1974 Res Total		60,738,500.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		18,103,500.00		
Prepayment Account		100,000.00		
Debt Service Reserve Fund		17,535,000.00		
General Fund		25,000,000.00		
Total Investments 1974 Resolution		\$60,738,500.00		

Demand Deposits at September 30, 2009

2003A RF	1st American US Govt Obligation MMKT	5,205,678.46	0.020%
2003A DSRF	1st American US Govt Obligation MMKT	321,205.36	0.020%
2003A PP	1st American US Govt Obligation MMKT	698,473.28	0.020%
1994A RF	1st American US Govt Obligation MMKT	323,244.76	0.020%
1994A PP	1st American US Govt Obligation MMKT	1,630.35	0.020%
1994B RF	1st American US Govt Obligation MMKT	991,566.75	0.020%
1994B PP	1st American US Govt Obligation MMKT	3.30	0.020%
1995A RF	1st American US Govt Obligation MMKT	682,857.78	0.020%
1995A PP	1st American US Govt Obligation MMKT	26,969.72	0.020%
1995B&C RF	1st American US Govt Obligation MMKT	899,965.14	0.020%
1995B&C PREPAY	1st American US Govt Obligation MMKT	100,524.70	0.020%
GENERAL FUND	1st American US Govt Obligation MMKT	3,357,718.99	0.020%
	US Govt Oblig MMKT Total	\$12,609,838.59	

Resolution 1974 BOND RESOLUTION

Date Run: 11/13/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 21,816,883	\$ 6,600	\$ 21,810,283
1994 SERIES B	7,895,210	3,260,450	16,108,076	7,112	16,100,965
1995 SERIES A	6,750,000	2,766,432	12,532,447	6,227	12,526,220
1995 SERIES B	7,549,100	5,232,573	21,039,102	12,039	21,027,064
2003 SERIES A	18,000,000	9,763,742	133,906,468	100,819,505	33,086,963
GENERAL FUND	-	-	34,285,623	1,729,689	32,555,933
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 21,023,197</u>	<u>\$ 239,688,599</u>	<u>\$ 102,581,172</u>	<u>\$ 137,107,427</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At September 30, 2009, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/09	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	131	\$1,329,689.77	F	99	100	X	99
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	131	\$1,325,556.39	F	93	98	X	96.8
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	29	\$592,673.23	F	103	96	X	96.1
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	50	\$218,567.29	RE	24	92	X	95.8
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	52	\$231,537.99	RE	24	100	X	91.7
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	114	\$1,139,692.80	F	104	98	X	92.3
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	60	\$252,981.27	RE	24	100	X	83.3
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	119	\$1,162,070.87	F	91	100	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	66	\$331,843.95	F	34	100	X	97.1
Total Mortgage Loan Amount									\$6,584,613.56					

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,869,800,000.00

Outstanding Principal Balance: 1,859,438,794.91

Current Outstanding Commitments: 29,532,151.00

Current Uncommitted Lendable Funds: 59,183,848.35

Average Purchase Price: 69,500.03

Average Original Loan Amount: 68,211.15

Total Number of Loans

Originated: 63,321

Paidoff: 40,518

Outstanding: 22,803

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	18,642,781.45	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	18,905,000.00	33,956,213.40	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	62,940,000.00	27,412,677.73	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	22,955,000.00	21,771,073.78	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	21,660,000.00	24,107,099.29	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	31,055,000.00	29,925,298.46	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	37,015,000.00	36,972,007.05	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	25,365,000.00	25,269,441.60	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	34,925,000.00	34,330,684.53	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	41,610,000.00	41,343,408.10	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	49,700,000.00	48,513,997.08	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	65,995,000.00	67,309,197.07	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	69,030,000.00	72,063,530.43	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	78,410,000.00	75,533,319.82	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	80,950,000.00	77,353,872.12	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	85,805,000.00	83,725,486.82	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	82,935,000.00	79,389,025.43	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	88,755,000.00	87,716,767.06	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	91,865,000.00	91,142,727.21	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	111,970,000.00	110,459,428.99	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	139,600,000.00	136,945,938.14	0.00	0.00	116,869.34	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	141,190,000.00	142,151,967.63	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	57,260,000.00	54,071,316.03	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	48,765,000.00	54,728,498.32	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	88,440,000.00	81,562,965.10	0.00	1,716.00	104,749.49	102,323.43	860
ISSUE 2008-4	12/18/2008	12/18/2008	30,000,000.00	34,506,499.21	0.00	148.00	106,171.39	104,477.18	335
ISSUE 2009-1	06/11/2009	06/11/2009	50,000,000.00	49,831,818.70	88,369.00	139,871.00	110,574.37	108,457.79	460
ISSUE 2009-2	09/30/2009	09/30/2009	75,000,000.00	27,290,371.79	29,443,782.00	15,067,209.00	111,373.17	110,032.41	246
ISSUE A	06/01/1985	07/02/1985	0.00	1,412,202.24	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	374,020.44	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,119,397.48	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,475,440.72	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,766,667.53	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,611,266.93	0.00	0.00	50,615.41	50,083.04	1,687

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE L	12/01/1988	12/29/1988	0.00	2,081,771.01	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,695,350.11	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,533,986.34	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	8,212,225.96	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	10,598,097.27	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	7,360,000.00	9,689,284.08	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	10,243,746.08	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	18,600,000.00	15,330,783.56	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	18,625,000.00	14,032,837.64	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	12,920,000.00	13,748,370.47	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	4,384,263.01	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	13,200,000.00	12,696,918.47	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	6,030,000.00	6,759,923.98	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	14,760,000.00	16,107,471.61	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	6,190,000.00	7,993,618.53	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	20,035,000.00	20,837,832.31	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	19,980,000.00	18,705,906.80	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,869,800,000.00	1,859,438,794.91	29,532,151.00	15,208,944.00	69,500.03	68,211.15	63,321

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	124,519.67	83.72%	18,954,157.50	15.73%	3,561,262.51
Great Rate (7.30%)	0.91%	63,319.08	99.09%	6,894,821.57	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,479,707.56	7.94%	213,870.06
Great Rate (6.50%)	12.93%	89,322.82	87.07%	601,495.60	0.00%	0.00
TOTALS	277,161.57		28,930,182.23		3,775,132.57	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 32,982,476.37

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	561,423.56	90.00%	10,750,663.84	5.30%	633,094.65
Great Start (6.40%)	0.57%	42,302.01	91.43%	6,785,390.16	8.00%	593,712.36
Great Rate (6.00%)	0.00%	0.00	100.00%	7,836,579.77	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	5,922,170.89	6.25%	394,811.39
Great Start (6.625%)	0.00%	0.00	94.64%	2,508,892.79	5.36%	142,092.83
Great Start (7.00%)	0.00%	0.00	100.00%	800,872.81	0.00%	0.00
TOTALS	603,725.56		34,604,570.26		1,763,711.23	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 36,972,007.05

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2009

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	10,488,325.24	4.55%	499,967.31
Great Start (6.25%)	0.00%	0.00	96.15%	6,803,545.91	3.85%	272,424.88
Great Rate (5.40%)	0.00%	0.00	98.18%	1,668,244.43	1.82%	30,924.88
Great Start (5.75%)	0.00%	0.00	88.46%	2,372,220.57	11.54%	309,466.71
Great Rate (4.75%)	0.00%	0.00	86.36%	2,252,467.15	13.64%	355,762.53
Great Start (6.40%)	0.00%	0.00	98.46%	212,764.17	1.54%	3,327.82
TOTALS		0.00		23,797,567.48		1,471,874.12

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 25,269,441.60

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	23,936,966.24	9.73%	2,580,111.68
Great Start (6.10%)	0.00%	0.00	91.73%	13,073,821.85	8.27%	1,178,682.07
Great Rate (5.60%)	0.00%	0.00	99.12%	17,701,812.53	0.88%	157,158.95
Great Start (6.60%)	0.00%	0.00	99.25%	8,347,831.81	0.75%	63,081.85
TOTALS		0.00		63,060,432.42		3,979,034.56

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 67,039,466.98

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	295	88.25 %	16,452,174.23	85.51 %
6.7500%	21	6.80 %	1,268,011.40	6.09 %
5.9000%	5	1.61 %	300,865.17	1.45 %
8.8000%	6	0.83 %	155,081.34	1.74 %
8.7000%	6	0.77 %	142,996.19	1.74 %
8.8500%	4	0.60 %	111,239.90	1.16 %
8.4500%	4	0.55 %	101,811.26	1.16 %
6.0000%	1	0.21 %	39,006.85	0.29 %
8.6000%	1	0.14 %	25,985.58	0.29 %
8.4000%	1	0.13 %	25,137.17	0.29 %
8.1250%	1	0.11 %	20,472.36	0.29 %
Grand Total:	345	100.00 %	18,642,781.45	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	356	66.67 %	22,639,939.68	61.91 %
7.3000%	130	20.49 %	6,958,140.65	22.61 %
7.2500%	43	7.93 %	2,693,577.62	7.48 %
6.5000%	11	2.03 %	690,818.42	1.91 %
5.9000%	5	0.98 %	332,883.02	0.87 %
8.1250%	10	0.52 %	178,121.51	1.74 %
6.9000%	3	0.50 %	168,996.72	0.52 %
8.4500%	6	0.24 %	82,565.33	1.04 %
8.8000%	4	0.23 %	77,097.69	0.70 %
6.0000%	1	0.18 %	61,246.17	0.17 %
8.8500%	4	0.12 %	39,349.68	0.70 %
8.7000%	2	0.10 %	33,476.91	0.35 %
Grand Total:	575	100.00 %	33,956,213.40	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	251	38.42 %	10,532,297.68	28.36 %
8.4500%	143	12.70 %	3,482,059.07	16.16 %
8.4000%	126	12.66 %	3,471,265.61	14.24 %
8.8500%	107	10.34 %	2,835,089.48	12.09 %
8.1250%	87	8.70 %	2,384,280.78	9.83 %
8.8000%	68	6.53 %	1,789,421.87	7.68 %
8.7000%	67	6.38 %	1,748,425.57	7.57 %
7.7000%	21	2.16 %	591,116.49	2.37 %
8.6000%	10	1.11 %	302,914.31	1.13 %
2.6500%	2	0.56 %	154,740.42	0.23 %
2.7000%	1	0.29 %	80,778.18	0.11 %
6.0000%	1	0.08 %	21,354.83	0.11 %
8.0250%	1	0.07 %	18,933.44	0.11 %
Grand Total:	885	100.00 %	27,412,677.73	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	215	68.05 %	14,814,469.08	67.19 %
6.9000%	59	17.23 %	3,751,289.70	18.44 %
6.2500%	35	11.19 %	2,435,402.86	10.94 %
7.2500%	6	1.81 %	393,941.78	1.88 %
6.0000%	4	1.27 %	276,794.68	1.25 %
5.6000%	1	0.46 %	99,175.68	0.31 %
Grand Total:	320	100.00 %	21,771,073.78	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	285	80.08 %	19,305,723.02	79.17 %
6.9000%	61	15.77 %	3,802,599.67	16.94 %
6.0000%	10	2.86 %	690,379.70	2.78 %
6.4000%	2	0.70 %	168,882.88	0.56 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

5.6000%

Grand Total:

Number
of Loans

2

360

% of Principal
Outstanding

0.58 %

100.00 %

Principal
Outstanding

139,514.02

24,107,099.29

% of Loans
Outstanding

0.56 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

344

75

6

425

% of Principal
Outstanding

81.20 %

17.42 %

1.38 %

100.00 %

Principal
Outstanding

24,300,658.83

5,211,997.15

412,642.48

29,925,298.46

% of Loans
Outstanding

80.94 %

17.65 %

1.41 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

167

110

105

89

38

10

519

% of Principal
Outstanding

32.31 %

21.20 %

20.07 %

17.09 %

7.17 %

2.17 %

100.00 %

Principal
Outstanding

11,945,182.04

7,836,579.77

7,421,404.53

6,316,982.28

2,650,985.62

800,872.81

36,972,007.05

% of Loans
Outstanding

32.18 %

21.19 %

20.23 %

17.15 %

7.32 %

1.93 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

145

95

35

36

21

3

335

% of Principal
Outstanding

43.48 %

28.00 %

10.61 %

10.32 %

6.72 %

0.86 %

100.00 %

Principal
Outstanding

10,988,292.55

7,075,970.79

2,681,687.28

2,608,229.68

1,699,169.31

216,091.99

25,269,441.60

% of Loans
Outstanding

43.28 %

28.36 %

10.45 %

10.75 %

6.27 %

0.90 %

100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 10/26/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	237	57.11 %	19,607,729.40	56.97 %
5.6500%	174	41.99 %	14,416,016.52	41.83 %
6.6000%	2	0.42 %	143,479.35	0.48 %
5.2500%	2	0.30 %	101,991.09	0.48 %
6.2500%	1	0.18 %	61,468.17	0.24 %
Grand Total:	416	100.00 %	34,330,684.53	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	210	42.61 %	17,615,972.56	42.17 %
6.2500%	134	26.78 %	11,070,158.31	26.91 %
4.6500%	51	11.10 %	4,587,577.66	10.24 %
5.3500%	46	8.90 %	3,680,773.12	9.24 %
6.3500%	33	5.83 %	2,410,012.54	6.63 %
5.6500%	21	4.18 %	1,727,440.10	4.22 %
5.6000%	2	0.40 %	164,378.79	0.40 %
5.4000%	1	0.21 %	87,095.02	0.20 %
Grand Total:	498	100.00 %	41,343,408.10	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	197	34.73 %	16,847,354.32	33.79 %
5.9500%	133	22.52 %	10,927,591.24	22.81 %
5.6000%	111	19.01 %	9,222,479.01	19.04 %
6.6000%	48	8.45 %	4,098,572.95	8.23 %
5.2500%	47	7.73 %	3,750,784.29	8.06 %
6.2500%	42	6.64 %	3,220,231.04	7.20 %
4.9900%	5	0.92 %	446,984.23	0.86 %
Grand Total:	583	100.00 %	48,513,997.08	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	303	39.40 %	26,517,077.92	39.10 %
5.6000%	201	26.53 %	17,858,971.48	25.94 %
6.1000%	171	21.17 %	14,252,503.92	22.06 %
6.6000%	97	12.50 %	8,410,913.66	12.52 %
4.9900%	3	0.40 %	269,730.09	0.39 %
Grand Total:	775	100.00 %	67,309,197.07	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	450	58.36 %	42,054,432.91	47.37 %
5.9900%	226	28.47 %	20,515,812.85	23.79 %
6.8500%	152	6.41 %	4,619,868.98	16.00 %
6.5000%	100	4.68 %	3,373,477.76	10.53 %
5.1000%	14	1.61 %	1,163,178.48	1.47 %
6.1000%	3	0.26 %	190,533.39	0.32 %
5.5000%	4	0.15 %	106,080.29	0.42 %
7.7500%	1	0.06 %	40,145.77	0.11 %
Grand Total:	950	100.00 %	72,063,530.43	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	493	62.72 %	47,377,591.57	62.09 %
5.9900%	298	36.81 %	27,801,292.44	37.53 %
5.4000%	2	0.33 %	251,030.80	0.25 %
5.5000%	1	0.14 %	103,405.01	0.13 %
Grand Total:	794	100.00 %	75,533,319.82	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	519	64.41 %	49,823,514.61	64.39 %
6.3000%	229	27.86 %	21,550,051.83	28.41 %
4.9900%	36	4.94 %	3,823,627.95	4.47 %
5.9900%	14	1.86 %	1,435,094.46	1.74 %
5.4000%	4	0.50 %	383,821.92	0.50 %
5.5000%	2	0.25 %	193,455.26	0.25 %
6.0000%	1	0.12 %	92,834.82	0.12 %
6.5000%	1	0.07 %	51,471.27	0.12 %
Grand Total:	806	100.00 %	77,353,872.12	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	520	62.15 %	52,035,853.26	61.76 %
6.4000%	224	26.50 %	22,189,971.54	26.60 %
5.3000%	56	6.49 %	5,437,760.08	6.65 %
6.3000%	27	3.18 %	2,661,137.10	3.21 %
5.8000%	5	0.59 %	495,054.39	0.59 %
5.5000%	5	0.54 %	451,516.01	0.59 %
6.8000%	4	0.40 %	336,318.84	0.48 %
6.5000%	1	0.14 %	117,875.60	0.12 %
Grand Total:	842	100.00 %	83,725,486.82	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	539	69.10 %	54,860,901.74	68.14 %
6.8000%	186	22.89 %	18,170,827.48	23.51 %
5.4000%	41	5.38 %	4,273,076.91	5.18 %
6.4000%	15	1.68 %	1,335,637.02	1.90 %
0.0000%	9	0.81 %	642,623.67	1.14 %
5.5000%	1	0.13 %	105,958.61	0.13 %
Grand Total:	791	100.00 %	79,389,025.43	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	319	38.95 %	34,164,367.19	37.62 %
5.5000%	295	34.19 %	29,987,528.14	34.79 %
6.5000%	94	10.39 %	9,113,818.93	11.08 %
6.4000%	64	7.45 %	6,531,553.76	7.55 %
5.9000%	37	4.28 %	3,754,827.35	4.36 %
6.0000%	21	2.68 %	2,349,249.72	2.48 %
5.8000%	13	1.62 %	1,423,270.37	1.53 %
6.8000%	3	0.27 %	238,448.26	0.35 %
0.0000%	2	0.18 %	153,703.34	0.24 %
Grand Total:	848	100.00 %	87,716,767.06	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	674	77.48 %	70,617,336.59	77.12 %
6.4000%	117	12.82 %	11,687,495.52	13.39 %
5.9000%	73	8.61 %	7,850,775.87	8.35 %
6.0000%	7	0.85 %	772,495.41	0.80 %
0.0000%	3	0.24 %	214,623.82	0.34 %
Grand Total:	874	100.00 %	91,142,727.21	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	709	69.15 %	76,384,678.37	69.31 %
5.7000%	116	11.77 %	12,997,841.31	11.34 %
6.4000%	105	9.95 %	10,986,348.11	10.26 %
5.9000%	52	5.33 %	5,892,280.67	5.08 %
6.7000%	19	1.67 %	1,841,501.77	1.86 %
6.2000%	10	0.93 %	1,026,173.18	0.98 %
5.4500%	7	0.75 %	832,387.53	0.68 %
6.0000%	3	0.27 %	293,134.76	0.29 %
6.4500%	2	0.19 %	205,083.29	0.20 %
Grand Total:	1,023	100.00 %	110,459,428.99	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	991	81.44 %	111,526,506.89	79.98 %
6.7000%	115	8.41 %	11,513,867.06	9.28 %
6.2000%	57	4.71 %	6,446,235.13	4.60 %
6.0000%	32	2.69 %	3,689,583.70	2.58 %
5.4500%	16	1.19 %	1,629,521.07	1.29 %
0.0000%	19	0.97 %	1,326,585.12	1.53 %
6.4500%	6	0.39 %	530,929.99	0.48 %
2.7250%	2	0.15 %	205,605.06	0.16 %
5.9500%	1	0.06 %	77,104.12	0.08 %
Grand Total:	1,239	100.00 %	136,945,938.14	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	525	40.48 %	57,544,373.37	39.53 %
6.0000%	388	30.15 %	42,864,586.74	29.22 %
5.7500%	129	9.64 %	13,707,782.39	9.71 %
6.4500%	99	6.84 %	9,722,911.96	7.45 %
7.0000%	58	4.11 %	5,835,594.87	4.37 %
5.9500%	52	3.77 %	5,356,192.54	3.92 %
6.7500%	40	2.57 %	3,648,617.88	3.01 %
6.5000%	20	1.39 %	1,977,913.22	1.51 %
0.0000%	10	0.61 %	863,100.44	0.75 %
6.2500%	4	0.30 %	422,397.41	0.30 %
6.1500%	2	0.11 %	159,909.15	0.15 %
5.8000%	1	0.03 %	48,587.66	0.08 %
Grand Total:	1,328	100.00 %	142,151,967.63	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	286	53.25 %	28,793,127.92	53.56 %
6.8000%	148	26.37 %	14,260,234.73	27.72 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	65	13.81 %	7,464,751.90	12.17 %
6.3000%	35	6.57 %	3,553,201.48	6.55 %
Grand Total:	534	100.00 %	54,071,316.03	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	230	46.39 %	25,388,492.04	45.28 %
5.8000%	135	26.80 %	14,665,059.35	26.57 %
6.9900%	65	11.41 %	6,245,950.82	12.80 %
6.8000%	46	8.55 %	4,680,616.31	9.06 %
6.3000%	17	3.78 %	2,071,467.92	3.35 %
6.4900%	15	3.06 %	1,676,911.88	2.95 %
Grand Total:	508	100.00 %	54,728,498.32	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	243	29.02 %	23,672,417.20	29.89 %
5.8000%	179	21.97 %	17,915,683.72	22.02 %
5.9900%	150	19.74 %	16,103,299.09	18.45 %
6.9900%	54	6.48 %	5,285,107.30	6.64 %
6.3000%	47	6.35 %	5,178,484.39	5.78 %
7.1000%	47	5.46 %	4,449,425.17	5.78 %
6.1500%	38	4.45 %	3,631,041.04	4.67 %
6.1000%	27	2.93 %	2,389,364.47	3.32 %
6.4900%	18	2.29 %	1,867,768.95	2.21 %
6.6000%	10	1.31 %	1,070,373.77	1.23 %
Grand Total:	813	100.00 %	81,562,965.10	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	228	68.40 %	23,603,530.06	68.67 %
5.5500%	79	23.62 %	8,150,604.53	23.80 %
5.8500%	23	7.26 %	2,505,205.59	6.93 %
5.8000%	2	0.72 %	247,159.03	0.60 %
Grand Total:	332	100.00 %	34,506,499.21	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	227	48.69 %	24,264,026.89	49.35 %
5.2000%	174	38.52 %	19,194,995.28	37.83 %
5.5000%	59	12.79 %	6,372,796.53	12.83 %
Grand Total:	460	100.00 %	49,831,818.70	100.00 %

ISSUE 2009-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2000%	112	45.37 %	12,382,156.82	45.53 %
5.8000%	102	40.80 %	11,134,572.57	41.46 %
5.5000%	32	13.83 %	3,773,642.40	13.01 %
Grand Total:	246	100.00 %	27,290,371.79	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	80	100.00 %	1,412,202.24	100.00 %
Grand Total:	80	100.00 %	1,412,202.24	100.00 %
ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	21	100.00 %	374,020.44	100.00 %
Grand Total:	21	100.00 %	374,020.44	100.00 %
ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	52	100.00 %	1,119,397.48	100.00 %
Grand Total:	52	100.00 %	1,119,397.48	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans93
17

110

% of Principal
Outstanding87.66 %
12.34 %

100.00 %

Principal
Outstanding2,169,950.17
305,490.55

2,475,440.72

% of Loans
Outstanding84.55 %
15.45 %

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans68
63

131

% of Principal
Outstanding55.35 %
44.65 %

100.00 %

Principal
Outstanding1,531,231.62
1,235,435.91

2,766,667.53

% of Loans
Outstanding51.91 %
48.09 %

100.00 %

ISSUE JK

8.8500%
8.8000%

Grand Total:

Number
of Loans89
1

90

% of Principal
Outstanding99.00 %
1.00 %

100.00 %

Principal
Outstanding2,585,135.69
26,131.24

2,611,266.93

% of Loans
Outstanding98.89 %
1.11 %

100.00 %

ISSUE L

9.1000%

Grand Total:

Number
of Loans

87

87

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

2,081,771.01

2,081,771.01

% of Loans
Outstanding

100.00 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	151	91.95 %	4,317,412.30	93.21 %
7.7500%	7	4.94 %	231,765.43	4.32 %
7.5000%	2	1.97 %	92,369.43	1.23 %
7.4500%	1	0.60 %	28,250.90	0.62 %
7.5750%	1	0.54 %	25,552.05	0.62 %
Grand Total:	162	100.00 %	4,695,350.11	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	66	56.65 %	2,568,722.85	50.38 %
5.5000%	42	25.60 %	1,160,818.13	32.06 %
8.1250%	6	4.94 %	223,995.37	4.58 %
8.8500%	5	3.36 %	152,513.88	3.82 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	3	2.36 %	106,809.54	2.29 %
8.2500%	2	1.69 %	76,783.32	1.53 %
8.4500%	2	1.62 %	73,314.64	1.53 %
8.4000%	2	1.55 %	70,152.58	1.53 %
8.0000%	1	0.81 %	36,911.21	0.76 %
8.7000%	1	0.78 %	35,243.06	0.76 %
8.6000%	1	0.63 %	28,721.76	0.76 %
Grand Total:	131	100.00 %	4,533,986.34	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	170	80.49 %	6,610,354.03	76.92 %
5.5000%	22	7.67 %	629,847.63	9.95 %
8.8000%	9	3.54 %	291,089.76	4.07 %
6.7500%	6	3.02 %	248,178.98	2.71 %
7.4000%	4	1.99 %	163,431.37	1.81 %
8.8500%	4	1.43 %	117,456.66	1.81 %
8.1250%	3	0.61 %	50,022.36	1.36 %
7.2500%	1	0.45 %	36,874.75	0.45 %
8.4000%	1	0.41 %	33,272.78	0.45 %
8.4500%	1	0.39 %	31,697.64	0.45 %
Grand Total:	221	100.00 %	8,212,225.96	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	127	48.83 %	5,175,294.32	46.86 %
7.2500%	73	27.28 %	2,891,461.06	26.94 %
5.5000%	38	10.27 %	1,087,954.51	14.02 %
7.0000%	14	6.09 %	645,195.23	5.17 %
8.1250%	9	3.49 %	370,268.30	3.32 %
6.7500%	3	1.30 %	137,834.98	1.11 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	2	0.75 %	79,620.53	0.74 %
8.7000%	2	0.73 %	77,309.61	0.74 %
7.4000%	1	0.58 %	61,436.09	0.37 %
6.5000%	1	0.37 %	39,493.91	0.37 %
6.0000%	1	0.30 %	32,228.73	0.37 %
Grand Total:	271	100.00 %	10,598,097.27	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	109	48.95 %	4,743,157.57	48.88 %
6.2500%	62	30.34 %	2,939,992.76	27.80 %
6.5000%	31	15.74 %	1,525,308.58	13.90 %
8.8000%	4	1.05 %	101,729.03	1.79 %
8.4000%	4	0.99 %	95,668.15	1.79 %
8.8500%	4	0.97 %	94,052.08	1.79 %
8.7000%	4	0.93 %	90,417.83	1.79 %
8.4500%	3	0.51 %	49,281.55	1.35 %
8.6000%	1	0.28 %	27,283.05	0.45 %
8.1250%	1	0.23 %	22,393.48	0.45 %
Grand Total:	223	100.00 %	9,689,284.08	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	165	66.05 %	6,765,497.08	64.45 %
7.5000%	54	21.99 %	2,253,036.45	21.09 %
6.7500%	6	3.00 %	307,783.19	2.34 %
8.8000%	7	1.99 %	203,802.82	2.73 %
6.5000%	3	1.42 %	145,004.39	1.17 %
8.8500%	5	1.20 %	122,472.66	1.95 %
8.1250%	4	1.01 %	103,707.36	1.56 %
8.4500%	3	0.63 %	64,805.25	1.17 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.7000%	2	0.58 %	59,442.01	0.78 %
8.4000%	2	0.53 %	54,233.11	0.78 %
6.1000%	1	0.47 %	48,158.86	0.39 %
8.2500%	1	0.32 %	33,146.66	0.39 %
8.0000%	1	0.29 %	29,990.35	0.39 %
7.8750%	1	0.29 %	29,742.43	0.39 %
5.5000%	1	0.22 %	22,923.46	0.39 %
Grand Total:	256	100.00 %	10,243,746.08	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	148	43.73 %	6,704,311.26	45.12 %
5.9800%	130	43.24 %	6,628,264.56	39.63 %
6.1000%	21	6.81 %	1,044,790.29	6.40 %
6.2500%	5	1.77 %	271,665.44	1.52 %
5.8750%	3	1.45 %	221,956.44	0.91 %
8.1250%	8	1.08 %	165,428.28	2.44 %
6.7500%	2	0.64 %	97,747.41	0.61 %
8.8000%	5	0.60 %	92,174.57	1.52 %
8.8500%	3	0.33 %	50,684.85	0.91 %
7.7000%	1	0.13 %	20,536.47	0.30 %
8.4000%	1	0.13 %	19,224.79	0.30 %
8.4500%	1	0.09 %	13,999.20	0.30 %
Grand Total:	328	100.00 %	15,330,783.56	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	266	96.55 %	13,548,026.15	92.04 %
5.9800%	3	1.15 %	160,756.96	1.04 %
5.8750%	2	0.69 %	97,170.31	0.69 %
8.8000%	5	0.53 %	75,061.68	1.73 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	3	0.28 %	39,265.27	1.04 %
8.1250%	3	0.22 %	31,321.88	1.04 %
8.4000%	2	0.13 %	17,992.84	0.69 %
7.9000%	1	0.12 %	17,122.61	0.35 %
8.7000%	2	0.12 %	16,276.03	0.69 %
8.6000%	1	0.11 %	15,690.49	0.35 %
8.8500%	1	0.10 %	14,153.42	0.35 %
Grand Total:	289	100.00 %	14,032,837.64	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	236	99.51 %	13,681,492.66	99.58 %
6.7500%	1	0.49 %	66,877.81	0.42 %
Grand Total:	237	100.00 %	13,748,370.47	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	95	42.15 %	1,847,986.65	42.79 %
9.0000%	78	38.18 %	1,674,025.74	35.14 %
8.5000%	48	19.13 %	838,503.11	21.62 %
8.0000%	1	0.54 %	23,747.51	0.45 %
Grand Total:	222	100.00 %	4,384,263.01	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	132	59.39 %	7,541,171.50	58.67 %
5.8750%	52	24.41 %	3,099,925.50	23.11 %
6.2500%	34	15.74 %	1,999,026.20	15.11 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.0000%	1	0.11 %	13,539.38	0.44 %
8.8500%	2	0.10 %	13,280.19	0.89 %
8.8000%	1	0.10 %	13,006.58	0.44 %
8.4000%	1	0.08 %	10,612.06	0.44 %
8.1250%	1	0.04 %	4,647.10	0.44 %
8.7000%	1	0.01 %	1,709.96	0.44 %
Grand Total:	225	100.00 %	12,696,918.47	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	113	93.81 %	6,341,816.17	84.33 %
8.1250%	6	1.61 %	108,989.13	4.48 %
8.8000%	4	1.14 %	76,935.43	2.99 %
6.0000%	1	1.02 %	68,959.12	0.75 %
8.4000%	5	1.01 %	68,529.64	3.73 %
8.4500%	2	0.55 %	37,505.26	1.49 %
8.7000%	2	0.52 %	35,159.56	1.49 %
8.8500%	1	0.33 %	22,029.67	0.75 %
Grand Total:	134	100.00 %	6,759,923.98	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	88	28.64 %	4,613,960.03	30.88 %
6.2500%	68	25.94 %	4,177,654.35	23.86 %
6.8750%	73	25.90 %	4,171,748.93	25.61 %
7.7500%	31	10.82 %	1,742,402.31	10.88 %
6.7500%	16	5.12 %	824,054.66	5.61 %
8.2500%	4	1.79 %	288,813.15	1.40 %
5.8750%	3	1.11 %	179,399.23	1.05 %
7.3000%	2	0.68 %	109,438.95	0.70 %
Grand Total:	285	100.00 %	16,107,471.61	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	133	100.00 %	7,993,618.53	100.00 %
Grand Total:	133	100.00 %	7,993,618.53	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	231	64.17 %	13,372,025.25	64.35 %
7.2500%	116	32.68 %	6,809,528.97	32.31 %
6.8750%	5	1.49 %	309,465.01	1.39 %
6.7500%	2	0.53 %	111,402.61	0.56 %
7.7500%	2	0.51 %	107,108.70	0.56 %
7.3000%	1	0.30 %	62,446.16	0.28 %
8.2500%	1	0.30 %	62,193.72	0.28 %
8.1250%	1	0.02 %	3,661.89	0.28 %
Grand Total:	359	100.00 %	20,837,832.31	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	205	65.36 %	12,226,895.42	61.75 %
8.2500%	59	18.20 %	3,404,589.36	17.77 %
7.2500%	21	6.58 %	1,230,487.61	6.33 %
7.7500%	17	5.04 %	942,621.88	5.12 %
7.3000%	8	2.43 %	455,103.60	2.41 %
8.4500%	7	0.76 %	141,546.26	2.11 %
8.8000%	7	0.69 %	128,651.62	2.11 %
6.2500%	1	0.36 %	66,649.14	0.30 %
8.1250%	2	0.25 %	46,350.97	0.60 %
8.7000%	2	0.19 %	36,099.92	0.60 %
8.4000%	2	0.13 %	24,735.69	0.60 %
8.6000%	1	0.01 %	2,175.33	0.30 %
Grand Total:	332	100.00 %	18,705,906.80	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	86	100.00 %	2,399,992.80	100.00 %
Grand Total:	86	100.00 %	2,399,992.80	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	21	100.00 %	607,631.22	100.00 %
Grand Total:	21	100.00 %	607,631.22	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	35	100.00 %	765,153.46	100.00 %
Grand Total:	35	100.00 %	765,153.46	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	52	75.34 %	1,007,809.64	74.29 %
6.7500%	17	22.84 %	305,490.55	24.29 %
9.3500%	1	1.82 %	24,298.72	1.43 %
Grand Total:	70	100.00 %	1,337,598.91	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	62,568.01	100.00 %
Grand Total:	7	100.00 %	62,568.01	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,458	13.54 %	251,841,611.41	10.78 %
5.8000%	1,489	8.27 %	153,847,443.64	6.53 %
5.7000%	1,107	6.70 %	124,524,348.20	4.85 %
4.9900%	987	5.05 %	93,972,366.75	4.33 %
5.9900%	918	4.91 %	91,243,990.88	4.03 %
6.0000%	925	4.48 %	83,389,093.83	4.06 %
6.2500%	1,068	3.75 %	69,752,581.40	4.68 %
5.4500%	613	3.63 %	67,471,033.87	2.69 %
6.8000%	630	3.30 %	61,358,862.82	2.76 %
6.4000%	641	3.28 %	60,950,027.83	2.81 %
5.3000%	575	2.97 %	55,261,274.69	2.52 %
5.9000%	672	2.81 %	52,251,824.18	2.95 %
5.5000%	502	2.37 %	43,995,925.98	2.20 %
6.3000%	355	1.88 %	35,014,342.72	1.56 %
5.2500%	404	1.75 %	32,457,040.49	1.77 %
5.2000%	286	1.70 %	31,577,152.10	1.25 %
6.1000%	489	1.69 %	31,473,377.08	2.14 %
6.5000%	580	1.63 %	30,349,847.37	2.54 %
5.1000%	317	1.49 %	27,680,256.40	1.39 %
5.6000%	317	1.48 %	27,484,518.98	1.39 %
Other	7,470	23.32 %	433,541,874.29	32.76 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	19,014	85.01 %	1,580,637,999.94	83.38 %
MAGNA BANK	3,481	14.23 %	264,537,403.59	15.27 %
Nashville Habitat for Humanity	75	0.23 %	4,294,877.23	0.33 %
EASTERN EIGHT COMM DEV CORP	30	0.10 %	1,798,953.00	0.13 %
Chatt. Habitat for Humanity	39	0.08 %	1,442,407.87	0.17 %
Other	164	0.36 %	6,727,153.28	0.72 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,661	99.42 %	1,848,732,429.27	99.38 %
Unknown	137	0.56 %	10,440,164.55	0.60 %
Unknown	1	0.01 %	122,156.87	0.00 %
Two One BuyDown	3	0.01 %	118,492.17	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	25,552.05	0.00 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,616	83.51 %	1,552,732,352.00	81.64 %
PUD	1,122	7.02 %	130,588,026.83	4.92 %
Condominium	691	3.34 %	62,094,171.28	3.03 %
Not Coded	1,516	2.13 %	39,612,763.78	6.65 %
Townhouse	275	1.52 %	28,256,321.38	1.21 %
Other	583	2.48 %	46,155,159.64	2.56 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	15,048	63.20 %	1,175,190,595.10	65.99 %
CONV INS LTV 97.01% - 100%	2,447	14.80 %	275,141,778.01	10.73 %
RECD	2,573	10.88 %	202,319,321.08	11.28 %
VA	895	3.70 %	68,864,499.70	3.92 %
CONV UNINS-78% OR LESS	800	2.82 %	52,499,951.09	3.51 %
CONV INS-UP TO 95%	412	1.23 %	22,906,761.68	1.81 %
CONV INS LTV 95.01% - 97.00%	156	0.93 %	17,253,281.83	0.68 %
Other	472	2.43 %	45,262,606.42	2.07 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,494	78.41 %	1,457,934,650.13	81.10 %
New Construction	4,174	21.41 %	398,091,200.61	18.30 %
Not Coded	130	0.17 %	3,166,462.41	0.57 %
Other	5	0.01 %	246,481.76	0.02 %
Grand Total:	22,803	100.00 %	1,859,438,794.91	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	694	2.75 %	51,164,347.50	3.04 %
90 Days:	1,382	5.71 %	106,214,798.15	6.06 %
In Foreclosure:	114	0.46 %	8,638,897.82	0.49 %

No. of Loans Foreclosed to Date: 2,918

REO-Number of Loans: 66

Foreclosed Loss/Gain to Date: -3,621,138.16

Outstanding Mortgages (\$000)

At Time of Default: 5,302

Current Balance: 2

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	519	2.07 %	38,504,221.39	2.28 %
2 VA	25	0.10 %	1,913,399.38	0.11 %
3 CONV INS-UP TO 95%	8	0.02 %	437,980.73	0.04 %
4 CONV UNINS-78% OR LESS	26	0.06 %	1,144,595.77	0.11 %
5 RECD	81	0.30 %	5,659,545.79	0.36 %
12 CONV INS UP TO 97% LTV	1	0.01 %	122,166.46	0.00 %
16 CONV INS LTV 85.01% - 90.00%	1	0.01 %	111,126.97	0.00 %
19 CONV INS LTV 97.01% - 100%	33	0.18 %	3,271,311.01	0.14 %
Grand Total:	694	2.75 %	51,164,347.50	3.04 %

90 Days or More Past Due

1 FHA	1,108	4.44 %	82,650,548.68	4.86 %
2 VA	35	0.16 %	2,960,230.29	0.15 %
3 CONV INS-UP TO 95%	5	0.01 %	252,333.88	0.02 %
4 CONV UNINS-78% OR LESS	7	0.03 %	537,471.47	0.03 %
5 RECD	143	0.58 %	10,793,591.72	0.63 %
7 CONV INS - TO 78% EXPOSURE	2	0.01 %	138,228.95	0.01 %
12 CONV INS UP TO 97% LTV	4	0.03 %	465,731.93	0.02 %
17 CONV INS LTV 90.01% - 95.00%	4	0.02 %	349,594.09	0.02 %
18 CONV INS LTV 95.01% - 97.00%	1	0.00 %	54,761.05	0.00 %
19 CONV INS LTV 97.01% - 100%	73	0.43 %	8,012,306.09	0.32 %
Grand Total:	1,382	5.71 %	106,214,798.15	6.06 %

In Foreclosure

1 FHA	81	0.33 %	6,123,009.82	0.36 %
2 VA	6	0.02 %	430,139.20	0.03 %
3 CONV INS-UP TO 95%	3	0.00 %	63,184.86	0.01 %
5 RECD	14	0.05 %	965,308.37	0.06 %
18 CONV INS LTV 95.01% - 97.00%	1	0.01 %	114,090.33	0.00 %
19 CONV INS LTV 97.01% - 100%	9	0.05 %	943,165.24	0.04 %
Grand Total:	114	0.46 %	8,638,897.82	0.50 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	19	1,062,097.09	39	2,359,622.97	5	241,900.13
ISSUE 2000-2	18	1,090,674.53	60	3,738,682.05	5	269,436.47
ISSUE 2001-1	40	1,256,533.28	38	1,064,217.08	1	12,784.31
ISSUE 2001-2	9	608,507.35	24	1,532,343.56	2	101,127.47
ISSUE 2001-3	15	1,106,099.32	31	2,052,061.78	1	51,092.29
ISSUE 2002-1	20	1,351,728.96	32	2,307,777.62	5	260,866.33
ISSUE 2002-2	9	618,427.91	40	2,821,416.77	1	68,574.52
ISSUE 2003-1	10	687,076.99	25	1,872,554.94	2	190,853.29
ISSUE 2003-2	15	1,237,274.74	17	1,261,364.55	2	188,024.98
ISSUE 2003-3	21	1,797,512.95	37	2,942,138.99	2	107,591.08
ISSUE 2004-1	21	1,531,783.66	43	3,470,582.38	4	318,466.33
ISSUE 2004-2	22	1,861,216.14	68	5,609,609.73	3	273,962.61
ISSUE 2004-3	25	2,155,476.74	59	4,737,675.23	4	282,216.30
ISSUE 2005-1	15	1,482,913.85	48	4,504,744.00	4	297,812.50
ISSUE 2005-2	29	2,873,836.63	54	5,287,432.65	4	303,982.20
ISSUE 2006-1	35	3,464,671.16	59	5,352,255.98	2	186,708.74
ISSUE 2006-2	21	1,842,024.28	54	5,577,386.15	6	588,438.00
ISSUE 2006-3	23	2,214,593.46	49	4,821,551.95	8	728,425.10
ISSUE 2007-1	29	3,006,907.67	50	4,868,056.79	5	470,705.37
ISSUE 2007-2	21	2,104,046.58	56	5,665,148.17	5	456,747.45
ISSUE 2007-3	23	2,338,424.50	55	6,022,266.11	7	739,057.26
ISSUE 2007-4	32	3,072,756.80	73	7,650,005.32	6	652,095.34
ISSUE 2008-1	12	1,254,253.69	18	1,811,482.45	1	135,738.47
ISSUE 2008-2	9	911,997.49	15	1,759,854.19	1	134,156.30
ISSUE 2008-3	21	2,030,948.49	21	2,168,323.71	5	594,192.90
ISSUE 2008-4	1	73,426.22	1	63,208.17	0	0.00
ISSUE 2009-1	1	145,319.00	0	0.00	0	0.00
ISSUE A	5	92,610.51	2	41,064.05	0	0.00
ISSUE B	1	18,136.41	1	32,839.42	0	0.00
ISSUE E	1	20,354.40	2	57,381.40	0	0.00
ISSUE GH	4	90,859.60	4	83,397.36	2	67,018.50
ISSUE I	3	63,007.73	9	187,419.07	0	0.00
ISSUE JK	2	61,444.76	6	197,589.17	0	0.00
ISSUE L	3	76,870.11	4	101,690.53	0	0.00
ISSUE WRXR	3	121,699.35	9	312,883.78	0	0.00
ISSUE 1995-1	3	90,874.27	11	413,570.40	1	35,497.73

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-1	11	389,496.56	17	613,868.82	4	160,872.70
ISSUE 1996-2	19	751,950.50	23	956,724.66	0	0.00
ISSUE 1996-3	8	366,661.69	22	985,666.17	4	196,612.73
ISSUE 1996-4	13	492,940.96	21	879,499.19	0	0.00
ISSUE 1996-5	10	444,401.11	14	624,624.89	1	52,290.86
ISSUE 1997-1	15	799,809.65	23	1,178,379.79	0	0.00
ISSUE 1997-2	6	346,670.10	12	650,254.47	0	0.00
ISSUE 1997-3	7	169,973.95	11	245,152.18	3	51,153.73
ISSUE 1998-1	7	388,912.80	12	685,464.33	1	31,563.84
ISSUE 1998-2	7	399,188.81	15	843,255.44	0	0.00
ISSUE 1998-3	11	596,298.29	20	1,234,986.39	1	65,950.19
ISSUE 1999-1	7	433,977.05	16	1,013,441.70	2	128,084.63
ISSUE 1999-2	16	846,527.22	24	1,456,051.17	3	143,356.66
ISSUE 1999-3	16	921,152.19	38	2,097,830.48	1	51,540.51
Total for the Resolution	694	51,164,347.50	1,382	106,214,798.15	114	8,638,897.82

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	204	-244,557.03	1	0.00
ISSUE 2000-2	178	-222,384.24	1	-77,453.91
ISSUE 2001-2	76	-44,039.82	1	-74,254.06
ISSUE 2001-3	60	-99,254.55	1	-80,333.15
ISSUE 2002-1	110	-136,255.53	2	-161,206.25
ISSUE 2002-2	81	-46,774.56	2	-191,621.05
ISSUE 2003-1	58	-48,087.44	0	0.00
ISSUE 2003-2	35	-44,493.73	1	-54,795.52
ISSUE 2003-3	56	-66,444.63	0	0.00
ISSUE 2004-1	57	-92,869.62	1	-69,595.41
ISSUE 2004-2	62	-26,330.51	3	-262,178.41
ISSUE 2004-3	40	-62,255.04	1	-78,266.51
ISSUE 2005-1	42	-67,121.66	4	-323,912.67
ISSUE 2005-2	40	-56,616.16	3	-310,251.07
ISSUE 2006-1	35	-32,260.36	2	-148,811.55
ISSUE 2006-2	37	-25,987.31	4	-347,392.94
ISSUE 2006-3	29	-103,983.02	2	-175,584.53
ISSUE 2007-1	25	-117,344.69	7	-619,244.62
ISSUE 2007-2	18	-124,194.94	3	-297,177.50
ISSUE 2007-3	28	-215,410.44	8	-753,677.51
ISSUE 2007-4	13	-54,520.50	5	-596,832.10
ISSUE 2008-1	2	0.00	1	-112,614.53
ISSUE 2008-3	0	0.00	1	-51,902.64
ISSUE 2008-4	0	0.00	1	-102,736.99
ISSUE 1996-1	136	-74,428.17	2	-68,589.17
ISSUE 1996-2	204	-141,882.20	1	0.00
ISSUE 1996-3	89	-81,301.51	1	-47,923.04
ISSUE 1996-4	137	-140,665.09	1	-55,016.83
ISSUE 1996-5	117	-81,213.87	1	-51,955.32
ISSUE 1997-1	87	-68,931.15	0	0.00
ISSUE 1997-2	90	15,296.55	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	71	-33,913.53	1	0.00
ISSUE 1998-2	68	-109,856.11	0	0.00
ISSUE 1998-3	149	-191,311.27	0	0.00
ISSUE 1999-1	77	-113,563.38	0	0.00
ISSUE 1999-2	163	-255,965.41	2	-114,259.06

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 1999-3	244	-412,217.24	1	-74,082.85
Total for the Resolution	2,918	-3,621,138.16	66	-5,301,669.19

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

6

% of Principal
Outstanding

0.01 %

Principal
Outstanding

181,161.69

% of Loans
Outstanding

0.03 %

Grand Total:

6

0.01 %

181,161.69

0.03 %

90 Days or More Past Due

1 FHA

5 RECD

4

0.01 %

123,518.15

0.02 %

1

0.00 %

29,353.82

0.00 %

Grand Total:

5

0.01 %

152,871.97

0.02 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

Grand Total:

3

0.00 %

82,942.09

0.01 %

3

0.00 %

82,942.09

0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	30,364.04	0.01 %
Grand Total:	2	0.00 %	30,364.04	0.01 %
90 Days or More Past Due				
1 FHA	3	0.00 %	57,374.94	0.01 %
Grand Total:	3	0.00 %	57,374.94	0.01 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	8,455.52	0.00 %
Grand Total:	1	0.00 %	8,455.52	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	9,215.88	0.00 %
Grand Total:	1	0.00 %	9,215.88	0.00 %

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	4,680,000.00	18,905,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	81,110,000.00	18,905,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	355,000.00	350,000.00	0.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	34,710,000.00	6,030,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,455,000.00	6,805,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,100,000.00	13,135,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Issue/Series ISSUE 2001-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,185,000.00	21,245,000.00	880459ME9
Total:			135,390,000.00	13,210,000.00	59,240,000.00	62,940,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	245,000.00	345,000.00	0.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	565,000.00	65,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
01/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
07/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
01/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,630,000.00	30,415,000.00	22,955,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	480,000.00	195,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	570,000.00	3,580,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	165,000.00	1,060,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	575,000.00	3,630,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,185,000.00	35,735,000.00	21,660,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	125,000.00	410,000.00	0.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,170,000.00	4,065,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,145,000.00	2,205,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,305,000.00	4,190,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	23,000,000.00	0.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	7,910,000.00	10,410,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	2,530,000.00	1,470,000.00	880459SX1
Total:			85,000,000.00	8,830,000.00	45,115,000.00	31,055,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	130,000.00	30,000.00	0.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	22,935,000.00	65,000.00	880459VF6
Total:			85,000,000.00	8,315,000.00	39,670,000.00	37,015,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	12,100,000.00	1,400,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	4,785,000.00	19,850,000.00	25,365,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	20,000.00	435,000.00	0.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	580,000.00	2,065,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,255,000.00	4,310,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	185,000.00	725,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,555,000.00	5,570,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,615,000.00	6,040,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	15,165,000.00	7,835,000.00	880459B35
Total:			60,000,000.00	4,060,000.00	21,015,000.00	34,925,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	120,000.00	125,000.00	0.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

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07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,295,000.00	3,045,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,770,000.00	3,250,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,285,000.00	7,655,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,370,000.00	8,610,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	165,000.00	165,000.00	0.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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07/01/2034	TERM	5.000 %	25,000,000.00	0.00	18,335,000.00	6,665,000.00	880459H62
Total:			75,000,000.00	4,860,000.00	28,530,000.00	41,610,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	255,000.00	250,000.00	0.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,105,000.00	4,230,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	875,000.00	3,315,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,065,000.00	4,115,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	1,020,000.00	3,880,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,065,000.00	7,905,000.00	880459R38

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01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,065,000.00	3,935,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	18,290,000.00	11,710,000.00	880459R20
Total:			80,000,000.00	4,315,000.00	25,985,000.00	49,700,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	255,000.00	275,000.00	0.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	15,000.00	525,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	495,000.00	2,460,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	500,000.00	2,450,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,170,000.00	5,680,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,165,000.00	5,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	875,000.00	4,300,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	880,000.00	4,300,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,665,000.00	8,135,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,680,000.00	8,120,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	20,920,000.00	19,080,000.00	880459V66
Total:			100,000,000.00	3,930,000.00	30,075,000.00	65,995,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	255,000.00	255,000.00	0.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	740,000.00	4,735,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,380,000.00	8,745,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,260,000.00	7,900,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,625,000.00	14,460,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	22,295,000.00	22,705,000.00	880459X23
Total:			100,000,000.00	3,345,000.00	27,625,000.00	69,030,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	15,000.00	555,000.00	0.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	150,000.00	2,935,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	2,125,000.00	40,335,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	15,500,000.00	24,500,000.00	8804592E1
Total:			100,000,000.00	3,110,000.00	18,480,000.00	78,410,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	260,000.00	270,000.00	0.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	345,000.00	6,180,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	415,000.00	7,440,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	665,000.00	11,490,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	1,115,000.00	19,220,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	13,460,000.00	26,540,000.00	8804593L4
Total:			100,000,000.00	2,520,000.00	16,530,000.00	80,950,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	260,000.00	265,000.00	0.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	5,000.00	525,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	15,000.00	425,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	35,000.00	1,275,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	415,000.00	14,070,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	350,000.00	12,080,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	545,000.00	18,340,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	10,230,000.00	29,770,000.00	8804595M0

Total:			100,000,000.00	2,255,000.00	11,940,000.00	85,805,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	215,000.00	225,000.00	0.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	25,000.00	420,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	25,000.00	430,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	25,000.00	440,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	25,000.00	455,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	35,000.00	455,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	35,000.00	460,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	35,000.00	475,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	35,000.00	480,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	35,000.00	495,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	35,000.00	505,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	35,000.00	520,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	35,000.00	530,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	35,000.00	545,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	35,000.00	555,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	35,000.00	570,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	45,000.00	575,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	490,000.00	5,070,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	700,000.00	7,990,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	975,000.00	10,185,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	1,410,000.00	14,630,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	10,850,000.00	37,150,000.00	8804596U1
Total:			100,000,000.00	1,875,000.00	15,190,000.00	82,935,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	225,000.00	225,000.00	0.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	95,000.00	5,450,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	150,000.00	8,365,000.00	8804597T3
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	210,000.00	11,785,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	275,000.00	15,310,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	8,750,000.00	39,250,000.00	8804597V8
Total:			100,000,000.00	1,320,000.00	9,925,000.00	88,755,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	220,000.00	220,000.00	0.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAD4
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAE2
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	15,000.00	5,670,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	20,000.00	8,720,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	25,000.00	10,995,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	40,000.00	15,525,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	6,735,000.00	41,265,000.00	88045RBB7
Total:			100,000,000.00	880,000.00	7,255,000.00	91,865,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	460,000.00	460,000.00	0.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	20,000.00	6,190,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	10,000.00	2,630,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	20,000.00	6,925,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	35,000.00	12,095,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	60,000.00	18,875,000.00	88045RBS0
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	5,175,000.00	52,825,000.00	88045RBT8
Total:			120,000,000.00	1,800,000.00	6,230,000.00	111,970,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	555,000.00	550,000.00	0.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	8,210,000.00	66,790,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	1,640,000.00	8,760,000.00	139,600,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	560,000.00	560,000.00	0.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	6,590,000.00	68,410,000.00	88045RET5
Total:			150,000,000.00	1,660,000.00	7,150,000.00	141,190,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	260,000.00	255,000.00	0.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	515,000.00	10,425,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	595,000.00	12,070,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	875,000.00	17,420,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	240,000.00	4,810,000.00	88045RFB3
Total:			60,000,000.00	260,000.00	2,480,000.00	57,260,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	765,000.00	0.00	0.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	0.00	795,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	5,000.00	695,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	10,000.00	930,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	15,000.00	1,385,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	155,000.00	12,345,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	150,000.00	11,900,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	135,000.00	10,060,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	765,000.00	470,000.00	48,765,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	595,000.00	0.00	0.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	965,000.00	9,035,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	595,000.00	965,000.00	88,440,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	0.00	0.00	430,000.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	0.00	3,130,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	0.00	3,375,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	0.00	5,590,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	0.00	6,380,000.00	88045RKC5
Total:			30,000,000.00	0.00	0.00	30,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	0.00	0.00	550,000.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	0.00	0.00	875,000.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RQK4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	0.00	0.00	50,000,000.00	
ISSUE 2009-2							
07/01/2010	SERIAL	0.900 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLB6
01/01/2011	SERIAL	1.150 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RLC4
07/01/2011	SERIAL	1.300 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RLD2
01/01/2012	SERIAL	1.650 %	1,645,000.00	0.00	0.00	1,645,000.00	88045RLE0
07/01/2012	SERIAL	1.750 %	1,725,000.00	0.00	0.00	1,725,000.00	88045RLF7
01/01/2013	SERIAL	2.150 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLG5
07/01/2013	SERIAL	2.200 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLH3
01/01/2014	SERIAL	2.550 %	1,735,000.00	0.00	0.00	1,735,000.00	88045RLJ9
07/01/2014	SERIAL	2.550 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	2.950 %	1,740,000.00	0.00	0.00	1,740,000.00	88045RLL4
07/01/2015	SERIAL	2.950 %	1,745,000.00	0.00	0.00	1,745,000.00	88045RLM2
01/01/2016	SERIAL	3.150 %	1,755,000.00	0.00	0.00	1,755,000.00	88045RLN0
07/01/2016	SERIAL	3.150 %	1,760,000.00	0.00	0.00	1,760,000.00	88045RLP5
01/01/2017	SERIAL	3.450 %	1,770,000.00	0.00	0.00	1,770,000.00	88045RLQ3
07/01/2017	SERIAL	3.450 %	1,780,000.00	0.00	0.00	1,780,000.00	88045RLR1
01/01/2018	SERIAL	3.700 %	1,790,000.00	0.00	0.00	1,790,000.00	88045RL29
07/01/2018	SERIAL	3.700 %	1,800,000.00	0.00	0.00	1,800,000.00	88045RLT7
01/01/2019	SERIAL	3.900 %	1,810,000.00	0.00	0.00	1,810,000.00	88045RLU4
07/01/2019	SERIAL	3.900 %	1,825,000.00	0.00	0.00	1,825,000.00	88045RLV2
01/01/2020	SERIAL	4.000 %	1,840,000.00	0.00	0.00	1,840,000.00	88045RLW0
07/01/2020	SERIAL	4.000 %	1,850,000.00	0.00	0.00	1,850,000.00	88045RLX8
01/01/2021	SERIAL	4.150 %	1,855,000.00	0.00	0.00	1,855,000.00	88045RLY6
07/01/2021	SERIAL	4.150 %	1,870,000.00	0.00	0.00	1,870,000.00	88045RLZ3
07/01/2024	TERM	4.550 %	11,630,000.00	0.00	0.00	11,630,000.00	88045RMA7
07/01/2027	TERM	4.700 %	11,910,000.00	0.00	0.00	11,910,000.00	88045RMB5
07/01/2030	TERM	5.000 %	12,090,000.00	0.00	0.00	12,090,000.00	88045RMC3
Total:			75,000,000.00	0.00	0.00	75,000,000.00	

ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	9,145,000.00	1,525,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,535,000.00	3,005,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,470,000.00	2,830,000.00	8804585H3
Total:			65,000,000.00	6,850,000.00	50,790,000.00	7,360,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	115,000.00	245,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	120,000.00	250,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	125,000.00	255,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	125,000.00	265,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	140,000.00	260,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	140,000.00	275,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	430,000.00	280,000.00	0.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,575,000.00	29,825,000.00	18,600,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	180,000.00	530,000.00	0.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	205,000.00	520,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	220,000.00	525,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	220,000.00	545,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	225,000.00	560,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	230,000.00	580,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	240,000.00	590,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,850,000.00	28,410,000.00	18,625,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	490,000.00	715,000.00	0.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	235,000.00	1,025,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	245,000.00	1,075,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	260,000.00	1,125,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	270,000.00	1,180,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,910,000.00	28,170,000.00	12,920,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	480,000.00	655,000.00	0.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	220,000.00	970,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	180,000.00	1,065,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	190,000.00	1,120,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	190,000.00	1,185,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	205,000.00	1,240,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,580,000.00	29,220,000.00	13,200,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	305,000.00	375,000.00	0.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	70,000.00	640,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	5,235,000.00	18,735,000.00	6,030,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	590,000.00	310,000.00	0.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	635,000.00	205,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	675,000.00	215,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	710,000.00	225,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	750,000.00	240,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,770,000.00	53,470,000.00	14,760,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 10/26/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	365,000.00	485,000.00	0.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	130,000.00	760,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,685,000.00	29,125,000.00	6,190,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	830,000.00	1,130,000.00	0.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	450,000.00	1,615,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	460,000.00	1,710,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	470,000.00	1,810,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	505,000.00	1,900,000.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	530,000.00	2,005,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,915,000.00	67,050,000.00	20,035,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	945,000.00	1,245,000.00	0.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	345,000.00	1,965,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	370,000.00	2,070,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	385,000.00	2,190,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	405,000.00	2,315,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	14,340,000.00	75,680,000.00	19,980,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
1985 A-L RF	FHLB	100,000.00	0.750%	12/23/2009
1985 A-L RF	FHLB	100,000.00	0.500%	6/15/2010
1985 A-L RF	FHLB	150,000.00	1.000%	2/10/2011
	FHLB Total	350,000.00		
	1985 A-L RF Total	450,000.00		
1985 A-L DSRF	FHLB	405,000.00	4.920%	3/28/2014
	FHLB Total	405,000.00		
1985 A-L DSRF	FHLB	30,000.00	5.692%	11/30/2022
1985 A-L DSRF	FHLB	500,000.00	1.000%	2/10/2011
1985 A-L DSRF	FHLB	3,000,000.00	5.373%	10/19/2016
	FHLB Total	3,530,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	200,000.00	5.416%	5/15/2023
1985 A-L DSRF	FHLMC	970,000.00	6.069%	10/15/2022
1985 A-L DSRF	FHLMC	200,000.00	2.000%	5/26/2017
1985 A-L DSRF	FHLMC	300,000.00	2.558%	12/28/2012
	FHLMC Total	2,420,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	1,000,000.00	3.089%	1/13/2012
1985 A-L DSRF	FNMA	2,325,000.00	5.681%	11/17/2023
1985 A-L DSRF	FNMA	200,000.00	5.469%	10/5/2021
1985 A-L DSRF	FNMA	150,000.00	3.458%	4/8/2016
1985 A-L DSRF	FNMA	200,000.00	3.622%	5/6/2013
1985 A-L DSRF	FNMA	2,500,000.00	5.174%	12/14/2022
1985 A-L DSRF	FNMA	800,000.00	2.007%	5/28/2014
1985 A-L DSRF	FNMA	3,366,000.00	5.351%	12/14/2022
1985 A-L DSRF	FNMA	3,000,000.00	6.000%	7/8/2024
1985 A-L DSRF	FNMA	100,000.00	5.371%	12/14/2022
1985 A-L DSRF	FNMA	500,000.00	5.667%	11/9/2022
1985 A-L DSRF	FNMA	1,000,000.00	5.279%	12/14/2022
	FNMA Total	21,801,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	37,936,000.00		
	Bond Issue 1985 A-L Total	38,386,000.00		
1991 W/X RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	50,000.00		
	1991 W/X RF Total	50,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,770,000.00		
1995-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	50,000.00		
1995-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
	1995-1 RF Total	100,000.00		
1995-1 DSRF	FNMA	2,000.00	3.458%	4/8/2016
	FNMA Total	2,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
	Bond Issue 1995-1 Total	7,434,000.00		
1996-1 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	100,000.00		
1996-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
	1996-1 RF Total	150,000.00		
1996-1 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	90,000.00		
1996-1 DSRF	FNMA	275,000.00	5.681%	11/17/2023
1996-1 DSRF	FNMA	225,000.00	5.232%	12/14/2022
1996-1 DSRF	FNMA	40,000.00	5.454%	10/5/2021
1996-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1996-1 DSRF	FNMA	100,000.00	5.253%	12/14/2022
	FNMA Total	765,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,291,000.00		
	Bond Issue 1996-1 Total	2,441,000.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	300,000.00		
1996-2 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
	1996-2 RF Total	350,000.00		
1996-2 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-2 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	275,000.00	5.681%	11/17/2023
1996-2 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-2 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1996-2 DSRF	FNMA	500,000.00	5.254%	12/14/2022

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	130,000.00	2.007%	5/28/2014
1996-2 DSRF	FNMA	4,000.00	5.351%	12/14/2022
	FNMA Total	1,309,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,208,000.00		
	Bond Issue 1996-2 Total	3,670,500.00		
1996-3 RF	FHLB	112,500.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-3 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	312,500.00		
1996-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-3 RF	FNMA	100,000.00	5.448%	10/5/2021
1996-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1996-3 RF	FNMA	250,000.00	0.418%	1/4/2010
	FNMA Total	600,000.00		
1996-3 RF	Repurchase Agreement	300,000.00	0.150%	10/1/2009
1996-3 RF	Repurchase Agreement	100,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-3 RF Total	1,312,500.00		
1996-3 DSRF	FHLMC	20,000.00	2.000%	5/26/2017
	FHLMC Total	20,000.00		
1996-3 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-3 DSRF	FNMA	4,000.00	5.351%	12/14/2022
	FNMA Total	29,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,203,000.00		
	Bond Issue 1996-3 Total	2,403,000.00		
1996-4 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-4 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	200,000.00		
1996-4 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
	1996-4 RF Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-4 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	190,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-4 DSRF	FNMA	100,000.00	5.253%	12/14/2022
	FNMA Total	400,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,415,000.00		
	Bond Issue 1996-4 Total	2,665,000.00		
1996-5 RF	FHLB	45,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-5 RF	FHLB	100,000.00	1.000%	1/13/2011
1996-5 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	345,000.00		
1996-5 RF	FHLMC	50,000.00	2.558%	12/28/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	50,000.00		
1996-5 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-5 RF	FNMA	200,000.00	2.022%	12/9/2009
1996-5 RF	FNMA	200,000.00	0.500%	5/13/2010
1996-5 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	700,000.00		
1996-5 RF	Repurchase Agreement	150,000.00	0.150%	10/1/2009
1996-5 RF	Repurchase Agreement	300,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	450,000.00		
	1996-5 RF Total	1,545,000.00		
1996-5 DSRF	FHLB	970,000.00	5.692%	11/30/2022
	FHLB Total	970,000.00		
1996-5 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-5 DSRF	FHLMC	275,000.00	2.000%	5/26/2017
	FHLMC Total	375,000.00		
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	200,000.00	5.681%	11/17/2023
1996-5 DSRF	FNMA	90,000.00	5.232%	12/14/2022
1996-5 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1996-5 DSRF	FNMA	100,000.00	3.622%	5/6/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	FNMA	100,000.00	5.253%	12/14/2022
1996-5 DSRF	FNMA	170,000.00	2.007%	5/28/2014
1996-5 DSRF	FNMA	140,000.00	5.226%	12/14/2022
1996-5 DSRF	FNMA	7,000.00	5.351%	12/14/2022
	FNMA Total	1,057,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,239,000.00		
	Bond Issue 1996-5 Total	4,784,000.00		
1997-1 RF	FHLB	112,500.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1997-1 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	312,500.00		
1997-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1997-1 RF	FNMA	100,000.00	5.448%	10/5/2021
1997-1 RF	FNMA	100,000.00	2.022%	12/9/2009
1997-1 RF	FNMA	100,000.00	0.500%	5/13/2010
1997-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	575,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	Repurchase Agreement	150,000.00	0.150%	10/1/2009
1997-1 RF	Repurchase Agreement	200,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	350,000.00		
	1997-1 RF Total	1,237,500.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	5,861,500.00		
1997-2 RF	FHLB	100,000.00	0.500%	6/15/2010
1997-2 RF	FHLB	100,000.00	1.000%	1/13/2011
1997-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	300,000.00		
1997-2 RF	FNMA	25,000.00	3.110%	1/13/2012
1997-2 RF	FNMA	100,000.00	2.022%	12/9/2009
1997-2 RF	FNMA	100,000.00	0.500%	5/13/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		225,000.00		
1997-2 RF	Repurchase Agreement	425,000.00	0.150%	10/1/2009
1997-2 RF	Repurchase Agreement	300,000.00	0.200%	10/1/2009
Repurchase Agreement Total		725,000.00		
1997-2 RF Total		1,250,000.00		
Bond Issue 1997-2 Total		1,250,000.00		
1997-3 RF	FHLB	100,000.00	1.000%	1/13/2011
1997-3 RF	FHLB	100,000.00	1.000%	2/10/2011
FHLB Total		200,000.00		
1997-3 RF	FHLMC	50,000.00	2.558%	12/28/2012
FHLMC Total		50,000.00		
1997-3 RF Total		250,000.00		
1997-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1997-3 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
FHLMC Total		225,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	575,000.00	5.681%	11/17/2023
1997-3 DSRF	FNMA	80,000.00	3.458%	4/8/2016

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1997-3 DSRF	FNMA	20,000.00	2.007%	5/28/2014
1997-3 DSRF	FNMA	2,000.00	5.351%	12/14/2022
	FNMA Total	7,787,000.00		
	1997-3 DSRF Total	8,012,000.00		
	Bond Issue 1997-3 Total	8,262,000.00		
1998-1 RF	FHLB	112,500.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1998-1 RF	FHLB	100,000.00	0.500%	6/15/2010
1998-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	362,500.00		
1998-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1998-1 RF	FNMA	100,000.00	2.022%	12/9/2009
1998-1 RF	FNMA	100,000.00	0.500%	5/13/2010
1998-1 RF	FNMA	100,000.00	4.284%	12/11/2013
	FNMA Total	325,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	0.150%	10/1/2009
1998-1 RF	Repurchase Agreement	200,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	400,000.00		
	1998-1 RF Total	1,087,500.00		

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Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	25,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	200,000.00	5.232%	12/14/2022
1998-1 DSRF	FNMA	10,000.00	3.458%	4/8/2016
1998-1 DSRF	FNMA	3,000.00	5.351%	12/14/2022
	FNMA Total	238,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	688,000.00		
	Bond Issue 1998-1 Total	1,775,500.00		
1998-2 RF	FHLB	100,000.00	0.750%	12/23/2009
1998-2 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	150,000.00		
1998-2 RF	FNMA	100,000.00	0.500%	5/13/2010
	FNMA Total	100,000.00		
1998-2 RF	Repurchase Agreement	100,000.00	0.200%	10/1/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	100,000.00		
	1998-2 RF Total	350,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,193,000.00		
1998-3 RF	FHLB	150,000.00	0.750%	12/23/2009
1998-3 RF	FHLB	100,000.00	1.000%	1/13/2011
1998-3 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	300,000.00		
1998-3 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1998-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1998-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1998-3 RF	FNMA	100,000.00	2.022%	12/9/2009
1998-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1998-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	Repurchase Agreement	200,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	200,000.00		
	1998-3 RF Total	1,250,000.00		
	Bond Issue 1998-3 Total	1,250,000.00		
1999-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1999-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	150,000.00		
1999-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1999-1 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-1 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-1 RF	FNMA	100,000.00	5.448%	10/5/2021
1999-1 RF	FNMA	150,000.00	0.500%	5/13/2010
1999-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	650,000.00		
	1999-1 RF Total	850,000.00		
	Bond Issue 1999-1 Total	850,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	112,500.00	3.150%	3/28/2014
1999-2 RF	FHLB	100,000.00	0.500%	6/15/2010
1999-2 RF	FHLB	150,000.00	1.000%	1/13/2011
1999-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	462,500.00		
1999-2 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-2 RF	FNMA	150,000.00	0.500%	5/13/2010
1999-2 RF	FNMA	100,000.00	4.284%	12/11/2013
1999-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	550,000.00		
1999-2 RF	Repurchase Agreement	400,000.00	0.150%	10/1/2009
1999-2 RF	Repurchase Agreement	200,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	600,000.00		
	1999-2 RF Total	1,612,500.00		
1999-2 DSRF	FHLB	400,000.00	5.662%	6/1/2022
	FHLB Total	400,000.00		
1999-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
1999-2 DSRF	FNMA	3,000.00	3.458%	4/8/2016
1999-2 DSRF	FNMA	9,000.00	5.351%	12/14/2022
	FNMA Total	107,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	567,000.00		
	Bond Issue 1999-2 Total	2,179,500.00		
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	200,000.00	1.000%	1/13/2011
1999-3 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	350,000.00		
1999-3 RF	FHLMC	100,000.00	5.416%	5/15/2023
	FHLMC Total	100,000.00		
1999-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-3 RF	FNMA	250,000.00	5.448%	10/5/2021
1999-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1999-3 RF	FNMA	100,000.00	4.284%	12/11/2013
1999-3 RF	FNMA	250,000.00	0.417%	1/4/2010
1999-3 RF	FNMA	100,000.00	0.316%	1/4/2010
1999-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,550,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	Repurchase Agreement	600,000.00	0.150%	10/1/2009
1999-3 RF	Repurchase Agreement	300,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	900,000.00		
	1999-3 RF Total	2,900,000.00		
1999-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1999-3 DSRF	FHLMC	85,000.00	2.000%	5/26/2017
	FHLMC Total	185,000.00		
1999-3 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1999-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1999-3 DSRF	FNMA	90,000.00	2.007%	5/28/2014
	FNMA Total	340,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,458,000.00		
	Bond Issue 1999-3 Total	4,358,000.00		
2000-1 RF	FHLB	300,000.00	0.750%	12/23/2009
2000-1 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
2000-1 RF	FNMA	250,000.00	5.448%	10/5/2021
	FNMA Total	250,000.00		
	2000-1 RF Total	700,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2000-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
2000-1 DSRF	FNMA	5,000.00	2.007%	5/28/2014
2000-1 DSRF	FNMA	1,000.00	5.351%	12/14/2022
	FNMA Total	256,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,436,000.00		
	Bond Issue 2000-1 Total	2,136,000.00		
2000-2 RF	FHLB	150,000.00	0.750%	12/23/2009
2000-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
2000-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2000-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2000-2 RF	FNMA	250,000.00	5.448%	10/5/2021
2000-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2000-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2000-2 RF	FNMA	200,000.00	0.316%	1/4/2010
2000-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,550,000.00		
2000-2 RF	Repurchase Agreement	500,000.00	0.150%	10/1/2009
2000-2 RF	Repurchase Agreement	300,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	800,000.00		
	2000-2 RF Total	2,650,000.00		
2000-2 DSRF	FHLMC	100,000.00	2.000%	5/26/2017
	FHLMC Total	100,000.00		
2000-2 DSRF	FNMA	60,000.00	3.458%	4/8/2016
2000-2 DSRF	FNMA	95,000.00	2.007%	5/28/2014
	FNMA Total	155,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,078,000.00		
	Bond Issue 2000-2 Total	3,728,000.00		
2001-1 RF	FHLB	112,500.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	600,000.00	0.750%	12/23/2009
2001-1 RF	FHLB	500,000.00	0.500%	6/15/2010
2001-1 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	1,412,500.00		
2001-1 RF	FHLMC	100,000.00	5.416%	5/15/2023
2001-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	200,000.00		
2001-1 RF	FNMA	100,000.00	2.015%	12/9/2009
2001-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-1 RF	FNMA	500,000.00	5.448%	10/5/2021
2001-1 RF	FNMA	200,000.00	0.500%	5/13/2010
2001-1 RF	FNMA	200,000.00	3.979%	7/1/2014
2001-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2001-1 RF	FNMA	500,000.00	0.310%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		<u>1,800,000.00</u>		
2001-1 RF	Repurchase Agreement	<u>250,000.00</u>	0.150%	10/1/2009
	Repurchase Agreement Total	<u>250,000.00</u>		
2001-1 RF Total		<u><u>3,662,500.00</u></u>		
2001-1 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2001-1 DSRF	FHLMC	<u>215,000.00</u>	2.000%	5/26/2017
	FHLMC Total	<u>315,000.00</u>		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2001-1 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2001-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2001-1 DSRF	FNMA	150,000.00	5.253%	12/14/2022
2001-1 DSRF	FNMA	800,000.00	2.007%	5/28/2014
2001-1 DSRF	FNMA	400,000.00	5.226%	12/14/2022
2001-1 DSRF	FNMA	130,000.00	5.334%	12/14/2022
2001-1 DSRF	FNMA	<u>4,000.00</u>	5.351%	12/14/2022
	FNMA Total	<u>2,759,000.00</u>		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,227,000.00		
	Bond Issue 2001-1 Total	35,889,500.00		
2001-2 RF	FHLB	112,500.00	3.150%	3/28/2014
2001-2 RF	FHLB	100,000.00	0.750%	12/23/2009
2001-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	312,500.00		
2001-2 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	100,000.00		
2001-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-2 RF	FNMA	100,000.00	0.500%	5/13/2010
2001-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	400,000.00		
2001-2 RF	Repurchase Agreement	300,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	300,000.00		
	2001-2 RF Total	1,112,500.00		
	Bond Issue 2001-2 Total	1,112,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLB	112,500.00	3.150%	3/28/2014
2001-3 RF	FHLB	100,000.00	0.750%	12/23/2009
2001-3 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	262,500.00		
2001-3 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-3 RF	FNMA	100,000.00	5.448%	10/5/2021
2001-3 RF	FNMA	100,000.00	0.500%	5/13/2010
2001-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	500,000.00		
2001-3 RF	Repurchase Agreement	100,000.00	0.150%	10/1/2009
2001-3 RF	Repurchase Agreement	600,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	700,000.00		
	2001-3 RF Total	1,462,500.00		
	Bond Issue 2001-3 Total	1,462,500.00		
2002-1 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	100,000.00		
2002-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2002-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2002-1 RF	FNMA	100,000.00	4.284%	12/11/2013
2002-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2002-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,000,000.00		
2002-1 RF	Repurchase Agreement	400,000.00	0.150%	10/1/2009
2002-1 RF	Repurchase Agreement	100,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	500,000.00		
	2002-1 RF Total	1,700,000.00		
2002-1 DSRF	FHLMC	315,000.00	2.000%	5/26/2017
	FHLMC Total	315,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
2002-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2002-1 DSRF	FNMA	200,000.00	5.253%	12/14/2022
2002-1 DSRF	FNMA	150,000.00	2.007%	5/28/2014
2002-1 DSRF	FNMA	150,000.00	5.226%	12/14/2022
2002-1 DSRF	FNMA	10,000.00	5.334%	12/14/2022
2002-1 DSRF	FNMA	100,000.00	5.371%	12/14/2022
2002-1 DSRF	FNMA	200,000.00	5.378%	12/14/2022
	FNMA Total	1,160,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2002-1 DSRF Total	1,475,000.00		
	Bond Issue 2002-1 Total	3,175,000.00		
2002-2 RF	FHLB	100,000.00	0.500%	6/15/2010
2002-2 RF	FHLB	100,000.00	1.000%	2/10/2011
	FHLB Total	200,000.00		
2002-2 RF	FHLMC	100,000.00	5.416%	5/15/2023
	FHLMC Total	100,000.00		
2002-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2002-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2002-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2002-2 RF	FNMA	100,000.00	4.284%	12/11/2013
2002-2 RF	FNMA	200,000.00	3.979%	7/1/2014
2002-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2002-2 RF	FNMA	400,000.00	0.316%	1/4/2010
2002-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,800,000.00		
2002-2 RF	Repurchase Agreement	200,000.00	0.150%	10/1/2009
2002-2 RF	Repurchase Agreement	1,100,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	1,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF Total		<u>3,400,000.00</u>		
2002-2 DSRF	FHLB	<u>200,000.00</u>	3.250%	2/14/2011
	FHLB Total	<u>200,000.00</u>		
2002-2 DSRF	FHLMC	1,500,000.00	5.618%	6/30/2023
2002-2 DSRF	FHLMC	<u>25,000.00</u>	2.000%	5/26/2017
	FHLMC Total	<u>1,525,000.00</u>		
2002-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
2002-2 DSRF	FNMA	10,000.00	3.458%	4/8/2016
2002-2 DSRF	FNMA	1,350,000.00	5.334%	12/14/2022
2002-2 DSRF	FNMA	750,000.00	2.777%	8/19/2014
2002-2 DSRF	FNMA	500,000.00	5.386%	12/8/2021
2002-2 DSRF	FNMA	1,200,000.00	5.371%	12/14/2022
2002-2 DSRF	FNMA	<u>200,000.00</u>	5.378%	12/14/2022
	FNMA Total	<u>4,105,000.00</u>		
	2002-2 DSRF Total	<u>5,830,000.00</u>		
	Bond Issue 2002-2 Total	<u>9,230,000.00</u>		
2003-1 RF	FHLB	67,500.00	3.150%	3/28/2014
2003-1 RF	FHLB	200,000.00	1.000%	1/13/2011
2003-1 RF	FHLB	<u>50,000.00</u>	1.000%	2/10/2011
	FHLB Total	<u>317,500.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2003-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-1 RF	FNMA	200,000.00	3.979%	7/1/2014
2003-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	650,000.00		
2003-1 RF	Repurchase Agreement	375,000.00	0.150%	10/1/2009
2003-1 RF	Repurchase Agreement	500,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	875,000.00		
	2003-1 RF Total	1,942,500.00		
	Bond Issue 2003-1 Total	1,942,500.00		
2003-2 RF	FHLB	150,000.00	1.000%	1/13/2011
2003-2 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	200,000.00		
2003-2 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-2 RF	FNMA	200,000.00	3.979%	7/1/2014
2003-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2003-2 RF	FNMA	100,000.00	0.316%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		650,000.00		
2003-2 RF	Repurchase Agreement	225,000.00	0.150%	10/1/2009
2003-2 RF	Repurchase Agreement	500,000.00	0.200%	10/1/2009
Repurchase Agreement Total		725,000.00		
2003-2 RF Total		1,575,000.00		
Bond Issue 2003-2 Total		1,575,000.00		
2003-3 RF	FHLB	250,000.00	1.000%	1/13/2011
2003-3 RF	FHLB	100,000.00	1.000%	2/10/2011
FHLB Total		350,000.00		
2003-3 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-3 RF	FNMA	100,000.00	4.284%	12/11/2013
2003-3 RF	FNMA	200,000.00	0.316%	1/4/2010
2003-3 RF	FNMA	500,000.00	0.310%	1/4/2010
FNMA Total		900,000.00		
2003-3 RF	Repurchase Agreement	625,000.00	0.150%	10/1/2009
2003-3 RF	Repurchase Agreement	500,000.00	0.200%	10/1/2009
Repurchase Agreement Total		1,125,000.00		
2003-3 RF Total		2,375,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2003-3 Total		<u>2,375,000.00</u>		
2004-1 RF	FHLB	<u>50,000.00</u>	1.000%	2/10/2011
	FHLB Total	<u>50,000.00</u>		
2004-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2004-1 RF	FNMA	100,000.00	4.284%	12/11/2013
2004-1 RF	FNMA	200,000.00	3.979%	7/1/2014
2004-1 RF	FNMA	200,000.00	0.316%	1/4/2010
2004-1 RF	FNMA	<u>500,000.00</u>	0.310%	1/4/2010
	FNMA Total	<u>1,100,000.00</u>		
2004-1 RF	Repurchase Agreement	250,000.00	0.150%	10/1/2009
2004-1 RF	Repurchase Agreement	<u>800,000.00</u>	0.200%	10/1/2009
	Repurchase Agreement Total	<u>1,050,000.00</u>		
	2004-1 RF Total	<u>2,200,000.00</u>		
	Bond Issue 2004-1 Total	<u>2,200,000.00</u>		
2004-2 RF	FHLB	200,000.00	0.500%	6/15/2010
2004-2 RF	FHLB	250,000.00	1.000%	1/13/2011
2004-2 RF	FHLB	<u>50,000.00</u>	1.000%	2/10/2011
	FHLB Total	<u>500,000.00</u>		
2004-2 RF	FHLMC	100,000.00	2.558%	12/28/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
2004-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2004-2 RF	FNMA	200,000.00	3.979%	7/1/2014
2004-2 RF	FNMA	500,000.00	0.316%	1/4/2010
2004-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,400,000.00		
2004-2 RF	Repurchase Agreement	900,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	900,000.00		
	2004-2 RF Total	2,900,000.00		
	Bond Issue 2004-2 Total	2,900,000.00		
2004-3 RF	FHLB	45,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	200,000.00	0.500%	6/15/2010
2004-3 RF	FHLB	250,000.00	1.000%	1/13/2011
2004-3 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	545,000.00		
2004-3 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	100,000.00		
2004-3 RF	FNMA	250,000.00	5.448%	10/5/2021
2004-3 RF	FNMA	200,000.00	0.500%	5/13/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FNMA	200,000.00	3.979%	7/1/2014
2004-3 RF	FNMA	500,000.00	0.417%	1/4/2010
2004-3 RF	FNMA	500,000.00	0.316%	1/4/2010
2004-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	2,150,000.00		
2004-3 RF	Repurchase Agreement	900,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	900,000.00		
	2004-3 RF Total	3,695,000.00		
2004-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2004-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2004-3 DSRF	FHLMC	5,000.00	5.500%	6/25/2024
	FHLMC Total	165,000.00		
2004-3 DSRF	FNMA	350,000.00	5.681%	11/17/2023
2004-3 DSRF	FNMA	40,000.00	5.232%	12/14/2022
2004-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2004-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2004-3 DSRF	FNMA	300,000.00	5.254%	12/14/2022
2004-3 DSRF	FNMA	220,000.00	5.226%	12/14/2022
2004-3 DSRF	FNMA	10,000.00	5.334%	12/14/2022
2004-3 DSRF	FNMA	1,000,000.00	4.888%	12/18/2017
2004-3 DSRF	FNMA	100,000.00	5.371%	12/14/2022
	FNMA Total	2,295,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2004-3 DSRF Total	2,460,000.00		
	Bond Issue 2004-3 Total	6,155,000.00		
2005-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2005-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	250,000.00		
2005-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	100,000.00		
2005-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2005-1 RF	FNMA	200,000.00	3.979%	7/1/2014
2005-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2005-1 RF	FNMA	500,000.00	0.316%	1/4/2010
2005-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,550,000.00		
2005-1 RF	Repurchase Agreement	1,300,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	1,300,000.00		
	2005-1 RF Total	3,200,000.00		
	Bond Issue 2005-1 Total	3,200,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	50,000.00		
2005-2 RF	FNMA	200,000.00	3.979%	7/1/2014
2005-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2005-2 RF	FNMA	700,000.00	0.316%	1/4/2010
2005-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,650,000.00		
2005-2 RF	Repurchase Agreement	1,700,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	1,700,000.00		
	2005-2 RF Total	3,400,000.00		
	Bond Issue 2005-2 Total	3,400,000.00		
2006-1 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
2006-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2006-1 RF	FHLB	250,000.00	1.000%	1/13/2011
2006-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	500,000.00		
2006-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2006-1 RF	FNMA	200,000.00	3.375%	9/30/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FNMA	200,000.00	3.979%	7/1/2014
2006-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-1 RF	FNMA	300,000.00	0.316%	1/4/2010
2006-1 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,550,000.00		
2006-1 RF	Repurchase Agreement	400,000.00	0.150%	10/1/2009
2006-1 RF	Repurchase Agreement	1,000,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	1,400,000.00		
	2006-1 RF Total	3,550,000.00		
	Bond Issue 2006-1 Total	3,550,000.00		
2006-2 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
2006-2 RF	FHLB	500,000.00	0.500%	6/15/2010
2006-2 RF	FHLB	250,000.00	1.000%	1/13/2011
2006-2 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	800,000.00		
2006-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2006-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2006-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-2 RF	FNMA	1,000,000.00	0.316%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	2,100,000.00		
2006-2 RF	Repurchase Agreement	350,000.00	0.150%	10/1/2009
2006-2 RF	Repurchase Agreement	1,800,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,150,000.00		
	2006-2 RF Total	5,150,000.00		
	Bond Issue 2006-2 Total	5,150,000.00		
2006-3 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
2006-3 RF	FHLB	300,000.00	0.500%	6/15/2010
2006-3 RF	FHLB	250,000.00	1.000%	1/13/2011
2006-3 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	600,000.00		
2006-3 RF	FNMA	500,000.00	5.007%	10/9/2018
2006-3 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	900,000.00		
2006-3 RF	Repurchase Agreement	1,000,000.00	0.150%	10/1/2009
2006-3 RF	Repurchase Agreement	1,200,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2006-3 RF Total	3,800,000.00		
2006-3 DSRF	FFCB	280,000.00	4.918%	12/1/2015
	FFCB Total	280,000.00		
2006-3 DSRF	FHLB	100,000.00	5.662%	6/1/2022
	FHLB Total	100,000.00		
2006-3 DSRF	FHLMC	500,000.00	4.999%	5/15/2019
2006-3 DSRF	FHLMC	200,000.00	5.426%	8/15/2024
2006-3 DSRF	FHLMC	430,000.00	5.120%	11/15/2021
2006-3 DSRF	FHLMC	150,000.00	3.026%	4/17/2024
2006-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2006-3 DSRF	FHLMC	996,000.00	5.500%	6/25/2024
	FHLMC Total	2,336,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	2,500,000.00	5.674%	11/17/2023
2006-3 DSRF	FNMA	90,000.00	5.232%	12/14/2022
2006-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2006-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2006-3 DSRF	FNMA	800,000.00	5.254%	12/14/2022
2006-3 DSRF	FNMA	60,000.00	2.007%	5/28/2014
2006-3 DSRF	FNMA	500,000.00	5.334%	12/14/2022
2006-3 DSRF	FNMA	500,000.00	5.667%	11/9/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	4,850,000.00		
	2006-3 DSRF Total	7,566,000.00		
	Bond Issue 2006-3 Total	11,366,000.00		
2007-1 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
2007-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2007-1 RF	FHLB	250,000.00	1.000%	1/13/2011
2007-1 RF	FHLB	50,000.00	1.000%	2/10/2011
	FHLB Total	500,000.00		
2007-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	300,000.00		
2007-1 RF	Repurchase Agreement	1,000,000.00	0.150%	10/1/2009
2007-1 RF	Repurchase Agreement	1,000,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,000,000.00		
	2007-1 RF Total	2,900,000.00		
	Bond Issue 2007-1 Total	2,900,000.00		
2007-2 RF	FFCB	100,000.00	2.843%	11/18/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	100,000.00		
2007-2 RF	FHLB	300,000.00	0.500%	6/15/2010
2007-2 RF	FHLB	250,000.00	1.000%	1/13/2011
	FHLB Total	550,000.00		
2007-2 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	500,000.00		
2007-2 RF	Repurchase Agreement	800,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	800,000.00		
	2007-2 RF Total	1,950,000.00		
2007-2 DSRF	FHLMC	250,000.00	3.026%	4/17/2024
2007-2 DSRF	FHLMC	95,000.00	2.000%	5/26/2017
2007-2 DSRF	FHLMC	1,000.00	5.500%	6/25/2024
	FHLMC Total	346,000.00		
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	80,000.00	5.232%	12/14/2022
2007-2 DSRF	FNMA	200,000.00	3.458%	4/8/2016
2007-2 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2007-2 DSRF	FNMA	750,000.00	5.254%	12/14/2022
2007-2 DSRF	FNMA	205,000.00	5.226%	12/14/2022
2007-2 DSRF	FNMA	250,000.00	5.334%	12/14/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,685,000.00		
	2007-2 DSRF Total	3,031,000.00		
	Bond Issue 2007-2 Total	4,981,000.00		
2007-3 RF	FHLB	400,000.00	0.500%	6/15/2010
2007-3 RF	FHLB	250,000.00	1.000%	1/13/2011
	FHLB Total	650,000.00		
2007-3 RF	FNMA	1,000,000.00	0.316%	1/4/2010
2007-3 RF	FNMA	500,000.00	0.310%	1/4/2010
	FNMA Total	1,500,000.00		
2007-3 RF	Repurchase Agreement	2,800,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,800,000.00		
	2007-3 RF Total	4,950,000.00		
2007-3 DSRF	FHLB	200,000.00	5.662%	6/1/2022
2007-3 DSRF	FHLB	400,000.00	5.863%	10/19/2022
	FHLB Total	600,000.00		
2007-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2007-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
	FHLMC Total	410,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FNMA	85,000.00	5.232%	12/14/2022
2007-3 DSRF	FNMA	1,000,000.00	5.408%	12/14/2022
2007-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2007-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2007-3 DSRF	FNMA	750,000.00	5.254%	12/14/2022
2007-3 DSRF	FNMA	185,000.00	5.226%	12/14/2022
2007-3 DSRF	FNMA	250,000.00	5.334%	12/14/2022
	FNMA Total	2,920,000.00		
	2007-3 DSRF Total	3,930,000.00		
	Bond Issue 2007-3 Total	8,880,000.00		
2007-4 RF	FHLB	200,000.00	0.500%	6/15/2010
2007-4 RF	FHLB	250,000.00	1.000%	1/13/2011
	FHLB Total	450,000.00		
2007-4 RF	FNMA	100,000.00	0.500%	5/13/2010
2007-4 RF	FNMA	1,000,000.00	0.316%	1/4/2010
	FNMA Total	1,100,000.00		
2007-4 RF	Repurchase Agreement	2,600,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	2,600,000.00		
	2007-4 RF Total	4,150,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 DSRF	FHLMC	3,000.00	5.500%	6/25/2024
	FHLMC Total	3,000.00		
2007-4 DSRF	FNMA	10,000.00	3.458%	4/8/2016
	FNMA Total	10,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	4,163,000.00		
2008-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2008-1 RF	FHLB	250,000.00	1.000%	1/13/2011
	FHLB Total	450,000.00		
2008-1 RF	FNMA	100,000.00	5.448%	10/5/2021
2008-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2008-1 RF	FNMA	200,000.00	0.316%	1/4/2010
	FNMA Total	400,000.00		
2008-1 RF	Repurchase Agreement	700,000.00	0.150%	10/1/2009
2008-1 RF	Repurchase Agreement	500,000.00	0.200%	10/1/2009
	Repurchase Agreement Total	1,200,000.00		
	2008-1 RF Total	2,050,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2008-1 Total	<u>2,050,000.00</u>		
2008-2 RF	FHLB	<u>300,000.00</u>	0.500%	6/15/2010
	FHLB Total	<u>300,000.00</u>		
2008-2 RF	FNMA	<u>100,000.00</u>	0.500%	5/13/2010
2008-2 RF	FNMA	<u>400,000.00</u>	0.316%	1/4/2010
	FNMA Total	<u>500,000.00</u>		
2008-2 RF	Repurchase Agreement	<u>450,000.00</u>	0.150%	10/1/2009
2008-2 RF	Repurchase Agreement	<u>700,000.00</u>	0.200%	10/1/2009
	Repurchase Agreement Total	<u>1,150,000.00</u>		
	2008-2 RF Total	<u>1,950,000.00</u>		
	Bond Issue 2008-2 Total	<u>1,950,000.00</u>		
2008-3 RF	FHLB	<u>300,000.00</u>	0.500%	6/15/2010
	FHLB Total	<u>300,000.00</u>		
2008-3 RF	FNMA	<u>400,000.00</u>	0.316%	1/4/2010
	FNMA Total	<u>400,000.00</u>		
2008-3 RF	Repurchase Agreement	<u>450,000.00</u>	0.150%	10/1/2009
2008-3 RF	Repurchase Agreement	<u>1,500,000.00</u>	0.200%	10/1/2009
	Repurchase Agreement Total	<u>1,950,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF Total		2,650,000.00		
2008-3 DSRF	FHLB	300,000.00	5.662%	6/1/2022
2008-3 DSRF	FHLB	500,000.00	5.546%	6/29/2022
2008-3 DSRF	FHLB	1,600,000.00	5.863%	10/19/2022
FHLB Total		2,400,000.00		
2008-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2008-3 DSRF	FHLMC	35,000.00	2.000%	5/26/2017
2008-3 DSRF	FHLMC	300,000.00	5.500%	6/25/2024
FHLMC Total		685,000.00		
2008-3 DSRF	FNMA	60,000.00	5.454%	10/5/2021
2008-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2008-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2008-3 DSRF	FNMA	750,000.00	5.254%	12/14/2022
FNMA Total		1,460,000.00		
2008-3 DSRF Total		4,545,000.00		
Bond Issue 2008-3 Total		7,195,000.00		
2009-2 LF	FHLB	2,000,000.00	2.042%	12/30/2010
2009-2 LF	FHLB	1,000,000.00	1.000%	1/13/2011
FHLB Total		3,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2009-2 LF	FNMA	1,000,000.00	2.500%	6/24/2014
2009-2 LF	FNMA	1,000,000.00	1.350%	12/30/2011
	FNMA Total	2,000,000.00		
	2009-2 LF Total	5,000,000.00		
2009-2 DSRF	FNMA	1,500,000.00	5.390%	12/14/2022
	FNMA Total	1,500,000.00		
	2009-2 DSRF Total	1,500,000.00		
	Bond Issue 2009-2 Total	6,500,000.00		
	1985 Res Total	\$233,699,000.00		
Investment Summary				
Revenue Fund		84,070,000.00		
Debt Service Reserve Fund		144,629,000.00		
Loan Fund		5,000,000.00		
Total Investments 1985 Resolution		\$233,699,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/26/2009	Page: 5- 047
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Demand Deposits at September 30, 2009				
1985 A - L DSRF	US Govt Oblig MMKT	55,256.48	0.020%	
1985 A - L RF	US Govt Oblig MMKT	639,666.34	0.020%	
WRXR RF	US Govt Oblig MMKT	225,228.27	0.020%	
1995-1 DSRF	US Govt Oblig MMKT	905.53	0.020%	
1995-1 RF	US Govt Oblig MMKT	390,881.98	0.020%	
1996-1 DSRF	US Govt Oblig MMKT	12,147.11	0.020%	
1996-1 RF	US Govt Oblig MMKT	286,909.35	0.020%	
1996-2 DSRF	US Govt Oblig MMKT	36,468.30	0.020%	
1996-2 RF	US Govt Oblig MMKT	263,795.76	0.020%	
1996-3 DSRF	US Govt Oblig MMKT	316.04	0.020%	
1996-3 RF	US Govt Oblig MMKT	516,284.14	0.020%	
1996-4 DSRF	US Govt Oblig MMKT	888.10	0.020%	
1996-4 RF	US Govt Oblig MMKT	273,980.20	0.020%	
1996-5 DSRF	US Govt Oblig MMKT	109,078.32	0.020%	
1996-5 RF	US Govt Oblig MMKT	628,336.83	0.020%	
1997-1 RF	US Govt Oblig MMKT	1,151,555.53	0.020%	
1997-2 RF	US Govt Oblig MMKT	535,258.24	0.020%	
1997-3 DSRF	US Govt Oblig MMKT	29,427.92	0.020%	
1997-3 RF	US Govt Oblig MMKT	309,896.75	0.020%	
1998-1 DSRF	US Govt Oblig MMKT	482.33	0.020%	
1998-1 RF	US Govt Oblig MMKT	1,028,479.79	0.020%	
1998-2 RF	US Govt Oblig MMKT	447,558.86	0.020%	
1998-3 RF	US Govt Oblig MMKT	1,293,053.61	0.020%	
1999-1 RF	US Govt Oblig MMKT	693,411.53	0.020%	
1999-2 DSRF	US Govt Oblig MMKT	328.99	0.020%	
1999-2 RF	US Govt Oblig MMKT	2,055,138.26	0.020%	
1999-3 DSRF	US Govt Oblig MMKT	724.56	0.020%	
1999-3 RF	US Govt Oblig MMKT	3,123,854.60	0.020%	

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Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2000-1 DSRF	US Govt Oblig MMKT	951.01	0.020%	
2000-1 RF	US Govt Oblig MMKT	734,143.09	0.020%	
2000-2 DSRF	US Govt Oblig MMKT	438.83	0.020%	
2000-2 RF	US Govt Oblig MMKT	1,771,737.39	0.020%	
2001-1 DSRF	US Govt Oblig MMKT	994.88	0.020%	
2001-1 RF	US Govt Oblig MMKT	2,311,528.62	0.020%	
2001-2 RF	US Govt Oblig MMKT	1,360,251.92	0.020%	
2001-3 RF	US Govt Oblig MMKT	1,386,816.66	0.020%	
2002-1 DSRF	US Govt Oblig MMKT	1,609.74	0.020%	
2002-1 RF	US Govt Oblig MMKT	1,247,558.20	0.020%	
2002-2 DSRF	US Govt Oblig MMKT	3,903.87	0.020%	
2002-2 RF	US Govt Oblig MMKT	1,629,025.64	0.020%	
2003-1 RF	US Govt Oblig MMKT	1,061,109.32	0.020%	
2003-2 RF	US Govt Oblig MMKT	1,534,870.22	0.020%	
2003-3 RF	US Govt Oblig MMKT	1,532,207.15	0.020%	
2004-1 RF	US Govt Oblig MMKT	1,811,355.71	0.020%	
2004-2 RF	US Govt Oblig MMKT	3,856,150.68	0.020%	
2004-3 DSRF	US Govt Oblig MMKT	65,881.20	0.020%	
2004-3 RF	US Govt Oblig MMKT	3,029,822.77	0.020%	
2005-1 RF	US Govt Oblig MMKT	3,821,638.08	0.020%	
2005-2 RF	US Govt Oblig MMKT	2,825,341.95	0.020%	
2006-1 RF	US Govt Oblig MMKT	4,192,114.36	0.020%	
2006-2 RF	US Govt Oblig MMKT	3,013,578.51	0.020%	
2006-3 DSRF	US Govt Oblig MMKT	25,348.79	0.020%	
2006-3 RF	US Govt Oblig MMKT	3,047,272.95	0.020%	
2007-1 RF	US Govt Oblig MMKT	2,369,163.79	0.020%	
2007-2 DSRF	US Govt Oblig MMKT	37,200.00	0.020%	
2007-2 RF	US Govt Oblig MMKT	4,010,617.30	0.020%	
2007-3 DSRF	US Govt Oblig MMKT	26,000.00	0.020%	
2007-3 RF	US Govt Oblig MMKT	4,665,463.03	0.020%	
2007-4 DSRF	US Govt Oblig MMKT	490.42	0.020%	

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Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
2007-4 RF	US Govt Oblig MMKT	4,009,720.05	0.020%	
2008-1 RF	US Govt Oblig MMKT	2,298,021.97	0.020%	
2008-2 RF	US Govt Oblig MMKT	2,619,707.02	0.020%	
2008-3 LF	US Govt Oblig MMKT	3,224.42	0.020%	
2008-3 RF	US Govt Oblig MMKT	3,911,116.45	0.020%	
2008-4 LF	US Govt Oblig MMKT	247.27	0.020%	
2008-4 RF	US Govt Oblig MMKT	789,180.82	0.020%	
2009-1 LF	US Govt Oblig MMKT	145,197.99	0.020%	
2009-1 RF	US Govt Oblig MMKT	441,998.76	0.020%	
2009-2 LF	US Govt Oblig MMKT	41,952,171.07	0.020%	
		<u>\$121,654,485.62</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 06/30/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 39,221,131	\$ 54,096,541	\$ 15,796	\$ 54,080,745
Issue WRXR	5,845,500	5,775,168	10,967,007	4,572	10,962,435
Issue 1995-1	5,055,600	7,178,303	12,452,038	3,117	12,448,921
Issue 1996-1	-	2,368,057	11,353,916	7,057	11,346,859
Issue 1996-2	-	3,306,261	15,085,664	9,346	15,076,318
Issue 1996-3	-	1,216,919	12,940,967	7,309,660	5,631,306
Issue 1996-4	-	2,452,641	13,651,740	10,617	13,641,123
Issue 1996-5	2,120,000	3,440,122	21,154,253	18,877,274	2,276,979
Issue 1997-1	4,065,000	4,639,511	21,285,667	18,995,509	2,290,158
Issue 1997-2	-	-	15,639,285	13,041,690	2,597,595
Issue 1997-3	8,800,833	8,722,348	13,776,120	4,466	13,771,654
Issue 1998-1	-	705,758	15,735,586	13,329,941	2,405,645
Issue 1998-2	-	864,449	8,519,953	6,087,965	2,431,988

*** Please refer to Disclaimer on Page 7-0001

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	19,006,823	14,903,295	4,103,528
Issue 1999-1	-	-	9,692,647	6,247,709	3,444,938
Issue 1999-2	-	589,710	24,186,760	20,235,800	3,950,960
Issue 1999-3	-	1,489,348	24,037,709	20,190,695	3,847,014
Issue 2000-1	-	1,473,306	22,656,366	17,560	22,638,806
Issue 2000-2	-	1,101,243	40,021,882	19,137,228	20,884,654
Issue 2001-1	29,407,000	33,002,221	66,804,906	66,078,459	726,447
Issue 2001-2	-	-	24,427,887	23,018,991	1,408,897
Issue 2001-3	-	-	27,338,387	21,870,449	5,467,939
Issue 2002-1	4,095,583	1,499,257	34,350,505	31,348,783	3,001,723
Issue 2002-2	5,983,456	5,942,867	48,388,127	37,363,241	11,024,886
Issue 2003-1	-	-	28,457,507	25,590,609	2,866,898

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Date Run: 11/13/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	37,909,974	35,497,762	2,412,213
Issue 2003-3	-	-	45,627,849	42,295,716	3,332,133
Issue 2004-1	-	-	53,076,716	50,481,271	2,595,445
Issue 2004-2	-	-	74,954,619	67,075,881	7,878,738
Issue 2004-3	2,026,000	2,599,294	82,061,163	70,594,659	11,466,504
Issue 2005-1	-	-	83,385,943	80,136,181	3,249,762
Issue 2005-2	-	-	84,641,695	82,569,108	2,072,587
Issue 2006-1	-	-	90,753,725	88,543,028	2,210,697
Issue 2006-2	-	-	87,758,972	85,768,951	1,990,021
Issue 2006-3	6,730,000	8,002,225	103,253,205	92,270,119	10,983,086
Issue 2007-1	400,000	-	97,342,961	95,128,618	2,214,343

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,438,604	120,815,937	115,681,345	5,134,592
Issue 2007-3	3,600,000	4,088,371	150,962,370	144,249,333	6,713,037
Issue 2007-4	600,000	13,949	151,963,848	146,301,482	5,662,366
Issue 2008-1	-	-	59,099,129	57,746,893	1,352,236
Issue 2008-2	-	-	59,883,173	49,201,205	10,681,967
Issue 2008-3	4,500,000	4,722,466	93,484,278	88,918,405	4,565,874
Issue 2008-4	-	-	36,009,867	30,298,459	5,711,408
Issue 2009-1	-	-	51,114,110	50,495,193	618,917
Issue 2009-2	2,625,000	2,625,000	78,823,478	75,000,000	3,823,478
General Escrow Fund	-	-	431,707	-	431,707
Total for the 1985 Resolution	<u>\$ 139,467,809</u>	<u>\$ 150,478,530</u>	<u>\$ 2,239,382,960</u>	<u>\$ 1,911,953,436</u>	<u>\$ 327,429,524</u>

Issue A through L have been combined for accounting purposes.

Resolution 1985 BOND RESOLUTION

Date Run: 11/13/2009

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

Resolution 1985 BOND RESOLUTION

Date Run: 11/13/2009

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2009

Issue/Series 2007CN-1

Date Run:11/13/2009

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General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2009

Issue/Series 2007CN-1

Date Run:11/13/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 11/13/2009	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	0.000%	08/31/2010
2007CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2007CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 11/13/2009

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,133,887	\$ 83,130,901	\$ 2,986
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,133,887</u>	<u>\$ 83,130,901</u>	<u>\$ 2,986</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2009

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 107,865,000.00

Outstanding Principal Balance: 152,527,397.26

Current Outstanding Commitments: 2,580,611.00

Current Uncommitted Lendable Funds: 6,470,390.00

Average Purchase Price: 42,489.26

Average Original Loan Amount: 42,438.63

Total Number of Loans

Originated: 19,488

Paidoff: 16,230

Outstanding: 3,258

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	107,865,000.00	101,106,603.50	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	18,003,261.82	2,580,611.00	2,323,625.00	58,695.88	54,208.56	1,298
1994 SERIES B	08/01/1994	08/17/1994	0.00	10,248,801.84	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	7,332,122.43	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	13,351,036.36	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,485,571.31	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			107,865,000.00	152,527,397.26	2,580,611.00	6,470,390.00	42,489.26	42,438.63	19,488

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	181	19.22 %	19,432,914.36	9.49 %
5.5000%	586	15.84 %	16,014,503.60	30.73 %
4.6500%	153	14.45 %	14,614,607.74	8.02 %
0.0000%	189	12.05 %	12,186,240.25	9.91 %
6.7500%	138	8.42 %	8,510,731.90	7.24 %
3.0000%	95	7.46 %	7,539,879.86	4.98 %
7.0000%	46	4.30 %	4,347,297.13	2.41 %
6.8750%	63	3.66 %	3,697,840.51	3.30 %
6.5000%	48	3.05 %	3,079,062.56	2.52 %
6.8500%	89	2.82 %	2,847,964.28	4.67 %
5.4500%	18	2.25 %	2,274,001.66	0.94 %
5.3500%	21	1.90 %	1,917,977.34	1.10 %
7.2500%	65	1.01 %	1,020,295.44	3.41 %
6.9000%	34	0.89 %	897,866.80	1.78 %
5.4000%	11	0.84 %	847,524.05	0.58 %
9.0000%	123	0.54 %	550,087.08	6.45 %
6.4500%	5	0.53 %	539,080.02	0.26 %
5.9500%	2	0.32 %	320,798.08	0.10 %
7.5000%	23	0.16 %	163,694.92	1.21 %
4.7500%	2	0.15 %	155,269.41	0.10 %
Other	15	0.15 %	148,966.51	0.79 %
Grand Total:	1,907	100.00 %	101,106,603.50	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	161	66.20 %	11,918,955.50	48.35 %
7.5000%	64	11.78 %	2,121,202.04	19.22 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	61	11.37 %	2,046,509.87	18.32 %
7.0000%	35	6.10 %	1,098,125.80	10.51 %
2.9000%	2	1.19 %	214,055.53	0.60 %
2.7750%	2	1.14 %	205,007.96	0.60 %
7.4000%	6	1.07 %	191,991.44	1.80 %
3.0500%	1	0.58 %	104,821.36	0.30 %
2.9950%	1	0.57 %	102,592.32	0.30 %
Grand Total:	333	100.00 %	18,003,261.82	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	219	74.65 %	7,650,568.82	75.52 %
6.5000%	32	11.51 %	1,179,928.98	11.03 %
7.7500%	28	9.80 %	1,003,960.46	9.66 %
7.4000%	8	3.09 %	316,504.45	2.76 %
6.7500%	1	0.36 %	36,541.62	0.34 %
6.0000%	1	0.32 %	32,949.79	0.34 %
5.5000%	1	0.28 %	28,347.72	0.34 %
Grand Total:	290	100.00 %	10,248,801.84	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	123	63.13 %	4,628,541.74	57.75 %
5.5000%	54	19.08 %	1,399,038.71	25.35 %
7.4000%	30	14.49 %	1,062,600.72	14.08 %
7.2500%	6	3.30 %	241,941.26	2.82 %
Grand Total:	213	100.00 %	7,332,122.43	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	242	70.27 %	9,382,398.64	63.68 %
5.5000%	122	24.78 %	3,308,368.60	32.11 %
6.5000%	7	2.04 %	271,797.66	1.84 %
8.2500%	5	1.39 %	185,164.06	1.32 %
7.2500%	2	0.78 %	104,026.86	0.53 %
7.5000%	2	0.74 %	99,280.54	0.53 %
Grand Total:	380	100.00 %	13,351,036.36	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	45	26.36 %	655,290.25	33.33 %
5.8000%	4	19.35 %	480,950.76	2.96 %
11.0000%	30	15.41 %	382,987.70	22.22 %
10.5000%	29	15.15 %	376,446.36	21.48 %
6.1000%	3	14.77 %	367,002.30	2.22 %
12.0000%	21	7.48 %	185,959.56	15.56 %
9.9500%	1	0.88 %	21,869.45	0.74 %
9.0000%	1	0.36 %	8,967.62	0.74 %
11.5000%	1	0.25 %	6,097.31	0.74 %
Grand Total:	135	100.00 %	2,485,571.31	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
-------	--------------------	-------------------------------	--------------------------	---------------------------

5.5000%	620	100.00 %	16,846,158.52	100.00 %
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Grand Total:	620	100.00 %	16,846,158.52	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
----------------------	--------------------	-------------------------------	--------------------------	---------------------------

5.5000%	142	100.00 %	3,875,752.39	100.00 %
---------	-----	----------	--------------	----------

Grand Total:	142	100.00 %	3,875,752.39	100.00 %
--------------	-----	----------	--------------	----------

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
-------------	--------------------	-------------------------------	--------------------------	---------------------------

Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--------------	--------------------	-------------------------------	--------------------------	---------------------------

6.9000%	30	100.00 %	804,482.50	100.00 %
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Grand Total:	30	100.00 %	804,482.50	100.00 %
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As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	350	15.80 %	24,105,195.75	10.74 %
5.5000%	763	13.60 %	20,750,258.63	23.42 %
6.0000%	182	12.76 %	19,465,864.15	5.59 %
4.6500%	153	9.58 %	14,614,607.74	4.70 %
7.4000%	286	7.18 %	10,953,495.25	8.78 %
7.5000%	308	6.58 %	10,034,746.32	9.45 %
6.7500%	139	5.60 %	8,547,273.52	4.27 %
3.0000%	95	4.94 %	7,539,879.86	2.92 %
7.0000%	81	3.57 %	5,445,422.93	2.49 %
8.2500%	132	3.16 %	4,816,575.19	4.05 %
6.5000%	87	2.97 %	4,530,789.20	2.67 %
6.8750%	63	2.42 %	3,697,840.51	1.93 %
7.7500%	91	2.00 %	3,055,758.77	2.79 %
6.8500%	89	1.87 %	2,847,964.28	2.73 %
5.4500%	18	1.49 %	2,274,001.66	0.55 %
5.3500%	21	1.26 %	1,917,977.34	0.64 %
7.2500%	73	0.90 %	1,366,263.56	2.24 %
6.9000%	34	0.59 %	897,866.80	1.04 %
5.4000%	11	0.56 %	847,524.05	0.34 %
11.6250%	45	0.43 %	655,290.25	1.38 %
Other	237	2.73 %	4,162,801.50	7.27 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,583	74.18 %	113,147,165.31	79.28 %
MAGNA BANK	418	13.68 %	20,862,116.02	12.83 %
Nashville Habitat for Humanity	49	2.67 %	4,067,415.36	1.50 %
EASTERN EIGHT COMM DEV CORP	43	2.61 %	3,987,402.22	1.32 %
Chatt. Habitat for Humanity	18	0.72 %	1,093,905.80	0.55 %
Other	147	6.14 %	9,369,392.55	4.51 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,207	98.04 %	149,533,238.63	98.43 %
Unknown	32	1.44 %	2,201,717.62	0.98 %
Two One BuyDown	18	0.50 %	755,899.39	0.55 %
Discount Loan/Perm Buydown	1	0.02 %	36,541.62	0.03 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,790	88.91 %	135,617,190.50	85.64 %
Not Coded	321	4.00 %	6,101,173.55	9.85 %
PUD	54	3.46 %	5,273,502.27	1.66 %
Condominium	58	2.30 %	3,512,763.40	1.78 %
Townhouse	9	0.42 %	643,023.67	0.28 %
Other	26	0.90 %	1,379,743.87	0.80 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,182	56.37 %	85,980,611.28	66.97 %
CONV UNINS-78% OR LESS	391	16.78 %	25,599,222.53	12.00 %
CONV INS LTV 97.01% - 100%	137	10.33 %	15,761,307.88	4.21 %
RECD	250	7.89 %	12,031,450.10	7.67 %
CONV INS-UP TO 95%	145	3.70 %	5,641,373.29	4.45 %
VA	108	2.53 %	3,852,764.04	3.31 %
CONV INS - TO 78% EXPOSURE	19	0.91 %	1,392,176.25	0.58 %
Other	26	1.49 %	2,268,491.89	0.80 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,419	73.18 %	111,621,135.79	74.25 %
New Construction	569	25.37 %	38,695,250.72	17.46 %
Not Coded	265	1.41 %	2,154,722.49	8.13 %
Other	5	0.04 %	56,288.26	0.15 %
Grand Total:	3,258	100.00 %	152,527,397.26	100.00 %

As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	106	2.95 %	4,510,509.38	3.25 %
90 Days:	213	5.74 %	8,762,471.60	6.53 %
In Foreclosure:	22	0.64 %	981,047.55	0.67 %

No. of Loans Foreclosed to Date: 293

REO-Number of Loans: 6

Foreclosed Loss/Gain to Date: -175,521.75

Outstanding Mortgages (\$000)
At Time of Default: 331

Current Balance: 0

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	90	2.42 %	3,696,165.88	2.76 %
2	VA	2	0.03 %	41,455.56	0.06 %
3	CONV INS-UP TO 95%	3	0.05 %	80,501.79	0.09 %
5	RECD	10	0.40 %	604,018.37	0.31 %
19	CONV INS LTV 97.01% - 100%	1	0.06 %	88,367.78	0.03 %
	Grand Total:	106	2.96 %	4,510,509.38	3.25 %
90 Days or More Past Due					
1	FHA	187	5.00 %	7,625,906.71	5.74 %
2	VA	5	0.12 %	177,540.62	0.15 %
3	CONV INS-UP TO 95%	3	0.07 %	99,495.68	0.09 %
5	RECD	16	0.49 %	753,421.99	0.49 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	47,697.62	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.04 %	58,408.98	0.03 %
	Grand Total:	213	5.75 %	8,762,471.60	6.53 %
In Foreclosure					
1	FHA	18	0.47 %	720,973.68	0.55 %
2	VA	1	0.12 %	182,034.38	0.03 %
3	CONV INS-UP TO 95%	1	0.01 %	15,277.29	0.03 %
5	RECD	2	0.04 %	62,762.20	0.06 %
	Grand Total:	22	0.64 %	981,047.55	0.67 %

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Resolution 1974 BOND RESOLUTION

Date Run: 07/14/2009

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	54	2,665,209.74	105	4,900,306.58	11	607,301.52
1994 SERIES A	6	180,952.15	12	398,766.42	2	65,710.08
1994 SERIES B	24	906,813.58	22	822,284.58	1	40,978.81
1995 SERIES A	8	278,740.73	23	838,289.08	4	159,706.39
1995 SERIES BC	10	409,401.75	45	1,699,058.13	3	92,073.46
GENERAL FUND	4	69,391.43	6	103,766.81	1	15,277.29
Total for the Resolution	106	4,510,509.38	213	8,762,471.60	22	981,047.55

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	293	-175,521.75	3	-266,341.80
1995 SERIES BC	0	0.00	2	-55,627.84
GENERAL FUND	0	0.00	1	-8,673.38
Total for the Resolution	293	-175,521.75	6	-330,643.02

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

16

0.29 %

443,014.48

0.49 %

3 CONV INS-UP TO 95%

1

0.02 %

34,704.28

0.03 %

Grand Total:

17

0.31 %

477,718.76

0.52 %

90 Days or More Past Due

1 FHA

48

0.91 %

1,394,242.22

1.47 %

2 VA

2

0.04 %

53,975.99

0.06 %

5 RECD

2

0.04 %

57,943.47

0.06 %

Grand Total:

52

0.99 %

1,506,161.68

1.59 %

In Foreclosure

1 FHA

7

0.13 %

200,959.59

0.21 %

5 RECD

1

0.02 %

24,087.75

0.03 %

Grand Total:

8

0.15 %

225,047.34

0.24 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

6

0.11 %

172,027.75

0.18 %

Grand Total:

6

0.11 %

172,027.75

0.18 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

11

0.22 %

341,517.15

0.34 %

11

0.22 %

341,517.15

0.34 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

32,522.07

0.03 %

Grand Total:

1

0.02 %

32,522.07

0.03 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 06/30/2009

Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	2,295,000.00	2,055,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	10,475,000.00	30,540,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	11,260,000.00	22,255,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	44,705,000.00	39,315,000.00	107,865,000.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series 1993 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Issue/Series 1994 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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Issue/Series 1994 SERIES B

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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As of: 06/30/2009

Issue/Series 1995 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Issue/Series 1995 SERIES BC

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 07/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	200,000.00	3.579%	9/29/2011
2003-A RF	FFCB	500,000.00	4.556%	9/28/2012
2003-A RF	FFCB	200,000.00	2.843%	11/18/2011
	FFCB Total	900,000.00		
2003-A RF	FHLB	1,000,000.00	0.750%	12/23/2009
2003-A RF	FHLB	250,000.00	0.750%	12/23/2009
2003-A RF	FHLB	3,000,000.00	1.250%	12/30/2010
2003-A RF	FHLB	1,000,000.00	4.616%	11/20/2014
2003-A RF	FHLB	200,000.00	4.951%	2/28/2013
2003-A RF	FHLB	500,000.00	0.500%	6/15/2010
2003-A RF	FHLB	2,000,000.00	0.431%	7/1/2009
	FHLB Total	7,950,000.00		
2003-A RF	FHLMC	500,000.00	1.250%	3/18/2010
2003-A RF	FHLMC	400,000.00	0.801%	12/15/2009
2003-A RF	FHLMC	500,000.00	4.830%	7/1/2013
	FHLMC Total	1,400,000.00		
2003-A RF	FNMA	300,000.00	2.015%	12/9/2009
2003-A RF	FNMA	100,000.00	3.110%	1/13/2012
2003-A RF	FNMA	441,000.00	5.250%	3/5/2021
2003-A RF	FNMA	1,000,000.00	5.448%	10/5/2021
2003-A RF	FNMA	500,000.00	0.500%	5/13/2010
2003-A RF	FNMA	500,000.00	4.311%	9/4/2013
2003-A RF	FNMA	1,000,000.00	0.417%	1/4/2010
2003-A RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	4,341,000.00		
2003-A RF	Repurchase Agreement	1,400,000.00	0.200%	7/1/2009
2003-A RF	Repurchase Agreement	1,100,000.00	0.200%	7/1/2009

Resolution	1974 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	Repurchase Agreement	3,200,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	5,700,000.00		
	2003-A RF Total	20,291,000.00		
2003-A DSRF	FHLB	300,000.00	1.478%	6/17/2011
	FHLB Total	300,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	300,000.00	2.558%	12/28/2012
	FHLMC Total	1,300,000.00		
2003-A DSRF	FNMA	200,000.00	3.622%	5/6/2013
2003-A DSRF	FNMA	500,000.00	5.254%	12/14/2022
2003-A DSRF	FNMA	2,500,000.00	5.174%	12/14/2022
2003-A DSRF	FNMA	800,000.00	2.007%	5/28/2014
2003-A DSRF	FNMA	1,400,000.00	5.275%	12/14/2022
	FNMA Total	5,400,000.00		
	2003-A DSRF Total	7,000,000.00		
	Bond Issue 2003 A Total	27,291,000.00		
1994A RF	FHLB	237,500.00	3.150%	3/28/2014
	FHLB Total	237,500.00		
	1994A RF Total	237,500.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	337,500.00		
1994B RF	FHLB	118,750.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	400,000.00	0.750%	12/23/2009
1994B RF	FHLB	100,000.00	4.951%	2/28/2013
1994B RF	FHLB	100,000.00	1.478%	6/17/2011
	FHLB Total	868,750.00		
1994B RF	FNMA	200,000.00	5.448%	10/5/2021
1994B RF	FNMA	100,000.00	0.500%	5/13/2010
	FNMA Total	300,000.00		
	1994B RF Total	1,168,750.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	4,243,750.00		
1995A RF	FHLB	237,500.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011

Resolution 1974 BOND RESOLUTION

Date Run: 07/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLB	300,000.00	0.750%	12/23/2009
1995A RF	FHLB	100,000.00	4.951%	2/28/2013
1995A RF	FHLB	100,000.00	1.478%	6/17/2011
	FHLB Total	987,500.00		
1995A RF	FNMA	200,000.00	5.448%	10/5/2021
1995A RF	FNMA	100,000.00	0.500%	5/13/2010
	FNMA Total	300,000.00		
	1995A RF Total	1,287,500.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	UST	350,000.00	7.841%	11/15/2016
	UST Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	3,747,500.00		
1995B/C RF	FHLB	500,000.00	0.750%	12/23/2009
1995B/C RF	FHLB	100,000.00	4.951%	2/28/2013
1995B/C RF	FHLB	200,000.00	1.478%	6/17/2011
	FHLB Total	800,000.00		
1995B/C RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
1995B/C RF	FNMA	100,000.00	0.500%	5/13/2010

Resolution	1974 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	100,000.00		
	1995B/C RF Total	1,000,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	4,650,000.00		
	1995B/C DSRF Total	4,900,000.00		
	Bond Issue 1995B/C Total	5,900,000.00		
GENERAL FUND	FFCB	200,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
GENERAL FUND	FHLB	237,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	1,000,000.00	5.594%	8/11/2016
GENERAL FUND	FHLB	250,000.00	0.750%	12/23/2009
GENERAL FUND	FHLB	200,000.00	4.951%	2/28/2013
GENERAL FUND	FHLB	260,000.00	1.478%	6/17/2011
GENERAL FUND	FHLB	1,000,000.00	0.709%	9/30/2009
	FHLB Total	3,447,500.00		
GENERAL FUND	FHLMC	100,000.00	5.709%	10/20/2021
GENERAL FUND	FHLMC	2,000,000.00	0.800%	12/15/2009
GENERAL FUND	FHLMC	500,000.00	1.250%	3/18/2010
GENERAL FUND	FHLMC	1,000,000.00	0.801%	12/15/2009

Resolution 1974 BOND RESOLUTION

Date Run: 07/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLMC	425,000.00	3.751%	10/15/2013
GENERAL FUND	FHLMC	200,000.00	2.558%	12/28/2012
	FHLMC Total	4,225,000.00		
GENERAL FUND	FNMA	500,000.00	2.015%	12/9/2009
GENERAL FUND	FNMA	500,000.00	4.877%	10/9/2018
GENERAL FUND	FNMA	500,000.00	3.110%	1/13/2012
GENERAL FUND	FNMA	1,500,000.00	2.036%	7/28/2014
GENERAL FUND	FNMA	2,000,000.00	2.033%	1/30/2014
GENERAL FUND	FNMA	2,000,000.00	5.140%	1/25/2023
GENERAL FUND	FNMA	2,000,000.00	5.408%	12/14/2022
GENERAL FUND	FNMA	300,000.00	5.448%	10/5/2021
GENERAL FUND	FNMA	2,000,000.00	5.032%	11/2/2017
GENERAL FUND	FNMA	500,000.00	0.500%	5/13/2010
GENERAL FUND	FNMA	600,000.00	2.007%	5/28/2014
GENERAL FUND	FNMA	500,000.00	5.275%	12/14/2022
GENERAL FUND	FNMA	500,000.00	4.311%	9/4/2013
GENERAL FUND	FNMA	1,000,000.00	5.341%	9/21/2017
GENERAL FUND	FNMA	500,000.00	2.500%	6/24/2014
GENERAL FUND	FNMA	4,000,000.00	0.417%	1/4/2010
GENERAL FUND	FNMA	300,000.00	0.316%	1/4/2010
GENERAL FUND	FNMA	1,765,067.94	2.523%	9/1/2009
	FNMA Total	20,965,067.94		
	GENERAL FUND Total	28,837,567.94		
	1974 Res Total	70,357,317.94		

Resolution	1974 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		23,984,750.00		
Prepayment Account		100,000.00		
Debt Service Reserve Fund		17,435,000.00		
General Fund		28,837,567.94		
Total Investments 1974 Resolution		\$70,357,317.94		

Demand Deposits at June 30, 2009

2003A RF	1st American US Govt Obligation MMKT	1,902,990.36	0.110%
2003A DSRF	1st American US Govt Obligation MMKT	2,457,257.86	0.110%
2003A PP	1st American US Govt Obligation MMKT	124,723.19	0.110%
1994A RF	1st American US Govt Obligation MMKT	2,883,430.08	0.110%
1994A PP	1st American US Govt Obligation MMKT	5.30	0.110%
1994B RF	1st American US Govt Obligation MMKT	1,078,500.58	0.110%
1994B PP	1st American US Govt Obligation MMKT	120,817.86	0.110%
1995A RF	1st American US Govt Obligation MMKT	750,691.45	0.110%
1995A DSRF	1st American US Govt Obligation MMKT	193,000.00	0.110%
1995A PP	1st American US Govt Obligation MMKT	136,304.23	0.110%
1995B/C RF	1st American US Govt Obligation MMKT	869,692.32	0.110%
1995B/C PP	1st American US Govt Obligation MMKT	42,762.21	0.110%
GENERAL FUND	1st American US Govt Obligation MMKT	1,854,003.46	0.110%
	US Govt Oblig MMKT Total	\$12,414,178.90	

Resolution 1974 BOND RESOLUTION

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 21,753,735	\$ 6,419	\$ 21,747,317
1994 SERIES B	7,895,210	3,221,670	15,956,088	8,047	15,948,042
1995 SERIES A	6,750,000	2,732,106	12,345,327	5,119	12,340,209
1995 SERIES B	7,549,100	5,173,597	20,584,163	9,886	20,574,277
2003 SERIES A	18,000,000	9,634,205	139,749,358	106,918,501	32,830,857
GENERAL FUND	-	-	34,297,270	1,875,411	32,421,859
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 20,761,577</u>	<u>\$ 244,685,942</u>	<u>\$ 108,823,381</u>	<u>\$ 135,862,560</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nine (9) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At June 30, 2009, all nine multi-family mortgages were current.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/09	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	134	\$1,343,008.42	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	134	\$1,338,624.29	F	93	96.6	X	94.6
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	32	\$628,557.36	F	103	99	X	97.1
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	53	\$225,652.93	RE	24	100	X	95.8
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	55	\$238,546.64	RE	24	100	X	95.8
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	117	\$1,154,689.23	F	104	97	X	97.1
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	63	\$259,389.32	RE	24	100	X	95.8
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	122	\$1,175,205.01	F	91	98.9	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	69	\$339,354.06	F	34	100	X	94.1
Total Mortgage Loan Amount									\$6,703,027.26					

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,846,210,000.00

Outstanding Principal Balance: 1,837,886,683.99

Current Outstanding Commitments: 12,975,285.00

Current Uncommitted Lendable Funds: 33,757,769.00

Average Purchase Price: 69,283.24

Average Original Loan Amount: 67,985.97

Total Number of Loans

Originated: 61,763

Paidoff: 39,107

Outstanding: 22,656

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	19,489,755.18	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	20,460,000.00	35,561,459.14	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	63,830,000.00	28,140,618.63	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	23,655,000.00	22,379,889.64	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	22,675,000.00	24,936,280.00	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	32,240,000.00	31,003,958.90	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	38,880,000.00	38,286,065.27	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	26,285,000.00	25,996,938.43	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	36,285,000.00	35,349,085.93	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	43,025,000.00	42,880,818.97	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	51,555,000.00	50,270,616.44	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	68,135,000.00	70,178,160.80	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	71,445,000.00	74,132,777.48	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	80,495,000.00	78,203,831.13	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	83,990,000.00	79,962,220.92	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	87,630,000.00	86,838,281.49	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	86,720,000.00	81,762,513.80	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	91,055,000.00	90,421,664.75	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	93,915,000.00	92,757,836.30	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	114,185,000.00	112,852,958.94	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	142,555,000.00	140,275,176.59	0.00	0.00	117,432.83	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	143,855,000.00	145,551,903.24	0.00	0.00	110,900.93	109,243.44	1,413
ISSUE 2008-1	05/29/2008	05/29/2008	58,965,000.00	55,972,570.25	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	50,000,000.00	56,539,289.70	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	90,000,000.00	83,647,768.86	695,470.00	1,046.00	104,532.06	102,495.90	854
ISSUE 2008-4	12/18/2008	12/18/2008	30,000,000.00	33,666,379.96	1,215,807.00	-153,117.00	105,973.27	104,279.66	324
ISSUE 2009-1	06/11/2009	06/11/2009	50,000,000.00	2,138,212.00	11,064,008.00	33,909,840.00	107,877.20	107,272.65	19
ISSUE A	06/01/1985	07/02/1985	0.00	1,488,019.60	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	404,157.00	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,178,786.77	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,589,442.16	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,863,752.45	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,804,531.89	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,163,077.34	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,792,507.66	0.00	0.00	46,320.06	45,500.92	1,174

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,619,600.31	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	8,470,759.02	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	10,806,855.10	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	7,570,000.00	10,193,759.39	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	10,499,216.21	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	19,030,000.00	15,775,581.91	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	19,320,000.00	14,464,362.07	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	13,410,000.00	14,518,967.95	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	4,560,393.70	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	13,730,000.00	13,270,243.51	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	6,335,000.00	6,849,221.11	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	15,835,000.00	16,913,229.14	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	6,555,000.00	8,209,628.11	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	21,565,000.00	21,698,057.90	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	21,025,000.00	19,555,500.95	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,846,210,000.00	1,837,886,683.99	12,975,285.00	33,757,769.00	69,283.24	67,985.97	61,763

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**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	129,725.13	83.72%	19,746,522.74	15.73%	3,710,138.59
Great Rate (7.30%)	0.91%	66,980.02	99.09%	7,293,461.60	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,699,037.17	7.94%	232,786.83
Great Rate (6.50%)	12.93%	89,807.35	87.07%	604,758.40	0.00%	0.00
TOTALS	286,512.50		30,343,779.92		3,942,925.42	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 34,573,217.83

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	585,094.66	90.00%	11,203,940.21	5.30%	659,787.59
Great Start (6.40%)	0.57%	42,978.07	91.43%	6,893,833.18	8.00%	603,200.98
Great Rate (6.00%)	0.00%	0.00	100.00%	8,171,776.48	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	6,065,028.10	6.25%	404,335.21
Great Start (6.625%)	0.00%	0.00	94.64%	257,549.03	5.36%	14,586.46
Great Start (7.00%)	0.00%	0.00	100.00%	934,785.31	0.00%	0.00
TOTALS	628,072.72		33,526,912.31		1,681,910.24	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 35,836,895.27

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2009

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	10,767,435.39	4.55%	513,272.20
Great Start (6.25%)	0.00%	0.00	96.15%	6,997,665.06	3.85%	280,197.72
Great Rate (5.40%)	0.00%	0.00	98.18%	1,677,821.72	1.82%	31,102.42
Great Start (5.75%)	0.00%	0.00	88.46%	2,548,783.06	11.54%	332,500.07
Great Rate (4.75%)	0.00%	0.00	86.36%	2,272,127.42	13.64%	358,867.74
Great Start (6.40%)	0.00%	0.00	98.46%	213,821.28	1.54%	3,344.35
TOTALS		0.00		24,477,653.93		1,519,284.50

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 25,996,938.43

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	25,046,505.78	9.73%	2,699,706.45
Great Start (6.10%)	0.00%	0.00	91.73%	13,440,823.94	8.27%	1,211,769.48
Great Rate (5.60%)	0.00%	0.00	99.12%	18,714,254.26	0.88%	166,147.54
Great Start (6.60%)	0.00%	0.00	99.25%	8,563,422.31	0.75%	64,711.00
TOTALS		0.00		65,765,006.30		4,142,334.46

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 69,907,340.76

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	306	88.47 %	17,242,754.69	85.96 %
6.7500%	22	6.93 %	1,349,894.66	6.18 %
5.9000%	5	1.55 %	303,034.08	1.40 %
8.8000%	6	0.81 %	157,613.78	1.69 %
8.7000%	6	0.75 %	146,320.32	1.69 %
8.8500%	4	0.58 %	113,232.04	1.12 %
8.4500%	4	0.53 %	103,484.21	1.12 %
8.6000%	1	0.14 %	26,375.79	0.28 %
8.4000%	1	0.13 %	25,656.21	0.28 %
8.1250%	1	0.11 %	21,389.40	0.28 %
Grand Total:	356	100.00 %	19,489,755.18	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	368	66.33 %	23,586,386.46	61.85 %
7.3000%	135	20.70 %	7,360,441.62	22.69 %
7.2500%	46	8.24 %	2,931,824.00	7.73 %
6.5000%	11	1.95 %	694,565.75	1.85 %
5.9000%	5	0.94 %	334,494.67	0.84 %
8.1250%	10	0.51 %	181,414.54	1.68 %
6.9000%	3	0.48 %	169,899.73	0.50 %
8.4500%	6	0.24 %	85,649.99	1.01 %
8.8000%	4	0.22 %	78,093.59	0.67 %
6.0000%	1	0.17 %	61,770.10	0.17 %
8.8500%	4	0.12 %	42,631.92	0.67 %
8.7000%	2	0.10 %	34,286.77	0.34 %
Grand Total:	595	100.00 %	35,561,459.14	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	252	38.13 %	10,731,268.62	28.13 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	146	12.87 %	3,620,686.27	16.29 %
8.4000%	126	12.49 %	3,515,194.27	14.06 %
8.8500%	110	10.52 %	2,961,509.95	12.28 %
8.1250%	87	8.59 %	2,417,660.41	9.71 %
8.7000%	69	6.49 %	1,827,400.88	7.70 %
8.8000%	68	6.46 %	1,818,582.05	7.59 %
7.7000%	23	2.36 %	663,334.74	2.57 %
8.6000%	10	1.09 %	306,669.97	1.12 %
2.6500%	2	0.55 %	155,730.63	0.22 %
2.7000%	1	0.29 %	81,289.23	0.11 %
6.0000%	1	0.08 %	21,829.38	0.11 %
8.0250%	1	0.07 %	19,462.23	0.11 %
Grand Total:	896	100.00 %	28,140,618.63	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	221	68.19 %	15,261,731.14	67.38 %
6.9000%	60	17.16 %	3,840,089.08	18.29 %
6.2500%	36	11.28 %	2,523,527.90	10.98 %
7.2500%	7	2.00 %	447,735.53	2.13 %
6.0000%	3	0.93 %	207,630.31	0.91 %
5.6000%	1	0.44 %	99,175.68	0.30 %
Grand Total:	328	100.00 %	22,379,889.64	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	293	80.38 %	20,043,928.56	79.40 %
6.9000%	62	15.60 %	3,889,405.67	16.80 %
6.0000%	10	2.78 %	693,262.22	2.71 %
6.4000%	2	0.68 %	169,851.10	0.54 %
5.6000%	2	0.56 %	139,832.45	0.54 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	369	100.00 %	24,936,280.00	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	355	81.20 %	25,174,823.14	80.87 %
7.00000%	78	17.46 %	5,414,423.83	17.77 %
6.40000%	6	1.34 %	414,711.93	1.37 %
Grand Total:	439	100.00 %	31,003,958.90	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	172	32.52 %	12,448,822.45	32.21 %
6.00000%	114	21.34 %	8,171,776.48	21.35 %
6.40000%	106	19.69 %	7,540,012.23	19.85 %
5.62500%	91	16.90 %	6,469,363.31	17.04 %
6.62500%	39	7.11 %	2,721,305.49	7.30 %
7.00000%	12	2.44 %	934,785.31	2.25 %
Grand Total:	534	100.00 %	38,286,065.27	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	148	43.39 %	11,280,707.59	43.27 %
6.25000%	97	28.00 %	7,277,862.78	28.36 %
5.75000%	37	11.08 %	2,881,283.13	10.82 %
4.75000%	36	10.12 %	2,630,995.16	10.53 %
5.40000%	21	6.57 %	1,708,924.14	6.14 %
6.40000%	3	0.84 %	217,165.63	0.88 %
Grand Total:	342	100.00 %	25,996,938.43	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	244	57.58 %	20,355,230.68	57.41 %
5.6500%	176	41.54 %	14,685,137.75	41.41 %
6.6000%	2	0.41 %	144,049.79	0.47 %
5.2500%	2	0.29 %	103,020.47	0.47 %
6.2500%	1	0.17 %	61,647.24	0.24 %
Grand Total:	425	100.00 %	35,349,085.93	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	216	42.50 %	18,222,583.89	42.02 %
6.2500%	139	26.90 %	11,534,514.52	27.04 %
4.6500%	54	11.43 %	4,902,098.20	10.51 %
5.3500%	46	8.63 %	3,699,645.44	8.95 %
6.3500%	35	5.90 %	2,531,880.56	6.81 %
5.6500%	21	4.05 %	1,735,426.05	4.09 %
5.6000%	2	0.39 %	166,264.04	0.39 %
5.4000%	1	0.21 %	88,406.27	0.19 %
Grand Total:	514	100.00 %	42,880,818.97	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	198	33.93 %	17,059,090.85	33.11 %
5.9500%	139	23.03 %	11,575,553.69	23.24 %
5.6000%	117	19.65 %	9,878,467.01	19.57 %
6.6000%	50	8.55 %	4,300,305.20	8.36 %
5.2500%	47	7.51 %	3,774,707.36	7.86 %
6.2500%	42	6.43 %	3,232,856.62	7.02 %
4.9900%	5	0.89 %	449,635.71	0.84 %
Grand Total:	598	100.00 %	50,270,616.44	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	314	39.54 %	27,746,212.23	39.10 %
5.6000%	211	26.90 %	18,880,401.80	26.28 %
6.1000%	175	20.88 %	14,652,593.42	21.79 %
6.6000%	100	12.29 %	8,628,133.31	12.45 %
4.9900%	3	0.39 %	270,820.04	0.37 %
Grand Total:	803	100.00 %	70,178,160.80	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	462	58.38 %	43,282,138.27	47.58 %
5.9900%	230	28.29 %	20,969,828.51	23.69 %
6.8500%	153	6.36 %	4,717,548.59	15.76 %
6.5000%	102	4.67 %	3,459,262.67	10.50 %
5.1000%	16	1.84 %	1,365,247.53	1.65 %
6.1000%	3	0.26 %	191,251.87	0.31 %
5.5000%	4	0.14 %	107,110.44	0.41 %
7.7500%	1	0.05 %	40,389.60	0.10 %
Grand Total:	971	100.00 %	74,132,777.48	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	500	61.71 %	48,260,598.84	61.20 %
5.9900%	314	37.83 %	29,587,491.83	38.43 %
5.4000%	2	0.32 %	252,063.44	0.24 %
5.5000%	1	0.13 %	103,677.02	0.12 %
Grand Total:	817	100.00 %	78,203,831.13	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	532	64.22 %	51,354,031.51	64.17 %
6.3000%	239	28.26 %	22,599,910.84	28.83 %
4.9900%	36	4.81 %	3,843,248.18	4.34 %
5.9900%	14	1.80 %	1,440,675.21	1.69 %
5.4000%	4	0.48 %	385,300.43	0.48 %
5.5000%	2	0.24 %	194,223.22	0.24 %
6.0000%	1	0.12 %	93,188.12	0.12 %
6.5000%	1	0.06 %	51,643.41	0.12 %
Grand Total:	829	100.00 %	79,962,220.92	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	537	61.99 %	53,832,492.77	61.72 %
6.4000%	233	26.84 %	23,310,023.18	26.78 %
5.3000%	57	6.38 %	5,543,057.02	6.55 %
6.3000%	27	3.07 %	2,670,248.75	3.10 %
5.8000%	5	0.57 %	496,602.10	0.57 %
5.5000%	5	0.52 %	453,416.01	0.57 %
6.8000%	4	0.39 %	337,514.38	0.46 %
6.5000%	1	0.14 %	118,174.17	0.11 %
6.0000%	1	0.09 %	76,753.11	0.11 %
Grand Total:	870	100.00 %	86,838,281.49	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	551	69.11 %	56,502,302.28	68.11 %
6.8000%	191	22.96 %	18,771,503.59	23.61 %
5.4000%	41	5.25 %	4,290,476.00	5.07 %
6.4000%	16	1.76 %	1,443,083.31	1.98 %
0.0000%	9	0.79 %	648,770.28	1.11 %
5.5000%	1	0.13 %	106,378.34	0.12 %
Grand Total:	809	100.00 %	81,762,513.80	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	321	38.22 %	34,555,505.69	36.94 %
5.5000%	305	34.53 %	31,218,364.07	35.10 %
6.5000%	97	10.47 %	9,471,544.64	11.16 %
6.4000%	68	7.81 %	7,057,884.91	7.83 %
5.9000%	39	4.35 %	3,937,650.28	4.49 %
6.0000%	21	2.61 %	2,357,673.74	2.42 %
5.8000%	13	1.58 %	1,428,496.73	1.50 %
6.8000%	3	0.26 %	239,393.85	0.35 %
0.0000%	2	0.17 %	155,150.84	0.23 %
Grand Total:	869	100.00 %	90,421,664.75	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	684	77.60 %	71,976,015.08	77.20 %
6.4000%	119	12.84 %	11,911,059.51	13.43 %
5.9000%	73	8.49 %	7,879,447.99	8.24 %
6.0000%	7	0.84 %	775,144.47	0.79 %
0.0000%	3	0.23 %	216,169.25	0.34 %
Grand Total:	886	100.00 %	92,757,836.30	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	723	69.24 %	78,139,214.59	69.25 %
5.7000%	117	11.61 %	13,105,578.69	11.21 %
6.4000%	109	10.04 %	11,325,228.24	10.44 %
5.9000%	52	5.24 %	5,914,219.36	4.98 %
6.7000%	21	1.78 %	2,005,201.43	2.01 %
6.2000%	10	0.91 %	1,029,156.79	0.96 %
5.4500%	7	0.74 %	834,691.63	0.67 %
6.0000%	3	0.26 %	293,870.45	0.29 %
6.4500%	2	0.18 %	205,797.76	0.19 %
Grand Total:	1,044	100.00 %	112,852,958.94	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,011	81.21 %	113,913,650.88	79.79 %
6.7000%	120	8.55 %	11,992,312.35	9.47 %
6.2000%	59	4.79 %	6,722,929.55	4.66 %
6.0000%	32	2.64 %	3,702,648.22	2.53 %
5.4500%	16	1.17 %	1,635,607.75	1.26 %
0.0000%	19	0.95 %	1,338,905.97	1.50 %
6.4500%	6	0.38 %	532,065.04	0.47 %
2.7250%	2	0.15 %	206,789.57	0.16 %
7.0000%	1	0.11 %	152,824.06	0.08 %
5.9500%	1	0.06 %	77,443.20	0.08 %
Grand Total:	1,267	100.00 %	140,275,176.59	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	534	40.34 %	58,721,389.37	39.35 %
6.0000%	391	29.74 %	43,282,959.67	28.81 %
5.7500%	129	9.45 %	13,755,324.75	9.51 %
6.4500%	105	7.15 %	10,406,445.70	7.74 %
7.0000%	64	4.41 %	6,422,213.58	4.72 %
5.9500%	55	3.87 %	5,634,211.99	4.05 %
6.7500%	41	2.56 %	3,723,249.41	3.02 %
6.5000%	20	1.36 %	1,984,297.84	1.47 %
0.0000%	10	0.60 %	870,942.14	0.74 %
6.2500%	5	0.37 %	541,745.84	0.37 %
6.1500%	2	0.11 %	160,378.80	0.15 %
5.8000%	1	0.03 %	48,744.15	0.07 %
Grand Total:	1,357	100.00 %	145,551,903.24	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	291	52.80 %	29,554,865.06	53.10 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	154	26.82 %	15,014,194.70	28.10 %
5.4500%	66	13.62 %	7,623,700.52	12.04 %
6.3000%	37	6.75 %	3,779,809.97	6.75 %
Grand Total:	548	100.00 %	55,972,570.25	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	231	45.29 %	25,607,794.77	44.34 %
5.8000%	136	26.32 %	14,880,973.50	26.10 %
6.9900%	71	12.41 %	7,017,807.35	13.63 %
6.8000%	50	9.11 %	5,148,053.65	9.60 %
6.3000%	18	3.90 %	2,202,699.13	3.45 %
6.4900%	15	2.97 %	1,681,961.30	2.88 %
Grand Total:	521	100.00 %	56,539,289.70	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	256	30.36 %	25,393,244.89	30.88 %
5.8000%	177	21.12 %	17,664,437.34	21.35 %
5.9900%	153	19.57 %	16,368,826.81	18.46 %
6.9900%	55	6.51 %	5,445,088.74	6.63 %
6.3000%	47	6.21 %	5,193,322.29	5.67 %
7.1000%	50	5.77 %	4,825,920.63	6.03 %
6.1500%	36	4.11 %	3,437,503.16	4.34 %
6.1000%	26	2.71 %	2,269,918.26	3.14 %
6.4900%	18	2.24 %	1,873,131.60	2.17 %
6.6000%	11	1.41 %	1,176,375.14	1.33 %
Grand Total:	829	100.00 %	83,647,768.86	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	227	70.27 %	23,657,021.69	70.06 %
5.5500%	75	22.60 %	7,608,653.46	23.15 %
5.8500%	22	7.13 %	2,400,704.81	6.79 %
Grand Total:	324	100.00 %	33,666,379.96	100.00 %

ISSUE 2009-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	8	46.13 %	986,447.00	42.11 %
5.2000%	7	35.48 %	758,545.00	36.84 %
5.5000%	4	18.39 %	393,220.00	21.05 %
Grand Total:	19	100.00 %	2,138,212.00	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	82	100.00 %	1,488,019.60	100.00 %
Grand Total:	82	100.00 %	1,488,019.60	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	22	100.00 %	404,157.00	100.00 %
Grand Total:	22	100.00 %	404,157.00	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

54

54

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

1,178,786.77

1,178,786.77

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans

96

17

113

% of Principal
Outstanding

87.90 %

12.10 %

100.00 %

Principal
Outstanding

2,276,060.71

313,381.45

2,589,442.16

% of Loans
Outstanding

84.96 %

15.04 %

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans

69

64

133

% of Principal
Outstanding

55.22 %

44.78 %

100.00 %

Principal
Outstanding

1,581,375.16

1,282,377.29

2,863,752.45

% of Loans
Outstanding

51.88 %

48.12 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	94	99.05 %	2,777,993.18	98.95 %
8.8000%	1	0.95 %	26,538.71	1.05 %
Grand Total:	95	100.00 %	2,804,531.89	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	88	100.00 %	2,163,077.34	100.00 %
Grand Total:	88	100.00 %	2,163,077.34	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	153	92.03 %	4,410,682.37	93.29 %
7.7500%	7	4.89 %	234,235.91	4.27 %
7.5000%	2	1.94 %	93,188.14	1.22 %
7.4500%	1	0.60 %	28,564.04	0.61 %
7.5750%	1	0.54 %	25,837.20	0.61 %
Grand Total:	164	100.00 %	4,792,507.66	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	67	56.85 %	2,626,073.85	50.38 %
5.5000%	42	25.40 %	1,173,233.72	31.58 %
8.1250%	6	4.91 %	226,912.23	4.51 %
8.8500%	5	3.39 %	156,644.26	3.76 %
8.8000%	3	2.33 %	107,581.60	2.26 %
8.2500%	2	1.67 %	77,374.99	1.50 %
8.4000%	3	1.62 %	74,926.26	2.26 %
8.4500%	2	1.60 %	74,119.77	1.50 %
8.0000%	1	0.81 %	37,337.40	0.75 %
8.7000%	1	0.78 %	35,928.62	0.75 %
8.6000%	1	0.64 %	29,467.61	0.75 %
Grand Total:	133	100.00 %	4,619,600.31	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	174	80.82 %	6,845,844.21	76.99 %
5.5000%	22	7.50 %	635,102.07	9.73 %
8.8000%	9	3.48 %	294,441.68	3.98 %
6.7500%	6	2.97 %	251,531.65	2.65 %
7.4000%	4	1.95 %	164,775.24	1.77 %
8.8500%	4	1.41 %	119,604.66	1.77 %
8.1250%	4	0.67 %	56,787.66	1.77 %
7.2500%	1	0.44 %	37,153.06	0.44 %
8.4000%	1	0.39 %	33,398.01	0.44 %
8.4500%	1	0.38 %	32,120.78	0.44 %
Grand Total:	226	100.00 %	8,470,759.02	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	128	48.59 %	5,250,719.32	46.72 %
7.2500%	75	27.77 %	3,001,491.55	27.37 %
5.5000%	39	10.46 %	1,130,470.76	14.23 %
7.0000%	14	6.01 %	649,955.38	5.11 %
8.1250%	9	3.47 %	374,752.24	3.28 %
6.7500%	3	1.28 %	138,725.63	1.09 %
8.8000%	2	0.74 %	80,303.17	0.73 %
8.7000%	2	0.73 %	78,609.58	0.73 %
7.4000%	1	0.57 %	61,951.88	0.36 %
6.5000%	1	0.37 %	39,875.59	0.36 %
Grand Total:	274	100.00 %	10,806,855.10	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	113	48.72 %	4,966,267.20	48.71 %
6.2500%	65	30.69 %	3,128,197.05	28.02 %
6.5000%	32	15.60 %	1,590,365.96	13.79 %
8.8500%	5	1.13 %	115,366.04	2.16 %
8.8000%	4	1.01 %	103,133.86	1.72 %
8.4000%	4	0.95 %	96,723.97	1.72 %
8.7000%	4	0.90 %	92,078.94	1.72 %
8.4500%	3	0.50 %	51,113.31	1.29 %
8.6000%	1	0.27 %	27,598.71	0.43 %
8.1250%	1	0.22 %	22,914.35	0.43 %
Grand Total:	232	100.00 %	10,193,759.39	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	169	66.06 %	6,935,495.54	64.75 %
7.5000%	54	21.61 %	2,269,231.24	20.69 %
6.7500%	7	3.44 %	361,525.78	2.68 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	7	1.97 %	207,265.09	2.68 %
6.5000%	3	1.39 %	145,982.92	1.15 %
8.8500%	5	1.20 %	125,805.08	1.92 %
8.1250%	4	1.01 %	105,978.94	1.53 %
8.4500%	3	0.64 %	66,936.76	1.15 %
8.7000%	2	0.57 %	59,986.89	0.77 %
8.4000%	2	0.53 %	55,304.13	0.77 %
6.1000%	1	0.46 %	48,512.06	0.38 %
8.2500%	1	0.32 %	33,417.15	0.38 %
8.0000%	1	0.29 %	30,360.15	0.38 %
7.8750%	1	0.29 %	30,293.41	0.38 %
5.5000%	1	0.22 %	23,121.07	0.38 %
Grand Total:	261	100.00 %	10,499,216.21	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	153	44.09 %	6,955,467.47	45.67 %
5.9800%	132	43.13 %	6,803,548.20	39.40 %
6.1000%	21	6.67 %	1,053,019.86	6.27 %
6.2500%	5	1.73 %	273,615.78	1.49 %
5.8750%	3	1.42 %	223,441.57	0.90 %
8.1250%	8	1.06 %	167,305.54	2.39 %
6.7500%	2	0.62 %	98,303.53	0.60 %
8.8000%	5	0.60 %	94,248.06	1.49 %
8.8500%	3	0.33 %	52,008.41	0.90 %
7.7000%	1	0.13 %	20,786.02	0.30 %
8.4000%	1	0.12 %	19,513.21	0.30 %
8.4500%	1	0.09 %	14,324.26	0.30 %
Grand Total:	335	100.00 %	15,775,581.91	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	272	96.49 %	13,956,265.31	91.58 %
5.9800%	3	1.12 %	162,163.47	1.01 %
5.8750%	2	0.68 %	97,731.63	0.67 %
8.8000%	6	0.54 %	77,935.42	2.02 %
8.1250%	4	0.31 %	45,333.58	1.35 %
8.4500%	3	0.28 %	40,453.13	1.01 %
8.4000%	2	0.13 %	18,907.93	0.67 %
8.7000%	2	0.12 %	17,765.30	0.67 %
7.9000%	1	0.12 %	17,499.49	0.34 %
8.6000%	1	0.11 %	15,899.89	0.34 %
8.8500%	1	0.10 %	14,406.92	0.34 %
Grand Total:	297	100.00 %	14,464,362.07	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	246	98.84 %	14,351,042.05	99.19 %
6.7500%	2	1.16 %	167,925.90	0.81 %
Grand Total:	248	100.00 %	14,518,967.95	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	96	42.00 %	1,915,448.54	42.67 %
9.0000%	80	38.55 %	1,758,177.34	35.56 %
8.5000%	48	18.91 %	862,424.24	21.33 %
8.0000%	1	0.53 %	24,343.58	0.44 %
Grand Total:	225	100.00 %	4,560,393.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	138	59.97 %	7,957,822.70	59.23 %
5.8750%	54	24.37 %	3,233,447.76	23.18 %
6.2500%	34	15.22 %	2,019,748.81	14.59 %
8.8500%	2	0.10 %	13,907.49	0.86 %
8.0000%	1	0.10 %	13,756.04	0.43 %
8.8000%	1	0.10 %	13,193.87	0.43 %
8.4000%	1	0.08 %	10,940.33	0.43 %
8.1250%	1	0.04 %	5,195.38	0.43 %
8.7000%	1	0.02 %	2,231.13	0.43 %
Grand Total:	233	100.00 %	13,270,243.51	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	115	94.74 %	6,489,189.15	85.19 %
8.1250%	6	1.63 %	111,800.19	4.44 %
8.8000%	4	1.15 %	78,601.53	2.96 %
8.4000%	5	1.06 %	72,810.50	3.70 %
8.4500%	2	0.56 %	38,386.42	1.48 %
8.7000%	2	0.53 %	36,173.06	1.48 %
8.8500%	1	0.33 %	22,260.26	0.74 %
Grand Total:	135	100.00 %	6,849,221.11	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	91	28.44 %	4,810,818.32	30.64 %
6.8750%	77	26.01 %	4,398,750.70	25.93 %
6.2500%	70	25.49 %	4,310,552.63	23.57 %
7.7500%	33	11.38 %	1,924,691.73	11.11 %
6.7500%	17	5.24 %	887,095.77	5.72 %
8.2500%	4	1.72 %	290,410.91	1.35 %
5.8750%	3	1.07 %	180,910.91	1.01 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

7.3000%

Grand Total:

Number
of Loans

2

297

% of Principal
Outstanding

0.65 %

100.00 %

Principal
Outstanding

109,998.17

16,913,229.14

% of Loans
Outstanding

0.67 %

100.00 %

ISSUE 1999-1

6.8750%

Grand Total:

Number
of Loans

136

136

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

8,209,628.11

8,209,628.11

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE 1999-2

6.2500%

7.2500%

6.8750%

6.7500%

7.7500%

7.3000%

8.2500%

8.1250%

Grand Total:

Number
of Loans

240

119

5

2

2

1

1

1

371

% of Principal
Outstanding

64.60 %

32.36 %

1.44 %

0.52 %

0.50 %

0.29 %

0.29 %

0.02 %

100.00 %

Principal
Outstanding

14,016,326.99

7,020,902.13

311,381.59

112,151.23

107,867.68

62,864.97

62,481.63

4,081.68

21,698,057.90

% of Loans
Outstanding

64.69 %

32.08 %

1.35 %

0.54 %

0.54 %

0.27 %

0.27 %

0.27 %

100.00 %

ISSUE 1999-3

6.7500%

8.2500%

7.2500%

7.7500%

7.3000%

8.8000%

Number
of Loans

213

60

21

18

8

8

% of Principal
Outstanding

65.70 %

17.96 %

6.33 %

5.21 %

2.34 %

0.80 %

Principal
Outstanding

12,848,407.09

3,513,113.23

1,238,034.50

1,017,977.98

457,064.91

156,038.67

% of Loans
Outstanding

62.10 %

17.49 %

6.12 %

5.25 %

2.33 %

2.33 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	7	0.74 %	144,812.33	2.04 %
6.2500%	1	0.34 %	67,078.39	0.29 %
8.1250%	2	0.24 %	46,991.35	0.58 %
8.7000%	2	0.19 %	37,269.81	0.58 %
8.4000%	2	0.13 %	26,234.45	0.58 %
8.6000%	1	0.01 %	2,478.24	0.29 %
Grand Total:	343	100.00 %	19,555,500.95	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	87	100.00 %	2,456,366.14	100.00 %
Grand Total:	87	100.00 %	2,456,366.14	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	21	100.00 %	612,671.92	100.00 %
Grand Total:	21	100.00 %	612,671.92	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	36	100.00 %	794,569.35	100.00 %
Grand Total:	36	100.00 %	794,569.35	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	53	75.66 %	1,050,920.89	74.65 %
6.7500%	17	22.56 %	313,381.45	23.94 %
9.3500%	1	1.78 %	24,719.18	1.41 %
Grand Total:	71	100.00 %	1,389,021.52	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	64,348.20	100.00 %
Grand Total:	7	100.00 %	64,348.20	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,506	14.02 %	257,677,220.86	11.06 %
5.7000%	1,128	6.91 %	127,019,229.57	4.98 %
5.8000%	1,182	6.61 %	121,562,868.16	5.22 %
4.9900%	1,006	5.23 %	96,106,441.04	4.44 %
5.9900%	942	5.11 %	93,974,617.13	4.16 %
6.0000%	940	4.62 %	84,913,329.41	4.15 %
6.2500%	1,103	3.95 %	72,574,061.01	4.87 %
5.4500%	623	3.74 %	68,815,389.27	2.75 %
6.8000%	658	3.53 %	64,903,905.06	2.90 %
6.4000%	662	3.45 %	63,389,020.04	2.92 %
5.3000%	589	3.10 %	56,897,088.53	2.60 %
5.9000%	688	2.92 %	53,674,506.08	3.04 %
6.3000%	368	1.98 %	36,445,990.98	1.62 %
5.5000%	426	1.93 %	35,538,316.72	1.88 %
5.2500%	413	1.82 %	33,381,019.31	1.82 %
6.1000%	498	1.75 %	32,171,560.78	2.20 %
6.5000%	595	1.71 %	31,357,024.63	2.63 %
5.6000%	333	1.59 %	29,164,140.98	1.47 %
5.1000%	330	1.58 %	29,111,459.76	1.46 %
6.1500%	265	1.48 %	27,254,903.65	1.17 %
Other	7,401	22.96 %	421,954,591.02	32.67 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	18,769	84.34 %	1,550,164,876.56	82.84 %
MAGNA BANK	3,578	14.87 %	273,225,127.27	15.79 %
Nashville Habitat for Humanity	76	0.24 %	4,409,978.79	0.34 %
EASTERN EIGHT COMM DEV CORP	30	0.10 %	1,815,413.75	0.13 %
Chatt. Habitat for Humanity	39	0.08 %	1,461,654.58	0.17 %
Other	164	0.37 %	6,809,633.04	0.72 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,514	99.42 %	1,827,218,577.65	99.37 %
Unknown	137	0.57 %	10,400,274.98	0.60 %
Unknown	1	0.01 %	122,553.30	0.00 %
Two One BuyDown	3	0.01 %	119,440.86	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	25,837.20	0.00 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,484	83.57 %	1,535,890,229.06	81.59 %
PUD	1,083	6.85 %	125,944,910.55	4.78 %
Condominium	686	3.34 %	61,405,711.66	3.03 %
Not Coded	1,561	2.25 %	41,314,834.59	6.89 %
Townhouse	278	1.55 %	28,490,499.77	1.23 %
Other	564	2.44 %	44,840,498.36	2.49 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,796	62.18 %	1,142,756,997.48	65.31 %
CONV INS LTV 97.01% - 100%	2,477	15.19 %	279,266,555.69	10.93 %
RECD	2,593	11.08 %	203,620,539.17	11.45 %
VA	915	3.86 %	71,003,849.92	4.04 %
CONV UNINS-78% OR LESS	809	2.91 %	53,453,604.85	3.57 %
CONV INS-UP TO 95%	428	1.30 %	23,972,625.93	1.89 %
CONV INS LTV 95.01% - 97.00%	159	0.96 %	17,653,849.58	0.70 %
Other	479	2.51 %	46,158,661.37	2.11 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,303	77.99 %	1,433,375,718.79	80.79 %
New Construction	4,211	21.81 %	400,840,770.28	18.59 %
Not Coded	137	0.19 %	3,422,110.16	0.60 %
Other	5	0.01 %	248,084.76	0.02 %
Grand Total:	22,656	100.00 %	1,837,886,683.99	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	672	2.70 %	49,732,077.86	2.96 %
90 Days:	1,239	5.13 %	94,456,846.24	5.46 %
In Foreclosure:	132	0.55 %	10,262,019.72	0.58 %

No. of Loans Foreclosed to Date: 2,774

REO-Number of Loans: 65

Foreclosed Loss/Gain to Date: -3,339,793.44

Outstanding Mortgages (\$000)

At Time of Default: 5,812

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	518	2.05 %	37,712,621.52	2.29 %
2	VA	25	0.11 %	2,076,046.24	0.11 %
3	CONV INS-UP TO 95%	6	0.02 %	293,337.93	0.03 %
4	CONV UNINS-78% OR LESS	3	0.01 %	240,634.25	0.01 %
5	RECD	86	0.33 %	6,075,798.13	0.38 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	58,919.38	0.00 %
12	CONV INS UP TO 97% LTV	3	0.02 %	293,371.01	0.01 %
17	CONV INS LTV 90.01% - 95.00%	1	0.01 %	100,815.47	0.00 %
18	CONV INS LTV 95.01% - 97.00%	2	0.01 %	166,086.35	0.01 %
19	CONV INS LTV 97.01% - 100%	27	0.15 %	2,714,447.58	0.12 %
Grand Total:		672	2.71 %	49,732,077.86	2.96 %

90 Days or More Past Due

1	FHA	996	4.03 %	74,049,018.38	4.40 %
2	VA	36	0.16 %	3,022,995.51	0.16 %
3	CONV INS-UP TO 95%	7	0.01 %	243,137.40	0.03 %
4	CONV UNINS-78% OR LESS	6	0.02 %	397,184.55	0.03 %
5	RECD	124	0.51 %	9,441,341.01	0.55 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	42,317.05	0.00 %
12	CONV INS UP TO 97% LTV	4	0.02 %	437,549.08	0.02 %
17	CONV INS LTV 90.01% - 95.00%	2	0.01 %	140,944.35	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.01 %	114,090.33	0.00 %
19	CONV INS LTV 97.01% - 100%	62	0.36 %	6,568,268.58	0.27 %
Grand Total:		1,239	5.13 %	94,456,846.24	5.47 %

In Foreclosure

1	FHA	109	0.46 %	8,537,731.73	0.48 %
2	VA	6	0.03 %	557,933.16	0.03 %
4	CONV UNINS-78% OR LESS	3	0.01 %	109,652.17	0.01 %
5	RECD	11	0.04 %	817,037.07	0.05 %
19	CONV INS LTV 97.01% - 100%	3	0.01 %	239,665.59	0.01 %

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Delinquency Statistics

Loan Type

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

In Foreclosure

Grand Total:

132

0.55 %

10,262,019.72

0.58 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	19	1,173,534.91	32	1,909,568.75	4	203,409.83
ISSUE 2000-2	29	1,895,780.33	61	3,768,856.99	3	180,458.18
ISSUE 2001-1	20	510,281.43	31	916,272.31	3	75,426.17
ISSUE 2001-2	16	1,011,337.45	21	1,345,848.90	3	158,499.81
ISSUE 2001-3	13	974,461.64	25	1,678,093.86	3	192,774.89
ISSUE 2002-1	21	1,358,774.37	35	2,491,253.33	9	617,646.22
ISSUE 2002-2	18	1,281,779.11	35	2,558,261.14	2	129,571.97
ISSUE 2003-1	11	784,812.49	23	1,780,440.17	3	229,536.48
ISSUE 2003-2	13	1,093,027.35	17	1,322,111.55	2	120,854.19
ISSUE 2003-3	19	1,492,642.29	32	2,703,786.12	3	169,739.28
ISSUE 2004-1	20	1,569,809.13	36	2,862,227.22	7	706,143.28
ISSUE 2004-2	30	2,450,769.16	57	4,880,958.44	6	510,548.76
ISSUE 2004-3	29	1,990,315.03	57	4,733,486.41	4	396,204.16
ISSUE 2005-1	24	2,176,345.02	43	4,036,565.11	3	280,596.05
ISSUE 2005-2	24	2,277,091.26	46	4,268,093.19	6	600,943.91
ISSUE 2006-1	23	2,243,692.58	51	4,360,207.26	6	557,867.12
ISSUE 2006-2	26	2,673,442.56	53	5,403,424.11	5	647,576.09
ISSUE 2006-3	18	1,755,157.03	56	5,753,166.03	8	853,045.04
ISSUE 2007-1	22	2,192,294.48	34	3,290,448.82	3	273,729.96
ISSUE 2007-2	19	2,075,863.45	56	5,635,308.44	5	353,431.42
ISSUE 2007-3	17	1,792,426.47	57	6,355,938.46	7	669,413.93
ISSUE 2007-4	29	3,041,843.43	55	5,692,171.38	10	845,563.87
ISSUE 2008-1	6	620,552.73	5	480,011.39	1	87,999.64
ISSUE 2008-2	7	755,320.51	12	1,348,014.04	0	0.00
ISSUE 2008-3	13	1,288,310.40	15	1,517,223.53	2	243,694.68
ISSUE 2008-4	1	100,000.00	0	0.00	0	0.00
ISSUE A	2	56,429.72	2	42,293.02	0	0.00
ISSUE B	0	0.00	2	52,625.19	0	0.00
ISSUE E	0	0.00	3	73,858.09	0	0.00
ISSUE GH	1	15,036.97	7	180,099.85	0	0.00
ISSUE I	7	146,491.17	10	227,210.66	0	0.00
ISSUE JK	3	87,391.01	4	142,117.06	0	0.00
ISSUE L	1	31,908.29	4	109,112.77	0	0.00
ISSUE WRXR	4	116,705.00	9	301,116.81	1	30,082.80
ISSUE 1995-1	5	203,080.89	12	474,455.74	0	0.00
ISSUE 1996-1	16	607,981.09	15	545,357.54	1	41,930.94

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-2	20	831,747.77	19	780,848.07	3	114,309.93
ISSUE 1996-3	9	458,707.09	23	1,033,488.39	3	156,403.57
ISSUE 1996-4	7	239,050.36	21	825,594.18	1	66,395.17
ISSUE 1996-5	10	509,570.86	13	555,870.72	0	0.00
ISSUE 1997-1	15	758,522.13	20	990,155.84	1	45,814.76
ISSUE 1997-2	9	571,811.85	7	361,193.55	0	0.00
ISSUE 1997-3	4	81,079.85	12	270,983.49	3	82,553.41
ISSUE 1998-1	8	471,010.49	8	490,304.95	1	46,567.69
ISSUE 1998-2	7	459,677.62	11	604,968.39	2	102,168.30
ISSUE 1998-3	12	804,604.81	18	1,030,686.31	1	62,265.18
ISSUE 1999-1	9	547,991.45	18	1,074,350.98	0	0.00
ISSUE 1999-2	18	1,034,756.15	25	1,427,924.93	4	251,971.97
ISSUE 1999-3	18	1,118,378.68	31	1,770,492.76	3	156,881.07
Total for the Resolution	672	49,732,077.86	1,239	94,456,846.24	132	10,262,019.72

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	201	-222,618.22	0	0.00
ISSUE 2000-2	173	-216,898.52	1	-77,453.91
ISSUE 2001-2	74	-51,310.11	1	-74,254.06
ISSUE 2001-3	57	-93,316.72	0	0.00
ISSUE 2002-1	106	-133,886.00	2	-177,108.58
ISSUE 2002-2	77	-45,495.64	1	-80,458.00
ISSUE 2003-1	54	-56,009.01	1	-141,165.30
ISSUE 2003-2	30	-44,439.88	1	-70,444.52
ISSUE 2003-3	53	-64,344.74	1	-115,493.76
ISSUE 2004-1	54	-92,755.66	1	-69,595.41
ISSUE 2004-2	54	-9,880.13	2	-182,076.91
ISSUE 2004-3	38	-59,075.00	3	-269,759.14
ISSUE 2005-1	33	-57,778.27	3	-211,699.33
ISSUE 2005-2	35	-54,245.09	3	-301,954.64
ISSUE 2006-1	29	-28,577.73	0	0.00
ISSUE 2006-2	26	-19,552.03	5	-413,495.24
ISSUE 2006-3	22	-89,607.66	5	-567,570.13
ISSUE 2007-1	14	-71,129.39	9	-822,598.45
ISSUE 2007-2	11	-70,544.65	4	-475,760.45
ISSUE 2007-3	17	-148,884.53	8	-914,304.68
ISSUE 2007-4	8	-44,192.70	1	-129,384.18
ISSUE 2008-1	0	0.00	1	-112,614.53
ISSUE 1996-1	133	-76,322.92	2	-120,462.25
ISSUE 1996-2	199	-140,628.80	1	-56,490.73
ISSUE 1996-3	86	-80,066.71	1	-47,923.04
ISSUE 1996-4	135	-140,665.09	1	-55,016.83
ISSUE 1996-5	116	-78,247.01	1	-51,955.32
ISSUE 1997-1	84	-56,622.06	1	-63,518.90
ISSUE 1997-2	89	15,296.55	1	-60,609.83
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	71	-32,813.53	1	0.00
ISSUE 1998-2	67	-107,773.83	0	0.00
ISSUE 1998-3	148	-188,155.88	0	0.00
ISSUE 1999-1	77	-113,563.38	0	0.00
ISSUE 1999-2	162	-255,965.41	1	-74,318.39
ISSUE 1999-3	241	-409,723.69	1	-74,082.85

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	2,774	-3,339,793.44	65	-5,811,569.36

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

5

% of Principal
Outstanding

0.01 %

Principal
Outstanding

146,325.04

% of Loans
Outstanding

0.02 %

Grand Total:

5

0.01 %

146,325.04

0.02 %

90 Days or More Past Due

1 FHA

2

0.00 %

60,865.59

0.01 %

5 RECD

1

0.00 %

29,951.14

0.00 %

Grand Total:

3

0.00 %

90,816.73

0.01 %

In Foreclosure

1 FHA

1

0.00 %

32,887.55

0.00 %

Grand Total:

1

0.00 %

32,887.55

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.00 %

Principal
Outstanding

28,543.74

% of Loans
Outstanding

0.00 %

Grand Total:

1

0.00 %

28,543.74

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

27,502.87

0.00 %

Grand Total:

1

0.00 %

27,502.87

0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

21,613.54

0.00 %

Grand Total:

1

0.00 %

21,613.54

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	37,526.11	0.01 %
Grand Total:	2	0.00 %	37,526.11	0.01 %
90 Days or More Past Due				
1 FHA	5	0.01 %	110,135.43	0.02 %
2 VA	1	0.00 %	21,103.71	0.00 %
Grand Total:	6	0.01 %	131,239.14	0.02 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	17,934.18	0.01 %
Grand Total:	2	0.00 %	17,934.18	0.01 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 06/30/2009

Resolution 1985 BOND RESOLUTION

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2000-2

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	3,125,000.00	20,460,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	79,555,000.00	20,460,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	350,000.00	355,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	34,315,000.00	6,425,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,345,000.00	6,915,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,085,000.00	13,150,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Issue/Series ISSUE 2001-1

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,170,000.00	21,260,000.00	880459ME9
Total:			135,390,000.00	12,855,000.00	58,705,000.00	63,830,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	345,000.00	245,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	110,000.00	520,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2009

Issue/Series ISSUE 2001-2

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,385,000.00	29,960,000.00	23,655,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	660,000.00	0.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	480,000.00	195,000.00	880459RD6

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Issue/Series ISSUE 2001-3

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	130,000.00	4,020,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	35,000.00	1,190,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	130,000.00	4,075,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,185,000.00	34,720,000.00	22,675,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	295,000.00	0.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	410,000.00	125,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	22,105,000.00	895,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	8,705,000.00	44,055,000.00	32,240,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	705,000.00	0.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	30,000.00	130,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	21,200,000.00	1,800,000.00	880459VF6
Total:			85,000,000.00	8,185,000.00	37,935,000.00	38,880,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	430,000.00	0.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	85,000.00	0.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	11,180,000.00	2,320,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	4,785,000.00	18,930,000.00	26,285,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	435,000.00	20,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	510,000.00	2,135,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,110,000.00	4,455,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	160,000.00	750,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,370,000.00	5,755,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,415,000.00	6,240,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	14,450,000.00	8,550,000.00	880459B35
Total:			60,000,000.00	4,040,000.00	19,675,000.00	36,285,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	125,000.00	120,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,295,000.00	3,045,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,770,000.00	3,250,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,285,000.00	7,655,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,370,000.00	8,610,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	165,000.00	165,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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07/01/2034	TERM	5.000 %	25,000,000.00	0.00	17,205,000.00	7,795,000.00	880459H62
Total:			75,000,000.00	4,575,000.00	27,400,000.00	43,025,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	250,000.00	255,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,080,000.00	4,255,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	850,000.00	3,340,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,035,000.00	4,145,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	995,000.00	3,905,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,015,000.00	7,955,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,040,000.00	3,960,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	16,870,000.00	13,130,000.00	880459R20
Total:			80,000,000.00	4,060,000.00	24,385,000.00	51,555,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	275,000.00	255,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	15,000.00	525,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	495,000.00	2,460,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	500,000.00	2,450,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,170,000.00	5,680,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,165,000.00	5,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	875,000.00	4,300,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	880,000.00	4,300,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,665,000.00	8,135,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,680,000.00	8,120,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	19,035,000.00	20,965,000.00	880459V66
Total:			100,000,000.00	3,675,000.00	28,190,000.00	68,135,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	255,000.00	255,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	740,000.00	4,735,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,380,000.00	8,745,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,260,000.00	7,900,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,625,000.00	14,460,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	20,135,000.00	24,865,000.00	880459X23
Total:			100,000,000.00	3,090,000.00	25,465,000.00	71,445,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	555,000.00	15,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	14,050,000.00	25,950,000.00	8804592E1
Total:			100,000,000.00	3,095,000.00	16,410,000.00	80,495,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	270,000.00	260,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	165,000.00	6,360,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	200,000.00	7,655,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	330,000.00	11,825,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	550,000.00	19,785,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	11,975,000.00	28,025,000.00	8804593L4
Total:			100,000,000.00	2,260,000.00	13,750,000.00	83,990,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	0.00	265,000.00	260,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	5,000.00	525,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	15,000.00	425,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	35,000.00	1,275,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	415,000.00	14,070,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	350,000.00	12,080,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	545,000.00	18,340,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	8,665,000.00	31,335,000.00	8804595M0

Total:			100,000,000.00	1,995,000.00	10,375,000.00	87,630,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	225,000.00	215,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	10,000.00	435,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	10,000.00	445,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	10,000.00	455,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	10,000.00	470,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	15,000.00	475,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	15,000.00	480,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	15,000.00	495,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	15,000.00	500,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	15,000.00	515,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	15,000.00	525,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	15,000.00	540,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	15,000.00	550,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	15,000.00	565,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	15,000.00	575,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	15,000.00	590,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	20,000.00	600,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	290,000.00	5,270,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	390,000.00	8,300,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	580,000.00	10,580,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	840,000.00	15,200,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	9,060,000.00	38,940,000.00	8804596U1
Total:			100,000,000.00	1,660,000.00	11,620,000.00	86,720,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	225,000.00	225,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	95,000.00	5,450,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	150,000.00	8,365,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	210,000.00	11,785,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	275,000.00	15,310,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	6,675,000.00	41,325,000.00	8804597V8
Total:			100,000,000.00	1,095,000.00	7,850,000.00	91,055,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	220,000.00	220,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	15,000.00	5,670,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	20,000.00	8,720,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	25,000.00	10,995,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	40,000.00	15,525,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	4,905,000.00	43,095,000.00	88045RBB7
Total:			100,000,000.00	660,000.00	5,425,000.00	93,915,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	460,000.00	460,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	20,000.00	6,190,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	10,000.00	2,630,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	20,000.00	6,925,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	35,000.00	12,095,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	60,000.00	18,875,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	3,420,000.00	54,580,000.00	88045RBT8
Total:			120,000,000.00	1,340,000.00	4,475,000.00	114,185,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	550,000.00	555,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	5,810,000.00	69,190,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	1,085,000.00	6,360,000.00	142,555,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	560,000.00	560,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	4,485,000.00	70,515,000.00	88045RET5
Total:			150,000,000.00	1,100,000.00	5,045,000.00	143,855,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	0.00	255,000.00	260,000.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	180,000.00	10,760,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	205,000.00	12,460,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	310,000.00	17,985,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	85,000.00	4,965,000.00	88045RFB3
Total:			60,000,000.00	0.00	1,035,000.00	58,965,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	0.00	0.00	765,000.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	0.00	795,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	0.00	700,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	0.00	940,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	0.00	1,400,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	0.00	12,500,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	0.00	12,050,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	0.00	10,195,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	0.00	0.00	50,000,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	0.00	0.00	595,000.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	0.00	10,000,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	0.00	0.00	90,000,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	0.00	0.00	430,000.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	0.00	3,130,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	0.00	3,375,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	0.00	5,590,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	0.00	6,380,000.00	88045RKC5
Total:			30,000,000.00	0.00	0.00	30,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2009-1							
01/01/2010	SERIAL	0.750 %	550,000.00	0.00	0.00	550,000.00	88045RKD3
07/01/2010	SERIAL	1.000 %	875,000.00	0.00	0.00	875,000.00	88045RKE1
01/01/2011	SERIAL	1.700 %	880,000.00	0.00	0.00	880,000.00	88045RKF8
07/01/2011	SERIAL	1.850 %	930,000.00	0.00	0.00	930,000.00	88045RKG6
01/01/2012	SERIAL	2.100 %	1,170,000.00	0.00	0.00	1,170,000.00	88045RKH4
07/01/2012	SERIAL	2.150 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKJ0
01/01/2013	SERIAL	2.350 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKK7
07/01/2013	SERIAL	2.400 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKL5
01/01/2014	SERIAL	2.700 %	1,200,000.00	0.00	0.00	1,200,000.00	88045RKM3
07/01/2014	SERIAL	2.750 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKN1
01/01/2015	SERIAL	3.000 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RKP6
07/01/2015	SERIAL	3.100 %	1,210,000.00	0.00	0.00	1,210,000.00	88045RKQ4
01/01/2016	SERIAL	3.300 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RKR2
07/01/2016	SERIAL	3.350 %	1,220,000.00	0.00	0.00	1,220,000.00	88045RKS0
01/01/2017	SERIAL	3.550 %	1,225,000.00	0.00	0.00	1,225,000.00	88045RKT8
07/01/2017	SERIAL	3.600 %	1,235,000.00	0.00	0.00	1,235,000.00	88045RKU5
01/01/2018	SERIAL	3.750 %	1,240,000.00	0.00	0.00	1,240,000.00	88045RKV3
07/01/2018	SERIAL	3.800 %	1,250,000.00	0.00	0.00	1,250,000.00	88045RKW1
01/01/2019	SERIAL	3.875 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RKX9
07/01/2019	SERIAL	3.900 %	1,265,000.00	0.00	0.00	1,265,000.00	88045RKY7
07/01/2024	TERM	4.625 %	13,295,000.00	0.00	0.00	13,295,000.00	880459KZ4
07/01/2029	TERM	5.000 %	13,975,000.00	0.00	0.00	13,975,000.00	88045RLA8
Total:			50,000,000.00	0.00	0.00	50,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Issue/Series ISSUE D

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	730,000.00	0.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	755,000.00	0.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	775,000.00	0.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	800,000.00	0.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	830,000.00	0.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	855,000.00	0.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	885,000.00	0.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,935,000.00	1,735,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,535,000.00	3,005,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,470,000.00	2,830,000.00	8804585H3
Total:			65,000,000.00	6,850,000.00	50,580,000.00	7,570,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	355,000.00	0.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	115,000.00	245,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	120,000.00	250,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	125,000.00	255,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	125,000.00	265,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	140,000.00	260,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	140,000.00	275,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	280,000.00	430,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,145,000.00	29,825,000.00	19,030,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	530,000.00	180,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	125,000.00	600,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	135,000.00	610,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	135,000.00	630,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	140,000.00	645,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	140,000.00	670,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	150,000.00	680,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,670,000.00	27,895,000.00	19,320,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	715,000.00	490,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	235,000.00	1,025,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	245,000.00	1,075,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	260,000.00	1,125,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	270,000.00	1,180,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,420,000.00	28,170,000.00	13,410,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	655,000.00	480,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	170,000.00	1,020,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	180,000.00	1,065,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	190,000.00	1,120,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	190,000.00	1,185,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	205,000.00	1,240,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,100,000.00	29,170,000.00	13,730,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	375,000.00	305,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	70,000.00	640,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,930,000.00	18,735,000.00	6,335,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	310,000.00	590,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	800,000.00	0.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	525,000.00	315,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	555,000.00	335,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	585,000.00	350,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	620,000.00	370,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,180,000.00	52,985,000.00	15,835,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	485,000.00	365,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	130,000.00	760,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,320,000.00	29,125,000.00	6,555,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	1,130,000.00	830,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	310,000.00	1,755,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	330,000.00	1,840,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	335,000.00	1,945,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	360,000.00	2,045,000.00	880459HB1

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Issue/Series ISSUE 1999-2

Date Run: 07/14/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	380,000.00	2,155,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,085,000.00	66,350,000.00	21,565,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	1,245,000.00	945,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	320,000.00	1,990,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	345,000.00	2,095,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	360,000.00	2,215,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	380,000.00	2,340,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	13,395,000.00	75,580,000.00	21,025,000.00	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	100,000.00		
1985 A-L RF	FHLB	100,000.00	0.750%	12/23/2009
1985 A-L RF	FHLB	100,000.00	4.951%	2/28/2013
1985 A-L RF	FHLB	100,000.00	0.500%	6/15/2010
	FHLB Total	300,000.00		
1985 A-L RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	100,000.00		
	1985 A-L RF Total	500,000.00		
1985 A-L DSRF	FHLB	427,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	86,000.00	5.450%	2/8/2023
1985 A-L DSRF	FHLB	300,000.00	1.478%	6/17/2011
	FHLB Total	813,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	200,000.00	5.416%	5/15/2023
1985 A-L DSRF	FHLMC	200,000.00	3.026%	4/17/2024
1985 A-L DSRF	FHLMC	970,000.00	6.069%	10/15/2022
1985 A-L DSRF	FHLMC	1,000,000.00	5.468%	3/13/2023
1985 A-L DSRF	FHLMC	200,000.00	2.000%	5/26/2017
1985 A-L DSRF	FHLMC	300,000.00	2.558%	12/28/2012
	FHLMC Total	3,620,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	1,000,000.00	3.089%	1/13/2012
1985 A-L DSRF	FNMA	2,325,000.00	5.681%	11/17/2023
1985 A-L DSRF	FNMA	200,000.00	5.469%	10/5/2021
1985 A-L DSRF	FNMA	150,000.00	3.458%	4/8/2016
1985 A-L DSRF	FNMA	200,000.00	3.622%	5/6/2013
1985 A-L DSRF	FNMA	2,500,000.00	5.174%	12/14/2022
1985 A-L DSRF	FNMA	800,000.00	2.007%	5/28/2014
1985 A-L DSRF	FNMA	3,366,000.00	5.351%	12/14/2022
	FNMA Total	17,201,000.00		
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	UST	3,050,000.00	7.497%	11/15/2016
	UST Total	9,780,000.00		
	1985 A-L DSRF Total	31,414,500.00		
	Bond Issue 1985 A-L Total	31,914,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	100,000.00		
1995-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1995-1 RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	100,000.00		
	1995-1 RF Total	250,000.00		
1995-1 DSRF	FNMA	2,000.00	3.458%	4/8/2016
	FNMA Total	102,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
1995-1 DSRF	UST	200,000.00	7.497%	11/15/2016
	UST Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1995-1 Total	7,584,000.00		
1996-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1996-1 RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	100,000.00		
	1996-1 RF Total	150,000.00		
1996-1 DSRF	FHLB	11,200.00	5.450%	2/8/2023
	FHLB Total	11,200.00		
1996-1 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	90,000.00		
1996-1 DSRF	FNMA	275,000.00	5.681%	11/17/2023
1996-1 DSRF	FNMA	225,000.00	5.232%	12/14/2022
1996-1 DSRF	FNMA	40,000.00	5.454%	10/5/2021
1996-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1996-1 DSRF	FNMA	100,000.00	5.253%	12/14/2022
	FNMA Total	765,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019

Resolution	1985 BOND RESOLUTION	Date Run: 07/21/2009	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	UST Total	1,436,000.00		
	1996-1 DSRF Total	2,302,200.00		
	Bond Issue 1996-1 Total	2,452,200.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-2 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	300,000.00		
1996-2 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1996-2 RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	100,000.00		
	1996-2 RF Total	450,000.00		
1996-2 DSRF	FHLB	35,600.00	5.450%	2/8/2023
	FHLB Total	35,600.00		
1996-2 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-2 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	275,000.00	5.681%	11/17/2023
1996-2 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-2 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1996-2 DSRF	FNMA	500,000.00	5.254%	12/14/2022
1996-2 DSRF	FNMA	130,000.00	2.007%	5/28/2014
1996-2 DSRF	FNMA	4,000.00	5.351%	12/14/2022
	FNMA Total	1,309,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	3,243,600.00		
	Bond Issue 1996-2 Total	3,693,600.00		
1996-3 RF	FFCB	100,000.00	3.579%	9/29/2011
1996-3 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
1996-3 RF	FHLB	118,750.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-3 RF	FHLB	100,000.00	4.951%	2/28/2013
1996-3 RF	FHLB	100,000.00	0.431%	7/1/2009
	FHLB Total	418,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
1996-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-3 RF	FNMA	100,000.00	5.448%	10/5/2021
1996-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1996-3 RF	FNMA	250,000.00	0.418%	1/4/2010
	FNMA Total	600,000.00		
1996-3 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	200,000.00		
	1996-3 RF Total	1,518,750.00		
1996-3 DSRF	FHLMC	20,000.00	2.000%	5/26/2017
	FHLMC Total	20,000.00		
1996-3 DSRF	FNMA	25,000.00	3.458%	4/8/2016
1996-3 DSRF	FNMA	4,000.00	5.351%	12/14/2022
	FNMA Total	29,000.00		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-3 DSRF Total	1,203,000.00		
	Bond Issue 1996-3 Total	2,721,750.00		
1996-4 RF	FHLB	100,000.00	0.750%	12/23/2009
	FHLB Total	100,000.00		
1996-4 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
1996-4 RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	100,000.00		
	1996-4 RF Total	250,000.00		
1996-4 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-4 DSRF	FHLMC	90,000.00	2.000%	5/26/2017
	FHLMC Total	190,000.00		
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	75,000.00	3.458%	4/8/2016
1996-4 DSRF	FNMA	100,000.00	5.253%	12/14/2022
	FNMA Total	400,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	UST	400,000.00	7.497%	11/15/2016
	UST Total	1,825,000.00		
	1996-4 DSRF Total	2,415,000.00		
	Bond Issue 1996-4 Total	2,665,000.00		
1996-5 RF	FFCB	100,000.00	3.579%	9/29/2011
1996-5 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
1996-5 RF	FHLB	47,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-5 RF	FHLB	100,000.00	0.431%	7/1/2009
	FHLB Total	247,500.00		
1996-5 RF	FHLMC	100,000.00	1.250%	3/18/2010
1996-5 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	150,000.00		
1996-5 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-5 RF	FNMA	200,000.00	2.022%	12/9/2009
1996-5 RF	FNMA	200,000.00	0.500%	5/13/2010
1996-5 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
1996-5 RF	Repurchase Agreement	185,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	785,000.00		
	1996-5 RF Total	2,082,500.00		
1996-5 DSRF	FHLB	97,200.00	5.450%	2/8/2023
	FHLB Total	97,200.00		
1996-5 DSRF	FHLMC	972,000.00	5.729%	7/6/2017
1996-5 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1996-5 DSRF	FHLMC	275,000.00	2.000%	5/26/2017
	FHLMC Total	1,347,000.00		
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	200,000.00	5.681%	11/17/2023
1996-5 DSRF	FNMA	90,000.00	5.232%	12/14/2022
1996-5 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1996-5 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1996-5 DSRF	FNMA	100,000.00	5.253%	12/14/2022
1996-5 DSRF	FNMA	170,000.00	2.007%	5/28/2014
1996-5 DSRF	FNMA	140,000.00	5.226%	12/14/2022
1996-5 DSRF	FNMA	7,000.00	5.351%	12/14/2022
	FNMA Total	1,057,000.00		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	3,338,200.00		
	Bond Issue 1996-5 Total	5,420,700.00		
1997-1 RF	FFCB	100,000.00	3.579%	9/29/2011
1997-1 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
1997-1 RF	FHLB	118,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1997-1 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	318,750.00		
1997-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1997-1 RF	FNMA	100,000.00	5.448%	10/5/2021
1997-1 RF	FNMA	100,000.00	2.022%	12/9/2009
1997-1 RF	FNMA	100,000.00	0.500%	5/13/2010
1997-1 RF	FNMA	150,000.00	3.756%	6/30/2014
1997-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	725,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	Repurchase Agreement	1,200,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,200,000.00		
	1997-1 RF Total	2,543,750.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	7,167,750.00		
1997-2 RF	FFCB	200,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
1997-2 RF	FHLB	100,000.00	4.951%	2/28/2013
1997-2 RF	FHLB	100,000.00	0.500%	6/15/2010
	FHLB Total	200,000.00		
1997-2 RF	FNMA	25,000.00	3.110%	1/13/2012

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FNMA	100,000.00	2.022%	12/9/2009
1997-2 RF	FNMA	100,000.00	0.500%	5/13/2010
	FNMA Total	225,000.00		
1997-2 RF	Repurchase Agreement	800,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	800,000.00		
	1997-2 RF Total	1,425,000.00		
	Bond Issue 1997-2 Total	1,425,000.00		
1997-3 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
	1997-3 RF Total	50,000.00		
1997-3 DSRF	FHLB	29,200.00	5.450%	2/8/2023
	FHLB Total	29,200.00		
1997-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1997-3 DSRF	FHLMC	125,000.00	2.000%	5/26/2017
	FHLMC Total	225,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	575,000.00	5.681%	11/17/2023
1997-3 DSRF	FNMA	80,000.00	3.458%	4/8/2016

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1997-3 DSRF	FNMA	20,000.00	2.007%	5/28/2014
1997-3 DSRF	FNMA	2,000.00	5.351%	12/14/2022
	FNMA Total	7,787,000.00		
	1997-3 DSRF Total	8,041,200.00		
	Bond Issue 1997-3 Total	8,091,200.00		
1998-1 RF	FFCB	200,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
1998-1 RF	FHLB	118,750.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1998-1 RF	FHLB	100,000.00	4.951%	2/28/2013
1998-1 RF	FHLB	100,000.00	0.500%	6/15/2010
1998-1 RF	FHLB	200,000.00	0.430%	7/1/2009
	FHLB Total	618,750.00		
1998-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
1998-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1998-1 RF	FNMA	100,000.00	2.022%	12/9/2009
1998-1 RF	FNMA	100,000.00	0.500%	5/13/2010
1998-1 RF	FNMA	150,000.00	3.756%	6/30/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	375,000.00		
1998-1 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	700,000.00		
	1998-1 RF Total	1,993,750.00		
1998-1 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	25,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	200,000.00	5.232%	12/14/2022
1998-1 DSRF	FNMA	10,000.00	3.458%	4/8/2016
1998-1 DSRF	FNMA	3,000.00	5.351%	12/14/2022
	FNMA Total	238,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	688,000.00		
	Bond Issue 1998-1 Total	2,681,750.00		
1998-2 RF	FFCB	100,000.00	3.579%	9/29/2011
1998-2 RF	FFCB	100,000.00	4.556%	9/28/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	200,000.00		
1998-2 RF	FHLB	100,000.00	0.750%	12/23/2009
1998-2 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	200,000.00		
1998-2 RF	FNMA	100,000.00	0.500%	5/13/2010
	FNMA Total	100,000.00		
1998-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	500,000.00		
	1998-2 RF Total	1,000,000.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,843,000.00		
1998-3 RF	FFCB	100,000.00	3.579%	9/29/2011
1998-3 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLB	150,000.00	0.750%	12/23/2009
1998-3 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	250,000.00		
1998-3 RF	FHLMC	200,000.00	1.250%	3/18/2010
1998-3 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	250,000.00		
1998-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1998-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1998-3 RF	FNMA	100,000.00	2.022%	12/9/2009
1998-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1998-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	700,000.00		
1998-3 RF	Repurchase Agreement	1,200,000.00	0.200%	7/1/2009
1998-3 RF	Repurchase Agreement	270,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,470,000.00		
	1998-3 RF Total	2,870,000.00		
	Bond Issue 1998-3 Total	2,870,000.00		
1999-1 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1999-1 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	200,000.00		
1999-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
1999-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	150,000.00		
1999-1 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-1 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-1 RF	FNMA	100,000.00	5.448%	10/5/2021
1999-1 RF	FNMA	150,000.00	0.500%	5/13/2010
1999-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	650,000.00		
1999-1 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	500,000.00		
	1999-1 RF Total	1,600,000.00		
	Bond Issue 1999-1 Total	1,600,000.00		
1999-2 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	100,000.00		
1999-2 RF	FHLB	118,750.00	3.150%	3/28/2014

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	100,000.00	4.951%	2/28/2013
1999-2 RF	FHLB	100,000.00	0.500%	6/15/2010
1999-2 RF	FHLB	400,000.00	0.430%	7/1/2009
	FHLB Total	718,750.00		
1999-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
1999-2 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-2 RF	FNMA	150,000.00	0.500%	5/13/2010
1999-2 RF	FNMA	150,000.00	3.756%	6/30/2014
1999-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	600,000.00		
1999-2 RF	Repurchase Agreement	1,700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,700,000.00		
	1999-2 RF Total	3,218,750.00		
1999-2 DSRF	FHLB	400,000.00	5.662%	6/1/2022
	FHLB Total	400,000.00		
1999-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
1999-2 DSRF	FNMA	3,000.00	3.458%	4/8/2016
1999-2 DSRF	FNMA	9,000.00	5.351%	12/14/2022
	FNMA Total	107,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	567,000.00		
	Bond Issue 1999-2 Total	3,785,750.00		
1999-3 RF	FFCB	100,000.00	3.579%	9/29/2011
1999-3 RF	FFCB	200,000.00	4.556%	9/28/2012
	FFCB Total	300,000.00		
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	200,000.00		
1999-3 RF	FHLMC	100,000.00	5.416%	5/15/2023
1999-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
1999-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-3 RF	FNMA	250,000.00	5.448%	10/5/2021
1999-3 RF	FNMA	200,000.00	0.500%	5/13/2010
1999-3 RF	FNMA	100,000.00	4.311%	9/4/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FNMA	150,000.00	3.756%	6/30/2014
1999-3 RF	FNMA	250,000.00	0.417%	1/4/2010
1999-3 RF	FNMA	100,000.00	0.316%	1/4/2010
	FNMA Total	1,200,000.00		
1999-3 RF	Repurchase Agreement	1,000,000.00	0.200%	7/1/2009
1999-3 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,600,000.00		
	1999-3 RF Total	3,500,000.00		
1999-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
1999-3 DSRF	FHLMC	85,000.00	2.000%	5/26/2017
	FHLMC Total	185,000.00		
1999-3 DSRF	FNMA	150,000.00	3.458%	4/8/2016
1999-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
1999-3 DSRF	FNMA	90,000.00	2.007%	5/28/2014
	FNMA Total	340,000.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	1,458,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1999-3 Total		4,958,000.00		
2000-1 RF	FHLB	300,000.00	0.750%	12/23/2009
2000-1 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	400,000.00		
2000-1 RF	FHLMC	50,000.00	2.558%	12/28/2012
	FHLMC Total	50,000.00		
2000-1 RF	FNMA	250,000.00	5.448%	10/5/2021
2000-1 RF	FNMA	100,000.00	4.311%	9/4/2013
	FNMA Total	350,000.00		
	2000-1 RF Total	800,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2000-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
2000-1 DSRF	FNMA	5,000.00	2.007%	5/28/2014
2000-1 DSRF	FNMA	1,000.00	5.351%	12/14/2022
	FNMA Total	256,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,436,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2000-1 Total		2,236,000.00		
2000-2 RF	FFCB	100,000.00	3.579%	9/29/2011
2000-2 RF	FFCB	300,000.00	4.556%	9/28/2012
FFCB Total		400,000.00		
2000-2 RF	FHLB	150,000.00	0.750%	12/23/2009
2000-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2000-2 RF	FHLB	500,000.00	0.431%	7/1/2009
FHLB Total		750,000.00		
2000-2 RF	FHLMC	200,000.00	1.250%	3/18/2010
2000-2 RF	FHLMC	500,000.00	4.857%	7/1/2013
2000-2 RF	FHLMC	50,000.00	2.558%	12/28/2012
FHLMC Total		750,000.00		
2000-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2000-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2000-2 RF	FNMA	250,000.00	5.448%	10/5/2021
2000-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2000-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2000-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2000-2 RF	FNMA	200,000.00	0.316%	1/4/2010
FNMA Total		1,200,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2000-2 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,200,000.00		
	2000-2 RF Total	4,300,000.00		
2000-2 DSRF	FHLMC	100,000.00	2.000%	5/26/2017
	FHLMC Total	100,000.00		
2000-2 DSRF	FNMA	60,000.00	3.458%	4/8/2016
2000-2 DSRF	FNMA	95,000.00	2.007%	5/28/2014
	FNMA Total	155,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,078,000.00		
	Bond Issue 2000-2 Total	5,378,000.00		
2001-1 RF	FFCB	200,000.00	3.579%	9/29/2011
2001-1 RF	FFCB	200,000.00	4.556%	9/28/2012
	FFCB Total	400,000.00		
2001-1 RF	FHLB	118,750.00	3.150%	3/28/2014

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	600,000.00	0.750%	12/23/2009
2001-1 RF	FHLB	100,000.00	4.951%	2/28/2013
2001-1 RF	FHLB	500,000.00	0.500%	6/15/2010
2001-1 RF	FHLB	500,000.00	0.430%	7/1/2009
2001-1 RF	FHLB	100,000.00	4.951%	2/28/2013
	FHLB Total	2,018,750.00		
2001-1 RF	FHLMC	100,000.00	5.416%	5/15/2023
2001-1 RF	FHLMC	500,000.00	1.250%	3/18/2010
2001-1 RF	FHLMC	500,000.00	4.857%	7/1/2013
2001-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	1,200,000.00		
2001-1 RF	FNMA	100,000.00	2.015%	12/9/2009
2001-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-1 RF	FNMA	500,000.00	5.448%	10/5/2021
2001-1 RF	FNMA	200,000.00	0.500%	5/13/2010
2001-1 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	1,100,000.00		
2001-1 RF	Repurchase Agreement	1,500,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,500,000.00		
	2001-1 RF Total	6,218,750.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2001-1 DSRF	FHLMC	215,000.00	2.000%	5/26/2017
	FHLMC Total	315,000.00		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2001-1 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2001-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2001-1 DSRF	FNMA	150,000.00	5.253%	12/14/2022
2001-1 DSRF	FNMA	800,000.00	2.007%	5/28/2014
2001-1 DSRF	FNMA	400,000.00	5.226%	12/14/2022
2001-1 DSRF	FNMA	130,000.00	5.334%	12/14/2022
2001-1 DSRF	FNMA	4,000.00	5.351%	12/14/2022
	FNMA Total	2,759,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	32,227,000.00		
	Bond Issue 2001-1 Total	38,445,750.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		
2001-2 RF	FHLB	118,750.00	3.150%	3/28/2014
2001-2 RF	FHLB	100,000.00	0.750%	12/23/2009
2001-2 RF	FHLB	300,000.00	0.430%	7/1/2009
	FHLB Total	518,750.00		
2001-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2001-2 RF	FHLMC	500,000.00	4.857%	7/1/2013
2001-2 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	700,000.00		
2001-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-2 RF	FNMA	100,000.00	0.500%	5/13/2010
2001-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2001-2 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	600,000.00		
2001-2 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	600,000.00		
	2001-2 RF Total	2,518,750.00		
	Bond Issue 2001-2 Total	2,518,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FFCB	100,000.00	3.579%	9/29/2011
2001-3 RF	FFCB	100,000.00	4.556%	9/28/2012
	FFCB Total	200,000.00		
2001-3 RF	FHLB	118,750.00	3.150%	3/28/2014
2001-3 RF	FHLB	100,000.00	0.750%	12/23/2009
2001-3 RF	FHLB	100,000.00	4.951%	2/28/2013
2001-3 RF	FHLB	500,000.00	0.430%	7/1/2009
	FHLB Total	818,750.00		
2001-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
2001-3 RF	FHLMC	500,000.00	4.857%	7/1/2013
	FHLMC Total	600,000.00		
2001-3 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-3 RF	FNMA	100,000.00	5.448%	10/5/2021
2001-3 RF	FNMA	100,000.00	0.500%	5/13/2010
2001-3 RF	FNMA	150,000.00	3.756%	6/30/2014
2001-3 RF	FNMA	250,000.00	0.417%	1/4/2010
	FNMA Total	650,000.00		
2001-3 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	600,000.00		
	2001-3 RF Total	2,868,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2001-3 Total		<u>2,868,750.00</u>		
2002-1 RF	FFCB	<u>100,000.00</u>	4.556%	9/28/2012
	FFCB Total	<u>100,000.00</u>		
2002-1 RF	FHLB	<u>100,000.00</u>	4.951%	2/28/2013
2002-1 RF	FHLB	<u>800,000.00</u>	0.430%	7/1/2009
	FHLB Total	<u>900,000.00</u>		
2002-1 RF	FHLMC	<u>100,000.00</u>	1.250%	3/18/2010
2002-1 RF	FHLMC	<u>500,000.00</u>	4.857%	7/1/2013
2002-1 RF	FHLMC	<u>100,000.00</u>	2.558%	12/28/2012
	FHLMC Total	<u>700,000.00</u>		
2002-1 RF	FNMA	<u>50,000.00</u>	3.110%	1/13/2012
2002-1 RF	FNMA	<u>100,000.00</u>	0.500%	5/13/2010
2002-1 RF	FNMA	<u>100,000.00</u>	3.375%	9/30/2011
2002-1 RF	FNMA	<u>250,000.00</u>	0.417%	1/4/2010
	FNMA Total	<u>500,000.00</u>		
2002-1 RF	Repurchase Agreement	<u>900,000.00</u>	0.200%	7/1/2009
	Repurchase Agreement Total	<u>900,000.00</u>		
	2002-1 RF Total	<u>3,100,000.00</u>		
2002-1 DSRF	FHLB	<u>200,000.00</u>	5.450%	2/8/2023

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	200,000.00		
2002-1 DSRF	FHLMC	100,000.00	5.729%	7/6/2017
2002-1 DSRF	FHLMC	315,000.00	2.000%	5/26/2017
	FHLMC Total	415,000.00		
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	25,000.00	3.458%	4/8/2016
2002-1 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2002-1 DSRF	FNMA	200,000.00	5.253%	12/14/2022
2002-1 DSRF	FNMA	150,000.00	2.007%	5/28/2014
2002-1 DSRF	FNMA	150,000.00	5.226%	12/14/2022
2002-1 DSRF	FNMA	10,000.00	5.334%	12/14/2022
	FNMA Total	860,000.00		
	2002-1 DSRF Total	1,475,000.00		
	Bond Issue 2002-1 Total	4,575,000.00		
2002-2 RF	FFCB	300,000.00	4.556%	9/28/2012
	FFCB Total	300,000.00		
2002-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2002-2 RF	FHLB	100,000.00	0.500%	6/15/2010
2002-2 RF	FHLB	500,000.00	0.431%	7/1/2009
	FHLB Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLMC	100,000.00	5.416%	5/15/2023
2002-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2002-2 RF	FHLMC	500,000.00	4.857%	7/1/2013
	FHLMC Total	700,000.00		
2002-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2002-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2002-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2002-2 RF	FNMA	200,000.00	4.311%	9/4/2013
2002-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2002-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2002-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2002-2 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	1,550,000.00		
2002-2 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
2002-2 RF	Repurchase Agreement	1,300,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,900,000.00		
	2002-2 RF Total	5,150,000.00		
2002-2 DSRF	FHLB	200,000.00	5.450%	2/8/2023
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
	FHLB Total	400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FHLMC	1,500,000.00	5.618%	6/30/2023
2002-2 DSRF	FHLMC	2,400,000.00	5.729%	7/6/2017
2002-2 DSRF	FHLMC	25,000.00	2.000%	5/26/2017
	FHLMC Total	3,925,000.00		
2002-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
2002-2 DSRF	FNMA	10,000.00	3.458%	4/8/2016
2002-2 DSRF	FNMA	1,350,000.00	5.334%	12/14/2022
	FNMA Total	1,455,000.00		
	2002-2 DSRF Total	5,780,000.00		
	Bond Issue 2002-2 Total	10,930,000.00		
2003-1 RF	FHLB	71,250.00	3.150%	3/28/2014
2003-1 RF	FHLB	200,000.00	0.431%	7/1/2009
	FHLB Total	271,250.00		
2003-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
2003-1 RF	FHLMC	500,000.00	4.857%	7/1/2013
2003-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	700,000.00		
2003-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2003-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-1 RF	FNMA	100,000.00	4.311%	9/4/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FNMA	200,000.00	3.375%	9/30/2011
2003-1 RF	FNMA	150,000.00	3.756%	6/30/2014
2003-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	900,000.00		
2003-1 RF	Repurchase Agreement	900,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	900,000.00		
	2003-1 RF Total	2,771,250.00		
	Bond Issue 2003-1 Total	2,771,250.00		
2003-2 RF	FFCB	300,000.00	4.556%	9/28/2012
	FFCB Total	300,000.00		
2003-2 RF	FHLB	300,000.00	0.431%	7/1/2009
	FHLB Total	300,000.00		
2003-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2003-2 RF	FHLMC	500,000.00	4.857%	7/1/2013
	FHLMC Total	600,000.00		
2003-2 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-2 RF	FNMA	100,000.00	4.311%	9/4/2013
2003-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2003-2 RF	FNMA	150,000.00	3.756%	6/30/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2003-2 RF	FNMA	100,000.00	0.316%	1/4/2010
	FNMA Total	900,000.00		
2003-2 RF	Repurchase Agreement	1,000,000.00	0.200%	7/1/2009
2003-2 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,400,000.00		
	2003-2 RF Total	3,500,000.00		
	Bond Issue 2003-2 Total	3,500,000.00		
2003-3 RF	FHLB	200,000.00	0.431%	7/1/2009
	FHLB Total	200,000.00		
2003-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
2003-3 RF	FHLMC	500,000.00	4.830%	7/1/2013
2003-3 RF	FHLMC	500,000.00	4.857%	7/1/2013
	FHLMC Total	1,100,000.00		
2003-3 RF	FNMA	100,000.00	0.500%	5/13/2010
2003-3 RF	FNMA	100,000.00	4.311%	9/4/2013
2003-3 RF	FNMA	200,000.00	3.375%	9/30/2011
2003-3 RF	FNMA	100,000.00	3.377%	2/25/2011
2003-3 RF	FNMA	200,000.00	0.316%	1/4/2010
	FNMA Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	300,000.00	0.200%	7/1/2009
2003-3 RF	Repurchase Agreement	1,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,300,000.00		
	2003-3 RF Total	3,300,000.00		
	Bond Issue 2003-3 Total	3,300,000.00		
2004-1 RF	FHLB	800,000.00	0.431%	7/1/2009
	FHLB Total	800,000.00		
2004-1 RF	FHLMC	500,000.00	4.830%	7/1/2013
2004-1 RF	FHLMC	500,000.00	4.857%	7/1/2013
	FHLMC Total	1,000,000.00		
2004-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2004-1 RF	FNMA	200,000.00	3.375%	9/30/2011
2004-1 RF	FNMA	150,000.00	3.756%	6/30/2014
2004-1 RF	FNMA	100,000.00	3.377%	2/25/2011
2004-1 RF	FNMA	200,000.00	0.316%	1/4/2010
	FNMA Total	750,000.00		
2004-1 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2009
2004-1 RF	Repurchase Agreement	1,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2004-1 RF Total	4,250,000.00		
	Bond Issue 2004-1 Total	4,250,000.00		
2004-2 RF	FFCB	200,000.00	3.579%	9/29/2011
	FFCB Total	200,000.00		
2004-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2004-2 RF	FHLB	200,000.00	0.500%	6/15/2010
2004-2 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,500,000.00		
2004-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2004-2 RF	FHLMC	500,000.00	4.830%	7/1/2013
2004-2 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	700,000.00		
2004-2 RF	FNMA	200,000.00	0.500%	5/13/2010
2004-2 RF	FNMA	200,000.00	4.311%	9/4/2013
2004-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2004-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2004-2 RF	FNMA	200,000.00	3.377%	2/25/2011
2004-2 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	1,450,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2004-2 RF	Repurchase Agreement	1,800,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	2,300,000.00		
	2004-2 RF Total	6,150,000.00		
	Bond Issue 2004-2 Total	6,150,000.00		
2004-3 RF	FFCB	200,000.00	3.579%	9/29/2011
	FFCB Total	200,000.00		
2004-3 RF	FHLB	47,500.00	3.150%	3/28/2014
2004-3 RF	FHLB	100,000.00	4.951%	2/28/2013
2004-3 RF	FHLB	200,000.00	0.500%	6/15/2010
2004-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,547,500.00		
2004-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
2004-3 RF	FHLMC	500,000.00	4.830%	7/1/2013
2004-3 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	700,000.00		
2004-3 RF	FNMA	250,000.00	5.448%	10/5/2021
2004-3 RF	FNMA	200,000.00	0.500%	5/13/2010
2004-3 RF	FNMA	200,000.00	4.311%	9/4/2013
2004-3 RF	FNMA	200,000.00	3.375%	9/30/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FNMA	150,000.00	3.756%	6/30/2014
2004-3 RF	FNMA	200,000.00	3.377%	2/25/2011
2004-3 RF	FNMA	500,000.00	0.417%	1/4/2010
2004-3 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	2,200,000.00		
2004-3 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2004-3 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2004-3 RF	Repurchase Agreement	1,400,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	2,400,000.00		
	2004-3 RF Total	7,047,500.00		
2004-3 DSRF	FHLB	52,400.00	5.450%	2/8/2023
	FHLB Total	52,400.00		
2004-3 DSRF	FHLMC	1,000,000.00	5.729%	7/6/2017
2004-3 DSRF	FHLMC	100,000.00	3.026%	4/17/2024
2004-3 DSRF	FHLMC	100,000.00	5.185%	3/12/2018
2004-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2004-3 DSRF	FHLMC	5,000.00	5.500%	6/25/2024
	FHLMC Total	1,265,000.00		
2004-3 DSRF	FNMA	350,000.00	5.681%	11/17/2023
2004-3 DSRF	FNMA	40,000.00	5.232%	12/14/2022
2004-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FNMA	100,000.00	3.622%	5/6/2013
2004-3 DSRF	FNMA	300,000.00	5.254%	12/14/2022
2004-3 DSRF	FNMA	220,000.00	5.226%	12/14/2022
2004-3 DSRF	FNMA	10,000.00	5.334%	12/14/2022
	FNMA Total	1,195,000.00		
	2004-3 DSRF Total	2,512,400.00		
	Bond Issue 2004-3 Total	9,559,900.00		
2005-1 RF	FFCB	200,000.00	3.579%	9/29/2011
	FFCB Total	200,000.00		
2005-1 RF	FHLB	100,000.00	4.951%	2/28/2013
2005-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2005-1 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,500,000.00		
2005-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
2005-1 RF	FHLMC	500,000.00	4.830%	7/1/2013
2005-1 RF	FHLMC	100,000.00	2.558%	12/28/2012
	FHLMC Total	700,000.00		
2005-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2005-1 RF	FNMA	300,000.00	4.311%	9/4/2013
2005-1 RF	FNMA	200,000.00	3.375%	9/30/2011

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FNMA	150,000.00	3.756%	6/30/2014
2005-1 RF	FNMA	200,000.00	3.377%	2/25/2011
2005-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2005-1 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	1,700,000.00		
2005-1 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2005-1 RF	Repurchase Agreement	2,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	2,500,000.00		
	2005-1 RF Total	6,600,000.00		
	Bond Issue 2005-1 Total	6,600,000.00		
2005-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2005-2 RF	FHLB	800,000.00	0.431%	7/1/2009
	FHLB Total	900,000.00		
2005-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2005-2 RF	FHLMC	500,000.00	4.830%	7/1/2013
	FHLMC Total	600,000.00		
2005-2 RF	FNMA	300,000.00	4.311%	9/4/2013
2005-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2005-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2005-2 RF	FNMA	200,000.00	3.377%	2/25/2011
2005-2 RF	FNMA	250,000.00	0.417%	1/4/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FNMA	700,000.00	0.316%	1/4/2010
	FNMA Total	1,800,000.00		
2005-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2005-2 RF	Repurchase Agreement	3,200,000.00	0.200%	7/1/2009
2005-2 RF	Repurchase Agreement	445,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	4,145,000.00		
	2005-2 RF Total	7,445,000.00		
	Bond Issue 2005-2 Total	7,445,000.00		
2006-1 RF	FFCB	100,000.00	3.579%	9/29/2011
2006-1 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2006-1 RF	FHLB	100,000.00	4.951%	2/28/2013
2006-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2006-1 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	1,800,000.00		
2006-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
2006-1 RF	FHLMC	500,000.00	4.830%	7/1/2013
	FHLMC Total	600,000.00		
2006-1 RF	FNMA	100,000.00	0.500%	5/13/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FNMA	300,000.00	4.311%	9/4/2013
2006-1 RF	FNMA	200,000.00	3.375%	9/30/2011
2006-1 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	1,150,000.00		
2006-1 RF	Repurchase Agreement	800,000.00	0.200%	7/1/2009
2006-1 RF	Repurchase Agreement	1,700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	2,500,000.00		
	2006-1 RF Total	6,250,000.00		
	Bond Issue 2006-1 Total	6,250,000.00		
2006-2 RF	FFCB	100,000.00	3.579%	9/29/2011
2006-2 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2006-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2006-2 RF	FHLB	500,000.00	0.500%	6/15/2010
2006-2 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	2,100,000.00		
2006-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
2006-2 RF	FHLMC	500,000.00	4.830%	7/1/2013
	FHLMC Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FNMA	400,000.00	4.311%	9/4/2013
2006-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2006-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2006-2 RF	FNMA	250,000.00	0.417%	1/4/2010
2006-2 RF	FNMA	1,000,000.00	0.316%	1/4/2010
	FNMA Total	2,000,000.00		
2006-2 RF	Repurchase Agreement	500,000.00	0.200%	7/1/2009
2006-2 RF	Repurchase Agreement	4,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	4,500,000.00		
	2006-2 RF Total	9,400,000.00		
	Bond Issue 2006-2 Total	9,400,000.00		
2006-3 RF	FFCB	100,000.00	3.579%	9/29/2011
2006-3 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2006-3 RF	FHLB	100,000.00	4.951%	2/28/2013
2006-3 RF	FHLB	300,000.00	0.500%	6/15/2010
2006-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,600,000.00		
2006-3 RF	FHLMC	100,000.00	1.250%	3/18/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>100,000.00</u>		
2006-3 RF	FNMA	500,000.00	5.007%	10/9/2018
2006-3 RF	FNMA	300,000.00	4.311%	9/4/2013
2006-3 RF	FNMA	200,000.00	3.375%	9/30/2011
2006-3 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	<u>1,400,000.00</u>		
2006-3 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2009
2006-3 RF	Repurchase Agreement	3,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	<u>3,400,000.00</u>		
	2006-3 RF Total	<u><u>6,700,000.00</u></u>		
2006-3 DSRF	FFCB	280,000.00	4.918%	12/1/2015
	FFCB Total	<u>280,000.00</u>		
2006-3 DSRF	FHLB	25,200.00	5.450%	2/8/2023
2006-3 DSRF	FHLB	100,000.00	5.662%	6/1/2022
	FHLB Total	<u>125,200.00</u>		
2006-3 DSRF	FHLMC	500,000.00	4.999%	5/15/2019
2006-3 DSRF	FHLMC	200,000.00	5.426%	8/15/2024
2006-3 DSRF	FHLMC	430,000.00	5.120%	11/15/2021
2006-3 DSRF	FHLMC	150,000.00	3.026%	4/17/2024
2006-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLMC	150,000.00	5.489%	12/15/2018
2006-3 DSRF	FHLMC	996,000.00	5.500%	6/25/2024
	FHLMC Total	2,486,000.00		
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	2,500,000.00	5.674%	11/17/2023
2006-3 DSRF	FNMA	90,000.00	5.232%	12/14/2022
2006-3 DSRF	FNMA	175,000.00	3.458%	4/8/2016
2006-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2006-3 DSRF	FNMA	800,000.00	5.254%	12/14/2022
2006-3 DSRF	FNMA	60,000.00	2.007%	5/28/2014
2006-3 DSRF	FNMA	500,000.00	5.853%	3/7/2022
2006-3 DSRF	FNMA	500,000.00	5.334%	12/14/2022
	FNMA Total	4,850,000.00		
	2006-3 DSRF Total	7,741,200.00		
	Bond Issue 2006-3 Total	14,441,200.00		
2007-1 RF	FFCB	100,000.00	3.579%	9/29/2011
2007-1 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2007-1 RF	FHLB	100,000.00	4.951%	2/28/2013
2007-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2007-1 RF	FHLB	1,000,000.00	0.431%	7/1/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,300,000.00		
2007-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
2007-1 RF	FNMA	300,000.00	4.311%	9/4/2013
2007-1 RF	FNMA	200,000.00	3.375%	9/30/2011
2007-1 RF	FNMA	300,000.00	0.316%	1/4/2010
	FNMA Total	800,000.00		
2007-1 RF	Repurchase Agreement	400,000.00	0.200%	7/1/2009
2007-1 RF	Repurchase Agreement	3,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	3,400,000.00		
	2007-1 RF Total	5,800,000.00		
	Bond Issue 2007-1 Total	5,800,000.00		
2007-2 RF	FFCB	100,000.00	3.579%	9/29/2011
2007-2 RF	FFCB	100,000.00	2.843%	11/18/2011
	FFCB Total	200,000.00		
2007-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2007-2 RF	FHLB	300,000.00	0.500%	6/15/2010
2007-2 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	1,400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
2007-2 RF	FNMA	200,000.00	3.375%	9/30/2011
2007-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2007-2 RF	FNMA	500,000.00	0.316%	1/4/2010
	FNMA Total	850,000.00		
2007-2 RF	Repurchase Agreement	900,000.00	0.200%	7/1/2009
2007-2 RF	Repurchase Agreement	3,100,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	4,000,000.00		
	2007-2 RF Total	6,550,000.00		
2007-2 DSRF	FHLB	37,200.00	5.450%	2/8/2023
	FHLB Total	37,200.00		
2007-2 DSRF	FHLMC	250,000.00	3.026%	4/17/2024
2007-2 DSRF	FHLMC	95,000.00	2.000%	5/26/2017
2007-2 DSRF	FHLMC	300,000.00	5.489%	12/15/2018
2007-2 DSRF	FHLMC	1,000.00	5.500%	6/25/2024
	FHLMC Total	646,000.00		
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	80,000.00	5.232%	12/14/2022
2007-2 DSRF	FNMA	200,000.00	3.458%	4/8/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2007-2 DSRF	FNMA	750,000.00	5.254%	12/14/2022
2007-2 DSRF	FNMA	205,000.00	5.226%	12/14/2022
2007-2 DSRF	FNMA	250,000.00	5.334%	12/14/2022
	FNMA Total	2,685,000.00		
	2007-2 DSRF Total	3,368,200.00		
	Bond Issue 2007-2 Total	9,918,200.00		
2007-3 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		
2007-3 RF	FHLB	100,000.00	4.951%	2/28/2013
2007-3 RF	FHLB	400,000.00	0.500%	6/15/2010
2007-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
2007-3 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	2,700,000.00		
2007-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	100,000.00		
2007-3 RF	FNMA	200,000.00	3.375%	9/30/2011
2007-3 RF	FNMA	150,000.00	3.756%	6/30/2014
2007-3 RF	FNMA	1,000,000.00	0.316%	1/4/2010
	FNMA Total	1,350,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	Repurchase Agreement	1,200,000.00	0.200%	7/1/2009
2007-3 RF	Repurchase Agreement	3,300,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	4,500,000.00		
	2007-3 RF Total	8,750,000.00		
2007-3 DSRF	FHLB	26,000.00	5.450%	2/8/2023
2007-3 DSRF	FHLB	200,000.00	5.662%	6/1/2022
	FHLB Total	226,000.00		
2007-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2007-3 DSRF	FHLMC	60,000.00	2.000%	5/26/2017
2007-3 DSRF	FHLMC	425,000.00	5.489%	12/15/2018
	FHLMC Total	835,000.00		
2007-3 DSRF	FNMA	85,000.00	5.232%	12/14/2022
2007-3 DSRF	FNMA	1,000,000.00	5.408%	12/14/2022
2007-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2007-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2007-3 DSRF	FNMA	750,000.00	5.254%	12/14/2022
2007-3 DSRF	FNMA	185,000.00	5.226%	12/14/2022
2007-3 DSRF	FNMA	250,000.00	5.334%	12/14/2022
	FNMA Total	2,920,000.00		
	2007-3 DSRF Total	3,981,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2007-3 Total		12,731,000.00		
2007-4 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		
2007-4 RF	FHLB	100,000.00	4.951%	2/28/2013
2007-4 RF	FHLB	200,000.00	0.500%	6/15/2010
2007-4 RF	FHLB	1,500,000.00	0.431%	7/1/2009
2007-4 RF	FHLB	2,500,000.00	0.430%	7/1/2009
	FHLB Total	4,300,000.00		
2007-4 RF	FHLMC	100,000.00	1.250%	3/18/2010
2007-4 RF	FHLMC	500,000.00	4.830%	7/1/2013
	FHLMC Total	600,000.00		
2007-4 RF	FNMA	100,000.00	0.500%	5/13/2010
2007-4 RF	FNMA	200,000.00	3.375%	9/30/2011
2007-4 RF	FNMA	150,000.00	3.756%	6/30/2014
2007-4 RF	FNMA	1,000,000.00	0.316%	1/4/2010
	FNMA Total	1,450,000.00		
2007-4 RF	Repurchase Agreement	1,100,000.00	0.200%	7/1/2009
2007-4 RF	Repurchase Agreement	1,300,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	2,400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 RF Total	8,850,000.00		
2007-4 DSRF	FHLMC	3,000.00	5.500%	6/25/2024
	FHLMC Total	3,000.00		
2007-4 DSRF	FNMA	10,000.00	3.458%	4/8/2016
	FNMA Total	10,000.00		
	2007-4 DSRF Total	13,000.00		
	Bond Issue 2007-4 Total	8,863,000.00		
2008-1 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		
2008-1 RF	FHLB	100,000.00	4.951%	2/28/2013
2008-1 RF	FHLB	200,000.00	0.500%	6/15/2010
2008-1 RF	FHLB	1,000,000.00	0.431%	7/1/2009
2008-1 RF	FHLB	600,000.00	0.430%	7/1/2009
	FHLB Total	1,900,000.00		
2008-1 RF	FNMA	100,000.00	5.448%	10/5/2021
2008-1 RF	FNMA	100,000.00	0.500%	5/13/2010
2008-1 RF	FNMA	100,000.00	4.311%	9/4/2013
2008-1 RF	FNMA	200,000.00	3.375%	9/30/2011
2008-1 RF	FNMA	200,000.00	0.316%	1/4/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>700,000.00</u>		
2008-1 RF	Repurchase Agreement	100,000.00	0.200%	7/1/2009
2008-1 RF	Repurchase Agreement	<u>1,400,000.00</u>	0.200%	7/1/2009
	Repurchase Agreement Total	<u>1,500,000.00</u>		
	2008-1 RF Total	<u>4,200,000.00</u>		
	Bond Issue 2008-1 Total	<u>4,200,000.00</u>		
2008-2 RF	FFCB	<u>100,000.00</u>	3.579%	9/29/2011
	FFCB Total	<u>100,000.00</u>		
2008-2 RF	FHLB	100,000.00	4.951%	2/28/2013
2008-2 RF	FHLB	300,000.00	0.500%	6/15/2010
2008-2 RF	FHLB	1,000,000.00	0.431%	7/1/2009
2008-2 RF	FHLB	<u>700,000.00</u>	0.430%	7/1/2009
	FHLB Total	<u>2,100,000.00</u>		
2008-2 RF	FNMA	100,000.00	0.500%	5/13/2010
2008-2 RF	FNMA	100,000.00	4.311%	9/4/2013
2008-2 RF	FNMA	150,000.00	3.756%	6/30/2014
2008-2 RF	FNMA	<u>400,000.00</u>	0.316%	1/4/2010
	FNMA Total	<u>750,000.00</u>		
2008-2 RF	Repurchase Agreement	100,000.00	0.200%	7/1/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-2 RF	Repurchase Agreement	700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	800,000.00		
	2008-2 RF Total	3,750,000.00		
	Bond Issue 2008-2 Total	3,750,000.00		
2008-3 RF	FFCB	100,000.00	3.579%	9/29/2011
	FFCB Total	100,000.00		
2008-3 RF	FHLB	100,000.00	4.951%	2/28/2013
2008-3 RF	FHLB	300,000.00	0.500%	6/15/2010
2008-3 RF	FHLB	1,500,000.00	0.431%	7/1/2009
2008-3 RF	FHLB	1,000,000.00	0.430%	7/1/2009
	FHLB Total	2,900,000.00		
2008-3 RF	FNMA	100,000.00	4.311%	9/4/2013
2008-3 RF	FNMA	300,000.00	3.375%	9/30/2011
2008-3 RF	FNMA	150,000.00	3.756%	6/30/2014
2008-3 RF	FNMA	400,000.00	0.316%	1/4/2010
	FNMA Total	950,000.00		
2008-3 RF	Repurchase Agreement	200,000.00	0.200%	7/1/2009
2008-3 RF	Repurchase Agreement	1,000,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	1,200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2008-3 RF Total	5,150,000.00		
2008-3 DSRF	FHLB	300,000.00	5.662%	6/1/2022
	FHLB Total	300,000.00		
2008-3 DSRF	FHLMC	350,000.00	3.026%	4/17/2024
2008-3 DSRF	FHLMC	35,000.00	2.000%	5/26/2017
2008-3 DSRF	FHLMC	230,000.00	5.489%	12/15/2018
2008-3 DSRF	FHLMC	300,000.00	5.500%	6/25/2024
	FHLMC Total	915,000.00		
2008-3 DSRF	FNMA	60,000.00	5.454%	10/5/2021
2008-3 DSRF	FNMA	450,000.00	3.458%	4/8/2016
2008-3 DSRF	FNMA	200,000.00	3.622%	5/6/2013
2008-3 DSRF	FNMA	750,000.00	5.254%	12/14/2022
2008-3 DSRF	FNMA	500,000.00	5.853%	3/7/2022
	FNMA Total	1,960,000.00		
	2008-3 DSRF Total	3,175,000.00		
	Bond Issue 2008-3 Total	8,325,000.00		
2008-4 RF	Repurchase Agreement	600,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2008-4 RF Total	600,000.00		
	Bond Issue 2008-4 Total	600,000.00		
2009-1 LF	FFCB	3,000,000.00	6.307%	7/28/2021
	FFCB Total	3,000,000.00		
2009-1 LF	FHLB	3,000,000.00	5.230%	10/19/2016
2009-1 LF	FHLB	1,000,000.00	4.951%	2/28/2013
2009-1 LF	FHLB	2,000,000.00	1.700%	12/30/2010
	FHLB Total	6,000,000.00		
2009-1 LF	FNMA	3,500,000.00	4.094%	7/28/2011
2009-1 LF	FNMA	1,000,000.00	2.500%	6/24/2014
2009-1 LF	FNMA	10,000,000.00	0.316%	1/4/2010
	FNMA Total	14,500,000.00		
2009-1 LF	Repurchase Agreement	12,700,000.00	0.200%	7/1/2009
	Repurchase Agreement Total	12,700,000.00		
	2009-1 LF Total	36,200,000.00		
	Bond Issue 2009-1 Total	36,200,000.00		
	1985 Res Total	327,601,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		<u>155,422,500.00</u>		
Debt Service Reserve Fund		<u>135,978,500.00</u>		
Loan Fund		<u>36,200,000.00</u>		
Total Investments 1985 Resolution		<u>\$327,601,000.00</u>		

Demand Deposits at June 30, 2009

1985 A - L DSRF	US Govt Oblig MMKT	6,753,090.10	0.110%
1985 A - L RF	US Govt Oblig MMKT	1,014,370.71	0.110%
WRXR RF	US Govt Oblig MMKT	493,338.26	0.110%
1995-1 DSRF	US Govt Oblig MMKT	905.53	0.110%
1995-1 RF	US Govt Oblig MMKT	303,380.94	0.110%
1996-1 DSRF	US Govt Oblig MMKT	947.11	0.110%
1996-1 RF	US Govt Oblig MMKT	306,481.36	0.110%
1996-2 DSRF	US Govt Oblig MMKT	863.41	0.110%
1996-2 RF	US Govt Oblig MMKT	416,692.00	0.110%
1996-3 DSRF	US Govt Oblig MMKT	311.15	0.110%
1996-3 RF	US Govt Oblig MMKT	124,673.39	0.110%
1996-4 DSRF	US Govt Oblig MMKT	888.10	0.110%
1996-4 RF	US Govt Oblig MMKT	210,340.84	0.110%
1996-5 DSRF	US Govt Oblig MMKT	530.14	0.110%
1996-5 RF	US Govt Oblig MMKT	348,178.46	0.110%
1997-1 RF	US Govt Oblig MMKT	245,931.22	0.110%
1997-2 RF	US Govt Oblig MMKT	235,943.49	0.110%

Outstanding Investments

(By funds over \$100,000)

		Investment		
Fund	Investment Type	Amount	Yield	Maturity
1997-3 DSRF	US Govt Oblig MMKT	225.48	0.110%	
1997-3 RF	US Govt Oblig MMKT	306,327.84	0.110%	
1998-1 DSRF	US Govt Oblig MMKT	478.66	0.110%	
1998-1 RF	US Govt Oblig MMKT	285,141.34	0.110%	
1998-2 RF	US Govt Oblig MMKT	137,339.79	0.110%	
1998-3 RF	US Govt Oblig MMKT	358,522.06	0.110%	
1999-1 RF	US Govt Oblig MMKT	179,560.51	0.110%	
1999-2 DSRF	US Govt Oblig MMKT	317.99	0.110%	
1999-2 RF	US Govt Oblig MMKT	421,912.61	0.110%	
1999-3 DSRF	US Govt Oblig MMKT	724.56	0.110%	
1999-3 RF	US Govt Oblig MMKT	329,196.31	0.110%	
2000-1 DSRF	US Govt Oblig MMKT	949.79	0.110%	
2000-1 RF	US Govt Oblig MMKT	547,884.09	0.110%	
2000-2 DSRF	US Govt Oblig MMKT	438.83	0.110%	
2000-2 RF	US Govt Oblig MMKT	518,027.69	0.110%	
2001-1 DSRF	US Govt Oblig MMKT	930.41	0.110%	
2001-1 RF	US Govt Oblig MMKT	867,259.98	0.110%	
2001-2 RF	US Govt Oblig MMKT	465,002.43	0.110%	
2001-3 RF	US Govt Oblig MMKT	624,294.64	0.110%	
2002-1 DSRF	US Govt Oblig MMKT	424.34	0.110%	
2002-1 RF	US Govt Oblig MMKT	406,495.87	0.110%	
2002-2 DSRF	US Govt Oblig MMKT	1,118.87	0.110%	
2002-2 RF	US Govt Oblig MMKT	1,163,138.20	0.110%	
2003-1 RF	US Govt Oblig MMKT	691,138.74	0.110%	
2003-2 RF	US Govt Oblig MMKT	511,507.06	0.110%	
2003-3 RF	US Govt Oblig MMKT	706,499.82	0.110%	
2004-1 RF	US Govt Oblig MMKT	1,083,841.15	0.110%	
2004-2 RF	US Govt Oblig MMKT	1,053,185.20	0.110%	
2004-3 DSRF	US Govt Oblig MMKT	107.42	0.110%	
2004-3 RF	US Govt Oblig MMKT	967,302.61	0.110%	
2005-1 RF	US Govt Oblig MMKT	1,147,443.58	0.110%	

Resolution 1985 BOND RESOLUTION

Date Run: 07/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment		
		Amount	Yield	Maturity
2005-2 RF	US Govt Oblig MMKT	1,258,225.72	0.110%	
2006-1 RF	US Govt Oblig MMKT	1,371,199.18	0.110%	
2006-2 RF	US Govt Oblig MMKT	1,509,321.55	0.110%	
2006-3 DS & E	US Govt Oblig MMKT	954,694.54	0.110%	
2006-3 DSRF	US Govt Oblig MMKT	155,087.29	0.110%	
2007-1 RF	US Govt Oblig MMKT	803,225.41	0.110%	
2007-2 DSRF	US Govt Oblig MMKT	309,335.15	0.110%	
2007-2 RF	US Govt Oblig MMKT	603,799.38	0.110%	
2007-3 DSRF	US Govt Oblig MMKT	437,243.04	0.110%	
2007-3 RF	US Govt Oblig MMKT	2,506,458.22	0.110%	
2007-4 DSRF	US Govt Oblig MMKT	761.19	0.110%	
2007-4 RF	US Govt Oblig MMKT	2,097,532.79	0.110%	
2008-1 RF	US Govt Oblig MMKT	814,757.03	0.110%	
2008-2 RF	US Govt Oblig MMKT	948,768.07	0.110%	
2008-3 DSRF	US Govt Oblig MMKT	1,652,049.57	0.110%	
2008-3 LF	US Govt Oblig MMKT	769,552.52	0.110%	
2008-3 RF	US Govt Oblig MMKT	1,375,752.62	0.110%	
2008-4 LF	US Govt Oblig MMKT	594,057.22	0.110%	
2008-4 RF	US Govt Oblig MMKT	92,009.96	0.110%	
2009-1 LF	US Govt Oblig MMKT	23,796,985.57	0.110%	
		<u>\$65,284,420.10</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,692,957	\$ 53,846,249	\$ 14,834	\$ 53,831,415
Issue WRXR	5,845,500	5,807,564	11,136,018	3,921	11,132,097
Issue 1995-1	5,055,600	7,293,984	12,524,298	3,088	12,521,210
Issue 1996-1	-	2,367,661	11,370,380	7,895	11,362,484
Issue 1996-2	-	3,302,527	15,102,714	8,239	15,094,476
Issue 1996-3	-	1,221,756	13,336,546	7,670,104	5,666,443
Issue 1996-4	-	2,449,531	13,523,086	10,124	13,512,962
Issue 1996-5	2,120,000	3,440,839	21,923,908	19,708,754	2,215,154
Issue 1997-1	4,065,000	4,722,609	22,208,218	20,032,133	2,176,086
Issue 1997-2	-	-	16,336,913	13,758,749	2,578,164
Issue 1997-3	8,800,833	8,629,020	13,595,266	4,212	13,591,054
Issue 1998-1	-	705,451	16,410,335	14,102,160	2,308,174
Issue 1998-2	-	868,174	8,959,786	6,503,889	2,455,898

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	20,343,022	16,260,339	4,082,683
Issue 1999-1	-	-	10,144,764	6,727,737	3,417,027
Issue 1999-2	-	585,194	26,197,482	22,172,443	4,025,039
Issue 1999-3	-	1,490,919	25,249,592	21,650,733	3,598,859
Issue 2000-1	-	1,476,105	22,548,222	14,738	22,533,485
Issue 2000-2	-	1,103,895	41,621,969	21,134,262	20,487,707
Issue 2001-1	29,407,000	32,836,616	68,763,394	67,218,593	1,544,801
Issue 2001-2	-	-	25,524,775	24,112,456	1,412,319
Issue 2001-3	-	-	28,794,090	23,286,771	5,507,319
Issue 2002-1	4,095,583	1,500,712	36,290,812	33,093,658	3,197,153
Issue 2002-2	5,983,456	6,002,955	51,105,349	39,898,694	11,206,654
Issue 2003-1	-	-	29,771,506	26,929,014	2,842,492

Resolution 1985 BOND RESOLUTION

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	39,698,315	37,392,446	2,305,868
Issue 2003-3	-	-	47,369,853	44,447,612	2,922,241
Issue 2004-1	-	-	55,837,959	53,234,223	2,603,736
Issue 2004-2	-	-	78,191,887	70,466,979	7,724,908
Issue 2004-3	2,026,000	2,602,412	85,731,703	74,273,092	11,458,611
Issue 2005-1	-	-	86,673,722	83,547,015	3,126,708
Issue 2005-2	-	-	89,365,121	87,033,656	2,331,464
Issue 2006-1	-	-	95,156,075	91,996,255	3,159,819
Issue 2006-2	-	-	93,479,678	91,241,100	2,238,578
Issue 2006-3	6,730,000	7,934,884	107,293,034	96,474,355	10,818,678
Issue 2007-1	400,000	-	100,515,314	98,879,978	1,635,336

Resolution 1985 BOND RESOLUTION

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,414,871	124,887,144	119,964,980	4,922,164
Issue 2007-3	3,600,000	4,051,873	157,247,450	149,875,272	7,372,178
Issue 2007-4	600,000	13,863	157,829,240	151,621,355	6,207,885
Issue 2008-1	-	-	61,737,696	60,402,895	1,334,800
Issue 2008-2	-	-	61,977,341	51,291,239	10,686,102
Issue 2008-3	4,500,000	4,664,065	96,859,008	91,883,092	4,975,916
Issue 2008-4	-	-	36,539,645	30,876,697	5,662,948
Issue 2009-1	-	-	51,171,249	50,109,229	1,062,020
General Escrow Fund	-	-	349,693	-	349,693
Total for the 1985 Resolution	<u>\$ 136,842,809</u>	<u>\$ 147,180,437</u>	<u>\$ 2,244,539,820</u>	<u>\$ 1,919,339,010</u>	<u>\$ 325,200,810</u>

Issue A through L have been combined for accounting purposes.

Resolution 1985 BOND RESOLUTION

Date Run: 7/21/2009

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	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Bond Issue					

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2009

Issue/Series 2007CN-1

Date Run:07/21/2009

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 815-2012

Contact Person: TRENT RIDLEY

As of: 06/30/2009

Issue/Series 2007CN-1

Date Run: 07/21/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 07/21/2009	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	0.000%	12/31/2010
2007CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2007CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 7/21/2009

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,339,056	\$ 83,116,910	\$ 222,146
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,339,056</u>	<u>\$ 83,116,910</u>	<u>\$ 222,146</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **March 31, 2009**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 111,130,000.00

Outstanding Principal Balance: 153,692,342.13

Current Outstanding Commitments: 2,019,421.00

Current Uncommitted Lendable Funds: 10,102,480.00

Average Purchase Price: 42,320.16

Average Original Loan Amount: 42,343.70

Total Number of Loans

Originated: 19,448

Paidoff: 16,148

Outstanding: 3,300

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	111,130,000.00	104,242,871.27	0.00	0.00	47,166.94	48,600.73	5,246
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	15,019,976.33	2,019,421.00	5,955,715.00	56,679.72	53,166.19	1,258
1994 SERIES B	08/01/1994	08/17/1994	0.00	10,498,865.24	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	7,574,250.89	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	13,750,676.17	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,605,702.23	0.00	0.00	33,877.01	33,617.44	750
Total for the Resolution			111,130,000.00	153,692,342.13	2,019,421.00	5,955,715.00	42,320.16	42,343.70	19,448

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	184	19.11 %	19,917,687.07	9.37 %
5.5000%	595	15.76 %	16,430,002.85	30.31 %
4.6500%	159	14.65 %	15,272,667.58	8.10 %
0.0000%	189	11.81 %	12,307,309.62	9.63 %
6.7500%	141	8.45 %	8,808,370.38	7.18 %
3.0000%	98	7.50 %	7,815,638.58	4.99 %
7.0000%	49	4.47 %	4,662,359.80	2.50 %
6.8750%	63	3.57 %	3,721,255.41	3.21 %
6.5000%	48	2.97 %	3,095,953.58	2.45 %
6.8500%	90	2.79 %	2,912,976.02	4.58 %
5.4500%	18	2.19 %	2,282,646.25	0.92 %
5.3500%	22	1.93 %	2,014,632.40	1.12 %
7.2500%	66	1.03 %	1,071,261.81	3.36 %
6.9000%	34	0.87 %	911,355.17	1.73 %
5.4000%	12	0.86 %	899,787.55	0.61 %
9.0000%	131	0.62 %	646,806.69	6.67 %
6.4500%	6	0.59 %	615,034.22	0.31 %
5.9500%	2	0.31 %	321,871.02	0.10 %
7.5000%	28	0.20 %	205,955.54	1.43 %
4.7500%	2	0.15 %	156,188.72	0.10 %
Other	26	0.17 %	173,111.01	1.32 %
Grand Total:	1,963	100.00 %	104,242,871.27	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	124	60.14 %	9,032,605.75	41.75 %
7.5000%	65	14.53 %	2,182,767.56	21.89 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	62	14.03 %	2,107,993.15	20.88 %
7.0000%	37	7.89 %	1,184,626.41	12.46 %
2.9000%	2	1.43 %	215,000.00	0.67 %
7.4000%	6	1.29 %	193,858.46	2.02 %
2.9950%	1	0.69 %	103,125.00	0.34 %
Grand Total:	297	100.00 %	15,019,976.33	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	222	74.41 %	7,812,573.08	75.51 %
6.5000%	33	11.95 %	1,255,085.50	11.22 %
7.7500%	28	9.65 %	1,012,695.15	9.52 %
7.4000%	8	3.04 %	319,662.34	2.72 %
6.7500%	1	0.35 %	36,873.24	0.34 %
6.0000%	1	0.32 %	33,345.70	0.34 %
5.5000%	1	0.27 %	28,630.23	0.34 %
Grand Total:	294	100.00 %	10,498,865.24	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	128	63.98 %	4,845,902.46	58.72 %
5.5000%	54	18.67 %	1,414,065.58	24.77 %
7.4000%	30	14.14 %	1,071,215.51	13.76 %
7.2500%	6	3.21 %	243,067.34	2.75 %
Grand Total:	218	100.00 %	7,574,250.89	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	246	69.95 %	9,618,940.74	63.40 %
5.5000%	124	24.72 %	3,398,789.28	31.96 %
6.5000%	8	2.27 %	312,103.81	2.06 %
8.2500%	6	1.57 %	216,119.35	1.55 %
7.2500%	2	0.76 %	104,679.62	0.52 %
7.5000%	2	0.73 %	100,043.37	0.52 %
Grand Total:	388	100.00 %	13,750,676.17	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	49	27.32 %	711,924.39	35.00 %
5.8000%	4	18.52 %	482,515.01	2.86 %
11.0000%	31	15.80 %	411,634.28	22.14 %
10.5000%	29	15.10 %	393,462.21	20.71 %
6.1000%	3	14.13 %	368,102.85	2.14 %
12.0000%	21	7.63 %	198,932.91	15.00 %
9.9500%	1	0.86 %	22,438.20	0.71 %
9.0000%	1	0.36 %	9,307.23	0.71 %
11.5000%	1	0.28 %	7,385.15	0.71 %
Grand Total:	140	100.00 %	2,605,702.23	100.00 %

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Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	631	100.00 %	17,302,931.03	100.00 %
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Grand Total:	631	100.00 %	17,302,931.03	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	142	100.00 %	3,939,926.68	100.00 %
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Grand Total:	142	100.00 %	3,939,926.68	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	30	100.00 %	816,575.43	100.00 %
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Grand Total:	30	100.00 %	816,575.43	100.00 %
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As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	313	13.88 %	21,339,915.37	9.48 %
5.5000%	774	13.84 %	21,271,487.94	23.45 %
6.0000%	185	12.98 %	19,951,032.77	5.61 %
4.6500%	159	9.94 %	15,272,667.58	4.82 %
7.4000%	290	7.29 %	11,203,677.05	8.79 %
7.5000%	317	6.70 %	10,301,339.55	9.61 %
6.7500%	142	5.76 %	8,845,243.62	4.30 %
3.0000%	98	5.09 %	7,815,638.58	2.97 %
7.0000%	86	3.80 %	5,846,986.21	2.61 %
8.2500%	140	3.30 %	5,068,334.65	4.24 %
6.5000%	89	3.03 %	4,663,142.89	2.70 %
6.8750%	63	2.42 %	3,721,255.41	1.91 %
7.7500%	99	2.04 %	3,128,721.99	3.00 %
6.8500%	90	1.90 %	2,912,976.02	2.73 %
5.4500%	18	1.49 %	2,282,646.25	0.55 %
5.3500%	22	1.31 %	2,014,632.40	0.67 %
7.2500%	74	0.92 %	1,419,008.77	2.24 %
6.9000%	34	0.59 %	911,355.17	1.03 %
5.4000%	12	0.59 %	899,787.55	0.36 %
11.6250%	49	0.46 %	711,924.39	1.48 %
Other	246	2.67 %	4,110,567.97	7.45 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,658	76.11 %	116,981,924.36	80.55 %
MAGNA BANK	425	13.88 %	21,332,325.85	12.88 %
Nashville Habitat for Humanity	43	2.30 %	3,533,588.25	1.30 %
EASTERN EIGHT COMM DEV CORP	32	1.89 %	2,909,925.70	0.97 %
KNOX. HABITAT FOR HUMANITY	15	0.62 %	948,543.45	0.45 %
Other	127	5.20 %	7,986,034.52	3.85 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,248	98.01 %	150,634,161.59	98.42 %
Unknown	32	1.45 %	2,221,503.80	0.97 %
Two One BuyDown	19	0.52 %	799,803.50	0.58 %
Discount Loan/Perm Buydown	1	0.02 %	36,873.24	0.03 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,661	88.00 %	135,246,767.55	80.64 %
Not Coded	492	4.87 %	7,484,569.20	14.91 %
PUD	56	3.54 %	5,441,276.23	1.70 %
Condominium	58	2.30 %	3,538,371.54	1.76 %
Townhouse	7	0.36 %	548,293.81	0.21 %
Other	26	0.93 %	1,433,063.80	0.79 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,238	57.78 %	88,806,923.72	67.82 %
CONV UNINS-78% OR LESS	352	14.61 %	22,458,200.42	10.67 %
CONV INS LTV 97.01% - 100%	138	10.37 %	15,944,214.51	4.18 %
RECD	256	8.09 %	12,426,776.60	7.76 %
CONV INS-UP TO 95%	154	4.06 %	6,232,999.34	4.67 %
VA	119	2.83 %	4,354,973.03	3.61 %
CONV INS - TO 78% EXPOSURE	20	0.96 %	1,470,437.64	0.61 %
Other	23	1.30 %	1,997,816.87	0.70 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,456	74.38 %	114,313,773.91	74.42 %
New Construction	545	24.02 %	36,920,629.78	16.52 %
Not Coded	298	1.57 %	2,412,448.39	9.03 %
Other	1	0.03 %	45,490.05	0.03 %
Grand Total:	3,300	100.00 %	153,692,342.13	100.00 %

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	91	2.19 %	3,373,494.19	2.75 %
90 Days:	207	5.59 %	8,604,466.29	6.27 %
In Foreclosure:	23	0.75 %	1,155,665.31	0.69 %

No. of Loans Foreclosed to Date:	288	REO-Number of Loans:	5
Foreclosed Loss/Gain to Date:	-166,570.03	Outstanding Mortgages (\$000) At Time of Default:	326
		Current Balance:	0

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As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	80	1.93 %	2,973,700.70	2.42 %
2	VA	1	0.00 %	3,908.83	0.03 %
3	CONV INS-UP TO 95%	6	0.13 %	198,953.75	0.18 %
4	CONV UNINS-78% OR LESS	2	0.04 %	65,238.25	0.06 %
5	RECD	2	0.09 %	131,692.66	0.06 %
Grand Total:		91	2.19 %	3,373,494.19	2.75 %
90 Days or More Past Due					
1	FHA	179	4.76 %	7,308,562.58	5.42 %
2	VA	7	0.25 %	388,540.19	0.21 %
3	CONV INS-UP TO 95%	4	0.08 %	127,081.19	0.12 %
5	RECD	16	0.47 %	721,744.95	0.48 %
19	CONV INS LTV 97.01% - 100%	1	0.04 %	58,537.38	0.03 %
Grand Total:		207	5.60 %	8,604,466.29	6.26 %
In Foreclosure					
1	FHA	21	0.69 %	1,057,822.39	0.64 %
5	RECD	2	0.06 %	97,842.92	0.06 %
Grand Total:		23	0.75 %	1,155,665.31	0.70 %

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	46	1,914,180.26	106	4,960,706.37	11	776,115.79
1994 SERIES A	5	194,417.05	12	425,079.80	1	39,804.86
1994 SERIES B	10	364,337.41	22	848,362.59	1	41,686.31
1995 SERIES A	9	297,427.77	23	838,714.78	4	134,627.19
1995 SERIES BC	15	503,402.29	39	1,447,977.04	5	151,851.06
GENERAL FUND	6	99,729.41	5	83,625.71	1	11,580.10
Total for the Resolution	91	3,373,494.19	207	8,604,466.29	23	1,155,665.31

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	288	-166,570.03	3	-287,584.21
1995 SERIES BC	0	0.00	1	-29,954.10
GENERAL FUND	0	0.00	1	-8,673.38
Total for the Resolution	288	-166,570.03	5	-326,211.69

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	21	0.39 %	598,217.03	0.64 %
3	CONV INS-UP TO 95%	1	0.02 %	34,953.01	0.03 %
Grand Total:		22	0.41 %	633,170.04	0.67 %
90 Days or More Past Due					
1	FHA	44	0.84 %	1,295,270.45	1.33 %
2	VA	2	0.04 %	54,214.56	0.06 %
5	RECD	3	0.05 %	82,293.39	0.09 %
Grand Total:		49	0.93 %	1,431,778.40	1.48 %
In Foreclosure					
1	FHA	5	0.10 %	147,919.69	0.15 %
5	RECD	1	0.02 %	24,828.22	0.03 %
Grand Total:		6	0.12 %	172,747.91	0.18 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	8	0.14 %	212,192.75	0.24 %
Grand Total:		8	0.14 %	212,192.75	0.24 %

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Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

13

0.25 %

390,665.69

0.39 %

13

0.25 %

390,665.69

0.39 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

32,870.79

0.03 %

Grand Total:

1

0.02 %

32,870.79

0.03 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	2,245,000.00	2,250,000.00	0.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	9,915,000.00	31,100,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	10,850,000.00	22,665,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	44,705,000.00	36,050,000.00	111,130,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Issue/Series 1993 SERIES A

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Issue/Series 1994 SERIES A

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 03/31/2009

Issue/Series 1994 SERIES B

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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As of: 03/31/2009

Issue/Series 1995 SERIES A

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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As of: 03/31/2009

Issue/Series 1995 SERIES BC

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLB	500,000.00	2.300%	4/1/2009
2003-A RF	FHLB	300,000.00	1.550%	12/15/2009
2003-A RF	FHLB	1,000,000.00	0.750%	12/23/2009
2003-A RF	FHLB	200,000.00	4.978%	6/15/2011
	FHLB Total	2,000,000.00		
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	200,000.00	4.483%	2/28/2018
2003-A RF	FHLMC	400,000.00	3.348%	7/30/2010
2003-A RF	FHLMC	250,000.00	1.300%	3/19/2010
2003-A RF	FHLMC	200,000.00	4.863%	11/28/2016
2003-A RF	FHLMC	500,000.00	1.250%	3/18/2010
	FHLMC Total	2,550,000.00		
2003-A RF	FNMA	100,000.00	5.397%	12/30/2014
2003-A RF	FNMA	1,000,000.00	3.001%	7/8/2010
2003-A RF	FNMA	300,000.00	2.015%	12/9/2009
2003-A RF	FNMA	100,000.00	3.110%	1/13/2012
2003-A RF	FNMA	441,000.00	5.250%	3/5/2021
2003-A RF	FNMA	1,000,000.00	5.448%	10/5/2021
	FNMA Total	2,941,000.00		
2003-A RF	FHLB	2,000,000.00	0.431%	7/1/2009
	FHLB Total	2,000,000.00		
	2003-A RF Total	9,491,000.00		
2003-A DSRF	FHLB	525,000.00	5.758%	6/15/2017
	FHLB Total	525,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
	FHLMC Total	1,000,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	1,325,000.00	4.000%	1/25/2023
2003-A DSRF	FNMA	855,000.00	5.999%	7/25/2025
2003-A DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
2003-A DSRF	FNMA	415,000.00	5.249%	7/16/2018
	FNMA Total	7,895,000.00		
	2003-A DSRF Total	9,420,000.00		
	Bond Issue 2003 A Total	18,911,000.00		
1994A RF	FHLB	250,000.00	3.150%	3/28/2014
1994A RF	FHLB	150,000.00	4.937%	6/22/2011
	FHLB Total	400,000.00		
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	200,000.00		
	1994A RF Total	600,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
	Bond Issue 1994A Total	700,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FHLB	125,000.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	400,000.00	0.750%	12/23/2009
1994B RF	FHLB	140,000.00	4.937%	6/22/2011
	FHLB Total	815,000.00		
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.863%	11/28/2016
	FHLMC Total	300,000.00		
1994B RF	FNMA	100,000.00	5.397%	12/30/2014
1994B RF	FNMA	200,000.00	5.448%	10/5/2021
	FNMA Total	300,000.00		
	1994B RF Total	1,415,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994B Total	4,490,000.00		
1995A RF	FHLB	250,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	300,000.00	0.750%	12/23/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLB	140,000.00	4.937%	6/22/2011
	FHLB Total	940,000.00		
1995A RF	FHLMC	100,000.00	4.483%	2/28/2018
1995A RF	FHLMC	100,000.00	4.863%	11/28/2016
	FHLMC Total	200,000.00		
1995A RF	FNMA	200,000.00	5.448%	10/5/2021
	FNMA Total	200,000.00		
	1995A RF Total	1,340,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,460,000.00		
	Bond Issue 1995A Total	3,800,000.00		
1995B/C RF	FHLB	500,000.00	0.750%	12/23/2009
1995B/C RF	FHLB	190,000.00	4.937%	6/22/2011
	FHLB Total	690,000.00		
1995B/C RF	FHLMC	200,000.00	4.863%	11/28/2016
1995B/C RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	300,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1995B/C RF Total	990,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	255,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	5,155,000.00		
	Bond Issue 1995B/C Total	6,145,000.00		
GENERAL FUND	FHLB	250,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	500,000.00	2.300%	4/1/2009
GENERAL FUND	FHLB	350,000.00	1.550%	12/15/2009
GENERAL FUND	FHLB	1,000,000.00	5.594%	8/11/2016
GENERAL FUND	FHLB	250,000.00	0.750%	12/23/2009
	FHLB Total	2,850,000.00		
GENERAL FUND	FHLMC	300,000.00	4.483%	2/28/2018
GENERAL FUND	FHLMC	500,000.00	1.300%	3/19/2010
GENERAL FUND	FHLMC	100,000.00	5.709%	10/20/2021
GENERAL FUND	FHLMC	500,000.00	5.674%	5/15/2023
GENERAL FUND	FHLMC	400,000.00	4.863%	11/28/2016
GENERAL FUND	FHLMC	500,000.00	5.922%	4/29/2022
GENERAL FUND	FHLMC	2,000,000.00	0.800%	12/15/2009

Resolution 1974 BOND RESOLUTION

Date Run: 04/20/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLMC	500,000.00	1.250%	3/18/2010
GENERAL FUND	FHLMC	1,000,000.00	5.509%	5/22/2023
	FHLMC Total	5,800,000.00		
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	2,000,000.00	3.001%	7/8/2010
GENERAL FUND	FNMA	1,773,665.52	2.523%	9/1/2009
GENERAL FUND	FNMA	500,000.00	2.015%	12/9/2009
GENERAL FUND	FNMA	500,000.00	2.500%	6/10/2010
GENERAL FUND	FNMA	500,000.00	4.877%	10/9/2018
GENERAL FUND	FNMA	500,000.00	3.110%	1/13/2012
GENERAL FUND	FNMA	1,500,000.00	2.036%	7/28/2014
GENERAL FUND	FNMA	2,000,000.00	2.033%	1/30/2014
GENERAL FUND	FNMA	2,000,000.00	5.140%	1/25/2023
GENERAL FUND	FNMA	200,000.00	6.104%	8/15/2017
GENERAL FUND	FNMA	2,000,000.00	5.408%	12/14/2022
GENERAL FUND	FNMA	90,000.00	5.982%	12/20/2021
GENERAL FUND	FNMA	300,000.00	5.448%	10/5/2021
	FNMA Total	14,863,665.52		
GENERAL FUND	FHLB	1,000,000.00	0.709%	9/30/2009
	FHLB Total	1,000,000.00		
	GENERAL FUND Total	24,513,665.52		
	1974 Res Total	58,559,665.52		

Resolution	1974 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		13,836,000.00		
Prepayment Account		100,000.00		
Debt Service Reserve Fund		20,110,000.00		
General Fund		24,513,665.52		
Total Investments 1974 Resolution		\$58,559,665.52		

Demand Deposits at March 31, 2009

2003A RF	1st American US Govt Obligation MMKT	6,894,955.26	0.300%
2003A DSRF	1st American US Govt Obligation MMKT	3,775.71	0.300%
2003A PP	1st American US Govt Obligation MMKT	1,048,990.20	0.300%
1994A RF	1st American US Govt Obligation MMKT	339,342.00	0.300%
1994A PP	1st American US Govt Obligation MMKT	5,287.22	0.300%
1994B RF	1st American US Govt Obligation MMKT	440,991.52	0.300%
1994B PP	1st American US Govt Obligation MMKT	218,231.64	0.300%
1995A RF	1st American US Govt Obligation MMKT	671,526.90	0.300%
1995A DSRF	1st American US Govt Obligation MMKT	193,000.00	0.300%
1995A PP	1st American US Govt Obligation MMKT	72,259.11	0.300%
1995B/C RF	1st American US Govt Obligation MMKT	128,296.63	0.300%
1995B/C PP	1st American US Govt Obligation MMKT	911,464.84	0.300%
GENERAL FUND	1st American US Govt Obligation MMKT	6,421,627.71	0.300%
	US Govt Oblig MMKT Total	\$17,349,748.74	

Resolution 1974 BOND RESOLUTION

Date Run: 4/22/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 16,126,434	\$ 7,757	\$ 16,118,676
1994 SERIES B	7,895,210	3,266,625	15,977,898	11,066	15,966,832
1995 SERIES A	6,750,000	2,693,964	12,474,285	8,499	12,465,786
1995 SERIES B	7,549,100	5,261,340	21,203,022	9,645	21,193,378
2003 SERIES A	18,000,000	9,639,176	140,855,581	109,283,436	31,572,145
GENERAL FUND	-	-	34,950,489	2,036,206	32,914,283
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 20,861,104</u>	<u>\$ 241,587,709</u>	<u>\$ 111,356,610</u>	<u>\$ 130,231,099</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included eleven (11) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At March 31, 2009, 1 multi-family mortgage was 90 days delinquent. Also, one property's contract (Parkview Manor) is being administered by HUD and THDA does not have any information regarding percent of subsidized units or occupancy.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/01/09	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	136	\$1,379,025.80	F	96	unknown	X	unknown
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	20	\$245,149.12	F	87	97.7	X	97.7
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	141	\$1,362,687.96	F	99	97.9	X	97
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	141	\$1,357,933.31	F	93	93.5	X	97.7
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	40	\$681,360.76	F	103	97.9	X	96.1
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	60	\$236,074.04	RE	24	100	X	95.8
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	62	\$248,854.52	RE	24	100	X	95.8
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	123	\$1,176,847.84	F	104	96.9	X	95.2
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	69	\$268,813.87	RE	24	100	X	95.8
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	129	\$1,194,611.91	F	91	96.7	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	77	\$350,349.45	F	34	100	X	97.1
Total Mortgage Loan Amount									\$8,501,708.58					

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,825,710,000.00

Outstanding Principal Balance: 1,866,075,250.59

Current Outstanding Commitments: 8,961,228.00

Current Uncommitted Lendable Funds: 19,148,273.35

Average Purchase Price: 69,068.83

Average Original Loan Amount: 67,772.62

Total Number of Loans

Originated: 61,463

Paidoff: 38,506

Outstanding: 22,957

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	20,424,429.62	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	21,190,000.00	36,967,329.04	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	64,655,000.00	28,688,741.57	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	24,000,000.00	23,300,407.02	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	23,155,000.00	25,858,859.63	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	32,945,000.00	31,691,735.94	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	39,615,000.00	40,296,650.48	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	26,955,000.00	27,419,786.09	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	37,430,000.00	36,364,719.79	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	43,960,000.00	44,488,781.81	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	52,400,000.00	52,106,445.65	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	69,180,000.00	72,816,996.76	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	72,495,000.00	77,164,500.66	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	82,495,000.00	80,708,116.35	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	85,740,000.00	83,031,478.45	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	89,320,000.00	89,326,297.12	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	88,685,000.00	85,859,623.02	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	92,375,000.00	93,004,398.68	0.00	0.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	95,040,000.00	95,143,863.47	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	115,420,000.00	115,686,211.24	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	144,035,000.00	144,546,908.06	0.00	0.00	117,432.83	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	145,295,000.00	148,121,854.13	162,508.00	0.00	110,982.09	109,322.24	1,411
ISSUE 2008-1	05/29/2008	05/29/2008	59,615,000.00	57,484,573.77	0.00	0.00	106,948.63	103,985.31	577
ISSUE 2008-2	08/07/2008	08/07/2008	50,000,000.00	57,880,622.61	0.00	0.00	112,956.64	110,075.89	536
ISSUE 2008-3	09/30/2008	09/30/2008	90,000,000.00	85,240,772.84	1,279,583.00	0.00	104,490.46	102,617.08	843
ISSUE 2008-4	12/18/2008	12/18/2008	30,000,000.00	5,808,169.31	7,519,137.00	20,176,004.00	103,712.43	101,735.18	56
ISSUE A	06/01/1985	07/02/1985	0.00	1,591,323.07	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	414,897.97	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,239,306.37	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,670,495.68	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	2,991,477.92	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,892,274.74	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,264,782.53	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	4,954,761.44	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	4,849,918.79	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	8,649,927.94	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	11,168,066.13	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	7,950,000.00	10,627,454.16	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	10,721,804.74	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	19,555,000.00	16,437,449.50	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	19,725,000.00	15,050,020.32	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	13,895,000.00	14,956,735.96	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	4,817,622.01	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	14,210,000.00	14,123,022.37	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	6,640,000.00	7,067,564.65	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	16,445,000.00	17,619,302.90	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	6,920,000.00	8,420,952.18	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	22,400,000.00	22,301,865.07	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	21,970,000.00	20,811,951.04	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,825,710,000.00	1,866,075,250.59	8,961,228.00	20,176,004.00	69,068.83	67,772.62	61,463

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2009**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	135,954.90	83.72%	20,694,807.69	15.73%	3,888,310.14
Great Rate (7.30%)	0.91%	68,139.60	99.09%	7,419,728.00	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,813,854.37	7.94%	242,689.59
Great Rate (6.50%)	12.93%	90,341.94	87.07%	608,358.26	0.00%	0.00
TOTALS	294,436.43		31,536,748.33		4,130,999.73	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 35,962,184.49

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	628,417.75	90.00%	12,033,531.38	5.30%	708,641.29
Great Start (6.40%)	0.57%	45,648.45	91.43%	7,322,172.25	8.00%	640,680.06
Great Rate (6.00%)	0.00%	0.00	100.00%	8,634,715.60	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	6,098,531.79	6.25%	406,568.79
Great Start (6.625%)	0.00%	0.00	94.64%	2,638,320.82	5.36%	149,423.07
Great Start (7.00%)	0.00%	0.00	100.00%	989,999.22	0.00%	0.00
TOTALS	674,066.20		37,717,271.06		1,905,313.21	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 40,296,650.48

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2009

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	11,209,732.11	4.55%	534,356.01
Great Start (6.25%)	0.00%	0.00	96.15%	7,534,188.05	3.85%	301,680.96
Great Rate (5.40%)	0.00%	0.00	98.18%	1,763,456.21	1.82%	32,689.86
Great Start (5.75%)	0.00%	0.00	88.46%	2,748,140.00	11.54%	358,507.07
Great Rate (4.75%)	0.00%	0.00	86.36%	2,347,984.47	13.64%	370,848.87
Great Start (6.40%)	0.00%	0.00	98.46%	214,842.16	1.54%	3,360.32
TOTALS		0.00		25,818,343.01		1,601,443.08

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 27,419,786.09

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	25,666,124.11	9.73%	2,766,493.71
Great Start (6.10%)	0.00%	0.00	91.73%	14,053,439.65	8.27%	1,267,000.39
Great Rate (5.60%)	0.00%	0.00	99.12%	19,309,910.65	0.88%	171,435.85
Great Start (6.60%)	0.00%	0.00	99.25%	9,240,491.33	0.75%	69,827.39
TOTALS		0.00		68,269,965.74		4,274,757.34

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 72,544,723.08

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	319	88.47 %	18,068,773.98	85.98 %
6.7500%	23	7.07 %	1,444,958.83	6.20 %
5.9000%	5	1.49 %	305,228.23	1.35 %
8.8000%	6	0.78 %	159,964.05	1.62 %
8.7000%	6	0.73 %	149,365.64	1.62 %
8.8500%	4	0.56 %	114,725.61	1.08 %
8.4500%	4	0.52 %	105,650.10	1.08 %
8.6000%	1	0.13 %	26,757.73	0.27 %
8.4000%	2	0.13 %	26,720.41	0.54 %
8.1250%	1	0.11 %	22,285.04	0.27 %
Grand Total:	371	100.00 %	20,424,429.62	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	382	66.87 %	24,719,072.73	62.21 %
7.3000%	137	20.26 %	7,487,867.60	22.31 %
7.2500%	48	8.28 %	3,059,543.96	7.82 %
6.5000%	11	1.89 %	698,700.20	1.79 %
5.9000%	5	0.91 %	336,260.96	0.81 %
8.1250%	10	0.50 %	184,108.04	1.63 %
6.9000%	3	0.46 %	170,831.20	0.49 %
8.4500%	7	0.24 %	89,675.77	1.14 %
8.8000%	4	0.21 %	79,140.14	0.65 %
6.0000%	1	0.17 %	62,286.21	0.16 %
8.8500%	4	0.12 %	44,855.89	0.65 %
8.7000%	2	0.09 %	34,986.34	0.33 %
Grand Total:	614	100.00 %	36,967,329.04	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	252	37.90 %	10,872,778.36	27.91 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	148	12.99 %	3,727,547.35	16.39 %
8.4000%	128	12.55 %	3,599,235.67	14.17 %
8.8500%	111	10.56 %	3,030,491.89	12.29 %
8.1250%	88	8.63 %	2,476,125.94	9.75 %
8.7000%	70	6.54 %	1,877,045.27	7.75 %
8.8000%	68	6.43 %	1,845,018.23	7.53 %
7.7000%	23	2.33 %	669,515.59	2.55 %
8.6000%	10	1.08 %	310,290.10	1.11 %
2.6500%	2	0.55 %	156,713.41	0.22 %
2.7000%	1	0.29 %	81,796.86	0.11 %
6.0000%	1	0.08 %	22,202.36	0.11 %
8.0250%	1	0.07 %	19,980.54	0.11 %
Grand Total:	903	100.00 %	28,688,741.57	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	228	67.93 %	15,828,336.41	67.06 %
6.9000%	64	17.61 %	4,104,131.66	18.82 %
6.2500%	37	11.20 %	2,610,254.94	10.88 %
7.2500%	8	2.28 %	530,510.01	2.35 %
6.0000%	2	0.55 %	127,562.53	0.59 %
5.6000%	1	0.43 %	99,611.47	0.29 %
Grand Total:	340	100.00 %	23,300,407.02	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	299	79.72 %	20,614,559.37	78.89 %
6.9000%	64	15.70 %	4,060,891.46	16.89 %
6.0000%	12	3.37 %	872,337.08	3.17 %
6.4000%	2	0.66 %	170,605.00	0.53 %
5.6000%	2	0.54 %	140,466.72	0.53 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	379	100.00 %	25,858,859.63	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	361	81.53 %	25,836,925.01	81.12 %
7.00000%	78	17.16 %	5,437,928.93	17.53 %
6.40000%	6	1.32 %	416,882.00	1.35 %
Grand Total:	445	100.00 %	31,691,735.94	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	182	33.18 %	13,370,590.42	32.68 %
6.00000%	119	21.43 %	8,634,715.60	21.36 %
6.40000%	112	19.87 %	8,008,500.77	20.11 %
5.62500%	91	16.14 %	6,505,100.58	16.34 %
6.62500%	40	6.92 %	2,787,743.89	7.18 %
7.00000%	13	2.46 %	989,999.22	2.33 %
Grand Total:	557	100.00 %	40,296,650.48	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	153	42.83 %	11,744,088.12	42.62 %
6.25000%	104	28.58 %	7,835,869.01	28.97 %
5.75000%	40	11.33 %	3,106,647.07	11.14 %
4.75000%	37	9.92 %	2,718,833.34	10.31 %
5.40000%	22	6.55 %	1,796,146.07	6.13 %
6.40000%	3	0.80 %	218,202.48	0.84 %
Grand Total:	359	100.00 %	27,419,786.09	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	250	57.81 %	21,021,350.75	57.47 %
5.6500%	180	41.34 %	15,033,142.97	41.38 %
6.6000%	2	0.40 %	144,610.93	0.46 %
5.2500%	2	0.29 %	103,702.76	0.46 %
6.2500%	1	0.17 %	61,912.38	0.23 %
Grand Total:	435	100.00 %	36,364,719.79	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	223	42.76 %	19,022,613.64	42.23 %
6.2500%	143	26.94 %	11,986,257.16	27.08 %
4.6500%	55	11.31 %	5,030,025.36	10.42 %
5.3500%	47	8.54 %	3,798,044.69	8.90 %
6.3500%	36	5.96 %	2,651,373.54	6.82 %
5.6500%	21	3.92 %	1,743,740.83	3.98 %
5.6000%	2	0.38 %	167,023.50	0.38 %
5.4000%	1	0.20 %	89,703.09	0.19 %
Grand Total:	528	100.00 %	44,488,781.81	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	204	33.96 %	17,694,273.85	33.12 %
5.9500%	145	23.37 %	12,176,039.88	23.54 %
5.6000%	118	19.33 %	10,073,688.23	19.16 %
6.6000%	54	8.82 %	4,598,002.81	8.77 %
5.2500%	48	7.42 %	3,867,123.21	7.79 %
6.2500%	42	6.23 %	3,245,788.90	6.82 %
4.9900%	5	0.87 %	451,528.77	0.81 %
Grand Total:	616	100.00 %	52,106,445.65	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	320	39.05 %	28,432,617.82	38.60 %
5.6000%	217	26.75 %	19,481,346.50	26.18 %
6.1000%	182	21.04 %	15,320,440.04	21.95 %
6.6000%	107	12.79 %	9,310,318.72	12.91 %
4.9900%	3	0.37 %	272,273.68	0.36 %
Grand Total:	829	100.00 %	72,816,996.76	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	469	57.26 %	44,181,926.74	46.76 %
5.9900%	245	29.38 %	22,671,971.66	24.43 %
6.8500%	159	6.47 %	4,991,560.76	15.85 %
6.5000%	106	4.67 %	3,606,384.60	10.57 %
5.1000%	16	1.78 %	1,371,845.42	1.60 %
6.1000%	3	0.25 %	192,051.63	0.30 %
5.5000%	4	0.14 %	108,129.54	0.40 %
7.7500%	1	0.05 %	40,630.31	0.10 %
Grand Total:	1,003	100.00 %	77,164,500.66	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	509	60.98 %	49,217,378.31	60.60 %
5.9900%	328	38.58 %	31,133,442.16	39.05 %
5.4000%	2	0.31 %	253,082.26	0.24 %
5.5000%	1	0.13 %	104,213.62	0.12 %
Grand Total:	840	100.00 %	80,708,116.35	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	540	63.27 %	52,530,389.31	63.31 %
6.3000%	252	29.01 %	24,085,560.13	29.54 %
4.9900%	39	5.11 %	4,241,951.01	4.57 %
5.9900%	14	1.74 %	1,446,580.83	1.64 %
5.4000%	4	0.47 %	386,666.74	0.47 %
5.5000%	2	0.23 %	194,981.45	0.23 %
6.0000%	1	0.11 %	93,536.18	0.12 %
6.5000%	1	0.06 %	51,812.80	0.12 %
Grand Total:	853	100.00 %	83,031,478.45	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	546	61.71 %	55,127,311.15	61.42 %
6.4000%	242	27.19 %	24,292,241.53	27.22 %
5.3000%	59	6.49 %	5,795,045.63	6.64 %
6.3000%	27	3.00 %	2,680,100.34	3.04 %
5.8000%	5	0.56 %	498,440.32	0.56 %
5.5000%	5	0.53 %	475,548.08	0.56 %
6.8000%	4	0.38 %	338,916.86	0.45 %
6.5000%	1	0.13 %	118,693.21	0.11 %
Grand Total:	889	100.00 %	89,326,297.12	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	568	68.20 %	58,553,881.65	67.22 %
6.8000%	206	23.79 %	20,426,265.50	24.38 %
5.4000%	43	5.23 %	4,493,951.69	5.09 %
6.4000%	18	1.89 %	1,623,814.93	2.13 %
0.0000%	9	0.76 %	654,916.89	1.07 %
5.5000%	1	0.12 %	106,792.36	0.12 %
Grand Total:	845	100.00 %	85,859,623.02	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	328	38.10 %	35,432,353.00	36.81 %
5.5000%	313	34.46 %	32,050,633.37	35.13 %
6.5000%	102	10.90 %	10,135,893.87	11.45 %
6.4000%	70	7.78 %	7,237,268.77	7.86 %
5.9000%	39	4.25 %	3,951,850.24	4.38 %
6.0000%	21	2.54 %	2,365,591.41	2.36 %
5.8000%	13	1.54 %	1,434,110.04	1.46 %
6.8000%	3	0.26 %	240,099.64	0.34 %
0.0000%	2	0.17 %	156,598.34	0.22 %
Grand Total:	891	100.00 %	93,004,398.68	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	695	77.11 %	73,364,623.20	76.80 %
6.4000%	126	13.42 %	12,771,894.05	13.92 %
5.9000%	74	8.42 %	8,011,459.64	8.18 %
6.0000%	7	0.82 %	777,691.90	0.77 %
0.0000%	3	0.23 %	218,194.68	0.33 %
Grand Total:	905	100.00 %	95,143,863.47	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	734	68.97 %	79,788,129.34	68.98 %
5.7000%	120	11.61 %	13,431,305.72	11.28 %
6.4000%	113	10.28 %	11,890,283.96	10.62 %
5.9000%	52	5.13 %	5,936,431.52	4.89 %
6.7000%	22	1.86 %	2,151,607.59	2.07 %
6.2000%	11	0.99 %	1,149,492.04	1.03 %
5.4500%	7	0.72 %	837,168.20	0.66 %
6.0000%	3	0.25 %	294,741.01	0.28 %
6.4500%	2	0.18 %	207,051.86	0.19 %
Grand Total:	1,064	100.00 %	115,686,211.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,036	81.03 %	117,124,649.69	79.63 %
6.7000%	128	8.91 %	12,884,063.41	9.84 %
6.2000%	59	4.67 %	6,745,217.04	4.53 %
6.0000%	32	2.57 %	3,715,189.34	2.46 %
5.4500%	16	1.14 %	1,641,597.99	1.23 %
0.0000%	19	0.93 %	1,351,309.94	1.46 %
6.4500%	7	0.45 %	645,972.73	0.54 %
2.7250%	2	0.14 %	207,966.06	0.15 %
7.0000%	1	0.11 %	153,248.72	0.08 %
5.9500%	1	0.05 %	77,693.14	0.08 %
Grand Total:	1,301	100.00 %	144,546,908.06	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	536	39.93 %	59,151,564.94	38.95 %
6.0000%	398	29.78 %	44,117,635.45	28.92 %
5.7500%	131	9.52 %	14,097,790.19	9.52 %
6.4500%	110	7.44 %	11,018,811.43	7.99 %
7.0000%	68	4.60 %	6,813,994.32	4.94 %
5.9500%	55	3.82 %	5,651,175.28	4.00 %
6.7500%	41	2.52 %	3,734,288.51	2.98 %
6.5000%	21	1.39 %	2,065,322.41	1.53 %
0.0000%	10	0.59 %	878,932.01	0.73 %
6.2500%	5	0.37 %	543,441.19	0.36 %
5.8000%	1	0.03 %	48,898.40	0.07 %
Grand Total:	1,376	100.00 %	148,121,854.13	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	297	52.77 %	30,336,013.92	53.13 %
6.8000%	159	27.32 %	15,704,402.46	28.44 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	66	13.31 %	7,651,613.81	11.81 %
6.3000%	37	6.60 %	3,792,543.58	6.62 %
Grand Total:	559	100.00 %	57,484,573.77	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	233	44.78 %	25,918,010.33	43.96 %
5.8000%	138	26.31 %	15,226,085.57	26.04 %
6.9900%	74	12.66 %	7,325,509.29	13.96 %
6.8000%	52	9.53 %	5,514,865.74	9.81 %
6.3000%	18	3.82 %	2,208,927.33	3.40 %
6.4900%	15	2.92 %	1,687,224.35	2.83 %
Grand Total:	530	100.00 %	57,880,622.61	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	261	30.63 %	26,105,932.40	31.18 %
5.8000%	176	20.72 %	17,659,769.98	21.03 %
5.9900%	156	19.72 %	16,809,979.55	18.64 %
6.9900%	58	6.71 %	5,722,387.48	6.93 %
7.1000%	55	6.42 %	5,471,061.77	6.57 %
6.3000%	48	6.29 %	5,362,506.35	5.73 %
6.1500%	26	2.94 %	2,507,039.97	3.11 %
6.1000%	27	2.78 %	2,365,463.42	3.23 %
6.4900%	19	2.41 %	2,057,371.05	2.27 %
6.6000%	11	1.38 %	1,179,260.87	1.31 %
Grand Total:	837	100.00 %	85,240,772.84	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1500%	41	73.26 %	4,254,934.11	73.21 %
5.5500%	11	17.66 %	1,025,847.00	19.64 %
5.8500%	4	9.08 %	527,388.20	7.14 %
Grand Total:	56	100.00 %	5,808,169.31	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	86	100.00 %	1,591,323.07	100.00 %
Grand Total:	86	100.00 %	1,591,323.07	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	22	100.00 %	414,897.97	100.00 %
Grand Total:	22	100.00 %	414,897.97	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	56	100.00 %	1,239,306.37	100.00 %
Grand Total:	56	100.00 %	1,239,306.37	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	97	88.00 %	2,350,045.48	85.09 %
6.7500%	17	12.00 %	320,450.20	14.91 %
Grand Total:	114	100.00 %	2,670,495.68	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	70	54.57 %	1,632,594.69	51.47 %
7.3500%	66	45.43 %	1,358,883.23	48.53 %
Grand Total:	136	100.00 %	2,991,477.92	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	97	99.07 %	2,865,337.39	98.98 %
8.8000%	1	0.93 %	26,937.35	1.02 %
Grand Total:	98	100.00 %	2,892,274.74	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	90	100.00 %	2,264,782.53	100.00 %
Grand Total:	90	100.00 %	2,264,782.53	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	157	92.22 %	4,569,488.76	93.45 %
7.7500%	7	4.77 %	236,290.85	4.17 %
7.5000%	2	1.90 %	93,993.39	1.19 %
7.4500%	1	0.58 %	28,871.42	0.60 %
7.5750%	1	0.53 %	26,117.02	0.60 %
Grand Total:	168	100.00 %	4,954,761.44	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	70	57.65 %	2,796,154.48	51.09 %
5.5000%	43	25.14 %	1,219,505.86	31.39 %
8.1250%	6	4.73 %	229,382.41	4.38 %
8.8500%	5	3.29 %	159,488.27	3.65 %
8.8000%	3	2.25 %	109,072.45	2.19 %
8.4000%	3	1.63 %	78,896.21	2.19 %
8.2500%	2	1.60 %	77,668.12	1.46 %
8.4500%	2	1.55 %	75,226.41	1.46 %
8.0000%	1	0.78 %	37,755.19	0.73 %
8.7000%	1	0.75 %	36,594.66	0.73 %
8.6000%	1	0.62 %	30,174.73	0.73 %
Grand Total:	137	100.00 %	4,849,918.79	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	176	80.94 %	7,001,109.94	77.19 %
5.5000%	22	7.41 %	640,552.11	9.65 %
8.8000%	9	3.44 %	297,834.27	3.95 %
6.7500%	6	2.95 %	255,206.55	2.63 %
7.4000%	4	1.92 %	166,062.25	1.75 %
8.8500%	4	1.41 %	121,903.40	1.75 %
8.1250%	4	0.73 %	62,910.52	1.75 %
7.2500%	1	0.44 %	38,045.29	0.44 %
8.4000%	1	0.39 %	33,768.51	0.44 %
8.4500%	1	0.38 %	32,535.10	0.44 %
Grand Total:	228	100.00 %	8,649,927.94	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	130	48.38 %	5,403,291.09	46.26 %
7.2500%	78	27.84 %	3,108,735.37	27.76 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	39	10.21 %	1,140,434.73	13.88 %
7.0000%	15	6.19 %	691,306.98	5.34 %
8.1250%	9	3.39 %	378,362.72	3.20 %
6.7500%	3	1.25 %	139,706.35	1.07 %
8.8000%	3	1.11 %	124,141.84	1.07 %
8.7000%	2	0.71 %	79,565.44	0.71 %
7.4000%	1	0.56 %	62,458.25	0.36 %
6.5000%	1	0.36 %	40,063.36	0.36 %
Grand Total:	281	100.00 %	11,168,066.13	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	117	48.97 %	5,204,408.49	48.95 %
6.2500%	67	30.60 %	3,251,756.49	28.03 %
6.5000%	33	15.56 %	1,653,349.50	13.81 %
8.8500%	5	1.11 %	117,446.58	2.09 %
8.8000%	4	0.98 %	104,543.40	1.67 %
8.4000%	4	0.93 %	98,493.34	1.67 %
8.7000%	4	0.88 %	93,448.83	1.67 %
8.4500%	3	0.49 %	52,572.13	1.26 %
8.6000%	1	0.26 %	28,009.21	0.42 %
8.1250%	1	0.22 %	23,426.19	0.42 %
Grand Total:	239	100.00 %	10,627,454.16	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	171	65.62 %	7,035,825.68	64.53 %
7.5000%	55	21.83 %	2,340,814.51	20.75 %
6.7500%	7	3.40 %	364,337.70	2.64 %
8.8000%	7	1.96 %	210,075.03	2.64 %
6.5000%	3	1.37 %	147,232.60	1.13 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	5	1.21 %	129,224.82	1.89 %
8.1250%	4	1.01 %	108,231.63	1.51 %
8.7000%	3	0.88 %	93,993.45	1.13 %
8.4500%	3	0.64 %	68,854.93	1.13 %
8.4000%	2	0.52 %	55,890.45	0.75 %
6.1000%	1	0.46 %	48,867.40	0.38 %
8.2500%	1	0.31 %	33,682.15	0.38 %
7.8750%	1	0.29 %	30,735.97	0.38 %
8.0000%	1	0.29 %	30,722.43	0.38 %
5.5000%	1	0.22 %	23,315.99	0.38 %
Grand Total:	265	100.00 %	10,721,804.74	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	156	43.62 %	7,170,313.30	45.22 %
5.9800%	137	43.29 %	7,114,976.98	39.71 %
6.1000%	22	6.74 %	1,107,208.80	6.38 %
5.8750%	4	1.80 %	296,531.21	1.16 %
6.2500%	5	1.68 %	275,549.26	1.45 %
8.1250%	8	1.03 %	169,313.41	2.32 %
6.7500%	2	0.60 %	98,702.28	0.58 %
8.8000%	5	0.58 %	95,670.97	1.45 %
8.8500%	3	0.32 %	53,303.11	0.87 %
7.7000%	1	0.13 %	21,030.83	0.29 %
8.4000%	1	0.12 %	19,888.48	0.29 %
8.4500%	1	0.09 %	14,960.87	0.29 %
Grand Total:	345	100.00 %	16,437,449.50	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	280	96.56 %	14,532,421.22	91.80 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	3	1.09 %	163,482.51	0.98 %
5.8750%	2	0.65 %	98,245.47	0.66 %
8.8000%	6	0.53 %	80,103.83	1.97 %
8.1250%	4	0.31 %	46,723.58	1.31 %
8.4500%	3	0.27 %	41,384.27	0.98 %
8.4000%	2	0.13 %	19,804.07	0.66 %
8.7000%	2	0.13 %	19,124.88	0.66 %
7.9000%	1	0.12 %	17,882.61	0.33 %
8.6000%	1	0.11 %	16,037.02	0.33 %
8.8500%	1	0.10 %	14,810.86	0.33 %
Grand Total:	305	100.00 %	15,050,020.32	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	252	98.87 %	14,787,879.47	99.21 %
6.7500%	2	1.13 %	168,856.49	0.79 %
Grand Total:	254	100.00 %	14,956,735.96	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	101	41.73 %	2,010,633.68	42.98 %
9.0000%	84	38.97 %	1,877,409.56	35.74 %
8.5000%	49	18.78 %	904,650.90	20.85 %
8.0000%	1	0.52 %	24,927.87	0.43 %
Grand Total:	235	100.00 %	4,817,622.01	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	148	60.45 %	8,536,919.09	59.92 %
5.8750%	56	23.64 %	3,339,376.68	22.67 %
6.2500%	36	15.47 %	2,185,072.70	14.57 %
8.8500%	2	0.10 %	14,524.01	0.81 %
8.0000%	1	0.10 %	13,968.44	0.40 %
8.8000%	1	0.10 %	13,437.29	0.40 %
8.4000%	1	0.08 %	11,250.31	0.40 %
8.1250%	1	0.04 %	5,732.71	0.40 %
8.7000%	1	0.02 %	2,741.14	0.40 %
Grand Total:	247	100.00 %	14,123,022.37	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	117	93.45 %	6,604,386.90	84.17 %
8.1250%	7	1.96 %	138,250.30	5.04 %
8.8000%	4	1.14 %	80,248.64	2.88 %
8.4000%	5	1.08 %	76,355.84	3.60 %
6.0000%	1	0.98 %	69,254.81	0.72 %
8.4500%	2	0.56 %	39,288.51	1.44 %
8.7000%	2	0.53 %	37,164.84	1.44 %
8.8500%	1	0.32 %	22,614.81	0.72 %
Grand Total:	139	100.00 %	7,067,564.65	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	91	27.50 %	4,845,241.04	29.74 %
6.8750%	80	26.03 %	4,585,929.61	26.14 %
6.2500%	72	25.64 %	4,516,767.40	23.53 %
7.7500%	37	12.44 %	2,192,371.53	12.09 %
6.7500%	17	5.08 %	894,798.95	5.56 %
8.2500%	4	1.65 %	291,451.50	1.31 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	3	1.03 %	182,195.57	0.98 %
7.3000%	2	0.63 %	110,547.30	0.65 %
Grand Total:	306	100.00 %	17,619,302.90	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	139	100.00 %	8,420,952.18	100.00 %
Grand Total:	139	100.00 %	8,420,952.18	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	245	64.55 %	14,396,495.58	64.64 %
7.2500%	122	32.47 %	7,241,254.61	32.19 %
6.8750%	5	1.40 %	312,835.05	1.32 %
6.7500%	2	0.51 %	112,915.55	0.53 %
7.7500%	2	0.49 %	108,175.83	0.53 %
7.3000%	1	0.28 %	63,070.59	0.26 %
8.2500%	1	0.28 %	62,763.64	0.26 %
8.1250%	1	0.02 %	4,354.22	0.26 %
Grand Total:	379	100.00 %	22,301,865.07	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	227	66.18 %	13,772,608.61	62.53 %
8.2500%	63	17.68 %	3,680,121.23	17.36 %
7.2500%	21	5.97 %	1,243,007.28	5.79 %
7.7500%	19	5.22 %	1,086,868.79	5.23 %
7.3000%	9	2.48 %	515,416.88	2.48 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	8	0.77 %	159,827.19	2.20 %
8.4500%	7	0.71 %	148,214.85	1.93 %
6.2500%	1	0.32 %	67,501.01	0.28 %
8.7000%	3	0.29 %	60,369.42	0.83 %
8.1250%	2	0.23 %	47,564.46	0.55 %
8.4000%	2	0.13 %	27,676.59	0.55 %
8.6000%	1	0.01 %	2,774.73	0.28 %
Grand Total:	363	100.00 %	20,811,951.04	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	88	100.00 %	2,513,580.97	100.00 %
Grand Total:	88	100.00 %	2,513,580.97	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	21	100.00 %	618,357.26	100.00 %
Grand Total:	21	100.00 %	618,357.26	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	38	100.00 %	845,676.14	100.00 %
Grand Total:	38	100.00 %	845,676.14	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	55	76.48 %	1,123,900.92	75.34 %
6.7500%	17	21.81 %	320,450.20	23.29 %
9.3500%	1	1.71 %	25,129.96	1.37 %
Grand Total:	73	100.00 %	1,469,481.08	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	66,404.68	100.00 %
Grand Total:	7	100.00 %	66,404.68	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,557	14.15 %	264,102,556.96	11.14 %
5.7000%	1,156	7.00 %	130,555,955.41	5.04 %
5.8000%	1,198	6.63 %	123,757,199.88	5.22 %
4.9900%	1,025	5.27 %	98,365,058.51	4.46 %
5.9900%	976	5.25 %	97,979,984.53	4.25 %
6.0000%	959	4.66 %	86,989,668.89	4.18 %
6.2500%	1,140	4.06 %	75,695,738.75	4.97 %
5.4500%	625	3.71 %	69,281,944.94	2.72 %
6.8000%	685	3.66 %	68,330,482.60	2.98 %
6.4000%	692	3.57 %	66,629,693.49	3.01 %
5.3000%	599	3.13 %	58,325,434.94	2.61 %
5.9000%	702	2.95 %	54,984,126.37	3.06 %
6.3000%	382	2.04 %	38,129,637.73	1.66 %
5.5000%	431	1.93 %	36,064,107.11	1.88 %
5.2500%	426	1.86 %	34,737,527.73	1.86 %
6.1000%	515	1.80 %	33,566,452.51	2.24 %
6.5000%	611	1.75 %	32,688,875.79	2.66 %
5.6000%	340	1.61 %	29,962,136.42	1.48 %
5.1000%	336	1.60 %	29,804,463.24	1.46 %
6.7500%	464	1.42 %	26,511,238.51	2.02 %
Other	7,138	21.95 %	409,612,966.28	31.09 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	18,987	84.18 %	1,570,866,175.33	82.71 %
MAGNA BANK	3,661	15.03 %	280,535,674.80	15.95 %
Nashville Habitat for Humanity	76	0.24 %	4,458,622.29	0.33 %
EASTERN EIGHT COMM DEV CORP	30	0.10 %	1,831,867.26	0.13 %
Chatt. Habitat for Humanity	39	0.08 %	1,481,475.13	0.17 %
Other	164	0.37 %	6,901,435.78	0.71 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,806	99.39 %	1,854,747,499.24	99.34 %
Unknown	146	0.59 %	11,058,318.66	0.64 %
Unknown	1	0.01 %	122,943.46	0.00 %
Two One BuyDown	3	0.01 %	120,372.21	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	26,117.02	0.00 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,724	83.56 %	1,559,292,263.88	81.56 %
PUD	1,098	6.87 %	128,202,217.36	4.78 %
Condominium	694	3.33 %	62,214,657.44	3.02 %
Not Coded	1,596	2.30 %	42,906,093.14	6.95 %
Townhouse	280	1.54 %	28,655,478.96	1.22 %
Other	565	2.40 %	44,804,539.81	2.46 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,939	61.89 %	1,154,974,260.76	65.07 %
CONV INS LTV 97.01% - 100%	2,509	15.21 %	283,751,345.01	10.93 %
RECD	2,651	11.19 %	208,867,499.90	11.55 %
VA	941	3.94 %	73,453,433.71	4.10 %
CONV UNINS-78% OR LESS	825	2.94 %	54,825,328.86	3.59 %
CONV INS-UP TO 95%	446	1.35 %	25,120,511.29	1.94 %
CONV INS LTV 95.01% - 97.00%	160	0.96 %	17,829,146.41	0.70 %
Other	486	2.53 %	47,253,724.65	2.12 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,500	77.73 %	1,450,527,261.19	80.59 %
New Construction	4,313	22.06 %	411,745,096.47	18.79 %
Not Coded	138	0.19 %	3,478,542.17	0.60 %
Other	6	0.02 %	324,350.76	0.03 %
Grand Total:	22,957	100.00 %	1,866,075,250.59	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	530	2.01 %	37,588,496.38	2.30 %
90 Days:	1,098	4.48 %	83,748,792.77	4.78 %
In Foreclosure:	128	0.55 %	10,288,757.20	0.55 %

No. of Loans Foreclosed to Date: 2,657

REO-Number of Loans: 67

Foreclosed Loss/Gain to Date: -2,724,589.84

Outstanding Mortgages (\$000)

At Time of Default: 5,693

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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1	FHA	405	1.50 %	27,947,614.85	1.76 %
2	VA	15	0.05 %	968,264.99	0.07 %
3	CONV INS-UP TO 95%	6	0.01 %	155,521.99	0.03 %
5	RECD	66	0.26 %	4,764,179.15	0.29 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	101,660.66	0.01 %
12	CONV INS UP TO 97% LTV	2	0.01 %	193,207.31	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.01 %	101,101.86	0.00 %
19	CONV INS LTV 97.01% - 100%	33	0.18 %	3,356,945.57	0.14 %

Grand Total:

530	2.03 %	37,588,496.38	2.31 %
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90 Days or More Past Due

1	FHA	898	3.61 %	67,319,900.98	3.91 %
2	VA	33	0.16 %	3,059,232.05	0.14 %
3	CONV INS-UP TO 95%	7	0.02 %	319,918.30	0.03 %
4	CONV UNINS-78% OR LESS	7	0.02 %	457,366.54	0.03 %
5	RECD	112	0.45 %	8,452,371.95	0.49 %
12	CONV INS UP TO 97% LTV	3	0.02 %	315,814.41	0.01 %
19	CONV INS LTV 97.01% - 100%	38	0.20 %	3,824,188.54	0.17 %

Grand Total:

1,098	4.48 %	83,748,792.77	4.78 %
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In Foreclosure

1	FHA	102	0.43 %	7,958,550.85	0.44 %
2	VA	4	0.01 %	276,451.03	0.02 %
4	CONV UNINS-78% OR LESS	1	0.00 %	60,419.65	0.00 %
5	RECD	14	0.07 %	1,252,391.52	0.06 %
19	CONV INS LTV 97.01% - 100%	7	0.04 %	740,944.15	0.03 %

Grand Total:

128	0.55 %	10,288,757.20	0.55 %
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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	9	446,738.69	36	2,228,586.84	3	152,624.62
ISSUE 2000-2	29	1,677,527.55	51	3,220,467.27	4	269,363.16
ISSUE 2001-1	16	466,892.83	31	931,160.15	1	26,577.40
ISSUE 2001-2	7	438,198.52	24	1,500,886.87	3	138,821.59
ISSUE 2001-3	13	880,389.55	26	1,755,316.99	3	213,850.47
ISSUE 2002-1	18	1,197,647.79	38	2,614,531.54	4	365,826.53
ISSUE 2002-2	14	979,939.08	36	2,686,260.16	3	202,204.07
ISSUE 2003-1	15	1,109,430.88	14	992,813.99	7	503,672.55
ISSUE 2003-2	13	1,008,131.18	13	1,005,801.97	1	67,020.68
ISSUE 2003-3	13	1,056,617.64	29	2,544,228.73	3	282,870.48
ISSUE 2004-1	13	1,042,664.48	29	2,354,781.52	3	241,122.07
ISSUE 2004-2	17	1,424,220.12	54	4,588,012.51	7	601,503.06
ISSUE 2004-3	28	1,899,853.28	68	5,845,991.65	8	666,820.77
ISSUE 2005-1	15	1,379,228.53	36	3,443,588.53	6	481,463.98
ISSUE 2005-2	15	1,491,621.30	46	4,436,893.39	4	299,177.87
ISSUE 2006-1	23	2,171,174.58	49	4,550,278.38	4	421,098.12
ISSUE 2006-2	11	900,592.48	49	5,233,087.18	7	705,553.03
ISSUE 2006-3	21	2,039,437.91	51	5,375,045.85	7	776,978.31
ISSUE 2007-1	13	1,461,225.78	27	2,696,721.76	10	999,674.24
ISSUE 2007-2	18	1,885,431.59	42	4,135,765.95	1	58,897.65
ISSUE 2007-3	21	2,050,323.73	40	4,463,402.67	5	499,026.29
ISSUE 2007-4	20	2,116,388.30	37	3,625,370.76	9	832,084.24
ISSUE 2008-1	5	455,692.37	6	559,534.27	3	306,764.07
ISSUE 2008-2	6	711,168.26	3	432,259.15	3	288,692.32
ISSUE 2008-3	5	527,026.84	4	539,545.35	0	0.00
ISSUE A	2	30,599.01	2	39,117.68	0	0.00
ISSUE B	0	0.00	1	33,221.41	0	0.00
ISSUE E	1	21,613.54	2	47,065.98	0	0.00
ISSUE GH	1	24,405.39	7	169,375.07	0	0.00
ISSUE I	1	19,574.90	7	154,408.39	1	25,982.07
ISSUE JK	3	96,284.04	2	74,765.75	1	15,828.67
ISSUE L	4	109,529.31	6	194,460.31	0	0.00
ISSUE WRXR	5	160,659.55	9	301,966.04	0	0.00
ISSUE 1995-1	6	246,728.03	9	344,446.51	1	39,016.31
ISSUE 1996-1	11	436,143.09	16	638,231.00	0	0.00
ISSUE 1996-2	10	402,572.25	21	824,817.73	1	54,811.95

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-3	15	665,615.87	16	760,674.52	3	144,037.43
ISSUE 1996-4	8	299,758.90	19	785,664.81	2	74,621.86
ISSUE 1996-5	7	388,578.48	9	381,601.16	0	0.00
ISSUE 1997-1	11	546,903.52	15	771,381.73	2	115,266.73
ISSUE 1997-2	8	375,196.29	7	459,719.77	0	0.00
ISSUE 1997-3	8	122,378.34	11	266,616.14	2	45,109.02
ISSUE 1998-1	7	359,248.81	11	582,326.62	0	0.00
ISSUE 1998-2	9	525,690.91	13	718,160.76	0	0.00
ISSUE 1998-3	9	486,466.06	15	861,417.59	0	0.00
ISSUE 1999-1	6	364,720.33	12	717,298.11	1	66,131.49
ISSUE 1999-2	10	545,036.61	20	1,204,429.00	3	178,387.31
ISSUE 1999-3	10	543,229.89	29	1,657,293.26	2	127,876.79
Total for the Resolution	530	37,588,496.38	1,098	83,748,792.77	128	10,288,757.20

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	197	-216,102.59	0	0.00
ISSUE 2000-2	168	-212,018.05	0	0.00
ISSUE 2001-2	74	-51,310.11	0	0.00
ISSUE 2001-3	56	-71,544.65	1	-87,279.70
ISSUE 2002-1	104	-129,926.62	1	-105,246.92
ISSUE 2002-2	76	-42,967.96	2	-145,481.12
ISSUE 2003-1	50	-48,206.32	1	-141,165.30
ISSUE 2003-2	25	-36,880.28	1	-76,470.10
ISSUE 2003-3	53	-64,344.74	1	-106,026.38
ISSUE 2004-1	51	-88,412.71	1	-127,353.01
ISSUE 2004-2	51	-1,480.31	0	0.00
ISSUE 2004-3	33	-47,330.76	0	0.00
ISSUE 2005-1	28	-34,104.57	4	-268,864.53
ISSUE 2005-2	24	-31,691.67	4	-354,960.33
ISSUE 2006-1	26	-4,900.14	3	-277,025.72
ISSUE 2006-2	18	-1,741.49	7	-666,324.94
ISSUE 2006-3	16	-40,072.39	5	-511,496.56
ISSUE 2007-1	8	-28,884.96	5	-367,697.38
ISSUE 2007-2	8	-30,299.08	4	-323,085.56
ISSUE 2007-3	4	-1,292.45	9	-1,129,684.91
ISSUE 2007-4	1	-2,202.56	1	-127,957.41
ISSUE 2008-1	0	0.00	1	-112,614.53
ISSUE A	0	0.00	1	-27,924.60
ISSUE 1996-1	132	-72,841.60	1	-68,589.17
ISSUE 1996-2	194	-127,693.72	2	-110,430.72
ISSUE 1996-3	85	-79,325.61	1	0.00
ISSUE 1996-4	134	-141,131.23	1	-55,016.83
ISSUE 1996-5	115	-77,717.10	1	-51,955.32
ISSUE 1997-1	81	-46,229.49	3	-180,507.78
ISSUE 1997-2	88	18,197.85	2	-124,502.93
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	69	-29,255.02	1	0.00
ISSUE 1998-2	67	-107,773.83	0	0.00
ISSUE 1998-3	143	-185,232.66	1	-71,392.18
ISSUE 1999-1	77	-113,539.36	0	0.00
ISSUE 1999-2	161	-167,631.55	1	-74,318.39
ISSUE 1999-3	240	-408,702.11	0	0.00

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
Total for the Resolution	2,657	-2,724,589.84	67	-5,693,372.32

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Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

3

% of Principal
Outstanding

0.00 %

Principal
Outstanding

86,286.62

% of Loans
Outstanding

0.01 %

Grand Total:

3

0.00 %

86,286.62

0.01 %

90 Days or More Past Due

1 FHA
5 RECD

5

0.01 %

155,380.55

0.02 %

1

0.00 %

30,201.34

0.00 %

Grand Total:

6

0.01 %

185,581.89

0.02 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

27,860.90

0.00 %

Grand Total:

1

0.00 %

27,860.90

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

21,613.54

0.00 %

Grand Total:

1

0.00 %

21,613.54

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

16,648.91

0.00 %

Grand Total:

1

0.00 %

16,648.91

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	19,574.90	0.00 %
	Grand Total:	1	0.00 %	19,574.90	0.00 %
90 Days or More Past Due					
1	FHA	3	0.00 %	66,256.47	0.01 %
2	VA	1	0.00 %	21,640.62	0.00 %
	Grand Total:	4	0.00 %	87,897.09	0.01 %
In Foreclosure					
1	FHA	1	0.00 %	25,982.07	0.00 %
	Grand Total:	1	0.00 %	25,982.07	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	2	0.00 %	18,339.51	0.01 %
	Grand Total:	2	0.00 %	18,339.51	0.01 %
90 Days or More Past Due					
	Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/06/2009

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2000-2

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	2,395,000.00	21,190,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	78,825,000.00	21,190,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	345,000.00	350,000.00	0.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	34,085,000.00	6,655,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	20,100,000.00	7,160,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,085,000.00	13,150,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Issue/Series ISSUE 2001-1

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,170,000.00	21,260,000.00	880459ME9
Total:			135,390,000.00	12,855,000.00	57,880,000.00	64,655,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	290,000.00	290,000.00	0.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	110,000.00	520,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	750,000.00	0.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,385,000.00	29,615,000.00	24,000,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	230,000.00	415,000.00	0.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	475,000.00	185,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	480,000.00	195,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	495,000.00	195,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	510,000.00	190,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	515,000.00	200,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	7,185,000.00	34,240,000.00	23,155,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	145,000.00	140,000.00	0.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	525,000.00	0.00	0.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	22,105,000.00	895,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	8,705,000.00	43,350,000.00	32,945,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	345,000.00	345,000.00	0.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	160,000.00	0.00	0.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	21,200,000.00	1,800,000.00	880459VF6
Total:			85,000,000.00	8,185,000.00	37,200,000.00	39,615,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	425,000.00	0.00	0.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	85,000.00	0.00	0.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	11,025,000.00	2,475,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	4,785,000.00	18,260,000.00	26,955,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	225,000.00	225,000.00	0.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	510,000.00	2,135,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,110,000.00	4,455,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	160,000.00	750,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,370,000.00	5,755,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,415,000.00	6,240,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	13,740,000.00	9,260,000.00	880459B35
Total:			60,000,000.00	4,040,000.00	18,530,000.00	37,430,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	125,000.00	120,000.00	0.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,295,000.00	3,045,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,770,000.00	3,250,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,285,000.00	7,655,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,370,000.00	8,610,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	325,000.00	0.00	0.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	16,560,000.00	8,440,000.00	880459H62
Total:			75,000,000.00	4,575,000.00	26,465,000.00	43,960,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	250,000.00	250,000.00	0.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,080,000.00	4,255,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	850,000.00	3,340,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,035,000.00	4,145,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	995,000.00	3,905,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,015,000.00	7,955,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,040,000.00	3,960,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	16,275,000.00	13,725,000.00	880459R20
Total:			80,000,000.00	4,060,000.00	23,540,000.00	52,400,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	255,000.00	265,000.00	0.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	15,000.00	515,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	15,000.00	525,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	495,000.00	2,460,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	500,000.00	2,450,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,170,000.00	5,680,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,165,000.00	5,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	875,000.00	4,300,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	880,000.00	4,300,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,665,000.00	8,135,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,680,000.00	8,120,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	18,250,000.00	21,750,000.00	880459V66
Total:			100,000,000.00	3,675,000.00	27,145,000.00	69,180,000.00	

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Issue/Series ISSUE 2004-3

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	430,000.00	70,000.00	0.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	740,000.00	4,735,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,380,000.00	8,745,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,260,000.00	7,900,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,625,000.00	14,460,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	19,340,000.00	25,660,000.00	880459X23
Total:			100,000,000.00	3,090,000.00	24,415,000.00	72,495,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	410,000.00	150,000.00	0.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	12,605,000.00	27,395,000.00	8804592E1
Total:			100,000,000.00	3,095,000.00	14,410,000.00	82,495,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	260,000.00	260,000.00	0.00	8804593S9

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Issue/Series ISSUE 2005-2

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	165,000.00	6,360,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	200,000.00	7,655,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	330,000.00	11,825,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	550,000.00	19,785,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	10,495,000.00	29,505,000.00	8804593L4

Total:			100,000,000.00	2,260,000.00	12,000,000.00	85,740,000.00	
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ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	510,000.00	5,000.00	0.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	0.00	5,000.00	520,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	5,000.00	525,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	15,000.00	425,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	35,000.00	1,275,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	415,000.00	14,070,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	350,000.00	12,080,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	545,000.00	18,340,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	7,235,000.00	32,765,000.00	8804595M0

Total:			100,000,000.00	1,995,000.00	8,685,000.00	89,320,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	420,000.00	10,000.00	0.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	10,000.00	430,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	10,000.00	435,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	10,000.00	445,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	10,000.00	455,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	10,000.00	470,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	15,000.00	475,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	15,000.00	480,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	15,000.00	495,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	15,000.00	500,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	15,000.00	515,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	15,000.00	525,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	15,000.00	540,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	15,000.00	550,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	15,000.00	565,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	15,000.00	575,000.00	8804596N7

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Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	15,000.00	590,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	20,000.00	600,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	290,000.00	5,270,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	390,000.00	8,300,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	580,000.00	10,580,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	840,000.00	15,200,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	7,310,000.00	40,690,000.00	8804596U1
Total:			100,000,000.00	1,660,000.00	9,655,000.00	88,685,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	225,000.00	220,000.00	0.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	95,000.00	5,450,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	150,000.00	8,365,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	210,000.00	11,785,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	275,000.00	15,310,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	5,580,000.00	42,420,000.00	8804597V8
Total:			100,000,000.00	1,095,000.00	6,530,000.00	92,375,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	235,000.00	200,000.00	0.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	15,000.00	5,670,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	20,000.00	8,720,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	25,000.00	10,995,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	40,000.00	15,525,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	4,000,000.00	44,000,000.00	88045RBB7
Total:			100,000,000.00	660,000.00	4,300,000.00	95,040,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	455,000.00	450,000.00	0.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	20,000.00	6,190,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	10,000.00	2,630,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	20,000.00	6,925,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	35,000.00	12,095,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	60,000.00	18,875,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	2,645,000.00	55,355,000.00	88045RBT8

Total:			120,000,000.00	1,340,000.00	3,240,000.00	115,420,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	1,085,000.00	0.00	0.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	4,880,000.00	70,120,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	1,085,000.00	4,880,000.00	144,035,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	1,100,000.00	0.00	0.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	3,605,000.00	71,395,000.00	88045RET5
Total:			150,000,000.00	1,100,000.00	3,605,000.00	145,295,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	0.00	0.00	515,000.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	90,000.00	10,850,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	100,000.00	12,565,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	155,000.00	18,140,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	40,000.00	5,010,000.00	88045RFB3
Total:			60,000,000.00	0.00	385,000.00	59,615,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	0.00	0.00	765,000.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	0.00	795,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	0.00	700,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	0.00	940,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	0.00	1,400,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	0.00	12,500,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	0.00	12,050,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	0.00	10,195,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	0.00	0.00	50,000,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	0.00	0.00	595,000.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Issue/Series ISSUE 2008-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	0.00	10,000,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	0.00	0.00	90,000,000.00	
ISSUE 2008-4							
01/01/2010	SERIAL	2.500 %	430,000.00	0.00	0.00	430,000.00	88045RJE3
07/01/2010	SERIAL	3.125 %	420,000.00	0.00	0.00	420,000.00	88045RJF0
01/01/2011	SERIAL	3.200 %	430,000.00	0.00	0.00	430,000.00	88045RJG8
07/01/2011	SERIAL	3.300 %	585,000.00	0.00	0.00	585,000.00	88045RJH6
01/01/2012	SERIAL	3.600 %	325,000.00	0.00	0.00	325,000.00	88045RJJ2
07/01/2012	SERIAL	3.700 %	605,000.00	0.00	0.00	605,000.00	88045RJK9
01/01/2013	SERIAL	3.800 %	275,000.00	0.00	0.00	275,000.00	88045RJL7
01/01/2014	SERIAL	4.050 %	345,000.00	0.00	0.00	345,000.00	88045RJN3
01/01/2014	SERIAL	4.050 %	320,000.00	0.00	0.00	320,000.00	88045RJP8
07/01/2014	SERIAL	4.100 %	675,000.00	0.00	0.00	675,000.00	88045RJQ6
01/01/2015	SERIAL	4.250 %	680,000.00	0.00	0.00	680,000.00	88045RJR4
07/01/2015	SERIAL	4.300 %	690,000.00	0.00	0.00	690,000.00	88045RJS2
01/01/2016	SERIAL	4.500 %	700,000.00	0.00	0.00	700,000.00	88045RJT0
07/01/2016	SERIAL	4.500 %	710,000.00	0.00	0.00	710,000.00	88045RJU7
01/01/2017	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	88045RJV5
07/01/2017	SERIAL	4.750 %	725,000.00	0.00	0.00	725,000.00	88045RJW3
01/01/2018	SERIAL	4.875 %	740,000.00	0.00	0.00	740,000.00	88045RJX1
07/01/2018	SERIAL	4.875 %	750,000.00	0.00	0.00	750,000.00	88045RJJY9
07/01/2013	TERM	4.000 %	1,405,000.00	0.00	0.00	1,405,000.00	88045RJM5
07/01/2020	TERM	5.500 %	3,130,000.00	0.00	0.00	3,130,000.00	88045RJZ6
07/01/2022	TERM	5.875 %	3,375,000.00	0.00	0.00	3,375,000.00	88045RKA9
07/01/2025	TERM	6.000 %	5,590,000.00	0.00	0.00	5,590,000.00	88045RKB7
07/01/2028	TERM	6.125 %	6,380,000.00	0.00	0.00	6,380,000.00	88045RKC5
Total:			30,000,000.00	0.00	0.00	30,000,000.00	

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Issue/Series ISSUE A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Issue/Series ISSUE L

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE MN

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Issue/Series ISSUE PQR

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE S

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Issue/Series ISSUE UV

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2009

Issue/Series ISSUE Y1Z1

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1

Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
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ISSUE Y2Z2

01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Issue/Series ISSUE 1995-1

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Issue/Series ISSUE 1996-1

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Issue/Series ISSUE 1996-2

Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	165,000.00	545,000.00	0.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	690,000.00	40,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	715,000.00	40,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	735,000.00	40,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	765,000.00	35,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	790,000.00	40,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	815,000.00	40,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	840,000.00	45,000.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,915,000.00	1,755,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,495,000.00	3,045,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,430,000.00	2,870,000.00	8804585H3
Total:			65,000,000.00	6,850,000.00	50,200,000.00	7,950,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	155,000.00	190,000.00	0.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	110,000.00	245,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	115,000.00	245,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	120,000.00	250,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	125,000.00	255,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	125,000.00	265,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	140,000.00	260,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	140,000.00	275,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	11,145,000.00	29,300,000.00	19,555,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	345,000.00	345,000.00	0.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	125,000.00	585,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	125,000.00	600,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	135,000.00	610,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	135,000.00	630,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	140,000.00	645,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	140,000.00	670,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	150,000.00	680,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,670,000.00	27,490,000.00	19,725,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	230,000.00	975,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	235,000.00	1,025,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	245,000.00	1,075,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	260,000.00	1,125,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	270,000.00	1,180,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,420,000.00	27,685,000.00	13,895,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Date Run: 04/03/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	175,000.00	960,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	170,000.00	1,020,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	180,000.00	1,065,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	190,000.00	1,120,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	190,000.00	1,185,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	205,000.00	1,240,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,100,000.00	28,690,000.00	14,210,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	70,000.00	610,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	70,000.00	640,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	75,000.00	670,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	75,000.00	710,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,930,000.00	18,430,000.00	6,640,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	500,000.00	300,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	525,000.00	315,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	555,000.00	335,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	585,000.00	350,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	620,000.00	370,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,180,000.00	52,375,000.00	16,445,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	120,000.00	730,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	130,000.00	760,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	140,000.00	795,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	145,000.00	835,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	155,000.00	875,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	170,000.00	915,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,320,000.00	28,760,000.00	6,920,000.00	

ISSUE 1999-2

07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	295,000.00	1,665,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	310,000.00	1,755,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	330,000.00	1,840,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	335,000.00	1,945,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	360,000.00	2,045,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	380,000.00	2,155,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,085,000.00	65,515,000.00	22,400,000.00	

ISSUE 1999-3

07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	300,000.00	1,890,000.00	880459HS4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	320,000.00	1,990,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	345,000.00	2,095,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	360,000.00	2,215,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	380,000.00	2,340,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	13,395,000.00	74,635,000.00	21,970,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	450,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	86,000.00	5.450%	2/8/2023
	FHLB Total	536,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016
1985 A-L DSRF	FHLMC	200,000.00	4.483%	2/28/2018
1985 A-L DSRF	FHLMC	200,000.00	5.416%	5/15/2023
	FHLMC Total	5,950,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
1985 A-L DSRF	FNMA	300,000.00	6.115%	6/6/2022
1985 A-L DSRF	FNMA	3,645,000.00	4.000%	1/25/2023
1985 A-L DSRF	FNMA	1,000,000.00	5.596%	11/6/2017
1985 A-L DSRF	FNMA	300,000.00	6.000%	6/26/2023

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	330,000.00	5.249%	7/16/2018
1985 A-L DSRF	FNMA	105,000.00	5.129%	4/9/2018
1985 A-L DSRF	FNMA	1,000,000.00	5.999%	12/2/2021
1985 A-L DSRF	FNMA	1,100,000.00	6.252%	10/27/2025
1985 A-L DSRF	FNMA	1,000,000.00	3.089%	1/13/2012
1985 A-L DSRF	FNMA	2,325,000.00	5.681%	11/17/2023
1985 A-L DSRF	FNMA	300,000.00	5.250%	7/28/2018
1985 A-L DSRF	FNMA	145,000.00	5.982%	12/20/2021
	FNMA Total	21,465,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	37,731,000.00		
1985 A-L RF	FHLB	100,000.00	0.750%	12/23/2009
1985 A-L RF	FHLB	170,000.00	4.937%	6/22/2011
	FHLB Total	270,000.00		
1985 A-L RF	FHLMC	200,000.00	3.348%	7/30/2010
1985 A-L RF	FHLMC	200,000.00	1.300%	3/19/2010
1985 A-L RF	FHLMC	100,000.00	4.863%	11/28/2016
	FHLMC Total	500,000.00		
1985 A-L RF	FNMA	100,000.00	3.001%	7/8/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	100,000.00		
	1985 A-L RF Total	870,000.00		
	Bond Issue 1985 A-L Total	38,601,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
1991 W/X RF	FHLB	70,000.00	4.937%	6/22/2011
	FHLB Total	70,000.00		
1991 W/X RF	FHLMC	100,000.00	3.348%	7/30/2010
1991 W/X RF	FHLMC	100,000.00	1.300%	3/19/2010
1991 W/X RF	FHLMC	100,000.00	4.863%	11/28/2016
	FHLMC Total	300,000.00		
1991 W/X RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1991 W/X RF Total	420,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1991 W/X Total		6,140,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
US Treasury Total		7,332,000.00		
1995-1 DSRF Total		7,332,000.00		
1995-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1995-1 RF	FHLB	110,000.00	4.937%	6/22/2011
FHLB Total		210,000.00		
1995-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
1995-1 RF	FHLMC	200,000.00	4.863%	11/28/2016
FHLMC Total		300,000.00		
1995-1 RF Total		510,000.00		
Bond Issue 1995-1 Total		7,842,000.00		
1996-1 DSRF	FHLB	11,200.00	5.450%	2/8/2023
FHLB Total		11,200.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	FNMA	255,000.00	5.249%	7/16/2018
1996-1 DSRF	FNMA	275,000.00	5.681%	11/17/2023
1996-1 DSRF	FNMA	225,000.00	5.232%	12/14/2022
1996-1 DSRF	FNMA	40,000.00	5.454%	10/5/2021
	FNMA Total	795,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,242,200.00		
1996-1 RF	FHLMC	200,000.00	4.863%	11/28/2016
	FHLMC Total	200,000.00		
1996-1 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
	1996-1 RF Total	300,000.00		
	Bond Issue 1996-1 Total	2,542,200.00		
1996-2 DSRF	FHLB	35,600.00	5.450%	2/8/2023
	FHLB Total	35,600.00		
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	300,000.00	6.115%	6/6/2022
1996-2 DSRF	FNMA	600,000.00	5.999%	7/25/2025
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-2 DSRF	FNMA	275,000.00	5.681%	11/17/2023
	FNMA Total	1,500,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,209,600.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-2 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-2 RF	FHLB	220,000.00	4.937%	6/22/2011
	FHLB Total	520,000.00		
1996-2 RF	FHLMC	200,000.00	4.863%	11/28/2016
	FHLMC Total	200,000.00		
1996-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1996-2 RF Total	770,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-2 Total		<u>3,979,600.00</u>		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	<u>535,000.00</u>	8.140%	8/15/2019
US Treasury Total		<u>1,154,000.00</u>		
1996-3 DSRF Total		<u>1,154,000.00</u>		
1996-3 RF	FHLB	125,000.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	1.550%	12/15/2009
1996-3 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-3 RF	FHLB	<u>100,000.00</u>	0.431%	7/1/2009
FHLB Total		<u>425,000.00</u>		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	100,000.00	3.348%	7/30/2010
1996-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
1996-3 RF	FHLMC	<u>100,000.00</u>	1.250%	3/18/2010
FHLMC Total		<u>800,000.00</u>		
1996-3 RF	FNMA	50,000.00	3.001%	7/8/2010
1996-3 RF	FNMA	100,000.00	2.500%	6/10/2010
1996-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1996-3 RF	FNMA	<u>100,000.00</u>	5.448%	10/5/2021
FNMA Total		<u>300,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF Total		1,525,000.00		
Bond Issue 1996-3 Total		2,679,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
1996-4 DSRF	FNMA	145,000.00	5.982%	12/20/2021
FNMA Total		520,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
US Treasury Total		1,825,000.00		
1996-4 DSRF Total		2,345,000.00		
1996-4 RF	FHLB	100,000.00	0.750%	12/23/2009
FHLB Total		100,000.00		
1996-4 RF	FHLMC	100,000.00	4.863%	11/28/2016
FHLMC Total		100,000.00		
1996-4 RF Total		200,000.00		
Bond Issue 1996-4 Total		2,545,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLB	97,200.00	5.450%	2/8/2023
	FHLB Total	97,200.00		
1996-5 DSRF	FHLMC	972,000.00	5.729%	7/6/2017
	FHLMC Total	972,000.00		
1996-5 DSRF	FNMA	500,000.00	6.115%	6/6/2022
1996-5 DSRF	FNMA	25,000.00	3.001%	7/8/2010
1996-5 DSRF	FNMA	392,000.00	5.249%	7/16/2018
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
1996-5 DSRF	FNMA	200,000.00	5.681%	11/17/2023
1996-5 DSRF	FNMA	90,000.00	5.232%	12/14/2022
	FNMA Total	1,307,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,323,200.00		
1996-5 RF	FHLB	50,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	100,000.00	2.300%	4/1/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	100,000.00	1.550%	12/15/2009
1996-5 RF	FHLB	100,000.00	0.750%	12/23/2009
1996-5 RF	FHLB	100,000.00	4.937%	6/22/2011
1996-5 RF	FHLB	100,000.00	0.431%	7/1/2009
	FHLB Total	550,000.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	200,000.00	3.348%	7/30/2010
1996-5 RF	FHLMC	100,000.00	1.300%	3/19/2010
1996-5 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	900,000.00		
1996-5 RF	FNMA	100,000.00	5.397%	12/30/2014
1996-5 RF	FNMA	100,000.00	2.500%	6/10/2010
1996-5 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	250,000.00		
	1996-5 RF Total	1,700,000.00		
	Bond Issue 1996-5 Total	5,023,200.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
1997-1 RF	FHLB	125,000.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1997-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1997-1 RF	FHLB	100,000.00	0.750%	12/23/2009
1997-1 RF	FHLB	100,000.00	4.937%	6/22/2011
	FHLB Total	525,000.00		
1997-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
1997-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
1997-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		
1997-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1997-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1997-1 RF	FNMA	100,000.00	2.500%	6/10/2010
1997-1 RF	FNMA	25,000.00	3.110%	1/13/2012
1997-1 RF	FNMA	100,000.00	5.448%	10/5/2021
	FNMA Total	425,000.00		
	1997-1 RF Total	1,350,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1997-1 Total		5,974,000.00		
1997-2 RF	FHLB	100,000.00	1.550%	12/15/2009
	FHLB Total	100,000.00		
1997-2 RF	FHLMC	100,000.00	3.348%	7/30/2010
1997-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
	FHLMC Total	200,000.00		
1997-2 RF	FNMA	50,000.00	3.001%	7/8/2010
1997-2 RF	FNMA	100,000.00	2.500%	6/10/2010
1997-2 RF	FNMA	25,000.00	3.110%	1/13/2012
	FNMA Total	175,000.00		
	1997-2 RF Total	475,000.00		
Bond Issue 1997-2 Total		475,000.00		
1997-3 DSRF	FHLB	29,200.00	5.450%	2/8/2023
	FHLB Total	29,200.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	6.115%	6/6/2022
1997-3 DSRF	FNMA	575,000.00	5.681%	11/17/2023
	FNMA Total	7,985,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF Total		8,014,200.00		
1997-3 RF	FHLB	110,000.00	4.937%	6/22/2011
	FHLB Total	110,000.00		
1997-3 RF Total		110,000.00		
Bond Issue 1997-3 Total		8,124,200.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
1998-1 DSRF	FNMA	200,000.00	5.232%	12/14/2022
	FNMA Total	225,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
1998-1 DSRF Total		650,000.00		
1998-1 RF	FHLB	125,000.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1998-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1998-1 RF	FHLB	100,000.00	0.750%	12/23/2009
	FHLB Total	425,000.00		
1998-1 RF	FHLMC	100,000.00	3.348%	7/30/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
1998-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	300,000.00		
1998-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-1 RF	FNMA	25,000.00	3.110%	1/13/2012
	FNMA Total	125,000.00		
	1998-1 RF Total	850,000.00		
	Bond Issue 1998-1 Total	1,500,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
1998-2 RF	FHLB	100,000.00	1.550%	12/15/2009
1998-2 RF	FHLB	100,000.00	0.750%	12/23/2009
	FHLB Total	200,000.00		
1998-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
	FHLMC Total	100,000.00		
	1998-2 RF Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1998-2 Total		1,143,000.00		
1998-3 RF	FHLB	200,000.00	1.550%	12/15/2009
1998-3 RF	FHLB	150,000.00	0.750%	12/23/2009
1998-3 RF	FHLB	200,000.00	4.978%	6/15/2011
FHLB Total		550,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	200,000.00	3.348%	7/30/2010
1998-3 RF	FHLMC	150,000.00	1.300%	3/19/2010
1998-3 RF	FHLMC	200,000.00	1.250%	3/18/2010
FHLMC Total		1,050,000.00		
1998-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1998-3 RF	FNMA	100,000.00	2.500%	6/10/2010
1998-3 RF	FNMA	100,000.00	5.398%	12/26/2018
1998-3 RF	FNMA	50,000.00	3.110%	1/13/2012
FNMA Total		450,000.00		
1998-3 RF Total		2,050,000.00		
Bond Issue 1998-3 Total		2,050,000.00		
1999-1 RF	FHLB	100,000.00	2.300%	4/1/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1999-1 RF	FHLB	100,000.00	0.750%	12/23/2009
	FHLB Total	300,000.00		
1999-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
1999-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
1999-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		
1999-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-1 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-1 RF	FNMA	100,000.00	2.500%	6/10/2010
1999-1 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-1 RF	FNMA	100,000.00	5.448%	10/5/2021
	FNMA Total	450,000.00		
	1999-1 RF Total	1,150,000.00		
	Bond Issue 1999-1 Total	1,150,000.00		
1999-2 DSRF	FHLB	400,000.00	5.662%	6/1/2022
	FHLB Total	400,000.00		
1999-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
	FNMA Total	95,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	555,000.00		
1999-2 RF	FHLB	125,000.00	3.150%	3/28/2014
1999-2 RF	FHLB	100,000.00	1.550%	12/15/2009
1999-2 RF	FHLB	200,000.00	4.978%	6/15/2011
	FHLB Total	425,000.00		
1999-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
1999-2 RF	FHLMC	200,000.00	3.348%	7/30/2010
1999-2 RF	FHLMC	150,000.00	1.300%	3/19/2010
1999-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	550,000.00		
1999-2 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-2 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-2 RF	FNMA	100,000.00	2.500%	6/10/2010
1999-2 RF	FNMA	100,000.00	5.398%	12/26/2018
1999-2 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	450,000.00		
	1999-2 RF Total	1,425,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1999-2 Total		<u>1,980,000.00</u>		
1999-3 DSRF	FNMA	500,000.00	6.252%	10/27/2025
1999-3 DSRF	FNMA	<u>200,000.00</u>	5.454%	10/5/2021
	FNMA Total	<u>700,000.00</u>		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	<u>433,000.00</u>	8.140%	8/15/2019
	US Treasury Total	<u>933,000.00</u>		
	1999-3 DSRF Total	<u>1,633,000.00</u>		
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-3 RF	FHLB	200,000.00	1.550%	12/15/2009
1999-3 RF	FHLB	<u>200,000.00</u>	4.978%	6/15/2011
	FHLB Total	<u>600,000.00</u>		
1999-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
1999-3 RF	FHLMC	200,000.00	3.348%	7/30/2010
1999-3 RF	FHLMC	100,000.00	5.416%	5/15/2023
1999-3 RF	FHLMC	150,000.00	1.300%	3/19/2010
1999-3 RF	FHLMC	160,000.00	5.775%	6/15/2017
1999-3 RF	FHLMC	<u>100,000.00</u>	1.250%	3/18/2010
	FHLMC Total	<u>810,000.00</u>		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-3 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-3 RF	FNMA	300,000.00	2.500%	6/10/2010
1999-3 RF	FNMA	100,000.00	5.398%	12/26/2018
1999-3 RF	FNMA	50,000.00	3.110%	1/13/2012
1999-3 RF	FNMA	250,000.00	5.448%	10/5/2021
	FNMA Total	1,000,000.00		
	1999-3 RF Total	2,410,000.00		
	Bond Issue 1999-3 Total	4,043,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	225,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,405,000.00		
2000-1 RF	FHLB	300,000.00	0.750%	12/23/2009
	FHLB Total	300,000.00		
2000-1 RF	FHLMC	200,000.00	3.348%	7/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
	FHLMC Total	300,000.00		
2000-1 RF	FNMA	250,000.00	5.448%	10/5/2021
	FNMA Total	250,000.00		
	2000-1 RF Total	850,000.00		
	Bond Issue 2000-1 Total	2,255,000.00		
2000-2 DSRF	FNMA	75,000.00	3.001%	7/8/2010
2000-2 DSRF	FNMA	150,000.00	6.252%	10/27/2025
	FNMA Total	225,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,048,000.00		
2000-2 RF	FHLB	100,000.00	2.300%	4/1/2009
2000-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2000-2 RF	FHLB	150,000.00	0.750%	12/23/2009
2000-2 RF	FHLB	200,000.00	4.978%	6/15/2011
2000-2 RF	FHLB	500,000.00	0.431%	7/1/2009
	FHLB Total	1,150,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
2000-2 RF	FHLMC	200,000.00	3.348%	7/30/2010
2000-2 RF	FHLMC	150,000.00	1.300%	3/19/2010
2000-2 RF	FHLMC	200,000.00	1.250%	3/18/2010
	FHLMC Total	650,000.00		
2000-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2000-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2000-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2000-2 RF	FNMA	100,000.00	5.398%	12/26/2018
2000-2 RF	FNMA	50,000.00	3.110%	1/13/2012
2000-2 RF	FNMA	250,000.00	5.448%	10/5/2021
	FNMA Total	800,000.00		
	2000-2 RF Total	2,600,000.00		
	Bond Issue 2000-2 Total	3,648,000.00		
2001-1 DSRF	FHLB	125,000.00	5.758%	6/15/2017
	FHLB Total	125,000.00		
2001-1 DSRF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FNMA	700,000.00	6.000%	6/26/2023
2001-1 DSRF	FNMA	108,000.00	5.249%	7/16/2018
2001-1 DSRF	FNMA	1,000,000.00	6.025%	11/20/2026
	FNMA Total	2,808,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,186,000.00		
2001-1 RF	FHLB	125,000.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	500,000.00	2.300%	4/1/2009
2001-1 RF	FHLB	300,000.00	1.550%	12/15/2009
2001-1 RF	FHLB	600,000.00	0.750%	12/23/2009
2001-1 RF	FHLB	200,000.00	4.978%	6/15/2011
	FHLB Total	1,825,000.00		
2001-1 RF	FHLMC	300,000.00	3.348%	7/30/2010
2001-1 RF	FHLMC	100,000.00	5.416%	5/15/2023
2001-1 RF	FHLMC	150,000.00	1.300%	3/19/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLMC	200,000.00	4.863%	11/28/2016
2001-1 RF	FHLMC	500,000.00	1.250%	3/18/2010
	FHLMC Total	1,250,000.00		
2001-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-1 RF	FNMA	200,000.00	3.001%	7/8/2010
2001-1 RF	FNMA	100,000.00	2.015%	12/9/2009
2001-1 RF	FNMA	300,000.00	2.500%	6/10/2010
2001-1 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-1 RF	FNMA	500,000.00	5.448%	10/5/2021
	FNMA Total	1,250,000.00		
	2001-1 RF Total	4,325,000.00		
	Bond Issue 2001-1 Total	36,511,000.00		
2001-2 RF	FHLB	125,000.00	3.150%	3/28/2014
2001-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2001-2 RF	FHLB	100,000.00	0.750%	12/23/2009
	FHLB Total	325,000.00		
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	3.348%	7/30/2010
2001-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
2001-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2001-2 RF	FNMA	100,000.00	2.500%	6/10/2010
2001-2 RF	FNMA	100,000.00	5.398%	12/26/2018
2001-2 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	300,000.00		
	2001-2 RF Total	1,225,000.00		
	Bond Issue 2001-2 Total	1,225,000.00		
2001-3 RF	FHLB	125,000.00	3.150%	3/28/2014
2001-3 RF	FHLB	100,000.00	0.750%	12/23/2009
2001-3 RF	FHLB	200,000.00	4.978%	6/15/2011
	FHLB Total	425,000.00		
2001-3 RF	FHLMC	200,000.00	3.348%	7/30/2010
2001-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
2001-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		
2001-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2001-3 RF	FNMA	50,000.00	3.110%	1/13/2012
2001-3 RF	FNMA	100,000.00	5.448%	10/5/2021
	FNMA Total	350,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2001-3 RF Total	1,175,000.00		
	Bond Issue 2001-3 Total	1,175,000.00		
2002-1 DSRF	FHLB	200,000.00	5.450%	2/8/2023
	FHLB Total	200,000.00		
2002-1 DSRF	FHLMC	500,000.00	5.327%	9/15/2017
2002-1 DSRF	FHLMC	100,000.00	5.729%	7/6/2017
	FHLMC Total	600,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	6,000.00	5.249%	7/16/2018
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
2002-1 DSRF	FNMA	30,000.00	5.982%	12/20/2021
	FNMA Total	661,000.00		
	2002-1 DSRF Total	1,461,000.00		
2002-1 RF	FHLB	100,000.00	2.300%	4/1/2009
2002-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2002-1 RF	FHLB	200,000.00	4.978%	6/15/2011
	FHLB Total	400,000.00		
2002-1 RF	FHLMC	100,000.00	4.483%	2/28/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
2002-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
2002-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	500,000.00		
2002-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2002-1 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	150,000.00		
	2002-1 RF Total	1,050,000.00		
	Bond Issue 2002-1 Total	2,511,000.00		
2002-2 DSRF	FHLB	200,000.00	5.450%	2/8/2023
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	1,325,000.00	5.758%	6/15/2017
	FHLB Total	1,725,000.00		
2002-2 DSRF	FHLMC	1,500,000.00	5.618%	6/30/2023
2002-2 DSRF	FHLMC	2,400,000.00	5.729%	7/6/2017
	FHLMC Total	3,900,000.00		
2002-2 DSRF	FNMA	13,000.00	5.249%	7/16/2018
2002-2 DSRF	FNMA	95,000.00	5.232%	12/14/2022
2002-2 DSRF	FNMA	20,000.00	5.982%	12/20/2021
	FNMA Total	128,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF Total		5,753,000.00		
2002-2 RF	FHLB	100,000.00	2.300%	4/1/2009
2002-2 RF	FHLB	200,000.00	4.978%	6/15/2011
2002-2 RF	FHLB	500,000.00	0.431%	7/1/2009
	FHLB Total	800,000.00		
2002-2 RF	FHLMC	200,000.00	3.348%	7/30/2010
2002-2 RF	FHLMC	100,000.00	5.416%	5/15/2023
2002-2 RF	FHLMC	150,000.00	1.300%	3/19/2010
2002-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	550,000.00		
2002-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2002-2 RF	FNMA	100,000.00	3.001%	7/8/2010
2002-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2002-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2002-2 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	550,000.00		
	2002-2 RF Total	1,900,000.00		
	Bond Issue 2002-2 Total	7,653,000.00		
2003-1 RF	FHLB	75,000.00	3.150%	3/28/2014
2003-1 RF	FHLB	100,000.00	2.300%	4/1/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2003-1 RF	FHLB	200,000.00	0.431%	7/1/2009
	FHLB Total	475,000.00		
2003-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
2003-1 RF	FHLMC	150,000.00	1.300%	3/19/2010
2003-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	450,000.00		
2003-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2003-1 RF	FNMA	50,000.00	3.110%	1/13/2012
	FNMA Total	150,000.00		
	2003-1 RF Total	1,075,000.00		
	Bond Issue 2003-1 Total	1,075,000.00		
2003-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2003-2 RF	FHLB	200,000.00	4.978%	6/15/2011
2003-2 RF	FHLB	300,000.00	0.431%	7/1/2009
	FHLB Total	600,000.00		
2003-2 RF	FHLMC	150,000.00	1.300%	3/19/2010
2003-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2003-2 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	250,000.00		
	2003-2 RF Total	1,100,000.00		
	Bond Issue 2003-2 Total	1,100,000.00		
2003-3 RF	FHLB	100,000.00	2.300%	4/1/2009
2003-3 RF	FHLB	200,000.00	0.431%	7/1/2009
	FHLB Total	300,000.00		
2003-3 RF	FHLMC	200,000.00	3.348%	7/30/2010
2003-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
2003-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		
2003-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-3 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	200,000.00		
	2003-3 RF Total	900,000.00		
	Bond Issue 2003-3 Total	900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2004-1 RF	FHLB	800,000.00	0.431%	7/1/2009
	FHLB Total	900,000.00		
2004-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
2004-1 RF	FHLMC	150,000.00	1.300%	3/19/2010
	FHLMC Total	350,000.00		
2004-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-1 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	150,000.00		
	2004-1 RF Total	1,400,000.00		
	Bond Issue 2004-1 Total	1,400,000.00		
2004-2 RF	FHLB	100,000.00	1.550%	12/15/2009
	FHLB Total	100,000.00		
2004-2 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,200,000.00		
2004-2 RF	FHLMC	200,000.00	3.348%	7/30/2010
2004-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
2004-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2004-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-2 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	250,000.00		
	2004-2 RF Total	1,950,000.00		
	Bond Issue 2004-2 Total	1,950,000.00		
2004-3 DSRF	FHLB	52,400.00	5.450%	2/8/2023
	FHLB Total	52,400.00		
2004-3 DSRF	FHLMC	220,000.00	4.613%	2/28/2018
2004-3 DSRF	FHLMC	1,000,000.00	5.729%	7/6/2017
	FHLMC Total	1,220,000.00		
2004-3 DSRF	FNMA	700,000.00	6.115%	6/6/2022
2004-3 DSRF	FNMA	50,000.00	3.001%	7/8/2010
2004-3 DSRF	FNMA	75,000.00	5.249%	7/16/2018
2004-3 DSRF	FNMA	350,000.00	5.681%	11/17/2023
2004-3 DSRF	FNMA	40,000.00	5.232%	12/14/2022
	FNMA Total	1,215,000.00		
	2004-3 DSRF Total	2,487,400.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLB	50,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	200,000.00	1.550%	12/15/2009
2004-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,450,000.00		
2004-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
2004-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
2004-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	300,000.00		
2004-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2004-3 RF	FNMA	200,000.00	2.500%	6/10/2010
2004-3 RF	FNMA	250,000.00	5.448%	10/5/2021
	FNMA Total	550,000.00		
	2004-3 RF Total	2,300,000.00		
	Bond Issue 2004-3 Total	4,787,400.00		
2005-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2005-1 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,300,000.00		
2005-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
2005-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2005-1 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	150,000.00		
	2005-1 RF Total	1,650,000.00		
	Bond Issue 2005-1 Total	1,650,000.00		
2005-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2005-2 RF	FHLB	800,000.00	0.431%	7/1/2009
	FHLB Total	1,000,000.00		
2005-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
2005-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
2005-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2005-2 RF	FNMA	200,000.00	2.500%	6/10/2010
	FNMA Total	300,000.00		
	2005-2 RF Total	1,500,000.00		
	Bond Issue 2005-2 Total	1,500,000.00		
2006-1 RF	FHLB	100,000.00	1.550%	12/15/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	1,600,000.00		
2006-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
2006-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
2006-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2006-1 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	250,000.00		
	2006-1 RF Total	2,050,000.00		
	Bond Issue 2006-1 Total	2,050,000.00		
2006-2 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	1,500,000.00		
2006-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
2006-2 RF	FHLMC	100,000.00	1.300%	3/19/2010
2006-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	300,000.00		
	2006-2 RF Total	1,800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2006-2 Total		<u>1,800,000.00</u>		
2006-3 DSRF	FHLB	25,200.00	5.450%	2/8/2023
2006-3 DSRF	FHLB	<u>100,000.00</u>	5.662%	6/1/2022
	FHLB Total	<u>125,200.00</u>		
2006-3 DSRF	FHLMC	180,000.00	4.613%	2/28/2018
2006-3 DSRF	FHLMC	500,000.00	4.999%	5/15/2019
2006-3 DSRF	FHLMC	200,000.00	5.426%	8/15/2024
2006-3 DSRF	FHLMC	430,000.00	5.120%	11/15/2021
2006-3 DSRF	FHLMC	<u>1,000,000.00</u>	4.863%	11/28/2016
	FHLMC Total	<u>2,310,000.00</u>		
2006-3 DSRF	FNMA	800,000.00	6.115%	6/6/2022
2006-3 DSRF	FNMA	10,000.00	5.270%	4/9/2018
2006-3 DSRF	FNMA	300,000.00	5.381%	7/30/2018
2006-3 DSRF	FNMA	251,000.00	5.249%	7/16/2018
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
2006-3 DSRF	FNMA	1,000,000.00	5.000%	7/29/2020
2006-3 DSRF	FNMA	2,500,000.00	5.674%	11/17/2023
2006-3 DSRF	FNMA	200,000.00	5.250%	7/28/2018
2006-3 DSRF	FNMA	<u>90,000.00</u>	5.232%	12/14/2022
	FNMA Total	<u>5,176,000.00</u>		
	2006-3 DSRF Total	<u>7,611,200.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,200,000.00		
2006-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
2006-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
2006-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	300,000.00		
2006-3 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
	2006-3 RF Total	1,600,000.00		
	Bond Issue 2006-3 Total	9,211,200.00		
2007-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2007-1 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	1,100,000.00		
2007-1 RF	FHLMC	100,000.00	1.300%	3/19/2010
2007-1 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
2007-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2007-1 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	150,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-1 RF Total	1,450,000.00		
	Bond Issue 2007-1 Total	1,450,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLB	37,200.00	5.450%	2/8/2023
	FHLB Total	37,200.00		
2007-2 DSRF	FHLMC	200,000.00	4.863%	11/28/2016
	FHLMC Total	200,000.00		
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
2007-2 DSRF	FNMA	80,000.00	5.232%	12/14/2022
	FNMA Total	2,080,000.00		
	2007-2 DSRF Total	3,317,200.00		
2007-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2007-2 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	1,200,000.00		
2007-2 RF	FHLMC	100,000.00	1.300%	3/19/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
2007-2 RF	FNMA	200,000.00	2.500%	6/10/2010
	FNMA Total	200,000.00		
	2007-2 RF Total	1,600,000.00		
	Bond Issue 2007-2 Total	4,917,200.00		
2007-3 DSRF	FHLB	26,000.00	5.450%	2/8/2023
2007-3 DSRF	FHLB	200,000.00	5.662%	6/1/2022
	FHLB Total	226,000.00		
2007-3 DSRF	FHLMC	500,000.00	4.863%	11/28/2016
	FHLMC Total	500,000.00		
2007-3 DSRF	FNMA	30,000.00	4.000%	1/25/2023
2007-3 DSRF	FNMA	530,000.00	5.270%	4/9/2018
2007-3 DSRF	FNMA	1,500,000.00	6.003%	8/10/2020
2007-3 DSRF	FNMA	85,000.00	5.232%	12/14/2022
2007-3 DSRF	FNMA	1,000,000.00	5.408%	12/14/2022
2007-3 DSRF	FNMA	60,000.00	5.982%	12/20/2021
	FNMA Total	3,205,000.00		
	2007-3 DSRF Total	3,931,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	FHLB	200,000.00	1.550%	12/15/2009
2007-3 RF	FHLB	1,200,000.00	0.431%	7/1/2009
	FHLB Total	1,400,000.00		
2007-3 RF	FHLMC	100,000.00	1.300%	3/19/2010
2007-3 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	200,000.00		
2007-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2007-3 RF	FNMA	100,000.00	2.500%	6/10/2010
	FNMA Total	200,000.00		
	2007-3 RF Total	1,800,000.00		
	Bond Issue 2007-3 Total	5,731,000.00		
2007-4 RF	FHLB	300,000.00	1.550%	12/15/2009
2007-4 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	1,800,000.00		
2007-4 RF	FHLMC	200,000.00	3.348%	7/30/2010
2007-4 RF	FHLMC	100,000.00	1.300%	3/19/2010
2007-4 RF	FHLMC	100,000.00	1.250%	3/18/2010
	FHLMC Total	400,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 040
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 RF Total	<u>2,200,000.00</u>		
	Bond Issue 2007-4 Total	<u>2,200,000.00</u>		
2008-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2008-1 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	<u>1,100,000.00</u>		
2008-1 RF	FHLMC	200,000.00	3.348%	7/30/2010
	FHLMC Total	<u>200,000.00</u>		
2008-1 RF	FNMA	100,000.00	5.448%	10/5/2021
	FNMA Total	<u>100,000.00</u>		
	2008-1 RF Total	<u>1,400,000.00</u>		
	Bond Issue 2008-1 Total	<u>1,400,000.00</u>		
2008-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2008-2 RF	FHLB	1,000,000.00	0.431%	7/1/2009
	FHLB Total	<u>1,100,000.00</u>		
2008-2 RF	FHLMC	200,000.00	3.348%	7/30/2010
	FHLMC Total	<u>200,000.00</u>		
	2008-2 RF Total	<u>1,300,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 041
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2008-2 Total		1,300,000.00		
2008-3 DSRF	FHLB	150,000.00	5.758%	6/15/2017
2008-3 DSRF	FHLB	300,000.00	5.662%	6/1/2022
	FHLB Total	450,000.00		
2008-3 DSRF	FHLMC	330,000.00	5.828%	6/30/2023
2008-3 DSRF	FHLMC	1,665,000.00	5.479%	8/15/2020
	FHLMC Total	1,995,000.00		
2008-3 DSRF	FNMA	2,000,000.00	6.100%	10/6/2023
2008-3 DSRF	FNMA	10,000.00	5.982%	12/20/2021
2008-3 DSRF	FNMA	60,000.00	5.454%	10/5/2021
	FNMA Total	2,070,000.00		
	2008-3 DSRF Total	4,515,000.00		
2008-3 LF	FHLB	3,500,000.00	0.431%	7/1/2009
	FHLB Total	3,500,000.00		
	2008-3 LF Total	3,500,000.00		
2008-3 RF	FHLB	100,000.00	1.550%	12/15/2009
2008-3 RF	FHLB	1,500,000.00	0.431%	7/1/2009
	FHLB Total	1,600,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 042
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 RF Total		1,600,000.00		
Bond Issue 2008-3 Total		9,615,000.00		
2008-4 LF	FHLB	2,000,000.00	1.700%	12/30/2010
2008-4 LF	FHLB	3,000,000.00	1.250%	12/30/2010
2008-4 LF	FHLB	2,000,000.00	4.667%	4/30/2015
2008-4 LF	FHLB	5,000,000.00	0.431%	7/1/2009
FHLB Total		12,000,000.00		
2008-4 LF	FHLMC	3,000,000.00	5.964%	6/29/2017
2008-4 LF	FHLMC	4,000,000.00	5.872%	6/26/2017
2008-4 LF	FHLMC	1,750,000.00	4.927%	4/30/2018
2008-4 LF	FHLMC	250,000.00	4.927%	4/30/2018
2008-4 LF	FHLMC	1,400,000.00	0.800%	12/15/2009
FHLMC Total		10,400,000.00		
2008-4 LF	FNMA	1,000,000.00	2.500%	6/10/2010
2008-4 LF	FNMA	1,000,000.00	3.454%	6/10/2011
2008-4 LF	FNMA	2,000,000.00	3.454%	6/10/2011
FNMA Total		4,000,000.00		
2008-4 LF Total		26,400,000.00		
Bond Issue 2008-4 Total		26,400,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/20/2009	Page: 5- 043
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 Res Total		<u>231,206,000.00</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 04/20/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		<u>58,215,000.00</u>		
Debt Service Reserve Fund		<u>143,091,000.00</u>		
Loan Fund		<u>29,900,000.00</u>		
Total Investments 1985 Resolution		<u>\$231,206,000.00</u>		

Demand Deposits at March 31, 2009

1985 A - L DSRF	US Govt Oblig MMKT	209,632.53	0.300%
1985 A - L RF	US Govt Oblig MMKT	918,022.87	0.300%
WRXR RF	US Govt Oblig MMKT	141,467.50	0.300%
1995-1 DSRF	US Govt Oblig MMKT	2,903.04	0.300%
1995-1 RF	US Govt Oblig MMKT	40,961.64	0.300%
1996-1 DSRF	US Govt Oblig MMKT	57,747.08	0.300%
1996-1 RF	US Govt Oblig MMKT	194,970.58	0.300%
1996-2 DSRF	US Govt Oblig MMKT	44,259.06	0.300%
1996-2 RF	US Govt Oblig MMKT	128,638.79	0.300%
1996-3 DSRF	US Govt Oblig MMKT	49,280.00	0.300%
1996-3 RF	US Govt Oblig MMKT	693,979.70	0.300%
1996-4 DSRF	US Govt Oblig MMKT	70,577.83	0.300%
1996-4 RF	US Govt Oblig MMKT	232,306.55	0.300%
1996-5 DSRF	US Govt Oblig MMKT	1,762.01	0.300%
1996-5 RF	US Govt Oblig MMKT	1,071,885.00	0.300%
1997-1 RF	US Govt Oblig MMKT	867,584.34	0.300%
1997-2 RF	US Govt Oblig MMKT	930,428.66	0.300%

Resolution 1985 BOND RESOLUTION

Date Run: 04/20/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment			Maturity
		Amount	Yield		
1997-3 DSRF	US Govt Oblig MMKT	24,804.27	0.300%		
1997-3 RF	US Govt Oblig MMKT	482,560.28	0.300%		
1998-1 DSRF	US Govt Oblig MMKT	36,152.87	0.300%		
1998-1 RF	US Govt Oblig MMKT	804,209.69	0.300%		
1998-2 RF	US Govt Oblig MMKT	657,492.82	0.300%		
1998-3 RF	US Govt Oblig MMKT	1,541,568.89	0.300%		
1999-1 RF	US Govt Oblig MMKT	944,359.34	0.300%		
1999-2 DSRF	US Govt Oblig MMKT	4,960.00	0.300%		
1999-2 RF	US Govt Oblig MMKT	1,717,159.51	0.300%		
1999-3 DSRF	US Govt Oblig MMKT	30,492.55	0.300%		
1999-3 RF	US Govt Oblig MMKT	1,610,554.97	0.300%		
2000-1 DSRF	US Govt Oblig MMKT	31,917.08	0.300%		
2000-1 RF	US Govt Oblig MMKT	860,663.17	0.300%		
2000-2 DSRF	US Govt Oblig MMKT	30,334.39	0.300%		
2000-2 RF	US Govt Oblig MMKT	1,594,207.91	0.300%		
2001-1 DSRF	US Govt Oblig MMKT	41,473.83	0.300%		
2001-1 RF	US Govt Oblig MMKT	2,362,544.73	0.300%		
2001-2 RF	US Govt Oblig MMKT	1,304,286.78	0.300%		
2001-3 RF	US Govt Oblig MMKT	1,264,598.87	0.300%		
2002-1 DSRF	US Govt Oblig MMKT	13,144.02	0.300%		
2002-1 RF	US Govt Oblig MMKT	1,875,123.72	0.300%		
2002-2 DSRF	US Govt Oblig MMKT	4,289.18	0.300%		
2002-2 RF	US Govt Oblig MMKT	2,650,129.17	0.300%		
2003-1 RF	US Govt Oblig MMKT	1,250,848.54	0.300%		
2003-2 RF	US Govt Oblig MMKT	2,243,702.43	0.300%		
2003-3 RF	US Govt Oblig MMKT	1,808,244.63	0.300%		
2004-1 RF	US Govt Oblig MMKT	1,830,396.85	0.300%		
2004-2 RF	US Govt Oblig MMKT	2,553,893.11	0.300%		
2004-3 DSRF	US Govt Oblig MMKT	3,889.35	0.300%		
2004-3 RF	US Govt Oblig MMKT	3,832,477.86	0.300%		
2005-1 RF	US Govt Oblig MMKT	4,226,841.74	0.300%		

Resolution 1985 BOND RESOLUTION

Date Run: 04/20/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment		
		Amount	Yield	Maturity
2005-2 RF	US Govt Oblig MMKT	4,294,319.86	0.300%	
2006-1 RF	US Govt Oblig MMKT	3,599,703.11	0.300%	
2006-2 RF	US Govt Oblig MMKT	5,053,324.41	0.300%	
2006-3 DSRF	US Govt Oblig MMKT	5,555.14	0.300%	
2006-3 RF	US Govt Oblig MMKT	3,718,511.39	0.300%	
2007-1 RF	US Govt Oblig MMKT	3,109,222.22	0.300%	
2007-2 DSRF	US Govt Oblig MMKT	3,107.51	0.300%	
2007-2 RF	US Govt Oblig MMKT	2,554,550.44	0.300%	
2007-3 DSRF	US Govt Oblig MMKT	6,136.16	0.300%	
2007-3 RF	US Govt Oblig MMKT	3,996,804.38	0.300%	
2007-4 DSRF	US Govt Oblig MMKT	13,763.73	0.300%	
2007-4 LF	US Govt Oblig MMKT	182,870.30	0.300%	
2007-4 RF	US Govt Oblig MMKT	4,587,099.12	0.300%	
2008-1 RF	US Govt Oblig MMKT	2,079,729.84	0.300%	
2008-2 RF	US Govt Oblig MMKT	1,286,766.02	0.300%	
2008-3 DSRF	US Govt Oblig MMKT	9,905.93	0.300%	
2008-3 LF	US Govt Oblig MMKT	170,979.59	0.300%	
2008-3 RF	US Govt Oblig MMKT	1,165,781.58	0.300%	
2008-4 F	US Govt Oblig MMKT	717,851.76	0.300%	
		<u>\$79,849,712.22</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 03/31/2009

Resolution 1985 BOND RESOLUTION

Date Run: 4/22/2009

Page: 6- 001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,789,707	\$ 54,803,529	\$ 16,262	\$ 54,787,266
Issue WRXR	5,845,500	5,810,884	11,381,658	5,928	11,375,730
Issue 1995-1	5,055,600	7,210,497	12,671,652	3,070	12,668,582
Issue 1996-1	-	2,379,633	11,670,608	9,775	11,660,834
Issue 1996-2	-	3,324,711	15,533,183	8,123	15,525,059
Issue 1996-3	-	1,223,890	14,240,499	7,944,974	6,295,525
Issue 1996-4	-	2,468,301	13,742,948	10,536	13,732,412
Issue 1996-5	2,120,000	3,432,202	22,878,618	19,992,310	2,886,309
Issue 1997-1	4,065,000	4,662,429	22,247,880	20,193,903	2,053,977
Issue 1997-2	-	-	16,489,890	14,082,856	2,407,034
Issue 1997-3	8,800,833	8,519,248	13,990,092	4,030	13,986,062
Issue 1998-1	-	709,422	16,651,712	14,408,113	2,243,599
Issue 1998-2	-	869,988	9,020,220	6,731,491	2,288,730

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 4/22/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	21,408,185	16,674,209	4,733,976
Issue 1999-1	-	-	10,637,248	7,013,779	3,623,469
Issue 1999-2	-	592,669	26,379,445	22,727,288	3,652,157
Issue 1999-3	-	1,505,175	27,088,955	22,305,794	4,783,161
Issue 2000-1	-	1,478,784	23,866,135	18,922	23,847,213
Issue 2000-2	-	1,109,179	42,814,561	21,564,063	21,250,498
Issue 2001-1	29,407,000	33,232,723	69,261,676	67,096,358	2,165,317
Issue 2001-2	-	-	26,100,752	24,168,849	1,931,903
Issue 2001-3	-	-	28,778,970	23,481,204	5,297,766
Issue 2002-1	4,095,583	1,492,690	36,561,207	33,395,768	3,165,438
Issue 2002-2	5,983,456	5,991,313	51,450,125	40,152,578	11,297,547
Issue 2003-1	-	-	30,125,302	27,300,517	2,824,786

Resolution 1985 BOND RESOLUTION

Date Run: 4/22/2009

Page: 6- 003

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	40,129,390	38,210,083	1,919,307
Issue 2003-3	-	-	47,756,234	44,939,069	2,817,165
Issue 2004-1	-	-	55,987,592	53,523,963	2,463,629
Issue 2004-2	-	-	78,307,196	70,697,912	7,609,285
Issue 2004-3	2,026,000	2,576,046	86,873,033	74,537,688	12,335,346
Issue 2005-1	-	-	87,575,051	84,724,422	2,850,628
Issue 2005-2	-	-	89,913,960	87,867,274	2,046,686
Issue 2006-1	-	-	96,153,676	92,708,425	3,445,251
Issue 2006-2	-	-	94,112,292	92,203,697	1,908,595
Issue 2006-3	6,730,000	7,895,560	107,585,509	96,743,450	10,842,060
Issue 2007-1	400,000	-	100,981,359	98,941,236	2,040,123

Resolution 1985 BOND RESOLUTION

Date Run: 4/22/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,375,029	124,658,531	119,891,842	4,766,689
Issue 2007-3	3,600,000	4,034,666	156,323,396	149,625,717	6,697,680
Issue 2007-4	600,000	13,764	156,869,673	151,329,350	5,540,323
Issue 2008-1	-	-	61,858,309	60,362,486	1,495,823
Issue 2008-2	-	-	61,193,096	50,662,479	10,530,617
Issue 2008-3	4,500,000	4,542,622	97,636,757	90,865,789	6,770,968
Issue 2008-4	-	-	34,160,371	30,447,614	3,712,757
General Escrow Fund	-	-	411,824	-	411,824
Total for the 1985 Resolution	<u>\$ 136,842,809</u>	<u>\$ 147,241,135</u>	<u>\$ 2,208,282,303</u>	<u>\$ 1,877,593,197</u>	<u>\$ 330,689,106</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2009

Issue/Series 2007CN-1

Date Run: 04/03/2009

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2009

Issue/Series 2007CN-1

Date Run: 04/03/2009

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 04/20/2009	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	0.000%	12/31/2010
2007CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2007CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 4/22/2009

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,338,999	\$ 83,116,910	\$ 222,089
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,338,999</u>	<u>\$ 83,116,910</u>	<u>\$ 222,089</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2008**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 12/31/2008

Resolution 1974 BOND RESOLUTION

Date Run: 01/08/2009

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 114,965,000.00

Outstanding Principal Balance: 154,958,983.02

Current Outstanding Commitments: 2,904,485.00

Current Uncommitted Lendable Funds: 11,863,710.58

Average Purchase Price: 42,227.40

Average Original Loan Amount: 42,304.03

Total Number of Loans

Originated: 19,408

Paidoff: 16,043

Outstanding: 3,365

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2008

Resolution 1974 BOND RESOLUTION

Date Run: 01/08/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	114,965,000.00	106,868,891.48	306,750.00	-607.42	47,166.94	48,600.73	5,243
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	12,345,312.00	2,597,735.00	7,717,553.00	55,535.38	52,769.27	1,221
1994 SERIES B	08/01/1994	08/17/1994	0.00	10,897,477.32	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	7,904,943.57	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	14,239,417.43	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND	00/00/0000	00/00/0000	0.00	2,702,941.22	0.00	4,146,765.00	33,877.01	33,617.44	750
Total for the Resolution			114,965,000.00	154,958,983.02	2,904,485.00	11,863,710.58	42,227.40	42,304.03	19,408

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	187	19.02 %	20,330,058.55	9.20 %
5.50000%	602	15.72 %	16,799,426.73	29.61 %
4.65000%	161	14.53 %	15,525,556.02	7.92 %
0.00000%	187	11.41 %	12,196,956.88	9.20 %
6.75000%	145	8.50 %	9,082,387.37	7.13 %
3.00000%	100	7.45 %	7,964,501.37	4.92 %
7.00000%	50	4.48 %	4,783,799.27	2.46 %
6.87500%	66	3.69 %	3,944,510.76	3.25 %
6.50000%	52	3.08 %	3,289,860.78	2.56 %
6.85000%	95	2.87 %	3,066,029.41	4.67 %
5.45000%	18	2.14 %	2,291,632.83	0.89 %
5.35000%	23	2.00 %	2,137,005.54	1.13 %
7.25000%	71	1.09 %	1,159,590.47	3.49 %
6.90000%	35	0.90 %	961,011.57	1.72 %
5.40000%	12	0.85 %	903,573.07	0.59 %
6.45000%	7	0.71 %	757,891.63	0.34 %
9.00000%	136	0.69 %	740,905.09	6.69 %
5.95000%	2	0.30 %	323,108.32	0.10 %
7.50000%	32	0.24 %	252,808.03	1.57 %
4.75000%	2	0.15 %	157,246.78	0.10 %
Other	50	0.19 %	201,031.01	2.46 %
Grand Total:	2,033	100.00 %	106,868,891.48	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.00000%	91	52.97 %	6,539,679.71	34.34 %
7.50000%	67	18.09 %	2,232,684.60	25.28 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	64	17.65 %	2,179,151.88	24.15 %
7.0000%	37	9.70 %	1,197,915.57	13.96 %
7.4000%	6	1.59 %	195,880.24	2.26 %
Grand Total:	265	100.00 %	12,345,312.00	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	228	74.42 %	8,109,761.27	75.50 %
6.5000%	34	11.97 %	1,304,617.99	11.26 %
7.7500%	28	9.40 %	1,024,376.06	9.27 %
7.4000%	8	2.96 %	322,120.88	2.65 %
6.7500%	1	0.34 %	37,199.31	0.33 %
6.2500%	1	0.34 %	36,850.12	0.33 %
6.0000%	1	0.31 %	33,735.27	0.33 %
5.5000%	1	0.26 %	28,816.42	0.33 %
Grand Total:	302	100.00 %	10,897,477.32	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	131	63.10 %	4,988,412.96	58.22 %
5.5000%	55	18.43 %	1,456,705.87	24.44 %
7.4000%	33	15.36 %	1,214,117.27	14.67 %
7.2500%	6	3.11 %	245,707.47	2.67 %
Grand Total:	225	100.00 %	7,904,943.57	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	252	69.85 %	9,946,632.76	63.32 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	128	24.96 %	3,553,589.09	32.16 %
6.5000%	8	2.21 %	314,583.95	2.01 %
8.2500%	6	1.53 %	218,333.68	1.51 %
7.2500%	2	0.74 %	105,322.74	0.50 %
7.5000%	2	0.71 %	100,955.21	0.50 %
Grand Total:	398	100.00 %	14,239,417.43	100.00 %

GENERAL FUND

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	49	27.30 %	737,916.35	34.51 %
5.8000%	4	17.91 %	484,070.47	2.82 %
11.0000%	31	15.87 %	428,917.22	21.83 %
10.5000%	30	15.52 %	419,393.53	21.13 %
6.1000%	3	13.65 %	368,980.00	2.11 %
12.0000%	22	8.22 %	222,191.43	15.49 %
9.9500%	1	0.85 %	22,993.03	0.70 %
9.0000%	1	0.36 %	9,639.31	0.70 %
11.5000%	1	0.33 %	8,839.88	0.70 %
Grand Total:	142	100.00 %	2,702,941.22	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	642	100.00 %	17,796,120.20	100.00 %
Grand Total:	642	100.00 %	17,796,120.20	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	143	100.00 %	4,013,601.49	100.00 %
Grand Total:	143	100.00 %	4,013,601.49	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	31	100.00 %	864,646.53	100.00 %
Grand Total:	31	100.00 %	864,646.53	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	786	14.09 %	21,838,538.11	23.36 %
6.0000%	188	13.14 %	20,363,793.82	5.59 %
0.0000%	278	12.09 %	18,736,636.59	8.26 %
4.6500%	161	10.02 %	15,525,556.02	4.78 %
7.4000%	299	7.54 %	11,678,751.15	8.89 %
7.5000%	329	6.90 %	10,696,209.11	9.78 %
6.7500%	146	5.89 %	9,119,586.68	4.34 %
3.0000%	100	5.14 %	7,964,501.37	2.97 %
7.0000%	87	3.86 %	5,981,714.84	2.59 %
8.2500%	145	3.37 %	5,217,374.60	4.31 %
6.5000%	94	3.17 %	4,909,062.72	2.79 %
6.8750%	66	2.55 %	3,944,510.76	1.96 %
7.7500%	120	2.08 %	3,222,476.76	3.57 %
6.8500%	95	1.98 %	3,066,029.41	2.82 %
5.4500%	18	1.48 %	2,291,632.83	0.53 %
5.3500%	23	1.38 %	2,137,005.54	0.68 %
7.2500%	79	0.97 %	1,510,620.68	2.35 %
6.9000%	35	0.62 %	961,011.57	1.04 %
5.4000%	12	0.58 %	903,573.07	0.36 %
6.4500%	7	0.49 %	757,891.63	0.21 %
Other	297	2.67 %	4,132,505.76	8.83 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,288	66.78 %	103,477,268.11	67.99 %
MAGNA BANK	436	14.22 %	22,037,222.21	12.96 %
FIRST HORIZON MORTGAGE	463	11.06 %	17,132,289.47	13.76 %
Nashville Habitat for Humanity	44	2.36 %	3,661,905.59	1.31 %
EASTERN EIGHT COMM DEV CORP	20	1.11 %	1,715,668.55	0.59 %
Other	114	4.48 %	6,934,629.09	3.39 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,310	97.94 %	151,764,379.99	98.37 %
Unknown	33	1.45 %	2,251,273.25	0.98 %
Two One BuyDown	20	0.56 %	869,280.35	0.59 %
Discount Loan/Perm Buydown	2	0.05 %	74,049.43	0.06 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,679	87.69 %	135,887,128.23	79.61 %
Not Coded	536	5.15 %	7,983,909.61	15.93 %
PUD	56	3.53 %	5,466,524.20	1.66 %
Condominium	59	2.30 %	3,566,122.29	1.75 %
Duplex	12	0.37 %	580,235.62	0.36 %
Other	23	0.95 %	1,475,063.07	0.68 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,307	59.15 %	91,662,439.20	68.56 %
CONV UNINS-78% OR LESS	319	12.63 %	19,568,221.48	9.48 %
CONV INS LTV 97.01% - 100%	140	10.49 %	16,257,730.40	4.16 %
RECD	265	8.28 %	12,835,586.64	7.88 %
CONV INS-UP TO 95%	162	4.31 %	6,675,213.47	4.81 %
VA	130	2.96 %	4,590,692.16	3.86 %
CONV INS - TO 78% EXPOSURE	20	0.95 %	1,479,475.63	0.59 %
Other	22	1.22 %	1,889,624.04	0.65 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,511	75.78 %	117,430,260.37	74.62 %
New Construction	519	22.49 %	34,844,976.06	15.42 %
Not Coded	334	1.70 %	2,637,806.01	9.93 %
Other	1	0.03 %	45,940.58	0.03 %
Grand Total:	3,365	100.00 %	154,958,983.02	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	130	3.21 %	4,983,544.61	3.86 %
90 Days:	212	5.76 %	8,925,645.89	6.30 %
In Foreclosure:	27	0.70 %	1,091,669.32	0.80 %

No. of Loans Foreclosed to Date: 280

REO-Number of Loans: 3

Foreclosed Loss/Gain to Date: -163,597.17

Outstanding Mortgages (\$000)
At Time of Default: 195

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	108	2.67 %	4,141,639.97	3.21 %
2	VA	4	0.05 %	74,004.33	0.12 %
3	CONV INS-UP TO 95%	6	0.11 %	176,297.51	0.18 %
5	RECD	11	0.35 %	543,385.12	0.33 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	48,217.68	0.03 %

Grand Total:

130 3.21 % 4,983,544.61 3.87 %

90 Days or More Past Due

1	FHA	187	4.89 %	7,571,698.27	5.56 %
2	VA	6	0.24 %	368,335.90	0.18 %
3	CONV INS-UP TO 95%	2	0.03 %	48,004.96	0.06 %
4	CONV UNINS-78% OR LESS	1	0.03 %	44,726.00	0.03 %
5	RECD	15	0.50 %	771,399.29	0.45 %
19	CONV INS LTV 97.01% - 100%	1	0.08 %	121,481.47	0.03 %

Grand Total:

212 5.77 % 8,925,645.89 6.31 %

In Foreclosure

1	FHA	19	0.52 %	798,703.33	0.56 %
2	VA	1	0.03 %	42,419.02	0.03 %
3	CONV INS-UP TO 95%	1	0.03 %	45,925.51	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	7,298.22	0.03 %
5	RECD	5	0.13 %	197,323.24	0.15 %

Grand Total:

27 0.71 % 1,091,669.32 0.80 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	67	2,646,047.43	97	4,814,642.85	11	517,110.43
1994 SERIES A	7	225,716.43	14	496,580.93	0	0.00
1994 SERIES B	16	641,848.15	27	1,007,226.06	6	246,637.60
1995 SERIES A	13	447,566.38	28	1,017,222.23	2	97,527.76
1995 SERIES BC	23	959,057.50	40	1,495,954.94	7	223,095.31
GENERAL FUND	4	63,308.72	6	94,018.88	1	7,298.22
Total for the Resolution	130	4,983,544.61	212	8,925,645.89	27	1,091,669.32

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	280	-163,597.17	2	-172,278.74
1995 SERIES BC	0	0.00	1	-23,137.10
Total for the Resolution	280	-163,597.17	3	-195,415.84

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
2 VA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

29

0.56 %

860,821.35

0.86 %

1

0.01 %

21,412.03

0.03 %

Grand Total:

30

0.57 %

882,233.38

0.89 %

90 Days or More Past Due

1 FHA
2 VA
3 CONV INS-UP TO 95%
5 RECD

48

0.91 %

1,416,135.96

1.43 %

1

0.02 %

33,244.78

0.03 %

1

0.02 %

35,360.03

0.03 %

3

0.05 %

74,050.51

0.09 %

Grand Total:

53

1.00 %

1,558,791.28

1.58 %

In Foreclosure

1 FHA
5 RECD

5

0.10 %

153,417.07

0.15 %

2

0.04 %

62,486.46

0.06 %

Grand Total:

7

0.14 %

215,903.53

0.21 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

9

0.15 %

226,123.55

0.27 %

Grand Total:

9

0.15 %

226,123.55

0.27 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

10

% of Principal
Outstanding

0.21 %

Principal
Outstanding

318,512.69

% of Loans
Outstanding

0.30 %

Grand Total:

10

0.21 %

318,512.69

0.30 %

In Foreclosure

1 FHA

1

0.02 %

31,337.35

0.03 %

Grand Total:

1

0.02 %

31,337.35

0.03 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

5 RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.02 %

33,751.56

0.03 %

Grand Total:

1

0.02 %

33,751.56

0.03 %

90 Days or More Past Due

1 FHA

1

0.02 %

33,213.56

0.03 %

Grand Total:

1

0.02 %

33,213.56

0.03 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	2,250,000.00	2,245,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	8,995,000.00	32,020,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	10,180,000.00	23,335,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	42,460,000.00	34,460,000.00	114,965,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Issue/Series 1993 SERIES A

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Issue/Series 1994 SERIES A

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Issue/Series 1994 SERIES B

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Issue/Series 1995 SERIES A

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 01/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLB	400,000.00	2.366%	1/2/2009
2003-A RF	FHLB	2,000,000.00	2.210%	1/2/2009
2003-A RF	FHLB	500,000.00	2.300%	4/1/2009
2003-A RF	FHLB	300,000.00	1.550%	12/15/2009
2003-A RF	FHLB	500,000.00	3.651%	2/8/2011
2003-A RF	FHLB	200,000.00	4.140%	10/7/2011
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	300,000.00	4.749%	2/20/2015
	FHLB Total	5,200,000.00		
2003-A RF	FHLMC	500,000.00	3.250%	3/3/2011
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	200,000.00	4.483%	2/28/2018
	FHLMC Total	1,900,000.00		
2003-A RF	FNMA	400,000.00	2.777%	1/2/2009
2003-A RF	FNMA	3,000,000.00	2.007%	1/2/2009
2003-A RF	FNMA	300,000.00	2.015%	12/9/2009
2003-A RF	FNMA	1,000,000.00	3.001%	7/8/2010
2003-A RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	4,800,000.00		
	2003-A RF Total	11,900,000.00		
2003-A DSRF	FHLB	350,000.00	5.937%	6/27/2017
	FHLB Total	350,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	1,178,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	415,000.00	5.249%	7/16/2018
2003-A DSRF	FNMA	1,325,000.00	4.000%	1/25/2023
2003-A DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
2003-A DSRF	FNMA	855,000.00	5.999%	7/25/2025
	FNMA Total	7,895,000.00		
	2003-A DSRF Total	9,423,000.00		
	Bond Issue 2003 A Total	21,323,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	100,000.00		
1994A RF	FHLB	262,500.00	3.150%	3/28/2014
1994A RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	362,500.00		
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	200,000.00		
	1994A RF Total	562,500.00		
	Bond Issue 1994 A Total	662,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		
	1994B DSRF Total	3,075,000.00		
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	131,250.00	3.150%	3/28/2014
1994B RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	381,250.00		
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	200,000.00		
1994B RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
	1994B RF Total	681,250.00		
	Bond Issue 1994 B Total	3,756,250.00		
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	193,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1995A DSRF Total	<u>2,653,000.00</u>		
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	262,500.00	3.150%	3/28/2014
1995A RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	<u>612,500.00</u>		
1995A RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	<u>100,000.00</u>		
	1995A RF Total	<u>712,500.00</u>		
	Bond Issue 1995 A Total	<u>3,365,500.00</u>		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	<u>250,000.00</u>		
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	<u>255,000.00</u>		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	<u>4,650,000.00</u>		
	1995B/C DSRF Total	<u>5,155,000.00</u>		
1995B/C RF	FHLB	25,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	<u>125,000.00</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 01/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C RF Total		125,000.00		
Bond Issue 1995 B/C Total		5,280,000.00		
GENERAL FUND	FHLB	400,000.00	2.210%	1/2/2009
GENERAL FUND	FHLB	500,000.00	2.300%	4/1/2009
GENERAL FUND	FHLB	1,500,000.00	3.750%	10/6/2009
GENERAL FUND	FHLB	3,000,000.00	1.001%	10/22/2009
GENERAL FUND	FHLB	350,000.00	1.550%	12/15/2009
GENERAL FUND	FHLB	500,000.00	3.750%	2/8/2011
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	500,000.00	4.140%	10/7/2011
GENERAL FUND	FHLB	262,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	140,000.00	5.526%	2/28/2020
FHLB Total		7,652,500.00		
GENERAL FUND	FHLMC	500,000.00	3.250%	3/3/2011
GENERAL FUND	FHLMC	2,000,000.00	5.094%	10/24/2012
GENERAL FUND	FHLMC	300,000.00	4.483%	2/28/2018
GENERAL FUND	FHLMC	1,065,000.00	6.000%	10/29/2018
GENERAL FUND	FHLMC	1,023,000.00	6.000%	10/29/2018
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
FHLMC Total		5,018,000.00		
GENERAL FUND	FNMA	1,000,000.00	2.007%	1/2/2009
GENERAL FUND	FNMA	1,782,092.38	2.523%	9/1/2009
GENERAL FUND	FNMA	500,000.00	2.015%	12/9/2009
GENERAL FUND	FNMA	500,000.00	2.500%	6/10/2010
GENERAL FUND	FNMA	2,000,000.00	3.001%	7/8/2010
GENERAL FUND	FNMA	594,000.00	4.055%	11/14/2011
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018

Resolution 1974 BOND RESOLUTION

Date Run: 01/21/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>7,376,092.38</u>		
	GENERAL FUND Total	<u>20,046,592.38</u>		
	1974 Res Total	<u>54,433,842.38</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		13,981,250.00		
Prepayment Account		100,000.00		
Debt Service Reserve Fund		20,306,000.00		
General Fund		20,046,592.38		
Total Investments 1974 Resolution		\$54,433,842.38		

Demand Deposits at December 31, 2008

2003A LF	1st American US Govt Obligation MMKT	306,750.00	0.830%
2003A RF	1st American US Govt Obligation MMKT	5,831,325.61	0.830%
2003A DSRF	1st American US Govt Obligation MMKT	587.40	0.830%
2003A PP	1st American US Govt Obligation MMKT	670,660.01	0.830%
1994A RF	1st American US Govt Obligation MMKT	1,632,471.42	0.830%
1994A PP	1st American US Govt Obligation MMKT	3,655.57	0.830%
1994B RF	1st American US Govt Obligation MMKT	1,083,103.94	0.830%
1994B PP	1st American US Govt Obligation MMKT	160,790.86	0.830%
1995A RF	1st American US Govt Obligation MMKT	829,013.43	0.830%
1995A PP	1st American US Govt Obligation MMKT	33,461.51	0.830%
1995B/C RF	1st American US Govt Obligation MMKT	865,838.09	0.830%
1995B/C PP	1st American US Govt Obligation MMKT	864,952.78	0.830%
GENERAL FUND	1st American US Govt Obligation MMKT	12,097,813.75	0.830%
	US Govt Oblig MMKT Total	\$24,380,424.37	

Resolution 1974 BOND RESOLUTION

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 14,711,613	\$ 8,785	\$ 14,702,828
1994 SERIES B	7,895,210	3,229,443	16,180,672	10,229	16,170,442
1995 SERIES A	6,750,000	2,735,892	12,321,612	6,908	12,314,704
1995 SERIES B	7,549,100	5,175,300	21,436,966	11,034	21,425,932
2003 SERIES A	18,000,000	9,701,180	145,132,857	114,523,860	30,608,997
GENERAL FUND	-	-	35,692,282	2,247,044	33,445,238
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 20,841,816</u>	<u>\$ 245,476,001</u>	<u>\$ 116,807,860</u>	<u>\$ 128,668,141</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included fifteen (14) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

At December 31, 2008, 6 multi-family mortgages were 30 days delinquent and 2 were 60 days delinquent. Also, one property's contract (Parkview Manor) is being administered by HUD and THDA does not have any information regarding percent of subsidized units or occupancy.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/08	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	16	\$11,857.82	G	8	100	X	75
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	136	\$1,379,025.80	F	96	unknown	X	unknown
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	20	\$289,952.48	F	87	94	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	141	\$1,388,380.23	F	99	99	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	141	\$1,383,141.85	F	93	98	X	96.77
TULLAHOMA OPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	28	\$41,394.05	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	40	\$766,707.78	F	103	95	X	96
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	60	\$249,590.86	RE	24	100	X	95.83
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	62	\$262,224.48	RE	24	100	X	95.83
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	123	\$1,198,609.63	F	104	96	X	94.23
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	69	\$281,038.10	RE	24	100	X	95.83
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	129	\$1,219,948.25	F	91	97	X	98.9
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	77	\$368,237.60	F	34	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	69	\$105,163.85	G	10	100	X	90
Total Mortgage Loan Amount									\$8,945,272.78					

As of: 12/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2009

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,838,980,000.00

Outstanding Principal Balance: 1,897,596,995.75

Current Outstanding Commitments: 8,688,327.00

Current Uncommitted Lendable Funds: 41,539,837.00

Average Purchase Price: 68,967.34

Average Original Loan Amount: 67,668.50

Total Number of Loans

Originated: 61,248

Paidoff: 37,975

Outstanding: 23,273

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	21,501,435.89	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	22,225,000.00	38,404,773.20	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	65,800,000.00	29,397,594.55	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	24,800,000.00	23,934,422.17	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	23,910,000.00	26,885,685.47	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	34,500,000.00	32,814,496.98	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	41,025,000.00	41,984,504.71	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	28,025,000.00	27,925,254.17	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	38,405,000.00	38,243,421.56	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	45,340,000.00	45,664,344.87	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	53,705,000.00	53,675,428.60	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	70,955,000.00	74,705,343.02	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	74,480,000.00	79,115,429.61	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	84,420,000.00	83,151,137.56	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	87,515,000.00	86,224,797.88	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	91,140,000.00	90,877,198.81	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	90,685,000.00	89,831,507.82	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	93,850,000.00	95,303,657.17	0.00	67,500.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	96,395,000.00	97,400,715.14	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	116,715,000.00	117,281,442.43	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	150,000,000.00	148,144,957.74	0.00	0.00	117,432.83	113,545.65	1,356
ISSUE 2007-4	10/30/2007	10/30/2007	150,000,000.00	151,073,991.56	60,670.00	142,774.00	110,915.37	109,243.77	1,411
ISSUE 2008-1	05/29/2008	05/29/2008	60,000,000.00	59,216,292.24	127,314.00	-62.00	107,194.71	104,166.80	575
ISSUE 2008-2	00/00/0000	08/07/2008	50,000,000.00	58,569,050.69	114,921.00	-239.00	112,954.62	110,075.12	535
ISSUE 2008-3	00/00/0000	09/30/2008	90,000,000.00	71,288,186.48	8,385,422.00	8,329,864.00	105,892.39	103,705.72	687
ISSUE 2008-4	00/00/0000	12/18/2008	0.00	0.00	0.00	33,000,000.00	0.00	0.00	0
ISSUE A	06/01/1985	07/02/1985	0.00	1,725,237.51	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	441,637.61	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,324,074.87	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,746,697.77	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,118,258.90	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	2,935,823.78	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,359,933.91	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	5,128,729.08	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2009

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	5,058,294.73	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	9,018,897.50	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	11,696,434.86	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	8,240,000.00	10,970,746.57	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	10,939,379.49	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	19,950,000.00	17,010,680.21	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	20,570,000.00	15,837,338.82	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	14,395,000.00	15,495,160.70	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	5,015,660.90	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	14,470,000.00	14,542,100.42	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	6,830,000.00	7,336,720.30	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	17,485,000.00	18,663,173.02	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	7,295,000.00	8,632,175.58	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	23,435,000.00	23,264,644.22	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	22,420,000.00	21,720,124.68	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,838,980,000.00	1,897,596,995.75	8,688,327.00	41,539,837.00	68,967.34	67,668.50	61,248

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2008**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	140,751.31	83.72%	21,424,907.93	15.73%	4,025,487.36
Great Rate (7.30%)	0.91%	71,572.06	99.09%	7,793,489.51	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	2,972,836.13	7.94%	256,401.47
Great Rate (6.50%)	12.93%	90,827.58	87.07%	611,628.53	0.00%	0.00
TOTALS	303,150.94		32,802,862.11		4,281,888.83	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 37,387,901.88

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	659,785.64	90.00%	12,634,193.03	5.30%	744,013.59
Great Start (6.40%)	0.57%	47,467.46	91.43%	7,613,947.18	8.00%	666,209.97
Great Rate (6.00%)	0.00%	0.00	100.00%	8,949,252.45	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	6,307,812.58	6.25%	420,520.84
Great Start (6.625%)	0.00%	0.00	94.64%	2,789,980.85	5.36%	158,012.44
Great Start (7.00%)	0.00%	0.00	100.00%	993,308.69	0.00%	0.00
TOTALS	707,253.10		39,288,494.78		1,988,756.84	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 41,984,504.71

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2008

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	11,384,329.22	4.55%	542,678.87
Great Start (6.25%)	0.00%	0.00	96.15%	7,729,717.83	3.85%	309,510.28
Great Rate (5.40%)	0.00%	0.00	98.18%	1,772,627.47	1.82%	32,859.87
Great Start (5.75%)	0.00%	0.00	88.46%	2,829,021.75	11.54%	369,058.46
Great Rate (4.75%)	0.00%	0.00	86.36%	2,363,023.25	13.64%	373,224.14
Great Start (6.40%)	0.00%	0.00	98.46%	215,827.30	1.54%	3,375.73
TOTALS		0.00		26,294,546.82		1,630,707.35

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 27,925,254.17

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	26,032,156.58	9.73%	2,805,947.53
Great Start (6.10%)	0.00%	0.00	91.73%	14,361,125.55	8.27%	1,294,740.09
Great Rate (5.60%)	0.00%	0.00	99.12%	19,768,941.74	0.88%	175,511.19
Great Start (6.60%)	0.00%	0.00	99.25%	9,918,265.16	0.75%	74,949.11
TOTALS		0.00		70,080,489.04		4,351,147.91

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 74,431,636.95

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	332	88.22 %	18,968,793.67	85.79 %
6.7500%	25	7.48 %	1,607,750.76	6.46 %
5.9000%	5	1.43 %	307,194.57	1.29 %
8.8000%	6	0.76 %	162,647.06	1.55 %
8.7000%	6	0.71 %	152,489.13	1.55 %
8.8500%	4	0.54 %	116,341.26	1.03 %
8.4500%	5	0.50 %	107,498.30	1.29 %
8.4000%	2	0.13 %	28,425.90	0.52 %
8.6000%	1	0.13 %	27,131.58	0.26 %
8.1250%	1	0.11 %	23,163.66	0.26 %
Grand Total:	387	100.00 %	21,501,435.89	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	392	66.64 %	25,591,146.60	62.03 %
7.3000%	143	20.48 %	7,865,061.57	22.63 %
7.2500%	50	8.41 %	3,229,237.60	7.91 %
6.5000%	11	1.83 %	702,456.11	1.74 %
5.9000%	5	0.88 %	338,265.59	0.79 %
8.1250%	10	0.49 %	187,115.56	1.58 %
6.9000%	3	0.45 %	171,610.03	0.47 %
8.4500%	7	0.24 %	94,085.87	1.11 %
8.8000%	4	0.21 %	79,993.99	0.63 %
6.0000%	1	0.16 %	62,794.63	0.16 %
8.8500%	4	0.12 %	47,290.74	0.63 %
8.7000%	2	0.09 %	35,714.91	0.32 %
Grand Total:	632	100.00 %	38,404,773.20	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	253	37.58 %	11,048,477.88	27.65 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	150	13.02 %	3,826,378.15	16.39 %
8.4000%	130	12.57 %	3,695,492.67	14.21 %
8.8500%	111	10.46 %	3,074,780.54	12.13 %
8.1250%	89	8.65 %	2,542,081.63	9.73 %
8.7000%	73	6.77 %	1,989,400.41	7.98 %
8.8000%	70	6.54 %	1,922,302.29	7.65 %
7.7000%	23	2.30 %	676,091.78	2.51 %
8.6000%	11	1.15 %	339,537.25	1.20 %
2.6500%	2	0.54 %	157,689.73	0.22 %
2.7000%	1	0.28 %	82,301.07	0.11 %
6.0000%	1	0.08 %	22,572.56	0.11 %
8.0250%	1	0.07 %	20,488.59	0.11 %
Grand Total:	915	100.00 %	29,397,594.55	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	232	67.91 %	16,253,919.04	67.05 %
6.9000%	66	17.94 %	4,294,361.15	19.08 %
6.2500%	37	10.97 %	2,625,032.75	10.69 %
7.2500%	8	2.23 %	532,597.59	2.31 %
6.0000%	2	0.54 %	128,470.43	0.58 %
5.6000%	1	0.42 %	100,041.21	0.29 %
Grand Total:	346	100.00 %	23,934,422.17	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	307	79.51 %	21,377,172.83	78.72 %
6.9000%	66	15.74 %	4,230,865.55	16.92 %
6.0000%	12	3.26 %	876,647.20	3.08 %
6.4000%	2	0.64 %	171,354.77	0.51 %
5.6000%	2	0.53 %	141,197.55	0.51 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

390

% of Principal
Outstanding

0.33 %

100.00 %

Principal
Outstanding

88,447.57

26,885,685.47

% of Loans
Outstanding

0.26 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

368

81

6

455

% of Principal
Outstanding

81.25 %

17.48 %

1.28 %

100.00 %

Principal
Outstanding

26,660,313.23

5,735,299.42

418,884.33

32,814,496.98

% of Loans
Outstanding

80.88 %

17.80 %

1.32 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

189

122

115

93

42

13

574

% of Principal
Outstanding

33.44 %

21.32 %

19.83 %

16.03 %

7.02 %

2.37 %

100.00 %

Principal
Outstanding

14,037,992.25

8,949,252.45

8,327,624.61

6,728,333.42

2,947,993.29

993,308.69

41,984,504.71

% of Loans
Outstanding

32.93 %

21.25 %

20.03 %

16.20 %

7.32 %

2.26 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

155

107

41

37

22

3

365

% of Principal
Outstanding

42.71 %

28.79 %

11.45 %

9.80 %

6.47 %

0.78 %

100.00 %

Principal
Outstanding

11,927,008.09

8,039,228.11

3,198,080.21

2,736,247.39

1,805,487.34

219,203.03

27,925,254.17

% of Loans
Outstanding

42.47 %

29.32 %

11.23 %

10.14 %

6.03 %

0.82 %

100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	262	57.89 %	22,139,410.46	57.58 %
5.6500%	188	41.29 %	15,791,906.52	41.32 %
6.6000%	2	0.38 %	145,162.90	0.44 %
5.2500%	2	0.27 %	104,768.27	0.44 %
6.2500%	1	0.16 %	62,173.41	0.22 %
Grand Total:	455	100.00 %	38,243,421.56	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	229	42.99 %	19,632,065.94	42.49 %
6.2500%	147	27.19 %	12,416,416.21	27.27 %
4.6500%	56	11.22 %	5,124,921.06	10.39 %
5.3500%	47	8.36 %	3,816,378.06	8.72 %
6.3500%	36	5.83 %	2,662,628.82	6.68 %
5.6500%	21	3.84 %	1,752,934.05	3.90 %
5.6000%	2	0.37 %	168,017.10	0.37 %
5.4000%	1	0.20 %	90,983.63	0.19 %
Grand Total:	539	100.00 %	45,664,344.87	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	209	33.93 %	18,212,350.62	33.12 %
5.9500%	145	22.79 %	12,234,652.28	22.98 %
5.6000%	122	19.52 %	10,476,063.01	19.33 %
6.6000%	57	9.09 %	4,879,383.57	9.03 %
5.2500%	48	7.25 %	3,894,138.02	7.61 %
6.2500%	45	6.57 %	3,524,779.03	7.13 %
4.9900%	5	0.85 %	454,062.07	0.79 %
Grand Total:	631	100.00 %	53,675,428.60	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	323	38.60 %	28,838,104.11	38.13 %
5.6000%	221	26.70 %	19,944,452.93	26.09 %
6.1000%	185	20.96 %	15,655,865.64	21.84 %
6.6000%	115	13.38 %	9,993,214.27	13.58 %
4.9900%	3	0.37 %	273,706.07	0.35 %
Grand Total:	847	100.00 %	74,705,343.02	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	474	56.77 %	44,917,602.58	46.33 %
5.9900%	251	29.54 %	23,373,739.07	24.54 %
6.8500%	162	6.52 %	5,156,423.01	15.84 %
6.5000%	111	4.86 %	3,847,769.01	10.85 %
5.1000%	17	1.87 %	1,476,489.26	1.66 %
6.1000%	3	0.24 %	192,928.70	0.29 %
5.5000%	4	0.14 %	109,029.18	0.39 %
7.7500%	1	0.05 %	41,448.80	0.10 %
Grand Total:	1,023	100.00 %	79,115,429.61	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	519	60.44 %	50,313,568.86	60.21 %
5.9900%	340	39.13 %	32,572,301.57	39.44 %
5.4000%	2	0.31 %	254,087.44	0.23 %
5.5000%	1	0.13 %	104,609.69	0.12 %
Grand Total:	862	100.00 %	83,244,567.56	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	551	62.34 %	53,751,925.82	62.54 %
6.3000%	269	30.18 %	26,026,440.48	30.53 %
4.9900%	39	4.95 %	4,263,913.16	4.43 %
5.9900%	14	1.68 %	1,452,569.67	1.59 %
5.4000%	4	0.45 %	388,360.19	0.45 %
5.5000%	2	0.23 %	195,730.06	0.23 %
6.0000%	1	0.11 %	93,879.05	0.11 %
6.5000%	1	0.06 %	51,979.45	0.11 %
Grand Total:	881	100.00 %	86,224,797.88	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	549	61.24 %	55,653,706.36	61.07 %
6.4000%	249	27.81 %	25,276,495.61	27.70 %
5.3000%	59	6.40 %	5,820,387.36	6.56 %
6.3000%	27	2.96 %	2,689,802.78	3.00 %
5.8000%	5	0.55 %	500,443.21	0.56 %
5.5000%	5	0.53 %	477,425.24	0.56 %
6.8000%	4	0.37 %	339,862.76	0.44 %
6.5000%	1	0.13 %	119,075.49	0.11 %
Grand Total:	899	100.00 %	90,877,198.81	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	580	66.74 %	59,949,928.55	65.98 %
6.8000%	226	25.33 %	22,754,061.91	25.71 %
5.4000%	44	5.13 %	4,606,437.55	5.01 %
6.4000%	19	1.95 %	1,752,815.58	2.16 %
0.0000%	9	0.74 %	661,063.50	1.02 %
5.5000%	1	0.12 %	107,200.73	0.11 %
Grand Total:	879	100.00 %	89,831,507.82	100.00 %

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	333	37.87 %	36,091,390.43	36.67 %
5.5000%	315	34.01 %	32,409,071.89	34.69 %
6.5000%	109	11.51 %	10,969,475.47	12.00 %
6.4000%	71	7.75 %	7,385,348.95	7.82 %
5.9000%	40	4.26 %	4,062,149.70	4.41 %
6.0000%	22	2.67 %	2,547,933.92	2.42 %
5.8000%	13	1.51 %	1,439,325.33	1.43 %
6.8000%	3	0.25 %	240,915.64	0.33 %
0.0000%	2	0.17 %	158,045.84	0.22 %
Grand Total:	908	100.00 %	95,303,657.17	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	703	76.46 %	74,475,841.61	76.16 %
6.4000%	137	14.41 %	14,031,546.88	14.84 %
5.9000%	74	8.26 %	8,041,244.95	8.02 %
6.0000%	6	0.65 %	632,181.59	0.65 %
0.0000%	3	0.23 %	219,900.11	0.33 %
Grand Total:	923	100.00 %	97,400,715.14	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	741	68.95 %	80,863,849.83	68.93 %
5.7000%	120	11.53 %	13,518,771.86	11.16 %
6.4000%	117	10.48 %	12,285,385.95	10.88 %
5.9000%	52	5.08 %	5,959,112.60	4.84 %
6.7000%	22	1.84 %	2,157,387.02	2.05 %
6.2000%	11	0.98 %	1,153,460.26	1.02 %
5.4500%	7	0.72 %	839,965.12	0.65 %
6.0000%	3	0.25 %	295,721.82	0.28 %
6.4500%	2	0.18 %	207,787.97	0.19 %
Grand Total:	1,075	100.00 %	117,281,442.43	100.00 %

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,051	80.69 %	119,538,698.78	79.26 %
6.7000%	137	9.39 %	13,918,152.42	10.33 %
6.2000%	59	4.57 %	6,767,860.12	4.45 %
6.0000%	32	2.52 %	3,727,800.63	2.41 %
5.4500%	16	1.11 %	1,647,477.00	1.21 %
0.0000%	19	0.92 %	1,363,734.74	1.43 %
6.4500%	7	0.44 %	648,262.13	0.53 %
2.7250%	2	0.14 %	209,134.57	0.15 %
5.9500%	2	0.11 %	170,171.33	0.15 %
7.0000%	1	0.10 %	153,666.02	0.08 %
Grand Total:	1,326	100.00 %	148,144,957.74	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	539	39.47 %	59,622,156.68	38.56 %
6.0000%	404	29.72 %	44,898,143.51	28.90 %
5.7500%	131	9.36 %	14,145,859.21	9.37 %
6.4500%	115	7.69 %	11,612,937.75	8.23 %
7.0000%	72	4.87 %	7,356,948.32	5.15 %
5.9500%	55	3.75 %	5,670,150.26	3.93 %
6.7500%	43	2.60 %	3,929,162.63	3.08 %
6.5000%	23	1.56 %	2,358,330.33	1.65 %
0.0000%	10	0.59 %	886,267.55	0.72 %
6.2500%	5	0.36 %	545,035.32	0.36 %
5.8000%	1	0.03 %	49,000.00	0.07 %
Grand Total:	1,398	100.00 %	151,073,991.56	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	298	51.60 %	30,554,518.85	52.01 %
6.8000%	170	28.66 %	16,973,837.47	29.67 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	67	13.10 %	7,758,173.00	11.69 %
6.3000%	38	6.64 %	3,929,762.92	6.63 %
Grand Total:	573	100.00 %	59,216,292.24	100.00 %

ISSUE 2008-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9900%	235	44.74 %	26,204,649.47	44.01 %
5.8000%	138	26.09 %	15,283,544.60	25.84 %
6.9900%	75	12.78 %	7,486,769.66	14.04 %
6.8000%	52	9.50 %	5,563,798.40	9.74 %
6.3000%	18	3.79 %	2,217,348.47	3.37 %
6.4900%	16	3.10 %	1,812,940.09	3.00 %
Grand Total:	534	100.00 %	58,569,050.69	100.00 %

ISSUE 2008-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8000%	171	24.54 %	17,494,901.17	24.89 %
5.9900%	155	23.53 %	16,773,787.17	22.56 %
5.8000%	160	22.91 %	16,331,059.51	23.29 %
6.9900%	59	8.24 %	5,877,475.21	8.59 %
7.1000%	53	7.47 %	5,327,441.37	7.71 %
6.3000%	30	5.09 %	3,625,375.06	4.37 %
6.1000%	27	3.33 %	2,373,002.08	3.93 %
6.4900%	21	3.23 %	2,302,889.78	3.06 %
6.6000%	11	1.66 %	1,182,255.13	1.60 %
Grand Total:	687	100.00 %	71,288,186.48	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-4

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE A

9.9500%

Grand Total:

Number
of Loans

90

% of Principal
Outstanding

100.00 %

Principal
Outstanding

1,725,237.51

% of Loans
Outstanding

100.00 %

90

100.00 %

1,725,237.51

100.00 %

ISSUE B

8.9500%

Grand Total:

Number
of Loans

23

% of Principal
Outstanding

100.00 %

Principal
Outstanding

441,637.61

% of Loans
Outstanding

100.00 %

23

100.00 %

441,637.61

100.00 %

ISSUE C

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	59	100.00 %	1,324,074.87	100.00 %
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Grand Total:	59	100.00 %	1,324,074.87	100.00 %
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ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	97	87.56 %	2,405,024.59	84.35 %
6.7500%	18	12.44 %	341,673.18	15.65 %

Grand Total:	115	100.00 %	2,746,697.77	100.00 %
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ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.3500%	72	55.04 %	1,716,276.40	51.80 %
7.3500%	67	44.96 %	1,401,982.50	48.20 %

Grand Total:	139	100.00 %	3,118,258.90	100.00 %
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ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	97	99.07 %	2,908,496.43	98.98 %
8.8000%	1	0.93 %	27,327.35	1.02 %

Grand Total:	98	100.00 %	2,935,823.78	100.00 %
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Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	93	100.00 %	2,359,933.91	100.00 %
Grand Total:	93	100.00 %	2,359,933.91	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	160	91.89 %	4,712,885.37	93.02 %
7.7500%	8	5.18 %	265,435.00	4.65 %
7.5000%	2	1.85 %	94,843.97	1.16 %
7.4500%	1	0.57 %	29,173.14	0.58 %
7.5750%	1	0.51 %	26,391.60	0.58 %
Grand Total:	172	100.00 %	5,128,729.08	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	72	57.09 %	2,887,737.78	50.70 %
5.5000%	46	26.14 %	1,322,125.51	32.39 %
8.1250%	6	4.58 %	231,828.21	4.23 %
8.8500%	5	3.23 %	163,260.64	3.52 %
8.8000%	3	2.18 %	110,382.77	2.11 %
8.4000%	3	1.64 %	83,034.05	2.11 %
8.2500%	2	1.54 %	78,147.73	1.41 %
8.4500%	2	1.51 %	76,151.78	1.41 %
8.0000%	1	0.75 %	38,164.73	0.70 %
8.7000%	1	0.72 %	36,594.66	0.70 %
8.6000%	1	0.61 %	30,866.87	0.70 %
Grand Total:	142	100.00 %	5,058,294.73	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	181	81.16 %	7,319,490.68	77.35 %
5.5000%	23	7.46 %	672,745.26	9.83 %
8.8000%	9	3.35 %	302,386.83	3.85 %
6.7500%	6	2.87 %	258,448.12	2.56 %
7.4000%	4	1.86 %	167,403.17	1.71 %
8.8500%	4	1.38 %	124,528.73	1.71 %
8.1250%	4	0.76 %	68,400.67	1.71 %
7.2500%	1	0.42 %	38,302.64	0.43 %
8.4000%	1	0.38 %	34,250.61	0.43 %
8.4500%	1	0.37 %	32,940.79	0.43 %
Grand Total:	234	100.00 %	9,018,897.50	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	135	48.50 %	5,672,744.96	46.39 %
7.2500%	80	27.61 %	3,229,522.13	27.49 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	40	10.15 %	1,186,633.97	13.75 %
7.0000%	16	6.27 %	733,218.45	5.50 %
8.1250%	9	3.27 %	382,809.50	3.09 %
8.8000%	4	1.43 %	166,834.93	1.37 %
6.7500%	3	1.20 %	140,714.92	1.03 %
8.7000%	2	0.69 %	80,650.60	0.69 %
7.4000%	1	0.54 %	62,955.36	0.34 %
6.5000%	1	0.34 %	40,350.04	0.34 %
Grand Total:	291	100.00 %	11,696,434.86	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	121	49.31 %	5,410,012.97	49.39 %
6.2500%	69	30.70 %	3,368,555.69	28.16 %
6.5000%	33	15.17 %	1,664,540.21	13.47 %
8.8500%	5	1.09 %	119,782.06	2.04 %
8.8000%	4	0.96 %	105,811.48	1.63 %
8.4000%	4	0.91 %	100,293.84	1.63 %
8.7000%	4	0.87 %	95,406.59	1.63 %
8.4500%	3	0.50 %	54,310.17	1.22 %
8.6000%	1	0.26 %	28,110.01	0.41 %
8.1250%	1	0.22 %	23,923.55	0.41 %
Grand Total:	245	100.00 %	10,970,746.57	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	173	65.99 %	7,218,928.15	64.79 %
7.5000%	55	21.56 %	2,358,434.80	20.60 %
6.7500%	7	3.35 %	366,904.05	2.62 %
8.8000%	7	1.95 %	213,288.95	2.62 %
6.5000%	3	1.36 %	148,316.76	1.12 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	5	1.21 %	131,898.07	1.87 %
8.1250%	4	1.01 %	110,397.71	1.50 %
8.7000%	3	0.87 %	94,940.12	1.12 %
8.4500%	3	0.65 %	70,902.07	1.12 %
8.4000%	2	0.52 %	56,991.39	0.75 %
6.1000%	1	0.45 %	48,747.37	0.37 %
8.2500%	1	0.31 %	33,941.75	0.37 %
7.8750%	1	0.28 %	31,119.02	0.37 %
8.0000%	1	0.28 %	31,061.03	0.37 %
5.5000%	1	0.21 %	23,508.25	0.37 %
Grand Total:	267	100.00 %	10,939,379.49	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	160	43.49 %	7,398,157.15	44.94 %
5.9800%	142	43.41 %	7,384,836.09	39.89 %
6.1000%	23	6.87 %	1,168,230.20	6.46 %
5.8750%	4	1.75 %	298,500.40	1.12 %
6.2500%	5	1.63 %	277,439.56	1.40 %
8.1250%	9	1.03 %	174,923.22	2.53 %
6.7500%	2	0.58 %	99,451.12	0.56 %
8.8000%	5	0.57 %	97,707.33	1.40 %
8.8500%	3	0.32 %	54,569.58	0.84 %
7.7000%	1	0.13 %	21,275.67	0.28 %
8.4000%	1	0.12 %	20,163.15	0.28 %
8.4500%	1	0.09 %	15,426.74	0.28 %
Grand Total:	356	100.00 %	17,010,680.21	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	292	96.66 %	15,309,127.86	91.54 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	3	1.04 %	164,661.13	0.94 %
5.8750%	2	0.62 %	98,962.49	0.63 %
8.8000%	7	0.52 %	83,139.80	2.19 %
8.1250%	4	0.30 %	48,217.54	1.25 %
8.4500%	3	0.27 %	42,020.25	0.94 %
8.4000%	2	0.13 %	20,681.65	0.63 %
8.7000%	2	0.13 %	20,366.79	0.63 %
7.9000%	1	0.11 %	18,098.05	0.31 %
8.6000%	1	0.10 %	16,305.46	0.31 %
8.8500%	2	0.10 %	15,757.80	0.63 %
Grand Total:	319	100.00 %	15,837,338.82	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	259	98.90 %	15,325,389.13	99.23 %
6.7500%	2	1.10 %	169,771.57	0.77 %
Grand Total:	261	100.00 %	15,495,160.70	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	103	42.10 %	2,111,705.13	43.10 %
9.0000%	85	38.45 %	1,928,569.46	35.56 %
8.5000%	50	18.94 %	949,885.67	20.92 %
8.0000%	1	0.51 %	25,500.64	0.42 %
Grand Total:	239	100.00 %	5,015,660.90	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	150	60.06 %	8,733,364.09	59.52 %
5.8750%	57	23.61 %	3,433,528.85	22.62 %
6.2500%	38	15.89 %	2,310,965.64	15.08 %
8.8500%	2	0.11 %	15,513.24	0.79 %
8.0000%	1	0.10 %	14,107.70	0.40 %
8.8000%	1	0.09 %	13,556.36	0.40 %
8.4000%	1	0.08 %	11,565.44	0.40 %
8.1250%	1	0.04 %	6,258.88	0.40 %
8.7000%	1	0.02 %	3,240.22	0.40 %
Grand Total:	252	100.00 %	14,542,100.42	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	121	93.52 %	6,860,989.42	84.03 %
8.1250%	8	1.94 %	142,688.47	5.56 %
8.8000%	4	1.12 %	81,938.85	2.78 %
8.4000%	5	1.09 %	79,710.43	3.47 %
6.0000%	1	0.96 %	70,124.38	0.69 %
8.4500%	2	0.55 %	40,171.83	1.39 %
8.7000%	2	0.52 %	38,135.35	1.39 %
8.8500%	1	0.31 %	22,961.57	0.69 %
Grand Total:	144	100.00 %	7,336,720.30	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	96	27.57 %	5,146,060.60	29.81 %
6.8750%	83	25.83 %	4,820,200.51	25.78 %
6.2500%	76	25.70 %	4,796,086.58	23.60 %
7.7500%	39	12.45 %	2,323,053.25	12.11 %
6.7500%	18	5.22 %	974,141.14	5.59 %
8.2500%	4	1.57 %	292,701.04	1.24 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	4	1.07 %	199,489.33	1.24 %
7.3000%	2	0.60 %	111,440.57	0.62 %
Grand Total:	322	100.00 %	18,663,173.02	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	142	100.00 %	8,632,175.58	100.00 %
Grand Total:	142	100.00 %	8,632,175.58	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	254	64.87 %	15,091,148.64	64.96 %
7.2500%	125	32.26 %	7,505,169.41	31.97 %
6.8750%	5	1.35 %	314,662.89	1.28 %
6.7500%	2	0.49 %	113,591.59	0.51 %
7.7500%	2	0.47 %	108,908.67	0.51 %
7.3000%	1	0.27 %	63,374.38	0.26 %
8.2500%	1	0.27 %	63,039.91	0.26 %
8.1250%	1	0.02 %	4,748.73	0.26 %
Grand Total:	391	100.00 %	23,264,644.22	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	235	66.22 %	14,383,749.54	62.67 %
8.2500%	64	17.31 %	3,758,920.69	17.07 %
7.2500%	22	5.95 %	1,293,430.02	5.87 %
7.7500%	20	5.40 %	1,172,081.28	5.33 %
7.3000%	10	2.70 %	587,360.50	2.67 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	8	0.75 %	163,906.02	2.13 %
8.4500%	7	0.69 %	150,903.99	1.87 %
6.2500%	1	0.31 %	67,917.10	0.27 %
8.7000%	3	0.28 %	61,433.57	0.80 %
8.1250%	2	0.22 %	48,268.18	0.53 %
8.4000%	2	0.13 %	29,088.86	0.53 %
8.6000%	1	0.01 %	3,064.93	0.27 %
Grand Total:	375	100.00 %	21,720,124.68	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	92	100.00 %	2,657,225.91	100.00 %
Grand Total:	92	100.00 %	2,657,225.91	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	656,816.26	100.00 %
Grand Total:	22	100.00 %	656,816.26	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	41	100.00 %	919,513.40	100.00 %
Grand Total:	41	100.00 %	919,513.40	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	56	76.01 %	1,163,360.55	74.67 %
6.7500%	18	22.32 %	341,673.18	24.00 %
9.3500%	1	1.67 %	25,532.77	1.33 %
Grand Total:	75	100.00 %	1,530,566.50	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	68,821.36	100.00 %
Grand Total:	7	100.00 %	68,821.36	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,588	14.14 %	268,268,136.63	11.12 %
5.7000%	1,171	7.01 %	133,057,470.64	5.03 %
5.8000%	1,195	6.54 %	124,107,820.05	5.13 %
5.9900%	995	5.29 %	100,377,046.95	4.28 %
4.9900%	1,040	5.28 %	100,222,852.74	4.47 %
6.0000%	975	4.69 %	88,965,835.40	4.19 %
6.2500%	1,177	4.15 %	78,715,924.64	5.06 %
6.4000%	719	3.68 %	69,868,659.71	3.09 %
5.4500%	629	3.68 %	69,867,771.80	2.70 %
6.8000%	626	3.34 %	63,367,377.35	2.69 %
5.3000%	610	3.14 %	59,572,313.18	2.62 %
5.9000%	715	2.97 %	56,339,059.28	3.07 %
6.3000%	382	2.03 %	38,488,729.71	1.64 %
5.5000%	438	1.93 %	36,608,079.78	1.88 %
5.2500%	434	1.87 %	35,557,980.32	1.86 %
6.1000%	531	1.83 %	34,747,901.85	2.28 %
6.5000%	634	1.82 %	34,619,940.70	2.72 %
5.6000%	348	1.62 %	30,829,771.80	1.50 %
5.1000%	340	1.60 %	30,314,593.37	1.46 %
6.7500%	482	1.46 %	27,795,371.59	2.07 %
Other	7,244	21.92 %	415,997,788.26	31.13 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	17,460	77.66 %	1,473,733,343.33	75.02 %
MAGNA BANK	3,743	15.19 %	288,253,695.44	16.08 %
FIRST HORIZON MORTGAGE	1,760	6.37 %	120,819,457.99	7.56 %
Nashville Habitat for Humanity	76	0.24 %	4,507,265.79	0.33 %
EASTERN EIGHT COMM DEV CORP	29	0.09 %	1,751,085.29	0.12 %
Other	205	0.45 %	8,625,577.91	0.88 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2008

Resolution 1985 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	23,118	99.39 %	1,886,047,972.97	99.33 %
Unknown	150	0.60 %	11,371,574.51	0.64 %
Unknown	1	0.01 %	123,200.13	0.00 %
Two One BuyDown	3	0.01 %	121,286.54	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	26,391.60	0.00 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,987	83.58 %	1,586,127,082.94	81.58 %
PUD	1,112	6.87 %	130,285,067.02	4.78 %
Condominium	696	3.29 %	62,513,919.18	2.99 %
Not Coded	1,627	2.33 %	44,203,380.99	6.99 %
Townhouse	283	1.54 %	29,205,075.61	1.22 %
Other	568	2.39 %	45,355,900.01	2.44 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	15,139	61.86 %	1,173,850,463.35	65.05 %
CONV INS LTV 97.01% - 100%	2,527	15.11 %	286,797,594.56	10.86 %
RECD	2,708	11.29 %	214,219,812.63	11.64 %
VA	955	3.95 %	74,870,649.80	4.10 %
CONV UNINS-78% OR LESS	832	2.94 %	55,712,714.34	3.57 %
CONV INS-UP TO 95%	459	1.37 %	25,938,155.99	1.97 %
CONV INS LTV 95.01% - 97.00%	163	0.96 %	18,187,390.32	0.70 %
Other	490	2.54 %	48,113,644.76	2.11 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,712	77.52 %	1,471,081,960.53	80.40 %
New Construction	4,414	22.27 %	422,669,291.16	18.97 %
Not Coded	141	0.19 %	3,611,953.58	0.61 %
Other	6	0.02 %	327,220.48	0.03 %
Grand Total:	23,273	100.00 %	1,897,690,425.75	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	736	2.86 %	54,280,583.41	3.16 %
90 Days:	1,067	4.14 %	78,656,724.35	4.58 %
In Foreclosure:	195	0.78 %	14,916,688.56	0.83 %

No. of Loans Foreclosed to Date: 2,590

REO-Number of Loans: 44

Foreclosed Loss/Gain to Date: -2,756,346.42

Outstanding Mortgages (\$000)

At Time of Default: 3,865

Current Balance: 0

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--	--------------------	-------------------------------	--------------------------	---------------------------

1	FHA	584	2.24 %	42,430,622.97	2.51 %
2	VA	16	0.07 %	1,309,587.25	0.07 %
3	CONV INS-UP TO 95%	6	0.01 %	249,909.84	0.03 %
4	CONV UNINS-78% OR LESS	4	0.02 %	346,780.34	0.02 %
5	RECD	88	0.32 %	6,062,739.60	0.38 %
12	CONV INS UP TO 97% LTV	1	0.00 %	65,406.28	0.00 %
18	CONV INS LTV 95.01% - 97.00%	1	0.01 %	101,425.59	0.00 %
19	CONV INS LTV 97.01% - 100%	36	0.20 %	3,714,111.54	0.15 %

Grand Total:

736	2.87 %	54,280,583.41	3.16 %
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90 Days or More Past Due

1	FHA	856	3.26 %	61,906,455.85	3.68 %
2	VA	31	0.13 %	2,532,928.19	0.13 %
3	CONV INS-UP TO 95%	10	0.02 %	422,372.69	0.04 %
4	CONV UNINS-78% OR LESS	5	0.02 %	352,379.06	0.02 %
5	RECD	130	0.52 %	9,869,472.51	0.56 %
12	CONV INS UP TO 97% LTV	3	0.02 %	316,445.80	0.01 %
19	CONV INS LTV 97.01% - 100%	32	0.17 %	3,256,670.25	0.14 %

Grand Total:

1,067	4.14 %	78,656,724.35	4.58 %
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In Foreclosure

1	FHA	152	0.60 %	11,472,557.89	0.65 %
2	VA	5	0.02 %	402,766.56	0.02 %
3	CONV INS-UP TO 95%	4	0.01 %	164,757.73	0.02 %
5	RECD	25	0.11 %	1,999,138.91	0.11 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	68,601.22	0.00 %
19	CONV INS LTV 97.01% - 100%	8	0.04 %	808,866.25	0.03 %

Grand Total:

195	0.78 %	14,916,688.56	0.83 %
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*** Please refer to Disclaimer on Page 7-0001

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	22	1,159,615.07	35	2,059,423.85	6	343,218.30
ISSUE 2000-2	32	1,990,749.27	49	3,039,207.90	13	880,327.21
ISSUE 2001-1	25	684,947.88	28	834,174.27	5	138,712.35
ISSUE 2001-2	13	858,843.18	19	1,192,955.76	4	256,573.22
ISSUE 2001-3	17	1,215,129.46	29	2,005,560.25	6	468,308.30
ISSUE 2002-1	24	1,606,192.75	30	2,151,756.76	6	563,262.71
ISSUE 2002-2	24	1,842,201.99	34	2,494,651.88	2	125,546.08
ISSUE 2003-1	14	1,040,351.07	17	1,131,727.80	2	126,975.70
ISSUE 2003-2	10	760,962.34	21	1,593,723.85	6	504,902.09
ISSUE 2003-3	16	1,285,269.92	26	2,280,741.86	4	338,663.53
ISSUE 2004-1	26	2,129,633.49	27	2,188,774.57	6	477,035.21
ISSUE 2004-2	26	2,287,453.07	53	4,394,678.15	9	828,556.93
ISSUE 2004-3	42	3,094,524.86	65	5,116,010.69	7	523,045.38
ISSUE 2005-1	21	2,082,656.58	34	2,873,721.54	6	606,535.34
ISSUE 2005-2	31	2,904,851.95	47	4,261,206.94	11	1,105,809.84
ISSUE 2006-1	23	2,165,764.66	46	4,088,228.04	2	196,156.18
ISSUE 2006-2	28	2,689,758.83	47	4,875,925.54	10	942,642.44
ISSUE 2006-3	30	3,071,127.69	38	4,042,751.97	8	794,960.35
ISSUE 2007-1	23	2,491,698.61	38	3,588,009.63	7	541,810.94
ISSUE 2007-2	31	3,291,525.01	29	2,993,446.29	7	770,852.71
ISSUE 2007-3	25	2,721,541.32	37	4,148,916.54	11	1,324,867.17
ISSUE 2007-4	22	1,971,375.06	29	3,004,635.38	5	486,651.76
ISSUE 2008-1	6	571,094.60	4	375,562.87	2	244,723.61
ISSUE 2008-2	5	538,618.18	4	371,685.68	0	0.00
ISSUE 2008-3	3	387,971.00	1	98,795.00	0	0.00
ISSUE A	2	29,363.77	2	39,970.77	2	46,722.60
ISSUE B	1	33,221.41	1	20,135.57	0	0.00
ISSUE E	0	0.00	1	22,334.68	1	31,319.18
ISSUE GH	2	53,848.70	4	110,591.99	0	0.00
ISSUE I	4	92,939.60	5	108,616.83	2	60,016.72
ISSUE JK	4	112,649.19	2	75,597.84	2	57,440.87
ISSUE L	5	130,859.09	5	150,989.89	0	0.00
ISSUE WRXR	5	155,512.39	7	232,014.24	0	0.00
ISSUE 1995-1	5	202,816.64	6	228,938.95	4	167,136.91
ISSUE 1996-1	15	618,650.49	14	509,197.64	4	168,614.71
ISSUE 1996-2	13	551,420.10	22	902,057.50	5	186,937.51

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Resolution 1985 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-3	16	828,152.70	19	885,361.16	3	118,366.38
ISSUE 1996-4	17	633,244.46	23	923,892.86	1	45,749.64
ISSUE 1996-5	7	328,543.53	13	622,541.19	3	136,985.46
ISSUE 1997-1	15	809,296.76	23	1,201,284.33	4	184,750.84
ISSUE 1997-2	8	516,427.72	6	338,270.30	3	146,691.96
ISSUE 1997-3	7	155,840.06	15	314,848.57	0	0.00
ISSUE 1998-1	6	350,003.22	12	660,707.09	1	48,272.46
ISSUE 1998-2	6	336,689.26	17	981,695.14	0	0.00
ISSUE 1998-3	12	690,443.85	18	1,080,868.49	4	215,777.68
ISSUE 1999-1	6	372,964.51	17	1,072,546.23	1	79,113.95
ISSUE 1999-2	21	1,217,914.61	17	1,069,335.32	3	191,956.63
ISSUE 1999-3	20	1,215,923.51	31	1,898,654.76	7	440,697.71
Total for the Resolution	736	54,280,583.41	1,067	78,656,724.35	195	14,916,688.56

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	196	-217,654.84	0	0.00
ISSUE 2000-2	160	-204,701.66	1	-55,670.63
ISSUE 2001-2	73	-50,252.80	0	0.00
ISSUE 2001-3	56	-71,544.65	1	-87,279.70
ISSUE 2002-1	102	-128,563.04	0	0.00
ISSUE 2002-2	74	-43,369.66	1	-65,023.12
ISSUE 2003-1	47	-46,928.98	1	-141,165.30
ISSUE 2003-2	24	-36,880.28	0	0.00
ISSUE 2003-3	52	-62,872.64	0	0.00
ISSUE 2004-1	48	-83,820.74	1	-127,353.01
ISSUE 2004-2	48	4,164.41	0	0.00
ISSUE 2004-3	33	-47,330.76	0	0.00
ISSUE 2005-1	22	-28,139.67	1	-77,635.20
ISSUE 2005-2	21	-24,835.39	2	-179,419.79
ISSUE 2006-1	22	352.45	1	-81,777.04
ISSUE 2006-2	13	-12,719.85	4	-352,502.92
ISSUE 2006-3	9	-18,689.84	5	-496,182.71
ISSUE 2007-1	7	-25,418.17	3	-249,937.59
ISSUE 2007-2	6	-25,185.16	2	-229,550.76
ISSUE 2007-3	3	-2,600.40	7	-826,606.69
ISSUE 2007-4	0	0.00	3	-318,120.82
ISSUE 1996-1	132	-75,727.35	1	-68,589.17
ISSUE 1996-2	193	-127,333.14	2	-115,347.11
ISSUE 1996-3	84	-79,221.37	0	0.00
ISSUE 1996-4	132	-141,396.67	1	-77,497.93
ISSUE 1996-5	115	-77,717.10	0	0.00
ISSUE 1997-1	80	-46,481.68	3	-180,507.78
ISSUE 1997-2	87	18,197.85	1	-63,893.10
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	68	-30,499.77	1	0.00
ISSUE 1998-2	67	-107,773.83	0	0.00
ISSUE 1998-3	141	-183,370.78	1	-71,392.18
ISSUE 1999-1	77	-113,539.36	0	0.00
ISSUE 1999-2	160	-258,179.61	0	0.00
ISSUE 1999-3	238	-406,311.94	0	0.00
Total for the Resolution	2,590	-2,756,346.42	44	-3,865,452.55

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

2

% of Principal
Outstanding

0.00 %

Principal
Outstanding

58,244.85

% of Loans
Outstanding

0.01 %

Grand Total:

2

0.00 %

58,244.85

0.01 %

90 Days or More Past Due

1 FHA

5 RECD

6

0.01 %

182,740.26

0.03 %

1

0.00 %

30,529.64

0.00 %

Grand Total:

7

0.01 %

213,269.90

0.03 %

In Foreclosure

1 FHA

5 RECD

1

0.00 %

35,891.91

0.00 %

1

0.00 %

29,781.06

0.00 %

Grand Total:

2

0.00 %

65,672.97

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.00 %

Principal
Outstanding

27,860.90

% of Loans
Outstanding

0.00 %

Grand Total:

1

0.00 %

27,860.90

0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

1 FHA

1

0.00 %

32,371.33

0.00 %

Grand Total:

1

0.00 %

32,371.33

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

22,334.68

0.00 %

Grand Total:

1

0.00 %

22,334.68

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
2 VA	1	0.00 %	21,772.98	0.00 %
Grand Total:	1	0.00 %	21,772.98	0.00 %
90 Days or More Past Due				
1 FHA	3	0.00 %	69,837.56	0.01 %
Grand Total:	3	0.00 %	69,837.56	0.01 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	8,911.17	0.00 %
Grand Total:	1	0.00 %	8,911.17	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	9,906.74	0.00 %
Grand Total:	1	0.00 %	9,906.74	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 12/31/2008

Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	1,360,000.00	22,225,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	77,790,000.00	22,225,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	350,000.00	345,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	33,740,000.00	7,000,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	19,725,000.00	7,535,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	1,055,000.00	13,180,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	2,120,000.00	21,310,000.00	880459ME9
Total:			135,390,000.00	12,510,000.00	57,080,000.00	65,800,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	290,000.00	290,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	350,000.00	400,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	770,000.00	0.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,095,000.00	29,105,000.00	24,800,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	415,000.00	230,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	375,000.00	285,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	380,000.00	295,000.00	880459RD6

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	390,000.00	300,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	400,000.00	300,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	405,000.00	310,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	6,955,000.00	33,715,000.00	23,910,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	140,000.00	145,000.00	880459SE3

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	210,000.00	275,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	21,220,000.00	1,780,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	8,035,000.00	42,465,000.00	34,500,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	345,000.00	345,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	450,000.00	95,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	20,295,000.00	2,705,000.00	880459VF6
Total:			85,000,000.00	7,680,000.00	36,295,000.00	41,025,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	10,465,000.00	3,035,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	4,275,000.00	17,700,000.00	28,025,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	225,000.00	225,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	510,000.00	2,135,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,110,000.00	4,455,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	160,000.00	750,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,370,000.00	5,755,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,415,000.00	6,240,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	12,990,000.00	10,010,000.00	880459B35
Total:			60,000,000.00	3,815,000.00	17,780,000.00	38,405,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	120,000.00	125,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,295,000.00	3,045,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,770,000.00	3,250,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,285,000.00	7,655,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,370,000.00	8,610,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	15,630,000.00	9,370,000.00	880459H62
Total:			75,000,000.00	4,125,000.00	25,535,000.00	45,340,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	250,000.00	250,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,080,000.00	4,255,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	850,000.00	3,340,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	1,035,000.00	4,145,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	995,000.00	3,905,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	2,015,000.00	7,955,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	1,040,000.00	3,960,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	15,220,000.00	14,780,000.00	880459R20
Total:			80,000,000.00	3,810,000.00	22,485,000.00	53,705,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	265,000.00	255,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	15,000.00	515,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	15,000.00	525,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	490,000.00	2,465,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	495,000.00	2,455,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,150,000.00	5,700,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,145,000.00	5,705,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	860,000.00	4,315,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	865,000.00	4,315,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,640,000.00	8,160,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,655,000.00	8,145,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	16,860,000.00	23,140,000.00	880459V66
Total:			100,000,000.00	3,420,000.00	25,625,000.00	70,955,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	70,000.00	430,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	740,000.00	4,735,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,380,000.00	8,745,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,260,000.00	7,900,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,625,000.00	14,460,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	17,785,000.00	27,215,000.00	880459X23
Total:			100,000,000.00	2,660,000.00	22,860,000.00	74,480,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	150,000.00	410,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	11,090,000.00	28,910,000.00	8804592E1
Total:			100,000,000.00	2,685,000.00	12,895,000.00	84,420,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	260,000.00	260,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	165,000.00	6,360,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	200,000.00	7,655,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	330,000.00	11,825,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	550,000.00	19,785,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	8,980,000.00	31,020,000.00	8804593L4
Total:			100,000,000.00	2,000,000.00	10,485,000.00	87,515,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	5,000.00	510,000.00	8804594P4
07/01/2009	SERIAL	3.800 %	525,000.00	0.00	5,000.00	520,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	5,000.00	525,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	15,000.00	425,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	35,000.00	1,275,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	415,000.00	14,070,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	350,000.00	12,080,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	545,000.00	18,340,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	5,925,000.00	34,075,000.00	8804595M0

Total:			100,000,000.00	1,485,000.00	7,375,000.00	91,140,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	10,000.00	420,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	10,000.00	430,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	10,000.00	435,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	10,000.00	445,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	10,000.00	455,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	10,000.00	470,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	15,000.00	475,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	15,000.00	480,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	15,000.00	495,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	15,000.00	500,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	15,000.00	515,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	15,000.00	525,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	15,000.00	540,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	15,000.00	550,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	15,000.00	565,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	15,000.00	575,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	15,000.00	590,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	20,000.00	600,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	270,000.00	5,290,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	365,000.00	8,325,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	550,000.00	10,610,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	795,000.00	15,245,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	5,850,000.00	42,150,000.00	8804596U1
Total:			100,000,000.00	1,240,000.00	8,075,000.00	90,685,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	220,000.00	225,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	95,000.00	5,450,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	150,000.00	8,365,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	210,000.00	11,785,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	275,000.00	15,310,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	4,330,000.00	43,670,000.00	8804597V8
Total:			100,000,000.00	870,000.00	5,280,000.00	93,850,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	200,000.00	235,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	2,980,000.00	45,020,000.00	88045RBB7
Total:			100,000,000.00	425,000.00	3,180,000.00	96,395,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	450,000.00	455,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	20,000.00	6,190,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	10,000.00	2,630,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	20,000.00	6,925,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	35,000.00	12,095,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	60,000.00	18,875,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	1,805,000.00	56,195,000.00	88045RBT8
Total:			120,000,000.00	885,000.00	2,400,000.00	116,715,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RET5
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	0.00	0.00	515,000.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	0.00	10,940,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	0.00	12,665,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	0.00	18,295,000.00	88045RFZ0
01/01/2039	TERM	5.700 %	5,050,000.00	0.00	0.00	5,050,000.00	88045RFB3
Total:			60,000,000.00	0.00	0.00	60,000,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	0.00	0.00	765,000.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	0.00	795,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	0.00	700,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	0.00	940,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	0.00	1,400,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	0.00	12,500,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	0.00	12,050,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	0.00	10,195,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	0.00	0.00	50,000,000.00	

ISSUE 2008-3

07/01/2009	SERIAL	2.000 %	595,000.00	0.00	0.00	595,000.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	0.00	10,000,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	0.00	0.00	90,000,000.00	

ISSUE 2008-4

Total:			0.00	0.00	0.00	0.00	
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ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

ISSUE PQR

07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	545,000.00	165,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	675,000.00	55,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	700,000.00	55,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	720,000.00	55,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	745,000.00	55,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	770,000.00	60,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	795,000.00	60,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	820,000.00	65,000.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,915,000.00	1,755,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,495,000.00	3,045,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,430,000.00	2,870,000.00	8804585H3
Total:			65,000,000.00	6,685,000.00	50,075,000.00	8,240,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	190,000.00	155,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	80,000.00	275,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	85,000.00	275,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	90,000.00	280,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	90,000.00	290,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	90,000.00	300,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	100,000.00	300,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	100,000.00	315,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	10,990,000.00	29,060,000.00	19,950,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	345,000.00	345,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	60,000.00	650,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	60,000.00	665,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	65,000.00	680,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	65,000.00	700,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	65,000.00	720,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	65,000.00	745,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	70,000.00	760,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,325,000.00	26,990,000.00	20,570,000.00	

ISSUE 1997-2

07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	140,000.00	1,065,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	140,000.00	1,120,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	145,000.00	1,175,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	155,000.00	1,230,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	160,000.00	1,290,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,420,000.00	27,185,000.00	14,395,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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As of: 12/31/2008

Issue/Series ISSUE 1998-1

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	140,000.00	995,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	130,000.00	1,060,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	135,000.00	1,110,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	145,000.00	1,165,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	145,000.00	1,230,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	155,000.00	1,290,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,100,000.00	28,430,000.00	14,470,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	25,000.00	655,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	25,000.00	685,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	25,000.00	720,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	25,000.00	760,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,930,000.00	18,240,000.00	6,830,000.00	

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Issue/Series ISSUE 1998-3

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	315,000.00	485,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	325,000.00	515,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	350,000.00	540,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	365,000.00	570,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	390,000.00	600,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,180,000.00	51,335,000.00	17,485,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	70,000.00	780,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	75,000.00	815,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	80,000.00	855,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	80,000.00	900,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	85,000.00	945,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	95,000.00	990,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,320,000.00	28,385,000.00	7,295,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	145,000.00	1,815,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	150,000.00	1,915,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	160,000.00	2,010,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	160,000.00	2,120,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	175,000.00	2,230,000.00	880459HB1

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As of: 12/31/2008

Issue/Series ISSUE 1999-2

Date Run: 12/19/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	185,000.00	2,350,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,085,000.00	64,480,000.00	23,435,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	225,000.00	1,965,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	235,000.00	2,075,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	250,000.00	2,190,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	265,000.00	2,310,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	280,000.00	2,440,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	13,395,000.00	74,185,000.00	22,420,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLB	472,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	100,000.00	3.626%	3/9/2009
1985 A-L DSRF	FHLB	575,000.00	5.526%	2/28/2020
1985 A-L DSRF	FHLB	350,000.00	5.937%	6/27/2017
	FHLB Total	1,497,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016
1985 A-L DSRF	FHLMC	200,000.00	4.483%	2/28/2018
1985 A-L DSRF	FHLMC	65,000.00	5.499%	4/8/2019
1985 A-L DSRF	FHLMC	78,000.00	5.470%	4/8/2019
1985 A-L DSRF	FHLMC	40,000.00	6.000%	10/29/2018
1985 A-L DSRF	FHLMC	3,000.00	6.000%	10/29/2018
	FHLMC Total	6,081,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
1985 A-L DSRF	FNMA	300,000.00	6.115%	6/6/2022
1985 A-L DSRF	FNMA	215,000.00	5.450%	2/8/2023
1985 A-L DSRF	FNMA	3,645,000.00	4.000%	1/25/2023
1985 A-L DSRF	FNMA	1,000,000.00	5.596%	11/6/2017
1985 A-L DSRF	FNMA	300,000.00	6.000%	6/26/2023
1985 A-L DSRF	FNMA	330,000.00	5.249%	7/16/2018
1985 A-L DSRF	FNMA	105,000.00	5.129%	4/9/2018
1985 A-L DSRF	FNMA	1,000,000.00	5.999%	12/2/2021
1985 A-L DSRF	FNMA	1,100,000.00	6.252%	10/27/2025
	FNMA Total	17,910,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	35,268,500.00		
1985 A-L RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	100,000.00		
	1985 A-L RF Total	100,000.00		
	Bond Issue 1985 A-L Total	35,368,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
1991 W/X RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1991 W/X RF Total	50,000.00		
	Bond Issue 1991 W/X Total	5,770,000.00		
1995-1 DSRF	FHLMC	2,000.00	6.000%	10/29/2018
	FHLMC Total	2,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,334,000.00		
1995-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1995-1 RF	FHLB	100,000.00	2.300%	4/1/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	200,000.00		
	1995-1 RF Total	200,000.00		
	Bond Issue 1995-1 Total	7,534,000.00		
1996-1 DSRF	FHLB	275,000.00	5.850%	2/22/2023
1996-1 DSRF	FHLB	35,000.00	5.526%	2/28/2020
	FHLB Total	310,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
	FHLMC Total	24,000.00		
1996-1 DSRF	FNMA	28,000.00	5.450%	2/8/2023
1996-1 DSRF	FNMA	255,000.00	5.249%	7/16/2018
	FNMA Total	283,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,053,000.00		
1996-1 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	100,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
	1996-1 RF Total	200,000.00		
	Bond Issue 1996-1 Total	2,253,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	4,000.00	5.499%	4/8/2019
1996-2 DSRF	FHLMC	29,000.00	6.000%	10/29/2018
	FHLMC Total	266,000.00		
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
1996-2 DSRF	FNMA	300,000.00	6.115%	6/6/2022
1996-2 DSRF	FNMA	89,000.00	5.450%	2/8/2023
1996-2 DSRF	FNMA	600,000.00	5.999%	7/25/2025
1996-2 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	1,314,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,254,000.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-2 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-2 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	400,000.00		
1996-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1996-2 RF Total	450,000.00		
	Bond Issue 1996-2 Total	3,704,000.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
1996-3 RF	FHLB	131,250.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-3 RF	FHLB	100,000.00	5.454%	11/28/2017
1996-3 RF	FHLB	100,000.00	1.550%	12/15/2009
1996-3 RF	FHLB	200,000.00	2.366%	1/2/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLB	200,000.00	2.210%	1/2/2009
	FHLB Total	831,250.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	500,000.00		
1996-3 RF	FNMA	50,000.00	3.001%	7/8/2010
1996-3 RF	FNMA	100,000.00	2.500%	6/10/2010
1996-3 RF	FNMA	135,000.00	2.777%	1/2/2009
	FNMA Total	285,000.00		
	1996-3 RF Total	1,616,250.00		
	Bond Issue 1996-3 Total	2,818,250.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	29,000.00	6.000%	10/29/2018
	FHLMC Total	205,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
1996-4 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	375,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,405,000.00		
1996-4 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	100,000.00		
	1996-4 RF Total	100,000.00		
	Bond Issue 1996-4 Total	2,505,000.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,000,000.00	6.750%	10/27/2023
1996-5 DSRF	FHLMC	19,000.00	6.000%	10/29/2018
	FHLMC Total	1,095,000.00		
1996-5 DSRF	FNMA	500,000.00	6.115%	6/6/2022
1996-5 DSRF	FNMA	243,000.00	5.450%	2/8/2023
1996-5 DSRF	FNMA	25,000.00	3.001%	7/8/2010
1996-5 DSRF	FNMA	392,000.00	5.249%	7/16/2018
1996-5 DSRF	FNMA	100,000.00	5.928%	4/28/2021
	FNMA Total	1,260,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,302,000.00		
1996-5 RF	FHLB	52,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-5 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-5 RF	FHLB	100,000.00	5.454%	11/28/2017
1996-5 RF	FHLB	100,000.00	1.550%	12/15/2009
1996-5 RF	FHLB	200,000.00	2.366%	1/2/2009
1996-5 RF	FHLB	600,000.00	2.210%	1/2/2009
	FHLB Total	1,252,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	500,000.00		
1996-5 RF	FNMA	100,000.00	5.397%	12/30/2014
1996-5 RF	FNMA	100,000.00	2.500%	6/10/2010
1996-5 RF	FNMA	120,000.00	2.777%	1/2/2009
	FNMA Total	320,000.00		
	1996-5 RF Total	2,072,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-5 Total		<u>5,374,500.00</u>		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	<u>2,082,000.00</u>	6.000%	1/25/2013
	FNMA Total	<u>4,082,000.00</u>		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	<u>251,000.00</u>	8.140%	8/15/2019
	US Treasury Total	<u>542,000.00</u>		
	1997-1 DSRF Total	<u>4,624,000.00</u>		
1997-1 RF	FHLB	131,250.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1997-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1997-1 RF	FHLB	300,000.00	2.366%	1/2/2009
1997-1 RF	FHLB	<u>550,000.00</u>	2.210%	1/2/2009
	FHLB Total	<u>1,281,250.00</u>		
1997-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1997-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1997-1 RF	FNMA	100,000.00	2.500%	6/10/2010
1997-1 RF	FNMA	<u>440,000.00</u>	2.777%	1/2/2009
	FNMA Total	<u>740,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF Total		2,021,250.00		
Bond Issue 1997-1 Total		6,645,250.00		
1997-2 RF	FHLB	100,000.00	1.550%	12/15/2009
1997-2 RF	FHLB	200,000.00	2.366%	1/2/2009
1997-2 RF	FHLB	200,000.00	2.210%	1/2/2009
FHLB Total		500,000.00		
1997-2 RF	FNMA	50,000.00	3.001%	7/8/2010
1997-2 RF	FNMA	100,000.00	2.500%	6/10/2010
1997-2 RF	FNMA	180,000.00	2.777%	1/2/2009
1997-2 RF	FNMA	125,000.00	2.007%	1/2/2009
FNMA Total		455,000.00		
1997-2 RF Total		955,000.00		
Bond Issue 1997-2 Total		955,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	3,000.00	6.000%	10/29/2018
FHLMC Total		573,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	6.115%	6/6/2022
1997-3 DSRF	FNMA	73,000.00	5.450%	2/8/2023

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	7,483,000.00		
	1997-3 DSRF Total	8,056,000.00		
1997-3 RF	FHLB	100,000.00	4.749%	2/20/2015
	FHLB Total	100,000.00		
	1997-3 RF Total	100,000.00		
	Bond Issue 1997-3 Total	8,156,000.00		
1998-1 DSRF	FHLMC	24,000.00	6.000%	10/29/2018
1998-1 DSRF	FHLMC	200,000.00	6.000%	12/10/2018
	FHLMC Total	224,000.00		
1998-1 DSRF	FNMA	25,000.00	5.928%	4/28/2021
	FNMA Total	25,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	674,000.00		
1998-1 RF	FHLB	131,250.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	2.300%	4/1/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1998-1 RF	FHLB	200,000.00	2.366%	1/2/2009
1998-1 RF	FHLB	150,000.00	2.210%	1/2/2009
	FHLB Total	681,250.00		
1998-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-1 RF	FNMA	100,000.00	2.777%	1/2/2009
	FNMA Total	200,000.00		
	1998-1 RF Total	881,250.00		
	Bond Issue 1998-1 Total	1,555,250.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
1998-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1998-2 RF	FHLB	100,000.00	1.550%	12/15/2009
1998-2 RF	FHLB	100,000.00	2.210%	1/2/2009
	FHLB Total	300,000.00		
1998-2 RF	FNMA	180,000.00	2.777%	1/2/2009
	FNMA Total	180,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1998-2 RF Total	480,000.00		
	Bond Issue 1998-2 Total	1,323,000.00		
1998-3 RF	FHLB	25,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	200,000.00	4.749%	2/20/2015
1998-3 RF	FHLB	200,000.00	1.550%	12/15/2009
1998-3 RF	FHLB	400,000.00	2.366%	1/2/2009
1998-3 RF	FHLB	500,000.00	2.210%	1/2/2009
	FHLB Total	1,325,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	500,000.00		
1998-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1998-3 RF	FNMA	100,000.00	2.500%	6/10/2010
1998-3 RF	FNMA	400,000.00	2.777%	1/2/2009
	FNMA Total	700,000.00		
	1998-3 RF Total	2,525,000.00		
	Bond Issue 1998-3 Total	2,525,000.00		
1999-1 RF	FHLB	200,000.00	4.749%	2/20/2015

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-1 RF	FHLB	100,000.00	1.550%	12/15/2009
1999-1 RF	FHLB	100,000.00	2.366%	1/2/2009
1999-1 RF	FHLB	200,000.00	2.210%	1/2/2009
	FHLB Total	700,000.00		
1999-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-1 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-1 RF	FNMA	100,000.00	2.500%	6/10/2010
1999-1 RF	FNMA	190,000.00	2.777%	1/2/2009
	FNMA Total	490,000.00		
	1999-1 RF Total	1,190,000.00		
	Bond Issue 1999-1 Total	1,190,000.00		
1999-2 DSRF	FHLB	500,000.00	5.850%	2/22/2023
	FHLB Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
1999-2 RF	FHLB	25,000.00	2.435%	3/9/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	131,250.00	3.150%	3/28/2014
1999-2 RF	FHLB	100,000.00	1.550%	12/15/2009
1999-2 RF	FHLB	1,000,000.00	2.210%	1/2/2009
	FHLB Total	1,256,250.00		
1999-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
1999-2 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-2 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-2 RF	FNMA	100,000.00	2.500%	6/10/2010
1999-2 RF	FNMA	320,000.00	2.777%	1/2/2009
1999-2 RF	FNMA	200,000.00	2.007%	1/2/2009
	FNMA Total	820,000.00		
	1999-2 RF Total	2,176,250.00		
	Bond Issue 1999-2 Total	2,736,250.00		
1999-3 DSRF	FHLMC	10,000.00	6.000%	10/29/2018
1999-3 DSRF	FHLMC	2,000.00	6.000%	10/29/2018
	FHLMC Total	12,000.00		
1999-3 DSRF	FNMA	500,000.00	6.252%	10/27/2025
	FNMA Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,445,000.00		
1999-3 RF	FHLB	25,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1999-3 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-3 RF	FHLB	200,000.00	1.550%	12/15/2009
1999-3 RF	FHLB	500,000.00	2.366%	1/2/2009
1999-3 RF	FHLB	200,000.00	2.210%	1/2/2009
	FHLB Total	1,225,000.00		
1999-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
1999-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-3 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-3 RF	FNMA	100,000.00	2.015%	12/9/2009
1999-3 RF	FNMA	300,000.00	2.500%	6/10/2010
1999-3 RF	FNMA	300,000.00	2.777%	1/2/2009
	FNMA Total	900,000.00		
	1999-3 RF Total	2,225,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1999-3 Total	3,670,000.00		
2000-1 DSRF	FHLMC	24,000.00	6.000%	10/29/2018
	FHLMC Total	24,000.00		
2000-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	225,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,429,000.00		
	Bond Issue 2000-1 Total	1,429,000.00		
2000-2 DSRF	FHLMC	25,000.00	6.000%	10/29/2018
2000-2 DSRF	FHLMC	3,000.00	6.000%	10/29/2018
	FHLMC Total	28,000.00		
2000-2 DSRF	FNMA	75,000.00	3.001%	7/8/2010
2000-2 DSRF	FNMA	150,000.00	6.252%	10/27/2025
	FNMA Total	225,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,076,000.00		
2000-2 RF	FHLB	25,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	100,000.00	2.300%	4/1/2009
2000-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2000-2 RF	FHLB	600,000.00	2.366%	1/2/2009
2000-2 RF	FHLB	450,000.00	2.210%	1/2/2009
	FHLB Total	1,375,000.00		
2000-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2000-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2000-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2000-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2000-2 RF	FNMA	350,000.00	2.777%	1/2/2009
2000-2 RF	FNMA	200,000.00	2.007%	1/2/2009
	FNMA Total	950,000.00		
	2000-2 RF Total	2,425,000.00		
	Bond Issue 2000-2 Total	3,501,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLB	15,000.00	5.526%	2/28/2020
	FHLB Total	15,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	100,000.00	4.483%	2/28/2018
2001-1 DSRF	FHLMC	500,000.00	6.000%	12/10/2018
	FHLMC Total	1,259,000.00		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2001-1 DSRF	FNMA	700,000.00	6.000%	6/26/2023
2001-1 DSRF	FNMA	108,000.00	5.249%	7/16/2018
	FNMA Total	1,808,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,235,000.00		
2001-1 RF	FHLB	131,250.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	300,000.00	4.749%	2/20/2015

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLB	500,000.00	2.300%	4/1/2009
2001-1 RF	FHLB	100,000.00	5.454%	11/28/2017
2001-1 RF	FHLB	300,000.00	1.550%	12/15/2009
2001-1 RF	FHLB	600,000.00	2.366%	1/2/2009
2001-1 RF	FHLB	550,000.00	2.210%	1/2/2009
	FHLB Total	2,581,250.00		
2001-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-1 RF	FNMA	200,000.00	3.001%	7/8/2010
2001-1 RF	FNMA	100,000.00	2.015%	12/9/2009
2001-1 RF	FNMA	300,000.00	2.500%	6/10/2010
2001-1 RF	FNMA	1,300,000.00	2.777%	1/2/2009
	FNMA Total	2,000,000.00		
	2001-1 RF Total	4,581,250.00		
	Bond Issue 2001-1 Total	36,816,250.00		
2001-2 RF	FHLB	131,250.00	3.150%	3/28/2014
2001-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2001-2 RF	FHLB	400,000.00	2.366%	1/2/2009
2001-2 RF	FHLB	350,000.00	2.210%	1/2/2009
	FHLB Total	981,250.00		
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
	FHLMC Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2001-2 RF	FNMA	100,000.00	2.500%	6/10/2010
2001-2 RF	FNMA	450,000.00	2.777%	1/2/2009
	FNMA Total	600,000.00		
	2001-2 RF Total	1,881,250.00		
	Bond Issue 2001-2 Total	1,881,250.00		
2001-3 RF	FHLB	131,250.00	3.150%	3/28/2014
2001-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2001-3 RF	FHLB	300,000.00	2.366%	1/2/2009
2001-3 RF	FHLB	450,000.00	2.210%	1/2/2009
	FHLB Total	1,081,250.00		
2001-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2001-3 RF	FNMA	100,000.00	2.777%	1/2/2009
2001-3 RF	FNMA	200,000.00	2.007%	1/2/2009
	FNMA Total	500,000.00		
	2001-3 RF Total	1,581,250.00		
	Bond Issue 2001-3 Total	1,581,250.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FHLB	250,000.00	5.850%	2/22/2023
	FHLB Total	250,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
2002-1 DSRF	FHLMC	24,000.00	6.000%	10/29/2018
	FHLMC Total	76,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-1 DSRF	FNMA	6,000.00	5.249%	7/16/2018
2002-1 DSRF	FNMA	225,000.00	5.928%	4/28/2021
	FNMA Total	1,131,000.00		
	2002-1 DSRF Total	1,457,000.00		
2002-1 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-1 RF	FHLB	100,000.00	2.300%	4/1/2009
2002-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2002-1 RF	FHLB	100,000.00	2.366%	1/2/2009
2002-1 RF	FHLB	500,000.00	2.210%	1/2/2009
	FHLB Total	1,000,000.00		
2002-1 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2002-1 RF	FNMA	400,000.00	2.777%	1/2/2009
2002-1 RF	FNMA	1,200,000.00	2.007%	1/2/2009
	FNMA Total	1,700,000.00		
	2002-1 RF Total	2,800,000.00		
	Bond Issue 2002-1 Total	4,257,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	2,260,000.00	5.850%	2/22/2023
	FHLB Total	2,460,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
2002-2 DSRF	FHLMC	500,000.00	6.750%	10/27/2023
	FHLMC Total	2,820,000.00		
2002-2 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-2 DSRF	FNMA	13,000.00	5.249%	7/16/2018
	FNMA Total	513,000.00		
	2002-2 DSRF Total	5,793,000.00		
2002-2 RF	FHLB	25,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	200,000.00	4.749%	2/20/2015

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	100,000.00	2.300%	4/1/2009
2002-2 RF	FHLB	400,000.00	2.366%	1/2/2009
2002-2 RF	FHLB	1,000,000.00	2.210%	1/2/2009
	FHLB Total	1,725,000.00		
2002-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2002-2 RF	FNMA	100,000.00	3.001%	7/8/2010
2002-2 RF	FNMA	100,000.00	2.015%	12/9/2009
2002-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2002-2 RF	FNMA	450,000.00	2.777%	1/2/2009
2002-2 RF	FNMA	600,000.00	2.007%	1/2/2009
	FNMA Total	1,550,000.00		
	2002-2 RF Total	3,275,000.00		
	Bond Issue 2002-2 Total	9,068,000.00		
2003-1 RF	FHLB	78,750.00	3.150%	3/28/2014
2003-1 RF	FHLB	100,000.00	2.300%	4/1/2009
2003-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2003-1 RF	FHLB	400,000.00	2.366%	1/2/2009
2003-1 RF	FHLB	800,000.00	2.210%	1/2/2009
	FHLB Total	1,478,750.00		
2003-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2003-1 RF	FNMA	500,000.00	2.777%	1/2/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	600,000.00		
	2003-1 RF Total	2,078,750.00		
	Bond Issue 2003-1 Total	2,078,750.00		
2003-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2003-2 RF	FHLB	400,000.00	2.366%	1/2/2009
2003-2 RF	FHLB	700,000.00	2.210%	1/2/2009
	FHLB Total	1,200,000.00		
2003-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2003-2 RF	FNMA	100,000.00	2.500%	6/10/2010
2003-2 RF	FNMA	250,000.00	2.777%	1/2/2009
2003-2 RF	FNMA	200,000.00	2.007%	1/2/2009
	FNMA Total	700,000.00		
	2003-2 RF Total	1,900,000.00		
	Bond Issue 2003-2 Total	1,900,000.00		
2003-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2003-3 RF	FHLB	100,000.00	2.300%	4/1/2009
2003-3 RF	FHLB	400,000.00	2.366%	1/2/2009
2003-3 RF	FHLB	900,000.00	2.210%	1/2/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		<u>1,600,000.00</u>		
2003-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2003-3 RF	FNMA	200,000.00	2.777%	1/2/2009
2003-3 RF	FNMA	250,000.00	2.007%	1/2/2009
FNMA Total		<u>650,000.00</u>		
2003-3 RF Total		<u>2,250,000.00</u>		
Bond Issue 2003-3 Total		<u>2,250,000.00</u>		
2004-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2004-1 RF	FHLB	400,000.00	2.366%	1/2/2009
2004-1 RF	FHLB	900,000.00	2.210%	1/2/2009
FHLB Total		<u>1,400,000.00</u>		
2004-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2004-1 RF	FNMA	600,000.00	2.777%	1/2/2009
2004-1 RF	FNMA	250,000.00	2.007%	1/2/2009
FNMA Total		<u>1,000,000.00</u>		
2004-1 RF Total		<u>2,400,000.00</u>		
Bond Issue 2004-1 Total		<u>2,400,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-2 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2004-2 RF	FHLB	500,000.00	2.366%	1/2/2009
2004-2 RF	FHLB	1,300,000.00	2.210%	1/2/2009
	FHLB Total	2,100,000.00		
2004-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2004-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-2 RF	FNMA	100,000.00	2.500%	6/10/2010
2004-2 RF	FNMA	1,000,000.00	2.777%	1/2/2009
2004-2 RF	FNMA	350,000.00	2.007%	1/2/2009
	FNMA Total	1,600,000.00		
	2004-2 RF Total	3,700,000.00		
	Bond Issue 2004-2 Total	3,700,000.00		
2004-3 DSRF	FHLB	715,000.00	5.850%	2/22/2023
2004-3 DSRF	FHLB	10,000.00	5.526%	2/28/2020
	FHLB Total	725,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	220,000.00	4.613%	2/28/2018
2004-3 DSRF	FHLMC	3,000.00	6.000%	10/29/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		<u>279,000.00</u>		
2004-3 DSRF	FNMA	700,000.00	6.115%	6/6/2022
2004-3 DSRF	FNMA	131,000.00	5.450%	2/8/2023
2004-3 DSRF	FNMA	50,000.00	3.001%	7/8/2010
2004-3 DSRF	FNMA	75,000.00	5.249%	7/16/2018
FNMA Total		<u>956,000.00</u>		
2004-3 DSRF Total		<u><u>1,960,000.00</u></u>		
2004-3 RF	FHLB	52,500.00	3.150%	3/28/2014
2004-3 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-3 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-3 RF	FHLB	200,000.00	1.550%	12/15/2009
2004-3 RF	FHLB	500,000.00	2.366%	1/2/2009
2004-3 RF	FHLB	1,500,000.00	2.210%	1/2/2009
FHLB Total		<u>2,452,500.00</u>		
2004-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
FHLMC Total		<u>100,000.00</u>		
2004-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2004-3 RF	FNMA	200,000.00	2.500%	6/10/2010
2004-3 RF	FNMA	700,000.00	2.777%	1/2/2009
2004-3 RF	FNMA	400,000.00	2.007%	1/2/2009
FNMA Total		<u>1,400,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF Total		3,952,500.00		
Bond Issue 2004-3 Total		5,912,500.00		
2005-1 RF	FHLB	100,000.00	4.140%	10/7/2011
2005-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2005-1 RF	FHLB	700,000.00	2.210%	1/2/2009
FHLB Total		900,000.00		
2005-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2005-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2005-1 RF	FNMA	1,000,000.00	2.777%	1/2/2009
2005-1 RF	FNMA	500,000.00	2.007%	1/2/2009
FNMA Total		1,650,000.00		
2005-1 RF Total		2,550,000.00		
Bond Issue 2005-1 Total		2,550,000.00		
2005-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2005-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2005-2 RF	FHLB	200,000.00	2.366%	1/2/2009
2005-2 RF	FHLB	2,400,000.00	2.210%	1/2/2009
FHLB Total		2,900,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2005-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2005-2 RF	FNMA	1,275,000.00	2.777%	1/2/2009
	FNMA Total	1,575,000.00		
	2005-2 RF Total	4,475,000.00		
	Bond Issue 2005-2 Total	4,475,000.00		
2006-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2006-1 RF	FHLB	600,000.00	2.366%	1/2/2009
2006-1 RF	FHLB	1,400,000.00	2.210%	1/2/2009
	FHLB Total	2,100,000.00		
2006-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2006-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2006-1 RF	FNMA	1,000,000.00	2.777%	1/2/2009
2006-1 RF	FNMA	300,000.00	2.007%	1/2/2009
	FNMA Total	1,550,000.00		
	2006-1 RF Total	3,650,000.00		
	Bond Issue 2006-1 Total	3,650,000.00		
2006-2 RF	FHLB	600,000.00	2.366%	1/2/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FHLB	1,400,000.00	2.210%	1/2/2009
	FHLB Total	2,000,000.00		
2006-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2006-2 RF	FNMA	700,000.00	2.777%	1/2/2009
2006-2 RF	FNMA	450,000.00	2.007%	1/2/2009
	FNMA Total	1,150,000.00		
	2006-2 RF Total	3,250,000.00		
	Bond Issue 2006-2 Total	3,250,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	210,000.00	5.526%	2/28/2020
2006-3 DSRF	FHLB	300,000.00	5.937%	6/27/2017
2006-3 DSRF	FHLB	1,100,000.00	4.823%	2/20/2015
	FHLB Total	3,110,000.00		
2006-3 DSRF	FHLMC	180,000.00	4.613%	2/28/2018
2006-3 DSRF	FHLMC	22,000.00	6.000%	10/29/2018
2006-3 DSRF	FHLMC	2,300,000.00	6.000%	12/10/2018
2006-3 DSRF	FHLMC	500,000.00	4.999%	5/15/2019
	FHLMC Total	3,002,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FNMA	800,000.00	6.115%	6/6/2022
2006-3 DSRF	FNMA	63,000.00	5.450%	2/8/2023
2006-3 DSRF	FNMA	10,000.00	5.270%	4/9/2018
2006-3 DSRF	FNMA	300,000.00	5.381%	7/30/2018
2006-3 DSRF	FNMA	251,000.00	5.249%	7/16/2018
2006-3 DSRF	FNMA	25,000.00	5.928%	4/28/2021
	FNMA Total	1,449,000.00		
	2006-3 DSRF Total	7,561,000.00		
2006-3 RF	FHLB	300,000.00	2.366%	1/2/2009
2006-3 RF	FHLB	1,000,000.00	2.210%	1/2/2009
	FHLB Total	1,300,000.00		
2006-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-3 RF	FNMA	300,000.00	2.777%	1/2/2009
2006-3 RF	FNMA	300,000.00	2.007%	1/2/2009
	FNMA Total	700,000.00		
	2006-3 RF Total	2,100,000.00		
	Bond Issue 2006-3 Total	9,661,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2007-1 RF	FHLB	500,000.00	2.366%	1/2/2009
2007-1 RF	FHLB	1,100,000.00	2.210%	1/2/2009
	FHLB Total	1,700,000.00		
2007-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2007-1 RF	FNMA	100,000.00	2.500%	6/10/2010
2007-1 RF	FNMA	1,500,000.00	2.777%	1/2/2009
2007-1 RF	FNMA	100,000.00	2.007%	1/2/2009
	FNMA Total	1,750,000.00		
	2007-1 RF Total	3,450,000.00		
	Bond Issue 2007-1 Total	3,450,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	133,000.00	5.492%	4/8/2019
2007-2 DSRF	FHLMC	40,000.00	6.000%	10/29/2018
	FHLMC Total	173,000.00		
2007-2 DSRF	FNMA	93,000.00	5.450%	2/8/2023
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
	FNMA Total	2,093,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 DSRF Total		3,266,000.00		
2007-2 RF	FHLB	200,000.00	1.550%	12/15/2009
2007-2 RF	FHLB	300,000.00	2.366%	1/2/2009
2007-2 RF	FHLB	1,200,000.00	2.210%	1/2/2009
	FHLB Total	1,700,000.00		
2007-2 RF	FNMA	200,000.00	2.500%	6/10/2010
2007-2 RF	FNMA	700,000.00	2.777%	1/2/2009
2007-2 RF	FNMA	400,000.00	2.007%	1/2/2009
	FNMA Total	1,300,000.00		
2007-2 RF Total		3,000,000.00		
Bond Issue 2007-2 Total		6,266,000.00		
2007-3 DSRF	FHLB	15,000.00	5.526%	2/28/2020
	FHLB Total	15,000.00		
2007-3 DSRF	FHLMC	1,060,000.00	5.232%	3/10/2016
2007-3 DSRF	FHLMC	100,000.00	5.492%	4/8/2019
2007-3 DSRF	FHLMC	590,000.00	6.000%	10/29/2018
2007-3 DSRF	FHLMC	5,000.00	6.000%	10/29/2018
	FHLMC Total	1,755,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FNMA	65,000.00	5.450%	2/8/2023
2007-3 DSRF	FNMA	30,000.00	4.000%	1/25/2023
2007-3 DSRF	FNMA	530,000.00	5.270%	4/9/2018
2007-3 DSRF	FNMA	1,500,000.00	6.003%	8/10/2020
	FNMA Total	2,125,000.00		
	2007-3 DSRF Total	3,895,000.00		
2007-3 RF	FHLB	200,000.00	1.550%	12/15/2009
2007-3 RF	FHLB	100,000.00	2.366%	1/2/2009
2007-3 RF	FHLB	2,900,000.00	2.210%	1/2/2009
	FHLB Total	3,200,000.00		
2007-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2007-3 RF	FNMA	100,000.00	2.500%	6/10/2010
2007-3 RF	FNMA	3,000,000.00	2.777%	1/2/2009
2007-3 RF	FNMA	300,000.00	2.007%	1/2/2009
	FNMA Total	3,500,000.00		
	2007-3 RF Total	6,700,000.00		
	Bond Issue 2007-3 Total	10,595,000.00		
2007-4 DSRF	FHLMC	10,000.00	6.000%	10/29/2018
2007-4 DSRF	FHLMC	3,000.00	6.000%	10/29/2018
	FHLMC Total	13,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 037
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 DSRF Total	13,000.00		
2007-4 LF	FHLB	500,000.00	3.750%	2/8/2011
	FHLB Total	500,000.00		
	2007-4 LF Total	500,000.00		
2007-4 RF	FHLB	300,000.00	1.550%	12/15/2009
2007-4 RF	FHLB	500,000.00	2.366%	1/2/2009
2007-4 RF	FHLB	2,900,000.00	2.210%	1/2/2009
	FHLB Total	3,700,000.00		
2007-4 RF	FNMA	400,000.00	2.777%	1/2/2009
2007-4 RF	FNMA	150,000.00	2.007%	1/2/2009
2007-4 RF	FNMA	860,000.00	2.759%	1/2/2009
	FNMA Total	1,410,000.00		
	2007-4 RF Total	5,110,000.00		
	Bond Issue 2007-4 Total	5,623,000.00		
2008-1 RF	FHLB	100,000.00	1.550%	12/15/2009
2008-1 RF	FHLB	200,000.00	2.366%	1/2/2009
2008-1 RF	FHLB	1,200,000.00	2.210%	1/2/2009
	FHLB Total	1,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 038
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-1 RF	FNMA	200,000.00	2.777%	1/2/2009
2008-1 RF	FNMA	150,000.00	2.007%	1/2/2009
	FNMA Total	350,000.00		
	2008-1 RF Total	1,850,000.00		
	Bond Issue 2008-1 Total	1,850,000.00		
2008-2 RF	FHLB	100,000.00	1.550%	12/15/2009
2008-2 RF	FHLB	200,000.00	2.366%	1/2/2009
2008-2 RF	FHLB	300,000.00	2.210%	1/2/2009
	FHLB Total	600,000.00		
	2008-2 RF Total	600,000.00		
	Bond Issue 2008-2 Total	600,000.00		
2008-3 DSRF	FHLMC	2,500,000.00	6.750%	10/27/2023
2008-3 DSRF	FHLMC	2,000.00	6.000%	10/29/2018
	FHLMC Total	2,502,000.00		
2008-3 DSRF	FNMA	2,000,000.00	6.100%	10/6/2023
	FNMA Total	2,000,000.00		
	2008-3 DSRF Total	4,502,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 039
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-3 LF	FNMA	8,375,000.00	2.007%	1/2/2009
2008-3 LF	FNMA	9,008,482.03	4.921%	1/1/2009
	FNMA Total	17,383,482.03		
	2008-3 LF Total	17,383,482.03		
2008-3 RF	FHLB	100,000.00	1.550%	12/15/2009
	FHLB Total	100,000.00		
	2008-3 RF Total	100,000.00		
	Bond Issue 2008-3 Total	21,985,482.03		
2008-4 LF	FHLB	2,000,000.00	1.700%	12/30/2010
2008-4 LF	FHLB	3,000,000.00	1.250%	12/30/2010
	FHLB Total	5,000,000.00		
2008-4 LF	FHLMC	2,000,000.00	2.974%	3/10/2010
2008-4 LF	FHLMC	3,000,000.00	5.964%	6/29/2017
2008-4 LF	FHLMC	2,500,000.00	3.263%	3/3/2011
2008-4 LF	FHLMC	4,000,000.00	5.872%	6/26/2017
2008-4 LF	FHLMC	1,750,000.00	4.927%	4/30/2018
2008-4 LF	FHLMC	250,000.00	4.927%	4/30/2018
	FHLMC Total	13,500,000.00		

Resolution 1985 BOND RESOLUTION

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-4 LF	FNMA	1,000,000.00	2.500%	6/10/2010
2008-4 LF	FNMA	1,000,000.00	3.454%	6/10/2011
2008-4 LF	FNMA	2,000,000.00	3.454%	6/10/2011
	FNMA Total	4,000,000.00		
	2008-4 LF Total	22,500,000.00		
	Bond Issue 2008-4 Total	22,500,000.00		
	1985 Res Total	267,313,482.03		

Resolution	1985 BOND RESOLUTION	Date Run: 01/21/2009	Page: 5- 041
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		<u>87,002,500.00</u>		
Debt Service Reserve Fund		<u>139,927,500.00</u>		
Loan Fund		<u>40,383,482.03</u>		
Total Investments 1985 Resolution		<u>\$267,313,482.03</u>		

Demand Deposits at December 31, 2008

1985 A-L DSRF	US Govt Oblig MMKT	2,767,789.42	0.830%
1985 A-L RF	US Govt Oblig MMKT	1,285,970.15	0.830%
1991 W/X RF	US Govt Oblig MMKT	308,643.00	0.830%
1995-1 DSRF	US Govt Oblig MMKT	853.26	0.830%
1995-1 RF	US Govt Oblig MMKT	180,115.37	0.830%
1996-1 DSRF	US Govt Oblig MMKT	252,657.44	0.830%
1996-1 RF	US Govt Oblig MMKT	340,057.02	0.830%
1996-2 DSRF	US Govt Oblig MMKT	6,346.75	0.830%
1996-2 RF	US Govt Oblig MMKT	269,579.49	0.830%
1996-3 RF	US Govt Oblig MMKT	595,499.20	0.830%
1996-4 DSRF	US Govt Oblig MMKT	7,050.27	0.830%
1996-4 RF	US Govt Oblig MMKT	206,225.64	0.830%
1996-5 DSRF	US Govt Oblig MMKT	3,374.08	0.830%
1996-5 RF	US Govt Oblig MMKT	936,157.46	0.830%
1997-1 RF	US Govt Oblig MMKT	540,407.75	0.830%
1997-2 RF	US Govt Oblig MMKT	476,545.88	0.830%
1997-3 DSRF	US Govt Oblig MMKT	222.93	0.830%

Outstanding Investments

(By funds over \$100,000)

		Investment			
Fund	Investment Type	Amount	Yield	Maturity	
1997-3 RF	US Govt Oblig MMKT	169,753.20	0.830%		
1998-1 DSRF	US Govt Oblig MMKT	5,403.31	0.830%		
1998-1 RF	US Govt Oblig MMKT	548,796.03	0.830%		
1998-2 RF	US Govt Oblig MMKT	317,541.43	0.830%		
1998-3 RF	US Govt Oblig MMKT	1,387,709.39	0.830%		
1999-1 RF	US Govt Oblig MMKT	874,428.15	0.830%		
1999-2 RF	US Govt Oblig MMKT	1,178,786.43	0.830%		
1999-3 DSRF	US Govt Oblig MMKT	847.22	0.830%		
1999-3 RF	US Govt Oblig MMKT	1,929,812.75	0.830%		
2000-1 DSRF	US Govt Oblig MMKT	6,343.75	0.830%		
2000-1 RF	US Govt Oblig MMKT	973,790.95	0.830%		
2000-2 DSRF	US Govt Oblig MMKT	864.17	0.830%		
2000-2 RF	US Govt Oblig MMKT	1,757,176.32	0.830%		
2001-1 DSRF	US Govt Oblig MMKT	3,872.99	0.830%		
2001-1 RF	US Govt Oblig MMKT	3,493,453.06	0.830%		
2001-2 RF	US Govt Oblig MMKT	1,098,697.04	0.830%		
2001-3 RF	US Govt Oblig MMKT	1,120,383.33	0.830%		
2002-1 DSRF	US Govt Oblig MMKT	634.74	0.830%		
2002-1 RF	US Govt Oblig MMKT	1,105,260.57	0.830%		
2002-2 DSRF	US Govt Oblig MMKT	4,356.46	0.830%		
2002-2 RF	US Govt Oblig MMKT	1,615,592.57	0.830%		
2003-1 RF	US Govt Oblig MMKT	1,230,905.31	0.830%		
2003-2 RF	US Govt Oblig MMKT	1,131,654.34	0.830%		
2003-3 RF	US Govt Oblig MMKT	1,066,213.43	0.830%		
2004-1 RF	US Govt Oblig MMKT	1,320,355.01	0.830%		
2004-2 RF	US Govt Oblig MMKT	2,167,536.09	0.830%		
2004-3 DSRF	US Govt Oblig MMKT	540,290.48	0.830%		
2004-3 RF	US Govt Oblig MMKT	2,951,148.71	0.830%		
2005-1 RF	US Govt Oblig MMKT	4,081,976.39	0.830%		
2005-2 RF	US Govt Oblig MMKT	1,606,702.71	0.830%		
2006-1 RF	US Govt Oblig MMKT	2,586,578.29	0.830%		

Resolution 1985 BOND RESOLUTION

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment		
		Amount	Yield	Maturity
2006-2 RF	US Govt Oblig MMKT	3,503,334.96	0.830%	
2006-3 DSRF	US Govt Oblig MMKT	113,203.65	0.830%	
2006-3 LF	US Govt Oblig MMKT	5.62	0.830%	
2006-3 RF	US Govt Oblig MMKT	4,045,190.87	0.830%	
2007 CN-1 NOTE EF	US Govt Oblig MMKT	83,663.72	0.830%	
2007-1 LF	US Govt Oblig MMKT	7.67	0.830%	
2007-1 RF	US Govt Oblig MMKT	1,888,402.36	0.830%	
2007-2 DSRF	US Govt Oblig MMKT	55,800.88	0.830%	
2007-2 LF	US Govt Oblig MMKT	31.33	0.830%	
2007-2 RF	US Govt Oblig MMKT	2,594,419.54	0.830%	
2007-3 DSRF	US Govt Oblig MMKT	2,702.23	0.830%	
2007-3 LF	US Govt Oblig MMKT	139.66	0.830%	
2007-3 RF	US Govt Oblig MMKT	4,312,668.53	0.830%	
2007-4 DSRF	US Govt Oblig MMKT	543.63	0.830%	
2007-4 LF	US Govt Oblig MMKT	272,936.72	0.830%	
2007-4 RF	US Govt Oblig MMKT	4,808,961.16	0.830%	
2008-1 LF	US Govt Oblig MMKT	174,170.46	0.830%	
2008-1 RF	US Govt Oblig MMKT	854,153.34	0.830%	
2008-2 LF	US Govt Oblig MMKT	122,218.71	0.830%	
2008-2 RF	US Govt Oblig MMKT	1,369,516.57	0.830%	
2008-3 DSRF	US Govt Oblig MMKT	896.72	0.830%	
2008-3 LF	US Govt Oblig MMKT	968,381.52	0.830%	
2008-3 RF	US Govt Oblig MMKT	1,684,608.33	0.830%	
2008-4 LF	US Govt Oblig MMKT	11,160,292.42	0.830%	
		<u>\$82,470,610.33</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,339,157	\$ 54,541,812	\$ 1,729,551	\$ 52,812,261
Issue WRXR	5,845,500	5,806,537	11,390,168	5,350	11,384,818
Issue 1995-1	5,055,600	7,286,770	12,781,028	3,359	12,777,669
Issue 1996-1	-	2,363,879	12,007,248	8,229	11,999,018
Issue 1996-2	-	3,316,980	15,873,050	7,564	15,865,486
Issue 1996-3	-	1,220,611	14,646,947	8,357,881	6,289,066
Issue 1996-4	-	2,446,612	13,814,250	9,802	13,804,448
Issue 1996-5	2,120,000	3,369,199	23,626,665	20,655,883	2,970,782
Issue 1997-1	4,065,000	4,721,457	23,366,496	21,316,204	2,050,292
Issue 1997-2	-	-	17,068,328	14,768,953	2,299,375
Issue 1997-3	8,800,833	8,659,906	14,007,120	5,832	14,001,287
Issue 1998-1	-	693,410	16,877,756	14,860,563	2,017,194
Issue 1998-2	-	868,091	9,192,251	7,012,098	2,180,153

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	22,780,979	17,957,584	4,823,396
Issue 1999-1	-	-	10,816,639	7,486,934	3,329,705
Issue 1999-2	-	572,277	27,454,667	24,094,915	3,359,752
Issue 1999-3	-	1,479,190	27,607,848	23,085,674	4,522,174
Issue 2000-1	-	1,474,443	24,195,400	20,067	24,175,333
Issue 2000-2	-	1,104,379	44,150,149	22,960,464	21,189,685
Issue 2001-1	29,407,000	32,842,953	70,960,212	69,025,815	1,934,397
Issue 2001-2	-	-	27,192,955	25,280,114	1,912,841
Issue 2001-3	-	-	30,038,492	24,556,255	5,482,237
Issue 2002-1	4,095,583	1,487,437	38,745,053	35,410,274	3,334,779
Issue 2002-2	5,983,456	5,893,918	53,341,671	42,098,656	11,243,015
Issue 2003-1	-	-	31,622,894	28,704,629	2,918,265

Resolution 1985 BOND RESOLUTION

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	41,922,384	39,625,843	2,296,540
Issue 2003-3	-	-	49,806,146	46,915,734	2,890,411
Issue 2004-1	-	-	58,089,346	55,537,460	2,551,886
Issue 2004-2	-	-	81,539,260	73,459,662	8,079,598
Issue 2004-3	2,026,000	2,532,535	89,628,582	77,519,317	12,109,266
Issue 2005-1	-	-	90,985,457	87,720,763	3,264,694
Issue 2005-2	-	-	93,482,461	90,782,761	2,699,700
Issue 2006-1	-	-	98,451,082	95,828,512	2,622,569
Issue 2006-2	-	-	98,097,070	95,549,703	2,547,368
Issue 2006-3	6,730,000	7,752,163	110,588,592	99,582,274	11,006,318
Issue 2007-1	400,000	-	104,101,372	101,604,349	2,497,023

Resolution 1985 BOND RESOLUTION

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,326,275	127,818,153	122,715,901	5,102,252
Issue 2007-3	3,600,000	3,958,630	165,085,815	157,908,882	7,176,933
Issue 2007-4	600,000	13,681	163,627,601	158,273,786	5,353,816
Issue 2008-1	-	-	63,000,342	61,258,897	1,741,445
Issue 2008-2	-	-	61,403,884	51,055,084	10,348,800
Issue 2008-3	4,500,000	4,502,002	97,421,019	90,845,047	6,575,972
Issue 2008-4	-	-	34,388,066	30,000,000	4,388,066
General Escrow Fund	-	-	13,166	-	13,166
Total for the 1985 Resolution	<u>\$ 136,842,809</u>	<u>\$ 146,032,492</u>	<u>\$ 2,277,549,875</u>	<u>\$ 1,945,606,623</u>	<u>\$ 331,943,252</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2008

Issue/Series 2007CN-1

Date Run: 01/21/2009

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General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2008

Issue/Series 2007CN-1

Date Run: 01/21/2009

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	0.000 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	0.000 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	0.000 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 01/21/2009	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	THDA	83,050,000.00	2.033%	12/31/2009
2004CN-1 Total		<u>83,050,000.00</u>		

Investment Summary

Escrow Fund	83,050,000.00
Total Investments 2004CN-1	<u>\$83,050,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 1/21/2009

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,133,664	\$ 83,116,910	\$ 16,754
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,133,664</u>	<u>\$ 83,116,910</u>	<u>\$ 16,754</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2008**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 119,470,000.00

Outstanding Principal Balance: 153,838,129.94

Current Outstanding Commitments: 1,533,393.00

Current Uncommitted Lendable Funds: 324,710.58

Average Purchase Price: 41,972.05

Average Original Loan Amount: 42,134.34

Total Number of Loans

Originated: 19,351

Paidoff: 15,942

Outstanding: 3,409

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	119,470,000.00	108,692,592.95	517,750.00	-57.42	47,162.09	48,600.63	5,239
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	9,278,259.66	1,015,643.00	324,768.00	52,759.52	51,079.86	1,175
1994 SERIES B	08/01/1994	08/17/1994	0.00	11,217,027.04	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	8,046,603.17	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	14,630,189.44	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	1,973,457.68	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			119,470,000.00	153,838,129.94	1,533,393.00	324,710.58	41,972.05	42,134.34	19,351

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	189	18.99 %	20,642,264.73	8.97 %
5.5000%	612	15.88 %	17,265,350.25	29.05 %
4.6500%	162	14.49 %	15,745,980.67	7.69 %
0.0000%	183	11.09 %	12,049,149.20	8.69 %
6.7500%	151	8.52 %	9,256,402.47	7.17 %
3.0000%	101	7.47 %	8,118,482.02	4.79 %
7.0000%	50	4.41 %	4,796,367.01	2.37 %
6.8750%	68	3.76 %	4,091,848.83	3.23 %
6.5000%	53	3.04 %	3,308,917.30	2.52 %
6.8500%	97	2.86 %	3,104,515.86	4.60 %
5.4500%	18	2.12 %	2,300,938.20	0.85 %
5.3500%	23	1.98 %	2,150,204.79	1.09 %
7.2500%	80	1.12 %	1,217,045.46	3.80 %
5.4000%	14	0.97 %	1,051,286.97	0.66 %
6.9000%	36	0.90 %	975,473.64	1.71 %
9.0000%	143	0.78 %	850,954.22	6.79 %
6.4500%	7	0.70 %	759,643.70	0.33 %
5.9500%	2	0.30 %	323,956.68	0.09 %
7.5000%	39	0.26 %	282,660.20	1.85 %
4.7500%	2	0.15 %	158,438.43	0.09 %
Other	77	0.22 %	242,712.32	3.65 %
Grand Total:	2,107	100.00 %	108,692,592.95	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	45	35.44 %	3,288,418.92	20.27 %
7.5000%	69	25.18 %	2,335,823.52	31.08 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	64	23.75 %	2,203,834.09	28.83 %
7.0000%	38	13.50 %	1,252,554.63	17.12 %
7.4000%	6	2.13 %	197,628.50	2.70 %
Grand Total:	222	100.00 %	9,278,259.66	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	233	74.62 %	8,370,682.66	75.65 %
6.5000%	35	11.95 %	1,340,659.39	11.36 %
7.7500%	29	9.60 %	1,076,550.17	9.42 %
7.4000%	8	2.90 %	325,225.31	2.60 %
6.7500%	1	0.33 %	37,519.95	0.32 %
6.2500%	1	0.33 %	37,205.82	0.32 %
5.5000%	1	0.26 %	29,183.74	0.32 %
Grand Total:	308	100.00 %	11,217,027.04	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	133	63.41 %	5,102,654.62	58.59 %
5.5000%	55	18.29 %	1,471,758.93	24.23 %
7.4000%	33	15.22 %	1,224,623.14	14.54 %
7.2500%	6	3.08 %	247,566.48	2.64 %
Grand Total:	227	100.00 %	8,046,603.17	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	257	69.78 %	10,209,022.50	63.30 %
5.5000%	130	24.92 %	3,645,927.70	32.02 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	8	2.17 %	317,223.73	1.97 %
8.2500%	7	1.71 %	250,153.33	1.72 %
7.2500%	2	0.73 %	106,357.63	0.49 %
7.5000%	2	0.69 %	101,504.55	0.49 %
Grand Total:	406	100.00 %	14,630,189.44	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	52	40.29 %	795,019.67	37.41 %
11.0000%	31	22.86 %	451,207.10	22.30 %
10.5000%	30	22.17 %	437,482.67	21.58 %
12.0000%	22	11.85 %	233,793.98	15.83 %
9.9500%	1	1.19 %	23,534.29	0.72 %
10.0000%	1	0.62 %	12,202.35	0.72 %
11.5000%	1	0.52 %	10,253.59	0.72 %
9.0000%	1	0.50 %	9,964.03	0.72 %
Grand Total:	139	100.00 %	1,973,457.68	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	650	100.00 %	18,194,985.05	100.00 %
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Grand Total:	650	100.00 %	18,194,985.05	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	147	100.00 %	4,188,051.83	100.00 %
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Grand Total:	147	100.00 %	4,188,051.83	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	32	100.00 %	878,050.07	100.00 %
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Grand Total:	32	100.00 %	878,050.07	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	798	14.57 %	22,412,220.62	23.41 %
6.0000%	189	13.42 %	20,642,264.73	5.54 %
4.6500%	162	10.24 %	15,745,980.67	4.75 %
0.0000%	228	9.97 %	15,337,568.12	6.69 %
7.4000%	304	7.77 %	11,956,499.45	8.92 %
7.5000%	343	7.21 %	11,090,670.93	10.06 %
6.7500%	152	6.04 %	9,293,922.42	4.46 %
3.0000%	101	5.28 %	8,118,482.02	2.96 %
7.0000%	88	3.93 %	6,048,921.64	2.58 %
8.2500%	148	3.49 %	5,367,653.44	4.34 %
6.5000%	96	3.23 %	4,966,800.42	2.82 %
6.8750%	68	2.66 %	4,091,848.83	1.99 %
7.7500%	143	2.16 %	3,325,539.87	4.19 %
6.8500%	97	2.02 %	3,104,515.86	2.85 %
5.4500%	18	1.50 %	2,300,938.20	0.53 %
5.3500%	23	1.40 %	2,150,204.79	0.67 %
7.2500%	88	1.02 %	1,570,969.57	2.58 %
5.4000%	14	0.68 %	1,051,286.97	0.41 %
6.9000%	36	0.63 %	975,473.64	1.06 %
9.0000%	144	0.56 %	860,918.25	4.22 %
Other	169	2.23 %	3,425,449.50	4.96 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,365	68.27 %	105,031,868.25	69.38 %
MAGNA BANK	442	14.59 %	22,450,179.95	12.97 %
FIRST HORIZON MORTGAGE	474	11.38 %	17,511,464.78	13.90 %
Nashville Habitat for Humanity	34	1.79 %	2,748,381.90	1.00 %
EASTERN EIGHT COMM DEV CORP	16	0.91 %	1,403,530.40	0.47 %
Other	78	3.05 %	4,692,704.66	2.29 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,354	97.90 %	150,611,494.62	98.39 %
Unknown	33	1.48 %	2,274,746.91	0.97 %
Two One BuyDown	20	0.57 %	877,162.64	0.59 %
Discount Loan/Perm Buydown	2	0.05 %	74,725.77	0.06 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,666	87.47 %	134,562,789.93	78.20 %
Not Coded	596	5.45 %	8,388,714.21	17.48 %
PUD	57	3.59 %	5,525,001.53	1.67 %
Condominium	58	2.27 %	3,487,384.52	1.70 %
Duplex	12	0.38 %	584,780.43	0.35 %
Other	20	0.84 %	1,289,459.32	0.59 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,377	60.57 %	93,178,406.52	69.73 %
CONV INS LTV 97.01% - 100%	141	10.68 %	16,437,114.47	4.14 %
CONV UNINS-78% OR LESS	268	10.42 %	16,034,559.39	7.86 %
RECD	273	8.64 %	13,298,682.35	8.01 %
CONV INS-UP TO 95%	167	4.40 %	6,769,250.11	4.90 %
VA	142	3.11 %	4,778,178.35	4.17 %
CONV INS - TO 78% EXPOSURE	20	0.97 %	1,488,912.57	0.59 %
Other	21	1.20 %	1,853,026.18	0.62 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,546	77.48 %	119,191,812.31	74.68 %
New Construction	471	20.58 %	31,662,999.10	13.82 %
Not Coded	391	1.91 %	2,936,934.67	11.47 %
Other	1	0.03 %	46,383.86	0.03 %
Grand Total:	3,409	100.00 %	153,838,129.94	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	112	3.18 %	4,894,839.20	3.28 %
90 Days:	206	5.05 %	7,773,510.94	6.04 %
In Foreclosure:	28	0.56 %	869,582.90	0.82 %

No. of Loans Foreclosed to Date: 279

REO-Number of Loans: 2

Foreclosed Loss/Gain to Date: -163,114.08

Outstanding Mortgages (\$000)
At Time of Default: 82

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	97	2.76 %	4,243,354.10	2.85 %
2	VA	2	0.01 %	12,603.42	0.06 %
3	CONV INS-UP TO 95%	4	0.10 %	157,945.41	0.12 %
5	RECD	8	0.27 %	417,521.35	0.23 %
19	CONV INS LTV 97.01% - 100%	1	0.04 %	63,414.92	0.03 %
Grand Total:		112	3.18 %	4,894,839.20	3.29 %
90 Days or More Past Due					
1	FHA	175	4.22 %	6,490,488.39	5.13 %
2	VA	7	0.15 %	229,553.19	0.21 %
3	CONV INS-UP TO 95%	6	0.10 %	156,930.57	0.18 %
4	CONV UNINS-78% OR LESS	1	0.00 %	7,298.22	0.03 %
5	RECD	16	0.55 %	840,515.47	0.47 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	48,725.10	0.03 %
Grand Total:		206	5.05 %	7,773,510.94	6.05 %
In Foreclosure					
1	FHA	26	0.54 %	824,465.31	0.76 %
2	VA	1	0.00 %	95.79	0.03 %
3	CONV INS-UP TO 95%	1	0.03 %	45,021.80	0.03 %
Grand Total:		28	0.57 %	869,582.90	0.82 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	63	3,023,474.49	96	3,843,490.01	10	272,678.06
1994 SERIES A	4	146,067.41	11	384,410.74	2	61,348.48
1994 SERIES B	15	592,086.09	28	1,082,129.79	6	221,781.07
1995 SERIES A	11	379,652.52	21	794,574.96	4	131,903.47
1995 SERIES BC	19	753,558.69	40	1,513,768.49	5	169,375.48
GENERAL FUND 1994-1	0	0.00	10	155,136.95	1	12,496.34
Total for the Resolution	112	4,894,839.20	206	7,773,510.94	28	869,582.90

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	279	-163,114.08	1	-55,892.53
GENERAL FUND 1994-1	0	0.00	1	-25,772.95
Total for the Resolution	279	-163,114.08	2	-81,665.48

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
5 RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

26

0.49 %

760,293.20

0.76 %

2

0.04 %

54,075.00

0.06 %

Grand Total:

28

0.53 %

814,368.20

0.82 %

90 Days or More Past Due

1 FHA
2 VA
3 CONV INS-UP TO 95%
5 RECD

44

0.87 %

1,332,038.66

1.29 %

1

0.02 %

33,346.76

0.03 %

2

0.04 %

63,963.65

0.06 %

2

0.04 %

55,758.86

0.06 %

Grand Total:

49

0.97 %

1,485,107.93

1.44 %

In Foreclosure

1 FHA

8

0.16 %

239,444.16

0.23 %

Grand Total:

8

0.16 %

239,444.16

0.23 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

7

0.11 %

174,734.41

0.21 %

Grand Total:

7

0.11 %

174,734.41

0.21 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

11

% of Principal
Outstanding

0.22 %

Principal
Outstanding

337,720.98

% of Loans
Outstanding

0.32 %

Grand Total:

11

0.22 %

337,720.98

0.32 %

In Foreclosure

1 FHA

2

0.04 %

65,955.68

0.06 %

Grand Total:

2

0.04 %

65,955.68

0.06 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

33,550.48

0.03 %

Grand Total:

1

0.02 %

33,550.48

0.03 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	4,590,000.00	0.00	0.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	7,695,000.00	33,320,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	9,225,000.00	24,290,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	42,460,000.00	29,955,000.00	119,470,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2008

Issue/Series 1993 SERIES A

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2008

Issue/Series 1994 SERIES A

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2008

Issue/Series 1994 SERIES B

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2008

Issue/Series 1995 SERIES A

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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As of: 09/30/2008

Issue/Series 1995 SERIES BC

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	

GENERAL FUND 1994-1

Total:	0.00	0.00	0.00	0.00
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GENERAL FUND

Total:	0.00	0.00	0.00	0.00
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Resolution 1974 BOND RESOLUTION

Date Run: 10/28/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	300,000.00	4.691%	12/5/2012
2003-A RF	FFCB	1,000,000.00	2.450%	5/12/2009
	FFCB Total	1,300,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	300,000.00	4.749%	2/20/2015
2003-A RF	FHLB	200,000.00	4.140%	10/7/2011
2003-A RF	FHLB	500,000.00	2.300%	4/1/2009
2003-A RF	FHLB	500,000.00	3.651%	2/8/2011
2003-A RF	FHLB	700,000.00	2.308%	11/13/2008
2003-A RF	FHLB	400,000.00	2.366%	1/2/2009
	FHLB Total	3,600,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	200,000.00	4.483%	2/28/2018
2003-A RF	FHLMC	100,000.00	4.050%	9/12/2011
2003-A RF	FHLMC	1,500,000.00	5.349%	10/17/2013
	FHLMC Total	3,000,000.00		
2003-A RF	FNMA	100,000.00	5.397%	12/30/2014
2003-A RF	FNMA	1,000,000.00	3.001%	7/8/2010
2003-A RF	FNMA	500,000.00	4.079%	12/22/2010
2003-A RF	FNMA	300,000.00	4.478%	10/22/2009
2003-A RF	FNMA	800,000.00	1.950%	10/15/2008
2003-A RF	FNMA	2,500,000.00	2.288%	10/1/2008
2003-A RF	FNMA	1,450,000.00	2.285%	10/1/2008
2003-A RF	FNMA	550,000.00	2.285%	10/1/2008
2003-A RF	FNMA	400,000.00	2.777%	1/2/2009
	FNMA Total	7,600,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2003-A RF Total	15,500,000.00		
2003-A DSRF	FHLB	350,000.00	5.937%	6/27/2017
	FHLB Total	350,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	1,178,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	1,325,000.00	4.000%	1/25/2023
2003-A DSRF	FNMA	855,000.00	5.999%	7/25/2025
2003-A DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
2003-A DSRF	FNMA	415,000.00	5.249%	7/16/2018
	FNMA Total	7,895,000.00		
	2003-A DSRF Total	9,423,000.00		
2003-A PP	FFCB	500,000.00	2.450%	5/12/2009
	FFCB Total	500,000.00		
2003-A PP	FNMA	800,000.00	1.950%	10/15/2008
	FNMA Total	800,000.00		
	2003-A PP Total	1,300,000.00		
	Bond Issue 2003 A Total	26,223,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FFCB	100,000.00	4.691%	12/5/2012
1994A RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	350,000.00		
1994A RF	FHLB	275,000.00	3.150%	3/28/2014
1994A RF	FHLB	150,000.00	3.225%	2/22/2011
1994A RF	FHLB	100,000.00	5.454%	11/28/2017
1994A RF	FHLB	500,000.00	2.600%	11/21/2008
	FHLB Total	1,025,000.00		
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
1994A RF	FHLMC	100,000.00	4.050%	9/12/2011
1994A RF	FHLMC	200,000.00	5.372%	12/12/2017
	FHLMC Total	500,000.00		
1994A RF	FNMA	100,000.00	4.860%	12/18/2014
	FNMA Total	100,000.00		
	1994A RF Total	1,975,000.00		
1994A PP	FFCB	150,000.00	2.450%	5/12/2009
	FFCB Total	150,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1994 A Total	2,225,000.00		
1994B RF	FFCB	100,000.00	4.691%	12/5/2012
1994B RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
1994B RF	FHLB	137,500.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	100,000.00	5.454%	11/28/2017
1994B RF	FHLB	250,000.00	2.308%	11/13/2008
1994B RF	FHLB	200,000.00	2.600%	11/21/2008
	FHLB Total	837,500.00		
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
1994B RF	FHLMC	100,000.00	4.050%	9/12/2011
1994B RF	FHLMC	200,000.00	5.372%	12/12/2017
	FHLMC Total	600,000.00		
1994B RF	FNMA	100,000.00	5.397%	12/30/2014
1994B RF	FNMA	200,000.00	4.860%	12/18/2014
	FNMA Total	300,000.00		
	1994B RF Total	1,937,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	2,500,000.00		
1994B DSRF	SLMA	575,000.00	7.676%	8/1/2012
	SLMA Total	575,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994B DSRF Total	3,075,000.00		
	Bond Issue 1994 B Total	5,012,500.00		
1995A RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	250,000.00		
1995A RF	FHLB	275,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	200,000.00	3.225%	2/22/2011
1995A RF	FHLB	100,000.00	5.454%	11/28/2017
1995A RF	FHLB	500,000.00	2.600%	11/21/2008
	FHLB Total	1,325,000.00		
1995A RF	FHLMC	100,000.00	4.483%	2/28/2018
1995A RF	FHLMC	200,000.00	4.050%	9/12/2011
1995A RF	FHLMC	175,000.00	5.372%	12/12/2017
	FHLMC Total	475,000.00		
1995A RF	FNMA	100,000.00	4.860%	12/18/2014
1995A RF	FNMA	500,000.00	1.950%	10/15/2008
	FNMA Total	600,000.00		
	1995A RF Total	2,650,000.00		
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	193,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	350,000.00	7.841%	11/15/2016
	US Treasury Total	350,000.00		
	1995A DSRF Total	2,653,000.00		
	Bond Issue 1995 A Total	5,303,000.00		
1995B/C RF	FFCB	100,000.00	4.691%	12/5/2012
1995B/C RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	350,000.00		
1995B/C RF	FHLB	50,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	400,000.00	3.225%	2/22/2011
1995B/C RF	FHLB	100,000.00	5.454%	11/28/2017
1995B/C RF	FHLB	500,000.00	2.600%	11/21/2008
	FHLB Total	1,050,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	280,000.00		
1995B/C RF	FNMA	100,000.00	4.860%	12/18/2014
1995B/C RF	FNMA	800,000.00	1.950%	10/15/2008
	FNMA Total	900,000.00		
	1995B/C RF Total	2,580,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	255,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	5,155,000.00		
1995B/C PP	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	250,000.00		
1995B/C PP	FHLB	400,000.00	2.600%	11/21/2008
	FHLB Total	400,000.00		
1995B/C PP	FNMA	300,000.00	1.950%	10/15/2008
	FNMA Total	300,000.00		
	1995B/C PP Total	950,000.00		
	Bond Issue 1995 B/C Total	8,685,000.00		
GENERAL FUND	FFCB	500,000.00	4.691%	12/5/2012
GENERAL FUND	FFCB	500,000.00	5.682%	11/17/2015
	FFCB Total	1,000,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 10/28/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	275,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	3.750%	2/8/2011
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	500,000.00	4.140%	10/7/2011
GENERAL FUND	FHLB	500,000.00	2.300%	4/1/2009
GENERAL FUND	FHLB	140,000.00	5.526%	2/28/2020
GENERAL FUND	FHLB	1,000,000.00	4.895%	10/6/2011
GENERAL FUND	FHLB	2,000,000.00	5.278%	11/6/2013
GENERAL FUND	FHLB	2,000,000.00	5.115%	10/10/2012
GENERAL FUND	FHLB	500,000.00	3.249%	2/22/2011
GENERAL FUND	FHLB	740,000.00	5.053%	10/6/2011
GENERAL FUND	FHLB	1,500,000.00	2.308%	11/13/2008
	FHLB Total	10,155,000.00		
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	300,000.00	4.483%	2/28/2018
GENERAL FUND	FHLMC	100,000.00	4.050%	9/12/2011
GENERAL FUND	FHLMC	1,000,000.00	5.372%	12/12/2017
GENERAL FUND	FHLMC	1,500,000.00	5.349%	10/17/2013
GENERAL FUND	FHLMC	1,000,000.00	5.061%	11/14/2011
GENERAL FUND	FHLMC	1,000,000.00	5.171%	12/18/2014
	FHLMC Total	7,230,000.00		
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	594,000.00	4.055%	11/14/2011
GENERAL FUND	FNMA	2,000,000.00	3.001%	7/8/2010
GENERAL FUND	FNMA	250,000.00	4.860%	12/18/2014
GENERAL FUND	FNMA	2,000,000.00	4.079%	12/22/2010
GENERAL FUND	FNMA	300,000.00	4.478%	10/22/2009

Resolution 1974 BOND RESOLUTION

Date Run: 10/28/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FNMA	1,790,351.90	2.523%	9/1/2009
	FNMA Total	7,934,351.90		
	GENERAL FUND Total	26,319,351.90		
	1974 Res Total	73,767,851.90		

Resolution	1974 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		24,642,500.00		
Prepayment Account		2,500,000.00		
Debt Service Reserve Fund		20,306,000.00		
General Fund		26,319,351.90		
Total Investments 1974 Resolution		<u><u>\$73,767,851.90</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/4/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ -	\$ 12,470,464	\$ 7,955	\$ 12,462,510
1994 SERIES B	7,895,210	3,274,399	16,735,660	9,409	16,726,252
1995 SERIES A	6,750,000	2,688,863	13,814,367	7,267	13,807,099
1995 SERIES B	7,549,100	5,259,094	24,031,167	8,978	24,022,189
2003 SERIES A	18,000,000	9,673,432	146,409,635	117,640,452	28,769,182
GENERAL FUND	-	-	36,137,132	2,350,669	33,786,462
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 20,895,787</u>	<u>\$ 249,598,424</u>	<u>\$ 120,024,730</u>	<u>\$ 129,573,694</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included fifteen (15) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/08	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	19	\$15,178.34	G	8	100	X	75
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	138	\$1,390,958.01	F	96	99	X	84.38
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	23	\$333,926.15	F	87	95	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	143	\$1,400,996.08	F	99	96	X	98
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	143	\$1,395,520.17	F	93	96	X	96.77
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	31	\$45,390.18	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	41	\$783,387.48	F	103	99	X	91.26
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	61	\$102,466.80	G	10	100	X	50
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	62	\$256,191.06	RE	24	100	X	95.83
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	64	\$268,752.96	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	126	\$1,219,981.71	F	104	98	X	98.08
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	72	\$287,007.13	RE	24	100	X	83.33
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	131	\$1,232,389.32	F	91	99	X	91.21
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	78	\$371,721.60	F	34	100	X	97.06
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	72	\$108,295.84	G	10	100	X	100
Total Mortgage Loan Amount									\$9,212,162.83					

As of: 09/30/2008

Resolution 1985 BOND RESOLUTION

Date Run: 10/27/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,873,470,000.00

Outstanding Principal Balance: 1,871,782,759.70

Current Outstanding Commitments: 17,027,540.00

Current Uncommitted Lendable Funds: 56,200,577.85

Average Purchase Price: 68,689.71

Average Original Loan Amount: 67,400.47

Total Number of Loans

Originated: 60,702

Paidoff: 37,678

Outstanding: 23,024

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2008

Resolution 1985 BOND RESOLUTION

Date Run: 10/27/2008

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	21,852,077.58	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	23,585,000.00	39,625,407.30	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	66,890,000.00	30,147,640.04	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	25,455,000.00	24,352,839.95	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	25,125,000.00	27,636,644.79	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	35,740,000.00	33,748,653.02	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	42,515,000.00	43,062,900.21	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	28,585,000.00	28,667,194.51	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	39,545,000.00	39,383,315.04	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	46,525,000.00	46,558,057.15	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	55,325,000.00	54,316,851.38	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	73,130,000.00	75,571,377.28	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	76,105,000.00	80,286,443.92	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	86,080,000.00	85,518,228.48	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	89,325,000.00	87,570,798.65	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	92,450,000.00	92,213,780.48	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	92,145,000.00	91,596,608.71	0.00	0.00	108,975.67	105,555.84	975
ISSUE 2006-3	10/31/2006	10/31/2006	95,405,000.00	96,631,274.20	0.00	67,500.00	110,762.68	107,563.15	963
ISSUE 2007-1	03/13/2007	03/13/2007	97,615,000.00	98,733,199.74	0.00	0.00	110,604.22	108,236.88	952
ISSUE 2007-2	06/06/2007	06/06/2007	118,145,000.00	118,711,465.39	0.00	0.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	150,000,000.00	149,275,794.23	204,323.00	255.50	117,426.25	113,540.81	1,355
ISSUE 2007-4	10/30/2007	10/30/2007	150,000,000.00	152,374,742.36	303,231.00	241,622.00	110,905.19	109,286.12	1,409
ISSUE 2008-1	05/29/2008	05/29/2008	60,000,000.00	58,926,609.05	881,737.00	-152.00	107,382.11	104,348.08	568
ISSUE 2008-2	00/00/0000	08/07/2008	50,000,000.00	56,386,141.64	2,319,703.00	1,578.00	112,951.52	110,202.95	516
ISSUE 2008-3	00/00/0000	09/30/2008	90,000,000.00	18,263,757.01	13,318,546.00	57,125,370.00	107,942.40	105,811.94	170
ISSUE A	06/01/1985	07/02/1985	0.00	1,785,705.71	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	453,312.71	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,347,815.05	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,799,739.75	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,190,600.95	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,061,732.89	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,417,423.62	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	5,323,880.77	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	5,137,758.58	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	9,171,272.37	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	12,038,820.87	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	10,685,000.00	11,369,947.93	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	11,163,201.48	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	20,495,000.00	17,455,511.42	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	20,855,000.00	16,231,568.63	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	15,135,000.00	15,791,498.62	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	5,225,842.03	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	15,120,000.00	14,829,430.95	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	6,930,000.00	7,534,281.82	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	19,230,000.00	19,223,422.54	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	7,575,000.00	8,742,215.70	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	24,080,000.00	23,762,353.71	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	23,675,000.00	22,313,619.49	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,873,470,000.00	1,871,782,759.70	17,027,540.00	56,200,577.85	68,689.71	67,400.47	60,702

*** Please refer to Disclaimer on Page 7-0001

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2008

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	151,524.83	83.72%	23,064,834.46	15.73%	4,333,610.20
Great Rate (7.30%)	0.91%	75,052.15	99.09%	8,172,436.83	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,138,334.26	7.94%	270,675.36
Great Rate (6.50%)	12.93%	105,603.81	87.07%	711,130.97	0.00%	0.00
TOTALS		332,180.79		35,086,736.52		4,604,285.56

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 40,023,202.87

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	711,688.29	90.00%	13,628,073.65	5.30%	802,542.12
Great Start (6.40%)	0.57%	49,504.54	91.43%	7,940,701.57	8.00%	694,800.53
Great Rate (6.00%)	0.00%	0.00	100.00%	9,671,495.35	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	6,596,732.06	6.25%	439,782.14
Great Start (6.625%)	0.00%	0.00	94.64%	2,857,218.59	5.36%	161,820.49
Great Start (7.00%)	0.00%	0.00	100.00%	1,000,740.43	0.00%	0.00
TOTALS		761,192.83		41,694,961.65		2,098,945.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 44,555,099.76

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2008

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	11,793,565.90	4.55%	562,186.75
Great Start (6.25%)	0.00%	0.00	96.15%	8,251,054.01	3.85%	330,385.42
Great Rate (5.40%)	0.00%	0.00	98.18%	1,925,349.70	1.82%	35,690.94
Great Start (5.75%)	0.00%	0.00	88.46%	3,176,025.98	11.54%	414,326.70
Great Rate (4.75%)	0.00%	0.00	86.36%	2,509,844.19	13.64%	396,413.56
Great Start (6.40%)	0.00%	0.00	98.46%	217,693.36	1.54%	3,404.91
TOTALS		0.00		27,873,533.15		1,742,408.27

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 29,615,941.42

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	27,082,605.66	9.73%	2,919,173.07
Great Start (6.10%)	0.00%	0.00	91.73%	18,819,271.63	8.27%	1,696,668.23
Great Rate (5.60%)	0.00%	0.00	99.12%	16,380,171.70	0.88%	145,425.25
Great Start (6.60%)	0.00%	0.00	99.25%	10,498,599.80	0.75%	79,334.51
TOTALS		0.00		72,780,648.79		4,840,601.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 77,621,249.85

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	336	88.00 %	19,229,624.74	85.71 %
6.7500%	26	7.69 %	1,680,362.70	6.63 %
5.9000%	5	1.42 %	309,450.87	1.28 %
8.8000%	6	0.76 %	165,268.27	1.53 %
8.7000%	6	0.71 %	155,137.58	1.53 %
8.8500%	4	0.54 %	118,029.13	1.02 %
8.4500%	5	0.51 %	112,050.26	1.28 %
8.4000%	2	0.14 %	30,631.93	0.51 %
8.6000%	1	0.13 %	27,497.50	0.26 %
8.1250%	1	0.11 %	24,024.60	0.26 %
Grand Total:	392	100.00 %	21,852,077.58	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	403	66.84 %	26,485,487.05	62.10 %
7.3000%	147	20.41 %	8,088,665.73	22.65 %
7.2500%	51	8.31 %	3,294,801.94	7.86 %
6.5000%	11	1.78 %	706,671.81	1.69 %
5.9000%	5	0.86 %	339,973.65	0.77 %
8.1250%	10	0.48 %	189,904.47	1.54 %
6.9000%	3	0.44 %	172,466.04	0.46 %
8.4500%	7	0.25 %	97,883.58	1.08 %
8.8000%	4	0.20 %	81,076.73	0.62 %
6.0000%	1	0.16 %	63,295.52	0.15 %
8.7000%	3	0.14 %	55,792.64	0.46 %
8.8500%	4	0.12 %	49,388.14	0.62 %
Grand Total:	649	100.00 %	39,625,407.30	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	37.31 %	11,246,945.89	27.34 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	153	13.15 %	3,964,867.37	16.47 %
8.4000%	131	12.44 %	3,749,948.02	14.10 %
8.8500%	116	10.75 %	3,241,436.36	12.49 %
8.1250%	92	8.77 %	2,643,738.02	9.90 %
8.7000%	73	6.69 %	2,016,394.52	7.86 %
8.8000%	70	6.47 %	1,949,307.36	7.53 %
7.7000%	23	2.26 %	682,552.08	2.48 %
8.6000%	12	1.22 %	366,645.07	1.29 %
2.6500%	2	0.53 %	158,803.63	0.22 %
2.7000%	1	0.28 %	82,968.09	0.11 %
6.0000%	1	0.08 %	23,047.05	0.11 %
8.0250%	1	0.07 %	20,986.58	0.11 %
Grand Total:	929	100.00 %	30,147,640.04	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	233	67.46 %	16,428,547.99	66.57 %
6.9000%	66	17.72 %	4,314,777.59	18.86 %
6.2500%	38	11.19 %	2,724,660.86	10.86 %
7.2500%	10	2.69 %	655,388.03	2.86 %
6.0000%	2	0.53 %	129,000.49	0.57 %
5.6000%	1	0.41 %	100,464.99	0.29 %
Grand Total:	350	100.00 %	24,352,839.95	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	312	79.27 %	21,906,220.28	78.39 %
6.9000%	69	16.09 %	4,447,381.69	17.34 %
6.0000%	12	3.19 %	880,697.01	3.02 %
6.4000%	2	0.62 %	172,085.36	0.50 %
5.6000%	2	0.51 %	141,812.88	0.50 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

398

% of Principal
Outstanding

0.32 %

100.00 %

Principal
Outstanding

88,447.57

27,636,644.79

% of Loans
Outstanding

0.25 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

373

87

6

466

% of Principal
Outstanding

80.60 %

18.15 %

1.25 %

100.00 %

Principal
Outstanding

27,202,017.13

6,123,941.37

422,694.52

33,748,653.02

% of Loans
Outstanding

80.04 %

18.67 %

1.29 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

194

126

116

93

43

13

585

% of Principal
Outstanding

33.65 %

21.75 %

19.60 %

15.71 %

6.98 %

2.32 %

100.00 %

Principal
Outstanding

14,489,816.08

9,365,626.35

8,441,194.69

6,763,782.36

3,005,516.14

996,964.59

43,062,900.21

% of Loans
Outstanding

33.16 %

21.54 %

19.83 %

15.90 %

7.35 %

2.22 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

158

109

43

37

23

3

373

% of Principal
Outstanding

42.59 %

28.66 %

11.80 %

9.60 %

6.58 %

0.77 %

100.00 %

Principal
Outstanding

12,208,861.76

8,215,819.10

3,383,448.71

2,752,611.73

1,886,304.93

220,148.28

28,667,194.51

% of Loans
Outstanding

42.36 %

29.22 %

11.53 %

9.92 %

6.17 %

0.80 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	268	58.07 %	22,868,470.98	57.51 %
5.6500%	193	41.14 %	16,201,211.29	41.42 %
6.6000%	2	0.37 %	145,705.87	0.43 %
5.2500%	2	0.27 %	105,496.49	0.43 %
6.2500%	1	0.16 %	62,430.41	0.21 %
Grand Total:	466	100.00 %	39,383,315.04	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	231	42.77 %	19,914,989.11	42.23 %
6.2500%	150	27.30 %	12,709,990.47	27.42 %
4.6500%	58	11.39 %	5,300,738.97	10.60 %
5.3500%	48	8.46 %	3,936,887.11	8.78 %
6.3500%	35	5.60 %	2,606,047.30	6.40 %
5.6500%	21	3.78 %	1,761,211.43	3.84 %
5.6000%	2	0.36 %	168,897.71	0.37 %
5.4000%	1	0.20 %	92,246.95	0.18 %
6.0000%	1	0.14 %	67,048.10	0.18 %
Grand Total:	547	100.00 %	46,558,057.15	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	210	33.87 %	18,398,382.88	33.12 %
5.9500%	146	22.91 %	12,446,465.16	23.03 %
5.6000%	123	19.62 %	10,655,130.03	19.40 %
6.6000%	57	9.02 %	4,899,219.24	8.99 %
5.2500%	48	7.22 %	3,921,711.30	7.57 %
6.2500%	45	6.52 %	3,538,879.49	7.10 %
4.9900%	5	0.84 %	457,063.28	0.79 %
Grand Total:	634	100.00 %	54,316,851.38	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	327	38.76 %	29,289,170.49	38.29 %
5.6000%	223	26.67 %	20,153,959.69	26.11 %
6.1000%	186	20.93 %	15,820,705.95	21.78 %
6.6000%	115	13.28 %	10,033,081.99	13.47 %
4.9900%	3	0.36 %	274,459.16	0.35 %
Grand Total:	854	100.00 %	75,571,377.28	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	475	56.30 %	45,198,149.23	45.89 %
5.9900%	257	29.89 %	23,995,840.61	24.83 %
6.8500%	165	6.61 %	5,305,577.61	15.94 %
6.5000%	113	4.93 %	3,957,733.37	10.92 %
5.1000%	17	1.85 %	1,483,475.84	1.64 %
6.1000%	3	0.24 %	193,646.71	0.29 %
5.5000%	4	0.14 %	110,120.35	0.39 %
7.7500%	1	0.05 %	41,900.20	0.10 %
Grand Total:	1,035	100.00 %	80,286,443.92	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	531	60.28 %	51,549,786.20	60.14 %
5.9900%	349	39.30 %	33,608,224.80	39.52 %
5.4000%	2	0.30 %	255,217.12	0.23 %
5.5000%	1	0.12 %	105,000.36	0.11 %
Grand Total:	883	100.00 %	85,518,228.48	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	556	62.18 %	54,455,606.56	62.40 %
6.3000%	273	30.32 %	26,548,695.01	30.64 %
4.9900%	39	4.89 %	4,284,891.25	4.38 %
5.9900%	15	1.76 %	1,540,908.47	1.68 %
5.4000%	5	0.56 %	492,084.75	0.56 %
5.5000%	2	0.22 %	196,469.17	0.22 %
6.5000%	1	0.06 %	52,143.44	0.11 %
Grand Total:	891	100.00 %	87,570,798.65	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	557	61.51 %	56,720,105.30	61.28 %
6.4000%	251	27.66 %	25,508,123.69	27.61 %
5.3000%	59	6.34 %	5,844,291.92	6.49 %
6.3000%	27	2.93 %	2,698,959.13	2.97 %
5.8000%	5	0.54 %	502,422.58	0.55 %
5.5000%	5	0.52 %	479,234.57	0.55 %
6.8000%	4	0.37 %	341,189.44	0.44 %
6.5000%	1	0.13 %	119,453.85	0.11 %
Grand Total:	909	100.00 %	92,213,780.48	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	589	66.82 %	61,207,208.92	66.03 %
6.8000%	228	25.13 %	23,018,918.17	25.56 %
5.4000%	44	5.05 %	4,625,946.26	4.93 %
6.4000%	21	2.15 %	1,968,994.61	2.35 %
0.0000%	9	0.73 %	667,937.20	1.01 %
5.5000%	1	0.12 %	107,603.55	0.11 %
Grand Total:	892	100.00 %	91,596,608.71	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	337	37.92 %	36,640,570.16	36.67 %
5.5000%	319	33.97 %	32,829,932.83	34.71 %
6.5000%	110	11.51 %	11,122,984.31	11.97 %
6.4000%	73	7.82 %	7,559,870.14	7.94 %
5.9000%	40	4.22 %	4,076,074.12	4.35 %
6.0000%	22	2.65 %	2,556,146.37	2.39 %
5.8000%	13	1.49 %	1,444,519.88	1.41 %
6.8000%	3	0.25 %	241,683.05	0.33 %
0.0000%	2	0.17 %	159,493.34	0.22 %
Grand Total:	919	100.00 %	96,631,274.20	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	711	76.48 %	75,509,581.32	76.21 %
6.4000%	137	14.26 %	14,074,656.37	14.68 %
5.9000%	76	8.40 %	8,292,887.05	8.15 %
6.0000%	6	0.64 %	634,309.46	0.64 %
0.0000%	3	0.22 %	221,765.54	0.32 %
Grand Total:	933	100.00 %	98,733,199.74	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	744	68.60 %	81,441,185.58	68.57 %
5.7000%	121	11.52 %	13,671,026.72	11.15 %
6.4000%	123	10.91 %	12,949,005.07	11.34 %
5.9000%	52	5.04 %	5,981,075.86	4.79 %
6.7000%	22	1.82 %	2,164,637.85	2.03 %
6.2000%	11	0.97 %	1,157,152.37	1.01 %
5.4500%	7	0.71 %	842,546.07	0.65 %
6.0000%	3	0.25 %	296,372.17	0.28 %
6.4500%	2	0.18 %	208,463.70	0.18 %
Grand Total:	1,085	100.00 %	118,711,465.39	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,055	80.69 %	120,448,196.18	79.26 %
6.7000%	137	9.35 %	13,954,103.17	10.29 %
6.2000%	61	4.70 %	7,017,670.02	4.58 %
6.0000%	32	2.51 %	3,739,803.58	2.40 %
5.4500%	16	1.11 %	1,653,496.68	1.20 %
0.0000%	18	0.86 %	1,278,038.72	1.35 %
6.4500%	7	0.44 %	649,699.45	0.53 %
2.7250%	2	0.14 %	210,295.15	0.15 %
5.9500%	2	0.11 %	170,415.17	0.15 %
7.0000%	1	0.10 %	154,076.11	0.08 %
Grand Total:	1,331	100.00 %	149,275,794.23	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	540	39.28 %	59,858,073.40	38.43 %
6.0000%	407	29.75 %	45,336,665.41	28.97 %
5.7500%	132	9.37 %	14,282,034.83	9.40 %
6.4500%	117	7.82 %	11,921,226.37	8.33 %
7.0000%	73	4.95 %	7,543,302.70	5.20 %
5.9500%	55	3.73 %	5,687,097.80	3.91 %
6.7500%	43	2.59 %	3,940,264.98	3.06 %
6.5000%	23	1.55 %	2,365,749.62	1.64 %
0.0000%	10	0.59 %	893,763.59	0.71 %
6.2500%	5	0.36 %	546,563.66	0.36 %
Grand Total:	1,405	100.00 %	152,374,742.36	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	293	51.01 %	30,060,531.64	51.58 %
6.8000%	170	29.08 %	17,137,618.42	29.93 %
5.4500%	67	13.21 %	7,785,339.73	11.80 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

6.3000%

Grand Total:

Number
of Loans

38

568

% of Principal
Outstanding

6.69 %

100.00 %

Principal
Outstanding

3,943,119.26

58,926,609.05

% of Loans
Outstanding

6.69 %

100.00 %

ISSUE 2008-2

5.9900%

5.8000%

6.9900%

6.8000%

6.3000%

6.4900%

Grand Total:

Number
of Loans

227

136

72

46

18

16

515

% of Principal
Outstanding

44.53 %

26.72 %

12.52 %

9.06 %

3.94 %

3.22 %

100.00 %

Principal
Outstanding

25,109,035.87

15,063,942.44

7,061,472.06

5,109,066.43

2,224,292.79

1,818,332.05

56,386,141.64

% of Loans
Outstanding

44.08 %

26.41 %

13.98 %

8.93 %

3.50 %

3.11 %

100.00 %

ISSUE 2008-3

5.9900%

6.9900%

6.4900%

6.3000%

Grand Total:

Number
of Loans

116

39

14

1

170

% of Principal
Outstanding

69.22 %

21.82 %

8.13 %

0.84 %

100.00 %

Principal
Outstanding

12,641,512.55

3,984,653.50

1,484,812.96

152,778.00

18,263,757.01

% of Loans
Outstanding

68.24 %

22.94 %

8.24 %

0.59 %

100.00 %

ISSUE A

9.9500%

Grand Total:

Number
of Loans

91

91

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

1,785,705.71

1,785,705.71

% of Loans
Outstanding

100.00 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	23	100.00 %	453,312.71	100.00 %
Grand Total:	23	100.00 %	453,312.71	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	59	100.00 %	1,347,815.05	100.00 %
Grand Total:	59	100.00 %	1,347,815.05	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	97	87.52 %	2,450,238.42	84.35 %
6.7500%	18	12.48 %	349,501.33	15.65 %
Grand Total:	115	100.00 %	2,799,739.75	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	74	55.26 %	1,763,283.90	52.48 %
7.3500%	67	44.74 %	1,427,317.05	47.52 %
Grand Total:	141	100.00 %	3,190,600.95	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	99	99.09 %	3,034,024.00	99.00 %
8.8000%	1	0.91 %	27,708.89	1.00 %
Grand Total:	100	100.00 %	3,061,732.89	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	95	100.00 %	2,417,423.62	100.00 %
Grand Total:	95	100.00 %	2,417,423.62	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	164	92.10 %	4,903,445.80	93.18 %
7.7500%	8	5.05 %	268,720.74	4.55 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	2	1.80 %	95,681.98	1.14 %
7.4500%	1	0.55 %	29,371.20	0.57 %
7.5750%	1	0.50 %	26,661.05	0.57 %
Grand Total:	176	100.00 %	5,323,880.77	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	72	56.68 %	2,912,269.21	50.35 %
5.5000%	47	26.52 %	1,362,785.61	32.87 %
8.1250%	6	4.56 %	234,389.93	4.20 %
8.8500%	5	3.25 %	166,997.85	3.50 %
8.8000%	3	2.16 %	111,108.36	2.10 %
8.4000%	3	1.69 %	87,018.96	2.10 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	2	1.53 %	78,619.67	1.40 %
8.4500%	2	1.50 %	77,057.86	1.40 %
8.0000%	1	0.75 %	38,566.19	0.70 %
8.7000%	1	0.73 %	37,400.60	0.70 %
8.6000%	1	0.61 %	31,544.34	0.70 %
Grand Total:	143	100.00 %	5,137,758.58	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	182	81.24 %	7,450,454.34	77.45 %
5.5000%	23	7.39 %	678,047.86	9.79 %
8.8000%	9	3.34 %	306,186.32	3.83 %
6.7500%	6	2.86 %	261,863.11	2.55 %
7.4000%	4	1.84 %	168,482.41	1.70 %
8.8500%	4	1.38 %	126,536.54	1.70 %
8.1250%	4	0.80 %	73,457.67	1.70 %
7.2500%	1	0.42 %	38,302.64	0.43 %
8.4000%	1	0.38 %	34,603.46	0.43 %
8.4500%	1	0.36 %	33,338.02	0.43 %
Grand Total:	235	100.00 %	9,171,272.37	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	139	48.71 %	5,863,729.75	46.80 %
7.2500%	82	27.89 %	3,358,034.82	27.61 %
5.5000%	40	9.94 %	1,196,393.58	13.47 %
7.0000%	16	6.13 %	738,119.66	5.39 %
8.1250%	9	3.21 %	386,629.86	3.03 %
8.8000%	4	1.40 %	168,320.94	1.35 %
6.7500%	3	1.18 %	141,663.18	1.01 %
8.7000%	2	0.68 %	81,862.38	0.67 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	1	0.53 %	63,443.39	0.34 %
6.5000%	1	0.34 %	40,623.31	0.34 %
Grand Total:	297	100.00 %	12,038,820.87	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	124	49.86 %	5,669,560.46	49.40 %
6.2500%	69	29.85 %	3,393,580.47	27.49 %
6.5000%	34	15.29 %	1,738,544.81	13.55 %
8.8500%	5	1.07 %	121,969.70	1.99 %
8.8000%	4	0.94 %	107,119.28	1.59 %
8.4000%	4	0.89 %	101,529.35	1.59 %
8.7000%	4	0.85 %	96,984.78	1.59 %
8.4500%	4	0.53 %	60,299.03	1.59 %
8.6000%	1	0.25 %	28,603.39	0.40 %
8.3500%	1	0.24 %	27,345.72	0.40 %
8.1250%	1	0.21 %	24,410.94	0.40 %
Grand Total:	251	100.00 %	11,369,947.93	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	177	66.37 %	7,408,896.26	65.31 %
7.5000%	55	21.29 %	2,376,089.45	20.30 %
6.7500%	7	3.31 %	369,303.24	2.58 %
8.8000%	7	1.93 %	215,905.40	2.58 %
6.5000%	3	1.34 %	149,252.02	1.11 %
8.8500%	5	1.21 %	135,012.45	1.85 %
8.1250%	4	1.01 %	112,337.22	1.48 %
8.7000%	3	0.86 %	95,699.44	1.11 %
8.4500%	3	0.65 %	72,906.58	1.11 %
8.4000%	2	0.51 %	57,484.03	0.74 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	1	0.44 %	49,568.17	0.37 %
8.2500%	1	0.31 %	34,196.06	0.37 %
7.8750%	1	0.28 %	31,460.34	0.37 %
8.0000%	1	0.28 %	31,392.94	0.37 %
5.5000%	1	0.21 %	23,697.88	0.37 %
Grand Total:	271	100.00 %	11,163,201.48	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	145	43.81 %	7,646,770.06	40.17 %
6.5000%	161	42.98 %	7,502,691.63	44.60 %
6.1000%	24	7.07 %	1,234,818.65	6.65 %
5.8750%	4	1.72 %	300,440.92	1.11 %
6.2500%	5	1.60 %	279,171.29	1.39 %
8.1250%	9	1.02 %	177,762.48	2.49 %
6.7500%	2	0.57 %	100,208.11	0.55 %
8.8000%	5	0.57 %	99,723.26	1.39 %
8.8500%	3	0.32 %	56,001.06	0.83 %
7.7000%	1	0.12 %	21,520.50	0.28 %
8.4000%	1	0.12 %	20,520.56	0.28 %
8.4500%	1	0.09 %	15,882.90	0.28 %
Grand Total:	361	100.00 %	17,455,511.42	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	297	96.68 %	15,692,185.63	91.38 %
5.9800%	3	1.02 %	165,864.20	0.92 %
5.8750%	2	0.61 %	99,624.09	0.62 %
8.8000%	7	0.53 %	85,747.07	2.15 %
8.1250%	4	0.31 %	49,741.39	1.23 %
8.4500%	3	0.26 %	42,982.21	0.92 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	3	0.14 %	21,963.49	0.92 %
8.7000%	2	0.13 %	21,757.24	0.62 %
7.9000%	1	0.11 %	18,311.57	0.31 %
8.8500%	2	0.10 %	16,889.92	0.62 %
8.6000%	1	0.10 %	16,501.82	0.31 %
Grand Total:	325	100.00 %	16,231,568.63	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	262	98.92 %	15,620,827.24	99.24 %
6.7500%	2	1.08 %	170,671.38	0.76 %
Grand Total:	264	100.00 %	15,791,498.62	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	104	41.85 %	2,187,024.29	42.45 %
9.0000%	88	38.76 %	2,025,442.90	35.92 %
8.5000%	52	18.89 %	987,312.74	21.22 %
8.0000%	1	0.50 %	26,062.10	0.41 %
Grand Total:	245	100.00 %	5,225,842.03	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	153	60.51 %	8,973,609.11	60.00 %
5.8750%	57	23.32 %	3,457,550.95	22.35 %
6.2500%	38	15.72 %	2,331,699.94	14.90 %
8.8500%	2	0.11 %	16,103.14	0.78 %
8.0000%	1	0.10 %	14,313.15	0.39 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	1	0.09 %	13,789.34	0.39 %
8.4000%	1	0.08 %	11,862.21	0.39 %
8.1250%	1	0.05 %	6,774.51	0.39 %
8.7000%	1	0.03 %	3,728.60	0.39 %
Grand Total:	255	100.00 %	14,829,430.95	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	123	92.94 %	7,002,395.32	83.11 %
8.1250%	8	1.96 %	147,346.51	5.41 %
8.8000%	5	1.39 %	105,020.29	3.38 %
8.4000%	5	1.11 %	83,427.25	3.38 %
6.0000%	1	0.93 %	70,266.80	0.68 %
8.4500%	2	0.54 %	41,022.89	1.35 %
8.7000%	2	0.52 %	39,085.05	1.35 %
8.8500%	1	0.31 %	23,285.88	0.68 %
8.6000%	1	0.30 %	22,431.83	0.68 %
Grand Total:	148	100.00 %	7,534,281.82	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	98	27.52 %	5,289,847.54	29.79 %
6.8750%	85	25.90 %	4,979,610.44	25.84 %
6.2500%	77	25.38 %	4,879,074.94	23.40 %
7.7500%	39	12.15 %	2,335,190.11	11.85 %
6.7500%	19	5.54 %	1,065,776.17	5.78 %
8.2500%	4	1.53 %	294,118.61	1.22 %
5.8750%	4	1.04 %	200,644.80	1.22 %
7.3000%	2	0.58 %	111,963.69	0.61 %
6.0000%	1	0.35 %	67,196.24	0.30 %
Grand Total:	329	100.00 %	19,223,422.54	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	143	100.00 %	8,742,215.70	100.00 %
Grand Total:	143	100.00 %	8,742,215.70	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	256	64.34 %	15,288,980.86	64.48 %
7.2500%	129	32.83 %	7,801,316.88	32.49 %
6.8750%	5	1.33 %	316,245.87	1.26 %
6.7500%	2	0.48 %	114,320.20	0.50 %
7.7500%	2	0.46 %	109,371.29	0.50 %
7.3000%	1	0.27 %	63,672.70	0.25 %
8.2500%	1	0.27 %	63,310.57	0.25 %
8.1250%	1	0.02 %	5,135.34	0.25 %
Grand Total:	397	100.00 %	23,762,353.71	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	235	64.90 %	14,480,824.15	61.68 %
8.2500%	65	17.15 %	3,827,384.39	17.06 %
7.2500%	24	6.67 %	1,489,336.86	6.30 %
7.7500%	21	5.75 %	1,283,942.71	5.51 %
7.3000%	11	2.99 %	666,822.64	2.89 %
8.8000%	8	0.75 %	167,819.09	2.10 %
8.4500%	7	0.69 %	154,368.36	1.84 %
6.2500%	1	0.31 %	68,461.89	0.26 %
8.7000%	3	0.28 %	62,763.66	0.79 %
8.4000%	3	0.27 %	59,698.38	0.79 %
8.1250%	2	0.22 %	48,848.33	0.52 %
8.6000%	1	0.02 %	3,349.03	0.26 %
Grand Total:	381	100.00 %	22,313,619.49	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	93	100.00 %	2,708,126.48	100.00 %
Grand Total:	93	100.00 %	2,708,126.48	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	662,918.80	100.00 %
Grand Total:	22	100.00 %	662,918.80	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	41	100.00 %	934,729.42	100.00 %
Grand Total:	41	100.00 %	934,729.42	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	56	75.94 %	1,185,205.69	74.67 %
6.7500%	18	22.39 %	349,501.33	24.00 %
9.3500%	1	1.66 %	25,927.05	1.33 %
Grand Total:	75	100.00 %	1,560,634.07	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	70,474.76	100.00 %
Grand Total:	7	100.00 %	70,474.76	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,618	14.54 %	272,153,058.45	11.37 %
5.7000%	1,176	7.17 %	134,119,222.90	5.11 %
5.8000%	1,036	5.78 %	108,278,625.46	4.50 %
4.9900%	1,053	5.44 %	101,764,349.12	4.57 %
5.9900%	964	5.18 %	96,895,522.30	4.19 %
6.0000%	988	4.83 %	90,431,491.68	4.29 %
6.2500%	1,197	4.30 %	80,524,800.43	5.20 %
6.4000%	732	3.81 %	71,316,772.73	3.18 %
5.4500%	630	3.75 %	70,139,455.88	2.74 %
5.3000%	615	3.22 %	60,299,898.48	2.67 %
5.9000%	723	3.06 %	57,334,229.82	3.14 %
6.8000%	451	2.45 %	45,848,475.51	1.96 %
5.5000%	443	1.98 %	37,089,285.76	1.92 %
5.2500%	439	1.93 %	36,151,058.66	1.91 %
6.3000%	357	1.90 %	35,567,844.19	1.55 %
6.5000%	640	1.88 %	35,206,302.51	2.78 %
6.1000%	511	1.76 %	32,990,925.11	2.22 %
5.6000%	351	1.67 %	31,220,265.30	1.52 %
5.1000%	344	1.64 %	30,772,646.33	1.49 %
6.7500%	487	1.51 %	28,344,319.01	2.12 %
Other	7,269	22.19 %	415,334,210.07	31.57 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	17,163	77.11 %	1,443,273,301.15	74.54 %
MAGNA BANK	3,765	15.51 %	290,402,818.89	16.35 %
FIRST HORIZON MORTGAGE	1,785	6.58 %	123,075,318.44	7.75 %
Nashville Habitat for Humanity	76	0.24 %	4,555,909.29	0.33 %
EASTERN EIGHT COMM DEV CORP	28	0.09 %	1,672,646.83	0.12 %
Other	207	0.47 %	8,802,765.10	0.90 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,866	99.36 %	1,859,838,579.20	99.31 %
Unknown	153	0.62 %	11,671,755.23	0.66 %
Unknown	1	0.01 %	123,580.05	0.00 %
Two One BuyDown	3	0.01 %	122,184.17	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	26,661.05	0.00 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,764	83.61 %	1,564,996,610.18	81.50 %
PUD	1,087	6.80 %	127,367,242.89	4.72 %
Condominium	687	3.28 %	61,352,412.15	2.98 %
Not Coded	1,661	2.44 %	45,583,022.12	7.21 %
Townhouse	278	1.53 %	28,654,007.32	1.21 %
Other	547	2.34 %	43,829,465.04	2.38 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,909	61.35 %	1,148,254,872.83	64.75 %
CONV INS LTV 97.01% - 100%	2,539	15.44 %	289,061,121.77	11.03 %
RECD	2,688	11.37 %	212,763,829.69	11.67 %
VA	960	4.01 %	75,036,940.54	4.17 %
CONV UNINS-78% OR LESS	824	2.96 %	55,351,895.14	3.58 %
CONV INS-UP TO 95%	470	1.43 %	26,779,413.39	2.04 %
CONV INS LTV 95.01% - 97.00%	156	0.94 %	17,600,099.34	0.68 %
Other	478	2.51 %	46,934,587.00	2.08 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,470	77.30 %	1,446,815,215.18	80.22 %
New Construction	4,403	22.48 %	420,863,912.37	19.12 %
Not Coded	145	0.20 %	3,773,410.06	0.63 %
Other	6	0.02 %	330,222.09	0.03 %
Grand Total:	23,024	100.00 %	1,871,782,759.70	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	643	2.39 %	44,745,923.42	2.79 %
90 Days:	1,024	4.02 %	75,389,268.94	4.44 %
In Foreclosure:	114	0.42 %	7,891,529.53	0.49 %

No. of Loans Foreclosed to Date: 2,517

REO-Number of Loans: 37

Foreclosed Loss/Gain to Date: -2,710,920.64

Outstanding Mortgages (\$000)

At Time of Default: 2,671

Current Balance: 0

As of: 09/30/2008

Resolution 1985 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	520	1.88 %	35,259,750.69	2.26 %
2	VA	22	0.08 %	1,579,011.09	0.10 %
3	CONV INS-UP TO 95%	5	0.01 %	156,646.85	0.02 %
4	CONV UNINS-78% OR LESS	5	0.02 %	378,879.17	0.02 %
5	RECD	67	0.26 %	4,781,342.14	0.29 %
12	CONV INS UP TO 97% LTV	2	0.01 %	162,512.22	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.01 %	129,808.62	0.00 %
19	CONV INS LTV 97.01% - 100%	21	0.12 %	2,297,972.64	0.09 %
Grand Total:		643	2.39 %	44,745,923.42	2.79 %
90 Days or More Past Due					
1	FHA	823	3.18 %	59,517,918.36	3.57 %
2	VA	27	0.11 %	2,141,142.87	0.12 %
3	CONV INS-UP TO 95%	10	0.03 %	483,336.86	0.04 %
4	CONV UNINS-78% OR LESS	8	0.03 %	617,960.65	0.03 %
5	RECD	125	0.51 %	9,591,284.58	0.54 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	141,751.06	0.01 %
12	CONV INS UP TO 97% LTV	3	0.02 %	317,628.07	0.01 %
16	CONV INS LTV 85.01% - 90.00%	3	0.02 %	330,871.67	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	68,601.22	0.00 %
19	CONV INS LTV 97.01% - 100%	22	0.12 %	2,178,773.60	0.10 %
Grand Total:		1,024	4.03 %	75,389,268.94	4.43 %
In Foreclosure					
1	FHA	93	0.33 %	6,189,961.73	0.40 %
2	VA	4	0.02 %	290,886.92	0.02 %
3	CONV INS-UP TO 95%	1	0.00 %	73,431.10	0.00 %
5	RECD	11	0.05 %	874,467.73	0.05 %
19	CONV INS LTV 97.01% - 100%	5	0.02 %	462,782.05	0.02 %
Grand Total:		114	0.42 %	7,891,529.53	0.49 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	23	1,338,690.52	31	1,787,795.76	2	112,948.71
ISSUE 2000-2	31	2,192,379.81	60	3,746,333.87	11	599,332.21
ISSUE 2001-1	26	750,326.02	25	709,946.82	6	165,471.17
ISSUE 2001-2	14	780,661.70	22	1,513,952.08	1	75,063.09
ISSUE 2001-3	18	1,232,099.99	29	2,104,890.65	0	0.00
ISSUE 2002-1	27	1,896,722.83	28	2,107,645.23	2	116,663.23
ISSUE 2002-2	23	1,712,819.90	30	2,226,380.07	2	145,973.24
ISSUE 2003-1	9	620,255.63	18	1,186,678.88	2	160,385.54
ISSUE 2003-2	13	982,753.46	18	1,516,891.60	4	242,965.91
ISSUE 2003-3	10	816,051.37	21	1,807,773.60	4	343,254.54
ISSUE 2004-1	21	1,775,128.22	29	2,317,824.46	1	122,648.68
ISSUE 2004-2	16	1,286,251.53	46	4,025,550.29	5	348,538.72
ISSUE 2004-3	33	2,346,268.90	61	4,550,716.27	3	191,529.94
ISSUE 2005-1	32	3,062,652.54	34	3,062,422.76	7	608,828.32
ISSUE 2005-2	18	1,522,058.98	42	4,029,223.47	5	411,610.19
ISSUE 2006-1	18	1,684,132.50	34	3,006,346.39	6	508,286.78
ISSUE 2006-2	22	1,967,434.59	37	3,812,550.47	4	361,377.94
ISSUE 2006-3	19	1,727,762.86	35	3,494,625.10	9	840,855.30
ISSUE 2007-1	23	2,130,049.28	30	2,860,217.19	6	479,269.93
ISSUE 2007-2	17	1,752,385.07	27	2,813,092.51	4	339,756.06
ISSUE 2007-3	16	1,948,416.33	28	3,205,945.32	2	218,818.48
ISSUE 2007-4	19	1,854,671.18	21	2,120,990.28	4	380,173.14
ISSUE 2008-1	2	223,463.62	22	2,118,054.91	0	0.00
ISSUE 2008-2	0	0.00	14	1,595,125.52	0	0.00
ISSUE 2008-3	0	0.00	3	358,279.00	0	0.00
ISSUE A	5	120,473.08	3	66,367.14	0	0.00
ISSUE B	1	20,420.76	0	0.00	0	0.00
ISSUE E	1	30,447.18	1	31,319.18	0	0.00
ISSUE GH	3	63,985.65	3	78,135.23	0	0.00
ISSUE I	8	212,923.76	4	101,726.03	0	0.00
ISSUE JK	2	74,560.37	3	97,973.47	2	80,402.39
ISSUE L	5	126,085.10	3	88,498.36	0	0.00
ISSUE WRXR	9	331,913.39	5	148,545.40	0	0.00
ISSUE 1995-1	2	64,926.13	11	450,778.30	0	0.00
ISSUE 1996-1	10	365,687.07	18	717,129.73	1	33,456.66
ISSUE 1996-2	12	524,722.87	29	1,174,858.59	5	196,319.60

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-3	7	302,396.82	22	1,015,613.52	3	155,235.50
ISSUE 1996-4	10	430,946.64	21	824,731.14	1	41,797.13
ISSUE 1996-5	11	481,336.85	15	728,963.08	1	48,120.89
ISSUE 1997-1	16	900,159.77	16	780,720.70	2	94,546.24
ISSUE 1997-2	9	545,480.07	4	200,566.42	0	0.00
ISSUE 1997-3	11	238,717.27	11	235,445.04	2	47,402.30
ISSUE 1998-1	6	303,127.20	13	739,433.98	0	0.00
ISSUE 1998-2	8	439,072.21	13	735,131.50	0	0.00
ISSUE 1998-3	13	748,179.83	20	1,170,078.72	3	212,449.55
ISSUE 1999-1	9	575,260.95	13	845,858.97	0	0.00
ISSUE 1999-2	16	937,763.45	20	1,265,329.13	3	158,223.99
ISSUE 1999-3	19	1,303,900.17	31	1,812,812.81	1	49,824.16
Total for the Resolution	643	44,745,923.42	1,024	75,389,268.94	114	7,891,529.53

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	194	-218,682.40	0	0.00
ISSUE 2000-2	158	-201,228.62	0	0.00
ISSUE 2001-2	72	-48,825.61	0	0.00
ISSUE 2001-3	54	-67,375.92	1	-87,279.70
ISSUE 2002-1	99	-123,025.04	0	0.00
ISSUE 2002-2	71	-40,628.86	1	-65,023.12
ISSUE 2003-1	46	-46,752.00	1	-141,165.30
ISSUE 2003-2	23	-35,583.56	0	0.00
ISSUE 2003-3	49	-59,578.53	0	0.00
ISSUE 2004-1	46	-79,088.81	2	-179,838.83
ISSUE 2004-2	43	22,649.14	0	0.00
ISSUE 2004-3	33	-47,362.76	0	0.00
ISSUE 2005-1	19	-25,281.92	1	-77,635.20
ISSUE 2005-2	19	-22,626.23	2	-85,552.48
ISSUE 2006-1	18	-22,562.70	1	-83,405.79
ISSUE 2006-2	10	-11,447.09	4	-351,148.33
ISSUE 2006-3	7	-16,501.28	3	-219,973.46
ISSUE 2007-1	4	-28,648.47	1	-83,159.29
ISSUE 2007-2	4	-24,488.33	2	-119,468.44
ISSUE 2007-3	0	0.00	5	-542,022.89
ISSUE I	0	0.00	1	-16,559.97
ISSUE 1996-1	131	-75,727.35	1	-68,589.17
ISSUE 1996-2	190	-128,837.62	1	-61,407.12
ISSUE 1996-3	82	-78,952.76	0	0.00
ISSUE 1996-4	131	-140,486.53	2	-114,737.43
ISSUE 1996-5	113	-76,116.88	0	0.00
ISSUE 1997-1	78	-45,222.91	2	-116,988.88
ISSUE 1997-2	86	20,011.01	2	-134,792.38
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	67	-29,310.91	2	-50,544.31
ISSUE 1998-2	66	-105,349.27	0	0.00
ISSUE 1998-3	141	-183,735.78	1	-71,392.18
ISSUE 1999-1	75	-111,284.17	0	0.00
ISSUE 1999-2	157	-256,256.72	0	0.00
ISSUE 1999-3	231	-402,611.76	0	0.00
Total for the Resolution	2,517	-2,710,920.64	37	-2,670,684.27

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

5

0.01 %

125,617.90

0.02 %

1

0.00 %

29,781.06

0.00 %

Grand Total:

6

0.01 %

155,398.96

0.02 %

90 Days or More Past Due

1	FHA
5	RECD

3

0.01 %

101,500.70

0.01 %

1

0.00 %

30,448.13

0.00 %

Grand Total:

4

0.01 %

131,948.83

0.01 %

In Foreclosure

1	FHA
---	-----

1

0.00 %

24,586.69

0.00 %

Grand Total:

1

0.00 %

24,586.69

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1	FHA
---	-----

2

0.00 %

60,817.92

0.01 %

Grand Total:

2

0.00 %

60,817.92

0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	43,857.82	0.01 %
2 VA	1	0.00 %	23,525.23	0.00 %
Grand Total:	3	0.00 %	67,383.05	0.01 %
90 Days or More Past Due				
1 FHA	1	0.00 %	24,588.42	0.00 %
Grand Total:	1	0.00 %	24,588.42	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	10,147.98	0.00 %
Grand Total:	1	0.00 %	10,147.98	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

Date: 10/27/2008

As of: 09/30/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	1,585,000.00	0.00	0.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	1,670,000.00	0.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	1,775,000.00	0.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,880,000.00	0.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	41,165,000.00	76,430,000.00	23,585,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	680,000.00	0.00	0.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	33,470,000.00	7,270,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	19,455,000.00	7,805,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	980,000.00	13,255,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,995,000.00	21,435,000.00	880459ME9
Total:			135,390,000.00	12,510,000.00	55,990,000.00	66,890,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	565,000.00	0.00	0.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	755,000.00	15,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	80,000.00	0.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	6,095,000.00	28,450,000.00	25,455,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	635,000.00	0.00	0.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	185,000.00	460,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	185,000.00	475,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	190,000.00	485,000.00	880459RD6

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07/01/2010	SERIAL	4.625 %	690,000.00	0.00	195,000.00	495,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	195,000.00	505,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	200,000.00	515,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	6,955,000.00	32,500,000.00	25,125,000.00	
ISSUE 2002-1							
07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	280,000.00	0.00	0.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	515,000.00	0.00	0.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	20,330,000.00	2,670,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	8,035,000.00	41,225,000.00	35,740,000.00	

Tennessee Housing Development Agency

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	680,000.00	0.00	0.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	210,000.00	335,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	555,000.00	0.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	19,390,000.00	3,610,000.00	880459VF6
Total:			85,000,000.00	7,680,000.00	34,805,000.00	42,515,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	415,000.00	0.00	0.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	165,000.00	200,000.00	880459XT4

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	9,905,000.00	3,595,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	4,275,000.00	17,140,000.00	28,585,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	440,000.00	0.00	0.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	490,000.00	2,155,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,070,000.00	4,495,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	155,000.00	755,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,320,000.00	5,805,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,360,000.00	6,295,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	12,245,000.00	10,755,000.00	880459B35
Total:			60,000,000.00	3,815,000.00	16,640,000.00	39,545,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	480,000.00	0.00	0.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	65,000.00	285,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,280,000.00	3,060,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,750,000.00	3,270,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,235,000.00	7,705,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,315,000.00	8,665,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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07/01/2034	TERM	5.000 %	25,000,000.00	0.00	14,705,000.00	10,295,000.00	880459H62
Total:			75,000,000.00	4,125,000.00	24,350,000.00	46,525,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	490,000.00	0.00	0.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,030,000.00	4,305,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	810,000.00	3,380,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	990,000.00	4,190,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	950,000.00	3,950,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,925,000.00	8,045,000.00	880459R38

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01/01/2035	TERM	4.850 %	5,000,000.00	0.00	995,000.00	4,005,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	14,165,000.00	15,835,000.00	880459R20
Total:			80,000,000.00	3,810,000.00	20,865,000.00	55,325,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	515,000.00	0.00	0.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	15,000.00	505,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	15,000.00	515,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	15,000.00	525,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	15,000.00	535,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	15,000.00	550,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	20,000.00	555,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	20,000.00	570,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	20,000.00	580,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	20,000.00	595,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	20,000.00	610,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	20,000.00	625,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	20,000.00	640,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	460,000.00	2,495,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	460,000.00	2,490,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,075,000.00	5,775,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	1,070,000.00	5,780,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	805,000.00	4,370,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	810,000.00	4,370,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,535,000.00	8,265,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,550,000.00	8,250,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	15,470,000.00	24,530,000.00	880459V66
Total:			100,000,000.00	3,420,000.00	23,450,000.00	73,130,000.00	

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ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	440,000.00	0.00	0.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	45,000.00	0.00	0.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	740,000.00	4,735,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,380,000.00	8,745,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,260,000.00	7,900,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,625,000.00	14,460,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	16,230,000.00	28,770,000.00	880459X23
Total:			100,000,000.00	2,660,000.00	21,235,000.00	76,105,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	555,000.00	0.00	0.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	9,580,000.00	30,420,000.00	8804592E1
Total:			100,000,000.00	2,685,000.00	11,235,000.00	86,080,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	515,000.00	0.00	0.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	165,000.00	6,360,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	200,000.00	7,655,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	310,000.00	11,845,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	530,000.00	19,805,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	7,470,000.00	32,530,000.00	8804593L4

Total:			100,000,000.00	2,000,000.00	8,675,000.00	89,325,000.00	
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ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	505,000.00	0.00	0.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	5,000.00	510,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	5,000.00	520,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	5,000.00	525,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	5,000.00	540,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	5,000.00	550,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	5,000.00	560,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	5,000.00	570,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	5,000.00	580,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	5,000.00	590,000.00	8804594X7

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Bonds by Maturity								
Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP	
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	5,000.00	605,000.00	8804594Y5	
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	5,000.00	615,000.00	8804594Z2	
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	5,000.00	630,000.00	8804595A6	
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	5,000.00	645,000.00	8804595B4	
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	5,000.00	660,000.00	8804595C2	
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	5,000.00	675,000.00	8804595D0	
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	5,000.00	685,000.00	8804595E8	
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	5,000.00	700,000.00	8804595F5	
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	5,000.00	715,000.00	8804595G3	
07/01/2021	TERM	4.650 %	440,000.00	0.00	15,000.00	425,000.00	8804595H1	
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	35,000.00	1,275,000.00	8804595J7	
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	415,000.00	14,070,000.00	8804595K4	
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	350,000.00	12,080,000.00	8804595L2	
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	545,000.00	18,340,000.00	8804595N8	
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	4,615,000.00	35,385,000.00	8804595M0	
Total:			100,000,000.00	1,485,000.00	6,065,000.00	92,450,000.00		
ISSUE 2006-2								
07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2	
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0	
07/01/2008	SERIAL	4.000 %	420,000.00	420,000.00	0.00	0.00	8804595W8	
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	10,000.00	420,000.00	8804595X6	
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	10,000.00	430,000.00	8804595Y4	
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	10,000.00	435,000.00	8804595Z1	
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	10,000.00	445,000.00	8804596A5	
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	10,000.00	455,000.00	8804596B3	
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	10,000.00	470,000.00	8804596C1	
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	15,000.00	475,000.00	8804596D9	
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	15,000.00	480,000.00	8804596E7	
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	15,000.00	495,000.00	8804596F4	
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	15,000.00	500,000.00	8804596G2	
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	15,000.00	515,000.00	8804596H0	
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	15,000.00	525,000.00	8804596J6	
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	15,000.00	540,000.00	8804596K3	
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	15,000.00	550,000.00	8804596L1	
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	15,000.00	565,000.00	8804596M9	
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	15,000.00	575,000.00	8804596N7	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	15,000.00	590,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	20,000.00	600,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	270,000.00	5,290,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	365,000.00	8,325,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	550,000.00	10,610,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	795,000.00	15,245,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	4,390,000.00	43,610,000.00	8804596U1
Total:			100,000,000.00	1,240,000.00	6,615,000.00	92,145,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	435,000.00	0.00	0.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	85,000.00	5,460,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	130,000.00	8,385,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	185,000.00	11,810,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	240,000.00	15,345,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	3,085,000.00	44,915,000.00	8804597V8
Total:			100,000,000.00	870,000.00	3,725,000.00	95,405,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	425,000.00	0.00	0.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	1,960,000.00	46,040,000.00	88045RBB7
Total:			100,000,000.00	425,000.00	1,960,000.00	97,615,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	885,000.00	0.00	0.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	970,000.00	57,030,000.00	88045RBT8
Total:			120,000,000.00	885,000.00	970,000.00	118,145,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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01/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RET5
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	0.00	0.00	515,000.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.100 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	0.00	10,940,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	0.00	12,665,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	0.00	18,295,000.00	88045RFZ0
07/01/2039	TERM	5.700 %	5,050,000.00	0.00	0.00	5,050,000.00	88045RFB3
Total:			60,000,000.00	0.00	0.00	60,000,000.00	
ISSUE 2008-2							
07/01/2009	SERIAL	3.250 %	765,000.00	0.00	0.00	765,000.00	88045RGG1
01/01/2010	SERIAL	3.700 %	795,000.00	0.00	0.00	795,000.00	88045RGK2
07/01/2010	SERIAL	3.800 %	815,000.00	0.00	0.00	815,000.00	88045RGJ5
01/01/2011	SERIAL	4.000 %	825,000.00	0.00	0.00	825,000.00	88045RGK2
07/01/2011	SERIAL	4.100 %	1,010,000.00	0.00	0.00	1,010,000.00	88045RGL0

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01/01/2012	SERIAL	4.300 %	790,000.00	0.00	0.00	790,000.00	88045RGM8
07/01/2012	SERIAL	4.350 %	270,000.00	0.00	0.00	270,000.00	88045RGN6
01/01/2013	SERIAL	4.500 %	850,000.00	0.00	0.00	850,000.00	88045RGP1
01/01/2013	SERIAL	3.375 %	160,000.00	0.00	0.00	160,000.00	88045RGZ9
07/01/2013	SERIAL	4.500 %	10,000.00	0.00	0.00	10,000.00	88045RGQ9
01/01/2015	SERIAL	4.850 %	160,000.00	0.00	0.00	160,000.00	88045RGR7
07/01/2015	SERIAL	4.850 %	250,000.00	0.00	0.00	250,000.00	88045RGS5
01/01/2017	SERIAL	5.150 %	700,000.00	0.00	0.00	700,000.00	88045RGT3
01/01/2018	SERIAL	5.250 %	940,000.00	0.00	0.00	940,000.00	88045RGU0
07/01/2018	SERIAL	5.250 %	1,400,000.00	0.00	0.00	1,400,000.00	88045RGW6
01/01/2018	TERM	4.900 %	12,500,000.00	0.00	0.00	12,500,000.00	88045RGV8
07/01/2022	TERM	5.500 %	12,050,000.00	0.00	0.00	12,050,000.00	88045RGX4
01/01/2027	TERM	5.750 %	10,195,000.00	0.00	0.00	10,195,000.00	88045RGY2
01/01/2027	TERM	4.875 %	5,515,000.00	0.00	0.00	5,515,000.00	88045RGZ9
Total:			50,000,000.00	0.00	0.00	50,000,000.00	

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07/01/2009	SERIAL	2.000 %	595,000.00	0.00	0.00	595,000.00	88045RHC9
01/01/2010	SERIAL	2.400 %	755,000.00	0.00	0.00	755,000.00	88045RHT2
07/01/2010	SERIAL	2.500 %	765,000.00	0.00	0.00	765,000.00	88045RHD7
01/01/2011	SERIAL	2.850 %	910,000.00	0.00	0.00	910,000.00	88045RHU9
07/01/2011	SERIAL	2.900 %	1,255,000.00	0.00	0.00	1,255,000.00	88045RHE5
01/01/2012	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHV7
07/01/2012	SERIAL	3.200 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHF2
01/01/2013	SERIAL	3.450 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHW5
07/01/2013	SERIAL	3.150 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHG0
01/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHX3
07/01/2014	SERIAL	3.700 %	1,280,000.00	0.00	0.00	1,280,000.00	88045RHH8
01/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHY1
07/01/2015	SERIAL	3.850 %	1,285,000.00	0.00	0.00	1,285,000.00	88045RHJ4
01/01/2016	SERIAL	4.000 %	1,290,000.00	0.00	0.00	1,290,000.00	88045RHZ8
07/01/2016	SERIAL	4.000 %	1,295,000.00	0.00	0.00	1,295,000.00	88045RHK1
01/01/2017	SERIAL	4.125 %	1,300,000.00	0.00	0.00	1,300,000.00	88045RJA1
07/01/2017	SERIAL	4.125 %	1,305,000.00	0.00	0.00	1,305,000.00	88045RHL9
01/01/2018	SERIAL	4.250 %	1,310,000.00	0.00	0.00	1,310,000.00	88045RJB9
07/01/2018	SERIAL	4.250 %	1,320,000.00	0.00	0.00	1,320,000.00	88045RHM7
07/01/2023	TERM	4.750 %	13,815,000.00	0.00	0.00	13,815,000.00	88045RHN5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2028	TERM	5.000 %	15,390,000.00	0.00	0.00	15,390,000.00	88045RHP0
07/01/2031	TERM	4.500 %	10,000,000.00	0.00	0.00	10,000,000.00	88045RHQ8
07/01/2035	TERM	5.400 %	15,555,000.00	0.00	0.00	15,555,000.00	88045RHR6
07/01/2038	TERM	5.450 %	12,890,000.00	0.00	0.00	12,890,000.00	88045RHS4
Total:			90,000,000.00	0.00	0.00	90,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

ISSUE E

07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	

ISSUE F

07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	

Tennessee Housing Development Agency

Single Family Programs Quarterly Report

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Unknown

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

ISSUE GH

07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	

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Tennessee Housing Development Agency

Single Family Programs Quarterly Report

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ISSUE JK

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	

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ISSUE MN

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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ISSUE S

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	

ISSUE UV

07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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ISSUE UV

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Issue/Series	ISSUE Y1Z1		Date Run: 10/27/2008				Page: 4-036
Bonds by Maturity							
Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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As of: 09/30/2008

Issue/Series ISSUE 1996-2

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Tennessee Housing Development Agency

Single Family Programs Quarterly Report

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	450,000.00	235,000.00	0.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	375,000.00	335,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	380,000.00	350,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	395,000.00	360,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	410,000.00	365,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	420,000.00	380,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	435,000.00	395,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	445,000.00	410,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	465,000.00	420,000.00	8804585E0
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,915,000.00	1,755,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,495,000.00	3,045,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,430,000.00	2,870,000.00	8804585H3
Total:			65,000,000.00	6,685,000.00	47,630,000.00	10,685,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8

Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
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ISSUE 1996-5

07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	335,000.00	0.00	0.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	30,000.00	315,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	30,000.00	325,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	35,000.00	325,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	35,000.00	335,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	35,000.00	345,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	35,000.00	355,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	40,000.00	360,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	40,000.00	375,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	680,000.00	0.00	0.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	10,990,000.00	28,515,000.00	20,495,000.00	

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Tennessee Housing Development Agency

Single Family Programs Quarterly Report

As of: 09/30/2008

Issue/Series ISSUE 1997-1

Date Run: 10/27/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	670,000.00	0.00	0.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	60,000.00	630,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	60,000.00	650,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	60,000.00	665,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	65,000.00	680,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	65,000.00	700,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	65,000.00	720,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	65,000.00	745,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	70,000.00	760,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	10,325,000.00	26,705,000.00	20,855,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	1,155,000.00	0.00	0.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	8,420,000.00	26,445,000.00	15,135,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	1,085,000.00	0.00	0.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	30,000.00	1,105,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	30,000.00	1,160,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	30,000.00	1,215,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	35,000.00	1,275,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	35,000.00	1,340,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	40,000.00	1,405,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	7,100,000.00	27,780,000.00	15,120,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,930,000.00	18,140,000.00	6,930,000.00	

ISSUE 1998-3

07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	860,000.00	0.00	0.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	760,000.00	0.00	0.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	11,180,000.00	49,590,000.00	19,230,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	810,000.00	0.00	0.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	30,000.00	820,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	30,000.00	860,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	35,000.00	900,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	35,000.00	945,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	35,000.00	995,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	40,000.00	1,045,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	5,320,000.00	28,105,000.00	7,575,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	1,865,000.00	0.00	0.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	50,000.00	1,910,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	50,000.00	2,015,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	55,000.00	2,115,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	55,000.00	2,225,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	60,000.00	2,345,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	60,000.00	2,475,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	12,085,000.00	63,835,000.00	24,080,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	2,085,000.00	0.00	0.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4

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Bonds by Maturity

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07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	13,395,000.00	72,930,000.00	23,675,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLMC	200,000.00	4.050%	9/12/2011
1985 A-L RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	300,000.00		
1985 A-L RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	100,000.00		
	1985 A-L RF Total	400,000.00		
1985 A-L DSRF	FFCB	200,000.00	4.691%	12/5/2012
	FFCB Total	200,000.00		
1985 A-L DSRF	FHLB	495,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	200,000.00	3.626%	3/9/2009
1985 A-L DSRF	FHLB	575,000.00	5.526%	2/28/2020
1985 A-L DSRF	FHLB	350,000.00	5.937%	6/27/2017
	FHLB Total	1,620,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	200,000.00	4.483%	2/28/2018
1985 A-L DSRF	FHLMC	100,000.00	4.050%	9/12/2011
1985 A-L DSRF	FHLMC	1,833,000.00	5.372%	12/12/2017
1985 A-L DSRF	FHLMC	65,000.00	5.499%	4/8/2019
1985 A-L DSRF	FHLMC	78,000.00	5.470%	4/8/2019
	FHLMC Total	7,971,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
1985 A-L DSRF	FNMA	300,000.00	6.115%	6/6/2022
1985 A-L DSRF	FNMA	215,000.00	5.450%	2/8/2023
1985 A-L DSRF	FNMA	3,645,000.00	4.000%	1/25/2023
1985 A-L DSRF	FNMA	500,000.00	4.860%	12/18/2014
1985 A-L DSRF	FNMA	1,000,000.00	5.596%	11/6/2017
1985 A-L DSRF	FNMA	300,000.00	6.000%	6/26/2023
1985 A-L DSRF	FNMA	330,000.00	5.249%	7/16/2018
1985 A-L DSRF	FNMA	105,000.00	5.129%	4/9/2018
1985 A-L DSRF	FNMA	1,000,000.00	5.999%	12/2/2021
1985 A-L DSRF	FNMA	1,100,000.00	6.252%	10/27/2025
	FNMA Total	18,410,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
1985 A-L DSRF	US Treasury	3,050,000.00	7.497%	11/15/2016
	US Treasury Total	9,780,000.00		
	1985 A-L DSRF Total	37,981,000.00		
	Bond Issue 1985 A-L Total	38,381,000.00		
1991 W/X RF	FHLB	200,000.00	3.767%	5/26/2010
	FHLB Total	200,000.00		
1991 W/X RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1991 W/X RF Total	250,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1991 W/X Total	5,970,000.00		
1995-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
1995-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1995-1 RF	FHLB	100,000.00	3.767%	5/26/2010
1995-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	300,000.00		
	1995-1 RF Total	400,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	US Treasury	200,000.00	7.497%	11/15/2016
	US Treasury Total	7,332,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,732,000.00		
1996-1 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-1 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
	1996-1 RF Total	300,000.00		
1996-1 DSRF	FHLB	275,000.00	5.850%	2/22/2023
1996-1 DSRF	FHLB	35,000.00	5.526%	2/28/2020
	FHLB Total	310,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
	FHLMC Total	24,000.00		
1996-1 DSRF	FNMA	28,000.00	5.450%	2/8/2023
1996-1 DSRF	FNMA	250,000.00	4.860%	12/18/2014
1996-1 DSRF	FNMA	255,000.00	5.249%	7/16/2018
	FNMA Total	533,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,303,000.00		
	Bond Issue 1996-1 Total	2,603,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-2 RF	FHLB	200,000.00	3.767%	5/26/2010
1996-2 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-2 RF	FHLB	100,000.00	5.454%	11/28/2017
1996-2 RF	FHLB	200,000.00	2.308%	11/13/2008
	FHLB Total	800,000.00		
1996-2 RF	FNMA	50,000.00	3.001%	7/8/2010
1996-2 RF	FNMA	300,000.00	4.478%	10/22/2009
	FNMA Total	350,000.00		
	1996-2 RF Total	1,250,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	4,000.00	5.499%	4/8/2019
	FHLMC Total	237,000.00		
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
1996-2 DSRF	FNMA	300,000.00	6.115%	6/6/2022
1996-2 DSRF	FNMA	89,000.00	5.450%	2/8/2023

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	600,000.00	5.999%	7/25/2025
	FNMA Total	1,089,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,000,000.00		
	Bond Issue 1996-2 Total	4,250,000.00		
1996-3 RF	FHLB	200,000.00	2.366%	1/2/2009
1996-3 RF	FHLB	137,500.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-3 RF	FHLB	200,000.00	3.767%	5/26/2010
1996-3 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	737,500.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	800,000.00		
1996-3 RF	FNMA	500,000.00	2.288%	10/1/2008
1996-3 RF	FNMA	2,000,000.00	2.285%	10/1/2008
1996-3 RF	FNMA	200,000.00	2.777%	1/2/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,750,000.00		
	1996-3 RF Total	4,287,500.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	5,489,500.00		
1996-4 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
1996-4 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-4 RF	FHLB	100,000.00	5.454%	11/28/2017
1996-4 RF	FHLB	300,000.00	2.308%	11/13/2008
	FHLB Total	500,000.00		
	1996-4 RF Total	600,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
	FHLMC Total	176,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
1996-4 DSRF	US Treasury	400,000.00	7.497%	11/15/2016
	US Treasury Total	1,825,000.00		
	1996-4 DSRF Total	2,151,000.00		
	Bond Issue 1996-4 Total	2,751,000.00		
1996-5 RF	FFCB	100,000.00	4.691%	12/5/2012
1996-5 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
1996-5 RF	FHLB	55,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-5 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-5 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-5 RF	FHLB	100,000.00	5.454%	11/28/2017

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	200,000.00	2.366%	1/2/2009
	FHLB Total	655,000.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	900,000.00		
1996-5 RF	FNMA	500,000.00	2.288%	10/1/2008
1996-5 RF	FNMA	50,000.00	2.285%	10/1/2008
1996-5 RF	FNMA	340,000.00	2.777%	1/2/2009
1996-5 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	990,000.00		
	1996-5 RF Total	2,745,000.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	76,000.00		
1996-5 DSRF	FNMA	500,000.00	6.115%	6/6/2022
1996-5 DSRF	FNMA	243,000.00	5.450%	2/8/2023
1996-5 DSRF	FNMA	25,000.00	3.001%	7/8/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	FNMA	392,000.00	5.249%	7/16/2018
	FNMA Total	1,160,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	2,183,000.00		
	Bond Issue 1996-5 Total	4,928,000.00		
1997-1 RF	FHLB	137,500.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1997-1 RF	FHLB	300,000.00	2.366%	1/2/2009
	FHLB Total	637,500.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1997-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1997-1 RF	FNMA	350,000.00	2.288%	10/1/2008
1997-1 RF	FNMA	440,000.00	2.777%	1/2/2009
	FNMA Total	990,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF Total		1,727,500.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
FNMA Total		4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
US Treasury Total		542,000.00		
1997-1 DSRF Total		4,624,000.00		
Bond Issue 1997-1 Total		6,351,500.00		
1997-2 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		100,000.00		
1997-2 RF	FHLB	200,000.00	2.366%	1/2/2009
FHLB Total		200,000.00		
1997-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
FHLMC Total		100,000.00		
1997-2 RF	FNMA	50,000.00	3.001%	7/8/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FNMA	600,000.00	2.288%	10/1/2008
1997-2 RF	FNMA	150,000.00	2.285%	10/1/2008
1997-2 RF	FNMA	180,000.00	2.777%	1/2/2009
	FNMA Total	980,000.00		
	1997-2 RF Total	1,380,000.00		
	Bond Issue 1997-2 Total	1,380,000.00		
1997-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
1997-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-3 RF	FHLB	200,000.00	2.308%	11/13/2008
1997-3 RF	FHLB	200,000.00	2.308%	11/13/2008
	FHLB Total	500,000.00		
1997-3 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
	1997-3 RF Total	700,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
	FHLMC Total	570,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	6.115%	6/6/2022
1997-3 DSRF	FNMA	73,000.00	5.450%	2/8/2023
	FNMA Total	7,483,000.00		
	1997-3 DSRF Total	8,053,000.00		
	Bond Issue 1997-3 Total	8,753,000.00		
1998-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
1998-1 RF	FHLB	137,500.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1998-1 RF	FHLB	200,000.00	2.366%	1/2/2009
	FHLB Total	437,500.00		
1998-1 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
1998-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-1 RF	FNMA	200,000.00	2.288%	10/1/2008
1998-1 RF	FNMA	350,000.00	2.285%	10/1/2008
1998-1 RF	FNMA	100,000.00	2.777%	1/2/2009
	FNMA Total	750,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1998-1 RF Total	1,387,500.00		
1998-1 DSRF	FHLMC	200,000.00	5.528%	5/21/2014
	FHLMC Total	200,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	625,000.00		
	Bond Issue 1998-1 Total	2,012,500.00		
1998-2 RF	FHLB	100,000.00	4.749%	2/20/2015
	FHLB Total	100,000.00		
1998-2 RF	FNMA	180,000.00	2.777%	1/2/2009
	FNMA Total	180,000.00		
	1998-2 RF Total	280,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,123,000.00		
1998-3 RF	FFCB	100,000.00	4.691%	12/5/2012
1998-3 RF	FFCB	200,000.00	2.450%	5/12/2009
	FFCB Total	300,000.00		
1998-3 RF	FHLB	400,000.00	2.366%	1/2/2009
1998-3 RF	FHLB	50,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	200,000.00	4.749%	2/20/2015
	FHLB Total	650,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	500,000.00		
1998-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-3 RF	FNMA	300,000.00	4.478%	10/22/2009
1998-3 RF	FNMA	700,000.00	2.288%	10/1/2008
1998-3 RF	FNMA	1,050,000.00	2.285%	10/1/2008
1998-3 RF	FNMA	400,000.00	2.777%	1/2/2009
	FNMA Total	2,550,000.00		
	1998-3 RF Total	4,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1998-3 Total		4,000,000.00		
1999-1 RF	FHLB	100,000.00	2.366%	1/2/2009
1999-1 RF	FHLB	200,000.00	4.749%	2/20/2015
1999-1 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-1 RF	FHLB	500,000.00	2.308%	11/13/2008
FHLB Total		900,000.00		
1999-1 RF	FHLMC	100,000.00	5.372%	12/12/2017
FHLMC Total		100,000.00		
1999-1 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-1 RF	FNMA	200,000.00	2.288%	10/1/2008
1999-1 RF	FNMA	100,000.00	2.285%	10/1/2008
1999-1 RF	FNMA	190,000.00	2.777%	1/2/2009
FNMA Total		590,000.00		
1999-1 RF Total		1,590,000.00		
Bond Issue 1999-1 Total		1,590,000.00		
1999-2 RF	FFCB	100,000.00	4.691%	12/5/2012
1999-2 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	50,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	137,500.00	3.150%	3/28/2014
	FHLB Total	187,500.00		
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	585,000.00		
1999-2 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-2 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-2 RF	FNMA	700,000.00	2.288%	10/1/2008
1999-2 RF	FNMA	320,000.00	2.777%	1/2/2009
	FNMA Total	1,220,000.00		
	1999-2 RF Total	2,192,500.00		
1999-2 DSRF	FHLB	500,000.00	5.850%	2/22/2023
	FHLB Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	560,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1999-2 Total		2,752,500.00		
1999-3 RF	FFCB	100,000.00	4.691%	12/5/2012
1999-3 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		
1999-3 RF	FHLB	500,000.00	2.366%	1/2/2009
1999-3 RF	FHLB	50,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1999-3 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-3 RF	FHLB	400,000.00	3.225%	2/22/2011
FHLB Total		1,250,000.00		
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
1999-3 RF	FHLMC	100,000.00	5.372%	12/12/2017
FHLMC Total		300,000.00		
1999-3 RF	FNMA	1,300,000.00	2.288%	10/1/2008
1999-3 RF	FNMA	300,000.00	2.777%	1/2/2009
1999-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-3 RF	FNMA	100,000.00	3.001%	7/8/2010
1999-3 RF	FNMA	300,000.00	4.478%	10/22/2009

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,100,000.00		
	1999-3 RF Total	3,850,000.00		
1999-3 DSRF	FNMA	500,000.00	6.252%	10/27/2025
	FNMA Total	500,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	5,283,000.00		
2000-1 RF	FFCB	100,000.00	4.691%	12/5/2012
2000-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2000-1 RF	FHLB	350,000.00	2.308%	11/13/2008
	FHLB Total	350,000.00		
2000-1 RF	FNMA	300,000.00	4.478%	10/22/2009
	FNMA Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF Total		850,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
US Treasury Total		1,180,000.00		
2000-1 DSRF Total		1,180,000.00		
Bond Issue 2000-1 Total		2,030,000.00		
2000-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2000-2 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		
2000-2 RF	FHLB	600,000.00	2.366%	1/2/2009
2000-2 RF	FHLB	50,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	100,000.00	2.300%	4/1/2009
FHLB Total		750,000.00		
2000-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
2000-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
FHLMC Total		200,000.00		
2000-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2000-2 RF	FNMA	300,000.00	4.478%	10/22/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	1,300,000.00	2.288%	10/1/2008
2000-2 RF	FNMA	350,000.00	2.777%	1/2/2009
	FNMA Total	2,050,000.00		
	2000-2 RF Total	3,200,000.00		
2000-2 DSRF	FNMA	75,000.00	3.001%	7/8/2010
2000-2 DSRF	FNMA	150,000.00	6.252%	10/27/2025
	FNMA Total	225,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,048,000.00		
	Bond Issue 2000-2 Total	4,248,000.00		
2001-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
2001-1 RF	FHLB	600,000.00	2.366%	1/2/2009
2001-1 RF	FHLB	137,500.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	300,000.00	4.749%	2/20/2015

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLB	300,000.00	4.128%	11/19/2010
2001-1 RF	FHLB	500,000.00	2.300%	4/1/2009
2001-1 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	2,037,500.00		
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	200,000.00		
2001-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-1 RF	FNMA	200,000.00	3.001%	7/8/2010
2001-1 RF	FNMA	500,000.00	4.079%	12/22/2010
2001-1 RF	FNMA	300,000.00	4.478%	10/22/2009
2001-1 RF	FNMA	1,100,000.00	2.288%	10/1/2008
2001-1 RF	FNMA	1,300,000.00	2.777%	1/2/2009
2001-1 RF	FNMA	600,000.00	1.950%	10/15/2008
	FNMA Total	4,100,000.00		
	2001-1 RF Total	6,437,500.00		
2001-1 DSRF	FHLB	15,000.00	5.526%	2/28/2020
2001-1 DSRF	FHLB	500,000.00	4.850%	11/28/2014
	FHLB Total	515,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	100,000.00	4.483%	2/28/2018
2001-1 DSRF	FHLMC	3,000.00	5.372%	12/12/2017
	FHLMC Total	762,000.00		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2001-1 DSRF	FNMA	700,000.00	6.000%	6/26/2023
2001-1 DSRF	FNMA	108,000.00	5.249%	7/16/2018
	FNMA Total	1,808,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,238,000.00		
	Bond Issue 2001-1 Total	38,675,500.00		
2001-2 RF	FHLB	400,000.00	2.366%	1/2/2009
2001-2 RF	FHLB	137,500.00	3.150%	3/28/2014
	FHLB Total	537,500.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	635,000.00		
2001-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2001-2 RF	FNMA	600,000.00	2.288%	10/1/2008
2001-2 RF	FNMA	450,000.00	2.777%	1/2/2009
	FNMA Total	1,100,000.00		
	2001-2 RF Total	2,272,500.00		
	Bond Issue 2001-2 Total	2,272,500.00		
2001-3 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
2001-3 RF	FHLB	300,000.00	2.366%	1/2/2009
2001-3 RF	FHLB	137,500.00	3.150%	3/28/2014
2001-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2001-3 RF	FHLB	200,000.00	4.128%	11/19/2010
	FHLB Total	837,500.00		
2001-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-3 RF	FNMA	100,000.00	3.001%	7/8/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FNMA	1,000,000.00	2.288%	10/1/2008
2001-3 RF	FNMA	230,000.00	2.285%	10/1/2008
2001-3 RF	FNMA	100,000.00	2.777%	1/2/2009
	FNMA Total	1,530,000.00		
	2001-3 RF Total	2,467,500.00		
	Bond Issue 2001-3 Total	2,467,500.00		
2002-1 RF	FHLB	100,000.00	2.366%	1/2/2009
2002-1 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-1 RF	FHLB	200,000.00	4.128%	11/19/2010
2002-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	600,000.00		
2002-1 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2002-1 RF	FNMA	300,000.00	4.478%	10/22/2009
2002-1 RF	FNMA	700,000.00	1.950%	10/15/2008
2002-1 RF	FNMA	1,270,000.00	2.288%	10/1/2008
2002-1 RF	FNMA	400,000.00	2.777%	1/2/2009
	FNMA Total	2,670,000.00		
	2002-1 RF Total	3,370,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FHLB	250,000.00	5.850%	2/22/2023
	FHLB Total	250,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-1 DSRF	FNMA	6,000.00	5.249%	7/16/2018
	FNMA Total	906,000.00		
	2002-1 DSRF Total	1,208,000.00		
	Bond Issue 2002-1 Total	4,578,000.00		
2002-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2002-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2002-2 RF	FHLB	400,000.00	2.366%	1/2/2009
2002-2 RF	FHLB	50,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-2 RF	FHLB	100,000.00	4.128%	11/19/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	850,000.00		
2002-2 RF	FHLMC	200,000.00	4.050%	9/12/2011
	FHLMC Total	200,000.00		
2002-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2002-2 RF	FNMA	100,000.00	3.001%	7/8/2010
2002-2 RF	FNMA	300,000.00	4.478%	10/22/2009
2002-2 RF	FNMA	500,000.00	1.950%	10/15/2008
2002-2 RF	FNMA	1,500,000.00	2.288%	10/1/2008
2002-2 RF	FNMA	800,000.00	2.777%	1/2/2009
	FNMA Total	3,300,000.00		
	2002-2 RF Total	4,550,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	2,260,000.00	5.850%	2/22/2023
	FHLB Total	2,460,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
2002-2 DSRF	FHLMC	4,000.00	5.372%	12/12/2017
	FHLMC Total	2,324,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-2 DSRF	FNMA	13,000.00	5.249%	7/16/2018
	FNMA Total	513,000.00		
	2002-2 DSRF Total	5,297,000.00		
	Bond Issue 2002-2 Total	9,847,000.00		
2003-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
2003-1 RF	FHLB	400,000.00	2.366%	1/2/2009
2003-1 RF	FHLB	82,500.00	3.150%	3/28/2014
2003-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	582,500.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	550,000.00	2.288%	10/1/2008
2003-1 RF	FNMA	500,000.00	2.777%	1/2/2009
	FNMA Total	1,050,000.00		
	2003-1 RF Total	1,832,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2003-1 Total		<u>1,832,500.00</u>		
2003-2 RF	FFCB	<u>100,000.00</u>	4.691%	12/5/2012
	FFCB Total	<u>100,000.00</u>		
2003-2 RF	FHLB	<u>400,000.00</u>	2.366%	1/2/2009
	FHLB Total	<u>400,000.00</u>		
2003-2 RF	FHLMC	<u>100,000.00</u>	4.050%	9/12/2011
	FHLMC Total	<u>100,000.00</u>		
2003-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2003-2 RF	FNMA	1,200,000.00	2.288%	10/1/2008
2003-2 RF	FNMA	250,000.00	2.777%	1/2/2009
	FNMA Total	<u>1,600,000.00</u>		
	2003-2 RF Total	<u>2,200,000.00</u>		
Bond Issue 2003-2 Total		<u>2,200,000.00</u>		
2003-3 RF	FFCB	100,000.00	4.691%	12/5/2012
2003-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	<u>200,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	FHLB	400,000.00	2.366%	1/2/2009
2003-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2003-3 RF	FHLB	100,000.00	4.128%	11/19/2010
2003-3 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	800,000.00		
2003-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2003-3 RF	FNMA	400,000.00	2.288%	10/1/2008
2003-3 RF	FNMA	800,000.00	2.285%	10/1/2008
2003-3 RF	FNMA	200,000.00	2.777%	1/2/2009
	FNMA Total	1,600,000.00		
	2003-3 RF Total	2,600,000.00		
	Bond Issue 2003-3 Total	2,600,000.00		
2004-1 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-1 RF	FHLB	400,000.00	2.366%	1/2/2009
2004-1 RF	FHLB	100,000.00	4.128%	11/19/2010
2004-1 RF	FHLB	300,000.00	2.308%	11/13/2008
	FHLB Total	800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-1 RF	FNMA	1,700,000.00	2.288%	10/1/2008
2004-1 RF	FNMA	600,000.00	2.777%	1/2/2009
	FNMA Total	2,350,000.00		
	2004-1 RF Total	3,350,000.00		
	Bond Issue 2004-1 Total	3,350,000.00		
2004-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-2 RF	FHLB	500,000.00	2.366%	1/2/2009
2004-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-2 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-2 RF	FHLB	500,000.00	3.225%	2/22/2011
	FHLB Total	1,200,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
2004-2 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	400,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2004-2 RF	FNMA	50,000.00	3.001%	7/8/2010
2004-2 RF	FNMA	1,300,000.00	2.288%	10/1/2008
2004-2 RF	FNMA	700,000.00	2.285%	10/1/2008
2004-2 RF	FNMA	1,000,000.00	2.777%	1/2/2009
	FNMA Total	3,150,000.00		
	2004-2 RF Total	4,950,000.00		
	Bond Issue 2004-2 Total	4,950,000.00		
2004-3 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-3 RF	FHLB	500,000.00	2.366%	1/2/2009
2004-3 RF	FHLB	55,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-3 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-3 RF	FHLB	500,000.00	3.225%	2/22/2011
2004-3 RF	FHLB	100,000.00	2.308%	11/13/2008
	FHLB Total	1,355,000.00		
2004-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
2004-3 RF	FHLMC	100,000.00	4.050%	9/12/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		200,000.00		
2004-3 RF	FNMA	100,000.00	3.001%	7/8/2010
2004-3 RF	FNMA	500,000.00	4.139%	12/22/2010
2004-3 RF	FNMA	1,950,000.00	2.288%	10/1/2008
2004-3 RF	FNMA	700,000.00	2.777%	1/2/2009
FNMA Total		3,250,000.00		
2004-3 RF Total		5,005,000.00		
2004-3 DSRF	FHLB	715,000.00	5.850%	2/22/2023
2004-3 DSRF	FHLB	10,000.00	5.526%	2/28/2020
FHLB Total		725,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	5,000.00	5.372%	12/12/2017
2004-3 DSRF	FHLMC	220,000.00	4.613%	2/28/2018
FHLMC Total		281,000.00		
2004-3 DSRF	FNMA	700,000.00	6.115%	6/6/2022
2004-3 DSRF	FNMA	131,000.00	5.450%	2/8/2023
2004-3 DSRF	FNMA	50,000.00	3.001%	7/8/2010
2004-3 DSRF	FNMA	500,000.00	4.860%	12/18/2014
2004-3 DSRF	FNMA	75,000.00	5.249%	7/16/2018
FNMA Total		1,456,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 035
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2004-3 DSRF Total	2,462,000.00		
	Bond Issue 2004-3 Total	7,467,000.00		
2005-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2005-1 RF	FHLB	100,000.00	4.140%	10/7/2011
	FHLB Total	100,000.00		
2005-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2005-1 RF	FNMA	500,000.00	4.139%	12/22/2010
2005-1 RF	FNMA	1,500,000.00	2.288%	10/1/2008
2005-1 RF	FNMA	200,000.00	2.285%	10/1/2008
2005-1 RF	FNMA	1,000,000.00	2.777%	1/2/2009
	FNMA Total	3,250,000.00		
	2005-1 RF Total	3,450,000.00		
	Bond Issue 2005-1 Total	3,450,000.00		
2005-2 RF	FHLB	200,000.00	2.366%	1/2/2009
2005-2 RF	FHLB	100,000.00	4.749%	2/20/2015
	FHLB Total	300,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 036
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	100,000.00		
2005-2 RF	FNMA	1,900,000.00	2.288%	10/1/2008
2005-2 RF	FNMA	1,500,000.00	2.777%	1/2/2009
	FNMA Total	3,500,000.00		
	2005-2 RF Total	3,900,000.00		
	Bond Issue 2005-2 Total	3,900,000.00		
2006-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2006-1 RF	FHLB	600,000.00	2.366%	1/2/2009
	FHLB Total	600,000.00		
2006-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2006-1 RF	FNMA	500,000.00	4.139%	12/22/2010
2006-1 RF	FNMA	1,800,000.00	2.288%	10/1/2008
2006-1 RF	FNMA	1,000,000.00	2.777%	1/2/2009
	FNMA Total	3,450,000.00		
	2006-1 RF Total	4,150,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2006-1 Total		<u>4,150,000.00</u>		
2006-2 RF	FHLB	<u>600,000.00</u>	2.366%	1/2/2009
	FHLB Total	<u>600,000.00</u>		
2006-2 RF	FHLMC	<u>100,000.00</u>	4.483%	2/28/2018
	FHLMC Total	<u>100,000.00</u>		
2006-2 RF	FNMA	500,000.00	4.139%	12/22/2010
2006-2 RF	FNMA	1,200,000.00	2.288%	10/1/2008
2006-2 RF	FNMA	300,000.00	2.285%	10/1/2008
2006-2 RF	FNMA	<u>700,000.00</u>	2.777%	1/2/2009
	FNMA Total	<u>2,700,000.00</u>		
	2006-2 RF Total	<u>3,400,000.00</u>		
Bond Issue 2006-2 Total		<u>3,400,000.00</u>		
2006-3 RF	FHLB	<u>300,000.00</u>	2.366%	1/2/2009
	FHLB Total	<u>300,000.00</u>		
2006-3 RF	FHLMC	<u>100,000.00</u>	4.483%	2/28/2018
	FHLMC Total	<u>100,000.00</u>		
2006-3 RF	FNMA	100,000.00	5.397%	12/30/2014

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 038
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FNMA	1,700,000.00	2.288%	10/1/2008
2006-3 RF	FNMA	300,000.00	2.777%	1/2/2009
	FNMA Total	2,100,000.00		
	2006-3 RF Total	2,500,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	210,000.00	5.526%	2/28/2020
2006-3 DSRF	FHLB	300,000.00	5.937%	6/27/2017
2006-3 DSRF	FHLB	1,100,000.00	4.823%	2/20/2015
	FHLB Total	3,110,000.00		
2006-3 DSRF	FHLMC	5,000.00	5.372%	12/12/2017
2006-3 DSRF	FHLMC	2,300,000.00	5.528%	5/21/2014
2006-3 DSRF	FHLMC	180,000.00	4.613%	2/28/2018
	FHLMC Total	2,485,000.00		
2006-3 DSRF	FNMA	800,000.00	6.115%	6/6/2022
2006-3 DSRF	FNMA	63,000.00	5.450%	2/8/2023
2006-3 DSRF	FNMA	500,000.00	4.860%	12/18/2014
2006-3 DSRF	FNMA	10,000.00	5.270%	4/9/2018
2006-3 DSRF	FNMA	300,000.00	5.381%	7/30/2018
2006-3 DSRF	FNMA	251,000.00	5.249%	7/16/2018
	FNMA Total	1,924,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 039
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2006-3 DSRF Total	7,519,000.00		
	Bond Issue 2006-3 Total	10,019,000.00		
2007-1 RF	FHLB	500,000.00	2.366%	1/2/2009
	FHLB Total	500,000.00		
2007-1 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	100,000.00		
2007-1 RF	FNMA	50,000.00	3.001%	7/8/2010
2007-1 RF	FNMA	1,300,000.00	2.288%	10/1/2008
2007-1 RF	FNMA	1,500,000.00	2.777%	1/2/2009
	FNMA Total	2,850,000.00		
	2007-1 RF Total	3,450,000.00		
	Bond Issue 2007-1 Total	3,450,000.00		
2007-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2007-2 RF	FHLB	500,000.00	3.225%	2/22/2011
2007-2 RF	FHLB	300,000.00	2.366%	1/2/2009
	FHLB Total	800,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 040
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FNMA	1,500,000.00	2.288%	10/1/2008
2007-2 RF	FNMA	700,000.00	2.777%	1/2/2009
	FNMA Total	2,200,000.00		
	2007-2 RF Total	3,100,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	133,000.00	5.492%	4/8/2019
	FHLMC Total	133,000.00		
2007-2 DSRF	FNMA	93,000.00	5.450%	2/8/2023
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
	FNMA Total	2,093,000.00		
	2007-2 DSRF Total	3,226,000.00		
	Bond Issue 2007-2 Total	6,326,000.00		
2007-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 041
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	FHLB	100,000.00	2.366%	1/2/2009
	FHLB Total	100,000.00		
2007-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2007-3 RF	FNMA	300,000.00	2.288%	10/1/2008
2007-3 RF	FNMA	3,000,000.00	2.777%	1/2/2009
	FNMA Total	3,400,000.00		
	2007-3 RF Total	3,600,000.00		
2007-3 DSRF	FHLB	15,000.00	5.526%	2/28/2020
	FHLB Total	15,000.00		
2007-3 DSRF	FHLMC	2,000.00	5.372%	12/12/2017
2007-3 DSRF	FHLMC	1,060,000.00	5.232%	3/10/2016
2007-3 DSRF	FHLMC	100,000.00	5.492%	4/8/2019
	FHLMC Total	1,162,000.00		
2007-3 DSRF	FNMA	65,000.00	5.450%	2/8/2023
2007-3 DSRF	FNMA	30,000.00	4.000%	1/25/2023
2007-3 DSRF	FNMA	530,000.00	5.270%	4/9/2018
	FNMA Total	625,000.00		
	2007-3 DSRF Total	1,802,000.00		
	Bond Issue 2007-3 Total	5,402,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 042
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 LF	FHLB	500,000.00	3.750%	2/8/2011
	FHLB Total	500,000.00		
	2007-4 LF Total	500,000.00		
2007-4 RF	FHLB	500,000.00	2.366%	1/2/2009
	FHLB Total	500,000.00		
2007-4 RF	FNMA	1,600,000.00	2.288%	10/1/2008
2007-4 RF	FNMA	400,000.00	2.777%	1/2/2009
	FNMA Total	2,000,000.00		
	2007-4 RF Total	2,500,000.00		
	Bond Issue 2007-4 Total	3,000,000.00		
2008-1 LF	FFCB	500,000.00	5.682%	11/17/2015
	FFCB Total	500,000.00		
	2008-1 LF Total	500,000.00		
2008-1 RF	FHLB	200,000.00	2.366%	1/2/2009
	FHLB Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 043
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-1 RF	FNMA	1,000,000.00	2.288%	10/1/2008
2008-1 RF	FNMA	200,000.00	2.777%	1/2/2009
	FNMA Total	1,200,000.00		
	2008-1 RF Total	1,400,000.00		
	Bond Issue 2008-1 Total	1,900,000.00		
2008-2 RF	FHLB	200,000.00	2.366%	1/2/2009
	FHLB Total	200,000.00		
	2008-2 RF Total	200,000.00		
	Bond Issue 2008-2 Total	200,000.00		
	1985 Res Total	237,065,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/28/2008	Page: 5- 044
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		102,075,000.00		
Debt Service Reserve Fund		133,990,000.00		
Loan Fund		1,000,000.00		
Total Investments 1985 Resolution		<u><u>\$237,065,000.00</u></u>		

Resolution 1985 BOND RESOLUTION

Date Run: 11/4/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 38,832,488	\$ 54,916,037	\$ 1,794,059	\$ 53,121,978
Issue WRXR	5,845,500	5,809,466	11,625,380	5,380	11,620,001
Issue 1995-1	5,055,600	7,206,391	12,983,286	3,164	12,980,122
Issue 1996-1	-	2,362,341	12,234,725	7,793	12,226,932
Issue 1996-2	-	3,307,496	16,119,579	5,213	16,114,366
Issue 1996-3	-	1,223,669	17,756,272	10,712,598	7,043,674
Issue 1996-4	-	2,453,845	14,571,065	8,022	14,563,043
Issue 1996-5	2,120,000	3,356,551	24,754,917	20,945,771	3,809,146
Issue 1997-1	4,065,000	4,661,233	23,984,481	21,334,533	2,649,948
Issue 1997-2	-	-	18,347,340	15,338,401	3,008,939
Issue 1997-3	8,800,833	8,543,618	14,840,254	4,759	14,835,495
Issue 1998-1	-	696,330	17,358,260	15,331,000	2,027,260
Issue 1998-2	-	869,835	9,747,917	7,023,243	2,724,674

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 11/4/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	24,679,103	19,497,816	5,181,287
Issue 1999-1	-	-	10,882,217	7,675,591	3,206,626
Issue 1999-2	-	565,081	27,670,646	24,428,047	3,242,598
Issue 1999-3	-	1,488,794	28,912,982	24,032,475	4,880,507
Issue 2000-1	-	1,467,558	25,043,970	18,323	25,025,647
Issue 2000-2	-	1,107,558	45,212,627	23,990,248	21,222,379
Issue 2001-1	29,407,000	33,218,812	71,274,288	69,146,608	2,127,679
Issue 2001-2	-	-	27,585,778	25,634,863	1,950,916
Issue 2001-3	-	-	30,872,102	25,469,509	5,402,593
Issue 2002-1	4,095,583	1,468,526	39,463,131	36,218,592	3,244,539
Issue 2002-2	5,983,456	5,877,736	54,786,348	43,085,110	11,701,238
Issue 2003-1	-	-	31,597,861	28,942,315	2,655,545

Resolution 1985 BOND RESOLUTION

Date Run: 11/4/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	42,618,375	40,413,616	2,204,759
Issue 2003-3	-	-	50,306,555	47,643,895	2,662,659
Issue 2004-1	-	-	59,152,336	56,597,806	2,554,530
Issue 2004-2	-	-	82,879,030	74,812,503	8,066,528
Issue 2004-3	2,026,000	2,502,946	89,852,709	78,363,508	11,489,201
Issue 2005-1	-	-	91,679,651	88,509,916	3,169,735
Issue 2005-2	-	-	93,820,830	91,620,339	2,200,491
Issue 2006-1	-	-	98,352,757	96,087,409	2,265,348
Issue 2006-2	-	-	98,354,508	95,909,685	2,444,824
Issue 2006-3	6,730,000	7,611,361	108,610,837	100,042,745	8,568,092
Issue 2007-1	400,000	-	104,186,161	101,711,309	2,474,852

Resolution 1985 BOND RESOLUTION

Date Run: 11/14/2008

Page: 6-004

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,282,953	127,299,987	122,782,773	4,517,214
Issue 2007-3	3,600,000	3,904,729	160,728,960	155,989,843	4,739,117
Issue 2007-4	600,000	-	159,318,619	156,344,319	2,974,300
Issue 2008-1	-	-	62,261,755	60,759,294	1,502,461
Issue 2008-2	-	-	60,553,892	50,409,541	10,144,351
Issue 2008-3	4,500,000	-	94,444,535	89,699,244	4,745,291
General Escrow Fund	-	-	61,747	-	61,747
Total for the 1985 Resolution	<u>\$ 136,842,809</u>	<u>\$ 141,819,317</u>	<u>\$ 2,251,703,809</u>	<u>\$ 1,928,351,179</u>	<u>\$ 323,352,631</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2008

Issue/Series 2007CN-1

Date Run: 10/28/2008

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General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 83,050,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2008

Issue/Series 2007CN-1

Date Run: 10/28/2008

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	2.197 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.197 %	61,250,000.00	0.00	56,555,000.00	4,695,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.197 %	46,000,000.00	0.00	6,330,000.00	39,670,000.00	88045REY4
08/12/2010	DRAW DOWN NOTES	2.197 %	44,330,000.00	0.00	5,645,000.00	38,685,000.00	88045RGC0
Total:			243,275,000.00	0.00	154,580,000.00	83,050,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 10/28/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	FHLB	83,261,000.00	2.033%	10/9/2008
2004CN-1 Total		<u>83,261,000.00</u>		

Investment Summary

Escrow Fund	83,261,000.00
Total Investments 2004CN-1	<u>\$83,261,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 11/4/2008

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 83,253,491	\$ 83,208,573	\$ 44,919
Total for 2007CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 83,253,491</u>	<u>\$ 83,208,573</u>	<u>\$ 44,919</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2008

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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Resolution 1974 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 127,105,000.00

Outstanding Principal Balance: 156,300,410.58

Current Outstanding Commitments: 1,781,504.00

Current Uncommitted Lendable Funds: 1,190,825.58

Average Purchase Price: 41,889.95

Average Original Loan Amount: 42,096.71

Total Number of Loans

Originated: 19,324

Paidoff: 15,827

Outstanding: 3,497

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	127,105,000.00	111,579,711.97	644,756.00	-403.42	47,149.21	48,591.44	5,238
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	7,544,973.82	1,136,748.00	1,191,229.00	51,710.28	50,706.08	1,149
1994 SERIES B	08/01/1994	08/17/1994	0.00	11,738,083.95	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	8,242,251.95	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	15,039,085.85	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,156,303.04	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			127,105,000.00	156,300,410.58	1,781,504.00	1,190,825.58	41,889.95	42,096.71	19,324

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	189	18.58 %	20,734,999.45	8.64 %
5.5000%	625	15.91 %	17,756,537.04	28.58 %
4.6500%	166	14.56 %	16,248,204.79	7.59 %
0.0000%	182	10.84 %	12,095,793.72	8.32 %
6.7500%	161	8.66 %	9,663,049.10	7.36 %
3.0000%	104	7.59 %	8,472,421.83	4.76 %
7.0000%	50	4.31 %	4,810,198.95	2.29 %
6.8750%	70	3.80 %	4,245,031.61	3.20 %
6.5000%	54	3.13 %	3,488,850.51	2.47 %
6.8500%	102	2.98 %	3,325,342.71	4.66 %
5.4500%	18	2.07 %	2,309,267.55	0.82 %
5.3500%	23	1.94 %	2,164,255.33	1.05 %
7.2500%	85	1.14 %	1,273,046.87	3.89 %
5.4000%	15	1.03 %	1,148,760.05	0.69 %
6.9000%	37	0.89 %	997,106.83	1.69 %
9.0000%	152	0.89 %	988,015.15	6.95 %
6.4500%	7	0.68 %	761,590.04	0.32 %
5.9500%	2	0.29 %	325,075.78	0.09 %
7.5000%	48	0.28 %	312,149.48	2.19 %
4.7500%	2	0.14 %	159,325.63	0.09 %
Other	95	0.27 %	300,689.55	4.34 %
Grand Total:	2,187	100.00 %	111,579,711.97	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	72	32.96 %	2,486,471.74	36.18 %
7.7500%	64	29.52 %	2,227,636.01	32.16 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	19	18.08 %	1,364,326.19	9.55 %
7.0000%	38	16.79 %	1,267,166.29	19.10 %
7.4000%	6	2.64 %	199,373.59	3.02 %
Grand Total:	199	100.00 %	7,544,973.82	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	240	74.68 %	8,765,755.35	75.47 %
6.5000%	35	11.52 %	1,352,257.54	11.01 %
7.7500%	31	9.82 %	1,152,839.41	9.75 %
7.4000%	9	3.09 %	362,385.47	2.83 %
6.7500%	1	0.32 %	37,835.24	0.31 %
6.2500%	1	0.32 %	37,556.08	0.31 %
5.5000%	1	0.25 %	29,454.86	0.31 %
Grand Total:	318	100.00 %	11,738,083.95	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	134	62.76 %	5,172,777.25	58.01 %
5.5000%	57	18.78 %	1,547,643.88	24.68 %
7.4000%	34	15.44 %	1,272,650.63	14.72 %
7.2500%	6	3.02 %	249,180.19	2.60 %
Grand Total:	231	100.00 %	8,242,251.95	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	260	69.40 %	10,437,390.19	62.80 %
5.5000%	134	25.08 %	3,772,062.10	32.37 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	8	2.13 %	319,654.47	1.93 %
8.2500%	8	2.00 %	300,424.62	1.93 %
7.2500%	2	0.71 %	107,073.94	0.48 %
7.5000%	2	0.68 %	102,480.53	0.48 %
Grand Total:	414	100.00 %	15,039,085.85	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	53	39.18 %	844,817.82	35.81 %
11.0000%	34	23.88 %	514,882.01	22.97 %
10.5000%	32	21.78 %	469,742.82	21.62 %
12.0000%	24	12.03 %	259,452.37	16.22 %
9.9500%	1	1.12 %	24,062.30	0.68 %
9.0000%	2	0.90 %	19,341.95	1.35 %
10.0000%	1	0.58 %	12,519.17	0.68 %
11.5000%	1	0.53 %	11,484.60	0.68 %
Grand Total:	148	100.00 %	2,156,303.04	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	668	100.00 %	18,826,191.54	100.00 %
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Grand Total:	668	100.00 %	18,826,191.54	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
----------------------	--------------------	-------------------------------	--------------------------	---------------------------

5.5000%	148	100.00 %	4,250,051.48	100.00 %
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Grand Total:	148	100.00 %	4,250,051.48	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	33	100.00 %	897,353.35	100.00 %
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Grand Total:	33	100.00 %	897,353.35	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	817	14.78 %	23,105,697.88	23.36 %
6.0000%	189	13.27 %	20,734,999.45	5.40 %
4.6500%	166	10.40 %	16,248,204.79	4.75 %
0.0000%	201	8.61 %	13,460,119.91	5.75 %
7.4000%	309	7.85 %	12,271,799.88	8.84 %
7.5000%	362	7.46 %	11,666,857.10	10.35 %
6.7500%	162	6.21 %	9,700,884.34	4.63 %
3.0000%	104	5.42 %	8,472,421.83	2.97 %
7.0000%	88	3.89 %	6,077,365.24	2.52 %
8.2500%	150	3.51 %	5,492,179.34	4.29 %
6.5000%	97	3.30 %	5,160,762.52	2.77 %
6.8750%	70	2.72 %	4,245,031.61	2.00 %
7.7500%	158	2.22 %	3,465,135.51	4.52 %
6.8500%	102	2.13 %	3,325,342.71	2.92 %
5.4500%	18	1.48 %	2,309,267.55	0.51 %
5.3500%	23	1.38 %	2,164,255.33	0.66 %
7.2500%	93	1.04 %	1,629,301.00	2.66 %
5.4000%	15	0.73 %	1,148,760.05	0.43 %
9.0000%	154	0.64 %	1,007,357.10	4.40 %
6.9000%	37	0.64 %	997,106.83	1.06 %
Other	182	2.31 %	3,617,560.61	5.20 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,451	69.05 %	107,931,177.40	70.09 %
MAGNA BANK	454	14.91 %	23,298,483.82	12.98 %
FIRST HORIZON MORTGAGE	491	11.63 %	18,171,768.32	14.04 %
Nashville Habitat for Humanity	29	1.48 %	2,308,442.20	0.83 %
EASTERN EIGHT COMM DEV CORP	12	0.68 %	1,062,375.38	0.34 %
Other	60	2.26 %	3,528,163.46	1.72 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,441	97.85 %	152,944,606.42	98.40 %
Unknown	34	1.53 %	2,397,499.89	0.97 %
Two One BuyDown	20	0.56 %	882,912.95	0.57 %
Discount Loan/Perm Buydown	2	0.05 %	75,391.32	0.06 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,694	87.17 %	136,249,666.02	77.04 %
Not Coded	655	5.79 %	9,047,410.29	18.73 %
PUD	57	3.55 %	5,550,293.30	1.63 %
Condominium	59	2.28 %	3,567,121.34	1.69 %
Duplex	12	0.38 %	588,990.47	0.34 %
Other	20	0.83 %	1,296,929.16	0.57 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,464	61.68 %	96,407,745.14	70.46 %
CONV INS LTV 97.01% - 100%	141	10.55 %	16,494,839.38	4.03 %
CONV UNINS-78% OR LESS	244	9.14 %	14,289,608.93	6.98 %
RECD	279	8.77 %	13,705,139.64	7.98 %
CONV INS-UP TO 95%	177	4.48 %	7,003,925.78	5.06 %
VA	152	3.25 %	5,080,211.99	4.35 %
CONV INS - TO 78% EXPOSURE	20	0.96 %	1,498,658.65	0.57 %
Other	20	1.16 %	1,820,281.07	0.57 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,603	78.48 %	122,669,869.80	74.44 %
New Construction	450	19.36 %	30,266,619.07	12.87 %
Not Coded	443	2.12 %	3,317,101.70	12.67 %
Other	1	0.03 %	46,820.01	0.03 %
Grand Total:	3,497	100.00 %	156,300,410.58	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	97	2.50 %	3,920,456.52	2.77 %
90 Days:	212	5.01 %	7,833,483.98	6.06 %
In Foreclosure:	16	0.27 %	423,897.50	0.45 %

No. of Loans Foreclosed to Date: 276

REO-Number of Loans: 0

Foreclosed Loss/Gain to Date: -159,831.68

Outstanding Mortgages (\$000)
At Time of Default: 0

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	81	2.10 %	3,280,044.91	2.32 %
2	VA	2	0.02 %	33,451.00	0.06 %
3	CONV INS-UP TO 95%	4	0.10 %	156,225.37	0.11 %
4	CONV UNINS-78% OR LESS	1	0.04 %	57,425.86	0.03 %
5	RECD	8	0.22 %	344,335.21	0.23 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	48,974.17	0.03 %
Grand Total:		97	2.51 %	3,920,456.52	2.78 %
90 Days or More Past Due					
1	FHA	190	4.40 %	6,880,331.92	5.43 %
2	VA	6	0.15 %	232,283.55	0.17 %
3	CONV INS-UP TO 95%	4	0.07 %	105,550.61	0.11 %
5	RECD	12	0.39 %	615,317.90	0.34 %
Grand Total:		212	5.01 %	7,833,483.98	6.05 %
In Foreclosure					
1	FHA	13	0.25 %	392,757.41	0.37 %
2	VA	1	0.00 %	95.79	0.03 %
3	CONV INS-UP TO 95%	1	0.02 %	23,746.08	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	7,298.22	0.03 %
Grand Total:		16	0.27 %	423,897.50	0.46 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	45	1,967,619.76	101	3,854,533.05	11	290,547.17
1994 SERIES A	2	73,644.03	13	453,205.57	0	0.00
1994 SERIES B	17	638,131.37	32	1,252,043.20	2	70,758.68
1995 SERIES A	15	541,792.27	15	538,328.27	0	0.00
1995 SERIES BC	17	675,545.53	42	1,591,146.43	1	31,547.35
GENERAL FUND 1994-1	1	23,723.56	9	144,227.46	2	31,044.30
Total for the Resolution	97	3,920,456.52	212	7,833,483.98	16	423,897.50

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	276	-159,831.68	0	0.00
Total for the Resolution	276	-159,831.68	0	0.00

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

17

0.31 %

477,762.14

0.49 %

2

0.04 %

63,720.86

0.06 %

Grand Total:

19

0.35 %

541,483.00

0.55 %

90 Days or More Past Due

1	FHA
3	CONV INS-UP TO 95%
5	RECD

49

0.96 %

1,501,287.06

1.40 %

1

0.02 %

28,718.21

0.03 %

1

0.01 %

22,235.79

0.03 %

Grand Total:

51

0.99 %

1,552,241.06

1.46 %

In Foreclosure

1	FHA
---	-----

6

0.11 %

171,532.54

0.17 %

Grand Total:

6

0.11 %

171,532.54

0.17 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

8

0.15 %

226,695.51

0.23 %

Grand Total:

8

0.15 %

226,695.51

0.23 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

13

0.26 %

413,712.64

0.37 %

13

0.26 %

413,712.64

0.37 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

1

0.02 %

33,771.90

0.03 %

Grand Total:

1

0.02 %

33,771.90

0.03 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	5,935,000.00	35,080,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	7,940,000.00	25,575,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	37,870,000.00	26,910,000.00	127,105,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2008

Issue/Series 1993 SERIES A

Date Run: 07/14/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2008

Issue/Series 1994 SERIES A

Date Run: 07/14/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 06/30/2008

Issue/Series 1994 SERIES B

Date Run: 07/14/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2008

Issue/Series 1995 SERIES A

Date Run: 07/14/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 08/07/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	300,000.00	4.691%	12/5/2012
2003-A RF	FFCB	1,000,000.00	2.450%	5/12/2009
	FFCB Total	1,300,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	3,200,000.00	2.669%	7/1/2008
2003-A RF	FHLB	300,000.00	4.749%	2/20/2015
2003-A RF	FHLB	300,000.00	1.700%	9/26/2008
2003-A RF	FHLB	200,000.00	4.140%	10/7/2011
2003-A RF	FHLB	500,000.00	2.300%	4/1/2009
2003-A RF	FHLB	500,000.00	3.651%	2/8/2011
2003-A RF	FHLB	600,000.00	4.961%	6/19/2013
	FHLB Total	6,600,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	200,000.00	4.483%	2/28/2018
2003-A RF	FHLMC	100,000.00	4.050%	9/12/2011
2003-A RF	FHLMC	1,500,000.00	5.349%	10/17/2013
	FHLMC Total	3,000,000.00		
2003-A RF	FNMA	100,000.00	5.397%	12/30/2014
2003-A RF	FNMA	1,000,000.00	3.001%	7/8/2010
2003-A RF	FNMA	500,000.00	4.079%	12/22/2010
	FNMA Total	1,600,000.00		
2003-A RF	Repurchase Agreement	2,900,000.00	2.200%	7/1/2008
2003-A RF	Repurchase Agreement	1,200,000.00	2.050%	7/1/2008
2003-A RF	Repurchase Agreement	3,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	7,100,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2003-A RF Total	19,600,000.00		
2003-A DSRF	FHLB	700,000.00	5.937%	6/27/2017
	FHLB Total	700,000.00		
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
2003-A DSRF	FHLMC	800,000.00	5.963%	12/20/2021
	FHLMC Total	2,048,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	1,325,000.00	4.000%	1/25/2023
2003-A DSRF	FNMA	855,000.00	5.999%	7/25/2025
2003-A DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
	FNMA Total	7,480,000.00		
	2003-A DSRF Total	10,228,000.00		
2003-A PP	FFCB	500,000.00	2.450%	5/12/2009
	FFCB Total	500,000.00		
	2003-A PP Total	500,000.00		
	Bond Issue 2003 A Total	30,328,000.00		
1994A RF	FFCB	100,000.00	4.691%	12/5/2012
1994A RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	350,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLB	287,500.00	3.150%	3/28/2014
1994A RF	FHLB	400,000.00	4.749%	2/20/2015
1994A RF	FHLB	150,000.00	3.225%	2/22/2011
1994A RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	937,500.00		
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
1994A RF	FHLMC	150,000.00	4.483%	2/28/2018
1994A RF	FHLMC	100,000.00	4.050%	9/12/2011
1994A RF	FHLMC	200,000.00	5.372%	12/12/2017
	FHLMC Total	650,000.00		
1994A RF	FNMA	100,000.00	4.860%	12/18/2014
	FNMA Total	100,000.00		
	1994A RF Total	2,037,500.00		
1994A DSRF	FHLB	740,000.00	4.895%	10/6/2011
	FHLB Total	740,000.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
	FHLMC Total	638,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018

Resolution	1974 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	1,275,000.00		
	1994A DSRF Total	2,653,000.00		
1994A PP	FFCB	150,000.00	2.450%	5/12/2009
	FFCB Total	150,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
	FHLB Total	100,000.00		
	1994A PP Total	250,000.00		
	Bond Issue 1994 A Total	4,940,500.00		
1994B RF	FFCB	100,000.00	4.691%	12/5/2012
1994B RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
1994B RF	FHLB	143,750.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	200,000.00	4.749%	2/20/2015
1994B RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	593,750.00		
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
1994B RF	FHLMC	150,000.00	4.483%	2/28/2018
1994B RF	FHLMC	100,000.00	4.050%	9/12/2011
1994B RF	FHLMC	200,000.00	5.372%	12/12/2017
	FHLMC Total	750,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FNMA	100,000.00	5.397%	12/30/2014
1994B RF	FNMA	200,000.00	4.860%	12/18/2014
	FNMA Total	300,000.00		
	1994B RF Total	1,843,750.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
	FHLMC Total	2,569,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,144,000.00		
	Bond Issue 1994 B Total	8,987,750.00		
1995A RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	250,000.00		
1995A RF	FHLB	287,500.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	200,000.00	4.749%	2/20/2015
1995A RF	FHLB	200,000.00	3.225%	2/22/2011
1995A RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	1,037,500.00		
1995A RF	FHLMC	100,000.00	4.483%	2/28/2018
1995A RF	FHLMC	200,000.00	4.050%	9/12/2011

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLMC	175,000.00	5.372%	12/12/2017
	FHLMC Total	475,000.00		
1995A RF	FNMA	100,000.00	4.860%	12/18/2014
	FNMA Total	100,000.00		
	1995A RF Total	1,862,500.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	4,000,000.00	7.841%	11/15/2016
	US Treasury Total	4,000,000.00		
	1995A DSRF Total	6,803,000.00		
	Bond Issue 1995 A Total	8,665,500.00		
1995B/C RF	FFCB	100,000.00	4.691%	12/5/2012
1995B/C RF	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	350,000.00		
1995B/C RF	FHLB	75,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	300,000.00	4.749%	2/20/2015
1995B/C RF	FHLB	400,000.00	3.225%	2/22/2011
1995B/C RF	FHLB	100,000.00	5.454%	11/28/2017

Resolution	1974 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	875,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	100,000.00	4.483%	2/28/2018
1995B/C RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	380,000.00		
1995B/C RF	FNMA	100,000.00	4.860%	12/18/2014
	FNMA Total	100,000.00		
	1995B/C RF Total	1,705,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	233,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	6,903,000.00		
1995B/C PP	FFCB	250,000.00	2.450%	5/12/2009
	FFCB Total	250,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 08/07/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1995B/C PP Total	250,000.00		
	Bond Issue 1995 B/C Total	8,858,000.00		
GENERAL FUND	FFCB	500,000.00	4.691%	12/5/2012
GENERAL FUND	FFCB	500,000.00	5.682%	11/17/2015
	FFCB Total	1,000,000.00		
GENERAL FUND	FHLB	287,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	1,000,000.00	6.421%	7/11/2022
GENERAL FUND	FHLB	500,000.00	3.750%	2/8/2011
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	400,000.00	1.700%	9/26/2008
GENERAL FUND	FHLB	500,000.00	4.140%	10/7/2011
GENERAL FUND	FHLB	500,000.00	2.300%	4/1/2009
GENERAL FUND	FHLB	140,000.00	5.526%	2/28/2020
GENERAL FUND	FHLB	1,000,000.00	4.895%	10/6/2011
GENERAL FUND	FHLB	2,000,000.00	5.278%	11/6/2013
GENERAL FUND	FHLB	2,000,000.00	5.115%	10/10/2012
GENERAL FUND	FHLB	500,000.00	3.249%	2/22/2011
	FHLB Total	9,327,500.00		
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	436,000.00	6.530%	7/25/2022
GENERAL FUND	FHLMC	400,000.00	6.433%	8/22/2022
GENERAL FUND	FHLMC	300,000.00	4.483%	2/28/2018
GENERAL FUND	FHLMC	100,000.00	4.050%	9/12/2011
GENERAL FUND	FHLMC	370,000.00	5.779%	9/19/2016
GENERAL FUND	FHLMC	1,000,000.00	5.372%	12/12/2017

Resolution 1974 BOND RESOLUTION

Date Run: 08/07/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLMC	175,000.00	5.963%	12/20/2021
GENERAL FUND	FHLMC	1,500,000.00	5.349%	10/17/2013
GENERAL FUND	FHLMC	1,000,000.00	5.061%	11/14/2011
	FHLMC Total	7,611,000.00		
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	1,000,000.00	5.752%	8/29/2016
GENERAL FUND	FNMA	594,000.00	4.055%	11/14/2011
GENERAL FUND	FNMA	2,000,000.00	3.001%	7/8/2010
GENERAL FUND	FNMA	250,000.00	4.860%	12/18/2014
GENERAL FUND	FNMA	2,000,000.00	4.079%	12/22/2010
GENERAL FUND	FNMA	1,798,447.40	2.523%	9/1/2009
	FNMA Total	8,642,447.40		
GENERAL FUND	Repurchase Agreement	600,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	600,000.00		
	GENERAL FUND Total	27,180,947.40		
	1974 Res Total	88,960,697.40		

Resolution 1974 BOND RESOLUTION

Date Run: 08/07/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		27,048,750.00		
Prepayment Account		1,000,000.00		
Debt Service Reserve Fund		33,731,000.00		
General Fund		27,180,947.40		
Total Investments 1974 Resolution		<u><u>\$88,960,697.40</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 8/11/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 2,919,333	\$ 15,096,287	\$ 8,775	\$ 15,087,512
1994 SERIES B	7,895,210	7,395,718	21,435,275	9,892	21,425,383
1995 SERIES A	6,750,000	6,867,380	17,878,663	7,105	17,871,559
1995 SERIES B	7,549,100	7,559,976	26,769,137	11,231	26,757,906
2003 SERIES A	18,000,000	10,647,891	155,294,941	126,835,834	28,459,107
GENERAL FUND	-	-	36,400,424	2,280,204	34,120,220
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 35,390,299</u>	<u>\$ 272,874,728</u>	<u>\$ 129,153,041</u>	<u>\$ 143,721,687</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included fifteen (15) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/08	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	22	\$18,435.35	G	8	100	X	75
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	141	\$1,408,588.95	F	96	99	X	84.38
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	26	\$377,085.53	F	87	95	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	146	\$1,419,637.17	F	99	96	X	98
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	146	\$1,413,810.29	F	93	96	X	96.77
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	34	\$49,296.76	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	44	\$832,664.94	F	103	99	X	91.26
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	64	\$106,373.46	G	10	100	X	50
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	65	\$269,083.26	RE	24	100	X	95.83
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	67	\$278,354.65	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	129	\$1,240,971.05	F	104	98	X	98.08
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	75	\$295,786.01	RE	24	100	X	83.33
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	134	\$1,250,772.16	F	91	99	X	91.21
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	81	\$382,010.28	F	34	100	X	97.06
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	75	\$111,366.02	G	10	100	X	100
Total Mortgage Loan Amount									\$9,454,235.88					

As of: 06/30/2008

Resolution 1985 BOND RESOLUTION

Date Run: 07/18/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,802,165,000.00

Outstanding Principal Balance: 1,816,437,338.36

Current Outstanding Commitments: 20,643,653.00

Current Uncommitted Lendable Funds: 35,740,934.85

Average Purchase Price: 68,103.52

Average Original Loan Amount: 66,842.33

Total Number of Loans

Originated: 59,841

Paidoff: 37,267

Outstanding: 22,574

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 06/30/2008

Resolution 1985 BOND RESOLUTION

Date Run: 07/18/2008

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	22,608,000.77	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	28,735,000.00	41,107,014.61	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	68,770,000.00	31,117,102.69	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	26,855,000.00	25,186,673.58	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	26,910,000.00	28,477,698.75	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	38,385,000.00	35,107,883.46	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	45,990,000.00	44,555,099.76	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	30,415,000.00	29,615,941.42	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	41,545,000.00	40,366,193.12	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	49,050,000.00	47,639,560.44	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	58,015,000.00	56,174,936.92	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	78,075,000.00	77,897,193.26	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	80,075,000.00	81,691,274.27	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	89,595,000.00	87,430,525.20	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	92,565,000.00	88,806,488.67	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	95,520,000.00	93,885,630.71	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	96,070,000.00	94,007,979.76	0.00	0.00	108,940.89	105,524.02	975
ISSUE 2006-3	10/31/2006	10/31/2006	97,740,000.00	97,393,960.04	63,500.00	1,334.00	110,762.68	107,563.15	962
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	100,332,050.68	0.00	1,680.00	110,657.27	108,234.26	951
ISSUE 2007-2	06/06/2007	06/06/2007	120,000,000.00	119,842,045.08	0.00	7,422.00	113,625.85	110,985.74	1,110
ISSUE 2007-3	08/07/2007	08/07/2007	150,000,000.00	150,612,875.58	458,323.00	255.50	117,385.94	113,571.29	1,354
ISSUE 2007-4	10/30/2007	10/30/2007	150,000,000.00	152,548,019.04	972,022.00	9,172.00	110,879.27	109,257.58	1,405
ISSUE 2008-1	05/29/2008	05/29/2008	60,000,000.00	41,310,487.16	17,464,487.00	-82.00	106,481.23	104,615.64	400
ISSUE A	06/01/1985	07/02/1985	0.00	1,940,251.68	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	474,676.02	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,400,074.94	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	2,880,181.60	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,365,544.35	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,102,590.48	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,456,495.17	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	5,515,047.00	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	5,190,708.40	0.00	0.00	49,395.02	49,217.15	585

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	9,478,367.68	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	12,381,659.86	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	12,280,000.00	11,694,515.57	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	11,395,807.97	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	21,790,000.00	17,841,968.68	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	22,035,000.00	17,025,296.79	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	16,290,000.00	16,450,503.50	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	5,496,631.66	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	16,405,000.00	15,493,663.14	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	7,580,000.00	7,749,536.51	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	20,850,000.00	20,345,245.17	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	8,590,000.00	9,059,466.16	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	26,275,000.00	24,678,614.25	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	25,760,000.00	23,305,856.81	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,802,165,000.00	1,816,437,338.36	20,643,653.00	35,740,934.85	68,103.52	66,842.33	59,841

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TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2008

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	11,793,565.90	4.55%	562,186.75
Great Start (6.25%)	0.00%	0.00	96.15%	8,251,054.01	3.85%	330,385.42
Great Rate (5.40%)	0.00%	0.00	98.18%	1,925,349.70	1.82%	35,690.94
Great Start (5.75%)	0.00%	0.00	88.46%	3,176,025.98	11.54%	414,326.70
Great Rate (4.75%)	0.00%	0.00	86.36%	2,509,844.19	13.64%	396,413.56
Great Start (6.40%)	0.00%	0.00	98.46%	217,693.36	1.54%	3,404.91
TOTALS		0.00		27,873,533.15		1,742,408.27

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 29,615,941.42

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	27,082,605.66	9.73%	2,919,173.07
Great Start (6.10%)	0.00%	0.00	91.73%	18,819,271.63	8.27%	1,696,668.23
Great Rate (5.60%)	0.00%	0.00	99.12%	16,380,171.70	0.88%	145,425.25
Great Start (6.60%)	0.00%	0.00	99.25%	10,498,599.80	0.75%	79,334.51
TOTALS		0.00		72,780,648.79		4,840,601.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 77,621,249.85

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2008

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	11,793,565.90	4.55%	562,186.75
Great Start (6.25%)	0.00%	0.00	96.15%	8,251,054.01	3.85%	330,385.42
Great Rate (5.40%)	0.00%	0.00	98.18%	1,925,349.70	1.82%	35,690.94
Great Start (5.75%)	0.00%	0.00	88.46%	3,176,025.98	11.54%	414,326.70
Great Rate (4.75%)	0.00%	0.00	86.36%	2,509,844.19	13.64%	396,413.56
Great Start (6.40%)	0.00%	0.00	98.46%	217,693.36	1.54%	3,404.91
TOTALS		0.00		27,873,533.15		1,742,408.27

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 29,615,941.42

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	27,082,605.66	9.73%	2,919,173.07
Great Start (6.10%)	0.00%	0.00	91.73%	18,819,271.63	8.27%	1,696,668.23
Great Rate (5.60%)	0.00%	0.00	99.12%	16,380,171.70	0.88%	145,425.25
Great Start (6.60%)	0.00%	0.00	99.25%	10,498,599.80	0.75%	79,334.51
TOTALS		0.00		72,780,648.79		4,840,601.06

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 77,621,249.85

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	347	88.29 %	19,961,465.54	86.10 %
6.7500%	26	7.47 %	1,688,843.83	6.45 %
5.9000%	5	1.38 %	311,450.41	1.24 %
8.8000%	6	0.74 %	167,729.79	1.49 %
8.7000%	6	0.70 %	157,915.33	1.49 %
8.8500%	4	0.53 %	119,549.64	0.99 %
8.4500%	5	0.51 %	115,770.84	1.24 %
8.4000%	2	0.14 %	32,552.27	0.50 %
8.6000%	1	0.12 %	27,855.67	0.25 %
8.1250%	1	0.11 %	24,867.45	0.25 %
Grand Total:	403	100.00 %	22,608,000.77	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	417	67.02 %	27,549,969.49	62.24 %
7.3000%	149	20.06 %	8,247,488.98	22.24 %
7.2500%	52	8.29 %	3,409,009.62	7.76 %
6.5000%	13	1.99 %	816,734.78	1.94 %
5.9000%	5	0.83 %	341,119.07	0.75 %
8.1250%	11	0.48 %	196,799.58	1.64 %
6.9000%	3	0.42 %	173,255.55	0.45 %
8.4500%	7	0.25 %	101,714.67	1.04 %
8.8000%	4	0.20 %	82,139.11	0.60 %
8.8500%	5	0.17 %	68,555.88	0.75 %
6.0000%	1	0.16 %	63,788.99	0.15 %
8.7000%	3	0.14 %	56,438.89	0.45 %
Grand Total:	670	100.00 %	41,107,014.61	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	36.56 %	11,377,178.43	26.74 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	158	13.31 %	4,140,869.94	16.63 %
8.4000%	135	12.58 %	3,913,805.69	14.21 %
8.8500%	118	10.72 %	3,336,237.41	12.42 %
8.1250%	93	8.68 %	2,701,988.32	9.79 %
8.8000%	76	6.89 %	2,143,627.02	8.00 %
8.7000%	75	6.79 %	2,113,588.66	7.89 %
7.7000%	24	2.35 %	731,028.32	2.53 %
8.6000%	12	1.19 %	370,687.29	1.26 %
2.6500%	2	0.51 %	159,623.08	0.21 %
2.7000%	1	0.27 %	83,299.36	0.11 %
6.0000%	1	0.08 %	23,533.90	0.11 %
8.0250%	1	0.07 %	21,635.27	0.11 %
Grand Total:	950	100.00 %	31,117,102.69	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	240	67.45 %	16,989,586.04	66.67 %
6.9000%	67	17.57 %	4,426,325.85	18.61 %
6.2500%	40	11.44 %	2,882,317.17	11.11 %
7.2500%	10	2.61 %	658,317.78	2.78 %
6.0000%	2	0.51 %	129,661.75	0.56 %
5.6000%	1	0.40 %	100,464.99	0.28 %
Grand Total:	360	100.00 %	25,186,673.58	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	320	79.57 %	22,659,941.31	78.62 %
6.9000%	70	15.90 %	4,529,159.19	17.20 %
6.0000%	12	3.11 %	884,478.57	2.95 %
6.4000%	2	0.61 %	172,883.92	0.49 %
5.6000%	2	0.50 %	142,419.69	0.49 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.00000%	1	0.31 %	88,816.07	0.25 %
Grand Total:	407	100.00 %	28,477,698.75	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	384	80.44 %	28,239,143.82	79.83 %
7.00000%	91	18.36 %	6,444,846.43	18.92 %
6.40000%	6	1.21 %	423,893.21	1.25 %
Grand Total:	481	100.00 %	35,107,883.46	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	202	33.99 %	15,142,304.06	33.44 %
6.00000%	129	21.71 %	9,671,495.35	21.36 %
6.40000%	120	19.49 %	8,685,006.64	19.87 %
5.62500%	97	15.79 %	7,036,514.20	16.06 %
6.62500%	43	6.78 %	3,019,039.08	7.12 %
7.00000%	13	2.25 %	1,000,740.43	2.15 %
Grand Total:	604	100.00 %	44,555,099.76	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	159	41.72 %	12,355,752.65	41.62 %
6.25000%	113	28.98 %	8,581,439.43	29.58 %
5.75000%	45	12.12 %	3,590,352.68	11.78 %
4.75000%	38	9.81 %	2,906,257.75	9.95 %
5.40000%	24	6.62 %	1,961,040.64	6.28 %
6.40000%	3	0.75 %	221,098.27	0.79 %
Grand Total:	382	100.00 %	29,615,941.42	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	275	58.64 %	23,671,850.73	58.02 %
5.6500%	194	40.58 %	16,379,107.69	40.93 %
6.6000%	2	0.36 %	146,239.97	0.42 %
5.2500%	2	0.26 %	106,227.83	0.42 %
6.2500%	1	0.16 %	62,766.90	0.21 %
Grand Total:	474	100.00 %	40,366,193.12	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	236	42.91 %	20,444,295.56	42.37 %
6.2500%	151	26.97 %	12,847,845.25	27.11 %
4.6500%	59	11.34 %	5,400,114.48	10.59 %
5.3500%	49	8.48 %	4,040,450.14	8.80 %
6.3500%	37	5.89 %	2,806,755.24	6.64 %
5.6500%	21	3.71 %	1,769,741.90	3.77 %
5.6000%	2	0.36 %	169,593.37	0.36 %
5.4000%	1	0.20 %	93,527.29	0.18 %
6.0000%	1	0.14 %	67,237.21	0.18 %
Grand Total:	557	100.00 %	47,639,560.44	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	213	33.39 %	18,757,745.87	32.62 %
5.9500%	149	22.70 %	12,751,737.35	22.82 %
5.6000%	127	19.70 %	11,063,961.89	19.45 %
6.6000%	57	8.76 %	4,918,861.15	8.73 %
5.2500%	52	7.58 %	4,257,375.65	7.96 %
6.2500%	49	6.89 %	3,871,446.42	7.50 %
4.9900%	6	0.99 %	553,808.59	0.92 %
Grand Total:	653	100.00 %	56,174,936.92	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	332	38.51 %	30,001,778.73	37.94 %
5.6000%	226	26.34 %	20,515,939.86	25.83 %
6.1000%	193	21.21 %	16,525,596.95	22.06 %
6.6000%	121	13.58 %	10,577,934.31	13.83 %
4.9900%	3	0.35 %	275,943.41	0.34 %
Grand Total:	875	100.00 %	77,897,193.26	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	479	56.07 %	45,804,705.80	45.62 %
5.9900%	261	29.97 %	24,480,512.78	24.86 %
6.8500%	172	6.80 %	5,558,737.84	16.38 %
6.5000%	113	4.91 %	4,009,047.79	10.76 %
5.1000%	17	1.82 %	1,490,569.11	1.62 %
6.1000%	3	0.24 %	194,474.10	0.29 %
5.5000%	4	0.14 %	110,995.64	0.38 %
7.7500%	1	0.05 %	42,231.21	0.10 %
Grand Total:	1,050	100.00 %	81,691,274.27	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	543	60.50 %	52,896,413.91	60.33 %
5.9900%	354	39.09 %	34,172,531.84	39.33 %
5.4000%	2	0.29 %	256,193.74	0.22 %
5.5000%	1	0.12 %	105,385.71	0.11 %
Grand Total:	900	100.00 %	87,430,525.20	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	562	62.19 %	55,224,768.38	62.38 %
6.3000%	277	30.39 %	26,986,671.15	30.74 %
4.9900%	39	4.85 %	4,305,298.86	4.33 %
5.9900%	15	1.74 %	1,546,238.52	1.66 %
5.4000%	5	0.56 %	494,010.20	0.55 %
5.5000%	2	0.22 %	197,196.78	0.22 %
6.5000%	1	0.06 %	52,304.78	0.11 %
Grand Total:	901	100.00 %	88,806,488.67	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	563	61.24 %	57,497,152.23	61.00 %
6.4000%	256	27.84 %	26,139,250.98	27.74 %
5.3000%	60	6.34 %	5,949,393.89	6.50 %
6.3000%	29	3.04 %	2,852,129.29	3.14 %
5.8000%	5	0.54 %	504,639.41	0.54 %
5.5000%	5	0.51 %	481,071.12	0.54 %
6.8000%	4	0.36 %	342,167.67	0.43 %
6.5000%	1	0.13 %	119,826.12	0.11 %
Grand Total:	923	100.00 %	93,885,630.71	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	598	66.38 %	62,401,350.00	65.57 %
6.8000%	238	25.66 %	24,124,767.65	26.10 %
5.4000%	44	4.94 %	4,643,985.60	4.82 %
6.4000%	21	2.10 %	1,975,771.05	2.30 %
0.0000%	10	0.80 %	754,104.58	1.10 %
5.5000%	1	0.11 %	108,000.88	0.11 %
Grand Total:	912	100.00 %	94,007,979.76	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	337	37.77 %	36,789,656.54	36.51 %
5.5000%	320	33.97 %	33,085,297.14	34.67 %
6.5000%	112	11.61 %	11,305,468.25	12.13 %
6.4000%	74	7.88 %	7,679,117.59	8.02 %
5.9000%	41	4.29 %	4,180,293.31	4.44 %
6.0000%	22	2.63 %	2,564,286.19	2.38 %
5.8000%	13	1.49 %	1,449,935.16	1.41 %
6.8000%	3	0.25 %	242,676.69	0.33 %
0.0000%	1	0.10 %	97,229.17	0.11 %
Grand Total:	923	100.00 %	97,393,960.04	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	717	76.34 %	76,597,409.93	76.11 %
6.4000%	139	14.35 %	14,400,331.76	14.76 %
5.9000%	78	8.52 %	8,547,157.34	8.28 %
6.0000%	6	0.63 %	636,222.07	0.64 %
0.0000%	2	0.15 %	150,929.58	0.21 %
Grand Total:	942	100.00 %	100,332,050.68	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	747	68.48 %	82,064,560.21	68.41 %
5.7000%	123	11.60 %	13,900,716.82	11.26 %
6.4000%	124	10.89 %	13,045,239.84	11.36 %
5.9000%	53	5.13 %	6,147,940.54	4.85 %
6.7000%	22	1.81 %	2,170,871.20	2.01 %
6.2000%	11	0.97 %	1,160,927.50	1.01 %
5.4500%	7	0.71 %	845,390.38	0.64 %
6.0000%	3	0.25 %	297,268.49	0.27 %
6.4500%	2	0.17 %	209,130.10	0.18 %
Grand Total:	1,092	100.00 %	119,842,045.08	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,060	80.68 %	121,508,316.70	79.16 %
6.7000%	140	9.42 %	14,192,144.44	10.46 %
6.2000%	62	4.73 %	7,123,695.71	4.63 %
6.0000%	32	2.49 %	3,751,794.26	2.39 %
5.4500%	16	1.10 %	1,659,367.45	1.19 %
0.0000%	17	0.79 %	1,189,342.70	1.27 %
6.4500%	7	0.43 %	651,631.93	0.52 %
2.7250%	2	0.14 %	211,447.87	0.15 %
5.9500%	2	0.11 %	170,655.42	0.15 %
7.0000%	1	0.10 %	154,479.10	0.07 %
Grand Total:	1,339	100.00 %	150,612,875.58	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4500%	537	39.10 %	59,643,423.01	38.28 %
6.0000%	407	29.82 %	45,491,095.02	29.01 %
5.7500%	132	9.39 %	14,329,677.11	9.41 %
6.4500%	117	7.84 %	11,954,788.28	8.34 %
7.0000%	74	5.00 %	7,634,621.52	5.27 %
5.9500%	55	3.74 %	5,704,425.80	3.92 %
6.7500%	43	2.59 %	3,950,926.26	3.06 %
6.5000%	23	1.56 %	2,372,844.14	1.64 %
0.0000%	9	0.54 %	829,184.63	0.64 %
6.2500%	5	0.36 %	548,301.27	0.36 %
5.8000%	1	0.06 %	88,732.00	0.07 %
Grand Total:	1,403	100.00 %	152,548,019.04	100.00 %

ISSUE 2008-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	192	46.45 %	19,187,596.66	48.00 %
6.8000%	114	27.99 %	11,561,474.76	28.50 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2008-1

5.4500%
6.3000%Number
of Loans67
27% of Principal
Outstanding18.91 %
6.66 %Principal
Outstanding7,812,194.55
2,749,221.19% of Loans
Outstanding16.75 %
6.75 %

Grand Total:

400

100.00 %

41,310,487.16

100.00 %

ISSUE A

9.9500%

Number
of Loans

95

% of Principal
Outstanding

100.00 %

Principal
Outstanding

1,940,251.68

% of Loans
Outstanding

100.00 %

Grand Total:

95

100.00 %

1,940,251.68

100.00 %

ISSUE B

8.9500%

Number
of Loans

24

% of Principal
Outstanding

100.00 %

Principal
Outstanding

474,676.02

% of Loans
Outstanding

100.00 %

Grand Total:

24

100.00 %

474,676.02

100.00 %

ISSUE C

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE D

Grand Total:

0

100.00 %

0.00

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	60	100.00 %	1,400,074.94	100.00 %
Grand Total:	60	100.00 %	1,400,074.94	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	98	87.64 %	2,524,183.80	84.48 %
6.7500%	18	12.36 %	355,997.80	15.52 %
Grand Total:	116	100.00 %	2,880,181.60	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	77	55.13 %	1,855,582.77	52.38 %
7.3500%	70	44.87 %	1,509,961.58	47.62 %
Grand Total:	147	100.00 %	3,365,544.35	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	99	99.09 %	3,074,508.33	99.00 %
8.8000%	1	0.91 %	28,082.15	1.00 %
Grand Total:	100	100.00 %	3,102,590.48	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	95	100.00 %	2,456,495.17	100.00 %
Grand Total:	95	100.00 %	2,456,495.17	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	167	91.58 %	5,050,778.00	92.78 %
7.7500%	8	4.92 %	271,410.59	4.44 %
7.5000%	3	2.47 %	136,172.91	1.67 %
7.4500%	1	0.54 %	29,760.04	0.56 %
7.5750%	1	0.49 %	26,925.46	0.56 %
Grand Total:	180	100.00 %	5,515,047.00	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	72	56.58 %	2,936,911.49	50.35 %
5.5000%	47	26.53 %	1,376,990.53	32.87 %
8.1250%	6	4.55 %	236,360.41	4.20 %
8.8500%	5	3.29 %	170,608.38	3.50 %
8.8000%	3	2.16 %	111,954.74	2.10 %
8.4000%	3	1.75 %	90,792.05	2.10 %
8.2500%	2	1.55 %	80,552.29	1.40 %
8.4500%	2	1.50 %	77,970.73	1.40 %
8.0000%	1	0.75 %	38,959.73	0.70 %
8.7000%	1	0.72 %	37,400.60	0.70 %
8.6000%	1	0.62 %	32,207.45	0.70 %
Grand Total:	143	100.00 %	5,190,708.40	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	187	81.62 %	7,736,038.28	77.92 %
5.5000%	23	7.21 %	683,773.75	9.58 %
8.8000%	9	3.27 %	310,076.11	3.75 %
6.7500%	6	2.80 %	264,928.52	2.50 %
7.4000%	4	1.79 %	169,700.87	1.67 %
8.8500%	4	1.36 %	128,684.14	1.67 %
8.1250%	4	0.82 %	78,187.38	1.67 %
7.2500%	1	0.40 %	38,302.64	0.42 %
8.4000%	1	0.37 %	34,949.00	0.42 %
8.4500%	1	0.36 %	33,726.99	0.42 %
Grand Total:	240	100.00 %	9,478,367.68	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	141	48.54 %	6,010,252.86	46.69 %
7.2500%	83	27.76 %	3,437,533.91	27.48 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	40	9.74 %	1,206,102.67	13.25 %
7.0000%	16	6.00 %	742,641.82	5.30 %
8.1250%	9	3.16 %	391,090.32	2.98 %
8.8000%	4	1.38 %	170,942.61	1.32 %
6.7500%	3	1.15 %	142,638.39	0.99 %
8.7000%	2	0.67 %	82,606.11	0.66 %
7.4000%	1	0.52 %	63,922.49	0.33 %
8.2500%	1	0.47 %	58,197.49	0.33 %
6.5000%	1	0.33 %	40,911.63	0.33 %
6.0000%	1	0.28 %	34,819.56	0.33 %
Grand Total:	302	100.00 %	12,381,659.86	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	124	48.86 %	5,714,109.82	48.44 %
6.2500%	70	29.65 %	3,467,225.81	27.34 %
6.5000%	38	16.53 %	1,933,195.77	14.84 %
8.8500%	5	1.06 %	123,943.34	1.95 %
8.8000%	4	0.93 %	108,610.84	1.56 %
8.4000%	4	0.88 %	102,691.32	1.56 %
8.7000%	4	0.84 %	98,568.71	1.56 %
8.4500%	4	0.55 %	64,255.41	1.56 %
8.6000%	1	0.25 %	29,357.05	0.39 %
8.3500%	1	0.24 %	27,668.95	0.39 %
8.1250%	1	0.21 %	24,888.55	0.39 %
Grand Total:	256	100.00 %	11,694,515.57	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	178	65.95 %	7,515,274.17	64.96 %
7.5000%	56	21.40 %	2,438,702.39	20.44 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	7	3.26 %	371,960.68	2.55 %
8.8000%	7	1.92 %	218,595.15	2.55 %
6.5000%	4	1.73 %	197,078.86	1.46 %
8.8500%	5	1.21 %	137,894.49	1.82 %
8.1250%	4	1.00 %	114,132.52	1.46 %
8.7000%	3	0.85 %	96,840.11	1.09 %
8.4500%	3	0.66 %	74,869.32	1.09 %
8.4000%	2	0.52 %	58,702.42	0.73 %
6.1000%	1	0.44 %	49,914.38	0.36 %
8.2500%	1	0.30 %	34,445.21	0.36 %
7.8750%	1	0.28 %	31,795.03	0.36 %
8.0000%	1	0.28 %	31,718.30	0.36 %
5.5000%	1	0.21 %	23,884.94	0.36 %
Grand Total:	274	100.00 %	11,395,807.97	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	147	43.91 %	7,834,960.74	40.27 %
6.5000%	162	42.68 %	7,614,544.58	44.38 %
6.1000%	25	7.35 %	1,310,974.49	6.85 %
5.8750%	4	1.69 %	302,353.20	1.10 %
6.2500%	5	1.58 %	281,120.17	1.37 %
8.1250%	9	1.01 %	180,695.51	2.47 %
8.8000%	5	0.57 %	101,103.07	1.37 %
6.7500%	2	0.56 %	100,578.67	0.55 %
8.8500%	3	0.32 %	56,935.04	0.82 %
7.7000%	1	0.12 %	21,765.30	0.27 %
8.4000%	1	0.12 %	20,608.36	0.27 %
8.4500%	1	0.09 %	16,329.55	0.27 %
Grand Total:	365	100.00 %	17,841,968.68	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	309	96.74 %	16,469,678.15	91.42 %
5.9800%	3	0.98 %	166,912.26	0.89 %
5.8750%	2	0.59 %	100,236.64	0.59 %
8.8000%	7	0.52 %	88,829.12	2.07 %
8.1250%	4	0.30 %	51,488.58	1.18 %
8.4500%	3	0.26 %	43,884.29	0.89 %
8.4000%	3	0.14 %	23,729.76	0.89 %
8.7000%	2	0.14 %	23,031.24	0.59 %
7.9000%	1	0.11 %	18,518.66	0.30 %
8.8500%	2	0.11 %	18,194.46	0.59 %
8.6000%	1	0.10 %	16,630.41	0.30 %
7.7000%	1	0.02 %	4,163.22	0.30 %
Grand Total:	338	100.00 %	17,025,296.79	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	269	98.52 %	16,206,455.75	98.90 %
6.7500%	3	1.48 %	244,047.75	1.10 %
Grand Total:	272	100.00 %	16,450,503.50	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	107	42.13 %	2,315,974.70	42.63 %
9.0000%	91	38.93 %	2,139,668.51	36.25 %
8.5000%	52	18.45 %	1,014,375.97	20.72 %
8.0000%	1	0.48 %	26,612.48	0.40 %
Grand Total:	251	100.00 %	5,496,631.66	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	159	60.46 %	9,367,896.96	60.00 %
5.8750%	59	23.12 %	3,582,834.62	22.26 %
6.2500%	40	15.97 %	2,473,749.10	15.09 %
8.8500%	2	0.11 %	17,049.69	0.75 %
8.0000%	1	0.09 %	14,580.79	0.38 %
8.8000%	1	0.09 %	13,903.30	0.38 %
8.4000%	1	0.08 %	12,162.60	0.38 %
8.1250%	1	0.05 %	7,279.58	0.38 %
8.7000%	1	0.03 %	4,206.50	0.38 %
Grand Total:	265	100.00 %	15,493,663.14	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	127	93.81 %	7,270,221.92	83.55 %
8.1250%	8	1.95 %	151,199.10	5.26 %
8.8000%	5	1.38 %	107,301.51	3.29 %
8.4000%	5	1.12 %	86,493.45	3.29 %
8.7000%	3	0.60 %	46,274.14	1.97 %
8.4500%	2	0.54 %	41,856.23	1.32 %
8.8500%	1	0.30 %	23,572.79	0.66 %
8.6000%	1	0.29 %	22,617.37	0.66 %
Grand Total:	152	100.00 %	7,749,536.51	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	104	27.54 %	5,602,918.27	30.06 %
6.8750%	90	26.07 %	5,303,412.05	26.01 %
6.2500%	81	25.50 %	5,188,982.10	23.41 %
7.7500%	41	12.28 %	2,498,837.96	11.85 %
6.7500%	19	5.28 %	1,073,707.25	5.49 %
8.2500%	4	1.45 %	295,342.26	1.16 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	4	0.99 %	202,043.54	1.16 %
7.3000%	2	0.55 %	112,365.52	0.58 %
6.0000%	1	0.33 %	67,636.22	0.29 %
Grand Total:	346	100.00 %	20,345,245.17	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	148	100.00 %	9,059,466.16	100.00 %
Grand Total:	148	100.00 %	9,059,466.16	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	266	64.92 %	16,022,178.10	65.04 %
7.2500%	131	32.34 %	7,980,744.56	32.03 %
6.8750%	5	1.29 %	317,736.92	1.22 %
6.7500%	2	0.47 %	115,016.41	0.49 %
7.7500%	2	0.45 %	109,882.70	0.49 %
7.3000%	1	0.26 %	63,965.65	0.24 %
8.2500%	1	0.26 %	63,575.72	0.24 %
8.1250%	1	0.02 %	5,514.19	0.24 %
Grand Total:	409	100.00 %	24,678,614.25	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	241	64.35 %	14,997,601.35	61.01 %
8.2500%	67	17.08 %	3,981,231.37	16.96 %
7.2500%	25	6.67 %	1,554,316.84	6.33 %
7.7500%	22	5.69 %	1,326,846.32	5.57 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	12	3.21 %	747,143.19	3.04 %
8.8000%	8	0.74 %	171,568.20	2.03 %
8.4500%	7	0.67 %	157,296.06	1.77 %
8.7000%	4	0.38 %	88,257.15	1.01 %
8.1250%	3	0.32 %	74,705.05	0.76 %
6.9000%	1	0.31 %	71,692.15	0.25 %
6.2500%	1	0.30 %	68,863.12	0.25 %
8.4000%	3	0.27 %	62,708.94	0.76 %
8.6000%	1	0.02 %	3,627.07	0.25 %
Grand Total:	395	100.00 %	23,305,856.81	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	93	100.00 %	2,733,237.75	100.00 %
Grand Total:	93	100.00 %	2,733,237.75	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	668,509.78	100.00 %
Grand Total:	22	100.00 %	668,509.78	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	42	100.00 %	977,759.71	100.00 %
Grand Total:	42	100.00 %	977,759.71	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	58	76.41 %	1,238,516.32	75.32 %
6.7500%	18	21.96 %	355,997.80	23.38 %
9.3500%	1	1.62 %	26,312.25	1.30 %
Grand Total:	77	100.00 %	1,620,826.37	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	72,911.24	100.00 %
Grand Total:	7	100.00 %	72,911.24	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,642	15.17 %	275,539,840.44	11.70 %
5.7000%	1,183	7.45 %	135,409,033.52	5.24 %
4.9900%	1,070	5.72 %	103,836,170.57	4.74 %
6.0000%	1,002	5.06 %	91,922,461.40	4.44 %
6.2500%	1,239	4.62 %	83,846,204.33	5.49 %
5.8000%	809	4.60 %	83,632,253.23	3.58 %
6.4000%	745	4.00 %	72,742,593.26	3.30 %
5.4500%	627	3.85 %	69,960,375.39	2.78 %
5.3000%	622	3.37 %	61,174,162.27	2.76 %
5.9900%	630	3.31 %	60,199,283.14	2.79 %
5.9000%	742	3.26 %	59,177,488.02	3.29 %
5.5000%	444	2.06 %	37,378,699.16	1.97 %
5.2500%	449	2.05 %	37,163,651.69	1.99 %
6.8000%	359	2.00 %	36,271,086.77	1.59 %
6.5000%	655	1.99 %	36,197,994.98	2.90 %
6.1000%	531	1.90 %	34,550,638.07	2.35 %
6.3000%	333	1.79 %	32,588,021.63	1.48 %
5.6000%	358	1.76 %	31,992,379.80	1.59 %
5.1000%	349	1.73 %	31,492,347.84	1.55 %
7.3000%	511	1.60 %	29,132,428.88	2.26 %
Other	7,274	22.69 %	412,230,223.97	32.22 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	16,705	76.51 %	1,389,672,132.47	74.00 %
MAGNA BANK	3,783	16.00 %	290,635,362.69	16.76 %
FIRST HORIZON MORTGAGE	1,778	6.67 %	121,163,319.88	7.88 %
Nashville Habitat for Humanity	77	0.26 %	4,685,300.65	0.34 %
EASTERN EIGHT COMM DEV CORP	28	0.09 %	1,682,510.95	0.12 %
Other	203	0.47 %	8,598,711.72	0.90 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,412	99.32 %	1,804,085,751.30	99.28 %
Unknown	157	0.66 %	12,077,622.13	0.70 %
Unknown	1	0.01 %	123,953.95	0.00 %
Two One BuyDown	3	0.01 %	123,085.52	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	26,925.46	0.00 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,350	83.54 %	1,517,361,731.34	81.29 %
PUD	1,033	6.62 %	120,226,781.68	4.58 %
Condominium	678	3.31 %	60,200,333.32	3.00 %
Not Coded	1,703	2.60 %	47,289,199.68	7.54 %
Townhouse	276	1.56 %	28,335,891.48	1.22 %
Other	534	2.37 %	43,023,400.86	2.37 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,616	61.07 %	1,109,236,866.30	64.75 %
CONV INS LTV 97.01% - 100%	2,545	16.00 %	290,673,947.70	11.27 %
RECD	2,602	11.23 %	204,047,564.93	11.53 %
VA	955	4.08 %	74,044,460.94	4.23 %
CONV UNINS-78% OR LESS	789	2.87 %	52,145,516.14	3.50 %
CONV INS-UP TO 95%	484	1.52 %	27,654,185.69	2.14 %
CONV INS LTV 95.01% - 97.00%	131	0.81 %	14,675,535.48	0.58 %
Other	452	2.42 %	43,959,261.18	2.00 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	18,032	76.83 %	1,395,633,602.51	79.88 %
New Construction	4,387	22.93 %	416,555,650.84	19.43 %
Not Coded	149	0.22 %	3,914,079.87	0.66 %
Other	6	0.02 %	334,005.14	0.03 %
Grand Total:	22,574	100.00 %	1,816,437,338.36	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	621	2.51 %	45,605,234.82	2.75 %
90 Days:	877	3.43 %	62,390,446.15	3.88 %
In Foreclosure:	71	0.26 %	4,902,588.86	0.31 %

No. of Loans Foreclosed to Date: 2,460

REO-Number of Loans: 26

Foreclosed Loss/Gain to Date: -2,578,204.75

Outstanding Mortgages (\$000)

At Time of Default: 1,700

Current Balance: 32

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	496	2.00 %	36,349,772.50	2.20 %
2	VA	24	0.09 %	1,707,457.06	0.11 %
3	CONV INS-UP TO 95%	9	0.02 %	341,662.00	0.04 %
4	CONV UNINS-78% OR LESS	3	0.01 %	169,107.82	0.01 %
5	RECD	75	0.30 %	5,507,109.59	0.33 %
12	CONV INS UP TO 97% LTV	2	0.01 %	175,949.59	0.01 %
19	CONV INS LTV 97.01% - 100%	12	0.07 %	1,354,176.26	0.05 %
	Grand Total:	621	2.50 %	45,605,234.82	2.75 %
90 Days or More Past Due					
1	FHA	702	2.67 %	48,542,748.02	3.11 %
2	VA	26	0.11 %	2,085,873.19	0.12 %
3	CONV INS-UP TO 95%	6	0.02 %	335,379.11	0.03 %
4	CONV UNINS-78% OR LESS	7	0.03 %	567,050.88	0.03 %
5	RECD	111	0.46 %	8,372,389.45	0.49 %
12	CONV INS UP TO 97% LTV	2	0.01 %	218,167.21	0.01 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	106,398.88	0.00 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	68,756.05	0.00 %
19	CONV INS LTV 97.01% - 100%	21	0.12 %	2,093,683.36	0.09 %
	Grand Total:	877	3.43 %	62,390,446.15	3.88 %
In Foreclosure					
1	FHA	57	0.21 %	3,817,008.64	0.25 %
3	CONV INS-UP TO 95%	1	0.00 %	30,604.83	0.00 %
5	RECD	8	0.03 %	550,761.29	0.04 %
12	CONV INS UP TO 97% LTV	1	0.01 %	100,245.94	0.00 %
19	CONV INS LTV 97.01% - 100%	4	0.02 %	403,968.16	0.02 %
	Grand Total:	71	0.27 %	4,902,588.86	0.31 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	15	838,336.46	30	1,815,396.17	2	96,755.96
ISSUE 2000-2	32	1,944,034.11	56	3,607,112.31	4	262,050.18
ISSUE 2001-1	18	537,632.90	32	955,594.87	4	120,711.83
ISSUE 2001-2	15	937,212.16	15	1,036,474.82	2	174,692.14
ISSUE 2001-3	15	1,121,213.10	27	1,945,623.01	0	0.00
ISSUE 2002-1	29	2,058,972.79	24	1,684,672.32	3	230,317.67
ISSUE 2002-2	21	1,480,588.34	25	1,951,148.02	2	146,437.17
ISSUE 2003-1	9	748,161.86	17	1,135,188.05	2	145,122.28
ISSUE 2003-2	11	862,900.63	13	1,070,414.43	0	0.00
ISSUE 2003-3	14	1,150,161.56	16	1,365,177.42	2	150,611.79
ISSUE 2004-1	28	2,343,952.76	22	1,809,930.19	3	250,245.72
ISSUE 2004-2	28	2,341,889.15	45	3,814,323.59	1	76,233.79
ISSUE 2004-3	34	2,753,821.27	47	3,325,983.51	2	178,296.16
ISSUE 2005-1	27	2,546,479.34	36	3,425,537.58	2	143,191.21
ISSUE 2005-2	19	1,754,112.30	40	3,745,482.29	2	151,567.52
ISSUE 2006-1	25	2,290,463.93	32	2,744,511.42	2	157,742.38
ISSUE 2006-2	15	1,712,179.97	29	3,009,668.27	2	212,424.41
ISSUE 2006-3	20	2,057,641.19	31	3,074,050.15	2	209,025.91
ISSUE 2007-1	16	1,641,199.85	21	1,681,707.76	3	354,809.49
ISSUE 2007-2	18	2,017,977.72	19	2,053,979.03	1	94,802.75
ISSUE 2007-3	23	2,451,731.42	13	1,536,115.74	2	244,124.64
ISSUE 2007-4	13	1,425,465.66	14	1,436,938.04	1	71,435.00
ISSUE 2008-1	0	0.00	25	2,518,071.36	0	0.00
ISSUE A	7	155,038.07	3	70,508.54	0	0.00
ISSUE B	2	60,179.36	0	0.00	0	0.00
ISSUE E	0	0.00	1	31,978.29	1	26,879.84
ISSUE GH	3	69,728.91	4	80,973.77	1	30,604.83
ISSUE I	4	109,581.40	4	104,325.82	0	0.00
ISSUE JK	2	64,677.00	4	137,824.64	0	0.00
ISSUE L	2	49,015.47	3	97,060.81	0	0.00
ISSUE WRXR	5	201,405.41	6	174,464.34	0	0.00
ISSUE 1995-1	9	367,132.11	7	277,882.14	0	0.00
ISSUE 1996-1	7	272,525.14	14	540,767.79	3	136,513.70
ISSUE 1996-2	15	578,738.38	29	1,218,705.81	2	103,516.78
ISSUE 1996-3	10	469,876.07	21	963,480.45	2	86,987.90
ISSUE 1996-4	7	276,392.01	15	615,382.88	2	77,049.22

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-5	10	557,267.93	11	490,118.11	1	60,707.56
ISSUE 1997-1	13	683,104.91	16	766,733.98	3	157,355.44
ISSUE 1997-2	6	367,684.92	4	226,013.55	2	140,076.00
ISSUE 1997-3	10	197,987.27	11	219,694.94	0	0.00
ISSUE 1998-1	5	296,802.68	8	441,461.44	2	123,340.27
ISSUE 1998-2	3	208,156.37	15	838,995.65	1	48,442.95
ISSUE 1998-3	15	1,042,878.93	14	826,491.98	2	129,220.83
ISSUE 1999-1	9	541,935.73	10	624,627.97	0	0.00
ISSUE 1999-2	14	779,034.77	18	1,144,051.40	1	71,214.04
ISSUE 1999-3	18	1,239,963.51	30	1,755,801.50	4	240,081.50
Total for the Resolution	621	45,605,234.82	877	62,390,446.15	71	4,902,588.86

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	192	-204,708.21	2	-130,343.21
ISSUE 2000-2	156	-200,984.82	0	0.00
ISSUE 2001-2	71	-49,094.57	0	0.00
ISSUE 2001-3	54	-66,632.71	1	-87,279.70
ISSUE 2002-1	98	-119,006.09	0	0.00
ISSUE 2002-2	69	-35,726.42	0	0.00
ISSUE 2003-1	45	-43,464.16	0	0.00
ISSUE 2003-2	22	-35,253.32	0	0.00
ISSUE 2003-3	48	-58,039.71	0	0.00
ISSUE 2004-1	43	-73,528.00	1	-94,936.29
ISSUE 2004-2	38	30,547.26	1	-81,027.86
ISSUE 2004-3	31	-62,135.41	1	0.00
ISSUE 2005-1	19	-25,281.92	0	0.00
ISSUE 2005-2	15	-13,718.01	0	0.00
ISSUE 2006-1	13	13,523.70	1	-89,725.55
ISSUE 2006-2	7	-6,328.05	2	-169,669.31
ISSUE 2006-3	5	-7,377.07	0	0.00
ISSUE 2007-1	3	-5,106.23	1	-87,984.91
ISSUE 2007-2	1	-1,486.30	4	-318,808.05
ISSUE 2007-3	0	0.00	2	-203,461.78
ISSUE I	0	0.00	1	-16,559.97
ISSUE 1996-1	129	-79,924.21	0	0.00
ISSUE 1996-2	188	-127,843.82	0	0.00
ISSUE 1996-3	81	-77,217.20	0	0.00
ISSUE 1996-4	131	-140,486.53	2	-114,737.43
ISSUE 1996-5	111	-78,553.14	1	-75,842.06
ISSUE 1997-1	78	-45,222.91	1	-42,809.62
ISSUE 1997-2	85	19,642.45	1	-63,893.10
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	67	-29,310.91	2	-50,544.31
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	136	-181,804.38	1	-72,768.42
ISSUE 1999-1	75	-111,284.17	0	0.00
ISSUE 1999-2	155	-254,662.25	0	0.00
ISSUE 1999-3	229	-400,716.03	0	0.00
Total for the Resolution	2,460	-2,578,204.75	26	-1,700,391.57

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

7

% of Principal
Outstanding

0.01 %

Principal
Outstanding

206,237.98

% of Loans
Outstanding

0.03 %

Grand Total:

7

0.01 %

206,237.98

0.03 %

90 Days or More Past Due

1 FHA
5 RECD

4

0.01 %

126,876.97

0.02 %

1

0.00 %

30,851.99

0.00 %

Grand Total:

5

0.01 %

157,728.96

0.02 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

1

0.00 %

32,468.96

0.00 %

Grand Total:

1

0.00 %

32,468.96

0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

1 FHA

Grand Total:

1

0.00 %

26,879.84

0.00 %

1

0.00 %

26,879.84

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	27,115.19	0.00 %
2	VA	1	0.00 %	23,989.13	0.00 %
	Grand Total:	2	0.00 %	51,104.32	0.00 %
90 Days or More Past Due					
1	FHA	2	0.00 %	46,116.25	0.01 %
	Grand Total:	2	0.00 %	46,116.25	0.01 %
In Foreclosure					
	Grand Total:	0	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	9,198.91	0.00 %
	Grand Total:	1	0.00 %	9,198.91	0.00 %
90 Days or More Past Due					
1	FHA	1	0.00 %	10,463.32	0.00 %
	Grand Total:	1	0.00 %	10,463.32	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,760,000.00	120,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	39,580,000.00	72,865,000.00	28,735,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	32,810,000.00	7,930,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	19,205,000.00	8,055,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	875,000.00	13,360,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,810,000.00	21,620,000.00	880459ME9
Total:			135,390,000.00	11,830,000.00	54,790,000.00	68,770,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	5,530,000.00	27,615,000.00	26,855,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	6,320,000.00	31,350,000.00	26,910,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	18,480,000.00	4,520,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	7,240,000.00	39,375,000.00	38,385,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	17,510,000.00	5,490,000.00	880459VF6
Total:			85,000,000.00	6,850,000.00	32,160,000.00	45,990,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	8,740,000.00	4,760,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	3,775,000.00	15,810,000.00	30,415,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459ZR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	490,000.00	2,155,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,070,000.00	4,495,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	155,000.00	755,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,320,000.00	5,805,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,360,000.00	6,295,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	10,685,000.00	12,315,000.00	880459B35
Total:			60,000,000.00	3,375,000.00	15,080,000.00	41,545,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,280,000.00	3,060,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,750,000.00	3,270,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,235,000.00	7,705,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,315,000.00	8,665,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	12,725,000.00	12,275,000.00	880459H62
Total:			75,000,000.00	3,645,000.00	22,305,000.00	49,050,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,030,000.00	4,305,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	810,000.00	3,380,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	990,000.00	4,190,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	950,000.00	3,950,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,925,000.00	8,045,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	995,000.00	4,005,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	11,965,000.00	18,035,000.00	880459R20
Total:			80,000,000.00	3,320,000.00	18,665,000.00	58,015,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	385,000.00	2,570,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	385,000.00	2,565,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	890,000.00	5,960,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	890,000.00	5,960,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	670,000.00	4,505,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	675,000.00	4,505,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,270,000.00	8,530,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,290,000.00	8,510,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	12,565,000.00	27,435,000.00	880459V66
Total:			100,000,000.00	2,905,000.00	19,020,000.00	78,075,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	715,000.00	4,760,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,325,000.00	8,800,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,210,000.00	7,950,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,535,000.00	14,550,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	12,965,000.00	32,035,000.00	880459X23
Total:			100,000,000.00	2,175,000.00	17,750,000.00	80,075,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	6,620,000.00	33,380,000.00	8804592E1
Total:			100,000,000.00	2,130,000.00	8,275,000.00	89,595,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	155,000.00	6,370,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	190,000.00	7,665,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	290,000.00	11,865,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	495,000.00	19,840,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	4,820,000.00	35,180,000.00	8804593L4

Total:			100,000,000.00	1,485,000.00	5,950,000.00	92,565,000.00	
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ISSUE 2006-1

07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	10,000.00	430,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	25,000.00	1,285,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	295,000.00	14,190,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	250,000.00	12,180,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	385,000.00	18,500,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	2,535,000.00	37,465,000.00	8804595M0

Total:			100,000,000.00	980,000.00	3,500,000.00	95,520,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	130,000.00	5,430,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	150,000.00	8,540,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	270,000.00	10,890,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	390,000.00	15,650,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	2,170,000.00	45,830,000.00	8804596U1
Total:			100,000,000.00	820,000.00	3,110,000.00	96,070,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	70,000.00	5,475,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	105,000.00	8,410,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	150,000.00	11,845,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	195,000.00	15,390,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	1,305,000.00	46,695,000.00	8804597V8
Total:			100,000,000.00	435,000.00	1,825,000.00	97,740,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8
Total:			120,000,000.00	0.00	0.00	120,000,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RET5
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2008-1							
07/01/2009	SERIAL	2.450 %	515,000.00	0.00	0.00	515,000.00	88045RFC1
01/01/2010	SERIAL	2.800 %	555,000.00	0.00	0.00	555,000.00	88045RFD9
07/01/2010	SERIAL	2.900 %	600,000.00	0.00	0.00	600,000.00	88045RFE7
01/01/2011	SERIAL	3.050 %	640,000.00	0.00	0.00	640,000.00	88045RFF4
07/01/2011	SERIAL	3.050 %	660,000.00	0.00	0.00	660,000.00	88045RFG2
01/01/2012	SERIAL	3.400 %	665,000.00	0.00	0.00	665,000.00	88045RFH0
07/01/2012	SERIAL	3.400 %	670,000.00	0.00	0.00	670,000.00	88045RFJ6
01/01/2013	SERIAL	3.550 %	675,000.00	0.00	0.00	675,000.00	88045RFK3
07/01/2013	SERIAL	3.550 %	685,000.00	0.00	0.00	685,000.00	88045RFL1
01/01/2014	SERIAL	3.750 %	690,000.00	0.00	0.00	690,000.00	88045RFM9
07/01/2014	SERIAL	3.750 %	700,000.00	0.00	0.00	700,000.00	88045RFN7
01/01/2015	SERIAL	3.900 %	705,000.00	0.00	0.00	705,000.00	88045RFP2
07/01/2015	SERIAL	3.900 %	725,000.00	0.00	0.00	725,000.00	88045RFQ0
01/01/2016	SERIAL	4.000 %	735,000.00	0.00	0.00	735,000.00	88045RFR8
07/01/2016	SERIAL	4.000 %	740,000.00	0.00	0.00	740,000.00	88045RFS6
01/01/2017	SERIAL	4.050 %	750,000.00	0.00	0.00	750,000.00	88045RFT4
07/01/2017	SERIAL	4.050 %	770,000.00	0.00	0.00	770,000.00	88045RFU1
01/01/2018	SERIAL	4.150 %	780,000.00	0.00	0.00	780,000.00	88045RFV9
07/01/2018	SERIAL	4.150 %	790,000.00	0.00	0.00	790,000.00	88045RFW7
07/01/2024	TERM	4.800 %	10,940,000.00	0.00	0.00	10,940,000.00	88045RFX5
07/01/2029	TERM	5.000 %	12,665,000.00	0.00	0.00	12,665,000.00	88045RFY3
07/01/2034	TERM	5.100 %	18,295,000.00	0.00	0.00	18,295,000.00	88045RFZ0
07/01/2039	TERM	5.700 %	5,050,000.00	0.00	0.00	5,050,000.00	88045RFB3
Total:			60,000,000.00	0.00	0.00	60,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	

ISSUE MN

07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

Date Run: 07/18/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,915,000.00	1,755,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,495,000.00	3,045,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,430,000.00	2,870,000.00	8804585H3
Total:			65,000,000.00	6,235,000.00	46,485,000.00	12,280,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	9,975,000.00	28,235,000.00	21,790,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	9,655,000.00	26,195,000.00	22,035,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	7,265,000.00	26,445,000.00	16,290,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	6,015,000.00	27,580,000.00	16,405,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,280,000.00	18,140,000.00	7,580,000.00	

As of: 06/30/2008

Issue/Series ISSUE 1998-3

Date Run: 07/18/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	9,560,000.00	49,590,000.00	20,850,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 07/18/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	4,510,000.00	27,900,000.00	8,590,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	10,220,000.00	63,505,000.00	26,275,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	11,310,000.00	72,930,000.00	25,760,000.00	

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	100,000.00		
1985 A-L RF	FHLMC	200,000.00	4.050%	9/12/2011
1985 A-L RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	300,000.00		
1985 A-L RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	100,000.00		
	1985 A-L RF Total	500,000.00		
1985 A-L DSRF	FFCB	200,000.00	4.691%	12/5/2012
	FFCB Total	200,000.00		
1985 A-L DSRF	FHLB	517,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	300,000.00	3.626%	3/9/2009
1985 A-L DSRF	FHLB	575,000.00	5.526%	2/28/2020
1985 A-L DSRF	FHLB	700,000.00	5.937%	6/27/2017
	FHLB Total	2,092,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	24,000.00	6.530%	7/25/2022
1985 A-L DSRF	FHLMC	1,000,000.00	6.433%	8/22/2022

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016
1985 A-L DSRF	FHLMC	200,000.00	4.483%	2/28/2018
1985 A-L DSRF	FHLMC	100,000.00	4.050%	9/12/2011
1985 A-L DSRF	FHLMC	1,833,000.00	5.372%	12/12/2017
1985 A-L DSRF	FHLMC	790,000.00	5.963%	12/20/2021
1985 A-L DSRF	FHLMC	750,000.00	5.978%	12/20/2021
	FHLMC Total	10,392,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
1985 A-L DSRF	FNMA	300,000.00	6.115%	6/6/2022
1985 A-L DSRF	FNMA	215,000.00	5.450%	2/8/2023
1985 A-L DSRF	FNMA	3,645,000.00	4.000%	1/25/2023
1985 A-L DSRF	FNMA	500,000.00	4.860%	12/18/2014
1985 A-L DSRF	FNMA	1,000,000.00	5.596%	11/6/2017
1985 A-L DSRF	FNMA	300,000.00	6.000%	6/26/2023

Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	15,875,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	6,730,000.00		
	1985 A-L DSRF Total	35,289,500.00		
	Bond Issue 1985 A-L Total	35,789,500.00		
1991 W/X RF	FHLB	200,000.00	3.767%	5/26/2010
	FHLB Total	200,000.00		
1991 W/X RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1991 W/X RF Total	250,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,970,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
1995-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1995-1 RF	FHLB	100,000.00	3.767%	5/26/2010
1995-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	300,000.00		
	1995-1 RF Total	400,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
	US Treasury Total	7,132,000.00		
	1995-1 DSRF Total	7,132,000.00		
	Bond Issue 1995-1 Total	7,532,000.00		
1996-1 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-1 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-1 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	300,000.00		
1996-1 RF	FNMA	100,000.00	5.397%	12/30/2014

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	100,000.00		
	1996-1 RF Total	400,000.00		
1996-1 DSRF	FHLB	275,000.00	5.850%	2/22/2023
1996-1 DSRF	FHLB	35,000.00	5.526%	2/28/2020
	FHLB Total	310,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
	FHLMC Total	24,000.00		
1996-1 DSRF	FNMA	28,000.00	5.450%	2/8/2023
1996-1 DSRF	FNMA	250,000.00	4.860%	12/18/2014
	FNMA Total	278,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,048,000.00		
	Bond Issue 1996-1 Total	2,448,000.00		
1996-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-2 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-2 RF	FHLB	200,000.00	3.767%	5/26/2010
1996-2 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-2 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	700,000.00		
1996-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
	1996-2 RF Total	850,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	483,000.00		
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
1996-2 DSRF	FNMA	300,000.00	6.115%	6/6/2022
1996-2 DSRF	FNMA	89,000.00	5.450%	2/8/2023
1996-2 DSRF	FNMA	600,000.00	5.999%	7/25/2025
	FNMA Total	1,089,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF Total		3,246,000.00		
Bond Issue 1996-2 Total		4,096,000.00		
1996-3 RF	FHLB	143,750.00	3.150%	3/28/2014
1996-3 RF	FHLB	250,000.00	2.669%	7/1/2008
1996-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-3 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-3 RF	FHLB	200,000.00	3.767%	5/26/2010
1996-3 RF	FHLB	100,000.00	5.454%	11/28/2017
FHLB Total		893,750.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
FHLMC Total		800,000.00		
1996-3 RF	FNMA	50,000.00	3.001%	7/8/2010
FNMA Total		50,000.00		
1996-3 RF	Repurchase Agreement	500,000.00	1.900%	7/1/2008
1996-3 RF	Repurchase Agreement	1,200,000.00	2.050%	7/1/2008
Repurchase Agreement Total		1,700,000.00		
1996-3 RF Total		3,443,750.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	4,645,750.00		
1996-4 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
1996-4 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-4 RF	FHLB	100,000.00	5.454%	11/28/2017
	FHLB Total	200,000.00		
	1996-4 RF Total	300,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	426,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		150,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
US Treasury Total		1,425,000.00		
1996-4 DSRF Total		2,001,000.00		
Bond Issue 1996-4 Total		2,301,000.00		
1996-5 RF	FFCB	100,000.00	4.691%	12/5/2012
1996-5 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		
1996-5 RF	FHLB	57,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	200,000.00	2.800%	7/1/2008
1996-5 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-5 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-5 RF	FHLB	100,000.00	3.767%	5/26/2010
1996-5 RF	FHLB	100,000.00	2.300%	4/1/2009
1996-5 RF	FHLB	100,000.00	5.454%	11/28/2017
FHLB Total		757,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	100,000.00	5.372%	12/12/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	900,000.00		
1996-5 RF	FNMA	100,000.00	5.397%	12/30/2014
1996-5 RF	FNMA	200,000.00	4.502%	9/17/2010
	FNMA Total	300,000.00		
1996-5 RF	Repurchase Agreement	300,000.00	2.200%	7/1/2008
1996-5 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
1996-5 RF	Repurchase Agreement	1,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	1,700,000.00		
	1996-5 RF Total	3,857,500.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
1996-5 DSRF	FHLMC	392,000.00	6.530%	7/25/2022
	FHLMC Total	1,584,000.00		
1996-5 DSRF	FNMA	500,000.00	6.115%	6/6/2022
1996-5 DSRF	FNMA	243,000.00	5.450%	2/8/2023
1996-5 DSRF	FNMA	25,000.00	3.001%	7/8/2010
	FNMA Total	768,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,299,000.00		
	Bond Issue 1996-5 Total	7,156,500.00		
1997-1 RF	FHLB	143,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	450,000.00	2.669%	7/1/2008
1997-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-1 RF	FHLB	100,000.00	1.700%	9/26/2008
1997-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	893,750.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1997-1 RF	FNMA	200,000.00	4.502%	9/17/2010
1997-1 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	400,000.00		
1997-1 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
1997-1 RF	Repurchase Agreement	750,000.00	1.900%	7/1/2008
1997-1 RF	Repurchase Agreement	500,000.00	2.050%	7/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	<u>1,350,000.00</u>		
	1997-1 RF Total	<u>2,743,750.00</u>		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	<u>4,082,000.00</u>		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	<u>542,000.00</u>		
	1997-1 DSRF Total	<u>4,624,000.00</u>		
	Bond Issue 1997-1 Total	<u>7,367,750.00</u>		
1997-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	<u>100,000.00</u>		
1997-2 RF	FHLB	200,000.00	2.669%	7/1/2008
1997-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	<u>300,000.00</u>		
1997-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	<u>100,000.00</u>		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
1997-2 RF	Repurchase Agreement	750,000.00	1.900%	7/1/2008
1997-2 RF	Repurchase Agreement	600,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	1,350,000.00		
	1997-2 RF Total	1,900,000.00		
	Bond Issue 1997-2 Total	1,900,000.00		
1997-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
1997-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-3 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	200,000.00		
1997-3 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
	1997-3 RF Total	400,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
	FHLMC Total	570,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	6.115%	6/6/2022
1997-3 DSRF	FNMA	73,000.00	5.450%	2/8/2023
	FNMA Total	7,483,000.00		
	1997-3 DSRF Total	8,053,000.00		
	Bond Issue 1997-3 Total	8,453,000.00		
1998-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
1998-1 RF	FHLB	143,750.00	3.150%	3/28/2014
1998-1 RF	FHLB	200,000.00	2.800%	7/1/2008
1998-1 RF	FHLB	100,000.00	1.700%	9/26/2008
1998-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	543,750.00		
1998-1 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
1998-1 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
1998-1 RF	Repurchase Agreement	300,000.00	2.200%	7/1/2008
1998-1 RF	Repurchase Agreement	100,000.00	2.050%	7/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	Repurchase Agreement	900,000.00	1.900%	7/1/2008
1998-1 RF	Repurchase Agreement	200,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	1,500,000.00		
	1998-1 RF Total	2,343,750.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	3,018,750.00		
1998-2 RF	FHLB	400,000.00	2.669%	7/1/2008
1998-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1998-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	600,000.00		
1998-2 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	100,000.00		
1998-2 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	Repurchase Agreement	400,000.00	1.900%	7/1/2008
	Repurchase Agreement Total	500,000.00		
	1998-2 RF Total	1,200,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	2,043,000.00		
1998-3 RF	FFCB	100,000.00	4.691%	12/5/2012
1998-3 RF	FFCB	200,000.00	2.450%	5/12/2009
	FFCB Total	300,000.00		
1998-3 RF	FHLB	75,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	200,000.00	2.800%	7/1/2008
1998-3 RF	FHLB	200,000.00	4.749%	2/20/2015
1998-3 RF	FHLB	200,000.00	1.700%	9/26/2008
	FHLB Total	675,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FNMA	200,000.00	4.992%	7/23/2009
1998-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1998-3 RF	FNMA	200,000.00	4.502%	9/17/2010
	FNMA Total	500,000.00		
1998-3 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
1998-3 RF	Repurchase Agreement	200,000.00	2.050%	7/1/2008
1998-3 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
1998-3 RF	Repurchase Agreement	700,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,000,000.00		
	1998-3 RF Total	3,975,000.00		
	Bond Issue 1998-3 Total	3,975,000.00		
1999-1 RF	FHLB	300,000.00	2.669%	7/1/2008
1999-1 RF	FHLB	200,000.00	4.749%	2/20/2015
1999-1 RF	FHLB	100,000.00	1.700%	9/26/2008
1999-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	700,000.00		
1999-1 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	100,000.00		
1999-1 RF	FNMA	200,000.00	4.992%	7/23/2009
1999-1 RF	FNMA	100,000.00	4.502%	9/17/2010
1999-1 RF	FNMA	100,000.00	3.001%	7/8/2010

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		400,000.00		
1999-1 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
1999-1 RF	Repurchase Agreement	500,000.00	1.900%	7/1/2008
1999-1 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
Repurchase Agreement Total		1,000,000.00		
1999-1 RF Total		2,200,000.00		
Bond Issue 1999-1 Total		2,200,000.00		
1999-2 RF	FFCB	100,000.00	4.691%	12/5/2012
1999-2 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		
1999-2 RF	FHLB	75,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	143,750.00	3.150%	3/28/2014
1999-2 RF	FHLB	400,000.00	2.800%	7/1/2008
1999-2 RF	FHLB	200,000.00	1.700%	9/26/2008
FHLB Total		818,750.00		
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
FHLMC Total		585,000.00		
1999-2 RF	FNMA	200,000.00	4.992%	7/23/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-2 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	400,000.00		
1999-2 RF	Repurchase Agreement	600,000.00	2.200%	7/1/2008
1999-2 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
1999-2 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
1999-2 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,400,000.00		
	1999-2 RF Total	4,403,750.00		
1999-2 DSRF	FHLB	500,000.00	5.850%	2/22/2023
	FHLB Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	4,963,750.00		
1999-3 RF	FFCB	100,000.00	4.691%	12/5/2012
1999-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	75,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	2.800%	7/1/2008
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1999-3 RF	FHLB	100,000.00	1.700%	9/26/2008
1999-3 RF	FHLB	100,000.00	2.300%	4/1/2009
1999-3 RF	FHLB	400,000.00	3.225%	2/22/2011
	FHLB Total	975,000.00		
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
1999-3 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	300,000.00		
1999-3 RF	FNMA	100,000.00	4.992%	7/23/2009
1999-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-3 RF	FNMA	100,000.00	4.502%	9/17/2010
1999-3 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	400,000.00		
1999-3 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
1999-3 RF	Repurchase Agreement	2,000,000.00	1.900%	7/1/2008
1999-3 RF	Repurchase Agreement	700,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF Total		4,675,000.00		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	6,108,000.00		
2000-1 RF	FFCB	100,000.00	4.691%	12/5/2012
2000-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2000-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	100,000.00		
2000-1 RF	FNMA	100,000.00	4.992%	7/23/2009
2000-1 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	200,000.00		
	2000-1 RF Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	250,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
	Bond Issue 2000-1 Total	1,930,000.00		
2000-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2000-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2000-2 RF	FHLB	75,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	400,000.00	2.800%	7/1/2008
2000-2 RF	FHLB	200,000.00	1.700%	9/26/2008
2000-2 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	775,000.00		
2000-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
2000-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	200,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
2000-2 RF	Repurchase Agreement	1,000,000.00	2.200%	7/1/2008
2000-2 RF	Repurchase Agreement	700,000.00	2.050%	7/1/2008
2000-2 RF	Repurchase Agreement	2,000,000.00	1.900%	7/1/2008
2000-2 RF	Repurchase Agreement	2,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,700,000.00		
	2000-2 RF Total	6,975,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	FNMA	75,000.00	3.001%	7/8/2010
	FNMA Total	75,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		
	Bond Issue 2000-2 Total	8,048,000.00		
2001-1 RF	FFCB	100,000.00	4.691%	12/5/2012

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FFCB Total		<u>100,000.00</u>		
2001-1 RF	FHLB	143,750.00	3.150%	3/28/2014
2001-1 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	300,000.00	4.749%	2/20/2015
2001-1 RF	FHLB	300,000.00	1.700%	9/26/2008
2001-1 RF	FHLB	300,000.00	4.128%	11/19/2010
2001-1 RF	FHLB	500,000.00	2.300%	4/1/2009
2001-1 RF	FHLB	100,000.00	5.454%	11/28/2017
FHLB Total		<u>2,043,750.00</u>		
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	100,000.00	5.372%	12/12/2017
FHLMC Total		<u>200,000.00</u>		
2001-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-1 RF	FNMA	200,000.00	3.001%	7/8/2010
2001-1 RF	FNMA	500,000.00	4.079%	12/22/2010
FNMA Total		<u>800,000.00</u>		
2001-1 RF	Repurchase Agreement	300,000.00	2.200%	7/1/2008
2001-1 RF	Repurchase Agreement	700,000.00	2.050%	7/1/2008
2001-1 RF	Repurchase Agreement	2,400,000.00	1.900%	7/1/2008
2001-1 RF	Repurchase Agreement	100,000.00	2.050%	7/1/2008
Repurchase Agreement Total		<u>3,500,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF Total		6,643,750.00		
2001-1 DSRF	FHLB	15,000.00	5.526%	2/28/2020
2001-1 DSRF	FHLB	500,000.00	4.850%	11/28/2014
FHLB Total		515,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	100,000.00	4.483%	2/28/2018
2001-1 DSRF	FHLMC	3,000.00	5.372%	12/12/2017
FHLMC Total		762,000.00		
2001-1 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2001-1 DSRF	FNMA	700,000.00	6.000%	6/26/2023
FNMA Total		1,700,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
US Treasury Total		29,153,000.00		
2001-1 DSRF Total		32,130,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2001-1 Total		38,773,750.00		
2001-2 RF	FHLB	143,750.00	3.150%	3/28/2014
2001-2 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	543,750.00		
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	635,000.00		
2001-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
2001-2 RF	Repurchase Agreement	200,000.00	2.200%	7/1/2008
2001-2 RF	Repurchase Agreement	600,000.00	2.050%	7/1/2008
2001-2 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
	Repurchase Agreement Total	1,800,000.00		
	2001-2 RF Total	3,028,750.00		
	Bond Issue 2001-2 Total	3,028,750.00		
2001-3 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLB	143,750.00	3.150%	3/28/2014
2001-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2001-3 RF	FHLB	200,000.00	1.700%	9/26/2008
2001-3 RF	FHLB	200,000.00	4.128%	11/19/2010
	FHLB Total	1,043,750.00		
2001-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-3 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	200,000.00		
2001-3 RF	Repurchase Agreement	400,000.00	2.200%	7/1/2008
2001-3 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
2001-3 RF	Repurchase Agreement	900,000.00	1.900%	7/1/2008
2001-3 RF	Repurchase Agreement	500,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,200,000.00		
	2001-3 RF Total	3,543,750.00		
	Bond Issue 2001-3 Total	3,543,750.00		
2002-1 RF	FHLB	300,000.00	2.800%	7/1/2008
2002-1 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2002-1 RF	FHLB	200,000.00	4.128%	11/19/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	1,000,000.00		
2002-1 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2002-1 RF	Repurchase Agreement	300,000.00	2.200%	7/1/2008
2002-1 RF	Repurchase Agreement	1,100,000.00	2.050%	7/1/2008
2002-1 RF	Repurchase Agreement	1,800,000.00	1.900%	7/1/2008
2002-1 RF	Repurchase Agreement	200,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	3,400,000.00		
	2002-1 RF Total	4,500,000.00		
2002-1 DSRF	FHLB	250,000.00	5.850%	2/22/2023
	FHLB Total	250,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
2002-1 DSRF	FHLMC	250,000.00	5.978%	12/20/2021
	FHLMC Total	302,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	500,000.00	5.450%	2/8/2023
	FNMA Total	900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF Total		1,452,000.00		
Bond Issue 2002-1 Total		5,952,000.00		
2002-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2002-2 RF	FFCB	100,000.00	2.450%	5/12/2009
FFCB Total		200,000.00		
2002-2 RF	FHLB	75,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	500,000.00	2.800%	7/1/2008
2002-2 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-2 RF	FHLB	100,000.00	1.700%	9/26/2008
2002-2 RF	FHLB	100,000.00	4.128%	11/19/2010
2002-2 RF	FHLB	100,000.00	2.300%	4/1/2009
FHLB Total		1,075,000.00		
2002-2 RF	FHLMC	200,000.00	4.050%	9/12/2011
FHLMC Total		200,000.00		
2002-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2002-2 RF	FNMA	100,000.00	3.001%	7/8/2010
FNMA Total		200,000.00		
2002-2 RF	Repurchase Agreement	2,400,000.00	2.050%	7/1/2008
2002-2 RF	Repurchase Agreement	700,000.00	1.900%	7/1/2008
2002-2 RF	Repurchase Agreement	1,100,000.00	2.050%	7/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	4,200,000.00		
	2002-2 RF Total	5,875,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	2,260,000.00	5.850%	2/22/2023
	FHLB Total	2,460,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
2002-2 DSRF	FHLMC	4,000.00	5.372%	12/12/2017
2002-2 DSRF	FHLMC	500,000.00	5.978%	12/20/2021
	FHLMC Total	2,824,000.00		
2002-2 DSRF	FNMA	500,000.00	5.450%	2/8/2023
	FNMA Total	500,000.00		
	2002-2 DSRF Total	5,784,000.00		
	Bond Issue 2002-2 Total	11,659,000.00		
2003-1 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
2003-1 RF	FHLB	86,250.00	3.150%	3/28/2014
2003-1 RF	FHLB	300,000.00	2.800%	7/1/2008

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLB	100,000.00	1.700%	9/26/2008
2003-1 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	586,250.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	100,000.00	4.992%	7/23/2009
	FNMA Total	100,000.00		
2003-1 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
2003-1 RF	Repurchase Agreement	1,700,000.00	1.900%	7/1/2008
2003-1 RF	Repurchase Agreement	500,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,300,000.00		
	2003-1 RF Total	3,186,250.00		
	Bond Issue 2003-1 Total	3,186,250.00		
2003-2 RF	FFCB	100,000.00	4.691%	12/5/2012
	FFCB Total	100,000.00		
2003-2 RF	FHLB	200,000.00	2.669%	7/1/2008
2003-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
2003-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	150,000.00		
2003-2 RF	Repurchase Agreement	1,600,000.00	2.050%	7/1/2008
2003-2 RF	Repurchase Agreement	800,000.00	1.900%	7/1/2008
2003-2 RF	Repurchase Agreement	300,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,700,000.00		
	2003-2 RF Total	3,350,000.00		
	Bond Issue 2003-2 Total	3,350,000.00		
2003-3 RF	FFCB	100,000.00	4.691%	12/5/2012
2003-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2003-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2003-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2003-3 RF	FHLB	200,000.00	1.700%	9/26/2008
2003-3 RF	FHLB	100,000.00	4.128%	11/19/2010
2003-3 RF	FHLB	100,000.00	2.300%	4/1/2009
	FHLB Total	900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-3 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	200,000.00		
2003-3 RF	Repurchase Agreement	500,000.00	2.200%	7/1/2008
2003-3 RF	Repurchase Agreement	1,100,000.00	2.050%	7/1/2008
2003-3 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
2003-3 RF	Repurchase Agreement	500,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	3,100,000.00		
	2003-3 RF Total	4,400,000.00		
	Bond Issue 2003-3 Total	4,400,000.00		
2004-1 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-1 RF	FHLB	400,000.00	2.800%	7/1/2008
2004-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2004-1 RF	FHLB	100,000.00	4.128%	11/19/2010
	FHLB Total	700,000.00		
2004-1 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	Repurchase Agreement	800,000.00	2.200%	7/1/2008
2004-1 RF	Repurchase Agreement	1,600,000.00	2.050%	7/1/2008
2004-1 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
2004-1 RF	Repurchase Agreement	300,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	3,700,000.00		
	2004-1 RF Total	4,650,000.00		
	Bond Issue 2004-1 Total	4,650,000.00		
2004-2 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-2 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-2 RF	FHLB	500,000.00	2.800%	7/1/2008
2004-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-2 RF	FHLB	800,000.00	2.060%	7/1/2008
2004-2 RF	FHLB	100,000.00	1.700%	9/26/2008
2004-2 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-2 RF	FHLB	500,000.00	3.225%	2/22/2011
	FHLB Total	2,100,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.050%	9/12/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	400,000.00		
2004-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2004-2 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	150,000.00		
2004-2 RF	Repurchase Agreement	1,000,000.00	2.200%	7/1/2008
2004-2 RF	Repurchase Agreement	2,800,000.00	2.050%	7/1/2008
2004-2 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
2004-2 RF	Repurchase Agreement	500,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,300,000.00		
	2004-2 RF Total	8,150,000.00		
	Bond Issue 2004-2 Total	8,150,000.00		
2004-3 RF	FFCB	100,000.00	4.691%	12/5/2012
2004-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	200,000.00		
2004-3 RF	FHLB	57,500.00	3.150%	3/28/2014
2004-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2004-3 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-3 RF	FHLB	400,000.00	2.060%	7/1/2008
2004-3 RF	FHLB	100,000.00	1.700%	9/26/2008

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLB	100,000.00	4.140%	10/7/2011
2004-3 RF	FHLB	500,000.00	3.225%	2/22/2011
	FHLB Total	1,557,500.00		
2004-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
2004-3 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	200,000.00		
2004-3 RF	FNMA	100,000.00	4.992%	7/23/2009
2004-3 RF	FNMA	100,000.00	3.001%	7/8/2010
	FNMA Total	200,000.00		
2004-3 RF	Repurchase Agreement	900,000.00	2.200%	7/1/2008
2004-3 RF	Repurchase Agreement	2,200,000.00	2.050%	7/1/2008
2004-3 RF	Repurchase Agreement	1,200,000.00	1.900%	7/1/2008
2004-3 RF	Repurchase Agreement	900,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,200,000.00		
	2004-3 RF Total	7,357,500.00		
2004-3 DSRF	FHLB	715,000.00	5.850%	2/22/2023
2004-3 DSRF	FHLB	10,000.00	5.526%	2/28/2020
	FHLB Total	725,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FHLMC	3,000.00	6.530%	7/25/2022
2004-3 DSRF	FHLMC	5,000.00	5.372%	12/12/2017
	FHLMC Total	278,000.00		
2004-3 DSRF	FNMA	700,000.00	6.115%	6/6/2022
2004-3 DSRF	FNMA	131,000.00	5.450%	2/8/2023
2004-3 DSRF	FNMA	50,000.00	3.001%	7/8/2010
2004-3 DSRF	FNMA	500,000.00	4.860%	12/18/2014
	FNMA Total	1,381,000.00		
	2004-3 DSRF Total	2,384,000.00		
	Bond Issue 2004-3 Total	9,741,500.00		
2005-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2005-1 RF	FHLB	100,000.00	2.850%	7/1/2008
2005-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2005-1 RF	FHLB	100,000.00	4.140%	10/7/2011
	FHLB Total	400,000.00		
2005-1 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	50,000.00		
2005-1 RF	Repurchase Agreement	1,200,000.00	2.200%	7/1/2008

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	2,400,000.00	2.050%	7/1/2008
2005-1 RF	Repurchase Agreement	1,300,000.00	1.900%	7/1/2008
2005-1 RF	Repurchase Agreement	600,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,500,000.00		
	2005-1 RF Total	6,050,000.00		
	Bond Issue 2005-1 Total	6,050,000.00		
2005-2 RF	FHLB	400,000.00	2.850%	7/1/2008
2005-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2005-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	600,000.00		
2005-2 RF	FHLMC	100,000.00	5.372%	12/12/2017
	FHLMC Total	100,000.00		
2005-2 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
2005-2 RF	Repurchase Agreement	2,000,000.00	2.200%	7/1/2008
2005-2 RF	Repurchase Agreement	600,000.00	2.050%	7/1/2008
2005-2 RF	Repurchase Agreement	1,500,000.00	1.900%	7/1/2008
2005-2 RF	Repurchase Agreement	1,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2005-2 RF Total	5,900,000.00		
	Bond Issue 2005-2 Total	5,900,000.00		
2006-1 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2006-1 RF	FHLB	500,000.00	2.850%	7/1/2008
2006-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	600,000.00		
2006-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-1 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	150,000.00		
2006-1 RF	Repurchase Agreement	1,100,000.00	2.200%	7/1/2008
2006-1 RF	Repurchase Agreement	2,000,000.00	1.900%	7/1/2008
2006-1 RF	Repurchase Agreement	2,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	5,100,000.00		
	2006-1 RF Total	5,950,000.00		
	Bond Issue 2006-1 Total	5,950,000.00		
2006-2 RF	FHLB	300,000.00	2.850%	7/1/2008
2006-2 RF	FHLB	100,000.00	1.700%	9/26/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	400,000.00		
2006-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2006-2 RF	Repurchase Agreement	300,000.00	2.200%	7/1/2008
2006-2 RF	Repurchase Agreement	3,800,000.00	2.050%	7/1/2008
2006-2 RF	Repurchase Agreement	500,000.00	1.900%	7/1/2008
	Repurchase Agreement Total	4,600,000.00		
	2006-2 RF Total	5,100,000.00		
	Bond Issue 2006-2 Total	5,100,000.00		
2006-3 RF	FHLB	600,000.00	2.850%	7/1/2008
	FHLB Total	600,000.00		
2006-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
2006-3 RF	Repurchase Agreement	1,100,000.00	2.200%	7/1/2008
2006-3 RF	Repurchase Agreement	1,700,000.00	2.050%	7/1/2008
2006-3 RF	Repurchase Agreement	500,000.00	1.900%	7/1/2008

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 041
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	Repurchase Agreement	1,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	4,300,000.00		
	2006-3 RF Total	5,100,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	1,100,000.00	4.067%	6/26/2018
2006-3 DSRF	FHLB	210,000.00	5.526%	2/28/2020
2006-3 DSRF	FHLB	600,000.00	5.937%	6/27/2017
	FHLB Total	3,410,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
2006-3 DSRF	FHLMC	105,000.00	6.530%	7/25/2022
2006-3 DSRF	FHLMC	10,000.00	6.433%	8/22/2022
2006-3 DSRF	FHLMC	5,000.00	5.372%	12/12/2017
2006-3 DSRF	FHLMC	235,000.00	5.963%	12/20/2021
	FHLMC Total	2,455,000.00		
2006-3 DSRF	FNMA	800,000.00	6.115%	6/6/2022
2006-3 DSRF	FNMA	63,000.00	5.450%	2/8/2023
2006-3 DSRF	FNMA	500,000.00	4.860%	12/18/2014
	FNMA Total	1,363,000.00		
	2006-3 DSRF Total	7,228,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 042
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2006-3 Total		<u>12,328,000.00</u>		
2007-1 RF	FHLB	700,000.00	2.850%	7/1/2008
2007-1 RF	FHLB	<u>100,000.00</u>	1.700%	9/26/2008
	FHLB Total	<u>800,000.00</u>		
2007-1 RF	FHLMC	<u>100,000.00</u>	5.372%	12/12/2017
	FHLMC Total	<u>100,000.00</u>		
2007-1 RF	FNMA	50,000.00	3.001%	7/8/2010
	FNMA Total	<u>50,000.00</u>		
2007-1 RF	Repurchase Agreement	600,000.00	2.200%	7/1/2008
2007-1 RF	Repurchase Agreement	900,000.00	1.900%	7/1/2008
2007-1 RF	Repurchase Agreement	<u>800,000.00</u>	2.050%	7/1/2008
	Repurchase Agreement Total	<u>2,300,000.00</u>		
	2007-1 RF Total	<u>3,250,000.00</u>		
	Bond Issue 2007-1 Total	<u>3,250,000.00</u>		
2007-2 RF	FFCB	<u>100,000.00</u>	2.450%	5/12/2009
	FFCB Total	<u>100,000.00</u>		
2007-2 RF	FHLB	1,100,000.00	2.850%	7/1/2008
2007-2 RF	FHLB	<u>500,000.00</u>	3.225%	2/22/2011
	FHLB Total	<u>1,600,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 043
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	Repurchase Agreement	600,000.00	2.200%	7/1/2008
2007-2 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
	Repurchase Agreement Total	1,600,000.00		
	2007-2 RF Total	3,300,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	40,000.00	6.530%	7/25/2022
	FHLMC Total	40,000.00		
2007-2 DSRF	FNMA	93,000.00	5.450%	2/8/2023
2007-2 DSRF	FNMA	1,000,000.00	5.042%	6/9/2023
2007-2 DSRF	FNMA	1,000,000.00	6.000%	6/26/2023
	FNMA Total	2,093,000.00		
	2007-2 DSRF Total	3,133,000.00		
	Bond Issue 2007-2 Total	6,433,000.00		
2007-3 RF	FFCB	100,000.00	2.450%	5/12/2009
	FFCB Total	100,000.00		
2007-3 RF	FHLB	900,000.00	2.850%	7/1/2008

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 044
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	1,000,000.00		
2007-3 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
2007-3 RF	Repurchase Agreement	500,000.00	2.200%	7/1/2008
2007-3 RF	Repurchase Agreement	2,000,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,500,000.00		
	2007-3 RF Total	3,700,000.00		
2007-3 DSRF	FHLB	1,000,000.00	6.000%	8/20/2015
2007-3 DSRF	FHLB	15,000.00	5.526%	2/28/2020
	FHLB Total	1,015,000.00		
2007-3 DSRF	FHLMC	2,000,000.00	6.031%	6/21/2022
2007-3 DSRF	FHLMC	590,000.00	6.433%	8/22/2022
2007-3 DSRF	FHLMC	2,000.00	5.372%	12/12/2017
	FHLMC Total	2,592,000.00		
2007-3 DSRF	FNMA	65,000.00	5.450%	2/8/2023
2007-3 DSRF	FNMA	30,000.00	4.000%	1/25/2023
	FNMA Total	95,000.00		
	2007-3 DSRF Total	3,702,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 045
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2007-3 Total	7,402,000.00		
2007-4 LF	FHLB	500,000.00	3.750%	2/8/2011
	FHLB Total	500,000.00		
	2007-4 LF Total	500,000.00		
2007-4 RF	FHLB	400,000.00	2.850%	7/1/2008
	FHLB Total	400,000.00		
2007-4 RF	Repurchase Agreement	100,000.00	2.200%	7/1/2008
2007-4 RF	Repurchase Agreement	400,000.00	2.050%	7/1/2008
2007-4 RF	Repurchase Agreement	1,000,000.00	1.900%	7/1/2008
2007-4 RF	Repurchase Agreement	1,200,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	2,700,000.00		
	2007-4 RF Total	3,100,000.00		
	Bond Issue 2007-4 Total	3,600,000.00		
2008-1 LF	FFCB	500,000.00	5.682%	11/17/2015
	FFCB Total	500,000.00		
2008-1 LF	FNMA	2,000,000.00	4.079%	12/22/2010
	FNMA Total	2,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 08/07/2008	Page: 5- 046
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2008-1 LF	Repurchase Agreement	2,400,000.00	2.200%	7/1/2008
2008-1 LF	Repurchase Agreement	5,500,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	7,900,000.00		
	2008-1 LF Total	10,400,000.00		
2008-1 RF	Repurchase Agreement	300,000.00	2.050%	7/1/2008
	Repurchase Agreement Total	300,000.00		
	2008-1 RF Total	300,000.00		
	Bond Issue 2008-1 Total	10,700,000.00		
	1985 Res Total	283,094,000.00		

Resolution 1985 BOND RESOLUTION

Date Run: 08/07/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		137,752,500.00		
Debt Service Reserve Fund		134,441,500.00		
Loan Fund		10,900,000.00		
Total Investments 1985 Resolution		<u><u>\$283,094,000.00</u></u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 06/30/2008

Resolution 1985 BOND RESOLUTION

Date Run: 8/11/2008

Page: 6- 001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,255,006	\$ 56,071,042	\$ 18,288	\$ 56,052,753
Issue WRXR	5,845,500	5,803,751	11,994,523	5,134	11,989,389
Issue 1995-1	5,055,600	7,272,924	13,049,054	3,023	13,046,031
Issue 1996-1	-	2,355,722	12,562,016	7,753	12,554,263
Issue 1996-2	-	3,316,387	16,663,738	7,936	16,655,802
Issue 1996-3	-	1,220,116	17,733,652	12,504,932	5,228,720
Issue 1996-4	-	2,431,092	14,627,578	10,344	14,617,234
Issue 1996-5	2,120,000	3,365,137	26,186,346	22,545,147	3,641,199
Issue 1997-1	4,065,000	4,720,127	25,550,059	22,796,815	2,753,244
Issue 1997-2	-	-	19,743,769	16,702,394	3,041,375
Issue 1997-3	8,800,833	8,689,270	14,814,777	6,155	14,808,622
Issue 1998-1	-	691,544	18,855,771	16,846,447	2,009,324
Issue 1998-2	-	867,730	10,543,743	7,781,557	2,762,186

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 8/11/2008

Page: 6- 002

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	25,659,077	21,408,794	4,250,284
Issue 1999-1	-	-	12,063,477	8,813,137	3,250,339
Issue 1999-2	-	572,251	30,184,110	27,012,941	3,171,168
Issue 1999-3	-	1,468,480	31,285,783	26,515,864	4,769,920
Issue 2000-1	-	1,468,610	25,888,666	18,233	25,870,433
Issue 2000-2	-	1,100,486	50,715,851	29,662,549	21,053,302
Issue 2001-1	29,407,000	32,833,320	73,663,493	71,038,201	2,625,293
Issue 2001-2	-	-	29,290,877	27,380,734	1,910,143
Issue 2001-3	-	-	32,772,061	27,622,751	5,149,310
Issue 2002-1	4,095,583	1,485,111	42,665,696	39,378,742	3,286,954
Issue 2002-2	5,983,456	5,889,359	58,798,733	47,167,583	11,631,150
Issue 2003-1	-	-	34,149,225	31,141,075	3,008,150

Resolution 1985 BOND RESOLUTION

Date Run: 8/11/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	45,033,566	42,931,118	2,102,448
Issue 2003-3	-	-	53,301,381	50,892,812	2,408,569
Issue 2004-1	-	-	62,601,810	60,127,739	2,474,071
Issue 2004-2	-	-	88,698,458	80,940,369	7,758,089
Issue 2004-3	2,026,000	2,467,091	94,601,872	83,517,460	11,084,411
Issue 2005-1	-	-	96,316,906	93,244,541	3,072,365
Issue 2005-2	-	-	98,123,989	96,120,859	2,003,129
Issue 2006-1	-	-	102,336,867	100,628,562	1,708,306
Issue 2006-2	-	-	102,926,157	101,365,687	1,560,470
Issue 2006-3	6,730,000	7,404,495	112,195,240	103,844,466	8,350,774
Issue 2007-1	400,000	-	107,744,584	105,572,971	2,171,613

Resolution 1985 BOND RESOLUTION

Date Run: 8/11/2008

Page: 6- 004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,230,343	130,394,363	126,180,110	4,214,253
Issue 2007-3	3,600,000	3,813,420	162,647,227	157,930,473	4,716,754
Issue 2007-4	600,000	-	161,168,696	158,381,645	2,787,051
Issue 2008-1	-	-	61,682,526	60,306,568	1,375,958
General Escrow Fund	-	-	320,399	-	320,399
Total for the 1985 Resolution	<u>\$ 132,342,809</u>	<u>\$ 140,721,773</u>	<u>\$ 2,185,627,159</u>	<u>\$ 1,878,381,909</u>	<u>\$ 307,245,249</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

Tennessee Housing Development Agency**Single Family Programs Quarterly Report****Date: 08/11/2008****As of: 06/30/2008****Issue/Series 2007CN-1****Date Run: 08/11/2008****Page: 1-001****General Information**

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 0.00

Outstanding Principal Balance: 88,720,000.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

***** Please refer to Disclaimer on Page 7-0001**

As of: 06/30/2008

Issue/Series 2007CN-1

Date Run: 08/11/2008

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	2.109 %	91,695,000.00	0.00	91,695,000.00	0.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.109 %	61,250,000.00	0.00	12,230,000.00	49,020,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.109 %	46,000,000.00	0.00	6,300,000.00	39,700,000.00	88045REY4
Total:			198,945,000.00	0.00	110,225,000.00	88,720,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 08/07/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	FHLB	88,934,000.00	2.124%	7/10/2008
2004CN-1 Total		<u>88,934,000.00</u>		

Investment Summary

Escrow Fund	88,934,000.00
Total Investments 2004CN-1	<u>\$88,934,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 8/11/2008

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 88,888,539	\$ 88,817,177	\$ 71,362
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 88,888,539</u>	<u>\$ 88,817,177</u>	<u>\$ 71,362</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **March 31, 2008**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 03/31/2008

Resolution 1974 BOND RESOLUTION

Date Run: 04/04/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 127,105,000.00

Outstanding Principal Balance: 157,928,074.30

Current Outstanding Commitments: 1,618,026.00

Current Uncommitted Lendable Funds: -57,754.56

Average Purchase Price: 41,776.57

Average Original Loan Amount: 42,041.45

Total Number of Loans

Originated: 19,289

Paidoff: 15,724

Outstanding: 3,565

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2008

Resolution 1974 BOND RESOLUTION

Date Run: 04/04/2008

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	127,105,000.00	113,027,468.23	1,618,026.00	-57,754.56	47,138.58	48,630.24	5,222
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	6,362,989.25	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	12,073,888.32	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	8,624,284.17	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	15,557,901.84	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,281,542.49	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			127,105,000.00	157,928,074.30	1,618,026.00	-57,754.56	41,776.57	42,041.45	19,289

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2008

Resolution 1974 BOND RESOLUTION

Date Run: 04/04/2008

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	188	18.36 %	20,751,873.39	8.38 %
5.5000%	635	16.11 %	18,207,013.39	28.30 %
4.6500%	170	14.91 %	16,847,692.94	7.58 %
0.0000%	177	10.47 %	11,838,319.83	7.89 %
6.7500%	166	8.73 %	9,863,247.92	7.40 %
3.0000%	107	7.79 %	8,809,362.79	4.77 %
7.0000%	55	4.77 %	5,396,323.85	2.45 %
6.8750%	72	3.89 %	4,396,051.75	3.21 %
6.8500%	106	3.13 %	3,534,633.23	4.72 %
6.5000%	54	3.10 %	3,508,875.07	2.41 %
5.3500%	23	1.93 %	2,181,911.84	1.02 %
5.4500%	11	1.25 %	1,412,709.00	0.49 %
7.2500%	87	1.17 %	1,317,304.61	3.88 %
5.4000%	15	1.02 %	1,154,133.96	0.67 %
9.0000%	162	1.00 %	1,126,718.57	7.22 %
6.9000%	37	0.90 %	1,020,737.64	1.65 %
6.4500%	5	0.54 %	606,974.00	0.22 %
7.5000%	66	0.31 %	355,935.70	2.94 %
5.9500%	1	0.16 %	178,489.00	0.04 %
4.7500%	2	0.14 %	160,489.38	0.09 %
Other	105	0.32 %	358,670.37	4.68 %
Grand Total:	2,244	100.00 %	113,027,468.23	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	75	41.17 %	2,619,610.32	40.98 %
7.7500%	65	35.92 %	2,285,756.66	35.52 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	37	19.75 %	1,256,508.17	20.22 %
7.4000%	6	3.16 %	201,114.10	3.28 %
Grand Total:	183	100.00 %	6,362,989.25	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	245	74.80 %	9,031,779.38	75.62 %
6.5000%	35	11.31 %	1,365,082.73	10.80 %
7.7500%	32	9.99 %	1,206,347.28	9.88 %
7.4000%	9	3.02 %	364,821.67	2.78 %
6.7500%	1	0.32 %	38,145.26	0.31 %
6.2500%	1	0.31 %	37,901.39	0.31 %
5.5000%	1	0.25 %	29,810.61	0.31 %
Grand Total:	324	100.00 %	12,073,888.32	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	139	62.80 %	5,415,978.83	57.92 %
5.5000%	60	18.98 %	1,636,532.84	25.00 %
7.4000%	35	15.32 %	1,321,100.90	14.58 %
7.2500%	6	2.91 %	250,671.60	2.50 %
Grand Total:	240	100.00 %	8,624,284.17	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	268	69.84 %	10,864,885.71	63.36 %
5.5000%	134	24.48 %	3,808,697.25	31.68 %
6.5000%	9	2.39 %	371,066.84	2.13 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	8	1.94 %	302,484.01	1.89 %
7.2500%	2	0.69 %	107,583.91	0.47 %
7.5000%	2	0.66 %	103,184.12	0.47 %
Grand Total:	423	100.00 %	15,557,901.84	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	55	39.65 %	904,713.90	36.42 %
11.0000%	35	23.84 %	543,858.51	23.18 %
10.5000%	32	21.43 %	489,046.69	21.19 %
12.0000%	24	11.99 %	273,607.11	15.89 %
9.9500%	1	1.08 %	24,577.39	0.66 %
9.0000%	2	0.86 %	19,724.67	1.32 %
11.5000%	1	0.57 %	13,029.57	0.66 %
10.0000%	1	0.57 %	12,984.65	0.66 %
Grand Total:	151	100.00 %	2,281,542.49	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	678	100.00 %	19,272,138.68	100.00 %
Grand Total:	678	100.00 %	19,272,138.68	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	151	100.00 %	4,380,104.80	100.00 %
Grand Total:	151	100.00 %	4,380,104.80	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	33	100.00 %	919,599.74	100.00 %
Grand Total:	33	100.00 %	919,599.74	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	830	15.00 %	23,682,054.09	23.28 %
6.0000%	188	13.14 %	20,751,873.39	5.27 %
4.6500%	170	10.67 %	16,847,692.94	4.77 %
7.4000%	318	8.07 %	12,751,922.38	8.92 %
7.5000%	388	7.67 %	12,110,509.52	10.88 %
0.0000%	177	7.50 %	11,838,319.83	4.96 %
6.7500%	167	6.27 %	9,901,393.18	4.68 %
3.0000%	107	5.58 %	8,809,362.79	3.00 %
7.0000%	92	4.21 %	6,652,832.02	2.58 %
8.2500%	158	3.64 %	5,744,561.08	4.43 %
6.5000%	98	3.32 %	5,245,024.64	2.75 %
6.8750%	72	2.78 %	4,396,051.75	2.02 %
7.7500%	165	2.29 %	3,612,865.85	4.63 %
6.8500%	106	2.24 %	3,534,633.23	2.97 %
5.3500%	23	1.38 %	2,181,911.84	0.65 %
7.2500%	95	1.06 %	1,675,560.12	2.66 %
5.4500%	11	0.89 %	1,412,709.00	0.31 %
5.4000%	15	0.73 %	1,154,133.96	0.42 %
9.0000%	164	0.73 %	1,146,443.24	4.60 %
6.9000%	37	0.65 %	1,020,737.64	1.04 %
Other	184	2.19 %	3,457,481.81	5.16 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,517	69.56 %	109,851,503.39	70.60 %
MAGNA BANK	464	15.14 %	23,912,694.68	13.02 %
FIRST HORIZON MORTGAGE	507	12.00 %	18,953,659.10	14.22 %
Nashville Habitat for Humanity	25	1.24 %	1,954,105.33	0.70 %
EASTERN EIGHT COMM DEV CORP	12	0.68 %	1,071,517.85	0.34 %
Other	40	1.38 %	2,184,593.95	1.12 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

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Resolution 1974 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,507	97.81 %	154,466,606.73	98.37 %
Unknown	34	1.53 %	2,420,211.08	0.95 %
Two One BuyDown	22	0.61 %	965,209.84	0.62 %
Discount Loan/Perm Buydown	2	0.05 %	76,046.65	0.06 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,710	86.77 %	137,031,608.92	76.02 %
Not Coded	704	6.12 %	9,663,588.18	19.75 %
PUD	57	3.53 %	5,575,182.43	1.60 %
Condominium	61	2.28 %	3,601,911.89	1.71 %
Duplex	13	0.48 %	751,753.99	0.36 %
Other	20	0.83 %	1,304,028.89	0.56 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,533	62.90 %	99,338,118.34	71.05 %
CONV INS LTV 97.01% - 100%	137	10.17 %	16,057,439.65	3.84 %
RECD	287	8.93 %	14,099,525.95	8.05 %
CONV UNINS-78% OR LESS	227	8.14 %	12,855,413.88	6.37 %
CONV INS-UP TO 95%	182	4.57 %	7,215,889.82	5.11 %
VA	161	3.27 %	5,160,461.90	4.52 %
CONV INS - TO 78% EXPOSURE	21	1.04 %	1,636,054.98	0.59 %
Other	17	0.99 %	1,565,169.78	0.48 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,644	79.29 %	125,220,975.38	74.17 %
New Construction	432	18.36 %	28,989,706.36	12.12 %
Not Coded	488	2.32 %	3,670,285.68	13.69 %
Other	1	0.03 %	47,106.88	0.03 %
Grand Total:	3,565	100.00 %	157,928,074.30	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	98	2.49 %	3,936,946.58	2.74 %
90 Days:	211	4.76 %	7,523,268.97	5.91 %
In Foreclosure:	19	0.40 %	635,774.63	0.53 %

No. of Loans Foreclosed to Date:	272	REO-Number of Loans:	0
Foreclosed Loss/Gain to Date:	-154,407.04	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	85	2.15 %	3,401,329.51	2.38 %
2	VA	2	0.04 %	58,177.37	0.06 %
3	CONV INS-UP TO 95%	2	0.04 %	59,000.46	0.06 %
5	RECD	9	0.26 %	418,439.24	0.25 %
Grand Total:		98	2.49 %	3,936,946.58	2.75 %
90 Days or More Past Due					
1	FHA	190	4.21 %	6,646,049.30	5.33 %
2	VA	6	0.12 %	185,876.11	0.17 %
3	CONV INS-UP TO 95%	3	0.04 %	67,523.65	0.08 %
5	RECD	11	0.36 %	574,356.69	0.31 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	49,463.22	0.03 %
Grand Total:		211	4.76 %	7,523,268.97	5.92 %
In Foreclosure					
1	FHA	15	0.37 %	583,467.49	0.42 %
2	VA	1	0.00 %	95.79	0.03 %
3	CONV INS-UP TO 95%	1	0.01 %	14,457.87	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	7,298.22	0.03 %
5	RECD	1	0.02 %	30,455.26	0.03 %
Grand Total:		19	0.40 %	635,774.63	0.54 %

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Resolution 1974 BOND RESOLUTION

Date Run: 04/04/2008

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	45	2,025,219.81	104	3,632,921.96	9	312,733.19
1994 SERIES A	3	94,643.87	12	439,152.46	2	65,364.61
1994 SERIES B	18	666,051.49	29	1,123,530.45	0	0.00
1995 SERIES A	10	352,811.35	15	563,974.06	3	126,145.97
1995 SERIES BC	19	739,654.32	41	1,589,142.88	3	109,774.77
GENERAL FUND 1994-1	3	58,565.74	10	174,547.16	2	21,756.09
Total for the Resolution	98	3,936,946.58	211	7,523,268.97	19	635,774.63

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	272	-154,407.04	0	0.00
Total for the Resolution	272	-154,407.04	0	0.00

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

20

0.38 %

601,481.84

0.56 %

1

0.01 %

22,366.07

0.03 %

Grand Total:

21

0.39 %

623,847.91

0.59 %

90 Days or More Past Due

1	FHA
3	CONV INS-UP TO 95%

51

0.97 %

1,537,811.18

1.43 %

1

0.02 %

28,853.74

0.03 %

Grand Total:

52

0.99 %

1,566,664.92

1.46 %

In Foreclosure

1	FHA
5	RECD

3

0.05 %

82,893.75

0.08 %

1

0.02 %

30,455.26

0.03 %

Grand Total:

4

0.07 %

113,349.01

0.11 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

3

0.05 %

72,219.45

0.08 %

Grand Total:

3

0.05 %

72,219.45

0.08 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

12

0.25 %

392,239.57

0.34 %

12

0.25 %

392,239.57

0.34 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	4,685,000.00	0.00	0.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	5,935,000.00	35,080,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	7,940,000.00	25,575,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	37,870,000.00	26,910,000.00	127,105,000.00	

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Issue/Series 1993 SERIES A

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00

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As of: 03/31/2008

Issue/Series 1994 SERIES A

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 03/31/2008

Issue/Series 1994 SERIES B

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2008

Issue/Series 1995 SERIES A

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 04/29/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	1,000,000.00	5.919%	4/25/2016
2003-A RF	FHLB	3,200,000.00	2.669%	7/1/2008
2003-A RF	FHLB	300,000.00	4.588%	7/16/2013
2003-A RF	FHLB	300,000.00	4.749%	2/20/2015
2003-A RF	FHLB	300,000.00	1.700%	9/26/2008
2003-A RF	FHLB	200,000.00	4.140%	10/7/2011
2003-A RF	FHLB	400,000.00	5.247%	5/7/2010
	FHLB Total	8,200,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	500,000.00	4.627%	10/10/2013
2003-A RF	FHLMC	200,000.00	4.483%	2/28/2018
2003-A RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	2,100,000.00		
2003-A RF	FNMA	100,000.00	5.397%	12/30/2014
2003-A RF	FNMA	100,000.00	5.805%	5/8/2017
2003-A RF	FNMA	300,000.00	4.150%	2/13/2013
2003-A RF	FNMA	200,000.00	5.462%	6/18/2012
	FNMA Total	700,000.00		
2003-A RF	Repurchase Agreement	1,000,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	1,000,000.00		
	2003-A RF Total	12,000,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLB	500,000.00	4.588%	7/16/2013
	FHLB Total	500,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
	FHLMC Total	2,348,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	1,325,000.00	4.000%	1/25/2023
2003-A DSRF	FNMA	855,000.00	5.999%	7/25/2025
	FNMA Total	6,480,000.00		
2003-A DSRF	Repurchase Agreement	1,000,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	1,000,000.00		
	2003-A DSRF Total	10,328,000.00		
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	200,000.00	4.588%	7/16/2013
	FHLB Total	700,000.00		
	2003-A PP Total	700,000.00		
	Bond Issue 2003 A Total	23,028,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	300,000.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
1994A RF	FHLB	300,000.00	4.588%	7/16/2013
1994A RF	FHLB	400,000.00	4.749%	2/20/2015
	FHLB Total	2,000,000.00		
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
1994A RF	FHLMC	200,000.00	4.627%	10/10/2013
1994A RF	FHLMC	150,000.00	4.483%	2/28/2018
1994A RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	650,000.00		
1994A RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
1994A RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	1994A RF Total	2,950,000.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
	FHLMC Total	638,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
1994A DSRF	FNMA	1,100,000.00	4.991%	4/28/2015
	FNMA Total	2,375,000.00		
	1994A DSRF Total	3,013,000.00		
1994A PP	FHLB	100,000.00	3.250%	2/14/2011
1994A PP	FHLB	100,000.00	4.588%	7/16/2013
1994A PP	FHLB	500,000.00	2.119%	4/18/2008
	FHLB Total	700,000.00		
	1994A PP Total	700,000.00		
	Bond Issue 1994 A Total	6,663,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	150,000.00	3.150%	3/28/2014
1994B RF	FHLB	150,000.00	3.250%	2/14/2011
1994B RF	FHLB	150,000.00	4.588%	7/16/2013
1994B RF	FHLB	200,000.00	4.749%	2/20/2015
	FHLB Total	1,150,000.00		
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
1994B RF	FHLMC	100,000.00	4.627%	10/10/2013
1994B RF	FHLMC	150,000.00	4.483%	2/28/2018
1994B RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	650,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FNMA	100,000.00	5.397%	12/30/2014
1994B RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	200,000.00		
1994B RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	1994B RF Total	2,200,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
	FHLMC Total	2,569,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,144,000.00		
	Bond Issue 1994 B Total	9,344,000.00		
1995A RF	FHLB	300,000.00	3.150%	3/28/2014
1995A RF	FHLB	250,000.00	3.250%	2/14/2011
1995A RF	FHLB	100,000.00	4.588%	7/16/2013
1995A RF	FHLB	200,000.00	4.749%	2/20/2015
	FHLB Total	850,000.00		
1995A RF	FHLMC	100,000.00	4.627%	10/10/2013
1995A RF	FHLMC	100,000.00	4.483%	2/28/2018
1995A RF	FHLMC	200,000.00	4.050%	9/12/2011

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	400,000.00		
1995A RF	FNMA	100,000.00	5.805%	5/8/2017
1995A RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	200,000.00		
1995A RF	Repurchase Agreement	1,200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	1,200,000.00		
	1995A RF Total	2,650,000.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	US Treasury	4,000,000.00	7.841%	11/15/2016
	US Treasury Total	4,000,000.00		
	1995A DSRF Total	6,803,000.00		
	Bond Issue 1995 A Total	9,453,000.00		
1995B/C RF	FHLB	100,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
1995B/C RF	FHLB	300,000.00	4.749%	2/20/2015
1995B/C RF	FHLB	1,000,000.00	2.119%	4/18/2008

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,900,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	100,000.00	4.483%	2/28/2018
1995B/C RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	380,000.00		
1995B/C RF	FNMA	100,000.00	5.805%	5/8/2017
1995B/C RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	200,000.00		
	1995B/C RF Total	2,480,000.00		
1995B/C DSRF	FHLB	250,000.00	3.250%	2/14/2011
	FHLB Total	250,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	233,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
1995B/C DSRF	FNMA	700,000.00	4.991%	4/28/2015
	FNMA Total	2,470,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	7,603,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C PP	FHLB	200,000.00	4.588%	7/16/2013
1995B/C PP	FHLB	1,000,000.00	2.119%	4/18/2008
	FHLB Total	1,200,000.00		
1995B/C PP	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
	1995B/C PP Total	1,300,000.00		
	Bond Issue 1995 B/C Total	11,383,000.00		
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	500,000.00	4.050%	1/9/2009
GENERAL FUND	FHLB	1,000,000.00	6.421%	7/11/2022
GENERAL FUND	FHLB	5,000,000.00	5.466%	5/16/2014
GENERAL FUND	FHLB	500,000.00	3.750%	2/8/2011
GENERAL FUND	FHLB	500,000.00	3.250%	2/14/2011
GENERAL FUND	FHLB	500,000.00	4.588%	7/16/2013
GENERAL FUND	FHLB	400,000.00	1.700%	9/26/2008
GENERAL FUND	FHLB	500,000.00	4.140%	10/7/2011
	FHLB Total	11,200,000.00		
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
GENERAL FUND	FHLMC	436,000.00	6.530%	7/25/2022

Resolution 1974 BOND RESOLUTION

Date Run: 04/29/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLMC	400,000.00	6.433%	8/22/2022
GENERAL FUND	FHLMC	650,000.00	5.870%	6/18/2014
GENERAL FUND	FHLMC	1,490,000.00	5.880%	6/5/2017
GENERAL FUND	FHLMC	1,000,000.00	4.627%	10/10/2013
GENERAL FUND	FHLMC	300,000.00	4.483%	2/28/2018
GENERAL FUND	FHLMC	100,000.00	4.050%	9/12/2011
GENERAL FUND	FHLMC	370,000.00	5.779%	9/19/2016
	FHLMC Total	8,376,000.00		
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	2,000,000.00	6.033%	4/12/2017
GENERAL FUND	FNMA	1,000,000.00	5.752%	8/29/2016
GENERAL FUND	FNMA	1,000,000.00	4.150%	2/13/2013
GENERAL FUND	FNMA	200,000.00	4.991%	4/28/2015
GENERAL FUND	FNMA	594,000.00	3.999%	11/14/2011
	FNMA Total	5,794,000.00		
GENERAL FUND	Repurchase Agreement	400,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	400,000.00		
GENERAL FUND	FNMA	1,806,382.14	2.523%	9/1/2009
	FNMA Total	1,806,382.14		
	GENERAL FUND Total	27,576,382.14		
	1974 Res Total	87,447,382.14		

Resolution 1974 BOND RESOLUTION

Date Run: 04/29/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		22,280,000.00		
Prepayment Account		2,700,000.00		
Debt Service Reserve Fund		34,891,000.00		
General Fund		27,576,382.14		
Total Investments 1974 Resolution		<u><u>\$87,447,382.14</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 5/15/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,567,833	\$ 14,330,608	\$ 5,539	\$ 14,325,069
1994 SERIES B	7,895,210	7,472,600	23,224,895	9,229	23,215,666
1995 SERIES A	6,750,000	6,999,428	18,800,692	9,251	18,791,441
1995 SERIES B	7,549,100	7,789,698	28,406,386	9,863	28,396,523
2003 SERIES A	18,000,000	10,600,001	151,062,228	125,082,086	25,980,142
GENERAL FUND	-	-	33,538,302	2,728,341	30,809,961
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,429,559</u>	<u>\$ 269,363,111</u>	<u>\$ 127,844,309</u>	<u>\$ 141,518,802</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nineteen (16) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/01/08	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	23	\$24,570.87	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	25	\$21,630.07	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	144	\$1,425,904.14	F	96	99	X	87.5
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	29	\$419,445.67	F	87	98	X	96.6
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	149	\$1,437,944.43	F	99	98	X	99
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	149	\$1,431,772.87	F	93	98	X	96.8
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	37	\$53,115.80	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	47	\$880,820.20	F	103	98	X	94
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	68	\$111,440.64	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	68	\$275,378.46	RE	24	100	X	96
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	70	\$287,731.86	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	132	\$1,261,584.51	F	104	98	X	96
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	79	\$307,172.77	RE	24	100	X	96
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	137	\$1,268,825.80	F	91	97	X	99

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/01/08	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	84	\$392,058.42	F	34	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	78	\$114,375.61	G	10	100	X	100
Total Mortgage Loan Amount									\$9,713,772.12					

Resolution 1985 BOND RESOLUTION

Date Run: 04/29/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,742,165,000.00

Outstanding Principal Balance: 1,771,908,979.06

Current Outstanding Commitments: 28,540,133.00

Current Uncommitted Lendable Funds: 8,499,277.50

Average Purchase Price: 67,654.42

Average Original Loan Amount: 66,419.59

Total Number of Loans

Originated: 59,085

Paidoff: 36,892

Outstanding: 22,193

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 04/29/2008

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	23,218,220.14	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	28,735,000.00	42,321,733.67	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	68,770,000.00	31,865,223.74	0.00	0.00	45,282.07	44,082.59	8,587
ISSUE 2001-2	08/01/2001	08/30/2001	26,855,000.00	25,843,281.14	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	26,910,000.00	29,353,025.98	53,287.00	0.00	81,396.80	80,144.14	805
ISSUE 2002-1	04/18/2002	04/18/2002	38,385,000.00	36,149,260.59	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	45,990,000.00	45,776,723.72	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	30,415,000.00	30,345,952.62	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	41,545,000.00	41,185,704.47	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	49,050,000.00	48,692,075.26	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	58,015,000.00	57,389,219.42	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	78,075,000.00	80,403,818.53	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	80,075,000.00	83,428,992.13	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	89,595,000.00	88,658,310.26	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	92,565,000.00	91,037,135.51	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	95,520,000.00	95,400,792.59	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	96,070,000.00	95,412,283.28	0.00	0.00	108,940.89	105,524.02	975
ISSUE 2006-3	10/31/2006	10/31/2006	97,740,000.00	99,197,440.20	0.00	132,334.00	110,786.34	107,608.95	961
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	100,967,173.27	0.00	93,875.00	110,611.33	108,253.75	949
ISSUE 2007-2	06/06/2007	06/06/2007	120,000,000.00	120,341,194.93	560,600.00	1,704.00	113,630.27	110,990.89	1,101
ISSUE 2007-3	08/07/2007	08/07/2007	150,000,000.00	149,529,635.71	2,143,904.00	691,007.50	116,982.33	113,766.80	1,329
ISSUE 2007-4	00/00/0000	00/00/0000	150,000,000.00	118,388,138.14	25,782,342.00	7,580,357.00	111,136.60	109,671.50	1,087
ISSUE A	06/01/1985	07/02/1985	0.00	1,992,556.85	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	486,712.28	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,425,022.75	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,038,274.74	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,494,280.99	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,204,649.67	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,524,536.94	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	5,690,800.25	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	5,277,821.92	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	9,940,162.20	0.00	0.00	52,989.78	52,773.56	837

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 04/29/2008

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	12,896,695.49	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	12,280,000.00	12,294,080.63	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	11,775,242.26	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	21,790,000.00	18,315,145.14	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	22,035,000.00	17,591,380.77	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	16,290,000.00	17,221,994.71	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	5,718,096.75	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	16,405,000.00	15,966,546.38	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	7,580,000.00	7,871,418.09	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	20,850,000.00	21,216,599.65	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	8,590,000.00	9,287,349.34	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	26,275,000.00	25,289,932.61	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	25,760,000.00	24,484,343.35	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,742,165,000.00	1,771,908,979.06	28,540,133.00	8,499,277.50	67,654.42	66,419.59	59,085

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2008**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	156,596.66	83.72%	23,836,858.40	15.73%	4,478,664.39
Great Rate (7.30%)	0.91%	76,569.14	99.09%	8,337,621.53	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,236,363.59	7.94%	279,130.21
Great Rate (6.50%)	12.93%	106,197.50	87.07%	715,128.88	0.00%	0.00
TOTALS	339,363.29		36,125,972.41		4,757,794.60	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 41,223,130.30

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	728,339.94	90.00%	13,946,935.01	5.30%	821,319.51
Great Start (6.40%)	0.57%	51,773.30	91.43%	8,304,618.36	8.00%	726,642.75
Great Rate (6.00%)	0.00%	0.00	100.00%	9,894,119.29	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	6,810,396.45	6.25%	454,026.43
Great Start (6.625%)	0.00%	0.00	94.64%	2,870,800.51	5.36%	162,589.72
Great Start (7.00%)	0.00%	0.00	100.00%	1,005,162.46	0.00%	0.00
TOTALS	780,113.24		42,832,032.08		2,164,578.40	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 45,776,723.72

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2008**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	12,061,645.24	4.55%	574,965.80
Great Start (6.25%)	0.00%	0.00	96.15%	8,405,500.85	3.85%	336,569.72
Great Rate (5.40%)	0.00%	0.00	98.18%	1,934,935.45	1.82%	35,868.63
Great Start (5.75%)	0.00%	0.00	88.46%	3,261,976.71	11.54%	425,539.35
Great Rate (4.75%)	0.00%	0.00	86.36%	2,665,863.70	13.64%	421,055.82
Great Start (6.40%)	0.00%	0.00	98.46%	218,612.07	1.54%	3,419.28
TOTALS		0.00		28,548,534.01		1,797,418.61

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 30,345,952.62

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	27,414,776.82	9.73%	2,954,977.05
Great Start (6.10%)	0.00%	0.00	91.73%	15,604,880.31	8.27%	1,406,871.91
Great Rate (5.60%)	0.00%	0.00	99.12%	20,922,619.32	0.88%	185,753.68
Great Start (6.60%)	0.00%	0.00	99.25%	11,416,071.62	0.75%	86,267.54
TOTALS		0.00		75,358,348.06		4,633,870.19

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 79,992,218.25

As of: 03/31/2008

Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	352	87.90 %	20,408,106.91	85.85 %
6.7500%	27	7.70 %	1,787,309.39	6.59 %
5.9000%	5	1.35 %	313,504.17	1.22 %
8.8000%	6	0.73 %	170,236.92	1.46 %
8.7000%	6	0.69 %	160,737.92	1.46 %
8.8500%	4	0.52 %	120,771.57	0.98 %
8.4500%	5	0.52 %	120,194.14	1.22 %
6.0000%	1	0.21 %	48,874.41	0.24 %
8.4000%	2	0.15 %	34,584.91	0.49 %
8.6000%	1	0.12 %	28,206.25	0.24 %
8.1250%	1	0.11 %	25,693.55	0.24 %
Grand Total:	410	100.00 %	23,218,220.14	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	428	67.28 %	28,472,119.45	62.57 %
7.3000%	151	19.88 %	8,414,190.67	22.08 %
7.2500%	53	8.31 %	3,515,493.80	7.75 %
6.5000%	13	1.94 %	821,326.38	1.90 %
5.9000%	5	0.81 %	343,490.18	0.73 %
8.1250%	11	0.47 %	200,497.00	1.61 %
6.9000%	3	0.41 %	173,981.44	0.44 %
8.4500%	7	0.25 %	104,994.56	1.02 %
8.8000%	4	0.20 %	83,093.59	0.58 %
8.8500%	5	0.17 %	71,099.44	0.73 %
6.0000%	1	0.15 %	64,241.17	0.15 %
8.7000%	3	0.14 %	57,205.99	0.44 %
Grand Total:	684	100.00 %	42,321,733.67	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	36.16 %	11,523,402.66	26.38 %
8.4500%	162	13.45 %	4,287,190.39	16.82 %
8.4000%	136	12.49 %	3,981,295.12	14.12 %
8.8500%	121	10.84 %	3,454,285.99	12.56 %
8.1250%	96	8.86 %	2,822,067.13	9.97 %
8.7000%	77	6.94 %	2,210,953.74	8.00 %
8.8000%	76	6.82 %	2,172,192.91	7.89 %
7.7000%	25	2.43 %	773,181.85	2.60 %
8.6000%	12	1.17 %	374,327.10	1.25 %
2.6500%	2	0.50 %	160,580.19	0.21 %
2.7000%	1	0.26 %	83,793.47	0.10 %
8.0250%	1	0.07 %	21,953.19	0.10 %
Grand Total:	963	100.00 %	31,865,223.74	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	244	67.17 %	17,359,889.30	66.49 %
6.9000%	70	18.17 %	4,696,253.59	19.07 %
6.2500%	40	11.20 %	2,895,137.33	10.90 %
7.2500%	10	2.56 %	660,804.83	2.72 %
6.0000%	2	0.50 %	130,313.20	0.54 %
5.6000%	1	0.39 %	100,882.89	0.27 %
Grand Total:	367	100.00 %	25,843,281.14	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	328	79.35 %	23,291,531.97	78.66 %
6.9000%	72	16.24 %	4,766,988.74	17.27 %
6.0000%	12	3.03 %	888,581.41	2.88 %
6.4000%	2	0.59 %	173,590.72	0.48 %
5.6000%	2	0.49 %	142,917.03	0.48 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.00000%	1	0.30 %	89,416.11	0.24 %
Grand Total:	417	100.00 %	29,353,025.98	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	395	80.51 %	29,105,291.07	79.96 %
7.00000%	93	18.31 %	6,618,638.94	18.83 %
6.40000%	6	1.18 %	425,330.58	1.21 %
Grand Total:	494	100.00 %	36,149,260.59	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	205	33.85 %	15,496,594.45	33.17 %
6.00000%	132	21.61 %	9,894,119.29	21.36 %
6.40000%	125	19.84 %	9,083,034.41	20.23 %
5.62500%	100	15.87 %	7,264,422.88	16.18 %
6.62500%	43	6.63 %	3,033,390.23	6.96 %
7.00000%	13	2.20 %	1,005,162.46	2.10 %
Grand Total:	618	100.00 %	45,776,723.72	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	161	41.64 %	12,636,611.04	41.39 %
6.25000%	115	28.81 %	8,742,070.57	29.56 %
5.75000%	46	12.15 %	3,687,516.06	11.83 %
4.75000%	40	10.17 %	3,086,919.52	10.28 %
5.40000%	24	6.49 %	1,970,804.08	6.17 %
6.40000%	3	0.73 %	222,031.35	0.77 %
Grand Total:	389	100.00 %	30,345,952.62	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	279	58.80 %	24,218,541.15	58.13 %
5.6500%	196	40.43 %	16,650,737.88	40.83 %
6.6000%	2	0.36 %	146,765.37	0.42 %
5.2500%	2	0.26 %	106,727.52	0.42 %
6.2500%	1	0.15 %	62,932.55	0.21 %
Grand Total:	480	100.00 %	41,185,704.47	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	239	42.68 %	20,781,096.48	42.15 %
6.2500%	155	27.19 %	13,241,240.47	27.34 %
4.6500%	59	11.15 %	5,428,939.21	10.41 %
5.3500%	50	8.56 %	4,166,079.03	8.82 %
6.3500%	38	5.93 %	2,885,346.60	6.70 %
5.6500%	21	3.65 %	1,778,120.50	3.70 %
5.6000%	3	0.51 %	248,957.31	0.53 %
5.4000%	1	0.19 %	94,778.81	0.18 %
6.0000%	1	0.14 %	67,516.85	0.18 %
Grand Total:	567	100.00 %	48,692,075.26	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	215	33.26 %	19,086,022.10	32.43 %
5.9500%	151	22.58 %	12,958,653.99	22.78 %
5.6000%	128	19.54 %	11,214,989.73	19.31 %
6.6000%	60	9.16 %	5,256,316.15	9.05 %
5.2500%	54	7.72 %	4,427,961.54	8.14 %
6.2500%	49	6.77 %	3,885,844.89	7.39 %
4.9900%	6	0.97 %	559,431.02	0.90 %
Grand Total:	663	100.00 %	57,389,219.42	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	335	37.77 %	30,369,753.87	37.26 %
5.6000%	232	26.25 %	21,108,373.00	25.81 %
6.1000%	197	21.16 %	17,011,752.22	21.91 %
6.6000%	131	14.31 %	11,502,339.16	14.57 %
4.9900%	4	0.51 %	411,600.28	0.44 %
Grand Total:	899	100.00 %	80,403,818.53	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	484	55.77 %	46,525,931.81	45.19 %
5.9900%	266	30.05 %	25,071,654.14	24.84 %
6.8500%	177	6.88 %	5,736,120.83	16.53 %
6.5000%	119	5.09 %	4,248,617.50	11.11 %
5.1000%	17	1.79 %	1,496,573.83	1.59 %
6.1000%	3	0.23 %	195,162.41	0.28 %
5.5000%	4	0.13 %	112,057.27	0.37 %
7.7500%	1	0.05 %	42,874.34	0.09 %
Grand Total:	1,071	100.00 %	83,428,992.13	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	550	60.63 %	53,756,006.40	60.44 %
5.9900%	357	38.96 %	34,539,380.76	39.23 %
5.4000%	2	0.29 %	257,157.29	0.22 %
5.5000%	1	0.12 %	105,765.81	0.11 %
Grand Total:	910	100.00 %	88,658,310.26	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	569	61.72 %	56,188,979.41	61.92 %
6.3000%	286	30.71 %	27,956,089.21	31.12 %
4.9900%	40	4.91 %	4,473,982.64	4.35 %
5.9900%	16	1.84 %	1,671,695.88	1.74 %
5.4000%	5	0.54 %	496,009.50	0.54 %
5.5000%	2	0.22 %	197,915.34	0.22 %
6.5000%	1	0.06 %	52,463.53	0.11 %
Grand Total:	919	100.00 %	91,037,135.51	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	568	60.99 %	58,187,608.53	60.75 %
6.4000%	260	27.88 %	26,599,814.78	27.81 %
5.3000%	61	6.38 %	6,091,035.95	6.52 %
6.3000%	29	3.00 %	2,860,945.82	3.10 %
5.8000%	5	0.53 %	506,597.01	0.53 %
5.5000%	5	0.51 %	482,915.00	0.53 %
6.8000%	5	0.42 %	397,858.45	0.53 %
6.0000%	1	0.16 %	153,825.76	0.11 %
6.5000%	1	0.13 %	120,191.29	0.11 %
Grand Total:	935	100.00 %	95,400,792.59	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	603	66.19 %	63,156,448.88	65.40 %
6.8000%	243	25.93 %	24,740,686.74	26.36 %
5.4000%	44	4.89 %	4,663,410.26	4.77 %
6.4000%	21	2.08 %	1,982,387.16	2.28 %
0.0000%	10	0.80 %	760,957.45	1.08 %
5.5000%	1	0.11 %	108,392.79	0.11 %
Grand Total:	922	100.00 %	95,412,283.28	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	340	37.62 %	37,321,371.51	36.36 %
5.5000%	324	34.02 %	33,751,749.44	34.65 %
6.5000%	115	11.76 %	11,669,271.03	12.30 %
6.4000%	76	7.98 %	7,914,802.05	8.13 %
5.9000%	41	4.23 %	4,194,885.88	4.39 %
6.0000%	23	2.67 %	2,646,773.13	2.46 %
5.8000%	13	1.47 %	1,455,291.13	1.39 %
6.8000%	3	0.25 %	243,296.03	0.32 %
Grand Total:	935	100.00 %	99,197,440.20	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	719	76.48 %	77,219,533.34	76.25 %
6.4000%	140	14.39 %	14,531,521.75	14.85 %
5.9000%	78	8.50 %	8,577,862.86	8.27 %
6.0000%	6	0.63 %	638,255.32	0.64 %
Grand Total:	943	100.00 %	100,967,173.27	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	755	69.04 %	83,081,419.09	68.95 %
5.7000%	123	11.59 %	13,952,683.10	11.23 %
6.4000%	126	11.01 %	13,250,136.70	11.51 %
5.9000%	54	5.23 %	6,297,447.96	4.93 %
6.7000%	22	1.81 %	2,177,366.79	2.01 %
6.2000%	12	1.07 %	1,283,824.34	1.10 %
6.0000%	3	0.25 %	298,316.95	0.27 %
Grand Total:	1,095	100.00 %	120,341,194.93	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,063	81.74 %	122,227,278.31	80.35 %
6.7000%	145	9.85 %	14,724,215.96	10.96 %
6.2000%	63	4.83 %	7,226,480.95	4.76 %
6.0000%	32	2.52 %	3,763,268.94	2.42 %
0.0000%	17	0.80 %	1,200,053.42	1.28 %
7.0000%	1	0.10 %	154,875.13	0.08 %
6.4500%	1	0.08 %	121,001.00	0.08 %
2.7250%	1	0.08 %	112,462.00	0.08 %
Grand Total:	1,323	100.00 %	149,529,635.71	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	406	38.50 %	45,581,847.28	37.38 %
5.4500%	318	29.79 %	35,265,164.94	29.28 %
5.7500%	130	11.94 %	14,141,379.65	11.97 %
7.0000%	75	6.58 %	7,795,841.98	6.91 %
6.4500%	58	4.95 %	5,859,058.72	5.34 %
6.7500%	44	3.40 %	4,023,360.46	4.05 %
5.9500%	26	2.28 %	2,701,529.69	2.39 %
6.5000%	23	2.01 %	2,380,119.39	2.12 %
6.2500%	5	0.46 %	549,836.03	0.46 %
0.0000%	1	0.08 %	90,000.00	0.09 %
Grand Total:	1,086	100.00 %	118,388,138.14	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	95	100.00 %	1,992,556.85	100.00 %
Grand Total:	95	100.00 %	1,992,556.85	100.00 %

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ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	24	100.00 %	486,712.28	100.00 %
Grand Total:	24	100.00 %	486,712.28	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	61	100.00 %	1,425,022.75	100.00 %
Grand Total:	61	100.00 %	1,425,022.75	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	102	88.07 %	2,675,678.60	85.00 %
6.7500%	18	11.93 %	362,596.14	15.00 %
Grand Total:	120	100.00 %	3,038,274.74	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	79	55.58 %	1,942,234.77	52.67 %
7.3500%	71	44.42 %	1,552,046.22	47.33 %
Grand Total:	150	100.00 %	3,494,280.99	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	101	99.11 %	3,176,202.34	99.02 %
8.8000%	1	0.89 %	28,447.33	0.98 %
Grand Total:	102	100.00 %	3,204,649.67	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	96	100.00 %	2,524,536.94	100.00 %
Grand Total:	96	100.00 %	2,524,536.94	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	170	91.76 %	5,222,153.21	92.90 %
7.7500%	8	4.82 %	274,406.20	4.37 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	3	2.41 %	137,094.62	1.64 %
7.4500%	1	0.53 %	29,950.88	0.55 %
7.5750%	1	0.48 %	27,195.34	0.55 %
Grand Total:	183	100.00 %	5,690,800.25	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	73	56.80 %	2,997,736.72	50.69 %
5.5000%	47	26.35 %	1,390,753.00	32.64 %
8.1250%	6	4.52 %	238,707.54	4.17 %
8.8500%	5	3.29 %	173,787.78	3.47 %
8.8000%	3	2.14 %	113,202.18	2.08 %
8.4000%	3	1.78 %	93,718.23	2.08 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	2	1.53 %	80,826.48	1.39 %
8.4500%	2	1.49 %	78,863.26	1.39 %
8.0000%	1	0.75 %	39,345.51	0.69 %
8.7000%	1	0.72 %	38,024.71	0.69 %
8.6000%	1	0.62 %	32,856.51	0.69 %
Grand Total:	144	100.00 %	5,277,821.92	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	193	81.03 %	8,054,306.10	77.20 %
5.5000%	25	7.32 %	727,709.80	10.00 %
8.8000%	9	3.16 %	313,663.32	3.60 %
6.7500%	7	3.14 %	311,940.21	2.80 %
7.4000%	4	1.72 %	170,971.30	1.60 %
8.8500%	4	1.32 %	130,960.58	1.60 %
8.1250%	4	0.82 %	81,826.45	1.60 %
8.2500%	1	0.41 %	40,917.56	0.40 %
7.2500%	1	0.39 %	38,471.65	0.40 %
8.4000%	1	0.35 %	35,287.38	0.40 %
8.4500%	1	0.34 %	34,107.85	0.40 %
Grand Total:	250	100.00 %	9,940,162.20	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	145	48.15 %	6,210,049.51	46.47 %
7.2500%	87	28.33 %	3,653,583.43	27.88 %
5.5000%	40	9.43 %	1,216,340.14	12.82 %
7.0000%	18	6.39 %	824,025.20	5.77 %
8.1250%	9	3.06 %	394,592.22	2.88 %
8.8000%	4	1.34 %	172,376.11	1.28 %
6.7500%	3	1.11 %	143,362.65	0.96 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.7000%	2	0.65 %	83,335.95	0.64 %
7.4000%	1	0.50 %	64,392.84	0.32 %
8.2500%	1	0.45 %	58,197.49	0.32 %
6.5000%	1	0.32 %	41,175.87	0.32 %
6.0000%	1	0.27 %	35,264.08	0.32 %
Grand Total:	312	100.00 %	12,896,695.49	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	134	50.71 %	6,234,176.46	50.19 %
6.2500%	70	28.42 %	3,494,354.49	26.22 %
6.5000%	38	15.84 %	1,947,370.89	14.23 %
8.8500%	6	1.24 %	152,431.11	2.25 %
8.8000%	4	0.89 %	109,980.69	1.50 %
8.4000%	4	0.85 %	104,304.38	1.50 %
8.7000%	4	0.82 %	100,718.63	1.50 %
8.4500%	4	0.55 %	67,965.66	1.50 %
8.6000%	1	0.24 %	29,448.26	0.37 %
8.3500%	1	0.23 %	27,985.54	0.37 %
8.1250%	1	0.21 %	25,344.52	0.37 %
Grand Total:	267	100.00 %	12,294,080.63	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	183	66.15 %	7,789,116.44	65.12 %
7.5000%	57	21.22 %	2,498,277.81	20.28 %
6.7500%	7	3.18 %	374,433.74	2.49 %
8.8000%	7	1.88 %	221,534.64	2.49 %
6.5000%	4	1.69 %	198,461.49	1.42 %
8.8500%	5	1.20 %	141,214.05	1.78 %
8.7000%	4	1.08 %	126,744.31	1.42 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.1250%	4	0.99 %	116,100.36	1.42 %
8.4500%	3	0.65 %	76,946.48	1.07 %
8.4000%	2	0.50 %	59,241.65	0.71 %
6.1000%	1	0.43 %	50,248.48	0.36 %
8.2500%	1	0.29 %	34,690.73	0.36 %
7.8750%	1	0.27 %	32,123.21	0.36 %
8.0000%	1	0.27 %	32,037.24	0.36 %
5.5000%	1	0.20 %	24,071.63	0.36 %
Grand Total:	281	100.00 %	11,775,242.26	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	149	43.57 %	7,980,229.11	39.84 %
6.5000%	164	42.43 %	7,772,003.32	43.85 %
6.1000%	27	7.87 %	1,440,657.91	7.22 %
5.8750%	4	1.66 %	304,237.67	1.07 %
6.2500%	5	1.55 %	283,062.40	1.34 %
8.1250%	9	1.00 %	183,426.45	2.41 %
8.8000%	5	0.56 %	102,897.68	1.34 %
6.7500%	2	0.55 %	101,403.00	0.53 %
8.8500%	4	0.36 %	66,359.98	1.07 %
7.7000%	2	0.23 %	43,028.07	0.53 %
8.4000%	2	0.12 %	21,217.41	0.53 %
8.4500%	1	0.09 %	16,622.14	0.27 %
Grand Total:	374	100.00 %	18,315,145.14	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	316	96.61 %	16,994,542.91	91.07 %
5.9800%	3	0.96 %	168,206.02	0.86 %
5.8750%	2	0.57 %	100,958.77	0.58 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	7	0.52 %	91,471.02	2.02 %
8.1250%	4	0.30 %	52,958.00	1.15 %
8.4500%	3	0.25 %	44,837.53	0.86 %
8.7000%	3	0.24 %	42,223.15	0.86 %
8.4000%	4	0.21 %	36,089.76	1.15 %
8.8500%	2	0.11 %	19,666.92	0.58 %
7.9000%	1	0.11 %	18,721.71	0.29 %
8.6000%	1	0.10 %	16,819.89	0.29 %
7.7000%	1	0.03 %	4,885.09	0.29 %
Grand Total:	347	100.00 %	17,591,380.77	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	279	98.57 %	16,976,427.30	98.94 %
6.7500%	3	1.43 %	245,567.41	1.06 %
Grand Total:	282	100.00 %	17,221,994.71	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	109	42.29 %	2,418,080.21	42.41 %
9.0000%	93	38.41 %	2,196,259.28	36.19 %
8.5000%	54	18.83 %	1,076,582.73	21.01 %
8.0000%	1	0.48 %	27,174.53	0.39 %
Grand Total:	257	100.00 %	5,718,096.75	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	163	60.53 %	9,663,838.11	60.15 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	60	22.99 %	3,670,161.86	22.14 %
6.2500%	41	16.04 %	2,561,043.92	15.13 %
8.8500%	2	0.11 %	17,792.93	0.74 %
8.0000%	1	0.09 %	14,712.13	0.37 %
8.8000%	1	0.09 %	14,071.15	0.37 %
8.4000%	1	0.08 %	12,468.89	0.37 %
8.1250%	1	0.05 %	7,783.24	0.37 %
8.7000%	1	0.03 %	4,674.15	0.37 %
Grand Total:	271	100.00 %	15,966,546.38	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	127	92.85 %	7,308,874.49	83.01 %
8.1250%	8	1.97 %	155,027.28	5.23 %
8.8000%	5	1.39 %	109,142.49	3.27 %
8.4000%	5	1.14 %	89,369.42	3.27 %
6.0000%	1	0.90 %	71,120.45	0.65 %
8.7000%	3	0.61 %	48,302.85	1.96 %
8.4500%	2	0.54 %	42,672.21	1.31 %
8.8500%	1	0.30 %	23,928.30	0.65 %
8.6000%	1	0.29 %	22,980.60	0.65 %
Grand Total:	153	100.00 %	7,871,418.09	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	109	28.14 %	5,969,346.48	30.62 %
6.8750%	93	26.08 %	5,534,215.33	26.12 %
6.2500%	83	25.57 %	5,425,178.35	23.31 %
7.7500%	41	11.83 %	2,510,843.23	11.52 %
6.7500%	20	5.49 %	1,164,567.82	5.62 %
8.2500%	4	1.40 %	296,228.65	1.12 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	4	0.96 %	203,292.12	1.12 %
7.3000%	2	0.53 %	112,927.67	0.56 %
Grand Total:	356	100.00 %	21,216,599.65	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	151	100.00 %	9,287,349.34	100.00 %
Grand Total:	151	100.00 %	9,287,349.34	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	270	64.78 %	16,383,526.23	64.90 %
7.2500%	134	32.53 %	8,226,452.43	32.21 %
6.8750%	5	1.26 %	319,750.59	1.20 %
6.7500%	2	0.46 %	115,619.02	0.48 %
7.7500%	2	0.44 %	110,610.10	0.48 %
7.3000%	1	0.25 %	64,253.32	0.24 %
8.2500%	1	0.25 %	63,835.47	0.24 %
8.1250%	1	0.02 %	5,885.45	0.24 %
Grand Total:	416	100.00 %	25,289,932.61	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	251	64.60 %	15,817,815.44	61.07 %
8.2500%	69	16.79 %	4,111,684.88	16.79 %
7.2500%	25	6.38 %	1,561,856.38	6.08 %
7.7500%	25	6.27 %	1,534,190.62	6.08 %
7.3000%	12	3.06 %	749,456.51	2.92 %

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	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	8	0.71 %	174,879.71	1.95 %
8.4500%	7	0.65 %	159,977.81	1.70 %
8.7000%	4	0.37 %	89,557.93	0.97 %
8.1250%	4	0.31 %	75,738.38	0.97 %
6.9000%	1	0.29 %	71,998.10	0.24 %
6.2500%	1	0.28 %	69,258.14	0.24 %
8.4000%	3	0.26 %	64,030.24	0.73 %
8.6000%	1	0.02 %	3,899.21	0.24 %
Grand Total:	411	100.00 %	24,484,343.35	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	95	100.00 %	2,796,424.55	100.00 %
Grand Total:	95	100.00 %	2,796,424.55	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	674,507.29	100.00 %
Grand Total:	22	100.00 %	674,507.29	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	43	100.00 %	994,340.57	100.00 %
Grand Total:	43	100.00 %	994,340.57	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	59	76.64 %	1,276,818.99	75.64 %
6.7500%	18	21.76 %	362,596.14	23.08 %
9.3500%	1	1.60 %	26,688.39	1.28 %
Grand Total:	78	100.00 %	1,666,103.52	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	74,082.78	100.00 %
Grand Total:	7	100.00 %	74,082.78	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,663	15.73 %	278,788,686.86	12.00 %
5.7000%	1,186	7.69 %	136,179,961.41	5.34 %
4.9900%	1,084	5.97 %	105,726,952.15	4.88 %
6.0000%	1,017	5.27 %	93,387,609.31	4.58 %
6.2500%	1,263	4.86 %	86,065,604.82	5.69 %
6.4000%	759	4.19 %	74,182,649.50	3.42 %
5.8000%	621	3.68 %	65,118,337.02	2.80 %
5.3000%	630	3.51 %	62,280,015.36	2.84 %
5.9900%	639	3.46 %	61,282,730.78	2.88 %
5.9000%	755	3.41 %	60,378,612.32	3.40 %
5.5000%	450	2.15 %	38,117,670.22	2.03 %
5.2500%	456	2.14 %	37,952,396.58	2.05 %
6.5000%	672	2.11 %	37,305,306.79	3.03 %
6.1000%	544	2.01 %	35,692,363.93	2.45 %
5.4500%	318	1.99 %	35,265,164.94	1.43 %
5.6000%	366	1.85 %	32,816,119.96	1.65 %
5.1000%	352	1.80 %	31,866,327.70	1.59 %
6.3000%	315	1.74 %	30,817,035.03	1.42 %
6.7500%	518	1.73 %	30,682,151.74	2.33 %
7.3000%	518	1.68 %	29,748,935.08	2.33 %
Other	7,067	23.04 %	408,254,347.56	31.84 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	16,337	76.08 %	1,348,072,264.69	73.61 %
MAGNA BANK	3,783	16.33 %	289,439,498.28	17.05 %
FIRST HORIZON MORTGAGE	1,776	6.79 %	120,243,056.80	8.00 %
Nashville Habitat for Humanity	72	0.24 %	4,240,922.65	0.32 %
EASTERN EIGHT COMM DEV CORP	28	0.10 %	1,697,301.96	0.13 %
Other	197	0.46 %	8,215,934.68	0.89 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	22,025	99.27 %	1,759,018,641.46	99.24 %
Unknown	163	0.71 %	12,614,747.18	0.73 %
Unknown	1	0.01 %	124,443.29	0.00 %
Two One BuyDown	3	0.01 %	123,951.79	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	27,195.34	0.00 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	18,039	83.73 %	1,483,589,103.27	81.28 %
PUD	988	6.47 %	114,713,224.67	4.45 %
Condominium	642	3.15 %	55,806,263.60	2.89 %
Not Coded	1,737	2.75 %	48,776,134.99	7.83 %
Townhouse	268	1.54 %	27,278,286.86	1.21 %
Other	519	2.36 %	41,745,965.67	2.34 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,537	62.00 %	1,098,659,195.20	65.50 %
CONV INS LTV 97.01% - 100%	2,363	15.22 %	269,623,710.71	10.65 %
RECD	2,585	11.40 %	201,988,459.88	11.65 %
VA	951	4.14 %	73,391,694.21	4.29 %
CONV UNINS-78% OR LESS	762	2.82 %	49,932,953.79	3.43 %
CONV INS-UP TO 95%	496	1.60 %	28,306,072.62	2.23 %
CONV INS LTV 90.01% - 95.00%	102	0.64 %	11,299,661.62	0.46 %
Other	397	2.18 %	38,707,231.03	1.79 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	17,660	76.45 %	1,354,673,138.46	79.57 %
New Construction	4,372	23.29 %	412,745,675.73	19.70 %
Not Coded	155	0.23 %	4,152,484.24	0.70 %
Other	6	0.02 %	337,680.63	0.03 %
Grand Total:	22,193	100.00 %	1,771,908,979.06	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	493	1.91 %	33,987,094.66	2.22 %
90 Days:	805	3.12 %	55,458,904.27	3.62 %
In Foreclosure:	57	0.22 %	4,052,281.61	0.25 %

No. of Loans Foreclosed to Date: 2,391

REO-Number of Loans: 27

Foreclosed Loss/Gain to Date: -2,493,400.65

Outstanding Mortgages (\$000)

At Time of Default: 1,767

Current Balance: 32

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--	--------------------	-------------------------------	--------------------------	---------------------------

1	FHA	396	1.51 %	26,823,219.46	1.78 %
2	VA	18	0.07 %	1,325,706.87	0.08 %
3	CONV INS-UP TO 95%	7	0.01 %	253,900.76	0.03 %
4	CONV UNINS-78% OR LESS	5	0.02 %	295,757.41	0.02 %
5	RECD	56	0.23 %	4,122,366.58	0.25 %
12	CONV INS UP TO 97% LTV	1	0.00 %	51,536.78	0.00 %
19	CONV INS LTV 97.01% - 100%	10	0.06 %	1,114,606.80	0.05 %

Grand Total:

493	1.90 %	33,987,094.66	2.21 %
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90 Days or More Past Due

1	FHA	662	2.53 %	44,871,878.22	2.98 %
2	VA	31	0.13 %	2,244,638.37	0.14 %
3	CONV INS-UP TO 95%	7	0.02 %	364,115.71	0.03 %
4	CONV UNINS-78% OR LESS	4	0.02 %	316,580.56	0.02 %
5	RECD	82	0.33 %	5,783,259.85	0.37 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	107,046.90	0.01 %
12	CONV INS UP TO 97% LTV	3	0.02 %	319,410.88	0.01 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	106,641.35	0.00 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	68,909.40	0.00 %
19	CONV INS LTV 97.01% - 100%	12	0.07 %	1,276,423.03	0.05 %

Grand Total:

805	3.14 %	55,458,904.27	3.61 %
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In Foreclosure

1	FHA	49	0.19 %	3,448,349.22	0.22 %
3	CONV INS-UP TO 95%	1	0.00 %	15,872.77	0.00 %
5	RECD	5	0.02 %	395,239.02	0.02 %
19	CONV INS LTV 97.01% - 100%	2	0.01 %	192,820.60	0.01 %

Grand Total:

57	0.22 %	4,052,281.61	0.25 %
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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	16	869,574.06	27	1,749,842.94	1	41,660.95
ISSUE 2000-2	26	1,524,757.40	52	3,450,168.60	0	0.00
ISSUE 2001-1	25	783,507.11	36	1,068,889.90	1	34,456.56
ISSUE 2001-2	11	692,163.58	17	1,078,403.79	1	92,413.51
ISSUE 2001-3	12	885,849.32	28	2,098,788.15	0	0.00
ISSUE 2002-1	20	1,349,025.64	28	2,031,245.31	2	125,182.43
ISSUE 2002-2	23	1,785,533.73	28	2,160,777.17	4	323,157.77
ISSUE 2003-1	7	532,242.78	18	1,265,247.55	1	71,649.43
ISSUE 2003-2	8	556,240.64	13	1,131,644.88	0	0.00
ISSUE 2003-3	14	1,087,203.10	17	1,464,971.59	1	105,577.91
ISSUE 2004-1	22	1,796,972.70	22	1,774,103.17	0	0.00
ISSUE 2004-2	28	2,265,722.72	40	3,473,113.29	2	175,492.05
ISSUE 2004-3	10	563,979.85	49	3,574,310.11	3	81,486.84
ISSUE 2005-1	21	1,987,524.77	31	3,024,955.66	2	143,191.21
ISSUE 2005-2	17	1,705,264.30	30	2,821,332.92	4	383,048.57
ISSUE 2006-1	11	1,048,807.25	26	2,377,847.66	6	603,096.72
ISSUE 2006-2	14	1,537,780.41	24	2,548,729.50	3	331,858.33
ISSUE 2006-3	12	1,342,921.63	21	2,233,954.64	2	244,618.28
ISSUE 2007-1	6	535,330.01	20	1,831,420.23	0	0.00
ISSUE 2007-2	14	1,709,355.61	9	956,493.93	4	287,031.69
ISSUE 2007-3	12	1,380,579.94	8	844,882.26	1	85,176.22
ISSUE 2007-4	5	500,899.72	3	315,428.61	0	0.00
ISSUE A	4	107,545.90	4	92,220.56	0	0.00
ISSUE B	2	29,482.82	0	0.00	0	0.00
ISSUE E	0	0.00	3	59,418.45	0	0.00
ISSUE GH	6	154,087.26	2	54,752.96	1	24,725.54
ISSUE I	6	171,345.94	6	152,367.66	2	42,382.99
ISSUE JK	2	73,156.40	4	139,572.04	1	29,508.12
ISSUE L	5	132,948.90	2	65,108.97	0	0.00
ISSUE WRXR	7	280,197.13	11	377,490.67	0	0.00
ISSUE 1995-1	4	152,278.44	9	315,155.93	0	0.00
ISSUE 1996-1	7	284,542.96	18	715,300.46	2	106,428.58
ISSUE 1996-2	15	646,413.17	24	1,031,988.86	3	117,696.74
ISSUE 1996-3	11	545,246.83	17	734,000.90	0	0.00
ISSUE 1996-4	5	195,732.24	20	849,558.84	1	54,377.11
ISSUE 1996-5	10	503,798.89	12	549,391.53	1	47,405.94

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1997-1	7	375,395.25	18	809,909.90	1	50,569.72
ISSUE 1997-2	7	445,721.68	5	285,809.02	1	95,661.81
ISSUE 1997-3	8	169,084.64	8	204,695.08	1	21,258.14
ISSUE 1998-1	2	76,478.61	13	787,577.35	0	0.00
ISSUE 1998-2	6	348,284.33	13	741,217.18	0	0.00
ISSUE 1998-3	10	721,779.04	12	606,680.22	2	154,299.20
ISSUE 1999-1	11	645,535.83	7	470,170.43	1	75,402.79
ISSUE 1999-2	12	719,699.82	16	1,040,104.15	0	0.00
ISSUE 1999-3	12	767,102.31	34	2,099,861.25	2	103,466.46
Total for the Resolution	493	33,987,094.66	805	55,458,904.27	57	4,052,281.61

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Resolution 1985 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	190	-203,002.64	3	-169,130.23
ISSUE 2000-2	154	-199,162.74	0	0.00
ISSUE 2001-2	69	-47,619.97	0	0.00
ISSUE 2001-3	52	-63,212.94	1	-87,279.70
ISSUE 2002-1	95	-116,718.66	0	0.00
ISSUE 2002-2	65	-32,566.37	2	-165,552.69
ISSUE 2003-1	44	-43,501.38	0	0.00
ISSUE 2003-2	22	-35,253.32	1	-74,322.53
ISSUE 2003-3	42	-49,440.12	0	0.00
ISSUE 2004-1	40	-71,089.45	0	0.00
ISSUE 2004-2	36	32,723.05	0	0.00
ISSUE 2004-3	28	-59,539.53	1	0.00
ISSUE 2005-1	16	-21,326.00	0	0.00
ISSUE 2005-2	13	-11,907.63	0	0.00
ISSUE 2006-1	9	18,173.58	2	-215,733.14
ISSUE 2006-2	3	-415.36	1	-32,233.02
ISSUE 2006-3	3	-5,326.68	1	-39,690.99
ISSUE 2007-1	0	0.00	3	-274,502.83
ISSUE 2007-2	0	0.00	2	-134,973.66
ISSUE 2007-3	0	0.00	1	-118,609.11
ISSUE 1996-1	126	-66,086.09	1	-47,442.25
ISSUE 1996-2	187	-126,395.69	0	0.00
ISSUE 1996-3	79	-77,119.62	0	0.00
ISSUE 1996-4	131	-140,486.53	1	-77,497.93
ISSUE 1996-5	109	-76,718.56	1	-75,842.06
ISSUE 1997-1	76	-42,603.66	1	-81,334.65
ISSUE 1997-2	83	20,722.92	1	-63,893.10
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	66	-29,554.55	1	0.00
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	135	-180,111.37	1	-72,768.42
ISSUE 1999-1	75	-111,284.17	0	0.00
ISSUE 1999-2	153	-250,127.15	0	0.00
ISSUE 1999-3	225	-397,428.41	1	-36,092.58
Total for the Resolution	2,391	-2,493,400.65	27	-1,766,898.89

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

4

% of Principal
Outstanding

0.01 %

Principal
Outstanding

120,278.29

% of Loans
Outstanding

0.02 %

Grand Total:

4

0.01 %

120,278.29

0.02 %

90 Days or More Past Due

1 FHA

5 RECD

5

0.01 %

148,797.42

0.02 %

1

0.00 %

31,089.91

0.00 %

Grand Total:

6

0.01 %

179,887.33

0.02 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA

2

0.00 %

67,920.14

0.01 %

Grand Total:

2

0.00 %

67,920.14

0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1 FHA

2

0.00 %

27,223.72

0.01 %

Grand Total:

2

0.00 %

27,223.72

0.01 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	2	0.00 %	49,155.79	0.01 %
Grand Total:		2	0.00 %	49,155.79	0.01 %
90 Days or More Past Due					
1	FHA	1	0.00 %	20,606.90	0.00 %
2	VA	1	0.00 %	24,594.58	0.00 %
Grand Total:		2	0.00 %	45,201.48	0.00 %
In Foreclosure					
1	FHA	1	0.00 %	24,725.54	0.00 %
3	CONV INS-UP TO 95%	1	0.00 %	15,872.77	0.00 %
Grand Total:		2	0.00 %	40,598.31	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	1,760,000.00	120,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	1,995,000.00	0.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	2,115,000.00	0.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	2,250,000.00	0.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	2,390,000.00	0.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	39,580,000.00	72,865,000.00	28,735,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	665,000.00	0.00	0.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	32,810,000.00	7,930,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	19,205,000.00	8,055,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	875,000.00	13,360,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	55,000.00	960,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,810,000.00	21,620,000.00	880459ME9
Total:			135,390,000.00	11,830,000.00	54,790,000.00	68,770,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	555,000.00	0.00	0.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	415,000.00	830,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	1,280,000.00	0.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	5,530,000.00	27,615,000.00	26,855,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	625,000.00	0.00	0.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	1,030,000.00	470,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	7,000,000.00	2,835,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	10,115,000.00	4,065,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	9,040,000.00	3,635,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	4,165,000.00	1,605,000.00	880459RQ7
Total:			64,580,000.00	6,320,000.00	31,350,000.00	26,910,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	275,000.00	0.00	0.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	505,000.00	0.00	0.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	18,480,000.00	4,520,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	7,240,000.00	39,375,000.00	38,385,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	665,000.00	0.00	0.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	150,000.00	0.00	0.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,175,000.00	6,385,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,185,000.00	2,405,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	2,095,000.00	4,220,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	735,000.00	1,455,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,840,000.00	3,500,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,965,000.00	7,935,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,655,000.00	3,345,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	17,510,000.00	5,490,000.00	880459VF6
Total:			85,000,000.00	6,850,000.00	32,160,000.00	45,990,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	410,000.00	0.00	0.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	85,000.00	0.00	0.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	955,000.00	2,445,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	485,000.00	1,285,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	475,000.00	1,230,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,250,000.00	3,185,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,975,000.00	4,705,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	660,000.00	1,310,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	8,740,000.00	4,760,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,270,000.00	3,015,000.00	880459ZE5
Total:			50,000,000.00	3,775,000.00	15,810,000.00	30,415,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	435,000.00	0.00	0.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459ZR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	490,000.00	2,155,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	1,070,000.00	4,495,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	155,000.00	755,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,320,000.00	5,805,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,360,000.00	6,295,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	10,685,000.00	12,315,000.00	880459B35
Total:			60,000,000.00	3,375,000.00	15,080,000.00	41,545,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	470,000.00	0.00	0.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,280,000.00	3,060,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,750,000.00	3,270,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	3,235,000.00	7,705,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,315,000.00	8,665,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	12,725,000.00	12,275,000.00	880459H62
Total:			75,000,000.00	3,645,000.00	22,305,000.00	49,050,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	485,000.00	0.00	0.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	1,030,000.00	4,305,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	810,000.00	3,380,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	990,000.00	4,190,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	950,000.00	3,950,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,925,000.00	8,045,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	995,000.00	4,005,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	11,965,000.00	18,035,000.00	880459R20
Total:			80,000,000.00	3,320,000.00	18,665,000.00	58,015,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	500,000.00	0.00	0.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	385,000.00	2,570,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	385,000.00	2,565,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	890,000.00	5,960,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	890,000.00	5,960,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	670,000.00	4,505,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	675,000.00	4,505,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,270,000.00	8,530,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,290,000.00	8,510,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	12,565,000.00	27,435,000.00	880459V66
Total:			100,000,000.00	2,905,000.00	19,020,000.00	78,075,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	475,000.00	0.00	0.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	715,000.00	4,760,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,325,000.00	8,800,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	1,210,000.00	7,950,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,535,000.00	14,550,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	12,965,000.00	32,035,000.00	880459X23
Total:			100,000,000.00	2,175,000.00	17,750,000.00	80,075,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	545,000.00	0.00	0.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	110,000.00	2,975,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	1,545,000.00	40,915,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	6,620,000.00	33,380,000.00	8804592E1
Total:			100,000,000.00	2,130,000.00	8,275,000.00	89,595,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	505,000.00	0.00	0.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	155,000.00	6,370,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	190,000.00	7,665,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	290,000.00	11,865,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	495,000.00	19,840,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	4,820,000.00	35,180,000.00	8804593L4

Total:			100,000,000.00	1,485,000.00	5,950,000.00	92,565,000.00	
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07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	495,000.00	0.00	0.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	10,000.00	430,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	25,000.00	1,285,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	295,000.00	14,190,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	250,000.00	12,180,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	385,000.00	18,500,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	2,535,000.00	37,465,000.00	8804595M0

Total:			100,000,000.00	980,000.00	3,500,000.00	95,520,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	415,000.00	0.00	0.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	130,000.00	5,430,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	150,000.00	8,540,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	270,000.00	10,890,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	390,000.00	15,650,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	2,170,000.00	45,830,000.00	8804596U1
Total:			100,000,000.00	820,000.00	3,110,000.00	96,070,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	435,000.00	0.00	0.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	70,000.00	5,475,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	105,000.00	8,410,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	150,000.00	11,845,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	195,000.00	15,390,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	1,305,000.00	46,695,000.00	8804597V8
Total:			100,000,000.00	435,000.00	1,825,000.00	97,740,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8
Total:			120,000,000.00	0.00	0.00	120,000,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RET5
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE C

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

ISSUE D

07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Issue/Series ISSUE E

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Issue/Series ISSUE I

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

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Issue/Series ISSUE L

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Issue/Series ISSUE MN

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2008

Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Issue/Series ISSUE S

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Issue/Series ISSUE UV

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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As of: 03/31/2008

Issue/Series ISSUE Y1Z1

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1

Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
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ISSUE Y2Z2

01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Date Run: 04/29/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	435,000.00	230,000.00	0.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,915,000.00	1,755,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,495,000.00	3,045,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,430,000.00	2,870,000.00	8804585H3
Total:			65,000,000.00	6,235,000.00	46,485,000.00	12,280,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	325,000.00	0.00	0.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,450,000.00	3,385,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	2,235,000.00	5,465,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,730,000.00	5,855,000.00	880459CS9
Total:			60,000,000.00	9,975,000.00	28,235,000.00	21,790,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	655,000.00	0.00	0.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,875,000.00	3,820,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,990,000.00	5,855,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,330,000.00	5,630,000.00	880459BF8
Total:			57,885,000.00	9,655,000.00	26,195,000.00	22,035,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,565,000.00	1,930,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,845,000.00	3,195,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	11,035,000.00	3,390,000.00	880459EU2
Total:			50,000,000.00	7,265,000.00	26,445,000.00	16,290,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,805,000.00	1,695,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	8,240,000.00	2,415,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,535,000.00	3,510,000.00	880459FN7
Total:			50,000,000.00	6,015,000.00	27,580,000.00	16,405,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,755,000.00	865,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	6,015,000.00	1,370,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,370,000.00	1,775,000.00	880459BZ4
Total:			30,000,000.00	4,280,000.00	18,140,000.00	7,580,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,690,000.00	2,445,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	10,605,000.00	2,760,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,365,000.00	635,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,875,000.00	670,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,600,000.00	530,000.00	880459JR4
Total:			80,000,000.00	9,560,000.00	49,590,000.00	20,850,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	5,155,000.00	460,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	7,330,000.00	650,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	14,415,000.00	900,000.00	880459GF3
Total:			41,000,000.00	4,510,000.00	27,900,000.00	8,590,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,755,000.00	1,870,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,420,000.00	1,250,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	17,695,000.00	3,290,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	29,635,000.00	4,585,000.00	880459HF2
Total:			100,000,000.00	10,220,000.00	63,505,000.00	26,275,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,925,000.00	3,100,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	20,280,000.00	3,215,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	33,725,000.00	5,125,000.00	880459HZ8
Total:			110,000,000.00	11,310,000.00	72,930,000.00	25,760,000.00	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	200,000.00	4.050%	1/9/2009
1985 A-L RF	FHLB	100,000.00	4.588%	7/16/2013
1985 A-L RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	400,000.00		
1985 A-L RF	FHLMC	100,000.00	4.627%	10/10/2013
1985 A-L RF	FHLMC	200,000.00	4.050%	9/12/2011
	FHLMC Total	300,000.00		
1985 A-L RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
1985 A-L RF	Repurchase Agreement	900,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	1,100,000.00		
	1985 A-L RF Total	1,800,000.00		
1985 A-L DSRF	FHLB	540,000.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	1,000,000.00	4.671%	1/30/2009
1985 A-L DSRF	FHLB	400,000.00	3.626%	3/9/2009
1985 A-L DSRF	FHLB	500,000.00	4.844%	1/23/2012
	FHLB Total	2,440,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	24,000.00	6.530%	7/25/2022
1985 A-L DSRF	FHLMC	1,000,000.00	6.433%	8/22/2022
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	1,100,000.00	5.023%	7/16/2013
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.041%	7/16/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	250,000.00	5.411%	11/25/2015
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016
1985 A-L DSRF	FHLMC	200,000.00	4.831%	7/16/2013
1985 A-L DSRF	FHLMC	1,000,000.00	5.880%	6/5/2017
1985 A-L DSRF	FHLMC	200,000.00	4.483%	2/28/2018
1985 A-L DSRF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	10,569,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
1985 A-L DSRF	FNMA	300,000.00	6.115%	6/6/2022

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	215,000.00	5.450%	2/8/2023
1985 A-L DSRF	FNMA	3,645,000.00	4.000%	1/25/2023
1985 A-L DSRF	FNMA	1,000,000.00	6.319%	12/2/2025
1985 A-L DSRF	FNMA	1,800,000.00	6.319%	12/2/2025
	FNMA Total	16,875,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	6,730,000.00		
1985 A-L DSRF	Repurchase Agreement	500,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	500,000.00		
	1985 A-L DSRF Total	37,114,000.00		
	Bond Issue 1985 A-L Total	38,914,000.00		
1991 W/X RF	FHLB	200,000.00	3.767%	5/26/2010
	FHLB Total	200,000.00		
1991 W/X RF	FNMA	100,000.00	5.805%	5/8/2017
1991 W/X RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	200,000.00		
1991 W/X RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1991 W/X RF Total	600,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	6,320,000.00		
1995-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1995-1 RF	FHLB	100,000.00	3.767%	5/26/2010
	FHLB Total	200,000.00		
1995-1 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
	1995-1 RF Total	300,000.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
	US Treasury Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,632,000.00		
1996-1 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-1 RF	FHLB	100,000.00	3.767%	5/26/2010
	FHLB Total	200,000.00		
1996-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1996-1 RF	FNMA	100,000.00	5.805%	5/8/2017
	FNMA Total	200,000.00		
1996-1 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	1996-1 RF Total	600,000.00		
1996-1 DSRF	FFCB	250,000.00	4.826%	4/25/2012
	FFCB Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	FHLB	275,000.00	5.850%	2/22/2023
	FHLB Total	275,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	274,000.00		
1996-1 DSRF	FNMA	28,000.00	5.450%	2/8/2023
	FNMA Total	28,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,263,000.00		
	Bond Issue 1996-1 Total	2,863,000.00		
1996-2 RF	FHLB	100,000.00	3.250%	2/14/2011
1996-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-2 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-2 RF	FHLB	200,000.00	3.767%	5/26/2010
	FHLB Total	500,000.00		
1996-2 RF	FNMA	100,000.00	5.805%	5/8/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	100,000.00		
1996-2 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	100,000.00		
	1996-2 RF Total	700,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	483,000.00		
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
1996-2 DSRF	FNMA	300,000.00	6.115%	6/6/2022
1996-2 DSRF	FNMA	89,000.00	5.450%	2/8/2023
1996-2 DSRF	FNMA	600,000.00	5.999%	7/25/2025
	FNMA Total	1,089,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,246,000.00		
	Bond Issue 1996-2 Total	3,946,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	150,000.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	5.112%	5/7/2010
1996-3 RF	FHLB	250,000.00	2.669%	7/1/2008
1996-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-3 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-3 RF	FHLB	200,000.00	3.767%	5/26/2010
	FHLB Total	1,400,000.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-3 RF	FHLMC	100,000.00	6.517%	6/27/2022
	FHLMC Total	900,000.00		
1996-3 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	1996-3 RF Total	2,500,000.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	3,702,000.00		
1996-4 RF	FHLB	100,000.00	5.217%	12/24/2009
1996-4 RF	FHLB	200,000.00	5.112%	5/7/2010
1996-4 RF	FHLB	100,000.00	3.767%	5/26/2010
	FHLB Total	400,000.00		
1996-4 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
1996-4 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	1996-4 RF Total	700,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	826,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		150,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
US Treasury Total		1,425,000.00		
1996-4 DSRF Total		2,401,000.00		
Bond Issue 1996-4 Total		3,101,000.00		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	60,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	300,000.00	5.112%	5/7/2010
1996-5 RF	FHLB	200,000.00	2.800%	7/1/2008
1996-5 RF	FHLB	100,000.00	4.588%	7/16/2013
1996-5 RF	FHLB	100,000.00	4.749%	2/20/2015
1996-5 RF	FHLB	100,000.00	1.700%	9/26/2008
1996-5 RF	FHLB	100,000.00	3.767%	5/26/2010
FHLB Total		1,630,000.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	100,000.00	6.517%	6/27/2022
1996-5 RF	FHLMC	100,000.00	4.627%	10/10/2013

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	1,000,000.00		
1996-5 RF	FNMA	100,000.00	5.397%	12/30/2014
1996-5 RF	FNMA	100,000.00	5.462%	6/18/2012
1996-5 RF	FNMA	200,000.00	4.502%	9/17/2010
	FNMA Total	400,000.00		
1996-5 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
1996-5 RF	Repurchase Agreement	100,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	200,000.00		
	1996-5 RF Total	3,230,000.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
1996-5 DSRF	FHLMC	392,000.00	6.530%	7/25/2022
	FHLMC Total	1,584,000.00		
1996-5 DSRF	FNMA	500,000.00	6.115%	6/6/2022
1996-5 DSRF	FNMA	243,000.00	5.450%	2/8/2023
	FNMA Total	743,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 012
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,274,000.00		
	Bond Issue 1996-5 Total	6,504,000.00		
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	150,000.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	5.112%	5/7/2010
1997-1 RF	FHLB	450,000.00	2.669%	7/1/2008
1997-1 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	1,400,000.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	100,000.00	5.397%	12/30/2014
1997-1 RF	FNMA	100,000.00	5.462%	6/18/2012
1997-1 RF	FNMA	200,000.00	4.502%	9/17/2010
	FNMA Total	400,000.00		
1997-1 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	100,000.00		
	1997-1 RF Total	2,000,000.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	6,624,000.00		
1997-2 RF	FHLB	100,000.00	5.112%	5/7/2010
1997-2 RF	FHLB	200,000.00	2.669%	7/1/2008
1997-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	400,000.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FNMA	100,000.00	5.805%	5/8/2017
	FNMA Total	100,000.00		
1997-2 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	100,000.00		
	1997-2 RF Total	1,400,000.00		
	Bond Issue 1997-2 Total	1,400,000.00		
1997-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1997-3 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	200,000.00		
1997-3 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
1997-3 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
1997-3 RF	Repurchase Agreement	100,000.00	2.850%	4/1/2008
1997-3 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	500,000.00		
	1997-3 RF Total	800,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	570,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
1997-3 DSRF	FNMA	400,000.00	6.115%	6/6/2022
1997-3 DSRF	FNMA	73,000.00	5.450%	2/8/2023
	FNMA Total	7,483,000.00		
	1997-3 DSRF Total	8,053,000.00		
	Bond Issue 1997-3 Total	8,853,000.00		
1998-1 RF	FHLB	150,000.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	5.112%	5/7/2010
1998-1 RF	FHLB	200,000.00	2.800%	7/1/2008
1998-1 RF	FHLB	100,000.00	4.588%	7/16/2013
1998-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	650,000.00		
1998-1 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
1998-1 RF	FNMA	100,000.00	5.397%	12/30/2014
	FNMA Total	100,000.00		
1998-1 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	Repurchase Agreement	200,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	300,000.00		
	1998-1 RF Total	1,150,000.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	1,825,000.00		
1998-2 RF	FHLB	400,000.00	2.669%	7/1/2008
1998-2 RF	FHLB	100,000.00	4.749%	2/20/2015
1998-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	600,000.00		
1998-2 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	100,000.00		
1998-2 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	100,000.00		
	1998-2 RF Total	800,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,643,000.00		
1998-3 RF	FHLB	100,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	200,000.00	2.800%	7/1/2008
1998-3 RF	FHLB	100,000.00	4.588%	7/16/2013
1998-3 RF	FHLB	200,000.00	4.749%	2/20/2015
1998-3 RF	FHLB	200,000.00	1.700%	9/26/2008
	FHLB Total	800,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	100,000.00	6.517%	6/27/2022
	FHLMC Total	600,000.00		
1998-3 RF	FNMA	200,000.00	4.992%	7/23/2009
1998-3 RF	FNMA	100,000.00	5.397%	12/30/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FNMA	100,000.00	5.805%	5/8/2017
1998-3 RF	FNMA	200,000.00	4.502%	9/17/2010
	FNMA Total	600,000.00		
1998-3 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
1998-3 RF	Repurchase Agreement	900,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,000,000.00		
	1998-3 RF Total	3,000,000.00		
	Bond Issue 1998-3 Total	3,000,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	300,000.00	2.669%	7/1/2008
1999-1 RF	FHLB	100,000.00	4.588%	7/16/2013
1999-1 RF	FHLB	200,000.00	4.749%	2/20/2015
1999-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	1,200,000.00		
1999-1 RF	FHLMC	200,000.00	4.627%	10/10/2013
	FHLMC Total	200,000.00		
1999-1 RF	FNMA	200,000.00	4.992%	7/23/2009
1999-1 RF	FNMA	100,000.00	5.805%	5/8/2017
1999-1 RF	FNMA	100,000.00	5.462%	6/18/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	500,000.00		
1999-1 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	100,000.00		
	1999-1 RF Total	2,000,000.00		
	Bond Issue 1999-1 Total	2,000,000.00		
1999-2 RF	FHLB	100,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	150,000.00	3.150%	3/28/2014
1999-2 RF	FHLB	400,000.00	2.800%	7/1/2008
1999-2 RF	FHLB	150,000.00	4.588%	7/16/2013
1999-2 RF	FHLB	200,000.00	1.700%	9/26/2008
	FHLB Total	1,000,000.00		
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	200,000.00	4.627%	10/10/2013
1999-2 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	785,000.00		
1999-2 RF	FNMA	200,000.00	4.992%	7/23/2009
1999-2 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-2 RF	FNMA	100,000.00	5.462%	6/18/2012

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	400,000.00		
1999-2 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
1999-2 RF	Repurchase Agreement	300,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	500,000.00		
	1999-2 RF Total	2,685,000.00		
1999-2 DSRF	FHLB	500,000.00	5.850%	2/22/2023
	FHLB Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	3,245,000.00		
1999-3 RF	FHLB	100,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	2.800%	7/1/2008
1999-3 RF	FHLB	100,000.00	3.250%	2/14/2011
1999-3 RF	FHLB	100,000.00	4.588%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.749%	2/20/2015
1999-3 RF	FHLB	100,000.00	1.700%	9/26/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	600,000.00		
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	100,000.00	6.517%	6/27/2022
1999-3 RF	FHLMC	200,000.00	4.627%	10/10/2013
1999-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	500,000.00		
1999-3 RF	FNMA	100,000.00	4.992%	7/23/2009
1999-3 RF	FNMA	100,000.00	5.397%	12/30/2014
1999-3 RF	FNMA	300,000.00	5.061%	10/20/2015
1999-3 RF	FNMA	100,000.00	4.150%	2/13/2013
1999-3 RF	FNMA	100,000.00	5.462%	6/18/2012
1999-3 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	800,000.00		
1999-3 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
1999-3 RF	Repurchase Agreement	1,200,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,400,000.00		
	1999-3 RF Total	3,300,000.00		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	4,733,000.00		
2000-1 RF	FHLB	100,000.00	1.700%	9/26/2008
2000-1 RF	FHLB	500,000.00	2.119%	4/18/2008
	FHLB Total	600,000.00		
2000-1 RF	FHLMC	100,000.00	6.517%	6/27/2022
2000-1 RF	FHLMC	100,000.00	4.627%	10/10/2013
	FHLMC Total	200,000.00		
2000-1 RF	FNMA	100,000.00	4.992%	7/23/2009
2000-1 RF	FNMA	100,000.00	4.502%	9/17/2010
	FNMA Total	200,000.00		
2000-1 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2000-1 RF	Repurchase Agreement	500,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2000-1 RF Total	<u>1,800,000.00</u>		
2000-1 DSRF	FHLMC	<u>250,000.00</u>	6.003%	3/23/2022
	FHLMC Total	<u>250,000.00</u>		
2000-1 DSRF	US Treasury	<u>633,000.00</u>	8.928%	5/15/2017
2000-1 DSRF	US Treasury	<u>547,000.00</u>	8.140%	8/15/2019
	US Treasury Total	<u>1,180,000.00</u>		
	2000-1 DSRF Total	<u>1,430,000.00</u>		
	Bond Issue 2000-1 Total	<u>3,230,000.00</u>		
2000-2 RF	FHLB	<u>100,000.00</u>	2.435%	3/9/2009
2000-2 RF	FHLB	<u>100,000.00</u>	5.112%	5/7/2010
2000-2 RF	FHLB	<u>400,000.00</u>	2.800%	7/1/2008
2000-2 RF	FHLB	<u>100,000.00</u>	4.588%	7/16/2013
2000-2 RF	FHLB	<u>200,000.00</u>	1.700%	9/26/2008
	FHLB Total	<u>900,000.00</u>		
2000-2 RF	FHLMC	<u>100,000.00</u>	4.627%	10/10/2013
2000-2 RF	FHLMC	<u>100,000.00</u>	4.483%	2/28/2018
2000-2 RF	FHLMC	<u>100,000.00</u>	4.050%	9/12/2011
	FHLMC Total	<u>300,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2000-2 RF	FNMA	100,000.00	5.805%	5/8/2017
2000-2 RF	FNMA	300,000.00	5.061%	10/20/2015
2000-2 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	600,000.00		
2000-2 RF	Repurchase Agreement	400,000.00	2.510%	4/11/2008
2000-2 RF	Repurchase Agreement	100,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	500,000.00		
	2000-2 RF Total	2,300,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	998,000.00		
	Bond Issue 2000-2 Total	3,298,000.00		
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	150,000.00	3.150%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLB	300,000.00	5.269%	6/25/2010
2001-1 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-1 RF	FHLB	100,000.00	3.250%	2/14/2011
2001-1 RF	FHLB	100,000.00	4.588%	7/16/2013
2001-1 RF	FHLB	300,000.00	4.749%	2/20/2015
2001-1 RF	FHLB	300,000.00	1.700%	9/26/2008
2001-1 RF	FHLB	300,000.00	4.128%	11/19/2010
2001-1 RF	FHLB	400,000.00	5.247%	5/7/2010
	FHLB Total	2,795,000.00		
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	100,000.00	4.627%	10/10/2013
	FHLMC Total	200,000.00		
2001-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-1 RF	FNMA	200,000.00	5.061%	10/20/2015
2001-1 RF	FNMA	100,000.00	4.150%	2/13/2013
	FNMA Total	400,000.00		
2001-1 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2001-1 RF	Repurchase Agreement	1,200,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,500,000.00		
	2001-1 RF Total	4,895,000.00		

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	759,000.00		
2001-1 DSRF	FNMA	100,000.00	5.462%	6/18/2012
2001-1 DSRF	FNMA	2,200,000.00	6.319%	12/2/2025
	FNMA Total	2,300,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,212,000.00		
	Bond Issue 2001-1 Total	37,107,000.00		
2001-2 RF	FHLB	150,000.00	3.150%	3/28/2014
2001-2 RF	FHLB	200,000.00	5.269%	6/25/2010
2001-2 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-2 RF	FHLB	100,000.00	4.588%	7/16/2013
2001-2 RF	FHLB	100,000.00	1.700%	9/26/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	850,000.00		
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	200,000.00	4.627%	10/10/2013
	FHLMC Total	835,000.00		
2001-2 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
2001-2 RF	Repurchase Agreement	200,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	200,000.00		
	2001-2 RF Total	1,985,000.00		
	Bond Issue 2001-2 Total	1,985,000.00		
2001-3 RF	FHLB	150,000.00	3.150%	3/28/2014
2001-3 RF	FHLB	100,000.00	5.269%	6/25/2010
2001-3 RF	FHLB	300,000.00	4.050%	1/9/2009
2001-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2001-3 RF	FHLB	100,000.00	4.588%	7/16/2013
2001-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2001-3 RF	FHLB	200,000.00	1.700%	9/26/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLB	200,000.00	4.128%	11/19/2010
	FHLB Total	1,550,000.00		
2001-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2001-3 RF	FNMA	300,000.00	5.061%	10/20/2015
2001-3 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	500,000.00		
2001-3 RF	Repurchase Agreement	100,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	100,000.00		
	2001-3 RF Total	2,150,000.00		
	Bond Issue 2001-3 Total	2,150,000.00		
2002-1 RF	FHLB	200,000.00	4.050%	1/9/2009
2002-1 RF	FHLB	300,000.00	2.800%	7/1/2008
2002-1 RF	FHLB	100,000.00	4.588%	7/16/2013
2002-1 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2002-1 RF	FHLB	200,000.00	4.128%	11/19/2010
	FHLB Total	1,200,000.00		
2002-1 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	100,000.00		
2002-1 RF	Repurchase Agreement	800,000.00	2.510%	4/11/2008
2002-1 RF	Repurchase Agreement	300,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,100,000.00		
	2002-1 RF Total	2,500,000.00		
2002-1 DSRF	FHLB	250,000.00	5.850%	2/22/2023
	FHLB Total	250,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-1 DSRF	FNMA	250,000.00	4.150%	2/13/2013
	FNMA Total	1,150,000.00		
	2002-1 DSRF Total	1,452,000.00		
	Bond Issue 2002-1 Total	3,952,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	100,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	300,000.00	5.217%	12/24/2009
2002-2 RF	FHLB	200,000.00	4.050%	1/9/2009
2002-2 RF	FHLB	500,000.00	2.800%	7/1/2008
2002-2 RF	FHLB	200,000.00	4.749%	2/20/2015
2002-2 RF	FHLB	100,000.00	1.700%	9/26/2008
2002-2 RF	FHLB	100,000.00	4.128%	11/19/2010
	FHLB Total	1,930,000.00		
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
2002-2 RF	FHLMC	200,000.00	4.050%	9/12/2011
	FHLMC Total	300,000.00		
2002-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2002-2 RF	FNMA	100,000.00	5.805%	5/8/2017
2002-2 RF	FNMA	100,000.00	4.150%	2/13/2013
2002-2 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	400,000.00		
2002-2 RF	Repurchase Agreement	1,500,000.00	2.510%	4/11/2008
2002-2 RF	Repurchase Agreement	1,100,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	2,600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2002-2 RF Total	5,230,000.00		
2002-2 DSRF	FFCB	250,000.00	4.826%	4/25/2012
	FFCB Total	250,000.00		
2002-2 DSRF	FHLB	200,000.00	3.250%	2/14/2011
2002-2 DSRF	FHLB	2,260,000.00	5.850%	2/22/2023
	FHLB Total	2,460,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,320,000.00		
2002-2 DSRF	FNMA	500,000.00	5.450%	2/8/2023
2002-2 DSRF	FNMA	250,000.00	4.150%	2/13/2013
	FNMA Total	750,000.00		
	2002-2 DSRF Total	5,780,000.00		
	Bond Issue 2002-2 Total	11,010,000.00		
2003-1 RF	FHLB	90,000.00	3.150%	3/28/2014
2003-1 RF	FHLB	200,000.00	4.050%	1/9/2009
2003-1 RF	FHLB	300,000.00	2.800%	7/1/2008
2003-1 RF	FHLB	100,000.00	4.588%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	790,000.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2003-1 RF	FHLMC	200,000.00	4.627%	10/10/2013
	FHLMC Total	300,000.00		
2003-1 RF	FNMA	100,000.00	4.992%	7/23/2009
2003-1 RF	FNMA	100,000.00	5.805%	5/8/2017
2003-1 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	300,000.00		
2003-1 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2003-1 RF	Repurchase Agreement	200,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	500,000.00		
	2003-1 RF Total	1,890,000.00		
	Bond Issue 2003-1 Total	1,890,000.00		
2003-2 RF	FHLB	300,000.00	5.217%	12/24/2009
2003-2 RF	FHLB	200,000.00	2.669%	7/1/2008
2003-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	100,000.00		
2003-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-2 RF	FNMA	100,000.00	5.462%	6/18/2012
	FNMA Total	200,000.00		
2003-2 RF	Repurchase Agreement	1,100,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	1,100,000.00		
	2003-2 RF Total	2,000,000.00		
	Bond Issue 2003-2 Total	2,000,000.00		
2003-3 RF	FHLB	200,000.00	5.054%	11/30/2009
2003-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2003-3 RF	FHLB	100,000.00	4.588%	7/16/2013
2003-3 RF	FHLB	200,000.00	4.749%	2/20/2015
2003-3 RF	FHLB	200,000.00	1.700%	9/26/2008
2003-3 RF	FHLB	100,000.00	4.128%	11/19/2010
	FHLB Total	1,100,000.00		
2003-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2003-3 RF	FNMA	100,000.00	5.805%	5/8/2017
2003-3 RF	FNMA	100,000.00	4.150%	2/13/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	FNMA	500,000.00	2.150%	6/16/2008
	FNMA Total	800,000.00		
2003-3 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2003-3 RF	Repurchase Agreement	400,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	700,000.00		
	2003-3 RF Total	2,600,000.00		
	Bond Issue 2003-3 Total	2,600,000.00		
2004-1 RF	FHLB	300,000.00	5.217%	12/24/2009
2004-1 RF	FHLB	200,000.00	4.050%	1/9/2009
2004-1 RF	FHLB	400,000.00	2.800%	7/1/2008
2004-1 RF	FHLB	100,000.00	4.588%	7/16/2013
2004-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2004-1 RF	FHLB	100,000.00	4.128%	11/19/2010
	FHLB Total	1,300,000.00		
2004-1 RF	FNMA	100,000.00	5.462%	6/18/2012
2004-1 RF	FNMA	500,000.00	2.100%	6/30/2008
	FNMA Total	600,000.00		
2004-1 RF	Repurchase Agreement	500,000.00	2.510%	4/11/2008
2004-1 RF	Repurchase Agreement	500,000.00	2.850%	4/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreement Total		<u>1,000,000.00</u>		
2004-1 RF Total		<u>2,900,000.00</u>		
Bond Issue 2004-1 Total		<u>2,900,000.00</u>		
2004-2 RF	FHLB	800,000.00	5.054%	11/30/2009
2004-2 RF	FHLB	200,000.00	4.050%	1/9/2009
2004-2 RF	FHLB	500,000.00	2.800%	7/1/2008
2004-2 RF	FHLB	100,000.00	4.588%	7/16/2013
2004-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-2 RF	FHLB	800,000.00	2.060%	7/1/2008
2004-2 RF	FHLB	100,000.00	1.700%	9/26/2008
2004-2 RF	FHLB	100,000.00	4.140%	10/7/2011
FHLB Total		<u>2,700,000.00</u>		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.050%	9/12/2011
FHLMC Total		<u>300,000.00</u>		
2004-2 RF	FNMA	500,000.00	5.190%	6/1/2008
2004-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2004-2 RF	FNMA	300,000.00	5.061%	10/20/2015
FNMA Total		<u>900,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	1,400,000.00	2.510%	4/11/2008
2004-2 RF	Repurchase Agreement	600,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	2,000,000.00		
	2004-2 RF Total	5,900,000.00		
	Bond Issue 2004-2 Total	5,900,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	60,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	300,000.00	2.800%	7/1/2008
2004-3 RF	FHLB	100,000.00	4.588%	7/16/2013
2004-3 RF	FHLB	100,000.00	4.749%	2/20/2015
2004-3 RF	FHLB	400,000.00	2.060%	7/1/2008
2004-3 RF	FHLB	100,000.00	1.700%	9/26/2008
2004-3 RF	FHLB	100,000.00	4.140%	10/7/2011
	FHLB Total	1,660,000.00		
2004-3 RF	FHLMC	300,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
2004-3 RF	FHLMC	100,000.00	4.050%	9/12/2011
	FHLMC Total	500,000.00		
2004-3 RF	FNMA	550,000.00	5.190%	6/1/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FNMA	100,000.00	4.992%	7/23/2009
2004-3 RF	FNMA	300,000.00	5.061%	10/20/2015
2004-3 RF	FNMA	300,000.00	4.150%	2/13/2013
2004-3 RF	FNMA	100,000.00	5.462%	6/18/2012
2004-3 RF	FNMA	496,000.00	2.066%	6/15/2008
	FNMA Total	1,846,000.00		
2004-3 RF	Repurchase Agreement	1,400,000.00	2.510%	4/11/2008
2004-3 RF	Repurchase Agreement	700,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	2,100,000.00		
	2004-3 RF Total	6,106,000.00		
2004-3 DSRF	FFCB	500,000.00	4.826%	4/25/2012
	FFCB Total	500,000.00		
2004-3 DSRF	FHLB	715,000.00	5.850%	2/22/2023
	FHLB Total	715,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
2004-3 DSRF	FHLMC	3,000.00	6.530%	7/25/2022
	FHLMC Total	273,000.00		
2004-3 DSRF	FNMA	700,000.00	6.115%	6/6/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FNMA	131,000.00	5.450%	2/8/2023
	FNMA Total	831,000.00		
	2004-3 DSRF Total	2,319,000.00		
	Bond Issue 2004-3 Total	8,425,000.00		
2005-1 RF	FHLB	400,000.00	5.269%	6/25/2010
2005-1 RF	FHLB	100,000.00	2.850%	7/1/2008
2005-1 RF	FHLB	250,000.00	4.588%	7/16/2013
2005-1 RF	FHLB	200,000.00	1.700%	9/26/2008
2005-1 RF	FHLB	100,000.00	4.140%	10/7/2011
	FHLB Total	1,050,000.00		
2005-1 RF	FHLMC	300,000.00	4.627%	10/10/2013
	FHLMC Total	300,000.00		
2005-1 RF	FNMA	500,000.00	5.190%	6/1/2008
2005-1 RF	FNMA	100,000.00	5.805%	5/8/2017
2005-1 RF	FNMA	100,000.00	5.462%	6/18/2012
2005-1 RF	FNMA	600,000.00	2.066%	6/15/2008
2005-1 RF	FNMA	500,000.00	2.150%	6/16/2008
	FNMA Total	1,800,000.00		
2005-1 RF	Repurchase Agreement	400,000.00	2.510%	4/11/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	600,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,000,000.00		
	2005-1 RF Total	4,150,000.00		
	Bond Issue 2005-1 Total	4,150,000.00		
2005-2 RF	FHLB	400,000.00	2.850%	7/1/2008
2005-2 RF	FHLB	200,000.00	4.588%	7/16/2013
2005-2 RF	FHLB	100,000.00	4.749%	2/20/2015
2005-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	800,000.00		
2005-2 RF	FNMA	100,000.00	5.397%	12/30/2014
2005-2 RF	FNMA	100,000.00	5.462%	6/18/2012
2005-2 RF	FNMA	2,000,000.00	2.066%	6/15/2008
	FNMA Total	2,200,000.00		
2005-2 RF	Repurchase Agreement	500,000.00	2.510%	4/11/2008
2005-2 RF	Repurchase Agreement	1,100,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,600,000.00		
	2005-2 RF Total	4,600,000.00		
	Bond Issue 2005-2 Total	4,600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	FHLB	500,000.00	2.850%	7/1/2008
2006-1 RF	FHLB	200,000.00	4.588%	7/16/2013
2006-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	800,000.00		
2006-1 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-1 RF	FNMA	100,000.00	5.805%	5/8/2017
2006-1 RF	FNMA	1,300,000.00	2.066%	6/15/2008
	FNMA Total	1,500,000.00		
2006-1 RF	Repurchase Agreement	600,000.00	2.510%	4/11/2008
2006-1 RF	Repurchase Agreement	1,000,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,600,000.00		
	2006-1 RF Total	3,900,000.00		
	Bond Issue 2006-1 Total	3,900,000.00		
2006-2 RF	FHLB	300,000.00	2.850%	7/1/2008
2006-2 RF	FHLB	150,000.00	4.588%	7/16/2013
2006-2 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	550,000.00		
2006-2 RF	FHLMC	100,000.00	4.483%	2/28/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
2006-2 RF	FNMA	300,000.00	5.061%	10/20/2015
2006-2 RF	FNMA	200,000.00	5.462%	6/18/2012
2006-2 RF	FNMA	1,200,000.00	2.066%	6/15/2008
	FNMA Total	1,700,000.00		
2006-2 RF	Repurchase Agreement	1,200,000.00	2.510%	4/11/2008
2006-2 RF	Repurchase Agreement	1,100,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	2,300,000.00		
	2006-2 RF Total	4,650,000.00		
	Bond Issue 2006-2 Total	4,650,000.00		
2006-3 RF	FHLB	600,000.00	2.850%	7/1/2008
2006-3 RF	FHLB	100,000.00	4.588%	7/16/2013
	FHLB Total	700,000.00		
2006-3 RF	FHLMC	100,000.00	4.483%	2/28/2018
	FHLMC Total	100,000.00		
2006-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2006-3 RF	FNMA	100,000.00	5.805%	5/8/2017
2006-3 RF	FNMA	100,000.00	5.462%	6/18/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 RF	FNMA	900,000.00	2.066%	6/15/2008
	FNMA Total	1,200,000.00		
2006-3 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2006-3 RF	Repurchase Agreement	700,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,000,000.00		
	2006-3 RF Total	3,000,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	1,100,000.00	4.067%	6/26/2018
	FHLB Total	2,600,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
2006-3 DSRF	FHLMC	105,000.00	6.530%	7/25/2022
2006-3 DSRF	FHLMC	10,000.00	6.433%	8/22/2022
	FHLMC Total	2,215,000.00		
2006-3 DSRF	FNMA	800,000.00	6.115%	6/6/2022
2006-3 DSRF	FNMA	63,000.00	5.450%	2/8/2023
	FNMA Total	863,000.00		
	2006-3 DSRF Total	5,678,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2006-3 Total		8,678,000.00		
2007-1 RF	FHLB	700,000.00	2.850%	7/1/2008
2007-1 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	800,000.00		
2007-1 RF	FNMA	100,000.00	5.805%	5/8/2017
2007-1 RF	FNMA	500,000.00	2.100%	6/30/2008
	FNMA Total	600,000.00		
2007-1 RF	Repurchase Agreement	400,000.00	2.510%	4/11/2008
2007-1 RF	Repurchase Agreement	1,600,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	2,000,000.00		
	2007-1 RF Total	3,400,000.00		
Bond Issue 2007-1 Total		3,400,000.00		
2007-2 LF	FHLB	500,000.00	2.119%	4/18/2008
	FHLB Total	500,000.00		
	2007-2 LF Total	500,000.00		
2007-2 RF	FHLB	1,100,000.00	2.850%	7/1/2008
	FHLB Total	1,100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	FNMA	100,000.00	5.805%	5/8/2017
2007-2 RF	FNMA	700,000.00	2.100%	6/30/2008
	FNMA Total	800,000.00		
2007-2 RF	Repurchase Agreement	400,000.00	2.510%	4/11/2008
2007-2 RF	Repurchase Agreement	600,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,000,000.00		
	2007-2 RF Total	2,900,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	40,000.00	6.530%	7/25/2022
	FHLMC Total	40,000.00		
2007-2 DSRF	FNMA	2,000,000.00	6.116%	6/6/2022
2007-2 DSRF	FNMA	93,000.00	5.450%	2/8/2023
	FNMA Total	2,093,000.00		
	2007-2 DSRF Total	3,133,000.00		
	Bond Issue 2007-2 Total	6,533,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 LF	FHLB	500,000.00	3.750%	2/8/2011
2007-3 LF	FHLB	500,000.00	2.119%	4/18/2008
	FHLB Total	1,000,000.00		
2007-3 LF	Repurchase Agreement	400,000.00	2.510%	4/11/2008
	Repurchase Agreement Total	400,000.00		
	2007-3 LF Total	1,400,000.00		
2007-3 RF	FHLB	900,000.00	2.850%	7/1/2008
2007-3 RF	FHLB	100,000.00	1.700%	9/26/2008
	FHLB Total	1,000,000.00		
2007-3 RF	FNMA	100,000.00	5.397%	12/30/2014
2007-3 RF	FNMA	100,000.00	5.805%	5/8/2017
2007-3 RF	FNMA	800,000.00	2.100%	6/30/2008
	FNMA Total	1,000,000.00		
2007-3 RF	Repurchase Agreement	600,000.00	2.510%	4/11/2008
2007-3 RF	Repurchase Agreement	500,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	1,100,000.00		
	2007-3 RF Total	3,100,000.00		
2007-3 DSRF	FHLB	1,000,000.00	6.000%	8/20/2015

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 046
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,000,000.00		
2007-3 DSRF	FHLMC	2,000,000.00	6.031%	6/21/2022
2007-3 DSRF	FHLMC	590,000.00	6.433%	8/22/2022
	FHLMC Total	2,590,000.00		
2007-3 DSRF	FNMA	65,000.00	5.450%	2/8/2023
2007-3 DSRF	FNMA	30,000.00	4.000%	1/25/2023
	FNMA Total	95,000.00		
	2007-3 DSRF Total	3,685,000.00		
	Bond Issue 2007-3 Total	8,185,000.00		
2007-4 LF	FHLB	10,000,000.00	4.249%	6/18/2008
2007-4 LF	FHLB	5,000,000.00	4.250%	5/28/2008
2007-4 LF	FHLB	500,000.00	3.750%	2/8/2011
2007-4 LF	FHLB	3,150,000.00	3.234%	2/22/2011
2007-4 LF	FHLB	1,000,000.00	2.119%	4/18/2008
	FHLB Total	19,650,000.00		
2007-4 LF	FNMA	2,000,000.00	5.803%	5/8/2017
2007-4 LF	FNMA	2,500,000.00	5.985%	10/13/2020
2007-4 LF	FNMA	2,000,000.00	4.880%	12/12/2012
	FNMA Total	6,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 047
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2007-4 LF Total	26,150,000.00		
2007-4 RF	FHLB	400,000.00	2.850%	7/1/2008
	FHLB Total	400,000.00		
2007-4 RF	FNMA	100,000.00	5.805%	5/8/2017
2007-4 RF	FNMA	500,000.00	2.100%	6/30/2008
	FNMA Total	600,000.00		
2007-4 RF	Repurchase Agreement	300,000.00	2.510%	4/11/2008
2007-4 RF	Repurchase Agreement	400,000.00	2.850%	4/1/2008
	Repurchase Agreement Total	700,000.00		
	2007-4 RF Total	1,700,000.00		
	Bond Issue 2007-4 Total	27,850,000.00		
	1985 Res Total	264,698,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/29/2008	Page: 5- 048
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Revenue Fund	101,221,000.00
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Debt Service Reserve Fund	135,427,000.00
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Loan Fund	28,050,000.00
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Total Investments 1974 Resolution	<u><u>\$264,698,000.00</u></u>
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Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 03/31/2008

Resolution 1985 BOND RESOLUTION

Date Run: 5/15/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,421,072	\$ 57,185,062	\$ 18,776	\$ 57,166,286
Issue WRXR	5,845,500	5,807,541	12,380,417	6,122	12,374,295
Issue 1995-1	5,055,600	7,189,355	13,216,727	3,879	13,212,847
Issue 1996-1	-	2,360,021	13,150,854	6,730	13,144,124
Issue 1996-2	-	3,315,559	17,529,930	7,227	17,522,703
Issue 1996-3	-	1,223,367	16,461,252	12,328,634	4,132,618
Issue 1996-4	-	2,437,162	15,402,435	9,984	15,392,451
Issue 1996-5	2,120,000	3,355,547	25,812,257	22,258,288	3,553,969
Issue 1997-1	4,065,000	4,659,993	25,268,394	22,511,945	2,756,450
Issue 1997-2	-	-	19,301,977	16,504,797	2,797,179
Issue 1997-3	8,800,833	8,576,736	15,381,057	5,206	15,375,851
Issue 1998-1	-	688,749	18,661,352	16,634,718	2,026,633
Issue 1998-2	-	869,614	10,184,340	7,683,071	2,501,268

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 5/15/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	25,199,274	21,140,268	4,059,007
Issue 1999-1	-	-	11,910,113	8,702,980	3,207,133
Issue 1999-2	-	565,066	29,738,897	26,658,671	3,080,226
Issue 1999-3	-	1,463,053	30,692,167	26,152,925	4,539,243
Issue 2000-1	-	1,467,509	26,883,264	22,323	26,860,941
Issue 2000-2	-	1,099,169	47,375,535	29,223,102	18,152,433
Issue 2001-1	29,407,000	33,214,898	72,938,924	70,017,532	2,921,393
Issue 2001-2	-	-	28,911,134	27,046,266	1,864,868
Issue 2001-3	-	-	32,479,445	27,282,691	5,196,755
Issue 2002-1	4,095,583	1,463,207	41,606,458	38,906,807	2,699,651
Issue 2002-2	5,983,456	5,874,748	57,918,026	46,603,016	11,315,010
Issue 2003-1	-	-	33,606,194	30,796,292	2,809,903

Resolution 1985 BOND RESOLUTION

Date Run: 5/15/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	44,496,056	42,514,422	1,981,633
Issue 2003-3	-	-	52,788,549	50,327,361	2,461,187
Issue 2004-1	-	-	61,849,659	59,456,725	2,392,933
Issue 2004-2	-	-	88,056,041	79,959,203	8,096,838
Issue 2004-3	2,026,000	2,434,939	93,523,069	82,578,788	10,944,280
Issue 2005-1	-	-	94,473,369	92,236,892	2,236,477
Issue 2005-2	-	-	97,306,067	95,030,558	2,275,509
Issue 2006-1	-	-	101,139,554	99,727,776	1,411,778
Issue 2006-2	-	-	101,927,203	100,104,539	1,822,664
Issue 2006-3	6,730,000	7,291,975	111,181,039	102,611,260	8,569,779
Issue 2007-1		-	106,041,273	104,339,329	1,701,944

Resolution 1985 BOND RESOLUTION

Date Run: 5/15/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2007-2	2,600,000	3,166,253	128,983,296	124,730,059	4,253,237
Issue 2007-3	3,600,000	3,757,249	160,917,066	156,029,017	4,888,049
Issue 2007-4	-	-	159,256,387	156,419,071	2,837,316
General Escrow Fund	-	-	431,355	-	431,355
Total for the 1985 Resolution	<u>\$ 131,342,809</u>	<u>\$ 140,702,782</u>	<u>\$ 2,101,565,466</u>	<u>\$ 1,796,597,251</u>	<u>\$ 304,968,215</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2008

Issue/Series 2007CN MORTGAGE NOTES

Date Run: 04/04/2008

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 198,945,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2008

Issue/Series 2007CN MORTGAGE NOTES

Date Run: 04/04/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	2.239 %	91,695,000.00	0.00	55,275,000.00	36,420,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.239 %	61,250,000.00	0.00	0.00	61,250,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.239 %	46,000,000.00	0.00	0.00	46,000,000.00	88045RDQ2
Total:			198,945,000.00	0.00	55,275,000.00	143,670,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 04/29/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	US Treasury	143,974,000.00	2.254%	4/10/2008
	2004CN-1 Total	<u>143,974,000.00</u>		

Investment Summary

Escrow Fund	143,974,000.00
Total Investments 2004CN-1	<u>\$143,974,000.00</u>

Resolution 2007CN MORTGAGE NOTE

Date Run: 5/15/2008

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 143,894,958	\$ 143,837,013	\$ 57,945
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 143,894,958</u>	<u>\$ 143,837,013</u>	<u>\$ 57,945</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2007**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 135,135,000.00

Outstanding Principal Balance: 158,214,505.63

Current Outstanding Commitments: 1,218,305.00

Current Uncommitted Lendable Funds: 116,396.44

Average Purchase Price: 41,633.24

Average Original Loan Amount: 41,901.23

Total Number of Loans

Originated: 19,259

Paidoff: 15,652

Outstanding: 3,607

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	135,135,000.00	112,291,299.32	1,218,305.00	116,396.44	46,644.22	48,155.67	5,192
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	6,497,184.73	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	12,337,169.04	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	8,826,098.07	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	15,871,803.01	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,390,951.46	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			135,135,000.00	158,214,505.63	1,218,305.00	116,396.44	41,633.24	41,901.23	19,259

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	188	18.54 %	20,819,567.96	8.29 %
5.50000%	640	16.49 %	18,518,979.33	28.22 %
4.65000%	173	15.30 %	17,183,199.81	7.63 %
0.00000%	166	9.82 %	11,027,170.26	7.32 %
6.75000%	170	9.06 %	10,171,472.33	7.50 %
3.00000%	108	7.98 %	8,962,087.99	4.76 %
7.00000%	57	5.06 %	5,684,700.77	2.51 %
6.87500%	74	4.09 %	4,588,382.74	3.26 %
6.85000%	109	3.29 %	3,698,593.34	4.81 %
6.50000%	55	3.14 %	3,528,431.82	2.43 %
5.35000%	24	2.07 %	2,327,390.58	1.06 %
7.25000%	92	1.22 %	1,365,831.95	4.06 %
9.00000%	169	1.11 %	1,247,859.36	7.45 %
5.40000%	15	1.03 %	1,159,945.23	0.66 %
6.90000%	38	0.96 %	1,080,885.09	1.68 %
7.50000%	71	0.37 %	410,088.76	3.13 %
4.75000%	2	0.14 %	161,355.81	0.09 %
7.75000%	71	0.14 %	158,607.73	3.13 %
10.00000%	7	0.03 %	33,390.01	0.31 %
8.25000%	13	0.03 %	33,146.87	0.57 %
Other	26	0.12 %	130,211.58	1.15 %
Grand Total:	2,268	100.00 %	112,291,299.32	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.50000%	75	40.71 %	2,645,157.28	40.54 %
7.75000%	67	36.64 %	2,380,303.20	36.22 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	37	19.53 %	1,268,936.59	20.00 %
7.4000%	6	3.12 %	202,787.66	3.24 %
Grand Total:	185	100.00 %	6,497,184.73	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	249	75.13 %	9,268,373.17	75.91 %
6.5000%	35	11.17 %	1,377,538.64	10.67 %
7.7500%	32	9.86 %	1,216,926.57	9.76 %
7.4000%	9	2.98 %	367,566.59	2.74 %
6.7500%	1	0.31 %	38,450.12	0.30 %
6.2500%	1	0.31 %	38,240.77	0.30 %
5.5000%	1	0.24 %	30,073.18	0.30 %
Grand Total:	328	100.00 %	12,337,169.04	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	140	62.19 %	5,489,083.21	57.61 %
5.5000%	60	18.76 %	1,655,971.09	24.69 %
7.4000%	35	15.10 %	1,332,971.87	14.40 %
7.2500%	7	3.47 %	306,545.75	2.88 %
6.0000%	1	0.47 %	41,526.15	0.41 %
Grand Total:	243	100.00 %	8,826,098.07	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	271	69.76 %	11,071,887.47	63.17 %
5.5000%	137	24.62 %	3,908,402.21	31.93 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	9	2.36 %	374,441.80	2.10 %
8.2500%	8	1.92 %	304,948.10	1.86 %
7.2500%	2	0.68 %	107,989.52	0.47 %
7.5000%	2	0.66 %	104,133.91	0.47 %
Grand Total:	429	100.00 %	15,871,803.01	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	56	38.94 %	930,955.08	36.36 %
11.0000%	36	24.42 %	583,787.05	23.38 %
10.5000%	33	21.59 %	516,136.06	21.43 %
12.0000%	24	12.01 %	287,159.08	15.58 %
9.9500%	1	1.05 %	25,079.88	0.65 %
9.0000%	2	0.84 %	20,122.81	1.30 %
11.5000%	1	0.59 %	14,123.97	0.65 %
10.0000%	1	0.57 %	13,587.53	0.65 %
Grand Total:	154	100.00 %	2,390,951.46	100.00 %

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	683	100.00 %	19,586,630.91	100.00 %
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Grand Total:	683	100.00 %	19,586,630.91	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	154	100.00 %	4,496,721.72	100.00 %
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Grand Total:	154	100.00 %	4,496,721.72	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	34	100.00 %	978,623.30	100.00 %
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Grand Total:	34	100.00 %	978,623.30	100.00 %
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As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	838	15.24 %	24,113,425.81	23.23 %
6.0000%	189	13.19 %	20,861,094.11	5.24 %
4.6500%	173	10.86 %	17,183,199.81	4.80 %
7.4000%	321	8.20 %	12,975,213.59	8.90 %
7.5000%	397	7.86 %	12,427,753.12	11.01 %
0.0000%	166	6.97 %	11,027,170.26	4.60 %
6.7500%	171	6.45 %	10,209,922.45	4.74 %
3.0000%	108	5.66 %	8,962,087.99	2.99 %
7.0000%	94	4.40 %	6,953,637.36	2.61 %
8.2500%	161	3.68 %	5,827,178.18	4.46 %
6.5000%	99	3.34 %	5,280,412.26	2.74 %
6.8750%	74	2.90 %	4,588,382.74	2.05 %
7.7500%	170	2.37 %	3,755,837.50	4.71 %
6.8500%	109	2.34 %	3,698,593.34	3.02 %
5.3500%	24	1.47 %	2,327,390.58	0.67 %
7.2500%	101	1.13 %	1,780,367.22	2.80 %
9.0000%	171	0.80 %	1,267,982.17	4.74 %
5.4000%	15	0.73 %	1,159,945.23	0.42 %
6.9000%	38	0.68 %	1,080,885.09	1.05 %
11.6250%	56	0.59 %	930,955.08	1.55 %
Other	132	1.14 %	1,803,071.74	3.66 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,551	69.62 %	110,144,143.85	70.72 %
MAGNA BANK	473	15.38 %	24,339,870.11	13.11 %
FIRST HORIZON MORTGAGE	517	12.26 %	19,398,875.44	14.33 %
Nashville Habitat for Humanity	21	1.04 %	1,648,463.61	0.58 %
EASTERN EIGHT COMM DEV CORP	12	0.68 %	1,080,660.32	0.33 %
Other	33	1.01 %	1,602,492.30	0.91 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,549	97.79 %	154,721,998.72	98.39 %
Unknown	34	1.54 %	2,443,183.79	0.94 %
Two One BuyDown	22	0.61 %	972,632.23	0.61 %
Discount Loan/Perm Buydown	2	0.05 %	76,690.89	0.06 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,715	86.38 %	136,667,913.45	75.27 %
Not Coded	741	6.50 %	10,278,381.80	20.54 %
PUD	57	3.51 %	5,560,789.61	1.58 %
Condominium	62	2.34 %	3,702,883.18	1.72 %
Duplex	12	0.44 %	692,921.99	0.33 %
Other	20	0.83 %	1,311,615.60	0.55 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,572	63.63 %	100,666,515.81	71.31 %
CONV INS LTV 97.01% - 100%	129	9.57 %	15,139,505.08	3.58 %
RECD	290	8.98 %	14,206,287.45	8.04 %
CONV UNINS-78% OR LESS	218	7.70 %	12,177,317.83	6.04 %
CONV INS-UP TO 95%	187	4.66 %	7,365,824.20	5.18 %
VA	173	3.44 %	5,439,819.23	4.80 %
CONV INS - TO 78% EXPOSURE	21	1.04 %	1,645,786.36	0.58 %
Other	17	0.99 %	1,573,449.67	0.47 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,658	79.40 %	125,628,624.74	73.69 %
New Construction	427	18.02 %	28,513,997.78	11.84 %
Not Coded	521	2.54 %	4,024,211.70	14.44 %
Other	1	0.03 %	47,671.41	0.03 %
Grand Total:	3,607	100.00 %	158,214,505.63	100.00 %

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	128	3.20 %	5,074,106.23	3.54 %
90 Days:	236	5.53 %	8,759,341.11	6.54 %
In Foreclosure:	60	0.22 %	353,549.42	1.66 %

No. of Loans Foreclosed to Date:	272	REO-Number of Loans:	1
Foreclosed Loss/Gain to Date:	-152,436.87	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	104	2.70 %	4,264,578.63	2.88 %
2	VA	5	0.05 %	86,819.50	0.14 %
3	CONV INS-UP TO 95%	8	0.13 %	209,719.71	0.22 %
5	RECD	9	0.24 %	376,785.12	0.25 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	49,703.27	0.03 %
19	CONV INS LTV 97.01% - 100%	1	0.05 %	86,500.00	0.03 %

Grand Total:

128

3.20 %

5,074,106.23

3.55 %

90 Days or More Past Due

1	FHA	214	5.01 %	7,927,781.20	5.93 %
2	VA	8	0.14 %	222,480.96	0.22 %
3	CONV INS-UP TO 95%	2	0.03 %	47,863.72	0.06 %
5	RECD	12	0.35 %	561,215.23	0.33 %

Grand Total:

236

5.53 %

8,759,341.11

6.54 %

In Foreclosure

1	FHA	44	0.19 %	301,874.55	1.22 %
2	VA	6	0.03 %	44,376.65	0.17 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	7,298.22	0.03 %
5	RECD	7	0.00 %	0.00	0.19 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %

Grand Total:

60

0.22 %

353,549.42

1.67 %

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	59	2,496,487.35	115	4,253,157.26	17	147,070.38
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	4	156,883.93	13	468,540.45	5	37,850.02
1994 SERIES B	16	607,050.53	32	1,280,135.55	2	0.00
1995 SERIES A	20	801,313.74	18	684,792.51	8	76,387.76
1995 SERIES BC	23	893,221.06	51	1,943,499.85	13	84,943.04
GENERAL FUND 1994-1	6	119,149.62	7	129,215.49	3	7,298.22
Total for the Resolution	128	5,074,106.23	236	8,759,341.11	60	353,549.42

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	272	-152,436.87	0	0.00
1995 SERIES BC	0	0.00	1	0.00
Total for the Resolution	272	-152,436.87	1	0.00

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	22	0.43 %	675,164.98	0.61 %
3	CONV INS-UP TO 95%	2	0.04 %	65,134.75	0.06 %
5	RECD	2	0.04 %	55,565.58	0.06 %
Grand Total:		26	0.51 %	795,865.31	0.73 %

90 Days or More Past Due

1	FHA	51	0.99 %	1,559,926.11	1.41 %
5	RECD	2	0.03 %	53,151.90	0.06 %
Grand Total:		53	1.02 %	1,613,078.01	1.47 %

In Foreclosure

0	Unknown	6	0.00 %	0.00	0.17 %
1	FHA	3	0.05 %	83,382.69	0.08 %
Grand Total:		9	0.05 %	83,382.69	0.25 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	5	0.09 %	138,897.76	0.14 %
Grand Total:		5	0.09 %	138,897.76	0.14 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

Number
of Loans

12

12

% of Principal
Outstanding

0.25 %

0.25 %

Principal
Outstanding

396,372.31

396,372.31

% of Loans
Outstanding

0.33 %

0.33 %

In Foreclosure

0 Unknown

Grand Total:

2

2

0.00 %

0.00 %

0.00

0.00

0.06 %

0.06 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 02/28/2008

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 12/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	4,000,000.00	37,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	6,530,000.00	26,985,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	33,185,000.00	23,565,000.00	135,135,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Issue/Series 1993 SERIES A

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Issue/Series 1994 SERIES A

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Issue/Series 1994 SERIES B

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Issue/Series 1995 SERIES A

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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As of: 12/31/2007

Issue/Series 1995 SERIES BC

Date Run: 01/09/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
funddesc	issuer	remface	yield	maturdate
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	1,000,000.00	5.305%	8/6/2013
2003-A RF	FHLB	1,000,000.00	5.250%	1/2/2008
2003-A RF	FHLB	1,000,000.00	4.963%	12/30/2008
2003-A RF	FHLB	1,000,000.00	5.100%	3/10/2008
2003-A RF	FHLB	1,000,000.00	5.919%	4/25/2016
	FHLB Total	8,500,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
	FHLMC Total	2,050,000.00		
2003-A RF	FNMA	900,000.00	5.250%	1/2/2008
2003-A RF	FNMA	400,000.00	4.350%	2/1/2008
	FNMA Total	1,300,000.00		
2003-A RF	Repurchase Agreement	400,000.00	4.580%	1/2/2008
2003-A RF	Repurchase Agreement	2,700,000.00	4.680%	1/2/2008
2003-A RF	Repurchase Agreement	1,500,000.00	4.580%	1/2/2008
2003-A RF	Repurchase Agreement	2,400,000.00	4.590%	1/2/2008
2003-A RF	Repurchase Agreement	500,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	7,500,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003A RF Total		19,350,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
2003-A DSRF	FHLMC	500,000.00	5.077%	5/13/2013
FHLMC Total		3,248,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
FNMA Total		5,100,000.00		
2003A DSRF Total		8,348,000.00		
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
FHLB Total		1,500,000.00		
2003-A PP Total		1,500,000.00		
Bond Issue 2003 A Total		29,198,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	312,500.00	3.150%	3/28/2014

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
1994A RF	FHLB	250,000.00	4.133%	1/30/2014
	FHLB Total	1,562,500.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,200,000.00		
	1994A RF Total	2,762,500.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
	FHLMC Total	1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
	FNMA Total	2,345,000.00		
	1994A DSRF Total	3,487,000.00		
1994A PP	FHLB	400,000.00	3.500%	8/5/2008

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	400,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	600,000.00		
	1994A PP Total	1,000,000.00		
	Bond Issue 1994 A Total	7,249,500.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	620,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	156,250.00	3.150%	3/28/2014
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
1994B RF	FHLB	150,000.00	4.133%	1/30/2014
	FHLB Total	1,506,250.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
	FHLMC Total	400,000.00		
	1994B RF Total	2,526,250.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,250,000.00		
	Bond Issue 1994 B Total	9,776,250.00		
1995A RF	FHLB	312,500.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
1995A RF	FHLB	250,000.00	4.133%	1/30/2014
	FHLB Total	2,172,500.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	100,000.00		
	1995A RF Total	2,272,500.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	US Treasury	4,000,000.00	7.841%	11/15/2016
	US Treasury Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
	Bond Issue 1995 A Total	9,170,500.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	125,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
1995B/C RF	FHLB	150,000.00	4.133%	1/30/2014
	FHLB Total	1,775,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
	FHLMC Total	455,000.00		
	1995B/C RF Total	2,230,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
	FHLMC Total	1,228,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	7,648,000.00		
1995B/C PP	FHLB	500,000.00	4.133%	1/30/2014
	FHLB Total	500,000.00		
1995B/C PP	FHLMC	400,000.00	4.350%	2/8/2008
	FHLMC Total	400,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
	FNMA Total	600,000.00		
	1995B/C PP Total	1,500,000.00		
	Bond Issue 1995 B/C Total	11,378,000.00		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	3,000,000.00		
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 01/10/2008

Page: 5- 008

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013
GENERAL FUND	FHLB	312,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	540,000.00	5.543%	3/29/2022
	FHLB Total	6,352,500.00		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
GENERAL FUND	FHLMC	436,000.00	6.530%	7/25/2022
GENERAL FUND	FHLMC	400,000.00	6.433%	8/22/2022
GENERAL FUND	FHLMC	1,000,000.00	4.350%	2/8/2008
	FHLMC Total	12,266,000.00		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	250,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
GENERAL FUND	FNMA	2,000,000.00	6.033%	4/12/2017
GENERAL FUND	FNMA	600,000.00	4.350%	2/1/2008
	FNMA Total	6,030,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 01/10/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	Repurchase Agreement	1,000,000.00	4.300%	1/7/2008
GENERAL FUND	Repurchase Agreement	100,000.00	4.680%	1/2/2008
GENERAL FUND	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
GENERAL FUND	Repurchase Agreement	2,100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,400,000.00		
	GENERAL FUND Total	32,048,500.00		
	1974 Res Total	98,820,750.00		

Resolution	1974 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Revenue Fund	29,141,250.00
Prepayment Account	4,000,000.00
Debt Service Reserve Fund	33,631,000.00
General Fund	32,048,500.00
Total Investments 1974 Resolution	<u>\$98,820,750.00</u>

Resolution 1974 BOND RESOLUTION

Date Run: 2/26/2008

Page: 6-001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,547,382	\$ 14,115,254	\$ 7,672	\$ 14,107,582
1994 SERIES B	7,895,210	7,507,066	22,773,363	10,799	22,762,563
1995 SERIES A	6,750,000	6,973,964	18,483,507	6,867	18,476,641
1995 SERIES B	7,549,100	7,714,595	28,059,270	10,623	28,048,647
2003 SERIES A	18,000,000	10,585,618	160,392,984	134,965,626	25,427,358
GENERAL FUND	-	-	37,393,126	3,042,306	34,350,820
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,328,624</u>	<u>\$ 281,217,504</u>	<u>\$ 138,043,894</u>	<u>\$ 143,173,610</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included nineteen (19) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	24	\$23,464.58	G	10	100	X	50
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	26	\$28,553.48	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	28	\$24,763.68	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	147	\$1,442,909.25	F	96	99	X	91
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	32	\$461,021.39	F	87	98	X	94
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	152	\$1,455,923.83	F	99	98	X	96
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	152	\$1,449,413.77	F	93	98	X	95
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	40	\$56,849.25	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	50	\$927,878.82	F	103	96	X	96
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	172	\$79,926.64	G	10	100	X	90
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	65	\$110,744.47	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	70	\$113,914.92	G	10	100	X	60
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	71	\$284,637.05	RE	24	100	X	96
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	73	\$296,889.85	RE	24	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	135	\$1,281,828.82	F	104	98	X	94
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	81	\$312,732.87	RE	24	100	X	96
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	140	\$1,286,556.14	F	91	98	X	99
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	88	\$405,091.48	F	34	100	X	94
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	81	\$117,325.80	G	10	100	X	100
Total Mortgage Loan Amount									\$10,160,426.09					

As of: 12/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 02/28/2008

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,817,530,000.00

Outstanding Principal Balance: 1,743,547,543.94

Current Outstanding Commitments: 15,251,363.00

Current Uncommitted Lendable Funds: 85,437,541.01

Average Purchase Price: 66,780.25

Average Original Loan Amount: 65,560.29

Total Number of Loans

Originated: 59,358

Paidoff: 37,373

Outstanding: 21,985

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 02/28/2008

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	0.00	23,952,550.89	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	39,195,000.00	43,790,654.00	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	71,540,000.00	32,490,907.96	84,375.00	3,639.16	45,282.07	44,082.59	8,586
ISSUE 2001-2	08/01/2001	08/30/2001	28,985,000.00	26,401,852.01	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	29,560,000.00	30,377,380.35	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	41,085,000.00	37,764,766.36	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	49,495,000.00	47,879,887.03	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	32,540,000.00	31,241,594.56	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	44,445,000.00	41,927,191.35	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	52,340,000.00	50,157,568.61	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	61,905,000.00	58,724,852.00	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	82,840,000.00	82,454,434.16	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	84,995,000.00	85,438,885.51	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	93,455,000.00	89,875,138.88	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	95,820,000.00	92,708,002.87	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	98,065,000.00	97,151,643.55	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	98,745,000.00	97,423,714.89	0.00	0.00	108,940.89	105,524.02	975
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	100,435,527.10	0.00	229,834.00	110,766.35	107,619.47	961
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	101,500,577.76	0.00	225,530.00	110,679.76	108,343.16	949
ISSUE 2007-2	06/06/2007	06/06/2007	120,000,000.00	121,021,938.21	546,933.00	723,293.00	113,540.43	110,926.95	1,101
ISSUE 2007-3	08/07/2007	08/07/2007	150,000,000.00	149,929,608.14	1,679,448.00	1,805,028.50	117,111.21	113,829.31	1,325
ISSUE 2007-4	00/00/0000	00/00/0000	150,000,000.00	56,523,154.21	12,940,607.00	83,753,258.00	110,560.92	109,317.03	510
ISSUE A	06/01/1985	07/02/1985	0.00	2,095,813.65	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	498,939.98	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,469,321.93	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,090,281.40	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,621,581.15	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,282,785.66	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,602,685.75	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	5,943,246.53	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	0.00	5,389,345.34	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	0.00	10,148,739.73	0.00	0.00	52,989.78	52,773.56	837

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 02/28/2008

Page: 1-003

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-2	06/01/1996	06/20/1996	0.00	13,475,556.83	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	13,335,000.00	12,540,631.95	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	0.00	12,056,678.43	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	23,525,000.00	18,796,378.49	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	23,060,000.00	18,131,385.17	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	18,110,000.00	17,554,873.41	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	0.00	6,007,749.20	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	17,335,000.00	16,363,544.86	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	8,405,000.00	8,113,743.29	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	22,680,000.00	21,791,167.95	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	9,655,000.00	9,646,018.82	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	28,800,000.00	26,412,758.19	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	27,615,000.00	25,342,485.83	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,817,530,000.00	1,743,547,543.94	15,251,363.00	85,437,541.01	66,780.25	65,560.29	59,358

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2007**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	160,739.81	83.72%	24,467,521.47	15.73%	4,597,158.54
Great Rate (7.30%)	0.91%	80,553.77	99.09%	8,771,508.67	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,475,119.37	7.94%	299,722.44
Great Rate (6.50%)	12.93%	106,729.80	87.07%	718,713.38	0.00%	0.00
TOTALS		348,023.38		37,432,862.89		4,896,880.98

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 42,677,767.25

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	761,470.44	90.00%	14,581,348.94	5.30%	858,679.44
Great Start (6.40%)	0.57%	54,319.21	91.43%	8,712,991.75	8.00%	762,374.87
Great Rate (6.00%)	0.00%	0.00	100.00%	10,513,330.77	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	7,106,038.25	6.25%	473,735.88
Great Start (6.625%)	0.00%	0.00	94.64%	2,882,721.89	5.36%	163,264.89
Great Start (7.00%)	0.00%	0.00	100.00%	1,009,610.70	0.00%	0.00
TOTALS		815,789.65		44,806,042.30		2,258,055.08

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 47,879,887.03

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2007

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	12,367,299.13	4.55%	589,536.00
Great Start (6.25%)	0.00%	0.00	96.15%	8,659,331.80	3.85%	346,733.51
Great Rate (5.40%)	0.00%	0.00	98.18%	2,033,267.74	1.82%	37,691.46
Great Start (5.75%)	0.00%	0.00	88.46%	3,431,754.73	11.54%	447,687.65
Great Rate (4.75%)	0.00%	0.00	86.36%	2,681,756.17	13.64%	423,565.93
Great Start (6.40%)	0.00%	0.00	98.46%	219,536.70	1.54%	3,433.74
TOTALS		0.00		29,392,946.26		1,848,648.30

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 31,241,594.56

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	27,905,599.99	9.73%	3,007,881.78
Great Start (6.10%)	0.00%	0.00	91.73%	16,071,664.64	8.27%	1,448,955.27
Great Rate (5.60%)	0.00%	0.00	99.12%	21,542,132.27	0.88%	191,253.80
Great Start (6.60%)	0.00%	0.00	99.25%	11,722,944.06	0.75%	88,586.48
TOTALS		0.00		77,242,340.97		4,736,677.32

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 81,979,018.29

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	362	88.04 %	21,087,454.42	85.99 %
6.7500%	27	7.50 %	1,797,153.27	6.41 %
5.9000%	5	1.32 %	315,330.64	1.19 %
8.8000%	6	0.72 %	172,650.46	1.43 %
8.7000%	6	0.68 %	163,412.81	1.43 %
8.4500%	5	0.51 %	123,198.45	1.19 %
8.8500%	4	0.51 %	122,362.62	0.95 %
8.6000%	2	0.25 %	58,991.96	0.48 %
6.0000%	1	0.20 %	49,069.79	0.24 %
8.4000%	2	0.15 %	36,423.39	0.48 %
8.1250%	1	0.11 %	26,503.08	0.24 %
Grand Total:	421	100.00 %	23,952,550.89	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	437	66.74 %	29,225,419.82	62.16 %
7.3000%	158	20.21 %	8,852,062.44	22.48 %
7.2500%	56	8.62 %	3,774,841.81	7.97 %
6.5000%	13	1.88 %	825,443.18	1.85 %
5.9000%	5	0.79 %	344,854.89	0.71 %
8.1250%	11	0.47 %	204,771.07	1.56 %
6.9000%	3	0.40 %	174,794.40	0.43 %
8.4500%	7	0.25 %	108,453.89	1.00 %
8.8000%	4	0.19 %	84,075.09	0.57 %
8.8500%	5	0.17 %	73,314.76	0.71 %
6.0000%	1	0.15 %	64,665.05	0.14 %
8.7000%	3	0.13 %	57,957.60	0.43 %
Grand Total:	703	100.00 %	43,790,654.00	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	35.79 %	11,628,074.94	26.13 %
8.4500%	162	13.38 %	4,346,858.15	16.67 %
8.4000%	139	12.66 %	4,112,810.93	14.30 %
8.8500%	123	10.97 %	3,565,566.39	12.65 %
8.1250%	97	8.92 %	2,897,418.59	9.98 %
8.7000%	79	7.06 %	2,295,112.65	8.13 %
8.8000%	77	6.83 %	2,219,115.64	7.92 %
7.7000%	25	2.40 %	779,773.31	2.57 %
8.6000%	12	1.16 %	378,095.19	1.23 %
2.6500%	2	0.50 %	161,531.00	0.21 %
2.7000%	1	0.26 %	84,284.27	0.10 %
8.0250%	1	0.07 %	22,266.90	0.10 %
Grand Total:	972	100.00 %	32,490,907.96	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	248	67.07 %	17,708,087.66	66.49 %
6.9000%	71	18.14 %	4,789,336.39	19.03 %
6.2500%	40	11.03 %	2,911,648.54	10.72 %
7.2500%	11	2.88 %	760,248.53	2.95 %
6.0000%	2	0.50 %	131,099.80	0.54 %
5.6000%	1	0.38 %	101,431.09	0.27 %
Grand Total:	373	100.00 %	26,401,852.01	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	336	79.08 %	24,021,729.82	78.32 %
6.9000%	75	16.40 %	4,982,433.69	17.48 %
6.0000%	12	2.94 %	892,789.00	2.80 %
6.4000%	3	0.81 %	247,035.60	0.70 %
5.6000%	2	0.47 %	143,508.51	0.47 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.00000%	1	0.30 %	89,883.73	0.23 %
Grand Total:	429	100.00 %	30,377,380.35	100.00 %

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	407	79.96 %	30,196,678.86	79.49 %
7.00000%	98	18.75 %	7,079,609.20	19.14 %
6.40000%	7	1.29 %	488,478.30	1.37 %
Grand Total:	512	100.00 %	37,764,766.36	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	213	33.84 %	16,201,498.82	33.23 %
6.00000%	139	21.96 %	10,513,330.77	21.68 %
6.40000%	130	19.90 %	9,529,685.83	20.28 %
5.62500%	103	15.83 %	7,579,774.13	16.07 %
6.62500%	43	6.36 %	3,045,986.78	6.71 %
7.00000%	13	2.11 %	1,009,610.70	2.03 %
Grand Total:	641	100.00 %	47,879,887.03	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	164	41.47 %	12,956,835.13	41.21 %
6.25000%	118	28.83 %	9,006,065.31	29.65 %
5.75000%	48	12.42 %	3,879,442.38	12.06 %
4.75000%	40	9.94 %	3,105,322.10	10.05 %
5.40000%	25	6.63 %	2,070,959.20	6.28 %
6.40000%	3	0.71 %	222,970.44	0.75 %
Grand Total:	398	100.00 %	31,241,594.56	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	282	58.86 %	24,679,560.85	58.02 %
5.6500%	199	40.38 %	16,929,836.89	40.95 %
6.6000%	2	0.35 %	147,282.19	0.41 %
5.2500%	2	0.26 %	107,333.61	0.41 %
6.2500%	1	0.15 %	63,177.81	0.21 %
Grand Total:	486	100.00 %	41,927,191.35	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	243	42.17 %	21,150,884.83	41.75 %
6.2500%	162	27.75 %	13,917,096.88	27.84 %
4.6500%	59	10.88 %	5,459,256.00	10.14 %
5.3500%	50	8.34 %	4,185,276.29	8.59 %
6.3500%	39	5.97 %	2,993,113.08	6.70 %
5.6500%	24	4.06 %	2,037,842.03	4.12 %
5.6000%	3	0.50 %	250,112.33	0.52 %
5.4000%	1	0.19 %	96,013.57	0.17 %
6.0000%	1	0.14 %	67,973.60	0.17 %
Grand Total:	582	100.00 %	50,157,568.61	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	219	33.18 %	19,483,245.04	32.44 %
5.9500%	153	22.48 %	13,199,937.15	22.67 %
5.6000%	133	20.00 %	11,742,572.64	19.70 %
6.6000%	61	9.17 %	5,383,254.23	9.04 %
5.2500%	54	7.58 %	4,451,685.29	8.00 %
6.2500%	49	6.64 %	3,901,330.76	7.26 %
4.9900%	6	0.96 %	562,826.89	0.89 %
Grand Total:	675	100.00 %	58,724,852.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	340	37.49 %	30,913,481.77	37.04 %
5.6000%	238	26.36 %	21,733,386.07	25.93 %
6.1000%	201	21.25 %	17,520,619.91	21.90 %
6.6000%	134	14.32 %	11,811,530.54	14.60 %
4.9900%	4	0.50 %	413,344.70	0.44 %
6.0000%	1	0.08 %	62,071.17	0.11 %
Grand Total:	918	100.00 %	82,454,434.16	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	491	55.63 %	47,533,426.13	45.09 %
5.9900%	272	30.08 %	25,703,984.04	24.98 %
6.8500%	180	6.92 %	5,911,811.29	16.53 %
6.5000%	120	5.08 %	4,336,232.33	11.02 %
5.1000%	17	1.76 %	1,503,306.95	1.56 %
6.1000%	3	0.23 %	196,026.55	0.28 %
5.5000%	4	0.13 %	112,908.88	0.37 %
0.0000%	1	0.11 %	98,210.20	0.09 %
7.7500%	1	0.05 %	42,979.14	0.09 %
Grand Total:	1,089	100.00 %	85,438,885.51	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	553	60.37 %	54,255,480.79	60.11 %
5.9900%	364	39.23 %	35,256,201.46	39.57 %
5.4000%	2	0.29 %	258,107.95	0.22 %
5.5000%	1	0.12 %	105,348.68	0.11 %
Grand Total:	920	100.00 %	89,875,138.88	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	574	61.50 %	57,017,055.29	61.65 %
6.3000%	293	31.03 %	28,768,350.11	31.47 %
4.9900%	40	4.85 %	4,496,393.12	4.30 %
5.9900%	16	1.81 %	1,677,330.88	1.72 %
5.4000%	5	0.54 %	497,629.45	0.54 %
5.5000%	2	0.21 %	198,624.28	0.21 %
6.5000%	1	0.06 %	52,619.74	0.11 %
Grand Total:	931	100.00 %	92,708,002.87	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	578	61.18 %	59,432,855.37	60.91 %
6.4000%	263	27.78 %	26,989,045.59	27.71 %
5.3000%	61	6.29 %	6,115,311.14	6.43 %
6.3000%	29	2.95 %	2,870,522.57	3.06 %
5.8000%	5	0.52 %	508,717.70	0.53 %
5.5000%	5	0.50 %	484,611.73	0.53 %
6.8000%	5	0.41 %	399,038.88	0.53 %
6.0000%	2	0.24 %	230,992.21	0.21 %
6.5000%	1	0.12 %	120,548.36	0.11 %
Grand Total:	949	100.00 %	97,151,643.55	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	608	65.48 %	63,797,661.57	64.75 %
6.8000%	253	26.53 %	25,848,507.06	26.94 %
5.4000%	45	4.93 %	4,798,120.25	4.79 %
6.4000%	22	2.16 %	2,102,836.32	2.34 %
0.0000%	10	0.79 %	767,810.32	1.06 %
5.5000%	1	0.11 %	108,779.37	0.11 %
Grand Total:	939	100.00 %	97,423,714.89	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	341	37.40 %	37,558,998.65	36.08 %
5.5000%	328	34.01 %	34,158,005.78	34.71 %
6.5000%	117	11.81 %	11,863,597.22	12.38 %
6.4000%	78	8.14 %	8,177,233.84	8.25 %
5.9000%	41	4.19 %	4,209,030.47	4.34 %
6.0000%	23	2.64 %	2,656,509.71	2.43 %
5.8000%	13	1.45 %	1,460,297.04	1.38 %
6.8000%	4	0.35 %	351,854.39	0.42 %
Grand Total:	945	100.00 %	100,435,527.10	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	720	76.41 %	77,560,207.28	76.19 %
6.4000%	140	14.36 %	14,578,541.29	14.81 %
5.9000%	79	8.59 %	8,721,718.86	8.36 %
6.0000%	6	0.63 %	640,110.33	0.63 %
Grand Total:	945	100.00 %	101,500,577.76	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	758	69.06 %	83,583,670.32	68.97 %
5.7000%	123	11.57 %	14,003,406.66	11.19 %
6.4000%	127	11.03 %	13,346,045.48	11.56 %
5.9000%	54	5.22 %	6,318,892.73	4.91 %
6.7000%	22	1.80 %	2,183,325.46	2.00 %
6.2000%	12	1.06 %	1,287,423.75	1.09 %
6.0000%	3	0.25 %	299,173.81	0.27 %
Grand Total:	1,099	100.00 %	121,021,938.21	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	1,065	81.96 %	122,878,597.81	80.56 %
6.7000%	145	9.85 %	14,766,064.48	10.97 %
6.2000%	64	4.91 %	7,365,372.72	4.84 %
6.0000%	31	2.44 %	3,659,837.13	2.34 %
0.0000%	16	0.74 %	1,104,471.70	1.21 %
7.0000%	1	0.10 %	155,264.30	0.08 %
Grand Total:	1,322	100.00 %	149,929,608.14	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0000%	390	77.49 %	43,801,939.88	76.47 %
7.0000%	70	12.99 %	7,341,808.13	13.73 %
5.7500%	23	4.51 %	2,547,134.00	4.51 %
6.5000%	23	4.22 %	2,387,365.20	4.51 %
6.7500%	3	0.54 %	306,907.00	0.59 %
0.0000%	1	0.24 %	138,000.00	0.20 %
Grand Total:	510	100.00 %	56,523,154.21	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	97	100.00 %	2,095,813.65	100.00 %
Grand Total:	97	100.00 %	2,095,813.65	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	24	100.00 %	498,939.98	100.00 %
Grand Total:	24	100.00 %	498,939.98	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE C

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE D

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE E

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

9.0000%

63

100.00 %

1,469,321.93

100.00 %

Grand Total:

63

100.00 %

1,469,321.93

100.00 %

ISSUE F

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE GH

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

8.8500%

102

88.04 %

2,720,651.00

85.00 %

6.7500%

18

11.96 %

369,630.40

15.00 %

Grand Total:

120

100.00 %

3,090,281.40

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE I

9.3500%
7.3500%Number
of Loans79
74% of Principal
Outstanding54.47 %
45.53 %Principal
Outstanding1,972,688.28
1,648,892.87% of Loans
Outstanding51.63 %
48.37 %

Grand Total:

153

100.00 %

3,621,581.15

100.00 %

ISSUE JK

8.8500%
8.8000%Number
of Loans102
1% of Principal
Outstanding99.12 %
0.88 %Principal
Outstanding3,253,981.07
28,804.59% of Loans
Outstanding99.03 %
0.97 %

Grand Total:

103

100.00 %

3,282,785.66

100.00 %

ISSUE L

9.1000%

Number
of Loans

97

% of Principal
Outstanding

100.00 %

Principal
Outstanding

2,602,685.75

% of Loans
Outstanding

100.00 %

Grand Total:

97

100.00 %

2,602,685.75

100.00 %

ISSUE WRXR

7.7000%
7.7500%
7.5000%
7.4500%
7.5750%Number
of Loans179
8
3
1
1% of Principal
Outstanding92.04 %
4.67 %
2.32 %
0.51 %
0.46 %Principal
Outstanding5,469,888.51
277,590.17
137,992.54
30,325.55
27,449.76% of Loans
Outstanding93.23 %
4.17 %
1.56 %
0.52 %
0.52 %

Grand Total:

192

100.00 %

5,943,246.53

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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7.4000%	73	56.10 %	3,023,375.79	50.00 %
5.5000%	48	26.48 %	1,427,352.18	32.88 %
8.1250%	6	4.48 %	241,324.03	4.11 %
8.8500%	5	3.29 %	177,422.19	3.42 %
8.4500%	3	2.15 %	115,749.32	2.05 %
8.8000%	3	2.12 %	114,424.35	2.05 %
8.4000%	3	1.80 %	96,743.95	2.05 %
8.2500%	2	1.51 %	81,256.95	1.37 %
8.0000%	1	0.74 %	39,723.67	0.68 %
8.7000%	1	0.71 %	38,481.10	0.68 %
8.6000%	1	0.62 %	33,491.81	0.68 %

Grand Total:	146	100.00 %	5,389,345.34	100.00 %
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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	196	81.22 %	8,243,028.15	77.47 %
5.5000%	25	7.24 %	734,475.19	9.88 %
8.8000%	9	3.12 %	316,554.03	3.56 %
6.7500%	7	3.09 %	313,962.46	2.77 %
7.4000%	4	1.70 %	172,139.26	1.58 %
8.8500%	4	1.31 %	132,839.90	1.58 %
8.1250%	4	0.85 %	86,002.27	1.58 %
8.2500%	1	0.40 %	40,917.56	0.40 %
7.2500%	1	0.38 %	38,721.37	0.40 %
8.4000%	1	0.35 %	35,618.76	0.40 %
8.4500%	1	0.34 %	34,480.78	0.40 %
Grand Total:	253	100.00 %	10,148,739.73	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	148	47.45 %	6,393,774.85	45.96 %
7.2500%	91	28.76 %	3,876,202.06	28.26 %
5.5000%	40	9.10 %	1,226,230.63	12.42 %
7.0000%	19	6.57 %	884,800.02	5.90 %
8.1250%	9	2.95 %	397,897.56	2.80 %
8.8000%	5	1.60 %	215,968.37	1.55 %
6.7500%	3	1.07 %	144,292.56	0.93 %
8.2500%	2	0.82 %	110,451.00	0.62 %
8.7000%	2	0.62 %	84,190.49	0.62 %
7.4000%	1	0.48 %	64,701.63	0.31 %
6.5000%	1	0.31 %	41,435.86	0.31 %
6.0000%	1	0.26 %	35,611.80	0.31 %
Grand Total:	322	100.00 %	13,475,556.83	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	134	50.11 %	6,283,772.79	49.63 %
6.2500%	71	28.74 %	3,603,752.28	26.30 %
6.5000%	39	16.08 %	2,016,316.75	14.44 %
8.8500%	6	1.23 %	154,520.84	2.22 %
8.8000%	4	0.89 %	111,009.79	1.48 %
8.4000%	4	0.84 %	105,481.61	1.48 %
8.7000%	4	0.81 %	101,858.62	1.48 %
8.4500%	5	0.64 %	80,104.52	1.85 %
8.6000%	1	0.24 %	29,718.03	0.37 %
8.3500%	1	0.23 %	28,295.60	0.37 %
8.1250%	1	0.21 %	25,801.12	0.37 %
Grand Total:	270	100.00 %	12,540,631.95	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	186	66.05 %	7,963,888.82	65.03 %
7.5000%	57	20.86 %	2,515,205.34	19.93 %
6.7500%	7	3.12 %	376,752.36	2.45 %
8.8000%	8	2.12 %	255,952.20	2.80 %
6.5000%	4	1.66 %	199,885.34	1.40 %
8.8500%	5	1.19 %	143,237.88	1.75 %
8.7000%	4	1.07 %	128,683.24	1.40 %
8.1250%	4	0.98 %	117,925.58	1.40 %
8.4500%	3	0.66 %	78,976.06	1.05 %
8.4000%	2	0.50 %	60,297.82	0.70 %
6.1000%	1	0.42 %	50,563.87	0.35 %
6.0000%	1	0.34 %	41,331.62	0.35 %
8.2500%	1	0.29 %	34,929.81	0.35 %
7.8750%	1	0.27 %	32,445.02	0.35 %
8.0000%	1	0.27 %	32,349.88	0.35 %
5.5000%	1	0.20 %	24,253.59	0.35 %
Grand Total:	286	100.00 %	12,056,678.43	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	153	43.55 %	8,186,311.21	39.84 %
6.5000%	167	42.36 %	7,961,221.01	43.49 %
6.1000%	27	7.72 %	1,450,613.99	7.03 %
5.8750%	4	1.63 %	306,081.02	1.04 %
6.2500%	5	1.51 %	284,713.74	1.30 %
8.1250%	9	0.99 %	186,100.26	2.34 %
8.8000%	6	0.68 %	127,040.13	1.56 %
6.7500%	2	0.54 %	102,179.66	0.52 %
8.8500%	4	0.36 %	68,194.85	1.04 %
8.4000%	4	0.34 %	63,368.88	1.04 %
7.7000%	2	0.23 %	43,500.34	0.52 %
8.4500%	1	0.09 %	17,053.40	0.26 %
Grand Total:	384	100.00 %	18,796,378.49	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	324	96.64 %	17,522,106.08	91.27 %
5.9800%	3	0.93 %	169,406.15	0.85 %
5.8750%	2	0.56 %	101,710.75	0.56 %
8.8000%	7	0.52 %	94,094.11	1.97 %
8.1250%	4	0.30 %	54,108.27	1.13 %
8.4500%	3	0.25 %	45,859.11	0.85 %
8.7000%	3	0.24 %	43,304.34	0.85 %
8.4000%	4	0.21 %	38,371.06	1.13 %
8.8500%	2	0.11 %	20,711.67	0.56 %
7.9000%	1	0.10 %	18,920.80	0.28 %
8.6000%	1	0.09 %	17,126.80	0.28 %
7.7000%	1	0.03 %	5,666.03	0.28 %
Grand Total:	355	100.00 %	18,131,385.17	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	283	98.59 %	17,307,811.70	98.95 %
6.7500%	3	1.41 %	247,061.71	1.05 %
Grand Total:	286	100.00 %	17,554,873.41	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	112	42.04 %	2,525,486.32	42.26 %
9.0000%	96	38.19 %	2,294,509.70	36.23 %
8.5000%	56	19.31 %	1,160,050.23	21.13 %
8.0000%	1	0.46 %	27,702.95	0.38 %
Grand Total:	265	100.00 %	6,007,749.20	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	164	59.77 %	9,780,452.82	58.99 %
5.8750%	62	23.34 %	3,819,432.05	22.30 %
6.2500%	43	16.41 %	2,684,567.18	15.47 %
8.8500%	2	0.11 %	18,693.47	0.72 %
8.0000%	1	0.09 %	14,969.31	0.36 %
8.8000%	1	0.09 %	14,235.37	0.36 %
8.4000%	1	0.08 %	12,749.63	0.36 %
8.1250%	1	0.05 %	8,269.01	0.36 %
8.7000%	2	0.04 %	5,730.17	0.72 %
8.4500%	1	0.03 %	4,445.85	0.36 %
Grand Total:	278	100.00 %	16,363,544.86	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	130	92.62 %	7,515,041.43	82.80 %
8.1250%	8	1.96 %	158,969.99	5.10 %
8.8000%	5	1.36 %	110,728.30	3.18 %
8.4000%	5	1.14 %	92,477.23	3.18 %
8.7000%	4	0.91 %	73,979.24	2.55 %
6.0000%	1	0.88 %	71,666.21	0.64 %
8.4500%	2	0.54 %	43,476.03	1.27 %
8.8500%	1	0.30 %	24,246.50	0.64 %
8.6000%	1	0.29 %	23,158.36	0.64 %
Grand Total:	157	100.00 %	8,113,743.29	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	111	28.03 %	6,108,811.32	30.41 %
6.2500%	85	25.64 %	5,587,491.81	23.29 %
6.8750%	93	25.24 %	5,499,857.18	25.48 %
7.7500%	42	11.80 %	2,571,054.74	11.51 %
6.7500%	23	6.15 %	1,339,261.73	6.30 %
8.2500%	4	1.37 %	297,695.43	1.10 %
5.8750%	4	0.94 %	204,592.41	1.10 %
7.3000%	2	0.52 %	113,423.98	0.55 %
6.0000%	1	0.32 %	68,979.35	0.27 %
Grand Total:	365	100.00 %	21,791,167.95	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	156	100.00 %	9,646,018.82	100.00 %
Grand Total:	156	100.00 %	9,646,018.82	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	281	65.07 %	17,185,892.75	65.05 %
7.2500%	139	32.35 %	8,543,277.75	32.18 %
6.8750%	5	1.22 %	321,488.45	1.16 %
6.7500%	2	0.44 %	116,003.80	0.46 %
7.7500%	2	0.42 %	111,220.44	0.46 %
7.3000%	1	0.24 %	64,535.80	0.23 %
8.2500%	1	0.24 %	64,089.93	0.23 %
8.1250%	1	0.02 %	6,249.27	0.23 %
Grand Total:	432	100.00 %	26,412,758.19	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	259	64.92 %	16,452,615.64	61.37 %
8.2500%	71	16.77 %	4,249,735.48	16.82 %
7.7500%	26	6.29 %	1,594,017.60	6.16 %
7.2500%	25	6.19 %	1,569,189.30	5.92 %
7.3000%	12	2.97 %	753,362.07	2.84 %
8.8000%	8	0.71 %	179,082.67	1.90 %
8.4500%	7	0.64 %	162,811.46	1.66 %
8.7000%	4	0.36 %	91,527.90	0.95 %
8.1250%	4	0.31 %	78,561.19	0.95 %
6.9000%	1	0.29 %	72,298.83	0.24 %
6.2500%	1	0.27 %	69,647.05	0.24 %
8.4000%	3	0.26 %	65,471.06	0.71 %
8.6000%	1	0.02 %	4,165.58	0.24 %
Grand Total:	422	100.00 %	25,342,485.83	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	96	100.00 %	2,845,379.78	100.00 %
Grand Total:	96	100.00 %	2,845,379.78	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	679,840.69	100.00 %
Grand Total:	22	100.00 %	679,840.69	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	44	100.00 %	1,011,935.21	100.00 %
Grand Total:	44	100.00 %	1,011,935.21	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	62	77.55 %	1,370,272.01	76.54 %
6.7500%	18	20.92 %	369,630.40	22.22 %
9.3500%	1	1.53 %	27,055.62	1.23 %
Grand Total:	81	100.00 %	1,766,958.03	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	7	100.00 %	75,896.42	100.00 %
Grand Total:	7	100.00 %	75,896.42	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,688	16.18 %	282,058,060.86	12.23 %
5.7000%	1,188	7.85 %	136,882,004.47	5.40 %
4.9900%	1,094	6.15 %	107,261,471.63	4.98 %
6.0000%	1,023	5.36 %	93,483,830.09	4.65 %
6.2500%	1,293	5.07 %	88,440,803.93	5.88 %
6.4000%	773	4.34 %	75,681,872.69	3.52 %
5.8000%	626	3.77 %	65,766,676.31	2.85 %
5.3000%	635	3.62 %	63,132,366.43	2.89 %
5.9900%	652	3.59 %	62,637,516.38	2.97 %
5.9000%	768	3.54 %	61,639,645.07	3.49 %
5.2500%	463	2.22 %	38,666,738.86	2.11 %
5.5000%	455	2.21 %	38,580,590.31	2.07 %
6.5000%	682	2.18 %	38,047,693.14	3.10 %
6.1000%	556	2.11 %	36,739,930.40	2.53 %
5.6000%	377	1.95 %	33,971,010.64	1.71 %
5.1000%	357	1.86 %	32,416,788.72	1.62 %
6.3000%	322	1.81 %	31,638,872.68	1.46 %
7.3000%	535	1.77 %	30,870,838.71	2.43 %
4.6500%	341	1.73 %	30,138,816.85	1.55 %
6.7500%	488	1.60 %	27,849,593.38	2.22 %
Other	6,669	21.09 %	367,642,422.39	30.33 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	16,080	75.52 %	1,316,768,566.07	73.14 %
MAGNA BANK	3,824	16.78 %	292,544,879.32	17.39 %
FIRST HORIZON MORTGAGE	1,784	6.88 %	120,020,990.85	8.11 %
Nashville Habitat for Humanity	72	0.24 %	4,253,571.39	0.33 %
EASTERN EIGHT COMM DEV CORP	28	0.10 %	1,712,086.84	0.13 %
Other	197	0.47 %	8,247,449.47	0.90 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	21,814	99.24 %	1,730,367,970.84	99.22 %
Unknown	166	0.74 %	12,902,606.73	0.76 %
Unknown	1	0.01 %	124,803.53	0.00 %
Two One BuyDown	3	0.01 %	124,713.08	0.01 %
Discount Loan/Perm Buydown	1	0.00 %	27,449.76	0.00 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	17,866	83.88 %	1,462,506,744.44	81.26 %
PUD	951	6.29 %	109,675,844.06	4.33 %
Condominium	628	3.10 %	54,011,633.34	2.86 %
Not Coded	1,776	2.90 %	50,476,594.96	8.08 %
Townhouse	265	1.54 %	26,872,085.28	1.21 %
Other	499	2.29 %	40,004,641.86	2.27 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,628	63.38 %	1,105,092,000.33	66.54 %
CONV INS LTV 97.01% - 100%	2,073	13.56 %	236,429,172.49	9.43 %
RECD	2,573	11.50 %	200,548,911.31	11.70 %
VA	965	4.27 %	74,456,077.68	4.39 %
CONV UNINS-78% OR LESS	756	2.84 %	49,519,770.98	3.44 %
CONV INS-UP TO 95%	506	1.66 %	28,966,612.30	2.30 %
CONV INS LTV 90.01% - 95.00%	93	0.59 %	10,372,117.45	0.42 %
Other	391	2.19 %	38,162,881.40	1.78 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	17,463	76.27 %	1,329,796,697.90	79.43 %
New Construction	4,358	23.46 %	409,118,251.89	19.82 %
Not Coded	158	0.25 %	4,292,479.69	0.72 %
Other	6	0.02 %	340,114.46	0.03 %
Grand Total:	21,985	100.00 %	1,743,547,543.94	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	637	2.48 %	43,334,008.78	2.89 %
90 Days:	884	3.46 %	60,406,575.16	4.02 %
In Foreclosure:	145	0.18 %	3,260,536.65	0.65 %

No. of Loans Foreclosed to Date: 2,374

REO-Number of Loans: 20

Foreclosed Loss/Gain to Date: -2,652,777.71

Outstanding Mortgages (\$000)

At Time of Default: 1,219

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	510	1.97 %	34,278,965.12	2.32 %
2	VA	21	0.09 %	1,505,313.82	0.10 %
3	CONV INS-UP TO 95%	12	0.03 %	514,993.46	0.05 %
4	CONV UNINS-78% OR LESS	3	0.01 %	181,907.43	0.01 %
5	RECD	77	0.31 %	5,437,423.19	0.35 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	89,592.24	0.00 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	68,985.52	0.00 %
19	CONV INS LTV 97.01% - 100%	12	0.07 %	1,256,828.00	0.05 %
Grand Total:		637	2.49 %	43,334,008.78	2.88 %

90 Days or More Past Due

1	FHA	742	2.88 %	50,240,563.27	3.38 %
2	VA	28	0.11 %	1,955,266.05	0.13 %
3	CONV INS-UP TO 95%	6	0.02 %	272,795.55	0.03 %
4	CONV UNINS-78% OR LESS	3	0.01 %	256,614.02	0.01 %
5	RECD	90	0.36 %	6,227,160.76	0.41 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	69,024.54	0.00 %
12	CONV INS UP TO 97% LTV	2	0.01 %	219,858.49	0.01 %
16	CONV INS LTV 85.01% - 90.00%	1	0.01 %	106,881.65	0.00 %
19	CONV INS LTV 97.01% - 100%	11	0.06 %	1,058,410.83	0.05 %
Grand Total:		884	3.46 %	60,406,575.16	4.02 %

In Foreclosure

1	FHA	111	0.15 %	2,629,827.59	0.50 %
2	VA	11	0.01 %	187,513.71	0.05 %
3	CONV INS-UP TO 95%	3	0.00 %	0.00	0.01 %
5	RECD	15	0.02 %	293,099.18	0.07 %
7	CONV INS - TO 78% EXPOSURE	2	0.00 %	0.00	0.01 %
18	CONV INS LTV 95.01% - 97.00%	1	0.00 %	38,333.56	0.00 %
19	CONV INS LTV 97.01% - 100%	2	0.01 %	111,762.61	0.01 %
Grand Total:		145	0.19 %	3,260,536.65	0.65 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	26	1,544,542.33	35	2,129,342.55	7	79,232.58
ISSUE 2000-2	38	2,303,654.88	54	3,497,090.81	8	175,761.35
ISSUE 2001-1	24	766,768.32	40	1,195,074.56	11	0.00
ISSUE 2001-2	17	1,070,501.82	19	1,223,659.09	5	151,248.57
ISSUE 2001-3	21	1,596,477.85	33	2,464,774.30	3	144,587.14
ISSUE 2002-1	22	1,500,962.91	31	2,267,490.08	0	0.00
ISSUE 2002-2	22	1,646,666.04	37	2,970,261.94	8	214,993.93
ISSUE 2003-1	9	659,045.14	26	1,859,236.90	1	71,035.90
ISSUE 2003-2	6	484,500.48	13	1,039,878.35	1	0.00
ISSUE 2003-3	14	1,099,372.24	24	2,008,295.39	1	42,837.06
ISSUE 2004-1	25	1,884,887.02	23	1,869,812.58	4	244,669.27
ISSUE 2004-2	29	2,545,787.19	35	2,936,001.04	4	266,103.47
ISSUE 2004-3	30	2,019,517.73	54	3,850,719.71	4	180,774.21
ISSUE 2005-1	21	1,927,293.69	39	3,633,593.21	1	58,014.64
ISSUE 2005-2	20	1,870,404.84	31	3,070,080.63	2	210,914.00
ISSUE 2006-1	22	2,188,911.78	30	2,686,306.21	3	293,099.18
ISSUE 2006-2	23	2,581,669.97	27	2,786,937.02	3	188,851.11
ISSUE 2006-3	16	1,678,562.67	20	2,133,349.98	3	225,251.17
ISSUE 2007-1	13	1,172,629.30	14	1,201,154.07	1	54,815.15
ISSUE 2007-2	12	1,209,413.57	11	1,060,853.37	2	126,398.46
ISSUE 2007-3	11	999,212.27	6	655,201.58	0	0.00
ISSUE 2007-4	0	0.00	1	120,408.00	0	0.00
ISSUE A	4	95,128.61	2	44,982.44	2	0.00
ISSUE B	3	67,180.45	0	0.00	1	0.00
ISSUE E	1	27,112.13	0	0.00	0	0.00
ISSUE GH	5	115,176.77	2	65,453.17	3	0.00
ISSUE I	7	206,909.59	5	109,974.25	7	26,510.22
ISSUE JK	1	32,382.79	5	170,394.29	2	0.00
ISSUE L	4	115,252.46	3	93,068.27	1	0.00
ISSUE WRXR	5	206,802.89	12	411,497.97	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	11	440,994.82	8	310,633.17	1	0.00
ISSUE 1996-1	11	445,552.74	17	690,070.54	4	0.00
ISSUE 1996-2	14	663,591.54	25	1,033,906.81	2	93,313.04
ISSUE 1996-3	9	470,260.89	23	1,046,254.67	2	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1996-4	15	586,364.75	16	682,401.54	4	0.00
ISSUE 1996-5	13	677,217.88	13	595,743.54	3	87,932.66
ISSUE 1997-1	19	943,553.00	15	649,614.38	3	40,402.25
ISSUE 1997-2	8	547,125.17	11	712,205.88	3	0.00
ISSUE 1997-3	10	225,716.83	9	218,026.05	7	0.00
ISSUE 1998-1	12	802,477.44	8	407,063.59	3	0.00
ISSUE 1998-2	11	690,303.33	13	736,180.55	2	48,146.46
ISSUE 1998-3	16	1,028,370.08	19	1,099,051.04	2	0.00
ISSUE 1999-1	6	322,767.13	18	1,217,911.00	2	0.00
ISSUE 1999-2	17	970,210.67	17	1,101,283.26	5	169,317.23
ISSUE 1999-3	14	902,774.78	40	2,351,337.38	4	66,327.60
Total for the Resolution	637	43,334,008.78	884	60,406,575.16	145	3,260,536.65

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	190	-274,470.62	1	-58,328.09
ISSUE 2000-2	153	-186,759.97	0	0.00
ISSUE 2001-2	69	-47,619.97	0	0.00
ISSUE 2001-3	52	-62,267.76	1	-87,279.70
ISSUE 2002-1	95	-114,703.49	0	0.00
ISSUE 2002-2	63	-36,750.26	1	-73,823.65
ISSUE 2003-1	44	-42,519.94	0	0.00
ISSUE 2003-2	22	-35,582.90	1	-74,322.53
ISSUE 2003-3	41	-44,351.01	0	0.00
ISSUE 2004-1	38	-40,169.24	1	-70,867.45
ISSUE 2004-2	35	-18,788.93	0	0.00
ISSUE 2004-3	26	-25,035.62	1	-40,598.95
ISSUE 2005-1	15	-14,422.15	0	0.00
ISSUE 2005-2	13	-102,006.24	0	0.00
ISSUE 2006-1	8	21,417.92	0	0.00
ISSUE 2006-2	3	58.16	2	-151,861.68
ISSUE 2006-3	2	-1,361.38	0	0.00
ISSUE 2007-1	0	0.00	2	-87,984.91
ISSUE 1996-1	126	-66,905.61	0	0.00
ISSUE 1996-2	187	-125,493.59	0	0.00
ISSUE 1996-3	79	-76,226.36	1	-70,986.82
ISSUE 1996-4	131	-134,818.69	1	-77,497.93
ISSUE 1996-5	108	-74,965.74	1	-75,842.06
ISSUE 1997-1	76	-42,603.66	1	-81,334.65
ISSUE 1997-2	83	-43,386.60	1	-63,893.10
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	66	-30,417.33	2	-64,129.24
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	135	-178,522.70	1	-72,768.42
ISSUE 1999-1	73	-109,623.18	0	0.00
ISSUE 1999-2	151	-241,792.30	1	-67,502.36
ISSUE 1999-3	225	-395,666.94	0	0.00
Total for the Resolution	2,374	-2,652,777.71	20	-1,219,021.54

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
5 RECDNumber
of Loans4
1% of Principal
Outstanding0.01 %
0.00 %Principal
Outstanding121,990.86
30,513.27% of Loans
Outstanding0.02 %
0.00 %

Grand Total:

5

0.01 %

152,504.13

0.02 %

90 Days or More Past Due

1 FHA
5 RECD5
20.01 %
0.00 %145,116.08
65,222.420.02 %
0.01 %

Grand Total:

7

0.01 %

210,338.50

0.03 %

In Foreclosure

0 Unknown

1

0.00 %

0.00

0.00 %

Grand Total:

1

0.00 %

0.00

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.00 %

Principal
Outstanding

32,855.06

% of Loans
Outstanding

0.00 %

Grand Total:

1

0.00 %

32,855.06

0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

31,005.41

0.00 %

1

0.00 %

31,005.41

0.00 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

27,112.13

0.00 %

1

0.00 %

27,112.13

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	4	0.01 %	98,756.16	0.02 %
2	VA	1	0.00 %	16,561.35	0.00 %
	Grand Total:	5	0.01 %	115,317.51	0.02 %
90 Days or More Past Due					
1	FHA	1	0.00 %	17,591.03	0.00 %
3	CONV INS-UP TO 95%	1	0.00 %	15,872.77	0.00 %
	Grand Total:	2	0.00 %	33,463.80	0.00 %
In Foreclosure					
0	Unknown	1	0.00 %	0.00	0.00 %
	Grand Total:	1	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
	Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
	Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	1,815,000.00	0.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	1,925,000.00	0.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	2,030,000.00	0.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	2,150,000.00	0.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	2,280,000.00	0.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	2,415,000.00	0.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	95,240,000.00	0.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	50,000.00	2,340,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	39,580,000.00	62,405,000.00	39,195,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	31,690,000.00	9,050,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	18,535,000.00	8,725,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	760,000.00	13,475,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	45,000.00	970,000.00	880459MD1

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Issue/Series ISSUE 2001-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,620,000.00	21,810,000.00	880459ME9
Total:			135,390,000.00	11,165,000.00	52,685,000.00	71,540,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	60,000.00	1,185,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	60,000.00	1,220,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	4,975,000.00	26,040,000.00	28,985,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	965,000.00	535,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	6,540,000.00	3,295,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	9,460,000.00	4,720,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	8,450,000.00	4,225,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,910,000.00	1,860,000.00	880459RQ7
Total:			64,580,000.00	5,695,000.00	29,325,000.00	29,560,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	16,560,000.00	6,440,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	6,460,000.00	37,455,000.00	41,085,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,015,000.00	6,545,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,125,000.00	2,465,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,990,000.00	4,325,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	700,000.00	1,490,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,755,000.00	3,585,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,765,000.00	8,135,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,570,000.00	3,430,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	15,550,000.00	7,450,000.00	880459VF6
Total:			85,000,000.00	6,035,000.00	29,470,000.00	49,495,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	895,000.00	2,505,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	455,000.00	1,315,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	445,000.00	1,260,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,170,000.00	3,265,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,860,000.00	4,820,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	630,000.00	1,340,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	7,530,000.00	5,970,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,195,000.00	3,090,000.00	880459ZE5
Total:			50,000,000.00	3,280,000.00	14,180,000.00	32,540,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	400,000.00	2,245,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	875,000.00	4,690,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	125,000.00	785,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,070,000.00	6,055,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,090,000.00	6,565,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	9,055,000.00	13,945,000.00	880459B35
Total:			60,000,000.00	2,940,000.00	12,615,000.00	44,445,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,180,000.00	3,160,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,645,000.00	3,375,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	2,980,000.00	7,960,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,030,000.00	8,950,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	10,650,000.00	14,350,000.00	880459H62
Total:			75,000,000.00	3,175,000.00	19,485,000.00	52,340,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	860,000.00	4,475,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	675,000.00	3,515,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	825,000.00	4,355,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	795,000.00	4,105,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,605,000.00	8,365,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	835,000.00	4,165,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	9,665,000.00	20,335,000.00	880459R20
Total:			80,000,000.00	2,835,000.00	15,260,000.00	61,905,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	310,000.00	2,645,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	310,000.00	2,640,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	720,000.00	6,130,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	720,000.00	6,130,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	540,000.00	4,635,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	545,000.00	4,635,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,025,000.00	8,775,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,045,000.00	8,755,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	9,540,000.00	30,460,000.00	880459V66
Total:			100,000,000.00	2,405,000.00	14,755,000.00	82,840,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	555,000.00	4,920,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,035,000.00	9,090,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	945,000.00	8,215,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,055,000.00	15,030,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	9,715,000.00	35,285,000.00	880459X23
Total:			100,000,000.00	1,700,000.00	13,305,000.00	84,995,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	55,000.00	3,030,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	780,000.00	41,680,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	4,125,000.00	35,875,000.00	8804592E1
Total:			100,000,000.00	1,585,000.00	4,960,000.00	93,455,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	70,000.00	6,455,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	85,000.00	7,770,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	130,000.00	12,025,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	220,000.00	20,115,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	2,695,000.00	37,305,000.00	8804593L4
Total:			100,000,000.00	980,000.00	3,200,000.00	95,820,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	5,000.00	435,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	10,000.00	1,300,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	130,000.00	14,355,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	110,000.00	12,320,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	170,000.00	18,715,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	1,025,000.00	38,975,000.00	8804595M0

Total:			100,000,000.00	485,000.00	1,450,000.00	98,065,000.00	
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07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	20,000.00	5,540,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	35,000.00	8,655,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	45,000.00	11,115,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	65,000.00	15,975,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	685,000.00	47,315,000.00	8804596U1
Total:			100,000,000.00	405,000.00	850,000.00	98,745,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8
Total:			120,000,000.00	0.00	0.00	120,000,000.00	
ISSUE 2007-3							
01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	625,000.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2032	TERM	5.000 %	15,005,000.00	0.00	0.00	15,005,000.00	88045RDM1
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE 2007-4							
01/01/2009	SERIAL	3.750 %	1,100,000.00	0.00	0.00	1,100,000.00	88045RDU3
07/01/2009	SERIAL	3.800 %	1,120,000.00	0.00	0.00	1,120,000.00	88045RDV1
01/01/2010	SERIAL	3.850 %	1,145,000.00	0.00	0.00	1,145,000.00	88045RDW9
07/01/2010	SERIAL	3.850 %	1,165,000.00	0.00	0.00	1,165,000.00	88045RDX7
01/01/2011	SERIAL	4.000 %	1,190,000.00	0.00	0.00	1,190,000.00	88045RDY5
07/01/2011	SERIAL	4.000 %	1,215,000.00	0.00	0.00	1,215,000.00	88045RDZ2
01/01/2012	SERIAL	4.150 %	615,000.00	0.00	0.00	615,000.00	88045REA6
07/01/2012	SERIAL	4.150 %	635,000.00	0.00	0.00	635,000.00	88045REB4
01/01/2013	SERIAL	4.250 %	645,000.00	0.00	0.00	645,000.00	88045REC2
07/01/2013	SERIAL	4.250 %	660,000.00	0.00	0.00	660,000.00	88045RED0
01/01/2014	SERIAL	4.350 %	675,000.00	0.00	0.00	675,000.00	88045REE8
07/01/2014	SERIAL	4.350 %	690,000.00	0.00	0.00	690,000.00	88045REF5
01/01/2015	SERIAL	4.450 %	705,000.00	0.00	0.00	705,000.00	88045REG3
07/01/2015	SERIAL	4.450 %	720,000.00	0.00	0.00	720,000.00	88045REH1
01/01/2016	SERIAL	4.500 %	740,000.00	0.00	0.00	740,000.00	88045REJ7
07/01/2016	SERIAL	4.500 %	755,000.00	0.00	0.00	755,000.00	88045REK4
01/01/2017	SERIAL	4.600 %	770,000.00	0.00	0.00	770,000.00	88045REL2
07/01/2017	SERIAL	4.600 %	790,000.00	0.00	0.00	790,000.00	88045REM0
01/01/2018	SERIAL	4.700 %	810,000.00	0.00	0.00	810,000.00	88045REN8
07/01/2018	SERIAL	4.700 %	830,000.00	0.00	0.00	830,000.00	88045REP3
07/01/2023	TERM	5.000 %	9,520,000.00	0.00	0.00	9,520,000.00	88045REQ1
07/01/2028	TERM	5.100 %	12,235,000.00	0.00	0.00	12,235,000.00	88045RES7
07/01/2033	TERM	5.150 %	15,805,000.00	0.00	0.00	15,805,000.00	88045RES7
07/01/2038	TERM	5.200 %	20,465,000.00	0.00	0.00	20,465,000.00	88045REU2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RET5
Total:			150,000,000.00	0.00	0.00	150,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

ISSUE D

07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Issue/Series ISSUE I

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

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Issue/Series ISSUE L

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Issue/Series ISSUE MN

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Issue/Series ISSUE S

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Issue/Series ISSUE UV

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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As of: 12/31/2007

Issue/Series ISSUE Y1Z1

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1

Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
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ISSUE Y2Z2

01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Issue/Series ISSUE 1995-1

Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	750,000.00	0.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	770,000.00	0.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	795,000.00	0.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	820,000.00	0.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	845,000.00	0.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	875,000.00	0.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	13,060,000.00	0.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	59,590,000.00	0.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	400,000.00	0.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	405,000.00	0.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	485,000.00	0.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	500,000.00	0.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	515,000.00	0.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	530,000.00	0.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	545,000.00	0.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	160,000.00	0.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	170,000.00	0.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	595,000.00	0.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	610,000.00	0.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	630,000.00	0.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	4,210,000.00	0.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	3,255,000.00	0.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	10,090,000.00	0.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	9,125,000.00	0.00	880458Q56
Total:			40,000,000.00	7,775,000.00	32,225,000.00	0.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Date Run: 01/11/2008

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	715,000.00	0.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	740,000.00	0.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	700,000.00	0.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	660,000.00	0.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	70,000.00	0.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	890,000.00	0.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	915,000.00	0.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	945,000.00	0.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	830,000.00	0.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	850,000.00	0.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	945,000.00	0.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	980,000.00	0.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	1,010,000.00	0.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	1,040,000.00	0.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	1,075,000.00	0.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,675,000.00	0.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	18,360,000.00	0.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	10,745,000.00	54,255,000.00	0.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,770,000.00	1,900,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,250,000.00	3,290,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,200,000.00	3,100,000.00	8804585H3
Total:			65,000,000.00	5,800,000.00	45,865,000.00	13,335,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	605,000.00	0.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	620,000.00	0.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	640,000.00	0.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	660,000.00	0.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	680,000.00	0.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	700,000.00	0.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	120,000.00	0.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	605,000.00	0.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	745,000.00	0.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,975,000.00	0.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	15,485,000.00	0.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	46,235,000.00	0.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Issue/Series ISSUE 1996-5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,130,000.00	3,705,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	1,710,000.00	5,990,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,165,000.00	6,420,000.00	880459CS9
Total:			60,000,000.00	9,650,000.00	26,825,000.00	23,525,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,785,000.00	3,910,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,850,000.00	5,995,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,190,000.00	5,770,000.00	880459BF8
Total:			57,885,000.00	9,000,000.00	25,825,000.00	23,060,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,155,000.00	2,340,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,160,000.00	3,880,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	10,310,000.00	4,115,000.00	880459EU2
Total:			50,000,000.00	7,265,000.00	24,625,000.00	18,110,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	5,943,103.28	0.00	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	5,222,393.17	0.00	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	70,301,300.61	0.00	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,600,000.00	1,900,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,945,000.00	2,710,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,105,000.00	3,940,000.00	880459FN7
Total:			50,000,000.00	6,015,000.00	26,650,000.00	17,335,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,580,000.00	1,040,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,730,000.00	1,655,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,005,000.00	2,140,000.00	880459BZ4
Total:			30,000,000.00	4,280,000.00	17,315,000.00	8,405,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,055,000.00	3,080,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	9,890,000.00	3,475,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,205,000.00	795,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,700,000.00	845,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,455,000.00	675,000.00	880459JR4
Total:			80,000,000.00	9,560,000.00	47,760,000.00	22,680,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,905,000.00	710,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,990,000.00	990,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,940,000.00	1,375,000.00	880459GF3
Total:			41,000,000.00	4,510,000.00	26,835,000.00	9,655,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,325,000.00	2,300,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,130,000.00	1,540,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	16,940,000.00	4,045,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	28,585,000.00	5,635,000.00	880459HF2
Total:			100,000,000.00	10,220,000.00	60,980,000.00	28,800,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,420,000.00	3,605,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	19,760,000.00	3,735,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	32,895,000.00	5,955,000.00	880459HZ8
Total:			110,000,000.00	11,310,000.00	71,075,000.00	27,615,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	Repurchase Agreement	300,000.00	4.300%	1/7/2008
1985 A-L RF	Repurchase Agreement	500,000.00	4.300%	1/7/2008
	Repurchase Agreement Total	800,000.00		
	1985 A-L RF Total	800,000.00		
1985 A-L DSRF	FFCB	340,000.00	4.954%	7/10/2012
	FFCB Total	340,000.00		
1985 A-L DSRF	FHLB	250,000.00	5.543%	3/29/2022
1985 A-L DSRF	FHLB	300,000.00	4.696%	12/30/2010
1985 A-L DSRF	FHLB	450,000.00	5.113%	7/16/2013
1985 A-L DSRF	FHLB	1,000,000.00	5.134%	7/22/2013
1985 A-L DSRF	FHLB	562,500.00	4.920%	3/28/2014
1985 A-L DSRF	FHLB	1,000,000.00	4.671%	1/30/2009
1985 A-L DSRF	FHLB	500,000.00	3.626%	3/9/2009
1985 A-L DSRF	FHLB	500,000.00	4.844%	1/23/2012
1985 A-L DSRF	FHLB	1,000,000.00	5.154%	7/22/2013
1985 A-L DSRF	FHLB	750,000.00	4.935%	7/16/2013
	FHLB Total	6,312,500.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L DSRF	FHLMC	24,000.00	6.530%	7/25/2022
1985 A-L DSRF	FHLMC	1,000,000.00	6.433%	8/22/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	700,000.00	4.970%	12/30/2013
1985 A-L DSRF	FHLMC	1,000,000.00	4.692%	12/30/2008
1985 A-L DSRF	FHLMC	500,000.00	5.346%	7/29/2016
1985 A-L DSRF	FHLMC	1,100,000.00	5.023%	7/16/2013
1985 A-L DSRF	FHLMC	400,000.00	4.909%	7/30/2018
1985 A-L DSRF	FHLMC	200,000.00	5.030%	2/25/2019
1985 A-L DSRF	FHLMC	500,000.00	5.254%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.987%	12/30/2013
1985 A-L DSRF	FHLMC	500,000.00	5.041%	7/16/2013
1985 A-L DSRF	FHLMC	2,600,000.00	5.366%	7/29/2016
1985 A-L DSRF	FHLMC	600,000.00	4.922%	7/30/2018
1985 A-L DSRF	FHLMC	250,000.00	5.411%	11/25/2015
1985 A-L DSRF	FHLMC	500,000.00	5.270%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	5.213%	7/29/2016
1985 A-L DSRF	FHLMC	200,000.00	4.831%	7/16/2013
	FHLMC Total	13,469,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
1985 A-L DSRF	FNMA	350,000.00	5.497%	4/9/2018
1985 A-L DSRF	FNMA	200,000.00	5.576%	7/30/2018
1985 A-L DSRF	FNMA	800,000.00	5.459%	5/7/2015
1985 A-L DSRF	FNMA	1,100,000.00	5.518%	4/9/2018
1985 A-L DSRF	FNMA	700,000.00	5.596%	7/30/2018
	FNMA Total	10,715,000.00		
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	6,730,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1985 A-L DSRF Total	37,566,500.00		
	Bond Issue 1985 A-L Total	38,366,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	5,720,000.00		
1995-1 RF	FHLMC	100,000.00	4.350%	2/8/2008
	FHLMC Total	100,000.00		
	1995-1 RF Total	100,000.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
	US Treasury Total	7,132,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	7,432,000.00		
1996-1 RF	FHLMC	100,000.00	4.350%	2/8/2008
	FHLMC Total	100,000.00		
	1996-1 RF Total	100,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		
	1996-1 DSRF Total	2,300,000.00		
	Bond Issue 1996-1 Total	2,400,000.00		
1996-2 RF	FHLMC	100,000.00	4.350%	2/8/2008
	FHLMC Total	100,000.00		
	1996-2 RF Total	100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	978,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,252,000.00		
	Bond Issue 1996-2 Total	3,352,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	156,250.00	3.150%	3/28/2014
1996-3 RF	FHLB	100,000.00	5.112%	5/7/2010
	FHLB Total	756,250.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,025,000.00		
1996-3 RF	Repurchase Agreement	100,000.00	4.580%	1/2/2008
1996-3 RF	Repurchase Agreement	1,200,000.00	4.680%	1/2/2008
1996-3 RF	Repurchase Agreement	100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	1,400,000.00		
	1996-3 RF Total	3,381,250.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	4,583,250.00		
1996-4 RF	FHLB	100,000.00	5.217%	12/24/2009
1996-4 RF	FHLB	200,000.00	5.112%	5/7/2010
	FHLB Total	300,000.00		
	1996-4 RF Total	300,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	826,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
	US Treasury Total	1,425,000.00		
	1996-4 DSRF Total	2,401,000.00		
	Bond Issue 1996-4 Total	2,701,000.00		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	62,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	250,000.00	4.133%	1/30/2014
1996-5 RF	FHLB	300,000.00	5.112%	5/7/2010
	FHLB Total	1,282,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,300,000.00		
1996-5 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
1996-5 RF	Repurchase Agreement	1,200,000.00	4.680%	1/2/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	Repurchase Agreement	300,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,300,000.00		
	1996-5 RF Total	4,882,500.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLB	750,000.00	6.029%	1/18/2022
1996-5 DSRF	FHLB	21,000.00	5.543%	3/29/2022
	FHLB Total	771,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
1996-5 DSRF	FHLMC	392,000.00	6.530%	7/25/2022
	FHLMC Total	1,584,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,302,000.00		
	Bond Issue 1996-5 Total	8,184,500.00		
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	156,250.00	3.150%	3/28/2014
1997-1 RF	FHLB	200,000.00	4.133%	1/30/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	FHLB	100,000.00	5.112%	5/7/2010
	FHLB Total	1,456,250.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
1997-1 RF	Repurchase Agreement	300,000.00	4.680%	1/2/2008
1997-1 RF	Repurchase Agreement	100,000.00	4.580%	1/2/2008
1997-1 RF	Repurchase Agreement	400,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	1,600,000.00		
	1997-1 RF Total	3,156,250.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	7,780,250.00		
1997-2 RF	FHLB	200,000.00	4.133%	1/30/2014
1997-2 RF	FHLB	100,000.00	5.112%	5/7/2010
	FHLB Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
	FHLMC Total	700,000.00		
1997-2 RF	Repurchase Agreement	1,000,000.00	4.580%	1/2/2008
1997-2 RF	Repurchase Agreement	700,000.00	4.680%	1/2/2008
1997-2 RF	Repurchase Agreement	300,000.00	4.580%	1/2/2008
1997-2 RF	Repurchase Agreement	300,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,300,000.00		
	1997-2 RF Total	3,300,000.00		
	Bond Issue 1997-2 Total	3,300,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
	Bond Issue 1997-3 Total	8,060,000.00		
1998-1 RF	FHLB	156,250.00	3.150%	3/28/2014
1998-1 RF	FHLB	100,000.00	4.044%	1/30/2014
1998-1 RF	FHLB	350,000.00	4.133%	1/30/2014

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FHLB	100,000.00	5.112%	5/7/2010
	FHLB Total	706,250.00		
1998-1 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
1998-1 RF	Repurchase Agreement	300,000.00	4.580%	1/2/2008
1998-1 RF	Repurchase Agreement	400,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	1,400,000.00		
	1998-1 RF Total	2,106,250.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	2,781,250.00		
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
	FHLMC Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
1998-2 RF	Repurchase Agreement	100,000.00	4.580%	1/2/2008
1998-2 RF	Repurchase Agreement	200,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	1,000,000.00		
	1998-2 RF Total	1,690,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	2,533,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
	FFCB Total	400,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	125,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	100,000.00	4.044%	1/30/2014
1998-3 RF	FHLB	200,000.00	4.133%	1/30/2014
	FHLB Total	725,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
	FHLMC Total	1,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FNMA	200,000.00	4.992%	7/23/2009
	FNMA Total	200,000.00		
1998-3 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
1998-3 RF	Repurchase Agreement	500,000.00	4.680%	1/2/2008
1998-3 RF	Repurchase Agreement	400,000.00	4.580%	1/2/2008
1998-3 RF	Repurchase Agreement	300,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,400,000.00		
	1998-3 RF Total	4,725,000.00		
	Bond Issue 1998-3 Total	4,725,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
1999-1 RF	FHLB	200,000.00	4.133%	1/30/2014
	FHLB Total	1,400,000.00		
1999-1 RF	FNMA	200,000.00	4.992%	7/23/2009
	FNMA Total	200,000.00		
1999-1 RF	Repurchase Agreement	400,000.00	4.580%	1/2/2008
1999-1 RF	Repurchase Agreement	500,000.00	4.680%	1/2/2008
1999-1 RF	Repurchase Agreement	400,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	1,300,000.00		
	1999-1 RF Total	2,900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1999-1 Total	2,900,000.00		
1999-2 RF	FHLB	125,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	156,250.00	3.150%	3/28/2014
1999-2 RF	FHLB	100,000.00	4.044%	1/30/2014
1999-2 RF	FHLB	500,000.00	4.133%	1/30/2014
	FHLB Total	881,250.00		
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
	FHLMC Total	485,000.00		
1999-2 RF	FNMA	200,000.00	4.992%	7/23/2009
	FNMA Total	200,000.00		
1999-2 RF	Repurchase Agreement	1,800,000.00	4.580%	1/2/2008
1999-2 RF	Repurchase Agreement	700,000.00	4.680%	1/2/2008
1999-2 RF	Repurchase Agreement	300,000.00	4.580%	1/2/2008
1999-2 RF	Repurchase Agreement	500,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	3,300,000.00		
	1999-2 RF Total	4,866,250.00		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	5,426,250.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	125,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	4.044%	1/30/2014
	FHLB Total	1,215,000.00		
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1999-3 RF	FNMA	100,000.00	4.992%	7/23/2009
	FNMA Total	100,000.00		
1999-3 RF	Repurchase Agreement	100,000.00	4.300%	1/7/2008
1999-3 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
1999-3 RF	Repurchase Agreement	700,000.00	4.680%	1/2/2008
1999-3 RF	Repurchase Agreement	100,000.00	4.580%	1/2/2008
1999-3 RF	Repurchase Agreement	600,000.00	4.590%	1/2/2008
1999-3 RF	Repurchase Agreement	600,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,800,000.00		
	1999-3 RF Total	4,715,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	6,148,000.00		
2000-1 RF	FHLB	250,000.00	4.133%	1/30/2014
	FHLB Total	250,000.00		
2000-1 RF	FNMA	100,000.00	4.992%	7/23/2009
2000-1 RF	FNMA	200,000.00	4.350%	2/1/2008
	FNMA Total	300,000.00		
	2000-1 RF Total	550,000.00		
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	250,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 DSRF Total		1,430,000.00		
Bond Issue 2000-1 Total		1,980,000.00		
2000-2 RF	FHLB	125,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	150,000.00	4.133%	1/30/2014
2000-2 RF	FHLB	100,000.00	5.112%	5/7/2010
	FHLB Total	375,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
	FHLMC Total	100,000.00		
2000-2 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
2000-2 RF	Repurchase Agreement	700,000.00	4.680%	1/2/2008
2000-2 RF	Repurchase Agreement	2,100,000.00	4.580%	1/2/2008
2000-2 RF	Repurchase Agreement	600,000.00	4.590%	1/2/2008
2000-2 RF	Repurchase Agreement	7,100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	11,700,000.00		
2000-2 RF Total		12,175,000.00		
2000-2 DSRF	FHLB	75,000.00	5.543%	3/29/2022
	FHLB Total	75,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
US Treasury Total		823,000.00		
2000-2 DSRF Total		1,073,000.00		
Bond Issue 2000-2 Total		13,248,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
FFCB Total		2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	156,250.00	3.150%	3/28/2014
2001-1 RF	FHLB	100,000.00	4.044%	1/30/2014
2001-1 RF	FHLB	400,000.00	4.133%	1/30/2014
2001-1 RF	FHLB	300,000.00	5.269%	6/25/2010
FHLB Total		1,941,250.00		
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
FHLMC Total		1,000,000.00		
2001-1 RF	Repurchase Agreement	1,000,000.00	4.580%	1/2/2008
2001-1 RF	Repurchase Agreement	700,000.00	4.680%	1/2/2008
2001-1 RF	Repurchase Agreement	1,900,000.00	4.580%	1/2/2008
2001-1 RF	Repurchase Agreement	1,100,000.00	4.650%	1/2/2008
Repurchase Agreement Total		4,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF Total		9,641,250.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	400,000.00	4.999%	5/29/2013
	FHLMC Total	1,059,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
2001-1 DSRF Total		32,212,000.00		
Bond Issue 2001-1 Total		41,853,250.00		
2001-2 RF	FHLB	156,250.00	3.150%	3/28/2014
2001-2 RF	FHLB	300,000.00	4.133%	1/30/2014
2001-2 RF	FHLB	200,000.00	5.269%	6/25/2010
	FHLB Total	656,250.00		
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		635,000.00		
2001-2 RF	Repurchase Agreement	300,000.00	4.680%	1/2/2008
2001-2 RF	Repurchase Agreement	1,600,000.00	4.580%	1/2/2008
2001-2 RF	Repurchase Agreement	1,000,000.00	4.650%	1/2/2008
Repurchase Agreement Total		2,900,000.00		
2001-2 RF Total		4,191,250.00		
Bond Issue 2001-2 Total		4,191,250.00		
2001-3 RF	FHLB	156,250.00	3.150%	3/28/2014
2001-3 RF	FHLB	100,000.00	5.269%	6/25/2010
FHLB Total		256,250.00		
2001-3 RF	Repurchase Agreement	100,000.00	4.300%	1/7/2008
2001-3 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
2001-3 RF	Repurchase Agreement	200,000.00	4.680%	1/2/2008
2001-3 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
2001-3 RF	Repurchase Agreement	500,000.00	4.590%	1/2/2008
2001-3 RF	Repurchase Agreement	700,000.00	4.650%	1/2/2008
Repurchase Agreement Total		3,500,000.00		
2001-3 RF Total		3,756,250.00		
Bond Issue 2001-3 Total		3,756,250.00		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	500,000.00	5.250%	1/2/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	800,000.00		
2002-1 RF	FHLMC	100,000.00	4.040%	3/29/2019
	FHLMC Total	100,000.00		
2002-1 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2002-1 RF	Repurchase Agreement	900,000.00	4.580%	1/2/2008
2002-1 RF	Repurchase Agreement	200,000.00	4.680%	1/2/2008
2002-1 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
2002-1 RF	Repurchase Agreement	400,000.00	4.590%	1/2/2008
2002-1 RF	Repurchase Agreement	300,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,600,000.00		
	2002-1 RF Total	4,000,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		
	2002-1 DSRF Total	1,452,000.00		
	Bond Issue 2002-1 Total	5,452,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	125,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	500,000.00	5.250%	1/2/2008
2002-2 RF	FHLB	500,000.00	4.133%	1/30/2014
2002-2 RF	FHLB	300,000.00	5.217%	12/24/2009
	FHLB Total	2,355,000.00		
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	100,000.00		
2002-2 RF	FNMA	500,000.00	5.250%	1/2/2008
2002-2 RF	FNMA	200,000.00	4.350%	2/1/2008
	FNMA Total	700,000.00		
2002-2 RF	Repurchase Agreement	100,000.00	4.300%	1/7/2008
2002-2 RF	Repurchase Agreement	1,500,000.00	4.580%	1/2/2008
2002-2 RF	Repurchase Agreement	1,300,000.00	4.680%	1/2/2008
2002-2 RF	Repurchase Agreement	200,000.00	4.580%	1/2/2008
2002-2 RF	Repurchase Agreement	700,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	3,800,000.00		
	2002-2 RF Total	6,955,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	5,785,000.00		
	Bond Issue 2002-2 Total	12,740,000.00		
2003-1 RF	FHLB	93,750.00	3.150%	3/28/2014
2003-1 RF	FHLB	500,000.00	5.250%	1/2/2008
2003-1 RF	FHLB	200,000.00	4.133%	1/30/2014
	FHLB Total	793,750.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	100,000.00	4.992%	7/23/2009
	FNMA Total	100,000.00		
2003-1 RF	Repurchase Agreement	300,000.00	4.580%	1/2/2008
2003-1 RF	Repurchase Agreement	1,400,000.00	4.680%	1/2/2008
2003-1 RF	Repurchase Agreement	500,000.00	4.590%	1/2/2008
2003-1 RF	Repurchase Agreement	200,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	2,400,000.00		
	2003-1 RF Total	3,393,750.00		
	Bond Issue 2003-1 Total	3,393,750.00		
2003-2 RF	FHLB	300,000.00	5.217%	12/24/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	300,000.00		
2003-2 RF	FHLMC	800,000.00	4.350%	2/8/2008
	FHLMC Total	800,000.00		
2003-2 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2003-2 RF	Repurchase Agreement	1,500,000.00	4.580%	1/2/2008
2003-2 RF	Repurchase Agreement	800,000.00	4.680%	1/2/2008
2003-2 RF	Repurchase Agreement	300,000.00	4.590%	1/2/2008
2003-2 RF	Repurchase Agreement	700,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	3,300,000.00		
	2003-2 RF Total	4,900,000.00		
	Bond Issue 2003-2 Total	4,900,000.00		
2003-3 RF	FHLB	500,000.00	5.250%	1/2/2008
2003-3 RF	FHLB	200,000.00	5.054%	11/30/2009
	FHLB Total	700,000.00		
2003-3 RF	FNMA	200,000.00	4.350%	2/1/2008
	FNMA Total	200,000.00		
2003-3 RF	Repurchase Agreement	1,800,000.00	4.580%	1/2/2008
2003-3 RF	Repurchase Agreement	300,000.00	4.680%	1/2/2008
2003-3 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
2003-3 RF	Repurchase Agreement	500,000.00	4.590%	1/2/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	200,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,000,000.00		
	2003-3 RF Total	4,900,000.00		
	Bond Issue 2003-3 Total	4,900,000.00		
2004-1 RF	FHLB	500,000.00	5.250%	1/2/2008
2004-1 RF	FHLB	300,000.00	5.217%	12/24/2009
	FHLB Total	800,000.00		
2004-1 RF	FNMA	200,000.00	4.350%	2/1/2008
	FNMA Total	200,000.00		
2004-1 RF	Repurchase Agreement	1,800,000.00	4.580%	1/2/2008
2004-1 RF	Repurchase Agreement	500,000.00	4.680%	1/2/2008
2004-1 RF	Repurchase Agreement	2,000,000.00	4.580%	1/2/2008
2004-1 RF	Repurchase Agreement	600,000.00	4.590%	1/2/2008
	Repurchase Agreement Total	4,900,000.00		
	2004-1 RF Total	5,900,000.00		
	Bond Issue 2004-1 Total	5,900,000.00		
2004-2 RF	FHLB	500,000.00	5.250%	1/2/2008
2004-2 RF	FHLB	800,000.00	5.054%	11/30/2009
	FHLB Total	1,300,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	800,000.00	4.350%	2/8/2008
	FHLMC Total	1,000,000.00		
2004-2 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2004-2 RF	Repurchase Agreement	200,000.00	4.300%	1/7/2008
2004-2 RF	Repurchase Agreement	1,800,000.00	4.580%	1/2/2008
2004-2 RF	Repurchase Agreement	1,500,000.00	4.680%	1/2/2008
2004-2 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
2004-2 RF	Repurchase Agreement	500,000.00	4.590%	1/2/2008
2004-2 RF	Repurchase Agreement	1,400,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	6,100,000.00		
	2004-2 RF Total	8,900,000.00		
	Bond Issue 2004-2 Total	8,900,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	62,500.00	3.150%	3/28/2014
2004-3 RF	FHLB	500,000.00	5.250%	1/2/2008
	FHLB Total	1,262,500.00		
2004-3 RF	FHLMC	300,000.00	4.500%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLMC	700,000.00	4.350%	2/8/2008
	FHLMC Total	1,000,000.00		
2004-3 RF	FNMA	100,000.00	4.992%	7/23/2009
	FNMA Total	100,000.00		
2004-3 RF	Repurchase Agreement	400,000.00	4.300%	1/7/2008
2004-3 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
2004-3 RF	Repurchase Agreement	3,000,000.00	4.680%	1/2/2008
2004-3 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
2004-3 RF	Repurchase Agreement	600,000.00	4.590%	1/2/2008
2004-3 RF	Repurchase Agreement	900,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	6,900,000.00		
	2004-3 RF Total	9,362,500.00		
2004-3 DSRF	FHLB	52,000.00	5.543%	3/29/2022
	FHLB Total	52,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
2004-3 DSRF	FHLMC	3,000.00	6.530%	7/25/2022
	FHLMC Total	2,243,000.00		
	2004-3 DSRF Total	2,295,000.00		
	Bond Issue 2004-3 Total	11,657,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	FHLB	400,000.00	5.269%	6/25/2010
	FHLB Total	400,000.00		
2005-1 RF	FHLMC	1,000,000.00	4.350%	2/8/2008
	FHLMC Total	1,000,000.00		
2005-1 RF	Repurchase Agreement	300,000.00	4.300%	1/7/2008
2005-1 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
2005-1 RF	Repurchase Agreement	3,800,000.00	4.680%	1/2/2008
2005-1 RF	Repurchase Agreement	400,000.00	4.580%	1/2/2008
2005-1 RF	Repurchase Agreement	1,100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	6,300,000.00		
	2005-1 RF Total	7,700,000.00		
	Bond Issue 2005-1 Total	7,700,000.00		
2005-2 RF	FHLB	500,000.00	5.250%	1/2/2008
	FHLB Total	500,000.00		
2005-2 RF	FHLMC	1,000,000.00	4.350%	2/8/2008
	FHLMC Total	1,000,000.00		
2005-2 RF	FNMA	500,000.00	5.250%	1/2/2008
2005-2 RF	FNMA	700,000.00	4.350%	2/1/2008
	FNMA Total	1,200,000.00		
2005-2 RF	Repurchase Agreement	1,900,000.00	4.580%	1/2/2008

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 029
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	Repurchase Agreement	1,000,000.00	4.680%	1/2/2008
2005-2 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008
2005-2 RF	Repurchase Agreement	1,000,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,600,000.00		
	2005-2 RF Total	7,300,000.00		
	Bond Issue 2005-2 Total	7,300,000.00		
2006-1 RF	FHLMC	1,000,000.00	4.350%	2/8/2008
	FHLMC Total	1,000,000.00		
2006-1 RF	FNMA	500,000.00	5.250%	1/2/2008
2006-1 RF	FNMA	300,000.00	4.350%	2/1/2008
	FNMA Total	800,000.00		
2006-1 RF	Repurchase Agreement	1,400,000.00	4.580%	1/2/2008
2006-1 RF	Repurchase Agreement	1,500,000.00	4.680%	1/2/2008
2006-1 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
2006-1 RF	Repurchase Agreement	900,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,600,000.00		
	2006-1 RF Total	6,400,000.00		
	Bond Issue 2006-1 Total	6,400,000.00		
2006-2 RF	FNMA	800,000.00	5.250%	1/2/2008
2006-2 RF	FNMA	800,000.00	4.350%	2/1/2008
	FNMA Total	1,600,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
2006-2 RF	Repurchase Agreement	2,100,000.00	4.680%	1/2/2008
2006-2 RF	Repurchase Agreement	1,100,000.00	4.580%	1/2/2008
2006-2 RF	Repurchase Agreement	100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,500,000.00		
	2006-2 RF Total	6,100,000.00		
	Bond Issue 2006-2 Total	6,100,000.00		
2006-3 RF	FNMA	300,000.00	5.250%	1/2/2008
2006-3 RF	FNMA	400,000.00	4.350%	2/1/2008
	FNMA Total	700,000.00		
2006-3 RF	Repurchase Agreement	800,000.00	4.580%	1/2/2008
2006-3 RF	Repurchase Agreement	1,800,000.00	4.680%	1/2/2008
2006-3 RF	Repurchase Agreement	1,400,000.00	4.580%	1/2/2008
2006-3 RF	Repurchase Agreement	400,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	4,400,000.00		
	2006-3 RF Total	5,100,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	750,000.00	6.029%	1/18/2022
2006-3 DSRF	FHLB	1,062,000.00	5.543%	3/29/2022
2006-3 DSRF	FHLB	1,100,000.00	4.067%	6/26/2018
	FHLB Total	4,412,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	400,000.00	4.147%	3/29/2019
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
2006-3 DSRF	FHLMC	105,000.00	6.530%	7/25/2022
2006-3 DSRF	FHLMC	10,000.00	6.433%	8/22/2022
	FHLMC Total	2,615,000.00		
	2006-3 DSRF Total	7,027,000.00		
	Bond Issue 2006-3 Total	12,127,000.00		
2007-1 RF	FNMA	1,400,000.00	4.350%	2/1/2008
	FNMA Total	1,400,000.00		
2007-1 RF	Repurchase Agreement	600,000.00	4.580%	1/2/2008
2007-1 RF	Repurchase Agreement	1,000,000.00	4.680%	1/2/2008
2007-1 RF	Repurchase Agreement	900,000.00	4.580%	1/2/2008
	Repurchase Agreement Total	2,500,000.00		
	2007-1 RF Total	3,900,000.00		
	Bond Issue 2007-1 Total	3,900,000.00		
2007-2 RF	FNMA	200,000.00	4.350%	2/1/2008
	FNMA Total	200,000.00		
2007-2 RF	Repurchase Agreement	500,000.00	4.580%	1/2/2008
2007-2 RF	Repurchase Agreement	1,900,000.00	4.680%	1/2/2008
2007-2 RF	Repurchase Agreement	700,000.00	4.580%	1/2/2008

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 RF	Repurchase Agreement	100,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	3,200,000.00		
	2007-2 RF Total	3,400,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	40,000.00	6.530%	7/25/2022
	FHLMC Total	40,000.00		
2007-2 DSRF	FNMA	2,000,000.00	6.116%	6/6/2022
	FNMA Total	2,000,000.00		
	2007-2 DSRF Total	3,040,000.00		
	Bond Issue 2007-2 Total	6,440,000.00		
2007-3 LF	Repurchase Agreement	2,000,000.00	4.300%	1/7/2008
	Repurchase Agreement Total	2,000,000.00		
	2007-3 LF Total	2,000,000.00		
2007-3 RF	Repurchase Agreement	500,000.00	4.580%	1/2/2008
2007-3 RF	Repurchase Agreement	400,000.00	4.680%	1/2/2008
2007-3 RF	Repurchase Agreement	1,200,000.00	4.580%	1/2/2008
	Repurchase Agreement Total	2,100,000.00		
	2007-3 RF Total	2,100,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 033
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FHLB	1,000,000.00	6.000%	8/20/2015
	FHLB Total	1,000,000.00		
2007-3 DSRF	FHLMC	2,000,000.00	6.031%	6/21/2022
2007-3 DSRF	FHLMC	590,000.00	6.433%	8/22/2022
	FHLMC Total	2,590,000.00		
	2007-3 DSRF Total	3,590,000.00		
	Bond Issue 2007-3 Total	7,690,000.00		
2007-4 LF	FHLB	5,000,000.00	4.350%	12/17/2008
2007-4 LF	FHLB	10,000,000.00	4.249%	6/18/2008
2007-4 LF	FHLB	5,000,000.00	4.250%	5/28/2008
	FHLB Total	20,000,000.00		
2007-4 LF	FNMA	2,000,000.00	4.350%	2/1/2008
	FNMA Total	2,000,000.00		
2007-4 LF	Repurchase Agreement	20,000,000.00	4.300%	1/7/2008
2007-4 LF	Repurchase Agreement	25,000,000.00	4.240%	1/28/2008
2007-4 LF	Repurchase Agreement	1,000,000.00	4.580%	1/2/2008
2007-4 LF	Repurchase Agreement	21,100,000.00	4.590%	1/2/2008
2007-4 LF	Repurchase Agreement	1,000,000.00	4.650%	1/2/2008
	Repurchase Agreement Total	68,100,000.00		
	2007-4 LF Total	90,100,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 01/10/2008	Page: 5- 034
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-4 RF	Repurchase Agreement	1,400,000.00	4.590%	1/2/2008
	Repurchase Agreement Total	1,400,000.00		
	2007-4 RF Total	1,400,000.00		
	Bond Issue 2007-4 Total	91,500,000.00		
	1985 Res Total	388,422,000.00		

Resolution 1985 BOND RESOLUTION

Date Run: 01/10/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		92,100,000.00		
Revenue Fund		159,147,500.00		
Debt Service Reserve Fund		137,174,500.00		
Total Investments 1985 Resolution		<u>\$388,422,000.00</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 2/26/2008

Page: 6- 001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue A - L	\$ 51,013,837	\$ 38,132,947	\$ 55,376,095	\$ 21,369	\$ 55,354,726
Issue WRXR	5,845,500	5,802,398	12,191,195	6,288	12,184,907
Issue 1995-1	5,055,600	7,265,777	12,992,904	3,140	12,989,764
Issue 1996-1	-	2,351,179	12,988,723	9,698	12,979,025
Issue 1996-2	-	3,300,470	17,187,820	8,610	17,179,209
Issue 1996-3	-	1,219,933	17,639,772	13,585,569	4,054,203
Issue 1996-4	-	2,431,728	15,159,571	11,049	15,148,522
Issue 1996-5	2,120,000	3,376,059	27,835,148	24,324,933	3,510,214
Issue 1997-1	4,065,000	4,718,943	26,507,776	23,850,204	2,657,572
Issue 1997-2	-	-	21,279,191	18,572,741	2,706,450
Issue 1997-3	8,800,833	8,721,634	14,966,721	7,050	14,959,671
Issue 1998-1	-	691,476	19,722,397	17,802,369	1,920,028
Issue 1998-2	-	867,595	11,075,223	8,628,449	2,446,774

*** Please refer to Disclaimer on Page 7-0001

Resolution 1985 BOND RESOLUTION

Date Run: 2/26/2008

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	27,301,709	23,289,217	4,012,491
Issue 1999-1	-	-	13,016,979	9,909,810	3,107,169
Issue 1999-2	-	566,793	32,750,984	29,614,981	3,136,003
Issue 1999-3	-	1,468,329	32,720,705	28,430,067	4,290,639
Issue 2000-1	-	1,468,419	26,537,055	21,414	26,515,641
Issue 2000-2	-	1,100,577	58,645,477	40,448,950	18,196,527
Issue 2001-1	29,407,000	32,840,785	76,183,781	73,663,771	2,520,010
Issue 2001-2	-	-	31,344,348	29,554,969	1,789,379
Issue 2001-3	-	-	35,301,855	30,346,243	4,955,612
Issue 2002-1	4,095,583	1,475,716	44,738,518	42,142,974	2,595,544
Issue 2002-2	5,983,456	5,863,627	62,072,282	50,754,588	11,317,694
Issue 2003-1	-	-	36,107,148	33,309,528	2,797,620

Resolution 1985 BOND RESOLUTION

Date Run: 2/26/2008

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	47,866,246	45,968,183	1,898,062
Issue 2003-3	-	-	56,464,299	54,397,100	2,067,199
Issue 2004-1	-	-	66,459,990	64,256,314	2,203,676
Issue 2004-2	-	-	93,684,302	85,967,203	7,717,098
Issue 2004-3	2,026,000	2,390,444	98,925,687	88,755,918	10,169,768
Issue 2005-1	-	-	99,031,203	97,347,006	1,684,197
Issue 2005-2	-	-	101,662,956	99,574,610	2,088,346
Issue 2006-1	-	-	105,173,065	103,411,088	1,761,976
Issue 2006-2	-	-	105,759,560	104,265,957	1,493,603
Issue 2006-3	6,730,000	7,173,202	114,691,468	106,326,240	8,365,228
Issue 2007-1	-	-	107,194,816	105,633,898	1,560,918

Resolution 1985 BOND RESOLUTION

Date Run: 2/26/2008

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,118,740	130,864,132	126,669,543	4,194,590
Issue 2007-3	3,600,000	3,701,740	160,080,162	157,279,989	2,800,173
Issue 2007-4	-	-	158,614,134	155,748,754	2,865,380
General Escrow Fund	-	-	178,977	-	178,977
Total for the 1985 Resolution	<u>\$ 131,342,809</u>	<u>\$ 140,048,511</u>	<u>\$ 2,188,294,370</u>	<u>\$ 1,893,919,785</u>	<u>\$ 294,374,585</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2007

Issue/Series 2007CN-1

Date Run: 01/10/2008

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 97,670,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2007

Issue/Series 2007CN-1

Date Run: 01/10/2008

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	3.917 %	91,695,000.00	0.00	55,275,000.00	36,420,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	3.657 %	61,250,000.00	0.00	0.00	61,250,000.00	88045RDQ2
08/12/2010	DRAW DOWN NOTES	2.933 %	46,000,000.00	0.00	0.00	0.00	88045RDQ2
Total:			198,945,000.00	0.00	55,275,000.00	97,670,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 01/10/2008	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	US Treasury	97,922,000.00	2.922%	1/10/2008
	2004CN-1 Total	97,922,000.00		

Investment Summary

Escrow Fund	97,922,000.00
Total Investments 2004CN-1	\$97,922,000.00

Resolution 2007CN MORTGAGE NOTE

Date Run: 2/26/2008

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 97,852,563	\$ 97,817,582	\$ 34,981
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 97,852,563</u>	<u>\$ 97,817,582</u>	<u>\$ 34,981</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2007**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 09/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 143,135,000.00

Outstanding Principal Balance: 135,181,146.81

Current Outstanding Commitments: 21,114,270.00

Current Uncommitted Lendable Funds: 5,086,364.44

Average Purchase Price: 41,465.13

Average Original Loan Amount: 41,758.93

Total Number of Loans

Originated: 19,008

Paidoff: 15,557

Outstanding: 3,451

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	143,135,000.00	87,687,909.94	21,114,270.00	5,086,364.44	46,066.24	47,685.98	4,941
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	6,680,430.17	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	12,827,583.81	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	9,120,674.93	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	16,374,327.19	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,490,220.77	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			143,135,000.00	135,181,146.81	21,114,270.00	5,086,364.44	41,465.13	41,758.93	19,008

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	649	21.61 %	18,949,509.69	31.23 %
4.6500%	174	19.85 %	17,407,365.54	8.37 %
6.7500%	177	12.08 %	10,597,031.84	8.52 %
0.0000%	156	11.98 %	10,500,663.00	7.51 %
3.0000%	108	10.29 %	9,025,601.88	5.20 %
6.8750%	77	5.47 %	4,793,767.18	3.71 %
6.8500%	114	4.48 %	3,925,641.72	5.49 %
5.3500%	25	2.76 %	2,420,737.78	1.20 %
6.0000%	16	2.17 %	1,901,622.00	0.77 %
7.2500%	97	1.62 %	1,424,176.86	4.67 %
9.0000%	176	1.61 %	1,412,365.95	8.47 %
6.5000%	39	1.52 %	1,328,905.98	1.88 %
5.4000%	15	1.33 %	1,164,852.07	0.72 %
6.9000%	39	1.28 %	1,120,024.35	1.88 %
7.0000%	7	0.74 %	652,488.88	0.34 %
7.5000%	80	0.54 %	472,286.13	3.85 %
7.7500%	75	0.23 %	199,881.25	3.61 %
4.7500%	2	0.19 %	162,353.00	0.10 %
8.2500%	14	0.05 %	40,300.26	0.67 %
10.0000%	7	0.04 %	36,888.54	0.34 %
Other	31	0.17 %	151,446.04	1.49 %
Grand Total:	2,078	100.00 %	87,687,909.94	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	77	41.38 %	2,764,448.59	40.96 %
7.7500%	67	36.01 %	2,405,730.61	35.64 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	38	19.55 %	1,305,731.52	20.21 %
7.4000%	6	3.06 %	204,519.45	3.19 %
Grand Total:	188	100.00 %	6,680,430.17	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	258	75.08 %	9,631,416.11	75.88 %
6.5000%	36	11.12 %	1,425,882.67	10.59 %
7.7500%	34	10.08 %	1,292,637.05	10.00 %
7.4000%	9	2.89 %	370,076.19	2.65 %
6.7500%	1	0.30 %	38,749.88	0.29 %
6.2500%	1	0.30 %	38,575.67	0.29 %
5.5000%	1	0.24 %	30,246.24	0.29 %
Grand Total:	340	100.00 %	12,827,583.81	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	147	63.08 %	5,752,904.71	58.80 %
5.5000%	60	18.34 %	1,672,387.66	24.00 %
7.4000%	35	14.75 %	1,345,111.03	14.00 %
7.2500%	7	3.38 %	308,387.43	2.80 %
6.0000%	1	0.46 %	41,884.10	0.40 %
Grand Total:	250	100.00 %	9,120,674.93	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	276	69.36 %	11,356,790.24	62.87 %
5.5000%	141	24.80 %	4,060,389.64	32.12 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	9	2.30 %	377,355.29	2.05 %
8.2500%	9	2.24 %	366,128.91	2.05 %
7.2500%	2	0.66 %	108,770.24	0.46 %
7.5000%	2	0.64 %	104,892.87	0.46 %
Grand Total:	439	100.00 %	16,374,327.19	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	57	39.24 %	977,061.83	36.54 %
11.0000%	36	24.13 %	600,797.49	23.08 %
10.5000%	33	21.44 %	533,937.59	21.15 %
12.0000%	25	12.08 %	300,764.52	16.03 %
9.9500%	1	1.03 %	25,570.08	0.64 %
9.0000%	2	0.92 %	22,875.02	1.28 %
11.5000%	1	0.61 %	15,187.50	0.64 %
10.0000%	1	0.56 %	14,026.74	0.64 %
Grand Total:	156	100.00 %	2,490,220.77	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	696	100.00 %	20,137,832.52	100.00 %
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Grand Total:	696	100.00 %	20,137,832.52	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	154	100.00 %	4,544,454.47	100.00 %
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Grand Total:	154	100.00 %	4,544,454.47	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	35	100.00 %	1,016,517.14	100.00 %
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Grand Total:	35	100.00 %	1,016,517.14	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	851	18.28 %	24,712,533.23	24.66 %
4.6500%	174	12.88 %	17,407,365.54	5.04 %
7.4000%	326	9.82 %	13,276,496.91	9.45 %
7.5000%	417	9.60 %	12,973,043.70	12.08 %
6.7500%	178	7.87 %	10,635,781.72	5.16 %
0.0000%	156	7.77 %	10,500,663.00	4.52 %
3.0000%	108	6.68 %	9,025,601.88	3.13 %
8.2500%	170	4.56 %	6,159,333.88	4.93 %
6.8750%	77	3.55 %	4,793,767.18	2.23 %
6.8500%	114	2.90 %	3,925,641.72	3.30 %
7.7500%	176	2.88 %	3,898,248.91	5.10 %
6.5000%	84	2.32 %	3,132,143.94	2.43 %
5.3500%	25	1.79 %	2,420,737.78	0.72 %
7.0000%	45	1.45 %	1,958,220.40	1.30 %
6.0000%	17	1.44 %	1,943,506.10	0.49 %
7.2500%	106	1.36 %	1,841,334.53	3.07 %
9.0000%	178	1.06 %	1,435,240.97	5.16 %
5.4000%	15	0.86 %	1,164,852.07	0.43 %
6.9000%	39	0.83 %	1,120,024.35	1.13 %
11.6250%	57	0.72 %	977,061.83	1.65 %
Other	138	1.39 %	1,879,547.17	4.00 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,558	48.24 %	65,210,244.56	45.15 %
REGIONS BANK	859	19.27 %	26,054,437.43	24.89 %
MAGNA BANK	464	16.60 %	22,440,185.12	13.45 %
FIRST HORIZON MORTGAGE	514	13.12 %	17,740,999.04	14.89 %
Nashville Habitat for Humanity	19	1.10 %	1,490,092.36	0.55 %
Other	37	1.66 %	2,245,188.30	1.07 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,391	97.31 %	131,545,959.40	98.26 %
Unknown	34	1.83 %	2,467,782.75	0.99 %
Two One BuyDown	24	0.81 %	1,090,079.11	0.70 %
Discount Loan/Perm Buydown	2	0.06 %	77,325.55	0.06 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,566	87.67 %	118,514,451.30	74.36 %
Not Coded	784	8.12 %	10,975,350.74	22.72 %
Condominium	52	2.05 %	2,769,150.06	1.51 %
PUD	27	1.35 %	1,828,708.49	0.78 %
Zero Lot Line	7	0.30 %	402,864.46	0.20 %
Other	15	0.51 %	690,621.76	0.43 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,572	70.79 %	95,689,542.27	74.53 %
RECD	275	9.42 %	12,737,602.74	7.97 %
CONV UNINS-78% OR LESS	199	8.13 %	10,984,424.42	5.77 %
CONV INS-UP TO 95%	196	5.77 %	7,802,029.39	5.68 %
VA	170	3.25 %	4,392,312.86	4.93 %
CONV INS - TO 78% EXPOSURE	21	1.22 %	1,655,636.19	0.61 %
CONV INS LTV 97.01% - 100%	11	0.99 %	1,332,950.00	0.32 %
Other	7	0.43 %	586,648.94	0.20 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,504	79.06 %	106,875,847.33	72.56 %
New Construction	391	17.66 %	23,877,417.25	11.33 %
Not Coded	555	3.24 %	4,379,933.09	16.08 %
Other	1	0.04 %	47,949.14	0.03 %
Grand Total:	3,451	100.00 %	135,181,146.81	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	117	3.29 %	4,457,612.53	3.39 %
90 Days:	229	6.17 %	8,346,325.46	6.63 %
In Foreclosure:	70	0.67 %	916,301.62	2.02 %

No. of Loans Foreclosed to Date:	267	REO-Number of Loans:	0
Foreclosed Loss/Gain to Date:	-151,284.94	Outstanding Mortgages (\$000) At Time of Default:	0
		Current Balance:	0

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	96	2.63 %	3,555,770.34	2.78 %
2	VA	3	0.07 %	94,474.46	0.09 %
3	CONV INS-UP TO 95%	3	0.06 %	75,362.30	0.09 %
5	RECD	15	0.54 %	732,005.43	0.43 %
Grand Total:		117	3.30 %	4,457,612.53	3.39 %
90 Days or More Past Due					
1	FHA	206	5.55 %	7,502,887.73	5.97 %
2	VA	8	0.13 %	172,356.23	0.23 %
3	CONV INS-UP TO 95%	4	0.08 %	104,410.18	0.12 %
4	CONV UNINS-78% OR LESS	1	0.01 %	7,298.22	0.03 %
5	RECD	10	0.41 %	559,373.10	0.29 %
Grand Total:		229	6.18 %	8,346,325.46	6.64 %
In Foreclosure					
1	FHA	56	0.65 %	872,020.76	1.62 %
2	VA	5	0.03 %	44,280.86	0.14 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5	RECD	7	0.00 %	0.00	0.20 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
Grand Total:		70	0.68 %	916,301.62	2.02 %

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Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	55	2,139,487.36	115	4,046,954.75	21	382,476.24
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	7	269,954.28	12	430,080.12	4	0.00
1994 SERIES B	13	536,114.99	23	923,723.43	6	173,581.45
1995 SERIES A	12	442,009.26	25	986,252.17	9	98,591.34
1995 SERIES BC	27	1,033,957.83	47	1,839,346.64	16	261,652.59
GENERAL FUND 1994-1	3	36,088.81	7	119,968.35	2	0.00
Total for the Resolution	117	4,457,612.53	229	8,346,325.46	70	916,301.62

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	267	-151,284.94	0	0.00
Total for the Resolution	267	-151,284.94	0	0.00

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Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	23	0.47 %	634,411.98	0.67 %
2	VA	1	0.03 %	34,438.31	0.03 %
5	RECD	2	0.04 %	48,851.97	0.06 %
Grand Total:		26	0.54 %	717,702.26	0.76 %

90 Days or More Past Due

1	FHA	53	1.20 %	1,616,837.53	1.54 %
Grand Total:		53	1.20 %	1,616,837.53	1.54 %

In Foreclosure

0	Unknown	6	0.00 %	0.00	0.17 %
1	FHA	6	0.14 %	183,881.95	0.17 %
Grand Total:		12	0.14 %	183,881.95	0.34 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	10	0.21 %	289,792.07	0.29 %
Grand Total:		10	0.21 %	289,792.07	0.29 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

Number
of Loans

10

10

% of Principal
Outstanding

0.25 %

0.25 %

Principal
Outstanding

334,917.76

334,917.76

% of Loans
Outstanding

0.29 %

0.29 %

In Foreclosure

0 Unknown

Grand Total:

2

2

0.00 %

0.00 %

0.00

0.00

0.06 %

0.06 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 10/22/2007

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

1

% of Principal
Outstanding

0.03 %

Principal
Outstanding

34,824.99

% of Loans
Outstanding

0.03 %

Grand Total:

1

0.03 %

34,824.99

0.03 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 09/30/2007

Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	4,735,000.00	0.00	0.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	2,530,000.00	30,985,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	13,035,000.00	0.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	33,185,000.00	15,565,000.00	143,135,000.00	

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Issue/Series 1993 SERIES A

Date Run: 10/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	500,000.00	4.836%	7/23/2018
2003-A RF	FHLB	1,000,000.00	5.305%	8/6/2013
2003-A RF	FHLB	1,000,000.00	4.117%	12/29/2014
2003-A RF	FHLB	1,000,000.00	5.250%	1/2/2008
2003-A RF	FHLB	1,000,000.00	5.247%	8/5/2008
2003-A RF	FHLB	1,000,000.00	4.963%	12/30/2008
2003-A RF	FHLB	1,000,000.00	5.100%	3/10/2008
2003-A RF	FHLB	1,000,000.00	5.919%	4/25/2016
	FHLB Total	14,300,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	1,000,000.00	5.300%	12/28/2007
	FHLMC Total	5,250,000.00		
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	900,000.00	5.250%	1/2/2008
	FNMA Total	4,525,000.00		
2003-A RF	Repurchase Agreement	8,000,000.00	4.900%	10/5/2007
2003-A RF	Repurchase Agreement	7,100,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	15,100,000.00		
	2003-A RF Total	39,175,000.00		
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
2003-A DSRF	FHLB	1,000,000.00	5.700%	3/9/2012
	FHLB Total	2,500,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
	FHLMC Total	2,748,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	5,100,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF Total		10,348,000.00		
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	500,000.00	4.836%	7/23/2018
2003-A PP	FHLB	2,000,000.00	5.220%	12/5/2007
	FHLB Total	4,000,000.00		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	425,000.00		
2003-A PP	Repurchase Agreement	1,000,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,000,000.00		
	2003-A PP Total	5,425,000.00		
	Bond Issue 2003 A Total	54,948,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	325,000.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
	FHLB Total	1,325,000.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,600,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
1994A RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	800,000.00		
	1994A RF Total	3,725,000.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
	FHLMC Total	1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
	FNMA Total	2,345,000.00		
	1994A DSRF Total	3,487,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	600,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A PP Total		1,100,000.00		
Bond Issue 1994 A Total		8,312,000.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
FFCB Total		620,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	162,500.00	3.150%	3/28/2014
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
FHLB Total		1,362,500.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
FHLMC Total		500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
FNMA Total		480,000.00		
1994B RF Total		2,962,500.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,250,000.00		
	Bond Issue 1994 B Total	10,212,500.00		
1995A RF	FHLB	325,000.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
	FHLB Total	1,935,000.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	100,000.00		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	600,000.00		
	1995A RF Total	2,635,000.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	US Treasury	4,000,000.00	7.841%	11/15/2016
	US Treasury Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
	Bond Issue 1995 A Total	9,533,000.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	150,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
	FHLB Total	1,650,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	320,000.00		
	1995B/C RF Total	2,525,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
	FHLMC Total	1,228,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	US Treasury	4,650,000.00	7.422%	5/15/2016
	US Treasury Total	4,650,000.00		
	1995B/C DSRF Total	7,648,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
1995B/C PP	FNMA	1,000,000.00	5.280%	12/3/2007
	FNMA Total	1,600,000.00		
	1995B/C PP Total	1,600,000.00		
	Bond Issue 1995 B/C Total	11,773,000.00		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	3,000,000.00		
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 10/08/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013
GENERAL FUND	FHLB	500,000.00	5.046%	8/24/2009
GENERAL FUND	FHLB	325,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	540,000.00	5.543%	3/29/2022
	FHLB Total	6,865,000.00		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
GENERAL FUND	FHLMC	436,000.00	6.530%	7/25/2022
GENERAL FUND	FHLMC	400,000.00	6.433%	8/22/2022
	FHLMC Total	11,266,000.00		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	300,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
GENERAL FUND	FNMA	2,000,000.00	6.033%	4/12/2017
	FNMA Total	5,480,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	Repurchase Agreement	4,000,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	4,000,000.00		
	GENERAL FUND Total	30,611,000.00		
	1974 Res Total	125,389,500.00		

Resolution	1974 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		51,022,500.00		
Prepayment Account		8,125,000.00		
Debt Service Reserve Fund		35,631,000.00		
General Fund		30,611,000.00		
Total Investments 1974 Resolution		<u><u>\$125,389,500.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/15/2007

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,552,389	\$ 15,281,663	\$ 5,993	\$ 15,275,670
1994 SERIES B	7,895,210	7,476,621	23,579,947	9,757	23,570,190
1995 SERIES A	6,750,000	6,997,499	19,097,379	5,578	19,091,801
1995 SERIES B	7,549,100	7,770,771	28,604,083	6,648	28,597,434
2003 SERIES A	18,000,000	10,576,758	162,541,039	141,371,614	21,169,425
GENERAL FUND	-	-	37,291,295	3,193,605	34,097,691
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,374,039</u>	<u>\$ 286,395,407</u>	<u>\$ 144,593,195</u>	<u>\$ 141,802,212</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-four (24) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	146	\$1,514,406.36	F	107	99	X	98
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	26	\$27,361.82	G	10	100	X	50
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	29	\$32,459.92	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	31	\$27,837.35	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	150	\$1,459,609.83	F	96	99	X	95
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	35	\$501,827.20	F	87	99	X	95
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	155	\$1,473,581.26	F	99	98	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	155	\$1,466,738.74	F	93	98	X	97
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	37	\$656,941.20	F	119	100	X	99
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	39	\$622,296.94	F	92	98	X	89
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	43	\$60,499.04	G	8	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	53	\$973,865.77	F	103	96	X	96
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	175	\$83,703.78	G	10	100	X	90
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	62	\$81,210.10	G	8	100	X	88

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	68	\$114,638.08	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	73	\$117,553.93	G	10	100	X	80
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	74	\$293,679.18	RE	24	100	X	96
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	74	\$97,538.22	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	76	\$305,833.73	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	138	\$1,301,710.60	F	104	97	X	96
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	84	\$320,910.32	RE	24	100	X	92
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	143	\$1,303,968.95	F	91	98	X	96
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	91	\$414,600.01	F	34	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	84	\$120,217.76	G	10	100	X	100
Total Mortgage Loan Amount									\$13,372,990.09					

As of: 09/30/2007

Resolution 1985 BOND RESOLUTION

Date Run: 10/22/2007

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,720,119,135.48

Outstanding Principal Balance: 1,698,758,765.74

Current Outstanding Commitments: 25,592,986.00

Current Uncommitted Lendable Funds: 51,094,908.85

Average Purchase Price: 66,308.32

Average Original Loan Amount: 65,087.37

Total Number of Loans

Originated: 58,635

Paidoff: 36,976

Outstanding: 21,659

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2007

Resolution 1985 BOND RESOLUTION

Date Run: 10/22/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	12,165,000.00	24,654,186.50	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	39,195,000.00	45,098,310.32	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	71,540,000.00	33,234,975.80	0.00	0.00	45,267.64	44,075.29	8,585
ISSUE 2001-2	08/01/2001	08/30/2001	28,985,000.00	27,115,025.39	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	29,560,000.00	31,450,729.72	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	41,085,000.00	38,684,115.53	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	49,495,000.00	49,673,504.97	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	32,540,000.00	32,179,726.64	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	44,445,000.00	43,379,215.67	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	52,340,000.00	51,578,392.31	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	61,905,000.00	60,416,490.49	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	82,840,000.00	85,287,127.72	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	84,995,000.00	87,250,463.72	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	93,455,000.00	91,683,300.21	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	95,820,000.00	94,199,543.90	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	98,065,000.00	98,356,162.56	0.00	0.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	98,745,000.00	98,903,174.28	0.00	0.00	108,940.89	105,524.02	975
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	101,582,416.94	0.00	77,210.00	110,809.87	107,666.25	961
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	101,530,587.77	412,385.00	538,658.00	110,764.90	108,407.69	943
ISSUE 2007-2	06/06/2007	06/06/2007	120,000,000.00	119,367,296.40	2,557,593.00	366,255.00	113,667.96	111,027.43	1,084
ISSUE 2007-3	08/07/2007	08/07/2007	149,375,000.00	128,819,416.66	22,623,008.00	1,415,827.50	116,854.71	113,539.88	1,136
ISSUE 2007-4	00/00/0000	00/00/0000	0.00	0.00	0.00	50,000,000.00	0.00	0.00	0
ISSUE A	06/01/1985	07/02/1985	0.00	2,147,586.33	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	511,086.25	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,495,917.85	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,187,496.74	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,747,834.24	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,392,546.77	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,642,717.49	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,193,082.58	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	2,400,000.00	5,570,949.43	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	9,755,000.00	10,545,494.61	0.00	0.00	52,989.78	52,773.56	837

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Resolution 1985 BOND RESOLUTION

Date Run: 10/22/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-2	06/01/1996	06/20/1996	13,740,000.00	13,858,773.64	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	13,335,000.00	13,034,474.99	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	6,670,000.00	12,514,071.62	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	23,525,000.00	19,723,257.39	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	23,060,000.00	18,679,350.19	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	18,110,000.00	18,164,783.50	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	8,484,135.48	6,254,052.28	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	17,335,000.00	17,014,301.76	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	8,405,000.00	8,400,328.29	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	22,680,000.00	22,747,115.06	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	9,655,000.00	10,301,273.59	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	28,800,000.00	27,575,638.98	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	27,615,000.00	26,612,468.66	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,720,119,135.48	1,698,758,765.74	25,592,986.00	51,094,908.85	66,308.32	65,087.37	58,635

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2007**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	166,176.87	83.72%	25,295,140.47	15.73%	4,752,658.38
Great Rate (7.30%)	0.91%	82,315.24	99.09%	8,963,315.89	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,615,111.82	7.94%	311,796.52
Great Rate (6.50%)	12.93%	107,284.07	87.07%	722,445.79	0.00%	0.00
TOTALS	355,776.18		38,596,013.97		5,064,454.90	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 44,016,245.05

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	779,666.80	90.00%	14,929,789.84	5.30%	879,198.74
Great Start (6.40%)	0.57%	57,021.87	91.43%	9,146,508.58	8.00%	800,307.00
Great Rate (6.00%)	0.00%	0.00	100.00%	10,849,973.67	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	7,478,657.90	6.25%	498,577.19
Great Start (6.625%)	0.00%	0.00	94.64%	3,066,715.71	5.36%	173,685.50
Great Start (7.00%)	0.00%	0.00	100.00%	1,013,402.17	0.00%	0.00
TOTALS	836,688.68		46,485,047.86		2,351,768.43	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 49,673,504.97

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2007**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	12,624,999.54	4.55%	601,820.30
Great Start (6.25%)	0.00%	0.00	96.15%	9,014,755.89	3.85%	360,965.26
Great Rate (5.40%)	0.00%	0.00	98.18%	2,136,318.87	1.82%	39,601.76
Great Start (5.75%)	0.00%	0.00	88.46%	3,515,288.92	11.54%	458,585.06
Great Rate (4.75%)	0.00%	0.00	86.36%	2,766,531.16	13.64%	436,955.59
Great Start (6.40%)	0.00%	0.00	98.46%	220,456.16	1.54%	3,448.13
TOTALS		0.00		30,278,350.54		1,901,376.10

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 32,179,726.64

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	28,728,365.90	9.73%	3,096,565.86
Great Start (6.10%)	0.00%	0.00	91.73%	17,052,300.37	8.27%	1,537,365.36
Great Rate (5.60%)	0.00%	0.00	99.12%	21,936,339.15	0.88%	194,753.62
Great Start (6.60%)	0.00%	0.00	99.25%	12,058,633.84	0.75%	91,123.18
TOTALS		0.00		79,775,639.27		4,919,808.01

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 84,695,447.28

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	372	88.28 %	21,763,734.24	86.31 %
6.7500%	27	7.32 %	1,805,816.82	6.26 %
5.9000%	5	1.29 %	317,567.57	1.16 %
8.8000%	6	0.71 %	174,968.59	1.39 %
8.7000%	6	0.67 %	165,955.08	1.39 %
8.4500%	5	0.52 %	127,971.85	1.16 %
8.8500%	4	0.50 %	123,661.18	0.93 %
8.6000%	2	0.24 %	59,747.60	0.46 %
6.0000%	1	0.20 %	49,425.93	0.23 %
8.4000%	2	0.16 %	38,223.79	0.46 %
8.1250%	1	0.11 %	27,113.85	0.23 %
Grand Total:	431	100.00 %	24,654,186.50	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	448	67.00 %	30,213,975.72	62.40 %
7.3000%	160	20.06 %	9,045,631.13	22.28 %
7.2500%	58	8.71 %	3,926,908.34	8.08 %
6.5000%	13	1.84 %	829,729.86	1.81 %
5.9000%	5	0.77 %	346,217.88	0.70 %
8.1250%	11	0.46 %	208,342.10	1.53 %
6.9000%	3	0.39 %	175,412.51	0.42 %
8.4500%	7	0.25 %	112,019.48	0.97 %
8.8000%	5	0.23 %	104,834.99	0.70 %
8.8500%	5	0.17 %	76,239.80	0.70 %
8.7000%	3	0.13 %	58,998.51	0.42 %
Grand Total:	718	100.00 %	45,098,310.32	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	35.37 %	11,754,057.67	25.76 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	164	13.44 %	4,465,898.48	16.63 %
8.4000%	140	12.60 %	4,186,181.93	14.20 %
8.8500%	129	11.29 %	3,752,094.47	13.08 %
8.1250%	97	8.84 %	2,939,517.97	9.84 %
8.7000%	81	7.14 %	2,374,247.20	8.22 %
8.8000%	77	6.76 %	2,247,091.77	7.81 %
7.7000%	26	2.44 %	810,656.64	2.64 %
8.6000%	13	1.23 %	410,166.28	1.32 %
2.6500%	2	0.49 %	162,475.54	0.20 %
2.7000%	1	0.26 %	84,771.76	0.10 %
6.0000%	1	0.08 %	24,934.18	0.10 %
8.0250%	1	0.07 %	22,881.91	0.10 %
Grand Total:	986	100.00 %	33,234,975.80	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	255	67.50 %	18,301,742.29	66.93 %
6.9000%	72	18.04 %	4,891,343.94	18.90 %
6.2500%	40	10.79 %	2,925,621.04	10.50 %
7.2500%	11	2.81 %	763,157.14	2.89 %
6.0000%	2	0.49 %	131,729.89	0.52 %
5.6000%	1	0.37 %	101,431.09	0.26 %
Grand Total:	381	100.00 %	27,115,025.39	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	349	79.71 %	25,069,911.87	78.96 %
6.9000%	75	15.90 %	5,001,967.09	16.97 %
6.0000%	12	2.85 %	896,656.89	2.71 %
6.4000%	3	0.79 %	248,004.88	0.68 %
5.6000%	2	0.46 %	144,190.04	0.45 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

442

% of Principal
Outstanding

0.29 %

100.00 %

Principal
Outstanding

89,998.95

31,450,729.72

% of Loans
Outstanding

0.23 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

413

102

7

522

% of Principal
Outstanding

79.63 %

19.10 %

1.27 %

100.00 %

Principal
Outstanding

30,805,335.27

7,388,461.88

490,318.38

38,684,115.53

% of Loans
Outstanding

79.12 %

19.54 %

1.34 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

217

143

136

107

46

13

662

% of Principal
Outstanding

33.40 %

21.84 %

20.14 %

16.06 %

6.52 %

2.04 %

100.00 %

Principal
Outstanding

16,588,655.38

10,849,973.67

10,003,837.45

7,977,235.09

3,240,401.21

1,013,402.17

49,673,504.97

% of Loans
Outstanding

32.78 %

21.60 %

20.54 %

16.16 %

6.95 %

1.96 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

166

122

49

41

26

3

407

% of Principal
Outstanding

41.10 %

29.14 %

12.35 %

9.95 %

6.76 %

0.70 %

100.00 %

Principal
Outstanding

13,226,819.84

9,375,721.15

3,973,873.98

3,203,486.75

2,175,920.63

223,904.29

32,179,726.64

% of Loans
Outstanding

40.79 %

29.98 %

12.04 %

10.07 %

6.39 %

0.74 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	292	59.52 %	25,821,026.62	58.52 %
5.6500%	202	39.74 %	17,239,289.72	40.48 %
6.6000%	2	0.34 %	147,790.57	0.40 %
5.2500%	2	0.25 %	107,609.82	0.40 %
6.2500%	1	0.15 %	63,498.94	0.20 %
Grand Total:	499	100.00 %	43,379,215.67	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	246	41.76 %	21,538,737.47	41.28 %
6.2500%	169	28.20 %	14,544,083.56	28.36 %
4.6500%	60	10.85 %	5,598,609.37	10.07 %
5.3500%	52	8.46 %	4,365,001.19	8.72 %
6.3500%	39	5.83 %	3,004,945.22	6.54 %
5.6500%	25	4.07 %	2,098,060.75	4.19 %
5.6000%	3	0.49 %	251,641.31	0.50 %
5.4000%	1	0.21 %	109,071.21	0.17 %
6.0000%	1	0.13 %	68,242.23	0.17 %
Grand Total:	596	100.00 %	51,578,392.31	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	224	33.10 %	19,995,143.15	32.46 %
5.9500%	156	22.35 %	13,504,410.54	22.61 %
5.6000%	136	20.08 %	12,131,135.56	19.71 %
6.6000%	62	9.17 %	5,537,532.39	8.99 %
5.2500%	55	7.55 %	4,560,877.63	7.97 %
6.2500%	51	6.82 %	4,121,936.52	7.39 %
4.9900%	6	0.94 %	565,454.70	0.87 %
Grand Total:	690	100.00 %	60,416,490.49	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	348	37.32 %	31,824,931.76	36.83 %
5.6000%	242	25.95 %	22,131,092.77	25.61 %
6.1000%	212	21.80 %	18,589,665.73	22.43 %
6.6000%	137	14.25 %	12,149,757.02	14.50 %
4.9900%	4	0.49 %	414,947.08	0.42 %
6.0000%	2	0.21 %	176,733.36	0.21 %
Grand Total:	945	100.00 %	85,287,127.72	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	500	55.84 %	48,720,065.77	45.21 %
5.9900%	275	29.94 %	26,123,466.88	24.86 %
6.8500%	185	7.01 %	6,116,542.94	16.73 %
6.5000%	121	5.07 %	4,426,837.77	10.94 %
5.1000%	17	1.73 %	1,509,979.99	1.54 %
6.1000%	3	0.23 %	196,754.23	0.27 %
5.5000%	4	0.13 %	113,941.80	0.36 %
7.7500%	1	0.05 %	42,874.34	0.09 %
Grand Total:	1,106	100.00 %	87,250,463.72	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	560	60.25 %	55,243,256.84	59.96 %
5.9900%	371	39.35 %	36,074,486.95	39.72 %
5.4000%	2	0.28 %	259,045.89	0.21 %
5.5000%	1	0.12 %	106,510.53	0.11 %
Grand Total:	934	100.00 %	91,683,300.21	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	579	61.31 %	57,756,967.02	61.40 %
6.3000%	300	31.30 %	29,487,845.36	31.81 %
4.9900%	40	4.80 %	4,519,311.65	4.24 %
5.9900%	16	1.79 %	1,683,826.99	1.70 %
5.4000%	5	0.53 %	499,546.83	0.53 %
5.5000%	2	0.21 %	199,323.57	0.21 %
6.5000%	1	0.06 %	52,722.48	0.11 %
Grand Total:	943	100.00 %	94,199,543.90	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	585	61.43 %	60,415,460.08	61.13 %
6.4000%	264	27.63 %	27,171,354.59	27.59 %
5.3000%	61	6.24 %	6,139,397.07	6.37 %
6.3000%	30	3.08 %	3,034,252.96	3.13 %
5.8000%	5	0.52 %	510,609.87	0.52 %
5.5000%	5	0.49 %	486,259.76	0.52 %
6.8000%	5	0.41 %	400,589.71	0.52 %
6.5000%	1	0.12 %	120,904.44	0.10 %
6.0000%	1	0.08 %	77,334.08	0.10 %
Grand Total:	957	100.00 %	98,356,162.56	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	614	65.47 %	64,750,227.40	64.70 %
6.8000%	256	26.53 %	26,239,745.86	26.98 %
5.4000%	45	4.87 %	4,817,208.79	4.74 %
6.4000%	23	2.24 %	2,212,168.37	2.42 %
0.0000%	10	0.78 %	774,663.19	1.05 %
5.5000%	1	0.11 %	109,160.67	0.11 %
Grand Total:	949	100.00 %	98,903,174.28	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	342	37.24 %	37,824,532.88	35.85 %
5.5000%	328	33.75 %	34,284,625.76	34.38 %
6.5000%	122	12.17 %	12,361,182.18	12.79 %
6.4000%	81	8.27 %	8,403,687.34	8.49 %
5.9000%	41	4.16 %	4,223,833.58	4.30 %
6.0000%	23	2.62 %	2,666,513.96	2.41 %
5.8000%	13	1.44 %	1,465,211.74	1.36 %
6.8000%	4	0.35 %	352,829.50	0.42 %
Grand Total:	954	100.00 %	101,582,416.94	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	723	76.97 %	78,152,955.45	76.75 %
6.4000%	140	14.40 %	14,625,212.14	14.86 %
5.9000%	79	8.62 %	8,752,420.18	8.39 %
Grand Total:	942	100.00 %	101,530,587.77	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	754	69.81 %	83,328,373.83	69.62 %
6.4000%	128	11.29 %	13,474,945.37	11.82 %
5.7000%	113	10.67 %	12,742,372.67	10.43 %
5.9000%	54	5.31 %	6,340,283.97	4.99 %
6.7000%	22	1.83 %	2,189,838.30	2.03 %
6.2000%	12	1.08 %	1,291,482.26	1.11 %
Grand Total:	1,083	100.00 %	119,367,296.40	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7000%	950	84.82 %	109,260,704.94	83.70 %
6.7000%	120	9.51 %	12,250,700.21	10.57 %
6.2000%	61	5.42 %	6,984,334.51	5.37 %
6.0000%	2	0.18 %	227,500.00	0.18 %
0.0000%	2	0.07 %	96,177.00	0.18 %
Grand Total:	1,135	100.00 %	128,819,416.66	100.00 %

ISSUE 2007-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	97	100.00 %	2,147,586.33	100.00 %
Grand Total:	97	100.00 %	2,147,586.33	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	24	100.00 %	511,086.25	100.00 %
Grand Total:	24	100.00 %	511,086.25	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

63

63

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

1,495,917.85

1,495,917.85

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans

104

18

122

% of Principal
Outstanding

88.19 %

11.81 %

100.00 %

Principal
Outstanding

2,811,144.42

376,352.32

3,187,496.74

% of Loans
Outstanding

85.25 %

14.75 %

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans

79

77

156

% of Principal
Outstanding

53.43 %

46.57 %

100.00 %

Principal
Outstanding

2,002,572.60

1,745,261.64

3,747,834.24

% of Loans
Outstanding

50.64 %

49.36 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	105	99.14 %	3,363,392.67	99.06 %
8.8000%	1	0.86 %	29,154.10	0.94 %
Grand Total:	106	100.00 %	3,392,546.77	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	97	100.00 %	2,642,717.49	100.00 %
Grand Total:	97	100.00 %	2,642,717.49	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	183	91.69 %	5,678,528.07	92.89 %
7.7500%	8	4.52 %	280,041.01	4.06 %
7.5000%	4	2.85 %	176,208.71	2.03 %
7.4500%	1	0.49 %	30,600.53	0.51 %
7.5750%	1	0.45 %	27,704.26	0.51 %
Grand Total:	197	100.00 %	6,193,082.58	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	75	55.96 %	3,117,431.68	50.00 %
5.5000%	50	26.99 %	1,503,415.79	33.33 %
8.1250%	6	4.37 %	243,644.21	4.00 %
8.8500%	5	3.23 %	180,102.14	3.33 %
8.4500%	3	2.10 %	116,903.69	2.00 %
8.8000%	3	2.08 %	115,612.17	2.00 %
8.4000%	3	1.78 %	99,078.67	2.00 %
8.2500%	2	1.47 %	81,758.77	1.33 %
8.0000%	1	0.72 %	40,094.36	0.67 %
8.7000%	1	0.70 %	38,794.31	0.67 %
8.6000%	1	0.61 %	34,113.64	0.67 %
Grand Total:	150	100.00 %	5,570,949.43	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	201	80.74 %	8,513,973.64	77.01 %
5.5000%	25	7.03 %	741,317.79	9.58 %
8.8000%	10	3.37 %	355,122.73	3.83 %
6.7500%	7	3.00 %	316,378.13	2.68 %
7.4000%	6	2.30 %	243,033.72	2.30 %
8.8500%	4	1.28 %	134,508.78	1.53 %
8.1250%	4	0.86 %	90,241.74	1.53 %
8.2500%	1	0.39 %	41,081.47	0.38 %
7.2500%	1	0.37 %	39,047.39	0.38 %
8.4000%	1	0.34 %	35,943.28	0.38 %
8.4500%	1	0.33 %	34,845.94	0.38 %
Grand Total:	261	100.00 %	10,545,494.61	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	151	47.55 %	6,590,009.18	46.04 %
7.2500%	95	29.40 %	4,075,059.85	28.96 %
5.5000%	40	8.91 %	1,235,260.08	12.20 %
7.0000%	19	6.42 %	890,323.40	5.79 %
8.1250%	9	2.90 %	401,518.81	2.74 %
8.8000%	5	1.57 %	217,654.97	1.52 %
6.7500%	3	1.05 %	145,504.29	0.91 %
8.2500%	2	0.80 %	111,282.37	0.61 %
8.7000%	2	0.61 %	85,161.10	0.61 %
7.4000%	1	0.47 %	65,307.92	0.30 %
6.5000%	1	0.30 %	41,691.67	0.30 %
Grand Total:	328	100.00 %	13,858,773.64	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	138	50.04 %	6,522,934.26	49.82 %
6.2500%	73	28.83 %	3,758,073.72	26.35 %
6.5000%	40	16.13 %	2,102,620.82	14.44 %
8.8500%	6	1.20 %	156,777.18	2.17 %
8.8000%	4	0.86 %	112,697.08	1.44 %
8.4000%	4	0.82 %	107,094.58	1.44 %
8.7000%	4	0.80 %	104,087.60	1.44 %
8.4500%	5	0.65 %	85,275.32	1.81 %
8.6000%	1	0.23 %	30,068.85	0.36 %
8.3500%	1	0.22 %	28,599.29	0.36 %
8.1250%	1	0.20 %	26,246.29	0.36 %
Grand Total:	277	100.00 %	13,034,474.99	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	191	66.29 %	8,295,305.11	64.97 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	57	20.23 %	2,531,506.24	19.39 %
6.7500%	9	3.52 %	440,725.53	3.06 %
8.8000%	8	2.07 %	259,173.86	2.72 %
6.5000%	4	1.61 %	201,316.73	1.36 %
8.8500%	5	1.17 %	146,468.88	1.70 %
8.7000%	4	1.04 %	129,879.47	1.36 %
8.1250%	4	0.96 %	119,714.23	1.36 %
8.4500%	4	0.89 %	111,482.83	1.36 %
8.4000%	2	0.49 %	60,856.19	0.68 %
6.1000%	1	0.41 %	51,015.40	0.34 %
6.0000%	1	0.33 %	41,613.11	0.34 %
8.2500%	1	0.28 %	35,164.03	0.34 %
7.8750%	1	0.26 %	32,760.57	0.34 %
8.0000%	1	0.26 %	32,656.36	0.34 %
5.5000%	1	0.20 %	24,433.08	0.34 %
Grand Total:	294	100.00 %	12,514,071.62	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	160	43.74 %	8,627,770.05	40.00 %
6.5000%	172	41.71 %	8,226,931.86	43.00 %
6.1000%	29	7.98 %	1,573,513.51	7.25 %
6.2500%	6	1.76 %	347,199.95	1.50 %
5.8750%	4	1.56 %	308,106.71	1.00 %
8.1250%	9	0.96 %	188,664.51	2.25 %
8.8000%	7	0.77 %	151,394.01	1.75 %
6.7500%	2	0.52 %	102,672.10	0.50 %
8.8500%	4	0.36 %	70,367.82	1.00 %
8.4000%	4	0.33 %	65,068.05	1.00 %
7.7000%	2	0.22 %	43,954.35	0.50 %
8.4500%	1	0.09 %	17,614.47	0.25 %
Grand Total:	400	100.00 %	19,723,257.39	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	330	96.35 %	17,997,085.83	91.16 %
5.9800%	4	1.24 %	231,021.02	1.10 %
5.8750%	2	0.55 %	102,521.39	0.55 %
8.8000%	7	0.52 %	96,248.57	1.93 %
8.1250%	4	0.30 %	55,508.97	1.10 %
8.4500%	3	0.25 %	46,836.95	0.83 %
8.7000%	3	0.24 %	44,709.54	0.83 %
8.4000%	4	0.22 %	40,604.48	1.10 %
8.8500%	2	0.12 %	22,031.43	0.55 %
7.9000%	1	0.10 %	19,116.01	0.28 %
8.6000%	1	0.09 %	17,246.53	0.28 %
7.7000%	1	0.03 %	6,419.47	0.28 %
Grand Total:	362	100.00 %	18,679,350.19	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	293	98.63 %	17,916,252.47	98.99 %
6.7500%	3	1.37 %	248,531.03	1.01 %
Grand Total:	296	100.00 %	18,164,783.50	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	112	41.26 %	2,580,614.55	41.48 %
9.0000%	99	38.60 %	2,414,127.31	36.67 %
8.5000%	57	19.42 %	1,214,422.58	21.11 %
8.0000%	1	0.45 %	28,220.94	0.37 %
6.0000%	1	0.27 %	16,666.90	0.37 %
Grand Total:	270	100.00 %	6,254,052.28	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	171	60.44 %	10,282,883.85	59.58 %
5.8750%	63	22.94 %	3,903,615.81	21.95 %
6.2500%	44	16.14 %	2,745,645.26	15.33 %
8.8500%	2	0.11 %	19,231.06	0.70 %
8.0000%	1	0.09 %	15,157.75	0.35 %
8.8000%	1	0.08 %	14,396.02	0.35 %
8.4000%	1	0.08 %	12,997.97	0.35 %
8.1250%	1	0.05 %	8,745.05	0.35 %
8.7000%	2	0.04 %	6,577.94	0.70 %
8.4500%	1	0.03 %	5,051.05	0.35 %
Grand Total:	287	100.00 %	17,014,301.76	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	134	93.17 %	7,826,226.11	82.72 %
8.1250%	8	1.93 %	162,539.65	4.94 %
8.8000%	5	1.34 %	112,966.16	3.09 %
8.4000%	5	1.14 %	95,644.38	3.09 %
8.7000%	5	1.02 %	85,440.53	3.09 %
8.4500%	3	0.83 %	69,368.50	1.85 %
8.8500%	1	0.29 %	24,542.79	0.62 %
8.6000%	1	0.28 %	23,600.17	0.62 %
Grand Total:	162	100.00 %	8,400,328.29	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	114	27.81 %	6,325,467.68	30.16 %
6.2500%	89	25.80 %	5,869,288.66	23.54 %
6.8750%	98	25.78 %	5,864,375.44	25.93 %
7.7500%	42	11.36 %	2,583,975.78	11.11 %
6.7500%	24	6.22 %	1,415,909.90	6.35 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	4	1.31 %	298,878.85	1.06 %
5.8750%	4	0.90 %	205,589.67	1.06 %
7.3000%	2	0.50 %	113,911.34	0.53 %
6.0000%	1	0.31 %	69,717.74	0.26 %
Grand Total:	378	100.00 %	22,747,115.06	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	165	100.00 %	10,301,273.59	100.00 %
Grand Total:	165	100.00 %	10,301,273.59	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	289	64.93 %	17,906,218.35	64.65 %
7.2500%	146	32.57 %	8,981,869.06	32.66 %
6.8750%	5	1.17 %	322,992.32	1.12 %
6.7500%	2	0.42 %	116,680.26	0.45 %
7.7500%	2	0.41 %	112,120.78	0.45 %
7.3000%	1	0.24 %	64,813.18	0.22 %
8.2500%	1	0.23 %	64,339.23	0.22 %
8.1250%	1	0.02 %	6,605.80	0.22 %
Grand Total:	447	100.00 %	27,575,638.98	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	271	65.26 %	17,366,149.27	61.87 %
8.2500%	73	16.53 %	4,399,930.55	16.67 %
7.7500%	28	6.68 %	1,776,445.42	6.39 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.2500%	25	5.93 %	1,577,088.67	5.71 %
7.3000%	12	2.84 %	756,837.78	2.74 %
8.8000%	8	0.68 %	182,250.74	1.83 %
8.4500%	7	0.62 %	165,591.32	1.60 %
8.7000%	4	0.35 %	93,464.83	0.91 %
8.1250%	4	0.30 %	80,706.68	0.91 %
6.9000%	1	0.27 %	72,594.44	0.23 %
6.2500%	1	0.26 %	70,029.95	0.23 %
8.4000%	3	0.25 %	66,952.70	0.68 %
8.6000%	1	0.02 %	4,426.31	0.23 %
Grand Total:	438	100.00 %	26,612,468.66	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	98	100.00 %	2,931,953.90	100.00 %
Grand Total:	98	100.00 %	2,931,953.90	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	686,414.64	100.00 %
Grand Total:	22	100.00 %	686,414.64	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	44	100.00 %	1,028,966.66	100.00 %
Grand Total:	44	100.00 %	1,028,966.66	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	64	78.10 %	1,439,617.32	77.11 %
6.7500%	18	20.42 %	376,352.32	21.69 %
9.3500%	1	1.49 %	27,414.40	1.20 %
Grand Total:	83	100.00 %	1,843,384.04	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	100.00 %	121,504.99	100.00 %
Grand Total:	10	100.00 %	121,504.99	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,700	16.73 %	284,170,770.97	12.47 %
5.7000%	1,063	7.18 %	122,003,077.61	4.91 %
4.9900%	1,110	6.44 %	109,463,036.04	5.12 %
6.2500%	1,333	5.41 %	91,941,292.82	6.15 %
6.4000%	785	4.52 %	76,853,432.81	3.62 %
5.8000%	632	3.93 %	66,726,049.01	2.92 %
5.3000%	640	3.76 %	63,896,364.09	2.95 %
5.9900%	662	3.76 %	63,881,780.82	3.06 %
5.9000%	788	3.73 %	63,351,977.34	3.64 %
6.0000%	604	2.71 %	46,102,377.21	2.79 %
5.2500%	469	2.32 %	39,434,044.76	2.17 %
5.5000%	457	2.28 %	38,804,248.83	2.11 %
6.1000%	575	2.26 %	38,408,034.70	2.65 %
6.5000%	676	2.17 %	36,877,911.45	3.12 %
5.6000%	384	2.05 %	34,759,490.77	1.77 %
5.1000%	365	1.96 %	33,334,911.75	1.69 %
6.3000%	330	1.91 %	32,522,098.32	1.52 %
7.3000%	547	1.87 %	31,744,927.67	2.53 %
4.6500%	352	1.85 %	31,419,635.99	1.63 %
6.7500%	504	1.70 %	28,857,653.91	2.33 %
Other	6,683	21.44 %	364,205,648.87	30.86 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	14,285	71.29 %	1,211,126,928.55	65.95 %
MAGNA BANK	3,854	17.25 %	293,119,255.66	17.79 %
FIRST HORIZON MORTGAGE	1,753	6.77 %	114,942,257.71	8.09 %
REGIONS BANK	1,498	3.93 %	66,698,178.66	6.92 %
Nashville Habitat for Humanity	66	0.22 %	3,792,177.75	0.30 %
Other	203	0.53 %	9,079,967.41	0.94 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	21,483	99.20 %	1,685,127,910.02	99.19 %
Unknown	171	0.79 %	13,352,562.85	0.79 %
Two One BuyDown	3	0.01 %	125,548.09	0.01 %
Unknown	1	0.01 %	125,040.52	0.00 %
Discount Loan/Perm Buydown	1	0.00 %	27,704.26	0.00 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	17,607	84.13 %	1,429,153,793.77	81.29 %
PUD	903	6.04 %	102,556,230.90	4.17 %
Not Coded	1,811	3.07 %	52,117,229.91	8.36 %
Condominium	603	2.99 %	50,724,482.22	2.78 %
Townhouse	255	1.51 %	25,694,616.58	1.18 %
Other	480	2.27 %	38,512,412.36	2.22 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,750	65.47 %	1,112,147,248.58	68.10 %
RECD	2,563	11.75 %	199,599,984.49	11.83 %
CONV INS LTV 97.01% - 100%	1,700	11.30 %	191,948,582.28	7.85 %
VA	959	4.33 %	73,526,409.44	4.43 %
CONV UNINS-78% OR LESS	729	2.80 %	47,575,020.14	3.37 %
CONV INS-UP TO 95%	514	1.74 %	29,574,523.30	2.37 %
CONV INS UP TO 97% LTV	99	0.56 %	9,442,883.45	0.46 %
Other	345	2.06 %	34,944,114.06	1.59 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	17,199	76.22 %	1,294,839,674.93	79.41 %
New Construction	4,295	23.50 %	399,195,806.51	19.83 %
Not Coded	159	0.26 %	4,380,875.96	0.73 %
Other	6	0.02 %	342,408.34	0.03 %
Grand Total:	21,659	100.00 %	1,698,758,765.74	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	650	2.51 %	42,723,336.95	3.00 %
90 Days:	794	3.12 %	53,137,075.08	3.66 %
In Foreclosure:	181	0.33 %	5,746,872.91	0.83 %

No. of Loans Foreclosed to Date: 2,268

REO-Number of Loans: 21

Foreclosed Loss/Gain to Date: -2,515,648.62

Outstanding Mortgages (\$000)

At Time of Default: 1,313

Current Balance: 0

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Delinquency Statistics

Loan Type

60-89 Days Past Due

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1 FHA	526	2.03 %	34,453,981.58	2.43 %
2 VA	24	0.09 %	1,506,175.33	0.11 %
3 CONV INS-UP TO 95%	9	0.03 %	487,709.03	0.04 %
4 CONV UNINS-78% OR LESS	4	0.02 %	287,682.09	0.02 %
5 RECD	78	0.32 %	5,357,454.52	0.36 %
7 CONV INS - TO 78% EXPOSURE	3	0.01 %	151,521.24	0.01 %
16 CONV INS LTV 85.01% - 90.00%	1	0.01 %	107,001.00	0.00 %
18 CONV INS LTV 95.01% - 97.00%	1	0.00 %	69,211.69	0.00 %
19 CONV INS LTV 97.01% - 100%	4	0.02 %	302,600.47	0.02 %

Grand Total:

650 2.53 % 42,723,336.95 2.99 %

90 Days or More Past Due

1 FHA	669	2.60 %	44,218,029.40	3.09 %
2 VA	24	0.09 %	1,609,400.62	0.11 %
3 CONV INS-UP TO 95%	6	0.02 %	267,776.57	0.03 %
4 CONV UNINS-78% OR LESS	1	0.00 %	60,852.82	0.00 %
5 RECD	81	0.34 %	5,795,506.38	0.37 %
7 CONV INS - TO 78% EXPOSURE	1	0.00 %	60,933.39	0.00 %
12 CONV INS UP TO 97% LTV	3	0.02 %	291,599.83	0.01 %
18 CONV INS LTV 95.01% - 97.00%	1	0.00 %	38,333.56	0.00 %
19 CONV INS LTV 97.01% - 100%	8	0.05 %	794,642.51	0.04 %

Grand Total:

794 3.12 % 53,137,075.08 3.65 %

In Foreclosure

1 FHA	146	0.29 %	4,956,092.64	0.67 %
2 VA	11	0.01 %	179,096.02	0.05 %
3 CONV INS-UP TO 95%	3	0.00 %	0.00	0.01 %
5 RECD	18	0.03 %	542,969.53	0.08 %
7 CONV INS - TO 78% EXPOSURE	3	0.00 %	68,714.72	0.01 %

Grand Total:

181 0.33 % 5,746,872.91 0.82 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	32	1,965,676.44	31	1,882,187.25	6	62,350.71
ISSUE 2000-2	44	2,827,768.29	43	2,864,263.76	12	416,497.59
ISSUE 2001-1	31	893,788.54	34	1,051,861.78	15	98,085.97
ISSUE 2001-2	14	943,115.01	17	1,154,613.43	7	229,008.88
ISSUE 2001-3	24	1,732,022.09	33	2,453,645.42	4	162,970.56
ISSUE 2002-1	17	1,306,506.02	28	1,939,042.16	3	214,503.08
ISSUE 2002-2	25	1,800,673.14	38	2,904,737.34	7	177,988.67
ISSUE 2003-1	11	828,647.09	22	1,614,139.43	4	338,205.13
ISSUE 2003-2	10	942,736.18	10	833,250.79	4	256,745.30
ISSUE 2003-3	17	1,432,554.58	29	2,452,030.89	1	109,895.65
ISSUE 2004-1	15	1,156,950.02	29	2,418,659.19	4	216,313.26
ISSUE 2004-2	25	2,297,295.43	36	3,029,388.51	8	649,908.21
ISSUE 2004-3	27	2,188,062.06	44	3,309,869.88	5	227,280.64
ISSUE 2005-1	25	2,405,675.22	30	2,796,798.43	6	592,219.26
ISSUE 2005-2	14	1,399,306.33	18	1,590,859.50	3	299,867.69
ISSUE 2006-1	19	1,720,418.33	31	2,920,439.63	1	120,550.14
ISSUE 2006-2	20	1,861,636.94	19	2,124,859.86	2	93,666.47
ISSUE 2006-3	12	1,009,409.40	16	1,569,545.91	1	68,659.02
ISSUE 2007-1	7	509,693.49	7	679,606.97	0	0.00
ISSUE 2007-2	10	923,629.70	4	379,676.00	0	0.00
ISSUE A	2	52,504.95	3	75,090.62	2	0.00
ISSUE B	2	49,853.36	0	0.00	1	0.00
ISSUE E	0	0.00	1	33,459.95	0	0.00
ISSUE GH	3	74,359.41	6	149,644.34	2	0.00
ISSUE I	7	183,228.67	3	83,282.06	6	0.00
ISSUE JK	3	105,040.69	3	105,433.01	4	66,785.14
ISSUE L	6	170,806.28	3	84,004.02	1	0.00
ISSUE WRXR	9	357,983.18	9	282,585.22	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	13	503,850.78	7	245,870.04	3	59,411.12
ISSUE 1996-1	10	422,006.42	19	753,438.04	6	71,622.67
ISSUE 1996-2	23	1,030,882.50	19	826,943.86	2	81,696.21
ISSUE 1996-3	15	724,234.19	24	1,093,658.01	2	0.00
ISSUE 1996-4	12	498,559.88	15	655,203.37	6	106,364.97
ISSUE 1996-5	9	458,604.26	15	696,992.07	5	185,463.80

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1997-1	25	1,382,142.31	19	886,511.56	2	0.00
ISSUE 1997-2	14	937,963.36	9	511,483.25	6	137,696.36
ISSUE 1997-3	12	293,042.52	10	231,042.26	7	0.00
ISSUE 1998-1	9	540,236.94	9	500,027.70	3	58,643.73
ISSUE 1998-2	12	686,811.03	11	565,193.62	1	0.00
ISSUE 1998-3	19	1,260,246.37	19	1,128,480.69	4	128,104.86
ISSUE 1999-1	8	532,658.10	17	1,052,162.28	3	60,568.48
ISSUE 1999-2	16	987,554.83	19	1,124,639.35	5	186,592.25
ISSUE 1999-3	22	1,325,202.62	35	2,082,453.63	7	269,207.09
Total for the Resolution	650	42,723,336.95	794	53,137,075.08	181	5,746,872.91

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	183	-271,436.88	3	-179,799.55
ISSUE 2000-2	150	-186,759.97	1	-52,961.97
ISSUE 2001-2	69	-47,619.97	0	0.00
ISSUE 2001-3	51	-59,043.79	1	-87,279.70
ISSUE 2002-1	91	-110,348.16	0	0.00
ISSUE 2002-2	56	-35,482.00	0	0.00
ISSUE 2003-1	37	-39,753.74	0	0.00
ISSUE 2003-2	18	-27,392.29	0	0.00
ISSUE 2003-3	40	-44,351.01	0	0.00
ISSUE 2004-1	33	-39,333.75	1	-70,867.45
ISSUE 2004-2	26	-13,813.07	2	-175,549.87
ISSUE 2004-3	21	-23,910.04	1	-40,598.95
ISSUE 2005-1	10	-12,913.75	0	0.00
ISSUE 2005-2	8	-12,265.81	1	-82,396.57
ISSUE 2006-1	5	-7,231.40	1	-157,326.36
ISSUE 2006-2	0	0.00	1	-32,233.02
ISSUE 2006-3	1	-558.38	0	0.00
ISSUE 1996-1	124	-66,905.61	1	-52,712.26
ISSUE 1996-2	185	-125,431.01	0	0.00
ISSUE 1996-3	76	-76,197.18	0	0.00
ISSUE 1996-4	130	-135,421.69	0	0.00
ISSUE 1996-5	101	-65,793.98	2	-124,345.28
ISSUE 1997-1	76	-42,603.66	1	-81,334.65
ISSUE 1997-2	80	-43,697.17	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	65	-30,417.33	2	-63,699.15
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	131	-175,702.51	0	0.00
ISSUE 1999-1	69	-104,281.57	0	0.00
ISSUE 1999-2	144	-240,357.64	1	-67,502.36
ISSUE 1999-3	223	-369,603.65	1	-44,884.42
Total for the Resolution	2,268	-2,515,648.62	21	-1,313,491.56

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

8

% of Principal
Outstanding

0.01 %

Principal
Outstanding

232,020.04

% of Loans
Outstanding

0.04 %

Grand Total:

8

0.01 %

232,020.04

0.04 %

90 Days or More Past Due

1 FHA

5 RECD

3

0.01 %

86,641.82

0.01 %

1

0.00 %

31,324.59

0.00 %

Grand Total:

4

0.01 %

117,966.41

0.01 %

In Foreclosure

0 Unknown

1 FHA

1

0.00 %

0.00

0.00 %

2

0.00 %

59,411.12

0.01 %

Grand Total:

3

0.00 %

59,411.12

0.01 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

Grand Total:

90 Days or More Past Due

1 FHA

3

0.01 %

94,695.53

0.01 %

Grand Total:

3

0.01 %

94,695.53

0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	3	0.00 %	68,400.21	0.01 %
2 VA	2	0.00 %	49,002.69	0.01 %
Grand Total:	5	0.00 %	117,402.90	0.02 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.00 %
Grand Total:	1	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	1	0.00 %	13,238.76	0.00 %
Grand Total:	1	0.00 %	13,238.76	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	1,725,000.00	0.00	0.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	450,000.00	1,965,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,570,000.00	0.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	9,760,000.00	83,075,000.00	12,165,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	1,490,000.00	0.00	0.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	50,000.00	2,340,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,770,000.00	0.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	10,000,000.00	0.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	17,585,000.00	0.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	39,580,000.00	62,405,000.00	39,195,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	650,000.00	0.00	0.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	31,690,000.00	9,050,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	18,535,000.00	8,725,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	760,000.00	13,475,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	45,000.00	970,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,620,000.00	21,810,000.00	880459ME9
Total:			135,390,000.00	11,165,000.00	52,685,000.00	71,540,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	545,000.00	0.00	0.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	60,000.00	1,185,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	60,000.00	1,220,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	1,315,000.00	0.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	1,350,000.00	0.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	4,975,000.00	26,040,000.00	28,985,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	610,000.00	0.00	0.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	965,000.00	535,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	6,540,000.00	3,295,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	9,460,000.00	4,720,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	8,450,000.00	4,225,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,910,000.00	1,860,000.00	880459RQ7
Total:			64,580,000.00	5,695,000.00	29,325,000.00	29,560,000.00	
ISSUE 2002-1							
07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	270,000.00	0.00	0.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	495,000.00	0.00	0.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,140,000.00	4,095,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,130,000.00	2,220,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,275,000.00	4,220,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	16,560,000.00	6,440,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,370,000.00	9,950,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,980,000.00	2,020,000.00	880459SX1
Total:			85,000,000.00	6,460,000.00	37,455,000.00	41,085,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	650,000.00	0.00	0.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	150,000.00	0.00	0.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	3,015,000.00	6,545,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,125,000.00	2,465,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,990,000.00	4,325,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	700,000.00	1,490,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,755,000.00	3,585,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,765,000.00	8,135,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,570,000.00	3,430,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	15,550,000.00	7,450,000.00	880459VF6
Total:			85,000,000.00	6,035,000.00	29,470,000.00	49,495,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	405,000.00	0.00	0.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	895,000.00	2,505,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	455,000.00	1,315,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	445,000.00	1,260,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,170,000.00	3,265,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,860,000.00	4,820,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	630,000.00	1,340,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	7,530,000.00	5,970,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,195,000.00	3,090,000.00	880459ZE5
Total:			50,000,000.00	3,280,000.00	14,180,000.00	32,540,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	430,000.00	0.00	0.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	400,000.00	2,245,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	875,000.00	4,690,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	125,000.00	785,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	1,070,000.00	6,055,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,090,000.00	6,565,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	9,055,000.00	13,945,000.00	880459B35
Total:			60,000,000.00	2,940,000.00	12,615,000.00	44,445,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	465,000.00	0.00	0.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	1,180,000.00	3,160,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,645,000.00	3,375,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	2,980,000.00	7,960,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	3,030,000.00	8,950,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	10,650,000.00	14,350,000.00	880459H62
Total:			75,000,000.00	3,175,000.00	19,485,000.00	52,340,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	480,000.00	0.00	0.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	860,000.00	4,475,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	675,000.00	3,515,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	825,000.00	4,355,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	795,000.00	4,105,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,605,000.00	8,365,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	835,000.00	4,165,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	9,665,000.00	20,335,000.00	880459R20
Total:			80,000,000.00	2,835,000.00	15,260,000.00	61,905,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	495,000.00	0.00	0.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	310,000.00	2,645,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	310,000.00	2,640,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	720,000.00	6,130,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	720,000.00	6,130,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	540,000.00	4,635,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	545,000.00	4,635,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,025,000.00	8,775,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	1,045,000.00	8,755,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	9,540,000.00	30,460,000.00	880459V66
Total:			100,000,000.00	2,405,000.00	14,755,000.00	82,840,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	465,000.00	0.00	0.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	555,000.00	4,920,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	1,035,000.00	9,090,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	945,000.00	8,215,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	1,055,000.00	15,030,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	9,715,000.00	35,285,000.00	880459X23
Total:			100,000,000.00	1,700,000.00	13,305,000.00	84,995,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	535,000.00	0.00	0.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	55,000.00	3,030,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	780,000.00	41,680,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	4,125,000.00	35,875,000.00	8804592E1
Total:			100,000,000.00	1,585,000.00	4,960,000.00	93,455,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	495,000.00	0.00	0.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	70,000.00	6,455,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	85,000.00	7,770,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	130,000.00	12,025,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	220,000.00	20,115,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	2,695,000.00	37,305,000.00	8804593L4
Total:			100,000,000.00	980,000.00	3,200,000.00	95,820,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	485,000.00	0.00	0.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	5,000.00	435,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	10,000.00	1,300,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	130,000.00	14,355,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	110,000.00	12,320,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	170,000.00	18,715,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	1,025,000.00	38,975,000.00	8804595M0

Total:			100,000,000.00	485,000.00	1,450,000.00	98,065,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	405,000.00	0.00	0.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	20,000.00	5,540,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	35,000.00	8,655,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	45,000.00	11,115,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	65,000.00	15,975,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	685,000.00	47,315,000.00	8804596U1
Total:			100,000,000.00	405,000.00	850,000.00	98,745,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8

Total:			120,000,000.00	0.00	0.00	120,000,000.00	
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ISSUE 2007-3

01/01/2009	SERIAL	3.850 %	1,085,000.00	0.00	0.00	1,085,000.00	88045RCS9
07/01/2009	SERIAL	3.900 %	1,105,000.00	0.00	0.00	1,105,000.00	88045RCT7
01/01/2010	SERIAL	3.950 %	1,130,000.00	0.00	0.00	1,130,000.00	88045RCU4
07/01/2010	SERIAL	4.000 %	1,155,000.00	0.00	0.00	1,155,000.00	88045RCV2
01/01/2011	SERIAL	4.050 %	1,180,000.00	0.00	0.00	1,180,000.00	88045RCW0
07/01/2011	SERIAL	4.100 %	1,205,000.00	0.00	0.00	1,205,000.00	88045RCX8
01/01/2012	SERIAL	4.150 %	625,000.00	0.00	0.00	0.00	88045RCY6
07/01/2012	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	88045RCZ3
01/01/2013	SERIAL	4.350 %	650,000.00	0.00	0.00	650,000.00	88045RDA7
07/01/2013	SERIAL	4.400 %	665,000.00	0.00	0.00	665,000.00	88045RDB5
01/01/2014	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RDC3
07/07/2014	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RDD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2015	SERIAL	4.500 %	715,000.00	0.00	0.00	715,000.00	88045RDE9
07/01/2015	SERIAL	4.550 %	730,000.00	0.00	0.00	730,000.00	88045RDF6
07/01/2016	TERM	4.600 %	1,510,000.00	0.00	0.00	1,510,000.00	88045RDG4
07/01/2017	TERM	4.650 %	1,585,000.00	0.00	0.00	1,585,000.00	88045RDH2
07/01/2018	TERM	4.700 %	1,660,000.00	0.00	0.00	1,660,000.00	88045RDJ8
07/01/2023	TERM	4.900 %	9,625,000.00	0.00	0.00	9,625,000.00	88045RDK5
07/01/2027	TERM	5.000 %	9,595,000.00	0.00	0.00	9,595,000.00	88045RDL3
07/01/2038	TERM	5.100 %	23,750,000.00	0.00	0.00	23,750,000.00	88045RDP4
07/01/2038	TERM	5.500 %	75,000,000.00	0.00	0.00	75,000,000.00	88045RDN9
Total:			134,995,000.00	0.00	0.00	134,370,000.00	
ISSUE 2007-4							
Total:			0.00	0.00	0.00	0.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

ISSUE PQR

07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

ISSUE T

07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	

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Date Run: 10/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	325,000.00	400,000.00	0.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,825,000.00	235,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,410,000.00	57,190,000.00	2,400,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	475,000.00	0.00	0.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,415,000.00	795,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,640,000.00	615,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	8,060,000.00	2,030,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	8,325,000.00	800,000.00	880458Q56
Total:			40,000,000.00	7,775,000.00	22,470,000.00	9,755,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	690,000.00	5,000.00	0.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,390,000.00	285,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	17,215,000.00	1,145,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,745,000.00	40,515,000.00	13,740,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	425,000.00	220,000.00	0.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,770,000.00	1,900,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	15,250,000.00	3,290,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	16,200,000.00	3,100,000.00	8804585H3
Total:			65,000,000.00	5,800,000.00	45,865,000.00	13,335,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	585,000.00	0.00	0.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,255,000.00	720,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,910,000.00	575,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,765,000.00	39,565,000.00	6,670,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	320,000.00	0.00	0.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	650,000.00	0.00	0.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	1,130,000.00	3,705,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	1,710,000.00	5,990,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	2,165,000.00	6,420,000.00	880459CS9
Total:			60,000,000.00	9,650,000.00	26,825,000.00	23,525,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	640,000.00	0.00	0.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,785,000.00	3,910,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,850,000.00	5,995,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	10,190,000.00	5,770,000.00	880459BF8
Total:			57,885,000.00	9,000,000.00	25,825,000.00	23,060,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	1,105,000.00	0.00	0.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,155,000.00	2,340,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,160,000.00	3,880,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	10,310,000.00	4,115,000.00	880459EU2
Total:			50,000,000.00	7,265,000.00	24,625,000.00	18,110,000.00	

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Issue/Series ISSUE 1997-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	5,995,000.00	0.00	0.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,917,408.64	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,566,726.84	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	48,775,400.51	61,780,121.87	8,484,135.48	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	1,040,000.00	0.00	0.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,600,000.00	1,900,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,945,000.00	2,710,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,105,000.00	3,940,000.00	880459FN7
Total:			50,000,000.00	6,015,000.00	26,650,000.00	17,335,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	620,000.00	0.00	0.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,580,000.00	1,040,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,730,000.00	1,655,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	8,005,000.00	2,140,000.00	880459BZ4
Total:			30,000,000.00	4,280,000.00	17,315,000.00	8,405,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	830,000.00	0.00	0.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,055,000.00	3,080,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	9,890,000.00	3,475,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,205,000.00	795,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,700,000.00	845,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,455,000.00	675,000.00	880459JR4
Total:			80,000,000.00	9,560,000.00	47,760,000.00	22,680,000.00	

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Issue/Series ISSUE 1999-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	780,000.00	0.00	0.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,905,000.00	710,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,990,000.00	990,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,940,000.00	1,375,000.00	880459GF3
Total:			41,000,000.00	4,510,000.00	26,835,000.00	9,655,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	1,780,000.00	0.00	0.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2007

Issue/Series ISSUE 1999-2

Date Run: 10/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,325,000.00	2,300,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,130,000.00	1,540,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	16,940,000.00	4,045,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	28,585,000.00	5,635,000.00	880459HF2
Total:			100,000,000.00	10,220,000.00	60,980,000.00	28,800,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	1,975,000.00	0.00	0.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,420,000.00	3,605,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	19,760,000.00	3,735,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	32,895,000.00	5,955,000.00	880459HZ8
Total:			110,000,000.00	11,310,000.00	71,075,000.00	27,615,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
	FHLB Total	1,650,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	2,000,000.00	5.100%	10/5/2007
	FHLMC Total	2,500,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
	1985 A-L RF Total	4,450,000.00		
1985 A-L DSRF	FHLB	250,000.00	5.543%	3/29/2022
	FHLB Total	250,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L DSRF	FHLMC	24,000.00	6.530%	7/25/2022
1985 A-L DSRF	FHLMC	1,000,000.00	6.433%	8/22/2022
	FHLMC Total	3,419,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	US Treasury	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	US Treasury	6,730,000.00	9.067%	5/15/2018
	US Treasury Total	24,410,000.00		
	1985 A-L DSRF Total	35,644,000.00		
	Bond Issue 1985 A-L Total	40,094,000.00		
1991 W/X RF	FHLB	162,500.00	3.150%	3/28/2014
	FHLB Total	162,500.00		
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
1991 W/X RF	FHLMC	1,000,000.00	5.100%	10/5/2007
	FHLMC Total	1,100,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
	1991 W/X RF Total	1,312,500.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF	US Treasury	3,220,000.00	7.776%	11/15/2016
	US Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	7,032,500.00		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	150,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	97,500.00	3.150%	3/28/2014
	FHLB Total	747,500.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
	FHLMC Total	500,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	1,200,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	1,200,000.00		
	1995-1 RF Total	2,647,500.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	US Treasury	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	US Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	US Treasury	746,000.00	8.140%	8/15/2019
	US Treasury Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	9,979,500.00		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	150,000.00	2.435%	3/9/2009
	FHLB Total	250,000.00		
1996-1 RF	Repurchase Agreement	1,500,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	1,500,000.00		
	1996-1 RF Total	1,750,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		
1996-1 DSRF	US Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	US Treasury	666,000.00	8.140%	8/15/2019
	US Treasury Total	1,436,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF Total		2,300,000.00		
Bond Issue 1996-1 Total		4,050,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	150,000.00	2.435%	3/9/2009
	FHLB Total	550,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
	FHLMC Total	700,000.00		
1996-2 RF	Repurchase Agreement	3,000,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	3,000,000.00		
	1996-2 RF Total	4,250,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	978,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	US Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	US Treasury	776,000.00	8.140%	8/15/2019
	US Treasury Total	1,674,000.00		
	1996-2 DSRF Total	3,252,000.00		
	Bond Issue 1996-2 Total	7,502,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	162,500.00	3.150%	3/28/2014
	FHLB Total	662,500.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,325,000.00		
1996-3 RF	FNMA	300,000.00	5.300%	11/15/2007
	FNMA Total	300,000.00		
	1996-3 RF Total	2,487,500.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	48,000.00		
1996-3 DSRF	US Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	US Treasury	535,000.00	8.140%	8/15/2019
	US Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	3,689,500.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	150,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
	FHLB Total	850,000.00		
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	800,000.00		
1996-4 RF	Repurchase Agreement	1,500,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	1,500,000.00		
	1996-4 RF Total	3,150,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	826,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	US Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	US Treasury	661,000.00	8.140%	8/15/2019
	US Treasury Total	1,425,000.00		
	1996-4 DSRF Total	2,401,000.00		
	Bond Issue 1996-4 Total	5,551,000.00		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	65,000.00	3.150%	3/28/2014
	FHLB Total	735,000.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
	FHLMC Total	1,550,000.00		
1996-5 RF	Repurchase Agreement	700,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	700,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1996-5 RF Total	2,985,000.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLB	750,000.00	6.029%	1/18/2022
1996-5 DSRF	FHLB	21,000.00	5.543%	3/29/2022
	FHLB Total	771,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
1996-5 DSRF	FHLMC	392,000.00	6.530%	7/25/2022
	FHLMC Total	1,584,000.00		
1996-5 DSRF	US Treasury	449,000.00	8.928%	5/15/2017
1996-5 DSRF	US Treasury	388,000.00	8.140%	8/15/2019
	US Treasury Total	837,000.00		
	1996-5 DSRF Total	3,302,000.00		
	Bond Issue 1996-5 Total	6,287,000.00		
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	162,500.00	3.150%	3/28/2014
	FHLB Total	1,162,500.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	200,000.00	5.300%	11/15/2007
	FNMA Total	200,000.00		
	1997-1 RF Total	1,462,500.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	US Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	US Treasury	251,000.00	8.140%	8/15/2019
	US Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	6,086,500.00		
1997-2 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	500,000.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	1,400,000.00		
1997-2 RF	FNMA	500,000.00	5.300%	11/15/2007

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	500,000.00		
	1997-2 RF Total	2,400,000.00		
	Bond Issue 1997-2 Total	2,400,000.00		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	325,000.00	3.150%	3/28/2014
	FHLB Total	325,000.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
	FHLMC Total	500,000.00		
1997-3 RF	Repurchase Agreement	7,100,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	7,100,000.00		
	1997-3 RF Total	8,265,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 012
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1997-3 DSRF Total	8,060,000.00		
	Bond Issue 1997-3 Total	16,325,000.00		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	162,500.00	3.150%	3/28/2014
	FHLB Total	912,500.00		
1998-1 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	200,000.00		
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	600,000.00		
	1998-1 RF Total	1,712,500.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	US Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	US Treasury	197,000.00	8.140%	8/15/2019
	US Treasury Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	2,387,500.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 013
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
	1998-2 RF Total	790,000.00		
1998-2 DSRF	US Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	US Treasury	391,000.00	8.140%	8/15/2019
	US Treasury Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	1,633,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
	FFCB Total	400,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	150,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	950,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
1998-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
	1998-3 RF Total	3,050,000.00		
	Bond Issue 1998-3 Total	3,050,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
	FHLB Total	1,200,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	600,000.00		
1999-1 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
	1999-1 RF Total	2,300,000.00		
	Bond Issue 1999-1 Total	2,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	150,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	162,500.00	3.150%	3/28/2014
1999-2 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	812,500.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	785,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	1,700,000.00		
1999-2 RF	Repurchase Agreement	500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	500,000.00		
	1999-2 RF Total	3,797,500.00		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	US Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	US Treasury	28,000.00	8.140%	8/15/2019
	US Treasury Total	60,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1999-2 DSRF Total	560,000.00		
	1999-2 DSRF Total	560,000.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	150,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	500,000.00	5.281%	12/28/2007
1999-3 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	2,140,000.00		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,500,000.00		
1999-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
	1999-3 RF Total	4,640,000.00		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	500,000.00		
1999-3 DSRF	US Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	US Treasury	433,000.00	8.140%	8/15/2019
	US Treasury Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	6,073,000.00		
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
2000-1 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	1,550,000.00		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
	FHLMC Total	2,500,000.00		
2000-1 RF	Repurchase Agreement	3,600,000.00	4.750%	11/1/2007
	Repurchase Agreement Total	3,600,000.00		
	2000-1 RF Total	7,650,000.00		
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	250,000.00		
2000-1 DSRF	US Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	US Treasury	547,000.00	8.140%	8/15/2019
	US Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
	Bond Issue 2000-1 Total	9,080,000.00		
2000-2 RF	FFCB	568,000.00	5.276%	12/17/2007
	FFCB Total	568,000.00		
2000-2 RF	FHLB	150,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
2000-2 RF	FHLB	300,000.00	5.302%	12/4/2007
	FHLB Total	700,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
2000-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
2000-2 RF	FHLMC	500,000.00	5.301%	11/2/2007
	FHLMC Total	1,200,000.00		
2000-2 RF	FNMA	519,000.00	5.300%	11/15/2007
2000-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	719,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	Repurchase Agreement	500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	500,000.00		
	2000-2 RF Total	3,687,000.00		
2000-2 DSRF	FHLB	75,000.00	5.543%	3/29/2022
	FHLB Total	75,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	US Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	US Treasury	382,000.00	8.140%	8/15/2019
	US Treasury Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		
	Bond Issue 2000-2 Total	4,760,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	162,500.00	3.150%	3/28/2014
	FHLB Total	2,147,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
2001-1 RF	FHLMC	500,000.00	5.301%	11/2/2007
	FHLMC Total	3,600,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
2001-1 RF	FNMA	400,000.00	5.300%	11/15/2007
2001-1 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	1,000,000.00		
	2001-1 RF Total	8,747,500.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	400,000.00	4.999%	5/29/2013
	FHLMC Total	1,059,000.00		
2001-1 DSRF	US Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	US Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	US Treasury	999,000.00	8.853%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	US Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	US Treasury	139,000.00	8.135%	8/15/2019
2001-1 DSRF	US Treasury	6,000,000.00	8.650%	8/15/2017
	US Treasury Total	29,153,000.00		
	2001-1 DSRF Total	32,212,000.00		
	Bond Issue 2001-1 Total	40,959,500.00		
2001-2 RF	FHLB	162,500.00	3.150%	3/28/2014
2001-2 RF	FHLB	500,000.00	5.250%	10/15/2007
2001-2 RF	FHLB	600,000.00	5.192%	12/4/2007
	FHLB Total	1,262,500.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
2001-2 RF	FHLMC	700,000.00	5.188%	11/26/2007
	FHLMC Total	2,335,000.00		
2001-2 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	780,000.00		
	2001-2 RF Total	4,377,500.00		
	Bond Issue 2001-2 Total	4,377,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FFCB	500,000.00	5.276%	12/17/2007
	FFCB Total	500,000.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	162,500.00	3.150%	3/28/2014
2001-3 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	1,362,500.00		
2001-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
2001-3 RF	FHLMC	1,000,000.00	5.100%	10/5/2007
	FHLMC Total	1,500,000.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
2001-3 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-3 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	980,000.00		
	2001-3 RF Total	4,342,500.00		
	Bond Issue 2001-3 Total	4,342,500.00		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	500,000.00	5.281%	12/28/2007
2002-1 RF	FHLB	500,000.00	5.250%	1/2/2008
2002-1 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	1,800,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLMC	100,000.00	4.040%	3/29/2019
2002-1 RF	FHLMC	600,000.00	5.100%	10/5/2007
	FHLMC Total	1,200,000.00		
2002-1 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
	2002-1 RF Total	3,500,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		
	2002-1 DSRF Total	1,452,000.00		
	Bond Issue 2002-1 Total	4,952,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	150,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	500,000.00	5.250%	1/2/2008
2002-2 RF	FHLB	500,000.00	5.250%	10/15/2007
	FHLB Total	2,080,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
2002-2 RF	FHLMC	400,000.00	5.100%	10/5/2007
	FHLMC Total	1,000,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
2002-2 RF	FNMA	200,000.00	5.280%	12/3/2007
2002-2 RF	FNMA	500,000.00	5.250%	1/2/2008
2002-2 RF	FNMA	1,300,000.00	5.179%	11/15/2007
	FNMA Total	2,300,000.00		
2002-2 RF	Repurchase Agreement	1,000,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,000,000.00		
	2002-2 RF Total	6,380,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	5,785,000.00		
	Bond Issue 2002-2 Total	12,165,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLB	97,500.00	3.150%	3/28/2014
2003-1 RF	FHLB	500,000.00	5.250%	1/2/2008
	FHLB Total	597,500.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2003-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,100,000.00		
2003-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
	2003-1 RF Total	1,897,500.00		
	Bond Issue 2003-1 Total	1,897,500.00		
2003-2 RF	FHLB	250,000.00	5.270%	12/10/2007
	FHLB Total	250,000.00		
2003-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
2003-2 RF	FHLMC	500,000.00	5.100%	10/5/2007
	FHLMC Total	1,000,000.00		
2003-2 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2003-2 RF	Repurchase Agreement	1,500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2003-2 RF Total	3,250,000.00		
	Bond Issue 2003-2 Total	3,250,000.00		
2003-3 RF	FHLB	500,000.00	5.250%	1/2/2008
	FHLB Total	500,000.00		
2003-3 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,000,000.00		
2003-3 RF	FNMA	400,000.00	5.280%	12/3/2007
	FNMA Total	400,000.00		
	2003-3 RF Total	1,900,000.00		
	Bond Issue 2003-3 Total	1,900,000.00		
2004-1 RF	FHLB	500,000.00	5.250%	1/2/2008
	FHLB Total	500,000.00		
2004-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
2004-1 RF	FHLMC	500,000.00	5.100%	10/5/2007
	FHLMC Total	1,000,000.00		
2004-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	Repurchase Agreement	2,400,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	2,400,000.00		
	2004-1 RF Total	4,100,000.00		
	Bond Issue 2004-1 Total	4,100,000.00		
2004-2 RF	FHLB	500,000.00	5.250%	1/2/2008
2004-2 RF	FHLB	400,000.00	4.041%	5/5/2014
	FHLB Total	900,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	500,000.00	5.300%	12/28/2007
2004-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
2004-2 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2004-2 RF	Repurchase Agreement	1,500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,500,000.00		
	2004-2 RF Total	4,100,000.00		
	Bond Issue 2004-2 Total	4,100,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	65,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	500,000.00	5.250%	1/2/2008
2004-3 RF	FHLB	500,000.00	5.250%	10/15/2007
2004-3 RF	FHLB	500,000.00	4.041%	5/5/2014
	FHLB Total	2,265,000.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	532,000.00	5.300%	12/28/2007
	FHLMC Total	1,032,000.00		
2004-3 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	300,000.00		
2004-3 RF	Repurchase Agreement	600,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	600,000.00		
	2004-3 RF Total	4,297,000.00		
2004-3 DSRF	FHLB	52,000.00	5.543%	3/29/2022
	FHLB Total	52,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 029
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
2004-3 DSRF	FHLMC	3,000.00	6.530%	7/25/2022
	FHLMC Total	2,243,000.00		
	2004-3 DSRF Total	2,295,000.00		
	Bond Issue 2004-3 Total	6,592,000.00		
2005-1 RF	FHLB	200,000.00	5.302%	12/4/2007
2005-1 RF	FHLB	100,000.00	4.041%	5/5/2014
	FHLB Total	300,000.00		
2005-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	500,000.00		
2005-1 RF	FNMA	400,000.00	5.280%	12/3/2007
	FNMA Total	400,000.00		
2005-1 RF	Repurchase Agreement	500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	500,000.00		
	2005-1 RF Total	1,700,000.00		
	Bond Issue 2005-1 Total	1,700,000.00		
2005-2 RF	FHLB	500,000.00	5.250%	1/2/2008
2005-2 RF	FHLB	400,000.00	4.046%	5/12/2014
	FHLB Total	900,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2005-2 RF	Repurchase Agreement	2,200,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	2,200,000.00		
	2005-2 RF Total	3,600,000.00		
	Bond Issue 2005-2 Total	3,600,000.00		
2006-1 RF	FHLB	200,000.00	5.302%	12/4/2007
2006-1 RF	FHLB	200,000.00	4.046%	5/12/2014
	FHLB Total	400,000.00		
2006-1 RF	FNMA	500,000.00	5.250%	1/2/2008
	FNMA Total	500,000.00		
2006-1 RF	Repurchase Agreement	1,500,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,500,000.00		
	2006-1 RF Total	2,400,000.00		
	Bond Issue 2006-1 Total	2,400,000.00		
2006-2 RF	FHLB	200,000.00	5.302%	12/4/2007
2006-2 RF	FHLB	300,000.00	4.046%	5/12/2014
	FHLB Total	500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 RF	FNMA	800,000.00	5.250%	1/2/2008
2006-2 RF	FNMA	100,000.00	5.223%	12/3/2007
	FNMA Total	900,000.00		
2006-2 RF	Repurchase Agreement	1,400,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	1,400,000.00		
	2006-2 RF Total	2,800,000.00		
	Bond Issue 2006-2 Total	2,800,000.00		
2006-3 RF	FHLB	200,000.00	5.302%	12/4/2007
2006-3 RF	FHLB	100,000.00	4.046%	5/12/2014
	FHLB Total	300,000.00		
2006-3 RF	FNMA	300,000.00	5.250%	1/2/2008
2006-3 RF	FNMA	600,000.00	5.223%	12/3/2007
	FNMA Total	900,000.00		
2006-3 RF	Repurchase Agreement	300,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	300,000.00		
	2006-3 RF Total	1,500,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	750,000.00	6.029%	1/18/2022
2006-3 DSRF	FHLB	1,000,000.00	5.700%	3/9/2012

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLB	1,062,000.00	5.543%	3/29/2022
	FHLB Total	4,312,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	400,000.00	4.147%	3/29/2019
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
2006-3 DSRF	FHLMC	105,000.00	6.530%	7/25/2022
2006-3 DSRF	FHLMC	10,000.00	6.433%	8/22/2022
	FHLMC Total	2,615,000.00		
	2006-3 DSRF Total	6,927,000.00		
	Bond Issue 2006-3 Total	8,427,000.00		
2007-1 RF	FHLB	200,000.00	5.302%	12/4/2007
	FHLB Total	200,000.00		
2007-1 RF	FNMA	200,000.00	5.280%	12/3/2007
2007-1 RF	FNMA	200,000.00	5.175%	12/3/2007
	FNMA Total	400,000.00		
2007-1 RF	Repurchase Agreement	400,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	400,000.00		
	2007-1 RF Total	1,000,000.00		
	Bond Issue 2007-1 Total	1,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 033
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 LF	Repurchase Agreement	2,000,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	2,000,000.00		
	2007-2 LF Total	2,000,000.00		
2007-2 RF	FHLB	100,000.00	5.302%	12/4/2007
	FHLB Total	100,000.00		
	2007-2 RF Total	100,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FHLMC	40,000.00	6.530%	7/25/2022
	FHLMC Total	40,000.00		
2007-2 DSRF	FNMA	2,000,000.00	6.116%	6/6/2022
	FNMA Total	2,000,000.00		
	2007-2 DSRF Total	3,040,000.00		
	Bond Issue 2007-2 Total	5,140,000.00		
2007-3 LF	Repurchase Agreement	20,000,000.00	4.900%	10/5/2007
	Repurchase Agreement Total	20,000,000.00		
	2007-3 LF Total	20,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 034
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-3 DSRF	FHLB	1,000,000.00	6.000%	8/20/2015
	FHLB Total	1,000,000.00		
2007-3 DSRF	FHLMC	2,000,000.00	6.031%	6/21/2022
2007-3 DSRF	FHLMC	590,000.00	6.433%	8/22/2022
	FHLMC Total	2,590,000.00		
	2007-3 DSRF Total	3,590,000.00		
	Bond Issue 2007-3 Total	23,590,000.00		
	1985 Res Total	279,931,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 10/08/2007	Page: 5- 035
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		22,000,000.00		
Revenue Fund		122,779,000.00		
Debt Service Reserve Fund		135,152,000.00		
Total Investments 1985 Resolution		<u>\$279,931,000.00</u>		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2007**

Resolution 1985 BOND RESOLUTION

Date Run: 11/15/2007

Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 38,369,108	\$ 60,593,204	\$ 14,478	\$ 60,578,726
Issue WRXR	5,845,500	5,805,499	15,245,910	4,575	15,241,336
Issue 1995-1	5,055,600	7,181,484	15,624,767	2,441,630	13,183,137
Issue 1996-1	-	2,349,924	15,072,822	9,898,462	5,174,360
Issue 1996-2	-	3,291,913	21,869,781	13,948,729	7,921,052
Issue 1996-3	-	1,223,029	17,861,590	13,394,150	4,467,440
Issue 1996-4	-	2,436,669	18,446,613	6,773,187	11,673,426
Issue 1996-5	2,120,000	3,347,602	27,859,639	24,012,874	3,846,764
Issue 1997-1	4,065,000	4,658,737	27,603,923	23,548,290	4,055,633
Issue 1997-2	-	-	21,989,820	18,345,381	3,644,440
Issue 1997-3	8,800,833	8,593,748	23,300,730	8,699,141	14,601,590
Issue 1998-1	-	688,625	20,893,165	17,574,169	3,318,996
Issue 1998-2	-	869,368	11,113,025	8,517,281	2,595,745

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2007**

Resolution 1985 BOND RESOLUTION Date Run: 11/15/2007 Page: 6-002

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	27,460,788	22,992,243	4,468,546
Issue 1999-1	-	-	13,502,710	9,783,092	3,719,618
Issue 1999-2	-	573,393	34,411,974	29,216,396	5,195,577
Issue 1999-3	-	1,462,856	34,710,859	28,031,145	6,679,713
Issue 2000-1	-	1,467,240	34,257,679	12,353,043	21,904,636
Issue 2000-2	-	1,101,078	52,125,341	39,834,026	12,291,315
Issue 2001-1	29,407,000	33,168,401	80,167,513	72,604,641	7,562,872
Issue 2001-2	-	33,394	32,369,343	29,188,917	3,180,425
Issue 2001-3	-	-	36,922,663	29,963,649	6,959,015
Issue 2002-1	4,095,583	1,452,000	45,820,972	41,620,628	4,200,344
Issue 2002-2	5,983,456	5,933,829	64,985,063	50,140,877	14,844,186
Issue 2003-1	-	-	36,265,920	32,931,743	3,334,178

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 11/15/2007

Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	47,409,625	45,512,659	1,896,966
Issue 2003-3	-	-	56,121,312	53,789,430	2,331,882
Issue 2004-1	-	-	65,613,379	63,521,781	2,091,597
Issue 2004-2	-	-	92,857,461	84,911,045	7,946,416
Issue 2004-3	2,026,000	2,359,066	98,248,779	87,739,195	10,509,584
Issue 2005-1	-	-	98,263,614	96,269,809	1,993,805
Issue 2005-2	-	-	100,308,480	98,416,877	1,891,604
Issue 2006-1	-	-	103,779,778	102,141,784	1,637,994
Issue 2006-2	-	-	104,601,613	102,936,725	1,664,888
Issue 2006-3	6,730,000	7,085,860	113,196,340	105,032,559	8,163,782
Issue 2007-1		-	106,120,535	104,664,009	1,456,526

Resolution 1985 BOND RESOLUTION

Date Run: 11/15/2007

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,088,190	129,172,837	125,582,225	3,590,612
Issue 2007-3	3,600,000	3,647,113	159,670,049	155,218,884	4,451,165
General Escrow Fund	-	-	4,128	-	4,128
Total for the 1985 Resolution	<u>\$ 131,342,809</u>	<u>\$ 140,188,126</u>	<u>\$ 2,065,843,746</u>	<u>\$ 1,771,569,729</u>	<u>\$ 294,274,016</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2007

Issue/Series 2007CN-1

Date Run: 10/09/2007

Page: 1-001

General Information

Series Date: 08/09/2007

Series Sold: 08/09/2007

Bonds Outstanding: 91,695,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2007

Issue/Series 2007CN-1

Date Run: 10/09/2007

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/12/2010	DRAW DOWN NOTES	3.917 %	91,695,000.00	0.00	0.00	91,695,000.00	88045RDQ2
Total:			91,695,000.00	0.00	0.00	91,695,000.00	

Resolution	2007CN MORTGAGE NOTES	Date Run: 10/08/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007CN-1 EF	US Treasury	91,982,000.00	3.942%	10/11/2007
	2004CN-1 Total	91,982,000.00		

Investment Summary

Escrow Fund	91,982,000.00
Total Investments 2004CN-1	\$91,982,000.00

Resolution 2007CN MORTGAGE NOTE

Date Run: 11/15/2007

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2007CN-1	\$ -	-	\$ 91,886,769	\$ 91,872,127	\$ 14,642
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 91,886,769</u>	<u>\$ 91,872,127</u>	<u>\$ 14,642</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2007

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 06/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 151,530,000.00

Outstanding Principal Balance: 134,874,191.86

Current Outstanding Commitments: 1,124,792.00

Current Uncommitted Lendable Funds: 21,738,883.44

Average Purchase Price: 40,574.83

Average Original Loan Amount: 40,902.62

Total Number of Loans

Originated: 18,960

Paidoff: 15,448

Outstanding: 3,512

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 06/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	151,530,000.00	85,876,187.91	1,124,792.00	21,738,883.44	42,857.73	44,675.39	4,893
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	6,888,371.61	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	13,331,567.82	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	9,312,328.70	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	16,842,577.09	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,623,158.73	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			151,530,000.00	134,874,191.86	1,124,792.00	21,738,883.44	40,574.83	40,902.62	18,960

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	660	22.61 %	19,413,930.03	31.26 %
4.6500%	177	20.75 %	17,822,152.20	8.38 %
6.7500%	182	12.77 %	10,966,645.59	8.62 %
0.0000%	134	10.64 %	9,133,436.82	6.35 %
3.0000%	108	10.58 %	9,086,283.02	5.12 %
6.8750%	79	5.74 %	4,932,811.47	3.74 %
6.8500%	116	4.72 %	4,051,819.96	5.50 %
5.3500%	26	2.95 %	2,537,204.36	1.23 %
9.0000%	181	1.80 %	1,544,563.84	8.57 %
7.2500%	119	1.76 %	1,513,809.23	5.64 %
6.5000%	48	1.46 %	1,252,424.97	2.27 %
5.4000%	16	1.45 %	1,246,761.83	0.76 %
6.9000%	39	1.32 %	1,134,132.53	1.85 %
7.5000%	86	0.62 %	534,018.85	4.07 %
7.7500%	77	0.28 %	242,681.77	3.65 %
4.7500%	2	0.19 %	163,338.44	0.09 %
7.9500%	2	0.06 %	49,622.96	0.09 %
8.2500%	15	0.06 %	47,469.17	0.71 %
10.0000%	8	0.05 %	41,041.34	0.38 %
9.5000%	13	0.05 %	40,874.00	0.62 %
Other	23	0.14 %	121,165.53	1.09 %
Grand Total:	2,111	100.00 %	85,876,187.91	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	77	40.53 %	2,791,831.87	40.10 %
7.7500%	70	36.86 %	2,538,844.79	36.46 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	39	19.62 %	1,351,524.22	20.31 %
7.4000%	6	2.99 %	206,170.73	3.13 %
Grand Total:	192	100.00 %	6,888,371.61	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	264	74.86 %	9,980,103.75	75.64 %
6.5000%	38	11.29 %	1,504,836.75	10.89 %
7.7500%	34	9.77 %	1,302,849.53	9.74 %
7.4000%	10	3.27 %	435,325.35	2.87 %
6.7500%	1	0.29 %	39,044.64	0.29 %
6.2500%	1	0.29 %	38,904.91	0.29 %
5.5000%	1	0.23 %	30,502.89	0.29 %
Grand Total:	349	100.00 %	13,331,567.82	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	150	63.55 %	5,917,957.26	59.29 %
5.5000%	60	18.13 %	1,688,393.37	23.72 %
7.4000%	35	14.53 %	1,353,433.02	13.83 %
7.2500%	7	3.33 %	310,307.89	2.77 %
6.0000%	1	0.45 %	42,237.16	0.40 %
Grand Total:	253	100.00 %	9,312,328.70	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	281	69.13 %	11,642,642.92	62.72 %
5.5000%	144	24.89 %	4,192,205.28	32.14 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	9	2.26 %	380,550.83	2.01 %
8.2500%	9	2.19 %	368,843.54	2.01 %
7.2500%	2	0.65 %	109,808.85	0.45 %
7.5000%	2	0.63 %	105,814.20	0.45 %
7.1500%	1	0.25 %	42,711.47	0.22 %
Grand Total:	448	100.00 %	16,842,577.09	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	57	38.28 %	1,004,133.69	35.85 %
11.0000%	37	24.23 %	635,718.12	23.27 %
10.5000%	33	21.02 %	551,276.23	20.75 %
12.0000%	26	12.68 %	332,511.87	16.35 %
9.9500%	1	0.99 %	26,048.29	0.63 %
9.0000%	2	0.90 %	23,480.99	1.26 %
10.2500%	1	0.74 %	19,313.36	0.63 %
11.5000%	1	0.62 %	16,221.03	0.63 %
10.0000%	1	0.55 %	14,455.15	0.63 %
Grand Total:	159	100.00 %	2,623,158.73	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	709	100.00 %	20,671,093.63	100.00 %
Grand Total:	709	100.00 %	20,671,093.63	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	155	100.00 %	4,623,435.05	100.00 %
Grand Total:	155	100.00 %	4,623,435.05	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	35	100.00 %	1,029,866.96	100.00 %
Grand Total:	35	100.00 %	1,029,866.96	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	865	18.78 %	25,325,031.57	24.63 %
4.6500%	177	13.21 %	17,822,152.20	5.04 %
7.4000%	332	10.11 %	13,637,572.02	9.45 %
7.5000%	429	9.94 %	13,411,768.67	12.22 %
6.7500%	183	8.16 %	11,005,690.23	5.21 %
0.0000%	134	6.77 %	9,133,436.82	3.82 %
3.0000%	108	6.74 %	9,086,283.02	3.08 %
8.2500%	174	4.70 %	6,334,269.97	4.95 %
6.8750%	79	3.66 %	4,932,811.47	2.25 %
7.7500%	181	3.03 %	4,084,376.09	5.15 %
6.8500%	116	3.00 %	4,051,819.96	3.30 %
6.5000%	95	2.33 %	3,137,812.55	2.71 %
5.3500%	26	1.88 %	2,537,204.36	0.74 %
7.2500%	128	1.43 %	1,933,925.97	3.64 %
9.0000%	183	1.16 %	1,568,044.83	5.21 %
7.0000%	40	1.01 %	1,366,963.48	1.14 %
5.4000%	16	0.92 %	1,246,761.83	0.46 %
6.9000%	39	0.84 %	1,134,132.53	1.11 %
11.6250%	57	0.74 %	1,004,133.69	1.62 %
11.0000%	37	0.47 %	635,718.12	1.05 %
Other	113	1.10 %	1,484,282.48	3.22 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,610	48.47 %	65,375,475.50	45.84 %
REGIONS BANK	887	20.06 %	27,060,196.69	25.26 %
MAGNA BANK	464	16.51 %	22,266,976.76	13.21 %
FIRST HORIZON MORTGAGE	519	13.34 %	17,992,640.81	14.78 %
Nashville Habitat for Humanity	11	0.65 %	878,444.46	0.31 %
Other	21	0.96 %	1,300,457.64	0.60 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Date Run: 07/13/2007

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,449	97.19 %	131,080,754.04	98.21 %
Unknown	34	1.85 %	2,489,611.61	0.97 %
Two One BuyDown	26	0.88 %	1,183,165.19	0.74 %
Discount Loan/Perm Buydown	3	0.09 %	120,661.02	0.09 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,570	87.17 %	117,568,675.97	73.18 %
Not Coded	840	8.59 %	11,591,943.90	23.92 %
Condominium	50	1.91 %	2,569,522.99	1.42 %
PUD	29	1.46 %	1,966,183.95	0.83 %
Zero Lot Line	7	0.30 %	405,688.74	0.20 %
Other	16	0.57 %	772,176.31	0.46 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,647	72.92 %	98,353,057.94	75.37 %
RECD	274	9.07 %	12,235,867.00	7.80 %
CONV UNINS-78% OR LESS	178	7.18 %	9,685,689.77	5.07 %
CONV INS-UP TO 95%	206	6.03 %	8,134,254.95	5.87 %
VA	183	3.38 %	4,556,986.21	5.21 %
CONV INS - TO 78% EXPOSURE	21	1.23 %	1,664,921.34	0.60 %
CONV UNINS LTV 85.01% - 90.00%	2	0.10 %	129,968.85	0.06 %
Other	1	0.08 %	113,445.80	0.03 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,528	79.57 %	107,321,586.10	71.98 %
New Construction	375	16.84 %	22,710,927.88	10.68 %
Not Coded	608	3.55 %	4,793,182.21	17.31 %
Other	1	0.04 %	48,495.67	0.03 %
Grand Total:	3,512	100.00 %	134,874,191.86	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	125	3.58 %	4,838,491.97	3.55 %
90 Days:	204	5.59 %	7,549,081.68	5.80 %
In Foreclosure:	66	0.45 %	612,935.49	1.87 %

No. of Loans Foreclosed to Date:	265	REO-Number of Loans:	1
Foreclosed Loss/Gain to Date:	-147,482.98	Outstanding Mortgages (\$000) At Time of Default:	53
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	106	3.04 %	4,094,239.89	3.02 %
2	VA	2	0.03 %	38,257.28	0.06 %
3	CONV INS-UP TO 95%	2	0.05 %	67,067.15	0.06 %
4	CONV UNINS-78% OR LESS	2	0.01 %	12,289.46	0.06 %
5	RECD	13	0.46 %	626,638.19	0.37 %
	Grand Total:	125	3.59 %	4,838,491.97	3.57 %
90 Days or More Past Due					
1	FHA	182	5.00 %	6,738,259.06	5.18 %
2	VA	9	0.18 %	239,754.51	0.26 %
3	CONV INS-UP TO 95%	4	0.09 %	122,105.69	0.11 %
4	CONV UNINS-78% OR LESS	2	0.08 %	105,766.46	0.06 %
5	RECD	7	0.25 %	343,195.96	0.20 %
	Grand Total:	204	5.60 %	7,549,081.68	5.81 %
In Foreclosure					
1	FHA	51	0.42 %	560,682.78	1.45 %
2	VA	5	0.02 %	22,150.98	0.14 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5	RECD	8	0.02 %	30,101.73	0.23 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
	Grand Total:	66	0.46 %	612,935.49	1.88 %

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As of: 06/30/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	64	2,489,988.88	102	3,644,159.86	20	248,045.62
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	6	216,145.84	10	373,365.40	5	41,444.17
1994 SERIES B	10	438,533.67	26	1,012,865.51	4	97,167.05
1995 SERIES A	16	592,004.43	18	701,714.09	8	69,873.00
1995 SERIES BC	27	1,074,778.79	43	1,721,749.75	14	137,816.02
GENERAL FUND 1994-1	2	27,040.36	5	95,227.07	3	18,589.63
Total for the Resolution	125	4,838,491.97	204	7,549,081.68	66	612,935.49

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	265	-147,482.98	0	0.00
1994 SERIES A	0	0.00	1	-52,698.23
Total for the Resolution	265	-147,482.98	1	-52,698.23

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
5 RECDNumber
of Loans30
2% of Principal
Outstanding0.66 %
0.05 %Principal
Outstanding891,288.12
66,283.36% of Loans
Outstanding0.85 %
0.06 %

Grand Total:

32

0.71 %

957,571.48

0.91 %

90 Days or More Past Due

1 FHA
2 VA
5 RECD50
1
11.17 %
0.02 %
0.02 %1,571,414.82
22,862.51
22,999.861.42 %
0.03 %
0.03 %

Grand Total:

52

1.21 %

1,617,277.19

1.48 %

In Foreclosure

0 Unknown
1 FHA
5 RECD6
4
10.00 %
0.09 %
0.02 %0.00
120,435.96
30,101.730.17 %
0.11 %
0.03 %

Grand Total:

11

0.11 %

150,537.69

0.31 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans

10

% of Principal
Outstanding

0.22 %

Principal
Outstanding

297,171.50

% of Loans
Outstanding

0.28 %

Grand Total:

10

0.22 %

297,171.50

0.28 %

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

Number
of Loans

9

9

% of Principal
Outstanding

0.22 %

0.22 %

Principal
Outstanding

302,380.33

302,380.33

% of Loans
Outstanding

0.26 %

0.26 %

In Foreclosure

0 Unknown

Grand Total:

2

2

0.00 %

0.00 %

0.00

0.00

0.06 %

0.06 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 07/13/2007

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	11,905,000.00	1,130,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	28,450,000.00	11,905,000.00	151,530,000.00	

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As of: 06/30/2007

Issue/Series 1993 SERIES A

Date Run: 07/06/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Issue/Series 1994 SERIES A

Date Run: 07/06/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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Issue/Series 1994 SERIES B

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

Date Run: 07/06/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	500,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	500,000.00	4.836%	7/23/2018
2003-A RF	FHLB	2,000,000.00	5.250%	8/22/2007
2003-A RF	FHLB	2,500,000.00	4.106%	2/27/2014
2003-A RF	FHLB	3,000,000.00	3.768%	9/29/2014
2003-A RF	FHLB	2,300,000.00	5.250%	8/15/2007
2003-A RF	FHLB	1,000,000.00	5.305%	8/6/2013
2003-A RF	FHLB	1,000,000.00	4.117%	12/29/2014
2003-A RF	FHLB	1,000,000.00	6.959%	7/27/2016
	FHLB Total	20,900,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	1,000,000.00	5.300%	12/28/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLMC Total		5,250,000.00		
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
FNMA Total		3,625,000.00		
2003-A RF	Repurchase Agreement	1,000,000.00	5.240%	7/2/2007
2003-A RF	Repurchase Agreement	4,600,000.00	5.220%	7/2/2007
2003-A RF	Repurchase Agreement	7,400,000.00	5.250%	7/2/2007
Repurchase Agreement Total		13,000,000.00		
2003-A RF Total		43,275,000.00		
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
2003-A DSRF	FHLB	1,000,000.00	5.700%	3/9/2012
FHLB Total		2,500,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
FHLMC Total		2,748,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	5,100,000.00		
	2003-A DSRF Total	10,348,000.00		
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	500,000.00	4.836%	7/23/2018
2003-A PP	FHLB	2,000,000.00	5.220%	12/5/2007
2003-A PP	FHLB	700,000.00	5.250%	8/15/2007
	FHLB Total	5,900,000.00		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	425,000.00		
	2003-A PP Total	6,325,000.00		
	Bond Issue 2003 A Total	59,948,000.00		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	425,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	337,500.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		1,337,500.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
FHLMC Total		1,720,000.00		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
1994A RF	FNMA	300,000.00	5.280%	12/3/2007
FNMA Total		800,000.00		
1994A RF Total		4,282,500.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
FHLMC Total		1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,345,000.00		
	1994A DSRF Total	3,487,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
1994A PP	FNMA	100,000.00	5.280%	12/3/2007
	FNMA Total	700,000.00		
	1994A PP Total	1,200,000.00		
	Bond Issue 1994 A Total	8,969,500.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	620,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	168,750.00	3.150%	3/28/2014
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
	FHLB Total	1,368,750.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
1994B RF	FNMA	600,000.00	5.280%	12/3/2007
	FNMA Total	1,080,000.00		
	1994B RF Total	3,568,750.00		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	600,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,850,000.00		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	500,000.00		
	1994B PP Total	500,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1994 B Total		11,918,750.00		
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	337,500.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
	FHLB Total	2,447,500.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
	FHLMC Total	230,000.00		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	600,000.00		
1995A RF	Repurchase Agreement	1,500,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	1,500,000.00		
	1995A RF Total	4,777,500.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	95,000.00		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
1995A PP	FHLB	500000	0.040990495	40389
	FHLB Total	500,000.00		
	1995A PP Total	500,000.00		
	Bond Issue 1995 A Total	12,175,500.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	175,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
	FHLB Total	1,675,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	320,000.00		
1995B/C RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	500,000.00		
	1995B/C RF Total	3,050,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
	FHLMC Total	1,228,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	4,650,000.00		
	1995B/C DSRF Total	7,648,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
1995B/C PP	FNMA	1,000,000.00	5.280%	12/3/2007
	FNMA Total	1,600,000.00		
	1995B/C PP Total	1,600,000.00		
	Bond Issue 1995 B/C Total	12,298,000.00		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	3,000,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013
GENERAL FUND	FHLB	500,000.00	5.046%	8/24/2009
GENERAL FUND	FHLB	337,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	540,000.00	5.543%	3/29/2022
	FHLB Total	6,877,500.00		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
GENERAL FUND	FHLMC	2,000,000.00	6.466%	8/17/2021
	FHLMC Total	12,430,000.00		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	300,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
GENERAL FUND	FNMA	1,000,000.00	5.229%	7/27/2007

Resolution 1974 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>4,480,000.00</u>		
GENERAL FUND	Repurchase Agreement	<u>3,000,000.00</u>	5.240%	7/2/2007
	Repurchase Agreement Total	<u>3,000,000.00</u>		
	GENERAL FUND Total	<u>29,787,500.00</u>		
	1974 Res Total	<u>135,097,250.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 012
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		58,953,750.00		
Prepayment Account		10,125,000.00		
Debt Service Reserve Fund		36,231,000.00		
General Fund		29,787,500.00		
Total Investments 1974 Resolution		<u><u>\$135,097,250.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 8/10/2007

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,399,977	\$ 15,858,780	\$ 8,210	\$ 15,850,570
1994 SERIES B	7,895,210	8,851,518	27,051,798	9,520	27,042,278
1995 SERIES A	6,750,000	8,258,074	23,423,272	5,865	23,417,407
1995 SERIES B	7,549,100	8,357,975	30,614,679	9,562	30,605,117
2003 SERIES A	18,000,000	10,284,091	165,314,735	151,607,265	13,707,470
GENERAL FUND	-	-	38,241,701	2,986,693	35,255,008
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 39,151,634</u>	<u>\$ 300,504,965</u>	<u>\$ 154,627,115</u>	<u>\$ 145,877,850</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-seven (27) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	149	\$1,533,538.80	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	29	\$31,184.53	G	10	100	X	50
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	32	\$36,291.64	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	34	\$30,852.22	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	153	\$1,476,011.33	F	96	100	X	88.5
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	38	\$541,877.37	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	158	\$1,490,922.48	F	99	100	X	97
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	158	\$1,483,753.47	F	93	100	X	96.8
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	40	\$703,091.03	F	119	100	X	99.2
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	42	\$663,479.77	F	91	100	X	93.4
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	46	\$64,067.04	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	47	\$585,606.27	E	80	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	56	\$1,018,805.46	F	103	100	X	97.1
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	178	\$87,394.91	G	10	100	X	80

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/07	PROJECT TYPE	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	65	\$84,507.95	G	8	100	X	87.5
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	71	\$118,440.65	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	76	\$121,107.87	G	10	100	X	90
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	77	\$302,509.92	RE	23	100	X	91.7
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	78	\$101,384.56	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	79	\$314,568.51	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	141	\$1,321,236.33	F	104	100	X	92
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	87	\$328,896.59	RE	24	100	X	95.7
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	146	\$1,321,069.94	F	91	100	X	95.6
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	93	\$420,815.21	F	48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	87	\$123,052.65	G	10	100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	86	\$159,879.03	G	10	100	X	50
Total Mortgage Loan Amount									\$14,464,345.53					

As of: 06/30/2007

Resolution 1985 BOND RESOLUTION

Date Run: 07/13/2007

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,643,102,228.02

Outstanding Principal Balance: 1,547,934,968.67

Current Outstanding Commitments: 57,046,743.00

Current Uncommitted Lendable Funds: 47,067,510.04

Average Purchase Price: 65,166.85

Average Original Loan Amount: 63,968.50

Total Number of Loans

Originated: 56,976

Paidoff: 36,548

Outstanding: 20,428

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 06/30/2007

Resolution 1985 BOND RESOLUTION

Date Run: 07/13/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	14,520,000.00	25,764,648.55	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	42,440,000.00	46,869,534.93	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	73,745,000.00	34,250,098.34	0.00	1,257.69	45,267.64	44,075.29	8,585
ISSUE 2001-2	08/01/2001	08/30/2001	31,315,000.00	28,028,544.89	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	31,740,000.00	32,574,604.53	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	44,205,000.00	39,717,275.85	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	52,910,000.00	51,876,709.49	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	34,880,000.00	33,256,247.30	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	46,850,000.00	45,043,394.43	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	57,930,000.00	52,756,238.84	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	65,160,000.00	62,268,331.26	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	87,260,000.00	87,494,829.73	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	88,825,000.00	89,936,386.31	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	96,565,000.00	93,895,383.60	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	97,910,000.00	95,512,113.01	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	100,000,000.00	99,413,800.89	0.00	4,060.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	100,000,000.00	99,838,401.53	292,542.00	-3,402.00	108,940.89	105,524.02	973
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	101,727,086.71	505,765.00	66,927.00	110,821.92	107,676.97	958
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	99,706,899.86	2,275,294.00	113,597.00	110,797.12	108,460.39	926
ISSUE 2007-2	06/06/2007	06/06/2007	119,045,000.00	64,429,877.76	53,376,005.00	1,018,141.00	114,549.37	110,595.93	583
ISSUE 2007-3	00/00/0000	00/00/0000	0.00	0.00	597,137.00	47,169,971.00	112,498.42	108,662.49	0
ISSUE A	06/01/1985	07/02/1985	0.00	2,301,135.01	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	520,891.66	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,548,039.32	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,302,728.03	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,845,613.78	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,543,684.90	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,811,157.41	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,413,306.62	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	2,875,000.00	5,752,929.28	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	10,730,000.00	11,054,070.44	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	15,060,000.00	14,465,186.51	0.00	0.00	54,535.94	54,324.58	1,274

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 07/13/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-3	06/20/1996	06/20/1996	14,490,000.00	13,416,400.67	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	7,600,000.00	12,816,874.87	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	25,335,000.00	20,614,629.82	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	24,300,000.00	19,309,092.97	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	19,635,000.00	18,934,425.96	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	14,367,228.02	6,503,356.57	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	18,520,000.00	17,620,480.02	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	9,260,000.00	8,748,120.18	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	24,230,000.00	23,471,695.45	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	10,435,000.00	10,595,063.91	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	30,995,000.00	28,742,387.75	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	29,970,000.00	27,243,289.73	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,643,102,228.02	1,547,934,968.67	57,046,743.00	47,067,510.04	65,166.85	63,968.50	56,976

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2007**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	171,550.32	83.72%	26,113,078.32	15.73%	4,906,339.25
Great Rate (7.30%)	0.91%	86,206.39	99.09%	9,387,023.67	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,762,082.13	7.94%	324,472.43
Great Rate (6.50%)	12.93%	107,775.43	87.07%	725,754.60	0.00%	0.00
TOTALS		365,532.15		39,987,938.71		5,230,811.68

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 45,584,282.54

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	820,303.95	90.00%	15,707,947.99	5.30%	925,023.60
Great Start (6.40%)	0.57%	58,634.78	91.43%	9,405,224.11	8.00%	822,944.25
Great Rate (6.00%)	0.00%	0.00	100.00%	11,518,760.99	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	7,689,965.08	6.25%	512,664.34
Great Start (6.625%)	0.00%	0.00	94.64%	3,146,537.66	5.36%	178,206.27
Great Start (7.00%)	0.00%	0.00	100.00%	1,090,496.47	0.00%	0.00
TOTALS		878,938.73		48,558,932.29		2,438,838.47

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 51,876,709.49

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2007

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	12,847,639.58	4.55%	612,433.32
Great Start (6.25%)	0.00%	0.00	96.15%	9,333,016.58	3.85%	373,708.93
Great Rate (5.40%)	0.00%	0.00	98.18%	2,210,373.53	1.82%	40,974.53
Great Start (5.75%)	0.00%	0.00	88.46%	3,680,363.95	11.54%	480,119.83
Great Rate (4.75%)	0.00%	0.00	86.36%	2,981,840.13	13.64%	470,962.24
Great Start (6.40%)	0.00%	0.00	98.46%	221,352.53	1.54%	3,462.15
TOTALS		0.00		31,274,586.30		1,981,661.00

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 33,256,247.30

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	29,452,199.30	9.73%	3,174,586.23
Great Start (6.10%)	0.00%	0.00	91.73%	17,367,345.53	8.27%	1,565,768.53
Great Rate (5.60%)	0.00%	0.00	99.12%	22,753,277.53	0.88%	202,006.50
Great Start (6.60%)	0.00%	0.00	99.25%	12,293,004.52	0.75%	92,894.24
TOTALS		0.00		81,865,826.88		5,035,255.50

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 86,901,082.38

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	389	88.88 %	22,900,602.69	87.02 %
6.7500%	27	7.04 %	1,814,690.98	6.04 %
5.9000%	5	1.24 %	319,387.57	1.12 %
8.8000%	6	0.69 %	176,881.65	1.34 %
8.7000%	6	0.65 %	168,536.85	1.34 %
8.4500%	5	0.51 %	131,315.32	1.12 %
8.8500%	4	0.48 %	124,941.99	0.89 %
8.6000%	2	0.23 %	60,280.52	0.45 %
8.4000%	2	0.16 %	39,986.92	0.45 %
8.1250%	1	0.11 %	28,024.06	0.22 %
Grand Total:	447	100.00 %	25,764,648.55	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	458	66.55 %	31,190,967.89	61.89 %
7.3000%	166	20.21 %	9,473,230.06	22.43 %
7.2500%	60	8.72 %	4,086,554.56	8.11 %
6.5000%	13	1.78 %	833,530.03	1.76 %
5.9000%	6	0.88 %	410,914.20	0.81 %
6.9000%	4	0.52 %	245,128.21	0.54 %
8.1250%	11	0.45 %	211,612.33	1.49 %
8.4500%	7	0.25 %	115,320.67	0.95 %
8.8000%	5	0.23 %	106,120.96	0.68 %
8.8500%	5	0.17 %	78,980.64	0.68 %
8.7000%	4	0.13 %	62,861.01	0.54 %
6.0000%	1	0.12 %	54,314.37	0.14 %
Grand Total:	740	100.00 %	46,869,534.93	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	254	34.74 %	11,899,442.38	25.25 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	169	13.63 %	4,669,337.26	16.80 %
8.4000%	144	12.68 %	4,344,376.01	14.31 %
8.8500%	131	11.29 %	3,867,667.75	13.02 %
8.1250%	101	9.05 %	3,100,026.96	10.04 %
8.7000%	83	7.22 %	2,471,222.57	8.25 %
8.8000%	79	6.84 %	2,341,780.46	7.85 %
7.7000%	27	2.46 %	843,568.90	2.68 %
8.6000%	13	1.21 %	414,313.21	1.29 %
2.6500%	2	0.48 %	163,412.97	0.20 %
2.7000%	1	0.25 %	85,255.79	0.10 %
6.0000%	1	0.07 %	25,368.20	0.10 %
8.0250%	1	0.07 %	24,325.88	0.10 %
Grand Total:	1,006	100.00 %	34,250,098.34	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	262	67.51 %	18,920,857.87	67.01 %
6.9000%	74	18.07 %	5,065,969.81	18.93 %
6.2500%	41	10.85 %	3,040,482.62	10.49 %
7.2500%	11	2.73 %	766,256.14	2.81 %
6.0000%	2	0.47 %	132,350.61	0.51 %
5.6000%	1	0.37 %	102,627.84	0.26 %
Grand Total:	391	100.00 %	28,028,544.89	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	361	80.14 %	26,106,786.53	79.34 %
6.9000%	76	15.61 %	5,083,553.54	16.70 %
6.0000%	12	2.76 %	900,524.76	2.64 %
6.4000%	3	0.76 %	248,959.23	0.66 %
5.6000%	2	0.44 %	144,666.97	0.44 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

455

% of Principal
Outstanding

0.28 %

100.00 %

Principal
Outstanding

90,113.50

32,574,604.53

% of Loans
Outstanding

0.22 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

423

104

7

534

% of Principal
Outstanding

79.73 %

19.03 %

1.24 %

100.00 %

Principal
Outstanding

31,665,018.20

7,560,131.63

492,126.02

39,717,275.85

% of Loans
Outstanding

79.21 %

19.48 %

1.31 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

226

150

139

109

47

14

685

% of Principal
Outstanding

33.64 %

22.20 %

19.83 %

15.81 %

6.41 %

2.10 %

100.00 %

Principal
Outstanding

17,453,275.54

11,518,760.99

10,286,803.14

8,202,629.42

3,324,743.93

1,090,496.47

51,876,709.49

% of Loans
Outstanding

32.99 %

21.90 %

20.29 %

15.91 %

6.86 %

2.04 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

169

126

51

44

27

3

420

% of Principal
Outstanding

40.47 %

29.19 %

12.51 %

10.38 %

6.77 %

0.68 %

100.00 %

Principal
Outstanding

13,460,072.90

9,706,725.51

4,160,483.78

3,452,802.37

2,251,348.06

224,814.68

33,256,247.30

% of Loans
Outstanding

40.24 %

30.00 %

12.14 %

10.48 %

6.43 %

0.71 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	301	59.63 %	26,859,428.96	58.56 %
5.6500%	207	39.53 %	17,806,229.92	40.27 %
6.6000%	3	0.46 %	205,724.73	0.58 %
5.2500%	2	0.24 %	108,202.22	0.39 %
6.2500%	1	0.14 %	63,808.60	0.19 %
Grand Total:	514	100.00 %	45,043,394.43	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	250	41.73 %	22,016,137.73	41.19 %
6.2500%	169	27.68 %	14,601,230.27	27.84 %
4.6500%	62	10.89 %	5,745,951.19	10.21 %
5.3500%	54	8.70 %	4,587,635.22	8.90 %
6.3500%	42	6.19 %	3,266,548.74	6.92 %
5.6500%	25	3.99 %	2,107,123.66	4.12 %
5.6000%	3	0.48 %	252,917.77	0.49 %
5.4000%	1	0.21 %	110,363.37	0.16 %
6.0000%	1	0.13 %	68,330.89	0.16 %
Grand Total:	607	100.00 %	52,756,238.84	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	229	33.04 %	20,572,638.37	32.34 %
5.9500%	159	22.15 %	13,789,507.92	22.46 %
5.6000%	140	20.05 %	12,482,112.20	19.77 %
6.6000%	66	9.54 %	5,940,828.91	9.32 %
5.2500%	57	7.67 %	4,777,757.92	8.05 %
6.2500%	51	6.64 %	4,136,903.91	7.20 %
4.9900%	6	0.91 %	568,582.03	0.85 %
Grand Total:	708	100.00 %	62,268,331.26	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	356	37.29 %	32,626,785.53	36.81 %
5.6000%	250	26.24 %	22,955,284.03	25.85 %
6.1000%	216	21.64 %	18,933,114.06	22.34 %
6.6000%	139	14.16 %	12,385,898.76	14.37 %
4.9900%	4	0.48 %	416,515.47	0.41 %
6.0000%	2	0.20 %	177,231.88	0.21 %
Grand Total:	967	100.00 %	87,494,829.73	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	512	55.60 %	50,007,707.10	45.07 %
5.9900%	284	30.02 %	27,002,095.79	25.00 %
6.8500%	190	7.10 %	6,387,126.81	16.73 %
6.5000%	124	5.09 %	4,581,719.72	10.92 %
5.1000%	18	1.78 %	1,602,168.57	1.58 %
6.1000%	3	0.22 %	197,507.19	0.26 %
5.5000%	4	0.13 %	114,771.62	0.35 %
7.7500%	1	0.05 %	43,289.51	0.09 %
Grand Total:	1,136	100.00 %	89,936,386.31	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	570	60.00 %	56,337,938.09	59.75 %
5.9900%	381	39.61 %	37,190,727.90	39.94 %
5.4000%	2	0.28 %	259,842.31	0.21 %
5.5000%	1	0.11 %	106,875.30	0.10 %
Grand Total:	954	100.00 %	93,895,383.60	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	586	61.43 %	58,669,705.66	61.49 %
6.3000%	302	31.18 %	29,777,871.97	31.69 %
4.9900%	41	4.84 %	4,620,907.85	4.30 %
5.9900%	16	1.77 %	1,689,440.40	1.68 %
5.4000%	5	0.52 %	501,249.16	0.52 %
5.5000%	2	0.21 %	200,013.32	0.21 %
6.5000%	1	0.06 %	52,924.65	0.10 %
Grand Total:	953	100.00 %	95,512,113.01	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	589	61.48 %	61,117,445.04	61.10 %
6.4000%	266	27.56 %	27,402,285.33	27.59 %
5.3000%	62	6.28 %	6,247,346.48	6.43 %
6.3000%	30	3.06 %	3,044,689.17	3.11 %
5.8000%	5	0.52 %	512,921.98	0.52 %
5.5000%	5	0.49 %	488,144.41	0.52 %
6.8000%	5	0.40 %	402,073.06	0.52 %
6.5000%	1	0.12 %	121,250.04	0.10 %
6.0000%	1	0.08 %	77,645.38	0.10 %
Grand Total:	964	100.00 %	99,413,800.89	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	621	65.72 %	65,617,036.02	64.96 %
6.8000%	257	26.49 %	26,449,731.98	26.88 %
5.4000%	44	4.67 %	4,659,897.57	4.60 %
6.4000%	23	2.22 %	2,219,542.92	2.41 %
0.0000%	10	0.78 %	782,781.06	1.05 %
5.5000%	1	0.11 %	109,411.98	0.10 %
Grand Total:	956	100.00 %	99,838,401.53	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	339	36.98 %	37,619,437.89	35.61 %
5.5000%	328	33.82 %	34,406,961.50	34.45 %
6.5000%	122	12.19 %	12,395,959.18	12.82 %
6.4000%	82	8.42 %	8,567,996.67	8.61 %
5.9000%	41	4.17 %	4,237,657.02	4.31 %
6.0000%	23	2.63 %	2,675,156.83	2.42 %
5.8000%	13	1.45 %	1,470,023.80	1.37 %
6.8000%	4	0.35 %	353,893.82	0.42 %
Grand Total:	952	100.00 %	101,727,086.71	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	709	76.84 %	76,611,584.33	76.57 %
6.4000%	139	14.46 %	14,418,498.56	15.01 %
5.9000%	78	8.70 %	8,676,816.97	8.42 %
Grand Total:	926	100.00 %	99,706,899.86	100.00 %

ISSUE 2007-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	459	79.11 %	50,972,688.18	78.73 %
6.4000%	80	13.10 %	8,442,307.36	13.72 %
5.9000%	37	6.49 %	4,181,702.22	6.35 %
5.7000%	4	0.81 %	523,914.00	0.69 %
6.2000%	2	0.35 %	225,580.00	0.34 %
6.7000%	1	0.13 %	83,686.00	0.17 %
Grand Total:	583	100.00 %	64,429,877.76	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2007-3

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE A

9.9500%

Grand Total:

Number
of Loans

102

102

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

2,301,135.01

2,301,135.01

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE B

8.9500%

Grand Total:

Number
of Loans

24

24

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

520,891.66

520,891.66

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE C

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

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Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	64	100.00 %	1,548,039.32	100.00 %
Grand Total:	64	100.00 %	1,548,039.32	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	109	88.41 %	2,920,082.29	85.83 %
6.7500%	18	11.59 %	382,645.74	14.17 %
Grand Total:	127	100.00 %	3,302,728.03	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	80	53.37 %	2,052,511.48	50.63 %
7.3500%	78	46.63 %	1,793,102.30	49.37 %
Grand Total:	158	100.00 %	3,845,613.78	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	109	99.17 %	3,514,188.86	99.09 %
8.8000%	1	0.83 %	29,496.04	0.91 %
Grand Total:	110	100.00 %	3,543,684.90	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	102	100.00 %	2,811,157.41	100.00 %
Grand Total:	102	100.00 %	2,811,157.41	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	190	91.91 %	5,894,260.06	93.14 %
7.7500%	8	4.41 %	282,776.12	3.92 %
7.5000%	4	2.77 %	177,450.83	1.96 %
7.4500%	1	0.48 %	30,870.45	0.49 %
7.5750%	1	0.44 %	27,949.16	0.49 %
Grand Total:	204	100.00 %	6,413,306.62	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	76	55.28 %	3,180,365.70	49.35 %
5.5000%	52	27.37 %	1,574,514.19	33.77 %
8.1250%	6	4.27 %	245,726.70	3.90 %
8.8500%	5	3.19 %	183,426.62	3.25 %
8.4000%	4	2.38 %	137,166.92	2.60 %
8.4500%	3	2.05 %	118,036.24	1.95 %
8.8000%	3	2.03 %	116,903.06	1.95 %
8.2500%	2	1.43 %	82,087.63	1.30 %
8.0000%	1	0.70 %	40,457.73	0.65 %
8.7000%	1	0.69 %	39,522.20	0.65 %
8.6000%	1	0.60 %	34,722.29	0.65 %
Grand Total:	154	100.00 %	5,752,929.28	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	207	80.31 %	8,877,113.02	76.67 %
5.5000%	26	7.09 %	783,299.54	9.63 %
6.7500%	8	3.34 %	369,524.58	2.96 %
8.8000%	10	3.25 %	359,164.91	3.70 %
7.4000%	6	2.21 %	244,618.85	2.22 %
8.8500%	4	1.24 %	136,631.83	1.48 %
8.1250%	4	0.85 %	94,451.80	1.48 %
8.4000%	2	0.66 %	73,304.64	0.74 %
8.2500%	1	0.37 %	41,081.47	0.37 %
7.2500%	1	0.36 %	39,676.31	0.37 %
8.4500%	1	0.32 %	35,203.49	0.37 %
Grand Total:	270	100.00 %	11,054,070.44	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	158	48.16 %	6,965,768.05	46.61 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.2500%	97	29.12 %	4,212,327.80	28.61 %
5.5000%	40	8.60 %	1,244,492.67	11.80 %
7.0000%	19	6.19 %	895,512.72	5.60 %
8.1250%	10	3.03 %	438,719.42	2.95 %
8.8000%	5	1.52 %	220,114.92	1.47 %
6.7500%	3	1.01 %	146,698.98	0.88 %
8.2500%	2	0.77 %	111,974.45	0.59 %
8.7000%	2	0.59 %	85,976.51	0.59 %
7.4000%	1	0.45 %	65,752.95	0.29 %
6.5000%	1	0.29 %	41,973.37	0.29 %
6.0000%	1	0.25 %	35,874.67	0.29 %
Grand Total:	339	100.00 %	14,465,186.51	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	140	49.69 %	6,666,046.11	49.30 %
6.2500%	75	29.26 %	3,925,520.47	26.41 %
6.5000%	40	15.78 %	2,116,548.29	14.08 %
8.8500%	7	1.20 %	161,328.55	2.46 %
8.8000%	5	1.06 %	141,718.18	1.76 %
8.4000%	5	0.93 %	125,003.84	1.76 %
8.7000%	4	0.79 %	105,686.63	1.41 %
8.4500%	5	0.66 %	88,549.36	1.76 %
8.6000%	1	0.23 %	30,409.79	0.35 %
8.3500%	1	0.22 %	28,896.72	0.35 %
8.1250%	1	0.20 %	26,692.73	0.35 %
Grand Total:	284	100.00 %	13,416,400.67	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	193	65.99 %	8,458,431.23	64.55 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	58	20.09 %	2,575,466.07	19.40 %
6.7500%	10	3.82 %	489,302.00	3.34 %
8.8000%	9	2.30 %	294,640.70	3.01 %
6.5000%	4	1.58 %	202,463.45	1.34 %
8.8500%	5	1.16 %	148,935.22	1.67 %
8.7000%	4	1.02 %	131,162.62	1.34 %
8.1250%	4	0.95 %	121,471.05	1.34 %
8.4500%	4	0.89 %	114,035.03	1.34 %
8.4000%	2	0.48 %	61,827.83	0.67 %
6.1000%	1	0.40 %	51,218.45	0.33 %
6.0000%	1	0.33 %	41,890.43	0.33 %
8.2500%	1	0.28 %	35,393.48	0.33 %
7.8750%	1	0.26 %	33,070.00	0.33 %
8.0000%	1	0.26 %	32,956.79	0.33 %
5.5000%	1	0.19 %	24,610.52	0.33 %
Grand Total:	299	100.00 %	12,816,874.87	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	168	44.02 %	9,074,736.90	40.38 %
6.5000%	177	41.22 %	8,497,952.39	42.55 %
6.1000%	31	8.30 %	1,711,976.77	7.45 %
6.2500%	6	1.69 %	348,586.04	1.44 %
5.8750%	4	1.51 %	311,897.76	0.96 %
8.1250%	9	0.93 %	191,212.95	2.16 %
8.8000%	7	0.74 %	153,469.43	1.68 %
6.7500%	2	0.50 %	103,250.43	0.48 %
8.8500%	4	0.35 %	72,123.55	0.96 %
8.4000%	4	0.32 %	66,812.75	0.96 %
7.7000%	2	0.22 %	44,399.74	0.48 %
8.4500%	2	0.19 %	38,211.11	0.48 %
Grand Total:	416	100.00 %	20,614,629.82	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	339	96.40 %	18,614,420.42	91.13 %
5.9800%	4	1.21 %	232,730.91	1.08 %
5.8750%	2	0.53 %	103,168.37	0.54 %
8.8000%	7	0.51 %	98,504.44	1.88 %
8.1250%	4	0.30 %	57,014.77	1.08 %
8.4500%	3	0.25 %	47,508.74	0.81 %
8.7000%	3	0.24 %	45,589.05	0.81 %
8.4000%	4	0.22 %	42,799.77	1.08 %
8.8500%	2	0.12 %	22,897.29	0.54 %
7.9000%	1	0.10 %	19,307.41	0.27 %
8.6000%	1	0.09 %	17,364.56	0.27 %
7.7000%	2	0.04 %	7,787.24	0.54 %
Grand Total:	372	100.00 %	19,309,092.97	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	302	98.68 %	18,684,450.10	99.02 %
6.7500%	3	1.32 %	249,975.86	0.98 %
Grand Total:	305	100.00 %	18,934,425.96	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	114	41.41 %	2,693,219.56	41.30 %
9.0000%	101	38.24 %	2,486,891.17	36.59 %
8.5000%	58	19.39 %	1,260,736.06	21.01 %
8.0000%	1	0.44 %	28,728.72	0.36 %
5.7500%	1	0.26 %	16,895.45	0.36 %
6.0000%	1	0.26 %	16,885.61	0.36 %
Grand Total:	276	100.00 %	6,503,356.57	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	175	60.23 %	10,613,200.87	59.52 %
5.8750%	65	23.03 %	4,057,371.53	22.11 %
6.2500%	44	15.70 %	2,765,630.61	14.97 %
6.7500%	1	0.56 %	99,056.17	0.34 %
8.8500%	2	0.11 %	19,926.71	0.68 %
8.0000%	1	0.09 %	15,219.74	0.34 %
8.8000%	1	0.08 %	14,553.19	0.34 %
8.4000%	1	0.08 %	13,260.75	0.34 %
8.1250%	1	0.05 %	9,211.55	0.34 %
8.7000%	2	0.04 %	7,798.93	0.68 %
8.4500%	1	0.03 %	5,249.97	0.34 %
Grand Total:	294	100.00 %	17,620,480.02	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	139	93.29 %	8,161,322.19	83.23 %
8.1250%	8	1.90 %	166,191.99	4.79 %
8.8000%	5	1.32 %	115,418.15	2.99 %
8.4000%	5	1.12 %	98,375.66	2.99 %
8.7000%	5	1.00 %	87,767.23	2.99 %
8.4500%	3	0.80 %	70,314.30	1.80 %
8.8500%	1	0.28 %	24,832.62	0.60 %
8.6000%	1	0.27 %	23,898.04	0.60 %
Grand Total:	167	100.00 %	8,748,120.18	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	116	27.55 %	6,467,067.54	29.97 %
6.8750%	101	26.09 %	6,124,726.10	26.10 %
6.2500%	91	25.69 %	6,029,119.81	23.51 %
7.7500%	42	11.06 %	2,595,229.59	10.85 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	24	6.07 %	1,424,099.56	6.20 %
8.2500%	4	1.28 %	300,015.81	1.03 %
5.8750%	4	0.88 %	206,996.60	1.03 %
7.3000%	3	0.73 %	170,317.03	0.78 %
6.0000%	2	0.66 %	154,123.41	0.52 %
Grand Total:	387	100.00 %	23,471,695.45	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	169	100.00 %	10,595,063.91	100.00 %
Grand Total:	169	100.00 %	10,595,063.91	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	297	64.66 %	18,583,674.24	64.43 %
7.2500%	152	32.94 %	9,467,132.52	32.97 %
6.8750%	5	1.13 %	325,211.43	1.08 %
6.7500%	2	0.41 %	117,211.53	0.43 %
7.7500%	2	0.39 %	112,533.85	0.43 %
7.3000%	1	0.23 %	65,085.55	0.22 %
8.2500%	1	0.22 %	64,583.44	0.22 %
8.1250%	1	0.02 %	6,955.19	0.22 %
Grand Total:	461	100.00 %	28,742,387.75	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	277	65.50 %	17,844,975.85	62.11 %
8.2500%	74	16.38 %	4,463,717.10	16.59 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	29	6.76 %	1,841,639.04	6.50 %
7.2500%	25	5.81 %	1,583,784.94	5.61 %
7.3000%	11	2.50 %	681,151.31	2.47 %
8.8000%	8	0.68 %	185,769.74	1.79 %
8.4500%	7	0.62 %	168,747.04	1.57 %
8.7000%	4	0.35 %	94,846.67	0.90 %
8.1250%	4	0.30 %	82,802.01	0.90 %
6.0000%	1	0.29 %	79,253.86	0.22 %
6.9000%	1	0.27 %	72,885.00	0.22 %
6.2500%	1	0.26 %	70,406.93	0.22 %
8.4000%	3	0.25 %	68,628.74	0.67 %
8.6000%	1	0.02 %	4,681.50	0.22 %
Grand Total:	446	100.00 %	27,243,289.73	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	101	100.00 %	3,050,004.39	100.00 %
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Grand Total:	101	100.00 %	3,050,004.39	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	22	100.00 %	691,684.15	100.00 %
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Grand Total:	22	100.00 %	691,684.15	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	45	100.00 %	1,072,268.63	100.00 %
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Grand Total:	45	100.00 %	1,072,268.63	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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7.3500%	65	78.33 %	1,483,718.20	77.38 %
6.7500%	18	20.20 %	382,645.74	21.43 %
9.3500%	1	1.47 %	27,764.92	1.19 %

Grand Total:	84	100.00 %	1,894,128.86	100.00 %
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REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.5000%	10	87.98 %	123,640.38	90.91 %
5.7500%	1	12.02 %	16,895.45	9.09 %

Grand Total:	11	100.00 %	140,535.83	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	2,401	16.25 %	251,557,131.45	11.75 %
4.9900%	1,133	7.23 %	111,951,650.54	5.55 %
6.2500%	1,360	6.10 %	94,463,056.90	6.66 %
6.4000%	742	4.67 %	72,303,333.91	3.63 %
5.8000%	639	4.37 %	67,599,981.80	3.13 %
5.9900%	681	4.26 %	65,882,264.09	3.33 %
5.3000%	648	4.19 %	64,917,052.14	3.17 %
5.9000%	790	4.06 %	62,854,122.38	3.87 %
6.0000%	622	3.08 %	47,622,730.09	3.04 %
5.2500%	478	2.61 %	40,362,170.77	2.34 %
6.1000%	590	2.55 %	39,508,236.89	2.89 %
5.5000%	460	2.52 %	39,053,095.05	2.25 %
6.5000%	690	2.44 %	37,721,434.14	3.38 %
5.6000%	396	2.32 %	35,937,608.81	1.94 %
5.1000%	374	2.21 %	34,228,954.10	1.83 %
7.3000%	570	2.15 %	33,290,386.64	2.79 %
6.3000%	332	2.12 %	32,822,561.14	1.63 %
4.6500%	363	2.11 %	32,605,380.15	1.78 %
6.7500%	515	1.92 %	29,707,477.79	2.52 %
6.8000%	266	1.76 %	27,205,698.86	1.30 %
Other	6,378	21.08 %	326,340,641.03	31.22 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	13,154	69.62 %	1,077,687,397.18	64.39 %
MAGNA BANK	3,797	18.31 %	283,364,472.73	18.59 %
FIRST HORIZON MORTGAGE	1,677	6.84 %	105,810,904.38	8.21 %
REGIONS BANK	1,533	4.40 %	68,141,302.18	7.50 %
Nashville Habitat for Humanity	66	0.25 %	3,833,416.05	0.32 %
Other	201	0.59 %	9,097,476.15	0.98 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	20,244	99.08 %	1,533,718,986.46	99.10 %
Unknown	179	0.90 %	13,936,158.21	0.88 %
Two One BuyDown	3	0.01 %	126,367.84	0.01 %
Unknown	1	0.01 %	125,507.00	0.00 %
Discount Loan/Perm Buydown	1	0.00 %	27,949.16	0.00 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	16,588	84.63 %	1,310,080,388.68	81.20 %
PUD	764	5.38 %	83,330,794.72	3.74 %
Not Coded	1,865	3.51 %	54,279,043.35	9.13 %
Condominium	543	2.80 %	43,309,592.92	2.66 %
Townhouse	224	1.42 %	22,050,364.53	1.10 %
Other	444	2.25 %	34,884,784.47	2.17 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,640	70.42 %	1,090,122,346.71	71.67 %
RECD	2,439	12.05 %	186,506,580.91	11.94 %
CONV INS LTV 97.01% - 100%	904	6.43 %	99,559,035.64	4.43 %
VA	908	4.28 %	66,252,362.17	4.44 %
CONV UNINS-78% OR LESS	676	2.76 %	42,667,831.84	3.31 %
CONV INS-UP TO 95%	531	1.98 %	30,703,623.59	2.60 %
CONV INS UP TO 97% LTV	103	0.64 %	9,841,932.96	0.50 %
Other	227	1.44 %	22,281,254.85	1.11 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	16,159	75.83 %	1,173,817,709.97	79.10 %
New Construction	4,100	23.86 %	369,292,210.52	20.07 %
Not Coded	163	0.29 %	4,480,529.75	0.80 %
Other	6	0.02 %	344,518.43	0.03 %
Grand Total:	20,428	100.00 %	1,547,934,968.67	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	541	2.38 %	36,981,268.95	2.64 %
90 Days:	724	2.95 %	45,775,359.74	3.54 %
In Foreclosure:	185	0.36 %	5,699,110.75	0.90 %

No. of Loans Foreclosed to Date: 2,207

REO-Number of Loans: 13

Foreclosed Loss/Gain to Date: -2,461,704.40

Outstanding Mortgages (\$000)	
At Time of Default:	843

Current Balance:	0
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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	436	1.93 %	29,900,408.17	2.13 %
2	VA	23	0.10 %	1,584,906.61	0.11 %
3	CONV INS-UP TO 95%	6	0.01 %	187,996.15	0.03 %
4	CONV UNINS-78% OR LESS	2	0.01 %	136,748.75	0.01 %
5	RECD	66	0.30 %	4,598,467.34	0.32 %
7	CONV INS - TO 78% EXPOSURE	4	0.02 %	264,396.95	0.02 %
12	CONV INS UP TO 97% LTV	2	0.01 %	156,677.98	0.01 %
19	CONV INS LTV 97.01% - 100%	2	0.01 %	151,667.00	0.01 %

Grand Total:

541

2.39 %

36,981,268.95

2.64 %

90 Days or More Past Due

1	FHA	616	2.51 %	38,859,214.73	3.02 %
2	VA	26	0.10 %	1,489,704.88	0.13 %
3	CONV INS-UP TO 95%	8	0.02 %	348,460.81	0.04 %
4	CONV UNINS-78% OR LESS	4	0.01 %	231,349.11	0.02 %
5	RECD	68	0.30 %	4,571,539.24	0.33 %
12	CONV INS UP TO 97% LTV	1	0.01 %	135,090.97	0.00 %
19	CONV INS LTV 97.01% - 100%	1	0.01 %	140,000.00	0.00 %

Grand Total:

724

2.96 %

45,775,359.74

3.54 %

In Foreclosure

1	FHA	142	0.29 %	4,523,532.73	0.70 %
2	VA	12	0.01 %	194,922.37	0.06 %
3	CONV INS-UP TO 95%	5	0.00 %	74,268.18	0.02 %
5	RECD	21	0.04 %	672,564.98	0.10 %
7	CONV INS - TO 78% EXPOSURE	3	0.00 %	68,714.72	0.01 %
12	CONV INS UP TO 97% LTV	2	0.01 %	165,107.77	0.01 %

Grand Total:

185

0.35 %

5,699,110.75

0.90 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	25	1,461,636.38	23	1,406,131.14	9	233,909.48
ISSUE 2000-2	30	2,006,508.50	41	2,758,344.40	10	232,066.80
ISSUE 2001-1	21	637,109.41	45	1,437,793.03	17	158,833.91
ISSUE 2001-2	17	1,188,736.92	18	1,235,091.49	3	0.00
ISSUE 2001-3	14	1,019,816.58	36	2,511,605.60	2	48,739.47
ISSUE 2002-1	32	2,392,254.91	28	1,987,454.97	2	126,981.19
ISSUE 2002-2	21	1,534,346.94	44	3,428,579.88	7	201,316.14
ISSUE 2003-1	10	759,788.84	22	1,525,089.68	6	462,402.25
ISSUE 2003-2	12	1,079,826.88	13	1,119,262.02	2	86,945.80
ISSUE 2003-3	15	1,356,517.39	23	1,931,823.14	1	109,895.65
ISSUE 2004-1	14	1,192,805.61	15	1,185,646.54	6	353,791.97
ISSUE 2004-2	28	2,600,793.97	29	2,449,820.27	7	515,258.61
ISSUE 2004-3	31	2,472,121.19	36	2,323,944.35	7	462,139.53
ISSUE 2005-1	20	1,710,840.92	25	2,491,871.74	4	337,300.80
ISSUE 2005-2	18	1,701,369.32	11	919,515.37	3	281,651.77
ISSUE 2006-1	17	1,703,113.97	15	1,367,184.98	4	294,678.33
ISSUE 2006-2	14	1,428,325.95	11	1,108,556.91	2	116,317.49
ISSUE 2006-3	7	608,360.58	5	500,638.86	1	62,930.00
ISSUE 2007-1	5	409,355.00	0	0.00	0	0.00
ISSUE 2007-2	0	0.00	1	140,000.00	0	0.00
ISSUE A	2	52,360.21	4	101,767.63	2	0.00
ISSUE B	1	22,429.78	0	0.00	1	0.00
ISSUE E	1	33,278.01	0	0.00	0	0.00
ISSUE GH	5	146,453.71	4	111,956.65	2	0.00
ISSUE I	7	196,543.49	2	62,707.35	7	19,838.11
ISSUE JK	1	33,033.48	3	105,133.95	4	66,785.14
ISSUE L	2	55,157.87	2	64,510.34	3	54,601.14
ISSUE WRXR	6	230,996.18	12	379,130.48	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	11	449,349.32	12	418,376.18	2	31,562.10
ISSUE 1996-1	13	569,697.75	14	527,130.29	6	76,410.48
ISSUE 1996-2	13	594,857.44	25	1,132,598.08	3	162,189.10
ISSUE 1996-3	9	419,100.51	19	874,100.87	4	93,710.23
ISSUE 1996-4	7	278,796.02	17	772,890.81	5	39,012.51
ISSUE 1996-5	13	642,267.95	16	737,833.41	4	171,195.59

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1997-1	9	507,093.02	21	1,037,392.28	3	78,035.15
ISSUE 1997-2	13	839,011.03	13	740,620.97	4	47,527.05
ISSUE 1997-3	7	157,692.40	11	288,477.31	7	0.00
ISSUE 1998-1	5	305,968.85	10	610,258.53	3	59,722.45
ISSUE 1998-2	6	316,898.34	13	732,514.31	1	0.00
ISSUE 1998-3	12	781,064.73	15	888,440.79	4	110,131.70
ISSUE 1999-1	7	492,377.13	15	986,541.48	3	56,834.51
ISSUE 1999-2	21	1,366,401.79	14	864,238.91	8	387,376.71
ISSUE 1999-3	19	1,226,810.68	41	2,510,384.75	6	159,019.59
Total for the Resolution	541	36,981,268.95	724	45,775,359.74	185	5,699,110.75

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	180	-269,442.90	0	0.00
ISSUE 2000-2	149	-185,584.17	1	-52,961.97
ISSUE 2001-2	67	-45,089.70	0	0.00
ISSUE 2001-3	49	-58,817.52	1	-87,279.70
ISSUE 2002-1	89	-109,352.24	0	0.00
ISSUE 2002-2	55	-36,052.50	1	-85,805.41
ISSUE 2003-1	36	-39,766.72	1	-97,133.12
ISSUE 2003-2	18	-27,392.29	1	-72,780.60
ISSUE 2003-3	39	-42,820.37	0	0.00
ISSUE 2004-1	30	-38,667.98	0	0.00
ISSUE 2004-2	21	-11,354.99	1	-68,671.94
ISSUE 2004-3	20	-22,739.84	0	0.00
ISSUE 2005-1	7	-7,620.16	0	0.00
ISSUE 2005-2	4	-5,512.65	1	-54,622.79
ISSUE 2006-1	1	-1,606.89	1	-157,326.36
ISSUE 2006-2	0	0.00	1	-72,584.32
ISSUE 1996-1	123	-65,736.11	0	0.00
ISSUE 1996-2	181	-124,349.29	0	0.00
ISSUE 1996-3	72	-77,857.21	0	0.00
ISSUE 1996-4	129	-133,875.74	0	0.00
ISSUE 1996-5	97	-59,404.18	1	-48,503.22
ISSUE 1997-1	76	-42,603.66	0	0.00
ISSUE 1997-2	79	-43,949.12	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	64	-29,475.48	1	0.00
ISSUE 1998-2	65	-107,021.61	0	0.00
ISSUE 1998-3	129	-170,357.49	0	0.00
ISSUE 1999-1	69	-104,281.57	0	0.00
ISSUE 1999-2	139	-230,517.51	0	0.00
ISSUE 1999-3	219	-370,454.51	1	-44,884.42
Total for the Resolution	2,207	-2,461,704.40	13	-842,553.85

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

3

0.01 %

86,460.40

0.01 %

1

0.00 %

34,363.72

0.00 %

Grand Total:

4

0.01 %

120,824.12

0.01 %

90 Days or More Past Due

1	FHA
5	RECD

7

0.01 %

212,859.80

0.03 %

1

0.00 %

31,324.59

0.00 %

Grand Total:

8

0.01 %

244,184.39

0.03 %

In Foreclosure

0	Unknown
1	FHA

1

0.00 %

0.00

0.00 %

1

0.00 %

31,562.10

0.00 %

Grand Total:

2

0.00 %

31,562.10

0.00 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

Grand Total:

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

2

0.00 %

63,639.41

0.01 %

2

0.00 %

63,639.41

0.01 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	2	0.00 %	40,593.70	0.01 %
2 VA	2	0.00 %	49,794.77	0.01 %
Grand Total:	4	0.00 %	90,388.47	0.02 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.00 %
Grand Total:	1	0.00 %	0.00	0.00 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,390,000.00	180,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	8,035,000.00	82,445,000.00	14,520,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,170,000.00	600,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,880,000.00	120,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	16,600,000.00	985,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	38,090,000.00	60,650,000.00	42,440,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	30,840,000.00	9,900,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	18,150,000.00	9,110,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	640,000.00	13,595,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	40,000.00	975,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,425,000.00	22,005,000.00	880459ME9
Total:			135,390,000.00	10,515,000.00	51,130,000.00	73,745,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	495,000.00	820,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	505,000.00	845,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	4,430,000.00	24,255,000.00	31,315,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	910,000.00	590,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	6,185,000.00	3,650,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	8,950,000.00	5,230,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	7,995,000.00	4,680,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,715,000.00	2,055,000.00	880459RQ7
Total:			64,580,000.00	5,085,000.00	27,755,000.00	31,740,000.00	
ISSUE 2002-1							
07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,075,000.00	4,160,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,095,000.00	2,255,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,210,000.00	4,285,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	14,560,000.00	8,440,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,210,000.00	10,110,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,950,000.00	2,050,000.00	880459SX1
Total:			85,000,000.00	5,695,000.00	35,100,000.00	44,205,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	2,890,000.00	6,670,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,075,000.00	2,515,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,905,000.00	4,410,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	670,000.00	1,520,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,685,000.00	3,655,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,610,000.00	8,290,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,505,000.00	3,495,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	13,515,000.00	9,485,000.00	880459VF6
Total:			85,000,000.00	5,235,000.00	26,855,000.00	52,910,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	810,000.00	2,590,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	410,000.00	1,360,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	405,000.00	1,300,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,060,000.00	3,375,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,695,000.00	4,985,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	585,000.00	1,385,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	6,270,000.00	7,230,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,090,000.00	3,195,000.00	880459ZE5
Total:			50,000,000.00	2,795,000.00	12,325,000.00	34,880,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	370,000.00	2,275,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	810,000.00	4,755,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	115,000.00	795,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	990,000.00	6,135,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,000,000.00	6,655,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	7,355,000.00	15,645,000.00	880459B35
Total:			60,000,000.00	2,510,000.00	10,640,000.00	46,850,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	780,000.00	3,560,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,220,000.00	3,800,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	1,975,000.00	8,965,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	1,900,000.00	10,080,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	8,485,000.00	16,515,000.00	880459H62
Total:			75,000,000.00	2,710,000.00	14,360,000.00	57,930,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	800,000.00	4,535,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	630,000.00	3,560,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	770,000.00	4,410,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	740,000.00	4,160,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,495,000.00	8,475,000.00	880459R38

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	780,000.00	4,220,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	7,270,000.00	22,730,000.00	880459R20
Total:			80,000,000.00	2,355,000.00	12,485,000.00	65,160,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	250,000.00	2,705,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	250,000.00	2,700,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	440,000.00	4,735,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	445,000.00	4,735,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	835,000.00	8,965,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	855,000.00	8,945,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	6,585,000.00	33,415,000.00	880459V66
Total:			100,000,000.00	1,910,000.00	10,830,000.00	87,260,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	495,000.00	4,980,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	925,000.00	9,200,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	845,000.00	8,315,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	875,000.00	15,210,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	6,800,000.00	38,200,000.00	880459X23
Total:			100,000,000.00	1,235,000.00	9,940,000.00	88,825,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	15,000.00	3,070,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	200,000.00	42,260,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	2,170,000.00	37,830,000.00	8804592E1
Total:			100,000,000.00	1,050,000.00	2,385,000.00	96,565,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	65,000.00	6,460,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	80,000.00	7,775,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	120,000.00	12,035,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	200,000.00	20,135,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	1,140,000.00	38,860,000.00	8804593L4
Total:			100,000,000.00	485,000.00	1,605,000.00	97,910,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-2							
07/01/2007	SERIAL	3.900 %	405,000.00	0.00	0.00	405,000.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	0.00	5,560,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	0.00	8,690,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	0.00	11,160,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	0.00	16,040,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804596U1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2007-2							
07/01/2008	SERIAL	3.750 %	885,000.00	0.00	0.00	885,000.00	88045RBC5
01/01/2009	SERIAL	3.800 %	905,000.00	0.00	0.00	905,000.00	88045RBU5
07/01/2009	SERIAL	3.850 %	920,000.00	0.00	0.00	920,000.00	88045RBD3
01/01/2010	SERIAL	3.900 %	935,000.00	0.00	0.00	935,000.00	88045RBV3
07/01/2010	SERIAL	3.900 %	955,000.00	0.00	0.00	955,000.00	88045RBE1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2011	SERIAL	3.950 %	975,000.00	0.00	0.00	975,000.00	88045RBW1
07/01/2011	SERIAL	3.950 %	995,000.00	0.00	0.00	995,000.00	88045RBF8
01/01/2012	SERIAL	4.000 %	535,000.00	0.00	0.00	535,000.00	88045RBX9
07/01/2012	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	88045RBG6
01/01/2013	SERIAL	4.100 %	555,000.00	0.00	0.00	555,000.00	88045RBY7
07/01/2013	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	88045RBH4
01/01/2014	SERIAL	4.200 %	580,000.00	0.00	0.00	580,000.00	88045RBZ4
07/01/2014	SERIAL	4.250 %	590,000.00	0.00	0.00	590,000.00	88045RBJ0
01/01/2015	SERIAL	4.300 %	600,000.00	0.00	0.00	600,000.00	88045RCA8
07/01/2015	SERIAL	4.350 %	615,000.00	0.00	0.00	615,000.00	88045RBK7
01/01/2016	SERIAL	4.375 %	630,000.00	0.00	0.00	630,000.00	88045RCB6
07/01/2016	SERIAL	4.375 %	645,000.00	0.00	0.00	645,000.00	88045RBL5
01/01/2017	SERIAL	4.400 %	655,000.00	0.00	0.00	655,000.00	88045RCC4
07/01/2017	SERIAL	4.400 %	670,000.00	0.00	0.00	670,000.00	88045RBM3
01/01/2018	SERIAL	4.450 %	685,000.00	0.00	0.00	685,000.00	88045RCD2
07/01/2018	SERIAL	4.450 %	700,000.00	0.00	0.00	700,000.00	88045RBN1
07/01/2022	TERM	4.650 %	6,210,000.00	0.00	0.00	6,210,000.00	88045RBP6
01/01/2024	TERM	4.700 %	2,640,000.00	0.00	0.00	2,640,000.00	88045RCE0
07/01/2027	TERM	4.750 %	6,945,000.00	0.00	0.00	6,945,000.00	88045RBQ4
07/01/2032	TERM	4.800 %	12,130,000.00	0.00	0.00	12,130,000.00	88045RBR2
07/01/2038	TERM	4.850 %	18,935,000.00	0.00	0.00	18,935,000.00	88045RBT8
07/01/2038	TERM	5.250 %	58,000,000.00	0.00	0.00	58,000,000.00	88045RBT8

Total:			120,000,000.00	0.00	0.00	120,000,000.00	
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ISSUE 2007-3

Total:			0.00	0.00	0.00	0.00	
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ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,675,000.00	385,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,085,000.00	57,040,000.00	2,875,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,325,000.00	885,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,565,000.00	690,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,820,000.00	2,270,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	8,230,000.00	895,000.00	880458Q56
Total:			40,000,000.00	7,300,000.00	21,970,000.00	10,730,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,265,000.00	410,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	16,710,000.00	1,650,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,055,000.00	39,885,000.00	15,060,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,605,000.00	2,065,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,960,000.00	3,580,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,925,000.00	3,375,000.00	8804585H3
Total:			65,000,000.00	5,375,000.00	45,135,000.00	14,490,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,065,000.00	910,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,755,000.00	730,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,180,000.00	39,220,000.00	7,600,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	935,000.00	3,900,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	1,400,000.00	6,300,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	1,830,000.00	6,755,000.00	880459CS9
Total:			60,000,000.00	8,680,000.00	25,985,000.00	25,335,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,635,000.00	4,060,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,620,000.00	6,225,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,970,000.00	5,990,000.00	880459BF8
Total:			57,885,000.00	8,360,000.00	25,225,000.00	24,300,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,060,000.00	2,435,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,005,000.00	4,035,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	10,140,000.00	4,285,000.00	880459EU2
Total:			50,000,000.00	6,160,000.00	24,205,000.00	19,635,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,995,000.00	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,839,321.84	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,532,906.18	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	42,780,400.51	61,780,121.87	14,367,228.02	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,565,000.00	1,935,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,900,000.00	2,755,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,040,000.00	4,005,000.00	880459FN7
Total:			50,000,000.00	4,975,000.00	26,505,000.00	18,520,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,530,000.00	1,090,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,650,000.00	1,735,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,900,000.00	2,245,000.00	880459BZ4
Total:			30,000,000.00	3,660,000.00	17,080,000.00	9,260,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,055,000.00	3,080,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	9,890,000.00	3,475,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,205,000.00	795,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,700,000.00	845,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,455,000.00	675,000.00	880459JR4
Total:			80,000,000.00	8,010,000.00	47,760,000.00	24,230,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,905,000.00	710,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,990,000.00	990,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,940,000.00	1,375,000.00	880459GF3
Total:			41,000,000.00	3,730,000.00	26,835,000.00	10,435,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,255,000.00	2,370,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,085,000.00	1,585,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	16,815,000.00	4,170,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	28,410,000.00	5,810,000.00	880459HF2
Total:			100,000,000.00	8,440,000.00	60,565,000.00	30,995,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,320,000.00	3,705,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	19,650,000.00	3,845,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	32,725,000.00	6,125,000.00	880459HZ8
Total:			110,000,000.00	9,335,000.00	70,695,000.00	29,970,000.00	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
	FHLB Total	6,650,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	950,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
1985 A-L RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	500,000.00		
	1985 A-L RF Total	8,525,000.00		
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	250,000.00	5.543%	3/29/2022
1985 A-L DSRF	FHLB	1,000,000.00	6.959%	7/27/2016
	FHLB Total	1,250,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
	FHLMC Total	2,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	24,410,000.00		
	1985 A-L DSRF Total	37,120,000.00		
	Bond Issue 1985 A-L Total	45,645,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X RF	FHLB	168,750.00	3.150%	3/28/2014
1991 W/X RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	1,168,750.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
1991 W/X RF	Repurchase Agreement	800,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	800,000.00		
	1991 W/X RF Total	2,418,750.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	8,138,750.00		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	175,000.00	2.435%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	FHLB	101,250.00	3.150%	3/28/2014
1995-1 RF	FHLB	500,000.00	4.850%	3/25/2013
	FHLB Total	1,276,250.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
	FHLMC Total	600,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1995-1 RF	Repurchase Agreement	200,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	600,000.00		
	1995-1 RF Total	2,676,250.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
	UST Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1995-1 Total		10,008,250.00		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	175,000.00	2.435%	3/9/2009
	FHLB Total	275,000.00		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
	FHLMC Total	500,000.00		
1996-1 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1996-1 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,300,000.00		
	1996-1 RF Total	2,075,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
	1996-1 DSRF Total	2,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-1 Total		4,375,000.00		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	1,200,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	175,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	200,000.00	4.849%	3/25/2013
	FHLB Total	775,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,000,000.00		
1996-2 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
1996-2 RF	Repurchase Agreement	700,000.00	5.250%	7/2/2007
1996-2 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,800,000.00		
1996-2 RF Total		4,775,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	978,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	3,252,000.00		
	Bond Issue 1996-2 Total	8,027,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	668,750.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,325,000.00		
1996-3 RF	FNMA	300,000.00	5.300%	11/15/2007
	FNMA Total	300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1996-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007
1996-3 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,600,000.00		
	1996-3 RF Total	4,093,750.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	5,295,750.00		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	175,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
	FHLB Total	875,000.00		
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	1,000,000.00		
1996-4 RF	FNMA	300,000.00	5.300%	11/15/2007
	FNMA Total	300,000.00		
1996-4 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1996-4 RF	Repurchase Agreement	300,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,200,000.00		
	1996-4 RF Total	3,675,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	826,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	1,425,000.00		
	1996-4 DSRF Total	2,401,000.00		
	Bond Issue 1996-4 Total	6,076,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	67,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	200,000.00	4.849%	3/25/2013
	FHLB Total	937,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
	FHLMC Total	1,550,000.00		
1996-5 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
1996-5 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
1996-5 RF	Repurchase Agreement	1,400,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	2,500,000.00		
	1996-5 RF Total	4,987,500.00		
1996-5 DSRF	FFCB	110,000.00	6.129%	4/20/2022
	FFCB Total	110,000.00		
1996-5 DSRF	FHLB	750,000.00	6.029%	1/18/2022
1996-5 DSRF	FHLB	21,000.00	5.543%	3/29/2022
	FHLB Total	771,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
	FHLMC Total	1,192,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	2,910,000.00		
	Bond Issue 1996-5 Total	7,897,500.00		
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	168,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.849%	3/25/2013
	FHLB Total	2,268,750.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	200,000.00	5.300%	11/15/2007
	FNMA Total	200,000.00		
1997-1 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
1997-1 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,900,000.00		
	1997-1 RF Total	4,468,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	9,092,750.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	1,400,000.00		
1997-2 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1997-2 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1997-2 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
1997-2 RF	Repurchase Agreement	100,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	2,100,000.00		
	1997-2 RF Total	4,000,000.00		
	Bond Issue 1997-2 Total	4,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	337,500.00	3.150%	3/28/2014
	FHLB Total	837,500.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
1997-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
1997-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1997-3 RF	Repurchase Agreement	3,000,000.00	5.220%	7/2/2007
1997-3 RF	Repurchase Agreement	600,000.00	5.250%	7/2/2007
1997-3 RF	Repurchase Agreement	700,000.00	5.250%	7/2/2007
1997-3 RF	Repurchase Agreement	1,500,000.00	5.247%	7/2/2007
1997-3 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	6,000,000.00		
	1997-3 RF Total	8,877,500.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
	Bond Issue 1997-3 Total	16,937,500.00		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	918,750.00		
1998-1 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	200,000.00		
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	600,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
1998-1 RF	Repurchase Agreement	800,000.00	5.250%	7/2/2007
1998-1 RF	Repurchase Agreement	700,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,700,000.00		
	1998-1 RF Total	3,418,750.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	4,093,750.00		
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1998-2 RF	Repurchase Agreement	200,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,100,000.00		
	1998-2 RF Total	1,890,000.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1998-2 Total		2,733,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	450,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	175,000.00	2.435%	3/9/2009
	FHLB Total	475,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,200,000.00		
1998-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1998-3 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
1998-3 RF	Repurchase Agreement	1,000,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	2,200,000.00		
	1998-3 RF Total	4,825,000.00		
	Bond Issue 1998-3 Total	4,825,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,200,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	600,000.00		
1999-1 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1999-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1999-1 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	1,100,000.00		
	1999-1 RF Total	3,400,000.00		
	Bond Issue 1999-1 Total	3,400,000.00		
1999-2 RF	FHLB	175,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	343,750.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
1999-2 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,285,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	1,700,000.00		
1999-2 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
1999-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
1999-2 RF	Repurchase Agreement	700,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,100,000.00		
	1999-2 RF Total	6,428,750.00		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	6,988,750.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	175,000.00	2.435%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	500,000.00	5.281%	12/28/2007
	FHLB Total	1,665,000.00		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	200,000.00	5.300%	11/26/2007
	FHLMC Total	1,500,000.00		
1999-3 RF	FNMA	500,000.00	5.300%	11/15/2007
	FNMA Total	500,000.00		
1999-3 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
1999-3 RF	Repurchase Agreement	1,600,000.00	5.250%	7/2/2007
1999-3 RF	Repurchase Agreement	1,600,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,300,000.00		
	1999-3 RF Total	7,465,000.00		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1999-3 Total		8,898,000.00		
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	1,550,000.00		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	500,000.00	5.270%	8/3/2007
2000-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	3,500,000.00		
2000-1 RF	FNMA	500,000.00	5.300%	11/15/2007
2000-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	700,000.00		
2000-1 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2000-1 RF	Repurchase Agreement	2,600,000.00	5.250%	7/2/2007
2000-1 RF	Repurchase Agreement	200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,000,000.00		
	2000-1 RF Total	8,750,000.00		
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	250,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	<u><u>1,430,000.00</u></u>		
	Bond Issue 2000-1 Total	<u><u>10,180,000.00</u></u>		
2000-2 RF	FFCB	568,000.00	5.276%	12/17/2007
	FFCB Total	568,000.00		
2000-2 RF	FHLB	175,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	425,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
2000-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	700,000.00		
2000-2 RF	FNMA	519,000.00	5.300%	11/15/2007
2000-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	719,000.00		
2000-2 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2000-2 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
2000-2 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	Repurchase Agreement	2,300,000.00	5.250%	7/2/2007
2000-2 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2000-2 RF Total	7,212,000.00		
2000-2 DSRF	FHLB	75,000.00	5.543%	3/29/2022
	FHLB Total	75,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		
	Bond Issue 2000-2 Total	8,285,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	168,750.00	3.150%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,153,750.00		
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	3,600,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
2001-1 RF	FNMA	400,000.00	5.300%	11/15/2007
2001-1 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	1,000,000.00		
2001-1 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
2001-1 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
2001-1 RF	Repurchase Agreement	800,000.00	5.250%	7/2/2007
2001-1 RF	Repurchase Agreement	1,100,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,200,000.00		
	2001-1 RF Total	13,953,750.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	400,000.00	4.999%	5/29/2013
	FHLMC Total	1,059,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	32,212,000.00		
	Bond Issue 2001-1 Total	46,165,750.00		
2001-2 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	168,750.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
2001-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	2,135,000.00		
2001-2 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-2 RF	FNMA	200,000.00	5.280%	12/3/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	780,000.00		
2001-2 RF	Repurchase Agreement	1,800,000.00	5.250%	7/2/2007
2001-2 RF	Repurchase Agreement	1,300,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	3,100,000.00		
	2001-2 RF Total	6,183,750.00		
	Bond Issue 2001-2 Total	6,183,750.00		
2001-3 RF	FFCB	500,000.00	5.276%	12/17/2007
	FFCB Total	500,000.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	168,750.00	3.150%	3/28/2014
	FHLB Total	868,750.00		
2001-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	500,000.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
2001-3 RF	FNMA	580,000.00	5.282%	11/7/2007
2001-3 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	980,000.00		
2001-3 RF	Repurchase Agreement	200,000.00	5.240%	7/2/2007
2001-3 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
2001-3 RF	Repurchase Agreement	900,000.00	5.250%	7/2/2007
2001-3 RF	Repurchase Agreement	1,800,000.00	5.250%	7/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	3,200,000.00		
	2001-3 RF Total	<u><u>6,048,750.00</u></u>		
	Bond Issue 2001-3 Total	<u><u>6,048,750.00</u></u>		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	500,000.00	5.281%	12/28/2007
	FHLB Total	800,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
2002-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2002-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2002-1 RF	Repurchase Agreement	3,700,000.00	5.250%	7/2/2007
2002-1 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2002-1 RF Total	<u><u>6,600,000.00</u></u>		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF Total		1,452,000.00		
Bond Issue 2002-1 Total		8,052,000.00		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	300,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	175,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	2,605,000.00		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
2002-2 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	500,000.00		
2002-2 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2002-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2002-2 RF	Repurchase Agreement	2,900,000.00	5.250%	7/2/2007
2002-2 RF	Repurchase Agreement	500,000.00	5.250%	7/2/2007
2002-2 RF	Repurchase Agreement	1,300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	5,300,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 028
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF Total		9,305,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
2002-2 DSRF Total		5,785,000.00		
Bond Issue 2002-2 Total		15,090,000.00		
2003-1 RF	FHLB	101,250.00	3.150%	3/28/2014
	FHLB Total	101,250.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2003-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,100,000.00		
2003-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2003-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2003-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2003-1 RF	Repurchase Agreement	1,900,000.00	5.250%	7/2/2007
2003-1 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007

Resolution 1985 BOND RESOLUTION

Date Run: 07/16/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	3,700,000.00		
	2003-1 RF Total	<u><u>5,101,250.00</u></u>		
	Bond Issue 2003-1 Total	<u><u>5,101,250.00</u></u>		
2003-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	500,000.00		
2003-2 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
2003-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
2003-2 RF	Repurchase Agreement	1,500,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	3,400,000.00		
	2003-2 RF Total	<u><u>3,900,000.00</u></u>		
	Bond Issue 2003-2 Total	<u><u>3,900,000.00</u></u>		
2003-3 RF	FHLMC	500,000.00	5.300%	12/28/2007
2003-3 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,000,000.00		
2003-3 RF	FNMA	400,000.00	5.280%	12/3/2007
	FNMA Total	400,000.00		
2003-3 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2003-3 RF	Repurchase Agreement	2,000,000.00	5.220%	7/2/2007
2003-3 RF	Repurchase Agreement	4,100,000.00	5.250%	7/2/2007
2003-3 RF	Repurchase Agreement	400,000.00	5.250%	7/2/2007

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	7,500,000.00		
	2003-3 RF Total	<u><u>8,900,000.00</u></u>		
	Bond Issue 2003-3 Total	<u><u>8,900,000.00</u></u>		
2004-1 RF	FHLMC	500,000.00	5.300%	12/28/2007
	FHLMC Total	500,000.00		
2004-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2004-1 RF	Repurchase Agreement	1,300,000.00	5.220%	7/2/2007
2004-1 RF	Repurchase Agreement	1,700,000.00	5.220%	7/2/2007
2004-1 RF	Repurchase Agreement	1,300,000.00	5.250%	7/2/2007
2004-1 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,800,000.00		
	2004-1 RF Total	<u><u>5,500,000.00</u></u>		
	Bond Issue 2004-1 Total	<u><u>5,500,000.00</u></u>		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	500,000.00	5.270%	8/3/2007
2004-2 RF	FHLMC	500,000.00	5.300%	12/28/2007
2004-2 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,700,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2004-2 RF	Repurchase Agreement	1,500,000.00	5.220%	7/2/2007
2004-2 RF	Repurchase Agreement	4,800,000.00	5.250%	7/2/2007
2004-2 RF	Repurchase Agreement	400,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	7,200,000.00		
	2004-2 RF Total	8,900,000.00		
	Bond Issue 2004-2 Total	8,900,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	67,500.00	3.150%	3/28/2014
	FHLB Total	767,500.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	500,000.00	5.270%	8/3/2007
2004-3 RF	FHLMC	532,000.00	5.300%	12/28/2007
	FHLMC Total	1,532,000.00		
2004-3 RF	FNMA	300,000.00	5.280%	12/3/2007
	FNMA Total	300,000.00		
2004-3 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2004-3 RF	Repurchase Agreement	1,600,000.00	5.220%	7/2/2007

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	Repurchase Agreement	2,200,000.00	5.250%	7/2/2007
2004-3 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
2004-3 RF	Repurchase Agreement	1,200,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	6,500,000.00		
	2004-3 RF Total	9,199,500.00		
2004-3 DSRF	FHLB	52,000.00	5.543%	3/29/2022
	FHLB Total	52,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
	FHLMC Total	2,240,000.00		
	2004-3 DSRF Total	2,292,000.00		
	Bond Issue 2004-3 Total	11,491,500.00		
2005-1 RF	FHLMC	500,000.00	5.270%	8/3/2007
2005-1 RF	FHLMC	500,000.00	5.300%	11/26/2007
	FHLMC Total	1,000,000.00		
2005-1 RF	FNMA	400,000.00	5.280%	12/3/2007
2005-1 RF	FNMA	1,500,000.00	5.180%	7/2/2007
	FNMA Total	1,900,000.00		
2005-1 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 033
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-1 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2005-1 RF	Repurchase Agreement	300,000.00	5.250%	7/2/2007
2005-1 RF	Repurchase Agreement	100,000.00	5.250%	7/2/2007
2005-1 RF	Repurchase Agreement	3,000,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	4,400,000.00		
	2005-1 RF Total	<u><u>7,300,000.00</u></u>		
	Bond Issue 2005-1 Total	<u><u>7,300,000.00</u></u>		
2005-2 RF	Repurchase Agreement	1,300,000.00	5.240%	7/2/2007
2005-2 RF	Repurchase Agreement	3,600,000.00	5.250%	7/2/2007
2005-2 RF	Repurchase Agreement	900,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	5,800,000.00		
	2005-2 RF Total	<u><u>5,800,000.00</u></u>		
	Bond Issue 2005-2 Total	<u><u>5,800,000.00</u></u>		
2006-1 RF	FNMA	2,000,000.00	5.180%	7/2/2007
	FNMA Total	2,000,000.00		
2006-1 RF	Repurchase Agreement	800,000.00	5.240%	7/2/2007
2006-1 RF	Repurchase Agreement	1,700,000.00	5.250%	7/2/2007
2006-1 RF	Repurchase Agreement	800,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,300,000.00		
	2006-1 RF Total	<u><u>5,300,000.00</u></u>		

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 034
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2006-1 Total		5,300,000.00		
2006-2 RF	FNMA	1,000,000.00	5.180%	7/2/2007
	FNMA Total	1,000,000.00		
2006-2 RF	Repurchase Agreement	500,000.00	5.240%	7/2/2007
2006-2 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2006-2 RF	Repurchase Agreement	2,200,000.00	5.250%	7/2/2007
2006-2 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,500,000.00		
2006-2 RF Total		4,500,000.00		
Bond Issue 2006-2 Total		4,500,000.00		
2006-3 RF	FNMA	500,000.00	5.180%	7/2/2007
	FNMA Total	500,000.00		
2006-3 RF	Repurchase Agreement	500,000.00	5.220%	7/2/2007
2006-3 RF	Repurchase Agreement	1,000,000.00	5.250%	7/2/2007
2006-3 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
2006-3 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	3,000,000.00		
2006-3 RF Total		3,500,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	750,000.00	6.029%	1/18/2022
2006-3 DSRF	FHLB	1,000,000.00	5.700%	3/9/2012

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 035
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 DSRF	FHLB	1,062,000.00	5.543%	3/29/2022
	FHLB Total	4,312,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	400,000.00	4.147%	3/29/2019
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
	FHLMC Total	2,500,000.00		
	2006-3 DSRF Total	6,812,000.00		
	Bond Issue 2006-3 Total	10,312,000.00		
2007-1 LF	Repurchase Agreement	1,000,000.00	5.240%	7/2/2007
	Repurchase Agreement Total	1,000,000.00		
	2007-1 LF Total	1,000,000.00		
2007-1 RF	FNMA	200,000.00	5.280%	12/3/2007
	FNMA Total	200,000.00		
2007-1 RF	Repurchase Agreement	100,000.00	5.220%	7/2/2007
2007-1 RF	Repurchase Agreement	1,200,000.00	5.250%	7/2/2007
2007-1 RF	Repurchase Agreement	300,000.00	5.220%	7/2/2007
	Repurchase Agreement Total	1,600,000.00		
	2007-1 RF Total	1,800,000.00		
	Bond Issue 2007-1 Total	2,800,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 036
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2007-2 LF	FHLMC	5,000,000.00	5.300%	9/15/2007
	FHLMC Total	5,000,000.00		
2007-2 LF	FNMA	5,247,000.00	5.300%	9/15/2007
	FNMA Total	5,247,000.00		
2007-2 LF	Repurchase Agreement	5,000,000.00	5.220%	7/2/2007
2007-2 LF	Repurchase Agreement	25,000,000.00	5.220%	7/9/2007
2007-2 LF	Repurchase Agreement	3,100,000.00	5.250%	7/2/2007
	Repurchase Agreement Total	33,100,000.00		
	2007-2 LF Total	43,347,000.00		
2007-2 DSRF	FFCB	1,000,000.00	6.129%	4/20/2022
	FFCB Total	1,000,000.00		
2007-2 DSRF	FNMA	2,000,000.00	6.116%	6/6/2022
	FNMA Total	2,000,000.00		
	2007-2 DSRF Total	3,000,000.00		
	Bond Issue 2007-2 Total	46,347,000.00		
	1985 Res Total	382,589,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/16/2007	Page: 5- 037
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Loan Fund		44,347,000.00		
Revenue Fund		205,754,000.00		
Debt Service Reserve Fund		132,488,000.00		
Total Investments 1985 Resolution		\$382,589,000.00		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 06/30/2007**

Resolution 1985 BOND RESOLUTION

Date Run: 8/10/2007

Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 42,272,404	\$ 69,257,298	\$ 20,064	\$ 69,237,234
Issue WRXR	5,845,500	7,117,471	16,261,037	5,303	16,255,734
Issue 1995-1	5,055,600	8,537,222	17,196,076	2,944,191	14,251,885
Issue 1996-1	-	2,708,979	16,531,868	11,038,337	5,493,531
Issue 1996-2	-	3,723,599	23,633,604	15,516,694	8,116,910
Issue 1996-3	-	1,539,580	19,339,451	14,872,591	4,466,860
Issue 1996-4	-	2,796,678	19,653,254	7,832,671	11,820,583
Issue 1996-5	2,120,000	3,550,087	30,028,987	26,086,611	3,942,377
Issue 1997-1	4,065,000	5,042,810	29,445,553	25,016,761	4,428,792
Issue 1997-2	-	-	23,689,283	20,130,859	3,558,424
Issue 1997-3	8,800,833	9,544,551	25,093,911	14,675,710	10,418,201
Issue 1998-1	-	800,001	22,366,220	19,016,317	3,349,903
Issue 1998-2	-	1,090,482	12,241,628	9,502,314	2,739,314

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 06/30/2007**

Resolution 1985 BOND RESOLUTION **Date Run: 8/10/2007** **Page: 6-002**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	29,047,179	24,878,925	4,168,254
Issue 1999-1	-	-	14,264,967	10,705,203	3,559,764
Issue 1999-2	-	569,134	36,634,063	31,861,938	4,772,125
Issue 1999-3	-	1,707,448	37,386,710	30,849,006	6,537,704
Issue 2000-1	-	1,776,726	36,909,490	14,958,885	21,950,605
Issue 2000-2	-	1,314,055	56,254,311	43,787,242	12,467,069
Issue 2001-1	29,407,000	40,093,144	89,693,574	74,924,088	14,769,487
Issue 2001-2	-	23,717	34,893,920	31,930,285	2,963,636
Issue 2001-3	-	-	39,354,314	32,580,737	6,773,577
Issue 2002-1	4,095,583	1,420,673	49,199,786	45,329,829	3,869,957
Issue 2002-2	5,983,456	5,733,769	68,685,836	54,239,615	14,446,221
Issue 2003-1	-	-	39,073,278	35,684,705	3,388,573

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 8/10/2007

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	50,392,625	48,496,074	1,896,551
Issue 2003-3	-	-	62,424,979	60,261,005	2,163,974
Issue 2004-1	-	-	69,629,344	67,727,083	1,902,261
Issue 2004-2	-	-	98,569,588	90,633,154	7,936,434
Issue 2004-3	2,026,000	2,277,951	102,873,721	92,855,926	10,017,795
Issue 2005-1	-	-	102,601,165	100,651,161	1,950,004
Issue 2005-2	-	-	103,318,449	101,791,301	1,527,148
Issue 2006-1	-	-	106,858,894	105,487,948	1,370,946
Issue 2006-2	-	-	107,102,109	105,588,554	1,513,555
Issue 2006-3	6,730,000	6,872,289	115,164,662	107,113,107	8,051,555
Issue 2007-1		-	106,335,726	104,664,009	1,671,716

Resolution 1985 BOND RESOLUTION

Date Run: 8/10/2007

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2007-2	2,600,000	3,007,042	127,360,758	123,651,636	3,709,122
General Escrow Fund	-	-	1,016	-	1,016
Total for the 1985 Resolution	<u>\$ 127,742,809</u>	<u>\$ 153,519,812</u>	<u>\$ 2,008,768,635</u>	<u>\$ 1,707,309,838</u>	<u>\$ 301,458,797</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2007

Issue/Series 2004CN-1

Date Run: 07/16/2007

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 247,675,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 06/30/2007

Issue/Series 2004CN-1

Date Run: 07/16/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	34,145,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	42,160,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	34,620,000.00	0.00	29,315,000.00	5,305,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	203,835,000.00	0.00	96,540,000.00	107,295,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	51,240,000.00	0.00	0.00	51,240,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	52,300,000.00	0.00	0.00	52,300,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	31,535,000.00	0.00	0.00	31,535,000.00	880459V82
Total:			449,835,000.00	0.00	202,160,000.00	247,675,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 07/16/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	248,901,000.00	5.130%	7/12/2007
	2004CN-1 Total	<u>248,901,000.00</u>		

Investment Summary

Escrow Fund	248,901,000.00
Total Investments 2004CN-1	<u>\$248,901,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 8/10/2007

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 248,391,874	\$ 248,357,247	\$ 34,627
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 248,391,874</u>	<u>\$ 248,357,247</u>	<u>\$ 34,627</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **March 31, 2007**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 151,530,000.00

Outstanding Principal Balance: 138,603,136.71

Current Outstanding Commitments: 417,225.00

Current Uncommitted Lendable Funds: 24,035,319.00

Average Purchase Price: 40,476.57

Average Original Loan Amount: 40,854.78

Total Number of Loans

Originated: 18,935

Paidoff: 15,297

Outstanding: 3,638

Trustee

Name:U.S. BANK N.A.

Address:150 4TH AVE. NORTH, 2ND FLOOR

City:NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person:JACI KITCH

Program Administrator

Name:TENN HOUSING DEV AGENCY

Address:404 JAMES ROBERTSON PKWY S1200

City:NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person:TRENT RIDLEY

As of: 03/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	151,530,000.00	87,510,536.19	417,225.00	24,035,319.00	42,492.03	44,515.89	4,868
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	7,383,163.21	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	13,917,893.90	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	9,607,076.35	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	0.00	17,405,114.63	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,779,352.43	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			151,530,000.00	138,603,136.71	417,225.00	24,035,319.00	40,476.57	40,854.78	18,935

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As of: 03/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	670	22.66 %	19,829,590.24	30.61 %
4.6500%	183	21.23 %	18,574,236.49	8.36 %
6.7500%	191	13.32 %	11,660,312.28	8.73 %
3.0000%	112	10.81 %	9,459,403.67	5.12 %
0.0000%	111	8.67 %	7,587,517.71	5.07 %
6.8750%	81	5.83 %	5,106,005.19	3.70 %
6.8500%	119	4.79 %	4,193,947.58	5.44 %
5.3500%	26	2.92 %	2,551,629.93	1.19 %
9.0000%	192	1.97 %	1,727,457.79	8.77 %
7.2500%	130	1.83 %	1,604,972.01	5.94 %
5.4000%	17	1.53 %	1,336,255.56	0.78 %
6.5000%	76	1.52 %	1,329,578.34	3.47 %
6.9000%	39	1.32 %	1,154,679.71	1.78 %
7.5000%	91	0.68 %	595,874.43	4.16 %
7.7500%	79	0.33 %	285,088.14	3.61 %
4.7500%	2	0.19 %	164,330.19	0.09 %
9.5000%	15	0.07 %	59,134.16	0.69 %
8.2500%	16	0.06 %	55,552.55	0.73 %
7.9500%	2	0.06 %	50,219.48	0.09 %
10.0000%	8	0.05 %	45,937.89	0.37 %
Other	29	0.16 %	138,812.85	1.32 %
Grand Total:	2,189	100.00 %	87,510,536.19	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	79	39.42 %	2,910,338.78	38.73 %
7.7500%	74	36.73 %	2,712,151.33	36.27 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	44	20.57 %	1,518,616.82	21.57 %
7.4000%	7	3.28 %	242,056.28	3.43 %
Grand Total:	204	100.00 %	7,383,163.21	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	277	75.50 %	10,507,880.50	76.31 %
6.5000%	38	10.90 %	1,517,274.98	10.47 %
7.7500%	35	9.66 %	1,345,112.22	9.64 %
7.4000%	10	3.15 %	438,390.91	2.75 %
6.7500%	1	0.28 %	39,334.48	0.28 %
6.2500%	1	0.28 %	39,228.77	0.28 %
5.5000%	1	0.22 %	30,672.04	0.28 %
Grand Total:	363	100.00 %	13,917,893.90	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	156	64.83 %	6,227,974.49	60.47 %
5.5000%	60	17.73 %	1,703,225.43	23.26 %
7.4000%	35	14.20 %	1,363,933.96	13.57 %
7.2500%	7	3.25 %	311,942.47	2.71 %
Grand Total:	258	100.00 %	9,607,076.35	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	288	69.00 %	12,010,329.20	62.61 %
5.5000%	149	25.17 %	4,380,429.62	32.39 %
6.5000%	9	2.20 %	383,434.58	1.96 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	9	2.13 %	371,018.85	1.96 %
7.2500%	2	0.63 %	110,101.36	0.43 %
7.5000%	2	0.61 %	106,803.94	0.43 %
7.1500%	1	0.25 %	42,997.08	0.22 %
Grand Total:	460	100.00 %	17,405,114.63	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	58	37.87 %	1,052,555.95	35.37 %
11.0000%	39	24.94 %	693,229.23	23.78 %
10.5000%	34	20.56 %	571,343.72	20.73 %
12.0000%	27	12.95 %	359,985.05	16.46 %
9.9500%	1	0.95 %	26,514.80	0.61 %
9.0000%	2	0.87 %	24,067.38	1.22 %
10.2500%	1	0.71 %	19,669.55	0.61 %
11.5000%	1	0.62 %	17,251.86	0.61 %
10.0000%	1	0.53 %	14,734.89	0.61 %
Grand Total:	164	100.00 %	2,779,352.43	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	720	100.00 %	21,141,459.02	100.00 %
Grand Total:	720	100.00 %	21,141,459.02	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	159	100.00 %	4,771,786.27	100.00 %
Grand Total:	159	100.00 %	4,771,786.27	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	35	100.00 %	1,048,806.08	100.00 %
Grand Total:	35	100.00 %	1,048,806.08	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	880	18.72 %	25,943,917.33	24.19 %
4.6500%	183	13.40 %	18,574,236.49	5.03 %
7.5000%	449	10.19 %	14,120,897.65	12.34 %
7.4000%	340	10.14 %	14,054,710.35	9.35 %
6.7500%	192	8.44 %	11,699,646.76	5.28 %
3.0000%	112	6.82 %	9,459,403.67	3.08 %
0.0000%	111	5.47 %	7,587,517.71	3.05 %
8.2500%	181	4.80 %	6,654,545.89	4.98 %
6.8750%	81	3.68 %	5,106,005.19	2.23 %
7.7500%	188	3.13 %	4,342,351.69	5.17 %
6.8500%	119	3.03 %	4,193,947.58	3.27 %
6.5000%	123	2.33 %	3,230,287.90	3.38 %
5.3500%	26	1.84 %	2,551,629.93	0.71 %
7.2500%	139	1.46 %	2,027,015.84	3.82 %
9.0000%	194	1.26 %	1,751,525.17	5.33 %
7.0000%	45	1.11 %	1,534,956.74	1.24 %
5.4000%	17	0.96 %	1,336,255.56	0.47 %
6.9000%	39	0.83 %	1,154,679.71	1.07 %
11.6250%	58	0.76 %	1,052,555.95	1.59 %
11.0000%	39	0.50 %	693,229.23	1.07 %
Other	122	1.11 %	1,533,820.37	3.35 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,706	49.44 %	68,528,690.41	46.89 %
REGIONS BANK	915	20.26 %	28,078,327.12	25.15 %
FIRST TRUST MORTGAGE CO.	476	16.64 %	23,061,637.79	13.08 %
FIRST HORIZON MORTGAGE	534	13.36 %	18,512,549.70	14.68 %
EASTERN EIGHT COMM DEV CORP	2	0.13 %	185,712.50	0.05 %
Other	5	0.17 %	236,219.19	0.14 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,575	97.24 %	134,779,799.45	98.27 %
Unknown	34	1.81 %	2,510,799.96	0.93 %
Two One BuyDown	26	0.86 %	1,190,976.97	0.71 %
Discount Loan/Perm Buydown	3	0.09 %	121,560.33	0.08 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,620	86.79 %	120,296,942.02	72.02 %
Not Coded	913	8.91 %	12,345,872.08	25.10 %
Condominium	52	1.98 %	2,747,052.16	1.43 %
PUD	30	1.46 %	2,027,490.68	0.82 %
Zero Lot Line	7	0.29 %	407,854.01	0.19 %
Other	16	0.56 %	777,925.76	0.44 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,754	73.99 %	102,551,545.35	75.70 %
RECD	281	9.14 %	12,672,360.82	7.72 %
CONV INS-UP TO 95%	217	6.12 %	8,483,553.40	5.96 %
CONV UNINS-78% OR LESS	157	5.86 %	8,119,787.08	4.32 %
VA	205	3.50 %	4,855,870.16	5.63 %
CONV INS - TO 78% EXPOSURE	21	1.21 %	1,674,591.15	0.58 %
CONV UNINS LTV 85.01% - 90.00%	2	0.09 %	131,431.97	0.05 %
Other	1	0.08 %	113,996.78	0.03 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,599	80.20 %	111,161,319.17	71.44 %
New Construction	363	15.95 %	22,107,121.40	9.98 %
Not Coded	674	3.81 %	5,284,983.99	18.53 %
Other	2	0.04 %	49,712.15	0.05 %
Grand Total:	3,638	100.00 %	138,603,136.71	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	112	2.89 %	4,009,445.97	3.07 %
90 Days:	212	5.51 %	7,650,018.56	5.82 %
In Foreclosure:	67	0.49 %	679,455.45	1.84 %

No. of Loans Foreclosed to Date:	258	REO-Number of Loans:	2
Foreclosed Loss/Gain to Date:	-148,291.49	Outstanding Mortgages (\$000) At Time of Default:	66
		Current Balance:	0

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	96	2.37 %	3,282,189.34	2.64 %
2	VA	5	0.09 %	125,190.78	0.14 %
3	CONV INS-UP TO 95%	1	0.07 %	95,131.68	0.03 %
4	CONV UNINS-78% OR LESS	1	0.02 %	34,063.92	0.03 %
5	RECD	9	0.34 %	472,870.25	0.25 %
	Grand Total:	112	2.89 %	4,009,445.97	3.09 %
90 Days or More Past Due					
1	FHA	186	4.98 %	6,905,586.73	5.11 %
2	VA	14	0.26 %	356,280.72	0.38 %
3	CONV INS-UP TO 95%	5	0.09 %	124,155.00	0.14 %
4	CONV UNINS-78% OR LESS	2	0.03 %	37,798.61	0.05 %
5	RECD	5	0.16 %	226,197.50	0.14 %
	Grand Total:	212	5.52 %	7,650,018.56	5.82 %
In Foreclosure					
1	FHA	53	0.45 %	628,368.16	1.46 %
2	VA	5	0.04 %	51,087.29	0.14 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5	RECD	7	0.00 %	0.00	0.19 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
	Grand Total:	67	0.49 %	679,455.45	1.85 %

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Resolution 1974 BOND RESOLUTION

Date Run: 04/12/2007

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	55	1,824,543.61	101	3,439,158.81	20	248,984.37
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	8	291,694.10	10	396,421.65	7	117,530.91
1994 SERIES B	15	579,588.33	25	1,011,940.27	6	179,894.19
1995 SERIES A	12	448,097.89	24	937,293.95	8	69,873.00
1995 SERIES BC	20	822,348.87	44	1,722,483.65	11	40,076.78
GENERAL FUND 1994-1	2	43,173.17	8	142,720.23	3	23,096.20
Total for the Resolution	112	4,009,445.97	212	7,650,018.56	67	679,455.45

As of: 03/31/2007

Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	258	-148,291.49	2	-65,625.36
Total for the Resolution	258	-148,291.49	2	-65,625.36

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

21

0.47 %

645,380.92

0.58 %

1

0.02 %

25,504.61

0.03 %

Grand Total:

22

0.49 %

670,885.53

0.61 %

90 Days or More Past Due

1	FHA
2	VA

48

1.06 %

1,475,590.38

1.32 %

1

0.02 %

22,862.51

0.03 %

Grand Total:

49

1.08 %

1,498,452.89

1.35 %

In Foreclosure

0	Unknown
1	FHA

6

0.00 %

0.00

0.16 %

4

0.08 %

107,262.60

0.11 %

Grand Total:

10

0.08 %

107,262.60

0.27 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

10

0.21 %

289,285.70

0.27 %

Grand Total:

10

0.21 %

289,285.70

0.27 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

Number
of Loans

11

11

% of Principal
Outstanding

0.26 %

0.26 %

Principal
Outstanding

366,819.00

366,819.00

% of Loans
Outstanding

0.30 %

0.30 %

In Foreclosure

0 Unknown

Grand Total:

2

2

0.00 %

0.00 %

0.00

0.00

0.05 %

0.05 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2007

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	4,780,000.00	0.00	0.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	11,905,000.00	1,130,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	28,450,000.00	11,905,000.00	151,530,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series 1993 SERIES A

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series 1994 SERIES A

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series 1994 SERIES B

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series 1995 SERIES A

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series 1995 SERIES BC

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	1,070,000.00	0.00	0.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	1,100,000.00	0.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	1,175,000.00	0.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	16,725,000.00	83,275,000.00	0.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A LF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	400,000.00		
	2003-A LF Total	400,000.00		
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	500,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	500,000.00	4.836%	7/23/2018
2003-A RF	FHLB	4,000,000.00	5.200%	5/2/2007
2003-A RF	FHLB	2,000,000.00	5.250%	8/22/2007
2003-A RF	FHLB	1,000,000.00	5.210%	4/26/2007
2003-A RF	FHLB	1,000,000.00	5.352%	6/29/2007
2003-A RF	FHLB	2,510,000.00	5.288%	11/16/2007
2003-A RF	FHLB	2,500,000.00	4.106%	2/27/2014
	FHLB Total	21,110,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	2,050,000.00	5.220%	6/28/2007
	FHLMC Total	6,300,000.00		
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	800,000.00	5.230%	4/15/2007
	FNMA Total	4,425,000.00		
2003-A RF	Repurchase Agreement	2,500,000.00	5.260%	4/2/2007
2003-A RF	Repurchase Agreement	4,000,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	6,500,000.00		
	2003-A RF Total	38,835,000.00		
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
2003-A DSRF	FHLB	1,000,000.00	5.700%	3/9/2012
	FHLB Total	2,500,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	70,000.00	6.000%	3/23/2022
	FHLMC Total	2,748,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	5,100,000.00		
	2003-A DSRF Total	10,348,000.00		
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	500,000.00	4.836%	7/23/2018
2003-A PP	FHLB	2,000,000.00	5.220%	12/5/2007
	FHLB Total	5,200,000.00		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	425,000.00		
2003-A PP	Repurchase Agreement	300,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	300,000.00		
	2003-A PP Total	5,925,000.00		
	Bond Issue 2003 A Total	43,623,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	425,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	350,000.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
	FHLB Total	1,350,000.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,720,000.00		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
1994A RF	FNMA	500,000.00	5.230%	4/15/2007
	FNMA Total	1,000,000.00		
1994A RF	Repurchase Agreement	250,000.00	5.260%	4/2/2007
1994A RF	Repurchase Agreement	500,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	750,000.00		
	1994A RF Total	5,245,000.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
	FHLMC Total	1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
	FNMA Total	2,345,000.00		
	1994A DSRF Total	3,487,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
1994A PP	FNMA	50,000.00	5.230%	4/15/2007
	FNMA Total	650,000.00		
	1994A PP Total	1,150,000.00		
	Bond Issue 1994 A Total	9,882,000.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	620,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	175,000.00	3.150%	3/28/2014
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
	FHLB Total	1,375,000.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
	FHLMC Total	500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
1994B RF	FNMA	500,000.00	5.230%	4/15/2007
	FNMA Total	980,000.00		
1994B RF	Repurchase Agreement	550,000.00	5.260%	4/2/2007
1994B RF	Repurchase Agreement	600,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,150,000.00		
	1994B RF Total	4,625,000.00		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	600,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	2,570,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,850,000.00		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	500,000.00		
1994B PP	FNMA	150,000.00	5.230%	4/15/2007
	FNMA Total	150,000.00		
	1994B PP Total	650,000.00		
	Bond Issue 1994 B Total	13,125,000.00		
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	350,000.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
	FHLB Total	2,460,000.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
	FHLMC Total	230,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
1995A RF	FNMA	500,000.00	5.230%	4/15/2007
	FNMA Total	1,100,000.00		
1995A RF	Repurchase Agreement	200,000.00	5.260%	4/2/2007
1995A RF	Repurchase Agreement	600,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	800,000.00		
	1995A RF Total	4,590,000.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
1995A PP	FHLB	500,000.00	4.099%	7/30/2010
	FHLB Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A PP	FNMA	300,000.00	5.230%	4/15/2007
	FNMA Total	300,000.00		
	1995A PP Total	800,000.00		
	Bond Issue 1995 A Total	12,288,000.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	200,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
	FHLB Total	1,700,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
1995B/C RF	FNMA	900,000.00	5.230%	4/15/2007
	FNMA Total	1,220,000.00		
1995B/C RF	Repurchase Agreement	600,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	600,000.00		
	1995B/C RF Total	4,075,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>1,228,000.00</u>		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	<u>1,770,000.00</u>		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	<u>4,650,000.00</u>		
	1995B/C DSRF Total	<u>7,648,000.00</u>		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
1995B/C PP	FNMA	1,300,000.00	5.230%	4/15/2007
	FNMA Total	<u>1,900,000.00</u>		
1995B/C PP	Repurchase Agreement	200,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	<u>200,000.00</u>		
	1995B/C PP Total	<u>2,100,000.00</u>		
	Bond Issue 1995 B/C Total	<u>13,823,000.00</u>		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	<u>3,000,000.00</u>		
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013
GENERAL FUND	FHLB	500,000.00	5.046%	8/24/2009
GENERAL FUND	FHLB	350,000.00	3.150%	3/28/2014
GENERAL FUND	FHLB	3,000,000.00	5.200%	4/30/2007
GENERAL FUND	FHLB	1,000,000.00	5.210%	4/26/2007
GENERAL FUND	FHLB	540,000.00	5.704%	3/29/2022
	FHLB Total	10,890,000.00		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
	FHLMC Total	10,430,000.00		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	300,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
	FNMA Total	3,480,000.00		
GENERAL FUND	Repurchase Agreement	3,000,000.00	5.280%	4/9/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	<u>3,000,000.00</u>		
	GENERAL FUND Total	<u>30,800,000.00</u>		
	1974 Res Total	<u>135,426,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 013
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Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		57,370,000.00		
Prepayment Account		10,625,000.00		
Loan Fund		400,000.00		
Debt Service Reserve Fund		36,231,000.00		
General Fund		30,800,000.00		
Total Investments 1974 Resolution		<u>\$135,426,000.00</u>		

Resolution 1974 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,552,437	\$ 17,794,683	\$ 7,453	\$ 17,787,230
1994 SERIES B	7,895,210	8,087,128	27,817,272	16,590	27,800,682
1995 SERIES A	6,750,000	6,995,948	22,454,422	8,420	22,446,002
1995 SERIES B	7,549,100	7,769,011	32,067,845	8,424	32,059,421
2003 SERIES A	18,000,000	10,579,018	160,584,170	149,792,285	10,791,885
GENERAL FUND	-	-	35,969,834	2,655,346	33,314,488
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,983,541</u>	<u>\$ 296,688,227</u>	<u>\$ 152,488,518</u>	<u>\$ 144,199,709</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-seven (27) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/01/07	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	152	\$1,552,324.88	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	32	\$34,934.11	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	35	\$40,050.06	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	37	\$33,809.43	G	8	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	156	\$1,492,119.12	F	96	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	41	\$581,185.89	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	161	\$1,507,953.15	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	161	\$1,500,463.49	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	43	\$748,206.67	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	45	\$703,739.72	F	91	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	49	\$67,555.08	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	50	\$618,902.74	E	80	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	59	\$1,062,721.74	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	181	\$91,001.98	G	10	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 03/01/07	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	68	\$87,730.70	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	74	\$107,209.53	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	74	\$122,154.33	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	80	\$125,717.56	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	81	\$313,963.92	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	80	\$103,262.71	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	82	\$323,099.09	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	144	\$1,340,412.39	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	90	\$336,696.15	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	149	\$1,337,864.68	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	97	\$432,955.37		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	90	\$125,831.58			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	89	\$163,210.96			100	X	100
Total Mortgage Loan Amount									\$14,955,077.03					

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Resolution 1985 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,523,871,853.58

Outstanding Principal Balance: 1,455,541,550.98

Current Outstanding Commitments: 28,050,219.00

Current Uncommitted Lendable Funds: 43,026,438.69

Average Purchase Price: 63,829.46

Average Original Loan Amount: 62,691.86

Total Number of Loans

Originated: 55,758

Paidoff: 36,067

Outstanding: 19,691

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 04/12/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	14,520,000.00	26,784,594.90	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	42,440,000.00	48,721,877.73	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	73,745,000.00	35,205,671.57	0.00	1,257.69	45,267.64	44,075.29	8,584
ISSUE 2001-2	08/01/2001	08/30/2001	31,315,000.00	29,662,571.77	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	31,740,000.00	33,885,401.63	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	44,205,000.00	41,349,080.97	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	52,910,000.00	53,568,126.24	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	34,880,000.00	34,634,339.46	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	46,850,000.00	46,149,435.68	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	57,930,000.00	55,240,447.34	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	65,160,000.00	64,451,196.70	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	87,260,000.00	90,203,349.42	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	88,825,000.00	92,513,323.31	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	96,565,000.00	95,713,887.58	0.00	0.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	97,910,000.00	97,242,561.28	0.00	0.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	100,000,000.00	100,787,859.49	0.00	4,060.00	107,423.14	104,577.19	984
ISSUE 2006-2	07/27/2006	07/27/2006	100,000,000.00	101,316,915.73	537,155.00	144,132.00	108,936.31	105,519.46	971
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	101,896,066.41	953,924.00	289,588.00	110,710.59	107,523.64	951
ISSUE 2007-1	03/13/2007	03/13/2007	100,000,000.00	32,119,381.84	26,559,140.00	42,587,401.00	109,579.41	106,979.75	301
ISSUE A	06/01/1985	07/02/1985	0.00	2,431,250.60	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	591,550.70	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,622,294.48	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,485,015.92	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	3,954,208.11	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,670,282.01	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	2,883,736.03	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,509,218.59	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	2,875,000.00	5,910,015.56	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	10,730,000.00	11,432,498.72	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	15,060,000.00	14,888,262.05	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	14,490,000.00	14,050,820.99	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	7,600,000.00	13,226,198.12	0.00	0.00	55,994.72	55,391.71	1,061

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 04/12/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1996-5	09/19/1996	09/19/1996	25,335,000.00	21,438,393.49	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	24,300,000.00	19,835,722.11	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	19,635,000.00	20,074,650.73	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	14,181,853.58	6,786,267.83	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	18,520,000.00	18,377,358.33	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	9,260,000.00	9,059,869.07	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	24,230,000.00	24,458,762.95	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	10,435,000.00	11,114,666.70	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	30,995,000.00	29,794,856.11	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	29,970,000.00	28,499,562.73	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,523,871,853.58	1,455,541,550.98	28,050,219.00	43,026,438.69	63,829.46	62,691.86	55,758

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2007**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	178,955.69	83.72%	27,240,309.92	15.73%	5,118,132.77
Great Rate (7.30%)	0.91%	88,668.98	99.09%	9,655,174.69	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	3,959,147.14	7.94%	341,468.92
Great Rate (6.50%)	12.93%	108,313.66	87.07%	729,379.00	0.00%	0.00
TOTALS	375,938.33		41,584,010.76		5,459,601.68	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 47,419,550.77

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	832,475.82	90.00%	15,941,026.31	5.30%	938,749.33
Great Start (6.40%)	0.57%	61,057.80	91.43%	9,793,886.14	8.00%	856,951.65
Great Rate (6.00%)	0.00%	0.00	100.00%	11,985,950.07	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	8,044,718.67	6.25%	536,314.58
Great Start (6.625%)	0.00%	0.00	94.64%	3,224,522.88	5.36%	182,623.02
Great Start (7.00%)	0.00%	0.00	100.00%	1,169,849.97	0.00%	0.00
TOTALS	893,533.62		50,159,954.04		2,514,638.57	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 53,568,126.24

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2007

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	13,431,942.12	4.55%	640,286.40
Great Start (6.25%)	0.00%	0.00	96.15%	9,758,108.82	3.85%	390,730.31
Great Rate (5.40%)	0.00%	0.00	98.18%	2,220,475.69	1.82%	41,161.80
Great Start (5.75%)	0.00%	0.00	88.46%	3,795,296.50	11.54%	495,113.29
Great Rate (4.75%)	0.00%	0.00	86.36%	3,139,611.95	13.64%	495,881.28
Great Start (6.40%)	0.00%	0.00	98.46%	222,255.04	1.54%	3,476.26
TOTALS		0.00		32,567,690.13		2,066,649.33

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 34,634,339.46

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	30,233,167.64	9.73%	3,258,765.05
Great Start (6.10%)	0.00%	0.00	91.73%	18,270,782.84	8.27%	1,647,218.73
Great Rate (5.60%)	0.00%	0.00	99.12%	23,417,752.69	0.88%	207,905.79
Great Start (6.60%)	0.00%	0.00	99.25%	12,477,326.27	0.75%	94,287.10
TOTALS		0.00		84,399,029.43		5,208,176.68

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 89,607,206.11

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	400	88.19 %	23,621,861.19	86.58 %
6.7500%	30	7.67 %	2,053,870.88	6.49 %
5.9000%	6	1.37 %	365,638.65	1.30 %
8.8000%	6	0.67 %	179,179.63	1.30 %
8.7000%	6	0.64 %	171,045.08	1.30 %
8.4500%	5	0.50 %	135,253.05	1.08 %
8.8500%	4	0.47 %	126,426.18	0.87 %
8.6000%	2	0.23 %	60,903.16	0.43 %
8.4000%	2	0.16 %	41,713.53	0.43 %
8.1250%	1	0.11 %	28,703.55	0.22 %
Grand Total:	462	100.00 %	26,784,594.90	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	476	66.78 %	32,537,398.38	62.30 %
7.3000%	169	20.00 %	9,743,843.67	22.12 %
7.2500%	63	8.83 %	4,300,616.06	8.25 %
6.5000%	13	1.72 %	837,692.66	1.70 %
5.9000%	6	0.85 %	412,940.34	0.79 %
6.9000%	4	0.51 %	246,453.26	0.52 %
8.1250%	11	0.44 %	214,831.96	1.44 %
8.4500%	7	0.24 %	118,549.87	0.92 %
8.8000%	5	0.22 %	107,258.64	0.65 %
8.8500%	5	0.17 %	81,838.80	0.65 %
8.7000%	4	0.14 %	65,811.53	0.52 %
6.0000%	1	0.11 %	54,642.56	0.13 %
Grand Total:	764	100.00 %	48,721,877.73	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	255	34.25 %	12,059,256.36	24.88 %

*** Please refer to Disclaimer on Page 7-0001

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Date Run: 04/12/2007

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	175	13.93 %	4,905,893.75	17.07 %
8.4000%	147	12.75 %	4,489,172.22	14.34 %
8.8500%	133	11.28 %	3,972,171.14	12.98 %
8.1250%	104	9.16 %	3,224,903.61	10.15 %
8.7000%	86	7.36 %	2,591,669.72	8.39 %
8.8000%	79	6.73 %	2,368,307.18	7.71 %
7.7000%	27	2.42 %	850,348.10	2.63 %
8.6000%	14	1.26 %	443,312.50	1.37 %
2.6500%	2	0.47 %	164,345.09	0.20 %
2.7000%	1	0.24 %	85,733.10	0.10 %
6.0000%	1	0.07 %	25,810.90	0.10 %
8.0250%	1	0.07 %	24,747.90	0.10 %
Grand Total:	1,025	100.00 %	35,205,671.57	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	272	66.64 %	19,767,421.06	66.18 %
6.9000%	77	18.02 %	5,346,437.66	18.73 %
6.2500%	46	11.34 %	3,364,917.38	11.19 %
7.2500%	12	2.81 %	832,976.17	2.92 %
6.0000%	3	0.84 %	247,932.46	0.73 %
5.6000%	1	0.35 %	102,887.04	0.24 %
Grand Total:	411	100.00 %	29,662,571.77	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	371	79.80 %	27,040,106.55	78.94 %
6.9000%	80	15.85 %	5,372,342.83	17.02 %
6.0000%	13	2.91 %	987,366.85	2.77 %
6.4000%	3	0.74 %	249,898.05	0.64 %
5.6000%	2	0.43 %	145,234.18	0.43 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.00000%

Grand Total:

Number
of Loans

1

470

% of Principal
Outstanding

0.27 %

100.00 %

Principal
Outstanding

90,453.17

33,885,401.63

% of Loans
Outstanding

0.21 %

100.00 %

ISSUE 2002-1

6.00000%

7.00000%

6.40000%

Grand Total:

Number
of Loans

437

109

7

553

% of Principal
Outstanding

79.53 %

19.27 %

1.20 %

100.00 %

Principal
Outstanding

32,885,551.83

7,969,024.67

494,504.47

41,349,080.97

% of Loans
Outstanding

79.02 %

19.71 %

1.27 %

100.00 %

ISSUE 2002-2

5.40000%

6.00000%

6.40000%

5.62500%

6.62500%

7.00000%

Grand Total:

Number
of Loans

228

155

144

113

48

15

703

% of Principal
Outstanding

33.06 %

22.38 %

20.00 %

16.02 %

6.36 %

2.18 %

100.00 %

Principal
Outstanding

17,712,251.46

11,985,950.07

10,711,895.59

8,581,033.25

3,407,145.90

1,169,849.97

53,568,126.24

% of Loans
Outstanding

32.43 %

22.05 %

20.48 %

16.07 %

6.83 %

2.13 %

100.00 %

ISSUE 2003-1

5.25000%

6.25000%

5.75000%

4.75000%

5.40000%

6.40000%

Grand Total:

Number
of Loans

176

131

52

46

27

3

435

% of Principal
Outstanding

40.63 %

29.30 %

12.39 %

10.50 %

6.53 %

0.65 %

100.00 %

Principal
Outstanding

14,072,228.52

10,148,839.13

4,290,409.79

3,635,493.23

2,261,637.49

225,731.30

34,634,339.46

% of Loans
Outstanding

40.46 %

30.11 %

11.95 %

10.57 %

6.21 %

0.69 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	308	59.94 %	27,661,974.45	58.78 %
5.6500%	210	39.24 %	18,108,458.04	40.08 %
6.6000%	3	0.45 %	206,407.45	0.57 %
5.2500%	2	0.24 %	108,519.12	0.38 %
6.2500%	1	0.14 %	64,076.62	0.19 %
Grand Total:	524	100.00 %	46,149,435.68	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	259	41.42 %	22,878,009.16	40.98 %
6.2500%	177	27.79 %	15,350,879.78	28.01 %
4.6500%	64	10.78 %	5,952,714.41	10.13 %
5.3500%	55	8.48 %	4,686,996.69	8.70 %
6.3500%	43	6.13 %	3,386,464.93	6.80 %
5.6500%	29	4.62 %	2,551,894.45	4.59 %
5.6000%	3	0.46 %	253,863.48	0.47 %
5.4000%	1	0.20 %	111,030.22	0.16 %
6.0000%	1	0.12 %	68,594.22	0.16 %
Grand Total:	632	100.00 %	55,240,447.34	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	236	33.18 %	21,382,945.85	32.42 %
5.9500%	166	22.51 %	14,510,540.93	22.80 %
5.6000%	143	19.89 %	12,822,083.95	19.64 %
6.6000%	68	9.47 %	6,104,300.32	9.34 %
5.2500%	57	7.45 %	4,801,524.17	7.83 %
6.2500%	52	6.61 %	4,258,615.46	7.14 %
4.9900%	6	0.89 %	571,186.02	0.82 %
Grand Total:	728	100.00 %	64,451,196.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	363	37.13 %	33,491,932.69	36.59 %
5.6000%	256	26.19 %	23,625,658.48	25.81 %
6.1000%	226	22.08 %	19,918,001.57	22.78 %
6.6000%	141	13.94 %	12,571,613.37	14.21 %
4.9900%	4	0.46 %	418,202.07	0.40 %
6.0000%	2	0.20 %	177,941.24	0.20 %
Grand Total:	992	100.00 %	90,203,349.42	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	520	54.97 %	50,851,090.98	44.67 %
5.9900%	294	30.44 %	28,162,827.63	25.26 %
6.8500%	196	7.22 %	6,681,094.88	16.84 %
6.5000%	127	5.14 %	4,755,915.07	10.91 %
5.1000%	19	1.84 %	1,704,904.90	1.63 %
6.1000%	3	0.21 %	198,212.53	0.26 %
5.5000%	4	0.13 %	115,683.37	0.34 %
7.7500%	1	0.05 %	43,593.95	0.09 %
Grand Total:	1,164	100.00 %	92,513,323.31	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	574	59.65 %	57,096,361.25	59.30 %
5.9900%	391	39.96 %	38,249,661.99	40.39 %
5.4000%	2	0.27 %	260,629.24	0.21 %
5.5000%	1	0.11 %	107,235.10	0.10 %
Grand Total:	968	100.00 %	95,713,887.58	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	592	61.21 %	59,519,537.78	61.35 %
6.3000%	307	31.35 %	30,488,183.71	31.81 %
4.9900%	42	4.92 %	4,782,570.30	4.35 %
5.9900%	16	1.74 %	1,695,372.72	1.66 %
5.4000%	5	0.52 %	503,115.55	0.52 %
5.5000%	2	0.21 %	200,691.95	0.21 %
6.5000%	1	0.05 %	53,089.27	0.10 %
Grand Total:	965	100.00 %	97,242,561.28	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	593	61.35 %	61,836,934.13	60.88 %
6.4000%	272	27.81 %	28,027,678.11	27.93 %
5.3000%	63	6.29 %	6,337,743.31	6.47 %
6.3000%	30	3.03 %	3,054,514.99	3.08 %
5.8000%	5	0.51 %	516,057.17	0.51 %
5.5000%	5	0.49 %	489,945.18	0.51 %
6.8000%	5	0.40 %	403,396.51	0.51 %
6.5000%	1	0.12 %	121,590.09	0.10 %
Grand Total:	974	100.00 %	100,787,859.49	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	628	65.70 %	66,564,106.91	64.88 %
6.8000%	263	26.74 %	27,095,616.94	27.17 %
5.4000%	43	4.47 %	4,532,396.48	4.44 %
6.4000%	23	2.20 %	2,225,863.64	2.38 %
0.0000%	10	0.78 %	789,141.60	1.03 %
5.5000%	1	0.11 %	109,790.16	0.10 %
Grand Total:	968	100.00 %	101,316,915.73	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	333	36.43 %	37,119,336.43	35.05 %
5.5000%	329	33.97 %	34,617,727.61	34.63 %
6.5000%	126	12.72 %	12,957,474.29	13.26 %
6.4000%	81	8.28 %	8,437,076.83	8.53 %
5.9000%	41	4.17 %	4,251,225.96	4.32 %
6.0000%	23	2.63 %	2,683,520.13	2.42 %
5.8000%	13	1.45 %	1,474,893.01	1.37 %
6.8000%	4	0.35 %	354,812.15	0.42 %
Grand Total:	950	100.00 %	101,896,066.41	100.00 %

ISSUE 2007-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	219	73.62 %	23,646,671.64	72.76 %
6.4000%	47	14.19 %	4,557,133.80	15.61 %
5.9000%	35	12.19 %	3,915,576.40	11.63 %
Grand Total:	301	100.00 %	32,119,381.84	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	105	100.00 %	2,431,250.60	100.00 %
Grand Total:	105	100.00 %	2,431,250.60	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	26	100.00 %	591,550.70	100.00 %
Grand Total:	26	100.00 %	591,550.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE C

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE D

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE E

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

9.0000%

66

100.00 %

1,622,294.48

100.00 %

Grand Total:

66

100.00 %

1,622,294.48

100.00 %

ISSUE F

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

100.00 %

0.00

100.00 %

ISSUE GH

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

8.8500%

113

87.40 %

3,045,807.08

84.96 %

6.7500%

20

12.60 %

439,208.84

15.04 %

Grand Total:

133

100.00 %

3,485,015.92

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE I

9.3500%
7.3500%Number
of Loans81
79% of Principal
Outstanding53.35 %
46.65 %Principal
Outstanding2,109,732.23
1,844,475.88% of Loans
Outstanding50.63 %
49.38 %

Grand Total:

160

100.00 %

3,954,208.11

100.00 %

ISSUE JK

8.8500%
8.8000%Number
of Loans114
1% of Principal
Outstanding99.19 %
0.81 %Principal
Outstanding3,640,451.46
29,830.55% of Loans
Outstanding99.13 %
0.87 %

Grand Total:

115

100.00 %

3,670,282.01

100.00 %

ISSUE L

9.1000%

Number
of Loans

103

% of Principal
Outstanding

100.00 %

Principal
Outstanding

2,883,736.03

% of Loans
Outstanding

100.00 %

Grand Total:

103

100.00 %

2,883,736.03

100.00 %

ISSUE WRXR

7.7000%
7.7500%
7.5000%
7.4500%
7.5750%Number
of Loans192
8
4
1
1% of Principal
Outstanding91.96 %
4.39 %
2.75 %
0.48 %
0.43 %Principal
Outstanding5,985,683.68
285,598.38
178,699.42
31,047.63
28,189.48% of Loans
Outstanding93.20 %
3.88 %
1.94 %
0.49 %
0.49 %

Grand Total:

206

100.00 %

6,509,218.59

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
--------------	---	----------	------	----------

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
------------	--------------------	-------------------------------	--------------------------	---------------------------

Grand Total:	0	100.00 %	0.00	100.00 %
--------------	---	----------	------	----------

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--------------	--------------------	-------------------------------	--------------------------	---------------------------

Grand Total:	0	100.00 %	0.00	100.00 %
--------------	---	----------	------	----------

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--------------	--------------------	-------------------------------	--------------------------	---------------------------

7.4000%	77	54.76 %	3,236,534.14	49.04 %
5.5000%	53	27.51 %	1,625,656.31	33.76 %
8.1250%	6	4.19 %	247,839.88	3.82 %
8.8500%	5	3.15 %	185,990.26	3.18 %
8.8000%	4	2.65 %	156,348.65	2.55 %
8.4000%	4	2.36 %	139,587.81	2.55 %
8.4500%	3	2.02 %	119,302.51	1.91 %
8.2500%	2	1.40 %	82,677.54	1.27 %
8.0000%	1	0.69 %	40,813.93	0.64 %
8.7000%	1	0.68 %	39,946.49	0.64 %
8.6000%	1	0.60 %	35,318.04	0.64 %

Grand Total:	157	100.00 %	5,910,015.56	100.00 %
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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	212	80.23 %	9,171,886.17	76.53 %
5.5000%	26	6.91 %	789,828.84	9.39 %
6.7500%	9	3.55 %	405,529.18	3.25 %
8.8000%	10	3.18 %	363,052.05	3.61 %
7.4000%	6	2.15 %	246,145.34	2.17 %
8.8500%	4	1.21 %	138,762.06	1.44 %
8.1250%	4	0.86 %	97,965.93	1.44 %
8.4000%	2	0.65 %	73,889.89	0.72 %
7.2500%	2	0.60 %	68,642.52	0.72 %
8.2500%	1	0.36 %	41,243.15	0.36 %
8.4500%	1	0.31 %	35,553.59	0.36 %
Grand Total:	277	100.00 %	11,432,498.72	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	163	48.74 %	7,257,170.61	47.11 %
7.2500%	98	28.71 %	4,274,325.65	28.32 %
5.5000%	40	8.42 %	1,253,966.44	11.56 %
7.0000%	19	6.05 %	900,821.72	5.49 %
8.1250%	10	2.97 %	442,127.10	2.89 %
8.8000%	5	1.49 %	221,887.50	1.45 %
6.7500%	3	0.99 %	147,586.74	0.87 %
8.2500%	2	0.76 %	112,641.27	0.58 %
8.7000%	2	0.58 %	86,774.43	0.58 %
7.4000%	1	0.44 %	66,189.85	0.29 %
7.7000%	1	0.31 %	46,338.48	0.29 %
6.5000%	1	0.28 %	42,220.55	0.29 %
6.0000%	1	0.24 %	36,211.71	0.29 %
Grand Total:	346	100.00 %	14,888,262.05	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	147	49.89 %	7,009,310.02	49.66 %
6.2500%	77	28.85 %	4,054,325.37	26.01 %
6.5000%	41	15.71 %	2,208,000.70	13.85 %
8.8000%	7	1.43 %	200,602.60	2.36 %
8.8500%	7	1.18 %	165,176.95	2.36 %
8.4000%	5	0.91 %	127,226.69	1.69 %
8.7000%	4	0.76 %	107,082.91	1.35 %
8.4500%	5	0.66 %	92,036.37	1.69 %
8.6000%	1	0.22 %	30,741.13	0.34 %
8.3500%	1	0.21 %	29,188.03	0.34 %
8.1250%	1	0.19 %	27,130.22	0.34 %
Grand Total:	296	100.00 %	14,050,820.99	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	197	65.55 %	8,669,337.45	64.17 %
7.5000%	60	20.18 %	2,669,058.75	19.54 %
6.7500%	10	3.73 %	492,990.11	3.26 %
8.8000%	9	2.26 %	298,270.49	2.93 %
6.5000%	5	1.94 %	255,965.92	1.63 %
8.8500%	6	1.40 %	185,061.59	1.95 %
8.7000%	4	1.00 %	132,668.65	1.30 %
8.1250%	4	0.93 %	123,190.63	1.30 %
8.4500%	4	0.88 %	116,474.19	1.30 %
8.4000%	2	0.47 %	62,569.16	0.65 %
6.1000%	1	0.39 %	51,419.46	0.33 %
6.0000%	1	0.32 %	42,163.62	0.33 %
8.2500%	1	0.27 %	35,618.26	0.33 %
7.8750%	1	0.25 %	33,373.42	0.33 %
8.0000%	1	0.25 %	33,251.28	0.33 %
5.5000%	1	0.19 %	24,785.14	0.33 %
Grand Total:	307	100.00 %	13,226,198.12	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	173	43.88 %	9,407,051.63	40.14 %
6.5000%	185	41.55 %	8,908,363.89	42.92 %
6.1000%	32	8.29 %	1,777,216.65	7.42 %
6.2500%	6	1.64 %	351,101.07	1.39 %
5.8750%	4	1.46 %	313,643.40	0.93 %
8.1250%	9	0.90 %	193,884.53	2.09 %
8.8000%	7	0.73 %	155,637.15	1.62 %
6.7500%	2	0.48 %	103,689.09	0.46 %
8.8500%	4	0.35 %	74,023.93	0.93 %
8.4000%	4	0.32 %	68,486.13	0.93 %
7.7000%	2	0.21 %	44,761.20	0.46 %
8.4500%	3	0.19 %	40,534.82	0.70 %
Grand Total:	431	100.00 %	21,438,393.49	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	345	96.17 %	19,075,081.94	91.03 %
5.9800%	4	1.18 %	233,919.06	1.06 %
5.8750%	3	0.79 %	157,228.52	0.79 %
8.8000%	7	0.51 %	100,936.76	1.85 %
8.1250%	4	0.29 %	58,235.95	1.06 %
8.4500%	3	0.25 %	48,640.01	0.79 %
8.7000%	3	0.24 %	46,638.85	0.79 %
8.4000%	4	0.23 %	44,867.72	1.06 %
8.8500%	2	0.12 %	23,609.11	0.53 %
7.9000%	1	0.10 %	19,547.03	0.26 %
8.6000%	1	0.09 %	17,538.48	0.26 %
7.7000%	2	0.05 %	9,478.68	0.53 %
Grand Total:	379	100.00 %	19,835,722.11	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	318	98.75 %	19,823,363.77	99.07 %
6.7500%	3	1.25 %	251,286.96	0.93 %
Grand Total:	321	100.00 %	20,074,650.73	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	119	41.39 %	2,808,706.33	41.75 %
9.0000%	103	38.21 %	2,593,313.57	36.14 %
8.5000%	59	19.02 %	1,290,445.28	20.70 %
8.7500%	1	0.45 %	30,257.78	0.35 %
8.0000%	1	0.43 %	29,226.48	0.35 %
6.0000%	1	0.25 %	17,215.31	0.35 %
5.7500%	1	0.25 %	17,103.08	0.35 %
Grand Total:	285	100.00 %	6,786,267.83	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	181	60.26 %	11,073,462.07	59.54 %
5.8750%	68	23.24 %	4,271,550.34	22.37 %
6.2500%	45	15.47 %	2,843,210.89	14.80 %
6.7500%	1	0.54 %	99,205.12	0.33 %
8.8500%	2	0.11 %	20,614.05	0.66 %
8.0000%	1	0.08 %	15,523.56	0.33 %
8.8000%	1	0.08 %	14,706.95	0.33 %
8.4000%	1	0.07 %	13,571.80	0.33 %
8.1250%	1	0.05 %	9,671.00	0.33 %
8.7000%	2	0.05 %	8,998.73	0.66 %
8.4500%	1	0.04 %	6,843.82	0.33 %
Grand Total:	304	100.00 %	18,377,358.33	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	142	93.17 %	8,441,287.65	83.04 %
8.1250%	8	1.87 %	169,725.19	4.68 %
8.8000%	5	1.29 %	117,300.20	2.92 %
8.7000%	6	1.21 %	109,815.84	3.51 %
8.4000%	5	1.12 %	101,128.10	2.92 %
8.4500%	3	0.79 %	71,322.11	1.75 %
8.8500%	1	0.28 %	25,145.69	0.58 %
8.6000%	1	0.27 %	24,144.29	0.58 %
Grand Total:	171	100.00 %	9,059,869.07	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	118	27.18 %	6,649,058.16	29.50 %
6.8750%	106	26.53 %	6,488,211.05	26.50 %
6.2500%	95	25.94 %	6,344,619.47	23.75 %
7.7500%	44	11.08 %	2,708,828.53	11.00 %
6.7500%	24	5.86 %	1,432,772.76	6.00 %
8.2500%	4	1.23 %	300,931.43	1.00 %
5.8750%	4	0.85 %	208,417.12	1.00 %
7.3000%	3	0.70 %	170,861.68	0.75 %
6.0000%	2	0.63 %	155,062.75	0.50 %
Grand Total:	400	100.00 %	24,458,762.95	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	175	100.00 %	11,114,666.70	100.00 %
Grand Total:	175	100.00 %	11,114,666.70	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	304	64.28 %	19,151,247.70	63.87 %
7.2500%	160	33.39 %	9,948,863.52	33.61 %
6.8750%	5	1.10 %	326,562.43	1.05 %
6.7500%	2	0.40 %	117,864.28	0.42 %
7.7500%	2	0.38 %	112,844.89	0.42 %
7.3000%	1	0.22 %	65,353.02	0.21 %
8.2500%	1	0.22 %	64,822.69	0.21 %
8.1250%	1	0.02 %	7,297.58	0.21 %
Grand Total:	476	100.00 %	29,794,856.11	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	291	66.28 %	18,888,189.18	62.85 %
8.2500%	76	16.15 %	4,602,766.54	16.41 %
7.7500%	30	6.65 %	1,893,799.07	6.48 %
7.2500%	25	5.58 %	1,590,825.02	5.40 %
7.3000%	11	2.40 %	684,189.49	2.38 %
8.8000%	8	0.66 %	189,212.44	1.73 %
8.4500%	7	0.60 %	171,569.81	1.51 %
8.7000%	4	0.34 %	96,232.45	0.86 %
8.1250%	4	0.30 %	84,588.19	0.86 %
6.0000%	1	0.28 %	79,625.89	0.22 %
6.9000%	1	0.26 %	73,170.61	0.22 %
6.2500%	1	0.25 %	70,778.08	0.22 %
8.4000%	3	0.24 %	69,684.67	0.65 %
8.6000%	1	0.02 %	4,931.29	0.22 %
Grand Total:	463	100.00 %	28,499,562.73	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	102	100.00 %	3,112,824.07	100.00 %
Grand Total:	102	100.00 %	3,112,824.07	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	22	100.00 %	697,096.03	100.00 %
Grand Total:	22	100.00 %	697,096.03	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	47	100.00 %	1,137,905.52	100.00 %
Grand Total:	47	100.00 %	1,137,905.52	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	66	76.62 %	1,531,324.42	75.86 %
6.7500%	20	21.98 %	439,208.84	22.99 %
9.3500%	1	1.41 %	28,107.38	1.15 %
Grand Total:	87	100.00 %	1,998,640.64	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	88.04 %	125,865.29	90.91 %
5.7500%	1	11.96 %	17,103.08	9.09 %
Grand Total:	11	100.00 %	142,968.37	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	1,451	10.17 %	147,984,002.64	7.37 %
4.9900%	1,146	7.81 %	113,719,410.62	5.82 %
6.2500%	1,411	6.77 %	98,540,009.33	7.17 %
5.8000%	646	4.71 %	68,555,057.09	3.28 %
5.9900%	701	4.68 %	68,107,862.34	3.56 %
5.3000%	655	4.52 %	65,857,281.09	3.33 %
5.9000%	731	3.83 %	55,752,908.96	3.71 %
6.4000%	580	3.77 %	54,929,781.79	2.95 %
6.0000%	642	3.40 %	49,447,589.54	3.26 %
5.2500%	494	2.88 %	41,860,280.97	2.51 %
6.1000%	607	2.82 %	41,019,932.15	3.08 %
5.5000%	462	2.70 %	39,335,310.10	2.35 %
6.5000%	712	2.70 %	39,312,198.61	3.62 %
5.6000%	405	2.54 %	36,949,727.13	2.06 %
5.1000%	382	2.42 %	35,196,837.59	1.94 %
7.3000%	584	2.36 %	34,286,109.05	2.97 %
4.6500%	372	2.31 %	33,614,688.86	1.89 %
6.3000%	337	2.30 %	33,542,698.70	1.71 %
6.7500%	542	2.16 %	31,441,503.16	2.75 %
6.8000%	272	1.91 %	27,853,825.60	1.38 %
Other	6,559	23.24 %	338,234,535.66	33.31 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	12,458	68.36 %	995,018,492.96	63.27 %
FIRST TRUST MORTGAGE CO.	3,790	19.26 %	280,358,409.56	19.25 %
FIRST HORIZON MORTGAGE	1,657	7.04 %	102,468,323.56	8.42 %
REGIONS BANK	1,518	4.44 %	64,597,848.75	7.71 %
Nashville Habitat for Humanity	67	0.27 %	3,931,039.70	0.34 %
Other	201	0.63 %	9,167,436.45	1.02 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	19,502	98.99 %	1,440,912,757.65	99.04 %
Unknown	185	0.99 %	14,473,431.24	0.94 %
Two One BuyDown	3	0.01 %	127,172.61	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	28,189.48	0.01 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	15,962	84.81 %	1,234,376,279.14	81.06 %
PUD	683	5.00 %	72,734,131.33	3.47 %
Not Coded	1,907	3.86 %	56,129,789.33	9.68 %
Condominium	501	2.64 %	38,370,573.55	2.54 %
Townhouse	215	1.44 %	20,925,369.61	1.09 %
Other	423	2.27 %	33,005,408.02	2.15 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,661	74.41 %	1,083,141,010.95	74.46 %
RECD	2,371	12.32 %	179,280,494.32	12.04 %
VA	884	4.29 %	62,372,500.87	4.49 %
CONV UNINS-78% OR LESS	644	2.70 %	39,364,538.59	3.27 %
CONV INS LTV 97.01% - 100%	329	2.47 %	35,940,572.47	1.67 %
CONV INS-UP TO 95%	549	2.18 %	31,683,358.35	2.79 %
CONV INS UP TO 97% LTV	103	0.68 %	9,878,210.63	0.52 %
Other	150	0.95 %	13,880,864.80	0.76 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	15,507	75.31 %	1,096,229,380.59	78.75 %
New Construction	4,015	24.35 %	354,426,742.73	20.39 %
Not Coded	163	0.31 %	4,538,964.11	0.83 %
Other	6	0.02 %	346,463.55	0.03 %
Grand Total:	19,691	100.00 %	1,455,541,550.98	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	440	1.93 %	28,197,575.14	2.23 %
90 Days:	692	2.99 %	43,554,991.46	3.51 %
In Foreclosure:	185	0.41 %	6,056,648.76	0.93 %

No. of Loans Foreclosed to Date: 2,144

REO-Number of Loans: 17

Foreclosed Loss/Gain to Date: -2,417,292.02

Outstanding Mortgages (\$000)
At Time of Default: 910

Current Balance: 25

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	346	1.51 %	21,963,301.36	1.76 %
2	VA	17	0.08 %	1,148,211.47	0.09 %
3	CONV INS-UP TO 95%	10	0.03 %	396,492.19	0.05 %
4	CONV UNINS-78% OR LESS	1	0.00 %	60,500.00	0.01 %
5	RECD	63	0.30 %	4,358,330.34	0.32 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	38,839.78	0.01 %
19	CONV INS LTV 97.01% - 100%	2	0.02 %	231,900.00	0.01 %
Grand Total:		440	1.94 %	28,197,575.14	2.25 %
90 Days or More Past Due					
1	FHA	595	2.57 %	37,377,847.74	3.02 %
2	VA	25	0.09 %	1,380,137.39	0.13 %
3	CONV INS-UP TO 95%	4	0.01 %	157,620.95	0.02 %
4	CONV UNINS-78% OR LESS	4	0.02 %	223,374.42	0.02 %
5	RECD	61	0.29 %	4,201,174.33	0.31 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	130,125.04	0.01 %
12	CONV INS UP TO 97% LTV	1	0.01 %	84,711.59	0.01 %
Grand Total:		692	3.00 %	43,554,991.46	3.52 %
In Foreclosure					
1	FHA	146	0.35 %	5,086,621.11	0.74 %
2	VA	13	0.02 %	282,246.17	0.07 %
3	CONV INS-UP TO 95%	3	0.00 %	0.00	0.02 %
5	RECD	21	0.05 %	687,781.48	0.11 %
7	CONV INS - TO 78% EXPOSURE	2	0.00 %	0.00	0.01 %
Grand Total:		185	0.42 %	6,056,648.76	0.95 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	15	961,332.57	29	1,722,069.83	11	425,384.76
ISSUE 2000-2	30	1,809,692.37	38	2,552,634.98	8	199,161.99
ISSUE 2001-1	27	838,293.62	40	1,300,343.21	15	126,999.14
ISSUE 2001-2	9	570,592.48	19	1,349,131.48	4	90,140.02
ISSUE 2001-3	13	870,006.87	29	2,085,299.94	4	191,459.34
ISSUE 2002-1	16	1,241,203.05	28	2,025,952.31	5	352,344.96
ISSUE 2002-2	22	1,745,500.51	32	2,479,272.60	5	0.00
ISSUE 2003-1	4	269,651.97	26	1,816,154.37	1	80,322.38
ISSUE 2003-2	4	314,761.78	11	989,694.24	2	71,184.51
ISSUE 2003-3	12	974,061.49	27	2,412,062.71	2	148,487.90
ISSUE 2004-1	14	1,158,490.00	15	1,204,990.08	5	370,468.14
ISSUE 2004-2	17	1,575,948.94	27	2,239,988.19	3	228,451.54
ISSUE 2004-3	30	2,387,996.91	38	2,543,096.77	5	302,739.55
ISSUE 2005-1	15	1,496,626.98	19	1,839,990.52	0	0.00
ISSUE 2005-2	12	1,165,908.04	8	744,046.73	5	525,323.05
ISSUE 2006-1	7	560,180.01	12	1,136,160.74	7	620,376.02
ISSUE 2006-2	7	656,605.03	3	382,440.33	4	321,841.68
ISSUE 2006-3	6	645,163.00	3	276,679.00	1	86,317.00
ISSUE A	3	98,337.79	4	109,948.11	2	0.00
ISSUE B	1	22,805.41	0	0.00	2	33,033.30
ISSUE E	2	63,053.18	0	0.00	0	0.00
ISSUE GH	4	84,139.21	4	111,047.27	2	0.00
ISSUE I	6	140,148.55	2	65,353.51	7	20,338.15
ISSUE JK	4	133,479.04	3	100,991.24	3	29,508.12
ISSUE L	4	128,609.49	3	99,448.84	1	0.00
ISSUE WRXR	5	219,828.72	10	289,610.34	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	9	381,937.15	12	420,614.74	2	48,836.67
ISSUE 1996-1	6	224,830.31	12	514,360.17	8	140,688.63
ISSUE 1996-2	10	459,506.87	26	1,163,946.72	1	31,870.97
ISSUE 1996-3	8	371,564.49	20	879,546.35	6	190,592.78
ISSUE 1996-4	10	438,370.48	18	819,136.35	6	92,859.86
ISSUE 1996-5	13	681,992.13	16	789,474.05	5	175,678.70
ISSUE 1997-1	14	821,520.50	18	869,836.37	2	0.00
ISSUE 1997-2	9	516,044.32	13	837,424.92	7	241,020.84

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1997-3	9	189,880.66	12	333,741.38	7	0.00
ISSUE 1998-1	8	558,666.29	9	469,754.11	4	117,824.24
ISSUE 1998-2	3	172,122.20	12	662,260.31	1	0.00
ISSUE 1998-3	16	980,598.93	14	910,756.87	5	156,289.21
ISSUE 1999-1	6	420,008.24	20	1,308,552.53	3	90,322.37
ISSUE 1999-2	13	845,004.52	21	1,259,217.28	6	247,125.22
ISSUE 1999-3	17	1,003,111.04	39	2,439,961.97	8	299,657.72
Total for the Resolution	440	28,197,575.14	692	43,554,991.46	185	6,056,648.76

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	177	-267,160.08	1	-51,308.59
ISSUE 2000-2	146	-182,747.32	1	-52,961.97
ISSUE 2001-1	0	0.00	1	-29,868.89
ISSUE 2001-2	67	-44,089.70	0	0.00
ISSUE 2001-3	48	-60,530.86	1	-87,279.70
ISSUE 2002-1	87	-105,347.14	0	0.00
ISSUE 2002-2	50	-36,701.22	1	-85,805.41
ISSUE 2003-1	34	-36,810.29	1	0.00
ISSUE 2003-2	18	-27,392.29	0	0.00
ISSUE 2003-3	32	-29,753.53	0	0.00
ISSUE 2004-1	29	-35,323.81	1	-84,246.29
ISSUE 2004-2	20	-8,562.87	1	-68,671.94
ISSUE 2004-3	17	-23,922.61	0	0.00
ISSUE 2005-1	5	-6,378.89	0	0.00
ISSUE 2005-2	2	-3,498.36	0	0.00
ISSUE 2006-1	0	0.00	1	-157,326.36
ISSUE 1996-1	120	-64,809.99	0	0.00
ISSUE 1996-2	179	-123,263.65	0	0.00
ISSUE 1996-3	69	-76,438.67	0	0.00
ISSUE 1996-4	126	-131,329.99	0	0.00
ISSUE 1996-5	94	-80,906.53	3	-110,533.41
ISSUE 1997-1	75	-42,230.02	0	0.00
ISSUE 1997-2	74	-42,700.10	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	64	-29,475.48	1	0.00
ISSUE 1998-2	64	-104,388.78	0	0.00
ISSUE 1998-3	127	-168,604.65	0	0.00
ISSUE 1999-1	67	-100,819.11	0	0.00
ISSUE 1999-2	139	-230,465.71	2	-143,203.63
ISSUE 1999-3	214	-353,640.37	1	-38,479.93
Total for the Resolution	2,144	-2,417,292.02	17	-909,686.12

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1 FHA
5 RECDNumber
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

4

0.01 %

135,444.87

0.02 %

1

0.00 %

31,479.26

0.01 %

Grand Total:

5

0.01 %

166,924.13

0.03 %

90 Days or More Past Due

1 FHA

6

0.01 %

184,580.99

0.03 %

Grand Total:

6

0.01 %

184,580.99

0.03 %

In Foreclosure

0 Unknown

1

0.00 %

0.00

0.01 %

Grand Total:

1

0.00 %

0.00

0.01 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

33,698.40

0.01 %

Grand Total:

1

0.00 %

33,698.40

0.01 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

1 FHA

Grand Total:

Number
of Loans

1

1

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

30,447.60

30,447.60

% of Loans
Outstanding

0.01 %

0.01 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Grand Total:

Number
of Loans

1

1

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

28,581.36

28,581.36

% of Loans
Outstanding

0.01 %

0.01 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 04/12/2007

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	3	0.00 %	71,422.20	0.02 %
3	CONV INS-UP TO 95%	1	0.00 %	16,564.06	0.01 %
Grand Total:		4	0.00 %	87,986.26	0.03 %
90 Days or More Past Due					
1	FHA	1	0.00 %	29,638.26	0.01 %
2	VA	1	0.00 %	24,621.03	0.01 %
Grand Total:		2	0.00 %	54,259.29	0.02 %
In Foreclosure					
0	Unknown	1	0.00 %	0.00	0.01 %
Grand Total:		1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 04/12/2007

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2007

Resolution 1985 BOND RESOLUTION

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	2,390,000.00	180,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	19,230,000.00	0.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,525,000.00	0.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	8,035,000.00	82,445,000.00	14,520,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE 2000-2

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	12,170,000.00	600,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,880,000.00	120,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	16,600,000.00	985,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	38,090,000.00	60,650,000.00	42,440,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	640,000.00	0.00	0.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	30,840,000.00	9,900,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	18,150,000.00	9,110,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	640,000.00	13,595,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	40,000.00	975,000.00	880459MD1

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series ISSUE 2001-1

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,425,000.00	22,005,000.00	880459ME9
Total:			135,390,000.00	10,515,000.00	51,130,000.00	73,745,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	530,000.00	0.00	0.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series ISSUE 2001-2

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	495,000.00	820,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	505,000.00	845,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	1,385,000.00	0.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	1,425,000.00	0.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	4,430,000.00	24,255,000.00	31,315,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	600,000.00	0.00	0.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Issue/Series ISSUE 2001-3

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	910,000.00	590,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	6,185,000.00	3,650,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	8,950,000.00	5,230,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	7,995,000.00	4,680,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,715,000.00	2,055,000.00	880459RQ7
Total:			64,580,000.00	5,085,000.00	27,755,000.00	31,740,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	265,000.00	0.00	0.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	485,000.00	0.00	0.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	4,075,000.00	4,160,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	2,095,000.00	2,255,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	4,210,000.00	4,285,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	14,560,000.00	8,440,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	8,210,000.00	10,110,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,950,000.00	2,050,000.00	880459SX1
Total:			85,000,000.00	5,695,000.00	35,100,000.00	44,205,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	640,000.00	0.00	0.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	145,000.00	0.00	0.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	2,890,000.00	6,670,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	1,075,000.00	2,515,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,905,000.00	4,410,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	670,000.00	1,520,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,685,000.00	3,655,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	3,610,000.00	8,290,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,505,000.00	3,495,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	13,515,000.00	9,485,000.00	880459VF6
Total:			85,000,000.00	5,235,000.00	26,855,000.00	52,910,000.00	

ISSUE 2003-1

07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	400,000.00	0.00	0.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	80,000.00	0.00	0.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	810,000.00	2,590,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	410,000.00	1,360,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	405,000.00	1,300,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	1,060,000.00	3,375,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,695,000.00	4,985,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	585,000.00	1,385,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	6,270,000.00	7,230,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	1,090,000.00	3,195,000.00	880459ZE5
Total:			50,000,000.00	2,795,000.00	12,325,000.00	34,880,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	425,000.00	0.00	0.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	370,000.00	2,275,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	810,000.00	4,755,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	115,000.00	795,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	990,000.00	6,135,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	1,000,000.00	6,655,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	7,355,000.00	15,645,000.00	880459B35
Total:			60,000,000.00	2,510,000.00	10,640,000.00	46,850,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	460,000.00	0.00	0.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	780,000.00	3,560,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	1,220,000.00	3,800,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	1,975,000.00	8,965,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	1,900,000.00	10,080,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	8,485,000.00	16,515,000.00	880459H62
Total:			75,000,000.00	2,710,000.00	14,360,000.00	57,930,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	480,000.00	0.00	0.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	800,000.00	4,535,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	630,000.00	3,560,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	770,000.00	4,410,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	740,000.00	4,160,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	1,495,000.00	8,475,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	780,000.00	4,220,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	7,270,000.00	22,730,000.00	880459R20
Total:			80,000,000.00	2,355,000.00	12,485,000.00	65,160,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	490,000.00	0.00	0.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	250,000.00	2,705,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	250,000.00	2,700,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	585,000.00	6,265,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	440,000.00	4,735,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	445,000.00	4,735,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	835,000.00	8,965,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	855,000.00	8,945,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	6,585,000.00	33,415,000.00	880459V66
Total:			100,000,000.00	1,910,000.00	10,830,000.00	87,260,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	450,000.00	0.00	0.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	495,000.00	4,980,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	925,000.00	9,200,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	845,000.00	8,315,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	875,000.00	15,210,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	6,800,000.00	38,200,000.00	880459X23
Total:			100,000,000.00	1,235,000.00	9,940,000.00	88,825,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	530,000.00	0.00	0.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	15,000.00	3,070,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	200,000.00	42,260,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	2,170,000.00	37,830,000.00	8804592E1
Total:			100,000,000.00	1,050,000.00	2,385,000.00	96,565,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	485,000.00	0.00	0.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	65,000.00	6,460,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	80,000.00	7,775,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	120,000.00	12,035,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	200,000.00	20,135,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	1,140,000.00	38,860,000.00	8804593L4
Total:			100,000,000.00	485,000.00	1,605,000.00	97,910,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-2							
07/01/2007	SERIAL	3.900 %	405,000.00	0.00	0.00	405,000.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	0.00	5,560,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	0.00	8,690,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	0.00	11,160,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	0.00	16,040,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804596U1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2007-1							
07/01/2008	SERIAL	3.650 %	425,000.00	0.00	0.00	425,000.00	88045RAA0
01/01/2009	SERIAL	3.750 %	435,000.00	0.00	0.00	435,000.00	88045RAB8
07/01/2009	SERIAL	3.750 %	440,000.00	0.00	0.00	440,000.00	88045RAC6
01/01/2010	SERIAL	3.800 %	450,000.00	0.00	0.00	450,000.00	88045RAE2
07/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	88045RAD4
01/01/2011	SERIAL	3.900 %	470,000.00	0.00	0.00	470,000.00	88045RAF9
07/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	88045RAG7
01/01/2012	SERIAL	4.000 %	490,000.00	0.00	0.00	490,000.00	88045RAH5
07/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	88045RAJ1
01/01/2013	SERIAL	4.100 %	510,000.00	0.00	0.00	510,000.00	88045RAK8
07/01/2013	SERIAL	4.150 %	515,000.00	0.00	0.00	515,000.00	88045RAL6
01/01/2014	SERIAL	4.250 %	530,000.00	0.00	0.00	530,000.00	88045RAM4
07/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	88045RAN2
01/01/2015	SERIAL	4.300 %	550,000.00	0.00	0.00	550,000.00	88045RAP7
07/01/2015	SERIAL	4.300 %	560,000.00	0.00	0.00	560,000.00	88045RAQ5
01/01/2016	SERIAL	4.350 %	575,000.00	0.00	0.00	575,000.00	88045RAR3
07/01/2016	SERIAL	4.350 %	590,000.00	0.00	0.00	590,000.00	88045RAS1
01/01/2017	SERIAL	4.375 %	600,000.00	0.00	0.00	600,000.00	88045RAT9
07/01/2017	SERIAL	4.375 %	610,000.00	0.00	0.00	610,000.00	88045RAU6
01/01/2018	SERIAL	4.450 %	625,000.00	0.00	0.00	625,000.00	88045RAV4
07/01/2018	SERIAL	4.450 %	640,000.00	0.00	0.00	640,000.00	88045RAW2
07/01/2022	TERM	4.550 %	5,685,000.00	0.00	0.00	5,685,000.00	88045RAX0
07/01/2027	TERM	4.650 %	8,740,000.00	0.00	0.00	8,740,000.00	88045RAY8
07/01/2032	TERM	4.700 %	11,020,000.00	0.00	0.00	11,020,000.00	88045RAZ5
01/01/2038	TERM	4.750 %	15,565,000.00	0.00	0.00	15,565,000.00	88045RBA9
01/01/2038	TERM	5.500 %	48,000,000.00	0.00	0.00	48,000,000.00	88045RBB7
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	

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Issue/Series ISSUE C

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	

ISSUE MN

07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	315,000.00	390,000.00	0.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,675,000.00	385,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	5,085,000.00	57,040,000.00	2,875,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	460,000.00	0.00	0.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,325,000.00	885,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,565,000.00	690,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,820,000.00	2,270,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	8,230,000.00	895,000.00	880458Q56
Total:			40,000,000.00	7,300,000.00	21,970,000.00	10,730,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	670,000.00	5,000.00	0.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,265,000.00	410,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	16,710,000.00	1,650,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	10,055,000.00	39,885,000.00	15,060,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	410,000.00	215,000.00	0.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,605,000.00	2,065,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,960,000.00	3,580,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,925,000.00	3,375,000.00	8804585H3
Total:			65,000,000.00	5,375,000.00	45,135,000.00	14,490,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	570,000.00	0.00	0.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	8,065,000.00	910,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,755,000.00	730,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	8,180,000.00	39,220,000.00	7,600,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	310,000.00	0.00	0.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Issue/Series ISSUE 1996-5

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	935,000.00	3,900,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	1,400,000.00	6,300,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	1,830,000.00	6,755,000.00	880459CS9
Total:			60,000,000.00	8,680,000.00	25,985,000.00	25,335,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	625,000.00	0.00	0.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Issue/Series ISSUE 1997-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,635,000.00	4,060,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,620,000.00	6,225,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,970,000.00	5,990,000.00	880459BF8
Total:			57,885,000.00	8,360,000.00	25,225,000.00	24,300,000.00	

ISSUE 1997-2

07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	5,060,000.00	2,435,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	9,005,000.00	4,035,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	10,140,000.00	4,285,000.00	880459EU2
Total:			50,000,000.00	6,160,000.00	24,205,000.00	19,635,000.00	

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Issue/Series ISSUE 1997-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	5,995,000.00	0.00	0.00	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,918,755.97	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,763,241.91	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,499,855.70	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	42,780,400.51	61,780,121.87	14,181,853.58	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,565,000.00	1,935,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,900,000.00	2,755,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	13,040,000.00	4,005,000.00	880459FN7
Total:			50,000,000.00	4,975,000.00	26,505,000.00	18,520,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,530,000.00	1,090,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,650,000.00	1,735,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,900,000.00	2,245,000.00	880459BZ4
Total:			30,000,000.00	3,660,000.00	17,080,000.00	9,260,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	8,055,000.00	3,080,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	9,890,000.00	3,475,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	7,205,000.00	795,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,700,000.00	845,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,455,000.00	675,000.00	880459JR4
Total:			80,000,000.00	8,010,000.00	47,760,000.00	24,230,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,905,000.00	710,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,990,000.00	990,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,940,000.00	1,375,000.00	880459GF3
Total:			41,000,000.00	3,730,000.00	26,835,000.00	10,435,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2007

Issue/Series ISSUE 1999-2

Date Run: 04/05/2007

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	9,255,000.00	2,370,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	6,085,000.00	1,585,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	16,815,000.00	4,170,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	28,410,000.00	5,810,000.00	880459HF2
Total:			100,000,000.00	8,440,000.00	60,565,000.00	30,995,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	18,320,000.00	3,705,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	19,650,000.00	3,845,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	32,725,000.00	6,125,000.00	880459HZ8
Total:			110,000,000.00	9,335,000.00	70,695,000.00	29,970,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
	FHLB Total	6,650,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	950,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
1985 A-L RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
1985 A-L RF	Repurchase Agreement	700,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,100,000.00		
	1985 A-L RF Total	9,125,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	250,000.00	5.704%	3/29/2022
	FHLB Total	250,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
	FHLMC Total	2,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	24,410,000.00		
1985 A-L DSRF	Repurchase Agreement	1,000,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF Total		37,120,000.00		
Bond Issue 1985 A-L Total		46,245,000.00		
1991 W/X RF	FHLB	100,000.00	5.060%	6/4/2007
1991 W/X RF	FHLB	175,000.00	3.150%	3/28/2014
1991 W/X RF	FHLB	1,000,000.00	4.850%	3/25/2013
1991 W/X RF	FHLB	400,000.00	5.060%	6/4/2007
	FHLB Total	1,675,000.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
1991 W/X RF	Repurchase Agreement	350,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	350,000.00		
	1991 W/X RF Total	2,475,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X DSRF Total		5,720,000.00		
Bond Issue 1991 W/X Total		8,195,000.00		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	200,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	105,000.00	3.150%	3/28/2014
1995-1 RF	FHLB	500,000.00	4.850%	3/25/2013
	FHLB Total	1,305,000.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
1995-1 RF	FHLMC	500,000.00	5.200%	6/28/2007
	FHLMC Total	1,100,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	100,000.00	5.260%	4/2/2007
1995-1 RF	Repurchase Agreement	200,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	300,000.00		
	1995-1 RF Total	2,905,000.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
	UST Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	10,237,000.00		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	200,000.00	2.435%	3/9/2009
1996-1 RF	FHLB	200,000.00	5.085%	6/4/2007
1996-1 RF	FHLB	100,000.00	5.060%	6/4/2007
	FHLB Total	600,000.00		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	400,000.00	5.200%	6/28/2007
1996-1 RF	FHLMC	200,000.00	5.215%	6/29/2007
	FHLMC Total	1,100,000.00		
	1996-1 RF Total	1,700,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
	1996-1 DSRF Total	2,300,000.00		
	Bond Issue 1996-1 Total	4,000,000.00		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	1,200,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	200,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	200,000.00	4.849%	3/25/2013
1996-2 RF	FHLB	200,000.00	5.085%	6/4/2007
	FHLB Total	1,000,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-2 RF	FHLMC	600,000.00	5.200%	6/28/2007
1996-2 RF	FHLMC	200,000.00	5.215%	6/29/2007
	FHLMC Total	1,800,000.00		
1996-2 RF	Repurchase Agreement	150,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	150,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF Total		4,150,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
FHLMC Total		978,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
FNMA Total		600,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
UST Total		1,674,000.00		
1996-2 DSRF Total		3,252,000.00		
Bond Issue 1996-2 Total		7,402,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
FFCB Total		200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	175,000.00	3.150%	3/28/2014
FHLB Total		675,000.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-3 RF	FHLMC	800,000.00	5.200%	6/28/2007
	FHLMC Total	2,125,000.00		
1996-3 RF	Repurchase Agreement	300,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	300,000.00		
	1996-3 RF Total	3,300,000.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	4,502,000.00		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	200,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
1996-4 RF	FHLB	200,000.00	5.085%	6/4/2007

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>1,100,000.00</u>		
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
1996-4 RF	FHLMC	600,000.00	5.200%	6/28/2007
	FHLMC Total	<u>1,600,000.00</u>		
1996-4 RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	<u>400,000.00</u>		
	1996-4 RF Total	<u>3,400,000.00</u>		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
1996-4 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	<u>826,000.00</u>		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	<u>150,000.00</u>		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	<u>1,425,000.00</u>		
	1996-4 DSRF Total	<u>2,401,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-4 Total		5,801,000.00		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	70,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	200,000.00	4.849%	3/25/2013
1996-5 RF	FHLB	300,000.00	5.085%	6/4/2007
	FHLB Total	1,240,000.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
1996-5 RF	FHLMC	800,000.00	5.200%	6/28/2007
	FHLMC Total	2,350,000.00		
1996-5 RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
1996-5 RF	Repurchase Agreement	300,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	700,000.00		
	1996-5 RF Total	4,290,000.00		
1996-5 DSRF	FHLB	750,000.00	6.029%	1/18/2022
1996-5 DSRF	FHLB	21,000.00	5.704%	3/29/2022
	FHLB Total	771,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
1996-5 DSRF	FHLMC	1,116,000.00	6.000%	3/23/2022
	FHLMC Total	1,192,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
1996-5 DSRF	Repurchase Agreement	500,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	500,000.00		
	1996-5 DSRF Total	3,300,000.00		
	Bond Issue 1996-5 Total	7,590,000.00		
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	175,000.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.849%	3/25/2013
1997-1 RF	FHLB	100,000.00	5.085%	6/4/2007
1997-1 RF	FHLB	100,000.00	5.060%	6/4/2007
	FHLB Total	2,475,000.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1997-1 RF	FHLMC	800,000.00	5.200%	6/28/2007
	FHLMC Total	900,000.00		
	1997-1 RF Total	3,375,000.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
	Bond Issue 1997-1 Total	7,999,000.00		
1997-2 RF	FHLB	400,000.00	5.085%	6/4/2007
1997-2 RF	FHLB	100,000.00	5.060%	6/4/2007
	FHLB Total	500,000.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
1997-2 RF	FHLMC	480,000.00	5.200%	6/28/2007
1997-2 RF	FHLMC	300,000.00	5.215%	6/29/2007
	FHLMC Total	2,180,000.00		
	1997-2 RF Total	2,680,000.00		
	Bond Issue 1997-2 Total	2,680,000.00		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	350,000.00	3.150%	3/28/2014
1997-3 RF	FHLB	100,000.00	5.085%	6/4/2007
1997-3 RF	FHLB	100,000.00	5.200%	6/20/2007
	FHLB Total	1,050,000.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
1997-3 RF	FNMA	300,000.00	5.200%	6/22/2007
1997-3 RF	FNMA	200,000.00	5.200%	6/22/2007
	FNMA Total	500,000.00		
1997-3 RF	Repurchase Agreement	200,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	200,000.00		
	1997-3 RF Total	3,090,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1997-3 Total		11,150,000.00		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	175,000.00	3.150%	3/28/2014
1998-1 RF	FHLB	500,000.00	5.200%	6/20/2007
	FHLB Total	1,425,000.00		
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
1998-1 RF	FNMA	300,000.00	5.204%	6/22/2007
	FNMA Total	900,000.00		
1998-1 RF	Repurchase Agreement	200,000.00	5.260%	4/2/2007
1998-1 RF	Repurchase Agreement	300,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	500,000.00		
	1998-1 RF Total	2,825,000.00		
1998-1 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
	FHLMC Total	250,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	3,500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
1998-2 RF	FHLB	500,000.00	5.200%	6/20/2007
1998-2 RF	FHLB	100,000.00	5.060%	6/4/2007
	FHLB Total	900,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	Repurchase Agreement	300,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	300,000.00		
	1998-2 RF Total	1,690,000.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	2,533,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	450,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	200,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	500,000.00	5.200%	6/20/2007
1998-3 RF	FHLB	500,000.00	5.085%	6/4/2007
	FHLB Total	1,500,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	200,000.00	5.215%	6/29/2007
	FHLMC Total	1,200,000.00		
1998-3 RF	Repurchase Agreement	150,000.00	5.260%	4/2/2007
1998-3 RF	Repurchase Agreement	700,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	850,000.00		
	1998-3 RF Total	4,000,000.00		
	Bond Issue 1998-3 Total	4,000,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
1999-1 RF	FHLB	100,000.00	5.200%	6/20/2007
	FHLB Total	1,300,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FNMA	500,000.00	5.204%	6/22/2007
	FNMA Total	500,000.00		
1999-1 RF	Repurchase Agreement	150,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	150,000.00		
	1999-1 RF Total	2,550,000.00		
	Bond Issue 1999-1 Total	2,550,000.00		
1999-2 RF	FHLB	200,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	175,000.00	3.150%	3/28/2014
1999-2 RF	FHLB	1,000,000.00	5.200%	6/20/2007
1999-2 RF	FHLB	400,000.00	5.085%	6/4/2007
1999-2 RF	FHLB	400,000.00	5.200%	6/20/2007
	FHLB Total	2,175,000.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,085,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
	FNMA Total	1,200,000.00		
1999-2 RF	Repurchase Agreement	600,000.00	5.260%	4/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	Repurchase Agreement	400,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,000,000.00		
	1999-2 RF Total	5,460,000.00		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	6,020,000.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	200,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	1,000,000.00	5.200%	6/20/2007
1999-3 RF	FHLB	100,000.00	5.085%	6/4/2007
1999-3 RF	FHLB	200,000.00	5.200%	6/20/2007
1999-3 RF	FHLB	300,000.00	5.060%	6/4/2007
	FHLB Total	2,790,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	1,300,000.00		
1999-3 RF	Repurchase Agreement	700,000.00	5.260%	4/2/2007
1999-3 RF	Repurchase Agreement	500,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,200,000.00		
	1999-3 RF Total	5,790,000.00		
1999-3 DSRF	FHLMC	250,000.00	6.000%	3/23/2022
1999-3 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	500,000.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	7,223,000.00		
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	1,550,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	1,600,000.00	5.186%	6/29/2007
	FHLMC Total	4,100,000.00		
2000-1 RF	FNMA	1,000,000.00	5.235%	6/14/2007
	FNMA Total	1,000,000.00		
2000-1 RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
2000-1 RF	Repurchase Agreement	100,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	500,000.00		
	2000-1 RF Total	7,150,000.00		
2000-1 DSRF	FHLMC	250,000.00	6.003%	3/23/2022
	FHLMC Total	250,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
	Bond Issue 2000-1 Total	8,580,000.00		
2000-2 RF	FHLB	200,000.00	2.435%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
2000-2 RF	FHLB	500,000.00	5.085%	6/4/2007
2000-2 RF	FHLB	500,000.00	5.060%	6/4/2007
	FHLB Total	1,450,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
2000-2 RF	FHLMC	1,400,000.00	5.186%	6/29/2007
	FHLMC Total	1,600,000.00		
2000-2 RF	Repurchase Agreement	700,000.00	5.260%	4/2/2007
2000-2 RF	Repurchase Agreement	400,000.00	5.280%	4/9/2007
2000-2 RF	Repurchase Agreement	100,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	1,200,000.00		
	2000-2 RF Total	4,250,000.00		
2000-2 DSRF	FHLB	75,000.00	5.704%	3/29/2022
	FHLB Total	75,000.00		
2000-2 DSRF	FHLMC	175,000.00	6.003%	3/23/2022
	FHLMC Total	175,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2000-2 Total		5,323,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
FFCB Total		2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	175,000.00	3.150%	3/28/2014
2001-1 RF	FHLB	400,000.00	5.200%	6/20/2007
2001-1 RF	FHLB	100,000.00	5.060%	6/4/2007
2001-1 RF	FHLB	400,000.00	5.060%	6/4/2007
FHLB Total		4,060,000.00		
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	540,000.00	5.186%	6/29/2007
2001-1 RF	FHLMC	500,000.00	5.215%	6/29/2007
FHLMC Total		4,140,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
2001-1 RF	FNMA	500,000.00	5.200%	6/22/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	800,000.00		
2001-1 RF	Repurchase Agreement	500,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	500,000.00		
	2001-1 RF Total	11,500,000.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
2001-1 DSRF	FHLMC	400,000.00	4.999%	5/29/2013
	FHLMC Total	1,059,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	32,212,000.00		
	Bond Issue 2001-1 Total	43,712,000.00		
2001-2 RF	FHLB	175,000.00	3.150%	3/28/2014
2001-2 RF	FHLB	1,000,000.00	5.256%	6/4/2007
2001-2 RF	FHLB	500,000.00	5.200%	6/20/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,675,000.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	1,135,000.00		
2001-2 RF	FNMA	500,000.00	5.204%	6/22/2007
2001-2 RF	FNMA	1,000,000.00	5.235%	6/14/2007
	FNMA Total	1,500,000.00		
	2001-2 RF Total	4,310,000.00		
	Bond Issue 2001-2 Total	4,310,000.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	175,000.00	3.150%	3/28/2014
	FHLB Total	875,000.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
2001-3 RF	FNMA	700,000.00	5.204%	6/22/2007
2001-3 RF	FNMA	1,000,000.00	5.235%	6/14/2007
	FNMA Total	1,900,000.00		
2001-3 RF	Repurchase Agreement	900,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	900,000.00		
	2001-3 RF Total	3,675,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2001-3 Total		3,675,000.00		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	1,500,000.00	5.256%	6/4/2007
2002-1 RF	FHLB	250,000.00	5.085%	6/4/2007
	FHLB Total	2,050,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2002-1 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,500,000.00		
2002-1 RF	Repurchase Agreement	700,000.00	5.260%	4/2/2007
2002-1 RF	Repurchase Agreement	100,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	800,000.00		
	2002-1 RF Total	4,350,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		
	2002-1 DSRF Total	1,452,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2002-1 Total	5,802,000.00		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	300,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	200,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	4.850%	3/25/2013
2002-2 RF	FHLB	1,700,000.00	5.256%	6/4/2007
2002-2 RF	FHLB	250,000.00	5.085%	6/4/2007
2002-2 RF	FHLB	125,000.00	5.060%	6/4/2007
	FHLB Total	4,705,000.00		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
2002-2 RF	FNMA	1,000,000.00	5.235%	6/14/2007
	FNMA Total	1,300,000.00		
2002-2 RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	400,000.00		
	2002-2 RF Total	7,305,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 027
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	5,785,000.00		
	Bond Issue 2002-2 Total	13,090,000.00		
2003-1 RF	FHLB	105,000.00	3.150%	3/28/2014
	FHLB Total	105,000.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	500,000.00	5.169%	6/7/2007
2003-1 RF	FNMA	1,000,000.00	5.235%	6/14/2007
	FNMA Total	1,500,000.00		
2003-1 RF	Repurchase Agreement	1,000,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	1,000,000.00		
	2003-1 RF Total	2,705,000.00		
	Bond Issue 2003-1 Total	2,705,000.00		
2003-2 RF	FNMA	2,000,000.00	5.200%	6/22/2007

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 028
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>2,000,000.00</u>		
2003-2 RF	Repurchase Agreement	<u>700,000.00</u>	5.280%	4/9/2007
	Repurchase Agreement Total	<u>700,000.00</u>		
	2003-2 RF Total	<u>2,700,000.00</u>		
	Bond Issue 2003-2 Total	<u>2,700,000.00</u>		
2003-3 RF	FHLB	<u>2,400,000.00</u>	5.256%	6/4/2007
	FHLB Total	<u>2,400,000.00</u>		
2003-3 RF	Repurchase Agreement	<u>1,500,000.00</u>	5.260%	4/2/2007
2003-3 RF	Repurchase Agreement	<u>800,000.00</u>	5.280%	4/9/2007
	Repurchase Agreement Total	<u>2,300,000.00</u>		
	2003-3 RF Total	<u>4,700,000.00</u>		
	Bond Issue 2003-3 Total	<u>4,700,000.00</u>		
2004-1 RF	FHLMC	<u>600,000.00</u>	5.215%	6/29/2007
	FHLMC Total	<u>600,000.00</u>		
2004-1 RF	Repurchase Agreement	<u>1,500,000.00</u>	5.260%	4/2/2007
2004-1 RF	Repurchase Agreement	<u>700,000.00</u>	5.280%	4/9/2007
	Repurchase Agreement Total	<u>2,200,000.00</u>		
	2004-1 RF Total	<u>2,800,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 029
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2004-1 Total	2,800,000.00		
2004-2 RF	FHLB	2,500,000.00	5.256%	6/4/2007
	FHLB Total	2,500,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	700,000.00		
2004-2 RF	FNMA	800,000.00	5.169%	6/7/2007
	FNMA Total	800,000.00		
2004-2 RF	Repurchase Agreement	1,000,000.00	5.260%	4/2/2007
2004-2 RF	Repurchase Agreement	600,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,600,000.00		
	2004-2 RF Total	5,600,000.00		
	Bond Issue 2004-2 Total	5,600,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	70,000.00	3.150%	3/28/2014
2004-3 RF	FHLB	900,000.00	5.256%	6/4/2007

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	1,670,000.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,000,000.00		
2004-3 RF	FNMA	700,000.00	5.169%	6/7/2007
	FNMA Total	700,000.00		
2004-3 RF	Repurchase Agreement	1,200,000.00	5.260%	4/2/2007
2004-3 RF	Repurchase Agreement	500,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	1,700,000.00		
	2004-3 RF Total	5,170,000.00		
2004-3 DSRF	FHLB	52,000.00	5.704%	3/29/2022
	FHLB Total	52,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	214,000.00	6.000%	3/23/2022
	FHLMC Total	2,240,000.00		
	2004-3 DSRF Total	2,292,000.00		
	Bond Issue 2004-3 Total	7,462,000.00		
2005-1 RF	FHLB	300,000.00	5.200%	6/20/2007

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	300,000.00		
2005-1 RF	FNMA	1,500,000.00	5.180%	7/2/2007
	FNMA Total	1,500,000.00		
2005-1 RF	Repurchase Agreement	1,800,000.00	5.260%	4/2/2007
2005-1 RF	Repurchase Agreement	400,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	2,200,000.00		
	2005-1 RF Total	4,000,000.00		
	Bond Issue 2005-1 Total	4,000,000.00		
2005-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	500,000.00		
2005-2 RF	FNMA	1,000,000.00	5.169%	6/7/2007
	FNMA Total	1,000,000.00		
2005-2 RF	Repurchase Agreement	1,600,000.00	5.260%	4/2/2007
2005-2 RF	Repurchase Agreement	500,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	2,100,000.00		
	2005-2 RF Total	3,600,000.00		
	Bond Issue 2005-2 Total	3,600,000.00		
2006-1 RF	FNMA	2,000,000.00	5.180%	7/2/2007
	FNMA Total	2,000,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-1 RF	Repurchase Agreement	500,000.00	5.260%	4/2/2007
2006-1 RF	Repurchase Agreement	300,000.00	5.280%	4/9/2007
	Repurchase Agreement Total	800,000.00		
	2006-1 RF Total	2,800,000.00		
	Bond Issue 2006-1 Total	2,800,000.00		
2006-2 RF	FHLB	300,000.00	5.200%	6/20/2007
	FHLB Total	300,000.00		
2006-2 RF	FNMA	1,000,000.00	5.180%	7/2/2007
	FNMA Total	1,000,000.00		
2006-2 RF	Repurchase Agreement	500,000.00	5.260%	4/2/2007
	Repurchase Agreement Total	500,000.00		
	2006-2 RF Total	1,800,000.00		
	Bond Issue 2006-2 Total	1,800,000.00		
2006-3 RF	FHLB	200,000.00	5.200%	6/20/2007
	FHLB Total	200,000.00		
2006-3 RF	FNMA	500,000.00	5.180%	7/2/2007
	FNMA Total	500,000.00		
2006-3 RF	Repurchase Agreement	400,000.00	5.260%	4/2/2007

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 033
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreement Total		400,000.00		
2006-3 RF Total		1,100,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
2006-3 DSRF	FHLB	750,000.00	6.029%	1/18/2022
2006-3 DSRF	FHLB	1,000,000.00	5.700%	3/9/2012
2006-3 DSRF	FHLB	1,062,000.00	5.704%	3/29/2022
FHLB Total		4,312,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
2006-3 DSRF	FHLMC	400,000.00	4.147%	3/29/2019
2006-3 DSRF	FHLMC	600,000.00	6.000%	3/23/2022
FHLMC Total		2,500,000.00		
2006-3 DSRF Total		6,812,000.00		
Bond Issue 2006-3 Total		7,912,000.00		
2007-1 LF	FHLB	5,000,000.00	5.200%	5/15/2007
2007-1 LF	FHLB	5,000,000.00	5.220%	5/15/2007
2007-1 LF	FHLB	6,000,000.00	5.288%	6/8/2007
FHLB Total		16,000,000.00		
2007-1 LF	Repurchase Agreement	500,000.00	5.280%	4/9/2007
2007-1 LF	Repurchase Agreement	50,000,000.00	5.250%	4/12/2007
Repurchase Agreement Total		50,500,000.00		
2007-1 LF Total		66,500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/19/2007	Page: 5- 034
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Bond Issue 2007-1 Total	<u>66,500,000.00</u>
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1985 Res Total	<u>338,698,000.00</u>
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Resolution 1985 BOND RESOLUTION

Date Run: 04/19/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		66,500,000.00		
Revenue Fund		142,320,000.00		
Debt Service Reserve Fund		129,878,000.00		
Total Investments 1985 Resolution		<u>\$338,698,000.00</u>		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 12/31/2006**

Resolution 1985 BOND RESOLUTION

Date Run: 5/7/2007

Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 38,408,581	\$ 67,464,752	\$ 20,014	\$ 67,444,738
Issue WRXR	5,845,500	5,802,962	15,230,447	5,914	15,224,533
Issue 1995-1	5,055,600	7,171,846	16,414,349	2,899,259	13,515,090
Issue 1996-1	-	2,349,343	16,053,079	10,886,985	5,166,094
Issue 1996-2	-	3,291,307	23,072,491	15,293,839	7,778,652
Issue 1996-3	-	1,222,601	19,283,540	14,664,242	4,619,298
Issue 1996-4	-	2,436,063	19,528,549	7,721,960	11,806,589
Issue 1996-5	2,120,000	3,337,984	29,867,943	25,758,167	4,109,776
Issue 1997-1	4,065,000	4,657,438	28,911,285	24,582,768	4,328,517
Issue 1997-2	-	-	23,747,902	19,891,118	3,856,784
Issue 1997-3	8,800,833	8,622,454	18,783,300	14,433,391	4,349,909
Issue 1998-1	-	688,467	22,479,833	18,778,710	3,701,123
Issue 1998-2	-	869,055	12,106,280	9,385,065	2,721,215

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 12/31/2006**

Resolution 1985 BOND RESOLUTION

Date Run: 5/7/2007

Page: 6-002

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 1998-3	-	-	29,056,897	24,566,469	4,490,428
Issue 1999-1	-	-	14,303,179	10,573,647	3,729,532
Issue 1999-2	-	573,522	36,646,348	31,443,251	5,203,097
Issue 1999-3	-	1,462,716	36,696,632	30,422,436	6,274,196
Issue 2000-1	-	1,467,008	36,157,768	14,751,835	21,405,933
Issue 2000-2	-	1,098,844	55,400,039	43,139,918	12,260,121
Issue 2001-1	29,407,000	33,168,040	79,412,673	73,845,693	5,566,980
Issue 2001-2	-	33,394	34,588,516	31,550,987	3,037,529
Issue 2001-3	-	-	38,955,564	32,181,528	6,774,036
Issue 2002-1	4,095,583	1,452,000	48,697,578	44,785,744	3,911,834
Issue 2002-2	5,983,456	5,933,829	68,285,361	53,599,815	14,685,546
Issue 2003-1	-	-	38,764,745	35,298,785	3,465,960

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 5/7/2007

Page: 6-003

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 2003-2	-	-	49,945,194	48,028,815	1,916,379
Issue 2003-3	-	-	61,308,683	59,603,401	1,705,283
Issue 2004-1	-	-	68,838,200	66,985,125	1,853,075
Issue 2004-2	-	-	97,639,681	89,535,140	8,104,541
Issue 2004-3	2,026,000	2,296,610	101,834,473	91,817,029	10,017,444
Issue 2005-1	0	-	101,202,062	99,555,800	1,646,262
Issue 2005-2	-	-	102,498,078	100,632,917	1,865,161
Issue 2006-1	0	0	105,698,776	104,241,548	1,457,228
Issue 2006-2	0	0	105,862,339	104,309,163	1,553,176
Issue 2006-3	6,730,000	6,886,686	113,527,761	105,872,282	7,655,479
Issue 2007-1		0	104,226,679	103,307,184	919,495

Resolution 1985 BOND RESOLUTION

Date Run: 5/7/2007

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 125,142,809</u>	<u>\$ 133,230,748</u>	<u>\$ 1,842,490,976</u>	<u>\$ 1,564,369,944</u>	<u>\$ 278,121,032</u>

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2007

Issue/Series 2004CN-1

Date Run: 05/07/2007

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 267,855,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE. NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 03/31/2007

Issue/Series 2004CN-1

Date Run: 05/07/2007

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	34,145,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	42,160,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	34,620,000.00	0.00	29,315,000.00	5,305,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	203,835,000.00	0.00	44,825,000.00	159,010,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	51,240,000.00	0.00	0.00	51,240,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.097 %	52,300,000.00	0.00	0.00	52,300,000.00	880459V82
Total:			418,300,000.00	0.00	150,445,000.00	267,855,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 04/19/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	269,370,000.00	5.166%	4/12/2007
	2004CN-1 Total	<u>269,370,000.00</u>		

Investment Summary

Escrow Fund	269,370,000.00
Total Investments 2004CN-1	<u>\$269,370,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 5/7/2007

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 268,792,424	\$ 268,853,083	\$ (60,659)
	0				
Total for 2004CN-1	\$ <u>0</u>	\$ <u>-</u>	\$ <u>268,792,424</u>	\$ <u>268,853,083</u>	\$ <u>(60,659)</u>
	0				

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **December 31, 2006**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 12/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 01/08/2007

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 162,545,000.00

Outstanding Principal Balance: 142,679,534.61

Current Outstanding Commitments: 137,250.00

Current Uncommitted Lendable Funds: 24,671,592.00

Average Purchase Price: 40,452.17

Average Original Loan Amount: 40,842.75

Total Number of Loans

Originated: 18,928

Paidoff: 15,171

Outstanding: 3,757

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVENUE NORTH

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 01/08/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	160,685,000.00	89,739,125.19	137,250.00	24,671,592.00	42,401.25	44,476.60	4,861
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	7,682,369.32	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	14,256,692.41	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	9,934,393.30	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	1,860,000.00	18,121,439.28	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	2,945,515.11	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			162,545,000.00	142,679,534.61	137,250.00	24,671,592.00	40,452.17	40,842.75	18,928

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	688	22.91 %	20,555,158.28	30.38 %
4.6500%	185	21.04 %	18,882,489.94	8.17 %
6.7500%	195	13.29 %	11,926,435.48	8.61 %
3.0000%	114	10.79 %	9,683,619.89	5.03 %
0.0000%	105	8.14 %	7,307,620.00	4.64 %
6.8750%	83	5.87 %	5,270,462.12	3.66 %
6.8500%	122	4.83 %	4,332,489.25	5.39 %
5.3500%	26	2.86 %	2,565,612.92	1.15 %
9.0000%	197	2.08 %	1,868,739.77	8.70 %
7.2500%	143	1.89 %	1,697,810.04	6.31 %
6.5000%	90	1.66 %	1,486,265.04	3.97 %
5.4000%	17	1.50 %	1,342,246.47	0.75 %
6.9000%	42	1.40 %	1,255,895.17	1.85 %
7.5000%	96	0.74 %	663,810.34	4.24 %
7.7500%	81	0.37 %	328,273.36	3.58 %
4.7500%	2	0.18 %	165,476.15	0.09 %
8.2500%	18	0.08 %	75,091.40	0.79 %
9.5000%	17	0.08 %	72,975.59	0.75 %
7.9500%	2	0.06 %	50,656.64	0.09 %
10.0000%	8	0.06 %	50,484.81	0.35 %
Other	34	0.18 %	157,512.53	1.50 %
Grand Total:	2,265	100.00 %	89,739,125.19	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	83	40.14 %	3,083,710.22	39.52 %
7.7500%	75	36.25 %	2,784,489.22	35.71 %

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	45	20.44 %	1,570,401.62	21.43 %
7.4000%	7	3.17 %	243,768.26	3.33 %
Grand Total:	210	100.00 %	7,682,369.32	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	281	75.36 %	10,744,441.90	76.15 %
6.5000%	38	10.73 %	1,530,063.64	10.30 %
7.7500%	37	10.04 %	1,431,042.49	10.03 %
7.4000%	10	3.10 %	441,410.96	2.71 %
6.7500%	1	0.28 %	39,619.49	0.27 %
6.2500%	1	0.28 %	39,441.89	0.27 %
5.5000%	1	0.22 %	30,672.04	0.27 %
Grand Total:	369	100.00 %	14,256,692.41	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	161	64.94 %	6,451,740.47	60.75 %
5.5000%	61	17.60 %	1,748,804.39	23.02 %
7.4000%	36	14.29 %	1,419,719.04	13.58 %
7.2500%	7	3.16 %	314,129.40	2.64 %
Grand Total:	265	100.00 %	9,934,393.30	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	300	69.29 %	12,556,806.09	62.76 %
5.5000%	154	24.86 %	4,504,379.36	32.22 %
6.5000%	10	2.35 %	425,734.02	2.09 %

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	9	2.06 %	373,085.92	1.88 %
7.2500%	2	0.61 %	110,659.24	0.42 %
7.5000%	2	0.59 %	107,589.97	0.42 %
7.1500%	1	0.24 %	43,184.68	0.21 %
Grand Total:	478	100.00 %	18,121,439.28	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	59	37.16 %	1,094,585.02	34.71 %
11.0000%	40	24.66 %	726,274.64	23.53 %
10.5000%	34	20.20 %	595,068.33	20.00 %
12.0000%	31	14.39 %	423,950.13	18.24 %
9.9500%	1	0.92 %	26,969.88	0.59 %
9.0000%	2	0.84 %	24,621.29	1.18 %
10.2500%	1	0.69 %	20,364.02	0.59 %
11.5000%	1	0.62 %	18,267.54	0.59 %
10.0000%	1	0.52 %	15,414.26	0.59 %
Grand Total:	170	100.00 %	2,945,515.11	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	742	100.00 %	21,931,521.08	100.00 %
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Grand Total:	742	100.00 %	21,931,521.08	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	161	100.00 %	4,876,820.95	100.00 %
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Grand Total:	161	100.00 %	4,876,820.95	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	38	100.00 %	1,148,854.31	100.00 %
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Grand Total:	38	100.00 %	1,148,854.31	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	904	18.81 %	26,839,014.07	24.06 %
4.6500%	185	13.23 %	18,882,489.94	4.92 %
7.4000%	353	10.28 %	14,661,704.35	9.40 %
7.5000%	462	10.23 %	14,599,552.43	12.30 %
6.7500%	196	8.39 %	11,966,054.97	5.22 %
3.0000%	114	6.79 %	9,683,619.89	3.03 %
0.0000%	105	5.12 %	7,307,620.00	2.79 %
8.2500%	188	4.84 %	6,899,917.79	5.00 %
6.8750%	83	3.69 %	5,270,462.12	2.21 %
7.7500%	193	3.18 %	4,543,805.07	5.14 %
6.8500%	122	3.04 %	4,332,489.25	3.25 %
6.5000%	138	2.41 %	3,442,062.70	3.67 %
5.3500%	26	1.80 %	2,565,612.92	0.69 %
7.2500%	152	1.49 %	2,122,598.68	4.05 %
9.0000%	199	1.33 %	1,893,361.06	5.30 %
7.0000%	46	1.11 %	1,587,403.41	1.22 %
5.4000%	17	0.94 %	1,342,246.47	0.45 %
6.9000%	42	0.88 %	1,255,895.17	1.12 %
11.6250%	59	0.77 %	1,094,585.02	1.57 %
11.0000%	40	0.51 %	726,274.64	1.06 %
Other	133	1.17 %	1,662,764.66	3.54 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,773	49.45 %	70,553,032.83	47.19 %
REGIONS BANK	948	20.51 %	29,265,550.48	25.23 %
FIRST TRUST MORTGAGE CO.	493	16.76 %	23,908,619.77	13.12 %
FIRST HORIZON MORTGAGE	543	13.28 %	18,952,331.53	14.45 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,694	97.30 %	138,823,599.71	98.32 %
Unknown	34	1.78 %	2,534,527.60	0.90 %
Two One BuyDown	26	0.84 %	1,199,161.24	0.69 %
Discount Loan/Perm Buydown	3	0.09 %	122,246.06	0.08 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,679	86.49 %	123,403,328.93	71.31 %
Not Coded	970	9.23 %	13,167,592.20	25.82 %
Condominium	55	2.01 %	2,872,801.29	1.46 %
PUD	30	1.43 %	2,040,922.30	0.80 %
Zero Lot Line	7	0.29 %	410,531.11	0.19 %
Other	16	0.55 %	784,358.78	0.43 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,843	74.25 %	105,933,694.39	75.67 %
RECD	288	9.16 %	13,067,898.32	7.67 %
CONV INS-UP TO 95%	228	6.11 %	8,721,151.28	6.07 %
CONV UNINS-78% OR LESS	153	5.53 %	7,886,482.13	4.07 %
VA	221	3.65 %	5,201,106.16	5.88 %
CONV INS - TO 78% EXPOSURE	22	1.21 %	1,728,010.29	0.59 %
CONV INS UP TO 97% LTV	1	0.08 %	114,360.57	0.03 %
Other	1	0.02 %	26,831.47	0.03 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,670	80.47 %	114,813,167.33	71.07 %
New Construction	361	15.42 %	22,007,322.96	9.61 %
Not Coded	724	4.07 %	5,808,282.90	19.27 %
Other	2	0.04 %	50,761.42	0.05 %
Grand Total:	3,757	100.00 %	142,679,534.61	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	159	4.11 %	5,867,751.80	4.23 %
90 Days:	252	6.42 %	9,170,324.70	6.70 %
In Foreclosure:	75	0.72 %	1,027,321.46	1.99 %

No. of Loans Foreclosed to Date:	254	REO-Number of Loans:	3
Foreclosed Loss/Gain to Date:	-157,719.89	Outstanding Mortgages (\$000) At Time of Default:	79
		Current Balance:	0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	125	3.15 %	4,491,828.33	3.33 %
2	VA	6	0.05 %	68,844.41	0.16 %
3	CONV INS-UP TO 95%	9	0.18 %	260,814.80	0.24 %
4	CONV UNINS-78% OR LESS	1	0.04 %	60,762.80	0.03 %
5	RECD	17	0.67 %	958,669.99	0.45 %
11	UNINSURED LOSS RESERVE	1	0.02 %	26,831.47	0.03 %
	Grand Total:	159	4.11 %	5,867,751.80	4.24 %
90 Days or More Past Due					
1	FHA	221	5.73 %	8,171,630.51	5.88 %
2	VA	16	0.33 %	470,957.17	0.43 %
3	CONV INS-UP TO 95%	4	0.03 %	46,237.07	0.11 %
4	CONV UNINS-78% OR LESS	1	0.01 %	7,748.03	0.03 %
5	RECD	9	0.30 %	429,661.28	0.24 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	44,090.64	0.03 %
	Grand Total:	252	6.43 %	9,170,324.70	6.72 %
In Foreclosure					
1	FHA	57	0.57 %	820,148.83	1.52 %
2	VA	6	0.06 %	91,213.07	0.16 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5	RECD	10	0.08 %	115,959.56	0.27 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
	Grand Total:	75	0.71 %	1,027,321.46	2.01 %

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	81	2,871,351.84	116	3,973,378.01	24	419,664.12
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	5	191,151.09	13	494,476.30	7	139,213.71
1994 SERIES B	21	842,372.94	35	1,410,894.20	4	91,213.07
1995 SERIES A	19	749,711.94	27	1,066,444.56	8	74,912.93
1995 SERIES BC	28	1,118,713.31	51	2,040,763.69	18	302,317.63
GENERAL FUND 1994-1	5	94,450.68	10	184,367.94	2	0.00
Total for the Resolution	159	5,867,751.80	252	9,170,324.70	75	1,027,321.46

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	254	-157,719.89	2	-65,625.36
GENERAL FUND 1994-1	0	0.00	1	-13,680.79
Total for the Resolution	254	-157,719.89	3	-79,306.15

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	34	0.72 %	1,020,815.01	0.90 %
3	CONV INS-UP TO 95%	2	0.05 %	66,813.00	0.05 %
Grand Total:		36	0.77 %	1,087,628.01	0.95 %
90 Days or More Past Due					
1	FHA	61	1.30 %	1,856,018.21	1.62 %
2	VA	2	0.04 %	51,788.07	0.05 %
5	RECD	1	0.02 %	30,506.43	0.03 %
Grand Total:		64	1.36 %	1,938,312.71	1.70 %
In Foreclosure					
0	Unknown	6	0.00 %	0.00	0.16 %
1	FHA	5	0.12 %	168,158.82	0.13 %
5	RECD	1	0.02 %	24,368.99	0.03 %
Grand Total:		12	0.14 %	192,527.81	0.32 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	7	0.16 %	222,037.17	0.19 %
Grand Total:		7	0.16 %	222,037.17	0.19 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

Number
of Loans

12

12

% of Principal
Outstanding

0.28 %

0.28 %

Principal
Outstanding

405,781.29

405,781.29

% of Loans
Outstanding

0.32 %

0.32 %

In Foreclosure

0 Unknown

Grand Total:

2

2

0.00 %

0.00 %

0.00

0.00

0.05 %

0.05 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

0.00 %

Principal
Outstanding

0.00

0.00

% of Loans
Outstanding

0.00 %

0.00 %

90 Days or More Past Due

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

In Foreclosure

Grand Total:

0

0

0.00 %

0.00 %

0.00

0.00

0.00 %

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
5 RECD	1	0.03 %	37,764.14	0.03 %
11 UNINSURED LOSS RESERVE	1	0.02 %	26,831.47	0.03 %
Grand Total:	2	0.05 %	64,595.61	0.06 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	7,530,000.00	5,505,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	23,670,000.00	7,530,000.00	160,685,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2006

Issue/Series 1993 SERIES A

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2006

Issue/Series 1994 SERIES A

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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As of: 12/31/2006

Issue/Series 1994 SERIES B

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2006

Issue/Series 1995 SERIES A

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	960,000.00	140,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	525,000.00	650,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	15,655,000.00	82,485,000.00	1,860,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution 1974 BOND RESOLUTION

Date Run: 02/07/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	500,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	2,000,000.00	4.000%	3/29/2019
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	500,000.00	4.836%	7/23/2018
2003-A RF	FHLB	4,000,000.00	5.200%	5/2/2007
2003-A RF	FHLB	2,000,000.00	5.345%	2/15/2007
	FHLB Total	16,100,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	2,050,000.00	5.220%	6/28/2007
	FHLMC Total	6,300,000.00		
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
	FNMA Total	3,625,000.00		
2003-A RF	FHLB	2,425,000.00	4.538%	2/22/2007
	FHLB Total	2,425,000.00		
2003-A RF	Repurchase Agreement	2,500,000.00	5.250%	1/2/2007
2003-A RF	Repurchase Agreement	1,500,000.00	5.270%	1/2/2007
2003-A RF	Repurchase Agreement	1,200,000.00	5.248%	1/2/2007
	Repurchase Agreement Total	5,200,000.00		
	2003-A RF Total	34,150,000.00		
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
	FHLB Total	1,500,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
	FHLMC Total	2,678,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	5,100,000.00		
2003-A DSRF	FHLB	1,050,000.00	3.609%	2/22/2007
	FHLB Total	1,050,000.00		
	2003-A DSRF Total	10,328,000.00		
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	500,000.00	4.836%	7/23/2018
2003-A PP	FHLB	2,000,000.00	5.220%	12/5/2007
	FHLB Total	5,200,000.00		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	425,000.00		
	2003-A PP Total	5,625,000.00		
	Bond Issue 2003-A Total	50,103,000.00		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	425,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	400,000.00	2.513%	3/23/2007
1994A RF	FHLB	362,500.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
	FHLB Total	1,762,500.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,720,000.00		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
	FNMA Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF Total		4,407,500.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
FHLMC Total		1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
FNMA Total		2,345,000.00		
1994A DSRF Total		3,487,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
FHLB Total		500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
FNMA Total		600,000.00		
1994A PP Total		1,100,000.00		
Bond Issue 1994A Total		8,994,500.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	620,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	500,000.00	2.513%	3/23/2007
1994B RF	FHLB	181,250.00	3.150%	3/28/2014
1994B RF	FHLB	100,000.00	2.556%	3/23/2007
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
	FHLB Total	1,981,250.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
	FHLMC Total	500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
	FNMA Total	480,000.00		
	1994B RF Total	3,581,250.00		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	600,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B DSRF Total		7,850,000.00		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	500,000.00		
1994B PP Total		500,000.00		
Bond Issue 1994B Total		11,931,250.00		
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	400,000.00	2.513%	3/23/2007
1995A RF	FHLB	362,500.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	100,000.00	2.556%	3/23/2007
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
	FHLB Total	2,972,500.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
	FHLMC Total	230,000.00		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	600,000.00		
1995A RF Total		3,802,500.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
1995A PP	FHLB	500,000.00	4.099%	7/30/2010
	FHLB Total	500,000.00		
	1995A PP Total	500,000.00		
	Bond Issue 1995A Total	11,200,500.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	225,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
	FHLB Total	1,725,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	320,000.00		
1995B/C RF	Repurchase Agreement	900,000.00	5.230%	1/2/2007
	Repurchase Agreement Total	900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C RF Total		3,500,000.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
FHLMC Total		1,228,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
FNMA Total		1,770,000.00		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
UST Total		4,650,000.00		
1995B/C DSRF Total		7,648,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
FNMA Total		600,000.00		
1995B/C PP Total		600,000.00		
Bond Issue 1995B/C Total		11,748,000.00		
GENERAL FUND	FFCB	1,000,000.00	4.900%	7/8/2015
GENERAL FUND	FFCB	1,000,000.00	4.680%	7/10/2012
GENERAL FUND	FFCB	1,000,000.00	5.070%	7/8/2015
FFCB Total		3,000,000.00		
GENERAL FUND	FHLB	2,000,000.00	4.567%	1/23/2012
GENERAL FUND	FHLB	300,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	200,000.00	4.099%	7/30/2010
GENERAL FUND	FHLB	3,000,000.00	4.999%	8/6/2013

Resolution 1974 BOND RESOLUTION

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
GENERAL FUND	FHLB	500,000.00	5.046%	8/24/2009
GENERAL FUND	FHLB	362,500.00	3.150%	3/28/2014
GENERAL FUND	FHLB	3,000,000.00	5.219%	4/30/2007
	FHLB Total	9,362,500.00		
GENERAL FUND	FHLMC	4,000,000.00	4.800%	7/30/2013
GENERAL FUND	FHLMC	1,000,000.00	4.741%	7/30/2018
GENERAL FUND	FHLMC	1,000,000.00	4.499%	7/16/2013
GENERAL FUND	FHLMC	1,000,000.00	4.785%	7/30/2018
GENERAL FUND	FHLMC	2,000,000.00	5.024%	4/1/2014
GENERAL FUND	FHLMC	130,000.00	5.500%	4/8/2019
GENERAL FUND	FHLMC	300,000.00	5.028%	2/25/2019
GENERAL FUND	FHLMC	200,000.00	4.057%	3/15/2011
GENERAL FUND	FHLMC	500,000.00	5.000%	2/25/2019
GENERAL FUND	FHLMC	300,000.00	5.549%	11/25/2015
	FHLMC Total	10,430,000.00		
GENERAL FUND	FNMA	500,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	4.985%	3/11/2013
GENERAL FUND	FNMA	430,000.00	4.999%	3/11/2013
GENERAL FUND	FNMA	1,000,000.00	5.125%	4/9/2018
GENERAL FUND	FNMA	300,000.00	4.140%	9/18/2009
GENERAL FUND	FNMA	250,000.00	4.144%	9/18/2009
	FNMA Total	3,480,000.00		
GENERAL FUND	Repurchase Agreement	3,200,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	3,200,000.00		
	GENERAL FUND Total	29,472,500.00		
	1974 Res Total	123,449,750.00		

Resolution 1974 BOND RESOLUTION

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		49,441,250.00		
Prepayment Account		8,325,000.00		
Debt Service Reserve Fund		36,211,000.00		
General Fund		29,472,500.00		
Total Investments 1974 Resolution		<u>\$123,449,750.00</u>		

Resolution 1974 BOND RESOLUTION

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,547,478	\$ 17,544,442	\$ 6,750	\$ 17,537,692
1994 SERIES B	7,895,210	8,128,650	27,362,526	12,296	27,350,230
1995 SERIES A	6,750,000	6,970,652	22,155,474	7,685	22,147,789
1995 SERIES B	7,549,100	7,710,829	33,531,384	1,851,707	31,679,677
2003 SERIES A	18,000,000	10,601,306	171,642,544	160,875,755	10,766,789
GENERAL FUND	-	-	36,563,839	2,838,112	33,725,727
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,958,914</u>	<u>\$ 308,800,209</u>	<u>\$ 165,592,305</u>	<u>\$ 143,207,903</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-nine (28) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	155	\$1,570,770.88	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	35	\$38,611.98	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	38	\$43,736.60	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	40	\$36,710.07	G	8	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	156	\$790,686.21	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	159	\$1,507,938.45	F	96	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	44	\$619,766.50	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	164	\$1,524,678.83	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	164	\$1,516,874.26	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	46	\$792,311.30	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	48	\$743,097.47	F	91	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	52	\$70,964.95	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	53	\$651,602.92	E	80	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	62	\$1,105,637.91	F	103	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 12/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	184	\$94,526.91	G	10	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	71	\$90,880.07	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	77	\$110,888.05	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	77	\$125,781.19	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	82	\$127,968.45	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	84	\$322,320.43	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	83	\$106,024.99	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	85	\$331,430.23	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	147	\$1,359,245.03	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	93	\$344,313.37	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	152	\$1,354,358.65	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	100	\$441,812.48		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	93	\$128,555.67			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	93	\$167,526.45			100	X	100
Total Mortgage Loan Amount									\$16,119,020.30					

As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2007

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,514,546,590.06

Outstanding Principal Balance: 1,400,556,690.12

Current Outstanding Commitments: 25,118,097.00

Current Uncommitted Lendable Funds: 30,559,192.04

Average Purchase Price: 63,101.92

Average Original Loan Amount: 61,991.17

Total Number of Loans

Originated: 54,931

Paidoff: 35,658

Outstanding: 19,273

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVENUE NORTH

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	17,605,000.00	28,170,895.80	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	47,650,000.00	50,831,641.41	0.00	-2,482.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	77,115,000.00	35,253,734.38	766,135.00	241,458.69	45,243.38	44,067.66	8,570
ISSUE 2001-2	08/01/2001	08/30/2001	34,745,000.00	30,743,765.86	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	34,980,000.00	34,994,180.11	0.00	-4.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	49,800,000.00	42,750,292.85	0.00	2,030.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	58,075,000.00	55,176,637.86	0.00	0.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	38,155,000.00	35,804,703.59	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	49,680,000.00	47,155,514.05	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	62,355,000.00	57,495,374.43	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	70,370,000.00	66,078,945.78	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	91,970,000.00	91,938,095.58	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	92,990,000.00	94,299,537.09	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	98,680,000.00	97,078,979.30	0.00	-1,986.00	103,198.63	101,092.15	1,009
ISSUE 2005-2	11/17/2005	11/17/2005	99,745,000.00	98,481,651.32	0.00	-146.00	105,057.02	102,426.37	992
ISSUE 2006-1	04/27/2006	04/27/2006	100,000,000.00	101,063,009.74	203,635.00	604,185.00	107,438.10	104,605.14	976
ISSUE 2006-2	07/27/2006	07/27/2006	100,000,000.00	98,998,556.26	2,505,957.00	1,117,448.00	108,943.46	105,466.33	940
ISSUE 2006-3	10/31/2006	10/31/2006	100,000,000.00	50,466,486.01	21,642,370.00	29,901,730.00	109,264.94	106,052.30	478
ISSUE A	06/01/1985	07/02/1985	0.00	2,539,429.34	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	631,632.59	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,700,127.29	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,625,241.84	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	4,089,560.82	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	3,796,082.06	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	3,001,749.20	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,660,987.72	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	3,665,000.00	6,081,751.86	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	12,170,000.00	11,952,793.31	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	16,240,000.00	15,484,327.26	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	16,240,000.00	14,545,034.79	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	8,925,000.00	13,555,419.99	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	27,300,000.00	22,294,429.42	0.00	0.00	61,269.04	60,433.24	994

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2007

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1997-1	02/05/1997	02/05/1997	25,865,000.00	20,316,486.58	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	22,070,000.00	20,978,529.28	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	19,991,590.06	7,009,822.78	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	20,675,000.00	18,624,363.61	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	10,255,000.00	9,556,236.71	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	27,800,000.00	25,182,163.75	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	11,895,000.00	11,675,478.45	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	34,965,000.00	30,979,580.96	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	32,575,000.00	29,493,459.09	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,514,546,590.06	1,400,556,690.12	25,118,097.00	30,559,192.04	63,101.92	61,991.17	54,931

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2006**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	187,252.94	83.72%	28,503,302.57	15.73%	5,355,434.18
Great Rate (7.30%)	0.91%	92,547.21	99.09%	10,077,476.40	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,019,886.79	7.94%	346,707.59
Great Rate (6.50%)	12.93%	118,960.13	87.07%	801,071.81	0.00%	0.00
TOTALS		398,760.29		43,401,737.56		5,702,141.77

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 49,502,639.62

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	873,441.80	90.00%	16,725,481.22	5.30%	984,945.01
Great Start (6.40%)	0.57%	61,321.39	91.43%	9,836,166.90	8.00%	860,651.16
Great Rate (6.00%)	0.00%	0.00	100.00%	12,144,917.21	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	8,267,070.89	6.25%	551,138.06
Great Start (6.625%)	0.00%	0.00	94.64%	3,445,729.92	5.36%	195,151.23
Great Start (7.00%)	0.00%	0.00	100.00%	1,230,623.08	0.00%	0.00
TOTALS		934,763.19		51,649,989.22		2,591,885.45

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 55,176,637.86

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2006

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	13,796,865.69	4.55%	657,681.92
Great Start (6.25%)	0.00%	0.00	96.15%	10,157,217.72	3.85%	406,711.27
Great Rate (5.40%)	0.00%	0.00	98.18%	2,368,820.28	1.82%	43,911.72
Great Start (5.75%)	0.00%	0.00	88.46%	3,925,933.65	11.54%	512,155.49
Great Rate (4.75%)	0.00%	0.00	86.36%	3,202,947.89	13.64%	505,884.78
Great Start (6.40%)	0.00%	0.00	98.46%	223,083.95	1.54%	3,489.23
TOTALS		0.00		33,674,869.20		2,129,834.39

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 35,804,703.59

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	30,509,029.96	9.73%	3,288,499.63
Great Start (6.10%)	0.00%	0.00	91.73%	18,723,432.96	8.27%	1,688,027.80
Great Rate (5.60%)	0.00%	0.00	99.12%	24,061,931.97	0.88%	213,624.90
Great Start (6.60%)	0.00%	0.00	99.25%	12,935,855.17	0.75%	97,752.05
TOTALS		0.00		86,230,250.05		5,287,904.39

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 91,518,154.44

As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	419	88.10 %	24,817,731.85	86.57 %
6.7500%	32	7.81 %	2,200,638.65	6.61 %
5.9000%	6	1.30 %	367,626.40	1.24 %
8.8000%	6	0.64 %	181,224.34	1.24 %
8.7000%	6	0.62 %	173,566.89	1.24 %
8.8500%	5	0.56 %	157,310.26	1.03 %
8.4500%	5	0.49 %	138,719.46	1.03 %
8.6000%	2	0.22 %	61,512.61	0.41 %
8.4000%	2	0.15 %	43,404.37	0.41 %
8.1250%	1	0.10 %	29,160.97	0.21 %
Grand Total:	484	100.00 %	28,170,895.80	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	495	66.98 %	34,045,989.69	62.50 %
7.3000%	175	20.01 %	10,170,023.61	22.10 %
7.2500%	64	8.59 %	4,366,594.38	8.08 %
6.5000%	14	1.81 %	920,031.94	1.77 %
5.9000%	6	0.82 %	414,770.33	0.76 %
6.9000%	4	0.49 %	247,396.09	0.51 %
8.1250%	11	0.43 %	218,043.48	1.39 %
8.4500%	8	0.26 %	133,074.47	1.01 %
8.8000%	5	0.21 %	108,256.67	0.63 %
8.8500%	5	0.17 %	83,972.25	0.63 %
8.7000%	4	0.14 %	68,845.94	0.51 %
6.0000%	1	0.11 %	54,642.56	0.13 %
Grand Total:	792	100.00 %	50,831,641.41	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	242	32.12 %	11,322,874.15	23.50 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	183	14.76 %	5,202,173.86	17.77 %
8.4000%	150	13.12 %	4,625,998.40	14.56 %
8.8500%	137	11.72 %	4,130,619.24	13.30 %
8.1250%	105	9.33 %	3,288,236.42	10.19 %
8.7000%	88	7.61 %	2,682,108.07	8.54 %
8.8000%	79	6.79 %	2,394,846.08	7.67 %
7.7000%	27	2.43 %	857,121.91	2.62 %
8.6000%	14	1.27 %	446,886.20	1.36 %
2.6500%	2	0.47 %	165,271.06	0.19 %
2.7000%	1	0.24 %	86,210.86	0.10 %
6.0000%	1	0.07 %	26,226.56	0.10 %
8.0250%	1	0.07 %	25,161.57	0.10 %
Grand Total:	1,030	100.00 %	35,253,734.38	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	284	67.20 %	20,658,610.92	66.82 %
6.9000%	77	17.47 %	5,370,694.28	18.12 %
6.2500%	48	11.47 %	3,525,646.95	11.29 %
7.2500%	12	2.72 %	836,783.36	2.82 %
6.0000%	3	0.81 %	249,014.61	0.71 %
5.6000%	1	0.34 %	103,015.74	0.24 %
Grand Total:	425	100.00 %	30,743,765.86	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	381	80.00 %	27,995,590.19	79.05 %
6.9000%	82	15.77 %	5,519,502.87	17.01 %
6.0000%	13	2.83 %	991,665.13	2.70 %
6.4000%	3	0.72 %	250,731.46	0.62 %
5.6000%	2	0.42 %	145,793.52	0.41 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

482

% of Principal
Outstanding

0.26 %

100.00 %

Principal
Outstanding

90,896.94

34,994,180.11

% of Loans
Outstanding

0.21 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

449

112

7

568

% of Principal
Outstanding

79.45 %

19.39 %

1.16 %

100.00 %

Principal
Outstanding

33,964,652.05

8,289,190.86

496,449.94

42,750,292.85

% of Loans
Outstanding

79.05 %

19.72 %

1.23 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

237

156

144

115

51

16

719

% of Principal
Outstanding

33.68 %

22.01 %

19.50 %

15.98 %

6.60 %

2.23 %

100.00 %

Principal
Outstanding

18,583,868.02

12,144,917.21

10,758,139.45

8,818,208.95

3,640,881.15

1,230,623.08

55,176,637.86

% of Loans
Outstanding

32.96 %

21.70 %

20.03 %

15.99 %

7.09 %

2.23 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

180

136

54

47

29

3

449

% of Principal
Outstanding

40.37 %

29.50 %

12.40 %

10.36 %

6.74 %

0.63 %

100.00 %

Principal
Outstanding

14,454,547.61

10,563,928.99

4,438,089.14

3,708,832.67

2,412,732.00

226,573.18

35,804,703.59

% of Loans
Outstanding

40.09 %

30.29 %

12.03 %

10.47 %

6.46 %

0.67 %

100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 01/08/2007

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	314	60.00 %	28,294,463.82	58.80 %
5.6500%	214	39.19 %	18,480,431.62	40.07 %
6.6000%	3	0.44 %	207,088.05	0.56 %
5.2500%	2	0.23 %	109,226.37	0.37 %
6.2500%	1	0.14 %	64,304.19	0.19 %
Grand Total:	534	100.00 %	47,155,514.05	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	268	41.36 %	23,780,695.78	40.85 %
6.2500%	186	27.97 %	16,081,234.31	28.35 %
4.6500%	65	10.52 %	6,048,988.30	9.91 %
5.3500%	56	8.32 %	4,781,606.67	8.54 %
6.3500%	46	6.42 %	3,691,405.77	7.01 %
5.6500%	30	4.65 %	2,675,527.93	4.57 %
5.6000%	3	0.44 %	255,504.62	0.46 %
5.4000%	1	0.19 %	111,365.13	0.15 %
6.0000%	1	0.12 %	69,045.92	0.15 %
Grand Total:	656	100.00 %	57,495,374.43	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	241	33.17 %	21,917,024.50	32.39 %
5.9500%	169	22.33 %	14,754,054.07	22.72 %
5.6000%	146	19.88 %	13,134,267.01	19.62 %
6.6000%	69	9.44 %	6,239,998.38	9.27 %
5.2500%	58	7.43 %	4,907,379.89	7.80 %
6.2500%	55	6.89 %	4,552,576.35	7.39 %
4.9900%	6	0.87 %	573,645.58	0.81 %
Grand Total:	744	100.00 %	66,078,945.78	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	365	36.76 %	33,797,529.59	36.32 %
5.6000%	261	26.40 %	24,275,556.87	25.97 %
6.1000%	230	22.20 %	20,411,460.76	22.89 %
6.6000%	145	14.18 %	13,033,607.22	14.43 %
4.9900%	4	0.46 %	419,941.14	0.40 %
Grand Total:	1,005	100.00 %	91,938,095.58	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	525	54.70 %	51,580,463.83	44.30 %
5.9900%	300	30.46 %	28,727,613.09	25.32 %
6.8500%	202	7.36 %	6,940,879.16	17.05 %
6.5000%	130	5.21 %	4,911,872.73	10.97 %
5.1000%	20	1.89 %	1,779,340.89	1.69 %
6.1000%	3	0.21 %	198,999.85	0.25 %
5.5000%	4	0.12 %	116,673.41	0.34 %
7.7500%	1	0.05 %	43,694.13	0.08 %
Grand Total:	1,185	100.00 %	94,299,537.09	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	582	59.81 %	58,060,255.62	59.45 %
5.9900%	394	39.81 %	38,649,715.95	40.25 %
5.4000%	2	0.27 %	261,535.49	0.20 %
5.5000%	1	0.11 %	107,472.24	0.10 %
Grand Total:	979	100.00 %	97,078,979.30	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	597	61.21 %	60,276,931.16	61.36 %
6.3000%	308	31.16 %	30,687,539.61	31.65 %
4.9900%	44	5.13 %	5,056,670.33	4.52 %
5.9900%	16	1.73 %	1,701,057.11	1.64 %
5.4000%	5	0.51 %	504,904.46	0.51 %
5.5000%	2	0.20 %	201,361.69	0.21 %
6.5000%	1	0.05 %	53,186.96	0.10 %
Grand Total:	973	100.00 %	98,481,651.32	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	592	61.39 %	62,037,855.20	60.84 %
6.4000%	274	27.97 %	28,265,470.28	28.16 %
5.3000%	63	6.30 %	6,362,893.07	6.47 %
6.3000%	30	3.03 %	3,064,034.23	3.08 %
5.8000%	5	0.51 %	518,235.00	0.51 %
5.5000%	4	0.41 %	410,033.68	0.41 %
6.8000%	5	0.40 %	404,488.28	0.51 %
Grand Total:	973	100.00 %	101,063,009.74	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	623	67.03 %	66,354,353.46	66.28 %
6.8000%	261	27.30 %	27,027,094.37	27.77 %
5.4000%	35	3.67 %	3,630,456.16	3.72 %
6.4000%	19	1.81 %	1,791,744.54	2.02 %
5.5000%	1	0.11 %	110,157.73	0.11 %
0.0000%	1	0.09 %	84,750.00	0.11 %
Grand Total:	940	100.00 %	98,998,556.26	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	295	61.93 %	31,255,413.87	61.72 %
6.5000%	114	23.18 %	11,697,463.86	23.85 %
6.0000%	23	5.33 %	2,691,603.88	4.81 %
5.4000%	23	4.74 %	2,392,368.00	4.81 %
5.8000%	12	2.80 %	1,415,106.10	2.51 %
6.4000%	5	0.99 %	500,099.00	1.05 %
5.9000%	3	0.53 %	267,337.00	0.63 %
6.8000%	3	0.49 %	247,094.30	0.63 %
Grand Total:	478	100.00 %	50,466,486.01	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	107	100.00 %	2,539,429.34	100.00 %
Grand Total:	107	100.00 %	2,539,429.34	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	27	100.00 %	631,632.59	100.00 %
Grand Total:	27	100.00 %	631,632.59	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

68

68

% of Principal
Outstanding

100.00 %

100.00 %

Principal
Outstanding

1,700,127.29

1,700,127.29

% of Loans
Outstanding

100.00 %

100.00 %

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans

114

22

136

% of Principal
Outstanding

86.11 %

13.89 %

100.00 %

Principal
Outstanding

3,121,629.16

503,612.68

3,625,241.84

% of Loans
Outstanding

83.82 %

16.18 %

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans

82

81

163

% of Principal
Outstanding

53.14 %

46.86 %

100.00 %

Principal
Outstanding

2,173,311.78

1,916,249.04

4,089,560.82

% of Loans
Outstanding

50.31 %

49.69 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	116	99.21 %	3,765,924.24	99.15 %
8.8000%	1	0.79 %	30,157.82	0.85 %
Grand Total:	117	100.00 %	3,796,082.06	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	107	100.00 %	3,001,749.20	100.00 %
Grand Total:	107	100.00 %	3,001,749.20	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	196	92.07 %	6,133,010.97	93.33 %
7.7500%	8	4.33 %	288,262.56	3.81 %
7.5000%	4	2.70 %	179,893.40	1.90 %
7.4500%	1	0.47 %	31,395.48	0.48 %
7.5750%	1	0.43 %	28,425.31	0.48 %
Grand Total:	210	100.00 %	6,660,987.72	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	79	54.90 %	3,339,167.25	49.38 %
5.5000%	53	26.99 %	1,641,513.78	33.13 %
8.1250%	6	4.11 %	249,821.96	3.75 %
8.8500%	5	3.11 %	189,086.83	3.13 %
8.8000%	4	2.60 %	157,993.78	2.50 %
8.4000%	4	2.36 %	143,741.82	2.50 %
8.4500%	3	1.98 %	120,542.40	1.88 %
8.2500%	2	1.37 %	83,224.74	1.25 %
8.7000%	2	1.31 %	79,595.03	1.25 %
8.0000%	1	0.68 %	41,163.11	0.63 %
8.6000%	1	0.59 %	35,901.16	0.63 %
Grand Total:	160	100.00 %	6,081,751.86	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	220	80.58 %	9,632,073.90	76.92 %
5.5000%	26	6.66 %	796,257.34	9.09 %
6.7500%	9	3.41 %	408,160.68	3.15 %
8.8000%	10	3.07 %	367,188.87	3.50 %
7.4000%	6	2.07 %	247,805.14	2.10 %
8.8500%	4	1.18 %	140,669.09	1.40 %
8.4000%	3	0.94 %	112,138.84	1.05 %
8.1250%	4	0.85 %	102,077.32	1.40 %
7.2500%	2	0.58 %	68,965.79	0.70 %
8.2500%	1	0.35 %	41,559.94	0.35 %
8.4500%	1	0.30 %	35,896.40	0.35 %
Grand Total:	286	100.00 %	11,952,793.31	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	171	49.39 %	7,647,838.71	47.90 %
7.2500%	100	28.35 %	4,389,061.65	28.01 %
5.5000%	40	8.16 %	1,263,317.33	11.20 %
7.0000%	20	6.27 %	971,223.34	5.60 %
8.1250%	10	2.88 %	446,569.74	2.80 %
8.8000%	5	1.45 %	224,027.14	1.40 %
6.7500%	3	0.96 %	148,446.20	0.84 %
8.2500%	2	0.73 %	113,562.12	0.56 %
8.7000%	2	0.57 %	87,804.42	0.56 %
7.4000%	1	0.43 %	66,618.76	0.28 %
7.7000%	1	0.30 %	46,770.44	0.28 %
6.5000%	1	0.27 %	42,463.74	0.28 %
6.0000%	1	0.24 %	36,623.67	0.28 %
Grand Total:	357	100.00 %	15,484,327.26	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	151	49.96 %	7,266,700.95	49.67 %
6.2500%	80	29.12 %	4,234,825.25	26.32 %
6.5000%	42	15.46 %	2,248,505.61	13.82 %
8.8000%	7	1.39 %	202,571.56	2.30 %
8.8500%	7	1.16 %	168,834.96	2.30 %
8.4000%	5	0.89 %	129,620.97	1.64 %
8.7000%	4	0.75 %	108,699.73	1.32 %
8.4500%	5	0.67 %	97,202.75	1.64 %
8.6000%	1	0.21 %	31,063.14	0.33 %
8.3500%	1	0.20 %	29,473.33	0.33 %
8.1250%	1	0.19 %	27,536.54	0.33 %
Grand Total:	304	100.00 %	14,545,034.79	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	201	65.79 %	8,917,541.47	64.42 %
7.5000%	61	20.13 %	2,729,054.54	19.55 %
6.7500%	10	3.68 %	498,308.37	3.21 %
8.8000%	9	2.22 %	301,153.81	2.88 %
6.5000%	5	1.90 %	258,217.74	1.60 %
8.8500%	6	1.39 %	187,949.46	1.92 %
8.7000%	4	0.99 %	134,216.67	1.28 %
8.1250%	4	0.92 %	124,889.64	1.28 %
8.4500%	4	0.87 %	118,538.23	1.28 %
8.4000%	2	0.47 %	63,295.14	0.64 %
6.1000%	1	0.38 %	51,815.41	0.32 %
6.0000%	1	0.31 %	42,432.76	0.32 %
8.2500%	1	0.26 %	35,838.47	0.32 %
7.8750%	1	0.25 %	33,670.93	0.32 %
8.0000%	1	0.25 %	33,539.97	0.32 %
5.5000%	1	0.18 %	24,957.38	0.32 %
Grand Total:	312	100.00 %	13,555,419.99	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	179	43.77 %	9,758,889.63	40.13 %
6.5000%	193	41.84 %	9,327,663.90	43.27 %
6.1000%	33	8.29 %	1,847,383.99	7.40 %
6.2500%	6	1.58 %	353,130.34	1.35 %
5.8750%	4	1.41 %	315,363.65	0.90 %
8.1250%	9	0.88 %	196,335.87	2.02 %
8.8000%	7	0.71 %	157,481.65	1.57 %
6.7500%	2	0.47 %	104,230.12	0.45 %
8.8500%	4	0.34 %	75,913.07	0.90 %
8.4000%	4	0.31 %	70,165.80	0.90 %
7.7000%	2	0.20 %	45,265.27	0.45 %
8.4500%	3	0.19 %	42,606.13	0.67 %
Grand Total:	446	100.00 %	22,294,429.42	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	351	96.10 %	19,523,207.95	90.93 %
5.9800%	4	1.16 %	235,687.37	1.04 %
5.8750%	3	0.78 %	158,414.24	0.78 %
8.8000%	7	0.51 %	103,363.32	1.81 %
8.1250%	4	0.29 %	59,891.41	1.04 %
8.4500%	3	0.24 %	49,523.21	0.78 %
8.7000%	3	0.24 %	47,920.17	0.78 %
8.4000%	4	0.23 %	47,040.25	1.04 %
8.8500%	3	0.21 %	42,802.52	0.78 %
7.9000%	1	0.10 %	19,733.54	0.26 %
8.6000%	1	0.09 %	17,764.65	0.26 %
7.7000%	2	0.05 %	11,137.95	0.52 %
Grand Total:	386	100.00 %	20,316,486.58	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	330	98.54 %	20,673,009.16	98.80 %
6.7500%	3	1.20 %	252,688.64	0.90 %
7.3000%	1	0.25 %	52,831.48	0.30 %
Grand Total:	334	100.00 %	20,978,529.28	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	122	41.15 %	2,884,776.00	41.78 %
9.0000%	107	38.70 %	2,712,757.45	36.64 %
8.5000%	60	19.04 %	1,334,559.07	20.55 %
8.7500%	1	0.44 %	30,699.11	0.34 %
8.0000%	1	0.42 %	29,714.41	0.34 %
5.7500%	1	0.25 %	17,316.74	0.34 %
Grand Total:	292	100.00 %	7,009,822.78	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	183	60.22 %	11,215,045.40	59.42 %
5.8750%	69	23.29 %	4,337,208.30	22.40 %
6.2500%	45	15.38 %	2,863,609.79	14.61 %
6.7500%	1	0.54 %	99,647.00	0.32 %
8.8500%	3	0.20 %	36,803.12	0.97 %
8.0000%	1	0.08 %	15,642.29	0.32 %
8.8000%	1	0.08 %	14,906.79	0.32 %
8.4000%	1	0.07 %	13,815.33	0.32 %
8.1250%	1	0.05 %	10,129.76	0.32 %
8.7000%	2	0.05 %	9,974.25	0.65 %
8.4500%	1	0.04 %	7,581.58	0.32 %
Grand Total:	308	100.00 %	18,624,363.61	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	149	93.40 %	8,925,749.82	83.71 %
8.1250%	8	1.82 %	173,591.19	4.49 %
8.8000%	5	1.24 %	118,939.23	2.81 %
8.7000%	6	1.17 %	111,898.72	3.37 %
8.4000%	5	1.09 %	103,812.43	2.81 %
8.4500%	3	0.76 %	72,408.89	1.69 %
8.8500%	1	0.27 %	25,451.11	0.56 %
8.6000%	1	0.26 %	24,385.32	0.56 %
Grand Total:	178	100.00 %	9,556,236.71	100.00 %

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	120	27.21 %	6,851,682.67	29.34 %
6.8750%	107	26.21 %	6,601,206.07	26.16 %
6.2500%	95	25.34 %	6,380,065.02	23.23 %
7.7500%	49	12.04 %	3,031,874.30	11.98 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	25	5.87 %	1,478,272.18	6.11 %
8.2500%	4	1.20 %	302,149.09	0.98 %
5.8750%	4	0.83 %	209,481.21	0.98 %
7.3000%	3	0.68 %	171,552.83	0.73 %
6.0000%	2	0.62 %	155,880.38	0.49 %
Grand Total:	409	100.00 %	25,182,163.75	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	183	100.00 %	11,675,478.45	100.00 %
Grand Total:	183	100.00 %	11,675,478.45	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	312	64.01 %	19,831,361.61	63.54 %
7.2500%	167	33.73 %	10,449,660.77	34.01 %
6.8750%	5	1.06 %	328,348.82	1.02 %
6.7500%	2	0.38 %	118,424.87	0.41 %
7.7500%	2	0.37 %	113,479.04	0.41 %
7.3000%	1	0.21 %	65,615.67	0.20 %
8.2500%	1	0.21 %	65,057.07	0.20 %
8.1250%	1	0.02 %	7,633.11	0.20 %
Grand Total:	491	100.00 %	30,979,580.96	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	300	66.46 %	19,599,895.81	63.03 %
8.2500%	79	16.35 %	4,821,643.90	16.60 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7500%	30	6.45 %	1,903,459.65	6.30 %
7.2500%	26	5.53 %	1,629,771.23	5.46 %
7.3000%	11	2.33 %	686,831.32	2.31 %
8.8000%	8	0.65 %	192,624.59	1.68 %
8.4500%	7	0.59 %	174,002.51	1.47 %
8.7000%	4	0.33 %	97,659.61	0.84 %
8.1250%	4	0.29 %	86,799.05	0.84 %
6.0000%	1	0.27 %	79,992.40	0.21 %
6.9000%	1	0.25 %	73,451.35	0.21 %
6.2500%	1	0.24 %	71,143.49	0.21 %
8.4000%	3	0.24 %	71,008.39	0.63 %
8.6000%	1	0.02 %	5,175.79	0.21 %
Grand Total:	476	100.00 %	29,493,459.09	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	102	100.00 %	3,140,247.24	100.00 %
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Grand Total:	102	100.00 %	3,140,247.24	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
----------------------	--------------------	-------------------------------	--------------------------	---------------------------

5.5000%	22	100.00 %	702,472.00	100.00 %
---------	----	----------	------------	----------

Grand Total:	22	100.00 %	702,472.00	100.00 %
--------------	----	----------	------------	----------

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	49	100.00 %	1,206,389.23	100.00 %
---------	----	----------	--------------	----------

Grand Total:	49	100.00 %	1,206,389.23	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--------------	--------------------	-------------------------------	--------------------------	---------------------------

7.3500%	68	75.04 %	1,599,499.94	74.73 %
---------	----	---------	--------------	---------

6.7500%	22	23.63 %	503,612.68	24.18 %
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9.3500%	1	1.33 %	28,441.95	1.10 %
---------	---	--------	-----------	--------

Grand Total:	91	100.00 %	2,131,554.57	100.00 %
--------------	----	----------	--------------	----------

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
------------------------	--------------------	-------------------------------	--------------------------	---------------------------

8.5000%	10	88.12 %	128,507.94	90.91 %
---------	----	---------	------------	---------

5.7500%	1	11.88 %	17,316.74	9.09 %
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Grand Total:	11	100.00 %	145,824.68	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	1,161	8.26 %	115,690,976.50	6.02 %
6.2500%	1,460	7.32 %	102,567,815.98	7.58 %
5.4000%	924	6.42 %	89,935,084.46	4.79 %
5.9900%	710	4.93 %	69,078,386.15	3.68 %
5.8000%	640	4.88 %	68,287,694.56	3.32 %
5.3000%	660	4.76 %	66,639,824.23	3.42 %
6.0000%	652	3.61 %	50,506,697.13	3.38 %
5.9000%	680	3.55 %	49,703,934.84	3.53 %
5.2500%	508	3.09 %	43,251,849.65	2.64 %
6.4000%	455	3.02 %	42,289,207.85	2.36 %
6.1000%	618	3.00 %	42,032,867.96	3.21 %
6.5000%	720	2.79 %	39,091,480.38	3.74 %
5.6000%	413	2.71 %	37,914,137.76	2.14 %
7.3000%	610	2.57 %	35,964,586.76	3.17 %
5.5000%	427	2.57 %	35,927,158.45	2.22 %
5.1000%	385	2.54 %	35,576,870.48	2.00 %
4.6500%	379	2.45 %	34,343,452.12	1.97 %
6.3000%	338	2.41 %	33,751,573.84	1.75 %
6.7500%	560	2.33 %	32,679,026.15	2.91 %
6.8000%	269	1.98 %	27,678,676.95	1.40 %
Other	6,704	24.82 %	347,645,387.92	34.78 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	12,060	67.62 %	947,098,879.84	62.57 %
FIRST TRUST MORTGAGE CO.	3,820	20.02 %	280,421,256.05	19.82 %
FIRST HORIZON MORTGAGE	1,606	6.89 %	96,432,354.45	8.33 %
REGIONS BANK	1,541	4.64 %	64,945,093.71	8.00 %
Nashville Habitat for Humanity	62	0.26 %	3,586,442.56	0.32 %
Other	184	0.58 %	8,072,663.51	0.95 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	19,078	98.92 %	1,385,431,410.46	98.99 %
Unknown	191	1.07 %	14,968,810.28	0.99 %
Two One BuyDown	3	0.01 %	128,044.07	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	28,425.31	0.01 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	15,602	84.92 %	1,189,313,324.18	80.95 %
PUD	635	4.74 %	66,388,064.86	3.29 %
Not Coded	1,952	4.15 %	58,063,761.20	10.13 %
Condominium	489	2.64 %	36,947,190.78	2.54 %
Townhouse	196	1.35 %	18,840,016.04	1.02 %
Other	399	2.21 %	31,004,333.06	2.07 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,638	76.57 %	1,072,370,643.22	75.95 %
RECD	2,340	12.52 %	175,382,618.14	12.14 %
VA	876	4.32 %	60,476,497.76	4.55 %
CONV UNINS-78% OR LESS	595	2.54 %	35,560,570.96	3.09 %
CONV INS-UP TO 95%	561	2.30 %	32,211,775.36	2.91 %
CONV INS UP TO 97% LTV	104	0.72 %	10,041,200.74	0.54 %
CONV INS LTV 97.01% - 100%	54	0.43 %	5,964,021.52	0.28 %
Other	105	0.61 %	8,549,362.42	0.54 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	15,202	75.40 %	1,056,024,708.75	78.88 %
New Construction	3,898	24.23 %	339,389,493.34	20.23 %
Not Coded	166	0.33 %	4,678,068.19	0.86 %
Other	7	0.03 %	464,419.84	0.04 %
Grand Total:	19,273	100.00 %	1,400,556,690.12	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	621	2.93 %	41,113,988.16	3.22 %
90 Days:	880	3.87 %	54,320,165.09	4.56 %
In Foreclosure:	167	0.35 %	5,021,135.00	0.86 %

No. of Loans Foreclosed to Date: 2,047

REO-Number of Loans: 21

Foreclosed Loss/Gain to Date: -2,314,933.05

Outstanding Mortgages (\$000)

At Time of Default: 1,322

Current Balance: 0

As of: 12/31/2006

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	491	2.31 %	32,419,869.44	2.55 %
2	VA	22	0.11 %	1,573,473.82	0.11 %
3	CONV INS-UP TO 95%	11	0.03 %	441,686.75	0.06 %
4	CONV UNINS-78% OR LESS	2	0.01 %	196,950.00	0.01 %
5	RECD	93	0.45 %	6,276,356.89	0.48 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	69,991.70	0.01 %
12	CONV INS UP TO 97% LTV	1	0.01 %	135,659.56	0.01 %

Grand Total:

621

2.92 %

41,113,988.16

3.23 %

90 Days or More Past Due

1	FHA	752	3.29 %	46,040,596.66	3.90 %
2	VA	31	0.13 %	1,807,882.31	0.16 %
3	CONV INS-UP TO 95%	5	0.02 %	210,907.26	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	61,361.33	0.01 %
5	RECD	86	0.42 %	5,936,882.16	0.45 %
7	CONV INS - TO 78% EXPOSURE	3	0.01 %	145,961.44	0.02 %
11	UNINSURED LOSS RESERVE	1	0.00 %	31,114.74	0.01 %
12	CONV INS UP TO 97% LTV	1	0.01 %	85,459.19	0.01 %

Grand Total:

880

3.88 %

54,320,165.09

4.59 %

In Foreclosure

1	FHA	130	0.31 %	4,301,058.31	0.67 %
2	VA	13	0.02 %	232,694.96	0.07 %
3	CONV INS-UP TO 95%	3	0.00 %	0.00	0.02 %
5	RECD	18	0.03 %	450,393.00	0.09 %
7	CONV INS - TO 78% EXPOSURE	3	0.00 %	36,988.73	0.02 %

Grand Total:

167

0.36 %

5,021,135.00

0.87 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	29	1,808,020.96	33	2,023,584.96	13	430,444.46
ISSUE 2000-2	43	2,795,751.14	52	3,391,344.20	9	285,001.02
ISSUE 2001-1	26	809,723.01	46	1,437,436.75	13	70,424.30
ISSUE 2001-2	16	1,059,864.45	27	1,828,389.54	5	222,548.69
ISSUE 2001-3	29	2,085,383.57	36	2,573,718.68	4	243,418.72
ISSUE 2002-1	20	1,459,375.18	43	3,119,906.63	1	64,043.94
ISSUE 2002-2	26	1,841,930.74	40	3,161,396.93	7	229,066.86
ISSUE 2003-1	10	800,758.24	26	1,808,670.99	4	260,433.37
ISSUE 2003-2	7	494,332.77	15	1,269,222.63	2	121,604.90
ISSUE 2003-3	18	1,494,957.15	32	2,839,742.99	5	431,623.67
ISSUE 2004-1	27	2,202,136.32	23	1,874,371.10	5	275,476.14
ISSUE 2004-2	28	2,289,120.31	33	2,650,048.45	4	419,427.26
ISSUE 2004-3	33	2,477,871.09	49	3,325,664.16	5	215,244.94
ISSUE 2005-1	21	2,013,655.66	20	1,830,225.91	2	129,171.06
ISSUE 2005-2	20	1,876,066.85	8	710,093.02	1	142,095.15
ISSUE 2006-1	9	785,377.10	11	933,392.26	1	38,594.00
ISSUE 2006-2	23	2,539,606.49	4	506,030.84	0	0.00
ISSUE A	3	57,708.03	4	118,350.30	2	0.00
ISSUE B	1	23,172.76	1	33,150.59	1	0.00
ISSUE E	2	66,112.20	1	34,818.74	0	0.00
ISSUE GH	7	205,455.02	7	196,511.28	2	0.00
ISSUE I	4	136,243.18	4	112,865.11	7	20,338.15
ISSUE JK	4	144,707.97	6	186,766.99	2	0.00
ISSUE L	5	144,248.88	4	126,170.18	1	0.00
ISSUE WRXR	3	150,908.80	13	438,149.53	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	6	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	11	417,921.94	14	500,409.96	3	70,732.86
ISSUE 1996-1	12	539,882.23	22	907,182.04	5	47,580.66
ISSUE 1996-2	19	898,381.51	32	1,488,974.80	5	225,186.91
ISSUE 1996-3	13	722,828.05	27	1,186,151.12	4	135,140.47
ISSUE 1996-4	5	195,483.62	23	1,056,996.32	5	32,657.53
ISSUE 1996-5	11	481,691.03	21	967,959.96	3	97,506.13
ISSUE 1997-1	16	906,427.47	23	1,190,044.03	3	45,009.06
ISSUE 1997-2	8	486,066.95	19	1,129,236.05	5	88,474.46
ISSUE 1997-3	7	155,748.22	15	401,901.33	7	0.00

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1998-1	11	758,716.07	14	743,535.16	3	59,373.26
ISSUE 1998-2	13	773,599.89	15	894,514.03	2	87,975.07
ISSUE 1998-3	25	1,531,205.62	22	1,398,585.61	4	146,410.81
ISSUE 1999-1	7	487,463.68	21	1,374,928.50	3	60,626.59
ISSUE 1999-2	25	1,508,713.53	25	1,569,981.90	4	217,018.43
ISSUE 1999-3	24	1,487,370.48	49	2,979,741.52	5	108,486.13
Total for the Resolution	621	41,113,988.16	880	54,320,165.09	167	5,021,135.00

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	171	-261,830.84	0	0.00
ISSUE 2000-2	140	-175,275.33	1	-52,961.97
ISSUE 2001-2	64	-48,075.31	0	0.00
ISSUE 2001-3	45	-61,844.19	3	-241,436.35
ISSUE 2002-1	81	-100,252.00	0	0.00
ISSUE 2002-2	45	-33,289.74	2	-62,704.49
ISSUE 2003-1	31	-33,260.88	0	0.00
ISSUE 2003-2	17	-26,355.63	0	0.00
ISSUE 2003-3	27	-22,014.89	1	-89,243.47
ISSUE 2004-1	23	-31,439.59	0	0.00
ISSUE 2004-2	13	-7,230.47	4	-344,257.01
ISSUE 2004-3	13	-19,465.60	2	-181,163.21
ISSUE 2005-1	2	-1,106.47	0	0.00
ISSUE 1996-1	117	-63,172.64	1	-35,700.74
ISSUE 1996-2	174	-120,830.31	0	0.00
ISSUE 1996-3	66	-76,142.62	0	0.00
ISSUE 1996-4	124	-130,687.84	0	0.00
ISSUE 1996-5	91	-54,899.18	1	-59,227.55
ISSUE 1997-1	75	-42,230.02	0	0.00
ISSUE 1997-2	70	-40,199.47	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	63	-28,662.54	1	0.00
ISSUE 1998-2	63	-104,689.93	0	0.00
ISSUE 1998-3	127	-168,604.65	0	0.00
ISSUE 1999-1	65	-99,663.86	0	0.00
ISSUE 1999-2	129	-214,470.84	4	-255,495.23
ISSUE 1999-3	211	-349,238.21	0	0.00
Total for the Resolution	2,047	-2,314,933.05	21	-1,322,190.02

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

3

0.01 %

90,811.19

0.02 %

1

0.00 %

31,708.64

0.01 %

Grand Total:

4

0.01 %

122,519.83

0.03 %

90 Days or More Past Due

1	FHA
---	-----

8

0.02 %

243,844.34

0.04 %

Grand Total:

8

0.02 %

243,844.34

0.04 %

In Foreclosure

0	Unknown
1	FHA

1

0.00 %

0.00

0.01 %

1

0.00 %

35,549.53

0.01 %

Grand Total:

2

0.00 %

35,549.53

0.02 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

1	FHA
---	-----

1

0.00 %

34,062.22

0.01 %

Grand Total:

1

0.00 %

34,062.22

0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	3	0.01 %	86,797.62	0.02 %
Grand Total:	3	0.01 %	86,797.62	0.02 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.01 %
Grand Total:	1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	9,910.09	0.01 %
Grand Total:	1	0.00 %	9,910.09	0.01 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	18,795,000.00	435,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,265,000.00	260,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	8,035,000.00	79,360,000.00	17,605,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	10,335,000.00	2,435,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,510,000.00	490,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	13,595,000.00	3,990,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	38,090,000.00	55,440,000.00	47,650,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	29,390,000.00	11,350,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	17,270,000.00	9,990,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	490,000.00	13,745,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	30,000.00	985,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,185,000.00	22,245,000.00	880459ME9
Total:			135,390,000.00	9,875,000.00	48,400,000.00	77,115,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	450,000.00	935,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	460,000.00	965,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	3,900,000.00	21,355,000.00	34,745,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	810,000.00	690,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	5,595,000.00	4,240,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	8,100,000.00	6,080,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	7,230,000.00	5,445,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,380,000.00	2,390,000.00	880459RQ7
Total:			64,580,000.00	4,485,000.00	25,115,000.00	34,980,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	3,570,000.00	4,665,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,825,000.00	2,525,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	3,690,000.00	4,805,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	12,480,000.00	10,520,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,985,000.00	11,335,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,705,000.00	2,295,000.00	880459SX1
Total:			85,000,000.00	4,945,000.00	30,255,000.00	49,800,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	2,395,000.00	7,165,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	890,000.00	2,700,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,580,000.00	4,735,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	555,000.00	1,635,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,415,000.00	3,925,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	2,995,000.00	8,905,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,245,000.00	3,755,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	11,400,000.00	11,600,000.00	880459VF6
Total:			85,000,000.00	4,450,000.00	22,475,000.00	58,075,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	595,000.00	2,805,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	305,000.00	1,465,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	300,000.00	1,405,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	780,000.00	3,655,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,285,000.00	5,395,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	470,000.00	1,500,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	4,965,000.00	8,535,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	830,000.00	3,455,000.00	880459ZE5
Total:			50,000,000.00	2,315,000.00	9,530,000.00	38,155,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	300,000.00	2,345,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	665,000.00	4,900,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	90,000.00	820,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	805,000.00	6,320,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	795,000.00	6,860,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	5,580,000.00	17,420,000.00	880459B35
Total:			60,000,000.00	2,085,000.00	8,235,000.00	49,680,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	550,000.00	3,790,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	975,000.00	4,045,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	1,395,000.00	9,545,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	1,245,000.00	10,735,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	6,230,000.00	18,770,000.00	880459H62
Total:			75,000,000.00	2,250,000.00	10,395,000.00	62,355,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	425,000.00	4,910,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	335,000.00	3,855,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	410,000.00	4,770,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	395,000.00	4,505,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	795,000.00	9,175,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	435,000.00	4,565,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	4,960,000.00	25,040,000.00	880459R20
Total:			80,000,000.00	1,875,000.00	7,755,000.00	70,370,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	145,000.00	2,810,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	145,000.00	2,805,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	345,000.00	6,505,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	345,000.00	6,505,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	260,000.00	4,915,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	265,000.00	4,915,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	495,000.00	9,305,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	515,000.00	9,285,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	4,095,000.00	35,905,000.00	880459V66
Total:			100,000,000.00	1,420,000.00	6,610,000.00	91,970,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	340,000.00	5,135,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	635,000.00	9,490,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	580,000.00	8,580,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	395,000.00	15,690,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	4,275,000.00	40,725,000.00	880459X23
Total:			100,000,000.00	785,000.00	6,225,000.00	92,990,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	800,000.00	39,200,000.00	8804592E1
Total:			100,000,000.00	520,000.00	800,000.00	98,680,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	0.00	0.00	485,000.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	10,000.00	6,515,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	15,000.00	7,840,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	20,000.00	12,135,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	35,000.00	20,300,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	175,000.00	39,825,000.00	8804593L4
Total:			100,000,000.00	0.00	255,000.00	99,745,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0

Total:			100,000,000.00	0.00	0.00	100,000,000.00	
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ISSUE 2006-2

07/01/2007	SERIAL	3.900 %	405,000.00	0.00	0.00	405,000.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Issue/Series ISSUE 2006-2

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	0.00	5,560,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	0.00	8,690,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	0.00	11,160,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	0.00	16,040,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804596U1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-3							
01/01/2008	SERIAL	3.650 %	435,000.00	0.00	0.00	435,000.00	8804596W7
07/01/2008	SERIAL	3.700 %	435,000.00	0.00	0.00	435,000.00	8804596X5
01/01/2009	SERIAL	3.750 %	445,000.00	0.00	0.00	445,000.00	8804596Y3
07/01/2009	SERIAL	3.750 %	450,000.00	0.00	0.00	450,000.00	8804596Z0
01/01/2010	SERIAL	3.850 %	460,000.00	0.00	0.00	460,000.00	8804597A4
07/01/2010	SERIAL	3.850 %	470,000.00	0.00	0.00	470,000.00	8804597B2
01/01/2011	SERIAL	3.950 %	475,000.00	0.00	0.00	475,000.00	8804597C0
07/01/2011	SERIAL	4.000 %	485,000.00	0.00	0.00	485,000.00	8804597D8
01/01/2012	SERIAL	4.050 %	500,000.00	0.00	0.00	500,000.00	8804597E6
07/01/2012	SERIAL	4.050 %	510,000.00	0.00	0.00	510,000.00	8804597F3
01/01/2013	SERIAL	4.100 %	515,000.00	0.00	0.00	515,000.00	8804597G1
07/01/2013	SERIAL	4.100 %	530,000.00	0.00	0.00	530,000.00	8804597H9
01/01/2014	SERIAL	4.250 %	540,000.00	0.00	0.00	540,000.00	8804597J5
07/01/2014	SERIAL	4.250 %	550,000.00	0.00	0.00	550,000.00	8804597K2
01/01/2015	SERIAL	4.300 %	565,000.00	0.00	0.00	565,000.00	8804597L0
07/01/2015	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	8804597M8
01/01/2016	SERIAL	4.350 %	585,000.00	0.00	0.00	585,000.00	8804597N6
07/01/2016	SERIAL	4.350 %	600,000.00	0.00	0.00	600,000.00	8804597P1
01/01/2017	SERIAL	4.400 %	610,000.00	0.00	0.00	610,000.00	8804597Q9
07/01/2017	SERIAL	4.400 %	625,000.00	0.00	0.00	625,000.00	8804597R7
07/01/2021	TERM	4.650 %	5,545,000.00	0.00	0.00	5,545,000.00	8804597S5
07/01/2026	TERM	4.800 %	8,515,000.00	0.00	0.00	8,515,000.00	8804597T2
01/01/2032	TERM	4.850 %	11,995,000.00	0.00	0.00	11,995,000.00	8804597U0
07/01/2037	TERM	4.900 %	15,585,000.00	0.00	0.00	15,585,000.00	8804597W6
07/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804597V8
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Issue/Series ISSUE A

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	

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Issue/Series ISSUE C

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Issue/Series ISSUE I

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Issue/Series ISSUE Y1Z1

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Issue/Series ISSUE Y2Z2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Issue/Series ISSUE 1995-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,200,000.00	860,000.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,770,000.00	56,565,000.00	3,665,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,145,000.00	1,065,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,420,000.00	835,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,350,000.00	2,740,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	8,045,000.00	1,080,000.00	880458Q56
Total:			40,000,000.00	6,840,000.00	20,990,000.00	12,170,000.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,160,000.00	515,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	16,305,000.00	2,055,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	9,385,000.00	39,375,000.00	16,240,000.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,295,000.00	2,375,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,430,000.00	4,110,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,425,000.00	3,875,000.00	8804585H3
Total:			65,000,000.00	4,965,000.00	43,795,000.00	16,240,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	7,645,000.00	1,330,000.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,420,000.00	1,065,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	7,610,000.00	38,465,000.00	8,925,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	555,000.00	4,280,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	785,000.00	6,915,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	1,170,000.00	7,415,000.00	880459CS9
Total:			60,000,000.00	8,370,000.00	24,330,000.00	27,300,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,400,000.00	4,295,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,260,000.00	6,585,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,625,000.00	6,335,000.00	880459BF8
Total:			57,885,000.00	7,735,000.00	24,285,000.00	25,865,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	4,510,000.00	2,985,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	8,090,000.00	4,950,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	9,170,000.00	5,255,000.00	880459EU2
Total:			50,000,000.00	6,160,000.00	21,770,000.00	22,070,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Issue/Series ISSUE 1997-3

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,995,474.01	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,842,078.70	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,687,175.92	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,466,861.43	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	36,785,400.51	61,780,121.87	19,991,590.06	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,085,000.00	2,415,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,225,000.00	3,430,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	12,040,000.00	5,005,000.00	880459FN7
Total:			50,000,000.00	4,975,000.00	24,350,000.00	20,675,000.00	

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Issue/Series ISSUE 1998-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,315,000.00	1,305,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,310,000.00	2,075,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,460,000.00	2,685,000.00	880459BZ4
Total:			30,000,000.00	3,660,000.00	16,085,000.00	10,255,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	6,820,000.00	4,315,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	8,485,000.00	4,880,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,890,000.00	1,110,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,360,000.00	1,185,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,180,000.00	950,000.00	880459JR4
Total:			80,000,000.00	8,010,000.00	44,190,000.00	27,800,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,565,000.00	1,050,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Issue/Series ISSUE 1999-1

Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,530,000.00	1,450,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,280,000.00	2,035,000.00	880459GF3
Total:			41,000,000.00	3,730,000.00	25,375,000.00	11,895,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	8,580,000.00	3,045,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	5,635,000.00	2,035,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	15,625,000.00	5,360,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	26,755,000.00	7,465,000.00	880459HF2
Total:			100,000,000.00	8,440,000.00	56,595,000.00	34,965,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4

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Date Run: 12/29/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	17,615,000.00	4,410,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	18,920,000.00	4,575,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	31,555,000.00	7,295,000.00	880459HZ8
Total:			110,000,000.00	9,335,000.00	68,090,000.00	32,575,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 02/07/2007	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
1985 A-L RF	FHLB	285,000.00	2.488%	3/23/2007
	FHLB Total	6,935,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	400,000.00	4.040%	3/29/2019
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	1,350,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
	1985 A-L RF Total	8,710,000.00		
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	1,000,000.00	4.010%	3/29/2019
1985 A-L DSRF	FHLB	250,000.00	5.999%	3/22/2019
	FHLB Total	1,250,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 02/07/2007	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.052%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	4.999%	5/29/2013
	FHLMC Total	2,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	24,410,000.00		
	1985 A-L DSRF Total	37,120,000.00		
	Bond Issue 1985 A-L Total	45,830,000.00		
1991 W/X RF	FHLB	100,000.00	2.519%	3/23/2007
1991 W/X RF	FHLB	181,250.00	3.150%	3/28/2014
1991 W/X RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	1,281,250.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
	1991 W/X RF Total	1,731,250.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
	Bond Issue 1991 W/X Total	7,451,250.00		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	225,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1995-1 RF	FHLB	108,750.00	3.150%	3/28/2014
1995-1 RF	FHLB	500,000.00	4.850%	3/25/2013
	FHLB Total	1,433,750.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
	FHLMC Total	600,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	500,000.00	5.240%	1/2/2007
1995-1 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	Repurchase Agreement	100,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	900,000.00		
	1995-1 RF Total	3,133,750.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
	UST Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
	Bond Issue 1995-1 Total	10,465,750.00		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	225,000.00	2.435%	3/9/2009
1996-1 RF	FHLB	100,000.00	2.519%	3/23/2007
	FHLB Total	425,000.00		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
	FHLMC Total	500,000.00		
1996-1 RF	Repurchase Agreement	400,000.00	5.260%	1/2/2007
1996-1 RF	Repurchase Agreement	300,000.00	5.240%	1/2/2007
1996-1 RF	Repurchase Agreement	200,000.00	5.270%	1/2/2007
1996-1 RF	Repurchase Agreement	900,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	1,800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 RF Total		2,725,000.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.248%	11/25/2015
	FHLMC Total	864,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
1996-1 DSRF Total		2,300,000.00		
Bond Issue 1996-1 Total		5,025,000.00		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	1,200,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	225,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-2 RF	FHLB	200,000.00	4.849%	3/25/2013
1996-2 RF	FHLB	195,000.00	5.489%	1/2/2007
	FHLB Total	1,120,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,000,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	Repurchase Agreement	400,000.00	5.260%	1/2/2007
1996-2 RF	Repurchase Agreement	500,000.00	5.240%	1/2/2007
1996-2 RF	Repurchase Agreement	600,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	1,500,000.00		
	1996-2 RF Total	4,820,000.00		
1996-2 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	728,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	3,252,000.00		
	Bond Issue 1996-2 Total	8,072,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	181,250.00	3.150%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	681,250.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,325,000.00		
1996-3 RF	Repurchase Agreement	800,000.00	5.260%	1/2/2007
1996-3 RF	Repurchase Agreement	600,000.00	5.240%	1/2/2007
1996-3 RF	Repurchase Agreement	200,000.00	5.219%	1/2/2007
1996-3 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	1,900,000.00		
	1996-3 RF Total	4,106,250.00		
1996-3 DSR	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSR	UST	619,000.00	8.928%	5/15/2017
1996-3 DSR	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
	Bond Issue 1996-3 Total	5,308,250.00		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	225,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	925,000.00		
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	1,000,000.00		
1996-4 RF	Repurchase Agreement	500,000.00	5.240%	1/2/2007
1996-4 RF	Repurchase Agreement	400,000.00	5.270%	1/2/2007
1996-4 RF	Repurchase Agreement	200,000.00	5.250%	1/2/2007
1996-4 RF	Repurchase Agreement	500,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	1,600,000.00		
	1996-4 RF Total	3,825,000.00		
1996-4 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	400,000.00	5.248%	11/25/2015
	FHLMC Total	576,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	1,425,000.00		
	1996-4 DSRF Total	2,401,000.00		
	Bond Issue 1996-4 Total	6,226,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	200,000.00	2.519%	3/23/2007
1996-5 RF	FHLB	72,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	200,000.00	4.849%	3/25/2013
	FHLB Total	1,142,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
	FHLMC Total	1,550,000.00		
1996-5 RF	FNMA	200,000.00	5.340%	1/2/2007
	FNMA Total	200,000.00		
1996-5 RF	Repurchase Agreement	400,000.00	5.240%	1/2/2007
1996-5 RF	Repurchase Agreement	1,100,000.00	5.250%	1/2/2007
1996-5 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
1996-5 RF	Repurchase Agreement	500,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	2,500,000.00		
	1996-5 RF Total	5,392,500.00		
1996-5 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	76,000.00		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 DSRF Total		1,163,000.00		
Bond Issue 1996-5 Total		6,555,500.00		
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	181,250.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.849%	3/25/2013
FHLB Total		2,281,250.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
FHLMC Total		100,000.00		
1997-1 RF	FNMA	700,000.00	5.340%	1/2/2007
FNMA Total		700,000.00		
1997-1 RF	Repurchase Agreement	100,000.00	5.240%	1/2/2007
1997-1 RF	Repurchase Agreement	900,000.00	5.250%	1/2/2007
1997-1 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007
Repurchase Agreement Total		1,300,000.00		
1997-1 RF Total		4,381,250.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
FNMA Total		4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
UST Total		542,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 DSRF Total		4,624,000.00		
Bond Issue 1997-1 Total		9,005,250.00		
1997-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1997-2 RF	FHLB	250,000.00	4.027%	3/22/2019
FHLB Total		450,000.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
FHLMC Total		1,400,000.00		
1997-2 RF	Repurchase Agreement	500,000.00	5.260%	1/2/2007
1997-2 RF	Repurchase Agreement	500,000.00	5.240%	1/2/2007
1997-2 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007
1997-2 RF	Repurchase Agreement	1,400,000.00	5.260%	1/2/2007
Repurchase Agreement Total		2,700,000.00		
1997-2 RF Total		4,550,000.00		
Bond Issue 1997-2 Total		4,550,000.00		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
FFCB Total		340,000.00		
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	362,500.00	3.150%	3/28/2014
FHLB Total		862,500.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	1,000,000.00		
1997-3 RF	FNMA	100,000.00	5.340%	1/2/2007
	FNMA Total	100,000.00		
1997-3 RF	Repurchase Agreement	700,000.00	5.260%	1/2/2007
1997-3 RF	Repurchase Agreement	300,000.00	5.240%	1/2/2007
1997-3 RF	Repurchase Agreement	2,500,000.00	5.250%	1/2/2007
1997-3 RF	Repurchase Agreement	100,000.00	5.270%	1/2/2007
1997-3 RF	Repurchase Agreement	200,000.00	5.250%	1/2/2007
1997-3 RF	Repurchase Agreement	2,100,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	5,900,000.00		
	1997-3 RF Total	8,202,500.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
	Bond Issue 1997-3 Total	16,262,500.00		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	200,000.00	2.514%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.519%	3/23/2007
1998-1 RF	FHLB	181,250.00	3.150%	3/28/2014
	FHLB Total	1,331,250.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	600,000.00		
1998-1 RF	Repurchase Agreement	500,000.00	5.260%	1/2/2007
1998-1 RF	Repurchase Agreement	100,000.00	5.240%	1/2/2007
1998-1 RF	Repurchase Agreement	800,000.00	5.270%	1/2/2007
1998-1 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	2,400,000.00		
	1998-1 RF Total	4,331,250.00		
1998-1 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
	Bond Issue 1998-1 Total	5,006,250.00		
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	Repurchase Agreement	400,000.00	5.240%	1/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
1998-2 RF	Repurchase Agreement	200,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	1,100,000.00		
	1998-2 RF Total	1,890,000.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
	Bond Issue 1998-2 Total	2,733,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	450,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	225,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	300,000.00	2.514%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.519%	3/23/2007
	FHLB Total	1,125,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
	FHLMC Total	1,000,000.00		
1998-3 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
1998-3 RF	Repurchase Agreement	400,000.00	5.240%	1/2/2007
1998-3 RF	Repurchase Agreement	2,500,000.00	5.250%	1/2/2007
1998-3 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreement Total		4,200,000.00		
1998-3 RF Total		6,775,000.00		
Bond Issue 1998-3 Total		6,775,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
1999-1 RF	FHLB	100,000.00	2.519%	3/23/2007
FHLB Total		1,300,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
FHLMC Total		600,000.00		
1999-1 RF	Repurchase Agreement	500,000.00	5.260%	1/2/2007
1999-1 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007
1999-1 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
Repurchase Agreement Total		1,800,000.00		
1999-1 RF Total		3,700,000.00		
Bond Issue 1999-1 Total		3,700,000.00		
1999-2 RF	FHLB	225,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-2 RF	FHLB	181,250.00	3.150%	3/28/2014
FHLB Total		606,250.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,085,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
	FNMA Total	1,200,000.00		
1999-2 RF	Repurchase Agreement	700,000.00	5.260%	1/2/2007
1999-2 RF	Repurchase Agreement	400,000.00	5.240%	1/2/2007
1999-2 RF	Repurchase Agreement	2,700,000.00	5.250%	1/2/2007
1999-2 RF	Repurchase Agreement	900,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	4,700,000.00		
	1999-2 RF Total	7,591,250.00		
1999-2 DSRF	FHLMC	500,000.00	5.052%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
	1999-2 DSRF Total	560,000.00		
	Bond Issue 1999-2 Total	8,151,250.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	225,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	200,000.00	2.514%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-3 RF	FHLB	250,000.00	5.489%	1/2/2007
	FHLB Total	1,865,000.00		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	1,300,000.00		
1999-3 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
1999-3 RF	Repurchase Agreement	100,000.00	5.240%	1/2/2007
1999-3 RF	Repurchase Agreement	1,200,000.00	5.250%	1/2/2007
1999-3 RF	Repurchase Agreement	700,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	3,000,000.00		
	1999-3 RF Total	6,665,000.00		
1999-3 DSRF	FHLB	500,000.00	6.029%	3/22/2019
	FHLB Total	500,000.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		
	Bond Issue 1999-3 Total	8,098,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	1,750,000.00		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
	FHLMC Total	2,500,000.00		
2000-1 RF	Repurchase Agreement	2,000,000.00	5.260%	1/2/2007
2000-1 RF	Repurchase Agreement	400,000.00	5.240%	1/2/2007
2000-1 RF	Repurchase Agreement	400,000.00	5.250%	1/2/2007
2000-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	3,300,000.00		
	2000-1 RF Total	7,550,000.00		
2000-1 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
	Bond Issue 2000-1 Total	8,980,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLB	225,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
	FHLB Total	675,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
	FHLMC Total	200,000.00		
2000-2 RF	FNMA	2,000,000.00	5.340%	1/2/2007
	FNMA Total	2,000,000.00		
2000-2 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
2000-2 RF	Repurchase Agreement	1,500,000.00	5.240%	1/2/2007
2000-2 RF	Repurchase Agreement	1,200,000.00	5.250%	1/2/2007
2000-2 RF	Repurchase Agreement	300,000.00	5.270%	1/2/2007
2000-2 RF	Repurchase Agreement	400,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	4,400,000.00		
	2000-2 RF Total	7,275,000.00		
2000-2 DSRF	FHLB	250,000.00	6.029%	3/22/2019
	FHLB Total	250,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		
	Bond Issue 2000-2 Total	8,348,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-1 RF	FHLB	181,250.00	3.150%	3/28/2014
	FHLB Total	3,366,250.00		
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	3,500,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
	FNMA Total	300,000.00		
2001-1 RF	Repurchase Agreement	600,000.00	5.260%	1/2/2007
2001-1 RF	Repurchase Agreement	800,000.00	5.240%	1/2/2007
2001-1 RF	Repurchase Agreement	1,000,000.00	5.250%	1/2/2007
2001-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2001-1 RF	Repurchase Agreement	1,500,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	4,400,000.00		
	2001-1 RF Total	13,566,250.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
	FHLMC Total	659,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	31,812,000.00		
	Bond Issue 2001-1 Total	45,378,250.00		
2001-2 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-2 RF	FHLB	181,250.00	3.150%	3/28/2014
	FHLB Total	381,250.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	1,135,000.00		
2001-2 RF	Repurchase Agreement	2,500,000.00	5.260%	1/2/2007
2001-2 RF	Repurchase Agreement	600,000.00	5.240%	1/2/2007
2001-2 RF	Repurchase Agreement	600,000.00	5.219%	1/2/2007
2001-2 RF	Repurchase Agreement	600,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	4,300,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF Total		5,816,250.00		
Bond Issue 2001-2 Total		5,816,250.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	300,000.00	2.514%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-3 RF	FHLB	181,250.00	3.150%	3/28/2014
2001-3 RF	FHLB	250,000.00	4.027%	3/22/2019
2001-3 RF	FHLB	250,000.00	5.489%	1/2/2007
FHLB Total		1,881,250.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
FNMA Total		200,000.00		
2001-3 RF	Repurchase Agreement	1,300,000.00	5.260%	1/2/2007
2001-3 RF	Repurchase Agreement	1,200,000.00	5.240%	1/2/2007
2001-3 RF	Repurchase Agreement	400,000.00	5.250%	1/2/2007
2001-3 RF	Repurchase Agreement	900,000.00	5.270%	1/2/2007
2001-3 RF	Repurchase Agreement	100,000.00	5.250%	1/2/2007
Repurchase Agreement Total		3,900,000.00		
2001-3 RF Total		5,981,250.00		
Bond Issue 2001-3 Total		5,981,250.00		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-1 RF	FHLB	250,000.00	5.489%	1/2/2007
FHLB Total		750,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2002-1 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,500,000.00		
2002-1 RF	Repurchase Agreement	2,700,000.00	5.260%	1/2/2007
2002-1 RF	Repurchase Agreement	1,000,000.00	5.240%	1/2/2007
2002-1 RF	Repurchase Agreement	300,000.00	5.250%	1/2/2007
2002-1 RF	Repurchase Agreement	300,000.00	5.219%	1/2/2007
2002-1 RF	Repurchase Agreement	1,500,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	5,800,000.00		
	2002-1 RF Total	8,050,000.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		
	2002-1 DSRF Total	1,452,000.00		
	Bond Issue 2002-1 Total	9,502,000.00		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	300,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	225,000.00	2.435%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	4.850%	3/25/2013
2002-2 RF	FHLB	250,000.00	5.489%	1/2/2007
	FHLB Total	3,105,000.00		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
2002-2 RF	Repurchase Agreement	1,500,000.00	5.260%	1/2/2007
2002-2 RF	Repurchase Agreement	900,000.00	5.240%	1/2/2007
2002-2 RF	Repurchase Agreement	1,500,000.00	5.270%	1/2/2007
2002-2 RF	Repurchase Agreement	100,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	4,000,000.00		
	2002-2 RF Total	8,305,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	5,785,000.00		
	Bond Issue 2002-2 Total	14,090,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2003-1 RF	FHLB	108,750.00	3.150%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	558,750.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	Repurchase Agreement	1,100,000.00	5.260%	1/2/2007
2003-1 RF	Repurchase Agreement	800,000.00	5.240%	1/2/2007
2003-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2003-1 RF	Repurchase Agreement	100,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	2,500,000.00		
	2003-1 RF Total	3,158,750.00		
	Bond Issue 2003-1 Total	3,158,750.00		
2003-2 RF	Repurchase Agreement	1,200,000.00	5.260%	1/2/2007
2003-2 RF	Repurchase Agreement	1,900,000.00	5.240%	1/2/2007
2003-2 RF	Repurchase Agreement	800,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	3,900,000.00		
	2003-2 RF Total	3,900,000.00		
	Bond Issue 2003-2 Total	3,900,000.00		
2003-3 RF	FNMA	2,000,000.00	5.340%	1/2/2007
	FNMA Total	2,000,000.00		
2003-3 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
2003-3 RF	Repurchase Agreement	1,700,000.00	5.240%	1/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	Repurchase Agreement	300,000.00	5.250%	1/2/2007
2003-3 RF	Repurchase Agreement	900,000.00	5.270%	1/2/2007
	Repurchase Agreement Total	3,900,000.00		
	2003-3 RF Total	5,900,000.00		
	Bond Issue 2003-3 Total	5,900,000.00		
2004-1 RF	FHLB	250,000.00	5.489%	1/2/2007
	FHLB Total	250,000.00		
2004-1 RF	Repurchase Agreement	1,600,000.00	5.260%	1/2/2007
2004-1 RF	Repurchase Agreement	1,600,000.00	5.240%	1/2/2007
2004-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2004-1 RF	Repurchase Agreement	600,000.00	5.250%	1/2/2007
2004-1 RF	Repurchase Agreement	1,000,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	5,300,000.00		
	2004-1 RF Total	5,550,000.00		
	Bond Issue 2004-1 Total	5,550,000.00		
2004-2 RF	FHLB	250,000.00	5.489%	1/2/2007
	FHLB Total	250,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	700,000.00		
2004-2 RF	Repurchase Agreement	1,500,000.00	5.260%	1/2/2007
2004-2 RF	Repurchase Agreement	1,000,000.00	5.240%	1/2/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	Repurchase Agreement	300,000.00	5.250%	1/2/2007
2004-2 RF	Repurchase Agreement	100,000.00	5.219%	1/2/2007
2004-2 RF	Repurchase Agreement	400,000.00	5.219%	1/2/2007
2004-2 RF	Repurchase Agreement	500,000.00	5.219%	1/2/2007
2004-2 RF	Repurchase Agreement	900,000.00	5.270%	1/2/2007
2004-2 RF	Repurchase Agreement	700,000.00	5.250%	1/2/2007
2004-2 RF	Repurchase Agreement	800,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	6,200,000.00		
	2004-2 RF Total	7,150,000.00		
	Bond Issue 2004-2 Total	7,150,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	100,000.00	2.519%	3/23/2007
2004-3 RF	FHLB	72,500.00	3.150%	3/28/2014
	FHLB Total	872,500.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	500,000.00	5.287%	6/29/2007
	FHLMC Total	1,000,000.00		
2004-3 RF	Repurchase Agreement	2,500,000.00	5.260%	1/2/2007
2004-3 RF	Repurchase Agreement	900,000.00	5.240%	1/2/2007
2004-3 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2004-3 RF	Repurchase Agreement	2,500,000.00	5.250%	1/2/2007
	Repurchase Agreement Total	6,400,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 02/07/2007	Page: 5- 028
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF Total		8,372,500.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
FHLMC Total		2,026,000.00		
2004-3 DSRF Total		2,026,000.00		
Bond Issue 2004-3 Total		10,398,500.00		
2005-1 RF	Repurchase Agreement	2,000,000.00	5.260%	1/2/2007
2005-1 RF	Repurchase Agreement	1,000,000.00	5.240%	1/2/2007
2005-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2005-1 RF	Repurchase Agreement	300,000.00	5.250%	1/2/2007
Repurchase Agreement Total		3,800,000.00		
2005-1 RF Total		3,800,000.00		
Bond Issue 2005-1 Total		3,800,000.00		
2005-2 RF	FHLMC	500,000.00	5.287%	6/29/2007
FHLMC Total		500,000.00		
2005-2 RF	Repurchase Agreement	1,500,000.00	5.260%	1/2/2007
2005-2 RF	Repurchase Agreement	900,000.00	5.240%	1/2/2007
2005-2 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2005-2 RF	Repurchase Agreement	1,000,000.00	5.250%	1/2/2007
2005-2 RF	Repurchase Agreement	400,000.00	5.260%	1/2/2007
Repurchase Agreement Total		4,300,000.00		

Resolution 1985 BOND RESOLUTION

Date Run: 02/07/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 RF Total		4,800,000.00		
Bond Issue 2005-2 Total		4,800,000.00		
2006-1 RF	Repurchase Agreement	1,100,000.00	5.260%	1/2/2007
2006-1 RF	Repurchase Agreement	600,000.00	5.240%	1/2/2007
2006-1 RF	Repurchase Agreement	500,000.00	5.270%	1/2/2007
2006-1 RF	Repurchase Agreement	400,000.00	5.250%	1/2/2007
Repurchase Agreement Total		2,600,000.00		
2006-1 RF Total		2,600,000.00		
Bond Issue 2006-1 Total		2,600,000.00		
2006-2 RF	Repurchase Agreement	400,000.00	5.260%	1/2/2007
2006-2 RF	Repurchase Agreement	700,000.00	5.250%	1/2/2007
2006-2 RF	Repurchase Agreement	400,000.00	5.250%	1/2/2007
2006-2 RF	Repurchase Agreement	800,000.00	5.260%	1/2/2007
Repurchase Agreement Total		2,300,000.00		
2006-2 RF Total		2,300,000.00		
Bond Issue 2006-2 Total		2,300,000.00		
2006-3 LF	FHLB	2,500,000.00	4.177%	2/27/2014
2006-3 LF	FHLB	5,825,000.00	5.158%	6/4/2007
2006-3 LF	FHLB	3,000,000.00	5.350%	11/15/2007
2006-3 LF	FHLB	5,000,000.00	5.350%	11/15/2007

Resolution	1985 BOND RESOLUTION	Date Run: 02/07/2007	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-3 LF	FHLB	2,510,000.00	5.300%	11/16/2007
	FHLB Total	18,835,000.00		
2006-3 LF	FHLMC	3,540,000.00	5.222%	6/29/2007
2006-3 LF	FHLMC	2,000,000.00	5.281%	6/29/2007
	FHLMC Total	5,540,000.00		
2006-3 LF	FNMA	2,000,000.00	5.226%	6/22/2007
2006-3 LF	FNMA	250,000.00	4.037%	7/21/2014
2006-3 LF	FNMA	3,000,000.00	5.200%	6/7/2007
	FNMA Total	5,250,000.00		
2006-3 LF	Repurchase Agreement	5,100,000.00	5.240%	1/2/2007
2006-3 LF	Repurchase Agreement	6,000,000.00	5.260%	1/2/2007
	Repurchase Agreement Total	11,100,000.00		
	2006-3 LF Total	40,725,000.00		
2006-3 DSRF	FHLB	1,500,000.00	6.101%	10/20/2021
	FHLB Total	1,500,000.00		
2006-3 DSRF	FHLMC	1,500,000.00	6.006%	12/20/2021
	FHLMC Total	1,500,000.00		
	2006-3 DSRF Total	3,000,000.00		
	Bond Issue 2006-3 Total	43,725,000.00		
	1985 Res Total	350,593,000.00		

Resolution 1985 BOND RESOLUTION

Date Run: 02/07/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
------	-----------------	----------------------	-------	----------

Investment Summary

Loan Fund	40,725,000.00
Revenue Fund	186,605,000.00
Debt Service Reserve Fund	123,263,000.00
Total Investments 1985 Resolution	<u>\$350,593,000.00</u>

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 12/31/2006**

Resolution 1985 BOND RESOLUTION

Date Run: 2/15/2007

Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 37,636,688	\$ 67,504,970	\$ 18,285	\$ 67,486,685
Issue WRXR	5,845,500	5,798,615	14,877,175	6,167	14,871,008
Issue 1995-1	5,055,600	7,249,255	17,157,228	3,756,354	13,400,874
Issue 1996-1	-	2,350,337	17,640,319	12,519,303	5,121,016
Issue 1996-2	-	3,299,040	24,511,356	16,731,442	7,779,914
Issue 1996-3	-	1,219,333	21,167,902	16,572,581	4,595,321
Issue 1996-4	-	2,430,243	20,660,780	9,199,551	11,461,229
Issue 1996-5	2,120,000	3,327,598	32,369,316	28,106,336	4,262,980
Issue 1997-1	4,065,000	4,716,466	30,784,553	26,669,326	4,115,228
Issue 1997-2	-	-	26,482,300	22,629,966	3,852,335
Issue 1997-3	8,800,833	8,779,047	24,224,976	20,244,289	3,980,688
Issue 1998-1	-	690,664	24,973,720	21,227,376	3,746,344
Issue 1998-2	-	867,158	13,267,404	10,525,200	2,742,204

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 12/31/2006**

Resolution 1985 BOND RESOLUTION Date Run: 2/15/2007 Page: 6-002

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	33,033,809	28,540,598	4,493,210
Issue 1999-1	-	-	15,925,911	12,205,462	3,720,449
Issue 1999-2	-	567,063	40,964,965	35,946,343	5,018,622
Issue 1999-3	-	1,466,735	39,871,400	33,534,455	6,336,945
Issue 2000-1	-	1,467,289	39,419,846	18,141,432	21,278,414
Issue 2000-2	-	1,100,093	61,312,631	49,166,109	12,146,522
Issue 2001-1	29,407,000	32,429,015	80,162,899	78,162,430	2,000,469
Issue 2001-2	-	23,716	38,491,094	35,441,061	3,050,033
Issue 2001-3	-	-	42,642,586	35,905,527	6,737,059
Issue 2002-1	4,095,583	1,452,000	55,367,048	51,059,745	4,307,302
Issue 2002-2	5,983,456	5,863,627	74,323,093	59,521,314	14,801,779
Issue 2003-1	-	-	42,585,367	39,029,562	3,555,806

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 12/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 2/15/2007

Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	53,180,880	51,475,806	1,705,074
Issue 2003-3	-	-	66,795,410	64,942,475	1,852,935
Issue 2004-1	-	-	75,125,578	73,217,736	1,907,842
Issue 2004-2	-	-	103,558,700	95,583,534	7,975,166
Issue 2004-3	2,026,000	2,266,773	106,510,580	97,285,028	9,225,552
Issue 2005-1	0	-	104,679,797	102,913,652	1,766,145
Issue 2005-2	-	-	105,461,479	103,733,132	1,728,347
Issue 2006-1	0	0	107,138,846	105,541,593	1,597,252
Issue 2006-2	0	0	106,777,552	105,061,932	1,715,619
General Escrow Fund	<u>6,730,000</u>	<u>6,782,973</u>	<u>111,978,062</u>	<u>104,489,621</u>	<u>7,488,441</u>
Total for the 1985 Resolution	<u>\$ 125,142,809</u>	<u>\$ 131,783,725</u>	<u>\$ 1,840,929,533</u>	<u>\$ 1,569,104,724</u>	<u>\$ 271,824,809</u>

Resolution 1985 BOND RESOLUTION

Date Run: 2/15/2007

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2006

Issue/Series 2004CN-1

Date Run:02/07/2007

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 267,855,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 12/31/2006

Issue/Series 2004CN-1

Date Run:02/07/2007

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Notes by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	34,145,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	42,160,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	34,620,000.00	0.00	29,315,000.00	5,305,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	203,835,000.00	0.00	44,825,000.00	159,010,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	51,240,000.00	0.00	0.00	51,240,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	52,300,000.00	0.00	0.00	52,300,000.00	880459V82
Total:			418,300,000.00	0.00	150,445,000.00	267,855,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 02/07/2007	Page: 5- 001
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Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	269,018,000.00	5.130%	1/11/2007
	2004CN-1 Total	<u>269,018,000.00</u>		
Investment Summary				
Escrow Fund		269,018,000.00		
Total Investments 2004CN-1		<u>\$269,018,000.00</u>		

Resolution 2004CN MORTGAGE NOTE

Date Run: 2/15/2007

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 268,647,939	\$ 268,622,573	\$ 25,365
	0				
Total for 2004CN-1	\$ <u>0</u>	\$ <u>-</u>	\$ <u>268,647,939</u>	\$ <u>268,622,573</u>	\$ <u>25,365</u>
	0				

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report **September 30, 2006**

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 09/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 10/30/2006

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 162,545,000.00

Outstanding Principal Balance: 147,619,573.15

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 25,125,042.00

Average Purchase Price: 40,436.21

Average Original Loan Amount: 40,833.92

Total Number of Loans

Originated: 18,928

Paidoff: 15,050

Outstanding: 3,878

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 10/30/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	160,685,000.00	92,529,597.75	0.00	25,125,042.00	42,341.94	44,447.44	4,861
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	8,011,579.02	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	14,924,141.83	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	10,101,720.64	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	1,860,000.00	18,934,794.55	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	3,117,739.36	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			162,545,000.00	147,619,573.15	0.00	25,125,042.00	40,436.21	40,833.92	18,928

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 10/30/2006

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	706	23.02 %	21,296,811.57	30.20 %
4.6500%	186	20.56 %	19,027,976.94	7.96 %
6.7500%	203	13.44 %	12,433,438.40	8.68 %
3.0000%	115	10.60 %	9,809,041.99	4.92 %
0.0000%	105	7.97 %	7,378,971.26	4.49 %
6.8750%	83	5.73 %	5,297,956.74	3.55 %
6.8500%	131	5.16 %	4,775,137.93	5.60 %
5.3500%	26	2.79 %	2,578,950.63	1.11 %
9.0000%	202	2.20 %	2,036,350.37	8.64 %
7.2500%	145	1.91 %	1,770,150.32	6.20 %
6.5000%	100	1.84 %	1,705,336.79	4.28 %
5.4000%	17	1.46 %	1,347,604.70	0.73 %
6.9000%	43	1.42 %	1,310,315.84	1.84 %
7.5000%	103	0.81 %	746,510.84	4.41 %
7.7500%	87	0.42 %	386,583.85	3.72 %
4.7500%	2	0.18 %	166,424.79	0.09 %
8.2500%	18	0.09 %	83,222.21	0.77 %
9.5000%	18	0.09 %	82,328.46	0.77 %
10.0000%	8	0.06 %	54,686.92	0.34 %
7.9500%	2	0.06 %	51,414.79	0.09 %
Other	38	0.21 %	190,382.41	1.63 %
Grand Total:	2,338	100.00 %	92,529,597.75	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	87	40.57 %	3,250,328.06	40.09 %
7.7500%	77	36.02 %	2,885,685.50	35.48 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 10/30/2006

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	46	20.35 %	1,629,969.93	21.20 %
7.4000%	7	3.07 %	245,595.53	3.23 %
Grand Total:	217	100.00 %	8,011,579.02	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	291	75.16 %	11,216,649.84	75.98 %
6.5000%	41	11.22 %	1,673,781.87	10.70 %
7.7500%	38	9.91 %	1,478,956.80	9.92 %
7.4000%	10	2.98 %	444,148.17	2.61 %
6.7500%	1	0.27 %	39,899.74	0.26 %
6.2500%	1	0.27 %	39,865.77	0.26 %
5.5000%	1	0.21 %	30,839.64	0.26 %
Grand Total:	383	100.00 %	14,924,141.83	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	162	64.66 %	6,532,132.68	60.67 %
5.5000%	61	17.46 %	1,764,238.67	22.85 %
7.4000%	36	14.15 %	1,429,765.90	13.48 %
7.2500%	8	3.72 %	375,583.39	3.00 %
Grand Total:	267	100.00 %	10,101,720.64	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	311	68.89 %	13,044,536.81	62.58 %
5.5000%	160	25.04 %	4,740,355.14	32.19 %
6.5000%	11	2.51 %	475,193.60	2.21 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2006

Resolution 1974 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	10	2.17 %	411,535.40	2.01 %
7.2500%	2	0.59 %	111,296.12	0.40 %
7.5000%	2	0.57 %	108,467.51	0.40 %
7.1500%	1	0.23 %	43,409.97	0.20 %
Grand Total:	497	100.00 %	18,934,794.55	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	63	38.19 %	1,190,771.80	35.80 %
11.0000%	40	23.87 %	744,072.02	22.73 %
10.5000%	36	20.40 %	635,968.05	20.45 %
12.0000%	31	14.07 %	438,807.34	17.61 %
9.9500%	1	0.88 %	27,413.83	0.57 %
9.0000%	2	0.80 %	25,071.91	1.14 %
10.2500%	1	0.66 %	20,702.50	0.57 %
11.5000%	1	0.62 %	19,253.70	0.57 %
10.0000%	1	0.50 %	15,678.21	0.57 %
Grand Total:	176	100.00 %	3,117,739.36	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	758	100.00 %	22,614,203.93	100.00 %
Grand Total:	758	100.00 %	22,614,203.93	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	169	100.00 %	5,187,201.45	100.00 %
Grand Total:	169	100.00 %	5,187,201.45	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.9000%	39	100.00 %	1,202,295.60	100.00 %
Grand Total:	39	100.00 %	1,202,295.60	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	928	18.85 %	27,832,245.02	23.93 %
4.6500%	186	12.89 %	19,027,976.94	4.80 %
7.5000%	483	10.38 %	15,321,956.25	12.45 %
7.4000%	364	10.27 %	15,164,046.41	9.39 %
6.7500%	204	8.45 %	12,473,338.14	5.26 %
3.0000%	115	6.64 %	9,809,041.99	2.97 %
0.0000%	105	5.00 %	7,378,971.26	2.71 %
8.2500%	190	4.76 %	7,026,890.29	4.90 %
6.8750%	83	3.59 %	5,297,956.74	2.14 %
6.8500%	131	3.23 %	4,775,137.93	3.38 %
7.7500%	202	3.22 %	4,751,226.15	5.21 %
6.5000%	152	2.61 %	3,854,312.26	3.92 %
5.3500%	26	1.75 %	2,578,950.63	0.67 %
7.2500%	155	1.53 %	2,257,029.83	4.00 %
9.0000%	204	1.40 %	2,061,422.28	5.26 %
7.0000%	47	1.12 %	1,647,622.15	1.21 %
5.4000%	17	0.91 %	1,347,604.70	0.44 %
6.9000%	43	0.89 %	1,310,315.84	1.11 %
11.6250%	63	0.81 %	1,190,771.80	1.62 %
11.0000%	40	0.50 %	744,072.02	1.03 %
Other	140	1.20 %	1,768,684.52	3.61 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,842	49.51 %	73,084,957.32	47.50 %
REGIONS BANK	978	20.76 %	30,652,164.26	25.22 %
FIRST TRUST MORTGAGE CO.	501	16.51 %	24,377,404.43	12.92 %
FIRST HORIZON MORTGAGE	557	13.21 %	19,505,047.14	14.36 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,812	97.30 %	143,630,913.57	98.30 %
Unknown	35	1.77 %	2,618,836.95	0.90 %
Two One BuyDown	28	0.84 %	1,246,647.15	0.72 %
Discount Loan/Perm Buydown	3	0.08 %	123,175.48	0.08 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,751	86.13 %	127,147,045.17	70.94 %
Not Coded	1,017	9.63 %	14,220,010.49	26.22 %
Condominium	56	2.00 %	2,947,354.94	1.44 %
PUD	30	1.39 %	2,054,013.41	0.77 %
Zero Lot Line	7	0.28 %	413,825.28	0.18 %
Other	17	0.57 %	837,323.86	0.44 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	2,926	74.11 %	109,398,316.98	75.45 %
RECD	301	9.31 %	13,749,178.71	7.76 %
CONV INS-UP TO 95%	241	6.25 %	9,229,204.57	6.21 %
CONV UNINS-78% OR LESS	154	5.35 %	7,896,401.24	3.97 %
VA	232	3.70 %	5,466,255.67	5.98 %
CONV INS - TO 78% EXPOSURE	22	1.18 %	1,738,073.64	0.57 %
CONV INS UP TO 97% LTV	1	0.08 %	115,089.65	0.03 %
Other	1	0.02 %	27,052.69	0.03 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,736	80.02 %	118,124,739.83	70.55 %
New Construction	378	15.60 %	23,031,200.18	9.75 %
Not Coded	761	4.31 %	6,364,823.94	19.62 %
Other	3	0.07 %	98,809.20	0.08 %
Grand Total:	3,878	100.00 %	147,619,573.15	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	174	4.37 %	6,452,059.76	4.48 %
90 Days:	258	6.48 %	9,567,989.38	6.65 %
In Foreclosure:	69	0.55 %	821,932.40	1.77 %

No. of Loans Foreclosed to Date: 250

REO-Number of Loans: 4

Foreclosed Loss/Gain to Date: -157,507.16

Outstanding Mortgages (\$000) At Time of Default:	151
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Current Balance:	0
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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	142	3.55 %	5,247,858.13	3.66 %
2	VA	9	0.16 %	235,034.46	0.23 %
3	CONV INS-UP TO 95%	5	0.08 %	112,071.00	0.13 %
5	RECD	16	0.53 %	785,952.84	0.41 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	44,090.64	0.03 %
11	UNINSURED LOSS RESERVE	1	0.02 %	27,052.69	0.03 %
Grand Total:		174	4.37 %	6,452,059.76	4.49 %
90 Days or More Past Due					
1	FHA	224	5.69 %	8,399,065.70	5.78 %
2	VA	15	0.23 %	333,457.39	0.39 %
3	CONV INS-UP TO 95%	5	0.06 %	88,763.85	0.13 %
5	RECD	13	0.47 %	695,181.41	0.34 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	51,521.03	0.03 %
Grand Total:		258	6.48 %	9,567,989.38	6.67 %
In Foreclosure					
1	FHA	52	0.48 %	704,379.22	1.34 %
2	VA	7	0.06 %	87,354.08	0.18 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.03 %
5	RECD	8	0.02 %	30,199.10	0.21 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.03 %
Grand Total:		69	0.56 %	821,932.40	1.79 %

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	91	3,234,180.83	112	3,883,115.92	20	325,273.04
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	8	332,871.13	18	696,966.56	6	90,005.24
1994 SERIES B	24	960,236.46	31	1,238,544.30	5	98,535.60
1995 SERIES A	21	809,035.12	31	1,251,729.57	7	40,485.93
1995 SERIES BC	27	1,064,463.23	57	2,327,350.93	17	267,632.59
GENERAL FUND 1994-1	3	51,272.99	9	170,282.10	2	0.00
Total for the Resolution	174	6,452,059.76	258	9,567,989.38	69	821,932.40

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	250	-157,507.16	3	-115,904.73
1995 SERIES BC	0	0.00	1	-35,277.68
Total for the Resolution	250	-157,507.16	4	-151,182.41

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	37	0.78 %	1,154,599.66	0.95 %
2	VA	2	0.04 %	52,374.10	0.05 %
5	RECD	2	0.03 %	51,444.41	0.05 %
Grand Total:		41	0.85 %	1,258,418.17	1.05 %

90 Days or More Past Due

1	FHA	53	1.13 %	1,671,714.66	1.37 %
3	CONV INS-UP TO 95%	1	0.02 %	30,019.37	0.03 %
5	RECD	1	0.02 %	33,487.85	0.03 %
Grand Total:		55	1.17 %	1,735,221.88	1.43 %

In Foreclosure

1	FHA	12	0.13 %	188,065.71	0.31 %
Grand Total:		12	0.13 %	188,065.71	0.31 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	8	0.17 %	251,924.91	0.21 %
Grand Total:		8	0.17 %	251,924.91	0.21 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

11

% of Principal
Outstanding

0.24 %

Principal
Outstanding

361,107.82

% of Loans
Outstanding

0.28 %

Grand Total:

11

0.24 %

361,107.82

0.28 %

In Foreclosure

1 FHA

4

0.05 %

69,466.98

0.10 %

Grand Total:

4

0.05 %

69,466.98

0.10 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
5 RECD	1	0.03 %	38,077.26	0.03 %
11 UNINSURED LOSS RESERVE	1	0.02 %	27,052.69	0.03 %
Grand Total:	2	0.05 %	65,129.95	0.06 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

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Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	4,790,000.00	0.00	0.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	7,530,000.00	5,505,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	23,670,000.00	7,530,000.00	160,685,000.00	

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Issue/Series 1993 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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As of: 09/30/2006

Issue/Series 1994 SERIES A

Date Run: 10/30/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2006

Issue/Series 1994 SERIES B

Date Run: 10/30/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

Date Run: 10/30/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	1,035,000.00	0.00	0.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	960,000.00	140,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	1,135,000.00	0.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	525,000.00	650,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	15,655,000.00	82,485,000.00	1,860,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003 A DSRF	FHLB	1,050,000.00	3.600%	2/22/2007
2003 A DSRF	FHLB	1,500,000.00	6.100%	3/27/2009
	FHLB Total	<u>2,550,000.00</u>		
2003 A DSRF	FHLMC	100,000.00	5.300%	3/24/2014
2003 A DSRF	FHLMC	1,100,000.00	5.300%	11/25/2015
2003 A DSRF	FHLMC	1,000,000.00	7.200%	6/1/2016
2003 A DSRF	FHLMC	300,000.00	5.000%	2/25/2019
2003 A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,678,000.00</u>		
2003 A DSRF	FNMA	800,000.00	5.000%	3/11/2013
2003 A DSRF	FNMA	500,000.00	5.200%	4/9/2018
2003 A DSRF	FNMA	3,800,000.00	5.000%	7/2/2018
	FNMA Total	<u>5,100,000.00</u>		
	2003 A DSRF Total	<u><u>10,328,000.00</u></u>		
2003 A PP	FHLB	500,000.00	3.400%	7/30/2008
2003 A PP	FHLB	200,000.00	4.100%	7/30/2010
2003 A PP	FHLB	1,000,000.00	4.700%	7/16/2013
2003 A PP	FHLB	1,000,000.00	4.800%	7/23/2013
2003 A PP	FHLB	500,000.00	4.800%	7/23/2018
	FHLB Total	<u>3,200,000.00</u>		
2003 A PP	FNMA	425,000.00	4.100%	9/18/2009
	FNMA Total	<u>425,000.00</u>		
2003 A PP	Repurchase Agreements	300,000.00	5.300%	10/16/2006

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003 A PP	Repurchase Agreements	1,500,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	<u>1,800,000.00</u>		
	2003 A PP Total	<u><u>5,425,000.00</u></u>		
2003 A RF	FFCB	500,000.00	4.900%	
	FFCB Total	<u>500,000.00</u>		
2003 A RF	FHLB	4,000,000.00	5.000%	
2003 A RF	FHLB	1,000,000.00	5.000%	
2003 A RF	FHLB	4,000,000.00	4.100%	
2003 A RF	FHLB	450,000.00	5.300%	
2003 A RF	FHLB	450,000.00	5.400%	
2003 A RF	FHLB	2,425,000.00	4.500%	
2003 A RF	FHLB	2,000,000.00	3.600%	
2003 A RF	FHLB	1,000,000.00	4.000%	
2003 A RF	FHLB	1,000,000.00	3.500%	
2003 A RF	FHLB	500,000.00	3.600%	
2003 A RF	FHLB	300,000.00	4.100%	
2003 A RF	FHLB	1,000,000.00	4.200%	
2003 A RF	FHLB	500,000.00	4.900%	
2003 A RF	FHLB	1,000,000.00	4.500%	
2003 A RF	FHLB	300,000.00	4.500%	
2003 A RF	FHLB	500,000.00	4.800%	
2003 A RF	FHLB	2,000,000.00	4.000%	
	FHLB Total	<u>22,425,000.00</u>		
2003 A RF	FHLMC	2,050,000.00	5.200%	
2003 A RF	FHLMC	250,000.00	3.000%	
2003 A RF	FHLMC	2,000,000.00	4.900%	

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003 A RF	FHLMC	200,000.00	5.000%	
2003 A RF	FHLMC	100,000.00	4.500%	
2003 A RF	FHLMC	200,000.00	5.000%	
2003 A RF	FHLMC	1,000,000.00	5.000%	
2003 A RF	FHLMC	500,000.00	5.000%	
	FHLMC Total	<u>6,300,000.00</u>		
2003 A RF	FNMA	700,000.00	4.100%	
2003 A RF	FNMA	275,000.00	4.100%	
2003 A RF	FNMA	150,000.00	4.100%	
2003 A RF	FNMA	500,000.00	4.100%	
2003 A RF	FNMA	500,000.00	4.100%	
2003 A RF	FNMA	1,500,000.00	5.000%	
	FNMA Total	<u>3,625,000.00</u>		
2003 A RF	Repurchase Agreements	1,200,000.00	5.300%	
2003 A RF	Repurchase Agreements	5,000,000.00	5.200%	
	Repurchase Agreements Total	<u>6,200,000.00</u>		
	2003 A RF Total	<u><u>39,050,000.00</u></u>		
	Bond Issue 2003 A Total	<u><u>54,803,000.00</u></u>		
1994 A DSRF	FHLMC	500,000.00	5.100%	5/13/2013
1994 A DSRF	FHLMC	4,000.00	5.300%	3/24/2014
1994 A DSRF	FHLMC	500,000.00	5.000%	3/10/2016
1994 A DSRF	FHLMC	60,000.00	5.000%	3/10/2016
1994 A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,142,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994 A DSRF	FNMA	370,000.00	5.000%	3/11/2013
1994 A DSRF	FNMA	500,000.00	5.200%	5/7/2015
1994 A DSRF	FNMA	200,000.00	5.200%	5/7/2015
1994 A DSRF	FNMA	45,000.00	5.100%	4/9/2018
1994 A DSRF	FNMA	600,000.00	5.100%	4/9/2018
1994 A DSRF	FNMA	330,000.00	5.300%	7/16/2018
1994 A DSRF	FNMA	300,000.00	5.200%	7/30/2018
	FNMA Total	<u>2,345,000.00</u>		
	1994 A DSRF Total	<u>3,487,000.00</u>		
1994 A PP	FHLB	<u>500,000.00</u>	3.500%	8/5/2008
	FHLB Total	<u>500,000.00</u>		
1994 A PP	FNMA	<u>600,000.00</u>	5.000%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
	1994 A PP Total	<u>1,100,000.00</u>		
1994 A RF	FFCB	<u>425,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>425,000.00</u>		
1994 A RF	FHLB	550,000.00	5.300%	12/29/2006
1994 A RF	FHLB	850,000.00	5.400%	12/29/2006
1994 A RF	FHLB	400,000.00	2.500%	3/23/2007
1994 A RF	FHLB	500,000.00	3.500%	1/23/2009
1994 A RF	FHLB	500,000.00	3.600%	1/30/2009
1994 A RF	FHLB	375,000.00	3.200%	3/28/2014

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>3,175,000.00</u>		
1994 A RF	FHLMC	120,000.00	4.100%	3/15/2011
1994 A RF	FHLMC	1,000,000.00	5.000%	5/13/2013
1994 A RF	FHLMC	150,000.00	5.000%	5/29/2013
1994 A RF	FHLMC	250,000.00	5.000%	5/29/2013
1994 A RF	FHLMC	200,000.00	5.100%	7/29/2016
	FHLMC Total	<u>1,720,000.00</u>		
1994 A RF	FNMA	500,000.00	4.100%	9/18/2009
	FNMA Total	<u>500,000.00</u>		
1994 A RF	Repurchase Agreements	700,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	<u>700,000.00</u>		
	1994 A RF Total	<u><u>6,520,000.00</u></u>		
	Bond Issue 1994 A Total	<u><u>11,107,000.00</u></u>		
1994 B DSRF	FFCB	600,000.00	4.900%	7/8/2015
	FFCB Total	<u>600,000.00</u>		
1994 B DSRF	FHLMC	1,000.00	5.300%	3/24/2014
1994 B DSRF	FHLMC	2,500,000.00	7.200%	6/1/2016
1994 B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,570,000.00</u>		
1994 B DSRF	FNMA	105,000.00	5.000%	3/11/2013
	FNMA Total	<u>105,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994 B DSRF	SLMA	4,575,000.00	7.700%	8/1/2012
	SLMA Total	<u>4,575,000.00</u>		
	1994 B DSRF Total	<u>7,850,000.00</u>		
1994 B PP	FHLB	500,000.00	4.800%	7/23/2013
	FHLB Total	<u>500,000.00</u>		
	1994 B PP Total	<u>500,000.00</u>		
1994 B RF	FFCB	120,000.00	4.400%	7/10/2012
1994 B RF	FFCB	500,000.00	4.400%	7/10/2012
	FFCB Total	<u>620,000.00</u>		
1994 B RF	FHLB	400,000.00	5.300%	12/29/2006
1994 B RF	FHLB	400,000.00	5.400%	12/29/2006
1994 B RF	FHLB	500,000.00	2.500%	3/23/2007
1994 B RF	FHLB	100,000.00	2.600%	3/23/2007
1994 B RF	FHLB	500,000.00	3.500%	1/23/2009
1994 B RF	FHLB	500,000.00	4.000%	12/30/2010
1994 B RF	FHLB	200,000.00	4.000%	12/30/2010
1994 B RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	<u>2,787,500.00</u>		
1994 B RF	FHLMC	100,000.00	4.100%	3/15/2011
1994 B RF	FHLMC	100,000.00	5.000%	5/29/2013
1994 B RF	FHLMC	200,000.00	5.100%	7/29/2016
1994 B RF	FHLMC	100,000.00	5.000%	2/25/2019

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>500,000.00</u>		
1994 B RF	FNMA	<u>480,000.00</u>	4.100%	9/18/2009
	FNMA Total	<u>480,000.00</u>		
1994 B RF	Repurchase Agreements	<u>700,000.00</u>	5.200%	10/23/2006
	Repurchase Agreements Total	<u>700,000.00</u>		
	1994 B RF Total	<u>5,087,500.00</u>		
	Bond Issue 1994 B Total	<u>13,437,500.00</u>		
1995 A DSRF	FHLMC	<u>500,000.00</u>	5.000%	3/10/2016
1995 A DSRF	FHLMC	<u>193,000.00</u>	5.500%	4/8/2019
	FHLMC Total	<u>693,000.00</u>		
1995 A DSRF	FICO	<u>2,110,000.00</u>	8.300%	9/26/2019
	FICO Total	<u>2,110,000.00</u>		
1995 A DSRF	FNMA	<u>95,000.00</u>	5.000%	3/11/2013
	FNMA Total	<u>95,000.00</u>		
1995 A DSRF	UST	<u>4,000,000.00</u>	7.800%	11/15/2016
	UST Total	<u>4,000,000.00</u>		
	1995 A DSRF Total	<u>6,898,000.00</u>		
1995 A PP	FHLB	<u>500,000.00</u>	4.100%	7/30/2010
	FHLB Total	<u>500,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995 A PP Total		500,000.00		
1995 A RF	FHLB	600,000.00	5.300%	12/29/2006
1995 A RF	FHLB	800,000.00	5.400%	12/29/2006
1995 A RF	FHLB	400,000.00	2.500%	3/23/2007
1995 A RF	FHLB	100,000.00	2.600%	3/23/2007
1995 A RF	FHLB	200,000.00	3.600%	12/5/2008
1995 A RF	FHLB	410,000.00	4.700%	7/16/2013
1995 A RF	FHLB	500,000.00	3.300%	7/23/2013
1995 A RF	FHLB	1,000,000.00	5.000%	8/6/2013
1995 A RF	FHLB	375,000.00	3.200%	3/28/2014
FHLB Total		4,385,000.00		
1995 A RF	FHLMC	130,000.00	4.100%	3/15/2011
1995 A RF	FHLMC	100,000.00	5.000%	2/25/2019
FHLMC Total		230,000.00		
1995 A RF	FNMA	600,000.00	4.100%	9/18/2009
FNMA Total		600,000.00		
1995 A RF	Repurchase Agreements	700,000.00	5.300%	10/16/2006
Repurchase Agreements Total		700,000.00		
1995 A RF Total		5,915,000.00		
Bond Issue 1995 A Total		13,313,000.00		
1995 B/C DSRF	FHLMC	995,000.00	5.300%	3/24/2014

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995 B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,228,000.00</u>		
1995 B/C DSRF	FNMA	255,000.00	5.100%	4/9/2018
1995 B/C DSRF	FNMA	1,515,000.00	5.300%	7/16/2018
	FNMA Total	<u>1,770,000.00</u>		
1995 B/C DSRF	UST	4,650,000.00	7.400%	5/15/2016
	UST Total	<u>4,650,000.00</u>		
	1995 B/C DSRF Total	<u><u>7,648,000.00</u></u>		
1995 B/C PP	FHLB	1,000,000.00	5.000%	12/21/2006
	FHLB Total	<u>1,000,000.00</u>		
1995 B/C PP	FNMA	600,000.00	5.000%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
	1995 B/C PP Total	<u><u>1,600,000.00</u></u>		
1995 B/C RF	FHLB	500,000.00	5.400%	12/29/2006
1995 B/C RF	FHLB	500,000.00	3.600%	1/30/2009
1995 B/C RF	FHLB	250,000.00	2.400%	3/9/2009
1995 B/C RF	FHLB	1,000,000.00	4.800%	7/22/2013
	FHLB Total	<u>2,250,000.00</u>		
1995 B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995 B/C RF	FHLMC	180,000.00	4.100%	3/15/2011
1995 B/C RF	FHLMC	100,000.00	5.000%	5/29/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>555,000.00</u>		
1995 B/C RF	FNMA	220,000.00	4.100%	9/18/2009
1995 B/C RF	FNMA	<u>100,000.00</u>	4.100%	9/18/2009
	FNMA Total	<u>320,000.00</u>		
1995 B/C RF	Repurchase Agreements	2,700,000.00	5.300%	10/16/2006
1995 B/C RF	Repurchase Agreements	<u>800,000.00</u>	5.200%	10/23/2006
	Repurchase Agreements Total	<u>3,500,000.00</u>		
	1995 B/C RF Total	<u><u>6,625,000.00</u></u>		
	Bond Issue 1995B/C Total	<u><u>15,873,000.00</u></u>		
General Fund	FFCB	1,000,000.00	4.700%	7/10/2012
General Fund	FFCB	1,000,000.00	4.900%	7/8/2015
General Fund	FFCB	<u>1,000,000.00</u>	5.100%	7/8/2015
	FFCB Total	<u>3,000,000.00</u>		
General Fund	FHLB	500,000.00	5.000%	8/24/2009
General Fund	FHLB	300,000.00	4.100%	7/30/2010
General Fund	FHLB	200,000.00	4.100%	7/30/2010
General Fund	FHLB	2,000,000.00	4.600%	1/23/2012
General Fund	FHLB	3,000,000.00	5.000%	8/6/2013
General Fund	FHLB	<u>375,000.00</u>	3.100%	3/28/2014
	FHLB Total	<u>6,375,000.00</u>		
General Fund	FHLMC	200,000.00	4.100%	3/15/2011
General Fund	FHLMC	1,000,000.00	4.500%	7/16/2013

Resolution	1974 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	FHLMC	4,000,000.00	4.800%	7/30/2013
General Fund	FHLMC	2,000,000.00	5.000%	4/1/2014
General Fund	FHLMC	0.00	5.000%	4/15/2015
General Fund	FHLMC	300,000.00	5.500%	11/25/2015
General Fund	FHLMC	1,000,000.00	4.700%	7/30/2018
General Fund	FHLMC	1,000,000.00	4.800%	7/30/2018
General Fund	FHLMC	300,000.00	5.000%	2/25/2019
General Fund	FHLMC	500,000.00	5.000%	2/25/2019
General Fund	FHLMC	130,000.00	5.500%	4/8/2019
	FHLMC Total	<u>10,430,000.00</u>		
General Fund	FNMA	300,000.00	4.100%	9/18/2009
General Fund	FNMA	250,000.00	4.100%	9/18/2009
General Fund	FNMA	500,000.00	5.000%	3/11/2013
General Fund	FNMA	1,000,000.00	5.000%	3/11/2013
General Fund	FNMA	430,000.00	5.000%	3/11/2013
General Fund	FNMA	1,000,000.00	5.100%	4/9/2018
	FNMA Total	<u>3,480,000.00</u>		
General Fund	Repurchase Agreements	2,400,000.00	5.300%	10/16/2006
General Fund	Repurchase Agreements	3,000,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	<u>5,400,000.00</u>		
	General Fund Total	<u><u>28,685,000.00</u></u>		
	1974 Res Total	<u><u>137,218,500.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/09/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		63,197,500.00		
Prepayment Account		9,125,000.00		
Debt Service Reserve Fund		36,211,000.00		
General Fund		28,685,000.00		
Total Investments 1974 Resolution		<u><u>\$137,218,500.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/15/2006

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,552,485	\$ 19,646,342	\$ 6,893	\$ 19,639,449
1994 SERIES B	7,895,210	8,090,855	29,593,375	11,353	29,582,021
1995 SERIES A	6,750,000	6,993,973	24,136,520	7,982	24,128,538
1995 SERIES B	7,549,100	7,766,765	36,004,682	1,822,144	34,182,538
2003 SERIES A	18,000,000	10,583,503	165,733,310	158,991,988	6,741,322
GENERAL FUND	-	-	28,825,314	2,514,241	26,311,073
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,987,581</u>	<u>\$ 303,939,543</u>	<u>\$ 163,354,601</u>	<u>\$ 140,584,942</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included twenty-nine (29) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	158	\$1,588,882.93	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	38	\$42,219.49	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	41	\$47,352.63	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	43	\$39,555.23	G	8	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	159	\$799,768.10	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	162	\$1,523,474.48	F	96	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	47	\$657,632.67	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	167	\$1,541,104.99	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	167	\$1,532,991.15	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	49	\$835,427.58	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	51	\$781,573.24	F	91	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	55	\$74,298.41	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	56	\$683,717.51	E	80	100	X	100
P&H GROUP HOME II	42	P. H. HOMES, INC.	2290 Oak Ridge Turnpk Oak Ridge	\$279,339.00	9.25	30	9-1-81	60	\$109,000.32	G	10	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	65	\$1,147,576.76	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	187	\$97,971.57	G	10	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	74	\$97,975.13	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	80	\$122,495.74	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	80	\$129,323.25	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	85	\$131,278.92	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	86	\$329,680.56	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	86	\$108,722.68	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	88	\$339,566.60	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	150	\$1,377,740.42	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	96	\$351,752.50	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	155	\$1,370,557.25	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	103	\$450,462.52		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	96	\$131,225.99			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	95	\$169,631.06			100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 09/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
Total Mortgage Loan Amount									\$16,612,959.68					

As of: 09/30/2006

Resolution 1985 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,414,108,977.36

Outstanding Principal Balance: 1,358,552,319.53

Current Outstanding Commitments: 29,828,656.50

Current Uncommitted Lendable Funds: 20,828,145.84

Average Purchase Price: 62,515.84

Average Original Loan Amount: 61,442.45

Total Number of Loans

Originated: 54,180

Paidoff: 35,196

Outstanding: 18,984

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2006

Resolution 1985 BOND RESOLUTION

Date Run: 11/01/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	17,605,000.00	29,393,992.97	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	47,650,000.00	52,469,035.77	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	77,115,000.00	34,718,402.11	1,253,337.50	1,080,980.84	45,179.59	44,030.01	8,547
ISSUE 2001-2	08/01/2001	08/30/2001	34,745,000.00	31,602,482.77	0.00	0.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	34,980,000.00	36,150,883.47	0.00	0.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	49,800,000.00	45,274,508.30	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	58,075,000.00	57,400,099.52	0.00	21,112.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	38,155,000.00	37,133,955.93	0.00	0.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	49,680,000.00	48,685,709.03	0.00	0.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	62,355,000.00	60,312,008.17	0.00	0.00	93,100.84	91,438.30	839
ISSUE 2004-1	03/04/2004	03/04/2004	70,370,000.00	67,501,224.54	0.00	0.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	91,970,000.00	94,518,628.78	0.00	0.00	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	92,990,000.00	96,051,287.60	0.00	0.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	07/28/2005	07/28/2005	98,680,000.00	98,239,892.37	0.00	105,604.00	103,191.88	100,982.64	1,008
ISSUE 2005-2	11/17/2005	11/17/2005	99,745,000.00	99,482,513.92	0.00	254,803.00	105,066.29	102,479.28	989
ISSUE 2006-1	04/27/2006	04/27/2006	100,000,000.00	100,030,797.65	1,506,328.00	371,546.00	107,396.79	104,714.08	960
ISSUE 2006-2	07/27/2006	07/27/2006	100,000,000.00	74,593,916.72	26,045,758.00	939,551.00	108,824.48	105,648.07	710
ISSUE 2006-3	10/31/2006	10/31/2006	0.00	0.00	1,023,233.00	18,075,661.00	110,056.49	106,907.72	0
ISSUE A	06/01/1985	07/02/1985	0.00	2,590,966.17	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	649,798.22	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,779,459.93	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	3,792,475.89	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	4,309,747.71	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	4,009,145.44	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	3,190,470.56	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	6,926,766.27	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	3,665,000.00	6,471,344.93	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	12,170,000.00	12,472,117.17	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	16,240,000.00	16,245,573.51	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	16,240,000.00	15,220,898.73	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	8,925,000.00	14,138,953.95	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	27,300,000.00	23,246,983.29	0.00	0.00	61,269.04	60,433.24	994

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Resolution 1985 BOND RESOLUTION

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1997-1	02/05/1997	02/05/1997	25,865,000.00	20,969,566.62	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	22,070,000.00	21,628,524.55	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	19,733,977.36	7,327,023.92	0.00	0.00	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	20,675,000.00	19,414,966.81	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	10,255,000.00	9,997,620.05	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	27,800,000.00	25,679,059.39	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	11,895,000.00	11,887,593.10	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	34,965,000.00	32,423,477.58	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	32,575,000.00	30,620,446.12	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,414,108,977.36	1,358,552,319.53	29,828,656.50	20,828,145.84	62,515.84	61,442.45	54,180

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2006**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	193,840.97	83.72%	29,506,119.83	15.73%	5,543,851.71
Great Rate (7.30%)	0.91%	95,045.07	99.09%	10,349,467.69	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,096,464.26	7.94%	353,312.26
Great Rate (6.50%)	12.93%	119,449.47	87.07%	804,367.03	0.00%	0.00
TOTALS		408,335.51		44,756,418.82		5,897,163.96

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 51,061,918.29

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	902,118.79	90.00%	17,274,615.08	5.30%	1,017,282.89
Great Start (6.40%)	0.57%	65,204.68	91.43%	10,459,059.05	8.00%	915,153.37
Great Rate (6.00%)	0.00%	0.00	100.00%	12,580,089.92	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	8,519,314.70	6.25%	567,954.31
Great Start (6.625%)	0.00%	0.00	94.64%	3,592,558.78	5.36%	203,466.98
Great Start (7.00%)	0.00%	0.00	100.00%	1,303,280.99	0.00%	0.00
TOTALS		967,323.46		53,728,918.52		2,703,857.55

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 57,400,099.53

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2006

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	14,498,875.97	4.55%	691,146.00
Great Start (6.25%)	0.00%	0.00	96.15%	10,535,699.48	3.85%	421,866.28
Great Rate (5.40%)	0.00%	0.00	98.18%	2,378,514.80	1.82%	44,091.43
Great Start (5.75%)	0.00%	0.00	88.46%	4,076,584.96	11.54%	531,808.62
Great Rate (4.75%)	0.00%	0.00	86.36%	3,219,471.99	13.64%	508,494.65
Great Start (6.40%)	0.00%	0.00	98.46%	223,899.76	1.54%	3,501.99
TOTALS		0.00		34,933,046.96		2,200,908.97

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 37,133,955.93

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-2		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	31,035,511.66	9.73%	3,345,247.91
Great Start (6.10%)	0.00%	0.00	91.73%	19,315,356.96	8.27%	1,741,393.24
Great Rate (5.60%)	0.00%	0.00	99.12%	25,041,645.77	0.88%	222,322.92
Great Start (6.60%)	0.00%	0.00	99.25%	13,295,160.83	0.75%	100,467.21
TOTALS		0.00		88,687,675.22		5,409,431.28

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2004-2: 94,097,106.50

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	435	88.12 %	25,901,489.34	86.48 %
6.7500%	33	7.72 %	2,268,383.15	6.56 %
5.9000%	6	1.26 %	369,916.37	1.19 %
8.8000%	6	0.62 %	183,306.88	1.19 %
8.7000%	6	0.60 %	176,010.81	1.19 %
8.8500%	5	0.54 %	158,940.80	0.99 %
8.4500%	5	0.48 %	141,815.26	0.99 %
8.6000%	2	0.21 %	62,109.12	0.40 %
8.4000%	3	0.21 %	60,761.11	0.60 %
6.0000%	1	0.14 %	41,650.90	0.20 %
8.1250%	1	0.10 %	29,609.23	0.20 %
Grand Total:	503	100.00 %	29,393,992.97	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	509	67.17 %	35,243,812.51	62.68 %
7.3000%	179	19.91 %	10,444,512.76	22.04 %
7.2500%	65	8.48 %	4,449,776.52	8.00 %
6.5000%	14	1.76 %	923,816.50	1.72 %
5.9000%	8	1.02 %	533,873.14	0.99 %
6.9000%	4	0.47 %	248,506.22	0.49 %
8.1250%	11	0.42 %	221,482.39	1.35 %
8.4500%	8	0.26 %	136,413.75	0.99 %
8.8000%	5	0.21 %	109,254.84	0.62 %
8.8500%	5	0.16 %	86,062.57	0.62 %
8.7000%	4	0.14 %	71,524.57	0.49 %
Grand Total:	812	100.00 %	52,469,035.77	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	219	28.65 %	9,945,544.07	21.30 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	186	15.37 %	5,335,863.81	18.09 %
8.4000%	151	13.57 %	4,710,057.90	14.69 %
8.8500%	142	12.48 %	4,332,951.79	13.81 %
8.1250%	110	9.93 %	3,448,244.99	10.70 %
8.7000%	91	8.05 %	2,794,198.90	8.85 %
8.8000%	82	7.19 %	2,495,717.15	7.98 %
7.7000%	28	2.59 %	899,814.61	2.72 %
8.6000%	14	1.30 %	450,968.96	1.36 %
2.6500%	2	0.48 %	166,190.93	0.19 %
2.7000%	1	0.25 %	86,685.41	0.10 %
6.0000%	1	0.08 %	26,596.54	0.10 %
8.0250%	1	0.07 %	25,567.05	0.10 %
Grand Total:	1,028	100.00 %	34,718,402.11	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	290	66.95 %	21,158,740.77	66.51 %
6.9000%	81	17.80 %	5,626,032.98	18.58 %
6.2500%	49	11.47 %	3,624,675.96	11.24 %
7.2500%	12	2.66 %	839,681.03	2.75 %
6.0000%	3	0.79 %	250,080.68	0.69 %
5.6000%	1	0.33 %	103,271.35	0.23 %
Grand Total:	436	100.00 %	31,602,482.77	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	392	80.14 %	28,972,305.91	79.19 %
6.9000%	82	15.33 %	5,542,785.32	16.57 %
6.0000%	15	3.17 %	1,146,495.46	3.03 %
6.4000%	3	0.70 %	251,818.79	0.61 %
5.6000%	2	0.40 %	146,345.11	0.40 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-3

7.0000%

Grand Total:

Number
of Loans

1

495

% of Principal
Outstanding

0.25 %

100.00 %

Principal
Outstanding

91,132.88

36,150,883.47

% of Loans
Outstanding

0.20 %

100.00 %

ISSUE 2002-1

6.0000%

7.0000%

6.4000%

Grand Total:

Number
of Loans

472

118

7

597

% of Principal
Outstanding

79.54 %

19.36 %

1.10 %

100.00 %

Principal
Outstanding

36,010,751.17

8,765,568.41

498,188.72

45,274,508.30

% of Loans
Outstanding

79.06 %

19.77 %

1.17 %

100.00 %

ISSUE 2002-2

5.4000%

6.0000%

6.4000%

5.6250%

6.6250%

7.0000%

Grand Total:

Number
of Loans

243

161

152

118

53

17

744

% of Principal
Outstanding

33.44 %

21.92 %

19.93 %

15.83 %

6.61 %

2.27 %

100.00 %

Principal
Outstanding

19,194,016.75

12,580,089.92

11,439,417.10

9,087,269.01

3,796,025.75

1,303,280.99

57,400,099.52

% of Loans
Outstanding

32.66 %

21.64 %

20.43 %

15.86 %

7.12 %

2.28 %

100.00 %

ISSUE 2003-1

5.2500%

6.2500%

5.7500%

4.7500%

5.4000%

6.4000%

Grand Total:

Number
of Loans

188

141

56

47

29

3

464

% of Principal
Outstanding

40.91 %

29.51 %

12.41 %

10.04 %

6.52 %

0.61 %

100.00 %

Principal
Outstanding

15,190,021.97

10,957,565.76

4,608,393.58

3,727,966.64

2,422,606.23

227,401.75

37,133,955.93

% of Loans
Outstanding

40.52 %

30.39 %

12.07 %

10.13 %

6.25 %

0.65 %

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.6500%	321	59.71 %	29,067,881.89	58.58 %
5.6500%	221	39.51 %	19,235,789.73	40.33 %
6.6000%	3	0.43 %	207,748.53	0.55 %
5.2500%	2	0.23 %	109,760.64	0.36 %
6.2500%	1	0.13 %	64,528.24	0.18 %
Grand Total:	548	100.00 %	48,685,709.03	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	281	41.60 %	25,090,367.02	41.02 %
6.2500%	195	27.94 %	16,852,351.02	28.47 %
4.6500%	66	10.23 %	6,170,600.70	9.64 %
5.3500%	57	8.18 %	4,930,775.56	8.32 %
6.3500%	49	6.56 %	3,958,729.23	7.15 %
5.6500%	32	4.75 %	2,865,340.27	4.67 %
5.6000%	3	0.43 %	256,645.39	0.44 %
5.4000%	1	0.20 %	117,733.96	0.15 %
6.0000%	1	0.12 %	69,465.02	0.15 %
Grand Total:	685	100.00 %	60,312,008.17	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	243	32.87 %	22,190,790.99	32.10 %
5.9500%	173	22.45 %	15,152,734.40	22.85 %
5.6000%	148	19.80 %	13,365,034.36	19.55 %
6.6000%	71	9.59 %	6,471,168.59	9.38 %
5.2500%	59	7.45 %	5,029,271.12	7.79 %
6.2500%	57	6.99 %	4,715,857.17	7.53 %
4.9900%	6	0.85 %	576,367.91	0.79 %
Grand Total:	757	100.00 %	67,501,224.54	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	370	36.37 %	34,380,759.57	35.96 %
5.6000%	270	26.73 %	25,263,968.69	26.24 %
6.1000%	237	22.28 %	21,056,750.20	23.03 %
6.6000%	148	14.17 %	13,395,628.04	14.38 %
4.9900%	4	0.45 %	421,522.28	0.39 %
Grand Total:	1,029	100.00 %	94,518,628.78	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	531	54.46 %	52,313,792.73	44.03 %
5.9900%	304	30.45 %	29,250,484.80	25.21 %
6.8500%	210	7.58 %	7,284,836.67	17.41 %
6.5000%	132	5.24 %	5,031,128.48	10.95 %
5.1000%	20	1.86 %	1,786,660.57	1.66 %
6.1000%	3	0.21 %	199,773.43	0.25 %
5.5000%	5	0.15 %	140,620.09	0.41 %
7.7500%	1	0.05 %	43,990.83	0.08 %
Grand Total:	1,206	100.00 %	96,051,287.60	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	588	59.94 %	58,889,134.62	59.57 %
5.9900%	397	39.79 %	39,088,326.15	40.22 %
5.4000%	2	0.27 %	262,431.60	0.20 %
Grand Total:	987	100.00 %	98,239,892.37	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	601	61.33 %	61,008,528.63	61.45 %
6.3000%	311	31.25 %	31,090,180.71	31.80 %
4.9900%	44	5.11 %	5,080,760.83	4.50 %
5.9900%	17	1.81 %	1,796,357.06	1.74 %
5.4000%	5	0.51 %	506,686.69	0.51 %
Grand Total:	978	100.00 %	99,482,513.92	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	586	61.58 %	61,601,349.06	61.11 %
6.4000%	273	28.24 %	28,245,293.56	28.47 %
5.3000%	63	6.38 %	6,385,300.29	6.57 %
6.3000%	30	3.07 %	3,073,109.38	3.13 %
5.8000%	4	0.46 %	459,985.36	0.42 %
6.8000%	3	0.27 %	265,760.00	0.31 %
Grand Total:	959	100.00 %	100,030,797.65	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8000%	452	64.27 %	47,943,835.16	63.66 %
6.8000%	206	28.78 %	21,468,452.56	29.01 %
5.4000%	33	4.54 %	3,384,351.40	4.65 %
6.4000%	19	2.41 %	1,797,277.60	2.68 %
Grand Total:	710	100.00 %	74,593,916.72	100.00 %

ISSUE 2006-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	107	100.00 %	2,590,966.17	100.00 %
Grand Total:	107	100.00 %	2,590,966.17	100.00 %
ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	28	100.00 %	649,798.22	100.00 %
Grand Total:	28	100.00 %	649,798.22	100.00 %
ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	70	100.00 %	1,779,459.93	100.00 %
Grand Total:	70	100.00 %	1,779,459.93	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans116
24% of Principal
Outstanding85.31 %
14.69 %Principal
Outstanding3,235,202.90
557,272.99% of Loans
Outstanding82.86 %
17.14 %

140

100.00 %

3,792,475.89

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans85
84% of Principal
Outstanding53.15 %
46.85 %Principal
Outstanding2,290,705.80
2,019,041.91% of Loans
Outstanding50.30 %
49.70 %

169

100.00 %

4,309,747.71

100.00 %

ISSUE JK

8.8500%
8.8000%

Grand Total:

Number
of Loans122
1% of Principal
Outstanding99.24 %
0.76 %Principal
Outstanding3,978,667.46
30,477.98% of Loans
Outstanding99.19 %
0.81 %

123

100.00 %

4,009,145.44

100.00 %

ISSUE L

9.1000%

Grand Total:

Number
of Loans

112

% of Principal
Outstanding

100.00 %

Principal
Outstanding

3,190,470.56

% of Loans
Outstanding

100.00 %

112

100.00 %

3,190,470.56

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	200	91.70 %	6,352,114.55	93.02 %
7.7500%	9	4.81 %	333,262.61	4.19 %
7.5000%	4	2.61 %	181,081.61	1.86 %
7.4500%	1	0.46 %	31,650.77	0.47 %
7.5750%	1	0.41 %	28,656.73	0.47 %
Grand Total:	215	100.00 %	6,926,766.27	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	83	54.00 %	3,494,292.79	48.82 %
5.5000%	56	27.04 %	1,749,945.83	32.94 %
8.1250%	6	3.89 %	251,750.40	3.53 %
8.8000%	6	3.71 %	240,122.96	3.53 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	5	2.96 %	191,840.06	2.94 %
8.4500%	4	2.41 %	155,894.62	2.35 %
8.4000%	4	2.25 %	145,725.76	2.35 %
8.2500%	2	1.29 %	83,686.53	1.18 %
8.7000%	2	1.24 %	80,108.66	1.18 %
8.0000%	1	0.64 %	41,505.39	0.59 %
8.6000%	1	0.56 %	36,471.93	0.59 %
Grand Total:	170	100.00 %	6,471,344.93	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	229	80.97 %	10,098,274.97	77.36 %
5.5000%	27	6.70 %	835,262.75	9.12 %
6.7500%	9	3.29 %	410,358.66	3.04 %
8.8000%	10	2.97 %	370,398.87	3.38 %
7.4000%	6	2.00 %	249,322.35	2.03 %
8.8500%	4	1.14 %	142,389.78	1.35 %
8.4000%	3	0.91 %	113,306.47	1.01 %
8.1250%	4	0.85 %	105,876.07	1.35 %
7.2500%	2	0.55 %	69,135.23	0.68 %
8.2500%	1	0.33 %	41,559.94	0.34 %
8.4500%	1	0.29 %	36,232.08	0.34 %
Grand Total:	296	100.00 %	12,472,117.17	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	178	49.10 %	7,976,385.60	47.72 %
7.2500%	106	28.83 %	4,683,431.96	28.42 %
5.5000%	42	8.25 %	1,340,805.30	11.26 %
7.0000%	20	6.01 %	976,478.52	5.36 %
8.1250%	10	2.77 %	450,311.22	2.68 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	5	1.39 %	226,227.91	1.34 %
6.7500%	3	0.92 %	149,527.42	0.80 %
8.2500%	2	0.70 %	113,994.06	0.54 %
8.7000%	2	0.54 %	88,441.70	0.54 %
7.4000%	1	0.41 %	67,039.84	0.27 %
7.7000%	1	0.29 %	47,141.96	0.27 %
8.4500%	1	0.28 %	46,219.04	0.27 %
6.5000%	1	0.26 %	42,703.02	0.27 %
6.0000%	1	0.23 %	36,865.96	0.27 %
Grand Total:	373	100.00 %	16,245,573.51	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	155	49.45 %	7,527,435.31	49.21 %
6.2500%	83	29.25 %	4,452,605.75	26.35 %
6.5000%	45	15.92 %	2,423,064.63	14.29 %
8.8000%	7	1.34 %	204,016.18	2.22 %
8.8500%	7	1.13 %	172,233.19	2.22 %
8.4000%	6	0.93 %	141,678.52	1.90 %
8.7000%	4	0.72 %	109,989.48	1.27 %
8.4500%	5	0.66 %	100,819.95	1.59 %
8.6000%	1	0.21 %	31,376.07	0.32 %
8.3500%	1	0.20 %	29,752.76	0.32 %
8.1250%	1	0.18 %	27,926.89	0.32 %
Grand Total:	315	100.00 %	15,220,898.73	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	208	66.01 %	9,333,098.73	64.60 %
7.5000%	63	20.08 %	2,838,441.20	19.57 %
6.7500%	10	3.58 %	506,255.07	3.11 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8000%	9	2.15 %	304,641.49	2.80 %
6.5000%	5	1.84 %	259,831.32	1.55 %
8.8500%	6	1.35 %	190,816.02	1.86 %
8.7000%	4	0.96 %	135,634.43	1.24 %
8.1250%	4	0.90 %	126,571.37	1.24 %
8.4500%	4	0.85 %	120,715.78	1.24 %
8.4000%	2	0.45 %	64,006.08	0.62 %
5.5000%	2	0.43 %	60,272.48	0.62 %
6.1000%	1	0.37 %	52,107.14	0.31 %
6.0000%	1	0.30 %	42,697.90	0.31 %
8.2500%	1	0.25 %	36,054.20	0.31 %
7.8750%	1	0.24 %	33,962.66	0.31 %
8.0000%	1	0.24 %	33,848.08	0.31 %
Grand Total:	322	100.00 %	14,138,953.95	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	187	44.16 %	10,265,724.60	40.56 %
6.5000%	199	41.66 %	9,685,419.16	43.17 %
6.1000%	33	8.06 %	1,873,952.68	7.16 %
6.2500%	7	1.73 %	401,491.20	1.52 %
5.8750%	4	1.36 %	316,915.77	0.87 %
8.1250%	9	0.86 %	198,958.36	1.95 %
8.8000%	7	0.69 %	159,512.24	1.52 %
6.7500%	2	0.45 %	104,974.51	0.43 %
8.8500%	4	0.33 %	77,730.80	0.87 %
8.4000%	4	0.31 %	71,724.18	0.87 %
7.7000%	2	0.20 %	45,815.20	0.43 %
8.4500%	3	0.19 %	44,764.59	0.65 %
Grand Total:	461	100.00 %	23,246,983.29	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	360	96.16 %	20,164,103.95	91.14 %
5.9800%	4	1.13 %	236,854.31	1.01 %
5.8750%	3	0.76 %	159,367.14	0.76 %
8.8000%	7	0.50 %	105,820.00	1.77 %
8.1250%	4	0.29 %	61,104.81	1.01 %
8.4500%	3	0.24 %	50,353.26	0.76 %
8.4000%	4	0.23 %	49,082.50	1.01 %
8.7000%	3	0.23 %	48,920.00	0.76 %
8.8500%	3	0.21 %	43,674.00	0.76 %
7.9000%	1	0.09 %	19,918.89	0.25 %
8.6000%	1	0.09 %	17,930.08	0.25 %
7.7000%	2	0.06 %	12,437.68	0.51 %
Grand Total:	395	100.00 %	20,969,566.62	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	337	98.28 %	21,256,627.19	98.54 %
6.7500%	3	1.18 %	254,170.03	0.88 %
6.2500%	1	0.30 %	64,895.85	0.29 %
7.3000%	1	0.24 %	52,831.48	0.29 %
Grand Total:	342	100.00 %	21,628,524.55	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	122	40.12 %	2,939,504.01	40.13 %
9.0000%	113	39.57 %	2,899,290.39	37.17 %
8.5000%	65	19.23 %	1,408,897.97	21.38 %
8.7500%	1	0.42 %	31,130.93	0.33 %
8.0000%	1	0.41 %	30,192.71	0.33 %
5.7500%	1	0.24 %	17,518.31	0.33 %
6.0200%	1	0.01 %	489.60	0.33 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	304	100.00 %	7,327,023.92	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	188	59.91 %	11,631,274.89	58.75 %
5.8750%	73	23.73 %	4,607,932.59	22.81 %
6.2500%	46	15.19 %	2,949,416.60	14.38 %
6.7500%	1	0.52 %	100,081.50	0.31 %
8.8500%	4	0.27 %	51,472.70	1.25 %
8.0000%	1	0.08 %	15,817.46	0.31 %
8.8000%	1	0.08 %	15,004.54	0.31 %
8.4000%	1	0.07 %	14,091.08	0.31 %
8.7000%	2	0.06 %	10,987.99	0.63 %
8.1250%	2	0.06 %	10,944.69	0.63 %
8.4500%	1	0.04 %	7,942.77	0.31 %
Grand Total:	320	100.00 %	19,414,966.81	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	155	93.58 %	9,355,849.73	84.24 %
8.1250%	8	1.77 %	176,768.77	4.35 %
8.8000%	5	1.21 %	120,488.53	2.72 %
8.7000%	6	1.14 %	114,299.01	3.26 %
8.4000%	5	1.07 %	106,483.71	2.72 %
8.4500%	3	0.73 %	73,387.92	1.63 %
8.8500%	1	0.26 %	25,721.14	0.54 %
8.6000%	1	0.25 %	24,621.24	0.54 %
Grand Total:	184	100.00 %	9,997,620.05	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	120	26.86 %	6,896,207.28	28.99 %
6.8750%	108	26.16 %	6,717,585.72	26.09 %
6.2500%	97	25.54 %	6,559,165.50	23.43 %
7.7500%	51	12.37 %	3,176,660.81	12.32 %
6.7500%	25	5.79 %	1,486,776.32	6.04 %
8.2500%	4	1.18 %	303,120.14	0.97 %
5.8750%	4	0.82 %	210,625.65	0.97 %
7.3000%	3	0.67 %	172,231.52	0.72 %
6.0000%	2	0.61 %	156,686.45	0.48 %
Grand Total:	414	100.00 %	25,679,059.39	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	185	100.00 %	11,887,593.10	100.00 %
Grand Total:	185	100.00 %	11,887,593.10	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	323	63.74 %	20,665,224.88	63.33 %
7.2500%	175	34.10 %	11,056,527.34	34.31 %
6.8750%	5	1.02 %	329,698.35	0.98 %
6.7500%	2	0.37 %	118,898.30	0.39 %
7.7500%	2	0.35 %	114,006.54	0.39 %
7.3000%	1	0.20 %	65,873.58	0.20 %
8.2500%	1	0.20 %	65,286.68	0.20 %
8.1250%	1	0.02 %	7,961.91	0.20 %
Grand Total:	510	100.00 %	32,423,477.58	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	312	66.96 %	20,502,130.43	63.54 %
8.2500%	81	16.23 %	4,969,412.37	16.50 %
7.7500%	30	6.24 %	1,911,402.16	6.11 %
7.2500%	27	5.50 %	1,683,765.87	5.50 %
7.3000%	11	2.25 %	689,289.22	2.24 %
8.8000%	8	0.64 %	195,933.10	1.63 %
8.4500%	7	0.58 %	176,731.61	1.43 %
8.7000%	4	0.32 %	98,971.48	0.81 %
8.1250%	4	0.29 %	89,441.57	0.81 %
6.0000%	1	0.26 %	80,353.45	0.20 %
6.9000%	1	0.24 %	73,727.30	0.20 %
8.4000%	3	0.24 %	72,369.21	0.61 %
6.2500%	1	0.23 %	71,503.25	0.20 %
8.6000%	1	0.02 %	5,415.10	0.20 %
Grand Total:	491	100.00 %	30,620,446.12	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	108	100.00 %	3,359,516.09	100.00 %
Grand Total:	108	100.00 %	3,359,516.09	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	24	100.00 %	767,390.36	100.00 %
Grand Total:	24	100.00 %	767,390.36	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	51	100.00 %	1,277,827.48	100.00 %
Grand Total:	51	100.00 %	1,277,827.48	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	70	74.13 %	1,679,559.40	73.68 %
6.7500%	24	24.60 %	557,272.99	25.26 %
9.3500%	1	1.27 %	28,768.82	1.05 %
Grand Total:	95	100.00 %	2,265,601.21	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	87.92 %	131,067.42	83.33 %
5.7500%	1	11.75 %	17,518.31	8.33 %
6.0200%	1	0.33 %	489.60	8.33 %

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Loans by Mortgage Rate by Special Program

REVOLVING LOAN PROGRAM

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

12

100.00 %

149,075.33

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	1,173	8.63 %	117,281,578.37	6.18 %
6.2500%	1,510	7.85 %	106,623,093.69	7.95 %
5.4000%	899	6.44 %	87,489,175.69	4.74 %
5.9900%	718	5.16 %	70,135,168.01	3.78 %
5.3000%	664	4.96 %	67,393,828.92	3.50 %
5.9000%	696	3.76 %	51,034,836.19	3.67 %
6.0000%	659	3.71 %	50,441,733.45	3.47 %
5.8000%	456	3.56 %	48,403,820.52	2.40 %
5.2500%	530	3.34 %	45,419,420.75	2.79 %
6.1000%	634	3.19 %	43,346,687.40	3.34 %
6.4000%	457	3.13 %	42,459,397.52	2.41 %
5.6000%	424	2.88 %	39,135,264.90	2.23 %
7.3000%	630	2.75 %	37,326,227.90	3.32 %
5.1000%	390	2.66 %	36,167,420.14	2.05 %
4.6500%	387	2.59 %	35,238,482.59	2.04 %
6.3000%	341	2.51 %	34,163,290.09	1.80 %
6.7500%	579	2.50 %	33,986,263.69	3.05 %
6.5000%	625	2.10 %	28,464,238.08	3.29 %
6.8750%	453	2.08 %	28,290,726.90	2.39 %
5.8750%	421	1.95 %	26,551,468.34	2.22 %
Other	6,338	24.23 %	329,200,196.39	33.39 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	11,722	66.66 %	905,569,127.84	61.75 %
FIRST TRUST MORTGAGE CO.	3,869	20.83 %	283,009,478.34	20.38 %
FIRST HORIZON MORTGAGE	1,600	6.88 %	93,433,923.45	8.43 %
REGIONS BANK	1,571	4.88 %	66,341,369.49	8.28 %
Nashville Habitat for Humanity	56	0.23 %	3,154,452.95	0.29 %
Other	166	0.52 %	7,043,967.46	0.87 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	18,784	98.85 %	1,342,943,776.58	98.95 %
Unknown	196	1.14 %	15,451,068.02	1.03 %
Two One BuyDown	3	0.01 %	128,818.20	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	28,656.73	0.01 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	15,350	85.03 %	1,155,186,033.48	80.86 %
PUD	590	4.48 %	60,862,015.34	3.11 %
Not Coded	2,007	4.44 %	60,309,578.87	10.57 %
Condominium	470	2.59 %	35,208,281.03	2.48 %
Townhouse	184	1.26 %	17,098,893.52	0.97 %
Other	383	2.20 %	29,887,517.29	2.02 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,533	77.38 %	1,051,311,068.52	76.55 %
RECD	2,294	12.52 %	170,122,480.90	12.08 %
VA	871	4.29 %	58,331,119.17	4.59 %
CONV INS-UP TO 95%	570	2.39 %	32,508,776.03	3.00 %
CONV UNINS-78% OR LESS	550	2.38 %	32,368,958.30	2.90 %
CONV INS UP TO 97% LTV	99	0.70 %	9,457,596.40	0.52 %
CONV INS - TO 78% EXPOSURE	59	0.29 %	3,880,197.35	0.31 %
Other	8	0.04 %	572,122.86	0.04 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	14,971	75.30 %	1,023,008,458.93	78.86 %
New Construction	3,835	24.31 %	330,222,957.86	20.20 %
Not Coded	171	0.36 %	4,854,010.47	0.90 %
Other	7	0.03 %	466,892.27	0.04 %
Grand Total:	18,984	100.00 %	1,358,552,319.53	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	618	2.94 %	39,968,740.73	3.25 %
90 Days:	792	3.56 %	48,482,598.45	4.17 %
In Foreclosure:	179	0.42 %	5,828,167.34	0.94 %

No. of Loans Foreclosed to Date: 1,974

REO-Number of Loans: 16

Foreclosed Loss/Gain to Date: -2,245,177.45

Outstanding Mortgages (\$000)

At Time of Default: 1,001

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	490	2.30 %	31,246,695.42	2.58 %
2	VA	21	0.12 %	1,580,663.87	0.11 %
3	CONV INS-UP TO 95%	6	0.02 %	304,445.30	0.03 %
4	CONV UNINS-78% OR LESS	4	0.01 %	161,338.72	0.02 %
5	RECD	93	0.47 %	6,405,432.29	0.49 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	45,197.27	0.01 %
12	CONV INS UP TO 97% LTV	3	0.02 %	224,967.86	0.02 %
Grand Total:		618	2.94 %	39,968,740.73	3.26 %
90 Days or More Past Due					
1	FHA	664	3.00 %	40,778,426.54	3.50 %
2	VA	36	0.13 %	1,831,159.06	0.19 %
3	CONV INS-UP TO 95%	4	0.01 %	147,934.84	0.02 %
5	RECD	85	0.41 %	5,594,575.21	0.45 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	98,953.97	0.01 %
11	UNINSURED LOSS RESERVE	1	0.00 %	31,548.83	0.01 %
Grand Total:		792	3.56 %	48,482,598.45	4.18 %
In Foreclosure					
1	FHA	141	0.36 %	4,857,012.51	0.74 %
2	VA	15	0.03 %	389,034.30	0.08 %
3	CONV INS-UP TO 95%	2	0.00 %	0.00	0.01 %
5	RECD	19	0.04 %	582,120.53	0.10 %
7	CONV INS - TO 78% EXPOSURE	2	0.00 %	0.00	0.01 %
Grand Total:		179	0.43 %	5,828,167.34	0.94 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	20	1,261,063.07	49	2,913,393.03	10	337,029.48
ISSUE 2000-2	48	3,079,927.75	43	2,902,027.73	12	487,257.56
ISSUE 2001-1	32	1,080,923.42	43	1,386,676.86	15	128,101.33
ISSUE 2001-2	20	1,389,249.53	21	1,435,982.44	2	44,933.93
ISSUE 2001-3	24	1,818,056.32	40	2,871,950.44	4	247,949.85
ISSUE 2002-1	20	1,371,809.12	38	2,793,100.28	4	283,309.23
ISSUE 2002-2	18	1,398,895.56	38	2,995,797.97	14	671,069.92
ISSUE 2003-1	12	951,189.91	21	1,463,303.89	5	349,428.53
ISSUE 2003-2	12	1,028,031.85	10	848,128.03	2	50,384.95
ISSUE 2003-3	22	1,863,970.74	32	2,881,342.37	4	278,942.59
ISSUE 2004-1	27	2,412,173.86	20	1,601,863.81	3	127,495.29
ISSUE 2004-2	31	2,754,992.66	25	2,116,740.30	8	763,275.30
ISSUE 2004-3	42	3,053,950.15	38	2,514,208.19	5	207,031.30
ISSUE 2005-1	17	1,609,143.82	17	1,483,777.50	1	63,502.68
ISSUE 2005-2	10	1,060,599.77	5	491,016.26	2	164,723.92
ISSUE 2006-1	12	1,157,047.31	6	574,819.82	0	0.00
ISSUE A	3	77,623.61	3	73,020.01	4	66,721.95
ISSUE B	0	0.00	1	33,382.57	1	0.00
ISSUE E	1	34,818.74	1	31,919.55	1	24,669.12
ISSUE GH	5	172,894.74	6	171,812.45	2	0.00
ISSUE I	5	135,421.85	6	155,490.17	6	0.00
ISSUE JK	3	120,811.45	5	165,504.73	3	36,243.74
ISSUE L	6	168,753.98	7	201,017.91	2	30,961.27
ISSUE WRXR	5	237,937.63	12	387,969.32	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	5	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	13	483,772.59	14	512,382.37	1	0.00
ISSUE 1996-1	14	599,779.78	22	944,549.17	4	48,919.29
ISSUE 1996-2	27	1,258,666.91	31	1,391,398.71	4	162,000.50
ISSUE 1996-3	22	1,138,961.49	21	1,036,739.42	3	43,952.26
ISSUE 1996-4	11	429,853.22	21	983,686.96	8	180,194.50
ISSUE 1996-5	25	1,260,454.34	17	828,779.35	5	180,760.66
ISSUE 1997-1	10	600,448.38	26	1,313,542.93	2	0.00
ISSUE 1997-2	12	783,274.88	12	704,568.83	6	183,170.23
ISSUE 1997-3	11	267,387.94	11	318,645.73	7	27,676.74
ISSUE 1998-1	12	803,007.90	13	698,861.02	3	59,373.26

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1998-2	11	681,348.91	10	610,940.27	3	135,057.36
ISSUE 1998-3	17	984,547.58	18	1,170,898.55	2	0.00
ISSUE 1999-1	4	286,916.19	20	1,281,547.32	3	73,879.29
ISSUE 1999-2	18	1,133,025.91	26	1,603,801.54	4	221,539.62
ISSUE 1999-3	16	1,018,007.87	43	2,588,010.65	5	148,611.69
Total for the Resolution	618	39,968,740.73	792	48,482,598.45	179	5,828,167.34

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	166	-254,180.18	1	-48,327.51
ISSUE 2000-2	135	-164,287.27	0	0.00
ISSUE 2001-2	62	-44,971.59	1	-115,120.93
ISSUE 2001-3	42	-61,933.98	1	-87,279.70
ISSUE 2002-1	78	-96,359.56	0	0.00
ISSUE 2002-2	41	-29,418.13	1	0.00
ISSUE 2003-1	26	-28,400.94	1	-71,285.69
ISSUE 2003-2	15	-23,543.44	0	0.00
ISSUE 2003-3	21	-17,269.21	0	0.00
ISSUE 2004-1	20	-29,628.77	1	-50,221.76
ISSUE 2004-2	10	-10,229.15	2	-221,237.19
ISSUE 2004-3	8	-12,590.03	1	-93,407.41
ISSUE 1996-1	115	-57,090.44	0	0.00
ISSUE 1996-2	173	-120,850.53	0	0.00
ISSUE 1996-3	66	-76,077.62	1	-61,689.61
ISSUE 1996-4	122	-132,629.96	0	0.00
ISSUE 1996-5	88	-53,297.66	1	-59,227.55
ISSUE 1997-1	74	-40,864.79	0	0.00
ISSUE 1997-2	68	-38,628.28	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	59	-27,774.26	1	0.00
ISSUE 1998-2	62	-102,730.48	0	0.00
ISSUE 1998-3	126	-166,802.16	0	0.00
ISSUE 1999-1	64	-98,442.54	0	0.00
ISSUE 1999-2	127	-210,578.52	3	-192,852.27
ISSUE 1999-3	206	-346,597.96	0	0.00
Total for the Resolution	1,974	-2,245,177.45	16	-1,000,649.62

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	7	0.02 %	233,735.48	0.04 %
4	CONV UNINS-78% OR LESS	1	0.00 %	11,371.89	0.01 %
Grand Total:		8	0.02 %	245,107.37	0.05 %
90 Days or More Past Due					
1	FHA	8	0.02 %	254,382.29	0.04 %
5	RECD	3	0.01 %	102,174.27	0.02 %
Grand Total:		11	0.03 %	356,556.56	0.06 %
In Foreclosure					
1	FHA	1	0.00 %	0.00	0.01 %
Grand Total:		1	0.00 %	0.00	0.01 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

1 FHA

1

0.00 %

24,669.12

0.01 %

Grand Total:

1

0.00 %

24,669.12

0.01 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	29,476.71	0.01 %
Grand Total:		1	0.00 %	29,476.71	0.01 %
90 Days or More Past Due					
1	FHA	3	0.01 %	74,533.18	0.02 %
2	VA	1	0.00 %	24,714.58	0.01 %
3	CONV INS-UP TO 95%	1	0.00 %	17,141.84	0.01 %
Grand Total:		5	0.01 %	116,389.60	0.04 %
In Foreclosure					
1	FHA	1	0.00 %	0.00	0.01 %
Grand Total:		1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	2	0.00 %	23,896.31	0.01 %
Grand Total:		2	0.00 %	23,896.31	0.01 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

90 Days or More Past Due

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	1,635,000.00	0.00	0.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	18,795,000.00	435,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	22,265,000.00	260,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	8,035,000.00	79,360,000.00	17,605,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	1,410,000.00	0.00	0.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	10,335,000.00	2,435,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,510,000.00	490,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	13,595,000.00	3,990,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	38,090,000.00	55,440,000.00	47,650,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	630,000.00	0.00	0.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	29,390,000.00	11,350,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	17,270,000.00	9,990,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	490,000.00	13,745,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	30,000.00	985,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,185,000.00	22,245,000.00	880459ME9
Total:			135,390,000.00	9,875,000.00	48,400,000.00	77,115,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	520,000.00	0.00	0.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	450,000.00	935,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	460,000.00	965,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	9,395,000.00	0.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	11,050,000.00	0.00	880459QB1
Total:			60,000,000.00	3,900,000.00	21,355,000.00	34,745,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	590,000.00	0.00	0.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	810,000.00	690,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	5,595,000.00	4,240,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	8,100,000.00	6,080,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	7,230,000.00	5,445,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,380,000.00	2,390,000.00	880459RQ7
Total:			64,580,000.00	4,485,000.00	25,115,000.00	34,980,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	265,000.00	0.00	0.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	475,000.00	0.00	0.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	3,570,000.00	4,665,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,825,000.00	2,525,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	3,690,000.00	4,805,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	12,480,000.00	10,520,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,985,000.00	11,335,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,705,000.00	2,295,000.00	880459SX1
Total:			85,000,000.00	4,945,000.00	30,255,000.00	49,800,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	630,000.00	0.00	0.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	2,395,000.00	7,165,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	890,000.00	2,700,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,580,000.00	4,735,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	555,000.00	1,635,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,415,000.00	3,925,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	2,995,000.00	8,905,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,245,000.00	3,755,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	11,400,000.00	11,600,000.00	880459VF6
Total:			85,000,000.00	4,450,000.00	22,475,000.00	58,075,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	395,000.00	0.00	0.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	595,000.00	2,805,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	305,000.00	1,465,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	300,000.00	1,405,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	780,000.00	3,655,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	1,285,000.00	5,395,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	470,000.00	1,500,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	4,965,000.00	8,535,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	830,000.00	3,455,000.00	880459ZE5
Total:			50,000,000.00	2,315,000.00	9,530,000.00	38,155,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	425,000.00	0.00	0.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	300,000.00	2,345,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	665,000.00	4,900,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	90,000.00	820,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	805,000.00	6,320,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	795,000.00	6,860,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	5,580,000.00	17,420,000.00	880459B35
Total:			60,000,000.00	2,085,000.00	8,235,000.00	49,680,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	455,000.00	0.00	0.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	550,000.00	3,790,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	975,000.00	4,045,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	1,395,000.00	9,545,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	1,245,000.00	10,735,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	6,230,000.00	18,770,000.00	880459H62
Total:			75,000,000.00	2,250,000.00	10,395,000.00	62,355,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	475,000.00	0.00	0.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	425,000.00	4,910,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	335,000.00	3,855,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	410,000.00	4,770,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	395,000.00	4,505,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	795,000.00	9,175,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	435,000.00	4,565,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	4,960,000.00	25,040,000.00	880459R20
Total:			80,000,000.00	1,875,000.00	7,755,000.00	70,370,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	480,000.00	0.00	0.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	145,000.00	2,810,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	145,000.00	2,805,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	345,000.00	6,505,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	345,000.00	6,505,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	260,000.00	4,915,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	265,000.00	4,915,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	495,000.00	9,305,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	515,000.00	9,285,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	4,095,000.00	35,905,000.00	880459V66
Total:			100,000,000.00	1,420,000.00	6,610,000.00	91,970,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	430,000.00	0.00	0.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	340,000.00	5,135,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	635,000.00	9,490,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	580,000.00	8,580,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	395,000.00	15,690,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	4,275,000.00	40,725,000.00	880459X23
Total:			100,000,000.00	785,000.00	6,225,000.00	92,990,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	520,000.00	0.00	0.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	800,000.00	39,200,000.00	8804592E1
Total:			100,000,000.00	520,000.00	800,000.00	98,680,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	0.00	0.00	485,000.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	10,000.00	6,515,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	15,000.00	7,840,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	20,000.00	12,135,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	35,000.00	20,300,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	175,000.00	39,825,000.00	8804593L4
Total:			100,000,000.00	0.00	255,000.00	99,745,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-2							
07/01/2007	SERIAL	3.900 %	405,000.00	0.00	0.00	405,000.00	8804595U2
01/01/2008	SERIAL	3.950 %	415,000.00	0.00	0.00	415,000.00	8804595V0
07/01/2008	SERIAL	4.000 %	420,000.00	0.00	0.00	420,000.00	8804595W8
01/01/2009	SERIAL	4.050 %	430,000.00	0.00	0.00	430,000.00	8804595X6
07/01/2009	SERIAL	4.100 %	440,000.00	0.00	0.00	440,000.00	8804595Y4
01/01/2010	SERIAL	4.150 %	445,000.00	0.00	0.00	445,000.00	8804595Z1
07/01/2010	SERIAL	4.200 %	455,000.00	0.00	0.00	455,000.00	8804596A5
01/01/2011	SERIAL	4.300 %	465,000.00	0.00	0.00	465,000.00	8804596B3
07/01/2011	SERIAL	4.350 %	480,000.00	0.00	0.00	480,000.00	8804596C1
01/01/2012	SERIAL	4.400 %	490,000.00	0.00	0.00	490,000.00	8804596D9
07/01/2012	SERIAL	4.450 %	495,000.00	0.00	0.00	495,000.00	8804596E7
01/01/2013	SERIAL	4.550 %	510,000.00	0.00	0.00	510,000.00	8804596F4
07/01/2013	SERIAL	4.550 %	515,000.00	0.00	0.00	515,000.00	8804596G2
01/01/2014	SERIAL	4.650 %	530,000.00	0.00	0.00	530,000.00	8804596H0
07/01/2014	SERIAL	4.650 %	540,000.00	0.00	0.00	540,000.00	8804596J6
01/01/2015	SERIAL	4.700 %	555,000.00	0.00	0.00	555,000.00	8804596K3
07/01/2015	SERIAL	4.700 %	565,000.00	0.00	0.00	565,000.00	8804596L1
01/01/2016	SERIAL	4.750 %	580,000.00	0.00	0.00	580,000.00	8804596M9
07/01/2016	SERIAL	4.750 %	590,000.00	0.00	0.00	590,000.00	8804596N7

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Issue/Series ISSUE 2006-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2017	SERIAL	4.800 %	605,000.00	0.00	0.00	605,000.00	8804596P2
07/01/2017	SERIAL	4.800 %	620,000.00	0.00	0.00	620,000.00	8804596Q0
07/01/2021	TERM	5.000 %	5,560,000.00	0.00	0.00	5,560,000.00	8804596R8
07/01/2026	TERM	5.000 %	8,690,000.00	0.00	0.00	8,690,000.00	8804596S6
07/01/2031	TERM	5.050 %	11,160,000.00	0.00	0.00	11,160,000.00	8804596T4
01/01/2037	TERM	5.150 %	16,040,000.00	0.00	0.00	16,040,000.00	8804596V9
01/01/2037	TERM	5.750 %	48,000,000.00	0.00	0.00	48,000,000.00	8804596U1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

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Issue/Series ISSUE A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	

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Issue/Series ISSUE C

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	
ISSUE I							
07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	

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Issue/Series ISSUE I

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	
ISSUE JK							
07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

ISSUE O

07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	
ISSUE S							
07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	

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Issue/Series ISSUE UV

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

ISSUE WRXR

07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE Y1Z1							
01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1

Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
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ISSUE Y2Z2

01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	

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Issue/Series ISSUE 1995-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	305,000.00	380,000.00	0.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	12,200,000.00	860,000.00	880458G40
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,770,000.00	56,565,000.00	3,665,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	450,000.00	0.00	0.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,145,000.00	1,065,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,420,000.00	835,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,350,000.00	2,740,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	8,045,000.00	1,080,000.00	880458Q56
Total:			40,000,000.00	6,840,000.00	20,990,000.00	12,170,000.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	650,000.00	5,000.00	0.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,160,000.00	515,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	16,305,000.00	2,055,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82

Total:			65,000,000.00	9,385,000.00	39,375,000.00	16,240,000.00	
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ISSUE 1996-3

07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	400,000.00	210,000.00	0.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,295,000.00	2,375,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,430,000.00	4,110,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,425,000.00	3,875,000.00	8804585H3
Total:			65,000,000.00	4,965,000.00	43,795,000.00	16,240,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	555,000.00	0.00	0.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	7,645,000.00	1,330,000.00	8804583B8
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,420,000.00	1,065,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	7,610,000.00	38,465,000.00	8,925,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8

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Issue/Series ISSUE 1996-5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	305,000.00	0.00	0.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	620,000.00	0.00	0.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	555,000.00	4,280,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	785,000.00	6,915,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	1,170,000.00	7,415,000.00	880459CS9
Total:			60,000,000.00	8,370,000.00	24,330,000.00	27,300,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	610,000.00	0.00	0.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,400,000.00	4,295,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	9,260,000.00	6,585,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,625,000.00	6,335,000.00	880459BF8
Total:			57,885,000.00	7,735,000.00	24,285,000.00	25,865,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	1,060,000.00	0.00	0.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	4,510,000.00	2,985,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	8,090,000.00	4,950,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	9,170,000.00	5,255,000.00	880459EU2
Total:			50,000,000.00	6,160,000.00	21,770,000.00	22,070,000.00	

ISSUE 1997-3

01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	5,995,000.00	0.00	0.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,918,796.20	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,767,362.71	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,613,091.70	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,434,726.75	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	36,785,400.51	61,780,121.87	19,733,977.36	

ISSUE 1998-1

07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5
07/01/2006	SERIAL	4.550 %	990,000.00	990,000.00	0.00	0.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	5,085,000.00	2,415,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,225,000.00	3,430,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	12,040,000.00	5,005,000.00	880459FN7
Total:			50,000,000.00	4,975,000.00	24,350,000.00	20,675,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-2							
07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	590,000.00	0.00	0.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,315,000.00	1,305,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,310,000.00	2,075,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,460,000.00	2,685,000.00	880459BZ4
Total:			30,000,000.00	3,660,000.00	16,085,000.00	10,255,000.00	
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	790,000.00	0.00	0.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	6,820,000.00	4,315,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	8,485,000.00	4,880,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,890,000.00	1,110,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,360,000.00	1,185,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,180,000.00	950,000.00	880459JR4
Total:			80,000,000.00	8,010,000.00	44,190,000.00	27,800,000.00	

ISSUE 1999-1

07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	745,000.00	0.00	0.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,565,000.00	1,050,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,530,000.00	1,450,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	13,280,000.00	2,035,000.00	880459GF3
Total:			41,000,000.00	3,730,000.00	25,375,000.00	11,895,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	1,690,000.00	0.00	0.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	8,580,000.00	3,045,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	5,635,000.00	2,035,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	15,625,000.00	5,360,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	26,755,000.00	7,465,000.00	880459HF2
Total:			100,000,000.00	8,440,000.00	56,595,000.00	34,965,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	1,885,000.00	0.00	0.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	17,615,000.00	4,410,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	18,920,000.00	4,575,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	31,555,000.00	7,295,000.00	880459HZ8
Total:			110,000,000.00	9,335,000.00	68,090,000.00	32,575,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.900%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	250,000.00	6.000%	3/22/2019
1985 A-L DSRF	FHLB	1,000,000.00	4.000%	3/29/2019
	FHLB Total	1,250,000.00		
1985 A-L DSRF	FHLMC	400,000.00	5.100%	5/13/2013
1985 A-L DSRF	FHLMC	100,000.00	5.100%	5/13/2013
1985 A-L DSRF	FHLMC	500,000.00	5.000%	5/29/2013
1985 A-L DSRF	FHLMC	500,000.00	5.300%	11/25/2015
1985 A-L DSRF	FHLMC	45,000.00	5.000%	3/10/2016
1985 A-L DSRF	FHLMC	750,000.00	8.400%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
	FHLMC Total	2,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.000%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.000%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.300%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.400%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.400%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.100%	5/15/2018
	UST Total	24,410,000.00		
	1985 A-L DSRF Total	37,120,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FFCB	125,000.00	4.900%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	285,000.00	2.500%	3/23/2007
1985 A-L RF	FHLB	2,000,000.00	3.000%	7/27/2007
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	500,000.00	4.100%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	500,000.00	4.900%	3/25/2013
1985 A-L RF	FHLB	250,000.00	4.700%	7/16/2013
1985 A-L RF	FHLB	1,000,000.00	4.800%	7/22/2013
1985 A-L RF	FHLB	1,000,000.00	4.800%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.300%	7/23/2013
	FHLB Total	6,935,000.00		
1985 A-L RF	FHLMC	500,000.00	5.400%	12/15/2006
1985 A-L RF	FHLMC	100,000.00	4.100%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.100%	3/15/2011
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	400,000.00	4.000%	3/29/2019
1985 A-L RF	FHLMC	100,000.00	4.000%	3/29/2019
	FHLMC Total	1,850,000.00		
1985 A-L RF	FNMA	300,000.00	5.100%	4/9/2018
	FNMA Total	300,000.00		
1985 A-L RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006
1985 A-L RF	Repurchase Agreements	800,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1985 A-L RF Total	10,410,000.00		
	Bond Issue 1985 A-L Total	47,530,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	9.000%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.800%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
1991 W/X RF	FHLB	100,000.00	2.500%	3/23/2007
1991 W/X RF	FHLB	1,000,000.00	4.900%	3/25/2013
1991 W/X RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	1,287,500.00		
1991 W/X RF	FHLMC	300,000.00	5.400%	12/15/2006
1991 W/X RF	FHLMC	100,000.00	4.100%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.100%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.800%	7/30/2018
	FHLMC Total	700,000.00		
1991 W/X RF	FNMA	50,000.00	5.100%	4/9/2018
	FNMA Total	50,000.00		
	1991 W/X RF Total	2,037,500.00		
	Bond Issue 1991 W/X Total	7,757,500.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	FHLMC	200,000.00	5.300%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	UST	862,000.00	8.900%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.100%	8/15/2019
1995-1 DSRF	UST	5,524,000.00	6.900%	8/15/2023
	UST Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
1995-1 RF	FHLB	400,000.00	5.000%	12/21/2006
1995-1 RF	FHLB	100,000.00	2.500%	3/23/2007
1995-1 RF	FHLB	500,000.00	3.600%	1/30/2009
1995-1 RF	FHLB	250,000.00	2.400%	3/9/2009
1995-1 RF	FHLB	500,000.00	4.900%	3/25/2013
1995-1 RF	FHLB	112,500.00	3.200%	3/28/2014
	FHLB Total	1,862,500.00		
1995-1 RF	FHLMC	100,000.00	5.400%	12/15/2006
1995-1 RF	FHLMC	100,000.00	4.100%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.800%	7/30/2018
1995-1 RF	FHLMC	200,000.00	5.000%	2/25/2019
	FHLMC Total	700,000.00		
1995-1 RF	FNMA	200,000.00	5.400%	7/30/2018
	FNMA Total	200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF Total		2,762,500.00		
Bond Issue 1995-1 Total		10,094,500.00		
1996-1 DSRF	FHLMC	40,000.00	5.300%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.300%	3/24/2014
1996-1 DSRF	FHLMC	250,000.00	5.200%	11/25/2015
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
FHLMC Total		864,000.00		
1996-1 DSRF	UST	770,000.00	8.900%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.100%	8/15/2019
UST Total		1,436,000.00		
1996-1 DSRF Total		2,300,000.00		
1996-1 RF	FHLB	300,000.00	5.400%	11/30/2006
1996-1 RF	FHLB	100,000.00	2.500%	3/23/2007
1996-1 RF	FHLB	100,000.00	3.600%	1/30/2009
1996-1 RF	FHLB	250,000.00	2.400%	3/9/2009
FHLB Total		750,000.00		
1996-1 RF	FHLMC	600,000.00	5.400%	12/15/2006
1996-1 RF	FHLMC	100,000.00	4.100%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.100%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.100%	3/15/2011
FHLMC Total		1,100,000.00		
1996-1 RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreements Total	400,000.00		
	1996-1 RF Total	2,250,000.00		
	Bond Issue 1996-1 Total	4,550,000.00		
1996-2 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		
1996-2 DSRF	FHLMC	100,000.00	5.000%	5/29/2013
1996-2 DSRF	FHLMC	45,000.00	5.300%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.300%	3/24/2014
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	728,000.00		
1996-2 DSRF	FNMA	500,000.00	5.000%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.300%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	UST	898,000.00	8.900%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.100%	8/15/2019
	UST Total	1,674,000.00		
	1996-2 DSRF Total	3,252,000.00		
1996-2 RF	FFCB	1,000,000.00	4.900%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	1,200,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	300,000.00	5.000%	12/21/2006
1996-2 RF	FHLB	195,000.00	5.500%	1/2/2007
1996-2 RF	FHLB	100,000.00	2.500%	3/23/2007
1996-2 RF	FHLB	400,000.00	3.600%	1/30/2009
1996-2 RF	FHLB	250,000.00	2.400%	3/9/2009
1996-2 RF	FHLB	200,000.00	4.800%	3/25/2013
	FHLB Total	1,445,000.00		
1996-2 RF	FHLMC	300,000.00	5.400%	12/15/2006
1996-2 RF	FHLMC	500,000.00	3.000%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.100%	3/15/2011
1996-2 RF	FHLMC	200,000.00	4.100%	12/30/2013
	FHLMC Total	1,300,000.00		
	1996-2 RF Total	3,945,000.00		
	Bond Issue 1996-2 Total	7,197,000.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	UST	619,000.00	8.900%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.100%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
1996-3 RF	FFCB	200,000.00	4.900%	7/8/2015
	FFCB Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLB	100,000.00	4.900%	10/20/2006
1996-3 RF	FHLB	300,000.00	5.500%	12/29/2006
1996-3 RF	FHLB	500,000.00	4.200%	1/23/2012
1996-3 RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	1,087,500.00		
1996-3 RF	FHLMC	600,000.00	5.400%	12/15/2006
1996-3 RF	FHLMC	225,000.00	3.000%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.100%	3/15/2011
1996-3 RF	FHLMC	300,000.00	5.000%	5/29/2013
1996-3 RF	FHLMC	500,000.00	4.100%	12/30/2013
	FHLMC Total	1,925,000.00		
1996-3 RF	Repurchase Agreements	700,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	700,000.00		
	1996-3 RF Total	3,912,500.00		
	Bond Issue 1996-3 Total	5,114,500.00		
1996-4 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		
1996-4 DSRF	FHLMC	400,000.00	5.200%	11/25/2015
1996-4 DSRF	FHLMC	145,000.00	5.000%	3/10/2016
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
	FHLMC Total	576,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FNMA	150,000.00	5.100%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	UST	764,000.00	8.900%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.100%	8/15/2019
	UST Total	1,425,000.00		
	1996-4 DSRF Total	2,401,000.00		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	1,000,000.00	5.000%	12/26/2006
1996-4 RF	FHLB	250,000.00	2.400%	3/9/2009
1996-4 RF	FHLB	500,000.00	4.200%	1/23/2012
1996-4 RF	FHLB	200,000.00	4.700%	7/16/2013
	FHLB Total	1,950,000.00		
1996-4 RF	FHLMC	200,000.00	4.100%	3/15/2011
1996-4 RF	FHLMC	200,000.00	5.000%	5/29/2013
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	100,000.00	4.800%	7/30/2018
	FHLMC Total	1,000,000.00		
1996-4 RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	400,000.00		
	1996-4 RF Total	3,650,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-4 Total		6,051,000.00		
1996-5 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		
1996-5 DSRF	FHLMC	2,135,000.00	7.200%	11/22/2016
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	2,211,000.00		
1996-5 DSRF	UST	449,000.00	8.900%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.100%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	3,298,000.00		
1996-5 RF	FHLB	900,000.00	5.300%	11/28/2006
1996-5 RF	FHLB	200,000.00	5.400%	11/30/2006
1996-5 RF	FHLB	400,000.00	5.000%	12/21/2006
1996-5 RF	FHLB	200,000.00	2.500%	3/23/2007
1996-5 RF	FHLB	100,000.00	3.400%	7/30/2008
1996-5 RF	FHLB	570,000.00	4.200%	1/23/2012
1996-5 RF	FHLB	200,000.00	4.800%	3/25/2013
1996-5 RF	FHLB	75,000.00	3.200%	3/28/2014
	FHLB Total	2,645,000.00		
1996-5 RF	FHLMC	121,000.00	5.400%	12/15/2006
1996-5 RF	FHLMC	500,000.00	3.000%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.100%	3/15/2011
1996-5 RF	FHLMC	500,000.00	4.100%	12/30/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLMC	250,000.00	4.800%	7/30/2018
	FHLMC Total	1,671,000.00		
1996-5 RF	FNMA	200,000.00	5.300%	1/2/2007
	FNMA Total	200,000.00		
	1996-5 RF Total	4,516,000.00		
	Bond Issue 1996-5 Total	7,814,000.00		
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
1997-1 DSRF	FNMA	2,000,000.00	6.100%	1/21/2028
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.900%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.100%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
1997-1 RF	FHLB	100,000.00	4.900%	10/20/2006
1997-1 RF	FHLB	800,000.00	5.300%	11/28/2006
1997-1 RF	FHLB	300,000.00	5.500%	12/29/2006
1997-1 RF	FHLB	500,000.00	3.400%	7/30/2008
1997-1 RF	FHLB	500,000.00	4.900%	3/25/2013
1997-1 RF	FHLB	100,000.00	4.800%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.300%	7/23/2013
1997-1 RF	FHLB	187,500.00	3.200%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,487,500.00		
1997-1 RF	FHLMC	100,000.00	4.100%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	700,000.00	5.300%	1/2/2007
	FNMA Total	700,000.00		
	1997-1 RF Total	4,287,500.00		
	Bond Issue 1997-1 Total	8,911,500.00		
1997-2 RF	FHLB	200,000.00	4.900%	10/20/2006
1997-2 RF	FHLB	1,600,000.00	5.400%	12/28/2006
1997-2 RF	FHLB	300,000.00	5.500%	12/29/2006
1997-2 RF	FHLB	200,000.00	2.500%	3/23/2007
1997-2 RF	FHLB	250,000.00	4.000%	3/22/2019
	FHLB Total	2,550,000.00		
1997-2 RF	FHLMC	200,000.00	5.000%	5/29/2013
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.100%	7/29/2016
	FHLMC Total	1,400,000.00		
1997-2 RF	Repurchase Agreements	200,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	200,000.00		
	1997-2 RF Total	4,150,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1997-2 Total	4,150,000.00		
1997-3 DSRF	FHLMC	80,000.00	5.300%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.300%	3/24/2014
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.800%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
1997-3 RF	FFCB	340,000.00	4.400%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	100,000.00	4.900%	10/20/2006
1997-3 RF	FHLB	1,400,000.00	5.400%	12/28/2006
1997-3 RF	FHLB	500,000.00	3.300%	7/23/2013
1997-3 RF	FHLB	375,000.00	3.200%	3/28/2014
	FHLB Total	2,375,000.00		
1997-3 RF	FHLMC	500,000.00	5.000%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.000%	3/29/2019
	FHLMC Total	1,000,000.00		
1997-3 RF	FNMA	100,000.00	5.300%	1/2/2007
	FNMA Total	100,000.00		
	1997-3 RF Total	3,815,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1997-3 Total		11,875,000.00		
1998-1 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		
1998-1 DSRF	UST	228,000.00	8.900%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.100%	8/15/2019
	UST Total	425,000.00		
	1998-1 DSRF Total	675,000.00		
1998-1 RF	FHLB	100,000.00	4.900%	10/20/2006
1998-1 RF	FHLB	1,000,000.00	5.400%	12/28/2006
1998-1 RF	FHLB	300,000.00	5.500%	12/29/2006
1998-1 RF	FHLB	200,000.00	2.500%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.500%	3/23/2007
1998-1 RF	FHLB	750,000.00	4.700%	7/16/2013
1998-1 RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	2,737,500.00		
1998-1 RF	FNMA	300,000.00	5.100%	4/9/2018
1998-1 RF	FNMA	300,000.00	5.400%	7/30/2018
	FNMA Total	600,000.00		
1998-1 RF	Repurchase Agreements	300,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	300,000.00		
	1998-1 RF Total	3,637,500.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1998-1 Total		4,312,500.00		
1998-2 DSRF	UST	452,000.00	8.900%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.100%	8/15/2019
	UST Total	843,000.00		
1998-2 DSRF Total		843,000.00		
1998-2 RF	FFCB	140,000.00	4.400%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	5.000%	12/21/2006
1998-2 RF	FHLB	300,000.00	5.500%	12/29/2006
1998-2 RF	FHLB	300,000.00	4.700%	7/16/2013
	FHLB Total	900,000.00		
1998-2 RF	FHLMC	250,000.00	3.000%	12/30/2008
1998-2 RF	FHLMC	100,000.00	5.000%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	400,000.00		
1998-2 RF Total		1,790,000.00		
Bond Issue 1998-2 Total		2,633,000.00		
1998-3 RF	FFCB	400,000.00	4.400%	7/10/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FFCB	50,000.00	4.900%	7/8/2015
	FFCB Total	450,000.00		
1998-3 RF	FHLB	200,000.00	4.900%	10/20/2006
1998-3 RF	FHLB	1,500,000.00	5.400%	11/28/2006
1998-3 RF	FHLB	1,000,000.00	5.300%	11/28/2006
1998-3 RF	FHLB	300,000.00	5.500%	12/29/2006
1998-3 RF	FHLB	300,000.00	2.500%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.500%	3/23/2007
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	250,000.00	2.400%	3/9/2009
	FHLB Total	4,150,000.00		
1998-3 RF	FHLMC	500,000.00	3.000%	12/30/2008
1998-3 RF	FHLMC	500,000.00	4.100%	12/30/2013
	FHLMC Total	1,000,000.00		
1998-3 RF	Repurchase Agreements	500,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	500,000.00		
	1998-3 RF Total	6,100,000.00		
	Bond Issue 1998-3 Total	6,100,000.00		
1999-1 RF	FHLB	100,000.00	4.900%	10/20/2006
1999-1 RF	FHLB	1,000,000.00	5.400%	12/28/2006
1999-1 RF	FHLB	100,000.00	2.500%	3/23/2007
1999-1 RF	FHLB	500,000.00	3.400%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.100%	7/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FHLB	500,000.00	4.700%	7/16/2013
	FHLB Total	2,400,000.00		
1999-1 RF	FHLMC	100,000.00	5.000%	5/29/2013
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	250,000.00	4.800%	7/30/2018
	FHLMC Total	600,000.00		
1999-1 RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	400,000.00		
	1999-1 RF Total	3,400,000.00		
	Bond Issue 1999-1 Total	3,400,000.00		
1999-2 DSRF	FHLMC	500,000.00	5.100%	5/13/2013
	FHLMC Total	500,000.00		
1999-2 DSRF	UST	32,000.00	8.900%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.100%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	560,000.00		
1999-2 RF	FHLB	100,000.00	4.900%	10/20/2006
1999-2 RF	FHLB	2,500,000.00	5.400%	11/28/2006
1999-2 RF	FHLB	300,000.00	5.500%	12/29/2006
1999-2 RF	FHLB	200,000.00	2.500%	3/23/2007
1999-2 RF	FHLB	250,000.00	2.400%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	3,537,500.00		
1999-2 RF	FHLMC	485,000.00	4.100%	3/15/2011
1999-2 RF	FHLMC	100,000.00	4.800%	7/30/2018
	FHLMC Total	585,000.00		
1999-2 RF	FNMA	500,000.00	5.200%	5/7/2015
1999-2 RF	FNMA	300,000.00	5.100%	4/9/2018
1999-2 RF	FNMA	400,000.00	5.400%	7/30/2018
	FNMA Total	1,200,000.00		
1999-2 RF	Repurchase Agreements	300,000.00	5.300%	10/16/2006
1999-2 RF	Repurchase Agreements	500,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	800,000.00		
	1999-2 RF Total	6,122,500.00		
	Bond Issue 1999-2 Total	6,682,500.00		
1999-3 DSRF	FHLB	500,000.00	6.000%	3/22/2019
	FHLB Total	500,000.00		
1999-3 DSRF	UST	500,000.00	8.900%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.100%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	1,433,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FFCB	500,000.00	4.400%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	1,000,000.00	5.300%	11/28/2006
1999-3 RF	FHLB	300,000.00	5.500%	12/29/2006
1999-3 RF	FHLB	250,000.00	5.500%	1/2/2007
1999-3 RF	FHLB	200,000.00	2.500%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.500%	3/23/2007
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	250,000.00	2.400%	3/9/2009
1999-3 RF	FHLB	100,000.00	4.100%	7/30/2010
1999-3 RF	FHLB	590,000.00	4.700%	7/16/2013
	FHLB Total	3,190,000.00		
1999-3 RF	FHLMC	100,000.00	4.100%	3/15/2011
1999-3 RF	FHLMC	500,000.00	5.000%	5/13/2013
1999-3 RF	FHLMC	200,000.00	5.000%	5/29/2013
1999-3 RF	FHLMC	500,000.00	5.100%	7/29/2016
	FHLMC Total	1,300,000.00		
1999-3 RF	Repurchase Agreements	1,200,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	1,200,000.00		
	1999-3 RF Total	6,190,000.00		
	Bond Issue 1999-3 Total	7,623,000.00		
2000-1 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 DSRF	UST	633,000.00	8.900%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.100%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,430,000.00		
2000-1 RF	FHLB	300,000.00	5.300%	11/28/2006
2000-1 RF	FHLB	400,000.00	5.000%	12/21/2006
2000-1 RF	FHLB	300,000.00	5.500%	12/29/2006
2000-1 RF	FHLB	200,000.00	2.500%	3/23/2007
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	500,000.00	3.300%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.600%	7/23/2018
2000-1 RF	FHLB	250,000.00	4.500%	7/23/2018
	FHLB Total	2,750,000.00		
2000-1 RF	FHLMC	500,000.00	3.000%	12/30/2008
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	500,000.00	4.100%	12/30/2013
2000-1 RF	FHLMC	500,000.00	5.100%	7/29/2016
	FHLMC Total	2,500,000.00		
2000-1 RF	Repurchase Agreements	1,500,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	1,500,000.00		
	2000-1 RF Total	6,750,000.00		
	Bond Issue 2000-1 Total	8,180,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 DSRF	FHLB	250,000.00	6.000%	3/22/2019
	FHLB Total	250,000.00		
2000-2 DSRF	UST	441,000.00	8.900%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.100%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	1,073,000.00		
2000-2 RF	FHLB	1,000,000.00	5.300%	11/28/2006
2000-2 RF	FHLB	500,000.00	5.000%	12/21/2006
2000-2 RF	FHLB	300,000.00	5.500%	12/29/2006
2000-2 RF	FHLB	200,000.00	2.500%	3/23/2007
2000-2 RF	FHLB	250,000.00	2.400%	3/9/2009
2000-2 RF	FHLB	250,000.00	4.500%	7/23/2018
	FHLB Total	2,500,000.00		
2000-2 RF	FHLMC	100,000.00	3.000%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.100%	7/29/2016
	FHLMC Total	200,000.00		
2000-2 RF	FNMA	2,000,000.00	5.300%	1/2/2007
	FNMA Total	2,000,000.00		
2000-2 RF	Repurchase Agreements	700,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	700,000.00		
	2000-2 RF Total	5,400,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 022
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2000-2 Total	6,473,000.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
	FHLMC Total	659,000.00		
2001-1 DSRF	UST	7,800,000.00	7.900%	11/15/2016
2001-1 DSRF	UST	7,380,000.00	8.700%	5/15/2017
2001-1 DSRF	UST	999,000.00	8.900%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.800%	5/15/2017
2001-1 DSRF	UST	6,000,000.00	8.700%	8/15/2017
2001-1 DSRF	UST	139,000.00	8.100%	8/15/2019
	UST Total	29,153,000.00		
	2001-1 DSRF Total	31,812,000.00		
2001-1 RF	FFCB	1,000,000.00	4.400%	7/10/2012
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	200,000.00	2.500%	3/23/2007
2001-1 RF	FHLB	545,000.00	3.400%	7/30/2008
2001-1 RF	FHLB	1,000,000.00	4.100%	7/30/2010
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.800%	7/22/2013
2001-1 RF	FHLB	187,500.00	3.200%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	3,372,500.00		
2001-1 RF	FHLMC	500,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.100%	3/15/2011
2001-1 RF	FHLMC	300,000.00	5.000%	5/29/2013
2001-1 RF	FHLMC	200,000.00	5.000%	5/29/2013
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	4.100%	12/30/2013
2001-1 RF	FHLMC	500,000.00	5.100%	7/29/2016
2001-1 RF	FHLMC	500,000.00	4.000%	3/29/2019
	FHLMC Total	3,500,000.00		
2001-1 RF	FNMA	300,000.00	5.200%	5/7/2015
	FNMA Total	300,000.00		
2001-1 RF	Repurchase Agreements	2,300,000.00	5.300%	10/16/2006
2001-1 RF	Repurchase Agreements	600,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,900,000.00		
	2001-1 RF Total	12,072,500.00		
	Bond Issue 2001-1 Total	43,884,500.00		
2001-2 RF	FHLB	500,000.00	5.400%	11/30/2006
2001-2 RF	FHLB	500,000.00	5.000%	12/21/2006
2001-2 RF	FHLB	200,000.00	2.500%	3/23/2007
2001-2 RF	FHLB	187,500.00	3.200%	3/28/2014
	FHLB Total	1,387,500.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 024
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLMC	100,000.00	4.100%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.100%	3/15/2011
2001-2 RF	FHLMC	300,000.00	4.000%	12/30/2013
2001-2 RF	FHLMC	500,000.00	5.100%	7/29/2016
	FHLMC Total	1,135,000.00		
2001-2 RF	Repurchase Agreements	2,200,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	2,200,000.00		
	2001-2 RF Total	4,722,500.00		
	Bond Issue 2001-2 Total	4,722,500.00		
2001-3 RF	FHLB	500,000.00	5.400%	11/30/2006
2001-3 RF	FHLB	250,000.00	5.500%	1/2/2007
2001-3 RF	FHLB	300,000.00	2.500%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.500%	3/23/2007
2001-3 RF	FHLB	187,500.00	3.200%	3/28/2014
2001-3 RF	FHLB	700,000.00	4.600%	7/23/2018
2001-3 RF	FHLB	250,000.00	4.000%	3/22/2019
	FHLB Total	2,387,500.00		
2001-3 RF	FNMA	200,000.00	5.100%	4/9/2018
	FNMA Total	200,000.00		
2001-3 RF	Repurchase Agreements	1,300,000.00	5.300%	10/16/2006
2001-3 RF	Repurchase Agreements	600,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,900,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 025
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF Total		4,487,500.00		
Bond Issue 2001-3 Total		4,487,500.00		
2002-1 DSRF	FHLMC	30,000.00	5.000%	3/10/2016
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
FHLMC Total		52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.200%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
FNMA Total		1,400,000.00		
2002-1 DSRF Total		1,452,000.00		
2002-1 RF	FHLB	500,000.00	5.400%	11/30/2006
2002-1 RF	FHLB	200,000.00	5.000%	12/21/2006
2002-1 RF	FHLB	250,000.00	5.500%	1/2/2007
2002-1 RF	FHLB	200,000.00	2.500%	3/23/2007
2002-1 RF	FHLB	300,000.00	3.600%	12/5/2008
FHLB Total		1,450,000.00		
2002-1 RF	FHLMC	500,000.00	5.100%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.000%	3/29/2019
FHLMC Total		1,000,000.00		
2002-1 RF	Repurchase Agreements	2,000,000.00	5.300%	10/16/2006
2002-1 RF	Repurchase Agreements	1,800,000.00	5.200%	10/23/2006
Repurchase Agreements Total		3,800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF Total		6,250,000.00		
Bond Issue 2002-1 Total		7,702,000.00		
2002-2 DSRF	FHLMC	465,000.00	5.300%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	5.000%	3/10/2016
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
FHLMC Total		2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
FNMA Total		3,000,000.00		
2002-2 DSRF Total		5,785,000.00		
2002-2 RF	FFCB	300,000.00	4.900%	7/8/2015
FFCB Total		300,000.00		
2002-2 RF	FHLB	500,000.00	5.400%	11/30/2006
2002-2 RF	FHLB	250,000.00	5.500%	1/2/2007
2002-2 RF	FHLB	200,000.00	2.500%	3/23/2007
2002-2 RF	FHLB	250,000.00	2.400%	3/9/2009
2002-2 RF	FHLB	500,000.00	4.100%	7/30/2010
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	500,000.00	4.800%	3/25/2013
2002-2 RF	FHLB	1,000,000.00	4.900%	3/25/2013
FHLB Total		3,630,000.00		
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLMC	500,000.00	5.100%	7/29/2016
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.100%	4/9/2018
	FNMA Total	300,000.00		
2002-2 RF	Repurchase Agreements	600,000.00	5.300%	10/16/2006
2002-2 RF	Repurchase Agreements	2,000,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,600,000.00		
	2002-2 RF Total	7,430,000.00		
	Bond Issue 2002-2 Total	13,215,000.00		
2003-1 RF	FHLB	500,000.00	5.400%	11/30/2006
2003-1 RF	FHLB	200,000.00	2.500%	3/23/2007
2003-1 RF	FHLB	112,500.00	3.200%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.000%	3/22/2019
	FHLB Total	1,062,500.00		
2003-1 RF	FHLMC	100,000.00	4.100%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	Repurchase Agreements	800,000.00	5.300%	10/16/2006
2003-1 RF	Repurchase Agreements	1,000,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,800,000.00		
	2003-1 RF Total	2,962,500.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 028
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 2003-1 Total	2,962,500.00		
2003-2 RF	FHLB	500,000.00	5.400%	11/30/2006
	FHLB Total	500,000.00		
2003-2 RF	Repurchase Agreements	1,000,000.00	5.300%	10/16/2006
2003-2 RF	Repurchase Agreements	600,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,600,000.00		
	2003-2 RF Total	2,100,000.00		
	Bond Issue 2003-2 Total	2,100,000.00		
2003-3 RF	FHLB	500,000.00	5.400%	11/30/2006
	FHLB Total	500,000.00		
2003-3 RF	FNMA	2,000,000.00	5.300%	1/2/2007
	FNMA Total	2,000,000.00		
2003-3 RF	Repurchase Agreements	400,000.00	5.300%	10/16/2006
2003-3 RF	Repurchase Agreements	700,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,100,000.00		
	2003-3 RF Total	3,600,000.00		
	Bond Issue 2003-3 Total	3,600,000.00		
2004-1 RF	FHLB	500,000.00	5.400%	11/30/2006
2004-1 RF	FHLB	1,500,000.00	5.000%	12/26/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-1 RF	FHLB	250,000.00	5.500%	1/2/2007
	FHLB Total	2,250,000.00		
2004-1 RF	Repurchase Agreements	900,000.00	5.300%	10/16/2006
2004-1 RF	Repurchase Agreements	1,200,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,100,000.00		
	2004-1 RF Total	4,350,000.00		
	Bond Issue 2004-1 Total	4,350,000.00		
2004-2 RF	FHLB	500,000.00	5.400%	11/30/2006
2004-2 RF	FHLB	2,500,000.00	5.000%	12/26/2006
2004-2 RF	FHLB	250,000.00	5.500%	1/2/2007
	FHLB Total	3,250,000.00		
2004-2 RF	FHLMC	100,000.00	4.100%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.100%	3/15/2011
	FHLMC Total	200,000.00		
2004-2 RF	Repurchase Agreements	800,000.00	5.300%	10/16/2006
2004-2 RF	Repurchase Agreements	1,300,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,100,000.00		
	2004-2 RF Total	5,550,000.00		
	Bond Issue 2004-2 Total	5,550,000.00		
2004-3 DSRF	FHLMC	970,000.00	5.300%	3/24/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 DSRF	FHLMC	1,000,000.00	5.300%	3/24/2014
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
	FHLMC Total	2,026,000.00		
	2004-3 DSRF Total	2,026,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	100,000.00	2.500%	3/23/2007
2004-3 RF	FHLB	500,000.00	3.500%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.100%	7/30/2010
2004-3 RF	FHLB	75,000.00	3.200%	3/28/2014
	FHLB Total	875,000.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
	FHLMC Total	500,000.00		
2004-3 RF	Repurchase Agreements	800,000.00	5.300%	10/16/2006
2004-3 RF	Repurchase Agreements	2,000,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,800,000.00		
	2004-3 RF Total	4,275,000.00		
	Bond Issue 2004-3 Total	6,301,000.00		
2005-1 RF	Repurchase Agreements	600,000.00	5.300%	10/16/2006
2005-1 RF	Repurchase Agreements	2,000,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	2,600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2005-1 RF Total	2,600,000.00		
	Bond Issue 2005-1 Total	2,600,000.00		
2005-2 RF	Repurchase Agreements	500,000.00	5.300%	10/16/2006
2005-2 RF	Repurchase Agreements	1,200,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	1,700,000.00		
	2005-2 RF Total	1,700,000.00		
	Bond Issue 2005-2 Total	1,700,000.00		
2006-1 RF	Repurchase Agreements	500,000.00	5.300%	10/16/2006
2006-1 RF	Repurchase Agreements	400,000.00	5.200%	10/23/2006
	Repurchase Agreements Total	900,000.00		
	2006-1 RF Total	900,000.00		
	Bond Issue 2006-1 Total	900,000.00		
2006-2 LF	FHLB	2,500,000.00	5.400%	12/29/2006
2006-2 LF	FHLB	2,500,000.00	6.000%	8/1/2008
	FHLB Total	5,000,000.00		
2006-2 LF	FHLMC	5,000,000.00	5.400%	10/6/2006
2006-2 LF	FHLMC	2,000,000.00	5.500%	12/15/2006
2006-2 LF	FHLMC	1,241,000.00	5.500%	12/29/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2006-2 LF	FHLMC	4,500,000.00	5.300%	6/29/2007
	FHLMC Total	12,741,000.00		
2006-2 LF	FNMA	5,000,000.00	5.500%	11/15/2006
	FNMA Total	5,000,000.00		
	2006-2 LF Total	22,741,000.00		
2006-2 RF	Repurchase Agreements	200,000.00	5.300%	10/16/2006
	Repurchase Agreements Total	200,000.00		
	2006-2 RF Total	200,000.00		
	Bond Issue 2006-2 Total	22,941,000.00		
	1985 Res Total	293,465,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 11/09/2006	Page: 5- 033
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		22,741,000.00		
Revenue Fund		148,326,000.00		
Debt Service Reserve Fund		122,398,000.00		
Total Investments 1985 Resolution		<u>\$293,465,000.00</u>		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2006**

Resolution 1985 BOND RESOLUTION

Date Run: 11/15/2006

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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 38,413,987	\$ 68,448,142	\$ 18,834	\$ 68,429,308
Issue WRXR	5,845,500	5,801,544	15,412,251	6,465	15,405,786
Issue 1995-1	5,055,600	7,164,908	17,071,708	3,700,161	13,371,547
Issue 1996-1	-	2,351,273	17,522,201	12,348,046	5,174,154
Issue 1996-2	-	3,291,220	24,171,730	16,490,109	7,681,620
Issue 1996-3	-	1,222,391	20,990,179	16,333,914	4,656,264
Issue 1996-4	-	2,438,705	20,728,064	9,065,883	11,662,181
Issue 1996-5	2,120,000	3,371,539	31,819,974	27,750,462	4,069,512
Issue 1997-1	4,065,000	4,656,242	30,567,516	26,335,658	4,231,859
Issue 1997-2	-	-	26,373,917	22,358,620	4,015,298
Issue 1997-3	8,800,833	8,651,160	20,518,119	19,986,768	531,350
Issue 1998-1	-	687,785	24,750,462	20,961,661	3,788,801
Issue 1998-2	-	868,902	13,025,516	10,394,963	2,630,553

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 09/30/2006**

Resolution 1985 BOND RESOLUTION Date Run: 11/15/2006 Page: 6-002

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	30,616,137	28,183,805	2,432,332
Issue 1999-1	-	-	15,762,060	12,052,334	3,709,726
Issue 1999-2	-	578,929	40,277,852	35,472,214	4,805,638
Issue 1999-3	-	1,491,129	39,140,958	33,064,686	6,076,273
Issue 2000-1	-	1,465,980	38,765,692	17,876,790	20,888,902
Issue 2000-2	-	1,098,021	60,691,638	48,430,845	12,260,793
Issue 2001-1	29,407,000	32,750,264	78,611,969	77,042,298	1,569,671
Issue 2001-2	-	33,394	37,811,822	35,012,597	2,799,225
Issue 2001-3	-	-	42,209,970	35,457,934	6,752,036
Issue 2002-1	4,095,583	1,452,000	54,462,062	50,447,398	4,014,663
Issue 2002-2	5,983,456	5,933,829	73,813,258	58,819,234	14,994,023
Issue 2003-1	-	-	42,079,164	38,612,897	3,466,267

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 09/30/2006

Resolution 1985 BOND RESOLUTION Date Run: 11/15/2006 Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	52,561,240	50,974,852	1,586,389
Issue 2003-3	-	-	66,114,775	64,236,247	1,878,528
Issue 2004-1	-	-	74,324,879	72,402,614	1,922,265
Issue 2004-2	-	-	102,361,128	94,431,684	7,929,444
Issue 2004-3	2,026,000	2,237,411	104,841,661	96,200,063	8,641,598
Issue 2005-1	3,670,000	-	103,268,862	101,797,045	1,471,817
Issue 2005-2	-	-	104,155,039	102,567,135	1,587,903
Issue 2006-1	0	0	105,778,846	104,300,123	1,478,723
Issue 2006-2	0	0	104,640,762	103,793,101	847,661
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 122,082,809</u>	<u>\$ 125,960,613</u>	<u>\$ 1,703,689,551</u>	<u>\$ 1,446,927,441</u>	<u>\$ 256,762,110</u>

Resolution 1985 BOND RESOLUTION

Date Run: 11/15/2006

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2006

Issue/Series 2004CN-1

Date Run: 11/09/2006

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General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 267,030,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: U.S. BANK N.A.

Address: 150 4TH AVE NORTH, 2ND FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 251-0718

Contact Person: JACI KITCH

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: 404 JAMES ROBERTSON PKWY S1200

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY

As of: 09/30/2006

Issue/Series 2004CN-1

Date Run: 11/09/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	34,145,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	42,160,000.00	0.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	34,620,000.00	0.00	22,665,000.00	11,955,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	203,835,000.00	0.00	0.00	203,835,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	5.107 %	51,240,000.00	0.00	0.00	51,240,000.00	880459V82
Total:			366,000,000.00	0.00	98,970,000.00	267,030,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 11/09/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	268,128,000.00	5.140%	10/12/2006
	2004CN-1 Total	<u>268,128,000.00</u>		

Investment Summary

Escrow Fund	268,128,000.00
Total Investments 2004CN-1	<u>\$268,128,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 11/15/2006

Page: 6-001

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 315,684,550	\$ 314,691,963	\$ 992,587
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 315,684,550</u>	<u>\$ 314,691,963</u>	<u>\$ 992,587</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Tennessee Housing Development Agency

Leading Tennessee Home

Disclosure Report

June 30, 2006

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 172,465,000.00

Outstanding Principal Balance: 154,414,101.14

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 25,125,042.00

Average Purchase Price: 40,436.21

Average Original Loan Amount: 40,833.92

Total Number of Loans

Originated: 18,928

Paidoff: 14,874

Outstanding: 4,054

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY, CFO

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	167,475,000.00	96,233,798.32	0.00	25,125,042.00	42,341.94	44,447.44	4,861
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	8,386,066.89	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	15,526,668.93	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	10,597,128.09	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	4,990,000.00	20,285,032.49	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	3,385,406.42	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			172,465,000.00	154,414,101.14	0.00	25,125,042.00	40,436.21	40,833.92	18,928

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	729	22.99 %	22,119,699.32	29.80 %
4.6500%	188	20.09 %	19,333,733.52	7.69 %
6.7500%	220	14.18 %	13,647,177.39	8.99 %
3.0000%	115	10.26 %	9,872,657.93	4.70 %
0.0000%	105	7.74 %	7,448,481.97	4.29 %
6.8750%	86	5.73 %	5,510,361.33	3.52 %
6.8500%	137	5.26 %	5,061,192.59	5.60 %
5.3500%	26	2.69 %	2,592,703.61	1.06 %
9.0000%	213	2.30 %	2,208,885.35	8.71 %
7.2500%	151	1.97 %	1,895,144.27	6.17 %
6.5000%	106	1.84 %	1,772,188.24	4.33 %
5.4000%	18	1.52 %	1,461,312.12	0.74 %
6.9000%	43	1.38 %	1,325,946.39	1.76 %
7.5000%	111	0.88 %	844,636.03	4.54 %
7.7500%	91	0.46 %	440,267.32	3.72 %
4.7500%	2	0.17 %	167,182.75	0.08 %
9.5000%	18	0.10 %	91,790.58	0.74 %
8.2500%	18	0.10 %	91,491.20	0.74 %
10.0000%	8	0.06 %	59,570.51	0.33 %
7.9500%	2	0.05 %	52,158.07	0.08 %
Other	59	0.25 %	237,217.83	2.41 %
Grand Total:	2,446	100.00 %	96,233,798.32	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	88	39.45 %	3,308,309.86	39.11 %
7.7500%	81	36.76 %	3,082,398.60	36.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	48	20.48 %	1,717,771.75	21.33 %
7.4000%	8	3.31 %	277,586.68	3.56 %
Grand Total:	225	100.00 %	8,386,066.89	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	301	75.73 %	11,758,788.42	76.40 %
6.5000%	41	10.86 %	1,686,015.37	10.41 %
7.7500%	39	9.81 %	1,523,509.28	9.90 %
7.4000%	10	2.88 %	446,997.74	2.54 %
6.2500%	1	0.26 %	40,177.09	0.25 %
6.7500%	1	0.26 %	40,175.31	0.25 %
5.5000%	1	0.20 %	31,005.72	0.25 %
Grand Total:	394	100.00 %	15,526,668.93	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	169	65.04 %	6,892,715.57	61.01 %
5.5000%	62	17.06 %	1,807,697.14	22.38 %
7.4000%	37	13.92 %	1,475,245.07	13.36 %
7.2500%	8	3.56 %	377,737.77	2.89 %
6.0000%	1	0.41 %	43,732.54	0.36 %
Grand Total:	277	100.00 %	10,597,128.09	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	332	69.14 %	14,025,786.26	63.00 %
5.5000%	167	24.60 %	4,990,016.81	31.69 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	12	2.61 %	530,207.42	2.28 %
8.2500%	11	2.34 %	474,007.72	2.09 %
7.2500%	2	0.55 %	112,180.46	0.38 %
7.5000%	2	0.54 %	109,060.57	0.38 %
7.1500%	1	0.22 %	43,773.25	0.19 %
Grand Total:	527	100.00 %	20,285,032.49	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	63	36.07 %	1,220,989.56	34.05 %
11.0000%	42	23.66 %	800,886.46	22.70 %
10.5000%	38	21.07 %	713,386.80	20.54 %
12.0000%	34	14.73 %	498,628.29	18.38 %
9.9500%	2	1.64 %	55,412.29	1.08 %
9.0000%	3	1.14 %	38,682.58	1.62 %
10.2500%	1	0.63 %	21,199.53	0.54 %
11.5000%	1	0.60 %	20,154.90	0.54 %
10.0000%	1	0.47 %	16,066.01	0.54 %
Grand Total:	185	100.00 %	3,385,406.42	100.00 %

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	781	100.00 %	23,452,230.22	100.00 %
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Grand Total:	781	100.00 %	23,452,230.22	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	177	100.00 %	5,465,183.05	100.00 %
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Grand Total:	177	100.00 %	5,465,183.05	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
-------------	--------------------	-------------------------------	--------------------------	---------------------------

Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
--------------	--------------------	-------------------------------	--------------------------	---------------------------

6.9000%	39	100.00 %	1,216,531.41	100.00 %
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Grand Total:	39	100.00 %	1,216,531.41	100.00 %
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Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	959	18.75 %	28,948,418.99	23.66 %
4.6500%	188	12.52 %	19,333,733.52	4.64 %
7.4000%	387	10.51 %	16,225,615.75	9.55 %
7.5000%	502	10.38 %	16,020,794.88	12.38 %
6.7500%	221	8.86 %	13,687,352.70	5.45 %
3.0000%	115	6.39 %	9,872,657.93	2.84 %
8.2500%	198	4.83 %	7,458,214.49	4.88 %
0.0000%	105	4.82 %	7,448,481.97	2.59 %
6.8750%	86	3.57 %	5,510,361.33	2.12 %
6.8500%	137	3.28 %	5,061,192.59	3.38 %
7.7500%	211	3.27 %	5,046,175.20	5.20 %
6.5000%	159	2.58 %	3,988,411.03	3.92 %
5.3500%	26	1.68 %	2,592,703.61	0.64 %
7.2500%	161	1.54 %	2,385,062.50	3.97 %
9.0000%	216	1.46 %	2,247,567.93	5.33 %
7.0000%	49	1.12 %	1,736,063.15	1.21 %
5.4000%	18	0.95 %	1,461,312.12	0.44 %
6.9000%	43	0.86 %	1,325,946.39	1.06 %
11.6250%	63	0.79 %	1,220,989.56	1.55 %
11.0000%	42	0.52 %	800,886.46	1.04 %
Other	168	1.32 %	2,042,159.04	4.14 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	1,940	49.62 %	76,624,591.74	47.85 %
REGIONS BANK	1,019	20.81 %	32,137,669.32	25.14 %
FIRST TRUST MORTGAGE CO.	524	16.52 %	25,515,154.56	12.93 %
FIRST HORIZON MORTGAGE	571	13.04 %	20,136,685.52	14.08 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	3,985	97.31 %	150,256,775.45	98.30 %
Unknown	35	1.71 %	2,641,736.80	0.86 %
Two One BuyDown	31	0.90 %	1,391,463.24	0.76 %
Discount Loan/Perm Buydown	3	0.08 %	124,125.65	0.07 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,851	85.83 %	132,531,167.59	70.33 %
Not Coded	1,087	9.87 %	15,241,441.53	26.81 %
Condominium	57	1.96 %	3,033,245.85	1.41 %
PUD	32	1.39 %	2,150,240.71	0.79 %
Zero Lot Line	9	0.35 %	545,036.23	0.22 %
Other	18	0.59 %	912,969.23	0.44 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	3,048	74.16 %	114,521,217.87	75.19 %
RECD	312	9.25 %	14,288,991.65	7.70 %
CONV INS-UP TO 95%	255	6.23 %	9,624,511.73	6.29 %
CONV UNINS-78% OR LESS	151	4.95 %	7,636,252.57	3.72 %
VA	259	3.87 %	5,977,391.96	6.39 %
CONV INS - TO 78% EXPOSURE	25	1.31 %	2,017,703.28	0.62 %
CONV UNINS - UP TO 95%	2	0.16 %	244,953.81	0.05 %
Other	2	0.07 %	103,078.27	0.05 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,831	79.56 %	122,854,157.66	69.83 %
New Construction	396	15.80 %	24,405,131.56	9.77 %
Not Coded	824	4.57 %	7,054,748.37	20.33 %
Other	3	0.06 %	100,063.55	0.07 %
Grand Total:	4,054	100.00 %	154,414,101.14	100.00 %

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	143	3.54 %	5,477,976.48	3.52 %
90 Days:	248	5.85 %	9,043,590.64	6.11 %
In Foreclosure:	76	0.63 %	979,851.19	1.87 %

No. of Loans Foreclosed to Date:	240	REO-Number of Loans:	2
Foreclosed Loss/Gain to Date:	-154,667.57	Outstanding Mortgages (\$000) At Time of Default:	68
		Current Balance:	0

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Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	123	3.08 %	4,759,252.49	3.03 %
2	VA	9	0.13 %	194,697.51	0.22 %
3	CONV INS-UP TO 95%	1	0.01 %	16,155.69	0.02 %
5	RECD	9	0.31 %	480,600.65	0.22 %
11	UNINSURED LOSS RESERVE	1	0.02 %	27,270.14	0.02 %
	Grand Total:	143	3.55 %	5,477,976.48	3.51 %
90 Days or More Past Due					
1	FHA	221	5.29 %	8,174,016.08	5.45 %
2	VA	12	0.26 %	394,894.58	0.30 %
3	CONV INS-UP TO 95%	5	0.06 %	88,871.80	0.12 %
4	CONV UNINS-78% OR LESS	1	0.01 %	22,732.70	0.02 %
5	RECD	9	0.24 %	363,075.48	0.22 %
	Grand Total:	248	5.86 %	9,043,590.64	6.11 %
In Foreclosure					
1	FHA	55	0.49 %	753,797.95	1.36 %
2	VA	7	0.04 %	56,804.29	0.17 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.02 %
4	CONV UNINS-78% OR LESS	1	0.01 %	8,229.63	0.02 %
5	RECD	11	0.10 %	161,019.32	0.27 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.02 %
	Grand Total:	76	0.64 %	979,851.19	1.86 %

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Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	86	3,334,865.83	98	3,271,087.37	23	408,957.11
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	7	253,239.16	21	803,580.46	5	48,044.86
1994 SERIES B	7	276,025.26	32	1,301,641.68	4	65,950.98
1995 SERIES A	13	528,776.83	31	1,280,504.49	8	71,100.42
1995 SERIES BC	23	936,520.95	53	2,130,917.24	20	360,889.68
GENERAL FUND 1994-1	7	148,548.45	13	255,859.40	4	24,908.14
Total for the Resolution	143	5,477,976.48	248	9,043,590.64	76	979,851.19

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	240	-154,667.57	1	-25,520.97
1994 SERIES A	0	0.00	1	-42,329.22
Total for the Resolution	240	-154,667.57	2	-67,850.19

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	37	0.76 %	1,166,254.94	0.91 %
2	VA	1	0.02 %	35,840.99	0.02 %
5	RECD	1	0.02 %	24,567.80	0.02 %
Grand Total:		39	0.80 %	1,226,663.73	0.95 %
90 Days or More Past Due					
1	FHA	43	0.84 %	1,301,196.27	1.06 %
5	RECD	1	0.02 %	23,945.30	0.02 %
Grand Total:		44	0.86 %	1,325,141.57	1.08 %
In Foreclosure					
0	Unknown	5	0.00 %	0.00	0.12 %
1	FHA	5	0.09 %	142,125.92	0.12 %
5	RECD	1	0.03 %	39,607.51	0.02 %
Grand Total:		11	0.12 %	181,733.43	0.26 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	9	0.18 %	276,922.20	0.22 %
Grand Total:		9	0.18 %	276,922.20	0.22 %

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

14

% of Principal
Outstanding

0.30 %

Principal
Outstanding

461,916.73

% of Loans
Outstanding

0.35 %

Grand Total:

14

0.30 %

461,916.73

0.35 %

In Foreclosure

0 Unknown
1 FHA2
20.00 %
0.04 %0.00
58,353.390.05 %
0.05 %

Grand Total:

4

0.04 %

58,353.39

0.10 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

Grand Total:

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
11 UNINSURED LOSS RESERVE	1	0.02 %	27,270.14	0.02 %
Grand Total:	1	0.02 %	27,270.14	0.02 %
90 Days or More Past Due				
5 RECD	1	0.02 %	38,486.46	0.02 %
Grand Total:	1	0.02 %	38,486.46	0.02 %
In Foreclosure				
Grand Total:	0	0.00 %	0.00	0.00 %

As of: 06/30/2006

Resolution 1974 BOND RESOLUTION

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	0.00	0.00	4,790,000.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	5,530,000.00	7,505,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	18,880,000.00	5,530,000.00	167,475,000.00	

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Issue/Series 1993 SERIES A

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Issue/Series 1994 SERIES A

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Issue/Series 1994 SERIES B

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Issue/Series 1995 SERIES A

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Issue/Series 1995 SERIES BC

Date Run: 05/24/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	0.00	0.00	1,035,000.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	0.00	1,100,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	0.00	1,135,000.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	525,000.00	650,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	14,620,000.00	80,390,000.00	4,990,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
2003-A DSRF	FHLB	1,050,000.00	3.609%	2/22/2007
	FHLB Total	2,550,000.00		
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
	FHLMC Total	2,678,000.00		
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
	FNMA Total	5,100,000.00		
	2003-A DSRF Total	10,328,000.00		
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	200,000.00	1.819%	7/24/2006
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
	FHLB Total	2,900,000.00		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	425,000.00		
	2003-A PP Total	3,325,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	500,000.00		
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	200,000.00	1.820%	7/24/2006
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	2,000,000.00	4.000%	3/29/2019
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	4,000,000.00	4.077%	12/28/2006
2003-A RF	FHLB	4,000,000.00	4.967%	10/20/2006
2003-A RF	FHLB	450,000.00	5.250%	12/29/2006
2003-A RF	FHLB	450,000.00	5.400%	12/29/2006
	FHLB Total	18,700,000.00		
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
	FHLMC Total	4,250,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	3,500,000.00	4.651%	7/3/2006
	FNMA Total	7,125,000.00		
2003-A RF	Repurchase Agreements	2,000,000.00	5.210%	7/3/2006
2003-A RF	Repurchase Agreements	1,500,000.00	5.020%	7/3/2006
2003-A RF	Repurchase Agreements	3,700,000.00	5.010%	7/3/2006
	Repurchase Agreements Total	7,200,000.00		
	2003-A RF Total	37,775,000.00		
	Bond Issue 2003 A Total	51,428,000.00		
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
	FHLMC Total	1,142,000.00		
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
	FNMA Total	2,345,000.00		
	1994A DSRF Total	10,328,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	600,000.00		
	1994A PP Total	1,100,000.00		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	425,000.00		
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	400,000.00	2.513%	3/23/2007
1994A RF	FHLB	387,500.00	3.150%	3/28/2014
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
1994A RF	FHLB	550,000.00	5.250%	12/29/2006
1994A RF	FHLB	850,000.00	5.400%	12/29/2006
	FHLB Total	3,187,500.00		
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,720,000.00		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
	FNMA Total	500,000.00		
	1994A RF Total	5,832,500.00		
	Bond Issue 1994 A Total	10,419,500.00		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	600,000.00		
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,850,000.00		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B PP Total		500,000.00		
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
FFCB Total		620,000.00		
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	500,000.00	2.513%	3/23/2007
1994B RF	FHLB	193,750.00	3.150%	3/28/2014
1994B RF	FHLB	100,000.00	2.556%	3/23/2007
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
1994B RF	FHLB	400,000.00	5.250%	12/29/2006
1994B RF	FHLB	400,000.00	5.400%	12/29/2006
FHLB Total		2,793,750.00		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
FHLMC Total		500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
FNMA Total		480,000.00		
1994B RF Total		4,393,750.00		
Bond Issue 1994 B Total		12,743,750.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
1995A PP	FHLB	500,000.00	4.099%	7/30/2010
	FHLB Total	500,000.00		
	1995A PP Total	500,000.00		
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	400,000.00	2.513%	3/23/2007
1995A RF	FHLB	387,500.00	3.150%	3/28/2014
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	100,000.00	2.556%	3/23/2007
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
1995A RF	FHLB	600,000.00	5.250%	12/29/2006

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A RF	FHLB	800,000.00	5.400%	12/29/2006
	FHLB Total	4,397,500.00		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
	FHLMC Total	230,000.00		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	600,000.00		
	1995A RF Total	5,227,500.00		
	Bond Issue 1995 A Total	12,625,500.00		
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
	FHLMC Total	1,228,000.00		
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	4,650,000.00		
	1995B/C DSRF Total	7,648,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
	FNMA Total	600,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C PP Total		600,000.00		
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
1995B/C RF	FHLB	275,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
1995B/C RF	FHLB	500,000.00	5.400%	12/29/2006
FHLB Total		2,275,000.00		
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
FHLMC Total		555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
FNMA Total		320,000.00		
1995B/C RF	Repurchase Agreements	2,075,000.00	5.020%	7/3/2006
Repurchase Agreements Total		2,075,000.00		
1995B/C RF Total		5,225,000.00		
Bond Issue 1995 B/C Total		13,473,000.00		
General Fund	FFCB	1,000,000.00	4.900%	7/8/2015
General Fund	FFCB	1,000,000.00	4.680%	7/10/2012
General Fund	FFCB	1,000,000.00	5.070%	7/8/2015
FFCB Total		3,000,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	FHLB	2,000,000.00	4.567%	1/23/2012
General Fund	FHLB	300,000.00	4.099%	7/30/2010
General Fund	FHLB	200,000.00	4.099%	7/30/2010
General Fund	FHLB	3,000,000.00	4.999%	8/6/2013
General Fund	FHLB	500,000.00	5.046%	8/24/2009
General Fund	FHLB	200,000.00	1.819%	7/24/2006
General Fund	FHLB	387,500.00	3.150%	3/28/2014
	FHLB Total	6,587,500.00		
General Fund	FHLMC	4,000,000.00	4.800%	7/30/2013
General Fund	FHLMC	1,000,000.00	4.741%	7/30/2018
General Fund	FHLMC	1,000,000.00	4.499%	7/16/2013
General Fund	FHLMC	1,000,000.00	4.785%	7/30/2018
General Fund	FHLMC	2,000,000.00	5.024%	4/1/2014
General Fund	FHLMC	130,000.00	5.500%	4/8/2019
General Fund	FHLMC	300,000.00	5.028%	2/25/2019
General Fund	FHLMC	200,000.00	4.057%	3/15/2011
General Fund	FHLMC	500,000.00	5.000%	2/25/2019
	FHLMC Total	10,130,000.00		
General Fund	FNMA	500,000.00	4.985%	3/11/2013
General Fund	FNMA	1,000,000.00	4.985%	3/11/2013
General Fund	FNMA	430,000.00	4.999%	3/11/2013
General Fund	FNMA	1,000,000.00	5.125%	4/9/2018
General Fund	FNMA	300,000.00	4.140%	9/18/2009
General Fund	FNMA	250,000.00	4.144%	9/18/2009
	FNMA Total	3,480,000.00		
General Fund	Repurchase Agreements	2,500,000.00	5.210%	7/3/2006

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	Repurchase Agreements	370,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	2,870,000.00		
	General Fund Total	26,067,500.00		
	1974 Res Total	126,757,250.00		

Resolution 1974 BOND RESOLUTION

Date Run: 07/12/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		58,453,750.00		
Prepayment Account		6,025,000.00		
Debt Service Reserve Fund		36,211,000.00		
General Fund		26,067,500.00		
Total Investments 1974 Resolution		<u><u>\$126,757,250.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 7/11/2006

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,547,526	\$ 19,329,004	\$ 8,902	\$ 19,320,101
1994 SERIES B	7,895,210	8,137,378	29,068,147	16,561	29,051,585
1995 SERIES A	6,750,000	6,968,226	23,855,193	8,809	23,846,384
1995 SERIES B	7,549,100	7,708,096	38,772,774	5,074,365	33,698,409
2003 SERIES A	18,000,000	10,459,246	172,445,460	166,006,047	6,439,413
GENERAL FUND	-	-	34,770,176	2,138,145	32,632,031
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,820,472</u>	<u>\$ 318,240,753</u>	<u>\$ 173,252,830</u>	<u>\$ 144,987,923</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included thirty-one (31) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	161	\$1,606,667.09	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	41	\$45,758.01	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	44	\$50,899.49	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	46	\$42,345.97	G	8	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	162	\$808,687.34	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	165	\$1,538,732.29	F	96	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	50	\$694,797.63	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	172	\$1,567,830.82	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	170	\$1,548,819.41	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	52	\$877,577.66	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	54	\$819,186.79	F	91	100	X	100
LEE MANOR	35	LEE MANOR. INC.	Lee Dr., Congress Pky. Athens	\$2,643,625.46	7.75	30	12-1-80	53	\$832,773.81	F	90	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	58	\$77,557.17	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	59	\$715,256.99	E	80	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
P&H GROUP HOME II	42	P. H. HOMES, INC.	2290 Oak Ridge Turnpk Oak Ridge	\$279,339.00	9.25	30	9-1-81	62	\$111,884.43	G	10	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	69	\$1,202,013.32	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	190	\$101,337.78	G	10	100	X	100
DICKSON I	49	DEVELOPMENT HOUSING SERVICES	9907 W. 5th St. Dickson	\$229,996.00	9.25	30	10-1-82	75	\$107,607.14	G	8	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	77	\$100,891.19	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	83	\$125,826.14	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	83	\$132,782.51	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	88	\$134,511.99	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	89	\$337,669.63	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	89	\$111,357.30	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	91	\$347,512.75	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	153	\$1,395,904.59	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	99	\$359,017.72	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	158	\$1,386,465.76	F	91	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 06/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	105	\$456,116.57		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	99	\$133,843.61			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	98	\$172,723.20			100	X	100
Total Mortgage Loan Amount									\$17,944,356.10					

As of: 06/30/2006

Resolution 1985 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,391,126,510.13

Outstanding Principal Balance: 1,295,383,626.80

Current Outstanding Commitments: 33,417,557.39

Current Uncommitted Lendable Funds: 97,622,723.16

Average Purchase Price: 61,739.88

Average Original Loan Amount: 60,682.11

Total Number of Loans

Originated: 53,152

Paidoff: 34,628

Outstanding: 18,524

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY, CFO

As of: 06/30/2006

Resolution 1985 BOND RESOLUTION

Date Run: 07/12/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	20,535,000.00	30,557,295.99	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	51,900,000.00	55,086,933.69	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	79,855,000.00	34,927,525.36	1,135,796.39	1,863,032.88	45,110.67	44,000.47	8,531
ISSUE 2001-2	08/01/2001	08/30/2001	37,030,000.00	33,358,819.66	0.00	-16,866.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	38,295,000.00	37,547,682.79	0.00	-16,167.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	53,910,000.00	47,273,983.34	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	62,970,000.00	60,206,188.34	0.00	21,112.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	41,585,000.00	39,286,244.93	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	52,555,000.00	50,078,607.46	0.00	-15,218.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	66,165,000.00	62,820,205.37	119,000.00	6,469.00	93,100.84	91,438.30	838
ISSUE 2004-1	03/04/2004	03/04/2004	73,560,000.00	69,853,674.46	0.00	-49,486.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	95,185,000.00	97,660,367.30	0.00	-18,108.07	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	95,910,000.00	98,529,802.80	0.00	27,972.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	00/00/0000	00/00/0000	100,000,000.00	99,724,956.77	0.00	1,428.00	103,193.68	100,985.81	1,008
ISSUE 2005-2	00/00/0000	00/00/0000	100,000,000.00	99,919,420.73	721,703.00	66,839.00	105,045.03	102,462.10	984
ISSUE 2006-1	00/00/0000	00/00/0000	100,000,000.00	68,956,507.96	31,052,888.00	100,167.00	109,039.84	104,897.00	664
ISSUE 2006-2	00/00/0000	00/00/0000	0.00	0.00	388,170.00	96,954,590.00	108,100.55	104,677.72	0
ISSUE A	06/01/1985	07/02/1985	0.00	2,672,627.25	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	664,408.58	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,883,097.68	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	4,027,913.65	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	4,386,676.81	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	4,144,691.64	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	3,315,849.24	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	7,359,172.39	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	4,345,000.00	6,780,631.87	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	13,135,000.00	13,175,923.40	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	17,710,000.00	16,750,100.28	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	17,405,000.00	16,266,874.39	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	10,180,000.00	14,485,522.45	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	29,565,000.00	24,296,155.64	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	27,735,000.00	21,512,619.71	0.00	0.00	63,898.09	63,318.78	874

*** Please refer to Disclaimer on Page 7-0001

As of: 06/30/2006

Resolution 1985 BOND RESOLUTION

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1997-2	05/29/1997	05/29/1997	23,270,000.00	22,809,978.56	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	25,471,510.13	7,603,220.32	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	22,400,000.00	20,553,320.02	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	11,130,000.00	10,342,686.56	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	30,255,000.00	27,406,730.55	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	14,135,000.00	12,898,135.81	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	38,085,000.00	34,673,449.34	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	36,850,000.00	31,585,623.71	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,391,126,510.13	1,295,383,626.80	33,417,557.39	97,622,723.16	61,739.88	60,682.11	53,152

*** Please refer to Disclaimer on Page 7-0001

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2006

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	202,381.86	83.72%	30,806,198.29	15.73%	5,788,121.11
Great Rate (7.30%)	0.91%	100,106.03	99.09%	10,900,556.13	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,392,580.39	7.94%	378,851.71
Great Rate (6.50%)	12.93%	131,137.92	87.07%	883,076.49	0.00%	0.00
TOTALS		433,625.81		46,982,411.31		6,166,972.82

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 53,583,009.93

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	955,217.77	90.00%	18,291,404.08	5.30%	1,077,160.46
Great Start (6.40%)	0.57%	66,874.47	91.43%	10,726,899.88	8.00%	938,589.07
Great Rate (6.00%)	0.00%	0.00	100.00%	13,237,183.54	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	8,956,588.01	6.25%	597,105.87
Great Start (6.625%)	0.00%	0.00	94.64%	3,764,201.76	5.36%	213,188.10
Great Start (7.00%)	0.00%	0.00	100.00%	1,381,775.32	0.00%	0.00
TOTALS		1,022,092.24		56,358,052.60		2,826,043.50

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 60,206,188.34

TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
June 30, 2006

NOTE (ADDENDUM) TO PAGES 1-002, 1-004, 1-006 AND 1-008

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	15,094,677.28	4.55%	719,547.21
Great Start (6.25%)	0.00%	0.00	96.15%	11,078,286.66	3.85%	443,592.34
Great Rate (5.40%)	0.00%	0.00	98.18%	2,536,368.96	1.82%	47,017.64
Great Start (5.75%)	0.00%	0.00	88.46%	4,299,701.93	11.54%	560,915.22
Great Rate (4.75%)	0.00%	0.00	86.36%	3,694,412.14	13.64%	583,508.35
Great Start (6.40%)	0.00%	0.00	98.46%	224,702.66	1.54%	3,514.54
TOTALS		0.00		36,928,149.62		2,358,095.31

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 39,286,244.93

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-1		2001-1	
			(Original Proceeds)		(0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	31,831,460.85	9.73%	3,431,041.48
Great Start (6.10%)	0.00%	0.00	91.73%	20,251,828.15	8.27%	1,825,821.64
Great Rate (5.60%)	0.00%	0.00	99.12%	25,620,602.86	0.88%	227,462.98
Great Start (6.60%)	0.00%	0.00	99.25%	13,943,969.62	0.75%	105,370.05
TOTALS		0.00		91,647,861.49		5,589,696.14

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 97,237,557.63

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	451	88.49 %	27,040,270.09	86.90 %
6.7500%	33	7.46 %	2,278,409.83	6.36 %
5.9000%	6	1.22 %	371,636.19	1.16 %
8.8000%	6	0.61 %	184,875.20	1.16 %
8.7000%	6	0.58 %	178,415.26	1.16 %
8.8500%	5	0.53 %	160,691.72	0.96 %
8.4500%	5	0.47 %	144,847.98	0.96 %
8.4000%	3	0.21 %	63,689.05	0.58 %
8.6000%	2	0.21 %	62,693.01	0.39 %
6.0000%	1	0.14 %	41,864.60	0.19 %
8.1250%	1	0.10 %	29,903.06	0.19 %
Grand Total:	519	100.00 %	30,557,295.99	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	530	66.80 %	36,796,701.26	62.28 %
7.3000%	188	19.97 %	11,000,662.16	22.09 %
7.2500%	70	8.66 %	4,771,432.10	8.23 %
6.5000%	15	1.84 %	1,014,214.41	1.76 %
5.9000%	9	1.08 %	596,380.67	1.06 %
6.9000%	4	0.45 %	249,223.68	0.47 %
8.1250%	13	0.45 %	245,841.50	1.53 %
8.4500%	8	0.25 %	139,928.90	0.94 %
8.8000%	5	0.20 %	110,259.96	0.59 %
8.8500%	5	0.16 %	88,101.73	0.59 %
8.7000%	4	0.13 %	74,187.32	0.47 %
Grand Total:	851	100.00 %	55,086,933.69	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	207	26.58 %	9,284,024.23	19.94 %

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	189	15.68 %	5,475,943.67	18.21 %
8.4000%	155	14.01 %	4,894,417.17	14.93 %
8.8500%	147	12.97 %	4,530,312.90	14.16 %
8.1250%	113	10.24 %	3,576,242.04	10.89 %
8.7000%	93	8.27 %	2,889,691.19	8.96 %
8.8000%	87	7.78 %	2,715,788.68	8.38 %
7.7000%	28	2.60 %	907,032.46	2.70 %
8.6000%	16	1.46 %	509,263.71	1.54 %
2.6500%	1	0.26 %	91,832.44	0.10 %
6.0000%	1	0.08 %	27,012.37	0.10 %
8.0250%	1	0.07 %	25,964.50	0.10 %
Grand Total:	1,038	100.00 %	34,927,525.36	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	305	67.53 %	22,527,790.69	66.89 %
6.9000%	85	17.77 %	5,928,200.63	18.64 %
6.2500%	50	11.11 %	3,705,995.57	10.96 %
7.2500%	12	2.53 %	842,413.22	2.63 %
6.0000%	3	0.75 %	251,021.29	0.66 %
5.6000%	1	0.31 %	103,398.26	0.22 %
Grand Total:	456	100.00 %	33,358,819.66	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	402	79.69 %	29,922,839.96	78.67 %
6.9000%	88	15.93 %	5,982,966.23	17.22 %
6.0000%	15	3.07 %	1,150,979.26	2.94 %
6.4000%	3	0.67 %	252,537.77	0.59 %
5.6000%	2	0.39 %	146,889.04	0.39 %
7.0000%	1	0.24 %	91,470.53	0.20 %
Grand Total:	511	100.00 %	37,547,682.79	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	485	79.15 %	37,418,414.52	78.48 %
7.00000%	126	19.79 %	9,355,574.02	20.39 %
6.40000%	7	1.06 %	499,994.80	1.13 %
Grand Total:	618	100.00 %	47,273,983.34	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	254	33.76 %	20,323,782.31	32.82 %
6.00000%	169	21.99 %	13,237,183.54	21.83 %
6.40000%	155	19.49 %	11,732,363.43	20.03 %
5.62500%	123	15.87 %	9,553,693.88	15.89 %
6.62500%	55	6.61 %	3,977,389.86	7.11 %
7.00000%	18	2.30 %	1,381,775.32	2.33 %
Grand Total:	774	100.00 %	60,206,188.34	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	194	40.25 %	15,814,224.49	39.84 %
6.25000%	147	29.33 %	11,521,879.00	30.18 %
5.75000%	59	12.37 %	4,860,617.15	12.11 %
4.75000%	53	10.89 %	4,277,920.49	10.88 %
5.40000%	31	6.58 %	2,583,386.60	6.37 %
6.40000%	3	0.58 %	228,217.20	0.62 %
Grand Total:	487	100.00 %	39,286,244.93	100.00 %

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.65000%	332	60.30 %	30,196,419.24	59.18 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6500%	223	38.94 %	19,498,716.85	39.75 %
6.6000%	3	0.42 %	208,410.97	0.53 %
5.2500%	2	0.22 %	110,311.57	0.36 %
6.2500%	1	0.13 %	64,748.83	0.18 %
Grand Total:	561	100.00 %	50,078,607.46	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	290	41.41 %	26,012,219.91	40.73 %
6.2500%	207	28.52 %	17,915,923.38	29.07 %
4.6500%	66	9.87 %	6,201,250.74	9.27 %
5.3500%	59	8.13 %	5,106,262.23	8.29 %
6.3500%	54	6.97 %	4,380,200.55	7.58 %
5.6500%	32	4.58 %	2,876,971.59	4.49 %
5.6000%	3	0.41 %	257,747.22	0.42 %
6.0000%	1	0.11 %	69,629.75	0.14 %
Grand Total:	712	100.00 %	62,820,205.37	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	249	32.62 %	22,786,193.07	31.88 %
5.9500%	179	22.49 %	15,712,900.26	22.92 %
5.6000%	153	19.82 %	13,843,927.46	19.59 %
6.6000%	72	9.41 %	6,571,046.28	9.22 %
6.2500%	62	7.43 %	5,189,019.86	7.94 %
5.2500%	60	7.40 %	5,171,584.16	7.68 %
4.9900%	6	0.83 %	579,003.37	0.77 %
Grand Total:	781	100.00 %	69,853,674.46	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	377	36.11 %	35,262,502.33	35.63 %
5.6000%	275	26.47 %	25,848,065.84	25.99 %
6.1000%	248	22.61 %	22,077,649.79	23.44 %
6.6000%	154	14.39 %	14,049,339.67	14.56 %
4.9900%	4	0.43 %	422,809.67	0.38 %
Grand Total:	1,058	100.00 %	97,660,367.30	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	541	54.20 %	53,398,529.65	43.81 %
5.9900%	311	30.49 %	30,037,477.22	25.18 %
6.8500%	219	7.82 %	7,707,648.33	17.73 %
6.5000%	135	5.28 %	5,206,669.61	10.93 %
5.1000%	20	1.82 %	1,793,171.22	1.62 %
6.1000%	3	0.20 %	200,355.17	0.24 %
5.5000%	5	0.14 %	141,669.75	0.40 %
7.7500%	1	0.04 %	44,281.85	0.08 %
Grand Total:	1,235	100.00 %	98,529,802.80	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	594	59.90 %	59,740,004.69	59.52 %
5.9900%	402	39.83 %	39,721,930.08	40.28 %
5.4000%	2	0.26 %	263,022.00	0.20 %
Grand Total:	998	100.00 %	99,724,956.77	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	602	61.39 %	61,339,074.82	61.49 %
6.3000%	315	31.62 %	31,590,950.38	32.18 %
4.9900%	44	5.11 %	5,101,374.90	4.49 %
5.9900%	17	1.80 %	1,801,479.63	1.74 %
5.4000%	1	0.09 %	86,541.00	0.10 %
Grand Total:	979	100.00 %	99,919,420.73	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.4000%	387	58.67 %	40,458,617.06	58.28 %
6.4000%	189	28.26 %	19,483,814.11	28.46 %
5.3000%	60	8.86 %	6,111,897.25	9.04 %
6.3000%	28	4.21 %	2,902,179.54	4.22 %
Grand Total:	664	100.00 %	68,956,507.96	100.00 %

ISSUE 2006-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	108	100.00 %	2,672,627.25	100.00 %
Grand Total:	108	100.00 %	2,672,627.25	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	28	100.00 %	664,408.58	100.00 %
Grand Total:	28	100.00 %	664,408.58	100.00 %

ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	73	100.00 %	1,883,097.68	100.00 %
Grand Total:	73	100.00 %	1,883,097.68	100.00 %

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	122	85.33 %	3,437,021.07	82.99 %
6.7500%	25	14.67 %	590,892.58	17.01 %
Grand Total:	147	100.00 %	4,027,913.65	100.00 %

ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	86	53.35 %	2,340,174.96	50.59 %
7.3500%	84	46.65 %	2,046,501.85	49.41 %
Grand Total:	170	100.00 %	4,386,676.81	100.00 %

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	125	99.26 %	4,113,900.43	99.21 %
8.8000%	1	0.74 %	30,791.21	0.79 %
Grand Total:	126	100.00 %	4,144,691.64	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	115	100.00 %	3,315,849.24	100.00 %
Grand Total:	115	100.00 %	3,315,849.24	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	209	92.14 %	6,780,732.24	93.30 %
7.7500%	9	4.56 %	335,506.50	4.02 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	4	2.48 %	182,231.48	1.79 %
7.4500%	1	0.43 %	31,818.35	0.45 %
7.5750%	1	0.39 %	28,883.82	0.45 %
Grand Total:	224	100.00 %	7,359,172.39	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	86	53.08 %	3,599,365.85	48.31 %
5.5000%	59	27.29 %	1,850,563.92	33.15 %
8.1250%	7	4.35 %	295,069.56	3.93 %
8.8000%	6	3.58 %	242,959.58	3.37 %
8.8500%	5	2.88 %	195,015.13	2.81 %
8.4500%	4	2.32 %	157,168.03	2.25 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	4	2.25 %	152,633.86	2.25 %
8.2500%	2	1.24 %	83,989.16	1.12 %
8.6000%	2	1.19 %	81,016.64	1.12 %
8.7000%	2	1.19 %	81,009.22	1.12 %
8.0000%	1	0.62 %	41,840.92	0.56 %
Grand Total:	178	100.00 %	6,780,631.87	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	242	81.53 %	10,742,370.57	78.06 %
5.5000%	27	6.39 %	841,911.29	8.71 %
6.7500%	9	3.14 %	413,291.35	2.90 %
8.8000%	10	2.84 %	374,455.91	3.23 %
7.4000%	6	1.90 %	250,956.44	1.94 %
8.4000%	4	1.15 %	151,428.76	1.29 %
8.8500%	4	1.10 %	144,307.93	1.29 %
8.1250%	4	0.83 %	109,474.71	1.29 %
7.2500%	2	0.53 %	69,450.57	0.65 %
8.2500%	1	0.32 %	41,715.11	0.32 %
8.4500%	1	0.28 %	36,560.76	0.32 %
Grand Total:	310	100.00 %	13,175,923.40	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	184	49.69 %	8,323,017.05	48.17 %
7.2500%	108	28.61 %	4,791,674.93	28.27 %
5.5000%	43	8.21 %	1,375,188.06	11.26 %
7.0000%	20	5.86 %	981,970.07	5.24 %
8.1250%	10	2.71 %	454,053.92	2.62 %
8.8000%	5	1.36 %	228,143.03	1.31 %
6.7500%	3	0.90 %	150,350.19	0.79 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	2	0.68 %	114,730.71	0.52 %
8.7000%	2	0.53 %	89,186.78	0.52 %
7.4000%	1	0.40 %	67,453.22	0.26 %
7.7000%	1	0.28 %	47,506.41	0.26 %
8.4500%	1	0.28 %	46,782.80	0.26 %
6.5000%	1	0.26 %	42,938.46	0.26 %
6.0000%	1	0.22 %	37,104.65	0.26 %
Grand Total:	382	100.00 %	16,750,100.28	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	164	49.49 %	8,050,783.78	49.10 %
6.2500%	92	30.24 %	4,919,836.53	27.54 %
6.5000%	45	14.98 %	2,436,510.57	13.47 %
8.8000%	7	1.27 %	206,080.52	2.10 %
8.8500%	7	1.08 %	176,160.21	2.10 %
8.4000%	7	1.06 %	171,703.97	2.10 %
8.7000%	4	0.69 %	111,587.96	1.20 %
8.4500%	5	0.64 %	104,047.19	1.50 %
8.6000%	1	0.20 %	31,829.03	0.30 %
8.3500%	1	0.18 %	30,026.45	0.30 %
8.1250%	1	0.17 %	28,308.18	0.30 %
Grand Total:	334	100.00 %	16,266,874.39	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	210	65.57 %	9,498,767.95	64.02 %
7.5000%	65	20.27 %	2,935,604.45	19.82 %
6.7500%	10	3.53 %	511,432.21	3.05 %
8.8000%	9	2.12 %	307,432.33	2.74 %
6.5000%	5	1.81 %	261,628.08	1.52 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	7	1.58 %	228,992.68	2.13 %
8.7000%	5	1.14 %	165,423.71	1.52 %
8.1250%	4	0.89 %	128,209.38	1.22 %
8.4500%	4	0.85 %	122,979.85	1.22 %
8.4000%	2	0.45 %	64,605.97	0.61 %
5.5000%	2	0.42 %	60,440.33	0.61 %
6.1000%	1	0.36 %	52,394.47	0.30 %
6.0000%	1	0.30 %	42,959.10	0.30 %
8.2500%	1	0.25 %	36,278.23	0.30 %
7.8750%	1	0.24 %	34,248.72	0.30 %
8.0000%	1	0.24 %	34,124.99	0.30 %
Grand Total:	328	100.00 %	14,485,522.45	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	195	44.60 %	10,836,948.63	40.97 %
6.5000%	203	41.22 %	10,014,044.59	42.65 %
6.1000%	34	7.93 %	1,927,406.57	7.14 %
6.2500%	8	1.84 %	446,146.95	1.68 %
5.8750%	5	1.47 %	357,115.87	1.05 %
8.1250%	9	0.83 %	201,629.51	1.89 %
8.8000%	7	0.66 %	161,239.73	1.47 %
6.7500%	2	0.43 %	105,389.98	0.42 %
8.8500%	4	0.33 %	79,508.90	0.84 %
8.4000%	4	0.30 %	73,250.30	0.84 %
8.4500%	3	0.19 %	47,199.08	0.63 %
7.7000%	2	0.19 %	46,275.53	0.42 %
Grand Total:	476	100.00 %	24,296,155.64	100.00 %

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	367	96.02 %	20,655,524.45	90.84 %
5.9800%	4	1.11 %	238,110.66	0.99 %
5.8750%	3	0.75 %	160,607.93	0.74 %
8.8000%	7	0.50 %	108,261.21	1.73 %
8.7000%	4	0.31 %	66,003.91	0.99 %
8.1250%	4	0.29 %	62,335.00	0.99 %
8.4500%	3	0.24 %	51,331.27	0.74 %
8.4000%	4	0.24 %	51,135.85	0.99 %
8.8500%	3	0.21 %	44,590.43	0.74 %
7.7000%	3	0.17 %	36,532.36	0.74 %
7.9000%	1	0.09 %	20,094.64	0.25 %
8.6000%	1	0.08 %	18,092.00	0.25 %
Grand Total:	404	100.00 %	21,512,619.71	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	352	98.04 %	22,362,516.03	98.32 %
6.7500%	4	1.44 %	329,423.18	1.12 %
6.2500%	1	0.29 %	65,207.87	0.28 %
7.3000%	1	0.23 %	52,831.48	0.28 %
Grand Total:	358	100.00 %	22,809,978.56	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	125	40.41 %	3,072,807.37	40.45 %
9.0000%	114	39.29 %	2,987,038.77	36.89 %
8.5000%	66	19.23 %	1,462,257.32	21.36 %
8.7500%	1	0.42 %	31,556.07	0.32 %
8.0000%	1	0.40 %	30,661.57	0.32 %
5.7500%	1	0.23 %	17,716.46	0.32 %
6.0200%	1	0.02 %	1,182.76	0.32 %

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ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	309	100.00 %	7,603,220.32	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	193	58.54 %	12,032,750.73	57.27 %
5.8750%	81	24.81 %	5,100,156.40	24.04 %
6.2500%	48	15.06 %	3,096,267.86	14.24 %
6.7500%	1	0.49 %	100,224.72	0.30 %
6.0000%	1	0.41 %	85,139.22	0.30 %
8.8500%	4	0.26 %	52,633.89	1.19 %
8.4500%	2	0.08 %	16,792.92	0.59 %
8.0000%	1	0.08 %	15,989.17	0.30 %
8.8000%	1	0.07 %	15,148.51	0.30 %
8.4000%	1	0.07 %	14,321.66	0.30 %
8.7000%	2	0.06 %	12,148.98	0.59 %
8.1250%	2	0.06 %	11,745.96	0.59 %
Grand Total:	337	100.00 %	20,553,320.02	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	159	93.28 %	9,647,854.39	84.13 %
8.1250%	8	1.74 %	180,198.67	4.23 %
8.8000%	5	1.18 %	122,385.72	2.65 %
8.7000%	6	1.13 %	116,660.82	3.17 %
8.4000%	5	1.05 %	109,092.48	2.65 %
8.4500%	3	0.72 %	74,340.57	1.59 %
8.2500%	1	0.40 %	41,301.71	0.53 %
8.8500%	1	0.25 %	26,000.05	0.53 %
8.6000%	1	0.24 %	24,852.15	0.53 %
Grand Total:	189	100.00 %	10,342,686.56	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	126	26.46 %	7,253,136.75	28.64 %
6.8750%	113	25.77 %	7,063,195.86	25.68 %
6.2500%	103	25.54 %	6,998,966.65	23.41 %
7.7500%	58	13.24 %	3,628,799.28	13.18 %
6.7500%	27	5.86 %	1,605,575.51	6.14 %
8.2500%	4	1.11 %	304,107.10	0.91 %
5.8750%	5	1.08 %	294,652.54	1.14 %
7.3000%	3	0.63 %	172,897.97	0.68 %
6.0000%	1	0.31 %	85,398.89	0.23 %
Grand Total:	440	100.00 %	27,406,730.55	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	200	100.00 %	12,898,135.81	100.00 %
Grand Total:	200	100.00 %	12,898,135.81	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	341	63.36 %	21,969,899.45	62.92 %
7.2500%	188	34.46 %	11,947,204.06	34.69 %
6.8750%	5	0.96 %	331,159.57	0.92 %
6.7500%	2	0.34 %	119,564.76	0.37 %
7.7500%	2	0.33 %	114,388.40	0.37 %
7.3000%	1	0.19 %	66,126.84	0.18 %
8.2500%	1	0.19 %	65,511.63	0.18 %
6.0000%	1	0.15 %	51,310.51	0.18 %
8.1250%	1	0.02 %	8,284.12	0.18 %
Grand Total:	542	100.00 %	34,673,449.34	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	319	66.52 %	21,009,548.15	63.29 %
8.2500%	86	16.74 %	5,288,690.65	17.06 %
7.7500%	30	6.08 %	1,919,107.68	5.95 %
7.2500%	28	5.70 %	1,800,133.81	5.56 %
7.3000%	11	2.19 %	692,060.28	2.18 %
8.8000%	8	0.63 %	198,436.54	1.59 %
8.4500%	7	0.57 %	179,605.78	1.39 %
8.7000%	4	0.32 %	100,696.69	0.79 %
8.1250%	4	0.29 %	91,555.34	0.79 %
6.0000%	1	0.26 %	80,709.14	0.20 %
6.9000%	1	0.23 %	73,998.56	0.20 %
8.4000%	3	0.23 %	73,574.31	0.60 %
6.2500%	1	0.23 %	71,857.44	0.20 %
8.6000%	1	0.02 %	5,649.34	0.20 %
Grand Total:	504	100.00 %	31,585,623.71	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	111	100.00 %	3,471,553.54	100.00 %
Grand Total:	111	100.00 %	3,471,553.54	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	25	100.00 %	798,219.81	100.00 %
Grand Total:	25	100.00 %	798,219.81	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	52	100.00 %	1,326,252.08	100.00 %
Grand Total:	52	100.00 %	1,326,252.08	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	70	73.31 %	1,702,574.16	72.92 %
6.7500%	25	25.44 %	590,892.58	26.04 %
9.3500%	1	1.25 %	29,088.17	1.04 %
Grand Total:	96	100.00 %	2,322,554.91	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	87.57 %	133,146.66	83.33 %
5.7500%	1	11.65 %	17,716.46	8.33 %
6.0200%	1	0.78 %	1,182.76	8.33 %

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Loans by Mortgage Rate by Special Program

REVOLVING LOAN PROGRAM

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

12

100.00 %

152,045.88

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	1,189	9.21 %	119,241,722.28	6.42 %
6.2500%	1,591	8.70 %	112,762,450.65	8.59 %
5.9900%	730	5.52 %	71,560,886.93	3.94 %
5.3000%	662	5.21 %	67,450,972.07	3.57 %
5.4000%	675	4.92 %	63,715,348.97	3.64 %
5.9000%	722	4.12 %	53,418,647.51	3.90 %
6.0000%	681	4.06 %	52,578,726.84	3.68 %
5.2500%	546	3.64 %	47,108,340.13	2.95 %
6.1000%	653	3.47 %	44,913,330.45	3.53 %
5.6000%	434	3.10 %	40,200,027.82	2.34 %
7.3000%	655	3.01 %	39,024,848.82	3.54 %
5.1000%	397	2.86 %	37,055,673.55	2.14 %
4.6500%	398	2.81 %	36,397,669.98	2.15 %
6.7500%	599	2.72 %	35,264,886.24	3.23 %
6.3000%	343	2.66 %	34,493,129.92	1.85 %
6.4000%	357	2.49 %	32,196,927.31	1.93 %
6.8750%	477	2.31 %	29,940,345.63	2.58 %
6.5000%	646	2.29 %	29,718,376.29	3.49 %
5.8750%	446	2.18 %	28,275,048.77	2.41 %
7.2500%	408	1.87 %	24,222,308.69	2.20 %
Other	5,915	22.84 %	295,843,957.95	31.93 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	11,236	65.34 %	846,360,435.89	60.66 %
FIRST TRUST MORTGAGE CO.	3,876	21.64 %	280,264,985.50	20.92 %
FIRST HORIZON MORTGAGE	1,591	7.05 %	91,312,224.70	8.59 %
REGIONS BANK	1,613	5.25 %	68,070,124.04	8.71 %
Nashville Habitat for Humanity	53	0.23 %	2,956,375.09	0.29 %
Other	155	0.50 %	6,419,481.58	0.84 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	18,311	98.70 %	1,278,606,254.01	98.85 %
Unknown	209	1.28 %	16,618,905.02	1.13 %
Two One BuyDown	3	0.01 %	129,583.95	0.02 %
Discount Loan/Perm Buydown	1	0.00 %	28,883.82	0.01 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	14,959	85.24 %	1,104,217,900.02	80.75 %
Not Coded	2,067	4.86 %	62,983,809.77	11.16 %
PUD	524	4.04 %	52,373,941.30	2.83 %
Condominium	434	2.45 %	31,760,984.01	2.34 %
Townhouse	170	1.18 %	15,342,061.18	0.92 %
Other	370	2.22 %	28,704,930.52	2.00 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,245	77.79 %	1,007,653,943.63	76.90 %
RECD	2,236	12.59 %	163,103,633.01	12.07 %
VA	841	4.18 %	54,107,909.75	4.54 %
CONV INS-UP TO 95%	569	2.45 %	31,795,360.72	3.07 %
CONV UNINS-78% OR LESS	498	2.20 %	28,441,431.20	2.69 %
CONV INS UP TO 97% LTV	58	0.41 %	5,329,510.33	0.31 %
CONV INS - TO 78% EXPOSURE	55	0.27 %	3,465,471.67	0.30 %
Other	22	0.11 %	1,486,366.49	0.12 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	14,569	74.88 %	969,955,543.62	78.65 %
New Construction	3,770	24.68 %	319,714,888.41	20.35 %
Not Coded	177	0.39 %	5,106,319.70	0.96 %
Other	8	0.05 %	606,875.07	0.04 %
Grand Total:	18,524	100.00 %	1,295,383,626.80	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	540	2.62 %	34,043,315.13	2.91 %
90 Days:	768	3.52 %	45,623,418.11	4.14 %
In Foreclosure:	180	0.47 %	6,188,682.75	0.97 %

No. of Loans Foreclosed to Date: 1,895

REO-Number of Loans: 21

Foreclosed Loss/Gain to Date: -2,177,763.25

Outstanding Mortgages (\$000)

At Time of Default: 1,284

Current Balance: 24

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Delinquency Statistics

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0	Unknown	1	0.01 %	75,516.54	0.01 %
1	FHA	430	2.07 %	26,819,476.88	2.32 %
2	VA	21	0.12 %	1,535,754.87	0.11 %
3	CONV INS-UP TO 95%	10	0.03 %	419,105.83	0.05 %
4	CONV UNINS-78% OR LESS	2	0.00 %	60,583.25	0.01 %
5	RECD	73	0.38 %	4,976,024.88	0.39 %
7	CONV INS - TO 78% EXPOSURE	2	0.01 %	109,152.88	0.01 %
12	CONV INS UP TO 97% LTV	1	0.00 %	47,700.00	0.01 %

Grand Total:

540

2.62 %

34,043,315.13

2.91 %

90 Days or More Past Due

0	Unknown	1	0.01 %	78,575.92	0.01 %
1	FHA	636	2.89 %	37,468,187.67	3.43 %
2	VA	33	0.14 %	1,800,605.57	0.18 %
3	CONV INS-UP TO 95%	3	0.01 %	190,253.54	0.02 %
5	RECD	94	0.47 %	6,053,617.86	0.51 %
11	UNINSURED LOSS RESERVE	1	0.00 %	32,177.55	0.01 %

Grand Total:

768

3.52 %

45,623,418.11

4.16 %

In Foreclosure

1	FHA	143	0.41 %	5,278,645.90	0.77 %
2	VA	13	0.02 %	269,786.58	0.07 %
3	CONV INS-UP TO 95%	2	0.00 %	0.00	0.01 %
5	RECD	19	0.05 %	600,493.67	0.10 %
7	CONV INS - TO 78% EXPOSURE	3	0.00 %	39,756.60	0.02 %

Grand Total:

180

0.48 %

6,188,682.75

0.97 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	31	1,929,917.38	43	2,606,078.11	9	283,874.52
ISSUE 2000-2	39	2,653,208.76	47	3,181,347.52	9	259,796.59
ISSUE 2001-1	33	1,039,609.73	42	1,357,842.82	16	146,987.84
ISSUE 2001-2	13	864,524.01	21	1,480,279.13	3	109,973.75
ISSUE 2001-3	25	1,794,425.30	30	2,043,421.19	6	330,071.73
ISSUE 2002-1	24	1,623,870.41	34	2,580,337.57	4	291,857.96
ISSUE 2002-2	18	1,330,282.37	35	2,643,692.57	8	351,673.42
ISSUE 2003-1	10	714,337.97	22	1,615,933.82	4	384,360.27
ISSUE 2003-2	12	1,027,457.55	11	899,237.53	1	94,221.63
ISSUE 2003-3	22	1,924,621.91	23	2,069,260.10	8	632,886.13
ISSUE 2004-1	24	2,025,829.53	15	1,242,628.88	3	111,380.56
ISSUE 2004-2	25	2,137,312.23	25	2,134,340.55	5	444,727.21
ISSUE 2004-3	30	2,354,371.56	26	1,163,487.28	9	744,866.76
ISSUE 2005-1	15	1,272,570.74	13	1,070,328.89	1	95,155.29
ISSUE 2005-2	7	742,712.99	3	254,547.41	0	0.00
ISSUE 2006-1	1	47,700.00	0	0.00	0	0.00
ISSUE A	4	142,584.86	5	134,099.98	2	0.00
ISSUE B	1	23,570.71	2	56,094.76	1	0.00
ISSUE E	0	0.00	4	116,543.01	2	56,700.63
ISSUE GH	5	150,114.82	6	171,343.53	2	0.00
ISSUE I	7	205,568.70	4	114,559.09	6	0.00
ISSUE JK	3	126,197.72	6	191,526.61	2	0.00
ISSUE L	3	90,500.77	8	259,736.50	2	29,590.98
ISSUE WRXR	5	188,828.02	13	444,901.91	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	5	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	7	236,806.32	16	604,375.44	6	179,938.61
ISSUE 1996-1	14	605,585.61	22	962,724.46	6	101,264.35
ISSUE 1996-2	21	897,038.96	31	1,398,720.41	2	85,063.38
ISSUE 1996-3	11	650,753.70	23	1,074,689.97	5	169,763.03
ISSUE 1996-4	9	399,904.50	20	950,851.66	7	122,853.79
ISSUE 1996-5	16	838,123.61	23	1,123,172.98	4	167,725.02
ISSUE 1997-1	13	605,627.88	23	1,149,878.08	3	79,576.90
ISSUE 1997-2	9	626,089.54	19	1,200,285.46	3	33,736.41
ISSUE 1997-3	7	198,980.42	12	348,813.09	6	0.00
ISSUE 1998-1	12	689,155.48	12	741,844.69	4	96,622.62

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1998-2	6	388,195.06	12	743,037.04	1	0.00
ISSUE 1998-3	14	827,346.24	29	1,841,417.30	3	76,025.18
ISSUE 1999-1	10	602,174.44	19	1,257,152.81	5	145,231.77
ISSUE 1999-2	20	1,186,712.81	25	1,599,731.62	7	387,362.53
ISSUE 1999-3	14	880,702.52	44	2,795,154.34	6	175,393.89
Total for the Resolution	540	34,043,315.13	768	45,623,418.11	180	6,188,682.75

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	164	-254,340.77	0	0.00
ISSUE 2000-2	127	-158,314.29	3	-203,310.30
ISSUE 2001-2	59	-44,113.05	0	0.00
ISSUE 2001-3	40	-57,980.45	2	-180,599.13
ISSUE 2002-1	73	-90,676.29	0	0.00
ISSUE 2002-2	36	-24,678.96	0	0.00
ISSUE 2003-1	24	-28,268.24	0	0.00
ISSUE 2003-2	13	-21,559.01	0	0.00
ISSUE 2003-3	16	-11,153.48	2	-156,624.96
ISSUE 2004-1	12	-13,945.22	0	0.00
ISSUE 2004-2	7	-7,621.35	2	-187,805.49
ISSUE 2004-3	3	-3,680.17	0	0.00
ISSUE 2005-1	0	0.00	1	-75,203.24
ISSUE 1996-1	113	-57,930.74	0	0.00
ISSUE 1996-2	171	-120,087.06	0	0.00
ISSUE 1996-3	63	-62,955.11	1	-33,076.88
ISSUE 1996-4	121	-150,440.29	2	-100,292.87
ISSUE 1996-5	84	-52,474.52	1	-59,227.55
ISSUE 1997-1	73	-39,600.14	0	0.00
ISSUE 1997-2	66	-37,302.17	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	57	-27,108.51	2	-55,630.78
ISSUE 1998-2	60	-99,367.63	0	0.00
ISSUE 1998-3	124	-164,943.90	0	0.00
ISSUE 1999-1	61	-95,733.52	0	0.00
ISSUE 1999-2	125	-209,079.74	3	-172,886.52
ISSUE 1999-3	203	-344,408.64	1	-59,611.38
Total for the Resolution	1,895	-2,177,763.25	21	-1,284,269.10

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA	7	0.02 %	222,027.26	0.04 %
4	CONV UNINS-78% OR LESS	1	0.00 %	11,453.25	0.01 %
5	RECD	1	0.00 %	34,826.61	0.01 %

Grand Total:

9	0.02 %	268,307.12	0.06 %
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90 Days or More Past Due

1	FHA	5	0.01 %	158,383.58	0.03 %
5	RECD	2	0.01 %	67,505.72	0.01 %

Grand Total:

7	0.02 %	225,889.30	0.04 %
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In Foreclosure

0	Unknown	1	0.00 %	0.00	0.01 %
1	FHA	2	0.01 %	67,195.96	0.01 %

Grand Total:

3	0.01 %	67,195.96	0.02 %
---	--------	-----------	--------

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

Grand Total:

Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0	0.00 %	0.00	0.00 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

2

% of Principal
Outstanding

0.00 %

Principal
Outstanding

61,527.86

% of Loans
Outstanding

0.01 %

Grand Total:

2

0.00 %

61,527.86

0.01 %

In Foreclosure

1 FHA

2

0.00 %

58,669.64

0.01 %

Grand Total:

2

0.00 %

58,669.64

0.01 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

1 FHA

1

0.00 %

24,669.12

0.01 %

2 VA

1

0.00 %

32,031.51

0.01 %

Grand Total:

2

0.00 %

56,700.63

0.02 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 07/12/2006

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
3 CONV INS-UP TO 95%	1	0.00 %	17,302.43	0.01 %
Grand Total:	1	0.00 %	17,302.43	0.01 %
90 Days or More Past Due				
1 FHA	4	0.01 %	104,022.97	0.02 %
Grand Total:	4	0.01 %	104,022.97	0.02 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.01 %
Grand Total:	1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 06/30/2006

Resolution 1985 BOND RESOLUTION

Date Run: 07/03/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	0.00	0.00	1,635,000.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	17,990,000.00	1,240,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	21,775,000.00	750,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	6,400,000.00	78,065,000.00	20,535,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	0.00	0.00	1,410,000.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

*** Please refer to Disclaimer on Page 7-0001

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	9,330,000.00	3,440,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,320,000.00	680,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	11,950,000.00	5,635,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	36,680,000.00	52,600,000.00	51,900,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	28,160,000.00	12,580,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	16,590,000.00	10,670,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	415,000.00	13,820,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	30,000.00	985,000.00	880459MD1

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Issue/Series ISSUE 2001-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,060,000.00	22,370,000.00	880459ME9
Total:			135,390,000.00	9,245,000.00	46,290,000.00	79,855,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	0.00	1,385,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	0.00	1,425,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	8,975,000.00	420,000.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	10,615,000.00	435,000.00	880459QB1
Total:			60,000,000.00	3,380,000.00	19,590,000.00	37,030,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	0.00	0.00	590,000.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	710,000.00	790,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	4,990,000.00	4,845,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	7,225,000.00	6,955,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	6,450,000.00	6,225,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,015,000.00	2,755,000.00	880459RQ7
Total:			64,580,000.00	3,895,000.00	22,390,000.00	38,295,000.00	
ISSUE 2002-1							
07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	0.00	0.00	265,000.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	0.00	0.00	475,000.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	3,350,000.00	4,885,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,705,000.00	2,645,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	3,465,000.00	5,030,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	10,320,000.00	12,680,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,450,000.00	11,870,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,595,000.00	2,405,000.00	880459SX1
Total:			85,000,000.00	4,205,000.00	26,885,000.00	53,910,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	0.00	0.00	630,000.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	1,975,000.00	7,585,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	735,000.00	2,855,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,305,000.00	5,010,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	455,000.00	1,735,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,185,000.00	4,155,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	2,470,000.00	9,430,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,025,000.00	3,975,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	9,200,000.00	13,800,000.00	880459VF6
Total:			85,000,000.00	3,680,000.00	18,350,000.00	62,970,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	0.00	0.00	395,000.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	370,000.00	3,030,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	190,000.00	1,580,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	190,000.00	1,515,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	485,000.00	3,950,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	850,000.00	5,830,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	350,000.00	1,620,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	3,605,000.00	9,895,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	535,000.00	3,750,000.00	880459ZE5
Total:			50,000,000.00	1,840,000.00	6,575,000.00	41,585,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	0.00	0.00	425,000.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	220,000.00	2,425,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	495,000.00	5,070,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	60,000.00	850,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	600,000.00	6,525,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	570,000.00	7,085,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	3,840,000.00	19,160,000.00	880459B35
Total:			60,000,000.00	1,660,000.00	5,785,000.00	52,555,000.00	

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07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	0.00	0.00	455,000.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	380,000.00	3,960,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	780,000.00	4,240,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	965,000.00	9,975,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	760,000.00	11,220,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	4,155,000.00	20,845,000.00	880459H62
Total:			75,000,000.00	1,795,000.00	7,040,000.00	66,165,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	0.00	0.00	475,000.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	305,000.00	5,030,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	240,000.00	3,950,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	295,000.00	4,885,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	285,000.00	4,615,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	570,000.00	9,400,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	310,000.00	4,690,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	3,035,000.00	26,965,000.00	880459R20
Total:			80,000,000.00	1,400,000.00	5,040,000.00	73,560,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	0.00	0.00	480,000.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	70,000.00	2,885,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	70,000.00	2,880,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	125,000.00	5,050,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	130,000.00	5,050,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	235,000.00	9,565,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	240,000.00	9,560,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	2,675,000.00	37,325,000.00	880459V66
Total:			100,000,000.00	940,000.00	3,875,000.00	95,185,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	0.00	0.00	430,000.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	115,000.00	5,360,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	215,000.00	9,910,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	200,000.00	8,960,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	350,000.00	15,735,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	2,855,000.00	42,145,000.00	880459X23
Total:			100,000,000.00	355,000.00	3,735,000.00	95,910,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	0.00	0.00	520,000.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804592E1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	0.00	0.00	485,000.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8804593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	0.00	6,525,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	0.00	7,855,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	0.00	12,155,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	0.00	20,335,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804593L4
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2006-1							
07/01/2007	SERIAL	3.550 %	485,000.00	0.00	0.00	485,000.00	8804594L3
01/01/2008	SERIAL	3.650 %	495,000.00	0.00	0.00	495,000.00	8804594M1
07/01/2008	SERIAL	3.700 %	505,000.00	0.00	0.00	505,000.00	8804594N9
01/01/2009	SERIAL	3.750 %	515,000.00	0.00	0.00	515,000.00	8804594P4
07/07/2009	SERIAL	3.800 %	525,000.00	0.00	0.00	525,000.00	8804594Q2
01/01/2010	SERIAL	3.850 %	530,000.00	0.00	0.00	530,000.00	8804594R0
07/01/2010	SERIAL	3.900 %	545,000.00	0.00	0.00	545,000.00	8804594S8
01/01/2011	SERIAL	3.950 %	555,000.00	0.00	0.00	555,000.00	8804594T6
07/01/2011	SERIAL	4.000 %	565,000.00	0.00	0.00	565,000.00	8804594U3
01/01/2012	SERIAL	4.000 %	575,000.00	0.00	0.00	575,000.00	8804594V1
07/01/2012	SERIAL	4.050 %	585,000.00	0.00	0.00	585,000.00	8804594W9
01/01/2013	SERIAL	4.150 %	595,000.00	0.00	0.00	595,000.00	8804594X7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	4.200 %	610,000.00	0.00	0.00	610,000.00	8804594Y5
01/01/2014	SERIAL	4.300 %	620,000.00	0.00	0.00	620,000.00	8804594Z2
07/01/2014	SERIAL	4.350 %	635,000.00	0.00	0.00	635,000.00	8804595A6
01/01/2015	SERIAL	4.450 %	650,000.00	0.00	0.00	650,000.00	8804595B4
07/01/2015	SERIAL	4.450 %	665,000.00	0.00	0.00	665,000.00	8804595C2
01/01/2016	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	8804595D0
07/01/2016	SERIAL	4.500 %	690,000.00	0.00	0.00	690,000.00	8804595E8
01/01/2017	SERIAL	4.550 %	705,000.00	0.00	0.00	705,000.00	8804595F5
07/01/2017	SERIAL	4.550 %	720,000.00	0.00	0.00	720,000.00	8804595G3
07/01/2021	TERM	4.650 %	440,000.00	0.00	0.00	440,000.00	8804595H1
01/01/2026	TERM	4.750 %	1,310,000.00	0.00	0.00	1,310,000.00	8804595J7
07/01/2026	TERM	4.800 %	14,485,000.00	0.00	0.00	14,485,000.00	8804595K4
07/01/2031	TERM	4.900 %	12,430,000.00	0.00	0.00	12,430,000.00	8804595L2
01/01/2037	TERM	4.950 %	18,885,000.00	0.00	0.00	18,885,000.00	8804595N8
07/01/2036	TERM	5.750 %	40,000,000.00	0.00	0.00	40,000,000.00	8804595M0
Total:			100,000,000.00	0.00	0.00	100,000,000.00	

ISSUE 2006-2

Total:	0.00	0.00	0.00	0.00
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ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Issue/Series ISSUE D

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Issue/Series ISSUE JK

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00

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Issue/Series ISSUE T

Date Run: 07/03/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	0.00	380,000.00	305,000.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	11,825,000.00	1,235,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,465,000.00	56,190,000.00	4,345,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	0.00	0.00	450,000.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,050,000.00	1,160,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,345,000.00	910,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,105,000.00	2,985,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	7,945,000.00	1,180,000.00	880458Q56
Total:			40,000,000.00	6,390,000.00	20,475,000.00	13,135,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	0.00	5,000.00	650,000.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,000,000.00	675,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	15,645,000.00	2,715,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	8,735,000.00	38,555,000.00	17,710,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	0.00	210,000.00	400,000.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,120,000.00	2,550,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,130,000.00	4,410,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,135,000.00	4,165,000.00	8804585H3
Total:			65,000,000.00	4,565,000.00	43,030,000.00	17,405,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	0.00	0.00	555,000.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	7,260,000.00	1,715,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,105,000.00	1,380,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	7,055,000.00	37,765,000.00	10,180,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	0.00	0.00	305,000.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	0.00	0.00	620,000.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	245,000.00	4,590,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	290,000.00	7,410,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	635,000.00	7,950,000.00	880459CS9
Total:			60,000,000.00	7,445,000.00	22,990,000.00	29,565,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	0.00	0.00	610,000.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,085,000.00	4,610,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	8,780,000.00	7,065,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,160,000.00	6,800,000.00	880459BF8
Total:			57,885,000.00	7,125,000.00	23,025,000.00	27,735,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	0.00	0.00	1,060,000.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	4,480,000.00	3,015,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	8,040,000.00	5,000,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	9,110,000.00	5,315,000.00	880459EU2
Total:			50,000,000.00	5,100,000.00	21,630,000.00	23,270,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	0.00	0.00	5,995,000.00	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,842,139.49	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,692,708.12	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,539,020.30	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,402,642.22	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	30,790,400.51	61,780,121.87	25,471,510.13	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Issue/Series ISSUE 1998-1

Date Run: 07/03/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	0.00	0.00	990,000.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	4,925,000.00	2,575,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,000,000.00	3,655,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	11,690,000.00	5,355,000.00	880459FN7
Total:			50,000,000.00	3,985,000.00	23,615,000.00	22,400,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	0.00	0.00	590,000.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,255,000.00	1,365,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,210,000.00	2,175,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,335,000.00	2,810,000.00	880459BZ4
Total:			30,000,000.00	3,070,000.00	15,800,000.00	11,130,000.00	

As of: 06/30/2006

Issue/Series ISSUE 1998-3

Date Run: 07/03/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	0.00	0.00	790,000.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	6,485,000.00	4,650,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	8,105,000.00	5,260,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	0.00	0.00	685,000.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,810,000.00	1,190,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,270,000.00	1,275,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,085,000.00	1,045,000.00	880459JR4
Total:			80,000,000.00	6,535,000.00	43,210,000.00	30,255,000.00	

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Issue/Series ISSUE 1999-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	0.00	0.00	745,000.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,225,000.00	1,390,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,060,000.00	1,920,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	12,595,000.00	2,720,000.00	880459GF3
Total:			41,000,000.00	2,985,000.00	23,880,000.00	14,135,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	0.00	0.00	1,690,000.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

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Date Run: 07/03/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	8,340,000.00	3,285,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	5,475,000.00	2,195,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	15,200,000.00	5,785,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	26,150,000.00	8,070,000.00	880459HF2
Total:			100,000,000.00	6,750,000.00	55,165,000.00	38,085,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	0.00	0.00	1,885,000.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	16,970,000.00	5,055,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	18,250,000.00	5,245,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	30,480,000.00	8,370,000.00	880459HZ8
Total:			110,000,000.00	7,450,000.00	65,700,000.00	36,850,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLB	1,000,000.00	4.010%	3/29/2019
	FHLB Total	1,000,000.00		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	400,000.00	5.052%	5/13/2013
	FHLMC Total	1,795,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	24,410,000.00		
	1985 A-L DSRF Total	36,270,000.00		
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013

Resolution	1985 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	500,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	200,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	250,000.00	4.000%	3/22/2019
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
1985 A-L RF	FHLB	285,000.00	2.488%	3/23/2007
	FHLB Total	7,885,000.00		
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	100,000.00	5.048%	5/13/2013
1985 A-L RF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	400,000.00	4.040%	3/29/2019
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	1,950,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
	1985 A-L RF Total	10,260,000.00		
	Bond Issue 1985 A-L Total	46,530,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1991 W/X RF	FHLB	100,000.00	2.519%	3/23/2007
1991 W/X RF	FHLB	193,750.00	3.150%	3/28/2014
1991 W/X RF	FHLB	1,000,000.00	4.850%	3/25/2013
	FHLB Total	1,293,750.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
	1991 W/X RF Total	1,743,750.00		
	Bond Issue 1991 W/X Total	7,463,750.00		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
	UST Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	275,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1995-1 RF	FHLB	116,250.00	3.150%	3/28/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	FHLB	500,000.00	4.850%	3/25/2013
	FHLB Total	1,491,250.00		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
	FHLMC Total	600,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
1995-1 RF	FNMA	325,000.00	4.890%	7/3/2006
	FNMA Total	525,000.00		
1995-1 RF	Repurchase Agreements	200,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	200,000.00		
	1995-1 RF Total	2,816,250.00		
	Bond Issue 1995-1 Total	10,148,250.00		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
	FHLMC Total	614,000.00		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	1,436,000.00		
	1996-1 DSRF Total	2,050,000.00		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	275,000.00	2.435%	3/9/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-1 RF	FHLB	300,000.00	5.440%	11/30/2006
	FHLB Total	775,000.00		
1996-1 RF	FHLMC	250,000.00	5.254%	11/25/2015
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
	FHLMC Total	750,000.00		
1996-1 RF	FNMA	300,000.00	4.890%	7/3/2006
	FNMA Total	300,000.00		
1996-1 RF	Repurchase Agreements	230,000.00	5.040%	7/3/2006
1996-1 RF	Repurchase Agreements	200,000.00	5.210%	7/3/2006
1996-1 RF	Repurchase Agreements	200,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	630,000.00		
	1996-1 RF Total	2,455,000.00		
	Bond Issue 1996-1 Total	4,505,000.00		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
	FHLMC Total	628,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	600,000.00		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	1,674,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF Total		2,902,000.00		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
FFCB Total		1,200,000.00		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	275,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-2 RF	FHLB	250,000.00	4.027%	3/22/2019
1996-2 RF	FHLB	200,000.00	4.849%	3/25/2013
1996-2 RF	FHLB	195,000.00	5.492%	1/2/2007
FHLB Total		1,420,000.00		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
FHLMC Total		1,100,000.00		
1996-2 RF	FNMA	1,350,000.00	4.890%	7/3/2006
FNMA Total		1,350,000.00		
1996-2 RF	Repurchase Agreements	100,000.00	5.210%	7/3/2006
1996-2 RF	Repurchase Agreements	150,000.00	5.020%	7/3/2006
1996-2 RF	Repurchase Agreements	400,000.00	5.120%	7/3/2006
Repurchase Agreements Total		650,000.00		
1996-2 RF Total		5,720,000.00		
Bond Issue 1996-2 Total		8,622,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	193,750.00	3.150%	3/28/2014
1996-3 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	993,750.00		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	1,325,000.00		
1996-3 RF	FNMA	700,000.00	4.651%	7/3/2006
1996-3 RF	FNMA	150,000.00	4.890%	7/3/2006
	FNMA Total	850,000.00		
1996-3 RF	Repurchase Agreements	515,000.00	5.040%	7/3/2006
1996-3 RF	Repurchase Agreements	600,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,115,000.00		
	1996-3 RF Total	4,483,750.00		
	Bond Issue 1996-3 Total	5,685,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
	FHLMC Total	176,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	1,425,000.00		
	1996-4 DSRF Total	1,751,000.00		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	275,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	100,000.00	1.820%	7/24/2006
1996-4 RF	FHLB	250,000.00	4.027%	3/22/2019
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
	FHLB Total	1,325,000.00		
1996-4 RF	FHLMC	400,000.00	5.254%	11/25/2015
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	1,400,000.00		
1996-4 RF	FNMA	425,000.00	4.890%	7/3/2006
	FNMA Total	425,000.00		
1996-4 RF	Repurchase Agreements	230,000.00	5.020%	7/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 RF	Repurchase Agreements	600,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	830,000.00		
	1996-4 RF Total	4,280,000.00		
	Bond Issue 1996-4 Total	6,031,000.00		
1996-5 DSRF	FHLMC	2,135,000.00	7.160%	11/22/2016
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	2,211,000.00		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	837,000.00		
	1996-5 DSRF Total	3,048,000.00		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	200,000.00	2.519%	3/23/2007
1996-5 RF	FHLB	77,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	250,000.00	4.027%	3/22/2019
1996-5 RF	FHLB	200,000.00	4.849%	3/25/2013
1996-5 RF	FHLB	200,000.00	5.440%	11/30/2006
	FHLB Total	1,597,500.00		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	250,000.00	4.791%	7/30/2018
	FHLMC Total	1,550,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FNMA	1,000,000.00	4.651%	7/3/2006
1996-5 RF	FNMA	1,200,000.00	4.890%	7/3/2006
	FNMA Total	2,200,000.00		
1996-5 RF	Repurchase Agreements	325,000.00	5.040%	7/3/2006
1996-5 RF	Repurchase Agreements	700,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,025,000.00		
	1996-5 RF Total	6,372,500.00		
	Bond Issue 1996-5 Total	9,420,500.00		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	4,082,000.00		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-1 RF	FHLB	193,750.00	3.150%	3/28/2014
1997-1 RF	FHLB	100,000.00	4.849%	3/25/2013
1997-1 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	2,793,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	1,400,000.00	4.651%	7/3/2006
1997-1 RF	FNMA	325,000.00	4.890%	7/3/2006
	FNMA Total	1,725,000.00		
1997-1 RF	Repurchase Agreements	260,000.00	5.040%	7/3/2006
1997-1 RF	Repurchase Agreements	860,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,120,000.00		
	1997-1 RF Total	5,738,750.00		
	Bond Issue 1997-1 Total	10,362,750.00		
1997-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1997-2 RF	FHLB	100,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	250,000.00	4.027%	3/22/2019
1997-2 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	1,050,000.00		
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	1,400,000.00		
1997-2 RF	FNMA	1,200,000.00	4.890%	7/3/2006
	FNMA Total	1,200,000.00		
1997-2 RF	Repurchase Agreements	70,000.00	5.040%	7/3/2006
1997-2 RF	Repurchase Agreements	65,000.00	5.020%	7/3/2006
1997-2 RF	Repurchase Agreements	400,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	535,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1997-2 RF Total	4,185,000.00		
	Bond Issue 1997-2 Total	4,185,000.00		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	1,050,000.00		
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	300,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	387,500.00	3.150%	3/28/2014
	FHLB Total	1,387,500.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
1997-3 RF	Repurchase Agreements	850,000.00	5.040%	7/3/2006
1997-3 RF	Repurchase Agreements	2,700,000.00	5.020%	7/3/2006
1997-3 RF	Repurchase Agreements	2,400,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	5,950,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF Total		8,677,500.00		
Bond Issue 1997-3 Total		16,737,500.00		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
UST Total		425,000.00		
1998-1 DSRF Total		425,000.00		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	200,000.00	2.514%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.519%	3/23/2007
1998-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1998-1 RF	FHLB	193,750.00	3.150%	3/28/2014
1998-1 RF	FHLB	250,000.00	4.027%	3/22/2019
1998-1 RF	FHLB	300,000.00	5.470%	12/29/2006
FHLB Total		2,093,750.00		
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
1998-1 RF	FNMA	800,000.00	4.651%	7/3/2006
1998-1 RF	FNMA	175,000.00	4.890%	7/3/2006
FNMA Total		1,575,000.00		
1998-1 RF	Repurchase Agreements	525,000.00	5.040%	7/3/2006
1998-1 RF	Repurchase Agreements	300,000.00	5.210%	7/3/2006
1998-1 RF	Repurchase Agreements	500,000.00	5.020%	7/3/2006
Repurchase Agreements Total		1,325,000.00		
1998-1 RF Total		4,993,750.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1998-1 Total		5,418,750.00		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	843,000.00		
	1998-2 DSRF Total	843,000.00		
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
1998-2 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	600,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	FNMA	600,000.00	4.651%	7/3/2006
1998-2 RF	FNMA	175,000.00	4.890%	7/3/2006
	FNMA Total	775,000.00		
1998-2 RF	Repurchase Agreements	385,000.00	5.040%	7/3/2006
	Repurchase Agreements Total	385,000.00		
	1998-2 RF Total	2,250,000.00		
	Bond Issue 1998-2 Total	3,093,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	450,000.00		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	275,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	300,000.00	2.514%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.519%	3/23/2007
1998-3 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	1,475,000.00		
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
	FHLMC Total	1,000,000.00		
1998-3 RF	FNMA	925,000.00	4.890%	7/3/2006
	FNMA Total	925,000.00		
1998-3 RF	Repurchase Agreements	415,000.00	5.040%	7/3/2006
1998-3 RF	Repurchase Agreements	200,000.00	5.210%	7/3/2006
1998-3 RF	Repurchase Agreements	425,000.00	5.020%	7/3/2006
1998-3 RF	Repurchase Agreements	1,300,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,340,000.00		
	1998-3 RF Total	6,190,000.00		
	Bond Issue 1998-3 Total	6,190,000.00		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
1999-1 RF	FHLB	100,000.00	2.519%	3/23/2007
	FHLB Total	1,300,000.00		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	600,000.00		
1999-1 RF	FNMA	1,000,000.00	4.651%	7/3/2006
1999-1 RF	FNMA	475,000.00	4.890%	7/3/2006
	FNMA Total	1,475,000.00		
1999-1 RF	Repurchase Agreements	625,000.00	5.040%	7/3/2006
1999-1 RF	Repurchase Agreements	700,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,325,000.00		
	1999-1 RF Total	4,700,000.00		
	Bond Issue 1999-1 Total	4,700,000.00		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	60,000.00		
	1999-2 DSRF Total	60,000.00		
1999-2 RF	FHLB	275,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-2 RF	FHLB	193,750.00	3.150%	3/28/2014
1999-2 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	968,750.00		
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
	FHLMC Total	1,085,000.00		
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	1,500,000.00	4.651%	7/3/2006
1999-2 RF	FNMA	625,000.00	4.890%	7/3/2006
	FNMA Total	3,325,000.00		
1999-2 RF	Repurchase Agreements	530,000.00	5.040%	7/3/2006
1999-2 RF	Repurchase Agreements	1,125,000.00	5.020%	7/3/2006
1999-2 RF	Repurchase Agreements	400,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,055,000.00		
	1999-2 RF Total	7,433,750.00		
	Bond Issue 1999-2 Total	7,493,750.00		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	933,000.00		
	1999-3 DSRF Total	933,000.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	275,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	200,000.00	2.514%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-3 RF	FHLB	100,000.00	1.820%	7/24/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	500,000.00	4.027%	3/22/2019
1999-3 RF	FHLB	250,000.00	5.492%	1/2/2007
1999-3 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	2,815,000.00		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	1,300,000.00		
1999-3 RF	FNMA	1,000,000.00	4.651%	7/3/2006
1999-3 RF	FNMA	1,450,000.00	4.890%	7/3/2006
	FNMA Total	2,450,000.00		
1999-3 RF	Repurchase Agreements	1,100,000.00	5.040%	7/3/2006
1999-3 RF	Repurchase Agreements	100,000.00	5.210%	7/3/2006
1999-3 RF	Repurchase Agreements	700,000.00	5.020%	7/3/2006
1999-3 RF	Repurchase Agreements	1,000,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,900,000.00		
	1999-3 RF Total	9,965,000.00		
	Bond Issue 1999-3 Total	10,898,000.00		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	1,180,000.00		
	2000-1 DSRF Total	1,180,000.00		
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-1 RF	FHLB	250,000.00	4.027%	3/22/2019
2000-1 RF	FHLB	250,000.00	4.506%	7/23/2018
2000-1 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	2,300,000.00		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
	FHLMC Total	2,500,000.00		
2000-1 RF	FNMA	800,000.00	4.890%	7/3/2006
	FNMA Total	800,000.00		
2000-1 RF	Repurchase Agreements	625,000.00	5.040%	7/3/2006
2000-1 RF	Repurchase Agreements	1,000,000.00	5.210%	7/3/2006
2000-1 RF	Repurchase Agreements	1,100,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,725,000.00		
	2000-1 RF Total	8,325,000.00		
	Bond Issue 2000-1 Total	9,505,000.00		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	823,000.00		
	2000-2 DSRF Total	823,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLB	275,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-2 RF	FHLB	250,000.00	4.027%	3/22/2019
2000-2 RF	FHLB	250,000.00	4.506%	7/23/2018
2000-2 RF	FHLB	300,000.00	5.470%	12/29/2006
	FHLB Total	1,275,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
	FHLMC Total	200,000.00		
2000-2 RF	FNMA	2,000,000.00	4.651%	7/3/2006
2000-2 RF	FNMA	800,000.00	4.890%	7/3/2006
	FNMA Total	2,800,000.00		
2000-2 RF	Repurchase Agreements	1,800,000.00	5.040%	7/3/2006
2000-2 RF	Repurchase Agreements	100,000.00	5.210%	7/3/2006
2000-2 RF	Repurchase Agreements	200,000.00	5.020%	7/3/2006
2000-2 RF	Repurchase Agreements	1,000,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	3,100,000.00		
	2000-2 RF Total	7,375,000.00		
	Bond Issue 2000-2 Total	8,198,000.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
	FHLMC Total	659,000.00		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	29,153,000.00		
	2001-1 DSRF Total	31,812,000.00		
2001-1 LF	FHLB	1,000,000.00	4.573%	7/23/2018
	FHLB Total	1,000,000.00		
2001-1 LF	FHLMC	200,000.00	5.222%	11/25/2015
2001-1 LF	FHLMC	100,000.00	5.222%	11/25/2015
	FHLMC Total	300,000.00		
	2001-1 LF Total	1,300,000.00		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	2,000,000.00		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-1 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	400,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	193,750.00	3.150%	3/28/2014
	FHLB Total	4,278,750.00		
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	3,500,000.00		
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
2001-1 RF	FNMA	600,000.00	4.651%	7/3/2006
2001-1 RF	FNMA	800,000.00	4.890%	7/3/2006
	FNMA Total	1,700,000.00		
2001-1 RF	Repurchase Agreements	1,900,000.00	5.040%	7/3/2006
2001-1 RF	Repurchase Agreements	900,000.00	5.210%	7/3/2006
2001-1 RF	Repurchase Agreements	500,000.00	5.020%	7/3/2006
2001-1 RF	Repurchase Agreements	200,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	3,500,000.00		
	2001-1 RF Total	14,978,750.00		
	Bond Issue 2001-1 Total	48,090,750.00		
2001-2 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-2 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-2 RF	FHLB	193,750.00	3.150%	3/28/2014
2001-2 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	1,393,750.00		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	1,135,000.00		
2001-2 RF	FNMA	1,200,000.00	4.651%	7/3/2006
2001-2 RF	FNMA	850,000.00	4.890%	7/3/2006
	FNMA Total	2,050,000.00		
2001-2 RF	Repurchase Agreements	645,000.00	5.040%	7/3/2006
2001-2 RF	Repurchase Agreements	500,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,145,000.00		
	2001-2 RF Total	5,723,750.00		
	Bond Issue 2001-2 Total	5,723,750.00		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	300,000.00	2.514%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-3 RF	FHLB	193,750.00	3.150%	3/28/2014
2001-3 RF	FHLB	250,000.00	4.027%	3/22/2019
2001-3 RF	FHLB	250,000.00	5.492%	1/2/2007
2001-3 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	2,393,750.00		
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
2001-3 RF	FNMA	1,700,000.00	4.651%	7/3/2006
2001-3 RF	FNMA	700,000.00	4.890%	7/3/2006
	FNMA Total	2,600,000.00		
2001-3 RF	Repurchase Agreements	1,200,000.00	5.040%	7/3/2006
2001-3 RF	Repurchase Agreements	700,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	1,900,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF Total		6,893,750.00		
Bond Issue 2001-3 Total		6,893,750.00		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
FHLMC Total		52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
FNMA Total		1,400,000.00		
2002-1 DSRF Total		1,452,000.00		
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-1 RF	FHLB	250,000.00	5.492%	1/2/2007
2002-1 RF	FHLB	500,000.00	5.440%	11/30/2006
FHLB Total		1,450,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
FHLMC Total		1,000,000.00		
2002-1 RF	FNMA	1,200,000.00	4.651%	7/3/2006
2002-1 RF	FNMA	1,600,000.00	4.890%	7/3/2006
FNMA Total		2,800,000.00		
2002-1 RF	Repurchase Agreements	330,000.00	5.040%	7/3/2006
2002-1 RF	Repurchase Agreements	600,000.00	5.020%	7/3/2006
2002-1 RF	Repurchase Agreements	1,700,000.00	5.120%	7/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreements Total		2,630,000.00		
2002-1 RF Total		7,880,000.00		
Bond Issue 2002-1 Total		9,332,000.00		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
FHLMC Total		2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
FNMA Total		3,000,000.00		
2002-2 DSRF Total		5,785,000.00		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
FFCB Total		300,000.00		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	275,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-2 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	4.850%	3/25/2013
2002-2 RF	FHLB	250,000.00	5.492%	1/2/2007
2002-2 RF	FHLB	500,000.00	5.440%	11/30/2006
FHLB Total		3,855,000.00		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	600,000.00		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
2002-2 RF	FNMA	1,300,000.00	4.651%	7/3/2006
2002-2 RF	FNMA	1,200,000.00	4.890%	7/3/2006
	FNMA Total	2,800,000.00		
2002-2 RF	Repurchase Agreements	985,000.00	5.040%	7/3/2006
2002-2 RF	Repurchase Agreements	800,000.00	5.210%	7/3/2006
2002-2 RF	Repurchase Agreements	800,000.00	5.020%	7/3/2006
2002-2 RF	Repurchase Agreements	1,400,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	3,985,000.00		
	2002-2 RF Total	11,540,000.00		
	Bond Issue 2002-2 Total	17,325,000.00		
2003-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2003-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2003-1 RF	FHLB	116,250.00	3.150%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.027%	3/22/2019
2003-1 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	1,266,250.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	1,200,000.00	4.651%	7/3/2006
2003-1 RF	FNMA	450,000.00	4.890%	7/3/2006
	FNMA Total	1,650,000.00		
2003-1 RF	Repurchase Agreements	695,000.00	5.040%	7/3/2006
2003-1 RF	Repurchase Agreements	200,000.00	5.210%	7/3/2006
2003-1 RF	Repurchase Agreements	1,000,000.00	5.020%	7/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	Repurchase Agreements	800,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,695,000.00		
	2003-1 RF Total	5,711,250.00		
	Bond Issue 2003-1 Total	5,711,250.00		
2003-2 RF	FHLB	200,000.00	1.820%	7/24/2006
2003-2 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	700,000.00		
2003-2 RF	FNMA	200,000.00	4.890%	7/3/2006
	FNMA Total	200,000.00		
2003-2 RF	Repurchase Agreements	1,515,000.00	5.040%	7/3/2006
2003-2 RF	Repurchase Agreements	1,200,000.00	5.210%	7/3/2006
2003-2 RF	Repurchase Agreements	500,000.00	5.020%	7/3/2006
2003-2 RF	Repurchase Agreements	600,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	3,815,000.00		
	2003-2 RF Total	4,715,000.00		
	Bond Issue 2003-2 Total	4,715,000.00		
2003-3 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	500,000.00		
2003-3 RF	FNMA	1,000,000.00	4.890%	7/3/2006
	FNMA Total	1,000,000.00		
2003-3 RF	Repurchase Agreements	2,235,000.00	5.040%	7/3/2006
2003-3 RF	Repurchase Agreements	900,000.00	5.210%	7/3/2006
2003-3 RF	Repurchase Agreements	1,300,000.00	5.120%	7/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreements Total	4,435,000.00		
	2003-3 RF Total	5,935,000.00		
	Bond Issue 2003-3 Total	5,935,000.00		
2004-1 RF	FHLB	250,000.00	5.492%	1/2/2007
2004-1 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	750,000.00		
2004-1 RF	FNMA	900,000.00	4.651%	7/3/2006
2004-1 RF	FNMA	1,200,000.00	4.890%	7/3/2006
	FNMA Total	2,100,000.00		
2004-1 RF	Repurchase Agreements	1,510,000.00	5.040%	7/3/2006
2004-1 RF	Repurchase Agreements	1,000,000.00	5.210%	7/3/2006
2004-1 RF	Repurchase Agreements	300,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,810,000.00		
	2004-1 RF Total	5,660,000.00		
	Bond Issue 2004-1 Total	5,660,000.00		
2004-2 RF	FHLB	250,000.00	5.492%	1/2/2007
2004-2 RF	FHLB	500,000.00	5.440%	11/30/2006
	FHLB Total	750,000.00		
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
2004-2 RF	FHLMC	100,000.00	4.086%	3/15/2011
	FHLMC Total	200,000.00		
2004-2 RF	FNMA	1,000,000.00	4.651%	7/3/2006
2004-2 RF	FNMA	1,200,000.00	4.890%	7/3/2006

Resolution 1985 BOND RESOLUTION

Date Run: 07/12/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	2,200,000.00		
2004-2 RF	Repurchase Agreements	1,730,000.00	5.040%	7/3/2006
2004-2 RF	Repurchase Agreements	300,000.00	5.210%	7/3/2006
2004-2 RF	Repurchase Agreements	1,400,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	3,430,000.00		
	2004-2 RF Total	6,580,000.00		
	Bond Issue 2004-2 Total	6,580,000.00		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
	FHLMC Total	2,026,000.00		
	2004-3 DSRF Total	2,026,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	100,000.00		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	100,000.00	2.519%	3/23/2007
2004-3 RF	FHLB	100,000.00	1.820%	7/24/2006
2004-3 RF	FHLB	77,500.00	3.150%	3/28/2014
	FHLB Total	977,500.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
	FHLMC Total	500,000.00		
2004-3 RF	FNMA	1,400,000.00	4.651%	7/3/2006
2004-3 RF	FNMA	1,600,000.00	4.890%	7/3/2006

Resolution	1985 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	3,000,000.00		
2004-3 RF	Repurchase Agreements	1,900,000.00	5.040%	7/3/2006
2004-3 RF	Repurchase Agreements	600,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	2,500,000.00		
	2004-3 RF Total	7,077,500.00		
	Bond Issue 2004-3 Total	9,103,500.00		
2005-1 RF	FNMA	1,000,000.00	4.651%	7/3/2006
2005-1 RF	FNMA	600,000.00	4.890%	7/3/2006
	FNMA Total	1,600,000.00		
2005-1 RF	Repurchase Agreements	2,000,000.00	5.040%	7/3/2006
2005-1 RF	Repurchase Agreements	100,000.00	5.020%	7/3/2006
	Repurchase Agreements Total	2,100,000.00		
	2005-1 RF Total	3,700,000.00		
	Bond Issue 2005-1 Total	3,700,000.00		
2005-2 RF	FNMA	500,000.00	4.890%	7/3/2006
	FNMA Total	500,000.00		
2005-2 RF	Repurchase Agreements	1,100,000.00	5.040%	7/3/2006
2005-2 RF	Repurchase Agreements	100,000.00	5.210%	7/3/2006
2005-2 RF	Repurchase Agreements	100,000.00	5.020%	7/3/2006
2005-2 RF	Repurchase Agreements	1,500,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	2,800,000.00		
	2005-2 RF Total	3,300,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 07/12/2006	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2005-2 Total		3,300,000.00		
2006-1 LF	FHLB	1,000,000.00	4.995%	10/20/2006
2006-1 LF	FHLB	1,000,000.00	5.096%	12/21/2006
2006-1 LF	FHLB	4,000,000.00	5.096%	12/21/2006
2006-1 LF	FHLB	5,000,000.00	5.109%	12/26/2006
2006-1 LF	FHLB	2,425,000.00	4.540%	2/22/2007
	FHLB Total	13,425,000.00		
2006-1 LF	FNMA	400,000.00	4.890%	7/3/2006
	FNMA Total	400,000.00		
2006-1 LF	Repurchase Agreements	10,000,000.00	5.210%	7/3/2006
	Repurchase Agreements Total	10,000,000.00		
	2006-1 LF Total	23,825,000.00		
2006-1 RF	Repurchase Agreements	100,000.00	5.210%	7/3/2006
2006-1 RF	Repurchase Agreements	800,000.00	5.120%	7/3/2006
	Repurchase Agreements Total	900,000.00		
	2006-1 RF Total	900,000.00		
	Bond Issue 2006-1 Total	24,725,000.00		
	1985 Res Total	341,983,000.00		

Resolution 1985 BOND RESOLUTION

Date Run: 07/12/2006

Page: 5- 032

Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund	25,125,000.00
Revenue Fund	198,560,000.00
Debt Service Reserve Fund	118,298,000.00
Total Investments 1985 Resolution	<u>\$341,983,000.00</u>

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 06/30/2006**

Resolution 1985 BOND RESOLUTION **Date Run: 7/11/2006** **Page: 6-001**

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 36,779,995	\$ 66,011,927	\$ 19,820	\$ 65,992,107
Issue WRXR	5,845,500	5,795,686	15,203,415	8,695	15,194,720
Issue 1995-1	5,055,600	7,239,917	17,576,346	4,459,223	13,117,123
Issue 1996-1	-	2,099,242	18,604,985	13,509,993	5,094,991
Issue 1996-2	-	2,945,258	25,788,052	18,249,787	7,538,265
Issue 1996-3	-	1,218,809	22,374,157	17,765,713	4,608,445
Issue 1996-4	-	1,775,395	21,894,376	10,492,088	11,402,288
Issue 1996-5	2,120,000	3,080,600	34,427,613	30,556,649	3,870,964
Issue 1997-1	4,065,000	4,715,122	32,732,184	28,579,524	4,152,660
Issue 1997-2	-	-	27,759,198	23,858,490	3,900,708
Issue 1997-3	8,800,833	8,807,753	25,701,820	25,623,653	78,167
Issue 1998-1	-	436,979	26,569,835	22,998,698	3,571,137
Issue 1998-2	-	866,775	13,975,528	11,421,914	2,553,614

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 06/30/2006**

Resolution	1985 BOND RESOLUTION	Date Run: 7/11/2006	Page: 6-002
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Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 1998-3	-	-	35,408,166	31,063,847	4,344,319
Issue 1999-1	-	-	18,125,487	14,502,648	3,622,839
Issue 1999-2	-	61,702	44,167,747	39,155,585	5,012,162
Issue 1999-3	-	959,328	43,935,207	37,928,786	6,006,421
Issue 2000-1	-	1,213,261	41,689,763	21,153,950	20,535,813
Issue 2000-2	-	846,227	65,835,768	53,550,969	12,284,799
Issue 2001-1	29,407,000	32,418,130	81,775,179	80,284,791	1,490,388
Issue 2001-2	-	23,716	40,581,849	37,780,786	2,801,063
Issue 2001-3	-	-	45,749,762	39,307,565	6,442,197
Issue 2002-1	4,095,583	1,452,000	59,161,300	55,275,623	3,885,678
Issue 2002-2	5,983,456	5,863,627	79,458,551	64,540,449	14,918,103
Issue 2003-1	-	-	46,186,789	42,534,284	3,652,505

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 06/30/2006

Resolution 1985 BOND RESOLUTION Date Run: 7/11/2006 Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	55,905,674	54,498,784	1,406,890
Issue 2003-3	-	-	70,718,041	68,996,715	1,721,326
Issue 2004-1	-	-	78,199,447	76,618,362	1,581,085
Issue 2004-2	-	-	107,141,674	98,968,073	8,173,601
Issue 2004-3	2,026,000	2,208,668	108,898,455	100,403,694	8,494,761
Issue 2005-1	3,670,000	-	105,840,293	104,350,162	1,490,131
Issue 2005-2		-	106,126,488	104,646,997	1,479,490
Issue 2006-1	850,000	0	105,281,799	103,878,081	1,403,718
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 122,932,809</u>	<u>\$ 120,808,190</u>	<u>\$ 1,688,806,874</u>	<u>\$ 1,436,984,399</u>	<u>\$ 251,822,476</u>

Resolution 1985 BOND RESOLUTION

Date Run: 7/11/2006

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 06/30/2006

Issue/Series 2004CN-1

Date Run: 07/12/2006

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 262,395,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 532-9150

Contact Person: TRENT RIDLEY, CFO

As of: 06/30/2006

Issue/Series 2004CN-1

Date Run: 07/12/2006

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.983 %	237,980,000.00	0.00	34,145,000.00	203,835,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.983 %	42,160,000.00	0.00	16,695,000.00	25,465,000.00	880459Z70
08/09/2007	DRAW DOWN NOTES	4.983 %	34,620,000.00	0.00	1,525,000.00	33,095,000.00	8804593G5
Total:			314,760,000.00	0.00	52,365,000.00	262,395,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 07/12/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	263,756,000.00	4.964%	7/13/2006
	2004CN-1 Total	<u>263,756,000.00</u>		

Investment Summary

Escrow Fund	263,756,000.00
Total Investments 2004CN-1	<u>\$263,756,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 7/11/2006

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 263,464,910	\$ 263,218,859	\$ 246,052
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 263,464,910</u>	<u>\$ 263,218,859</u>	<u>\$ 246,052</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Disclosure Report

March 31, 2006

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 172,465,000.00

Outstanding Principal Balance: 161,813,878.33

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 159,542.00

Average Purchase Price: 40,435.98

Average Original Loan Amount: 40,834.29

Total Number of Loans

Originated: 18,927

Paidoff: 14,682

Outstanding: 4,245

Trustee

Name:

Address:

City:

Telephone: (000) 000-0000

Contact Person:

Program Administrator

Name:

Address:

City:

Telephone: (000) 000-0000

Contact Person:

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	167,475,000.00	99,859,043.43	0.00	159,542.00	42,341.38	44,449.66	4,860
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	8,888,386.73	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	16,191,674.73	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	11,442,680.65	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	4,990,000.00	21,812,533.97	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	3,619,558.82	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			172,465,000.00	161,813,878.33	0.00	159,542.00	40,435.98	40,834.29	18,927

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	746	22.88 %	22,843,350.66	29.21 %
4.6500%	191	19.76 %	19,732,162.48	7.48 %
6.7500%	232	14.47 %	14,445,880.65	9.08 %
3.0000%	116	10.09 %	10,074,864.98	4.54 %
0.0000%	105	7.53 %	7,514,873.47	4.11 %
6.8750%	90	5.79 %	5,786,343.51	3.52 %
6.8500%	142	5.35 %	5,345,693.55	5.56 %
5.3500%	27	2.67 %	2,669,433.51	1.06 %
9.0000%	219	2.37 %	2,369,060.01	8.57 %
7.2500%	159	2.13 %	2,122,589.19	6.23 %
6.5000%	114	1.86 %	1,856,975.58	4.46 %
5.4000%	18	1.47 %	1,467,303.63	0.70 %
6.9000%	44	1.37 %	1,369,100.10	1.72 %
7.5000%	116	0.93 %	930,164.18	4.54 %
7.7500%	93	0.49 %	487,323.77	3.64 %
4.7500%	2	0.17 %	168,184.32	0.08 %
9.5000%	18	0.10 %	101,463.81	0.70 %
8.2500%	19	0.10 %	100,472.41	0.74 %
10.5000%	7	0.08 %	80,999.69	0.27 %
10.0000%	9	0.08 %	79,165.41	0.35 %
Other	87	0.31 %	313,638.52	3.41 %
Grand Total:	2,554	100.00 %	99,859,043.43	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	93	39.86 %	3,543,114.84	39.41 %
7.7500%	82	35.25 %	3,133,208.92	34.75 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	53	21.74 %	1,932,705.68	22.46 %
7.4000%	8	3.14 %	279,357.29	3.39 %
Grand Total:	236	100.00 %	8,888,386.73	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	313	76.31 %	12,355,516.66	76.90 %
6.5000%	42	10.75 %	1,741,158.43	10.32 %
7.7500%	39	9.47 %	1,533,377.90	9.58 %
7.4000%	10	2.78 %	449,523.74	2.46 %
6.2500%	1	0.25 %	40,481.43	0.25 %
6.7500%	1	0.25 %	40,446.28	0.25 %
5.5000%	1	0.19 %	31,170.29	0.25 %
Grand Total:	407	100.00 %	16,191,674.73	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	183	66.11 %	7,564,953.99	61.82 %
5.5000%	64	16.43 %	1,880,111.98	21.62 %
7.4000%	40	13.75 %	1,573,705.12	13.51 %
7.2500%	8	3.32 %	379,946.02	2.70 %
6.0000%	1	0.38 %	43,963.54	0.34 %
Grand Total:	296	100.00 %	11,442,680.65	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	357	69.81 %	15,227,316.32	63.75 %
5.5000%	173	23.96 %	5,226,553.86	30.89 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

Page: 1-005

Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	13	2.56 %	558,098.71	2.32 %
6.5000%	12	2.45 %	533,739.85	2.14 %
7.2500%	2	0.52 %	112,791.86	0.36 %
7.5000%	2	0.50 %	109,993.27	0.36 %
7.1500%	1	0.20 %	44,040.10	0.18 %
Grand Total:	560	100.00 %	21,812,533.97	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	65	36.11 %	1,307,081.84	33.85 %
11.0000%	45	24.38 %	882,495.37	23.44 %
10.5000%	39	20.72 %	749,814.44	20.31 %
12.0000%	35	14.51 %	525,298.69	18.23 %
9.9500%	2	1.55 %	56,258.86	1.04 %
9.0000%	3	1.09 %	39,473.46	1.56 %
10.2500%	1	0.60 %	21,684.04	0.52 %
11.5000%	1	0.58 %	21,007.84	0.52 %
10.0000%	1	0.45 %	16,444.28	0.52 %
Grand Total:	192	100.00 %	3,619,558.82	100.00 %

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	799	100.00 %	24,204,936.71	100.00 %
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Grand Total:	799	100.00 %	24,204,936.71	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	184	100.00 %	5,745,079.79	100.00 %
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Grand Total:	184	100.00 %	5,745,079.79	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	40	100.00 %	1,258,303.10	100.00 %
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Grand Total:	40	100.00 %	1,258,303.10	100.00 %
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As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	984	18.53 %	29,981,186.79	23.18 %
4.6500%	191	12.19 %	19,732,162.48	4.50 %
7.4000%	415	10.83 %	17,529,902.47	9.78 %
7.5000%	524	10.47 %	16,938,788.95	12.34 %
6.7500%	233	8.95 %	14,486,326.93	5.49 %
3.0000%	116	6.23 %	10,074,864.98	2.73 %
8.2500%	215	5.08 %	8,223,525.11	5.06 %
0.0000%	105	4.64 %	7,514,873.47	2.47 %
6.8750%	90	3.58 %	5,786,343.51	2.12 %
6.8500%	142	3.30 %	5,345,693.55	3.35 %
7.7500%	214	3.19 %	5,153,910.59	5.04 %
6.5000%	168	2.55 %	4,131,873.86	3.96 %
5.3500%	27	1.65 %	2,669,433.51	0.64 %
7.2500%	169	1.62 %	2,615,327.07	3.98 %
9.0000%	222	1.49 %	2,408,533.47	5.23 %
7.0000%	54	1.21 %	1,951,625.20	1.27 %
5.4000%	18	0.91 %	1,467,303.63	0.42 %
6.9000%	44	0.85 %	1,369,100.10	1.04 %
11.6250%	65	0.81 %	1,307,081.84	1.53 %
11.0000%	45	0.55 %	882,495.37	1.06 %
Other	204	1.39 %	2,243,525.45	4.81 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,059	49.94 %	80,811,914.52	48.50 %
REGIONS BANK	1,052	20.69 %	33,487,125.00	24.78 %
FIRST TRUST MORTGAGE CO.	542	16.37 %	26,493,283.16	12.77 %
FIRST HORIZON MORTGAGE	592	12.99 %	21,021,555.65	13.95 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	4,173	97.32 %	157,481,516.41	98.30 %
Unknown	35	1.65 %	2,662,829.17	0.82 %
Two One BuyDown	34	0.95 %	1,544,564.94	0.80 %
Discount Loan/Perm Buydown	3	0.08 %	124,967.81	0.07 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	2,962	85.61 %	138,521,336.97	69.78 %
Not Coded	1,163	10.15 %	16,430,669.39	27.40 %
Condominium	59	1.91 %	3,091,784.09	1.39 %
PUD	33	1.42 %	2,300,709.71	0.78 %
Zero Lot Line	9	0.34 %	548,802.77	0.21 %
Other	19	0.57 %	920,575.40	0.45 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	3,195	74.35 %	120,302,902.01	75.27 %
RECD	326	9.26 %	14,991,863.81	7.68 %
CONV INS-UP TO 95%	262	6.05 %	9,794,561.33	6.17 %
CONV UNINS-78% OR LESS	153	4.80 %	7,761,089.59	3.60 %
VA	280	4.07 %	6,584,377.32	6.60 %
CONV INS - TO 78% EXPOSURE	25	1.25 %	2,029,108.29	0.59 %
CONV UNINS - UP TO 95%	2	0.15 %	246,067.72	0.05 %
Other	2	0.06 %	103,908.26	0.05 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	2,934	79.19 %	128,148,422.23	69.12 %
New Construction	416	15.90 %	25,733,946.96	9.80 %
Not Coded	892	4.84 %	7,830,335.69	21.01 %
Other	3	0.06 %	101,173.45	0.07 %
Grand Total:	4,245	100.00 %	161,813,878.33	100.00 %

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	113	2.61 %	4,229,059.63	2.66 %
90 Days:	281	6.52 %	10,553,610.50	6.61 %
In Foreclosure:	68	0.52 %	848,204.20	1.60 %

No. of Loans Foreclosed to Date:	236	REO-Number of Loans:	3
Foreclosed Loss/Gain to Date:	-153,955.03	Outstanding Mortgages (\$000) At Time of Default:	104
		Current Balance:	0

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	91	2.18 %	3,530,180.28	2.14 %
2	VA	5	0.05 %	78,379.28	0.12 %
3	CONV INS-UP TO 95%	3	0.03 %	50,828.46	0.07 %
4	CONV UNINS-78% OR LESS	2	0.02 %	30,962.33	0.05 %
5	RECD	12	0.33 %	538,709.28	0.28 %
	Grand Total:	113	2.61 %	4,229,059.63	2.66 %
90 Days or More Past Due					
1	FHA	245	5.63 %	9,111,137.92	5.77 %
2	VA	18	0.39 %	623,824.14	0.42 %
3	CONV INS-UP TO 95%	3	0.03 %	42,965.10	0.07 %
5	RECD	15	0.48 %	775,683.34	0.35 %
	Grand Total:	281	6.53 %	10,553,610.50	6.61 %
In Foreclosure					
1	FHA	53	0.49 %	793,302.15	1.25 %
2	VA	5	0.01 %	14,271.52	0.12 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.02 %
5	RECD	8	0.03 %	40,630.53	0.19 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.02 %
	Grand Total:	68	0.53 %	848,204.20	1.60 %

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	62	2,162,927.69	115	4,010,964.10	17	288,448.41
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	7	279,906.81	21	812,038.41	7	100,535.10
1994 SERIES B	6	268,393.68	37	1,523,211.12	3	42,741.65
1995 SERIES A	13	546,581.71	34	1,412,408.44	8	84,913.92
1995 SERIES BC	20	885,218.45	63	2,578,724.21	17	273,126.04
GENERAL FUND 1994-1	5	86,031.29	11	216,264.22	4	58,439.08
Total for the Resolution	113	4,229,059.63	281	10,553,610.50	68	848,204.20

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	236	-153,955.03	2	-54,660.76
1995 SERIES BC	0	0.00	1	-48,943.02
Total for the Resolution	236	-153,955.03	3	-103,603.78

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	20	0.38 %	620,336.62	0.47 %
2	VA	1	0.01 %	23,447.12	0.02 %
5	RECD	3	0.06 %	90,558.19	0.07 %

Grand Total:		24	0.45 %	734,341.93	0.56 %
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90 Days or More Past Due

1	FHA	54	1.07 %	1,725,176.19	1.27 %
2	VA	1	0.01 %	23,022.94	0.02 %

Grand Total:		55	1.08 %	1,748,199.13	1.29 %
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In Foreclosure

1	FHA	10	0.10 %	161,182.35	0.24 %
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Grand Total:		10	0.10 %	161,182.35	0.24 %
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START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
1	FHA	8	0.16 %	263,272.85	0.19 %

Grand Total:		8	0.16 %	263,272.85	0.19 %
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*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

12

% of Principal
Outstanding

0.24 %

Principal
Outstanding

391,894.83

% of Loans
Outstanding

0.28 %

Grand Total:

12

0.24 %

391,894.83

0.28 %

In Foreclosure

1 FHA

7

0.10 %

169,336.00

0.16 %

Grand Total:

7

0.10 %

169,336.00

0.16 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 03/31/2006

Resolution 1974 BOND RESOLUTION

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	4,835,000.00	0.00	0.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	0.00	0.00	4,790,000.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	5,530,000.00	7,505,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	18,880,000.00	5,530,000.00	167,475,000.00	

As of: 03/31/2006

Issue/Series 1993 SERIES A

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Issue/Series 1994 SERIES A

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Issue/Series 1994 SERIES B

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Issue/Series 1995 SERIES A

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	610,000.00	395,000.00	0.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	0.00	0.00	1,035,000.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	0.00	1,100,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	0.00	1,135,000.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	525,000.00	650,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	14,620,000.00	80,390,000.00	4,990,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLB	1,050,000.00	3.609%	2/22/2007
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
	FHLB Total	2,550,000.00		
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	2,678,000.00		
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
	FNMA Total	5,100,000.00		
	2003-A DSRF Total	10,328,000.00		
2003-A PP	FHLB	1,985,000.00	4.500%	6/15/2006
2003-A PP	FHLB	200,000.00	1.819%	7/24/2006
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
	FHLB Total	4,885,000.00		
2003-A PP	FNMA	800,000.00	4.600%	6/28/2006
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	1,225,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 002
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A PP Total		<u>6,110,000.00</u>		
2003-A RF	FFCB	<u>500,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>500,000.00</u>		
2003-A RF	FHLB	3,000,000.00	4.000%	5/30/2006
2003-A RF	FHLB	200,000.00	1.820%	7/24/2006
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	3,230,000.00	3.288%	12/30/2008
2003-A RF	FHLB	1,000,000.00	3.999%	1/7/2009
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	<u>2,000,000.00</u>	4.000%	3/29/2019
	FHLB Total	<u>16,030,000.00</u>		
2003-A RF	FHLMC	250,000.00	3.009%	12/30/2008
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	200,000.00	4.999%	5/29/2013
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	1,000,000.00	5.000%	7/29/2016
2003-A RF	FHLMC	<u>500,000.00</u>	5.019%	2/25/2019
	FHLMC Total	<u>4,250,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FNMA	3,500,000.00	4.651%	7/3/2006
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014
	FNMA Total	7,125,000.00		
2003-A RF	Repurchase Agreement	1,100,000.00	4.610%	4/3/2006
2003-A RF	Repurchase Agreement	2,200,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	3,300,000.00		
	2003-A RF Total	31,205,000.00		
	Bond Issue 2003 A Total	47,643,000.00		
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
	FHLMC Total	1,142,000.00		
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
	FNMA Total	2,345,000.00		
	1994A DSRF Total	3,487,000.00		
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	500,000.00		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	600,000.00		
	1994A PP Total	1,100,000.00		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	425,000.00		
1994A RF	FHLB	400,000.00	2.513%	3/23/2007
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	400,000.00	3.150%	3/28/2014
	FHLB Total	1,800,000.00		
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994A RF	FHLMC	200,000.00	5.069%	7/29/2016
	FHLMC Total	1,720,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
	FNMA Total	500,000.00		
1994A RF	Repurchase Agreement	1,800,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	1,800,000.00		
	1994A RF Total	6,245,000.00		
	Bond Issue 1994 A Total	10,832,000.00		
1994B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	600,000.00		
1994B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
1994B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
1994B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
	FHLMC Total	2,570,000.00		
1994B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	105,000.00		
1994B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	4,575,000.00		
	1994B DSRF Total	7,850,000.00		
1994B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	500,000.00		

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FFCB	120,000.00	4.440%	7/10/2012
1994B RF	FFCB	500,000.00	4.439%	7/10/2012
	FFCB Total	620,000.00		
1994B RF	FHLB	500,000.00	2.513%	3/23/2007
1994B RF	FHLB	100,000.00	2.556%	3/23/2007
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	200,000.00	3.999%	12/30/2010
1994B RF	FHLB	200,000.00	3.150%	3/28/2014
	FHLB Total	2,000,000.00		
1994B RF	FHLMC	100,000.00	4.056%	3/15/2011
1994B RF	FHLMC	100,000.00	4.999%	5/29/2013
1994B RF	FHLMC	200,000.00	5.069%	7/29/2016
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	500,000.00		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
	FNMA Total	480,000.00		
1994B RF	Repurchase Agreement	900,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	900,000.00		
	1994B RF Total	4,500,000.00		
	Bond Issue 1994 B Total	12,850,000.00		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	693,000.00		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	2,110,000.00		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	95,000.00		
1995A DSRF	U S TREASURY	4,000,000.00	7.841%	11/15/2016
	U S TREASURY Total	4,000,000.00		
	1995A DSRF Total	6,898,000.00		
1995A PP	FHLB	500,000.00	4.099%	7/30/2010
	1995A PP Total	500,000.00		
1995A RF	FHLB	400,000.00	2.513%	3/23/2007
1995A RF	FHLB	100,000.00	2.556%	3/23/2007
1995A RF	FHLB	200,000.00	3.602%	12/5/2008
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	400,000.00	3.150%	3/28/2014
	FHLB Total	3,010,000.00		
1995A RF	FHLMC	130,000.00	4.056%	3/15/2011
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	230,000.00		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	600,000.00		
1995A RF	Repurchase Agreement	900,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	900,000.00		
	1995A RF Total	4,740,000.00		
	Bond Issue 1995 A Total	12,138,000.00		
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	1,228,000.00		
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
	FNMA Total	1,770,000.00		
1995B/C DSRF	U S TREASURY	4,650,000.00	7.422%	5/15/2016
	U S TREASURY Total	4,650,000.00		
	1995B/C DSRF Total	7,648,000.00		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
	FNMA Total	600,000.00		
1995B/C PP	Repurchase Agreement	600,000.00	4.610%	4/3/2006

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreement Total		600,000.00		
1995B/C PP Total		1,200,000.00		
1995B/C RF	FHLB	1,200,000.00	4.500%	6/30/2006
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
1995B/C RF	FHLB	300,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
FHLB Total		3,000,000.00		
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
1995B/C RF	FHLMC	100,000.00	4.999%	5/29/2013
FHLMC Total		555,000.00		
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
FNMA Total		320,000.00		
1995B/C RF	Repurchase Agreement	1,600,000.00	4.610%	4/3/2006
Repurchase Agreement Total		1,600,000.00		
1995B/C RF Total		5,475,000.00		
Bond Issue 1995 B/C Total		14,323,000.00		
General Fund	FFCB	1,000,000.00	4.680%	7/10/2012
General Fund	FFCB	1,000,000.00	4.900%	7/8/2015
General Fund	FFCB	1,000,000.00	5.070%	7/8/2015

Resolution	1974 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 010
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FFCB Total		<u>3,000,000.00</u>		
General Fund	FHLB	200,000.00	1.819%	7/24/2006
General Fund	FHLB	500,000.00	5.046%	8/24/2009
General Fund	FHLB	300,000.00	4.099%	7/30/2010
General Fund	FHLB	200,000.00	4.099%	7/30/2010
General Fund	FHLB	2,000,000.00	4.567%	1/23/2012
General Fund	FHLB	3,000,000.00	4.999%	8/6/2013
General Fund	FHLB	400,000.00	3.150%	3/28/2014
FHLB Total		<u>6,600,000.00</u>		
General Fund	FHLMC	200,000.00	4.057%	3/15/2011
General Fund	FHLMC	1,000,000.00	4.499%	7/16/2013
General Fund	FHLMC	4,000,000.00	4.800%	7/30/2013
General Fund	FHLMC	2,000,000.00	5.024%	4/1/2014
General Fund	FHLMC	1,000,000.00	4.741%	7/30/2018
General Fund	FHLMC	1,000,000.00	4.785%	7/30/2018
General Fund	FHLMC	300,000.00	5.028%	2/25/2019
General Fund	FHLMC	500,000.00	5.000%	2/25/2019
General Fund	FHLMC	130,000.00	5.500%	4/8/2019
FHLMC Total		<u>10,130,000.00</u>		
General Fund	FNMA	300,000.00	4.140%	9/18/2009
General Fund	FNMA	250,000.00	4.144%	9/18/2009
General Fund	FNMA	500,000.00	4.985%	3/11/2013
General Fund	FNMA	1,000,000.00	4.985%	3/11/2013
General Fund	FNMA	430,000.00	4.999%	3/11/2013
General Fund	FNMA	1,000,000.00	5.125%	4/9/2018
FNMA Total		<u>3,480,000.00</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	Repurchase Agreement	1,000,000.00	4.610%	4/3/2006
General Fund	Repurchase Agreement	5,000,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	6,000,000.00		
	General Fund Total	29,210,000.00		
	1974 Res Total	126,996,000.00		

Resolution 1974 BOND RESOLUTION

Date Run: 04/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		52,165,000.00		
Prepayment Account		9,410,000.00		
Debt Service Reserve Fund		36,211,000.00		
General Fund		<u>29,210,000.00</u>		
Total Investments 1974 Resolution		<u><u>\$126,996,000.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 4/5/2006

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,552,534	\$ 19,141,334	\$ 8,711	\$ 19,132,623
1994 SERIES B	7,895,210	8,124,583	29,914,692	16,695	29,897,997
1995 SERIES A	6,750,000	6,992,422	24,347,765	6,691	24,341,074
1995 SERIES B	7,549,100	7,764,016	36,929,148	5,000,220	31,928,928
2003 SERIES A	18,000,000	10,586,361	170,110,948	165,719,380	4,391,568
GENERAL FUND	-	-	35,129,760	1,922,562	33,207,198
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 37,019,916</u>	<u>\$ 315,573,647</u>	<u>\$ 172,674,259</u>	<u>\$ 142,899,388</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included thirty-two (32) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 04/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	164	\$1,612,523.31	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	44	\$48,079.34	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	47	\$52,066.64	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	49	\$43,264.30	G	8	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	165	\$811,624.78	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	168	\$1,543,757.26	F	96	100	X	100
ADA FERRELL APARTMENTS	29	ADA FERRELL GARDEN APTS.	106 Freeman Cr. Tullahoma	\$2,541,500.00	7.25	40	8-1-80	172	\$1,716,863.57	F	104	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	53	\$707,032.38	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	173	\$1,562,549.85	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	173	\$1,554,032.26	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	55	\$891,416.73	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	57	\$831,536.39	F	91	100	X	100
LEE MANOR	35	LEE MANOR. INC.	Lee Dr., Congress Pky. Athens	\$2,643,625.46	7.75	30	12-1-80	56	\$846,263.15	F	90	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 04/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	61	\$78,627.11	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	62	\$725,644.13	E	80	100	X	100
P&H GROUP HOME II	42	P. H. HOMES, INC.	2290 Oak Ridge Turnpk Oak Ridge	\$279,339.00	9.25	30	9-1-81	65	\$113,309.96	G	10	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	71	\$1,202,013.32	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	73	\$103,539.23	G	10	100	X	100
DICKSON I	49	DEVELOPMENT HOUSING SERVICES	9907 W. 5th St. Dickson	\$229,996.00	9.25	30	10-1-82	78	\$108,661.54	G	8	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	80	\$101,848.38	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	86	\$126,919.33	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7--1-83	86	\$135,043.63	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	91	\$135,572.80	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	92	\$340,290.93	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	92	\$112,221.75	G	8	100	X	100
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	94	\$350,119.97	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	156	\$1,401,886.74	F	104	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 04/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	102	\$361,401.51	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	161	\$1,391,705.03	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	107	\$458,910.34		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	109	\$134,704.62			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	108	\$173,736.92			100	X	100
Total Mortgage Loan Amount									\$19,777,167.20					

As of: 03/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 04/05/2006

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,290,799,806.11

Outstanding Principal Balance: 1,251,602,064.94

Current Outstanding Commitments: 20,465,742.00

Current Uncommitted Lendable Funds: 103,931,214.88

Average Purchase Price: 60,830.30

Average Original Loan Amount: 59,810.30

Total Number of Loans

Originated: 52,289

Paidoff: 34,040

Outstanding: 18,249

Trustee

Name:

Address:

City:

Telephone: (000) 000-0000

Contact Person:

Program Administrator

Name:

Address:

City:

Telephone: (000) 000-0000

Contact Person:

As of: 03/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 04/05/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	20,535,000.00	32,148,181.51	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	51,900,000.00	58,171,640.18	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	79,855,000.00	34,369,627.51	950,497.00	3,848,074.60	44,978.62	43,918.42	8,506
ISSUE 2001-2	08/01/2001	08/30/2001	37,030,000.00	35,141,177.59	0.00	-16,866.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	38,295,000.00	39,320,191.58	0.00	-16,167.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	53,910,000.00	50,706,964.76	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	62,970,000.00	62,954,064.38	0.00	21,112.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	41,585,000.00	40,523,575.41	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	52,555,000.00	51,230,961.89	0.00	-15,218.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	66,165,000.00	65,103,976.79	0.00	125,469.00	93,062.77	91,405.41	838
ISSUE 2004-1	03/04/2004	03/04/2004	73,560,000.00	73,439,704.55	0.00	-49,486.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	95,185,000.00	100,222,493.36	0.00	-18,108.07	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	95,910,000.00	100,614,319.48	0.00	27,972.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	00/00/0000	00/00/0000	100,000,000.00	100,096,827.44	128,325.00	262,590.00	103,725.22	100,926.90	1,005
ISSUE 2005-2	00/00/0000	00/00/0000	100,000,000.00	82,678,642.49	18,001,563.00	-100,196.00	105,743.16	102,191.18	812
ISSUE 2006-1	00/00/0000	00/00/0000	0.00	124,266.00	1,385,357.00	101,165,080.00	99,392.11	95,602.42	1
ISSUE A	06/01/1985	07/02/1985	0.00	2,869,708.66	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	699,003.34	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	1,925,096.12	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	4,137,907.90	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	4,620,088.49	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	4,425,915.61	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	3,552,596.55	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	7,598,859.12	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	4,345,000.00	7,242,445.38	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	13,135,000.00	13,807,020.93	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	17,710,000.00	17,394,610.91	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	17,405,000.00	16,946,426.59	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	10,180,000.00	15,202,066.58	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	29,565,000.00	25,495,128.51	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	27,735,000.00	22,511,455.19	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	23,270,000.00	23,568,778.78	0.00	0.00	73,917.25	72,673.76	688

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Resolution 1985 BOND RESOLUTION

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1997-3	10/09/1997	10/09/1997	25,144,806.11	7,852,098.03	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	22,400,000.00	21,309,607.38	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	11,130,000.00	10,996,777.24	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	30,255,000.00	29,032,619.84	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	14,135,000.00	13,634,164.14	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	38,085,000.00	36,558,700.40	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	36,850,000.00	33,374,374.33	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,290,799,806.11	1,251,602,064.94	20,465,742.00	103,931,214.88	60,830.30	59,810.30	52,289

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2006**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	214,599.74	83.72%	32,665,981.53	15.73%	6,137,552.43
Great Rate (7.30%)	0.91%	105,644.00	99.09%	11,503,586.74	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,540,808.41	7.94%	391,636.09
Great Rate (6.50%)	12.93%	140,674.24	87.07%	947,293.60	0.00%	0.00
TOTALS	460,917.98		49,657,670.28		6,529,188.52	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 56,647,776.78

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	1,008,362.56	90.00%	19,309,070.39	5.30%	1,137,089.70
Great Start (6.40%)	0.57%	70,517.13	91.43%	11,311,194.81	8.00%	989,714.08
Great Rate (6.00%)	0.00%	0.00	100.00%	13,667,961.66	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	9,360,805.52	6.25%	624,053.70
Great Start (6.625%)	0.00%	0.00	94.64%	3,870,123.67	5.36%	219,187.05
Great Start (7.00%)	0.00%	0.00	100.00%	1,385,984.11	0.00%	0.00
TOTALS	1,078,879.69		58,905,140.15		2,970,044.54	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 62,954,064.38

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
March 31, 2006**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	15,758,107.43	4.55%	751,172.22
Great Start (6.25%)	0.00%	0.00	96.15%	11,402,836.00	3.85%	456,587.82
Great Rate (5.40%)	0.00%	0.00	98.18%	2,623,321.40	1.82%	48,629.51
Great Start (5.75%)	0.00%	0.00	88.46%	4,384,725.80	11.54%	572,006.96
Great Rate (4.75%)	0.00%	0.00	86.36%	3,711,034.74	13.64%	586,133.79
Great Start (6.40%)	0.00%	0.00	98.46%	225,492.84	1.54%	3,526.90
TOTALS		0.00		38,105,518.21		2,418,057.20

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 40,523,575.41

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	32,519,607.26	9.73%	3,505,215.23
Great Start (6.10%)	0.00%	0.00	91.73%	20,583,673.07	8.27%	1,855,739.41
Great Rate (5.60%)	0.00%	0.00	99.12%	26,685,356.53	0.88%	236,916.00
Great Start (6.60%)	0.00%	0.00	99.25%	14,303,288.82	0.75%	108,085.31
TOTALS		0.00		94,091,925.69		5,705,955.94

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 99,797,881.63

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	474	88.98 %	28,605,291.99	87.45 %
6.7500%	33	7.12 %	2,288,953.73	6.09 %
5.9000%	6	1.16 %	373,727.21	1.11 %
8.8000%	6	0.58 %	187,224.28	1.11 %
8.7000%	6	0.56 %	180,768.05	1.11 %
8.8500%	5	0.51 %	162,713.25	0.92 %
8.4500%	5	0.46 %	147,493.40	0.92 %
8.4000%	3	0.21 %	66,423.23	0.55 %
8.6000%	2	0.20 %	63,174.81	0.37 %
6.0000%	1	0.13 %	42,075.11	0.18 %
8.1250%	1	0.09 %	30,336.45	0.18 %
Grand Total:	542	100.00 %	32,148,181.51	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	558	67.07 %	39,018,133.70	62.63 %
7.3000%	197	19.96 %	11,609,230.74	22.11 %
7.2500%	72	8.48 %	4,932,444.50	8.08 %
6.5000%	16	1.87 %	1,087,967.84	1.80 %
5.9000%	9	1.03 %	598,874.63	1.01 %
8.1250%	13	0.43 %	252,746.35	1.46 %
6.9000%	4	0.43 %	250,188.76	0.45 %
8.4500%	8	0.25 %	143,796.75	0.90 %
8.8000%	5	0.19 %	111,060.12	0.56 %
8.8500%	5	0.16 %	90,559.48	0.56 %
8.7000%	4	0.13 %	76,637.31	0.45 %
Grand Total:	891	100.00 %	58,171,640.18	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	184	22.99 %	7,902,344.60	17.78 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4500%	195	16.66 %	5,726,430.24	18.84 %
8.4000%	157	14.55 %	4,999,952.07	15.17 %
8.8500%	151	13.65 %	4,691,215.73	14.59 %
8.1250%	115	10.71 %	3,680,247.76	11.11 %
8.7000%	95	8.67 %	2,980,899.68	9.18 %
8.8000%	89	8.06 %	2,769,865.75	8.60 %
7.7000%	30	2.92 %	1,005,296.24	2.90 %
8.6000%	16	1.49 %	513,084.68	1.55 %
6.0000%	2	0.21 %	73,891.50	0.19 %
8.0250%	1	0.08 %	26,399.26	0.10 %
Grand Total:	1,035	100.00 %	34,369,627.51	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	318	67.38 %	23,676,532.85	66.67 %
6.9000%	92	18.32 %	6,437,769.29	19.29 %
6.2500%	51	10.89 %	3,825,555.21	10.69 %
7.2500%	12	2.41 %	845,362.63	2.52 %
6.0000%	3	0.72 %	252,057.56	0.63 %
5.6000%	1	0.30 %	103,900.05	0.21 %
Grand Total:	477	100.00 %	35,141,177.59	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	418	79.87 %	31,404,216.98	78.72 %
6.9000%	92	15.94 %	6,268,011.57	17.33 %
6.0000%	15	2.94 %	1,155,321.76	2.82 %
6.4000%	3	0.64 %	253,425.18	0.56 %
5.6000%	2	0.37 %	147,429.36	0.38 %
7.0000%	1	0.23 %	91,786.73	0.19 %
Grand Total:	531	100.00 %	39,320,191.58	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	514	78.92 %	40,018,039.71	78.23 %
7.00000%	136	20.09 %	10,187,078.85	20.70 %
6.40000%	7	0.99 %	501,846.20	1.07 %
Grand Total:	657	100.00 %	50,706,964.76	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	267	34.08 %	21,454,522.65	33.21 %
6.00000%	174	21.71 %	13,667,961.66	21.64 %
6.40000%	162	19.65 %	12,371,426.02	20.15 %
5.62500%	127	15.86 %	9,984,859.22	15.80 %
6.62500%	56	6.50 %	4,089,310.72	6.97 %
7.00000%	18	2.20 %	1,385,984.11	2.24 %
Grand Total:	804	100.00 %	62,954,064.38	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	202	40.74 %	16,509,279.65	40.32 %
6.25000%	151	29.27 %	11,859,423.82	30.14 %
5.75000%	60	12.23 %	4,956,732.76	11.98 %
4.75000%	53	10.60 %	4,297,168.53	10.58 %
5.40000%	32	6.59 %	2,671,950.91	6.39 %
6.40000%	3	0.57 %	229,019.74	0.60 %
Grand Total:	501	100.00 %	40,523,575.41	100.00 %

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.65000%	338	60.44 %	30,964,034.99	59.19 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6500%	226	38.66 %	19,805,680.91	39.58 %
6.6000%	3	0.41 %	209,051.16	0.53 %
5.2500%	3	0.37 %	187,228.82	0.53 %
6.2500%	1	0.13 %	64,966.01	0.18 %
Grand Total:	571	100.00 %	51,230,961.89	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	300	41.57 %	27,062,375.32	40.76 %
6.2500%	217	28.84 %	18,774,553.06	29.48 %
4.6500%	66	9.57 %	6,229,248.29	8.97 %
5.3500%	61	8.10 %	5,272,383.51	8.29 %
6.3500%	56	6.99 %	4,548,334.28	7.61 %
5.6500%	32	4.44 %	2,888,926.62	4.35 %
5.6000%	3	0.40 %	258,444.21	0.41 %
6.0000%	1	0.11 %	69,711.50	0.14 %
Grand Total:	736	100.00 %	65,103,976.79	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	254	31.77 %	23,333,077.54	31.17 %
5.9500%	191	23.24 %	17,069,142.74	23.44 %
5.6000%	156	19.25 %	14,140,457.48	19.14 %
6.6000%	76	9.46 %	6,948,457.19	9.33 %
6.2500%	67	7.67 %	5,634,100.80	8.22 %
5.2500%	64	7.66 %	5,624,473.79	7.85 %
4.9900%	7	0.94 %	689,995.01	0.86 %
Grand Total:	815	100.00 %	73,439,704.55	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	384	35.94 %	36,024,822.49	35.46 %
5.6000%	286	26.86 %	26,922,272.53	26.41 %
6.1000%	251	22.39 %	22,439,412.48	23.18 %
6.6000%	158	14.38 %	14,411,374.13	14.59 %
4.9900%	4	0.42 %	424,611.73	0.37 %
Grand Total:	1,083	100.00 %	100,222,493.36	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	548	53.92 %	54,251,092.62	43.46 %
5.9900%	317	30.48 %	30,665,491.88	25.14 %
6.8500%	225	7.92 %	7,965,675.67	17.84 %
6.5000%	141	5.48 %	5,511,536.78	11.18 %
5.1000%	20	1.79 %	1,800,357.53	1.59 %
6.1000%	3	0.20 %	201,017.50	0.24 %
5.5000%	5	0.14 %	142,621.83	0.40 %
7.7500%	1	0.04 %	44,841.90	0.08 %
6.7250%	1	0.03 %	31,683.77	0.08 %
Grand Total:	1,261	100.00 %	100,614,319.48	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	594	59.87 %	59,923,493.64	59.46 %
5.9900%	405	40.13 %	40,173,333.80	40.54 %
Grand Total:	999	100.00 %	100,096,827.44	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	489	59.63 %	49,305,038.18	60.22 %
6.3000%	263	32.16 %	26,592,582.66	32.39 %
4.9900%	43	6.02 %	4,974,264.45	5.30 %
5.9900%	17	2.19 %	1,806,757.20	2.09 %
Grand Total:	812	100.00 %	82,678,642.49	100.00 %

ISSUE 2006-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	1	100.00 %	124,266.00	100.00 %
Grand Total:	1	100.00 %	124,266.00	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	114	100.00 %	2,869,708.66	100.00 %
Grand Total:	114	100.00 %	2,869,708.66	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	29	100.00 %	699,003.34	100.00 %
Grand Total:	29	100.00 %	699,003.34	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE D

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE E

9.0000%

Grand Total:

Number
of Loans

74

% of Principal
Outstanding

100.00 %

Principal
Outstanding

1,925,096.12

% of Loans
Outstanding

100.00 %

74

100.00 %

1,925,096.12

100.00 %

ISSUE F

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

100.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

100.00 %

ISSUE GH

8.8500%
6.7500%

Grand Total:

Number
of Loans125
25% of Principal
Outstanding85.51 %
14.49 %Principal
Outstanding3,538,298.71
599,609.19% of Loans
Outstanding83.33 %
16.67 %

150

100.00 %

4,137,907.90

100.00 %

ISSUE I

9.3500%
7.3500%

Grand Total:

Number
of Loans92
84% of Principal
Outstanding55.13 %
44.87 %Principal
Outstanding2,546,909.06
2,073,179.43% of Loans
Outstanding52.27 %
47.73 %

176

100.00 %

4,620,088.49

100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	132	99.30 %	4,394,817.97	99.25 %
8.8000%	1	0.70 %	31,097.64	0.75 %
Grand Total:	133	100.00 %	4,425,915.61	100.00 %

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	121	100.00 %	3,552,596.55	100.00 %
Grand Total:	121	100.00 %	3,552,596.55	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	213	92.33 %	7,016,274.25	93.42 %
7.7500%	9	4.45 %	337,943.43	3.95 %
7.5000%	4	2.41 %	183,468.92	1.75 %
7.4500%	1	0.42 %	32,065.86	0.44 %
7.5750%	1	0.38 %	29,106.66	0.44 %
Grand Total:	228	100.00 %	7,598,859.12	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	92	53.81 %	3,896,973.83	48.94 %
5.5000%	62	27.23 %	1,972,297.47	32.98 %
8.1250%	7	4.10 %	297,148.33	3.72 %
8.8000%	7	3.80 %	275,561.33	3.72 %
8.8500%	5	2.73 %	197,361.44	2.66 %
8.4500%	4	2.19 %	158,842.94	2.13 %
8.4000%	4	2.13 %	154,206.47	2.13 %
8.2500%	2	1.17 %	84,512.27	1.06 %
8.6000%	2	1.13 %	81,743.16	1.06 %
8.7000%	2	1.13 %	81,628.32	1.06 %
8.0000%	1	0.58 %	42,169.82	0.53 %
Grand Total:	188	100.00 %	7,242,445.38	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	252	81.58 %	11,263,288.51	78.26 %
5.5000%	27	6.14 %	848,026.47	8.39 %
6.7500%	10	3.41 %	470,753.74	3.11 %
8.8000%	11	2.99 %	412,948.73	3.42 %
7.4000%	6	1.83 %	252,359.48	1.86 %
8.4000%	4	1.11 %	152,790.70	1.24 %
8.8500%	4	1.06 %	145,840.75	1.24 %
8.1250%	4	0.81 %	112,427.73	1.24 %
7.2500%	2	0.51 %	69,834.05	0.62 %
8.2500%	1	0.30 %	41,868.17	0.31 %
8.4500%	1	0.27 %	36,882.60	0.31 %
Grand Total:	322	100.00 %	13,807,020.93	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	192	50.11 %	8,717,274.76	48.73 %
7.2500%	109	28.03 %	4,875,611.93	27.66 %
5.5000%	44	8.13 %	1,414,288.42	11.17 %
7.0000%	22	6.32 %	1,099,894.34	5.58 %
8.1250%	10	2.63 %	458,338.56	2.54 %
8.8000%	5	1.32 %	229,619.85	1.27 %
6.7500%	3	0.87 %	151,159.23	0.76 %
8.2500%	2	0.66 %	115,254.94	0.51 %
8.7000%	2	0.52 %	89,915.88	0.51 %
7.4000%	1	0.39 %	67,859.05	0.25 %
7.7000%	1	0.28 %	47,981.59	0.25 %
8.4500%	1	0.27 %	47,058.81	0.25 %
6.5000%	1	0.25 %	43,170.12	0.25 %
6.0000%	1	0.21 %	37,183.43	0.25 %
Grand Total:	394	100.00 %	17,394,610.91	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	170	49.84 %	8,445,902.33	49.28 %
6.2500%	94	29.92 %	5,070,258.96	27.25 %
6.5000%	46	14.72 %	2,495,264.59	13.33 %
8.8000%	7	1.23 %	208,025.36	2.03 %
8.8500%	7	1.06 %	180,046.96	2.03 %
8.4000%	7	1.04 %	175,703.88	2.03 %
8.7000%	5	0.84 %	142,604.05	1.45 %
8.4500%	6	0.81 %	137,531.80	1.74 %
8.6000%	1	0.19 %	32,120.39	0.29 %
8.3500%	1	0.18 %	30,294.50	0.29 %
8.1250%	1	0.17 %	28,673.77	0.29 %
Grand Total:	345	100.00 %	16,946,426.59	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	218	65.25 %	9,918,654.06	63.74 %
7.5000%	67	19.96 %	3,034,195.46	19.59 %
6.7500%	12	4.09 %	622,120.46	3.51 %
8.8000%	9	2.04 %	310,841.39	2.63 %
6.5000%	5	1.73 %	263,381.91	1.46 %
8.7000%	7	1.57 %	239,273.88	2.05 %
8.8500%	7	1.53 %	231,881.90	2.05 %
8.1250%	4	0.85 %	129,531.63	1.17 %
8.4500%	4	0.82 %	124,882.96	1.17 %
8.4000%	2	0.43 %	65,384.08	0.58 %
5.5000%	2	0.40 %	60,605.63	0.58 %
6.1000%	1	0.35 %	52,686.12	0.29 %
6.0000%	1	0.28 %	43,216.42	0.29 %
8.2500%	1	0.24 %	36,485.02	0.29 %
7.8750%	1	0.23 %	34,529.23	0.29 %
8.0000%	1	0.23 %	34,396.43	0.29 %
Grand Total:	342	100.00 %	15,202,066.58	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	206	45.16 %	11,514,524.82	41.28 %
6.5000%	211	40.84 %	10,411,699.92	42.28 %
6.1000%	34	7.60 %	1,937,895.71	6.81 %
6.2500%	9	1.97 %	502,497.93	1.80 %
5.8750%	5	1.41 %	359,244.17	1.00 %
8.1250%	9	0.80 %	204,005.38	1.80 %
8.8000%	8	0.71 %	182,141.70	1.60 %
6.7500%	2	0.41 %	105,799.67	0.40 %
8.4000%	6	0.40 %	100,745.18	1.20 %
8.8500%	4	0.32 %	81,248.23	0.80 %
8.4500%	3	0.19 %	48,566.08	0.60 %
7.7000%	2	0.18 %	46,759.72	0.40 %
Grand Total:	499	100.00 %	25,495,128.51	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	380	95.84 %	21,574,137.25	90.48 %
5.9800%	5	1.35 %	303,789.94	1.19 %
5.8750%	3	0.72 %	161,913.67	0.71 %
8.8000%	7	0.49 %	110,076.50	1.67 %
8.7000%	4	0.30 %	67,259.49	0.95 %
8.1250%	4	0.28 %	63,528.64	0.95 %
8.4000%	5	0.24 %	54,604.77	1.19 %
8.4500%	3	0.23 %	51,992.32	0.71 %
8.8500%	3	0.20 %	45,800.65	0.71 %
7.7000%	4	0.18 %	39,834.50	0.95 %
7.9000%	1	0.09 %	20,266.97	0.24 %
8.6000%	1	0.08 %	18,250.49	0.24 %
Grand Total:	420	100.00 %	22,511,455.19	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	362	98.09 %	23,119,113.73	98.37 %
6.7500%	4	1.41 %	331,250.21	1.09 %
6.2500%	1	0.28 %	65,515.07	0.27 %
7.3000%	1	0.22 %	52,899.77	0.27 %
Grand Total:	368	100.00 %	23,568,778.78	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	127	40.46 %	3,177,263.27	40.32 %
9.0000%	115	38.99 %	3,061,301.83	36.51 %
8.5000%	68	19.24 %	1,510,800.24	21.59 %
8.7500%	1	0.41 %	31,969.54	0.32 %
8.0000%	1	0.40 %	31,121.18	0.32 %
5.5000%	1	0.25 %	19,574.83	0.32 %
5.7500%	1	0.23 %	17,976.21	0.32 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0200%	1	0.03 %	2,090.93	0.32 %
Grand Total:	315	100.00 %	7,852,098.03	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	200	58.71 %	12,511,351.45	57.47 %
5.8750%	84	24.91 %	5,307,497.47	24.14 %
6.2500%	49	14.83 %	3,160,855.31	14.08 %
6.7500%	1	0.48 %	101,341.99	0.29 %
6.0000%	1	0.40 %	85,421.23	0.29 %
8.8500%	4	0.25 %	53,619.94	1.15 %
8.4500%	2	0.08 %	17,803.33	0.57 %
8.0000%	1	0.08 %	16,212.84	0.29 %
8.8000%	1	0.07 %	15,289.36	0.29 %
8.4000%	1	0.07 %	14,575.09	0.29 %
8.7000%	2	0.06 %	12,926.18	0.57 %
8.1250%	2	0.06 %	12,713.19	0.57 %
Grand Total:	348	100.00 %	21,309,607.38	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	169	93.58 %	10,290,847.88	84.92 %
8.1250%	8	1.67 %	183,559.83	4.02 %
8.8000%	5	1.13 %	123,977.58	2.51 %
8.7000%	6	1.08 %	118,709.39	3.02 %
8.4000%	5	1.01 %	111,452.68	2.51 %
8.4500%	3	0.69 %	75,399.56	1.51 %
8.2500%	1	0.38 %	41,494.04	0.50 %
8.8500%	1	0.24 %	26,258.11	0.50 %
8.6000%	1	0.23 %	25,078.17	0.50 %
Grand Total:	199	100.00 %	10,996,777.24	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	111	26.27 %	7,625,525.26	24.08 %
5.9800%	129	25.71 %	7,463,763.08	27.98 %
6.8750%	117	25.39 %	7,371,787.22	25.38 %
7.7500%	61	13.41 %	3,892,219.34	13.23 %
6.7500%	28	5.70 %	1,656,127.31	6.07 %
8.2500%	5	1.33 %	385,150.66	1.08 %
5.8750%	6	1.30 %	378,681.38	1.30 %
7.3000%	3	0.60 %	173,552.40	0.65 %
6.0000%	1	0.30 %	85,813.19	0.22 %
Grand Total:	461	100.00 %	29,032,619.84	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	210	100.00 %	13,634,164.14	100.00 %
Grand Total:	210	100.00 %	13,634,164.14	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	356	62.96 %	23,018,868.20	62.68 %
7.2500%	195	34.17 %	12,493,168.44	34.33 %
6.8750%	5	0.91 %	333,257.65	0.88 %
6.7500%	3	0.57 %	208,792.38	0.53 %
7.7500%	3	0.51 %	186,006.32	0.53 %
6.0000%	2	0.36 %	130,572.92	0.35 %
7.3000%	2	0.31 %	113,702.63	0.35 %
8.2500%	1	0.18 %	65,731.99	0.18 %
8.1250%	1	0.02 %	8,599.87	0.18 %
Grand Total:	568	100.00 %	36,558,700.40	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	337	66.90 %	22,327,922.46	63.71 %
8.2500%	89	16.47 %	5,498,266.45	16.82 %
7.7500%	32	6.15 %	2,051,565.95	6.05 %
7.2500%	29	5.65 %	1,886,865.30	5.48 %
7.3000%	11	2.08 %	694,485.80	2.08 %
8.8000%	8	0.60 %	201,691.36	1.51 %
8.4500%	7	0.55 %	182,041.59	1.32 %
8.1250%	5	0.36 %	121,121.65	0.95 %
8.7000%	4	0.31 %	102,002.71	0.76 %
6.0000%	1	0.24 %	81,059.55	0.19 %
8.4000%	3	0.22 %	75,001.56	0.57 %
6.9000%	1	0.22 %	74,265.18	0.19 %
6.2500%	1	0.22 %	72,206.16	0.19 %
8.6000%	1	0.02 %	5,878.61	0.19 %
Grand Total:	529	100.00 %	33,374,374.33	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	115	100.00 %	3,633,942.58	100.00 %
Grand Total:	115	100.00 %	3,633,942.58	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	25	100.00 %	803,897.24	100.00 %
Grand Total:	25	100.00 %	803,897.24	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	53	100.00 %	1,359,639.14	100.00 %
Grand Total:	53	100.00 %	1,359,639.14	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	70	73.29 %	1,725,632.40	72.92 %
6.7500%	25	25.46 %	599,609.19	26.04 %
9.3500%	1	1.25 %	29,400.25	1.04 %
Grand Total:	96	100.00 %	2,354,641.84	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	77.47 %	136,318.54	76.92 %
5.5000%	1	11.12 %	19,574.83	7.69 %
5.7500%	1	10.22 %	17,976.21	7.69 %

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Loans by Mortgage Rate by Special Program

REVOLVING LOAN PROGRAM

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

6.0200%

1

1.19 %

2,090.93

7.69 %

Grand Total:

13

100.00 %

175,960.51

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	1,196	9.61 %	120,263,457.45	6.55 %
6.2500%	1,666	9.48 %	118,692,459.49	9.13 %
5.9900%	739	5.80 %	72,645,582.88	4.05 %
5.9000%	751	4.48 %	56,053,351.67	4.12 %
6.0000%	717	4.45 %	55,742,325.54	3.93 %
5.3000%	490	3.95 %	49,429,304.18	2.69 %
5.2500%	569	3.95 %	49,383,357.58	3.12 %
6.1000%	669	3.69 %	46,205,149.06	3.67 %
5.6000%	448	3.32 %	41,572,503.63	2.45 %
7.3000%	688	3.30 %	41,249,163.33	3.77 %
5.1000%	404	3.02 %	37,825,180.02	2.21 %
6.7500%	628	2.98 %	37,309,732.70	3.44 %
4.6500%	404	2.97 %	37,193,283.28	2.21 %
6.8750%	501	2.53 %	31,630,056.89	2.75 %
6.5000%	672	2.48 %	31,076,309.67	3.68 %
5.8750%	460	2.34 %	29,326,450.42	2.52 %
6.3000%	263	2.12 %	26,592,582.66	1.44 %
7.2500%	419	2.01 %	25,103,286.85	2.30 %
5.4000%	299	1.93 %	24,126,473.56	1.64 %
4.9500%	254	1.86 %	23,333,077.54	1.39 %
Other	6,012	23.72 %	296,848,976.54	32.94 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	10,915	64.21 %	803,591,692.03	59.81 %
FIRST TRUST MORTGAGE CO.	3,900	22.38 %	280,057,639.02	21.37 %
FIRST HORIZON MORTGAGE	1,591	7.16 %	89,565,587.38	8.72 %
REGIONS BANK	1,659	5.63 %	70,484,801.91	9.09 %
Nashville Habitat for Humanity	44	0.18 %	2,270,947.10	0.24 %
Other	140	0.45 %	5,631,397.50	0.77 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	18,030	98.63 %	1,234,443,576.96	98.80 %
Unknown	214	1.36 %	16,967,367.61	1.17 %
Two One BuyDown	3	0.01 %	130,329.94	0.02 %
Discount Loan/Perm Buydown	2	0.00 %	60,790.43	0.01 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	14,696	85.24 %	1,066,814,023.64	80.53 %
Not Coded	2,132	5.25 %	65,695,404.75	11.68 %
PUD	485	3.79 %	47,453,664.66	2.66 %
Condominium	417	2.38 %	29,833,881.98	2.29 %
Zero Lot Line	192	1.27 %	15,883,489.78	1.05 %
Other	327	2.07 %	25,921,600.13	1.79 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,089	78.20 %	978,803,654.68	77.20 %
RECD	2,196	12.58 %	157,434,709.79	12.03 %
VA	845	4.25 %	53,215,054.65	4.63 %
CONV INS-UP TO 95%	573	2.48 %	30,997,109.07	3.14 %
CONV UNINS-78% OR LESS	440	1.87 %	23,379,936.02	2.41 %
CONV INS - TO 78% EXPOSURE	50	0.25 %	3,079,912.84	0.27 %
CONV INS UP TO 97% LTV	32	0.24 %	3,036,434.48	0.18 %
Other	24	0.13 %	1,655,253.41	0.13 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	14,304	74.36 %	930,743,097.12	78.38 %
New Construction	3,750	25.16 %	314,906,022.78	20.55 %
Not Coded	187	0.44 %	5,451,342.36	1.02 %
Other	8	0.04 %	501,602.68	0.04 %
Grand Total:	18,249	100.00 %	1,251,602,064.94	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	465	2.32 %	29,039,190.51	2.54 %
90 Days:	824	3.92 %	49,155,326.39	4.51 %
In Foreclosure:	163	0.41 %	5,205,543.50	0.89 %

No. of Loans Foreclosed to Date: 1,814

REO-Number of Loans: 20

Foreclosed Loss/Gain to Date: -2,082,319.63

Outstanding Mortgages (\$000)

At Time of Default: 1,185

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
0	Unknown	1	0.01 %	77,013.08	0.01 %
1	FHA	386	1.93 %	24,117,549.27	2.12 %
2	VA	19	0.09 %	1,100,291.63	0.10 %
3	CONV INS-UP TO 95%	2	0.01 %	68,242.13	0.01 %
5	RECD	54	0.28 %	3,526,606.56	0.30 %
7	CONV INS - TO 78% EXPOSURE	3	0.01 %	149,487.84	0.02 %
	Grand Total:	465	2.33 %	29,039,190.51	2.56 %
90 Days or More Past Due					
1	FHA	683	3.22 %	40,289,011.04	3.74 %
2	VA	33	0.15 %	1,860,946.64	0.18 %
3	CONV INS-UP TO 95%	4	0.01 %	162,488.36	0.02 %
4	CONV UNINS-78% OR LESS	1	0.00 %	60,000.00	0.01 %
5	RECD	101	0.53 %	6,687,865.18	0.55 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	62,533.05	0.01 %
11	UNINSURED LOSS RESERVE	1	0.00 %	32,482.12	0.01 %
	Grand Total:	824	3.91 %	49,155,326.39	4.52 %
In Foreclosure					
1	FHA	127	0.33 %	4,177,735.45	0.70 %
2	VA	13	0.02 %	289,498.32	0.07 %
3	CONV INS-UP TO 95%	2	0.00 %	0.00	0.01 %
5	RECD	19	0.06 %	738,309.73	0.10 %
7	CONV INS - TO 78% EXPOSURE	2	0.00 %	0.00	0.01 %
	Grand Total:	163	0.41 %	5,205,543.50	0.89 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	24	1,468,660.29	45	2,737,822.02	9	200,456.69
ISSUE 2000-2	34	2,285,854.30	52	3,456,722.10	7	119,334.27
ISSUE 2001-1	23	723,348.95	48	1,625,427.93	13	54,129.79
ISSUE 2001-2	17	1,188,532.56	25	1,729,067.96	4	181,537.33
ISSUE 2001-3	15	1,061,714.21	34	2,445,084.45	4	259,019.70
ISSUE 2002-1	22	1,585,375.86	31	2,373,680.31	6	471,333.07
ISSUE 2002-2	18	1,346,998.85	38	3,010,965.96	7	266,281.36
ISSUE 2003-1	9	725,415.34	22	1,687,541.75	2	112,102.93
ISSUE 2003-2	9	784,353.52	14	1,218,166.48	0	0.00
ISSUE 2003-3	20	1,737,387.72	22	1,941,760.92	4	266,990.48
ISSUE 2004-1	12	970,999.62	14	1,108,962.52	8	787,153.56
ISSUE 2004-2	20	1,776,858.52	21	1,757,940.76	2	170,508.15
ISSUE 2004-3	28	2,115,474.14	36	2,117,095.24	5	339,582.45
ISSUE 2005-1	6	540,640.61	9	869,950.85	0	0.00
ISSUE A	8	242,129.20	5	159,638.22	2	0.00
ISSUE B	3	92,182.82	3	80,475.43	1	0.00
ISSUE E	1	24,669.12	4	131,146.70	0	0.00
ISSUE GH	3	83,268.43	5	157,402.35	2	0.00
ISSUE I	5	135,266.32	5	160,534.40	7	41,021.83
ISSUE JK	1	47,379.81	7	221,674.04	3	36,546.30
ISSUE L	2	55,995.27	11	361,766.46	3	85,556.07
ISSUE WRXR	9	352,311.19	13	436,714.61	2	0.00
ISSUE Y1Z1	0	0.00	0	0.00	5	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	10	428,465.23	19	706,432.38	4	109,851.16
ISSUE 1996-1	12	517,152.00	23	1,033,882.38	4	29,669.64
ISSUE 1996-2	13	587,962.69	30	1,383,233.61	2	83,345.43
ISSUE 1996-3	8	389,019.96	22	1,081,503.65	6	195,653.48
ISSUE 1996-4	14	606,040.35	22	1,039,943.88	5	62,184.71
ISSUE 1996-5	13	651,292.07	29	1,520,345.27	3	109,534.67
ISSUE 1997-1	12	656,227.62	24	1,258,129.73	5	179,338.58
ISSUE 1997-2	13	958,397.29	18	1,113,969.66	2	55,150.87
ISSUE 1997-3	2	67,377.40	16	433,770.06	7	20,201.47
ISSUE 1998-1	13	726,642.34	13	764,820.05	4	101,539.59
ISSUE 1998-2	7	435,247.38	16	982,665.00	2	51,415.69
ISSUE 1998-3	16	1,056,183.02	29	1,777,441.25	4	116,517.27

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1999-1	8	532,692.98	20	1,319,428.23	4	158,667.42
ISSUE 1999-2	18	1,066,168.97	32	2,016,949.92	6	313,663.28
ISSUE 1999-3	17	1,015,504.56	47	2,933,269.86	7	227,256.26
Total for the Resolution	465	29,039,190.51	824	49,155,326.39	163	5,205,543.50

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	158	-255,858.15	2	-114,856.37
ISSUE 2000-2	116	-149,974.55	1	-68,825.03
ISSUE 2001-2	53	-37,869.27	2	-157,181.98
ISSUE 2001-3	37	-58,402.76	2	-158,935.51
ISSUE 2002-1	70	-86,434.87	0	0.00
ISSUE 2002-2	34	-23,251.54	2	-156,394.14
ISSUE 2003-1	19	-28,590.08	1	-75,701.62
ISSUE 2003-2	8	-5,596.80	0	0.00
ISSUE 2003-3	11	-12,321.62	2	-162,192.58
ISSUE 2004-1	9	-8,224.95	0	0.00
ISSUE 2004-2	7	-7,374.16	1	-79,668.24
ISSUE 1996-1	111	-57,421.43	0	0.00
ISSUE 1996-2	169	-119,046.82	0	0.00
ISSUE 1996-3	60	-62,360.81	2	-77,695.87
ISSUE 1996-4	120	-125,965.36	1	-48,111.86
ISSUE 1996-5	82	-53,496.46	0	0.00
ISSUE 1997-1	69	-45,022.77	1	-46,291.95
ISSUE 1997-2	66	-37,302.17	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	55	-24,424.69	1	0.00
ISSUE 1998-2	60	-99,367.63	0	0.00
ISSUE 1998-3	123	-164,557.80	0	0.00
ISSUE 1999-1	58	-91,033.42	0	0.00
ISSUE 1999-2	123	-203,792.77	1	-38,683.96
ISSUE 1999-3	196	-324,628.75	0	0.00
Total for the Resolution	1,814	-2,082,319.63	20	-1,184,539.11

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1 FHA		2	0.01 %	74,012.55	0.01 %
Grand Total:		2	0.01 %	74,012.55	0.01 %
90 Days or More Past Due					
1 FHA		9	0.02 %	298,742.14	0.05 %
5 RECD		1	0.00 %	32,559.30	0.01 %
Grand Total:		10	0.02 %	331,301.44	0.06 %
In Foreclosure					
1 FHA		3	0.01 %	65,783.74	0.02 %
Grand Total:		3	0.01 %	65,783.74	0.02 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1 FHA		2	0.00 %	58,669.64	0.01 %
Grand Total:		2	0.00 %	58,669.64	0.01 %
90 Days or More Past Due					
1 FHA		2	0.01 %	67,198.35	0.01 %
Grand Total:		2	0.01 %	67,198.35	0.01 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

24,669.12

0.01 %

Grand Total:

1

0.00 %

24,669.12

0.01 %

90 Days or More Past Due

2 VA

1

0.00 %

32,031.51

0.01 %

Grand Total:

1

0.00 %

32,031.51

0.01 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	1	0.00 %	19,206.42	0.01 %
2	VA	1	0.00 %	25,749.22	0.01 %
Grand Total:		2	0.00 %	44,955.64	0.02 %
90 Days or More Past Due					
1	FHA	2	0.00 %	59,158.13	0.01 %
Grand Total:		2	0.00 %	59,158.13	0.01 %
In Foreclosure					
1	FHA	1	0.00 %	0.00	0.01 %
Grand Total:		1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
1	FHA	2	0.00 %	33,808.32	0.01 %
Grand Total:		2	0.00 %	33,808.32	0.01 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Resolution 1985 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	0.00	0.00	1,635,000.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	17,990,000.00	1,240,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	21,775,000.00	750,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	6,400,000.00	78,065,000.00	20,535,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	0.00	0.00	1,410,000.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	9,330,000.00	3,440,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,320,000.00	680,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	11,950,000.00	5,635,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	22,000,000.00	0.00	880459KX9
Total:			141,180,000.00	36,680,000.00	52,600,000.00	51,900,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	615,000.00	0.00	0.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	28,160,000.00	12,580,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	16,590,000.00	10,670,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	415,000.00	13,820,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	30,000.00	985,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,060,000.00	22,370,000.00	880459ME9
Total:			135,390,000.00	9,245,000.00	46,290,000.00	79,855,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	510,000.00	0.00	0.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	0.00	1,385,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	0.00	1,425,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	8,975,000.00	420,000.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	10,615,000.00	435,000.00	880459QB1
Total:			60,000,000.00	3,380,000.00	19,590,000.00	37,030,000.00	
ISSUE 2001-3							
01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	580,000.00	0.00	0.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	0.00	0.00	590,000.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	710,000.00	790,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	4,990,000.00	4,845,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	7,225,000.00	6,955,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	6,450,000.00	6,225,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	3,015,000.00	2,755,000.00	880459RQ7
Total:			64,580,000.00	3,895,000.00	22,390,000.00	38,295,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	255,000.00	0.00	0.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	470,000.00	0.00	0.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	0.00	0.00	265,000.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	0.00	0.00	475,000.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	3,350,000.00	4,885,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,705,000.00	2,645,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	3,465,000.00	5,030,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	10,320,000.00	12,680,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,450,000.00	11,870,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,595,000.00	2,405,000.00	880459SX1
Total:			85,000,000.00	4,205,000.00	26,885,000.00	53,910,000.00	

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	620,000.00	0.00	0.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	140,000.00	0.00	0.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	0.00	0.00	630,000.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	1,975,000.00	7,585,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	735,000.00	2,855,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,305,000.00	5,010,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	455,000.00	1,735,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,185,000.00	4,155,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	2,470,000.00	9,430,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	1,025,000.00	3,975,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	9,200,000.00	13,800,000.00	880459VF6
Total:			85,000,000.00	3,680,000.00	18,350,000.00	62,970,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	390,000.00	0.00	0.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	80,000.00	0.00	0.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	0.00	0.00	395,000.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	370,000.00	3,030,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	190,000.00	1,580,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	190,000.00	1,515,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	485,000.00	3,950,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	850,000.00	5,830,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	350,000.00	1,620,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	3,605,000.00	9,895,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	535,000.00	3,750,000.00	880459ZE5
Total:			50,000,000.00	1,840,000.00	6,575,000.00	41,585,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	420,000.00	0.00	0.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	0.00	0.00	425,000.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	220,000.00	2,425,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	495,000.00	5,070,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	60,000.00	850,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	600,000.00	6,525,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	570,000.00	7,085,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	3,840,000.00	19,160,000.00	880459B35
Total:			60,000,000.00	1,660,000.00	5,785,000.00	52,555,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	455,000.00	0.00	0.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	0.00	0.00	455,000.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	380,000.00	3,960,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	780,000.00	4,240,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	965,000.00	9,975,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	760,000.00	11,220,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	4,155,000.00	20,845,000.00	880459H62
Total:			75,000,000.00	1,795,000.00	7,040,000.00	66,165,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	470,000.00	0.00	0.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	0.00	0.00	475,000.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	305,000.00	5,030,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	240,000.00	3,950,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	295,000.00	4,885,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	285,000.00	4,615,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	570,000.00	9,400,000.00	880459R38

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	310,000.00	4,690,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	3,035,000.00	26,965,000.00	880459R20
Total:			80,000,000.00	1,400,000.00	5,040,000.00	73,560,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	475,000.00	0.00	0.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	0.00	0.00	480,000.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	70,000.00	2,885,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	70,000.00	2,880,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	125,000.00	5,050,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	130,000.00	5,050,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	235,000.00	9,565,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	240,000.00	9,560,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	2,675,000.00	37,325,000.00	880459V66
Total:			100,000,000.00	940,000.00	3,875,000.00	95,185,000.00	

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Issue/Series ISSUE 2004-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	355,000.00	0.00	0.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	0.00	0.00	430,000.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	115,000.00	5,360,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	215,000.00	9,910,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	200,000.00	8,960,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	350,000.00	15,735,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	2,855,000.00	42,145,000.00	880459X23
Total:			100,000,000.00	355,000.00	3,735,000.00	95,910,000.00	

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Issue/Series ISSUE 2005-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	0.00	0.00	520,000.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804592E1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	0.00	0.00	485,000.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Issue/Series ISSUE 2005-2

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	0.00	6,525,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	0.00	7,855,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	0.00	12,155,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	0.00	20,335,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804593L4

Total:			100,000,000.00	0.00	0.00	100,000,000.00	
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ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	

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Issue/Series ISSUE A

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Issue/Series ISSUE D

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Issue/Series ISSUE E

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	

ISSUE L

07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	295,000.00	370,000.00	0.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	0.00	380,000.00	305,000.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	11,825,000.00	1,235,000.00	880458G40

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Issue/Series ISSUE 1995-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,465,000.00	56,190,000.00	4,345,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	435,000.00	0.00	0.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	0.00	0.00	450,000.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	3,050,000.00	1,160,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,345,000.00	910,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	7,105,000.00	2,985,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	7,945,000.00	1,180,000.00	880458Q56
Total:			40,000,000.00	6,390,000.00	20,475,000.00	13,135,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	630,000.00	5,000.00	0.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	0.00	5,000.00	650,000.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	4,000,000.00	675,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	15,645,000.00	2,715,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,835,000.00	0.00	880458X82
Total:			65,000,000.00	8,735,000.00	38,555,000.00	17,710,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	390,000.00	200,000.00	0.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	0.00	210,000.00	400,000.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	8,120,000.00	2,550,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	14,130,000.00	4,410,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	15,135,000.00	4,165,000.00	8804585H3
Total:			65,000,000.00	4,565,000.00	43,030,000.00	17,405,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	535,000.00	0.00	0.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	0.00	0.00	555,000.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	7,260,000.00	1,715,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	14,105,000.00	1,380,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	7,055,000.00	37,765,000.00	10,180,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	295,000.00	0.00	0.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	0.00	0.00	305,000.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	0.00	0.00	620,000.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	245,000.00	4,590,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	290,000.00	7,410,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	635,000.00	7,950,000.00	880459CS9
Total:			60,000,000.00	7,445,000.00	22,990,000.00	29,565,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	590,000.00	0.00	0.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	0.00	0.00	610,000.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	5,085,000.00	4,610,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	8,780,000.00	7,065,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	9,160,000.00	6,800,000.00	880459BF8
Total:			57,885,000.00	7,125,000.00	23,025,000.00	27,735,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	0.00	0.00	1,060,000.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	4,480,000.00	3,015,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	8,040,000.00	5,000,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	9,110,000.00	5,315,000.00	880459EU2
Total:			50,000,000.00	5,100,000.00	21,630,000.00	23,270,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 03/31/2006

Issue/Series ISSUE 1997-3

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	5,995,000.00	0.00	0.00	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	0.00	0.00	5,919,277.16	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,767,423.81	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,619,898.85	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,466,864.48	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,371,341.81	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	30,790,400.51	61,780,121.87	25,144,806.11	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Issue/Series ISSUE 1998-1

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	0.00	0.00	990,000.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	4,925,000.00	2,575,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	7,000,000.00	3,655,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	11,690,000.00	5,355,000.00	880459FN7
Total:			50,000,000.00	3,985,000.00	23,615,000.00	22,400,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	0.00	0.00	590,000.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,255,000.00	1,365,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	5,210,000.00	2,175,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	7,335,000.00	2,810,000.00	880459BZ4
Total:			30,000,000.00	3,070,000.00	15,800,000.00	11,130,000.00	

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Issue/Series ISSUE 1998-3

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	0.00	0.00	790,000.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,455,000.00	3,870,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	6,485,000.00	4,650,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	8,105,000.00	5,260,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	0.00	0.00	685,000.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,810,000.00	1,190,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,270,000.00	1,275,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	13,085,000.00	1,045,000.00	880459JR4
Total:			80,000,000.00	6,535,000.00	43,210,000.00	30,255,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	0.00	0.00	745,000.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	4,225,000.00	1,390,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	6,060,000.00	1,920,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	12,595,000.00	2,720,000.00	880459GF3
Total:			41,000,000.00	2,985,000.00	23,880,000.00	14,135,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	0.00	0.00	1,690,000.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

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As of: 03/31/2006

Issue/Series ISSUE 1999-2

Date Run: 03/22/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	8,340,000.00	3,285,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	5,475,000.00	2,195,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	15,200,000.00	5,785,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	26,150,000.00	8,070,000.00	880459HF2
Total:			100,000,000.00	6,750,000.00	55,165,000.00	38,085,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	0.00	0.00	1,885,000.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	16,970,000.00	5,055,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	18,250,000.00	5,245,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	30,480,000.00	8,370,000.00	880459HZ8
Total:			110,000,000.00	7,450,000.00	65,700,000.00	36,850,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	1,500,000.00		
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
	FHLMC Total	1,395,000.00		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	7,565,000.00		
1985 A-L DSRF	U S Treasury	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	U S Treasury	6,730,000.00	9.067%	5/15/2018
	U S Treasury Total	24,410,000.00		
	1985 A-L DSRF Total	34,870,000.00		
1985 A-L RF	FFCB	125,000.00	4.899%	7/8/2015
	FFCB Total	125,000.00		
1985 A-L RF	FHLB	500,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	200,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	285,000.00	2.488%	3/23/2007
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.000%	3/22/2019
1985 A-L RF	FHLB	1,000,000.00	4.009%	3/29/2019
	FHLB Total	8,885,000.00		
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	500,000.00	5.048%	5/13/2013
1985 A-L RF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	400,000.00	4.040%	3/29/2019
1985 A-L RF	FHLMC	100,000.00	4.036%	3/29/2019
	FHLMC Total	2,350,000.00		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	300,000.00		
1985 A-L RF	Repurchase Agreement	800,000.00	4.610%	4/3/2006
1985 A-L RF	Repurchase Agreement	1,000,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	1,800,000.00		
	1985 A-L RF Total	13,460,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1985 A-L Total	48,330,000.00		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	2,500,000.00		
1991 W/X DSRF	U S Treasury	3,220,000.00	7.776%	11/15/2016
	U S Treasury Total	3,220,000.00		
	1991 W/X DSRF Total	5,720,000.00		
1991 W/X RF	FHLB	100,000.00	2.519%	3/23/2007
1991 W/X RF	FHLB	200,000.00	3.150%	3/28/2014
	FHLB Total	300,000.00		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
1991 W/X RF	FHLMC	200,000.00	4.056%	3/15/2011
1991 W/X RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	400,000.00		
1991 W/X RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	50,000.00		
1991 W/X RF	Repurchase Agreement	700,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	700,000.00		
	1991 W/X RF Total	1,450,000.00		
	Bond Issue 1991 W/X Total	7,170,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	200,000.00		
1995-1 DSRF	U S Treasury	862,000.00	8.928%	5/15/2017
1995-1 DSRF	U S Treasury	746,000.00	8.140%	8/15/2019
1995-1 DSRF	U S Treasury	5,524,000.00	6.891%	8/15/2023
	U S Treasury Total	7,132,000.00		
	1995-1 DSRF Total	7,332,000.00		
1995-1 RF	FHLB	500,000.00	4.500%	6/30/2006
1995-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	300,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	120,000.00	3.150%	3/28/2014
	FHLB Total	1,520,000.00		
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	4.791%	7/30/2018
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
	FHLMC Total	600,000.00		
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	200,000.00		
1995-1 RF	Repurchase Agreement	500,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF Total		2,820,000.00		
Bond Issue 1995-1 Total		10,152,000.00		
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
FHLMC Total		614,000.00		
1996-1 DSRF	U S Treasury	770,000.00	8.928%	5/15/2017
1996-1 DSRF	U S Treasury	666,000.00	8.140%	8/15/2019
U S Treasury Total		1,436,000.00		
1996-1 DSRF Total		2,050,000.00		
1996-1 RF	FHLB	400,000.00	4.500%	6/30/2006
1996-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	300,000.00	2.435%	3/9/2009
FHLB Total		900,000.00		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	200,000.00	4.086%	3/15/2011
1996-1 RF	FHLMC	250,000.00	5.254%	11/25/2015
FHLMC Total		750,000.00		
1996-1 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Repurchase Agreement Total		500,000.00		
1996-1 RF Total		2,150,000.00		
Bond Issue 1996-1 Total		4,200,000.00		
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
FHLMC Total		628,000.00		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
FNMA Total		600,000.00		
1996-2 DSRF	U S Treasury	898,000.00	8.928%	5/15/2017
1996-2 DSRF	U S Treasury	776,000.00	8.140%	8/15/2019
U S Treasury Total		1,674,000.00		
1996-2 DSRF Total		2,902,000.00		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	200,000.00	4.900%	7/8/2015
FFCB Total		1,200,000.00		
1996-2 RF	FHLB	500,000.00	4.201%	5/15/2006
1996-2 RF	FHLB	500,000.00	4.500%	6/27/2006
1996-2 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	FHLB	300,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	2,050,000.00		
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
	FHLMC Total	56,448,000.00		
	1996-2 RF Total	4,350,000.00		
	Bond Issue 1996-2 Total	7,252,000.00		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	48,000.00		
1996-3 DSRF	U S Treasury	619,000.00	8.928%	5/15/2017
1996-3 DSRF	U S Treasury	535,000.00	8.140%	8/15/2019
	U S Treasury Total	1,154,000.00		
	1996-3 DSRF Total	1,202,000.00		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	200,000.00		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	200,000.00	3.150%	3/28/2014
	FHLB Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	1,325,000.00		
1996-3 RF	FNMA	700,000.00	4.651%	7/3/2006
	FNMA Total	700,000.00		
1996-3 RF	Repurchase Agreement	600,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	600,000.00		
	1996-3 RF Total	3,525,000.00		
	Bond Issue 1996-3 Total	4,727,000.00		
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
	FHLMC Total	176,000.00		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	150,000.00		
1996-4 DSRF	U S Treasury	764,000.00	8.928%	5/15/2017
1996-4 DSRF	U S Treasury	661,000.00	8.140%	8/15/2019
	U S Treasury Total	1,425,000.00		
	1996-4 DSRF Total	1,751,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	300,000.00		
1996-4 RF	FHLB	900,000.00	4.500%	6/30/2006
1996-4 RF	FHLB	100,000.00	1.820%	7/24/2006
1996-4 RF	FHLB	300,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	200,000.00	4.689%	7/16/2013
1996-4 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	2,250,000.00		
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	200,000.00	4.999%	5/29/2013
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	400,000.00	5.254%	11/25/2015
1996-4 RF	FHLMC	100,000.00	4.791%	7/30/2018
	FHLMC Total	1,400,000.00		
1996-4 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	500,000.00		
	1996-4 RF Total	4,450,000.00		
	Bond Issue 1996-4 Total	6,201,000.00		
1996-5 DSRF	FHLMC	2,135,000.00	7.160%	11/22/2016
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	2,211,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-5 Total		8,098,000.00		
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
	FNMA Total	4,082,000.00		
1997-1 DSRF	U S Treasury	291,000.00	8.928%	5/15/2017
1997-1 DSRF	U S Treasury	251,000.00	8.140%	8/15/2019
	U S Treasury Total	542,000.00		
	1997-1 DSRF Total	4,624,000.00		
1997-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	200,000.00	3.150%	3/28/2014
	FHLB Total	2,400,000.00		
1997-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
1997-1 RF	FNMA	1,400,000.00	4.651%	7/3/2006
	FNMA Total	1,400,000.00		
1997-1 RF	Repurchase Agreement	500,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	500,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF Total		4,400,000.00		
Bond Issue 1997-1 Total		9,024,000.00		
1997-2 RF	FHLB	500,000.00	4.201%	5/15/2006
1997-2 RF	FHLB	500,000.00	4.500%	6/27/2006
1997-2 RF	FHLB	100,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1997-2 RF	FHLB	250,000.00	4.027%	3/22/2019
FHLB Total		1,750,000.00		
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
FHLMC Total		1,400,000.00		
1997-2 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
Repurchase Agreement Total		500,000.00		
1997-2 RF Total		3,650,000.00		
Bond Issue 1997-2 Total		3,650,000.00		
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
FHLMC Total		1,050,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 DSRF	FNMA	7,010,000.00	6.760%	3/10/2016
	FNMA Total	7,010,000.00		
	1997-3 DSRF Total	8,060,000.00		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012
	FFCB Total	340,000.00		
1997-3 RF	FHLB	300,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	400,000.00	3.150%	3/28/2014
	FHLB Total	1,400,000.00		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
1997-3 RF	FNMA	500,000.00	4.449%	6/15/2006
	FNMA Total	500,000.00		
	1997-3 RF Total	3,240,000.00		
	Bond Issue 1997-3 Total	11,300,000.00		
1998-1 DSRF	U S Treasury	228,000.00	8.928%	5/15/2017
1998-1 DSRF	U S Treasury	197,000.00	8.140%	8/15/2019
	U S Treasury Total	425,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 DSRF Total		425,000.00		
1998-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1998-1 RF	FHLB	200,000.00	2.514%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.519%	3/23/2007
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	200,000.00	3.150%	3/28/2014
1998-1 RF	FHLB	250,000.00	4.027%	3/22/2019
FHLB Total		1,800,000.00		
1998-1 RF	FNMA	400,000.00	4.600%	6/28/2006
1998-1 RF	FNMA	800,000.00	4.651%	7/3/2006
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
FNMA Total		1,800,000.00		
1998-1 RF	Repurchase Agreement	700,000.00	4.610%	4/3/2006
Repurchase Agreement Total		700,000.00		
1998-1 RF Total		4,300,000.00		
Bond Issue 1998-1 Total		4,725,000.00		
1998-2 DSRF	U S Treasury	452,000.00	8.928%	5/15/2017
1998-2 DSRF	U S Treasury	391,000.00	8.140%	8/15/2019
U S Treasury Total		843,000.00		
1998-2 DSRF Total		843,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	140,000.00		
1998-2 RF	FHLB	300,000.00	4.689%	7/16/2013
	FHLB Total	300,000.00		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	350,000.00		
1998-2 RF	FNMA	600,000.00	4.651%	7/3/2006
	FNMA Total	600,000.00		
	1998-2 RF Total	1,390,000.00		
	Bond Issue 1998-2 Total	2,233,000.00		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	450,000.00		
1998-3 RF	FHLB	700,000.00	4.265%	5/23/2006
1998-3 RF	FHLB	500,000.00	4.500%	6/27/2006
1998-3 RF	FHLB	1,000,000.00	4.500%	6/30/2006
1998-3 RF	FHLB	300,000.00	2.514%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.519%	3/23/2007
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	300,000.00	2.435%	3/9/2009
	FHLB Total	3,400,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	1,000,000.00		
1998-3 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	500,000.00		
	1998-3 RF Total	5,350,000.00		
	Bond Issue1998-3 Total	5,350,000.00		
1999-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
	FHLB Total	1,300,000.00		
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
	FHLMC Total	600,000.00		
1999-1 RF	FNMA	1,000,000.00	4.651%	7/3/2006
	FNMA Total	1,000,000.00		
1999-1 RF	Repurchase Agreement	700,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF Total		3,600,000.00		
Bond Issue 1999-1 Total		3,600,000.00		
1999-2 DSRF	U S Treasury	32,000.00	8.928%	5/15/2017
1999-2 DSRF	U S Treasury	28,000.00	8.140%	8/15/2019
U S Treasury Total		60,000.00		
1999-2 DSRF Total		60,000.00		
1999-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-2 RF	FHLB	300,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	200,000.00	3.150%	3/28/2014
FHLB Total		700,000.00		
1999-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-2 RF	FHLMC	100,000.00	4.824%	7/30/2018
FHLMC Total		1,185,000.00		
1999-2 RF	FNMA	900,000.00	4.640%	6/28/2006
1999-2 RF	FNMA	1,500,000.00	4.651%	7/3/2006
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
FNMA Total		3,600,000.00		
1999-2 RF	Repurchase Agreement	700,000.00	4.610%	4/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	700,000.00		
	1999-2 RF Total	6,185,000.00		
	Bond Issue 1999-2 Total	6,245,000.00		
1999-3 DSRF	U S Treasury	500,000.00	8.928%	5/15/2017
1999-3 DSRF	U S Treasury	433,000.00	8.140%	8/15/2019
	U S Treasury Total	933,000.00		
	1999-3 DSRF Total	933,000.00		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	500,000.00		
1999-3 RF	FHLB	700,000.00	4.265%	5/23/2006
1999-3 RF	FHLB	500,000.00	4.500%	6/27/2006
1999-3 RF	FHLB	100,000.00	1.820%	7/24/2006
1999-3 RF	FHLB	200,000.00	2.514%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	300,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	500,000.00	4.027%	3/22/2019
	FHLB Total	3,490,000.00		
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	1,200,000.00		
1999-3 RF	FNMA	850,000.00	4.640%	6/28/2006
1999-3 RF	FNMA	1,000,000.00	4.651%	7/3/2006
	FNMA Total	1,850,000.00		
1999-3 RF	Repurchase Agreement	700,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	700,000.00		
	1999-3 RF Total	7,740,000.00		
	Bond Issue 1999-3 Total	8,673,000.00		
2000-1 DSRF	U S Treasury	633,000.00	8.928%	5/15/2017
2000-1 DSRF	U S Treasury	547,000.00	8.140%	8/15/2019
	U S Treasury Total	1,180,000.00		
	2000-1 DSRF Total	1,180,000.00		
2000-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	500,000.00	3.324%	12/10/2009
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	2,250,000.00		
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	2,500,000.00		
2000-1 RF	FNMA	1,400,000.00	4.449%	6/15/2006
2000-1 RF	FNMA	700,000.00	4.640%	6/28/2006
	FNMA Total	2,100,000.00		
	2000-1 RF Total	6,850,000.00		
	Bond Issue 2000-1 Total	8,030,000.00		
2000-2 DSRF	U S Treasury	441,000.00	8.928%	5/15/2017
2000-2 DSRF	U S Treasury	382,000.00	8.140%	8/15/2019
	U S Treasury Total	823,000.00		
	2000-2 DSRF Total	823,000.00		
2000-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-2 RF	FHLB	300,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	500,000.00	3.434%	12/10/2009
2000-2 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	1,250,000.00		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	100,000.00	5.073%	7/29/2016
	FHLMC Total	200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FNMA	500,000.00	4.449%	6/15/2006
2000-2 RF	FNMA	500,000.00	4.640%	6/28/2006
2000-2 RF	FNMA	2,000,000.00	4.651%	7/3/2006
	FNMA Total	3,000,000.00		
2000-2 RF	Repurchase Agreement	800,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	800,000.00		
	2000-2 RF Total	5,250,000.00		
	Bond Issue 2000-2 Total	6,073,000.00		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	2,000,000.00		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
	FHLMC Total	659,000.00		
2001-1 DSRF	U S Treasury	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	U S Treasury	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	U S Treasury	999,000.00	8.853%	5/15/2017
2001-1 DSRF	U S Treasury	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	U S Treasury	6,000,000.00	8.650%	8/15/2017
2001-1 DSRF	U S Treasury	139,000.00	8.135%	8/15/2019
	U S Treasury Total	29,153,000.00		
	2001-1 DSRF Total	31,812,000.00		
2001-1 LF	FHLB	1,000,000.00	4.573%	7/23/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>1,000,000.00</u>		
2001-1 LF	FHLMC	200,000.00	5.222%	11/25/2015
2001-1 LF	FHLMC	<u>100,000.00</u>	5.222%	11/25/2015
	FHLMC Total	<u>300,000.00</u>		
	2001-1 LF Total	<u>1,300,000.00</u>		
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
2001-1 RF	FFCB	<u>1,000,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>2,000,000.00</u>		
2001-1 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	400,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	200,000.00	3.150%	3/28/2014
2001-1 RF	FHLB	<u>500,000.00</u>	4.512%	7/23/2018
	FHLB Total	<u>4,785,000.00</u>		
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	200,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	3,500,000.00		
2001-1 RF	FNMA	600,000.00	4.651%	7/3/2006
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
	FNMA Total	900,000.00		
2001-1 RF	Repurchase Agreement	700,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	700,000.00		
	2001-1 RF Total	11,885,000.00		
	Bond Issue 2001-1 Total	44,997,000.00		
2001-2 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-2 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-2 RF	FHLB	200,000.00	3.150%	3/28/2014
	FHLB Total	900,000.00		
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	1,135,000.00		
2001-2 RF	FNMA	1,200,000.00	4.651%	7/3/2006
	FNMA Total	1,200,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	Repurchase Agreement	500,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	500,000.00		
	2001-2 RF Total	3,735,000.00		
	Bond Issue 2001-2 Total	3,735,000.00		
2001-3 RF	FHLB	500,000.00	4.500%	6/27/2006
2001-3 RF	FHLB	300,000.00	2.514%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-3 RF	FHLB	200,000.00	3.150%	3/28/2014
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	2,150,000.00		
2001-3 RF	FNMA	1,700,000.00	4.651%	7/3/2006
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
	FNMA Total	1,900,000.00		
2001-3 RF	Repurchase Agreement	600,000.00	4.610%	4/3/2006
2001-3 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	1,100,000.00		
	2001-3 RF Total	5,150,000.00		
	Bond Issue 2001-3 Total	5,150,000.00		
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
	FHLMC Total	52,000.00		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	1,400,000.00		
	2002-1 DSRF Total	1,452,000.00		
2002-1 RF	FHLB	800,000.00	4.265%	5/23/2006
2002-1 RF	FHLB	500,000.00	4.500%	6/27/2006
2002-1 RF	FHLB	1,000,000.00	4.534%	6/30/2006
2002-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-1 RF	FHLB	300,000.00	3.603%	12/5/2008
	FHLB Total	3,000,000.00		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	1,000,000.00		
2002-1 RF	FNMA	1,200,000.00	4.651%	7/3/2006
	FNMA Total	1,200,000.00		
2002-1 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	500,000.00		
	2002-1 RF Total	5,700,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2002-1 Total		7,152,000.00		
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
	FHLMC Total	2,785,000.00		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	3,000,000.00		
	2002-2 DSRF Total	5,785,000.00		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	300,000.00		
2002-2 RF	FHLB	500,000.00	4.500%	6/27/2006
2002-2 RF	FHLB	1,000,000.00	4.534%	6/30/2006
2002-2 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-2 RF	FHLB	300,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
	FHLB Total	3,630,000.00		
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	600,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FNMA	725,000.00	4.640%	6/28/2006
2002-2 RF	FNMA	1,300,000.00	4.651%	7/3/2006
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	2,325,000.00		
2002-2 RF	Repurchase Agreement	1,000,000.00	4.610%	4/3/2006
2002-2 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	1,500,000.00		
	2002-2 RF Total	8,355,000.00		
	Bond Issue 2002-2 Total	14,140,000.00		
2003-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2003-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2003-1 RF	FHLB	120,000.00	3.150%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	770,000.00		
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	100,000.00		
2003-1 RF	FNMA	600,000.00	4.449%	6/15/2006
2003-1 RF	FNMA	700,000.00	4.640%	6/28/2006
2003-1 RF	FNMA	1,200,000.00	4.651%	7/3/2006
	FNMA Total	2,500,000.00		
2003-1 RF	Repurchase Agreement	800,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	800,000.00		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2003-1 RF Total	4,170,000.00		
	Bond Issue 2003-1 Total	4,170,000.00		
2003-2 RF	FHLB	500,000.00	4.500%	6/27/2006
2003-2 RF	FHLB	200,000.00	1.820%	7/24/2006
	FHLB Total	700,000.00		
2003-2 RF	FNMA	900,000.00	4.600%	6/28/2006
2003-2 RF	FNMA	425,000.00	4.640%	6/28/2006
	FNMA Total	1,325,000.00		
2003-2 RF	Repurchase Agreement	600,000.00	4.610%	4/3/2006
2003-2 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
	Repurchase Agreement Total	1,100,000.00		
	2003-2 RF Total	3,125,000.00		
	Bond Issue 2003-2 Total	3,125,000.00		
2003-3 RF	FHLB	1,000,000.00	4.534%	6/30/2006
	FHLB Total	1,000,000.00		
2003-3 RF	FNMA	900,000.00	4.600%	6/28/2006
2003-3 RF	FNMA	200,000.00	4.640%	6/28/2006
	FNMA Total	1,100,000.00		
2003-3 RF	Repurchase Agreement	1,200,000.00	4.610%	4/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	<u>1,200,000.00</u>		
	2003-3 RF Total	<u>3,300,000.00</u>		
	Bond Issue 2003-3 Total	<u>3,300,000.00</u>		
2004-1 RF	FHLB	<u>500,000.00</u>	4.500%	6/27/2006
	FHLB Total	<u>500,000.00</u>		
2004-1 RF	FNMA	<u>800,000.00</u>	4.600%	6/28/2006
2004-1 RF	FNMA	<u>900,000.00</u>	4.651%	7/3/2006
	FNMA Total	<u>1,700,000.00</u>		
2004-1 RF	Repurchase Agreement	<u>900,000.00</u>	4.610%	4/3/2006
	Repurchase Agreement Total	<u>900,000.00</u>		
	2004-1 RF Total	<u>3,100,000.00</u>		
	Bond Issue 2004-1 Total	<u>3,100,000.00</u>		
2004-2 RF	FHLB	<u>500,000.00</u>	4.500%	6/27/2006
	FHLB Total	<u>500,000.00</u>		
2004-2 RF	FHLMC	<u>100,000.00</u>	4.086%	3/15/2011
2004-2 RF	FHLMC	<u>100,000.00</u>	4.086%	3/15/2011
	FHLMC Total	<u>200,000.00</u>		
2004-2 RF	FNMA	<u>1,200,000.00</u>	4.600%	6/28/2006
2004-2 RF	FNMA	<u>1,000,000.00</u>	4.651%	7/3/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		2,200,000.00		
2004-2 RF	Repurchase Agreement	900,000.00	4.610%	4/3/2006
2004-2 RF	Repurchase Agreement	500,000.00	4.740%	4/10/2006
Repurchase Agreement Total		1,400,000.00		
2004-2 RF Total		4,300,000.00		
Bond Issue 2004-2 Total		4,300,000.00		
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
FHLMC Total		2,026,000.00		
2004-3 DSRF Total		2,026,000.00		
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
FFCB Total		100,000.00		
2004-3 RF	FHLB	100,000.00	1.820%	7/24/2006
2004-3 RF	FHLB	100,000.00	2.519%	3/23/2007
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	80,000.00	3.150%	3/28/2014
FHLB Total		980,000.00		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
FHLMC Total		500,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FNMA	1,400,000.00	4.651%	7/3/2006
	FNMA Total	1,400,000.00		
2004-3 RF	Repurchase Agreement	1,500,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	1,500,000.00		
	2004-3 RF Total	4,480,000.00		
	Bond Issue 2004-3 Total	6,506,000.00		
2005-1 RF	FNMA	1,000,000.00	4.651%	7/3/2006
	FNMA Total	1,000,000.00		
2005-1 RF	Repurchase Agreement	1,200,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	1,200,000.00		
	2005-1 RF Total	2,200,000.00		
	Bond Issue 2005-1 Total	2,200,000.00		
2005-2 LF	FHLB	4,000,000.00	4.078%	12/28/2006
2005-2 LF	FHLB	2,425,000.00	3.610%	2/22/2007
2005-2 LF	FHLB	3,000,000.00	4.849%	3/25/2013
	FHLB Total	9,425,000.00		
	2005-2 LF Total	11,625,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 LF	Repurchase Agreement	2,200,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	2,200,000.00		
2005-2 RF	Repurchase Agreement	600,000.00	4.610%	4/3/2006
	Repurchase Agreement Total	600,000.00		
	Bond Issue 2005-2 Total	12,225,000.00		
	1985 Res Total	279,133,000.00		

Resolution	1985 BOND RESOLUTION	Date Run: 04/05/2006	Page: 5- 033
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		12,925,000.00		
Revenue Fund		149,310,000.00		
Debt Service Reserve Fund		116,898,000.00		
Total Investments 1985 Resolution		<u><u>\$279,133,000.00</u></u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 03/31/2006

Resolution 1985 BOND RESOLUTION Date Run: 4/5/2006 Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 36,134,176	\$ 72,605,461	\$ 26,694	\$ 72,578,767
Issue WRXR	5,845,500	5,798,706	15,149,248	9,064	15,140,184
Issue 1995-1	5,055,600	7,155,270	17,617,303	4,592,584	13,024,719
Issue 1996-1	-	2,094,832	18,344,568	13,330,457	5,014,111
Issue 1996-2	-	2,938,386	25,515,629	17,987,965	7,527,664
Issue 1996-3	-	1,221,913	22,098,059	17,516,558	4,581,501
Issue 1996-4	-	1,778,995	21,686,162	10,345,619	11,340,543
Issue 1996-5	2,120,000	3,121,098	34,116,900	30,147,872	3,969,028
Issue 1997-1	4,065,000	4,654,943	32,061,527	28,211,234	3,850,293
Issue 1997-2	-	-	27,526,216	23,577,464	3,948,752
Issue 1997-3	8,800,833	8,679,866	20,719,314	25,276,723	(4,557,409)
Issue 1998-1	-	437,899	26,446,007	22,713,181	3,732,826
Issue 1998-2	-	868,589	13,863,510	11,277,005	2,586,505

*** Please refer to Disclaimer on Page 7-0001

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 03/31/2006**

Resolution 1985 BOND RESOLUTION **Date Run: 4/5/2006** **Page: 6-002**

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	34,952,474	30,676,076	4,276,398
Issue 1999-1	-	-	17,843,606	14,321,419	3,522,187
Issue 1999-2	-	61,824	43,706,770	38,645,665	5,061,105
Issue 1999-3	-	961,326	43,010,069	37,411,710	5,598,359
Issue 2000-1	-	1,215,813	40,934,725	20,859,825	20,074,900
Issue 2000-2	-	847,987	65,327,356	52,760,474	12,566,882
Issue 2001-1	29,407,000	32,744,126	79,984,813	78,621,133	1,363,680
Issue 2001-2	-	-	39,941,368	37,331,182	2,610,186
Issue 2001-3	-	-	45,181,440	38,826,390	6,355,050
Issue 2002-1	4,095,583	1,485,394	58,800,938	54,621,183	4,179,755
Issue 2002-2	5,983,456	6,023,829	78,396,669	63,794,261	14,602,408
Issue 2003-1	-	-	45,454,138	42,086,521	3,367,617

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 03/31/2006

Resolution 1985 BOND RESOLUTION

Date Run: 4/5/2006

Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	55,309,541	53,984,940	1,324,601
Issue 2003-3	-	-	70,158,741	68,248,170	1,910,571
Issue 2004-1	-	-	77,493,910	75,780,036	1,713,874
Issue 2004-2	-	-	105,781,951	97,790,284	7,991,667
Issue 2004-3	2,026,000	2,180,241	107,868,428	99,264,576	8,603,852
Issue 2005-1	3,670,000	-	104,663,554	103,241,293	1,422,261
Issue 2005-2	-	-	103,896,495	103,456,804	439,691
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 122,082,809</u>	<u>\$ 120,405,213</u>	<u>\$ 1,566,456,890</u>	<u>\$ 1,316,734,362</u>	<u>\$ 249,722,528</u>

Resolution 1985 BOND RESOLUTION

Date Run: 4/5/2006

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 03/31/2006

Issue/Series 2004CN-1

Date Run: 04/05/2006

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 314,760,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-9608

Contact Person: ALICE O. WILLIAMS, CFO

As of: 03/31/2006

Issue/Series 2004CN-1

Date Run: 04/05/2006

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	4.475 %	34,145,000.00	0.00	2,860,000.00	31,285,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	4.475 %	42,160,000.00	0.00	8,300,000.00	33,860,000.00	880459Z70
08/09/2007	DRAW DOWN NOTES	4.475 %	34,620,000.00	0.00	1,525,000.00	33,095,000.00	8804593G5
08/09/2007	DRAW DOWN NOTES	4.574 %	203,835,000.00	0.00	0.00	203,835,000.00	
Total:			314,760,000.00	0.00	12,685,000.00	302,075,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 04/05/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	303,445,000.00	4.459%	4/13/2006
	2004CN-1 Total	<u>303,445,000.00</u>		

Investment Summary

Escrow Fund	303,445,000.00
Total Investments 2004CN-1	<u>\$303,445,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 4/5/2006

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 303,186,964	302,926,961	260,003
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 303,186,964</u>	<u>\$ 302,926,961</u>	<u>\$ 260,003</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Disclosure Report

December 31, 2005

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 180,730,000.00

Outstanding Principal Balance: 168,338,316.86

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 159,542.00

Average Purchase Price: 40,435.97

Average Original Loan Amount: 40,834.29

Total Number of Loans

Originated: 18,927

Paidoff: 14,533

Outstanding: 4,394

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-6754

Contact Person: WAYNE BEARD, DIRECTOR OF FINANCE

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	174,685,000.00	103,141,317.32	0.00	159,542.00	42,341.38	44,449.66	4,860
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	9,586,777.48	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	0.00	16,868,277.10	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	11,852,033.84	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	6,045,000.00	22,940,774.58	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	3,949,136.54	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			180,730,000.00	168,338,316.86	0.00	159,542.00	40,435.97	40,834.29	18,927

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	759	22.71 %	23,423,509.22	28.85 %
4.6500%	196	19.72 %	20,338,953.72	7.45 %
6.7500%	239	14.49 %	14,946,345.64	9.08 %
3.0000%	118	10.01 %	10,325,373.58	4.48 %
0.0000%	105	7.36 %	7,591,273.28	3.99 %
6.8750%	94	5.88 %	6,061,978.98	3.57 %
6.8500%	147	5.43 %	5,602,856.48	5.59 %
5.3500%	27	2.60 %	2,683,074.00	1.03 %
9.0000%	227	2.48 %	2,562,590.45	8.63 %
7.2500%	164	2.15 %	2,213,169.16	6.23 %
6.5000%	116	1.85 %	1,905,208.41	4.41 %
5.4000%	18	1.43 %	1,473,856.11	0.68 %
6.9000%	45	1.39 %	1,430,155.80	1.71 %
7.5000%	119	0.98 %	1,011,810.66	4.52 %
7.7500%	95	0.52 %	538,617.64	3.61 %
4.7500%	2	0.16 %	169,101.06	0.08 %
9.5000%	19	0.11 %	117,422.04	0.72 %
8.2500%	19	0.11 %	109,033.46	0.72 %
10.5000%	7	0.08 %	84,999.29	0.27 %
10.0000%	9	0.08 %	82,957.00	0.34 %
Other	106	0.45 %	469,031.34	4.03 %
Grand Total:	2,631	100.00 %	103,141,317.32	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	102	40.99 %	3,929,469.41	40.48 %
7.7500%	86	34.39 %	3,297,222.81	34.13 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

Page: 1-004

Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	55	21.23 %	2,035,748.55	21.83 %
7.4000%	8	2.94 %	281,709.36	3.17 %
7.2500%	1	0.44 %	42,627.35	0.40 %
Grand Total:	252	100.00 %	9,586,777.48	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	322	76.27 %	12,865,434.04	76.67 %
6.5000%	43	10.60 %	1,787,781.95	10.24 %
7.7500%	42	9.78 %	1,649,828.16	10.00 %
7.4000%	10	2.68 %	452,322.50	2.38 %
6.2500%	1	0.24 %	40,783.37	0.24 %
6.7500%	1	0.24 %	40,712.74	0.24 %
5.5000%	1	0.19 %	31,414.34	0.24 %
Grand Total:	420	100.00 %	16,868,277.10	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	187	65.47 %	7,759,948.79	61.31 %
5.5000%	66	16.43 %	1,946,996.98	21.64 %
7.4000%	43	14.50 %	1,718,375.37	14.10 %
7.2500%	8	3.23 %	382,294.01	2.62 %
6.0000%	1	0.37 %	44,418.69	0.33 %
Grand Total:	305	100.00 %	11,852,033.84	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	375	70.39 %	16,149,025.80	64.43 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	176	23.37 %	5,360,302.15	30.24 %
8.2500%	13	2.45 %	560,903.47	2.23 %
6.5000%	12	2.34 %	536,839.49	2.06 %
7.2500%	2	0.49 %	113,309.83	0.34 %
7.5000%	2	0.48 %	110,557.94	0.34 %
6.0000%	1	0.29 %	65,447.31	0.17 %
7.1500%	1	0.19 %	44,388.59	0.17 %
Grand Total:	582	100.00 %	22,940,774.58	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	68	35.66 %	1,408,348.07	33.33 %
11.0000%	47	23.93 %	944,979.69	23.04 %
10.5000%	41	20.43 %	807,004.08	20.10 %
12.0000%	38	15.08 %	595,443.82	18.63 %
9.9500%	3	1.45 %	57,436.52	1.47 %
11.5000%	2	1.43 %	56,588.32	0.98 %
9.0000%	3	1.02 %	40,335.24	1.47 %
10.2500%	1	0.56 %	22,156.35	0.49 %
10.0000%	1	0.43 %	16,844.45	0.49 %
Grand Total:	204	100.00 %	3,949,136.54	100.00 %

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	812	100.00 %	24,810,460.62	100.00 %
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Grand Total:	812	100.00 %	24,810,460.62	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	189	100.00 %	5,920,347.73	100.00 %
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Grand Total:	189	100.00 %	5,920,347.73	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
-------------	--------------------	-------------------------------	--------------------------	---------------------------

Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	40	100.00 %	1,280,831.67	100.00 %
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Grand Total:	40	100.00 %	1,280,831.67	100.00 %
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As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

Page: 2-001

Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	1,002	18.27 %	30,762,222.69	22.80 %
4.6500%	196	12.08 %	20,338,953.72	4.46 %
7.4000%	436	11.05 %	18,601,433.03	9.92 %
7.5000%	545	10.64 %	17,917,272.05	12.40 %
6.7500%	240	8.90 %	14,987,058.38	5.46 %
3.0000%	118	6.13 %	10,325,373.58	2.69 %
8.2500%	219	5.01 %	8,429,885.72	4.98 %
0.0000%	105	4.51 %	7,591,273.28	2.39 %
6.8750%	94	3.60 %	6,061,978.98	2.14 %
6.8500%	147	3.33 %	5,602,856.48	3.35 %
7.7500%	223	3.26 %	5,485,668.61	5.08 %
6.5000%	171	2.51 %	4,229,829.85	3.89 %
7.2500%	175	1.63 %	2,751,400.35	3.98 %
5.3500%	27	1.59 %	2,683,074.00	0.61 %
9.0000%	230	1.55 %	2,602,925.69	5.23 %
7.0000%	56	1.22 %	2,055,285.33	1.27 %
5.4000%	18	0.88 %	1,473,856.11	0.41 %
6.9000%	45	0.85 %	1,430,155.80	1.02 %
11.6250%	68	0.84 %	1,408,348.07	1.55 %
11.0000%	49	0.58 %	972,102.21	1.12 %
Other	230	1.56 %	2,627,362.93	5.23 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,134	49.85 %	83,917,070.56	48.57 %
REGIONS BANK	1,094	20.88 %	35,140,859.29	24.90 %
FIRST TRUST MORTGAGE CO.	563	16.47 %	27,726,075.23	12.81 %
FIRST HORIZON MORTGAGE	603	12.80 %	21,554,311.78	13.72 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	4,318	97.28 %	163,758,374.49	98.27 %
Unknown	35	1.60 %	2,687,508.02	0.80 %
Two One BuyDown	38	1.05 %	1,766,549.65	0.86 %
Discount Loan/Perm Buydown	3	0.07 %	125,884.70	0.07 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	3,051	85.30 %	143,584,342.81	69.44 %
Not Coded	1,219	10.45 %	17,584,739.41	27.74 %
Condominium	60	1.88 %	3,170,207.32	1.37 %
PUD	35	1.47 %	2,473,875.69	0.80 %
Zero Lot Line	10	0.36 %	597,910.46	0.23 %
Other	19	0.55 %	927,241.17	0.43 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	3,301	74.26 %	125,007,461.66	75.13 %
RECD	340	9.36 %	15,763,715.92	7.74 %
CONV INS-UP TO 95%	274	6.11 %	10,280,469.83	6.24 %
CONV UNINS-78% OR LESS	154	4.70 %	7,906,330.80	3.50 %
VA	296	4.15 %	6,987,951.04	6.74 %
CONV INS - TO 78% EXPOSURE	25	1.21 %	2,040,392.54	0.57 %
CONV UNINS - UP TO 95%	2	0.15 %	247,188.42	0.05 %
Other	2	0.06 %	104,806.65	0.05 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	3,023	79.02 %	133,020,174.08	68.80 %
New Construction	427	15.77 %	26,549,225.63	9.72 %
Not Coded	941	5.15 %	8,666,496.66	21.42 %
Other	3	0.06 %	102,420.49	0.07 %
Grand Total:	4,394	100.00 %	168,338,316.86	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:
 Current Funding Requirement: 0
 Current Funding Amount (\$000): 0
 Percent of Dollar Amount
 of Loans Outstanding: 0.00 %
 Claims to Date: 0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)): 0

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	161	3.88 %	6,532,810.87	3.66 %
90 Days:	346	7.72 %	13,004,248.37	7.87 %
In Foreclosure:	63	0.39 %	661,884.33	1.43 %

No. of Loans Foreclosed to Date: 229

REO-Number of Loans: 2

Foreclosed Loss/Gain to Date: -153,769.09

Outstanding Mortgages (\$000)
At Time of Default: 72

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	135	3.14 %	5,285,699.08	3.07 %
2	VA	4	0.06 %	96,053.42	0.09 %
3	CONV INS-UP TO 95%	4	0.04 %	74,524.50	0.09 %
4	CONV UNINS-78% OR LESS	1	0.06 %	103,114.19	0.02 %
5	RECD	17	0.58 %	973,419.68	0.39 %
	Grand Total:	161	3.88 %	6,532,810.87	3.66 %
90 Days or More Past Due					
1	FHA	297	6.66 %	11,214,447.20	6.76 %
2	VA	23	0.38 %	643,703.09	0.52 %
3	CONV INS-UP TO 95%	4	0.08 %	138,398.06	0.09 %
4	CONV UNINS-78% OR LESS	1	0.01 %	8,458.12	0.02 %
5	RECD	21	0.59 %	999,241.90	0.48 %
	Grand Total:	346	7.72 %	13,004,248.37	7.87 %
In Foreclosure					
1	FHA	46	0.32 %	534,548.50	1.05 %
2	VA	6	0.01 %	24,869.83	0.14 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.02 %
5	RECD	9	0.06 %	102,466.00	0.20 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.02 %
	Grand Total:	63	0.39 %	661,884.33	1.43 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	78	3,220,233.47	147	5,233,591.22	15	240,645.90
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	7	281,818.30	27	1,018,026.26	5	35,406.90
1994 SERIES B	16	667,833.56	40	1,689,483.82	3	52,606.02
1995 SERIES A	20	829,098.23	44	1,811,242.31	9	83,948.76
1995 SERIES BC	33	1,393,291.74	72	2,923,778.31	15	208,203.83
GENERAL FUND 1994-1	7	140,535.57	16	328,126.45	4	41,072.92
Total for the Resolution	161	6,532,810.87	346	13,004,248.37	63	661,884.33

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	229	-153,769.09	2	-71,647.38
Total for the Resolution	229	-153,769.09	2	-71,647.38

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Resolution 1974 BOND RESOLUTION

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

28

0.54 %

906,486.37

0.64 %

2

0.03 %

57,088.58

0.05 %

Grand Total:

30

0.57 %

963,574.95

0.69 %

90 Days or More Past Due

1	FHA
2	VA
5	RECD

80

1.50 %

2,530,242.50

1.82 %

1

0.01 %

23,673.57

0.02 %

3

0.04 %

75,286.52

0.07 %

Grand Total:

84

1.55 %

2,629,202.59

1.91 %

In Foreclosure

0	Unknown
1	FHA

5

0.00 %

0.00

0.11 %

3

0.05 %

90,418.81

0.07 %

Grand Total:

8

0.05 %

90,418.81

0.18 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

12

0.24 %

399,340.27

0.27 %

Grand Total:

12

0.24 %

399,340.27

0.27 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

14

% of Principal
Outstanding

0.27 %

Principal
Outstanding

446,724.48

% of Loans
Outstanding

0.32 %

Grand Total:

14

0.27 %

446,724.48

0.32 %

In Foreclosure

0 Unknown
1 FHA2
20.00 %
0.02 %0.00
36,964.140.05 %
0.05 %

Grand Total:

4

0.02 %

36,964.14

0.10 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

1 FHA
3 CONV INS-UP TO 95%

1

0.02 %

39,418.35

0.02 %

1

0.02 %

26,578.66

0.02 %

Grand Total:

2

0.04 %

65,997.01

0.04 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

As of: 12/31/2005

Resolution 1974 BOND RESOLUTION

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	0.00	0.00	4,835,000.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	0.00	0.00	4,790,000.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	3,155,000.00	9,880,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	14,045,000.00	3,155,000.00	174,685,000.00	

As of: 12/31/2005

Issue/Series 1993 SERIES A

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00

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As of: 12/31/2005

Issue/Series 1994 SERIES A

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Issue/Series 1994 SERIES B

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,045,000.00	0.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,905,000.00	0.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Issue/Series 1995 SERIES A

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Issue/Series 1995 SERIES BC

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	0.00	395,000.00	610,000.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	0.00	0.00	1,035,000.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	0.00	1,100,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	0.00	1,135,000.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	80,000.00	1,095,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	1,210,000.00	0.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	1,250,000.00	0.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	14,010,000.00	79,945,000.00	6,045,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A DSRF	FHLB	1,050,000.00	4.000%	2/22/2007
2003-A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
	FHLB Total	<u>2,550,000.00</u>		
2003-A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003-A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003-A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003-A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003-A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,678,000.00</u>		
2003-A DSRF	FNMA	800,000.00	5.000%	3/11/2013
2003-A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003-A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
	FNMA Total	<u>5,100,000.00</u>		
	2003-A DSRF Total	<u>10,328,000.00</u>		
2003-A PP	FHLB	200,000.00	1.819%	7/24/2006
2003-A PP	FHLB	500,000.00	3.359%	7/30/2008
2003-A PP	FHLB	200,000.00	4.099%	7/30/2010
2003-A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003-A PP	FHLB	1,000,000.00	4.799%	7/23/2013
	FHLB Total	<u>2,900,000.00</u>		
2003-A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	<u>425,000.00</u>		
	2003-A PP Total	<u>3,325,000.00</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	<u>500,000.00</u>		
2003-A RF	FHLB	3,000,000.00	4.007%	5/30/2006
2003-A RF	FHLB	200,000.00	1.820%	7/24/2006
2003-A RF	FHLB	2,000,000.00	3.599%	12/5/2008
2003-A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003-A RF	FHLB	500,000.00	3.625%	1/30/2009
2003-A RF	FHLB	300,000.00	4.100%	7/30/2010
2003-A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003-A RF	FHLB	500,000.00	4.900%	3/25/2013
2003-A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003-A RF	FHLB	300,000.00	4.502%	7/23/2018
2003-A RF	FHLB	2,000,000.00	4.000%	3/29/2019
	FHLB Total	<u>11,800,000.00</u>		
2003-A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003-A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003-A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003-A RF	FHLMC	500,000.00	5.019%	2/25/2019
	FHLMC Total	<u>2,800,000.00</u>		
2003-A RF	FNMA	2,300,000.00	3.652%	1/3/2006
2003-A RF	FNMA	700,000.00	4.139%	9/18/2009
2003-A RF	FNMA	275,000.00	4.140%	9/18/2009
2003-A RF	FNMA	150,000.00	4.144%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	500,000.00	4.149%	9/18/2009
2003-A RF	FNMA	1,500,000.00	4.999%	10/28/2014

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		<u>5,925,000.00</u>		
2003-A RF	Repurchase Agreement	3,700,000.00	4.110%	1/3/2006
2003-A RF	Repurchase Agreement	600,000.00	4.120%	1/3/2006
2003-A RF	Repurchase Agreement	4,600,000.00	4.160%	1/3/2006
2003-A RF	Repurchase Agreement	4,700,000.00	4.260%	1/3/2006
Repurchase Agreement Total		<u>13,600,000.00</u>		
2003-A RF Total		<u>34,625,000.00</u>		
Bond Issue 2003 A Total		<u>48,278,000.00</u>		
1994A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
1994A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
FHLMC Total		<u>1,142,000.00</u>		
1994A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994A DSRF	FNMA	330,000.00	5.250%	7/16/2018
1994A DSRF	FNMA	300,000.00	5.249%	7/30/2018
FNMA Total		<u>2,345,000.00</u>		
1994A DSRF Total		<u>3,487,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	<u>500,000.00</u>		
1994A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
	1994A PP Total	<u>1,100,000.00</u>		
1994A RF	FFCB	425,000.00	4.900%	7/8/2015
	FFCB Total	<u>425,000.00</u>		
1994A RF	FHLB	400,000.00	2.513%	3/23/2007
1994A RF	FHLB	500,000.00	3.499%	1/23/2009
1994A RF	FHLB	500,000.00	3.624%	1/30/2009
1994A RF	FHLB	412,500.00	3.150%	3/28/2014
	FHLB Total	<u>1,812,500.00</u>		
1994A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994A RF	FHLMC	1,000,000.00	5.048%	5/13/2013
1994A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994A RF	FHLMC	250,000.00	4.999%	5/29/2013
	FHLMC Total	<u>1,520,000.00</u>		
1994A RF	FNMA	500,000.00	4.139%	9/18/2009
	FNMA Total	<u>500,000.00</u>		
	1994A RF Total	<u>4,257,500.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Bond Issue 1994 A Total	<u>8,844,500.00</u>		
1994B DSRF	FFCB	<u>600,000.00</u>	4.899%	7/8/2015
	FFCB Total	<u>600,000.00</u>		
1994B DSRF	FHLMC	<u>1,000.00</u>	5.309%	3/24/2014
1994B DSRF	FHLMC	<u>2,500,000.00</u>	7.204%	6/1/2016
1994B DSRF	FHLMC	<u>69,000.00</u>	5.500%	4/8/2019
	FHLMC Total	<u>2,570,000.00</u>		
1994B DSRF	FNMA	<u>105,000.00</u>	4.999%	3/11/2013
	FNMA Total	<u>105,000.00</u>		
1994B DSRF	SLMA	<u>4,575,000.00</u>	7.676%	8/1/2012
	SLMA Total	<u>4,575,000.00</u>		
	1994B DSRF Total	<u>7,850,000.00</u>		
1994B PP	FHLB	<u>500,000.00</u>	4.799%	7/23/2013
	FHLB Total	<u>500,000.00</u>		
	1994B PP Total	<u>500,000.00</u>		
1994B RF	FFCB	<u>120,000.00</u>	4.440%	7/10/2012
1994B RF	FFCB	<u>500,000.00</u>	4.439%	7/10/2012
	FFCB Total	<u>620,000.00</u>		
1994B RF	FHLB	<u>500,000.00</u>	2.513%	3/23/2007
1994B RF	FHLB	<u>100,000.00</u>	2.556%	3/23/2007

Resolution 1974 BOND RESOLUTION

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994B RF	FHLB	500,000.00	3.506%	1/23/2009
1994B RF	FHLB	500,000.00	4.000%	12/30/2010
1994B RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>1,806,250.00</u>		
1994B RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	<u>100,000.00</u>		
1994B RF	FNMA	480,000.00	4.139%	9/18/2009
	FNMA Total	<u>480,000.00</u>		
	1994B RF Total	<u>3,006,250.00</u>		
	Bond Issue 1994 B Total	<u>11,356,250.00</u>		
1995A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	<u>693,000.00</u>		
1995A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	<u>2,110,000.00</u>		
1995A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	<u>95,000.00</u>		
1995A DSRF	UST	4,000,000.00	7.841%	11/15/2016
	UST Total	<u>4,000,000.00</u>		
	1995A DSRF Total	<u>6,898,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995A PP	FHLB	500,000.00	4.099%	7/30/2010
	FHLB Total	<u>500,000.00</u>		
	1995A PP Total	<u>500,000.00</u>		
1995A RF	FHLB	400,000.00	2.513%	3/23/2007
1995A RF	FHLB	100,000.00	2.556%	3/23/2007
1995A RF	FHLB	410,000.00	4.690%	7/16/2013
1995A RF	FHLB	500,000.00	3.256%	7/23/2013
1995A RF	FHLB	1,000,000.00	4.999%	8/6/2013
1995A RF	FHLB	412,500.00	3.150%	3/28/2014
	FHLB Total	<u>2,822,500.00</u>		
1995A RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	<u>100,000.00</u>		
1995A RF	FNMA	600,000.00	4.139%	9/18/2009
	FNMA Total	<u>600,000.00</u>		
	1995A RF Total	<u>3,522,500.00</u>		
	Bond Issue 1995 A Total	<u>10,920,500.00</u>		
1995B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
1995B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,228,000.00</u>		
1995B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
	FNMA Total	<u>1,770,000.00</u>		
1995B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	<u>4,650,000.00</u>		
	1995B/C DSRF Total	<u><u>7,648,000.00</u></u>		
1995B/C PP	FNMA	600,000.00	4.998%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
	1995B/C PP Total	<u><u>600,000.00</u></u>		
1995B/C RF	FHLB	1,200,000.00	4.506%	6/30/2006
1995B/C RF	FHLB	500,000.00	3.624%	1/30/2009
1995B/C RF	FHLB	325,000.00	2.435%	3/9/2009
1995B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
	FHLB Total	<u>3,025,000.00</u>		
1995B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
	FHLMC Total	<u>455,000.00</u>		
1995B/C RF	FNMA	1,000,000.00	3.676%	1/3/2006
1995B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	<u>1,320,000.00</u>		
1995B/C RF	Repurchase Agreement	200,000.00	4.160%	1/3/2006

Resolution	1974 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995B/C RF	Repurchase Agreement	50,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>250,000.00</u>		
	1995B/C RF Total	<u>5,050,000.00</u>		
	Bond Issue 1995 B/C Total	<u>13,298,000.00</u>		
General Fund	FFCB	1,000,000.00	4.680%	7/10/2012
General Fund	FFCB	1,000,000.00	4.900%	7/8/2015
General Fund	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	<u>3,000,000.00</u>		
General Fund	FHLB	200,000.00	1.819%	7/24/2006
General Fund	FHLB	500,000.00	5.046%	8/24/2009
General Fund	FHLB	300,000.00	4.099%	7/30/2010
General Fund	FHLB	200,000.00	4.099%	7/30/2010
General Fund	FHLB	2,000,000.00	4.567%	1/23/2012
General Fund	FHLB	3,000,000.00	4.999%	8/6/2013
General Fund	FHLB	412,500.00	3.150%	3/28/2014
	FHLB Total	<u>6,612,500.00</u>		
General Fund	FHLMC	200,000.00	4.057%	3/15/2011
General Fund	FHLMC	1,000,000.00	4.499%	7/16/2013
General Fund	FHLMC	4,000,000.00	4.800%	7/30/2013
General Fund	FHLMC	2,000,000.00	5.024%	4/1/2014
General Fund	FHLMC	246,179.78	4.960%	4/15/2015
General Fund	FHLMC	1,000,000.00	4.741%	7/30/2018
General Fund	FHLMC	1,000,000.00	4.785%	7/30/2018
General Fund	FHLMC	300,000.00	5.028%	2/25/2019

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	FHLMC	500,000.00	5.000%	2/25/2019
General Fund	FHLMC	130,000.00	5.500%	4/8/2019
	FHLMC Total	<u>10,376,179.78</u>		
General Fund	FNMA	300,000.00	4.140%	9/18/2009
General Fund	FNMA	250,000.00	4.144%	9/18/2009
General Fund	FNMA	500,000.00	4.985%	3/11/2013
General Fund	FNMA	1,000,000.00	4.985%	3/11/2013
General Fund	FNMA	430,000.00	4.999%	3/11/2013
General Fund	FNMA	1,000,000.00	5.125%	4/9/2018
	FNMA Total	<u>3,480,000.00</u>		
	General Fund Total	<u>23,468,679.78</u>		
	1974 Res Total	<u>116,165,929.78</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		50,461,250.00		
Prepayment Account		6,025,000.00		
Debt Service Reserve Fund		36,211,000.00		
General Fund		23,468,679.78		
Total Investments 1974 Resolution		<u>\$116,165,929.78</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 2/4/2006

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,548,062	\$ 19,994,836	\$ 8,144	\$ 19,986,692
1994 SERIES B	7,895,210	8,136,673	29,415,176	13,437	29,401,739
1995 SERIES A	6,750,000	6,967,940	24,004,608	9,787	23,994,821
1995 SERIES B	7,549,100	7,707,760	46,292,650	6,157,027	40,135,623
2003 SERIES A	18,000,000	10,603,197	188,828,088	174,887,583	13,940,505
GENERAL FUND	-	-	53,268,956	2,040,392	51,228,564
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,963,632</u>	<u>\$ 361,804,313</u>	<u>\$ 183,116,370</u>	<u>\$ 178,687,943</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

TENNESSEE HOUSING DEVELOPMENT AGENCY

Multi-Family Mortgage Loan Portfolio

As of the date this report, the Agency's loan portfolio included thirty-four (34) first lien Mortgage Loans for multi-family developments and group homes for the developmentally disabled. These first lien Mortgage Loans were made from the proceeds of bonds previously issued under the 1974 Resolution which were refunded by the Series 1993A Bonds and then by the 2003A Bonds.

All bonds issued and outstanding under the 1974 Resolution are equally and ratably secured by, among other things, these multi-family Mortgage Loans. The Agency does not, however, have any bonds outstanding under any general resolution that are secured solely by multi-family Mortgage Loans.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 01/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	167	\$1,629,879.51	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	47	\$51,505.77	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	50	\$55,523.34	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	52	\$45,984.10	G	8	100	X	100
P&H GROUP HOME I	18	P.H. HOMES, INC	122 Saratoga St. Clinton	\$242,800.00	7.75	30	3-1-80	50	\$71,593.13	G	10	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	168	\$820,331.69	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	171	\$1,558,651.84	F	96	100	X	100
ADA FERRELL APARTMENTS	29	ADA FERRELL GARDEN APTS.	106 Freeman Cr. Tullahoma	\$2,541,500.00	7.25	40	8-1-80	175	\$1,734,330.73	F	104	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	56	\$743,282.56	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	176	\$1,578,297.80	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	176	\$1,569,483.71	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	58	\$932,312.13	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	60	\$868,030.13	F	91	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 01/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
LEE MANOR	35	LEE MANOR. INC.	Lee Dr., Congress Pky. Athens	\$2,643,625.46	7.75	30	12-1-80	59	\$886,214.03	F	90	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	64	\$81,788.87	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	65	\$756,432.78	E	80	100	X	100
P&H GROUP HOME II	42	P. H. HOMES, INC.	2290 Oak Ridge Turnpk Oak Ridge	\$279,339.00	9.25	30	9-1-81	68	\$117,521.45	G	10	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	74	\$1,241,757.41	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	76	\$106,778.64	G	10	100	X	100
JANET CLARK II	45	JANET C. CLARK MEMORIAL HOME, INC.	Rt. 14, Northside Dr. Crossville	\$214,675.00	9.25	30	7-1-82	78	\$100,577.41	G	10	100	X	100
DICKSON I	49	DEVELOPMENT HOUSING SERVICES	9907 W. 5th St. Dickson	\$229,996.00	9.25	30	10-1-82	81	\$111,776.60	G	8	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	83	\$104,676.24	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	89	\$130,148.99	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7--1-83	89	\$138,369.15	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	94	\$138,705.48	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	95	\$348,031.94	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	95	\$114,774.57	G	8	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 01/01/06	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	97	\$357,819.39	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	159	\$1,419,618.49	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	105	\$368,441.13	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	164	\$1,407,234.82	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	110	\$467,160.64		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	112	\$137,253.59			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	111	\$176,728.10			100	X	100
Total Mortgage Loan Amount									\$20,371,016.16					

As of: 12/31/2005

Resolution 1985 BOND RESOLUTION

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General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,342,848,348.44

Outstanding Principal Balance: 1,232,233,020.95

Current Outstanding Commitments: 16,791,538.00

Current Uncommitted Lendable Funds: 58,947,502.37

Average Purchase Price: 60,343.16

Average Original Loan Amount: 59,370.50

Total Number of Loans

Originated: 51,741

Paidoff: 33,582

Outstanding: 18,159

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-6754

Contact Person: WAYNE BEARD, DIRECTOR OF FINANCE

As of: 12/31/2005

Resolution 1985 BOND RESOLUTION

Date Run: 01/05/2006

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	22,520,000.00	33,258,033.41	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	56,005,000.00	60,188,083.92	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	81,555,000.00	34,949,633.13	416,370.00	5,045,128.09	44,885.49	43,885.14	8,499
ISSUE 2001-2	08/01/2001	08/30/2001	39,145,000.00	36,317,492.17	0.00	-16,866.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	40,480,000.00	41,052,910.05	0.00	-16,167.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	56,305,000.00	52,603,321.17	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	65,425,000.00	65,770,487.28	0.00	21,112.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	43,500,000.00	42,503,696.03	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	54,735,000.00	53,239,702.38	0.00	-15,218.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	67,560,000.00	66,768,460.79	0.00	125,469.00	93,062.77	91,405.41	838
ISSUE 2004-1	03/04/2004	03/04/2004	74,875,000.00	74,861,901.68	0.00	-49,486.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	97,020,000.00	101,421,513.94	0.00	-18,108.07	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	97,890,000.00	102,154,943.08	0.00	27,972.00	83,721.90	82,011.69	1,348
ISSUE 2005-1	00/00/0000	00/00/0000	100,000,000.00	100,242,424.82	892,859.00	148,870.00	103,571.94	100,939.65	998
ISSUE 2005-2	00/00/0000	00/00/0000	100,000,000.00	28,834,934.23	15,482,309.00	54,997,838.00	106,708.28	103,941.64	279
ISSUE A	06/01/1985	07/02/1985	0.00	3,001,509.95	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	710,051.40	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	2,018,693.20	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	4,299,158.48	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	4,835,255.24	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	4,544,917.42	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	3,727,445.03	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	8,067,774.40	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	4,825,000.00	7,501,560.71	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	13,920,000.00	14,226,149.97	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	18,830,000.00	18,190,014.02	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	18,390,000.00	17,468,383.89	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	11,645,000.00	15,661,572.87	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	30,935,000.00	26,735,842.46	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	28,855,000.00	23,319,353.29	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	24,670,000.00	24,167,652.43	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	30,813,348.44	8,207,533.10	0.00	-1,235,595.65	42,016.21	41,337.98	1,578

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1998-1	06/04/1998	06/04/1998	24,005,000.00	22,311,908.05	0.00	0.00	70,492.23	69,273.73	752
ISSUE 1998-2	08/01/1998	08/20/1998	11,910,000.00	11,266,082.84	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	32,105,000.00	29,959,319.94	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	15,630,000.00	14,513,234.74	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	40,670,000.00	37,713,313.18	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	38,630,000.00	35,618,756.26	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,342,848,348.44	1,232,233,020.95	16,791,538.00	58,947,502.37	60,343.16	59,370.50	51,741

*** Please refer to Disclaimer on Page 7-0001

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2005**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	221,214.41	83.72%	33,672,855.98	15.73%	6,326,732.26
Great Rate (7.30%)	0.91%	108,224.64	99.09%	11,784,592.60	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,924,758.85	7.94%	424,751.09
Great Rate (6.50%)	12.93%	141,257.75	87.07%	951,222.88	0.00%	0.00
TOTALS	470,696.80		51,333,430.32		6,751,483.35	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 58,555,610.46

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	1,051,549.42	90.00%	20,136,052.71	5.30%	1,185,789.77
Great Start (6.40%)	0.57%	75,053.12	91.43%	12,038,783.64	8.00%	1,053,377.11
Great Rate (6.00%)	0.00%	0.00	100.00%	14,149,256.45	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	9,630,463.77	6.25%	642,030.92
Great Start (6.625%)	0.00%	0.00	94.64%	4,100,014.87	5.36%	232,207.10
Great Start (7.00%)	0.00%	0.00	100.00%	1,475,908.40	0.00%	0.00
TOTALS	1,126,602.54		61,530,479.85		3,113,404.90	

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 65,770,487.28

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
December 31, 2005**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	16,460,405.05	4.55%	784,650.01
Great Start (6.25%)	0.00%	0.00	96.15%	12,008,193.69	3.85%	480,827.31
Great Rate (5.40%)	0.00%	0.00	98.18%	2,697,841.27	1.82%	50,010.91
Great Start (5.75%)	0.00%	0.00	88.46%	4,651,311.75	11.54%	606,784.28
Great Rate (4.75%)	0.00%	0.00	86.36%	3,915,443.39	13.64%	618,418.80
Great Start (6.40%)	0.00%	0.00	98.46%	226,270.50	1.54%	3,539.07
TOTALS		0.00		39,959,465.65		2,544,230.38

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 42,503,696.03

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	33,094,161.79	9.73%	3,567,145.17
Great Start (6.10%)	0.00%	0.00	91.73%	20,944,134.15	8.27%	1,888,237.10
Great Rate (5.60%)	0.00%	0.00	99.12%	27,049,050.25	0.88%	240,144.92
Great Start (6.60%)	0.00%	0.00	99.25%	14,528,850.76	0.75%	109,789.80
TOTALS		0.00		95,616,196.95		5,805,316.99

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 101,421,513.94

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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	489	88.83 %	29,541,815.09	87.32 %
6.7500%	34	7.11 %	2,364,085.86	6.07 %
5.9000%	6	1.13 %	375,728.71	1.07 %
8.8000%	7	0.67 %	221,601.68	1.25 %
8.7000%	6	0.55 %	183,095.30	1.07 %
8.8500%	5	0.49 %	164,453.61	0.89 %
8.4500%	5	0.45 %	150,137.69	0.89 %
6.0000%	2	0.28 %	93,387.66	0.36 %
8.4000%	3	0.21 %	68,972.17	0.54 %
8.6000%	2	0.19 %	63,827.29	0.36 %
8.1250%	1	0.09 %	30,928.35	0.18 %
Grand Total:	560	100.00 %	33,258,033.41	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	572	66.83 %	40,220,802.65	62.45 %
7.3000%	201	19.76 %	11,892,817.24	21.94 %
7.2500%	77	8.89 %	5,349,509.94	8.41 %
6.5000%	16	1.82 %	1,092,480.63	1.75 %
5.9000%	9	1.00 %	601,652.62	0.98 %
8.1250%	13	0.43 %	257,923.67	1.42 %
6.9000%	4	0.42 %	251,228.54	0.44 %
8.4500%	9	0.28 %	169,174.55	0.98 %
8.8000%	5	0.19 %	112,199.22	0.55 %
8.8500%	5	0.15 %	92,738.58	0.55 %
8.7000%	4	0.13 %	78,837.50	0.44 %
6.0000%	1	0.11 %	68,718.78	0.11 %
Grand Total:	916	100.00 %	60,188,083.92	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	177	21.91 %	7,657,679.07	16.92 %
8.4500%	197	16.81 %	5,875,444.12	18.83 %
8.4000%	162	14.91 %	5,210,189.36	15.49 %
8.8500%	154	13.84 %	4,838,083.92	14.72 %
8.1250%	118	10.83 %	3,784,873.36	11.28 %
8.7000%	97	8.80 %	3,076,525.32	9.27 %
8.8000%	91	8.17 %	2,855,540.38	8.70 %
7.7000%	31	2.95 %	1,032,113.55	2.96 %
8.6000%	16	1.48 %	517,600.05	1.53 %
6.0000%	2	0.21 %	74,678.45	0.19 %
8.0250%	1	0.08 %	26,905.55	0.10 %
Grand Total:	1,046	100.00 %	34,949,633.13	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	326	67.19 %	24,403,135.71	66.40 %
6.9000%	96	18.53 %	6,729,188.84	19.55 %
6.2500%	50	10.36 %	3,763,178.34	10.18 %
7.2500%	13	2.57 %	933,370.12	2.65 %
6.0000%	5	1.06 %	384,471.70	1.02 %
5.6000%	1	0.29 %	104,147.46	0.20 %
Grand Total:	491	100.00 %	36,317,492.17	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	436	80.12 %	32,891,331.17	79.13 %
6.9000%	94	15.85 %	6,506,643.91	17.06 %
6.0000%	15	2.83 %	1,160,348.03	2.72 %
6.4000%	3	0.62 %	254,292.91	0.54 %
5.6000%	2	0.36 %	147,958.26	0.36 %
7.0000%	1	0.22 %	92,335.77	0.18 %
Grand Total:	551	100.00 %	41,052,910.05	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	529	78.72 %	41,411,401.80	77.91 %
7.00000%	142	20.19 %	10,622,078.69	20.91 %
6.40000%	8	1.08 %	569,840.68	1.18 %
Grand Total:	679	100.00 %	52,603,321.17	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	276	34.02 %	22,373,391.90	33.13 %
6.00000%	179	21.51 %	14,149,256.45	21.49 %
6.40000%	170	20.02 %	13,167,213.87	20.41 %
5.62500%	130	15.62 %	10,272,494.69	15.61 %
6.62500%	59	6.59 %	4,332,221.97	7.08 %
7.00000%	19	2.24 %	1,475,908.40	2.28 %
Grand Total:	833	100.00 %	65,770,487.28	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	210	40.57 %	17,245,055.06	40.15 %
6.25000%	158	29.38 %	12,489,021.00	30.21 %
5.75000%	63	12.37 %	5,258,096.03	12.05 %
4.75000%	56	10.67 %	4,533,862.19	10.71 %
5.40000%	33	6.46 %	2,747,852.18	6.31 %
6.40000%	3	0.54 %	229,809.57	0.57 %
Grand Total:	523	100.00 %	42,503,696.03	100.00 %

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.65000%	353	60.76 %	32,350,400.31	59.53 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6500%	232	38.17 %	20,322,946.80	39.12 %
6.6000%	3	0.39 %	209,681.56	0.51 %
5.2500%	3	0.35 %	187,770.80	0.51 %
5.6250%	1	0.19 %	103,723.09	0.17 %
6.2500%	1	0.12 %	65,179.82	0.17 %
Grand Total:	593	100.00 %	53,239,702.38	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	307	41.73 %	27,862,365.98	40.82 %
6.2500%	221	28.72 %	19,174,326.30	29.39 %
4.6500%	67	9.51 %	6,347,031.14	8.91 %
5.3500%	61	7.93 %	5,294,754.36	8.11 %
6.3500%	58	7.07 %	4,722,372.52	7.71 %
5.6500%	33	4.46 %	2,974,842.31	4.39 %
5.6000%	4	0.48 %	322,813.85	0.53 %
6.0000%	1	0.10 %	69,954.33	0.13 %
Grand Total:	752	100.00 %	66,768,460.79	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	256	31.53 %	23,606,636.56	30.92 %
5.9500%	194	23.20 %	17,367,511.61	23.43 %
5.6000%	158	19.20 %	14,370,555.25	19.08 %
6.6000%	78	9.59 %	7,178,642.93	9.42 %
6.2500%	69	7.78 %	5,825,855.31	8.33 %
5.2500%	66	7.78 %	5,820,584.84	7.97 %
4.9900%	7	0.92 %	692,115.18	0.85 %
Grand Total:	828	100.00 %	74,861,901.68	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	385	35.73 %	36,235,280.49	35.22 %
5.6000%	289	26.91 %	27,289,195.17	26.44 %
6.1000%	255	22.51 %	22,832,371.25	23.33 %
6.6000%	160	14.43 %	14,638,640.56	14.64 %
4.9900%	4	0.42 %	426,026.47	0.37 %
Grand Total:	1,093	100.00 %	101,421,513.94	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	550	53.51 %	54,662,004.22	43.07 %
5.9900%	322	30.58 %	31,243,538.16	25.22 %
6.8500%	230	8.11 %	8,280,788.47	18.01 %
6.5000%	144	5.57 %	5,685,949.18	11.28 %
5.1000%	20	1.77 %	1,807,030.78	1.57 %
6.1000%	4	0.25 %	254,078.93	0.31 %
5.5000%	5	0.14 %	143,715.66	0.39 %
7.7500%	1	0.04 %	45,909.73	0.08 %
6.7250%	1	0.03 %	31,927.95	0.08 %
Grand Total:	1,277	100.00 %	102,154,943.08	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	591	59.70 %	59,840,799.73	59.28 %
5.9900%	406	40.30 %	40,401,625.09	40.72 %
Grand Total:	997	100.00 %	100,242,424.82	100.00 %

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2005-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.3000%	149	51.75 %	14,920,741.73	53.41 %
6.3000%	73	25.70 %	7,411,191.10	26.16 %
4.9900%	41	16.56 %	4,774,904.39	14.70 %
5.9900%	16	5.99 %	1,728,097.01	5.73 %
Grand Total:	279	100.00 %	28,834,934.23	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.9500%	119	100.00 %	3,001,509.95	100.00 %
Grand Total:	119	100.00 %	3,001,509.95	100.00 %

ISSUE B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.9500%	29	100.00 %	710,051.40	100.00 %
Grand Total:	29	100.00 %	710,051.40	100.00 %

ISSUE C

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE D

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	76	100.00 %	2,018,693.20	100.00 %
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Grand Total:	76	100.00 %	2,018,693.20	100.00 %
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ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	130	85.62 %	3,680,811.47	83.87 %
6.7500%	25	14.38 %	618,347.01	16.13 %

Grand Total:	155	100.00 %	4,299,158.48	100.00 %
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ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.3500%	95	54.83 %	2,650,985.77	52.20 %
7.3500%	87	45.17 %	2,184,269.47	47.80 %

Grand Total:	182	100.00 %	4,835,255.24	100.00 %
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ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.8500%	133	98.36 %	4,470,384.40	98.52 %
6.0000%	1	0.95 %	43,135.59	0.74 %
8.8000%	1	0.69 %	31,397.43	0.74 %

Grand Total:	135	100.00 %	4,544,917.42	100.00 %
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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	126	100.00 %	3,727,445.03	100.00 %
Grand Total:	126	100.00 %	3,727,445.03	100.00 %

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	224	92.71 %	7,479,945.28	93.72 %
7.7500%	9	4.23 %	341,200.59	3.77 %
7.5000%	4	2.29 %	185,001.09	1.67 %
7.4500%	1	0.40 %	32,302.11	0.42 %
7.5750%	1	0.36 %	29,325.33	0.42 %
Grand Total:	239	100.00 %	8,067,774.40	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	95	54.30 %	4,073,712.56	49.48 %
5.5000%	62	26.50 %	1,987,725.80	32.29 %
8.1250%	7	3.99 %	299,500.45	3.65 %
8.8000%	7	3.72 %	278,914.34	3.65 %
8.8500%	5	2.66 %	199,774.37	2.60 %
8.4000%	5	2.65 %	198,813.08	2.60 %
8.4500%	2	1.14 %	85,783.05	1.04 %
8.2500%	2	1.13 %	84,947.87	1.04 %
8.7000%	2	1.10 %	82,363.80	1.04 %
8.6000%	2	1.10 %	82,274.59	1.04 %
9.1000%	1	0.61 %	45,603.67	0.52 %
8.0000%	1	0.57 %	42,492.24	0.52 %
6.0000%	1	0.53 %	39,654.89	0.52 %
Grand Total:	192	100.00 %	7,501,560.71	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	258	81.43 %	11,585,025.24	78.18 %
5.5000%	27	6.01 %	855,023.31	8.18 %
6.7500%	10	3.33 %	473,958.74	3.03 %
8.8000%	11	2.93 %	416,713.08	3.33 %
7.4000%	7	2.09 %	297,439.90	2.12 %
8.8500%	5	1.25 %	177,411.73	1.52 %
8.4000%	4	1.08 %	154,217.20	1.21 %
8.1250%	4	0.82 %	116,715.11	1.21 %
7.2500%	2	0.49 %	70,263.51	0.61 %
8.2500%	1	0.30 %	42,184.42	0.30 %
8.4500%	1	0.26 %	37,197.73	0.30 %
Grand Total:	330	100.00 %	14,226,149.97	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	196	49.24 %	8,956,522.65	48.04 %
7.2500%	115	28.60 %	5,203,251.40	28.19 %
5.5000%	45	8.04 %	1,461,684.04	11.03 %
7.0000%	22	6.08 %	1,106,201.58	5.39 %
8.1250%	10	2.54 %	462,888.00	2.45 %
8.8000%	7	1.78 %	323,143.32	1.72 %
6.7500%	3	0.84 %	152,122.66	0.74 %
8.2500%	2	0.64 %	115,998.89	0.49 %
6.5000%	2	0.64 %	115,813.80	0.49 %
8.7000%	2	0.50 %	90,629.36	0.49 %
7.4000%	1	0.38 %	68,257.46	0.25 %
7.7000%	1	0.27 %	48,330.08	0.25 %
8.4500%	1	0.26 %	47,599.33	0.25 %
6.0000%	1	0.21 %	37,571.45	0.25 %
Grand Total:	408	100.00 %	18,190,014.02	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	173	49.53 %	8,652,700.21	48.87 %
6.2500%	97	30.06 %	5,251,033.86	27.40 %
6.5000%	47	14.63 %	2,555,837.98	13.28 %
8.8000%	8	1.38 %	241,239.26	2.26 %
8.8500%	7	1.05 %	183,333.31	1.98 %
8.4000%	7	1.03 %	179,511.06	1.98 %
8.4500%	7	0.96 %	168,320.46	1.98 %
8.7000%	5	0.83 %	144,484.57	1.41 %
8.6000%	1	0.19 %	32,333.52	0.28 %
8.3500%	1	0.17 %	30,557.03	0.28 %
8.1250%	1	0.17 %	29,032.63	0.28 %
Grand Total:	354	100.00 %	17,468,383.89	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	223	65.45 %	10,250,579.51	63.90 %
7.5000%	69	20.03 %	3,136,575.07	19.77 %
6.7500%	12	4.01 %	628,778.90	3.44 %
8.8000%	9	2.00 %	313,730.60	2.58 %
6.5000%	5	1.69 %	265,229.30	1.43 %
8.7000%	7	1.55 %	243,420.40	2.01 %
8.8500%	7	1.50 %	235,136.31	2.01 %
8.1250%	4	0.84 %	131,183.69	1.15 %
8.4500%	4	0.81 %	127,438.66	1.15 %
8.4000%	2	0.42 %	65,959.39	0.57 %
5.5000%	2	0.39 %	60,926.10	0.57 %
6.1000%	1	0.34 %	52,978.10	0.29 %
6.0000%	1	0.28 %	43,469.92	0.29 %
8.2500%	1	0.23 %	36,700.11	0.29 %
7.8750%	1	0.22 %	34,804.29	0.29 %
8.0000%	1	0.22 %	34,662.52	0.29 %
Grand Total:	349	100.00 %	15,661,572.87	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	215	45.45 %	12,152,206.41	41.51 %
6.5000%	220	40.83 %	10,915,119.76	42.47 %
6.1000%	34	7.29 %	1,949,062.45	6.56 %
6.2500%	10	2.16 %	576,890.87	1.93 %
5.8750%	5	1.35 %	361,055.88	0.97 %
8.1250%	9	0.77 %	206,471.77	1.74 %
8.8000%	8	0.69 %	184,675.64	1.54 %
6.7500%	2	0.40 %	106,406.72	0.39 %
8.4000%	6	0.39 %	103,661.22	1.16 %
8.8500%	4	0.31 %	82,949.65	0.77 %
8.4500%	3	0.19 %	50,143.41	0.58 %
7.7000%	2	0.18 %	47,198.68	0.39 %
Grand Total:	518	100.00 %	26,735,842.46	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	391	95.92 %	22,367,723.14	90.72 %
5.9800%	5	1.31 %	305,485.26	1.16 %
5.8750%	3	0.70 %	162,713.59	0.70 %
8.8000%	7	0.48 %	112,447.75	1.62 %
8.7000%	4	0.29 %	68,534.64	0.93 %
8.1250%	4	0.28 %	64,670.16	0.93 %
8.4000%	5	0.25 %	57,561.49	1.16 %
8.4500%	3	0.23 %	52,731.73	0.70 %
8.8500%	3	0.20 %	46,670.72	0.70 %
7.7000%	4	0.18 %	41,973.26	0.93 %
7.9000%	1	0.09 %	20,435.93	0.23 %
8.6000%	1	0.08 %	18,405.62	0.23 %
Grand Total:	431	100.00 %	23,319,353.29	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	370	98.13 %	23,715,863.44	98.40 %
6.7500%	4	1.38 %	332,869.30	1.06 %
6.2500%	1	0.27 %	65,817.51	0.27 %
7.3000%	1	0.22 %	53,102.18	0.27 %
Grand Total:	376	100.00 %	24,167,652.43	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	131	40.77 %	3,346,430.97	40.31 %
9.0000%	118	38.77 %	3,182,127.81	36.31 %
8.5000%	71	19.19 %	1,574,747.75	21.85 %
8.7500%	1	0.39 %	32,373.97	0.31 %
8.0000%	1	0.38 %	31,571.72	0.31 %
5.5000%	1	0.24 %	19,574.83	0.31 %
5.7500%	1	0.22 %	18,167.80	0.31 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.0200%	1	0.03 %	2,538.25	0.31 %
Grand Total:	325	100.00 %	8,207,533.10	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	210	59.50 %	13,276,533.76	58.17 %
5.8750%	84	23.92 %	5,337,296.44	23.27 %
6.2500%	52	15.07 %	3,362,924.78	14.40 %
6.7500%	1	0.45 %	101,478.16	0.28 %
6.0000%	1	0.38 %	85,869.99	0.28 %
8.8500%	4	0.24 %	54,639.01	1.11 %
8.4500%	2	0.08 %	18,804.61	0.55 %
8.0000%	1	0.07 %	16,376.74	0.28 %
8.8000%	1	0.07 %	15,427.16	0.28 %
8.4000%	1	0.07 %	14,836.10	0.28 %
8.7000%	2	0.06 %	14,063.03	0.55 %
8.1250%	2	0.06 %	13,658.27	0.55 %
Grand Total:	361	100.00 %	22,311,908.05	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	172	93.40 %	10,522,074.96	84.73 %
8.1250%	9	1.90 %	213,534.66	4.43 %
8.8000%	5	1.11 %	125,309.89	2.46 %
8.7000%	6	1.08 %	121,332.87	2.96 %
8.4000%	5	1.01 %	114,051.03	2.46 %
8.4500%	3	0.68 %	76,287.06	1.48 %
8.2500%	1	0.37 %	41,682.44	0.49 %
8.8500%	1	0.24 %	26,510.53	0.49 %
8.6000%	1	0.22 %	25,299.40	0.49 %
Grand Total:	203	100.00 %	11,266,082.84	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	117	27.01 %	8,090,990.98	24.74 %
5.9800%	131	25.36 %	7,598,507.51	27.70 %
6.8750%	119	25.27 %	7,571,179.50	25.16 %
7.7500%	63	13.45 %	4,029,763.62	13.32 %
6.7500%	28	5.55 %	1,663,729.97	5.92 %
8.2500%	5	1.29 %	386,393.89	1.06 %
5.8750%	6	1.27 %	380,656.61	1.27 %
7.3000%	3	0.58 %	174,417.25	0.63 %
6.2000%	1	0.21 %	63,680.61	0.21 %
Grand Total:	473	100.00 %	29,959,319.94	100.00 %

ISSUE 1999-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	221	100.00 %	14,513,234.74	100.00 %
Grand Total:	221	100.00 %	14,513,234.74	100.00 %

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	365	63.07 %	23,785,318.41	62.71 %
7.2500%	198	33.79 %	12,743,792.30	34.02 %
6.8750%	5	0.89 %	334,792.63	0.86 %
7.7500%	4	0.65 %	245,040.54	0.69 %
6.7500%	3	0.56 %	209,559.97	0.52 %
6.0000%	3	0.55 %	206,087.52	0.52 %
7.3000%	2	0.30 %	113,864.64	0.34 %
8.2500%	1	0.17 %	65,947.87	0.17 %
8.1250%	1	0.02 %	8,909.30	0.17 %
Grand Total:	582	100.00 %	37,713,313.18	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	351	66.08 %	23,536,777.06	63.02 %
8.2500%	99	17.66 %	6,289,549.56	17.77 %
7.7500%	33	6.02 %	2,142,907.54	5.92 %
7.2500%	30	5.54 %	1,974,337.56	5.39 %
7.3000%	11	1.96 %	697,647.11	1.97 %
8.8000%	9	0.65 %	232,627.81	1.62 %
8.4500%	7	0.52 %	184,401.94	1.26 %
8.7000%	5	0.35 %	126,372.97	0.90 %
8.1250%	5	0.35 %	123,074.16	0.90 %
6.0000%	1	0.23 %	81,404.76	0.18 %
8.4000%	3	0.21 %	76,476.02	0.54 %
6.9000%	1	0.21 %	74,527.26	0.18 %
6.2500%	1	0.20 %	72,549.49	0.18 %
8.6000%	1	0.02 %	6,103.02	0.18 %
Grand Total:	557	100.00 %	35,618,756.26	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	115	100.00 %	3,661,622.16	100.00 %
Grand Total:	115	100.00 %	3,661,622.16	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	26	100.00 %	847,452.75	100.00 %
Grand Total:	26	100.00 %	847,452.75	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	55	100.00 %	1,445,059.97	100.00 %
Grand Total:	55	100.00 %	1,445,059.97	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	71	73.27 %	1,776,673.76	73.20 %
6.7500%	25	25.50 %	618,347.01	25.77 %
9.3500%	1	1.23 %	29,705.30	1.03 %
Grand Total:	97	100.00 %	2,424,726.07	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	77.42 %	138,122.93	76.92 %
5.5000%	1	10.97 %	19,574.83	7.69 %
5.7500%	1	10.18 %	18,167.80	7.69 %

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Loans by Mortgage Rate by Special Program

REVOLVING LOAN PROGRAM

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

6.0200%

1

1.42 %

2,538.25

7.69 %

Grand Total:

13

100.00 %

178,403.81

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	1,714	9.96 %	122,743,889.32	9.44 %
4.9900%	1,193	9.77 %	120,395,849.99	6.57 %
5.9900%	744	5.95 %	73,373,260.26	4.10 %
5.9000%	777	4.73 %	58,271,848.21	4.28 %
6.0000%	743	4.70 %	57,949,411.32	4.09 %
5.2500%	586	4.15 %	51,115,776.68	3.23 %
6.1000%	685	3.85 %	47,456,213.87	3.77 %
7.3000%	707	3.45 %	42,473,663.51	3.89 %
5.6000%	454	3.43 %	42,234,669.99	2.50 %
6.7500%	646	3.15 %	38,840,814.56	3.56 %
4.6500%	420	3.14 %	38,697,431.45	2.31 %
5.1000%	405	3.09 %	38,042,311.27	2.23 %
6.8750%	517	2.67 %	32,941,281.83	2.85 %
6.5000%	692	2.61 %	32,215,455.89	3.81 %
5.8750%	468	2.43 %	29,957,585.96	2.58 %
7.2500%	435	2.13 %	26,274,524.83	2.40 %
5.4000%	309	2.04 %	25,121,244.08	1.70 %
4.9500%	256	1.92 %	23,606,636.56	1.41 %
7.0000%	407	1.91 %	23,547,103.95	2.24 %
5.6500%	265	1.89 %	23,297,789.11	1.46 %
Other	5,736	23.02 %	283,676,258.31	31.59 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	10,740	63.32 %	780,246,162.31	59.14 %
FIRST TRUST MORTGAGE CO.	3,937	22.86 %	281,634,878.25	21.68 %
FIRST HORIZON MORTGAGE	1,598	7.28 %	89,743,070.69	8.80 %
REGIONS BANK	1,707	5.92 %	72,951,230.63	9.40 %
Nashville Habitat for Humanity	44	0.19 %	2,296,791.29	0.24 %
Other	133	0.44 %	5,360,887.78	0.73 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	17,929	98.53 %	1,214,099,640.40	98.73 %
Unknown	225	1.46 %	17,941,064.98	1.24 %
Two One BuyDown	3	0.01 %	131,062.29	0.02 %
Discount Loan/Perm Buydown	2	0.00 %	61,253.28	0.01 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	14,593	85.24 %	1,050,366,632.90	80.36 %
Not Coded	2,194	5.55 %	68,404,209.08	12.08 %
PUD	442	3.47 %	42,760,123.96	2.43 %
Condominium	421	2.42 %	29,796,140.82	2.32 %
Zero Lot Line	193	1.30 %	16,046,458.13	1.06 %
Other	316	2.02 %	24,859,456.06	1.74 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,035	78.27 %	964,417,803.89	77.29 %
RECD	2,198	12.71 %	156,628,021.01	12.10 %
VA	844	4.27 %	52,641,954.51	4.65 %
CONV INS-UP TO 95%	565	2.40 %	29,618,521.56	3.11 %
CONV UNINS-78% OR LESS	419	1.79 %	21,997,577.14	2.31 %
CONV INS - TO 78% EXPOSURE	55	0.28 %	3,446,799.39	0.30 %
CONV UP TO 97% LTV	22	0.17 %	2,052,225.26	0.12 %
Other	21	0.12 %	1,430,118.19	0.12 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	14,212	74.11 %	913,158,785.20	78.26 %
New Construction	3,746	25.39 %	312,878,447.02	20.63 %
Not Coded	193	0.46 %	5,691,475.73	1.06 %
Other	8	0.04 %	504,313.00	0.04 %
Grand Total:	18,159	100.00 %	1,232,233,020.95	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
--	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	647	3.26 %	40,198,982.92	3.56 %
90 Days:	1,049	5.04 %	62,191,100.73	5.77 %
In Foreclosure:	176	0.48 %	6,031,420.90	0.96 %

No. of Loans Foreclosed to Date: 1,732

REO-Number of Loans: 21

Foreclosed Loss/Gain to Date: -1,993,146.57

Outstanding Mortgages (\$000)

At Time of Default: 1,306

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	529	2.67 %	32,884,223.85	2.91 %
2	VA	29	0.14 %	1,665,526.51	0.16 %
3	CONV INS-UP TO 95%	5	0.01 %	152,910.14	0.03 %
4	CONV UNINS-78% OR LESS	1	0.00 %	11,626.13	0.01 %
5	RECD	82	0.44 %	5,410,957.69	0.45 %
7	CONV INS - TO 78% EXPOSURE	1	0.01 %	73,738.60	0.01 %
	Grand Total:	647	3.27 %	40,198,982.92	3.57 %
90 Days or More Past Due					
1	FHA	878	4.19 %	51,657,546.81	4.84 %
2	VA	41	0.19 %	2,291,119.18	0.23 %
3	CONV INS-UP TO 95%	2	0.01 %	71,005.19	0.01 %
5	RECD	124	0.65 %	7,987,935.63	0.68 %
7	CONV INS - TO 78% EXPOSURE	3	0.01 %	150,713.57	0.02 %
11	UNINSURED LOSS RESERVE	1	0.00 %	32,780.35	0.01 %
	Grand Total:	1,049	5.05 %	62,191,100.73	5.79 %
In Foreclosure					
1	FHA	138	0.39 %	4,791,464.47	0.76 %
2	VA	15	0.05 %	559,906.14	0.08 %
3	CONV INS-UP TO 95%	2	0.00 %	0.00	0.01 %
5	RECD	19	0.06 %	680,050.29	0.10 %
7	CONV INS - TO 78% EXPOSURE	2	0.00 %	0.00	0.01 %
	Grand Total:	176	0.50 %	6,031,420.90	0.96 %

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	28	1,802,678.62	60	3,494,824.25	10	271,827.41
ISSUE 2000-2	47	3,173,049.25	67	4,435,703.29	15	659,483.40
ISSUE 2001-1	38	1,234,688.98	65	2,122,915.33	14	72,936.47
ISSUE 2001-2	22	1,543,326.16	39	2,719,037.92	2	85,094.82
ISSUE 2001-3	26	1,862,900.96	42	3,076,950.98	5	194,219.47
ISSUE 2002-1	28	1,995,201.32	48	3,532,013.80	8	591,969.14
ISSUE 2002-2	25	1,869,777.14	45	3,452,930.99	11	621,240.04
ISSUE 2003-1	13	1,017,620.33	31	2,195,173.98	4	342,214.10
ISSUE 2003-2	10	924,979.55	19	1,613,540.61	3	293,613.33
ISSUE 2003-3	24	2,140,273.59	34	2,845,537.12	5	388,448.52
ISSUE 2004-1	25	2,078,462.63	25	2,114,479.20	4	322,081.78
ISSUE 2004-2	20	1,781,602.06	21	1,886,541.82	3	225,891.43
ISSUE 2004-3	37	2,402,764.91	42	2,282,098.70	1	52,583.83
ISSUE 2005-1	10	918,450.23	2	247,232.91	0	0.00
ISSUE 2005-2	0	0.00	1	43,714.00	0	0.00
ISSUE A	6	179,727.01	4	131,386.59	2	0.00
ISSUE B	2	68,683.12	2	56,868.50	1	0.00
ISSUE E	3	73,668.97	3	94,961.79	0	0.00
ISSUE GH	6	193,047.04	6	206,375.71	2	0.00
ISSUE I	5	119,094.35	10	335,876.65	6	0.00
ISSUE JK	3	95,995.40	9	308,222.26	2	0.00
ISSUE L	9	302,102.76	11	371,086.70	2	25,449.54
ISSUE WRXR	5	187,719.18	18	661,606.85	3	24,996.51
ISSUE Y1Z1	0	0.00	0	0.00	5	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	12	459,619.50	21	822,140.40	1	0.00
ISSUE 1996-1	21	932,202.45	23	1,006,031.79	4	22,390.46
ISSUE 1996-2	27	1,274,473.14	44	2,021,950.35	2	93,740.57
ISSUE 1996-3	16	853,703.05	26	1,281,042.50	4	74,610.36
ISSUE 1996-4	16	705,056.83	29	1,357,539.17	8	147,322.25
ISSUE 1996-5	17	800,505.22	36	1,846,659.05	3	111,439.89
ISSUE 1997-1	22	1,284,909.17	31	1,589,238.26	5	193,740.31
ISSUE 1997-2	10	772,352.22	21	1,252,090.58	1	0.00
ISSUE 1997-3	7	182,592.52	19	508,407.71	7	29,804.83
ISSUE 1998-1	8	469,699.22	18	1,147,142.99	5	152,746.78
ISSUE 1998-2	12	690,987.36	20	1,223,061.77	3	59,150.98

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1998-3	27	1,690,048.03	32	2,020,213.34	4	99,494.04
ISSUE 1999-1	8	533,672.69	26	1,683,387.88	6	213,660.02
ISSUE 1999-2	23	1,556,482.64	42	2,528,423.81	2	68,260.07
ISSUE 1999-3	29	2,026,865.32	57	3,674,691.18	11	593,010.55
Total for the Resolution	647	40,198,982.92	1,049	62,191,100.73	176	6,031,420.90

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	147	-217,228.29	2	-105,037.73
ISSUE 2000-2	112	-152,118.42	3	-248,040.17
ISSUE 2001-2	51	-38,775.56	1	-68,770.35
ISSUE 2001-3	33	-53,959.27	1	-69,644.35
ISSUE 2002-1	63	-76,787.29	0	0.00
ISSUE 2002-2	31	-26,596.07	1	-80,277.20
ISSUE 2003-1	14	-25,760.41	1	-75,701.62
ISSUE 2003-2	8	-13,598.32	1	-73,147.33
ISSUE 2003-3	11	-12,384.65	2	-156,592.71
ISSUE 2004-1	5	-4,108.84	0	0.00
ISSUE 2004-2	2	-3,051.79	1	-97,652.11
ISSUE 2004-3	0	0.00	1	-38,708.94
ISSUE 1996-1	109	-56,837.20	0	0.00
ISSUE 1996-2	163	-107,632.96	1	-34,331.21
ISSUE 1996-3	57	-60,218.18	1	-33,076.88
ISSUE 1996-4	117	-124,183.84	1	-48,111.86
ISSUE 1996-5	77	-48,928.18	1	-73,161.88
ISSUE 1997-1	69	-45,048.96	1	-46,291.95
ISSUE 1997-2	65	-36,707.00	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	52	-29,277.11	0	0.00
ISSUE 1998-2	59	-97,477.43	0	0.00
ISSUE 1998-3	121	-162,691.78	0	0.00
ISSUE 1999-1	57	-89,053.91	0	0.00
ISSUE 1999-2	120	-198,878.36	1	-57,206.42
ISSUE 1999-3	189	-311,842.75	0	0.00
Total for the Resolution	1,732	-1,993,146.57	21	-1,305,752.71

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	8	0.02 %	254,944.61	0.04 %
4	CONV UNINS-78% OR LESS	1	0.00 %	11,626.13	0.01 %
Grand Total:		9	0.02 %	266,570.74	0.05 %
90 Days or More Past Due					
1	FHA	10	0.03 %	343,284.19	0.06 %
5	RECD	1	0.00 %	32,690.32	0.01 %
Grand Total:		11	0.03 %	375,974.51	0.07 %
In Foreclosure					
0	Unknown	2	0.00 %	0.00	0.01 %
Grand Total:		2	0.00 %	0.00	0.01 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	3	0.01 %	106,693.23	0.02 %
Grand Total:		3	0.01 %	106,693.23	0.02 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

30,642.67

0.01 %

1

0.00 %

30,642.67

0.01 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Grand Total:

90 Days or More Past Due

2 VA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

17,678.95

0.01 %

1

0.00 %

17,678.95

0.01 %

1

0.00 %

32,031.51

0.01 %

1

0.00 %

32,031.51

0.01 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
1 FHA	1	0.00 %	29,257.83	0.01 %
Grand Total:	1	0.00 %	29,257.83	0.01 %
90 Days or More Past Due				
1 FHA	2	0.00 %	59,864.89	0.01 %
Grand Total:	2	0.00 %	59,864.89	0.01 %
In Foreclosure				
0 Unknown	1	0.00 %	0.00	0.01 %
Grand Total:	1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due				
Grand Total:	0	0.00 %	0.00	0.00 %
90 Days or More Past Due				
1 FHA	3	0.00 %	49,575.81	0.02 %
Grand Total:	3	0.00 %	49,575.81	0.02 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	0.00	0.00	1,635,000.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	16,760,000.00	2,470,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	21,020,000.00	1,505,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	6,400,000.00	76,080,000.00	22,520,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	0.00	0.00	1,410,000.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	8,110,000.00	4,660,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	9,085,000.00	915,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	9,935,000.00	7,650,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	21,365,000.00	635,000.00	880459KX9
Total:			141,180,000.00	36,680,000.00	48,495,000.00	56,005,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	0.00	0.00	615,000.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	27,360,000.00	13,380,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	16,305,000.00	10,955,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	415,000.00	13,820,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	30,000.00	985,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	1,060,000.00	22,370,000.00	880459ME9
Total:			135,390,000.00	8,630,000.00	45,205,000.00	81,555,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	0.00	0.00	510,000.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
07/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	0.00	1,385,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	0.00	1,425,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	8,185,000.00	1,210,000.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	9,800,000.00	1,250,000.00	880459QB1
Total:			60,000,000.00	2,870,000.00	17,985,000.00	39,145,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	0.00	0.00	580,000.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	0.00	0.00	590,000.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	650,000.00	850,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	4,630,000.00	5,205,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	6,710,000.00	7,470,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	5,990,000.00	6,685,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	2,805,000.00	2,965,000.00	880459RQ7
Total:			64,580,000.00	3,315,000.00	20,785,000.00	40,480,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	0.00	0.00	255,000.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	0.00	0.00	470,000.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	0.00	0.00	265,000.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	0.00	0.00	475,000.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	3,255,000.00	4,980,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,655,000.00	2,695,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	3,300,000.00	5,195,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	9,195,000.00	13,805,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,215,000.00	12,105,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,595,000.00	2,405,000.00	880459SX1
Total:			85,000,000.00	3,480,000.00	25,215,000.00	56,305,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	0.00	0.00	620,000.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	0.00	0.00	630,000.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	1,855,000.00	7,705,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	690,000.00	2,900,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,225,000.00	5,090,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	425,000.00	1,765,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	1,115,000.00	4,225,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	2,320,000.00	9,580,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	965,000.00	4,035,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	8,060,000.00	14,940,000.00	880459VF6
Total:			85,000,000.00	2,920,000.00	16,655,000.00	65,425,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	0.00	0.00	390,000.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	0.00	0.00	395,000.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	255,000.00	3,145,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	130,000.00	1,640,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	130,000.00	1,575,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	335,000.00	4,100,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	630,000.00	6,050,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	320,000.00	1,650,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	2,975,000.00	10,525,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	355,000.00	3,930,000.00	880459ZE5
Total:			50,000,000.00	1,370,000.00	5,130,000.00	43,500,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	0.00	0.00	420,000.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	0.00	0.00	425,000.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	170,000.00	2,475,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	375,000.00	5,190,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	45,000.00	865,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	460,000.00	6,665,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	415,000.00	7,240,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	2,560,000.00	20,440,000.00	880459B35
Total:			60,000,000.00	1,240,000.00	4,025,000.00	54,735,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	0.00	0.00	455,000.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	0.00	0.00	455,000.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	380,000.00	3,960,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	780,000.00	4,240,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	965,000.00	9,975,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	760,000.00	11,220,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	3,215,000.00	21,785,000.00	880459H62
Total:			75,000,000.00	1,340,000.00	6,100,000.00	67,560,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	0.00	0.00	470,000.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	0.00	0.00	475,000.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	305,000.00	5,030,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	240,000.00	3,950,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	295,000.00	4,885,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	285,000.00	4,615,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	570,000.00	9,400,000.00	880459R38

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	310,000.00	4,690,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	2,190,000.00	27,810,000.00	880459R20
Total:			80,000,000.00	930,000.00	4,195,000.00	74,875,000.00	

ISSUE 2004-2

07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	0.00	0.00	475,000.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	0.00	0.00	480,000.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	70,000.00	2,885,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	70,000.00	2,880,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	165,000.00	6,685,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	125,000.00	5,050,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	130,000.00	5,050,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	235,000.00	9,565,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	240,000.00	9,560,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	1,315,000.00	38,685,000.00	880459V66
Total:			100,000,000.00	465,000.00	2,515,000.00	97,020,000.00	

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Issue/Series ISSUE 2004-3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	0.00	0.00	355,000.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	0.00	0.00	430,000.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	115,000.00	5,360,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	215,000.00	9,910,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	200,000.00	8,960,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	350,000.00	15,735,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	1,230,000.00	43,770,000.00	880459X23
Total:			100,000,000.00	0.00	2,110,000.00	97,890,000.00	

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Issue/Series ISSUE 2005-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	0.00	0.00	520,000.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804592E1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE 2005-2							
01/01/2007	SERIAL	3.000 %	485,000.00	0.00	0.00	485,000.00	8804593N0
07/01/2007	SERIAL	3.050 %	495,000.00	0.00	0.00	495,000.00	8804593P5
01/01/2008	SERIAL	3.100 %	505,000.00	0.00	0.00	505,000.00	8804593Q3
07/01/2008	SERIAL	3.150 %	515,000.00	0.00	0.00	515,000.00	8804593R1
01/01/2009	SERIAL	3.250 %	520,000.00	0.00	0.00	520,000.00	8804593S9

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Issue/Series ISSUE 2005-2

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2009	SERIAL	3.300 %	530,000.00	0.00	0.00	530,000.00	8804593T7
01/01/2010	SERIAL	3.450 %	545,000.00	0.00	0.00	545,000.00	8804593U4
07/01/2010	SERIAL	3.500 %	550,000.00	0.00	0.00	550,000.00	8804593V2
01/01/2011	SERIAL	3.600 %	560,000.00	0.00	0.00	560,000.00	8004593W0
07/01/2011	SERIAL	3.650 %	570,000.00	0.00	0.00	570,000.00	8804593X8
01/01/2012	SERIAL	3.750 %	580,000.00	0.00	0.00	580,000.00	8804593Y6
07/01/2012	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	8804593Z3
01/01/2013	SERIAL	3.900 %	605,000.00	0.00	0.00	605,000.00	8804594A7
07/01/2013	SERIAL	3.900 %	620,000.00	0.00	0.00	620,000.00	8804594B5
01/01/2014	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	8804594C3
07/01/2014	SERIAL	4.000 %	645,000.00	0.00	0.00	645,000.00	8804594D1
01/01/2015	SERIAL	4.125 %	660,000.00	0.00	0.00	660,000.00	8804594E9
07/01/2015	SERIAL	4.125 %	675,000.00	0.00	0.00	675,000.00	8804594F6
01/01/2016	SERIAL	4.200 %	685,000.00	0.00	0.00	685,000.00	8804594G4
07/01/2016	SERIAL	4.200 %	705,000.00	0.00	0.00	705,000.00	8804594H2
01/01/2017	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	8804594J8
07/01/2017	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	8804594K5
07/01/2021	TERM	4.700 %	6,525,000.00	0.00	0.00	6,525,000.00	8804593H3
07/01/2025	TERM	4.800 %	7,855,000.00	0.00	0.00	7,855,000.00	8804593J9
07/01/2030	TERM	4.900 %	12,155,000.00	0.00	0.00	12,155,000.00	8804593K6
07/01/2036	TERM	4.950 %	20,335,000.00	0.00	0.00	20,335,000.00	8804593M2
01/01/2036	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804593L4

Total:			100,000,000.00	0.00	0.00	100,000,000.00	
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ISSUE A

07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	

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Issue/Series ISSUE A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	

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Issue/Series ISSUE D

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	

*** Please refer to Disclaimer on Page 7-0001

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Issue/Series ISSUE GH

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	

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Issue/Series ISSUE L

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	
ISSUE MN							
07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Issue/Series ISSUE PQR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	0.00	370,000.00	295,000.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	0.00	380,000.00	305,000.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	11,640,000.00	1,420,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,170,000.00	56,005,000.00	4,825,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	0.00	0.00	435,000.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	0.00	0.00	450,000.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	2,990,000.00	1,220,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,300,000.00	955,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	6,945,000.00	3,145,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	7,860,000.00	1,265,000.00	880458Q56
Total:			40,000,000.00	5,955,000.00	20,125,000.00	13,920,000.00	

ISSUE 1996-2

01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	0.00	5,000.00	630,000.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	0.00	5,000.00	650,000.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	3,955,000.00	720,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	15,430,000.00	2,930,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	18,605,000.00	230,000.00	880458X82
Total:			65,000,000.00	8,105,000.00	38,065,000.00	18,830,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	0.00	200,000.00	390,000.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	0.00	210,000.00	400,000.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	7,985,000.00	2,685,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	13,895,000.00	4,645,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	14,910,000.00	4,390,000.00	8804585H3
Total:			65,000,000.00	4,175,000.00	42,435,000.00	18,390,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	0.00	0.00	535,000.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	0.00	0.00	555,000.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	7,165,000.00	1,810,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	13,270,000.00	2,215,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	6,520,000.00	36,835,000.00	11,645,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	0.00	0.00	295,000.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	0.00	0.00	305,000.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,825,000.00	0.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,935,000.00	0.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	9,060,000.00	0.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	0.00	0.00	620,000.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	0.00	4,835,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	0.00	7,700,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	95,000.00	8,490,000.00	880459CS9
Total:			60,000,000.00	7,150,000.00	21,915,000.00	30,935,000.00	
ISSUE 1997-1							
07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	0.00	0.00	590,000.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	0.00	0.00	610,000.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	4,955,000.00	4,740,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	8,580,000.00	7,265,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	8,960,000.00	7,000,000.00	880459BF8
Total:			57,885,000.00	6,535,000.00	22,495,000.00	28,855,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	0.00	0.00	1,060,000.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	4,170,000.00	3,325,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	7,520,000.00	5,520,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	8,540,000.00	5,885,000.00	880459EU2
Total:			50,000,000.00	5,100,000.00	20,230,000.00	24,670,000.00	

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Issue/Series ISSUE 1997-3

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	0.00	0.00	5,995,427.54	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	0.00	0.00	5,843,502.14	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,692,685.39	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,547,036.98	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,394,699.26	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,339,997.13	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	24,795,400.51	61,780,121.87	30,813,348.44	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Issue/Series ISSUE 1998-1

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	0.00	0.00	990,000.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	4,570,000.00	2,930,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	6,495,000.00	4,160,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	10,945,000.00	6,100,000.00	880459FN7
Total:			50,000,000.00	3,985,000.00	22,010,000.00	24,005,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	0.00	0.00	590,000.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	3,090,000.00	1,530,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	4,945,000.00	2,440,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	6,985,000.00	3,160,000.00	880459BZ4
Total:			30,000,000.00	3,070,000.00	15,020,000.00	11,910,000.00	

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Issue/Series ISSUE 1998-3

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	0.00	0.00	790,000.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,380,000.00	3,945,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	5,985,000.00	5,150,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	7,545,000.00	5,820,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	0.00	0.00	685,000.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,685,000.00	1,315,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	7,140,000.00	1,405,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	12,625,000.00	1,505,000.00	880459JR4
Total:			80,000,000.00	6,535,000.00	41,360,000.00	32,105,000.00	

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Issue/Series ISSUE 1999-1

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	0.00	0.00	745,000.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	3,885,000.00	1,730,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	5,590,000.00	2,390,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	11,910,000.00	3,405,000.00	880459GF3
Total:			41,000,000.00	2,985,000.00	22,385,000.00	15,630,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	0.00	0.00	1,690,000.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

*** Please refer to Disclaimer on Page 7-0001

As of: 12/31/2005

Issue/Series ISSUE 1999-2

Date Run: 01/05/2006

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	7,910,000.00	3,715,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	5,190,000.00	2,480,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	14,430,000.00	6,555,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	25,050,000.00	9,170,000.00	880459HF2
Total:			100,000,000.00	6,750,000.00	52,580,000.00	40,670,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	0.00	0.00	1,885,000.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	16,490,000.00	5,535,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	17,750,000.00	5,745,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	29,680,000.00	9,170,000.00	880459HZ8
Total:			110,000,000.00	7,450,000.00	63,920,000.00	38,630,000.00	

Resolution	1985 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	<u>1,500,000.00</u>		
1985 A-L DSRF	FHLMC	500,000.00	5.250%	11/25/2015
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,395,000.00</u>		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
1985 A-L DSRF	FNMA	400,000.00	5.350%	7/30/2018
	FNMA Total	<u>7,565,000.00</u>		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	<u>24,410,000.00</u>		
	1985 A-L DSRF Total	<u><u>34,870,000.00</u></u>		
1985 A-L RF	FHLB	500,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	200,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.000%	3/22/2019
1985 A-L RF	FHLB	1,000,000.00	4.009%	3/29/2019
	FHLB Total	<u>8,600,000.00</u>		
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	500,000.00	5.048%	5/13/2013
1985 A-L RF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	400,000.00	4.040%	3/29/2019
	FHLMC Total	<u>2,250,000.00</u>		
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	<u>300,000.00</u>		
	1985 A-L RF Total	<u>11,150,000.00</u>		
	Bond Issue 1985 A-L Total	<u>46,020,000.00</u>		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018
	FNMA Total	<u>2,500,000.00</u>		
1991 W/X DSRF	UST	3,220,000.00	7.776%	11/15/2016
	UST Total	<u>3,220,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1991 W/X DSRF Total	<u>5,720,000.00</u>		
1991 W/X RF	FHLB	100,000.00	2.519%	3/23/2007
1991 W/X RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>306,250.00</u>		
1991 W/X RF	FHLMC	100,000.00	4.074%	3/15/2011
	FHLMC Total	<u>100,000.00</u>		
	1991 W/X RF Total	<u>406,250.00</u>		
	Bond Issue 1991 W/X Total	<u>6,126,250.00</u>		
1995-1 DSRF	FHLMC	200,000.00	5.250%	11/25/2015
	FHLMC Total	<u>200,000.00</u>		
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	746,000.00	8.140%	8/15/2019
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
	UST Total	<u>7,132,000.00</u>		
	1995-1 DSRF Total	<u>7,332,000.00</u>		
1995-1 RF	FHLB	500,000.00	4.506%	6/30/2006
1995-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	325,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	123,750.00	3.150%	3/28/2014
	FHLB Total	<u>1,548,750.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
	FHLMC Total	<u>400,000.00</u>		
1995-1 RF	FNMA	600,000.00	3.676%	1/3/2006
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
	FNMA Total	<u>800,000.00</u>		
1995-1 RF	Repurchase Agreement	25,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>25,000.00</u>		
	1995-1 RF Total	<u>2,773,750.00</u>		
	Bond Issue 1995-1 Total	<u>10,105,750.00</u>		
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
	FHLMC Total	<u>614,000.00</u>		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	666,000.00	8.140%	8/15/2019
	UST Total	<u>1,436,000.00</u>		
	1996-1 DSRF Total	<u>2,050,000.00</u>		
1996-1 RF	FHLB	400,000.00	4.506%	6/30/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	325,000.00	2.435%	3/9/2009
	FHLB Total	<u>925,000.00</u>		
1996-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
1996-1 RF	FHLMC	250,000.00	5.254%	11/25/2015
	FHLMC Total	<u>350,000.00</u>		
1996-1 RF	Repurchase Agreement	800,000.00	4.110%	1/3/2006
1996-1 RF	Repurchase Agreement	400,000.00	4.120%	1/3/2006
	Repurchase Agreement Total	<u>1,200,000.00</u>		
	1996-1 RF Total	<u>2,475,000.00</u>		
	Bond Issue 1996-1 Total	<u>4,525,000.00</u>		
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	<u>628,000.00</u>		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	100,000.00	5.250%	7/16/2018
	FNMA Total	<u>600,000.00</u>		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	776,000.00	8.140%	8/15/2019
	UST Total	<u>1,674,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 DSRF Total		<u>2,902,000.00</u>		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	<u>200,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>1,200,000.00</u>		
1996-2 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	325,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	<u>250,000.00</u>	4.027%	3/22/2019
	FHLB Total	<u>1,075,000.00</u>		
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 RF	FHLMC	<u>200,000.00</u>	4.148%	12/30/2013
	FHLMC Total	<u>1,100,000.00</u>		
1996-2 RF	Repurchase Agreement	900,000.00	4.110%	1/3/2006
1996-2 RF	Repurchase Agreement	100,000.00	4.120%	1/3/2006
1996-2 RF	Repurchase Agreement	400,000.00	4.160%	1/3/2006
1996-2 RF	Repurchase Agreement	<u>300,000.00</u>	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1996-2 RF Total	<u>5,075,000.00</u>		
	Bond Issue 1996-2 Total	<u>7,977,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	<u>48,000.00</u>		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	<u>1,154,000.00</u>		
	1996-3 DSRF Total	<u>1,202,000.00</u>		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	<u>200,000.00</u>		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>706,250.00</u>		
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	<u>1,325,000.00</u>		
1996-3 RF	Repurchase Agreement	900,000.00	4.110%	1/3/2006
1996-3 RF	Repurchase Agreement	500,000.00	4.120%	1/3/2006
1996-3 RF	Repurchase Agreement	125,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,525,000.00</u>		
	1996-3 RF Total	<u>3,756,250.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 1996-3 Total		<u>4,958,250.00</u>		
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
	FHLMC Total	<u>176,000.00</u>		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	<u>150,000.00</u>		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	<u>1,425,000.00</u>		
	1996-4 DSRF Total	<u>1,751,000.00</u>		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	<u>300,000.00</u>		
1996-4 RF	FHLB	900,000.00	4.506%	6/30/2006
1996-4 RF	FHLB	100,000.00	1.820%	7/24/2006
1996-4 RF	FHLB	325,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>2,075,000.00</u>		
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	400,000.00	5.254%	11/25/2015
	FHLMC Total	<u>1,100,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-4 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1996-4 RF	Repurchase Agreement	300,000.00	4.110%	1/3/2006
1996-4 RF	Repurchase Agreement	300,000.00	4.120%	1/3/2006
1996-4 RF	Repurchase Agreement	700,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>1,300,000.00</u>		
	1996-4 RF Total	<u>5,275,000.00</u>		
	Bond Issue 1996-4 Total	<u>7,026,000.00</u>		
1996-5 DSRF	FHLMC	2,135,000.00	7.160%	11/22/2016
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,211,000.00</u>		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	<u>837,000.00</u>		
	1996-5 DSRF Total	<u>3,048,000.00</u>		
1996-5 RF	FHLB	200,000.00	2.519%	3/23/2007
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012
1996-5 RF	FHLB	82,500.00	3.150%	3/28/2014
1996-5 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,202,500.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	<u>1,300,000.00</u>		
1996-5 RF	Repurchase Agreement	1,100,000.00	4.110%	1/3/2006
1996-5 RF	Repurchase Agreement	900,000.00	4.120%	1/3/2006
1996-5 RF	Repurchase Agreement	200,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>2,200,000.00</u>		
	1996-5 RF Total	<u>4,702,500.00</u>		
	Bond Issue 1996-5 Total	<u>7,750,500.00</u>		
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
	FNMA Total	<u>4,082,000.00</u>		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	<u>542,000.00</u>		
	1997-1 DSRF Total	<u>4,624,000.00</u>		
1997-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>2,406,250.00</u>		
1997-1 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	<u>300,000.00</u>		
1997-1 RF	FNMA	400,000.00	3.676%	1/3/2006
	FNMA Total	<u>400,000.00</u>		
1997-1 RF	Repurchase Agreement	600,000.00	4.110%	1/3/2006
1997-1 RF	Repurchase Agreement	500,000.00	4.120%	1/3/2006
1997-1 RF	Repurchase Agreement	375,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,475,000.00</u>		
	1997-1 RF Total	<u>4,581,250.00</u>		
	Bond Issue 1997-1 Total	<u>9,205,250.00</u>		
1997-2 RF	FHLB	100,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1997-2 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>750,000.00</u>		
1997-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>1,700,000.00</u>		
1997-2 RF	FNMA	<u>300,000.00</u>	3.676%	1/3/2006
	FNMA Total	<u>300,000.00</u>		
1997-2 RF	Repurchase Agreement	300,000.00	4.110%	1/3/2006
1997-2 RF	Repurchase Agreement	600,000.00	4.120%	1/3/2006
1997-2 RF	Repurchase Agreement	600,000.00	4.160%	1/3/2006
1997-2 RF	Repurchase Agreement	200,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1997-2 RF Total	<u>4,450,000.00</u>		
	Bond Issue 1997-2 Total	<u>4,450,000.00</u>		
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,050,000.00</u>		
1997-3 DSRF	FNMA	<u>7,010,000.00</u>	6.760%	3/10/2016
	FNMA Total	<u>7,010,000.00</u>		
	1997-3 DSRF Total	<u>8,060,000.00</u>		
1997-3 RF	FFCB	<u>340,000.00</u>	4.440%	7/10/2012
	FFCB Total	<u>340,000.00</u>		
1997-3 RF	FHLB	300,000.00	1.820%	7/24/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-3 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	412,500.00	3.150%	3/28/2014
	FHLB Total	<u>1,412,500.00</u>		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	<u>1,000,000.00</u>		
1997-3 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1997-3 RF	Repurchase Agreement	3,000,000.00	4.110%	1/3/2006
1997-3 RF	Repurchase Agreement	300,000.00	4.120%	1/3/2006
1997-3 RF	Repurchase Agreement	500,000.00	4.160%	1/3/2006
1997-3 RF	Repurchase Agreement	475,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>4,275,000.00</u>		
	1997-3 RF Total	<u>7,527,500.00</u>		
	Bond Issue 1997-3 Total	<u>15,587,500.00</u>		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	<u>425,000.00</u>		
	1998-1 DSRF Total	<u>425,000.00</u>		
1998-1 RF	FHLB	200,000.00	1.820%	7/24/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FHLB	200,000.00	2.514%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.519%	3/23/2007
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013
1998-1 RF	FHLB	206,250.00	3.150%	3/28/2014
1998-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,806,250.00</u>		
1998-1 RF	FHLMC	200,000.00	4.057%	3/15/2011
	FHLMC Total	<u>200,000.00</u>		
1998-1 RF	FNMA	400,000.00	3.676%	1/3/2006
1998-1 RF	FNMA	300,000.00	5.124%	4/9/2018
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
	FNMA Total	<u>1,000,000.00</u>		
1998-1 RF	Repurchase Agreement	200,000.00	4.110%	1/3/2006
1998-1 RF	Repurchase Agreement	1,300,000.00	4.120%	1/3/2006
1998-1 RF	Repurchase Agreement	325,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,825,000.00</u>		
	1998-1 RF Total	<u>4,831,250.00</u>		
	Bond Issue 1998-1 Total	<u>5,256,250.00</u>		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	391,000.00	8.140%	8/15/2019
	UST Total	<u>843,000.00</u>		
	1998-2 DSRF Total	<u>843,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	<u>140,000.00</u>		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	<u>350,000.00</u>		
1998-2 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1998-2 RF	Repurchase Agreement	600,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>600,000.00</u>		
	1998-2 RF Total	<u>1,590,000.00</u>		
	Bond Issue 1998-2 Total	<u>2,433,000.00</u>		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	<u>450,000.00</u>		
1998-3 RF	FHLB	1,000,000.00	4.506%	6/30/2006
1998-3 RF	FHLB	300,000.00	2.514%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.519%	3/23/2007
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	325,000.00	2.435%	3/9/2009
	FHLB Total	<u>2,225,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
	FHLMC Total	<u>1,000,000.00</u>		
1998-3 RF	FNMA	1,000,000.00	3.676%	1/3/2006
	FNMA Total	<u>1,000,000.00</u>		
1998-3 RF	Repurchase Agreement	1,400,000.00	4.120%	1/3/2006
1998-3 RF	Repurchase Agreement	300,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1998-3 RF Total	<u>6,375,000.00</u>		
	Bond Issue 1998-3 Total	<u>6,375,000.00</u>		
1999-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
	FHLB Total	<u>1,300,000.00</u>		
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
	FHLMC Total	<u>600,000.00</u>		
1999-1 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	Repurchase Agreement	1,200,000.00	4.120%	1/3/2006
1999-1 RF	Repurchase Agreement	200,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>1,400,000.00</u>		
	1999-1 RF Total	<u>3,800,000.00</u>		
	Bond Issue 1999-1 Total	<u>3,800,000.00</u>		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	<u>60,000.00</u>		
	1999-2 DSRF Total	<u>60,000.00</u>		
1999-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-2 RF	FHLB	325,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>731,250.00</u>		
1999-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
1999-2 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-2 RF	FHLMC	750,000.00	4.824%	7/30/2018
	FHLMC Total	<u>1,835,000.00</u>		
1999-2 RF	FNMA	700,000.00	3.676%	1/3/2006
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		<u>1,900,000.00</u>		
1999-2 RF	Repurchase Agreement	500,000.00	4.110%	1/3/2006
1999-2 RF	Repurchase Agreement	1,300,000.00	4.120%	1/3/2006
1999-2 RF	Repurchase Agreement	900,000.00	4.160%	1/3/2006
1999-2 RF	Repurchase Agreement	300,000.00	4.260%	1/3/2006
Repurchase Agreement Total		<u>3,000,000.00</u>		
1999-2 RF Total		<u>7,466,250.00</u>		
Bond Issue 1999-2 Total		<u>7,526,250.00</u>		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
UST Total		<u>933,000.00</u>		
1999-3 DSRF Total		<u>933,000.00</u>		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
FFCB Total		<u>500,000.00</u>		
1999-3 RF	FHLB	100,000.00	1.820%	7/24/2006
1999-3 RF	FHLB	200,000.00	2.514%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	325,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	500,000.00	4.690%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-3 RF	FHLB	500,000.00	4.027%	3/22/2019
	FHLB Total	<u>2,815,000.00</u>		
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	100,000.00	4.057%	3/15/2011
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	<u>1,400,000.00</u>		
1999-3 RF	Repurchase Agreement	800,000.00	4.110%	1/3/2006
1999-3 RF	Repurchase Agreement	300,000.00	4.120%	1/3/2006
1999-3 RF	Repurchase Agreement	1,100,000.00	4.160%	1/3/2006
1999-3 RF	Repurchase Agreement	425,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>2,625,000.00</u>		
	1999-3 RF Total	<u>7,340,000.00</u>		
	Bond Issue 1999-3 Total	<u>8,273,000.00</u>		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
	UST Total	<u>1,180,000.00</u>		
	2000-1 DSRF Total	<u>1,180,000.00</u>		
2000-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,750,000.00</u>		
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	<u>2,500,000.00</u>		
2000-1 RF	Repurchase Agreement	700,000.00	4.110%	1/3/2006
2000-1 RF	Repurchase Agreement	1,500,000.00	4.120%	1/3/2006
2000-1 RF	Repurchase Agreement	400,000.00	4.160%	1/3/2006
2000-1 RF	Repurchase Agreement	50,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>2,650,000.00</u>		
	2000-1 RF Total	<u>6,900,000.00</u>		
	Bond Issue 2000-1 Total	<u>8,080,000.00</u>		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	<u>823,000.00</u>		
	2000-2 DSRF Total	<u>823,000.00</u>		
2000-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-2 RF	FHLB	325,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	200,000.00	4.000%	12/30/2010

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-2 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>975,000.00</u>		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	<u>600,000.00</u>		
2000-2 RF	FNMA	1,200,000.00	3.676%	1/3/2006
	FNMA Total	<u>1,200,000.00</u>		
2000-2 RF	Repurchase Agreement	600,000.00	4.110%	1/3/2006
2000-2 RF	Repurchase Agreement	600,000.00	4.120%	1/3/2006
2000-2 RF	Repurchase Agreement	3,400,000.00	4.160%	1/3/2006
2000-2 RF	Repurchase Agreement	50,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>4,650,000.00</u>		
	2000-2 RF Total	<u>7,425,000.00</u>		
	Bond Issue 2000-2 Total	<u>8,248,000.00</u>		
2001-1 DSRF	FHLB	2,000,000.00	4.800%	7/23/2013
	FHLB Total	<u>2,000,000.00</u>		
2001-1 DSRF	FHLMC	659,000.00	5.500%	4/8/2019
	FHLMC Total	<u>659,000.00</u>		
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019
	UST Total	<u>29,153,000.00</u>		
	2001-1 DSRF Total	<u><u>31,812,000.00</u></u>		
2001-1 LF	FHLB	1,000,000.00	4.573%	7/23/2018
	FHLB Total	<u>1,000,000.00</u>		
2001-1 LF	FHLMC	200,000.00	5.222%	11/25/2015
2001-1 LF	FHLMC	100,000.00	5.222%	11/25/2015
	FHLMC Total	<u>300,000.00</u>		
	2001-1 LF Total	<u><u>1,300,000.00</u></u>		
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
	FFCB Total	<u>2,000,000.00</u>		
2001-1 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	400,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	206,250.00	3.150%	3/28/2014
2001-1 RF	FHLB	500,000.00	4.512%	7/23/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		<u>4,791,250.00</u>		
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	200,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
FHLMC Total		<u>3,500,000.00</u>		
2001-1 RF	FNMA	1,300,000.00	3.676%	1/3/2006
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
FNMA Total		<u>1,600,000.00</u>		
2001-1 RF	Repurchase Agreement	1,400,000.00	4.110%	1/3/2006
2001-1 RF	Repurchase Agreement	600,000.00	4.120%	1/3/2006
2001-1 RF	Repurchase Agreement	500,000.00	4.160%	1/3/2006
2001-1 RF	Repurchase Agreement	50,000.00	4.260%	1/3/2006
Repurchase Agreement Total		<u>2,550,000.00</u>		
2001-1 RF Total		<u>14,441,250.00</u>		
Bond Issue 2001-1 Total		<u>47,553,250.00</u>		
2001-2 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-2 RF	FHLB	200,000.00	2.519%	3/23/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLB	206,250.00	3.150%	3/28/2014
	FHLB Total	<u>906,250.00</u>		
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	<u>1,135,000.00</u>		
2001-2 RF	FNMA	800,000.00	3.676%	1/3/2006
	FNMA Total	<u>800,000.00</u>		
2001-2 RF	Repurchase Agreement	700,000.00	4.110%	1/3/2006
2001-2 RF	Repurchase Agreement	1,500,000.00	4.120%	1/3/2006
2001-2 RF	Repurchase Agreement	100,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>2,300,000.00</u>		
	2001-2 RF Total	<u>5,141,250.00</u>		
	Bond Issue 2001-2 Total	<u>5,141,250.00</u>		
2001-3 RF	FHLB	300,000.00	2.514%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-3 RF	FHLB	206,250.00	3.150%	3/28/2014
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,656,250.00</u>		
2001-3 RF	FHLMC	250,000.00	3.009%	12/30/2008

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-3 RF	FHLMC	130,000.00	4.057%	3/15/2011
	FHLMC Total	<u>380,000.00</u>		
2001-3 RF	FNMA	700,000.00	3.676%	1/3/2006
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018
	FNMA Total	<u>900,000.00</u>		
2001-3 RF	Repurchase Agreement	1,000,000.00	4.110%	1/3/2006
2001-3 RF	Repurchase Agreement	1,000,000.00	4.120%	1/3/2006
2001-3 RF	Repurchase Agreement	525,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>2,525,000.00</u>		
	2001-3 RF Total	<u>5,461,250.00</u>		
	Bond Issue 2001-3 Total	<u>5,461,250.00</u>		
2002-1 DSRF	FHLMC	30,000.00	4.999%	3/10/2016
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
	FHLMC Total	<u>52,000.00</u>		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	1,000,000.00	6.000%	4/6/2020
	FNMA Total	<u>1,400,000.00</u>		
	2002-1 DSRF Total	<u>1,452,000.00</u>		
2002-1 RF	FHLB	1,000,000.00	4.551%	6/30/2006
2002-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-1 RF	FHLB	200,000.00	2.514%	3/23/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	FHLB	500,000.00	3.603%	12/5/2008
	FHLB Total	<u>1,900,000.00</u>		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	<u>1,000,000.00</u>		
2002-1 RF	Repurchase Agreement	1,000,000.00	4.110%	1/3/2006
2002-1 RF	Repurchase Agreement	1,500,000.00	4.120%	1/3/2006
2002-1 RF	Repurchase Agreement	300,000.00	4.160%	1/3/2006
	Repurchase Agreement Total	<u>2,800,000.00</u>		
	2002-1 RF Total	<u>5,700,000.00</u>		
	Bond Issue 2002-1 Total	<u>7,152,000.00</u>		
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,785,000.00</u>		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	<u>3,000,000.00</u>		
	2002-2 DSRF Total	<u>5,785,000.00</u>		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	<u>300,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	1,000,000.00	4.551%	6/30/2006
2002-2 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-2 RF	FHLB	325,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
	FHLB Total	<u>3,155,000.00</u>		
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
	FHLMC Total	<u>600,000.00</u>		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	<u>300,000.00</u>		
2002-2 RF	Repurchase Agreement	1,300,000.00	4.110%	1/3/2006
2002-2 RF	Repurchase Agreement	1,800,000.00	4.120%	1/3/2006
	Repurchase Agreement Total	<u>3,100,000.00</u>		
	2002-2 RF Total	<u>7,455,000.00</u>		
	Bond Issue 2002-2 Total	<u>13,240,000.00</u>		
2003-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2003-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2003-1 RF	FHLB	123,750.00	3.150%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>773,750.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2003-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
	FHLMC Total	<u>400,000.00</u>		
2003-1 RF	Repurchase Agreement	1,500,000.00	4.110%	1/3/2006
2003-1 RF	Repurchase Agreement	700,000.00	4.120%	1/3/2006
2003-1 RF	Repurchase Agreement	650,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>2,850,000.00</u>		
	2003-1 RF Total	<u>4,023,750.00</u>		
	Bond Issue 2003-1 Total	<u>4,023,750.00</u>		
2003-2 RF	FHLB	200,000.00	1.820%	7/24/2006
	FHLB Total	<u>200,000.00</u>		
2003-2 RF	FHLMC	300,000.00	4.999%	5/29/2013
	FHLMC Total	<u>300,000.00</u>		
2003-2 RF	FNMA	50,000.00	5.124%	4/9/2018
	FNMA Total	<u>50,000.00</u>		
2003-2 RF	Repurchase Agreement	1,400,000.00	4.110%	1/3/2006
2003-2 RF	Repurchase Agreement	100,000.00	4.120%	1/3/2006
2003-2 RF	Repurchase Agreement	1,300,000.00	4.160%	1/3/2006
2003-2 RF	Repurchase Agreement	325,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>3,125,000.00</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-2 RF Total		<u>3,675,000.00</u>		
Bond Issue 2003-2 Total		<u>3,675,000.00</u>		
2003-3 RF	FHLB	1,000,000.00	4.551%	6/30/2006
2003-3 RF	FHLB	285,000.00	2.556%	3/23/2007
FHLB Total		<u>1,285,000.00</u>		
2003-3 RF	Repurchase Agreement	1,700,000.00	4.110%	1/3/2006
2003-3 RF	Repurchase Agreement	300,000.00	4.120%	1/3/2006
2003-3 RF	Repurchase Agreement	800,000.00	4.160%	1/3/2006
2003-3 RF	Repurchase Agreement	150,000.00	4.260%	1/3/2006
Repurchase Agreement Total		<u>2,950,000.00</u>		
2003-3 RF Total		<u>4,235,000.00</u>		
Bond Issue 2003-3 Total		<u>4,235,000.00</u>		
2004-1 RF	FNMA	500,000.00	3.676%	1/3/2006
FNMA Total		<u>500,000.00</u>		
2004-1 RF	Repurchase Agreement	1,200,000.00	4.110%	1/3/2006
2004-1 RF	Repurchase Agreement	900,000.00	4.120%	1/3/2006
2004-1 RF	Repurchase Agreement	400,000.00	4.160%	1/3/2006
Repurchase Agreement Total		<u>2,500,000.00</u>		
2004-1 RF Total		<u>3,000,000.00</u>		
Bond Issue 2004-1 Total		<u>3,000,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-2 RF	FNMA	1,000,000.00	3.676%	1/3/2006
	FNMA Total	<u>1,000,000.00</u>		
2004-2 RF	Repurchase Agreement	1,900,000.00	4.110%	1/3/2006
2004-2 RF	Repurchase Agreement	1,100,000.00	4.120%	1/3/2006
2004-2 RF	Repurchase Agreement	300,000.00	4.160%	1/3/2006
2004-2 RF	Repurchase Agreement	75,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>3,375,000.00</u>		
	2004-2 RF Total	<u>4,375,000.00</u>		
	Bond Issue 2004-2 Total	<u>4,375,000.00</u>		
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	1,000,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,026,000.00</u>		
	2004-3 DSRF Total	<u>2,026,000.00</u>		
2004-3 RF	FFCB	125,000.00	4.900%	7/8/2015
2004-3 RF	FFCB	100,000.00	4.900%	7/8/2015
	FFCB Total	<u>225,000.00</u>		
2004-3 RF	FHLB	100,000.00	1.820%	7/24/2006
2004-3 RF	FHLB	100,000.00	2.519%	3/23/2007
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010

Resolution	1985 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 031
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004-3 RF	FHLB	82,500.00	3.150%	3/28/2014
	FHLB Total	<u>982,500.00</u>		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	100,000.00	4.040%	3/29/2019
	FHLMC Total	<u>600,000.00</u>		
2004-3 RF	FNMA	800,000.00	3.676%	1/3/2006
	FNMA Total	<u>800,000.00</u>		
2004-3 RF	Repurchase Agreement	1,800,000.00	4.110%	1/3/2006
2004-3 RF	Repurchase Agreement	700,000.00	4.120%	1/3/2006
2004-3 RF	Repurchase Agreement	600,000.00	4.160%	1/3/2006
2004-3 RF	Repurchase Agreement	425,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>3,525,000.00</u>		
	2004-3 RF Total	<u>6,132,500.00</u>		
	Bond Issue 2004-3 Total	<u>8,158,500.00</u>		
2005-1 RF	Repurchase Agreement	700,000.00	4.110%	1/3/2006
2005-1 RF	Repurchase Agreement	300,000.00	4.160%	1/3/2006
2005-1 RF	Repurchase Agreement	300,000.00	4.260%	1/3/2006
	Repurchase Agreement Total	<u>1,300,000.00</u>		
	2005-1 RF Total	<u>1,300,000.00</u>		
	Bond Issue 2005-1 Total	<u>1,300,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 01/05/2006	Page: 5- 032
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2005-2 LF	FHLB	1,000,000.00	4.248%	5/15/2006
2005-2 LF	FHLB	3,000,000.00	4.320%	5/23/2006
2005-2 LF	FHLB	4,000,000.00	4.078%	12/28/2006
2005-2 LF	FHLB	2,425,000.00	4.000%	2/22/2007
2005-2 LF	FHLB	1,000,000.00	3.999%	1/7/2009
2005-2 LF	FHLB	3,000,000.00	4.849%	3/25/2013
	FHLB Total	<u>14,425,000.00</u>		
2005-2 LF	FHLMC	1,000,000.00	4.999%	7/29/2016
	FHLMC Total	<u>1,000,000.00</u>		
2005-2 LF	Repurchase Agreement	20,000,000.00	4.260%	1/3/2006
2005-2 LF	Repurchase Agreement	30,000,000.00	4.250%	1/17/2006
	Repurchase Agreement Total	<u>50,000,000.00</u>		
	2005-2 LF Total	<u>65,425,000.00</u>		
	Bond Issue 2005-2 Total	<u>65,425,000.00</u>		
	1985 Res Total	<u>346,463,000.00</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 01/05/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		66,725,000.00		
Revenue Fund		162,840,000.00		
Debt Service Reserve Fund		116,898,000.00		
Total Investments 1985 Resolution		<u>\$346,463,000.00</u>		

Tennessee Housing Development Agency

Single Family Programs Quarterly Report
As of: 12/31/2005

Resolution 1985 BOND RESOLUTION Date Run: 2/4/2006 Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 35,417,082	\$ 71,735,133	\$ 25,145	\$ 71,709,988
Issue WRXR	5,845,500	5,794,659	14,873,316	9,529	14,863,787
Issue 1995-1	5,055,600	7,232,679	17,967,470	5,189,552	12,777,918
Issue 1996-1	-	2,104,147	19,242,323	14,319,087	4,923,236
Issue 1996-2	-	2,948,370	26,799,024	19,403,117	7,395,907
Issue 1996-3	-	1,219,678	22,231,106	18,934,804	3,296,302
Issue 1996-4	-	1,776,383	23,158,580	12,001,477	11,157,103
Issue 1996-5	2,120,000	3,079,981	35,617,333	31,935,560	3,681,773
Issue 1997-1	4,065,000	4,695,524	33,610,692	29,716,615	3,894,077
Issue 1997-2	-	-	29,166,159	25,293,117	3,873,042
Issue 1997-3	8,800,833	8,838,664	26,100,263	30,945,981	(4,845,718)
Issue 1998-1	-	436,937	28,319,614	24,649,995	3,669,619
Issue 1998-2	-	866,692	14,667,099	12,221,581	2,445,518

*** Please refer to Disclaimer on Page 7-0001

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 12/31/2005**

Resolution 1985 BOND RESOLUTION **Date Run: 2/4/2006** **Page: 6-002**

Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
Issue 1998-3	-	-	37,050,679	32,969,224	4,081,455
Issue 1999-1	-	-	19,531,892	16,036,745	3,495,147
Issue 1999-2	-	61,697	46,747,340	41,813,272	4,934,068
Issue 1999-3	-	959,237	45,276,551	39,765,632	5,510,919
Issue 2000-1	-	1,213,145	42,840,216	23,207,541	19,632,675
Issue 2000-2	-	846,147	70,457,931	57,794,935	12,662,996
Issue 2001-1	29,407,000	32,417,692	85,212,749	84,237,644	975,105
Issue 2001-2	-	-	42,523,597	40,138,189	2,385,408
Issue 2001-3	-	-	47,828,929	41,547,394	6,281,535
Issue 2002-1	4,095,583	1,454,377	61,991,533	57,725,258	4,266,275
Issue 2002-2	5,983,456	5,800,553	81,991,079	67,049,604	14,941,475
Issue 2003-1	-	-	47,976,393	44,490,217	3,486,176

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 2/4/2006

Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	58,013,471	56,793,206	1,220,265
Issue 2003-3	-	-	72,356,237	70,574,118	1,782,119
Issue 2004-1	-	-	79,322,142	78,354,530	967,612
Issue 2004-2	-	-	108,047,199	100,941,193	7,106,006
Issue 2004-3	2,026,000	2,136,077	110,835,478	102,702,906	8,132,572
Issue 2005-1	3,670,000	-	105,399,640	102,463,592	2,936,048
Issue 2005-2	-	-	102,758,377	102,208,486	549,891
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 122,082,809</u>	<u>\$ 119,299,721</u>	<u>\$ 1,629,649,545</u>	<u>\$ 1,385,459,246</u>	<u>\$ 244,190,299</u>

Resolution 1985 BOND RESOLUTION

Date Run: 2/4/2006

Page: 6-004

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 12/31/2005

Issue/Series 2004CN-1

Date Run: 01/09/2006

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 302,075,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-6754

Contact Person: WAYNE BEARD, DIRECTOR OF FINANCE

As of: 12/31/2005

Issue/Series 2004CN-1

Date Run: 01/09/2006

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
08/09/2007	DRAW DOWN NOTES	3.494 %	34,145,000.00	0.00	2,860,000.00	31,285,000.00	880459V82
08/09/2007	DRAW DOWN NOTES	3.494 %	42,160,000.00	0.00	8,300,000.00	33,860,000.00	880459Z70
08/09/2007	DRAW DOWN NOTES	3.494 %	34,620,000.00	0.00	1,525,000.00	33,095,000.00	8804593G5
08/09/2007	DRAW DOWN NOTES	4.132 %	203,835,000.00	0.00	0.00	203,835,000.00	
Total:			314,760,000.00	0.00	12,685,000.00	302,075,000.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 01/09/2006	Page: 5- 001
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	303,310,000.00	4.116%	1/12/2006
2004CN-1 Total		<u>303,310,000.00</u>		

Investment Summary

Escrow Fund	303,310,000.00
Total Investments 2004CN-1	<u>\$303,310,000.00</u>

Resolution 2004CN MORTGAGE NOTE

Date Run: 2/4/2006

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 303,009,328	302,895,769	113,559
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 303,009,328</u>	<u>\$ 302,895,769</u>	<u>\$ 113,559</u>

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall TENNESSEE HOUSING DEVELOPMENT AGENCY be liable to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error, whether or not due to negligence or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages, fees or costs, whatsoever, even if TENNESSEE HOUSING DEVELOPMENT AGENCY is advised in advance of the possibility of such damages, fees or costs, resulting from the use of, or inability to use, any such information.

Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.



Disclosure Report

September 30, 2005

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1114
Nashville, Tennessee 37243-0900**



Tennessee Housing Development Agency is committed to principles of equal opportunity, equal access, and affirmative action.
Contact the THDA EEO/AA/ADA Coordinator (615/741-1106; 1/800-228-THDA; 615/532-2894, TDD) for further information.

**TENNESSEE HOUSING DEVELOPMENT AGENCY
DISCLOSURE REPORT
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As of: 09/30/2005

Resolution 1974 BOND RESOLUTION

Date Run: 10/13/2005

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 184,205,000.00

Outstanding Principal Balance: 175,488,136.52

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 159,542.00

Average Purchase Price: 40,435.98

Average Original Loan Amount: 40,834.28

Total Number of Loans

Originated: 18,927

Paidoff: 14,357

Outstanding: 4,570

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-1104

Contact Person: TED FELLMAN, CFO

As of: 09/30/2005

Resolution 1974 BOND RESOLUTION

Date Run: 10/13/2005

Page: 1-002

General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2003 A	09/04/2003	09/04/2003	176,930,000.00	108,047,846.06	0.00	159,542.00	42,341.38	44,449.66	4,860
1993 SERIES A	06/15/1993	07/08/1993	0.00	0.00	0.00	0.00	30,849.29	30,691.89	7,093
1994 SERIES A	05/15/1994	06/08/1994	0.00	10,115,035.17	0.00	0.00	50,157.54	49,880.71	1,130
1994 SERIES B	08/01/1994	08/17/1994	40,000.00	17,471,208.72	0.00	0.00	51,239.25	50,890.86	1,853
1995 SERIES A	01/01/1995	01/19/1995	0.00	12,276,064.15	0.00	0.00	51,263.24	50,943.02	1,424
1995 SERIES BC	04/01/1995	04/26/1995	7,235,000.00	23,503,092.44	0.00	0.00	50,276.20	50,207.79	1,824
GENERAL FUND 19	00/00/0000	00/00/0000	0.00	4,074,889.98	0.00	0.00	32,855.43	32,785.84	743
Total for the Resolution			184,205,000.00	175,488,136.52	0.00	159,542.00	40,435.98	40,834.28	18,927

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2005

Resolution 1974 BOND RESOLUTION

Date Run: 10/13/2005

Page: 1-003

Loans by Mortgage Rate by Bond Issue

ISSUE 2003 A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	794	22.85 %	24,692,860.62	28.76 %
4.6500%	203	19.58 %	21,158,903.81	7.35 %
6.7500%	243	14.15 %	15,288,399.20	8.80 %
3.0000%	121	9.85 %	10,637,594.53	4.38 %
0.0000%	105	7.09 %	7,660,726.39	3.80 %
6.8750%	102	6.07 %	6,562,297.48	3.69 %
6.8500%	155	5.49 %	5,930,246.39	5.61 %
5.3500%	29	2.67 %	2,886,383.18	1.05 %
9.0000%	239	2.55 %	2,755,964.60	8.66 %
7.2500%	170	2.19 %	2,361,107.90	6.16 %
6.5000%	126	1.94 %	2,097,527.47	4.56 %
5.4000%	19	1.47 %	1,593,629.24	0.69 %
6.9000%	47	1.40 %	1,509,741.53	1.70 %
7.5000%	128	1.05 %	1,131,508.83	4.64 %
7.7500%	98	0.55 %	597,572.63	3.55 %
4.7500%	2	0.16 %	170,006.99	0.07 %
9.5000%	20	0.12 %	134,413.59	0.72 %
8.2500%	19	0.11 %	117,959.32	0.69 %
6.0000%	2	0.10 %	105,867.14	0.07 %
10.0000%	10	0.09 %	98,486.35	0.36 %
Other	129	0.52 %	556,648.87	4.67 %
Grand Total:	2,761	100.00 %	108,047,846.06	100.00 %

1993 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	106	40.70 %	4,116,818.71	40.30 %
7.7500%	87	33.35 %	3,372,927.52	33.08 %

*** Please refer to Disclaimer on Page 7-0001

As of: 09/30/2005

Resolution 1974 BOND RESOLUTION

Date Run: 10/13/2005

Page: 1-004

Loans by Mortgage Rate by Bond Issue

1994 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	60	22.32 %	2,258,115.63	22.81 %
7.4000%	9	3.21 %	324,326.65	3.42 %
7.2500%	1	0.42 %	42,846.66	0.38 %
Grand Total:	263	100.00 %	10,115,035.17	100.00 %

1994 SERIES B

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	332	76.42 %	13,350,862.29	76.85 %
6.5000%	44	10.54 %	1,841,820.55	10.19 %
7.7500%	43	9.79 %	1,709,780.88	9.95 %
7.4000%	10	2.60 %	454,957.01	2.31 %
6.2500%	1	0.24 %	41,078.66	0.23 %
6.7500%	1	0.23 %	40,974.76	0.23 %
5.5000%	1	0.18 %	31,734.57	0.23 %
Grand Total:	432	100.00 %	17,471,208.72	100.00 %

1995 SERIES A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.2500%	192	65.15 %	7,997,382.60	61.15 %
5.5000%	68	16.47 %	2,021,274.00	21.66 %
7.4000%	44	14.49 %	1,778,972.07	14.01 %
7.2500%	8	3.13 %	383,880.73	2.55 %
6.0000%	2	0.77 %	94,554.75	0.64 %
Grand Total:	314	100.00 %	12,276,064.15	100.00 %

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	383	70.59 %	16,590,936.13	64.70 %

*** Please refer to Disclaimer on Page 7-0001

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Loans by Mortgage Rate by Bond Issue

1995 SERIES BC

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	177	23.11 %	5,432,583.15	29.90 %
8.2500%	14	2.57 %	603,732.87	2.36 %
6.5000%	12	2.30 %	540,185.31	2.03 %
7.2500%	2	0.48 %	113,901.87	0.34 %
7.5000%	2	0.47 %	111,454.56	0.34 %
6.0000%	1	0.28 %	65,738.79	0.17 %
7.1500%	1	0.19 %	44,559.76	0.17 %
Grand Total:	592	100.00 %	23,503,092.44	100.00 %

GENERAL FUND 1994-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
11.6250%	69	35.34 %	1,440,064.37	33.17 %
11.0000%	49	24.55 %	1,000,439.59	23.56 %
10.5000%	41	20.22 %	823,830.80	19.71 %
12.0000%	39	15.02 %	612,206.24	18.75 %
9.9500%	3	1.46 %	59,388.03	1.44 %
11.5000%	2	1.43 %	58,222.39	0.96 %
9.0000%	3	1.00 %	40,918.22	1.44 %
10.2500%	1	0.56 %	22,616.76	0.48 %
10.0000%	1	0.42 %	17,203.58	0.48 %
Grand Total:	208	100.00 %	4,074,889.98	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	843	100.00 %	25,947,932.27	100.00 %
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Grand Total:	843	100.00 %	25,947,932.27	100.00 %
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START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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5.5000%	196	100.00 %	6,198,785.50	100.00 %
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Grand Total:	196	100.00 %	6,198,785.50	100.00 %
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RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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6.9000%	41	97.86 %	1,323,909.04	97.62 %
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6.0000%	1	2.14 %	28,929.34	2.38 %
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Grand Total:	42	100.00 %	1,352,838.38	100.00 %
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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	1,040	18.34 %	32,178,452.34	22.76 %
4.6500%	203	12.06 %	21,158,903.81	4.44 %
7.4000%	446	10.91 %	19,149,191.86	9.76 %
7.5000%	568	10.66 %	18,710,644.39	12.43 %
6.7500%	244	8.74 %	15,329,373.96	5.34 %
3.0000%	121	6.06 %	10,637,594.53	2.65 %
8.2500%	225	4.97 %	8,719,074.79	4.92 %
0.0000%	105	4.37 %	7,660,726.39	2.30 %
6.8750%	102	3.74 %	6,562,297.48	2.23 %
6.8500%	155	3.38 %	5,930,246.39	3.39 %
7.7500%	228	3.24 %	5,680,281.03	4.99 %
6.5000%	182	2.55 %	4,479,533.33	3.98 %
7.2500%	181	1.65 %	2,901,737.16	3.96 %
5.3500%	29	1.64 %	2,886,383.18	0.63 %
9.0000%	242	1.59 %	2,796,882.82	5.30 %
7.0000%	61	1.30 %	2,278,258.99	1.33 %
5.4000%	19	0.91 %	1,593,629.24	0.42 %
6.9000%	47	0.86 %	1,509,741.53	1.03 %
11.6250%	69	0.82 %	1,440,064.37	1.51 %
11.0000%	51	0.59 %	1,028,767.21	1.12 %
Other	252	1.63 %	2,856,351.72	5.51 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	2,228	49.74 %	87,280,052.89	48.75 %
REGIONS BANK	1,136	20.99 %	36,841,104.35	24.86 %
FIRST TRUST MORTGAGE CO.	587	16.59 %	29,106,198.64	12.84 %
FIRST HORIZON MORTGAGE	619	12.69 %	22,260,780.64	13.54 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	4,494	97.37 %	170,874,290.78	98.34 %
Unknown	35	1.54 %	2,708,694.23	0.77 %
Two One Buy Down	38	1.01 %	1,778,538.33	0.83 %
Discount Loan/Perm Buydown	3	0.07 %	126,613.18	0.07 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	3,149	84.82 %	148,841,083.64	68.91 %
Not Coded	1,289	10.74 %	18,848,780.32	28.21 %
Condominium	61	1.89 %	3,320,185.14	1.33 %
PUD	40	1.62 %	2,843,227.03	0.88 %
Zero Lot Line	11	0.38 %	666,437.00	0.24 %
Other	20	0.55 %	968,423.39	0.44 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	3,422	74.13 %	130,086,908.86	74.88 %
RECD	356	9.43 %	16,556,083.16	7.79 %
CONV INS-UP TO 95%	285	6.06 %	10,627,153.02	6.24 %
CONV UNINS-78% OR LESS	160	4.77 %	8,362,762.86	3.50 %
VA	318	4.25 %	7,450,407.49	6.96 %
CONV INS - TO 78% EXPOSURE	25	1.17 %	2,050,931.41	0.55 %
CONV UNINS - UP TO 95%	2	0.14 %	248,257.12	0.04 %
Other	2	0.06 %	105,632.60	0.04 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	3,127	78.82 %	138,311,935.26	68.42 %
New Construction	443	15.79 %	27,704,735.49	9.69 %
Not Coded	997	5.34 %	9,367,690.79	21.82 %
Other	3	0.06 %	103,774.98	0.07 %
Grand Total:	4,570	100.00 %	175,488,136.52	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000)):	0
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Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	167	3.85 %	6,764,941.06	3.65 %
90 Days:	330	6.97 %	12,243,903.93	7.22 %
In Foreclosure:	63	0.39 %	697,779.11	1.37 %

No. of Loans Foreclosed to Date: 218

REO-Number of Loans: 3

Foreclosed Loss/Gain to Date: -157,853.95

Outstanding Mortgages (\$000) At Time of Default:	112
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Current Balance:	0
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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	140	3.23 %	5,668,215.95	3.06 %
2	VA	8	0.10 %	181,966.41	0.18 %
3	CONV INS-UP TO 95%	2	0.02 %	29,920.47	0.04 %
5	RECD	16	0.47 %	832,167.27	0.35 %
7	CONV INS - TO 78% EXPOSURE	1	0.03 %	52,670.96	0.02 %
	Grand Total:	167	3.85 %	6,764,941.06	3.65 %
90 Days or More Past Due					
1	FHA	285	6.10 %	10,706,657.09	6.24 %
2	VA	19	0.30 %	533,925.68	0.42 %
3	CONV INS-UP TO 95%	5	0.07 %	123,371.97	0.11 %
4	CONV UNINS-78% OR LESS	1	0.00 %	6,301.45	0.02 %
5	RECD	20	0.50 %	873,647.74	0.44 %
	Grand Total:	330	6.97 %	12,243,903.93	7.23 %
In Foreclosure					
1	FHA	47	0.32 %	564,980.94	1.03 %
2	VA	5	0.01 %	22,256.76	0.11 %
3	CONV INS-UP TO 95%	1	0.00 %	0.00	0.02 %
5	RECD	9	0.06 %	110,541.41	0.20 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	0.00	0.02 %
	Grand Total:	63	0.39 %	697,779.11	1.38 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1974 BOND RESOLUTION

Date Run: 10/13/2005

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2003 A	85	3,435,595.77	145	4,999,348.28	19	355,607.13
1993 SERIES A	0	0.00	0	0.00	12	0.00
1994 SERIES A	16	645,879.62	17	657,356.53	4	0.00
1994 SERIES B	17	734,958.48	36	1,559,247.27	4	74,286.52
1995 SERIES A	11	480,811.01	49	1,990,784.70	6	0.00
1995 SERIES BC	32	1,349,917.67	66	2,680,646.70	14	227,174.75
GENERAL FUND 1994-1	6	117,778.51	17	356,520.45	4	40,710.71
Total for the Resolution	167	6,764,941.06	330	12,243,903.93	63	697,779.11

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Resolution 1974 BOND RESOLUTION

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2003 A	218	-157,853.95	1	-42,507.59
1994 SERIES B	0	0.00	1	-22,775.75
1995 SERIES A	0	0.00	1	-46,737.09
Total for the Resolution	218	-157,853.95	3	-112,020.43

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Delinquency Statistics by Special Program

START

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	29	0.52 %	913,549.89	0.63 %
2	VA	1	0.01 %	23,785.25	0.02 %
5	RECD	2	0.04 %	61,782.74	0.04 %
Grand Total:		32	0.57 %	999,117.88	0.69 %
90 Days or More Past Due					
1	FHA	71	1.33 %	2,328,036.56	1.55 %
5	RECD	4	0.07 %	119,427.52	0.09 %
Grand Total:		75	1.40 %	2,447,464.08	1.64 %
In Foreclosure					
0	*	4	0.00 %	0.00	0.09 %
1	FHA	5	0.09 %	158,027.37	0.11 %
2	VA	1	0.01 %	22,256.76	0.02 %
Grand Total:		10	0.10 %	180,284.13	0.22 %

START + 1ST MORTGAGE

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	10	0.17 %	307,073.08	0.22 %
Grand Total:		10	0.17 %	307,073.08	0.22 %

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Number
of Loans

19

% of Principal
Outstanding

0.35 %

Principal
Outstanding

613,003.32

% of Loans
Outstanding

0.42 %

Grand Total:

19

0.35 %

613,003.32

0.42 %

In Foreclosure

0 *
1 FHA2
10.00 %
0.02 %0.00
36,111.240.04 %
0.02 %

Grand Total:

3

0.02 %

36,111.24

0.06 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

Grand Total:

Number
of Loans

0

% of Principal
Outstanding

0.00 %

Principal
Outstanding

0.00

% of Loans
Outstanding

0.00 %

90 Days or More Past Due

Grand Total:

0

0.00 %

0.00

0.00 %

In Foreclosure

Grand Total:

0

0.00 %

0.00

0.00 %

*** Please refer to Disclaimer on Page 7-0001

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

60-89 Days Past Due

3 CONV INS-UP TO 95%

Grand Total:

90 Days or More Past Due

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.02 %

26,714.41

0.02 %

1

0.02 %

26,714.41

0.02 %

0

0.00 %

0.00

0.00 %

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2003 A							
01/01/2005	SERIAL	1.700 %	4,810,000.00	4,810,000.00	0.00	0.00	880460UC2
07/01/2005	SERIAL	1.800 %	4,850,000.00	4,850,000.00	0.00	0.00	880460UD0
01/01/2006	SERIAL	2.300 %	4,835,000.00	0.00	0.00	4,835,000.00	880460UE8
07/01/2006	SERIAL	2.400 %	4,790,000.00	0.00	0.00	4,790,000.00	880460UF5
01/01/2007	SERIAL	2.800 %	4,780,000.00	0.00	0.00	4,780,000.00	880460UG3
07/01/2007	SERIAL	2.900 %	4,735,000.00	0.00	0.00	4,735,000.00	880460UH1
01/01/2008	SERIAL	3.250 %	4,685,000.00	0.00	0.00	4,685,000.00	880460UJ7
07/01/2008	SERIAL	3.300 %	4,590,000.00	0.00	0.00	4,590,000.00	880460UK4
01/01/2009	SERIAL	3.600 %	4,495,000.00	0.00	0.00	4,495,000.00	880460UL2
07/01/2009	SERIAL	3.650 %	4,350,000.00	0.00	0.00	4,350,000.00	880460UM0
01/01/2010	SERIAL	4.000 %	4,220,000.00	0.00	0.00	4,220,000.00	880460UN8
07/01/2010	SERIAL	4.000 %	4,160,000.00	0.00	0.00	4,160,000.00	880460UP3
01/01/2011	SERIAL	4.250 %	3,865,000.00	0.00	0.00	3,865,000.00	880460UQ1
07/01/2011	SERIAL	4.250 %	3,360,000.00	0.00	0.00	3,360,000.00	880460UR9
01/01/2012	SERIAL	4.450 %	3,155,000.00	0.00	0.00	3,155,000.00	880460US7
07/01/2012	SERIAL	4.450 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UT5
01/01/2013	SERIAL	4.550 %	3,010,000.00	0.00	0.00	3,010,000.00	880460UU2
07/01/2013	SERIAL	4.550 %	3,050,000.00	0.00	0.00	3,050,000.00	880460UV0
01/01/2014	SERIAL	4.700 %	3,090,000.00	0.00	0.00	3,090,000.00	880460UW8
07/01/2014	SERIAL	4.700 %	3,070,000.00	0.00	0.00	3,070,000.00	880460UX6
01/01/2015	SERIAL	4.800 %	3,065,000.00	0.00	0.00	3,065,000.00	880460UY4
07/01/2015	SERIAL	4.800 %	3,095,000.00	0.00	0.00	3,095,000.00	880460UZ1
01/01/2016	SERIAL	4.900 %	3,135,000.00	0.00	0.00	3,135,000.00	880460VA5
07/01/2016	SERIAL	4.900 %	3,170,000.00	0.00	0.00	3,170,000.00	880460VB3
01/01/2017	SERIAL	4.950 %	3,210,000.00	0.00	0.00	3,210,000.00	880460VC1
07/01/2017	SERIAL	4.950 %	3,270,000.00	0.00	0.00	3,270,000.00	880460VD9
07/01/2023	TERM	5.200 %	41,015,000.00	0.00	0.00	41,015,000.00	880460VE7
07/01/2029	TERM	5.300 %	33,515,000.00	0.00	0.00	33,515,000.00	880460VF4
07/01/2034	TERM	5.350 %	13,035,000.00	0.00	910,000.00	12,125,000.00	880460VG2
07/01/2004	SERIAL	2.000 %	4,385,000.00	4,385,000.00	0.00	0.00	
Total:			191,885,000.00	14,045,000.00	910,000.00	176,930,000.00	

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As of: 09/30/2005

Issue/Series 1993 SERIES A

Date Run: 10/13/2005

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
1993 SERIES A							
01/01/1999	SERIAL	4.700 %	4,915,000.00	4,915,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	5,370,000.00	5,370,000.00	0.00	0.00	
01/01/2000	SERIAL	4.950 %	5,555,000.00	5,470,000.00	85,000.00	0.00	
07/01/2000	SERIAL	4.950 %	5,705,000.00	5,620,000.00	85,000.00	0.00	
01/01/2001	SERIAL	5.100 %	5,860,000.00	5,770,000.00	90,000.00	0.00	
07/01/2001	SERIAL	5.100 %	6,015,000.00	5,925,000.00	90,000.00	0.00	
01/01/2002	SERIAL	5.200 %	6,185,000.00	6,090,000.00	95,000.00	0.00	
07/01/2002	SERIAL	5.200 %	6,360,000.00	6,265,000.00	95,000.00	0.00	
01/01/2003	SERIAL	5.300 %	6,540,000.00	6,440,000.00	100,000.00	0.00	
07/01/2003	SERIAL	5.300 %	6,730,000.00	6,630,000.00	100,000.00	0.00	
01/01/2004	SERIAL	5.400 %	6,915,000.00	0.00	6,915,000.00	0.00	
07/01/2004	SERIAL	5.400 %	7,120,000.00	0.00	7,120,000.00	0.00	
01/01/2005	SERIAL	5.500 %	7,330,000.00	0.00	7,330,000.00	0.00	
07/01/2005	SERIAL	5.500 %	7,550,000.00	0.00	7,550,000.00	0.00	
01/01/2006	SERIAL	5.600 %	7,775,000.00	0.00	7,775,000.00	0.00	
07/01/2006	SERIAL	5.600 %	8,005,000.00	0.00	8,005,000.00	0.00	
01/01/2007	SERIAL	5.650 %	8,245,000.00	0.00	8,245,000.00	0.00	
07/01/2007	SERIAL	5.650 %	8,495,000.00	0.00	8,495,000.00	0.00	
01/01/2008	SERIAL	5.700 %	7,905,000.00	0.00	7,905,000.00	0.00	
07/01/2008	SERIAL	5.700 %	7,845,000.00	0.00	7,845,000.00	0.00	
07/01/2010	TERM	5.800 %	15,365,000.00	0.00	15,365,000.00	0.00	
07/01/2013	TERM	5.850 %	25,540,000.00	0.00	25,540,000.00	0.00	
07/01/2018	TERM	5.900 %	28,815,000.00	0.00	28,815,000.00	0.00	
07/01/2028	TERM	5.950 %	59,770,000.00	0.00	59,770,000.00	0.00	
Total:			265,910,000.00	58,495,000.00	207,415,000.00	0.00	

1994 SERIES A

01/01/1996	SERIAL	4.400 %	345,000.00	345,000.00	0.00	0.00	
07/01/1996	SERIAL	4.400 %	365,000.00	365,000.00	0.00	0.00	
01/01/1997	SERIAL	4.700 %	370,000.00	370,000.00	0.00	0.00	
07/01/1997	SERIAL	4.700 %	380,000.00	380,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	390,000.00	390,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	400,000.00	400,000.00	0.00	0.00	
01/01/1999	SERIAL	5.200 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1999	SERIAL	5.200 %	420,000.00	420,000.00	0.00	0.00	
01/01/2000	SERIAL	5.400 %	435,000.00	435,000.00	0.00	0.00	
07/01/2000	SERIAL	5.400 %	445,000.00	445,000.00	0.00	0.00	
01/01/2001	SERIAL	5.550 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	5.550 %	470,000.00	470,000.00	0.00	0.00	
01/01/2002	SERIAL	5.700 %	485,000.00	485,000.00	0.00	0.00	
07/01/2002	SERIAL	5.700 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	5.800 %	515,000.00	515,000.00	0.00	0.00	
07/01/2003	SERIAL	5.800 %	530,000.00	530,000.00	0.00	0.00	
01/01/2004	SERIAL	5.900 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	5.900 %	565,000.00	565,000.00	0.00	0.00	
01/01/2005	SERIAL	6.000 %	580,000.00	325,000.00	255,000.00	0.00	
07/01/2005	SERIAL	6.000 %	600,000.00	0.00	600,000.00	0.00	
01/01/2006	SERIAL	6.100 %	620,000.00	0.00	620,000.00	0.00	
07/01/2006	SERIAL	6.100 %	640,000.00	0.00	640,000.00	0.00	
01/01/2007	SERIAL	6.200 %	660,000.00	0.00	660,000.00	0.00	
07/01/2007	SERIAL	6.200 %	680,000.00	0.00	680,000.00	0.00	
01/01/2008	SERIAL	6.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/2008	SERIAL	6.300 %	725,000.00	0.00	725,000.00	0.00	
01/01/2009	SERIAL	6.350 %	750,000.00	0.00	750,000.00	0.00	
07/01/2009	SERIAL	6.350 %	775,000.00	0.00	775,000.00	0.00	
01/01/2019	TERM	6.400 %	20,835,000.00	0.00	20,835,000.00	0.00	
07/01/2025	TERM	6.900 %	24,405,000.00	0.00	24,405,000.00	0.00	
Total:			60,000,000.00	8,355,000.00	51,645,000.00	0.00	
1994 SERIES B							
07/01/1996	SERIAL	4.500 %	620,000.00	620,000.00	0.00	0.00	
01/01/1997	SERIAL	4.750 %	635,000.00	635,000.00	0.00	0.00	
07/01/1997	SERIAL	4.750 %	650,000.00	650,000.00	0.00	0.00	
01/01/1998	SERIAL	5.000 %	665,000.00	665,000.00	0.00	0.00	
07/01/1998	SERIAL	5.000 %	685,000.00	685,000.00	0.00	0.00	
01/01/1999	SERIAL	5.150 %	700,000.00	700,000.00	0.00	0.00	
07/01/1999	SERIAL	5.150 %	720,000.00	720,000.00	0.00	0.00	
01/01/2000	SERIAL	5.300 %	740,000.00	740,000.00	0.00	0.00	
07/01/2000	SERIAL	5.300 %	760,000.00	760,000.00	0.00	0.00	
01/01/2001	SERIAL	5.400 %	780,000.00	780,000.00	0.00	0.00	
07/01/2001	SERIAL	5.400 %	805,000.00	805,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2002	SERIAL	5.500 %	825,000.00	825,000.00	0.00	0.00	
07/01/2002	SERIAL	5.500 %	850,000.00	850,000.00	0.00	0.00	
01/01/2003	SERIAL	5.600 %	875,000.00	875,000.00	0.00	0.00	
07/01/2003	SERIAL	5.600 %	900,000.00	900,000.00	0.00	0.00	
01/01/2004	SERIAL	5.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/2004	SERIAL	5.700 %	955,000.00	955,000.00	0.00	0.00	
01/01/2005	SERIAL	5.800 %	985,000.00	985,000.00	0.00	0.00	880460NV8
07/01/2005	SERIAL	5.800 %	1,015,000.00	1,015,000.00	0.00	0.00	880460NW6
01/01/2006	SERIAL	5.900 %	1,045,000.00	0.00	1,005,000.00	40,000.00	880460NX4
07/01/2006	SERIAL	5.900 %	1,080,000.00	0.00	1,080,000.00	0.00	880460NY2
01/01/2007	SERIAL	6.000 %	1,110,000.00	0.00	1,110,000.00	0.00	880460NZ9
07/01/2007	SERIAL	6.000 %	1,145,000.00	0.00	1,145,000.00	0.00	
01/01/2008	SERIAL	6.100 %	1,185,000.00	0.00	1,185,000.00	0.00	
07/01/2008	SERIAL	6.100 %	1,220,000.00	0.00	1,220,000.00	0.00	
01/01/2009	SERIAL	6.200 %	1,260,000.00	0.00	1,260,000.00	0.00	
07/01/2009	SERIAL	6.200 %	1,300,000.00	0.00	1,300,000.00	0.00	
01/01/2010	SERIAL	6.300 %	1,345,000.00	0.00	1,345,000.00	0.00	
07/01/2010	SERIAL	6.300 %	1,390,000.00	0.00	1,390,000.00	0.00	
01/01/2011	SERIAL	6.400 %	1,435,000.00	0.00	1,435,000.00	0.00	
07/01/2011	SERIAL	6.400 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2014	TERM	6.450 %	10,015,000.00	0.00	10,015,000.00	0.00	
07/01/2019	TERM	6.550 %	21,810,000.00	0.00	21,810,000.00	0.00	
07/01/2025	TERM	6.600 %	38,080,000.00	0.00	38,080,000.00	0.00	
Total:			100,000,000.00	15,095,000.00	84,865,000.00	40,000.00	
1995 SERIES A							
01/01/1997	SERIAL	5.450 %	400,000.00	400,000.00	0.00	0.00	
07/01/1997	SERIAL	5.450 %	415,000.00	415,000.00	0.00	0.00	
01/01/1998	SERIAL	5.600 %	430,000.00	430,000.00	0.00	0.00	
07/01/1998	SERIAL	5.600 %	440,000.00	440,000.00	0.00	0.00	
01/01/1999	SERIAL	5.700 %	455,000.00	455,000.00	0.00	0.00	
07/01/1999	SERIAL	5.700 %	470,000.00	470,000.00	0.00	0.00	
01/01/2000	SERIAL	5.800 %	485,000.00	485,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	500,000.00	500,000.00	0.00	0.00	
01/01/2001	SERIAL	5.900 %	515,000.00	515,000.00	0.00	0.00	
07/01/2001	SERIAL	5.900 %	530,000.00	530,000.00	0.00	0.00	
01/01/2002	SERIAL	6.000 %	550,000.00	550,000.00	0.00	0.00	

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Issue/Series 1995 SERIES A

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2002	SERIAL	6.000 %	565,000.00	565,000.00	0.00	0.00	
01/01/2003	SERIAL	6.100 %	585,000.00	585,000.00	0.00	0.00	
07/01/2003	SERIAL	6.100 %	605,000.00	605,000.00	0.00	0.00	
01/01/2004	SERIAL	6.200 %	625,000.00	625,000.00	0.00	0.00	
07/01/2004	SERIAL	6.200 %	645,000.00	0.00	645,000.00	0.00	
01/01/2005	SERIAL	6.300 %	670,000.00	0.00	670,000.00	0.00	
07/01/2005	SERIAL	6.300 %	690,000.00	0.00	690,000.00	0.00	
01/01/2006	SERIAL	6.400 %	715,000.00	0.00	715,000.00	0.00	
07/01/2006	SERIAL	6.400 %	740,000.00	0.00	740,000.00	0.00	
01/01/2007	SERIAL	6.500 %	765,000.00	0.00	765,000.00	0.00	
07/01/2007	SERIAL	6.500 %	795,000.00	0.00	795,000.00	0.00	
01/01/2008	SERIAL	6.550 %	825,000.00	0.00	825,000.00	0.00	
07/01/2008	SERIAL	6.550 %	855,000.00	0.00	855,000.00	0.00	
07/01/2010	TERM	6.650 %	3,735,000.00	0.00	3,735,000.00	0.00	
07/01/2014	TERM	6.850 %	9,350,000.00	0.00	9,350,000.00	0.00	
07/01/2020	TERM	7.050 %	20,485,000.00	0.00	20,485,000.00	0.00	
07/01/2026	TERM	7.125 %	32,160,000.00	0.00	32,160,000.00	0.00	
Total:			80,000,000.00	7,570,000.00	72,430,000.00	0.00	
1995 SERIES BC							
01/01/1997	SERIAL	4.800 %	620,000.00	620,000.00	0.00	0.00	
07/01/1997	SERIAL	4.800 %	635,000.00	635,000.00	0.00	0.00	
01/01/1998	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	
07/01/1998	SERIAL	4.900 %	665,000.00	665,000.00	0.00	0.00	
01/01/1999	SERIAL	5.000 %	680,000.00	680,000.00	0.00	0.00	
07/01/1999	SERIAL	5.000 %	700,000.00	700,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	720,000.00	720,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	735,000.00	735,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	755,000.00	755,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	780,000.00	780,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	800,000.00	800,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	820,000.00	820,000.00	0.00	0.00	
01/01/2003	SERIAL	5.400 %	845,000.00	845,000.00	0.00	0.00	
07/01/2003	SERIAL	5.400 %	870,000.00	870,000.00	0.00	0.00	
01/01/2004	SERIAL	5.500 %	895,000.00	895,000.00	0.00	0.00	
07/01/2004	SERIAL	5.500 %	920,000.00	920,000.00	0.00	0.00	
01/01/2005	SERIAL	5.600 %	945,000.00	945,000.00	0.00	0.00	880460TF7

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2005	SERIAL	5.600 %	975,000.00	975,000.00	0.00	0.00	880460TG5
01/01/2006	SERIAL	5.700 %	1,005,000.00	0.00	395,000.00	610,000.00	880460TH3
07/01/2006	SERIAL	5.700 %	1,035,000.00	0.00	0.00	1,035,000.00	880460TJ9
01/01/2007	SERIAL	5.800 %	1,070,000.00	0.00	0.00	1,070,000.00	880460TK6
07/01/2007	SERIAL	5.800 %	1,100,000.00	0.00	0.00	1,100,000.00	880460TL4
01/01/2008	SERIAL	5.900 %	1,135,000.00	0.00	0.00	1,135,000.00	880460TM2
07/01/2008	SERIAL	5.900 %	1,175,000.00	0.00	0.00	1,175,000.00	880460TN0
01/01/2009	SERIAL	5.950 %	1,210,000.00	0.00	665,000.00	545,000.00	880460TP5
07/01/2009	SERIAL	5.950 %	1,250,000.00	0.00	685,000.00	565,000.00	880460TQ3
07/01/2015	TERM	6.100 %	15,300,000.00	0.00	15,300,000.00	0.00	880460TS9
07/01/2015	TERM	6.150 %	3,135,000.00	0.00	3,135,000.00	0.00	880460SM3
07/01/2018	TERM	6.200 %	12,155,000.00	0.00	12,155,000.00	0.00	880460SN1
07/01/2021	TERM	6.450 %	14,685,000.00	0.00	14,685,000.00	0.00	
07/01/2026	TERM	6.550 %	31,735,000.00	0.00	31,735,000.00	0.00	
Total:			100,000,000.00	14,010,000.00	78,755,000.00	7,235,000.00	
GENERAL FUND 1994-1							
Total:			0.00	0.00	0.00	0.00	

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003 A DSRF	FHLB	1,500,000.00	6.080%	3/27/2009
	FHLB Total	<u>1,500,000.00</u>		
2003 A DSRF	FHLMC	100,000.00	5.309%	3/24/2014
2003 A DSRF	FHLMC	1,100,000.00	5.252%	11/25/2015
2003 A DSRF	FHLMC	1,000,000.00	7.216%	6/1/2016
2003 A DSRF	FHLMC	300,000.00	4.999%	2/25/2019
2003 A DSRF	FHLMC	178,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,678,000.00</u>		
2003 A DSRF	FNMA	800,000.00	5.000%	3/11/2013
2003 A DSRF	FNMA	500,000.00	5.203%	4/9/2018
2003 A DSRF	FNMA	3,800,000.00	5.014%	7/2/2018
	FNMA Total	<u>5,100,000.00</u>		
	2003 A DSRF Total	<u><u>9,278,000.00</u></u>		
2003 A PP	FHLB	200,000.00	1.819%	7/24/2006
2003 A PP	FHLB	500,000.00	3.359%	7/30/2008
2003 A PP	FHLB	200,000.00	4.099%	7/30/2010
2003 A PP	FHLB	1,000,000.00	4.689%	7/16/2013
2003 A PP	FHLB	1,000,000.00	4.799%	7/23/2013
	FHLB Total	<u>2,900,000.00</u>		
2003 A PP	FNMA	425,000.00	4.140%	9/18/2009
	FNMA Total	<u>425,000.00</u>		
	2003 A PP Total	<u><u>3,325,000.00</u></u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/07/2005

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003 A RF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	<u>500,000.00</u>		
2003 A RF	FHLB	3,000,000.00	4.007%	5/30/2006
2003 A RF	FHLB	200,000.00	1.820%	7/24/2006
2003 A RF	FHLB	1,000,000.00	3.506%	1/23/2009
2003 A RF	FHLB	500,000.00	3.625%	1/30/2009
2003 A RF	FHLB	300,000.00	4.100%	7/30/2010
2003 A RF	FHLB	1,000,000.00	4.235%	1/23/2012
2003 A RF	FHLB	500,000.00	4.900%	3/25/2013
2003 A RF	FHLB	1,000,000.00	4.510%	6/12/2013
2003 A RF	FHLB	300,000.00	4.502%	7/23/2018
2003 A RF	FHLB	2,000,000.00	4.000%	3/29/2019
	FHLB Total	<u>9,800,000.00</u>		
2003 A RF	FHLMC	2,000,000.00	4.921%	5/29/2013
2003 A RF	FHLMC	100,000.00	4.499%	7/16/2013
2003 A RF	FHLMC	200,000.00	5.039%	3/10/2016
2003 A RF	FHLMC	500,000.00	5.019%	2/25/2019
	FHLMC Total	<u>2,800,000.00</u>		
2003 A RF	FNMA	700,000.00	4.139%	9/18/2009
2003 A RF	FNMA	275,000.00	4.140%	9/18/2009
2003 A RF	FNMA	150,000.00	4.144%	9/18/2009
2003 A RF	FNMA	500,000.00	4.149%	9/18/2009
2003 A RF	FNMA	500,000.00	4.149%	9/18/2009
2003 A RF	FNMA	1,500,000.00	4.999%	10/28/2014
	FNMA Total	<u>3,625,000.00</u>		
	2003 A RF Total	<u><u>16,725,000.00</u></u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 003
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2003 A Total		<u>29,328,000.00</u>		
1994 A DSRF	FHLMC	60,000.00	4.999%	3/10/2016
1994 A DSRF	FHLMC	500,000.00	5.005%	3/10/2016
1994 A DSRF	FHLMC	500,000.00	5.098%	5/13/2013
1994 A DSRF	FHLMC	4,000.00	5.309%	3/24/2014
1994 A DSRF	FHLMC	78,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,142,000.00</u>		
1994 A DSRF	FNMA	370,000.00	4.999%	3/11/2013
1994 A DSRF	FNMA	45,000.00	5.124%	4/9/2018
1994 A DSRF	FNMA	600,000.00	5.124%	4/9/2018
1994 A DSRF	FNMA	500,000.00	5.246%	5/7/2015
1994 A DSRF	FNMA	200,000.00	5.249%	5/7/2015
1994 A DSRF	FNMA	300,000.00	5.249%	7/30/2018
1994 A DSRF	FNMA	330,000.00	5.250%	7/16/2018
	FNMA Total	<u>2,345,000.00</u>		
	1994 A DSRF Total	<u>3,487,000.00</u>		
1994 A PP	FHLB	500,000.00	3.500%	8/5/2008
	FHLB Total	<u>500,000.00</u>		
1994 A PP	FNMA	600,000.00	4.997%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
1994 A PP	Repurchase Agreement	200,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>200,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 004
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	1994 A PP Total	<u>1,300,000.00</u>		
1994 A RF	FFCB	<u>425,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>425,000.00</u>		
1994 A RF	FHLB	400,000.00	2.513%	3/23/2007
1994 A RF	FHLB	425,000.00	3.150%	3/28/2014
1994 A RF	FHLB	500,000.00	3.499%	1/23/2009
1994 A RF	FHLB	<u>500,000.00</u>	3.624%	1/30/2009
	FHLB Total	<u>1,825,000.00</u>		
1994 A RF	FHLMC	120,000.00	4.057%	3/15/2011
1994 A RF	FHLMC	150,000.00	4.999%	5/29/2013
1994 A RF	FHLMC	250,000.00	4.999%	5/29/2013
1994 A RF	FHLMC	<u>1,000,000.00</u>	5.048%	5/13/2013
	FHLMC Total	<u>1,520,000.00</u>		
1994 A RF	FNMA	<u>500,000.00</u>	4.139%	9/18/2009
	FNMA Total	<u>500,000.00</u>		
1994 A RF	Repurchase Agreement	700,000.00	3.570%	10/3/2005
1994 A RF	Repurchase Agreement	<u>600,000.00</u>	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,300,000.00</u>		
	1994 A RF Total	<u>5,570,000.00</u>		
	Bond Issue 1994 A Total	<u>10,357,000.00</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 005
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994 B DSRF	FFCB	600,000.00	4.899%	7/8/2015
	FFCB Total	<u>600,000.00</u>		
1994 B DSRF	FHLMC	1,000.00	5.309%	3/24/2014
1994 B DSRF	FHLMC	69,000.00	5.500%	4/8/2019
1994 B DSRF	FHLMC	2,500,000.00	7.204%	6/1/2016
	FHLMC Total	<u>2,570,000.00</u>		
1994 B DSRF	FNMA	105,000.00	4.999%	3/11/2013
	FNMA Total	<u>105,000.00</u>		
1994 B DSRF	SLMA	4,575,000.00	7.676%	8/1/2012
	SLMA Total	<u>4,575,000.00</u>		
	1994 B DSRF Total	<u><u>7,850,000.00</u></u>		
1994 B PP	FHLB	500,000.00	4.799%	7/23/2013
	FHLB Total	<u>500,000.00</u>		
	1994 B PP Total	<u><u>500,000.00</u></u>		
1994 B RF	FFCB	500,000.00	4.439%	7/10/2012
1994 B RF	FFCB	120,000.00	4.440%	7/10/2012
	FFCB Total	<u>620,000.00</u>		
1994 B RF	FHLB	500,000.00	2.513%	3/23/2007
1994 B RF	FHLB	100,000.00	2.556%	3/23/2007
1994 B RF	FHLB	212,500.00	3.150%	3/28/2014
1994 B RF	FHLB	500,000.00	3.506%	1/23/2009

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 006
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1994 B RF	FHLB	500,000.00	4.000%	12/30/2010
	FHLB Total	<u>1,812,500.00</u>		
1994 B RF	FHLMC	100,000.00	5.028%	2/25/2019
	FHLMC Total	<u>100,000.00</u>		
1994 B RF	FNMA	480,000.00	4.139%	9/18/2009
	FNMA Total	<u>480,000.00</u>		
1994 B RF	Repurchase Agreement	500,000.00	3.550%	10/3/2005
1994 B RF	Repurchase Agreement	500,000.00	3.593%	10/3/2005
1994 B RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,400,000.00</u>		
	1994 B RF Total	<u>4,412,500.00</u>		
	Bond Issue 1994 B Total	<u>12,762,500.00</u>		
1995 A DSRF	FHLMC	500,000.00	5.040%	3/10/2016
1995 A DSRF	FHLMC	193,000.00	5.500%	4/8/2019
	FHLMC Total	<u>693,000.00</u>		
1995 A DSRF	FICO	2,110,000.00	8.250%	9/26/2019
	FICO Total	<u>2,110,000.00</u>		
1995 A DSRF	FNMA	95,000.00	4.999%	3/11/2013
	FNMA Total	<u>95,000.00</u>		
1995 A DSRF	UST	4,000,000.00	7.841%	11/15/2016

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 007
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	UST Total	<u>4,000,000.00</u>		
	1995 A DSRF Total	<u>6,898,000.00</u>		
1995 A PP	FHLB	<u>500,000.00</u>	4.099%	7/30/2010
	FHLB Total	<u>500,000.00</u>		
1995 A PP	Repurchase Agreement	<u>100,000.00</u>	3.572%	10/3/2005
	Repurchase Agreement Total	<u>100,000.00</u>		
	1995 A PP Total	<u>600,000.00</u>		
1995 A RF	FHLB	400,000.00	2.513%	3/23/2007
1995 A RF	FHLB	100,000.00	2.556%	3/23/2007
1995 A RF	FHLB	425,000.00	3.150%	3/28/2014
1995 A RF	FHLB	500,000.00	3.256%	7/23/2013
1995 A RF	FHLB	410,000.00	4.690%	7/16/2013
1995 A RF	FHLB	1,000,000.00	4.999%	8/6/2013
	FHLB Total	<u>2,835,000.00</u>		
1995 A RF	FHLMC	<u>100,000.00</u>	5.028%	2/25/2019
	FHLMC Total	<u>100,000.00</u>		
1995 A RF	FNMA	<u>600,000.00</u>	4.139%	9/18/2009
	FNMA Total	<u>600,000.00</u>		
1995 A RF	Repurchase Agreement	500,000.00	3.572%	10/3/2005
1995 A RF	Repurchase Agreement	100,000.00	3.593%	10/3/2005
1995 A RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 008
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	Repurchase Agreement Total	<u>1,000,000.00</u>		
	1995 A RF Total	<u>4,535,000.00</u>		
	Bond Issue 1995 A Total	<u>12,033,000.00</u>		
1995 B/C DSRF	FHLMC	995,000.00	5.309%	3/24/2014
1995 B/C DSRF	FHLMC	233,000.00	5.500%	4/8/2019
	FHLMC Total	<u>1,228,000.00</u>		
1995 B/C DSRF	FNMA	255,000.00	5.124%	4/9/2018
1995 B/C DSRF	FNMA	1,515,000.00	5.250%	7/16/2018
	FNMA Total	<u>1,770,000.00</u>		
1995 B/C DSRF	Repurchase Agreement	300,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>300,000.00</u>		
1995 B/C DSRF	UST	4,650,000.00	7.422%	5/15/2016
	UST Total	<u>4,650,000.00</u>		
	1995 B/C DSRF Total	<u>7,948,000.00</u>		
1995 B/C PP	FNMA	600,000.00	4.998%	3/11/2013
	FNMA Total	<u>600,000.00</u>		
	1995 B/C PP Total	<u>600,000.00</u>		
1995 B/C RF	FHLB	350,000.00	2.435%	3/9/2009
1995 B/C RF	FHLB	500,000.00	3.624%	1/30/2009

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 009
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995 B/C RF	FHLB	1,000,000.00	4.750%	7/22/2013
	FHLB Total	<u>1,850,000.00</u>		
1995 B/C RF	FHLMC	275,000.00	3.000%	12/30/2008
1995 B/C RF	FHLMC	180,000.00	4.057%	3/15/2011
	FHLMC Total	<u>455,000.00</u>		
1995 B/C RF	FNMA	1,000,000.00	3.676%	1/3/2006
1995 B/C RF	FNMA	220,000.00	4.139%	9/18/2009
1995 B/C RF	FNMA	100,000.00	4.144%	9/18/2009
	FNMA Total	<u>1,320,000.00</u>		
1995 B/C RF	Repurchase Agreement	700,000.00	3.572%	10/3/2005
1995 B/C RF	Repurchase Agreement	500,000.00	3.593%	10/3/2005
1995 B/C RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1995 B/C RF Total	<u>5,325,000.00</u>		
	Bond Issue 1995 B/C Total	<u>13,873,000.00</u>		
General Fund	FFCB	1,000,000.00	4.680%	7/10/2012
General Fund	FFCB	1,000,000.00	4.900%	7/8/2015
General Fund	FFCB	1,000,000.00	5.070%	7/8/2015
	FFCB Total	<u>3,000,000.00</u>		
General Fund	FHLB	200,000.00	1.819%	7/24/2006
General Fund	FHLB	425,000.00	3.150%	3/28/2014
General Fund	FHLB	300,000.00	4.099%	7/30/2010

Resolution 1974 BOND RESOLUTION

Date Run: 11/07/2005

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
General Fund	FHLB	200,000.00	4.099%	7/30/2010
General Fund	FHLB	2,000,000.00	4.567%	1/23/2012
General Fund	FHLB	3,000,000.00	4.999%	8/6/2013
General Fund	FHLB	500,000.00	5.046%	8/24/2009
	FHLB Total	<u>6,625,000.00</u>		
General Fund	FHLMC	200,000.00	4.057%	3/15/2011
General Fund	FHLMC	1,000,000.00	4.499%	7/16/2013
General Fund	FHLMC	1,000,000.00	4.741%	7/30/2018
General Fund	FHLMC	1,000,000.00	4.785%	7/30/2018
General Fund	FHLMC	4,000,000.00	4.800%	7/30/2013
General Fund	FHLMC	1,148,860.19	4.960%	4/15/2015
General Fund	FHLMC	500,000.00	5.000%	2/25/2019
General Fund	FHLMC	2,000,000.00	5.024%	4/1/2014
General Fund	FHLMC	300,000.00	5.028%	2/25/2019
General Fund	FHLMC	130,000.00	5.500%	4/8/2019
	FHLMC Total	<u>11,278,860.19</u>		
General Fund	FNMA	300,000.00	4.140%	9/18/2009
General Fund	FNMA	250,000.00	4.144%	9/18/2009
General Fund	FNMA	500,000.00	4.985%	3/11/2013
General Fund	FNMA	1,000,000.00	4.985%	3/11/2013
General Fund	FNMA	430,000.00	4.999%	3/11/2013
General Fund	FNMA	1,000,000.00	5.125%	4/9/2018
	FNMA Total	<u>3,480,000.00</u>		
General Fund	Repurchase Agreement	<u>4,500,000.00</u>	3.650%	10/5/2005
	Repurchase Agreement Total	<u>4,500,000.00</u>		
	General Fund Total	<u><u>28,883,860.19</u></u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 011
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1974 Res Total		<u>107,237,360.19</u>		

Resolution	1974 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 012
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Outstanding Investments				
(By funds over \$100,000)				
Fund	Investment Type	Investment Amount	Yield	Maturity
Investment Summary				
Revenue Fund		36,567,500.00		
Prepayment Account		6,325,000.00		
Debt Service Reserve Fund		35,461,000.00		
General Fund		28,883,860.19		
Total Investments 1974 Resolution		<u>\$107,237,360.19</u>		

Resolution 1974 BOND RESOLUTION

Date Run: 11/1/2005

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Bond Issue	Reserve Funds		Equity		
	Original Amount	Current Amount	Total Assets	Total Liabilities	Surplus or (Deficit)
1994 SERIES A	\$ 4,760,462	\$ 3,561,474	\$ 20,912,486	\$ 7,821	\$ 20,904,665
1994 SERIES B	7,895,210	8,053,924	30,900,491	53,339	30,847,152
1995 SERIES A	6,750,000	7,053,639	24,981,681	7,792	24,973,889
1995 SERIES B	7,549,100	7,749,113	46,292,650	7,242,778	39,049,872
2003 SERIES A	18,000,000	10,565,256	188,828,088	177,927,155	10,900,933
GENERAL FUND	-	-	53,268,956	1,597,442	51,671,514
Total for the 1974 Resolution	<u>\$ 44,954,772</u>	<u>\$ 36,983,406</u>	<u>\$ 365,184,352</u>	<u>\$ 186,836,327</u>	<u>\$ 178,348,025</u>

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 10/01/05	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
ROYAL ARMS	13	ROYAL ARMS APTS.	1580 North Royal St. Jackson	\$2,433,000.00	7.33	40	12-1-79	170	\$1,646,921.49	F	117	100	X	100
HOPE HAVEN I	14	HOPE HAVEN	Rt. 2, Cumberland St. Rockwood	\$204,000.00	7.75	30	1-1-80	50	\$54,866.66	G	10	100	X	100
BRISTOL GROUP HOME	16	BRISTOL COMMUNITY HOMES, INC.	Old Jonesboro Rd. Bristol	\$209,000.00	7.75	30	3-1-80	53	\$58,913.92	G	10	100	X	100
ALLEN GROUP HOMES	17	HUMPHREYS COUNTY RESIDENTIAL SERVICES, INC	Airport Road Waverly	\$166,500.00	7.75	30	5-1-80	55	\$48,651.88	G	8	100	X	100
P&H GROUP HOME I	18	P.H. HOMES, INC	122 Saratoga St. Clinton	\$242,800.00	7.75	30	3-1-80	53	\$76,620.01	G	10	100	X	100
HARRISON VILLAGE	20	HARRISON VILLAGE APARTMENTS	1720 Nathaniel Dr. Johnson City	\$1,225,786.00	7.25	40	1-1-80	171	\$828,882.67	E	59	100	X	100
PARKVIEW MANOR	21	PARKVIEW MANOR ASSOCIATES	2516 Pitts Ct. Columbia	\$2,250,000.00	7.25	40	4-1-80	174	\$1,573,279.69	F	96	100	X	100
ADA FERRELL APARTMENTS	29	ADA FERRELL GARDEN APTS.	106 Freeman Cr. Tullahoma	\$2,541,500.00	7.25	40	8-1-80	178	\$1,751,485.09	F	104	100	X	100
MIDTOWN ESTATES	30	MIDTOWN ESTATES, LTD.	104 S. Kings Hwy. Murfreesboro	\$2,379,100.00	7.5	30	9-1-80	59	\$778,861.46	F	87	100	X	100
MEADOWOOD APARTMENTS	31	MEADOWOOD APARTMENTS, LTD	944 N. Wright Rd. Alcoa	\$2,305,200.00	7.25	40	9-1-80	179	\$1,593,763.74	F	99	100	X	100
MOUNTAIN VIEW APARTMENTS	32	MOUNTAIN VIEW ASSOCIATES	3357 Avoca Rd. Bristol	\$2,282,700.00	7.25	40	9-1-80	179	\$1,584,658.46	F	93	100	X	100
PENDELTON PLACE	33	PENDELTON PLACE ASSOCIATES	1780 Pendelton Memphis	\$2,536,820.00	9.10	30	11-1-80	61	\$972,291.09	F	119	100	X	100
HORIZON SQUARE	34	HORIZON SQUARE ASSOCIATED	2324 Georgetown Rd. Cleveland	\$2,297,465.00	9.10	30	1-1-81	63	\$903,706.42	F	91	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 10/01/05	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
LEE MANOR	35	LEE MANOR, INC.	Lee Dr., Congress Pky. Athens	\$2,643,625.46	7.75	30	12-1-80	62	\$925,400.75	F	90	100	X	100
TULLAHOMA OOPEN DOOR I	36	TULLAHOMA OPEN DOORS, INC.	420 Mulberry Rd. Tullahoma	\$205,200.00	9.10	30	5-1-81	67	\$84,879.78	G	8	100	X	100
WALNUT VILLAGE	40	WALNUT VILLAGE, INC.	201 S. Walnut Cookeville	\$2,162,700.00	7.25	30	6-1-81	68	\$786,670.05	E	80	100	X	100
P&H GROUP HOME II	42	P. H. HOMES, INC.	2290 Oak Ridge Turnpk Oak Ridge	\$279,339.00	9.25	30	9-1-81	71	\$122,987.96	G	10	100	X	100
KINGSPORT WEST APTS.	43	KINGSPORT WEST ASSOCIATES, LTD.	4404 W. Stone Dr. Kingsport	\$2,760,426.00	9.25	30	3-1-82	77	\$1,280,596.41	F	103	100	X	100
HOPE HAVEN II	44	HOPE HAVEN	Rt. 1, Chamberlin St. Rockwood	\$230,206.00	9.25	30	6-1-92	79	\$109,944.13	G	10	100	X	100
JANET CLARK II	45	JANET C. CLARK MEMORIAL HOME, INC.	Rt. 14, Northside Dr. Crossville	\$214,675.00	9.25	30	7-1-82	81	\$103,506.63	G	10	100	X	100
DICKSON I	49	DEVELOPMENT HOUSING SERVICES	9907 W. 5th St. Dickson	\$229,996.00	9.25	30	10-1-82	84	\$116,811.52	G	8	100	X	100
UNION CITY GROUP HOME	51	EASTER SEAL HSG. CORP. of TN.	2333 Norwood Dr. Union City	\$211,781.00	9.25	30	12-1-82	86	\$107,439.71	G	8	100	X	100
MILDRED MILLER	53	DOUGLAS HOUSING ASSOCIATION	McMahan Estates S/D Sevierville	\$251,705.00	9.25	30	6-1-83	92	\$133,305.11	G	10	100	X	100
HOPE HAVEN III	54	HOPE HAVEN	600 Clark St. Kingston	\$261,023.00	9.50	30	7-1-83	92	\$141,616.93	G	10	100	X	100
HATS II	55	H. A. T. S. II	993 Long Hollow Pike Gallatin	\$253,756.00	9.50	30	11-1-83	97	\$141,764.92	G	10	100	X	100
REGENCY VILLAGE	56	REGENCY VILLAGE LTD.	Rt. 3, Buchanan St. New Tazwell	\$632,018.00	9.50	30	12-1-83	98	\$355,591.98	RE	23	100	X	100
MARTIN GROUP HOME	57	EASTER SEAL HSG. CORP. of TN	211 Ivie Lane Martin	\$208,427.00	9.50	30	12-1-83	98	\$117,267.71	G	8	100	X	100

CERTAIN INFORMATION CONCERNING MULTI-FAMILY DEVELOPMENTS

DEVELOPMENT NAME	THDA LOAN NUMBER	MORTGAGOR	PROJECT ADDRESS (Tennessee)	MORTGAGE LOAN AMOUNT	INTEREST RATE	TERM (Years)	FIRST PAYMENT DATE	REMAINING TERM OF MORTGAGE (Months) * = prepaid	CURRENT MORTGAGE BALANCE 10/01/05	PROJECT TYPE (1)	NUMBER OF DWELLING UNITS	PERCENT SUBSIDY UNITS	TYPE OF SUBSIDY PROGRAM SECTION 8 NEW CONST.	PERCENT OCCUPANCY STATUS
WHEELER MANOR	59	C. D. L. & W. COMPANY, LTD.	309 N. Smith St. Jamestown	\$639,657.00	9.50	30	2-1-84	100	\$365,338.80	RE	24	100	X	100
LAKEWOOD VILLAGE	6	LAKEWOOD VILLAGE ASSOCIATES	2463 Lakewood Dr. Johnson, City	\$2,253,500.00	7.25	40	4-1-79	162	\$1,437,032.71	F	104	100	X	100
FOX RIDGE	61	FOX RIDGE PLACE, LTD.	1034 Industrial Pk. Dr. Gainesboro	\$617,137.00	9.50	30	10-1-84	108	\$375,316.19	RE	24	100	X	100
CEDAR SPRINGS	8	ADAMS PROPERTY LTD.	434 Gallaher View Rd. Knoxville	\$2,133,514.00	7.25	40	9-1-79	167	\$1,422,486.50	F	91	100	X	100
OAKWOOD MANOR	8811	OAKWOOD MANOR	235 Oakwood Cir. Milan	\$764,186.00	9.50	30	4-1-85	113	\$475,218.06		48	100	X	100
TULLAHOMA OPEN DOOR II	8813	TULLAHOMA OP. DR. II	158 Greenwood Road Tullahoma	\$239,651.00	8.00	30	10-1-84	115	\$139,752.25			100	X	100
DICKSON II	8814	DICKSON II	220 Hwy. 48 N. Bucker Dickson	\$280,357.00	10.00	30	9-1-84	114	\$179,645.72			100	X	100
Total Mortgage Loan Amount									\$20,795,476.40					

As of: 09/30/2005

Resolution 1985 BOND RESOLUTION

Date Run: 10/13/2005

Page: 1-001

General Information

Series Date: 00/00/0000

Series Sold: 00/00/0000

Bonds Outstanding: 1,294,063,838.18

Outstanding Principal Balance: 1,207,099,480.58

Current Outstanding Commitments: 19,998,866.00

Current Uncommitted Lendable Funds: 15,018,267.98

Average Purchase Price: 59,802.80

Average Original Loan Amount: 58,857.43

Total Number of Loans

Originated: 51,092

Paidoff: 33,020

Outstanding: 18,072

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-1104

Contact Person: TED FELLMAN, CFO

As of: 09/30/2005

Resolution 1985 BOND RESOLUTION

Date Run: 10/13/2005

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 2000-1	02/01/2000	02/17/2000	24,965,000.00	35,063,777.56	0.00	0.00	70,427.07	68,921.03	1,563
ISSUE 2000-2	06/01/2000	06/15/2000	59,765,000.00	63,451,800.82	0.00	0.00	72,315.83	71,572.41	1,757
ISSUE 2001-1	05/01/2001	05/31/2001	83,375,000.00	35,461,722.99	329,480.00	140,590.70	44,848.06	43,871.76	8,486
ISSUE 2001-2	08/01/2001	08/30/2001	41,520,000.00	37,503,461.16	0.00	-16,866.00	79,173.61	78,045.40	769
ISSUE 2001-3	12/01/2001	12/13/2001	43,665,000.00	42,710,030.35	0.00	-16,167.00	81,396.80	80,144.14	806
ISSUE 2002-1	04/18/2002	04/18/2002	59,165,000.00	54,584,002.83	0.00	0.00	84,176.67	82,842.03	1,026
ISSUE 2002-2	07/31/2002	07/31/2002	68,100,000.00	68,338,293.73	0.00	21,112.00	84,760.75	82,980.68	1,087
ISSUE 2003-1	02/27/2003	02/27/2003	45,360,000.00	44,483,657.60	0.00	-67,446.00	85,493.74	84,244.52	628
ISSUE 2003-2	07/31/2003	07/31/2003	56,225,000.00	54,616,977.33	0.00	-15,218.00	94,141.70	92,893.30	658
ISSUE 2003-3	11/05/2003	11/05/2003	69,975,000.00	68,637,679.99	0.00	125,469.00	93,062.77	91,405.41	838
ISSUE 2004-1	03/04/2004	03/04/2004	77,105,000.00	76,147,127.42	0.00	-49,486.00	94,655.91	92,614.11	885
ISSUE 2004-2	07/15/2004	07/15/2004	98,405,000.00	103,760,620.09	0.00	-18,108.07	96,491.79	94,302.67	1,143
ISSUE 2004-3	01/13/2005	01/13/2005	98,960,000.00	102,246,451.94	436,231.00	640,284.00	83,638.50	81,922.13	1,338
ISSUE 2005-1	00/00/0000	00/00/0000	100,000,000.00	65,851,045.06	19,233,155.00	15,509,699.00	103,705.72	101,235.29	651
ISSUE A	06/01/1985	07/02/1985	0.00	3,294,849.98	0.00	0.00	42,303.04	41,325.36	2,276
ISSUE B	05/15/1986	07/01/1986	0.00	738,418.03	0.00	0.00	41,632.10	40,848.04	332
ISSUE C	10/01/1986	11/13/1986	0.00	0.00	0.00	0.00	44,017.48	43,265.11	293
ISSUE D	02/01/1987	03/04/1987	0.00	0.00	0.00	0.00	41,982.48	41,392.64	436
ISSUE E	05/15/1987	06/26/1987	0.00	2,109,099.98	0.00	0.00	43,014.99	42,488.96	766
ISSUE F	07/15/1987	09/01/1987	0.00	0.00	0.00	0.00	43,658.89	43,072.08	854
ISSUE GH	02/15/1988	03/10/1988	0.00	4,503,705.46	0.00	0.00	43,244.96	42,661.10	1,578
ISSUE I	07/01/1988	07/28/1988	0.00	5,174,822.40	0.00	0.00	41,587.84	41,097.49	1,427
ISSUE JK	10/15/1988	11/03/1988	0.00	4,930,118.89	0.00	0.00	50,615.41	50,083.04	1,687
ISSUE L	12/01/1988	12/29/1988	0.00	4,037,058.71	0.00	0.00	43,297.76	42,777.45	1,466
ISSUE WRXR	06/15/1992	06/29/1992	0.00	8,376,128.76	0.00	0.00	46,320.06	45,500.92	1,174
ISSUE Y1Z1	04/01/1993	04/01/1993	0.00	0.00	0.00	0.00	49,040.51	48,144.22	729
ISSUE Y2Z2	10/14/1993	10/14/1993	0.00	0.00	0.00	0.00	50,265.78	50,198.01	396
ISSUE 1994-1	01/01/1994	02/02/1994	0.00	0.00	0.00	0.00	34,847.24	34,622.63	1,513
ISSUE 1995-1	08/31/1995	08/31/1995	5,250,000.00	7,829,153.53	0.00	0.00	49,395.02	49,217.15	585
ISSUE 1996-1	02/01/1996	02/21/1996	15,120,000.00	14,856,339.15	0.00	0.00	52,989.78	52,773.56	837
ISSUE 1996-2	06/01/1996	06/20/1996	21,820,000.00	18,739,158.28	0.00	0.00	54,535.94	54,324.58	1,274
ISSUE 1996-3	06/20/1996	06/20/1996	19,240,000.00	18,114,734.64	0.00	0.00	58,428.94	57,981.40	792
ISSUE 1996-4	09/01/1996	09/19/1996	13,280,000.00	16,372,337.30	0.00	0.00	55,994.72	55,391.71	1,061
ISSUE 1996-5	09/19/1996	09/19/1996	32,050,000.00	27,615,549.56	0.00	0.00	61,269.04	60,433.24	994
ISSUE 1997-1	02/05/1997	02/05/1997	29,875,000.00	24,498,185.88	0.00	0.00	63,898.09	63,318.78	874
ISSUE 1997-2	05/29/1997	05/29/1997	26,085,000.00	25,112,077.06	0.00	0.00	73,917.25	72,673.76	688
ISSUE 1997-3	10/09/1997	10/09/1997	30,418,838.18	8,560,557.37	0.00	-1,235,595.65	42,016.21	41,337.98	1,578
ISSUE 1998-1	06/04/1998	06/04/1998	25,590,000.00	23,160,976.97	0.00	0.00	70,492.23	69,273.73	752

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General Information for each Bond Issue

Bond Issue	Series Date	Series Sold	Bonds Outstanding	Mortgage Outstanding	Commitments	Uncommitted Funds	Average Purchase Price	Average Loan Amount	Loans Originated
ISSUE 1998-2	08/01/1998	08/20/1998	12,600,000.00	11,800,626.00	0.00	0.00	63,407.53	63,099.55	516
ISSUE 1998-3	11/01/1998	12/02/1998	35,050,000.00	31,362,636.14	0.00	0.00	73,393.19	72,348.53	1,100
ISSUE 1999-1	06/17/1999	06/17/1999	16,390,000.00	15,762,680.57	0.00	0.00	75,026.94	74,743.46	535
ISSUE 1999-2	07/14/1999	07/14/1999	42,990,000.00	39,691,668.76	0.00	0.00	75,128.42	73,682.45	1,364
ISSUE 1999-3	10/20/1999	10/20/1999	41,720,000.00	37,601,948.29	0.00	0.00	72,441.75	71,583.62	1,580
Total for the Resolution			1,294,063,838.18	1,207,099,480.58	19,998,866.00	15,018,267.98	59,802.80	58,857.43	51,092

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2005**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2000-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1999-1B (0% Pool)		2000-2 (Original Proceeds)		1997-3 (0% Pool)	
Great Rate (6.25%)	0.55%	235,038.09	83.72%	35,777,070.18	15.73%	6,722,089.27
Great Rate (7.30%)	0.91%	113,592.42	99.09%	12,369,091.25	0.00%	0.00
Great Start (7.25%)	0.00%	0.00	92.06%	4,943,323.82	7.94%	426,352.28
Great Rate (6.50%)	12.93%	148,615.04	87.07%	1,000,766.57	0.00%	0.00
TOTALS		497,245.55		54,090,251.81		7,148,441.56

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2000-2: 61,735,938.92

CERTAIN LOANS IN BOND ISSUE 2002-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:					
	1997-3 (0% Pool)		2002-2 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.40%)	4.70%	1,083,548.01	90.00%	20,748,791.76	5.30%	1,221,873.29
Great Start (6.40%)	0.57%	77,629.31	91.43%	12,452,014.12	8.00%	1,089,534.21
Great Rate (6.00%)	0.00%	0.00	100.00%	14,873,529.76	0.00%	0.00
Great Rate (5.625%)	0.00%	0.00	93.75%	10,199,617.79	6.25%	679,974.52
Great Start (6.625%)	0.00%	0.00	94.64%	4,193,786.12	5.36%	237,517.90
Great Start (7.00%)	0.00%	0.00	100.00%	1,480,476.93	0.00%	0.00
TOTALS		1,161,177.33		63,948,216.48		3,228,899.92

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2002-2: 68,338,293.73

**TENNESSEE HOUSING DEVELOPMENT AGENCY
QUARTERLY DISCLOSURE REPORT
September 30, 2005**

NOTE (ADDENDUM) TO PAGES 1-002, 1-004 AND 1-006

1985 BOND RESOLUTION

CERTAIN LOANS IN BOND ISSUE 2003-1 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2003-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.25%)	0.00%	0.00	95.45%	17,340,014.09	4.55%	826,580.03
Great Start (6.25%)	0.00%	0.00	96.15%	12,628,083.40	3.85%	505,648.69
Great Rate (5.40%)	0.00%	0.00	98.18%	2,708,479.50	1.82%	50,208.11
Great Start (5.75%)	0.00%	0.00	88.46%	4,841,548.49	11.54%	631,601.51
Great Rate (4.75%)	0.00%	0.00	86.36%	4,076,975.17	13.64%	643,931.70
Great Start (6.40%)	0.00%	0.00	98.46%	227,035.87	1.54%	3,551.04
TOTALS		0.00		41,822,136.52		2,661,521.08

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 44,483,657.60

CERTAIN LOANS IN BOND ISSUE 2004-2 ARE COMPRISED OF THE FOLLOWING BLENDED COMPONENTS:

Program:	Bond Issue:		2004-1 (Original Proceeds)		2001-1 (0% Pool)	
Great Rate (5.10%)	0.00%	0.00	90.27%	33,115,851.53	9.73%	3,569,483.06
Great Start (6.10%)	0.00%	0.00	91.73%	21,501,962.91	8.27%	1,938,528.65
Great Rate (5.60%)	0.00%	0.00	99.12%	27,636,307.03	0.88%	245,358.66
Great Start (6.60%)	0.00%	0.00	99.25%	15,210,398.02	0.75%	114,940.04
TOTALS		0.00		97,464,519.50		5,868,310.40

TOTAL LOANS CONTAINING BLENDED COMPONENTS IN BOND ISSUE 2003-1: 103,332,829.90

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Loans by Mortgage Rate by Bond Issue

ISSUE 2000-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3000%	514	88.87 %	31,160,379.78	87.56 %
6.7500%	35	7.00 %	2,454,007.51	5.96 %
5.9000%	6	1.08 %	377,727.40	1.02 %
8.8000%	7	0.64 %	223,452.79	1.19 %
8.7000%	6	0.53 %	185,378.63	1.02 %
6.0000%	3	0.51 %	177,109.03	0.51 %
8.8500%	5	0.47 %	165,938.36	0.85 %
8.4500%	5	0.44 %	152,682.16	0.85 %
8.4000%	3	0.20 %	71,507.79	0.51 %
8.6000%	2	0.18 %	64,389.27	0.34 %
8.1250%	1	0.09 %	31,204.84	0.17 %
Grand Total:	587	100.00 %	35,063,777.56	100.00 %

ISSUE 2000-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	604	67.35 %	42,734,197.54	62.85 %
7.3000%	210	19.67 %	12,482,683.67	21.85 %
7.2500%	77	8.46 %	5,369,676.10	8.01 %
6.5000%	17	1.81 %	1,149,381.61	1.77 %
5.9000%	9	0.95 %	604,342.50	0.94 %
8.1250%	13	0.41 %	261,960.09	1.35 %
6.9000%	4	0.40 %	252,717.58	0.42 %
8.4500%	10	0.31 %	193,792.07	1.04 %
8.8000%	6	0.22 %	136,453.83	0.62 %
8.8500%	6	0.18 %	116,396.18	0.62 %
8.7000%	4	0.13 %	80,982.01	0.42 %
6.0000%	1	0.11 %	69,217.64	0.10 %
Grand Total:	961	100.00 %	63,451,800.82	100.00 %

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Loans by Mortgage Rate by Bond Issue

ISSUE 2001-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
0.0000%	164	19.87 %	7,044,521.51	15.50 %
8.4500%	206	17.63 %	6,251,818.68	19.47 %
8.4000%	164	14.99 %	5,314,527.57	15.50 %
8.8500%	159	14.26 %	5,058,534.48	15.03 %
8.1250%	121	11.04 %	3,916,451.83	11.44 %
8.7000%	99	8.96 %	3,177,900.77	9.36 %
8.8000%	94	8.44 %	2,994,333.31	8.88 %
7.7000%	32	3.04 %	1,079,149.54	3.02 %
8.6000%	16	1.47 %	521,758.40	1.51 %
6.0000%	2	0.21 %	75,573.22	0.19 %
8.0250%	1	0.08 %	27,153.68	0.09 %
Grand Total:	1,058	100.00 %	35,461,722.99	100.00 %

ISSUE 2001-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	332	66.53 %	24,949,483.99	65.74 %
6.9000%	99	18.50 %	6,936,524.32	19.60 %
6.2500%	55	11.17 %	4,190,182.64	10.89 %
7.2500%	13	2.50 %	936,756.95	2.57 %
6.0000%	5	1.03 %	385,998.97	0.99 %
5.6000%	1	0.28 %	104,514.29	0.20 %
Grand Total:	505	100.00 %	37,503,461.16	100.00 %

ISSUE 2001-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9000%	446	79.24 %	33,843,305.08	78.25 %
6.9000%	103	16.87 %	7,205,865.57	18.07 %
6.0000%	15	2.73 %	1,164,595.98	2.63 %
6.4000%	3	0.60 %	255,146.89	0.53 %
5.6000%	2	0.35 %	148,479.82	0.35 %
7.0000%	1	0.22 %	92,637.01	0.18 %
Grand Total:	570	100.00 %	42,710,030.35	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2002-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.00000%	541	78.04 %	42,597,906.16	77.18 %
7.00000%	151	20.74 %	11,322,398.29	21.54 %
6.40000%	9	1.22 %	663,698.38	1.28 %
Grand Total:	701	100.00 %	54,584,002.83	100.00 %

ISSUE 2002-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.40000%	283	33.74 %	23,054,213.07	32.83 %
6.00000%	187	21.76 %	14,873,529.76	21.69 %
6.40000%	175	19.93 %	13,619,177.64	20.30 %
5.62500%	138	15.92 %	10,879,592.31	16.01 %
6.62500%	60	6.48 %	4,431,304.02	6.96 %
7.00000%	19	2.17 %	1,480,476.93	2.20 %
Grand Total:	862	100.00 %	68,338,293.73	100.00 %

ISSUE 2003-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.25000%	219	40.84 %	18,166,594.12	40.18 %
6.25000%	167	29.52 %	13,133,732.09	30.64 %
5.75000%	65	12.30 %	5,473,150.00	11.93 %
4.75000%	58	10.61 %	4,720,906.87	10.64 %
5.40000%	33	6.20 %	2,758,687.61	6.06 %
6.40000%	3	0.52 %	230,586.91	0.55 %
Grand Total:	545	100.00 %	44,483,657.60	100.00 %

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.65000%	357	60.14 %	32,846,812.19	58.91 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2003-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.6500%	241	38.82 %	21,202,339.51	39.77 %
6.6000%	3	0.39 %	210,301.67	0.50 %
5.2500%	3	0.34 %	188,410.54	0.50 %
5.6250%	1	0.19 %	103,723.09	0.17 %
6.2500%	1	0.12 %	65,390.33	0.17 %
Grand Total:	606	100.00 %	54,616,977.33	100.00 %

ISSUE 2003-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.2500%	313	41.65 %	28,588,693.16	40.65 %
6.2500%	227	28.77 %	19,748,669.05	29.48 %
4.6500%	70	9.66 %	6,628,920.94	9.09 %
5.3500%	63	8.00 %	5,493,039.37	8.18 %
6.3500%	59	7.00 %	4,807,535.94	7.66 %
5.6500%	34	4.44 %	3,047,002.93	4.42 %
5.6000%	4	0.47 %	323,818.60	0.52 %
Grand Total:	770	100.00 %	68,637,679.99	100.00 %

ISSUE 2004-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9500%	260	31.64 %	24,095,971.06	30.99 %
5.9500%	199	23.43 %	17,841,362.41	23.72 %
5.6000%	158	18.95 %	14,426,817.36	18.83 %
6.6000%	79	9.59 %	7,300,864.04	9.42 %
5.2500%	67	7.81 %	5,943,380.85	7.99 %
6.2500%	69	7.67 %	5,844,220.80	8.22 %
4.9900%	7	0.91 %	694,510.90	0.83 %
Grand Total:	839	100.00 %	76,147,127.42	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 2004-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.1000%	388	35.36 %	36,685,334.59	34.86 %
5.6000%	294	26.87 %	27,881,665.69	26.42 %
6.1000%	260	22.59 %	23,440,491.56	23.36 %
6.6000%	167	14.77 %	15,325,338.06	15.00 %
4.9900%	4	0.41 %	427,790.19	0.36 %
Grand Total:	1,113	100.00 %	103,760,620.09	100.00 %

ISSUE 2004-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	540	52.65 %	53,835,096.69	42.02 %
5.9900%	323	30.71 %	31,404,810.51	25.14 %
6.8500%	240	8.53 %	8,719,338.88	18.68 %
6.5000%	151	5.86 %	5,996,426.40	11.75 %
5.1000%	20	1.77 %	1,813,877.88	1.56 %
6.1000%	4	0.25 %	256,398.53	0.31 %
5.5000%	5	0.14 %	144,759.62	0.39 %
7.7500%	1	0.04 %	43,562.48	0.08 %
6.7250%	1	0.03 %	32,180.95	0.08 %
Grand Total:	1,285	100.00 %	102,246,451.94	100.00 %

ISSUE 2005-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
4.9900%	386	59.97 %	39,490,643.53	59.29 %
5.9900%	265	40.03 %	26,360,401.53	40.71 %
Grand Total:	651	100.00 %	65,851,045.06	100.00 %

ISSUE A

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Resolution 1985 BOND RESOLUTION

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Loans by Mortgage Rate by Bond Issue

ISSUE A	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.9500%	132	100.00 %	3,294,849.98	100.00 %
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Grand Total:	132	100.00 %	3,294,849.98	100.00 %
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ISSUE B	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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8.9500%	30	100.00 %	738,418.03	100.00 %
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Grand Total:	30	100.00 %	738,418.03	100.00 %
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ISSUE C	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE D	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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Grand Total:	0	100.00 %	0.00	100.00 %
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ISSUE E	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
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9.0000%	79	100.00 %	2,109,099.98	100.00 %
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Grand Total:	79	100.00 %	2,109,099.98	100.00 %
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Loans by Mortgage Rate by Bond Issue

ISSUE F	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %
ISSUE GH	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	135	86.08 %	3,877,008.17	84.38 %
6.7500%	25	13.92 %	626,697.29	15.63 %
Grand Total:	160	100.00 %	4,503,705.46	100.00 %
ISSUE I	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.3500%	104	56.69 %	2,933,628.03	54.17 %
7.3500%	88	43.31 %	2,241,194.37	45.83 %
Grand Total:	192	100.00 %	5,174,822.40	100.00 %
ISSUE JK	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.8500%	142	98.47 %	4,854,590.53	98.61 %
6.0000%	1	0.89 %	43,837.64	0.69 %
8.8000%	1	0.64 %	31,690.72	0.69 %
Grand Total:	144	100.00 %	4,930,118.89	100.00 %
ISSUE L	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.1000%	136	100.00 %	4,037,058.71	100.00 %
Grand Total:	136	100.00 %	4,037,058.71	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE WRXR	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.7000%	231	92.94 %	7,784,768.59	93.90 %
7.7500%	9	4.10 %	343,201.16	3.66 %
7.5000%	4	2.22 %	186,078.36	1.63 %
7.4500%	1	0.39 %	32,540.73	0.41 %
7.5750%	1	0.35 %	29,539.92	0.41 %
Grand Total:	246	100.00 %	8,376,128.76	100.00 %

ISSUE Y1Z1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE Y2Z2	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1994-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Grand Total:	0	100.00 %	0.00	100.00 %

ISSUE 1995-1	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.4000%	98	54.13 %	4,238,268.02	49.00 %
5.5000%	65	26.79 %	2,097,196.65	32.50 %
8.1250%	7	3.84 %	300,875.84	3.50 %
8.8000%	7	3.60 %	281,650.22	3.50 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1995-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.4000%	6	2.59 %	202,961.07	3.00 %
8.8500%	5	2.58 %	201,870.94	2.50 %
8.7000%	3	1.57 %	122,971.61	1.50 %
8.4500%	2	1.11 %	86,513.61	1.00 %
8.2500%	2	1.09 %	85,406.42	1.00 %
8.6000%	2	1.06 %	83,025.82	1.00 %
9.1000%	1	0.58 %	45,644.69	0.50 %
8.0000%	1	0.55 %	42,808.29	0.50 %
6.0000%	1	0.51 %	39,960.35	0.50 %
Grand Total:	200	100.00 %	7,829,153.53	100.00 %

ISSUE 1996-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.5000%	267	81.39 %	12,092,299.53	78.07 %
5.5000%	28	5.98 %	887,962.77	8.19 %
6.7500%	11	3.52 %	522,782.33	3.22 %
8.8000%	11	2.84 %	421,260.79	3.22 %
7.4000%	7	2.01 %	299,089.83	2.05 %
8.8500%	5	1.21 %	179,409.22	1.46 %
8.4000%	4	1.05 %	155,430.53	1.17 %
8.1250%	4	0.81 %	120,374.99	1.17 %
8.4500%	2	0.51 %	75,595.35	0.58 %
7.2500%	2	0.48 %	70,586.22	0.58 %
8.2500%	1	0.21 %	31,547.59	0.29 %
Grand Total:	342	100.00 %	14,856,339.15	100.00 %

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	205	50.41 %	9,446,760.69	49.16 %
7.2500%	115	27.94 %	5,236,169.45	27.58 %
5.5000%	45	7.85 %	1,471,260.93	10.79 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	22	5.93 %	1,111,981.14	5.28 %
8.1250%	10	2.49 %	466,776.96	2.40 %
8.8000%	7	1.74 %	325,699.74	1.68 %
6.7500%	3	0.82 %	152,824.73	0.72 %
6.5000%	2	0.62 %	116,863.13	0.48 %
8.2500%	2	0.62 %	116,585.49	0.48 %
8.7000%	2	0.49 %	91,327.54	0.48 %
7.4000%	1	0.37 %	68,648.60	0.24 %
7.7000%	1	0.26 %	48,671.95	0.24 %
8.4500%	1	0.26 %	47,863.96	0.24 %
6.0000%	1	0.20 %	37,723.97	0.24 %
Grand Total:	417	100.00 %	18,739,158.28	100.00 %

ISSUE 1996-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	180	49.87 %	9,034,315.20	49.18 %
6.2500%	100	29.97 %	5,429,781.64	27.32 %
6.5000%	47	14.19 %	2,570,400.80	12.84 %
8.8000%	9	1.50 %	272,480.99	2.46 %
8.4500%	8	1.10 %	198,907.71	2.19 %
8.8500%	7	1.03 %	186,510.17	1.91 %
8.4000%	7	1.01 %	183,519.58	1.91 %
8.7000%	5	0.81 %	145,941.95	1.37 %
8.6000%	1	0.18 %	32,678.74	0.27 %
8.3500%	1	0.17 %	30,814.15	0.27 %
8.1250%	1	0.16 %	29,383.71	0.27 %
Grand Total:	366	100.00 %	18,114,734.64	100.00 %

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.0000%	230	65.04 %	10,648,575.92	63.36 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1996-4

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.5000%	73	20.19 %	3,304,910.65	20.11 %
6.7500%	12	3.88 %	634,481.77	3.31 %
8.8000%	9	1.93 %	316,502.25	2.48 %
6.5000%	6	1.92 %	314,827.17	1.65 %
8.7000%	7	1.50 %	246,227.58	1.93 %
8.8500%	7	1.45 %	237,797.09	1.93 %
8.4500%	5	1.01 %	165,892.23	1.38 %
8.1250%	4	0.81 %	132,713.76	1.10 %
5.5000%	3	0.61 %	99,957.16	0.83 %
8.4000%	2	0.41 %	66,524.06	0.55 %
6.1000%	1	0.33 %	53,265.67	0.28 %
6.0000%	1	0.27 %	43,719.66	0.28 %
8.2500%	1	0.23 %	36,929.45	0.28 %
7.8750%	1	0.21 %	35,086.19	0.28 %
8.0000%	1	0.21 %	34,926.69	0.28 %
Grand Total:	363	100.00 %	16,372,337.30	100.00 %

ISSUE 1996-5

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.9800%	220	45.14 %	12,465,849.46	41.35 %
6.5000%	225	40.68 %	11,233,821.67	42.29 %
6.1000%	35	7.30 %	2,014,687.29	6.58 %
6.2500%	12	2.60 %	718,431.40	2.26 %
5.8750%	5	1.31 %	362,770.73	0.94 %
8.1250%	9	0.76 %	208,696.54	1.69 %
8.8000%	8	0.68 %	187,026.59	1.50 %
8.4000%	6	0.39 %	107,524.14	1.13 %
6.7500%	2	0.39 %	107,021.62	0.38 %
8.8500%	4	0.31 %	84,628.52	0.75 %
8.4500%	4	0.28 %	77,509.19	0.75 %
7.7000%	2	0.17 %	47,582.41	0.38 %
Grand Total:	532	100.00 %	27,615,549.56	100.00 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.1000%	409	96.05 %	23,531,586.16	90.89 %
5.9800%	5	1.25 %	307,124.26	1.11 %
5.8750%	3	0.67 %	163,673.70	0.67 %
8.8000%	7	0.47 %	114,334.77	1.56 %
8.7000%	4	0.28 %	69,720.90	0.89 %
8.1250%	4	0.27 %	65,486.34	0.89 %
8.4000%	5	0.25 %	60,471.28	1.11 %
8.4500%	4	0.22 %	53,952.56	0.89 %
8.8500%	3	0.19 %	47,578.18	0.67 %
7.7000%	4	0.18 %	45,148.92	0.89 %
7.9000%	1	0.08 %	20,601.60	0.22 %
8.6000%	1	0.08 %	18,507.21	0.22 %
Grand Total:	450	100.00 %	24,498,185.88	100.00 %

ISSUE 1997-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.8750%	381	97.70 %	24,533,811.82	97.94 %
6.7500%	5	1.57 %	395,321.89	1.29 %
6.2500%	1	0.26 %	66,115.27	0.26 %
6.2000%	1	0.25 %	63,592.99	0.26 %
7.3000%	1	0.21 %	53,235.09	0.26 %
Grand Total:	389	100.00 %	25,112,077.06	100.00 %

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.9500%	134	40.59 %	3,474,931.18	40.24 %
9.0000%	120	38.59 %	3,303,480.32	36.04 %
8.5000%	74	19.58 %	1,676,106.09	22.22 %
8.7500%	1	0.38 %	32,769.67	0.30 %
8.0000%	1	0.37 %	32,013.36	0.30 %
5.5000%	1	0.23 %	19,574.83	0.30 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1997-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.7500%	1	0.22 %	18,481.05	0.30 %
6.0200%	1	0.04 %	3,200.87	0.30 %
Grand Total:	333	100.00 %	8,560,557.37	100.00 %

ISSUE 1998-1

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2000%	212	58.46 %	13,539,437.55	56.68 %
5.8750%	89	24.66 %	5,711,178.73	23.80 %
6.2500%	55	15.40 %	3,566,084.85	14.71 %
6.7500%	1	0.44 %	101,748.21	0.27 %
6.0000%	1	0.37 %	86,281.10	0.27 %
8.8500%	4	0.24 %	55,568.04	1.07 %
8.4500%	2	0.09 %	19,937.39	0.53 %
8.7000%	4	0.07 %	17,182.21	1.07 %
8.0000%	1	0.07 %	16,484.21	0.27 %
8.8000%	1	0.07 %	15,561.98	0.27 %
8.4000%	1	0.06 %	15,041.24	0.27 %
8.1250%	2	0.06 %	14,585.39	0.53 %
7.7000%	1	0.01 %	1,886.07	0.27 %
Grand Total:	374	100.00 %	23,160,976.97	100.00 %

ISSUE 1998-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	180	93.61 %	11,046,041.10	85.31 %
8.1250%	9	1.84 %	216,869.88	4.27 %
8.8000%	5	1.07 %	126,796.33	2.37 %
8.7000%	6	1.05 %	123,455.73	2.84 %
8.4000%	5	0.98 %	116,153.96	2.37 %
8.4500%	3	0.65 %	77,153.84	1.42 %
8.2500%	1	0.35 %	41,867.01	0.47 %
8.8500%	1	0.23 %	26,772.20	0.47 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1998-2

8.6000%

Grand Total:

Number
of Loans

1

211

% of Principal
Outstanding

0.22 %

100.00 %

Principal
Outstanding

25,515.95

11,800,626.00

% of Loans
Outstanding

0.47 %

100.00 %

ISSUE 1998-3

6.2500%

5.9800%

6.8750%

7.7500%

6.7500%

8.2500%

5.8750%

7.3000%

6.0000%

6.2000%

Grand Total:

Number
of Loans

122

136

124

65

28

6

6

3

1

1

492

% of Principal
Outstanding

26.90 %

25.32 %

25.30 %

13.42 %

5.33 %

1.46 %

1.22 %

0.56 %

0.28 %

0.20 %

100.00 %

Principal
Outstanding

8,436,971.51

7,942,070.99

7,934,691.79

4,210,020.72

1,671,675.97

459,023.56

382,611.08

174,971.54

86,623.43

63,975.55

31,362,636.14

% of Loans
Outstanding

24.80 %

27.64 %

25.20 %

13.21 %

5.69 %

1.22 %

1.22 %

0.61 %

0.20 %

0.20 %

100.00 %

ISSUE 1999-1

6.8750%

7.2500%

6.0000%

Grand Total:

Number
of Loans

236

1

1

238

% of Principal
Outstanding

99.02 %

0.52 %

0.45 %

100.00 %

Principal
Outstanding

15,608,824.86

82,648.04

71,207.67

15,762,680.57

% of Loans
Outstanding

99.16 %

0.42 %

0.42 %

100.00 %

ISSUE 1999-2

6.2500%

7.2500%

Number
of Loans

381

208

% of Principal
Outstanding

63.01 %

34.00 %

Principal
Outstanding

25,008,552.55

13,493,607.69

% of Loans
Outstanding

62.66 %

34.21 %

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Loans by Mortgage Rate by Bond Issue

ISSUE 1999-2

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.8750%	5	0.85 %	336,274.87	0.82 %
7.7500%	4	0.62 %	246,004.47	0.66 %
6.7500%	3	0.53 %	210,464.08	0.49 %
6.0000%	3	0.52 %	207,234.37	0.49 %
7.3000%	2	0.29 %	114,158.85	0.33 %
8.2500%	1	0.17 %	66,159.36	0.16 %
8.1250%	1	0.02 %	9,212.52	0.16 %
Grand Total:	608	100.00 %	39,691,668.76	100.00 %

ISSUE 1999-3

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.7500%	367	65.57 %	24,654,801.45	62.74 %
8.2500%	105	17.85 %	6,712,368.23	17.95 %
7.7500%	36	6.18 %	2,324,147.78	6.15 %
7.2500%	33	5.91 %	2,220,785.53	5.64 %
7.3000%	12	2.08 %	781,658.38	2.05 %
8.8000%	9	0.63 %	235,985.20	1.54 %
8.4500%	7	0.50 %	186,612.50	1.20 %
8.7000%	5	0.34 %	127,906.68	0.85 %
8.1250%	5	0.34 %	125,970.26	0.85 %
8.4000%	3	0.21 %	77,717.22	0.51 %
6.9000%	1	0.20 %	74,784.87	0.17 %
6.2500%	1	0.19 %	72,887.51	0.17 %
8.6000%	1	0.02 %	6,322.68	0.17 %
Grand Total:	585	100.00 %	37,601,948.29	100.00 %

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Loans by Mortgage Rate by Special Program

START	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	119	100.00 %	3,811,107.46	100.00 %
Grand Total:	119	100.00 %	3,811,107.46	100.00 %

START + 1ST MORTGAGE	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
5.5000%	27	100.00 %	890,029.67	100.00 %
Grand Total:	27	100.00 %	890,029.67	100.00 %

RIC PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
9.0000%	57	100.00 %	1,494,141.30	100.00 %
Grand Total:	57	100.00 %	1,494,141.30	100.00 %

LIFT PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
7.3500%	72	73.59 %	1,829,767.07	73.47 %
6.7500%	25	25.20 %	626,697.29	25.51 %
9.3500%	1	1.21 %	30,003.33	1.02 %
Grand Total:	98	100.00 %	2,486,467.69	100.00 %

REVOLVING LOAN PROGRAM	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
8.5000%	10	77.25 %	140,122.07	76.92 %
5.5000%	1	10.79 %	19,574.83	7.69 %
5.7500%	1	10.19 %	18,481.05	7.69 %

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Loans by Mortgage Rate by Special Program

REVOLVING LOAN PROGRAM

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

6.0200%

1

1.76 %

3,200.87

7.69 %

Grand Total:

13

100.00 %

181,378.82

100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

Interest Rates	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
6.2500%	1,795	10.69 %	129,015,217.18	9.93 %
4.9900%	937	7.82 %	94,448,041.31	5.18 %
6.0000%	764	4.97 %	59,960,518.95	4.23 %
5.9000%	793	4.95 %	59,774,858.97	4.39 %
5.9900%	588	4.79 %	57,765,212.04	3.25 %
5.2500%	602	4.38 %	52,887,078.67	3.33 %
6.1000%	709	4.08 %	49,296,429.21	3.92 %
7.3000%	742	3.71 %	44,767,087.31	4.11 %
5.6000%	459	3.55 %	42,885,295.76	2.54 %
6.7500%	672	3.36 %	40,566,142.05	3.72 %
4.6500%	427	3.27 %	39,475,733.13	2.36 %
5.1000%	408	3.19 %	38,499,212.47	2.26 %
6.8750%	545	2.89 %	34,925,832.62	3.02 %
6.5000%	715	2.77 %	33,474,020.31	3.96 %
5.8750%	484	2.58 %	31,154,046.06	2.68 %
7.2500%	449	2.27 %	27,410,229.98	2.48 %
5.4000%	316	2.14 %	25,812,900.68	1.75 %
7.0000%	423	2.04 %	24,656,069.29	2.34 %
5.6500%	275	2.01 %	24,249,342.44	1.52 %
4.9500%	260	2.00 %	24,095,971.06	1.44 %
Other	5,709	22.53 %	271,980,241.09	31.59 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

Servicer:	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
US BANK	10,563	62.40 %	753,234,487.41	58.45 %
FIRST TRUST MORTGAGE CO.	4,003	23.65 %	285,454,045.92	22.15 %
FIRST HORIZON MORTGAGE	1,587	7.15 %	86,295,689.18	8.78 %
REGIONS BANK	1,755	6.22 %	75,070,736.56	9.71 %
Nashville Habitat for Humanity	38	0.16 %	1,972,633.96	0.21 %
Other	126	0.42 %	5,071,887.55	0.70 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

*** Please refer to Disclaimer on Page 7-0001

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Resolution 1985 BOND RESOLUTION

Date Run: 10/13/2005

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Loan Portfolio Characteristics as a % of Loans Outstanding

Amortization Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Fixed Rate Mortgage	17,832	98.43 %	1,188,129,376.68	98.67 %
Unknown	235	1.56 %	18,776,601.76	1.30 %
Two One Buy Down	3	0.01 %	131,781.27	0.02 %
Discount Loan/Perm Buydown	2	0.01 %	61,720.87	0.01 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

Type of Housing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Single Family	14,495	85.38 %	1,030,590,242.04	80.21 %
Not Coded	2,276	5.93 %	71,638,406.73	12.59 %
PUD	399	3.09 %	37,344,473.07	2.21 %
Condominium	415	2.40 %	28,945,849.34	2.30 %
Zero Lot Line	196	1.34 %	16,220,095.90	1.08 %
Other	291	1.85 %	22,360,413.50	1.61 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

Loan Type	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
FHA	14,019	78.57 %	948,384,306.91	77.57 %
RECD	2,167	12.69 %	153,194,147.51	11.99 %
VA	842	4.25 %	51,294,535.71	4.66 %
CONV INS-UP TO 95%	564	2.38 %	28,752,833.29	3.12 %
CONV UNINS-78% OR LESS	393	1.63 %	19,671,940.86	2.17 %
CONV INS - TO 78% EXPOSURE	54	0.27 %	3,304,797.89	0.30 %
CONV UP TO 97% LTV	12	0.09 %	1,102,524.92	0.07 %
Other	21	0.12 %	1,394,393.49	0.12 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

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Loan Portfolio Characteristics as a % of Loans Outstanding

New/Existing	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
Existing Home	14,118	73.82 %	891,110,247.84	78.12 %
New Construction	3,745	25.63 %	309,428,162.09	20.72 %
Not Coded	200	0.49 %	5,967,264.00	1.11 %
Other	9	0.05 %	593,806.65	0.05 %
Grand Total:	18,072	100.00 %	1,207,099,480.58	100.00 %

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Pool Insurance Coverage (\$000)

Pool Insurer	Maximum Pool Coverage	Claims to Date	Total Dollar Claims to Date	Remaining Pool Coverage
	0	0	0	0

Self Insurance Coverage

Name of Self Insurance Fund:	
Current Funding Requirement:	0
Current Funding Amount (\$000):	0
Percent of Dollar Amount of Loans Outstanding:	0.00 %
Claims to Date:	0

Maximum Level of Funding Required Over the Life of the Bonds (Amount (\$000):	0
---	---

Delinquency Statistics

	Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60 Days:	598	3.06 %	37,034,047.94	3.30 %
90 Days:	966	4.72 %	57,080,473.24	5.34 %
In Foreclosure:	175	0.48 %	5,861,647.94	0.96 %

No. of Loans Foreclosed to Date: 1,651

REO-Number of Loans: 26

Foreclosed Loss/Gain to Date: -1,866,746.92

Outstanding Mortgages (\$000)

At Time of Default: 1,505

Current Balance: 0

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Delinquency Statistics

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1	FHA	484	2.47 %	29,861,861.55	2.68 %
2	VA	27	0.13 %	1,621,961.97	0.15 %
3	CONV INS-UP TO 95%	3	0.01 %	79,067.96	0.02 %
4	CONV UNINS-78% OR LESS	2	0.01 %	76,324.71	0.01 %
5	RECD	81	0.44 %	5,358,036.37	0.45 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	36,795.38	0.01 %
	Grand Total:	598	3.06 %	37,034,047.94	3.32 %
90 Days or More Past Due					
1	FHA	809	3.93 %	47,400,944.41	4.48 %
2	VA	45	0.22 %	2,613,758.34	0.25 %
3	CONV INS-UP TO 95%	3	0.01 %	98,009.97	0.02 %
5	RECD	107	0.57 %	6,888,424.38	0.59 %
7	CONV INS - TO 78% EXPOSURE	1	0.00 %	46,263.77	0.01 %
11	UNINSURED LOSS RESERVE	1	0.00 %	33,072.37	0.01 %
	Grand Total:	966	4.73 %	57,080,473.24	5.36 %
In Foreclosure					
1	FHA	140	0.40 %	4,864,954.06	0.77 %
2	VA	11	0.02 %	197,587.99	0.06 %
3	CONV INS-UP TO 95%	2	0.00 %	0.00	0.01 %
5	RECD	19	0.06 %	734,115.52	0.11 %
7	CONV INS - TO 78% EXPOSURE	3	0.01 %	64,990.37	0.02 %
	Grand Total:	175	0.49 %	5,861,647.94	0.97 %

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Resolution 1985 BOND RESOLUTION

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 2000-1	34	2,135,356.99	64	3,814,894.78	12	402,842.15
ISSUE 2000-2	45	3,131,288.93	68	4,491,235.60	14	556,275.07
ISSUE 2001-1	40	1,270,155.79	57	1,945,206.03	13	65,410.11
ISSUE 2001-2	21	1,535,146.82	33	2,298,557.30	3	133,671.80
ISSUE 2001-3	30	2,142,644.20	35	2,532,219.88	6	368,834.46
ISSUE 2002-1	24	1,712,003.04	41	3,139,343.93	7	571,684.40
ISSUE 2002-2	24	1,863,446.09	44	3,500,367.93	4	165,621.66
ISSUE 2003-1	11	884,908.37	34	2,521,361.47	4	301,857.35
ISSUE 2003-2	18	1,424,918.56	16	1,429,953.53	0	0.00
ISSUE 2003-3	27	2,333,404.41	23	1,908,256.31	4	297,298.70
ISSUE 2004-1	20	1,584,805.58	19	1,650,083.73	2	151,682.11
ISSUE 2004-2	18	1,676,458.20	20	1,735,165.01	1	94,675.66
ISSUE 2004-3	23	1,342,154.75	23	962,563.74	2	105,110.69
ISSUE A	4	143,269.61	6	141,453.29	3	44,154.31
ISSUE B	2	49,507.99	2	60,348.26	2	34,704.36
ISSUE E	3	90,718.24	3	95,327.43	1	37,393.75
ISSUE GH	5	178,501.16	6	208,270.04	2	0.00
ISSUE I	5	141,202.17	8	259,680.11	6	0.00
ISSUE JK	2	69,372.59	7	224,077.17	3	49,089.81
ISSUE L	7	259,950.22	13	427,561.27	1	0.00
ISSUE WRXR	7	240,067.47	17	588,524.99	3	26,572.01
ISSUE Y1Z1	0	0.00	0	0.00	5	0.00
ISSUE Y2Z2	0	0.00	0	0.00	2	0.00
ISSUE 1995-1	13	567,736.74	20	776,832.43	2	27,838.58
ISSUE 1996-1	14	605,497.14	25	1,077,783.49	6	99,822.08
ISSUE 1996-2	18	832,389.97	49	2,230,127.42	1	43,587.80
ISSUE 1996-3	7	440,412.20	29	1,428,165.73	6	181,947.33
ISSUE 1996-4	10	404,143.98	31	1,449,977.17	6	100,382.80
ISSUE 1996-5	14	806,592.70	36	1,893,919.21	7	252,387.28
ISSUE 1997-1	17	905,576.36	26	1,339,923.14	3	54,927.98
ISSUE 1997-2	13	933,781.52	19	1,186,644.30	2	77,884.74
ISSUE 1997-3	13	384,156.39	15	385,090.18	8	54,883.09
ISSUE 1998-1	12	779,470.73	13	739,622.77	3	41,792.81
ISSUE 1998-2	11	602,626.31	17	1,006,194.25	4	169,663.38
ISSUE 1998-3	19	1,356,051.01	26	1,658,122.36	7	293,904.69
ISSUE 1999-1	11	746,174.26	28	1,883,191.93	5	201,919.83

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Delinquency/Foreclosure Information for each Bond Issue

Bond Issue	60-89 Days Past Due		90 or More Days Past Due		In Foreclosure	
	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding	Number of Loans	Principal Outstanding
ISSUE 1999-2	25	1,603,574.90	38	2,381,674.46	6	329,136.15
ISSUE 1999-3	31	1,856,582.55	55	3,708,752.60	9	524,691.00
Total for the Resolution	598	37,034,047.94	966	57,080,473.24	175	5,861,647.94

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Foreclosure Information for each Bond Issue

Bond Issue	Number of Loans Foreclosed	Gain/Loss on Foreclosed Loans Completed	Current REO	REO Balance Outstanding
ISSUE 2000-1	142	-191,119.59	5	-283,822.49
ISSUE 2000-2	99	-141,601.60	3	-172,183.39
ISSUE 2001-2	44	-24,546.46	1	-68,770.35
ISSUE 2001-3	32	-52,545.66	1	-69,644.35
ISSUE 2002-1	59	-68,123.35	0	0.00
ISSUE 2002-2	29	-23,842.90	0	0.00
ISSUE 2003-1	13	-21,613.98	1	-75,701.62
ISSUE 2003-2	5	-5,584.90	1	-73,147.33
ISSUE 2003-3	7	-8,564.77	1	-71,316.66
ISSUE 2004-1	4	-2,933.77	0	0.00
ISSUE 2004-2	1	-1,781.07	0	0.00
ISSUE 2004-3	0	0.00	2	-79,199.24
ISSUE 1996-1	106	-52,103.34	0	0.00
ISSUE 1996-2	159	-105,404.78	1	-52,977.61
ISSUE 1996-3	55	-58,013.54	1	-33,076.88
ISSUE 1996-4	116	-122,877.12	1	-48,111.86
ISSUE 1996-5	75	-47,501.94	1	-73,161.88
ISSUE 1997-1	67	-45,507.61	1	-46,291.95
ISSUE 1997-2	65	-37,888.49	0	0.00
ISSUE 1997-3	0	0.00	1	0.00
ISSUE 1998-1	51	-30,688.99	2	-142,190.45
ISSUE 1998-2	54	-84,716.92	0	0.00
ISSUE 1998-3	116	-160,693.81	0	0.00
ISSUE 1999-1	56	-86,825.90	0	0.00
ISSUE 1999-2	115	-190,931.87	2	-113,322.31
ISSUE 1999-3	181	-301,334.56	1	-101,961.93
Total for the Resolution	1,651	-1,866,746.92	26	-1,504,880.30

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Delinquency Statistics by Special Program

START

Loan Type

60-89 Days Past Due

1	FHA
5	RECD

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

5

0.01 %

172,008.77

0.03 %

1

0.00 %

36,272.85

0.01 %

Grand Total:

6

0.01 %

208,281.62

0.04 %

90 Days or More Past Due

1	FHA
5	RECD

12

0.03 %

415,938.77

0.07 %

1

0.00 %

38,578.29

0.01 %

Grand Total:

13

0.03 %

454,517.06

0.08 %

In Foreclosure

0	*
1	FHA
5	RECD

1

0.00 %

0.00

0.01 %

2

0.00 %

54,567.00

0.01 %

1

0.00 %

32,690.32

0.01 %

Grand Total:

4

0.00 %

87,257.32

0.03 %

START + 1ST MORTGAGE

Loan Type

60-89 Days Past Due

1	FHA
---	-----

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

1

0.00 %

37,048.34

0.01 %

Grand Total:

1

0.00 %

37,048.34

0.01 %

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Resolution 1985 BOND RESOLUTION

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Delinquency Statistics by Special Program

START + 1ST MORTGAGE

Loan Type

90 Days or More Past Due

1 FHA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

3

0.01 %

101,498.11

0.02 %

3

0.01 %

101,498.11

0.02 %

0

0.00 %

0.00

0.00 %

RIC PROGRAM

Loan Type

60-89 Days Past Due

1 FHA

Grand Total:

90 Days or More Past Due

2 VA

Grand Total:

In Foreclosure

Grand Total:

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

2

0.00 %

52,901.31

0.01 %

2

0.00 %

52,901.31

0.01 %

1

0.00 %

32,031.51

0.01 %

1

0.00 %

32,031.51

0.01 %

0

0.00 %

0.00

0.00 %

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Delinquency Statistics by Special Program

LIFT PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
1 FHA		1	0.00 %	28,525.15	0.01 %
Grand Total:		1	0.00 %	28,525.15	0.01 %
90 Days or More Past Due					
1 FHA		2	0.01 %	60,558.83	0.01 %
2 VA		1	0.00 %	26,502.13	0.01 %
Grand Total:		3	0.01 %	87,060.96	0.02 %
In Foreclosure					
0 *		1	0.00 %	0.00	0.01 %
Grand Total:		1	0.00 %	0.00	0.01 %

REVOLVING LOAN PROGRAM

Loan Type

		Number of Loans	% of Principal Outstanding	Principal Outstanding	% of Loans Outstanding
60-89 Days Past Due					
Grand Total:		0	0.00 %	0.00	0.00 %
90 Days or More Past Due					
1 FHA		3	0.00 %	49,905.84	0.02 %
Grand Total:		3	0.00 %	49,905.84	0.02 %

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Delinquency Statistics by Special Program

REVOLVING LOAN PROGRAM

Loan Type

In Foreclosure

Number
of Loans% of Principal
OutstandingPrincipal
Outstanding% of Loans
Outstanding

Grand Total:

0

0.00 %

0.00

0.00 %

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2000-1							
07/01/2001	SERIAL	4.600 %	645,000.00	645,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	1,335,000.00	1,335,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	1,400,000.00	1,400,000.00	0.00	0.00	
07/01/2004	SERIAL	5.100 %	1,470,000.00	1,470,000.00	0.00	0.00	
07/01/2005	SERIAL	5.200 %	1,550,000.00	1,550,000.00	0.00	0.00	880459JW3
07/01/2006	SERIAL	5.300 %	1,635,000.00	0.00	0.00	1,635,000.00	880459JX1
07/01/2007	SERIAL	5.450 %	1,725,000.00	0.00	0.00	1,725,000.00	880459JY9
07/01/2008	SERIAL	5.550 %	1,815,000.00	0.00	0.00	1,815,000.00	880459JZ6
07/01/2009	SERIAL	5.650 %	1,925,000.00	0.00	0.00	1,925,000.00	880459KA9
07/01/2010	SERIAL	5.750 %	2,030,000.00	0.00	0.00	2,030,000.00	880459KB7
07/01/2011	SERIAL	5.850 %	2,150,000.00	0.00	0.00	2,150,000.00	880459KC5
07/01/2012	SERIAL	5.950 %	2,280,000.00	0.00	0.00	2,280,000.00	880459KD3
07/01/2013	SERIAL	6.000 %	2,415,000.00	0.00	0.00	2,415,000.00	880459KE1
07/01/2014	SERIAL	6.050 %	2,570,000.00	0.00	0.00	2,570,000.00	880459KF8
07/01/2020	TERM	6.125 %	19,230,000.00	0.00	15,240,000.00	3,990,000.00	880459KG6
07/01/2025	TERM	6.375 %	22,525,000.00	0.00	20,095,000.00	2,430,000.00	880459KH4
07/01/2031	TERM	6.400 %	38,300,000.00	0.00	38,300,000.00	0.00	880459KJ0
Total:			105,000,000.00	6,400,000.00	73,635,000.00	24,965,000.00	
ISSUE 2000-2							
03/15/2001	SERIAL	4.750 %	20,865,000.00	20,865,000.00	0.00	0.00	
03/15/2001	SERIAL	4.700 %	10,315,000.00	10,315,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	565,000.00	565,000.00	0.00	0.00	
07/01/2002	SERIAL	5.250 %	1,140,000.00	1,140,000.00	0.00	0.00	
07/01/2003	SERIAL	5.350 %	1,195,000.00	1,195,000.00	0.00	0.00	
07/01/2004	SERIAL	5.450 %	1,265,000.00	1,265,000.00	0.00	0.00	
07/01/2005	SERIAL	5.550 %	1,335,000.00	1,335,000.00	0.00	0.00	880459LC4
07/01/2006	SERIAL	5.650 %	1,410,000.00	0.00	0.00	1,410,000.00	880459LD2
07/01/2007	SERIAL	5.750 %	1,490,000.00	0.00	0.00	1,490,000.00	880459LE0
07/01/2008	SERIAL	5.800 %	1,585,000.00	0.00	0.00	1,585,000.00	880459LF7
07/01/2009	SERIAL	5.850 %	1,670,000.00	0.00	0.00	1,670,000.00	880459LG5
07/01/2010	SERIAL	5.900 %	1,775,000.00	0.00	0.00	1,775,000.00	880459LH3
07/01/2011	SERIAL	6.000 %	1,880,000.00	0.00	0.00	1,880,000.00	880459LJ9
07/01/2012	SERIAL	6.050 %	1,995,000.00	0.00	0.00	1,995,000.00	880459LK6

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Issue/Series ISSUE 2000-2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	SERIAL	6.100 %	2,115,000.00	0.00	0.00	2,115,000.00	880459LL4
07/01/2014	SERIAL	6.150 %	2,250,000.00	0.00	0.00	2,250,000.00	880459LM2
07/01/2015	SERIAL	6.200 %	2,390,000.00	0.00	0.00	2,390,000.00	880459LN0
01/01/2020	TERM	6.250 %	12,770,000.00	0.00	7,010,000.00	5,760,000.00	880459LP5
01/01/2026	TERM	6.250 %	23,585,000.00	0.00	0.00	23,585,000.00	880459LQ3
07/01/2030	TERM	6.350 %	10,000,000.00	0.00	8,870,000.00	1,130,000.00	880459LR1
01/01/2031	TERM	6.350 %	17,585,000.00	0.00	8,125,000.00	9,460,000.00	880459LS9
01/01/2031	TERM	7.930 %	22,000,000.00	0.00	20,730,000.00	1,270,000.00	880459KX9
Total:			141,180,000.00	36,680,000.00	44,735,000.00	59,765,000.00	
ISSUE 2001-1							
07/01/2001	SERIAL	3.410 %	4,250,000.00	4,250,000.00	0.00	0.00	
01/01/2002	SERIAL	3.250 %	360,000.00	360,000.00	0.00	0.00	
07/01/2002	SERIAL	3.250 %	545,000.00	545,000.00	0.00	0.00	
01/01/2003	SERIAL	3.450 %	555,000.00	555,000.00	0.00	0.00	
07/01/2003	SERIAL	3.450 %	565,000.00	565,000.00	0.00	0.00	
01/01/2004	SERIAL	3.650 %	570,000.00	570,000.00	0.00	0.00	
07/01/2004	SERIAL	3.650 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	3.850 %	595,000.00	595,000.00	0.00	0.00	880459MM1
07/01/2005	SERIAL	3.850 %	605,000.00	605,000.00	0.00	0.00	880459MN9
01/01/2006	SERIAL	4.000 %	615,000.00	0.00	0.00	615,000.00	880459MP4
07/01/2006	SERIAL	4.000 %	630,000.00	0.00	0.00	630,000.00	880459MQ2
01/01/2007	SERIAL	4.200 %	640,000.00	0.00	0.00	640,000.00	880459MR0
07/01/2007	SERIAL	4.200 %	650,000.00	0.00	0.00	650,000.00	880459MS8
01/01/2008	SERIAL	4.350 %	665,000.00	0.00	0.00	665,000.00	880459MT6
07/01/2008	SERIAL	4.350 %	680,000.00	0.00	0.00	680,000.00	880459MU3
01/01/2009	SERIAL	4.500 %	695,000.00	0.00	0.00	695,000.00	880459MV1
07/01/2009	SERIAL	4.500 %	705,000.00	0.00	0.00	705,000.00	880459MW9
01/01/2010	SERIAL	4.600 %	720,000.00	0.00	0.00	720,000.00	880459MX7
07/01/2010	SERIAL	4.600 %	735,000.00	0.00	0.00	735,000.00	880459MY5
01/01/2011	SERIAL	4.700 %	750,000.00	0.00	0.00	750,000.00	880459MZ2
07/01/2011	SERIAL	4.700 %	770,000.00	0.00	0.00	770,000.00	880459NA6
07/01/2015	TERM	4.700 %	40,740,000.00	0.00	26,505,000.00	14,235,000.00	880459ND0
07/01/2018	TERM	5.375 %	11,825,000.00	0.00	35,000.00	11,790,000.00	880459NB4
01/01/2021	TERM	4.950 %	27,260,000.00	0.00	15,625,000.00	11,635,000.00	880459NC2
01/01/2021	TERM	5.550 %	14,235,000.00	0.00	310,000.00	13,925,000.00	880459MC3
07/01/2021	TERM	5.550 %	1,015,000.00	0.00	20,000.00	995,000.00	880459MD1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2032	TERM	5.650 %	23,430,000.00	0.00	890,000.00	22,540,000.00	880459ME9
Total:			135,390,000.00	8,630,000.00	43,385,000.00	83,375,000.00	
ISSUE 2001-2							
01/01/2003	SERIAL	3.100 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	3.100 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	3.400 %	475,000.00	475,000.00	0.00	0.00	
07/01/2004	SERIAL	3.400 %	485,000.00	485,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	490,000.00	490,000.00	0.00	0.00	880459NJ7
07/01/2005	SERIAL	3.600 %	500,000.00	500,000.00	0.00	0.00	880459NK4
01/01/2006	SERIAL	3.800 %	510,000.00	0.00	0.00	510,000.00	880459NL2
07/01/2006	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459NM0
01/01/2007	SERIAL	4.000 %	530,000.00	0.00	0.00	530,000.00	880459NN8
07/01/2007	SERIAL	4.000 %	545,000.00	0.00	0.00	545,000.00	880459NP3
01/01/2008	SERIAL	4.150 %	555,000.00	0.00	0.00	555,000.00	880459NQ1
07/01/2008	SERIAL	4.150 %	565,000.00	0.00	0.00	565,000.00	880459NR9
01/01/2009	SERIAL	4.300 %	580,000.00	0.00	0.00	580,000.00	880459NS7
07/01/2009	SERIAL	4.300 %	590,000.00	0.00	0.00	590,000.00	880459NT5
01/01/2010	SERIAL	4.400 %	605,000.00	0.00	0.00	605,000.00	880459NU2
07/01/2010	SERIAL	4.400 %	620,000.00	0.00	0.00	620,000.00	880459NV0
01/01/2011	SERIAL	4.500 %	635,000.00	0.00	0.00	635,000.00	880459NW8
07/01/2011	SERIAL	4.500 %	650,000.00	0.00	0.00	650,000.00	880459NX6
01/01/2012	SERIAL	4.700 %	665,000.00	0.00	0.00	665,000.00	880459NY4
07/01/2012	SERIAL	4.700 %	680,000.00	0.00	0.00	680,000.00	880459NZ1
01/01/2013	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459PA4
07/01/2013	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459PB2
01/01/2014	SERIAL	4.850 %	630,000.00	0.00	0.00	630,000.00	880459PC0
01/01/2014	SERIAL	4.700 %	105,000.00	0.00	0.00	105,000.00	880459QC9
07/01/2014	SERIAL	4.850 %	750,000.00	0.00	0.00	750,000.00	880459PD8
01/01/2015	SERIAL	4.950 %	770,000.00	0.00	0.00	770,000.00	880459PE6
07/01/2015	SERIAL	4.950 %	80,000.00	0.00	0.00	80,000.00	880459PF3
07/01/2015	SERIAL	4.800 %	710,000.00	0.00	0.00	710,000.00	880459QD7
01/01/2016	SERIAL	4.900 %	810,000.00	0.00	0.00	810,000.00	880459QE5
07/01/2016	SERIAL	4.900 %	835,000.00	0.00	0.00	835,000.00	880459QF2
01/01/2017	SERIAL	5.000 %	855,000.00	0.00	0.00	855,000.00	880459QG0
07/01/2017	SERIAL	5.000 %	880,000.00	0.00	0.00	880,000.00	880459QH8
01/01/2018	SERIAL	5.100 %	905,000.00	0.00	0.00	905,000.00	880459PG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2018	SERIAL	5.100 %	925,000.00	0.00	0.00	925,000.00	880459PH9
01/01/2019	SERIAL	5.100 %	950,000.00	0.00	0.00	950,000.00	880459PJ5
07/01/2019	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459PK2
01/01/2020	SERIAL	5.125 %	1,005,000.00	0.00	0.00	1,005,000.00	880459PL0
07/01/2020	SERIAL	5.125 %	1,030,000.00	0.00	0.00	1,030,000.00	880459PM8
01/01/2021	SERIAL	5.125 %	1,060,000.00	0.00	0.00	1,060,000.00	880459PN6
07/01/2021	SERIAL	5.125 %	1,090,000.00	0.00	0.00	1,090,000.00	880459PP1
01/01/2022	SERIAL	5.125 %	1,115,000.00	0.00	0.00	1,115,000.00	880459PQ9
07/01/2022	SERIAL	5.125 %	1,145,000.00	0.00	0.00	1,145,000.00	880459PR7
01/01/2023	SERIAL	5.125 %	1,180,000.00	0.00	0.00	1,180,000.00	880459PS5
07/01/2023	SERIAL	5.125 %	1,210,000.00	0.00	0.00	1,210,000.00	880459PT3
01/01/2024	SERIAL	5.125 %	1,245,000.00	0.00	0.00	1,245,000.00	880459PU0
07/01/2024	SERIAL	5.125 %	1,280,000.00	0.00	0.00	1,280,000.00	880459PV8
01/01/2025	SERIAL	5.125 %	1,315,000.00	0.00	0.00	1,315,000.00	880459PW6
07/01/2025	SERIAL	5.125 %	1,350,000.00	0.00	0.00	1,350,000.00	880459PX4
01/01/2026	SERIAL	5.200 %	1,385,000.00	0.00	0.00	1,385,000.00	880459PY2
07/01/2026	SERIAL	5.200 %	1,425,000.00	0.00	0.00	1,425,000.00	880459PZ9
07/01/2029	TERM	5.300 %	9,395,000.00	0.00	7,025,000.00	2,370,000.00	880459QA3
07/01/2032	TERM	5.375 %	11,050,000.00	0.00	8,585,000.00	2,465,000.00	880459QB1
Total:			60,000,000.00	2,870,000.00	15,610,000.00	41,520,000.00	

ISSUE 2001-3

01/01/2003	SERIAL	2.850 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	2.850 %	540,000.00	540,000.00	0.00	0.00	
01/01/2004	SERIAL	3.250 %	550,000.00	550,000.00	0.00	0.00	
07/01/2004	SERIAL	3.250 %	555,000.00	555,000.00	0.00	0.00	
01/01/2005	SERIAL	3.600 %	565,000.00	565,000.00	0.00	0.00	880459QT2
07/01/2005	SERIAL	3.600 %	570,000.00	570,000.00	0.00	0.00	880459QU9
01/01/2006	SERIAL	3.900 %	580,000.00	0.00	0.00	580,000.00	880459QV7
07/01/2006	SERIAL	3.900 %	590,000.00	0.00	0.00	590,000.00	880459QW5
01/01/2007	SERIAL	4.150 %	600,000.00	0.00	0.00	600,000.00	880459QX3
07/01/2007	SERIAL	4.150 %	610,000.00	0.00	0.00	610,000.00	880459QY1
01/01/2008	SERIAL	4.375 %	625,000.00	0.00	0.00	625,000.00	880459QZ8
07/01/2008	SERIAL	4.375 %	635,000.00	0.00	0.00	635,000.00	880459RA2
01/01/2009	SERIAL	4.500 %	645,000.00	0.00	0.00	645,000.00	880459RB0
07/01/2009	SERIAL	4.500 %	660,000.00	0.00	0.00	660,000.00	880459RC8
01/01/2010	SERIAL	4.625 %	675,000.00	0.00	0.00	675,000.00	880459RD6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2010	SERIAL	4.625 %	690,000.00	0.00	0.00	690,000.00	880459RE4
01/01/2011	SERIAL	4.750 %	700,000.00	0.00	0.00	700,000.00	880459RF1
07/01/2011	SERIAL	4.750 %	715,000.00	0.00	0.00	715,000.00	880459RG9
07/01/2014	TERM	5.000 %	4,150,000.00	0.00	0.00	4,150,000.00	880459RH7
07/01/2016	TERM	5.000 %	1,225,000.00	0.00	0.00	1,225,000.00	880459RN4
07/01/2017	TERM	5.100 %	4,205,000.00	0.00	0.00	4,205,000.00	880459RJ3
01/01/2020	TERM	5.250 %	1,500,000.00	0.00	530,000.00	970,000.00	880459RP9
07/01/2022	TERM	5.200 %	9,835,000.00	0.00	3,920,000.00	5,915,000.00	880459RK0
07/01/2027	TERM	5.400 %	14,180,000.00	0.00	5,680,000.00	8,500,000.00	880459RL8
07/01/2031	TERM	5.450 %	12,675,000.00	0.00	5,075,000.00	7,600,000.00	880459RM6
07/01/2032	TERM	5.350 %	5,770,000.00	0.00	2,395,000.00	3,375,000.00	880459RQ7
Total:			64,580,000.00	3,315,000.00	17,600,000.00	43,665,000.00	

ISSUE 2002-1

07/01/2003	SERIAL	1.950 %	240,000.00	240,000.00	0.00	0.00	
07/01/2003	SERIAL	1.850 %	440,000.00	440,000.00	0.00	0.00	
01/01/2004	SERIAL	2.550 %	240,000.00	240,000.00	0.00	0.00	
01/01/2004	SERIAL	2.450 %	445,000.00	445,000.00	0.00	0.00	
07/01/2004	SERIAL	2.600 %	245,000.00	245,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	450,000.00	450,000.00	0.00	0.00	
01/01/2005	SERIAL	3.100 %	250,000.00	250,000.00	0.00	0.00	880459RW4
01/01/2005	SERIAL	3.000 %	455,000.00	455,000.00	0.00	0.00	880459TB8
07/01/2005	SERIAL	3.100 %	255,000.00	255,000.00	0.00	0.00	880459RX2
07/01/2005	SERIAL	3.000 %	460,000.00	460,000.00	0.00	0.00	880459TC6
01/01/2006	SERIAL	3.500 %	255,000.00	0.00	0.00	255,000.00	880459RY0
01/01/2006	SERIAL	3.350 %	470,000.00	0.00	0.00	470,000.00	880459TD4
07/01/2006	SERIAL	3.500 %	265,000.00	0.00	0.00	265,000.00	880459RZ7
07/01/2006	SERIAL	3.350 %	475,000.00	0.00	0.00	475,000.00	880459TE2
01/01/2007	SERIAL	3.900 %	265,000.00	0.00	0.00	265,000.00	880459SA1
01/01/2007	SERIAL	3.750 %	485,000.00	0.00	0.00	485,000.00	880459TF9
07/01/2007	SERIAL	3.900 %	270,000.00	0.00	0.00	270,000.00	880459SB9
07/01/2007	SERIAL	3.750 %	495,000.00	0.00	0.00	495,000.00	880459TG7
01/01/2008	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459SC7
01/01/2008	SERIAL	3.900 %	505,000.00	0.00	0.00	505,000.00	880459TH5
07/01/2008	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459SD5
07/01/2008	SERIAL	3.900 %	515,000.00	0.00	0.00	515,000.00	880459TJ1
01/01/2009	SERIAL	4.250 %	285,000.00	0.00	0.00	285,000.00	880459SE3

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.100 %	525,000.00	0.00	0.00	525,000.00	880459TK8
07/01/2009	SERIAL	4.250 %	295,000.00	0.00	0.00	295,000.00	880459SF0
07/01/2009	SERIAL	4.100 %	535,000.00	0.00	0.00	535,000.00	880459TL6
01/01/2010	SERIAL	4.400 %	645,000.00	0.00	0.00	645,000.00	880459SG8
01/01/2010	SERIAL	4.250 %	200,000.00	0.00	0.00	200,000.00	880459TM4
07/01/2010	SERIAL	4.400 %	660,000.00	0.00	0.00	660,000.00	880459SH6
07/01/2010	SERIAL	4.250 %	205,000.00	0.00	0.00	205,000.00	880459TN2
01/01/2011	SERIAL	4.500 %	680,000.00	0.00	0.00	680,000.00	880459SJ2
01/01/2011	SERIAL	4.350 %	205,000.00	0.00	0.00	205,000.00	880459TP7
07/01/2011	SERIAL	4.500 %	685,000.00	0.00	0.00	685,000.00	880459SK9
07/01/2011	SERIAL	4.350 %	215,000.00	0.00	0.00	215,000.00	880459TQ5
01/01/2012	SERIAL	4.650 %	405,000.00	0.00	0.00	405,000.00	880459SL7
01/01/2012	SERIAL	4.500 %	215,000.00	0.00	0.00	215,000.00	880459TR3
07/01/2012	SERIAL	4.650 %	420,000.00	0.00	0.00	420,000.00	880459SM5
07/01/2012	SERIAL	4.500 %	220,000.00	0.00	0.00	220,000.00	880459TS1
01/01/2013	SERIAL	4.750 %	425,000.00	0.00	0.00	425,000.00	880459SN3
01/01/2013	SERIAL	4.600 %	230,000.00	0.00	0.00	230,000.00	880459TT9
07/01/2013	SERIAL	4.750 %	435,000.00	0.00	0.00	435,000.00	880459SP8
07/01/2013	SERIAL	4.600 %	235,000.00	0.00	0.00	235,000.00	880459TU6
01/01/2014	SERIAL	4.850 %	445,000.00	0.00	0.00	445,000.00	880459SQ6
01/01/2014	SERIAL	4.700 %	235,000.00	0.00	0.00	235,000.00	880459TV4
07/01/2014	SERIAL	4.850 %	460,000.00	0.00	0.00	460,000.00	880459SR4
07/01/2014	SERIAL	4.700 %	245,000.00	0.00	0.00	245,000.00	880459TW2
01/01/2015	SERIAL	4.950 %	470,000.00	0.00	0.00	470,000.00	880459SS2
01/01/2015	SERIAL	4.800 %	250,000.00	0.00	0.00	250,000.00	880459TX0
07/01/2015	SERIAL	4.950 %	485,000.00	0.00	0.00	485,000.00	880459ST0
07/01/2015	SERIAL	4.800 %	255,000.00	0.00	0.00	255,000.00	880459TY8
07/01/2022	TERM	5.350 %	8,235,000.00	0.00	2,730,000.00	5,505,000.00	880459SU7
07/01/2022	TERM	5.250 %	4,350,000.00	0.00	1,370,000.00	2,980,000.00	880459TZ5
07/01/2031	TERM	5.350 %	8,495,000.00	0.00	2,745,000.00	5,750,000.00	880459UA8
01/01/2033	TERM	4.500 %	23,000,000.00	0.00	8,070,000.00	14,930,000.00	880459SW3
01/01/2033	TERM	5.450 %	18,320,000.00	0.00	6,100,000.00	12,220,000.00	880459SV5
07/01/2033	TERM	5.450 %	4,000,000.00	0.00	1,340,000.00	2,660,000.00	880459SX1
Total:			85,000,000.00	3,480,000.00	22,355,000.00	59,165,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2002-2							
01/01/2004	SERIAL	2.450 %	580,000.00	580,000.00	0.00	0.00	
01/01/2004	SERIAL	2.250 %	135,000.00	135,000.00	0.00	0.00	
07/01/2004	SERIAL	2.500 %	590,000.00	590,000.00	0.00	0.00	
07/01/2004	SERIAL	2.300 %	135,000.00	135,000.00	0.00	0.00	
01/01/2005	SERIAL	3.000 %	600,000.00	600,000.00	0.00	0.00	880459UD2
01/01/2005	SERIAL	2.800 %	135,000.00	135,000.00	0.00	0.00	880459VJ8
07/01/2005	SERIAL	3.050 %	610,000.00	610,000.00	0.00	0.00	880459UE0
07/01/2005	SERIAL	2.850 %	135,000.00	135,000.00	0.00	0.00	880459VK5
01/01/2006	SERIAL	3.300 %	620,000.00	0.00	0.00	620,000.00	880459UF7
01/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VL3
07/01/2006	SERIAL	3.300 %	630,000.00	0.00	0.00	630,000.00	880459UG5
07/01/2006	SERIAL	3.100 %	140,000.00	0.00	0.00	140,000.00	880459VM1
01/01/2007	SERIAL	3.600 %	640,000.00	0.00	0.00	640,000.00	880459UH3
01/01/2007	SERIAL	3.350 %	145,000.00	0.00	0.00	145,000.00	880459VN9
07/01/2007	SERIAL	3.600 %	650,000.00	0.00	0.00	650,000.00	880459UJ9
07/01/2007	SERIAL	3.350 %	150,000.00	0.00	0.00	150,000.00	880459VP4
01/01/2008	SERIAL	3.950 %	665,000.00	0.00	0.00	665,000.00	880459UK6
01/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VQ2
07/01/2008	SERIAL	3.950 %	680,000.00	0.00	0.00	680,000.00	880459UL4
07/01/2008	SERIAL	3.650 %	150,000.00	0.00	0.00	150,000.00	880459VR0
01/01/2009	SERIAL	4.100 %	690,000.00	0.00	0.00	690,000.00	880459UM2
01/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VS8
07/01/2009	SERIAL	4.100 %	705,000.00	0.00	0.00	705,000.00	880459UN0
07/01/2009	SERIAL	3.850 %	160,000.00	0.00	0.00	160,000.00	880459VT6
01/01/2010	SERIAL	4.300 %	720,000.00	0.00	0.00	720,000.00	880459UP5
01/01/2010	SERIAL	4.000 %	165,000.00	0.00	0.00	165,000.00	880459VU3
07/01/2010	SERIAL	4.300 %	735,000.00	0.00	0.00	735,000.00	880459UQ3
07/01/2010	SERIAL	4.000 %	170,000.00	0.00	0.00	170,000.00	880459VV1
01/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459UR1
01/01/2011	SERIAL	4.150 %	170,000.00	0.00	0.00	170,000.00	880459VW9
07/01/2011	SERIAL	4.400 %	460,000.00	0.00	0.00	460,000.00	880459US9
07/01/2011	SERIAL	4.150 %	175,000.00	0.00	0.00	175,000.00	880459VX7
01/01/2012	SERIAL	4.500 %	475,000.00	0.00	0.00	475,000.00	880459UT7
01/01/2012	SERIAL	4.250 %	175,000.00	0.00	0.00	175,000.00	880459VY5
07/01/2012	SERIAL	4.500 %	480,000.00	0.00	0.00	480,000.00	880459UU4
07/01/2012	SERIAL	4.250 %	185,000.00	0.00	0.00	185,000.00	880459VZ2

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2013	SERIAL	4.650 %	495,000.00	0.00	0.00	495,000.00	880459UV2
01/01/2013	SERIAL	4.350 %	185,000.00	0.00	0.00	185,000.00	880459WA6
07/01/2013	SERIAL	4.650 %	510,000.00	0.00	0.00	510,000.00	880459UW0
07/01/2013	SERIAL	4.350 %	190,000.00	0.00	0.00	190,000.00	880459WB4
01/01/2014	SERIAL	4.800 %	520,000.00	0.00	0.00	520,000.00	880459UX8
01/01/2014	SERIAL	4.500 %	195,000.00	0.00	0.00	195,000.00	880459WC2
07/01/2014	SERIAL	4.800 %	530,000.00	0.00	0.00	530,000.00	880459UY6
07/01/2014	SERIAL	4.500 %	200,000.00	0.00	0.00	200,000.00	880459WD0
01/01/2015	SERIAL	4.900 %	545,000.00	0.00	0.00	545,000.00	880459UZ3
01/01/2015	SERIAL	4.600 %	205,000.00	0.00	0.00	205,000.00	880459WE8
07/01/2015	SERIAL	4.900 %	555,000.00	0.00	0.00	555,000.00	880459VA7
07/01/2015	SERIAL	4.600 %	210,000.00	0.00	0.00	210,000.00	880459WF5
07/01/2022	TERM	5.250 %	9,560,000.00	0.00	1,525,000.00	8,035,000.00	880459VB5
07/01/2022	TERM	5.150 %	3,590,000.00	0.00	565,000.00	3,025,000.00	880459WG3
01/01/2026	TERM	5.350 %	6,315,000.00	0.00	1,005,000.00	5,310,000.00	880459VC3
01/01/2031	TERM	5.300 %	2,190,000.00	0.00	350,000.00	1,840,000.00	880459WH1
01/01/2032	TERM	5.320 %	5,340,000.00	0.00	925,000.00	4,415,000.00	880459WJ7
07/01/2032	TERM	5.400 %	11,900,000.00	0.00	1,905,000.00	9,995,000.00	880459VD1
01/01/2033	TERM	5.400 %	5,000,000.00	0.00	790,000.00	4,210,000.00	880459VE9
01/01/2033	TERM	4.150 %	23,000,000.00	0.00	6,915,000.00	16,085,000.00	880459VF6
Total:			85,000,000.00	2,920,000.00	13,980,000.00	68,100,000.00	
ISSUE 2003-1							
07/01/2004	SERIAL	1.300 %	380,000.00	380,000.00	0.00	0.00	
07/01/2004	SERIAL	1.200 %	75,000.00	75,000.00	0.00	0.00	
01/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WS7
01/01/2005	SERIAL	1.500 %	75,000.00	75,000.00	0.00	0.00	880459YB2
07/01/2005	SERIAL	1.700 %	380,000.00	380,000.00	0.00	0.00	880459WT5
07/01/2005	SERIAL	1.500 %	80,000.00	80,000.00	0.00	0.00	880459YC0
01/01/2006	SERIAL	2.150 %	390,000.00	0.00	0.00	390,000.00	880459WU2
01/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YD8
07/01/2006	SERIAL	2.150 %	395,000.00	0.00	0.00	395,000.00	880459WV0
07/01/2006	SERIAL	2.000 %	80,000.00	0.00	0.00	80,000.00	880459YE6
01/01/2007	SERIAL	2.600 %	400,000.00	0.00	0.00	400,000.00	880459WW8
01/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YF3
07/01/2007	SERIAL	2.600 %	405,000.00	0.00	0.00	405,000.00	880459WX6
07/01/2007	SERIAL	2.450 %	80,000.00	0.00	0.00	80,000.00	880459YG1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2008	SERIAL	3.000 %	410,000.00	0.00	0.00	410,000.00	880459WY4
01/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YH9
07/01/2008	SERIAL	3.000 %	415,000.00	0.00	0.00	415,000.00	880459WZ1
07/01/2008	SERIAL	2.800 %	85,000.00	0.00	0.00	85,000.00	880459YJ5
01/01/2009	SERIAL	3.400 %	425,000.00	0.00	0.00	425,000.00	880459XA5
01/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YK2
07/01/2009	SERIAL	3.400 %	430,000.00	0.00	0.00	430,000.00	880459XB3
07/01/2009	SERIAL	3.200 %	85,000.00	0.00	0.00	85,000.00	880459YL0
01/01/2010	SERIAL	3.800 %	435,000.00	0.00	0.00	435,000.00	880459XC1
01/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YM8
07/01/2010	SERIAL	3.800 %	445,000.00	0.00	0.00	445,000.00	880459XD9
07/01/2010	SERIAL	3.600 %	90,000.00	0.00	0.00	90,000.00	880459YN6
01/01/2011	SERIAL	4.050 %	275,000.00	0.00	0.00	275,000.00	880459XE7
01/01/2011	SERIAL	3.850 %	90,000.00	0.00	0.00	90,000.00	880459YP1
07/01/2011	SERIAL	4.050 %	280,000.00	0.00	0.00	280,000.00	880459XF4
07/01/2011	SERIAL	3.850 %	95,000.00	0.00	0.00	95,000.00	880459YQ9
01/01/2012	SERIAL	4.200 %	285,000.00	0.00	0.00	285,000.00	880459XG2
01/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YR7
07/01/2012	SERIAL	4.200 %	295,000.00	0.00	0.00	295,000.00	880459XH0
07/01/2012	SERIAL	4.000 %	95,000.00	0.00	0.00	95,000.00	880459YS5
01/01/2013	SERIAL	4.350 %	300,000.00	0.00	0.00	300,000.00	880459XJ6
01/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YT3
07/01/2013	SERIAL	4.350 %	305,000.00	0.00	0.00	305,000.00	880459XK3
07/01/2013	SERIAL	4.150 %	100,000.00	0.00	0.00	100,000.00	880459YU0
01/01/2014	SERIAL	4.500 %	310,000.00	0.00	0.00	310,000.00	880459XL1
01/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YV8
07/01/2014	SERIAL	4.500 %	320,000.00	0.00	0.00	320,000.00	880459XM9
07/01/2014	SERIAL	4.300 %	105,000.00	0.00	0.00	105,000.00	880459YW6
01/01/2015	SERIAL	4.600 %	325,000.00	0.00	0.00	325,000.00	880459XN7
01/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YX4
07/01/2015	SERIAL	4.600 %	330,000.00	0.00	0.00	330,000.00	880459XP2
07/01/2015	SERIAL	4.400 %	110,000.00	0.00	0.00	110,000.00	880459YY2
01/01/2016	SERIAL	4.700 %	340,000.00	0.00	0.00	340,000.00	880459XQ0
01/01/2016	SERIAL	4.500 %	110,000.00	0.00	0.00	110,000.00	880459YZ9
07/01/2016	SERIAL	4.700 %	345,000.00	0.00	0.00	345,000.00	880459XR8
07/01/2016	SERIAL	4.500 %	115,000.00	0.00	0.00	115,000.00	880459ZA3
01/01/2017	SERIAL	4.800 %	355,000.00	0.00	0.00	355,000.00	880459XS6
01/01/2017	SERIAL	4.600 %	115,000.00	0.00	0.00	115,000.00	880459ZB1
07/01/2017	SERIAL	4.800 %	365,000.00	0.00	0.00	365,000.00	880459XT4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2017	SERIAL	4.600 %	120,000.00	0.00	0.00	120,000.00	880459ZC9
01/01/2023	TERM	5.000 %	3,400,000.00	0.00	80,000.00	3,320,000.00	880459XU1
07/01/2023	TERM	5.000 %	1,770,000.00	0.00	40,000.00	1,730,000.00	880459XV9
07/01/2023	TERM	4.850 %	1,705,000.00	0.00	40,000.00	1,665,000.00	880459ZD7
07/01/2027	TERM	5.050 %	4,435,000.00	0.00	105,000.00	4,330,000.00	880459XW7
01/01/2033	TERM	5.100 %	6,680,000.00	0.00	295,000.00	6,385,000.00	880459XX5
07/01/2033	TERM	5.100 %	1,970,000.00	0.00	230,000.00	1,740,000.00	880459XY3
07/01/2033	TERM	3.600 %	13,500,000.00	0.00	2,340,000.00	11,160,000.00	880459XZ0
07/01/2033	TERM	5.000 %	4,285,000.00	0.00	140,000.00	4,145,000.00	880459ZE5
Total:			50,000,000.00	1,370,000.00	3,270,000.00	45,360,000.00	
ISSUE 2003-2							
07/01/2004	SERIAL	1.100 %	410,000.00	410,000.00	0.00	0.00	
01/01/2005	SERIAL	1.300 %	415,000.00	415,000.00	0.00	0.00	880459ZG0
07/01/2005	SERIAL	1.400 %	415,000.00	415,000.00	0.00	0.00	880459ZH8
01/01/2006	SERIAL	1.600 %	420,000.00	0.00	0.00	420,000.00	880459ZJ4
07/01/2006	SERIAL	1.700 %	425,000.00	0.00	0.00	425,000.00	880459ZK1
01/01/2007	SERIAL	2.000 %	425,000.00	0.00	0.00	425,000.00	880459ZL9
07/01/2007	SERIAL	2.050 %	430,000.00	0.00	0.00	430,000.00	880459ZM7
01/01/2008	SERIAL	2.400 %	435,000.00	0.00	0.00	435,000.00	880459ZN5
07/01/2008	SERIAL	2.400 %	440,000.00	0.00	0.00	440,000.00	880459ZP0
01/01/2009	SERIAL	2.700 %	450,000.00	0.00	0.00	450,000.00	880459ZQ8
07/01/2009	SERIAL	2.700 %	455,000.00	0.00	0.00	455,000.00	880459QR6
01/01/2010	SERIAL	3.000 %	460,000.00	0.00	0.00	460,000.00	880459ZS4
07/01/2010	SERIAL	3.000 %	465,000.00	0.00	0.00	465,000.00	880459ZT2
01/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZU9
01/01/2011	SERIAL	2.850 %	100,000.00	0.00	0.00	100,000.00	880459B43
07/01/2011	SERIAL	3.200 %	375,000.00	0.00	0.00	375,000.00	880459ZV7
07/01/2011	SERIAL	2.850 %	105,000.00	0.00	0.00	105,000.00	880459B50
01/01/2012	SERIAL	3.350 %	380,000.00	0.00	0.00	380,000.00	880459ZW5
01/01/2012	SERIAL	3.000 %	110,000.00	0.00	0.00	110,000.00	880459B68
07/01/2012	SERIAL	3.350 %	385,000.00	0.00	0.00	385,000.00	880459ZX3
07/01/2012	SERIAL	3.000 %	115,000.00	0.00	0.00	115,000.00	880459B76
01/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZY1
01/01/2013	SERIAL	3.100 %	115,000.00	0.00	0.00	115,000.00	880459B84
07/01/2013	SERIAL	3.500 %	395,000.00	0.00	0.00	395,000.00	880459ZZ8
07/01/2013	SERIAL	3.100 %	120,000.00	0.00	0.00	120,000.00	880459B92

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2014	SERIAL	3.650 %	405,000.00	0.00	0.00	405,000.00	880459A28
01/01/2014	SERIAL	3.250 %	120,000.00	0.00	0.00	120,000.00	880459C26
07/01/2014	SERIAL	3.650 %	410,000.00	0.00	0.00	410,000.00	880459A36
07/01/2014	SERIAL	3.250 %	125,000.00	0.00	0.00	125,000.00	880459C34
01/01/2015	SERIAL	3.800 %	420,000.00	0.00	0.00	420,000.00	880459A44
01/01/2015	SERIAL	3.500 %	125,000.00	0.00	0.00	125,000.00	880459C42
07/01/2015	SERIAL	3.800 %	425,000.00	0.00	0.00	425,000.00	880459A51
07/01/2015	SERIAL	3.500 %	130,000.00	0.00	0.00	130,000.00	880459C59
01/01/2016	SERIAL	3.900 %	435,000.00	0.00	0.00	435,000.00	880459A69
01/01/2016	SERIAL	3.700 %	130,000.00	0.00	0.00	130,000.00	880459C67
07/01/2016	SERIAL	3.900 %	445,000.00	0.00	0.00	445,000.00	880459A77
07/01/2016	SERIAL	3.700 %	135,000.00	0.00	0.00	135,000.00	880459C75
01/01/2017	SERIAL	3.800 %	585,000.00	0.00	0.00	585,000.00	880459C83
07/01/2017	SERIAL	3.800 %	595,000.00	0.00	0.00	595,000.00	880459C91
01/01/2023	TERM	4.250 %	2,645,000.00	0.00	60,000.00	2,585,000.00	880459D25
07/01/2023	TERM	4.250 %	5,565,000.00	0.00	140,000.00	5,425,000.00	880459D33
01/01/2029	TERM	4.375 %	910,000.00	0.00	10,000.00	900,000.00	880459A85
07/01/2029	TERM	4.375 %	7,125,000.00	0.00	160,000.00	6,965,000.00	880459A93
01/01/2034	TERM	4.400 %	7,655,000.00	0.00	95,000.00	7,560,000.00	880459B27
01/01/2034	TERM	4.250 %	23,000,000.00	0.00	2,070,000.00	20,930,000.00	880459B35
Total:			60,000,000.00	1,240,000.00	2,535,000.00	56,225,000.00	

ISSUE 2003-3

07/01/2004	SERIAL	1.200 %	445,000.00	445,000.00	0.00	0.00	
01/01/2005	SERIAL	1.350 %	445,000.00	445,000.00	0.00	0.00	880459D90
07/01/2005	SERIAL	1.450 %	450,000.00	450,000.00	0.00	0.00	880459E24
01/01/2006	SERIAL	1.800 %	455,000.00	0.00	0.00	455,000.00	880459E32
07/01/2006	SERIAL	1.850 %	455,000.00	0.00	0.00	455,000.00	880459E40
01/01/2007	SERIAL	2.200 %	460,000.00	0.00	0.00	460,000.00	880459E57
07/01/2007	SERIAL	2.250 %	465,000.00	0.00	0.00	465,000.00	880459E65
01/01/2008	SERIAL	2.700 %	470,000.00	0.00	0.00	470,000.00	880459E73
07/01/2008	SERIAL	2.750 %	480,000.00	0.00	0.00	480,000.00	880459E81
01/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459E99
07/01/2009	SERIAL	3.000 %	245,000.00	0.00	0.00	245,000.00	880459F23
01/01/2010	SERIAL	3.450 %	250,000.00	0.00	0.00	250,000.00	880459F31
07/01/2010	SERIAL	3.450 %	255,000.00	0.00	0.00	255,000.00	880459F49
01/01/2011	SERIAL	3.700 %	260,000.00	0.00	0.00	260,000.00	880459F56

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Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2011	SERIAL	3.700 %	265,000.00	0.00	0.00	265,000.00	880459F64
01/01/2012	SERIAL	3.950 %	270,000.00	0.00	0.00	270,000.00	880459F72
07/01/2012	SERIAL	3.950 %	275,000.00	0.00	0.00	275,000.00	880459F80
01/01/2013	SERIAL	4.000 %	280,000.00	0.00	0.00	280,000.00	880459F98
07/01/2013	SERIAL	4.000 %	285,000.00	0.00	0.00	285,000.00	880459G22
01/01/2014	SERIAL	4.150 %	290,000.00	0.00	0.00	290,000.00	880459G30
07/01/2014	SERIAL	4.150 %	295,000.00	0.00	0.00	295,000.00	880459G48
01/01/2015	SERIAL	4.300 %	300,000.00	0.00	0.00	300,000.00	880459G55
07/01/2015	SERIAL	4.300 %	310,000.00	0.00	0.00	310,000.00	880459G63
01/01/2016	SERIAL	4.400 %	315,000.00	0.00	0.00	315,000.00	880459G71
07/01/2016	SERIAL	4.400 %	320,000.00	0.00	0.00	320,000.00	880459G89
01/01/2017	SERIAL	4.500 %	330,000.00	0.00	0.00	330,000.00	880459G97
07/01/2017	SERIAL	4.500 %	335,000.00	0.00	0.00	335,000.00	880459H21
01/01/2018	SERIAL	4.600 %	345,000.00	0.00	0.00	345,000.00	880459H39
07/01/2018	SERIAL	4.600 %	350,000.00	0.00	0.00	350,000.00	880459H47
01/01/2023	TERM	4.700 %	4,340,000.00	0.00	155,000.00	4,185,000.00	880459L42
07/01/2023	TERM	4.700 %	5,020,000.00	0.00	225,000.00	4,795,000.00	880459L59
07/01/2029	TERM	4.850 %	10,940,000.00	0.00	400,000.00	10,540,000.00	880459H54
07/01/2034	TERM	4.900 %	11,980,000.00	0.00	440,000.00	11,540,000.00	880459H70
01/01/2009	SERIAL	2.750 %	325,000.00	0.00	0.00	325,000.00	880459H88
07/01/2009	SERIAL	2.750 %	330,000.00	0.00	0.00	330,000.00	880459H96
01/01/2010	SERIAL	3.200 %	335,000.00	0.00	0.00	335,000.00	880459J29
07/01/2010	SERIAL	3.200 %	340,000.00	0.00	0.00	340,000.00	880459J37
01/01/2011	SERIAL	3.500 %	345,000.00	0.00	0.00	345,000.00	880459J45
07/01/2011	SERIAL	3.500 %	350,000.00	0.00	0.00	350,000.00	880459J52
01/01/2012	SERIAL	3.750 %	360,000.00	0.00	0.00	360,000.00	880459J60
07/01/2012	SERIAL	3.750 %	365,000.00	0.00	0.00	365,000.00	880459J78
01/01/2013	SERIAL	3.850 %	370,000.00	0.00	0.00	370,000.00	880459J86
07/01/2013	SERIAL	3.850 %	380,000.00	0.00	0.00	380,000.00	880459J94
01/01/2014	SERIAL	3.950 %	390,000.00	0.00	0.00	390,000.00	880459K27
07/01/2014	SERIAL	3.950 %	395,000.00	0.00	0.00	395,000.00	880459K35
01/01/2015	SERIAL	4.050 %	405,000.00	0.00	0.00	405,000.00	880459K43
07/01/2015	SERIAL	4.050 %	410,000.00	0.00	0.00	410,000.00	880459K50
01/01/2016	SERIAL	4.250 %	420,000.00	0.00	0.00	420,000.00	880459K68
07/01/2016	SERIAL	4.250 %	435,000.00	0.00	0.00	435,000.00	880459K76
01/01/2017	SERIAL	4.350 %	440,000.00	0.00	0.00	440,000.00	880459K84
07/01/2017	SERIAL	4.350 %	450,000.00	0.00	0.00	450,000.00	880459K92
01/01/2018	SERIAL	4.450 %	460,000.00	0.00	0.00	460,000.00	880459L26
07/01/2018	SERIAL	4.450 %	470,000.00	0.00	0.00	470,000.00	880459L34

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2034	TERM	5.000 %	25,000,000.00	0.00	2,465,000.00	22,535,000.00	880459H62
Total:			75,000,000.00	1,340,000.00	3,685,000.00	69,975,000.00	
ISSUE 2004-1							
01/01/2005	SERIAL	1.300 %	465,000.00	465,000.00	0.00	0.00	880459M25
07/01/2005	SERIAL	1.400 %	465,000.00	465,000.00	0.00	0.00	880459M33
01/01/2006	SERIAL	1.800 %	470,000.00	0.00	0.00	470,000.00	880459M41
07/01/2006	SERIAL	1.950 %	475,000.00	0.00	0.00	475,000.00	880459M58
01/01/2007	SERIAL	2.200 %	480,000.00	0.00	0.00	480,000.00	880459M66
07/01/2007	SERIAL	2.300 %	480,000.00	0.00	0.00	480,000.00	880459M74
01/01/2008	SERIAL	2.650 %	485,000.00	0.00	0.00	485,000.00	880459M82
07/01/2008	SERIAL	2.700 %	490,000.00	0.00	0.00	490,000.00	880459M90
01/01/2009	SERIAL	3.000 %	500,000.00	0.00	0.00	500,000.00	880459N24
07/01/2009	SERIAL	3.050 %	505,000.00	0.00	0.00	505,000.00	880459N32
01/01/2010	SERIAL	3.300 %	510,000.00	0.00	0.00	510,000.00	880459N40
07/01/2010	SERIAL	3.300 %	515,000.00	0.00	0.00	515,000.00	880459N57
01/01/2011	SERIAL	3.550 %	525,000.00	0.00	0.00	525,000.00	880459N65
07/01/2011	SERIAL	3.550 %	530,000.00	0.00	0.00	530,000.00	880459N73
01/01/2012	SERIAL	3.800 %	540,000.00	0.00	0.00	540,000.00	880459N81
07/01/2012	SERIAL	3.800 %	550,000.00	0.00	0.00	550,000.00	880459N99
01/01/2013	SERIAL	4.000 %	555,000.00	0.00	0.00	555,000.00	880459P22
07/01/2013	SERIAL	4.000 %	570,000.00	0.00	0.00	570,000.00	880459P30
01/01/2014	SERIAL	4.150 %	580,000.00	0.00	0.00	580,000.00	880459P48
07/01/2014	SERIAL	4.150 %	590,000.00	0.00	0.00	590,000.00	880459P55
01/01/2015	SERIAL	4.250 %	600,000.00	0.00	0.00	600,000.00	880459P63
07/01/2015	SERIAL	4.250 %	610,000.00	0.00	0.00	610,000.00	880459P71
01/01/2016	SERIAL	4.350 %	625,000.00	0.00	0.00	625,000.00	880459P89
07/01/2016	SERIAL	4.350 %	640,000.00	0.00	0.00	640,000.00	880459P97
01/01/2017	SERIAL	4.450 %	645,000.00	0.00	0.00	645,000.00	880459Q21
07/01/2017	SERIAL	4.450 %	660,000.00	0.00	0.00	660,000.00	880459Q39
01/01/2018	SERIAL	4.550 %	675,000.00	0.00	0.00	675,000.00	880459Q47
07/01/2018	SERIAL	4.550 %	690,000.00	0.00	0.00	690,000.00	880459Q54
01/01/2024	TERM	4.750 %	5,335,000.00	0.00	60,000.00	5,275,000.00	880459Q62
07/01/2024	TERM	4.750 %	4,190,000.00	0.00	50,000.00	4,140,000.00	880459Q70
01/01/2029	TERM	4.800 %	5,180,000.00	0.00	60,000.00	5,120,000.00	880459Q88
07/01/2029	TERM	4.800 %	4,900,000.00	0.00	60,000.00	4,840,000.00	880459Q96
07/01/2034	TERM	4.850 %	9,970,000.00	0.00	115,000.00	9,855,000.00	880459R38

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2035	TERM	4.850 %	5,000,000.00	0.00	65,000.00	4,935,000.00	880459R46
07/01/2034	TERM	5.000 %	30,000,000.00	0.00	1,555,000.00	28,445,000.00	880459R20
Total:			80,000,000.00	930,000.00	1,965,000.00	77,105,000.00	
ISSUE 2004-2							
07/01/2005	SERIAL	1.850 %	465,000.00	465,000.00	0.00	0.00	880459T36
01/01/2006	SERIAL	2.400 %	475,000.00	0.00	0.00	475,000.00	880459T44
07/01/2006	SERIAL	2.600 %	480,000.00	0.00	0.00	480,000.00	880459T51
01/01/2007	SERIAL	3.000 %	490,000.00	0.00	0.00	490,000.00	880459T69
07/01/2007	SERIAL	3.150 %	495,000.00	0.00	0.00	495,000.00	880459T77
01/01/2008	SERIAL	3.500 %	500,000.00	0.00	0.00	500,000.00	880459T85
07/01/2008	SERIAL	3.600 %	515,000.00	0.00	0.00	515,000.00	880459T93
01/01/2009	SERIAL	3.800 %	520,000.00	0.00	0.00	520,000.00	880459U26
07/01/2009	SERIAL	3.900 %	530,000.00	0.00	0.00	530,000.00	880459U34
01/01/2010	SERIAL	4.000 %	540,000.00	0.00	0.00	540,000.00	880459U42
07/01/2010	SERIAL	4.100 %	550,000.00	0.00	0.00	550,000.00	880459U59
01/01/2011	SERIAL	4.200 %	565,000.00	0.00	0.00	565,000.00	880459U67
07/01/2011	SERIAL	4.300 %	575,000.00	0.00	0.00	575,000.00	880459U75
01/01/2012	SERIAL	4.450 %	590,000.00	0.00	0.00	590,000.00	880459U83
07/01/2012	SERIAL	4.450 %	600,000.00	0.00	0.00	600,000.00	880459U91
01/01/2013	SERIAL	4.550 %	615,000.00	0.00	0.00	615,000.00	880459V25
07/01/2013	SERIAL	4.550 %	630,000.00	0.00	0.00	630,000.00	880459V33
01/01/2014	SERIAL	4.650 %	645,000.00	0.00	0.00	645,000.00	880459V41
07/01/2014	SERIAL	4.650 %	660,000.00	0.00	0.00	660,000.00	880459V58
07/01/2018	TERM	4.800 %	2,955,000.00	0.00	20,000.00	2,935,000.00	880459S78
07/01/2018	TERM	4.800 %	2,950,000.00	0.00	20,000.00	2,930,000.00	880459R95
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	45,000.00	6,805,000.00	880459S86
07/01/2025	TERM	5.100 %	6,850,000.00	0.00	45,000.00	6,805,000.00	880459S29
07/01/2029	TERM	5.200 %	5,175,000.00	0.00	35,000.00	5,140,000.00	880459S94
07/01/2029	TERM	5.200 %	5,180,000.00	0.00	40,000.00	5,140,000.00	880459S37
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	65,000.00	9,735,000.00	880459T28
01/01/2035	TERM	5.250 %	9,800,000.00	0.00	70,000.00	9,730,000.00	880459S45
07/01/2034	TERM	5.250 %	40,000,000.00	0.00	790,000.00	39,210,000.00	880459V66
Total:			100,000,000.00	465,000.00	1,130,000.00	98,405,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2004-3							
01/01/2006	SERIAL	2.550 %	355,000.00	0.00	0.00	355,000.00	880459V90
07/01/2006	SERIAL	2.650 %	430,000.00	0.00	0.00	430,000.00	880459W24
01/01/2007	SERIAL	2.750 %	450,000.00	0.00	0.00	450,000.00	880459W32
07/01/2007	SERIAL	2.800 %	465,000.00	0.00	0.00	465,000.00	880459W40
01/01/2008	SERIAL	2.950 %	475,000.00	0.00	0.00	475,000.00	880459W57
07/01/2008	SERIAL	3.000 %	440,000.00	0.00	0.00	440,000.00	880459W65
07/01/2008	SERIAL	2.600 %	45,000.00	0.00	0.00	45,000.00	880459X49
01/01/2009	SERIAL	2.850 %	500,000.00	0.00	0.00	500,000.00	880459X56
07/01/2009	SERIAL	2.900 %	510,000.00	0.00	0.00	510,000.00	880459X64
01/01/2010	SERIAL	3.150 %	520,000.00	0.00	0.00	520,000.00	880459X72
07/01/2010	SERIAL	3.200 %	535,000.00	0.00	0.00	535,000.00	880459X80
01/01/2011	SERIAL	3.400 %	555,000.00	0.00	0.00	555,000.00	880459X98
07/01/2011	SERIAL	3.450 %	570,000.00	0.00	0.00	570,000.00	880459Y22
01/01/2012	SERIAL	3.600 %	585,000.00	0.00	0.00	585,000.00	880459Y30
07/01/2012	SERIAL	3.650 %	605,000.00	0.00	0.00	605,000.00	880459Y48
01/01/2013	SERIAL	3.750 %	620,000.00	0.00	0.00	620,000.00	880459Y55
07/01/2013	SERIAL	3.750 %	640,000.00	0.00	0.00	640,000.00	880459Y63
01/01/2014	SERIAL	3.850 %	655,000.00	0.00	0.00	655,000.00	880459Y71
07/01/2014	SERIAL	3.850 %	675,000.00	0.00	0.00	675,000.00	880459Y89
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	880459Y97
07/01/2015	SERIAL	3.950 %	720,000.00	0.00	0.00	720,000.00	880459Z21
01/01/2016	SERIAL	4.050 %	740,000.00	0.00	0.00	740,000.00	880459Z39
07/01/2016	SERIAL	4.050 %	765,000.00	0.00	0.00	765,000.00	880459Z47
01/01/2017	SERIAL	4.150 %	785,000.00	0.00	0.00	785,000.00	880459Z54
07/01/2017	SERIAL	4.150 %	820,000.00	0.00	0.00	820,000.00	880459Z62
07/01/2020	TERM	4.500 %	5,475,000.00	0.00	65,000.00	5,410,000.00	880459W73
07/01/2025	TERM	4.700 %	10,125,000.00	0.00	120,000.00	10,005,000.00	880459W81
01/01/2030	TERM	4.850 %	9,160,000.00	0.00	110,000.00	9,050,000.00	880459W99
07/01/2035	TERM	4.900 %	16,085,000.00	0.00	190,000.00	15,895,000.00	880459X31
07/01/2034	TERM	5.125 %	45,000,000.00	0.00	555,000.00	44,445,000.00	880459X23
Total:			100,000,000.00	0.00	1,040,000.00	98,960,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 2005-1							
07/01/2006	SERIAL	2.750 %	520,000.00	0.00	0.00	520,000.00	8804592G6
01/01/2007	SERIAL	2.850 %	530,000.00	0.00	0.00	530,000.00	8804592H4
07/01/2007	SERIAL	2.950 %	535,000.00	0.00	0.00	535,000.00	8804592J0
01/01/2008	SERIAL	3.000 %	545,000.00	0.00	0.00	545,000.00	8804592K7
07/01/2008	SERIAL	3.050 %	555,000.00	0.00	0.00	555,000.00	8804592L5
01/01/2009	SERIAL	3.200 %	560,000.00	0.00	0.00	560,000.00	8804592M3
07/01/2009	SERIAL	3.250 %	570,000.00	0.00	0.00	570,000.00	8804592N1
01/01/2010	SERIAL	3.300 %	580,000.00	0.00	0.00	580,000.00	8804592P6
07/01/2010	SERIAL	3.350 %	590,000.00	0.00	0.00	590,000.00	8804592Q4
01/01/2011	SERIAL	3.450 %	600,000.00	0.00	0.00	600,000.00	8804592R2
07/01/2011	SERIAL	3.500 %	610,000.00	0.00	0.00	610,000.00	8804592S0
01/01/2012	SERIAL	3.550 %	620,000.00	0.00	0.00	620,000.00	8804592T8
07/01/2012	SERIAL	3.600 %	630,000.00	0.00	0.00	630,000.00	8804592U5
01/01/2013	SERIAL	3.700 %	640,000.00	0.00	0.00	640,000.00	8804592V3
07/01/2013	SERIAL	3.750 %	655,000.00	0.00	0.00	655,000.00	8804592W1
01/01/2014	SERIAL	3.800 %	665,000.00	0.00	0.00	665,000.00	8804592X9
07/01/2014	SERIAL	3.850 %	680,000.00	0.00	0.00	680,000.00	8804592Y7
01/01/2015	SERIAL	3.950 %	695,000.00	0.00	0.00	695,000.00	8804592Z4
07/01/2015	SERIAL	3.950 %	705,000.00	0.00	0.00	705,000.00	8804593A8
01/01/2016	SERIAL	4.050 %	720,000.00	0.00	0.00	720,000.00	8804593B6
07/01/2016	SERIAL	4.050 %	735,000.00	0.00	0.00	735,000.00	8804593C4
01/01/2017	SERIAL	4.100 %	750,000.00	0.00	0.00	750,000.00	8804593D2
07/01/2017	SERIAL	4.100 %	765,000.00	0.00	0.00	765,000.00	8804593E0
07/01/2019	TERM	4.200 %	3,085,000.00	0.00	0.00	3,085,000.00	8804593F7
01/01/2036	TERM	4.600 %	42,460,000.00	0.00	0.00	42,460,000.00	8804592F8
07/01/2035	TERM	5.000 %	40,000,000.00	0.00	0.00	40,000,000.00	8804592E1
Total:			100,000,000.00	0.00	0.00	100,000,000.00	
ISSUE A							
07/01/1986	SERIAL	5.000 %	750,000.00	750,000.00	0.00	0.00	
07/01/1987	SERIAL	5.500 %	4,580,000.00	4,395,000.00	185,000.00	0.00	
07/01/1988	SERIAL	6.000 %	4,835,000.00	4,800,000.00	35,000.00	0.00	
07/01/1989	SERIAL	6.600 %	5,130,000.00	5,090,000.00	40,000.00	0.00	
07/01/1990	SERIAL	6.900 %	5,475,000.00	5,430,000.00	45,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1991	SERIAL	7.200 %	5,855,000.00	5,500,000.00	355,000.00	0.00	
07/01/1992	SERIAL	7.500 %	6,280,000.00	4,195,000.00	2,085,000.00	0.00	
07/01/1993	SERIAL	7.750 %	6,755,000.00	1,060,000.00	5,695,000.00	0.00	
07/01/1994	SERIAL	7.900 %	7,290,000.00	0.00	7,290,000.00	0.00	
07/01/1995	SERIAL	8.000 %	7,870,000.00	0.00	7,870,000.00	0.00	
07/01/1996	SERIAL	8.250 %	8,510,000.00	0.00	8,510,000.00	0.00	
07/01/1997	SERIAL	8.500 %	9,220,000.00	0.00	9,220,000.00	0.00	
07/01/1998	SERIAL	8.600 %	3,380,000.00	0.00	3,380,000.00	0.00	
07/01/1999	SERIAL	8.700 %	3,685,000.00	0.00	3,685,000.00	0.00	
07/01/2004	TERM	8.125 %	23,795,000.00	0.00	23,795,000.00	0.00	
07/01/2011	TERM	9.125 %	56,375,000.00	0.00	56,375,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	9.550 %	22,676,014.74	0.00	45,995,850.82	0.00	
Total:			182,461,014.74	31,220,000.00	174,560,850.82	0.00	
ISSUE B							
07/01/2013	TERM	8.000 %	16,550,000.00	0.00	16,550,000.00	0.00	
07/01/2016	CAPITAL APPRECIATION	8.700 %	1,417,998.12	0.00	3,219,834.43	0.00	
Total:			17,967,998.12	0.00	19,769,834.43	0.00	
ISSUE C							
07/01/1988	SERIAL	4.500 %	240,000.00	240,000.00	0.00	0.00	
07/01/1989	SERIAL	5.000 %	305,000.00	305,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	385,000.00	385,000.00	0.00	0.00	
07/01/1991	SERIAL	6.000 %	405,000.00	405,000.00	0.00	0.00	
07/01/1992	SERIAL	6.200 %	430,000.00	430,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	460,000.00	460,000.00	0.00	0.00	
07/01/1994	SERIAL	6.650 %	485,000.00	485,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	525,000.00	525,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	555,000.00	555,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	600,000.00	600,000.00	0.00	0.00	
07/01/1998	SERIAL	7.100 %	640,000.00	0.00	640,000.00	0.00	
07/01/1999	SERIAL	7.200 %	685,000.00	0.00	685,000.00	0.00	
07/01/2000	SERIAL	7.300 %	745,000.00	0.00	745,000.00	0.00	
07/01/2006	TERM	7.500 %	5,980,000.00	0.00	5,980,000.00	0.00	
07/01/2010	TERM	6.625 %	5,565,000.00	0.00	5,565,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2016	TERM	7.500 %	11,995,000.00	0.00	11,995,000.00	0.00	
Total:			30,000,000.00	4,390,000.00	25,610,000.00	0.00	
ISSUE D							
07/01/1988	SERIAL	4.250 %	95,000.00	0.00	0.00	0.00	
07/01/1989	SERIAL	4.750 %	545,000.00	0.00	0.00	0.00	
07/01/1990	SERIAL	5.000 %	575,000.00	0.00	0.00	0.00	
07/01/1991	SERIAL	5.250 %	605,000.00	0.00	0.00	0.00	
07/01/1992	SERIAL	5.500 %	635,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.700 %	675,000.00	0.00	0.00	0.00	
07/01/1994	SERIAL	5.900 %	715,000.00	0.00	0.00	0.00	
07/01/1995	SERIAL	6.100 %	760,000.00	0.00	0.00	0.00	
07/01/1996	SERIAL	6.300 %	810,000.00	0.00	0.00	0.00	
07/01/1997	SERIAL	6.500 %	860,000.00	0.00	0.00	0.00	
07/01/1998	SERIAL	6.600 %	920,000.00	0.00	0.00	0.00	
07/01/1999	SERIAL	6.700 %	985,000.00	0.00	0.00	0.00	
07/01/2000	SERIAL	6.800 %	1,055,000.00	0.00	0.00	0.00	
07/01/2001	SERIAL	6.900 %	1,130,000.00	0.00	0.00	0.00	
07/01/2002	SERIAL	7.000 %	1,210,000.00	0.00	0.00	0.00	
07/01/2007	TERM	1.000 %	7,565,000.00	0.00	7,565,000.00	0.00	
07/01/2018	TERM	7.375 %	30,860,000.00	0.00	0.00	0.00	
Total:			50,000,000.00	0.00	7,565,000.00	0.00	
ISSUE E							
07/01/1989	SERIAL	5.750 %	450,000.00	450,000.00	0.00	0.00	
07/01/1990	SERIAL	6.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/1991	SERIAL	6.250 %	510,000.00	510,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	540,000.00	540,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	575,000.00	575,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	615,000.00	0.00	615,000.00	0.00	
07/01/1995	SERIAL	7.100 %	655,000.00	0.00	655,000.00	0.00	
07/01/1996	SERIAL	7.300 %	700,000.00	0.00	700,000.00	0.00	
07/01/1997	SERIAL	7.500 %	755,000.00	0.00	755,000.00	0.00	
07/01/1998	SERIAL	7.700 %	810,000.00	0.00	810,000.00	0.00	
07/01/1999	SERIAL	7.900 %	870,000.00	0.00	870,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	8.000 %	940,000.00	0.00	940,000.00	0.00	
07/01/2001	SERIAL	8.100 %	1,015,000.00	0.00	1,015,000.00	0.00	
07/01/2007	TERM	8.500 %	8,175,000.00	0.00	0.00	0.00	
07/01/2016	TERM	8.500 %	22,910,000.00	0.00	0.00	0.00	
Total:			40,000,000.00	2,555,000.00	6,360,000.00	0.00	
ISSUE F							
07/01/1989	SERIAL	5.300 %	730,000.00	730,000.00	0.00	0.00	
07/01/1990	SERIAL	5.800 %	775,000.00	775,000.00	0.00	0.00	
07/01/1991	SERIAL	5.100 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.700 %	930,000.00	930,000.00	0.00	0.00	
07/01/1994	SERIAL	6.900 %	995,000.00	995,000.00	0.00	0.00	
07/01/1995	SERIAL	7.100 %	1,070,000.00	1,070,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,150,000.00	1,150,000.00	0.00	0.00	
07/01/1997	SERIAL	7.500 %	1,235,000.00	1,235,000.00	0.00	0.00	
07/01/1998	SERIAL	7.700 %	1,335,000.00	0.00	1,335,000.00	0.00	
07/01/1999	SERIAL	7.800 %	1,440,000.00	0.00	1,440,000.00	0.00	
07/01/2000	SERIAL	7.900 %	1,555,000.00	0.00	1,555,000.00	0.00	
07/01/2016	TERM	7.900 %	52,340,000.00	0.00	52,340,000.00	0.00	
07/01/2019	TERM	8.500 %	19,750,000.00	0.00	19,750,000.00	0.00	
Total:			85,000,000.00	8,580,000.00	76,420,000.00	0.00	
ISSUE GH							
07/01/1989	SERIAL	5.250 %	400,000.00	400,000.00	0.00	0.00	
07/01/1990	SERIAL	5.500 %	795,000.00	795,000.00	0.00	0.00	
07/01/1991	SERIAL	5.750 %	840,000.00	840,000.00	0.00	0.00	
07/01/1992	SERIAL	6.000 %	895,000.00	895,000.00	0.00	0.00	
07/01/1993	SERIAL	6.300 %	955,000.00	955,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/1995	SERIAL	6.700 %	1,095,000.00	1,095,000.00	0.00	0.00	
07/01/1996	SERIAL	6.800 %	1,175,000.00	1,175,000.00	0.00	0.00	
07/01/1997	SERIAL	6.900 %	1,260,000.00	1,025,000.00	235,000.00	0.00	
07/01/1998	SERIAL	7.000 %	1,355,000.00	1,060,000.00	295,000.00	0.00	
07/01/1999	SERIAL	7.200 %	1,460,000.00	1,020,000.00	440,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.300 %	1,570,000.00	1,075,000.00	495,000.00	0.00	
07/01/2001	SERIAL	7.400 %	1,695,000.00	0.00	1,695,000.00	0.00	
07/01/2002	SERIAL	7.500 %	1,830,000.00	5,000.00	1,825,000.00	0.00	
07/01/2006	TERM	7.650 %	8,500,000.00	0.00	8,500,000.00	0.00	
07/01/2015	TERM	7.825 %	33,000,000.00	0.00	33,000,000.00	0.00	
07/01/2019	TERM	8.375 %	27,155,000.00	0.00	27,155,000.00	0.00	
Total:			85,000,000.00	11,360,000.00	73,640,000.00	0.00	

ISSUE I

07/01/1990	SERIAL	5.800 %	680,000.00	680,000.00	0.00	0.00	
07/01/1991	SERIAL	5.800 %	725,000.00	705,000.00	20,000.00	0.00	
07/01/1992	SERIAL	6.400 %	770,000.00	720,000.00	50,000.00	0.00	
07/01/1993	SERIAL	6.600 %	820,000.00	720,000.00	100,000.00	0.00	
07/01/1994	SERIAL	6.800 %	880,000.00	690,000.00	190,000.00	0.00	
07/01/1995	SERIAL	7.000 %	940,000.00	700,000.00	240,000.00	0.00	
07/01/1996	SERIAL	7.200 %	1,010,000.00	710,000.00	300,000.00	0.00	
07/01/1997	SERIAL	7.400 %	1,090,000.00	110,000.00	980,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,175,000.00	0.00	1,175,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,265,000.00	0.00	1,265,000.00	0.00	
07/01/2000	SERIAL	7.700 %	1,365,000.00	0.00	1,365,000.00	0.00	
07/01/2001	SERIAL	7.800 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2002	SERIAL	7.900 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2003	SERIAL	8.000 %	1,735,000.00	0.00	1,735,000.00	0.00	
07/01/2013	TERM	8.000 %	26,250,000.00	0.00	26,250,000.00	0.00	
07/01/2019	TERM	8.375 %	33,215,000.00	0.00	33,215,000.00	0.00	
Total:			75,000,000.00	5,035,000.00	69,965,000.00	0.00	

ISSUE JK

07/01/1992	SERIAL	6.250 %	335,000.00	335,000.00	0.00	0.00	
07/01/1992	SERIAL	6.400 %	1,060,000.00	1,060,000.00	0.00	0.00	
07/01/1993	SERIAL	6.400 %	360,000.00	360,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	1,135,000.00	1,135,000.00	0.00	0.00	
07/01/1994	SERIAL	6.500 %	380,000.00	380,000.00	0.00	0.00	
07/01/1994	SERIAL	6.750 %	1,210,000.00	1,210,000.00	0.00	0.00	
07/01/1995	SERIAL	6.600 %	410,000.00	410,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1995	SERIAL	6.900 %	1,290,000.00	1,290,000.00	0.00	0.00	
07/01/1996	SERIAL	6.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1996	SERIAL	7.000 %	1,380,000.00	1,380,000.00	0.00	0.00	
07/01/1997	SERIAL	6.800 %	470,000.00	470,000.00	0.00	0.00	
07/01/1997	SERIAL	7.100 %	1,475,000.00	1,475,000.00	0.00	0.00	
07/01/1998	SERIAL	6.900 %	500,000.00	500,000.00	0.00	0.00	
07/01/1998	SERIAL	7.200 %	1,580,000.00	1,580,000.00	0.00	0.00	
07/01/1999	SERIAL	7.000 %	540,000.00	540,000.00	0.00	0.00	
07/01/1999	SERIAL	7.300 %	1,695,000.00	1,695,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	575,000.00	0.00	575,000.00	0.00	
07/01/2000	SERIAL	7.400 %	1,820,000.00	0.00	1,820,000.00	0.00	
07/01/2001	SERIAL	7.200 %	620,000.00	0.00	620,000.00	0.00	
07/01/2001	SERIAL	7.500 %	1,955,000.00	0.00	1,955,000.00	0.00	
07/01/2002	SERIAL	7.300 %	665,000.00	0.00	665,000.00	0.00	
07/01/2002	SERIAL	7.600 %	2,100,000.00	0.00	2,100,000.00	0.00	
07/01/2003	SERIAL	7.400 %	720,000.00	0.00	720,000.00	0.00	
07/01/2003	SERIAL	7.700 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2008	TERM	7.625 %	4,555,000.00	0.00	4,555,000.00	0.00	
07/01/2017	TERM	7.750 %	14,435,000.00	0.00	14,435,000.00	0.00	
07/01/2021	TERM	8.125 %	52,755,000.00	0.00	52,755,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	7.900 %	722,123.10	0.00	1,648,963.13	0.00	
07/01/2005	CAPITAL APPRECIATION	7.950 %	662,952.60	0.00	1,521,623.64	0.00	
07/01/2006	CAPITAL APPRECIATION	8.000 %	608,058.90	0.00	1,402,797.43	0.00	
07/01/2007	CAPITAL APPRECIATION	8.050 %	557,150.40	0.00	1,291,950.25	0.00	
07/01/2008	CAPITAL APPRECIATION	8.100 %	510,032.70	0.00	1,190,671.43	0.00	880458MJ0
Total:			99,775,317.70	14,255,000.00	89,516,005.88	0.00	
ISSUE L							
07/01/1991	SERIAL	6.600 %	1,045,000.00	1,045,000.00	0.00	0.00	
07/01/1992	SERIAL	6.800 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/1993	SERIAL	7.000 %	1,190,000.00	1,190,000.00	0.00	0.00	
07/01/1994	SERIAL	7.100 %	1,270,000.00	1,270,000.00	0.00	0.00	
07/01/1995	SERIAL	7.200 %	1,360,000.00	1,360,000.00	0.00	0.00	
07/01/1996	SERIAL	7.300 %	1,460,000.00	1,460,000.00	0.00	0.00	
07/01/1997	SERIAL	7.400 %	1,565,000.00	0.00	1,565,000.00	0.00	
07/01/1998	SERIAL	7.500 %	1,685,000.00	0.00	1,685,000.00	0.00	
07/01/1999	SERIAL	7.600 %	1,810,000.00	0.00	1,810,000.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2000	SERIAL	7.700 %	1,945,000.00	0.00	1,945,000.00	0.00	
07/01/2001	SERIAL	7.800 %	2,095,000.00	0.00	2,095,000.00	0.00	
07/01/2002	SERIAL	7.900 %	2,260,000.00	0.00	2,260,000.00	0.00	
07/01/2003	SERIAL	8.000 %	2,440,000.00	0.00	2,440,000.00	0.00	
07/01/2012	TERM	8.125 %	11,890,000.00	0.00	11,890,000.00	0.00	
07/01/2020	TERM	8.250 %	38,625,000.00	0.00	38,625,000.00	0.00	
07/01/2004	CAPITAL APPRECIATION	8.200 %	756,440.60	0.00	1,467,990.17	0.00	
07/01/2005	CAPITAL APPRECIATION	8.250 %	692,531.60	0.00	1,349,300.73	0.00	
07/01/2006	CAPITAL APPRECIATION	8.300 %	633,409.20	0.00	1,239,007.58	0.00	
07/01/2007	CAPITAL APPRECIATION	8.350 %	578,757.80	0.00	1,136,596.93	0.00	
07/01/2008	CAPITAL APPRECIATION	8.400 %	528,340.70	0.00	1,041,701.38	0.00	
Total:			74,944,479.90	7,440,000.00	70,549,596.79	0.00	

ISSUE MN

07/01/1991	SERIAL	6.700 %	820,000.00	820,000.00	0.00	0.00	
07/01/1992	SERIAL	6.750 %	875,000.00	875,000.00	0.00	0.00	
07/01/1993	SERIAL	6.800 %	940,000.00	940,000.00	0.00	0.00	
07/01/1994	SERIAL	6.800 %	1,010,000.00	1,010,000.00	0.00	0.00	
07/01/1995	SERIAL	6.900 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,160,000.00	1,160,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,245,000.00	1,245,000.00	0.00	0.00	
07/01/1998	SERIAL	7.000 %	1,340,000.00	1,340,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,440,000.00	1,440,000.00	0.00	0.00	
07/01/2000	SERIAL	7.100 %	1,550,000.00	1,550,000.00	0.00	0.00	
07/01/2001	SERIAL	7.200 %	1,665,000.00	0.00	1,665,000.00	0.00	
07/01/2002	SERIAL	7.250 %	1,795,000.00	0.00	1,795,000.00	0.00	
07/01/2003	SERIAL	7.300 %	1,930,000.00	0.00	1,930,000.00	0.00	
07/01/2004	SERIAL	7.300 %	2,080,000.00	0.00	2,080,000.00	0.00	
07/01/2005	SERIAL	7.400 %	2,240,000.00	0.00	2,240,000.00	0.00	
07/01/2006	SERIAL	7.400 %	2,415,000.00	0.00	2,415,000.00	0.00	
07/01/2007	SERIAL	7.500 %	2,605,000.00	0.00	2,605,000.00	0.00	
07/01/2008	SERIAL	7.500 %	2,810,000.00	0.00	2,810,000.00	0.00	
07/01/2011	TERM	7.600 %	8,725,000.00	0.00	8,725,000.00	0.00	
07/01/2017	TERM	7.125 %	28,740,000.00	0.00	28,740,000.00	0.00	
07/01/2020	TERM	7.650 %	19,275,000.00	0.00	19,275,000.00	0.00	
Total:			85,740,000.00	11,460,000.00	74,280,000.00	0.00	

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Issue/Series ISSUE O

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE O							
07/01/1991	SERIAL	6.400 %	875,000.00	875,000.00	0.00	0.00	
07/01/1992	SERIAL	6.500 %	930,000.00	930,000.00	0.00	0.00	
07/01/1993	SERIAL	6.600 %	990,000.00	990,000.00	0.00	0.00	
07/01/1994	SERIAL	6.700 %	1,055,000.00	1,055,000.00	0.00	0.00	
07/01/1995	SERIAL	6.800 %	1,125,000.00	1,125,000.00	0.00	0.00	
07/01/1996	SERIAL	6.900 %	1,200,000.00	1,200,000.00	0.00	0.00	
07/01/1997	SERIAL	7.000 %	1,280,000.00	1,280,000.00	0.00	0.00	
07/01/1998	SERIAL	7.050 %	1,370,000.00	1,370,000.00	0.00	0.00	
07/01/1999	SERIAL	7.100 %	1,465,000.00	1,465,000.00	0.00	0.00	
07/01/2000	SERIAL	7.200 %	1,570,000.00	1,570,000.00	0.00	0.00	
07/01/2001	SERIAL	7.300 %	1,680,000.00	475,000.00	1,205,000.00	0.00	
07/01/2002	SERIAL	7.350 %	1,805,000.00	0.00	1,805,000.00	0.00	
07/01/2003	SERIAL	7.400 %	1,935,000.00	0.00	1,935,000.00	0.00	
07/01/2004	SERIAL	7.450 %	2,075,000.00	0.00	2,075,000.00	0.00	
07/01/2005	SERIAL	7.500 %	2,225,000.00	0.00	2,225,000.00	0.00	
07/01/2009	TERM	7.700 %	10,675,000.00	0.00	0.00	0.00	
07/01/2020	TERM	7.750 %	51,745,000.00	0.00	51,745,000.00	0.00	
Total:			84,000,000.00	12,335,000.00	60,990,000.00	0.00	
ISSUE PQR							
07/01/1997	SERIAL	6.850 %	105,000.00	100,000.00	5,000.00	0.00	
07/01/1998	SERIAL	6.900 %	2,700,000.00	2,670,000.00	30,000.00	0.00	
07/01/1999	SERIAL	7.000 %	2,885,000.00	2,850,000.00	35,000.00	0.00	
07/01/2016	TERM	7.700 %	22,460,000.00	0.00	22,460,000.00	0.00	
07/01/2022	TERM	7.950 %	35,000,000.00	0.00	35,000,000.00	0.00	
01/01/2000	CAPITAL APPRECIATION	7.100 %	787,399.98	1,534,609.69	5,904.04	0.00	
07/01/2000	CAPITAL APPRECIATION	7.100 %	760,405.74	1,534,609.95	5,701.64	0.00	
01/01/2001	CAPITAL APPRECIATION	7.200 %	726,814.35	1,534,593.68	5,460.88	0.00	
07/01/2001	CAPITAL APPRECIATION	7.200 %	701,559.78	1,534,597.04	5,271.12	0.00	
01/01/2002	CAPITAL APPRECIATION	7.300 %	669,603.00	0.00	1,485,449.40	0.00	
07/01/2002	CAPITAL APPRECIATION	7.300 %	646,023.21	0.00	1,433,271.88	0.00	
01/01/2003	CAPITAL APPRECIATION	7.350 %	619,480.11	0.00	1,381,776.88	0.00	
07/01/2003	CAPITAL APPRECIATION	7.350 %	597,519.48	0.00	1,332,792.44	0.00	
01/01/2004	CAPITAL APPRECIATION	7.400 %	572,555.37	0.00	1,283,969.69	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2004	CAPITAL APPRECIATION	7.400 %	552,127.38	0.00	1,238,507.90	0.00	
01/01/2005	CAPITAL APPRECIATION	7.400 %	532,428.63	0.00	1,194,317.06	0.00	
07/01/2005	CAPITAL APPRECIATION	7.400 %	513,431.31	0.00	1,151,706.45	0.00	
01/01/2006	CAPITAL APPRECIATION	7.450 %	491,387.25	0.00	1,108,189.37	0.00	
07/01/2006	CAPITAL APPRECIATION	7.450 %	473,740.26	0.00	1,068,391.71	0.00	
01/01/2007	CAPITAL APPRECIATION	7.450 %	456,726.72	0.00	1,030,023.31	0.00	
07/01/2007	CAPITAL APPRECIATION	7.450 %	440,325.00	0.00	993,031.80	0.00	
01/01/2008	CAPITAL APPRECIATION	7.500 %	420,913.62	0.00	954,363.03	0.00	
07/01/2008	CAPITAL APPRECIATION	7.500 %	405,698.46	0.00	888,282.08	0.00	
01/01/2009	CAPITAL APPRECIATION	7.500 %	391,036.41	0.00	822,445.59	0.00	
07/01/2009	CAPITAL APPRECIATION	7.500 %	376,902.75	0.00	768,634.75	0.00	
01/01/2010	CAPITAL APPRECIATION	7.500 %	363,278.94	0.00	737,845.40	0.00	
07/01/2010	CAPITAL APPRECIATION	7.500 %	350,149.53	0.00	711,175.29	0.00	
Total:			74,999,507.28	11,758,410.36	77,136,511.71	0.00	

ISSUE S

07/01/1992	SERIAL	6.200 %	725,000.00	690,000.00	35,000.00	0.00	
07/01/1993	SERIAL	6.400 %	775,000.00	735,000.00	40,000.00	0.00	
07/01/1994	SERIAL	6.500 %	825,000.00	785,000.00	40,000.00	0.00	
07/01/1995	SERIAL	6.600 %	880,000.00	835,000.00	45,000.00	0.00	
07/01/1996	SERIAL	6.700 %	940,000.00	890,000.00	50,000.00	0.00	
07/01/1997	SERIAL	6.850 %	1,005,000.00	955,000.00	50,000.00	0.00	
07/01/1998	SERIAL	6.950 %	1,070,000.00	1,015,000.00	55,000.00	0.00	
07/01/1999	SERIAL	7.050 %	1,145,000.00	1,085,000.00	60,000.00	0.00	
07/01/2000	SERIAL	7.150 %	1,230,000.00	1,170,000.00	60,000.00	0.00	
07/01/2001	SERIAL	7.200 %	1,315,000.00	1,250,000.00	65,000.00	0.00	
07/01/2002	SERIAL	7.300 %	1,410,000.00	0.00	1,410,000.00	0.00	
07/01/2003	SERIAL	7.350 %	1,515,000.00	0.00	1,515,000.00	0.00	
07/01/2004	SERIAL	7.400 %	1,625,000.00	0.00	1,625,000.00	0.00	
07/01/2005	SERIAL	7.400 %	1,750,000.00	0.00	1,750,000.00	0.00	
07/01/2010	TERM	7.500 %	10,985,000.00	0.00	10,985,000.00	0.00	
07/01/2022	TERM	7.625 %	51,405,000.00	0.00	51,405,000.00	0.00	
Total:			78,600,000.00	9,410,000.00	69,190,000.00	0.00	

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Issue/Series ISSUE T

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE T							
07/01/1990	SERIAL	5.000 %	610,000.00	0.00	0.00	0.00	
07/01/1993	SERIAL	5.400 %	650,000.00	650,000.00	0.00	0.00	
07/01/1994	SERIAL	5.700 %	695,000.00	695,000.00	0.00	0.00	
07/01/1995	SERIAL	5.900 %	740,000.00	740,000.00	0.00	0.00	
07/01/1996	SERIAL	6.100 %	790,000.00	790,000.00	0.00	0.00	
07/01/1997	SERIAL	6.250 %	845,000.00	845,000.00	0.00	0.00	
07/01/1998	SERIAL	6.350 %	905,000.00	905,000.00	0.00	0.00	
07/01/1999	SERIAL	6.450 %	970,000.00	970,000.00	0.00	0.00	
07/01/2000	SERIAL	6.550 %	1,040,000.00	1,040,000.00	0.00	0.00	
07/01/2001	SERIAL	6.650 %	1,115,000.00	1,115,000.00	0.00	0.00	
07/01/2002	SERIAL	6.750 %	1,200,000.00	0.00	1,200,000.00	0.00	
07/01/2011	TERM	7.300 %	15,875,000.00	0.00	15,875,000.00	0.00	
07/01/2023	TERM	7.375 %	46,940,000.00	0.00	46,940,000.00	0.00	
Total:			72,375,000.00	7,750,000.00	64,015,000.00	0.00	
ISSUE UV							
07/01/1992	SERIAL	5.300 %	780,000.00	670,000.00	110,000.00	0.00	
07/01/1993	SERIAL	5.550 %	825,000.00	705,000.00	120,000.00	0.00	
07/01/1994	SERIAL	5.750 %	870,000.00	745,000.00	125,000.00	0.00	
07/01/1995	SERIAL	5.950 %	925,000.00	790,000.00	135,000.00	0.00	
07/01/1996	SERIAL	6.150 %	985,000.00	845,000.00	140,000.00	0.00	
07/01/1997	SERIAL	6.350 %	1,045,000.00	895,000.00	150,000.00	0.00	
07/01/1998	SERIAL	6.450 %	1,110,000.00	950,000.00	160,000.00	0.00	
07/01/1999	SERIAL	6.550 %	1,185,000.00	1,015,000.00	170,000.00	0.00	
07/01/2000	SERIAL	6.400 %	1,225,000.00	1,050,000.00	175,000.00	0.00	
07/01/2001	SERIAL	6.500 %	1,300,000.00	1,115,000.00	185,000.00	0.00	
07/01/2002	SERIAL	6.600 %	1,400,000.00	0.00	1,400,000.00	0.00	
07/01/2003	SERIAL	6.700 %	1,485,000.00	0.00	1,485,000.00	0.00	
07/01/2004	SERIAL	6.800 %	1,600,000.00	0.00	1,600,000.00	0.00	
07/01/2005	SERIAL	6.900 %	1,710,000.00	0.00	1,710,000.00	0.00	
07/01/2006	SERIAL	6.950 %	1,850,000.00	0.00	1,850,000.00	0.00	
07/01/2011	TERM	7.350 %	11,460,000.00	0.00	11,460,000.00	0.00	
07/01/2016	TERM	7.400 %	15,660,000.00	0.00	15,660,000.00	0.00	
07/01/2022	TERM	7.650 %	29,585,000.00	0.00	29,585,000.00	0.00	
Total:			75,000,000.00	8,780,000.00	66,220,000.00	0.00	

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Issue/Series ISSUE WRXR

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE WRXR							
07/01/1994	SERIAL	4.250 %	410,000.00	410,000.00	0.00	0.00	
07/01/1995	SERIAL	4.550 %	805,000.00	805,000.00	0.00	0.00	
07/01/1996	SERIAL	4.800 %	845,000.00	845,000.00	0.00	0.00	
07/01/1997	SERIAL	5.100 %	885,000.00	885,000.00	0.00	0.00	
07/01/1998	SERIAL	5.400 %	910,000.00	910,000.00	0.00	0.00	
07/01/1999	SERIAL	5.600 %	960,000.00	960,000.00	0.00	0.00	
07/01/2000	SERIAL	5.800 %	1,020,000.00	1,020,000.00	0.00	0.00	
07/01/2001	SERIAL	5.950 %	1,080,000.00	1,080,000.00	0.00	0.00	
07/01/2002	SERIAL	6.100 %	1,145,000.00	1,145,000.00	0.00	0.00	
07/01/2003	SERIAL	6.200 %	1,220,000.00	1,220,000.00	0.00	0.00	
07/01/2004	SERIAL	6.300 %	1,300,000.00	0.00	1,300,000.00	0.00	
07/01/2005	SERIAL	6.350 %	1,385,000.00	0.00	1,385,000.00	0.00	
07/01/2006	SERIAL	6.400 %	1,480,000.00	0.00	1,480,000.00	0.00	
07/01/2007	SERIAL	6.450 %	1,575,000.00	0.00	1,575,000.00	0.00	
07/01/2012	TERM	6.700 %	9,725,000.00	0.00	9,725,000.00	0.00	
07/01/2017	TERM	6.800 %	25,155,000.00	0.00	25,155,000.00	0.00	
07/01/2022	TERM	6.875 %	8,555,000.00	0.00	8,555,000.00	0.00	
Total:			58,455,000.00	9,280,000.00	49,175,000.00	0.00	

ISSUE Y1Z1

01/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
01/01/1995	SERIAL	3.750 %	210,000.00	210,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	140,000.00	140,000.00	0.00	0.00	
07/01/1995	SERIAL	3.750 %	220,000.00	220,000.00	0.00	0.00	
01/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
01/01/1996	SERIAL	4.300 %	220,000.00	220,000.00	0.00	0.00	
07/01/1996	SERIAL	4.000 %	145,000.00	145,000.00	0.00	0.00	
07/01/1996	SERIAL	4.300 %	230,000.00	230,000.00	0.00	0.00	
01/01/1997	SERIAL	4.250 %	150,000.00	150,000.00	0.00	0.00	
01/01/1997	SERIAL	4.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1997	SERIAL	4.250 %	155,000.00	155,000.00	0.00	0.00	
07/01/1997	SERIAL	4.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1998	SERIAL	4.450 %	155,000.00	155,000.00	0.00	0.00	
01/01/1998	SERIAL	4.700 %	240,000.00	240,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/1998	SERIAL	4.450 %	160,000.00	160,000.00	0.00	0.00	
07/01/1998	SERIAL	4.700 %	245,000.00	245,000.00	0.00	0.00	
01/01/1999	SERIAL	4.650 %	165,000.00	165,000.00	0.00	0.00	
01/01/1999	SERIAL	4.900 %	250,000.00	250,000.00	0.00	0.00	
07/01/1999	SERIAL	4.650 %	170,000.00	170,000.00	0.00	0.00	
07/01/1999	SERIAL	4.900 %	255,000.00	255,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	170,000.00	170,000.00	0.00	0.00	
01/01/2000	SERIAL	5.100 %	160,000.00	160,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	175,000.00	175,000.00	0.00	0.00	
07/01/2000	SERIAL	5.100 %	165,000.00	165,000.00	0.00	0.00	
01/01/2001	SERIAL	4.950 %	180,000.00	180,000.00	0.00	0.00	
01/01/2001	SERIAL	5.200 %	170,000.00	170,000.00	0.00	0.00	
07/01/2001	SERIAL	4.950 %	185,000.00	185,000.00	0.00	0.00	
07/01/2001	SERIAL	5.200 %	175,000.00	175,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	190,000.00	190,000.00	0.00	0.00	
01/01/2002	SERIAL	5.300 %	175,000.00	175,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	195,000.00	195,000.00	0.00	0.00	
07/01/2002	SERIAL	5.300 %	185,000.00	185,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	200,000.00	200,000.00	0.00	0.00	
01/01/2003	SERIAL	5.450 %	190,000.00	190,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	205,000.00	205,000.00	0.00	0.00	
07/01/2003	SERIAL	5.450 %	195,000.00	195,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	210,000.00	210,000.00	0.00	0.00	
01/01/2004	SERIAL	5.550 %	200,000.00	200,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	215,000.00	215,000.00	0.00	0.00	
07/01/2004	SERIAL	5.550 %	205,000.00	205,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	220,000.00	220,000.00	0.00	0.00	880458YH1
01/01/2005	SERIAL	5.650 %	210,000.00	210,000.00	0.00	0.00	880458YJ7
07/01/2005	SERIAL	5.400 %	225,000.00	0.00	225,000.00	0.00	880458YK4
07/01/2005	SERIAL	5.650 %	215,000.00	0.00	215,000.00	0.00	880458YL2
01/01/2006	SERIAL	5.500 %	230,000.00	0.00	230,000.00	0.00	880458YM0
01/01/2006	SERIAL	5.750 %	220,000.00	0.00	220,000.00	0.00	880458YN8
07/01/2006	SERIAL	5.500 %	240,000.00	0.00	240,000.00	0.00	880458YP3
07/01/2006	SERIAL	5.750 %	230,000.00	0.00	230,000.00	0.00	880458YQ1
01/01/2007	SERIAL	5.600 %	245,000.00	0.00	245,000.00	0.00	880458YR9
01/01/2007	SERIAL	5.850 %	235,000.00	0.00	235,000.00	0.00	880458YS7
07/01/2007	SERIAL	5.600 %	250,000.00	0.00	250,000.00	0.00	880458YT5
07/01/2007	SERIAL	5.850 %	240,000.00	0.00	240,000.00	0.00	880458YU2
07/01/2013	TERM	5.800 %	3,660,000.00	0.00	3,660,000.00	0.00	880458YV0

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Issue/Series ISSUE Y1Z1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2013	TERM	6.000 %	3,535,000.00	0.00	3,535,000.00	0.00	880458YW8
07/01/2017	TERM	5.900 %	3,245,000.00	0.00	3,245,000.00	0.00	880458YX6
07/01/2023	TERM	5.375 %	16,250,000.00	0.00	16,250,000.00	0.00	880458YY4
07/01/2024	TERM	6.100 %	12,945,000.00	0.00	12,945,000.00	0.00	880458YZ1
Total:			50,000,000.00	8,035,000.00	41,965,000.00	0.00	
ISSUE Y2Z2							
01/01/1995	SERIAL	3.500 %	230,000.00	230,000.00	0.00	0.00	
07/01/1995	SERIAL	3.500 %	235,000.00	235,000.00	0.00	0.00	
01/01/1996	SERIAL	3.750 %	240,000.00	240,000.00	0.00	0.00	
07/01/1996	SERIAL	3.750 %	245,000.00	245,000.00	0.00	0.00	
01/01/1997	SERIAL	4.000 %	245,000.00	245,000.00	0.00	0.00	
07/01/1997	SERIAL	4.000 %	250,000.00	250,000.00	0.00	0.00	
01/01/1998	SERIAL	4.250 %	255,000.00	255,000.00	0.00	0.00	
07/01/1998	SERIAL	4.250 %	260,000.00	260,000.00	0.00	0.00	
01/01/1999	SERIAL	4.500 %	270,000.00	270,000.00	0.00	0.00	
07/01/1999	SERIAL	4.500 %	275,000.00	275,000.00	0.00	0.00	
01/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
07/01/2000	SERIAL	4.650 %	150,000.00	150,000.00	0.00	0.00	
01/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
07/01/2001	SERIAL	4.800 %	155,000.00	155,000.00	0.00	0.00	
01/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
07/01/2002	SERIAL	4.900 %	165,000.00	165,000.00	0.00	0.00	
01/01/2003	SERIAL	5.000 %	170,000.00	170,000.00	0.00	0.00	
07/01/2003	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
07/01/2004	SERIAL	5.000 %	175,000.00	175,000.00	0.00	0.00	
01/01/2005	SERIAL	5.100 %	180,000.00	180,000.00	0.00	0.00	880458ZY3
07/01/2005	SERIAL	5.100 %	185,000.00	0.00	185,000.00	0.00	880458ZZ0
01/01/2006	SERIAL	5.150 %	190,000.00	0.00	190,000.00	0.00	880458A20
07/01/2006	SERIAL	5.150 %	200,000.00	0.00	200,000.00	0.00	880458A38
01/01/2007	SERIAL	5.200 %	205,000.00	0.00	205,000.00	0.00	880458A46
07/01/2007	SERIAL	5.200 %	210,000.00	0.00	210,000.00	0.00	880458A53
07/01/2013	TERM	5.450 %	2,965,000.00	0.00	2,965,000.00	0.00	880458A61
07/01/2017	TERM	5.550 %	2,575,000.00	0.00	2,575,000.00	0.00	880458A79
07/01/2023	TERM	5.000 %	12,000,000.00	0.00	12,000,000.00	0.00	880458A87
07/01/2024	TERM	5.750 %	7,150,000.00	0.00	7,150,000.00	0.00	880458A95
Total:			30,000,000.00	4,320,000.00	25,680,000.00	0.00	

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Issue/Series ISSUE 1994-1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1994-1							
01/01/1998	TERM	5.200 %	9,500,000.00	9,500,000.00	0.00	0.00	
01/01/1999	TERM	5.500 %	24,000,000.00	24,000,000.00	0.00	0.00	
Total:			33,500,000.00	33,500,000.00	0.00	0.00	
ISSUE 1995-1							
01/01/1997	SERIAL	4.350 %	415,000.00	190,000.00	225,000.00	0.00	
07/01/1997	SERIAL	4.350 %	425,000.00	190,000.00	235,000.00	0.00	
01/01/1998	SERIAL	4.500 %	435,000.00	195,000.00	240,000.00	0.00	
07/01/1998	SERIAL	4.500 %	445,000.00	200,000.00	245,000.00	0.00	
01/01/1999	SERIAL	4.650 %	455,000.00	205,000.00	250,000.00	0.00	
07/01/1999	SERIAL	4.650 %	470,000.00	215,000.00	255,000.00	0.00	
01/01/2000	SERIAL	4.800 %	480,000.00	215,000.00	265,000.00	0.00	
07/01/2000	SERIAL	4.800 %	490,000.00	220,000.00	270,000.00	0.00	
01/01/2001	SERIAL	4.950 %	505,000.00	230,000.00	275,000.00	0.00	
07/01/2001	SERIAL	4.950 %	520,000.00	230,000.00	290,000.00	0.00	
01/01/2002	SERIAL	5.150 %	530,000.00	235,000.00	295,000.00	0.00	
07/01/2002	SERIAL	5.150 %	545,000.00	240,000.00	305,000.00	0.00	
01/01/2003	SERIAL	5.250 %	560,000.00	250,000.00	310,000.00	0.00	
07/01/2003	SERIAL	5.250 %	575,000.00	255,000.00	320,000.00	0.00	
01/01/2004	SERIAL	5.350 %	595,000.00	265,000.00	330,000.00	0.00	
07/01/2004	SERIAL	5.350 %	610,000.00	270,000.00	340,000.00	0.00	
01/01/2005	SERIAL	5.450 %	630,000.00	280,000.00	350,000.00	0.00	880458E83
07/01/2005	SERIAL	5.450 %	645,000.00	285,000.00	360,000.00	0.00	880458E91
01/01/2006	SERIAL	5.600 %	665,000.00	0.00	370,000.00	295,000.00	880458F25
07/01/2006	SERIAL	5.600 %	685,000.00	0.00	380,000.00	305,000.00	880458F33
01/01/2007	SERIAL	5.700 %	705,000.00	0.00	390,000.00	315,000.00	880458F41
07/01/2007	SERIAL	5.700 %	725,000.00	0.00	400,000.00	325,000.00	880458F58
01/01/2008	SERIAL	5.850 %	750,000.00	0.00	415,000.00	335,000.00	880458F66
07/01/2008	SERIAL	5.850 %	770,000.00	0.00	425,000.00	345,000.00	880458F74
01/01/2009	SERIAL	5.950 %	795,000.00	0.00	440,000.00	355,000.00	880458F82
07/01/2009	SERIAL	5.950 %	820,000.00	0.00	455,000.00	365,000.00	880458F90
01/01/2010	SERIAL	6.050 %	845,000.00	0.00	470,000.00	375,000.00	880458G24
07/01/2010	SERIAL	6.050 %	875,000.00	0.00	485,000.00	390,000.00	880458G32
07/01/2016	TERM	6.350 %	13,060,000.00	0.00	11,215,000.00	1,845,000.00	880458G40

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2021	TERM	6.400 %	15,635,000.00	0.00	15,635,000.00	0.00	
01/01/2026	TERM	6.480 %	19,340,000.00	0.00	19,340,000.00	0.00	
Total:			65,000,000.00	4,170,000.00	55,580,000.00	5,250,000.00	
ISSUE 1996-1							
07/01/1997	SERIAL	4.000 %	290,000.00	290,000.00	0.00	0.00	
07/01/2010	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	880458Q64
01/01/2011	SERIAL	5.450 %	405,000.00	0.00	0.00	405,000.00	880458Q72
01/01/1998	TERM	4.100 %	295,000.00	295,000.00	0.00	0.00	
07/01/1998	TERM	4.100 %	300,000.00	300,000.00	0.00	0.00	
01/01/1999	TERM	4.200 %	305,000.00	305,000.00	0.00	0.00	
07/01/1999	TERM	4.200 %	315,000.00	315,000.00	0.00	0.00	
01/01/2000	TERM	4.350 %	320,000.00	320,000.00	0.00	0.00	
07/01/2000	TERM	4.350 %	330,000.00	330,000.00	0.00	0.00	
01/01/2001	TERM	4.500 %	340,000.00	340,000.00	0.00	0.00	
07/01/2001	TERM	4.500 %	345,000.00	345,000.00	0.00	0.00	
01/01/2002	TERM	4.650 %	355,000.00	355,000.00	0.00	0.00	
07/01/2002	TERM	4.650 %	365,000.00	365,000.00	0.00	0.00	
01/01/2003	TERM	4.800 %	375,000.00	375,000.00	0.00	0.00	
07/01/2003	TERM	4.800 %	385,000.00	385,000.00	0.00	0.00	
01/01/2004	TERM	4.900 %	390,000.00	390,000.00	0.00	0.00	
07/01/2004	TERM	4.900 %	405,000.00	405,000.00	0.00	0.00	
01/01/2005	TERM	5.000 %	415,000.00	415,000.00	0.00	0.00	880458K37
07/01/2005	TERM	5.000 %	425,000.00	425,000.00	0.00	0.00	880458K45
01/01/2006	TERM	5.100 %	435,000.00	0.00	0.00	435,000.00	880458K52
07/01/2006	TERM	5.100 %	450,000.00	0.00	0.00	450,000.00	880458K60
01/01/2007	TERM	5.200 %	460,000.00	0.00	0.00	460,000.00	880458K78
07/01/2007	TERM	5.200 %	475,000.00	0.00	0.00	475,000.00	880458K86
01/01/2008	TERM	5.300 %	485,000.00	0.00	0.00	485,000.00	880458K94
07/01/2008	TERM	5.300 %	500,000.00	0.00	0.00	500,000.00	880458L28
01/01/2009	TERM	5.400 %	515,000.00	0.00	0.00	515,000.00	880458L36
07/01/2009	TERM	5.400 %	530,000.00	0.00	0.00	530,000.00	880458L44
01/01/2010	TERM	5.500 %	545,000.00	0.00	10,000.00	535,000.00	880458L51
07/01/2010	TERM	5.500 %	160,000.00	0.00	0.00	160,000.00	880458L69
01/01/2011	TERM	5.550 %	170,000.00	0.00	10,000.00	160,000.00	880458L77
07/01/2011	TERM	5.550 %	595,000.00	0.00	0.00	595,000.00	880458L85
01/01/2012	TERM	5.600 %	610,000.00	0.00	10,000.00	600,000.00	880458L93

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2012	TERM	5.600 %	630,000.00	0.00	0.00	630,000.00	880458M27
07/01/2015	TERM	5.700 %	4,210,000.00	0.00	2,770,000.00	1,440,000.00	880458M84
07/01/2017	TERM	5.750 %	3,255,000.00	0.00	2,135,000.00	1,120,000.00	880458N42
07/01/2022	TERM	5.800 %	10,090,000.00	0.00	6,380,000.00	3,710,000.00	880458P65
01/01/2026	TERM	5.850 %	9,125,000.00	0.00	7,610,000.00	1,515,000.00	880458Q56
Total:			40,000,000.00	5,955,000.00	18,925,000.00	15,120,000.00	
ISSUE 1996-2							
01/01/1998	SERIAL	4.400 %	415,000.00	415,000.00	0.00	0.00	
07/01/1998	SERIAL	4.400 %	425,000.00	425,000.00	0.00	0.00	
01/01/1999	SERIAL	4.700 %	435,000.00	435,000.00	0.00	0.00	
07/01/1999	SERIAL	4.700 %	445,000.00	445,000.00	0.00	0.00	
01/01/2000	SERIAL	4.850 %	455,000.00	455,000.00	0.00	0.00	
07/01/2000	SERIAL	4.850 %	470,000.00	470,000.00	0.00	0.00	
01/01/2001	SERIAL	5.000 %	480,000.00	480,000.00	0.00	0.00	
07/01/2001	SERIAL	5.000 %	495,000.00	495,000.00	0.00	0.00	
01/01/2002	SERIAL	5.150 %	510,000.00	510,000.00	0.00	0.00	
07/01/2002	SERIAL	5.150 %	520,000.00	520,000.00	0.00	0.00	
01/01/2003	SERIAL	5.250 %	535,000.00	535,000.00	0.00	0.00	
07/01/2003	SERIAL	5.250 %	550,000.00	550,000.00	0.00	0.00	
01/01/2004	SERIAL	5.350 %	565,000.00	565,000.00	0.00	0.00	
07/01/2004	SERIAL	5.350 %	585,000.00	585,000.00	0.00	0.00	
01/01/2005	SERIAL	5.450 %	600,000.00	600,000.00	0.00	0.00	880458S70
07/01/2005	SERIAL	5.450 %	620,000.00	620,000.00	0.00	0.00	880458S88
01/01/2006	SERIAL	5.550 %	635,000.00	0.00	5,000.00	630,000.00	880458S96
07/01/2006	SERIAL	5.550 %	655,000.00	0.00	5,000.00	650,000.00	880458T20
01/01/2007	SERIAL	5.650 %	675,000.00	0.00	5,000.00	670,000.00	880458T38
07/01/2007	SERIAL	5.650 %	695,000.00	0.00	5,000.00	690,000.00	880458T46
01/01/2008	SERIAL	5.750 %	715,000.00	0.00	5,000.00	710,000.00	880458T53
07/01/2008	SERIAL	5.750 %	740,000.00	0.00	5,000.00	735,000.00	880458T61
01/01/2009	SERIAL	5.850 %	700,000.00	0.00	5,000.00	695,000.00	880458T79
07/01/2009	SERIAL	5.850 %	660,000.00	0.00	5,000.00	655,000.00	880458T87
07/01/2009	SERIAL	5.700 %	70,000.00	0.00	0.00	70,000.00	880458X90
01/01/2010	SERIAL	5.750 %	890,000.00	0.00	0.00	890,000.00	880458Y24
07/01/2010	SERIAL	5.750 %	915,000.00	0.00	0.00	915,000.00	880458Y32
01/01/2011	SERIAL	5.800 %	945,000.00	0.00	0.00	945,000.00	880458Y40
07/01/2011	SERIAL	6.000 %	830,000.00	0.00	5,000.00	825,000.00	880458T95

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	6.050 %	850,000.00	0.00	5,000.00	845,000.00	880458U28
07/01/2012	SERIAL	6.050 %	945,000.00	0.00	5,000.00	940,000.00	880458U36
01/01/2013	SERIAL	6.100 %	980,000.00	0.00	5,000.00	975,000.00	880458U44
07/01/2013	SERIAL	6.100 %	1,010,000.00	0.00	5,000.00	1,005,000.00	880458U51
01/01/2014	SERIAL	6.150 %	1,040,000.00	0.00	5,000.00	1,035,000.00	880458U69
07/01/2014	SERIAL	6.150 %	1,075,000.00	0.00	5,000.00	1,070,000.00	880458U77
07/01/2016	TERM	6.000 %	4,675,000.00	0.00	3,840,000.00	835,000.00	880458V35
07/01/2022	TERM	6.350 %	18,360,000.00	0.00	14,975,000.00	3,385,000.00	880458W67
01/01/2027	TERM	6.375 %	18,835,000.00	0.00	16,185,000.00	2,650,000.00	880458X82
Total:			65,000,000.00	8,105,000.00	35,075,000.00	21,820,000.00	
ISSUE 1996-3							
07/01/1999	SERIAL	4.300 %	410,000.00	270,000.00	140,000.00	0.00	
01/01/2000	SERIAL	4.650 %	425,000.00	280,000.00	145,000.00	0.00	
07/01/2000	SERIAL	4.650 %	435,000.00	290,000.00	145,000.00	0.00	
01/01/2001	SERIAL	4.750 %	445,000.00	295,000.00	150,000.00	0.00	
07/01/2001	SERIAL	4.750 %	460,000.00	305,000.00	155,000.00	0.00	
01/01/2002	SERIAL	4.850 %	470,000.00	310,000.00	160,000.00	0.00	
07/01/2002	SERIAL	4.850 %	485,000.00	320,000.00	165,000.00	0.00	
01/01/2003	SERIAL	4.950 %	495,000.00	325,000.00	170,000.00	0.00	
07/01/2003	SERIAL	4.950 %	510,000.00	335,000.00	175,000.00	0.00	
01/01/2004	SERIAL	5.050 %	525,000.00	345,000.00	180,000.00	0.00	
07/01/2004	SERIAL	5.050 %	540,000.00	355,000.00	185,000.00	0.00	
01/01/2005	SERIAL	5.150 %	555,000.00	365,000.00	190,000.00	0.00	8804584P6
07/01/2005	SERIAL	5.150 %	575,000.00	380,000.00	195,000.00	0.00	8804584Q4
01/01/2006	SERIAL	5.250 %	590,000.00	0.00	200,000.00	390,000.00	8804584R2
07/01/2006	SERIAL	5.250 %	610,000.00	0.00	210,000.00	400,000.00	8804584S0
01/01/2007	SERIAL	5.300 %	625,000.00	0.00	215,000.00	410,000.00	8804584T8
07/01/2007	SERIAL	5.300 %	645,000.00	0.00	220,000.00	425,000.00	8804584U5
01/01/2008	SERIAL	5.350 %	665,000.00	0.00	230,000.00	435,000.00	8804584V3
07/01/2008	SERIAL	5.350 %	685,000.00	0.00	235,000.00	450,000.00	8804584W1
01/01/2009	SERIAL	5.400 %	710,000.00	0.00	245,000.00	465,000.00	8804584X9
07/01/2009	SERIAL	5.400 %	730,000.00	0.00	250,000.00	480,000.00	8804584Y7
01/01/2010	SERIAL	5.500 %	755,000.00	0.00	260,000.00	495,000.00	8804584Z4
07/01/2010	SERIAL	5.500 %	775,000.00	0.00	265,000.00	510,000.00	8804585A8
01/01/2011	SERIAL	5.600 %	800,000.00	0.00	275,000.00	525,000.00	8804585B6
07/01/2011	SERIAL	5.600 %	830,000.00	0.00	285,000.00	545,000.00	8804585C4

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2012	SERIAL	5.650 %	855,000.00	0.00	295,000.00	560,000.00	8804585D2
07/01/2012	SERIAL	5.650 %	885,000.00	0.00	305,000.00	580,000.00	8804586E9
07/01/2017	TERM	5.850 %	10,670,000.00	0.00	7,790,000.00	2,880,000.00	8804585F7
07/01/2023	TERM	5.850 %	18,540,000.00	0.00	13,565,000.00	4,975,000.00	8804585G5
01/01/2028	TERM	6.000 %	19,300,000.00	0.00	14,585,000.00	4,715,000.00	8804585H3
Total:			65,000,000.00	4,175,000.00	41,585,000.00	19,240,000.00	

ISSUE 1996-4

07/01/1998	SERIAL	4.350 %	360,000.00	360,000.00	0.00	0.00	
01/01/1999	SERIAL	5.550 %	370,000.00	370,000.00	0.00	0.00	
07/01/1999	SERIAL	4.550 %	380,000.00	380,000.00	0.00	0.00	
01/01/2000	SERIAL	4.750 %	390,000.00	390,000.00	0.00	0.00	
07/01/2000	SERIAL	4.750 %	400,000.00	400,000.00	0.00	0.00	
01/01/2001	SERIAL	4.900 %	410,000.00	410,000.00	0.00	0.00	
07/01/2001	SERIAL	4.900 %	420,000.00	420,000.00	0.00	0.00	
01/01/2002	SERIAL	5.050 %	430,000.00	430,000.00	0.00	0.00	
07/01/2002	SERIAL	5.050 %	440,000.00	440,000.00	0.00	0.00	
01/01/2003	SERIAL	5.200 %	455,000.00	455,000.00	0.00	0.00	
07/01/2003	SERIAL	5.200 %	465,000.00	465,000.00	0.00	0.00	
01/01/2004	SERIAL	5.300 %	480,000.00	480,000.00	0.00	0.00	
07/01/2004	SERIAL	5.300 %	495,000.00	495,000.00	0.00	0.00	
01/01/2005	SERIAL	5.400 %	505,000.00	505,000.00	0.00	0.00	8804582C7
07/01/2005	SERIAL	5.400 %	520,000.00	520,000.00	0.00	0.00	8804582D5
01/01/2006	SERIAL	5.500 %	535,000.00	0.00	0.00	535,000.00	8804582E3
07/01/2006	SERIAL	5.500 %	555,000.00	0.00	0.00	555,000.00	8804582F0
01/01/2007	SERIAL	5.600 %	570,000.00	0.00	0.00	570,000.00	8804582G8
07/01/2007	SERIAL	5.600 %	585,000.00	0.00	0.00	585,000.00	8804582H6
01/01/2008	SERIAL	5.700 %	605,000.00	0.00	0.00	605,000.00	8804582J2
07/01/2008	SERIAL	5.700 %	620,000.00	0.00	0.00	620,000.00	8804582K9
01/01/2009	SERIAL	5.800 %	640,000.00	0.00	0.00	640,000.00	8804582L7
07/01/2009	SERIAL	5.800 %	660,000.00	0.00	0.00	660,000.00	8804582M5
01/01/2010	SERIAL	5.900 %	680,000.00	0.00	0.00	680,000.00	8804582N3
07/01/2010	SERIAL	5.900 %	700,000.00	0.00	0.00	700,000.00	8804582P8
01/01/2011	SERIAL	6.000 %	120,000.00	0.00	0.00	120,000.00	8804582Q6
01/01/2011	SERIAL	5.850 %	605,000.00	0.00	0.00	605,000.00	8804583Z5
07/01/2011	SERIAL	6.000 %	745,000.00	0.00	0.00	745,000.00	8804582R4
07/01/2016	TERM	6.050 %	8,975,000.00	0.00	6,435,000.00	2,540,000.00	8804583B8

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2022	TERM	6.375 %	15,485,000.00	0.00	12,365,000.00	3,120,000.00	8804583P7
01/01/2027	TERM	6.450 %	16,400,000.00	0.00	16,400,000.00	0.00	8804583Y8
Total:			55,000,000.00	6,520,000.00	35,200,000.00	13,280,000.00	
ISSUE 1996-5							
07/01/1999	SERIAL	4.000 %	220,000.00	220,000.00	0.00	0.00	
01/01/2000	SERIAL	4.150 %	225,000.00	225,000.00	0.00	0.00	
07/01/2000	SERIAL	4.150 %	230,000.00	230,000.00	0.00	0.00	
01/01/2001	SERIAL	4.300 %	235,000.00	235,000.00	0.00	0.00	
07/01/2001	SERIAL	4.300 %	240,000.00	240,000.00	0.00	0.00	
01/01/2002	SERIAL	4.400 %	245,000.00	245,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	250,000.00	250,000.00	0.00	0.00	
01/01/2003	SERIAL	4.500 %	255,000.00	255,000.00	0.00	0.00	
07/01/2003	SERIAL	4.500 %	260,000.00	260,000.00	0.00	0.00	
01/01/2004	SERIAL	4.600 %	270,000.00	270,000.00	0.00	0.00	
07/01/2004	SERIAL	4.600 %	275,000.00	275,000.00	0.00	0.00	
01/01/2005	SERIAL	4.700 %	280,000.00	280,000.00	0.00	0.00	8804585W0
07/01/2005	SERIAL	4.700 %	290,000.00	290,000.00	0.00	0.00	8804585X8
01/01/2006	SERIAL	4.800 %	295,000.00	0.00	0.00	295,000.00	8804585Y6
07/01/2006	SERIAL	4.800 %	305,000.00	0.00	0.00	305,000.00	8804585Z3
01/01/2007	SERIAL	4.900 %	310,000.00	0.00	0.00	310,000.00	8804586A7
07/01/2007	SERIAL	4.900 %	320,000.00	0.00	0.00	320,000.00	8804586B5
01/01/2008	SERIAL	5.000 %	325,000.00	0.00	0.00	325,000.00	8804586C3
07/01/2008	SERIAL	5.000 %	335,000.00	0.00	0.00	335,000.00	8804586D1
01/01/2009	SERIAL	5.100 %	345,000.00	0.00	0.00	345,000.00	8804586E9
07/01/2009	SERIAL	5.100 %	355,000.00	0.00	0.00	355,000.00	8804586F6
01/01/2010	SERIAL	5.200 %	360,000.00	0.00	0.00	360,000.00	8804586G4
07/01/2010	SERIAL	5.200 %	370,000.00	0.00	0.00	370,000.00	8804586H2
01/01/2011	SERIAL	5.300 %	380,000.00	0.00	0.00	380,000.00	8804586J8
07/01/2011	SERIAL	5.300 %	390,000.00	0.00	0.00	390,000.00	8804586K5
01/01/2012	SERIAL	5.350 %	400,000.00	0.00	0.00	400,000.00	8804586L3
07/01/2012	SERIAL	5.350 %	415,000.00	0.00	0.00	415,000.00	8804586M1
07/01/2017	TERM	5.500 %	4,825,000.00	0.00	4,500,000.00	325,000.00	8804586N9
07/01/2023	TERM	5.550 %	7,935,000.00	0.00	7,510,000.00	425,000.00	8804586P4
07/01/2028	TERM	5.750 %	9,060,000.00	0.00	8,790,000.00	270,000.00	8804586Q2
07/01/1999	SERIAL	3.850 %	660,000.00	660,000.00	0.00	0.00	
07/01/2000	SERIAL	4.000 %	485,000.00	485,000.00	0.00	0.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2001	SERIAL	4.100 %	500,000.00	500,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	520,000.00	520,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	545,000.00	545,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	570,000.00	570,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	595,000.00	595,000.00	0.00	0.00	880459CG5
07/01/2006	SERIAL	4.600 %	620,000.00	0.00	0.00	620,000.00	880459CH3
07/01/2007	SERIAL	4.700 %	650,000.00	0.00	0.00	650,000.00	880459CJ9
07/01/2008	SERIAL	4.750 %	680,000.00	0.00	0.00	680,000.00	880459CK6
07/01/2009	SERIAL	4.875 %	710,000.00	0.00	0.00	710,000.00	880459CL4
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459CM2
07/01/2011	SERIAL	5.000 %	780,000.00	0.00	0.00	780,000.00	880459CN0
07/01/2012	SERIAL	5.050 %	820,000.00	0.00	0.00	820,000.00	880459CP5
07/01/2017	TERM	5.000 %	4,835,000.00	0.00	0.00	4,835,000.00	880459CQ3
07/01/2023	TERM	5.375 %	7,700,000.00	0.00	0.00	7,700,000.00	880459CR1
07/01/2028	TERM	5.400 %	8,585,000.00	0.00	0.00	8,585,000.00	880459CS9

Total:			60,000,000.00	7,150,000.00	20,800,000.00	32,050,000.00	
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ISSUE 1997-1

07/01/1999	SERIAL	4.000 %	435,000.00	435,000.00	0.00	0.00	
01/01/2000	SERIAL	4.050 %	445,000.00	445,000.00	0.00	0.00	
07/01/2000	SERIAL	4.050 %	455,000.00	455,000.00	0.00	0.00	
01/01/2001	SERIAL	4.150 %	465,000.00	465,000.00	0.00	0.00	
07/01/2001	SERIAL	4.150 %	480,000.00	480,000.00	0.00	0.00	
01/01/2002	SERIAL	4.250 %	490,000.00	490,000.00	0.00	0.00	
07/01/2002	SERIAL	4.250 %	500,000.00	500,000.00	0.00	0.00	
01/01/2003	SERIAL	4.300 %	510,000.00	510,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	525,000.00	525,000.00	0.00	0.00	
01/01/2004	SERIAL	4.400 %	535,000.00	535,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	550,000.00	550,000.00	0.00	0.00	
01/01/2005	SERIAL	4.450 %	565,000.00	565,000.00	0.00	0.00	880459AM4
07/01/2005	SERIAL	4.450 %	580,000.00	580,000.00	0.00	0.00	880459AN2
01/01/2006	SERIAL	4.550 %	590,000.00	0.00	0.00	590,000.00	880459AP7
07/01/2006	SERIAL	4.550 %	610,000.00	0.00	0.00	610,000.00	880459AQ5
01/01/2007	SERIAL	4.650 %	625,000.00	0.00	0.00	625,000.00	880459AR3
07/01/2007	SERIAL	4.650 %	640,000.00	0.00	0.00	640,000.00	880459AS1
01/01/2008	SERIAL	4.750 %	655,000.00	0.00	0.00	655,000.00	880459AT9
07/01/2008	SERIAL	4.750 %	670,000.00	0.00	0.00	670,000.00	880459AU6

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
01/01/2009	SERIAL	4.850 %	690,000.00	0.00	0.00	690,000.00	880459AV4
07/01/2009	SERIAL	4.850 %	710,000.00	0.00	0.00	710,000.00	880459AW2
01/01/2010	SERIAL	4.950 %	725,000.00	0.00	0.00	725,000.00	880459AX0
07/01/2010	SERIAL	4.950 %	745,000.00	0.00	0.00	745,000.00	880459AY8
01/01/2011	SERIAL	5.050 %	765,000.00	0.00	0.00	765,000.00	880459AZ5
07/01/2011	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BA9
01/01/2012	SERIAL	5.100 %	810,000.00	0.00	0.00	810,000.00	880459BB7
07/01/2012	SERIAL	5.100 %	830,000.00	0.00	0.00	830,000.00	880459BC5
07/01/2017	TERM	5.000 %	9,695,000.00	0.00	4,705,000.00	4,990,000.00	880459BD3
07/01/2023	TERM	5.375 %	15,845,000.00	0.00	8,195,000.00	7,650,000.00	880459BE1
01/01/2028	TERM	5.400 %	15,960,000.00	0.00	8,575,000.00	7,385,000.00	880459BF8
Total:			57,885,000.00	6,535,000.00	21,475,000.00	29,875,000.00	
ISSUE 1997-2							
07/01/2000	SERIAL	3.200 %	420,000.00	420,000.00	0.00	0.00	
07/01/2001	SERIAL	3.500 %	865,000.00	865,000.00	0.00	0.00	
07/01/2002	SERIAL	3.700 %	900,000.00	900,000.00	0.00	0.00	
07/01/2003	SERIAL	3.800 %	935,000.00	935,000.00	0.00	0.00	
07/01/2004	SERIAL	3.900 %	970,000.00	970,000.00	0.00	0.00	
07/01/2005	SERIAL	4.000 %	1,010,000.00	1,010,000.00	0.00	0.00	880459EH1
07/01/2006	SERIAL	4.100 %	1,060,000.00	0.00	0.00	1,060,000.00	880459EJ7
07/01/2007	SERIAL	4.200 %	1,105,000.00	0.00	0.00	1,105,000.00	880459EK4
07/01/2008	SERIAL	4.300 %	1,155,000.00	0.00	0.00	1,155,000.00	880459EL2
07/01/2009	SERIAL	4.400 %	1,205,000.00	0.00	0.00	1,205,000.00	880459EM0
07/01/2010	SERIAL	4.500 %	1,260,000.00	0.00	0.00	1,260,000.00	880459EN8
07/01/2011	SERIAL	4.600 %	1,320,000.00	0.00	0.00	1,320,000.00	880459EP3
07/01/2012	SERIAL	4.700 %	1,385,000.00	0.00	0.00	1,385,000.00	880459EQ1
07/01/2013	SERIAL	4.750 %	1,450,000.00	0.00	0.00	1,450,000.00	880459ER9
01/01/2018	TERM	5.100 %	7,495,000.00	0.00	3,855,000.00	3,640,000.00	880459ES7
01/01/2024	TERM	5.150 %	13,040,000.00	0.00	6,990,000.00	6,050,000.00	880459ET5
01/01/2029	TERM	5.200 %	14,425,000.00	0.00	7,970,000.00	6,455,000.00	880459EU2
Total:			50,000,000.00	5,100,000.00	18,815,000.00	26,085,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1997-3							
01/01/1998	CAPITAL APPRECIATION	4.000 %	99,097.00	99,999.88	0.00	0.00	
07/01/1998	CAPITAL APPRECIATION	4.022 %	621,369.60	639,672.30	0.00	0.00	
01/01/1999	CAPITAL APPRECIATION	4.200 %	783,948.00	825,037.63	0.00	0.00	
07/01/1999	CAPITAL APPRECIATION	4.300 %	789,752.00	850,038.89	0.00	0.00	
01/01/2000	CAPITAL APPRECIATION	4.500 %	796,936.80	880,047.38	0.00	0.00	
07/01/2000	CAPITAL APPRECIATION	4.500 %	810,397.20	915,046.97	0.00	0.00	
01/01/2001	CAPITAL APPRECIATION	4.650 %	814,684.50	945,051.92	0.00	0.00	
07/01/2001	CAPITAL APPRECIATION	4.650 %	825,669.60	980,063.68	0.00	0.00	
01/01/2002	CAPITAL APPRECIATION	4.750 %	832,279.70	1,015,065.80	0.00	0.00	
07/01/2002	CAPITAL APPRECIATION	4.750 %	841,008.00	1,050,071.70	0.00	0.00	
01/01/2003	CAPITAL APPRECIATION	4.850 %	848,445.10	1,090,071.34	0.00	0.00	
07/01/2003	CAPITAL APPRECIATION	4.850 %	858,754.80	1,130,072.47	0.00	0.00	
01/01/2004	CAPITAL APPRECIATION	4.950 %	862,839.90	1,170,077.45	0.00	0.00	
07/01/2004	CAPITAL APPRECIATION	4.950 %	874,386.90	1,215,083.10	0.00	0.00	
01/01/2005	CAPITAL APPRECIATION	5.050 %	4,180,553.30	5,995,000.00	0.00	0.00	8804587G3
07/01/2005	CAPITAL APPRECIATION	5.050 %	4,077,619.15	5,995,000.00	0.00	0.00	8804587H1
01/01/2006	CAPITAL APPRECIATION	5.200 %	3,929,602.60	0.00	0.00	5,919,462.08	8804587J7
07/01/2006	CAPITAL APPRECIATION	5.200 %	3,830,025.65	0.00	0.00	5,769,461.66	8804587K4
01/01/2007	CAPITAL APPRECIATION	5.250 %	3,716,240.55	0.00	0.00	5,619,880.04	8804587L2
07/01/2007	CAPITAL APPRECIATION	5.250 %	3,621,159.85	0.00	0.00	5,476,094.36	8804587M0
01/01/2008	CAPITAL APPRECIATION	5.350 %	3,493,586.25	0.00	0.00	5,324,424.98	8804587N8
07/01/2008	CAPITAL APPRECIATION	5.350 %	3,402,522.20	0.00	2,644,317.71	2,309,515.06	8804587P3
07/01/2012	CAPITAL APPRECIATION	5.125 %	23,174,229.70	0.00	26,033,009.91	0.00	
07/01/2016	CAPITAL APPRECIATION	5.725 %	20,044,390.50	0.00	27,697,935.37	0.00	
01/01/2017	CAPITAL APPRECIATION	5.875 %	1,133,152.50	0.00	1,578,960.77	0.00	
07/01/2017	CAPITAL APPRECIATION	5.875 %	2,745,683.40	0.00	3,825,898.11	0.00	
Total:			88,008,334.75	24,795,400.51	61,780,121.87	30,418,838.18	
ISSUE 1998-1							
07/01/2001	SERIAL	3.950 %	410,000.00	410,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	840,000.00	840,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	875,000.00	875,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	910,000.00	910,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	950,000.00	950,000.00	0.00	0.00	880459FA5

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2006	SERIAL	4.550 %	990,000.00	0.00	0.00	990,000.00	880459FB3
07/01/2007	SERIAL	4.650 %	1,040,000.00	0.00	0.00	1,040,000.00	880459FC1
07/01/2008	SERIAL	4.750 %	1,085,000.00	0.00	0.00	1,085,000.00	880459FD9
07/01/2009	SERIAL	4.850 %	1,135,000.00	0.00	0.00	1,135,000.00	880459FE7
07/01/2010	SERIAL	4.950 %	1,190,000.00	0.00	0.00	1,190,000.00	880459FF4
07/01/2011	SERIAL	5.050 %	1,245,000.00	0.00	0.00	1,245,000.00	880459FG2
07/01/2012	SERIAL	5.100 %	1,310,000.00	0.00	0.00	1,310,000.00	880459FH0
07/01/2013	SERIAL	5.150 %	1,375,000.00	0.00	0.00	1,375,000.00	880459FJ6
07/01/2014	SERIAL	5.200 %	1,445,000.00	0.00	0.00	1,445,000.00	880459FK3
01/01/2019	TERM	5.250 %	7,500,000.00	0.00	4,220,000.00	3,280,000.00	880459FL1
01/01/2024	TERM	5.300 %	10,655,000.00	0.00	6,005,000.00	4,650,000.00	880459FM9
01/01/2030	TERM	5.400 %	17,045,000.00	0.00	10,200,000.00	6,845,000.00	880459FN7
Total:			50,000,000.00	3,985,000.00	20,425,000.00	25,590,000.00	

ISSUE 1998-2

07/01/2000	SERIAL	4.000 %	460,000.00	460,000.00	0.00	0.00	
07/01/2001	SERIAL	4.100 %	480,000.00	480,000.00	0.00	0.00	
07/01/2002	SERIAL	4.200 %	500,000.00	500,000.00	0.00	0.00	
07/01/2003	SERIAL	4.300 %	520,000.00	520,000.00	0.00	0.00	
07/01/2004	SERIAL	4.400 %	545,000.00	545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	880459BP6
07/01/2006	SERIAL	4.600 %	590,000.00	0.00	0.00	590,000.00	880459BQ4
07/01/2007	SERIAL	4.700 %	620,000.00	0.00	0.00	620,000.00	880459BR2
07/01/2008	SERIAL	4.750 %	650,000.00	0.00	0.00	650,000.00	880459BS0
07/01/2009	SERIAL	4.850 %	680,000.00	0.00	0.00	680,000.00	880459BT8
07/01/2010	SERIAL	4.950 %	710,000.00	0.00	0.00	710,000.00	880459BU5
07/01/2011	SERIAL	5.000 %	745,000.00	0.00	0.00	745,000.00	880459BV3
07/01/2012	SERIAL	5.050 %	785,000.00	0.00	0.00	785,000.00	880459BW1
07/01/2017	TERM	5.100 %	4,620,000.00	0.00	2,945,000.00	1,675,000.00	880459BX9
07/01/2023	TERM	5.350 %	7,385,000.00	0.00	4,715,000.00	2,670,000.00	880459BY7
07/01/2029	TERM	5.375 %	10,145,000.00	0.00	6,670,000.00	3,475,000.00	880459BZ4
Total:			30,000,000.00	3,070,000.00	14,330,000.00	12,600,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1998-3							
07/01/2000	SERIAL	3.700 %	315,000.00	315,000.00	0.00	0.00	
07/01/2001	SERIAL	3.900 %	385,000.00	385,000.00	0.00	0.00	
07/01/2001	SERIAL	3.800 %	265,000.00	265,000.00	0.00	0.00	
07/01/2002	SERIAL	3.900 %	675,000.00	675,000.00	0.00	0.00	
07/01/2003	SERIAL	4.000 %	700,000.00	700,000.00	0.00	0.00	
07/01/2004	SERIAL	4.100 %	730,000.00	730,000.00	0.00	0.00	
07/01/2005	SERIAL	4.200 %	760,000.00	760,000.00	0.00	0.00	880459DS8
07/01/2006	SERIAL	4.250 %	790,000.00	0.00	0.00	790,000.00	880459DT6
07/01/2007	SERIAL	4.300 %	830,000.00	0.00	0.00	830,000.00	880459DU3
07/01/2008	SERIAL	4.400 %	860,000.00	0.00	0.00	860,000.00	880459DV1
07/01/2009	SERIAL	4.500 %	900,000.00	0.00	0.00	900,000.00	880459DW9
07/01/2010	SERIAL	4.600 %	940,000.00	0.00	0.00	940,000.00	880459DX7
07/01/2011	SERIAL	4.700 %	990,000.00	0.00	0.00	990,000.00	880459DY5
07/01/2012	SERIAL	4.800 %	1,035,000.00	0.00	0.00	1,035,000.00	880459DZ2
01/01/2017	TERM	5.000 %	5,325,000.00	0.00	1,270,000.00	4,055,000.00	880459EA6
01/01/2024	TERM	5.250 %	11,135,000.00	0.00	5,030,000.00	6,105,000.00	880459DL3
01/01/2030	TERM	5.300 %	13,365,000.00	0.00	6,460,000.00	6,905,000.00	880459DM1
07/01/2001	SERIAL	4.300 %	275,000.00	275,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	565,000.00	565,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	595,000.00	595,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	620,000.00	620,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	650,000.00	650,000.00	0.00	0.00	880459JE3
07/01/2006	SERIAL	5.000 %	685,000.00	0.00	0.00	685,000.00	880459JF0
07/01/2007	SERIAL	5.100 %	720,000.00	0.00	0.00	720,000.00	880459JG8
07/01/2008	SERIAL	5.100 %	760,000.00	0.00	0.00	760,000.00	880459JH6
07/01/2009	SERIAL	5.250 %	800,000.00	0.00	0.00	800,000.00	880459JJ2
07/01/2010	SERIAL	5.300 %	840,000.00	0.00	0.00	840,000.00	880459JK9
07/01/2011	SERIAL	5.400 %	890,000.00	0.00	0.00	890,000.00	880459JL7
07/01/2012	SERIAL	5.500 %	935,000.00	0.00	0.00	935,000.00	880459JM5
07/01/2013	SERIAL	5.500 %	990,000.00	0.00	0.00	990,000.00	880459JN3
01/01/2020	TERM	6.000 %	8,000,000.00	0.00	6,445,000.00	1,555,000.00	880459JP8
01/01/2025	TERM	6.125 %	8,545,000.00	0.00	6,880,000.00	1,665,000.00	880459JQ6
01/01/2031	TERM	6.150 %	14,130,000.00	0.00	12,330,000.00	1,800,000.00	880459JR4
Total:			80,000,000.00	6,535,000.00	38,415,000.00	35,050,000.00	

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
ISSUE 1999-1							
07/01/2001	SERIAL	3.950 %	305,000.00	305,000.00	0.00	0.00	
07/01/2002	SERIAL	4.100 %	630,000.00	630,000.00	0.00	0.00	
07/01/2003	SERIAL	4.200 %	655,000.00	655,000.00	0.00	0.00	
07/01/2004	SERIAL	4.350 %	685,000.00	685,000.00	0.00	0.00	
07/01/2005	SERIAL	4.450 %	710,000.00	710,000.00	0.00	0.00	880459FT4
07/01/2006	SERIAL	4.550 %	745,000.00	0.00	0.00	745,000.00	880459FU1
07/01/2007	SERIAL	4.650 %	780,000.00	0.00	0.00	780,000.00	880459FV9
07/01/2008	SERIAL	4.750 %	810,000.00	0.00	0.00	810,000.00	880459FW7
07/01/2009	SERIAL	4.850 %	850,000.00	0.00	0.00	850,000.00	880459FX5
07/01/2010	SERIAL	4.950 %	890,000.00	0.00	0.00	890,000.00	880459FY3
07/01/2011	SERIAL	5.050 %	935,000.00	0.00	0.00	935,000.00	880459FZ0
07/01/2012	SERIAL	5.100 %	980,000.00	0.00	0.00	980,000.00	880459GA4
07/01/2013	SERIAL	5.150 %	1,030,000.00	0.00	0.00	1,030,000.00	880459GB2
07/01/2014	SERIAL	5.200 %	1,085,000.00	0.00	0.00	1,085,000.00	880459GC0
01/01/2019	TERM	5.250 %	5,615,000.00	0.00	3,715,000.00	1,900,000.00	880459GD8
07/01/2019	TERM	6.250 %	1,000,000.00	0.00	1,000,000.00	0.00	
01/01/2024	TERM	5.300 %	7,980,000.00	0.00	5,350,000.00	2,630,000.00	880459GE6
01/01/2031	TERM	5.400 %	15,315,000.00	0.00	11,560,000.00	3,755,000.00	880459GF3
Total:			41,000,000.00	2,985,000.00	21,625,000.00	16,390,000.00	
ISSUE 1999-2							
07/01/2001	SERIAL	4.250 %	690,000.00	690,000.00	0.00	0.00	
07/01/2002	SERIAL	4.400 %	1,415,000.00	1,415,000.00	0.00	0.00	
07/01/2003	SERIAL	4.550 %	1,480,000.00	1,480,000.00	0.00	0.00	
07/01/2004	SERIAL	4.700 %	1,545,000.00	1,545,000.00	0.00	0.00	
07/01/2005	SERIAL	4.800 %	1,620,000.00	1,620,000.00	0.00	0.00	880459GT3
07/01/2006	SERIAL	4.850 %	1,690,000.00	0.00	0.00	1,690,000.00	880459GU0
07/01/2007	SERIAL	4.950 %	1,780,000.00	0.00	0.00	1,780,000.00	880459GV8
07/01/2008	SERIAL	5.050 %	1,865,000.00	0.00	0.00	1,865,000.00	880459GW6
07/01/2009	SERIAL	5.125 %	1,960,000.00	0.00	0.00	1,960,000.00	880459GX4
07/01/2010	SERIAL	5.200 %	2,065,000.00	0.00	0.00	2,065,000.00	880459GY2
07/01/2011	SERIAL	5.300 %	2,170,000.00	0.00	0.00	2,170,000.00	880459GZ9
07/01/2012	SERIAL	5.350 %	2,280,000.00	0.00	0.00	2,280,000.00	880459HA3
07/01/2013	SERIAL	5.400 %	2,405,000.00	0.00	0.00	2,405,000.00	880459HB1

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Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
07/01/2014	SERIAL	5.450 %	2,535,000.00	0.00	0.00	2,535,000.00	880459HC9
07/01/2018	TERM	5.600 %	11,625,000.00	0.00	7,520,000.00	4,105,000.00	880459HD7
07/01/2020	TERM	5.500 %	7,670,000.00	0.00	4,935,000.00	2,735,000.00	880459HG0
07/01/2025	TERM	5.650 %	20,985,000.00	0.00	13,740,000.00	7,245,000.00	880459HE5
07/01/2031	TERM	5.700 %	34,220,000.00	0.00	24,065,000.00	10,155,000.00	880459HF2
Total:			100,000,000.00	6,750,000.00	50,260,000.00	42,990,000.00	
ISSUE 1999-3							
07/01/2001	SERIAL	4.300 %	755,000.00	755,000.00	0.00	0.00	
07/01/2002	SERIAL	4.500 %	1,560,000.00	1,560,000.00	0.00	0.00	
07/01/2003	SERIAL	4.650 %	1,630,000.00	1,630,000.00	0.00	0.00	
07/01/2004	SERIAL	4.750 %	1,710,000.00	1,710,000.00	0.00	0.00	
07/01/2005	SERIAL	4.900 %	1,795,000.00	1,795,000.00	0.00	0.00	880459HN5
07/01/2006	SERIAL	5.000 %	1,885,000.00	0.00	0.00	1,885,000.00	880459HP0
07/01/2007	SERIAL	5.100 %	1,975,000.00	0.00	0.00	1,975,000.00	880459HQ8
07/01/2008	SERIAL	5.100 %	2,085,000.00	0.00	0.00	2,085,000.00	880459HR6
07/01/2009	SERIAL	5.250 %	2,190,000.00	0.00	0.00	2,190,000.00	880459HS4
07/01/2010	SERIAL	5.300 %	2,310,000.00	0.00	0.00	2,310,000.00	880459HT2
07/01/2011	SERIAL	5.400 %	2,440,000.00	0.00	0.00	2,440,000.00	880459HU9
07/01/2012	SERIAL	5.500 %	2,575,000.00	0.00	0.00	2,575,000.00	880459HV7
07/01/2013	SERIAL	5.500 %	2,720,000.00	0.00	0.00	2,720,000.00	880459HW5
01/01/2020	TERM	6.000 %	22,025,000.00	0.00	15,660,000.00	6,365,000.00	880459HX3
01/01/2025	TERM	6.125 %	23,495,000.00	0.00	16,885,000.00	6,610,000.00	880459HY1
01/01/2031	TERM	6.150 %	38,850,000.00	0.00	28,285,000.00	10,565,000.00	880459HZ8
Total:			110,000,000.00	7,450,000.00	60,830,000.00	41,720,000.00	

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L DSRF	FFCB	1,000,000.00	4.913%	7/8/2015
1985 A-L DSRF	FFCB	500,000.00	4.900%	7/8/2015
	FFCB Total	<u>1,500,000.00</u>		
1985 A-L DSRF	FHLMC	750,000.00	8.364%	6/1/2016
1985 A-L DSRF	FHLMC	100,000.00	5.500%	4/8/2019
1985 A-L DSRF	FHLMC	45,000.00	4.999%	3/10/2016
	FHLMC Total	<u>895,000.00</u>		
1985 A-L DSRF	FNMA	6,660,000.00	10.006%	12/10/2015
1985 A-L DSRF	FNMA	200,000.00	5.015%	7/2/2018
1985 A-L DSRF	FNMA	305,000.00	5.250%	7/16/2018
	FNMA Total	<u>7,165,000.00</u>		
1985 A-L DSRF	UST	17,680,000.00	10.423%	11/15/2012
1985 A-L DSRF	UST	6,730,000.00	9.067%	5/15/2018
	UST Total	<u>24,410,000.00</u>		
	1985 A-L DSRF Total	<u><u>33,970,000.00</u></u>		
1985 A-L RF	FHLB	500,000.00	4.866%	3/25/2013
1985 A-L RF	FHLB	500,000.00	4.106%	7/30/2010
1985 A-L RF	FHLB	300,000.00	4.000%	12/30/2010
1985 A-L RF	FHLB	1,000,000.00	4.799%	7/23/2013
1985 A-L RF	FHLB	1,000,000.00	3.305%	7/23/2013
1985 A-L RF	FHLB	250,000.00	4.692%	7/16/2013
1985 A-L RF	FHLB	100,000.00	3.500%	8/5/2008
1985 A-L RF	FHLB	500,000.00	1.820%	7/24/2006
1985 A-L RF	FHLB	200,000.00	1.820%	7/24/2006

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1985 A-L RF	FHLB	1,000,000.00	4.009%	3/29/2019
1985 A-L RF	FHLB	1,000,000.00	4.750%	7/22/2013
1985 A-L RF	FHLB	250,000.00	4.000%	3/22/2019
1985 A-L RF	FHLB	2,000,000.00	2.999%	7/27/2007
	FHLB Total	<u>8,600,000.00</u>		
1985 A-L RF	FHLMC	500,000.00	5.254%	11/25/2015
1985 A-L RF	FHLMC	500,000.00	4.500%	7/16/2013
1985 A-L RF	FHLMC	500,000.00	5.048%	5/13/2013
1985 A-L RF	FHLMC	500,000.00	4.999%	5/29/2013
1985 A-L RF	FHLMC	100,000.00	4.074%	3/15/2011
1985 A-L RF	FHLMC	250,000.00	4.057%	3/15/2011
1985 A-L RF	FHLMC	400,000.00	4.040%	3/29/2019
	FHLMC Total	<u>2,750,000.00</u>		
1985 A-L RF	FNMA	400,000.00	5.358%	7/30/2018
1985 A-L RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	<u>700,000.00</u>		
1985 A-L RF	Repurchase Agreement	600,000.00	3.572%	10/3/2005
1985 A-L RF	Repurchase Agreement	1,200,000.00	3.593%	10/3/2005
1985 A-L RF	Repurchase Agreement	2,000,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>3,800,000.00</u>		
	1985 A-L RF Total	<u>15,850,000.00</u>		
	Bond Issue 1985 A-L Total	<u>49,820,000.00</u>		
1991 W/X DSRF	FNMA	2,500,000.00	8.950%	2/12/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FNMA Total	<u>2,500,000.00</u>		
1991 W/X DSRF	UST	<u>3,220,000.00</u>	7.776%	11/15/2016
	UST Total	<u>3,220,000.00</u>		
	1991 W/X DSRF Total	<u>5,720,000.00</u>		
1991 W/X RF	FHLB	100,000.00	2.519%	3/23/2007
1991 W/X RF	FHLB	<u>212,500.00</u>	3.150%	3/28/2014
	FHLB Total	<u>312,500.00</u>		
1991 W/X RF	FHLMC	<u>100,000.00</u>	4.074%	3/15/2011
	FHLMC Total	<u>100,000.00</u>		
1991 W/X RF	Repurchase Agreement	300,000.00	3.572%	10/3/2005
1991 W/X RF	Repurchase Agreement	<u>500,000.00</u>	3.650%	10/5/2005
	Repurchase Agreement Total	<u>800,000.00</u>		
	1991 W/X RF Total	<u>1,212,500.00</u>		
	Bond Issue WR/XR Total	<u>6,932,500.00</u>		
1995-1 DSRF	FHLMC	<u>200,000.00</u>	5.250%	11/25/2015
	FHLMC Total	<u>200,000.00</u>		
1995-1 DSRF	UST	5,524,000.00	6.891%	8/15/2023
1995-1 DSRF	UST	862,000.00	8.928%	5/15/2017
1995-1 DSRF	UST	<u>746,000.00</u>	8.140%	8/15/2019
	UST Total	<u>7,132,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1995-1 DSRF Total		<u>7,332,000.00</u>		
1995-1 RF	FHLB	500,000.00	3.631%	1/30/2009
1995-1 RF	FHLB	350,000.00	2.435%	3/9/2009
1995-1 RF	FHLB	100,000.00	2.519%	3/23/2007
1995-1 RF	FHLB	127,500.00	3.150%	3/28/2014
FHLB Total		<u>1,077,500.00</u>		
1995-1 RF	FHLMC	200,000.00	5.029%	2/25/2019
1995-1 RF	FHLMC	100,000.00	4.057%	3/15/2011
1995-1 RF	FHLMC	100,000.00	4.500%	7/16/2013
FHLMC Total		<u>400,000.00</u>		
1995-1 RF	FNMA	600,000.00	3.676%	1/3/2006
1995-1 RF	FNMA	200,000.00	5.358%	7/30/2018
FNMA Total		<u>800,000.00</u>		
1995-1 RF	Repurchase Agreement	500,000.00	3.593%	10/3/2005
1995-1 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
Repurchase Agreement Total		<u>1,000,000.00</u>		
1995-1 RF Total		<u>3,277,500.00</u>		
Bond Issue 1995-1 Total		<u>10,609,500.00</u>		
1996-1 DSRF	FHLMC	24,000.00	5.500%	4/8/2019
1996-1 DSRF	FHLMC	40,000.00	5.309%	3/24/2014
1996-1 DSRF	FHLMC	550,000.00	5.309%	3/24/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>614,000.00</u>		
1996-1 DSRF	UST	770,000.00	8.928%	5/15/2017
1996-1 DSRF	UST	<u>666,000.00</u>	8.140%	8/15/2019
	UST Total	<u>1,436,000.00</u>		
	1996-1 DSRF Total	<u>2,050,000.00</u>		
1996-1 RF	FHLB	100,000.00	3.631%	1/30/2009
1996-1 RF	FHLB	350,000.00	2.435%	3/9/2009
1996-1 RF	FHLB	<u>100,000.00</u>	2.519%	3/23/2007
	FHLB Total	<u>550,000.00</u>		
1996-1 RF	FHLMC	250,000.00	5.254%	11/25/2015
1996-1 RF	FHLMC	<u>100,000.00</u>	4.074%	3/15/2011
	FHLMC Total	<u>350,000.00</u>		
1996-1 RF	Repurchase Agreement	200,000.00	3.572%	10/3/2005
1996-1 RF	Repurchase Agreement	1,000,000.00	3.593%	10/3/2005
1996-1 RF	Repurchase Agreement	<u>600,000.00</u>	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,800,000.00</u>		
	1996-1 RF Total	<u>2,700,000.00</u>		
	Bond Issue 1996-1 Total	<u>4,750,000.00</u>		
1996-2 DSRF	FHLMC	233,000.00	5.500%	4/8/2019
1996-2 DSRF	FHLMC	45,000.00	5.309%	3/24/2014
1996-2 DSRF	FHLMC	350,000.00	5.309%	3/24/2014

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>628,000.00</u>		
1996-2 DSRF	FNMA	500,000.00	4.992%	3/11/2013
1996-2 DSRF	FNMA	<u>100,000.00</u>	5.250%	7/16/2018
	FNMA Total	<u>600,000.00</u>		
1996-2 DSRF	UST	898,000.00	8.928%	5/15/2017
1996-2 DSRF	UST	<u>776,000.00</u>	8.140%	8/15/2019
	UST Total	<u>1,674,000.00</u>		
	1996-2 DSRF Total	<u><u>2,902,000.00</u></u>		
1996-2 RF	FFCB	1,000,000.00	4.914%	7/8/2015
1996-2 RF	FFCB	<u>200,000.00</u>	4.900%	7/8/2015
	FFCB Total	<u>1,200,000.00</u>		
1996-2 RF	FHLB	400,000.00	3.624%	1/30/2009
1996-2 RF	FHLB	350,000.00	2.435%	3/9/2009
1996-2 RF	FHLB	100,000.00	2.519%	3/23/2007
1996-2 RF	FHLB	<u>250,000.00</u>	4.027%	3/22/2019
	FHLB Total	<u>1,100,000.00</u>		
1996-2 RF	FHLMC	200,000.00	4.148%	12/30/2013
1996-2 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
1996-2 RF	FHLMC	<u>300,000.00</u>	4.074%	3/15/2011
	FHLMC Total	<u>1,100,000.00</u>		
1996-2 RF	Repurchase Agreement	700,000.00	3.572%	10/3/2005

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-2 RF	Repurchase Agreement	200,000.00	3.590%	10/3/2005
1996-2 RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,300,000.00</u>		
	1996-2 RF Total	<u>4,700,000.00</u>		
	Bond Issue 1996-2 Total	<u>7,602,000.00</u>		
1996-3 DSRF	FHLMC	48,000.00	5.500%	4/8/2019
	FHLMC Total	<u>48,000.00</u>		
1996-3 DSRF	UST	619,000.00	8.928%	5/15/2017
1996-3 DSRF	UST	535,000.00	8.140%	8/15/2019
	UST Total	<u>1,154,000.00</u>		
	1996-3 DSRF Total	<u>1,202,000.00</u>		
1996-3 RF	FFCB	200,000.00	4.914%	7/8/2015
	FFCB Total	<u>200,000.00</u>		
1996-3 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-3 RF	FHLB	212,500.00	3.150%	3/28/2014
	FHLB Total	<u>712,500.00</u>		
1996-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-3 RF	FHLMC	225,000.00	3.028%	12/30/2008
1996-3 RF	FHLMC	300,000.00	4.999%	5/29/2013
1996-3 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	<u>1,325,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-3 RF	Repurchase Agreement	900,000.00	3.572%	10/3/2005
1996-3 RF	Repurchase Agreement	700,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,600,000.00</u>		
	1996-3 RF Total	<u>3,837,500.00</u>		
	Bond Issue 1996-3 Total	<u>5,039,500.00</u>		
1996-4 DSRF	FHLMC	31,000.00	5.500%	4/8/2019
1996-4 DSRF	FHLMC	145,000.00	4.999%	3/10/2016
	FHLMC Total	<u>176,000.00</u>		
1996-4 DSRF	FNMA	150,000.00	5.124%	4/9/2018
	FNMA Total	<u>150,000.00</u>		
1996-4 DSRF	UST	764,000.00	8.928%	5/15/2017
1996-4 DSRF	UST	661,000.00	8.140%	8/15/2019
	UST Total	<u>1,425,000.00</u>		
	1996-4 DSRF Total	<u>1,751,000.00</u>		
1996-4 RF	FFCB	300,000.00	4.900%	7/8/2015
	FFCB Total	<u>300,000.00</u>		
1996-4 RF	FHLB	500,000.00	4.235%	1/23/2012
1996-4 RF	FHLB	350,000.00	2.435%	3/9/2009
1996-4 RF	FHLB	100,000.00	1.820%	7/24/2006
1996-4 RF	FHLB	250,000.00	4.027%	3/22/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>1,200,000.00</u>		
1996-4 RF	FHLMC	400,000.00	5.254%	11/25/2015
1996-4 RF	FHLMC	500,000.00	4.500%	7/16/2013
1996-4 RF	FHLMC	200,000.00	4.074%	3/15/2011
	FHLMC Total	<u>1,100,000.00</u>		
1996-4 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1996-4 RF	Repurchase Agreement	700,000.00	3.572%	10/3/2005
1996-4 RF	Repurchase Agreement	1,000,000.00	3.593%	10/3/2005
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1996-4 RF Total	<u>4,800,000.00</u>		
	Bond Issue 1996-4 Total	<u>6,551,000.00</u>		
1996-5 DSRF	FHLMC	2,135,000.00	7.160%	11/22/2016
1996-5 DSRF	FHLMC	76,000.00	5.500%	4/8/2019
	FHLMC Total	<u>2,211,000.00</u>		
1996-5 DSRF	UST	449,000.00	8.928%	5/15/2017
1996-5 DSRF	UST	388,000.00	8.140%	8/15/2019
	UST Total	<u>837,000.00</u>		
	1996-5 DSRF Total	<u>3,048,000.00</u>		
1996-5 RF	FHLB	570,000.00	4.235%	1/23/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1996-5 RF	FHLB	100,000.00	3.374%	7/30/2008
1996-5 RF	FHLB	200,000.00	2.519%	3/23/2007
1996-5 RF	FHLB	85,000.00	3.150%	3/28/2014
1996-5 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,205,000.00</u>		
1996-5 RF	FHLMC	500,000.00	4.148%	12/30/2013
1996-5 RF	FHLMC	500,000.00	3.028%	12/30/2008
1996-5 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	<u>1,300,000.00</u>		
1996-5 RF	Repurchase Agreement	600,000.00	3.572%	10/3/2005
1996-5 RF	Repurchase Agreement	600,000.00	3.593%	10/3/2005
1996-5 RF	Repurchase Agreement	800,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,000,000.00</u>		
	1996-5 RF Total	<u>4,505,000.00</u>		
	Bond Issue 1996-5 Total	<u>7,553,000.00</u>		
1997-1 DSRF	FNMA	2,000,000.00	6.120%	1/21/2028
1997-1 DSRF	FNMA	2,082,000.00	6.000%	1/25/2013
	FNMA Total	<u>4,082,000.00</u>		
1997-1 DSRF	UST	291,000.00	8.928%	5/15/2017
1997-1 DSRF	UST	251,000.00	8.140%	8/15/2019
	UST Total	<u>542,000.00</u>		
	1997-1 DSRF Total	<u>4,624,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-1 RF	FHLB	500,000.00	4.866%	3/25/2013
1997-1 RF	FHLB	500,000.00	4.800%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1997-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-1 RF	FHLB	212,500.00	3.150%	3/28/2014
	FHLB Total	<u>2,412,500.00</u>		
1997-1 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	<u>300,000.00</u>		
1997-1 RF	FNMA	400,000.00	3.676%	1/3/2006
	FNMA Total	<u>400,000.00</u>		
1997-1 RF	Repurchase Agreement	1,000,000.00	3.572%	10/3/2005
1997-1 RF	Repurchase Agreement	350,000.00	3.583%	10/3/2005
	Repurchase Agreement Total	<u>1,350,000.00</u>		
	1997-1 RF Total	<u>4,462,500.00</u>		
	Bond Issue 1997-1 Total	<u>9,086,500.00</u>		
1997-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1997-2 RF	FHLB	100,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-2 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>750,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1997-2 RF	FHLMC	700,000.00	4.500%	7/16/2013
1997-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
1997-2 RF	FHLMC	200,000.00	4.999%	5/29/2013
1997-2 RF	FHLMC	300,000.00	4.074%	3/15/2011
	FHLMC Total	<u>1,700,000.00</u>		
1997-2 RF	FNMA	<u>300,000.00</u>	3.676%	1/3/2006
	FNMA Total	<u>300,000.00</u>		
1997-2 RF	Repurchase Agreement	1,200,000.00	3.572%	10/3/2005
1997-2 RF	Repurchase Agreement	200,000.00	3.590%	10/3/2005
1997-2 RF	Repurchase Agreement	350,000.00	3.583%	10/3/2005
	Repurchase Agreement Total	<u>1,750,000.00</u>		
	1997-2 RF Total	<u>4,500,000.00</u>		
	Bond Issue 1997-2 Total	<u>4,500,000.00</u>		
1997-3 DSRF	FHLMC	570,000.00	5.500%	4/8/2019
1997-3 DSRF	FHLMC	80,000.00	5.309%	3/24/2014
1997-3 DSRF	FHLMC	400,000.00	5.309%	3/24/2014
	FHLMC Total	<u>1,050,000.00</u>		
1997-3 DSRF	FNMA	<u>7,010,000.00</u>	6.760%	3/10/2016
	FNMA Total	<u>7,010,000.00</u>		
	1997-3 DSRF Total	<u>8,060,000.00</u>		
1997-3 RF	FFCB	340,000.00	4.440%	7/10/2012

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FFCB Total	<u>340,000.00</u>		
1997-3 RF	FHLB	500,000.00	3.305%	7/23/2013
1997-3 RF	FHLB	300,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	200,000.00	1.820%	7/24/2006
1997-3 RF	FHLB	425,000.00	3.150%	3/28/2014
	FHLB Total	<u>1,425,000.00</u>		
1997-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1997-3 RF	FHLMC	500,000.00	4.040%	3/29/2019
	FHLMC Total	<u>1,000,000.00</u>		
1997-3 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1997-3 RF	Repurchase Agreement	2,300,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,300,000.00</u>		
	1997-3 RF Total	<u>5,565,000.00</u>		
	Bond Issue 1997-3 Total	<u>13,625,000.00</u>		
1998-1 DSRF	UST	228,000.00	8.928%	5/15/2017
1998-1 DSRF	UST	197,000.00	8.140%	8/15/2019
	UST Total	<u>425,000.00</u>		
	1998-1 DSRF Total	<u>425,000.00</u>		
1998-1 RF	FHLB	750,000.00	4.710%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-1 RF	FHLB	200,000.00	2.514%	3/23/2007
1998-1 RF	FHLB	200,000.00	2.519%	3/23/2007
1998-1 RF	FHLB	200,000.00	1.820%	7/24/2006
1998-1 RF	FHLB	212,500.00	3.150%	3/28/2014
1998-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,812,500.00</u>		
1998-1 RF	FHLMC	<u>200,000.00</u>	4.057%	3/15/2011
	FHLMC Total	<u>200,000.00</u>		
1998-1 RF	FNMA	400,000.00	3.676%	1/3/2006
1998-1 RF	FNMA	300,000.00	5.358%	7/30/2018
1998-1 RF	FNMA	<u>300,000.00</u>	5.124%	4/9/2018
	FNMA Total	<u>1,000,000.00</u>		
1998-1 RF	Repurchase Agreement	700,000.00	3.572%	10/3/2005
1998-1 RF	Repurchase Agreement	900,000.00	3.593%	10/3/2005
1998-1 RF	Repurchase Agreement	<u>100,000.00</u>	3.590%	10/3/2005
	Repurchase Agreement Total	<u>1,700,000.00</u>		
	1998-1 RF Total	<u><u>4,712,500.00</u></u>		
	Bond Issue 1998-1 Total	<u><u>5,137,500.00</u></u>		
1998-2 DSRF	UST	452,000.00	8.928%	5/15/2017
1998-2 DSRF	UST	<u>391,000.00</u>	8.140%	8/15/2019
	UST Total	<u>843,000.00</u>		
	1998-2 DSRF Total	<u><u>843,000.00</u></u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-2 RF	FFCB	140,000.00	4.440%	7/10/2012
	FFCB Total	<u>140,000.00</u>		
1998-2 RF	FHLMC	250,000.00	3.002%	12/30/2008
1998-2 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	<u>350,000.00</u>		
1998-2 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		
1998-2 RF	Repurchase Agreement	700,000.00	3.593%	10/3/2005
1998-2 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
	Repurchase Agreement Total	<u>800,000.00</u>		
	1998-2 RF Total	<u>1,790,000.00</u>		
	Bond Issue 1998-2 Total	<u>2,633,000.00</u>		
1998-3 RF	FFCB	400,000.00	4.440%	7/10/2012
1998-3 RF	FFCB	50,000.00	4.898%	7/8/2015
	FFCB Total	<u>450,000.00</u>		
1998-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1998-3 RF	FHLB	350,000.00	2.435%	3/9/2009
1998-3 RF	FHLB	300,000.00	2.514%	3/23/2007
1998-3 RF	FHLB	300,000.00	2.519%	3/23/2007
	FHLB Total	<u>1,250,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1998-3 RF	FHLMC	500,000.00	4.148%	12/30/2013
1998-3 RF	FHLMC	500,000.00	3.028%	12/30/2008
	FHLMC Total	<u>1,000,000.00</u>		
1998-3 RF	FNMA	1,000,000.00	3.676%	1/3/2006
	FNMA Total	<u>1,000,000.00</u>		
1998-3 RF	Repurchase Agreement	1,600,000.00	3.572%	10/3/2005
1998-3 RF	Repurchase Agreement	1,400,000.00	3.593%	10/3/2005
1998-3 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
	Repurchase Agreement Total	<u>3,100,000.00</u>		
	1998-3 RF Total	<u>6,800,000.00</u>		
	Bond Issue 1998-3 Total	<u>6,800,000.00</u>		
1999-1 RF	FHLB	500,000.00	3.374%	7/30/2008
1999-1 RF	FHLB	200,000.00	4.106%	7/30/2010
1999-1 RF	FHLB	500,000.00	4.693%	7/16/2013
1999-1 RF	FHLB	100,000.00	2.519%	3/23/2007
	FHLB Total	<u>1,300,000.00</u>		
1999-1 RF	FHLMC	250,000.00	4.767%	7/30/2018
1999-1 RF	FHLMC	250,000.00	5.200%	11/25/2015
1999-1 RF	FHLMC	100,000.00	4.999%	5/29/2013
	FHLMC Total	<u>600,000.00</u>		
1999-1 RF	FNMA	500,000.00	3.676%	1/3/2006
	FNMA Total	<u>500,000.00</u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-1 RF	Repurchase Agreement	800,000.00	3.572%	10/3/2005
1999-1 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
	Repurchase Agreement Total	<u>900,000.00</u>		
	1999-1 RF Total	<u>3,300,000.00</u>		
	Bond Issue 1999-1 Total	<u>3,300,000.00</u>		
1999-2 DSRF	UST	32,000.00	8.928%	5/15/2017
1999-2 DSRF	UST	28,000.00	8.140%	8/15/2019
	UST Total	<u>60,000.00</u>		
	1999-2 DSRF Total	<u>60,000.00</u>		
1999-2 RF	FHLB	350,000.00	2.435%	3/9/2009
1999-2 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-2 RF	FHLB	212,500.00	3.150%	3/28/2014
	FHLB Total	<u>762,500.00</u>		
1999-2 RF	FHLMC	750,000.00	4.824%	7/30/2018
1999-2 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-2 RF	FHLMC	485,000.00	4.057%	3/15/2011
	FHLMC Total	<u>1,835,000.00</u>		
1999-2 RF	FNMA	700,000.00	3.676%	1/3/2006
1999-2 RF	FNMA	400,000.00	5.358%	7/30/2018
1999-2 RF	FNMA	300,000.00	5.124%	4/9/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
1999-2 RF	FNMA	500,000.00	5.249%	5/7/2015
	FNMA Total	<u>1,900,000.00</u>		
1999-2 RF	Repurchase Agreement	2,300,000.00	3.572%	10/3/2005
1999-2 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,800,000.00</u>		
	1999-2 RF Total	<u>7,297,500.00</u>		
	Bond Issue 1999-2 Total	<u>7,357,500.00</u>		
1999-3 DSRF	UST	500,000.00	8.928%	5/15/2017
1999-3 DSRF	UST	433,000.00	8.140%	8/15/2019
	UST Total	<u>933,000.00</u>		
	1999-3 DSRF Total	<u>933,000.00</u>		
1999-3 RF	FFCB	500,000.00	4.440%	7/10/2012
	FFCB Total	<u>500,000.00</u>		
1999-3 RF	FHLB	590,000.00	4.710%	7/16/2013
1999-3 RF	FHLB	100,000.00	4.106%	7/30/2010
1999-3 RF	FHLB	300,000.00	3.500%	8/5/2008
1999-3 RF	FHLB	350,000.00	2.435%	3/9/2009
1999-3 RF	FHLB	200,000.00	2.514%	3/23/2007
1999-3 RF	FHLB	200,000.00	2.519%	3/23/2007
1999-3 RF	FHLB	100,000.00	1.820%	7/24/2006
1999-3 RF	FHLB	500,000.00	4.027%	3/22/2019
1999-3 RF	FHLB	500,000.00	4.690%	7/16/2013

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FHLB Total		<u>2,840,000.00</u>		
1999-3 RF	FHLMC	500,000.00	5.073%	7/29/2016
1999-3 RF	FHLMC	500,000.00	5.048%	5/13/2013
1999-3 RF	FHLMC	200,000.00	4.999%	5/29/2013
1999-3 RF	FHLMC	100,000.00	4.074%	3/15/2011
1999-3 RF	FHLMC	100,000.00	4.057%	3/15/2011
FHLMC Total		<u>1,400,000.00</u>		
1999-3 RF	Repurchase Agreement	1,500,000.00	3.572%	10/3/2005
1999-3 RF	Repurchase Agreement	200,000.00	3.593%	10/3/2005
1999-3 RF	Repurchase Agreement	500,000.00	3.590%	10/3/2005
1999-3 RF	Repurchase Agreement	700,000.00	3.583%	10/3/2005
Repurchase Agreement Total		<u>2,900,000.00</u>		
1999-3 RF Total		<u><u>7,640,000.00</u></u>		
Bond Issue 1999-3 Total		<u><u>8,573,000.00</u></u>		
2000-1 DSRF	UST	633,000.00	8.928%	5/15/2017
2000-1 DSRF	UST	547,000.00	8.140%	8/15/2019
UST Total		<u>1,180,000.00</u>		
2000-1 DSRF Total		<u><u>1,180,000.00</u></u>		
2000-1 RF	FHLB	500,000.00	3.305%	7/23/2013
2000-1 RF	FHLB	500,000.00	4.573%	7/23/2018
2000-1 RF	FHLB	300,000.00	3.500%	8/5/2008
2000-1 RF	FHLB	200,000.00	2.514%	3/23/2007

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2000-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,750,000.00</u>		
2000-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2000-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2000-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2000-1 RF	FHLMC	1,000,000.00	5.000%	5/29/2013
	FHLMC Total	<u>2,500,000.00</u>		
2000-1 RF	Repurchase Agreement	900,000.00	3.572%	10/3/2005
2000-1 RF	Repurchase Agreement	1,000,000.00	3.593%	10/3/2005
2000-1 RF	Repurchase Agreement	600,000.00	3.583%	10/3/2005
2000-1 RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,900,000.00</u>		
	2000-1 RF Total	<u>7,150,000.00</u>		
	Bond Issue 2000-1 Total	<u>8,330,000.00</u>		
2000-2 DSRF	UST	441,000.00	8.928%	5/15/2017
2000-2 DSRF	UST	382,000.00	8.140%	8/15/2019
	UST Total	<u>823,000.00</u>		
	2000-2 DSRF Total	<u>823,000.00</u>		
2000-2 RF	FHLB	200,000.00	4.000%	12/30/2010
2000-2 RF	FHLB	350,000.00	2.435%	3/9/2009
2000-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2000-2 RF	FHLB	250,000.00	4.027%	3/22/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLB Total	<u>1,000,000.00</u>		
2000-2 RF	FHLMC	100,000.00	3.028%	12/30/2008
2000-2 RF	FHLMC	<u>500,000.00</u>	5.073%	7/29/2016
	FHLMC Total	<u>600,000.00</u>		
2000-2 RF	FNMA	<u>1,200,000.00</u>	3.676%	1/3/2006
	FNMA Total	<u>1,200,000.00</u>		
2000-2 RF	Repurchase Agreement	2,700,000.00	3.572%	10/3/2005
2000-2 RF	Repurchase Agreement	1,100,000.00	3.593%	10/3/2005
2000-2 RF	Repurchase Agreement	<u>500,000.00</u>	3.650%	10/5/2005
	Repurchase Agreement Total	<u>4,300,000.00</u>		
	2000-2 RF Total	<u><u>7,100,000.00</u></u>		
	Bond Issue 2000-2 Total	<u><u>7,923,000.00</u></u>		
2001-1 DSRF	FHLB	<u>2,000,000.00</u>	4.800%	7/23/2013
	FHLB Total	<u>2,000,000.00</u>		
2001-1 DSRF	FHLMC	<u>659,000.00</u>	5.500%	4/8/2019
	FHLMC Total	<u>659,000.00</u>		
2001-1 DSRF	UST	7,380,000.00	8.695%	5/15/2017
2001-1 DSRF	UST	7,800,000.00	7.906%	11/15/2016
2001-1 DSRF	UST	999,000.00	8.853%	5/15/2017
2001-1 DSRF	UST	6,835,000.00	8.803%	5/15/2017
2001-1 DSRF	UST	139,000.00	8.135%	8/15/2019

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 DSRF	UST	6,000,000.00	8.650%	8/15/2017
	UST Total	<u>29,153,000.00</u>		
	2001-1 DSRF Total	<u><u>31,812,000.00</u></u>		
2001-1 LF	FHLB	1,000,000.00	4.573%	7/23/2018
	FHLB Total	<u>1,000,000.00</u>		
2001-1 LF	FHLMC	200,000.00	5.222%	11/25/2015
2001-1 LF	FHLMC	100,000.00	5.222%	11/25/2015
	FHLMC Total	<u>300,000.00</u>		
	2001-1 LF Total	<u><u>1,300,000.00</u></u>		
2001-1 RF	FFCB	1,000,000.00	4.900%	7/8/2015
2001-1 RF	FFCB	1,000,000.00	4.439%	7/10/2012
	FFCB Total	<u>2,000,000.00</u>		
2001-1 RF	FHLB	440,000.00	4.000%	12/30/2010
2001-1 RF	FHLB	1,000,000.00	4.750%	7/22/2013
2001-1 RF	FHLB	1,000,000.00	4.106%	7/30/2010
2001-1 RF	FHLB	500,000.00	4.512%	7/23/2018
2001-1 RF	FHLB	545,000.00	3.359%	7/30/2008
2001-1 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-1 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	400,000.00	1.820%	7/24/2006
2001-1 RF	FHLB	212,500.00	3.150%	3/28/2014
	FHLB Total	<u><u>4,797,500.00</u></u>		

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-1 RF	FHLMC	500,000.00	4.148%	12/30/2013
2001-1 RF	FHLMC	500,000.00	3.028%	12/30/2008
2001-1 RF	FHLMC	500,000.00	4.500%	7/16/2013
2001-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2001-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2001-1 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-1 RF	FHLMC	500,000.00	4.040%	3/29/2019
2001-1 RF	FHLMC	400,000.00	3.000%	12/30/2008
2001-1 RF	FHLMC	200,000.00	4.999%	5/29/2013
	FHLMC Total	<u>3,500,000.00</u>		
2001-1 RF	FNMA	1,300,000.00	3.676%	1/3/2006
2001-1 RF	FNMA	300,000.00	5.241%	5/7/2015
	FNMA Total	<u>1,600,000.00</u>		
2001-1 RF	Repurchase Agreement	1,900,000.00	3.572%	10/3/2005
2001-1 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,400,000.00</u>		
	2001-1 RF Total	<u>14,297,500.00</u>		
	Bond Issue 2001-1 Total	<u>47,409,500.00</u>		
2001-2 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-2 RF	FHLB	500,000.00	1.820%	7/24/2006
2001-2 RF	FHLB	212,500.00	3.150%	3/28/2014
	FHLB Total	<u>912,500.00</u>		
2001-2 RF	FHLMC	500,000.00	5.073%	7/29/2016

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2001-2 RF	FHLMC	300,000.00	4.047%	12/30/2013
2001-2 RF	FHLMC	100,000.00	4.074%	3/15/2011
2001-2 RF	FHLMC	235,000.00	4.057%	3/15/2011
	FHLMC Total	<u>1,135,000.00</u>		
2001-2 RF	FNMA	800,000.00	3.676%	1/3/2006
	FNMA Total	<u>800,000.00</u>		
2001-2 RF	Repurchase Agreement	2,400,000.00	3.572%	10/3/2005
2001-2 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,900,000.00</u>		
	2001-2 RF Total	<u>5,747,500.00</u>		
	Bond Issue 2001-2 Total	<u>5,747,500.00</u>		
2001-3 RF	FHLB	700,000.00	4.573%	7/23/2018
2001-3 RF	FHLB	300,000.00	2.514%	3/23/2007
2001-3 RF	FHLB	200,000.00	2.519%	3/23/2007
2001-3 RF	FHLB	212,500.00	3.150%	3/28/2014
2001-3 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>1,662,500.00</u>		
2001-3 RF	FHLMC	250,000.00	3.009%	12/30/2008
2001-3 RF	FHLMC	130,000.00	4.057%	3/15/2011
	FHLMC Total	<u>380,000.00</u>		
2001-3 RF	FNMA	700,000.00	3.676%	1/3/2006
2001-3 RF	FNMA	200,000.00	5.124%	4/9/2018

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
FNMA Total		<u>900,000.00</u>		
2001-3 RF	Repurchase Agreement	3,200,000.00	3.572%	10/3/2005
2001-3 RF	Repurchase Agreement	<u>500,000.00</u>	3.650%	10/5/2005
Repurchase Agreement Total		<u>3,700,000.00</u>		
2001-3 RF Total		<u>6,642,500.00</u>		
Bond Issue 2001-3 Total		<u>6,642,500.00</u>		
2002-1 DSRF	FHLMC	22,000.00	5.500%	4/8/2019
2002-1 DSRF	FHLMC	<u>30,000.00</u>	4.999%	3/10/2016
FHLMC Total		<u>52,000.00</u>		
2002-1 DSRF	FNMA	400,000.00	5.249%	7/30/2018
2002-1 DSRF	FNMA	<u>1,000,000.00</u>	6.000%	4/6/2020
FNMA Total		<u>1,400,000.00</u>		
2002-1 DSRF Total		<u>1,452,000.00</u>		
2002-1 RF	FHLB	500,000.00	3.603%	12/5/2008
2002-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2002-1 RF	FHLB	<u>1,000,000.00</u>	2.578%	12/16/2005
FHLB Total		<u>1,900,000.00</u>		
2002-1 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-1 RF	FHLMC	<u>500,000.00</u>	4.040%	3/29/2019
FHLMC Total		<u>1,000,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 026
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-1 RF	Repurchase Agreement	1,900,000.00	3.572%	10/3/2005
2002-1 RF	Repurchase Agreement	100,000.00	3.593%	10/3/2005
2002-1 RF	Repurchase Agreement	900,000.00	3.590%	10/3/2005
2002-1 RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>3,300,000.00</u>		
	2002-1 RF Total	<u>6,200,000.00</u>		
	Bond Issue 2002-1 Total	<u>7,652,000.00</u>		
2002-2 DSRF	FHLMC	2,300,000.00	5.500%	4/8/2019
2002-2 DSRF	FHLMC	465,000.00	5.309%	3/24/2014
2002-2 DSRF	FHLMC	20,000.00	4.999%	3/10/2016
	FHLMC Total	<u>2,785,000.00</u>		
2002-2 DSRF	FNMA	3,000,000.00	6.000%	4/6/2020
	FNMA Total	<u>3,000,000.00</u>		
	2002-2 DSRF Total	<u>5,785,000.00</u>		
2002-2 RF	FFCB	300,000.00	4.898%	7/8/2015
	FFCB Total	<u>300,000.00</u>		
2002-2 RF	FHLB	500,000.00	4.106%	7/30/2010
2002-2 RF	FHLB	500,000.00	4.849%	3/25/2013
2002-2 RF	FHLB	350,000.00	2.435%	3/9/2009
2002-2 RF	FHLB	200,000.00	2.514%	3/23/2007
2002-2 RF	FHLB	200,000.00	1.820%	7/24/2006

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 027
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002-2 RF	FHLB	430,000.00	4.200%	1/23/2012
2002-2 RF	FHLB	1,000,000.00	2.578%	12/16/2005
	FHLB Total	<u>3,180,000.00</u>		
2002-2 RF	FHLMC	500,000.00	5.073%	7/29/2016
2002-2 RF	FHLMC	100,000.00	4.500%	7/16/2013
	FHLMC Total	<u>600,000.00</u>		
2002-2 RF	FNMA	300,000.00	5.124%	4/9/2018
	FNMA Total	<u>300,000.00</u>		
2002-2 RF	Repurchase Agreement	2,000,000.00	3.572%	10/3/2005
2002-2 RF	Repurchase Agreement	300,000.00	3.593%	10/3/2005
2002-2 RF	Repurchase Agreement	400,000.00	3.590%	10/3/2005
2002-2 RF	Repurchase Agreement	400,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>3,100,000.00</u>		
	2002-2 RF Total	<u>7,480,000.00</u>		
	Bond Issue 2002-2 Total	<u>13,265,000.00</u>		
2003-1 RF	FHLB	200,000.00	2.514%	3/23/2007
2003-1 RF	FHLB	200,000.00	1.820%	7/24/2006
2003-1 RF	FHLB	127,500.00	3.150%	3/28/2014
2003-1 RF	FHLB	250,000.00	4.027%	3/22/2019
	FHLB Total	<u>777,500.00</u>		
2003-1 RF	FHLMC	300,000.00	4.999%	5/29/2013
2003-1 RF	FHLMC	100,000.00	4.074%	3/15/2011

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 028
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	FHLMC Total	<u>400,000.00</u>		
2003-1 RF	Repurchase Agreement	1,700,000.00	3.572%	10/3/2005
2003-1 RF	Repurchase Agreement	100,000.00	3.593%	10/3/2005
2003-1 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
2003-1 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,400,000.00</u>		
	2003-1 RF Total	<u>3,577,500.00</u>		
	Bond Issue 2003-1 Total	<u>3,577,500.00</u>		
2003-2 RF	FHLB	<u>200,000.00</u>	1.820%	7/24/2006
	FHLB Total	<u>200,000.00</u>		
2003-2 RF	FHLMC	<u>300,000.00</u>	4.999%	5/29/2013
	FHLMC Total	<u>300,000.00</u>		
2003-2 RF	FNMA	<u>50,000.00</u>	5.124%	4/9/2018
	FNMA Total	<u>50,000.00</u>		
2003-2 RF	Repurchase Agreement	1,400,000.00	3.572%	10/3/2005
2003-2 RF	Repurchase Agreement	100,000.00	3.593%	10/3/2005
2003-2 RF	Repurchase Agreement	900,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,400,000.00</u>		
	2003-2 RF Total	<u>2,950,000.00</u>		
	Bond Issue 2003-2 Total	<u>2,950,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 029
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2003-3 RF	FHLB	285,000.00	2.556%	3/23/2007
	FHLB Total	<u>285,000.00</u>		
2003-3 RF	Repurchase Agreement	2,400,000.00	3.572%	10/3/2005
2003-3 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
2003-3 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>3,000,000.00</u>		
	2003-3 RF Total	<u>3,285,000.00</u>		
	Bond Issue 2003-3 Total	<u>3,285,000.00</u>		
2004-1 RF	Repurchase Agreement	2,200,000.00	3.572%	10/3/2005
2004-1 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
2004-1 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>2,800,000.00</u>		
	2004-1 RF Total	<u>2,800,000.00</u>		
	Bond Issue 2004-1 Total	<u>2,800,000.00</u>		
2004-2 RF	Repurchase Agreement	1,400,000.00	3.572%	10/3/2005
2004-2 RF	Repurchase Agreement	500,000.00	3.650%	10/5/2005
	Repurchase Agreement Total	<u>1,900,000.00</u>		
	2004-2 RF Total	<u>1,900,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 030
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
Bond Issue 2004-2 Total		<u>1,900,000.00</u>		
2004-3 DSRF	FHLMC	56,000.00	5.500%	4/8/2019
2004-3 DSRF	FHLMC	970,000.00	5.309%	3/24/2014
2004-3 DSRF	FHLMC	<u>1,000,000.00</u>	5.309%	3/24/2014
FHLMC Total		<u>2,026,000.00</u>		
2004-3 DSRF Total		<u>2,026,000.00</u>		
2004-3 RF	FFCB	125,000.00	4.900%	7/8/2015
2004-3 RF	FFCB	<u>100,000.00</u>	4.900%	7/8/2015
FFCB Total		<u>225,000.00</u>		
2004-3 RF	FHLB	500,000.00	3.506%	1/23/2009
2004-3 RF	FHLB	200,000.00	4.106%	7/30/2010
2004-3 RF	FHLB	100,000.00	2.519%	3/23/2007
2004-3 RF	FHLB	100,000.00	1.820%	7/24/2006
2004-3 RF	FHLB	<u>85,000.00</u>	3.150%	3/28/2014
FHLB Total		<u>985,000.00</u>		
2004-3 RF	FHLMC	500,000.00	4.500%	7/16/2013
2004-3 RF	FHLMC	<u>100,000.00</u>	4.040%	3/29/2019
FHLMC Total		<u>600,000.00</u>		
2004-3 RF	Repurchase Agreement	1,000,000.00	3.572%	10/3/2005
2004-3 RF	Repurchase Agreement	100,000.00	3.590%	10/3/2005
2004-3 RF	Repurchase Agreement	<u>700,000.00</u>	3.650%	10/5/2005
Repurchase Agreement Total		<u>1,800,000.00</u>		

Resolution 1985 BOND RESOLUTION

Date Run: 11/07/2005

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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
	2004-3 RF Total	<u>3,610,000.00</u>		
	Bond Issue 2004-3 Total	<u>5,636,000.00</u>		
2005-1 LF	FHLB	2,000,000.00	3.599%	12/5/2008
2005-1 LF	FHLB	3,000,000.00	4.849%	3/25/2013
2005-1 LF	FHLB	1,000,000.00	4.196%	1/7/2009
2005-1 LF	FHLB	4,000,000.00	4.080%	12/28/2006
2005-1 LF	FHLB	3,475,000.00	3.042%	2/22/2007
	FHLB Total	<u>13,475,000.00</u>		
2005-1 LF	FHLMC	1,000,000.00	5.000%	7/29/2016
	FHLMC Total	<u>1,000,000.00</u>		
2005-1 LF	Repurchase Agreement	9,000,000.00	3.590%	10/3/2005
	Repurchase Agreement Total	<u>9,000,000.00</u>		
	2005-1 LF Total	<u>23,475,000.00</u>		
	Bond Issue 2005-1 Total	<u>23,475,000.00</u>		
	1985 Res Total	<u>300,463,000.00</u>		

Resolution	1985 BOND RESOLUTION	Date Run: 11/07/2005	Page: 5- 032
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Outstanding Investments
(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
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Investment Summary

Loan Fund		24,775,000.00		
Revenue Fund		159,690,000.00		
Debt Service Reserve Fund		115,998,000.00		
Total Investments 1985 Resolution		<u>\$300,463,000.00</u>		

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 08/31/2005**

Resolution 1985 BOND RESOLUTION

Date Run: 11/1/2005

Page: 6-001

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue A - L	\$ 51,013,837	\$ 35,007,600	\$ 76,909,099	\$ 30,421	\$ 76,878,678
Issue WRXR	5,845,500	5,759,336	15,590,106	7,617	15,582,489
Issue 1995-1	5,055,600	7,106,868	18,452,492	5,274,025	13,178,467
Issue 1996-1	-	2,109,731	20,017,806	15,272,031	4,745,775
Issue 1996-2	-	2,952,831	26,904,815	22,054,548	4,850,267
Issue 1996-3	-	1,214,503	23,702,085	19,443,150	4,258,935
Issue 1996-4	-	1,772,209	23,591,489	13,427,262	10,164,227
Issue 1996-5	2,120,000	3,101,991	36,103,437	32,558,200	3,545,237
Issue 1997-1	4,065,000	4,629,530	34,042,668	30,271,744	3,770,924
Issue 1997-2	-	-	30,096,404	26,324,380	3,772,024
Issue 1997-3	8,800,833	8,968,270	23,214,157	30,400,368	(7,186,211)
Issue 1998-1	-	434,870	29,235,249	25,838,366	3,396,883
Issue 1998-2	-	862,584	15,103,797	12,717,141	2,386,656

***** Please refer to Disclaimer on Page 7-0001**

Tennessee Housing Development Agency

**Single Family Programs Quarterly Report
As of: 08/31/2005**

Resolution 1985 BOND RESOLUTION

Date Run: 11/1/2005

Page: 6-002

Bond Issue	Reserve Funds		Equity		Surplus or (Deficit)
	Original Amount	Current Amount	Total Assets	Total Liabilities	
Issue 1998-3	-	-	39,346,776	35,382,140	3,964,636
Issue 1999-1	-	-	19,864,002	16,688,411	3,175,591
Issue 1999-2	-	61,397	48,074,150	43,422,140	4,652,010
Issue 1999-3	-	954,679	47,613,446	42,155,628	5,457,818
Issue 2000-1	-	1,207,407	44,295,260	25,236,873	19,058,387
Issue 2000-2	-	842,124	73,524,364	60,446,713	13,077,651
Issue 2001-1	29,407,000	32,526,443	90,573,300	86,247,485	4,325,815
Issue 2001-2	-	-	44,408,139	41,897,131	2,511,008
Issue 2001-3	-	-	50,339,076	44,082,925	6,256,151
Issue 2002-1	4,095,583	1,479,168	63,880,432	59,699,446	4,180,986
Issue 2002-2	5,983,456	5,921,589	83,453,653	68,714,795	14,738,858
Issue 2003-1	-	-	49,419,425	45,735,444	3,683,981

***** Please refer to Disclaimer on Page 7-0001**

Resolution 1985 BOND RESOLUTION

Date Run: 11/1/2005

Page: 6-003

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
Issue 2003-2	-	-	58,629,175	57,596,765	1,032,410
Issue 2003-3	-	-	73,101,151	72,044,219	1,056,932
Issue 2004-1	-	-	79,746,381	79,515,143	231,238
Issue 2004-2	-	-	103,665,576	100,749,248	2,916,328
Issue 2004-3	2,026,000	2,112,531	109,617,130	102,413,548	7,203,582
Issue 2005-1	3,670,000	0	103,035,153	102,463,592	571,561
General Escrow Fund	-	-	-	-	-
Total for the 1985 Resolution	<u>\$ 122,082,809</u>	<u>\$ 119,025,661</u>	<u>\$ 1,555,550,193</u>	<u>\$ 1,318,110,899</u>	<u>\$ 237,439,294</u>

Resolution 1985 BOND RESOLUTION

Date Run: 11/1/2005

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Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)

Issue A through L have been combined for accounting purposes.

These bonds are on parity with all other issues in the 1985 Resolution. In some issues, prepayments have been used to cross call bonds from another issue. This has created a deficit in some issues. See Assets, Liabilities and Equity for the 1985 Resolution combined.

Disclaimer

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2005

Issue/Series 2002CN-1

Date Run: 10/14/2005

Page: 1-001

General Information

Series Date: 12/12/2002

Series Sold: 12/12/2002

Bonds Outstanding: 206,855,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-1104

Contact Person: TED FELLMAN, CFO

As of: 09/30/2005

Issue/Series 2002CN-1

Date Run: 10/14/2005

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
12/08/2005	DRAW DOWN NOTES	3.237 %	199,815,000.00	0.00	0.00	0.00	880459Z88
12/08/2005	DRAW DOWN NOTES	3.237 %	7,040,000.00	0.00	0.00	0.00	880459Z96
Total:			206,855,000.00	0.00	0.00	0.00	

Resolution	2002CN MORTGAGE NOTES	Date Run: 11/07/2005	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2002CN-1 EF	UST	207,544,000.00	3.225%	10/13/2005
2002CN-1 Total		<u>207,544,000.00</u>		

Investment Summary

Escrow Fund	207,544,000.00
Total Investments 2002CN-1	<u>\$207,544,000.00</u>

Resolution 2002CN MORTGAGE NOTE

Date Run: 11/1/2005

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2002CN-1	\$ -	-	\$ 207,324,817	\$ 207,249,587	\$ 75,230
Total for 2002CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 207,324,817</u>	<u>\$ 207,249,587</u>	<u>\$ 75,230</u>

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Refer to the Official Statement and operative documents for each bond issue for complete information on that issue.

As of: 09/30/2005

Issue/Series 2004CN-1

Date Run: 10/14/2005

Page: 1-001

General Information

Series Date: 08/31/2004

Series Sold: 08/31/2004

Bonds Outstanding: 110,925,000.00

Outstanding Principal Balance: 0.00

Current Outstanding Commitments: 0.00

Current Uncommitted Lendable Funds: 0.00

Average Purchase Price: 0.00

Average Original Loan Amount: 0.00

Total Number of Loans

Originated: 0

Paidoff: 0

Outstanding: 0

Trustee

Name: WACHOVIA BANK, N.A.

Address: 230 4TH AVE N, 7TH FLOOR

City: NASHVILLE TN 37219

Telephone: (615) 525-2302

Contact Person: CT BRANCH 895/MYRA STAGGS

Program Administrator

Name: TENN HOUSING DEV AGENCY

Address: SUITE 1114

City: NASHVILLE TN 37243

Telephone: (615) 741-1104

Contact Person: TED FELLMAN, CFO

As of: 09/30/2005

Issue/Series 2004CN-1

Date Run: 10/14/2005

Page: 4-001

Bonds by Maturity

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding	CUSIP
12/06/2007	DRAW DOWN NOTES	3.494 %	34,145,000.00	0.00	0.00	0.00	880459V82
12/06/2007	DRAW DOWN NOTES	3.494 %	42,160,000.00	0.00	0.00	0.00	880459Z70
12/06/2007	DRAW DOWN NOTES	3.494 %	34,620,000.00	0.00	0.00	0.00	8804593G5
Total:			110,925,000.00	0.00	0.00	0.00	

Resolution	2004CN MORTGAGE NOTES	Date Run: 11/07/2005	Page: 5- 001
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Outstanding Investments

(By funds over \$100,000)

Fund	Investment Type	Investment Amount	Yield	Maturity
2004CN-1 EF	FHLB	111,317,000.00	3.470%	10/13/2005
	2004CN-1 Total	111,317,000.00		

Investment Summary

Escrow Fund	111,317,000.00
Total Investments 2004CN-1	111,317,000.00

Resolution 2004CN MORTGAGE NOTE

Date Run: 11/1/2005

Page: 6-001

Bond Issue	Reserve Funds		Total Assets	Equity	
	Original Amount	Current Amount		Total Liabilities	Surplus or (Deficit)
2004CN-1	\$ -	-	\$ 111,161,533	111,140,829	20,704
Total for 2004CN-1	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 111,161,533</u>	<u>\$ 111,140,829</u>	<u>\$ 20,704</u>

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